

ORDERED.

Dated: August 25, 2026


Jacob A. Brown
Chief United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION
www.flmb.uscourts.gov

IN RE:

Chapter 11 Cases

TRAJECTOR HOLDINGS, LLC,¹

Case No. 3:26-bk-03286-JAB
Lead Case

BENEFITS GROUP HOLDINGS, LLC,
TRAJECTOR MEDICAL, LLC,
INFINITE IP LLC,
PERFECT PATH, LLC,
TRAJECTOR ADMIN SERVICES, LLC,
BENEFITS INSURANCE, LLC,
MYLER INSURANCE SERVICES HOLDINGS, LLC,
ANCHORSIX SERVICES, LLC,
ATVANTAGE, LLC,
TRAJECTOR MEDIA SERVICES, LLC,
GLOBALTEK BPO LLC,
MYLER DISABILITY HOLDINGS, LLC,
MYLER DISABILITY, LLC,

Jointly Administered with
Case No. 3:26-bk-03289-JAB
Case No. 3:26-bk-03291-JAB
Case No. 3:26-bk-03293-JAB
Case No. 3:26-bk-03295-JAB
Case No. 3:26-bk-03296-JAB
Case No. 3:26-bk-03297-JAB
Case No. 3:26-bk-03298-JAB
Case No. 3:26-bk-03299-JAB
Case No. 3:26-bk-03300-JAB
Case No. 3:26-bk-03301-JAB
Case No. 3:26-bk-03302-JAB
Case No. 3:26-bk-03304-JAB
Case No. 3:26-bk-03306-JAB

¹ The Debtors' mailing address is 5950 NW 1st Place, Suite 200, Gainesville, FL 32607. The last four digits of each Debtor's federal tax identification number are: (i) Trajector Holdings, LLC (7528); (ii) Benefits Group Holdings, LLC (2029); (iii) Trajector Medical, LLC (5243); (iv) Infinite IP LLC (3723); (v) Perfect Path, LLC (3494); (vi) Trajector Admin Services, LLC (2231); (vii) Benefits Insurance, LLC (9835); (viii) Myler Insurance Services Holdings, LLC (3606); (ix) AnchorSix Services, LLC (5009); (x) Atvantage, LLC (7384); (xi) Trajector Media Services, LLC (7509); (xii) Globaltek BPO LLC (1684); (xiii) Myler Disability Holdings, LLC (9924); (xiv) Myler Disability, LLC (0845); (xv) Adduco Media, LLC (0257); (xvi) Trajector Disability, LLC (5136); (xvii) Contact Center 1, LLC (2329); (xviii) Benefits Karma, LLC (1850); (xix) Executive Staffing Solutions, PLLC (1841); (xx) Ampry Holdings, LLC (2323); (xxi) Concierge Staffing Service Management, LLC (2814); and (xxii) Trajector, Inc. (2128).

ADDUCO MEDIA, LLC,
TRAJECTOR DISABILITY, LLC,
CONTACT CENTER 1, LLC,
BENEFITS KARMA, LLC,
EXECUTIVE STAFFING SOLUTIONS, PLLC,
AMPRY HOLDINGS, LLC,
CONCIERGE STAFFING SERVICE MANAGEMENT, LLC,
TRAJECTOR, INC.,

Case No. 3:26-bk-03307-JAB
Case No. 3:26-bk-03308-JAB
Case No. 3:26-bk-03309-JAB
Case No. 3:26-bk-03310-JAB
Case No. 3:26-bk-03311-JAB
Case No. 3:26-bk-03312-JAB
Case No. 3:26-bk-03314-JAB
Case No. 3:26-bk-03315-JAB

Debtors.

**SECOND INTERIM ORDER (I) AUTHORIZING
THE DEBTORS (A) TO USE CASH COLLATERAL
ON AN INTERIM BASIS PURSUANT TO 11 U.S.C. § 363, AND
(B) TO GRANT ADEQUATE PROTECTION IN CONNECTION
THEREWITH PURSUANT TO 11 U.S.C. §§ 361, 363 AND 507, AND
(II) SCHEDULING A FINAL HEARING UNDER BANKRUPTCY RULE 4001**

THIS CASE came before the Court for hearing on August 17, 2026, at 11:00 a.m., in Jacksonville, Florida (the “Hearing”) upon the *Debtors’ Emergency Motion for Order (I) Authorizing the Debtors (A) to Use Cash Collateral on an Interim Basis Pursuant to 11 U.S.C. § 363, and (B) to Grant Adequate Protection in Connection Therewith Pursuant to 11 U.S.C. §§ 361, 363 and 507, and (II) Scheduling a Final Hearing Under Bankruptcy Rule 4001* [Doc. No. 17] (the “Motion”), filed by the above captioned debtors and debtors-in-possession (the “Debtors”), seeking the entry of interim and final orders under sections 105, 361, 362, 363 and 507(b) of the Bankruptcy Code, Bankruptcy Rule 4001, and Local Rule 2081-1(g)(1), authorizing the use of Cash Collateral, granting adequate protection, and scheduling an emergency hearing and final hearing in connection therewith, as more fully set forth in the Motion; and a hearing on the Motion having been held; and the Court having entered an initial interim order on July 28, 2026 [Doc. No. 59] (the “First Interim Order”); and notice of the Motion having been given; and it appearing from the record before the Court and after due deliberation that sufficient cause exists for the entry of this second interim order (the “Second

Interim Order” and, together with the First Interim Order, the “Interim Orders”), the Court makes the following findings and enters its Interim Order, all as set forth below;

A. **Commencement of the Cases.** On July 23, 2026 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

B. **Jurisdiction and Venue.** This Court has subject matter jurisdiction over these cases pursuant to 28 U.S.C. §§ 157(b) and 1334. This Motion is a core proceeding under 28 U.S.C. § 157(b)(2)(A). Venue is proper in this Court under 28 U.S.C. §§ 1408 and 1409.

C. **Notice.** The Debtors provided good and adequate notice of the Hearing to consider granting the Debtors’ further interim authority to continue using Cash Collateral. The requisite notice of the Motion and the relief requested thereby and of this Second Interim Order satisfies Bankruptcy Rule 4001(b), and no other notice need be provided for entry of this Second Interim Order.

D. **Prepetition Indebtedness Asserted by Lenders and Security Therefor.** The Lenders² assert that as of the Petition Date: (i) they are owed the principal amount of approximately \$59,437,500.00, plus interest, costs and attorneys’ fees (the “Indebtedness”); and (ii) repayment of the Indebtedness is secured by a security interest in substantially all of the Grantors’ assets, including Cash Collateral.

E. **Property of the Estates.** The Cash Collateral constitutes property of the Debtors’ estates.

F. **Cause.** Pursuant to Bankruptcy Rule 4001(b)(2), the Debtors requested the immediate entry of this Second Interim Order. The entry of this Second Interim Order will avoid

² Any term not explicitly defined herein shall have the meaning ascribed to it in the Motion.

immediate and irreparable harm to the Debtors' estates, and is in the best interest of the Debtors, their estates and creditors.

THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** on an interim basis, as set forth in this Second Interim Order.

2. The Debtors are authorized to continue using Cash Collateral to fund the ongoing operations itemized on the budget attached hereto as **Exhibit 1** (the "**Budget**"), subject to a ten percent variance for each week in the aggregate on a cumulative basis (the "**Permitted Variance**"), for the period commencing on entry of this Second Interim Order and ending at the earliest of: (i) the end of the business day on which the final hearing on the Motion is scheduled (which is set forth at the end of this Second Interim Order); (ii) the date on which this Second Interim Order is stayed or of no further force and effect; (iii) the date on which the Court determines after notice and a hearing that the Debtors are in material breach of the provisions of this Second Interim Order, including, without limitation, for failure to comply with the reporting requirements contained herein or failure to adhere to the Budget (subject to the Permitted Variance); (iv) the date on which any of the Debtors' Chapter 11 Cases are dismissed or converted to cases under chapter 7 of the Bankruptcy Code; or (v) the date that is forty-five (45) days after entry of this Second Interim Order, unless extended by further order of the Court or written agreement of DBNY (the "**Second Interim Period**"). The Budget may not be amended, replaced, supplemented or otherwise modified without the prior written consent of DBNY or Court order.

3. In connection with the Debtors' proposed use of Cash Collateral and in order to provide the Lenders with adequate protection for the diminution, if any, in the value of their interest in the collateral, including Cash Collateral, resulting from the Debtors' use thereof (the

“Diminution”), effective as of the Petition Date pending a final hearing, DBNY and the Lenders shall have adequate protection in the form of: (i) a replacement lien pursuant to 11 U.S.C. § 361(2) on and in all property of the Grantors acquired or generated after the Petition Date, but solely to the same extent and priority, and of the same kind and nature, as the property of the Grantors securing the prepetition obligations to DBNY and the Lenders under the Credit Agreement (the “Replacement Lien”), which Replacement Lien shall secure solely such use and Diminution; (ii) maintenance of existing insurance policies; (iii) payment, as when due under the Credit Agreement, of any unpaid interest and interest going forward to be paid timely at a rate of SOFR + 5.25%, with DBNY and the Lenders reserving the right to assert a higher interest rate as part of their claim; (iv) subject to the procedures set forth in paragraph 5 of this Second Interim Order, payment of the reasonable and documented out-of-pocket fees, costs, and expenses of DBNY, including, without limitation, the fees and expenses of White & Case LLP and Smith Hulsey & Busey, in the amount of \$50,000.00 per week during the Second Interim Period, with DBNY and the Lenders reserving the right to assert fees in excess of such amounts as part of their claim; and (v) delivery of bi-weekly variance reports and delivery of all financial reporting as required under the Credit Agreement.

4. Advisors for DBNY (the “DBNY Advisors”) shall not be required to comply with the U.S. Trustee fee guidelines or file applications or motions with, or obtain approval of, this Court for compensation and reimbursement of fees and expenses. The DBNY Advisors shall submit invoices to the Debtors that include a customary level of detail (with redactions of privileged or confidential information as appropriate) and the Debtors shall have seven (7) business days from receipt of each invoice to review and file any objection thereto with this Court (any such objection, a “Fee Objection”). Any failure by the Debtors to file a Fee Objection within the seven (7) day period shall constitute a waiver of any right to object to the

applicable invoice. Notwithstanding any provision herein to the contrary, any objection to, and any hearing on an objection to, payment of any fees and expenses of the DBNY Advisors shall be limited to the reasonableness of the particular items or categories of the fees and expenses that are the subject of such objection. The Debtors shall timely pay in accordance with the terms of this Second Interim Order all undisputed fees and expenses of DBNY reflected on any submitted invoice; provided, that in no event shall the Debtors be obligated to make payment in excess of \$50,000.00 in any given week during the Second Interim Period, without further order of the Court.

5. Payments of interest and fees described in paragraph 4 of this Second Interim Order will be applied to principal owed under the Credit Agreement if it is determined that DBNY and the Lenders were undersecured.

6. The Replacement Lien granted to DBNY and the Lenders pursuant to the Interim Orders, shall be at all times subject and junior to: (a) all unpaid compensation and reimbursement of expenses of professionals (including any unpaid holdback amounts) retained by the Debtors' estates, or any official committee appointed in the Debtors' cases under the Bankruptcy Code (collectively, the "Professionals") accrued or incurred after the Petition Date and on or before the earlier of entry of an order terminating the Debtors' use of Cash Collateral (the "Termination Date") that are allowed and payable under 11 U.S.C. §§ 330 and 331 and/or any orders of the Court, regardless of whether allowed before such Termination Date; (b) compensation and reimbursement of expenses of Professionals accrued or incurred after the Termination Date, in an aggregate amount not to exceed \$150,000.00, in connection with the wind-down of the Debtors' Chapter 11 Cases and conversion to chapter 7 cases, if the cases are converted to chapter 7 cases either voluntarily or involuntarily; (c) all unpaid fees due to the Office of the United States

Trustee pursuant to 28 U.S.C. § 1930; and (d) all unpaid fees required to be paid to the Clerk of the Bankruptcy Court.

7. The Replacement Lien shall survive termination or expiration of the Interim Orders, and no filing or recordation or other act is necessary to grant or perfect such lien.

8. For the avoidance of doubt, DBNY and the Lenders shall not be granted a lien on any claims or causes of action arising under sections 542 through 550 of the Bankruptcy Code (collectively, the “Avoidance Actions”) or on or against any proceeds of the Avoidance Actions.

9. On a weekly basis, the Debtors shall fund a reserve (the “Carve-Out Reserve”) from cash on hand into a segregated escrow account (the “Funded Reserve Account”) held by Berger Singerman LLP in trust for the benefit of Professionals in an amount equal to the sum of the aggregate unpaid amount of the total budgeted weekly fees of Professionals for the current week set forth in the Budget. Funds transferred to the Funded Reserve Account shall not be subject to any liens or claims granted to DBNY or the Lenders herein or any liens or claims granted as adequate protection, and shall not constitute Cash Collateral or assets of the Debtors’ estates; provided that, notwithstanding anything to the contrary herein, the Replacement Lien shall include DBNY and the Lenders’ reversionary interest in funds held in the Funded Reserve Account, if any, after all allowed Professional fees are satisfied in full.

10. The Debtors shall, within three (3) business days after the entry of this Second Interim Order, serve by Regular U.S. Mail, postage prepaid, a copy of this Second Interim Order upon: (i) parties having been given notice of the Hearing on the Motion for interim use of cash collateral; (ii) any other party that has filed a request for special notice with this Court and served such request upon the Debtors’ counsel; (iii) counsel to DBNY; (iv) counsel for any official committee; and (v) the Office of the United States Trustee.

11. Nothing in the Interim Orders shall constitute an adjudication of the validity, priority or extent of DBNY's or the Lenders' liens, or the amount of their claims, and all rights, claims and defenses with respect thereto are expressly preserved for the Debtors and any official committee that may be appointed in these Chapter 11 Cases.

12. DBNY's consent to this Second Interim Order shall not constitute a waiver of any of its rights whatsoever, and nothing contained herein shall be deemed a waiver of the right of DBNY or the Lenders to: (i) consent or decline to consent to any extension of the use of Cash Collateral; (ii) object to entry of an order granting the Motion on a final basis; or (iii) pursue any other right or remedy available to it under the Bankruptcy Code or otherwise, including, without limitation, the right to seek additional adequate protection.

13. To the extent that this Second Interim Order constitutes findings of fact and conclusions of law, they will take effect and be fully enforceable effective as of the Petition Date upon the entry thereof.

14. To the extent that any provision of this Second Interim Order conflicts with any provision of the Motion, this Second Interim Order shall control.

15. The notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a).

16. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Second Interim Order are immediately effective and enforceable upon its entry.

17. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Second Interim Order in accordance with the Motion.

18. The Court shall conduct a final hearing on the Motion on **September 29, 2026, at 3:00 p.m. (prevailing Eastern time), in Courtroom 4C, 4th Floor, Bryan Simpson United States Courthouse, 300 North Hogan Street, Jacksonville, FL 32202. Any objections or**

responses with respect to entry of an order granting the Motion on a final basis shall be filed on or before Tuesday, September 22, 2026, at 4:00 p.m. (prevailing Eastern time).

19. All parties may attend the hearing in person. Parties are directed to review Judge Brown's Procedures Governing Court Appearances (available at <https://www.flmb.uscourts.gov/judges/brown/>) for his policies and procedures for remote attendance at hearings by video or telephone via Zoom.

20. The Court retains jurisdiction to hear and determine all matters arising from or relating to the interpretation or implementation of this Second Interim Order.

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(Attorney Edward J. Peterson is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of the order.)

EXHIBIT 1
(Budget)

	WE 8/20	WE 8/27	WE 9/3	WE 9/10	WE 9/17	WE 9/24	WE 10/1	WE 10/8	WE 10/15	WE 10/22	Budget Period 8/20 - 10/22	Cumulative
Inflow												
Revenue	2,040,355	2,214,752	2,797,545	2,001,355	2,288,355	2,054,752	1,744,562	2,128,355	2,337,355	2,004,355	21,611,743	30,351,945
Other	-	-	-	350,000	-	-	-	350,000	-	-	700,000	1,090,058
Total Inflows	2,040,355	2,214,752	2,797,545	2,351,355	2,288,355	2,054,752	1,744,562	2,478,355	2,337,355	2,004,355	22,311,743	31,442,004
Outflow												
Payroll	1,542,564	617,670	1,542,564		1,542,564	110,000	1,542,564		1,542,564	110,000	8,550,492	11,009,293
Marketing	180,000	180,000	180,000	180,000	180,000	180,000	180,000	180,000	180,000	180,000	1,800,000	1,877,260
Other Operating Expenses												
Acquired Evidence Total	-	50,000	-	50,000	-	50,000	-	50,000	-	50,000	250,000	318,747
Bank & Merchant Fee Total	-	47,300	-	47,300	-	47,300	-	47,300	-	47,300	236,500	381,023
Insurance Exp Total	-	6,200	-	6,200	-	6,200	-	6,200	-	6,200	31,000	41,930
Occupancy Expenses Total	-	163,700	-	163,700	-	163,700	-	163,700	-	163,700	818,500	847,764
Office Expenses Total	-	32,300	-	32,300	-	32,300	-	32,300	-	32,300	161,500	172,912
Dues, Subscription, and IT Expense Total	-	497,900	-	497,900	-	497,900	-	497,900	-	497,900	2,489,500	2,894,384
Professional Fees Total	-	100,000	-	215,000	-	100,000	-	215,000	-	100,000	730,000	1,031,881
Travel & Meals & Entertainment Total	-	8,400	-	8,400	-	8,400	-	8,400	-	8,400	42,000	46,225
Transaction and Financing Fees Total	-	75,700	-	75,700	-	75,700	-	75,700	-	75,700	378,500	378,500
BREX Credit Card Total	-	-	250,000	-	-	-	250,000	-	-	-	500,000	925,034
Intercompany Expenses (GBTK & TI) Total	-	-	-	582,000	-	582,000	-	582,000	-	582,000	2,328,000	3,933,225
Bankruptcy & Other Related Expenses												
Adequate Protection Payment	456,122		456,122				456,122				1,368,367	1,368,367
Lender Professional Fees	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	500,000	500,000
Professional Fees:												
CRO/Financial Advisor	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	500,000	700,000
Berger Singerman	100,000	100,000	100,000	100,000	100,000	100,000	75,000	75,000	75,000	75,000	900,000	1,200,000
Carlton Fields	35,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	20,000	215,000	320,000
Richards, Layton, & Finger	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	30,000	300,000	400,000
Credit Committee Legal	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	500,000	500,000
Credit Committee Financial Advisor	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	500,000	500,000
Verita	52,000	43,000	24,000	14,000	14,000	14,000	14,000	15,000	20,000	25,000	235,000	440,000
US Trustee Fees	-	-	-	-	-	-	173,454	-	-	-	173,454	173,454
James Moore Tax Preparation	-	-	-	150,000	-	-	-	-	-	-	150,000	150,000
SC&H - Investment Banker			90,000								90,000	90,000
Total Outflows	2,595,687	2,172,170	2,892,687	2,372,500	2,086,564	2,217,500	2,941,140	2,198,500	2,067,564	2,203,500	23,747,813	30,199,998
Weekly Change	(555,331)	42,582	(95,142)	(21,145)	201,791	(162,748)	(1,196,578)	279,855	269,791	(199,145)		
Opening Balance	5,334,491	4,779,159	4,821,741	4,726,599	4,705,455	4,907,246	4,744,497	3,547,919	3,827,775	4,097,565		
Weekly Change	(555,331)	42,582	(95,142)	(21,145)	201,791	(162,748)	(1,196,578)	279,855	269,791	(199,145)		
Ending Balance	4,779,159	4,821,741	4,726,599	4,705,455	4,907,246	4,744,497	3,547,919	3,827,775	4,097,565	3,898,421		