

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

GENESIS CARE PTY LIMITED et al.,¹

Debtors.

: Chapter 11
: Case No. 23-90614 (MI)
: (Jointly Administered)
:
: **Objection Deadline: Nov. 15, 2023**
:

**COMPLEX CASE FEE APPLICATION COVERSHEET (HOURLY)
FOR FIRST INTERIM FEE APPLICATION OF BERKELEY
RESEARCH GROUP, LLC FOR ALLOWANCE OF COMPENSATION
FOR SERVICES RENDERED AS FINANCIAL ADVISOR TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM JUNE 22, 2023 THROUGH AUGUST 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)	
Applicant’s Role in Case:	Financial Advisor for the Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)	
Docket No. of Employment Order(s):	Docket No. 605	
Interim Application (X) No. <u>1st</u> Final Application ()	Indicate whether this is an interim or final Application. If interim, indicate the number (1st, 2nd, 3rd, etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	06/22/2023	08/31/2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y) Y/N		

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtor’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2270 Colonial Blvd., Fort Myers, FL 33907.

Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y) Y/N	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y) Y/N	
Do expense reimbursements represent actual and necessary expenses incurred? (Y) Y/N	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	\$2,006,066.00
Total professional hours covered by this Application:	2,673.0
Average hourly rate for professionals:	\$750.49
Total paraprofessional fees requested in this Application:	N/A
Total paraprofessional hours covered by this Application:	N/A
Average hourly rate for paraprofessionals:	N/A
Total fees requested in this Application:	\$2,006,066.00
Total expense reimbursements requested in this Application:	\$816.74
Total fees and expenses requested in this Application:	\$2,006,882.74
Total fees and expenses awarded in all prior Applications:	\$0.00
Plan Status: On September 8, 2023, the Debtors filed their <i>Chapter 11 Plan of Reorganization</i> [Dkt No. 705], <i>Disclosure Statement</i> [Dkt No. 706] and <i>Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Proposed Joint Plan of Reorganization, (III) Approving the Form of Ballot and Notices in Connection Therewith, and (IV) Scheduling Certain Dates with Respect Thereto</i> [Dkt No. 707]. On September 27, 2023, the Debtors filed their <i>First Amended Chapter 11 Plan</i> [Dkt No. 828] and on September 28, 2023, the Debtors filed their <i>First Amended Disclosure Statement</i> [Dkt No. 829]. On October 2, 2023, the Court entered an <i>Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures with Respect to Confirmation of the Debtors' Joint Plan of Reorganization, (III) Approving the Form of Ballot and Notices in Connection Therewith, and (IV) Scheduling Certain Dates with Respect Thereto</i> [Dkt No. 851]. A combined hearing to consider approval of the Disclosure Statement on a final basis and confirmation of the Plan is scheduled for November 21, 2022 at 3:30pm (CT).	

Primary Benefits: Since being retained by the Committee, BRG has rendered professional services to the Committee as requested and as necessary and appropriate in furtherance of the interests of the unsecured creditors of the Debtors' estates. BRG respectfully submits that the professional services that it rendered on behalf of the Committee were necessary and have directly benefited the creditor constituents represented by the Committee and have contributed to the effective administration of these cases. Specific tasks included: analyzing the first day pleadings and motions and negotiating amendments where appropriate; assessing the terms of the Debtors' proposed KEIP and KERP; analyzing DIP budget; analyzing and reporting on the Debtors' cash forecast and actual results post-petition, as well as their prepetition financial results; interacting with the Debtors' Management and advisors related to the sale and/or wind down of underperforming assets, the sale of the U.S. practices, and the business plan for the Rest of World reorganized company; analyzing short- and long-term liquidity forecasts; reviewing monthly operating reports; and, analyzing and reporting on the Debtors' Statements and Schedules as filed with the Court.

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
	:	Case No. 23-90614 (MI)
GENESIS CARE PTY LIMITED et al., ¹	:	(Jointly Administered)
	:	
Debtors.	:	Objection Deadline: Nov. 15, 2023
	:	

**FIRST INTERIM FEE APPLICATION OF BERKELEY RESEARCH GROUP, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM JUNE 22, 2023 THROUGH AUGUST 31, 2023**

**IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN
WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST
FILE YOUR RESPONSE ELECTRONICALLY AT
[HTTPS://ECF.TXSB.USCOURTS.GOV/](https://ecf.txsb.uscourts.gov/) WITHIN TWENTY-ONE DAYS FROM
THE DATE THIS APPLICATION WAS FILED. IF YOU DO NOT HAVE
ELECTRONIC FILING PRIVILEGES, YOU MUST FILE A WRITTEN
OBJECTION THAT IS ACTUALLY RECEIVED BY THE CLERK WITHIN
TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED.
OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED
AND GRANT THE RELIEF REQUESTED.**

Berkeley Research Group, LLC (“BRG”), financial advisor to the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its first interim fee application (the “Application”) for an order pursuant to sections 105(a), 330 and 331 chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Southern District of Texas Local Bankruptcy Rules (the “Local Rules”), the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Interim Compensation”

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtor’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2270 Colonial Blvd., Fort Myers, FL 33907.

Order”), entered August 14, 2023 [Docket No. 433] seeking (a) the allowance of reasonable compensation for professional services rendered by BRG to the Committee during the period June 22, 2023 through August 31, 2023 (the “First Interim Period”) and (b) reimbursement of actual and necessary charges and disbursements incurred by BRG during the First Interim Period in the rendition of required professional services on behalf of the Committee.

In support of the Application, BRG attaches the following Exhibits:

- **Exhibit A:** *First Monthly Fee Statement of Berkeley Research Group, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from June 22, 2023 through July 31, 2023* [Docket No. 794]
- **Exhibit B:** *Second Monthly Fee Statement of Berkeley Research Group, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from August 1, 2023 through August 31, 2023* [Docket No. 885]
- **Exhibit C:** Draft of the Order Allowing Interim Compensation and Reimbursement of Expenses

Dated: October 25, 2023
Saddle Brook, NJ

BERKELEY RESEARCH GROUP, LLC

By: /s/ David Galfus
David Galfus
250 Pehle Avenue, Suite 301
Saddle Brook, NJ 07663
Telephone: (201) 587-7117
Email: dgalfus@thinkbrg.com

CERTIFICATE OF SERVICE

I hereby certify that on October 25, 2023, a true and correct copy of the foregoing *Application* was filed and served via the Electronic Case Filing system for this Court to all parties registered to receive electronic notices in these Bankruptcy Cases.

/s/ W. Steven Bryant
W. Steven Bryant

Exhibit A
First Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	
	:	Chapter 11
	:	Case No. 23-90614 (DRJ)
GENESIS CARE PTY LIMITED <i>et al.</i> , ¹	:	(Jointly Administered)
	:	
Debtors.	:	<u>Objection Deadline: Oct 3, 2023</u>
	:	

**FIRST MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AS
FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM JUNE 22, 2023 THROUGH JULY 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“BRG”)	
Applicant’s Role in Case:	Financial Advisor for the Official Committee of Unsecured Creditors (the “Committee”)	
Date Order of Employment Signed:	August 29, 2023 effective as of June 22, 2023 [Docket No. 605]	
	Beginning of Period	End of Period
Time period covered by this Statement:	6/22/2023	7/31/2023
Total professional fees requested in this Statement:	\$780,316.80 (80% of \$975,396.00)	
Reimbursable expenses sought in this Statement:	\$14.23 ²	
Total professional fees and expenses requested in this Statement (exclusive of holdback amount):	\$780,331.03	
Total actual professional hours covered by this Statement:	1,319.3	
Average hourly rate for professionals:	\$739.33	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtor’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2270 Colonial Blvd., Fort Myers, FL 33907.

² The date listed for expenses contained in Exhibit B does not necessarily reflect the date on which the expense was actually incurred by Applicant.

Relief Requested

This is Berkeley Research Group’s (“BRG”) first monthly fee statement for compensation (the “Fee Statement”) for the period of June 22, 2023 through July 31, 2023 (the “Fee Period”) filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] (the “Interim Compensation Order”). BRG requests: (a) allowance of compensation in the amount of \$780,316.80 (80% of \$975,396.00) for actual, reasonable, and necessary professional services rendered to the Committee by BRG and (b) reimbursement for actual, reasonable, and necessary expenses in the amount of \$14.23 incurred by BRG during the Fee Period. By this Fee Statement, BRG seeks allowance of compensation for services rendered and reimbursement of expenses incurred solely in connection with its work performed on behalf of the Official Committee of Unsecured Creditors.

Services Rendered and Disbursements Incurred

Attached above as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person’s billing rate and the blended rate and **Attachment B** shows the schedule of fees incurred during the Fee Period summarized by task code. Attached below as **Exhibit A** are BRG’s monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached above as **Attachment C**. An itemized schedule of expenses within each category, including description, incurred in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit B**.

GenesisCare Pty Limited



Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 6/22/2023 through 7/31/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	29.3	\$36,625.00
D. Galfus	Managing Director	\$1,250.00	99.5	\$124,375.00
G. Koutouras	Managing Director	\$995.00	8.0	\$7,960.00
H. Miller	Managing Director	\$1,150.00	1.0	\$1,150.00
J. Kelliher	Managing Director	\$950.00	1.0	\$950.00
M. Segal	Managing Director	\$900.00	31.0	\$27,900.00
R. Shapiro	Managing Director	\$1,050.00	76.1	\$79,905.00
R. Zaidman	Managing Director	\$1,050.00	8.1	\$8,505.00
K. McColgan	Director	\$990.00	223.1	\$220,869.00
O. Freidzon	Director	\$900.00	10.5	\$9,450.00
D. Walter	Associate Director	\$475.00	23.0	\$10,925.00
J. Wu	Senior Managing Consultant	\$775.00	20.6	\$15,965.00
P. Pozzi	Senior Managing Consultant	\$430.00	16.8	\$7,224.00
Q. Liu	Senior Managing Consultant	\$675.00	12.0	\$8,100.00
R. Cohen	Senior Managing Consultant	\$775.00	3.4	\$2,635.00
J. McKenna	Managing Consultant	\$655.00	12.5	\$8,187.50
J. Sherman	Managing Consultant	\$730.00	196.2	\$143,226.00
P. Carangelo	Consultant	\$595.00	184.0	\$109,480.00
E. Lord	Senior Associate	\$525.00	2.2	\$1,155.00
K. Preusser	Senior Associate	\$300.00	24.5	\$7,350.00
R. Muruganandam	Senior Associate	\$525.00	80.2	\$42,105.00
D. Fackina	Associate	\$395.00	10.0	\$3,950.00

Professional	Title	Billing Rate	Hours	Fees
H. Davies	Associate	\$395.00	8.0	\$3,160.00
J. Gusciora	Associate	\$395.00	2.0	\$790.00
K. Grogan	Associate	\$425.00	190.9	\$81,132.50
R. Nichols	Associate	\$395.00	1.0	\$395.00
M. Haverkamp	Case Manager	\$350.00	19.0	\$6,650.00
B. McCarthy	Case Assistant	\$195.00	18.2	\$3,549.00
H. Henritzky	Case Assistant	\$240.00	7.2	\$1,728.00
Total			1,319.3	\$975,396.00
Blended Rate				\$739.33

GenesisCare Pty Limited



Attachment B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 6/22/2023 through 7/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	238.9	\$164,137.50
04. DIP Financing	129.8	\$98,925.50
05. Professional Retention/ Fee Application Preparation	46.7	\$14,282.00
06. Attend Hearings/ Related Activities	1.8	\$2,094.00
07. Interaction/ Meetings with Debtors/ Counsel	33.7	\$35,639.50
08. Interaction/ Meetings with Creditors/ Counsel	49.3	\$56,669.00
09. Employee Issues/KEIP	55.5	\$52,187.50
13. Intercompany Transactions/ Balances	21.1	\$18,936.00
14. Executory Contracts/ Leases	3.1	\$3,069.00
17. Analysis of Historical Results	24.2	\$20,008.50
18. Operating and Other Reports	245.9	\$173,284.50
19. Cash Flow/Cash Management/ Liquidity	61.2	\$45,938.50
20. Projections/ Business Plan/ Other	204.9	\$127,326.50
26. Tax Issues	22.5	\$18,902.00
31. Planning	10.0	\$8,601.50
32. Document Review	76.4	\$60,157.00
37. Vendor Management	94.3	\$75,237.50
Total	1,319.3	\$975,396.00
Blended Rate		\$739.33

GenesisCare Pty Limited



Attachment C: Expenses By Category

Berkeley Research Group, LLC

For the Period 6/22/2023 through 7/31/2023

Expense Category	Amount
03. Travel - Taxi	\$14.23
Total Expenses for the Period 6/22/2023 through 7/31/2023	\$14.23

Notice and Objection Procedures

Notice of this Fee Statement has been provided to: (i) the U.S. Trustee; (ii) counsel to the Debtors; (iii) all other parties on the Debtors' Master Service List. A copy of this fee statement is also available on the website of the Debtors' noticing and claims agent at <https://restructuring.ra.kroll.com/GenesisCare>. In light of the nature of the relief requested, no other or further notice is required or needed under the circumstances.

Pursuant to the Interim Compensation Order, the Notice Parties and parties in interest have until the fourteenth (14) day following filing of this Fee Statement to object to the requested fees and expenses.

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Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, BRG respectfully requests: (a) that it be allowed (i) fees in the amount of \$780,316.80 for reasonable, actual, and necessary services rendered by it on behalf of the Committee during the Fee Period and (ii) reimbursement of \$14.23 for reasonable, actual, and necessary expenses incurred during the Fee Period; (b) that the Debtor be authorized and directed to immediately pay to BRG the amount of \$780,331.03 which is equal to the sum of 80% of BRG's fees and 100% of BRG's expenses incurred during the Fee Period, and (c) and granting such other and further relief as the Court may deem just and proper.

Dated: September 19, 2023
Saddle Brook, NJ

BERKELEY RESEARCH GROUP, LLC

/s/ David Galfus
David Galfus
Managing Director
250 Pehle Avenue, Suite 301
Saddle Brook, NJ 07663
201-587-7117

Financial Advisor to the Official Committee of
Unsecured Creditors

CERTIFICATE OF SERVICE

I hereby certify that on September 19, 2023, a true and correct copy of the foregoing document was filed and served (i) via the Electronic Case Filing system for this Court to all parties registered to receive electronic notices in these Bankruptcy Cases and (ii) via electronic mail on the following Application Recipients in accordance with the Interim Compensation Order:

- (a) The Debtors, Genesis Care Pty Limited, 2270 Colonial Blvd., Fort Myers, Florida 33907, Attn: Jack Seal, Chief Legal Officer (Jack.Seal@usa.genescare.com); and Genesis Care Pty Limited, Building 1, The Mill, 41-43 Bourke Road, Alexandria, NSW 2015 Australia, Attn: Chris Gill, General Counsel and Company Secretary (Chris.Gill@genesiscare.com);
- (b) Co-counsel to the Debtors, Kirkland & Ellis LLP, 601 Lexington Avenue, New York, New York 10022, Joshua A. Sussberg, P.C. (joshua.sussberg@kirkland.com) & Steven N. Serajeddini, P.C. (steven.serajeddini@kirkland.com); and Kirkland & Ellis LLP, 300 North LaSalle Street, Chicago, Illinois 60654, Attn: Jaimie Fedell (jaimie.fedell@kirkland.com), Lindsey Blum (lindsey.blum@kirkland.com), and Dave Gremling (dave.gremling@kirkland.com);
- (c) Co-counsel to the Debtors, Jackson Walker LLP, 1401 McKinney Street, Suite 1900, Houston, Texas 77010, Attn: Mathew D. Cavanaugh (mcavanaugh@jw.com), Jennifer F. Wertz (jwertz@jw.com), and Genevieve M. Graham (ggraham@jw.com);
- (d) Counsel to the Ad Hoc Term Lender Group, Akin Gump Strauss Hauer & Feld LLP, 2001 K Street, N.W., Washington, DC 20006, Attn: Scott L. Alberino (salberino@akingump.com) and Alexander F. Antypas (aantypas@akingump.com); Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, NY 10036, Attn: Abid Qureshi (aqureshi@akingump.com); and Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, Texas 75201, Attn: Lacy M. Lawrence (llawrence@akingump.com);
- (e) The Office of the United States Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Hector Duran (Hector.Duran.Jr@usdoj.gov); and
- (f) Co-counsel to the Committee, Kramer Levin Naftalis & Frankel LLP, 1177 Avenues of the Americas, New York, New York 10036, Attn: Megan Wasson (mwasson@kramerlevin.com) and Rachel Ringer (rringer@kramerlevin.com).

/s/ W. Steven Bryant
W. Steven Bryant

GenesisCare Pty Limited**Exhibit A: Time Detail****Berkeley Research Group, LLC**

For the Period 6/22/2023 through 7/31/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/23/2023	R. Shapiro	1.1	Analyzed information concerning practice type and volume of Debtors' global operations.
6/23/2023	R. Shapiro	1.0	Analyzed information concerning regional locations of each of the Debtors' facilities in the U.S.
6/24/2023	J. Sherman	2.8	Populated supplemental buyer list presentation for US sale process.
6/24/2023	K. McColgan	1.9	Reviewed Debtors' draft bidding procedures documents.
6/24/2023	P. Carangelo	1.7	Drafted sum of parts analysis for Genesis Care US business.
6/24/2023	P. Carangelo	1.1	Researched additional buyers for Genesis Care US business.
6/24/2023	C. Kearns	0.8	Reviewed draft bid procedures.
6/24/2023	R. Shapiro	0.6	Corresponded via email with BRG (D. Galfus, C. Kearns) re: case workstream planning.
6/24/2023	O. Freidzon	0.5	Analyzed bidding procedures for comparable cases.
6/24/2023	J. Sherman	0.4	Continued to populate supplemental buyer list presentation for US sale process.
6/24/2023	K. Grogan	0.4	Drafted outline of US sale process analysis.
6/24/2023	K. McColgan	0.4	Prepared draft discussion points from review of bidding procedures.
6/26/2023	D. Fackina	2.2	Prepared M&A comparable transactions for use in analysis.
6/26/2023	D. Fackina	1.8	Continued to prepare M&A comparable transactions for use in analysis.
6/26/2023	K. McColgan	1.6	Reviewed de minimis asset sale motion.
6/26/2023	D. Galfus	1.3	Reviewed the Debtors' proposed bid procedures.
6/26/2023	O. Freidzon	1.1	Reviewed bidding procedures for comparable cases.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/26/2023	K. McColgan	0.7	Attended conference call with Kramer Levin (M. Wasson and M. Blackmon) to review response to Debtors' draft motion for bidding procedures.
6/26/2023	D. Galfus	0.7	Held call with Kramer Levin (M. Wasson, M. Blackmon) re: bid procedures motion.
6/26/2023	C. Kearns	0.4	Reviewed comments on draft bid procedures.
6/26/2023	R. Shapiro	0.3	Reviewed bidding procedures for sale of US business.
6/27/2023	D. Fackina	2.1	Prepared M&A comparable transactions for use in analysis.
6/27/2023	O. Freidzon	2.1	Reviewed bidding procedures for comparable cases.
6/27/2023	K. Grogan	1.9	Populated supplemental buyer list for US sale process.
6/27/2023	D. Galfus	0.6	Reviewed the Debtors' proposed bid procedures.
6/27/2023	C. Kearns	0.2	Reviewed status of comments on bid procedures.
6/28/2023	D. Fackina	2.8	Prepared M&A comparable transactions for use in analysis.
6/28/2023	K. Grogan	2.7	Created clinic location mapping analysis.
6/28/2023	K. Grogan	2.6	Continued to create clinic location mapping analysis.
6/28/2023	O. Freidzon	2.1	Reviewed bidding procedures for comparable cases.
6/28/2023	D. Fackina	1.1	Continued to prepare M&A comparable transactions for use in analysis.
6/28/2023	K. McColgan	1.0	Attended Debtors' listen-only presentation to potential bidders discussion of business and projections.
6/28/2023	D. Galfus	0.7	Reviewed the Debtors' proposed bid procedures.
6/28/2023	P. Carangelo	0.7	Revised Genesis Care US business sale process update re: comments from BRG (R. Shapiro).
6/28/2023	K. Grogan	0.3	Prepared clinic location map data spreadsheet.
6/28/2023	C. Kearns	0.3	Reviewed matrix prepared by Counsel re: comments on draft bid procedures.
6/29/2023	K. Grogan	1.9	Populated the US sale process overview analysis.
6/29/2023	K. McColgan	0.9	Reviewed data room set up by PJT for bidder diligence items.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
6/29/2023	K. Grogan	0.6	Prepared clinic location map summary.
6/29/2023	K. McColgan	0.2	Reviewed list of potential bidders received from Debtors.
6/30/2023	R. Muruganandam	0.9	Reviewed new data room documents related to sale process.
7/1/2023	D. Galfus	0.9	Analyzed the Debtors' bid procedures motion.
7/2/2023	C. Kearns	0.2	Emailed with PJT (J. Walters) re: sale process.
7/3/2023	C. Kearns	0.5	Held call with PJT (K. Healey, B. Coffaro, J. Walters) to discuss status of sale process.
7/3/2023	D. Galfus	0.5	Participated in a call with PJT (K. Healey, B. Coffaro, J. Walters) re: the status of the sale process.
7/3/2023	R. Shapiro	0.5	Participated in call with PJT (K. Healey, B. Coffaro, J. Walters) re: US sale process.
7/3/2023	K. McColgan	0.5	Reviewed sale process status update information.
7/3/2023	P. Carangelo	0.4	Analyzed US buyer update from PJT regarding the sale of the US business.
7/3/2023	D. Galfus	0.4	Reviewed the status of the Debtors' sale process.
7/3/2023	K. McColgan	0.2	Summarized notes re: sale process in US based on call with PJT.
7/4/2023	K. McColgan	0.2	Reviewed sales update summary.
7/5/2023	P. Carangelo	1.1	Drafted Genesis Care US sale plan update.
7/6/2023	K. Grogan	2.1	Analyzed potential US business buyer list for sale process by Debtor's IB.
7/6/2023	K. Grogan	1.9	Continued to analyze potential US business buyer list for sale process by Debtor's IB.
7/6/2023	K. Grogan	1.3	Analyzed buyer list for sale process.
7/6/2023	J. Sherman	0.3	Reviewed sale list comparables for potential buyers of the US business
7/6/2023	K. McColgan	0.2	Analyzed bid procedures motion dates.
7/7/2023	M. Segal	2.9	Developed model to assess Debtors' market share.
7/7/2023	K. McColgan	0.4	Analyzed de minimis asset sale order.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/7/2023	M. Segal	0.2	Continued to develop model to assess Debtors' market share.
7/8/2023	M. Segal	2.9	Developed model to analyze Debtors' markets and related spending.
7/8/2023	M. Segal	1.6	Continued to develop model to analyze Debtors' markets and related spending.
7/9/2023	M. Segal	2.9	Developed model to analyze Debtors' market share by provider.
7/9/2023	M. Segal	2.2	Continued to develop model to analyze Debtors' market share by provider.
7/9/2023	M. Segal	1.1	Updated model to analyze Debtors' market share by provider.
7/10/2023	M. Segal	1.6	Analyzed market share for the Debtors' markets.
7/10/2023	K. Grogan	1.1	Supplemented buyer outreach status analysis per update from the Debtor's IB.
7/10/2023	D. Walter	1.0	Reviewed project plan to confirm the data inputs and qualitative research needed to develop the client report.
7/10/2023	M. Segal	0.9	Analyzed regulatory outlook for the Debtors' markets.
7/10/2023	R. Shapiro	0.6	Prepared talking points for call with PJT re: US sale process.
7/10/2023	M. Segal	0.6	Reviewed preliminary summary of the draft report on market spending
7/10/2023	D. Galfus	0.4	Participated in a call with PJT (J. Walters, K. Healey) re: sale process.
7/10/2023	R. Shapiro	0.4	Participated in call with PJT (K. Healey, J. Walters) re: sale process.
7/10/2023	K. McColgan	0.4	Participated in sales update call with PJT (K. Healey, J. Walters) re: interested parties update, non-binding IOI deadline, active diligence by parties.
7/10/2023	M. Segal	0.4	Reviewed progress towards completing client report and overall status of the engagement.
7/10/2023	K. McColgan	0.2	Summarized meeting notes for team re: PJT sales update call.
7/11/2023	M. Segal	2.9	Analyzed the Debtors' service markets and related characteristics.
7/11/2023	P. Pozzi	2.8	Created table of certain claims to use for market analysis.
7/11/2023	D. Walter	2.2	Continued analyzing claims data to assess market share for certain providers.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/11/2023	K. Preusser	2.0	Evaluated Company market share in core markets using certain claims data.
7/11/2023	P. Pozzi	1.9	Queried market data to summarize providers nationally and in each market.
7/11/2023	P. Pozzi	1.9	Researched various parameters used to define market by payor.
7/11/2023	D. Walter	1.8	Analyzed claims data to assess national market share for certain providers.
7/11/2023	P. Pozzi	1.4	Continued to research various parameters used to define market share by payor.
7/11/2023	P. Pozzi	0.8	Prepared geographic description files to use for market analysis.
7/11/2023	M. Segal	0.6	Continued to analyze the Debtors' service markets and related characteristics.
7/12/2023	K. Preusser	2.9	Created client report using Company market share output generated from claims data.
7/12/2023	K. Preusser	2.9	Prepared estimate of total market opportunity in core markets using certain claims data.
7/12/2023	P. Pozzi	2.6	Updated market analysis with CPT codes.
7/12/2023	D. Walter	2.2	Analyzed payor policy for certain services and changes in rates to inform key takeaways for draft report.
7/12/2023	M. Segal	2.1	Updated model to analyze market spending and utilization across different service categories.
7/12/2023	D. Walter	1.7	Researched national and regional market leaders of certain services.
7/12/2023	P. Pozzi	1.6	Summarized certain claims data by market.
7/12/2023	M. Segal	1.4	Developed draft report on market spending and utilization across different categories.
7/12/2023	D. Walter	1.2	Analyzed claims data to identify trends in reimbursement levels across years.
7/12/2023	K. Preusser	1.2	Identified market share of potential strategic buyers identified by client using certain claims data.
7/12/2023	D. Walter	1.1	Analyzed claims data to identify trends in service utilization levels across recent years.
7/12/2023	D. Walter	0.7	Analyzed claims data to identify trends in spending levels across years.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/13/2023	K. Preusser	2.9	Continued to identify market share of potential health system and private equity-backed platform buyers in the Debtors' core markets.
7/13/2023	K. Preusser	2.9	Updated client report to reflect the market share of potential buyers in secondary markets.
7/13/2023	P. Pozzi	2.7	Summarized claims data by market.
7/13/2023	M. Segal	1.8	Continued to develop draft report on market spending and utilization across different service categories.
7/13/2023	D. Walter	1.8	Created spending model using claims data and secondary market research.
7/13/2023	M. Segal	1.4	Reviewed draft report section on service management.
7/13/2023	K. McColgan	1.2	Participated in call with Genesis Care (D. Young), PJT (J. Walters, B. Coffaro), K&E (J. Fedell) and Kramer Levin (A. Rogoff, M. Wasson) regarding Debtors' efforts to sell several ancillary business units in a compressed time frame.
7/13/2023	R. Shapiro	1.2	Reviewed bidding procedures for US sale process.
7/13/2023	D. Walter	1.1	Drafted market size and growth outlook components of the report
7/13/2023	D. Galfus	0.7	Participated in partial call with Genesis Care (D. Young), PJT (J. Walters, B. Coffaro), K&E (J. Fedell) and Kramer Levin (A. Rogoff, M. Wasson) re: the miscellaneous asset sales.
7/13/2023	D. Galfus	0.6	Analyzed the Debtors' sale process.
7/13/2023	R. Shapiro	0.5	Participated in partial call with Genesis Care (D. Young), PJT (J. Walters, B. Coffaro), K&E (J. Fedell) and Kramer Levin (A. Rogoff, M. Wasson) re: other asset sales.
7/13/2023	K. McColgan	0.3	Summarized one-off asset sales discussion.
7/14/2023	K. Preusser	2.9	Developed list of potential buyers for the sale process.
7/14/2023	M. Segal	2.9	Reviewed draft report on market analysis.
7/14/2023	K. Preusser	2.8	Updated client report to reflect the market share of potential buyers in tertiary markets.
7/14/2023	D. Walter	2.4	Updated report components focused on potential buyers.
7/14/2023	D. Walter	1.9	Developed buyer list for the Debtors' sale process.
7/14/2023	M. Segal	0.6	Continued to review draft report on market analysis.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/14/2023	K. McColgan	0.6	Reviewed draft bidding procedures motion.
7/14/2023	R. Shapiro	0.6	Reviewed PJT update re: practice locations.
7/14/2023	K. Preusser	0.6	Updated market share for the most attractive buyers.
7/14/2023	P. Pozzi	0.4	Researched ownership of certain practices.
7/14/2023	R. Shapiro	0.4	Reviewed PJT update re: US sale process.
7/14/2023	K. McColgan	0.4	Reviewed US Management presentation for information on potentially selling or closing unprofitable sites.
7/14/2023	D. Walter	0.4	Updated summary section of the report to include new set of potential buyers based on revised potential buyer list.
7/14/2023	K. McColgan	0.3	Reviewed update on status of bid procedures motion negotiations.
7/16/2023	D. Galfus	0.6	Reviewed the status of the remaining open issues on the bid procedures.
7/16/2023	K. McColgan	0.2	Reviewed redline of bidding procedures motion.
7/17/2023	K. Preusser	2.8	Updated market analysis with more geographies from Debtors' secondary markets.
7/17/2023	R. Shapiro	1.8	Reviewed additional buyer list to supplement PJT sale process outreach.
7/17/2023	K. Preusser	0.6	Prepared market share analysis for the Debtors' operations.
7/17/2023	K. Grogan	0.6	Prepared slide on the status of the sale process.
7/17/2023	J. Kelliher	0.5	Developed market share analysis for the sale process.
7/17/2023	J. Kelliher	0.5	Reviewed project plan to confirm the data inputs and research needed for the market analysis.
7/17/2023	K. Grogan	0.4	Updated sale process analysis per new information provided by Debtor's IB.
7/17/2023	K. McColgan	0.3	Attended status update call with PJT (K. Healey, B. Coffaro) re: sale process.
7/17/2023	P. Pozzi	0.3	Edited summary of claims data by market.
7/17/2023	K. McColgan	0.3	Reconciled list of the practice sites to the sale list.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/18/2023	P. Carangelo	2.9	Researched additional buyers for Genesis Care US business to supplement PJT buyer list.
7/18/2023	J. Sherman	2.9	Researched additional potential buyers of the US Genesis Care business for the US sale process.
7/18/2023	K. Grogan	1.1	Researched additional buyers to Debtor's IB list for sale process.
7/18/2023	J. Sherman	0.9	Continued to research additional potential buyers of the US Genesis Care business for the US sale process.
7/18/2023	K. Grogan	0.9	Researched additional buyers to add to Debtor's IB list for sale process.
7/18/2023	J. Sherman	0.9	Revised potential buyer list for US sale process.
7/18/2023	J. Sherman	0.6	Developed list of additional buyers for Debtors' assets.
7/18/2023	K. McColgan	0.4	Reviewed detail lists of sites to be sold.
7/18/2023	P. Pozzi	0.4	Revised summary of claims data by market.
7/18/2023	D. Galfus	0.3	Analyzed the Debtors' assets for monetization.
7/18/2023	K. McColgan	0.3	Discussed reconciliation of number of locations with A&M (L. Schembri).
7/18/2023	K. McColgan	0.2	Corresponded with A&M (L. Schembri) to request additional detail re: number of practice sites.
7/18/2023	K. Grogan	0.2	Updated sale process potential buyer list.
7/18/2023	K. Grogan	0.1	Reviewed summary of practice sites per Debtor's advisor.
7/19/2023	P. Carangelo	1.9	Researched additional buyers for Genesis Care US business to supplement PJT buyer list.
7/19/2023	J. Sherman	1.6	Researched additional potential buyers of the US business to compare to the Debtors' IB target buyer list.
7/19/2023	R. Shapiro	1.6	Reviewed letters of intent from parties participating in US sale process.
7/19/2023	K. McColgan	1.1	Reviewed indications of interest letters received from Debtors' investment banker.
7/19/2023	D. Galfus	0.8	Analyzed the status of the Debtors' sale process.
7/19/2023	K. McColgan	0.6	Attended conference call with PJT (K. Healey, J. Walters, M. Lee) regarding update on initial indications of interest responses and PJT's next steps.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/19/2023	D. Galfus	0.6	Held call with PJT (K. Healey, J. Walters, M. Lee) re: the sale process.
7/19/2023	K. Grogan	0.6	Updated additional buyer list for sale process.
7/19/2023	K. McColgan	0.4	Reviewed final bidding procedures orders entered on docket.
7/19/2023	C. Kearns	0.3	Reviewed status of sale process.
7/19/2023	K. McColgan	0.2	Reviewed correspondence with Debtors' advisors re: potential bidder that was not allowed access due to failure to sign NDA.
7/19/2023	K. McColgan	0.2	Summarized PJT meeting notes for distribution to Counsel and BRG team.
7/20/2023	P. Carangelo	2.2	Researched indications of interest from PJT re: sale process of Genesis Care US assets.
7/20/2023	K. Grogan	1.9	Updated summary of value of bids summarizing indications of interest from Debtors' IB: re: sale process of GC US assets
7/20/2023	J. Sherman	1.8	Summarized the Indication of Interest offers on the US Genesis Care sites.
7/20/2023	K. Grogan	1.4	Researched indications of interest from Debtor's IB re: sale process of GC US assets in the Florida and East regions.
7/20/2023	J. Sherman	1.2	Prepared summary of value for Indication of Interest bids.
7/20/2023	K. McColgan	0.6	Reviewed indications of interest letters received from Debtors' investment banker.
7/20/2023	K. McColgan	0.4	Reviewed summary list and graphic of sites for which IOI were received as compared with those for which no IOI's were received.
7/21/2023	K. Grogan	2.1	Created potential regional buyer analysis.
7/21/2023	D. Walter	1.6	Reconciled list of buyers to the Debtors' operating locations.
7/21/2023	D. Walter	1.4	Drafted new section of report that summarized competitive landscape and potential buyers in additional markets of interest.
7/21/2023	R. Shapiro	0.7	Reviewed BRG presentation summarizing indications of interest in US sale process.
7/21/2023	J. Sherman	0.6	Updated Indication of Interest summary to include price per site and number of sites.
7/21/2023	K. Grogan	0.4	Prepared updated bid summary.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/21/2023	C. Kearns	0.4	Reviewed summary of bids received.
7/21/2023	J. Sherman	0.4	Updated Indication of Interest summary map.
7/22/2023	K. McColgan	0.2	Reviewed summary IOI's received from PJT.
7/24/2023	K. Grogan	1.2	Created summary of sale process update discussion with Debtors' IB to be shared with BRG team.
7/24/2023	K. McColgan	0.9	Analyzed location information re: IOI's received to date.
7/24/2023	J. Sherman	0.8	Created summary of sale process update discussion with Debtors' IB to be shared with BRG team.
7/24/2023	J. Sherman	0.8	Prepared potential regional buyer presentation for locations with no IOIs to share with Debtors' IB.
7/24/2023	J. Sherman	0.6	Summarized Indication of Interest count for locations with zero IOI's.
7/24/2023	K. McColgan	0.4	Reviewed BRG presentation on US market and competitors or others who may be potential parties interested in acquiring pieces of Genesis Care.
7/24/2023	C. Kearns	0.3	Held call with PJT (J. Walters, B. Coffaro, S. Mundi) re: update on sale process.
7/24/2023	D. Galfus	0.3	Participated in a call with PJT (J. Walters, B. Coffaro, S. Mundi) re: the Debtors' sale process.
7/24/2023	R. Shapiro	0.3	Participated in weekly call with PJT (J. Walters, B. Coffaro, S. Mundi) re: sale process.
7/24/2023	K. McColgan	0.3	Reviewed analysis of updated sale process status and metrics.
7/24/2023	K. McColgan	0.3	Reviewed draft presentation of potential local and regional bidders.
7/24/2023	K. McColgan	0.3	Reviewed draft slides regarding IOI's and sale process.
7/24/2023	J. Sherman	0.3	Updated sale process analysis per new information provided by Debtor's IB.
7/24/2023	K. Grogan	0.3	Updated sale process analysis per new information provided by Debtor's IB.
7/24/2023	C. Kearns	0.2	Reviewed latest summary of expressions of interest.
7/25/2023	K. Grogan	0.9	Updated sale process outreach analysis.
7/25/2023	D. Galfus	0.8	Analyzed miscellaneous asset sale status.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/25/2023	R. Shapiro	0.8	Reviewed additional buyer list to supplement PJT sale process outreach.
7/25/2023	R. Shapiro	0.8	Reviewed analysis re: practice site reconciliation.
7/25/2023	P. Carangelo	0.7	Analyzed updated indication of interest status from PJT.
7/25/2023	J. Sherman	0.7	Updated US sale process summary per new information provided by Debtor's IB.
7/25/2023	K. McColgan	0.6	Analyzed de minimis US asset sale information.
7/26/2023	K. Grogan	0.8	Updated sale process outreach analysis per new information provided by Debtor's IB.
7/26/2023	K. Grogan	0.6	Reconciled the operating locations to the buyer lists.
7/26/2023	K. McColgan	0.6	Reviewed additional bids received by PJT since the initial bids last week.
7/26/2023	D. Galfus	0.6	Reviewed the Debtors' miscellaneous asset sales.
7/26/2023	R. Shapiro	0.5	Participated in call with A&M (L. Schembri) re: practice site reconciliation.
7/26/2023	K. McColgan	0.4	Participated in conference call with A&M (L. Schembri) to review summary of numbers of practices being marketed by PJT versus those being discontinued or sold by Debtors' Management.
7/26/2023	C. Kearns	0.4	Reviewed current asset bid summary.
7/26/2023	K. McColgan	0.3	Analyzed updated numbers of parties engaged in PJT sale process.
7/26/2023	J. Sherman	0.3	Revised the site list for the US sale process.
7/26/2023	J. Sherman	0.2	Updated US sale process summary per new information provided by Debtor's IB.
7/27/2023	P. Carangelo	0.7	Analyzed additional interest of indications from PJT.
7/27/2023	J. Sherman	0.5	Analyzed proposed ROW ancillary asset sales of clinical research organization and digital asset business units.
7/27/2023	D. Galfus	0.5	Participated in a call with PJT (J. Walters), K&E (J. Fedell), and Genesis Care (D. Young) re: the status of miscellaneous assets sales.
7/27/2023	R. Shapiro	0.5	Participated in call with PJT (J. Walters), K&E (J. Fedell), and Genesis Care (D. Young) re: CRO sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/27/2023	D. Walter	0.5	Updated report section focused on the additional markets of interest.
7/27/2023	K. McColgan	0.4	Attended part of conference call with PJT (J. Walters), K&E (J. Fedell), and Genesis Care (D. Young) to review status of ancillary ROW asset sales.
7/27/2023	D. Galfus	0.2	Held call with Kramer Levin (A. Rogoff) re: miscellaneous asset sales.
7/27/2023	D. Galfus	0.1	Held call with Kramer Levin (M. Wasson) re: sale process.
7/28/2023	K. Grogan	1.9	Created summary of de minimis asset sales to update BRG team per update from the Debtors.
7/28/2023	D. Galfus	0.6	Analyzed the Debtors' sale process.
7/28/2023	K. McColgan	0.5	Attended conference call with PJT (J. Walters), Genesis Care (S. Marzouk), K&E (J. Fedell) and A&M (B. Fox) to review status of de minimis US asset sales.
7/28/2023	D. Galfus	0.5	Participated in a call with PJT (J. Walters), Genesis Care (S. Marzouk), K&E (J. Fedell) and A&M (B. Fox) re: sale status.
7/28/2023	R. Shapiro	0.5	Participated in call with PJT (J. Walters), Genesis Care (S. Marzouk), K&E (J. Fedell) and A&M (B. Fox) re: de minimis sale process.
7/28/2023	K. McColgan	0.4	Reviewed information received from Debtors regarding closure and wind down of practices not included in PJT marketing process.
7/29/2023	P. Carangelo	1.1	Analyzed US de minimis asset sale re: updated site counts from the Debtors.
7/29/2023	K. McColgan	0.6	Analyzed listing of practices to be sold/closed by Management versus those in PJT sale process received from A&M.
7/29/2023	K. McColgan	0.2	Reviewed information received from Debtors regarding sale of equity investment.
7/30/2023	P. Carangelo	0.7	Revised buyer outreach status update for US business.
7/31/2023	J. Sherman	0.9	Prepared 7/31 bid summary.
7/31/2023	J. Sherman	0.8	Prepared current US sale process diligence list in preparation of updates from Debtors' IB.
7/31/2023	P. Carangelo	0.6	Researched JV structure of proposed US asset sales.
7/31/2023	K. Grogan	0.6	Updated sale process analysis per new information provided by Debtor's IB.
7/31/2023	C. Kearns	0.5	Held call with PJT (J. Walters) re: status of sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
7/31/2023	D. Galfus	0.5	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson) re: the status of the sale process.
7/31/2023	R. Shapiro	0.5	Participated in call with Kramer Levin (A. Rogoff) re: US sale process update.
7/31/2023	R. Shapiro	0.5	Participated in weekly call with PJT (J. Walters) re: US sale process.
7/31/2023	K. McColgan	0.2	Reviewed summary of sale process update call with PJT.
7/31/2023	R. Shapiro	0.2	Reviewed summary of US sale process update provided by PJT.
Task Code Total Hours		238.9	
04. DIP Financing			
6/23/2023	K. McColgan	1.9	Reviewed DIP financing motion.
6/23/2023	D. Galfus	1.8	Evaluated the Debtors' DIP forecast.
6/24/2023	K. Grogan	2.7	Prepared questions regarding assumptions and output of the DIP budget to discuss with the Debtors' advisor.
6/24/2023	K. McColgan	0.9	Reviewed Debtors' DIP budget.
6/24/2023	K. McColgan	0.6	Reviewed DIP financing order.
6/24/2023	C. Kearns	0.2	Reviewed DIP budget.
6/26/2023	J. Sherman	2.4	Reviewed Debtors' DIP budget model for due diligence questions.
6/26/2023	J. Sherman	2.2	Continued to review Debtors' DIP budget model for due diligence questions.
6/26/2023	R. Muruganandam	1.2	Prepared debt pricing schedule.
6/26/2023	D. Galfus	0.8	Reviewed the Debtors' DIP budget.
6/26/2023	R. Nichols	0.5	Compiled updated debt pricing for further analysis by the team.
6/26/2023	K. McColgan	0.2	Reviewed preliminary debt pricing analysis.
6/27/2023	J. Sherman	2.6	Prepared questions regarding DIP budget assumptions and output to discuss with Debtors' advisor.
6/27/2023	J. Sherman	1.9	Populated the sources and uses analysis for DIP budget overview for UCC.
6/27/2023	K. Grogan	1.3	Reviewed Debtors' DIP budget model for due diligence questions.

Date	Professional	Hours	Description
04. DIP Financing			
6/27/2023	P. Carangelo	0.9	Analyzed 13-week DIP budget forecast.
6/27/2023	P. Carangelo	0.7	Analyzed terms of DIP motion.
6/27/2023	D. Galfus	0.7	Analyzed the Debtors' DIP facility and related forecast.
6/27/2023	K. McColgan	0.6	Reviewed comparable DIP financing terms.
6/27/2023	K. McColgan	0.6	Reviewed DIP financing motion with interim order.
6/27/2023	J. Sherman	0.4	Populated the US and rest of world liquidity slide for DIP budget overview for UCC.
6/27/2023	R. Shapiro	0.2	Reviewed DIP budget through week ended 10/1/23 provided by Debtors' advisors.
6/28/2023	P. Carangelo	2.1	Prepared cash flow forecast update based off new DIP.
6/28/2023	P. Carangelo	0.8	Prepared cash balance bridges of old and new DIP.
6/28/2023	D. Galfus	0.7	Analyzed the Debtors' DIP budget forecast.
6/28/2023	K. Grogan	0.7	Continued to review the Debtors' DIP budget model for due diligence questions.
6/28/2023	R. Shapiro	0.4	Reviewed DIP budget through week ended 10/1/23 provided by Debtors' advisors.
6/29/2023	R. Shapiro	1.4	Reviewed BRG analysis of DIP budget through week ended 10/1/23.
6/29/2023	P. Carangelo	1.2	Prepared DIP forecast changes to assumptions update.
6/29/2023	P. Carangelo	0.8	Prepared DIP forecast liquidity update by region.
6/29/2023	P. Carangelo	0.8	Prepared DIP reporting covenant update.
6/29/2023	K. McColgan	0.6	Reviewed analysis of DIP budget.
6/29/2023	K. McColgan	0.4	Reviewed DIP interim order.
6/29/2023	C. Kearns	0.3	Reviewed our preliminary analysis of the DIP.
6/30/2023	K. Grogan	1.6	Prepared liquidity and cash analysis in DIP budget review for DIP budget overview presentation.
7/3/2023	K. Grogan	2.9	Developed detailed DIP budget review.
7/3/2023	R. Shapiro	0.8	Participated in call with Kramer Levin (A. Rogoff) re: DIP budget.

Date	Professional	Hours	Description
04. DIP Financing			
7/3/2023	K. McColgan	0.6	Analyzed DIP financing motion reporting requirements.
7/3/2023	K. McColgan	0.3	Analyzed revised DIP forecast.
7/3/2023	C. Kearns	0.3	Reviewed BRG's preliminary DIP analysis.
7/5/2023	R. Shapiro	2.1	Reviewed BRG analysis of DIP budget through week ended 10/1/23.
7/5/2023	D. Galfus	1.6	Assessed the cash needs of the Debtors' in the latest DIP forecast.
7/5/2023	K. Grogan	0.9	Developed DIP variance report.
7/5/2023	K. Grogan	0.8	Developed DIP forecast update.
7/5/2023	D. Galfus	0.3	Reviewed a DIP issues list from Counsel.
7/5/2023	K. McColgan	0.3	Reviewed DIP budget overview slide presentation.
7/6/2023	J. Sherman	2.9	Prepared a bridge analysis to assess the cash differences between the filed DIP budget and the revised DIP budget.
7/6/2023	P. Carangelo	2.9	Prepared questions for A&M re: the DIP forecast assumptions for the US DIP.
7/6/2023	J. Sherman	2.4	Updated DIP model to assess cash need at end of chapter 11 case.
7/6/2023	K. Grogan	1.8	Continued to refine DIP budget cash flow analysis.
7/6/2023	P. Carangelo	1.7	Prepared questions for A&M re: the DIP forecast assumptions for the ROW DIP.
7/6/2023	D. Galfus	1.6	Reviewed BRG's analysis and related presentation re: DIP forecast.
7/6/2023	J. Sherman	1.3	Continued to update DIP model to assess cash need at end of chapter 11 case.
7/6/2023	R. Shapiro	1.2	Prepared notes for call with A&M on 7/7/23 re: DIP diligence questions.
7/6/2023	K. Grogan	0.8	Refined DIP budget cash flow analysis.
7/6/2023	C. Kearns	0.4	Reviewed summary of DIP issues prepared by Counsel.
7/6/2023	K. McColgan	0.3	Reviewed final DIP order issues list distributed to UCC.
7/7/2023	R. Shapiro	2.9	Reviewed analysis of DIP budget provided through week ended 10/1 for UCC call on 7/10.

Date	Professional	Hours	Description
04. DIP Financing			
7/7/2023	P. Carangelo	2.9	Revised DIP funding analysis re: comments from BRG (D. Galfus).
7/7/2023	R. Muruganandam	2.8	Prepared DIP financing comparables analysis to benchmark DIP lender fees.
7/7/2023	K. Grogan	2.2	Prepared detailed list of DIP budget diligence questions for DIP review.
7/7/2023	P. Carangelo	1.7	Drafted additional questions re: the revised DIP forecast for the Debtors' financial advisors (A&M).
7/7/2023	R. Shapiro	1.6	Reviewed analysis of DIP budget provided through week ended 10/1 for UCC call on 7/10.
7/7/2023	D. Galfus	1.5	Analyzed changes to the Debtors' DIP forecast.
7/7/2023	K. Grogan	1.4	Continued to prepare detailed list of DIP budget diligence questions for DIP review.
7/7/2023	J. Sherman	1.3	Prepared detailed list of DIP budget diligence questions for DIP review.
7/7/2023	K. McColgan	1.1	Analyzed DIP forecast update for U.S. and ROW.
7/7/2023	J. Sherman	0.9	Continued to prepare the detailed list of DIP budget diligence questions for DIP review.
7/7/2023	K. McColgan	0.8	Attended conference call with A&M (D. McLaughlin, B. Bissett) to discuss DIP forecast, actuals, additional info needs.
7/7/2023	D. Galfus	0.8	Participated in a call with A&M (D. McLaughlin, B. Bissett) re: the Debtors' DIP forecast.
7/7/2023	R. Shapiro	0.8	Reviewed list of due diligence items related to DIP forecast for A&M.
7/7/2023	R. Nichols	0.5	Compiled updated debt pricing for further analysis by the team.
7/7/2023	K. McColgan	0.4	Reviewed DIP motion issues list information in preparation for 7/10 UCC call.
7/7/2023	K. McColgan	0.3	Reviewed redline of DIP order.
7/7/2023	K. McColgan	0.2	Reviewed document listing information needs on DIP forecast and actual results.
7/8/2023	D. Galfus	0.4	Evaluated the Debtors' latest DIP forecast.
7/9/2023	J. Sherman	2.9	Prepared the DIP draw mechanics analysis.
7/9/2023	J. Sherman	2.2	Continued to prepare the DIP draw mechanics analysis.

Date	Professional	Hours	Description
04. DIP Financing			
7/9/2023	R. Muruganandam	2.1	Prepared revised DIP comparable analysis.
7/9/2023	R. Shapiro	1.4	Reviewed DIP analysis for call with UCC on 7/10.
7/9/2023	K. McColgan	0.9	Reviewed DIP related documentation.
7/9/2023	D. Galfus	0.6	Reviewed the DIP objection.
7/10/2023	R. Muruganandam	2.9	Compiled additional DIP financing comparables data to implement into DIP comparable analysis.
7/10/2023	R. Muruganandam	1.4	Continued to compile additional DIP financing comparables data to implement into DIP comparable analysis.
7/10/2023	R. Muruganandam	1.3	Reviewed DIP financing comparables analysis prepared by the Debtors.
7/10/2023	K. McColgan	0.9	Reviewed DIP comparable information.
7/10/2023	K. McColgan	0.6	Reviewed back stop agreement.
7/11/2023	R. Muruganandam	1.7	Prepared revised DIP financing analysis based on additional data collected.
7/11/2023	K. McColgan	0.9	Reviewed draw mechanics and escrow funding conditions of DIP financing.
7/11/2023	D. Galfus	0.8	Analyzed the proposed DIP facility.
7/11/2023	R. Shapiro	0.7	Reviewed comments from Kramer Levin (A. Rogoff, R. Ringer) re: DIP issues list.
7/11/2023	K. McColgan	0.4	Reviewed DIP financing motion and order.
7/11/2023	K. McColgan	0.3	Reviewed alternate DIP proposal received by Debtors post-petition.
7/11/2023	K. McColgan	0.3	Reviewed analysis of IRR for various assumptions re: DIP financing fees.
7/11/2023	K. McColgan	0.2	Reviewed backstop commitment list.
7/12/2023	R. Muruganandam	2.1	Prepared revised DIP financing analysis based on additional data collected.
7/12/2023	K. McColgan	0.4	Reviewed update on status of DIP financing motion negotiations.
7/12/2023	K. McColgan	0.3	Reviewed analysis of IRR for various assumptions on DIP financing levels and fees.
7/13/2023	R. Muruganandam	1.2	Revised DIP financing analysis based on comments from BRG team.

Date	Professional	Hours	Description
04. DIP Financing			
7/13/2023	K. McColgan	0.3	Reviewed status updates on negotiations of revisions to DIP financing milestone dates.
7/13/2023	K. McColgan	0.3	Reviewed updates on DIP financing terms negotiations from Counsel.
7/13/2023	K. McColgan	0.2	Reviewed status update on DIP events of default negotiations.
7/14/2023	K. McColgan	0.6	Reviewed revisions to DIP financing motion and order.
7/14/2023	K. McColgan	0.4	Reviewed status updates on DIP motion negotiations.
7/15/2023	R. Shapiro	0.6	Corresponded with Kramer Levin (A. Rogoff) re: DIP issues list.
7/15/2023	C. Kearns	0.2	Reviewed status of DIP related discussions.
7/16/2023	D. Galfus	0.7	Reviewed the DIP motions negotiations.
7/16/2023	K. McColgan	0.2	Reviewed correspondence re: DIP issues resolved and open items.
7/17/2023	D. Galfus	0.7	Reviewed DIP issues associated with the current negotiations.
7/17/2023	C. Kearns	0.3	Reviewed resolution of open DIP issues.
7/19/2023	P. Carangelo	0.6	Analyzed milestone requirements of final DIP motion.
7/19/2023	K. Grogan	0.6	Analyzed revised calendar of deliverables and Debtor milestones as presented in the revised DIP order.
7/19/2023	J. Sherman	0.6	Reviewed the final DIP hearing motions.
7/19/2023	K. McColgan	0.2	Reviewed supplemental Singh declaration entered on docket re: DIP financing motion.
7/25/2023	R. Shapiro	0.4	Reviewed DIP budget to size liquidity needs.
7/30/2023	K. Grogan	2.9	Created summary of total revised DIP budget as of 7/28.
7/30/2023	J. Sherman	1.6	Revised the DIP budget trending analysis through the sale consummation.
7/30/2023	P. Carangelo	0.6	Analyzed revised 7/28 DIP forecast.
7/30/2023	K. McColgan	0.4	Reviewed updated DIP forecast received from Debtors.
7/31/2023	K. Grogan	1.1	Updated July DIP forecast analysis to reflect updated forecast as of 7/28.
Task Code Total Hours		129.8	

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
6/23/2023	B. McCarthy	1.1	Prepared the parties in interest list for retention schedules.
6/26/2023	B. McCarthy	2.1	Prepared the parties in interest list for retention schedules.
6/26/2023	B. McCarthy	1.1	Continued to prepare the parties in interest list for retention schedules.
6/27/2023	B. McCarthy	2.9	Prepared the parties in interest list for retention schedules.
6/27/2023	B. McCarthy	1.8	Continued to prepare the parties in interest list for retention schedules.
6/28/2023	B. McCarthy	2.7	Prepared the parties in interest list for retention schedules.
6/29/2023	B. McCarthy	2.9	Prepared the parties in interest list for retention schedules.
6/29/2023	B. McCarthy	2.6	Continued to prepare the parties in interest list for retention schedules.
6/29/2023	H. Henritz	1.1	Edited conflict check.
6/29/2023	B. McCarthy	0.4	Continued to prepare the parties in interest list for retention schedules.
6/30/2023	M. Haverkamp	0.2	Reviewed status and timing of retention application.
7/7/2023	H. Henritz	2.6	Prepared retention documents.
7/11/2023	H. Henritz	0.9	Prepared retention documents.
7/11/2023	M. Haverkamp	0.2	Prepared first monthly fee statement.
7/12/2023	H. Henritz	1.4	Prepared parties in interest declaration schedules.
7/14/2023	H. Henritz	1.2	Prepared parties in interest declaration schedules.
7/20/2023	M. Haverkamp	2.8	Edited draft retention application package.
7/20/2023	M. Haverkamp	2.6	Continued editing draft retention application package.
7/20/2023	M. Haverkamp	2.3	Edited retention application package for team comments.
7/20/2023	K. McColgan	1.6	Reviewed draft BRG retention application/affidavit/order document.
7/21/2023	M. Haverkamp	2.8	Updated retention application package.
7/21/2023	M. Haverkamp	1.3	Continued updating retention application package.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
7/21/2023	M. Haverkamp	0.8	Reviewed Counsel comments on BRG retention application.
7/21/2023	B. McCarthy	0.6	Updated the parties in interest for declaration schedules.
7/21/2023	K. McColgan	0.4	Reviewed additional revisions to draft retention documents.
7/22/2023	M. Haverkamp	0.8	Edited parties in interest for declaration schedules.
7/23/2023	M. Haverkamp	2.3	Edited parties in interest for declaration schedules.
7/24/2023	M. Haverkamp	2.9	Updated retention application package in advance of filing.
7/24/2023	D. Galfus	0.3	Reviewed BRG's revised retention documents.
Task Code Total Hours		46.7	
06. Attend Hearings/ Related Activities			
7/19/2023	D. Galfus	0.6	Attended (telephonically) the hearing on the DIP and bid procedures.
7/19/2023	K. McColgan	0.6	Attended Court hearing (virtual) on DIP and Cash Management final orders.
7/19/2023	C. Kearns	0.6	Attended the hearing on DIP and bid procedures.
Task Code Total Hours		1.8	
07. Interaction/ Meetings with Debtors/ Counsel			
6/23/2023	R. Muruganandam	1.8	Prepared preliminary diligence request list.
6/23/2023	K. McColgan	1.1	Attended kick-off call with Kramer Levin (A. Rogoff, M. Wasson), Locke Lorde (E. Guffy, G. Eisenberger), A&M (B. Fox, R. Wu), K&E (J. Fedell, S. Serajeddini) to discuss timing, case status and priority items.
6/23/2023	C. Kearns	1.1	Held kickoff call with Kramer Levin (A. Rogoff, M. Wasson), Locke Lorde (E. Guffy, G. Eisenberger), A&M (B. Fox, R. Wu), K&E (J. Fedell, S. Serajeddini) re: DIP, sale process and overall case issues.
6/23/2023	D. Galfus	1.1	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson), Locke Lorde (E. Guffy, G. Eisenberger), A&M (B. Fox, R. Wu), K&E (J. Fedell, S. Serajeddini) re: various case matters including upcoming hearing.
6/23/2023	D. Galfus	0.4	Developed a due diligence request list.
6/23/2023	K. McColgan	0.3	Reviewed preliminary starter pack list to send to Debtors.
6/23/2023	C. Kearns	0.2	Reviewed diligence request list.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
6/24/2023	K. McColgan	1.1	Prepared initial due diligence list.
6/25/2023	K. McColgan	0.9	Revised draft diligence list.
6/26/2023	K. McColgan	0.9	Reviewed filings to date for information to add to draft diligence request.
6/26/2023	K. McColgan	0.9	Reviewed updated draft diligence list.
6/27/2023	K. McColgan	0.9	Revised initial diligence list.
6/28/2023	C. Kearns	1.5	Held kickoff call with Genesis Care (D. Young, J. Hely), K&E (J. Fedell), A&M (R. Wu), PJT (J. Sing) and Kramer Levin (A. Rogoff M. Wasson) re: UK business overview and related.
6/28/2023	D. Galfus	1.5	Participated in a call with the Genesis Care (D. Young, J. Hely), K&E (J. Fedell), A&M (R. Wu), PJT (J. Sing) and Kramer Levin (A. Rogoff M. Wasson) re: operational overview of the UK operations.
6/28/2023	R. Shapiro	1.4	Participated in UK Management call with Genesis Care (D. Young, J. Hely), K&E (J. Fedell), A&M (R. Wu), PJT (J. Sing) and Kramer Levin (A. Rogoff M. Wasson).
6/28/2023	D. Galfus	1.0	Participated in a call with Genesis Care (R. Lizzio, L. Morrissey), K&E (J. Fedell), A&M (R. Wu) and Kramer Levin (A. Rogoff, M. Wasson) re: operational overview of the Australian operations.
6/28/2023	R. Shapiro	1.0	Participated in Australia Management call with Genesis Care (R. Lizzio, L. Morrissey), K&E (J. Fedell), A&M (R. Wu) and Kramer Levin (A. Rogoff, M. Wasson).
6/28/2023	R. Shapiro	1.0	Participated in call with Genesis Care (T. La Spina, D. Young) re: US business plan.
6/28/2023	C. Kearns	1.0	Participated in call with Genesis Care (T. La Spina, D. Young) re: US kickoff of sale diligence process for potentially interested parties.
6/28/2023	C. Kearns	0.7	Participated in partial call with Genesis Care (R. Lizzio, L. Morrissey), K&E (J. Fedell), A&M (R. Wu) and Kramer Levin (A. Rogoff, M. Wasson) re: Australia business overview and related.
6/28/2023	D. Galfus	0.5	Participated in a portion of a call with Genesis Care (T. La Spina, D. Young) re: Debtors' state of US operations.
6/28/2023	K. McColgan	0.4	Revised document request list for Debtors.
6/29/2023	D. Galfus	1.0	Participated in a call with Genesis Care (S. Marzouk), K&E (J. Fedell), PJT (B. Coffaro) and Kramer Levin (A. Rogoff, M. Wasson) re: operational discussion of the US operations.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
6/29/2023	C. Kearns	1.0	Participated in diligence call with Genesis Care (S. Marzouk), K&E (J. Fedell), PJT (B. Coffaro) and Kramer Levin (A Rogoff, M. Wasson).
6/29/2023	K. McColgan	1.0	Participated in questions and answers session with Genesis Care (S. Marzouk), K&E (J. Fedell), PJT (B. Coffaro) and Kramer Levin (A Rogoff, M. Wasson).
6/29/2023	C. Kearns	0.3	Reviewed our diligence request list.
6/30/2023	D. Galfus	0.6	Developed process with A&M (R. Wu) re: diligence production.
6/30/2023	D. Galfus	0.2	Held call with A&M (B. Fox) re: status of various open diligence matters.
7/5/2023	K. McColgan	0.6	Reviewed vendor motion and DIP budget ahead of call with Debtors' representatives.
7/7/2023	K. McColgan	0.2	Corresponded with A&M (R. Wu) regarding data room file availability.
7/7/2023	K. McColgan	0.2	Corresponded with PJT (J. Walters) regarding data room file availability.
7/7/2023	K. McColgan	0.2	Reviewed updated diligence request list with commentary on files received to date.
7/11/2023	C. Kearns	0.9	Held call with PJT (J. Walters, B. Coffaro), K&E (J. Fedell), A&M (B. Fox, R. Wu) and Kramer Levin (R. Ringer, E. Daniels) on DIP related issues.
7/11/2023	D. Galfus	0.9	Participated in a call with PJT (J. Walters, B. Coffaro), K&E (J. Fedell), A&M (B. Fox, R. Wu) and Kramer Levin (R. Ringer, E. Daniels) re: collateral matters.
7/11/2023	R. Shapiro	0.5	Participated in diligence call with PJT (J. Walters, B. Coffaro), K&E (J. Fedell), A&M (B. Fox, R. Wu) and Kramer Levin (R. Ringer, E. Daniels).
7/12/2023	K. McColgan	0.4	Reviewed updated diligence request list for responsiveness of files provided by Debtor.
7/12/2023	K. McColgan	0.2	Discussed diligence requests with A&M (R. Wu).
7/12/2023	K. McColgan	0.2	Reviewed Debtors' response to first day motion diligence request list.
7/13/2023	K. McColgan	0.2	Discussed diligence requests with A&M (R. Wu).
7/14/2023	K. McColgan	0.2	Reviewed update on status of de minimis asset sales and wind down plans.
7/17/2023	K. McColgan	0.2	Corresponded with A&M (D. McLaughlin, R. Wu) to request additional information.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
7/19/2023	K. Grogan	1.3	Created refined list of diligence questions for Debtors' advisor.
7/19/2023	K. McColgan	0.4	Corresponded with A&M (R. Wu) re: open information requests.
7/19/2023	K. McColgan	0.3	Corresponded with PJT (J. Walters) re: open data requests.
7/21/2023	K. McColgan	0.4	Corresponded with A&M (R. Wu, D. McLaughlin) re: information requests.
7/24/2023	K. McColgan	0.2	Corresponded with A&M (R. Wu, D. McLaughlin) regarding various information requests including open items on number of sites, KERP/KEIP support and post-petition trade credit.
7/24/2023	K. McColgan	0.2	Corresponded with PJT (J. Walters, K. Healey) regarding information requests on various sale initiatives by Debtors.
7/26/2023	K. McColgan	0.2	Corresponded with A&M (R. Wu, D. McLaughlin) regarding information requests outstanding.
7/26/2023	K. McColgan	0.2	Corresponded with PJT (J. Walters, K. Healey) regarding information requests on sale process matters.
7/27/2023	K. McColgan	0.2	Corresponded with A&M (R. Wu, D. McLaughlin) re: outstanding information requests including tax sharing agreement noted in non-debtor financial information docket filing.
7/28/2023	K. McColgan	0.2	Corresponded with A&M (B. Fox, R. Wu) re: open information requests including the reconciliation of number of practices being marketed by PJT as compared with those being closed or sold by Management.
7/28/2023	K. McColgan	0.2	Reviewed Kramer Levin draft global information request.
7/30/2023	K. McColgan	0.2	Corresponded with A&M (R. Wu, D. McLaughlin) re: outstanding financial requests including the updated DIP forecast.

Task Code Total Hours	33.7
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08. Interaction/ Meetings with Creditors/ Counsel			
6/23/2023	K. McColgan	0.6	Attended kick off conference call with Kramer Levin (A. Rogoff, M. Wasson) and Locke Lorde (E. Guffy, G. Eisenberger) to review priority items to address this week.
6/23/2023	C. Kearns	0.6	Held kickoff call with Kramer Levin (A. Rogoff, M. Wasson) and Locke Lorde (E. Guffy, G. Eisenberger) re: diligence needs and work streams.
6/23/2023	D. Galfus	0.6	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson) and Locke Lorde (E. Guffy, G. Eisenberger) re: case strategy and next steps.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/23/2023	H. Miller	0.6	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson) and Locke Lorde (E. Guffy, G. Eisenberger) re: initial call.
6/26/2023	C. Kearns	0.5	Held call with the Committee and Kramer Levin (A. Rogoff, M. Blackmon, M. Wasson) re: second days and related.
6/26/2023	D. Galfus	0.5	Participated in a call with the Committee and Kramer Levin (A. Rogoff, M. Blackmon, M. Wasson) re: the status of the case and next steps.
6/26/2023	R. Shapiro	0.5	Participated in Committee update call with Kramer Levin (A. Rogoff, M. Blackmon, M. Wasson) to provide key case updates on liquidity and sale process.
6/26/2023	G. Koutouras	0.5	Participated in Genesis Care Committee call with Committee members and Kramer Levin (A. Rogoff, M. Blackmon, M. Wasson).
6/26/2023	D. Galfus	0.3	Held call with Kramer Levin (M. Wasson) re: various matters.
6/27/2023	K. McColgan	1.0	Attended conference call with Kramer Levin (M. Wasson, A. Rogoff) re: proposed bidding procedures and issues to discuss with Debtors' counsel.
6/27/2023	D. Galfus	1.0	Participated in a call with Kramer Levin (M. Wasson, A. Rogoff) re: the Debtors' proposed bid procedures and other case issues.
6/27/2023	R. Shapiro	1.0	Participated in call with Kramer Levin (M. Wasson, A. Rogoff) re: bidding procedures and other case matters.
6/27/2023	K. McColgan	0.9	Attended conference call with Kramer Levin (M. Wasson, E. Naftal) to review issues with first day motions.
6/27/2023	D. Galfus	0.9	Participated in a call with Kramer Levin (M. Wasson, E. Naftal) re: the Debtors' first motions.
6/27/2023	C. Kearns	0.6	Held call with Kramer Levin (M. Wasson, A. Rogoff) and a Committee member to get their initial thoughts on the case.
6/27/2023	D. Galfus	0.6	Participated in a call with Kramer Levin (M. Wasson, A. Rogoff) and a Committee member re: basis for their claims and status of operations with the Debtors.
6/27/2023	R. Shapiro	0.6	Participated in call with Kramer Levin (M. Wasson, A. Rogoff) and a Committee member regarding case status.
6/30/2023	D. Galfus	0.6	Participated in a call with Kramer Levin (M. Wasson, A. Rogoff) re: the status of case, due diligence matters and next steps.
6/30/2023	G. Koutouras	0.6	Participated in Genesis Care Committee call with Kramer Levin (M. Blackmon).

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
6/30/2023	R. Shapiro	0.6	Participated in UCC professionals coordination call with Kramer Levin (M. Wasson, A. Rogoff).
6/30/2023	K. McColgan	0.6	Participated in weekly status update call with Kramer Levin (M. Wasson, A. Rogoff).
7/6/2023	K. McColgan	0.7	Attended conference call with Kramer Levin (A. Rogoff, M. Wasson) and a Committee member to discuss member's concerns.
7/6/2023	D. Galfus	0.7	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson) and a Committee member re: their claims and interactions with the Debtors.
7/6/2023	K. McColgan	0.6	Attended conference call with a Committee member and Kramer Levin (A. Rogoff, M. Wasson) to discuss member's concerns.
7/6/2023	D. Galfus	0.6	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson) and a second Committee member re: their claims and interactions with the Debtors.
7/6/2023	C. Kearns	0.6	Participated in portion of a call with Kramer Levin (A. Rogoff, M. Wasson) and a Committee member re: overall case issues.
7/6/2023	D. Galfus	0.5	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson) and a third Committee member re: their claims and interactions with the Debtors.
7/6/2023	R. Shapiro	0.5	Participated in call with Committee member and Kramer Levin (A. Rogoff, M. Wasson) regarding the member's interactions with the Debtors.
7/7/2023	R. Shapiro	1.1	Participated in UCC professionals call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) and Locke Lord (E. Guffy) regarding case status.
7/7/2023	D. Galfus	1.0	Participated in a call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) and Locke Lord (E. Guffy) re: upcoming Committee meeting and status of due diligence.
7/7/2023	C. Kearns	0.8	Participated in portion of a status call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) and Locke Lord (E. Guffy) to discuss status of DIP and other second day issues.
7/7/2023	G. Koutouras	0.5	Participated in partial call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) and Locke Lord (E. Guffy) to discuss upcoming Committee meeting.
7/10/2023	D. Galfus	1.0	Participated in a call with Kramer Levin (E. Daniels, R. Ringer, M. Wasson) re: status of the second day motions, bid procedures and DIP motions.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/10/2023	D. Galfus	1.0	Participated in a call with the Committee and Kramer Levin (A. Rogoff, M. Wasson, R. Ringer) re: status of the Case, liquidity and second day motions.
7/10/2023	K. McColgan	1.0	Participated in conference call with Kramer Levin (E. Daniels, R. Ringer, M. Wasson) re: second day motion and orders issues and push back points, diligence still needed from Debtors.
7/10/2023	R. Shapiro	1.0	Participated in weekly Committee call with Kramer Levin (A. Rogoff, M. Wasson, R. Ringer) to provide key case updates on liquidity and sale process.
7/10/2023	C. Kearns	0.7	Participated in portion of a Committee call with Kramer Levin (A. Rogoff, M. Wasson, R. Ringer) re: status of second days and general case update.
7/12/2023	C. Kearns	0.8	Held call with Kramer Levin (M. Wasson, A. Rogoff) and a Committee member to discuss key case issues.
7/12/2023	R. Shapiro	0.7	Reviewed second day update provided by Kramer Levin (M. Wasson).
7/12/2023	D. Galfus	0.5	Participated in partial call with Kramer Levin (M. Wasson, A. Rogoff) and a Committee member re: case matters and next steps.
7/12/2023	D. Galfus	0.2	Held call with Kramer Levin (M. Wasson) re: professional corporation motions.
7/13/2023	D. Galfus	0.5	Participated in a call with Kramer Levin (M. Wasson, A. Rogoff) and a Committee member re: various case matters and next steps.
7/13/2023	C. Kearns	0.3	Reviewed status of resolution of open issues re: DIP and second days.
7/13/2023	D. Galfus	0.2	Evaluated the status of case matters and next steps.
7/13/2023	D. Galfus	0.2	Held call with Kramer Levin (M. Wasson) re: case matters.
7/14/2023	C. Kearns	1.0	Held status call with Kramer Levin (M. Wasson, A. Rogoff, R. Ringer) on sale process, business plan status and other key case matters.
7/14/2023	D. Galfus	1.0	Participated in a call with Kramer Levin (M. Wasson, A. Rogoff, R. Ringer) re: status of the DIP, bid procedures and other case matters in advance of the Committee call.
7/14/2023	R. Shapiro	1.0	Participated in UCC professionals call with Kramer Levin (M. Wasson, A. Rogoff, R. Ringer).
7/18/2023	D. Galfus	0.9	Participated in a call with the Committee and Kramer Levin (A. Rogoff, R. Ringer) re: operations, liquidity, and status of various motions.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/18/2023	C. Kearns	0.7	Participated in a portion of call with the Committee and Kramer Levin (A. Rogoff, R. Ringer) re: resolution of DIP and other second day issues.
7/18/2023	R. Shapiro	0.5	Participated in part of Committee status update with Kramer Levin (A. Rogoff, R. Ringer) regarding DIP, liquidity, and various motions.
7/20/2023	R. Shapiro	1.1	Participated in call with Kramer Levin (A. Rogoff, M. Wasson, R. Ringer) regarding IB fees and sale process.
7/20/2023	K. McColgan	1.1	Participated in status update call with Kramer Levin (A. Rogoff, M. Wasson, R. Ringer) re: investment banker fees, sale process and potential expansion of sale scope for PJT.
7/20/2023	C. Kearns	0.8	Participated in portion of a call with Kramer Levin (A. Rogoff, M. Wasson, R. Ringer) re: sale process and analysis of proposed investment banker retention.
7/21/2023	K. McColgan	1.3	Attended weekly call with Kramer Levin (A. Rogoff, R. Ringer, E. Daniels) and Locke Lord (E. Guffy, S. Bryant) re: status of retentions, investment banker fees, sale process, alternate bidders, post-petition credit, KERP/KEIP, and investigation topics.
7/21/2023	D. Galfus	1.3	Participated in a call with Kramer Levin (A. Rogoff, R. Ringer, E. Daniels) and Locke Lord (E. Guffy, S. Bryant) re: the professional fees, sale process and case status.
7/21/2023	R. Shapiro	1.0	Participated in partial UCC professionals call with Kramer Levin (A. Rogoff, R. Ringer, E. Daniels) and Locke Lord (E. Guffy, S. Bryant).
7/24/2023	C. Kearns	0.9	Held call with the Committee and Kramer Levin (R. Ringer, M. Wasson, A. Rogoff) re: status of sale process, KERP and other matters.
7/24/2023	D. Galfus	0.9	Participated in a call with the Committee and Kramer Levin (R. Ringer, M. Wasson, A. Rogoff) re: the sale process, liquidity, KEIP and KERP plans and other case matters.
7/24/2023	R. Shapiro	0.9	Participated in Committee call with Kramer Levin (R. Ringer, M. Wasson, A. Rogoff).
7/27/2023	D. Galfus	0.6	Held call with Kramer Levin (E. Daniels) re: investigations and next steps.
7/28/2023	C. Kearns	1.0	Held status call with Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) to discuss sale status, liquidity and PJT retention.
7/28/2023	R. Shapiro	1.0	Participated in call Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) re: case status.
7/28/2023	D. Galfus	0.5	Participated in partial call with Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) re: the status of the case, KEIP and next steps.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
7/31/2023	C. Kearns	0.8	Held call with the Committee and Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) on status of sale process, liquidity and other current case issues.
7/31/2023	D. Galfus	0.8	Participated in a call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) and the Committee re: the status of the case, KEIP and next steps.
7/31/2023	R. Shapiro	0.8	Participated in Committee update call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) re: case status and KEIP.
Task Code Total Hours		49.3	
09. Employee Issues/KEIP			
6/24/2023	D. Galfus	0.8	Reviewed the Debtors' wages motion.
6/26/2023	K. McColgan	0.8	Reviewed wages motion.
6/26/2023	K. McColgan	0.4	Reviewed wage motion amendment.
6/26/2023	K. McColgan	0.3	Reviewed wages order.
6/27/2023	P. Carangelo	1.1	Analyzed wage orders motion to prepare for 6/27 amendment call.
6/27/2023	K. McColgan	0.6	Reviewed wages motion with order.
7/3/2023	K. McColgan	0.4	Analyzed reporting requirements of wages motion.
7/10/2023	K. McColgan	0.4	Reviewed wages motion re: detail of type of compensation buckets for limitations in order.
7/11/2023	K. McColgan	0.4	Reviewed uploaded documents possibly responsive to wages motion diligence requests.
7/12/2023	K. McColgan	0.2	Reviewed summary of ongoing negotiations with Debtors on wages motion.
7/13/2023	K. McColgan	0.6	Analyzed PTO balance included in first day orders.
7/17/2023	K. McColgan	0.2	Reviewed information on PTO accrual for both US and ROW received through Counsel.
7/18/2023	K. McColgan	1.6	Reviewed payroll and benefits obligations files uploaded to data rooms.
7/18/2023	K. McColgan	0.4	Analyzed prepetition accrued PTO balances.
7/19/2023	K. McColgan	0.2	Analyzed accrued PTO schedule received from Debtors' advisors.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
7/21/2023	J. Wu	2.9	Prepared one-page summary on KEIP and KERP for Committee discussion.
7/21/2023	J. Wu	1.9	Continued to prepare one-page summary on KEIP and KERP for Committee discussion.
7/21/2023	D. Galfus	1.4	Analyzed the Debtors' KEIP and KERP presentation.
7/21/2023	R. Shapiro	1.1	Reviewed KEIP/KERP summary proposal.
7/21/2023	K. McColgan	0.9	Reviewed presentation outlining proposed KERP and KEIP plan terms and support.
7/21/2023	R. Shapiro	0.8	Continued to review KEIP/KERP proposal.
7/22/2023	D. Galfus	1.8	Reviewed the Debtors' KEIP and KERP presentation.
7/22/2023	R. Shapiro	1.0	Participated in call with A&M (B. Fox) re: KEIP/KERP proposal.
7/22/2023	D. Galfus	0.5	Held call with A&M (B. Fox) re: KEIP and KERP motion.
7/22/2023	K. McColgan	0.2	Reviewed summary incentive compensation to be paid received from Debtors' counsel.
7/22/2023	K. McColgan	0.2	Reviewed summary of KEIP/KERP proposed as well as notes from call with A&M.
7/24/2023	J. Wu	1.1	Reviewed KEIP and KERP request list for Debtor's advisors.
7/24/2023	J. Sherman	0.8	Prepared summary of KERP/KEIP proposal overview from Debtors' advisor.
7/24/2023	J. Sherman	0.8	Researched variable compensation payments on 7/31 and 8/6 for the wages order.
7/24/2023	J. Wu	0.8	Updated KEIP and KERP request list for Debtor's advisors.
7/24/2023	K. McColgan	0.6	Reviewed proposed KERP/KEIP presentation from Debtors.
7/24/2023	K. McColgan	0.5	Attended conference call with PJT (B. Fox, A. Hoeinghaus) K&E (J. Fedell, L. Blum) and Kramer Levin (R. Ringer, M. Wasson) re: proposed KERP and KEIP plans.
7/24/2023	D. Galfus	0.5	Participated in a call with PJT (B. Fox, A. Hoeinghaus) K&E (J. Fedell, L. Blum) and Kramer Levin (R. Ringer, M. Wasson) re: the Debtors' proposed KEIP and KERP plan.
7/24/2023	K. McColgan	0.4	Analyzed variable compensation payment information compared with wages motion.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
7/24/2023	K. McColgan	0.4	Prepared KERP/KEIP diligence request list.
7/24/2023	K. McColgan	0.2	Reviewed wages motion and order.
7/25/2023	K. McColgan	1.4	Analyzed KERP/KEIP plan information.
7/25/2023	D. Galfus	0.4	Analyzed the Debtors' KEIP and KERP plans.
7/26/2023	K. McColgan	1.6	Reviewed KERP/KEIP presentation from Debtors.
7/26/2023	J. Wu	0.8	Reviewed employee contracts for KEIP participants.
7/26/2023	K. McColgan	0.6	Reviewed short term incentive plan documentation received through Debtors' counsel.
7/27/2023	O. Freidzon	2.0	Reviewed comparable KERP structures.
7/27/2023	J. Gusciora	2.0	Updated the KEIP database for use to perform a comparable set for the case.
7/27/2023	K. McColgan	0.4	Analyzed KERP/KEIP plan information received from Debtors.
7/27/2023	K. McColgan	0.2	Corresponded with A&M (B. Fox, R. Wu) regarding outstanding information needed on the KERP and KEIP plans.
7/28/2023	J. Wu	1.8	Updated KEIP and KERP status update for comments.
7/28/2023	D. Galfus	0.8	Analyzed the Debtors' KEIP and KERP plan.
7/28/2023	K. McColgan	0.4	Reviewed draft redline of KERP/KEIP motion.
7/28/2023	K. McColgan	0.3	Reviewed KERP/KEIP comparable analysis prepared by BRG team.
7/29/2023	K. McColgan	0.9	Reviewed KERP/KEIP related documents.
7/30/2023	J. Wu	2.7	Updated KEIP and KERP section of report for comments.
7/30/2023	K. McColgan	0.4	Reviewed supporting KERP/KEIP schedules received from Debtors.
7/31/2023	R. Cohen	2.8	Analyzed KEIP/KERP presentation from the Debtors.
7/31/2023	R. Zaidman	1.6	Reviewed A&M presentation on KERP and KEIP dated 7/24.
7/31/2023	D. Galfus	1.2	Reviewed the Debtors' KEIP and KERP motion draft.
7/31/2023	R. Zaidman	0.9	Analyzed draft Debtors' employee incentive and retention plan motion as sent by Kramer Levin (M. Wasson).

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
7/31/2023	D. Galfus	0.8	Analyzed the Debtors' KEIP metrics.
7/31/2023	R. Zaidman	0.8	Reviewed employee incentive compensation comparables to assess KEIP plan.
7/31/2023	R. Zaidman	0.8	Reviewed employee retention compensation comparables to assess KERP plan.
7/31/2023	R. Zaidman	0.7	Analyzed draft Debtors' declaration in support of employee incentive and retention plan motion as sent by Kramer Levin (M. Wasson).
7/31/2023	D. Galfus	0.6	Analyzed the participants in the KERP plan.
7/31/2023	R. Cohen	0.6	Reviewed draft of KERP/KEIP motion to be filed.
7/31/2023	R. Zaidman	0.4	Reviewed A&M presentation on KERP and KEIP as compared to latest draft Debtors' motion on same topic.
7/31/2023	K. McColgan	0.4	Reviewed redline of KERP/KEIP draft motion.
Task Code Total Hours		55.5	
13. Intercompany Transactions/ Balances			
7/3/2023	K. McColgan	0.9	Analyzed intercompany account balances.
7/12/2023	K. McColgan	1.1	Reviewed intercompany balances matrix uploaded by Debtors.
7/13/2023	K. McColgan	1.1	Analyzed intercompany balances and transactions regarding into or out of US.
7/13/2023	K. McColgan	0.9	Analyzed intercompany matrix for April and May posted to data room by Debtors.
7/13/2023	K. McColgan	0.6	Reviewed additional intercompany files uploaded to data room.
7/13/2023	K. McColgan	0.3	Analyzed global intercompany summary for May posted to data room by Debtors.
7/17/2023	K. McColgan	0.9	Reviewed intercompany matrix.
7/24/2023	K. McColgan	2.9	Analyzed May 2023 intercompany balance spreadsheet retrieved from Debtors' data room.
7/24/2023	K. McColgan	0.3	Reviewed intercompany transfer information.
7/25/2023	K. McColgan	2.6	Analyzed intercompany matrix and comparison to loan balances between US and ROW.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
7/25/2023	R. Muruganandam	1.6	Compiled intercompany loan balances at the petition date for further analysis by BRG team.
7/25/2023	K. McColgan	0.2	Corresponded with A&M (R. Wu) re: information needed to analyze intercompany loan balances.
7/26/2023	R. Muruganandam	2.6	Compiled intercompany loan terms at the petition date for further analysis by BRG team.
7/26/2023	K. McColgan	2.1	Reviewed intercompany loan documents uploaded to data room by Debtors.
7/26/2023	K. McColgan	1.9	Analyzed intercompany account balances for domestic US entities.
7/26/2023	K. McColgan	1.1	Analyzed intercompany account balances for US owed to ROW balances.
Task Code Total Hours		21.1	
14. Executory Contracts/ Leases			
6/26/2023	K. McColgan	0.9	Reviewed lease rejection motion.
6/26/2023	K. McColgan	0.6	Reviewed executory contracts motion.
6/28/2023	K. McColgan	0.4	Reviewed lease assumption motion.
7/13/2023	K. McColgan	0.4	Reviewed certain lease information in data room.
7/18/2023	K. McColgan	0.4	Reviewed lease obligations summaries uploaded to data room.
7/21/2023	K. McColgan	0.4	Reviewed draft contract rejection motions received from Debtors' counsel.
Task Code Total Hours		3.1	
17. Analysis of Historical Results			
7/10/2023	P. Carangelo	2.9	Drafted Genesis Care US historical EBITDA analysis update.
7/10/2023	R. Shapiro	0.8	Prepared framework for historical financial review workstream.
7/11/2023	R. Shapiro	0.9	Reviewed data provided in sell-side data room re: historical financials.
7/12/2023	P. Carangelo	1.8	Analyzed Genesis Care US historical balance sheet statements.
7/12/2023	P. Carangelo	1.4	Analyzed Genesis Care US historical income statements.
7/12/2023	P. Carangelo	1.4	Drafted analysis of historical Genesis Care US income statement.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
7/12/2023	R. Shapiro	1.4	Reviewed historical 4-wall EBITDA analysis to supplement U.S. business plan review.
7/12/2023	P. Carangelo	1.2	Drafted analysis of historical Genesis Care US balance sheet statements.
7/14/2023	K. McColgan	0.9	Analyzed historical financial files from data room.
7/14/2023	K. McColgan	0.6	Reviewed historical cash flows data from data room.
7/15/2023	R. Shapiro	1.8	Reviewed BRG historical financial analysis to supplement U.S. business plan review.
7/17/2023	K. McColgan	1.1	Reviewed 2022 audited financial statement.
7/17/2023	K. McColgan	0.9	Reviewed annual P&L and balance sheet (2022) file retrieved from data room.
7/17/2023	K. McColgan	0.4	Reviewed historical cash flows.
7/18/2023	J. Sherman	1.2	Updated the 2022 to 2023 US EBITDA bridge in the UCC presentation to reflect comments.
7/18/2023	K. McColgan	0.9	Reviewed 2022 audited financial statement footnotes.
7/21/2023	K. McColgan	0.6	Reviewed 2022/2021 audited financial statements.
7/24/2023	D. Galfus	0.6	Reviewed the Debtors' historical business plans.
7/27/2023	R. Muruganandam	1.4	Reviewed debt financing agreements in Debtors' data room to prepare historical capital structure analysis.
7/27/2023	K. McColgan	0.4	Reviewed certain Management prepared internal financial reporting documents for 2022 located in data room.
7/28/2023	K. McColgan	1.6	Reviewed certain 2021 Management prepared internal financial reporting documents located in data room.
Task Code Total Hours		24.2	
18. Operating and Other Reports			
6/23/2023	J. Sherman	2.6	Reviewed First Day Declaration for status of first day motions overview slide for UCC presentation on 6/26.
6/23/2023	J. Sherman	1.3	Reviewed cash collateral motion for First Day motions recap slide for UCC presentation on 6/26.
6/23/2023	J. Sherman	1.2	Reviewed critical vendor motion for first day motions recap slide for UCC presentation on 6/26.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/23/2023	J. Sherman	0.9	Reviewed bidding procedures motion for First Day motions recap slide for UCC presentation on 6/26.
6/23/2023	K. Grogan	0.9	Reviewed First Day Declaration for status of first day motions overview slide for UCC presentation on 6/26.
6/24/2023	J. Sherman	0.4	Drafted outline of US sale process slide for UCC presentation on 6/26.
6/24/2023	K. McColgan	0.4	Revised draft weekly UCC meeting presentation for 6/26 meeting.
6/25/2023	R. Muruganandam	1.3	Reviewed slides for accuracy re: first weekly UCC presentation for meeting on 6/26/23.
6/26/2023	R. Muruganandam	1.9	Revised slides for comments received from BRG team re: first weekly UCC presentation for meeting on 6/26.
6/26/2023	K. McColgan	0.5	Analyzed data re: global footprint and competition worldwide in Debtors' markets.
6/26/2023	K. McColgan	0.4	Revised draft weekly UCC presentation for 6/26 meeting.
6/26/2023	R. Muruganandam	0.4	Updated slides analyzing the DIP budget re: first weekly UCC presentation for meeting on 6/26.
6/27/2023	P. Carangelo	2.2	Prepared DIP overview slide for 7/3 UCC meeting.
6/28/2023	J. Sherman	2.8	Populated key DIP issues for further diligence in DIP budget overview for UCC on 7/3.
6/28/2023	P. Carangelo	2.3	Prepared executive summary update of DIP forecast for 7/3 UCC meeting.
6/28/2023	J. Sherman	2.1	Summarized the Debtors' practice locations for inclusion in UCC presentation on 7/10.
6/28/2023	J. Sherman	1.8	Continued to populate key DIP issues for further diligence DIP budget overview for UCC on 7/3.
6/29/2023	P. Carangelo	2.1	Drafted sale process update in presentation for UCC meeting 7/3.
6/29/2023	J. Sherman	2.1	Populated the US sale process overview slide for the UCC presentation on 7/10.
6/30/2023	J. Sherman	2.7	Revised the key DIP budget issues slide to reflect comments for the 7/3 presentation to the UCC.
6/30/2023	K. McColgan	2.0	Reviewed 2023 financial statement spreadsheets provided in PJT data room for relevance.

Date	Professional	Hours	Description
18. Operating and Other Reports			
6/30/2023	P. Carangelo	1.4	Revised DIP overview update for 7/3 UCC meeting re: comments from BRG (R. Shapiro).
6/30/2023	P. Carangelo	0.9	Revised DIP covenant review update for 7/3 UCC meeting re: comments from BRG (R. Shapiro).
6/30/2023	K. Grogan	0.6	Revised the key DIP budget issues slide to reflect comments for the DIP budget overview presentation.
7/3/2023	K. Grogan	2.7	Developed DIP forecast update.
7/3/2023	J. Sherman	0.7	Reviewed updates to the US sale process for updates to the US sale overview slides for the UCC presentation on 7/10.
7/5/2023	K. Grogan	2.3	Developed detailed DIP budget review in presentation for UCC meeting on 7/10.
7/6/2023	P. Carangelo	2.9	Revised DIP funding status update for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/6/2023	P. Carangelo	1.2	Revised DIP cash flow forecast slides for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/6/2023	K. McColgan	0.9	Reviewed draft UCC presentation for 7/10 meeting.
7/6/2023	R. Shapiro	0.9	Reviewed presentation for UCC call on 7/10/23 re: US sale process and cash flow forecasting.
7/6/2023	K. McColgan	0.9	Revised draft UCC presentation for 7/10 meeting.
7/7/2023	J. Sherman	2.9	Continued to prepare summary of key DIP issues overview slide for UCC presentation on 7/10.
7/7/2023	J. Sherman	2.9	Prepared summary of key DIP issues overview slide for UCC presentation on 7/10.
7/7/2023	K. Grogan	2.9	Prepared summary of key DIP issues overview slide for UCC presentation on 7/10.
7/7/2023	P. Carangelo	2.9	Revised DIP liquidity update for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/7/2023	K. Grogan	2.6	Continued to prepare summary of key DIP issues overview slide for UCC presentation on 7/10.
7/7/2023	K. McColgan	0.9	Reviewed draft 7/10 UCC presentation re: DIP forecast, professional retentions, first day and other matters.
7/8/2023	K. Grogan	1.9	Updated revised DIP budgets in UCC presentation on 7/10.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/8/2023	K. Grogan	1.7	Updated cash flow assumptions summary in UCC presentation on 7/10.
7/8/2023	J. Sherman	1.6	Updated 7/10 UCC presentation to reflect comments on the US sale process.
7/8/2023	D. Galfus	1.2	Prepared the weekly presentation for the Committee re: status of legal matters and DIP forecast.
7/8/2023	K. McColgan	0.9	Revised UCC presentation slides for 7/10 meeting.
7/9/2023	J. Sherman	2.8	Updated 7/10 UCC presentation to reflect comments on DIP overview.
7/9/2023	P. Carangelo	2.4	Revised operating cash flow update for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/9/2023	D. Galfus	2.4	Revised the weekly presentation for the Committee re: the DIP forecast and other matters.
7/9/2023	P. Carangelo	1.6	Revised DIP forecast update for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/9/2023	K. McColgan	1.6	Revised UCC presentation slides for 7/10 meeting.
7/9/2023	P. Carangelo	1.2	Revised DIP cash flow bridges update for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/9/2023	P. Carangelo	1.1	Revised DIP key issues update for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/9/2023	P. Carangelo	0.8	Revised DIP liquidity and debt balance update for 7/10 UCC meeting re: comments from BRG (D. Galfus).
7/9/2023	K. McColgan	0.6	Reviewed UCC presentation slides for 7/10 meeting.
7/10/2023	P. Carangelo	2.9	Drafted Genesis Care US business slides re: payor mix reimbursement rates for UCC meeting on 7/17.
7/10/2023	P. Carangelo	2.1	Revised DIP liquidity section for 7/10 UCC meeting per edits from BRG (D. Galfus).
7/10/2023	K. Grogan	1.9	Reviewed DIP budget overview summary in presentation on 7/10.
7/10/2023	R. Muruganandam	1.8	Performed quality control review of second weekly UCC presentation for meeting on 7/10.
7/10/2023	D. Galfus	1.1	Reviewed the presentation for the Committee re: liquidity and status of second days.
7/10/2023	J. Sherman	0.9	Reviewed updated buyer status for the US sale process for UCC presentation on 7/18.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/10/2023	K. McColgan	0.9	Revised UCC presentation slides for 7/10 meeting.
7/10/2023	P. Carangelo	0.7	Continued to draft Genesis Care US business slides re: payor mix reimbursement rates for UCC meeting on 7/17/23.
7/10/2023	C. Kearns	0.3	Reviewed materials for the Committee meeting on second days and sale process status.
7/12/2023	K. McColgan	0.9	Reviewed preliminary 5/31 financial statements posted to data room by Debtors.
7/13/2023	P. Carangelo	1.8	Drafted presentation updating the UCC on the US sale process update for the 7/17 UCC meeting.
7/13/2023	K. Grogan	1.8	Updated template for UCC presentation on 7/18 to reflect new budget data.
7/13/2023	P. Carangelo	0.9	Drafted presentation updating the UCC on revised DIP objections for the 7/17 UCC meeting.
7/13/2023	K. McColgan	0.9	Revised draft of weekly UCC presentation for 7/17 meeting.
7/14/2023	K. Grogan	2.8	Continued to update template for UCC presentation on 7/18 to reflect new budget data.
7/14/2023	P. Carangelo	2.7	Drafted presentation for UCC meeting on 7/17: re: US business sale process update.
7/14/2023	P. Carangelo	1.3	Revised presentation for UCC meeting on 7/17: re: comments from BRG (K. McColgan) key workstreams.
7/14/2023	K. McColgan	0.9	Reviewed 2023 P&L data uploaded to data room.
7/14/2023	K. McColgan	0.6	Revised UCC presentation slides for 7/17 meeting.
7/16/2023	P. Carangelo	1.2	Revised presentation for 7/17 UCC meeting re: updated DIP objections from Kramer Levin.
7/16/2023	K. McColgan	0.4	Revised draft UCC presentation for 7/17 meeting.
7/17/2023	R. Shapiro	2.6	Reviewed materials for UCC call on 7/18/23 re: sale process, Debtors' professional retention, and DIP forecast variance reporting.
7/17/2023	K. Grogan	2.6	Updated UCC presentation for UCC meeting on 7/18 with sale process analysis.
7/17/2023	P. Carangelo	1.7	Revised presentation for 7/18 UCC meeting re: comments from BRG (K. McColgan) on key workstreams.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/17/2023	K. Grogan	1.4	Reviewed UCC presentation for UCC meeting on 7/18 for overall quality control before distribution to UCC.
7/17/2023	K. McColgan	1.4	Revised draft UCC presentation for 7/17 meeting.
7/17/2023	D. Galfus	1.4	Revised the weekly report for the Committee on liquidity and operating matters.
7/17/2023	K. Grogan	1.3	Performed quality control review of UCC presentation for 7/18 meeting.
7/17/2023	R. Muruganandam	1.1	Performed quality control review of third weekly UCC presentation for meeting on 7/18.
7/17/2023	P. Carangelo	0.9	Drafted presentation for 7/18 UCC meeting re: variance report updates.
7/17/2023	R. Shapiro	0.8	Continued to review materials for UCC call on 7/18/23 re: sale process, debtors' professional retention, and DIP forecast variance reporting.
7/17/2023	P. Carangelo	0.6	Drafted presentation for 7/18 UCC meeting re: updated buyer list and sale process.
7/17/2023	K. McColgan	0.6	Reviewed draft UCC presentation materials for 7/17 meeting.
7/17/2023	K. McColgan	0.6	Reviewed preliminary May 2023 financial statements.
7/17/2023	C. Kearns	0.4	Reviewed draft presentation for the UCC on sale process status, IB fee analysis and DIP.
7/17/2023	K. McColgan	0.2	Reviewed summary update to UCC distributed by Counsel.
7/17/2023	K. Grogan	0.2	Updated sale process analysis for UCC presentation for UCC meeting on 7/18.
7/18/2023	R. Shapiro	2.9	Reviewed materials for UCC call on 7/18/23 re: sale process, debtors' professional retention, and DIP forecast variance reporting.
7/18/2023	P. Carangelo	1.9	Revised presentation for 7/18 UCC meeting re: BRG (D. Galfus) comments.
7/18/2023	K. Grogan	1.9	Updated case milestone calendar in UCC presentation for UCC meeting on 7/18.
7/18/2023	D. Galfus	1.6	Reviewed BRG's presentation for the Committee on operations and liquidity.
7/18/2023	P. Carangelo	1.3	Revised US business plan slides for 7/18 UCC meeting re: comments from BRG (R. Shapiro) for historical financial analysis.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/18/2023	R. Shapiro	1.2	Continued to review materials for UCC call on 7/18/23 re: sale process, Debtors' professional retention, and DIP forecast variance reporting.
7/18/2023	K. McColgan	0.9	Reviewed P&L forecast updates loaded into data room.
7/18/2023	P. Carangelo	0.8	Revised presentation for 7/18 UCC meeting re: BRG (K. McColgan) comments.
7/18/2023	P. Carangelo	0.8	Revised US business plan slides for 7/18 UCC meeting re: comments from BRG (R. Shapiro) for projected EBITDA bridges.
7/18/2023	K. Grogan	0.8	Updated variance analysis in UCC presentation for meeting on 7/18 in line with BRG internal comments.
7/18/2023	K. McColgan	0.6	Reviewed presentation to UCC for 7/24 meeting.
7/18/2023	K. McColgan	0.4	Drafted outline for 7/24 UCC presentation.
7/18/2023	K. McColgan	0.4	Revised draft UCC presentation for 7/24 meeting.
7/18/2023	K. Grogan	0.4	Updated presentation for UCC meeting on 7/18 to reflect internal BRG comments.
7/19/2023	K. Grogan	1.2	Created outline of presentation for UCC meeting on 7/24.
7/19/2023	K. McColgan	0.4	Reviewed newly uploaded 2023 10+2 detail spreadsheet.
7/19/2023	J. Sherman	0.3	Drafted UCC presentation outline for 7/24 UCC presentation meeting.
7/19/2023	K. McColgan	0.3	Reviewed first draft of 7/24 presentation to UCC.
7/19/2023	K. Grogan	0.3	Updated outline draft of presentation for UCC meeting on 7/24.
7/20/2023	J. Sherman	2.8	Prepared the indications of interest from Debtors' IB re: sale process of Genesis Care US assets in the West region slides for the UCC presentation on 7/24.
7/20/2023	K. Grogan	2.2	Created presentation with US maps summarizing indications of interest from Debtors' IB re: sale process of GC US assets for the UCC meeting on 7/24.
7/20/2023	J. Sherman	1.9	Prepared the indications of interest from Debtors' IB re: sale process of Genesis Care US assets in the East region slides for the UCC presentation on 7/24.
7/20/2023	P. Carangelo	1.4	Drafted an executive summary presentation re: indications of interest from PJT for the 7/24 UCC meeting.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/20/2023	K. Grogan	1.1	Updated executive summary in presentation summarizing indications of interest from Debtors' IB re: sale process of GC US assets for the UCC meeting on 7/24.
7/20/2023	P. Carangelo	0.9	Drafted a presentation re: indications of interest from PJT for the East Region for the 7/24 UCC meeting.
7/20/2023	P. Carangelo	0.9	Drafted a presentation re: indications of interest from PJT for the West Region for the 7/24 UCC meeting.
7/20/2023	J. Sherman	0.9	Prepared the indications of interest from Debtors' IB re: sale process of Genesis Care US assets in the Central region slides for the UCC presentation on 7/24.
7/20/2023	P. Carangelo	0.4	Revised executive summary of PJT indications of interest per comments from BRG (R. Shapiro) for 7/24 UCC meeting.
7/20/2023	J. Sherman	0.4	Updated 7/24 UCC presentation with revised milestone calendar dates.
7/21/2023	J. Sherman	2.6	Populated slides for potential bidders for certain low Indication of Interest locations for UCC presentation on 7/24.
7/21/2023	J. Sherman	2.2	Populated slides for potential bidders for additional low Indication of Interest locations for UCC presentation on 7/24.
7/21/2023	K. McColgan	0.8	Analyzed May 31 global consolidating draft financials.
7/21/2023	K. McColgan	0.6	Revised draft UCC presentation slides for 7/24 meeting.
7/21/2023	K. McColgan	0.4	Drafted slide for 7/24 UCC presentation re: sale process updates.
7/21/2023	K. McColgan	0.4	Reviewed draft of 7/24 weekly UCC presentation slides in process regarding indications of interest received.
7/23/2023	J. Sherman	1.9	Populated pre- and post-petition AP summary slide for UCC presentation on 7/24.
7/23/2023	D. Galfus	1.8	Revised BRG's Committee presentation re: liquidity, sale process and other operating matters.
7/23/2023	K. Grogan	1.4	Revised UCC presentation per BRG comments to include KERP/KEIP summary for meeting on 7/24.
7/23/2023	J. Sherman	1.1	Populated KEIP and KERP summary slides for UCC presentation on 7/24.
7/23/2023	J. Sherman	0.8	Updated Indication of Interest summary slide to reflect comments for UCC presentation on 7/24.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/23/2023	J. Sherman	0.6	Updated liquidity summary slide to include a historical summary for UCC presentation on 7/24.
7/23/2023	K. McColgan	0.3	Reviewed comments and edits to draft UCC presentation for 7/24 meeting.
7/23/2023	C. Kearns	0.3	Reviewed draft materials for the next UCC meeting.
7/24/2023	K. McColgan	1.9	Analyzed various files from Debtors summarizing locations of US facilities, taxpayer IDs and legal entity listings as compared with general ledger Company codes.
7/24/2023	K. Grogan	1.8	Created outline of presentation for UCC meeting on 7/31.
7/24/2023	K. McColgan	1.4	Revised draft UCC presentation for 7/24 meeting.
7/24/2023	R. Shapiro	1.1	Reviewed presentation materials for weekly UCC call re: key case updates on liquidity and sale process.
7/24/2023	J. Sherman	0.6	Updated Key Issues slide to reflect Counsel comments on sale update for UCC presentation on 7/24.
7/24/2023	J. Sherman	0.4	Updated KEIP/KERP overview slide in UCC presentation for 7/24.
7/24/2023	J. Sherman	0.3	Populated pre- and post-petition AP summary slide for UCC presentation on 7/24.
7/24/2023	K. McColgan	0.2	Prepared outline for 7/31 UCC presentation.
7/25/2023	K. McColgan	1.9	Reviewed regional US financial information updated through May 2023.
7/25/2023	K. McColgan	1.6	Reviewed May 2023 consolidating financial statements.
7/25/2023	K. Grogan	1.4	Refined outline of presentation for UCC meeting on 7/31.
7/25/2023	K. McColgan	0.3	Revised draft 7/31 UCC presentation outline.
7/26/2023	P. Carangelo	0.7	Drafted update regarding US de minimis asset sale updates for the 7/31 UCC meeting.
7/26/2023	K. Grogan	0.6	Reviewed asset sales summary in sale process update in presentation for UCC meeting on 7/31.
7/26/2023	K. McColgan	0.4	Revised draft 7/31 UCC presentation.
7/27/2023	J. Wu	2.9	Continued to prepare KEIP and KERP status update for Committee presentation on 7/31.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/27/2023	J. Wu	2.9	Prepared KEIP and KERP status update for Committee presentation on 7/31.
7/27/2023	P. Carangelo	1.4	Revised sale process overview slides for 7/31 UCC meeting re: comments from BRG (R. Shapiro).
7/27/2023	J. Sherman	1.3	Populated rest of world asset sale regarding bidder update and status from Debtors' IB for UCC meeting on 7/31.
7/27/2023	K. Grogan	1.3	Updated asset sales summary in sale process update in presentation for UCC meeting on 7/31.
7/27/2023	P. Carangelo	1.1	Revised operational overview slides for 7/31 UCC meeting re: comments from BRG (R. Shapiro).
7/27/2023	K. Grogan	1.1	Updated asset sales summary in presentation for UCC meeting on 7/31 per update from Debtors' IB.
7/27/2023	P. Carangelo	0.9	Revised 4-wall analysis overview slides for 7/31 UCC meeting re: comments from BRG (R. Shapiro).
7/27/2023	P. Carangelo	0.9	Updated rest of world asset sale slide re: bidder updates and status from PJT for 7/31 UCC meeting.
7/27/2023	P. Carangelo	0.8	Revised cost rationalization slides for 7/31 UCC meeting re: comments from BRG (R. Shapiro).
7/27/2023	J. Sherman	0.8	Revised US sale process summary slide with new Indication of Interest bid information for UCC presentation on 7/31.
7/27/2023	J. Sherman	0.7	Populated asset sale/US de minimis sales slide for UCC presentation on 7/31.
7/27/2023	P. Carangelo	0.7	Updated US de minimis asset sales slides re: new information from A&M for 7/31 UCC meeting.
7/27/2023	J. Wu	0.6	Continued to prepare KEIP and KERP status update for Committee presentation on 7/31.
7/28/2023	J. Sherman	2.9	Updated US de minimis asset sale per updated sale information from the Debtors for UCC presentation on 7/31.
7/28/2023	J. Sherman	1.9	Continued to update US de minimis asset sale per updated sale information from the Debtors for UCC presentation on 7/31.
7/28/2023	P. Carangelo	1.2	Revised sale process slide for 7/31 UCC meeting re: comments from BRG (D. Galfus).
7/28/2023	P. Carangelo	1.2	Updated US de minimis asset sale slide with new information from the Debtors for the 7/31 UCC meeting.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/28/2023	P. Carangelo	1.1	Revised US asset sale slides for 7/31 UCC meeting re: comments from BRG (D. Galfus).
7/28/2023	K. Grogan	0.9	Refined sale process update and ROW asset sales analyses in presentation for UCC meeting on 7/31.
7/28/2023	K. Grogan	0.9	Updated DIP variance analysis in presentation for UCC meeting on 7/31.
7/28/2023	K. Grogan	0.8	Updated de minimis asset sales analysis in presentation for UCC meeting on 7/31.
7/28/2023	P. Carangelo	0.6	Drafted slide for Debtors' sale of certain assets for 7/31 UCC meeting.
7/28/2023	R. Shapiro	0.6	Reviewed materials for UCC update on 7/31/23 re: liquidity and sale process.
7/28/2023	J. Sherman	0.4	Populated KERP/KEIP summary for key issues of the week for UCC presentation on 7/31.
7/28/2023	K. McColgan	0.4	Revised 7/31 UCC presentation.
7/28/2023	P. Carangelo	0.4	Updated executive summary for DIP liquidity and variance overview for the 7/31 UCC meeting.
7/29/2023	J. Sherman	1.2	Revised US de minimis asset sale per updated site location list from Debtors for UCC presentation on 7/31.
7/29/2023	K. McColgan	0.9	Revised draft UCC presentation for 7/31 meeting re: KERP/KEIP.
7/29/2023	P. Carangelo	0.7	Revised US de minimis asset sale slides re: updated practice site counts from the Debtors for 7/31 UCC meeting.
7/29/2023	K. McColgan	0.4	Reviewed updated draft UCC report for 7/31 meeting.
7/30/2023	J. Sherman	1.2	Populated the DIP budget sources and uses slide for UCC presentation on 7/31.
7/30/2023	P. Carangelo	1.1	Drafted slides updating the UCC on DIP forecast variance for revised 13-week period for 7/31 UCC meeting.
7/30/2023	K. McColgan	0.9	Reviewed updates to draft UCC report for 7/31 meeting.
7/30/2023	J. Sherman	0.6	Populated US and rest of world cash forecast update slide for UCC presentation on 7/31.
7/30/2023	P. Carangelo	0.6	Revised US de minimis asset sale slides re: updated information from the Debtors for the 7/31 UCC meeting.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/30/2023	J. Sherman	0.4	Populated the DIP budget available cash forecast slide for UCC presentation on 7/31.
7/31/2023	J. Sherman	1.9	Revised de minimis asset sale summary to reflect comments for UCC presentation on 7/31.
7/31/2023	D. Galfus	1.8	Revised BRG's weekly presentation for the Committee on liquidity and sale process.
7/31/2023	J. Sherman	1.6	Researched JV/MSA structure for sale update for UCC presentation on 8/7.
7/31/2023	K. Grogan	1.1	Created outline of presentation for UCC meeting on 8/7.
7/31/2023	R. Muruganandam	1.1	Performed quality control review of fifth weekly UCC presentation for meeting on 8/2.
7/31/2023	K. Grogan	0.8	Researched JV/MSA structure for sale update in presentation for UCC presentation on 8/7.
7/31/2023	R. Shapiro	0.8	Reviewed materials for UCC update on 7/31 re: liquidity and sale process.
7/31/2023	P. Carangelo	0.7	Revised asset sale update for 7/31 UCC meeting re: comments from BRG (D. Galfus).
7/31/2023	J. Sherman	0.7	Revised DIP budget net cash flow and liquidity summary to reflect comments for UCC presentation on 7/31.
7/31/2023	P. Carangelo	0.7	Revised US de minimis asset sale update for 7/31 UCC meeting re: comments from BRG (D. Galfus).
7/31/2023	J. Sherman	0.6	Populated US sale process slide with updated Indication of Interest status from Debtors' IB for UCC presentation on 8/7.
7/31/2023	P. Carangelo	0.6	Revised executive summary update for US and ROW asset sales for 7/31 UCC meeting: re: comments from BRG (D. Galfus).
7/31/2023	P. Carangelo	0.4	Drafted US business sale update slides re: new information from PJT on US sale process for 8/7 UCC meeting.
7/31/2023	K. Grogan	0.4	Refined KEIP and KERP analysis in presentation for UCC meeting on 7/31.
7/31/2023	K. McColgan	0.4	Reviewed revised UCC presentation for 7/31 meeting.
7/31/2023	J. Sherman	0.4	Updated CRO bid value summary to reflect updated bid information for UCC presentation on 7/31.
7/31/2023	K. Grogan	0.4	Updated US de minimis asset sales analysis per new data provided by Debtors' IB in presentation for UCC meeting on 7/31.

Date	Professional	Hours	Description
18. Operating and Other Reports			
7/31/2023	P. Carangelo	0.3	Revised KEIP update slide for 7/31 UCC meeting re: comments from BRG (D. Galfus).
7/31/2023	C. Kearns	0.2	Reviewed presentation for the next UCC meeting re: sale status and other matters.
Task Code Total Hours		245.9	
19. Cash Flow/Cash Management/ Liquidity			
6/26/2023	K. McColgan	1.1	Reviewed cash management motion.
6/26/2023	D. Galfus	0.9	Analyzed the Debtors' cash management motion.
6/26/2023	K. McColgan	0.6	Prepared summary of forecasted cash to actual balance.
6/26/2023	K. McColgan	0.4	Reviewed cash management order.
6/27/2023	P. Carangelo	0.9	Analyzed cash management motion to prepare for 6/27 amendment call.
6/27/2023	K. McColgan	0.4	Reviewed cash management motion with interim order.
6/27/2023	K. McColgan	0.4	Reviewed support for Debtors' bank account by entity and region for statements made in declaration.
6/28/2023	K. McColgan	0.6	Reviewed cash management motion with order.
6/29/2023	J. Sherman	2.7	Revised the sources and uses analysis to reflect comments.
6/30/2023	K. Grogan	2.8	Prepared weekly DIP variance analysis for week ending 6/30.
7/1/2023	D. Galfus	0.4	Reviewed the Debtors' current liquidity position.
7/2/2023	K. McColgan	0.9	Reviewed DIP actual to forecast reports posted to data room.
7/3/2023	J. Sherman	2.9	Prepared the DIP budget variance report analysis.
7/3/2023	K. Grogan	1.9	Developed DIP variance report.
7/3/2023	J. Sherman	1.7	Continued to prepare the DIP budget variance report analysis.
7/3/2023	J. Sherman	0.9	Revised the sources and uses analysis to include KERP/KEIP breakout for DIP budget overview presentation.
7/3/2023	P. Carangelo	0.8	Analyzed DIP variance and liquidity reporting package from A&M.
7/3/2023	J. Sherman	0.7	Analyzed the Debtors' variance report for deviations from the DIP budget.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/3/2023	K. McColgan	0.4	Analyzed Debtors' cash account balances.
7/4/2023	K. McColgan	0.6	Reviewed DIP variance and liquidity reports ahead of vendor call with Debtors.
7/5/2023	J. Sherman	2.9	Revised the DIP budget variance report analysis.
7/5/2023	J. Sherman	2.9	Updated the Debtors' DIP budget to assess liquidity at the end of the sale process.
7/5/2023	J. Sherman	2.7	Revised the liquidity and debt balance analysis to reflect comments.
7/5/2023	P. Carangelo	2.1	Drafted Genesis Care US cost cutting plan analysis update.
7/5/2023	P. Carangelo	0.4	Reviewed updated DIP reporting variance package from A&M.
7/6/2023	J. Sherman	2.9	Populated the weekly net operating cash flow and cumulative net operating cash flow analysis.
7/6/2023	K. Grogan	2.6	Populated the weekly net operating cash flow and cumulative net operating cash flow analysis.
7/6/2023	R. Muruganandam	0.4	Reviewed new data room files related to cash management motion support for responsiveness to BRG diligence requests.
7/7/2023	P. Carangelo	1.6	Revised DIP variance report re: comments from BRG (K. McColgan).
7/9/2023	K. McColgan	0.4	Reviewed cash management motion notes.
7/10/2023	J. Sherman	2.6	Updated DIP model analysis to assess liquidity needs at time of US business sale.
7/10/2023	K. McColgan	0.4	Reviewed cash management motion details re: notice requirements and payment levels.
7/11/2023	K. McColgan	1.4	Analyzed post-petition payments of prepetition claims data provided by Debtor.
7/11/2023	D. Galfus	0.4	Analyzed the cash management motion.
7/12/2023	K. McColgan	0.6	Reviewed AP schedules posted to data room by Debtors.
7/12/2023	K. McColgan	0.3	Reviewed cash management order inter/intra company transfer limitations.
7/12/2023	K. McColgan	0.3	Reviewed cash management schematic uploaded by Debtor.
7/12/2023	K. McColgan	0.2	Reviewed trapped cash schedule posted by Debtors.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/13/2023	K. McColgan	0.4	Reviewed status updates on cash management order revision negotiations.
7/13/2023	D. Galfus	0.4	Reviewed the Debtors' cash management motion.
7/14/2023	K. McColgan	1.0	Analyzed performance to date on limitations set forth in first day orders for payments.
7/14/2023	K. McColgan	0.6	Reviewed cash management motion and order.
7/14/2023	K. McColgan	0.2	Reviewed summary of final negotiated compromises on cash management order.
7/16/2023	D. Galfus	0.4	Evaluated the status of open issues on the cash management motion.
7/16/2023	K. McColgan	0.4	Reviewed bi-weekly variance and liquidity report.
7/16/2023	K. McColgan	0.2	Reviewed redline of cash management order.
7/17/2023	K. Grogan	1.3	Prepared budget variance report for the four weeks ended 7/9.
7/17/2023	K. McColgan	0.4	Reviewed 14-week cash forecast disbursements.
7/17/2023	R. Shapiro	0.4	Reviewed DIP cash flow variance to prepare for UCC call on 7/18/23.
7/17/2023	K. McColgan	0.2	Analyzed variance and liquidity report differences.
7/18/2023	K. Grogan	1.1	Updated variance analysis in presentation for UCC meeting on 7/18 to reflect BRG internal comments.
7/20/2023	K. McColgan	1.1	Analyzed changes in accounts payable balances.
7/20/2023	K. McColgan	0.2	Reviewed cash forecast for professional fees forecast by professional.
7/21/2023	K. McColgan	0.6	Analyzed prepetition and post-petition accounts payable.
7/25/2023	K. McColgan	0.9	Reviewed financing documents located in data room.
7/28/2023	J. Sherman	1.1	Updated variance report analysis to reflect updated 7/23 4-week DIP variance.
7/28/2023	P. Carangelo	0.7	Analyzed DIP variance and covenant report.
7/28/2023	J. Sherman	0.3	Updated cash covenant compliance with new liquidity balances.
7/28/2023	K. Grogan	0.3	Updated liquidity cash compliance analysis.
7/31/2023	J. Sherman	1.1	Revised DIP budget variance bridge to reflect comments.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
7/31/2023	P. Carangelo	0.8	Revised DIP forecast cash balance variance bridges re: comments from BRG (D. Galfus).
Task Code Total Hours		61.2	
20. Projections/ Business Plan/ Other			
6/24/2023	D. Galfus	1.3	Evaluated the Debtors' business plan forecast.
6/24/2023	K. McColgan	1.1	Reviewed Debtors' business plan cleanse materials.
6/26/2023	R. Shapiro	0.2	Corresponded with A&M (B. Fox) re: scheduling business plan reviews.
6/28/2023	K. McColgan	1.5	Reviewed UK business historical and forecasted revenues and EBITDA.
6/28/2023	J. Sherman	1.3	Prepared the updated data room request list for further business plan diligence.
6/28/2023	K. McColgan	1.0	Reviewed international business historical and forecasted revenues and EBITDA.
6/29/2023	J. Sherman	2.9	Outlined the US business plan review presentation for the UCC.
6/29/2023	P. Carangelo	1.8	Analyzed Management presentation re: long term forecast assumptions for US business.
6/29/2023	K. Grogan	1.2	Prepared the updated data room request list for further business plan diligence.
6/29/2023	P. Carangelo	0.9	Analyzed long term forecast model for US business.
6/29/2023	D. Galfus	0.6	Analyzed the Debtors' US business forecast.
6/29/2023	K. McColgan	0.6	Reviewed US business plan presentation by Debtors.
6/29/2023	K. McColgan	0.4	Reviewed Australia business plan presentation by Debtors.
6/29/2023	K. McColgan	0.4	Reviewed UK business plan presentation by Debtors.
6/29/2023	K. McColgan	0.4	Reviewed US business plan presentation in preparation for call with CEO.
6/29/2023	J. Sherman	0.3	Continued to outline the US business plan review presentation for the business plan presentation for the UCC.
6/30/2023	J. Sherman	2.3	Compiled updated business plan data room documents.
6/30/2023	J. Sherman	2.1	Reviewed the Debtors' EBITDA model for inclusion in the business plan presentation for the UCC.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
6/30/2023	P. Carangelo	1.3	Reviewed Management presentation re: US business plan.
6/30/2023	J. Sherman	0.9	Continued to review the Debtors' EBITDA model for inclusion in the business plan presentation for the UCC.
6/30/2023	P. Carangelo	0.9	Reviewed ROW Management presentation in connection with business plan review.
6/30/2023	P. Carangelo	0.7	Researched Genesis Care US business plan.
7/5/2023	K. Grogan	2.6	Prepared historical overview with commentary for US business plan presentation.
7/5/2023	J. Sherman	2.1	Prepared historical statement overview with commentary for US business plan presentation.
7/5/2023	P. Carangelo	1.7	Drafted Genesis Care US proposed business plan summary update.
7/5/2023	K. Grogan	1.4	Reviewed US Management business plan presentation.
7/5/2023	K. Grogan	0.7	Continued to review US Management business plan presentation.
7/6/2023	P. Carangelo	1.1	Drafted Genesis Care US business plan update
7/6/2023	K. Grogan	0.6	Reviewed US Management business plan presentation.
7/10/2023	J. Sherman	2.9	Continued to outline business plan presentation for the US and ROW business overview.
7/10/2023	J. Sherman	2.9	Outlined business plan presentation for the U and ROW business overview.
7/10/2023	K. Grogan	2.7	Prepared summary of the Debtors' operational plan for the business plan review presentation.
7/10/2023	K. Grogan	2.2	Prepared analysis of clinic counts for business plan review presentation.
7/10/2023	K. Grogan	1.8	Created summary of forecasted revenue by segment for business plan review presentation.
7/10/2023	K. Grogan	1.6	Created summary of historical headwinds and future strategy for business plan review presentation.
7/10/2023	K. Grogan	1.1	Prepared updated business plan presentation.
7/10/2023	K. Grogan	1.1	Reviewed international section in Management's business plan presentation to populate outline of business plan review presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/10/2023	K. McColgan	0.9	Reviewed Debtors' prepared 4-wall analyses.
7/11/2023	P. Carangelo	2.9	Drafted Genesis Care US business plan presentation re: 5-year forecast plan.
7/11/2023	P. Carangelo	2.9	Drafted Genesis Care US business plan presentation.
7/11/2023	K. Grogan	2.6	Continued creating summary of international business overview for business plan review presentation.
7/11/2023	P. Carangelo	2.4	Drafted Genesis Care US business plan presentation re: US go-forward operating strategy.
7/11/2023	K. Grogan	1.9	Created summary of international business overview for business plan review presentation.
7/11/2023	K. Grogan	1.8	Created analysis of forecasted working capital and cash flow for business plan review presentation.
7/11/2023	K. Grogan	1.6	Created historical and forecasted EBITDA analysis for business plan review presentation.
7/11/2023	K. Grogan	1.4	Created summary of EBITDA by business segment for business plan review presentation.
7/11/2023	K. McColgan	1.4	Reviewed strategic plan supporting worksheets uploaded by Debtors.
7/12/2023	K. Grogan	2.8	Prepared 4-wall analysis summary for business plan review presentation.
7/12/2023	K. Grogan	2.8	Updated 4-wall analysis summary with focused analysis for business plan review presentation.
7/12/2023	P. Carangelo	2.1	Analyzed Genesis Care US business plan 4-wall analysis.
7/12/2023	K. Grogan	1.9	Prepared summary of international business overview for business plan review presentation.
7/12/2023	K. Grogan	1.4	Prepared summary of international business overview for business plan review presentation.
7/12/2023	P. Carangelo	0.9	Drafted Genesis Care US business plan cost rationalization efforts.
7/12/2023	P. Carangelo	0.8	Drafted Genesis Care US business plan 4-wall analysis.
7/12/2023	K. Grogan	0.4	Reviewed EBITDA summary by business segment for business plan review presentation.
7/13/2023	J. McKenna	2.9	Reviewed business plan objectives presentation including BRG team comments and observations.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/13/2023	P. Carangelo	2.9	Revised Genesis Care US business plan strategy presentation re: comments from BRG (R. Shapiro).
7/13/2023	P. Carangelo	2.9	Revised Genesis Care US business plan strategy slides re: comments from BRG (R. Shapiro).
7/13/2023	P. Carangelo	2.8	Revised Genesis Care US business plan presentation 4-wall strategy analysis re: comments from BRG (R. Shapiro).
7/13/2023	K. Grogan	2.8	Updated 4-wall analysis summary with additional information for business plan review presentation.
7/13/2023	K. Grogan	2.8	Updated geographic analysis of clinic counts for business plan review presentation.
7/13/2023	J. McKenna	1.6	Continued to review business plan objectives presentation including BRG team comments and observations.
7/13/2023	K. Grogan	1.4	Created summary of US operating expenses for business plan review presentation.
7/13/2023	P. Carangelo	1.1	Drafted Genesis Care business plan presentation about the international operations strategy.
7/13/2023	K. Grogan	0.9	Created summary of CapEx overview for business plan review presentation.
7/13/2023	K. McColgan	0.2	Reviewed US CapEx projection summary in data room.
7/14/2023	K. Grogan	2.8	Created historical EBITDA financial analysis for business plan review presentation.
7/14/2023	P. Carangelo	2.7	Revised Genesis Care US business plan presentation re: BRG (R. Shapiro) comments for projected EBITDA.
7/14/2023	J. McKenna	2.6	Reviewed data room documents on the Company's process data to assess business trends and state of operations.
7/14/2023	J. McKenna	2.4	Continued to review data room documents on the Company's process data to assess business trends and state of operations.
7/14/2023	P. Carangelo	1.3	Revised Genesis Care US business plan presentation re: BRG (R. Shapiro) comments for Labor cost cuts.
7/14/2023	K. Grogan	1.3	Updated 4-wall analysis for business plan review presentation.
7/14/2023	K. Grogan	1.2	Analyzed the Debtors' 4-wall operating results.
7/14/2023	K. Grogan	0.9	Created analysis for business plan review presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/14/2023	K. McColgan	0.9	Reviewed 4-wall analysis uploaded to data room.
7/14/2023	P. Carangelo	0.9	Revised Genesis Care US business plan presentation re: BRG (R. Shapiro) comments for historical EBITDA bridges.
7/14/2023	P. Carangelo	0.7	Revised Genesis Care US business plan presentation re: BRG (R. Shapiro) comments for consistent language.
7/14/2023	K. McColgan	0.2	Reviewed CapEx projection file uploaded to data room.
7/17/2023	P. Carangelo	2.7	Researched industry comparable companies for Genesis Care US business plan presentation.
7/17/2023	J. McKenna	1.7	Summarized business plan including EBITDA bridges, competitor analysis, operational results review and KPIs.
7/17/2023	K. Grogan	1.6	Updated business plan review presentation appendix items and overall formatting.
7/17/2023	J. McKenna	1.3	Continued to summarize business plan including EBITDA bridges, competitor analysis, operational results review and KPIs.
7/17/2023	K. Grogan	0.9	Created peer competitor analysis for business plan review presentation.
7/17/2023	K. McColgan	0.9	Reviewed detail US business plan 4-Wall analysis.
7/17/2023	K. Grogan	0.8	Updated historical financial analysis to reflect additional data points in business plan review presentation.
7/17/2023	P. Carangelo	0.7	Revised Genesis Care US business plan presentation re: BRG (R. Shapiro) comments for ROW business strategy.
7/17/2023	D. Galfus	0.6	Reviewed the Debtors' business plan presentation.
7/17/2023	K. McColgan	0.4	Reviewed draft business plan presentation.
7/17/2023	K. Grogan	0.2	Updated business plan review presentation per internal BRG comments.
7/18/2023	J. Sherman	1.1	Reviewed business plan UCC presentation for comments and accuracy.
7/18/2023	P. Carangelo	0.9	Drafted slides for industry benchmarks and comparable companies for GC US business plan presentation.
7/18/2023	K. Grogan	0.7	Updated business plan review presentation per BRG comments prior to UCC distribution.
7/18/2023	K. McColgan	0.6	Reviewed PEO materials utilized in business plan presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/18/2023	K. McColgan	0.3	Reviewed business plan presentation.
7/19/2023	P. Carangelo	2.6	Researched additional due diligence items re: US business plan.
7/19/2023	J. Sherman	2.4	Compiled due diligence questions on the Debtors' business plan presentation.
7/19/2023	P. Carangelo	0.4	Continued to research additional due diligence items re: US business plan.
7/19/2023	K. McColgan	0.3	Revised business plan diligence request list for Debtors' advisors.
7/21/2023	J. Sherman	1.1	Reviewed business plan for any PEO/sensitive information.
7/24/2023	J. Sherman	2.1	Populated additional market and recent trends in the business plan UCC presentation for 7/24.
7/24/2023	R. Shapiro	1.8	Reviewed comments from Kramer Levin (A. Rogoff) re: US business plan review presentation.
7/24/2023	K. Grogan	1.4	Updated business plan presentation with additional market and recent trend analysis.
7/24/2023	J. Sherman	0.7	Reviewed the business plan presentation to make sure numbers tie and final accuracy.
7/24/2023	K. McColgan	0.4	Reviewed business plan presentation.
7/25/2023	J. Sherman	2.9	Created analysis of initiative impacts by region for business plan presentation.
7/25/2023	J. Sherman	2.3	Revised forecasted 4-wall EBITDA by region for US business plan.
7/25/2023	P. Carangelo	2.2	Revised projected regional 4-wall EBITDA analysis re: comments from BRG (R. Shapiro).
7/25/2023	K. Grogan	2.1	Reviewed forecasted 4-wall EBITDA by region for US business plan.
7/25/2023	J. Sherman	1.9	Continued to create analysis of initiative impacts by region for business plan presentation.
7/25/2023	K. Grogan	1.8	Created analysis of initiative impacts by region for business plan presentation.
7/25/2023	R. Shapiro	1.8	Reviewed US business plan analysis.
7/25/2023	P. Carangelo	1.7	Drafted presentation re: projected 4-wall EBITDA for US business plan presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/25/2023	P. Carangelo	1.4	Analyzed projected regional 4-wall EBITDA for US business plan presentation.
7/25/2023	P. Carangelo	0.9	Analyzed 4-wall corporate overhead by region for US business plan presentation.
7/25/2023	P. Carangelo	0.9	Revised US business plan re: comments from Kramer Levin on RCM vendor replacement.
7/25/2023	K. Grogan	0.8	Created analysis of 4-wall EBITDA by region for business plan presentation.
7/25/2023	J. Sherman	0.7	Updated US business plan language to reflect Counsel's comments for the business plan presentation.
7/25/2023	J. Sherman	0.6	Reconciled location specific EBITDA to account for the pharmacy locations for business plan presentation.
7/26/2023	J. Sherman	2.9	Updated document overview slide to summarize implications of US sale for business plan presentation.
7/26/2023	K. Grogan	2.6	Updated business plan presentation with regional dynamics summary.
7/26/2023	P. Carangelo	2.1	Revised historical EBITDA bridges for US business plan presentation re: comments from BRG (R. Shapiro).
7/26/2023	J. Sherman	1.9	Populated certain market dynamics overview slide in business plan presentation.
7/26/2023	J. Sherman	1.3	Populated operational plan and asset sale slide in business plan presentation.
7/26/2023	P. Carangelo	1.2	Revised executive summary highlights of US business plan presentation re: comments from BRG (R. Shapiro).
7/26/2023	P. Carangelo	0.9	Revised regional overview slides of US business plan presentation re: comments from BRG (R. Shapiro).
7/26/2023	J. Sherman	0.8	Populated regional dynamic summary sale process overview for business plan presentation.
7/26/2023	P. Carangelo	0.7	Revised historical statement analysis for US business plan presentation re: comments from BRG (R. Shapiro).
7/26/2023	J. Sherman	0.6	Continued to update document overview slide relating to asset sales for business plan presentation.
7/26/2023	K. Grogan	0.4	Supplemented regional overview analysis with additional metrics in business plan presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/26/2023	K. Grogan	0.3	Reviewed certain market and recent trends summary for quality control in business plan primer.
7/27/2023	K. Grogan	1.7	Refined the regional dynamics summary analysis in the business plan presentation per new IOI data from Debtor's IB.
7/27/2023	J. Sherman	1.6	Populated regional overview slide for international revenue and EBITDA trends for business plan overview presentation.
7/27/2023	K. Grogan	1.6	Reviewed executive summary of business plan primer presentation.
7/27/2023	P. Carangelo	1.4	Revised historical EBITDA bridges for US business plan presentation re: comments from BRG (R. Shapiro).
7/27/2023	J. Sherman	0.9	Populated market dynamics overview slide in business plan presentation.
7/27/2023	P. Carangelo	0.9	Revised historical financial commentary for US business plan presentation re: comments from BRG (R. Shapiro).
7/27/2023	J. Sherman	0.9	Updated EBITDA bridge for price, volume and cost breakout cost for business plan overview presentation.
7/27/2023	R. Shapiro	0.8	Reviewed comments from Kramer Levin (A. Rogoff) re: business plan review.
7/27/2023	J. Sherman	0.8	Revised performance improvement plan overview risk summary for business plan overview presentation.
7/27/2023	J. Sherman	0.7	Prepared slide of operating results for business plan presentation.
7/27/2023	C. Kearns	0.7	Reviewed draft presentation materials for the Committee re: analysis of the US business plan.
7/27/2023	D. Galfus	0.6	Reviewed the Debtors' business plan.
7/27/2023	K. McColgan	0.4	Reviewed updated business plan presentation document to be presented to UCC.
7/27/2023	K. Grogan	0.4	Updated executive summary of business plan presentation per revisions from BRG Healthcare team.
7/27/2023	R. Shapiro	0.3	Reviewed US business plan summary materials.
7/28/2023	C. Kearns	0.3	Reviewed Counsel comments on our draft presentation on the US business plan.
7/29/2023	J. Sherman	0.6	Revised executive summary to reflect legal comments for business plan presentation.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
7/29/2023	P. Carangelo	0.3	Revised US business plan executive summary slides re: comments from Kramer Levin.
Task Code Total Hours		204.9	
26. Tax Issues			
6/23/2023	K. McColgan	0.7	Reviewed taxes motion.
6/23/2023	K. McColgan	0.3	Reviewed taxes order.
6/25/2023	D. Galfus	1.4	Analyzed the Debtors' taxes motion.
6/26/2023	G. Koutouras	2.1	Analyzed motions including trading order for various tax issues and interim authorization to pay taxes.
6/26/2023	Q. Liu	1.3	Summarized tax claims, tax attributes and tax liabilities on excel from review of dockets.
6/26/2023	G. Koutouras	0.9	Continued to analyze motions including trading order for various tax issues and interim authorization to pay taxes.
6/26/2023	G. Koutouras	0.8	Prepared summary of tax matters for BRG team.
6/26/2023	G. Koutouras	0.4	Prepared tax agenda for Committee call.
6/26/2023	Q. Liu	0.4	Reviewed Debtors' tax motions.
6/26/2023	Q. Liu	0.4	Reviewed first day declaration of CEO to assess background of bankruptcy filing.
6/27/2023	K. McColgan	0.3	Reviewed taxes motion with order.
6/28/2023	Q. Liu	0.6	Researched Debtors to assess Company profile and if publicly traded.
6/30/2023	G. Koutouras	0.4	Reviewed tax documents in Debtors' data room.
7/6/2023	Q. Liu	0.6	Reviewed ordinary course professional motion to assess Debtors' advisors and key contacts for tax work stream.
7/8/2023	K. McColgan	0.4	Reviewed tax documents uploaded to data room by Debtors.
7/10/2023	Q. Liu	1.1	Reviewed tax files that were uploaded to data room.
7/18/2023	G. Koutouras	1.8	Reviewed available tax documentation to determine additional info requests needed.
7/26/2023	Q. Liu	2.7	Reviewed fiscal year end 6/30/21 and 6/30/22 tax returns for Genesis Care USA Group Holdings, Inc. to assess historical tax filings.

Date	Professional	Hours	Description
26. Tax Issues			
7/26/2023	Q. Liu	1.4	Reviewed reporting to assess any information that may be relevant for taxes.
7/26/2023	K. McColgan	0.4	Reviewed various tax documents uploaded to data room for relevance to requested items.
7/26/2023	R. Muruganandam	0.2	Distributed new data room files (related to tax diligence).
7/27/2023	Q. Liu	1.3	Reviewed potential future tax benefits.
7/27/2023	Q. Liu	1.1	Reviewed certain schedules in the Debtors' tax returns.
7/27/2023	D. Galfus	0.4	Analyzed the Debtors' income taxes.
7/28/2023	Q. Liu	1.1	Reviewed tax arrangements for impact to Debtors.
Task Code Total Hours		22.5	
31. Planning			
6/23/2023	D. Galfus	0.4	Developed BRG's initial work and staffing plan.
6/24/2023	D. Galfus	0.7	Developed BRG's work plan and related staffing.
6/27/2023	R. Muruganandam	1.0	Prepared work plan tracker related to work streams to be completed.
6/27/2023	R. Shapiro	0.2	Corresponded with BRG (D. Galfus, C. Kearns) re: case workstream planning.
6/28/2023	R. Shapiro	0.3	Reviewed BRG workstream plan.
6/29/2023	R. Muruganandam	1.4	Updated work plan tracker with additional workstreams to be completed.
6/30/2023	D. Galfus	0.2	Revised BRG work plan and staffing.
7/2/2023	K. McColgan	0.4	Revised draft work plan.
7/3/2023	K. McColgan	0.3	Reviewed draft work plan.
7/6/2023	R. Shapiro	0.4	Corresponded via email with BRG (D. Galfus, C. Kearns) re: case workstream planning.
7/11/2023	R. Muruganandam	0.9	Updated work plan tracker with additional workstreams to be completed.
7/11/2023	R. Shapiro	0.8	Corresponded with BRG (D. Galfus, C. Kearns) re: case workstream planning.

Date	Professional	Hours	Description
31. Planning			
7/16/2023	R. Shapiro	0.6	Corresponded via email with BRG (D. Galfus, C. Kearns) re: case workstream planning.
7/18/2023	J. Sherman	1.2	Revised the case milestone calendar.
7/20/2023	R. Shapiro	0.6	Corresponded via email with BRG (D. Galfus, C. Kearns) re: case workstream planning.
7/26/2023	R. Shapiro	0.6	Corresponded with BRG (D. Galfus, C. Kearns) re: case workstream planning.
Task Code Total Hours		10.0	
32. Document Review			
6/22/2023	K. McColgan	2.9	Researched Company information re: events leading to chapter 11 filing.
6/22/2023	R. Muruganandam	1.2	Reviewed first day motions re: preparation for second day hearing.
6/22/2023	R. Muruganandam	0.9	Compiled relevant case materials including Court filings.
6/23/2023	R. Muruganandam	1.6	Prepared analysis of first day motions.
6/23/2023	K. McColgan	1.1	Reviewed professional corporations motion.
6/23/2023	K. McColgan	0.9	Researched Company information re: events leading to chapter 11 filing.
6/23/2023	K. McColgan	0.9	Reviewed Customer Programs first day motion.
6/23/2023	C. Kearns	0.9	Reviewed first day declaration and related.
6/23/2023	K. McColgan	0.6	Reviewed tax motions
6/23/2023	K. McColgan	0.4	Reviewed Customer Programs order.
6/23/2023	H. Miller	0.4	Reviewed first day motions in preparation initial call with Counsel.
6/23/2023	K. McColgan	0.4	Reviewed professional corporations order.
6/23/2023	K. McColgan	0.2	Reviewed order re: tax motions.
6/24/2023	P. Carangelo	1.4	Researched first day motion filings.
6/24/2023	R. Shapiro	1.2	Reviewed First Day Motions.
6/24/2023	K. McColgan	0.3	Reviewed Debtors' organizational chart.

Date	Professional	Hours	Description
32. Document Review			
6/25/2023	K. McColgan	1.1	Reviewed various HR policies/summaries included in PJT data room.
6/25/2023	D. Galfus	0.8	Reviewed the Debtors' customer motion.
6/25/2023	D. Galfus	0.7	Evaluated the Debtors' motion related to insurance.
6/25/2023	D. Galfus	0.6	Evaluated the Debtors' professional corporation first day motion.
6/25/2023	K. McColgan	0.6	Reviewed insurance motion.
6/25/2023	K. McColgan	0.6	Reviewed motion to supplement wage and insurance motions.
6/25/2023	K. McColgan	0.3	Reviewed draft UCC bylaws.
6/25/2023	K. McColgan	0.2	Reviewed insurance order.
6/26/2023	J. Sherman	1.9	Reviewed utilities motion for First Day motions recap.
6/26/2023	K. McColgan	0.9	Reviewed first day declaration of CEO.
6/26/2023	C. Kearns	0.3	Reviewed Counsel's draft comments on the second day motions.
6/26/2023	K. McColgan	0.2	Reviewed insurance motion.
6/27/2023	K. Grogan	2.7	Developed data room directory file to facilitate indexation of BRG data room.
6/27/2023	J. Sherman	1.8	Reviewed wages motion for First Day motions summary.
6/27/2023	J. Sherman	1.1	Reviewed critical vendor motion for first day motions recap.
6/27/2023	P. Carangelo	0.9	Analyzed insurance motion to prepare for 6/27 amendment call.
6/27/2023	J. Sherman	0.8	Reviewed insurance motion for First Day motions recap.
6/27/2023	K. McColgan	0.6	Reviewed declaration of CEO.
6/27/2023	K. McColgan	0.4	Reviewed insurance motion with order.
6/27/2023	K. McColgan	0.4	Reviewed professional corporations motion with order.
6/27/2023	C. Kearns	0.3	Reviewed status of second day related analysis including draft matrix prepared by Counsel.
6/28/2023	R. Muruganandam	1.6	Prepared summary of first day motion relief requested for further analysis by BRG team.
6/28/2023	D. Galfus	0.6	Reviewed the open diligence matters for first day motions.

Date	Professional	Hours	Description
32. Document Review			
6/28/2023	R. Muruganandam	0.3	Reviewed various Management presentations provided in data room.
6/29/2023	K. Grogan	0.2	Reviewed Court docket filings of past 24 hours to circulate to BRG team.
6/30/2023	P. Carangelo	2.1	Analyzed data room documents from PJT.
6/30/2023	K. Grogan	1.7	Populated internal BRG data room per recent data update.
6/30/2023	P. Carangelo	1.3	Reviewed second day motion requests for relief.
7/1/2023	D. Galfus	0.4	Reviewed status of the Debtors' diligence production.
7/2/2023	K. McColgan	0.7	Reviewed first day orders.
7/3/2023	P. Carangelo	1.6	Reviewed updated bidding procedures and updated assignment/assumption procedure motions.
7/3/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to A&M data room for documents relevant to urgent work streams.
7/3/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to PJT data room for documents relevant to urgent work streams.
7/3/2023	K. McColgan	0.3	Analyzed Debtors' US corporate structure.
7/4/2023	K. McColgan	0.2	Reviewed data room for relevant new uploads.
7/5/2023	K. McColgan	0.8	Analyzed new uploads to data room for responsiveness to request list.
7/5/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to A&M data room for documents relevant to urgent work streams.
7/5/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to PJT data room for documents relevant to urgent work streams.
7/5/2023	R. Muruganandam	0.2	Reviewed new data room files related to first day motions support.
7/5/2023	C. Kearns	0.2	Reviewed status of second day issues.
7/6/2023	R. Muruganandam	1.7	Updated preliminary diligence request list for responsiveness of new data room files received.
7/6/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to A&M data room for documents relevant to urgent work streams.
7/6/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to PJT data room for documents relevant to urgent work streams.

Date	Professional	Hours	Description
32. Document Review			
7/6/2023	K. McColgan	0.3	Reviewed diligence request list versus documents received to date.
7/7/2023	R. Muruganandam	0.7	Updated preliminary diligence request list for responsiveness of new data room files received.
7/7/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to A&M data room for documents relevant to urgent work streams.
7/7/2023	K. McColgan	0.4	Reviewed index of newly uploaded documents to PJT data room for documents relevant to urgent work streams.
7/7/2023	C. Kearns	0.3	Reviewed status of diligence tracker.
7/9/2023	C. Kearns	0.3	Reviewed status of second day related analyses.
7/10/2023	P. Carangelo	1.4	Researched second day motion requests for relief identified by Kramer Levin.
7/10/2023	K. McColgan	0.6	Reviewed notes re: first day motion issues.
7/10/2023	R. Muruganandam	0.3	Compiled new data room files (related to First Day Motion diligence) for distribution to BRG team.
7/10/2023	K. McColgan	0.3	Reviewed professional corporations motion details on number of professional corporations and limits on amounts to be paid.
7/11/2023	K. McColgan	0.3	Reviewed professional corporations summary uploaded by Debtors.
7/11/2023	K. McColgan	0.3	Updated diligence request tracker.
7/11/2023	K. McColgan	0.2	Reviewed update on status of negotiations of certain first day order terms circulated by Counsel.
7/12/2023	R. Muruganandam	1.4	Reviewed Debtors' responses (as of 7/12/23) for responsiveness to BRG diligence requests.
7/12/2023	D. Galfus	0.8	Reviewed the Debtor's second motions.
7/12/2023	K. McColgan	0.4	Reviewed Court docket for relevant new filings.
7/12/2023	C. Kearns	0.3	Reviewed status of discussions to resolve issues re: second days.
7/13/2023	K. McColgan	0.3	Reviewed customer programs files uploaded to data room.
7/13/2023	K. McColgan	0.2	Reviewed legal issues summary in data room.
7/13/2023	K. McColgan	0.2	Reviewed LINAC age files in data room.

Date	Professional	Hours	Description
32. Document Review			
7/14/2023	C. Kearns	0.6	Reviewed investment banker fee proposal and other second day issues.
7/14/2023	D. Galfus	0.4	Analyzed the Debtors' operational data.
7/14/2023	K. McColgan	0.2	Reviewed list of insiders received from Counsel.
7/17/2023	K. McColgan	0.3	Reviewed LINAC data posted to data room by Debtors.
7/17/2023	K. McColgan	0.2	Reviewed updated proposed calendar of key dates.
7/18/2023	K. Grogan	1.1	Updated data room directory file per new data upload to facilitate indexation of BRG data room.
7/18/2023	K. McColgan	0.6	Reviewed index of significant document upload (over 3,000) to data room for relevant files.
7/19/2023	J. Sherman	2.9	Updated BRG data room directory per recent data room upload of legal documents from Debtors.
7/19/2023	K. Grogan	1.4	Updated data room directory file per new data upload to facilitate indexation of BRG data room.
7/19/2023	K. McColgan	0.4	Reviewed newly uploaded LINAC inventory reports.
7/19/2023	J. Sherman	0.2	Continued to update BRG data room directory per recent data room upload of legal documents from Debtors.
7/20/2023	J. Sherman	0.7	Updated BRG data room directory per recent data room upload of legal documents.
7/21/2023	K. Grogan	1.7	Updated BRG Data Room Directory per recent legal document data upload.
7/21/2023	J. Sherman	1.1	Updated BRG data room directory per recent data room upload of legal documents.
7/24/2023	J. Wu	2.2	Reviewed documents for overview on case.
7/24/2023	R. Muruganandam	1.3	Updated diligence request list for responsiveness of new data room files received (as of 7/24/23).
7/25/2023	K. Grogan	0.7	Updated BRG Data Room Directory per CapEx and asset report document data upload.
7/25/2023	P. Carangelo	0.6	Analyzed Bar motion filing.
7/25/2023	K. McColgan	0.4	Reviewed Centrex's motion for relief from stay.

Date	Professional	Hours	Description
32. Document Review			
7/25/2023	K. McColgan	0.3	Reviewed supplemental Singh declaration.
7/26/2023	K. McColgan	0.7	Analyzed non-debtor financial information posted to docket by Debtors.
7/31/2023	K. Grogan	0.2	Reviewed Court docket filings of past 24 hours to circulate to BRG team.
Task Code Total Hours		76.4	
37. Vendor Management			
6/23/2023	D. Galfus	1.7	Analyzed the Debtors' first day motions related to vendor programs.
6/23/2023	K. McColgan	1.6	Reviewed critical vendors motion.
6/23/2023	K. McColgan	0.6	Reviewed critical vendors order.
6/24/2023	D. Galfus	1.2	Analyzed the Debtors' first day vendor motion.
6/25/2023	D. Galfus	0.4	Reviewed the Debtors' utility motion.
6/25/2023	K. McColgan	0.4	Reviewed utilities motion.
6/25/2023	K. McColgan	0.3	Reviewed initial draft version of M&A fees database for comparable transactions.
6/25/2023	K. McColgan	0.2	Reviewed utilities order.
6/27/2023	P. Carangelo	1.8	Analyzed critical vendor motion in preparation for 7/3 UCC meeting.
6/27/2023	O. Freidzon	0.9	Reviewed IB compensation for comparable cases.
6/27/2023	K. McColgan	0.6	Reviewed vendor motion with order.
6/28/2023	E. Lord	1.2	Prepared initial draft of comparable investment banker fee analysis.
6/28/2023	O. Freidzon	0.3	Reviewed IB compensation for comparable cases.
7/1/2023	D. Galfus	1.1	Evaluated the Debtors' OCP motion.
7/1/2023	D. Galfus	0.3	Analyzed the Debtors' vendor motion.
7/3/2023	K. McColgan	0.4	Reviewed critical vendor motion.
7/3/2023	K. McColgan	0.3	Analyzed Debtors' top 100 vendor listing.
7/5/2023	R. Muruganandam	1.7	Prepared investment banker comparables fee analysis.

Date	Professional	Hours	Description
37. Vendor Management			
7/5/2023	J. Sherman	0.8	Analyzed vendor specific information re: terms and COD payments.
7/5/2023	K. McColgan	0.8	Attended conference call with K&E (J. Fedell), A&M (D. McLaughlin, R. Wu) and Kramer Levin (A. Rogoff, R. Ringer) to discuss top vendors, critical vendor motion, information and support available.
7/5/2023	D. Galfus	0.8	Participated in call with K&E (J. Fedell), A&M (D. McLaughlin, R. Wu) and Kramer Levin (A. Rogoff, R. Ringer) re: the Debtors' vendor relations.
7/5/2023	C. Kearns	0.3	Participated in portion of a call with K&E (J. Fedell), A&M (D. McLaughlin, R. Wu) and Kramer Levin (A. Rogoff, R. Ringer) re: vendor payments.
7/6/2023	R. Muruganandam	2.1	Revised analysis per comments received from BRG team re: investment banker comparables fee analysis.
7/6/2023	P. Carangelo	0.4	Analyzed critical vendor motion in preparation for 7/10 UCC meeting.
7/6/2023	K. McColgan	0.4	Reviewed ordinary course professionals motion.
7/6/2023	K. McColgan	0.3	Reviewed investment banker retention application and fee structure.
7/6/2023	K. McColgan	0.3	Reviewed utility related motion.
7/6/2023	K. McColgan	0.2	Reviewed investment banker fee arrangement comparable analysis.
7/6/2023	K. McColgan	0.2	Reviewed other ordinary course professionals motion.
7/7/2023	R. Muruganandam	1.2	Revised analysis per comments received from BRG team re: investment banker comparables fee analysis.
7/7/2023	K. McColgan	0.6	Reviewed investment banker comparables analyses.
7/7/2023	K. McColgan	0.4	Reviewed FA retention documents to respond to questions on same.
7/7/2023	K. McColgan	0.4	Reviewed investment banker retention documents to respond to questions on same.
7/7/2023	K. McColgan	0.4	Reviewed notes from vendor meetings.
7/10/2023	K. McColgan	0.4	Reviewed critical vendors motion details re: type of vendor payment buckets.
7/11/2023	R. Muruganandam	2.6	Revised analysis to incorporate fee cap data re: investment banker comparables fee analysis.
7/11/2023	K. McColgan	0.9	Analyzed investment banker fees for other matters re: capped fee and rollup issues.

Date	Professional	Hours	Description
37. Vendor Management			
7/11/2023	K. McColgan	0.9	Reviewed analysis of comparable investment banker fees.
7/11/2023	D. Galfus	0.4	Reviewed investment banker retention against comparables.
7/12/2023	K. McColgan	1.1	Analyzed other ordinary course professionals motion for suggesting revisions to caps on fees.
7/12/2023	D. Galfus	0.9	Reviewed investment banker retention against comparables.
7/12/2023	K. McColgan	0.7	Reviewed investment banker retention documents.
7/12/2023	K. McColgan	0.6	Analyzed vendor payments matrix as compared with filing date AP for top 100 vendor balances in US.
7/12/2023	K. McColgan	0.4	Reviewed analysis of comparable case investment banker fees.
7/12/2023	K. McColgan	0.3	Analyzed additional comparable investment banker fees listing.
7/13/2023	R. Muruganandam	1.8	Revised investment banker comparables fee analysis.
7/13/2023	R. Muruganandam	0.8	Reconciled June critical vendors payments file received from Debtors with the filed critical vendors motion.
7/13/2023	K. McColgan	0.6	Reviewed analysis of investment banker fees in comparable cases.
7/13/2023	D. Galfus	0.4	Analyzed the Debtors' retention arrangement of professionals.
7/14/2023	R. Muruganandam	2.9	Incorporated additional comparables re: investment banker comparables fee analysis.
7/14/2023	R. Muruganandam	2.9	Incorporated potential aggregate fees metric to evaluate fee caps re: investment banker comparables fee analysis.
7/14/2023	K. McColgan	0.6	Analyzed investment banker fee structure as compared with comparables.
7/14/2023	K. McColgan	0.2	Reviewed ordinary course professionals negotiated compromise summary.
7/15/2023	R. Muruganandam	2.9	Continued to incorporate potential aggregate fees metric to evaluate total aggregate fee caps re: investment banker comparables fee analysis.
7/16/2023	R. Muruganandam	1.5	Revised investment banker comparables fee analysis.
7/16/2023	K. McColgan	0.9	Reviewed analysis of investment banker comparable fees.
7/17/2023	R. Muruganandam	2.3	Compiled certain fee caps to evaluate total aggregate fee caps re: investment banker comparables fee analysis.

Date	Professional	Hours	Description
37. Vendor Management			
7/17/2023	D. Galfus	1.1	Analyzed the Debtors' banker professional retentions.
7/17/2023	K. McColgan	0.6	Analyzed comparable investment banker fees.
7/17/2023	D. Galfus	0.4	Held call with PJT (J. Walters, J. Singh) re: professional retention.
7/17/2023	K. McColgan	0.2	Reviewed investment banker fee analysis comments.
7/18/2023	R. Muruganandam	1.1	Revised investment banker comparables fee analysis.
7/18/2023	K. McColgan	0.9	Analyzed comparable investment banker fee data.
7/18/2023	K. McColgan	0.3	Reviewed draft of Kramer Levin retention documents.
7/19/2023	K. McColgan	1.1	Analyzed comparable investment banker fees for caps or other limitations.
7/19/2023	O. Freidzon	1.1	Reviewed investment banker fees comparable to the Debtors.
7/19/2023	R. Shapiro	0.8	Reviewed Debtors' professional retention fee compensation for investment banker
7/19/2023	K. McColgan	0.7	Analyzed comparable investment banker fees.
7/19/2023	K. McColgan	0.4	Analyzed fee credit information in analysis of comparable investment banker fees.
7/19/2023	D. Galfus	0.4	Evaluated the retention of the Debtors' professionals.
7/19/2023	K. McColgan	0.4	Reviewed analysis of comparable investment banker restructuring fees.
7/19/2023	K. McColgan	0.4	Revised analysis of comparable investment banker fees to isolate those with caps from those without.
7/19/2023	K. McColgan	0.4	Revised analysis of potential fees available to Debtor's investment banker.
7/20/2023	H. Davies	2.9	Continued to revise IB fee comparables prepared for Genesis Care Pty.
7/20/2023	H. Davies	2.9	Revised IB fee comparables prepared for Genesis Care Pty.
7/20/2023	K. McColgan	2.6	Analyzed investment banker fee comparables.
7/20/2023	D. Galfus	1.1	Analyzed the Debtors' professional retentions against comparable data.
7/20/2023	E. Lord	1.0	Revised investment banking fee comparable analysis.

Date	Professional	Hours	Description
37. Vendor Management			
7/20/2023	K. McColgan	0.9	Summarized results of analysis of comparable investment banker fees.
7/20/2023	K. McColgan	0.6	Analyzed investment banker fees.
7/20/2023	K. McColgan	0.4	Researched professional retention objections.
7/20/2023	O. Freidzon	0.4	Reviewed investment banker fees comparable to the Debtors.
7/20/2023	K. McColgan	0.2	Reviewed retention documents for Debtor's investment banker.
7/21/2023	H. Davies	2.2	Revised IB fee comparables prepared for Genesis Care Pty.
7/21/2023	K. McColgan	0.4	Reviewed additional updates to comparable investment banker fee data.
7/21/2023	K. McColgan	0.4	Updated analysis of potential investment banker fees.
7/23/2023	D. Galfus	0.6	Analyzed the Debtors' professional retention alternative structures.
7/24/2023	R. Muruganandam	2.9	Revised investment banker comparables fee analysis.
7/24/2023	R. Muruganandam	2.1	Compiled data to evaluate total aggregate fee caps re: investment banker comparables fee analysis.
7/24/2023	K. McColgan	0.2	Reviewed correspondence re: investment banker retention application.
7/24/2023	K. McColgan	0.2	Reviewed retention application filing.
7/26/2023	R. Muruganandam	0.9	Prepared updated investment banker fee analysis.
7/26/2023	D. Galfus	0.6	Analyzed the retention of the Debtors' professionals.
7/26/2023	D. Galfus	0.3	Held call with Kramer Levin (R. Ringer) re: the Debtors' professional retentions.
7/27/2023	R. Muruganandam	2.8	Updated investment banker comparables fee analysis.
7/27/2023	R. Zaidman	1.8	Reviewed Committee analysis related to compensation structure for Debtors' proposed retention of investment banker.
7/27/2023	D. Galfus	1.3	Analyzed the retention of the Debtors' professionals.
7/27/2023	R. Zaidman	0.7	Reviewed updated Committee analysis related to compensation structure for Debtors' proposed retention of investment banker.
7/27/2023	R. Zaidman	0.4	Prepared comments for BRG team related to Committee analysis re: Debtors' proposed retention of investment banker.

Date	Professional	Hours	Description
37. Vendor Management			
7/28/2023	D. Galfus	0.7	Analyzed the retention of the Debtors' professionals.
7/28/2023	D. Galfus	0.5	Held call with PJT (J. Singh) re: professional retention plan.
7/31/2023	D. Galfus	0.4	Evaluated the retention of the Debtors' professionals.
Task Code Total Hours		94.3	
Total Hours		1,319.3	

GenesisCare Pty Limited**Exhibit B: Expense Detail****Berkeley Research Group, LLC**

For the Period 6/22/2023 through 7/31/2023

Date	Professional	Amount	Description
03. Travel - Taxi			
7/12/2023	P. Carangelo	\$14.23	Taxi home on 7/10 after working late on Genesis Care.
Expense Category Total		\$14.23	
Total Expenses		\$14.23	

Exhibit B
Second Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	
	:	Chapter 11
	:	Case No. 23-90614 (DRJ)
GENESIS CARE PTY LIMITED <i>et al.</i> , ¹	:	(Jointly Administered)
	:	
Debtors.	:	<u>Objection Deadline:</u> Oct 25, 2023 at 4:00pm (CT)
	:	

**SECOND MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP, LLC
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED
AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM AUGUST 1, 2023
THROUGH AUGUST 31, 2023**

Name of Applicant:	Berkeley Research Group, LLC (“ <u>BRG</u> ”)	
Applicant’s Role in Case:	Financial Advisor for the Official Committee of Unsecured Creditors (the “ <u>Committee</u> ”)	
Date Order of Employment Signed:	August 29, 2023 effective as of June 22, 2023 [Docket No. 605]	
	Beginning of Period	End of Period
Time period covered by this Statement:	8/1/2023	8/31/2023
Total professional fees requested in this Statement:	\$824,536.00 (80% of \$1,030,670.00)	
Reimbursable expenses sought in this Statement:	\$802.51 ²	
Total professional fees and expenses requested in this Statement (exclusive of holdback amount):	\$825,338.51	
Total actual professional hours covered by this Statement:	1,353.7	
Average hourly rate for professionals:	\$761.37	

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtor’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2270 Colonial Blvd., Fort Myers, FL 33907.

² The date listed for expenses contained in Exhibit B does not necessarily reflect the date on which the expense was actually incurred by Applicant.

GenesisCare Pty Limited



Attachment A: Fees By Professional

Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Professional	Title	Billing Rate	Hours	Fees
C. Kearns	Managing Director	\$1,250.00	23.0	\$28,750.00
D. Galfus	Managing Director	\$1,250.00	71.3	\$89,125.00
E. Johns	Managing Director	\$825.00	18.3	\$15,097.50
G. Koutouras	Managing Director	\$995.00	12.2	\$12,139.00
R. Shapiro	Managing Director	\$1,050.00	79.8	\$83,790.00
R. Zaidman	Managing Director	\$1,050.00	88.7	\$93,135.00
K. McColgan	Director	\$990.00	186.3	\$184,437.00
O. Freidzon	Director	\$900.00	0.7	\$630.00
A. Smith	Associate Director	\$575.00	32.7	\$18,802.50
Q. Liu	Senior Managing Consultant	\$675.00	8.7	\$5,872.50
R. Cohen	Senior Managing Consultant	\$775.00	98.0	\$75,950.00
J. Sherman	Managing Consultant	\$730.00	215.6	\$157,388.00
M. Galfus	Consultant	\$650.00	38.0	\$24,700.00
P. Carangelo	Consultant	\$595.00	207.9	\$123,700.50
R. Muruganandam	Senior Associate	\$525.00	83.5	\$43,837.50
S. Smith	Senior Associate	\$260.00	1.0	\$260.00
A. Wessel	Associate	\$370.00	18.8	\$6,956.00
J. Gusciora	Associate	\$395.00	2.9	\$1,145.50
K. Grogan	Associate	\$425.00	136.8	\$58,140.00
M. Haverkamp	Case Manager	\$350.00	2.0	\$700.00
B. McCarthy	Case Assistant	\$195.00	9.8	\$1,911.00
H. Henritzky	Case Assistant	\$240.00	17.2	\$4,128.00

Professional	Title	Billing Rate	Hours	Fees
K. Fermín	Case Assistant	\$150.00	0.5	\$75.00
Total			1,353.7	\$1,030,670.00
Blended Rate				\$761.37

GenesisCare Pty Limited



Attachment B: Fees By Task Code

Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Task Code	Hours	Fees
01. Asset Acquisition/ Disposition	163.5	\$119,012.50
04. DIP Financing	64.6	\$43,405.00
05. Professional Retention/ Fee Application Preparation	30.4	\$8,125.00
06. Attend Hearings/ Related Activities	0.6	\$502.50
07. Interaction/ Meetings with Debtors/ Counsel	35.5	\$35,547.00
08. Interaction/ Meetings with Creditors/ Counsel	26.0	\$29,470.00
09. Employee Issues/KEIP	102.5	\$99,854.50
10. Recovery/ SubCon/ Lien Analysis	38.7	\$28,070.00
11. Claim Analysis/ Accounting	23.4	\$20,069.50
12. Statements and Schedules	110.5	\$91,544.00
13. Intercompany Transactions/ Balances	23.1	\$21,568.00
14. Executory Contracts/ Leases	24.0	\$17,129.00
17. Analysis of Historical Results	92.9	\$67,102.00
18. Operating and Other Reports	212.0	\$148,893.50
19. Cash Flow/Cash Management/ Liquidity	51.2	\$35,165.50
20. Projections/ Business Plan/ Other	163.4	\$124,255.50
24. Liquidation Analysis	55.7	\$41,422.50
26. Tax Issues	27.0	\$24,830.50
27. Plan of Reorganization/ Disclosure Statement	5.9	\$6,087.00
28. Valuation Analysis	75.8	\$46,668.00
31. Planning	3.5	\$3,881.00
32. Document Review	18.1	\$13,531.50

Task Code	Hours	Fees
37. Vendor Management	5.4	\$4,536.00
Total	1,353.7	\$1,030,670.00
Blended Rate		\$761.37

GenesisCare Pty Limited

**Attachment C: Expenses By Category****Berkeley Research Group, LLC**

For the Period 8/1/2023 through 8/31/2023

Expense Category	Amount
03. Travel - Taxi	\$97.07
10. Meals	\$40.44
12. Publications	\$665.00
Total Expenses for the Period 8/1/2023 through 8/31/2023	\$802.51

Relief Requested

This is Berkeley Research Group’s (“BRG”) second monthly fee statement for compensation (the “Fee Statement”) for the period of August 1, 2023 through August 31, 2023 (the “Fee Period”) filed pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] (the “Interim Compensation Order”). BRG requests: (a) allowance of compensation in the amount of \$824,536.00 (80% of \$1,030,670.00) for actual, reasonable, and necessary professional services rendered to the Committee by BRG and (b) reimbursement for actual, reasonable, and necessary expenses in the amount of \$802.51 incurred by BRG during the Fee Period. By this Fee Statement, BRG seeks allowance of compensation for services rendered and reimbursement of expenses incurred solely in connection with its work performed on behalf of the Official Committee of Unsecured Creditors.

Services Rendered and Disbursements Incurred

Attached above as **Attachment A** is the schedule of professionals who rendered services to the Committee during the Fee Period, including each person’s billing rate and the blended rate and **Attachment B** shows the schedule of fees incurred during the Fee Period summarized by task code. Attached below as **Exhibit A** are BRG’s monthly detailed time descriptions for the Fee Period which describe the time spent by each BRG professional.

BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. A summary schedule of the expenses incurred by category during the Fee Period is attached above as **Attachment C**. An itemized schedule of expenses within each category, including description, incurred in connection with the Cases and the amounts for which reimbursement is requested is annexed hereto as **Exhibit B**.

Notice and Objection Procedures

Notice of this Fee Statement has been provided to: (i) the U.S. Trustee; (ii) counsel to the Debtors; (iii) all other parties on the Debtors' Master Service List. A copy of this fee statement is also available on the website of the Debtors' noticing and claims agent at <https://restructuring.ra.kroll.com/GenesisCare>. In light of the nature of the relief requested, no other or further notice is required or needed under the circumstances.

Pursuant to the Interim Compensation Order, the Notice Parties and parties in interest have until the fourteenth (14) day following filing of this Fee Statement to object to the requested fees and expenses.

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Wherefore, pursuant to the Interim Compensation Order, and pending the expiration of the objection deadline, if no objections to the Fee Statement are received, BRG respectfully requests: (a) that it be allowed (i) fees in the amount of \$824,536.00 for reasonable, actual, and necessary services rendered by it on behalf of the Committee during the Fee Period and (ii) reimbursement of \$802.51 for reasonable, actual, and necessary expenses incurred during the Fee Period; (b) that the Debtor be authorized and directed to immediately pay to BRG the amount of \$825,338.51 which is equal to the sum of 80% of BRG's fees and 100% of BRG's expenses incurred during the Fee Period, and (c) and granting such other and further relief as the Court may deem just and proper.

Dated: October 6, 2023
Saddle Brook, NJ

BERKELEY RESEARCH GROUP, LLC

/s/ David Galfus
David Galfus
Managing Director
250 Pehle Avenue, Suite 301
Saddle Brook, NJ 07663
201-587-7117

Financial Advisor to the Official Committee of
Unsecured Creditors

GenesisCare Pty Limited



Exhibit A: Time Detail

Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/1/2023	J. Sherman	2.9	Aggregated practice-level financial statements to reconcile with updated practice site list from IB for sale process update.
8/1/2023	J. Sherman	2.9	Revised the IOI summary to map the revised practice sites from the Company's IB.
8/1/2023	K. Grogan	2.9	Updated analysis of practice sites in indications of interest summary from Company's investment bank.
8/1/2023	K. Grogan	2.5	Aggregated practice-level financial statements to reconcile with updated practice site list from IB for sale process update.
8/1/2023	P. Carangelo	2.1	Analyzed YTD'23 site-level P&Ls for West region to map against US sale process.
8/1/2023	P. Carangelo	2.0	Analyzed YTD'23 site-level P&Ls for Central region to map against US sale process.
8/1/2023	P. Carangelo	1.9	Analyzed YTD'23 site-level P&Ls for East Florida region to map against US sale process.
8/1/2023	J. Sherman	1.8	Continued to aggregate practice-level financial statements to reconcile with updated practice site list from IB for sale process update.
8/1/2023	P. Carangelo	1.5	Drafted historical site-level P&L due diligence questions for A&M.
8/1/2023	P. Carangelo	1.2	Analyzed YTD'23 site-level P&Ls for East region to map against US sale process.
8/1/2023	P. Carangelo	1.1	Analyzed YTD'23 site-level P&Ls for West Florida region to map against US sale process.
8/1/2023	D. Galfus	0.8	Evaluated the status of the Debtors' sale process.
8/1/2023	R. Shapiro	0.8	Reviewed reconciliation analysis of active practice sites to P&Ls re: US sale process.
8/1/2023	K. Grogan	0.7	Analyzed buyer outreach update received from Debtors' IB.
8/1/2023	J. Sherman	0.7	Updated buyer outreach status analysis per new information provided by Debtors' IB.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/1/2023	R. Shapiro	0.6	Reviewed site reconciliation analysis to support sale process.
8/1/2023	C. Kearns	0.5	Reviewed open issues re: sale process and BRG's related analysis.
8/1/2023	K. McColgan	0.4	Reviewed update of reconciliation of sites versus practices versus those on PJT marketing process.
8/1/2023	K. McColgan	0.2	Reviewed PJT sales process status update.
8/3/2023	J. Sherman	2.5	Reconciled site data to P&L data for the US sale process.
8/3/2023	P. Carangelo	2.0	Researched PJT P&Ls and tax codes by individual sites to map IOIs.
8/3/2023	K. McColgan	0.4	Reviewed de minimis asset sale data update.
8/3/2023	K. McColgan	0.4	Reviewed updates to reconciliation of numbers of locations subject to sale in PJT marketing process.
8/3/2023	J. Sherman	0.3	Researched ownership structure of business entities included in ROW ancillary asset sale process.
8/4/2023	R. Shapiro	0.4	Reviewed status of US sale process.
8/4/2023	K. McColgan	0.3	Reviewed IOI letter received by Debtors for sale of certain centers.
8/4/2023	C. Kearns	0.2	Reviewed another inbound IOI.
8/7/2023	K. McColgan	1.2	Analyzed sites closed/winding down versus sold by Debtor outside of the PJT sale process.
8/7/2023	J. Sherman	1.0	Researched additional potential bidders for US sale process.
8/7/2023	K. Grogan	1.0	Updated buyer outreach status analysis per new information provided by Debtors' IB.
8/7/2023	K. McColgan	0.6	Reviewed bidding procedures order.
8/7/2023	K. McColgan	0.6	Reviewed latest reconciliation of number of sites Debtor will sell or close versus PJT sale process.
8/7/2023	K. McColgan	0.5	Attended meeting with PJT (K. Healey, J. Walters, B. Coffaro) to receive update on sale process and bids.
8/7/2023	C. Kearns	0.5	Held status call with PJT (K. Healey, J. Walters, B. Coffaro) re: sale process.
8/7/2023	R. Shapiro	0.5	Participated in call with PJT (K. Healey, J. Walters, B. Coffaro) re: sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/7/2023	J. Sherman	0.5	Prepared summary of US sale process updates from Company IB.
8/7/2023	J. Sherman	0.5	Reconciled MSA/JV and discontinued sites from IOIs received for US sale process.
8/7/2023	K. McColgan	0.4	Attended meeting with Kramer Levin (A. Rogoff, M. Wasson) to discuss ROW asset sales, sale process update.
8/7/2023	J. Sherman	0.4	Participated in call regarding sale process update with Kramer Levin (A. Rogoff, M. Wasson).
8/7/2023	R. Shapiro	0.4	Participated in call with Kramer Levin (A. Rogoff, M. Wasson) re: sale process update.
8/7/2023	J. Sherman	0.3	Reviewed physician productivity and revenue report from PJT for US sale process.
8/8/2023	K. Grogan	1.4	Updated buyer outreach status analysis per new information provided by Debtors' IB.
8/8/2023	K. McColgan	0.3	Reviewed database of revenue by location uploaded by Debtors.
8/8/2023	R. Shapiro	0.2	Corresponded via email with A&M (L. Schembri) re: practice list mapping to P&Ls from Debtors' IB.
8/9/2023	J. Sherman	2.9	Reviewed the updated master practice list from Debtors' IB to reconcile practice count re: US sale process.
8/9/2023	P. Carangelo	2.8	Analyzed revised US site list from PJT compared to prior list from PJT re: remaining US sites for sale.
8/9/2023	J. Sherman	1.0	Continued to review the updated master practice list from Debtors' IB to reconcile practice count re: US sale process.
8/9/2023	R. Shapiro	0.6	Reviewed updated location mapping.
8/9/2023	K. McColgan	0.3	Reviewed updates to practice number analysis.
8/10/2023	J. Sherman	0.9	Prepared diligence questions for updated master practice site mapping for Debtors' advisors and IB re: US sale process.
8/10/2023	K. McColgan	0.6	Analyzed analysis of sites versus practices versus roll up codes.
8/10/2023	K. Grogan	0.6	Reviewed updated practice location summary from Debtors' financial advisor and investment banker.
8/11/2023	K. Grogan	1.4	Reviewed site mapping locations per updated report from Debtors' IB.
8/11/2023	J. Sherman	1.2	Reviewed updated master practice site mapping from Debtors' advisors and IB re: US sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/11/2023	J. Sherman	0.9	Revised practice location map by go-forward status re: US sale process.
8/11/2023	D. Galfus	0.7	Analyzed the status of the Debtors' sale processes.
8/11/2023	J. Sherman	0.7	Prepared diligence questions for updated master practice site mapping for Debtors' advisors and IB re: US sale process.
8/11/2023	P. Carangelo	0.6	Analyzed revised number of sites for sale in the US compared to the previous number provided by A&M.
8/11/2023	P. Carangelo	0.5	Drafted an updated practice location for sale analysis.
8/11/2023	K. McColgan	0.4	Analyzed US sale process and information on latest IOI.
8/11/2023	C. Kearns	0.4	Reviewed Debtors' updated bid summary re: US assets.
8/13/2023	D. Galfus	0.6	Evaluated the status of the Debtors' sale process.
8/14/2023	P. Carangelo	1.3	Drafted timeline of regulations impacting sale process by state.
8/14/2023	K. Grogan	0.8	Reviewed regulatory timeline for US sale process.
8/14/2023	K. Grogan	0.5	Reviewed US sale process update provided by the Debtors' IB.
8/14/2023	J. Sherman	0.4	Attended US sale update call with PJT (K. Healey, J. Walters) re: US sale process.
8/14/2023	K. McColgan	0.4	Attended weekly status update meeting with PJT (K. Healey, J. Walters) re: sale process.
8/14/2023	R. Shapiro	0.3	Reviewed incremental IOI.
8/14/2023	C. Kearns	0.3	Reviewed latest submitted bid.
8/14/2023	K. McColgan	0.2	Analyzed ROW ancillary asset sale updates.
8/14/2023	R. Shapiro	0.2	Reviewed PJT call notes re: sale process update.
8/15/2023	J. Sherman	1.7	Revised the US sale process executive summary for revised total number bids re: US sale process.
8/15/2023	J. Sherman	0.7	Reconciled the Genesis Care US practice bid summary analysis with the most recent IOI information re: US sale process.
8/16/2023	K. McColgan	0.4	Reviewed de minimis sale motion filed by Debtor.
8/17/2023	P. Carangelo	0.7	Analyzed historical site level physician revenue report for fiscal year 2023.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/17/2023	P. Carangelo	0.6	Analyzed US de minimis asset sale update from the Debtor.
8/17/2023	D. Galfus	0.4	Evaluated the status of the Debtors' sale process.
8/17/2023	R. Shapiro	0.4	Reviewed analysis of timeline for wind down plan re: US. sale process.
8/17/2023	R. Shapiro	0.3	Corresponded via email with PJT (K. Healey, R. Sample) re: remaining practices in the US sale process critical path.
8/17/2023	K. McColgan	0.2	Corresponded with PJT (K. Healey, R. Sample) re: open information requests on sale process.
8/18/2023	K. McColgan	0.2	Reviewed updates on sale process received from PJT.
8/21/2023	J. Sherman	1.0	Compared updated master practice list from Debtors' IB to previous version for updates to US sale process.
8/22/2023	J. Sherman	1.7	Compared updated master practice list from Debtors' IB to previous version for updates to US sale process.
8/22/2023	P. Carangelo	1.3	Mapped updated list of divested sites from the Debtor to practice-level P&Ls.
8/22/2023	D. Galfus	0.9	Analyzed issues impacting the sale process.
8/22/2023	K. McColgan	0.9	Analyzed issues surrounding sale of US practices.
8/22/2023	J. Sherman	0.5	Reviewed APA process for potential binding bids re: US sale process.
8/22/2023	K. McColgan	0.4	Analyzed practice mapping analysis prepared by Debtors.
8/23/2023	J. Sherman	2.1	Prepared a bid tracker to track valuations and components of each bid received re: US sale process.
8/23/2023	J. Sherman	1.1	Reviewed due diligence list for remaining items needed for US sale for Debtors' IB re: US sale process.
8/24/2023	K. Grogan	2.8	Created lease and practice mapping re: treatment of assets and liabilities in sale of US practices.
8/24/2023	K. Grogan	2.7	Continued to create lease and practice mapping re: treatment of assets and liabilities in sale of US practices.
8/24/2023	P. Carangelo	2.3	Researched certain equipment for all sites involved in the preliminary sale process for US sites.
8/24/2023	J. Sherman	2.2	Researched practice-level asset mapping for certain equipment re: US sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/24/2023	P. Carangelo	2.1	Researched physician-level staffing for all sites involved in the preliminary sale process of US sites.
8/24/2023	J. Sherman	2.1	Researched practice-level asset mapping for physician contracts re: US sale process.
8/24/2023	P. Carangelo	1.1	Drafted due diligence questions re: certain equipment for all sites involved in the preliminary sale process US sites.
8/24/2023	J. Sherman	1.0	Researched practice-level asset mapping for site leases re: US sale process.
8/24/2023	K. McColgan	0.9	Analyzed revisions to the Debtors' US sale plan.
8/24/2023	P. Carangelo	0.9	Drafted due diligence questions re: physician-level staffing for all sites involved in the preliminary sale process of US sites.
8/24/2023	K. McColgan	0.9	Reviewed draft APA received from Debtors' Counsel.
8/24/2023	D. Galfus	0.8	Analyzed the status of the Debtors' sale processes.
8/24/2023	D. Galfus	0.7	Reviewed the draft APA provided by the Debtors.
8/24/2023	C. Kearns	0.5	Reviewed draft APA re: US sale process.
8/25/2023	J. Sherman	2.9	Reconciled revised critical path IOI bid practices to Debtors' master practice list re: US sale process.
8/25/2023	K. Grogan	2.2	Updated lease and practice mapping re: treatment of assets and liabilities in sale of US practices.
8/25/2023	P. Carangelo	2.1	Researched draft APA documents re: treatment of employee contract obligations.
8/25/2023	P. Carangelo	2.0	Researched draft APA documents re: treatment of TSAs.
8/25/2023	P. Carangelo	1.6	Researched draft APA documents re: termination reimbursement agreements.
8/25/2023	J. Sherman	1.5	Reviewed the draft APA documents to understand potential asset assumption re: treatment of current assets.
8/25/2023	D. Galfus	1.4	Analyzed the draft sale contract.
8/25/2023	P. Carangelo	1.3	Researched draft APA documents re: treatment of Medicare Accounts Receivable.
8/25/2023	P. Carangelo	1.2	Researched draft APA documents re: treatment of Intellectual Property.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/25/2023	P. Carangelo	1.1	Researched draft APA documents re: treatment of current liabilities.
8/25/2023	J. Sherman	0.9	Researched practice-level asset mapping for certain equipment re: US sale process.
8/25/2023	K. Grogan	0.8	Continued to update lease and practice mapping re: treatment of assets and liabilities in sale of US practices.
8/25/2023	K. Grogan	0.8	Researched draft APA documents re: treatment of current assets and liabilities.
8/25/2023	K. Grogan	0.8	Reviewed summary of critical path state reallocation summary re: US sale process.
8/25/2023	J. Sherman	0.2	Continued to reconcile revised critical path IOI bid practices to Debtors' master practice list re: US sale process.
8/28/2023	K. Grogan	2.7	Updated lease and practice mapping re: treatment of assets and liabilities in sale of US practices.
8/28/2023	K. Grogan	2.3	Continued to update lease and practice mapping re: treatment of assets and liabilities in sale of US practices.
8/28/2023	K. McColgan	1.4	Reviewed master practice list re: practices included in PJT process as opposed to those in Management divestiture process.
8/28/2023	J. Sherman	1.0	Compared list of additional potential buyers from Debtors' IB to BRG's suggested buyers re: US sale process.
8/28/2023	P. Carangelo	1.0	Mapped updated list of practice sites for sale from the Debtor to practice-level P&Ls.
8/28/2023	J. Sherman	1.0	Reviewed revised practice location file with asset/liability mapping from Debtors' IB re: US sale process.
8/28/2023	R. Shapiro	0.9	Reviewed draft APA.
8/28/2023	K. McColgan	0.3	Reviewed summary of practice locations.
8/29/2023	D. Galfus	1.9	Analyzed the Debtors' sale contract draft.
8/29/2023	P. Carangelo	1.4	Researched draft APA documents re: treatment of current assets.
8/29/2023	J. Sherman	1.2	Prepared due diligence questions for the draft APA agreement for review with Debtors' Counsel.
8/29/2023	K. Grogan	1.0	Analyzed practices included in the US sale process.
8/29/2023	P. Carangelo	0.9	Reviewed US sale process updates from legal on remaining practices outside of critical path re: US sale process.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/29/2023	J. Sherman	0.8	Reviewed summary update of US sale process.
8/29/2023	K. McColgan	0.6	Reviewed sale process diligence requests in preparation for call with Debtors.
8/29/2023	R. Shapiro	0.4	Reconciled site list for de minimis sale process.
8/29/2023	R. Shapiro	0.4	Reviewed due diligence questions from Kramer Levin (M. Wasson) in preparation for 8/30 call with K&E re: US sale process.
8/29/2023	C. Kearns	0.4	Reviewed status of the US sale/mapping of facilities per LOIs.
8/29/2023	R. Shapiro	0.3	Corresponded via email with PJT (M. Lee) re: mapping of master practice list to indications of interest in US sale process.
8/30/2023	K. McColgan	1.4	Analyzed de minimis asset sales details.
8/30/2023	P. Carangelo	1.4	Analyzed executed APAs for US de minimis asset sales.
8/30/2023	R. Shapiro	1.4	Reviewed APA in preparation for call with Company professionals re: sale process.
8/30/2023	D. Galfus	1.2	Reviewed the APA agreements for various site sales.
8/30/2023	D. Galfus	1.1	Analyzed the Debtors' contract mapping for sale process.
8/30/2023	K. Grogan	1.0	Updated lease and practice mapping re: treatment of assets and liabilities in sale of US practices.
8/30/2023	J. Sherman	0.8	Researched potential buyers for the US sale process.
8/30/2023	P. Carangelo	0.7	Researched draft APA documents re: treatment of physician contracts.
8/30/2023	J. Sherman	0.7	Researched professional corps to align with IOI bids re: US sale process.
8/30/2023	D. Galfus	0.5	Participated in a call with K&E (J. Fedell, N. Vohra) and Kramer Levin (Z. Jacobs, M. Wasson) re: the sale process.
8/30/2023	R. Shapiro	0.5	Participated in call with K&E (J. Fedell, N. Vohra) and Kramer Levin (Z. Jacobs, M. Wasson) re: sale process.
8/30/2023	K. McColgan	0.5	Participated in conference call with K&E (J. Fedell, N. Vohra) and Kramer Levin (Z. Jacobs, M. Wasson) to discuss the US sale process.
8/30/2023	J. Sherman	0.5	Reviewed APA diligence questions with updates from Debtors' Counsel re: US sale process.
8/30/2023	R. Shapiro	0.4	Reviewed updated buyer list.

Date	Professional	Hours	Description
01. Asset Acquisition/ Disposition			
8/31/2023	K. McColgan	2.6	Analyzed the asset purchase agreements received by the Company. .
8/31/2023	K. Grogan	2.5	Reviewed executed APAs for practice locations in de minimis asset sale process.
8/31/2023	P. Carangelo	1.9	Mapped APAs for US de minimis asset sales to practice location leases.
8/31/2023	D. Galfus	0.7	Analyzed the status of the sale process.
8/31/2023	K. Grogan	0.5	Reviewed lease and practice mapping analysis re: treatment of assets and liabilities in US sale process.
8/31/2023	R. Shapiro	0.2	Corresponded via email with PJT (K. Healey) re: status of US sale process.
Task Code Total Hours		163.5	
04. DIP Financing			
8/2/2023	J. Sherman	1.5	Drafted July DIP budget diligence question list for Debtors' advisors.
8/2/2023	P. Carangelo	0.4	Prepared due diligence questions for A&M re: the revised DIP forecast.
8/7/2023	P. Carangelo	2.5	Drafted DIP liquidity analysis comparing the original DIP projected liquidity to the revised DIP.
8/7/2023	P. Carangelo	1.8	Revised DIP liquidity analysis based on comments from BRG (R. Shapiro).
8/9/2023	J. Sherman	0.3	Researched the planned AUS severance payments in DIP budget re: Australian severance reporting analysis.
8/10/2023	P. Carangelo	1.7	Drafted DIP forecast fund flows analysis.
8/10/2023	P. Carangelo	0.9	Analyzed A&M response to revised DIP forecast due diligence questions.
8/10/2023	P. Carangelo	0.9	Analyzed revised DIP forecast fund flows from the Debtors' financial advisor A&M.
8/10/2023	P. Carangelo	0.9	Revised DIP fund flows analysis based on new information from A&M.
8/10/2023	J. Sherman	0.7	Prepared DIP budget diligence questions for Debtors' advisor.
8/10/2023	R. Shapiro	0.6	Reviewed DIP budget variance report for four weeks ended 8/6.
8/10/2023	R. Shapiro	0.3	Reviewed DIP fund flows analysis.
8/11/2023	K. Grogan	1.5	Prepared DIP variance report analysis for weeks ended 8/6.

Date	Professional	Hours	Description
04. DIP Financing			
8/11/2023	J. Sherman	1.1	Reviewed ROW DIP variance analysis for accuracy.
8/11/2023	K. McColgan	0.9	Analyzed Debtors' analysis of severance payments in comparison to DIP budget and wages motion.
8/11/2023	P. Carangelo	0.9	Drafted DIP assumptions update for the ROW.
8/11/2023	P. Carangelo	0.8	Drafted DIP assumptions update for the US region.
8/11/2023	J. Sherman	0.6	Researched the planned US severance payments in DIP budget re: US severance reporting analysis.
8/14/2023	J. Sherman	2.0	Revised the US July DIP ending liquidity bridge to previous June bridge ending liquidity.
8/14/2023	J. Sherman	1.8	Revised the ROW July DIP ending liquidity bridge to previous June bridge ending liquidity.
8/14/2023	P. Carangelo	1.7	Revised DIP liquidity comparison in the ROW based on comments from BRG (R. Shapiro).
8/14/2023	P. Carangelo	1.5	Revised DIP liquidity comparison in the US based on comments from BRG (R. Shapiro).
8/14/2023	P. Carangelo	0.7	Researched DIP credit agreement escrow mechanics.
8/14/2023	K. Grogan	0.7	Reviewed US and ROW DIP budget bridging analysis.
8/14/2023	K. McColgan	0.6	Reviewed DIP motion and escrow requirements.
8/14/2023	J. Sherman	0.3	Revised ROW July DIP bridge for internal comments.
8/14/2023	J. Sherman	0.3	Revised US July DIP bridge for internal comments.
8/15/2023	P. Carangelo	1.4	Revised original DIP forecast compared to revised DIP forecast based on comments from BRG (R. Shapiro).
8/15/2023	P. Carangelo	1.3	Revised actual liquidity compared to budgeted liquidity based on comments from BRG (R. Shapiro).
8/15/2023	P. Carangelo	1.2	Analyzed most recent DIP forecast to create a sensitivity analysis.
8/15/2023	K. McColgan	0.9	Analyzed severance schedule for Australia in connection with wages motion and DIP forecast amounts.
8/16/2023	J. Sherman	1.1	Updated the roll forward of DIP budget to November month end confirmation analysis.

Date	Professional	Hours	Description
04. DIP Financing			
8/21/2023	J. Sherman	1.5	Reviewed ROW liquidity update for DIP lenders from Company Management.
8/21/2023	K. Grogan	1.5	Reviewed ROW liquidity update from the Debtors for DIP lender meeting.
8/21/2023	P. Carangelo	1.5	Reviewed update for DIP lenders re: liquidity expectations for potential covenant relief.
8/23/2023	P. Carangelo	1.1	Analyzed Genesis Care prepetition and post-petition lender list.
8/23/2023	D. Galfus	0.7	Evaluated the Debtors' DIP forecast.
8/28/2023	P. Carangelo	1.8	Drafted regional liquidity update compared to the prior DIP forecast.
8/28/2023	P. Carangelo	1.5	Drafted regional due diligence questions for the revised August DIP forecast.
8/28/2023	P. Carangelo	1.4	Analyzed revised August US DIP forecast.
8/28/2023	J. Sherman	1.3	Prepared the revised liquidity comparison for 8/28 DIP to July and June DIP re: DIP forecast.
8/28/2023	P. Carangelo	1.2	Analyzed revised August ROW DIP forecast.
8/28/2023	J. Sherman	1.2	Revised the net operating cash flow comparison for the revised August DIP budget.
8/28/2023	P. Carangelo	0.9	Drafted BRG extension of revised August DIP forecast for additional weeks.
8/28/2023	J. Sherman	0.8	Prepared due diligence questions for revised ROW DIP budget received re: DIP budget.
8/28/2023	J. Sherman	0.8	Prepared due diligence questions for revised US DIP budget received re: DIP budget.
8/28/2023	R. Shapiro	0.8	Reviewed updated DIP.
8/28/2023	K. McColgan	0.6	Analyzed updated DIP forecasted cash flows received from Debtors.
8/29/2023	P. Carangelo	2.3	Drafted BRG extension of revised August DIP forecast through the sale date for the US region.
8/29/2023	P. Carangelo	1.3	Drafted BRG extension of revised August DIP forecast through the sale date for ROW.
8/29/2023	R. Shapiro	1.2	Reviewed updated DIP budget and reporting.

Date	Professional	Hours	Description
04. DIP Financing			
8/29/2023	J. Sherman	0.8	Researched DIP cash compliance covenant requirements re: DIP budget.
8/30/2023	R. Shapiro	0.3	Reviewed due diligence questions for A&M re: latest DIP budget.
8/31/2023	P. Carangelo	1.3	Revised US DIP bridge from July to August to reflect updated comments from the Debtors' advisors.
8/31/2023	J. Sherman	1.2	Revised ROW DIP bridge from July to August DIP budget to reflect updated comments from Debtors' advisors.
8/31/2023	P. Carangelo	1.2	Revised ROW DIP bridge from July to August to reflect updated comments from the Debtors' advisor.
8/31/2023	J. Sherman	1.2	Revised US DIP bridge from July to August DIP budget to reflect updated comments from Debtors' advisors.
8/31/2023	P. Carangelo	1.1	Revised August DIP liquidity versus July DIP liquidity update based on comments from BRG (R. Shapiro).
8/31/2023	P. Carangelo	0.3	Revised August DIP versus July DIP available cash variance based on comments from BRG (R. Shapiro).
Task Code Total Hours		64.6	
05. Professional Retention/ Fee Application Preparation			
8/8/2023	B. McCarthy	2.2	Prepared the July fee statement.
8/8/2023	M. Haverkamp	0.6	Edited the July fee statement.
8/8/2023	K. McColgan	0.3	Reviewed initial data on July fee application preparation.
8/9/2023	B. McCarthy	0.2	Prepared the July fee statement.
8/10/2023	B. McCarthy	2.7	Prepared the July fee statement.
8/10/2023	B. McCarthy	0.3	Continued to prepare the July fee statement.
8/11/2023	B. McCarthy	2.7	Prepared the July fee statement.
8/11/2023	B. McCarthy	1.7	Continued to prepare the July fee statement.
8/11/2023	M. Haverkamp	0.4	Edited the July fee statement.
8/15/2023	M. Haverkamp	0.3	Reviewed questions on and draft order edits from UST re: BRG retention.
8/15/2023	K. McColgan	0.2	Reviewed UST comments on BRG retention.

Date	Professional	Hours	Description
05. Professional Retention/ Fee Application Preparation			
8/16/2023	M. Haverkamp	0.2	Edited the July fee statement.
8/18/2023	H. Henritzy	2.9	Continued to prepare first fee statement.
8/18/2023	H. Henritzy	2.9	Prepared first fee statement.
8/21/2023	H. Henritzy	2.9	Continued to prepare July fee statement.
8/21/2023	H. Henritzy	2.9	Prepared July fee statement.
8/21/2023	M. Haverkamp	0.2	Edited the July fee statement.
8/22/2023	H. Henritzy	2.3	Prepared July fee statement.
8/22/2023	K. McColgan	0.9	Reviewed first monthly fee statement details.
8/22/2023	M. Haverkamp	0.3	Edited the July fee statement.
8/23/2023	H. Henritzy	2.4	Edited July fee statement.
8/24/2023	H. Henritzy	0.9	Prepared rate change notice for July 2023 rate changes.
Task Code Total Hours		30.4	
06. Attend Hearings/ Related Activities			
8/31/2023	D. Galfus	0.3	Attended (telephonically) hearing on KEIP and other matters.
8/31/2023	K. Grogan	0.3	Attended Omnibus Hearing re: KEIP/KERP Motion and Lift Stay Motion.
Task Code Total Hours		0.6	
07. Interaction/ Meetings with Debtors/ Counsel			
8/2/2023	K. McColgan	0.9	Prepared requests for additional information re: DIP forecast, ROW business plan, US wind down plan.
8/3/2023	R. Muruganandam	1.4	Updated diligence request list for new dataroom files on various topics.
8/3/2023	K. McColgan	0.9	Attended weekly status conference with K&E (L. Blum, S. Serajeddini), A&M (B. Fox, D. McLaughlin), PJT (B. Coffaro) and Kramer Levin (A. Rogoff, R. Ringer) to discuss motions, status of responses to information requests, and sale process.
8/3/2023	R. Shapiro	0.9	Participated in all hands call with K&E (L. Blum, S. Serajeddini), A&M (B. Fox, D. McLaughlin), PJT (B. Coffaro) and Kramer Levin (A. Rogoff, R. Ringer) re: case status and updates.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/3/2023	R. Shapiro	0.4	Reviewed diligence request list for A&M.
8/3/2023	K. McColgan	0.4	Revised diligence request lists to deliver to Debtors' advisors.
8/3/2023	K. McColgan	0.2	Corresponded with A&M (B. Fox, R. Wu) re: schedules for conference calls to update tax, business plan, wind down plan and general status updates.
8/4/2023	K. McColgan	0.4	Corresponded with Debtors' advisors regarding information requests and meeting schedules.
8/9/2023	K. McColgan	0.3	Corresponded with A&M (S. Richardson) re: scheduling ROW business plan overview calls.
8/10/2023	J. Sherman	1.1	Attended call on review of Debtors' wind down plan with A&M (M. McGahan, A. Curotto, M. Mendelsohn).
8/10/2023	R. Shapiro	1.1	Participated in call with A&M (M. McGahan, A. Curotto, M. Mendelsohn) re: wind down plan.
8/10/2023	K. McColgan	1.1	Participated in call with A&M (M. McGahan, A. Curotto, M. Mendelsohn) to review details and assumptions behind the US wind down plan.
8/10/2023	C. Kearns	0.7	Held status call with A&M (B. Fox, M. McGahan), PJT (J. Walter, S. Mundi) and K&E (J. Fedell, L. Blum) on overall case status.
8/10/2023	R. Shapiro	0.7	Participated in all hands professionals call with A&M (B. Fox, M. McGahan), PJT (J. Walter, S. Mundi) and K&E (J. Fedell, L. Blum).
8/10/2023	K. McColgan	0.7	Participated in call with A&M (B. Fox, M. McGahan), PJT (J. Walter, S. Mundi) and K&E (J. Fedell, L. Blum) re: pending or future motions, KEIP issues, investigation matter, Plan issues, US sale, APA and international sales.
8/10/2023	K. McColgan	0.4	Corresponded with Debtors' advisors to obtain various diligence materials requested.
8/10/2023	R. Shapiro	0.4	Reviewed data request status.
8/10/2023	R. Shapiro	0.4	Reviewed list of outstanding due diligence items for A&M.
8/10/2023	K. McColgan	0.4	Updated document request list for Debtor advisors.
8/11/2023	K. McColgan	0.5	Participated in call with A&M (L. Schembri, A. Curotto) and PJT (C. Lee, R. Sample) re: reconciliation of the US practice accounting.
8/11/2023	R. Shapiro	0.5	Participated in call with A&M (L. Schembri, A. Curotto) and PJT (C. Lee, R. Sample) re: site mapping.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/11/2023	K. McColgan	0.4	Corresponded with Debtor professionals re: information requests and diligence information.
8/16/2023	K. McColgan	0.8	Attended weekly status update call with K&E (J. Fedell, L. Blum), PJT (J. Walters, B. Coffaro), A&M (M. McGahan, R. Wu) and Kramer Levin (A. Rogoff, R. Ringer) to discuss wind down, PEO, WARN analysis, KEIP, de minimis settlements, and Plan.
8/16/2023	C. Kearns	0.8	Held status call with K&E (J. Fedell, L. Blum), PJT (J. Walters, B. Coffaro), A&M (M. McGahan, R. Wu) and Kramer Levin (A. Rogoff, R. Ringer) re: Plan, wind down, and other case matters.
8/16/2023	D. Galfus	0.7	Attended Debtors' Management presentation by Genesis Care (S. Marzouk, C. Mantz) on the state of the US operations.
8/16/2023	K. McColgan	0.7	Attended US turnaround and financial update presentation by Genesis Care (S. Marzouk, C. Mantz).
8/16/2023	R. Shapiro	0.7	Participated in US business update call with Genesis Care (S. Marzouk, C. Mantz).
8/16/2023	D. Galfus	0.6	Participated in partial call with K&E (J. Fedell, L. Blum), PJT (J. Walters, B. Coffaro), A&M (M. McGahan, R. Wu) and Kramer Levin (A. Rogoff, R. Ringer) re: various case matters including sale process and POR.
8/16/2023	K. McColgan	0.3	Corresponded with Debtors' financial advisors re: open diligence requests.
8/18/2023	R. Muruganandam	2.2	Updated BRG diligence request list for all outstanding and completed requests.
8/18/2023	K. McColgan	0.3	Corresponded with Debtor advisors re: open information requests.
8/18/2023	R. Shapiro	0.2	Reviewed outstanding diligence requests.
8/21/2023	K. McColgan	1.0	Attended meeting with Genesis Care (S. Marzouk), K&E (J. Fedell), A&M (B. Fox), PJT (K. Healey), Kramer Levin (A. Rogoff), Locke Lorde (E. Guffy) and the UCC to review US operating results, sale process, liquidity, wind down, and draft Plan.
8/21/2023	C. Kearns	1.0	Held call with the Committee, Genesis Care (S. Marzouk), K&E (J. Fedell), A&M (B. Fox), PJT (K. Healey), Kramer Levin (A. Rogoff) and Locke Lorde (E. Guffy) re: business update, liquidity and sale status.
8/21/2023	R. Shapiro	1.0	Participated in US presentation with the Committee, Genesis Care (S. Marzouk), K&E (J. Fedell), A&M (B. Fox), PJT (K. Healey), Kramer Levin (A. Rogoff) and Locke Lorde (E. Guffy).
8/21/2023	K. McColgan	0.8	Attended meeting with Genesis Care (B. Capell, R. Briggs) and A&M (S. Richardson) to review Spain business plan and operations.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/21/2023	D. Galfus	0.8	Participated in a call with Genesis Care (B. Capell, R. Briggs) and A&M (S. Richardson) on the business plan for Spain.
8/21/2023	K. McColgan	0.7	Attended meeting with Genesis Care (D. Young), K&E (J. Fedell), A&M (B. Fox), PJT (J. Singh), Kramer Levin (A. Rogoff), Locke Lorde (S. Bryant) and the members of the UCC to review ROW operating results, liquidity, and other issues.
8/21/2023	C. Kearns	0.7	Held call with the Committee, Genesis Care (D. Young), K&E (J. Fedell), A&M (B. Fox), PJT (J. Singh), Kramer Levin (A. Rogoff) and Locke Lorde (S. Bryant) re: business update for ROW.
8/21/2023	D. Galfus	0.7	Participated in a call with the Committee, Genesis Care (D. Young), K&E (J. Fedell), A&M (B. Fox), PJT (J. Singh), Kramer Levin (A. Rogoff) and Locke Lorde (S. Bryant) on the business plan for Spain.
8/21/2023	R. Shapiro	0.7	Participated in call with UCC members, Genesis Care (D. Young), K&E (J. Fedell), A&M (B. Fox), PJT (J. Singh), Kramer Levin (A. Rogoff), Locke Lorde (S. Bryant) re: rest of world presentation.
8/21/2023	C. Kearns	0.2	Reviewed draft call notes prepared by Counsel summarizing today's Management calls.
8/22/2023	K. McColgan	0.2	Corresponded with A&M (M. Kuruzovich) re: open diligence requests.
8/23/2023	K. McColgan	0.6	Reviewed updated diligence request tracker.
8/23/2023	R. Zaidman	0.3	Reviewed diligence files circulated to the UST by Debtors.
8/24/2023	K. McColgan	0.6	Attended conference call with K&E (J. Fedell, L. Blum), PJT (J. Walters, B. Coffaro), A&M (B. Fox, R. Wu) and Kramer Levin (R. Ringer, E. Daniels) re: unencumbered assets investigation.
8/24/2023	C. Kearns	0.6	Held call with K&E (J. Fedell, L. Blum), PJT (J. Walters, B. Coffaro), A&M (B. Fox, R. Wu) and Kramer Levin (R. Ringer, E. Daniels) re: discussion of unencumbered assets and other case matters.
8/24/2023	D. Galfus	0.6	Participated in a call with K&E (J. Fedell, L. Blum), PJT (J. Walters, B. Coffaro), A&M (B. Fox, R. Wu) and Kramer Levin (R. Ringer, E. Daniels) related to unencumbered assets and other topics.
8/24/2023	K. McColgan	0.5	Attended conference call with K&E (J. Fedell, L. Blum), PJT (J. Walters, B. Coffaro), A&M (B. Fox, R. Wu), Kramer Levin (R. Ringer, A. Rogoff) re: sale status.
8/24/2023	D. Galfus	0.5	Participated in a call with the K&E (J. Fedell) and PJT (J. Walters) re: various case matters including status of sale process.
8/24/2023	K. McColgan	0.2	Corresponded with A&M (B. Fox, R. Wu) re: open diligence requests.

Date	Professional	Hours	Description
07. Interaction/ Meetings with Debtors/ Counsel			
8/25/2023	K. McColgan	0.2	Corresponded with A&M (B. Fox, R. Wu) re: open diligence requests.
8/29/2023	K. McColgan	0.9	Participated in conference call with A&M (M. Kuruzovich, D. McLaughlin) re: open priority items on diligence tracker.
8/29/2023	J. Sherman	0.5	Participated in due diligence review call on status of outstanding diligence items with A&M (D. McLaughlin).
8/29/2023	K. McColgan	0.2	Corresponded with A&M (M. Kuruzovich) re: open information requests.
8/30/2023	K. McColgan	0.3	Corresponded with A&M (M. Kuruzovich) re: open information requests.
8/31/2023	K. McColgan	0.2	Corresponded with A&M (M. Kuruzovich) re: open information requests.
Task Code Total Hours		35.5	
08. Interaction/ Meetings with Creditors/ Counsel			
8/3/2023	C. Kearns	0.7	Held call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) to discuss initial thoughts on ROW business plan and other case matters.
8/3/2023	D. Galfus	0.7	Participated in a call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) re: the Debtors' business plans and other case topics.
8/3/2023	R. Shapiro	0.7	Participated in UCC professionals call with Kramer Levin (A. Rogoff, R. Ringer, M. Wasson) re: business plans, sale process, and other case issues.
8/4/2023	C. Kearns	0.9	Held status call with Kramer Levin (A. Rogoff, R. Ringer, E. Daniels) and Locke Lorde (E. Guffy) re: KEIP and ROW.
8/4/2023	R. Zaidman	0.9	Participated in call with Kramer Levin (A. Rogoff, R. Ringer, E. Daniels) and Locke Lorde (E. Guffy) re: update on Committee professional work streams, including KEIP/KERP.
8/4/2023	D. Galfus	0.8	Participated in a portion of call with Kramer Levin (A. Rogoff, R. Ringer, E. Daniels) and Locke Lorde (E. Guffy) re: the upcoming Committee call and various case matters.
8/4/2023	R. Shapiro	0.6	Participated in partial UCC professionals call with Kramer Levin (A. Rogoff, R. Ringer, E. Daniels) and Locke Lorde (E. Guffy) re: KEIP/KERP, intercompany balances, and other case issues.
8/4/2023	K. McColgan	0.4	Prepared for 8/4 weekly status update conference with Counsel by reviewing notes, open diligence items.
8/4/2023	R. Shapiro	0.3	Prepared agenda for 8/7 UCC professionals call.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/7/2023	R. Shapiro	0.7	Participated in weekly UCC call with Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) to provide key case updates to Committee on liquidity and sale process.
8/7/2023	C. Kearns	0.4	Participated in partial call with the Committee, Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) re: status of current case issues.
8/10/2023	J. Sherman	0.4	Revised US sale process bid count slide per updates from Debtors' advisors and IB re: US sale process for the UCC presentation on 8/15.
8/11/2023	D. Galfus	1.0	Participated in a call with Kramer Levin (A. Rogoff, R. Ringer) and Locke Lorde (E. Guffy, S. Bryant) re: the case status, sale process and upcoming Committee call.
8/11/2023	R. Shapiro	1.0	Participated in call with Kramer Levin (A. Rogoff, R. Ringer) and Locke Lorde (E. Guffy, S. Bryant) re: case status.
8/11/2023	C. Kearns	0.8	Participated in partial status call with Kramer Levin (A. Rogoff, R. Ringer) and Locke Lorde (E. Guffy, S. Bryant) re: case updates, sale process.
8/15/2023	C. Kearns	1.0	Held call with the Committee and Kramer Levin (A. Rogoff, M. Wasson) re: sale status, business update and KEIP.
8/15/2023	D. Galfus	1.0	Participated in a call with the Committee and Kramer Levin (A. Rogoff, M. Wasson) re: the sale process, KEIP, liquidity and other case matters.
8/15/2023	R. Shapiro	1.0	Participated in weekly Committee call with and Kramer Levin (A. Rogoff, M. Wasson) re: sale process, business plan, and liquidity.
8/16/2023	K. McColgan	0.5	Discussed investigation topics with Kramer Levin (E. Daniels).
8/18/2023	C. Kearns	0.6	Held status call with Kramer Levin (E. Daniels, R. Ringer) and Locke Lorde (E. Guffy) on KEIP, sale process and business plan.
8/18/2023	R. Shapiro	0.6	Participated in call with Kramer Levin (E. Daniels, R. Ringer) and Locke Lorde (E. Guffy) re: business plan, investigation, and KEIP.
8/18/2023	D. Galfus	0.4	Participated in a portion of the call with Kramer Levin (E. Daniels, R. Ringer) and Locke Lorde (E. Guffy) re: case matters including upcoming meetings with Management.
8/21/2023	K. McColgan	0.9	Analyzed PJT and Management presentations in connection with QC review of Counsel report to UCC.
8/22/2023	K. McColgan	0.5	Attended conference call with Kramer Levin (A. Rogoff, M. Wasson) to discuss Plan and APA issues next steps to obtain necessary information from Debtors.
8/22/2023	D. Galfus	0.5	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson) re: the Debtors' sale process.

Date	Professional	Hours	Description
08. Interaction/ Meetings with Creditors/ Counsel			
8/22/2023	R. Shapiro	0.5	Participated in call with Kramer Levin (A. Rogoff, M. Wasson) re: Plan and sale considerations.
8/25/2023	R. Shapiro	1.5	Participated in call with Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) re: case status.
8/25/2023	C. Kearns	0.8	Held status call with Kramer Levin (R. Ringer) on sale status and Plan related issues.
8/25/2023	K. McColgan	0.7	Attended conference call with Kramer Levin (R. Ringer, E. Daniels) and Locke Lorde (E. Guffy, S. Bryant) for updates on status of investigation issues, Debtors' draft plan, and treatment of unsecured creditors.
8/25/2023	D. Galfus	0.7	Participated in a meeting with Kramer Levin (R. Ringer, E. Daniels) and Locke Lorde (E. Guffy, S. Bryant) re: POR and sale process in preparation for upcoming Committee meeting.
8/28/2023	C. Kearns	0.8	Held call with the Committee and Kramer Levin (M. Wasson, A. Rogoff, R. Ringer) re: sale status, Statements and Schedules and other topics.
8/28/2023	D. Galfus	0.8	Participated in a call with Kramer Levin (M. Wasson, A. Rogoff, R. Ringer) and the Committee re: case status including sale process.
8/28/2023	R. Shapiro	0.8	Participated in UCC weekly update call with Kramer Levin (M. Wasson, A. Rogoff, R. Ringer) re: sale process, SOFA/SOAL, and other case matters.
8/29/2023	D. Galfus	0.7	Participated in a call with Kramer Levin (A. Rogoff, M. Wasson, Z. Jacobs) re: the sale process and other case matters.
8/29/2023	R. Shapiro	0.7	Participated in call with Kramer Levin (A. Rogoff, M. Wasson, Z. Jacobs) re: sale update and other case issues.
8/29/2023	K. McColgan	0.7	Participated in conference call with Kramer Levin (A. Rogoff, M. Wasson, Z. Jacobs) re: draft APA, allocation of proceeds from sale, liquidity issues, and issues surrounding assignment of contracts.
Task Code Total Hours		26.0	
09. Employee Issues/KEIP			
8/1/2023	R. Cohen	2.9	Analyzed the Debtors' KERP comparables.
8/1/2023	R. Cohen	2.9	Continued to analyze the Debtors' KERP comparables.
8/1/2023	R. Cohen	1.3	Continued to analyze the Debtors' KERP comparables.
8/1/2023	R. Zaidman	1.1	Reviewed Debtors' motion related to KERP and KEIP as filed with Bankruptcy Court.
8/1/2023	R. Cohen	1.1	Reviewed filed KEIP/KERP motion.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/1/2023	R. Zaidman	0.8	Analyzed certain metrics identified for US KEIP in A&M presentation.
8/1/2023	R. Zaidman	0.8	Reviewed declaration by A&M (A. Hoeinghaus) in support of KEIP/KERP motion.
8/1/2023	D. Galfus	0.7	Evaluated the Debtors' KEIP and KERP plans.
8/1/2023	R. Zaidman	0.7	Reviewed diligence files provided by Debtors related to KEIP.
8/1/2023	K. McColgan	0.4	Reviewed documents re: KEIP/KERP participant agreements.
8/1/2023	R. Shapiro	0.4	Reviewed KEIP/KERP declaration.
8/1/2023	K. Grogan	0.2	Reviewed KEIP Order.
8/2/2023	R. Cohen	2.2	Evaluated KEIP comparables analysis.
8/2/2023	R. Zaidman	1.2	Analyzed comparable cases referenced by A&M in support of KERP and KEIP.
8/2/2023	R. Zaidman	1.0	Reviewed certain sections of BRG's draft reporting on KERP and KEIP.
8/2/2023	R. Zaidman	0.8	Compared A&M presentation to KEIP/KERP to motion filed with the Bankruptcy Court.
8/2/2023	D. Galfus	0.8	Reviewed the Debtors' KEIP and KERP plans.
8/2/2023	R. Zaidman	0.7	Analyzed other potential cases identified by BRG for market comparables for KEIP and KERP.
8/2/2023	R. Zaidman	0.7	Prepared certain analysis for BRG's draft reporting for KEIP section.
8/2/2023	R. Zaidman	0.6	Reviewed latest DIP reporting to assess case to date variances in the context of certain KEIP metrics.
8/2/2023	K. McColgan	0.3	Reviewed KEIP/KERP declaration filed by Debtors.
8/3/2023	R. Zaidman	1.3	Reviewed latest draft of BRG reporting on KERP and KEIP.
8/3/2023	R. Zaidman	0.7	Analyzed certain diligence files provided by the Debtors for historical compensation.
8/3/2023	R. Zaidman	0.6	Analyzed certain diligence files provided by the Debtors for employee-related contracts.
8/3/2023	R. Zaidman	0.6	Prepared comments for BRG team with updates to certain aspects of BRG reporting on KERP and KEIP.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/3/2023	R. Zaidman	0.5	Reviewed draft BRG summary on business plan for purposes of assessing KEIP performance metrics.
8/3/2023	R. Zaidman	0.4	Analyzed certain diligence files provided by the Debtors for physician pay plans.
8/3/2023	K. McColgan	0.4	Reviewed the KEIP and KERP plans.
8/4/2023	R. Muruganandam	2.9	Analyzed Debtors' key employee incentive plan terms with comparable cases.
8/4/2023	R. Muruganandam	1.2	Continued to analyze Debtors' key employee incentive plan terms with comparable cases.
8/4/2023	R. Cohen	0.9	Analyzed KEIP/KERP supporting documents.
8/4/2023	D. Galfus	0.8	Evaluated the Debtors' KEIP and KERP plans.
8/4/2023	R. Zaidman	0.8	Reviewed latest updated draft of BRG reporting on KERP and KEIP.
8/4/2023	R. Zaidman	0.7	Analyzed certain diligence files provided by the Debtors for international employee-related contracts.
8/4/2023	C. Kearns	0.7	Reviewed Debtors' analysis of proposed KEIP and KERP programs.
8/4/2023	R. Zaidman	0.5	Analyzed diligence re: prepetition payments made to certain employees.
8/4/2023	K. McColgan	0.4	Analyzed KEIP plan issues.
8/4/2023	R. Zaidman	0.4	Reviewed latest BRG open diligence tracker with respect to KERP and KEIP for purposes of sending to Debtors' advisors.
8/5/2023	K. McColgan	0.4	Reviewed newly uploaded files for relevance to KEIP analysis.
8/7/2023	R. Zaidman	1.4	Analyzed updated section of BRG's draft KEIP/KERP reporting for the Committee.
8/7/2023	R. Zaidman	0.7	Analyzed DIP-related performance metrics for KEIP.
8/7/2023	R. Zaidman	0.6	Analyzed certain employee-related agreements for KEIP analysis.
8/7/2023	R. Zaidman	0.6	Analyzed diligence file received from Debtors related to historical employee compensation.
8/8/2023	R. Zaidman	1.6	Prepared draft section of BRG reporting for KEIP/KERP analysis.
8/8/2023	R. Zaidman	0.7	Prepared updated diligence request list to send to Debtors re: KEIP/KERP.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/8/2023	R. Zaidman	0.6	Researched diligence response documents received to date for KEIP/KERP to determine remaining outstanding requested items.
8/8/2023	K. McColgan	0.6	Reviewed KEIP information request responses.
8/9/2023	R. Zaidman	1.1	Reviewed section of BRG reporting on comparables analysis for KEIP/KERP.
8/9/2023	R. Cohen	1.1	Updated KEIP/KERP report for new information received from the Debtors.
8/9/2023	R. Zaidman	0.8	Analyzed diligence files sent by K&E (G. Reardon) with support for certain KEIP/KERP diligence requests.
8/9/2023	R. Shapiro	0.7	Reviewed KEIP/KERP diligence provided.
8/9/2023	K. McColgan	0.6	Analyzed KEIP information received.
8/9/2023	R. Zaidman	0.3	Reviewed correspondence from K&E (G. Reardon) re: KEIP/KERP diligence responses.
8/10/2023	R. Zaidman	1.8	Reviewed latest draft of BRG reporting on KEIP/KERP report.
8/10/2023	R. Cohen	1.6	Analyzed diligence items received related to KERP and KEIP.
8/10/2023	R. Zaidman	1.2	Analyzed certain aspects of KEIP/KERP performance metrics for US employees.
8/10/2023	R. Zaidman	0.9	Analyzed comparable metrics in other bankruptcy matters for KEIP.
8/10/2023	R. Muruganandam	0.9	Reviewed A&M dataroom for files related to BRG KERP requests.
8/10/2023	R. Zaidman	0.8	Reviewed wages-related motion potential impact on KEIP/KERP plans.
8/10/2023	R. Cohen	0.6	Prepared diligence list for additional items needed for KEIP analysis.
8/10/2023	K. McColgan	0.5	Participated in call with Kramer Levin (R. Ringer, M. Wasson) re: KEIP/KERP issues.
8/10/2023	K. McColgan	0.4	Analyzed KEIP issues and relevant documents received.
8/10/2023	R. Cohen	0.4	Analyzed KEIP metrics.
8/10/2023	R. Shapiro	0.3	Corresponded via email with BRG (D. Galfus, K. McColgan) re: KEIP/KERP report for UCC.
8/10/2023	R. Zaidman	0.2	Analyzed KEIP/KERP information received from Debtors in response to inquiry.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/11/2023	D. Galfus	2.0	Reviewed BRG's analysis of the Debtors' KEIP and KERP plans.
8/11/2023	R. Zaidman	1.2	Reviewed updated draft of BRG reporting on KEIP/KERP report.
8/11/2023	R. Muruganandam	1.0	Reviewed dataroom for files related to BRG KERP requests.
8/11/2023	R. Shapiro	0.8	Reviewed KEIP/KERP analysis.
8/11/2023	R. Zaidman	0.7	Analyzed additional diligence files sent by K&E (G. Reardon) with support for certain KEIP/KERP diligence requests.
8/11/2023	K. McColgan	0.6	Reviewed KEIP related information in response to request.
8/11/2023	R. Zaidman	0.6	Reviewed wages order reporting as prepared by Debtors.
8/11/2023	R. Zaidman	0.5	Prepared comments for BRG team related to BRG report on KEIP/KERP.
8/11/2023	J. Sherman	0.5	Reviewed the KEIP/KERP tracking EBITDA metrics re: KEIP/KERP analysis in UCC presentation on 8/14.
8/11/2023	R. Cohen	0.4	Analyzed diligence items received related to KERP and KEIP.
8/11/2023	R. Zaidman	0.3	Reviewed additional correspondence from K&E (G. Reardon) re: KEIP/KERP diligence responses.
8/13/2023	D. Galfus	1.9	Reviewed BRG's analysis of the Debtors' KEIP and KERP plans and related reporting.
8/13/2023	R. Zaidman	0.6	Reviewed updated draft of BRG reporting on KEIP/KERP.
8/13/2023	R. Zaidman	0.4	Updated certain section of BRG reporting on KEIP/KERP.
8/14/2023	R. Muruganandam	1.3	Reviewed dataroom for new files responsive to BRG KEIP diligence requests.
8/14/2023	R. Shapiro	1.3	Reviewed updated KEIP/KERP analysis.
8/14/2023	R. Zaidman	0.9	Reviewed further updated draft of BRG reporting on KEIP/KERP.
8/14/2023	D. Galfus	0.9	Reviewed the Debtors' KEIP and KERP plans and related reporting.
8/14/2023	R. Zaidman	0.7	Reviewed EBITDA for ROW diligence re: KEIP.
8/14/2023	R. Zaidman	0.5	Reviewed diligence responses to KEIP/KERP request as sent by A&M (M. Kuruzovich).
8/14/2023	C. Kearns	0.4	Reviewed BRG's presentation for Counsel re: KERP and KEIP proposed programs.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/14/2023	K. McColgan	0.3	Analyzed open issues with KEIP/KERP analysis.
8/15/2023	D. Galfus	0.6	Evaluated the status of the KEIP negotiations.
8/15/2023	R. Zaidman	0.6	Reviewed updated draft of BRG reporting on KEIP/KERP.
8/15/2023	K. McColgan	0.3	Reviewed updated KEIP analysis.
8/15/2023	R. Zaidman	0.3	Updated draft of BRG reporting on KEIP/KERP for comments received from Kramer Levin (R. Ringer, M. Wasson).
8/16/2023	R. Zaidman	1.2	Reviewed diligence for KEIP/KERP as posted in data room.
8/16/2023	K. McColgan	0.4	Reviewed updated KEIP analysis and open items.
8/16/2023	R. Zaidman	0.3	Corresponded with Kramer Levin (M. Wasson) re: open diligence for KEIP.
8/17/2023	R. Zaidman	1.3	Reviewed diligence for KEIP/KERP as posted in data room.
8/17/2023	R. Zaidman	0.5	Prepared draft remaining open diligence items for KEIP for Kramer Levin (M. Wasson).
8/17/2023	K. McColgan	0.3	Reviewed open KEIP information requests as compared with US Trustee correspondence to Debtors re: same.
8/17/2023	D. Galfus	0.3	Reviewed the status of the Debtors' KEIP plan.
8/18/2023	R. Zaidman	1.2	Reviewed Debtors' financial model for KEIP metrics.
8/18/2023	D. Galfus	0.6	Evaluated the status of the Debtors' KEIP plan.
8/18/2023	K. McColgan	0.4	Analyzed updates on information needed to complete KEIP analysis.
8/18/2023	C. Kearns	0.3	Reviewed status of KEIP issues and analysis.
8/18/2023	R. Zaidman	0.2	Corresponded with Kramer Levin (M. Wasson) re: KEIP diligence.
8/18/2023	R. Zaidman	0.2	Participated in call with A&M (M. Kuruzovich) re: KEIP diligence.
8/21/2023	R. Zaidman	0.7	Reviewed proposed KEIP.
8/22/2023	J. Sherman	2.0	Reviewed Genesis Care practice-level P&L mapping for US sale metric KEIP testing analysis re: KEIP/KERP.
8/22/2023	R. Zaidman	0.8	Analyzed diligence responses from A&M re: KEIP metrics.

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/22/2023	J. Sherman	0.7	Reviewed August 2023 payroll amounts to compare to budgeted forecast re: KEIP/KERP.
8/22/2023	D. Galfus	0.7	Reviewed the additional information related to the KEIP plan.
8/22/2023	R. Zaidman	0.6	Analyzed draft KEIP-related letters to employees as sent by K&E (G. Reardon).
8/22/2023	K. McColgan	0.6	Analyzed KEIP issues for open diligence requests on same.
8/22/2023	K. McColgan	0.6	Continued analysis of KEIP issues re: measurement metrics.
8/22/2023	R. Zaidman	0.5	Reviewed wages-related diligence as prepared by Debtors and sent to Kramer Levin (M. Wasson) re: wages order.
8/22/2023	K. McColgan	0.4	Attended conference call with the US Trustee, Kramer Levin (R. Ringer, M. Wasson) and Locke Lord (E. Guffy) to review questions re: KEIP metrics and information provided by Debtors.
8/22/2023	R. Cohen	0.4	Participated in call with the US Trustee, Kramer Levin (R. Ringer, M. Wasson) and Locke Lord (E. Guffy) re: KERP/KEIP diligence.
8/22/2023	R. Zaidman	0.4	Participated in call with UST, Kramer Levin (R. Ringer, M. Wasson) and Locke Lord (E. Guffy) re: KEIP/KERP.
8/22/2023	K. McColgan	0.3	Reviewed detail of upcoming payments delivered in accordance with wages order.
8/22/2023	K. McColgan	0.2	Corresponded with A&M (M. Kuruzovich) re: open KERP/KEIP diligence requests.
8/22/2023	R. Zaidman	0.2	Participated in call with A&M (M. Kuruzovich) re: KEIP diligence.
8/22/2023	R. Zaidman	0.2	Participated in call with Kramer Levin (R. Ringer, M. Wasson) re: KEIP/KERP.
8/23/2023	R. Zaidman	1.3	Analyzed updated diligence responses from A&M re: fiscal year 2023 revenue for KEIP metrics.
8/23/2023	K. McColgan	0.6	Reviewed documents provided in response to inquiries on KEIP metrics.
8/23/2023	R. Zaidman	0.5	Analyzed diligence responses from A&M re: ROW EBITDA for KEIP metrics.
8/23/2023	R. Cohen	0.4	Participated in call with the US Trustee, Kramer Levin (R. Ringer), and Locke Lord (E. Guffy) re: KEIP diligence.
8/23/2023	R. Zaidman	0.4	Participated in call with the UST, Kramer Levin (R. Ringer, M. Wasson), Locke Lord (E. Guffy).

Date	Professional	Hours	Description
09. Employee Issues/KEIP			
8/23/2023	R. Shapiro	0.3	Reviewed outstanding due diligence items for A&M re: KEIP/KERP plan.
8/23/2023	D. Galfus	0.2	Held call with Kramer Levin (M. Wasson) re: KEIP plan.
8/23/2023	R. Zaidman	0.2	Participated in additional call with A&M (M. Kuruzovich) re: KEIP diligence.
8/23/2023	R. Zaidman	0.1	Participated in call with A&M (M. Kuruzovich) re: KEIP diligence.
8/24/2023	R. Zaidman	0.5	Analyzed additional diligence responses from A&M re: fiscal year 2023 revenue for KEIP metrics.
8/24/2023	R. Zaidman	0.4	Reviewed latest open diligence items to send to A&M related to KEIP/KERP.
8/25/2023	D. Galfus	0.8	Reviewed the status of the Debtors' KEIP plan.
8/25/2023	R. Zaidman	0.5	Reviewed latest adjustments to KEIP metrics by employee.
8/25/2023	R. Zaidman	0.4	Reviewed revised draft order on KEIP/KERP as sent by Kramer Levin (M. Wasson).
8/25/2023	R. Cohen	0.4	Reviewed updated KEIP order.
8/25/2023	R. Zaidman	0.3	Corresponded with Kramer Levin (M. Wasson, R. Ringer) re: KEIP metrics.
8/28/2023	R. Zaidman	1.2	Analyzed latest draft KEIP/KERP letters by employees as sent by K&E (D. Gremling).
8/28/2023	R. Zaidman	0.5	Compared latest diligence files for KEIP/KERP retention periods versus prior versions.
8/28/2023	K. McColgan	0.4	Reviewed KEIP analysis open items responses from Debtors.
8/28/2023	R. Zaidman	0.2	Corresponded with Kramer Levin (M. Wasson) re: KEIP/KERP diligence questions.

Task Code Total Hours	102.5
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10. Recovery/ SubCon/ Lien Analysis			
8/4/2023	K. McColgan	0.7	Analyzed financial information relevant to Counsel's collateral investigation issues.
8/11/2023	K. McColgan	1.0	Analyzed financial data related to Counsel's investigation of collateral issues.
8/16/2023	R. Muruganandam	2.1	Reviewed dataroom for information re: investigation for unencumbered assets.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
8/17/2023	R. Muruganandam	0.7	Reviewed dataroom for information re: investigation for unencumbered assets.
8/18/2023	K. McColgan	2.1	Analyzed Debtor, non-debtor, obligor, guarantor, joint venture matrix as compared with asset values from summary trial balances.
8/18/2023	P. Carangelo	1.8	Developed a recovery model based on preliminary estimates for corporate wind down costs.
8/18/2023	J. Sherman	1.1	Updated the recovery model with revised rest of world valuation to size potential UCC recovery.
8/18/2023	P. Carangelo	0.7	Analyzed Debtors' balance sheet mapping across JVs, Guarantor's, Debtors and non-debtor entities.
8/18/2023	K. McColgan	0.6	Analyzed property and equipment schedules for net book value of potential high value assets.
8/18/2023	K. McColgan	0.6	Researched financial documents related to collateral investigation process for Counsel.
8/18/2023	K. Grogan	0.5	Created a recovery model analysis using preliminary valuation and wind down cost estimates.
8/21/2023	J. Sherman	2.9	Analyzed the Debtors' balance sheet mapping for certain entities re: investigation.
8/21/2023	P. Carangelo	2.5	Analyzed the Debtors' balance sheet mapping across JVs, Guarantor's, Debtors and non-debtor entities for the ROW region.
8/21/2023	P. Carangelo	1.9	Analyzed the Debtors' balance sheet mapping across JVs, Guarantor's, Debtors and non-debtor entities for the US region.
8/21/2023	K. McColgan	1.8	Analyzed summary trial balances by entity to determine net value by entity.
8/21/2023	J. Sherman	0.6	Continued to analyze the Debtors' balance sheet mapping for certain entities re: investigation.
8/22/2023	J. Sherman	1.3	Analyzed certain balance sheets for due diligence questions re: investigation.
8/22/2023	P. Carangelo	1.2	Analyzed the Debtors' balance sheet mapping across JVs, Guarantor's, Debtors and non-debtor entities for the ROW region.
8/22/2023	P. Carangelo	1.2	Revised preliminary recovery model based on estimates for valuation based on comments from BRG (K. McColgan).
8/22/2023	P. Carangelo	0.9	Analyzed May'23 YTD balances for certain borrowers.

Date	Professional	Hours	Description
10. Recovery/ SubCon/ Lien Analysis			
8/23/2023	J. Sherman	2.9	Revised recovery model based on preliminary estimates for valuation and wind down costs.
8/23/2023	P. Carangelo	2.6	Revised a recovery model based on preliminary estimates for valuation and wind down costs.
8/24/2023	P. Carangelo	1.2	Updated recovery model based on preliminary estimates for valuation and wind down costs.
8/24/2023	J. Sherman	0.6	Analyzed documents in data room for financial information related to unencumbered assets at time of DIP financing.
8/24/2023	K. Grogan	0.6	Reviewed unencumbered asset update from Debtors' advisors to size potential recovery to creditors.
8/24/2023	J. Sherman	0.6	Revised recovery model based on preliminary estimates for valuation and wind down costs.
8/24/2023	P. Carangelo	0.5	Researched potential unencumbered assets for recovery analysis.
8/24/2023	J. Sherman	0.5	Reviewed update from Debtors' advisors on unencumbered assets.
8/28/2023	R. Shapiro	0.9	Reviewed certain potential claims for deficient bankruptcy planning.
8/29/2023	K. McColgan	0.5	Participated in conference call with Kramer Levin (E. Daniels) to discuss claims investigation process.
8/31/2023	R. Shapiro	1.4	Reviewed valuation analysis in recovery model summary.
8/31/2023	K. McColgan	0.2	Reviewed preliminary recovery analysis.
Task Code Total Hours		38.7	
11. Claim Analysis/ Accounting			
8/3/2023	K. McColgan	0.3	Reviewed motion for relief from stay re: Valerie and Pieter Mare litigation matter.
8/9/2023	K. McColgan	0.6	Analyzed severance information provided as compared to prior reports and wages motion.
8/10/2023	R. Muruganandam	2.3	Summarized July post-petition trade payables per file provided by Debtors.
8/16/2023	D. Galfus	0.7	Analyzed the potential claims pool.
8/16/2023	R. Zaidman	0.6	Reviewed draft de minimis settlement process motion as sent by Kramer Levin (M. Wasson).
8/16/2023	D. Galfus	0.2	Held call with Kramer Levin (M. Wasson) re: claims.

Date	Professional	Hours	Description
11. Claim Analysis/ Accounting			
8/17/2023	R. Muruganandam	0.9	Compiled new dataroom files related to assets and liabilities detail.
8/21/2023	R. Zaidman	0.5	Researched diligence postings related to certain scheduled claims.
8/22/2023	R. Cohen	2.7	Reviewed schedule detailing foreign claims under a certain threshold.
8/22/2023	R. Zaidman	1.5	Reviewed detail related to claims by region as requested by Kramer Levin (M. Wasson).
8/22/2023	D. Galfus	0.8	Reviewed claims settlement proposal.
8/22/2023	K. McColgan	0.4	Reviewed draft motion for settlement limits on de minimis claims in ROW.
8/22/2023	R. Zaidman	0.2	Participated in call with Kramer Levin (M. Wasson) re: claims process.
8/24/2023	K. McColgan	0.2	Reviewed de minimis settlement motion as filed.
8/27/2023	K. McColgan	0.4	Researched information on swap claims.
8/28/2023	K. McColgan	0.4	Analyzed swap claim analysis provided by Debtors.
8/29/2023	K. McColgan	1.9	Reviewed prepetition hedge/swap documentation.
8/29/2023	D. Galfus	0.7	Analyzed unsecured claims filings.
8/29/2023	K. McColgan	0.3	Reviewed GUC lists in petitions for indications of swap claims.
8/29/2023	K. McColgan	0.2	Reviewed analysis of swap claim information provided by Debtor versus previously provided claim amounts.
8/30/2023	R. Muruganandam	2.3	Reviewed Court documents for additional information related to swap claims.
8/30/2023	P. Carangelo	1.0	Analyzed interest rate swap agreements to assess exposure for the US entities.
8/30/2023	K. McColgan	0.9	Analyzed swap claims details provided by Debtors.
8/30/2023	K. McColgan	0.9	Reviewed additional swap termination documents uploaded by Debtors in response to requests for information.
8/31/2023	K. McColgan	1.6	Reviewed historical ISDA agreements of Debtors in connection with analysis of swap liability claims.
8/31/2023	P. Carangelo	0.9	Analyzed interest rate swap agreements to assess exposure for the US entities.
Task Code Total Hours		23.4	

Date	Professional	Hours	Description
12. Statements and Schedules			
8/18/2023	R. Zaidman	1.5	Reviewed filings for Statement of Financial Affairs as filed on docket.
8/18/2023	R. Zaidman	1.2	Reviewed filings for Schedules of Assets and Liabilities as filed on docket.
8/19/2023	K. McColgan	0.9	Reviewed Statements and Schedules filed by Debtors Friday night.
8/20/2023	K. McColgan	1.1	Reviewed Statements and Schedules filed by Debtors Friday night.
8/21/2023	R. Cohen	2.9	Reviewed the Debtors' Statements and Schedules.
8/21/2023	M. Galfus	2.3	Analyzed the Debtors' Schedule F to further assess the quantum of the total unsecured claims pool.
8/21/2023	R. Muruganandam	2.3	Compiled all Statements and Schedules Court filings for further analysis by BRG team.
8/21/2023	K. McColgan	1.6	Analyzed Statements and Schedules.
8/21/2023	M. Galfus	1.4	Analyzed the foreign claims listed in Schedule F per request from Kramer Levin (M. Wasson).
8/21/2023	R. Zaidman	1.4	Reviewed data room diligence file posted by Debtors related to SOFAs and Schedules.
8/21/2023	M. Galfus	1.3	Analyzed all intercompany payables listed in Schedule F for the Statements and Schedules report to be presented to the UCC.
8/21/2023	R. Cohen	1.3	Continued to review the Debtors' Statements and Schedules.
8/21/2023	K. Grogan	1.3	Reviewed Statements and Schedules Court docket filings for use in presentation for UCC meeting on 8/28.
8/21/2023	D. Galfus	0.8	Analyzed the Debtors' Statements and Schedules.
8/21/2023	R. Zaidman	0.8	Reviewed publicly filed Schedules of Assets and Liabilities for certain Debtor entities.
8/21/2023	M. Galfus	0.7	Analyzed all undetermined unsecured claims listed in Schedule F.
8/21/2023	R. Zaidman	0.7	Reviewed publicly filed SOFAs for certain Debtor entities.
8/22/2023	M. Galfus	1.8	Analyzed the Debtors' payments to third party creditors within 90 days prior to Petition listed in SOFA 3 for the Statements and Schedules report.
8/22/2023	R. Cohen	1.8	Reviewed Debtors' Schedule of Assets and Liabilities.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/22/2023	R. Zaidman	1.6	Analyzed BRG draft analysis of certain claims in the Schedules of Assets and Liabilities.
8/22/2023	M. Galfus	1.6	Analyzed the Debtors' payments to insiders within one year prior to Petition listed in SOFA 4 for the Statements and Schedules report.
8/22/2023	R. Cohen	1.4	Reviewed Debtors' Statement of Financial Affairs.
8/22/2023	M. Galfus	1.3	Analyzed the Debtors' revenue (business and non-business) included in the SOFA 1 and 2 for the Statements and Schedules report.
8/22/2023	M. Galfus	1.3	Analyzed the Debtors' transfers to affiliates within one year prior to Petition listed in SOFA 4 for the Statements and Schedules report.
8/22/2023	K. McColgan	0.9	Analyzed Statements and Schedules supporting spreadsheets.
8/23/2023	R. Cohen	2.9	Reviewed Statements and Schedules report prepared by BRG (M. Galfus).
8/23/2023	M. Galfus	2.4	Constructed a shortened version of the SOFA/SOAL report focused on schedule and SOFA 3 and 4 for inclusion in 8/28 weekly UCC report.
8/23/2023	R. Zaidman	2.0	Analyzed Schedule F by Debtors as filed in Schedule of Assets and Liabilities.
8/23/2023	R. Cohen	1.6	Reviewed bonus payments to insiders in the one year prior to the petition date.
8/23/2023	M. Galfus	1.3	Analyzed the Debtors' secured claims included in Schedule D for the SOFA/SOAL report.
8/23/2023	M. Galfus	0.9	Analyzed the claims of UCC members listed in Schedule F for the SOFA/SOAL report.
8/23/2023	M. Galfus	0.6	Analyzed the Debtors' litigations listed in SOFA 7 for the SOFA/SOAL report.
8/23/2023	R. Cohen	0.6	Continued to review Statements and Schedules report prepared by BRG (M. Galfus).
8/23/2023	M. Galfus	0.4	Analyzed the Debtors' bankruptcy-related payments listed in SOFA 11 for the SOFA/SOAL report.
8/23/2023	M. Galfus	0.3	Analyzed the Debtors' priority tax claims included in Schedule E for the SOFA/SOAL report.
8/24/2023	R. Cohen	2.9	Reviewed Statements and Schedules report prepared by BRG (M. Galfus).
8/24/2023	R. Cohen	2.1	Continued to review Statements and Schedules report prepared by BRG (M. Galfus).

Date	Professional	Hours	Description
12. Statements and Schedules			
8/24/2023	M. Galfus	1.8	Consolidated various schedules from the Debtors' SOALs in order to recreate a pro forma balance sheet of the Debtors' assets and liabilities for the SOFA/SOAL report.
8/24/2023	M. Galfus	1.6	Analyzed the Debtors' total assets listed in Schedule A/B for the SOFA/SOAL report.
8/24/2023	R. Zaidman	1.6	Reviewed draft BRG summaries of SOFAs.
8/24/2023	R. Zaidman	1.4	Reviewed draft BRG summaries of Schedules of Assets and Liabilities.
8/24/2023	M. Galfus	1.2	Aggregated the Debtors' intercompany matrix using the intercompany payables listed in Schedule F for the SOFA/SOAL report.
8/24/2023	M. Galfus	0.8	Analyzed the quantum of unliquidated unsecured claims listed in Schedule F for the SOFA/SOAL report.
8/24/2023	M. Galfus	0.8	Analyzed the transfers to affiliates listed in SOFA 4 related to US Debtors for the SOFA/SOAL report.
8/24/2023	M. Galfus	0.7	Analyzed the quantum of executory contracts listed in Schedule G for the SOFA/SOAL report.
8/24/2023	M. Galfus	0.7	Analyzed the transfers to affiliates listed in SOFA 4 related to Australian Debtors for the SOFA/SOAL report.
8/24/2023	K. McColgan	0.6	Analyzed Statements and Schedules for information relevant to UCC.
8/24/2023	M. Galfus	0.6	Quantified the transfers to affiliates listed in SOFA 4 related to UK Debtors for the SOFA/SOAL report.
8/24/2023	D. Galfus	0.5	Analyzed the Debtors' Statements and Schedules.
8/25/2023	R. Cohen	2.9	Analyzed the Debtors' Statements and Schedules.
8/25/2023	R. Cohen	2.9	Reviewed Statements and Schedules presentation prepared by BRG (M. Galfus).
8/25/2023	M. Galfus	2.3	Reviewed shortened version of the SOFA/SOAL report focused on schedule and SOFA 3 and 4 for inclusion in 8/28 weekly UCC report.
8/25/2023	R. Zaidman	1.5	Prepared comments for BRG team on preliminary reporting on SOFAs and Schedules reporting.
8/25/2023	R. Cohen	1.3	Continued to analyze the Debtors' Statements and Schedules.
8/25/2023	R. Zaidman	0.8	Reviewed draft BRG preliminary reporting section on SOFAs and Schedules.
8/25/2023	D. Galfus	0.7	Reviewed the Debtors' Statements and Schedules.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/27/2023	J. Sherman	0.6	Updated the payments to third parties within 90 days prior to petition (SOFA 3) for comments.
8/28/2023	R. Cohen	2.9	Analyzed affiliate transfers during the 90 days prior to the Petition Date.
8/28/2023	R. Cohen	2.9	Continued to analyze affiliate transfers during the 90 days prior to the Petition Date.
8/28/2023	R. Cohen	1.9	Edited Statements and Schedules report based on comments from BRG team.
8/28/2023	D. Galfus	1.4	Reviewed the Debtors' Statements and Schedules reporting.
8/28/2023	J. Sherman	0.4	Researched FY2023 foreign exchange income to compare to prior years re: Statements and Schedules.
8/28/2023	R. Cohen	0.3	Continued to analyze affiliate transfers during the 90 days prior to the Petition Date.
8/29/2023	R. Cohen	2.9	Prepared commentary for Statements and Schedules report.
8/29/2023	R. Zaidman	2.4	Analyzed draft section for expanded BRG reporting on SOFAs and SOALs.
8/29/2023	R. Cohen	2.2	Analyzed the Debtors' assets on Schedule AB.
8/29/2023	R. Zaidman	1.8	Reviewed BRG analysis for certain SOFAs and SOALs re: Schedule F.
8/29/2023	R. Cohen	1.7	Continued to prepare commentary for Statements and Schedules report.
8/29/2023	D. Galfus	0.8	Analyzed the Debtors' Statements and Schedules.
8/29/2023	M. Galfus	0.8	Updated the Debtors' intercompany matrix listed in Schedule A/B for the SOFA/SOAL report.
8/29/2023	R. Zaidman	0.7	Analyzed diligence received from A&M (M. Kuruzovich) re: SOFA 4.
8/29/2023	M. Galfus	0.7	Reviewed the Debtors' payments to insiders/affiliate transfer listed in SOFA 4 for the SOFA/SOAL report.
8/29/2023	M. Galfus	0.6	Reviewed the Debtors' payments to third party creditors within 90 days prior to Petition listed in SOFA 3 for the SOFA/SOAL report.
8/29/2023	M. Galfus	0.4	Reviewed the UCC members scheduled claims listed in Schedule F for the SOFA/SOAL report.
8/30/2023	R. Zaidman	2.1	Reviewed BRG draft report on SOFAs and SOALs.

Date	Professional	Hours	Description
12. Statements and Schedules			
8/30/2023	R. Zaidman	0.6	Prepared comments for BRG team on draft reporting on SOFAs and SOALs.
8/31/2023	D. Galfus	2.8	Edited BRG's report on the Debtors' Statements and Schedules.
8/31/2023	R. Shapiro	1.2	Reviewed Statements and Schedules.
8/31/2023	J. Sherman	0.5	Researched FY23 US A/R balances to size Statements and Schedules receivables re: Statements and Schedules analysis.
Task Code Total Hours		110.5	
13. Intercompany Transactions/ Balances			
8/1/2023	R. Muruganandam	1.6	Prepared matrix of intercompany loan terms for further analysis.
8/1/2023	K. McColgan	0.4	Reviewed intercompany loan agreements.
8/2/2023	K. McColgan	1.6	Reviewed intercompany loan agreement documents uploaded by Debtors.
8/2/2023	R. Muruganandam	0.3	Compiled new dataroom files related to intercompany loan agreements.
8/4/2023	K. McColgan	1.4	Analyzed intercompany balances due ROW from US.
8/8/2023	R. Muruganandam	1.9	Reviewed dataroom for new files related to intercompany loans re: intercompany loan analysis.
8/8/2023	K. McColgan	1.6	Analyzed Intercompany balances.
8/8/2023	K. McColgan	0.4	Corresponded with A&M (M. Kuruzovich) re: open intercompany diligence requests.
8/9/2023	K. McColgan	0.9	Analyzed intercompany account balances.
8/10/2023	K. McColgan	1.1	Analyzed intercompany account balances.
8/14/2023	K. McColgan	0.6	Reviewed intercompany loan analysis prepared by staff.
8/15/2023	K. McColgan	1.6	Analyzed intercompany account balance information.
8/16/2023	D. Galfus	1.1	Analyzed the Debtors' joint ventures.
8/22/2023	K. McColgan	0.9	Analyzed May 2023 balance sheets of joint venture entities.
8/28/2023	R. Zaidman	1.3	Reviewed diligence files related to intercompany matrix by entity.
8/28/2023	K. McColgan	1.1	Analyzed prepetition intercompany balances between US and ROW.

Date	Professional	Hours	Description
13. Intercompany Transactions/ Balances			
8/29/2023	K. McColgan	1.7	Analyzed intercompany account balances of joint venture entities.
8/29/2023	R. Zaidman	1.2	Reviewed diligence provided by A&M (R. Wu) re: certain intercompany-related claims.
8/30/2023	K. McColgan	1.9	Analyzed intercompany account balances/activity prepetition.
8/30/2023	R. Zaidman	0.5	Reviewed diligence provided by A&M (M. Kuruzovich) re: certain intercompany-related claims.
Task Code Total Hours		23.1	
14. Executory Contracts/ Leases			
8/2/2023	K. McColgan	0.3	Reviewed motion to compel filed by Bayer re: contract assumption or rejection issue.
8/9/2023	K. McColgan	0.3	Reviewed lease assumption/assignment information.
8/15/2023	K. McColgan	0.2	Corresponded with A&M (R. Wu) re: open lease rejection diligence requests.
8/15/2023	K. McColgan	0.2	Reviewed draft lease rejection motion.
8/16/2023	K. McColgan	0.7	Analyzed draft lease rejection motion estimated rejection claim.
8/16/2023	R. Zaidman	0.5	Reviewed certain proposed settlement agreement between Debtors and contract parties at the request of Kramer Levin (M. Wasson).
8/17/2023	J. Sherman	2.4	Analyzed potential size of lease rejection claim for draft rejection notice re: investigation work stream.
8/17/2023	K. Grogan	2.3	Prepared summary analysis of potential lease rejection claims.
8/17/2023	K. McColgan	1.1	Analyzed lease rejection motion to estimate potential rejection claim.
8/17/2023	K. McColgan	0.4	Analyzed rent schedule provided by Debtors.
8/24/2023	K. McColgan	0.2	Reviewed lease rejection motion as filed.
8/28/2023	R. Muruganandam	2.9	Created summary schedule analyzing leases by practice.
8/28/2023	R. Muruganandam	1.1	Continued to create summary schedule analyzing leases by practice.
8/29/2023	R. Muruganandam	2.8	Updated summary schedule analyzing leases by practice.
8/29/2023	R. Muruganandam	1.7	Prepared diligence list related to leases.

Date	Professional	Hours	Description
14. Executory Contracts/ Leases			
8/29/2023	K. McColgan	0.4	Reviewed analysis of leases associated with sale process, divestiture process, and cross referenced for those included in master lease contracts.
8/30/2023	K. McColgan	2.6	Analyzed leases by site as associated to practices for information on assumption potential issues.
8/30/2023	R. Muruganandam	1.8	Updated summary schedule analyzing leases by practice for detail related to master leases.
8/30/2023	C. Kearns	0.2	Reviewed potential issues re: leases of the facilities in/out of current LOIs.
8/31/2023	K. McColgan	1.9	Analyzed real estate leases, including those under master lease agreements, as compared with master listing of practices being marketed for sale.
Task Code Total Hours		24.0	
17. Analysis of Historical Results			
8/1/2023	K. McColgan	0.6	Reviewed footnote disclosures of audited financial statements for 2022.
8/2/2023	R. Muruganandam	2.5	Prepared historical capital structure from 2018 to 2021 for further analysis by BRG team.
8/2/2023	P. Carangelo	1.4	Drafted historical site level P&L due diligence questions for A&M.
8/2/2023	K. McColgan	0.9	Reviewed 2019 audited financial statements.
8/3/2023	P. Carangelo	2.9	Analyzed 2019 historical financial statements.
8/3/2023	K. Grogan	2.3	Created summary analysis of historical financial statements (income statement and balance sheet) from 2019 to 2021.
8/3/2023	J. Sherman	2.1	Analyzed 2020 financials for historical analysis.
8/3/2023	R. Muruganandam	2.1	Compiled historical capital structure terms for further analysis by BRG team.
8/3/2023	K. Grogan	2.1	Updated summary analysis of historical financial statements (cash flow and changes in equity) from 2019 to 2021.
8/3/2023	J. Sherman	1.6	Continued to analyze 2020 financials for historical analysis.
8/3/2023	K. McColgan	1.4	Reviewed footnote disclosures of relating to historical acquisition re: debt and equity financing utilization.
8/3/2023	P. Carangelo	1.1	Continued to analyze 2019 historical financial statements.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
8/3/2023	K. McColgan	0.9	Reviewed 2020 audited financial statements.
8/3/2023	K. McColgan	0.9	Reviewed 2021 audited financial statements.
8/3/2023	K. McColgan	0.9	Reviewed Management internal financial reporting located in data room.
8/4/2023	P. Carangelo	2.9	Analyzed 2020 historical financial statements.
8/4/2023	P. Carangelo	2.9	Analyzed 2021 historical financial statements.
8/4/2023	K. Grogan	2.9	Analyzed 2022 financial results for historical financial analysis.
8/4/2023	J. Sherman	2.9	Analyzed fiscal 2021 financial results.
8/4/2023	K. Grogan	2.9	Continued to analyze 2022 financial results for historical analysis.
8/4/2023	K. Grogan	1.8	Continued to analyze 2022 financial results for historical analysis.
8/4/2023	J. Sherman	1.7	Analyzed 2022 financial results for the Debtors.
8/4/2023	P. Carangelo	1.5	Continued to analyze 2020 historical financial statements.
8/4/2023	J. Sherman	1.2	Analyzed 2020 financial statements for historical analysis.
8/4/2023	P. Carangelo	0.8	Continued to analyze 2021 historical financial statements.
8/4/2023	R. Muruganandam	0.8	Prepared historical capital structure from 2022 to 2023 for further analysis by BRG team.
8/4/2023	J. Sherman	0.7	Continued to analyze fiscal 2021 financial results.
8/7/2023	R. Muruganandam	1.0	Prepared funded debt by entity matrix re: historical capital structure analysis.
8/7/2023	K. McColgan	0.9	Reviewed historical financials re: capital structure.
8/7/2023	K. McColgan	0.4	Analyzed physician productivity report obtained from Debtors.
8/8/2023	K. Grogan	2.2	Prepared summary of the Debtors' historical financial results.
8/8/2023	K. Grogan	1.8	Continued to prepare summary of the Debtors' historical financial results.
8/8/2023	K. McColgan	1.1	Reviewed filings related to historical acquisition transaction.
8/8/2023	J. Sherman	0.9	Analyzed fiscal 2022 monthly financial results.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
8/8/2023	K. McColgan	0.9	Reviewed audited financial statements from 2020-2022.
8/8/2023	R. Muruganandam	0.3	Retrieved filings related to acquisition for distribution to BRG tax team.
8/9/2023	R. Muruganandam	2.8	Prepared funded debt by entity matrix re: historical capital structure analysis.
8/9/2023	K. McColgan	2.1	Analyzed historical financial statement trends for 2020-2022.
8/9/2023	R. Muruganandam	2.1	Continued to prepare funded debt by entity matrix re: historical capital structure analysis.
8/9/2023	K. McColgan	1.1	Analyzed historical capital structure for 2019-2023.
8/9/2023	R. Muruganandam	1.0	Reviewed consolidated financial statements for historical capital structure terms re: historical capital structure analysis.
8/14/2023	P. Carangelo	1.5	Researched June '23 actual versus forecast operating results.
8/15/2023	K. McColgan	1.6	Analyzed historical audited financial statements' footnote disclosures for 2020-2022.
8/15/2023	R. Zaidman	1.4	Reviewed 2019 -2023 historical financial results to determine facility-related performance.
8/16/2023	K. McColgan	1.1	Analyzed historical capital structure for 2019-2023.
8/16/2023	K. McColgan	1.1	Reviewed analysis of historical US YTD June 2023 financial results.
8/16/2023	P. Carangelo	0.9	Researched June '23 actual versus forecasted balance sheet accounts.
8/16/2023	P. Carangelo	0.7	Drafted actual FY23 financials compared to forecasted FY23 variance report.
8/16/2023	P. Carangelo	0.6	Drafted due diligence questions re: June '23 actual versus forecast balance sheet accounts.
8/17/2023	R. Muruganandam	2.1	Updated funded debt by entity matrix to identify joint ventures re: historical capital structure analysis.
8/17/2023	K. McColgan	0.9	Reviewed historical summary trial balances by entity by month for prior 3 years.
8/17/2023	K. McColgan	0.9	Reviewed US, AUS, and UK property and equipment schedules for net book values.
8/17/2023	K. McColgan	0.6	Analyzed physician productivity report provided by Debtors.

Date	Professional	Hours	Description
17. Analysis of Historical Results			
8/17/2023	K. McColgan	0.3	Reviewed Management's presentation document re: yesterday's meeting to review June 2023 US operating results.
8/18/2023	K. McColgan	0.6	Reviewed annual audited financial statements for information related to acquisitions and divestitures in 2020 and 2021.
8/21/2023	K. McColgan	0.9	Analyzed June 2023 financial statements and results of operations.
8/23/2023	D. Galfus	1.2	Analyzed the Debtors' historic financing transactions in 2020 acquisition.
8/24/2023	D. Galfus	1.2	Analyzed the Debtors' historic financing transactions.
8/24/2023	K. McColgan	1.1	Reviewed funds flow from historical acquisition as compared with payoff letters.
8/24/2023	K. McColgan	0.9	Analyzed Debtors' historical capital structure from 2019-2023.
8/24/2023	K. McColgan	0.3	Reviewed additional information obtained from Debtor for analyses of underlying data utilized for performance metrics.
8/25/2023	D. Galfus	0.9	Investigated the liens on the Debtors' assets.
8/25/2023	K. McColgan	0.6	Analyzed balance sheets of Debtors' joint venture entities as of 5/31/23.
8/25/2023	K. McColgan	0.3	Reviewed additional information obtained from Debtor for analyses of underlying data utilized for performance metrics.
8/25/2023	K. McColgan	0.3	Reviewed settlement documents with historical acquisition owners.
8/28/2023	R. Muruganandam	1.5	Updated capital structure schedule for new lender dataroom file showing lenders by tranche.
8/30/2023	K. McColgan	2.4	Reviewed prepetition secured financing documents.
8/30/2023	D. Galfus	0.8	Investigated historical transactions by the Debtors related to acquisitions over the three years preceding bankruptcy.
8/31/2023	D. Galfus	0.9	Analyzed the financial mapping of the Debtors' US operations.
Task Code Total Hours		92.9	
18. Operating and Other Reports			
8/1/2023	R. Muruganandam	2.9	Prepared slides for Debtors' hypothetical wind down budget re: second UCC presentation for meeting on 8/7.
8/1/2023	R. Cohen	2.9	Prepared slides related to the proposed KERP and KEIP for 8/4 presentation for the Committee.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/1/2023	R. Cohen	2.4	Continued to prepare slides related to the proposed KERP and KEIP for 8/4 presentation for the Committee.
8/1/2023	K. Grogan	0.8	Updated outline of presentation for UCC meeting on 8/7.
8/1/2023	K. McColgan	0.2	Reviewed outline for 8/7 UCC presentation.
8/2/2023	R. Cohen	2.9	Edited slides of KEIP/KERP 8/4 presentation for UCC professionals to reflect comments from BRG team.
8/2/2023	J. Sherman	2.9	Populated key takeaway summary slide for revised ROW business plan for UCC meeting on 8/7.
8/2/2023	R. Cohen	2.7	Continued to edit slides of 8/4 presentation for UCC professionals to reflect comments from BRG team.
8/2/2023	K. Grogan	2.1	Created summary of key takeaways of updated ROW business plan in presentation for UCC meeting on 8/7.
8/2/2023	R. Cohen	2.0	Prepared slides related to the proposed KEIP for in a presentation for the UCC.
8/2/2023	P. Carangelo	1.3	Revised ROW business plan executive summary overview for 8/7 UCC meeting based on comments from BRG (K. McColgan).
8/2/2023	P. Carangelo	1.2	Drafted ROW business plan executive summary overview for 8/7 UCC meeting.
8/2/2023	K. Grogan	1.1	Reviewed updated ROW business plan to update presentation for UCC meeting on 8/7.
8/2/2023	J. Sherman	0.9	Continued to populate key takeaway summary slide for revised ROW business plan for UCC meeting on 8/7.
8/2/2023	J. Sherman	0.6	Revised key takeaway slide to highlight Australia revenue related to regulatory issue for UCC meeting on 8/7.
8/2/2023	J. Sherman	0.5	Populated Australia revenue impact overview slide re: Australia regulatory issue for UCC meeting on 8/7.
8/2/2023	K. McColgan	0.3	Revised 8/7 weekly UCC report.
8/2/2023	K. McColgan	0.3	Revised summary slides drafted for 8/7 UCC meeting on key takeaways from US hypothetical wind down plan.
8/2/2023	K. McColgan	0.3	Revised summary slides drafted for presentation at 8/7 UCC meeting based on key takeaways from ROW business plan.
8/2/2023	K. Grogan	0.3	Updated outline of presentation for UCC meeting on 8/7.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/3/2023	R. Cohen	2.9	Continued to edit 8/4 presentation for UCC professionals to reflect comments from BRG team.
8/3/2023	R. Cohen	2.9	Edited 8/4 presentation for UCC professionals to reflect comments from BRG team.
8/3/2023	R. Cohen	2.8	Continued to edit 8/4 presentation for UCC professionals to reflect comments from BRG team.
8/3/2023	J. Sherman	0.9	Revised revenue impact overview slide re: Australia regulatory issue for UCC meeting on 8/7.
8/3/2023	K. McColgan	0.3	Revised ROW business plan presentation slides for 8/7 UCC meeting based on comments received.
8/3/2023	K. McColgan	0.3	Revised US wind down presentation slides for 8/7 UCC meeting based on comments received.
8/4/2023	R. Cohen	2.9	Edited 8/4 presentation for UCC professionals to reflect comments from BRG team.
8/4/2023	R. Cohen	2.1	Continued to edit 8/4 presentation for UCC professionals to reflect comments from BRG team.
8/4/2023	J. Sherman	1.1	Reviewed additional IOI received for sale process update summary for UCC presentation on 8/7.
8/4/2023	J. Sherman	0.8	Revised de minimis asset sale slide for additional bids received for UCC presentation on 8/7.
8/4/2023	R. Shapiro	0.7	Reviewed preliminary trading comparables analysis.
8/4/2023	K. McColgan	0.4	Edited 8/7 weekly UCC report.
8/4/2023	D. Galfus	0.3	Reviewed BRG's presentation on liquidity and other case matters for 8/4 UCC professionals call.
8/5/2023	P. Carangelo	0.5	Revised ROW business plan update slide to remove PEO information for 8/7 UCC meeting.
8/5/2023	K. McColgan	0.4	Revised draft of 8/7 UCC presentation.
8/6/2023	C. Kearns	0.3	Reviewed draft presentation for 8/7 UCC meeting.
8/7/2023	K. Grogan	2.5	Created FY24 EBITDA bridge analysis in ROW business plan presentation for UCC on 8/21.
8/7/2023	R. Muruganandam	2.5	Prepared summary of hypothetical wind down analysis prepared by the Debtors re: fifth weekly UCC presentation for meeting on 8/7.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/7/2023	J. Sherman	1.5	Created a summary map of the practice locations by go-forward status for UCC presentation on 8/7.
8/7/2023	K. Grogan	1.5	Created sale process timeline analysis in presentation for UCC meeting on 8/7.
8/7/2023	J. Sherman	1.4	Created a summary table of bids received in US sale process for UCC presentation on 8/7.
8/7/2023	K. Grogan	1.3	Created cost reduction EBITDA analysis in ROW business plan presentation for UCC on 8/21.
8/7/2023	K. Grogan	1.3	Created IOI summary list for sale process analysis in presentation for UCC meeting on 8/7.
8/7/2023	K. McColgan	0.9	Edited UCC presentation materials for 8/7 meeting.
8/7/2023	J. Sherman	0.5	Revised key takeaway slide to reflect Australia regulatory issue impact for ROW business plan for UCC presentation on 8/15.
8/7/2023	J. Sherman	0.5	Revised key takeaway slide to reflect revised Australia EBITDA impact for ROW business plan for UCC presentation on 8/15.
8/7/2023	R. Shapiro	0.4	Reviewed summary of sale process to date in preparation for UCC meeting on 8/7.
8/7/2023	J. Sherman	0.4	Revised executive summary to reflect updates to the location map and bids received summary table for UCC presentation on 8/7.
8/7/2023	C. Kearns	0.3	Reviewed final version of 8/8 presentation for the Committee re: US business plan.
8/8/2023	P. Carangelo	1.1	Drafted 5-year forecast plan overview slides by region for ROW business for 8/15 UCC meeting.
8/8/2023	J. Sherman	1.1	Revised the valuation impact overview slide re: regulatory issues for ROW business plan in UCC presentation on 8/15.
8/8/2023	J. Sherman	1.0	Updated the US business plan to reflect updated practice location count for presentation to the UCC on 8/8.
8/8/2023	K. Grogan	0.8	Updated US business plan presentation to reflect updated location and divestiture count for presentation to the Committee on 8/8.
8/8/2023	K. McColgan	0.6	Revised draft of 8/15 UCC presentation.
8/8/2023	K. Grogan	0.5	Created outline of presentation for UCC meeting on 8/15.
8/8/2023	K. Grogan	0.5	Updated financial summary and KPI reports in ROW business plan presentation.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/8/2023	J. Sherman	0.4	Reviewed updates to the US sale process update slide for 8/15 UCC presentation meeting.
8/9/2023	R. Muruganandam	2.2	Updated wind down summary slides re: fourth UCC presentation for meeting on 8/15.
8/9/2023	K. McColgan	0.3	Revised draft of 8/15 UCC presentation.
8/10/2023	R. Cohen	2.9	Edited KEIP/KERP 8/15 UCC presentation to reflect comments from BRG team.
8/10/2023	R. Cohen	2.1	Edited KEIP/KERP 8/15 UCC presentation to reflect comments from BRG team.
8/10/2023	R. Muruganandam	1.8	Updated wind down analysis slides per comments received from BRG team.
8/10/2023	K. Grogan	1.3	Prepared valuation multiple analysis to supplement ROW business plan presentation for UCC on 8/21.
8/10/2023	J. Sherman	1.3	Revised the key takeaways for the ROW business plan for the UCC presentation on 8/15.
8/10/2023	P. Carangelo	0.9	Drafted a ROW asset sale update for the 8/15 UCC meeting.
8/10/2023	J. Sherman	0.9	Prepared July ROW DIP budget commentary slide re: Debtors' advisors explanations of changes to the DIP budget for 8/15 UCC meeting.
8/10/2023	J. Sherman	0.8	Prepared July US DIP budget commentary slide re: Debtors' advisors explanations of changes to the DIP budget for 8/15 UCC meeting.
8/10/2023	K. McColgan	0.6	Revised 8/15 weekly UCC presentation materials.
8/10/2023	K. Grogan	0.5	Reviewed June YTD actual financial report.
8/10/2023	K. Grogan	0.5	Reviewed outline of presentation for UCC meeting on 8/15.
8/11/2023	R. Cohen	2.6	Edited KEIP/KERP 8/15 UCC presentation to reflect comments from BRG team.
8/11/2023	K. Grogan	0.9	Reviewed bi-weekly variance report in presentation for UCC meeting on 8/15.
8/11/2023	K. McColgan	0.9	Revised 8/15 weekly report to UCC.
8/11/2023	J. Sherman	0.5	Reviewed ROW DIP variance analysis for accuracy in UCC presentation on 8/15.
8/13/2023	R. Cohen	2.9	Edited KEIP/KERP 8/15 UCC presentation to reflect comments from BRG team.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/13/2023	D. Galfus	1.3	Reviewed the draft 8/15 weekly presentation for the Committee on the sale process and other case matters.
8/13/2023	R. Cohen	1.1	Continued to edit 8/15 KEIP/KERP UCC presentation to reflect comments from BRG team.
8/13/2023	K. McColgan	0.9	Edited 8/15 weekly UCC presentation materials.
8/14/2023	J. Sherman	2.0	Revised US sale process update overview slide for comments re: US sale process for UCC presentation on 8/15.
8/14/2023	K. Grogan	1.6	Reviewed ROW business plan presentation for UCC on 8/21.
8/14/2023	K. Grogan	1.6	Updated summary of bids received in sale process for UCC presentation on 8/15.
8/14/2023	R. Muruganandam	1.5	Prepared summary of July critical vendor payments re: fourth UCC presentation for meeting on 8/15.
8/14/2023	J. Sherman	1.3	Populated the pre-close healthcare regulatory timeline re: US sale process for UCC presentation on 8/15.
8/14/2023	R. Cohen	1.2	Edited KEIP/KERP 8/15 UCC presentation to reflect comments from BRG team.
8/14/2023	R. Shapiro	1.2	Prepared comments on 8/15 weekly Committee updates.
8/14/2023	D. Galfus	1.1	Reviewed BRG's weekly Committee presentation re: business plan, sale process and other matters.
8/14/2023	K. Grogan	1.0	Updated bi-weekly DIP variance analysis summary in UCC presentation for meeting on 8/15.
8/14/2023	P. Carangelo	0.9	Revised DIP budget commentary by region based on comments from BRG (D. Galfus) for the 8/15 UCC meeting.
8/14/2023	K. McColgan	0.9	Revised presentation materials for 8/15 UCC meeting.
8/14/2023	P. Carangelo	0.8	Revised cash and liquidity compliance update per comments from BRG (D. Galfus) for the 8/15 UCC meeting.
8/14/2023	R. Muruganandam	0.7	Revised hypothetical wind down summary slides per comments received from BRG team re: fourth UCC presentation for meeting on 8/15.
8/14/2023	P. Carangelo	0.6	Revised ROW asset sale update based on comments from BRG (D. Galfus) for the 8/15 UCC meeting.
8/14/2023	J. Sherman	0.6	Revised the key issues for the week summary slide re: US sale process for UCC presentation on 8/15.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/14/2023	P. Carangelo	0.4	Updated the US sale process outline re: new information received from PJT for the 8/15 UCC meeting.
8/14/2023	J. Sherman	0.3	Researched the sources of the June 2023 operating performance variance.
8/14/2023	R. Shapiro	0.3	Reviewed materials for 8/15 UCC meeting re: liquidity and sale process.
8/14/2023	J. Sherman	0.3	Revised business plan executive summary in UCC presentation for 8/15.
8/15/2023	J. Sherman	2.2	Populated sensitivity impact re: regulatory issues in ROW business plan update presentation for UCC on 8/21.
8/15/2023	P. Carangelo	1.3	Drafted potential impacts of regulatory issues for business plan presentation for UCC on 8/21.
8/15/2023	R. Muruganandam	1.3	Revised hypothetical wind down summary slides per comments received from BRG team re: fourth UCC presentation for meeting on 8/15.
8/15/2023	J. Sherman	1.3	Revised July DIP bridge to June DIP comparison slide for comments re: DIP commentary in 8/15 UCC presentation.
8/15/2023	P. Carangelo	1.2	Drafted potential impacts of regulatory issues for business plan presentation for UCC on 8/21.
8/15/2023	J. Sherman	1.2	Populated potential settlement impact in ROW business plan update presentation for UCC on 8/21.
8/15/2023	K. Grogan	0.8	Reviewed monthly DIP budget analysis in presentation for UCC meeting on 8/15.
8/15/2023	R. Shapiro	0.6	Reviewed US sale process update in 8/15 UCC presentation.
8/15/2023	K. McColgan	0.6	Revised 8/15 UCC meeting presentation.
8/15/2023	P. Carangelo	0.4	Revised DIP budget commentary based on comments from BRG (R. Shapiro) for the 8/15 UCC meeting.
8/15/2023	C. Kearns	0.3	Reviewed materials for the 8/15 Committee meeting.
8/15/2023	P. Carangelo	0.3	Revised ROW asset sale update based on comments from BRG (D. Galfus) for the 8/15 UCC meeting.
8/16/2023	K. Grogan	2.1	Analyzed potential impacts of regulatory issues to business plan for 8/21 UCC meeting.
8/16/2023	K. Grogan	1.8	Updated due diligence questions related to FY23 variance re: business performance update.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/16/2023	K. Grogan	1.5	Drafted summary of potential impacts of regulatory issues to business plan for 8/21 UCC meeting.
8/16/2023	P. Carangelo	1.4	Revised summary of potential impacts of regulatory issues to business plan for the 8/21 UCC meeting.
8/16/2023	P. Carangelo	1.3	Drafted potential impacts of regulatory issues to business plan for the 8/21 UCC meeting.
8/16/2023	P. Carangelo	1.3	Revised impact to valuation re: regulatory issues for the ROW business plan presentation based on comments from BRG (R. Shapiro) for the 8/21 UCC meeting.
8/16/2023	J. Sherman	1.2	Updated the due diligence questions regarding the FY23 variance re: business performance update.
8/16/2023	J. Sherman	1.1	Populated the FY23 EBITDA bridge slide re: business performance for UCC presentation on 8/21.
8/16/2023	J. Sherman	1.0	Revised key takeaways slide in the ROW business plan primer per comments for UCC meeting on 8/21.
8/16/2023	R. Shapiro	0.9	Reviewed BRG rest of world business plan primer presentation to present to UCC on 8/21.
8/16/2023	P. Carangelo	0.8	Drafted FY23 operating performance update of US business for the 8/21 UCC meeting.
8/16/2023	P. Carangelo	0.6	Revised ROW business plan executive summary based on comments from BRG (R. Shapiro) for the 8/21 UCC meeting.
8/17/2023	K. Grogan	2.1	Updated US financial performance update re: Q4 FY23 forecast analysis in presentation for UCC meeting on 8/21.
8/17/2023	P. Carangelo	1.3	Drafted appendix slides detailing the Debtors' full FY23 P&L compared to full forecast P&L for the 8/21 UCC meeting.
8/17/2023	J. Sherman	1.0	Populated de minimis asset sale update slide with updates from the Company for UCC presentation on 8/21.
8/17/2023	P. Carangelo	0.9	Mapped updated list of divested sites from the Debtor to practice-level P&Ls for the 8/21 UCC meeting.
8/17/2023	P. Carangelo	0.8	Drafted update re: the Debtors' actual 4Q June 2023 financial performance compared to forecast.
8/17/2023	J. Sherman	0.8	Revised the key takeaways for ROW business plan primer to reflect valuation updates for UCC presentation on 8/21.
8/17/2023	J. Sherman	0.7	Populated de minimis asset sale update slide for UCC presentation on 8/21.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/17/2023	J. Sherman	0.7	Reviewed updated valuation of ROW business for business plan primer for UCC presentation on 8/21.
8/17/2023	P. Carangelo	0.5	Analyzed the Debtors' actual 4Q June 23 financial performance compared to forecast.
8/17/2023	J. Sherman	0.5	Revised US asset sale process overview from Debtors' IB updates for UCC presentation on 8/21.
8/17/2023	C. Kearns	0.4	Reviewed initial draft of 8/21 presentation for the Committee re: ROW business plan.
8/17/2023	K. McColgan	0.4	Revised 8/21 weekly presentation to UCC draft.
8/17/2023	P. Carangelo	0.4	Updated the executive summary re: FY23 financial performance for the 8/21 UCC meeting.
8/17/2023	P. Carangelo	0.4	Updated the executive summary re: US de minimis asset sales for the 8/21 UCC meeting.
8/18/2023	P. Carangelo	1.5	Drafted commentary re: FY23 financial analysis for the US business for the 8/21 UCC meeting.
8/18/2023	J. Sherman	1.0	Prepared due diligence questions for Debtors' advisors re: YTD business performance.
8/18/2023	K. Grogan	1.0	Reviewed Debtors' updates to turnaround plan for UCC meeting on 8/21.
8/18/2023	J. Sherman	0.4	Revised US asset sale process update slide with updates from Debtors' IB for UCC presentation on 8/21.
8/18/2023	K. McColgan	0.3	Revised draft of 8/21 weekly report to UCC.
8/21/2023	K. Grogan	1.0	Reviewed ROW business plan presentation for UCC on 8/21.
8/21/2023	K. Grogan	1.0	Reviewed Spain Management presentation re: business plan review on 8/21 for UCC.
8/21/2023	P. Carangelo	0.8	Drafted outline of work stream sections for the 8/28 UCC meeting presentation.
8/21/2023	P. Carangelo	0.6	Prepared financial summary notes for distribution to the UCC.
8/21/2023	D. Galfus	0.4	Reviewed the 8/21 weekly presentation for the Committee re: liquidity.
8/21/2023	J. Sherman	0.3	Revised ROW business plan for comments from legal for UCC presentation on 8/21.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/22/2023	P. Carangelo	0.8	Revised financial summary notes for distribution to the UCC based on comments from BRG (K. McColgan).
8/22/2023	D. Galfus	0.6	Analyzed the Debtors' foreign operations.
8/22/2023	K. McColgan	0.6	Prepared draft presentation for 8/28 UCC meeting.
8/22/2023	P. Carangelo	0.6	Reviewed responses from the Debtors' financial advisor re: FYE 2023 financial performance due diligence questions.
8/22/2023	K. Grogan	0.4	Reviewed outline of presentation for UCC meeting on 8/28.
8/23/2023	K. McColgan	0.4	Reviewed lender listing as compared with capital structure analysis.
8/24/2023	J. Sherman	1.5	Populated US sale critical path update for new bidders from updates from Debtors' IB for UCC meeting on 8/28.
8/24/2023	P. Carangelo	0.9	Drafted ROW sale process update based on new information from PJT for the 8/28 UCC meeting.
8/24/2023	P. Carangelo	0.8	Revised US sale critical path update based on comments from BRG (K. McColgan) for 8/28 UCC meeting.
8/24/2023	P. Carangelo	0.7	Drafted US sale critical path update based on new information from PJT for the 8/28 UCC meeting.
8/24/2023	K. Grogan	0.5	Reviewed US sale process update in presentation for UCC meeting on 8/28.
8/24/2023	K. Grogan	0.5	Updated summary of indications of interest in US sale process to date in presentation for UCC meeting on 8/28.
8/24/2023	K. McColgan	0.4	Revised portion of presentation draft for 8/28 UCC meeting.
8/25/2023	J. Sherman	1.5	Prepared revised practice location state variance slide to reflect updated critical path re: updates to US sale process for UCC presentation on 8/28.
8/25/2023	D. Galfus	1.3	Reviewed the 8/28 weekly presentation for the Committee re: sale process and operating matters.
8/25/2023	M. Galfus	1.2	Prepared outline of the executive summary for the Statements and Schedules section of the 8/28 weekly UCC report.
8/25/2023	R. Zaidman	1.1	Reviewed BRG's draft weekly reporting for the 8/28 Committee meeting.
8/25/2023	K. Grogan	1.0	Updated cash compliance summary in presentation for UCC meeting on 8/28.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/25/2023	K. McColgan	0.8	Revised presentation draft for 8/28 UCC meeting.
8/25/2023	K. McColgan	0.3	Reviewed US June 2023 operating results and notes ahead of call with UCC member.
8/27/2023	M. Galfus	1.6	Reviewed the Statements and Schedules section of the 8/28 weekly UCC report for consistency.
8/27/2023	J. Sherman	1.0	Revised the Statements and Schedules primer in UCC presentation for 8/28.
8/27/2023	J. Sherman	0.8	Revised US sale process summary of bids received slide for comments for UCC presentation on 8/28.
8/27/2023	K. McColgan	0.7	Revised draft presentation to UCC for 8/28 meeting.
8/27/2023	P. Carangelo	0.5	Revised US sale critical path update based on comments from BRG (D. Galfus) for the 8/28 UCC meeting.
8/27/2023	P. Carangelo	0.4	Revised Debtors' financial performance update based on comments from BRG (D. Galfus) for the 8/28 UCC meeting.
8/28/2023	D. Galfus	1.6	Revised the 8/28 weekly presentation for the Committee on sale process and liquidity.
8/28/2023	J. Sherman	1.3	Prepared a summary of the US divestiture sites re: asset sale for the UCC presentation on 9/5.
8/28/2023	R. Zaidman	1.3	Reviewed draft 8/28 BRG report to the Committee re: case status on various workstreams.
8/28/2023	J. Sherman	1.1	Prepared the revised available cash comparison slide to size liquidity at sale confirmation for UCC 8/28 presentation.
8/28/2023	R. Shapiro	1.1	Reviewed presentation materials for 8/28 Committee meeting.
8/28/2023	K. McColgan	1.1	Revised 8/28 weekly UCC presentation materials.
8/28/2023	J. Sherman	1.0	Revised the key takeaways on the Plan of Reorganization for comments for the 8/28 UCC presentation.
8/28/2023	P. Carangelo	0.8	Drafted regional net operating cash flow update for the 9/5 UCC meeting.
8/28/2023	R. Zaidman	0.8	Reviewed latest BRG draft reporting section on SOFAs and SOALs for 8/28 Committee meeting.
8/28/2023	M. Galfus	0.8	Reviewed the executive summary of the Statements and Schedules section for the 8/28 weekly UCC report.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/28/2023	R. Shapiro	0.6	Reviewed notes from call with UK Management team ahead of UCC presentation on 8/28 re: UK business plan.
8/28/2023	P. Carangelo	0.6	Revised US financial performance update based on comments from BRG (R. Shapiro) for the 8/28 UCC meeting.
8/28/2023	C. Kearns	0.5	Reviewed presentation materials for 8/28 Committee meeting.
8/28/2023	P. Carangelo	0.4	Mapped updated list of US practice sites divested for the 9/5 UCC meeting.
8/28/2023	J. Sherman	0.4	Revised UCC scheduled claims slide for comments re: Statements and Schedules for UCC meeting on 8/28.
8/28/2023	J. Sherman	0.3	Revised the 8/28 UCC presentation for comments on the financial performance section re: business plan.
8/28/2023	P. Carangelo	0.3	Updated the executive DIP summary based on comments from BRG (R. Shapiro) for the 8/28 UCC meeting.
8/29/2023	M. Galfus	1.1	Reviewed the SOFA/SOAL report for consistency to be presented to the Committee on 9/5.
8/29/2023	M. Galfus	0.7	Updated the executive summary of the SOFA/SOAL report to be presented to the Committee on 9/5.
8/29/2023	M. Galfus	0.4	Reviewed the Debtors' revenue listed in SOFA 1 and 2 for the SOFA/SOAL report to be presented to the Committee on 9/5.
8/30/2023	P. Carangelo	2.2	Drafted a wind down cost and recovery assumption summary for the UCC presentation on 9/5.
8/30/2023	M. Galfus	1.6	Reviewed the SOFA/SOAL report to be presented to the Committee on 9/5.
8/30/2023	J. Sherman	1.3	Prepared a summary of the US divestiture sites with physical locations to tie to Debtors' turnaround presentation re: asset sale for the UCC presentation on 9/5.
8/30/2023	J. Sherman	1.2	Prepared wind down assumption summary page for UCC presentation on 9/5.
8/31/2023	J. Sherman	2.9	Prepared a summary of the de minimis asset APAs received for UCC presentation on 9/5.
8/31/2023	K. Grogan	2.0	Updated summary of practices in de minimis asset sale process for UCC presentation on 9/5.
8/31/2023	K. Grogan	1.2	Reviewed Debtor-in-Possession Monthly Operating Reports.

Date	Professional	Hours	Description
18. Operating and Other Reports			
8/31/2023	K. McColgan	0.9	Reviewed initial MOR reports filed by Debtors.
8/31/2023	R. Shapiro	0.8	Reviewed Committee update materials.
8/31/2023	K. McColgan	0.4	Reviewed draft UCC presentation for 9/5.
Task Code Total Hours		212.0	
19. Cash Flow/Cash Management/ Liquidity			
8/1/2023	R. Muruganandam	1.3	Analyzed Debtors' hypothetical wind down budget.
8/2/2023	R. Muruganandam	1.4	Updated wind down budget analysis per comments received from BRG team.
8/2/2023	K. Grogan	0.4	Created analysis of cash covenant compliance per liquidity report for week ended 7/31 provided by Debtors' FA.
8/3/2023	R. Muruganandam	0.9	Prepared wind down budget diligence request list.
8/3/2023	R. Shapiro	0.5	Reviewed cash covenant compliance and liquidity as of 7/30.
8/3/2023	K. McColgan	0.2	Reviewed weekly liquidity report.
8/8/2023	K. McColgan	0.9	Reviewed pre- and post-petition A/P balances.
8/9/2023	K. Grogan	2.1	Created DIP variance analysis for weeks ended 6/4 through 7.
8/9/2023	R. Zaidman	0.5	Analyzed latest DIP variance reporting to assess receipts and disbursements cumulative variances in connection with KEIP metrics.
8/9/2023	J. Sherman	0.3	Prepared DIP budget variance from 6/1 DIP budget through 7 actuals.
8/10/2023	K. McColgan	1.1	Analyzed pre- and post-petition A/P balances.
8/10/2023	K. McColgan	0.6	Analyzed post-petition credit via A/P summary report.
8/10/2023	R. Shapiro	0.4	Reviewed June 2023 YTD financial statements re: June YTD variance analysis to initial budget.
8/11/2023	R. Muruganandam	1.6	Updated post-petition accounts payable analysis for revised data files received from Debtors.
8/11/2023	K. McColgan	0.9	Analyzed accounts payable, pre- and post-petition, compared with prior month.
8/11/2023	J. Sherman	0.9	Prepared diligence questions on variance report for 4 weeks ended 8/6 re: DIP variance report.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/11/2023	R. Shapiro	0.9	Reviewed DIP variance and related communication.
8/11/2023	P. Carangelo	0.8	Drafted bi-weekly cash flow variance bridges for the last 4 weeks ended 8/6 for the US region.
8/11/2023	K. Grogan	0.8	Reviewed cash flow balance analysis.
8/11/2023	P. Carangelo	0.4	Drafted bi-weekly cash flow variance bridges for the last 4 weeks ended 8/6 for the ROW.
8/11/2023	K. McColgan	0.2	Reviewed bi-weekly variance report from Debtors (weeks ended 8/5).
8/14/2023	R. Zaidman	0.9	Analyzed DIP-related variance reports since Petition Date provided by A&M (B. Bissett).
8/14/2023	K. McColgan	0.9	Analyzed pre- and post-petition accounts payable balances and payments on prepetition debt.
8/14/2023	R. Shapiro	0.3	Reviewed June 2023 YTD financial statements re: June YTD variance analysis to initial budget.
8/14/2023	K. McColgan	0.2	Corresponded with A&M (D. McLaughlin) re: open A/P information requests.
8/15/2023	J. Sherman	1.1	Extended the July DIP budget through the sale close date to size liquidity needs.
8/15/2023	R. Shapiro	0.5	Corresponded via email with BRG (D. Galfus, K. McColgan) re: variance report of June 2023 YTD actual versus forecasted financials.
8/15/2023	R. Zaidman	0.4	Analyzed DIP-related variance reports since Petition Date provided by A&M (B. Bissett).
8/16/2023	R. Muruganandam	2.5	Analyzed the hypothetical wind down costs.
8/17/2023	K. McColgan	0.9	Reviewed bridge loan documents in connection with August 2022 sale of Australia cardio practice.
8/18/2023	K. McColgan	0.9	Analyzed wind down plan assessments of potential wind down costs.
8/18/2023	P. Carangelo	0.6	Drafted FY23 cash flow compared to plan.
8/18/2023	P. Carangelo	0.5	Analyzed FY23 cash flow compared to plan.
8/18/2023	C. Kearns	0.5	Reviewed wind down budget.
8/22/2023	K. McColgan	0.4	Reviewed accounts receivable detail received from Debtors.
8/23/2023	R. Muruganandam	2.8	Prepared updated fee estimate for BRG professional fees.

Date	Professional	Hours	Description
19. Cash Flow/Cash Management/ Liquidity			
8/23/2023	R. Shapiro	0.5	Reviewed flow of funds memorandum.
8/23/2023	K. McColgan	0.4	Reviewed estimated fees analysis in process.
8/23/2023	R. Shapiro	0.2	Reviewed fee estimate versus budget for remainder of case.
8/24/2023	R. Muruganandam	2.9	Updated fee estimate schedule for professional fees.
8/24/2023	R. Muruganandam	2.4	Continued to update fee estimate schedule for professional fees.
8/24/2023	K. McColgan	0.4	Reviewed updated fee estimate analysis.
8/25/2023	R. Muruganandam	1.5	Updated fee estimate schedule for BRG professional fees per comments received from BRG team.
8/25/2023	K. Grogan	1.1	Created DIP variance analysis for weeks ended 8/20.
8/25/2023	J. Sherman	0.8	Prepared ROW cash variance bridge for 4 weeks ending 8/20.
8/25/2023	J. Sherman	0.8	Prepared US cash variance bridge for 4 weeks ending 8/20.
8/25/2023	K. Grogan	0.8	Researched draft AP documents re: treatment of current liabilities.
8/25/2023	K. McColgan	0.6	Analyzed post-petition payments on prepetition A/P and wages.
8/25/2023	K. McColgan	0.4	Reviewed updated fee estimate analysis.
8/25/2023	K. McColgan	0.3	Reviewed bi-weekly variance report for 8/18.
8/27/2023	K. McColgan	0.5	Analyzed post-petition payments on prepetition A/P and wages.
8/28/2023	K. Grogan	2.3	Updated 8/23 DIP variance analysis.
8/28/2023	K. McColgan	0.4	Reviewed Debtors' cash management structure to determine if sufficient information on hand to assess deposit accounts for government reimbursements.
8/29/2023	K. Grogan	2.0	Prepared available cash scenario cash to size liquidity at year-end.
8/29/2023	J. Sherman	1.6	Prepared available cash scenario analysis to size liquidity at year-end re: DIP budget for 9/5.
8/31/2023	J. Sherman	0.8	Revised available cash through sale consummation to size liquidity for internal comments.
Task Code Total Hours		51.2	

20. Projections/ Business Plan/ Other

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/2/2023	P. Carangelo	1.9	Analyzed Debtors' revised ROW business plan.
8/2/2023	P. Carangelo	1.8	Drafted ROW business plan update for EBITDA by region.
8/2/2023	J. Sherman	1.7	Prepared Australia EBITDA bridge from initial to revised business plan.
8/2/2023	K. McColgan	1.7	Reviewed ROW business plan received from Debtors.
8/2/2023	R. Shapiro	1.7	Reviewed ROW business plan.
8/2/2023	K. Grogan	1.6	Created EBITDA bridges for ROW entities.
8/2/2023	K. Grogan	1.4	Created list of open due diligence questions related to ROW business plan for Debtors' FA.
8/2/2023	P. Carangelo	1.4	Prepared due diligence questions for A&M re: the revised ROW business plan.
8/2/2023	K. Grogan	1.1	Created initial versus revised EBITDA analysis.
8/2/2023	J. Sherman	1.1	Drafted ROW business plan diligence question list Debtors' advisors.
8/2/2023	P. Carangelo	0.9	Drafted ROW EBITDA bridges comparing new and old business plan.
8/2/2023	J. Sherman	0.7	Prepared UK EBITDA bridge from initial to revised business plan.
8/2/2023	C. Kearns	0.7	Reviewed business plan re: ROW entities.
8/2/2023	K. McColgan	0.6	Analyzed EBITDA adjustment to ROW business plan due to certain regulatory issues.
8/2/2023	R. Shapiro	0.6	Reviewed BRG analysis of updated rest of world business plan summary.
8/2/2023	D. Galfus	0.6	Reviewed the latest business plan.
8/2/2023	J. Sherman	0.4	Prepared Spain EBITDA bridge from initial to revised business plan.
8/2/2023	R. Shapiro	0.3	Corresponded via email with BRG (K. McColgan, J. Sherman) re: changes to updated rest of world business plan.
8/3/2023	K. Grogan	1.8	Updated master site list summary to reconcile site list provided by Debtors' FA and Debtors' IB.
8/3/2023	D. Galfus	1.5	Analyzed the Debtors' business plan.
8/3/2023	P. Carangelo	1.2	Drafted forecasted EBITDA bridges for UK business plan.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/3/2023	P. Carangelo	1.1	Drafted forecasted EBITDA bridges for AUS business plan.
8/3/2023	J. Sherman	1.0	Revised Australia EBITDA bridge from initial business plan to revised business plan to reflect comments.
8/3/2023	K. Grogan	1.0	Updated EBITDA bridges through FY2028 for ROW entities.
8/3/2023	K. McColgan	0.7	Analyzed Debtors' updated business plan for fiscal year 2024.
8/3/2023	P. Carangelo	0.7	Analyzed forecasted EBITDA assumptions for AUS business plan.
8/3/2023	K. Grogan	0.7	Created EBITDA bridges through 2028 for ROW entities.
8/4/2023	J. Gusciora	2.4	Researched reports and documents related to certain regulatory issue to assess impact on the Australian business.
8/4/2023	K. McColgan	1.1	Analyzed ROW business plan.
8/4/2023	S. Smith	1.0	Researched information related to certain regulatory issues.
8/4/2023	K. McColgan	0.9	Reviewed research on regulatory issues in Australia Debtors' revenue stream.
8/4/2023	D. Galfus	0.7	Analyzed updated business plan.
8/4/2023	O. Freidzon	0.7	Reviewed industry publications regarding the Company's Australian business.
8/4/2023	C. Kearns	0.4	Reviewed BRG's summary of ROW updated plan.
8/5/2023	K. McColgan	0.6	Reviewed non-PEO business plan for ROW received from Debtors' advisors.
8/5/2023	K. McColgan	0.6	Reviewed summary of chain of ownership for ROW ancillary assets subject to Management's sale process.
8/7/2023	P. Carangelo	2.5	Drafted historical timeline of financing events and capital structure changes in 2019.
8/7/2023	P. Carangelo	1.4	Drafted risk to valuation update for the AUS business plan.
8/7/2023	J. Sherman	1.4	Revised Australia FY24 initial to revised EBITDA bridge for ROW business plan.
8/7/2023	J. Sherman	1.4	Revised UK FY24 initial to revised EBITDA bridge for ROW business plan.
8/7/2023	K. Grogan	1.3	Created ROW entity overview analysis to supplement ROW business plan.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/7/2023	P. Carangelo	1.3	Drafted summary of ROW corporate cost cutting plans.
8/7/2023	R. Shapiro	1.2	Reviewed Debtors' ROW business plan.
8/7/2023	P. Carangelo	0.9	Drafted risk to valuation update for the Spain business plan.
8/7/2023	K. McColgan	0.9	Researched information re: Australia regulatory issues.
8/7/2023	K. McColgan	0.9	Reviewed ROW business plan.
8/7/2023	P. Carangelo	0.8	Drafted risk to valuation update for the UK business plan.
8/7/2023	R. Shapiro	0.6	Analyzed ROW business plan.
8/7/2023	J. Sherman	0.6	Revised corporate cost takeout bridge for ROW business plan.
8/7/2023	K. Grogan	0.5	Updated ROW business plan analysis with risk to valuation in ROW business plan.
8/7/2023	R. Shapiro	0.4	Reviewed preliminary market approach value indications re: ROW business plan review for UCC.
8/8/2023	P. Carangelo	1.9	Researched extent of regulatory issues in Australia re: ROW business.
8/8/2023	P. Carangelo	1.4	Drafted summary of regulatory risk to ROW valuation.
8/8/2023	K. Grogan	1.3	Researched regulatory issues in Australia for international business.
8/8/2023	J. Sherman	1.3	Revised the key takeaways for impact of regulatory issues for ROW business plan.
8/8/2023	R. Shapiro	1.1	Reviewed BRG US business plan materials in preparation for UCC call on 8/8.
8/8/2023	J. Sherman	1.1	Revised UK FY24-28 business plan bridge for key valuation impact risk for ROW business plan.
8/8/2023	J. Sherman	1.0	Revised AU FY24-28 business plan bridge for key valuation impact risk for ROW business plan.
8/8/2023	P. Carangelo	0.9	Drafted timeline of financing events and capital structure changes in 2021.
8/8/2023	P. Carangelo	0.9	Revised executive summary for ROW business plan based on comments from BRG (R. Shapiro).
8/8/2023	P. Carangelo	0.9	Revised US business plan for updated site counts from A&M.
8/8/2023	P. Carangelo	0.8	Drafted forecasted EBITDA bridge for consolidated ROW business plan.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/8/2023	P. Carangelo	0.8	Drafted timeline of financing events and capital structure changes in 2020.
8/8/2023	K. Grogan	0.8	Prepared risk to valuation analysis to supplement regional EBITDA analysis in ROW business plan.
8/8/2023	J. Sherman	0.8	Revised AU FY24 initial to revised business plan bridge for key valuation impact risk for ROW business plan.
8/8/2023	C. Kearns	0.7	Held call with the Committee, Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) re: US business plan.
8/8/2023	R. Shapiro	0.7	Participated in UCC call with Kramer Levin (A. Rogoff) and Locke Lord (E. Guffy) to provide update re: preliminary consolidated business plan review to national buyers.
8/8/2023	J. Sherman	0.7	Revised UK FY24 initial to revised business plan bridge for key valuation impact risk for ROW business plan.
8/8/2023	J. Sherman	0.5	Revised Spain FY24 initial to revised business plan bridge for key valuation impact risk for ROW business plan.
8/8/2023	K. McColgan	0.3	Reviewed Australian publicly available information re: regulatory issue.
8/8/2023	J. Sherman	0.3	Revised Spain FY24-28 business plan bridge for key valuation impact risk for ROW business plan.
8/9/2023	J. Sherman	2.3	Revised ROW business plan due diligence list for Australia for Debtors' advisors.
8/9/2023	P. Carangelo	2.0	Revised Australia business plan due diligence list for A&M.
8/9/2023	P. Carangelo	1.4	Revised UK business plan due diligence list for A&M.
8/9/2023	K. Grogan	1.3	Refined open due diligence request list for Spain entity in ROW business plan for Debtors' advisor.
8/9/2023	K. Grogan	1.3	Refined open due diligence request list for United Kingdom entity in ROW business plan for Debtors' advisor.
8/9/2023	R. Shapiro	1.3	Reviewed updated BRG analysis re: ROW business plan.
8/9/2023	J. Sherman	1.3	Revised ROW business plan due diligence list for UK for Debtors' advisors.
8/9/2023	K. McColgan	1.1	Analyzed ROW business plan.
8/9/2023	P. Carangelo	1.1	Drafted timeline of financing events and capital structure changes in 2022.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/9/2023	J. Sherman	1.0	Revised ROW business plan due diligence list for Spain for Debtors' advisors.
8/9/2023	P. Carangelo	0.9	Revised Spain business plan due diligence list for A&M.
8/9/2023	R. Shapiro	0.6	Reviewed due diligence questions for A&M re: rest of world business plan.
8/10/2023	J. Sherman	2.3	Prepared list of comparable industry transaction data for ROW business plan.
8/10/2023	K. Grogan	1.8	Created analysis of June YTD US financials compared to business plan forecast model.
8/10/2023	P. Carangelo	1.1	Revised ROW business plan executive summary based on comments from BRG (R. Shapiro).
8/10/2023	J. Sherman	0.9	Prepared ROW valuation analysis for ROW business plan.
8/10/2023	J. Sherman	0.5	Revised ROW business plan due diligence list for Australia for Debtors' advisors.
8/10/2023	K. McColgan	0.3	Analyzed ROW EBITDA report received from Debtor.
8/10/2023	R. Shapiro	0.3	Provided comments to BRG team on rest of world business plan executive summary.
8/11/2023	R. Shapiro	0.4	Reviewed rest of world asset sale update summary.
8/14/2023	D. Galfus	1.5	Participated in a call with Genesis Care (T. LaSpina, R. Lizzio) and A&M (S. Richardson) re: ROW business plan.
8/14/2023	J. Sherman	1.5	Reviewed Australian business plan with updated Management commentary re: ROW business plan review.
8/14/2023	K. McColgan	1.5	Reviewed details and assumptions supporting the ROW business plan.
8/14/2023	P. Carangelo	1.5	Reviewed revised information re: the ROW business plan from the Debtor.
8/14/2023	D. Galfus	1.4	Analyzed the Debtors' business plan in advance of call with Management.
8/14/2023	R. Shapiro	1.0	Participated in partial business plan call with Genesis Care (T. LaSpina, R. Lizzio) and A&M (S. Richardson).
8/14/2023	C. Kearns	0.8	Participated in portion of a call with Genesis Care (T. LaSpina, R. Lizzio) and A&M (S. Richardson) re: ROW business plan.
8/14/2023	R. Shapiro	0.8	Reviewed updated Australian business plan.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/14/2023	P. Carangelo	0.5	Revised ROW business plan executive summary based on comments from BRG (R. Shapiro).
8/15/2023	P. Carangelo	1.6	Researched the extent of certain regulatory violations to assess the impact on the Debtors' business plan.
8/15/2023	P. Carangelo	1.2	Researched the extent of regulatory violations to assess the impact on the Debtors' business plan.
8/15/2023	J. Sherman	1.0	Researched the extent of regulatory violations to assess the impact on the Debtors' business plan.
8/15/2023	R. Shapiro	0.7	Reviewed analysis of comparable companies re: US business plan.
8/15/2023	R. Shapiro	0.4	Participated in call with Kramer Levin (A. Rogoff) re: Australia business plan.
8/15/2023	K. Grogan	0.3	Reviewed regulatory issue in ROW business plan.
8/16/2023	R. Shapiro	2.7	Analyzed ROW business plan.
8/16/2023	J. Sherman	1.2	Revised run rate impact analysis re: ROW business plan.
8/16/2023	P. Carangelo	0.9	Reviewed Debtors' business plan for updates on the turnaround plan.
8/16/2023	J. Sherman	0.8	Revised sensitivity impact re: regulatory issues in ROW business plan update.
8/16/2023	J. Sherman	0.7	Revised potential settlement impact in ROW business plan update.
8/16/2023	J. Sherman	0.6	Reviewed Debtors' business plan for updates on the turnaround plan.
8/16/2023	K. Grogan	0.6	Reviewed Debtors' business plan for updates on the turnaround plan.
8/16/2023	J. Sherman	0.4	Researched physician exits reasoning report for doctor attrition re: business plan.
8/16/2023	J. Sherman	0.4	Revised FY23 Australian initial to revised EBITDA bridge business plan per comments.
8/16/2023	K. Grogan	0.3	Researched regulatory issues impact on Debtors' business plan.
8/17/2023	J. Sherman	1.3	Populated FY23 actual to forecast EBITDA bridge for historical financial analysis.
8/17/2023	R. Shapiro	1.2	Reviewed ROW business plan.
8/17/2023	R. Zaidman	1.0	Reviewed draft BRG summary of ROW business plan to assess EBITDA projections.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/17/2023	D. Galfus	0.9	Analyzed the ROW long range business plan.
8/17/2023	P. Carangelo	0.9	Revised ROW business plan EBITDA bridges based on comments from BRG (R. Shapiro).
8/17/2023	D. Galfus	0.7	Evaluated the Debtors' business plan for the US.
8/17/2023	P. Carangelo	0.5	Revised FY23 EBITDA bridge compared to forecast based on comments from BRG (D. Galfus).
8/18/2023	J. Sherman	1.2	Prepared a FY24 US EBITDA bridge from previous to updated forecast.
8/18/2023	D. Galfus	1.1	Analyzed the Debtors' business plan forecast.
8/18/2023	P. Carangelo	0.8	Drafted FY24 revised EBITDA to FY24 original EBITDA bridge for US business.
8/18/2023	J. Sherman	0.8	Prepared due diligence request list from Management's Australian business plan presentation for Debtors' advisors re: business plan.
8/18/2023	J. Sherman	0.7	Prepared due diligence request list for key performance management questions for Debtors' advisors re: business plan.
8/18/2023	K. Grogan	0.5	Reviewed outline of topics to be discussed during meetings on 8/21 between the Debtors and Committee members.
8/18/2023	J. Sherman	0.5	Reviewed updated valuation analysis re: ROW business plan.
8/18/2023	J. Sherman	0.5	Revised ROW business plan for comments from legal.
8/18/2023	J. Sherman	0.4	Prepared due diligence request list for key performance management questions for Debtors' advisors re: business plan.
8/18/2023	K. McColgan	0.4	Researched publicly available information re: Australia regulatory issues impacting Debtor.
8/21/2023	K. McColgan	1.5	Attended meeting with Genesis Care (D. Young, R. Briggs, J. Hely, L. Morrissey, S. Richardson, R. Lizzio), K&E (J. Fedell) and PJT (J. Walters) to review business plan with lender group.
8/21/2023	R. Shapiro	1.5	Participated in DIP lender call with Genesis Care (D. Young, R. Briggs, J. Hely, L. Morrissey, S. Richardson, R. Lizzio), K&E (J. Fedell) and PJT (J. Walters) to review business plan.
8/21/2023	D. Galfus	1.3	Participated in a call with Genesis Care (S. Marzouk, T. La Spina, D. Young) on the business plan update.
8/21/2023	R. Shapiro	1.1	Reviewed ROW business plan for distribution to UCC.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/21/2023	J. Sherman	1.0	Reviewed Genesis Care ROW business plan with updates from Management.
8/21/2023	P. Carangelo	1.0	Reviewed Genesis Care ROW updated business plan.
8/21/2023	J. Sherman	1.0	Reviewed Genesis Care US business plan with updates from Management.
8/21/2023	P. Carangelo	1.0	Reviewed Genesis Care US updated business plan.
8/21/2023	P. Carangelo	0.8	Reviewed the ROW business plan update for the Spain region.
8/21/2023	J. Sherman	0.7	Reviewed Spain business plan with Management comments re: ROW business plan.
8/21/2023	J. Sherman	0.5	Prepared US business plan summary notes for distribution to UCC.
8/21/2023	R. Shapiro	0.4	Corresponded via email with BRG (K. McColgan) and Kramer Levin (M. Wasson) re: summary of 8/21 Management presentations to provide update to UCC.
8/21/2023	R. Shapiro	0.4	Edited summary of business plan calls for UCC.
8/22/2023	J. Sherman	1.0	Reviewed diligence responses from Debtors' advisors on year-end financial business performance re: business plan.
8/22/2023	J. Sherman	0.9	Reviewed revised valuation derived from the new ROW business plan.
8/22/2023	P. Carangelo	0.7	Reviewed revised valuation derived from updated ROW business plan.
8/22/2023	K. Grogan	0.7	Reviewed revised valuation from updated ROW business plan.
8/22/2023	R. Shapiro	0.4	Corresponded via email with A&M (M. Kuruzovich) re: June 2023 YTD business performance variance to budget.
8/23/2023	J. Sherman	1.9	Reviewed due diligence list for remaining items needed for business plan from Debtors' advisor re: business plan.
8/23/2023	P. Carangelo	1.9	Revised due diligence list for remaining items needed from the Debtors' advisors re: the ROW business plan.
8/23/2023	D. Galfus	0.6	Evaluated valuation metrics related to the ROW business.
8/23/2023	K. Grogan	0.3	Reviewed open items on diligence list re: ROW business plans.
8/24/2023	J. Sherman	1.2	Revised due diligence list for remaining items needed for business plan from Debtors' advisors re: business plan.
8/25/2023	P. Carangelo	1.2	Reviewed the ROW business plan for the UK region.

Date	Professional	Hours	Description
20. Projections/ Business Plan/ Other			
8/25/2023	K. McColgan	1.0	Attended conference call with Genesis Care (J. Hely, R. Briggs) and A&M (S. Richardson) to review U.K. business plan.
8/25/2023	D. Galfus	1.0	Participated in a presentation by Genesis Care (J. Hely, R. Briggs) and A&M (S. Richardson) re: the UK business plan.
8/25/2023	K. Grogan	1.0	Reviewed UK business plan re: business plan review work stream.
8/25/2023	J. Sherman	1.0	Reviewed UK business plan with updates from Company Management re: business plan review.
8/25/2023	J. Sherman	0.8	Reviewed revenue cycle management overview presentation from Company on revised process.
8/25/2023	K. McColgan	0.5	Attended conference call with Kramer Levin (M. Wasson, R. Ringer) and a UCC member to provide an overview of the business plan information presented.
8/25/2023	D. Galfus	0.5	Participated in a call with Kramer Levin (M. Wasson, R. Ringer) and a Committee member re: business plan status.
8/25/2023	J. Sherman	0.5	Participated in call with Kramer Levin (M. Wasson, R. Ringer) and a certain Committee member to review the US and ROW business plans re: business plan.
8/25/2023	R. Shapiro	0.3	Reviewed Company's revenue cycle management overview presentation.
8/25/2023	K. McColgan	0.3	Reviewed ROW business plan and related notes ahead of call with UCC member.
Task Code Total Hours		163.4	
24. Liquidation Analysis			
8/2/2023	K. McColgan	1.6	Reviewed hypothetical US wind down plan received from Debtors.
8/2/2023	R. Shapiro	1.4	Reviewed wind down plan.
8/2/2023	D. Galfus	0.5	Reviewed the wind down plan for the US operations.
8/3/2023	C. Kearns	0.6	Reviewed Debtors' wind down plan re: US.
8/3/2023	R. Shapiro	0.5	Reviewed BRG analysis of US hypothetical wind down plan.
8/4/2023	K. McColgan	1.1	Analyzed US wind down plan.
8/7/2023	K. McColgan	0.9	Reviewed US wind down plan.
8/8/2023	R. Shapiro	1.7	Reviewed wind down plan.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/9/2023	K. McColgan	1.1	Analyzed hypothetical wind down plan in preparation for call with Debtors' advisors.
8/9/2023	R. Shapiro	0.9	Reviewed BRG wind down analysis.
8/9/2023	R. Shapiro	0.8	Reviewed diligence responses to wind down analysis.
8/10/2023	P. Carangelo	1.6	Analyzed Debtors' wind down plan.
8/10/2023	K. Grogan	1.3	Reviewed US wind down plan.
8/10/2023	C. Kearns	0.5	Reviewed Debtors' wind down analysis.
8/16/2023	K. McColgan	1.1	Analyzed wind down plan and assumptions.
8/16/2023	J. Sherman	0.8	Analyzed certain practices for wind down plan analysis.
8/17/2023	P. Carangelo	1.1	Analyzed Debtors' wind down plan.
8/17/2023	K. McColgan	0.9	Analyzed US clinic wind down summary with historical P&L and cash flows.
8/17/2023	J. Sherman	0.7	Reviewed US wind down plan for response to UCC member question.
8/18/2023	P. Carangelo	0.8	Analyzed Debtors' wind down plan.
8/18/2023	K. Grogan	0.4	Analyzed Debtors' wind down plan.
8/24/2023	C. Kearns	0.5	Reviewed wind down plans for certain centers.
8/29/2023	P. Carangelo	2.9	Prepared revised wind down analysis of corporate cost to size cost for practices outside of critical sale path.
8/29/2023	J. Sherman	2.9	Revised wind down analysis to size clinical cost for practices outside of critical path.
8/29/2023	J. Sherman	2.7	Revised wind down analysis to size corporate cost for practices outside of critical path.
8/29/2023	P. Carangelo	2.1	Prepared revised wind down analysis of clinical costs to size cost for practices outside of critical sale path.
8/29/2023	K. Grogan	1.5	Reviewed summary of corporate employees remaining by department re: analysis of hypothetical wind down of operations.
8/29/2023	K. Grogan	1.0	Reviewed summary of corporate indirect costs re: analysis of hypothetical wind down of operations.

Date	Professional	Hours	Description
24. Liquidation Analysis			
8/29/2023	K. Grogan	0.5	Prepared revised wind down analysis to size cost for practices outside of critical path.
8/30/2023	J. Sherman	2.9	Reviewed revised wind down analysis to size clinical cost for practices outside of critical path.
8/30/2023	J. Sherman	2.7	Reviewed revised wind down analysis to size corporate cost for practices outside of critical path.
8/30/2023	P. Carangelo	2.6	Updated revised wind down analysis of clinical costs to size cost for practices outside of critical sale path.
8/30/2023	P. Carangelo	2.4	Updated revised wind down analysis of corporate cost to size cost for practices outside of critical sale path.
8/30/2023	J. Sherman	1.3	Revised wind down analysis for high and low case scenarios.
8/30/2023	R. Shapiro	1.2	Reviewed wind down analysis re: rest of world business plan.
8/30/2023	J. Sherman	0.8	Continued to prepare revised wind down analysis to size clinical cost for practices outside of critical path.
8/31/2023	J. Sherman	2.9	Revised wind down analysis of clinical costs of practices outside of critical path sale.
8/31/2023	K. Grogan	1.7	Prepared revised wind down analysis of clinical costs to size cost for practices outside of critical sale path.
8/31/2023	P. Carangelo	1.6	Revised wind down analysis of clinical costs for practices outside of critical sale path based on comments from BRG (R. Shapiro).
8/31/2023	P. Carangelo	1.2	Revised wind down analysis of corporate costs for practices outside of critical sale path based on comments from BRG (R. Shapiro).
Task Code Total Hours		55.7	

26. Tax Issues			
8/3/2023	Q. Liu	1.1	Reviewed tax request list and tax files to determine additional tax files to be requested.
8/3/2023	G. Koutouras	0.8	Reviewed tax information provided.
8/3/2023	G. Koutouras	0.8	Updated tax information request list.
8/3/2023	K. McColgan	0.4	Reviewed tax ID summary in connection with reconciliation of number of locations being marketed.
8/3/2023	K. McColgan	0.4	Reviewed tax issues relative to US federal and state NOL limitation issues.

Date	Professional	Hours	Description
26. Tax Issues			
8/4/2023	G. Koutouras	1.0	Reviewed status of case regarding tax workstreams.
8/4/2023	G. Koutouras	0.5	Corresponded with A&M (K. Jacobs) re: tax data.
8/7/2023	K. McColgan	0.2	Corresponded with A&M (D. Yousefy) re: open tax diligence requests.
8/7/2023	K. McColgan	0.2	Corresponded with Counsel and BRG tax team to schedule call re: tax issues.
8/8/2023	G. Koutouras	2.8	Reviewed tax data in preparation for 8/9 tax call.
8/8/2023	Q. Liu	0.6	Reviewed purchase documents for historical transaction to assess tax basis.
8/9/2023	G. Koutouras	1.9	Prepared summary of tax points discussed on the call.
8/9/2023	G. Koutouras	1.2	Participated in tax call with A&M (K. Jacobs, D. Yousefy), K&E (A. Sexton, M. Dewar) and Kramer Levin (M. Wasson, B. Herzog).
8/9/2023	Q. Liu	0.7	Analyzed issues pertaining to potential issues on sale of US assets.
8/9/2023	Q. Liu	0.7	Summarized notes from tax call into email to share with participants and internal group.
8/9/2023	K. McColgan	0.6	Participated in part of initial tax diligence call with A&M (K. Jacobs, D. Yousefy), K&E (A. Sexton, M. Dewar) and Kramer Levin (M. Wasson, B. Herzog) to discuss NOL availability, state tax issues, and basis questions.
8/9/2023	C. Kearns	0.5	Participated in portion of a call with A&M (K. Jacobs, D. Yousefy), K&E (A. Sexton, M. Dewar) and Kramer Levin (M. Wasson, B. Herzog).
8/10/2023	Q. Liu	0.6	Edited tax call notes for the team.
8/10/2023	C. Kearns	0.2	Reviewed notes on status of tax analysis.
8/10/2023	K. McColgan	0.2	Revised summary of tax call before distributing to team.
8/11/2023	D. Galfus	0.5	Evaluated the Debtors' income tax matters and status.
8/11/2023	K. McColgan	0.3	Analyzed Debtors' reconciliation of practices to location to taxpayer ID numbers.
8/21/2023	G. Koutouras	1.4	Prepared summary of tax requirements related to survival of tax attributes.
8/21/2023	G. Koutouras	0.6	Emailed with BRG (K. McColgan) regarding case update with respect to US and ROW tax workstreams.

Date	Professional	Hours	Description
26. Tax Issues			
8/21/2023	D. Galfus	0.5	Analyzed the income tax matters for the Debtors.
8/22/2023	Q. Liu	1.6	Researched Australian tax authority guidelines.
8/25/2023	K. McColgan	0.8	Attended conference call with Kramer Levin (B. Herzog, M. Wasson) re: potential tax strategies.
8/25/2023	Q. Liu	0.8	Participated in tax call with tax advisors from Kramer Levin (B. Herzog, M. Wasson) regarding potential tax strategies.
8/25/2023	G. Koutouras	0.8	Participated in teleconference with Kramer Levin (B. Herzog) regarding potential strategies for the US Debtors. .
8/25/2023	Q. Liu	0.8	Researched tax issues for foreign Debtors.
8/25/2023	D. Galfus	0.6	Participated in partial meeting with Kramer Levin (M. Wasson, B. Herzog) re: income matters and related strategies.
8/25/2023	G. Koutouras	0.4	Prepared summary of tax issues.
8/29/2023	C. Kearns	0.2	Reviewed status of tax related analysis.
8/31/2023	Q. Liu	1.3	Researched creditor tax issues.
8/31/2023	D. Galfus	0.5	Held call with Kramer Levin (B. Herzog, M. Wasson) re: the income taxes.
8/31/2023	Q. Liu	0.5	Participated in tax call with tax advisors from Kramer Levin (B. Herzog, M. Wasson) to discuss tax issues.
Task Code Total Hours		27.0	
27. Plan of Reorganization/ Disclosure Statement			
8/25/2023	R. Shapiro	2.3	Reviewed draft Plan.
8/25/2023	K. McColgan	1.1	Reviewed draft POR received from Debtors' Counsel.
8/25/2023	C. Kearns	0.7	Reviewed draft Plan.
8/28/2023	R. Zaidman	1.4	Reviewed draft Plan-related document as sent by Kramer Levin (M. Wasson).
8/28/2023	P. Carangelo	0.4	Reviewed draft Plan of Reorganization from the Debtors' legal advisor.
Task Code Total Hours		5.9	
28. Valuation Analysis			
8/3/2023	A. Smith	1.3	Prepared valuation model.

Date	Professional	Hours	Description
28. Valuation Analysis			
8/3/2023	A. Smith	1.1	Developed model for use in market approach method of valuation.
8/3/2023	A. Smith	1.0	Performed market research for valuation analysis.
8/3/2023	A. Smith	0.9	Summarized preliminary results of market approach analysis.
8/4/2023	K. McColgan	0.9	Reviewed preliminary valuation results prepared based on ROW business plan.
8/7/2023	A. Smith	1.8	Prepared valuation analysis for foreign entities.
8/7/2023	R. Shapiro	0.3	Corresponded via email with BRG (A. Smith) re: international comparisons in market approach valuation analysis.
8/8/2023	E. Johns	1.3	Researched transactions for valuation analysis.
8/8/2023	R. Shapiro	0.9	Reviewed preliminary valuation work on ROW business.
8/8/2023	K. McColgan	0.6	Reviewed valuation team update presentation.
8/8/2023	A. Smith	0.4	Summarized results of international transactions research.
8/8/2023	A. Smith	0.4	Updated preliminary valuation report with the findings from international transactions research.
8/9/2023	E. Johns	1.3	Researched transactions for valuation analysis.
8/10/2023	E. Johns	1.3	Reviewed market approach analysis.
8/11/2023	E. Johns	1.3	Reviewed guideline transactions for market approach analysis.
8/14/2023	E. Johns	1.3	Reviewed market approach analysis.
8/15/2023	E. Johns	1.3	Researched data for income approach analyses.
8/15/2023	R. Shapiro	0.6	Reviewed valuation methodology re: market approach valuation analysis.
8/16/2023	E. Johns	1.3	Reviewed income approach analyses.
8/17/2023	A. Wessel	2.4	Developed DCF model.
8/17/2023	A. Smith	2.3	Revised the valuation model.
8/17/2023	A. Wessel	2.2	Prepared Excel versions of financial statements to link to valuation model.
8/17/2023	A. Smith	1.7	Revised valuation model for foreign entities.

Date	Professional	Hours	Description
28. Valuation Analysis			
8/17/2023	A. Smith	1.5	Performed calculations for allocation of corporate overhead to ROW businesses for purposes of income approach analyses.
8/17/2023	A. Wessel	1.3	Linked financial projections to DCF model.
8/17/2023	E. Johns	1.3	Reviewed consolidated valuation analysis.
8/17/2023	A. Smith	0.6	Reviewed IOI information provided to evaluate inclusion of data in valuation.
8/17/2023	A. Smith	0.5	Corresponded with BRG team re: ROW valuation preliminary indications and next steps.
8/17/2023	A. Wessel	0.2	Participated in call with BRG (A. Smith) to discuss valuation needed for Genesis Care ROW.
8/17/2023	A. Smith	0.2	Participated in call with BRG (A. Wessel) re: Genesis Care ROW valuation.
8/18/2023	A. Smith	2.1	Refined market approach analysis prepared by staff.
8/18/2023	A. Smith	1.8	Refined initial DCF analysis for replication by staff for other ROW entities and scenarios.
8/18/2023	A. Smith	1.1	Analyzed balance sheets for each ROW entity for inclusion of asset approach valuation indication.
8/21/2023	A. Smith	1.3	Prepared market approach presentation updates for discussion with BRG team.
8/21/2023	K. Fermín	0.5	Updated the Debtors' valuation model.
8/22/2023	A. Wessel	2.1	Revised BRG's report on the valuation of the foreign Debtors.
8/22/2023	A. Smith	1.5	Refined additional income approach analysis performed by staff for inclusion in valuation conclusions.
8/22/2023	R. Shapiro	0.9	Reviewed updated valuation analysis.
8/22/2023	A. Wessel	0.8	Edited valuation model, including adding implied multiples and percentiles for each region valued.
8/22/2023	C. Kearns	0.5	Reviewed status of BRG's valuation analysis for ROW.
8/22/2023	A. Wessel	0.4	Conducted research on guideline transactions for ROW business.
8/22/2023	K. McColgan	0.4	Reviewed revised draft valuation estimate of ROW business.

Date	Professional	Hours	Description
28. Valuation Analysis			
8/22/2023	A. Wessel	0.2	Edited valuation model, including adding implied multiples and percentiles for each region valued.
8/23/2023	A. Wessel	2.2	Updated asset approach exhibits and linked Spain and UK May 2023 balance sheets to ROW valuation model.
8/23/2023	E. Johns	1.3	Drafted commentary for review by valuation team.
8/23/2023	A. Wessel	0.9	Edited DCF and cost of capital schedules in ROW valuation model.
8/23/2023	A. Smith	0.5	Prepared additional market approach scenario re: Australia performance.
8/24/2023	A. Smith	1.8	Developed alternative valuation approaches for foreign entities. .
8/24/2023	E. Johns	1.3	Reviewed data for Australia analysis.
8/24/2023	A. Wessel	1.2	Created table summarizing terms, details, and assumptions of various IOIs received for sale of US business.
8/24/2023	A. Wessel	1.1	Reviewed IOI letters related to sale of US business.
8/24/2023	A. Wessel	0.4	Reviewed PJT presentation on IOIs and IOI letters.
8/25/2023	A. Smith	2.8	Refined DCF analysis and asset approach prepared by staff.
8/25/2023	E. Johns	1.3	Reviewed deliverable for ROW valuation analysis.
8/25/2023	A. Wessel	1.2	Updated table summarizing terms, details, and assumptions of various IOIs received for sale of US business.
8/25/2023	A. Wessel	1.1	Reviewed IOI letters received for sale of US business.
8/28/2023	A. Smith	2.9	Reconciled valuation results across approaches.
8/28/2023	A. Smith	2.4	Prepared deliverable presentation with conclusions from multiple approaches.
8/28/2023	E. Johns	2.0	Drafted commentary and narrative for ROW valuation deliverable.
8/28/2023	A. Wessel	0.8	Analyzed projections for valuation model.
8/28/2023	A. Wessel	0.3	Updated IOI bids received in valuation model.
8/29/2023	E. Johns	2.0	Performed updates to ROW valuation deliverable.
8/29/2023	A. Smith	0.8	Refined summary in report to include updated income approach conclusions and Australia scenarios.

Date	Professional	Hours	Description
28. Valuation Analysis			
8/29/2023	K. McColgan	0.4	Analyzed valuation analysis updates.
Task Code Total Hours		75.8	
31. Planning			
8/1/2023	D. Galfus	0.5	Updated BRG's work plan and related staffing.
8/2/2023	K. McColgan	0.6	Prepared staffing plan for August 2023 with allocation of responsibilities to BRG team members.
8/3/2023	K. McColgan	0.3	Updated staffing plan assignments based on discussion with team.
8/7/2023	R. Shapiro	0.3	Corresponded via email with BRG (D. Galfus, K. McColgan) re: valuation workstream planning.
8/18/2023	R. Shapiro	0.7	Corresponded via email with BRG (D. Galfus, K. McColgan) re: case workstreams.
8/23/2023	D. Galfus	0.4	Revised BRG work plan and related staffing.
8/25/2023	D. Galfus	0.4	Revised BRG's work plan and related staffing.
8/31/2023	R. Shapiro	0.3	Corresponded via email with BRG (D. Galfus, K. McColgan) re: case workstream planning.
Task Code Total Hours		3.5	
32. Document Review			
8/2/2023	K. McColgan	0.9	Analyzed Debtors' required reporting of tax, severance, insurance, wage and intercompany payments.
8/2/2023	K. Grogan	0.2	Reviewed Dkt Nos. 397-401 filed on the Court docket to assess relevance of motions to BRG workstream re: assuming or rejecting contracts.
8/3/2023	K. Grogan	0.2	Reviewed Dkt Nos. 402-406 filed on the Court docket to assess relevance to BRG workstreams.
8/4/2023	K. McColgan	0.4	Reviewed Court docket for additional relevant filings.
8/4/2023	K. Grogan	0.2	Drafted email summarizing Dkt Nos. 407 and 408 filed on the Court docket to highlight notice of appearance requests relevant to BRG workstreams.
8/7/2023	J. Gusciora	0.5	Researched publicly available information for documents related to Genesis Care bankruptcy.
8/7/2023	K. McColgan	0.4	Reviewed directors and officers listing by Company provided by Debtors.

Date	Professional	Hours	Description
32. Document Review			
8/7/2023	K. McColgan	0.3	Reviewed docket for relevant filings.
8/7/2023	K. McColgan	0.3	Reviewed recently uploaded documents for relevance.
8/7/2023	K. Grogan	0.3	Summarized most recent notice of appearance requests filed on the Court docket to assess relevance to current BRG workstreams.
8/8/2023	K. McColgan	0.6	Reviewed newly uploaded documents for relevant information.
8/10/2023	R. Shapiro	0.7	Reviewed recent financials and other information posted to data room.
8/10/2023	K. McColgan	0.4	Reviewed newly uploaded documents in data room for relevance.
8/11/2023	K. McColgan	0.9	Reviewed data room uploads for relevant items.
8/14/2023	K. McColgan	0.6	Reviewed newly uploaded documents by Debtor for relevance to ongoing work.
8/14/2023	R. Shapiro	0.5	Reviewed regulatory filing summary.
8/14/2023	K. McColgan	0.2	Reviewed withdrawal of motion to lift stay filed by UCC member.
8/15/2023	R. Shapiro	0.7	Reviewed new documents on docket.
8/15/2023	K. Grogan	0.5	Reviewed first professional monthly fee statements filed on the Court docket to supplement summary of fees and expenses to date.
8/15/2023	K. McColgan	0.4	Reviewed newly uploaded documents for relevant items to ongoing analyses.
8/16/2023	K. McColgan	1.0	Reviewed new files uploaded to data room for relevant information needed for ongoing analyses.
8/16/2023	R. Muruganandam	0.9	Compiled new files in the dataroom for distribution to BRG team.
8/16/2023	K. Grogan	0.5	Reviewed Dkt Nos. 444-449 filed on the Court docket to highlight motions relevant to BRG workstreams.
8/16/2023	K. McColgan	0.3	Reviewed 9019 motion filed re: Advava matter.
8/17/2023	K. McColgan	0.6	Reviewed newly uploaded documents including rent obligations and various financial statement summaries for information relevant to ongoing projects.
8/17/2023	K. Grogan	0.5	Summarized Dkt Nos. 450-456 filed on the Court docket to highlight motions relevant to BRG workstreams.
8/18/2023	K. Grogan	0.5	Summarized Dkt Nos. 457-459 filed on the Court docket to determine relevant documents for BRG workstreams.

Date	Professional	Hours	Description
32. Document Review			
8/18/2023	K. McColgan	0.3	Reviewed docket for relevant filings to ongoing work projects.
8/22/2023	K. Grogan	0.5	Reviewed latest Court docket filings to determine relevant motions to BRG workstream re: rejection of certain executory contracts and unexpired leases.
8/23/2023	K. Grogan	0.5	Created summary of Dkt Nos. 577-579 filed on the Court docket to highlight motions relevant to BRG workstreams.
8/24/2023	K. Grogan	0.4	Summarized latest motions and notices filed on the Court docket, to highlight motions relevant to current BRG workstreams.
8/25/2023	K. Grogan	0.4	Drafted summary report of Dkt Nos. 586-591 filed on the Court docket to update the BRG team on motions relevant to workstreams.
8/28/2023	K. Grogan	0.5	Reviewed additional attachments filed on the Court docket related to Motion for Relief from Stay to highlight relevance to BRG workstreams.
8/29/2023	K. Grogan	0.5	Reviewed Dkt Nos. 610-661 filed on the Court docket related to monthly operating reports for period ending 6/30/23 to supplement BRG analysis of monthly operating reports.
8/29/2023	K. McColgan	0.2	Reviewed file upload emails from data rooms for documents relevant to BRG work streams.
8/30/2023	K. Grogan	0.5	Reviewed latest monthly fee statements filed to the Court docket to update summary of professional fee and expense reimbursement to date.
8/31/2023	K. Grogan	0.5	Summarized Dkt Nos. 667-681 filed on the Court docket to inform BRG team on motions filed related to relevant workstreams.
8/31/2023	K. McColgan	0.3	Reviewed data room update emails for updates relevant to BRG workstreams.
Task Code Total Hours		18.1	

37. Vendor Management			
8/9/2023	K. McColgan	0.3	Reviewed retention application for Australian investigations counsel.
8/14/2023	K. McColgan	0.6	Analyzed July 2023 vendor prepetition vendor payment matrix.
8/14/2023	K. Grogan	0.5	Summarized the Interim Compensation Order on case procedures for compensation and expense reimbursements for professionals.
8/15/2023	K. McColgan	1.1	Analyzed vendor payments under critical vendors motion.
8/15/2023	R. Muruganandam	0.6	Updated summary of July critical vendor payments per comments from BRG team.

Date	Professional	Hours	Description
37. Vendor Management			
8/15/2023	K. McColgan	0.3	Reviewed patient care ombudsman fee application.
8/16/2023	K. McColgan	0.3	Reviewed K&E fee application.
8/17/2023	P. Carangelo	0.2	Reviewed K&E filed fee app for the month of June.
8/18/2023	K. McColgan	0.6	Analyzed accounts payable pre- and post-petition compared with vendor payments matrix.
8/21/2023	K. McColgan	0.4	Reviewed first fee application of A&M.
8/21/2023	K. Grogan	0.3	Reviewed additional first monthly fee statements filed on the Court docket to update BRG team on summation of professional fees and expenses filed to date.
8/31/2023	K. McColgan	0.2	Reviewed K&E second monthly fee application filed with Court.
Task Code Total Hours		5.4	
Total Hours		1,353.7	

GenesisCare Pty Limited

Exhibit B: Expense Detail



Berkeley Research Group, LLC

For the Period 8/1/2023 through 8/31/2023

Date	Professional	Amount	Description
03. Travel - Taxi			
8/16/2023	J. Sherman	\$81.59	Taxi home on 8/16 after working late on Genesis Care.
8/16/2023	P. Carangelo	\$15.48	Taxi home on 8/16 after working late on Genesis Care.
Expense Category Total		\$97.07	
10. Meals			
8/16/2023	J. Sherman	\$40.44	Dinner on 8/16 for BRG (J. Sherman, P. Carangelo) while working late on Genesis Care.
Expense Category Total		\$40.44	
12. Publications			
8/24/2023	A. Smith	\$665.00	Transaction data for market approach valuation analysis.
Expense Category Total		\$665.00	
Total Expenses		\$802.51	

Exhibit C
Draft Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
	:	Case No. 23-90614 (MI)
GENESIS CARE PTY LIMITED et al., ¹	:	(Jointly Administered)
	:	
Debtors.	:	
	:	

**ORDER ALLOWING INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES
[Relates to Dkt. No. ____]**

The Court has considered the *First Interim Fee Application of Berkeley Research Group, LLC for Allowance of Compensation for Services Rendered as Financial Advisor to the Official Committee of Unsecured Creditors for the Period from June 22, 2023 through August 31, 2023* filed by Berkeley Research Group, LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$2,006,882.74 for the period set forth in the application.
2. The Debtor is authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://restructuring.ra.kroll.com/GenesisCare>. The location of Debtor’s principal place of business and the Debtors’ service address in these chapter 11 cases is: 2270 Colonial Blvd., Fort Myers, FL 33907.