



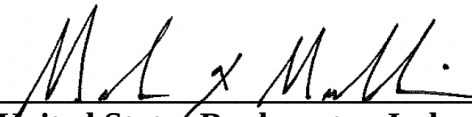
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed July 18, 2025


United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
	§	
SCANROCK OIL & GAS, INC., <i>et al.</i> ,	§	Case No. 25-90001-mxm11
	§	
Debtors. ¹	§	Jointly Administered

**ORDER APPROVING DISCLOSURE STATEMENT
AND SOLICITATION AND NOTICE PROCEDURES, SETTING
CONFIRMATION HEARING, AND SETTING PLAN DEADLINES**

CAME ON FOR HEARING the *First Amended Disclosure Statement in Support of the Debtor's Amended Joint Consolidated Plan of Reorganization* [Docket No. 432], as modified by the *Post-Hearing Solicitation Version Disclosure Statement* [Docket No. 461] (the "Disclosure Statement"), filed by the debtors and debtors-in-possession (the "Debtors") in the above-captioned jointly-administered chapter 11 bankruptcy cases (the "Cases"). Having considered the Disclosure

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: Scanrock Oil & Gas, Inc. (0380); EON Production, LLC (0136); O'Ryan Family Limited Partnership (1913); O'Ryan Production & Exploration Ltd. (9950); O'Ryan Ponderosa, LLC (1476); Ryan C. Hoerauf, Inc. (0493); and Smackover Oil Treaters, Ltd. (9529); O'Ryan Ranches, Ltd. (7184); O'Ryan Ranches, LLC (6467); and O'Ryan Oregon Ranches, LLC. The location of the Debtors' service address is 8180 Lakeview Center, Ste. 300, Odessa, TX 79765.

Statement, the statements and testimony in support of same at the July 16, 2025 hearing before the Court (the “Hearing”), and the record and docket of the Cases, the Court finds and concludes that: (i) it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (ii) proper and adequate notice of the Disclosure Statement and Hearing have been given and no other or further notice is necessary; (iii) objections to the Disclosure Statement, if any, have been overruled; and (iv) good and sufficient cause exists for approving the Disclosure Statement as set forth herein.

Accordingly, IT IS HEREBY ORDERED THAT:

1. The Disclosure Statement is approved and any remaining objections thereto are overruled.
2. Approval of the Disclosure Statement in no way prejudices any objection to the proposed *Amended Joint Consolidated Plan of Reorganization* [Docket No. 431] (as modified, amended, or supplemented from time to time, the “Proposed Plan”) and in no way constitutes the Court’s approval of any portion of the Proposed Plan. Any objections to the Proposed Plan, except as to the adequate information and sufficiency of the Disclosure Statement, including all such plan objections as have currently been filed, are preserved and not affected by this Order.
3. The record date for purposes of determining which holders of claims are entitled to vote on the Proposed Plan (the “Voting Record Date”) shall be **July 7, 2025**.
4. The hearing to consider the confirmation of the Proposed Plan (the “Confirmation Hearing”) shall commence at **9:30 a.m. (CT) on August 19, 2025**.
5. The Debtors are authorized to solicit, receive, and tabulate votes to accept the Proposed Plan in accordance with the Solicitation and Voting Procedures attached hereto as **Exhibit 1**, which are hereby approved in their entirety. The form of the ballots is attached hereto as **Exhibit 2**, which is hereby approved in its entirety.

6. Stretto, Inc. shall be the solicitation and balloting agent (the “Solicitation Agent” or “Balloting Agent,” as applicable) for voting on the Proposed Plan.

7. **August 15, 2025**, is fixed as the deadline for counsel for the Debtors to file with the Court (a) a ballot summary; (b) under a notice coversheet, a proposed order confirming the Proposed Plan; and (c) a confirmation brief or memorandum of legal authorities, if any.

8. **August 11, 2025, at 5:00 p.m. (CT)** is fixed as the last day for holders of claims and interests to accept or reject the Proposed Plan by submitting a ballot; *provided, however*, that the Debtors may extend such deadline for any given creditor in their discretion. Ballots shall not be filed with the Court. Instead, ballots shall be sent to the Balloting Agent, Stretto, Inc., at:

**Ballots Returned By First
Class Mail, Overnight
Service, or Hand Delivery:**

Scanrock Oil and Gas, Inc., et al.
Ballot Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

**Ballots Returned By
Electronic, Online
Submission:**

Please visit <https://cases.stretto.com/scanrock> (the “E-Ballot Portal”). Click on the “File a Ballot” section of the website after entering the Unique PIN# provided with your Ballot and follow the instructions to submit your Ballot.

9. **August 11, 2025, at 5:00 p.m. (CT)** is also fixed, pursuant to Bankruptcy Rule 3020(b)(1), as the last day for filing and serving written objections to confirmation of the Proposed Plan.

10. By **July 21, 2025**, the Debtors shall transmit by first class mail, a copy of: (1) the Disclosure Statement, including all exhibits thereto; (2) this Order; (3) the Solicitation and Voting Procedures; (4) a notice of the Confirmation Hearing, containing objection and voting deadlines on the Proposed Plan; (5) a letter from the Committee in support of the Proposed Plan; and (6) a ballot substantially conforming with Official Form 314, to voting creditors, with a pre-addressed,

postage-prepaid return envelope. The Debtors shall promptly file a Certificate of Service with the Court reflecting such mailing.

11. The Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

END OF ORDER

Exhibit 1

Solicitation and Voting Procedures

Davor Rukavina, Esq.
Texas Bar No. 24030781
Thomas D. Berghman, Esq.
Texas Bar No. 24082683
Garrikk C. Smith, Esq.
Texas Bar No. 24088435
MUNSCH HARDT KOPF & HARR, P.C.
500 N. Akard Street, Suite 4000
Dallas, Texas 75201-6659
Telephone: (214) 855-7500
E-mail: drukavina@munsch.com
tberghman@munsch.com
gsmith@munsch.com

Hudson M. Jobe
Texas Bar No. 24041189
JOBE LAW PLLC
6060 North Central Expressway, Suite 500
Dallas, TX 75206
(214) 807-0563
hjobe@jobelawpllc.com

COUNSEL TO O'RYAN RANCHES, LTD.

COUNSEL TO THE OIL AND GAS DEBTORS
AND THE OREGON DEBTORS

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
	§	
SCANROCK OIL & GAS, INC., <i>et al.</i> ,	§	Case No. 25-90001-mxm11
	§	
Debtors. ¹	§	Jointly Administered

SOLICITATION AND VOTING PROCEDURES

These Solicitation and Voting Procedures are attached as an exhibit to the *Order Approving Disclosure Statement and Solicitation and Notice Procedures, Setting Confirmation Hearing, and Setting Plan Deadlines* (the “Solicitation Order”): (a) authorizing the above-captioned debtors and debtors-in-possession (the “Debtors”) to solicit votes on the Debtors’ *Amended Joint Consolidated Plan of Reorganization* [Docket No. 431] (as may be amended, supplemented, or modified from time to time and including all exhibits and supplements thereto, the “Plan”); (b) approving the *First Amended Disclosure Statement in Support of the Debtors’ Amended Joint Consolidated Plan of Reorganization* [Docket No. 432] (the “Disclosure Statement”) as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation and documents to be included in the solicitation packages; (d) approving procedures for soliciting, receiving, and tabulating votes on the Plan (these “Solicitation and Voting Procedures”) and for filing objections to the Plan; and (e) scheduling certain dates with respect thereto.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: Scanrock Oil & Gas, Inc. (0380); EON Production, LLC (0136); O’Ryan Family Limited Partnership (1913); O’Ryan Production & Exploration Ltd. (9950); O’Ryan Ponderosa, LLC (1476); Ryan C. Hoerauf, Inc. (0493); and Smackover Oil Treaters, Ltd. (9529); O’Ryan Ranches, Ltd. (7184); O’Ryan Ranches, LLC (6467); and O’Ryan Oregon Ranches, LLC. The location of the Debtors’ service address is 8180 Lakeview Center, Ste. 300, Odessa, TX 79765. More information about the Debtors, and copies of pleadings in the above-captioned bankruptcy case, may be obtained on the website of the Debtors’ noticing agent, Stretto, Inc., at: <https://cases.stretto.com/scanrock>.

- A. **The Voting Record Date.** The Court has established July 7, 2025, as the record date for purposes of determining which holders of Claims are entitled to vote on the Plan (the “Voting Record Date”).
- B. **The Confirmation Hearing.** The Court has scheduled a hearing to consider confirmation of the Plan to take place on August 19, 2025, at 9:30 a.m. (CT).
- C. **The Objection Deadline.** The Court has established August 11, 2025, at 5:00 p.m. (CT), as the deadline (the “Objection Deadline”) to file and serve written objections to confirmation of the Plan, so as to be actually received no later than the Objection Deadline.
- D. **The Voting Deadline.** The Court has established August 11, 2025, at 5:00 p.m. (CT), as the voting deadline (the “Voting Deadline”) for the Plan. The Debtors may extend the Voting Deadline, in their discretion, without further order of the Court. To be counted, all ballots (collectively, the “Ballots”) must be properly executed, completed, and delivered in accordance with the instructions provided herein so that they are *actually received* no later than the Voting Deadline by the Debtor’s claims, noticing, and solicitation agent, Stretto, Inc. (the “Solicitation Agent” or “Balloting Agent”).

The method of delivery of Ballots to be sent to the Balloting Agent is at the election and risk of each Claim holder. Except as otherwise provided, a Ballot will be deemed delivered only when the Balloting Agent actually receives the properly executed Ballot. An executed Ballot is required to be submitted by the Claim holder submitting such Ballot. Delivery of a Ballot to the Balloting Agent by facsimile, telecopy, electronic mail, or any electronic means other than the balloting Agent’s online portal will not be valid.

**Ballots Returned By First
Class Mail, Overnight
Service, or Hand Delivery:**

Scanrock Oil and Gas, Inc., et al.
Ballot Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

**Ballots Returned By
Electronic, Online
Submission:**

Please visit <https://cases.stretto.com/scanrock> (the “E-Ballot Portal”). Click on the “File a Ballot” section of the website after entering the Unique PIN# provided with your Ballot and follow the instructions to submit your Ballot.

E. **The Solicitation Package:**

1. ***The Solicitation Package.*** The “Solicitation Package” shall contain the following:
- a. the Disclosure Statement and all exhibits thereto;
 - b. the Solicitation Order;
 - c. the Solicitation and Voting Procedures;

- d. a ballot substantially conforming with Official Form 314, to voting creditors, with a pre-addressed, postage-prepaid return envelope;
- e. a Confirmation Hearing Notice, containing objection and voting deadlines on the Plan;
- f. a letter from the Committee in support of the Plan; and
- g. such other materials as the Court may direct.

2. *Distribution of the Solicitation Packages.*

By **July 21, 2025**, the Debtors shall mail, or cause to be mailed, (a) the Solicitation Package (including the Ballot) to all holders of Claims in Classes that are entitled to vote; and (b) the Solicitation Package (excluding the Ballot) to the creditors and parties-in-interest who are not entitled to vote, including the U.S. Trustee and all non-voting parties entitled to receive notice under Bankruptcy Rule 2002.

For purposes of serving the Solicitation Packages, the Debtors may rely on the address information provided as of the Voting Record Date in proofs of claims or other Court filings, or otherwise located in the Debtors' schedules or its own records. The Debtor is not required to conduct any additional research for updated addresses based on undeliverable Solicitation Packages (including Ballots).

To avoid duplication and reduce expenses, the Debtor will use commercially reasonable efforts to ensure that any holder of a Claim who has filed duplicative Claims that are classified under the Plan in the same voting class receives no more than one Solicitation Package (and, therefore, one Ballot) on account of such Claim

F. Form, Content, and Manner of Notice:

1. *Holders of Claims Entitled to Vote.*

Each holder of a Claim in the following Classes as of the Voting Record Date shall be entitled to vote the amount of its Claim as set forth pursuant to an agreement or settlement with the Debtors, as reflected in a document filed with the Court, or as otherwise set forth in the Debtors' books and records or Schedules:

<u>Class</u>	<u>Claim or Interest</u>	<u>Status</u>	<u>Voting Rights</u>
2	Secured Tax Claims	Impaired	Entitled to Vote
3	AgWest Secured Claim	Impaired	Entitled to Vote
4	Prosperity Bank Secured Claims	Impaired	Entitled to Vote
5	Halliburton Secured Claims	Impaired	Entitled to Vote
6(a)	Royalty Claims	Impaired	Entitled to Vote

6(b)	Working Interest Claims	Impaired	Entitled to Vote
7	General Unsecured Claims	Impaired	Entitled to Vote
10	SBA Secured Claim	Impaired	Entitled to Vote

2. *Establishing Claim Amounts for Voting Purposes.*

The Claim amount established herein shall control for voting purposes only and shall not constitute the Allowed amount of any Claim. Moreover, any amounts filled in on Ballots by the Debtors or through the Solicitation Agent, as applicable, are not binding for purposes of allowance and distribution. In tabulating votes, the following hierarchy shall be used to determine the amount of the Claim associated with each claimant's vote:

- a. the Claim amount Allowed by order of the Court;
- b. the Claim amount estimated by order of the Court pursuant to Bankruptcy Rule 3018;
- c. the Claim amount (i) settled or agreed upon by the Debtors, as reflected in a document filed with the Court, or (ii) set forth in an order of the Court;
- d. the Claim amount contained in a proof of Claim that has been timely filed by the applicable Claims Bar Date and as to which no objection has been filed by July 7, 2025, except for any amounts asserted on account of any interest accrued after the Petition Date; provided that to the extent the Claim amount contained in the proof of Claim is different from the Claim amount set forth in a document filed with the Court as referenced in subparagraph (a) or (b) above, the Claim amount in the document filed with the Court shall supersede the Claim amount set forth on the respective proof of Claim for voting purposes;
- e. the Claim amount listed in the Schedules (to the extent such Claim is not superseded by a timely filed proof of Claim); provided that such Claim is not scheduled as contingent, disputed, or unliquidated and/or has not been paid; or
- f. in the absence of any of the foregoing, and except as otherwise set forth in these Solicitation and Voting Procedures, such Claim shall be disallowed for voting purposes.

In addition to the foregoing hierarchy for determining the Allowed amount of a Claim for voting purposes, the following rules shall also apply:

- a. if a Claim, for which a proof of Claim has been timely filed, is filed for unknown or undetermined amounts, or is wholly unliquidated, or contingent (as determined on the face of the Claim or after a reasonable review of the

supporting documentation by the Solicitation Agent) and such Claim has not been allowed, such Claim shall be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution, at \$1.00;

- b. if a Claim, for which a proof of Claim was timely filed, is filed as contingent, unliquidated, or disputed in part, such Claim is temporarily allowed in the amount that is liquidated, non-contingent, and undisputed for voting purposes only, and not for purposes of allowance or distribution;
- c. proofs of Claim filed for \$0.00 are not entitled to vote;
- d. if a Claim, for which a proof of Claim has not been timely filed, is scheduled as contingent, disputed, or unliquidated, such Claim shall be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution, at \$1.00;
- e. notwithstanding anything to the contrary contained herein, any creditor who has filed or purchased duplicate Claims within the same Voting Class shall be provided with only one Solicitation Package and one Ballot for voting a single Claim in such Class, regardless of whether the Debtor has objected to such duplicate Claims; and
- f. if a proof of Claim has been amended by a later proof of Claim that is filed on or prior to the Voting Record Date, the later filed amending proof of Claim shall be entitled to vote in a manner consistent with these tabulation rules, and the earlier filed proof of Claim shall be disallowed for voting purposes, unless the Debtor has objected to such amended claim. Except as otherwise ordered by the Court, any amendments to Proofs of Claim after the Voting Record Date shall not be considered for purposes of these tabulation rules.

3. *Voting and Ballot Tabulation Procedures.*

The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtors' right to waive any of the below specified requirements for completion and submission of Ballots so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or Bankruptcy Local Rules:

- a. except as otherwise provided in the Solicitation and Voting Procedures, unless the Ballot being furnished is timely submitted on or prior to the Voting Deadline (as the same may be extended by the Debtors), the Debtors, in their sole discretion, shall be entitled, but not required, to reject such Ballot as invalid and, therefore, not count it in connection with confirmation of the Plan;

- b. the Debtors will file a voting report (the “Voting Report”) with the Court on or before **August 15, 2025**. The Voting Report shall, among other things, delineate every Ballot that does not conform to the voting instructions or that contains any form of irregularity including, but not limited to, those Ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking signatures, or lacking necessary information, received via facsimile, or damaged (in each case, an “Irregular Ballot”), and the Voting Report shall indicate the Debtor’s intention with regard to each Irregular Ballot;
- c. the method of delivery of Ballots to be sent to the Solicitation Agent is at the election and risk of each holder. Except as otherwise provided, a Ballot will be deemed delivered only when the Solicitation Agent actually receives the properly executed Ballot;
- d. an executed Ballot is required to be submitted by the Entity submitting such Ballot;
- e. delivery of a Ballot to the Solicitation Agent by facsimile, electronic mail, or any electronic means will not be valid;
- f. no Ballot should be sent to the Debtor, the Debtor’s agents, or the Debtor’s legal or financial advisors (other than the Solicitation Agent), and, if so sent, such Ballot may not be counted;
- g. if multiple Ballots are received from the same holder with respect to the same Claim prior to the Voting Deadline, the last properly executed Ballot timely received will be deemed to reflect that voter’s intent and will supersede and revoke any prior received Ballot;
- h. a Ballot that partially rejects and partially accepts the Plan will not be counted;
- i. a person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a holder of Claims must indicate such capacity when signing;
- j. the Debtors, subject to a contrary order of the Court, may waive any defects or irregularities as to any particular Irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report or a supplemental voting report, as applicable;
- k. neither the Debtors, nor any other Entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots to any party other than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;

- l. unless waived or as ordered by the Court, any defects or irregularities in connection with deliveries of Ballots must be cured by the holder of Claims prior to the Voting Deadline or such Ballots may not be counted;
- m. in the event a designation of lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court will determine whether any vote to accept and/or reject the Plan cast with respect to that Claim will be counted for purposes of determining whether the Plan has been accepted and/or rejected;
- n. subject to any order of the Court, the Debtors reserve the right to reject any and all Ballots not in proper form, the acceptance of which, in the opinion of the Debtors, would not be in accordance with the provisions of the Bankruptcy Code or the Bankruptcy Rules; provided that any such rejections will be documented in the Voting Report and subject to final determination by the Court;
- o. if a Claim has been estimated or a Claim has otherwise been Allowed only for voting purposes by order of the Court, such Claim shall be temporarily Allowed in the amount so estimated or Allowed by the Court for voting purposes only, and not for purposes of allowance or distribution;
- p. the following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the holder of such Claim; (ii) any Ballot cast by any Entity that does not hold a Claim in a Voting Class; (iii) any Ballot cast for a Claim scheduled as unliquidated, contingent, or disputed for which no proof of Claim was timely filed by the Voting Record Date; (iv) any unsigned Ballot or Ballot lacking an original signature; (v) any Ballot not marked to accept or reject the Plan or marked both to accept and reject the Plan; and (vi) any Ballot submitted by any Entity not entitled to vote pursuant to the procedures described herein;
- q. after the Voting Deadline, no Ballot may be withdrawn or modified without the prior written consent of the Debtor or an Order of the Court;
- r. the Debtors are authorized to enter into stipulations with the holder of any Claim agreeing to the amount of a Claim for voting purposes;
- s. where any portion of a single Claim has been transferred to a transferee, all holders of any portion of such single Claim will be (i) treated as a single creditor for purposes of the numerosity requirements in section 1126(c) of the Bankruptcy Code (and for the other voting and solicitation procedures set forth herein), and (ii) required to vote every portion of such Claim collectively to accept or reject the Plan.

- G. Amendments to the Plan and Solicitation and Voting Procedures.** The Debtors reserve the right to make non-substantive or immaterial changes to the Plan and Disclosure Statement, Ballot, Confirmation Hearing Notice, and related documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors, if any, and to make conforming changes among the Plan and Disclosure Statement and any other materials in the Solicitation Package before their distribution.

[Remainder of page intentionally left blank]

Exhibit 2

Ballot

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
FORT WORTH DIVISION

In re:	§	Chapter 11
	§	
SCANROCK OIL & GAS, INC., <i>et al.</i> ,	§	Case No. 25-90001-mxm11
	§	
Debtors. ¹	§	Jointly Administered

**CLASS [-] BALLOT FOR VOTING TO ACCEPT OR REJECT THE
AMENDED JOINT CONSOLIDATED PLAN OF REORGANIZATION OF
SCANROCK OIL & GAS, INC. ET AL. AND ITS AFFILIATED DEBTORS
PURSUANT TO CHAPTER 11 OF THE BANKRUPTCY CODE**

**PLEASE CAREFULLY READ – YOUR RESPONSE IS REQUIRED BY
5:00 P.M. (PREVAILING CENTRAL TIME) ON AUGUST 11, 2025**

1. **What is this document?** This document is a ballot for you to vote to accept or reject the chapter 11 plan for the Debtors (see list in footnote below) in their chapter 11 bankruptcy cases. Included with this document is a copy of the Plan² and the Disclosure Statement.³
2. **What is a chapter 11 plan?** A chapter 11 plan is a document that explains if and how a debtor proposes to pay the amounts it owes to its creditors.
3. **What is a disclosure statement?** A disclosure statement provides creditors entitled to vote on the Plan information about the Debtors and the Plan that may be relevant to help the creditor decide whether to vote to accept or reject the Plan.
4. **Why am I receiving a ballot?** Ballots are being sent to all creditors of the Debtors entitled to vote to accept or reject the Plan. You are receiving this Ballot as a holder of a Claim against the Debtors in Class [-] and have the right to vote to accept or reject the Plan. **Please read this entire document and included attachments carefully for more information.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: Scanrock Oil & Gas, Inc. (0380); EON Production, LLC (0136); O'Ryan Family Limited Partnership (1913); O'Ryan Production & Exploration Ltd. (9950); O'Ryan Ponderosa, LLC (1476); Ryan C. Hoerauf, Inc. (0493); and Smackover Oil Treaters, Ltd. (9529); O'Ryan Ranches, Ltd. (7184); O'Ryan Ranches, LLC (6467); and O'Ryan Oregon Ranches, LLC. The location of the Debtors' service address is 8180 Lakeview Center, Ste. 300, Odessa, TX 79765. More information about the Debtors, and copies of pleadings in the above-captioned bankruptcy case, may be obtained on the website of the Debtors' noticing agent, Stretto, Inc., at: <https://cases.stretto.com/scanrock>.

² *Debtors' Amended Joint Consolidated Plan of Reorganization* [Docket No. 431] (including all exhibits and schedules attached thereto, and as may be amended, modified, or supplemented, the "**Plan**").

³ *First Amended Disclosure Statement in Support of the Debtors' Amended Joint Consolidated Plan of Reorganization* [Docket No. 432] (including all exhibits and schedules attached thereto, and as may be amended, modified, or supplemented, the "**Disclosure Statement**").

5. **When is the deadline to vote?** THIS BALLOT MUST BE **ACTUALLY RECEIVED** BY THE CLAIMS AND SOLICITATION AGENT BEFORE **5:00 P.M. (PREVAILING CENTRAL TIME) ON AUGUST 11, 2025** (THE **"VOTING DEADLINE"**).

6. **How do I vote?** Instructions for how to complete this Ballot and submitting your vote by mail are included at the end of this document. Please carefully read and follow these instructions and the Solicitation and Voting Procedures included with your Ballot before completing and submitting your Ballot.

Alternatively, you may vote online at <https://cases.stretto.com/scanrock>. Click on the **"Submit Electronic Ballot (eBallot)"** section of the Debtors' website and follow the instructions to submit your eBallot. A Unique E-Ballot ID number is included at the end of this Ballot for you to vote online. If you vote online, you do not have to mail in your Ballot.

Other Important Information

- If the Bankruptcy Court confirms (approves) the Plan, it will be binding on you whether or not you have voted.
- **To have your vote counted, you must complete, sign, and return this Ballot by 5:00 p.m. (CT) on August 11, 2025 (the "Voting Deadline").**
- You should review the Plan and Disclosure Statement and the instructions contained herein before you vote. Your rights are described in the Disclosure Statement and related materials.
- You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. **THE DEBTORS AND THE SOLICITATION AGENT ARE NOT AUTHORIZED TO PROVIDE, AND WILL NOT PROVIDE, LEGAL ADVICE.**
- If you have any questions regarding this ballot or the voting procedures, please contact Stretto, Inc. ("**Stretto**"), the Debtor's claims, noticing, and solicitation agent, Stretto, Inc. (the "**Solicitation Agent**" or "**Balloting Agent**"), by: (a) accessing the Debtors' case website at <https://cases.stretto.com/scanrock>; (b) writing to Scanrock Oil & Gas, Inc. et al. Ballot Processing c/o Stretto, 410 Exchange Suite 100, Irvine, CA 92602; (c) calling 937-235-8941 (toll free) or 747-240-4193 (international); or (d) emailing teamscanrock@stretto.com.

The Debtors are soliciting votes with respect to the Plan as set forth in the Disclosure Statement. On July 16, 2025, the United States Bankruptcy Court for the Northern District of

Texas entered an order [Docket No. -] (the “**Disclosure Statement Order**”) approving the Disclosure Statement as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code. The Disclosure Statement Order (also enclosed) sets out procedures and deadlines for the solicitation and tabulation of votes and for filing objections to the Plan and scheduling certain dates with respect thereto.

You are receiving this ballot (the “**Ballot**”) because records indicate that you are the holder of a Claim in a Voting Class as of July 7, 2025 (the “**Voting Record Date**”). Accordingly, you may have a right to vote to accept or reject the Plan.

This Ballot may not be used for any purpose other than for casting votes to accept or reject the Plan and making certain certifications with respect to the Plan. If you believe you have received this Ballot in error, or if you believe that you have received the wrong ballot, please contact the Solicitation Agent immediately at the address, telephone number, or email address set forth above.

You should carefully and thoroughly review the Disclosure Statement and Plan before you vote to accept or reject the Plan. You may wish to seek legal advice concerning the Plan and classification and treatment of your Claim under the Plan.

**THE VOTING DEADLINE IS:
5:00 P.M. (PREVAILING CENTRAL TIME) ON AUGUST 11, 2025.**

*****Please be sure to SIGN your Ballot, in Item 4, and return as described below*****

PLEASE SUBMIT YOUR BALLOT BY ONLY ONE OF THE FOLLOWING METHODS AS DETAILED BELOW (1) VIA PAPER BALLOT; OR (2) VIA EBALLOT PORTAL:

Option 1: Via Paper Ballot. Complete, sign, and date this Ballot and return it (with an original signature) promptly in the envelope provided or:

**Ballots Returned By First
Class Mail, Overnight
Service, or Hand Delivery:**

Scanrock Oil and Gas, Inc., et al.
Ballot Processing
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

Option 2: Via eBallot Portal. Submit your Ballot via the Solicitation Agent's online portal by visiting the Debtors' case website at <https://cases.stretto.com/scanrock>. Click on the "Submit Electronic Ballot (eBallot)" section of the Debtors' website and follow the instructions to submit your eBallot.

**By Electronic, Online
Submission:**

Creditors who cast a Ballot using the eBallot Portal should NOT also submit a paper Ballot.

"eBalloting" is the sole manner in which this Ballot will be accepted via electronic or online transmission. Ballots submitted by facsimile or email will not be counted.

Each eBallot Password is to be used solely for voting only those Claims described in Item 1 of your electronic Ballot. Please complete and submit an electronic Ballot for each eBallot Password you receive, as applicable.

IMPORTANT: To retrieve and submit your customized electronic Ballot, you will need the following information:

Unique eBallot Password: _____

Item 1. Amount of Claim.⁴

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the holder of Claims in the following aggregate unpaid amount (insert amount in box below):

Voting Amount \$ _____

Any admission of Claims and Interest for purposes of voting on the Plan is not an admission of liability on the part of the Debtors or any other party for payment purposes.

Item 2. Vote on Plan.

The holder of the Claims set forth in Item 1 votes to (please check only one):

- ☐ **ACCEPT** (vote FOR) the Plan
- ☐ **REJECT** (vote AGAINST) the Plan

Item 3. Certifications and Acknowledgements.

By signing this Ballot, the undersigned certifies to the Court and the Debtors that:

1. as of the Voting Record Date, either: (i) the Entity is the holder of the Claims being voted; or (ii) the Entity is an authorized signatory for an Entity that is a holder of the Claims being voted;
2. the Entity (or in the case of an authorized signatory, the holder) has received the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;
3. the Entity has cast the same vote with respect to all of its Claims; and
4. no other Ballots with respect to the amount of the Claims identified in Item 1 have been cast or, if any other Ballots have been cast with respect to such Claims, then any such earlier Ballots are hereby revoked.

⁴ For voting purposes only, subject to tabulation rules.

Item 4. Holder Information and Signature

Name of Holder: _____
(Print or Type)

Signature: _____

Name of Signatory: _____
(If other than Holder)

Title: _____

Address: _____

Telephone Number: _____

Email: _____

Date Completed: _____

IF THE SOLICITATION AGENT DOES NOT ACTUALLY RECEIVE THIS BALLOT ON OR BEFORE THE VOTING DEADLINE, AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED BY THIS BALLOT MAY BE COUNTED TOWARD CONFIRMATION OF THE PLAN IN THE DEBTORS' DISCRETION.

Instructions for Completing this Ballot

1. The Debtors are soliciting the votes of holders of Claims with respect to the Plan.
PLEASE READ THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.
2. The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in total dollar amount and more than one-half in number of Claims that actually vote on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. Please review the Disclosure Statement for more information.
3. To ensure that your Ballot is counted, you *must* complete and submit this Ballot as instructed herein. **Ballots will not be accepted by electronic mail or facsimile.**

4. **Use of Ballot.** To ensure that your Ballot is counted, you must: (a) complete your Ballot in accordance with these instructions; (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 of the Ballot; and (c) clearly sign and submit your Ballot in Item 4 of the Ballot as instructed herein.
5. Your Ballot ***must*** be returned to the Solicitation Agent so as to be ***actually received*** by the Solicitation Agent on or before the Voting Deadline. **The Voting Deadline is 5:00 p.m. (prevailing Central Time) on August 11, 2025.**
6. If a Ballot is received after the Voting Deadline and if the Voting Deadline is not extended, it may be counted only in the sole and absolute discretion of the Debtors. Additionally, the following Ballots may not be counted:
 - a. any Ballot that partially rejects and partially accepts the Plan;
 - b. Ballots sent to the Debtors, the Debtors' agents (other than the Solicitation Agent), any agent, indenture trustee, or the Debtors' financial or legal advisors;
 - c. Ballots sent by electronic mail or facsimile;
 - d. any Ballot that is illegible or contains insufficient information to permit the identification of the holder of the Claim;
 - e. any Ballot cast by an Entity that does not hold a Claim;
 - f. any Ballot submitted by a holder not entitled to vote pursuant to the Plan;
 - g. any unsigned Ballot (for the avoidance of doubt, Ballots validly submitted through the eBallot Portal will be deemed signed);
 - h. any non-original Ballot (for the avoidance of doubt, Ballots validly submitted through the eBallot Portal will be deemed original); and/or
 - i. any Ballot not marked to accept or reject the Plan or any Ballot marked both to accept and reject the Plan.
7. The method of delivery of Ballots to the Solicitation Agent is at the election and risk of each holder of a Claim. Except as otherwise provided herein, such delivery will be deemed made only when the Solicitation Agent ***actually receives*** the originally executed Ballot. In all cases, holders should allow sufficient time to assure timely delivery.
8. If multiple Ballots are received from the same holder of a Claim with respect to the same Claim prior to the Voting Deadline, the latest, timely received, and properly completed Ballot will supersede and revoke any earlier received Ballots.
9. You must vote all of your Claims, regardless if such Claims are asserted against one or multiple Debtors, either to accept or reject the Plan and may not split your vote.

10. This Ballot does ***not*** constitute, and shall not be deemed to be, (a) a proof of Claim or (b) an assertion or admission of a Claim.
11. **Please be sure to sign and date your Ballot.** If you are signing a Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Solicitation Agent, the Debtors, or the Court, must submit proper evidence to the requesting party to so act on behalf of such holder. In addition, please provide your name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the ballot.

PLEASE SUBMIT YOUR BALLOT PROMPTLY

IF YOU HAVE ANY QUESTIONS REGARDING THIS BALLOT, THESE VOTING INSTRUCTIONS, OR THE PROCEDURES FOR VOTING, PLEASE CALL THE SOLICITATION AGENT AT:

U.S. TOLL FREE: 937-235-8941

INTERNATIONAL: 747-240-4193

OR EMAIL: teamsanrock@stretto.com

IF THE SOLICITATION AGENT DOES NOT ACTUALLY RECEIVE THIS BALLOT ON OR BEFORE THE VOTING DEADLINE, WHICH IS ON AUGUST 11, 2025, AT 5:00 P.M. (PREVAILING CENTRAL TIME), AND IF THE VOTING DEADLINE IS NOT EXTENDED, YOUR VOTE TRANSMITTED HEREBY MAY BE COUNTED ONLY AT THE DISCRETION OF THE DEBTORS.