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Co-Counsel to the Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

POSEIDON PARENT, L.P., *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10902 (CMG)

NOTICE OF HEARING ON FIRST AND FINAL FEE APPLICATIONS

¹ On March 20, 2026, the Court entered its *Order Granting Reorganized Debtors' Motion for Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 232] (the "Order"), closing all cases listed therein except for Poseidon Parent, L.P., Case No. 26-10902 (CMG) (the "Wind-Down Debtor"). The Court has entered a text order on the affiliated dockets listed in the Order requiring that all remaining matters be filed in the Wind-Down Debtor's case. The last four digits of the Wind-Down Debtor's tax ID number are 3150.

NOTICE IS HEREBY GIVEN that there will be a hearing held, if necessary, on **April 28, 2026 at 2:00 p.m. (ET)** before the Honorable Chief Judge Christine M. Gravelle, United States Bankruptcy Court Judge, in Courtroom 3 of the United States Bankruptcy Court for the District of New Jersey, Clarkson S. Fisher U.S. Courthouse, 402 East State Street, Trenton, NJ 08608 for the purpose of acting on applications for compensation. Attendance by creditors is welcomed but not required.

The following fee applications will be heard:

Professional and Application	Fees Requested	Expenses Requested
Kirkland & Ellis LLP Kirkland & Ellis International LLP Co-Counsel to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 8]	\$2,261,861.50	\$49,060.37
Cole Schotz P.C. Co-Counsel to the Debtors and Debtors in Possession First and Final Fee Application [Docket No. 9]	\$106,536.00	\$675.80
KPMG LLP Financial Advisor to the Debtors First and Final Fee Application [Docket No. 10]	\$17,920.18	\$0.00

FTI Consulting, Inc. Financial Advisor to the Debtors First and Final Fee Application [Docket No. 11]	\$965,222.50	\$2,376.00
Evercore Group L.L.C. Investment Banker to the Debtors First and Final Fee Application [Docket No. 12]	\$11,826,354.72	\$60,981.00
Stretto, Inc. Administrative Advisor First and Final Fee Application [Docket No. 13]	\$11,049.80	N/A

Creditors may be heard before the applications are determined. In accordance with D.N.J. LBR 9013-3(d) appearances on fee applications are not required, unless objections are timely filed and served. Objections shall be filed and served no later than **April 21, 2026**.

PLEASE TAKE FURTHER NOTICE that copies of the fee applications may be obtained at no charge at <https://cases.stretto.com/Pretium> or via Pacer at <http://www.njb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: March 27, 2026

/s/ Michael D. Sirota

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