Caption in Compliance with D.N.J. LBR 9004-1(b)

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY	
In re:	Chapter 11
Del Monte Foods Corporation II Inc., *et al.*,[1]	Case No. 25-16984 (MBK)
Debtors.	(Jointly Administered)

Order Filed on June 3, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

ORDER DENYING AD HOC GROUP OF MINORITY SECURED LENDERS' EMERGENCY MOTION TO STAY ORDER CONFIRMING DEBTORS' FIRST AMENDED JOINT CHAPTER 11 PLAN PENDING APPEAL

The relief set forth on the following pages, numbered three (3) through four (4) is hereby **ORDERED**.

DATED: June 3, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

1 The last four digits of Debtor Del Monte Foods Corporation II Inc.'s tax identification number are 1894. A complete list of the Debtors in these Chapter 11 Cases and their respective tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent, at https://cases.stretto.com/DelMonteFoods. The location of the Debtor Del Monte Foods Corporation II Inc.'s principal place of business and the Debtors' service address is 205 North Wiget Lane, Walnut Creek, California 94598.

Caption in Compliance with D.N.J. LBR 9004-1(b)

HERBERT SMITH FREEHILLS KRAMER (US) LLP
Adam C. Rogoff (admitted *pro hac vice*)
Rachael L. Ringer (admitted *pro hac vice*)
Megan M. Wasson (admitted *pro hac vice*)
Ashland J. Bernard (admitted *pro hac vice*)
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
E-mail: Adam.Rogoff@HSFKramer.com
Rachael.Ringer@HSFKramer.com
Megan.Wasson@HSFKramer.com
Ashland.Bernard@HSFKramer.com

– and –

COLE SCHOTZ P.C.
Michael D. Sirota
David M. Bass
Felice R. Yudkin
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Email: msirota@coleschotz.com
dbass@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel to the Debtors and Debtors in Possession

Upon consideration of the *Ad Hoc Group of Minority Secured Lenders' Emergency Motion to Stay Order Confirming Debtors' First Amended Joint Chapter 11 Plan of Reorganization Pending Appeal* [Docket No. 1602] (the "**Motion**") and the opposition [Docket No. 1617] (the "**Opposition**") of the above-captioned debtors and debtors in possession (the "**Debtors**") to the relief sought in the Motion; and upon each of the *Ad Hoc Super-Senior Term Lender Group's Joinder in Support of the Debtors' Opposition* to the Motion [Docket No. 1618] and *the Limited Joinder of the Official Committee of Unsecured Creditors to the Debtors' Opposition* to the Motion [Docket No. 1619];[2] and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having reviewed the Motion, the Debtors' Opposition thereto, and all other pleadings and statements filed in connection therewith, and having heard the statements and arguments of counsel made on the record at a hearing held before this Court on June 2, 2026 (the "**Hearing**"); and upon all of the proceedings had before the Court and after due deliberation thereon and for the reasons set forth more fully on the record of the Hearing, which is incorporated herein by reference; now, therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is hereby **DENIED**, except to the extent provided herein, for the reasons set forth on the record.

2. The stay imposed pursuant to Rule 3020 of the Federal Rules of Bankruptcy Procedure with respect to this Court's *Findings of Fact, Conclusions of Law, and Order (I)*

2 Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the pleadings cited herein.

Approving the Amended Disclosure Statement and (II) Confirming the First Amended Joint Chapter 11 Plan of Del Monte Foods Corporation II Inc. and Its Debtor Affiliates [Docket No. 1592] is hereby extended through close of business on June 10, 2026.

3. This Court retains jurisdiction with respect to all matters, claims, rights or disputes arising from, based upon, or related to this Order.