

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF KANSAS
TOPEKA DIVISION**

In re:	§	
	§	Chapter 11
	§	
LODGING ENTERPRISES, LLC,	§	Case No. 24-40423
	§	
Post-Effective Date Debtor.	§	

**NOTICE OF (I) ENTRY OF COMBINED ORDER,
(II) OCCURRENCE OF EFFECTIVE DATE, (III) ADMINISTRATIVE
CLAIMS BAR DATE, (IV) PROFESSIONAL FEE CLAIMS BAR DATE;
AND (V) REJECTION DAMAGES CLAIMS BAR DATE**

**PLEASE READ THIS NOTICE CAREFULLY AS IT CONTAINS BAR DATE AND
OTHER INFORMATION THAT MAY AFFECT YOUR RIGHTS TO RECEIVE
DISTRIBUTIONS UNDER THE PLAN**

On November 21, 2025, the United States Bankruptcy Court for the District of Kansas, Topeka Division (the “Court”) entered the *Order Approving Disclosure Statement and Confirming Amended Plan of Liquidation of Lodging Enterprises, LLC* [Docket No. 650] (the “Combined Order”).¹

Each of the conditions precedent to the occurrence of the Effective Date, as set forth in Article IX.B of the Plan, have been satisfied or waived in accordance therewith, and the Plan became effective and was substantially consummated on **November 24, 2025** (the “Effective Date”).

The Plan and its provisions are binding upon, and inure to the benefit of (i) the Post-Effective Date Debtor, (ii) all Holders of Claims against and Interests in the Debtor, (iii) other parties-in-interest, and (iv) their respective heirs, executors, administrators, successors, and assigns.

Pursuant to Article II.A.1 of the Plan, all motions for payment of Administrative Claims must be filed with the Court and served on the Debtor or the Plan Administrator by the Administrative Claims Bar Date of **December 24, 2025**, which is the date that is thirty (30) days after the Effective Date.²

¹ Capitalized terms used but not otherwise defined herein have the meanings given to them in the Combined Order or the *Amended Plan of Liquidation of Lodging Enterprises, LLC Under Chapter 11 of the Bankruptcy Code* attached to the Combined Order as Exhibit A (the “Plan”), as applicable. The rules of interpretation set forth in Article I.A of the Plan shall apply hereto. For the avoidance of doubt, unless otherwise specified, all references herein to “Articles” refer to articles of the Plan.

² Unless otherwise specified herein, this bar date and any other claim filing deadline referenced herein were calculated pursuant to Rule 9006(a) of the Federal Rules of Bankruptcy Procedure.

Pursuant to Article II.A.2 of the Plan, all final applications for payment of Professional Fee Claims must be filed with the Bankruptcy Court no later than **December 24, 2025**, which is the date that is thirty (30) days after the Effective Date.

Pursuant to Article VI.D of the Plan, all Proofs of Claim with respect to Claims arising from the rejection of executory contracts or unexpired leases pursuant to Confirmation of the Plan, if any, must be filed with the Claims Agent no later than **December 24, 2025**, which is the date that is thirty (30) days after the occurrence of the Effective Date. Any Claim arising from the rejection of an executory contract or unexpired lease pursuant to Confirmation of the Plan that is not filed within such times will be deemed disallowed, and any Holders of such rejection damages claims that do not file Proofs of Claim for such rejection damages claims by such deadline shall be forever barred from asserting such rejection damages claims against the Debtor, the Estate, the Post-Effective Date Debtor, or their respective property. All such Claims for which Proofs of Claim are timely and properly filed and ultimately Allowed will be treated as Class 4 General Unsecured Claims.

UNLESS OTHERWISE ORDERED BY THE COURT, OR AS OTHERWISE EXPRESSLY SET FORTH IN THE PLAN, HOLDERS OF CLAIMS THAT ARE REQUIRED TO, BUT DO NOT, PROPERLY FILE SUCH CLAIMS BY THE APPLICABLE BAR DATE SHALL BE FOREVER BARRED, ESTOPPED, AND ENJOINED FROM ASSERTING SUCH CLAIMS AGAINST THE DEBTOR AND ITS ESTATE, AND SUCH CLAIMS SHALL BE DEEMED SATISFIED AS OF THE EFFECTIVE DATE. ALL SUCH CLAIMS SHALL, AS OF THE EFFECTIVE DATE, BE SUBJECT TO THE PERMANENT INJUNCTION SET FORTH IN ARTICLE X.C OF THE PLAN.

Pursuant to Article XII.Q of the Plan, the Debtor is authorized to limit the list of Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Entities who previously filed documents in this Chapter 11 Case or who have filed a request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

The Plan (including the Plan Supplement), the Combined Order, and all other documents publicly filed in the Chapter 11 Case, as well as additional information about the Chapter 11 Case, can be accessed free of charge by visiting website maintained by the Balloting Agent located at <https://cases.ra.kroll.com/lodgingenterprises/>.

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Dated: November 24, 2025

Respectfully submitted,

/s/ Jonathan A. Margolies

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