FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GENESIS CARE PTY LIMITED, *et al.*, [1]	)	Case No. 23-90614 (MI)
Debtors.	)	(Jointly Administered)

SUMMARY COVER SHEET TO THE FIRST INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE PERIOD FROM JUNE 1, 2023, THROUGH AND INCLUDING AUGUST 31, 2023

In accordance with the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), submit this summary (this "Summary") of fees and expenses sought as actual, reasonable, and necessary in the fee application to which this Summary is attached (the "Fee Application") for the period from June 1, 2023, through and including August 31, 2023 (the "Fee Period").

Name of Applicant:	**Kirkland & Ellis LLP and Kirkland & Ellis International LLP**	
Applicant's Role in Case:	Counsel to the Debtors	
Docket No. of Employment Order(s):	Docket No. 362	
Interim Application (X) No. 1 Final Application ( )	First Interim Fee Application	
	Beginning Date	**End Date**
Time period covered by this Application for which interim compensation has not previously been awarded:	06/01/2023	08/31/2023

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/GenesisCare. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes	
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes	
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes	
Do expense reimbursements represent actual and necessary expenses incurred? Yes	
Compensation Breakdown for Time Period Covered by this Application	
Total professional fees requested in this Application:	$11,021,471.00
Total professional hours covered by this Application:	9,427.20
Average hourly rate for professionals:	$1,169.11
Total paraprofessional fees requested in this Application:	$97,081.00
Total paraprofessional hours covered by this Application:	255.60
Average hourly rate for paraprofessionals:	$379.82
Total fees requested in this Application:	$11,118,552.00
Total expense reimbursements requested in this Application:	$108,934.53
Total fees and expenses requested in this Application:	$11,227,486.53
Total fees and expenses awarded in all prior Applications:	$0.00
Plan Status: On September 8, 2023, the Debtors filed the *Debtors' Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code*. On September 28, 2023, the Debtors filed the *Debtors' First Amended Joint Plan of Reorganization Pursuant to Chapter 11 of the Bankruptcy Code* (as may be modified, supplemented, or amended from time to time, the "Plan").[2] The Debtors continue to engage with their secured lenders and other parties in interest ahead of the Combined Hearing, which is scheduled for November 21, 2023 at 3:30 p.m., prevailing Central Time.	

[2] Capitalized terms used in this summary cover sheet but not defined have the meaning given to them in the Plan.

Primary Benefits: As lead counsel to the Debtors, K&E diligently represented the Debtors during the Fee Period, advising the Debtors on a wide variety of complex restructuring matters and issues. Specifically, K&E assisted the Debtors with (a) obtaining final approval of a $800 million debtor-in-possession financing facility; (b) obtaining approval of various first and second day motions allowing the Debtors to smoothly transition operations into chapter 11; (c) negotiating the Plan and related documents with the Committee, the DIP Lenders, and other key stakeholders; (d) conducting a comprehensive marketing process with respect to the Debtors' United States business ("GC U.S."); (e) reviewing the Debtors' contractual obligations to maximize the value of the Debtors' estates; (f) seeking enforcement of the automatic stay to protect the value of their estates; and (g) engaging with vendors, landlords, utility providers, and other constituencies to ensure the uninterrupted continuation of the Debtors' operations, for the benefit of all stakeholders.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GENESIS CARE PTY LIMITED, *et al.*, [1]	)	Case No. 23-90614 (MI)
Debtors.	)	(Jointly Administered)

FIRST INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE INTERIM FEE PERIOD FROM JUNE 1, 2023, THROUGH AND INCLUDING AUGUST 31, 2023

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txsb.uscourts.gov/ within twenty-one days from the date this Application was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this Application was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for the above-captioned debtors and debtors in possession (collectively, the "Debtors"), hereby submits its *First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Interim Fee Period From June 1, 2023, Through and Including August 31, 2023* (the "Fee Application") for interim allowance of (a) compensation for professional services provided by K&E in the amount of $11,118,552.00 for the period from June 1, 2023 through August 31, 2023 (the "Fee Period"),

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/GenesisCare. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

and (b) reimbursement of actual and necessary expenses in the amount of $108,934.53 that K&E incurred during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Fee Application, attached are the following exhibits:

- **Exhibit A** is the *First Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Attorneys to the Debtors and Debtors in Possession for the Period from June 1, 2023 Through June 30, 2023* [Docket No. 449].

- **Exhibit B** is the *Second Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Attorneys to the Debtors and Debtors in Possession for the Period from July 1, 2023 Through July 31, 2023* [Docket No. 672].

- **Exhibit C** is the *Third Monthly Fee Statement of Kirkland & Ellis LLP and Kirkland & Ellis International LLP for Compensation for Services and Reimbursement of Expenses as Attorneys to the Debtors and Debtors in Possession for the Period from August 1, 2023, Through August 31, 2023* [Docket No. 889].

2. Although every effort has been made to include all fees and expenses incurred during the Fee Period, some fees and expenses might not be included in this Fee Application due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 433] (the "Interim Compensation Order").

K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of $11,227,486.53, consisting of (a) compensation for professional services provided by K&E in the amount of $11,118,552.00, (b) reimbursement of actual and necessary expenses in the amount of $108,934.53, and (c) authorizing the Debtors to pay such fees and expenses, less any fees and expenses previously paid pursuant to the Interim Compensation Order, for the Fee Period.

Houston, Texas
October 24, 2023

/s/ Steven N. Serajeddini

KIRKLAND & ELLIS LLP
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Co-Counsel to the Debtors
and Debtors in Possession

Certificate of Service

I certify that on October 24, 2023, I caused a copy of the foregoing document to be served via the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Genevieve M. Graham
Genevieve M. Graham

Exhibit A

First Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GENESIS CARE PTY LIMITED, *et al.*,[1]	)	Case No. 23-90614 (DRJ)
Debtors.	)	(Jointly Administered)

FIRST FEE STATEMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023

Name of Applicant:	**Kirkland & Ellis LLP and Kirkland & Ellis International LLP**	
Applicant's Role in Case:	**Attorneys to the Debtors and Debtors-in-Possession**	
Date Order of Employment Signed:	**July 26, 2023 [Docket No. 362]**	
	Beginning of Period	**End of Period**
Time period covered by this statement:	**June 1, 2023**	**June 30, 2023**
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	**$2,904,978.40 (80% of $3,631,223.00)**	
Total expenses requested in this statement:	**$38,801.32**	
Total fees and expenses requested in this statement (inclusive of holdback amount):	**$2,943,779.72**	
Summary of Attorney Fees Requested:		
Total attorney fees requested in this statement:	**$3,567,914.50**	
Total actual attorney hours covered by this statement:	**3,174.60**	
Average hourly rate for attorneys:	**$1,123.89**	

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/GenesisCare. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	**$63,308.50**
Total actual paraprofessional hours covered by this statement:	**169.20**
Average hourly rate for paraprofessionals:	**$374.16**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 1, 2023* [Docket No. 362], the *Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business* [Docket No. 433] (the "Interim Compensation Order"), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for Genesis Care Pty Limited, and certain of its subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), hereby files this monthly fee statement (this "Monthly Fee Statement") for (a) compensation in the amount of $2,904,978.40 for the reasonable and necessary legal services K&E rendered to the Debtors from June 1, 2023 through and including June 30, 2023 (the "Fee Period") (80% of $3,631,223.00) and (b) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of $38,801.32 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred $3,631,223.00 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees ($2,904,978.40 in the aggregate).

- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 3,343.80 hours in connection with these chapter 11 cases during the Fee Period.

- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.

- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of $2,943,779.72 consisting of: (a) $2,904,978.40, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) $38,801.32 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas
August 16, 2023

/s/ *Steven N. Serajeddini*

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Co-Counsel to the Debtors
and Debtors in Possession

Certificate of Service

I certify that, on August 16, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Steven N. Serajeddini
Steven N. Serajeddini

Exhibit A

Summary of Legal Fees and Expenses for the Fee Period

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
2	Chapter 11 Filing	97.30	$94,316.50	$0.00	$94,316.50
3	Adversary Proceeding & Contested Matters	76.20	$99,197.00	$0.00	$99,197.00
4	Automatic Stay Matters	42.50	$41,782.50	$0.00	$41,782.50
5	Business Operations	19.90	$20,057.50	$0.00	$20,057.50
6	Case Administration	118.50	$115,801.50	$0.00	$115,801.50
7	Cash Management and DIP Financing	629.60	$858,612.50	$0.00	$858,612.50
8	Creditor and Stakeholder Communications	18.20	$20,529.00	$0.00	$20,529.00
9	Claims Administration and Objections	7.20	$5,418.00	$0.00	$5,418.00
10	Official Committee Matters and Meetings	16.00	$19,201.00	$0.00	$19,201.00
11	Use, Sale, and Disposition of Property	832.50	$897,939.50	$0.00	$897,939.50
12	Corp., Governance & Securities Matters	93.00	$103,856.50	$0.00	$103,856.50
13	Employee and Physician Matters	62.80	$68,818.00	$0.00	$68,818.00
14	Executory Contracts and Unexpired Leases	139.30	$125,752.00	$0.00	$125,752.00
15	SOFAs and Schedules	15.30	$15,841.50	$0.00	$15,841.50
16	Hearings	60.60	$65,958.00	$0.00	$65,958.00
17	Insurance and Surety Matters	56.90	$55,663.00	$0.00	$55,663.00
18	Disclosure Statement, Plan Confirmation	181.20	$193,171.00	$0.00	$193,171.00
19	K&E Retention and Fee Matters	269.40	$194,004.00	$0.00	$194,004.00
20	Non-K&E Retention and Fee Matters	148.10	$148,456.50	$0.00	$148,456.50
21	Tax Matters	165.20	$215,401.00	$0.00	$215,401.00
22	Non-Working Travel	10.60	$8,548.00	$0.00	$8,548.00
23	U.S. Trustee Communications & Reporting	7.20	$7,534.00	$0.00	$7,534.00
24	Vendor and Supplier Matters	184.60	$174,742.00	$0.00	$174,742.00
25	Utilities Matters	23.70	$16,860.50	$0.00	$16,860.50
26	Regulatory	68.00	$63,762.00	$0.00	$63,762.00
27	Expenses	N/A	N/A	$38,801.32	$38,801.32
Totals		**3,343.80**	**$3,631,223.00**	**$38,801.32**	**$2,943,779.72**

Exhibit B

Summary of Hours Billed by K&E Attorneys and Paraprofessionals for the Fee Period

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Anna Alekseeva	Associate	N/A	Restructuring	735.00	89.80	$66,003.00
Wes Benter	Associate	2019	ECEB - Labor/Employment	1,245.00	2.00	$2,490.00
Georgie Bierwirth	Associate	2022	Corporate - Debt Finance	735.00	45.40	$33,369.00
Lindsey Blum	Associate	2018	Restructuring	1,155.00	219.30	$253,291.50
Molly T. Boyd	Associate	2019	Corporate - M&A/Private Equity	1,155.00	9.80	$11,319.00
Samantha Bradley	Associate	2019	Technology & IP Transactions	995.00	3.20	$3,184.00
Patrick Campbell	Associate	2022	Restructuring	735.00	1.00	$735.00
Andrew M. Cha	Associate	2022	Corporate - General	735.00	35.30	$25,945.50
Tiffani Chanroo	Associate	2021	Restructuring	995.00	50.10	$49,849.50
Hugo Coleman	Associate	2020	Taxation	1,075.00	29.40	$31,605.00
Parker Conway	Associate	2021	Corporate - General	885.00	10.20	$9,027.00
Paige N. Costakos	Associate	2019	ECEB - Executive Compensation	1,245.00	7.70	$9,586.50
Robert A. Diehl	Associate	N/A	Restructuring	735.00	3.70	$2,719.50
Kathy Dzienkowski	Associate	2022	Energy Regulatory	735.00	8.60	$6,321.00
Josh Ellis	Associate	2022	Technology & IP Transactions	735.00	8.00	$5,880.00
Ben Feis	Associate	2022	Antitrust/Competition	885.00	8.20	$7,257.00
Justice Forte	Associate	2023	Restructuring	735.00	133.60	$98,196.00
Isabel Gao	Associate	2023	Restructuring	735.00	118.30	$86,950.50
Rachel Golden	Associate	N/A	Restructuring	735.00	89.60	$65,856.00
Dave Gremling	Associate	2019	Restructuring	1,155.00	158.00	$182,490.00
Kimberly Guo	Associate	2022	Corporate - General	735.00	60.60	$44,541.00
Natalia Halista	Associate	2021	Corporate - M&A/Private Equity	995.00	16.70	$16,616.50
Michael James	Associate	2020	Technology & IP Transactions	995.00	11.40	$11,343.00
Anthony Ji	Associate	2019	ECEB - Executive Compensation	1,295.00	1.30	$1,683.50
Robert Kantrowitz	Associate	2018	Corporate - M&A/Private Equity	1,295.00	25.10	$32,504.50
Katherine Karnosh	Associate	2021	Taxation	935.00	31.60	$29,546.00
Michael Kenneally	Associate	2023	Real Estate	735.00	1.90	$1,396.50
Caitlin A. Kierum	Associate	2022	Corporate - General	735.00	65.20	$47,922.00
Matthew Kita	Associate	2017	Corporate - Debt Finance	1,245.00	17.00	$21,165.00
Erika Krum	Associate	2021	International Trade	995.00	0.50	$497.50
David Love	Associate	2016	Corporate - Debt Finance	1,295.00	30.70	$39,756.50
Conor P. McNamara	Associate	2018	Restructuring	1,245.00	35.60	$44,322.00
Melissa Mertz	Associate	2021	Restructuring	995.00	145.00	$144,275.00
Aaron Metviner	Associate	2018	Restructuring	1,155.00	109.90	$126,934.50
Sam Mohazzab	Associate	2022	Corporate - General	735.00	8.80	$6,468.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Julianna Debler Nester	Associate	2020	Corporate - M&A/Private Equity	1,155.00	109.70	$126,703.50
Connor O'Flaherty	Associate	2019	Corporate - M&A/Private Equity	995.00	70.70	$70,346.50
Alexander Piggot	Associate	2022	Taxation	775.00	15.00	$11,625.00
Caitlin Bernice Pyrce	Associate	2016	ECEB - Employee Benefits	1,245.00	2.40	$2,988.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	735.00	60.00	$44,100.00
Kelby Roth	Associate	2022	Restructuring	735.00	110.00	$80,850.00
Adrian Salmen	Associate	2021	Restructuring	885.00	61.70	$54,604.50
Seth Sanders	Associate	2021	Restructuring	885.00	1.10	$973.50
Veronica Yunlu Shen	Associate	2022	Corporate - General	735.00	16.00	$11,760.00
Matt Swanson	Associate	2021	Environment - Transactional	995.00	2.00	$1,990.00
Claire Terry	Associate	2021	Restructuring	995.00	95.60	$95,122.00
Paul Vasiloff	Associate	2021	ECEB - Labor/Employment	995.00	0.20	$199.00
Christina A. Wa	Associate	2015	Real Estate	1,295.00	10.10	$13,079.50
Adam Watterson	Associate	2016	Restructuring	1,295.00	31.00	$40,145.00
Alex Xuan	Associate	N/A	Restructuring	735.00	93.40	$68,649.00
Ali Mohammad Zarrabi	Associate	2022	Corporate - General	735.00	27.50	$20,212.50
Wesley Zhang	Associate	2022	Restructuring	735.00	30.40	$22,344.00
Mason N. Zurek	Associate	2021	Restructuring	995.00	32.00	$31,840.00
Richard Boynton	Partner	2006	Litigation - General	1,515.00	0.50	$757.50
Larissa Cespedes-Yaffar	Partner	2015	Corporate - M&A/Private Equity	1,375.00	14.80	$20,350.00
Jacqueline Clover	Partner	2012	Technology & IP Transactions	1,375.00	6.20	$8,525.00
Bernadette Coppola	Partner	2013	Technology & IP Transactions	1,375.00	9.20	$12,650.00
Anthony M. Del Rio	Partner	2014	Corporate - M&A/Private Equity	1,420.00	15.80	$22,436.00
Meg Dewar	Partner	2015	Taxation	1,535.00	54.70	$83,964.50
Jaimie Fedell	Partner	2014	Restructuring	1,405.00	187.80	$263,859.00
Emma L. Flett	Partner	2009	Technology & IP Transactions	1,795.00	0.60	$1,077.00
Alexander Flynn-Tabloff	Partner	2015	ECEB - Labor/Employment	1,375.00	7.00	$9,625.00
Susan D. Golden	Partner	1988	Restructuring	1,475.00	1.60	$2,360.00
John Thomas Goldman	Partner	2002	Real Estate	1,745.00	3.70	$6,456.50
Luci Hague	Partner	2015	International Trade	1,405.00	1.70	$2,388.50
Michael E. Hanna	Partner	2010	Corporate - M&A/Private Equity	1,375.00	11.60	$15,950.00
Shayla Harlev	Partner	2004	Corporate - M&A/Private Equity	2,045.00	20.20	$41,309.00
Erik Hepler	Partner	1990	Corporate - Debt Finance	1,925.00	1.20	$2,310.00
Chad J. Husnick, P.C.	Partner	2004	Restructuring	2,045.00	1.40	$2,863.00
Partha Kar	Partner	2002	Restructuring	2,045.00	91.50	$187,117.50
Keir MacLennan	Partner	2007	Corporate - M&A/Private Equity	1,925.00	1.20	$2,310.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Mario Mancuso, P.C.	Partner	1997	International Trade	2,125.00	1.30	$2,762.50
Aaron Marks, P.C.	Partner	1994	Litigation - General	1,945.00	22.30	$43,373.50
Peter M. McCormack	Partner	2011	Antitrust/Competition	1,465.00	2.40	$3,516.00
Rohit A. Nafday, P.C.	Partner	2011	ECEB - Executive Compensation	1,745.00	5.70	$9,946.50
Mavnick Nerwal	Partner	2008	Taxation	2,045.00	21.90	$44,785.50
Byron L. Nicol	Partner	2015	Corporate - Debt Finance	1,375.00	20.90	$28,737.50
Nick Niles	Partner	2011	Litigation - General	1,415.00	0.20	$283.00
Maureen D. O'Brien	Partner	1998	ECEB - Employee Benefits	1,895.00	1.50	$2,842.50
William T. Pruitt	Partner	2004	Litigation - General	1,550.00	0.50	$775.00
Shahrzad Sadjadi	Partner	2017	Antitrust/Competition	1,375.00	0.40	$550.00
Michael Saretsky	Partner	2015	Environment - Transactional	1,425.00	1.20	$1,710.00
Steven N. Serajeddini, P.C.	Partner	2010	Restructuring	1,850.00	128.40	$237,540.00
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	1,680.00	6.60	$11,088.00
Christopher Shield	Partner	2005	Corporate - Debt Finance	1,925.00	0.50	$962.50
Kate Stephenson	Partner	2008	Restructuring	1,425.00	3.00	$4,275.00
Drew Stuyvenberg	Partner	2014	Energy Regulatory	1,425.00	4.40	$6,270.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	2,045.00	1.40	$2,863.00
Michael D. Thorpe	Partner	2010	Antitrust/Competition	1,465.00	0.40	$586.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	1,615.00	3.70	$5,975.50
Seth Traxler, P.C.	Partner	1997	Technology & IP Transactions	1,895.00	4.60	$8,717.00
Dan W. Vaczy	Partner	2015	Corporate - M&A/Private Equity	1,405.00	70.50	$99,052.50
Alan Walker	Partner	2004	Taxation	1,685.00	32.60	$54,931.00
Lanre Williams	Partner	2007	Real Estate	1,405.00	2.50	$3,512.50
Austin Witt, P.C.	Partner	2008	Corporate - Debt Finance	1,925.00	45.70	$87,972.50
Totals for Attorneys					**3,174.60**	**$3,567,914.50**

Paraprofessional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Danielle Walker	Junior Paralegal	Restructuring	325.00	0.20	$65.00
Tanzila Zomo	Junior Paralegal	Restructuring	325.00	16.40	$5,330.00
Sharon L. Alvizu	Paralegal	Corporate - Debt Finance	570.00	9.00	$5,130.00
Carita D. Anderson	Paralegal	Corporate - Debt Finance	395.00	9.50	$3,752.50
Joanna Aybar	Paralegal	Corporate - M&A/Private Equity	395.00	14.20	$5,609.00
Lauren A. Mitchell-Dawson	Paralegal	Environment - Transactional	570.00	2.70	$1,539.00
Rob Soneson	Paralegal	Technology & IP Transactions	570.00	4.20	$2,394.00
Morgan Willis	Paralegal	Restructuring	395.00	14.60	$5,767.00
Michael Y. Chan	Support Staff	Conflicts Analysis	365.00	16.50	$6,022.50
Matthew Cooper	Support Staff	Conflicts Analysis	315.00	10.00	$3,150.00
Marta Dudyan	Support Staff	Conflicts Analysis	315.00	17.50	$5,512.50
Kristy Jordan	Support Staff	Secretarial	265.00	0.70	$185.50
Library Factual Research	Support Staff	Administrative Mgt - Office	445.00	10.20	$4,539.00
Library IP Research	Support Staff	Administrative Mgt - Office	445.00	2.00	$890.00
Eric Nyberg	Support Staff	Conflicts Analysis	315.00	33.00	$10,395.00
Peter Rodriguez	Support Staff	Conflicts Analysis	315.00	6.00	$1,890.00
John Sorrentino	Support Staff	Technology Support	455.00	2.50	$1,137.50
Totals for Paraprofessionals				**169.20**	**$63,308.50**
Total Fees Requested				**3,343.80**	**$3,631,223.00**

Exhibit C

Summary of Expenses for the Fee Period

Expense Categories	Amount
Third Party Telephone Charges	$24.00
Standard Copies or Prints	$429.12
Color Copies or Prints	$821.15
Large Format Copy/Print	$6.00
Scanned Images	$14.88
Local Transportation	$99.11
Travel Expense	$6,221.97
Airfare	$707.98
Transportation to/from Airport	$518.16
Travel Meals	$230.33
Other Court Costs and Fees	$11,384.85
Working Meals/K&E Only	$85.40
Outside Retrieval Service	$13,066.51
Overtime Transportation	$713.27
Overtime Meals - Attorney	$238.42
Document Services Overtime	$429.57
Rental Expenses	$3,566.50
Computer Database Research - Soft	$244.10
Total	**$38,801.32**

Exhibit D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082220
Client Matter: 54620-2

In the Matter of Chapter 11 Filing

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 94,316.50
Total legal services rendered	$ 94,316.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082220
Genesis Care Pty Ltd Matter Number: 54620-2
Chapter 11 Filing

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	1.00	735.00	735.00
Joanna Aybar	3.00	395.00	1,185.00
Lindsey Blum	7.90	1,155.00	9,124.50
Patrick Campbell	0.50	735.00	367.50
Andrew M. Cha	2.10	735.00	1,543.50
Tiffani Chanroo	13.00	995.00	12,935.00
Anthony M. Del Rio	1.20	1,420.00	1,704.00
Jaimie Fedell	3.70	1,405.00	5,198.50
Justice Forte	9.60	735.00	7,056.00
Isabel Gao	3.00	735.00	2,205.00
Rachel Golden	7.70	735.00	5,659.50
John Thomas Goldman	0.50	1,745.00	872.50
Dave Gremling	11.40	1,155.00	13,167.00
Michael E. Hanna	0.30	1,375.00	412.50
Partha Kar	6.00	2,045.00	12,270.00
Gabrielle Christine Reardon	4.70	735.00	3,454.50
Kelby Roth	6.20	735.00	4,557.00
Adrian Salmen	5.00	885.00	4,425.00
Seth Sanders	1.10	885.00	973.50
John Sorrentino	2.50	455.00	1,137.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Alex Xuan	6.70	735.00	4,924.50
TOTALS	**97.30**		**$ 94,316.50**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082220
Genesis Care Pty Ltd Matter Number: 54620-2
Chapter 11 Filing

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Anna Alekseeva	1.00	Review transcripts for vendors and patient information talking points.
06/01/23	Joanna Aybar	2.00	Review and revise voluntary petitions (1.7); review and revise joint administration motion (.3).
06/01/23	Lindsey Blum	7.90	File chapter 11 cases (3.9); review, revise filing documents (4.0).
06/01/23	Patrick Campbell	0.50	Conduct searches re chapter 11 filing (.1); review same (.1); correspond with Company re winding-up searches (.2); correspond with G. Bierwirth re same on the same (.1).
06/01/23	Andrew M. Cha	2.10	Review correspondences re filing.
06/01/23	Tiffani Chanroo	13.00	Coordinate filing of chapter 11 cases (3.9); review, revise documents for same (3.9); analyze first day motions (3.3); prepare for first day hearing (1.9).
06/01/23	Anthony M. Del Rio	1.20	Review correspondence re filing preparation (.3); review first day motions (.5); review and analyze PCO considerations (.4).
06/01/23	Jaimie Fedell	3.70	Review, revise filing versions of motions (2.5); coordinate chapter 11 filing (1.2).
06/01/23	Justice Forte	9.60	Review first day hearing presentation (2.5) revise first day hearing presentation (3.0); correspond with R. Golden re same (.2); correspond with S. Serajeddini re same (.2); draft talking points re first day motions(2.2); review, analyze insurance motion issue (1.0); compile first day presentation binders (.5).
06/01/23	Isabel Gao	3.00	Review, revise utilities motion (.4); correspond with T. Chanroo, D. Gremling re same (.2); correspond with M. Zurek, J. Fedell, A. Metviner re same (.8); revise utilities motion talking points (.6); review lender advisor comments on utilities motion (.3); draft suggestion of bankruptcy (.7).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082220
Genesis Care Pty Ltd Matter Number: 54620-2
Chapter 11 Filing

Date	Name	Hours	Description
06/01/23	Rachel Golden	7.70	Review first day hearing presentation (2.5) revise first day hearing presentation (3.5); correspond with J. Forte re same (.2); correspond with S. Serajeddini re same (.2); correspond with M. Willis re same (.1); compile first day hearing binders (.5); review and analyze first day motions (.7).
06/01/23	John Thomas Goldman	0.50	Correspond with J. Fedell, K&E team re filing status.
06/01/23	Dave Gremling	11.40	Review, revise first day pleadings (3.9); correspond with J. Fedell, U.S. Trustee, A&M, Akin, K&E team, Duane Morris, Company re comments to same (2.5); conference with Akin team re same (.5); conference with Duane Morris team re same (.3); coordinate filing of chapter 11 pleadings with L. Blum, K&E, JW teams (4.2).
06/01/23	Partha Kar	6.00	Prepare for chapter 11 filing process (3.0); review and analyze documents re same (3.0).
06/01/23	Gabrielle Christine Reardon	4.70	Draft, review, and revise talking points for wages, statement and schedules extension, and joint administration motions (3.1); in person conference with D. Gremling re wages motion (.9); research re rabbi trusts (.3); research re Judge Jones first day transcripts (.4).
06/01/23	Kelby Roth	5.30	Prepare for chapter 11 filing (2.8); draft talking points re customer programs, automatic stay enforcement, and taxes motions (2.5).
06/01/23	Adrian Salmen	5.00	Correspond with A&M, D. Gremling K&E teams re cash management motion (.9); review, revise cash management motion (1.1); correspond with T. Chanroo, K&E team re talking points (1.1); review, revise talking points (1.3); correspond with D. Gremling, K&E team re entered orders (.6).
06/01/23	Seth Sanders	1.10	Correspond with G. Reardon re coordination of first day matters (.2); coordinate with G. Reardon, K&E team re logistics re same (.9).
06/01/23	John Sorrentino	2.50	Arrange logistics for war room.
06/01/23	Josh Sussberg, P.C.	0.20	Correspond with J. Fedell re filing status and review same.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082220
Genesis Care Pty Ltd Matter Number: 54620-2
Chapter 11 Filing

Date	Name	Hours	Description
06/01/23	Alex Xuan	4.00	Revise NOL motion, PC motion, creditor matrix motion, and Kroll retention application (3.5); correspond with T. Chanroo, D. Gremling, K&E team, A&M team, and Kroll re same (.5).
06/01/23	Alex Xuan	2.20	Draft talking points re creditor matrix motion, NOL motion and PC motion.
06/02/23	Alex Xuan	0.50	Revise net operating loss notice for publication (.3); correspond with D. Gremling, K&E team, JW team, Kroll team re service and publication re same (.2).
06/06/23	Joanna Aybar	1.00	Correspond with L. Blum re petition for Genesis Cancer Care WA Pty Limited (.2); review, revise creditor matrix motion (.6); correspond with A. Xuan re same (.2).
06/09/23	Michael E. Hanna	0.30	Review documents re Chapter 11 filing.
06/12/23	Kelby Roth	0.30	Review, analyze first day orders re ad hoc group consultation rights.
06/26/23	Kelby Roth	0.60	Correspond with L. Blum re open motions without entered orders (.1); correspond with J. Castellucia, K&E team re same (.2); review, revise summary re same (.2); review, analyze docket re same (.1).
Total		**97.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082195
Client Matter: 54620-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 99,197.00
Total legal services rendered	$ 99,197.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082195
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	9.10	735.00	6,688.50
Lindsey Blum	15.50	1,155.00	17,902.50
Richard Boynton	0.50	1,515.00	757.50
Jaimie Fedell	13.60	1,405.00	19,108.00
Dave Gremling	0.60	1,155.00	693.00
Kimberly Guo	2.20	735.00	1,617.00
Partha Kar	5.20	2,045.00	10,634.00
Library Factual Research	0.70	445.00	311.50
Aaron Marks, P.C.	12.00	1,945.00	23,340.00
Conor P. McNamara	0.50	1,245.00	622.50
Melissa Mertz	10.70	995.00	10,646.50
Adrian Salmen	2.10	885.00	1,858.50
Kate Stephenson	2.00	1,425.00	2,850.00
Josh Sussberg, P.C.	0.30	2,045.00	613.50
Adam Watterson	1.20	1,295.00	1,554.00
TOTALS	**76.20**		**$ 99,197.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082195
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Description of Legal Services

Date	Name	Hours	Description
06/02/23	Lindsey Blum	2.00	Correspond with A. Marks, K&E team re RCF lenders (.4); review, analyze correspondence from same re same (1.2); correspond with J. Fedell re same (.4).
06/02/23	Jaimie Fedell	1.60	Review, analyze potential foreign recognition issues.
06/02/23	Aaron Marks, P.C.	0.80	Correspond with L. Blum re potential claims and causes of action.
06/03/23	Jaimie Fedell	1.50	Review, analyze issues re potential foreign recognition.
06/04/23	Jaimie Fedell	1.00	Review, analyze issues re potential foreign recognition.
06/04/23	Adam Watterson	1.20	Participate in telephone conference with A. Marks, K&E team re potential chapter 11 recognition.
06/05/23	Anna Alekseeva	7.20	Research Chapter 11 recognition requirements in Australia (6.5); correspond with A. Xuan and D. Gremling re same (.5); research re rejection procedures precedent (.2).
06/05/23	Jaimie Fedell	1.40	Review, analyze issues re potential foreign recognition.
06/05/23	Partha Kar	5.20	Review and research re recognition issues in UK and Australia (1.6); telephone conference with J. Fedell, K&E team re same (.6); research re comity and letters of request to UK court (2.1); correspond with Company, J. Fedell, K&E team re UK security perfection matters (.7); telephone conference with S. Serajeddini, K&E team re issues raised by Linklaters in filing documents (.2).
06/05/23	Aaron Marks, P.C.	0.40	Correspond with L. Blum, K&E team re RCF bank claims.
06/05/23	Melissa Mertz	6.60	Revise foreign proceeding affidavit (3.2); research issues re same (2.1); correspond with J. Fedell, K&E team re same (.5); analyze issues re same (.8).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082195
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/06/23	Lindsey Blum	2.70	Conference with HSF, lenders re potential Australian recognition (1.0); correspond with J. Fedell, K&E team, JW re letters of request (1.2); review, revise same (.5).
06/06/23	Jaimie Fedell	2.00	Correspond and conference with L. Blum, K&E team, HSF teams re potential foreign recognition strategy
06/06/23	Library Factual Research	0.70	Research precedent letters.
06/06/23	Aaron Marks, P.C.	1.40	Correspond with L. Blum, K&E team re claims against RCF banks (.8); correspond with samere ANZ Bank issues (.6).
06/06/23	Kate Stephenson	1.50	Research precedent letters of request issued by U.S. Bankruptcy Court to foreign courts (1.1); correspond with J. Fedell, K&E team re findings (.4).
06/06/23	Josh Sussberg, P.C.	0.10	Telephone conference with S. Serajeddini re investigation.
06/07/23	Anna Alekseeva	1.00	Draft removal extension motion.
06/07/23	Lindsey Blum	1.70	Review, coordinate responses re automatic stay violations.
06/07/23	Aaron Marks, P.C.	1.20	Telephone conference with L. Blum, K&E team re ANZ Bank (.4); telephone conference with Linklaters re involvement with RCF banks (.4); correspond with L. Blum, K&E team re defaulting banks (.4).
06/08/23	Lindsey Blum	2.50	Correspond with lenders, HSF team re potential Australian recognition (.9); review, analyze issues re same (1.6).
06/08/23	Jaimie Fedell	3.20	Analyze issues re recognition (1.5); conference with HSF re same (.5); review, revise US law affidavit (1.2).
06/08/23	Aaron Marks, P.C.	0.50	Correspond with L. Blum, K&E team re RCF banks.
06/08/23	Kate Stephenson	0.50	Correspond with J. Fedell, K&E team re letter of request for cooperation bankruptcy.
06/09/23	Lindsey Blum	2.00	Conference with lenders, HSF team re potential Australian recognition (1.0); review, analyze issues re same (1.0).
06/09/23	Aaron Marks, P.C.	0.50	Review and revise letter for adverse party.
06/09/23	Josh Sussberg, P.C.	0.20	Correspond with L. Blum re bank litigation.
06/12/23	Dave Gremling	0.60	Revise draft removal extension motion.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082195
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/12/23	Kimberly Guo	2.20	Review, analyze data room re diligence (1.5); compile, manage data room access (.7).
06/14/23	Jaimie Fedell	0.80	Conference with Company re easy pay issues.
06/15/23	Lindsey Blum	2.00	Conference with Company re investigation updates (1.0); conference with Company re government communications re same (1.0).
06/15/23	Jaimie Fedell	1.00	Review and revise letter for adverse party.
06/15/23	Melissa Mertz	0.40	Correspond with K&K team, A. Marks re discovery requests.
06/16/23	Lindsey Blum	1.40	Correspond with K&K re onboarding (.7); coordinate with M. Mertz, K&E team re same (.7).
06/16/23	Aaron Marks, P.C.	0.70	Telephone conference with K&K re diligence on adversary proceeding.
06/16/23	Melissa Mertz	0.50	Telephone conference with K&K, A. Marks, L. Blum re diligence, discovery issues.
06/19/23	Lindsey Blum	0.50	Conference with J. Fedell, HSF re potential foreign recognition.
06/19/23	Jaimie Fedell	1.10	Review, analyze issues re potential foreign recognition (.6); conference with L. Blum, HSF team re same (.5).
06/21/23	Aaron Marks, P.C.	0.50	Telephone conference with L. Blum, K&E team re potential claim against defaulting lenders and document preservation.
06/21/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, L. Blum, Katten team re case status.
06/21/23	Melissa Mertz	2.10	Review, revise removal extension motion (1.2); research precedent re same (.8); correspond with A. Aleksandr re same (.1).
06/23/23	Aaron Marks, P.C.	0.90	Correspond with L. Blum, K&E team re witness preparation for upcoming hearings (.4); revise litigation hold memorandum (.4); correspond with L. Blum, K&E team re same (.1).
06/26/23	Lindsey Blum	0.70	Conference with J. Fedell re potential adversary (.2); conference with A. Marks, K&E team re same (.5).
06/26/23	Richard Boynton	0.50	Telephone conference with W. Benter, K&E team re litigation claims.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082195
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
06/26/23	Aaron Marks, P.C.	2.80	Telephone conference with L. Blum, K&E team re approach with defaulting lenders and litigation hold (.5); review, revise witness outline (.9); participate in preparation session for witness testimony for hearing (1.4).
06/27/23	Anna Alekseeva	0.90	Review and revise removal extension motion.
06/27/23	Aaron Marks, P.C.	0.60	Correspond with M. Mertz, K&E team re scope of discovery.
06/27/23	Melissa Mertz	0.30	Correspond with K&K team, J. Fedell, K&E team re litigation hold matters.
06/28/23	Aaron Marks, P.C.	0.80	Telephone conference with K&K team re scope of document preservation.
06/28/23	Melissa Mertz	0.50	Telephone conference with J. Fedell, K&E team, Katten team re litigation hold.
06/28/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team, K&K team re litigation hold.
06/29/23	Melissa Mertz	0.30	Correspond with A. Marks, K&E team re diligence requests and privilege issues.
06/29/23	Adrian Salmen	0.70	Conference with L. Blum, K&E team, K&K team, Company re diligence matters.
06/29/23	Adrian Salmen	0.90	Correspond with L. Blum, JW team re potential litigation (.2); research re lender banks (.7).
06/30/23	Aaron Marks, P.C.	0.90	Correspond with L. Blum, K&E team re initial diligence request (.4); correspond with L. Blum, K&E team re document production and review (.5).
Total		**76.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082196
Client Matter: 54620-4

In the Matter of Automatic Stay Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 41,782.50
Total legal services rendered	$ 41,782.50

Legal Services for the Period Ending June 30, 2023 | Invoice Number: 1050082196
Genesis Care Pty Ltd | Matter Number: 54620-4
Automatic Stay Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	9.90	735.00	7,276.50
Lindsey Blum	5.50	1,155.00	6,352.50
Jaimie Fedell	6.50	1,405.00	9,132.50
Aaron Marks, P.C.	1.40	1,945.00	2,723.00
Melissa Mertz	6.10	995.00	6,069.50
Gabrielle Christine Reardon	9.10	735.00	6,688.50
Adrian Salmen	4.00	885.00	3,540.00
TOTALS	**42.50**		**$ 41,782.50**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082196
Genesis Care Pty Ltd Matter Number: 54620-4
Automatic Stay Matters

Description of Legal Services

Date	Name	Hours	Description
06/05/23	Lindsey Blum	2.00	Conference with J. Fedell re automatic stay issues (.5); correspond with conflicts team re same (.3); review, analyze issues re same (1.2).
06/05/23	Jaimie Fedell	1.50	Review, analyze issues re potential stay violations.
06/09/23	Jaimie Fedell	4.00	Review, revise letter re automatic stay violation (2.5); correspond with L. Blum, K&E team re same (1.5).
06/15/23	Lindsey Blum	0.80	Correspond with J. Fedell, K&E team re automatic stay issues.
06/15/23	Melissa Mertz	0.20	Correspond with L. Blum re automatic stay issues.
06/16/23	Melissa Mertz	0.60	Review, analyze letter re operating agreement (.2); correspond with L. Blum, G. Reardon re automatic stay violation letter (.4).
06/16/23	Gabrielle Christine Reardon	0.80	Review and analyze precedent automatic stay letters.
06/18/23	Gabrielle Christine Reardon	4.90	Draft automatic stay letter re to counterparty (1.2); review and analyze certain operating agreements re automatic stay issues (2.9); draft memorandum re same (.8).
06/19/23	Anna Alekseeva	2.40	Draft automatic stay motion.
06/19/23	Lindsey Blum	1.30	Correspond with Company, J. Fedell re automatic stay violations.
06/19/23	Gabrielle Christine Reardon	3.20	Research case law re automatic stay issues (.6); review and analyze certain operating agreements re same (.9); review and revise memorandum re same (1.4); review and revise automatic stay letter (.3).
06/19/23	Adrian Salmen	1.80	Review, revise automatic stay motion.
06/20/23	Anna Alekseeva	3.60	Review and revise automatic stay motion (.5); research automatic stay declaration precedent (.4); draft automatic stay declaration (2.7).
06/20/23	Jaimie Fedell	1.00	Revise letter re automatic stay.
06/20/23	Melissa Mertz	2.50	Review, revise automatic stay letter (1.0); research precedent, issues re same (1.1) correspond with L. Blum, G. Reardon re same (.4).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082196
Genesis Care Pty Ltd Matter Number: 54620-4
Automatic Stay Matters

Date	Name	Hours	Description
06/20/23	Gabrielle Christine Reardon	0.20	Correspond with M. Mertz re automatic stay matters.
06/20/23	Adrian Salmen	1.10	Review, revise automatic stay motion.
06/21/23	Anna Alekseeva	3.90	Research case law re automatic stay violations (1.9); telephone conference with J. Fedell and K&E team re automatic stay motion (.4); review and revise automatic stay motion and declaration (1.1); telephone conference with J. Fedell, Company re same (.5).
06/21/23	Lindsey Blum	1.40	Conference with A. Marks, JW and K&E team re automatic stay issue (.5); conference with Company re same (.5); review, analyze next steps re same (.4).
06/21/23	Aaron Marks, P.C.	1.40	Correspond with L. Blum, K&E team re automatic stay issues (.8); revise letter to adversary party (.6).
06/21/23	Melissa Mertz	0.60	Revise automatic stay violation letter (.4); correspond with A. Marks re same (.1); correspond with J. Fedell, K&E team re same (.1).
06/21/23	Adrian Salmen	1.10	Conference with JW team, L. Blum, K&E team re automatic stay violations (.5); conference with Company, L. Blum, K&E team re automatic stay issues (.6).
06/25/23	Melissa Mertz	1.10	Revise JV automatic stay memorandum (.9); correspond with G. Reardon re same (.2).
06/26/23	Melissa Mertz	1.10	Correspond with L. Blum re automatic stay violation letter (.3); correspond with Company re same (.3); revise same (.5).
Total		**42.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082197
Client Matter: 54620-5

In the Matter of Business Operations

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 20,057.50
Total legal services rendered	$ 20,057.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082197
Genesis Care Pty Ltd Matter Number: 54620-5
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	4.70	1,155.00	5,428.50
Tiffani Chanroo	1.70	995.00	1,691.50
Jaimie Fedell	4.50	1,405.00	6,322.50
Justice Forte	3.30	735.00	2,425.50
Rachel Golden	5.70	735.00	4,189.50
TOTALS	**19.90**		**$ 20,057.50**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082197
Genesis Care Pty Ltd Matter Number: 54620-5
Business Operations

Description of Legal Services

Date	Name	Hours	Description
06/02/23	Lindsey Blum	2.00	Correspond with Company, advisors re post-petition operations.
06/05/23	Rachel Golden	1.10	Correspond with L. Blum re ordinary course operations deck (.1); draft, revise correspondence re same (.4); correspond with M. Mertz, K&E team re same (.3); research re ordinary course precedent (.3).
06/06/23	Rachel Golden	0.40	Conference with J. Forte, K&E team re ordinary course operations deck.
06/08/23	Justice Forte	0.60	Review ordinary course of business guidelines for company (.3); research precedent ordinary course of business presentations (.3).
06/08/23	Rachel Golden	0.60	Correspond with S. Golden, J. Forte re ordinary course deck (.1); review, analyze same (.5).
06/09/23	Justice Forte	2.50	Draft presentation re ordinary course transactions (2.0); office conference with R. Golden re same (.5).
06/09/23	Rachel Golden	2.40	Review, revise ordinary course of business deck (1.9); conference with J. Forte re same (.5).
06/10/23	Justice Forte	0.20	Revise ordinary course presentation.
06/12/23	Jaimie Fedell	1.00	Conference with Company team re business operations, updates.
06/12/23	Rachel Golden	1.20	Review ordinary course of business deck (.2); revise ordinary course of business deck (.2); correspond with J. Forte, K&E team re same (.3); review, revise correspondence re same (.2); revise correspondence re same (.3).
06/19/23	Lindsey Blum	1.00	Conference with management team re business operations, case updates.
06/19/23	Jaimie Fedell	0.90	Conference with management team re case update.
06/26/23	Lindsey Blum	1.00	Conference with global management re case updates.
06/27/23	Lindsey Blum	0.70	Review, analyze research re JV entities.
06/27/23	Jaimie Fedell	2.60	Conferences with Company, advisors re operational issues.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082197
Genesis Care Pty Ltd Matter Number: 54620-5
Business Operations

Date	Name	Hours	Description
06/30/23	Tiffani Chanroo	1.70	Review, analyze correspondence re various business operation issues (1.1); correspond with D. Gremling, K&E team re same (.6).
Total		**19.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082198
Client Matter: 54620-6

In the Matter of Case Administration

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 115,801.50
Total legal services rendered	$ 115,801.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	1.70	735.00	1,249.50
Wes Benter	1.10	1,245.00	1,369.50
Lindsey Blum	8.80	1,155.00	10,164.00
Tiffani Chanroo	2.20	995.00	2,189.00
Parker Conway	0.50	885.00	442.50
Anthony M. Del Rio	0.20	1,420.00	284.00
Jaimie Fedell	3.60	1,405.00	5,058.00
Justice Forte	16.60	735.00	12,201.00
Isabel Gao	3.70	735.00	2,719.50
Rachel Golden	1.50	735.00	1,102.50
Dave Gremling	6.70	1,155.00	7,738.50
Kimberly Guo	2.70	735.00	1,984.50
Natalia Halista	1.00	995.00	995.00
Michael E. Hanna	11.30	1,375.00	15,537.50
Shayla Harlev	3.20	2,045.00	6,544.00
Keir MacLennan	0.20	1,925.00	385.00
Conor P. McNamara	9.30	1,245.00	11,578.50
Melissa Mertz	1.80	995.00	1,791.00
Aaron Metviner	1.00	1,155.00	1,155.00
Connor O'Flaherty	0.60	995.00	597.00
Gabrielle Christine Reardon	3.50	735.00	2,572.50
Kelby Roth	1.50	735.00	1,102.50
Adrian Salmen	2.80	885.00	2,478.00
Veronica Yunlu Shen	2.50	735.00	1,837.50
Matt Swanson	0.20	995.00	199.00
Claire Terry	0.40	995.00	398.00
Dan W. Vaczy	3.00	1,405.00	4,215.00
Danielle Walker	0.20	325.00	65.00
Adam Watterson	6.00	1,295.00	7,770.00
Morgan Willis	7.10	395.00	2,804.50
Alex Xuan	4.00	735.00	2,940.00
Wesley Zhang	1.00	735.00	735.00

Legal Services for the Period Ending June 30, 2023 | Invoice Number: 1050082198
Genesis Care Pty Ltd | Matter Number: 54620-6
Case Administration

Name	Hours	Rate	Amount
Tanzila Zomo	7.40	325.00	2,405.00
Mason N. Zurek	1.20	995.00	1,194.00
TOTALS	**118.50**		**$ 115,801.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Morgan Willis	6.50	Review and revise first day motions, compile for filing and send to local counsel.
06/02/23	Tiffani Chanroo	0.30	Conference with D. Gremling, K&E team re work in process.
06/02/23	Rachel Golden	0.50	Compile first day orders (.4); correspond with A. Watterson, UK K&E team re same (.1).
06/02/23	Dave Gremling	3.00	Conferences with T. Chanroo, K&E team, A&M team, PJT team re status and next steps (1.0); correspond with T. Chanroo, K&E team re reporting obligations and summary of same (.3); review, analyze first day orders re same (.6); correspond with A&M team re same (.2); review workstream tracker (.2); draft high-priority list (.5); correspond with L. Blum re same (.2).
06/02/23	Wesley Zhang	1.00	Review correspondence from P. Kar, K&E team re case administration.
06/03/23	Lindsey Blum	2.00	Coordinate post-filing workstreams (1.5); correspond with J. Fedell, K&E team re next steps (.5).
06/03/23	Justice Forte	0.50	Revise working group list (.3); correspond with Jackson Walker team re same (.2).
06/04/23	Dave Gremling	1.40	Correspond with J. Fedell, L. Blum re list of high priority items (.2); draft list of same (.4); correspond with K&E team re first day motion reporting requirements, consent rights (.3); review first day orders re same (.5).
06/05/23	Lindsey Blum	2.50	Coordinate post-filing case matters (1.2); draft high priority item checklist (1.3).
06/05/23	Justice Forte	0.80	Draft post-petition work in process tracker.
06/05/23	Natalia Halista	0.50	Conference with J. Fedell, K&E team re work in process.
06/05/23	Veronica Yunlu Shen	0.50	Correspond with L. Blum, K&E team re case administration.
06/05/23	Tanzila Zomo	0.20	Research first day hearing transcripts.
06/06/23	Anna Alekseeva	0.50	Draft list of upcoming requirements of entered orders.
06/06/23	Shayla Harlev	0.50	Review, analyze correspondence re case updates.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/06/23	Gabrielle Christine Reardon	0.30	Review, analyze wages order and schedules and statements extension order re reporting requirements.
06/06/23	Kelby Roth	0.20	Review, analyze motions re first day order obligations.
06/06/23	Adrian Salmen	0.10	Review, revise work in process tracker.
06/06/23	Alex Xuan	1.80	Review and revise notice of commencement (.7); correspond with D. Gremling, J. Aybar, JW team re same (.4); review first-day order re ongoing requirements (.7).
06/07/23	Anna Alekseeva	0.50	Telephone conference with L. Blum and K&E team re work in process.
06/07/23	Tiffani Chanroo	0.50	Conference with L. Blum, K&E team re work in process.
06/07/23	Justice Forte	0.90	Revise work in process tracker (.4); conference with D. Gremling, K&E team re work in process, next steps (.5).
06/07/23	Isabel Gao	0.60	Review, revise work in process tracker (.1); conference with D. Gremling, K&E team re work in process (.5).
06/07/23	Rachel Golden	0.50	Conference with L. Blum, K&E team re case updates.
06/07/23	Dave Gremling	1.00	Conference with S. Serajeddini, K&E, A&M, PJT and Teneo teams re case updates (.4); prepare for and participate in conference with T. Chanroo, A&M team re same (.4); analyze issues re same (.2).
06/07/23	Kimberly Guo	0.20	Review, revise working group list (.1); compile, manage virtual data room (.1).
06/07/23	Melissa Mertz	0.50	Conference with J. Fedell, K&E team re work in process.
06/07/23	Aaron Metviner	0.40	Conference with L. Blum and K&E team re work in process (partial).
06/07/23	Connor O'Flaherty	0.60	Conference with J. Forte, K&E team re work in process (.5); prepare for same (.1).
06/07/23	Gabrielle Christine Reardon	0.60	Telephone conference with L. Blum, K&E team re work in process (.5); prepare for same (.1).
06/07/23	Kelby Roth	0.50	Conference with L. Blum, K&E team re work in process.
06/07/23	Adrian Salmen	0.50	Conference with J. Fedell, K&E team re work in process.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/07/23	Dan W. Vaczy	0.20	Review, analyze workstream summary.
06/07/23	Dan W. Vaczy	0.70	Correspond with C. O'Flaherty, K&E team re case status.
06/07/23	Alex Xuan	0.50	Telephone conference with L. Blum, K&E team re work in process.
06/07/23	Tanzila Zomo	0.50	Telephone conference with M. Willis, K&E team re work in process.
06/07/23	Mason N. Zurek	0.60	Telephone conference with J. Fedell, K&E team re work in process (.5); prepare for same (.1).
06/08/23	Dave Gremling	0.80	Revise work in process tracker (.4); conference with J. Fedell, K&E, A&M, PJT and Teneo teams re case status and updates (.4).
06/08/23	Kimberly Guo	0.70	Review, revise workstream summary.
06/08/23	Natalia Halista	0.50	Review and revise workstream plan (.3); correspond with L. Blum, K&E team re case updates (.2).
06/08/23	Dan W. Vaczy	0.70	Conference with Company, advisors re case updates.
06/08/23	Dan W. Vaczy	0.40	Conference with M. James, K&E team re case updates.
06/08/23	Alex Xuan	0.50	Correspond with D. Gremling, K&E team, JW, Kroll re notice of commencement, revise same.
06/08/23	Tanzila Zomo	0.70	Compile recently filed pleadings (.6); correspond with M. Willis, K&E team re same (.1).
06/09/23	Dan W. Vaczy	0.20	Review, analyze case update considerations.
06/09/23	Adam Watterson	2.00	Review correspondence from P. Kar, K&E team re case administration (.6); review case administration documents (.7); correspond with local counsel re same (.7).
06/09/23	Tanzila Zomo	0.20	Compile recently filed pleadings (.1); correspond with M. Willis, K&E team re same (.1).
06/11/23	Anthony M. Del Rio	0.20	Review, analyze workplan.
06/11/23	Michael E. Hanna	0.30	Review and analyze information re chapter 11 filing updates.
06/11/23	Aaron Metviner	0.20	Review, revise work in process tracker.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/12/23	Justice Forte	3.40	Correspond with G. Reardon and K&E team re recurring reporting requirements (.4); draft tracker re same (2.7); correspond with I. Gao re same (.3).
06/12/23	Justice Forte	0.40	Review, revise work in process tracker (.3); correspond with M. Mertz and K&E team re same (.1).
06/12/23	Isabel Gao	1.00	Draft summary chart re first day order reporting obligations for work in process tracker (.8); correspond with J. Forte re same (.1); review, revise work in process tracker (.1).
06/12/23	Kimberly Guo	0.50	Review, revise workstream summary.
06/12/23	Michael E. Hanna	0.20	Review and revise information re chapter 11 filing updates.
06/12/23	Dan W. Vaczy	0.10	Review, analyze case update considerations.
06/12/23	Adam Watterson	0.50	Telephone conference with J. Fedell, K&E, PJT, A&M teams re daily progress updates.
06/12/23	Alex Xuan	0.20	Correspond with J. Forte re first day requirements.
06/12/23	Tanzila Zomo	0.20	Compile recently filed pleadings (.1); circulate to M. Willis, working K&E group re same (.1).
06/13/23	Anna Alekseeva	0.50	Telephone conference with J. Fedell and K&E team re work in process.
06/13/23	Lindsey Blum	1.50	Conference with D. Gremling, K&E team re work in process (.5); correspond with J. Fedell, K&E team re same (.5); correspond with A&M, PJT teams re same (.5).
06/13/23	Tiffani Chanroo	1.10	Correspond with D. Gremling, K&E team re case status (.5); review, analyze correspondence re same (.3); conference with D. Gremling, K&E team re work in process (.3).
06/13/23	Jaimie Fedell	1.00	Conferences with D. Gremling, K&E team re work in process.
06/13/23	Justice Forte	0.90	Review and revise work in process tracker (.4); conference with D. Gremling and K&E team re work in process (.5).
06/13/23	Isabel Gao	1.00	Conference with J. Fedell, K&E team re work in process (.5); prepare onboarding care package (.3); correspond with M. Hanna re case status (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/13/23	Kimberly Guo	1.00	Review, revise working group list (.2); compile, manage data room access (.3); review, analyze data room re diligence (.5).
06/13/23	Michael E. Hanna	1.00	Review and analyze information re chapter 11 filing updates.
06/13/23	Conor P. McNamara	2.30	Telephone conference with J. Fedell, senior K&E team re workstreams (.6); telephone conference with L. Blum, K&E team re work in process (.6); telephone conference with L. Blum re case status (.5); telephone conference with J. Fedell, external advisors re workstreams (.6).
06/13/23	Melissa Mertz	0.50	Conference with J. Fedell, K&E team re work in process.
06/13/23	Aaron Metviner	0.40	Telephone conference with L. Blum and K&E team re work in process (partial).
06/13/23	Gabrielle Christine Reardon	0.40	Telephone conference with L. Blum, K&E team re work in process (partial).
06/13/23	Kelby Roth	0.40	Telephone conference with L. Blum, K&E team re work in process (partial).
06/13/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team re work in process.
06/13/23	Claire Terry	0.40	Conference with L. Blum, K&E team re case status, updates (partial).
06/13/23	Adam Watterson	0.40	Telephone conference with J. Fedell, K&E, PJT, A&M teams re daily progress updates.
06/13/23	Alex Xuan	0.50	Telephone conference with L. Blum, K&E team re work in process.
06/13/23	Tanzila Zomo	0.20	Compile recently filed pleadings (.1); circulate same to M. Willis, K&E team (.1).
06/14/23	Jaimie Fedell	2.10	Conferences with Company re case strategy and tactics (1.5); conference with KKR re case update (.6).
06/14/23	Dave Gremling	0.50	Revise motion re lease rejection / assumption deadline extension.
06/14/23	Kimberly Guo	0.30	Compile, manage virtual data room.
06/14/23	Michael E. Hanna	0.50	Review and analyze information re chapter 11 filing updates.
06/14/23	Veronica Yunlu Shen	0.50	Review and analyze correspondence with L. Blum, K&E team re chapter 11 filing updates.
06/14/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate same to M. Willis, K&E team (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/15/23	Michael E. Hanna	0.50	Review and analyze information re chapter 11 filing updates.
06/15/23	Shayla Harlev	1.00	Review, analyze correspondence from D. Vaczy, K&E team re case updates.
06/15/23	Dan W. Vaczy	0.70	Conference with Company re case updates (.6); prepare for same (.1).
06/15/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate same to M. Willis, K&E team (.1).
06/16/23	Danielle Walker	0.20	Download, save docket filings to document management system (.1); distribute to M. Willis, K&E team (.1).
06/16/23	Morgan Willis	0.60	Retrieve filed petitions and DIP order.
06/19/23	Jaimie Fedell	0.50	Telephone conference with L. Blum, K&E, A&M, PJT teams re case updates.
06/19/23	Conor P. McNamara	1.30	Telephone conference with J. Fedell, A&M, PJT teams re workstreams (.3); telephone conference with J. Fedell, Company re business operations and case status (1.0).
06/19/23	Tanzila Zomo	0.80	Correspond with D. Gremling, A. Alekseeva re deadline updates (.3); revise deadline tracker re same (.5).
06/20/23	Lindsey Blum	1.50	Conference with D. Gremling, K&E team re case status and work in process (.5); review, revise work in process tracker re same (1.0).
06/20/23	Justice Forte	0.30	Review and revise work in process tracker.
06/20/23	Isabel Gao	0.20	Review, revise work in process tracker.
06/20/23	Michael E. Hanna	0.50	Review and analyze chapter 11 filing information.
06/20/23	Shayla Harlev	0.50	Review, analyze correspondence re case updates.
06/20/23	Conor P. McNamara	1.00	Telephone conference with J. Fedell, K&E team re workstreams (.5); telephone conference with J. Fedell, external advisors re same (.5).
06/20/23	Melissa Mertz	0.30	Review, revise work in process tracker.
06/20/23	Gabrielle Christine Reardon	0.30	Correspond with J. Forte, K&E team re upcoming deadlines (.2); review and revise work in process tracker (.1).
06/20/23	Veronica Yunlu Shen	0.50	Review and analyze correspondence with various parties re chapter 11 cases updates.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/20/23	Tanzila Zomo	0.50	Review and circulate upcoming deadlines (.3); compile recently filed pleadings (.1); circulate to M. Willis, K&E team re same (.1).
06/21/23	Anna Alekseeva	0.20	Telephone conference with L. Blum, K&E team re work in process (partial).
06/21/23	Lindsey Blum	0.80	Conference with D. Gremling, K&E team re work in process (.3); conference with advisors re same (.5).
06/21/23	Tiffani Chanroo	0.30	Conference with L. Blum, K&E team re work in process.
06/21/23	Justice Forte	0.70	Review, revise work in process tracker (.4); conference with D. Gremling and K&E team re work in process (.3).
06/21/23	Isabel Gao	0.20	Conference with L. Blum, K&E team re work in process (partial).
06/21/23	Rachel Golden	0.40	Conference with J. Forte, K&E team re work in process (.3); prepare for same (.1).
06/21/23	Michael E. Hanna	1.00	Review and analyze information re chapter 11 filing updates.
06/21/23	Conor P. McNamara	0.70	Telephone conference with J. Fedell re workstreams (.2); prepare for same (.2); telephone conference with J. Fedell, K&E team re work in process (.3).
06/21/23	Melissa Mertz	0.50	Revise work in process tracker (.2); conference with L. Blum, K&E team re work in process (.3).
06/21/23	Gabrielle Christine Reardon	0.30	Telephone conference with L. Blum re work in process.
06/21/23	Kelby Roth	0.20	Review, revise work in process tracker re case updates (.1); correspond with J. Forte re same (.1).
06/21/23	Adrian Salmen	1.10	Conference with L. Blum, K&E team re work in process (.3); prepare for same (.2); conference with L. Blum, K&E team, Katten team re Katten onboarding (.6).
06/21/23	Veronica Yunlu Shen	0.50	Review and analyze correspondence with various parties re chapter 11 filing updates.
06/21/23	Adam Watterson	2.50	Correspond with P. Kar, K&E team re chapter 11 filing updates.
06/21/23	Alex Xuan	0.20	Telephone conference with L. Blum, K&E team re work in process (partial).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/21/23	Tanzila Zomo	0.20	Telephone conference with M. Willis, K&E team re work in process (partial).
06/21/23	Mason N. Zurek	0.40	Telephone conference with L. Blum, K&E team re work in process (.3); prepare for same (.1).
06/22/23	Michael E. Hanna	1.80	Review and analyze information re chapter 11 filing updates.
06/22/23	Shayla Harlev	0.60	Review, analyze correspondence with J. Fedell, K&E team re case updates.
06/22/23	Conor P. McNamara	0.20	Telephone conference with J. Fedell, company advisors re work in process.
06/22/23	Adam Watterson	0.60	Telephone conference with J. Fedell, company advisors re work in process.
06/22/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate same to R. Orren, K&E team (.1).
06/23/23	Justice Forte	1.30	Review, revise key deadlines tracker (.9); correspond with K. Roth, K&E team re same (.4).
06/23/23	Michael E. Hanna	1.80	Analyze issues re deal status, updates.
06/23/23	Shayla Harlev	0.60	Review, analyze correspondence with various parties re case updates.
06/23/23	Keir MacLennan	0.20	Review and analyze correspondence with various parties re chapter 11 filing updates.
06/23/23	Conor P. McNamara	0.40	Telephone conference with J. Fedell, A&M, PJT teams re case status, updates.
06/23/23	Gabrielle Christine Reardon	0.20	Review and revise tracker re reporting deadlines.
06/23/23	Kelby Roth	0.20	Correspond with T. Zomo, K&E team re reporting obligations re taxes.
06/23/23	Veronica Yunlu Shen	0.50	Review and analyze correspondence with various parties re chapter 11 filing updates.
06/23/23	Tanzila Zomo	2.10	Research precedent re sealing motion (.4); coordinate logistics re upcoming submission deadlines (1.7).
06/25/23	Michael E. Hanna	0.30	Review background documents re Chapter 11 filing.
06/26/23	Wes Benter	1.10	Review case background documents.
06/26/23	Justice Forte	1.20	Correspond with D. Gremling re first day order requirements (.2); review, revise tracker re deadlines and key dates (1.0).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/26/23	Michael E. Hanna	1.30	Review background documents re Chapter 11 filing.
06/26/23	Conor P. McNamara	1.50	Telephone conference with J. Fedell, A&M, PJT teams re work in process (.5); telephone conference with J. Fedell, Company re same (1.0).
06/27/23	Justice Forte	0.80	Review, revise work in process tracker (.4); correspond with D. Gremling re key dates and deadlines tracker (.2); correspond with A&M re key dates and deadlines (.2).
06/27/23	Isabel Gao	0.20	Review, revise work in process tracker.
06/27/23	Rachel Golden	0.10	Review, revise work in process summary.
06/27/23	Michael E. Hanna	1.30	Review background documents re Chapter 11 filing.
06/27/23	Conor P. McNamara	0.20	Telephone conference with J. Fedell, A&M, PJT teams re work in process.
06/27/23	Adrian Salmen	0.20	Review, revise work in process tracker.
06/27/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate same to M. Willis, K&E team (.1).
06/27/23	Mason N. Zurek	0.20	Review, analyze work in process tracker.
06/28/23	Lindsey Blum	0.50	Conference with J. Fedell, K&E team re work in process.
06/28/23	Parker Conway	0.50	Telephone conference with J. Fedell, K&E team re work in process.
06/28/23	Justice Forte	1.20	Review, revise work in process tracker (.8); correspond with A&M team re notice requirements (.2); correspond with D. Gremling and K&E team re same (.2).
06/28/23	Isabel Gao	0.10	Correspond with L. Blum, K&E team re work-in-progress meeting.
06/28/23	Michael E. Hanna	0.50	Review and analyze information re chapter 11 filing updates.
06/28/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, A&M, PJT teams re work in process.
06/28/23	Gabrielle Christine Reardon	0.70	Review and analyze docket re upcoming deadlines (.4); revise chart re same (.2); correspond with D. Gremling re same (.1).
06/28/23	Matt Swanson	0.20	Attend to environmental diligence matters.
06/28/23	Tanzila Zomo	0.20	Compile recently filed pleadings (.1); circulate same to M. Willis, K&E team (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082198
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
06/29/23	Justice Forte	2.20	Review and revise deadline and requirements tracker (1.9); correspond with L. Blum and M. Willis re same (.3).
06/29/23	Isabel Gao	0.40	Conference with J. Forte, K&E team re work in process.
06/29/23	Michael E. Hanna	0.30	Review and analyze information re chapter 11 filing updates.
06/29/23	Conor P. McNamara	0.70	Telephone conference with J. Fedell, K&E team re woks in process (.4); telephone conference with J. Fedell, company advisors re work in process (.3).
06/29/23	Gabrielle Christine Reardon	0.70	Correspond with D. Gremling re upcoming deadlines (.3); telephone conference with L. Blum, K&E team re work in process (.4).
06/29/23	Adrian Salmen	0.40	Conference with L. Blum, K&E team re work in process.
06/29/23	Alex Xuan	0.30	Telephone conference with L. Blum, K&E team re work in process.
06/29/23	Tanzila Zomo	0.20	Compile recently filed pleadings (.1); circulate same to M. Willis, K&E team (.1).
06/30/23	Justice Forte	2.00	Draft deadline and key dates tracker (1.8); correspond with L. Blum re same (.2).
06/30/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, Company advisors re work in process.
06/30/23	Tanzila Zomo	0.20	Compile recently filed pleadings (.1); circulate same to M. Willis, K&E team (.1).
Total		**118.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082199
Client Matter: 54620-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 858,612.50
Total legal services rendered	$ 858,612.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Summary of Hours Billed

Name	Hours	Rate	Amount
Sharon L. Alvizu	9.00	570.00	5,130.00
Carita D. Anderson	9.50	395.00	3,752.50
Georgie Bierwirth	45.40	735.00	33,369.00
Lindsey Blum	1.50	1,155.00	1,732.50
Patrick Campbell	0.50	735.00	367.50
Hugo Coleman	9.20	1,075.00	9,890.00
Parker Conway	0.50	885.00	442.50
Bernadette Coppola	0.20	1,375.00	275.00
Anthony M. Del Rio	2.20	1,420.00	3,124.00
Meg Dewar	0.20	1,535.00	307.00
Jaimie Fedell	48.70	1,405.00	68,423.50
Isabel Gao	11.60	735.00	8,526.00
Dave Gremling	14.50	1,155.00	16,747.50
Erik Hepler	1.20	1,925.00	2,310.00
Partha Kar	66.00	2,045.00	134,970.00
Katherine Karnosh	4.90	935.00	4,581.50
Matthew Kita	17.00	1,245.00	21,165.00
David Love	30.50	1,295.00	39,497.50
Aaron Marks, P.C.	2.20	1,945.00	4,279.00
Conor P. McNamara	12.80	1,245.00	15,936.00
Aaron Metviner	106.20	1,155.00	122,661.00
Mavnick Nerwal	12.80	2,045.00	26,176.00
Byron L. Nicol	20.90	1,375.00	28,737.50
Adrian Salmen	16.10	885.00	14,248.50
Steven N. Serajeddini, P.C.	65.10	1,850.00	120,435.00
Christopher Shield	0.50	1,925.00	962.50
Kate Stephenson	1.00	1,425.00	1,425.00
Alan Walker	8.00	1,685.00	13,480.00
Adam Watterson	20.60	1,295.00	26,677.00
Austin Witt, P.C.	45.60	1,925.00	87,780.00
Wesley Zhang	14.50	735.00	10,657.50
Mason N. Zurek	30.70	995.00	30,546.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

TOTALS	**629.60**	**$ 858,612.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Sharon L. Alvizu	1.00	Revise financing documents re chapter 11 filing (.7); review, analyze DIP pre-closing issues (.3).
06/01/23	Georgie Bierwirth	11.00	Correspond with Company re remaining DIP document signature pages and schedule responses (2.4); correspond with local counsels re signature pages (1.8); telephone conference with A. Metviner, K&E team, various advisors re DIP open issues (1.5); revise signature pages, officer's certificate, outstanding DIP deliverables (3.8); review, analyze deal timeline and entering of DIP order (1.5).
06/01/23	Hugo Coleman	9.20	Review, revise DIP agreement and schedules (3.1); review updated DIP agreement (2.9); conference with Akin re DIP credit agreement; conference with Akin re exchange rate fixing point (3.2).
06/01/23	Parker Conway	0.50	Review lender due diligence requests in connection with DIP (.3); respond to same (.2).
06/01/23	Anthony M. Del Rio	0.20	Review revised DIP documents.
06/01/23	Jaimie Fedell	1.30	Compile DIP motion and order.
06/01/23	Jaimie Fedell	2.50	Conferences with lenders, A. Metviner and K&E team re revised DIP order following hearing (1.0); revise order (1.5).
06/01/23	Isabel Gao	2.60	Review, revise DIP motion (1.4); review, revise declarations re same (1.2).
06/01/23	Isabel Gao	0.60	Prepare filing versions for DIP motion (.1); prepare filing version of interim DIP order (.1); correspond with A. Metviner re lender diligence requests re DIP financing (.4).
06/01/23	Isabel Gao	0.30	Correspond with A. Metviner, M. Zurek re DIP order.
06/01/23	Erik Hepler	1.20	Review, analyze DIP opinion and revisions.
06/01/23	Katherine Karnosh	4.40	Review and revise DIP credit agreement (3.9); correspond with M. Dewar and K&E team re same (.5).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/01/23	Matthew Kita	5.50	Conference with E. Hepler, K&E team re credit agreement (.4); review, analyze DIP closing documents (1.2); revise same (3.9).
06/01/23	David Love	10.00	Conferences with A. Metviner, K&E team re DIP credit agreement (1.0); review, analyze comments to credit agreement from lenders' counsel (2.3); revise draft credit agreement (2.3); correspond with A. Witt, K&E team re same (.8); correspond with A. Witt, K&E team re DIP diligence, schedules, and ancillary deliverable items (1.9); correspond with A. Witt, K&E team re foreign collateral (1.7).
06/01/23	Aaron Marks, P.C.	0.70	Telephone conferences with A&M team re DIP.
06/01/23	Aaron Metviner	12.00	Correspond with Akin team re backstop commitment letter (.4); telephone conference with advisors re DIP issues (.6); correspond with A&M team, PJT team re syndication process (.3); analyze issues re same (.3); draft syndication posting memorandum (3.8); review precedent re same (.8); review and revise credit agreement (2.7); revise DIP order (1.0); correspond with A. Witt and D. Love re same (.3); correspond with U.S. Trustee re DIP order (.2); review precedent re U.S. Trustee issues (.4); correspond with Akin team and J. Fedell re same (.4); telephone conference with A&M team, PJT team re DIP credit agreement (.6); review, analyze DIP closing checklist (.2).
06/01/23	Mavnick Nerwal	3.20	Correspond with P. Kar, K&E team re DIP and UK withholding tax position.
06/01/23	Byron L. Nicol	6.00	Correspond with lender counsel re Australian debenture and excluded assets (.9); review, analyze correspondence re same (2.1); review, analyze revised facilities agreement and comments to same (1.5); correspond with A. Witt, K&E team re finalizing debt documents and signing (1.5).
06/01/23	Alan Walker	7.50	Review, analyze DIP credit agreement and DIP order (3.0); revise same (3.3); review, revise DIP security agreement (1.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
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Cash Management and DIP Financing

Date	Name	Hours	Description
06/01/23	Adam Watterson	8.50	Review, analyze DIP transaction documents (3.7); revise same (4.0); coordinate signing of same (.8).
06/01/23	Austin Witt, P.C.	10.70	Review, analyze DIP credit agreement (4.0); review, revise same (4.0); further review, revise same (.9); telephone conference with Akin team re DIP credit agreement (1.2); review, analyze DIP credit agreement ancillary documents (.6).
06/01/23	Mason N. Zurek	5.50	Review and revise DIP documents (1.2); telephone conference with J. Fedell, K&E team re same (.7); coordinate filing of same (3.3); correspond with J. Fedell, K&E team, JW team re same (.3).
06/02/23	Georgie Bierwirth	0.70	Review and analyze post-closing deliverables (.5); participate in telephone conference with A. Metviner, Company advisors, lender advisors re closing (.2).
06/02/23	Patrick Campbell	0.50	Perform winding-up searches with court (.4); coordinate mortgage and insolvency searches (.1).
06/02/23	Anthony M. Del Rio	2.00	Telephone conference with A&M team, PJT team re DIP financing issues (1.1); review, analyze revised DIP credit documents (.5); review, analyze transition services agreement (.4).
06/02/23	Isabel Gao	0.30	Review, analyze DIP credit agreement, interim order (.2); correspond with J. Forte re same (.1).
06/02/23	Dave Gremling	0.30	Telephone conference with A. Metviner, Company advisors, lender advisors re DIP closing.
06/02/23	Partha Kar	4.50	Review and revise DIP term sheet (.6); review and revise DIP agreement (.5); correspond with L. Blum, K&E team re DIP security documents (.7); review, revise intercreditor agreement (.6); review and analyze loan transfer and consent due diligence requests (.3); correspond with Akin team re same (.4); correspond with Company re same (.3); telephone conference with S. Serajeddini, K&E team re termination issues (.3); review and analyze issues re Linklaters and RCF lenders (.8).

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Cash Management and DIP Financing

Date	Name	Hours	Description
06/02/23	Katherine Karnosh	0.50	Correspond with M. Dewar re tax withholding forms, administrative agent W-8, and withholding language in DIP documents.
06/02/23	Matthew Kita	6.00	Coordinate DIP closing (3.1); review, revise DIP closing documents (2.9).
06/02/23	David Love	4.70	Coordinate closing of DIP transaction (.5); coordinate DIP ancillary deliverables with A. Metviner, K&E team (2.2); review comments to DIP credit agreement from local counsel (.9); revise same (1.1).
06/02/23	Aaron Metviner	5.00	Telephone conference with Company re Australian DIP recognition (1.2); review, analyze issues re same (.3); correspond with A. Witt re DIP order, DIP documents (.3); review, analyze legal issue in same (.2); participate in telephone conference with Company advisors, lender advisors re DIP closing (.4); correspond with JW team re DIP interim order (.3); correspond with Paul, Weiss team re same (.2), correspond with J. Fedell re DIP order (.2); review, analyze issue re same (.3); correspond with M. Dewar re tax issue (.2); review, analyze lender correspondence (.2); draft syndication documents (1.2).
06/02/23	Mavnick Nerwal	1.50	Correspond with A. Walker re DIP financing.
06/02/23	Byron L. Nicol	2.50	Correspond with M. Nerwal, K&E team re DIP closing.
06/02/23	Steven N. Serajeddini, P.C.	4.10	Correspond and conference with J. Fedell and K&E team re DIP issues (3.1); review and analyze issues re same (1.0).
06/02/23	Christopher Shield	0.50	Review, analyze issues re DIP financing.
06/02/23	Alan Walker	0.50	Draft DIP credit agreement.
06/02/23	Adam Watterson	1.50	Draft amendments to formalities certificates (.3); participate in telephone conference with Company advisors, lender advisors re DIP closing (.3); review, analyze correspondence with counterparties re same (.3); review, analyze queries re UK counterparty management (.3); correspond with lenders re transfer notice queries (.1); conference with lender re syndication process (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
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Cash Management and DIP Financing

Date	Name	Hours	Description
06/02/23	Adam Watterson	1.70	Conference with PJT, A&M teams re DIP recognition (1.1); review, analyze correspondence with A&M, PJT teams re same (.6).
06/02/23	Austin Witt, P.C.	6.20	Review, analyze revised DIP credit agreement and ancillary documents (3.9); summarize findings re same (1.7); conference with S. Serajeddini, K&E team re DIP closing (.5); correspond with S. Serajeddini and A. Marks re defaulting RCF lenders (.1).
06/02/23	Mason N. Zurek	0.50	Correspond with A. Witt, K&E team, Akin team re DIP credit agreement closing.
06/03/23	Partha Kar	2.50	Analyze issues re Australian law recognition re DIP documents.
06/03/23	Aaron Metviner	6.00	Draft DIP syndication procedures (3.9); revise same (.3) review, analyze precedent re same (.6); review, analyze diligence inbounds from potential DIP lenders (.4); draft response re same (.3); correspond with J. Fedell re DIP documents and client correspondence (.3); correspond with M. Kita re reporting obligations (.2).
06/04/23	Matthew Kita	1.20	Review, revise DIP compliance guide.
06/04/23	Aaron Marks, P.C.	1.50	Review, analyze prior correspondence with RCF banks (.5); draft letter to defaulting RCF banks (.8); correspond with L. Blum and K&E team re same (.2).
06/04/23	Aaron Metviner	5.40	Draft DIP syndication procedures (3.9); revise same (1.0); correspond with J. Fedell re same (.3); correspond with lender advisors re same (.2).
06/05/23	Georgie Bierwirth	0.70	Review, analyze executed DIP documents (.5); coordinate delivery of final compiled executed DIP documents with local counsel (.2).
06/05/23	Jaimie Fedell	0.50	Correspond with A. Metviner, K&E team re DIP syndication.
06/05/23	Isabel Gao	0.40	Review, analyze lender requests re DIP financing (.3); correspond with A. Metviner, D. Gremling re same (.1).
06/05/23	Dave Gremling	0.70	Analyze issues re 345(b) compliance (.5); correspond with A. Salmen re same (.2).

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Cash Management and DIP Financing

Date	Name	Hours	Description
06/05/23	Aaron Metviner	6.20	Correspond with Paul, Weiss team re DIP (.2); correspond with Mayer Brown team re DIP (.2); telephone conference with advisors re DIP status (.6); review, analyze eligible DIP lender requests (.5); correspond with J. Fedell and I. Gao re same (.3); correspond with lenders re same (.2); correspond with A. Witt and K&E tax team re syndication procedures (.5); review and revise same (3.5); review, analyze borrowing notice (.2).
06/05/23	Byron L. Nicol	1.50	Conferences with A. Metviner and K&E team re post DIP funding (.6); correspond with G. Bierwirth re English security and perfection deliverables (.3); conferences with A. Metviner and K&E team re DIP financing (.6).
06/05/23	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with J. Fedell and K&E team re DIP issues (1.1); review and analyze issues re same (.5).
06/05/23	Adam Watterson	1.20	Correspond with lenders' counsel re security documents and security deliverables (.3); correspond with W. Zhang re same (.4); participate in telephone conference with advisors re same (.5).
06/05/23	Austin Witt, P.C.	1.20	Review and revise DIP syndication procedures (1.1); correspond with A. Metviner and K&E team re post-closing DIP obligations (.1).
06/05/23	Wesley Zhang	1.70	Review conditions precedent re DIP credit agreement and security agreements.
06/05/23	Mason N. Zurek	0.30	Correspond with A. Metviner, K&E team, lenders re DIP syndication.
06/06/23	Georgie Bierwirth	0.70	Correspond with Australian counsel re closing set (.5); review, analyze new KYC requests (.2).
06/06/23	Jaimie Fedell	2.40	Review, analyze syndication procedures (1.5); conference with A. Metviner, K&E team re same (.9).
06/06/23	David Love	0.20	Correspond with M. Nerwal re DIP transaction.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
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Cash Management and DIP Financing

Date	Name	Hours	Description
06/06/23	Aaron Metviner	10.40	Review, analyze syndication procedures and subscription form (4.0); further review, analyze same (3.2); correspond with A. Sexton, K&E tax team re same (.3); correspond with J. Fedell, PJT team re syndication procedures (.4); telephone conference with Akin team re backstop (.2); revise term sheet to incorporate backstop stipulation (.5); correspond with M. Dewar re debt/tax issues (.3); telephone conference with advisors re syndication procedures (.3); revise same (.6); telephone conference with advisors re backstop issue (.4); correspond with A&M team re milestones (.2).
06/06/23	Mavnick Nerwal	0.50	Correspond with D. Love re DIP.
06/06/23	Byron L. Nicol	1.50	Conferences with A. Metviner and K&E team re DIP post-closing steps and perfection steps (.9); correspond with G. Bierwirth re perfection steps (.6).
06/06/23	Adrian Salmen	0.30	Review, analyze cash management order re go forward requirements.
06/06/23	Steven N. Serajeddini, P.C.	2.20	Correspond and conference with J. Fedell and K&E team re DIP issues (1.5); review and analyze issues re same (.7).
06/06/23	Adam Watterson	2.00	Review correspondence with advisors re DIP (.4); conference with various advisors re same (.3); correspond with W. Zhang and Akin Gump re UK perfection requirements (.4); analyze issues re ongoing compliance with debt facility covenants (.9).
06/06/23	Austin Witt, P.C.	0.90	Telephone conference re DIP syndication with Akin team (.7); review, analyze revised syndication procedures (.2).
06/06/23	Wesley Zhang	0.50	Draft note of consultation.
06/06/23	Wesley Zhang	1.70	Draft UK CPs.
06/06/23	Wesley Zhang	2.50	Draft, correspond with A. Watterson re STFs and share certificates.
06/06/23	Wesley Zhang	0.70	Draft amendments to note of consultation.
06/06/23	Mason N. Zurek	0.80	Correspond with A. Metviner, K&E team, lenders re DIP syndication.

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Date	Name	Hours	Description
06/07/23	Sharon L. Alvizu	4.00	Prepare support certificate to legal opinion re DIP (1.3); coordinate executed signature packets (.7); assist with pre-closing issues (2.0).
06/07/23	Carita D. Anderson	2.00	Draft, review, revise UCC lien search summary (1.7); correspond with S. Alvizu re same (.3).
06/07/23	Georgie Bierwirth	1.00	Coordinate KYC requests (.3); compile closing set to send to Company (.7).
06/07/23	Jaimie Fedell	3.10	Review, revise DIP syndication procedures (2.1); conferences with A. Metviner and K&E team, lenders re same (1.0).
06/07/23	Isabel Gao	0.20	Review, analyze lender correspondence re DIP financing (.1); review, analyze DIP syndication procedures (.1).
06/07/23	Partha Kar	4.50	Correspond with Kroll team re revised agency fee for DIP and review of comparisons (1.2); correspond with lenders re transfers and DIP participation (.8); correspond with Kroll team re debt facility document request (.3); correspond with Australian counsel re DIP recognition issues (1.3); correspond with Company, A. Watterson, K&E team re UK security perfection matters (.5); correspond with same re DIP syndication issues (.4).
06/07/23	Matthew Kita	0.20	Coordinate post-closing DIP deliverables.
06/07/23	David Love	0.50	Conference with advisors re DIP syndication (.3); correspond with M. Kita re DIP post-closing deliverables (.2).
06/07/23	Aaron Metviner	7.10	Review and revise DIP syndication procedures (3.9); correspond with A. Witt and Kroll team re same (.4); further revise DIP syndication procedures (1.3); correspond with M. Kita, D. Love re DIP compliance memo (.2); review, analyze tax question re DIP (.5); correspond with M. Dewar re same (.2); telephone conference with advisors re syndication (.6).
06/07/23	Mavnick Nerwal	0.70	Correspond with A. Walker re DIP loan tax effect (.4); correspond with same re next steps (.3).

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Cash Management and DIP Financing

Date	Name	Hours	Description
06/07/23	Byron L. Nicol	2.50	Participate in post-closing conferences with advisors re DIP security deliverables and perfection requirements (1.5); conference with P. Kar re agency fee level for lender transactions (.4); correspond with Kroll team re same (.4); review, analyze correspondence re DIP financing (.2).
06/07/23	Adrian Salmen	3.20	Research issue re 345 waiver (1.9); draft memorandum re 345 waiver (1.3).
06/07/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with J. Fedell and K&E team re DIP issues (.9); review and analyze issues re same (.6).
06/07/23	Adam Watterson	0.70	Conference with advisors re DIP (.2); draft correspondence to Kroll re same (.3); analyze DIP fee estimate (.2).
06/07/23	Austin Witt, P.C.	2.20	Telephone conference with advisors re DIP open items (.5); telephone conference with Akin team re DIP syndication procedures (.6); correspond with A&M team re DIP credit agreement covenants (.4); review revised backstop commitment letter and DIP term sheet re settlement (.3); correspond with M. Dewar re covenants and tax questions on DIP credit agreement (.2); correspond with A. Marks re revolver funding (.1); correspond with A. Watterson re DIP fee proposal (.1).
06/07/23	Wesley Zhang	1.00	Review, revise UK certificates of perfection.
06/07/23	Mason N. Zurek	0.80	Correspond with A. Metviner, K&E team, lenders re DIP syndication.
06/08/23	Sharon L. Alvizu	2.00	Review, analyze UCC lien search results (1.3); research issue re same (.7).
06/08/23	Carita D. Anderson	5.00	Draft, review and revise UCC lien search summary (4.3); correspond with S. Alvizu re the same (.7).
06/08/23	Georgie Bierwirth	0.70	Correspond with Company re KYC requests (.3); review and compile KYC requests (.4).
06/08/23	Jaimie Fedell	3.30	Multiple conferences with advisors re DIP syndication procedures (2.3); revise DIP syndication procedures re same (1.0).
06/08/23	Isabel Gao	0.90	Review, summarize DIP agent fee provisions (.7); correspond with A. Metviner, J. Fedell re same (.2).

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Date	Name	Hours	Description
06/08/23	Partha Kar	3.90	Correspond with A. Watterson re DIP syndication issues (.5); correspond with lenders re transfers and DIP participation (.8); correspond with Australian counsel re DIP recognition issues (1.7); correspond with Company re UK security perfection matters (.5); correspond with Kroll re HSBC facility issues under intercreditor agreement (.4).
06/08/23	David Love	1.00	Review, analyze DIP reporting calendar (.2); revise same (.2); coordinate DIP post-closing items (.6).
06/08/23	Aaron Metviner	11.70	Review and revise amended and restated backstop commitment letter (1.2); review, analyze revised DIP term sheet (.3); correspond with A. Witt re same (.3); draft posting notice (1.2); review and revise DIP syndication procedures and form (3.9); review and revise DIP syndication form (3.3); conference with advisors re DIP updates (.5); telephone conference with PJT team re DIP syndication materials (.4); correspond with M. Dewar re DIP roll-up question (.3); review, analyze DIP credit agreement re same (.3).
06/08/23	Mavnick Nerwal	1.50	Conference with Company re DIP financing tax issues (1.1); correspond with A. Walker re DIP syndication (.4).
06/08/23	Byron L. Nicol	0.80	Participate in DIP post-closing conferences with advisors re security deliverables and perfection requirements (.4); correspond with Kroll team re agency fees (.2); correspond with J. Fedell re DIP financing (.2).
06/08/23	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with J. Fedell and K&E team re DIP issues (1.7); review and analyze issues re same (.8).
06/08/23	Adam Watterson	0.50	Conference with Sidley team re DIP facility lenders (.3); review, analyze correspondence from Sidley team re same (.1); correspond with J. Fedell, K&E team re same (.1).
06/08/23	Austin Witt, P.C.	1.20	Review and revise backstop commitment letter (.3); review and revise syndication procedures re DIP loan (.9).
06/08/23	Wesley Zhang	1.10	Coordinate execution of UK DIP certificates of perfection (.8); correspond with Company re same (.3).

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06/08/23	Mason N. Zurek	0.50	Correspond with A. Metviner, K&E team, lenders re DIP syndication.
06/09/23	Sharon L. Alvizu	2.00	Assist with pre-closing issues.
06/09/23	Carita D. Anderson	2.50	Draft, revise UCC lien search summary (2.1); correspond with S. Alvizu re same (.4).
06/09/23	Georgie Bierwirth	1.30	Coordinate DIP KYC requests.
06/09/23	Jaimie Fedell	1.30	Conference with A. Metviner re syndication procedures (.4); analyze issues re same (.9).
06/09/23	Isabel Gao	0.80	Draft DIP objection tracker (.4); review, analyze comments to DIP order (.3); correspond with A. Metviner, K&E team re same (.1).
06/09/23	Partha Kar	4.00	Correspond with D. Love, K&E team re DIP syndication issues (.5); correspond with lenders re transfers and DIP participation (.6); correspond with Australian counsel re DIP recognition issues (.8); correspond with Company and A. Watterson, K&E team re UK security perfection matters (.6); correspond with Company re transfer of UK funds (.8); correspond with Company re correspondence from lenders (.7).
06/09/23	Aaron Metviner	6.70	Review and revise DIP subscription procedures (3.8); correspond with Akin team and J. Fedell, A. Witt re same (.8); correspond with Kroll team re posting (.4); review and revise posting memorandum (.8); telephone conference with advisors re DIP (.5); review, analyze DIP issue (.4).
06/09/23	Mavnick Nerwal	1.00	Review correspondence from advisors re DIP funding.
06/09/23	Steven N. Serajeddini, P.C.	2.40	Correspond and conference with J. Fedell and K&E team re DIP issues (1.6); review and analyze issues re same (.8).
06/09/23	Austin Witt, P.C.	0.40	Finalize DIP syndication procedures.
06/09/23	Mason N. Zurek	0.80	Correspond with A. Metviner, K&E team, lenders re DIP syndication.
06/10/23	Georgie Bierwirth	0.30	Coordinate KYC requests.
06/10/23	Aaron Metviner	2.20	Correspond with PJT re DIP issue (.3); review, analyze same (1.4); review, analyze syndication procedures re same (.3); review, analyze extension issue (.2).

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Date	Name	Hours	Description
06/10/23	Austin Witt, P.C.	0.40	Correspond with PJT team re alternative DIP proposal analysis (.2); correspond with A. Metviner, K&E team, PJT team re potential DIP procedure revisions (.2).
06/11/23	Aaron Metviner	3.90	Correspond with Ropes team, J. Fedell re DIP issue (.3); review, analyze related documentation (.6); correspond with A. Watterson re lender posting (.2); review and revise same (.3); correspond with prospective lender re DIP facility inquiry (.2); review, analyze relevant provision in procedures re same (.2); review, analyze Kroll fee matter (.2); correspond with M. Zurek re same (.1); correspond with Akin team re lender call (.2); correspond with lenders re DIP inquiries (.4); review, analyze Zurich DIP issue (.9); correspond with D. Gremling, J. Fedell re same (.3).
06/11/23	Mason N. Zurek	0.10	Correspond with A. Metviner, K&E team, and lenders re DIP process and consents.
06/12/23	Georgie Bierwirth	4.80	Draft annotated perfection schedules (3.3); correspond with L. Blum re same (.2); coordinate DIP KYC requests (1.3).
06/12/23	Jaimie Fedell	1.50	Conferences with A. Metviner, K&E team, and lenders re syndication procedures (1.0); revise syndication procedures (.5).
06/12/23	Isabel Gao	0.90	Review, analyze DIP agent fee issues (.2); review, revise DIP objection tracker (.4); review, analyze issues re DIP lien priority (.3).
06/12/23	Partha Kar	5.20	Correspond with creditors re DIP participation issues (1.5); correspond with general counsel re Spanish law issues (.8); draft lender update and post to data site for lenders (.5); research issue re swaps and other UK law debt issues in chapter 11 (1.2); correspond with creditors re inquiries (1.2).
06/12/23	David Love	3.20	Conference with P. Kar, K&E team re DIP syndication (1.2); draft consent to senior facilities agreement (.3); correspond with P. Kar, K&E team re same (.6); coordinate diligence items with P. Kar, K&E team (1.1).

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Date	Name	Hours	Description
06/12/23	Aaron Metviner	6.10	Correspond with prospective DIP lender re inquiry (.3); review, analyze DIP agent issue and precedent (1.5); correspond with A. Witt, J. Fedell re same (.3); correspond with A&M re DIP credit agreement issue (.3); review, analyze relevant provision re same (.5); telephone conference with Ropes team re DIP (.3); prepare for same (.3); review, analyze lender DIP issue (.3); correspond with I. Gao re same (.3); review, analyze Siemens correspondence re DIP syndication (.2); review, analyze pending DIP workstreams (.2); review, analyze Bank of America inquiry re DIP (.1); review, analyze M&A inquiries re DIP (.1); correspond with Akin team re DIP syndication (.2); correspond with PJT team re extension issue (.2); correspond with I. Gao re DIP matters (.5); telephone conference with advisors and Company re DIP updates (.5).
06/12/23	Byron L. Nicol	0.50	Correspond with J. Fedell re DIP financing and English security.
06/12/23	Adrian Salmen	0.70	Review cash management order re go-forward obligations (.6); correspond with J. Forte re same (.1).
06/12/23	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with J. Fedell and K&E team re DIP issues (1.1); review and analyze issues re same (.5).
06/12/23	Steven N. Serajeddini, P.C.	2.80	Correspond with A. Metviner, K&E team re DIP issues (1.8); review and analyze issues re same (1.0).
06/12/23	Austin Witt, P.C.	2.70	Telephone conference with Ropes team re DIP requests (.2); telephone conference with advisors re DIP syndication issues (.5); telephone conference with A. Metviner, K&E team re pro rata and priming issues in DIP (.5); telephone conference with D. Love re amendment to senior facilities agreement (.2); correspond with Kroll re DIP agency fees (.3); correspond with M. Kita and G. Bierwirth re post-closing items (.2); correspond with A&M team re DIP covenants (.3); telephone conference with Akin team re pro rata and priming issues in DIP (.3); correspond with A. Metviner, K&E team re same (.2).

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Date	Name	Hours	Description
06/12/23	Mason N. Zurek	0.50	Correspond with A. Metviner, K&E team, Kroll, PJT and lenders re DIP financing, syndication procedures and questions re same.
06/13/23	Georgie Bierwirth	2.00	Coordinate KYC requests (.9); review, analyze comments to perfection schedules (.9); correspond with Company re same (.2).
06/13/23	Jaimie Fedell	3.50	Correspond with A. Metviner and K&E team and lenders re syndication (.6); conferences with A. Metviner and K&E team and lenders re same (2.1); analyze issues re same (.8).
06/13/23	Isabel Gao	0.30	Correspond with M. Zurek, J. Mark re DIP roll-up.
06/13/23	David Love	1.70	Coordinate diligence and KYC items (.3); review. revise perfection certificate (.5); revise draft consent to senior facilities agreement (.9).
06/13/23	Aaron Metviner	8.60	Draft responses to lender DIP inquiries (3.2); correspond with J. Fedell re same (.3); review, analyze insurance carrier proposed DIP language (.6); review, analyze DIP documents re same (.3); correspond with lenders re same (.2); revise DIP syndication procedures (1.2); correspond with A. Witt re same (.3); correspond with Kroll team re roll-up issue (.3); review, analyze same (.3); telephone conference with advisors, Company re DIP issues (.5); telephone conference with PJT re lender call script (.2); review and revise same (.8); correspond with J. Fedell re same (.3); correspond with PJT re same (.1).
06/13/23	Adrian Salmen	1.30	Correspond with Jackson Walker team re 345 considerations (.3); correspond with D. Gremling, K&E team, A&M team re final cash management order requirements (1.0).
06/13/23	Steven N. Serajeddini, P.C.	2.00	Correspond and conference with J. Fedell and K&E team re DIP issues (1.4); review and analyze issues re same (.6).
06/13/23	Steven N. Serajeddini, P.C.	2.30	Correspond with A. Metviner, K&E team re DIP issues (1.5); review and analyze issues re same (.8).
06/13/23	Adam Watterson	1.00	Correspond with A. Metviner and K&E team re DIP (.5); telephone conference with advisors re DIP issues (.5).

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Date	Name	Hours	Description
06/13/23	Adam Watterson	0.60	Analyze swaps recognition issues (.4); correspond with W. Zhang re same (.2).
06/13/23	Austin Witt, P.C.	1.50	Telephone conference with advisors re DIP syndication (.5); review and revise DIP amendment re pro rata, priming issues (.6); telephone conference with Akin team re Sona issues and pro rata issues (.2); correspond with Kroll and PJT re deadline for DIP syndication (.2).
06/13/23	Wesley Zhang	0.80	Organize and execute lender call logistics.
06/13/23	Wesley Zhang	2.50	Draft email note on swaps and rule in Gibbs.
06/13/23	Mason N. Zurek	0.50	Correspond with A. Metviner, K&E team, lenders, and Akin re DIP syndication procedures (.2); correspond with A. Metviner and K&E team re lender proposed final order language (.3).
06/14/23	Georgie Bierwirth	3.30	Coordinate KYC requests (1.7); correspond with client re perfection certificate schedules (.2); prepare same (1.1); coordinate with B. Coppola and K&E team re same (.3).
06/14/23	Bernadette Coppola	0.20	Correspond with G. Bierwirth, K&E team re perfection certificate.
06/14/23	Meg Dewar	0.20	Review, revise tax comments to amended DIP credit agreement.
06/14/23	Matthew Kita	0.20	Analyze post-closing requirements.
06/14/23	David Love	0.20	Correspond with M. Kita regarding DIP transaction.
06/14/23	Aaron Metviner	5.50	Telephone conference with Company re lender presentation (1.2); prepare for same (.6); correspond with lender re diligence inquiries re DIP (.4); telephone conference with Akin team re syndication issue (.3); review and revise diligence responses re DIP (1.4); correspond with A. Witt and J. Fedell re same (.5); telephone conference with advisors, Company re DIP issues (.5); review, analyze DIP issue (.6).
06/14/23	Byron L. Nicol	1.30	Correspond with J. Fedell and K&E team re DIP financing and English security deliverables.
06/14/23	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with J. Fedell and K&E team re DIP issues (1.7); review and analyze issues re same (.8).

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Date	Name	Hours	Description
06/14/23	Steven N. Serajeddini, P.C.	2.20	Correspond with A. Metviner, K&E team re DIP issues (1.5); review and analyze issues re same (.7).
06/14/23	Austin Witt, P.C.	2.10	Draft script for DIP lender questions for lender call (.3); coordinate post-closing items (.2); correspond with A&M team re DIP covenants and DIP information delivery requirements (.2); telephone conference with Akin team re technical amendment and pro rata sharing issues (.2); review, revise technical amendment re roll-up timing (.7); telephone conference with advisors, Company re DIP issues (.5).
06/14/23	Mason N. Zurek	0.30	Correspond with A. Metviner, K&E team, PJT, Kroll and lenders re DIP syndication.
06/15/23	Georgie Bierwirth	4.00	Coordinate KYC requests (2.3); coordinate with Company re perfection certificate schedules (1.7).
06/15/23	Jaimie Fedell	3.20	Prepare for lender diligence call (.3); participate in same (.7); correspond and conference with A. Metviner and K&E team and lenders re syndication procedures (2.2).
06/15/23	Isabel Gao	1.10	Review, analyze DIP credit agreement covenants re potential transactions (.9); correspond with L. Blum re same (.2).
06/15/23	Partha Kar	6.20	Prepare for lender call with management and script (1.1); participate in same (1.0); correspond with Company re specific queries for UK board (1.2); telephone conference with Company re queries (.6); correspond with lenders re DIP (1.2); review of draft note re English swaps and rule in Gibbs (.8); correspond with lenders re sale process (.3).
06/15/23	Aaron Metviner	4.40	Participate in conference with DIP lenders re DIP (1.3); correspond with J. Fedell, L. Blum re amended Kroll letter (.2); correspond with Akin team re syndication issue (.3); review, analyze same (.5); correspond with M. Zurek, C. McNamara re DIP issues (.8); review, analyze lender inquiry re assignment (.3); correspond with lender re same (.2); participate in advisor call with Company re DIP issues (.3); conference with J. Fedell re DIP issues (.5).

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Date	Name	Hours	Description
06/15/23	Byron L. Nicol	0.80	Correspond with G. Bierwirth re English security deliverables.
06/15/23	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with J. Fedell and K&E team re DIP issues (1.8); review and analyze issues re same (.7).
06/15/23	Steven N. Serajeddini, P.C.	3.00	Correspond with A. Metviner, K&E team re DIP issues (1.8); review and analyze issues re same (1.2).
06/15/23	Kate Stephenson	1.00	Draft correspondence re English law swaps analysis.
06/15/23	Austin Witt, P.C.	1.30	Review and revise DIP credit agreement amendment (.3); correspond with lenders re potential DIP lender syndication questions (.3); conference with advisors, Company re DIP issues (.3); review and revise master assignment agreement (.4).
06/15/23	Wesley Zhang	1.00	Research re English swaps (.6); draft memorandum re same (.4).
06/15/23	Wesley Zhang	1.00	Research re presence in the U.S. of swap counterparties.
06/15/23	Mason N. Zurek	1.70	Conference with A. Metviner, K&E team re DIP next steps, status (.3); correspond with same, PJT, Kroll, lenders re DIP syndication, questions to same (.7); review, analyze DIP documents re syndication procedures (.7).
06/16/23	Georgie Bierwirth	2.50	Review and revise schedule responses from Company (1.8); coordinate, compile KYC responses (.5); correspond with lenders re same (.2).
06/16/23	Isabel Gao	0.10	Review, analyze landlord correspondence re final DIP order.
06/16/23	David Love	0.50	Correspond with M. Kita re transaction.
06/16/23	Conor P. McNamara	1.30	Conference with J. Fedell, K&E team re posting of DIP syndication documents (1.0); review, analyze DIP syndication procedures re same (.3).

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Date	Name	Hours	Description
06/16/23	Aaron Metviner	5.00	Prepare revised syndication materials (.6); review and revise posting memorandum and related materials (2.0); correspond with A. Witt, J. Fedell re same (.6); correspond with Kroll team and Akin team re same (.4); review, analyze amendment to DIP credit agreement (.5); review, analyze and DIP schedules (.3); review, analyze master assignment agreement (.6).
06/16/23	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with J. Fedell and K&E team re DIP issues (1.4); review and analyze issues re same (.7).
06/16/23	Steven N. Serajeddini, P.C.	2.50	Correspond with A. Metviner, K&E team re DIP issues (1.6); review and analyze issues re same (.9).
06/16/23	Austin Witt, P.C.	1.40	Correspond with G. Bierwirth re status of post-closing items (.2); correspond with A. Witt and K&E team re syndication (.4); revise documents re syndication procedures (.8).
06/16/23	Mason N. Zurek	3.20	Telephone conference with C. McNamara re DIP documents (.5); review and revise posting memorandum (.3); review and revise syndication procedures (.4); review and revise master assignment and signature pages (.6); correspond with A. Witt, K&E team, Akin re posting DIP documents (1.2); coordinate with Kroll re posting of same (.2).
06/17/23	Isabel Gao	0.20	Review, revise DIP objection tracker.
06/17/23	Mason N. Zurek	0.40	Telephone conference with Mayer Brown re HSBC facilities (.2); correspond with Mayer Brown re same (.2).
06/18/23	Jaimie Fedell	1.00	Correspond with M. Zurek and K&E team, Kroll team re syndication issues.
06/18/23	Mason N. Zurek	1.10	Correspond with J. Fedell, K&E team, Kroll, lenders re DIP syndication procedures (.3); review, analyze HSBC facility documents (.8).
06/19/23	Georgie Bierwirth	0.50	Coordinate KYC requests and responses to perfection certificate.
06/19/23	Jaimie Fedell	2.00	Review, revise backstop letter (.8); correspond and conference with M. Zurek, C. McNamara re syndication issues (1.2).
06/19/23	Jaimie Fedell	1.00	Conference with S&P re DIP rating.

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Date	Name	Hours	Description
06/19/23	Partha Kar	5.40	Correspond with creditors re DIP subscription issues (1.4); correspond with Australian counsel re Australian law ipso facto issues (.8); draft replies to Company re management queries (1.2); correspond with counsel re DIP terms and related documents (1.2); review, analyze DIP documents to post to lenders (.8).
06/19/23	David Love	0.20	Correspond with M. Kita re DIP transaction.
06/19/23	Conor P. McNamara	2.50	Telephone conference with J. Fedell re DIP order (.3); correspond with M. Willis, M. Zurek re same (.4); review, revise backstop commitment letter (1.3); correspond with J. Fedell, A. Witt re same (.3); correspond with M. Zurek re same (.2).
06/19/23	Mavnick Nerwal	0.70	Correspond with Akin team re DIP credit agreement.
06/19/23	Byron L. Nicol	1.00	Correspond with A. Witt and K&E team re English security post-closing deliverables.
06/19/23	Adrian Salmen	0.80	Draft correspondence to J. Fedell, K&E team, A&M team re intercompany transactions.
06/19/23	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with J. Fedell and K&E team re DIP issues (1.3); review and analyze issues re same (.6).
06/19/23	Steven N. Serajeddini, P.C.	1.50	Correspond with A. Metviner, K&E team re DIP issues (1.1); review and analyze issues re same (.4).
06/19/23	Adam Watterson	0.50	Draft updates to UK outstanding commitments note.
06/19/23	Austin Witt, P.C.	1.60	Correspond with B. Nicols and K&E team re post-closing items (.2); correspond with Akin team, Kroll team, and J. Fedell and K&E team re DIP syndication procedures, master assignment agreement and lender questions re syndication (1.4).
06/19/23	Mason N. Zurek	0.90	Correspond with Kroll team, J. Fedell, K&E team, lenders re DIP syndication procedures (.6); correspond with C. McNamara, K&E team re DIP workstreams (.1); correspond with Company, C. McNamara, K&E team re HSBC facilities (.2).

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Date	Name	Hours	Description
06/20/23	Georgie Bierwirth	2.30	Coordinate KYC requests with lender's counsel and Company (1.8); compile signature pages to be executed (.1); coordinate execution of signature pages with P. Kar, K&E team, Australia local counsel, and Company (.4).
06/20/23	Jaimie Fedell	2.50	Conference with Moody's re DIP rating (.5); conference with Kroll, PJT teams re syndication (.5); review, analyze issues re DIP hearing (1.5).
06/20/23	Isabel Gao	0.10	Correspond with M. Zurek re DIP syndication issues (.1).
06/20/23	Dave Gremling	1.60	Analyze issues re 345(b) compliance (.9); correspond with T. Chanroo, K&E, A&M teams re same (.7).
06/20/23	Partha Kar	4.10	Correspond with creditors re DIP subscription issues (1.4); correspond with agent re UK security issues (.7); correspond with counsel re DIP terms and related documents (1.2); review documents to post for lenders (.8).
06/20/23	Conor P. McNamara	0.80	Review, analyze syndication and DIP issues.
06/20/23	Mavnick Nerwal	1.00	Correspond with M. Kita, K&E team re DIP funding and withholding tax note.
06/20/23	Adrian Salmen	0.30	Correspond with D. Gremling, K&E team, A&M team re 345(b).
06/20/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with J. Fedell and K&E team re DIP issues (1.0); review and analyze issues re same (.5).
06/20/23	Steven N. Serajeddini, P.C.	1.40	Correspond with A. Metviner, K&E team re DIP issues (1.0); review and analyze issues re same (.4).
06/20/23	Austin Witt, P.C.	1.70	Correspond with J. Fedell and K&E team re DIP syndication procedure questions.
06/20/23	Mason N. Zurek	2.30	Correspond with Kroll team, lenders, J. Fedell, K&E team re DIP syndication (1.7); review, analyze DIP syndication procedures (.6).
06/21/23	Georgie Bierwirth	2.00	Coordinate KYC responses (1.1); review Company responses to schedule requests (.6); coordinate execution of DIP amendment with client (.3).

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06/21/23	Jaimie Fedell	4.60	Review, analyze collateral documents (1.6); correspond and conference with I. Gao and K&E, A&M, PJT teams re same (1.4); analyze issues re same (1.6).
06/21/23	Isabel Gao	0.40	Review, analyze correspondence re DIP syndication issues (.1); correspond with A&M re DIP budget issues (.2); correspond with J. Fedell, K&E team re same (.1).
06/21/23	Dave Gremling	1.20	Correspond with M. Hanna, K&E team, Company and A&M team re collateral mapping (.4); analyze issues re same (.8).
06/21/23	Partha Kar	3.50	Correspond with creditors re DIP subscription issues (1.4); correspond with counsel re DIP terms and related documents (1.2); correspond with Akin and Australian counsel re Australian law ipso facto and recognition issues (.9).
06/21/23	Byron L. Nicol	1.00	Review correspondence re English security.
06/21/23	Adrian Salmen	1.30	Correspond with D. Gremling, K&E team, A&M team, Akin team re reporting obligations (.7); correspond with D. Gremling, K&E team, JW team re 345 compliance (.3); correspond with M. Mertz re cash management order (.3).
06/21/23	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with J. Fedell and K&E team re DIP issues (1.2); review and analyze issues re same (.4).
06/21/23	Steven N. Serajeddini, P.C.	1.30	Correspond with A. Metviner, K&E team re DIP issues (.9); review and analyze issues re same (.4).
06/21/23	Austin Witt, P.C.	1.20	Correspond with M. Dewar re questions on financing (.8); correspond with Kroll team and holders re syndication procedures (.4).
06/21/23	Mason N. Zurek	2.10	Correspond with Mayer Brown, J. Fedell, K&E team re DIP final order (.2); telephone conference with Mayer Brown re same (.1); telephone conference with PJT team re DIP syndication (.1); correspond with Kroll, PJT, lenders, J. Fedell, K&E team re DIP syndication questions (1.7).
06/22/23	Georgie Bierwirth	2.30	Coordinate KYC and perfection schedule responses with the Company and lender's counsel (1.0); revise responses re same (1.3).

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Date	Name	Hours	Description
06/22/23	Jaimie Fedell	3.90	Conferences with C. McNamara and K&E team re DIP strategy (1.0); review, analyze issues re same (2.2); conferences with Mayer Brown re hearing timing (.7).
06/22/23	Isabel Gao	1.60	Review, analyze correspondence re DIP syndication issues (.2); review, analyze DIP objections (.7); review, revise DIP objection tracker (.5); correspond with M. Zurek re same (.2).
06/22/23	Dave Gremling	2.00	Correspond with M. Hanna, K&E team, Company and A&M team re collateral mapping (.4); analyze issues re same (1.6).
06/22/23	Partha Kar	3.90	Correspond with Akin and Australian counsel re Australian law ipso facto and recognition issues (1.1); correspond with creditors re DIP subscription issues (1.2); correspond with counsel re DIP terms and related documents (1.0); correspond with lenders re diligence queries (.6).
06/22/23	David Love	1.20	Correspond with P. Kar, K&E team re DIP roll up mechanics.
06/22/23	Conor P. McNamara	2.20	Telephone conference with J. Fedell, HSBC counsel re DIP issues (.5); telephone conference with J. Fedell, Kroll team re DIP issues (.2); telephone conference with J. Fedell, Akin team re DIP issues (.5); telephone conference with J. Fedell, PJT team re DIP issues (.8); telephone conference with J. Fedell, Company advisors re DIP issues (.2).
06/22/23	Byron L. Nicol	0.50	Review, analyze query re HSBC side car documents and ranking.
06/22/23	Adrian Salmen	1.60	Correspond with A&M, JW teams re 345 conference (.3); research re intercompany transaction inquiry (.5); correspond with Company, A&M team, D. Gremling re same (.8).
06/22/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with J. Fedell and K&E team re DIP issues (1.1); review and analyze issues re same (.4).
06/22/23	Steven N. Serajeddini, P.C.	1.20	Correspond with A. Metviner, K&E team re DIP issues (.8); review and analyze issues re same (.4)

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/22/23	Adam Watterson	0.30	Correspond with Company re amendment to DIP credit agreement.
06/22/23	Austin Witt, P.C.	2.10	Telephone conference with Akin and Kroll teams re DIP syndication procedures (.5); telephone conference with Akin team, J. Fedell and K&E team re DIP hearing (.5); telephone conference with Company advisors re same (.4); correspond with J. Fedell re post-closing items (.2); correspond re borrowing notice issues (.2); correspond re DIP rollup mechanics and interest periods (.3).
06/22/23	Mason N. Zurek	2.20	Correspond with PJT, J. Fedell, K&E team, Kroll, lenders re DIP syndication (.3); correspond with Mayer Brown, J. Fedell, K&E team re HSBC facilities (.1); telephone conference with same re HSBC facilities (.2); prepare for same (.2); telephone conference with Kroll, PJT, J. Fedell, K&E team re administrative status re DIP syndication (.7); telephone conference with J. Fedell, K&E team, Akin re DIP hearing, syndication (.5); telephone conference with lender re hearing date (.2).
06/23/23	Georgie Bierwirth	1.00	Coordinate KYC responses (.4); review, analyze Company's perfection certificate schedule responses (.6).
06/23/23	Isabel Gao	0.50	Review, analyze correspondence re DIP syndication issues (.2); review, revise DIP objection tracker (.1); correspond with A&M team re DIP budget (.2).
06/23/23	Dave Gremling	2.10	Correspond with M. Hanna, K&E team, Company and A&M team re collateral mapping (.4); analyze issues re same (1.2); conference with M. Hanna re same (.5).
06/23/23	Partha Kar	2.90	Correspond with lenders re diligence queries (.5); correspond with creditors re DIP subscription issues (.8); correspond with counsel re DIP terms and related documents (1.0); correspond with A. Witt, K&E team re non-funding RCF lender matters (.6).
06/23/23	David Love	0.20	Correspond with M. Kita re DIP transaction.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/23/23	Byron L. Nicol	1.00	Correspond with M. Kita, K&E team re prepetition SFA docs query re HSBC facilities and security priming.
06/23/23	Adrian Salmen	0.80	Correspond with D. Gremling, A&M team, Ad Hoc group re intercompany transactions.
06/23/23	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with J. Fedell and K&E team re DIP issues (1.4); review and analyze issues re same (.7).
06/23/23	Steven N. Serajeddini, P.C.	2.50	Correspond with A. Metviner, K&E team re DIP issues (1.7); review and analyze issues re same (.8).
06/23/23	Adam Watterson	0.90	Correspond with Company advisors re issue re prepetition debt facility.
06/23/23	Austin Witt, P.C.	0.60	Telephone conference with advisors re DIP issues (.4); correspond with J. Fedell and K&E team re DIP syndication issues (.2).
06/23/23	Mason N. Zurek	1.20	Correspond with lenders, J. Fedell, K&E team, Kroll team re funding, syndication questions (.7); telephone conference with tax authority re DIP language (.1); correspond with landlord re lease carve out (.2); review, analyze DIP documents re same (.2).
06/25/23	Mason N. Zurek	0.20	Correspond with Mayer Brown re DIP hearing timing.
06/26/23	Georgie Bierwirth	2.20	Coordinate DIP insurance certificates with Company's insurance broker (.4); coordinate KYC requests (.6); review, analyze perfection schedule responses from Company (.9); coordinate execution of DIP amendment documents (.3).
06/26/23	Lindsey Blum	1.50	Conference with D. Gremling, K&E team, PJT re collateral (.5); correspond with M. Zurek, J. Fedell re reset of hearing (1.0).
06/26/23	Isabel Gao	0.20	Review, revise DIP objection tracker.
06/26/23	Dave Gremling	3.20	Conferences with J. Fedell, A&M, K&E teams re collateral mapping (.8); analyze issues re same (2.2); correspond with C. O'Flaherty, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/26/23	Partha Kar	4.30	Correspond with counsel re DIP documents and syndication issues (1.2); correspond with Company re DIP amendments for UK debtors (1.4); correspond with Company re DIP tax matters (.8); correspond with creditors re DIP issues (.4), telephone conference with A. Witt, K&E team re possible claims re non-funding RCF lenders (.5).
06/26/23	David Love	0.50	Correspond with M. Kita re post-closing items.
06/26/23	Conor P. McNamara	0.50	Review, analyze status of collateral review and collateral mapping plan (.4); telephone conference with M. Zurek re DIP issues (.1).
06/26/23	Mavnick Nerwal	1.00	Review, analyze correspondence re withholding tax memorandum and DIP credit agreement amendment.
06/26/23	Adrian Salmen	0.10	Correspond with JW team re 345 compliance.
06/26/23	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with K&E team re DIP issues (.9); review and analyze issues re same (.7).
06/26/23	Austin Witt, P.C.	1.30	Telephone conference with S. Serajeddini and A. Marks re defaulting revolving lenders (.4); conference with A&M and PJT teams re DIP issues (.5); correspond with Citibank re collateral questions for DIP participation (.2); correspond with M. Dewar re tax issues related to DIP roll-up (.2).
06/26/23	Mason N. Zurek	1.30	Telephone conference with C. McNamara re DIP objections (.1); correspond with counterparties re same (.3); revise notice of reset re DIP hearing (.4); correspond with J. Fedell, K&E team, JW team re same (.3); correspond with J. Fedell, K&E team, Akin re DIP credit agreement (.2).
06/27/23	Georgie Bierwirth	0.30	Coordinate insurance certificates with client's insurance brokers.
06/27/23	Jaimie Fedell	3.80	Analyze issues re DIP financing.
06/27/23	Isabel Gao	0.10	Review, analyze correspondence re DIP syndication issues.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/27/23	Partha Kar	3.70	Correspond with creditors re DIP subscription issues (1.4); correspond with counsel re DIP terms and related documents (1.2); analyze issues re possible claims against certain RCF lenders (.4); correspond with agent re UK security issues (.7).
06/27/23	Matthew Kita	0.20	Review, revise post-closing deliverables.
06/27/23	David Love	2.20	Conference with A. Witt, K&E team, advisors re amendment to DIP credit agreement (.3); review credit agreement provisions in connection with same (.5); coordinate post-closing diligence, KYC with A. Witt, K&E team (.4); review existing credit agreements in connection with Company query (1.0).
06/27/23	Mavnick Nerwal	1.20	Correspond with A. Walker, K&E team re DIP credit agreement, roll up, short interest memorandum.
06/27/23	Adrian Salmen	2.90	Draft summary re cash management reporting obligations (.6); correspond with D. Gremling, A&M team re same (.8); conference with D. Gremling, US Trustee, JW re 345 compliance (.4); draft correspondence re same (.5); coordinate follow up conference re same (.6).
06/27/23	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with J. Fedell and K&E team re DIP issues (1.4); review and analyze issues re same (.7).
06/27/23	Steven N. Serajeddini, P.C.	1.00	Correspond with A. Metviner, K&E team re DIP issues (.2); review and analyze issues re same (.8).
06/27/23	Austin Witt, P.C.	0.90	Telephone conference with D. Love, K&E team, advisors re DIP status update, next steps (.5); correspond with G. Bierwirth re post-closing items (.1); correspond with M. Dewar and D. Love re technical credit agreement amendments, register and roll-up mechanics (.3).
06/27/23	Mason N. Zurek	0.50	Telephone conference with Kroll, PJT, J. Fedell, and K&E team re DIP syndication procedures (.3); correspond with Kroll, PJT, J. Fedell, and K&E team, lenders re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/28/23	Georgie Bierwirth	1.00	Coordinate insurance certificates with brokers (.3); coordinate responses to flood insurance questions with Company (.2); review, analyze responses to perfection certificate (.2); revise schedules re same (.3).
06/28/23	Jaimie Fedell	3.50	Correspond with PJT, A&M re DIP analysis (.8); conferences with PJT, A&M re DIP analysis (2.7).
06/28/23	Partha Kar	2.40	Correspond with PJT, A&M re DIP business plan (.4); correspond with Company re correspondences from creditors (.8); correspond with creditors and lender counsel re DIP issues (1.2).
06/28/23	David Love	0.70	Analyze post-closing matters (.4); review, analyze DIP credit agreement (.3).
06/28/23	Conor P. McNamara	2.30	Correspond with D. Gremling, A&M team re lien results (.3); telephone conference with S. Mundi re roll up and interest issues (.5); telephone conference with J. Fedell re same (.2); correspond with S. Mundi, Akin team re backstop allocation (.5); review, analyze allocation re backstop commitment letter (.5); correspond with A. Witt, K&E team re same (.3).
06/28/23	Steven N. Serajeddini, P.C.	1.80	Correspond and conference with J. Fedell and K&E team re DIP issues (1.4); review and analyze issues re same (.4).
06/28/23	Steven N. Serajeddini, P.C.	2.00	Correspond with A. Metviner, K&E team re DIP issues (1.2); review and analyze issues re same (.8).
06/28/23	Austin Witt, P.C.	1.60	Telephone conference with advisors re DIP update (.7); correspond with M. Kita re flood insurance issues for syndication (.1); correspond with D. Love, K&E team re LIBOR / SOFR issues for pre-petition loans (.2); correspond with PJT re backstop commitment letter and allocation issues (.1); review, analyze same (.2); telephone conference with C. McNamara re DIP allocation issues (.2); correspond with C. McNamara re same (.1).
06/28/23	Mason N. Zurek	0.60	Correspond with J. Fedell, K&E team, Kroll team, PJT team, lenders re DIP syndication procedures.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/29/23	Georgie Bierwirth	0.30	Coordinate perfection certificate schedules and insurance certificates.
06/29/23	Jaimie Fedell	3.80	Conference with C. McNamara, K&E team, A&M team re collateral issues (2.3); analyze issues re same (1.5).
06/29/23	Partha Kar	3.00	Correspond with advisors re diligence queries (.4); correspond re data transfer issues (.8); correspond with creditors and lender counsel re DIP issues (1.2); correspond with advisors re sale outreach (.6).
06/29/23	Matthew Kita	3.50	Revise DIP compliance guide.
06/29/23	David Love	3.00	Prepare draft amendment to DIP credit agreement (1.3); revise same (.8); correspond with M. Kita, K&E team re same (.9).
06/29/23	Conor P. McNamara	1.20	Review email correspondence re DIP interest issues (.5); telephone conference with J. Fedell, D. Gremling re Australian collateral (.5); telephone conference with T. Ferguson re HSBC DIP issues (.2).
06/29/23	Adrian Salmen	1.40	Review precedent stipulations re 345 compliance (.2); draft stipulation re compliance extension (.8); correspond with D. Gremling, US Trustee re 345 compliance (.4).
06/29/23	Steven N. Serajeddini, P.C.	1.10	Correspond and conference with J. Fedell and K&E team re DIP issues (.7); review and analyze issues re same (.4).
06/29/23	Austin Witt, P.C.	1.10	Telephone conference with J. Fedell, K&E team, advisors re DIP update (.5); review revised amendment to DIP credit agreement (.3); correspond with Akin and Kroll re lender syndication questions (.2); correspond with M. Kita re summary of DIP credit agreement covenants (.1).
06/29/23	Mason N. Zurek	1.40	Correspond with J. Fedell, K&E team, Company re DIP status update, syndication (1.0); telephone conference with lender re DIP participation (.1); correspond with same re same (.2); telephone conference with C. McNamara, HSBC re bonding facility (.1).
06/30/23	Georgie Bierwirth	0.50	Coordinate perfection schedule responses and insurance certificates (.3); coordinate execution of amendment by Australian loan parties (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/30/23	Dave Gremling	3.40	Analyze issues re collateral mapping (2.2); analyze contract lists re same (.8); correspond with C. O'Flaherty, K&E, A&M teams re same (.4).
06/30/23	Partha Kar	2.00	Correspond with creditors and lender counsel re DIP issues (1.3); correspond with advisors re diligence queries (.4); correspond with C. McNamara, K&E team re DIP collateral (.3).
06/30/23	Matthew Kita	0.20	Review, analyze post-closing deliverables.
06/30/23	David Love	0.50	Revise draft credit agreement amendment (.3); correspond with M. Kita re same (.2).
06/30/23	Conor P. McNamara	2.00	Telephone conference with J. Fedell, D. Gremling, A. Watterson re UK collateral (.3); correspond with Akin team, A. Witt re backstop commitment letter (.2); correspond with M. Zurek, K&E team, Company re same (.5); review, analyze draft of final DIP order (.7); correspond with J. Fedell, K&E team re same (.1); correspond with Kramer re same (.2).
06/30/23	Mavnick Nerwal	0.50	Review, analyze correspondence re DIP tax issue.
06/30/23	Adrian Salmen	1.40	Correspond with D. Gremling, K&E team, lenders, UCC team, US Trustee re stipulation re 345 compliance (.5); correspond with A&M team re cash management reporting requirements (.9).
06/30/23	Steven N. Serajeddini, P.C.	1.20	Correspond and conference with J. Fedell and K&E team re DIP issues (.8); review and analyze issues re same (.4).
06/30/23	Adam Watterson	1.20	Telephone conference with P. Kar re security perfection (.3); review security documents (.4); draft correspondence to Company re application of asset sale proceeds (.5).
06/30/23	Austin Witt, P.C.	1.30	Telephone conference with Akin team re DIP withholding and delayed interest payment issues (.5); review and revise amendment to credit agreement re roll-up mechanical issues (.6); correspond with Company re unfunded commitment interest (.1); correspond with G. Bierwirth re post-closing items (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082199
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
06/30/23	Mason N. Zurek	1.00	Correspond with J. Fedell, K&E team, PJT, Company, Akin re DIP credit agreement amendment, interest payments, final DIP order, amended and restated backstop commitment letter.
Total		**629.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082200
Client Matter: 54620-8

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 20,529.00
Total legal services rendered	$ 20,529.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082200
Genesis Care Pty Ltd Matter Number: 54620-8
Creditor and Stakeholder Communications

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	10.10	1,155.00	11,665.50
Jaimie Fedell	1.50	1,405.00	2,107.50
Isabel Gao	2.80	735.00	2,058.00
Partha Kar	0.30	2,045.00	613.50
Melissa Mertz	0.50	995.00	497.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Adam Watterson	2.00	1,295.00	2,590.00
Wesley Zhang	0.80	735.00	588.00
TOTALS	**18.20**		**$ 20,529.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082200
Genesis Care Pty Ltd Matter Number: 54620-8
Creditor and Stakeholder Communications

Description of Legal Services

Date	Name	Hours	Description
06/04/23	Lindsey Blum	2.00	Conference with lenders, HSF re Australian proceedings.
06/06/23	Melissa Mertz	0.50	Correspond with PW team re directors and officers (.2); research re same (.3).
06/07/23	Jaimie Fedell	1.50	Conference with ad hoc group, advisors re case status.
06/08/23	Isabel Gao	0.70	Review, analyze lender diligence requests (.2); summarize same (.2); correspond with P. Conway, financial advisor re same (.1); telephone conference with financial advisor re same (.2).
06/11/23	Adam Watterson	1.50	Draft creditor notice (1.3); correspond with IT re lender call administration (.2).
06/12/23	Isabel Gao	0.50	Review, analyze lender diligence requests re DIP financing (.4); correspond with A. Metviner re same (.1).
06/12/23	Adam Watterson	0.50	Correspond with Company re local counsel engagement (.3); prepare for upcoming lender call (.2).
06/13/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re chapter 11 cases.
06/14/23	Lindsey Blum	2.30	Conference with advisors, Company and lender groups re case status (1.0); conference with sponsor re same (.5); correspond with PJT, A&M teams re same (.5); prepare for same (.3).
06/14/23	Isabel Gao	0.20	Correspond with Company re lender diligence requests.
06/15/23	Lindsey Blum	1.00	Conference with lenders re transaction update.
06/15/23	Isabel Gao	0.10	Correspond with Company re lender diligence requests.
06/15/23	Wesley Zhang	0.80	Prepare for conference with lenders (.3); conference with lenders re case updates (.5).
06/16/23	Isabel Gao	0.20	Correspond with Company, Akin Gump team re diligence requests.
06/21/23	Lindsey Blum	2.10	Conference with sponsor re case progress (.5); prepare for conference with lenders (.5); conference with lenders re case updates (1.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082200
Genesis Care Pty Ltd Matter Number: 54620-8
Creditor and Stakeholder Communications

Date	Name	Hours	Description
06/23/23	Isabel Gao	0.60	Correspond with Akin team re lender diligence requests.
06/26/23	Isabel Gao	0.30	Correspond with Akin team re lender diligence requests.
06/26/23	Partha Kar	0.30	Correspond with PR firm re media coverage.
06/28/23	Lindsey Blum	2.70	Conference with lenders re case status (1.5); conference with sponsors re same (.6); review, analyze communications plan re same (.6).
06/28/23	Isabel Gao	0.20	Correspond with Akin team re lender diligence requests.
Total		**18.20**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
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FEIN 36-1326630

August 10, 2023

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41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082201
Client Matter: 54620-9

In the Matter of Claims Administration and Objections

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 5,418.00
Total legal services rendered	$ 5,418.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082201
Genesis Care Pty Ltd Matter Number: 54620-9
Claims Administration and Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Justice Forte	0.70	735.00	514.50
Dave Gremling	0.30	1,155.00	346.50
Kelby Roth	6.20	735.00	4,557.00
TOTALS	**7.20**		**$ 5,418.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082201
Genesis Care Pty Ltd Matter Number: 54620-9
Claims Administration and Objections

Description of Legal Services

Date	Name	Hours	Description
06/11/23	Dave Gremling	0.30	Review, revise bar date motion.
06/11/23	Kelby Roth	0.60	Draft bar date motion.
06/12/23	Kelby Roth	0.90	Draft bar date motion.
06/13/23	Kelby Roth	2.40	Draft bar date motion (2.2); correspond with D. Gremling re same (.2).
06/20/23	Kelby Roth	0.10	Correspond with D. Gremling re bar date motion.
06/24/23	Kelby Roth	0.10	Correspond with I. Gao re bar date motion.
06/30/23	Justice Forte	0.70	Draft summary of telephone conference re claims payment (.6); correspond with T. Chanroo re same (.1).
06/30/23	Kelby Roth	2.10	Review, revise bar date motion (1.9); correspond with D. Gremling re same (.2).
Total		**7.20**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082202
Client Matter: 54620-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 19,201.00
Total legal services rendered	$ 19,201.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082202
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	9.30	1,155.00	10,741.50
Jaimie Fedell	2.10	1,405.00	2,950.50
Isabel Gao	0.30	735.00	220.50
Aaron Marks, P.C.	0.90	1,945.00	1,750.50
Melissa Mertz	2.70	995.00	2,686.50
Adrian Salmen	0.50	885.00	442.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
TOTALS	**16.00**		**$ 19,201.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082202
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Description of Legal Services

Date	Name	Hours	Description
06/13/23	Lindsey Blum	0.30	Correspond with Company, advisors re committee formation.
06/15/23	Aaron Marks, P.C.	0.50	Correspond with J. Fedell, K&E team re upcoming creditors' meeting.
06/20/23	Josh Sussberg, P.C.	0.20	Correspond with J. Fedell, K&E team re UCC formation.
06/21/23	Lindsey Blum	1.50	Conference with Committee re onboarding (.9); correspond with M. Mertz re diligence requests (.6).
06/21/23	Jaimie Fedell	2.10	Conference with Kramer Levin re UCC introduction (.5); correspond with Company advisors re diligence issues (1.6).
06/21/23	Melissa Mertz	0.40	Compile diligence documents for UCC (.2); correspond with L. Blum, I. Gao, UCC professionals re same (.2).
06/22/23	Aaron Marks, P.C.	0.40	Correspond with J. Fedell, K&E team re preparing for creditor's committee meeting.
06/22/23	Melissa Mertz	0.80	Correspond with Kramer Levin re diligence requests (.3); correspond with J. Fedell, L. Blum re UCC coordination (.5).
06/23/23	Lindsey Blum	1.50	Conference with UCC re diligence items (1.0); correspond with M. Mertz, J. Fedell re same (.5).
06/23/23	Melissa Mertz	1.10	Telephone conference with S. Serajeddini, K&E, PJT, A&M teams, UCC professionals re case updates, issues.
06/26/23	Isabel Gao	0.30	Correspond with A&M team re UCC diligence requests (.2); telephone conference with same re same (.1).
06/27/23	Lindsey Blum	1.50	Coordinate meetings re committee (.4); correspond with I. Gao, K&E team re diligence request (.6); review, analyze same (.5).
06/28/23	Lindsey Blum	3.50	Conference with UCC, management re US, Australia and UK.
06/28/23	Adrian Salmen	0.50	Coordinate conference re UCC diligence requests.
06/29/23	Lindsey Blum	1.00	Conference with Company, UCC re management presentation.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082202
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
06/29/23	Melissa Mertz	0.40	Correspond with J. Fedell, L. Blum re UCC bylaws (.2); revise same (.2).
Total		**16.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082203
Client Matter: 54620-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 897,939.50
Total legal services rendered	$ 897,939.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082203
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	55.90	1,155.00	64,564.50
Molly T. Boyd	9.30	1,155.00	10,741.50
Samantha Bradley	3.20	995.00	3,184.00
Larissa Cespedes-Yaffar	14.80	1,375.00	20,350.00
Andrew M. Cha	16.10	735.00	11,833.50
Jacqueline Clover	6.20	1,375.00	8,525.00
Parker Conway	1.50	885.00	1,327.50
Bernadette Coppola	9.00	1,375.00	12,375.00
Anthony M. Del Rio	8.50	1,420.00	12,070.00
Robert A. Diehl	3.70	735.00	2,719.50
Kathy Dzienkowski	7.90	735.00	5,806.50
Josh Ellis	8.00	735.00	5,880.00
Jaimie Fedell	43.10	1,405.00	60,555.50
Ben Feis	7.70	885.00	6,814.50
Emma L. Flett	0.60	1,795.00	1,077.00
Alexander Flynn-Tabloff	2.20	1,375.00	3,025.00
Justice Forte	17.20	735.00	12,642.00
Isabel Gao	30.50	735.00	22,417.50
Rachel Golden	1.80	735.00	1,323.00
John Thomas Goldman	0.70	1,745.00	1,221.50
Dave Gremling	11.00	1,155.00	12,705.00
Kimberly Guo	55.70	735.00	40,939.50
Luci Hague	1.30	1,405.00	1,826.50
Natalia Halista	15.70	995.00	15,621.50
Shayla Harlev	16.40	2,045.00	33,538.00
Michael James	11.40	995.00	11,343.00
Anthony Ji	0.60	1,295.00	777.00
Kristy Jordan	0.70	265.00	185.50
Robert Kantrowitz	11.90	1,295.00	15,410.50
Partha Kar	10.50	2,045.00	21,472.50
Michael Kenneally	1.20	735.00	882.00
Caitlin A. Kierum	17.80	735.00	13,083.00

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Name	Hours	Rate	Amount
Erika Krum	0.50	995.00	497.50
Library IP Research	2.00	445.00	890.00
Library Factual Research	8.50	445.00	3,782.50
David Love	0.20	1,295.00	259.00
Keir MacLennan	1.00	1,925.00	1,925.00
Mario Mancuso, P.C.	0.70	2,125.00	1,487.50
Peter M. McCormack	1.50	1,465.00	2,197.50
Melissa Mertz	10.20	995.00	10,149.00
Lauren A. Mitchell-Dawson	2.70	570.00	1,539.00
Sam Mohazzab	8.80	735.00	6,468.00
Rohit A. Nafday, P.C.	0.50	1,745.00	872.50
Mavnick Nerwal	3.70	2,045.00	7,566.50
Julianna Debler Nester	109.70	1,155.00	126,703.50
Nick Niles	0.20	1,415.00	283.00
Maureen D. O'Brien	1.00	1,895.00	1,895.00
Connor O'Flaherty	68.50	995.00	68,157.50
Caitlin Bernice Pyrce	1.20	1,245.00	1,494.00
Shahrzad Sadjadi	0.40	1,375.00	550.00
Michael Saretsky	1.20	1,425.00	1,710.00
Veronica Yunlu Shen	5.00	735.00	3,675.00
Rob Soneson	4.20	570.00	2,394.00
Drew Stuyvenberg	4.40	1,425.00	6,270.00
Josh Sussberg, P.C.	0.10	2,045.00	204.50
Matt Swanson	1.60	995.00	1,592.00
Claire Terry	37.30	995.00	37,113.50
Michael D. Thorpe	0.40	1,465.00	586.00
Steve Toth	2.90	1,615.00	4,683.50
Seth Traxler, P.C.	4.60	1,895.00	8,717.00
Dan W. Vaczy	66.10	1,405.00	92,870.50
Paul Vasiloff	0.20	995.00	199.00
Christina A. Wa	8.60	1,295.00	11,137.00
Adam Watterson	0.70	1,295.00	906.50
Lanre Williams	2.50	1,405.00	3,512.50
Austin Witt, P.C.	0.10	1,925.00	192.50
Alex Xuan	63.70	735.00	46,819.50
Ali Mohammad Zarrabi	1.50	735.00	1,102.50

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Name	Hours	Rate	Amount
Tanzila Zomo	4.00	325.00	1,300.00
TOTALS	**832.50**		**$ 897,939.50**

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Bernadette Coppola	0.50	Communicate with J. Fedell, K&E team re transition services agreement.
06/01/23	Kimberly Guo	1.20	Conference with PJT team, lenders re sale status (.5); draft, revise sales team working group list (.7).
06/01/23	Shayla Harlev	1.00	Participate in M&A process kickoff call.
06/01/23	Julianna Debler Nester	0.70	Correspond with K&E team re sale process.
06/01/23	Dan W. Vaczy	2.00	Review case timeline (.4); conference with bankers re same (.6); review correspondence re sale process and next steps (.7); discuss same with K&E team (.3).
06/02/23	Lindsey Blum	0.50	Correspond with C. Terry, K&E team re sale workstream.
06/02/23	Parker Conway	0.50	Review and respond to lender due diligence requests.
06/02/23	Ben Feis	1.20	Draft form clean team agreement (.4); review, edit teaser re antitrust language (.4); correspond with A. Del Rio re same (.4).
06/02/23	Kimberly Guo	0.70	Draft sale workstream summary.
06/02/23	Shayla Harlev	0.50	Correspond with D. Vaczy, K&E team re work in process.
06/02/23	Michael James	3.50	Draft transition services agreement.
06/02/23	Robert Kantrowitz	1.30	Correspond with C. Kierum, J. DeVincenzi re transition services agreement, related regulatory issues (.9); review, revise transition services agreement (.4).
06/02/23	Partha Kar	0.50	Review and analyze marketing process issues.
06/02/23	Julianna Debler Nester	1.00	Correspond with S. Harley re sale process and documents (.7); review and revise clean team agreement (.3).
06/02/23	Dan W. Vaczy	1.50	Review, analyze diligence requests (.4); coordinate re sale workstreams items (.4); review, revise teaser, process letter and NDA (.4); conference with J. Fedell, K&E team re sale process next steps (.3).
06/03/23	Michael James	0.70	Draft transition services agreement.
06/04/23	Bernadette Coppola	0.70	Draft revisions to transition services agreement (.6); correspond with M. James re same (.1).

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Date	Name	Hours	Description
06/04/23	Jaimie Fedell	1.20	Correspond with multiple parties re asset sales.
06/04/23	Robert Kantrowitz	1.00	Review, revise transition services agreement (.7); correspond with C. Kierum re same (.3).
06/05/23	Bernadette Coppola	0.50	Conference with M. James, K&E team and A&M team re transition services agreement (.4); follow-up re same (.1).
06/05/23	Jaimie Fedell	3.60	Conference with L. Blum, K&E team, PJT team re asset sale issues (.5); review, analyze issues re same (1.7); correspond with L. Blum, K&E team, PJT team re same (1.4).
06/05/23	Justice Forte	4.20	Draft non-disclosure agreement summary (1.5); review, revise non-disclosure agreements (2.2); correspond with C. Terry, R. Golden re same (.3); correspond with L. Blum re same (.2).
06/05/23	Rachel Golden	1.00	Correspond with L. Blum re non-disclosure agreements (.2); revise same (.6); correspond with C. Terry, J. Forte re same (.2).
06/05/23	Dave Gremling	1.60	Correspond with L. Blum, K&E team, Company, A&M team, re asset divestitures (.3); analyze issues re same (.5); review, analyze de minimis asset sale precedent (.5); correspond with M. Mertz, A. Xuan re same (.3).
06/05/23	Melissa Mertz	0.60	Research re de minimis asset sale precedent (.4); correspond with A. Xuan re same (.2).
06/05/23	Julianna Debler Nester	0.70	Correspond with M. James, K&E team re sale process and documents.
06/05/23	Claire Terry	4.00	Review, revise sale process letter (1.1); review, analyze bidding procedures precedent (1.7); review, revise sale non-disclosure agreements (1.2).
06/05/23	Dan W. Vaczy	1.50	Conference with J. Fedell, K&E team re sale transaction precedent (.2); review, analyze non-disclosure agreement (.3); review, analyze letter re bid process (.3); conference with J. Fedell, K&E team re transition services agreement (.5); prepare for same (.2).
06/05/23	Tanzila Zomo	1.20	Research precedent re bidding procedures.
06/06/23	Lindsey Blum	1.00	Conference with J. Fedell, K&E team re sale structure (partial) (.5); review, analyze issues re same (.5).

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Date	Name	Hours	Description
06/06/23	Andrew M. Cha	2.50	Review, analyze, and revise non-disclosure agreements with confidential parties (2.0); correspond with L. Blum, K&E team re the same (.5).
06/06/23	Andrew M. Cha	0.40	Review, analyze various precedents re non-disclosure agreements.
06/06/23	Bernadette Coppola	0.10	Correspond with J. Fedell, K&E team re transition services agreement.
06/06/23	Anthony M. Del Rio	1.50	Review, revise sale transaction documents.
06/06/23	Jaimie Fedell	2.80	Conferences with L. Blum, K&E team, PJT team re asset sales (1.5); correspond with L. Blum, K&E team re asset purchase agreement issues (.8); conference with Company team re de minimis asset sales (.5).
06/06/23	Justice Forte	6.00	Review, revise non-disclosure agreements (3.1); correspond with C. Terry, K&E team re same (.3); review, revise non-disclosure agreement summary (1.8); correspond with C. Terry, K&E team re same (.6); prepare non-disclosure agreements for execution (.2).
06/06/23	Isabel Gao	0.70	Correspond with C. Terry re bidding procedures (.1); review, analyze issues re same (.6).
06/06/23	Rachel Golden	0.10	Correspond with C. Terry re non-disclosure agreements.
06/06/23	Dave Gremling	2.50	Correspond with R. Wu, A&M team, J. Fedell, K&E team re asset divestitures (.5); analyze issues re same (.3); review, analyze de minims asset sale motion precedent (.3); correspond with M. Mertz, A. Xuan re same (.6); review, revise draft of same (.8).
06/06/23	Kimberly Guo	2.50	Correspond with A. Woodford, K&E team re deal updates (.5); draft high priority workstream summary (2.0).
06/06/23	Shayla Harlev	0.50	Review, analyze asset purchase agreement, sale purchase agreement.
06/06/23	Michael James	1.20	Draft transition services agreement.

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Date	Name	Hours	Description
06/06/23	Partha Kar	5.70	Correspond with Company, J. Fedell, K&E team re UK security perfection matters (.8); research re recognition issues follow up in UK and Australia re contracts (1.7); telephone conference with J. Fedell and advisory team re next steps (.6); correspond with J. Fedell and advisory team re further diligence requests from creditors (1.0); review precedent letters from bankruptcy court and UK legal issues (.4); review final barrister note re UK legal issues (.5); telephone conference with Steve Toth, K&E team re sale agreement (.7).
06/06/23	Caitlin A. Kierum	2.10	Draft business associates agreement re transition services agreement (1.0); revise same (1.1).
06/06/23	Melissa Mertz	3.00	Review, revise de minimis asset sale procedures.
06/06/23	Julianna Debler Nester	5.50	Participate in telephone conference with M. McShane, K&E team and PJT re transaction sale (.8); correspond with M. McShane, K&E team and PJT re sale process and documents (.5); draft stock purchase agreement (4.2).
06/06/23	Connor O'Flaherty	1.00	Review, revise draft non-disclosure agreements.
06/06/23	Josh Sussberg, P.C.	0.10	Correspond with potential purchaser re sale.
06/06/23	Claire Terry	7.30	Conference with J. Fedell, K&E team re sale transaction structure, considerations (.6); conference with J. Fedell, K&E team re restructuring transaction structure (1.2); review, revise non-disclosure agreements (4.0); review, revise summary re same (1.5).
06/06/23	Steve Toth	0.60	Correspond with J. Fedell, K&E team re sale considerations.
06/06/23	Dan W. Vaczy	2.80	Conference with J. Fedell, K&E team re sale transaction structure (.6); prepare for same (.1); review, revise precedent re purchase agreement (.6); draft same (.9); correspond with S. Toth, K&E team re same (.1); review, analyze lien search results, workstream summary (.3); review, analyze issue re separation considerations (.2).

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Date	Name	Hours	Description
06/06/23	Alex Xuan	2.50	Draft de minimis asset sale motion (2.3); correspond with M. Mertz, D. Gremling re same (.2).
06/06/23	Ali Mohammad Zarrabi	1.50	Review, revise non-disclosure agreements (1.4); correspond with C. O'Flaherty re same (.1).
06/06/23	Tanzila Zomo	1.00	Draft bidding procedures.
06/07/23	Lindsey Blum	1.50	Correspond with J. Fedell, K&E team, Company re U.S. sale process.
06/07/23	Molly T. Boyd	0.50	Conference with D. Vaczy re sale transactions (.3); review, analyze structure chart, case timeline re same (.2).
06/07/23	Bernadette Coppola	0.70	Draft, revise transition services agreement (.4); correspond with D. Vaczy re transaction structure (.3).
06/07/23	Anthony M. Del Rio	0.70	Review, analyze asset transactions (.4); correspond with D. Gremling re same (.3).
06/07/23	Ben Feis	1.00	Review clean team files and bidder list (.8); correspond with P. McCormack re same (.2).
06/07/23	Justice Forte	0.10	Correspond with PJT team re sale non-disclosure agreements.
06/07/23	Isabel Gao	5.10	Conference M. Boyd, K&E team re asset sales (.3); review, analyze email memorandum re same (.4); draft bidding procedures motion, order (3.4); revise same (.4); correspond with C. Terry re same (.2); office conference with C. Terry, A. Xuan re same (.4).
06/07/23	Dave Gremling	1.60	Review, revise de minimis asset sale motion (1.1); correspond with J. Fedell, K&E team, Company re same (.5).
06/07/23	Shayla Harlev	1.00	Review, analyze transaction services agreement (.5); review, analyze additional sales (.5).
06/07/23	Michael James	0.70	Draft transition services agreement.
06/07/23	Robert Kantrowitz	1.20	Correspond with J. Nester, C. Kierum re purchase agreement (.5); conference with with A. Del Rio, C. Kierum re same (.3); draft purchase agreement (.4).
06/07/23	Melissa Mertz	3.70	Revise de minimis asset sale motion (2.2); research precedent, issues re same (.9); correspond with J. Fedell, D. Gremling, A. Xuan re same (.6).

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Date	Name	Hours	Description
06/07/23	Julianna Debler Nester	6.50	Participate in telephone conference with J. Fedell, K&E team and PJT re transaction sale (.7); participate in telephone conference with J. Fedell, K&E team and PJT re transaction sale (.6); correspond re sale process and documents with J. Fedell, K&E team and PJT (.7); draft stock purchase agreement (4.5).
06/07/23	Claire Terry	4.60	Review, revise sale non-disclosure agreements (2.8); conference with J. Fedell, K&E team re sale transactions (.5); review, analyze bidding procedures precedent (1.3).
06/07/23	Michael D. Thorpe	0.20	Correspond with J. Fedell re HSR analysis of the transaction.
06/07/23	Dan W. Vaczy	3.90	Conference with advisors re asset sales (.4); prepare for same (.1); conference with advisors re sale transaction updates (.1); review, analyze transition services agreement (2.7); review, analyze antitrust issues, clean team arrangements (.3); review, analyze correspondence re asset sales (.3).
06/07/23	Dan W. Vaczy	0.20	Review, analyze considerations re sale workstreams.
06/07/23	Alex Xuan	5.50	Research re de minimis asset sale motions (1.1); revise de minimis asset motion (2.9); correspond with D. Gremling, M. Mertz re same (.3); review, analyze bidding procedures motion (.3); office conference with C. Terry, I. Gao re same (.4); telephone conference with J. Fedell, K&E team re sale procedures (.5).
06/07/23	Tanzila Zomo	1.80	Draft motion re bidding procedures (.5); draft order re same (.5); draft bidding procedures (.8).
06/08/23	Lindsey Blum	3.50	Correspond with Company re US sale process (.6); correspond with J. Fedell, K&E team re same (1.1); review, analyze Company questions re same (1.8).
06/08/23	Molly T. Boyd	1.50	Telephone conference with Company re U.S. sale process (partial) (.4); prepare for same (.1); review, analyze summaries re same (.5); telephone conference with B. Coppola, K&E team re sale transactions (.4); prepare for same (.1).
06/08/23	Samantha Bradley	0.20	Review comments from Company re sale (.1); review correspondence re same (.1).

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Date	Name	Hours	Description
06/08/23	Bernadette Coppola	1.40	Correspond with M. Boyd, K&E team re sale transaction (.4); telephone conference with Company, M. Boyd, K&E team re sale transaction (.6); telephone conference with M. Boyd, K&E team re sale transaction (.4).
06/08/23	Anthony M. Del Rio	0.50	Review, analyze asset sale transactions (.4); correspond with B. Coppola, K&E team re same (.1).
06/08/23	Jaimie Fedell	1.80	Correspond with L. Blum, K&E team re asset sales, bidding procedures (1.4); conference with M. Boyd, K&E team re same (.4).
06/08/23	Ben Feis	0.20	Correspond with D. Vaczy re clean team review.
06/08/23	Ben Feis	0.20	Review clean team agreement markup (.1); correspond with D. Vaczy, K&E team re same (.1).
06/08/23	Justice Forte	2.40	Correspond with C. O'Flaherty re sale non-disclosure agreements (.7); revise sale non-disclosure agreement summary (.9); correspond with K. Guo re clean team non-disclosure agreements (.2); telephone conference with L. Blum re sale non-disclosure agreements (.4); correspond with PJT team re sale non-disclosure agreements (.2).
06/08/23	Isabel Gao	0.70	Correspond with A. Xuan re sale transaction timeline (.1); review, revise bidding procedures motion (.2); review, revise transition services agreement (.3); review, analyze precedent re asset sale (.1).
06/08/23	Dave Gremling	1.30	Review, revise de minimis asset sale motion (1.0); correspond with J. Fedell, K&E team, Company re same (.3).
06/08/23	Kimberly Guo	1.80	Review, analyze clean team non-disclosure agreements re revisions (.8); review, analyze antitrust issues (1.0).
06/08/23	Shayla Harlev	1.60	Telephone conference with J. Fedell, K&E team re sale transaction (.4); review, analyze issues re additional sales (.6); correspond with B. Coppola, K&E team re separation workstreams (.6).
06/08/23	Michael James	0.20	Draft transition services agreement.

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Date	Name	Hours	Description
06/08/23	Partha Kar	0.30	Correspond with S. Toth re corporate sale and related documentation.
06/08/23	Peter M. McCormack	1.00	Correspond with B. Feis, K&E team re clean team procedures, clean room contents (.3); review, analyze bidder comments re draft clean team agreement (.3); review, analyze, potential bidders for antitrust risk assessment (.4).
06/08/23	Melissa Mertz	1.60	Revise de minimis asset sale motion (1.2); correspond with D. Gremling, K&E team, Company re same (.4).
06/08/23	Julianna Debler Nester	7.70	Participate in telephone conference with P. Kar, K&E team and PJT re transaction sale (.5); correspond with P. Kar, K&E team and PJT re sale process and documents (.5); draft stock purchase agreement (6.7).
06/08/23	Connor O'Flaherty	4.40	Review, revise draft non-disclosure agreements.
06/08/23	Shahrzad Sadjadi	0.40	Review, analyze summaries re U.S. filing analysis.
06/08/23	Claire Terry	5.70	Review, revise bidding procedures motion (3.9); review, analyze precedent re same (1.8).
06/08/23	Michael D. Thorpe	0.20	Correspond with M. Mancuso re HSR analysis of the transaction.
06/08/23	Seth Traxler, P.C.	1.20	Analyze separation aspects including sales of Digital Solutions and CRO.
06/08/23	Dan W. Vaczy	3.00	Review, analyze transition services agreement (.2); review, analyze issues re sale transactions (.3); review, analyze correspondence with Company re same (.4); review, analyze issues re non-disclosure agreements (.5); review, analyze Purchase Agreement (.7); draft summary re purchase agreement structure (.8); correspond with M. Thorpe, K&E antitrust team re sale transaction (.1).

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Date	Name	Hours	Description
06/08/23	Alex Xuan	5.40	Review, revise de minimis asset sale motion (.9); correspond with M. Mertz, Company re same (.1); draft bidding procedures (1.2); review, revise bidding procedure motion, order (.5); correspond with I. Gao, C. Terry re same (.2); research re asset sale precedent (1.5); research re transition services agreement (.5); review, revise same (.5).
06/09/23	Lindsey Blum	2.50	Review, revise sale procedures (1.5); correspond with M. Mertz, K&E team re same (1.0).
06/09/23	Molly T. Boyd	1.00	Telephone conference with D. Vaczy, K&E team re sale transactions (.4); prepare for same (.1); review, analyze summaries re same (.5).
06/09/23	Larissa Cespedes-Yaffar	1.30	Conference with S. Harlev, K&E corporate team re sale matters.
06/09/23	Andrew M. Cha	0.70	Review and analyze non-disclosure agreements re sale.
06/09/23	Jacqueline Clover	0.50	Telephone conference with A&M team re data classification.
06/09/23	Parker Conway	1.00	Correspond with K. Guo re sale process (.6); correspond with N. D'Agostino re same (.4).
06/09/23	Bernadette Coppola	0.40	Correspond with J. Fedell, K&E team, Alvarez & Marsal team re separation matters (.1); conference with R. Kantrowitz, K&E team team re asset sales (.2); correspond with R. Kantrowitz, K&E team re same (.1).
06/09/23	Ben Feis	0.70	Review VDR re clean team documents (.4); telephone conference with K. Guo re same (.3).
06/09/23	Ben Feis	1.00	Telephone conference with Company and PJT re clean team list (.5); correspond with P. McCormack re same (.5).
06/09/23	Justice Forte	0.40	Review, analyze sale non-disclosure agreements (.3); correspond with PJT team re same (.1).

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Date	Name	Hours	Description
06/09/23	Isabel Gao	3.80	Review, revise bidding procedures motion, order (1.9); correspond with A. Xuan, C. Terry, L. Blum re same (.2); telephone conference with A. Xuan, C. Terry re same (.3); video conference with C. Terry, K&E team, PJT team re asset sale (.4); draft summary re bidding procedures filing, objection deadlines (.8); correspond with C. Terry re same (.2).
06/09/23	Dave Gremling	1.40	Review, revise de minimis asset sale motion (.9); correspond with J. Fedell, K&E team, Company re same (.5).
06/09/23	Kimberly Guo	3.00	Review, revise sale workstream summary (1.0); conference with M. Boyd, K&E team re clean team agreement, virtual data room (.5). Compile, manage lien searches (.4); draft summary re same (.6); review, analyze data room diligence (.5).
06/09/23	Luci Hague	0.20	Conference with D. Vaczy, K&E team re NSA (.1); correspond with Covington team re same (.1).
06/09/23	Shayla Harlev	1.00	Review, analyze contract research organization sales summaries (.6); telephone conference with L. Cespedes-Yaffar re same (.4).
06/09/23	Robert Kantrowitz	0.80	Correspond with C. Kierum re regulatory sale action issues (.3); revise Company questions re contract research organizations, digital solutions business (.3); telephone conference with B. Coppola, K&E team re sale of same (.2).
06/09/23	Caitlin A. Kierum	0.60	Draft diligence, issues re contract research organizations, digital solutions sale.
06/09/23	Peter M. McCormack	0.50	Conference with B. Feis re information exchange correspondence with bankers (.1); review and analyze clean team file tracker (.1); correspond with B. Feis re same (.1); review, analyze potential bidders for antitrust risk assessment (.2).

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Date	Name	Hours	Description
06/09/23	Julianna Debler Nester	8.50	Participate in telephone conference with J. Fedell, K&E team and PJT re transaction sale (.6); participate in telephone conference with J. Fedell, K&E team and PJT re clean team agreements and transaction (.5); participate in telephone conference with J. Fedell, K&E teams re CFIUS and transaction sale (.5); correspond with J. Fedell, K&E teams re sale process and documents (.7); draft stock purchase agreement (6.2).
06/09/23	Connor O'Flaherty	0.60	Review, revise non-disclosure agreements.
06/09/23	Claire Terry	4.90	Review, revise bidding procedures motion (2.7); review, revise bidding procedures order, procedures (1.7); correspond with I. Gao, A. Xuan re same, bidding procedures motion (.2); review, analyze bidding procedures precedent (.3).
06/09/23	Dan W. Vaczy	3.70	Draft summary re asset sales (.2); review, analyze Purchase Agreement (.2); conference with M. Boyd, K&E team re foreign regulatory considerations (.5); prepare for same (.1); conference with M. Boyd, K&E team re asset sales (.7); prepare for same (.1); review, revise non-disclosure agreements (.8); correspond with A. Xuan, K&E team re bid procedures letter (.2); review, analyze sale workstream summary (.9).
06/09/23	Alex Xuan	5.60	Telephone conference with B. Coppola, K&E team re transition service agreement (.2); telephone conference with I. Gao, C. Terry re bidding procedures (.3); revise bidding procedures (2.6); revise bidding procedures motion (2.1); correspond with I. Gao, C. Terry, L. Blum re same (.4).
06/10/23	Ben Feis	0.20	Review VDR re clean team documents (.1); correspond with Company and bankers re same (.1).
06/10/23	Dave Gremling	1.80	Revise de minimis asset sale motion (1.5); correspond with A. Xuan re same (.3).
06/10/23	Claire Terry	3.10	Review, revise bidding procedures motion (1.3); review, revise sale non-disclosure agreements (1.8).

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Date	Name	Hours	Description
06/10/23	Dan W. Vaczy	3.30	Review, analyze outreach re antitrust issues (.1); draft, review purchase agreement (1.4); revise same (1.8).
06/10/23	Alex Xuan	1.70	Correspond D. Gremling, M. Mertz, Company re de minimis asset sale motion.
06/11/23	Andrew M. Cha	0.20	Review NDA re Cerberus.
06/11/23	Justice Forte	1.50	Review, analyze non-disclosure agreement (.2); revise non-disclosure agreement (.8); review, analyze sale non-disclosure agreement summary (.4); correspond with C. Terry re same (.1).
06/11/23	Isabel Gao	0.10	Correspond with PJT team re bidding procedures.
06/11/23	Sam Mohazzab	0.20	Analyze sale non-disclosure agreement.
06/11/23	Connor O'Flaherty	0.30	Review, revise sale non-disclosure agreements.
06/11/23	Claire Terry	3.40	Review, revise sale non-disclosure agreements.
06/11/23	Dan W. Vaczy	2.30	Review, analyze issues re virtual data room (.1); review, analyze Purchase Agreement (2.2).
06/12/23	Lindsey Blum	2.50	Conference with J. Fedell re sale process (.6); correspond with D. Vaczy, K&E corporate team, C. Terry re same (1.0); review, analyze bidding procedures, non-disclosure agreements (.9).
06/12/23	Andrew M. Cha	0.50	Review and analyze NDA re Cerberus.
06/12/23	Josh Ellis	0.20	Review transition services agreement markup.
06/12/23	Jaimie Fedell	2.80	Correspond with L. Blum, K&E team, PJT team re sale process (2.2); conference with L. Blum, K&E team, PJT team re same (.6).
06/12/23	Jaimie Fedell	1.60	Conferences with K&E, PJT teams re sale process.
06/12/23	Ben Feis	0.20	Correspond with PJT re clean team documents.
06/12/23	Justice Forte	1.60	Review, analyze sale non-disclosure agreements (.4); correspond with C. O'Flaherty re same (.4); correspond with C. Terry re same (.2); revise sale non-disclosure agreement summary (.4); correspond with PJT team re same (.1); correspond with L. Blum re same (.1).

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Date	Name	Hours	Description
06/12/23	Isabel Gao	3.00	Review, analyze issues re bidding procedures (.4); correspond with A. Xuan, C. Terry re same (.1); video conference with C. Terry, K&E team, PJT team re bidding procedures (.5); review, revise bidding procedures (1.8); correspond with C. Terry, A. Xuan re same (.2).
06/12/23	Rachel Golden	0.70	Correspond with C. Terry re non-disclosure agreements (.1); review, analyze same (.2); review, revise same (.3); correspond with J. Forte re same (.1).
06/12/23	Shayla Harlev	0.60	Review, analyze contract research organization sales.
06/12/23	Michael James	1.50	Draft transition services agreement.
06/12/23	Melissa Mertz	0.70	Review, revise de minimis asset sale motion (.5); correspond with D. Gremling, A. Xuan re same (.2).
06/12/23	Julianna Debler Nester	8.70	Review and revise purchase agreement (8.2); participate in daily check-in telephone conference with PJT, P. Kar, K&E team re same (.5).
06/12/23	Connor O'Flaherty	1.00	Review, revise sale non-disclosure agreements.
06/12/23	Claire Terry	2.80	Review, revise sale non-disclosure agreements (2.3); conference with J. Fedell, K&E team, PJT team re sale process (.5).
06/12/23	Dan W. Vaczy	3.70	Draft Plan Sponsor Agreement (2.7); correspond with company re asset sale inquiries (.1); review, analyze sale workstream summary (.3); telephone conference with C. Terry, K&E team re bidding procedures (.5); review, analyze inquiry re contract research organization (.1).
06/12/23	Alex Xuan	1.80	Telephone conference with C. Terry, K&E team re bidding procedures (.5); revise bidding procedures motion (1.1); correspond with I. Gao, C. Terry re same (.2).
06/13/23	Lindsey Blum	3.50	Review, revise bidding procedures (.6); correspond with Company re sale process (.4); review, revise non-disclosure agreements (2.5).

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Date	Name	Hours	Description
06/13/23	Molly T. Boyd	0.80	Conference with S. Harlev, K&E team re sale workstreams summary (.5); review, analyze same (.3).
06/13/23	Anthony M. Del Rio	0.30	Review, analyze research re change of ownership (.2); correspond with C. Kierum, K&E team re same (.1).
06/13/23	Jaimie Fedell	2.10	Review, analyze issues re sale transactions (1.2); conferences with Company re same (.9).
06/13/23	Alexander Flynn-Tabloff	1.50	Review, revise purchase agreement (.9); discuss same with P. Vasiloff (.6).
06/13/23	Justice Forte	0.90	Correspond with C. O'Flaherty re sale non-disclosure agreements (.2); revise sale non-disclosure agreements (.4); revise non-disclosure agreement summary (.3).
06/13/23	Isabel Gao	1.10	Office conference with A. Xuan re bidding procedures (.4); review, revise same (.7).
06/13/23	Kimberly Guo	0.90	Conference with D. Vaczy, K&E team re sale updates (.5); correspond with escrow agent (.4).
06/13/23	Luci Hague	0.50	Conference with Covington re NSA (.3); correspond with L. Blum and D. Vaczy re CFIUS issues in sale (.2).
06/13/23	Shayla Harlev	0.60	Conference with M. Boyd, K&E team re sale workstreams summary (.5); prepare for same (.1).
06/13/23	Mario Mancuso, P.C.	0.20	Discuss CFIUS issues, DCSA with L. Hague (.1); correspond with L. Hague re same (.1).
06/13/23	Julianna Debler Nester	6.20	Review and revise purchase agreement (6.0); correspond with M. Nerwal re deal status (.2).
06/13/23	Connor O'Flaherty	3.00	Review, revise sale non-disclosure agreements.
06/13/23	Michael Saretsky	0.20	Review, revise draft purchase agreement.
06/13/23	Matt Swanson	0.20	Analyze sponsor agreement matters.
06/13/23	Claire Terry	0.20	Review, revise sale non-disclosure agreements.
06/13/23	Seth Traxler, P.C.	1.70	Correspond with B. Coppola, K&E team re separation matters (.6); continue diligence evaluation of separation (1.1).

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Date	Name	Hours	Description
06/13/23	Dan W. Vaczy	4.20	Review, analyze indication of interest (.1); review, analyze purchase agreement (.1); revise sale workstreams tracker (3.4); conference with K. Guo, K&E team re same (.1); review, analyze redaction inquiry (.1); review, analyze non-disclosure agreements (.1); review, analyze purchase agreement precedent (.3).
06/13/23	Christina A. Wa	0.70	Correspond with S. Traxler, K&E team re purchase agreement (.5); review, revise same (.2).
06/13/23	Alex Xuan	3.20	Revise bidding procedures (1.1); revise plan sponsor agreement (1.4); office conference with I. Gao re same (.4); correspond with C. Terry, L. Blum re same (.3).
06/14/23	Anthony M. Del Rio	1.20	Correspond with M. Boyd, K&E team re sale transaction structure, case updates (.1); conference with M. Boyd, K&E team re same (.4); review, revise de minimis sale motion (.7).
06/14/23	Josh Ellis	1.50	Revise purchase agreement.
06/14/23	Ben Feis	0.50	Review proposed redactions re clean team documents (.4); correspond with PJT team re same (.1).
06/14/23	Alexander Flynn-Tabloff	0.20	Review, revise purchase agreement.
06/14/23	Michael James	1.50	Review, revise purchase agreement.
06/14/23	Caitlin A. Kierum	0.70	Revise De Minimis Sale motion.
06/14/23	Melissa Mertz	0.60	Correspond with D. Gremling, A. Xuan re issues re de minimis asset sale motion.
06/14/23	Sam Mohazzab	0.20	Compile non-disclosure agreements for relevant parties.
06/14/23	Julianna Debler Nester	0.70	Review, revise purchase agreement,
06/14/23	Connor O'Flaherty	2.60	Review, revise draft non-disclosure agreements.
06/14/23	Drew Stuyvenberg	0.70	Review data room contents (.5); correspond with K. Dzienkowski re scope of review (.2).
06/14/23	Steve Toth	2.30	Review, analyze plan sponsor agreement (1.4); prepare summary re same (.9).
06/14/23	Dan W. Vaczy	0.90	Review, analyze non-disclosure agreement (.1); review, analyze precedent re asset sales (.8).

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Date	Name	Hours	Description
06/14/23	Christina A. Wa	2.20	Review data room documents (.6); conference with M. Kenneally re purchase agreement (.8); review, revise comments to same (.8).
06/14/23	Alex Xuan	2.40	Revise de minimis asset sale motion (.9); review, revise plan sponsor agreement (1.5).
06/15/23	Lindsey Blum	4.60	Conference with Company re sale process (1.0); review, revise non-disclosure agreements (3.6).
06/15/23	Molly T. Boyd	0.50	Conference with Company re sale process (partial) (.4); prepare for same (.1).
06/15/23	Larissa Cespedes-Yaffar	1.00	Review, analyze contract research organization process letter.
06/15/23	Anthony M. Del Rio	1.30	Review, analyze research re change of ownership (.2); correspond with J. Fedell, K&E team same (.3); review, revise plan sponsor agreement (.8).
06/15/23	Jaimie Fedell	0.80	Revise contract research organization process letter.
06/15/23	Ben Feis	0.20	Review clean team agreement markups (.1); correspond with J. Nestor, K&E team re same (.1).
06/15/23	Alexander Flynn-Tabloff	0.50	Review, revise ECEB edits to purchase agreement.
06/15/23	Justice Forte	0.10	Correspond with C. O'Flaherty re sale non-disclosure agreements.
06/15/23	John Thomas Goldman	0.70	Correspond with B. Feis, K&E team re plan sponsor agreement.
06/15/23	Kimberly Guo	0.50	Correspond with C. O'Flaherty re clean team agreement revisions.
06/15/23	Robert Kantrowitz	0.50	Coordinate with C. Kierum re sale document revisions (.3); review, revise sale document provisions re healthcare considerations (.2).
06/15/23	Michael Kenneally	1.20	Review and provide comments to purchase agreement (.4); review mark-up to purchase agreement with C. Wa (.3); review and analyze purchase agreement (.5).
06/15/23	Caitlin A. Kierum	1.70	Revise purchase agreement re regulatory considerations.
06/15/23	David Love	0.20	Correspond with M. Kenneally, K&E team re transaction.
06/15/23	Rohit A. Nafday, P.C.	0.50	Review, revise auction purchase agreement.

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Date	Name	Hours	Description
06/15/23	Julianna Debler Nester	0.50	Review and revise purchase agreement (.2); correspond with M. Kenneally re purchase agreement (.3).
06/15/23	Maureen D. O'Brien	1.00	Review and revise purchase agreement.
06/15/23	Connor O'Flaherty	6.20	Review, revise sale non-disclosure agreements.
06/15/23	Caitlin Bernice Pyrce	1.00	Draft comments to purchase agreement re employee benefits.
06/15/23	Michael Saretsky	1.00	Review, revise draft purchase agreement.
06/15/23	Drew Stuyvenberg	2.00	Review proposed agreement (.9); review data room contents (1.1).
06/15/23	Matt Swanson	1.00	Review, analyze environmental sponsor agreement matters.
06/15/23	Claire Terry	0.30	Review, revise sale non-disclosure agreements.
06/15/23	Dan W. Vaczy	0.80	Review, analyze revisions re purchase agreement.
06/15/23	Christina A. Wa	2.70	Correspond with M. Kenneally re revised comments to purchase agreement (.9); review data room documents re leases (.9); conference with L. Williams and M. Kenneally re revisions (.9).
06/15/23	Lanre Williams	2.50	Review data room re real estate information (2.1); correspond with C. Wa and M. Kenneally re real estate sections of draft plan sponsor agreement (.4).
06/16/23	Larissa Cespedes-Yaffar	1.00	Review, analyze issues re process letter.
06/16/23	Bernadette Coppola	0.40	Conference with separation advisors, A. Xuan, and K&E team re transition services analysis (.3); correspond with A. Xuan, K&E team re same (.1).
06/16/23	Anthony M. Del Rio	0.50	Review, analyze issues re US sale transaction (.3); correspond with B. Coppola, K&E team re same (.2).
06/16/23	Jaimie Fedell	3.50	Review, revise plan sponsor agreement.
06/16/23	Ben Feis	0.70	Review clean team agreement markups (.4); correspond with J. Nester, K&E team re same (.3).
06/16/23	Isabel Gao	0.50	Correspond with A. Xuan, K&E team re sale of U.S. business (.2); conference with A. Xuan, K&E team re same (.3).

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Date	Name	Hours	Description
06/16/23	Kimberly Guo	2.00	Correspond with C. O'Flaherty, K&E team re clean team agreement revisions.
06/16/23	Luci Hague	0.20	Correspond with J. Nester, K&E team re CFIUS-related comments to purchase agreement.
06/16/23	Natalia Halista	0.80	Review, analyze transaction agreement (.5); review, analyze communications re same (.3).
06/16/23	Michael James	0.20	Conference with B. Coppola, K&E team re separation considerations (partial).
06/16/23	Anthony Ji	0.60	Review, revise purchase agreement.
06/16/23	Mario Mancuso, P.C.	0.50	Review, revise ITNS agreement.
06/16/23	Julianna Debler Nester	2.20	Review and revise purchase agreement (2.0); correspond with L. Hague, K&E team re sale process (.2).
06/16/23	Connor O'Flaherty	6.00	Review, revise sale non-disclosure agreements.
06/16/23	Caitlin Bernice Pyrce	0.20	Review, revise purchase agreement re employee benefits.
06/16/23	Drew Stuyvenberg	1.20	Review, revise draft agreement.
06/16/23	Claire Terry	0.70	Review, analyze bidding procedures.
06/16/23	Dan W. Vaczy	1.80	Conference with B. Coppola, K&E team, A&M team re separation considerations (.3); review, analyze disclosure schedules draft (.1); review, analyze purchase agreement (1.4).
06/16/23	Christina A. Wa	1.00	Review data room documents and leased real property in scope.
06/16/23	Alex Xuan	0.80	Correspond with L. Blum re bidding procedures (.1); telephone conference with B. Coppola, K&E team re transfer service agreement (.3); draft summary re same (.2); revise bidding procedures re same (.2).
06/17/23	Kimberly Guo	0.10	Correspond with C. O'Flaherty re clean team agreement revisions.
06/17/23	Julianna Debler Nester	0.70	Review and revise purchase agreement.
06/17/23	Nick Niles	0.20	Comment on bid draft reps.
06/17/23	Connor O'Flaherty	0.40	Review, revise sale non-disclosure agreements.
06/18/23	Bernadette Coppola	1.00	Draft, revise plan sponsor agreement (.9); correspond with A. Xuan, K&E team re same (.1).

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Date	Name	Hours	Description
06/18/23	Julianna Debler Nester	1.20	Review and revise purchase agreement.
06/18/23	Connor O'Flaherty	0.30	Review, revise sale non-disclosure agreements.
06/18/23	Dan W. Vaczy	0.40	Review, analyze issues re purchase agreement (.2); review, analyze contract research organization process letter (.2).
06/19/23	Lindsey Blum	3.00	Review, revise non-disclosure agreements (2.1); correspond with C. O'Flaherty re same (.9).
06/19/23	Larissa Cespedes-Yaffar	1.00	Review, analyze sale agreement.
06/19/23	Ben Feis	0.50	Review, analyze clean team agreement markups (.3); correspond with P. McCormack, K&E team re same (.2).
06/19/23	Isabel Gao	2.90	Review, revise bidding procedures (2.2); correspond with L. Blum, K&E team re same (.3); correspond with PJT team re same (.1); correspond with Jackson Walker team re same (.3).
06/19/23	Kimberly Guo	1.00	Correspond with C. O'Flaherty re clean team agreement revisions.
06/19/23	Luci Hague	0.20	Review and revise process letter comments from E. Krum (.1); correspond with E. Krum re same (.1).
06/19/23	Caitlin A. Kierum	1.80	Revise bidding procedures, bidding procedures motion, bidding procedures order.
06/19/23	Erika Krum	0.50	Review, revise and discuss process letter.
06/19/23	Julianna Debler Nester	5.20	Review and revise purchase agreement.
06/19/23	Connor O'Flaherty	4.40	Review, revise sale non-disclosure agreements.
06/19/23	Seth Traxler, P.C.	1.70	Coordinate re purchase agreement matters.
06/19/23	Dan W. Vaczy	2.00	Review, analyze contract research organization process letter (.1); review, analyze bidding procedures order (.1); review, analyze revisions re purchase agreement (.5); review, analyze bidding procedures motion (1.3).
06/20/23	Lindsey Blum	4.50	Conference with non-disclosure agreement counterparties re non-disclosure agreements (.8); review, revise sale non-disclosure agreements (2.7); conference with Company re sale updates (.5); conference with counterparty re sale considerations (.5).

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Date	Name	Hours	Description
06/20/23	Samantha Bradley	1.50	Update SCCs (.9); update DTIA (.4); correspond with J. Clover re same (.2).
06/20/23	Jacqueline Clover	0.50	Prepare data transfer agreement (.3); correspond with S. Bradley re same (.2).
06/20/23	Bernadette Coppola	0.50	Correspond with D. Vaczy, K&E team re separation considerations.
06/20/23	Anthony M. Del Rio	0.80	Review, revise bidding procedures motion.
06/20/23	Kathy Dzienkowski	1.20	Organize radioactive documents licenses.
06/20/23	Josh Ellis	0.50	Revise transition service agreement.
06/20/23	Jaimie Fedell	3.20	Review, revise bidding procedures (2.2); analyze precedent re same (1.0).
06/20/23	Kimberly Guo	2.00	Correspond with C. O'Flaherty re clean team agreement revisions.
06/20/23	Caitlin A. Kierum	4.30	Research re regulatory filing requirements re de minimis sales (3.2); review, analyze de minimis sales considerations (1.1).
06/20/23	Julianna Debler Nester	9.00	Review and revise purchase agreement.
06/20/23	Connor O'Flaherty	6.10	Review, revise sale non-disclosure agreements.
06/20/23	Drew Stuyvenberg	0.50	Conference with K. Dzienkowski re review of nuclear materials licenses.
06/20/23	Dan W. Vaczy	4.90	Review, analyze contract research organization considerations (.3); review, analyze Purchase Agreement (1.4); review, analyze Bidding Procedures Order, Bidding Procedures Motion, Bidding Procedures (2.8); review, analyze issues re de minimis asset sales (.1), correspond with counterparty re same (.2); correspond with A. Del Rio, K&E healthcare team re de minimis asset sales (.1).
06/20/23	Christina A. Wa	2.00	Review dataroom, diligence documents re leased real property and schedules relating to same.
06/20/23	Alex Xuan	1.20	Revise bidding procedures, motion (.9); correspond with L. Blum, I. Gao, PJT team re same (.3).
06/21/23	Lindsey Blum	5.20	Review, revise bidding procedures (3.9); correspond with J. Fedell, A. Xuan re same (.3); conference with Company re de minimis asset sales (1.0).
06/21/23	Jacqueline Clover	1.00	Analyze data transfer agreement (.4); correspond with S. Dockray re same (.6).

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Date	Name	Hours	Description
06/21/23	Jacqueline Clover	1.70	Prepare data transfer agreement.
06/21/23	Anthony M. Del Rio	0.60	Review, analyze transaction structure considerations (.4); review, analyze updates re workplan (.2).
06/21/23	Josh Ellis	1.00	Draft transition services agreement.
06/21/23	Ben Feis	0.20	Review clean team agreement markup (.1); correspond with J. Nester, K&E team re same (.1).
06/21/23	Emma L. Flett	0.20	Correspond with J. Clover, K&E team re EU/UK data transfer agreement.
06/21/23	Isabel Gao	0.90	Review, analyze bidding procedures documents (.2); conference with J. Fedell, K&E corporate team re same (.5); telephone conference with J. Fedell re sale considerations (.2).
06/21/23	Kimberly Guo	2.00	Correspond with C. O'Flaherty re clean team agreement revisions.
06/21/23	Kimberly Guo	1.40	Correspond with L. Blum, K&E team re disclosure schedules (.4); draft same (1.0).
06/21/23	Natalia Halista	2.50	Review, revise disclosures schedules.
06/21/23	Shayla Harlev	2.00	Review, analyze bid procedures (1.6); telephone conference with J. Fedell, K&E team re same (partial) (.3); prepare for same (.1).
06/21/23	Michael James	1.20	Revise transition services agreement.
06/21/23	Robert Kantrowitz	1.40	Correspond with S. Harlev, K&E corporate team re regulatory issues re sale process (.5); conference with A. Del Rio, K&E healthcare team re same (.5); review, analyze licensure requirements re transaction (.4).
06/21/23	Mavnick Nerwal	1.00	Correspond with A. Walker re purchase agreement.
06/21/23	Julianna Debler Nester	5.20	Participate in telephone conference with J. Fedell, K&E team re sale transactions (.5); participate in telephone conference with J. Fedell, K&E team re healthcare regulatory consents required for sale (.2); review and revise purchase agreement (4.5).
06/21/23	Connor O'Flaherty	5.00	Review, revise sale non-disclosure agreements.

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Date	Name	Hours	Description
06/21/23	Dan W. Vaczy	5.30	Review, analyze Purchase Agreement (3.8); conference with J. Fedell, K&E restructuring team re bid procedures (.5); conference with A. Del Rio, K&E healthcare team re de minimis asset sales (.3); review, analyze intellectual property considerations (.3); review, analyze non-disclosure agreements (.4).
06/21/23	Alex Xuan	6.90	Telephone conference with J. Fedell, K&E team re bidding procedures (.6); revise bidding procedure motion (3.9); revise bidding procedure order (1.4); revise bidding procedures (.6); correspond with L. Blum, K&E team re same (.4).
06/22/23	Lindsey Blum	7.00	Review, revise bidding procedures (3.6); conference with J. Fedell re same (.7); review, analyze non-disclosure agreements agreements (2.2); correspond with counterparties re same (.5).
06/22/23	Lindsey Blum	1.00	Conference with U.S. Company re sale process updates.
06/22/23	Larissa Cespedes-Yaffar	1.00	Review, analyze diligence summaries (.6); conference with B. Coppola, K&E team re sale updates (.4).
06/22/23	Jacqueline Clover	1.50	Prepare data transfer agreement.
06/22/23	Bernadette Coppola	0.70	Conference with L. Cespedes-Yaffar, K&E team re separation considerations (.4); correspond with L. Cespedes-Yaffar, K&E team re same (.1); draft, revise purchase agreement (.2).
06/22/23	Kathy Dzienkowski	3.00	Organize and diligence radioactive materials licenses.
06/22/23	Josh Ellis	0.70	Revise plan sponsor agreement.
06/22/23	Jaimie Fedell	1.80	Revise bidding procedures.
06/22/23	Ben Feis	0.50	Review, revise clean team agreement markup (.4); correspond with J. Nester, K&E team re same (.1).
06/22/23	Emma L. Flett	0.20	Correspond with J. Clover re Data transfer agreement.
06/22/23	Kimberly Guo	1.00	Correspond with C. O'Flaherty re clean team agreement revisions.
06/22/23	Kimberly Guo	3.00	Draft disclosure schedules draft.
06/22/23	Natalia Halista	1.50	Review, revise disclosures schedules.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082203
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Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/22/23	Michael James	0.20	Review, revise purchase agreement.
06/22/23	Keir MacLennan	1.00	Review, revise SPA.
06/22/23	Mavnick Nerwal	1.70	Review and amend UK WHT note (1.3); correspond with A. Walker re sale structure analysis and Company call (.4).
06/22/23	Julianna Debler Nester	4.50	Participate in telephone conference with K&E team re sale transactions (.5); review and revise purchase agreement (3.5); review and revise document requests for Company for disclosure schedules (.5).
06/22/23	Connor O'Flaherty	4.80	Review, revise draft non-disclosure agreements.
06/22/23	Dan W. Vaczy	2.30	Review, analyze non-disclosure agreements (.3); conference with B. Coppola, K&E team re sale updates (.4); conference with B. Coppola, K&E teams re sale updates (.3); review, analyze contract research organization considerations (.2); review, analyze issues re de minimis asset sale (.2); review, analyze sale workstream summary (.9).
06/22/23	Dan W. Vaczy	0.20	Review, analyze disclosure schedules.
06/22/23	Alex Xuan	5.40	Revise bidding procedure motion (3.1); revise order re same (1.3); correspond with L. Blum, J. Fedell, Akin team re same (.4); coordinate conference with Company re sale updates (.2); draft notice re same (.4).
06/23/23	Lindsey Blum	3.00	Review, revise non-disclosure agreements (1.6); conference with counterparties re same (.5); review, analyze bidding procedures (.9).
06/23/23	Molly T. Boyd	0.50	Telephone conference with A&M team re separation considerations (.4); prepare for same (.1).
06/23/23	Larissa Cespedes-Yaffar	2.00	Conference with A&M team re separation considerations (.4); review, analyze correspondence re case updates (1.3); review, analyze agenda re case updates (.3).
06/23/23	Bernadette Coppola	0.80	Conference with Alvarez & Marsal, M. Boyd, K&E team re separation considerations (.4); correspond with Alvarez & Marsal team re same (.3); correspond with M. Boyd, K&E team re intellectual property searches (.1).

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Date	Name	Hours	Description
06/23/23	Anthony M. Del Rio	0.30	Review, analyze transaction structure (.2); correspond with J. Fedell, K&E team re same (.1).
06/23/23	Kathy Dzienkowski	3.70	Review radioactive materials licenses.
06/23/23	Josh Ellis	1.20	Request intellectual property searches (.3); attend telephone conference with technical diligence team (.7); correspond with B. Coppola and M. James re same (.2).
06/23/23	Jaimie Fedell	2.20	Telephone conference with A&M team, M. Boyd, K&E team re separation considerations (.4); conference with purchaser re de minimis asset sales (.5); review, analyze issues re asset sales (.8); correspond with L. Blum, K&E team re same (.5).
06/23/23	Isabel Gao	1.20	Review, analyze bidding procedures documents (.6); video conference with D. Vaczy, K&E corporate team re asset sales (.4); review, analyze plan sponsor agreement (.2).
06/23/23	Kimberly Guo	5.60	Correspond with C. O'Flaherty re clean team agreement revisions (1.6); draft disclosure schedules (4.0).
06/23/23	Luci Hague	0.20	Review compliance document from C. Lee and D. Vaczy.
06/23/23	Natalia Halista	1.50	Review, revise disclosures schedules.
06/23/23	Robert Kantrowitz	0.80	Coordinate with sale team re de minimis asset sales (.5); review issues re the same (.3).
06/23/23	Caitlin A. Kierum	1.60	Research re regulatory notices re U.S. sale considerations.
06/23/23	Mavnick Nerwal	1.00	Correspond with A. Walker re sale process.
06/23/23	Julianna Debler Nester	6.70	Participate in telephone conference with Company and A. Piggot, K&E team re sale transactions (.5); participate in telephone conference with Company and A. Piggot, K&E team re transaction documents (.2); review and revise purchase agreement (5.5); review and revise disclosure schedules and related document requests for company (.5).
06/23/23	Connor O'Flaherty	2.40	Draft summary re contracting parties (1.1); review, revise non-disclosure agreements (1.3).
06/23/23	Matt Swanson	0.20	Coordinate re environmental diligence matters.

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Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/23/23	Dan W. Vaczy	2.90	Review, analyze Purchase Agreement (1.9); review, analyze isssues re diligence, disclosure schedules (.3); conference with A&M team re separation considerations (partial) (.2); telephone conference with A. Del Rio, K&E team re de minimis assets, healthcare considerations (.3); review, analyze sale workstreams summary (.2).
06/23/23	Alex Xuan	1.00	Telephone conference with B. Coppola, J. Fedell, K&E team re US sale (.4); correspond with L. Blum, PJT team, Company re management presentation (.5); correspond with Kramer team re bidding procedure motions (.1).
06/24/23	Anthony M. Del Rio	0.40	Review, analyze transaction structure (.2); correspond with J. Fedell, K&E team re same (.2).
06/24/23	Kimberly Guo	1.70	Draft disclosure schedules.
06/24/23	Natalia Halista	2.00	Review, revise disclosures schedules.
06/24/23	Caitlin A. Kierum	0.60	Research required regulatory notices for sale of the U.S. business.
06/24/23	Julianna Debler Nester	0.20	Correspond with Company re disclosure schedules.
06/24/23	Connor O'Flaherty	0.30	Review, revise sale non-disclosure agreements.
06/24/23	Dan W. Vaczy	0.10	Review, analyze disclosure schedules.
06/25/23	Jaimie Fedell	2.50	Review, revise asset purchase agreement.
06/25/23	Kimberly Guo	6.90	Draft disclosure schedules.
06/25/23	Natalia Halista	4.20	Review, revise disclosures schedules.
06/25/23	Shayla Harlev	2.60	Review, analyze asset purchase agreement.
06/25/23	Connor O'Flaherty	2.00	Review, revise non-disclosure agreements (1.0); revise contracting party summary (1.0).
06/25/23	Dan W. Vaczy	0.30	Review, analyze revisions re asset purchase agreement.
06/26/23	Lindsey Blum	1.50	Review, analyze non-disclosure agreements.
06/26/23	Molly T. Boyd	0.80	Telephone conference with J. Fedell, K&E team re US sale considerations (.4); prepare for same (.1); review, analyze summary re same (.3).
06/26/23	Samantha Bradley	0.50	Review updates re UK IDTA (.2); consider comments on scope of processing (.2); review correspondence re same (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082203
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Date	Name	Hours	Description
06/26/23	Jaimie Fedell	3.80	Correspond with multiple parties re sale issues (3.4); conference with M. Boyd, K&E team re same (.4).
06/26/23	Ben Feis	0.20	Review clean team agreement markup (.1); correspond with K. Guo re same (.1).
06/26/23	Kimberly Guo	1.00	Correspond with C. O'Flaherty re clean team agreement revision.
06/26/23	Kimberly Guo	4.70	Revise disclosure schedules.
06/26/23	Natalia Halista	2.50	Review, revise disclosures schedules.
06/26/23	Shayla Harlev	1.00	Review, analyze issues re sale considerations (.4); review, analyze purchase and sale agreement (.6).
06/26/23	Kristy Jordan	0.70	Review multiple lists of company-disclosed entities (.4); revise entity list for IP ownership searches (.3).
06/26/23	Robert Kantrowitz	1.70	Correspond with J. Fedell, K&E teams re licensure filings, related issues (.5); review, analyze issues re same (.4); correspond with J. Fedell, K&E team, Company re issues re de minimis asset sales (.3); call with C. Kierum re consents, notices, related issues (.5).
06/26/23	Caitlin A. Kierum	2.70	Research regulatory consents required for asset sale of U.S. business.
06/26/23	Library Factual Research	1.00	Research US copyright ownership for Genesis Care entities.
06/26/23	Library Factual Research	2.00	Identify IP ownership trademark and industrial design records for Project Sega related entities.
06/26/23	Lauren A. Mitchell-Dawson	0.20	Review revised due diligence project needs.
06/26/23	Julianna Debler Nester	6.50	Participate in telephone conference with M. McShane, K&E team re transaction documents (.5); participate in telephone conference with M. McShane, K&E team re transaction documents (.2); review and revise purchase agreement (.3); review and revise disclosure schedules and related document requests for company (5.5).
06/26/23	Connor O'Flaherty	3.20	Review, revise sale non-disclosure agreements.
06/26/23	Connor O'Flaherty	1.60	Review, analyze contract summary.

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Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/26/23	Rob Soneson	0.70	Review and analyze intellectual property search reports (.5); prepare internal schedules (.1); compare schedules against company disclosures (.1).
06/26/23	Matt Swanson	0.20	Analyze environmental diligence matters.
06/26/23	Dan W. Vaczy	1.20	Conferences with M. Boyd re sale updates (.7); review, analyze precedent agreements re asset sale re US business (.5).
06/26/23	Dan W. Vaczy	0.80	Review, analyze disclosure schedules.
06/26/23	Alex Xuan	0.40	Correspond with D. Vaczy, K&E team re bidding procedures (.2); correspond with L. Blum, K&E team, Kramer team re management presentation (.2).
06/27/23	Lindsey Blum	5.40	Review, revise bidding procedures (2.4); correspond with A. Xuan re same (.3); review, revise NDAs (1.2); review research re de minimis asset sales (1.5).
06/27/23	Andrew M. Cha	4.00	Telephone conference with C. O'Flaherty, K&E team re contract review (.5); review same (1.4); draft summary re same (2.1).
06/27/23	Bernadette Coppola	0.10	Correspond with M. Boyd, K&E team re purchase agreement.
06/27/23	Josh Ellis	0.70	Revise intellectual property for assets that must be transferred out of the United States subsidiary.
06/27/23	Jaimie Fedell	3.80	Correspond with multiple parties re asset sale issues (1.6); conference with multiple parties re same (1.2); analyze issues re same (1.0).
06/27/23	Isabel Gao	1.10	Review, analyze UCC issues list re bidding procedures (.3); review, analyze lender revisions re bidding procedures (.6); correspond with L. Blum, K&E team re same (.2).
06/27/23	Dave Gremling	0.80	Review, analyze issue re de minimis asset sale procedures (.3); correspond with Company re same (.5).
06/27/23	Kimberly Guo	1.00	Correspond with C. O'Flaherty re clean team agreement revisions.
06/27/23	Kimberly Guo	2.10	Draft disclosure schedules.
06/27/23	Natalia Halista	0.70	Review, revise disclosures schedules.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082203
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Date	Name	Hours	Description
06/27/23	Shayla Harlev	2.00	Review, analyze purchase, sale agreement (1.6); review, analyze correspondence re same (.4).
06/27/23	Robert Kantrowitz	0.80	Review, analyze issues re scheduling documents (.4); correspond with J. Fedell, K&E team re same (.4).
06/27/23	Library IP Research	2.00	Identify patent holdings for Company.
06/27/23	Library Factual Research	1.50	Research domain ownership for Genesis Care entities.
06/27/23	Library Factual Research	4.00	Identify IP ownership trademark and industrial design records for Project Sega related entities.
06/27/23	Lauren A. Mitchell-Dawson	1.00	Conduct preliminary environmental due diligence research re target-related entities.
06/27/23	Sam Mohazzab	0.40	Conference with C. O'Flaherty, K&E team re contract summary (.3); prepare for same (.1).
06/27/23	Sam Mohazzab	0.50	Review, revise Company contracts (.4); revise summary re same (.1).
06/27/23	Julianna Debler Nester	6.70	Draft equity purchase agreement for sale of GenesisCare US (5.0); draft disclosure schedules (1.7).
06/27/23	Connor O'Flaherty	4.00	Review, revise non-disclosure agreements (2.3); Review, revise contract summary (1.7).
06/27/23	Veronica Yunlu Shen	2.30	Conference with C. O'Flaherty, A. Zarrabi, A. Cha, and S. Mohazzab re entity contract review (0.3); revise entity contract summary (2).
06/27/23	Dan W. Vaczy	0.80	Review, analyze Purchase Agreement (.5); review, analyze issues re sales (.1); correspond with Escrow Agent (.2).
06/27/23	Dan W. Vaczy	1.20	Review, analyze disclosure schedules.
06/27/23	Alex Xuan	0.90	Coordinate conference with Kramer team, Company, A&M team re management presentation (.5); correspond with L. Blum, Company re same (.4).
06/28/23	Molly T. Boyd	1.30	Review, analyze US sale workstreams summary (.5); review, analyze precedent escrow agreement (.3); review, analyze precedent asset purchase agreements (.5).

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Date	Name	Hours	Description
06/28/23	Larissa Cespedes-Yaffar	2.50	Review, analyze sale purchase agreement (.6); review, analyze ancillaries (.7); conference with I. Gao, K&E team re sale updates (.4); review, analyze escrow agreement (.8).
06/28/23	Andrew M. Cha	5.20	Review, analyze Company contracts (1.9); review, revise summary re same (3.3).
06/28/23	Josh Ellis	1.00	Revise plan sponsor agreement.
06/28/23	Jaimie Fedell	3.50	Correspond with multiple parties re asset sales (3.1); conference with I. Gao, K&E team re same (.4).
06/28/23	Isabel Gao	8.40	Conference with Company, UCC counsel, K&E team re UK operations updates (1.5); conference with same re sale of US business (.4); draft, revise summary re lender comments re bidding procedures (1.0); correspond with L. Blum, J. Fedell re same (.2); review, revise bidding procedures documents (4.9); correspond with L. Blum, K&E team re same (.4).
06/28/23	Kimberly Guo	1.50	Correspond with C. O'Flaherty re clean team agreement revision.
06/28/23	Kimberly Guo	2.00	Draft disclosure schedules.
06/28/23	Shayla Harlev	1.00	Review, analyze bidding procedures (.8); review, analyze correspondence re same (.2).
06/28/23	Robert Kantrowitz	0.80	Correspond with J. Nester, C. Kierum re schedules, management arrangements (.6); conference with C. Kierum re revisions to same (.2).
06/28/23	Partha Kar	1.30	Correspond with Company re sale of UK asset.
06/28/23	Sam Mohazzab	3.00	Review, analyze Company contracts (1.2); revise summary re same (1.8).
06/28/23	Julianna Debler Nester	7.20	Draft equity purchase agreement for sale of GenesisCare US (5.5); draft disclosure schedules (1.0); correspond with J. Fedell, K&E teams and Company re sale (.2); participate in telephone conference with J. Fedell, K&E teams and Company re sale and bidding procedures (.5).
06/28/23	Connor O'Flaherty	2.40	Review, revise non-disclosure agreements.
06/28/23	Veronica Yunlu Shen	1.20	Revise entity contract summary.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082203
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Use, Sale, and Disposition of Property

Date	Name	Hours	Description
06/28/23	Rob Soneson	3.50	Review and analyze intellectual property search reports (1.1); prepare internal schedules (1.3); compare schedules against company disclosures (1.1).
06/28/23	Dan W. Vaczy	3.80	Review, analyze Purchase Agreement (.5); review, analyze summary re case considerations (.2); participate in Management Presentation (1); review, analyze Akin revisions to Bid Procedures (.7); telephone conference A. Xuan, K&E team re same (.7); review, analyze issues re restructuring transaction (.7).
06/28/23	Dan W. Vaczy	0.50	Review, analyze disclosure schedules.
06/28/23	Adam Watterson	0.70	Correspond with R. Briggs re sale.
06/28/23	Austin Witt, P.C.	0.10	Correspond with J. Nester re stock purchase agreement issues.
06/28/23	Alex Xuan	9.90	Telephone conference with L. Blum, K&E team, Company, UCC advisors re overview of UK operations (1.4); review, summarize Akin revisions re bidding procedures (1.1); telephone conference with L. Blum, K&E team, PJT team re same (.7); participate in Company US management presentation (partial) (.4); coordinate presentation re same (.6); correspond with L. Blum, A&M team, PJT team re same (.2); review, revise bidding procedures, motion, order (5.2); correspond with L. Blum, K&E team re same (.3).
06/29/23	Lindsey Blum	2.10	Review, revise bidding procedures (1.5); correspond re de minimis asset sales (.6).
06/29/23	Molly T. Boyd	1.70	Telephone conference with A. Xuan, K&E team re US sale considerations (.4); prepare for same (.1); correspond with L. Cespedes-Yaffar re purchase agreements (.3); review, analyze precedent re same (.5); review, analyze correspondence re same (.4).
06/29/23	Samantha Bradley	1.00	Review, revise ISTA.
06/29/23	Larissa Cespedes-Yaffar	2.00	Conference with A. Xuan, K&E team re sale considerations (.4); review, revise sale purchase agreement (1.0); review, analyze transition support agreement (.6).
06/29/23	Andrew M. Cha	0.30	Review, revise contract summary.

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Date	Name	Hours	Description
06/29/23	Jacqueline Clover	1.00	Prepare revised draft of UK international data transfer agreement (.5); correspond with S. Bradley re same (.5).
06/29/23	Bernadette Coppola	0.70	Review, revise purchase agreement (.5); correspond with M. Boyd, K&E team re separation considerations (.2).
06/29/23	Anthony M. Del Rio	0.40	Review, revise purchase agreement (.3); review, analyze correspondence re same (.1).
06/29/23	Robert A. Diehl	3.20	Review, analyze correspondence, documents re sale issues (2.9); correspond with L. Blum, K&E team re same (.3).
06/29/23	Ben Feis	0.20	Correspond with K. Guo re clean team agreement markup.
06/29/23	Emma L. Flett	0.20	Review correspondence re data transfer agreement.
06/29/23	Isabel Gao	1.00	Review, revise bidding procedures documents (.2); video conference with Akin team re same (.5); correspond with L. Blum, K&E team, PJT team re same (.3).
06/29/23	Kimberly Guo	1.80	Correspond with C. O'Flaherty re clean team agreement revision.
06/29/23	Kimberly Guo	1.00	Draft disclosure schedules.
06/29/23	Shayla Harlev	1.00	Draft correspondence re contract research organization (.2), review, analyze purchase, sale agreement (.6), review, analyze separation considerations (.2).
06/29/23	Robert Kantrowitz	0.90	Review, analyze issues re purchase agreement (.3); correspond with C. Kierum re same (.6).
06/29/23	Partha Kar	1.30	Correspond with Company re sale of UK asset.
06/29/23	Caitlin A. Kierum	1.70	Analyze regulatory issue re sale transaction.
06/29/23	Lauren A. Mitchell-Dawson	1.50	Complete environmental due diligence research re target-related entities (.7); review, compile and summarize database search results (.8).
06/29/23	Sam Mohazzab	0.50	Review, analyze Company contracts.
06/29/23	Julianna Debler Nester	6.50	Draft equity purchase agreement for sale of GenesisCare US (5.0); draft disclosure schedules (1.0); participate in telephone conference with A. Zarrabi, K&E team re sale (.5).
06/29/23	Connor O'Flaherty	3.20	Review, revise entity contract summary.

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Date	Name	Hours	Description
06/29/23	Veronica Yunlu Shen	0.20	Revise entity contract summary.
06/29/23	Dan W. Vaczy	3.00	Review, analyze correspondence from tax team re contract research organization, sale (.3); conference with M. Boyd, K&E team re sale considerations (.4); review, analyze Purchase Agreement (1.4); correspond with M. Boyd, K&E team re same (.9).
06/29/23	Paul Vasiloff	0.20	Review diligence documents re sale.
06/29/23	Alex Xuan	4.60	Review, revise bid procedures, motion, order (2.7); correspond with L. Blum, K&E team, PJT re same (.3); correspond with L. Blum, K&E team, Akin team re same (.1); telephone conference with J. Fedell, K&E team, Akin team re same (.5); correspond with J. Fender re same (.1); zoom conference with L. Blum, K&E team, A&M, PJT, Company, UCC re management presentation (.9).
06/30/23	Lindsey Blum	3.60	Conference with party in interest re de minimis asset sales (.6); conference with K&E team, A&M re separation analysis (.7); review, revise bidding procedures (2.3).
06/30/23	Molly T. Boyd	0.70	Telephone conference with A. Xuan, K&E team, A&M team re separation considerations (.4); prepare for same (.1); review, analyze correspondence re same (.2).
06/30/23	Larissa Cespedes-Yaffar	3.00	Conference with M. Boyd, K&E restructuring team re separation considerations (.4); review, revise sale purchase agreement (.6); review, analyze transition services agreement (2.0).
06/30/23	Andrew M. Cha	2.30	Review, analyze Comapny contracts (1.4); revise summary re same (.9).
06/30/23	Bernadette Coppola	0.40	Conference with Alvarez & Marsal, M. Boyd, K&E team re separation considerations (.3); correspond with Alvarez & Marsal re same (.1).
06/30/23	Bernadette Coppola	0.10	Correspond with K. Guo, K&E team re disclosure schedules.
06/30/23	Robert A. Diehl	0.50	Telephone call with L. Blum, K&E team, opposing counsel re sale of assets (.3); correspond with C. Terry re same (.2).
06/30/23	Josh Ellis	1.20	Revise purchase agreement.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082203
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Date	Name	Hours	Description
06/30/23	Jaimie Fedell	2.10	Correspond with L. Blum, K&E team, advisors re asset sale issues (1.8); conference with R. Diehl, K&E team, opposing counsel re asset sale issues (.3).
06/30/23	Kimberly Guo	2.00	Correspond with C. O'Flaherty re clean team agreement revision.
06/30/23	Kimberly Guo	1.30	Draft disclosure schedules.
06/30/23	Michael James	0.50	Revise disclosure schedules.
06/30/23	Robert Kantrowitz	0.70	Correspond with D. Vaczy, K&E corporate team re regulatory filings, related issues (.5); analyze issues re same (.2).
06/30/23	Partha Kar	1.40	Correspond with Company re sale of UK asset.
06/30/23	Sam Mohazzab	4.00	Review, analyze Company contracts (2.0); revise summary re same (2.0).
06/30/23	Julianna Debler Nester	1.20	Draft equity purchase agreement for sale of GenesisCare US (.7); participate in telephone conference with A. Del Rio, K&E team re purchase agreement (.3); draft disclosure schedules (.2).
06/30/23	Connor O'Flaherty	3.30	Review, revise entity contract summary.
06/30/23	Veronica Yunlu Shen	1.30	Review, analyze correspondence re contract updates (.3); revise entity contract summary re same (1.0).
06/30/23	Claire Terry	0.30	Conference with L. Blum, K&E team, A&M re separation considerations.
06/30/23	Dan W. Vaczy	0.80	Review, analyze non-disclosure agreements (.3); Conference with L. Blum, K&E team, A&M re separation considerations (.3); review, analyze purchase agreement re healthcare considerations (.2).
06/30/23	Alex Xuan	4.50	Revise, review bidding procedures, motion, order (4.1); correspond with L. Blum, PJT team, Akin team re same (.4).
Total		**832.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082204
Client Matter: 54620-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 103,856.50
Total legal services rendered	$ 103,856.50

Legal Services for the Period Ending June 30, 2023 | Invoice Number: 1050082204
Genesis Care Pty Ltd | Matter Number: 54620-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	18.70	1,155.00	21,598.50
Andrew M. Cha	8.90	735.00	6,541.50
Parker Conway	7.70	885.00	6,814.50
Jaimie Fedell	3.60	1,405.00	5,058.00
Ben Feis	0.50	885.00	442.50
Justice Forte	3.80	735.00	2,793.00
Rachel Golden	7.70	735.00	5,659.50
Melissa Mertz	8.80	995.00	8,756.00
Connor O'Flaherty	1.60	995.00	1,592.00
Alexander Piggot	1.00	775.00	775.00
Adrian Salmen	1.80	885.00	1,593.00
Steven N. Serajeddini, P.C.	18.10	1,850.00	33,485.00
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Dan W. Vaczy	0.40	1,405.00	562.00
Adam Watterson	0.50	1,295.00	647.50
Wesley Zhang	9.70	735.00	7,129.50
TOTALS	**93.00**		**$ 103,856.50**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082204
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Corp., Governance, & Securities Matters

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Lindsey Blum	2.50	Coordinate, compile board minutes (2.2); file related materials (.3).
06/01/23	Rachel Golden	2.00	Draft board minutes (1.5); revise board minutes (.3); conference with L. Blum re same (.2).
06/02/23	Justice Forte	2.60	Draft filing update for Boards (.8); correspond with L. Blum, J. Fedell re same (.2); draft presentation re same (1.6).
06/02/23	Steven N. Serajeddini, P.C.	1.10	Correspond with L. Blum, K&E team, client re governance issues.
06/02/23	Josh Sussberg, P.C.	0.20	Telephone conference with S. Zelin re case status (.1); telephone conference with N. Goldman re same (.1).
06/03/23	Lindsey Blum	1.00	Review, revise board update materials re chapter 11 filing.
06/04/23	Jaimie Fedell	0.70	Review, revise board update slides.
06/05/23	Justice Forte	1.20	Review, revise board presentation re first day hearing (.9); correspond with L. Blum re same (.3).
06/05/23	Rachel Golden	1.90	Draft, revise board minutes (1.8); correspond with M. Mertz re same (.1).
06/05/23	Melissa Mertz	0.50	Correspond with PW team re issues re directors, officers (.3); correspond with R. Golden re board meeting minutes (.2).
06/05/23	Steven N. Serajeddini, P.C.	2.20	Correspond with L. Blum, K&E team re governance issues (1.6); review, analyze issues re same (.6).
06/06/23	Lindsey Blum	1.80	Coordinate special committee and Company standing conferences.
06/06/23	Andrew M. Cha	1.00	Review, analyze precedent re board minutes, resolutions.
06/06/23	Rachel Golden	2.20	Draft, revise board minutes (1.6); correspond with M. Mertz re same (.3); correspond with L. Blum re same (.2); correspond with J. Fedell re structure chart (.1).
06/06/23	Melissa Mertz	1.60	Revise board meeting minutes (.9); revise board appointments (.7).
06/06/23	Connor O'Flaherty	0.70	Draft board minutes re board appointments.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082204
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/06/23	Steven N. Serajeddini, P.C.	1.80	Correspond with L. Blum, K&E team re governance issues (1.1); review and analyze issues re same (.7).
06/07/23	Lindsey Blum	1.30	Review, revise board minutes.
06/07/23	Rachel Golden	0.70	Telephone conference with J. Fedell re structure chart (.2); review, analyze debt documents re same (.3); correspond with J. Fedell re same (.2).
06/07/23	Melissa Mertz	0.30	Revise board minutes.
06/07/23	Steven N. Serajeddini, P.C.	1.00	Correspond with L. Blum, K&E team re governance issues (.6); review and analyze issues re same (.4).
06/08/23	Lindsey Blum	1.80	Draft summary re board meeting.
06/08/23	Steven N. Serajeddini, P.C.	1.10	Correspond with L. Blum, K&E team re governance issues (.8); review and analyze issues re same (.3).
06/08/23	Dan W. Vaczy	0.40	Review, analyze corporate workstreams (.2); correspond with K. Guo, K&E team re same (.2).
06/08/23	Wesley Zhang	0.50	Review, analyze registers of members.
06/09/23	Andrew M. Cha	2.50	Review, analyze summary re board meeting (.6); draft board meeting minutes (1.4); review, analyze correspondences re same (.5).
06/09/23	Connor O'Flaherty	0.60	Review, revise board minutes.
06/09/23	Steven N. Serajeddini, P.C.	1.20	Correspond with L. Blum, K&E team re governance issues (.7); review and analyze issues re same (.5).
06/12/23	Lindsey Blum	3.70	Coordinate conference with Company, directors re board meeting (.6); draft summary re board meeting (.5); review, revise same (.5); review, revise governance, special committee issues (1.6); correspond with M. Mertz re board meeting minutes (.5).
06/12/23	Jaimie Fedell	1.10	Conference with special committee re standing update.
06/12/23	Wesley Zhang	0.50	Coordinate execution of stock transfer forms.
06/13/23	Lindsey Blum	1.30	Conference with Kobre team re engagement (.5); conference with Company re board engagement, updates (.5); conference with J. Fedell re conflicts counsel (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082204
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/13/23	Andrew M. Cha	3.20	Review, analyze summary, materials re special committee meeting (1.0); draft special committee board minutes (1.7); correspond with J. Fedell, K&E team re same (.5).
06/13/23	Parker Conway	0.70	Review, analyze diligence re data room (.3); coordinate data room access (.4).
06/13/23	Melissa Mertz	3.00	Revise board meeting minutes (2.6); correspond with L. Blum, K&E team re same (.2); correspond with Company re same (.2).
06/13/23	Connor O'Flaherty	0.30	Review, revise board minutes.
06/13/23	Adrian Salmen	1.70	Compile case materials for independent director counsel.
06/13/23	Wesley Zhang	0.50	Correspond with PwC re share certificates.
06/13/23	Wesley Zhang	0.50	Review, revise draft memorandum on swaps.
06/14/23	Wesley Zhang	0.30	Correspond with Company re share certificates, stock transfer forms.
06/14/23	Wesley Zhang	1.00	Telephone conference with Company re governance issues.
06/15/23	Parker Conway	1.00	Review, analyze diligence re data room (.8); coordinate data room access (.2).
06/15/23	Wesley Zhang	0.50	Coordinate execution of share certificates.
06/15/23	Wesley Zhang	1.00	Draft correspondence re client's questions re same.
06/16/23	Lindsey Blum	1.00	Correspond with J. Fedell, Company re governance issues.
06/16/23	Melissa Mertz	2.00	Revise special committee meeting minutes (1.4); correspond with Company re same (.3); correspond with L. Blum, K&E team re same (.3).
06/16/23	Wesley Zhang	0.50	Draft correspondence re client's questions re stock transfer forms.
06/16/23	Wesley Zhang	1.00	Revise correspondence re client's questions re same.
06/17/23	Adam Watterson	0.50	Draft amendments re UK director memorandum.
06/19/23	Steven N. Serajeddini, P.C.	1.40	Correspond with L. Blum, K&E team re governance issues (.9); review and analyze issues re same (.5).
06/19/23	Wesley Zhang	0.20	Correspond with Company re stock transfer forms, share certificates.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082204
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/19/23	Wesley Zhang	0.50	Revise summary re director finance documents.
06/19/23	Wesley Zhang	0.30	Correspond with Company re stock transfer forms.
06/20/23	Parker Conway	0.70	Review, analyze diligence re data room (.3); coordinate data room access (.4)
06/20/23	Rachel Golden	0.40	Correspond with G. Bierwirth re structure chart (.1); revise same (.3).
06/20/23	Melissa Mertz	0.40	Draft, compile list of directors (.2); correspond with C. O'Flaherty re directors, officers (.2).
06/20/23	Alexander Piggot	1.00	Telephone conference with H. Coleman and A. Walker re case status (.6); review background documents and correspondence from same re same (.4).
06/20/23	Steven N. Serajeddini, P.C.	1.20	Correspond and conference with K&E team re governance issues (.9); review and analyze issues re same (.3).
06/20/23	Wesley Zhang	1.80	Correspond with Company re share certificates, stock transfer forms (.4); compile, manage same (1.4).
06/21/23	Parker Conway	0.80	Review, analyze diligence re data room (.3); coordinate data room access (.5).
06/21/23	Jaimie Fedell	1.80	Conferences with sponsor advisors re case updates, status.
06/21/23	Rachel Golden	0.30	Correspond with G. Bierwirth re structure chart (.1); revise same (.2).
06/21/23	Steven N. Serajeddini, P.C.	2.00	Correspond with L. Blum, K&E team re governance issues (1.4); review and analyze issues re same (.6).
06/21/23	Wesley Zhang	0.50	Correspond with Company re stock transfer forms, share certificates (.30); correspond with Kroll and PwC re corporate documents (.20).
06/22/23	Ben Feis	0.50	Review, revise management presentation re antitrust language (.4); correspond with P. McCormack re same (.1).
06/22/23	Rachel Golden	0.10	Correspond with D. Gremling re structure chart.
06/22/23	Steven N. Serajeddini, P.C.	1.60	Correspond with L. Blum, K&E team re governance issues (.9); review and analyze issues re same (.7).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082204
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
06/22/23	Wesley Zhang	0.10	Revise stock transfer form draft.
06/23/23	Steven N. Serajeddini, P.C.	1.20	Correspond with L. Blum, K&E team re governance issues (.8); review and analyze issues re same (.4).
06/26/23	Lindsey Blum	1.20	Review, revise board minutes (.2); draft agenda re board meeting (.3); correspond with board members re meeting (.2); draft summary re board meeting (.5).
06/26/23	Parker Conway	0.50	Review, analyze diligence materials (.1); coordinate data room access (.4)
06/26/23	Melissa Mertz	0.70	Correspond with L. Blum re board minutes (.2); correspond with Company re same (.2); revise same (.3).
06/26/23	Adrian Salmen	0.10	Correspond with L. Blum, Company re Kobre investigation.
06/27/23	Andrew M. Cha	2.20	Review, analyze summary re board meeting (.7); draft board minutes (1.5).
06/27/23	Parker Conway	0.50	Review, coordinate due diligence matters.
06/27/23	Melissa Mertz	0.30	Correspond with Katten team re director materials.
06/27/23	Steven N. Serajeddini, P.C.	1.20	Correspond with L. Blum, K&E team re governance issues (.8); review and analyze issues re same (.4).
06/28/23	Lindsey Blum	2.50	Conference with A&M, PJT re business plan (1.5); correspond with Company re same (1.0).
06/28/23	Parker Conway	0.50	Review, analyze diligence re data room (.3); coordinate data room access (.2).
06/28/23	Rachel Golden	0.10	Correspond with M. Zurek re structure chart.
06/28/23	Steven N. Serajeddini, P.C.	1.10	Correspond with L. Blum, K&E team re governance issues (.7); review and analyze issues re same (.4).
06/29/23	Lindsey Blum	0.60	Coordinate special committee meetings.
06/29/23	Parker Conway	1.50	Review, analyze diligence materials (1.2); coordinate data room access (.3).
06/30/23	Parker Conway	1.50	Review, analyze diligence materials (.8); coordinate data room access (.7).
Total		**93.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082205
Client Matter: 54620-13

In the Matter of Employee and Physician Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 68,818.00
Total legal services rendered	$ 68,818.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082205
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Wes Benter	0.90	1,245.00	1,120.50
Lindsey Blum	4.00	1,155.00	4,620.00
Tiffani Chanroo	6.60	995.00	6,567.00
Paige N. Costakos	7.70	1,245.00	9,586.50
Jaimie Fedell	1.80	1,405.00	2,529.00
Alexander Flynn-Tabloff	4.80	1,375.00	6,600.00
Justice Forte	7.20	735.00	5,292.00
Dave Gremling	11.40	1,155.00	13,167.00
Anthony Ji	0.70	1,295.00	906.50
Aaron Metviner	0.40	1,155.00	462.00
Rohit A. Nafday, P.C.	5.20	1,745.00	9,074.00
Gabrielle Christine Reardon	12.10	735.00	8,893.50
TOTALS	**62.80**		**$ 68,818.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Rohit A. Nafday, P.C.	0.30	Review, analyze compensation peer group.
06/02/23	Paige N. Costakos	0.80	Prepare for telephone conference re employee retention (.1); telephone conference with R. Nafday, K&E team re same (.4); telephone conference with R. Nafday, A&M, and K&E team re same (.3).
06/02/23	Rohit A. Nafday, P.C.	1.10	Telephone conference with Company, P. Costakos re employee retention plan (.5); telephone conference with A&M re KEIP and KERP (.6).
06/06/23	Dave Gremling	0.80	Correspond with T. Chanroo, K&E, A&M teams re wages issues (.2); review, analyze entered order re same (.6).
06/07/23	Dave Gremling	0.50	Correspond with T. Chanroo, K&E, A&M teams re wages payments (.2); analyze issues re insiders (.3).
06/07/23	Gabrielle Christine Reardon	0.30	Correspond with R. Nafday re compensation plans.
06/08/23	Tiffani Chanroo	2.90	Telephone conference with J. Fedell, K&E team, A&M team re insider analysis (.4); correspond with A&M team, D. Gremling re same (.4); review, revise insider analysis summary re same (2.1).
06/08/23	Dave Gremling	1.60	Telephone conference with R. Nafday, K&E team re compensation plans (.4); prepare for same (.1); analyze issues re same (.2); conference with T. Behnke, T. Chanroo, K&E team re insiders (.3); revise summary of same (.4); analyze issues re same (.2).
06/08/23	Anthony Ji	0.30	Correspondence with R. Nafday re compensation plans.
06/08/23	Rohit A. Nafday, P.C.	0.50	Telephone conference with D. Gremling, K&E team re compensation plans.
06/08/23	Gabrielle Christine Reardon	0.60	Telephone conference with L. Blum, K&E team re compensation plans (.3); review, analyze wages order re A&M inquiries (.3).
06/09/23	Tiffani Chanroo	0.90	Review, revise insider analysis summary (.6); correspond with D. Gremling re same (.1); correspond with D. Gremling, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082205
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
06/13/23	Jaimie Fedell	1.00	Analyze issues re employment agreements.
06/13/23	Dave Gremling	1.60	Analyze issues re employee wage payments (.2); correspond with G. Reardon, A&M team re reporting of same (.5); analyze employee agreements re same (.9).
06/13/23	Aaron Metviner	0.40	Telephone conference with Company re executive workstreams.
06/13/23	Gabrielle Christine Reardon	0.20	Correspond with D. Gremling re wages reporting.
06/14/23	Gabrielle Christine Reardon	0.10	Correspond with A. Salmen re wages reporting.
06/15/23	Dave Gremling	0.70	Correspond with L. Blum, K&E, A&M teams re wage order payments (.3); analyze issues re insiders (.2); correspond with Company re same (.2).
06/15/23	Rohit A. Nafday, P.C.	0.50	Telephone conference with A&M re KEIP and KERP program (.5).
06/16/23	Lindsey Blum	1.20	Correspond with D. Gremling, J. Fedell, K&E team re compensation plans (.5); conference with A&M re same (.7).
06/16/23	Jaimie Fedell	0.80	Conference with L. Blum, A&M, K&E team re compensation plans.
06/16/23	Dave Gremling	0.80	Correspond with G. Reardon, K&E, A&M teams re wage order payments (.3); analyze issues re insiders (.3); correspond with Company re same (.2).
06/16/23	Anthony Ji	0.40	Correspond with J. Fedell, K&E team re retention bonus and incentive equity programs.
06/16/23	Rohit A. Nafday, P.C.	0.50	Telephone conference with L. Blum, A&M, K&E team re KEIP and KERP.
06/16/23	Gabrielle Christine Reardon	0.80	Review, revise summary re employee payments (.6); correspond with D. Gremling re same (.2).
06/18/23	Gabrielle Christine Reardon	3.50	Draft KERP motion (2.7); draft declaration re same (.8).
06/19/23	Gabrielle Christine Reardon	0.60	Review, revise KERP motion (.3); correspond with J. Fedell, K&E team re same (.1); correspond with A&M re wages reporting obligations (.2).
06/20/23	Lindsey Blum	1.00	Conference with A&M re KERP.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082205
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
06/20/23	Paige N. Costakos	0.40	Correspond with R. Nafday, K&E team re retention programs (.1); research re same (.3).
06/20/23	Dave Gremling	1.80	Correspond with T. Chanroo, K&E, A&M teams re wage order payments (.3); analyze summary re same (.5); analyze issues re insiders (.3); conference with T. Chanroo, K&E, A&M, Company teams re same (.7).
06/20/23	Rohit A. Nafday, P.C.	1.20	Telephone conference with A&M and Company re KEIP and KERP.
06/20/23	Gabrielle Christine Reardon	2.30	Correspond with A&M re wages reporting (.3); review, analyze wages reporting (.7); telephone conference with A&M re same (.3); correspond with U.S. Trustee re same (.5); correspond with T. Chanroo re deferred compensation plans (.2); review, analyze wages order re same (.3).
06/22/23	Tiffani Chanroo	0.80	Conference with R. Nafday, K&E team re deferred compensation distributions (.4); correspond with G. Reardon, K&E team re same (.1); analyze issues re same (.3).
06/22/23	Paige N. Costakos	1.10	Telephone conference with T. Chanroo, K&E team re non-qualified deferred compensation plan (.4); telephone conference with A&M re compensation programs (.5); prepare for same (.2).
06/22/23	Rohit A. Nafday, P.C.	0.90	Telephone conference with T. Chanroo, K&E team re nonqualified deferred compensation plan (.4); telephone conference with A&M re compensation plans (.5).
06/22/23	Gabrielle Christine Reardon	0.30	Telephone conference with T. Chanroo, K&E team re deferred compensation.
06/23/23	Alexander Flynn-Tabloff	1.50	Research re WARN Act.
06/25/23	Alexander Flynn-Tabloff	0.70	Analyze Company WARN inquiries.
06/26/23	Wes Benter	0.90	Participate in due diligence telephone conference with D. Gremling, P. Costakos, and A&M team re labor and employment-related issues.
06/26/23	Tiffani Chanroo	1.20	Correspond with D. Gremling, K&E team, U.S. Trustee re employee retention matters (.4); analyze issues re same (.8).
06/26/23	Paige N. Costakos	3.10	Attend call re employee benefit plans (.8); prepare for same (2.0); correspond with R. Nafday, K&E team re same (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082205
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
06/26/23	Alexander Flynn-Tabloff	1.00	Conference with Company re WARN Act (.7); prepare for same (.3).
06/26/23	Rohit A. Nafday, P.C.	0.20	Correspond with P. Costakos re severance issues.
06/26/23	Gabrielle Christine Reardon	0.40	Correspond with D. Gremling re severance, wages order.
06/27/23	Lindsey Blum	0.80	Review issues re termination of employees.
06/27/23	Paige N. Costakos	0.40	Review, analyze severance related issues.
06/27/23	Alexander Flynn-Tabloff	0.20	Analyze issues re severance plan.
06/27/23	Gabrielle Christine Reardon	1.90	Draft responses to employee questions re non-qualified deferred compensation plan (1.7); correspond with A&M re same (.2).
06/28/23	Paige N. Costakos	1.00	Review, analyze responsive employment documents.
06/28/23	Alexander Flynn-Tabloff	0.70	Review human resources documents re WARN issues.
06/28/23	Justice Forte	4.20	Research re physician payments (3.2); draft summary re same (.9); correspond with T. Chanroo re same (.1).
06/28/23	Dave Gremling	1.50	Review, analyze KEIP/KERP proposal (.6); research, analyze issues re same (.9).
06/29/23	Tiffani Chanroo	0.80	Correspond with D. Gremling, K&E team, A&M team re employee distributions.
06/29/23	Paige N. Costakos	0.90	Review, analyze disclosure schedules, employment-related documents.
06/29/23	Alexander Flynn-Tabloff	0.20	Review, analyze employment documents re WARN issues.
06/29/23	Justice Forte	3.00	Research re physician payments (1.7); draft summary re same (.6); correspond with T. Chanroo re same (.2); conference with Company, L. Blum re same (.5).
06/29/23	Dave Gremling	2.10	Analyze KEIP/KERP proposal (1.1); research, analyze issues re same (1.0).
06/29/23	Gabrielle Christine Reardon	0.10	Correspond with A&M re non-qualified deferred compensation plan.
06/30/23	Lindsey Blum	1.00	Review, analyze issues re physician payments.
06/30/23	Alexander Flynn-Tabloff	0.50	Review compensation materials re data room.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082205
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
06/30/23	Gabrielle Christine Reardon	1.00	Review, revise responses to employee questions re non-qualified deferred compensation plans (.4); telephone conference with A&M re wages reporting (.3); correspond with D. Gremling re same (.3).
Total		**62.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082206
Client Matter: 54620-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 125,752.00
Total legal services rendered	$ 125,752.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082206
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	23.40	735.00	17,199.00
Lindsey Blum	12.00	1,155.00	13,860.00
Anthony M. Del Rio	1.00	1,420.00	1,420.00
Justice Forte	3.80	735.00	2,793.00
Rachel Golden	14.30	735.00	10,510.50
John Thomas Goldman	1.50	1,745.00	2,617.50
Dave Gremling	0.70	1,155.00	808.50
Partha Kar	2.90	2,045.00	5,930.50
Michael Kenneally	0.70	735.00	514.50
Melissa Mertz	3.70	995.00	3,681.50
Gabrielle Christine Reardon	28.60	735.00	21,021.00
Kelby Roth	14.10	735.00	10,363.50
Adrian Salmen	8.70	885.00	7,699.50
Steven N. Serajeddini, P.C.	7.50	1,850.00	13,875.00
Claire Terry	2.80	995.00	2,786.00
Christina A. Wa	1.50	1,295.00	1,942.50
Alex Xuan	1.70	735.00	1,249.50
Ali Mohammad Zarrabi	9.60	735.00	7,056.00
Wesley Zhang	0.40	735.00	294.00
Tanzila Zomo	0.40	325.00	130.00
TOTALS	**139.30**		**$ 125,752.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082206
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Description of Legal Services

Date	Name	Hours	Description
06/02/23	Lindsey Blum	3.20	Conference with Company re executory contracts (.5); conference with A&M team re same (.3); conference with Company re procurement issues (1.1); conference with R. Golden, K&E team re same (1.3).
06/02/23	Justice Forte	3.20	Draft contract rejection motion (2.7); correspond with R. Golden, C. Terry re same (.5).
06/02/23	Rachel Golden	4.50	Draft contract rejection motion (2.5); revise same (1.2); correspond with J. Forte re same (.2); correspond with L. Blum re same (.1); research re contract rejection motion precedent (.5).
06/02/23	Partha Kar	0.40	Review, analyze contracts matters.
06/02/23	Adrian Salmen	0.10	Correspond with Company re lease rejection motion.
06/02/23	Steven N. Serajeddini, P.C.	5.50	Correspond with L. Blum re contract and lease issues (2.9); review and analyze issues re same (2.6).
06/02/23	Tanzila Zomo	0.40	Draft contract rejection motion.
06/03/23	Steven N. Serajeddini, P.C.	2.00	Correspond with L. Blum re contract and lease issues (1.3); review and analyze issues re same (.7).
06/04/23	Partha Kar	2.50	Telephone conference with creditor counsel and Australia counsel re contract issues in Australia (2.0); correspond with local counsel re follow up issues (.5).
06/05/23	Justice Forte	0.60	Correspond with C. Terry re contract rejection precedent (.2); review, analyze contract rejection precedent (.4).
06/05/23	Rachel Golden	0.60	Correspond with C. Terry, J. Forte re contract rejection motion (.1); conference with C. Terry, J. Forte re same (.5).
06/05/23	Claire Terry	1.00	Conference with J. Forte, R. Golden re executory contracts (.1); conference with L. Blum re same (.1); review, analyze assumption-rejection procedures motion precedent (.8).
06/06/23	Anna Alekseeva	0.70	Draft 365(d)(4) motion.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082206
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
06/07/23	Anna Alekseeva	3.60	Draft 365(d)(4) motion (1.8); research re Consolidated Appropriations Act bankruptcy code amendment (1.8).
06/07/23	Rachel Golden	3.20	Draft, revise rejection procedures (2.9); correspond with C. Terry re same (.1); correspond with L. Blum re same (.2).
06/08/23	Lindsey Blum	2.00	Correspond with R. Golden re rejection procedures.
06/08/23	Rachel Golden	1.50	Correspond with J. Fedell re rejection procedures (.1); correspond with Jackson Walker team re same (.1); review, revise same (1.2); correspond with L. Blum re same (.1).
06/09/23	Rachel Golden	0.30	Correspond with J. Fedell re rejection procedures (.1); correspond with Company, S. Serajeddini re same (.2).
06/09/23	Kelby Roth	0.40	Analyze vendor contract re executory status.
06/11/23	Rachel Golden	0.60	Correspond with J. Fedell re procedures motions (.1); correspond with D. Gremling re same (.1); correspond with Akin, U.S. Trustee, Jackson Walker re same (.3); correspond with Company re same (.1).
06/11/23	Dave Gremling	0.30	Review, revise motion re 365(d)(4) extension.
06/12/23	Anna Alekseeva	0.40	Review and revise 365(d)(4) motion (.2); correspond with D. Gremling re same (.2).
06/12/23	Anna Alekseeva	1.30	Review, analyze contract re executory status (1.1); correspond with L. Blum and C. Terry re same (.2).
06/12/23	Rachel Golden	0.20	Correspond with Teneo re rejection procedures motion, de minimis sale motion (.1); correspond with J. Fedell re same (.1).
06/12/23	Dave Gremling	0.40	Revise 365(d)(4) motion.
06/13/23	Anthony M. Del Rio	1.00	Review, revise summary re contracts identified for potential rejection.
06/13/23	Rachel Golden	0.70	Correspond with Jackson Walker re rejection procedures (.1); correspond with L. Blum re same (.1); revise rejection procedures (.3); review, analyze same (.2).
06/14/23	Rachel Golden	1.70	Correspond with L. Bum re rejection procedures (.1); review, analyze rejection procedures (.8); revise rejection procedures (.6); correspond with L. Blum re same (.1) correspond with J. Fedell re same (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082206
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
06/15/23	Kelby Roth	0.90	Research re sale leasebacks.
06/16/23	Kelby Roth	0.10	Research re true leases.
06/16/23	Adrian Salmen	0.30	Research re rent obligations.
06/17/23	Adrian Salmen	0.70	Correspond with landlord counsel, L. Blum, K&E team re lease rejection issues.
06/19/23	Adrian Salmen	0.90	Correspond with L. Blum, Company re lease rejection (.3); review leases re termination provisions (.6).
06/19/23	Claire Terry	1.30	Conference with L. Blum, Company re executory contracts and leases (1.0); research issues re same (.3).
06/20/23	Anna Alekseeva	1.40	Review, revise 365(d)(4) motion (.6); review and revise master leases (.6); correspond with K. Roth re same (.2).
06/20/23	Gabrielle Christine Reardon	0.30	Correspond with L. Blum re executory contract analysis (.1); research re executory contract issues (.2).
06/20/23	Kelby Roth	1.80	Research re sale leasebacks (.8); review, analyze master leases re executory status (.6); correspond with L. Blum, C. Terry re same (.4).
06/21/23	Anna Alekseeva	1.90	Review, analyze two unexpired leases re termination (1.3); correspond with K. Roth re same (.2); review, analyze executory contract (.4).
06/21/23	Kelby Roth	3.90	Review, analyze master lease agreements re termination rights (2.1); correspond with A. Alekseeva re same (.2); draft summaries re same (.8); correspond with L. Blum, K&E team re same (.1); review, revise summaries (.6); correspond with L. Blum re same (.1).
06/21/23	Adrian Salmen	0.60	Review vendor markup to lease rejection order (.4); correspond with L. Blum, K&E team re same (.2).
06/21/23	Wesley Zhang	0.40	Review and analyze leases (.2); correspond with A&M re same (.2).
06/22/23	Gabrielle Christine Reardon	2.10	Review, revise memorandum re certain joint venture operating agreements.
06/22/23	Adrian Salmen	1.00	Draft response re lease dispute (.8); correspond with C. Terry, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082206
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
06/23/23	Anna Alekseeva	5.60	Draft contract assumption, assumption/assignment procedures (3.4); research caselaw re severability of master leases (2.2).
06/23/23	Gabrielle Christine Reardon	1.70	Review, revise memorandum re certain joint venture operating agreements.
06/23/23	Gabrielle Christine Reardon	4.30	Research re executory contract rejection (1.9); draft memorandum re rejection of certain agreements (2.4).
06/23/23	Kelby Roth	2.20	Correspond with L. Blum, J. Fedell re master lease agreement research (.1); research re master lease agreements (1.3); draft correspondence re same (.5); correspond with A. Alekseeva re same (.3).
06/24/23	Melissa Mertz	3.70	Review, revise joint venture memorandum (1.6); research joint venture issues (2.1).
06/24/23	Gabrielle Christine Reardon	3.50	Review, revise memorandum re certain joint venture operating agreements.
06/25/23	Gabrielle Christine Reardon	5.70	Review, revise memorandum re certain joint venture agreements (2.3); research case law re same (3.2); correspond with L. Blum re same (.2).
06/26/23	Anna Alekseeva	2.70	Research re collateral attack on court order (1.8); correspond with L. Blum and K. Roth re same (.4); review, analyze an executory contract (.5).
06/26/23	Lindsey Blum	3.20	Review research re severability (.8); review research re joint venture agreements (.9); conference with J. Fedell re same (.5); review, revise assumption procedures (1.0).
06/26/23	Rachel Golden	0.60	Correspond with L. Blum re rejection procedures (.2); revise same (.4).
06/26/23	Gabrielle Christine Reardon	2.10	Review, revise memorandum re certain operating agreements (1.9); correspond with M. Mertz, L. Blum re same (.2).
06/26/23	Kelby Roth	0.20	Correspond with L. Blum re master lease agreement analysis (.1); correspond with A. Alekseeva re executory contract (.1).
06/26/23	Adrian Salmen	1.40	Correspond with L. Blum, K&E team re lease rejection order (.2); draft CoC re lease rejection order (.9); correspond with L. Blum, K&E team, JW team re same (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082206
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
06/27/23	Anna Alekseeva	5.80	Review, revise assumption procedures (1.6); correspond with K. Roth re research re severability of leases (.2); research same (4.0).
06/27/23	Rachel Golden	0.40	Telephone conference with L. Blum, landlord counsel re rejection procedures (.3); prepare for same (.1).
06/27/23	John Thomas Goldman	1.00	Review, analyze correspondence re lease portfolio, related issues.
06/27/23	Michael Kenneally	0.70	Review, analyze lease expiration database.
06/27/23	Gabrielle Christine Reardon	2.40	Review, revise memorandum re certain joint venture agreements (1.3); draft correspondence to client re same (.7); correspond with L. Blum re same (.2); correspond with Company re same (.2).
06/27/23	Kelby Roth	3.80	Research re master lease severability (1.5); correspond with A. Alekseeva re same (.5); compile research re same (.4); draft memorandum re same (1.2); correspond with L. Blum, C. Terry, A. Alekseeva re same (.2).
06/27/23	Adrian Salmen	0.20	Correspond with Company re rejected leases.
06/27/23	Christina A. Wa	1.50	Review, analyze correspondence re leases for disclosure schedules (1.1); review documents re same (.4).
06/27/23	Alex Xuan	1.70	Review, analyze contract assumption procedures (.5); correspond with J. Fender re same (.5); review, analyze revisions from Akin, Kramer teams re same (.4); correspond with J. Fedell, K&E team, PJT team re same (.3).
06/27/23	Ali Mohammad Zarrabi	2.50	Review, analyze contracts re contract parties (2.2); revise related summary (.3).
06/28/23	Lindsey Blum	2.30	Conference with Company re lease treatment (1.0); review, analyze issues re same (1.3).
06/28/23	John Thomas Goldman	0.50	Telephone conference with advisors re leases, process.
06/28/23	Kelby Roth	0.20	Correspond with J. Fedell, L. Blum, Company re master lease analysis.
06/28/23	Adrian Salmen	2.40	Research re lease inquiry (1.3); conference with L. Blum, Company re lease rejection (.8); correspond with UCC, Lender counsel re assumption procedures motion (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082206
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
06/28/23	Ali Mohammad Zarrabi	2.70	Review, analyze contracts re contract counterparties (2.1); revise related summary (.6).
06/29/23	Lindsey Blum	1.30	Review, analyze lease assumption issues (.6); review, analyze assumption procedures (.7).
06/29/23	Gabrielle Christine Reardon	3.60	Correspond with J. Fedell re certain joint venture agreements (.1); research case law re management services contracts (1.9); review analyze certain management services contracts (1.6).
06/29/23	Ali Mohammad Zarrabi	1.70	Review, analyze contracts re contract parties (1.2); revise summary re same (.5).
06/30/23	Gabrielle Christine Reardon	2.90	Research case law re affiliates (1.2); draft analysis of certain master services agreements re same (1.7).
06/30/23	Kelby Roth	0.60	Prepare for conference re master lease strategy (.1); telephone conference with L. Blum, K&E team, Company re master lease strategy (.5).
06/30/23	Adrian Salmen	0.80	Review, revise assumption procedures motion.
06/30/23	Adrian Salmen	0.30	Correspond with UCC, DIP lender re assumption procedures motion.
06/30/23	Claire Terry	0.50	Conference with L. Blum, K&E team, Company re lease rejections.
06/30/23	Ali Mohammad Zarrabi	2.70	Review, analyze contracts re contract counterparties (2.1); revise related summary (.6).
Total		**139.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082207
Client Matter: 54620-15

In the Matter of SOFAs and Schedules

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 15,841.50
Total legal services rendered	$ 15,841.50

Legal Services for the Period Ending June 30, 2023 | Invoice Number: 1050082207
Genesis Care Pty Ltd | Matter Number: 54620-15
SOFAs and Schedules

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	11.80	995.00	11,741.00
Isabel Gao	1.00	735.00	735.00
Dave Gremling	0.80	1,155.00	924.00
Maureen D. O'Brien	0.50	1,895.00	947.50
Caitlin Bernice Pyrce	1.20	1,245.00	1,494.00
TOTALS	**15.30**		**$ 15,841.50**

Description of Legal Services

Date	Name	Hours	Description
06/14/23	Tiffani Chanroo	0.60	Research re authorized signatories (.3); correspond with I. Gao, D. Gremling re same (.3).
06/14/23	Isabel Gao	1.00	Draft summary chart re SOFA signatory (.7); correspond with T. Chanroo, D. Gremling re same (.3).
06/14/23	Dave Gremling	0.80	Analyze issues re SOFAs and Schedules (.3); analyze precedent re same (.5).
06/15/23	Tiffani Chanroo	0.90	Correspond with D. Gremling, JW team re 341 meeting (.4); correspond with A&M team, L. Blum re facilities (.3); review, analyze correspondence re same (.2).
06/16/23	Tiffani Chanroo	1.10	Correspond with D. Gremling, JW team re 341 meeting (.6); review, analyze correspondence re preparation for same (.5).
06/20/23	Tiffani Chanroo	2.70	Review, analyze materials re SoFA, schedules (1.2); correspond with D. Gremling re same (.4); correspond with D. Gremling, K&E, A&M teams re 341 meeting (.5); review correspondence re same (.6).
06/21/23	Tiffani Chanroo	0.60	Correspond with D. Gremling, K&E team, A&M team re SoFA, schedule preparation.
06/22/23	Tiffani Chanroo	0.80	Review, analyze correspondence re SoFA, schedules.
06/23/23	Tiffani Chanroo	1.40	Review, analyze materials re SoFA, schedules (.8); correspond with D. Gremling, K&E team, A&M team re same (.6).
06/24/23	Tiffani Chanroo	0.50	Correspond with D. Gremling, K&E team, JW team re schedule G (.1); review, analyze correspondence re same (.4).
06/26/23	Tiffani Chanroo	0.80	Conference with T. Behnke, D. Gremling re SoFA, schedules (.3); correspond with D. Gremling, K&E team, A&M team, JW team re same (.4); analyze correspondence re same (.1).
06/27/23	Tiffani Chanroo	1.40	Correspond with D. Gremling, A&M team re initial Debtor interview (.9); conference with D. Gremling, T. Behnke re same (.5).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082207
Genesis Care Pty Ltd Matter Number: 54620-15
SOFAs and Schedules

Date	Name	Hours	Description
06/28/23	Tiffani Chanroo	1.00	Conference with D. Gremling, A&M team re schedules and statements (.8); analyze materials re same (.2).
06/28/23	Maureen D. O'Brien	0.50	Review, analyze schedules and statements.
06/28/23	Caitlin Bernice Pyrce	1.20	Draft comments to schedules (.6); review HR documents re same (.6).
Total		**15.30**	

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August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082208
Client Matter: 54620-16

In the Matter of Hearings

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 65,958.00
Total legal services rendered	$ 65,958.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082208
Genesis Care Pty Ltd Matter Number: 54620-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Joanna Aybar	8.00	395.00	3,160.00
Lindsey Blum	7.00	1,155.00	8,085.00
Tiffani Chanroo	2.00	995.00	1,990.00
Anthony M. Del Rio	0.10	1,420.00	142.00
Jaimie Fedell	4.20	1,405.00	5,901.00
Isabel Gao	2.00	735.00	1,470.00
Dave Gremling	3.90	1,155.00	4,504.50
Aaron Marks, P.C.	4.20	1,945.00	8,169.00
Melissa Mertz	5.90	995.00	5,870.50
Aaron Metviner	2.00	1,155.00	2,310.00
Kelby Roth	1.50	735.00	1,102.50
Steven N. Serajeddini, P.C.	10.50	1,850.00	19,425.00
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Morgan Willis	6.60	395.00	2,607.00
Tanzila Zomo	2.50	325.00	812.50
TOTALS	**60.60**		**$ 65,958.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082208
Genesis Care Pty Ltd Matter Number: 54620-16
Hearings

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Joanna Aybar	1.70	Telephonically attend first day hearing.
06/01/23	Joanna Aybar	6.30	Draft pro hac vice applications (.3); prepare for first day hearing (4.7); gather, save filed orders (1.3).
06/01/23	Lindsey Blum	7.00	Prepare for first day hearing (3.5); participate in first day hearing virtually (3.5).
06/01/23	Tiffani Chanroo	2.00	Telephonically attend first day hearing.
06/01/23	Anthony M. Del Rio	0.10	Telephonically attend first day hearing (partial).
06/01/23	Jaimie Fedell	3.00	Telephonically attend first day hearing.
06/01/23	Jaimie Fedell	1.20	Prepare for DIP hearing.
06/01/23	Isabel Gao	2.00	Prepare for first day hearing (.5); summarize notes re same (1.5).
06/01/23	Dave Gremling	3.90	Prepare for first day hearing (1.9); participate in first day hearing (2.0).
06/01/23	Aaron Marks, P.C.	4.20	Prepare for first day hearing (1.6); review, analyze first day declarations (.6); participate in first day hearing (2.0).
06/01/23	Melissa Mertz	5.90	Prepare for first day hearing (4.5); telephone conference with Company, JW team to prepare for same (.5); revise talking points for K&E team re same (.9).
06/01/23	Aaron Metviner	2.00	Telephonically attend first day hearing (partial).
06/01/23	Kelby Roth	1.50	Telephonically attend first day hearing.
06/01/23	Steven N. Serajeddini, P.C.	10.50	Prepare for first day hearing (3.5); participate in first day hearing (2.0); review and analyze issues re same (1.7); correspond with J. Fedell, K&E team and conference re same (3.3).
06/01/23	Morgan Willis	6.60	Prepare for and attend first day hearing.
06/01/23	Tanzila Zomo	2.30	Research precedent re first day hearing transcripts (.3); prepare for first day hearing (2.0).
06/03/23	Josh Sussberg, P.C.	0.20	Conference with L. Blum re first day hearing.
06/27/23	Tanzila Zomo	0.20	Coordinate hearing invites.
Total		**60.60**	

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August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082209
Client Matter: 54620-17

In the Matter of Insurance and Surety Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 55,663.00
Total legal services rendered	$ 55,663.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082209
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	0.30	995.00	298.50
Jaimie Fedell	2.00	1,405.00	2,810.00
Justice Forte	27.90	735.00	20,506.50
Rachel Golden	0.60	735.00	441.00
Dave Gremling	24.00	1,155.00	27,720.00
Aaron Marks, P.C.	1.60	1,945.00	3,112.00
William T. Pruitt	0.50	1,550.00	775.00
TOTALS	**56.90**		**$ 55,663.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082209
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Description of Legal Services

Date	Name	Hours	Description
06/06/23	William T. Pruitt	0.20	Analyze policy documentation for Side-A coverage and correspond with Aon team re same.
06/09/23	Justice Forte	3.40	Correspond with G. Reardon and K&E team re insurance motion first day order requirements (.2); review, analyze insurance proposal (.8); review, analyze motion to supplement insurance and wages orders (1.8); draft summary re same (.3); correspond with D. Gremling re same (.1); correspond with JW team re same (.1); correspond with A&M re same (.1).
06/10/23	Dave Gremling	1.60	Revise supplemental insurance motion (.9); analyze issues re same (.7).
06/11/23	Justice Forte	3.20	Review, revise supplemental insurance motion (2.9); correspond with D. Gremling re same (.2); correspond with A&M re same (.1).
06/11/23	Dave Gremling	1.50	Review, revise supplemental insurance motion (.8); correspond with J. Forte, Duane Morris re same (.4); revise first day insurance order re same (.3).
06/12/23	Justice Forte	0.30	Correspond with D. Gremling re supplemental insurance motion (.1); review, analyze supplemental insurance motion (.2).
06/12/23	Dave Gremling	1.40	Correspond with Duane Morris re supplemental insurance motion (.4); correspond with same re renewal proposal (.3); revise motion (.6); correspond with J. Forte, K&E team re same (.1).
06/13/23	Justice Forte	0.50	Revise supplemental insurance motion (.4); correspond with D. Gremling re same (.1).
06/13/23	Dave Gremling	1.60	Correspond with Duane Morris re supplemental insurance motion (.5); correspond with same re renewal proposal (.7); revise motion (.2); correspond with J. Forte, K&E team re same (.2).
06/14/23	Dave Gremling	0.80	Revise supplemental motion (.6); correspond with Duane Morris re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082209
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Date	Name	Hours	Description
06/14/23	Dave Gremling	1.00	Correspond with Duane Morris re supplemental insurance motion (.4); revise motion (.6).
06/15/23	Tiffani Chanroo	0.30	Correspond with U.S. Trustee, D. Gremling re insurance reporting.
06/15/23	Jaimie Fedell	1.00	Revise supplemental insurance motion.
06/15/23	Dave Gremling	0.40	Correspond with Duane Morris re supplemental motion.
06/16/23	Justice Forte	3.80	Review, revise supplemental insurance motion (3.2); correspond with D. Gremling re same (.5); correspond with J. Fedell re same (.1).
06/16/23	Dave Gremling	2.00	Revise supplemental motion (.4); correspond with Duane Morris re same (.6); conferences with Duane Morris re same (.8); correspond with J. Forte re same (.2).
06/16/23	William T. Pruitt	0.30	Analyze bankruptcy filing and related D&O insurance issues (.2); correspond with L. Blum and Aon re same (.1).
06/19/23	Justice Forte	2.00	Review, analyze insurance language proposal (1.8); correspond with D. Gremling re same (.2).
06/19/23	Dave Gremling	1.90	Revise supplemental motion (.3); correspond with Duane Morris re same (.4); analyze issues re same (.5); conferences with Duane Morris re same (.6); correspond with J. Forte re same (.1)
06/20/23	Justice Forte	2.70	Review, analyze claims agent proposal (.5); review, analyze draft of supplemental insurance motion (1.4); review precedent insurance language (.5); correspond with D. Gremling re same (.2); correspond with Akin re same (.1).
06/20/23	Dave Gremling	0.60	Analyze issues re Zurich (.4); correspond with J. Forte re same (.2).
06/21/23	Justice Forte	2.90	Review, revise supplemental motion and order (.4); correspond with D. Gremling re same (.1); correspond with JW team re same (.2); correspond with Duane Morris re same (.1); review, analyze questions from Company re insurance policies (2.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082209
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Date	Name	Hours	Description
06/21/23	Dave Gremling	2.50	Analyze issues re supplemental order (.3); correspond with J. Forte, K&E team, JW team re same (.5); revise same (1.5); coordinate filing of same (.2).
06/22/23	Justice Forte	0.90	Review, analyze insurance letter from Company (.4); video conference with Company re insurance motion (.5).
06/22/23	Dave Gremling	2.80	Analyze issues re supplemental order (1.0); correspond with J. Forte, K&E team, JW team re same (.2); revise same (.9); correspond with Company and Duane Morris re same (.2); review, analyze transcripts re same (.5).
06/23/23	Jaimie Fedell	1.00	Conference with Company re insurance issues (.5); analyze issues re same (.5).
06/23/23	Justice Forte	0.70	Review, revise supplemental insurance order (.2); correspond with A&M team re insurance questions (.2); review, analyze correspondence re insurance issue (.3).
06/23/23	Dave Gremling	2.10	Analyze issues re supplemental order (1.0); correspond with J. Forte, K&E team, JW team re same (.5); revise same (.5); correspond with UCC counsel, Duane Morris re same (.1).
06/26/23	Justice Forte	7.20	Draft declaration in support of supplemental insurance motion (3.4); correspond with D. Gremling and J. Fedell re same (.7); correspond with A&M team re same (.2); review, analyze transcripts re insurance questions to prepare for hearing (2.4); video conference with Company and D. Gremling and K&E team re declaration (.5).
06/26/23	Rachel Golden	0.60	Review, revise supplemental insurance motion (.5); correspond with J. Forte re same (.1).
06/26/23	Dave Gremling	3.50	Prepare for hearing re supplemental insurance motion (1.7); correspond with Duane Morris, JW team, K&E teams re entry of order re same (1.8).
06/26/23	Aaron Marks, P.C.	1.60	Review supplemental insurance motion (.8); review, analyze re supporting declaration for insurance motion (.8).
06/27/23	Justice Forte	0.30	Correspond with D. Gremling re supplemental order.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082209
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Date	Name	Hours	Description
06/27/23	Dave Gremling	0.30	Correspond with J. Forte, Company re insurance issues.
Total		**56.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082210
Client Matter: 54620-18

In the Matter of Disclosure Statement, Plan Confirmation

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 193,171.00
Total legal services rendered	$ 193,171.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082210
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	3.90	1,155.00	4,504.50
Jaimie Fedell	15.70	1,405.00	22,058.50
Justice Forte	33.80	735.00	24,843.00
Isabel Gao	3.20	735.00	2,352.00
Rachel Golden	32.10	735.00	23,593.50
John Thomas Goldman	1.00	1,745.00	1,745.00
Dave Gremling	7.00	1,155.00	8,085.00
Katherine Karnosh	0.40	935.00	374.00
Caitlin A. Kierum	1.60	735.00	1,176.00
Conor P. McNamara	13.00	1,245.00	16,185.00
Melissa Mertz	7.30	995.00	7,263.50
Steven N. Serajeddini, P.C.	27.20	1,850.00	50,320.00
Claire Terry	19.70	995.00	19,601.50
Steve Toth	0.80	1,615.00	1,292.00
Morgan Willis	0.90	395.00	355.50
Alex Xuan	8.20	735.00	6,027.00
Wesley Zhang	4.00	735.00	2,940.00
Tanzila Zomo	1.40	325.00	455.00
TOTALS	**181.20**		**$ 193,171.00**

Description of Legal Services

Date	Name	Hours	Description
06/04/23	Steven N. Serajeddini, P.C.	1.10	Telephone conference with J. Fedell, K&E team, Company re plan issues.
06/05/23	Dave Gremling	2.80	Analyze issues re Australian recognition, comity, and cooperation (1.1); correspond with P. Kar, K&E team re same (.4); research re same (1.3).
06/05/23	Steven N. Serajeddini, P.C.	3.50	Telephone conference with J. Fedell, K&E team, Company re plan issues (2.7); review and analyze same (.8).
06/06/23	Lindsey Blum	2.70	Conference with J. Fedell, K&E team re plan structure (1.2); conference with J. Fedell re same (1.5).
06/06/23	Justice Forte	0.90	Conference with C. Terry and K&E team re plan of reorganization (.8); correspond with A. Sexton and K&E team re plan of reorganization (.1).
06/06/23	Rachel Golden	1.10	Telephone conference with C. Terry, K&E team re plan (.8); correspond with L. Blum re same (.3).
06/06/23	Dave Gremling	4.20	Review, analyze multiple precedent letters of request re cooperation and related proceedings (2.5); correspond with J. Fedell, A. Xuan re same (.8); analyze issues re same (.6); conference with L. Blum, K&E, JW teams re same (.3).
06/06/23	Steven N. Serajeddini, P.C.	2.70	Telephone conference with J. Fedell, K&E team, Company re plan issues (1.2); review and analyze same (1.5).
06/06/23	Alex Xuan	2.90	Research re plan implementaion issue (2.4); correspond with D. Gremling, K&E team re same (.5).
06/07/23	Lindsey Blum	1.20	Conference with J. Fedell, K&E team re plan (.6); conference with C. Terry, K&E team re same (.6).
06/07/23	Jaimie Fedell	2.50	Analyze issues re plan formulation (1.5); conference with S. Serajeddini, K&E team re same (1.0).
06/07/23	Steven N. Serajeddini, P.C.	3.20	Telephone conference with J. Fedell, K&E team, Company re plan issues (1.0); review and analyze same (2.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082210
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
06/08/23	Justice Forte	2.00	Telephone conference with A. Sexton and K&E team re plan of reorganization (.5); office conference with R. Golden re plan precedent (.7); review, analyze plan precedent (.5); correspond with R. Golden re plan precedent (.3).
06/08/23	Rachel Golden	1.80	Correspond with T. Zomo, K&E team re plan precedent (.1); correspond with J. Forte re same (.3); office conference with J. Forte re plan precedent (.7); review, analyze plan precedent (.7).
06/08/23	Katherine Karnosh	0.40	Telephone conference with A. Sexton, M. Dewar, K&E team re plan structure.
06/08/23	Steven N. Serajeddini, P.C.	2.70	Telephone conference with J. Fedell, K&E team, Company re plan issues (1.9); review and analyze same (.8).
06/08/23	Claire Terry	0.20	Conference with J. Fedell, K&E team re transaction tax structuring (partial).
06/08/23	Tanzila Zomo	1.00	Research precedent re chapter 11 plans.
06/09/23	Steven N. Serajeddini, P.C.	2.20	Telephone conference with Company re plan issues (1.5); review and analyze same (.7).
06/10/23	Justice Forte	1.00	Review, analyze plan precedent.
06/12/23	Justice Forte	1.30	Correspond with C. Terry and R. Golden re plan (.6); analyze plan precedent (.5); correspond with C. Terry and R. Golden re plan draft (.2).
06/12/23	Rachel Golden	1.10	Conference with C. Terry, J. Forte re plan of reorganization (.6); review, analyze precedent re same (.5).
06/12/23	Claire Terry	0.60	Conference with R. Golden, J. Forte re plan.
06/12/23	Morgan Willis	0.90	Retrieve precedent re plan (.4); draft shell re same and distribute to C. Terry (.5).
06/12/23	Tanzila Zomo	0.40	Research precedent re chapter 11 plan.
06/13/23	Justice Forte	9.90	Telephone conference with L. Blum re plan of reorganization (.3); draft plan of reorganization (2.2); revise same (3.9); further revise same (3.0); conference with C. Terry and R. Golden re plan of reorganization (.5).
06/13/23	Isabel Gao	1.20	Correspond with J. Forte, R. Golden re plan structure (.2); video conference with same, L. Blum re same (.3); review, revise plan sponsor agreement (.5); office conference with A. Xuan re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082210
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
06/13/23	Rachel Golden	15.70	Telephone conference with L. Blum re plan of reorganization (.3); draft plan of reorganization (14.9); conference with C. Terry and J. Forte re plan of reorganization (.5).
06/13/23	John Thomas Goldman	1.00	Correspond with J. Fedell, K&E team re plan sponsor agreement (.4); review, revise same (.6).
06/13/23	Claire Terry	2.70	Review, analyze precedent plans (1.0); review, analyze plan structure issues (1.2); conference with J. Forte, R. Golden re plan (.5).
06/14/23	Jaimie Fedell	6.20	Review, analyze issues re plan (3.2); correspond with L. Blum, K&E team re same (1.0); correspond and conference with PJT team re same issues (2.0).
06/14/23	Justice Forte	5.70	Draft plan of reorganization (5.2); conferences with R. Golden and C. Terry re same (.5).
06/14/23	Isabel Gao	2.00	Analyze issues re treatment of claims (.2); review, revise plan sponsor agreement (1.7); correspond with A. Xuan re same (.1).
06/14/23	Conor P. McNamara	1.00	Review, comment on draft of plan.
06/14/23	Claire Terry	1.00	Review, revise plan.
06/14/23	Wesley Zhang	4.00	Research re plan implementation issue (2.3); draft memorandum re same (1.7).
06/17/23	Justice Forte	0.20	Review, analyze team notes re plan of reorganization.
06/17/23	Conor P. McNamara	7.30	Review, comment on draft of plan (7); correspond with C. Terry re same (.2); correspond with J. Fedell re same (.1).
06/17/23	Steven N. Serajeddini, P.C.	2.20	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (1.5); review and analyze same (.7).
06/18/23	Conor P. McNamara	0.80	Telephone conference with J. Fedell re chapter 11 plan (.5); correspond with C. Terry re same (.3).
06/18/23	Melissa Mertz	6.70	Review, analyze draft plan (1.6); draft disclosure statement (3.9); revise same (1.2).
06/18/23	Steven N. Serajeddini, P.C.	1.50	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (1.0); review and analyze same (.5).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082210
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
06/18/23	Claire Terry	2.30	Review, revise plan.
06/19/23	Conor P. McNamara	0.50	Telephone conference and correspond with C. Terry re chapter 11 plan.
06/19/23	Steven N. Serajeddini, P.C.	1.40	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.8); review and analyze same (.6).
06/19/23	Claire Terry	3.00	Review, revise plan (2.6); review, analyze precedent re same (.4).
06/20/23	Justice Forte	0.80	Office conference with C. Terry and R. Golden re plan (.5); review, analyze plan (.3).
06/20/23	Rachel Golden	0.70	Correspond with M. Mertz re plan (.2); office conference with C. Terry, J. Forte re plan (.5).
06/20/23	Conor P. McNamara	0.80	Review, comment on chapter 11 plan structure.
06/20/23	Melissa Mertz	0.60	Analyze issues re plan of reorganization (.2); revise disclosure statement re same (.4).
06/20/23	Steven N. Serajeddini, P.C.	1.10	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.8); review and analyze same (.3).
06/20/23	Claire Terry	6.10	Review, revise plan (3.9); further revise plan (2.2).
06/20/23	Alex Xuan	5.30	Draft restructuring support agreement (3.5); research re same (1.8).
06/21/23	Conor P. McNamara	0.50	Review, comment on chapter 11 plan structure.
06/21/23	Steven N. Serajeddini, P.C.	1.20	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.8); review and analyze same (.4).
06/22/23	Steven N. Serajeddini, P.C.	1.40	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (1.0); review and analyze same (.4).
06/23/23	Jaimie Fedell	2.50	Review, analyze plan structuring issues.
06/23/23	Conor P. McNamara	0.30	Review, comment on draft of plan.
06/23/23	Steven N. Serajeddini, P.C.	1.50	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.8); review and analyze same (.7).
06/23/23	Claire Terry	1.30	Review, revise plan sponsor agreement.
06/23/23	Steve Toth	0.80	Analyze revised plan sponsor agreement.
06/24/23	Conor P. McNamara	1.80	Review, comment on draft of plan (1.7); correspond with C. Terry re same (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082210
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
06/24/23	Steven N. Serajeddini, P.C.	1.50	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.8); review and analyze same (.7).
06/25/23	Justice Forte	9.20	Review, revise plan of reorganization (7.2); video conference with R. Golden re same (2.0).
06/25/23	Rachel Golden	10.30	Draft plan (3.9); revise same (3.6); correspond with J. Forte re same (.8); conference with J. Forte re same (2.0).
06/26/23	Jaimie Fedell	1.40	Analyze plan structuring issues.
06/26/23	Justice Forte	0.70	Review, analyze plan draft.
06/27/23	Justice Forte	2.10	Review, revise plan of reorganization (1.9); correspond with C. Terry and C. McNamara re same (.2).
06/27/23	Rachel Golden	1.40	Correspond with C. Terry re plan (.1); revise same (1.3).
06/27/23	Claire Terry	2.50	Review, revise chapter 11 plan.
06/28/23	Caitlin A. Kierum	1.60	Revise plan sponsor agreement.
06/29/23	Jaimie Fedell	3.10	Review, analyze business plan issues.
Total		**181.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082211
Client Matter: 54620-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 194,004.00
Total legal services rendered	$ 194,004.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	4.30	735.00	3,160.50
Lindsey Blum	3.60	1,155.00	4,158.00
Andrew M. Cha	8.20	735.00	6,027.00
Michael Y. Chan	16.50	365.00	6,022.50
Matthew Cooper	10.00	315.00	3,150.00
Marta Dudyan	17.50	315.00	5,512.50
Jaimie Fedell	13.20	1,405.00	18,546.00
Isabel Gao	29.60	735.00	21,756.00
Susan D. Golden	1.10	1,475.00	1,622.50
Dave Gremling	3.10	1,155.00	3,580.50
Chad J. Husnick, P.C.	1.40	2,045.00	2,863.00
Melissa Mertz	52.30	995.00	52,038.50
Eric Nyberg	33.00	315.00	10,395.00
Peter Rodriguez	1.00	315.00	315.00
Kelby Roth	49.60	735.00	36,456.00
Veronica Yunlu Shen	8.50	735.00	6,247.50
Ali Mohammad Zarrabi	16.40	735.00	12,054.00
Mason N. Zurek	0.10	995.00	99.50
TOTALS	**269.40**		**$ 194,004.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Melissa Mertz	0.80	Revise K&E billing memorandum (.7); analyze issues re same (.1).
06/02/23	Isabel Gao	0.20	Review, analyze billing memorandum (.1); correspond with M. Mertz re same (.1).
06/02/23	Melissa Mertz	1.80	Revise K&E billing memorandum (1.2); correspond with L. Blum, K&E team re billing and retention updates (.6).
06/05/23	Melissa Mertz	0.60	Analyze issues re K&E conflicts reports (.3); correspond with I. Gao, K&E team re same (.3).
06/06/23	Matthew Cooper	1.00	Organize and prepare parties for conflicts searching.
06/06/23	Isabel Gao	0.80	Conference with M. Mertz, K. Roth re K&E retention application (.5); review, analyze staffing & budget memorandum precedent re same (.3).
06/06/23	Dave Gremling	0.40	Correspond with M. Mertz re K&E retention application, budget and staffing memorandum.
06/06/23	Melissa Mertz	1.80	Correspond with I. Gao re K&E retention issues (.2); conference with I. Gao, K. Roth re same (.5); correspond with L. Blum, K&E team re timekeeping updates (.6); telephone conference with K. Roth re budget and staffing memorandum (.5).
06/06/23	Kelby Roth	3.20	Telephone conference with M. Mertz, I. Gao re K&E retention pleadings (.5); correspond with M. Mertz, I. Gao re same (.1); telephone conference with M. Mertz re budget and staffing memorandum (.5); review, analyze materials, precedent budgets re same (2.1).
06/07/23	Kelby Roth	7.00	Analyze, draft K&E budget and staffing spreadsheet (4.0); review, revise same (2.4); research precedent re same (.4); correspond with M. Mertz re same (.2).
06/08/23	Melissa Mertz	1.70	Telephone conference with K. Roth re budget and staffing (.3); revise budget and staffing spreadsheet (.9); correspond with D. Gremling, K. Roth re same (.5).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/08/23	Kelby Roth	2.50	Telephone conference with M. Mertz re budget and staffing memorandum (.3); review, revise budget and staffing memorandum spreadsheet (2.0); correspond with D. Gremling, M. Mertz re same (.2).
06/09/23	Isabel Gao	1.10	Review, analyze conflicts reports (.3); analyze conflicts issues (.3); draft K&E retention application (.4); correspond with K. Roth re same (.1).
06/09/23	Kelby Roth	1.40	Correspond with D. Gremling, M. Mertz, I. Gao re K&E retention matters (.4); review, revise budget and staffing spreadsheet (.8); correspond with J. Fedell re same (.2).
06/10/23	Isabel Gao	0.70	Draft K&E retention application.
06/11/23	Isabel Gao	2.40	Draft K&E retention application (1.6); review, analyze conflicts reports (.3); draft conflicts report summary chart (.5).
06/11/23	Kelby Roth	0.60	Draft K&E retention application.
06/12/23	Isabel Gao	0.60	Correspond with M. Mertz, K&E conflicts team re conflicts reports (.2); review, revise K&E retention application (.3); correspond with K. Roth, M. Mertz re same (.1).
06/12/23	Dave Gremling	0.80	Review, analyze, and revise budget and staffing memorandum (.5); correspond with K. Roth re same (.3).
06/12/23	Melissa Mertz	2.40	Correspond with K. Roth re budget and staffing memorandum (.4); correspond with K. Roth, K&E team re K&E retention and conflicts matters (.3); review, revise budget and staffing memorandum (.2); review conflicts reports re K&E retention (1.5).
06/12/23	Kelby Roth	4.30	Correspond with J. Fedell, A&M re budget and staffing memorandum (.2); review, analyze proposed budget (.5); draft budget and staffing memorandum (2.9); review, revise K&E retention application (.7).
06/13/23	Matthew Cooper	2.00	Organize and prepare parties for conflicts searching (1.0); research certain parties in interest and related entities (1.0).
06/13/23	Isabel Gao	0.40	Correspond with M. Mertz, K&E team re parties in interest list, conflicts reports (.2); review, analyze same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/13/23	Dave Gremling	0.80	Revise K&E retention application (.4); revise budget and staffing memorandum (.4).
06/13/23	Eric Nyberg	3.50	Organize and prepare parties for conflicts searching for creditors/entities (1.5); research certain parties in interest and related entities (2.0).
06/13/23	Kelby Roth	1.70	Review, revise budget and staffing memorandum (1.4); correspond with J. Fedell, D. Gremling, M. Mertz re same (.3).
06/14/23	Anna Alekseeva	2.10	Review and analyze conflict reports.
06/14/23	Andrew M. Cha	0.30	Correspond with I. Gao and K&E team re conflicts reports.
06/14/23	Michael Y. Chan	5.00	Analyze disclosure of certain parties in interest.
06/14/23	Matthew Cooper	2.00	Organize and prepare parties for conflicts searching (1.5); research debtor entities (.5).
06/14/23	Marta Dudyan	5.50	Research certain parties in interest and related entities.
06/14/23	Isabel Gao	2.10	Review, analyze conflicts reports (1.1); correspond with K. Roth, K&E team re same (.7); conference with K. Roth re same (.3).
06/14/23	Melissa Mertz	1.00	Correspond with I. Gao, K. Roth, D. Gremling, K&E team re KE retention matters, conflicts.
06/14/23	Eric Nyberg	6.50	Organize and prepare parties for conflicts searching (.5); analyze required disclosure of certain parties in interest and related entities (3.9); analyze disclosure of same (2.1).
06/14/23	Kelby Roth	2.60	Review, analyze conflicts reports (1.8); conference with I. Gao re same (.4); correspond with M. Mertz re conflicts workstream staffing (.1); correspond with I. Gao, K&E team re same (.3).
06/14/23	Kelby Roth	0.30	Correspond with Company re budget and staffing memorandum.
06/14/23	Ali Mohammad Zarrabi	3.90	Review, analyze conflicts materials and conflicts memoranda.
06/15/23	Andrew M. Cha	0.50	Telephone conference with I. Gao and K&E team re conflicts review.
06/15/23	Michael Y. Chan	3.50	Analyze disclosure of certain parties in interest and related entities (2.0); research for same (1.5).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/15/23	Matthew Cooper	1.50	Organize and prepare parties for conflicts searching for top 30 creditors (.5); research landlord entities (1.0).
06/15/23	Marta Dudyan	7.50	Research certain creditors, entities (3.8); analyze findings re same (3.7).
06/15/23	Isabel Gao	2.50	Review, analyze conflicts reports (1.6); correspond with K. Roth, K&E team re same (.4); video conference with same re conflicts reports (.5).
06/15/23	Melissa Mertz	1.50	Correspond with D. Gremling, L. Blum, conflicts re parties in interest related issues (.4); analyze issues re same (.6); telephone conference with I. Gao, K&E team re conflicts reports (.5).
06/15/23	Eric Nyberg	6.00	Organize and prepare parties for conflicts searching (1.0); research same (3.5); analyze disclosure of same (1.5).
06/15/23	Peter Rodriguez	1.00	Research utility providers and related entities.
06/15/23	Kelby Roth	2.60	Draft correspondence to I. Gao, K&E team re conflicts review (.5); review, analyze conflicts reports (1.6); telephone conference with I. Gao, K&E team re same (.5).
06/15/23	Veronica Yunlu Shen	3.50	Conference with I. Gao, K. Roth, M. Mertz re conflicts review (.5); review Debtor conflicts reports (3.0).
06/15/23	Ali Mohammad Zarrabi	4.70	Conference with I. Gao, K&E team re conflicts review (.5); review and analyze conflicts materials (3.6); review and analyze conflicts reports (.6).
06/16/23	Anna Alekseeva	2.20	Review and analyze conflict reports.
06/16/23	Andrew M. Cha	2.00	Review, analyze conflicts report re K&E retention application.
06/16/23	Michael Y. Chan	3.50	Analyze disclosure of certain parties in interest and related entities.
06/16/23	Marta Dudyan	4.50	Analyze disclosure of certain parties in interest and related entities (3.8); summarize findings re same (.7).
06/16/23	Isabel Gao	2.20	Review, analyze conflicts reports (1.5); correspond with K. Roth, K&E team re same (.4); telephone conference with M. Mertz, K. Roth re same (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/16/23	Melissa Mertz	3.40	Review, revise K&E retention application (.9); correspond with I. Gao, K. Roth re conflicts matters (.8); correspond with K. Roth, K&E conflicts team re same (.6); analyze issues re same (.8); telephone conference with I. Gao, K. Roth re retention updates (.3).
06/16/23	Eric Nyberg	6.00	Analyze disclosure of certain parties in interest and related entities (3.9); summarize findings re same (2.1).
06/16/23	Kelby Roth	5.90	Telephone conference with M. Mertz, I. Gao re conflicts review (.3); correspond with I. Gao, K&E team re same (.4); review, analyze precedent re same (.3); review, analyze conflicts reports (4.2); correspond with I. Gao, K&E conflicts department re K&E retention application (.2); review, revise K&E retention application (.5).
06/16/23	Veronica Yunlu Shen	5.00	Review, analyze bankruptcy professional conflicts reports (1.2); review, analyze utilities company conflicts reports (1.4); review, analyze vendors conflicts reports (2.1); review, analyze governmental entities conflicts reports (.3).
06/16/23	Ali Mohammad Zarrabi	5.60	Review and analyze conflict report materials, memoranda (3.8); review and analyze conflicts reports (1.8).
06/17/23	Andrew M. Cha	5.40	Review, analyze conflicts reports (2.8); draft summary re disclosures (2.4); telephone conference with M. Mertz re same (.2).
06/17/23	Isabel Gao	4.20	Review, analyze conflicts reports (2.8); correspond with K. Roth, K&E team re same (.3); review, revise K&E retention application (1.1).
06/17/23	Melissa Mertz	0.60	Telephone conference with A. Cha re K&E retention and conflict issues (.2); conference with K. Roth, K&E team re conflicts matters (.4).
06/17/23	Kelby Roth	5.00	Review, analyze conflicts reports (2.1); draft K&E retention application (2.5); correspond with M. Mertz, I. Gao re same (.4).
06/17/23	Ali Mohammad Zarrabi	2.20	Review and analyze conflicts reports.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/18/23	Isabel Gao	3.30	Review, analyze conflict reports (.9); telephone conference with M. Mertz, K. Roth re specific disclosure issues (.5); review, revise K&E retention application (1.7); correspond with K. Roth re same (.2).
06/18/23	Melissa Mertz	2.90	Review, analyze K&E retention analysis (1.7); telephone conference with I. Gao, K. Roth re same (.5); revise K&E retention application (.7).
06/18/23	Kelby Roth	1.30	Telephone conference with M. Mertz, I. Gao re K&E retention application (.5); review, revise K&E retention application (.8).
06/19/23	Isabel Gao	2.10	Review, revise K&E retention application (1.6); correspond with M. Mertz, K. Roth, D. Gremling re same (.4); correspond with A&M team re parties-in-interest list (.1).
06/19/23	Melissa Mertz	5.40	Revise K&E retention application (2.0); correspond with I. Gao, K. Roth re same (.9); correspond with D. Gremling re same (.4); analyze issues re same (2.1).
06/19/23	Kelby Roth	3.10	Review, revise K&E retention application (.2); correspond with M. Mertz, I. Gao, K&E team re same (.3); further review, revise K&E retention application (2.3); correspond with M. Mertz, K&E team re same (.3).
06/20/23	Michael Y. Chan	2.00	Organize and prepare parties for conflicts searching (.7); analyze disclosure of same (.7); draft disclosure schedule for K&E retention application (.6).
06/20/23	Isabel Gao	1.50	Review, revise K&E retention application (1.1); correspond with K. Roth, K&E team re same (.4).
06/20/23	Melissa Mertz	3.40	Correspond with K. Roth, I. Gao re K&E retention issues and updates (1.0); correspond with I. Gao, K&E conflicts department re same (.3); analyze issues re same (1.2); review, revise retention application re same (.9).
06/20/23	Eric Nyberg	5.00	Organize and prepare parties for conflicts searching (1.8); research same (2.3); draft disclosure schedules for declaration in support of K&E retention application (.9).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/20/23	Kelby Roth	0.90	Correspond with M. Mertz, A&M re K&E retention application questions (.2); review, revise K&E retention application (.5); correspond with J. Fedell, K&E team re same (.2).
06/21/23	Isabel Gao	0.40	Correspond with M. Mertz, K&E team re conflicts review (.2); review, analyze conflicts issues (.2).
06/21/23	Eric Nyberg	1.50	Revise disclosure schedules for declaration in support of K&E retention application.
06/22/23	Matthew Cooper	3.50	Organize and prepare parties for conflicts searching (.5); research potential M&A counterparties (3.0).
06/22/23	Jaimie Fedell	1.50	Revise K&E retention application.
06/22/23	Isabel Gao	0.40	Review, revise K&E retention application (.1); correspond with K. Roth, K&E team re same (.1); review, analyze conflict reports (.2).
06/22/23	Melissa Mertz	3.90	Correspond with J. Fedell, K&E team re conflicts and retention updates (.7); draft list of certain potential parties in interest (.9); correspond with K. Roth re same (.4); analyze precedent retention applications (.6); revise K&E retention application (.9); telephone conference with L. Blum, K. Roth re same (.4).
06/22/23	Eric Nyberg	2.50	Analyze disclosure of certain parties in interest and related entities.
06/22/23	Kelby Roth	3.70	Correspond with J. Fedell re K&E retention application revisions (.1); review, revise K&E retention application (.4); correspond with Company re budget and staffing memorandum (.1); correspond with L. Blum, K&E team re specific disclosure precedent (.1); review, analyze precedent re same (1.1); correspond with M. Mertz, I. Gao re same (.3); draft correspondence re potential M&A counter-parties (.3); correspond with M. Mertz, K&E conflicts team re same (.2); correspond with M. Mertz, A&M re list of significant competitors, schedules (.2); review, revise K&E retention application (.7); correspond with M. Mertz, K&E team re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/23/23	Michael Y. Chan	2.50	Draft disclosure schedules for declaration in support of K&E retention application.
06/23/23	Jaimie Fedell	2.00	Review, revise K&E retention application.
06/23/23	Isabel Gao	3.20	Review, revise K&E retention application (2.2); review, analyze conflict reports (.6); correspond with M. Mertz, K&E team re same (.4).
06/23/23	Melissa Mertz	6.80	Revise K&E retention application (1.6); correspond with conflicts team re same (.7); correspond with K. Roth, I. Gao re same (1.0); correspond with J. Fedell re same (.3); correspond with D. Gremling re budget and staffing matters (.3); research re parties in interest list (.4); analyze precedent re same (.5); review, revise parties in interest list (.8); further revise K&E retention application re same (.2); analyze issues re same (1.0).
06/23/23	Eric Nyberg	0.50	Organize and prepare parties for conflicts searching.
06/23/23	Kelby Roth	0.40	Correspond with K. Mariani re conflicts (.1); correspond with M. Mertz, I. Gao re K&E retention application revisions (.2); correspond with M. Mertz, K&E conflicts department re M&A counterparty question (.1).
06/23/23	Mason N. Zurek	0.10	Correspond with M. Mertz, D. Gremling re staffing memorandum.
06/25/23	Isabel Gao	0.70	Review, revise K&E retention application (.5); correspond with M. Mertz, K&E team re same (.2).
06/26/23	Lindsey Blum	0.50	Conference with A&M re redaction issue.
06/26/23	Jaimie Fedell	2.80	Review, revise K&E retention application.
06/26/23	Jaimie Fedell	2.40	Review, analyze retention issues.
06/26/23	Isabel Gao	0.20	Review, analyze K&E retention application (.1); correspond with M. Mertz re motion to seal (.1).
06/26/23	Melissa Mertz	2.70	Revise K&E retention application (.8); correspond with I. Gao, L. Blum re same (.6); research re same (1.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/26/23	Kelby Roth	2.40	Review, revise K&E retention application (.7); correspond with M. Mertz re same (.1); further review, revise same (.3); draft correspondence re same (.1); correspond with S. Golden, A. Yenamandra re same (.2); correspond with J. Fedell re same (.1); further review, revise same (.2); correspond with M. Mertz re conflicts analysis (.2); follow up with K&E conflicts team re same (.2); further review, revise K&E retention application (.2); correspond with J. Fedell re same (.1).
06/27/23	Jaimie Fedell	0.40	Review, revise K&E retention application.
06/27/23	Isabel Gao	0.60	Review, revise K&E retention application (.3); correspond with J. Fedell, K&E team re same (.2); review, analyze issues re motion to seal (.1).
06/27/23	Susan D. Golden	1.10	Review and revise K&E retention application (1.0) and correspond with K. Roth re same (.1).
06/27/23	Eric Nyberg	1.50	Organize and prepare parties for conflicts searching (.5); analyze disclosure of creditors, entities (1.0).
06/28/23	Lindsey Blum	1.60	Review, revise K&E retention application (.5); conference with J. Fedell re same (.6); conference with C. Gill re same (.5).
06/28/23	Jaimie Fedell	2.00	Review, revise K&E retention application.
06/28/23	Melissa Mertz	4.50	Correspond with S. Serajeddini re K&E retention disclosures (.2); telephone conference with L. Blum, Company re K&E retention (.2); revise K&E retention application (2.0); analyze issues re same (1.5); review, revise schedules (.6).
06/28/23	Kelby Roth	0.70	Review, revise K&E retention application (.3); correspond with M. Mertz re same (.2); review, revise addendum to K&E retention letter (.1); correspond with M. Mertz re same (.1).
06/29/23	Lindsey Blum	1.50	Review, analyze issues re retention application.
06/29/23	Chad J. Husnick, P.C.	0.90	Review and revise retention application (.5); conference with J. Fedell, K&E team re same (.4).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082211
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
06/29/23	Melissa Mertz	5.50	Review, revise K&E retention application (2.1); correspond with J. Fedell, K&E team re K&E retention matters (2.2); research issues re same (.7); correspond with Company, J. Fedell, K&E team re budget and staffing memorandum (.5).
06/30/23	Jaimie Fedell	2.10	Conferences with C. Husnick re K&E retention (.4); review, revise same (1.7).
06/30/23	Dave Gremling	1.10	Review, analyze K&E retention application.
06/30/23	Chad J. Husnick, P.C.	0.50	Review and revise K&E retention application.
06/30/23	Melissa Mertz	1.60	Revise K&E retention application (1.2); correspond with J. Fedell, D. Gremling re same (.3); correspond with Company re same (.1).
Total		**269.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082212
Client Matter: 54620-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 148,456.50
Total legal services rendered	$ 148,456.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	24.20	735.00	17,787.00
Lindsey Blum	5.80	1,155.00	6,699.00
Tiffani Chanroo	3.90	995.00	3,880.50
Jaimie Fedell	11.00	1,405.00	15,455.00
Isabel Gao	16.30	735.00	11,980.50
Dave Gremling	45.60	1,155.00	52,668.00
Melissa Mertz	34.80	995.00	34,626.00
Adrian Salmen	5.80	885.00	5,133.00
Tanzila Zomo	0.70	325.00	227.50
TOTALS	**148.10**		**$ 148,456.50**

Description of Legal Services

Date	Name	Hours	Description
06/05/23	Lindsey Blum	1.00	Conference with J. Seal, Company re OCP motion and potential claims.
06/05/23	Tiffani Chanroo	1.30	Conference with D. Gremling, A&M team re ordinary course professionals (1.0); conference and correspond with I. Gao re same (.3).
06/05/23	Dave Gremling	0.80	Correspond with T. Chanroo re OCP retention (.2); review, analyze precedent re same (.6).
06/06/23	Isabel Gao	0.80	Review, analyze issues re ordinary course professional motion (.3); correspond with T. Chanroo re same (.2); office conference with T. Chanroo re same (.3).
06/06/23	Dave Gremling	0.80	Correspond with HSF, A&M, PJT, M. Mertz re non-K&E retention applications and coordination of same.
06/06/23	Dave Gremling	0.70	Analyze OCP issues (.4); correspond with T. Chanroo re same (.3).
06/06/23	Melissa Mertz	0.40	Correspond with PJT, A&M team re professional retention applications.
06/07/23	Anna Alekseeva	2.30	Draft investment banker retention application.
06/07/23	Tiffani Chanroo	2.30	Research re ordinary course professionals (1.6); correspond and telephone conference with D. Gremling re same (.7).
06/07/23	Isabel Gao	0.40	Review, analyze issues re ordinary course professional payment (.1); draft OCP motion (.2); correspond with T. Chanroo re same (.1).
06/07/23	Dave Gremling	1.10	Revise draft OCP motion (.9); correspond with I. Gao re same (.2).
06/07/23	Dave Gremling	1.20	Review, revise A&M retention application (.4); correspond with M. Mertz, K&E team re same (.2); analyze issues re OCP list (.4); revise motion re same (.2).
06/07/23	Melissa Mertz	1.60	Revise A&M fee application (.8); correspond with A. Alekseeva re non-K&E professional retentions (.3); coordinate non-K&E retention matters (.5).
06/07/23	Tanzila Zomo	0.20	Draft ordinary course professionals retention motion.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/08/23	Anna Alekseeva	7.10	Draft investment banker retention application (1.0); draft Australian counsel retention application (6.1).
06/08/23	Isabel Gao	2.10	Draft, revise OCP motion (1.9); correspond with T. Chanroo re same (.2).
06/08/23	Melissa Mertz	1.40	Revise A&M fee application (1.1); correspond with A. Alekseeva re non-K&E professional retentions (.3).
06/08/23	Tanzila Zomo	0.50	Research precedent re ordinary course retentions.
06/09/23	Anna Alekseeva	5.90	Research billing requirements for Australian counsel (2.6); correspond with D. Gremling and M. Mertz re same (1); correspond with J. Fedell re same (.5); review and revise Australian counsel retention application (1.8).
06/10/23	Isabel Gao	0.40	Review, revise OCP motion (.3); correspond with D. Gremling re same (.1).
06/10/23	Dave Gremling	1.20	Revise OCP motion (.5); correspond with I. Gao, A&M team re same (.7).
06/11/23	Isabel Gao	0.90	Review, revise OCP motion (.5); correspond with J. Fedell, D. Gremling re same (.2); correspond with A&M team re OCP compensation issues (.2).
06/11/23	Dave Gremling	0.70	Correspond with I. Gao, K&E, A&M team re OCP caps (.3); review, revise motion re same (.4).
06/12/23	Isabel Gao	0.10	Review, analyze OCP schedule.
06/12/23	Dave Gremling	0.90	Analyze issues re OCP list (.4); revise motion re same (.2); correspond with I. Gao, M. Mertz, K&E team re same (.3).
06/12/23	Melissa Mertz	0.50	Correspond with PJT team re retention issues (.3); correspond with A&M team re same (.2).
06/12/23	Adrian Salmen	1.80	Review K&K retention letter.
06/13/23	Anna Alekseeva	3.40	Research precedent indemnification agreement (2.2); review and revise investment banker retention application (1.2).
06/13/23	Jaimie Fedell	1.30	Conference with K&K team re engagement (.5); revise engagement letter (.8).
06/13/23	Isabel Gao	2.00	Draft summary chart re OCP caps (1.7); correspond with D. Gremling, J. Fedell re same (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/13/23	Dave Gremling	1.70	Review, revise A&M, PJT retention applications (.8); revise OCP motion (.4); correspond with I. Gao, A&M, Company re OCPs (.5).
06/13/23	Melissa Mertz	5.10	Correspond with L. Blum, K&K team re retention (.4); draft A&M retention application (1.4); research precedent re same (.7); review, revise PJT retention application (1.2) research precedent re same (.8); telephone conference with J. Fedell, K&E team, K&K team, Company re retention, updates (.6).
06/13/23	Adrian Salmen	2.10	Revise K&K retention letter (1.1); correspond with Company, L. Blum, K&E team re same (.4); conference with L. Blum, K&E team, K&K team re retention (.6).
06/14/23	Anna Alekseeva	1.60	Review and analyze investment banker identification agreement (.5); review and revise investment banker retention application (.3); correspond with M. Mertz re same (.2); research precedent investment banker retentions (.6).
06/14/23	Melissa Mertz	1.50	Correspond with D. Gremling, K&E team re non-K&E professional retention issues (.3); review, revise PJT retention application (.5); correspond with A. Alekseeva re same (.1); revise A&M retention application (.4); correspond with same re same (.2).
06/14/23	Adrian Salmen	0.60	Correspond with Company re retention letters (.3); review, revise Katten retention letter (.3).
06/15/23	Dave Gremling	1.10	Review, revise PJT retention application (.4); correspond with M. Mertz, K&E team re same (.2); analyze issues re OCP list (.2); revise motion re same (.3).
06/15/23	Melissa Mertz	2.10	Correspond with HSF re retention issues (.3); revise HSF retention application (.8); research precedent special foreign counsel retention applications (.5); correspond with PJT team re retention issues (.2); correspond with A&M team re parties in interest issues (.3).
06/15/23	Adrian Salmen	1.00	Review, revise Katten retention letter (.8); correspond with L. Blum, K&E team, Company re same (.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/16/23	Anna Alekseeva	3.90	Review and revise Australian counsel retention application (3.3); correspond with M. Mertz re same (.1); research support declaration precedent (.5).
06/16/23	Isabel Gao	0.50	Correspond with D. Gremling, T. Chanroo re OCP caps (.3), summarize precedent re same (.2).
06/16/23	Melissa Mertz	1.80	Revise HSF retention application (.8); telephone conference with D. Xu (K&K) re conflicts and retention issues (.2); correspond with A&M team re parties in interest issues (.3); telephone conference with C. Sigman (A&M) re same (.2); correspond with PJT team re retention issues (.3).
06/18/23	Isabel Gao	0.60	Correspond with D. Gremling, J. Fedell re OCP motion (.3); review, revise OCP motion (.3).
06/19/23	Jaimie Fedell	1.20	Revise OCP motion (.5); analyze issues re same (.7).
06/19/23	Isabel Gao	0.40	Correspond with J. Fedell re OCP motion (.1); review, revise same (.3).
06/19/23	Dave Gremling	2.50	Review, revise OCP motion (.8); analyze issues re same (.8); correspond with I. Gao, K&E team, A&M teams re same (.4); conference with K&E, HSF teams re retention application (.5).
06/19/23	Melissa Mertz	0.90	Telephone conference with D. Gremling, HSF team re retention issues (.3); review, revise HSF retention application (.6).
06/20/23	Lindsey Blum	0.80	Conference with Company re OCP questions.
06/20/23	Jaimie Fedell	2.80	Conferences re OCP process (1.8); analyze issues re same (1.0).
06/20/23	Isabel Gao	0.50	Review, analyze issues re declaration of disinterestedness (.3); correspond with D. Gremling re same (.1); correspond with D. Gremling, J. Fedell re OCP lists (.1).
06/20/23	Dave Gremling	5.00	Review, analyze OCP motion (.4); correspond with I. Gao re same (.2); review, analyze list of OCPs (.9); correspond with J. Fedell, A&M, Company reams re same (.3); multiple conferences with same re same (1.0); summarize procedures re same (1.2); analyze issues re same (1.0).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/20/23	Melissa Mertz	1.00	Correspond with Katten team, L. Blum, K&E team re Katten retention issues (.3); correspond with KPMG re retention issues (.1); correspond with A&M team re retention issues and deadlines (.2); correspond with A&M team re parties in interest questions (.4).
06/20/23	Adrian Salmen	0.30	Review, analyze Katten engagement letter (.2); correspond with Company re same (.1).
06/21/23	Jaimie Fedell	3.40	Conferences with PWC re retention (1.5); review, analyze issues re same (.9); correspond with L. Blum, D. Gremling, K&E team re same (1.0).
06/21/23	Isabel Gao	0.20	Review, analyze issues re OCP lists (.1); correspond with A&M team re same (.1).
06/21/23	Dave Gremling	4.00	Analyze issues re OCPs (2.0); review, analyze motion re same (1.5); correspond with J. Fedell, K&E, A&M Company teams re same (.5).
06/21/23	Melissa Mertz	1.00	Telephone conference with L. Blum, K&E team, Katten team re retention and updates (.9); correspond with Katten team re sane (.1).
06/22/23	Tiffani Chanroo	0.30	Conference with A&M re ordinary course professionals.
06/22/23	Isabel Gao	1.60	Review, analyze issues re ordinary course professionals retention (.3); correspond with D. Gremling, K&E team re same (.2); video conference with A&M team re same (.5); review, revise OCP motion (.4); correspond with Akin team, Kramer team re same (.2).
06/22/23	Dave Gremling	2.10	Analyze issues re OCPs (.9); review, analyze motion re same (.9); correspond with I. Gao, K&E, A&M Company teams re same (.3).
06/22/23	Melissa Mertz	1.50	Correspond with J. Fedell, D. Gremling, A&M team re professional retentions and related issues (.7); correspond with non-K&E professionals re parties in interest list, updates (.4); correspond with A&M team re parties in interest matters (.4).
06/23/23	Isabel Gao	1.40	Correspond with Akin team, Kramer team re OCP motion (.3); telephone conference with A&M team re same (.3); review, analyze issues re OCP cap (.4); review, revise OCP motion (.4).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/23/23	Dave Gremling	3.20	Analyze issues re OCPs (1.4); review, analyze motion re same (1.4); correspond with I. Gao, K&E, A&M Company teams re same (.4).
06/23/23	Melissa Mertz	0.90	Correspond with non-K&E professionals re updated parties in interest list and related issues.
06/25/23	Isabel Gao	0.80	Correspond with A&M team re OCP motion (.1); review, comment on OCP communication strategy (.5); correspond with D. Gremling, K&E team re same (.2).
06/26/23	Jaimie Fedell	1.50	Telephone conference with M. Mertz, K&E team, A&M team re parties in interest matters (.2); correspond with D. Gremling, K&E team re OCP issues (1.3).
06/26/23	Isabel Gao	0.50	Review, analyze correspondence re OCP communication strategy (.2); correspond with A&M team, Company re same (.2); draft OCP declaration tracker (.1).
06/26/23	Melissa Mertz	0.20	Telephone conference with J. Fedell, K&E team, A&M team re parties in interest matters.
06/27/23	Isabel Gao	2.10	Draft declaration of disinterestedness tracker (1.5); correspond with D. Gremling, Company re same (.2); correspond with OCP re declaration (.4).
06/27/23	Dave Gremling	3.20	Correspond with I. Gao, K&E team, A&M team, Company re ordinary course professionals and declarations of disinterestedness (1.6); analyze issues re same (1.6).
06/27/23	Melissa Mertz	2.00	Correspond with K&K team re retention matters (.4); correspond with JW team re parties in interest and related matters (.3); research precedent re same (.7); analyze issues re same (.4); telephone conference with K&K team re retention matters (.2).
06/28/23	Lindsey Blum	1.50	Review, analyze issues re retention applications.
06/28/23	Jaimie Fedell	0.80	Correspond with D. Gremling, K&E team re retention applications.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/28/23	Isabel Gao	0.60	Review, revise declaration of disinterestedness tracker (.2); correspond with D. Gremling, T. Chanroo re OCP communication strategy (.2); review, analyze issues re OCP prepetition payment (.2).
06/28/23	Dave Gremling	3.70	Correspond with I. Gao, K&E team, Company, Akin, Kramer, and U.S. Trustee teams re ordinary course professionals motion (.9); review and revise same (.5); correspond with Company, A&M team re declarations of disinterestedness for OCPs (1.6); review, revise A&M, PJT retention applications (.7).
06/28/23	Melissa Mertz	5.10	Correspond with K&K re retention application (.4); review, revise A&M retention application (1.2); review, revise PJT retention application (1.1); telephone conference with C. Sigman (A&M) re parties in interest (.3); draft summary of parties in interest updates (.5); correspond with PJT, A&M, HSF, JW, Katten, and K&K teams re retention issues (1.6).
06/29/23	Isabel Gao	0.40	Correspond with A&M team re declaration of disinterestedness (.1); review, revise tracker re same (.3).
06/29/23	Dave Gremling	4.00	Correspond with I. Gao, K&E team, Company, Akin, Kramer, and U.S. Trustee teams re ordinary course professionals motion (1.4); review and revise same (1.3); correspond with Company, A&M team re declarations of disinterestedness for OCPs (.8); review, revise A&M, PJT retention applications (.5).
06/29/23	Melissa Mertz	3.10	Correspond with K&K re retention matters (.6); correspond with HSF team re retention (.3); correspond with non-K&E professionals re retention issues (1.4); analyze issues re same (.8).
06/30/23	Lindsey Blum	2.50	Review, revise retention applications.
06/30/23	Dave Gremling	5.90	Correspond with I. Gao, K&E team, Company, Akin, Kramer and UST teams re ordinary course professionals motion (2.8); review and revise same (1.1); correspond with Company, A&M team re declarations of disinterestedness for OCPs (1.5); coordinate filing of same (.5).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082212
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
06/30/23	Dave Gremling	1.80	Review, analyze A&M and PJT retention applications.
06/30/23	Melissa Mertz	4.70	Revise and compile PJT retention application (.9); correspond with PJT team re same (.3); revise and compile A&M retention application (.8); correspond with A&M team re same (.4); correspond with HSF team re retention application (.5); revise same (1.0); correspond with Katten re retention application (.4); correspond with K&K re retention application (.4).
Total		**148.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082213
Client Matter: 54620-21

In the Matter of Tax Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 215,401.00
Total legal services rendered	$ 215,401.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	5.00	995.00	4,975.00
Hugo Coleman	20.20	1,075.00	21,715.00
Meg Dewar	54.50	1,535.00	83,657.50
Katherine Karnosh	26.30	935.00	24,590.50
Library Factual Research	1.00	445.00	445.00
Mavnick Nerwal	5.40	2,045.00	11,043.00
Alexander Piggot	14.00	775.00	10,850.00
Anthony Vincenzo Sexton, P.C.	6.60	1,680.00	11,088.00
Alan Walker	24.60	1,685.00	41,451.00
Alex Xuan	7.60	735.00	5,586.00
TOTALS	**165.20**		**$ 215,401.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Meg Dewar	11.10	Review and revise DIP order (.5); review and analyze DIP credit agreement (2.8); revise same (4.0); telephone conferences with A. Witt and A. Walker re same (.7); telephone conferences with Sidley re agent withholding forms (1.0); conference with A. Witt, K&E team, Akin, Sidley, A&M, PJT and Houlihan re open issues in credit agreement (1.0); draft update to Company re same (.8); telephone conference with Akin tax re agent withholding forms covenant (.3).
06/01/23	Katherine Karnosh	0.30	Telephone conference with M. Dewar, K. Jacobs, D. Yousefy, M. Buich, C. Howe re DIP Credit Agreement.
06/01/23	Anthony Vincenzo Sexton, P.C.	1.00	Review and revise DIP Credit Agreement.
06/02/23	Hugo Coleman	1.70	Coordinate re QPP certificate (.6); conference with Akin tax, K&E team re ClearPar tax requests (1.1).
06/02/23	Meg Dewar	0.70	Correspond with Company and A. Sexton re DIP funding covenants and related orders.
06/04/23	Hugo Coleman	0.50	Review, revise QPP certificate.
06/05/23	Hugo Coleman	0.50	Correspond with Akin re QPP certificates and ClearPar update.
06/05/23	Meg Dewar	1.90	Review, analyze tax inquiries re DIP financing (.3); conference with K. Karnosh, Company and A&M team re tax workstreams (1.2); telephone conference with K. Karnosh re same (.1); review and revise DIP syndication procedures re tax considerations (.3).
06/05/23	Katherine Karnosh	3.20	Review, analyze hedging materials re tax considerations (1.2); telephone conference with M. Dewar, B. Salvaris, K. Jacobs, D. Yousefy re DIP issues (1.2); correspond with M. Dewar, K&E team re same (.8).
06/05/23	Mavnick Nerwal	1.00	Correspond with H. Coleman, K&E team re QPP.
06/05/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with M. Dewar, K&E team re tax analysis and cash flow issues.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/05/23	Alan Walker	0.30	Review and analyze QPP certificate for lenders.
06/05/23	Alex Xuan	6.70	Research re letter of request to Australian court (5.2); summarize NOL order and procedure (1.2); correspond with D. Gremling, K&E team re same (.3).
06/06/23	Hugo Coleman	1.50	Review and analyze draft syndication procedures and subscription form.
06/06/23	Meg Dewar	2.50	Draft summary of open issues re tax workstreams (1.1); telephone conference with L. Blum re same (.2); correspond with L. Blum, K&E team re tax workstreams (.9); conference with A. Sexton re same (.3).
06/06/23	Katherine Karnosh	0.30	Correspond with M. Dewar, K&E team re adequate protection package, intercompany obligations.
06/06/23	Anthony Vincenzo Sexton, P.C.	0.50	Correspond with K. Karnosh, K&E team re intercompany claim issues.
06/06/23	Alan Walker	1.50	Review and analyze DIP documents re syndication process (1.0); analyze UK tax position re FX on DIP loan (.5).
06/07/23	Hugo Coleman	0.30	Correspond with Company re DIP Loans.
06/07/23	Meg Dewar	2.60	Correspond with Company re Kroll prepayment notice (.1); draft summary of updates on tax workstreams and issues re cash movements (.6); video conference with A. Sexton, A&M tax and Company re tax workstreams (.5); correspond with A&M, Company, D. Vaczy re proposed asset sale transactions (.4); correspond with A&M tax re workstreams (.3); review and analyze amended drafts of DIP term sheet and backstop commitment letter (.4); review and analyze DIP credit agreement re tax consequences (.3).
06/07/23	Katherine Karnosh	0.80	Correspond with M. Dewar, K&E team re DIP issues.
06/07/23	Anthony Vincenzo Sexton, P.C.	0.90	Telephone conference with Company and M. Dewar, K&E team re tax and cash flow issues (.5); correspond with D. Gremling, K&E team re equity trading motion issue (.1); review and analyze DIP issues (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/07/23	Alan Walker	0.80	Review and analyze UK tax aspects of DIP loans.
06/08/23	Hugo Coleman	1.60	Telephone conference with M. Dewar, K&E teams re tax considerations (.6); prepare for same (.2); office conference with A. Walker re tax interests considerations (.3); research re short-term interest summary (.2); review updated syndication procedures (.3).
06/08/23	Meg Dewar	3.80	Conference with A. Walker, H. Coleman, and Company re tax considerations (.6); conference with A. Sexton and K. Karnosh re outstanding items (.4); review and revise DIP syndication proceedings re tax considerations (1.1); analyze roll-up mechanics in DIP credit agreement, tax issues re same (1.2); video conference with A. Sexton, K&E team re plan structure (.3); correspond with Company re same (.2).
06/08/23	Katherine Karnosh	1.70	Conference with M. Dewar, A. Sexton re DIP roll-up mechanics (.3); review DIP mechanics (1.4).
06/08/23	Anthony Vincenzo Sexton, P.C.	0.90	Conference with K. Karnosh, K&E team re deal status (.3); telephone conference with M. Dewar, K&E team re plan structure (.3); correspond with D. Dewar, K&E team re tax analysis (.3).
06/08/23	Alan Walker	1.50	Prepare for conference with Company tax team re FX issues on DIP loan (.5); participate in same (.5); correspond with H. Coleman re write up for UK withholding tax analysis (.5).
06/09/23	Hugo Coleman	2.00	Research and draft DIP summary re UK issues.
06/09/23	Meg Dewar	1.20	Conference with A. Sexton, K&E team re proposed asset sales (.4); draft summary of tax consequences re interest (.8).
06/09/23	Katherine Karnosh	1.20	Draft summary of interest accrual and deductibility.
06/09/23	Anthony Vincenzo Sexton, P.C.	0.40	Telephone conference with M. Dewar, K&E team re sale process.
06/09/23	Alan Walker	0.20	Review and analyze amendments to syndication documentation re UK tax issues.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/12/23	Hugo Coleman	0.10	Review and analyze Company's request re interest on debt tax summary.
06/12/23	Meg Dewar	0.70	Conference with Company and A&M team re tax workstreams (.5); correspond with A&M re same (.2).
06/12/23	Katherine Karnosh	0.20	Draft explanation of interest accruals post-petition.
06/12/23	Mavnick Nerwal	0.50	Correspond with H. Coleman re tax function post-closing requests.
06/13/23	Hugo Coleman	3.00	Research re DIP UK issues (1.5); draft summary re same (1.5).
06/13/23	Mavnick Nerwal	1.20	Correspond with J. Nestor, K&E team re UK withholding tax analysis.
06/13/23	Alan Walker	1.00	Review and analyze treatment of interest accrual in Chapter 11.
06/14/23	Hugo Coleman	1.50	Review and revise short-term interest UK withholding tax summary.
06/14/23	Katherine Karnosh	0.70	Draft summary of treatment of interest post-petition.
06/14/23	Katherine Karnosh	5.80	Review and revise plan sponsor agreement for sale of US business.
06/14/23	Mavnick Nerwal	1.50	Review, revise UK withholding tax note (1.1); correspond with H. Coleman, A. Walker (.4).
06/14/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with D. Gremling, K&E team re tax issues.
06/14/23	Alan Walker	1.50	Review and analyze UK withholding tax position on DIP Loans.
06/14/23	Alex Xuan	0.90	Research re stock buyback (.6); correspond with D. Gremling re same (.3).
06/15/23	Hugo Coleman	4.30	Research re short term interest analysis (4.0); reviewing updates to DIP (.3).
06/15/23	Meg Dewar	1.10	Review and analyze plan sponsor agreement re tax issues.
06/15/23	Katherine Karnosh	0.80	Revise purchase agreement for sale of US business.
06/15/23	Mavnick Nerwal	0.20	Correspond with H. Coleman re withholding tax.
06/15/23	Alan Walker	0.30	Review and analyze revisions to DIP credit agreement.
06/16/23	Anthony Vincenzo Sexton, P.C.	0.30	Review and analyze credit agreement issues.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/17/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze U.S. purchase agreement re tax issues.
06/17/23	Alan Walker	0.30	Correspond with M. Dewar, K&E team renew money DIP debt allocation.
06/19/23	Meg Dewar	2.70	Correspond with D. Love and Company re DIP facility and review documents re same (.5); review and provide tax comments to plan sponsor agreement (.8); conference with A&M and Company re tax workstreams (.7); correspond with A. Walker, A. Sexton, K. Karnosh, K&E team re same (.7).
06/19/23	Katherine Karnosh	1.30	Revise purchase agreement for sale of US business.
06/20/23	Hugo Coleman	1.30	Conference with A. Walker, K&E team re sale of US business (.7); correspond with A. Walker, K&E team re same (.6).
06/20/23	Meg Dewar	1.70	Correspond with A. Walker and A. Sexton re DIP funding structure (.5); correspond with Company re outstanding tax workstreams (.3); correspond with A. Walker and A. Sexton re U.S. sale agreement (.1); review and analyze tax interest summary (.8).
06/20/23	Katherine Karnosh	1.40	Review and analyze US tax withholding forms for DIP lenders (.1); correspond with D. Vaczy, K&E team re purchase agreement for sale of U.S. business (.6); revise summary of interest treatment (.7).
06/20/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and revise interest treatment summary (.3); review credit agreement issues (.1).
06/20/23	Alan Walker	1.50	Review and analyze of separation agreement for U.S. business re UK tax issues.
06/21/23	Hugo Coleman	0.20	Correspond with A. Walker re UK tax issues.
06/21/23	Meg Dewar	2.30	Conference with Company and A&M re tax workstreams (.5); correspond with A. Witt, K&E team re tax matters related to DIP (1.5); correspond with A. Sexton, K&E team re proposed sale transaction and advisor engagement (.3).
06/21/23	Alexander Piggot	0.50	Correspond with A. Walker re work in process (.2); coordinate telephone conference with Company re same (.2); review, analyze correspondence from A. Walker (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/21/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze interest accrual issues (.2); analyze withholding issues (.2).
06/21/23	Alan Walker	2.70	Review and analyze UK tax treatment of interest on pre-petition debt (1.2); draft summary of analysis UK tax issues (1.5).
06/22/23	Hugo Coleman	0.30	Review, analyze updated short term-interest summary note.
06/22/23	Meg Dewar	2.20	Correspond with Company and Kroll re DIP lender tax withholding forms (.7); conference with A. Sexton re same (.1); correspond with A. Sexton, K&E team, re retaining tax advisors (.5); review and analyze interest payment mechanics under the credit agreement (.5); correspond with Company re same (.4).
06/22/23	Alexander Piggot	4.00	Telephone conference with Company re proposed US group sale structure (.2); analyze UK substantial shareholding analysis (.2); conference with A Walker re same (.3); correspond with Company re GC group structure (.5); review, revise purchase agreement (.8); correspond with A. Walker re same (.8); review, analyze correspondence from J. Nester, K&E team same (.5); review, analyze QPP certificates (.4); correspond with A. Walker and H. Coleman re same (.3).
06/22/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze issues re Australia analysis.
06/22/23	Alan Walker	1.00	Telephone conference with Company re UK tax issues re U.S. business sale (.7); correspond with Company re same (.3).
06/23/23	Hugo Coleman	0.20	Correspond with A. Walker re UK tax issues.
06/23/23	Meg Dewar	0.50	Draft summary re UK withholding analysis (.2); conference with A. Walker, K. Karnosh and A. Piggot re potential US sale and related tax issues (.3).
06/23/23	Katherine Karnosh	1.10	Telephone conference with A. Walker, M. Dewar, A. Piggot re sale of U.S. business structure, purchase agreement (.3); draft structure slide for sale of US business (.8).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/23/23	Alexander Piggot	1.70	Telephone conference with A. Sexton, K&E team re US group sale structuring (.3); correspond with Company re LLCs in US group (.3); update purchase agreement mark-up (.3); review, analyze correspondence from J. Nester, K&E team (.2); review, analyze UK tax yearly interest memorandum (.4); review, analyze correspondence from A Walker, K&E team re same (.2).
06/23/23	Alan Walker	2.00	Draft UK tax analysis of DIP loans (1.1); telephone conference with M. Dewar, K. Karnosh, K&E team re U.S. sale process (.3); review, analyze U.S. sale purchase agreement (.6).
06/26/23	Hugo Coleman	0.20	Correspond with A. Walker re UK tax issues.
06/26/23	Meg Dewar	3.90	Review and analyze Company's questions re interest payment mechanics under the DIP (1.2); correspond with A. Witt and K&E team re same (.8); conference with Company and A&M re tax workstreams (.7); review and provide comments to UK withholding tax summary (1.2).
06/26/23	Katherine Karnosh	2.60	Draft structure chart re sale of U.S. business (.8); review and revise memorandum re UK tax withholding on DIP loan (1.3); review and analyze questions re US tax withholding forms (.5).
06/26/23	Library Factual Research	1.00	Research re intellectual property litigation.
06/26/23	Alan Walker	2.50	Review and analyze UK tax issues re revised roll up mechanics (.5); correspond with K. Karnosh, K&E team re same (.5); review and analyze separation agreement re U.S. asset sale (1.5).
06/27/23	Hugo Coleman	0.30	Correspond with A. Walker re UK tax issues.
06/27/23	Meg Dewar	3.00	Correspond with Company, A. Witt, K&E team re interest payments (.7); correspond with Company re lender US withholding forms (.4); correspond with A. Walker re intercompany charges (.4); conference with A. Witt, D. Love, Akin and Sidley re interest payments on new money and roll-up loans (.7); correspond with A. Sexton, Kroll and Company re same (.8).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/27/23	Katherine Karnosh	2.50	Review and analyze questions re U.S. withholding tax forms (1.1); telephone conference with M. Dewar, Akin team, Kroll team, Sidley team re interest payments issues (.6); review joint liability for UK withholding tax memo (.8).
06/27/23	Alexander Piggot	2.20	Review, revise purchase agreement (1.1); correspond with A. Sexton, K&E team re same (.2); correspond with same re structural issues (.9).
06/27/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and analyze interest payment issues.
06/27/23	Alan Walker	4.00	Telephone conference with K. Karnosh, Akin Gump re UK tax implications of DIP interest (.6); prepare for same (.4); correspond with K. Karnosh, K&E team re same (.5); review and revise draft withholding tax memorandum (1.0); review and analyze Company's question re UK VAT on intra group fees (1.0); review and analyze US sale agreement (.5).
06/28/23	Tiffani Chanroo	3.50	Research, analyze issues re capital gains tax (2.3); review summary re same (.6); correspond with J. Forte re same (.6).
06/28/23	Hugo Coleman	0.30	Correspond with A. Walker re UK tax issues.
06/28/23	Meg Dewar	3.60	Review and analyze updates re interest payment notices (.2); review and provide U.S. tax comments to U.S. sale agreement (.6); conference with A&M tax and Company re tax workstreams (1.0); correspond with D. Vaczy, K&E team re U.S. sale transactions (.7); correspond with Kroll and Akin re lender withholding forms (1.1).
06/28/23	Katherine Karnosh	1.80	Review and revise purchase agreement for sale of US business.
06/28/23	Mavnick Nerwal	0.50	Review, analyze correspondence re withholding tax memorandum.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/28/23	Alexander Piggot	1.70	Correspond re management recharge VAT query with A. Walker (.3); correspond with A. Walker re same (.3); analyze anti-avoidance position of management recharge proposal (.3); review, analyze relevant case law and legislation re same (.3); review, analyze A. Sexton, K&E team comments and queries re purchase agreement (.3); correspond with A. Walker re same (.2).
06/28/23	Anthony Vincenzo Sexton, P.C.	0.30	Correspond with M. Dewar, K&E team re withholding issues.
06/28/23	Alan Walker	2.50	Review and analyze questions re VAT on internal management fee recharges (2.0); correspond with M. Dewar, U.S. tax team re U.S. business sale documentation (.5).
06/29/23	Tiffani Chanroo	1.50	Correspond with J. Forte re capital gains tax research (.7); analyze issues re same (.8).
06/29/23	Hugo Coleman	0.20	Correspond with A. Walker re UK tax issues.
06/29/23	Meg Dewar	4.80	Review and revise U.S. business sale agreement re tax considerations (.7); correspond with Kroll re new money interest payment (.3); review and analyze changes to backstop commitment letter (.3); review and analyze tax considerations re intercompany charges (.3); correspond with A. Walker and Company re same (.3); review and revise amended credit agreement re tax considerations (1.2); conference with Company re outstanding tax workstreams and related considerations (.7); correspond with A. Sexton, K&E team, Akin and Kroll re same (1.0).
06/29/23	Katherine Karnosh	0.60	Review and revise DIP credit agreement.
06/29/23	Mavnick Nerwal	0.50	Review, analyze correspondence re SPA.
06/29/23	Alexander Piggot	2.70	Review, analyze management recharge VAT analysis (1.2); review, analyze relevant legislation and case law re same (.8); draft summary re same (.4); review, analyze correspondence from A. Walker re same (.3).
06/29/23	Anthony Vincenzo Sexton, P.C.	0.30	Correspond with M. Dewar, K&E team re withholding issues.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082213
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
06/29/23	Alan Walker	1.00	Review and analyze Company query re adjustment to intra group management fees (.5); review and analyze U.S. business sale separation agreement (.5).
06/30/23	Hugo Coleman	0.20	Correspond with A. Walker re UK tax issues.
06/30/23	Meg Dewar	4.20	Conference with Company re outstanding tax workstreams (1.0); correspond with A. Sexton, K&E team, Kroll, Company and Akin re considerations for interest payments (1.5); telephone conference with D. Witt and Akin re tax comments to credit agreement (.5); correspond with Company and Akin re same (1.0); review and provide tax comments to amended credit agreement (.2).
06/30/23	Alexander Piggot	1.20	Correspond with A. Walker re management recharge VAT position (.2); review, analyze purchase agreement (.3); draft VAT provision in purchase agreement (.2); correspond with A. Walker and A. Sexton, K&E team re same (.3); correspond with A. Walker and H. Coleman re next steps (.2).
Total		**165.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082214
Client Matter: 54620-22

In the Matter of Non-Working Travel

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 8,548.00
Total legal services rendered	$ 8,548.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082214
Genesis Care Pty Ltd Matter Number: 54620-22
Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Joanna Aybar	3.20	395.00	1,264.00
Lindsey Blum	2.00	1,155.00	2,310.00
Jaimie Fedell	1.50	1,405.00	2,107.50
Gabrielle Christine Reardon	1.60	735.00	1,176.00
Kelby Roth	2.30	735.00	1,690.50
TOTALS	**10.60**		**$ 8,548.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082214
Genesis Care Pty Ltd Matter Number: 54620-22
Non-Working Travel

Description of Legal Services

Date	Name	Hours	Description
06/02/23	Joanna Aybar	3.20	Travel from New York, NY to Chicago, IL re chapter 11 filing (billed at half time).
06/02/23	Lindsey Blum	2.00	Travel from New York, NY to Chicago, IL after chapter 11 filing (billed at half time).
06/02/23	Jaimie Fedell	1.50	Travel from New York, NY to Chicago, IL after chapter 11 filing (billed at half time).
06/02/23	Gabrielle Christine Reardon	1.60	Travel from New York, NY to Chicago, IL after chapter 11 filing (billed at half time).
06/02/23	Kelby Roth	2.30	Travel from New York, NY to Chicago, IL after chapter 11 filing (billed at half time).
Total		**10.60**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082215
Client Matter: 54620-23

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 7,534.00
Total legal services rendered	$ 7,534.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082215
Genesis Care Pty Ltd Matter Number: 54620-23
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	0.90	995.00	895.50
Susan D. Golden	0.50	1,475.00	737.50
Dave Gremling	3.90	1,155.00	4,504.50
Gabrielle Christine Reardon	0.40	735.00	294.00
Alex Xuan	1.50	735.00	1,102.50
TOTALS	**7.20**		**$ 7,534.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082215
Genesis Care Pty Ltd Matter Number: 54620-23
U.S. Trustee Communications & Reporting

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Susan D. Golden	0.50	Telephone conference with T. Chanroo re U.S. Trustee comments to creditor matrix motion and response.
06/12/23	Dave Gremling	1.10	Analyze issues re initial debtor interview requests (.5); draft responses re same (.6).
06/16/23	Alex Xuan	0.30	Correspond with D. Gremling, T. Chanroo, JW team re 341 meeting.
06/20/23	Alex Xuan	0.50	Correspond with T. Chanroo, K&E team, JW team re 341 meeting.
06/20/23	Alex Xuan	0.70	Review and draft summary re reporting obligations.
06/26/23	Dave Gremling	1.60	Prepare for initial debtor interview (.8); draft responses re same (.5); correspond with A&M team re same (.3).
06/29/23	Tiffani Chanroo	0.90	Take notes re initial Debtor interview.
06/29/23	Dave Gremling	1.20	Prepare for and participate in initial debtor interview (.8); draft summary of same (.4).
06/30/23	Gabrielle Christine Reardon	0.40	Correspond with U.S. Trustee re wages, taxes, and insurance reporting.
Total		**7.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082216
Client Matter: 54620-24

In the Matter of Vendor and Supplier Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 174,742.00
Total legal services rendered	$ 174,742.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	16.20	735.00	11,907.00
Lindsey Blum	41.50	1,155.00	47,932.50
Jaimie Fedell	7.00	1,405.00	9,835.00
Justice Forte	9.70	735.00	7,129.50
Rachel Golden	18.20	735.00	13,377.00
Dave Gremling	13.10	1,155.00	15,130.50
Kelby Roth	28.60	735.00	21,021.00
Adrian Salmen	14.90	885.00	13,186.50
Claire Terry	35.40	995.00	35,223.00
TOTALS	**184.60**		**$ 174,742.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Description of Legal Services

Date	Name	Hours	Description
06/02/23	Jaimie Fedell	2.40	Review, analyze vendor inquiries (1.5); correspond with L Blum, K&E team re same (.9).
06/02/23	Justice Forte	0.30	Telephone conference with R. Golden re vendor outbounds.
06/02/23	Rachel Golden	0.80	Correspond with L. Blum re vendor inbounds (.1); correspond with L. Blum, A&M team re same (.2); correspond with L. Blum, vendor counsel re same (.2); telephone conference with L. Blum re same (.3).
06/02/23	Kelby Roth	1.00	Telephone conference with R. Golden, K&E team re vendor matters (.5); review, analyze vendor requests (.4); correspond with J. Forte re same (.1).
06/05/23	Lindsey Blum	4.80	Conference with Company re procurement issues (3.5); review, analyze correspondence re same (.7); conference with C. Terry re vendor communications (.6).
06/05/23	Jaimie Fedell	1.80	Conferences with A&M team re vendor issues (1.2); analyze issues re same (.6).
06/05/23	Justice Forte	3.70	Conferences with A&M team re vendor issues (1.2); conference with C. Terry and R. Golden re contract issues (.2); review, analyze vendor contracts (1.6); correspond with R. Golden re same (.4); correspond with L. Blum re same (.3).
06/05/23	Rachel Golden	2.00	Correspond with L. Blum re vendor updates (.3); correspond with Company re same (.1); conference with J. Forte, K&E team, A&M team, Company re vendor updates (.5); review, analyze correspondence re same (.5); correspond with Company re same (.2); correspond with C. Terry re vendors (.2); draft, revise tracker re same (.2).
06/05/23	Dave Gremling	0.50	Correspond with Company, K&E team, A&M team re vendor issues.
06/05/23	Claire Terry	0.60	Conference with Company, L. Blum, K&E team re vendor issues.
06/06/23	Lindsey Blum	3.00	Conference with Company re vendor issues (1.5); review, analyze issues re same (1.5).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/06/23	Jaimie Fedell	0.90	Conferences with vendor counsel re first day relief.
06/06/23	Justice Forte	4.20	Conference with C. Terry and K&E team re vendor workstream (.5); conference with C. Terry and K&E team and A&M team re Australian vendors (.5); review, analyze vendor contracts (3.2).
06/06/23	Rachel Golden	11.10	Review, analyze correspondence re vendors (4.6); draft, revise summary re same (5.9); correspond with C. Terry re same (.6).
06/06/23	Kelby Roth	1.30	Telephone conference with L. Blum, K&E team re vendor matters (.3); telephone conferences with C. Terry, K&E team, A&M, Company re vendor matters (1.0).
06/06/23	Claire Terry	0.30	Conference with Company, L. Blum, K&E team re vendor issues.
06/07/23	Lindsey Blum	2.80	Conference with Company re vendor updates (1.1); correspond with vendors re critical vendor treatment (.8); conference with C. Terry, K&E team re same (.9).
06/07/23	Justice Forte	1.10	Telephone conference re vendors with C. Terry and K&E team (.3); vendor staffing update call with L. Blum and K&E team (.3); review, analyze vendor contract (.3); correspond with L. Blum re same (.2).
06/07/23	Rachel Golden	0.80	Correspond with A&M team re vendor contract (.2); conference with C. Terry, K&E team re vendors (.3); conference with L. Blum, K&E team re vendor staffing (.3).
06/07/23	Kelby Roth	1.00	Review, analyze vendor contract re executory status (.5); correspond with C. Terry, A&M re same (.2); telephone conference with L. Blum, K&E team re vendor communications (.3).
06/07/23	Adrian Salmen	0.20	Conference with L. Blum, K&E team re vendor outreach.
06/07/23	Claire Terry	1.80	Conference with L. Blum, K&E team, Company, A&M re vendor inquiries (.6); conference with L. Blum, K&E team re vendor workstream (1.2).
06/08/23	Anna Alekseeva	0.70	Telephone conference with L. Blum, Company re vendor payments.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/08/23	Lindsey Blum	2.00	Conference with Company, K&E team re vendor issues.
06/08/23	Rachel Golden	0.40	Correspond with A&M re vendor contract (.1); review, analyze same (.2); correspond with C. Terry re same (.1).
06/08/23	Dave Gremling	0.80	Conference with L. Blum, K&E team, A&M, Company teams re vendors (.5); analyze issues re same (.3).
06/08/23	Kelby Roth	1.60	Telephone conferences with C. Terry, K&E team, A&M, Company re vendor matters (1.0); review, analyze vendor contract re executory status (.4); correspond with L. Blum re same (.2).
06/08/23	Claire Terry	4.70	Correspond with vendors re inquiries (2.6); review, revise tracker re same (.5); conference with Company, L. Blum, K&E team re vendor status (.7); conference with Company, L. Blum re vendor issues (.2); conference with Company, L. Blum, vendor re contract (.3); conferences with vendors re inquiries (.4).
06/09/23	Anna Alekseeva	0.80	Draft response re critical vendors final orders (.4); telephone conference with D. Gremling, C. Terry, Company re vendor payments (.4).
06/09/23	Rachel Golden	1.20	Correspond with vendor counsel re vendor outreach (.1); telephone conference with C. Terry, vendor counsel re same (.5); prepare for same (.2); correspond with C. Terry re same (.1); draft, revise correspondence re same (.2); correspond with Company re same (.1).
06/09/23	Dave Gremling	0.90	Conference with L. Blum, K&E team, A&M, Company teams re vendors (.5); analyze issues re same (.4).
06/09/23	Kelby Roth	1.50	Conferences with C. Terry, A&M re vendor and supplier contracts (1.2); conference with C. Terry, vendor re contract (.3).
06/09/23	Claire Terry	3.20	Conference with vendor re services (.3); correspond with Company re same (.1); conference with Company re vendor inquiries (.5); conferences with vendors re service inquiries (.4); research issues re vendor suppliers (.7); correspond with vendors re inquiries (1.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/10/23	Rachel Golden	0.60	Correspond with A&M re vendor outreach (.2); draft correspondence re same (.3); correspond with C. Terry, A&M re same (.1).
06/10/23	Claire Terry	0.60	Review, analyze correspondence from Company re vendor contract (.3); correspond with R. Golden re same (.3).
06/12/23	Anna Alekseeva	2.80	Telephone conferences with C. Terry and A&M re vendors (.7); draft critical vendors agreement (1.9); correspond with A&M, Company re same (.2).
06/12/23	Lindsey Blum	3.50	Conference with Company re vendor issues (1.2); conference with C. Terry, K&E team re same (1.5); review, analyze issues re same (.8).
06/12/23	Jaimie Fedell	1.90	Review, analyze issues re vendors (1.4); conferences with L. Blum, K&E team re same (.5).
06/12/23	Rachel Golden	1.30	Correspond with C. Terry re vendor outreach (.1); review, analyze correspondence re certain vendor (.4); correspond with C. Terry re same (.1); correspond with counsel to vendor (.1); draft, revise correspondence re same (.3); telephone conference with C. Terry re vendor outreach (.3).
06/12/23	Dave Gremling	1.30	Correspond with Klehr Harrison re vendor issues (.4); analyze issues re same (.7); participate in conference with C. Terry, K&E team re vendor issues (.2).
06/12/23	Kelby Roth	0.50	Telephone conference with C. Terry, A&M re vendor and supplier contracts (.3); review, revise vendor communications tracker (.1); correspond with C. Terry, K&E team re same (.1).
06/12/23	Adrian Salmen	0.40	Conference with Company, A&M teams re vendor workstreams.
06/12/23	Claire Terry	5.50	Conference with A&M, Company re vendor service issue (.2); conference with Company, A&M re vendor inquiries (.3); conferences with vendors re inquiries (.4); conference with Company, L. Blum re vendor issue (.3); review, analyze vendor agreements (3.2); draft, revise same (1.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/13/23	Anna Alekseeva	2.90	Review and revise vendors agreement (.7); research precedent re same (.6); telephone conference with Company re same (1.0); correspond with C. Terry and L. Blum re same (.6).
06/13/23	Lindsey Blum	3.70	Conference with Company re ongoing vendor issues (1.6); review. analyze executory contracts (.6); correspond with counterparty re agreement (1.5).
06/13/23	Dave Gremling	1.00	Correspond with A&M, Company, Klehr Harrison re vendor issues (.4); analyze issues re same (.6).
06/13/23	Kelby Roth	0.70	Telephone conference with L. Blum, K&E team re vendor matters (.3); correspond with A&M, Company re vendor contract (.1); review, revise vendor outreach tracker re case updates (.3).
06/13/23	Adrian Salmen	2.10	Conference with C. Terry, K&E team re vendor outreach (.5); correspond with vendor re bankruptcy inquiry (.2); conference with Company, A&M, L. Blum, K&E team re vendor outreach (.6); review, analyze vendor contract re executory status (.8).
06/13/23	Claire Terry	3.20	Review, revise vendor agreement (2.1); conferences with L. Blum, K&E team, Company, A&M re vendor inquiries (1.1).
06/14/23	Anna Alekseeva	0.50	Telephone conference with C. Terry, K&E team, A&M, Company re vendors.
06/14/23	Lindsey Blum	3.20	Conference with Company re ongoing vendor issues (1.3); correspond with C. Terry, K&E team re same (1.1); correspond with contract counterparty re services (.8).
06/14/23	Dave Gremling	0.80	Analyze issues re Oncology supply and Company vendors.
06/14/23	Kelby Roth	0.50	Review, revise vendor communications tracker re case updates (.3); correspond with C. Terry re same (.2).
06/14/23	Adrian Salmen	0.60	Draft correspondence to vendors re performance.
06/14/23	Claire Terry	1.30	Conference with Company, A&M re vendor inquiries (.5); research issues re same (.8).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/15/23	Anna Alekseeva	1.60	Telephone conference with C. Terry, K&E team, Company re vendor communications (.5); review and analyze prepetition vendor contracts (1.1).
06/15/23	Dave Gremling	0.40	Analyze issues re Company vendors.
06/15/23	Adrian Salmen	0.40	Correspond with vendors re discontinuation of services.
06/15/23	Claire Terry	1.30	Conference with vendors re inquiries (.4); research issues re same (.9).
06/16/23	Anna Alekseeva	1.50	Telephone conference with L. Blum, K&E team, Company re vendor communications (1.0); review and analyze prepetition vendor contract (.5).
06/16/23	Lindsey Blum	3.40	Correspond with Company, C. Terry, K&E team re ongoing vendor issues.
06/16/23	Kelby Roth	1.10	Review, revise vendor communications tracker re communications update (.2); correspond with C. Terry re same (.1); telephone conference with L. Blum, A&M, Company re vendor communications (.5); correspond with L. Blum, K&E team re vendor matters (.3).
06/16/23	Adrian Salmen	0.20	Correspond with Company, L. Blum, re vendor outreach.
06/16/23	Claire Terry	3.80	Conference with Company, A&M re vendor inquiries (.6); review, revise vendor agreement (1.1); research issues re same (1.7); conferences with vendors re inquiries (.4).
06/19/23	Anna Alekseeva	0.60	Telephone conference with L. Blum, K&E team, Company re vendors outreach.
06/19/23	Lindsey Blum	3.60	Conference with Company re procurement updates (1.5); correspond with K. Roth, K&E team re coordination on same (.6); review, analyze correspondence re vendor issues (1.5).
06/19/23	Dave Gremling	1.10	Conference with L. Blum, K&E, A&M, Company teams re vendors (.5); analyze issues re same (.3); conferences and correspond with Klehr Harrison re same (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/19/23	Kelby Roth	1.10	Review, revise vendor communications spreadsheet (.7); telephone conference with C. Terry, K&E team, A&M, Company re vendor matters (.4).
06/19/23	Adrian Salmen	1.90	Conference and correspond with C. Terry, K&E team, A&M re vendor updates (1.5); correspond with vendors re post-petition obligations (.4).
06/19/23	Claire Terry	1.50	Conferences with L. Blum, K&E team, Company, A&M re vendor inquiries (.6); correspond with vendors re same (.4); review, analyze vendor agreements (.5).
06/20/23	Anna Alekseeva	1.70	Telephone conference with L. Blum and J. Fedell re vendors (.8); telephone conference with L. Blum, vendor re vendor contract (.3); review and analyze vendor reporting requirements (.3); review, analyze software subscription agreement (.3).
06/20/23	Lindsey Blum	2.00	Conference with Company re ongoing vendor issues (1.2); coordinate with C. Terry, K&E team re same (.8).
06/20/23	Kelby Roth	2.40	Correspond with Company, C. Terry, K&E team re vendor matters (.3); telephone conference with L. Blum, Bayer re vendor matters (.3); telephone conference with L. Blum, K&E team re vendor outreach and updates (.5); telephone conference with A&M, L. Blum, K&E team, Company re same (.5); correspond with vendor re vendor concerns (.1); review, analyze contracts re executory status (.5); correspond with L. Blum, K&E team, Company re same (.2).
06/20/23	Adrian Salmen	1.80	Conference with D. Gremling, K&E team, A&M team re vendor workstreams (1.1); correspond with A&M team re vendor outreach (.2); correspond with vendor counsel, L. Blum re rejection objection (.5).
06/20/23	Claire Terry	1.30	Conferences with L. Blum, K&E team, Company, A&M re vendor inquiries (.6); conference with vendors re same (.2); review, analyze vendor agreements (.5).
06/21/23	Anna Alekseeva	1.10	Telephone conference with L. Blum, Company re vendors.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/21/23	Lindsey Blum	3.50	Correspond with Company re vendor issues (.5); review, analyze issues re same (.7); correspond with counterparties re same (2.3).
06/21/23	Dave Gremling	0.80	Conferences with L. Blum, K&E, A&M, Company teams re vendors.
06/21/23	Kelby Roth	2.00	Review, revise vendor communications tracker (.4); correspond with C. Terry, K&E team re same (.1); telephone conference with L. Blum, A&M, Company re vendor outreach and updates (.5); review, analyze vendor contracts (.3); correspond with vendor representative re same (.1); correspond with L. Blum re same (.1); review, analyze vendor contracts (.3); correspond with vendor representative re same (.1); correspond with A. Alekseeva re vendor contract (.1).
06/21/23	Adrian Salmen	2.30	Conference with L. Blum, K&E team, A&M team re vendor workstreams (1.1); correspond with vendors, L. Blum, K&E team re claims inquiries (.9); review background materials re vendor dispute (.3).
06/21/23	Claire Terry	2.50	Conference with L. Blum, K&E team, A&M, Company re vendor inquiries (.5); correspond with vendors re same (.3); research issues re same (1.3); review, analyze vendor agreements (.4).
06/22/23	Anna Alekseeva	0.50	Telephone conference with L. Blum, Company y re vendors.
06/22/23	Lindsey Blum	1.20	Conference with Company re vendor issues (.4); review, analyze correspondence re same (.8).
06/22/23	Dave Gremling	1.20	Conferences with L. Blum, K&E, A&M, Company teams re vendors (.4); analyze issues re same (.8).
06/22/23	Dave Gremling	1.70	Conferences with L. Blum, K&E, A&M, Company teams re vendors (.5); conferences with vendor counsel re same (1.2).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/22/23	Kelby Roth	3.10	Correspond with vendor, C. Terry re vendor issues (.1); prepare for telephone conference with vendorre same (.7); telephone conference with vendor, C. Terry re same (.5); follow up with vendor re same (.2); telephone conference with C. Terry re same (.1); review, revise vendor tracker re case updates (.4); correspond with C. Terry re same (.1); telephone conference with L. Blum, K&E team, A&M, Company re vendor outreach and next steps (.5); correspond with A. Salmen re vendor outreach (.1); review, analyze vendor contract re executory status (.2); correspond with Company re same (.1); follow up with Company re vendor contracts (.1).
06/22/23	Adrian Salmen	1.90	Conference with L. Blum, K&E team, A&M team, Company re vendor workstreams (.7); correspond with vendors, L. Blum, K&E team re dispute resolution (.3); correspond with vendors, L. Blum, K&E team re bankruptcy inquiry (.9).
06/22/23	Claire Terry	1.10	Conference with L. Blum, K&E team, Company, A&M re vendor inquiries (.5); conference with K. Roth, vendor re invoices (.5); correspond with K. Roth re same (.1).
06/23/23	Anna Alekseeva	0.50	Telephone conference with L. Blum, Company re vendors (.4); correspond with C. Terry re same (.1).
06/23/23	Lindsey Blum	1.20	Correspond re vendor issues (.8); conference with Company re same (.4).
06/23/23	Kelby Roth	2.60	Correspond with Company re vendor contract (.1); review, revise vendor tracker re case updates (.4); correspond with L. Blum, K&E team re same (.1); telephone conference with L. Blum, K&E team, A&M, Company re vendor outreach and next steps (.5); correspond with Jackson Walker team re vendor contract (.2); review, analyze vendor contracts re executory status (.6); correspond with D. Gremling re same (.2); draft summary re same (.4); correspond with D. Gremling re same (.1).
06/23/23	Adrian Salmen	0.70	Conference with L. Blum, K&E team, A&M team, Company re vendor workstreams.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/23/23	Claire Terry	0.50	Conference with L. Blum, K&E team, Company, A&M re vendor inquiries (.2); review, analyze vendor agreement (.3).
06/26/23	Anna Alekseeva	0.30	Telephone conference with C. Terry, Company re vendors.
06/26/23	Lindsey Blum	0.50	Correspond with vendors re performance issues.
06/26/23	Kelby Roth	1.50	Telephone conference with C. Terry, K&E team, A&M, Company re vendor communications and strategy (.5); review, revise vendor communications tracker re case updates (.3); correspond with C. Terry re same (.1); follow up with vendors, Company, re vendor outreach (.3); correspond with D. Gremling, vendor re vendor conference (.3).
06/26/23	Adrian Salmen	0.40	Conference with L. Blum, K&E team, A&M team, Company re vendor workstreams.
06/26/23	Claire Terry	0.70	Conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.3); correspond with vendors re same (.4).
06/27/23	Anna Alekseeva	0.70	Telephone conference with L. Blum,Company re vendors.
06/27/23	Dave Gremling	1.80	Conferences with C. Terry, A&M team, K&E team, Company team re vendors (.4); analyze issues re vendor performance (1.4).
06/27/23	Kelby Roth	2.10	Correspond with vendor counsel re vendor questions (.1); telephone conference with D. Gremling, K&E team re vendor communications strategy (.5); telephone conference with L. Blum, K&E team, A&M, Company re vendor outreach and next steps (.5); telephone conference with D. Gremling, vendor re vendor questions (.5); correspond with JW team re vendor outreach (.1); review, analyze vendor contract re executory status (.2); correspond with L. Blum, Company re same (.1); correspond with L. Blum re vendor questions (.1).
06/27/23	Adrian Salmen	0.80	Conference with L. Blum, K&E team re vendor workstream (.3); conference with L. Blum, K&E team, A&M team, Company re vendor workstreams (.5).
06/28/23	Lindsey Blum	1.00	Correspond with Company re vendor issues.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/28/23	Kelby Roth	2.00	Review, revise vendor tracker re case updates (.2); correspond with L. Blum, K&E team re same (.1); telephone conference with L. Blum, K&E team, A&M, Company re vendor outreach (.5); draft summary re vendor telephone conference (.3); correspond with D. Gremling re same (.1); correspond with vendor counsel re vendor inquiry (.2); correspond with Company re vendor executory contracts (.2); review, analyze contract re executory status (.2); correspond with vendor counsel re conference with K&E (.1); review, analyze correspondence with JW re vendor outreach (.1).
06/28/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team, A&M team, Company re vendor workstream.
06/29/23	Lindsey Blum	2.10	Conference with Company re procurement issues (.5); conference with vendors re performance questions (1.6).
06/29/23	Justice Forte	0.40	Correspond with vendor re automatic stay (.3); correspond with D. Gremling re same (.1).
06/29/23	Dave Gremling	0.80	Conference with L. Blum, K&E team, A&M team, Company re vendor issues (.4); analyze issues re vendors (.4).
06/29/23	Kelby Roth	1.60	Review, revise vendor communications tracker re case updates (.3); correspond with L. Blum, K&E team re same (.1); telephone conference with L. Blum, K&E team, A&M, Company re vendor outreach (.5); draft correspondence to vendor re executory contract (.4); correspond with D. Gremling re same (.2); correspond with vendor re same (.1).
06/29/23	Adrian Salmen	0.40	Conference with D. Gremling, K&E team, A&M team re vendor workstream.
06/29/23	Claire Terry	0.60	Conference with K. Roth, K&E team, A&M, Company re vendor inquiries (.3); review, analyze same (.3).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082216
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
06/30/23	Kelby Roth	1.00	Review, revise vendor communications tracker re outreach updates (.1); correspond with L. Blum, K&E team re same (.1); telephone conference with D. Gremling, K&E team, A&M, Company re vendor outreach (.4); correspond with C. Terry re vendor outreach (.1); correspond with vendors counsel re next steps (.3).
06/30/23	Adrian Salmen	0.30	Conference with A&M team, L. Blum, K&E team re vendor issues.
06/30/23	Claire Terry	0.90	Conference with Company, A&M, L. Blum, K&E team re vendor inquiries (.3); review, analyze correspondences from vendors re chapter 11 cases (.6).
Total		**184.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082217
Client Matter: 54620-25

In the Matter of Utilities Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 16,860.50
Total legal services rendered	$ 16,860.50

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082217
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	1.20	1,155.00	1,386.00
Tiffani Chanroo	2.70	995.00	2,686.50
Jaimie Fedell	0.50	1,405.00	702.50
Isabel Gao	14.30	735.00	10,510.50
Peter Rodriguez	5.00	315.00	1,575.00
TOTALS	**23.70**		**$ 16,860.50**

Description of Legal Services

Date	Name	Hours	Description
06/06/23	Tiffani Chanroo	0.90	Correspond with I. Gao re utilities (.5); review, analyze same (.4).
06/06/23	Isabel Gao	1.40	Review issues re utilities motion go-forward requirements (.4); correspond with D. Gremling re same (.2); review issues re utilities adequate assurance deposit (.3); correspond with D. Gremling, T. Chanroo re same (.3); correspond with utilities providers re same (.2).
06/07/23	Isabel Gao	0.50	Review, analyze issues re utilities order and automatic stay (.2); draft correspondence to utility providers re same (.2); correspond with A&M team re utility accounts (.1).
06/08/23	Isabel Gao	0.60	Draft summary re obligations under utilities order (.3); correspond with utility providers re same (.1); correspond with A&M team, T. Chanroo, K&E team re same (.1); correspond with D. Gremling re adequate assurance deposit account (.1).
06/09/23	Isabel Gao	0.40	Review, summarize utilities motion reporting deadlines (.3); correspond with J. Forte re same (.1).
06/13/23	Isabel Gao	0.80	Review issues re utility accounts (.6); correspond with L. Blum re same (.2).
06/14/23	Isabel Gao	0.50	Review, propose modifications to utilities order by utility provider (.3); correspond with A&M team, L. Blum re utilities order (.2).
06/14/23	Peter Rodriguez	5.00	Research parent company for utilities providers and related entities (3.8); review and analyze findings re same (1.2).
06/15/23	Isabel Gao	0.60	Review, analyze utilities order re notice requirements (.3); correspond with A&M team re utility accounts issues (.3).
06/16/23	Tiffani Chanroo	1.20	Review, analyze correspondence re adequate assurance request (.5); correspond with D. Gremling, I. Gao re same (.3); conference with I. Gao, A&M team re same (.4).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082217
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Date	Name	Hours	Description
06/16/23	Isabel Gao	1.60	Correspond with A&M team, utility providers re utility accounts and order issues (.3); review, analyze issues re motion to vacate utilities order (.6); correspond with L. Blum, D. Gremling re same (.3); video conference with A&M team re same (.4).
06/20/23	Lindsey Blum	0.70	Correspond with I. Gao re utilities issues.
06/20/23	Tiffani Chanroo	0.60	Telephone conference with I. Gao, K&E team, A&M team re adequate assurance dispute (.4); analyze documents re same (.1); correspond with I. Gao re same (.1).
06/20/23	Isabel Gao	3.80	Correspond with utility providers re utility order (1.2); video conference with Company, A&M team re same (.5); analyze utility objection issues (1.5); correspond with L. Blum, K&E team, A&M team re same (.6).
06/21/23	Isabel Gao	0.60	Conference with A&M team re utility order issues (.4); correspond with utility providers re same (.2).
06/22/23	Isabel Gao	0.40	Correspond with utility providers re utility order issues (.1); correspond with Company, A&M team re same (.1); analyze reporting obligations under the utility order (.2).
06/23/23	Isabel Gao	0.20	Correspond with A&M team re utility order issues.
06/26/23	Isabel Gao	0.60	Correspond with Company, utility providers re utility order issues (.4); correspond with L. Blum, K&E team re motion to vacate utility order (.1); correspond with utility provider re same (.1).
06/28/23	Jaimie Fedell	0.50	Analyze adequate assurance letter.
06/28/23	Isabel Gao	0.60	Correspond with A&M team re utility account issues (.2); correspond with J. Fedell, K&E team re same (.4).
06/29/23	Lindsey Blum	0.50	Correspond with I. Gao re utilities settlements.
06/29/23	Isabel Gao	1.20	Correspond with utility provider re motion to vacate (.2); correspond with Jackson Walker team re same (.1); draft tracker re utility order objections (.8); correspond with L. Blum, D. Gremling re same (.1).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082217
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Date	Name	Hours	Description
06/30/23	Isabel Gao	0.50	Review issues re utility payment settlement.
Total		**23.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082218
Client Matter: 54620-26

In the Matter of Regulatory

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)	$ 63,762.00
Total legal services rendered	$ 63,762.00

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082218
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	0.40	1,155.00	462.00
Molly T. Boyd	0.50	1,155.00	577.50
Anthony M. Del Rio	2.60	1,420.00	3,692.00
Kathy Dzienkowski	0.70	735.00	514.50
Luci Hague	0.40	1,405.00	562.00
Shayla Harlev	0.60	2,045.00	1,227.00
Robert Kantrowitz	13.20	1,295.00	17,094.00
Partha Kar	0.60	2,045.00	1,227.00
Caitlin A. Kierum	45.80	735.00	33,663.00
Mario Mancuso, P.C.	0.60	2,125.00	1,275.00
Peter M. McCormack	0.90	1,465.00	1,318.50
Melissa Mertz	0.20	995.00	199.00
Aaron Metviner	0.30	1,155.00	346.50
Matt Swanson	0.20	995.00	199.00
Dan W. Vaczy	1.00	1,405.00	1,405.00
TOTALS	**68.00**		**$ 63,762.00**

Description of Legal Services

Date	Name	Hours	Description
06/01/23	Robert Kantrowitz	0.90	Review and analyze regulatory licensure issues applicable to filing (.4); assess related credit agreement and correspondence re hearing (.5).
06/01/23	Caitlin A. Kierum	3.10	Draft summary of healthcare regulatory notification requirements for facility licenses.
06/01/23	Peter M. McCormack	0.20	Review and analyze teaser (.1); provide comments re same (.1).
06/01/23	Aaron Metviner	0.30	Review, analyze correspondence re Australian regulatory issues.
06/02/23	Luci Hague	0.20	Correspond with M. Mancuso, K&E team re NSA.
06/02/23	Partha Kar	0.60	Telephone conference with Australian special counsel re Australian contracts and potential recognition issues.
06/02/23	Caitlin A. Kierum	1.80	Review and revise transition services agreement re healthcare regulatory considerations.
06/02/23	Mario Mancuso, P.C.	0.20	Analyze potential CFIUS issues.
06/04/23	Caitlin A. Kierum	0.60	Review and revise form business associate agreement.
06/05/23	Caitlin A. Kierum	0.70	Revise transition services agreement re healthcare regulatory considerations.
06/06/23	Robert Kantrowitz	1.00	Correspond with C. Kierum, K&E team re regulatory considerations to sale and other Chapter 11 implications (.5); correspond with J. Fedell, K&E team re regulatory implications for certain motions (.2); review and revise transition services agreement and corresponding business associate agreement (.3).
06/06/23	Caitlin A. Kierum	1.20	Review and summarize management services agreements.
06/07/23	Caitlin A. Kierum	0.90	Review and analyze management services agreements.
06/07/23	Peter M. McCormack	0.70	Correspond with D. Vaczy, K&E team re clean team documents (.5); review and analyze same (.2).
06/08/23	Luci Hague	0.20	Telephone conference with M. Mancuso, K&E team re CFIUS.

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082218
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
06/08/23	Caitlin A. Kierum	1.20	Review and summarize management services agreements.
06/08/23	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re CFIUS assessment.
06/08/23	Dan W. Vaczy	0.30	Review, analyze issues re foreign regulatory workstream.
06/09/23	Molly T. Boyd	0.50	Telephone conference with D. Vaczy, K&E team re foreign regulatory analysis (.4); prepare for same (.1).
06/09/23	Shayla Harlev	0.60	Review, analyze foreign regulatory considerations.
06/09/23	Robert Kantrowitz	0.60	Coordinate with C. Kierum re healthcare regulatory licensure review and action items (.3); review licenses applicable to the same (.3).
06/09/23	Caitlin A. Kierum	1.30	Review management services agreements (.7); draft summary re same (.6).
06/12/23	Caitlin A. Kierum	2.90	Research regulatory notice and filing requirements.
06/13/23	Robert Kantrowitz	0.50	Review data room documents applicable to healthcare matters (.3); correspond with C. Kierum re related regulatory items for sale process (.2).
06/13/23	Caitlin A. Kierum	2.20	Research regulatory filing and notice requirements.
06/13/23	Dan W. Vaczy	0.50	Conference with Covington re foreign regulatory considerations (.4); conference with M. Boyd, K&E team re same (.1).
06/14/23	Caitlin A. Kierum	4.20	Research regulatory filing and notice requirements (2.2); compile regulatory notice summary chart (2.0).
06/15/23	Anthony M. Del Rio	0.90	Review and analyze recoupment considerations (.5); conference with R. Kantrowitz, K&E team re same (.2); review and analyze notice obligations (.2).
06/15/23	Robert Kantrowitz	0.90	Telephone conference with A. Del Rio, K&E team re action items and regulatory assessments for notices (.5); review and revise stakeholder map (.4).
06/15/23	Caitlin A. Kierum	3.60	Research regulatory issue re vendor outreach (1.7); review and analyze physician employment agreement for regulatory issues (1.9).

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082218
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
06/15/23	Dan W. Vaczy	0.20	Review, analyze issue re healthcare regulatory considerations.
06/16/23	Anthony M. Del Rio	0.50	Review and analyze healthcare recoupment considerations (.3); correspond with R. Kantrowitz, K&E team re same (.2).
06/16/23	Robert Kantrowitz	1.60	Correspond with C. Kierum re doctor agreement rejection issue (.3); review and analyze agreement template applicable to the same (.4); assess regulatory considerations applicable to Novartis correspondence (.5); coordinate with C. Kierum re the same (.2); correspond with A. Del Rio, K&E team re doctor agreement and Novartis issue (.2).
06/16/23	Caitlin A. Kierum	3.80	Research regulatory question re vendor outreach (2.4); review and analyze physician employment agreement for regulatory issues (1.4).
06/19/23	Robert Kantrowitz	1.20	Correspond with C. Kierum regulatory matters and related motions (.8); review and revise regulatory notices (.4).
06/19/23	Caitlin A. Kierum	2.30	Draft form regulatory notices for Medicare, Medicaid and state licenses.
06/19/23	Mario Mancuso, P.C.	0.20	Analyze process letter, CFIUS issues.
06/20/23	Robert Kantrowitz	0.50	Coordinate with C. Kierum and Teneo re regulatory notices (.3); review issues re the same (.2).
06/21/23	Kathy Dzienkowski	0.70	Review radioactive materials licenses.
06/21/23	Caitlin A. Kierum	1.90	Research regulatory notice and consent requirements.
06/21/23	Melissa Mertz	0.20	Telephone conference with L. Blum, JW team, U.S. Trustee re patient care ombudsman.
06/22/23	Caitlin A. Kierum	2.40	Research regulatory notice and consents required for sale of the U.S. business.
06/23/23	Robert Kantrowitz	1.50	Coordinate with C. Keirum, K&E team re licensure filing review and related issues (.5); telephone conference with C. Kierum re physician compliant re Medicare overpayment issue (.4); review, analyze documents and regulatory issues applicable to the same (.6).
06/23/23	Caitlin A. Kierum	0.70	Research confidential regulatory matter .

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082218
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
06/24/23	Robert Kantrowitz	0.40	Review and analyze Medicare overpayment and doctor matter (.3); correspond with C. Kierum, K&E team re the same (.1).
06/25/23	Anthony M. Del Rio	0.50	Review and analyze of recoupment considerations.
06/26/23	Robert Kantrowitz	0.50	Review issues re Medicare overpayment matters (.3); coordinate with C. Kierum, K&E team re the same (.2).
06/27/23	Robert Kantrowitz	0.90	Correspond with C. Kierum and L. Blum re affiliated practice standards and related issues (.3); analyze potential management arrangement implications re the same (.6).
06/27/23	Caitlin A. Kierum	4.90	Research required regulatory filings (2.7); coordinate regulatory notices with Teneo (.9); research affiliate standard (1.3).
06/28/23	Anthony M. Del Rio	0.70	Review and analyze recoupment considerations and customer claims (.4); correspond with R. Kantrowitz, K&E team re same (.3).
06/28/23	Robert Kantrowitz	1.00	Review and analyze issues re Medicare receivables (.7); coordinate with C. Kierum re same (.3).
06/28/23	Caitlin A. Kierum	4.80	Research Medicare receivables question (2.3); research regulatory filing requirements (2.5).
06/29/23	Lindsey Blum	0.40	Correspond with JW re PCO appointment.
06/29/23	Robert Kantrowitz	0.60	Review and analyze issues re data retention matters (.3); correspond with C. Kierum re Medicare overpayment issues (.3).
06/30/23	Robert Kantrowitz	1.10	Coordinate with C. Kierum re regulatory issues re affiliate and professional corporations and interim billing arrangements (.4); review and analyze regulatory implications re the same (.3); correspond with L. Blum re HIPAA issues applicable to HCA healthcare agreement (.4).
06/30/23	Caitlin A. Kierum	1.30	Research required regulatory filings.
06/30/23	Matt Swanson	0.20	Analyze issues re environmental diligence matters.
Total		**68.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 10, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050082219
Client Matter: 54620-27

In the Matter of Expenses

For expenses incurred through June 30, 2023 (see attached Description of Expenses for detail)	$ 38,801.32
Total expenses incurred	$ 38,801.32

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Description of Expenses

Description	Amount
Third Party Telephone Charges	24.00
Standard Copies or Prints	429.12
Color Copies or Prints	821.15
Large Format Copy/Print	6.00
Scanned Images	14.88
Local Transportation	99.11
Travel Expense	6,221.97
Airfare	707.98
Transportation to/from airport	518.16
Travel Meals	230.33
Other Court Costs and Fees	11,384.85
Working Meals/K&E Only	85.40
Outside Retrieval Service	13,066.51
Overtime Transportation	713.27
Overtime Meals - Attorney	238.42
Document Services Overtime	429.57
Rental Expenses	3,566.50
Computer Database Research - Soft	244.10
Total	**$ 38,801.32**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Description of Expenses

Third Party Telephone Charges

Date	Description	Amount
06/02/23	Kelby Roth - Kelby Roth, Internet, Fee for wi-fi access to work on Genesis matters during flight back to Chicago. 06/02/2023	8.00
06/15/23	Meg Dewar - Meg Dewar, Internet, In-flight Wifi purchased for work purposes. 06/15/2023	8.00
06/16/23	Kelby Roth - Kelby Roth, Internet, Wi-fi fee for work completed on Genesis matter during flight. 06/16/2023	8.00
	Total	**24.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Standard Copies or Prints

Date	Description	Amount
06/01/23	Standard Copies or Prints	2.08
06/01/23	Standard Copies or Prints	64.00
06/01/23	Standard Copies or Prints	9.92
06/01/23	Standard Copies or Prints	15.36
06/01/23	Standard Copies or Prints	3.52
06/01/23	Standard Copies or Prints	2.88
06/01/23	Standard Copies or Prints	18.40
06/01/23	Standard Copies or Prints	53.44
06/02/23	Standard Copies or Prints	3.52
06/02/23	Standard Copies or Prints	2.88
06/03/23	Standard Copies or Prints	8.80
06/05/23	Standard Copies or Prints	1.28
06/06/23	Standard Copies or Prints	8.16
06/06/23	Standard Copies or Prints	5.92
06/06/23	Standard Copies or Prints	0.16
06/06/23	Standard Copies or Prints	9.12
06/07/23	Standard Copies or Prints	2.88
06/07/23	Standard Copies or Prints	11.20
06/07/23	Standard Copies or Prints	12.00
06/08/23	Standard Copies or Prints	1.60
06/08/23	Standard Copies or Prints	1.28
06/08/23	Standard Copies or Prints	3.20
06/08/23	Standard Copies or Prints	10.72
06/08/23	Standard Copies or Prints	9.28
06/09/23	Standard Copies or Prints	1.92
06/09/23	Standard Copies or Prints	2.56
06/12/23	Standard Copies or Prints	2.88
06/12/23	Standard Copies or Prints	0.96
06/13/23	Standard Copies or Prints	0.16
06/13/23	Standard Copies or Prints	3.52
06/13/23	Standard Copies or Prints	10.08
06/13/23	Standard Copies or Prints	1.92
06/14/23	Standard Copies or Prints	17.28
06/14/23	Standard Copies or Prints	4.80

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

06/15/23	Standard Copies or Prints	14.88
06/20/23	Standard Copies or Prints	13.60
06/20/23	Standard Copies or Prints	11.68
06/20/23	Standard Copies or Prints	10.88
06/21/23	Standard Copies or Prints	23.04
06/22/23	Standard Copies or Prints	6.72
06/26/23	Standard Copies or Prints	0.48
06/27/23	Standard Copies or Prints	2.72
06/28/23	Standard Copies or Prints	11.04
06/29/23	Standard Copies or Prints	12.32
06/29/23	Standard Copies or Prints	0.64
06/29/23	Standard Copies or Prints	4.64
06/29/23	Standard Copies or Prints	7.36
06/30/23	Standard Copies or Prints	1.44
	Total	**429.12**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Color Copies or Prints

Date	Description	Amount
06/01/23	Color Copies or Prints	77.00
06/01/23	Color Copies or Prints	13.75
06/01/23	Color Copies or Prints	2.20
06/01/23	Color Copies or Prints	147.95
06/01/23	Color Copies or Prints	59.95
06/01/23	Color Copies or Prints	67.10
06/01/23	Color Copies or Prints	67.10
06/02/23	Color Copies or Prints	19.80
06/03/23	Color Copies or Prints	64.35
06/05/23	Color Copies or Prints	4.40
06/06/23	Color Copies or Prints	11.00
06/07/23	Color Copies or Prints	38.50
06/07/23	Color Copies or Prints	2.20
06/08/23	Color Copies or Prints	42.35
06/08/23	Color Copies or Prints	7.15
06/09/23	Color Copies or Prints	14.30
06/13/23	Color Copies or Prints	0.55
06/13/23	Color Copies or Prints	9.90
06/14/23	Color Copies or Prints	1.10
06/14/23	Color Copies or Prints	19.25
06/15/23	Color Copies or Prints	24.20
06/21/23	Color Copies or Prints	23.10
06/22/23	Color Copies or Prints	58.85
06/26/23	Color Copies or Prints	0.55
06/28/23	Color Copies or Prints	5.50
06/29/23	Color Copies or Prints	0.55
06/30/23	Color Copies or Prints	38.50
	Total	**821.15**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Large Format Copy/Print

Date	Description	Amount
06/22/23	Large Format Copy/Print	6.00
	Total	**6.00**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Scanned Images

Date	Description	Amount
06/06/23	Scanned Images	0.48
06/06/23	Scanned Images	0.48
06/12/23	Scanned Images	0.32
06/13/23	Scanned Images	0.16
06/15/23	Scanned Images	0.16
06/21/23	Scanned Images	12.48
06/30/23	Scanned Images	0.80
	Total	**14.88**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Local Transportation

Date	Description	Amount
06/01/23	Lindsey Blum - Lindsey Blum, Taxi, transportation 06/01/2023	27.33
06/01/23	Lindsey Blum - Lindsey Blum, Taxi, transportation 06/01/2023	22.94
06/03/23	Adrian Salmen - Adrian Salmen, Taxi, Travel Expense 06/03/2023	48.84
	Total	**99.11**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Travel Expense

Date	Description	Amount
06/01/23	Dave Gremling - Dave Gremling, Lodging, New York, NY, Hearing and hearing prep 06/01/2023	605.93
06/01/23	Gabrielle Christine Reardon - Gabrielle Christine Reardon, Lodging, New York, Hotel fees. 06/01/2023	353.60
06/01/23	Kelby Roth - Kelby Roth, Lodging, New York, Hotel fees. 06/01/2023	353.60
06/01/23	Julia R. Foster - Julia R. Foster, Lodging, New York, Genesis filing/first day hearing in New York 06/01/2023	501.52
06/01/23	Jaimie Fedell - Jaimie Fedell, Lodging, New York City, NY, Travel to attend chapter 11 filing. 06/01/2023	789.53
06/02/23	Dave Gremling - Dave Gremling, Lodging, New York, NY, Hearing and hearing prep 06/02/2023	605.93
06/02/23	Dave Gremling - Dave Gremling, Lodging, New York, NY, Hearing and hearing prep 06/02/2023	605.93
06/02/23	Dave Gremling - Dave Gremling, Lodging, New York, NY, Hearing and hearing prep 06/02/2023	605.93
06/02/23	Lindsey Blum - Lindsey Blum, Lodging, New York, NY, Ch. 11 filing 06/02/2023	600.00
06/02/23	Lindsey Blum - Lindsey Blum, Lodging, New York, NY, Ch. 11 filing 06/02/2023	600.00
06/02/23	Lindsey Blum - Lindsey Blum, Lodging, New York, NY, Ch. 11 filing 06/02/2023	600.00
	Total	**6,221.97**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Airfare

Date	Description	Amount
06/01/23	Dave Gremling - Dave Gremling, Agency Fee, Hearing and hearing prep 06/01/2023	58.00
06/01/23	Dave Gremling - Dave Gremling, Airfare, Chicago, IL to , Hearing and hearing prep 06/01/2023	649.98
	Total	**707.98**

Transportation to/from airport

Date	Description	Amount
06/01/23	Dave Gremling - Dave Gremling, Transportation To/From Airport, Hearing and hearing prep 06/01/2023	114.82
06/01/23	Dave Gremling - Dave Gremling, Transportation To/From Airport, Hearing and hearing prep 06/01/2023	69.43
06/02/23	Lindsey Blum - Lindsey Blum, Transportation To/From Airport, transportation 06/02/2023	93.83
06/02/23	Gabrielle Christine Reardon - Gabrielle Christine Reardon, Transportation To/From Airport, Uber to LaGuardia for flight back from New York. 06/02/2023	49.24
06/02/23	Gabrielle Christine Reardon - Gabrielle Christine Reardon, Transportation To/From Airport, Uber home from Midway after flight back from New York. 06/02/2023	80.90
06/02/23	Kelby Roth - Kelby Roth, Transportation To/From Airport, Uber home from airport. 06/02/2023	60.95
06/02/23	Kelby Roth - Kelby Roth, Transportation To/From Airport, Lyft to airport for flight back to Chicago. 06/02/2023	48.99
	Total	**518.16**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Travel Meals

Date	Description	Amount
06/02/23	Kelby Roth - Kelby Roth, Travel Meals, New York Breakfast for flight back to Chicago. Kelby Roth 06/02/2023	22.59
06/02/23	Julia R. Foster - Julia R. Foster, Hotel - Travel Meals, New York Genesis filing/first day hearing in New York Morgan Willis 06/02/2023	190.76
06/02/23	Jaimie Fedell - Jaimie Fedell, Hotel - Travel Meals, New York City, NY Travel to attend chapter 11 filing. Jaimie Fedell 06/02/2023	16.98
	Total	**230.33**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Other Court Costs and Fees

Date	Description	Amount
06/12/23	Miller Advertising Agency Inc - Publication of NOL Notice in New York Times (National and International editions)	11,384.85
	Total	**11,384.85**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Working Meals/K&E Only

Date	Description	Amount
06/01/23	Kelby Roth - Kelby Roth, Working Meal/K and E Only, New York Breakfast while working on Genesis matter. Kelby Roth 06/01/2023	7.86
06/28/23	Julianna Debler Nester - Julianna Debler Nester, Working Meal/K and E Only, New York, NY OT Meal Julianna Debler Nester 06/28/2023	39.03
06/29/23	Julianna Debler Nester - Julianna Debler Nester, Working Meal/K and E Only, New York, NY OT meal Julianna Debler Nester 06/29/2023	38.51
	Total	**85.40**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Outside Retrieval Service

Date	Description	Amount
06/02/23	CONTINENTAL CORPORATE SERVICES INC - Good Standing Certificate	11,506.51
06/07/23	CONTINENTAL CORPORATE SERVICES INC - Bankruptcy Search	1,560.00
	Total	**13,066.51**

Overtime Transportation

Date	Description	Amount
06/01/23	Byron L. Nicol - Byron L. Nicol, Taxi, Late working taxi home 06/01/2023	54.67
06/01/23	Alex Xuan - Alex Xuan, Taxi, Overtime transportation from office to his home for time worked on 5/31. 06/01/2023	10.97
06/01/23	Melissa Mertz - Melissa Mertz, Taxi, Client business 06/01/2023	42.95
06/01/23	Aaron Metviner - Aaron Metviner, Taxi, OT - UBER. Please note: the OT work day was 5/31. But for purposes of reimbursement, the payment date/ride was 6/1. 06/01/2023	29.87
06/01/23	Tiffani Chanroo - Tiffani Chanroo, Taxi, June 1 ride home from the office (late night/early morning filing) 06/01/2023	10.75
06/01/23	Austin Witt, P.C. - Austin Witt, Taxi, OTTransportation 06/01/2023	123.50
06/02/23	Lindsey Blum - Lindsey Blum, Taxi, transportation 06/02/2023	40.74
06/02/23	Meg Dewar - Meg Dewar, Taxi, Overtime ride home while working on C/M 54620-21. Work was done on 06/01/2023. 06/02/2023	92.39
06/02/23	Melissa Mertz - Melissa Mertz, Taxi, Client business 06/02/2023	47.92
06/03/23	Aaron Metviner - Aaron Metviner, Taxi, Worked late. Uber home. 06/03/2023	33.62
06/04/23	Aaron Metviner - Aaron Metviner, Taxi, Worked late. Uber. 06/04/2023	28.48
06/08/23	Aaron Metviner - Aaron Metviner, Taxi, Worked late. Taxi. 06/08/2023	31.71
06/13/23	Isabel Gao - Isabel Gao, Taxi, Overtime transportation from office to her home. 06/13/2023	17.98
06/20/23	Claire Terry - Claire Terry, Taxi, OT car transfer. 06/20/2023	29.75
06/20/23	Alex Xuan - Alex Xuan, Taxi, Overtime transportation from office to his home. 06/20/2023	12.67
06/28/23	Melissa Mertz - Melissa Mertz, Taxi, Client business 06/28/2023	86.39
06/28/23	Alex Xuan - Alex Xuan, Taxi, Overtime transportation from office to his home. 06/28/2023	18.91
	Total	**713.27**

Overtime Meals - Attorney

Date	Description	Amount
06/01/23	Meg Dewar - Meg Dewar, Overtime Meals - Attorney, Chicago Overtime meal at Chicago Cut Steakhouse while working on C/M 54620-21. Meg Dewar 06/01/2023	40.00
06/01/23	Austin Witt, P.C. - Austin Witt, Overtime Meals - Attorney, NYC OTMeal Austin Witt 06/01/2023	13.92
06/03/23	Aaron Metviner - Aaron Metviner, Overtime Meals - Attorney, Chipotle Worked late. Meal. Aaron Metviner 06/03/2023	11.92
06/04/23	Aaron Metviner - Aaron Metviner, Overtime Meals - Attorney, Chipotle Worked late. Uber. Aaron Metviner 06/04/2023	12.09
06/07/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 06/07/2023	38.49
06/08/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 06/08/2023	40.00
06/13/23	GRUBHUB HOLDINGS INC - Overtime meal for V. Shen on 6/6/2023	42.00
06/20/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 06/20/2023	40.00
	Total	**238.42**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Document Services Overtime

Date	Description	Amount
06/08/23	Format and revise : Document(s)	86.00
06/16/23	Revisions to : Document(s)	86.00
06/18/23	Defined Terms Check of : Agreement(s)	34.40
06/21/23	Defined Terms Check, reformat and automate cross-referencing of : Agreement(s)	137.60
06/22/23	Format and revise : Document(s)	54.61
06/28/23	Proofread - cold read of : Agreement(s)	30.96
	Total	**429.57**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Rental Expenses

Date	Description	Amount
06/01/23	AQUIPT INC - Rental Expenses	3,566.50
	Total	**3,566.50**

Legal Services for the Period Ending June 30, 2023 Invoice Number: 1050082219
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Computer Database Research - Soft

Date	Description	Amount
06/01/23	PACER Usage for 06/2023	163.80
06/01/23	PACER Usage for 06/2023	42.20
06/01/23	PACER Usage for 06/2023	0.40
06/01/23	PACER Usage for 06/2023	1.60
06/01/23	PACER Usage for 06/2023	27.40
06/01/23	PACER Usage for 06/2023	8.30
06/01/23	PACER Usage for 06/2023	0.40
	Total	**244.10**

TOTAL EXPENSES **$ 38,801.32**

Exhibit B

Second Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GENESIS CARE PTY LIMITED, *et al.*,[1]	)	Case No. 23-90614 (DRJ)
Debtors.	)	(Jointly Administered)

SECOND FEE STATEMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM JULY 1, 2023 THROUGH JULY 31, 2023

Name of Applicant:	**Kirkland & Ellis LLP and Kirkland & Ellis International LLP**	
Applicant's Role in Case:	**Attorneys to the Debtors and Debtors-in-Possession**	
Date Order of Employment Signed:	**July 26, 2023 [Docket No. 362]**	
	Beginning of Period	**End of Period**
Time period covered by this statement:	**July 1, 2023**	**July 31, 2023**
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	**$2,724,662.00 (80% of $3,405,827.50)**	
Total expenses requested in this statement:	**$31,376.49**	
Total fees and expenses requested in this statement (inclusive of holdback amount):	**$3,437,203.99**	
Summary of Attorney Fees Requested:		
Total attorney fees requested in this statement:	**$3,388,851.00**	
Total actual attorney hours covered by this statement:	**2,839.30**	
Average hourly rate for attorneys:	**$1,193.50**	

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/GenesisCare. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	**$16,976.50**
Total actual paraprofessional hours covered by this statement:	**45.60**
Average hourly rate for paraprofessionals:	**$372.50**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 1, 2023* [Docket No. 362], the *Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business* [Docket No. 433] (the "Interim Compensation Order"), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for Genesis Care Pty Limited, and certain of its subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), hereby files this monthly fee statement (this "Monthly Fee Statement") for (a) compensation in the amount of $2,756,038.49 for the reasonable and necessary legal services K&E rendered to the Debtors from July 1, 2023 through and including July 31, 2023 (the "Fee Period") (80% of $3,405,827.50) and (b) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of $31,376.49 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred $3,405,827.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees ($2,724,662.00 in the aggregate).

- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 2,884.90 hours in connection with these chapter 11 cases during the Fee Period.

- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.

- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of $2,756,038.49 consisting of: (a) $2,724,662.00, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) $31,376.40 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas
August 31, 2023

/s/ *Steven N. Serajeddini*

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
steven.serajeddini@kirkland.com

- and -

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Jaimie Fedell (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: jaimie.fedell@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession

Certificate of Service

I certify that, on August 31, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Steven N. Serajeddini
Steven N. Serajeddini, P.C.

Exhibit A

Summary of Legal Fees and Expenses for the Fee Period

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
3	Adversary Proceeding & Contested Matters	52.10	$63,448.50	N/A	$63,448.50
4	Automatic Stay Matters	56.10	$58,503.50	N/A	$58,503.50
5	Business Operations	13.30	$17,793.50	N/A	$17,793.50
6	Case Administration	82.90	$86,897.50	N/A	$86,897.50
7	Cash Management and DIP Financing	349.90	$492,385.00	N/A	$492,385.00
8	Creditor and Stakeholder Communications	15.00	$16,659.00	N/A	$16,659.00
9	Claims Administration and Objections	10.40	$9,204.00	N/A	$9,204.00
10	Official Committee Matters and Meetings	47.50	$51,211.50	N/A	$51,211.50
11	Use, Sale, and Disposition of Property	1,123.20	$1,328,683.00	N/A	$1,328,683.00
12	Corp., Governance & Securities Matters	119.80	$160,631.50	N/A	$160,631.50
13	Employee and Physician Matters	233.10	$269,542.50	N/A	$269,542.50
14	Executory Contracts and Unexpired Leases	50.30	$63,782.50	N/A	$63,782.50
15	SOFAs and Schedules	14.80	$16,689.00	N/A	$16,689.00
16	Hearings	29.20	$30,267.00	N/A	$30,267.00
17	Insurance and Surety Matters	7.40	$7,274.50	N/A	$7,274.50
18	Disclosure Statement, Plan Confirmation	68.90	$82,946.00	N/A	$82,946.00
19	K&E Retention and Fee Matters	104.40	$95,360.00	N/A	$95,360.00
20	Non-K&E Retention and Fee Matters	137.80	$139,481.00	N/A	$139,481.00
21	Tax Matters	61.00	$84,641.00	N/A	$84,641.00
22	Non-Working Travel	39.00	$44,781.00	N/A	$44,781.00
23	U.S. Trustee Communications & Reporting	12.40	$14,644.00	N/A	$14,644.00
24	Vendor and Supplier Matters	82.20	$86,394.00	N/A	$86,394.00
25	Utilities Matters	20.10	$17,990.50	N/A	$17,990.50
26	Regulatory	154.10	$166,617.50	N/A	$166,617.50
27	Expenses	N/A	N/A	$31,376.49	$31,376.49
Totals		**2,884.90**	**3,405,827.50**	**$31,376.49**	**$3,437,203.99**

Exhibit B

Summary of Hours Billed by K&E Attorneys and Paraprofessionals for the Fee Period

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Anna Alekseeva	Associate	N/A	Restructuring	$885.00	69.00	$61,065.00
Rebecca H. Arnall	Associate	2017	ECEB - Executive Compensation	$995.00	4.60	$4,577.00
Georgie Bierwirth	Associate	2022	Corporate - Debt Finance	$885.00	11.40	$10,089.00
Lindsey Blum	Associate	2018	Restructuring	$1,245.00	149.80	$186,501.00
Molly T. Boyd	Associate	2019	Corporate - M&A/Private Equity	$1,245.00	37.40	$46,563.00
Samantha Bradley	Associate	2019	Technology & IP Transactions	$1,155.00	3.60	$4,158.00
Andrew M. Cha	Associate	2022	Corporate - General	$885.00	9.80	$8,673.00
Tiffani Chanroo	Associate	2021	Restructuring	$1,155.00	30.50	$35,227.50
Hugo Coleman	Associate	2020	Taxation	$1,175.00	24.50	$28,787.50
Parker Conway	Associate	2021	Corporate - General	$995.00	3.30	$3,283.50
Paige N. Costakos	Associate	2019	ECEB - Executive Compensation	$1,295.00	17.00	$22,015.00
Robert A. Diehl	Associate	N/A	Restructuring	$885.00	93.20	$82,482.00
Kathy Dzienkowski	Associate	2022	Energy Regulatory	$885.00	34.80	$30,798.00
Josh Ellis	Associate	2022	Technology & IP Transactions	$885.00	13.00	$11,505.00
Ben Feis	Associate	2022	Antitrust/Competition	$995.00	4.30	$4,278.50
Jamie Feyko	Associate		Corporate - General	$885.00	16.00	$14,160.00
Justice Forte	Associate	2023	Restructuring	$885.00	49.20	$43,542.00
Malorie A. Frayssinet	Associate	2021	Corporate - M&A/Private Equity	$1,155.00	134.70	$155,578.50
Isabel Gao	Associate	2023	Restructuring	$885.00	120.30	$106,465.50
Rachel Golden	Associate	N/A	Restructuring	$885.00	55.60	$49,206.00
Dave Gremling	Associate	2019	Restructuring	$1,245.00	152.80	$190,236.00
Kimberly Guo	Associate	2022	Corporate - General	$885.00	94.80	$83,898.00
John P. Hannon	Associate	2019	Litigation - General	$1,215.00	28.60	$34,749.00
Michael James	Associate	2020	Technology & IP Transactions	$1,155.00	1.40	$1,617.00
Aseem Jha	Associate	2021	Technology & IP Transactions	$1,155.00	9.40	$10,857.00
Dillon A. Jones	Associate	2022	ECEB - Executive Compensation	$885.00	21.70	$19,204.50
Robert Kantrowitz	Associate	2018	Corporate - M&A/Private Equity	$1,375.00	25.90	$35,612.50
Katherine Karnosh	Associate	2021	Taxation	$1,075.00	11.30	$12,147.50
Michael Kenneally	Associate	2023	Real Estate	$885.00	4.10	$3,628.50
Caitlin A. Kierum	Associate	2022	Corporate - General	$885.00	60.10	$53,188.50
Matthew Kita	Associate	2017	Corporate - Debt Finance	$1,295.00	2.70	$3,496.50
Kelly McGinnis Kluka	Associate	2016	Corporate - M&A/Private Equity	$1,295.00	4.00	$5,180.00
Shana J. Krauss	Associate	2022	ECEB - Executive Compensation	$885.00	17.80	$15,753.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Erika Krum	Associate	2021	International Trade	$1,155.00	1.00	$1,155.00
David Love	Associate	2016	Corporate - Debt Finance	$1,375.00	3.60	$4,950.00
Conor P. McNamara	Associate	2018	Restructuring	$1,295.00	81.10	$105,024.50
Melissa Mertz	Associate	2021	Restructuring	$1,155.00	126.60	$146,223.00
Aaron Metviner	Associate	2018	Restructuring	$1,245.00	11.40	$14,193.00
Sam Mohazzab	Associate	2022	Corporate - General	$885.00	7.40	$6,549.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	$1,375.00	19.00	$26,125.00
Julianna Debler Nester	Associate	2020	Corporate - M&A/Private Equity	$1,245.00	169.30	$210,778.50
Connor O'Flaherty	Associate	2019	Corporate - M&A/Private Equity	$1,155.00	23.00	$26,565.00
Alexander Piggot	Associate	2022	Taxation	$935.00	19.60	$18,326.00
Caitlin Bernice Pyrce	Associate	2016	ECEB - Employee Benefits	$1,295.00	3.80	$4,921.00
Gabrielle Christine Reardon	Associate	2022	Restructuring	$885.00	61.70	$54,604.50
Kelby Roth	Associate	2022	Restructuring	$885.00	43.80	$38,763.00
Adrian Salmen	Associate	2021	Restructuring	$995.00	49.10	$48,854.50
Veronica Yunlu Shen	Associate	2022	Corporate - General	$885.00	3.00	$2,655.00
Matt Swanson	Associate	2021	Environment - Transactional	$1,155.00	8.60	$9,933.00
Claire Terry	Associate	2021	Restructuring	$1,155.00	73.20	$84,546.00
Paul Vasiloff	Associate	2021	ECEB - Labor/Employment	$1,155.00	0.50	$577.50
Christina A. Wa	Associate	2015	Real Estate	$1,375.00	5.10	$7,012.50
Adam Watterson	Associate	2016	Restructuring	$1,375.00	7.30	$10,037.50
Alex Xuan	Associate	N/A	Restructuring	$885.00	61.40	$54,339.00
Ali Mohammad Zarrabi	Associate	2022	Corporate - General	$885.00	8.20	$7,257.00
Wesley Zhang	Associate	2022	Restructuring	$885.00	1.20	$1,062.00
Mason N. Zurek	Associate	2021	Restructuring	$1,155.00	33.30	$38,461.50
Larissa Cespedes-Yaffar	Partner	2015	Corporate - M&A/Private Equity	$1,375.00	110.50	$151,937.50
Jacqueline Clover	Partner	2012	Technology & IP Transactions	$1,375.00	0.90	$1,237.50
Bernadette Coppola	Partner	2013	Technology & IP Transactions	$1,375.00	15.00	$20,625.00
Anthony M. Del Rio	Partner	2014	Corporate - M&A/Private Equity	$1,420.00	33.40	$47,428.00
Meg Dewar	Partner	2015	Taxation	$1,535.00	17.50	$26,862.50
Jaimie Fedell	Partner	2014	Restructuring	$1,405.00	199.10	$279,735.50
Emma L. Flett	Partner	2009	Technology & IP Transactions	$1,795.00	0.80	$1,436.00
Alexander Flynn-Tabloff	Partner	2015	ECEB - Labor/Employment	$1,375.00	3.10	$4,262.50
Susan D. Golden	Partner	1988	Restructuring	$1,475.00	0.90	$1,327.50
John Thomas Goldman	Partner	2002	Real Estate	$1,745.00	6.20	$10,819.00
Kate Guilfoyle	Partner		Litigation - General	$1,415.00	2.40	$3,396.00
Luci Hague	Partner	2015	International Trade	$1,405.00	0.40	$562.00
Michael E. Hanna	Partner	2010	Corporate - M&A/Private Equity	$1,375.00	4.20	$5,775.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Shayla Harlev	Partner	2004	Corporate - M&A/Private Equity	$2,045.00	13.90	$28,425.50
Partha Kar	Partner	2002	Restructuring	$2,045.00	43.20	$88,344.00
Mario Mancuso, P.C.	Partner	1997	International Trade	$2,125.00	1.00	$2,125.00
Aaron Marks, P.C.	Partner	1994	Litigation - General	$1,945.00	12.10	$23,534.50
Peter M. McCormack	Partner	2011	Antitrust/Competition	$1,465.00	2.30	$3,369.50
Ed Moberly	Partner	UK 2015	Taxation	$1,515.00	0.50	$757.50
Rohit A. Nafday, P.C.	Partner	2011	ECEB - Executive Compensation	$1,745.00	12.50	$21,812.50
Mavnick Nerwal	Partner	2008	Taxation	$2,045.00	3.70	$7,566.50
Byron L. Nicol	Partner	2015	Corporate - Debt Finance	$1,375.00	3.00	$4,125.00
Nick Niles	Partner	2011	Litigation - General	$1,415.00	0.20	$283.00
Maureen D. O'Brien	Partner	1998	ECEB - Employee Benefits	$1,895.00	3.00	$5,685.00
William T. Pruitt	Partner	2004	Litigation - General	$1,550.00	1.30	$2,015.00
Shahrzad Sadjadi	Partner	2017	Antitrust/Competition	$1,375.00	0.90	$1,237.50
Michael Saretsky	Partner	2015	Environment - Transactional	$1,425.00	3.90	$5,557.50
Steven N. Serajeddini, P.C.	Partner	2010	Restructuring	$1,850.00	53.60	$99,160.00
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	$1,680.00	2.20	$3,696.00
Drew Stuyvenberg	Partner	2014	Energy Regulatory	$1,425.00	30.90	$44,032.50
Josh Sussberg, P.C.	Partner	2004	Restructuring	$2,045.00	0.40	$818.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	$1,615.00	2.70	$4,360.50
Seth Traxler, P.C.	Partner	1997	Technology & IP Transactions	$1,895.00	2.00	$3,790.00
Dan W. Vaczy	Partner	2015	Corporate - M&A/Private Equity	$1,405.00	53.90	$75,729.50
Alan Walker	Partner	2004	Taxation	$1,685.00	11.90	$20,051.50
Lanre Williams	Partner	2007	Real Estate	$1,405.00	9.50	$13,347.50
Austin Witt, P.C.	Partner	2008	Corporate - Debt Finance	$1,925.00	37.50	$72,187.50
Totals for Attorneys					**2,839.30**	**$3,388,851.00**

Paraprofessional Person	Position with the Applicant	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Danielle Walker	Junior Paralegal	Restructuring	$325.00	4.40	$1,430.00
Tanzila Zomo	Junior Paralegal	Restructuring	$325.00	3.50	$1,137.50
Erber Hernandez	Paralegal	Corporate - General	$480.00	1.50	$720.00
Laura-Jayne Urso	Paralegal	Corporate - M&A/Private Equity	$575.00	1.00	$575.00
Morgan Willis	Paralegal	Restructuring	$395.00	17.20	$6,794.00
Library Factual Research	Support Staff	Administrative Mgt - Office	$445.00	5.00	$2,225.00
Eric Nyberg	Support Staff	Conflicts Analysis	$315.00	13.00	$4,095.00
Totals for Paraprofessionals				**45.60**	**16,976.50**
Total Fees Requested				**2,884.90**	**$3,405,827.50**

Exhibit C

Summary of Expenses for the Fee Period

Expense Categories	Amount
Third Party Telephone Charges	$154.65
Standard Copies or Prints	$152.48
Color Copies or Prints	$618.20
Local Transportation	$259.55
Travel Expense	$4,515.10
Airfare	$5,062.68
Transportation to/from airport	$958.48
Travel Meals	$1,036.51
Other Travel Expenses	$140.00
Other Court Costs and Fees	$7,886.18
Catering Expenses	$1,248.00
Outside Retrieval Service	$130.95
Computer Database Research	$4,436.73
Westlaw Research	$1,501.55
LexisNexis Research	$1,257.76
Overtime Transportation	$482.54
Overtime Meals - Attorney	$868.98
Secretarial Overtime	$36.54
Document Services Overtime	$293.26
Overnight Delivery - Hard	$60.54
Computer Database Research - Soft	$275.81
Total	**$31,376.49**

Exhibit D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083303
Client Matter: 54620-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 63,448.50
Total legal services rendered	$ 63,448.50

Legal Services for the Period Ending July 31, 2023 | Invoice Number: 1050083303
Genesis Care Pty Ltd | Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	4.50	885.00	3,982.50
Jaimie Fedell	5.20	1,405.00	7,306.00
Kate Guilfoyle	0.90	1,415.00	1,273.50
John P. Hannon	1.00	1,215.00	1,215.00
Partha Kar	0.50	2,045.00	1,022.50
Library Factual Research	2.00	445.00	890.00
Aaron Marks, P.C.	6.70	1,945.00	13,031.50
Melissa Mertz	22.40	1,155.00	25,872.00
Adrian Salmen	8.90	995.00	8,855.50
TOTALS	**52.10**		**$ 63,448.50**

Description of Legal Services

Date	Name	Hours	Description
07/05/23	Aaron Marks, P.C.	1.20	Correspond with L. Blum, K&E team re Katten (.8); correspond with L. Blum, due diligence and privilege issues (.4).
07/05/23	Melissa Mertz	2.30	Telephone conference with J. Fedell, Katten team re diligence requests and related issues (.3); telephone conference with J. Fedell re same (.2); analyze issues re outstanding diligence (1.8).
07/05/23	Adrian Salmen	1.00	Review, revise litigation hold letter (.8); correspond with M. Mertz, K&E team re same (.2).
07/06/23	Jaimie Fedell	2.00	Conferences with L. Blum, K&E team, Katten team re investigation issues.
07/06/23	Melissa Mertz	2.60	Telephone conference with J. Fedell, A. Marks re litigation matters, updates (.3); analyze issues re same (1.1); telephone conference with A&M team re diligence issues (.3); telephone conference with J. Fedell, K&K team re same (.4); correspond with K&K team re diligence items (.4); telephone conference with J. Fedell, PJT team, K&K team re diligence requests (.1).
07/06/23	Adrian Salmen	0.50	Conference with J. Fedell, K&E team re diligence requests (.3); correspond with M. Mertz, K&E team re litigation research (.2).
07/07/23	Library Factual Research	1.00	Obtain legal department information of CTBC Bank Co. Ltd and others.
07/07/23	Library Factual Research	1.00	Obtain Legal Officer information of CTBC Bank Co. Ltd and other banks.
07/07/23	Aaron Marks, P.C.	0.60	Correspond with L. Blum, K&E team re due diligence issues pursued by special committee.
07/08/23	Melissa Mertz	0.40	Correspond with Katten team re litigation matters.
07/10/23	Jaimie Fedell	0.50	Conference with K&K team re investigation.
07/10/23	Aaron Marks, P.C.	0.40	Correspond with K. Guilfoyle re upcoming hearing, document production obligations.
07/10/23	Melissa Mertz	1.00	Correspond with A. Marks, K&E team, K&K and Katten teams re litigation issues (.6); telephone conference with same re same (.4).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083303
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/10/23	Melissa Mertz	2.70	Correspond with A. Salmen, K&E team re diligence requests (.5); analyze issues re same (1.7); telephone conference with B. Bissett (A&M) re same (.5).
07/10/23	Adrian Salmen	2.20	Conference with M. Mertz, K&E team re diligence requests (.3); review, analyze data room for diligence requests (1.7); correspond with A. Alekseeva re same (.2).
07/11/23	Anna Alekseeva	3.20	Review, analyze data room for governance documents diligence request.
07/11/23	John P. Hannon	0.50	Conference with M. Mertz, K&E team re forthcoming special committee investigations.
07/11/23	John P. Hannon	0.30	Confer with Katten re ongoing investigation matters.
07/11/23	Melissa Mertz	1.70	Telephone conference with L. Blum, K&E team re litigation updates (.4); compile documents re same (.6); correspond with K. Guilfoyle, K&E team re litigation updates (.4); telephone conference with J. Fedell, K&E team, Katten team re litigation updates (.3).
07/11/23	Adrian Salmen	2.70	Correspond with A. Alekseeva re diligence request list (.2); review, analyze data room re diligence request (2.5).
07/12/23	Anna Alekseeva	1.30	Review, analyze documents re diligence request (1.0); correspond with M. Mertz re same (.3).
07/12/23	Adrian Salmen	0.40	Review, analyze data room re Company contact.
07/13/23	Melissa Mertz	0.50	Correspond with J. Hannon, K&E team re litigation matters.
07/14/23	Aaron Marks, P.C.	1.30	Review, analyze prior declarations (.7); correspond with J. Fedell, K&E team re Singh declaration (.6).
07/17/23	Melissa Mertz	1.00	Correspond with J. Hannon, K&E team re independent director diligence request matters (.3); analyze issues re same (.7).
07/17/23	Adrian Salmen	0.80	Review, revise litigation hold letter.
07/18/23	Aaron Marks, P.C.	2.40	Correspond with various advisors re hearing issues (.4); telephone conferences re witness preparations (.2); review, analyze interview by Kobre Kim and Katten (1.8).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083303
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/18/23	Melissa Mertz	1.90	Telephone conference with L. Blum, Katten team, Kobre & Kim team re Company interview matters (.2); telephone conference with Company, Katten team, Kobre & Kim team, J. Fedell, K&E team re investigation (1.7).
07/20/23	Melissa Mertz	1.80	Correspond with Katten, K&K teams re updates, agenda re upcoming interviews (.8); analyze issues re same (.3); revise letter to defaulting banks (.2); correspond with A. Salmen re same (.2); correspond with A&M team re solvency analysis (.3).
07/20/23	Adrian Salmen	1.10	Review, revise letters to RCF banks (.8); correspond with M. Mertz, K&E team, JW team re same (.3).
07/21/23	Partha Kar	0.50	Correspond with A. Marks re claim letter against RCF lenders.
07/21/23	Aaron Marks, P.C.	0.40	Revise letter to RCF lenders re default and preserving documents.
07/21/23	Adrian Salmen	0.20	Correspond with A. Marks, K&E team re litigation hold.
07/24/23	Jaimie Fedell	1.50	Conferences with K&K, L. Blum, K&E team re investigation issues.
07/24/23	Kate Guilfoyle	0.20	Review, analyze issues list and conference with L. Blum, K&E team re same.
07/24/23	Aaron Marks, P.C.	0.40	Correspond with C. Gill re second conference.
07/24/23	Melissa Mertz	0.80	Correspond with Katten, K&K teams, Company re interviews (.5); telephone conference with K&K, A&M teams re solvency analysis (.3).
07/25/23	Melissa Mertz	1.00	Correspond with Company, Katten, K&K teams re interviews (.2); revise list of diligence questions re same (.4); telephone conference with J. Fedell, L. Blum, Katten team re litigation updates (.4).
07/26/23	Melissa Mertz	0.40	Telephone conference with K&K team re interviews (.3); correspond with J. Hannon, K&E team re same (.1).
07/27/23	Kate Guilfoyle	0.70	Review and comment re witness list negotiations.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083303
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
07/27/23	John P. Hannon	0.20	Review, analyze Kobre & Kim's proposed witness list (.1); review, analyze correspondence re same (.1).
07/27/23	Melissa Mertz	3.30	Telephone conference with L. Blum, K&K, Katten teams re interview matters (.3); telephone conference with L. Blum, K&K, Katten teams, Company re interviews (2.7); correspond with K&K, Katten teams re updates (.3).
07/28/23	Jaimie Fedell	1.20	Conference with K&K team re investigation issues (.5); analyze committee diligence letter (.7).
07/28/23	Melissa Mertz	0.60	Review, revise preliminary witness list (.4); correspond with L. Blum re same (.2).
07/31/23	Melissa Mertz	0.40	Analyze issues re witness lists (.3); correspond with J. Fedell, K&E team re same (.1).
Total		**52.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083304
Client Matter: 54620-4

In the Matter of Automatic Stay Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 58,503.50
Total legal services rendered	$ 58,503.50

Legal Services for the Period Ending July 31, 2023 | Invoice Number: 1050083304
Genesis Care Pty Ltd | Matter Number: 54620-4
Automatic Stay Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	0.70	885.00	619.50
Robert A. Diehl	1.00	885.00	885.00
Jaimie Fedell	3.80	1,405.00	5,339.00
Isabel Gao	1.40	885.00	1,239.00
Dave Gremling	15.20	1,245.00	18,924.00
John P. Hannon	0.70	1,215.00	850.50
Melissa Mertz	1.20	1,155.00	1,386.00
Gabrielle Christine Reardon	0.60	885.00	531.00
Kelby Roth	1.70	885.00	1,504.50
Claire Terry	3.70	1,155.00	4,273.50
Morgan Willis	0.30	395.00	118.50
Alex Xuan	25.80	885.00	22,833.00
TOTALS	**56.10**		**$ 58,503.50**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083304
Genesis Care Pty Ltd Matter Number: 54620-4
Automatic Stay Matters

Description of Legal Services

Date	Name	Hours	Description
07/05/23	Anna Alekseeva	0.70	Review and revise removal deadline extension motion.
07/10/23	Morgan Willis	0.30	Shell removal extension motion; correspond with I. Gao re same.
07/11/23	Claire Terry	1.10	Draft, revise automatic stay letter.
07/17/23	Alex Xuan	1.50	Research automatic stay re state court action.
07/18/23	Dave Gremling	1.20	Analyze issues re pending litigation and the automatic stay (1.0); correspond with A. Xuan re same (.2).
07/18/23	Alex Xuan	0.70	Research automatic stay issue re state court action.
07/19/23	Dave Gremling	0.40	Analyze issues re pending and anticipated litigation and automatic stay.
07/19/23	Alex Xuan	1.90	Research automatic stay re state court action (.9); correspond with D. Gremling re same (.1); analyze state court complaints re same (.9).
07/20/23	Jaimie Fedell	0.80	Correspond with Company re automatic stay issues.
07/20/23	Isabel Gao	0.90	Review, analyze automatic stay issues re Florida litigation (.2); draft suggestion of bankruptcy re same (.4); correspond with C. Terry, L. Blum re suggestion of bankruptcy (.2); review, analyze correspondence with plaintiff counsel re same (.1).
07/20/23	Dave Gremling	1.30	Correspond with A. Xuan, Company counsel, A&M team, Company re automatic stay issues (.5); research re same (.8).
07/20/23	Kelby Roth	0.70	Draft demand letter to vendor re automatic stay violation (.6); correspond with C. Terry re same (.1).
07/20/23	Claire Terry	0.60	Correspond with litigation counsel re complaint (.2); review, revise suggestion of bankruptcy (.4).
07/20/23	Alex Xuan	0.80	Correspond with D. Gremling re automatic stay issues re state court action (.4); telephone conference with D. Gremling, Shumaker re strategy re same (.4).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083304
Genesis Care Pty Ltd Matter Number: 54620-4
Automatic Stay Matters

Date	Name	Hours	Description
07/21/23	Isabel Gao	0.50	Review, revise suggestion of bankruptcy notice (.2); correspond with L. Blum, C. Terry re same (.2); correspond with local counsel re same (.1).
07/21/23	Claire Terry	1.70	Review, revise automatic stay letter.
07/21/23	Alex Xuan	4.50	Review and analyze issues re insurance policy and automatic stay (3.2); draft summary re same (1.3).
07/23/23	Alex Xuan	0.70	Research issues re insurance policy and automatic stay.
07/24/23	Gabrielle Christine Reardon	0.60	Draft language re automatic stay re Centrex.
07/24/23	Claire Terry	0.30	Review, revise automatic stay letter.
07/24/23	Alex Xuan	2.00	Analyze contracts, master service agreements and insurance policy re automatic stay issues (1.6); correspond with D. Gremling, C. Kierum, A&M team re same (.4).
07/25/23	Jaimie Fedell	2.20	Review, analyze lift stay motion (1.2); correspond with multiple parties re same (1.0).
07/25/23	Dave Gremling	1.80	Analyze issues re certain current and pending litigation matters (.6); correspond with A. Xuan, K&E, Company teams, and Company counsel re same (.8); research re same (.4).
07/25/23	Melissa Mertz	0.40	Correspond with L. Blum, K&E team, JW team re lift stay motion (.2); review, analyze same (.2).
07/25/23	Kelby Roth	0.80	Review, revise vendor automatic stay demand letter re same (.7); correspond with L. Blum, C. Terry re same (.1).
07/25/23	Alex Xuan	0.50	Correspond with D. Gremling, A&M team, Company re insurance policy for automatic stay analysis.
07/26/23	Dave Gremling	3.50	Analyze issues re certain current and pending litigation matters (.4); correspond with A. Xuan, K&E, Company teams, and Company counsel re same (.7); research re same (1.6); review and revise summaries of same (.8).
07/26/23	Kelby Roth	0.10	Correspond with J. Fedell, K&E team re vendor automatic stay demand letter.
07/26/23	Kelby Roth	0.10	Follow up with J. Fedell re vendor automatic stay demand letter.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083304
Genesis Care Pty Ltd Matter Number: 54620-4
Automatic Stay Matters

Date	Name	Hours	Description
07/26/23	Alex Xuan	2.10	Correspond with D. Gremling, J. Forte, Company re insurance, automatic stay issues (.4); research re insurance deductible, automatic stay issues (1.7).
07/27/23	Alex Xuan	5.50	Correspond with D. Gremling, K&E team, Company re insurance, automatic stay issues (.7); research re insurance, automatic stay issues (4.8).
07/28/23	Robert A. Diehl	1.00	Analyze motion for relief from stay (.5); correspond with M. Mertz, K&E team re same (.3); correspond with J. Hannon, K&E litigation team re same (.2).
07/28/23	Dave Gremling	1.80	Correspond with A. Xuan, K&E team, Company team re automatic stay and pending litigation (.8); research re same (.4); review, revise summaries of same (.4); analyze issues re same (.2).
07/28/23	John P. Hannon	0.70	Review, analyze motion for relief from stay.
07/28/23	Melissa Mertz	0.80	Correspond with L. Blum, R. Diehl re motion to lift automatic stay (.2); review, analyze same (.6).
07/28/23	Alex Xuan	2.30	Analyze insurance and stay issues (1.5); telephone conference with J. Forte re same (.3); correspond with D. Gremling, J. Forte, J. Fedell, Company re same (.5).
07/29/23	Dave Gremling	0.50	Correspond with A. Xuan, K&E team, Company, and Company counsel re automatic stay and pending litigation.
07/30/23	Jaimie Fedell	0.80	Review, analyze issues re automatic stay.
07/30/23	Dave Gremling	2.30	Correspond with A. Xuan, K&E teams re automatic stay and pending litigation (.3); research re same (1.6); review, revise summaries of same (.2); analyze issues re same (.2).
07/30/23	Alex Xuan	0.60	Correspond with D. Gremling, J. Fedell re insurance, automatic stay analysis.
07/31/23	Dave Gremling	2.40	Analyze issues re certain current and pending litigation matters (.3); correspond with A. Xuan, K&E team, Company, and Company counsel re same (.9); research re same (1.0); review and revise summaries of same (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083304
Genesis Care Pty Ltd Matter Number: 54620-4
Automatic Stay Matters

Date	Name	Hours	Description
07/31/23	Alex Xuan	2.70	Research re insurance, automatic stay issues re state court actions (2.3); correspond with D. Gremling, K&E team re same (.4).
Total		**56.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083305
Client Matter: 54620-5

In the Matter of Business Operations

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 17,793.50
Total legal services rendered	$ 17,793.50

Legal Services for the Period Ending July 31, 2023 | Invoice Number: 1050083305
Genesis Care Pty Ltd | Matter Number: 54620-5
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	6.40	1,245.00	7,968.00
Jaimie Fedell	4.90	1,405.00	6,884.50
Partha Kar	0.30	2,045.00	613.50
Conor P. McNamara	1.50	1,295.00	1,942.50
Austin Witt, P.C.	0.20	1,925.00	385.00
TOTALS	**13.30**		**$ 17,793.50**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083305
Genesis Care Pty Ltd Matter Number: 54620-5
Business Operations

Description of Legal Services

Date	Name	Hours	Description
07/03/23	Jaimie Fedell	0.80	Attend standing update telephone conference with Company advisors re business operations.
07/05/23	Jaimie Fedell	2.50	Conferences with sponsors re case update and status.
07/07/23	Jaimie Fedell	0.50	Attend standing advisor telephone conference re business operations.
07/10/23	Jaimie Fedell	0.60	Attend management update telephone conference re business operations.
07/12/23	Partha Kar	0.30	Correspond with advisors re work plan.
07/12/23	Austin Witt, P.C.	0.20	Telephone conference with counterparty re mortgage issues.
07/17/23	Lindsey Blum	1.00	Conference with the Company re work plan, business plan.
07/17/23	Conor P. McNamara	1.00	Telephone conference with J. Fedell, Company management re operational developments.
07/20/23	Jaimie Fedell	0.50	Attend standing advisor telephone conference with L. Blum, K&E team, PJT team, A&M team, re sale, case status and strategy.
07/20/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, Company management re operational developments.
07/24/23	Lindsey Blum	2.50	Review, revise work plan (1.4); conference with Company re business update and key workstreams (1.1).
07/25/23	Lindsey Blum	1.10	Conference with C. Kierum, A&M team re wind down plan (.6); conference with J. Seal re legal updates (.5).
07/31/23	Lindsey Blum	1.80	Revise work plan (.5); draft agenda re management conference (.3); conference with Company management re updates (1.0).
Total		**13.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083306
Client Matter: 54620-6

In the Matter of Case Administration

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 86,897.50
Total legal services rendered	$ 86,897.50

Legal Services for the Period Ending July 31, 2023 | Invoice Number: 1050083306
Genesis Care Pty Ltd | Matter Number: 54620-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	2.00	885.00	1,770.00
Lindsey Blum	6.80	1,245.00	8,466.00
Tiffani Chanroo	6.10	1,155.00	7,045.50
Robert A. Diehl	2.60	885.00	2,301.00
Josh Ellis	0.70	885.00	619.50
Jaimie Fedell	9.80	1,405.00	13,769.00
Justice Forte	6.10	885.00	5,398.50
Isabel Gao	3.30	885.00	2,920.50
Rachel Golden	2.00	885.00	1,770.00
Dave Gremling	0.50	1,245.00	622.50
Kate Guilfoyle	0.70	1,415.00	990.50
John P. Hannon	2.20	1,215.00	2,673.00
Aaron Marks, P.C.	0.70	1,945.00	1,361.50
Peter M. McCormack	0.20	1,465.00	293.00
Conor P. McNamara	7.00	1,295.00	9,065.00
Melissa Mertz	4.20	1,155.00	4,851.00
Aaron Metviner	0.10	1,245.00	124.50
Connor O'Flaherty	0.40	1,155.00	462.00
Gabrielle Christine Reardon	1.30	885.00	1,150.50
Kelby Roth	0.30	885.00	265.50
Adrian Salmen	1.20	995.00	1,194.00
Drew Stuyvenberg	6.20	1,425.00	8,835.00
Claire Terry	1.10	1,155.00	1,270.50
Danielle Walker	3.30	325.00	1,072.50
Adam Watterson	0.50	1,375.00	687.50
Morgan Willis	6.00	395.00	2,370.00
Alex Xuan	1.20	885.00	1,062.00
Tanzila Zomo	3.50	325.00	1,137.50
Mason N. Zurek	2.90	1,155.00	3,349.50
TOTALS	**82.90**		**$ 86,897.50**

Description of Legal Services

Date	Name	Hours	Description
07/03/23	Adam Watterson	0.50	Telephone conference with J. Fedell, K&E team re next steps.
07/04/23	Jaimie Fedell	1.00	Review, revise chapter 11 case deadline tracker.
07/05/23	Anna Alekseeva	0.20	Review and analyze docket updates.
07/05/23	Robert A. Diehl	0.20	Conference with J. Fedell, K&E team re work in process, next steps.
07/05/23	Justice Forte	1.00	Review and revise work in process tracker to include statutory deadlines (.6); correspond with D. Gremling, and K&E team re work in process tracker revisions (.3); coordinate work in process conference (.1).
07/05/23	Isabel Gao	0.20	Correspond with J. Forte re work in process tracker (.1); correspond with J. Forte re objection deadline tracker (.1).
07/05/23	Rachel Golden	0.50	Conference with L. Blum, K&E team re case updates.
07/05/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to M. Willis, K&E team re same (.1).
07/06/23	Tiffani Chanroo	1.10	Correspond with D. Gremling re various works in process (.3); review, analyze correspondence re same (.8).
07/06/23	Justice Forte	0.10	Correspond with M. Mertz and K&E team re work in process tracker.
07/06/23	Isabel Gao	0.20	Review, revise work in process tracker.
07/06/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, K&E team, advisors re work in process.
07/06/23	Adrian Salmen	0.10	Review, revise work in process tracker.
07/06/23	Danielle Walker	0.20	Review docket filings; circulate same to J. Fedell, K&E team.
07/07/23	Tiffani Chanroo	0.20	Conference with J. Fedell and K&E team re work in process.
07/07/23	Robert A. Diehl	0.30	Conference with J. Fedell, K&E team re work in process, next steps (.2); prepare for same (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083306
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
07/07/23	Justice Forte	0.60	Correspond with M. Willis re deadline and key dates tracker (.1); review, revise work in process tracker (.3); conference with J. Fedell and K&E team re work in process (.2).
07/07/23	Isabel Gao	0.20	Conference with J. Fedell, K&E team re case status, next steps.
07/07/23	Rachel Golden	0.50	Conference with L. Blum, K&E team re case updates.
07/07/23	Melissa Mertz	0.70	Telephone conference with J. Fedell, K&E team re work in process (.3); telephone conference with J. Fedell re updates (.4).
07/07/23	Gabrielle Christine Reardon	0.20	Telephone conference with J. Fedell, K&E team re work in process.
07/07/23	Adrian Salmen	0.20	Conference with J. Fedell, K&E team re work in process.
07/07/23	Danielle Walker	0.30	Review and distribute docket filings to J. Fedell, K&E team.
07/07/23	Alex Xuan	0.20	Telephone conference with J. Fedell, K&E team re work in process.
07/07/23	Mason N. Zurek	0.20	Telephone conference with J. Fedell, K&E team re work in process.
07/10/23	Jaimie Fedell	0.50	Attend standing advisors telephone conference re case strategy.
07/10/23	Justice Forte	0.30	Review, revise work in process tracker (.2); correspond with M. Mertz and K&E team re same (.1).
07/10/23	Isabel Gao	0.10	Review, revise work in process tracker.
07/10/23	Aaron Marks, P.C.	0.30	Correspond with K. Guilfoyle re staffing.
07/10/23	Conor P. McNamara	0.70	Telephone conference with J. Fedell, K&E A&M, PJT teams re status of workstreams.
07/10/23	Melissa Mertz	1.00	Telephone conference with L. Blum and K&E team re deal status, updates.
07/10/23	Danielle Walker	0.20	Distribute docket filings to J. Fedell, K&E team.
07/11/23	Lindsey Blum	1.00	Conference with Company re work in process (.5); conference with J. Fedell, K&E, PJT, A&M teams re same (.5).
07/11/23	Jaimie Fedell	0.50	Attend standing advisor telephone conference with L. Blum, K&E team, PJT team, A&M team, re sale, case status and strategy .

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083306
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
07/11/23	Kate Guilfoyle	0.70	Conference with M. Mertz, K&E team re matter status (.4); attend standing telephone conference with independent director counsel re same (.3).
07/11/23	John P. Hannon	2.20	Review and analyze first-day pleadings and declarations, background documents.
07/11/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, K&E A&M, PJT teams re deal status, case updates.
07/12/23	Anna Alekseeva	0.50	Telephone conference with J. Fedell and K&E team re work in process.
07/12/23	Lindsey Blum	1.00	Conference with J. Fedell, K&E team re work in process (.5); conference with J. Fedell, K&E, PJT, A&M teams re same (.5).
07/12/23	Jaimie Fedell	0.50	Attend standing advisor telephone conference with L. Blum K&E team, PJT team, A&M team, re sale, case status and strategy.
07/12/23	Justice Forte	1.30	Review, revise work in process tracker (.6); correspond with M. Mertz and K&E team re same (.2); conference with J. Fedell, K&E team re work in process (.5).
07/12/23	Isabel Gao	0.50	Conference with L. Blum, K&E team re work in process.
07/12/23	Rachel Golden	0.50	Conference with L. Blum, K&E team re case updates.
07/12/23	Conor P. McNamara	1.00	Telephone conference with L. Blum, K&E team re workstreams (.5); telephone conference with J. Fedell, K&E, PJT, A&M teams re work in process (.5).
07/12/23	Gabrielle Christine Reardon	0.50	Telephone conference with J. Fedell, K&E team re case status and high priority workstreams.
07/12/23	Adrian Salmen	0.40	Conference with J. Fedell, K&E team re work in process (partial).
07/12/23	Claire Terry	0.70	Review, revise work in process tracker (.2); conference with J. Fedell, K&E team re case status, updates (.5).
07/12/23	Danielle Walker	0.30	Review and distribute docket filings to J. Fedell, K&E team.
07/12/23	Mason N. Zurek	0.70	Telephone conference with L. Blum, K&E team re work in process (.5); prepare for same (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083306
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
07/13/23	Lindsey Blum	1.00	Conference with J. Fedell, K&E team re work in process (.5); conference with J. Fedell, K&E, PJT, A&M teams re same (.5).
07/13/23	Jaimie Fedell	0.40	Conference with L. Blum, K&E team re case update and status (partial).
07/13/23	Jaimie Fedell	0.50	Attend standing advisor telephone conference with L. Blum, K&E team, PJT, A&M, re sale, case status and strategy.
07/13/23	Justice Forte	0.10	Review, revise work in process tracker.
07/13/23	Conor P. McNamara	1.00	Conference with J. Fedell, K&E, PJT, A&M teams re workstreams (.5); telephone conference with L. Blum, K&E team re same (.5).
07/13/23	Mason N. Zurek	0.50	Telephone conference with J. Fedell, K&E team re work in process.
07/14/23	Lindsey Blum	0.50	Conference with J. Fedell, K&E, PJT, A&M teams re work in process.
07/14/23	Jaimie Fedell	0.50	Attend standing advisor telephone conference with L. Blum, K&E team, PJT, A&M, re sale, case status and strategy.
07/17/23	Lindsey Blum	0.50	Conference with J. Fedell, K&E, PJT, A&M teams re work in process.
07/17/23	Jaimie Fedell	1.60	Conference with Company re case strategy and tactics (1.0); standing conference with advisors re same (.6).
07/17/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, c K&E, PJT, A&M teams re workstreams.
07/17/23	Kelby Roth	0.10	Correspond with D. Gremling, Kroll re website updates.
07/17/23	Danielle Walker	0.50	Review and distribute docket filings to J. Fedell, K&E team.
07/18/23	Robert A. Diehl	0.10	Review, revise tracker re work in process.
07/18/23	Jaimie Fedell	0.80	Attend standing advisor telephone conference with L. Blum, K&E team, PJT team, A&M team, re sale, case status and strategy.
07/18/23	Justice Forte	0.10	Review, revise work in process tracker.
07/18/23	Isabel Gao	0.20	Review, revise work in process tracker (.1); coordinate work in process conference (.1).
07/18/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, K&E, PJT, A&M teams re workstreams.

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Case Administration

Date	Name	Hours	Description
07/18/23	Danielle Walker	0.40	Review and distribute docket filings to J. Fedell, K&E team.
07/18/23	Morgan Willis	5.50	Review and compile documents for filing and correspond with local counsel re same.
07/19/23	Tiffani Chanroo	2.90	Review correspondence re case status (2.3); correspond with D. Gremling, K&E team re status (.6).
07/19/23	Josh Ellis	0.70	Telephone conference with K. Dzienkowski, K&E team re case status.
07/19/23	Isabel Gao	0.20	Review, revise work in process tracker.
07/19/23	Danielle Walker	1.00	Review and distribute docket filings to J. Fedell, K&E team.
07/20/23	Anna Alekseeva	0.50	Telephone conference with L. Blum and K&E team re work in process.
07/20/23	Lindsey Blum	1.00	Conference with J. Fedell, K&E team re work in process (.5); conference with advisors re same (.5).
07/20/23	Tiffani Chanroo	1.40	Review, analyze materials re case status (1.1); correspond with D. Gremling re same (.3).
07/20/23	Robert A. Diehl	0.50	Conference with J. Fedell, K&E team re next steps, work in process.
07/20/23	Justice Forte	0.80	Review, revise work in process tracker (.3); conference with L. Blum and K&E team re work in process (.5).
07/20/23	Isabel Gao	0.60	Coordinate work in process conference (.1); telephone conference with L. Blum, K&E team re same (.5).
07/20/23	Dave Gremling	0.50	Prepare for and participate in conference with J. Fedell, K&E team re workstream status and case updates.
07/20/23	Conor P. McNamara	1.00	Telephone conference with L. Blum, K&E team re workstreams (.5); telephone conference with J. Fedell, company advisors re same (.5).
07/20/23	Melissa Mertz	0.50	Telephone conference with J. Fedell, K&E team re work in process.
07/20/23	Aaron Metviner	0.10	Review, analyze work in process tracker.
07/20/23	Gabrielle Christine Reardon	0.50	Telephone conference with J. Fedell, K&E team re work in process.
07/20/23	Kelby Roth	0.20	Review, revise work in process re retention objection deadlines (.1); correspond with M. Mertz, J. Forte re same (.1).

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Date	Name	Hours	Description
07/20/23	Alex Xuan	0.50	Telephone conference with L. Blum, K&E team re work in process.
07/20/23	Mason N. Zurek	0.50	Telephone conference with L. Blum, K&E team re work in process.
07/21/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, Company advisors re workstreams.
07/21/23	Danielle Walker	0.40	Review and distribute docket filings to J. Fedell, K&E team.
07/24/23	Robert A. Diehl	0.30	Review and analyze work in process, deadline tracker re timeline for sales conferences (.2); review and revise work in process tracker (.1).
07/24/23	Conor P. McNamara	0.50	Telephone conference with J. Fedell, K&E, PJT, A&M teams re workstreams.
07/24/23	Melissa Mertz	0.80	Telephone conference with S. Serajeddini, K&E team, A&M, PJT teams, Company re deal status, updates (.5); prepare for same (.3).
07/24/23	Tanzila Zomo	0.50	Review and compile recently filed pleadings (.2); circulate to M. Willis, K&E team (.1); review and revise calendar invites (.2).
07/25/23	Anna Alekseeva	0.10	Review and revise work in process tracker.
07/25/23	Robert A. Diehl	0.30	Review and revise tracker re next steps, work in process (.1); correspond with J. Forte, K&E team re same (.2).
07/25/23	Justice Forte	1.30	Review, revise key dates and deadlines tracker (.3); correspond with D. Gremling re same (.2); review, revise work in process tracker (.8).
07/25/23	Isabel Gao	0.10	Review, revise work in process tracker.
07/25/23	Aaron Marks, P.C.	0.40	Participate in weekly telephone conference with counsel for special committee.
07/25/23	Melissa Mertz	0.30	Review and revise work in process tracker.
07/25/23	Gabrielle Christine Reardon	0.10	Review, revise work in process tracker.
07/25/23	Tanzila Zomo	0.30	Review and compile recently filed pleadings (.2); circulate same to M. Willis, K&E team (.1).
07/26/23	Anna Alekseeva	0.70	Review, analyze, and circulate upcoming deadlines reminder to D. Gremling and K&E team (.2); telephone conference with J. Fedell and K&E team re work in process (.5).
07/26/23	Tiffani Chanroo	0.50	Conference with D. Gremling, K&E team re work in process (.4) (partial); review and revise work in process tracker for same (.1).

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Date	Name	Hours	Description
07/26/23	Robert A. Diehl	0.90	Conference with J. Fedell, K&E team re next steps, work in process (.5); conference with M. Mertz, A. Alekseeva re same (.4).
07/26/23	Jaimie Fedell	1.50	Attend standing advisor telephone conference with L. Blum, K&E team, PJT, A&M, re sale, case status and strategy (.5); attend standing update telephone conference with equity holders, board members (1.0).
07/26/23	Justice Forte	0.50	Conference with L. Blum and K&E team re work in process.
07/26/23	Isabel Gao	0.70	Coordinate work in process conference (.1); conference with J. Fedell, K&E team re work in process (.5); correspond with J. Forte re same (.1).
07/26/23	Rachel Golden	0.50	Conference with L. Blum, K&E team re case updates.
07/26/23	Conor P. McNamara	0.30	Telephone conference with J. Fedell, K&E team re workstreams (partial).
07/26/23	Connor O'Flaherty	0.40	Telephone conference with J. Fedell and K&E team re work in process.
07/26/23	Adrian Salmen	0.50	Conference with J. Fedell, K&E team re work in process.
07/26/23	Claire Terry	0.40	Conference with J. Fedell, K&E team re case status, updates (partial).
07/26/23	Morgan Willis	0.50	Telephone conference with J. Fedell, K&E team re work in process.
07/26/23	Alex Xuan	0.50	Telephone conference with J. Fedell, K&E team re work in process.
07/26/23	Tanzila Zomo	0.80	Telephone conference with M. Willis, K&E team re case status updates (.5); compile same recently filed pleadings, circulate to K&E team (.3).
07/26/23	Mason N. Zurek	0.50	Telephone conference with J. Fedell, K&E team re work in process.
07/27/23	Tanzila Zomo	0.40	Review and compile recently filed pleadings (.3); circulate same to M. Willis, K&E team (.1).
07/28/23	Lindsey Blum	1.80	Conference with J. Fedell, K&E team re work in process (.5); revise tracker re same (.6); revise key dates tracker (.7).
07/28/23	Jaimie Fedell	0.50	Conference with L. Blum and K&E team re priority workstreams.

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Date	Name	Hours	Description
07/28/23	Jaimie Fedell	0.50	Attend standing advisor telephone conference with L. Blum, K&E team, PJT team, A&M team, re sale, case status and strategy.
07/28/23	Tanzila Zomo	0.60	Review and compile recently filed pleadings (.1); circulate same to M. Willis, K&E team (.1); review and update hearing invites (.2); research and compile re first day motions (.2).
07/28/23	Mason N. Zurek	0.50	Telephone conference with J. Fedell, K&E team re work in process.
07/29/23	Drew Stuyvenberg	2.70	Review, analyze break-out of regulatory matters to fit proposed deal structures.
07/30/23	Drew Stuyvenberg	3.50	Review, analyze break-out of regulatory matters to fit proposed deal structures.
07/31/23	Jaimie Fedell	1.00	Attend standing management telephone conference.
07/31/23	Isabel Gao	0.30	Review, revise work in process tracker.
07/31/23	Peter M. McCormack	0.20	Review and analysis, correspondence re antitrust risk profile for select bidders.
07/31/23	Melissa Mertz	0.90	Telephone conference with Company, S. Serajeddini, K&E, PJT, A&M teams re deal status, updates.
07/31/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.3); circulate same to M. Willis, K&E team (.2).
Total		**82.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083307
Client Matter: 54620-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 492,385.00
Total legal services rendered	$ 492,385.00

Legal Services for the Period Ending July 31, 2023 | Invoice Number: 1050083307
Genesis Care Pty Ltd | Matter Number: 54620-7
Cash Management and DIP Financing

Summary of Hours Billed

Name	Hours	Rate	Amount
Georgie Bierwirth	11.40	885.00	10,089.00
Robert A. Diehl	15.20	885.00	13,452.00
Jaimie Fedell	76.70	1,405.00	107,763.50
Isabel Gao	13.70	885.00	12,124.50
Dave Gremling	20.70	1,245.00	25,771.50
John P. Hannon	9.60	1,215.00	11,664.00
Partha Kar	29.70	2,045.00	60,736.50
Matthew Kita	2.00	1,295.00	2,590.00
David Love	3.40	1,375.00	4,675.00
Aaron Marks, P.C.	3.20	1,945.00	6,224.00
Conor P. McNamara	60.60	1,295.00	78,477.00
Aaron Metviner	9.90	1,245.00	12,325.50
Mavnick Nerwal	0.90	2,045.00	1,840.50
Byron L. Nicol	3.00	1,375.00	4,125.00
Adrian Salmen	12.30	995.00	12,238.50
Steven N. Serajeddini, P.C.	15.10	1,850.00	27,935.00
Austin Witt, P.C.	37.00	1,925.00	71,225.00
Wesley Zhang	1.20	885.00	1,062.00
Mason N. Zurek	24.30	1,155.00	28,066.50
TOTALS	**349.90**		**$ 492,385.00**

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Cash Management and DIP Financing

Description of Legal Services

Date	Name	Hours	Description
07/01/23	Jaimie Fedell	0.80	Review, revise DIP credit agreement amendment.
07/01/23	Austin Witt, P.C.	0.30	Correspond with Akin team re DIP amendment revisions.
07/01/23	Mason N. Zurek	0.30	Correspond with J. Fedell, K&E team, Akin team re DIP credit agreement amendment, milestones, interest.
07/02/23	Mason N. Zurek	0.10	Correspond with J. Fedell, K&E team, A&M team, PJT team re unencumbered collateral.
07/03/23	Georgie Bierwirth	0.20	Correspond with Company re perfection certificate responses, credit agreement amendment.
07/03/23	Jaimie Fedell	3.10	Analyze issues re collateral review (2.1); correspond with C. McNamara, K&E team, A&M team re same (.7); conference with C. McNamara, K&E team, A&M team re same (.3).
07/03/23	Partha Kar	1.60	Correspond with agent re data transfer issues (.4), correspond with lender counsel re DIP terms, related documents (1.2).
07/03/23	Conor P. McNamara	0.30	Review, analyze correspondence re collateral review plan.
07/03/23	Adrian Salmen	0.40	Correspond with D. Gremling, DIP lender re cash management reporting (.2); correspond with A&M team re section 345 compliance (.2).
07/04/23	Partha Kar	0.40	Correspond with lender counsel re DIP terms, related documents.
07/04/23	Byron L. Nicol	2.00	Research re unencumbered assets, litigation claim (.8); review, analyze issue re prepetition debenture (1.2).
07/04/23	Austin Witt, P.C.	2.70	Review, analyze draft final dip order (1.7); revise same (.2); correspond with J. Fedell re same (.2); draft summary of credit agreement draw conditions (.5); correspond with Company re same (.1).
07/04/23	Mason N. Zurek	0.20	Correspond with J. Fedell, K&E team, Company, PJT team, re DIP milestones, borrowing conditions.

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Date	Name	Hours	Description
07/05/23	Georgie Bierwirth	1.00	Coordinate Know Your Customer requests (.5); correspond with Company re perfection schedules (.5).
07/05/23	Jaimie Fedell	3.30	Review, analyze issues re collateral review (2.3); conference with UCC re DIP (1.0).
07/05/23	Isabel Gao	0.30	Review, analyze issues re final DIP order (.2); correspond with M. Zurek, C. McNamara re same (.1).
07/05/23	Partha Kar	2.40	Correspond with creditors, lender counsel re DIP issues (1.2); correspond with agent re Know Your Customer considerations (.4); correspond with creditor counsel re collateral (.8).
07/05/23	Conor P. McNamara	3.00	Review, analyze status of DIP objections, requested language (.5); correspond with I. Gao, M. Zurek re same (.3); compile fully executed backstop commitment letter (.2); correspond with Akin team re same (.1); review, revise DIP objection summary (.5); review, analyze comments to final DIP order (.4); correspond with M. Zurek re same (.5); correspond with Paul Weiss team re final DIP order (.2); correspond with PJT team re DIP syndication (.3).
07/05/23	Conor P. McNamara	0.40	Telephone conference with J. Fedell, advisors re DIP status (.1); review, analyze DIP milestones (.3).
07/05/23	Mavnick Nerwal	0.50	Correspond with J. Fedell, K&E team re DIP financing, qualified pension plans.
07/05/23	Austin Witt, P.C.	1.90	Draft summary re representations, warranties, milestones (.7); draft DIP order provisions (1.2).
07/05/23	Mason N. Zurek	2.70	Correspond with C. McNamara, K&E team re final DIP order, DIP credit agreement, tax issues (1.9); review, analyze final DIP order (.8).
07/06/23	Georgie Bierwirth	0.20	Coordinate Know Your Customer requests (.1); coordinate execution of amendment (.1).
07/06/23	Jaimie Fedell	4.40	Review, analyze issues re collateral review (2.1); correspond with A&M, PJT teams re same (1.0); review, analyze issues re dip order (1.3).

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Date	Name	Hours	Description
07/06/23	Isabel Gao	0.50	Review, revise DIP objection summary (.4); correspond with C. McNamara re same (.1).
07/06/23	Partha Kar	1.90	Correspond with agent re data transfer issues (.4), correspond with agent re Know Your Customer considerations (.4); correspond with creditors, lender counsel re DIP issues (1.1).
07/06/23	Matthew Kita	0.20	Review and analyze post-closing deliverables.
07/06/23	David Love	1.00	Correspond with C. McNamara, K&E team re DIP credit agreement considerations (.3); review, analyze loan document re same (.7).
07/06/23	Conor P. McNamara	3.50	Correspond with D. Love, K&E team re DIP credit agreement (.2); correspond with M. Zurek re comments to DIP order (.3); review, analyze allocation schedule (.5); correspond with Company re same (.2); correspond with Akin re amendment to DIP credit agreement (.4); correspond with Company, M. Zurek re DIP amendment (.4); review, analyze DIP rating application form (.5); review, revise final DIP order (1.0).
07/06/23	Adrian Salmen	0.80	Draft summary correspondence for U.S. Trustee re section 345 compliance (.4); conference with D. Gremling, U.S. Trustee, A&M team re section 345 compliance (.3); correspond with M. Mertz re reporting obligations (.1).
07/06/23	Austin Witt, P.C.	1.70	Telephone conference with PJT re DIP (.5); telephone conference with Company re representation, warranty issues (.7); telephone conference with J. Fedell re same (.3); review, analyze credit agreement representations, warranties (.2).
07/06/23	Mason N. Zurek	1.40	Correspond with C. McNamara, K&E team re Final DIP Order, DIP Credit Agreement, tax issues, objections (.9); review, analyze DIP Credit Agreement (.5).
07/07/23	Georgie Bierwirth	1.50	Review, analyze perfection certificate responses (.8); review, coordinate Know Your Customer requests (.7).
07/07/23	Jaimie Fedell	3.50	Review, analyze DIP issues (1.5); correspond with multiple parties re same (1.3); conference with multiple parties re same (.7).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083307
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Cash Management and DIP Financing

Date	Name	Hours	Description
07/07/23	Partha Kar	1.70	Correspond with agent re Know Your Customer considerations (.2); correspond with agent re data transfer issues (.5); correspond with creditors, lender counsel re DIP issues (1.0).
07/07/23	Conor P. McNamara	1.70	Review, analyze UCC DIP issues list (.5); correspond with J. Fedell, A. Witt re same (.1); telephone conferences with J. Fedell, A. Witt, Akin team re UCC DIP issues list (.7); review, revise UCC DIP issues list (.4).
07/07/23	Austin Witt, P.C.	4.70	Draft summary of bringdown considerations (2.4); draft summary of asset sale covenant, mandatory prepayment provisions (1.0); telephone conference with various advisors re same (.8); telephone conference with Akin re UCC issues list (.5).
07/07/23	Mason N. Zurek	0.80	Correspond with C. McNamara, K&E team re Final DIP Order (.3); telephone conference with C. McNamara, K&E team, Akin team re UCC comments to same (.5).
07/08/23	Jaimie Fedell	1.00	Review, analyze DIP order issues.
07/08/23	Aaron Marks, P.C.	1.10	Review, revise strategy re DIP (.8); correspond with various advisors re same (.3).
07/08/23	Mason N. Zurek	0.10	Correspond with J. Fedell, K&E team, UCC re final DIP order.
07/09/23	Jaimie Fedell	3.00	Conferences with C. McNamara, K&E team, advisors re unencumbered assets (1.5); analyze issues re same (.4); review, revise DIP side by side (.3); conference with Kramer team re DIP issues (.8).
07/09/23	Isabel Gao	2.20	Review, revise DIP objection summary (.2); draft summary re lease, mortgage documents re proposed DIP order language (1.3); correspond with M. Zurek re same (.2); review, analyze UCC comments on final DIP order (.5).
07/09/23	Conor P. McNamara	2.30	Review, revise DIP order (1.4); conference with J. Fedell, K&E team, UCC counsel re same (.6); correspond with J. Fedell, K&E team, UCC counsel re same (.3).
07/09/23	Aaron Metviner	0.80	Review, analyze correspondence re DIP (.3); review, analyze DIP credit agreement amendment (.5).

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Cash Management and DIP Financing

Date	Name	Hours	Description
07/09/23	Mason N. Zurek	1.00	Review, revise issues list (.2); telephone conference with J. Fedell, K&E team, UCC re DIP issues (.8).
07/10/23	Georgie Bierwirth	1.50	Coordinate Know Your Customer requests (.6); review, analyze perfection certificate responses (.5); correspond with lender's counsel re perfection certificate (.4).
07/10/23	Jaimie Fedell	6.50	Analyze issues re unencumbered assets (1.8); review, revise DIP order (3.0); correspond with Kramer, Akin teams re DIP issues (.9); conference with Kramer, Akin team re same (.8).
07/10/23	Isabel Gao	0.60	Draft summary re lease, mortgage documents re proposed DIP order language (.3); correspond with M. Zurek re same (.2); review, analyze correspondence re same (.1).
07/10/23	Partha Kar	1.20	Correspond with counsel re DIP, related documents.
07/10/23	Matthew Kita	0.20	Review, analyze post-closing deliverables.
07/10/23	Conor P. McNamara	4.00	Conference with J. Fedell, A. Witt, K&E team, Company, PJT team, Kroll team re funding, interest notices (1.2); correspond with J. Fedell, A. Witt, K&E team, Company, PJT team, Kroll team re same (1.1); review, revise DIP order (1.7).
07/10/23	Aaron Metviner	0.80	Conference with J. Fedell, K&E team, advisors re DIP.
07/10/23	Mavnick Nerwal	0.20	Analyze correspondence re DIP funding.
07/10/23	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with J. Fedell, K&E team re DIP issues (1.1); review, analyze issues re same (.5).
07/10/23	Austin Witt, P.C.	1.90	Conference with various advisors re UCC DIP objections (.7); telephone conference with Company re closing considerations (.6); correspond with G. Bierwirth re post-closing obligations (.2); correspond with M. Zurek re DIP security package (.2); correspond with PJT team re DIP refinancing proposal (.2).
07/10/23	Mason N. Zurek	3.20	Correspond with C. McNamara, K&E team, Akin team re DIP Order, security documents (1.0); review, revise Final DIP Order (2.2).

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Date	Name	Hours	Description
07/11/23	Georgie Bierwirth	0.80	Coordinate Know Your Customer requests (.4); coordinate execution of perfection certificate signature pages, escrow (.4).
07/11/23	Jaimie Fedell	5.30	Correspond with Kramer, Akin teams re DIP issues (.9); correspond with Kramer, Akin teams re same (.9); review, analyze issues re same (2.0); analyze unencumbered property issues (1.5).
07/11/23	Isabel Gao	0.10	Review, analyze final DIP order issues list.
07/11/23	Partha Kar	0.70	Correspond with Akin team re DIP terms, related documents (.4); correspond with creditors re Know Your Customer considerations (.3).
07/11/23	Conor P. McNamara	3.50	Review, revise draft of final DIP order (1.5); correspond with J. Fedell re final DIP hearing (.2); conference with J. Fedell re same (.3); review, revise draft of final DIP order (1.5).
07/11/23	Adrian Salmen	4.80	Correspond with D. Gremling, K&E team, A&M team re 345 compliance (.5); review, analyze UCC issues re cash management (2.8); conference with UCC, D. Gremling re cash management order (.8); draft summary re same (.4); review, revise final cash management order (.3).
07/11/23	Steven N. Serajeddini, P.C.	1.90	Correspond with J. Fedell, K&E team re DIP issues (.8); conference with J. Fedell re same (.6); review, analyze issues re same (.5).
07/11/23	Austin Witt, P.C.	1.50	Conference with various advisors re DIP issues (.2); correspond with PJT team re potential DIP order amendments (.5); review, analyze DIP credit agreement escrow provisions (.4); correspond with PJT re same (.4).
07/11/23	Mason N. Zurek	1.30	Correspond with Mayer Brown, J. Fedell, K&E team re HSBC DIP order language (.1); correspond with J. Fedell, K&E team, Akin re Final DIP Order (.3); telephone conference with J. Fedell, K&E team, Akin re same (.5); review, analyze same (.4).
07/12/23	Jaimie Fedell	5.10	Conferences re C. McNamara, K&E team, advisors re DIP issues (2.6); review, revise DIP documents (2.5).

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Date	Name	Hours	Description
07/12/23	Isabel Gao	3.40	Review, analyze correspondence re supplemental DIP declaration (.3); draft supplemental DIP declaration (2.9); correspond with M. Zurek re same (.1); review, analyze correspondence re DIP syndication issues (.1).
07/12/23	Dave Gremling	2.40	Analyze issues re intercompany transactions (.5); research re same (.8); correspond with U.S. Trustee, Kramer, A. Salmen, K&E team, A&M team re cash management order (1.1).
07/12/23	John P. Hannon	1.80	Review, analyze motion for DIP financing (.8); review, analyze declarations in support of the same (.5); review, analyze DIP credit agreements re same (.5).
07/12/23	Partha Kar	1.60	Correspond with creditors and lender counsel re DIP issues (1.2); correspond with agent re DIP funding notices (.4).
07/12/23	Conor P. McNamara	2.80	Telephone conferences with J. Fedell, K&E team, various advisors re final DIP order (.4); correspond with J. Fedell, K&E team, advisors re same (.1); review, revise supplemental DIP declaration (1.1); review, revise draft of final DIP order (.9); conference with J. Fedell, K&E team re DIP issues (.2); correspond with J. Fedell, K&E team re same (.1).
07/12/23	Adrian Salmen	5.60	Correspond with D. Gremling, A&M team re cash management workstreams (1.8); review, analyze issues re cash management order (.7); correspond with D. Gremling re same (1.3); review, revise cash management order (1.8).
07/12/23	Steven N. Serajeddini, P.C.	1.80	Correspond and conference with J. Fedell, K&E team re DIP issues (1.3); review, analyze issues re same (.5).
07/12/23	Austin Witt, P.C.	4.20	Review, analyze DIP precedents (.3); draft credit agreement amendment re same (3.3); conference with various advisors re DIP issues (.6).
07/12/23	Mason N. Zurek	1.90	Correspond with J. Fedell, K&E team, lenders, counterparties re Final DIP Order, funding, objections.
07/13/23	Georgie Bierwirth	0.20	Coordinate Know Your Customer requests (.1); correspond with Company re same (.1).

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Date	Name	Hours	Description
07/13/23	Robert A. Diehl	3.10	Revise cash management order (1.9); revise responses to UCC issue list re same (.8); correspond with A. Salmen, K&E team, Kramer team re same (.4).
07/13/23	Jaimie Fedell	6.60	Review, revise DIP documents (1.9); analyze issues re unencumbered assets (1.0); correspond with Kramer Levin, Akin teams re DIP order (.9); correspond with Kramer Levin, Akin teams re same (1.2); correspond with D. Gremling, K&E team re section 345(b), cash management issues (.8); conference with D. Gremling, K&E team re same (.8).
07/13/23	Isabel Gao	2.90	Review, revise supplemental DIP declaration (1.0); correspond with M. Zurek, C. McNamara re same (.3); review, analyze correspondence re DIP syndication issues (.1); review, analyze correspondence re DIP objections (.3); research re UCC budget (.9); draft summary chart re same (.3).
07/13/23	Dave Gremling	5.50	Review, revise cash management order (.9); correspond with R. Diehl, K&E team, Kramer, U.S. Trustee, A&M team and Company teams re cash management order (2.8); conferences with U.S. Trustee, Kramer re same (.9); analyze issues re same (.9).
07/13/23	Partha Kar	1.80	Correspond with creditors , lender counsel re DIP issues (1.2); correspond with advisors re work plan (.6).
07/13/23	Conor P. McNamara	5.20	Review, revise draft of final DIP order (1.2); review, revise draft of supplemental DIP declaration (2.0); conference with J. Fedell, Company advisors re DIP credit agreement amendment (.4) correspond with J. Fedell, Company advisors re same (.6); draft, revise term sheet re DIP credit agreement amendment (1.0).
07/13/23	Aaron Metviner	0.60	Conference with Company re DIP issues.
07/13/23	Adrian Salmen	0.20	Conference with U.S. Trustee, D. Gremling, K&E team re section 345 compliance.
07/13/23	Steven N. Serajeddini, P.C.	1.40	Correspond with J. Fedell, K&E team re DIP issues (.8); conference with J. Fedell, K&E team re same (.2); review, analyze issues re same (.4).

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Date	Name	Hours	Description
07/13/23	Austin Witt, P.C.	1.10	Correspond with J. Fedell, K&E team re DIP post-closing obligations (.2); conference with various advisors re DIP issues (.5); draft, revise DIP amendment term sheet (.4).
07/13/23	Mason N. Zurek	1.40	Review, revise supplemental declaration (.5); correspond with I. Gao, K&E team re same (.2); correspond with I. Gao, K&E team, lenders, counterparties re Final DIP Order (.7).
07/14/23	Georgie Bierwirth	0.50	Coordinate Know Your Customer responses (.3); coordinate execution re borrowing notice (.2).
07/14/23	Robert A. Diehl	3.70	Revise cash management order (2.1); revise issue list re same (.7); correspond with D. Gremling, K&E team, Kramer team re same (.9).
07/14/23	Jaimie Fedell	2.60	Correspond with Kramer Levin, Akin teams re DIP issues (.9); conference with Kramer Levin, Akin teams re same (.4); review, revise DIP documents (1.3).
07/14/23	Isabel Gao	0.80	Review, revise supplemental DIP declaration (.4); revise DIP objection summary (.2); correspond with M. Zurek, C. McNamara re same (.2).
07/14/23	Dave Gremling	6.80	Review, revise cash management order (1.6); correspond with R. Diehl, K&E team, Kramer, U.S. Trustee, A&M team and Company team re cash management order (3.6); conferences with U.S. Trustee, Kramer re same (.8); analyze issues re same (.8).
07/14/23	John P. Hannon	0.80	Review, revise supplemental DIP declaration, related materials (.6); correspond with J. Fedell, K&E team re same (.2).
07/14/23	Partha Kar	1.40	Correspond with creditors, lender counsel re DIP issues (1.0); correspond with agent re DIP drawdown (.4).
07/14/23	Matthew Kita	0.20	Review, analyze post-closing deliverables.
07/14/23	Conor P. McNamara	5.40	Review, revise draft of final DIP order (2.2); review, revise draft of DIP credit agreement amendment (2.0); conference with J. Fedell, A. Witt, advisors re DIP order, credit agreement amendment (.6); correspond with J. Fedell, A. Witt, advisors re same (.6).

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Date	Name	Hours	Description
07/14/23	Steven N. Serajeddini, P.C.	1.00	Correspond with J. Fedell, K&E team re DIP issues (.3); conference with J. Fedell re same (.4); review, analyze issues re same (.3).
07/14/23	Austin Witt, P.C.	1.60	Conference with various advisors re DIP issues (.5); correspond with various advisors re post-closing obligations (.2); review, revise supplemental DIP declaration (.3); correspond with C. McNamara, K&E team re DIP funding notices, timing (.2); review, revise DIP amendment (.4).
07/14/23	Mason N. Zurek	1.20	Correspond with J. Fedell, K&E team, Akin, Kramer Levin teams re Final DIP Order (.7); review, analyze same (.5).
07/15/23	Robert A. Diehl	2.40	Revise cash management order (1.9); correspond with D. Gremling re same (.5).
07/15/23	Jaimie Fedell	2.00	Correspond with multiple parties re DIP issues (1.1); conference with multiple parties re same (.9).
07/15/23	Conor P. McNamara	2.00	Review, revise draft of final DIP order (1.6); correspond with J. Fedell, advisors re draft of final DIP order (.4).
07/15/23	Aaron Metviner	0.70	Review, analyze Final DIP Order (.5); correspond with C. McNamara, K&E team, advisors re same (.2).
07/15/23	Mason N. Zurek	0.20	Correspond with J. Fedell, K&E team, Akin, Mayer Brown teams re Final DIP Order, DIP Credit Agreement, milestones.
07/16/23	Robert A. Diehl	0.50	Revise cash management order (.2); correspond with D. Gremling, K&E team, Kramer team re same (.3).
07/16/23	Jaimie Fedell	1.50	Correspond with C. McNamara, K&E team, advisors re DIP issues (.7); conference with C. McNamara, K&E team, advisors re same (.8).
07/16/23	Isabel Gao	0.20	Review, analyze correspondence re final DIP order, hearing preparation.
07/16/23	Conor P. McNamara	0.30	Correspond with Akin team re DIP negotiations.
07/16/23	Aaron Metviner	0.40	Review, analyze correspondence re DIP issues.
07/16/23	Mavnick Nerwal	0.20	Correspond with various parties re purchaser agreement amendment, DIP amendment.

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Date	Name	Hours	Description
07/16/23	Steven N. Serajeddini, P.C.	1.00	Correspond with J. Fedell, K&E team re DIP issues (.4); conference with J. Fedell re same (.3); review, analyze issues re same (.3).
07/16/23	Mason N. Zurek	0.20	Correspond with J. Fedell, K&E team, Akin team, UCC re final DIP order, milestones.
07/17/23	Georgie Bierwirth	0.80	Coordinate execution, information re borrowing notice (.4); coordinate Know Your Customer requests (.4).
07/17/23	Robert A. Diehl	0.90	Correspond with UCC re cash management order open issues (.3); correspond with A&M team re same (.2); revise cash management order (.2); correspond with D. Gremling, K&E team re same (.2).
07/17/23	Jaimie Fedell	7.80	Review, revise DIP order (2.4); correspond with Kramer Levin, Akin teams re same (.7); conference with Kramer Levin, Akin teams re same (.8); review, revise DIP credit agreement (1.2); analyze issues re same (1.0); correspond with D. Gremling, K&E team re cash management issues (.6); conference with D. Gremling, K&E team re same (.6); analyze order re same (.5).
07/17/23	Isabel Gao	1.10	Review, revise supplemental DIP declaration (.7); correspond with C. McNamara re same (.2); review, analyze correspondence re UCC, lender comments on DIP documents (.2).
07/17/23	Dave Gremling	6.00	Review, revise cash management order (.6); correspond with R. Diehl, K&E team, Kramer, U.S. Trustee, A&M team and Company re same (3.9); conferences with U.S. Trustee re same (.4); analyze precedent re same (.6); analyze issues re same (.5).
07/17/23	Partha Kar	1.00	Correspond with counsel re DIP amendment terms and related documents.
07/17/23	David Love	0.70	Correspond with C. McNamara, K&E team, advisors re Company query (.3); review, analyze loan documents re same (.4).
07/17/23	Aaron Marks, P.C.	0.80	Telephone conferences with J. Hannon re preparing for DIP hearing (.5); correspond with Katten re protocol for production of internal documents (.3).

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Date	Name	Hours	Description
07/17/23	Conor P. McNamara	7.50	Review, revise draft of final DIP order (3.1); review, revise draft of supplemental DIP declaration (.9); correspond with M. Zurek, K&E team re same (1.0); correspond with J. Fedell, K&E team, PJT team re draft of final DIP order (1.2); telephone conference with A. Watterson, UK team re DIP collateral, amendment (.3); review, analyze comments to DIP events of default (.6); correspond with various advisors re comments to final DIP order (.4).
07/17/23	Aaron Metviner	2.00	Telephone conference with PJT team re funding issue (.3); telephone conference with C. McNamara, K&E team re lender question (.2); review, analyze syndication procedures re same (.4); review, analyze supplemental DIP declaration (.4), correspond with C. McNamara, K&E team re same (.1); review, analyze lender question (.2); telephone conference with advisors re same (.4).
07/17/23	Steven N. Serajeddini, P.C.	1.50	Correspond with J. Fedell, K&E team re DIP issues (.8); conference with J. Fedell, K&E team re same (.3) review. analyze issues re same (.4).
07/17/23	Austin Witt, P.C.	3.90	Telephone conference with various advisors re DIP issues (.5); telephone conference with Company, J. Fedell, K&E team re closing issues (.2); review, revise DIP amendment (3.2).
07/17/23	Wesley Zhang	0.20	Correspond with C. McNamara, K&E team re borrowing notice.
07/17/23	Wesley Zhang	0.50	Correspond with Company re borrowing notice (.3); conference with C. McNamara, K&E team, Company re same (.2).
07/17/23	Mason N. Zurek	0.80	Correspond with J. Fedell, K&E team, UCC, Akin team re final DIP order, credit agreement (.4); review, analyze DIP Order, declaration (.4).
07/18/23	Georgie Bierwirth	0.30	Coordinate Know Your Customers responses.
07/18/23	Robert A. Diehl	3.60	Revise cash management order (2.7); correspond with D. Gremling, K&E team, U.S. Trustee, Committee counsel, JW team re same (.9).

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Date	Name	Hours	Description
07/18/23	Jaimie Fedell	10.90	Correspond with Akin, Kramer, M. Zurek, K&E team, PJT team re DIP order (2.2); conference with Akin, Kramer, M. Zurek, K&E team, PJT team re same (1.8); revise DIP order (2.4); conference with M. Zurek, K&E team, Akin team, PJT team re DIP credit agreement amendment (3.3); coordinate filing of DIP order (1.2).
07/18/23	Isabel Gao	1.00	Review, revise supplemental DIP declaration (.2); correspond with C. McNamara, PJT re same (.2); review, analyze comments on final DIP order (.1); conference with Company, J. Fedell, K&E team, advisors re DIP amendment discussion (.5).
07/18/23	John P. Hannon	4.90	Analyze, revise materials in preparation for DIP hearing (1.7); draft, revise examination outlines for DIP declarants (1.9); conference with witnesses re DIP hearing (.6); prepare for same (.7).
07/18/23	Partha Kar	1.60	Correspond with counsel re DIP amendment terms, related documents (1.2); correspond with creditors re DIP funding, Know Your Customer requests (.4).
07/18/23	Matthew Kita	0.20	Review, analyze post-closing deliverables.
07/18/23	Conor P. McNamara	8.70	Review, revise draft of final DIP order (3.9); conference with J. Fedell, K&E team, Company advisors, creditors' advisors re same (1.4); correspond with J. Fedell, K&E team, Company advisors, creditors' advisors re same (1.6); review, comment on draft of DIP credit agreement amendment (1.1); conference with J. Fedell, A. Witt re same (.3) correspond with J. Fedell, A. Witt re same (.4).
07/18/23	Aaron Metviner	1.30	Telephone conference with C. McNamara re DIP issues (.3); review, analyze DIP documentation (.3); correspond with C. McNamara, K&E team re same (.2); telephone conference with PJT re lender funding issue (.2); review, analyze liquidity report (.3).
07/18/23	Adrian Salmen	0.20	Correspond with D. Gremling, K&E team re cash management order.

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Date	Name	Hours	Description
07/18/23	Steven N. Serajeddini, P.C.	1.30	Correspond and conference with J. Fedell, K&E team re DIP issues (.8); review, analyze issues re same (.5).
07/18/23	Austin Witt, P.C.	2.90	Conference with various advisors re DIP issues (.5); telephone conference with Akin team, HL team re additional DIP credit agreement disclosures (.6); review, revise DIP credit agreement amendment (1.8).
07/18/23	Mason N. Zurek	2.80	Correspond with J. Fedell, K&E team, Akin, Kramer Levin re Final DIP Order, declarations (.6); review, analyze same (.8); review, revise same (.9); coordinate filing of same (.5).
07/19/23	Georgie Bierwirth	0.80	Coordinate Know Your Customer responses (.3); coordinate execution of second DIP amendment signature pages (.5).
07/19/23	Jaimie Fedell	6.70	Prepare for DIP hearing (3.4); draft talking points re same (1.7); conferences with P. Kar, K&E team, advisors re DIP credit agreement amendment (1.6).
07/19/23	Isabel Gao	0.20	Review, analyze correspondence re final DIP order, DIP credit agreement amendments.
07/19/23	John P. Hannon	2.10	Prepare for final DIP order hearing, witness examination.
07/19/23	Partha Kar	2.20	Correspond re wind down plan (.4); correspond with various parties re DIP amendment terms, related documents (1.4); correspond with creditors re DIP funding, Know Your Customer requests (.4).
07/19/23	Matthew Kita	1.00	Review, analyze post-closing deliverables, diligence requests.
07/19/23	David Love	0.70	Revise, review loan documents (.6); correspond with Company re same (.1).
07/19/23	Aaron Marks, P.C.	1.30	Correspond with various advisors re hearing for DIP approval.
07/19/23	Conor P. McNamara	3.00	Review, revise final DIP order (2.4); coordinate filing of same (.6).
07/19/23	Aaron Metviner	0.60	Review, analyze correspondence re funding, DIP issues (.4); review, analyze DIP invoices (.2).
07/19/23	Steven N. Serajeddini, P.C.	0.60	Correspond and conference with J. Fedell, K&E team re DIP issues (.4); review, analyze issues re same (.2).

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Date	Name	Hours	Description
07/19/23	Austin Witt, P.C.	1.90	Correspond with J. Fedell, K&E team re DIP funding notices (.5); review, revise DIP Credit Agreement amendment (.7); correspond with various advisors re debt financing provisions in draft asset purchase agreement (.4); correspond with various advisors re DIP funding mechanics, escrow issues (.3).
07/19/23	Mason N. Zurek	2.10	Correspond with J. Fedell, K&E team, Akin team re DIP final order (1.2); review, revise same (.5); coordinate same for filing (.2); conference with J. Fedell, K&E team re same (.2).
07/20/23	Isabel Gao	0.30	Review, analyze correspondence re DIP syndication issues, DIP credit agreement.
07/20/23	Partha Kar	2.70	Correspond with creditors, lender counsel re DIP amendment issues (1.4); correspond with advisors re wind down analysis (.6); correspond with creditors re diligence (.3); correspond with agent re wind down plan (.4).
07/20/23	David Love	1.00	Telephone conference with PWC re DIP credit agreement (.3); review, analyze credit agreement re same (.7).
07/20/23	Conor P. McNamara	0.50	Conference with J. Fedell, A. Witt, K&E team re amendment to DIP credit agreement (.3); correspond with J. Fedell, A. Witt, K&E team re same (.2).
07/20/23	Aaron Metviner	1.60	Review, analyze advisor, lender correspondence re DIP issues (.5); conference with various advisors re DIP issues (.5); conference with J. Fedell, K&E team re same (.6).
07/20/23	Byron L. Nicol	1.00	Correspond with various advisors re DIP security.
07/20/23	Steven N. Serajeddini, P.C.	1.70	Correspond and conference with J. Fedell, K&E team re DIP issues (1.2); review and analyze issues re same (.5).
07/20/23	Austin Witt, P.C.	2.50	Review and revise DIP credit agreement amendment (1.2); conference with various advisors re DIP issues (.5); telephone conference with Company auditors re audit considerations (.8).

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Date	Name	Hours	Description
07/20/23	Mason N. Zurek	0.20	Telephone conference with J. Fedell, K&E team, PJT, Kroll, DIP lenders re funding inquiries (.1); correspond with J. Fedell, K&E team, Akin, Sidley re DIP Credit Agreement, escrow (.1).
07/21/23	Georgie Bierwirth	1.70	Coordinate Know Your Customer requests (.7); coordinate execution of DIP amendment signature pages (1.0).
07/21/23	Jaimie Fedell	2.60	Revise DIP credit agreement (1.6); correspond with multiple parties re DIP closing issues (.7); conference with multiple parties re same (.3).
07/21/23	Isabel Gao	0.10	Review, analyze correspondence re DIP syndication issues.
07/21/23	Partha Kar	2.00	Correspond with counsel re DIP amendment terms, related documents (1.3); review, analyze DIP amendment documents re U.K. considerations (.7).
07/21/23	Matthew Kita	0.20	Review, analyze post-closing, diligence requests.
07/21/23	Conor P. McNamara	3.50	Conference with J. Fedell, K&E team, PJT team, Akin team, Kroll team re execution of amendment to DIP credit agreement (1.6); correspond with J. Fedell, K&E team, PJT team, Akin team, Kroll team re same (1.4); draft updated utilization request (.5).
07/21/23	Aaron Metviner	1.10	Review, analyze DIP credit agreement amendment (.5), correspond with J. Fedell, K&E team re same (.3); review, analyze lender inquiries re DIP (.3).
07/21/23	Adrian Salmen	0.30	Correspond with UCC, A&M team re cash transfer.
07/21/23	Steven N. Serajeddini, P.C.	1.30	Correspond with J. Fedell, K&E team re DIP issues (.7); conference with J. Fedell, K&E team re same (.2); review, analyze issues re same (.4).
07/21/23	Austin Witt, P.C.	2.10	Review and revise DIP Credit amendment, coordinate signing (1.3); review, analyze DIP credit agreement re same (.2); draft correspondence re same (.2); conference with various advisors re DIP issues (.4).

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Date	Name	Hours	Description
07/21/23	Mason N. Zurek	0.60	Correspond with Kroll, J. Fedell, K&E team, DIP lenders re syndication, funding, diligence questions (.2); correspond with J. Fedell, K&E team, Akin team re DIP Credit Agreement amendment, signature pages (.2); review, analyze same (.2).
07/22/23	Conor P. McNamara	1.00	Review, revise DIP funds flow.
07/23/23	Georgie Bierwirth	0.30	Review, analyze Know Your Customer requests, DIP amendment considerations.
07/23/23	Conor P. McNamara	0.50	Review, revise DIP funds flow.
07/24/23	Georgie Bierwirth	0.50	Coordinate Know Your Customer requests with Company, lender.
07/24/23	Partha Kar	1.40	Correspond with lenders, counsel re Know Your Customer considerations (.9); correspond with lenders re diligence queries (.5).
07/24/23	Conor P. McNamara	1.50	Conference with J. Fedell, K&E team re DIP funds flow (.2); correspond with J. Fedell, K&E team re same (.3); correspond with A. Antypas, advisors re same (.5); correspond with K. Russell, Kroll team re same (.5).
07/24/23	Austin Witt, P.C.	0.60	Telephone conference with advisors re updates (.4); correspond with various advisors re funding commitments (.2).
07/24/23	Wesley Zhang	0.50	Correspond with Company re Goldman Sachs Know Your Customer requests (.2); draft Goldman Sachs Know Your Customer form (.3).
07/24/23	Mason N. Zurek	0.20	Correspond with J. Fedell, K&E team, Kroll, PJT, DIP lenders re Know Your Customer, funding questions.
07/25/23	Georgie Bierwirth	0.80	Coordinate Know Your Customer requests (.4); draft responses re same (.4).
07/25/23	Partha Kar	2.30	Correspond with lenders, counsel re Know Your Customer considerations (1.1); review, analyze documents for U.K. board (.6); review, revise documents re going concern considerations (.6).
07/25/23	Austin Witt, P.C.	0.40	Conference with various advisors re DIP issues.
07/25/23	Mason N. Zurek	0.10	Correspond with G. Bierwith, K&E team, DIP lenders, Kroll, PJT re Know Your Customer, DIP funding questions.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083307
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
07/26/23	Georgie Bierwirth	0.30	Coordinate Know Your Customer requests.
07/26/23	Austin Witt, P.C.	0.50	Conference with various advisors re DIP issues (.2); correspond with various advisors re UK board questions on escrow (.3).
07/27/23	Robert A. Diehl	0.70	Draft stipulation re section 345(b) compliance (.4); correspond with D. Gremling, K&E team re same (.3).
07/27/23	Partha Kar	1.10	Correspond with creditors and lender counsel re DIP funding issues (.4); correspond with U.K. CFO re audit issues (.7).
07/27/23	Mason N. Zurek	0.40	Correspond with C. McNamara, Kroll, Mayer Brown re DIP funding wires, Know Your Customer requests.
07/28/23	Robert A. Diehl	0.30	Revise stipulation re section 345(b) compliance (.1); correspond with D. Gremling, K&E team, JW team, U.S. Trustee re same (.2).
07/28/23	Partha Kar	0.40	Correspond with counsel re DIP milestone amendment terms.
07/28/23	Mason N. Zurek	0.10	Correspond with C. McNamara, K&E team re Know Your Customer requests.
07/31/23	Partha Kar	0.30	Correspond with counsel re DIP milestone amendment terms.
07/31/23	Austin Witt, P.C.	0.60	Conference with various advisors re DIP issues (.4); correspond with D. Love re DIP credit agreement (.2).
07/31/23	Mason N. Zurek	1.00	Review, revise memorandum re DIP milestones (.9); correspond with J. Fedell, K&E team PJT team re same (.1).
Total		**349.90**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083308
Client Matter: 54620-8

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 16,659.00
Total legal services rendered	$ 16,659.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083308
Genesis Care Pty Ltd Matter Number: 54620-8
Creditor and Stakeholder Communications

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	9.40	1,245.00	11,703.00
Isabel Gao	5.60	885.00	4,956.00
TOTALS	**15.00**		**$ 16,659.00**

Description of Legal Services

Date	Name	Hours	Description
07/07/23	Isabel Gao	0.30	Review, analyze UCC diligence requests (.2); correspond with M. Mertz, P. Conway re same (.1).
07/09/23	Isabel Gao	0.10	Review, analyze correspondence re UCC diligence requests.
07/10/23	Lindsey Blum	3.10	Review, analyze correspondence with creditors, parties in interest (1.8); conference with Company re lender engagement strategy (.6); review, revise engagement work plan (.7).
07/12/23	Lindsey Blum	2.30	Conference with sponsors re case updates (.5); conference with lenders re regulatory and business plan updates (1.0); correspond with J. Fedell, K&E team re work plan (.8).
07/14/23	Lindsey Blum	0.80	Correspond with stakeholders re diligence.
07/17/23	Isabel Gao	0.70	Review, analyze lender diligence requests (.2); correspond with G. Bierwirth re same (.2); correspond with Company re same (.3).
07/19/23	Isabel Gao	0.80	Review, analyze lender diligence requests (.4); correspond with L. Blum, P. Conway re same (.1); correspond with Company re same (.2); correspond with P. Conway, K&E team re same (.1).
07/20/23	Lindsey Blum	3.20	Conference with sponsors re case status.
07/20/23	Isabel Gao	0.30	Correspond with Company re lender diligence requests (.2); compile, manage documents re same (.1).
07/21/23	Isabel Gao	1.50	Correspond with P. Conway, Company re lender diligence requests (.8); review, analyze same (.4); correspond with C. Kierum, K&E team re same (.3).
07/24/23	Isabel Gao	1.30	Correspond with Company, L. Blum, P. Conway re lender diligence requests (.6); review, analyze updated healthcare diligence (.2); review, analyze lender diligence requests re antitrust analysis (.2); correspond with L. Blum, K&E team re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083308
Genesis Care Pty Ltd Matter Number: 54620-8
Creditor and Stakeholder Communications

Date	Name	Hours	Description
07/25/23	Isabel Gao	0.60	Correspond with Company, L. Blum, K&E team re lender diligence requests.
Total		**15.00**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083309
Client Matter: 54620-9

In the Matter of Claims Administration and Objections

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 9,204.00
Total legal services rendered	$ 9,204.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083309
Genesis Care Pty Ltd Matter Number: 54620-9
Claims Administration and Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	0.10	885.00	88.50
Kelby Roth	10.30	885.00	9,115.50
TOTALS	**10.40**		**$ 9,204.00**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083309
Genesis Care Pty Ltd Matter Number: 54620-9
Claims Administration and Objections

Description of Legal Services

Date	Name	Hours	Description
07/01/23	Kelby Roth	0.30	Review, revise bar date motion (.2); correspond with J. Fedell re same (.1).
07/17/23	Kelby Roth	0.30	Review, revise bar date motion (.2); correspond with J. Fedell re same (.1).
07/18/23	Anna Alekseeva	0.10	Correspond with D. Gremling, K&E team re objection withdrawal.
07/18/23	Kelby Roth	1.50	Review, revise bar date motion (1.1); correspond with J. Fedell, D. Gremling re same (.2); correspond with D. Gremling re outstanding bar date motion items (.2).
07/19/23	Kelby Roth	0.50	Correspond with D. Gremling, Kramer, U.S. Trustee, Akin re bar date, SoFA extension motions.
07/20/23	Kelby Roth	1.20	Review, analyze correspondence from U.S. Trustee re bar date (.1); correspond with D. Gremling re same (.1); correspond with Akin, Kramer teams re proposed claims bar date (.2); revise bar date motion (.8).
07/21/23	Kelby Roth	2.90	Review, analyze correspondence from Kramer team re bar date motion (.1); correspond with D. Gremling re same (.2); research precedent re proof of claim form (.3); correspond with Kroll team re same (.1); correspond with A&M re noticing foreign creditors (.2); correspond with D. Gremling re same (.1); review, revise bar date motion (1.9).
07/22/23	Kelby Roth	0.80	Review, revise bar date motion (.7); correspond with D. Gremling re same (.1).
07/23/23	Kelby Roth	0.30	Review, analyze correspondences from Kramer team, U.S. Trustee, D. Gremling re bar date motion (.2); correspond with D. Gremling, Kramer team re same (.1).
07/24/23	Kelby Roth	2.30	Review, revise bar date motion re Kroll comments (.9); correspond with D. Gremling, JW team re same (.2); telephone conference with Akin re bar date motion (.1); further revise bar date motion per Akin team comments (.8); correspond with D. Gremling re same (.1); review, prepare bar date motion for filing (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083309
Genesis Care Pty Ltd Matter Number: 54620-9
Claims Administration and Objections

Date	Name	Hours	Description
07/31/23	Kelby Roth	0.20	Correspond with D. Gremling, S. Golden re bar date notice publication.
Total		**10.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083310
Client Matter: 54620-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 51,211.50
Total legal services rendered	$ 51,211.50

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083310
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	3.00	1,245.00	3,735.00
Andrew M. Cha	2.20	885.00	1,947.00
Jaimie Fedell	2.20	1,405.00	3,091.00
Isabel Gao	1.20	885.00	1,062.00
Dave Gremling	13.30	1,245.00	16,558.50
Melissa Mertz	7.60	1,155.00	8,778.00
Sam Mohazzab	7.40	885.00	6,549.00
Gabrielle Christine Reardon	7.00	885.00	6,195.00
Adrian Salmen	1.00	995.00	995.00
Veronica Yunlu Shen	2.60	885.00	2,301.00
TOTALS	**47.50**		**$ 51,211.50**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083310
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Description of Legal Services

Date	Name	Hours	Description
07/03/23	Dave Gremling	1.20	Analyze issues re UCC first day order comments (.4); draft responses re same (.8).
07/07/23	Jaimie Fedell	1.00	Analyze committee diligence inquiries.
07/07/23	Melissa Mertz	1.40	Analyze issues re UCC diligence (1.2); correspond with J. Fedell, A&M team re same (.2).
07/08/23	Melissa Mertz	1.30	Correspond with A&M team re UCC diligence requests (.6); analyze issues re same (.7).
07/10/23	Andrew M. Cha	1.50	Analyze data room re UCC diligence requests.
07/10/23	Sam Mohazzab	5.40	Analyze data room re UCC diligence requests (4.2); revise summary re same (1.2).
07/10/23	Veronica Yunlu Shen	2.60	Analyze data room re UCC diligence requests (1.3); revise summary re same (1.3).
07/11/23	Lindsey Blum	1.20	Conference with advisors re UCC engagement process.
07/11/23	Andrew M. Cha	0.70	Analyze data room re UCC diligence requests.
07/11/23	Jaimie Fedell	1.20	Correspond with D. Gremling, K&E team, A&M team re committee diligence (.7); conference with BRG, A&M teams re diligence inquiries (.5).
07/11/23	Isabel Gao	0.80	Conference with D. Gremling, A. Salmen, UCC counsel re second day motions.
07/11/23	Dave Gremling	4.80	Analyze UCC issues list re certain first day motions (2.1); draft responses re same (1.2); research re same (.7); correspond with J. Fedell, K&E team, A&M team, re same (.8).
07/11/23	Sam Mohazzab	2.00	Analyze data room re UCC diligence requests (1.3); revise summary re same (.7).
07/11/23	Gabrielle Christine Reardon	0.40	Correspond with A&M team re UCC diligence requests.
07/12/23	Dave Gremling	4.10	Analyze UCC issues list re certain first day motions (1.0); prepare responses re same (.9); research re same (1.3); correspond with J. Fedell, K&E team, A&M team, re same (.9).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083310
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
07/12/23	Gabrielle Christine Reardon	2.20	Conference with UCC re wages diligence (.4); draft summary re same (.1); correspond with D. Gremling re Committee's diligence requests (.3); correspond with J. Fedell re same (.2); correspond with A&M re same (.4); research precedent re same (.8).
07/13/23	Dave Gremling	3.20	Analyze issues re first day orders (1.3); correspond with J. Fedell, K&E team, U.S. Trustee re same (1.5); conferences with Kramer team re same (.4).
07/13/23	Melissa Mertz	1.20	Review, analyze outstanding diligence requests, related matters (.9); correspond with L. Blum, K&E team, A&M team re same (.3).
07/13/23	Gabrielle Christine Reardon	1.20	Correspond with A&M re UCC wages diligence requests (.6); correspond with D. Gremling re status of same (.4); correspond with Kramer Levin re same (.2).
07/14/23	Gabrielle Christine Reardon	0.50	Correspond with A&M re Kramer Levin's diligence requests.
07/17/23	Melissa Mertz	1.00	Correspond with A&M team, L. Blum re outstanding diligence items (.4); analyze issues re same (.6).
07/17/23	Gabrielle Christine Reardon	0.70	Correspond with A&M re UCC wages diligence requests (.5); correspond with UCC re same (.2).
07/18/23	Gabrielle Christine Reardon	0.20	Review, revise summary re UCC wages diligence requests.
07/19/23	Isabel Gao	0.20	Review, analyze correspondence with UCC re first day motion stipulations.
07/19/23	Gabrielle Christine Reardon	0.50	Correspond with A&M re outstanding UCC diligence requests (.2); review, analyze correspondence with Committee re same (.2); correspond with D. Gremling re same (.1).
07/21/23	Melissa Mertz	0.60	Correspond with M. Wasson (KL) re weekly advisor telephone conferences (.2); correspond with J. Fedell, K&E, PJT, A&M teams re same (.4).
07/24/23	Isabel Gao	0.10	Review, analyze UCC comments re first day, second day motions.
07/24/23	Melissa Mertz	0.60	Correspond with J. Fedell, L. Blum, UCC professionals re conferences (.3); correspond with J. Fedell, K&E. A&M, PJT teams re coordinating re UCC conferences (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083310
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
07/28/23	Melissa Mertz	0.10	Correspond with L. Blum, I. Gao re UCC diligence.
07/30/23	Isabel Gao	0.10	Review, analyze correspondence re UCC diligence requests.
07/31/23	Lindsey Blum	1.80	Correspond with M. Mertz, K&E team re committee requests (.5); review, analyze same (1.3).
07/31/23	Melissa Mertz	1.40	Analyze UCC diligence request, related materials (.7); telephone conference with J. Fedell, L. Blum re same (.6); correspond with L. Blum, J. Fedell re same (.1).
07/31/23	Gabrielle Christine Reardon	1.30	Review, analyze UCC diligence list.
07/31/23	Adrian Salmen	1.00	Review, analyze diligence requests (.7); correspond with A. Alekseeva, K&E team re same (.3).
Total		**47.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083311
Client Matter: 54620-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 1,328,683.00
Total legal services rendered	$ 1,328,683.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083311
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Rebecca H. Arnall	4.60	995.00	4,577.00
Lindsey Blum	35.70	1,245.00	44,446.50
Molly T. Boyd	37.40	1,245.00	46,563.00
Larissa Cespedes-Yaffar	110.50	1,375.00	151,937.50
Tiffani Chanroo	2.00	1,155.00	2,310.00
Bernadette Coppola	15.00	1,375.00	20,625.00
Paige N. Costakos	8.90	1,295.00	11,525.50
Anthony M. Del Rio	29.80	1,420.00	42,316.00
Robert A. Diehl	46.70	885.00	41,329.50
Kathy Dzienkowski	20.70	885.00	18,319.50
Josh Ellis	8.40	885.00	7,434.00
Jaimie Fedell	36.70	1,405.00	51,563.50
Ben Feis	3.60	995.00	3,582.00
Jamie Feyko	16.00	885.00	14,160.00
Alexander Flynn-Tabloff	2.90	1,375.00	3,987.50
Malorie A. Frayssinet	134.70	1,155.00	155,578.50
Isabel Gao	17.10	885.00	15,133.50
Susan D. Golden	0.50	1,475.00	737.50
John Thomas Goldman	5.20	1,745.00	9,074.00
Dave Gremling	10.90	1,245.00	13,570.50
Kimberly Guo	94.80	885.00	83,898.00
Luci Hague	0.40	1,405.00	562.00
Michael E. Hanna	4.20	1,375.00	5,775.00
Shayla Harlev	13.90	2,045.00	28,425.50
Erber Hernandez	1.00	480.00	480.00
Michael James	1.40	1,155.00	1,617.00
Aseem Jha	9.40	1,155.00	10,857.00
Dillon A. Jones	21.70	885.00	19,204.50
Robert Kantrowitz	18.30	1,375.00	25,162.50
Partha Kar	0.30	2,045.00	613.50
Katherine Karnosh	8.50	1,075.00	9,137.50
Michael Kenneally	2.70	885.00	2,389.50

Legal Services for the Period Ending July 31, 2023 | Invoice Number: 1050083311
Genesis Care Pty Ltd | Matter Number: 54620-11
Use, Sale, and Disposition of Property

Name	Hours	Rate	Amount
Caitlin A. Kierum	11.20	885.00	9,912.00
Matthew Kita	0.20	1,295.00	259.00
Shana J. Krauss	17.80	885.00	15,753.00
Erika Krum	1.00	1,155.00	1,155.00
Peter M. McCormack	2.10	1,465.00	3,076.50
Melissa Mertz	2.00	1,155.00	2,310.00
Aaron Metviner	0.70	1,245.00	871.50
Rohit A. Nafday, P.C.	0.90	1,745.00	1,570.50
Katherine C. Nemeth	6.20	1,375.00	8,525.00
Mavnick Nerwal	1.90	2,045.00	3,885.50
Julianna Debler Nester	169.30	1,245.00	210,778.50
Nick Niles	0.20	1,415.00	283.00
Maureen D. O'Brien	2.00	1,895.00	3,790.00
Connor O'Flaherty	22.60	1,155.00	26,103.00
Alexander Piggot	18.40	935.00	17,204.00
Caitlin Bernice Pyrce	2.60	1,295.00	3,367.00
Gabrielle Christine Reardon	5.30	885.00	4,690.50
Shahrzad Sadjadi	0.60	1,375.00	825.00
Michael Saretsky	1.40	1,425.00	1,995.00
Veronica Yunlu Shen	0.20	885.00	177.00
Drew Stuyvenberg	8.10	1,425.00	11,542.50
Josh Sussberg, P.C.	0.40	2,045.00	818.00
Matt Swanson	1.20	1,155.00	1,386.00
Claire Terry	30.10	1,155.00	34,765.50
Steve Toth	2.70	1,615.00	4,360.50
Seth Traxler, P.C.	2.00	1,895.00	3,790.00
Laura-Jayne Urso	1.00	575.00	575.00
Dan W. Vaczy	53.90	1,405.00	75,729.50
Paul Vasiloff	0.50	1,155.00	577.50
Christina A. Wa	3.20	1,375.00	4,400.00
Lanre Williams	1.50	1,405.00	2,107.50
Austin Witt, P.C.	0.30	1,925.00	577.50
Alex Xuan	27.70	885.00	24,514.50
Mason N. Zurek	0.10	1,155.00	115.50
TOTALS	**1,123.20**		**$ 1,328,683.00**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083311
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Description of Legal Services

Date	Name	Hours	Description
07/01/23	Connor O'Flaherty	1.20	Review and revise entity contract tracker.
07/02/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
07/02/23	Gabrielle Christine Reardon	1.10	Review and analyze joint venture agreements re rights to transfer membership interests (.9); correspond with J. Fedell re same (.2).
07/03/23	Larissa Cespedes-Yaffar	2.00	Review, analyze schedules, SPA and TSA.
07/03/23	Michael E. Hanna	1.00	Review, analyze issues re sale of U.S. assets.
07/03/23	Connor O'Flaherty	1.10	Review and revise draft non-disclosure agreement.
07/04/23	Michael James	0.50	Revise disclosure schedules.
07/05/23	Larissa Cespedes-Yaffar	2.00	Analyze diligence matters and SPA.
07/05/23	Bernadette Coppola	0.40	Draft revisions to disclosure schedules.
07/05/23	Anthony M. Del Rio	0.90	Review, analyze transaction status and open items (.3); review and analyze divestiture plans (.4); correspond with C. Kierum re same (.2).
07/05/23	Robert A. Diehl	2.10	Review, analyze issue list re bidding procedures (1.6); gather, analyze precedent re same (.5).
07/05/23	Jaimie Fedell	3.30	Conferences with D. Gremling, K&E team, Company re asset sales (1.5); correspond with M. Boyd, K&E team re asset purchase agreement (1.0); review, revise de minimis asset sale order (.8).
07/05/23	Dave Gremling	5.10	Review, analyze UCC issues list re de minimis asset sales (.9); correspond with A. Xuan, K&E team re same (.4); research re same (2.0); revise draft order re same (1.0); draft responses re same (.8).
07/05/23	Kimberly Guo	1.50	Coordinate review and updates of the disclosure schedules (.5); coordinate review and execution of the clean team agreements (1.0).
07/05/23	Caitlin A. Kierum	1.80	Research regulatory filing requirements.
07/05/23	Julianna Debler Nester	0.80	Draft asset and equity purchase agreements.
07/05/23	Connor O'Flaherty	0.60	Review and revise draft non-disclosure agreement.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083311
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
07/05/23	Claire Terry	0.60	Review, revise sale non-disclosure agreement (.5); review, revise notice of hearing re bidding procedures (.1).
07/05/23	Dan W. Vaczy	0.50	Review, analyze correspondences re sale.
07/05/23	Dan W. Vaczy	0.30	Analyze, review disclosure schedules.
07/05/23	Alex Xuan	3.20	Research re de minimis asset sale precedent (2.1); correspond with D. Gremling, J. Fedell re same (.3); revise de minimis motion order re same (.8).
07/06/23	Molly T. Boyd	1.60	Prepare for telephone conference with J. Fedell, K&E team re purchase agreement (.3); attend same (.5); review draft of same (.3); review, revise internal workstreams tracker re U.S. sale (.5).
07/06/23	Larissa Cespedes-Yaffar	5.00	Analyze issues re SAGA (3.0); review, analyze disclosure schedules, ancillary documents (1.5); telephone conference re action items with B. Coppola, K&E team (.5).
07/06/23	Bernadette Coppola	0.60	Conference with L. Cespedes-Yaffar, K&E team re separation matters (.5); conference with J. Debler re transition services agreement and purchase agreement (.1).
07/06/23	Robert A. Diehl	7.60	Review, analyze issue list re bidding procedures (1.9); review, analyze precedent re same (2.1); summarize findings re same (2.8); correspond with C. Terry, K&E team re same (.8).
07/06/23	Jaimie Fedell	2.50	Analyze issues re non-debtor asset sales (1.5); correspond with Company, D. Gremling, K&E team re same (1.0).
07/06/23	Isabel Gao	0.20	Review, analyze UCC issues list re bidding procedures (.1); correspond with R. Diehl re same (.1).
07/06/23	Dave Gremling	5.80	Review, analyze UCC issues list re de minimis asset sales (1.8); correspond with A. Xuan, K&E team re same (.3); research re same (2.1); revise draft order re same (1.0); draft responses re same (.6).
07/06/23	Kimberly Guo	2.40	Coordinate review and execution of the clean team agreements (1.9); conference with B. Coppola, K&E team re sale (.5).
07/06/23	Michael E. Hanna	0.50	Review, analyze issues re sale of U.S. assets.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083311
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
07/06/23	Julianna Debler Nester	5.00	Draft asset and equity purchase agreements (3.0); draft disclosure schedules (1.5); telephone conference with B. Coppola, K&E team re sale process and transaction documents (.5).
07/06/23	Connor O'Flaherty	2.30	Review and revise draft non-disclosure agreement (1.5); update entity contract tracker (.8).
07/06/23	Claire Terry	0.60	Conference with J. Fedell, K&E team re sale updates.
07/06/23	Dan W. Vaczy	0.20	Analyze sale-related diligence items.
07/06/23	Dan W. Vaczy	0.50	Analyze, review correspondences re sale-related issues.
07/06/23	Alex Xuan	2.10	Revise de minimis sale order (.6); research precedent re same (1.2); correspond with D. Gremling, J. Fedell re same (.3).
07/07/23	Larissa Cespedes-Yaffar	2.00	Telephone conference with S. Harlev and K&E team re SPA, disclosure schedules and next steps (.2); review and comment diligence request questions (1.8).
07/07/23	Tiffani Chanroo	2.00	Review, revise settlement agreement (.4); correspond with I. Gao re same (.1); review, analyze intangible assets list (.3); correspond with A&M team re same (.1); review, analyze correspondence re case status (1.1).
07/07/23	Bernadette Coppola	0.20	Conference with L. Cespedes-Yaffar, K&E team re separation matters.
07/07/23	Anthony M. Del Rio	1.00	Review and analyze regulatory considerations re divestitures (.8); correspond with C. Kierum re same (.2).
07/07/23	Robert A. Diehl	0.50	Conference with C. Terry re bidding procedures issues, sale process issues.
07/07/23	Jaimie Fedell	1.80	Review, revise asset sale documents.
07/07/23	Isabel Gao	0.30	Review, analyze objections to bidding procedures order (.1); conference with B. Coppola, K&E team re asset sale (.2).
07/07/23	Kimberly Guo	0.70	Coordinate review and execution of the clean team agreements.
07/07/23	Shayla Harlev	1.00	Review, analyze M&A status updates (.8), telephone conference with B. Coppola, K&E team re separation matters (.2).

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07/07/23	Michael James	0.20	Telephone conference with B. Coppola, K&E team re separation matters.
07/07/23	Julianna Debler Nester	7.00	Draft asset and equity purchase agreements (3.0); revise same (1.3); draft disclosure schedules (1.0); telephone conference with B. Coppola, K&E team re sale process and transaction documents (.2); telephone conference with C. Terry, K&E team and A&M team re separate and sale process (.5); correspond with S. Harley, K&E team re sale process and documents (1.0).
07/07/23	Connor O'Flaherty	1.00	Review and revise non-disclosure agreement (.7); correspond with Company and A&M re entity contract tracker updates (.3).
07/07/23	Gabrielle Christine Reardon	3.10	Research re sale of non-debtor subsidiaries assets.
07/07/23	Claire Terry	2.10	Review, analyze revised bidding procedures order.
07/07/23	Dan W. Vaczy	0.50	Review, analyze correspondence re sale-related matters.
07/07/23	Alex Xuan	0.30	Correspond with J. Fender re contract assumption procedures in bidding procedures.
07/08/23	Josh Ellis	0.20	Correspond with A&M re follow up re sale related issues.
07/08/23	Julianna Debler Nester	1.30	Draft asset purchase agreement.
07/08/23	Connor O'Flaherty	1.40	Review and revise draft non-disclosure agreement.
07/08/23	Dan W. Vaczy	0.40	Review, analyze correspondences re sale-related matters.
07/09/23	Kimberly Guo	0.20	Coordinate review and execution of the clean team agreements.
07/09/23	Julianna Debler Nester	6.00	Draft asset purchase agreement.
07/09/23	Connor O'Flaherty	0.30	Review and revise draft non-disclosure agreement.
07/10/23	Lindsey Blum	3.00	Correspond with A. Xuan, K&E team re de minimis asset sale procedures (.5); review, revise bidding procedures issues list (1.0); conference with J. Fedell re same process (.5); conference with Company, L. Cespedes-Yaffar, K&E team re purchase agreement (1.0).

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Date	Name	Hours	Description
07/10/23	Larissa Cespedes-Yaffar	3.00	Conference with L. Blum, Company re sale matters (1.0); analyze sale diligence (2.0).
07/10/23	Bernadette Coppola	0.10	Correspond with A. Del Rio, K&E team re separation matters.
07/10/23	Anthony M. Del Rio	0.80	Review, analyze change of ownership triggers (.5); correspond with B. Coppola, K&E team re transaction preparation (.3).
07/10/23	Isabel Gao	0.10	Review, analyze UCC issues list re bidding procedures.
07/10/23	John Thomas Goldman	0.50	Emails re purchase agreement and disclosure schedules.
07/10/23	Kimberly Guo	5.20	Coordinate review and execution of the clean team agreements (.2); review, analyze disclosure schedules (3.1); revise same (1.9).
07/10/23	Shayla Harlev	2.00	Telephone conference with L. Blum, Company re purchase agreement and schedules (1.0), review, analyze correspondence re SPA, schedules (1.0).
07/10/23	Erber Hernandez	0.50	Conduct N.C. business entity search (.3); procure entity details as listed on the N.C. SOS website (.1); circulate good standing certificate thereof (.1).
07/10/23	Robert Kantrowitz	0.70	Review and revise transaction documents re regulatory issues.
07/10/23	Julianna Debler Nester	8.00	Draft asset and equity purchase agreements (3.9); draft disclosure schedules (2.1); telephone conference with L. Blum, Company, K&E team resale process, purchase agreement and disclosure schedules (1.0); correspond with S. Harlev, K&E team re sale process and documents (1.0).
07/10/23	Connor O'Flaherty	2.80	Review and revise draft non-disclosure agreement (2.5); review and respond to UCC diligence requests (.3).
07/10/23	Alexander Piggot	0.20	Review, analyze correspondence re sale matters.
07/10/23	Gabrielle Christine Reardon	1.10	Draft memorandum re sale of non-debtor affiliate's assets.
07/10/23	Claire Terry	3.50	Review, analyze UCC comments to bidding procedures (1.4); draft, revise summary, responses to same (2.1).

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Date	Name	Hours	Description
07/10/23	Dan W. Vaczy	0.40	Review, analyze correspondences re sale matters.
07/10/23	Alex Xuan	1.30	Research precedent re de minimis sale order (.7); revise de minimis order (.2); correspond with J. Fedell, K&E team, Kramer, Akin re same (.4).
07/11/23	Lindsey Blum	3.00	Review, revise bidding procedures.
07/11/23	Molly T. Boyd	3.60	Prepare for telephone conference re separation matters (.2); telephone conference with B. Coppola, K&E team, A&M team re same (.3); review, analyze correspondence re same (.3); conference with K. Guo, M. Frayssinet re purchase and sale agreement disclosure schedules, asset purchase agreement disclosure schedules (.8); review, analyze draft shell disclosure schedules, purchase agreements re same (1.0); correspond with Company re litigation schedule (.5); review, revise U.S. sale workstreams tracker (.5).
07/11/23	Larissa Cespedes-Yaffar	8.00	Review, comment on asset purchase agreement (3.9); review, analyze diligence matters (3.0); conference with B. Coppola, K&E team, A&M re separation matters (.3); telephone conference with A&M, Company re sale (.8).
07/11/23	Bernadette Coppola	0.40	Conference with A&M, L. Cespedes-Yaffar, K&E team re separation analysis (.3); follow-up re same (.1).
07/11/23	Anthony M. Del Rio	0.40	Correspond with C. Kierum re transaction preparation.
07/11/23	Robert A. Diehl	0.90	Research re insurance, bidding procedures (.8); correspond with C. Terry, K&E team re same (.1).
07/11/23	Josh Ellis	0.50	Telephone conference with K. Dzienkowski re separation (.4); circulate minutes re same (.1).
07/11/23	Jaimie Fedell	1.60	Correspond and conference with L. Blum, K&E team, PJT teams re sale issues.

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Date	Name	Hours	Description
07/11/23	Malorie A. Frayssinet	4.80	Review and analyze background documents re Company and transaction (2.4); telephone conference with J. Fedell, K&E team re same (.9); prepare for telephone conference with A&M team and J. Fedell, K&E team re separation matters (.3); attend same (.4); review and analyze purchase agreement re Company representations (.8).
07/11/23	Isabel Gao	0.50	Review, analyze UCC issues list re bidding procedures (.2); conference with L. Blum, K&E, A&M teams re sale of U.S. business (.2); correspond with C. Terry re U.S. business separation issues (.1).
07/11/23	Kimberly Guo	4.00	Coordinate review and execution of the clean team agreements (1.0); revise disclosure schedules (3.0).
07/11/23	Michael E. Hanna	0.50	Review, analyze issues re sale of U.S. assets.
07/11/23	Michael James	0.50	Conference with J. Nester, K&E team re separation.
07/11/23	Matthew Kita	0.20	Review, analyze to post-closing deliverables.
07/11/23	Julianna Debler Nester	10.00	Draft asset and equity purchase agreements (3.5); revise same (3.5); draft disclosure schedules (1.0); conference with M. James, K&E team and A&M re sale process (.5); correspond with M. James, K&E team re sale process and documents (1.5).
07/11/23	Connor O'Flaherty	4.80	Revise entity contract tracker (2.0); review and revise sale non-disclosure agreement (2.8).
07/11/23	Alexander Piggot	1.70	Correspond with A Walker re next steps (.1); review updated purchase agreement (.1); comment on same (.6); analyze U.K. tax position of deposit and escrow arrangements (.7); correspond with A. Walker re analysis on same (.2).
07/11/23	Caitlin Bernice Pyrce	0.20	Draft comments to schedules re employee benefits.
07/11/23	Claire Terry	4.30	Revise, analyze UCC issues list re bidding procedures (2.1); review, analyze correspondence from vendor counterparty re bidding procedures order (.9); review, analyze master service agreements (1.3).

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Date	Name	Hours	Description
07/11/23	Dan W. Vaczy	1.90	Review, analyze correspondence re sale transaction (1.1); telephone conference re separation with A&M, B. Coppola, K&E team (.4); review, analyze status list (.4).
07/11/23	Austin Witt, P.C.	0.30	Review, analyze asset sale provisions and mandatory prepayment provisions re potential asset sales.
07/11/23	Mason N. Zurek	0.10	Correspond with J. Fedell, K&E team re asset sales.
07/12/23	Lindsey Blum	1.40	Review, revise bidding procedures (.4); conference with B. Coppala, A&M team re separation (1.0).
07/12/23	Molly T. Boyd	3.80	Draft, revise form of stalking horse, non-stalking horse escrow agreements (2.5); review precedent re same (.5); conference with M. Frayssinet re asset purchase agreement disclosure schedules (.5); review, analyze draft of same (.3).
07/12/23	Larissa Cespedes-Yaffar	11.00	Review, revise asset purchase agreement (3.1); further revise same (2.2); review, analyze diligence matters (3.9); conference with B. Coppola, K&E team, A&M re separation (1.0); conference with Company re sale (.8).
07/12/23	Bernadette Coppola	1.20	Correspond with L. Blum, K&E team re separation matters (.3); conference with A&M, L. Blum, K&E team re separation matters (.3); conference with L. Blum, K&E team re same (.2); follow-up re same (.4).
07/12/23	Anthony M. Del Rio	1.00	Correspond with C. Kierum re transaction preparation (.4); review and comment on purchase agreement (.6).
07/12/23	Robert A. Diehl	7.30	Correspond with L. Blum, K&E team, Company re diligence requests (.5); review, revise asset purchase agreement (3.8); research issue re same (1.1); further review revise asset purchase agreement (1.6); correspond with C. Terry re same (.3).
07/12/23	Kathy Dzienkowski	4.50	Research on radioactive materials licenses.
07/12/23	Jaimie Fedell	2.60	Conferences with L. Blum, K&E team re CRO/Digital sales (.8); review, analyze issues re U.S. sale process (1.0); correspond and conference with K&E, L. Blum, PJT teams re same (.8).

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Date	Name	Hours	Description
07/12/23	Alexander Flynn-Tabloff	1.00	Attend to review and markup of APA draft.
07/12/23	Malorie A. Frayssinet	9.20	Review potential Company disclosures (1.9); draft and revise equity sale disclosure schedules re same (2.1); review and analyze asset sale purchase agreement re same (1.1); telephone conference with M. Boyd, K&E team re same (.2); draft asset sale disclosure schedules (3.1); prepare for telephone conference with Company and A&M team re sale agreements and disclosure schedules (.1); participate in same (.7).
07/12/23	Isabel Gao	2.00	Research re separation of U.S. business (1.5); draft summary re same (.2); review, analyze bidding procedure issues list re UCC comments (.3).
07/12/23	John Thomas Goldman	1.00	Emails and teleconference re PSA and APA, status and structure.
07/12/23	Kimberly Guo	3.50	Coordinate review and execution of clean team agreements (.7); revise disclosure schedules (2.8).
07/12/23	Michael James	0.20	Review, revise purchase agreement.
07/12/23	Robert Kantrowitz	1.10	Correspond with J. Nester re payor contract scheduling and related issues (.5); coordinate with C. Kierum re healthcare contractual and regulatory issues (.6).
07/12/23	Katherine Karnosh	2.20	Review and revise asset purchase agreement for sale of U.S. assets.
07/12/23	Michael Kenneally	1.20	Review and provide comments on the Plan Sponsor Agreement and Asset Purchase Agreement.
07/12/23	Peter M. McCormack	0.20	Correspondence re clean team question.
07/12/23	Rohit A. Nafday, P.C.	0.30	Review, revise U.S. sale agreement disclosure schedules.
07/12/23	Mavnick Nerwal	1.00	Correspond and conference with K&E team re asset sales.

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Date	Name	Hours	Description
07/12/23	Julianna Debler Nester	13.50	Draft asset purchase agreements (3.4); revise same (1.4); draft equity purchase agreement (3.0); revise same (1.2); review and revise disclosure schedules (2.0); telephone conference with Company and A&M re purchase agreement (.5); telephone conference with M. Frayssinet, K&E team re purchase agreement and schedules (.5); correspond with M. Frayssinet, K&E team re sale process and documents (1.5).
07/12/23	Nick Niles	0.20	Review and revise purchase agreement.
07/12/23	Connor O'Flaherty	0.70	Review and revise sale non-disclosure agreement.
07/12/23	Alexander Piggot	1.50	Correspond with A. Walker re next steps (.1); review, analyze updated purchase agreement (.2); provide comments on same (.2); analyze U.K. tax position of deposit and escrow arrangements (.1); correspond with A. Walker re analysis on same (.1); review, analyze PSA (.2); review and revise asset purchase agreement (.2); review, analyze Sega steps plan (.2); revise PSA (.1); correspond with A. Walker, K&E team re same (.1).
07/12/23	Caitlin Bernice Pyrce	0.20	Draft comments to schedules re employee benefits.
07/12/23	Michael Saretsky	0.50	Review and analyze draft transactional documents.
07/12/23	Josh Sussberg, P.C.	0.20	Misc correspondence with creditors.
07/12/23	Claire Terry	0.70	Review, revise responses to UCC issues list re bidding procedures (.5); correspond with J. Fedell, K&E team re same (.2).
07/12/23	Dan W. Vaczy	0.50	Review, analyze correspondence re sale.
07/12/23	Alex Xuan	1.40	Correspond with D. Gremling, K&E team, JW team re de minimis sale order (.1); review and revise certificate of counsel re same (.2); research re U.S. separation issues (1.1).
07/13/23	Lindsey Blum	3.50	Review, revise bidding procedures (.9); conference with N. Goldman, advisors re sale updates (.5); conference with UCC re bidding procedures (.5); conference with PJT team re other asset sales (.6); conference with counterparty re sale issues (.5); conference with B. Coppola, K&E team re separation (.5).

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Date	Name	Hours	Description
07/13/23	Molly T. Boyd	3.30	Conference with M. Frayssinet re asset purchase agreement disclosure schedules (.5); review, revise draft of same (.5); prepare for U.S. workstreams tracker telephone conference with L. Blum, K&E team (.1); attend U.S. workstreams tracker telephone conference with L. Blum, K&E team (.4); review, revise form of stalking horse, non-stalking horse escrow agreements re L. Cespedes-Yaffar comments (1.5); coordinate U.S., U.K. Tax review of same (.3).
07/13/23	Larissa Cespedes-Yaffar	11.00	Review, revise purchase agreement (3.5); review, analyze diligence and disclosure schedules (3.5); review, revise escrow agreements (3.5); conference with B. Coppola, K&E team, A&M re separation (.5).
07/13/23	Bernadette Coppola	1.30	Correspond with L. Blum, K&E team re purchase agreement (.2); conference with L. Blum, K&E team re separation matters (.4); conference with A&M and L. Blum, K&E team re separation matters (.5); follow-up re same (.2).
07/13/23	Paige N. Costakos	1.00	Review, revise purchase agreement (.8); correspond with B. Coppola, K&E team re same (.2).
07/13/23	Anthony M. Del Rio	1.20	Review, analyze workplan (.2); review and comment on purchase agreement (.5); correspond with C. Kierum re same (.3); review and comment on disclosure schedules (.2).
07/13/23	Robert A. Diehl	2.60	Review, revise plan support agreement (1.6); correspond with C. Terry re same (.2); telephone conferences with L. Blum, K&E team, various potential counterparties re asset sales (.8).
07/13/23	Kathy Dzienkowski	0.50	Research RML transfer of control consents.
07/13/23	Josh Ellis	1.70	Telephone conference with K. Dzienkowski re separation (.5); revise purchase agreement (1.2).
07/13/23	Alexander Flynn-Tabloff	0.20	Attend to K&E team inquiry re disclosure schedules.

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Date	Name	Hours	Description
07/13/23	Malorie A. Frayssinet	12.10	Telephone conference with L. Blum, K&E team re deal status and next steps (.8); review and revise asset sale purchase agreement (1.0); review and revise equity sale disclosure schedules, including incorporating specialist and company comments (3.1); review same (1.9); conference with K. Guo, K&E team re same (.9); draft asset sale disclosure schedules (2.7); review summary of outstanding requests re purchase agreements and disclosure schedules (.4); draft summary of additional requests re same (.7); telephone conference with K. Guo, K&E team re same (.6).
07/13/23	Isabel Gao	0.40	Telephone conference with J. Fedell, K&E, Kramer teams re bidding procedures.
07/13/23	Kimberly Guo	6.70	Coordinate review and execution of clean team agreements (.2); update disclosure schedules (3.0); revise same (3.5).
07/13/23	Luci Hague	0.20	Correspond with K. Guo re CFIUS comments in purchase agreement.
07/13/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
07/13/23	Robert Kantrowitz	1.20	Coordinate with C. Kierum re sale regulatory issues (.5); coordinate with C. Kierum, K&E team re asset v. stock sale implications (.4); analyze potential regulatory filing implications based on sale timing (.3).
07/13/23	Katherine Karnosh	4.10	Review and revise asset purchase agreement for sale of U.S. business (2.9); review and revise plan sponsor agreement, asset purchase agreement re tax cooperation (1.2).
07/13/23	Julianna Debler Nester	10.50	Draft asset purchase agreement (3.5); draft equity purchase agreement (3.5); review and revise disclosure schedules (1.0); telephone conference with B. Coppola, A&M re separation process (.5); conference with J. Fedell, K&E team re purchase agreement and schedules (.5); correspond with L. Blum, K&E team re sale process and documents (1.5).
07/13/23	Connor O'Flaherty	0.60	Review and revise draft sale non-disclosure agreement.

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Date	Name	Hours	Description
07/13/23	Alexander Piggot	0.50	Correspond with H. Coleman and M. Dewar re LPA (.1); provide further comments on PSA (.3); correspond with M. Dewar, K&E team re escrow (.1).
07/13/23	Caitlin Bernice Pyrce	1.20	Draft comments to purchase agreement re employee benefits.
07/13/23	Michael Saretsky	0.70	Review and revise draft transactional documents.
07/13/23	Drew Stuyvenberg	0.50	Review and revise purchase agreements.
07/13/23	Claire Terry	3.30	Conference with UCC, J. Fedell, K&E team re bidding procedures (.4); review, revise same, bidding procedures order (2.9).
07/13/23	Dan W. Vaczy	1.00	Review, analyze correspondence re sale and status list.
07/13/23	Lanre Williams	1.50	Review, revise draft asset purchase agreement.
07/13/23	Alex Xuan	0.40	Telephone conference with L. Blum, K&E team, Kramer team re bidding procedures.
07/14/23	Lindsey Blum	0.80	Correspond with C. Terry, K&E team re revised bidding procedures.
07/14/23	Molly T. Boyd	1.00	Review, revise internal U.S. workstreams tracker re sales (.7); coordinate U.S., U.K. tax review of escrow arrangements (.3).
07/14/23	Larissa Cespedes-Yaffar	8.00	Review, revise asset purchase agreement (3.5); review, analyze diligence matters (3.5); conference with A&M re sale (.1); conference with Company re sale (.9).
07/14/23	Bernadette Coppola	0.10	Correspond with L. Blum, K&E team re separation matters.
07/14/23	Paige N. Costakos	0.90	Revise purchase agreement (.7); correspond with B. Coppola, K&E team re same (.2).
07/14/23	Anthony M. Del Rio	3.00	Review and revise purchase agreement (2.1); correspond with C. Kierum re same (.4); review, analyze disclosure schedules (.5).
07/14/23	Robert A. Diehl	1.30	Research, analyze bid procedures precedents re lock-up (.8); correspond with C. Terry, I. Gao, PJT team re same (.5).
07/14/23	Kathy Dzienkowski	3.50	Schedule radioactive materials licenses on disclosure schedules.
07/14/23	Josh Ellis	0.20	Coordinate telephone conference re separation.
07/14/23	Jaimie Fedell	1.00	Correspond with bidders re sale issues.

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07/14/23	Alexander Flynn-Tabloff	0.50	Attend to APA review.
07/14/23	Malorie A. Frayssinet	11.70	Review and analyze updated purchase agreements (1.1); correspond with J. Nester re same (.3); review newly provided diligence documents (3.5); telephone conference with K. Guo, K&E team re same (.7); review and draft equity sale disclosure schedules re same (2.9); review and draft asset sale disclosure schedules re same (3.2).
07/14/23	Isabel Gao	0.10	Correspond with R. Diehl, K&E team re bidding procedures order, sale timeline.
07/14/23	John Thomas Goldman	2.00	Emails and teleconference re sale of US business and condo property questions and issues (1); emails re master lease worksheet (.5); review same (.5).
07/14/23	Kimberly Guo	11.00	Coordinate review and execution of the clean team agreements (.4); draft disclosure schedules (3.9); revise same (3.9); further review, revise re same (2.8).
07/14/23	Luci Hague	0.20	Correspond with E. Krum re comments to purchase agreement.
07/14/23	Aseem Jha	2.10	Review, revise purchase agreement.
07/14/23	Robert Kantrowitz	3.90	Review and revise asset purchase agreement re regulatory considerations (1.7); coordinate with A. Del Rio and C. Kierum re same (.9); conference with C. Kierum re regulatory filings and disclosure schedules (.5); review regulatory filing requirements summary (.3); review and revise disclosures re management service agreements (.5).
07/14/23	Caitlin A. Kierum	5.70	Review, analyze management services agreements (1.0); compile disclosure schedule (1.7); review, revise asset purchase agreement (3.0).
07/14/23	Erika Krum	0.50	Review, revise, purchase agreement.
07/14/23	Peter M. McCormack	0.20	Review and analyze, correspondence re draft agreement.
07/14/23	Rohit A. Nafday, P.C.	0.60	Review and revise U.S. asset purchase agreement.

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Date	Name	Hours	Description
07/14/23	Julianna Debler Nester	14.90	Draft plan sponsor agreement (5.0); draft asset purchase agreement (3.7); draft disclosure schedules for asset purchase agreement (1.0); draft disclosure schedules for plan support agreement (2.3); telephone conference with A&M and Company re purchase agreements and disclosure schedules (1.0); correspond with A&M, K. Guo, K&E team and Company re purchase agreements and disclosure schedules (1.9).
07/14/23	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
07/14/23	Alexander Piggot	1.20	Review, analyze correspondence from L. Blum, K&E team re escrow agreements (.3); review, analyze escrow agreements (.3); conference with A. Walker re escrow agreements and U.K. SSE analysis (.3); review, analyze SSE analysis (.3).
07/14/23	Caitlin Bernice Pyrce	1.00	Draft comments to schedules and purchase agreement re employee benefits.
07/14/23	Claire Terry	3.60	Review, revise bidding procedures, bidding procedures order (3.3); correspond with L. Blum re same (.3).
07/14/23	Steve Toth	2.50	Analyze draft asset purchase agreement.
07/14/23	Dan W. Vaczy	0.50	Analyze correspondence re sale.
07/14/23	Paul Vasiloff	0.50	Review, revise purchase agreement.
07/15/23	Larissa Cespedes-Yaffar	2.00	Review, revise asset purchase agreement and PSA.
07/15/23	Paige N. Costakos	0.80	Revise purchase agreement.
07/15/23	Anthony M. Del Rio	0.80	Review and revise purchase agreement (.3); correspond with C. Kierum re same (.5).
07/15/23	Robert A. Diehl	3.60	Research, analyze bid procedures precedent re lock-up period (3.3); correspond with C. Terry, I. Gao, re same (.3).
07/15/23	Kathy Dzienkowski	6.20	Schedule radioactive machine registrations.
07/15/23	Malorie A. Frayssinet	4.10	Review and analyze updated asset sale purchase agreement (.7); review and revise asset sale disclosure schedules (2.6); review and revise equity sale disclosure schedules (.8).
07/15/23	Isabel Gao	2.10	Review, analyze correspondence re UCC comments on bidding procedures (.2); research re lockup period (1.8); correspond with R. Diehl, K&E team re same (.1).

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Date	Name	Hours	Description
07/15/23	Kimberly Guo	1.50	Coordinate review and execution of the clean team agreements (.7); update disclosure schedules (.8).
07/15/23	Shayla Harlev	1.00	Review and analyze purchase agreement.
07/15/23	Robert Kantrowitz	0.30	Coordinate with C. Kierum, K&E team re asset purchase agreement and related issues.
07/15/23	Michael Kenneally	1.50	Review, revise lease chart.
07/15/23	Mavnick Nerwal	0.70	Correspond with M. O'Brien re escrow agreement and purchase agreement.
07/15/23	Julianna Debler Nester	8.20	Draft plan sponsor agreement (3.9); draft asset purchase agreement (3.9); correspond with A&M, K. Guo, K&E team and Company re purchase agreements and disclosure schedules (.4).
07/15/23	Maureen D. O'Brien	0.50	Review and revise purchase agreement.
07/15/23	Alexander Piggot	0.10	Review, analyze correspondence re purchase agreement.
07/15/23	Drew Stuyvenberg	1.50	Review and analyze scheduling radiation machine consents.
07/15/23	Claire Terry	0.20	Review, revise bidding procedures order.
07/15/23	Dan W. Vaczy	5.50	Review, analyze equity purchase agreement (2.7); review, analyze asset purchase agreements (2.0); review, analyze status list (.3); review, analyze disclosure schedules (.5).
07/16/23	Anthony M. Del Rio	0.50	Review and comment on disclosure schedules.
07/16/23	Robert A. Diehl	1.30	Revise bidding procedures (1.0); correspond with L. Blum, K&E team, Kramer team re same (.3).
07/16/23	Jaimie Fedell	1.00	Review, revise asset purchase agreement.
07/16/23	Ben Feis	0.50	Review, revise clean team agreement.
07/16/23	Malorie A. Frayssinet	0.80	Review and analyze correspondence re disclosure schedules (.5); update disclosure schedules re same (.3).
07/16/23	Isabel Gao	0.20	Review, analyze correspondence re UCC comments on bidding procedures.
07/16/23	Kimberly Guo	1.70	Coordinate review and execution of the clean team agreements (.6); update disclosure schedules (1.1).

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Date	Name	Hours	Description
07/16/23	Julianna Debler Nester	4.80	Draft plan support agreement (1.5); draft asset purchase agreement (1.5); draft disclosure schedules for asset purchase agreement (.5); draft disclosure schedules for plan support agreement (.5); correspond with A&M, L. Blum, K&E team and Company re purchase agreements and disclosure schedules (.8).
07/16/23	Alexander Piggot	1.50	Analyze VAT query form (.4); correspond with A. Walker re same (.3); comment on same (.4); analyze U.K. tax analysis of escrow arrangements (.4).
07/16/23	Drew Stuyvenberg	3.70	Review and revise purchase agreement.
07/16/23	Claire Terry	0.80	Review, revise bidding procedures order (.3); review, revise asset purchase agreement, plan support agreement (.5).
07/16/23	Steve Toth	0.20	Analyze revised asset purchase agreement.
07/16/23	Dan W. Vaczy	1.40	Analyze purchase agreements (.7); analyze issues lists (.5); analyze status list (.2).
07/17/23	Lindsey Blum	3.00	Review, revise bidding procedures (.5); correspond with J. Fedell re milestones (.4); correspond with stakeholders re revised draft (.6); review, analyze transcripts re bidding procedures (1.5).
07/17/23	Molly T. Boyd	3.10	Review, revise disclosure schedules to PSA (1.0); review, revise disclosure schedules to asset purchase agreement (.5); review PSA, asset purchase agreement re same (.5); correspond, coordinate with Company counsel re escrow agent KYC requirements (.5); correspond, coordinate with S. Toth, K&E team re form escrow agreements (.6).
07/17/23	Larissa Cespedes-Yaffar	3.00	Analyze sale transaction related matters (1.5); review, analyze diligence and ancillary agreements (1.5).
07/17/23	Bernadette Coppola	2.00	Draft revisions to asset purchase agreement (1.3); correspond with L. Blum, K&E team re same (.1); conference with Company re asset purchase agreement (.5); follow-up re same (.1).
07/17/23	Anthony M. Del Rio	0.90	Review and comment on disclosure schedules and correspond with C. Kierum re same.

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Date	Name	Hours	Description
07/17/23	Robert A. Diehl	2.80	Revise assignments of lease in connection with potential chapter 11 sale (1.4); review, analyze precedent re same (.5); correspond with L. Blum, K&E team re same (.2); correspond with counsel to Committee re bidding procedures (.3); correspond with L. Blum, K&E team re same (.2); review, analyze precedent re same (.2).
07/17/23	Malorie A. Frayssinet	7.00	Review and analyze revised draft of asset sale purchase agreement (.8); review, analyze newly received diligence documents (3.1); draft and revise asset sale disclosure schedules re same (2.5); prepare for telephone conference with Company re sale agreements and disclosure schedules (.1); participate in same (.5).
07/17/23	Isabel Gao	0.10	Review, analyze updated sale milestones.
07/17/23	Kimberly Guo	4.70	Coordinate review and execution of clean team agreements (.5); draft disclosure schedules (3.1); revise same (1.1).
07/17/23	Michael E. Hanna	0.50	Review, analyze issues re sale of U.S. assets.
07/17/23	Shayla Harlev	2.00	Review and analyze asset purchase agreement.
07/17/23	Robert Kantrowitz	1.70	Analyze contractual relationships re Landmark entities and related issues (.3); coordinate with C. Kierum re regulatory issues (.4); coordinate with C. Kierum, K&E team re management agreements and other scheduling issues (.3); analyze issues re regulatory filings (.3); review regulatory filings chart (.4).
07/17/23	Katherine Karnosh	2.20	Review and revise escrow agreements.
07/17/23	Julianna Debler Nester	7.30	Draft plan sponsor agreement (2.0); draft asset purchase agreement (2.3); draft disclosure schedules for asset purchase agreement (.5); draft disclosure schedules for plan support agreement (.5); correspond with A&M, L. Blum, K&E team and Company re purchase agreements and disclosure schedules (2.0).
07/17/23	Connor O'Flaherty	0.90	Review and revise draft non-disclosure agreement.

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Date	Name	Hours	Description
07/17/23	Alexander Piggot	2.70	Review, analyze escrow agreements (.5); analyze U.K. tax position of escrow arrangements (.5); conference with E. Moberly re same (.5); draft overview of analysis re same (.5); revise escrow agreements (.5); correspond with A. Walker, K&E team re same (.2).
07/17/23	Dan W. Vaczy	3.50	Analyze purchase agreement (.6); conference with M. Frayssinet, K&E team re purchase agreement (.5); analyze consents (.4); analyze disclosure schedules (.5); analyze asset purchase agreement (1.0); analyze restructuring requests and timeline (.5).
07/17/23	Christina A. Wa	1.00	Review and analyze comments to purchase agreement representations.
07/17/23	Alex Xuan	4.40	Correspond with L. Blum re bidding procedures talking points (.1); draft talking points re same (1.8); revise bidding procedures (.5); correspond with L. Blum, K&E team, PJT, Akin, Kramer re same (.4); research re asset sale escrow agreement (1.6).
07/18/23	Lindsey Blum	4.20	Conference with landlord re bidding procedures (.5); correspond with C. Terry, K&E team re same (.4); review, revise bidding procedures (.7); coordinate filing re same (.9); correspond with C. Terry, K&E team re sale structure (.7); conference with counterparty re de minimis asset sale (.5); conference with Company re sale process (.5).
07/18/23	Molly T. Boyd	2.70	Telephone conference with L. Blum, K&E team (.5); prepare for same (.5); review, analyze asset purchase agreement re same (.3); review, analyze precedent escrow agreements (.4); prepare for telephone conference with L. Blum, K&E team re regulatory approvals, related timelines (.1); attend same (.9).
07/18/23	Larissa Cespedes-Yaffar	9.00	Review, analyze diligence related matters (4.0); review, analyze asset purchase agreement and ancillary agreements (4.0); conferences with A&M, B. Coppola, K&E team re separation (1.0).

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Date	Name	Hours	Description
07/18/23	Bernadette Coppola	1.30	Conference with A&M, L. Cespedes-Yaffar, K&E team re separation matters (.4); conference with L. Cespedes-Yaffar, K&E team re health-care separation matters (.5); correspond with Company re asset purchase agreement (.4).
07/18/23	Paige N. Costakos	0.10	Correspond with B. Coppola, K&E team re purchase agreement.
07/18/23	Anthony M. Del Rio	0.90	Review correspondence re transaction structure considerations and regulatory filings.
07/18/23	Robert A. Diehl	3.30	Research various issues re bidding procedures (2.2); gather, analyze precedent re same (.7); correspond with L. Blum, K&E team re same (.4).
07/18/23	Josh Ellis	1.20	Telephone conference with K. Guo and K&E team re separation (1.0); draft minutes re same (.2).
07/18/23	Jaimie Fedell	2.20	Analyze issues re bidding procedures (1.4); review, analyze revised order (.8).
07/18/23	Ben Feis	0.70	Telephone conference with K. Guo re clean team agreement.
07/18/23	Alexander Flynn-Tabloff	0.20	Review and analyze correspondences re transaction structure.
07/18/23	Malorie A. Frayssinet	5.90	Review and analyze correspondence from Company re company disclosures (.6); review joint ventures (.8); draft and revise asset sale disclosure schedules (.9); conference with K. Guo, K&E team re regulatory considerations (2.0); telephone conference with K. Guo, K&E team re deal status and next steps (1.2); draft responses to IP requests (.4).
07/18/23	Isabel Gao	5.50	Review, analyze objection to bidding procedures (2.1); correspond with L. Blum, K&E team re same (.4); correspond with objecting party re same (.3); conference with objecting party, L. Blum, A. Xuan re same (.7); review, revise bidding procedures, order (1.3); prepare filing versions for same (.4); correspond with L. Blum re same (.2); correspond with Jackson Walker team re same (.1).
07/18/23	John Thomas Goldman	0.70	Correspond with M. Kenneally re lease info and revised transaction structure.

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Date	Name	Hours	Description
07/18/23	Kimberly Guo	4.00	Conference with M. Frayssinet, K&E team re sale (2.0); coordinate review and execution of clean team agreements (1.5); update disclosure schedules (.5).
07/18/23	Michael E. Hanna	0.50	Review, analyze issues re sale of U.S. assets.
07/18/23	Shayla Harlev	2.50	Conference with J. Nester, K&E team re regulatory analysis (.5); conference with lender counsel re sale process (.5); conference with J. Nester, K&E team re work streams status (.5); conference with J. Nester, K&E team re asset purchase agreement and JVs (.5); review, analyze correspondence re sale (.5).
07/18/23	Erber Hernandez	0.50	Conduct Annual Franchise Tax status search (.4); procure and circulate DE good standing certificate (.1).
07/18/23	Aseem Jha	1.70	Telephone conference with L. Blum, K&E team re progress on separation workstreams (.4); telephone conference with same re separation workstreams (.5); telephone conference with L. Blum, K&E team re transition service schedules (.8).
07/18/23	Robert Kantrowitz	1.20	Coordinate with C. Kierum, K&E team re sale process, management agreements and transition services issues (.1); coordinate with C. Kierum and A. Del Rio re same (.1); analyze issues for Company re purchase agreement (.3); review, analyze radioactive materials change of ownership issues (.2); coordinate with C. Kierum, K&E team re de minimis assets and other entity disposition issues (.2); conference with C. Kierum re outstanding regulatory issues (.3).
07/18/23	Partha Kar	0.30	Correspond with counsel re wind down plan.
07/18/23	Caitlin A. Kierum	2.30	Research regulatory notice requirements.

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Date	Name	Hours	Description
07/18/23	Julianna Debler Nester	8.50	Draft asset purchase agreement (3.9); revise same (1.1); correspond with A&M, Company re purchase agreements and disclosure schedules (2); conference with A. Jha, K&E team to discuss transaction purchase agreement and schedules (.5); conference with A&M re separation matters (.5); telephone conference with R. Kantrowitz, K&E team re radioactive licenses and permits (.3); conference with C. Terry, K&E team re transaction purchase agreement and schedules (.2).
07/18/23	Maureen D. O'Brien	0.50	Correspond with various parties re purchase agreement.
07/18/23	Connor O'Flaherty	1.10	Review and revise non-disclosure agreement.
07/18/23	Alexander Piggot	0.70	Review, analyze correspondence re escrow agreements (.3); correspond with A Walker re same (.2); correspond with A. Walker, K&E team re U.K. tax position on escrow agreements (.2).
07/18/23	Claire Terry	0.60	Conference with L. Blum, K&E team, Akin team re sale process (.2); review, analyze sale strategy (.4).
07/18/23	Dan W. Vaczy	4.50	Review, revise initial drafts of schedules and PSA (2.0); conference re separation with A&M (.5); analyze restructuring requests (.5); analyze status list (.4); conference with R. Kantrowitz, K&E team re consent, energy discussion (.5); conference with J. Nester, K&E team re entanglements, TSA (.6).
07/18/23	Christina A. Wa	1.20	Correspond with various parties re update on transaction structure (.3); review sublease schedule and conference with L. Williams re same (.9).
07/18/23	Alex Xuan	7.60	Review and analyze bidding procedures (.6); draft talking points re same (3.6); research precedents re same (2.4); correspond with L. Blum, PJT team re same (.3); telephone conference with L. Blum, K&E team and landlord re bidding procedures (.7).
07/19/23	Lindsey Blum	1.00	Correspond with advisors, Company re bids received (.5); review, analyze same (.5).

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Date	Name	Hours	Description
07/19/23	Molly T. Boyd	3.90	Draft, revise form escrow agreements re asset purchase (1.2); review, analyze precedent re same (.4); prepare for telephone conference with L. Blum, K&E team re sale process (.2); participate in same (1.1); prepare for telephone conference with R. Kantrowicz, K&E team re regulatory requirements (.2); participate in same (.8).
07/19/23	Larissa Cespedes-Yaffar	10.00	Review, revise escrow agreement (3.1); review, revise asset purchase agreement (2.9); telephone conferences with A&M and L. Blum, K&E team re same (.9); review, analyze diligence related matters (3.1).
07/19/23	Bernadette Coppola	1.40	Correspond with L. Blum, K&E team re separation matters (.3); conference with same re asset sales (.2); review, analyze bids summary (.3); conference with technology and intellectual property transactions team re asset sales (.6).
07/19/23	Anthony M. Del Rio	2.60	Review correspondence re transaction structure considerations and regulatory filings.
07/19/23	Robert A. Diehl	0.30	Review, analyze filed bid procedures re potential notice issue.
07/19/23	Malorie A. Frayssinet	7.40	Prepare for telephone conferences with K. Guo, K&E team re required regulatory consents and notices (.2); participate in same (1.1); review and analyze company feedback re disclosure schedules (.9); draft and update disclosure schedules re same (1.1); conference with K. Guo, K&E team re same (.4); review and analyze bid summary (.7); review joint venture operating agreements (2.1); conference with K. Guo, K&E team re same (.9).
07/19/23	Isabel Gao	0.20	Review, analyze correspondence re managed services agreement (.1); correspond with Kroll team re auction notice posting (.1).
07/19/23	Kimberly Guo	7.00	Coordinate review and execution of the clean team agreements (1.0); coordinate review of organizational documents of the joint ventures (2.0); conference with L. Blum, K&E team re regulatory issues (1.5); update disclosure schedules (2.5).

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Date	Name	Hours	Description
07/19/23	Shayla Harlev	0.60	Conference re regulatory analysis with K. Guo, K&E team.
07/19/23	Aseem Jha	0.50	Telephone conference with S. Traxler, B. Coppola and J. Ellis re transaction workstreams.
07/19/23	Robert Kantrowitz	1.10	Conference with B. Coppola, K&E team re organizational issues and related transaction structures (.5); analyze issues re same (.2); review, analyze disclosure schedule and management services agreement scheduling matters (.4).
07/19/23	Peter M. McCormack	0.50	Correspond with various parties re clean team agreement.
07/19/23	Julianna Debler Nester	10.50	Draft asset purchase agreement (3.9); revise same (3.0); correspond with A&M, Company re equity and asset purchase agreements and both related disclosure schedules (2.1); review and revise equity and asset disclosure schedules (1.1); conference with M. McShane, K&E team re transaction purchase agreement and schedules (.4).
07/19/23	Connor O'Flaherty	1.90	Review and revise draft non-disclosure agreement.
07/19/23	Seth Traxler, P.C.	1.50	Review and analyze separation documentation (1.2); correspond with B. Coppola and K&E team re same (.3).
07/19/23	Dan W. Vaczy	2.30	Conference with S. Paine, K&E team (.5); conference with R. Kantrowitz, K&E team re healthcare discussion (.5); analyze diligence, disclosure schedule requests (1.0); analyze purchase agreements (.3).
07/19/23	Alex Xuan	0.10	Correspond with L. Blum re bidding procedures.
07/20/23	Rebecca H. Arnall	0.20	Correspond with P. Costakos re sale workstream (.1); review, analyze employment agreements (.1).
07/20/23	Lindsey Blum	3.40	Conference with UCC re non-disclosure agreement question (.4); conference with A&M re separation analysis (1.5); conference with M. Boyd, K&E team re regulatory analysis (1.5).

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Date	Name	Hours	Description
07/20/23	Molly T. Boyd	3.00	Prepare for and attend telephone conferences with L. Blum, K&E team re U.S. sale regulatory approvals analysis (1.0); review, revise summary chart re same (.5); review, coordinate responses to escrow agent KYC requests (1.0); review, revise internal K&E workstreams tracker (.5).
07/20/23	Larissa Cespedes-Yaffar	5.00	Analyze diligence matters re transaction.
07/20/23	Bernadette Coppola	2.00	Conference with L. Blum, K&E team re regulatory separation analysis (1.0); correspond with A&M and L. Blum, K&E team re separation analysis (.1); conference with A&M and L. Blum, K&E team re U.S. entanglements (.7); follow-up re same (.2).
07/20/23	Paige N. Costakos	1.80	Review, analyze physician contracts (1.4); correspond with R. Arnall, K&E team re same (.4).
07/20/23	Anthony M. Del Rio	3.10	Review and analyze regulatory notice diligence (2.2); telephone conferences and correspond with R. Kantrowicz re transaction structure considerations and regulatory filings (.9).
07/20/23	Robert A. Diehl	3.20	Review, analyze indications of interest (1.6); conference with L. Blum, K&E team re regulatory considerations in connection with asset sale (1.0); correspond with C. Terry, I. Gao re same (.3); coordinate, correspond with L. Blum, Company re telephone conference re asset sale (.3).
07/20/23	Jaimie Fedell	2.40	Review, analyze indications of interest (1.5); correspond and conference with PJT team re same (.9).
07/20/23	Ben Feis	0.20	Review and revise clean team agreement markup (.1); correspond with P. McCormack and K&E team re same (.1).
07/20/23	Jamie Feyko	1.50	Review and analyze change of ownership chart (.7); review, draft research re state notification laws (.8).

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Date	Name	Hours	Description
07/20/23	Malorie A. Frayssinet	9.70	Prepare for telephone conference with L. Blum, K&E team re regulatory approval analysis (.1); telephone conference with L. Blum, K&E team re regulatory approval analysis (.7); review and analyze Company responses to diligence requests (1.3); conduct due diligence review of newly provided diligence documents (3.9); update disclosure schedules (3.7).
07/20/23	Isabel Gao	1.40	Conference with L. Blum, K&E team re sale regulatory approval (1.0); review, analyze IOIs (.3); conference with A. Xuan re research re MSA (.1).
07/20/23	Kimberly Guo	3.50	Coordinate review and execution of the clean team agreements (.7); coordinate redaction of payor contracts (1.0); conference re regulatory aspects of deal with L. Blum, K&E team (.5); update disclosure schedules (1.3).
07/20/23	Shayla Harlev	1.00	Review and analyze regulatory analysis.
07/20/23	Aseem Jha	2.30	Telephone conference with L. Blum, K&E team re regulatory approval analysis and other outstanding transactional points (1.0); telephone conference with J. Nester, K&E team re transition services agreement schedule (.8); review and revise asset purchase agreement (.5).
07/20/23	Robert Kantrowitz	1.80	Conference with L. Blum, K&E team re regulatory approvals and related issues (1.0); analyze potential regulatory notices applicable to same (.3); coordinate with C. Kierum, K&E team re same (.5).
07/20/23	Peter M. McCormack	0.20	Correspond with various parties re clean team agreement.
07/20/23	Julianna Debler Nester	9.00	Draft asset purchase agreement (3.9); revise same (1.0); correspond with A&M, Company re equity and asset purchase agreements and both related disclosure schedules (1.7); review and revise equity and asset disclosure schedules (1.3); conference with L. Blum, K&E team re required consents and permits for the larger U.S. carve-out sale (.6); conference with C. Terry, K&E team re transaction documents for larger U.S. carve-out sale (.5).

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Date	Name	Hours	Description
07/20/23	Connor O'Flaherty	0.50	Review and revise draft non-disclosure agreement.
07/20/23	Alexander Piggot	0.70	Review, analyze asset purchase agreement escrow agreements (.2); correspond with A. Walker re same (.2); analyze next steps on asset sale (.2); correspond with A. Walker re same (.1).
07/20/23	Drew Stuyvenberg	0.70	Correspond with K. Dzienkowski re consents (.2); participate in telephone conference with same re consents (.5).
07/20/23	Claire Terry	3.80	Conference with L. Blum, K&E team re U.S. sale process (.9); conference with L. Blum, K&E team, A&M, Company re same (.6); review, analyze indications of interest (.8); review, analyze sale process open issues, considerations (1.5).
07/20/23	Seth Traxler, P.C.	0.50	Review and analyze separation matters (.4); correspond with B. Coppola and K&E team re same (.1).
07/20/23	Laura-Jayne Urso	0.50	Correspond with S. Poudyal re organizational documents (.1); review and analyze same (.3); prepare certificates of cancellation re same (.1).
07/20/23	Dan W. Vaczy	2.90	Conference with L. Blum, K&E team re regulatory issues (.6); conference with L. Blum, K&E team re sale (.6); analyze purchase agreement correspondence (1.1); analyze non-disclosure agreement (.3); analyze status list (.3).
07/20/23	Christina A. Wa	0.50	Correspond with S. Poudyal re disclosures and underlying asset sale structure.
07/20/23	Alex Xuan	1.50	Telephone conference with L. Blum, K&E team re sale process (.6); review and analyze contract separation issues (.6); correspond with L. Blum, T. Claire re same (.1); correspond with D. Gremling, JW team re de minimis sale order (.2).
07/21/23	Rebecca H. Arnall	2.40	Correspond with P. Costakos (.1); review, analyze employment agreements and draft employment agreement summary (1.6); correspond re employment agreement and diligence with P. Costakos and A. Xuan (.7).

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Date	Name	Hours	Description
07/21/23	Lindsey Blum	3.00	Conference with Company re IOI (.5); conference with PJT re same (.5); conference with advisors re bid summary (.5); conference with M. Boyd, K&E team re sale separation (1.0); conference with A&M re TSA schedules (.5).
07/21/23	Molly T. Boyd	3.90	Prepare for conference with L. Blum, K&E team, A&M team re TSA schedules, separation analysis (1.1); conference with L. Blum, K&E team, A&M team re TSA schedules, separation analysis (1.0); review, coordinate responses to escrow agent KYC requests (.8); prepare for conference with L. Blum, K&E team re sale (.1); conference with L. Blum, K&E team re sale (.5); review, revise internal tracker re same (.4).
07/21/23	Larissa Cespedes-Yaffar	3.00	Conference with A&M re sale (.5); review, revise ancillary agreements (1.5); review, analyze diligence matters (1.0).
07/21/23	Bernadette Coppola	1.20	Conference with A&M and L. Blum, K&E team re transition services agreement schedules (.4); conference with L. Blum, K&E team re asset sales (.2); prepare for conference with A&M and L. Blum, K&E team re updated separation analysis (.2); conference with A&M, L. Blum, K&E team re asset sales (.4).
07/21/23	Paige N. Costakos	1.60	Review and summarize sale provisions in physician contracts.
07/21/23	Anthony M. Del Rio	1.30	Review and comment on transaction documents (.4); review and analyze regulatory notice diligence (.4); telephone conference and correspond with C. Kierum re transaction structure considerations and regulatory filings (.5).
07/21/23	Robert A. Diehl	2.70	Review, analyze indications of interest (.9); conference with L. Blum, K&E team, PJT team re same (.6); draft notice of auction (.4); correspond with L. Blum, K&E team re same (.2); correspond with S. Golden, K&E team re publication of same (.3); correspond with L. Blum, K&E team, Kroll team re service of same (.3).
07/21/23	Josh Ellis	0.50	Telephone conference with K. Dzienkowski and K&E team re separation analysis.

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Date	Name	Hours	Description
07/21/23	Jaimie Fedell	3.20	Conference with Company, PJT team re asset sales (.5); conference with HL team re same (.5); review, analyze IOIs (.8); correspond with L. Blum, K&E team re documentation (1.4).
07/21/23	Jamie Feyko	2.50	Research re state determination of need requirements (1.0); correspond with J. DeVincenzi re state notification laws re healthcare and private equity transactions (1.5).
07/21/23	Malorie A. Frayssinet	7.60	Conference with K. Guo, K&E team re regulatory matters and next steps (1.3); review and analyze revised draft of purchase agreements (.9); update disclosure schedules re same (3.9); revise same (.5); telephone conference with PJT team re bids received (.5); telephone conference with A&M team re separation analysis (.5).
07/21/23	Isabel Gao	0.80	Review, analyze correspondence re contract review in connection with sale (.1); telephone conference with L. Blum, K&E team, PJT re IOIs (.5); review, analyze IOIs (.2).
07/21/23	Susan D. Golden	0.50	Coordinate publication of auction notice in NY Times national and international editions.
07/21/23	Kimberly Guo	5.70	Review, analyze JV organizational documents (2.0); conference with M. Frayssinet, K&E team re regulatory issues (2.0); update disclosure schedules (1.7).
07/21/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
07/21/23	Aseem Jha	0.90	Telephone conference with L. Blum, K&E team re transition services agreement schedules (.5); telephone conference with B. Coppola, K&E team re separation considerations (.4).
07/21/23	Robert Kantrowitz	1.90	Correspond with C. Kierum, K&E team re potential sale options and regulatory items (.6); coordinate with C. Kierum re sale and related regulatory issues (.5); conference with L. Blum, K&E team and A&M re sale process and regulatory issues (.5); assess certificate of need issues (.3).
07/21/23	Caitlin A. Kierum	1.40	Revise asset purchase agreement to address mixed-use payor contracts.

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07/21/23	Mavnick Nerwal	0.20	Correspond with various parties re purchase agreement.
07/21/23	Julianna Debler Nester	5.70	Draft asset purchase agreement (3.1); correspond with A&M, Company re equity and asset purchase agreements and both related disclosure schedules (.8); review and revise equity and asset disclosure schedules (.2); conference with L. Blum, K&E team, and A&M team re TSA schedules (.4); conference with L. Blum, K&E team and PJT team re initial indications of interests received for U.S. carve-out (.4); conference with B. Coppola, K&E team and A&M team re separation matters for U.S. carve-out (.5); conference with D. Vaczy, K&E team re transaction documents for larger U.S. carve-out sale (.3).
07/21/23	Connor O'Flaherty	0.30	Review and revise draft non-disclosure agreement.
07/21/23	Alexander Piggot	0.50	Review and analyze asset purchase agreement to check for possible U.K. connection (.3); correspond with A. Walker re same (.1); correspond with A. Walker, K&E team re asset purchase agreement escrow agreements (.1).
07/21/23	Claire Terry	0.90	Conference with J. Fedell, K&E team, PJT re indications of interest (.6); review, analyze same (.3).
07/21/23	Dan W. Vaczy	3.70	Analyze escrow agreement (.1); conference with L. Blum, K&E team, A&M re TSA (.5); analyze diligence items (.5); analyze MSA summary chart (.3); conference re separations with A&M, B. Coppola, K&E team (.5); conference re bids with PJT (.7); conference with J. Nester, K&E team re next steps (.4); analyze issues re various workstreams and diligence questions (.7).
07/21/23	Alex Xuan	2.10	Telephone conference with L. Blum, K&E team, PJT team re indication of interests (.6); correspond with L. Blum, K&E team, A&M team re contract review (.3); review and analyze indications of interest (1.2).
07/21/23	Alex Xuan	0.60	Draft accounting statement re sale update.

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Date	Name	Hours	Description
07/22/23	Rebecca H. Arnall	0.10	Correspond with A. Xuan re updates to data room.
07/22/23	Aaron Metviner	0.20	Review lender inquiry.
07/23/23	Rebecca H. Arnall	0.70	Review, analyze employment agreements (.5); correspond with P. Costakos re employment agreements (.2).
07/23/23	Paige N. Costakos	1.80	Correspond with R. Arnall, K&E team re physician contracts (.4); review and summarize same (1.4).
07/23/23	Anthony M. Del Rio	0.40	Review, analyze sale-related matters.
07/23/23	Kathy Dzienkowski	2.00	Create filings chart.
07/23/23	Josh Ellis	0.50	Draft from of trademark assignment agreement and send to A. Jha for review.
07/23/23	Jaimie Fedell	0.50	Correspond with L. Blum, K&E team re Palette sale.
07/23/23	Alexander Piggot	1.00	Review, analyze asset purchase agreement documents to check for any U.K. connection.
07/23/23	Dan W. Vaczy	0.20	Analyze employment agreement diligence request.
07/24/23	Rebecca H. Arnall	1.20	Coordinate review of employment agreements and correspond with P. Costakos re same.
07/24/23	Lindsey Blum	2.90	Conference with Company, C. Terry, K&E team re CRO sale (.8); conference with Company re de minimis asset sale timing (.5); correspond with C. Terry, R. Diehl re sale process (.3); review, analyze sale timeline (.6); review, analyze summary re sale process (.7).
07/24/23	Molly T. Boyd	1.10	Review, coordinate responses to escrow agent KYC requests (.8); review, compile beneficial owner information re same (.3).
07/24/23	Larissa Cespedes-Yaffar	4.00	Review, analyze diligence documents (2.0); review and update escrow agreement (1.0); review, analyze JV documents (1.0).
07/24/23	Bernadette Coppola	0.10	Correspond with L. Blum, K&E team re separation analysis.
07/24/23	Paige N. Costakos	0.90	Review, analyze physician contracts.
07/24/23	Anthony M. Del Rio	1.70	Review correspondence re diligence items (1.2); correspond with C. Kierum re transaction structures (.5).

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Date	Name	Hours	Description
07/24/23	Robert A. Diehl	1.80	Conference with L. Blum, K&E team, Company, A&M team re sales timeline, next steps (1.0); draft, revise notes re same (.4); correspond with L. Blum, K&E team re same (.2); correspond with Committee, A&M team, PJT team re de minimis sales updates (.2).
07/24/23	Josh Ellis	0.20	Coordinate time for meeting with consultants to discuss separation.
07/24/23	Jaimie Fedell	3.90	Analyze issues re de minimis sales (2.4); correspond with L. Blum, K&E, Company team re same (.5); analyze IOIs (1.0).
07/24/23	Ben Feis	0.20	Call with K. Guo and email P. McCormack re Optum clean team agreement.
07/24/23	Jamie Feyko	5.50	Research, review, and analyze state determination of need requirements (3.9); review, analyze research re state notification laws for healthcare transactions (1.4); correspond with J. DeVincenzi re same (.2).
07/24/23	Malorie A. Frayssinet	8.00	Review and comment on workstream tracker (.4); review and analyze updated draft of purchase agreement (.7); draft and revise disclosure schedules (2.1); review and analyze diligence items uploaded to date (2.5); draft summary of outstanding requests re Company disclosures (1.8); review and analyze correspondences re regulatory aspects of transaction (.5).
07/24/23	Isabel Gao	2.00	Correspond with A. Xuan re contract review for sale process (.1); prepare deck re sale, confirmation timeline (1.3); correspond with A. Xuan, L. Blum re same (.2); review, analyze U.S. wind down plan (.3); correspond with L. Blum, K&E team re same (.1).
07/24/23	Kimberly Guo	6.00	Coordinate review and execution of clean team agreements (.3); update disclosure schedule (3.7); prepare document request checklist (2.0).
07/24/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
07/24/23	Dillon A. Jones	6.80	Conference with S. Krauss, K&E team (.7); review physician employment agreements (3.0); draft chart re same (3.1).

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Date	Name	Hours	Description
07/24/23	Shana J. Krauss	1.20	Conference with D. Jones, K&E team re review of physician employment contracts (.7); review, analyze physician employment contracts (.5).
07/24/23	Aaron Metviner	0.50	Review DIP lender, internal correspondence.
07/24/23	Julianna Debler Nester	5.10	Draft asset purchase agreement (1.8); correspond with A&M, Company re equity and asset purchase agreements and related disclosure schedules (2.9); review and revise equity and asset disclosure schedules (.4).
07/24/23	Alexander Piggot	1.00	Review, analyze correspondence from M. Dewar re deal status (.3); coordinate telephone conference with same re SSE analysis (.2); conference with same re SSE (.3); correspond with A. Walker re asset purchase agreement documents (.2).
07/24/23	Claire Terry	0.50	Conference with J. Fedell, L. Blum, Company re de minimis sales.
07/24/23	Laura-Jayne Urso	0.50	Review, analyze LLC agreement and Florida statutes re issuance certificated membership interest certificate (.3); telephone conference with J. Nester re same (.2).
07/24/23	Dan W. Vaczy	6.00	Review, analyze stock purchase agreement (2.1); provide summary of key terms re same (.9); analyze status tracker (.5); analyze A&M comments (1.0); analyze regulatory, antitrust requests (.1); conference re next steps with C. Terry, K&E team (.4); analyze employee items (.3); analyze shareholders agreement (.3); analyze Company questions re SPA (.4).
07/24/23	Alex Xuan	0.40	Revise, analyze sale timeline presentation (.3); correspond with I. Gao, L. Blum re same (.1).
07/25/23	Lindsey Blum	2.40	Correspond with PJT, J. Fedell, K&E team re sale structuring, related issues.
07/25/23	Larissa Cespedes-Yaffar	4.00	Participate in telephone conference with L. Blum, K&E team re next steps documentation (.8); participate in telephone conference with same re same (1.0); review diligence documents (2.2).
07/25/23	Bernadette Coppola	0.20	Correspond with L. Blum, K&E team re separation matters.

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Date	Name	Hours	Description
07/25/23	Anthony M. Del Rio	0.80	Review, comment, and correspond with C. Kierum re diligence items.
07/25/23	Robert A. Diehl	0.10	Correspond with C. Terry re coordination with A&M and PJT teams re asset sales.
07/25/23	Jaimie Fedell	1.00	Conference with A&M re wind down plan (.5); review, revise same (.5).
07/25/23	Ben Feis	1.00	Call with Optum antitrust counsel (Baker Botts) re clean team agreement and email corporate, client, and Optum.
07/25/23	Jamie Feyko	4.00	Review and analyze state notification laws research for certain healthcare transactions (2.0); layer in deal specific questions to determine applicability (1.0); conference with C. Kierum re applicability (.5); correspond with C. Kierum, K&E team re same (.5).
07/25/23	Alexander Flynn-Tabloff	0.50	Review and analyze purchase agreement review and markup.
07/25/23	Malorie A. Frayssinet	10.40	Telephone conference with J. Nester, K. Guo, K&E team re disclosure schedules (1.1); telephone conference with K. Guo, K&E team re deal status and next steps (.8); review newly received diligence documents (2.7); review and revise disclosure schedules re same (2.1); draft and revise summary of outstanding requests re Company disclosures (1.9); correspond with K. Guo, K&E team re same (.6); review and follow up re various transaction workstreams (1.2).
07/25/23	Isabel Gao	0.80	Correspond with L. Blum, K&E team, A&M re wind down plan meeting (.2); conference with L. Blum, K&E team, A&M re wind down plan (.5); prepare for same (.1).
07/25/23	Kimberly Guo	5.30	Update disclosure schedule (3.0); coordinate review of document request checklist (2.3).
07/25/23	Shayla Harlev	0.60	Review and analyze status update and correspondences.
07/25/23	Dillon A. Jones	8.10	Conference with S. Krauss, K&E team (1.0); review, analyze physician employment agreements (3.7); draft chart re same (3.4).
07/25/23	Shana J. Krauss	13.00	Conference with D. Jones, K&E team re physician employment contracts (1.0); review and summarize all physician employment contracts (12.0).

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Date	Name	Hours	Description
07/25/23	Peter M. McCormack	0.50	Call with counsel for Optum re markup to clean team agreement, correspondence internally re same.
07/25/23	Julianna Debler Nester	9.70	Draft asset purchase agreement (3.1); correspond with A&M, Company re equity and asset purchase agreements and related disclosure schedules (3.4); review and revise equity and asset disclosure schedules (1.0); conference with L. Blum, K&E team re sale documents for U.S. carve-out sale (.5); conferences with D. Vaczy, K&E team re disclosure schedules for U.S. carve-out sale (1.7).
07/25/23	Alexander Piggot	0.20	Correspond with A. Walker and H. Coleman re U.K. SSE analysis.
07/25/23	Shahrzad Sadjadi	0.30	Review and comment on the ex-U.S. antitrust and FDI RFI (.2); correspond with Fincap re same (.1).
07/25/23	Claire Terry	0.40	Correspond with L. Blum, K&E team re sale process.
07/25/23	Dan W. Vaczy	3.00	Analyze SPA questions from Company (.2); analyze asset purchase agreement and schedules (.5); analyze diligence requests (.5); analyze status list (.5); conference with L. Blum, K&E team re next steps on bids (.3); conference with K. Guo, K&E team re next steps (.2); follow up re CRO process (.3); analyze employee items (.5).
07/25/23	Alex Xuan	0.20	Revise sale presentation (.1); correspond with J. Fedell re same (.1).
07/26/23	Molly T. Boyd	1.00	Prepare for conference with L. Blum, K&E team re sale process (.3); conference with L. Blum, K&E team re sale process (.7).
07/26/23	Larissa Cespedes-Yaffar	4.00	Conferences with M. Boyd, K&E teams re sale updates (1.0); review, analyze diligence documents (3.0).
07/26/23	Bernadette Coppola	0.20	Correspond with L. Blum, K&E team re separation matters.
07/26/23	Anthony M. Del Rio	1.50	Review, comment and correspond with C. Kierum re diligence items and transaction structure considerations.

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Date	Name	Hours	Description
07/26/23	Robert A. Diehl	0.80	Conference with L. Blum, K&E team re asset sale timing and coordination (.7); correspond with C. Terry, K&E team re same (.1).
07/26/23	Josh Ellis	1.20	Revise disclosure schedules.
07/26/23	Malorie A. Frayssinet	6.60	Prepare for telephone conference with L. Blum, K&E team re deal status and next steps (.2); telephone conference with L. Blum, K&E team re deal status and next steps (.7); review and revise disclosure schedules (2.7); telephone conference with J. Nester re same (.5); review and follow up re various transaction workstreams (1.4); review subsidiary name changes (1.1).
07/26/23	Isabel Gao	0.20	Conference with C. Terry, K&E team re sale process.
07/26/23	Kimberly Guo	4.60	Coordinate review and execution of clean team agreement (.5); conference with J. Nester re next steps (.6); coordinate review and responses to document request checklist (3.5).
07/26/23	Shayla Harlev	0.60	Review and analyze correspondence re sale.
07/26/23	Aseem Jha	0.40	Revise disclosure schedules.
07/26/23	Dillon A. Jones	1.30	Revise physician employment agreement chart.
07/26/23	Robert Kantrowitz	2.50	Telephone conference with C. Kierum, K&E team re potential sale options and related issues (.2); review, analyze issues re regulatory filings for transactions (.4); coordinate with C. Kierum re regulatory considerations for transactions (.7); review documents re management services and joint venture analysis (.8); review, analyze payor contracts re potential sale concerns (.4).
07/26/23	Julianna Debler Nester	5.80	Draft asset purchase agreement (2.2); correspond with A&M, L. Blum, K&E team and Company re equity and asset purchase agreements and related disclosure schedules (2.4); review and revise equity and asset disclosure schedules (.6); conference with L. Blum, K&E team re U.S. carve-out sales (.6).
07/26/23	Connor O'Flaherty	0.60	Revise draft non-disclosure agreement.

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Date	Name	Hours	Description
07/26/23	Alexander Piggot	2.80	Analyze U.K. SSE analysis (1.4); draft overview of same for Company (1.2); correspond with H. Coleman and A. Walker re same (.2).
07/26/23	Claire Terry	0.30	Correspond with D. Vaczy, K&E team re sale transactions.
07/26/23	Dan W. Vaczy	5.50	Review and revise asset purchase agreement (3.0); conference with regulatory, C. Terry, K&E team (.4); attend next steps telephone conference with M&A team (.3); attend purchase agreement telephone conference (.3); analyze questions re structure and other items (.5); analyze various correspondences (.5); analyze regulatory items (.5).
07/27/23	Lindsey Blum	2.50	Conference with Company, special committee re sale update (.3); review, analyze notes re same (.6); correspond with J. Fedell, K&E corporate team re sale structuring (1.6).
07/27/23	Molly T. Boyd	2.60	Conference with J. Fedell, K&E team, Company, A&M re sale updates (1.6); conference with C. Terry, K&E team re workstream updates from same (.7); review, coordinate draft escrow agreement with escrow agent (.3).
07/27/23	Larissa Cespedes-Yaffar	5.00	Conference with J. Fedell, K&E team, A&M re sale update (2.0); review, analyze diligence documents and regulatory matters (3.0).
07/27/23	Bernadette Coppola	1.30	Conference with Company, bankers, and advisors re bid analyses (1.2); follow-up re same (.1).
07/27/23	Anthony M. Del Rio	2.50	Review, analyze re transaction considerations (1.0); review and analyze bid submissions (.6); correspond with C. Kierum re same (.3); review and analyze transaction notice obligations (.6).
07/27/23	Robert A. Diehl	0.40	Review, analyze bidding procedures re timing issue.
07/27/23	Kathy Dzienkowski	1.00	Revise regulatory approval tracker.
07/27/23	Jaimie Fedell	4.40	Prepare for conference with Company, PJT, A&M, C. Terry, K&E teams re sale strategies (1.5); conference with Company, PJT, A&M, C. Terry, K&E teams re sale strategies (2.0); conferences with C. Terry, K&E team re de minimis sale process (.9).

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Date	Name	Hours	Description
07/27/23	Alexander Flynn-Tabloff	0.50	Review and revise indication of interest letters.
07/27/23	Malorie A. Frayssinet	6.50	Prepare for telephone conference with A&M team, PJT team and Company re transaction update and next steps (.4); participate in same (1.4); follow up with same re same (1.0); telephone conference with Company re real property disclosures (.3); review and analyze correspondences re various transaction workstreams (1.2); review and analyze updated draft purchase agreement (.6); review and update disclosure schedules re same (1.1); analyze regulatory issues re sale (.5).
07/27/23	John Thomas Goldman	0.50	Correspond L. Blum re sale status and next steps.
07/27/23	Kimberly Guo	5.90	Conference with A&M, Company, PJT, J. Fedell, K&E team re sale (1.9); coordinate review and responses to document request checklist (2.5); prepare separation chart and coordinate specialist input (1.5).
07/27/23	Shayla Harlev	1.00	Review and analyze revised LOIs.
07/27/23	Robert Kantrowitz	0.90	Review, analyze potential bidder and sale option from a regulatory perspective (.6); coordinate with C. Kierum re same (.3).
07/27/23	Shana J. Krauss	0.20	Correspond with K. Nemeth, K&E team re employment summary chart.
07/27/23	Erika Krum	0.50	Review, analyze and correspond re CFIUS analysis.
07/27/23	Melissa Mertz	2.00	Participate in sale conference with J. Fedell, K&E team, PJT, A&M teams, Company.
07/27/23	Katherine C. Nemeth	1.30	Review and revise summary of employment arrangements.
07/27/23	Julianna Debler Nester	4.80	Draft asset purchase agreement (.4); correspond with A&M, J. Fedell, K&E team and Company re equity and asset purchase agreements and related disclosure schedules (2.6); conference with J. Fedell, K&E team, Company and PJT re status of U.S. carve-out sale and initial indications of interests received (1.6); conference with C. Terry, K&E team re transaction documents for U.S. carve-out sale (.2).

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Date	Name	Hours	Description
07/27/23	Maureen D. O'Brien	0.50	Correspond with A. Del Rio re purchase agreement requirements.
07/27/23	Alexander Piggot	1.60	Review, revise U.K. SSE overview (.7); research re U.K. tax authorities to support position in overview (.7); correspond with A. Walker re same (.2).
07/27/23	Shahrzad Sadjadi	0.30	Review and comment on the ex-US antitrust and FDI RFI (.2); correspond with Fincap re same (.1).
07/27/23	Matt Swanson	0.20	Review, analyze environmental disclosure schedule matters.
07/27/23	Claire Terry	2.60	Conference with J. Fedell, K&E team, Company, PJT, A&M re sale process (2.0); prepare for same (.2); conference with S. Serajeddini, K&E team, PJT, Company re de minimis sales (.4).
07/27/23	Dan W. Vaczy	3.00	Review, analyze final purchase agreement (.3); review, analyze energy regulatory consent analysis (.3); conference with J. Fedell, K&E team, PJT, Company re sale process (1.7); conference with L. Blum, K&E team re next steps (.5); follow-up re same (.2).
07/28/23	Lindsey Blum	1.60	Conference with D. Vaczy, K&E team re healthcare regulatory issues (.5); review, analyze IOI update documents (1.1).
07/28/23	Molly T. Boyd	1.00	Prepare for telephone conference with L. Blum, K&E team, A&M team re TSA, separation analysis (.1); participate in same (.5); review, revise internal tracker re U.S. sale process (.4).
07/28/23	Larissa Cespedes-Yaffar	5.00	Review, revise asset tracker (3.0); review, analyze related diligence documents (1.7); conference with B. Coppola, A&M re sale (.3).
07/28/23	Bernadette Coppola	0.40	Conference with A&M and L. Blum, K&E team re asset sales analyses (.3); follow up re revisions to asset sales analyses (.1).
07/28/23	Anthony M. Del Rio	2.20	Review and analyze bid submissions and correspondence and discussion re same (1.0); review and follow up re transaction notice obligations (1.2).

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Date	Name	Hours	Description
07/28/23	Robert A. Diehl	2.10	Conference with L. Blum, K&E team, Company, Committee, various advisors re de minimis asset sale updates (1.0); draft minutes re same (.2); analyze bidding procedures re timing issue (.5); draft summary re same (.4).
07/28/23	Kathy Dzienkowski	2.50	Organize radioactive materials license and registration filing information.
07/28/23	Josh Ellis	1.50	Update bidder summary chart and send to A. Jha for review.
07/28/23	Jaimie Fedell	2.30	Analyze regulatory issues re sale (1.6); correspond with L. Blum, K&E team re same (.7).
07/28/23	Jamie Feyko	2.00	Review, analyze medical records research for applicability to transaction and implications for proposed bids (1.0); correspond with C. Kierum, K&E team re same (.2); summarize findings re state transaction notification laws (.7); correspond with C. Kierum, K&E team re same (.1).
07/28/23	Malorie A. Frayssinet	14.20	Telephone conference with A&M team re TSAs (.5); review and analyze IOIs received (1.4); conduct due diligence review re separation of assets across various bids (6.9); draft summary chart of key potential transactions re same (4.8); correspond with J. Fedell, K&E team re same (.6).
07/28/23	Isabel Gao	0.10	Review, analyze correspondence re wind down plan, milestones.
07/28/23	John Thomas Goldman	0.50	Correspond with L. Blum re bid updates.
07/28/23	Kimberly Guo	5.50	Conference with C. Terry, K&E team, Company re sale (.5); analyze separation analysis based on top bids (5.0).
07/28/23	Aseem Jha	0.90	Telephone conference with M. Frayssinet re transition services agreements (.5); revise summary of proposed bids (.4).
07/28/23	Dillon A. Jones	3.30	Review and revise physician employment agreement chart.
07/28/23	Shana J. Krauss	3.40	Conference with D. Jones, K&E team re assignment and severance provisions (1.0); revise employment agreement chart (2.4).
07/28/23	Peter M. McCormack	0.50	Correspondence re risk assessment for various bidders.

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07/28/23	Katherine C. Nemeth	4.90	Review and revise summary of employment agreements (3.2); telephone conference with K. Guo re disclosure schedules (.2); review and revise disclosure schedules (1.5).
07/28/23	Julianna Debler Nester	3.00	Correspond with A&M, Company re equity and asset purchase agreements and related disclosure schedules (1.7); review and revise equity and asset disclosure schedules (.7); conference with C. Terry, K&E team and A&M re TSAs for various U.S. carve-out sales (.6).
07/28/23	Michael Saretsky	0.20	Review, analyze disclosure schedule updates based on splitting of sale process.
07/28/23	Veronica Yunlu Shen	0.20	Attend to email correspondence.
07/28/23	Drew Stuyvenberg	1.70	Correspond with J. Fedell, K&E team re potential sale structures (.2); review, analyze disclosure matters for new structure (1.5).
07/28/23	Matt Swanson	1.00	Review, analyze environmental diligence matters.
07/28/23	Dan W. Vaczy	1.60	Telephone conference with A&M re TSAs (.8); review, analyze bids by structure type (.2); follow up re same (.1); review, analyze bids by structure type (.5).
07/28/23	Christina A. Wa	0.50	Correspond L. Blum with re updated letters of intent and review same.
07/29/23	Anthony M. Del Rio	0.90	Review and analyze transaction structure and regulatory considerations re transactions.
07/29/23	Malorie A. Frayssinet	0.40	Analyze correspondences re potential transactions.
07/29/23	Dan W. Vaczy	1.50	Analyze, review transaction summary table.
07/30/23	Anthony M. Del Rio	1.00	Review and analyze transaction structure and regulatory considerations re transactions.
07/30/23	Malorie A. Frayssinet	1.60	Review and revise summary chart of key potential transactions.
07/31/23	Molly T. Boyd	1.80	Review, revise internal signing checklist re U.S. sale process (1.0); prepare for telephone conference with HSF, C. Terry, K&E team re CRO sale processes (.2); telephone conference with HSF, C. Terry, K&E team re CRO sale processes (.6).
07/31/23	Larissa Cespedes-Yaffar	4.50	Conference with Company, PJT, C. Terry, K&E team re asset sale (.6); review, revise tracker and ancillary agreements (3.9).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083311
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
07/31/23	Bernadette Coppola	0.60	Conference with Company, PJT, C. Terry, K&E team re asset sale (.5); follow-up re same (.1).
07/31/23	Anthony M. Del Rio	0.40	Prepare for sale transaction.
07/31/23	Robert A. Diehl	2.00	Analyze issue re CRO sale process (.4); correspond with C. Terry re status of CRO sale (.2); draft summary of case status, next steps re same (.7); conference with J. Nester, K&E team, Company, various advisors re CRO sale (.6); correspond with J. Nester re contract counterparty issue (.1).
07/31/23	Kathy Dzienkowski	0.50	Determine which bankruptcy notifications are necessary.
07/31/23	Josh Ellis	0.70	Attend telephone conference with consultants to discuss separation.
07/31/23	Jaimie Fedell	3.00	Correspond and conference with M. Frayssinet, K&E team, PJT, Company re sale, regulatory issues.
07/31/23	Ben Feis	1.00	Research and draft bidder competitive overlap analysis and email P. McCormack.
07/31/23	Jamie Feyko	0.50	Review and analyze applicability of state notification transaction laws with C. Kierum according to current bids.
07/31/23	Malorie A. Frayssinet	6.70	Prepare for telephone conference with HSF team re CRO transaction (.1); participate in same (.6); conference with D. Vaczy, K&E team re same (.9); review and analyze separation of assets analysis re Company permits and licenses (.5); review and revise summary chart of key potential transactions re same (2.8); review, analyze correspondence re various transaction workstreams (1.2); review and analyze bid checklist (.6).
07/31/23	Isabel Gao	0.10	Review, analyze correspondence re bids, key potential transactions.
07/31/23	Kimberly Guo	4.20	Conference with C. Terry, K&E team re CRO sales (.5); update checklist re sale (.7); coordinate regulatory K&E team review and requests (3.0).
07/31/23	Shayla Harlev	1.60	Review and analyze regulatory correspondence (.4); review and analyze correspondence re CRO (.6); review and revise correspondence re asset division (.6).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083311
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
07/31/23	Aseem Jha	0.60	Telephone conference re sale status with C. Terry, K&E team.
07/31/23	Dillon A. Jones	2.20	Correspond with S. Krauss, K&E team re executive compensation matters (.2); review, analyze DIP, KERP, and KEIP documents (2.0).
07/31/23	Julianna Debler Nester	9.90	Draft asset purchase agreement (2.4); correspond with A&M, Company re equity and asset purchase agreements and related disclosure schedules (4.2); review and revise disclosure schedules (1.0); draft signing checklists for various U.S. sales (1.4); conference with D. Vaczy, K&E team, Company and HSF re CRO carve-out sale and initial indications of interests received (.6); conference with K. Gao, K&E team re transaction documents for U.S. carve-out sale (.3).
07/31/23	Connor O'Flaherty	0.50	Revise draft non-disclosure agreement.
07/31/23	Alexander Piggot	0.50	Correspond with A. Walker and U.S. tax re U.K. SSE analysis.
07/31/23	Josh Sussberg, P.C.	0.20	Correspond with various parties re potential acquirer inbounds.
07/31/23	Claire Terry	1.30	Conference with J. Nester, K&E team, HSF re sale transaction (.6); draft, revise summary re 363 sales (.7).
07/31/23	Dan W. Vaczy	2.60	Analyze tax and restructuring requests re sale (.2); analyze M&A broken out bid grid (.7); analyze energy diligence items (.1); analyze, review CRO question list (.2); analyze sale checklist (.5); analyze CRO IOIs (.3); telephone conference with Company and Australia counsel re CRO (.6).
07/31/23	Alex Xuan	2.10	Draft de minimis sale notice (1.9); correspond with L. Blum re same (.2).
Total		**1,123.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083312
Client Matter: 54620-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 160,631.50
Total legal services rendered	$ 160,631.50

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	2.10	885.00	1,858.50
Lindsey Blum	25.70	1,245.00	31,996.50
Andrew M. Cha	7.60	885.00	6,726.00
Parker Conway	3.30	995.00	3,283.50
Jaimie Fedell	9.40	1,405.00	13,207.00
Isabel Gao	0.10	885.00	88.50
Rachel Golden	5.70	885.00	5,044.50
John P. Hannon	5.50	1,215.00	6,682.50
Erber Hernandez	0.50	480.00	240.00
Partha Kar	12.40	2,045.00	25,358.00
Melissa Mertz	27.80	1,155.00	32,109.00
Mavnick Nerwal	0.70	2,045.00	1,431.50
Maureen D. O'Brien	0.50	1,895.00	947.50
Kelby Roth	0.10	885.00	88.50
Steven N. Serajeddini, P.C.	13.20	1,850.00	24,420.00
Adam Watterson	5.20	1,375.00	7,150.00
TOTALS	**119.80**		**$ 160,631.50**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Description of Legal Services

Date	Name	Hours	Description
07/01/23	Jaimie Fedell	1.20	Review, analyze board materials (1.0); correspond with M. Mertz, K&E team re committee telephone conference (.2).
07/02/23	Jaimie Fedell	1.50	Conference with advisors re special committee conference (.5); participate in special committee telephone conference re business plan (1.0).
07/03/23	Rachel Golden	3.40	Correspond with J. Fedell, PJT re structure chart (.3); draft structure chart re same (.7); correspond with PJT re same (.1); revise structure chart (1.7); conference with A. Frenkel re same (.2); draft correspondence re same (.3); correspond with PJT, A&M team re same (.1).
07/05/23	Parker Conway	0.20	Review and coordinate due diligence considerations.
07/05/23	Melissa Mertz	2.50	Revise special committee conference minutes (2.0); correspond with J. Fedell, special committee re upcoming conference (.3); correspond with J. Fedell re same (.2).
07/06/23	Melissa Mertz	0.70	Review, revise board conference minutes (.5); correspond with Company re board conference (.2).
07/07/23	Isabel Gao	0.10	Correspond with R. Golden re structure chart.
07/07/23	Rachel Golden	1.10	Review, analyze structure chart (.6); draft correspondence re structure chart (.4); correspond with J. Fedell, Akin team re same (.1).
07/07/23	Melissa Mertz	3.50	Review, revise multiple board conference minutes (2.1); analyze issues re same (1.4).
07/09/23	Rachel Golden	0.50	Research issues re structure chart (.4); correspond with J. Fedell re same (.1).
07/09/23	Melissa Mertz	1.70	Participate in special committee conference re EasyPay and HPG matters (1.5); analyze issues re same (.2).
07/10/23	Anna Alekseeva	2.10	Review, analyze data room documents re governance documents diligence request.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/10/23	Lindsey Blum	4.40	Participate in and take minutes re board conference (2.5); conference with J. Fedell re approval processes (.9); conference with M. Mertz re investigation diligence (.5); conference with Katten re same (.5).
07/10/23	Andrew M. Cha	1.90	Analyze board conference minutes (.9); draft board minutes (1.0).
07/10/23	Parker Conway	0.50	Review and respond to diligence requests.
07/10/23	Jaimie Fedell	2.40	Participate in special committee telephone conference (.5); participate in board conference (1.5); prepare for same (.4).
07/10/23	Rachel Golden	0.10	Correspond with L. Blum re filing resolution.
07/10/23	Steven N. Serajeddini, P.C.	1.70	Correspond with J. Fedell, K&E team re governance issues (.8); conference with same re same (.5); review and analyze issues re same (.4).
07/11/23	Lindsey Blum	1.50	Correspond with board members re contribution documents (.4); conference with Katten re investigation (.5); conference with M. Mertz re diligence (.6).
07/11/23	Maureen D. O'Brien	0.50	Review and revise merger agreement.
07/11/23	Steven N. Serajeddini, P.C.	1.10	Correspond with J. Fedell, K&E team re governance issues (.5); conference with same re same (.3); review and analyze issues re same (.3).
07/12/23	Lindsey Blum	2.20	Conference with Ropes re contribution resolutions (.6); conference with board members re same (.8); correspond with Company, J. Fedell re director engagement letter (.8).
07/12/23	Jaimie Fedell	2.30	Conferences with L. Blum, K&E team re Australian solvency resolutions (1.5); review, analyze issues re same (.8).
07/12/23	Melissa Mertz	2.30	Correspond with L. Blum, K&E team re resolutions (.5); draft, revise multiple board conference and special committee conference minutes (1.5); telephone conference with L. Blum, director re resolutions (.3).
07/12/23	Steven N. Serajeddini, P.C.	1.20	Correspond with J. Fedell, K&E team re governance issues (.5); conference with same re same (.4); review and analyze issues re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/13/23	Lindsey Blum	1.80	Conference with sponsors re solvency resolutions (1.0); conference with C. Flaton re same (.4); conference with J. Fedell re same (.4).
07/13/23	Steven N. Serajeddini, P.C.	2.50	Correspond with J. Fedell, K&E team re governance issues (.8); conference with same re same (1.0); review and analyze issues re same (.7).
07/14/23	Lindsey Blum	0.60	Conference with C. Flaton re solvency issue (.3); conference with J. Foster re resolution (.3).
07/14/23	Rachel Golden	0.10	Correspond with D. Gremling re structure chart.
07/14/23	Steven N. Serajeddini, P.C.	1.40	Correspond with J. Fedell, K&E team re governance issues (.4); conference with same re same (.6); review and analyze issues re same (.4).
07/17/23	Erber Hernandez	0.50	Search DE Annual Franchise Tax status (.2); procuring DE certified charter of entity (.3).
07/17/23	Partha Kar	2.80	Review, analyze documents for U.K. board (.4); revise same (.3); correspond with U.K. general counsel re documents for U.K. board (.9); correspond with U.K. board re supplier dispute (1.2).
07/17/23	Adam Watterson	2.00	Correspond with R. Briggs and N. Brookes re transaction.
07/18/23	Lindsey Blum	4.30	Conference with Katten, Kobre, Company re Gill interview (1.9); conference with Katten re preparation of same (.6); review, revise diligence requests re same (1.2); review, revise director engagement letter (.6).
07/18/23	John P. Hannon	1.70	Participate in special committees' interview of general counsel Chris Gill.
07/18/23	Melissa Mertz	0.80	Correspond with independent directors re resolution matters.
07/18/23	Mavnick Nerwal	0.70	Correspond with A. Walker re SSE analysis and LLC position.
07/19/23	Parker Conway	0.50	Review and coordinate due diligence requests.
07/19/23	Melissa Mertz	0.70	Telephone conference with C. Flaton, L. Blum re resolutions (.3); correspond with L. Blum re same (.2); correspond with L. Blum re director matters (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/20/23	Partha Kar	2.90	Correspond with U.K. board re supplier dispute (1.5); correspond with U.K. CFO re audit issues (1.4).
07/20/23	Melissa Mertz	1.40	Telephone conference with CR, A&M, PJT, J. Fedell, K&E teams re same (.5); revise special committee conference minutes (.3); revise minutes tracker (.2); correspond with L. Blum re same (.2); correspond with J. Foster re resolutions (.2).
07/20/23	Melissa Mertz	0.70	Telephone conference with KKR, A&M, PJT, J. Fedell, K&E teams re deal status, updates.
07/20/23	Adam Watterson	1.70	Correspond with N. Brookes re transaction.
07/21/23	Parker Conway	1.30	Review and coordinate due diligence requests and responses.
07/21/23	Partha Kar	2.10	Telephone conference with U.K. CFO re audit (.9); correspond with U.K. general counsel and U.S. team re supplier dispute (1.2).
07/21/23	Melissa Mertz	4.00	Correspond with directors re case status, updates (.9); telephone conference with M. Sanfillipo, K&K team, L. Blum re resolution matters (.3); correspond with same re same (.5); revise special committee conference minutes (2.3).
07/21/23	Adam Watterson	1.50	Review, analyze correspondence with various parties re filing of accounts.
07/22/23	Melissa Mertz	1.00	Revise special committee conference minutes.
07/23/23	Jaimie Fedell	1.00	Review, revise debt capacity analysis.
07/24/23	Lindsey Blum	3.10	Draft board minutes (1.5); review tracker re same (.3); participate in special committee board conference re debtor in possession financing and business plan (.8); conference with M. Mertz re governance issues (.5).
07/24/23	Parker Conway	0.30	Review and coordinate due diligence requests.
07/24/23	John P. Hannon	0.40	Review, analyze Katten's questions for Company (.3); review, analyze correspondence re same (.1).
07/24/23	Partha Kar	1.60	Review, analyze documents for U.K. board (.6); revise same re going concern issues (1.0).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/24/23	Steven N. Serajeddini, P.C.	0.70	Correspond with J. Fedell, K&E team, Company re governance issues (.2); conference with same re same (.3); review and analyze issues re same (.2).
07/25/23	Lindsey Blum	0.80	Conference with Katten re investigation updates (.5); review, revise board minutes (.3).
07/25/23	Parker Conway	0.50	Review and coordinate due diligence requests.
07/25/23	Rachel Golden	0.10	Correspond with D. Gremling, A&M re structure chart.
07/25/23	John P. Hannon	0.70	Review, analyze Katten's diligence list, issue list (.6); review, analyze correspondence re same (.1).
07/25/23	John P. Hannon	0.40	Conference with Katten re outstanding diligence, interviews.
07/25/23	Partha Kar	0.80	Telephone conference with U.K. CFO re audit issues.
07/25/23	Melissa Mertz	5.00	Review, revise multiple board conference minutes (4.4); correspond with counsel to shareholders re inquiries (.6).
07/25/23	Steven N. Serajeddini, P.C.	1.50	Correspond with J. Fedell, K&E team, Company re governance issues (.6); conference with same re same (.5); review and analyze issues re same (.4).
07/26/23	Andrew M. Cha	3.00	Review and analyze GenesisCare business plan and related documents for board conference (2.0); draft board conference minutes (1.0).
07/26/23	Rachel Golden	0.30	Correspond with C. Terry, K. Guo re non-debtor entities (.1); review, analyze structure chart re same (.2).
07/26/23	Partha Kar	2.20	Correspond re documents for U.K. board (.6); revise same re going concern issues (.6); correspond with U.K. CFO re audit issues (1.0).
07/26/23	Melissa Mertz	1.10	Correspond with L. Blum, J. Fedell, Company re board conference minutes (.1); correspond with independent director re resolutions (.2); revise special committee conference board minutes (.8).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/26/23	Melissa Mertz	0.50	Telephone conference with KKR, S. Serajeddini, K&E, A&M, PJT teams re deal status, updates.
07/26/23	Melissa Mertz	0.70	Telephone conference with J. Fedell, K&E team re work in process (.5); conference with A. Alekseeva, R. Diehl re same (.2).
07/26/23	Steven N. Serajeddini, P.C.	1.10	Correspond with J. Fedell, K&E team, Company re governance issues (.3); conference with same re same (.5); review and analyze issues re same (.3).
07/27/23	Lindsey Blum	3.30	Conference with Katten, Company re investigation (2.5); correspond with M. Mertz, Katten, Kobre re request list (.5); review, revise same (.3).
07/27/23	Andrew M. Cha	1.70	Review and analyze board conference minutes (.8); draft board conference minutes (.7); correspond with M. Mertz re same (.2).
07/27/23	John P. Hannon	2.30	Participate in independent director interview of Company (1.7); review, analyze considerations re same (.6).
07/27/23	Melissa Mertz	0.40	Correspond with L. Blum, A. Cha re board conference minutes (.2); compile same (.2).
07/27/23	Steven N. Serajeddini, P.C.	0.70	Correspond with J. Fedell, K&E team, Company re governance issues (.2); conference with same re same (.3); review and analyze issues re same (.2).
07/28/23	Lindsey Blum	0.70	Compile board materials.
07/28/23	Rachel Golden	0.10	Correspond with D. Gremling re structure chart.
07/28/23	Steven N. Serajeddini, P.C.	0.40	Correspond with J. Fedell, K&E team, Company re governance issues.
07/29/23	Lindsey Blum	0.90	Coordinate re board conferences and agendas.
07/31/23	Lindsey Blum	2.10	Participate in board conference and draft minutes re same (1.0); correspond with board members re conference materials (.7); correspond with M. Mertz re meeting materials (.4).
07/31/23	Andrew M. Cha	1.00	Participate in board conference.
07/31/23	Jaimie Fedell	1.00	Participate in Topco board telephone conference.
07/31/23	Melissa Mertz	0.80	Participate in monthly board conference.
07/31/23	Kelby Roth	0.10	Correspond with M. Zurek re debt documents.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083312
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
07/31/23	Steven N. Serajeddini, P.C.	0.90	Correspond with J. Fedell, K&E team, Company re governance issues (.5); review and analyze issues re same (.4).
Total		**119.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083313
Client Matter: 54620-13

In the Matter of Employee and Physician Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 269,542.50
Total legal services rendered	$ 269,542.50

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	17.80	1,245.00	22,161.00
Tiffani Chanroo	14.40	1,155.00	16,632.00
Paige N. Costakos	8.10	1,295.00	10,489.50
Jaimie Fedell	24.90	1,405.00	34,984.50
Justice Forte	14.70	885.00	13,009.50
Isabel Gao	0.20	885.00	177.00
Rachel Golden	32.70	885.00	28,939.50
Dave Gremling	47.60	1,245.00	59,262.00
Kate Guilfoyle	0.80	1,415.00	1,132.00
Aaron Marks, P.C.	0.80	1,945.00	1,556.00
Melissa Mertz	5.80	1,155.00	6,699.00
Rohit A. Nafday, P.C.	11.60	1,745.00	20,242.00
Katherine C. Nemeth	12.80	1,375.00	17,600.00
Mavnick Nerwal	0.20	2,045.00	409.00
Caitlin Bernice Pyrce	1.20	1,295.00	1,554.00
Gabrielle Christine Reardon	37.70	885.00	33,364.50
Kelby Roth	0.80	885.00	708.00
Morgan Willis	0.70	395.00	276.50
Mason N. Zurek	0.30	1,155.00	346.50
TOTALS	**233.10**		**$ 269,542.50**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Description of Legal Services

Date	Name	Hours	Description
07/03/23	Gabrielle Christine Reardon	0.30	Correspond with D. Gremling re Deed of Release.
07/04/23	Mavnick Nerwal	0.20	Correspond with various parties re qualified pension plan.
07/05/23	Paige N. Costakos	0.70	Review, analyze physician contracts (.4); review, analyze related documents to be provided in data room (.3).
07/05/23	Jaimie Fedell	1.50	Review, revise KEIP/KERP materials.
07/05/23	Rachel Golden	0.10	Correspond with D. Gremling re KEIP/KERP resolution.
07/05/23	Dave Gremling	5.30	Analyze issues re KEIP (.4); analyze issues re KERP (.6); research re same (1.5); correspond with G. Reardon, K&E team, A&M team re same (.8); review, analyze proposal re same (.9); analyze issues re insider compensation (.8); review, analyze wages motion re same (.3).
07/05/23	Rohit A. Nafday, P.C.	0.30	Review, revise KEIP/KERP summary.
07/05/23	Gabrielle Christine Reardon	3.10	Review and analyze issue re physician compensation and bonuses (1.3); review and analyze precedent KEIPs (1.6); review, analyze KEIP/KERP summary from A&M (.2).
07/05/23	Morgan Willis	0.70	Draft initial shell of interim compensation motion (.6); correspond with J. Forte re same (.1).
07/06/23	Paige N. Costakos	0.60	Review, analyze KEIP documents.
07/06/23	Justice Forte	3.50	Research key employee incentive plan milestones (.6); review, analyze precedent key employee incentive plans re same (2.2); draft summary chart re same (.5); correspond with G. Reardon re same (.2).
07/06/23	Rachel Golden	0.10	Correspond with D. Gremling re KEIP/KERP resolution.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/06/23	Dave Gremling	6.00	Analyze issues re KEIP (.2); analyze issues re KERP (.3); research re same (.9); correspond with G. Reardon, K&E team, A&M team re same (.4); review, analyze proposal re same (.6); conference with J. Fedell, K&E, A&M teams re same (.5); analyze issues re insider compensation (.8); review, revise termination agreement re same (1.2); conferences with J. Fedell, M. Mertz, Company re same (.6); correspond with J. Fedell, M. Mertz re same (.5).
07/06/23	Melissa Mertz	1.90	Analyze employee matters (1.0); correspond with Company re same (.3); telephone conference with J. Fedell, Company re same (.6).
07/06/23	Gabrielle Christine Reardon	0.70	Draft summary of research re precedent KEIPs/KERPs (.4); review, analyze wages order re payment due to Delta Dental (.3).
07/07/23	Tiffani Chanroo	1.10	Review, analyze employee payment issue (.7); correspond with J. Forte re same (.4).
07/07/23	Justice Forte	6.00	Research re employee payment issue (4.2); conference with R. Golden re same (1.3); telephone conference with M. Mertz re same (.3); correspond with M. Mertz re same (.2).
07/07/23	Rachel Golden	4.90	Correspond with J. Fender re severance issues (.1); research re same (3.3); draft correspondence re same (.9); correspond with J. Forte re same (.5); correspond with J. Forte, M. Mertz re same (.1).
07/07/23	Melissa Mertz	1.80	Telephone conference with J. Forte, R. Golden re employment research (.3); research precedent re issues re same (.6); research precedent consulting agreements (.9).
07/07/23	Gabrielle Christine Reardon	1.20	Review and revise KERP and KEIP.
07/08/23	Melissa Mertz	0.60	Correspond with J. Forte, R. Golden re employee matters (.3); research issues re same (.3).
07/09/23	Justice Forte	0.90	Research employee payment issue (.6); correspond with M. Mertz and R. Golden re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/09/23	Rachel Golden	1.10	Draft, revise summary re issues re termination, severance (.6); conference with J. Forte re same (.3); correspond with M. Mertz re same (.1); correspond with J. Fedell re same (.1).
07/09/23	Melissa Mertz	1.50	Research re employee matters (.7); review, analyze issues re same (.4); correspond with R. Golden, J. Forte re same (.4).
07/09/23	Gabrielle Christine Reardon	0.90	Review, revise KERP and KEIP.
07/10/23	Lindsey Blum	1.50	Conference with Company re deed of release (.7); conference with C. Gill re physician payments (.8).
07/10/23	Jaimie Fedell	1.00	Correspond with A&M re KEIP materials (.4); conference with same re same (.6)
07/10/23	Justice Forte	1.00	Review, analyze issue re employee termination (.7); correspond with M. Mertz, R. Golden, and K&E team re same (.3).
07/10/23	Rachel Golden	2.40	Draft, revise compensation plans resolution (1.6); review, analyze A&M summaries re same (.7); correspond with D. Gremling re same (.1).
07/10/23	Gabrielle Christine Reardon	1.10	Review and revise KERP/KEIP.
07/11/23	Lindsey Blum	3.00	Conference with R. Nafday re deed of release (.4); review, revise same (1.2); coordinate meetings re KEIP/KERP (.7); review issues re physician payments (.7).
07/11/23	Paige N. Costakos	0.70	Telephone conference with L. Blum and R. Nafday re employment document (.4); review KEIP materials (.3).
07/11/23	Rohit A. Nafday, P.C.	1.10	Telephone conference with L. Blum, K&E team re employee termination (.5); review and revise separation agreement (.6).
07/11/23	Gabrielle Christine Reardon	2.50	Correspond with D. Gremling, A&M re insiders list (.1); review and revise same (.2); review and revise KERP/KEIP (1.6); draft response re deferred compensation payment (.4); correspond with D. Gremling re same (.2).
07/12/23	Lindsey Blum	1.10	Conference with special committee re KEIP (.5); review, analyze correspondence re same (.2); draft minutes re same (.4).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/12/23	Paige N. Costakos	2.40	Telephone conference with R. Nafday re compensation matters (.5); prepare for same (.1); review, analyze employee-related portions of purchase agreement and schedules (1.8).
07/12/23	Rachel Golden	1.60	Draft, revise compensation plans resolution (1.3); correspond with D. Gremling re same (.3).
07/12/23	Dave Gremling	1.10	Review, analyze motion re KEIP and KERP programs (.6); revise same (.5).
07/12/23	Rohit A. Nafday, P.C.	0.70	Telephone conference with special committee re KEIP/KERP (.5); correspond with R. Golden, K&E team re nonqualified plan payments (.2).
07/12/23	Gabrielle Christine Reardon	0.20	Correspond with R. Nafday, K&E team re deferred compensation payments.
07/13/23	Lindsey Blum	1.20	Conference with N. Goldman re KEIP and KERP (.5); review, analyze minutes re same (.3); review, analyze resolutions re same (.4).
07/13/23	Justice Forte	1.00	Review, analyze issue re employee payments (.6); correspond with L. Blum re same (.4).
07/13/23	Justice Forte	0.20	Conference with R. Golden re KEIP declaration.
07/13/23	Rachel Golden	5.30	Correspond with D. Gremling re compensation plans declaration (.1); research precedent re same (.2); review, revise compensation plans resolution (2.1); correspond with D. Gremling re same (.3); telephone conference with A&M re same (.2); correspond with A&M re same (.1); correspond with J. Fedell re same (.1); research re compensation plans declaration precedent (.8); draft compensation plans declaration (1.2); conference with J. Forte re same (.2).
07/13/23	Rohit A. Nafday, P.C.	0.50	Telephone conference with US board re KEIP/KERP.
07/13/23	Gabrielle Christine Reardon	2.10	Correspond with A&M re deferred compensation (.2); correspond with D. Gremling re Company's deferred compensation questions (.4); review, revise KERP/KEIP (1.5).
07/13/23	Gabrielle Christine Reardon	0.20	Revise insiders list.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/14/23	Justice Forte	1.90	Research issue re employee payment (1.8); correspond with L. Blum re same (.1).
07/14/23	Rachel Golden	4.60	Correspond with D. Gremling re compensation plans resolution (.3); review, revise compensation plans resolution (2.1); correspond with D. Gremling re same (.1); correspond with J. Fedell re same (.1); review, revise compensation plans declaration (1.9); correspond with D. Gremling, G. Reardon re same (.1).
07/16/23	Rachel Golden	1.70	Correspond with J. Fedell re KEIP/KERP declaration (.2); research re same (.4); correspond with D. Gremling re same (.1); revise KEIP/KERP declaration (1.0).
07/17/23	Gabrielle Christine Reardon	0.20	Correspond with J. Fedell re KEIP/KERP.
07/18/23	Dave Gremling	6.50	Analyze issues re wages order and non-qualified deferred compensation (1.7); correspond with T. Chanroo, K&E team re same (1.2); review, revise KEIP/KERP pleadings (2.4); correspond with R. Golden, K&E team re same (.4); analyze issues re same (.8).
07/18/23	Gabrielle Christine Reardon	0.20	Review, analyze revised KEIP/KERP presentation (.1); revise KEIP/KERP motion re same (.1).
07/19/23	Tiffani Chanroo	3.40	Correspond with D. Gremling, K&E team re deferred compensation (1.1); review, analyze materials re same (1.4); correspond with U.S. Trustee, Kramer re same (.9).
07/19/23	Dave Gremling	0.40	Analyze issues re non-qualified deferred compensation plan.
07/19/23	Gabrielle Christine Reardon	1.60	Review, analyze DIP order and DIP agreement re reporting requirements (.6); correspond with T. Chanroo re same (.2); correspond with D. Gremling re DIP reporting requirements and non-qualified deferred compensation (.4); correspond with Kramer Levin, Akin, Houlihan Lokey, and U.S. Trustee re non-qualified deferred compensation payments (.4).
07/20/23	Lindsey Blum	1.50	Correspond with advisors re KEIP and KERP.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/20/23	Tiffani Chanroo	2.50	Conference with E. Busick, A&M team re deferred compensation (.6); correspond with D. Gremling, G. Reardon re same (.8); analyze materials re same (1.1).
07/20/23	Paige N. Costakos	0.20	Correspond with L. Blum, K&E team re compensation plans.
07/20/23	Jaimie Fedell	3.40	Analyze KEIP/KERP materials (2.0); correspond with A&M team re same (1.4).
07/20/23	Rohit A. Nafday, P.C.	0.50	Review, analyze 409A regulations re payment of non-qualified deferred compensation distributions.
07/20/23	Gabrielle Christine Reardon	1.80	Correspond with A&M re wages reporting (.3); correspond with D. Gremling re same (.2); draft correspondence to Company re non-qualified deferred compensation distributions (.7); correspond with D. Gremling, T. Chanroo re same (.2); correspond with Company re same (.1); correspond with R. Nafday, P. Costakos re non-qualified deferred compensation plans and bankruptcy (.3).
07/21/23	Lindsey Blum	1.00	Revise KEIP and KERP presentation (.3); conference with J. Fedell re same (.5); correspond with lenders, UCC re same (.2).
07/21/23	Tiffani Chanroo	1.00	Analyze materials re deferred compensation (.7); correspond with G. Reardon re same (.3).
07/21/23	Paige N. Costakos	1.50	Review, analyze compensation plan (1.2); correspond with T. Chanroo, K&E team re same (.3).
07/21/23	Jaimie Fedell	2.50	Review, analyze issues re KEIP/KERP (1.5); revise motion (1.0).
07/21/23	Justice Forte	0.20	Review, analyze employee payment issue.
07/21/23	Rohit A. Nafday, P.C.	0.30	Correspond with P. Costakos re non-qualified deferred compensation plan distributions.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/21/23	Gabrielle Christine Reardon	1.40	Correspond with A&M re non-insider incentive program (.2); correspond with A&M re wages reporting (.3); correspond with U.S. Trustee, Kramer Levin re same (.2); correspond with A&M re non-qualified deferred compensation funding (.2); correspond with D. Gremling, K&E team, A&M re KEIP/KERP (.2); correspond with Company re non-qualified deferred compensation distributions (.3).
07/22/23	Jaimie Fedell	2.00	Review, revise KEIP motion.
07/22/23	Gabrielle Christine Reardon	0.20	Correspond with Company re non-qualified deferred compensation distributions (.1); correspond with A&M team re KEIP/KERP (.1).
07/23/23	Dave Gremling	0.60	Analyze issues KEIP/KERP (.4); revise pleadings re same (.2).
07/23/23	Gabrielle Christine Reardon	0.40	Correspond with A&M re KEIP/KERP (.1); correspond with Akin, Houlihan Lokey re same (.2); correspond with Kramer Levin re same (.1).
07/24/23	Lindsey Blum	2.40	Conference with lenders re KEIP, KERP (.5); conference with UCC re same (.5); review, analyze diligence requests re same (.8); coordinate diligence with advisors (.6).
07/24/23	Jaimie Fedell	2.60	Conference with HL, Akin team re KEIP/KERP (.6); conference with multiple parties re KEIP diligence requests (.6); correspond with J. Fedell, K&E, A&M, Akin teams re KEIP/KERP structure and pleadings re same (1.4).
07/24/23	Isabel Gao	0.20	Correspond with L. Blum re WARN analysis (.1); correspond with A&M re same (.1).
07/24/23	Rachel Golden	0.70	Telephone conference with D. Gremling, K&E team, lenders' counsel re KEIP/KERP programs (.5); compile KEIP/KERP resolution (.1); correspond with M. Mertz, L. Blum re same (.1).
07/24/23	Dave Gremling	4.30	Correspond with J. Fedell, K&E, A&M, Akin teams re KEIP/KERP structure and pleadings (1.4); review, revise pleadings re same (1.9); analyze issues re same (1.0).
07/24/23	Rohit A. Nafday, P.C.	0.40	Correspond with J. Fedell, K&E team re KEIP and KERP plan documentation.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/24/23	Gabrielle Christine Reardon	2.90	Correspond with D. Gremling, K&E team re non-qualified deferred compensation (.2); correspond with R. Nafday, K&E team re same (.1); telephone conference with L. Blum, K&E team, Committee re KEIP/KERP (.5); telephone conference with D. Gremling, K&E team, Akin, Houlihan Lokey re same (.5); correspond with A&M re diligence requests re KEIP/KERP (.2); review and revise KEIP/KERP motion (1.3); correspond with D. Gremling re wages diligence for Committee (.1).
07/25/23	Tiffani Chanroo	1.90	Review, analyze non-qualified deferred compensation plan inquiry (1.2); review, analyze correspondence re same (.7).
07/25/23	Paige N. Costakos	2.00	Review, analyze physician contracts (1.1); review, analyze KEIP and KERP documents (.9).
07/25/23	Jaimie Fedell	1.80	Analyze employee agreement amendment (.5); correspond with D. Gremling, K&E team, A&M re KEIP/KERP diligence items (.8); conference with same re same (.5).
07/25/23	Rachel Golden	1.70	Research re executive retention program (.5); correspond with D. Gremling, M. Mertz re same (.1); review, revise KEIP/KERP declaration (.9); correspond with D. Gremling re same (.1); correspond with J. Fedell re same (.1).
07/25/23	Dave Gremling	3.30	Conference re deferred compensation with G. Reardon, K&E team, Company (.5); analyze issues re same (.5); correspond with R. Nafday, K&E team re same (.8); revise pleadings re KEIP/KERP (1.2); correspond with G. Reardon, K&E team re same (.3).
07/25/23	Rohit A. Nafday, P.C.	1.00	Telephone conference with GC re non-qualified deferred compensation plan distributions (.5); telephone conference with K&E executive compensation team re KEIP and KERP documentation (.5).
07/25/23	Gabrielle Christine Reardon	0.90	Telephone conference with D. Gremling, K&E team, Company re non-qualified deferred compensation plan (.4); compile diligence re KEIP/KERP motion (.3); correspond with D. Gremling re same (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
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Employee and Physician Matters

Date	Name	Hours	Description
07/25/23	Kelby Roth	0.80	Research re Company employment agreements (.7); correspond with D. Gremling re same (.1).
07/26/23	Tiffani Chanroo	2.40	Correspond with D. Gremling, K&E team re non-qualified deferred compensation distributions (.6); analyze same (1.8).
07/26/23	Jaimie Fedell	3.20	Correspond with multiple parties re KEIP/KERP diligence (1.5); conference with same re same (1.0) revise motion re same (.7).
07/26/23	Rachel Golden	0.10	Correspond with D. Gremling, K&E team re KEIP/KERP declaration.
07/26/23	Dave Gremling	4.60	Review, revise pleadings re KEIP/KERP (2.3); analyze background materials re same (1.7); correspond with R. Golden, K&E, A&M, Akin teams re same (.6).
07/26/23	Rohit A. Nafday, P.C.	2.70	Review, revise KEIP/KERP motion (.9); review, revise US and ROW KERP plan documentation (1.8).
07/26/23	Katherine C. Nemeth	5.90	Telephone conference with R. Nafday re compensation matters (.2); telephone conference with D. Jones re compensation matters (.1); draft KEIP documents (5.6).
07/26/23	Gabrielle Christine Reardon	5.70	Review, revise KEIP/KERP motion (1.5); correspond with A&M re KEIP/KERP diligence (1.4); correspond with Kramer Levin, Akin, and Houlihan Lokey re same (.6); correspond with J. Fedell re conference with Lenders re KEIP/KERP (.2); correspond with Akin re same (.1); correspond with R. Nafday re same (.2); research re definition of "Good Reason" (.5); correspond with Kramer Levin, Akin, Houlihan Lokey re KEIP/KERP motion (.3); draft summary for Company re non-qualified deferred compensation plan distributions (.9).
07/26/23	Mason N. Zurek	0.30	Correspond with G. Bierwith, K&E team, Kroll re rejected physician contract.
07/27/23	Lindsey Blum	1.20	Correspond with G. Reardon, K&E team re KERP motion.
07/27/23	Tiffani Chanroo	1.30	Correspond with R. Nafday, K&E team, A&M re non-qualified deferred compensation distributions (.4); analyze issues re same (.9).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/27/23	Jaimie Fedell	2.00	Conference with Company, DIP lenders re KEIP/KERP diligence (1.5); pre-conference with Company re same (.5).
07/27/23	Rachel Golden	3.20	Correspond with J. Fedell re KEIP/KERP motion (.1); correspond with D. Gremling, K&E team re same (.1); review, revise KEIP/KERP declaration (2.3); correspond with D. Gremling re same (.4); correspond with A. Hoeinghaus re same (.3).
07/27/23	Dave Gremling	2.80	Correspond with K&E, A&M, Akin teams re KEIP/KERP pleadings (.4); review, revise same (2.1); analyze issues re same (.3).
07/27/23	Kate Guilfoyle	0.80	Review and edit draft KERP declaration.
07/27/23	Aaron Marks, P.C.	0.80	Review and comment on KEIP/KERP motions.
07/27/23	Rohit A. Nafday, P.C.	3.40	Telephone conferences with Akin and lender groups re KEIP and KERP (1.5); review, revise US and ROW KEIP documentation (1.9).
07/27/23	Katherine C. Nemeth	4.90	Telephone conference with R. Nafday, K&E team, Akin Gump team re KEIP and KERP (.4); telephone conference (in part) with R. Nafday, K&E team and Company re KEIP and KERP (.9); review and revise same (3.6).
07/27/23	Gabrielle Christine Reardon	5.60	Telephone conference with D. Gremling, Akin, Houlihan Lokey re KEIP/KERP Motion (.3); telephone conference with DIP Lenders, Akin, Company, J. Fedell, K&E team re same (.5); correspond with A&M re KEIP/KERP motion diligence requests (3.2); correspond with Akin re same (.4); correspond with Kramer Levin re same (.3); review, analyze diligence requests re KEIP/KERP motion (.6); telephone conference with A&M re same (.3).
07/28/23	Lindsey Blum	3.30	Correspond with G. Reardon, K&E team re KEIP and KERP (1.1); review, analyze revised drafts re same (2.2).
07/28/23	Tiffani Chanroo	0.80	Review, analyze non-qualified deferred compensation decision matrix.
07/28/23	Jaimie Fedell	2.60	Review, revise KERP motion (2.1); conference with Akin re same (.5).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/28/23	Rachel Golden	4.20	Correspond with D. Gremling re KEIP/KERP declaration (.5); correspond with A. Hoeinghaus re same (.4); revise same (2.2); review, analyze correspondence re same (1.1).
07/28/23	Dave Gremling	7.10	Correspond with K&E, A&M, Akin teams re KEIP/KERP pleadings (2.2); review, revise same (3.9); analyze issues re same (1.0).
07/28/23	Rohit A. Nafday, P.C.	0.50	Review, revise KEIP/KERP motion.
07/28/23	Katherine C. Nemeth	1.20	Review and revise Debtor's motion re KEIP and non-insider KERP.
07/28/23	Caitlin Bernice Pyrce	1.20	Draft comments to schedules re employee benefits.
07/28/23	Gabrielle Christine Reardon	3.60	Review, revise KEIP/KERP motion (1.6); correspond with Kramer Levin, Akin, Houlihan Lokey re same (.3); correspond with A&M re KEIP/KERP motion diligence (.6); correspond with Akin, Houlihan Lokey re same (.5); correspond with Kramer Levin re same (.3); correspond with T. Chanroo, K&E team re non-qualified deferred compensation plan distributions (.3).
07/29/23	Lindsey Blum	0.80	Correspond with K&E team re KEIP updates.
07/29/23	Dave Gremling	1.70	Review, revise pleadings re KEIP/KERP (.8); correspond with J. Fedell, K&E team re status and filling timeline for same (.4); review, analyze diligence materials re same (.5).
07/29/23	Rohit A. Nafday, P.C.	0.20	Correspond with J. Fedell, K&E team re KERP payout terms.
07/29/23	Katherine C. Nemeth	0.10	Correspond with R. Nafday re KERP.
07/31/23	Lindsey Blum	0.80	Review, analyze revised KEIP and KERP (.2); correspond with J. Fedell re same (.6).
07/31/23	Jaimie Fedell	2.30	Review, revise KEIP motion (1.5); coordinate re filing of same (.8).
07/31/23	Rachel Golden	1.00	Review, revise KEIP/KERP declaration (.2); correspond with G. Reardon, K&E team, Akin, Kramer Levin, JW re KEIP/KEIP motion, declaration (.8).
07/31/23	Dave Gremling	3.90	Correspond with J. Fedell, K&E, A&M, Akin, Kramer teams re KEIP/KERP pleadings and related diligence (1.2); analyze diligence materials re same (.7); revise definitive documentation (2.0).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083313
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
07/31/23	Katherine C. Nemeth	0.70	Telephone conference with R. Nafday and D. Jones re compensation matters (.3); correspond with D. Jones and K&E team re KEIP (.4).
07/31/23	Gabrielle Christine Reardon	0.90	Review, revise KEIP and KERP motion.
Total		**233.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083314
Client Matter: 54620-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 63,782.50
Total legal services rendered	$ 63,782.50

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083314
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	14.60	885.00	12,921.00
Lindsey Blum	10.90	1,245.00	13,570.50
Jaimie Fedell	1.50	1,405.00	2,107.50
Justice Forte	0.20	885.00	177.00
Rachel Golden	3.70	885.00	3,274.50
Melissa Mertz	0.30	1,155.00	346.50
Gabrielle Christine Reardon	1.10	885.00	973.50
Steven N. Serajeddini, P.C.	14.00	1,850.00	25,900.00
Claire Terry	3.50	1,155.00	4,042.50
Alex Xuan	0.40	885.00	354.00
Mason N. Zurek	0.10	1,155.00	115.50
TOTALS	**50.30**		**$ 63,782.50**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083314
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Description of Legal Services

Date	Name	Hours	Description
07/05/23	Anna Alekseeva	0.50	Review and revise 356(d)(4) motion.
07/05/23	Justice Forte	0.20	Review and revise stipulation re 345 extension.
07/05/23	Rachel Golden	1.90	Research re rejection procedures orders (1.1); correspond with C. Terry re same (.2); draft certificate of counsel re same (.6).
07/05/23	Claire Terry	2.60	Review, revise rejection procedures order (1.9); review, analyze correspondence from landlord re same (.7).
07/05/23	Alex Xuan	0.40	Telephone conference with contract counterparty re executory contracts (.1); prepare re same (.2); correspond with D. Gremling re same (.1).
07/06/23	Rachel Golden	0.80	Correspond with C. Terry re rejection procedures (.3); revise same (.4); correspond with J. Fedell, Akin, Kramer Levin re same (.1).
07/06/23	Claire Terry	0.50	Review, revise rejection procedures order (.4); conference with landlord counsel re same (.1).
07/07/23	Rachel Golden	0.80	Revise certificate of counsel re rejection procedures (.6); correspond with C. Terry re same (.1); correspond with J. Fedell, JW team re same (.1).
07/07/23	Gabrielle Christine Reardon	0.50	Correspond with J. Fedell re certain joint venture agreements (.3); correspond with Company re same (.2).
07/07/23	Claire Terry	0.40	Review, revise rejection procedures order (.3); correspond with R. Golden re same (.1).
07/10/23	Rachel Golden	0.10	Correspond with L. Blum, JW team re rejection procedures order.
07/13/23	Anna Alekseeva	3.40	Correspond with L. Blum re contract rejection notice (.6); draft same (2.8).
07/13/23	Lindsey Blum	1.50	Conference with counterparties re executory contract treatment (1.0); conference with landlord re lease treatment (.5).
07/13/23	Jaimie Fedell	0.50	Conference with Bayer counsel re contract treatment.
07/14/23	Anna Alekseeva	0.60	Review and revise contract rejection notices.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083314
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
07/14/23	Mason N. Zurek	0.10	Telephone conference with counterparty, C. McNamara, K&E team re leases.
07/17/23	Anna Alekseeva	2.20	Review and analyze rejected contracts schedule (1.3); review and revise rejection notices (.6); correspond with L. Blum and Akin team re same (.3).
07/17/23	Lindsey Blum	2.10	Conference with potential assignee counterparty re contract issues (.3); review, analyze revised assignment agreement (.4); review, analyze rejection notices (.6); correspond with A. Alekseeva re same (.2); conference with local counsel re contract issue (.3); review, analyze markup re same (.3).
07/18/23	Anna Alekseeva	1.30	Review and revise contract assumption procedures motion (.3); review and revise third contract rejection notice (.5); correspond with L. Blum and Company re same (.3); correspond with D. Gremling re 365(d)(4) and Removal Extension Motions (.2).
07/18/23	Melissa Mertz	0.30	Telephone conference with L. Blum, counsel to vendor re contract considerations.
07/19/23	Lindsey Blum	1.20	Correspond with K&E team re rejections (.3); review, analyze issues re assumption and rejection (.9).
07/21/23	Anna Alekseeva	1.20	Review and revise third contract rejection notice (.6); draft Certificate of Counsel to assumption procedures (.2); correspond with L. Blum, Company re same (.4).
07/21/23	Anna Alekseeva	1.40	Correspond with L. Blum and Company re contract rejection notices (.1); review, revise same (1.3).
07/21/23	Lindsey Blum	2.50	Review, analyze contract list re filing (.5); coordinate filing re same (.6); review, analyze issues re executory contracts (1.4).
07/21/23	Gabrielle Christine Reardon	0.60	Review, analyze Integra MSA (.4); correspond with M. Mertz re same (.1); correspond with J. Fedell, K&E team re same (.1).
07/24/23	Lindsey Blum	2.30	Review, analyze letter to employee re rejection (.6); review, analyze rejection issues with Company (1.7).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083314
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
07/24/23	Jaimie Fedell	1.00	Review, analyze letter to equipment finance provider re contract.
07/24/23	Steven N. Serajeddini, P.C.	2.50	Correspond with L. Blum, K&E team, Company re contract and lease issues (1.0); conference with same re same (.6); review and analyze issues re same (.9).
07/25/23	Anna Alekseeva	1.20	Review and revise third rejection notice (.2); correspond with Akin team re same (.2); telephone conference with L. Blum and Company re same (.1); review and revise Certificate of Counsel for the assumption procedures order (.3); correspond with JW team re same (.1); review and analyze executory contract with a vendor (.3).
07/25/23	Lindsey Blum	1.30	Review, analyze motion re contract termination (.6); correspond with Company re same (.4); conference with A. Alekseeva re rejection notices (.3).
07/25/23	Steven N. Serajeddini, P.C.	2.60	Correspond with L. Blum, K&E team, Company re contract and lease issues (1.0); conference with same re same (.8); review and analyze issues re same (.8).
07/26/23	Rachel Golden	0.10	Correspond with M. Zurek re contract rejection.
07/26/23	Steven N. Serajeddini, P.C.	2.20	Correspond with L. Blum, K&E team, Company re contract and lease issues (.7); conference with same re same (.8); review and analyze issues re same (.7).
07/27/23	Steven N. Serajeddini, P.C.	2.40	Correspond with L. Blum, K&E team, Company re contract and lease issues (.9); conference with same re same (.6); review and analyze issues re same (.9).
07/28/23	Anna Alekseeva	0.90	Review and prepare for filing third rejection notice (.3); correspond with JW re same (.1); draft fourth rejection notice (.5).
07/28/23	Anna Alekseeva	0.10	Correspond with D. Gremling re assumption procedures.
07/28/23	Steven N. Serajeddini, P.C.	1.90	Correspond with J. Fedell, K&E team, Company re contract and lease issues (.8); conference with same re same (.6); review and analyze issues re same (.5).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083314
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
07/31/23	Anna Alekseeva	1.80	Correspond with L. Blum and C. Terry re assumption and rejection notices (.5); draft same (.5); correspond with Company re same (.5); correspond with Akin and Kramer Levin teams re same (.3).
07/31/23	Steven N. Serajeddini, P.C.	2.40	Correspond with J. Fedell, K&E team, Company re contract and lease issues (.9); conference with same re same (.4); review and analyze issues re same (1.1).
Total		**50.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083315
Client Matter: 54620-15

In the Matter of SOFAs and Schedules

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 16,689.00
Total legal services rendered	$ 16,689.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083315
Genesis Care Pty Ltd Matter Number: 54620-15
SOFAs and Schedules

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	2.10	1,155.00	2,425.50
Dave Gremling	8.40	1,245.00	10,458.00
Gabrielle Christine Reardon	4.30	885.00	3,805.50
TOTALS	**14.80**		**$ 16,689.00**

Description of Legal Services

Date	Name	Hours	Description
07/11/23	Dave Gremling	0.80	Conference with J. Fedell, K&E team, A&M team re schedule and SOFA extension (.3); correspond with JW, J. Fedell, K&E, A&M teams re same (.5).
07/12/23	Dave Gremling	0.80	Conference with Kramer team re schedule and SOFA extension (.3); correspond with JW, J. Fedell, K&E, A&M teams re same (.5).
07/12/23	Gabrielle Christine Reardon	0.50	Correspond with A&M re 2015.3 reports (.3); correspond with U.S. Trustee re statements and schedules (.2).
07/13/23	Dave Gremling	0.90	Correspond with Kramer re schedule and SOFA extension (.2); conference with U.S. Trustee, A&M re same (.2); review precedent motions re same (.5).
07/13/23	Gabrielle Christine Reardon	0.50	Telephone conference with U.S. Trustee, D. Gremling, K&E team re cash management, statements and schedules motions.
07/14/23	Gabrielle Christine Reardon	1.30	Draft motion to extend deadline to file schedules and statements.
07/17/23	Gabrielle Christine Reardon	0.60	Review, revise SOFA extension motion (.3); correspond with J. Fedell re same (.1); correspond with JW re same (.2).
07/18/23	Dave Gremling	1.50	Correspond with A&M re schedules and SOFAs (.4); analyze issues re same (.6); review, revise motion re extension re same (.5).
07/18/23	Gabrielle Christine Reardon	0.70	Review, revise SOFA extension motion (.4); correspond with D. Gremling re same (.2); correspond with J. Fedell re same (.1).
07/20/23	Gabrielle Christine Reardon	0.10	Correspond with A&M re 2015.3 reports.
07/23/23	Dave Gremling	0.50	Analyze issues re SOFAs and Schedules.
07/24/23	Tiffani Chanroo	1.60	Correspond with D. Gremling, A&M team, JW team re 2015.3 reports (.4); review, analyze precedent re same (1.2).
07/24/23	Dave Gremling	0.80	Analyze issues re schedules and statements.
07/24/23	Gabrielle Christine Reardon	0.50	Review, revise SOFA extension motion (.4); correspond with Committee re same (.1).
07/25/23	Dave Gremling	1.50	Review, revise 2015.3 reports (1.2); correspond with A&M team re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083315
Genesis Care Pty Ltd Matter Number: 54620-15
SOFAs and Schedules

Date	Name	Hours	Description
07/26/23	Dave Gremling	0.60	Analyze issues re SOFAs and schedules (.4); correspond with JW, J. Fedell, K&E team re status of extension motions (.2).
07/28/23	Gabrielle Christine Reardon	0.10	Correspond with JW re SOFA extension motion.
07/31/23	Tiffani Chanroo	0.50	Correspond with D. Gremling, A&M team re SOFA extension.
07/31/23	Dave Gremling	1.00	Analyze issues re SOFAs and schedules (.7); correspond with JW, J. Fedell, K&E team re status of extension motions (.3).
Total		**14.80**	

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August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083316
Client Matter: 54620-16

In the Matter of Hearings

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 30,267.00
Total legal services rendered	$ 30,267.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083316
Genesis Care Pty Ltd Matter Number: 54620-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	8.50	1,245.00	10,582.50
Robert A. Diehl	4.60	885.00	4,071.00
Jaimie Fedell	1.00	1,405.00	1,405.00
Dave Gremling	2.50	1,245.00	3,112.50
John P. Hannon	4.60	1,215.00	5,589.00
Aaron Marks, P.C.	0.70	1,945.00	1,361.50
Conor P. McNamara	0.50	1,295.00	647.50
Aaron Metviner	0.70	1,245.00	871.50
Gabrielle Christine Reardon	0.60	885.00	531.00
Danielle Walker	1.10	325.00	357.50
Morgan Willis	4.40	395.00	1,738.00
TOTALS	**29.20**		**$ 30,267.00**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083316
Genesis Care Pty Ltd Matter Number: 54620-16
Hearings

Description of Legal Services

Date	Name	Hours	Description
07/13/23	John P. Hannon	2.40	Review and analyze DIP credit agreement and related documents in preparation for DIP hearing.
07/14/23	Aaron Marks, P.C.	0.70	Prepare for DIP hearing.
07/17/23	John P. Hannon	1.60	Draft, revise witness preparation outline (.9); correspond with A. Marks, K&E team, witnesses re hearing preparation (.7).
07/17/23	John P. Hannon	0.10	Correspond with A. Marks re strategy re hearing preparation.
07/18/23	Lindsey Blum	3.50	Prepare for DIP, bidding procedures hearing.
07/19/23	Lindsey Blum	5.00	Draft talking points re hearing (1.3); present at hearing (2.5); prepare for same (1.2).
07/19/23	Robert A. Diehl	4.60	Draft talking points re cash management final hearing (3.2); correspond with L. Blum re same (.2); coordinate, prepare for remote attendance at second day hearing (.2); telephonically attend second day hearing (.7); draft summary re same (.3).
07/19/23	Jaimie Fedell	1.00	Attend hearing re DIP motion.
07/19/23	Dave Gremling	2.50	Attend hearing re cash management, DIP, bidding procedures (2.0); prepare for same (.5).
07/19/23	John P. Hannon	0.50	Participate in final DIP order hearing.
07/19/23	Conor P. McNamara	0.50	Attend second day hearing re approval of final DIP order.
07/19/23	Aaron Metviner	0.70	Review, participate in DIP hearing.
07/19/23	Gabrielle Christine Reardon	0.60	Telephonically attend second day hearing (.3); draft summary re same (.3).
07/19/23	Danielle Walker	1.10	Attend DIP hearing (.7); manage conference line re same (.4).
07/19/23	Morgan Willis	0.70	Attend DIP hearing.
07/19/23	Morgan Willis	3.70	Prepare documents for DIP hearing.
Total		**29.20**	

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August 31, 2023

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41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083317
Client Matter: 54620-17

In the Matter of Insurance and Surety Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 7,274.50
Total legal services rendered	$ 7,274.50

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083317
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Justice Forte	5.30	885.00	4,690.50
Library Factual Research	0.50	445.00	222.50
Melissa Mertz	0.30	1,155.00	346.50
William T. Pruitt	1.30	1,550.00	2,015.00
TOTALS	**7.40**		**$ 7,274.50**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083317
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Description of Legal Services

Date	Name	Hours	Description
07/06/23	William T. Pruitt	0.30	Analyze issues re potential notice under D&O insurance policies (.2); correspond with C. McNamara re same (.1).
07/10/23	William T. Pruitt	0.30	Analyze considerations re potential notice of circumstances (.2); correspond with C. McNamara re same (.1).
07/12/23	Melissa Mertz	0.30	Correspond with W. Pruitt re insurance matters (.2); analyze diligence re same (.1).
07/12/23	William T. Pruitt	0.30	Analyze considerations re D&O insurance policies (.2); correspond with M. Mertz re same (.1).
07/15/23	William T. Pruitt	0.40	Analyze considerations re potential notice of circumstances (.3); correspond with C. McNamara re same (.1).
07/19/23	Library Factual Research	0.50	Research re complaint, docket re North Carolina Buncombe County proceeding.
07/26/23	Justice Forte	0.50	Review, analyze insurance issue (.4); correspond with A. Xuan re same (.1).
07/27/23	Justice Forte	2.70	Research re insurance issue (2.4); correspond with A. Xuan re same (.3).
07/28/23	Justice Forte	2.10	Conference with A. Xuan re insurance issue (.2); research re insurance issue (1.2); draft analysis of insurance issue (.3); correspond with A. Xuan, D. Gremling, J. Fedell re same (.4).
Total		**7.40**	

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August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083318
Client Matter: 54620-18

In the Matter of Disclosure Statement, Plan Confirmation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 82,946.00
Total legal services rendered	$ 82,946.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083318
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Robert A. Diehl	7.40	885.00	6,549.00
Josh Ellis	0.50	885.00	442.50
Jaimie Fedell	9.20	1,405.00	12,926.00
Justice Forte	2.80	885.00	2,478.00
Isabel Gao	3.90	885.00	3,451.50
Rachel Golden	1.10	885.00	973.50
Dave Gremling	6.30	1,245.00	7,843.50
Conor P. McNamara	5.50	1,295.00	7,122.50
Kelby Roth	8.90	885.00	7,876.50
Steven N. Serajeddini, P.C.	11.30	1,850.00	20,905.00
Claire Terry	7.60	1,155.00	8,778.00
Morgan Willis	0.60	395.00	237.00
Alex Xuan	3.80	885.00	3,363.00
TOTALS	**68.90**		**$ 82,946.00**

Description of Legal Services

Date	Name	Hours	Description
07/03/23	Steven N. Serajeddini, P.C.	1.00	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.7); review and analyze same (.3).
07/04/23	Josh Ellis	0.50	Review and revise disclosure schedules.
07/05/23	Steven N. Serajeddini, P.C.	1.50	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (1.1); review and analyze same (.4).
07/06/23	Justice Forte	0.50	Conference with C. Terry, C. McNamara, R. Golden re plan of reorganization.
07/06/23	Steven N. Serajeddini, P.C.	1.20	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.8); review and analyze same (.4).
07/06/23	Claire Terry	1.80	Conference with C. McNamara, K&E team re plan (.5); review, analyze same (1.3).
07/07/23	Steven N. Serajeddini, P.C.	1.00	Telephone conference with J. Fedell, K&E team, Company, creditors re plan issues (.7); review and analyze same (.3).
07/08/23	Jaimie Fedell	0.80	Draft work plan re plan of reorganization.
07/10/23	Morgan Willis	0.60	Shell disclosure statement motion (.5); correspond with R. Diehl re same (.1).
07/14/23	Kelby Roth	1.00	Draft disclosure statement motion (.8); correspond with R. Diehl re same (.2).
07/16/23	Robert A. Diehl	3.20	Revise disclosure statement motion (2.8); correspond with K. Roth re same (.4).
07/17/23	Robert A. Diehl	4.20	Revise disclosure statement motion, exhibits (3.9); correspond with M. Mertz, K. Roth re same (.3).
07/17/23	Kelby Roth	3.40	Draft disclosure statement motion, related exhibits (3.2); correspond with R. Diehl re same (.2).
07/18/23	Dave Gremling	1.20	Analyze issues re best interest test, confirmation (.8); conference with A&M re same (.4).
07/19/23	Dave Gremling	1.00	Telephone conference with J. Fedell, K&E team, A&M team re liquidation analysis (.4); prepare for same (.3); analyze issues re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083318
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
07/20/23	Dave Gremling	0.80	Conference with J. Fedell, K&E, A&M teams re liquidation analysis (.4); analyze issues re same (.4).
07/20/23	Conor P. McNamara	0.70	Telephone conference with J. Fedell, D. Gremling, A&M team re best interests test liquidation analysis (.4); prepare for same (.3).
07/21/23	Justice Forte	0.60	Conference with R. Golden, C. Terry re plan of reorganization.
07/21/23	Conor P. McNamara	0.30	Telephone conference with C. Terry, R. Golden, J. Forte re draft of chapter 11 plan.
07/21/23	Claire Terry	0.40	Conference with C. McNamara, K&E team re plan.
07/24/23	Isabel Gao	0.50	Correspond with M. Mertz, A. Xuan re disclosure statement (.1); review, analyze draft plan, disclosure statement (.4).
07/24/23	Dave Gremling	0.60	Analyze issues re confirmation, best interests test.
07/24/23	Steven N. Serajeddini, P.C.	0.90	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.6); review and analyze issues re same (.3).
07/25/23	Jaimie Fedell	2.00	Analyze issues re liquidation analysis (1.5); conference with A&M team re same (.5).
07/25/23	Justice Forte	1.40	Review, revise plan of reorganization (1.0); telephone conference with R. Golden re same (.4).
07/25/23	Isabel Gao	2.50	Review, revise disclosure statement (2.3); correspond with J. Forte re chapter 11 plan (.2).
07/25/23	Dave Gremling	0.60	Analyze issues re best interests test, liquidation analysis.
07/25/23	Steven N. Serajeddini, P.C.	0.80	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.6); review and analyze issues re same (.2).
07/25/23	Claire Terry	0.10	Correspond with R. Golden, J. Forte re plan.
07/25/23	Alex Xuan	1.20	Revise disclosure statement.
07/26/23	Jaimie Fedell	2.00	Correspond with C. McNamara, K&E, PJT teams re plan structuring considerations.
07/26/23	Isabel Gao	0.60	Draft disclosure statement (.5); correspond with A. Xuan re same (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083318
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
07/26/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.2); review and analyze issues re same (.3).
07/26/23	Claire Terry	0.20	Conference with C. McNamara, K&E team re plan.
07/26/23	Alex Xuan	2.60	Draft disclosure statement.
07/27/23	Jaimie Fedell	2.00	Review, analyze issues re plan structuring.
07/27/23	Justice Forte	0.30	Review, revise plan of reorganization (.2); correspond with C. McNamara re same (.1).
07/27/23	Rachel Golden	1.10	Telephone conference with J. Forte re plan (.8); revise same (.3).
07/27/23	Dave Gremling	1.90	Analyze issues re confirmation, best interest test (1.5); conference with A&M team re same (.4).
07/27/23	Conor P. McNamara	0.20	Review, revise draft of chapter 11 plan.
07/27/23	Kelby Roth	0.20	Conference with D. Gremling re research re intercompany claims (.1); correspond with D. Gremling re same (.1).
07/27/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.1); review and analyze issues re same (.4).
07/27/23	Claire Terry	1.00	Review, revise chapter 11 plan.
07/28/23	Conor P. McNamara	4.30	Review, revise chapter 11 plan.
07/28/23	Steven N. Serajeddini, P.C.	1.10	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.6); review and analyze issues re same (.5).
07/28/23	Claire Terry	1.80	Review, revise chapter 11 plan.
07/30/23	Claire Terry	0.10	Correspond with C. McNamara re plan.
07/31/23	Jaimie Fedell	2.40	Review, revise chapter 11 plan.
07/31/23	Isabel Gao	0.30	Review, analyze chapter 11 plan (.2); correspond with R. Golden re same (.1).
07/31/23	Dave Gremling	0.20	Analyze issues re liquidation analysis.
07/31/23	Kelby Roth	4.30	Research re intercompany loan issues (3.2); draft chart, summary re intercompany loan re same (1.0); correspond with D. Gremling re same (.1).
07/31/23	Steven N. Serajeddini, P.C.	0.80	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.6); review and analyze issues re same (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083318
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
07/31/23	Claire Terry	2.20	Review, revise chapter 11 plan.
Total		**68.90**	

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August 31, 2023

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Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083319
Client Matter: 54620-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 95,360.00
Total legal services rendered	$ 95,360.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083319
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	3.80	885.00	3,363.00
Tiffani Chanroo	0.70	1,155.00	808.50
Robert A. Diehl	13.20	885.00	11,682.00
Jaimie Fedell	4.80	1,405.00	6,744.00
Justice Forte	16.50	885.00	14,602.50
Isabel Gao	4.80	885.00	4,248.00
Rachel Golden	9.90	885.00	8,761.50
Susan D. Golden	0.40	1,475.00	590.00
Melissa Mertz	14.30	1,155.00	16,516.50
Eric Nyberg	10.00	315.00	3,150.00
Gabrielle Christine Reardon	3.80	885.00	3,363.00
Kelby Roth	6.50	885.00	5,752.50
Adrian Salmen	10.50	995.00	10,447.50
Claire Terry	2.20	1,155.00	2,541.00
Alex Xuan	2.50	885.00	2,212.50
Mason N. Zurek	0.50	1,155.00	577.50
TOTALS	**104.40**		**$ 95,360.00**

Description of Legal Services

Date	Name	Hours	Description
07/05/23	Jaimie Fedell	3.00	Analyze issues re bulk billing.
07/05/23	Justice Forte	4.90	Draft interim compensation procedures motion (2.8); telephone conference with T. Chanroo re same (.1); correspond with T. Chanroo and D. Gremling re same (.6); review and revise same (1.4).
07/06/23	Jaimie Fedell	1.80	Conferences re bulk billing issues (1.3); correspond with T. Chanroo, K&E team re same (.5).
07/06/23	Justice Forte	2.80	Review, revise interim compensation motion (1.4); correspond with T. Chanroo and D. Gremling re same (.6); correspond with Jackson Walker team re same (.4); correspond with Committee re same (.2); correspond with Akin team re same (.2).
07/08/23	Isabel Gao	0.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/08/23	Melissa Mertz	0.80	Correspond with L. Blum, K&E team re K&E invoices (.4); coordinate review, revision of same (.4).
07/08/23	Gabrielle Christine Reardon	1.20	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/09/23	Adrian Salmen	1.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/10/23	Anna Alekseeva	1.40	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/10/23	Robert A. Diehl	3.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/10/23	Justice Forte	2.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/10/23	Isabel Gao	0.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (.1); correspond with K&E team, M. Mertz re same (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083319
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/10/23	Rachel Golden	3.90	Review, revise K&E invoice re privilege and confidentiality issues, compliance with U.S. Trustee guidelines.
07/10/23	Gabrielle Christine Reardon	1.20	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/10/23	Kelby Roth	0.40	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/10/23	Adrian Salmen	6.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.9); further revise same (1.9); review, revise same (2.2).
07/11/23	Anna Alekseeva	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/11/23	Robert A. Diehl	1.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/11/23	Justice Forte	5.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.9); further review, revise same (3.1).
07/11/23	Isabel Gao	0.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/11/23	Rachel Golden	2.80	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/11/23	Melissa Mertz	1.40	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/11/23	Gabrielle Christine Reardon	0.40	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/11/23	Kelby Roth	0.50	Review, revise K&E invoice re privilege, confidentiality issues, and compliance with U.S. Trustee guidelines (.4); correspond with M. Mertz re same (.1).
07/11/23	Alex Xuan	1.90	Review, revise K&E invoice for privilege, confidentiality issues, and compliance with U.S. Trustee guidelines.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083319
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/18/23	Melissa Mertz	1.20	Review, analyze K&E retention and interested parties issues (.8); correspond with D. Gremling, K&E team re K&E retention issues (.4).
07/19/23	Susan D. Golden	0.40	Review U.S. Trustee comments to K&E retention application (.2); correspond with M. Mertz re responses to same (.2).
07/21/23	Anna Alekseeva	1.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/21/23	Tiffani Chanroo	0.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/21/23	Robert A. Diehl	1.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/21/23	Justice Forte	0.40	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/21/23	Isabel Gao	1.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.0); review, analyze updated parties in interest list (.1); correspond with M. Mertz, K&E team re conflicts search (.3); review, analyze conflict reports (.1); prepare supplemental declaration for K&E retention application (.1); correspond with M. Willis, K&E team re same (.1).
07/21/23	Melissa Mertz	1.70	Correspond with D. Gremling, K&E team re K&E invoice and review, revision process (.7); analyze issues re K&E supplemental declaration (.6); correspond with K. Roth, I. Gao re same (.4).
07/21/23	Eric Nyberg	5.50	Organize and prepare parties for conflicts searching for creditors/entities, namely pulling, cleaning, deduping and uploading names (3.5); review and analyze disclosure of creditors/entities (2.0).
07/21/23	Kelby Roth	1.20	Correspond with M. Mertz, A&M, K&E team re updated party in interest list (.2); compile and draft list of pro hac vice parties re same (.7); correspond with M. Mertz, K&E team re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083319
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/21/23	Alex Xuan	0.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/22/23	Robert A. Diehl	2.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/22/23	Justice Forte	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/22/23	Isabel Gao	0.40	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (.3); correspond with C. McNamara re same (.1).
07/23/23	Robert A. Diehl	3.60	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/23/23	Rachel Golden	2.40	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/23/23	Gabrielle Christine Reardon	1.00	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/23/23	Adrian Salmen	3.40	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/24/23	Anna Alekseeva	0.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/24/23	Tiffani Chanroo	0.10	Correspond with J. Forte re K&E invoice.
07/24/23	Rachel Golden	0.60	Review, revise K&E invoice re privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/24/23	Melissa Mertz	1.60	Revise K&E retention order (1.1); draft certification of counsel re same (.3); correspond with J. Fedell, K&E team re same (.2).
07/24/23	Kelby Roth	1.80	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.4); review, revise party in interest list per pro hac vice parties (.2); correspond with M. Mertz, K&E team, A&M re same (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083319
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/25/23	Tiffani Chanroo	0.40	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/25/23	Melissa Mertz	2.00	Correspond with K. Roth re K&E retention matters (.4); review, revise K&E invoice re privilege, confidentiality, compliance with U.S. Trustee guidelines (1.6).
07/25/23	Kelby Roth	0.90	Correspond with M. Mertz, K&E team re schedules (.2); review, analyze schedules and parties in interest list (.6); correspond with M. Mertz re same (.1).
07/25/23	Claire Terry	2.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/25/23	Mason N. Zurek	0.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
07/26/23	Rachel Golden	0.20	Correspond with D. Gremling re K&E invoice (.1); correspond with K&E team re same (.1).
07/26/23	Melissa Mertz	3.50	Correspond with K. Roth re K&E retention matters (.2); review, revise K&E invoice for privilege, confidentiality, compliance with U.S. Trustee guidelines (3.3).
07/26/23	Eric Nyberg	0.50	Coordinate conflicts search re creditors, entities.
07/26/23	Kelby Roth	0.40	Correspond with M. Mertz, K&E team re schedules (.1); review, analyze vendor conflicts reports, pro hac vice parties list (.3).
07/27/23	Melissa Mertz	0.20	Correspond with K. Roth re K&E supplemental declaration.
07/27/23	Eric Nyberg	3.50	Review and analyze disclosure of creditors, entities (.5); draft schedules to the supplemental declaration re same (3.0).
07/27/23	Kelby Roth	0.50	Correspond with M. Mertz, A. Alekseeva, K&E team re vendor conflicts and revised schedules (.2); draft supplemental declaration in support of K&E retention (.3).
07/28/23	Isabel Gao	0.80	Review, analyze conflicts reports (.2); revise supplemental declaration for retention application (.5); correspond with K. Roth re same (.1).
07/28/23	Eric Nyberg	0.50	Draft schedules to the supplemental declaration re conflicts.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083319
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
07/28/23	Kelby Roth	0.40	Review, revise supplemental declaration (.3); correspond with I. Gao, M. Mertz re same (.1).
07/31/23	Isabel Gao	0.70	Correspond with K. Roth, K&E team re party in interest list (.2); review, revise supplemental declaration in support of K&E retention (.4); correspond with K. Roth re same (.1).
07/31/23	Melissa Mertz	1.90	Review, revise K&E supplemental declaration in support of retention (.9); correspond with K. Roth, I. Gao re retention matters (.4); review, analyze issues re same (.6).
07/31/23	Kelby Roth	0.40	Review, revise K&E supplemental declaration (.3); correspond with M. Mertz, I. Gao re same (.1).
Total		**104.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083320
Client Matter: 54620-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 139,481.00
Total legal services rendered	$ 139,481.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	31.20	885.00	27,612.00
Lindsey Blum	3.40	1,245.00	4,233.00
Tiffani Chanroo	4.90	1,155.00	5,659.50
Robert A. Diehl	2.50	885.00	2,212.50
Jaimie Fedell	2.00	1,405.00	2,810.00
Isabel Gao	48.80	885.00	43,188.00
Dave Gremling	19.90	1,245.00	24,775.50
Melissa Mertz	25.10	1,155.00	28,990.50
TOTALS	**137.80**		**$ 139,481.00**

Description of Legal Services

Date	Name	Hours	Description
07/03/23	Jaimie Fedell	1.00	Correspond with M. Mertz, K&E team re retention applications.
07/03/23	Isabel Gao	0.30	Review, analyze issues re declaration of disinterestedness.
07/03/23	Melissa Mertz	2.60	Review, revise Herbert Smith Freehills retention application (1.4); research re same (.8); correspond with Herbert Smith Freehills team, Company, J. Fedell re same (.4).
07/04/23	Isabel Gao	0.30	Review, analyze issues re declaration of disinterestedness.
07/05/23	Tiffani Chanroo	4.20	Review, revise interim compensation procedures motions (2.5); correspond with J. Forte, K&E team, Jackson Walker team re same (.4); review, revise ordinary course professional tracker (.9); correspond with D. Gremling re same (.4).
07/05/23	Isabel Gao	1.40	Review, analyze issues re declaration of disinterestedness (.6); review, revise tracker re same (.3); correspond with D. Gremling, K&E team re same (.2); correspond with ordinary course professional re same (.3).
07/05/23	Dave Gremling	2.50	Review, revise interim compensation procedures motion (.8); correspond with J. Forte, K&E team re same (.3); review, analyze issues re ordinary course professional retention (.4); review, analyze, and index declarations of disinterestedness re same (.8); correspond with T. Chanroo, I. Gao re same (.2).
07/05/23	Melissa Mertz	0.90	Revise, analyze investment banker fee precedent (.4); revise summary re same (.2); correspond with A. Alekseeva re same (.3).
07/06/23	Anna Alekseeva	1.10	Research investment banker fee compensation precedent.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/06/23	Isabel Gao	2.80	Review, revise declaration of disinterestedness tracker (.5); correspond with D. Gremling, T. Chanroo re same (.4); correspond with Company, A&M team re same (.3); review, analyze issues re ordinary course professional notice (.3); correspond with Teneo team re declaration of disinterestedness (.2); review, revise same (.2); review, analyze Committee comments on ordinary course professional motion (.6); correspond with D. Gremling, J. Fedell re same (.2); correspond with A&M team re same (.1).
07/07/23	Isabel Gao	1.70	Review, revise declaration of disinterestedness tracker (.4); correspond with D. Gremling, T. Chanroo re same (.2); review, analyze Committee comments on ordinary course professional motion (.4); telephone conference with A&M team re ordinary course professional case caps (.2); correspond with D. Gremling, K&E team re same (.2); correspond with ordinary course professionals re declaration of disinterestedness (.3).
07/07/23	Melissa Mertz	2.40	Correspond with Herbert Smith Freehills re billing and retention matters (.4); research retention issues re same (.8); research issues re retained professional fees (.2); correspond with A. Alekseeva, D. Gremling re same (.2); review, analyze issues re PJT retention application (.3); correspond with J. Fedell re same (.2); correspond with Jackson Walker re same (.3).
07/09/23	Isabel Gao	0.20	Review, analyze questions from ordinary course professional re chapter 11 process (.1); correspond with L. Blum re same (.1).
07/10/23	Anna Alekseeva	3.00	Review and revise investment banker retention application (2.4); correspond with L. Blum and M. Mertz re same (.2); correspond with A&M, Jackson Walker re same (.4).
07/10/23	Lindsey Blum	1.20	Conference with ordinary course professional re requirements (.6); review, revise PJT retention application (.3); correspond with M. Mertz re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/10/23	Isabel Gao	1.80	Conference with ordinary course professional, L. Blum re chapter 11 process (.6); prepare for same (.5); correspond with L. Blum re same (.1); correspond with ordinary course professional re same (.1); correspond with M. Willis re ordinary course professional notice (.1); review, revise ordinary course professional declaration tracker (.2); correspond with A&M re same (.2).
07/11/23	Anna Alekseeva	0.90	Review and revise PJT corrected retention application (.4); correspond with L. Blum, K&E team and PJT team re same (.5).
07/11/23	Lindsey Blum	1.10	Conference with Clayton Utz re retention (.5); conference with professionals re ordinary course professional (.6).
07/11/23	Jaimie Fedell	1.00	Conferences with multiple parties re retention issues.
07/11/23	Isabel Gao	3.20	Correspond with various ordinary course professionals re declaration of disinterestedness (.8); correspond with L. Blum, D. Gremling re same (.2); review, revise ordinary course professional declaration tracker (.3); review, analyze Committee comments on ordinary course professional order (.3); draft summary re same (.3); correspond with D, Gremling re same (.2); review, revise ordinary course professional motion (.4); correspond with D. Gremling re same (.2); correspond with Kramer Levin re same (.2); draft ordinary course professional notice (.3).
07/11/23	Dave Gremling	5.20	Correspond with I. Gao, J. Fedell, Kramer team, A&M team, K&E team, Company re issues re ordinary course professionals (3.9); conference with I. Gao, Kramer team re same (.2); review, revise draft order re same (.6); review, analyze issue re same (.5).
07/12/23	Lindsey Blum	1.10	Conference with Clayton Utz re retention (.5); correspond with M. Mertz re same (.6).
07/12/23	Robert A. Diehl	2.50	Research issue re ordinary course professional retention (2.1); correspond with D. Gremling re same (.4).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/12/23	Isabel Gao	1.50	Review, revise ordinary course professional declaration tracker (.3); review, analyze correspondence with ordinary course professionals re compensation procedures (.3); correspond with various ordinary course professionals re declaration of disinterestedness (.2); correspond with D. Gremling re projected ordinary course professional spending, ordinary course professional consolidation issues (.3); correspond with A&M team re same (.2); review, revise ordinary course professional notice (.2).
07/12/23	Dave Gremling	0.80	Correspond with I. Gao, Company, A&M, ordinary course professionals re status of ordinary course professional motion and declarations of disinterestedness.
07/12/23	Melissa Mertz	1.70	Review, analyze precedent re special counsel retention applications (.4); correspond with A. Alekseeva re same (.3); telephone conference with L. Blum, Clayton Utz team re retention (.5); correspond with A. Alekseeva re retention draft (.5).
07/13/23	Isabel Gao	2.00	Review, analyze Committee comments on ordinary course professional order (.2); correspond with various ordinary course professionals, A&M, Company re declaration of disinterestedness (.4); telephone conference with ordinary course professional re same (.5); prepare for conference with ordinary course professional (.2); correspond with D. Gremling, J. Fedell, A&M, Kramer Levin re ordinary course professionals (.3); revised ordinary course professional order (.3); revise ordinary course professional declaration tracker (.1).
07/13/23	Dave Gremling	1.80	Review, revise ordinary course professional order (.4); correspond with I. Gao, U.S. Trustee re same (.6); correspond with ordinary course professionals re same (.4); revise declarations of disinterestedness (.4).
07/14/23	Anna Alekseeva	2.20	Draft special investigation counsel retention application.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/14/23	Anna Alekseeva	2.30	Research retention application precedent for special investigation counsel (1.2); correspond with M. Mertz re same (1.1).
07/14/23	Isabel Gao	6.70	Correspond with various ordinary course professionals re declarations of disinterestedness (2.8); telephone conference with ordinary course professional re same (.3); correspond with D. Gremling re ordinary course professional communication strategy (.3); review, revise ordinary course professional declaration tracker (.9); review, analyze Committee comments on ordinary course professional order (.3); review, revise multiple declarations of disinterestedness for filing (.6); review, analyze U.S. Trustee comments on the ordinary course professional order (.8); correspond with D. Gremling, A&M team re same (.4); telephone conference with A&M team re same (.3).
07/14/23	Dave Gremling	2.40	Analyze issues re ordinary course professional order (.8); correspond with I. Gao, Kramer Levin team, U.S. Trustee re same (.7); review, analyze declarations of disinterestedness from ordinary course professionals (.9).
07/15/23	Isabel Gao	1.30	Draft email response to U.S. Trustee questions re ordinary course professional order (.4); correspond with U.S. Trustee re same (.1); correspond with various ordinary course professionals re declaration of disinterestedness (.2); review, revise ordinary course professional declaration tracker (.2); correspond with D. Gremling re ordinary course professional communication strategy and ordinary course professional order (.2); review, revise certificate of no objection re ordinary course professional order (.2).
07/16/23	Isabel Gao	0.60	Draft responses for ordinary course professional questions re declaration of disinterestedness (.3); correspond with D. Gremling re same (.1); review, revise ordinary course professional declaration tracker (.1); correspond with Jackson Walker re ordinary course professional certificate of no objection (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/17/23	Anna Alekseeva	0.60	Review and revise special investigation counsel retention application.
07/17/23	Anna Alekseeva	4.00	Review and revise special investigation counsel retention application (3.1); research re same (.7); correspond with L. Blum and M. Mertz re same (.2).
07/17/23	Isabel Gao	4.20	Correspond with various ordinary course professionals re declaration of disinterestedness (1.3); review, revise declaration for the ordinary course professionals (.5); review, revise ordinary course professional declaration tracker (.5); correspond with A&M, Company, D. Gremling re same (.8); review, revise ordinary course professional order (.2); correspond with U.S. Trustee, D. Gremling re same (.4); review, revise certificate of counsel for ordinary course professional order (.2); correspond with Jackson Walker re same and filing of declarations (.3).
07/17/23	Dave Gremling	2.20	Review, analyze issues re ordinary course professionals (.5); correspond with I. Gao, Kramer Levin, U.S. Trustee re same (1.5); review, revise declarations of disinterestedness from ordinary course professionals (.2).
07/17/23	Melissa Mertz	1.80	Research retention issues re investigation counsel retention (1.1); correspond with A. Alekseeva, L. Blum re same (.7).
07/18/23	Isabel Gao	2.00	Correspond with various ordinary course professionals re declaration of disinterestedness (.3); review, revise same (.2); review, revise ordinary course professional declaration tracker (.3); correspond with D. Gremling, Company re same (.3); correspond with Jackson Walker, D. Gremling re ordinary course professional order, filing of declarations (.5); review, revise ordinary course professional notice (.2); correspond with D. Gremling, Jackson Walker re same (.2).
07/18/23	Melissa Mertz	2.90	Review, revise Clayton Utz retention application (1.2); correspond with A&M team re parties in interest list (.4); review, revise same (.7); analyze issues re same (.6).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/19/23	Anna Alekseeva	2.80	Review and revise special investigation counsel retention application (2.4); correspond with M. Mertz re same (.4).
07/19/23	Isabel Gao	2.30	Correspond with various ordinary course professionals re declaration of disinterestedness (1.0); review, revise same (.3); review, revise ordinary course professional declaration tracker (.4); correspond with D. Gremling, Jackson Walker re declaration filing (.6).
07/19/23	Dave Gremling	1.00	Correspond with I. Gao, K&E team, A&M team, Company, and ordinary course professionals re ordinary course professional list (.6); conference with U.S. Trustee re same (.1); correspond with M. Mertz, A&M, PJT, U.S. Trustee teams re retention applications (.3).
07/19/23	Melissa Mertz	1.20	Correspond with A&M team re parties in interest list (.6); correspond with K. Roth, K&E team re same (.2); correspond with A. Alekseeva re Clayton Utz retention (.4).
07/20/23	Anna Alekseeva	2.20	Review and revise special investigation counsel retention application.
07/20/23	Isabel Gao	1.30	Correspond with Company, various ordinary course professionals re declaration of disinterestedness (.8); correspond with Jackson Walker re declaration filing (.3); review, revise ordinary course professional declaration tracker (.2).
07/20/23	Dave Gremling	0.50	Correspond with I. Gao re issues re ordinary course professionals.
07/20/23	Melissa Mertz	2.40	Review, revise Clayton Utz retention application (.9); review, analyze issues re same (.2); correspond with L. Blum, A. Alekseeva re same (.3); research issues re same (1.0).
07/21/23	Isabel Gao	0.30	Correspond with various ordinary course professionals, D. Gremling, T. Chanroo re declaration of disinterestedness.
07/21/23	Dave Gremling	1.60	Correspond with I. Gao, K&E team, Company, ordinary course professionals re declarations of disinterestedness (.5); review, revise same (.8); review, analyze issues re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/24/23	Anna Alekseeva	4.50	Review and revise special investigation counsel retention application (1.9); correspond with M. Mertz, L. Blum, and special investigation counsel re same (.5); draft Certificate of Counsel re special foreign counsel retention application (.8); review and revise investment banker retention order (.5); draft Certificate of Counsel re same (.5); correspond with M. Mertz re same (.3).
07/24/23	Isabel Gao	3.80	Correspond with various ordinary course professionals, Company, D. Gremling re declaration of disinterestedness (2.6); correspond with Company, D. Gremling re ordinary course professional order (.6); review, revise ordinary course professional declaration tracker (.6).
07/24/23	Melissa Mertz	4.20	Review, revise parties in interest list (.9); correspond with K. Roth, K&E team re same (.4); correspond with A&M team re same (.3); analyze issues re same (1.0); telephone conference with Kobre & Kim re retention (.1); correspond with non-K&E professionals re retention matters (.9); revise non-K&E professional retention orders (.6).
07/25/23	Anna Alekseeva	1.10	Review and revise special investigation counsel declaration (.7); review and revise Certificate of Counsel to the special foreign counsel retention order (.4).
07/25/23	Isabel Gao	1.30	Correspond with various ordinary course professionals, D. Gremling, Company re declaration of disinterestedness (1.0); review, revise ordinary course professional declaration tracker (.3).
07/25/23	Melissa Mertz	0.50	Correspond with non-K&E professionals re parties in interest, retention issues (.1); correspond with A. Alekseeva re same (.1); review, analyze issues re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/26/23	Anna Alekseeva	3.80	Review and prepare for filing Certificate of Counsel for special foreign counsel retention order (.1); telephone conference with M. Mertz, K&E team, and special foreign counsel re same (.4); correspond with M. Mertz re A&M Certificate of Counsel (.1); draft same (.9); research precedent re independent director declaration (.4); review and revise same (.7); telephone conference with D. Gremling, M. Mertz, and special foreign counsel re supplemental declaration (.2); research precedent re same (1.0).
07/26/23	Isabel Gao	2.70	Correspond with various ordinary course professionals, Company, D. Gremling re declaration of disinterestedness (1.7); review, revise ordinary course professional declaration tracker (.3); telephone conference with ordinary course professional re same (.3); draft notice of amendment to ordinary course professional schedules (.3); correspond with D. Gremling re same (.1).
07/26/23	Melissa Mertz	2.50	Review, revise Clayton Utz retention application (1.7); correspond with L. Blum, A. Alekseeva re same (.3); correspond with Herbert Smith Freehills re parties in interest (.3); telephone conference with D. Gremling, Herbert Smith Freehills team re retention questions (.2).
07/27/23	Isabel Gao	0.90	Correspond with various ordinary course professionals, D. Gremling re declaration of disinterestedness, prepetition service payment (.5); review, revise ordinary course professional declaration tracker (.2); correspond with Jackson Walker re declaration filing issues (.2).
07/27/23	Melissa Mertz	0.80	Correspond with Herbert Smith Freehills team re billing, retention issues (.3); correspond with PJT team re supplemental declaration (.2); correspond with Jackson Walker team re retention filings (.2); correspond with A. Alekseeva, L Blum, J. Fedell re Clayton Utz retention (.1).
07/28/23	Anna Alekseeva	0.70	Draft summary re disclosure schedules for special counsel.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/28/23	Anna Alekseeva	0.80	Review and revise special counsel retention application (.3); correspond with L. Blum and J. Fedell re same (.2); correspond with special counsel re same (.3).
07/28/23	Tiffani Chanroo	0.70	Correspond with D. Gremling re Interim Compensation Procedures Motion (.1); draft certificate of no objection for same (.5); coordinate filing of same (.1).
07/28/23	Isabel Gao	1.90	Correspond with D. Gremling, Company, ordinary course professionals re prepetition payments, declaration of disinterestedness (1.4); review, revise ordinary course professional declaration tracker (.2); review, revise declaration of disinterestedness (.3).
07/28/23	Melissa Mertz	0.40	Correspond with A. Alekseeva re Clayton Utz retention.
07/30/23	Isabel Gao	0.90	Review, analyze issues re ordinary course professional prepetition service payment (.4); correspond with A&M re ordinary course professional declaration process (.3); review, revise ordinary course professional declaration tracker (.2).
07/31/23	Anna Alekseeva	1.20	Correspond with M. Mertz and K&E team re special counsel retention application (.4); review and revise re same (.6); correspond with Company re same (.2).
07/31/23	Isabel Gao	3.40	Review, analyze issues re ordinary course professional pre-petition service payment (1.5); correspond with D. Gremling, A&M, Company re same and ordinary course professional declaration (.9); review, revise ordinary course professional declaration tracker (.3); review, revise declaration of disinterestedness (.3); review, revise ordinary course professional notice (.2); correspond with Jackson Walker re ordinary course professional notice, declaration (.2).
07/31/23	Dave Gremling	1.90	Analyze issues re ordinary course professional list (.4); correspond with I. Gao re same (.2); correspond with Company and A&M teams re same (.7); conference with U.S. Trustee re same (.2); review, analyze draft declarations of disinterestedness re same (.4).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083320
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
07/31/23	Melissa Mertz	0.80	Correspond with A. Alekseeva re Clayton Utz retention matters (.3); review, revise PJT retention order (.5).
Total		**137.80**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083321
Client Matter: 54620-21

In the Matter of Tax Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 84,641.00
Total legal services rendered	$ 84,641.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083321
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Hugo Coleman	24.50	1,175.00	28,787.50
Meg Dewar	17.50	1,535.00	26,862.50
Katherine Karnosh	2.80	1,075.00	3,010.00
Ed Moberly	0.50	1,515.00	757.50
Alexander Piggot	1.20	935.00	1,122.00
Kelby Roth	0.40	885.00	354.00
Anthony Vincenzo Sexton, P.C.	2.20	1,680.00	3,696.00
Alan Walker	11.90	1,685.00	20,051.50
TOTALS	**61.00**		**$ 84,641.00**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083321
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
07/01/23	Alexander Piggot	0.20	Correspond with H. Coleman re next steps post filing.
07/03/23	Hugo Coleman	0.50	Correspond with A. Piggot, K&E team re outstanding tax points (.3); conference with A. Piggot re outstanding tax points (.2).
07/03/23	Meg Dewar	0.90	Conference with Kroll, Sidley and Company re roll-up loan interest payments (.3); prepare for same (.1); follow-up with Kroll, Company and Akin re same (.5).
07/03/23	Alan Walker	0.70	Review, revise DIP credit agreement (.3); correspond with M. Dewar, K&E team re U.S. sales and purchase agreement (.4).
07/04/23	Hugo Coleman	3.50	Conference with A. Walker on outstanding tax points (.2); research substantial shareholding exemption analysis (1.7); review, revise short-term interest note (.3); review, analyze completed qualifying private placement certificates (1.0); correspond with M. Dewar, K&E team re qualifying private placement certificates (.3).
07/04/23	Alan Walker	0.50	Conference with H. Coleman, K&E team re UK tax workstreams.
07/05/23	Hugo Coleman	3.20	Research re substantial shareholding exemption (2.0); draft summary of findings (.9); correspond with Company re qualifying private placement certificates and updated short-term interest note (.3).
07/05/23	Meg Dewar	3.40	Correspond with Kroll re interest payments (.4); review, analyze final DIP order (.5); conference with A&M and Company (.8); correspond with A. Sexton, K. Karnosh, K&E M&A and A&M re same (1.7).
07/05/23	Anthony Vincenzo Sexton, P.C.	0.60	Correspond with M. Dewar, K&E team re withholding issues (.2); review, analyze issues re same (.2); correspond with M. Dewar, K&E team re DIP issues (.2).
07/05/23	Alan Walker	0.30	Correspondence with A. Witt, K&E team re stapling of senior facilities agreement and DIP (.2); correspond with A. Witt, K&E team re identity of lenders to UK borrower (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083321
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
07/06/23	Hugo Coleman	3.10	Conference with A. Walker re tax issues (.2); correspond with Tom S qualified private placement and short-term interest note (.4); research on substantial shareholding exemption (1.6); draft summary chart re same (.9).
07/06/23	Meg Dewar	1.10	Correspond with J. Fedell, K&E team and A&M re due diligence procedures (.1); conference with J. Fedell, K&E team re potential sales tax treatment (.5); correspond with Company and A&M re same (.5).
07/06/23	Kelby Roth	0.30	Review, analyze taxes order re notice requirements (.1); correspond with D. Gremling re same, tax planning activities (.2).
07/06/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with K&E team re purchase agreement (.3); review, analyze interest payment issues (.2).
07/07/23	Hugo Coleman	0.20	Correspond with A. Walker re tax issues.
07/07/23	Meg Dewar	0.50	Correspond with Company, Akin and Kroll re interest payments (.2); telephone conference with A. Sexton re matter updates (.3).
07/07/23	Katherine Karnosh	0.70	Review, revise DIP credit agreement amendments, withholding.
07/10/23	Hugo Coleman	4.10	Draft substantial shareholding exemption analysis (3.7); correspond with M. Dewar, K&E team re qualified private placement certificates (.4).
07/10/23	Katherine Karnosh	0.30	Review, analyze information re qualified private placement lenders (.2); correspond with H. Coleman re same (.1).
07/11/23	Hugo Coleman	3.10	Draft substantial shareholding exemption analysis (2.9); correspond with A. Piggot (.2).
07/11/23	Kelby Roth	0.10	Correspond with D. Gremling re taxes order notice obligations.
07/11/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with M. Dewar, K&E team re first day motion issues.
07/12/23	Hugo Coleman	2.60	Review, analyze updated purchase agreements (.9); calculate UK debt re qualified private placement certificate lenders (1.4); review, analyze work plan (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083321
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
07/12/23	Meg Dewar	1.00	Telephone conference with L. Blum re contribution resolutions (.2); correspond with A. Sexton re same (.3); conference with Company and A&M re outstanding tax workstreams (.5).
07/12/23	Anthony Vincenzo Sexton, P.C.	0.20	Review, analyze financing issues.
07/12/23	Alan Walker	2.00	Review, revise latest documents re US sale (.5); review, analyze LLC agreements re capital gains tax (1.5).
07/13/23	Hugo Coleman	0.50	Correspond with A. Walker re purchase agreements.
07/13/23	Meg Dewar	0.60	Correspond with A. Sexton, K. Karnosh and K&E team re tax workstreams (.4); review, revise disclosure schedules (.2).
07/14/23	Hugo Coleman	0.10	Correspond with A. Walker re tax issues.
07/14/23	Meg Dewar	1.30	Review, revise asset purchase agreement.
07/14/23	Alan Walker	0.50	Correspond with H. Coleman re UK tax issues in U.S. sale escrow agreement.
07/15/23	Hugo Coleman	0.10	Correspond with A. Walker re tax issues.
07/15/23	Meg Dewar	1.40	Review, revise purchase agreements.
07/15/23	Anthony Vincenzo Sexton, P.C.	0.20	Review and revise purchase agreement.
07/15/23	Alan Walker	0.30	Review, revise US asset purchase agreement.
07/16/23	Hugo Coleman	0.10	Correspond with A. Walker re tax issues.
07/17/23	Hugo Coleman	0.30	Review, analyze DIP term sheet amendment.
07/17/23	Meg Dewar	0.50	Review, revise escrow agreements.
07/17/23	Ed Moberly	0.50	Telephone conference with A. Piggot re tax considerations re escrow agreements.
07/17/23	Alan Walker	1.00	Review, analyze UK tax analysis (.4); review, revise escrow arrangements for US business sale (.6).
07/18/23	Hugo Coleman	0.10	Correspond with A. Walker re tax issues.
07/18/23	Alan Walker	2.00	Review, analyze UK substantial shareholding exemption position for US business sale.
07/19/23	Hugo Coleman	0.20	Conference with A. Walker re substantial shareholding exemption analysis.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083321
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
07/19/23	Meg Dewar	1.70	Draft agenda for weekly update telephone conference (.1); review and analyze tax comments to amended DIP Credit Agreement (.3); conference with Company, K. Karnosh, and A&M re tax workstreams (.6); telephone conference with PJT re DIP mechanics (.2); respond to Committee questions re taxes motion (.5).
07/19/23	Katherine Karnosh	0.60	Telephone conference with M. Dewar, K. Jacobs, B. Salvaris re U.S. tax withholding forms (.2); review and analyze PwC engagement and outstanding questions (.2); review and analyze asset sale issues, IP agreements (.2).
07/20/23	Hugo Coleman	0.20	Correspond with A. Walker re tax issues.
07/20/23	Meg Dewar	0.80	Conference with J. Fedell, A. Witt, Company and PWC re transaction structure and related Chapter 11 considerations.
07/20/23	Alan Walker	0.30	Review, analyze U.S. asset sale documents.
07/21/23	Hugo Coleman	0.10	Correspond with A. Walker re tax issues.
07/21/23	Meg Dewar	1.00	Review, analyze questions re UK tax consequences of proposed sale of US business (.6); correspond with A. Walker re same (.4).
07/21/23	Alexander Piggot	1.00	Correspond with A. Sexton and K&E team re SSE analysis (.1); review and analyze correspondence from A. Walker re SSE analysis (.8); review and analyze update from M. Dewar re same (.1).
07/21/23	Alan Walker	1.00	Conference with H. Coleman, K&E team re tax issues (.2); review, analyze comments re U.S. sale documents (.2); correspond with M. Dewar, K&E team re asset sale cash repatriation structure (.6).
07/24/23	Hugo Coleman	1.00	Review and analyze substantial shareholding exemption email from M. Dewar, K&E team (.5); telephone conference with M. Dewar, K&E team re same (.5).
07/24/23	Meg Dewar	0.50	Conference with K. Karnosh and K&E team re tax issues re proposed sale of U.S. business.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083321
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
07/24/23	Katherine Karnosh	1.20	Telephone conference with M. Dewar, A. Walker, A. Piggot, H. Coleman re UK tax consequences, structure of asset sale and repatriation of proceeds (.5); review, analyze limited liability company agreements for certificates of interests (.6); correspond with J. Nester re same (.1).
07/24/23	Alan Walker	1.00	Telephone conference with M. Dewar, K&E team re UK tax analysis for US asset disposals (.5); prepare for same (.5).
07/25/23	Hugo Coleman	0.40	Review, revise telephone conference minutes from substantial shareholding exemption telephone conference (.2); correspond with A. Piggot re same (.2).
07/25/23	Meg Dewar	0.40	Review and analyze tax issues re sales and purchase agreement (.2); correspond with Company re same (.2).
07/26/23	Hugo Coleman	0.80	Telephone conference with A. Piggot to discuss substantial shareholding exemption email for Company (.4); review and revise A. Piggot's draft email (.4).
07/26/23	Meg Dewar	0.80	Conference with Company and A&M re tax workstreams (.5); correspond with Akin re U.S. withholding tax forms (.3).
07/26/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with M. Dewar, K&E team re sale transaction issues.
07/26/23	Alan Walker	0.30	Conference with H. Coleman re UK analysis of US business sale.
07/27/23	Hugo Coleman	0.10	Review, analyze email re substantial shareholding exemption.
07/27/23	Meg Dewar	0.30	Telephone conference with Akin tax re lender U.S. withholding tax forms (.1); correspond with Company re same (.2).
07/27/23	Alan Walker	1.50	Review, revise minutes for Company re substantial shareholding exemption analysis.
07/31/23	Hugo Coleman	0.20	Review, revise email re substantial shareholding exemption.
07/31/23	Meg Dewar	1.30	Review and analyze tax considerations re bids for sale of U.S business (1.1); correspond with Company, A. Witt and D. Love re questions about DIP financing (.1); review and analyze updates about CRO sale process (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083321
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
07/31/23	Alan Walker	0.50	Review, revise minutes re substantial shareholding exemption.
Total		**61.00**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
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FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083322
Client Matter: 54620-22

In the Matter of Non-Working Travel

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 44,781.00
Total legal services rendered	$ 44,781.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083322
Genesis Care Pty Ltd Matter Number: 54620-22
Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	6.20	1,245.00	7,719.00
Jaimie Fedell	6.00	1,405.00	8,430.00
Dave Gremling	5.60	1,245.00	6,972.00
John P. Hannon	5.00	1,215.00	6,075.00
Conor P. McNamara	5.90	1,295.00	7,640.50
Morgan Willis	5.20	395.00	2,054.00
Mason N. Zurek	5.10	1,155.00	5,890.50
TOTALS	**39.00**		**$ 44,781.00**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083322
Genesis Care Pty Ltd Matter Number: 54620-22
Non-Working Travel

Description of Legal Services

Date	Name	Hours	Description
07/17/23	Lindsey Blum	3.00	Travel from Chicago, IL to Houston, TX re DIP hearing (billed at half time).
07/17/23	Jaimie Fedell	1.50	Travel from Chicago, IL to Houston, TX re DIP hearing.(billed at half time).
07/17/23	Dave Gremling	2.70	Travel from New York City, NY to Houston, TX re DIP hearing (billed at half time).
07/17/23	John P. Hannon	1.80	Travel from Salt Lake City, UT to Houston, TX for final DIP hearing and witness preparation for same (billed at half time).
07/18/23	Conor P. McNamara	2.70	Travel from Chicago, IL to Houston, TX re DIP hearing (billed at half time).
07/18/23	Morgan Willis	2.40	Travel from Wilmington, DE to Houston, TX re DIP hearing (billed at half time).
07/18/23	Mason N. Zurek	2.50	Travel from Chicago, IL to Houston, TX re DIP hearing.
07/19/23	Lindsey Blum	3.20	Travel from Houston, TX to Chicago, IL re DIP hearing (billed at half time).
07/19/23	Jaimie Fedell	1.50	Travel from Chicago, IL from Houston, TX to Chicago, IL re DIP hearing.
07/19/23	Dave Gremling	2.90	Travel from Houston, TX to Chicago, IL re DIP hearing (billed at half time).
07/19/23	John P. Hannon	0.50	Travel from Houston, TX to Salt Lake City, UT from Houston, TX re final DIP order hearing (billed at half time).
07/19/23	Conor P. McNamara	3.20	Travel from Houston, TX to Chicago, IL from Houston, TX re second day hearing, approval of final DIP order.
07/19/23	Morgan Willis	2.80	Travel from Houston, TX to Chicago, IL re DIP hearing (billed at half time).
07/19/23	Mason N. Zurek	2.60	Travel from Houston, TX to Chicago, IL re DIP hearing (billed at half time).
07/20/23	John P. Hannon	2.70	Travel from Houston, TX to Salt Lake City, UT following DIP hearing (billed at half time).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083322
Genesis Care Pty Ltd Matter Number: 54620-22
Non-Working Travel

Date	Name	Hours	Description
07/27/23	Jaimie Fedell	3.00	Travel from Chicago, IL to New York, NY from Chicago, IL re sale conference (1.5) (billed at half time); travel from New York, NY to Chicago, IL re return from same (1.5) (billed at half time).
Total		**39.00**	

KIRKLAND & ELLIS LLP
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FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083323
Client Matter: 54620-23

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 14,644.00
Total legal services rendered	$ 14,644.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083323
Genesis Care Pty Ltd Matter Number: 54620-23
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	0.70	885.00	619.50
Lindsey Blum	2.90	1,245.00	3,610.50
Jaimie Fedell	1.00	1,405.00	1,405.00
Melissa Mertz	7.80	1,155.00	9,009.00
TOTALS	**12.40**		**$ 14,644.00**

Description of Legal Services

Date	Name	Hours	Description
07/12/23	Lindsey Blum	1.40	Correspond with ombudsman re patient care matters (1.2); correspond with Company re same (.2).
07/12/23	Jaimie Fedell	1.00	Telephone conference with patient care ombudsman re case updates.
07/14/23	Lindsey Blum	1.00	Conference with ombudsman, Company re onboarding (.5); conference with ombudsman re privacy order (.5).
07/18/23	Melissa Mertz	1.00	Review, analyze U.S. Trustee comments re K&E retention (.3); draft responses to same (.3); review, analyze U.S. Trustee comments re Katten retention (.2); draft responses to same (.2).
07/19/23	Melissa Mertz	0.70	Correspond with J. Fedell re K&E retention responses to U.S. Trustee comments (.2); correspond with D. Gremling, K&E team re U.S. Trustee comments to K&E retention application (.5).
07/20/23	Lindsey Blum	0.50	Review, analyze ombudsman motion.
07/20/23	Melissa Mertz	3.10	Correspond with J. Fedell, K&E, A&M, PJT, HSF teams re U.S. Trustee comments re retention (.5); draft, analyze issues re same (.8); correspond with U.S. Trustee team re same (.4); correspond with Katten team re same (.4); correspond with J. Fedell, K&E team re K&E retention matters re U.S. Trustee comments (1.0).
07/21/23	Melissa Mertz	3.00	Correspond with HSF, A&M, PJT teams re U.S. Trustee comments to retention applications (1.4); analyze issues re same (1.2); correspond with D. Gremling re same (.1); telephone conference with U.S. Trustee re K&E retention considerations (.1); correspond with J. Fedell re same (.2).
07/28/23	Anna Alekseeva	0.70	Review, analyze and compile reporting matrices schedules for the U.S. Trustee, Ad Hoc Group of Term Lenders, and the Committee.
Total		**12.40**	

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August 31, 2023

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Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083324
Client Matter: 54620-24

In the Matter of Vendor and Supplier Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 86,394.00
Total legal services rendered	$ 86,394.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	9.30	885.00	8,230.50
Lindsey Blum	12.50	1,245.00	15,562.50
Justice Forte	3.60	885.00	3,186.00
Rachel Golden	0.50	885.00	442.50
Dave Gremling	1.90	1,245.00	2,365.50
Melissa Mertz	0.60	1,155.00	693.00
Kelby Roth	14.70	885.00	13,009.50
Adrian Salmen	14.10	995.00	14,029.50
Claire Terry	25.00	1,155.00	28,875.00
TOTALS	**82.20**		**$ 86,394.00**

Description of Legal Services

Date	Name	Hours	Description
07/03/23	Dave Gremling	0.30	Conference with A&M, Company, A. Salmen and K&E team re vendor issues (.1); prepare for same (.2).
07/03/23	Adrian Salmen	0.20	Conference with A&M, C. Terry, K&E team re vendor workstreams (.1); coordinate vendor process conference (.1).
07/03/23	Claire Terry	0.80	Conference with Company, A. Salmen, K&E team, A&M re vendor inquiries (.1); review, analyze correspondences from vendors (.7).
07/05/23	Anna Alekseeva	0.90	Telephone conference with C. Terry and Company re vendors (.6); review and analyze vendors agreement (.3).
07/05/23	Justice Forte	0.60	Correspond with vendor re inquiry (.3); review, analyze correspondence from vendor and A&M team re same (.3).
07/05/23	Kelby Roth	2.50	Correspond with C. Terry, R. Mulvihill re vendor outreach (.2); analyze correspondence re same (.1); review, revise vendor tracker re case updates (.2); correspond with C. Terry, K&E team re same (.1); telephone conference with C. Terry, K&E team, A&M, Company re vendor outreach (.4); telephone conference with C. Terry, vendor re vendor questions (.4); review, analyze vendor contract re rebate program (.5); draft summary re same (.3); correspond and follow up with C. Terry re same (.3).
07/05/23	Adrian Salmen	1.40	Conference with C. Terry, K&E team re vendor workstream (.6); conference with UCC, BRG, C. Terry, K&E team, A&M teams re vendor workstream (.8).
07/05/23	Claire Terry	3.10	Conference with J. Fedell, K&E team, A&M, Kramer, BRG re vendors (.7); conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.6); correspond with vendors re inquiries (.7); research issues re same (1.1).
07/06/23	Anna Alekseeva	0.60	Telephone conference with C. Terry and Company re vendors issues (.3); correspond with D. Gremling and Company re same (.3).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/06/23	Kelby Roth	0.30	Telephone conference with C. Terry, K&E team, A&M, Company re vendor communications strategy.
07/06/23	Adrian Salmen	0.80	Conference with A&M, C. Terry, K&E team, Company re vendor workstreams (.3): research re lease modifications (.5).
07/06/23	Claire Terry	1.20	Conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.3); correspond with vendors re same (.9).
07/07/23	Justice Forte	0.30	Review, analyze letter re reclamation demand (.2); correspond with J. Fedell and C. Terry re same (.1).
07/07/23	Melissa Mertz	0.60	Correspond with C. Terry re vendor issues (.2); telephone conference with vendor re inquiries (.2); analyze issues re same (.2).
07/07/23	Kelby Roth	0.80	Review, revise vendor tracker re case updates (.1); correspond with C. Terry, K&E team re same (.1); telephone conference with C. Terry, K&E team, A&M, Company re vendor matters (.3); correspond with vendor counsel, C. Terry, re vendor conference (.2); correspond with C. Terry re vendor outreach (.1).
07/07/23	Adrian Salmen	0.70	Correspond with D. Gremling, K&E team re reporting requirements (.1); conference with C. Terry, K&E team, A&M team, Company re vendor workstreams (.4); correspond with Company re related lease issues (.2).
07/07/23	Claire Terry	0.70	Review, analyze correspondences from vendors re chapter 11 cases (.3); research issues re same (.4).
07/10/23	Anna Alekseeva	0.60	Telephone conference with L. Blum and Company re vendors (.3); correspond with A&M and L. Blum re vendor matrix (.3).
07/10/23	Lindsey Blum	1.70	Conference with vendor re case status (.2); review, analyze correspondence with vendors (1.5).
07/10/23	Justice Forte	2.10	Review, analyze reclamation demand letter (.4); draft response re same (1.2); correspond with C. Terry re same (.3); correspond with J. Fedell re same (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/10/23	Rachel Golden	0.50	Review, revise reclamation demand letter (.4); correspond with J. Forte, C. Terry re same (.1).
07/10/23	Kelby Roth	0.60	Correspond with C. Terry re vendor matter (.1); review, revise vendor tracker re vendor communications (.1); telephone conference with C. Terry, K&E team, A&M, Company re vendor communications and next steps (.3); telephone conference with C. Terry, L. Blum, vendor re payment questions (.1).
07/10/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team, A&M team, vendor, Kroll team re vendor workstreams.
07/10/23	Claire Terry	1.40	Conference with vendor re inquiries (.2); conference with Company, A. Salmen, K&E team, A&M re vendor inquiries (.5); review, analyze issues re vendor services (.7).
07/11/23	Anna Alekseeva	0.80	Telephone conference with K&E team, A&M team and Company re vendors (.5); review and analyze vendor contract (.3).
07/11/23	Lindsey Blum	1.60	Correspond with vendors re treatment issues.
07/11/23	Justice Forte	0.60	Revise reclamation response letter (.4); correspond with C. Terry and J. Fedell re same (.2).
07/11/23	Dave Gremling	0.70	Telephone conference with K. Roth, K&E team, Company re vendors (.5); prepare for same (.2).
07/11/23	Kelby Roth	0.60	Telephone conference with C. Terry re vendor workstreams (.1); telephone conference with Company, C. Terry, K&E team, A&M re same (.5).
07/11/23	Adrian Salmen	0.60	Conference with A&M team, L. Blum, K&E team re vendor workstreams (.5); review, revise final cash management order (.1).
07/11/23	Claire Terry	0.60	Conference with L. Blum, K&E team, Company, A&M re vendor inquiries (.3) (partial); correspond with vendors re same (.3).
07/12/23	Anna Alekseeva	0.30	Telephone conference with K&E team and Company re vendors.
07/12/23	Lindsey Blum	1.80	Conference with Company re vendor treatment (.3); review, analyze correspondence re same (1.5).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/12/23	Kelby Roth	0.60	Correspond with A&M re vendor outreach (.1); review, revise vendor tracker re case updates (.1); correspond with C. Terry, K&E team re same (.1); telephone conference with L. Blum, K&E team, A&M, Company re vendor outreach (.3).
07/12/23	Adrian Salmen	1.60	Conference with L. Blum, K&E team, A&M re vendor workstreams (.3); review, analyze correspondence with vendors re disconnection issue (.4); review, analyze vendor contract re executory status (.2); correspond with Company, vendor re disconnection issue (.7).
07/12/23	Claire Terry	0.80	Conference with L. Blum, K&E team, Company, A&M re vendor inquiries (.3); conference with vendor re inquiry (.2); correspond with vendors re same (.3).
07/13/23	Anna Alekseeva	0.70	Telephone conference with K&E team, A&M team and Company re vendors (.5); correspond with conflicts re potential vendor conflict (.2).
07/13/23	Kelby Roth	1.70	Correspond with C. Terry, K&E team, Company re vendor outreach (.3); correspond with Company re workers' compensation policies (.1); review, revise vendor tracker re case updates (.1); correspond with C. Terry, K&E team re same (.1); telephone conference with C. Terry, K&E team, A&M, Company re same (.5); review, analyze contract re executory status (.3); draft summary re same (.2); correspond with C. Terry, Company re same (.1).
07/13/23	Adrian Salmen	1.60	Conference with L. Blum, Company, landlord re lease (.4); conference with C. Terry, K&E team re vendor workstreams (.5); review, analyze lease default provisions (.6); correspond with Company re same (.1).
07/13/23	Claire Terry	2.00	Conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.5); correspond with vendors re same (.2); conference with vendors re same (.3); review, analyze vendor agreements (1.0).
07/14/23	Anna Alekseeva	0.50	Telephone conference with C. Terry and Company re vendors.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/14/23	Lindsey Blum	0.80	Conference with vendor re treatment (.5); correspond with Company re vendor communications (.3).
07/14/23	Kelby Roth	0.30	Analyze vendor contract re executory status, correspond with Company re same (.2); review, revise vendor tracker re case updates (.1).
07/14/23	Claire Terry	0.50	Conference with Company, A&M team re vendor inquiries.
07/17/23	Anna Alekseeva	0.30	Telephone conference with L. Blum, K&E team, A&M team and Company re vendors.
07/17/23	Lindsey Blum	1.20	Conference with C. Terry, Company re vendor issues (.5); conference with Company re same (.3); review, analyze correspondence with vendors re same (.4).
07/17/23	Kelby Roth	0.50	Review, revise vendor tracker re case updates and correspond with C. Terry, K&E team re same (.2); web conference with C. Terry, K&E team, A&M, Company re vendor outreach and next steps (.3).
07/17/23	Adrian Salmen	0.30	Conference with L. Blum, K&E team re vendor workstreams.
07/17/23	Claire Terry	0.70	Conference with L. Blum, K&E team, A&M, Company re vendor inquiries (.3); prepare for same (.1); review, analyze correspondences from vendors re inquiries (.3).
07/18/23	Anna Alekseeva	0.60	Telephone conference with C. Terry, K&E team, A&M team, Company re vendors.
07/18/23	Lindsey Blum	1.10	Conference with Company re vendor issues (.5); review, analyze tracker re same (.6).
07/18/23	Kelby Roth	1.30	Correspond with C. Terry re vendor inquiry (.1); correspond with A. Salmen re Company vendor call (.1); web conference with C. Terry, K&E team re vendor outreach and next steps (.2); web conference with Company, A&M, C. Terry, K&E team re same (.5); review, analyze vendor contracts re executory status (.3); correspond with L. Blum, Company re same (.1).
07/18/23	Adrian Salmen	0.50	Draft correspondence re service disconnection.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/18/23	Claire Terry	1.40	Correspond with Company re vendor inquiries (.4); conference with Company, L. Blum, K&E team, A&M re same (.4); review, analyze vendor agreements (.6).
07/19/23	Anna Alekseeva	0.90	Telephone conference with A. Salmen, A&M team and Company re vendors (.3); draft summary re same (.2); review and analyze critical vendors order (.3); correspond with D. Gremling re proposed UCC edits to same (.1).
07/19/23	Adrian Salmen	0.40	Conference with A. Alekseeva, A&M, Company re vendor workstreams.
07/19/23	Claire Terry	0.50	Correspond with vendors re inquiries (.3); conference with vendors re same (.2).
07/20/23	Anna Alekseeva	0.40	Telephone conference with K. Roth, K&E team, A&M team, Company re vendors (.3); correspond with K. Roth re same (.1).
07/20/23	Lindsey Blum	0.70	Correspond with vendors re vendor issues.
07/20/23	Kelby Roth	0.70	Review, revise vendor communications tracker re case updates (.1); correspond with K&E team re same (.1); conference with C. Terry, K&E team, A&M, Company re vendor outreach and next steps (.3); correspond with C. Terry, K&E conflicts team re vendor conflicts check (.2).
07/20/23	Adrian Salmen	1.40	Conference with A. Alekseeva, A&M, Company re vendor workstreams (.5); draft correspondence re reporting requirements (.4); coordinate conference re leases (.1); correspond with Akin, A&M team re cash transfer (.4).
07/20/23	Claire Terry	1.70	Review, analyze vendor agreements (.7); correspond with Company re vendor payment (.4); review, analyze issues re same (.6).
07/21/23	Lindsey Blum	1.50	Correspond with Company re vendor matters.
07/21/23	Kelby Roth	0.70	Review, revise vendor outreach tracker re case updates (.1); correspond with C. Terry, K&E team re same (.1); conference with C. Terry, K&E team, Company, A&M re same vendor outreach and next steps (.5).
07/21/23	Adrian Salmen	0.50	Conference with C. Terry, K&E team, A&M team, Company re vendor workstream.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/21/23	Claire Terry	0.80	Conference with Company, A&M team re vendor inquiries (.4); review, analyze correspondences from vendors re same (.4).
07/24/23	Dave Gremling	0.30	Analyze issues re vendor payments and inquiries.
07/24/23	Kelby Roth	0.70	Review, revise vendor outreach tracker re case updates, correspond with C. Terry, K&E team re same (.1); web conference with C. Terry, K&E team, A&M, Company re vendor outreach, next steps (.3); revise demand letter to vendor per J. Fedell comments (.3).
07/24/23	Adrian Salmen	0.30	Conference with C. Terry, K&E team re vendor workstreams.
07/24/23	Claire Terry	0.80	Conference with L Blum, K&E team, A&M, Company re vendor inquiries (.2); correspond with vendors re same (.6).
07/25/23	Anna Alekseeva	0.30	Telephone conference with C. Terry, K&E team, A&M team and Company re vendors.
07/25/23	Lindsey Blum	2.10	Conference with Company re vendor status (.5); review, analyze correspondence re vendor issues (1.6).
07/25/23	Dave Gremling	0.60	Correspond with C. Terry, A&M team re Oncology Supply (.4); conference with Klehr Harrison re same (.2).
07/25/23	Kelby Roth	0.40	Telephone conference with C. Terry, K&E team, A&M, Company re vendor outreach (.3); correspond with C. Terry re vendor invoices (.1).
07/25/23	Adrian Salmen	1.60	Conference with C. Terry, K&E team re vendor workstreams (.4); review, analyze contracts re vendor dispute (.4); research re same (.5); correspond with C. Terry re same (.3).
07/25/23	Claire Terry	2.60	Conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.3); conferences with vendors re same (.2); review, analyze vendor supply issues (2.1).
07/26/23	Anna Alekseeva	0.60	Telephone conference with C. Terry, K&E team, A&M team, and Company re vendors (.4); correspond with I. Gao re vendors (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/26/23	Kelby Roth	0.70	Correspond with C. Terry, D. Gremling re vendor outreach (.1); review, revise vendor tracker re case updates (.1); correspond with C. Terry, K&E team re same (.1); telephone conference with C. Terry, K&E team, A&M, Company re vendor matters (.4).
07/26/23	Adrian Salmen	0.50	Conference with A&M, C. Terry, K&E team, Company re vendor workstreams.
07/26/23	Claire Terry	1.90	Conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.4); review, analyze issues re vendor suppliers (1.5).
07/27/23	Anna Alekseeva	0.90	Telephone conference with C. Terry, K&E, A&M teams, Company re vendors (.4); draft summary re payment requirements under critical vendors agreement (.5).
07/27/23	Kelby Roth	1.20	Correspond with C. Terry, K&E team, Company re vendor demand letter (.2); revise demand letter (.2); telephone conference with Company, A&M, C. Terry, K&E team re vendor outreach and next steps (.5); prepare demand letter for overnight mail (.2); correspond with vendor re demand letter (.1).
07/27/23	Adrian Salmen	0.80	Conference with C. Terry, K&E team, A&M team, Company re vendor workstream (.5); correspond with vendor counsel re services (.3).
07/27/23	Claire Terry	2.50	Draft, revise vendor agreement (1.2); correspond with Company re same (.3); conference with Company re vendor inquiries (.4); review, analyze vendor supply issues (.6).
07/28/23	Anna Alekseeva	0.50	Draft summary re critical vendor agreement terms (.1); telephone conference with C. Terry, K&E, A&M teams, Company re vendors (.4).
07/28/23	Kelby Roth	0.60	Correspond with C. Terry, Company re vendor demand letter delivery (.2); telephone conference with A. Salmen, K&E team, Company, A&M re vendor outreach and next steps (.4).
07/28/23	Adrian Salmen	0.40	Conference with C. Terry, K&E team re vendor workstreams.
07/28/23	Claire Terry	0.60	Correspond with vendors re inquiries.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083324
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
07/31/23	Anna Alekseeva	0.40	Telephone conference with K. Roth, K&E, A&M teams, Company re vendors.
07/31/23	Kelby Roth	0.50	Correspond with C. Terry re vendor updates (.1); telephone conference with C. Terry, K&E team, Company, A&M re vendor outreach and next steps (.4).
07/31/23	Claire Terry	0.40	Conference with K. Roth, K&E team, Company, A&M re vendor inquiries.
Total		**82.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083325
Client Matter: 54620-25

In the Matter of Utilities Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 17,990.50
Total legal services rendered	$ 17,990.50

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083325
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	0.30	1,155.00	346.50
Isabel Gao	18.60	885.00	16,461.00
Kelby Roth	0.10	885.00	88.50
Adrian Salmen	1.10	995.00	1,094.50
TOTALS	**20.10**		**$ 17,990.50**

Description of Legal Services

Date	Name	Hours	Description
07/02/23	Tiffani Chanroo	0.30	Correspond with A. Salmen re utilities adequate protection procedures.
07/03/23	Isabel Gao	0.50	Review, analyze issues re utility payment settlement (.3); correspond with T. Chanroo, K&E team re same (.2).
07/03/23	Adrian Salmen	0.70	Review, analyze utility order and provider outreach.
07/05/23	Isabel Gao	1.60	Review, analyze issues re utility payment settlement (1.1); correspond with D. Gremling, K&E team re same (.3); correspond with A&M team re same (.2).
07/05/23	Adrian Salmen	0.40	Correspond with Company, Kroll re utility disconnection.
07/06/23	Isabel Gao	3.90	Review, analyze issues re utility payment settlement (1.8); review, summarize settlement letters with utility providers (.6); correspond with D. Gremling, K&E team re same (.5); summarize committee notice right in utility orders (.3); correspond with D. Gremling re same (.1); correspond with JW team re stipulation to extend objection deadline (.3); correspond with T. Chanroo, D. Gremling re same (.2); correspond with utility provider re same (.1).
07/07/23	Isabel Gao	3.30	Review, analyze issues re utility payment settlement (1.2); review, analyze settlement letters with utility providers (.6); correspond with J. Fedell, K&E team re same (.5); correspond with JW team re stipulation to extend objection deadline (.4); review, revise same (.3); correspond with T. Chanroo, D. Gremling re same (.2); correspond with utility provider re same (.1).
07/08/23	Isabel Gao	0.20	Correspond with utility provider re settlement letter (.1); correspond with Company re same (.1).
07/09/23	Isabel Gao	0.20	Correspond with utility provider re settlement issues (.1); review, analyze settlement letter (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083325
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Date	Name	Hours	Description
07/10/23	Isabel Gao	1.00	Correspond with utility provider re settlement issues (.1); draft settlement agreement (.7); correspond with L. Blum, A&M team re same (.2).
07/11/23	Isabel Gao	0.70	Review, analyze proposed settlement terms (.3); correspond with utility provider re same (.1); correspond with L. Blum, K&E, A&M teams re same (.2); correspond with utility provider re motion to vacate utility order (.1).
07/12/23	Isabel Gao	0.50	Correspond with Company, A&M team re motion to vacate utility order, utility payment issues (.2); review, analyze utility settlement proposals (.3).
07/13/23	Isabel Gao	0.30	Correspond with C. Terry, K&E team re utility order (.1); correspond with A&M, Company re utility settlement proposals (.2).
07/13/23	Kelby Roth	0.10	Correspond with Company re utilities payments.
07/16/23	Isabel Gao	0.30	Analyze utility settlement issues (.1); correspond with D. Gremling re settlement proposal (.1); correspond with Company re same (.1).
07/17/23	Isabel Gao	0.40	Correspond with utility provider counsel re settlement proposal (.2); correspond with Company re same (.2).
07/18/23	Isabel Gao	0.70	Correspond with a utility provider re utilities order (.1); review, comment on utility settlement letter (.4); research re utility settlement precedent (.2).
07/19/23	Isabel Gao	2.20	Review, revise proposed utility settlement letter (1.3); correspond with utility provider (.2); Company re postpetition utility payment (.3); telephone conference with A&M re same (.1); correspond with D. Gremling re utility settlement letter (.1); correspond with utility provider re same (.2).
07/20/23	Isabel Gao	1.30	Correspond with Company, utility provider re postpetition utility payments, adequate assurance deposit (.7); correspond with D. Gremling, J. Fedell, utility provider re settlement agreement (.4); prepare executed settlement agreement (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083325
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Date	Name	Hours	Description
07/21/23	Isabel Gao	0.60	Correspond with utility provider, Company re utility payment issues (.2); review, analyze issues re amendment to utility provider list (.2); correspond with A&M, Company re same (.2).
07/24/23	Isabel Gao	0.60	Correspond with L. Blum, Company, utility provider re adequate assurance, utility order.
07/25/23	Isabel Gao	0.30	Correspond with D. Gremling, K&E team, A&M, Company re utility payment issue.
Total		**20.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083326
Client Matter: 54620-26

In the Matter of Regulatory

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)	$ 166,617.50
Total legal services rendered	$ 166,617.50

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083326
Genesis Care Pty Ltd Matter Number: 54620-26
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Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blum	0.60	1,245.00	747.00
Samantha Bradley	3.60	1,155.00	4,158.00
Jacqueline Clover	0.90	1,375.00	1,237.50
Anthony M. Del Rio	3.60	1,420.00	5,112.00
Kathy Dzienkowski	14.10	885.00	12,478.50
Josh Ellis	3.40	885.00	3,009.00
Ben Feis	0.70	995.00	696.50
Emma L. Flett	0.80	1,795.00	1,436.00
Alexander Flynn-Tabloff	0.20	1,375.00	275.00
Isabel Gao	1.60	885.00	1,416.00
John Thomas Goldman	1.00	1,745.00	1,745.00
Robert Kantrowitz	7.60	1,375.00	10,450.00
Michael Kenneally	1.40	885.00	1,239.00
Caitlin A. Kierum	48.90	885.00	43,276.50
Matthew Kita	0.50	1,295.00	647.50
Kelly McGinnis Kluka	4.00	1,295.00	5,180.00
Library Factual Research	2.50	445.00	1,112.50
David Love	0.20	1,375.00	275.00
Mario Mancuso, P.C.	1.00	2,125.00	2,125.00
Conor P. McNamara	0.10	1,295.00	129.50
Melissa Mertz	7.20	1,155.00	8,316.00
Eric Nyberg	3.00	315.00	945.00
Maureen D. O'Brien	0.50	1,895.00	947.50
Shahrzad Sadjadi	0.30	1,375.00	412.50
Michael Saretsky	2.50	1,425.00	3,562.50
Veronica Yunlu Shen	0.20	885.00	177.00
Drew Stuyvenberg	16.60	1,425.00	23,655.00
Matt Swanson	7.40	1,155.00	8,547.00
Christina A. Wa	1.90	1,375.00	2,612.50
Adam Watterson	1.60	1,375.00	2,200.00
Lanre Williams	8.00	1,405.00	11,240.00
Ali Mohammad Zarrabi	8.20	885.00	7,257.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083326
Genesis Care Pty Ltd Matter Number: 54620-26
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TOTALS	**154.10**	**$ 166,617.50**

Description of Legal Services

Date	Name	Hours	Description
07/02/23	Melissa Mertz	0.50	Telephone conference with J. Fedell, Company, Australian regulatory counsel, special committee re regulatory matters.
07/03/23	Jacqueline Clover	0.20	Review and analyze issues re UK international data transfer agreement.
07/03/23	Josh Ellis	0.50	Review and revise disclosure schedules.
07/03/23	Emma L. Flett	0.20	Review and analyze EU/UK data transfer agreement data transfer impact assessment.
07/04/23	Samantha Bradley	0.70	Review and revise Sega international data transfer agreement and data transfer assessment (.6); correspond with various parties re same (.1).
07/04/23	Michael Saretsky	0.50	Review and analyze draft disclosure schedules (.3); coordinate sale-side environmental diligence (.2).
07/04/23	Matt Swanson	2.70	Review and analyze to environmental disclosure schedule matters.
07/05/23	Samantha Bradley	0.70	Review and analyze comments and queries from Company (.2); review and revise required regulatory documents (.3); correspond with various parties re same (.2).
07/05/23	Kathy Dzienkowski	1.20	Research radioactive materials license regulations.
07/05/23	Emma L. Flett	0.20	Correspond with various parties re data transfer agreement.
07/05/23	Robert Kantrowitz	0.80	Review and analyze issues re interim billing arrangements and divestitures (.3); correspond with C. Kierum, K&E team re same and other regulatory matters (.5).
07/05/23	Drew Stuyvenberg	2.20	Correspond with V. Whitmore re appropriate scope of review for registrations (1.0); review, analyze related documents (1.2).
07/05/23	Matt Swanson	0.50	Review and analyze environmental diligence and disclosure schedule matters.
07/06/23	Samantha Bradley	2.00	Review and revise international data transfer agreement and data transfer impact assessment.
07/06/23	Jacqueline Clover	0.70	Review and revise UK international data transfer agreement (.6); correspond with S. Bradley re same (.1).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083326
Genesis Care Pty Ltd Matter Number: 54620-26
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Date	Name	Hours	Description
07/06/23	Kathy Dzienkowski	1.50	Research radioactive material licensing regulations re bankruptcy notice rules.
07/06/23	Emma L. Flett	0.20	Review and revise EU/UK data transfer agreement data impact transfer impact assessment.
07/06/23	Caitlin A. Kierum	0.60	Research interim billing question.
07/06/23	Melissa Mertz	2.70	Analyze correspondence from C. Kierum, K&E team re healthcare billing arrangements in connection with regulatory analysis (.5); analyze issues re same (.7); research re same (1.0); telephone conference with C. Kierum re same (.2); telephone conference with J. Fedell re same (.1); correspond with Company re same (.2).
07/07/23	Josh Ellis	0.20	Correspond with A&M re follow up telephone conference re regulatory issues.
07/07/23	Emma L. Flett	0.20	Review and analyze EU/UK data transfer issues.
07/07/23	Robert Kantrowitz	1.20	Correspond with C. Kierum, K&E team re action items and related regulatory licensure matters (.5); review, analyze records retention and licensure filings requirements re the same (.4); review, analyze issues re divestitures and interim billing arrangements (.3).
07/07/23	Caitlin A. Kierum	0.90	Research interim billing question.
07/07/23	David Love	0.20	Correspond with various K&E team members re transaction.
07/08/23	Samantha Bradley	0.20	Review and revise international data transfer agreement (.1); correspond with Company re same (.1).
07/10/23	Caitlin A. Kierum	2.50	Research regulatory filing requirements.
07/10/23	Ali Mohammad Zarrabi	5.50	Review and analyze contracts in the data room to confirm contracting entities are properly categorized for regulatory purposes (3.0); coordinate same (2.5).
07/11/23	Caitlin A. Kierum	1.30	Review management services agreements in connection with regulatory issue.
07/11/23	Conor P. McNamara	0.10	Review, analyze healthcare regulatory issues.
07/11/23	Drew Stuyvenberg	0.70	Correspond with K. Dzienkowski re status of review of radiation permits (.5); correspond with C. Kierum, K&E team re same (.2).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083326
Genesis Care Pty Ltd Matter Number: 54620-26
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Date	Name	Hours	Description
07/11/23	Ali Mohammad Zarrabi	2.70	Review and analyze contracts in the data room to confirm contracting entities are properly categorized for regulatory purposes.
07/12/23	Josh Ellis	1.50	Review and analyze contract and send summary to M. James and B. Coppola for review.
07/12/23	Ben Feis	0.20	Review and revise clean team agreement (.1); correspond with P. McCormack and K. Guo re same (.1).
07/12/23	Caitlin A. Kierum	1.90	Research required regulatory filings.
07/12/23	Melissa Mertz	1.20	Telephone conference with L. Blum, patient care ombudsman re introduction, case updates (1.0); correspond with same re same (.2).
07/12/23	Matt Swanson	0.50	Review and analyze environmental disclosure schedules, related documents.
07/13/23	Caitlin A. Kierum	2.90	Research regulatory filing requirements.
07/13/23	Mario Mancuso, P.C.	0.50	Review and revise purchase agreement re Committee on Foreign Investment in the United States requirements.
07/13/23	Matt Swanson	1.50	Review and revise purchase agreement and environmental diligence matters.
07/14/23	Michael Kenneally	0.50	Review and revise lease chart and coordinate condensing chart to necessary components.
07/14/23	Mario Mancuso, P.C.	0.50	Review and revise purchase agreement re regulatory requirements.
07/14/23	Michael Saretsky	2.00	Review, analyze, and coordinate sale-side environmental diligence (1.0); review and revise draft disclosure schedules (1.0).
07/14/23	Drew Stuyvenberg	5.70	Review and analyze radioactive materials matters and scheduling (2.7); review and analyze radiation machine matters and scheduling (1.7); review and mark-up agreement forms (1.3).
07/14/23	Matt Swanson	2.20	Review and analyze environmental diligence and disclosure schedule matters.
07/14/23	Lanre Williams	2.50	Review and comment on real estate sections of draft asset purchase agreement and plan sponsor agreement (2.1); review and analyze next steps re leased property list for disclosure schedules (.4).
07/15/23	Alexander Flynn-Tabloff	0.20	Review and analyze K&E team inquiries re asset purchase agreement.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083326
Genesis Care Pty Ltd Matter Number: 54620-26
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Date	Name	Hours	Description
07/15/23	Lanre Williams	3.00	Review and analyze revised leased property rent schedule re determination of rent threshold for disclosure purposes (2.0); review and respond to various issues raised re use of rent threshold for disclosure purposes (1.0).
07/16/23	Kathy Dzienkowski	2.50	Review and revise disclosure schedules.
07/16/23	Robert Kantrowitz	0.40	Correspond with A. Del Rio and C. Kierum re regulatory filing issues.
07/16/23	Caitlin A. Kierum	0.60	Review, analyze management services agreements re regulatory issue.
07/17/23	Kathy Dzienkowski	1.20	Research issue re transfers of radioactive materials licenses.
07/17/23	John Thomas Goldman	1.00	Correspond with various parties re Company regulatory disclosures, representations and lookback.
07/17/23	Michael Kenneally	0.20	Correspond with J. Goldman, K&E team re requirements for disclosure schedules.
07/17/23	Caitlin A. Kierum	2.80	Research regulatory notice requirements.
07/17/23	Maureen D. O'Brien	0.50	Correspond with various parties re diligence.
07/17/23	Drew Stuyvenberg	4.00	Review and revise schedules to purchase agreements (2.5); correspond with K. Dzienkowski re licenses (.5); correspond J. Goldman, K&E team re questions re same (.5); telephone conference with C. Kierum, K&E team re ownership structures (.5).
07/17/23	Christina A. Wa	0.50	Correspond with various parties re regulatory disclosure schedules and property information (.3); correspond with L. Williams re same (.2).
07/17/23	Lanre Williams	1.50	Review and revise real estate representations in draft plan sponsor agreement and asset purchase agreement.
07/18/23	Kathy Dzienkowski	4.20	Review and analyze ownership structures re radioactive materials licenses and radioactive machine licenses (3.5); summarize findings re same (.7).
07/18/23	Michael Kenneally	0.70	Review and compile sublease disclosure schedule.
07/18/23	Lanre Williams	1.00	Review and revise list of subleased properties (.4); review and revise same for disclosure schedules (.6).

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083326
Genesis Care Pty Ltd Matter Number: 54620-26
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Date	Name	Hours	Description
07/19/23	Ben Feis	0.50	Correspond with C. Kierum and K&E team re state-level healthcare merger filings.
07/19/23	Robert Kantrowitz	1.50	Correspond with C. Kierum, K&E team re regulatory filings and related payor issues (.5); review and analyze friendly practice relationships and related regulatory issues (.6); analyze payor contracts and related issues (.4).
07/19/23	Caitlin A. Kierum	6.80	Research and compile regulatory filing requirements for various sales of U.S. assets (3.4); research state healthcare transaction approval laws (1.3); review management services agreements (2.1).
07/19/23	Melissa Mertz	0.30	Correspond with ombudsman re retention, related issues.
07/19/23	Christina A. Wa	1.00	Review and revise sublease schedule and conference with L. Williams and M. Kenneally re same.
07/20/23	Kathy Dzienkowski	1.00	Attend regulatory update conference with J. Ellis and K&E team.
07/20/23	Kathy Dzienkowski	1.00	Review and analyze ownership structure of radioactive material licensees.
07/20/23	Josh Ellis	1.20	Telephone conference with K. Dzienkowski and K&E team re separation (1.0); draft response to K. Dzienkowski and K&E team's questions (.2).
07/20/23	Caitlin A. Kierum	4.30	Research state healthcare transaction filing requirements (3.3); review management services agreements (1.0).
07/20/23	Matthew Kita	0.50	Review and analyze diligence requests.
07/21/23	Lindsey Blum	0.60	Review regulatory analysis re change of control.
07/21/23	Anthony M. Del Rio	1.00	Review and comment on patient care ombudsman motions (.5); review analysis of regulatory notice research (.5).
07/21/23	Kathy Dzienkowski	1.50	Review and create filings chart.
07/21/23	Robert Kantrowitz	0.70	Review and revise patient care ombudsman motions and order documents (.4); correspond with C. Kierum re same (.3).
07/21/23	Caitlin A. Kierum	1.90	Revise patient care ombudsman motion re patient records (.9); review management services agreements (1.0).

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Date	Name	Hours	Description
07/21/23	Veronica Yunlu Shen	0.20	Correspond with C. Wa re regulatory disclosure language.
07/21/23	Christina A. Wa	0.20	Correspond with V. Shen re regulatory disclosure language.
07/24/23	Anthony M. Del Rio	0.50	Review and comment on draft regulatory filing materials.
07/24/23	Robert Kantrowitz	1.90	Review, analyze certificate of need list and related documents (.3); review payor contract matters (.4); analyze issues re malpractice actions policies (.5); assess issues and review correspondence re North Carolina practice matters (.2); correspond with C. Kierum re regulatory issues (.5).
07/24/23	Caitlin A. Kierum	3.70	Research regulatory filing requirements (2.6); review, analyze payor contracts (1.1).
07/24/23	Library Factual Research	2.50	Research to identify certificate of need for various pharmaceutical companies.
07/24/23	Melissa Mertz	1.00	Correspond with UCC professionals, J. Fedell re Australian regulatory updates.
07/24/23	Melissa Mertz	0.90	Revise ombudsman motion and order (.5); correspond with L. Blum, K&E healthcare team re same (.1); correspond with counsel to lenders, regulatory counsel re regulatory matters (.3).
07/24/23	Shahrzad Sadjadi	0.30	Review and discuss with K&E team re RFI from lender counsel.
07/24/23	Adam Watterson	1.00	Draft UK accounts going concern statement (.3); review previous filings (.5); correspond with various parties re same (.2).
07/25/23	Anthony M. Del Rio	1.00	Review, comment and discussion re lender presentations and materials.
07/25/23	Robert Kantrowitz	1.10	Correspond with C. Kierum, K&E team re regulatory action items and related assessments (.5); review management services and joint venture issues from a regulatory perspective (.6).
07/25/23	Caitlin A. Kierum	6.70	Research state healthcare regulatory transaction notification laws (1.8); review and comment on wind down plan (1.0); research regulatory agency filing requirements (3.9).
07/25/23	Kelly McGinnis Kluka	0.60	Review and analyze regulatory updates.

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083326
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Date	Name	Hours	Description
07/25/23	Melissa Mertz	0.60	Telephone conference with J. Fedell, Company, Minter Ellison, ABL, Akin teams re regulatory matters.
07/25/23	Eric Nyberg	3.00	Research parent Company for creditors/entities (1.0); review and analyze disclosure of creditors/entities (2.0).
07/25/23	Adam Watterson	0.20	Draft UK accounts going concern statement.
07/26/23	Anthony M. Del Rio	1.10	Review and analyze transaction structure and preparation.
07/26/23	Isabel Gao	0.40	Correspond with Company re lender diligence requests, certificate of need listing.
07/26/23	Caitlin A. Kierum	3.30	Review, analyze management services agreements re regulatory issue (2.3); review, analyze certificate of need requirements re same (1.0).
07/26/23	Kelly McGinnis Kluka	1.00	Review and analyze payor contracts and certificate of need chart (.5); draft summary of Massachusetts determination of need findings (.5).
07/26/23	Adam Watterson	0.20	Correspond with J. Fedell re UK going concern statements.
07/27/23	Isabel Gao	0.80	Correspond with Company, L. Blum, K&E team re antitrust and healthcare related diligence requests (.6); review, analyze same (.2).
07/27/23	Caitlin A. Kierum	2.80	Research regulatory filing requirements.
07/27/23	Kelly McGinnis Kluka	1.20	Conduct research re Massachusetts determination of need and change of ownership (.5); review, revise Kentucky certificate of need (.5); perform MSA updates (.2).
07/27/23	Christina A. Wa	0.20	Correspond with V. Shen re transaction update.
07/27/23	Adam Watterson	0.20	Correspond with director re regulatory issue in connection with transaction.
07/28/23	Isabel Gao	0.40	Correspond with Company, L. Blum, K&E team re healthcare-related diligence requests (.2); review, revise supplemental diligence tracker (.2).
07/28/23	Caitlin A. Kierum	4.20	Research state medical record retention laws (.7); research regulatory filing requirements (3.1); review, analyze management services agreements re regulatory issue (.4).

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Date	Name	Hours	Description
07/28/23	Kelly McGinnis Kluka	0.70	Review and analyze Massachusetts licensure update (.2); review, analyze licenses and summarize consent requirements (.5).
07/28/23	Drew Stuyvenberg	2.00	Telephone conference with K. Dzienkowski, K&E team re regulatory matters (.5); review, revise regulatory chart (1.5).
07/31/23	Caitlin A. Kierum	1.70	Research state transaction notification law requirements.
07/31/23	Kelly McGinnis Kluka	0.50	Review and analyze regulatory updates and next steps re change of ownership filings and regulator outreach.
07/31/23	Drew Stuyvenberg	2.00	Respond to questions re regulatory filings (.5); correspond with I. Gao re bankruptcy notifications (.5); work with K. Dzienkowski to identify additional requirements (.5); provide questions to the company (.5).
Total		**154.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

August 31, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050083327
Client Matter: 54620-27

In the Matter of Expenses

For expenses incurred through July 31, 2023 (see attached Description of Expenses for detail)	$ 31,376.49
Total expenses incurred	$ 31,376.49

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Description of Expenses

Description	Amount
Third Party Telephone Charges	154.65
Standard Copies or Prints	152.48
Color Copies or Prints	618.20
Local Transportation	259.55
Travel Expense	4,515.10
Airfare	5,062.68
Transportation to/from airport	958.48
Travel Meals	1,036.51
Other Travel Expenses	140.00
Other Court Costs and Fees	7,886.18
Catering Expenses	1,248.00
Outside Retrieval Service	130.95
Computer Database Research	4,436.73
Westlaw Research	1,501.55
LexisNexis Research	1,257.76
Overtime Transportation	482.54
Overtime Meals - Attorney	868.98
Secretarial Overtime	36.54
Document Services Overtime	293.26
Overnight Delivery - Hard	60.54
Computer Database Research - Soft	275.81
Total	**$ 31,376.49**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
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Expenses

Description of Expenses

Third Party Telephone Charges

Date	Description	Amount
07/08/23	Lindsey Blum - Lindsey Blum, Cell Phone Calls, AT&T, International calls 07/08/2023	116.65
07/13/23	Melissa Mertz - Melissa Mertz, Internet, Client business 07/13/2023	8.00
07/17/23	John P. Hannon - John P. Hannon, Internet, Hearing re final DIP order and in-person witness preparation for the same. 07/17/2023	15.00
07/20/23	John P. Hannon - John P. Hannon, Internet, Hearing re final DIP order and in-person witness preparation for the same. 07/20/2023	15.00
	Total	**154.65**

Standard Copies or Prints

Date	Description	Amount
07/06/23	Standard Copies or Prints	3.52
07/10/23	Standard Copies or Prints	22.08
07/10/23	Standard Copies or Prints	0.80
07/11/23	Standard Copies or Prints	26.08
07/11/23	Standard Copies or Prints	3.36
07/11/23	Standard Copies or Prints	2.40
07/12/23	Standard Copies or Prints	23.52
07/12/23	Standard Copies or Prints	0.64
07/12/23	Standard Copies or Prints	23.04
07/12/23	Standard Copies or Prints	5.76
07/12/23	Standard Copies or Prints	7.04
07/13/23	Standard Copies or Prints	0.16
07/13/23	Standard Copies or Prints	0.16
07/13/23	Standard Copies or Prints	22.88
07/13/23	Standard Copies or Prints	1.28
07/19/23	Standard Copies or Prints	9.76
	Total	**152.48**

Color Copies or Prints

Date	Description	Amount
07/05/23	Color Copies or Prints	20.35
07/05/23	Color Copies or Prints	12.10
07/10/23	Color Copies or Prints	55.55
07/11/23	Color Copies or Prints	19.80
07/12/23	Color Copies or Prints	72.60
07/12/23	Color Copies or Prints	163.35
07/12/23	Color Copies or Prints	3.30
07/13/23	Color Copies or Prints	183.70
07/13/23	Color Copies or Prints	2.20
07/13/23	Color Copies or Prints	6.60
07/19/23	Color Copies or Prints	74.80
07/27/23	Color Copies or Prints	1.10
07/27/23	Color Copies or Prints	1.10
07/27/23	Color Copies or Prints	1.65
	Total	**618.20**

Local Transportation

Date	Description	Amount
07/19/23	Mason N. Zurek - Mason N. Zurek, Taxi, Transportation - Houston 07/19/2023	33.03
07/19/23	Morgan Willis - Morgan Willis, Taxi, Genesis hearing in Houston 07/19/2023	9.43
07/19/23	Lindsey Blum - Lindsey Blum, Taxi, Hearing in Houston transportation 07/19/2023	27.29
07/19/23	Lindsey Blum - Lindsey Blum, Taxi, Hearing in Houston transportation 07/19/2023	28.41
07/31/23	AVANTI TRANSPORTATION - Morgan Willis from Airport to Hotel on 7/18/2023	161.39
	Total	**259.55**

Travel Expense

Date	Description	Amount
07/17/23	John P. Hannon - John P. Hannon, Lodging, Houston, TX, Hearing re final DIP order and in-person witness preparation for the same. 07/17/2023	446.54
07/18/23	Julia R. Foster - Julia R. Foster, Lodging, Houston, Genesis hearing in Houston 07/18/2023	496.26
07/18/23	John P. Hannon - John P. Hannon, Lodging, Houston, TX, Hearing re final DIP order and in-person witness preparation for the same. 07/18/2023	426.65
07/19/23	Mason N. Zurek - Mason N. Zurek, Lodging, Houston, JW Marriott - Houston 07/19/2023	516.15
07/19/23	Dave Gremling - Dave Gremling, Lodging, Houston, TX, Hearing 07/19/2023	386.87
07/19/23	Dave Gremling - Dave Gremling, Lodging, Houston, TX, Hearing 07/19/2023	436.59
07/19/23	John P. Hannon - John P. Hannon, Lodging, Houston, TX, Hearing re final DIP order and in-person witness preparation for the same. 07/19/2023	426.65
07/19/23	Conor P. McNamara - Conor P. McNamara, Lodging, Houston, TX, Attend court hearing. 07/19/2023	555.93
07/19/23	Lindsey Blum - Lindsey Blum, Lodging, Houston, TX, client conferences 07/19/2023	436.59
07/19/23	Lindsey Blum - Lindsey Blum, Lodging, Houston, TX, client conferences 07/19/2023	386.87
	Total	**4,515.10**

Airfare

Date	Description	Amount
07/12/23	Dave Gremling - Dave Gremling, Airfare, Houston, TX, Hearing 07/12/2023	498.92
07/12/23	Dave Gremling - Dave Gremling, Agency Fee, Hearing 07/12/2023	58.00
07/12/23	Lindsey Blum - Lindsey Blum, Airfare, Houston, TX, client conferences 07/12/2023	555.92
07/12/23	Lindsey Blum - Lindsey Blum, Agency Fee, client conferences 07/12/2023	58.00
07/13/23	John P. Hannon - John P. Hannon, Airfare, Houston, TX to Salt Lake City, UT, Hearing re final DIP order and in-person witness preparation for the same. 07/13/2023	875.80
07/13/23	John P. Hannon - John P. Hannon, Agency Fee, Hearing re final DIP order and in-person witness preparation for the same. 07/13/2023	21.00
07/13/23	Conor P. McNamara - Conor P. McNamara, Agency Fee, Attend court hearing. 07/13/2023	58.00
07/13/23	Conor P. McNamara - Conor P. McNamara, Airfare, Houston, TX to Chicago, IL, Attend court hearing. 07/13/2023	717.89
07/14/23	Mason N. Zurek - Mason N. Zurek, Agency Fee, 1/2 of Agency fee 07/14/2023	10.50
07/14/23	Mason N. Zurek - Mason N. Zurek, Airfare, Philadelphia, Airfare - 1/2 of Philly - Houston, Houston - O'Hare 07/14/2023	403.47
07/14/23	Lindsey Blum - Lindsey Blum, Airfare, Chicago, IL, client conferences 07/14/2023	138.88
07/16/23	John P. Hannon - John P. Hannon, Airfare, Houston, TX, Hearing re final DIP order and in-person witness preparation for the same. 07/16/2023	336.00
07/17/23	Julia R. Foster - Julia R. Foster, Agency Fee, Genesis hearing in Houston 07/17/2023	21.00
07/17/23	Julia R. Foster - Julia R. Foster, Airfare, Philly to Houston, Genesis hearing in Houston 07/17/2023	365.46
07/17/23	Julia R. Foster - Julia R. Foster, Airfare, Houston to Chicago, Genesis hearing in Houston 07/17/2023	334.10
07/17/23	Julia R. Foster - Julia R. Foster, Agency Fee, Genesis hearing in Houston 07/17/2023	21.00
07/17/23	Conor P. McNamara - Conor P. McNamara, Airfare, Houston, TX, Hearing in Houston. [Additional airfare for flight change] 07/17/2023	78.29

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07/19/23	Dave Gremling - Dave Gremling, Airfare, Chicago, IL, Hearing 07/19/2023	510.45
	Total	**5,062.68**

Transportation to/from airport

Date	Description	Amount
06/30/23	WINDY CITY LIMOUSINE - JOANNA VICKY AYBAR from ORD AA 1424 to RESIDENCE 06/02/2023	125.83
06/30/23	WINDY CITY LIMOUSINE - LINDSEY JANE BLUM from ORD UA 2364 to RESIDENCE 06/02/2023	125.83
06/30/23	WINDY CITY LIMOUSINE - LINDSEY JANE BLUM from ORD UA 1626 to RESIDENCE 06/02/2023	125.83
06/30/23	WINDY CITY LIMOUSINE - JOANNA VICKY AYBAR from Hotel NY to LGA AA 1424 06/02/2023	176.04
07/17/23	Dave Gremling - Dave Gremling, Transportation To/From Airport, Hearing 07/17/2023	59.95
07/17/23	Dave Gremling - Dave Gremling, Transportation To/From Airport, Hearing 07/17/2023	36.49
07/17/23	Lindsey Blum - Lindsey Blum, Transportation To/From Airport, transportation 07/17/2023	76.96
07/19/23	Dave Gremling - Dave Gremling, Transportation To/From Airport, Hearing 07/19/2023	50.26
07/19/23	Dave Gremling - Dave Gremling, Transportation To/From Airport, Hearing 07/19/2023	37.47
07/19/23	Lindsey Blum - Lindsey Blum, Transportation To/From Airport, transportation 07/19/2023	143.82
	Total	**958.48**

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Travel Meals

Date	Description	Amount
06/01/23	Gabrielle Christine Reardon - Gabrielle Christine Reardon, Hotel - Travel Meals, New York Hotel breakfast while working on Genesis matter. Gabrielle Christine Reardon 06/01/2023	10.88
07/17/23	John P. Hannon - John P. Hannon, Travel Meals, Salt Lake City, UT Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/17/2023	23.03
07/17/23	John P. Hannon - John P. Hannon, Hotel - Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/17/2023	6.41
07/17/23	John P. Hannon - John P. Hannon, Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/17/2023	28.65
07/17/23	John P. Hannon - John P. Hannon, Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/17/2023	90.72
07/18/23	Mason N. Zurek - Mason N. Zurek, Travel Meals, Houston Travel meal - coffee Mason N. Zurek 07/18/2023	9.26
07/18/23	John P. Hannon - John P. Hannon, Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/18/2023	88.98
07/18/23	John P. Hannon - John P. Hannon, Hotel - Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/18/2023	6.41
07/18/23	Morgan Willis - Morgan Willis, Travel Meals, Dinner Genesis hearing in Houston Morgan Willis, Mason N. Zurek, Conor P. McNamara, Jaimie Fedell, Lindsey Blum 07/18/2023	34.27
07/18/23	Morgan Willis - Morgan Willis, Travel Meals, Houston Genesis hearing in Houston Morgan Willis, Lindsey Blum, Jaimie Fedell, Conor P. McNamara, Mason N. Zurek 07/18/2023	235.67
07/18/23	Conor P. McNamara - Conor P. McNamara, Travel Meals, Chicago O'Hare Airport Attend court hearing. Conor P. McNamara 07/18/2023	10.19
07/19/23	Mason N. Zurek - Mason N. Zurek, Travel Meals, Houston Travel meal - coffee Mason N. Zurek 07/19/2023	6.77
07/19/23	Lindsey Blum - Lindsey Blum, Travel Meals, Houston, TX meal Lindsey Blum, Jaimie Fedell 07/19/2023	119.64
07/19/23	John P. Hannon - John P. Hannon, Hotel - Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/19/2023	44.89

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07/19/23	Conor P. McNamara - Conor P. McNamara, Hotel - Travel Meals, Houston, TX Attend court hearing. Conor P. McNamara 07/19/2023	30.65
07/19/23	Mason N. Zurek - Mason N. Zurek, Travel Meals, Houston Travel meal - Dinner - Houston airport Mason N. Zurek, Conor P. McNamara 07/19/2023	139.78
07/19/23	John P. Hannon - John P. Hannon, Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/19/2023	100.00
07/20/23	John P. Hannon - John P. Hannon, Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/20/2023	44.17
07/20/23	John P. Hannon - John P. Hannon, Travel Meals, Houston, TX Hearing re final DIP order and in-person witness preparation for the same. John P. Hannon 07/20/2023	6.14
	Total	**1,036.51**

Other Travel Expenses

Date	Description	Amount
07/20/23	John P. Hannon - John P. Hannon, Parking, Salt Lake City, UT Airport - Hearing re final DIP order and in-person witness preparation for the same. 07/20/2023	140.00
	Total	**140.00**

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Other Court Costs and Fees

Date	Description	Amount
07/31/23	Miller Advertising Agency Inc - Publication of Auction Notice in the New York Times (National and International editions)	7,886.18
	Total	**7,886.18**

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Catering Expenses

Date	Description	Amount
06/01/23	FLIK - Genesis Care Pty Ltd 6/1/2023	448.00
06/01/23	FLIK - Genesis Care Pty Ltd 6/1/2023	800.00
	Total	**1,248.00**

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Expenses

Outside Retrieval Service

Date	Description	Amount
06/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - Westlaw Court Express	130.95
	Total	**130.95**

Computer Database Research

Date	Description	Amount
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by	328.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Tiffani Chanroo	180.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Anna Alekseeva	303.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Adrian Salmen	40.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Justice Forte	630.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Kelby Roth	106.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Gabrielle Reardon	42.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Lindsey Blum	95.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Melissa Mertz	23.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Alex Xuan	29.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Morgan Willis	13.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by David Gremling	20.00
06/30/23	RELX Inc DBA LexisNexis - Courtlink Usage for 06/2023 by Steve Abelson	48.30
06/30/23	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 06/2023	88.29
06/30/23	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 06/2023	150.73
07/03/23	CHEMICAL ABSTRACTS SERVICE - STN Usage for 06/2023	200.41
07/10/23	UNITED CORPORATE SERVICES INC - Service fees.	73.00
07/17/23	UNITED CORPORATE SERVICES INC - Service fees.	314.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Anna Alekseeva	343.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Joseph Castellucia	53.00

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Anna Alekseeva	79.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Justice Forte	88.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Alex Xuan	122.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Isabel Gao	84.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Claire Terry	148.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by	5.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Melissa Mertz	80.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Lindsey Blum	40.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Kelby Roth	98.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Justice Forte	221.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Tiffani Chanroo	40.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Alex Xuan	150.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Tanzila Zomo	62.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Adrian Salmen	40.00
07/18/23	UNITED CORPORATE SERVICES INC - Service fees.	100.00
	Total	**4,436.73**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Westlaw Research

Date	Description	Amount
06/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 6/2/2023	38.15
06/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fedell, Jaimie on 6/4/2023	57.28
06/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Alekseeva, Anna on 6/5/2023	24.84
06/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 6/5/2023	62.54
06/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mertz, Melissa on 6/5/2023	76.28
06/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chanroo, Tiffani on 6/7/2023	63.28
06/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fedell, Jaimie on 6/8/2023	82.59
06/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fedell, Jaimie on 6/14/2023	19.09
06/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 6/15/2023	133.65
06/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Salmen, Adrian on 6/17/2023	38.19
06/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 6/20/2023	19.09
06/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 6/23/2023	19.09
06/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 6/23/2023	19.09
06/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mertz, Melissa on 6/24/2023	114.43
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 6/26/2023	38.19
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Fedell, Jaimie on 6/26/2023	38.19
06/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 6/26/2023	57.28
06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Alekseeva, Anna on 6/27/2023	228.85

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
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06/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Roth, Mary Kelby on 6/27/2023	114.56
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Salmen, Adrian on 6/28/2023	57.28
06/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Chanroo, Tiffani on 6/28/2023	57.22
06/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Forte, Justice on 6/29/2023	57.22
06/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mitchell-Dawson, Lauren on 6/29/2023	27.89
06/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 6/29/2023	57.28
	Total	**1,501.55**

LexisNexis Research

Date	Description	Amount
06/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/5/2023 by Anna Alekseeva	93.63
06/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/15/2023 by Isabel Gao	51.71
06/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/21/2023 by Anna Alekseeva	31.20
06/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/23/2023 by Gabrielle Reardon	51.78
06/23/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/23/2023 by Anna Alekseeva	31.20
06/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/29/2023 by Lauren Mitchell-Dawson	258.99
06/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/29/2023 by Isabel Gao	51.71
07/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/7/2023 by Isabel Gao	103.42
07/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/12/2023 by Jacob Fender	103.44
07/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/12/2023 by Alex Xuan	125.72
07/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/13/2023 by Isabel Gao	51.71
07/25/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/25/2023 by Adrian Salmen	103.54
07/26/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/26/2023 by Alex Xuan	148.00
07/28/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/28/2023 by Alex Xuan	51.71
	Total	**1,257.76**

Overtime Transportation

Date	Description	Amount
06/01/23	Justice Forte - Justice Forte, Taxi, OT Transportation home from the office. 06/01/2023	15.99
06/09/23	Justice Forte - Justice Forte, Taxi, OT transportation home from the office. 06/09/2023	19.33
06/12/23	Justice Forte - Justice Forte, Taxi, OT transportation home from the office. 06/12/2023	17.16
06/28/23	Kimberly Guo - Kimberly Guo, Taxi, OT Transportation home from the office. 06/28/2023	19.74
06/29/23	Dave Gremling - Dave Gremling, Taxi, Overtime transportation 06/29/2023	27.05
06/30/23	Justice Forte - Justice Forte, Taxi, OT transportation home from the office. 06/30/2023	16.20
07/06/23	Dave Gremling - Dave Gremling, Taxi, Overtime transportation 07/06/2023	19.76
07/07/23	Rachel Golden - Rachel Golden, Taxi, OT Transportation home from the office. 07/07/2023	19.94
07/10/23	Kimberly Guo - Kimberly Guo, Taxi, OT Transportation home from the office. 07/10/2023	8.45
07/12/23	Lindsey Blum - Lindsey Blum, Taxi, transportation 07/12/2023	39.45
07/12/23	Austin Witt - Austin Witt, Taxi, OT Transportation 07/12/2023	106.49
07/13/23	Rachel Golden - Rachel Golden, Taxi, OT transportation home from the office. 07/13/2023	16.95
07/18/23	Alex Xuan - Alex Xuan, Taxi, Overtime transportation from office to home. 07/18/2023	12.90
07/18/23	Kimberly Guo - Kimberly Guo, Taxi, OT Transportation home from the office. 07/18/2023	10.15
07/19/23	Kimberly Guo - Kimberly Guo, Taxi, OT Transportation home from the office. 07/19/2023	11.11
07/20/23	Austin Witt, P.C. - Austin Witt, Taxi, OT Transportation 07/20/2023	108.90
07/25/23	Isabel Gao - Isabel Gao, Taxi, Transportation from office to home after working overtime. 07/25/2023	12.97
	Total	**482.54**

Overtime Meals - Attorney

Date	Description	Amount
06/08/23	Dave Gremling - Dave Gremling, Overtime Meals - Attorney, Chicago, IL Overtime meal Dave Gremling 06/08/2023	39.11
06/11/23	GRUBHUB HOLDINGS INC - Golden Rachel 6/9/2023 OT Meal	42.00
06/11/23	GRUBHUB HOLDINGS INC - Golden Rachel 6/5/2023 OT Meal	41.11
06/18/23	GRUBHUB HOLDINGS INC - Forte Justice 6/13/2023 OT Meal	40.34
06/18/23	GRUBHUB HOLDINGS INC - Golden Rachel 6/13/2023 OT Meal	40.33
06/18/23	GRUBHUB HOLDINGS INC - Forte Justice 6/12/2023 OT Meal	35.77
06/18/23	GRUBHUB HOLDINGS INC - Gao Isabel 6/13/2023 OT Meal	39.26
06/18/23	GRUBHUB HOLDINGS INC - Xuan Alex 6/13/2023 OT Meal	41.64
06/18/23	GRUBHUB HOLDINGS INC - Mertz Melissa 6/13/2023 OT Meal	31.00
06/25/23	GRUBHUB HOLDINGS INC - Mertz Melissa 6/20/2023 OT Meal	28.08
06/25/23	GRUBHUB HOLDINGS INC - Xuan Alex 6/20/2023 OT Meal	41.98
07/02/23	GRUBHUB HOLDINGS INC - Mertz Melissa 6/28/2023 OT Meal	31.22
07/02/23	GRUBHUB HOLDINGS INC - Xuan Alex 6/28/2023 OT Meal	41.98
07/02/23	GRUBHUB HOLDINGS INC - Forte Justice 6/29/2023 OT Meal	41.39
07/10/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT meal Julianna Debler Nester 07/10/2023	39.09
07/11/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 07/11/2023	40.00
07/12/23	Austin Witt - Austin Witt, Overtime Meals - Attorney, NYC OT Meal Austin Witt 07/12/2023	15.97
07/13/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 07/13/2023	40.00
07/16/23	GRUBHUB HOLDINGS INC - Guo Kimberly 7/10/2023 OT Meal	20.58
07/16/23	GRUBHUB HOLDINGS INC - Guo Kimberly 7/10/2023 OT Meal	21.17
07/20/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 07/20/2023	39.03
07/23/23	GRUBHUB HOLDINGS INC - Guo Kimberly 7/18/2023 OT Meal	41.93

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
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Expenses

07/25/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 07/25/2023	40.00
07/31/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT meal Julianna Debler Nester 07/31/2023	36.00
	Total	**868.98**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Secretarial Overtime

Date	Description	Amount
06/03/23	Convert, format, comparison of : Document(s)	36.54
	Total	**36.54**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Document Services Overtime

Date	Description	Amount
06/01/23	PDF revisions/annotations to : Signature Page(s)	12.90
06/01/23	PDF revisions/annotations to : Signature Page(s)	12.90
06/07/23	Excel formulas and/or charts creation and/or revisions to : Spreadsheet(s)	60.20
06/08/23	Excel formulas and/or charts creation and/or revisions to : Spreadsheet(s)	27.95
06/27/23	Decryption and/or password removal from : Agreement(s)	5.59
07/15/23	Format and revise : Spreadsheet(s)	173.72
	Total	**293.26**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Overnight Delivery - Hard

Date	Description	Amount
07/10/23	FEDERAL EXPRESS - 772616751302	42.64
07/31/23	FEDERAL EXPRESS - 772875059537	17.90
	Total	**60.54**

Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083327
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Computer Database Research - Soft

Date	Description	Amount
06/27/23	Domain Tools searches	30.00
06/27/23	SAEGIS Trademark Database Charges	50.11
06/28/23	ERIS, Environmental Research Database Charges	170.00
07/01/23	PACER Usage for 07/2023	5.40
07/01/23	PACER Usage for 07/2023	1.90
07/01/23	PACER Usage for 07/2023	2.10
07/01/23	PACER Usage for 07/2023	13.40
07/01/23	PACER Usage for 07/2023	2.90
	Total	**275.81**

TOTAL EXPENSES **$ 31,376.49**

Exhibit C

Third Monthly Fee Statement

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GENESIS CARE PTY LIMITED, *et al.*,[1]	)	Case No. 23-90614 (DRJ)
Debtors.	)	(Jointly Administered)

THIRD MONTHLY FEE STATEMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP FOR COMPENSATION FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS ATTORNEYS TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD FROM AUGUST 1, 2023 THROUGH AUGUST 31, 2023

Name of Applicant:	**Kirkland & Ellis LLP and Kirkland & Ellis International LLP**	
Applicant's Role in Case:	**Attorneys to the Debtors and Debtors-in-Possession**	
Date Order of Employment Signed:	**July 26, 2023 [Docket No. 362]**	
	Beginning of Period	**End of Period**
Time period covered by this statement:	**August 1, 2023**	**August 31, 2023**
Summary of Total Fees and Expenses Requested:		
Total fees requested in this statement:	**$3,265,201.20 (80% of $4,081,501.50)**	
Total expenses requested in this statement:	**$38,756.72**	
Total fees and expenses requested in this statement (inclusive of holdback amount):	**$4,120,258.22**	
Summary of Attorney Fees Requested:		
Total attorney fees requested in this statement:	**$4,064,705.50**	
Total actual attorney hours covered by this statement:	**3,413.30**	
Average hourly rate for attorneys:	**$1,190.84**	

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/GenesisCare. The location of Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.

Summary of Paraprofessional Fees Requested:	
Total paraprofessional fees requested in this statement:	**$16,796.00**
Total actual paraprofessional hours covered by this statement:	**40.80**
Average hourly rate for paraprofessionals:	**$411.67**

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), the *Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 1, 2023* [Docket No. 362], the *Order Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business* [Docket No. 433] (the "Interim Compensation Order"), the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "K&E"), attorneys for Genesis Care Pty Limited, and certain of its subsidiaries, as debtors and debtors in possession (collectively, the "Debtors"), hereby files this monthly fee statement (this "Monthly Fee Statement") for (a) compensation in the amount of $3,265,201.20 for the reasonable and necessary legal services K&E rendered to the Debtors from August 1, 2023 through and including August 31, 2023 (the "Fee Period") (80% of $4,081,501.50) and (b) reimbursement for the actual and necessary expenses that K&E incurred, in the amount of $38,756.72 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. In support of this Monthly Fee Statement, attached are the following exhibits:

- **Exhibit A** is a schedule of the number of hours expended and fees incurred (on an aggregate basis) by K&E partners, associates, and paraprofessionals during the Fee Period with respect to each of the subject matter categories K&E established in accordance with its internal billing procedures. As reflected in **Exhibit A**, K&E incurred $4,081,501.50 in fees during the Fee Period. Pursuant to this Monthly Fee Statement, K&E seeks reimbursement for 80% of such fees ($3,265,201.20 in the aggregate).

- **Exhibit B** is a schedule providing certain information regarding the K&E attorneys and paraprofessionals for whose work on this chapter 11 case compensation is sought in this Monthly Fee Statement. Attorneys and paraprofessionals of K&E have expended a total of 3,454.10 hours in connection with these chapter 11 cases during the Fee Period.

- **Exhibit C** is a schedule for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement in this Monthly Fee Statement. All of these disbursements comprise the requested sum for K&E's out-of-pocket expenses.

- **Exhibit D** consists of K&E's records of fees and expenses incurred during the Fee Period in the rendition of the professional services to the Debtors and their estates.

Representations

2. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. K&E reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and the Interim Compensation Order.

WHEREFORE, K&E requests allowance of its fees and expenses incurred during the Fee Period in the total amount of $3,303,957.92 consisting of: (a) $3,265,201.20, which is 80% of the fees incurred by the Debtors for reasonable and necessary professional services rendered by K&E; and (b) $38,756.72 for actual and necessary costs and expenses, and that such fees and expense be paid as administrative expenses of the Debtors' estates.

Houston, Texas
October 11, 2023

/s/ *Steven N. Serajeddini*

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Steven N. Serajeddini, P.C. (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
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Email: joshua.sussberg@kirkland.com
steven.serajeddini@kirkland.com

- and -

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Jaimie Fedell (admitted *pro hac vice*)
300 North LaSalle Street
Chicago, Illinois 60654
Telephone: (312) 862-2000
Facsimile: (312) 862-2200
Email: jaimie.fedell@kirkland.com

Co-Counsel to the Debtors
and Debtors in Possession

Certificate of Service

I certify that, on October 11, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Steven N. Serajeddini
Steven N. Serajeddini

Exhibit A

Summary of Legal Fees and Expenses for the Fee Period

Matter Number	Matter Description	Total Billed Hours	Total Fees Requested	Total Expenses Requested	Total Compensation
3	Adversary Proceeding & Contested Matters	208.50	$237,828.00	$0.00	$237,828.00
4	Automatic Stay Matters	168.30	$180,538.50	$0.00	$180,538.50
5	Business Operations	11.30	$13,612.50	$0.00	$13,612.50
6	Case Administration	113.20	$116,365.00	$0.00	$116,365.00
7	Cash Management and DIP Financing	55.30	$67,388.50	$0.00	$67,388.50
8	Creditor and Stakeholder Communications	22.50	$26,896.50	$0.00	$26,896.50
9	Claims Administration and Objections	23.30	$25,100.50	$0.00	$25,100.50
10	Official Committee Matters and Meetings	147.10	$169,417.50	$0.00	$169,417.50
11	Use, Sale, and Disposition of Property	1,435.30	$1,714,607.50	$0.00	$1,714,607.50
12	Corp., Governance, & Securities Matters	77.10	$88,688.50	$0.00	$88,688.50
13	Employee and Physician Matters	275.10	$333,017.00	$0.00	$333,017.00
14	Executory Contracts and Unexpired Leases	75.30	$96,712.00	$0.00	$96,712.00
15	SOFAs and Schedules	28.20	$33,264.00	$0.00	$33,264.00
16	Hearings	8.00	$8,781.00	$0.00	$8,781.00
17	Insurance and Surety Matters	9.00	$8,884.00	$0.00	$8,884.00
18	Disclosure Statement, Plan Confirmation	404.20	$506,859.50	$0.00	$506,859.50
19	K&E Retention and Fee Matters	77.80	$74,430.00	$0.00	$74,430.00
20	Non-K&E Retention and Fee Matters	45.70	$45,843.50	$0.00	$45,843.50
21	Tax Matters	81.40	$119,385.50	$0.00	$119,385.50
22	Non-Working Travel	8.00	$10,440.00	$0.00	$10,440.00
23	U.S. Trustee Communications & Reporting	7.40	$8,333.00	$0.00	$8,333.00
24	Vendor and Supplier Matters	21.60	$22,238.00	$0.00	$22,238.00
25	Utilities Matters	2.50	$2,239.50	$0.00	$2,239.50
26	Regulatory	148.00	$170,631.50	$0.00	$170,631.50
27	Expenses	-	-	$38,756.72	$38,756.72
Totals		**3,454.10**	**$4,081,501.50**	**$38,756.72**	**$4,120,258.22**

Exhibit B

Summary of Hours Billed by K&E Attorneys and Paraprofessionals for the Fee Period

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Anna Alekseeva	Associate	2023	Restructuring	$885.00	70.50	$62,392.50
Wes Benter	Associate	2019	ECEB - Labor/Employment	$1,295.00	0.70	$906.50
Georgie Bierwirth	Associate	2022	Corporate - Debt Finance	$885.00	0.90	$796.50
Lindsey Blumenthal	Associate	2018	Restructuring	$1,245.00	185.40	$230,823.00
Molly T. Boyd	Associate	2019	Corporate - M&A/Private Equity	$1,245.00	44.80	$55,776.00
Andrew M. Cha	Associate	2022	Corporate - General	$885.00	19.70	$17,434.50
Tiffani Chanroo	Associate	2021	Restructuring	$1,155.00	77.80	$89,859.00
Hugo Coleman	Associate	2020	Taxation	$1,175.00	7.90	$9,282.50
George Colligan	Associate	2022	Corporate - General	$885.00	2.70	$2,389.50
Parker Conway	Associate	2021	Corporate - General	$995.00	2.60	$2,587.00
Adam DeSantis	Associate	2020	Corporate - M&A/Private Equity	$1,245.00	4.20	$5,229.00
Robert A. Diehl	Associate	Pending	Restructuring	$885.00	152.70	$135,139.50
Kathy Dzienkowski	Associate	2022	Energy Regulatory	$885.00	49.40	$43,719.00
Josh Ellis	Associate	2022	Technology & IP Transactions	$885.00	24.20	$21,417.00
Ben Feis	Associate	2022	Antitrust/Competition	$995.00	14.70	$14,626.50
Jamie Feyko	Associate	Pending	Corporate - General	$885.00	61.70	$54,604.50
Justice Forte	Associate	2023	Restructuring	$885.00	42.60	$37,701.00
Malorie A. Frayssinet	Associate	2021	Corporate - M&A/Private Equity	$1,155.00	211.00	$243,705.00
Isabel Gao	Associate	2023	Restructuring	$885.00	72.60	$64,251.00
Rachel Golden	Associate	N/A	Restructuring	$885.00	21.70	$19,204.50
Dave Gremling	Associate	2019	Restructuring	$1,245.00	145.60	$181,272.00
Kimberly Guo	Associate	2022	Corporate - General	$885.00	111.40	$98,589.00
John P. Hannon	Associate	2019	Litigation - General	$1,215.00	38.60	$46,899.00
Becky Henz	Associate	2022	Corporate - General	$885.00	5.00	$4,425.00
Felix Jen	Associate	2022	Corporate - General	$885.00	4.90	$4,336.50
Aseem Jha	Associate	2021	Technology & IP Transactions	$1,155.00	24.40	$28,182.00
Liz Ji	Associate	2021	Taxation	$1,075.00	2.00	$2,150.00
Dillon A. Jones	Associate	2022	ECEB - Executive Compensation	$885.00	23.40	$20,709.00
Robert Kantrowitz	Associate	2018	Corporate - M&A/Private Equity	$1,375.00	87.30	$120,037.50
Katherine Karnosh	Associate	2021	Taxation	$1,075.00	14.90	$16,017.50
Michael Kenneally	Associate	2023	Real Estate	$885.00	5.50	$4,867.50
Caitlin A. Kierum	Associate	2022	Corporate - General	$885.00	50.90	$45,046.50
Matthew Kita	Associate	2017	Corporate - Debt Finance	$1,295.00	0.90	$1,165.50
Kelly McGinnis Kluka	Associate	2016	Corporate - M&A/Private Equity	$1,295.00	37.80	$48,951.00
Paul Koltz	Associate	2022	Corporate - General	$885.00	31.00	$27,435.00
Nick Krislov	Associate	2018	Restructuring	$1,295.00	24.40	$31,598.00

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Erika Krum	Associate	2021	International Trade	$1,155.00	0.90	$1,039.50
David Love	Associate	2016	Corporate - Debt Finance	$1,375.00	4.60	$6,325.00
Drew Maliniak	Associate	2019	Corporate - Capital Markets	$1,375.00	11.10	$15,262.50
Melissa Mertz	Associate	2021	Restructuring	$1,155.00	183.20	$211,596.00
Josh Edward-Templeton Morris	Associate	Pending	Corporate - General	$885.00	20.80	$18,408.00
Katherine C. Nemeth	Associate	2018	ECEB - Executive Compensation	$1,375.00	41.80	$57,475.00
Julianna Debler Nester	Associate	2020	Corporate - M&A/Private Equity	$1,245.00	147.40	$183,513.00
Connor O'Flaherty	Associate	2019	Corporate - M&A/Private Equity	$1,155.00	5.70	$6,583.50
Lola Ojeniyi	Associate	2020	Litigation - General	$1,080.00	2.60	$2,808.00
Jaisel Patel	Associate	2021	Corporate - M&A/Private Equity	$1,155.00	6.80	$7,854.00
Alexander Piggot	Associate	2022	Taxation	$935.00	5.80	$5,423.00
Caitlin Bernice Pyrce	Associate	2016	ECEB - Employee Benefits	$1,295.00	0.90	$1,165.50
Gabrielle Christine Reardon	Associate	2022	Restructuring	$885.00	33.60	$29,736.00
Bryant Roby Jr.	Associate	2021	Litigation - General	$1,080.00	3.40	$3,672.00
Kelby Roth	Associate	2022	Restructuring	$885.00	49.60	$43,896.00
Adrian Salmen	Associate	2021	Restructuring	$995.00	64.90	$64,575.50
Veronica Yunlu Shen	Associate	2022	Corporate - General	$885.00	0.20	$177.00
Zach Simon	Associate	2021	Corporate - M&A/Private Equity	$1,155.00	2.90	$3,349.50
Maggie Kelly Spinard	Associate	2022	Corporate - General	$885.00	17.00	$15,045.00
Matt Swanson	Associate	2021	Environment - Transactional	$1,155.00	18.30	$21,136.50
Claire Terry	Associate	2021	Restructuring	$1,155.00	69.00	$79,695.00
Amanda Van Auken	Associate	2022	Corporate - General	$885.00	2.90	$2,566.50
Paul Vasiloff	Associate	2021	ECEB - Labor/Employment	$1,155.00	2.30	$2,656.50
Christina A. Wa	Associate	2015	Real Estate	$1,375.00	8.20	$11,275.00
Adam Watterson	Associate	2016	Restructuring	$1,375.00	0.50	$687.50
Nan Wu	Associate	2022	Corporate - General	$885.00	1.60	$1,416.00
Alex Xuan	Associate	Pending	Restructuring	$885.00	89.90	$79,561.50
Mason N. Zurek	Associate	2021	Restructuring	$1,155.00	19.70	$22,753.50
Larissa Cespedes-Yaffar	Partner	2015	Corporate - M&A/Private Equity	$1,375.00	144.50	$198,687.50
Bernadette Coppola	Partner	2013	Technology & IP Transactions	$1,375.00	22.60	$31,075.00
Christopher Costello	Partner	2005	Litigation - General	$1,195.00	1.50	$1,792.50
Sion Davies	Partner	2016 (United Kingdom)	Antitrust/Competition	$1,375.00	1.90	$2,612.50
Anthony M. Del Rio	Partner	2014	Corporate - M&A/Private Equity	$1,420.00	46.90	$66,598.00
Meg Dewar	Partner	2015	Taxation	$1,535.00	31.10	$47,738.50
Jaimie Fedell	Partner	2014	Restructuring	$1,405.00	210.30	$295,471.50

Professional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Alexander Flynn-Tabloff	Partner	2015	ECEB - Labor/Employment	$1,375.00	4.90	$6,737.50
Susan D. Golden	Partner	1988	Restructuring	$1,475.00	1.20	$1,770.00
John Thomas Goldman	Partner	2002	Real Estate	$1,745.00	2.00	$3,490.00
Kate Guilfoyle	Partner	2012	Litigation - General	$1,415.00	107.60	$152,254.00
Luci Hague	Partner	2015	International Trade	$1,405.00	1.50	$2,107.50
Michael E. Hanna	Partner	2010	Corporate - M&A/Private Equity	$1,375.00	1.80	$2,475.00
Shayla Harlev	Partner	2004	Corporate - M&A/Private Equity	$2,045.00	19.70	$40,286.50
Martha K. Harrison	Partner	1999	Litigation - General	$1,445.00	13.20	$19,074.00
Partha Kar	Partner	2002	Restructuring	$2,045.00	8.50	$17,382.50
Ross M. Leff, P.C.	Partner	2008	Corporate - Capital Markets	$1,945.00	2.80	$5,446.00
Mario Mancuso, P.C.	Partner	1997	International Trade	$2,125.00	0.60	$1,275.00
Aaron Marks, P.C.	Partner	1994	Litigation - General	$1,945.00	4.60	$8,947.00
Peter M. McCormack	Partner	2011	Antitrust/Competition	$1,465.00	3.40	$4,981.00
Rohit A. Nafday, P.C.	Partner	2011	ECEB - Executive Compensation	$1,745.00	15.10	$26,349.50
Mavnick Nerwal	Partner	2008	Taxation	$2,045.00	5.60	$11,452.00
Maureen D. O'Brien	Partner	1998	ECEB - Employee Benefits	$1,895.00	2.50	$4,737.50
William T. Pruitt	Partner	2004	Litigation - General	$1,550.00	0.60	$930.00
Shahrzad Sadjadi	Partner	2017	Antitrust/Competition	$1,375.00	4.60	$6,325.00
Michael Saretsky	Partner	2015	Environment - Transactional	$1,425.00	1.50	$2,137.50
Steven N. Serajeddini, P.C.	Partner	2010	Restructuring	$1,850.00	67.60	$125,060.00
Anthony Vincenzo Sexton, P.C.	Partner	2011	Taxation	$1,680.00	16.50	$27,720.00
Mari Stonebraker	Partner	2014	ECEB - Labor/Employment	$1,425.00	1.00	$1,425.00
Drew Stuyvenberg	Partner	2014	Energy Regulatory	$1,425.00	27.40	$39,045.00
Josh Sussberg, P.C.	Partner	2004	Restructuring	$2,045.00	0.40	$818.00
Steve Toth	Partner	2005	Corporate - M&A/Private Equity	$1,615.00	7.20	$11,628.00
Dan W. Vaczy	Partner	2015	Corporate - M&A/Private Equity	$1,405.00	82.70	$116,193.50
Neil K. Vohra	Partner	2016	Corporate - M&A/Private Equity	$1,375.00	38.50	$52,937.50
Alan Walker	Partner	2004	Taxation	$1,685.00	7.00	$11,795.00
Lanre Williams	Partner	2007	Real Estate	$1,405.00	4.70	$6,603.50
Austin Witt, P.C.	Partner	2008	Corporate - Debt Finance	$1,925.00	8.40	$16,170.00
Totals for Attorneys					**3,413.30**	**$4,064,705.50**

Paraprofessional Person	Position with the Applicant	Year Admitted	Department	Hourly Billing Rate	Total Billed Hours	Total Compensation
Georgia Meadow	Junior Paralegal	N/A	Restructuring	$325.00	1.20	$390.00
Alec Sinek	Junior Paralegal	N/A	Corporate - M&A/Private Equity	$295.00	3.00	$885.00
Danielle Walker	Junior Paralegal	N/A	Restructuring	$325.00	0.10	$32.50
Tanzila Zomo	Junior Paralegal	N/A	Restructuring	$325.00	14.40	$4,680.00
Michael Snider	Paralegal	N/A	Litigation - General	$395.00	1.20	$474.00
Rob Soneson	Paralegal	N/A	Technology & IP Transactions	$570.00	5.00	$2,850.00
Morgan Willis	Paralegal	N/A	Restructuring	$395.00	0.50	$197.50
Roman Bielski	Senior Firmwide Trial Technology Specialist	N/A	Trial Technology	$455.00	1.50	$682.50
Jonathan Brentnell	Litigation & Practice Tech Project Manager	N/A	Litigation & Practice Tech	$475.00	10.90	$5,177.50
Houston Gao	Litigation & Practice Tech Senior Analyst	N/A	Litigation - General	$475.00	1.70	$807.50
Stuart Norton Strommen	Litigation & Practice Tech Senior Analyst	N/A	Litigation & Practice Tech	$475.00	1.20	$570.00
Katelyn Ye	Litigation & Practice Technology Senior Project Manager	N/A	Litigation - General	$495.00	0.10	$49.50
Totals for Paraprofessionals					**40.80**	**$16,796.00**
Total Fees Requested					**3,454.10**	**$4,081,501.50**

Exhibit C

Summary of Expenses for the Fee Period

Expense Categories	Amount
Third Party Telephone Charges	$11.99
Standard Copies or Prints	$231.20
Color Copies or Prints	$2,691.70
Local Transportation	$35.74
Travel Expense	$3,348.97
Airfare	$2,475.50
Transportation to/from airport	$1,720.24
Travel Meals	$234.85
Other Court Costs and Fees	$21,999.77
Working Meals/K&E Only	$26.29
Catering Expenses	$190.00
Outside Retrieval Service	$710.00
Computer Database Research	$1,710.00
Westlaw Research	$1,699.73
LexisNexis Research	$633.51
Overtime Transportation	$273.61
Overtime Meals - Attorney	$625.07
Secretarial Overtime	$7.56
Document Services Overtime	$113.09
Overnight Delivery - Hard	$17.90
Total	**$38,756.72**

Exhibit D

Detailed Description of Fees, Expenses, and Disbursements

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085250
Client Matter: 54620-3

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 237,828.00
Total legal services rendered	$ 237,828.00

Legal Services for the Period Ending August 31, 2023 | Invoice Number: 1050085250
Genesis Care Pty Ltd | Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	10.50	885.00	9,292.50
Lindsey Blumenthal	14.50	1,245.00	18,052.50
Jonathan Brentnell	10.90	475.00	5,177.50
Christopher Costello	1.50	1,195.00	1,792.50
Robert A. Diehl	57.20	885.00	50,622.00
Jaimie Fedell	13.00	1,405.00	18,265.00
Justice Forte	0.70	885.00	619.50
Houston Gao	1.70	475.00	807.50
Dave Gremling	1.20	1,245.00	1,494.00
Kate Guilfoyle	68.90	1,415.00	97,493.50
John P. Hannon	2.30	1,215.00	2,794.50
Martha K. Harrison	8.50	1,445.00	12,282.50
Aaron Marks, P.C.	2.20	1,945.00	4,279.00
Melissa Mertz	3.40	1,155.00	3,927.00
Lola Ojeniyi	1.10	1,080.00	1,188.00
Bryant Roby Jr.	3.40	1,080.00	3,672.00
Adrian Salmen	5.00	995.00	4,975.00
Michael Snider	1.20	395.00	474.00
Stuart Norton Strommen	1.20	475.00	570.00
Katelyn Ye	0.10	495.00	49.50
TOTALS	**208.50**		**$ 237,828.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Dave Gremling	0.80	Analyze issues re certain current and pending litigation matters (.3); correspond with A. Xuan, K&E team, Company and Company's counsel re same (.5).
08/01/23	Aaron Marks, P.C.	0.50	Correspond with L. Blum, K&E team re Centrex adversary complaint.
08/02/23	Lindsey Blumenthal	1.10	Conference with Bayer re motion to compel (.5); review, analyze correspondence re same (.6).
08/02/23	Robert A. Diehl	0.60	Conference with L. Blum re settlement agreement approval motion (.3); analyze precedent re same (.1); draft same (.2).
08/02/23	Kate Guilfoyle	1.50	Review, analyze motion to lift stay and corresponding contracts (.4); draft potential deposition topics re same (.6); conference with A. Marks, K&E team re same (.5).
08/02/23	Adrian Salmen	0.20	Draft correspondence re RCF litigation.
08/03/23	Robert A. Diehl	3.90	Draft settlement agreement approval motion.
08/04/23	Anna Alekseeva	6.80	Review, analyze and compile diligence request documents (1.8); review and revise list of current and former D&O re same (.9); correspond with A. Salmen re same (.3); telephone conference with L. Blum, Kobre & Kim, Katten re diligence requests (.5); review, analyze and transfer documents for privilege review (3.3).
08/04/23	Lindsey Blumenthal	2.50	Conference with Clayton Utz, Company, J. Fedell re investigation (1.5); review, analyze draft advice re regulatory investigation (.8); conference with J. Fedell re same (.2).
08/04/23	Jaimie Fedell	1.50	Conference with L. Blum, K&E team, Clayton Utz, Company re investigation issues.
08/04/23	Houston Gao	1.70	Prepare data processing summary (.6); coordinate data processing request with K&E team and W. Marx (.2); review and analyze Company data (.9).
08/04/23	Kate Guilfoyle	1.00	Coordinate document review process and plan (.3); conference with K&E team re same (.7).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/04/23	Michael Snider	1.20	Coordinate setup of internal database and loading of pre-production materials for attorney review.
08/06/23	Kate Guilfoyle	0.50	Coordinate document review (.2); conference with A. Marks, K&E team re Centrex discovery (.3).
08/07/23	Jonathan Brentnell	0.80	Telephone conference with K. Guilfoyle, C. Costello re litigation matters (.2); analyze information re case background (.1); create requested searches of documents for review (.2); correspond with K. Guilfoyle, K&E team re production format and timing (.3).
08/07/23	Christopher Costello	0.50	Correspond with K. Guilfoyle and K&E team re e-discovery matters.
08/07/23	Robert A. Diehl	3.30	Draft 9019 settlement motion (3.1); correspond with L. Blum re same (.2).
08/07/23	Kate Guilfoyle	4.00	Review, analyze documents for production (3.8); conference with J. Brentnell, K&E team re same (.2).
08/07/23	Katelyn Ye	0.10	Correspond with J. Brentnell re list of standard production fields.
08/08/23	Lindsey Blumenthal	1.30	Correspond with Company re settlement agreement (.3); review, analyze same (.5); correspond with R. Diehl re same (.5).
08/08/23	Robert A. Diehl	9.20	Revise 9019 personal injury settlement motion (2.2); review, analyze precedent re same (1.2); revise 9019 contract dispute settlement motion (2.0); review, analyze precedent re same (.6); correspond with L. Blum re same (.5); draft de minimis settlement procedures motion (2.7).
08/08/23	Kate Guilfoyle	2.50	Review, analyze documents for production (1.3); coordinate document review and production process (1.2).
08/09/23	Jonathan Brentnell	1.80	Coordinate creation of initial document production.
08/09/23	Robert A. Diehl	10.40	Revise 9019 settlement motion (1.4); correspond with L. Blum re same (.3); draft de minimis settlement procedures motion (3.9); review, analyze precedent re same (2.0); revise same (2.2); conference with M. Mertz, K&E team, outside counsel re governance research issue (.6).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/09/23	Jaimie Fedell	2.20	Conference with Kobre & Kimteam re investigation (.5); conference with K. Guilfoyle, K&E team re document production (1.2); correspond with K. Guilfoyle, K&E team re same (.5)
08/09/23	Dave Gremling	0.40	Revise removal extensions motion.
08/09/23	Kate Guilfoyle	0.50	Coordinate document review and production (.2); conference with J. Brentnell, K&E team re same (.3).
08/10/23	Anna Alekseeva	0.30	Telephone conference with J. Fedell, K&E team re discovery requests.
08/10/23	Lindsey Blumenthal	0.50	Conference with J. Fedell, K&E team re adversary issues.
08/10/23	Jonathan Brentnell	1.60	Telephone conference with M. Malone re document production (.4); coordinate transmission of initial document production (.4); review, analyze further documents for production (.6); coordinate processing and loading of newly collected data (.2).
08/10/23	Robert A. Diehl	2.00	Revise 9019 settlement motion (1.4); correspond with L. Blum, K&E team re same (.4); correspond with Kramer, Akin teams re same (.2).
08/10/23	Jaimie Fedell	0.90	Conference with K. Guilfoyle, K&E team re document production (.5); review, revise production letter (.4).
08/10/23	Kate Guilfoyle	2.50	Conference with J. Fedell, K&E team re case status (.5); analyze follow up issues from conference (.3); review, analyze documents for production (1.1); review and edit response to document request letter (.4); coordinate document production (.2).
08/10/23	Melissa Mertz	0.40	Telephone conference with J. Fedell, K&E team re litigation updates and issues.
08/10/23	Adrian Salmen	0.50	Conference with J. Fedell, K&E team re litigation workstreams (.4); prepare for same (.1).
08/11/23	Jonathan Brentnell	0.20	Telephone conference with H. Gao re irregular PDFs in provided data.
08/14/23	Anna Alekseeva	2.30	Review and revise diligence trackers (1.6); correspond with M. Mertz and K&E team re same (.7).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/14/23	Jonathan Brentnell	0.70	Correspond with J. Hannon re data loading and deduplication workflow (.2); coordinate collection of K&E communications for productions (.1); create requested batches (.1); coordinate processing of new data (.3).
08/14/23	Robert A. Diehl	0.80	Revise de minimis settlement procedures (.7); correspond with J. Fedell, K&E team re same (.1).
08/14/23	Jaimie Fedell	3.20	Review, revise removal extension motion (1.0); review, analyze committee discovery requests (2.2).
08/14/23	Kate Guilfoyle	3.50	Coordinate document collection (.6); review, analyze pre-production documents (1.2); coordinate production of same (.4); review, analyze documents re RCF lender default (.9); coordinate document collection re same (.4).
08/14/23	Aaron Marks, P.C.	0.50	Correspond with K. Guilfoyle, K&E team re document preservation.
08/14/23	Adrian Salmen	0.40	Correspond with K. Guilfoyle, K&E team re RCF default.
08/14/23	Stuart Norton Strommen	1.20	Prepare secured pdf files for J. Brentnell, K&E team.
08/15/23	Lindsey Blumenthal	1.70	Correspond with M. Mertz re discovery (1.2); conference with Katten re deal status, updates (.5).
08/15/23	Jonathan Brentnell	0.20	Correspond with K. Guilfoyle re production timeline (.1); coordinate load of documents for potential production (.1).
08/15/23	Robert A. Diehl	0.40	Correspond with J. Fedell, K&E team, Akin, Kramer re 9019 settlement motion.
08/15/23	Kate Guilfoyle	0.50	Review, analyze document and production issues (.2); conference with J. Brentnell, K&E team re same (.3).
08/15/23	John P. Hannon	0.20	Conference with Katten re new diligence requests and upcoming interviews.
08/15/23	Aaron Marks, P.C.	0.70	Correspond with L. Blum, K&E team re status of RCF bank disputes (.2); coordinate document preservation re same (.5).
08/16/23	Jonathan Brentnell	1.50	Coordinate creation of additional document production (.8); coordinate transmission of additional production (.4); review, analyze additional documents for production (.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/16/23	Robert A. Diehl	0.60	Conference with M. Mertz, K&E team, Kobre & Kim team re factfinding and disclosure issues (.5); prepare for same (.1).
08/16/23	Jaimie Fedell	2.70	Conferences with Kobre & Kim, Katten teams re investigation issues (1.2); review, analyze discovery requests (1.5).
08/16/23	Kate Guilfoyle	4.50	Review, analyze documents re RCF loan default (2.7); coordinate document collection re same (.4); review, analyze pre-production documents re document and production issues (1.4).
08/16/23	John P. Hannon	0.50	Conference with Kobre & Kim re custodial document collection and forthcoming interviews and diligence requests.
08/16/23	John P. Hannon	0.70	Conference with Company, Katten and Kobre & Kim re custodial document collection.
08/17/23	Jonathan Brentnell	0.40	Provide feedback on proposed workflow for K&E collections and productions (.1); coordinate processing and load of documents for potential production (.3).
08/17/23	Kate Guilfoyle	3.50	Review, analyze independent director custodial document proposals (.8); correspond with J. Brentnell, K&E team re same (.2); review, analyze documents re RCF default (1.2); conference with J. Brentnell, K&E team re collection of documents re same (.5); review, analyze pre-production documents (.8).
08/18/23	Jonathan Brentnell	0.10	Coordinate workflow for collection of Company data.
08/18/23	Kate Guilfoyle	4.30	Telephone conference with A. Marks, K&E team re litigation updates, status (.5); conference with K&E team re custodial document collection (.3); coordinate same (.2); review, analyze pre-production documents (3.3).
08/18/23	Melissa Mertz	1.00	Telephone conference with A. Marks, K&E team re litigation updates, status (.5); telephone conference with L. Blum re same (.3); analyze issues re same (.2).
08/18/23	Adrian Salmen	0.50	Conference with M. Mertz, K&E team re litigation issues.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/20/23	Lindsey Blumenthal	0.50	Conference with Company re liability structuring.
08/21/23	Jonathan Brentnell	0.40	Telephone conference with K. Guilfoyle and D. Raffle re Company data collections, processing and hosting workflow (.3); correspond with K. Guilfoyle and J. Hannon re documents for review (.1).
08/21/23	Robert A. Diehl	0.30	Correspond with Kramer, Akin teams re 9019 settlement matters.
08/21/23	Kate Guilfoyle	2.20	Telephone conference with J. Brentnell and D. Raffle re Company data collections, processing and hosting workflow (.3); coordinate same (.3); review, analyze pre-production documents (1.6).
08/22/23	Lindsey Blumenthal	3.70	Conference with K. Guilfoyle, K&E team re litigation matters (.5); correspond with Katten re investigation process (.5); analyze diligence, litigation issues (2.7).
08/22/23	Jonathan Brentnell	1.50	Coordinate creation of additional production (.8); coordinate database access for requested individuals (.1); review, analyze additional documents for production (.4); coordinate transmission of additional production (.2).
08/22/23	Robert A. Diehl	3.40	Conference with L. Blum, K&E team, Company re contract dispute issue (.6); analyze issue re same (1.8); summarize findings re same (.8); correspond with Company re same (.2).
08/22/23	Jaimie Fedell	1.50	Conference with Kobre & Kim team re investigation (.5); correspond with L. Blum, K&E team re discovery requests (.4); conference with L. Blum, K&E team re same (.6).
08/22/23	Jaimie Fedell	1.00	Correspond with K. Guilfoyle, K&E team re production matters (.4); correspond with L. Blum, K&E team re same (.6).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
Genesis Care Pty Ltd Matter Number: 54620-3
Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/22/23	Kate Guilfoyle	2.60	Conference with L. Blum, K&E team re litigation matters (.5); conference with independent director re investigation process (.5); conference with litigation technology and discovery advisors re custodial collection and Australian data privacy issues (.7); review, analyze pre-production documents (.3); conference with J. Hannon re privilege issues (.6).
08/22/23	John P. Hannon	0.40	Conference with Katten re witness interviews and diligence requests.
08/22/23	Martha K. Harrison	0.10	Correspond with V. Barsanti re request for assistance.
08/22/23	Melissa Mertz	0.20	Telephone conference with J. Hannon, K&E team re litigation updates, status.
08/23/23	Lindsey Blumenthal	3.20	Conference with directors, R. Diehl, K&E team re investigation updates.
08/23/23	Robert A. Diehl	3.60	Revise de minimis settlement procedures motion (2.0); correspond with L. Blum, K&E team, various parties re same (.8); further revise same (.3); conference with L. Blum, K&E team, Kobre & Kim team re investigation (.5).
08/23/23	Kate Guilfoyle	4.10	Telephone conference with Kobre & Kim re investigation process (.4); review, analyze pre-production documents (1.5); conference with L. Blum, K&E team re document vendor engagement (.6); review and revise draft vendor engagement agreement (1.6).
08/23/23	John P. Hannon	0.50	Conference with Kobre & Kim re custodial document collection and upcoming witness interviews.
08/23/23	Martha K. Harrison	0.40	Conference with D. Raffle and C. Costello re Australian data privacy issues.
08/23/23	Martha K. Harrison	0.20	Correspond with C. Costello and V. Barsanti re Australian data privacy question.
08/24/23	Anna Alekseeva	1.10	Telephone conferences with J. Fedell, K&E team re production matters (.8); correspond with M. Mertz, K&E team re discovery requests (.3).
08/24/23	Jonathan Brentnell	0.30	Coordinate processing and load of additional documents for potential production.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
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Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/24/23	Christopher Costello	1.00	Conference with M. Harrison and D. Raffle re Australian cross-border privacy matters (.5); conference with K. Guilfoyle, M. Harrison and D. Raffle re Australian data privacy considerations and strategy re same (.5).
08/24/23	Robert A. Diehl	6.70	Research legal issue re collection of overdue payment (1.4); review, analyze contracts in connection with same (2.0); correspond with Company re same (.8); summarize findings re same (1.0); correspond with L. Blum re same (.4); gather, analyze precedent re correspondence re same (1.1).
08/24/23	Kate Guilfoyle	4.60	Conference with L. Blum, K&E team re litigation matters (.5); conference with litigation technology and discovery advisor teams re custodial collection and Australian data privacy issues (1.0); conference with L. Ojeniyi, B. Roby re litigation matters (.3); prepare for same (.3); review and revise draft vendor engagement letter (1.9); review, analyze pre-production documents (.6).
08/24/23	Martha K. Harrison	0.40	Conference with D. Raffle and C. Costello re Australian data privacy.
08/24/23	Martha K. Harrison	0.20	Draft privacy notice for Australian custodians.
08/24/23	Martha K. Harrison	1.30	Research updates on Australian data privacy laws.
08/24/23	Martha K. Harrison	0.30	Conference with K. Guilfoyle, C. Costello and D. Raffle re Australian data privacy.
08/24/23	Melissa Mertz	0.50	Telephone conference with L. Blum, K&E team re litigation updates.
08/24/23	Lola Ojeniyi	1.00	Conference with K. Guilfolye and B. Roby re case status and action items (.2); correspond with K. Guilfoyle and B. Roby re same (.4); review, analyze pertinent case files (.4).
08/24/23	Bryant Roby Jr.	0.20	Conference with K. Guilfolye and L. Ojeniyi re case status and action items.
08/24/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team re litigation workstreams.
08/25/23	Jonathan Brentnell	1.40	Coordinate creation of additional production (.7); review, analyze documents for additional production (.5); coordinate transmission of additional production (.2).

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Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/25/23	Robert A. Diehl	1.90	Correspond with Company re collections issue (.5); draft correspondence re same (1.4).
08/25/23	Kate Guilfoyle	6.80	Conference with A. Marks re KEIP/KERP and stay objection hearings (.8); review, analyze pre-production documents (1.5); coordinate production of same (.2); draft correspondence to Company re custodial collections (.5); conference with litigation technology re outstanding issues for same (.4); review, analyze data privacy addendum to vendor engagement letter (.9); conference with M. Harrison, K&E team re same (.7); draft preparation materials and direct examination (1.8).
08/25/23	Martha K. Harrison	1.50	Review and revise data privacy addendum to FTI agreement.
08/25/23	Martha K. Harrison	0.20	Correspond with K. Guilfoyle re data privacy addendum.
08/25/23	Aaron Marks, P.C.	0.50	Telephone conference with K. Guilfoyle re upcoming hearing and other litigation issues.
08/26/23	Robert A. Diehl	1.80	Revise demand letter in connection with collections issue.
08/27/23	Robert A. Diehl	0.90	Review, analyze issues re collections issue (.6); correspond with D. Gremling re same (.3).
08/27/23	Kate Guilfoyle	2.00	Participate in independent director interview of confidential personnel.
08/28/23	Robert A. Diehl	2.40	Revise demand letter re collections issue (1.9); correspond with J. Fedell, K&E team, Company re same (.5).
08/28/23	Justice Forte	0.70	Review, analyze motions to seal (.5); review, revise motion to seal (.2).
08/28/23	Kate Guilfoyle	1.40	Conference with M. Harrison, K&E team re custodial email collection (.8); coordinate litigation coverage for independent director interviews (.6).
08/28/23	Martha K. Harrison	0.60	Draft Australian privacy consent form.
08/28/23	Martha K. Harrison	0.40	Correspond with K. Guilfoyle re Company telephone conference (.1); correspond with K. Guilfoyle re Australian email collection (.1); correspond with K. Guilfoyle re privacy notice (.1); correspond with K. Guilfoyle re draft consent (.1).

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Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/28/23	Martha K. Harrison	1.20	Draft Australian privacy notice.
08/29/23	Robert A. Diehl	3.70	Revise demand letter re collections issue (3.0); correspond with D. Gremling, K&E team, Company re same (.7).
08/29/23	Kate Guilfoyle	10.50	Prepare direct outlines and materials for KEIP/KERP witness preparation for hearing (1.5); prepare direct outlines and materials for motion to lift stay hearing (1.5); witness preparation of employee (2.8); witness preparation of additional employee (2.5); prepare for same (.4); conference with L. Blum, K&E teams re same (.5); conference with Kobre & Kim re custodial email collection (.7); coordinate on same (.6).
08/29/23	Martha K. Harrison	0.20	Correspond with K. Guilfoyle re FTI.
08/29/23	Adrian Salmen	2.60	Conference with L. Blum, K&E team, A&M team, opposing counsel re termination (1.4); review, analyze documents re same (.7); conference with L. Blum, K&E team re litigation workstreams (.5).
08/30/23	Robert A. Diehl	0.30	Correspond with M. Mertz, K&E team, Kobre & Kim team re investigation issue.
08/30/23	Kate Guilfoyle	1.10	Coordinate custodial collection (.4) conference with vendor, Company, and J. Brentnell, K&E team re same (.7).
08/30/23	Martha K. Harrison	0.50	Review, analyze revised data privacy addendum.
08/31/23	Robert A. Diehl	1.00	Conference with J. Fedell, K&E team, Kobre & Kim team re investigation matters (.8); correspond with J. Fedell, K&E team re same (.2).
08/31/23	Kate Guilfoyle	4.80	Coordinate custodial email collection (1.2); conference with M. Mertz, K&E team, vendor and Company re same (1.2); conference with vendor and Company re same (1.4); telephone conference with M. Mertz, K&E team re litigation workstreams (1.0).
08/31/23	Martha K. Harrison	1.00	Conference with FTI, K. Guilfoyle, D. Raffle, A. Bakhsh, A. Burcher-DuPont, E. Min, P. Recziarek, M. Mertz re document collection.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085250
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Adversary Proceeding & Contested Matters

Date	Name	Hours	Description
08/31/23	Melissa Mertz	1.30	Telephone conference with K. Guilfoyle, K&E team, FTI team re custodian collections and related matters (1.0); correspond with K. Guilfoyle re same (.3).
08/31/23	Lola Ojeniyi	0.10	Review, analyze correspondence from K. Guilfoyle and A. Salmen re email collection.
08/31/23	Bryant Roby Jr.	3.20	Participate in interview of confidential personnel (2.3); prepare for same (.5); review, analyze notes re same (.4).
08/31/23	Adrian Salmen	0.30	Conference with J. Fedell, K&E team re litigation work streams.
Total		**208.50**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085251
Client Matter: 54620-4

In the Matter of Automatic Stay Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 180,538.50
Total legal services rendered	$ 180,538.50

Legal Services for the Period Ending August 31, 2023 | Invoice Number: 1050085251
Genesis Care Pty Ltd | Matter Number: 54620-4
Automatic Stay Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	2.00	885.00	1,770.00
Lindsey Blumenthal	8.10	1,245.00	10,084.50
Robert A. Diehl	15.80	885.00	13,983.00
Jaimie Fedell	6.10	1,405.00	8,570.50
Justice Forte	15.80	885.00	13,983.00
Dave Gremling	42.20	1,245.00	52,539.00
Kate Guilfoyle	13.80	1,415.00	19,527.00
John P. Hannon	3.10	1,215.00	3,766.50
Aaron Marks, P.C.	1.10	1,945.00	2,139.50
Melissa Mertz	3.00	1,155.00	3,465.00
Kelby Roth	0.90	885.00	796.50
Alex Xuan	56.40	885.00	49,914.00
TOTALS	**168.30**		**$ 180,538.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085251
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Automatic Stay Matters

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Lindsey Blumenthal	1.60	Correspond with J. Hannon re motion to lift stay (.5); correspond with J. Fedell re same (.7); review, analyze motion (.4).
08/01/23	Robert A. Diehl	0.50	Conference with L. Blum, K&E team re Integra motion to lift stay (.4); correspond with L. Blum, K&E team re same (.1).
08/01/23	John P. Hannon	0.20	Correspond with J. Fedell, K&E team re Centrex motion to lift stay.
08/01/23	John P. Hannon	0.20	Correspond with K. Guilfoyle, K&E team re Debtors' response to motion to lift stay.
08/01/23	Melissa Mertz	0.30	Telephone conference with L. Blum, R. Diehl, J. Hannon re lift stay motion, strategy.
08/01/23	Alex Xuan	5.50	Research issues re automatic stay, insurance, presuit investigation (4.9); correspond with D. Gremling, J. Fedell re same (.6).
08/02/23	Robert A. Diehl	0.40	Review, analyze Bayer motion for relief from stay (.3); correspond with L. Blum re same (.1).
08/02/23	Dave Gremling	0.60	Correspond with A. Xuan re automatic stay issues.
08/02/23	John P. Hannon	1.70	Research re discovery in connection with motion to lift stay.
08/02/23	John P. Hannon	0.30	Correspond with K. Guilfoyle, K&E team re response to motion to lift stay.
08/02/23	Aaron Marks, P.C.	0.70	Telephone conferences with K. Guilfoyle, K&E team re motion to lift stay (.5); correspond with K. Guilfoyle, K&E team re same (.2).
08/02/23	Melissa Mertz	1.50	Correspond with counterparty counsel re lift stay motion (.7); correspond with L. Blum, K&E team re same (.6); analyze issues re same (.2).
08/02/23	Alex Xuan	2.60	Research issues re automatic stay, insurance, state court actions (2.3); correspond with D. Gremling, J. Fedell, local counsel re same (.3).
08/03/23	Lindsey Blumenthal	0.80	Conference with Company re lift stay motion (.5); review, analyze proposed amendment re same (.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085251
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Automatic Stay Matters

Date	Name	Hours	Description
08/03/23	Robert A. Diehl	1.30	Conference with L. Blum, K&E team, McDermott team re Integra contract amendment and motion for relief from stay (.5); draft notes re same (.3); correspond with J. Fedell, K&E team re same (.2); analyze draft amendment (.3).
08/03/23	John P. Hannon	0.20	Conference with M. Mertz, K&E team, McDermott contract counsel re Centrex motion to lift stay (partial).
08/03/23	Melissa Mertz	0.30	Telephone conference with L. Blum, R. Diehl, McDermott team, Company re lift stay motion and related issues.
08/03/23	Alex Xuan	1.50	Correspond with D. Gremling, J. Fedell, Jackson Walker, Company re Mare lift stay motion (.4); research and analyze issues re same (1.1).
08/04/23	Lindsey Blumenthal	0.90	Conference with DLA re Integra lift stay (.5); correspond with Company, R. Diehl, K&E team re same (.4).
08/04/23	Robert A. Diehl	0.80	Conference with L. Blum, K&E team, McDermott team, opposing counsel re Integra motion to lift stay and contract amendment (.5); draft notes re same (.2); correspond with L. Blum, K&E team re same (.1).
08/04/23	Dave Gremling	0.40	Analyze issues re pending and threatened litigation and automatic stay.
08/04/23	John P. Hannon	0.30	Conference with DLA Piper re Centrex's motion to lift stay and potential amendment to master services agreement.
08/04/23	Melissa Mertz	0.90	Telephone conference with J. Fedell, K&E team, McDermott, contract counterparty counsel re lift stay motion and related matters (.4); correspond with same re contract amendment (.2); analyze issues re same (.3).
08/06/23	Robert A. Diehl	0.20	Review, analyze proposed amendment to Integra contract.
08/07/23	John P. Hannon	0.20	Correspond with K. Guilfoyle, K&E team re lift stay motion strategy.
08/08/23	Lindsey Blumenthal	1.20	Correspond with R. Diehl, K&E team re lift stay motion.
08/08/23	Dave Gremling	0.80	Conference with Company counsel re pending and threatened litigation (.4); correspond with A. Xuan re application of stay to same (.4).

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Automatic Stay Matters

Date	Name	Hours	Description
08/08/23	Alex Xuan	0.50	Telephone conference with D. Gremling, Shumaker re North Carolina state court action (.3); correspond with D. Gremling, Company re same (.2).
08/09/23	Dave Gremling	0.90	Analyze issues re pending and threatened litigation (.5); correspond with A. Xuan, Company counsel re application of stay to same (.4).
08/09/23	Kelby Roth	0.90	Draft summary re insider status and automatic stay violations (.8); correspond with L. Blum re same (.1).
08/09/23	Alex Xuan	1.20	Draft correspondence re automatic stay issues to Page and Creasman counsel.
08/10/23	Lindsey Blumenthal	1.40	Conference with Company re lift stay motions.
08/10/23	Dave Gremling	0.80	Analyze issues re pending and threatened litigation (.4); correspond with A. Xuan, Company counsel re application of stay to same (.4).
08/10/23	Alex Xuan	3.70	Correspond with D. Gremling, Shumaker, A&M re Creasman and Page actions (.3); draft automatic stay letter re Florida presuit action (2.8); research re same (.6).
08/11/23	Dave Gremling	0.60	Analyze issues re pending and threatened litigation (.2); conference with A. Xuan, Company counsel, plaintiff's counsel re application of stay to same (.4).
08/11/23	Alex Xuan	4.20	Draft letter re Florida presuit action (3.7); conference with D. Gremling, Shumaker, Creasman counsel re automatic stay (.3); conference with D. Gremling re next steps re same (.2).
08/13/23	Alex Xuan	0.20	Draft objection to Mare lift stay motion.
08/14/23	Anna Alekseeva	0.50	Review and revise removal deadline extension motion (.1); correspond with D. Gremling and A&M team re same (.4).
08/14/23	Robert A. Diehl	1.80	Draft response to motion for relief from stay (1.7); correspond with L. Blum, K&E team re same (.1).
08/14/23	Dave Gremling	1.40	Correspond with A. Xuan re status of automatic stay matters (.4); review, revise correspondence re same (.6); research re same (.4).

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Automatic Stay Matters

Date	Name	Hours	Description
08/14/23	Alex Xuan	1.10	Research re Mare lift stay motion (.9); correspond with D. Gremling re same (.2).
08/15/23	Lindsey Blumenthal	1.20	Correspond with Company, R. Diehl, K&E team re lift stay response.
08/15/23	Dave Gremling	1.60	Revise correspondence re presuit matters (.4); correspond with A. Xuan re same (.3); analyze issues re insurance re Mare matter (.4); conference with Sherman & Yaquinto re same (.2); research re same (.3).
08/15/23	Alex Xuan	6.40	Draft objection to Mare lift stay motion (5.2); research re same (1.2).
08/16/23	Robert A. Diehl	8.00	Draft response to motion for relief from stay (3.9); review, analyze precedent re same (1.0); further revise same (2.8); correspond with L. Blum re same (.3).
08/16/23	Dave Gremling	4.30	Review, revise Mare lift stay objection (1.4); correspond with A. Xuan, K&E team, Company re same (.5); revise Florida presuit letter (.7); research issues re same (1.0); correspond with A. Xuan, K&E team, Company re issues re same (.7).
08/16/23	Alex Xuan	5.70	Draft objection to Mare lift stay motion (.8); correspond with D. Gremling re same (.6); revise re same (2.5); draft declaration re same (1.6); correspond with J. Fedell, K&E team re same (.2).
08/17/23	Dave Gremling	3.40	Review, revise Mare lift stay objection (1.2); correspond with A. Xuan, K&E team, Company re same (1.0); revise Florida presuit letter (.9); correspond with A. Xuan, K&E team, Company re issues re same (.3).
08/17/23	Alex Xuan	2.50	Correspond with D. Gremling re insurance coverage re Mare lift stay motion (1.4); correspond with Mare counsel re same (.3); review and analyze insurance policy re same (.8).
08/18/23	Dave Gremling	1.30	Review, revise Mare lift stay objection (.4); correspond with A. Xuan, K&E team, Company re same (.5); revise Florida presuit letter (.2); correspond with A. Xuan re same (.2).

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Automatic Stay Matters

Date	Name	Hours	Description
08/18/23	Alex Xuan	1.60	Revise presuit letter (.4); correspond with D. Gremling, J. Fedell re same (.2); correspond with D. Gremling re insurance policies (.5); analyze and review same (.5).
08/20/23	Lindsey Blumenthal	1.00	Review, analyze lift stay issues.
08/20/23	Robert A. Diehl	1.70	Draft declaration in support of response to motion to lift stay.
08/21/23	Robert A. Diehl	1.10	Draft declaration in support of response to motion to lift stay (1.0); correspond with L. Blum re same (.1).
08/21/23	Jaimie Fedell	1.30	Review, analyze issues re lift stay motion.
08/21/23	Dave Gremling	2.90	Review, revise Mare lift stay objection (1.3); correspond with A. Xuan, K&E team, Company re same (1.0); research issues re same (.2); revise Florida presuit letter (.4).
08/21/23	Kate Guilfoyle	4.60	Review and revise lift stay objection (3.0); review and revise draft letter to Florida state court counsel re presuit (1.6).
08/21/23	Alex Xuan	7.10	Revise objection to Mare lift stay motion (3.2); research re same (1.2); review and analyze insurance policy re same (1.2); correspond with D. Gremling, J. Fedell, Company, insurer, local defense counsel re same (1.5).
08/22/23	Anna Alekseeva	0.50	Correspond with D. Gremling and A&M team re removal of causes of action (.2); review and revise same (.3).
08/22/23	Dave Gremling	1.90	Review, revise Mare lift stay objection (1.1); conference with Sherman & Yaquinto re same (.3); correspond with A. Xuan, K&E team, Company re same (.5).
08/22/23	Kate Guilfoyle	2.20	Review, analyze draft stay motion objection.
08/22/23	Alex Xuan	4.40	Review, analyze objection to Mare lift stay motion (1.2); correspond with D. Gremling, Company, insurer, Jackson Walker re same (1.5); research re same (.8); review, analyze insurance policy re same (.5); review and analyze presuit automatic stay letter (.4).
08/23/23	Anna Alekseeva	1.00	Correspond with D. Gremling and A&M team re removal of causes of action (.4); research precedent re same (.3); revise motion re same (.1); correspond with J. Fedell and Jackson Walker re same (.2).

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Automatic Stay Matters

Date	Name	Hours	Description
08/23/23	Dave Gremling	2.60	Review, revise Mare lift stay objection (1.3); analyze issues re same (.5); correspond with A. Xuan, K&E, Company, Jackson Walker teams re same (.8).
08/23/23	Alex Xuan	4.40	Review and revise objection to Mare lift stay motion for filing (2.5); correspond with D. Gremling, J. Fedell, Company re same (1.5); telephone conference with Company re same (.4).
08/24/23	Alex Xuan	1.70	Revise automatic stay letter re Florida presuit (1.2); research re same (.5).
08/25/23	Justice Forte	1.70	Telephone conference with A. Xuan re automatic stay documents (.5); review, analyze correspondence re same (.8); correspond with D. Gremling re witness and exhibit list (.1); correspond with Company, D. Gremling and K&E team re automatic stay hearing preparation (.3).
08/25/23	Dave Gremling	0.80	Review, analyze Mare lift stay motion and objection (.5); analyze issues re same (.3).
08/25/23	Kate Guilfoyle	0.50	Review, analyze stay motion and objection to same.
08/25/23	Alex Xuan	2.10	Correspond with J. Forte, D. Gremling, K&E team, Company re objection to Mare lift stay motion hearing and witness (1.7); telephone conference with J. Forte re coverage (.4).
08/26/23	Justice Forte	1.00	Draft witness and exhibit list (.8); correspond with D. Gremling re same (.2).
08/27/23	Justice Forte	0.30	Correspond with J. Fedell and D. Gremling re automatic stay letter.
08/27/23	Dave Gremling	0.80	Analyze insurance policies re Mare lift stay.
08/27/23	Dave Gremling	1.00	Analyze issues re Mare lift stay motion (.2); research re same (.6); analyze insurance policies re same (.2).
08/27/23	Dave Gremling	4.20	Review, analyze Mare lift stay motion and objection (.7); participate in witness preparation session with Company, K. Guilfoyle, K&E team (1.0); analyze issues re same (.2); correspond with J. Forte, K&E team re insurance issues (.5); summarize same (.8); research re same (.8); analyze issues re same (.2).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085251
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Automatic Stay Matters

Date	Name	Hours	Description
08/28/23	Justice Forte	0.20	Correspond with Company re hearing to lift the automatic stay.
08/28/23	Dave Gremling	1.60	Summarize status of Mare lift stay (.3); conference with Mare counsel re same (.4); analyze issues re same (.2); research re same (.7).
08/28/23	Kate Guilfoyle	2.90	Prepare materials for lift stay preparation session and hearing (1.7); review, analyze relevant documents and filings re lift stay motion (1.2).
08/29/23	Justice Forte	1.00	Conference with D. Gremling and Company re automatic stay hearing preparation.
08/30/23	Jaimie Fedell	4.80	Conferences re lift stay motion with Company, D. Gremling, K&E team (3.6); prepare for lift stay hearing (1.2).
08/30/23	Justice Forte	7.30	Review, revise motion to seal (1.5); correspond with D. Gremling, Jackson Walker team re same (.6); conference with Company and D. Gremling and K&E team re automatic stay hearing preparation (1.0); draft insurance policy summary information sheet for automatic stay hearing (1.5); correspond with D. Gremling re same (.3); revise same (.7); research issue re automatic stay application in Fifth Circuit (1.1); draft summary re same (.5); correspond with D. Gremling re same (.1).
08/30/23	Dave Gremling	6.60	Analyze issues re insurance and automatic stay (3.9); correspond with J. Fedell, K&E team re same (1.1); participate in witness preparation session with K. Guilfoyle, K&E team, Company re same (.6); prepare for same (.4); research re same (.6).
08/30/23	Aaron Marks, P.C.	0.40	Correspond with K. Guilfoyle re lift stay motion.
08/31/23	Justice Forte	4.30	Review, revise automatic stay letter (1.2); correspond with D. Gremling and J. Fedell re same (.2); correspond with Jackson Walker team re filing documents for automatic stay hearing (1.0); correspond with K. Guilfoyle re preparation for automatic stay hearing (.5); review, revise documents for filing for automatic stay hearing (1.4).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085251
Genesis Care Pty Ltd Matter Number: 54620-4
Automatic Stay Matters

Date	Name	Hours	Description
08/31/23	Dave Gremling	3.70	Analyze issues re insurance and automatic stay (2.9); correspond with J. Fedell, K&E team re same (.8).
08/31/23	Kate Guilfoyle	3.60	Conference with movant's counsel re motion to lift stay (2.1); conference with D. Gremling, K&E team re hearing re motion to lift (1.5).
Total		**168.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085252
Client Matter: 54620-5

In the Matter of Business Operations

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 13,612.50
Total legal services rendered	$ 13,612.50

Legal Services for the Period Ending August 31, 2023 | Invoice Number: 1050085252
Genesis Care Pty Ltd | Matter Number: 54620-5
Business Operations

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	7.00	1,245.00	8,715.00
Jaimie Fedell	2.10	1,405.00	2,950.50
Justice Forte	2.20	885.00	1,947.00
TOTALS	**11.30**		**$ 13,612.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085252
Genesis Care Pty Ltd Matter Number: 54620-5
Business Operations

Description of Legal Services

Date	Name	Hours	Description
08/07/23	Lindsey Blumenthal	0.80	Conference with Company re business updates.
08/10/23	Lindsey Blumenthal	0.80	Conference with ombudsman re same.
08/14/23	Jaimie Fedell	1.10	Telephone conference with L. Blum, K&E team, PJT, A&M re business operations (.5); conference with Company re same (.6).
08/18/23	Lindsey Blumenthal	1.50	Conference with Company re ongoing business considerations.
08/21/23	Lindsey Blumenthal	2.90	Conference with Company re business operations, case update (.8); conference with Company legal re transition (1.5); prepare summary re same (.6).
08/28/23	Lindsey Blumenthal	1.00	Conference with Company re business operations.
08/28/23	Jaimie Fedell	1.00	Telephone conference with Company, L. Blum, K&E team, PJT, A&M re business operations.
08/28/23	Justice Forte	2.20	Review, revise reporting relief request from Company (2.1); correspond with C. Terry re same (.1).
Total		**11.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085256
Client Matter: 54620-6

In the Matter of Case Administration

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 116,365.00
Total legal services rendered	$ 116,365.00

Legal Services for the Period Ending August 31, 2023 | Invoice Number: 1050085256
Genesis Care Pty Ltd | Matter Number: 54620-6
Case Administration

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	1.60	885.00	1,416.00
Lindsey Blumenthal	8.50	1,245.00	10,582.50
Tiffani Chanroo	2.80	1,155.00	3,234.00
George Colligan	0.50	885.00	442.50
Robert A. Diehl	16.50	885.00	14,602.50
Kathy Dzienkowski	5.50	885.00	4,867.50
Josh Ellis	3.20	885.00	2,832.00
Jaimie Fedell	3.20	1,405.00	4,496.00
Justice Forte	4.80	885.00	4,248.00
Isabel Gao	3.20	885.00	2,832.00
Rachel Golden	1.00	885.00	885.00
Dave Gremling	1.50	1,245.00	1,867.50
Martha K. Harrison	3.00	1,445.00	4,335.00
Katherine Karnosh	1.30	1,075.00	1,397.50
Nick Krislov	1.50	1,295.00	1,942.50
Melissa Mertz	17.40	1,155.00	20,097.00
Connor O'Flaherty	0.30	1,155.00	346.50
Alexander Piggot	1.20	935.00	1,122.00
Gabrielle Christine Reardon	1.90	885.00	1,681.50
Kelby Roth	1.50	885.00	1,327.50
Adrian Salmen	1.40	995.00	1,393.00
Michael Saretsky	0.20	1,425.00	285.00
Veronica Yunlu Shen	0.20	885.00	177.00
Maggie Kelly Spinard	1.50	885.00	1,327.50
Drew Stuyvenberg	4.10	1,425.00	5,842.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Claire Terry	6.10	1,155.00	7,045.50
Danielle Walker	0.10	325.00	32.50
Morgan Willis	0.50	395.00	197.50
Austin Witt, P.C.	3.60	1,925.00	6,930.00
Alex Xuan	1.20	885.00	1,062.00
Tanzila Zomo	10.50	325.00	3,412.50

Legal Services for the Period Ending August 31, 2023 | Invoice Number: 1050085256
Genesis Care Pty Ltd | Matter Number: 54620-6
Case Administration

Name	Hours	Rate	Amount
Mason N. Zurek	3.20	1,155.00	3,696.00
TOTALS	**113.20**		**$ 116,365.00**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Tiffani Chanroo	0.50	Review and analyze various correspondence re case administration matters.
08/01/23	Isabel Gao	0.20	Review, revise work in process tracker (.1); review, analyze correspondence from Kroll re bar date, filing timeline (.1).
08/01/23	Melissa Mertz	0.70	Review, revise work in process tracker.
08/01/23	Gabrielle Christine Reardon	0.20	Review, revise work in process tracker.
08/01/23	Kelby Roth	0.20	Review, revise work in process summaries re case updates (.1); correspond with I. Gao, K&E team re same (.1).
08/01/23	Veronica Yunlu Shen	0.20	Review, analyze email correspondence re case administration.
08/01/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); circulate to M. Willis, K&E team re same (.1).
08/02/23	Anna Alekseeva	0.30	Telephone conference with L. Blum and K&E team re work in process (partial).
08/02/23	Lindsey Blumenthal	1.30	Conferences with J. Fedell, K&E team re work in process.
08/02/23	Tiffani Chanroo	0.40	Conference with L. Blum, K&E team re work in process (.3); prepare for same (.1).
08/02/23	Robert A. Diehl	0.50	Conference with L. Blum, K&E team re next steps, work in process.
08/02/23	Isabel Gao	1.20	Review, revise work in process tracker, deadline tracker (.9); conference with L. Blum, K&E team re work in process (.3).
08/02/23	Dave Gremling	1.00	Revise workstream tracker (.3); conferences with L. Blum, K&E team re status and workstream update (.7).
08/02/23	Melissa Mertz	0.90	Telephone conference with J. Fedell, K&E team re case updates (.5); telephone conference with L. Blum, K&E team re work in process (.4).
08/02/23	Connor O'Flaherty	0.30	Correspond with L. Blum re workstream updates.
08/02/23	Maggie Kelly Spinard	1.00	Conference with Company re case updates.
08/02/23	Claire Terry	1.10	Conferences with J. Fedell, K&E team re case status, updates.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/02/23	Alex Xuan	0.30	Telephone conference with L. Blum, K&E team re work in process.
08/02/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to M. Willis, K&E team re same (.1).
08/02/23	Mason N. Zurek	0.70	Telephone conferences with J. Fedell, K&E team re work in process.
08/03/23	Michael Saretsky	0.20	Coordinate updates to key transactions chart.
08/03/23	Claire Terry	0.40	Conference with L. Blum, K&E team, UCC advisors re case status.
08/03/23	Austin Witt, P.C.	0.30	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/03/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1); review and revise hearing calendar invites (.2).
08/04/23	Josh Ellis	0.50	Revise chart of workstreams (.3); correspond with A. Jha re same (.2).
08/04/23	Melissa Mertz	0.30	Correspond with JW team re outstanding orders.
08/04/23	Maggie Kelly Spinard	0.50	Conference with Company re case updates, ongoing workstreams.
08/04/23	Drew Stuyvenberg	1.20	Correspond with K. Dzienkowski re workstreams (1.0); coordinate with K&E team re questions to Company (.2).
08/04/23	Austin Witt, P.C.	0.40	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/06/23	Drew Stuyvenberg	1.00	Correspond with K. Dzienkowski re bankruptcy notification matters and analysis.
08/07/23	Robert A. Diehl	0.50	Correspond with L. Blum, K&E team re Company conference arrangements.
08/07/23	Kathy Dzienkowski	2.00	Conference with D. Stuyvenberg, K&E team re potential transactions.
08/07/23	Melissa Mertz	0.40	Correspond with J. Fedell, K&E team re lender meeting.
08/07/23	Melissa Mertz	0.70	Telephone conference with J. Fedell, K&E, A&M, PJT teams, Company re deal status, updates.
08/07/23	Drew Stuyvenberg	1.70	Conference with K. Dzienkowski, K&E team re case status (1.5); respond to questions from same (.1); review, revise asset chart (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/07/23	Austin Witt, P.C.	0.30	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/07/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1).
08/08/23	Anna Alekseeva	0.10	Review and revise WIP tracker.
08/08/23	Lindsey Blumenthal	1.30	Conference with J. Fedell, K&E team re work in process (.5); revise tracker re same (.3); conference with Company legal re same (.5).
08/08/23	Robert A. Diehl	0.60	Revise tracker re work in process (.3); correspond with M. Mertz, K&E team re arrangements for Company conference (.3).
08/08/23	Josh Ellis	1.00	Revise workstream chart (.9); correspond with A. Jha re same (.1).
08/08/23	Justice Forte	0.30	Review, revise work in process tracker.
08/08/23	Isabel Gao	0.10	Review, revise work in process tracker.
08/08/23	Melissa Mertz	1.50	Revise associate workstream tracker (.1); telephone conference with J. Fedell, K&E team re deal status, updates (.7); telephone conference with L. Blum re same (.2); correspond with R. Diehl, Company re meeting updates (.5).
08/08/23	Gabrielle Christine Reardon	0.30	Review, revise work in process tracker.
08/08/23	Danielle Walker	0.10	Download, upload docket filings to DMS and distribute to group using listserv.
08/09/23	Anna Alekseeva	0.50	Telephone conference with J. Fedell and K&E team re work in process.
08/09/23	Lindsey Blumenthal	1.10	Conference with J. Fedell, K&E team re work in process (.5); review, revise tracker re same (.6).
08/09/23	Tiffani Chanroo	0.40	Conference with K&E team re work in process.
08/09/23	Robert A. Diehl	0.60	Conference with L. Blum, K&E team re next steps, work in process.
08/09/23	Jaimie Fedell	1.00	Conference with L. Blum, K&E team re priority workstreams.
08/09/23	Justice Forte	0.90	Review, revise work in process tracker (.2); revise key dates tracker (.2); conference with L. Blum and K&E team re work in process (.5).
08/09/23	Isabel Gao	0.40	Conference with J. Fedell, K&E team re work in process.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/09/23	Rachel Golden	0.50	Conference with L. Blum, K&E team re case updates.
08/09/23	Dave Gremling	0.50	Conference with L. Blum, K&E team re workstreams and status.
08/09/23	Melissa Mertz	0.70	Conference with J. Fedell, K&E team re work in process (.5); revise work in process tracker (.2).
08/09/23	Gabrielle Christine Reardon	0.50	Telephone conference with J. Fedell, K&E team re work in process.
08/09/23	Kelby Roth	0.40	Conference with L. Blum, K&E team re work in process.
08/09/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team re work in process.
08/09/23	Austin Witt, P.C.	0.20	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/09/23	Tanzila Zomo	0.60	Telephone conference with M. Willis, K&E team re case status updates (.3); compile recently filed pleadings (.2); circulate to KE team re same (.1).
08/09/23	Mason N. Zurek	0.50	Telephone conference with L. Blum, K&E team re work in process.
08/10/23	Robert A. Diehl	0.10	Correspond with M. Mertz re arrangements for Company conferences.
08/10/23	Josh Ellis	1.70	Revise workstreams chart.
08/10/23	Melissa Mertz	0.20	Telephone conference with J. Fedell, K&E, PJT, A&M teams re advisor updates.
08/10/23	Austin Witt, P.C.	0.20	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/10/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1).
08/11/23	Melissa Mertz	0.40	Telephone conference with S. Serajeddini, K&E, A&M, PJT teams re deal status, updates.
08/11/23	Austin Witt, P.C.	0.30	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/11/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1).
08/14/23	Robert A. Diehl	1.00	Correspond with M. Mertz, K&E team re coordination for Company meetings.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/14/23	Kathy Dzienkowski	3.00	Conferences with Company re updates, next steps.
08/14/23	Justice Forte	0.20	Review, revise work in process tracker.
08/14/23	Isabel Gao	0.10	Review, revise work in process tracker.
08/14/23	Melissa Mertz	1.70	Telephone conference with J. Fedell, K&E, A&M, PJT teams, Company re global updates, deal status (.8); correspond with J. Fedell, L. Blum, R Diehl re meeting issues (.4); telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates (.5).
08/14/23	Austin Witt, P.C.	0.50	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/15/23	Robert A. Diehl	0.50	Correspond with M. Mertz, K&E team, K&E conference center, various advisors re coordination for Company meetings.
08/15/23	Jaimie Fedell	0.50	Correspond with M. Mertz, K&E team re noticing issues.
08/15/23	Melissa Mertz	1.80	Coordinate Company, lender meeting (.8); telephone conference with J. Fedell, K&E team re work in process (.5); telephone conference with J. Fedell, K&E, PJT, A&M teams re case status, updates (.5).
08/15/23	Claire Terry	0.50	Conference with J. Fedell, K&E team re case status, updates.
08/15/23	Austin Witt, P.C.	0.50	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/15/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); circulate to M. Willis, K&E team re same (.1).
08/15/23	Mason N. Zurek	0.30	Telephone conference with J. Fedell, K&E team re work in process.
08/16/23	Anna Alekseeva	0.20	Telephone conference with J. Fedell and K&E team re work in process.
08/16/23	Tiffani Chanroo	0.40	Conference with L. Blum, K&E team re work in process (.3); review, revise work in process tracker for same (.1).
08/16/23	Robert A. Diehl	1.20	Conference with J. Fedell, K&E team re next steps, work in process (.5); correspond with M. Mertz, K&E team, various advisors, company re coordination for Company meeting (.7).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/16/23	Jaimie Fedell	0.70	Conference with M. Mertz, K&E team re priority workstreams.
08/16/23	Justice Forte	0.70	Review, revise work in process tracker (.4); conference with L. Blum and K&E team re work in process (.3).
08/16/23	Isabel Gao	0.40	Telephone conference with J. Fedell. K&E team re work in process.
08/16/23	Melissa Mertz	0.40	Telephone conference with J. Fedell, K&E team re work in process.
08/16/23	Gabrielle Christine Reardon	0.40	Telephone conference with L. Blum, K&E team re work in process.
08/16/23	Kelby Roth	0.40	Conference with L. Blum, K&E team re work in process.
08/16/23	Adrian Salmen	0.40	Conference with L. Blum, K&E team re work in process.
08/16/23	Alex Xuan	0.40	Telephone conference with L. Blum, K&E team re work in process.
08/16/23	Tanzila Zomo	0.70	Telephone conference with M. Willis, K&E team re case status updates (.2); compile recently filed pleadings (.4); circulate to M. Willis, K&E team re same (.1).
08/16/23	Mason N. Zurek	0.40	Telephone conference with L. Blum, K&E team re work in process.
08/17/23	Robert A. Diehl	9.50	Conferences with J. Fedell, K&E team, company, various advisors, lenders re case status (3.7); further conferences with same (3.9); correspond and conference with S. Romero, conference center re coordination of technical and facilities support for same (1.9).
08/18/23	Robert A. Diehl	0.30	Monitor video conference re company and lender meeting debrief (.2); correspond with PJT team re same (.1).
08/18/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1).
08/21/23	Tanzila Zomo	0.60	Compile recently filed pleadings (.5); circulate to M. Willis, K&E team re same (.1).
08/22/23	Robert A. Diehl	0.40	Revise work in process tracker.
08/22/23	Kathy Dzienkowski	0.50	Revise workstream tracker re case updates.
08/22/23	Justice Forte	0.20	Review, revise work in process tracker.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/22/23	Isabel Gao	0.20	Review, revise work in process tracker (.1); correspond with L. Blum, J. Forte re same (.1).
08/22/23	Martha K. Harrison	0.10	Telephone conference with K. Guilfoyle re matter background.
08/22/23	Martha K. Harrison	0.20	Correspond with K. Guilfoyle re background.
08/22/23	Melissa Mertz	1.10	Coordinate case updates (.2); correspond with L. Blum re same (.1); draft workstream summary re transition workstreams (.2); telephone conference with J. Fedell, K&E, A&M, PJT teams re case status, updates (.3); revise work in process tracker (.3).
08/22/23	Claire Terry	0.60	Conferences with J. Fedell, K&E team re case status, updates (.2); conference with D. Malianak, K&E team re disclosure statement (.4).
08/22/23	Austin Witt, P.C.	0.40	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/22/23	Tanzila Zomo	0.80	Compile recently filed pleadings (.7); circulate to M. Willis, K&E team re same (.1).
08/23/23	Anna Alekseeva	0.50	Telephone conference with J. Fedell, K&E team re work in process.
08/23/23	Lindsey Blumenthal	1.50	Coordinate transition re legal workstreams.
08/23/23	Tiffani Chanroo	0.90	Review, revise work in process tracker (.4); videoconference with L. Blum, K&E team re work in process (.5).
08/23/23	Robert A. Diehl	1.00	Revise work in process tracker (.5); conference with J. Fedell, K&E team re same (.5).
08/23/23	Justice Forte	0.90	Review, revise work in process tracker (.2); correspond with L. Blum and K&E team re same (.2); conference re work in process with L. Blum, K&E team (.5).
08/23/23	Isabel Gao	0.50	Office conference with T. Chanroo, K&E team re work in process.
08/23/23	Rachel Golden	0.50	Conference with L. Blum, K&E team re case updates.
08/23/23	Martha K. Harrison	2.30	Review, analyze background materials.
08/23/23	Nick Krislov	0.50	Telephone conference with K&E team re work in process.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/23/23	Nick Krislov	0.50	Telephone conference with various advisors re case status.
08/23/23	Melissa Mertz	1.00	Telephone conference with J. Fedell, K&E team re work in process (.5); telephone conference with J. Fedell, K&E, A&M, PJT teams re deal status, updates (.5).
08/23/23	Gabrielle Christine Reardon	0.50	Conference with L. Blum, K&E team re key workstreams.
08/23/23	Kelby Roth	0.40	Conference with L. Blum, K&E team re work in process.
08/23/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team re work in process.
08/23/23	Claire Terry	0.90	Conference with L. Blum, K&E team re case status, updates (.4); conference with J. Fedell, K&E team, PJT, A&M re case status, updates (.5).
08/23/23	Morgan Willis	0.50	Telephone conference with L. Blum, K&E team re work in process.
08/23/23	Alex Xuan	0.50	Telephone conference with L. Blum, K&E team re work in process.
08/23/23	Tanzila Zomo	1.20	Coordinate upcoming hearing reminders (.4); compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1); telephone conference with M. Willis, K&E team re case status updates (.5).
08/23/23	Mason N. Zurek	0.50	Telephone conference with L. Blum, K&E team re work in process.
08/24/23	Justice Forte	0.40	Draft key persons working group list.
08/24/23	Katherine Karnosh	1.30	Prepare care package for onboarding L. Ji.
08/24/23	Nick Krislov	0.50	Telephone conference with committee re status (.3); telephone conference with advisors re status (.2).
08/24/23	Melissa Mertz	1.10	Telephone conference with J. Fedell, K&E, PJT, A&M teams re case updates, status (.2); revise work stream tracker (.4); draft case summary (.5).
08/24/23	Claire Terry	0.60	Conference with J. Fedell, K&E team, PJT, A&M, UCC advisors re case status (.5); conference with J. Fedell, K&E team, A&M, PJT re case status, updates (.1).
08/24/23	Austin Witt, P.C.	0.20	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/24/23	Tanzila Zomo	0.40	Compile recently filed pleadings (.3); circulate to M. Willis, K&E team re same (.1).
08/25/23	Lindsey Blumenthal	2.50	Manage workstream transitions.
08/25/23	Jaimie Fedell	1.00	Conference with L. Blum, K&E team re priority workstreams.
08/25/23	Justice Forte	0.70	Draft key persons working group list (.3); review, revise working group list (.3); correspond with C. Terry re same (.1).
08/25/23	Melissa Mertz	1.10	Telephone conference with J. Fedell, K&E team re workstream updates (1.0); telephone conference with J. Fedell, K&E, A&M, PJT teams re case updates (.1).
08/25/23	Josh Sussberg, P.C.	0.20	Review, analyze correspondences re ongoing workstreams, case updates.
08/25/23	Claire Terry	1.00	Conference with J. Fedell, K&E team re case status, updates.
08/25/23	Tanzila Zomo	0.30	Compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1).
08/28/23	Lindsey Blumenthal	0.80	Prepare transition materials re ongoing workstreams.
08/28/23	Melissa Mertz	1.80	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates (.5); telephone conference with L. Blum re same (.5); telephone conference with J. Fedell, K&E, PJT, A&M teams, Company re deal status, updates (.8).
08/28/23	Claire Terry	0.30	Conference with J. Fedell, K&E team, PJT, A&M re case status, updates.
08/28/23	Tanzila Zomo	0.60	Coordinate hearing invitations (.3); compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1).
08/29/23	Tiffani Chanroo	0.20	Review, revise work in process tracker.
08/29/23	George Colligan	0.50	Conference with M. Frayssinet and K. Guo re deal and timeline.
08/29/23	Robert A. Diehl	0.20	Revise work in process tracker.
08/29/23	Martha K. Harrison	0.20	Telephone conference with A. Burcher-DuPont re matter background and tasks.
08/29/23	Martha K. Harrison	0.20	Correspond with A. Burcher-DuPont re update on matter status.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085256
Genesis Care Pty Ltd Matter Number: 54620-6
Case Administration

Date	Name	Hours	Description
08/29/23	Melissa Mertz	1.10	Telephone conference with J. Fedell, K&E team re work in process, deal updates (.8); telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates (.3).
08/29/23	Melissa Mertz	0.50	Correspond with Company, K&K, Katten teams re work stream updates.
08/29/23	Alexander Piggot	1.00	Review, analyze correspondence form M. Dewar re next steps (.3); telephone conference re tax catch-up call (.7).
08/29/23	Claire Terry	0.70	Conference with J. Fedell, K&E team re case status, updates.
08/29/23	Tanzila Zomo	0.70	Circulate hearing invitations (.2); compile recently filed pleadings (.4); circulate to M. Willis, K&E team re same (.1).
08/29/23	Mason N. Zurek	0.80	Telephone conference with J. Fedell, K&E team re work in process.
08/30/23	Robert A. Diehl	0.10	Conference with M. Mertz, K&E team re work in process, next steps.
08/30/23	Justice Forte	0.50	Conference with D. Gremling and K&E team re work in process (.3); review, revise work in process tracker (.2).
08/30/23	Alexander Piggot	0.20	Correspond with M. Dewar, K&E team re ongoing workstreams.
08/30/23	Kelby Roth	0.10	Prepare for conference re work in process.
08/30/23	Austin Witt, P.C.	0.30	Telephone conference with J. Fedell, K&E, PJT, A&M teams re deal status, updates.
08/30/23	Tanzila Zomo	0.50	Compile recently filed pleadings (.4); circulate to M. Willis, K&E team re same (.1).
08/31/23	Isabel Gao	0.10	Manage email distribution list.
08/31/23	Drew Stuyvenberg	0.20	Telephone conference with K. Dzienkowski, K&E team re workstream coordination.
08/31/23	Tanzila Zomo	1.00	Compile recently filed pleadings.
Total		**113.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085257
Client Matter: 54620-7

In the Matter of Cash Management and DIP Financing

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 67,388.50
Total legal services rendered	$ 67,388.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085257
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	6.70	885.00	5,929.50
Georgie Bierwirth	0.90	885.00	796.50
Tiffani Chanroo	4.70	1,155.00	5,428.50
Robert A. Diehl	5.30	885.00	4,690.50
Jaimie Fedell	2.20	1,405.00	3,091.00
Rachel Golden	0.10	885.00	88.50
Dave Gremling	0.90	1,245.00	1,120.50
Partha Kar	0.80	2,045.00	1,636.00
Nick Krislov	0.50	1,295.00	647.50
Melissa Mertz	1.50	1,155.00	1,732.50
Mavnick Nerwal	3.00	2,045.00	6,135.00
Adrian Salmen	8.70	995.00	8,656.50
Alan Walker	1.00	1,685.00	1,685.00
Adam Watterson	0.50	1,375.00	687.50
Austin Witt, P.C.	4.80	1,925.00	9,240.00
Mason N. Zurek	13.70	1,155.00	15,823.50
TOTALS	**55.30**		**$ 67,388.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085257
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Austin Witt, P.C.	0.90	Telephone conference with J. Fedell, K&E team re work in process (.4); correspond with A&M re data site postings / private-public side issues (.2); telephone conference with D. Love re draw mechanics and repayment currencies (.3).
08/01/23	Mason N. Zurek	0.40	Correspond with D. Gremling, K&E team re unencumbered assets, posting memorandum.
08/02/23	Partha Kar	0.40	Correspond with creditors and lender counsel re DIP funding issues.
08/02/23	Mason N. Zurek	0.40	Correspond with lenders, Kroll, PJT, J. Fedell, K&E team re funding issues, Know Your Customer requests (.3); correspond with G. Bierwith, K&E team re prepetition debt documents (.1).
08/03/23	Georgie Bierwirth	0.30	Coordinate Know Your Customer requests.
08/03/23	Austin Witt, P.C.	0.20	Correspond with Company re treatment of DIP payment-in-kind interest.
08/03/23	Mason N. Zurek	0.10	Correspond with G. Bierwith, K&E team re Know Your Customer requests.
08/04/23	Georgie Bierwirth	0.30	Coordinate Know Your Customer requests.
08/04/23	Mason N. Zurek	0.20	Correspond with C. McNamara, Kramer re debt documents.
08/05/23	Mason N. Zurek	0.10	Correspond with M. Mertz, K&E team re unencumbered assets.
08/07/23	Adam Watterson	0.50	Conference re going concern account sign off.
08/07/23	Mason N. Zurek	0.10	Correspond with Committee re prepetition debt documents.
08/08/23	Austin Witt, P.C.	0.40	Review, analyze credit agreement re tax representations (.3); correspond with M. Zurek re same and audit issues (.1).
08/08/23	Mason N. Zurek	0.90	Review, analyze DIP documents re noticing requirements (.7); correspond with L. Blum, K&E team re same (.2).
08/09/23	Dave Gremling	0.60	Correspond with R. Diehl, A&M team, U.S. Trustee re status of 345(b) compliance.
08/09/23	Partha Kar	0.40	Correspond with creditors and lenders' counsel re DIP queries.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085257
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
08/10/23	Robert A. Diehl	1.00	Draft correspondence re section 345(b) compliance (.7); correspond with D. Gremling, K&E team re same (.3).
08/10/23	Mavnick Nerwal	1.00	Correspond with DIP lender re UK withholding taxes (.5); review, analyze lender proposal deck (.5).
08/10/23	Adrian Salmen	0.20	Correspond with R. Diehl re 345 compliance.
08/10/23	Alan Walker	1.00	Review, analyze proposed exit terms and considering in context of UK withholding tax position on DIP debt (.8); analyze correspondences re same (.2).
08/10/23	Austin Witt, P.C.	0.40	Correspond with various parties re tax points re DIP loan repayment (.2); correspond with PJT re issues re interest on assignments (.2).
08/10/23	Mason N. Zurek	0.30	Correspond with Committee, M. Willis, K&E team re lien searches.
08/11/23	Robert A. Diehl	0.20	Correspond with U.S. Trustee re section 345(b) compliance (.1); correspond with D. Gremling re same (.1).
08/11/23	Mason N. Zurek	0.30	Correspond with L. Blum, K&E team, Kramer re lien searches.
08/14/23	Robert A. Diehl	0.90	Draft correspondence with U.S. Trustee re section 345(b) compliance deadline (.6); correspond with D. Gremling, K&E team, U.S. Trustee re same (.3).
08/14/23	Mason N. Zurek	0.80	Review and revise posting memorandum re lender telephone conference (.3); correspond with J. Fedell, K&E team re same (.5).
08/15/23	Mason N. Zurek	1.60	Draft posting memorandum re lender telephone conference (.2); correspond with L. Blum, K&E team, Kroll re same (.4); coordinate logistics re same (1.0).
08/16/23	Georgie Bierwirth	0.30	Correspond with Company re Know Your Customer requests.
08/16/23	Mavnick Nerwal	0.50	Correspond with DIP lender re lender queries.
08/16/23	Austin Witt, P.C.	0.20	Correspond with M. Zurek re credit agreement posting matters, redactions.
08/16/23	Mason N. Zurek	0.40	Correspond with J. Fedell, K&E team re lender telephone conference, credit agreement.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085257
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
08/17/23	Mason N. Zurek	0.70	Correspond with PJT re lender telephone conference (.3); review, analyze lender questions re same (.4).
08/18/23	Austin Witt, P.C.	0.20	Correspond with PJT re posting DIP credit agreement summary to Bloomberg (.1); correspond with Akin re disqualified lender list issues (.1).
08/18/23	Mason N. Zurek	0.20	Correspond with PJT re lender conference (.1); review, analyze lender questions re same (.1).
08/21/23	Jaimie Fedell	1.50	Telephone conference with lenders re DIP updates.
08/21/23	Melissa Mertz	1.50	Telephone conference with lenders re DIP updates.
08/21/23	Austin Witt, P.C.	0.20	Correspond with Jaimie Fedell and Akin re DIP proceeds and related escrow accounts.
08/21/23	Mason N. Zurek	2.40	Coordinate DIP lender business plan update telephone conference (1.0); participate in same (1.4).
08/22/23	Anna Alekseeva	2.80	Research diminution of value claims caselaw.
08/22/23	Robert A. Diehl	0.20	Analyze issue re section 345(b) compliance.
08/22/23	Rachel Golden	0.10	Correspond with M. Zurek re DIP research.
08/22/23	Mavnick Nerwal	0.50	Analyze correspondence from DIP lenders re DIP related matters.
08/22/23	Adrian Salmen	3.60	Review, analyze correspondence re cash management issues (.3); correspond with D. Gremling re same (.1); correspond with A. Alekseeva re DIP research (.4); research re diminution in value claims (2.3); review, analyze write-up re same (.5).
08/22/23	Austin Witt, P.C.	0.40	Correspond with PJT re S&P ratings questions (.2); correspond with A&M team re net proceeds from asset sales and treatment thereof (.2).
08/22/23	Mason N. Zurek	0.60	Correspond with lenders re business plan questions (.2); research re diminution in value (.4).
08/23/23	Anna Alekseeva	2.20	Research diminution of value claims caselaw.
08/23/23	Tiffani Chanroo	0.30	Review, analyze priming research (.2); correspond with M. Zurek, K&E team re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085257
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
08/23/23	Nick Krislov	0.50	Telephone conferences with L. Blum, K&E team re DIP recovery.
08/23/23	Adrian Salmen	1.90	Research re diminution in value claims (1.4); review, revise write-up re same (.5).
08/23/23	Mason N. Zurek	2.40	Coordinate posting of lender webinar (.3); research, analyze case law re diminution in value (1.7); correspond with J. Fedell, K&E team re same (.4).
08/24/23	Anna Alekseeva	1.70	Research diminution of value claims.
08/24/23	Tiffani Chanroo	1.60	Review, analyze research re deficiency claims (1.4); correspond with A. Salmen, K&E team re same (.2).
08/24/23	Mavnick Nerwal	1.00	Correspond with lenders re recoveries and Company position.
08/24/23	Adrian Salmen	2.50	Correspond with A. Alekseeva re valuation research (.5); review, analyze valuation research (1.6); review, revise write-up re same (.4).
08/25/23	Tiffani Chanroo	2.80	Review, analyze DIP deficiency claim (2.1); revise research re same (.4); correspond with A. Salmen, K&E team re same (.3).
08/25/23	Adrian Salmen	0.30	Review, analyze research re valuation.
08/25/23	Austin Witt, P.C.	0.30	Correspond with D. McLaughlin (A&M) re DIP funding matters.
08/28/23	Robert A. Diehl	0.10	Correspond with D. Gremling, K&E team, A&M team re section 345(b) compliance.
08/28/23	Jaimie Fedell	0.70	Conference with S&P team re ratings.
08/28/23	Austin Witt, P.C.	0.30	Review, analyze credit agreement re escrow draw requirements (.2); correspond with A&M re same (.1).
08/28/23	Mason N. Zurek	0.30	Correspond with L. Blum, K&E team, Kroll re lender webinar.
08/29/23	Robert A. Diehl	0.50	Conference with D. Gremling, A. Salmen, A&M team re section 345(b) compliance.
08/29/23	Dave Gremling	0.30	Conference with A. Salmen, R. Diehl, A&M team re cash management (.2); prepare for same (.1).
08/29/23	Adrian Salmen	0.20	Conference with D. Gremling, K&E team, A&M team re cash management issues.
08/29/23	Austin Witt, P.C.	0.30	Correspond with Company and A&M re loan escrow withdrawal process.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085257
Genesis Care Pty Ltd Matter Number: 54620-7
Cash Management and DIP Financing

Date	Name	Hours	Description
08/29/23	Mason N. Zurek	0.50	Correspond with J. Fedell, K&E team re funding.
08/30/23	Robert A. Diehl	1.30	Draft correspondence with U.S. Trustee re section 345(b) compliance (.7); correspond with D. Gremling, K&E team re same (.3); correspond with U.S. Trustee re same (.3).
08/30/23	Austin Witt, P.C.	0.80	Correspond with various parties re GS assignment, Know Your Customer issues (.2); correspond with Company re intercompany on-lending, borrowing issues (.2); correspond with Company and A&M re net proceeds. escrow issues re de minimis asset sales (.4).
08/30/23	Mason N. Zurek	0.60	Correspond with Kroll, PJT, lenders re webinar.
08/31/23	Robert A. Diehl	1.10	Correspond with U.S. Trustee re section 345(b) compliance (.4); draft stipulation to extend deadline re same (.5); correspond with U.S. Trustee, D. Gremling, K&E team re same (.2).
08/31/23	Austin Witt, P.C.	0.20	Correspond with Company re escrow withdrawals and intercompany allocation issues.
08/31/23	Mason N. Zurek	0.40	Correspond with J. Fedell, K&E team, Kroll, PJT, lenders re funding, Know Your Customer requests.
Total		**55.30**	

KIRKLAND & ELLIS LLP
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601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085258
Client Matter: 54620-8

In the Matter of Creditor and Stakeholder Communications

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 26,896.50
Total legal services rendered	$ 26,896.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085258
Genesis Care Pty Ltd Matter Number: 54620-8
Creditor and Stakeholder Communications

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	19.10	1,245.00	23,779.50
Robert A. Diehl	0.60	885.00	531.00
Josh Ellis	2.00	885.00	1,770.00
Isabel Gao	0.40	885.00	354.00
Melissa Mertz	0.40	1,155.00	462.00
TOTALS	**22.50**		**$ 26,896.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085258
Genesis Care Pty Ltd Matter Number: 54620-8
Creditor and Stakeholder Communications

Description of Legal Services

Date	Name	Hours	Description
08/02/23	Lindsey Blumenthal	2.70	Conference with sponsors re case status (1.3); conference with lenders, advisors re same (1.2); draft agendas re same (.2).
08/09/23	Lindsey Blumenthal	4.40	Conference with lenders re management update (1.0); correspond with R. Diehl, K&E team re lender meetings (.7); coordinate logistics re same (.9); coordinate diligence requests (1.8).
08/09/23	Josh Ellis	2.00	Coordinate response to open action items summary (1.8); correspond with M. Kita, K&E team re diligence summary (.2).
08/09/23	Isabel Gao	0.40	Correspond with Company re lender diligence requests (.1); review, revise supplemental diligence tracker (.3).
08/10/23	Lindsey Blumenthal	0.50	Conference with lenders re management update.
08/14/23	Lindsey Blumenthal	2.70	Conference with management re lender meeting (1.0); coordinate logistics re same (1.7).
08/15/23	Lindsey Blumenthal	2.50	Coordinate lender call logistics (.9); coordinate lender meeting (1.6).
08/21/23	Lindsey Blumenthal	2.70	Coordinate logistics re lender call (1.2); conference with lenders re business plan (1.5).
08/23/23	Lindsey Blumenthal	2.80	Conference with sponsors re case status (.5); conference with lenders re plan structuring (1.2); conference with lenders re updates (1.1).
08/24/23	Lindsey Blumenthal	0.80	Conference with lenders re business update.
08/30/23	Robert A. Diehl	0.60	Video conference with J. Fedell, K&E team, Teneo team re Clayton Utz report, related issues (.5); correspond with J. Fedell, K&E team re same (.1).
08/30/23	Melissa Mertz	0.40	Telephone conference with J. Fedell, Teneo re communications strategies.
Total		**22.50**	

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October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085259
Client Matter: 54620-9

In the Matter of Claims Administration and Objections

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 25,100.50
Total legal services rendered	$ 25,100.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085259
Genesis Care Pty Ltd Matter Number: 54620-9
Claims Administration and Objections

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	9.90	1,155.00	11,434.50
Robert A. Diehl	0.10	885.00	88.50
Susan D. Golden	0.50	1,475.00	737.50
Dave Gremling	4.20	1,245.00	5,229.00
Kelby Roth	8.60	885.00	7,611.00
TOTALS	**23.30**		**$ 25,100.50**

Description of Legal Services

Date	Name	Hours	Description
08/02/23	Tiffani Chanroo	1.60	Review, analyze bar date motion (1.1); correspond with D. Gremling, K&E team re same (.2); analyze correspondence re same (.3).
08/02/23	Dave Gremling	1.20	Analyze issues re bar date, noticing (.6); conference with Kroll team re same (.3); conference with Company, A&M team re same (.3).
08/02/23	Kelby Roth	0.60	Correspond with D. Gremling re SOFAs and schedules, bar date motion (.1); research re same (.4); correspond with T. Chanroo, D. Gremling re same (.1).
08/03/23	Kelby Roth	1.10	Review, revise bar date order (.6); correspond with D. Gremling re same (.2); correspond with D. Gremling, T. Chanroo, A&M re conferences re bar date, SOFAs and schedules updates (.1); coordinate scheduling re same (.2).
08/08/23	Kelby Roth	0.20	Review, revise bar date order re Zurich language (.1); correspond with D. Gremling re same (.1).
08/09/23	Kelby Roth	1.20	Revise bar date motion re Company mailing address (.1); research precedent re administrative bar date motion (.2); draft administrative bar date motion (.9).
08/10/23	Kelby Roth	0.30	Review, revise bar date motion (.2); correspond with D. Gremling re same, administrative claims bar date motion (.1).
08/13/23	Dave Gremling	1.50	Review, revise bar date order (.3); conference with Kroll re noticing of same (.3) revise administrative bar date motion (.9).
08/14/23	Kelby Roth	0.30	Correspond with JW re filing of bar date order (.1); prepare filing version of same (.2).
08/16/23	Kelby Roth	0.50	Draft administrative claims bar date motion.
08/17/23	Tiffani Chanroo	3.10	Review, revise bar date cover letter (1.9); correspond with D. Gremling, Teneo team re same (.2); analyze issues re same (1.0).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085259
Genesis Care Pty Ltd Matter Number: 54620-9
Claims Administration and Objections

Date	Name	Hours	Description
08/17/23	Dave Gremling	1.50	Conference with potential claimant re claim status (.3); correspond with J. Fedell, K&E team, A&M team re same (.2); analyze issues re same (.4); review, revise bar date notice (.4); correspond with K. Roth, JW team re same (.2).
08/18/23	Tiffani Chanroo	1.40	Correspond with D. Gremling, Teneo re bar date notice cover (.6); review, analyze same (.8).
08/21/23	Tiffani Chanroo	3.00	Review, revise bar date notice cover letter (2.4); correspond with D. Gremling, K&E team, A&M team, patient care ombudsman re same (.6).
08/21/23	Kelby Roth	1.80	Review, analyze bar date order re noticing process (.1); correspond with D. Gremling re same (.1); draft administrative claims bar date motion (1.5); correspond with D. Gremling re same (.1).
08/22/23	Tiffani Chanroo	0.80	Review, revise bar date cover letter (.7); correspond with D. Gremling, K&E team, A&M team re same (.1).
08/23/23	Susan D. Golden	0.50	Coordinate publication of Bar Date Notice in NY Times, Financial Times.
08/23/23	Kelby Roth	0.50	Review, revise bar date publication notice re bar date order (.1); correspond with S. Golden re same (.1); review, analyze proposed publication notices (.2); correspond with D. Gremling re same (.1).
08/29/23	Robert A. Diehl	0.10	Correspond with S. Golden, K&E team, JW team re filing of bar date publication notices.
08/29/23	Kelby Roth	2.10	Review, revise administrative claims bar date motion (2.0); correspond with D. Gremling re same (.1).
Total		**23.30**	

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601 Lexington Avenue
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FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085260
Client Matter: 54620-10

In the Matter of Official Committee Matters and Meetings

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 169,417.50
Total legal services rendered	$ 169,417.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085260
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	17.60	885.00	15,576.00
Lindsey Blumenthal	11.10	1,245.00	13,819.50
Robert A. Diehl	1.50	885.00	1,327.50
Jaimie Fedell	8.10	1,405.00	11,380.50
Dave Gremling	0.80	1,245.00	996.00
Kate Guilfoyle	11.70	1,415.00	16,555.50
John P. Hannon	33.00	1,215.00	40,095.00
Aaron Marks, P.C.	0.40	1,945.00	778.00
Melissa Mertz	39.40	1,155.00	45,507.00
Adrian Salmen	23.50	995.00	23,382.50
TOTALS	**147.10**		**$ 169,417.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085260
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Anna Alekseeva	3.10	Review, analyze UCC diligence requests (.2); review, revise same (2.9).
08/01/23	John P. Hannon	0.40	Conference with Katten re investigation progress, next steps.
08/01/23	Adrian Salmen	1.90	Review, analyze data room re diligence requests.
08/02/23	Jaimie Fedell	3.20	Review, analyze UCC diligence requests (1.2); correspond with M. Mertz, K&E team re same (2.0).
08/02/23	Melissa Mertz	2.50	Review, revise UCC diligence summary (1.0); analyze diligence issues (1.1); correspond with A. Alekseeva, K&E team re same (.4).
08/02/23	Adrian Salmen	1.10	Review, analyze UCC diligence requests.
08/03/23	Anna Alekseeva	2.10	Telephone conference with L. Blum, K&E team re UCC diligence requests (.3); review, revise same (.6); correspond with A. Salmen re same (1.2).
08/03/23	Lindsey Blumenthal	1.60	Conference with UCC re case status (.5); correspond with M. Mertz re diligence requests (.4); review, analyze same (.7).
08/03/23	Kate Guilfoyle	1.50	Review, analyze UCC diligence requests (.9); conference with M. Mertz, K&E team re same (.4); coordinate review process re same (.2).
08/03/23	John P. Hannon	0.30	Conference with L. Blum, K&E team re UCC discovery requests, next steps.
08/03/23	Melissa Mertz	1.80	Telephone conference with L. Blum, K&E, A&M, PJT teams, UCC re case status, updates (.5); telephone conference with L. Blum, K&E team re same (.3); analyze issues, updates re diligence requests (.7); correspond with A. Alekseeva, K&E team re same (.3).
08/03/23	Adrian Salmen	3.20	Correspond with L. Blum, K&E team re UCC diligence requests (.6); review, analyze UCC diligence requests (1.9); correspond with A. Alekseeva, K&E team, A&M team re same (.7).
08/04/23	Lindsey Blumenthal	2.10	Conference with advisors re diligence requests (.8); review, analyze summary re same (1.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085260
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
08/04/23	John P. Hannon	0.50	Coordinate document production with Katten, Kobre re UCC's diligence requests.
08/04/23	John P. Hannon	4.10	Review, analyze documents re UCC's discovery requests.
08/04/23	Melissa Mertz	2.60	Telephone conference with L. Blum, A. Alekseeva, K&E, Katten teams re UCC diligence requests (.4); correspond with L. Blum, A. Salmen, A. Alekseeva re same (1.5); analyze documents, summary re same (.7).
08/04/23	Adrian Salmen	0.40	Correspond with A. Alekseeva, K&E team re UCC diligence requests.
08/05/23	Anna Alekseeva	2.00	Correspond with A&M re diligence requests (.5); telephone conference with M. Mertz, K&E team re same (.3); correspond with M. Mertz re same (.2); review, revise D&O list re diligence requests (.5); review, revise UCC diligence summary (.3); correspond with UCC re same (.2).
08/05/23	Melissa Mertz	0.40	Telephone conference with K. Guilfoyle, A. Alekseeva, K&E team re document production for UCC (.2); correspond with A. Alekseeva re same (.2).
08/07/23	Anna Alekseeva	1.40	Correspond with J. Hannon, K&E team re UCC diligence requests (.2); correspond with A. Salmen, A&M team re same (.5); review, revise summary re same (.7).
08/07/23	John P. Hannon	1.30	Review, analyze documents re UCC's discovery requests.
08/07/23	Melissa Mertz	3.90	Review, analyze issues re UCC diligence requests (2.2); correspond with J. Hannon, K&E team re same (.3); correspond with PJT team re same (.3); correspond with A. Alekseeva re same (.3); analyze director diligence summary (.2); correspond with L. Blum re issues re UCC diligence (.4); correspond with A&M team re diligence requests (.2).
08/07/23	Adrian Salmen	1.40	Review, analyze issues re UCC diligence requests (1.1); correspond with A. Alekseeva re same (.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085260
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
08/08/23	Anna Alekseeva	2.30	Telephone conference with M. Mertz, A. Salmen re diligence (.6); review, revise same (.2); review, analyze documents re UCC diligence requests, document production (1.1); correspond with A&M re same (.4).
08/08/23	John P. Hannon	0.50	Conference with Katten re diligence, witness interviews.
08/08/23	John P. Hannon	2.40	Review, analyze documents re UCC's discovery requests.
08/08/23	Melissa Mertz	3.50	Analyze issues re UCC diligence requests (2.0); correspond with L. Blum, A. Salmen, A. Alekseeva re same (.7); revise summary re same (.3); correspond with A&M team re same (.2); telephone conference with A&M team re same (.3).
08/08/23	Adrian Salmen	1.20	Correspond with M. Mertz, A. Alekseeva, K&E team re diligence requests (.5); review, analyze documents re same (.7).
08/09/23	Anna Alekseeva	2.90	Review, analyze documents re diligence requests (2.0); review, revise summary re same (.4); correspond with A. Salmen re same (.4); correspond with A&M re same (.1).
08/09/23	John P. Hannon	2.30	Review, analyze documents re UCC's discovery requests.
08/09/23	Aaron Marks, P.C.	0.40	Correspond with K. Guilfoyle, K&E team re Committee requested documents.
08/09/23	Adrian Salmen	1.90	Review, analyze diligence summary (1.7); correspond with A. Alekseeva re same (.2).
08/10/23	Lindsey Blumenthal	0.50	Conference with UCC re weekly status update.
08/10/23	Jaimie Fedell	0.50	Conference with UCC re case updates.
08/10/23	Dave Gremling	0.80	Conference with L. Blum, K&E team, UCC re case updates.
08/10/23	John P. Hannon	0.40	Correspond with J. Fedell, K&E team re UCC document production, related considerations.
08/10/23	John P. Hannon	1.40	Review, analyze documents re UCC's discovery requests.
08/10/23	John P. Hannon	2.20	Draft correspondence to UCC re document production (1.4); review, revise diligence re same (.8).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085260
Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
08/10/23	Melissa Mertz	2.20	Telephone conference with J. Fedell, K&E, A&M, PJT, UCC advisor teams re deal status, updates (.7); correspond with Company re UCC conference (.4); revise production response letter (.5); correspond with J. Fedell, K&E team re same (.1); telephone conference with A&M team re same (.2); analyze UCC related issues (.3).
08/11/23	John P. Hannon	3.10	Review, analyze documents re UCC's discovery requests.
08/11/23	Melissa Mertz	0.30	Coordinate UCC management conference.
08/14/23	John P. Hannon	3.10	Review, analyze documents re UCC's discovery requests.
08/14/23	Melissa Mertz	1.90	Correspond with L. Blum, K&E team re UCC diligence requests (.1); correspond with UCC re same (.2); review, revise summary re same (.9); analyze issues re same (.7).
08/14/23	Adrian Salmen	0.40	Correspond with A. Alekseeva re diligence requests.
08/15/23	Anna Alekseeva	0.80	Review, revise diligence summary.
08/15/23	John P. Hannon	1.80	Review, analyze documents re UCC's discovery requests.
08/15/23	Melissa Mertz	0.50	Correspond with Company re UCC conference (.2); coordinate same (.3).
08/16/23	John P. Hannon	0.50	Draft production cover letter (.2); revise same (.1); coordinate production of documents re UCC diligence requests (.2).
08/16/23	Melissa Mertz	3.60	Telephone conference with J. Fedell, K&E, PJT, A&M teams, UCC advisors re deal status, updates (.9); coordinate UCC management conference (1.0); correspond with Company re same (.5); correspond with K. Guilfoyle, K&E team re UCC productions, status (.6); correspond with UCC advisors re same (.6).
08/16/23	Adrian Salmen	0.30	Coordinate conference with UCC re diligence requests.
08/17/23	Anna Alekseeva	1.20	Review, analyze diligence requests (.8); correspond with A. Salmen re same (.4).
08/17/23	Melissa Mertz	0.80	Revise UCC diligence summary (.3); correspond with L. Blum, K&E team re same (.1); correspond with A. Witt, K&E team re same (.2); analyze issues re same (.2).

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Genesis Care Pty Ltd Matter Number: 54620-10
Official Committee Matters and Meetings

Date	Name	Hours	Description
08/17/23	Adrian Salmen	1.00	Conference with A. Alekseeva re diligence requests (.4); correspond with A&M team re same (.6).
08/18/23	Anna Alekseeva	1.50	Telephone conferences with L. Blum, K&E team, Kramer Levin team re diligence (1.4); correspond with L. Blum, L&E team re same (.1).
08/18/23	Lindsey Blumenthal	2.80	Conference with K. Guilfoyle, K&E team re UCC diligence requests (.5); conference with UCC re same (1.0); coordinate review, responses re same (1.3).
08/18/23	Kate Guilfoyle	0.70	Telephone conference with Committee re diligence.
08/18/23	John P. Hannon	1.80	Review, analyze documents re UCC's discovery requests.
08/18/23	John P. Hannon	0.70	Conference with UCC re diligence requests.
08/18/23	John P. Hannon	0.50	Conference with M. Mertz, K&E team re document collection re UCC discovery requests.
08/18/23	Melissa Mertz	4.00	Coordinate UCC conference (.4); revise UCC diligence summary (.6); correspond with A. Alekseeva re same (.3); correspond with L. Blum, K&E team re same (.4); telephone conference with J. Fedell, K&E team, Kramer Levin team re UCC diligence items (1.0); correspond with A&M, PJT teams re same (.3); correspond with Company re same (.4); correspond with Kramer Levin re agenda, related items (.3); review, revise agenda (.2); correspond with L. Blum, J. Fedell re same (.1).
08/18/23	Adrian Salmen	1.00	Conference with L. Blum, K&E team, UCC re diligence requests.
08/19/23	Melissa Mertz	0.30	Correspond with Company re UCC conference, agenda.
08/21/23	Lindsey Blumenthal	2.60	Conference with UCC, Company re business updates (1.0); conference with UCC, Company re global business (.9); review, analyze issues re same (.7).
08/21/23	Robert A. Diehl	1.50	Review, analyze presentation materials in advance of UCC meeting (.5); conference with M. Mertz, K&E team, various advisors, UCC re case and business updates (1.0).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085260
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Official Committee Matters and Meetings

Date	Name	Hours	Description
08/21/23	Jaimie Fedell	2.70	Conference with UCC, Company re business update (1.0); conference with UCC, Company re rest of world update (1.0); prepare for same (.7).
08/21/23	John P. Hannon	0.10	Conference with K. Guilfoyle re document collection.
08/21/23	Melissa Mertz	2.60	Correspond with A. Salmen, K&E team re UCC conferences (.3); correspond with Company re same (.3); correspond with UCC re same (.2); attend U.S. business meeting with J. Fedell, K&E, PJT, A&M, UCC members, advisors (1.0); attend rest of world business meeting with J. Fedell, K&E, PJT, A&M, UCC teams, advisors (.8).
08/21/23	Adrian Salmen	0.30	Correspond with A. Alekseeva, K&E team re diligence requests.
08/22/23	Anna Alekseeva	0.30	Telephone conference with L. Blum, K&E team re diligence requests (.2); correspond with A. Salmen re same (.1).
08/22/23	Kate Guilfoyle	3.30	Review, analyze Committee's informal requests (1.2); draft letter re custodial collection (2.1).
08/22/23	John P. Hannon	2.20	Review, analyze documents re UCC's discovery requests (.8); draft summary of diligence documents (.5); analyze same (.4); draft cover letter re same (.3); coordinate production of same (.2).
08/22/23	Melissa Mertz	5.80	Correspond with L. Blum, K&E team re UCC diligence requests (.9); analyze issues re same (2.1); review, revise diligence summary (.9); compile, manage related documents (.2); review, revise custodian letter re UCC diligence (.7); review, revise custodian list (.6); telephone conference with A&M team re UCC diligence requests (.4).
08/22/23	Adrian Salmen	0.70	Correspond with K. Guilfoyle, K&E team re UCC diligence requests.
08/23/23	Kate Guilfoyle	2.10	Revise draft letter to Committee re custodial collection.
08/23/23	Adrian Salmen	0.40	Review, revise diligence summary.
08/24/23	Lindsey Blumenthal	1.50	Conference with UCC re unencumbered assets.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085260
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Official Committee Matters and Meetings

Date	Name	Hours	Description
08/24/23	Jaimie Fedell	1.70	Conference with UCC re investigation issues (.5); prepare for same (.5); conference with UCC, M. Mertz, K&E team re case updates (.7).
08/24/23	Kate Guilfoyle	1.90	Revise draft letter to Committee re custodial collection.
08/24/23	John P. Hannon	0.50	Conference with M. Mertz, K&E team re custodial document collection, adversary filings.
08/24/23	John P. Hannon	1.60	Review, analyze documents re UCC's discovery requests.
08/24/23	Melissa Mertz	1.40	Telephone conference with J. Fedell, A&M, PJT teams re UCC unencumbered asset considerations (.3); telephone conference with J. Fedell, K&E, PJT, A&M, UCC teams re case status, updates (.5); telephone conference with J. Fedell, K&E, PJT, A&M, UCC teams re unencumbered asset considerations (.6).
08/24/23	Adrian Salmen	1.10	Conference with J. Fedell, K&E team, advisors, Committee re unencumbered assets (.5); review, analyze data room re Committee inquiry (.6).
08/25/23	Kate Guilfoyle	2.20	Revise letter to Committee re custodial collection.
08/25/23	John P. Hannon	1.30	Review, analyze documents re UCC's discovery requests.
08/25/23	Melissa Mertz	0.20	Correspond with UCC re custodian list.
08/28/23	Melissa Mertz	0.40	Telephone conference with J. Fedell, K&E team, UCC advisors re hedging matters.
08/28/23	Adrian Salmen	0.30	Conference with L. Blum, K&E team, UCC re hedging matters.
08/29/23	Adrian Salmen	0.90	Review, analyze correspondence re document uploads (.4); correspond with A. Alekseeva, K&E team, A&M team re same (.4); coordinate telephone conference with K. Guilfoyle, K&E team re diligence requests (.1).
08/30/23	Melissa Mertz	0.70	Telephone conference with K. Guilfoyle, A. Salmen re UCC requests (.4); telephone conference with J. Fedell re same (.3).

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Official Committee Matters and Meetings

Date	Name	Hours	Description
08/30/23	Adrian Salmen	4.70	Review, analyze correspondence re UCC request list (1.4); review, analyze data room uploads re same (1.7); conference with M. Mertz, K&E team re same (.2); coordinate conference re same (.2); correspond with M. Mertz, A&M team re document uploads (.4); conference with M. Mertz, K&E team re UCC requests (.5); correspond with M. Mertz, K&E team re same (.3).
08/31/23	Adrian Salmen	1.30	Review, analyze data room re diligence requests (.2); draft custodian summary (1.1).
Total		**147.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085266
Client Matter: 54620-11

In the Matter of Use, Sale, and Disposition of Property

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 1,714,607.50
Total legal services rendered	$ 1,714,607.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	45.80	1,245.00	57,021.00
Molly T. Boyd	44.80	1,245.00	55,776.00
Larissa Cespedes-Yaffar	144.50	1,375.00	198,687.50
George Colligan	2.20	885.00	1,947.00
Bernadette Coppola	22.60	1,375.00	31,075.00
Sion Davies	1.90	1,375.00	2,612.50
Adam DeSantis	4.20	1,245.00	5,229.00
Anthony M. Del Rio	40.80	1,420.00	57,936.00
Robert A. Diehl	6.90	885.00	6,106.50
Kathy Dzienkowski	29.10	885.00	25,753.50
Josh Ellis	18.80	885.00	16,638.00
Jaimie Fedell	31.90	1,405.00	44,819.50
Ben Feis	11.80	995.00	11,741.00
Jamie Feyko	53.20	885.00	47,082.00
Alexander Flynn-Tabloff	1.60	1,375.00	2,200.00
Malorie A. Frayssinet	211.00	1,155.00	243,705.00
Isabel Gao	21.30	885.00	18,850.50
Rachel Golden	1.90	885.00	1,681.50
Kimberly Guo	111.40	885.00	98,589.00
Luci Hague	1.10	1,405.00	1,545.50
Michael E. Hanna	1.80	1,375.00	2,475.00
Shayla Harlev	19.70	2,045.00	40,286.50
Martha K. Harrison	0.20	1,445.00	289.00
Becky Henz	5.00	885.00	4,425.00
Felix Jen	4.90	885.00	4,336.50
Aseem Jha	24.40	1,155.00	28,182.00
Dillon A. Jones	0.60	885.00	531.00
Robert Kantrowitz	65.50	1,375.00	90,062.50
Partha Kar	6.50	2,045.00	13,292.50
Katherine Karnosh	5.80	1,075.00	6,235.00
Michael Kenneally	1.00	885.00	885.00
Caitlin A. Kierum	37.00	885.00	32,745.00

Legal Services for the Period Ending August 31, 2023 | Invoice Number: 1050085266
Genesis Care Pty Ltd | Matter Number: 54620-11
Use, Sale, and Disposition of Property

Name	Hours	Rate	Amount
Matthew Kita	0.70	1,295.00	906.50
Paul Koltz	31.00	885.00	27,435.00
Nick Krislov	3.90	1,295.00	5,050.50
Erika Krum	0.90	1,155.00	1,039.50
David Love	2.40	1,375.00	3,300.00
Mario Mancuso, P.C.	0.60	2,125.00	1,275.00
Peter M. McCormack	2.20	1,465.00	3,223.00
Melissa Mertz	0.50	1,155.00	577.50
Josh Edward-Templeton Morris	20.80	885.00	18,408.00
Katherine C. Nemeth	4.30	1,375.00	5,912.50
Mavnick Nerwal	1.40	2,045.00	2,863.00
Julianna Debler Nester	147.40	1,245.00	183,513.00
Maureen D. O'Brien	2.50	1,895.00	4,737.50
Connor O'Flaherty	5.40	1,155.00	6,237.00
Jaisel Patel	6.80	1,155.00	7,854.00
Alexander Piggot	0.60	935.00	561.00
Caitlin Bernice Pyrce	0.90	1,295.00	1,165.50
Gabrielle Christine Reardon	0.30	885.00	265.50
Shahrzad Sadjadi	3.10	1,375.00	4,262.50
Michael Saretsky	1.30	1,425.00	1,852.50
Zach Simon	2.90	1,155.00	3,349.50
Rob Soneson	5.00	570.00	2,850.00
Maggie Kelly Spinard	4.00	885.00	3,540.00
Drew Stuyvenberg	19.90	1,425.00	28,357.50
Josh Sussberg, P.C.	0.20	2,045.00	409.00
Matt Swanson	7.70	1,155.00	8,893.50
Claire Terry	20.20	1,155.00	23,331.00
Steve Toth	7.00	1,615.00	11,305.00
Dan W. Vaczy	82.30	1,405.00	115,631.50
Amanda Van Auken	2.90	885.00	2,566.50
Paul Vasiloff	1.80	1,155.00	2,079.00
Neil K. Vohra	38.50	1,375.00	52,937.50
Christina A. Wa	5.20	1,375.00	7,150.00
Nan Wu	1.60	885.00	1,416.00
Alex Xuan	19.90	885.00	17,611.50
TOTALS	**1,435.30**		**$ 1,714,607.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Lindsey Blumenthal	3.30	Correspond with M. Mertz, K&E team re sale structuring (.7); correspond with J. Fedell re same (1.2); review IOI structure analysis (.7); coordinate advisors re telephone conferences re same (.7).
08/01/23	Molly T. Boyd	0.60	Prepare for telephone conference with Company, A&M teams re Digital Solutions sale (.1); attend same (.5).
08/01/23	Larissa Cespedes-Yaffar	5.00	Telephone conference with Australian Counsel and Company re Digital Solution Sales (.5); review IOI and background documents (2.5); telephone conference with K. Guo, K&E team re asset chart (.5); review, revise and comment signing checklist and ancillaries (1.5).
08/01/23	Bernadette Coppola	0.70	Correspond with A. Jha, K&E team re asset sales (.5); conference with Company, PJT, J. Nester, K&E team re sale of ancillary business (.2).
08/01/23	Sion Davies	0.30	Analyze issues re U.S. bankruptcy.
08/01/23	Anthony M. Del Rio	2.00	Review and analyze regulatory notice requirements (.5); review and analyze transaction structure (.6); review and analyze diligence documents (.9).
08/01/23	Robert A. Diehl	0.30	Correspond with C. Terry, K&E team, JW team re filing of affidavit of publication of auction notice.
08/01/23	Kathy Dzienkowski	5.00	Draft schedule of excluded assets (4.0); review, revise same (1.0).
08/01/23	Josh Ellis	0.50	Telephone conference with advisors re bid structure.
08/01/23	Jaimie Fedell	4.20	Conferences with L. Blum, K&E, A&M, PJT teams re asset sales (2.2); review, analyze issues re same (2.0).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/01/23	Malorie A. Frayssinet	4.90	Telephone conference with J. Nester, K&E team re diligence trackers (.2); review diligence trackers from PJT team and compile legal requests (1.7); review lien and litigation searches (1.8); telephone conference with Company and A&M team re digital solutions sale (.5); correspond with J. Nester, K&E team re diligence and other transaction matters (.7).
08/01/23	Isabel Gao	0.10	Review, analyze correspondence re contract rejection in relation to sale.
08/01/23	Kimberly Guo	3.00	Coordinate review and execution of clean team agreements (.5); conference with local counsel re foreign entity sales (1.3); coordinate document and due diligence requests with the bankers (1.2).
08/01/23	Shayla Harlev	1.00	Review and analyze new LOIs (.6); review and analyze correspondence (.4).
08/01/23	Aseem Jha	0.60	Telephone conference with B. Coppola re separation considerations.
08/01/23	Caitlin A. Kierum	3.70	Schedule regulatory permit inventory for each potential bid (2.5); review CRO-related documents relevant to sale (1.2).
08/01/23	Erika Krum	0.30	Review, analyze, and discuss bidders re CFIUS analysis.
08/01/23	Mario Mancuso, P.C.	0.20	Conference with L. Hague re NSA updates.
08/01/23	Julianna Debler Nester	4.50	Correspond with A&M, B. Coppola, K&E team and Company re equity and asset purchase agreements and related disclosure schedules for U.S. sales (3.0); review and revise signing checklist for various U.S. sales (.6); telephone conference with L. Cespedes-Yaffar, K&E team, M&A, Company re Digital Solutions Sale (.5); telephone conference with K. Guo, K&E team re due diligence requests for U.S. sales (.4).
08/01/23	Claire Terry	0.30	Correspond with HSF re asset sale.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/01/23	Dan W. Vaczy	3.60	Analyze and review Bayer agreement (.3); analyze and review CRO items (.2); review and revise checklist (.5); analyze and review form of bill of sale (.3); analyze and review structure with restructuring items and tax items (.3); analyze and review status list (.5); telephone conference with J. Nester re Digital Solutions call (.5); analyze and review next steps workstreams (.5); analyze and review bid summary from PJT (.5).
08/02/23	Lindsey Blumenthal	4.10	Conference with D. Vaczy, K&E team re sale structure (1.1); review, analyze chart re same (1.8); correspond with D. Vaczy, K&E team re next steps, diligence (.7); correspond with J. Fedell re sale next steps (.5).
08/02/23	Molly T. Boyd	1.00	Telephone conference with J. Nester, K&E teams re U.S. sale discussion (.5); prepare re same (.5).
08/02/23	Larissa Cespedes-Yaffar	5.50	Telephone conference with L. Blum, K&E team re sale (.5); review and revise asset chart (2.5); review and comment on U.S. asset sale structures with PJT and Company (2.5).
08/02/23	Bernadette Coppola	1.20	Telephone conference with L. Blum, K&E teams re asset sales analyses (.5); correspond with A. Jha, K&E team re same (.2); correspond with Company, L. Blum, K&E team re asset sales analyses (.5).
08/02/23	Sion Davies	0.30	Analyze issues re U.S. asset sales.
08/02/23	Anthony M. Del Rio	1.80	Analyze transaction structure (.9); correspond with C. Kierum, K&E team re same (.3); telephone conference with A&M and PJT re same (.6).
08/02/23	Robert A. Diehl	2.40	Analyze sale issue re bidding procedures (.6); summarize findings re same (.2); conference with J. Nester, K&E team re sale update, next steps (.8); correspond with L. Blum re termination of Bayer contract (.2); conference with L. Blum, opposing counsel re same (.2); draft notes re same (.3); correspond with J. Fedell, K&E team, Company re same (.1).
08/02/23	Kathy Dzienkowski	0.50	Revise disclosure schedules.
08/02/23	Josh Ellis	0.20	Follow up with B. Coppola re open items.

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08/02/23	Malorie A. Frayssinet	8.80	Telephone conference with J. Nester, K&E team re deal status and next steps (.8); prepare for same (.2); conference with K. Guo and M. Spinard, K&E team re same (1.0); prepare for same (.3); review signing checklist (.4); review and analyze correspondence re various transaction workstreams (1.9); review and analyze key potential transactions summary chart (.9); draft summary of lien and litigation searches re company disclosures (1.1); telephone conference with J. Nester, K. Guo, K&E team re diligence trackers (.3); review and analyze diligence trackers (.7); review diligence re newly uploaded diligence documents (1.2).
08/02/23	Isabel Gao	1.30	Telephone conference with L. Blum, K&E team re sale transaction structure, regulatory concerns (.7); review, analyze issues re contract assignment in relation to sale (.6).
08/02/23	Kimberly Guo	4.30	Coordinate review and execution of the clean team agreements (.2); telephone conference with L. Blum, K&E team re sale transaction structure, regulatory concerns (.8); telephone conference with HSF re foreign entity sale (1.1); coordinate document and due diligence requests with PJT (2.2).
08/02/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
08/02/23	Shayla Harlev	1.00	Telephone conference with L. Blum, K&E team re sale transaction structure (.6), review and analyze structuring correspondence (.4).
08/02/23	Dillon A. Jones	0.60	Correspond with K. Nemeth, K&E team re compensation matters.
08/02/23	Partha Kar	0.30	Correspond with creditors and lender counsel re auction of U.S. business.
08/02/23	Katherine Karnosh	0.70	Telephone conference with M. Dewar, A. Sexton, J. Nester, L. Blum, J. Fedell, S. Toth, D. Vaczy re structure of U.S. sales (.5); review bid documents (.2).
08/02/23	David Love	0.20	Correspond with Company re loan denomination query.

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Date	Name	Hours	Description
08/02/23	Katherine C. Nemeth	0.40	Telephone conference with D. Vaczy re compensation matters relating to sale process (.2); correspond with D. Vaczy and K&E team re compensation matters relating to sale process (.2).
08/02/23	Julianna Debler Nester	4.50	Correspond with A&M, D. Vaczy, K&E team and Company re sale agreement and issues (2.3); review and revise signing checklist (.5); telephone conference with D. Vaczy, K&E team, Company and A&M re U.S. sales (1.0); telephone conference with L. Blum, K&E team re structuring for U.S. sales (.7).
08/02/23	Connor O'Flaherty	0.30	Review and revise draft NDAs.
08/02/23	Drew Stuyvenberg	2.00	Prepare for conference re transaction structure (.3); participate in conference with L. Blum, K&E team (.7); correspond with K. Dzienkowski re deal structure and asset allocation (1.0).
08/02/23	Claire Terry	2.90	Conference with J. Fedell, K&E team re sale structure (.5); review, revise sale NDAs (1.1); review, analyze open sale considerations, strategy (1.3).
08/02/23	Steve Toth	0.50	Correspond with J. Fedell, K&E team re sale structure.
08/02/23	Dan W. Vaczy	4.20	Review and analyze correspondence re sale structures (.8); review and analyze antitrust regulatory items (.3); telephone conference with L. Blum, K&E team re sales update (.7); prepare for same (.3); analyze and review tax request (.1); correspond with K. Nemeth, K&E team re employee items (.7); review and analyze separations issues (.3); review and analyze workstreams items (1.0).
08/03/23	Lindsey Blumenthal	4.40	Review asset mapping chart (2.1); conference with advisors re asset mapping and next steps (1.3); conference with Company re sale structuring workstream (.5); conference with Company re sale diligence (.5).
08/03/23	Molly T. Boyd	1.70	Telephone conference with PJT, A&M, J. Nester, K&E teams re U.S. sale structuring (1.0); prepare for same (.7)

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Date	Name	Hours	Description
08/03/23	Larissa Cespedes-Yaffar	6.00	Telephone conference with Company, PJT and A&M (1.0); telephone conference with PJT, A&M and J. Nester, K&E teams re sale structure (1.2); review and comment signing checklist and asset tracker (1.8); review and analyze workstream status chart (2.0).
08/03/23	Bernadette Coppola	1.60	Conference with PJT, A&M, A. Jha, K&E team re asset mapping (1.0); follow-up re same (.2); conference with L. Blum, K&E team re contract analysis (.2); conference with A. Jha, K&E team re analyze contract (.2).
08/03/23	Anthony M. Del Rio	3.80	Telephone conference with Company and advisor team re transaction process preparation (1.0); telephone conference with A&M, PJT re sale strategy (1.0); prepare re same (1.0); review and comment on transaction structure and workplan (.8).
08/03/23	Kathy Dzienkowski	1.50	Conferences with B. Coppola, K&E team re sale process.
08/03/23	Kathy Dzienkowski	1.50	Review, analyze licenses issue re sale.
08/03/23	Josh Ellis	2.20	Conference with consultants re plan for selling businesses.
08/03/23	Malorie A. Frayssinet	5.80	Telephone conference with Company re transaction structuring and next steps (.7); telephone conference with Company re sale strategy (.3); telephone conference with PJT and A&M teams re structuring analysis (1.0); prepare for same (.8); draft summary of legal sale workstreams (.9); review and analyze correspondence re various transaction workstreams (1.1); draft summary of outstanding items re same (1.0).
08/03/23	Isabel Gao	0.20	Review, analyze correspondence re bid analysis.
08/03/23	Kimberly Guo	3.10	Telephone conference with A&M, PJT re sale structure (1.2); correspond with PJT, A. Del Rio, K&E team re diligence requests(1.9).
08/03/23	Aseem Jha	2.00	Telephone conference with B. Coppola, K&E team re separation considerations (.5); telephone conference with B. Coppola re separation considerations (1.2); revise summary of work streams (.3).

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Date	Name	Hours	Description
08/03/23	Partha Kar	1.20	Correspond with J. Fedell re auction of U.S. business (.4); correspond with U.K. CFO re audit issues (.4); review, analyze legal position re U.K. audit going concern (.4).
08/03/23	Katherine Karnosh	1.80	Telephone conference with B. Coppola, K&E team, A&M and PJT teams re structuring and organizing U.S. sales (.9); draft update re U.S. sale for Company(.9).
08/03/23	Caitlin A. Kierum	3.70	Summarize payor contracts (1.0); schedule regulatory permit inventory for each potential bid (2.7).
08/03/23	Erika Krum	0.30	Review, analyze CFIUS considerations.
08/03/23	Julianna Debler Nester	2.60	Telephone conference with PJT, A&M and L. Blum, K&E team re structuring of various U.S. sale transactions (2.0); telephone conference with D. Vaczy, K&E team Company re U.S. sale transactions (.5); correspond with D. Vaczy, K&E team re U.S. sales (.1).
08/03/23	Maggie Kelly Spinard	1.00	Review, analyze IOIs (.5); coordinate with specialists re workstreams (.5).
08/03/23	Drew Stuyvenberg	2.70	Prepare for telephone conference re transaction structuring and regulatory matters (.3); participate in same (1.7); correspond with K. Guo re same (.5); coordinate workstreams with corporate transactions team (.2).
08/03/23	Claire Terry	1.40	Conference with L. Blum, K&E team re sale process (1.0); review, revise sale NDAs (.4).
08/03/23	Steve Toth	0.80	Discuss sale structures and analysis with PJT, A&M, D. Vaczy, K&E team.
08/03/23	Dan W. Vaczy	4.20	Telephone conference with J. Nester, K&E team re sale planning (.6); telephone conference with Company re same (.4); telephone conference with PJT, A&M, J. Nester, K&E team re transaction perimeter and structuring (.5); review and analyze transition services list (.4); review and analyze diligence items (.7); telephone conference with PJT re sale transaction (.3); review and analyze workstreams list (.2); review and analyze legal summary table (1.1).

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Date	Name	Hours	Description
08/04/23	Lindsey Blumenthal	2.10	Conference with PJT re TSA (.3); conference with A&M re contracts analysis (.9); correspond with J. Fedell, K&E team re same (.3); review, analyze correspondence re asset mapping (.6).
08/04/23	Molly T. Boyd	0.50	Telephone conference with A&M, J. Nester, K&E teams re sale structure.
08/04/23	Larissa Cespedes-Yaffar	3.00	Telephone conference with J. Nester, K&E team and A&M re sale process (.5); review and comment on asset chart (.6); review and update signing checklist (1.9).
08/04/23	Bernadette Coppola	0.50	Draft revisions to work-stream tracker (.1); telephone conference with A&M, J. Nester, K&E team re asset analyses (.4).
08/04/23	Jaimie Fedell	1.70	Conferences with J. Nester, K&E, A&M team re asset sales (.5); analyze issues re same (1.2).
08/04/23	Ben Feis	2.00	Research overlaps with bidder in FL and NC (1.5); draft information request (.5).
08/04/23	Malorie A. Frayssinet	5.10	Telephone conference with A&M, J. Nester, K&E team re transaction structuring analysis (.5); review and analyze updated bid summary and additional IOIs (.8); review and update key potential transactions summary chart (1.2); review and analyze correspondence re various transaction workstreams (1.0); review and revise summary of outstanding items re same (.3); draft responses to legal diligence requests (.6); correspond with K. Guo, K&E team re same (.3); review and analyze sale workstreams tracker (.4).
08/04/23	Isabel Gao	0.60	Review, revise U.S. sale workstream tracker (.1); correspond with A. Xuan, C. Terry re same (.1); conference with L. Blum, K&E team re sale workstreams (.4).
08/04/23	Kimberly Guo	2.00	Telephone conference with A&M, J. Nester, K&E team re transaction structuring analysis (.4); coordinate document and correspond with PJT re same (1.6).
08/04/23	Aseem Jha	0.50	Telephone conference with A&M, J. Nester, K&E team re transaction structuring analysis.
08/04/23	Caitlin A. Kierum	2.10	Analyze state healthcare transaction notice laws.

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Date	Name	Hours	Description
08/04/23	Julianna Debler Nester	1.20	Telephone conference with A&M, M. Boyd, K&E team re transaction structuring analysis (.5); correspond with J. Fedell, K&E, PJT, teams, Company and A&M re various U.S. sales (.7).
08/04/23	Connor O'Flaherty	0.20	Review and revise draft NDAs.
08/04/23	Claire Terry	0.70	Conference with L. Blum, K&E team, A&M re sale of U.S. business (.4); review, revise sale workstream tracker (.3).
08/04/23	Steve Toth	0.20	Analyze correspondence re diligence matters.
08/04/23	Dan W. Vaczy	1.20	Review and analyze workstreams tracker (.1); review and analyze separations items (.6); telephone conference with A&M, J. Nester, K&E team re transaction structuring analysis (.5).
08/04/23	Alex Xuan	0.80	Review and revise K&E workstream summary (.4); telephone conference with L. Blum, A&M team re sales contracts (.4).
08/05/23	Connor O'Flaherty	0.10	Review and revise draft NDAs.
08/05/23	Claire Terry	0.20	Correspond with L. Blum, K&E team re sale process.
08/05/23	Dan W. Vaczy	0.10	Review and analyze sale process.
08/06/23	Larissa Cespedes-Yaffar	3.00	Review background company documents.
08/06/23	Anthony M. Del Rio	1.10	Prepare for transaction working meeting.
08/06/23	Malorie A. Frayssinet	0.50	Review and analyze A&M team comments to key potential transactions summary chart (.4); correspond with A&M team and PJT team re same (.1).
08/06/23	Dan W. Vaczy	0.50	Review Company background documents re meeting (.3); review and analyze summary table (.2).
08/07/23	Lindsey Blumenthal	3.00	Conference with Company re asset mapping (2.0); conference with J. Fedell re same (.4); correspond with J. Fedell, K&E team re open diligence (.6).
08/07/23	Larissa Cespedes-Yaffar	7.00	Review and update tracker (5.1); telephone conference with J. Nester, K&E team, Company, PJT and A&M re sale structure (1.9).
08/07/23	Bernadette Coppola	1.30	Telephone conference with Company, A&M, J. Nester, K&E team re asset mapping.

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Date	Name	Hours	Description
08/07/23	Anthony M. Del Rio	3.60	Telephone conference with Company, A&M, J. Nester, K&E team re asset mapping (1.9); prepare for same (.8); review and analyze regulatory research and structure considerations (.9).
08/07/23	Kathy Dzienkowski	1.00	Update chart reflecting potential transactions.
08/07/23	Jaimie Fedell	2.10	Telephone conference with Company, A&M, J. Nester, K&E team re asset sale (1.9); correspond with L. Blum re same (.2).
08/07/23	Malorie A. Frayssinet	4.80	Review and analyze various comments received re key potential transactions summary chart (.7); update key potential transactions summary chart re same (1.6); review, analyze same (1.4); telephone conference with Company, A&M, J. Nester, K&E team re asset mapping (1.1).
08/07/23	Isabel Gao	1.60	Review, analyze key potential transactions tracker (.1); telephonically attend working session with Company, advisors re sale workstreams (1.5).
08/07/23	Kimberly Guo	1.30	Telephone conference with Company, A&M, J. Nester, K&E team re asset mapping (1.0); coordinate review and execution of clean team agreements (.3).
08/07/23	Aseem Jha	2.10	Telephone conference with Company, A&M, J. Nester, K&E team re asset mapping.
08/07/23	Partha Kar	3.40	Telephone conference with U.K. CFO re audit issues (.5); telephone conference with U.K. CFO team and PwC re same (1.2); correspond with lenders re bidder queries (.4); review, analyze documents for U.K. board re going concern issues (1.3).
08/07/23	Caitlin A. Kierum	3.20	Compile list of regulatory consents (2.1); schedule regulatory permits and MSAs based bids (1.1).
08/07/23	Mavnick Nerwal	0.50	Analyze correspondence re M&A transaction.
08/07/23	Julianna Debler Nester	2.50	Telephone conference with L. Cespedes-Yaffar, K&E team, Company, A&M re assets sale (2.0); correspond with PJT, A&M, D. Vaczy, K&E team and Company re same (.5).
08/07/23	Connor O'Flaherty	0.20	Review and revise draft NDAs.
08/07/23	Michael Saretsky	0.20	Review, coordinate updates to key transaction chart.

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Date	Name	Hours	Description
08/07/23	Claire Terry	0.40	Conference with J. Fedell, K&E team, Company re sale process.
08/07/23	Dan W. Vaczy	1.60	Telephone conference with L. Cespedes-Yaffar, K&E team, Company, A&M re assets sale, (1.3); review and analyze separations table (.3).
08/07/23	Alex Xuan	1.90	Telephone conference with J. Fedell, K&E team, A&M, PJT, Company re sale update.
08/08/23	Molly T. Boyd	3.00	Review corporate legal diligence re joint venture operating agreements (1.0); review, revise summary chart re joint venture operating agreements (2.0).
08/08/23	Larissa Cespedes-Yaffar	8.50	Review, revise asset tracker (4.0); review, analyze ancillary agreements (4.5).
08/08/23	Sion Davies	0.50	Analyze U.S. filing issues.
08/08/23	Anthony M. Del Rio	0.60	Review transaction documents (.4); correspond with C. Kierum re same (.2).
08/08/23	Jaimie Fedell	3.70	Analyze issues re asset sale structuring (2.5); correspond and conference with L. Blum, K&E team re same (1.2).
08/08/23	Ben Feis	0.20	Conference with potential bidder re clean team agreement.
08/08/23	Malorie A. Frayssinet	7.80	Review and analyze A&M dashboard re plans for pre-sale and wind down processes (.3); review, analyze environmental permits and licenses (1.1); telephone conference with M. Swanson, K&E team re same (.2); review and analyze additional comments to key transactions summary chart (.9); conferences with L. Blum, K&E team re same (.6); update key potential transactions summary chart re same (3.4); review and analyze correspondence re various transaction workstreams (.8); review and update workstream tracker re same (.5).
08/08/23	Kimberly Guo	4.30	Coordinate due diligence requests and document uploads related to disclosure schedules (3.9); coordinate review and execution of clean team agreements (.4).
08/08/23	Aseem Jha	0.50	Review, analyze transaction summary chart.
08/08/23	Robert Kantrowitz	0.90	Analyze incentive plan regulatory issues (.6); correspond with C. Kierum, K&E team re same (.3).

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08/08/23	Robert Kantrowitz	1.20	Review and revise asset mapping chart (.4); correspond with C. Kierum re same (.3); analyze issues re practice winddown (.5).
08/08/23	Caitlin A. Kierum	6.20	Compile healthcare regulatory permits, licenses and enrollments for potential bids.
08/08/23	Erika Krum	0.30	Review, analyze, and discuss CFIUS analysis.
08/08/23	David Love	0.20	Correspond with Company re loan denomination query.
08/08/23	Julianna Debler Nester	1.70	Correspond with PJT, A&M, D. Vaczy, K&E team and Company re various U.S. sales (1.5); respond to buyer due diligence requests (.2).
08/08/23	Michael Saretsky	0.20	Review, analyze key transactions chart.
08/08/23	Drew Stuyvenberg	1.20	Correspond with K. Dzienkowski re questions related to asset allocations.
08/08/23	Dan W. Vaczy	2.50	Analyze ex-U.S. regulatory requests (.2); review and analyze separations table and related correspondence re input from A&M and PJT (2.0); review and analyze workstreams chart provided by A&M (.3).
08/09/23	Lindsey Blumenthal	2.20	Conference with M. Boyd, K&E team re sale process (.5); correspond with L. Cespedes-Yaffar, K&E team re deliverables (.7); review, analyze asset mapping issues (.4); conference with advisors re same (.6).
08/09/23	Molly T. Boyd	8.00	Telephone conference with L. Blum, K&E team re U.S. sale workstreams (.5); prepare for same (.2); correspond with escrow agent re seller KYC requirements, seller representative under escrow agreements (.5); review and analyze corporate legal diligence re joint venture operating agreements (2.3); review, revise summary chart re joint venture operating agreements (4.5).
08/09/23	Larissa Cespedes-Yaffar	5.50	Review and comment asset tracker (.6); review and comment disclosure schedules and schedule tracker threshold (3.6); telephone conference with L. Blum, K&E team re sale (.5); telephone conference with Company, PJT and A&M re sale (.8).
08/09/23	Bernadette Coppola	0.80	Telephone conference with L. Cespedes-Yaffar, K&E team, A&M re asset mapping procedures.

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Date	Name	Hours	Description
08/09/23	Sion Davies	0.20	Analyze issues re U.S. sale.
08/09/23	Anthony M. Del Rio	2.00	Telephone conference with L. Cespedes-Yaffar, K&E team, A&M re asset sale (.8); review and comment on key transaction document (.3); review and analyze licensure requirement (.5); review and comment on diligence requests (.4).
08/09/23	Robert A. Diehl	0.60	Conference with J. Nester, K&E team re sale process updates, work in process.
08/09/23	Jaimie Fedell	3.50	Conference with Company, PJT, A&M team re CRO, digital asset sales (1.0); telephone conference with L. Blum, K&E team re sale issues (.5); conference with Company, PJT, A&M team re sale strategy (.8); review and analyze sale issues (1.2)
08/09/23	Alexander Flynn-Tabloff	0.20	Analyze inquiry re buyer diligence requests.
08/09/23	Malorie A. Frayssinet	12.50	Telephone conference with L. Cespedes-Yaffar, K&E team re deal status and next steps (.5); prepare for same (.6); review and analyze updated diligence trackers received from PJT team (.6); telephone conference with J. Nester and K. Guo re same (.4); review A&M trackers re asset and contract mapping (.5); telephone conference with M. Mendelsohn, A&M team re same (.9); telephone conference with A&M team and PJT team re process coordination (.5); review and analyze correspondence re various deal updates (1.3); conferences with J. Nester, K&E team re same (.6); review same (2.3); update key potential transactions summary chart (3.4); review and analyze A&M dashboard re plans for pre-sale and wind down processes (.9).
08/09/23	Isabel Gao	1.30	Conference with L. Blum, K&E team re sale workstream updates (.7); review, analyze correspondence re same (.1); review, revise U.S. sale workstream tracker (.5).
08/09/23	Kimberly Guo	7.00	Telephone conference with L. Blum, K&E team re sale issues (.5); conference with Company, PJT, A&M team re sale strategy (.8) prepare for same (.5); review and update bidder due diligence request tracker (5.2).

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08/09/23	Aseem Jha	1.10	Analyze disclosed intellectual property agreements (.5); revise trademark assignment agreement form (.4); review intellectual property search results (.2).
08/09/23	Robert Kantrowitz	1.20	Conference with J. Nester, K&E team re sale issues and action items (.7); telephone conference with A. Del Rio, K&E team re regulatory issues impacting sale (.5).
08/09/23	Partha Kar	0.40	Correspond with J. Fedell re auction of U.S. business.
08/09/23	Katherine Karnosh	1.70	Telephone conference with L. Blum, D. Vaczy, J. Fedell, S. Toth, J. Debler re structure and organization of U.S. business sale (.5); review asset mapping and draft summary of sale process and structure (1.2).
08/09/23	Caitlin A. Kierum	4.60	Research state healthcare transaction filing laws (1.3); analyze incentive plan question (1.7); respond to diligence requests (.9); revise CON permit list (.7).
08/09/23	David Love	0.20	Correspond with J. Fedell, K&E team re ratings requirement.
08/09/23	Mario Mancuso, P.C.	0.20	Supervise ITNS workstream (.1); analyze correspondence re buyer information (.1).
08/09/23	Julianna Debler Nester	4.20	Telephone conference with L. Blum, K&E team re sale structuring and transaction documents (.6); telephone conference with D. Vaczy, K&E team re due diligence requests from bidders for U.S. sale (.4); correspond with PJT, A&M, D. Vaczy, K&E team and Company re various U.S. carve-out sales and separate CRO sale (2.2); provide responses to due buyer diligence requests (.7); review and revise signing checklist (.3).
08/09/23	Maggie Kelly Spinard	3.00	Analyze, review workstream checklist (2.0); conference with Company re ongoing workstreams, next steps (1.0).
08/09/23	Drew Stuyvenberg	1.70	Correspond with K. Dzienkowski re asset allocations (.8); correspond with M. Frayssinet re asset allocations (.9).
08/09/23	Claire Terry	0.90	Review, revise sale NDAs (.7); correspond with counsel to potential transaction counterparties re same (.2).

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08/09/23	Steve Toth	0.80	Telephone conference with J. Fedell, K&E team re sale process.
08/09/23	Dan W. Vaczy	4.80	Analyze tax request related to sale (.1); draft status list (.5); telephone conference with S. Toth, K&E team re sale structure (.7); telephone conference with A&M re scoping and process (1.2); review and analyze asset table workstreams (1.0); correspond with J. Nester, K&E team re sale process (.8); discuss workstreams with J. Nester, K&E team (.5).
08/10/23	Lindsey Blumenthal	3.50	Conference with Company re sale process (.5); conference with Company re divestiture (.5); review, analyze issues re sale structuring (2.5).
08/10/23	Molly T. Boyd	5.20	Telephone conference with Company, J. Fedell, K&E teams re U.S. sale planning (.7); review, revise summary chart re joint venture operating agreements (4.0); review and analyze correspondence re same (.5).
08/10/23	Larissa Cespedes-Yaffar	5.00	Telephone conference with M. Frayssinet, K&E team re disclosure schedules (.5); review and analyze sale issues (4.5).
08/10/23	Bernadette Coppola	1.30	Telephone conference with Company, advisors, M. Boyd, K&E team re asset mapping (.6); conference with A. Jha, K&E team re transition services agreement (.2); follow-up re same (.1); correspond with A. Jha, K&E team re updates to work stream trackers (.2); correspond with A. Jha, K&E team re revisions to intellectual property assets tracker (.2).
08/10/23	Anthony M. Del Rio	1.90	Telephone conference with M. Boyd, K&E team re transaction structure (.5); prepare for same (.6); review and comment on diligence requests (.4); review and comment on transaction workstream summary (.4).
08/10/23	Kathy Dzienkowski	5.50	Draft excel sheet to organize nuclear assets.
08/10/23	Jaimie Fedell	1.50	Conference with Company, PJT, A&M, re sale structuring issues.
08/10/23	Alexander Flynn-Tabloff	0.20	Analyze bidder due diligence requests.

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08/10/23	Malorie A. Frayssinet	13.60	Review and analyze transaction checklist (.4); update key potential transactions summary chart (.8); conference with A&M team re same (.3); telephone conference with PJT team re same (.3); telephone conference with Company, A&M team and PJT team re transaction planning (.7); telephone conference with D. Vaczy, L. Cespedes-Yaffar, K. Guo, K&E team re same (.5); draft new excel trackers for company licenses, permits and registrations (5.2); coordinate with M. Boyd, K&E teams re same (1.6); review same (3.2); review and analyze correspondence re various transaction workstreams (.6).
08/10/23	Isabel Gao	0.20	Review, analyze deck re sale and confirmation timeline (.1); correspond with C. Terry, K&E team re U.S. sale workstreams (.1).
08/10/23	Kimberly Guo	7.70	Telephone conference with M. Frayssinet, K&E team, A&M, PJT re sale (1.0); coordinate review and execution of clean team agreements (1.7); review regulatory permits and licenses mapping list (5.0).
08/10/23	Luci Hague	0.20	Correspond with M. Mancuso, K&E team re NSA requirements for buyers.
08/10/23	Aseem Jha	2.70	Telephone conference with Company re separation considerations (.6); revise work stream tracker (.2); revise intellectual property schedules (1.9).
08/10/23	Robert Kantrowitz	0.40	Review and respond to bidder diligence requests (.3); correspond with C. Kierum re the same (.1).
08/10/23	Partha Kar	1.20	Correspond with J. Fedell re auction of U.S. business (.4); correspond with U.K. CFO re audit issues (.4); review, analyze legal position re U.K. audit going concern (.4).
08/10/23	Caitlin A. Kierum	5.30	Compile accreditations chart (1.7); research regulatory filing requirements for state transaction laws (3.6).
08/10/23	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re CFIUS.
08/10/23	Peter M. McCormack	0.50	Analyze correspondence re MA state filing, market share analysis in connection with same, substantive analysis of bidder overlaps.

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Date	Name	Hours	Description
08/10/23	Julianna Debler Nester	3.50	Telephone conference with M. Frayssinet, K&E team, PJT, A&M and Company re structuring and asset mapping for U.S. sale (.8); correspond with PJT, A&M, K&E team and client re various U.S. carve-out sales (1.8); provide responses to due buyer diligence requests (.4); review and revise purchase agreements (.5).
08/10/23	Rob Soneson	0.50	Review and analyze intellectual property search reports (.2); prepare internal schedules (.1); compare schedules against Company disclosures (.2).
08/10/23	Drew Stuyvenberg	2.00	Correspond with K. Dzienkowski and K&E team re preparing new documents to address asset allocations.
08/10/23	Claire Terry	1.90	Conference with J. Fedell, K&E team, HSF re plan tax structuring (.8); review, analyze issues re U.S. sale (1.1).
08/10/23	Dan W. Vaczy	3.50	Analyze energy items (.2); review and analyze tax requests (.1); telephone conference with K. Guo, K&E team re sale transaction (1.0); review and analyze asset mapping (1.2); review and analyze JV summary chart (1.0).
08/10/23	Paul Vasiloff	0.50	Review, analyze diligence documents.
08/10/23	Alex Xuan	1.60	Revise sales timeline presentation (1.5); correspond with L. Blum re same (.1).
08/11/23	Lindsey Blumenthal	5.60	Conference with Company re divestiture issue (.5); review, analyze structuring considerations re sale (3.5); correspond with J. Nester, K&E team re sale steps (1.6).
08/11/23	Molly T. Boyd	4.50	Review, revise summary chart re joint venture operating agreements (4.0); review and analyze correspondence re same (.5).
08/11/23	Larissa Cespedes-Yaffar	5.00	Review and analyze asset chart re transaction issues (1.6); analyze and review ancillary agreements and diligence documents (3.4).
08/11/23	Bernadette Coppola	0.20	Correspond with A. Jha, K&E team re revisions to trademark assignment agreement.
08/11/23	Robert A. Diehl	0.20	Correspond with A&M team re diligence inquiry (.1); correspond with C. Kierum re same (.1).
08/11/23	Josh Ellis	0.70	Revise trademark assignment agreement.

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Date	Name	Hours	Description
08/11/23	Jaimie Fedell	0.80	Conferences with L. Blum, K&E team re sale issues.
08/11/23	Ben Feis	0.20	Conference with potential bidder re clean team agreement.
08/11/23	Malorie A. Frayssinet	10.10	Review Company licenses, permits and registrations, including mapping corresponding legal entities and TINs (4.2); telephone conference with K. Guo, K&E team re same (.5); update K&E excel regulatory trackers re same (3.1); correspond with PJT team and A&M team re same (.6); review and analyze correspondence re various transaction workstreams (.9); correspond with K. Guo, K&E team re same (.8).
08/11/23	Kimberly Guo	9.50	Coordinate review and execution of clean team agreements (1.0); review regulatory permits and licenses mapping list (8.5).
08/11/23	Luci Hague	0.20	Correspond with J. Nester re FitzWalter and next steps.
08/11/23	Shayla Harlev	1.00	Review and analyze correspondence re schedules.
08/11/23	Aseem Jha	1.20	Analyze intellectual property schedules.
08/11/23	Caitlin A. Kierum	1.20	Revise regulatory permit, license and enrollment asset chart.
08/11/23	Julianna Debler Nester	2.60	Correspond with PJT, A&M, D. Vaczy, K&E team and Company re various U.S. carve-out sales (1.2); review and revise purchase agreements (1.4).
08/11/23	Connor O'Flaherty	0.20	Review and revise draft NDA.
08/11/23	Rob Soneson	4.50	Review and analyze intellectual property search reports (1.3); prepare internal schedules (1.6); compare schedules against company disclosures (1.6).
08/11/23	Drew Stuyvenberg	0.50	Correspond with K. Dzienkowski re asset allocations and next steps.
08/11/23	Claire Terry	0.10	Review, revise sale NDA.
08/11/23	Dan W. Vaczy	2.50	Telephone conference with M. Frayssinet, K&E team re sale workstreams (.2); review and analyze JV operating agreement re sale issues (1.3); review, analyze asset listing table (.7); telephone conference with M. Frayssinet, K&E team re sale status (.3).

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Date	Name	Hours	Description
08/12/23	Malorie A. Frayssinet	9.10	Review Company licenses, permits and registrations, including mapping corresponding legal entities and TINs (3.9); update regulatory trackers re same (2.1); correspond with PJT team and A&M team re same (.4); review and analyze PJT comments to regulatory trackers (1.3); correspond with K. Guo, K&E team re same (.9); review and analyze correspondence re various transaction workstreams (.5).
08/12/23	Kimberly Guo	2.00	Review, analyze regulatory permits and licenses mapping list.
08/12/23	Robert Kantrowitz	0.90	Review, analyze asset mapping charts.
08/12/23	Julianna Debler Nester	0.20	Correspond with PJT, A&M, D. Vaczy, K&E team and Company re U.S. sales.
08/12/23	Dan W. Vaczy	0.20	Review, analyze asset table items.
08/12/23	Alex Xuan	0.70	Arrange management presentation (.6); correspond with L. Blum re same (.1).
08/13/23	Anthony M. Del Rio	0.80	Correspond with PJT, A&M and Hall Render re assets and transaction boundaries.
08/13/23	Ben Feis	0.50	Research bidder locations (.3); correspond with K. Guo re sale agreements (.2).
08/13/23	Jamie Feyko	4.50	Update asset mapping chart (3.5); correspond with PJT re location and other sale issues (1.0).
08/13/23	Malorie A. Frayssinet	2.00	Correspond with PJT team re asset mapping practice list (.2); review and revise regulatory trackers re same (.8); telephone conference with C. Kierum, K&E team re same (1.0).
08/13/23	Kimberly Guo	0.20	Coordinate review of regulatory permits and licenses mapping list.
08/13/23	Robert Kantrowitz	4.90	Review and analyze questions and charts from PJT re asset mapping analysis (1.6); correspond with J. Feyko re asset mapping trackers and related matters (2.1); review and revise asset mapping (.8); telephone conference with J. Feyko and M. Frayssinet re the same (.4).
08/13/23	Julianna Debler Nester	0.20	Correspond with PJT, A&M, L. Blum, K&E team and Company re U.S. sales.
08/13/23	Matt Swanson	0.20	Review and analyze environmental diligence matters.
08/13/23	Dan W. Vaczy	0.20	Review and analyze asset mapping issues.

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Date	Name	Hours	Description
08/14/23	Lindsey Blumenthal	3.10	Conference with Company re sale structuring (2.0); conference with R. Kantrowitz, K&E team re analysis (.6); conference with A&M re asset scheduling (.5).
08/14/23	Larissa Cespedes-Yaffar	7.50	Telephone conference with A&M re MSA (1.0); review and comment asset chart (3.1); review and comment on JV summaries (1.4); telephone conference with Company, PJT, A&M, M. Frayssinet, K&E team re chart review (2.0).
08/14/23	Bernadette Coppola	2.00	Conference with Company, advisors, J. Nester, K&E team re weekly check-in (1.5); conference with A&M, A. Jha, K&E team re transition services analysis (.5).
08/14/23	Sion Davies	0.20	Review, analyze German FDI filing.
08/14/23	Anthony M. Del Rio	3.30	Telephone conference with advisors, Company, B. Coppola, K&E teams re comprehensive asset list (1.5); prepare for same (.2); telephone conference with A&M, PJT re transaction filings (1.0); prepare for same (.1); review and analyze transition services (.5).
08/14/23	Kathy Dzienkowski	4.00	Revise asset tracker.
08/14/23	Josh Ellis	1.50	Attend asset review meeting with Company.
08/14/23	Ben Feis	1.00	Correspond with K. Guo re sale agreements and redactions.
08/14/23	Ben Feis	2.00	Correspond with Company and bidder re sale agreements and antitrust diligence requests.
08/14/23	Jamie Feyko	4.50	Telephone conference with Company, PJT re licenses and contracts (.4); revise tracker re license information (2.1); revise tracker re accreditations (.7); correspond with A. Del Rio, K&E team, Company re same (.8); telephone conference with PJT re management service agreement, transition service agreements (.5).

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Date	Name	Hours	Description
08/14/23	Malorie A. Frayssinet	9.80	Telephone conference with Company, A&M team and PJT team re comprehensive asset mapping (1.5); prepare for same (.3); review same (1.5); review and update regulatory trackers re same (4.6); correspond with J. Fedell, K&E team re same (1.3); participate in telephone conference with Hall Render team re regulatory matters (.5); prepare for same (.1).
08/14/23	Kimberly Guo	7.50	Coordinate review and execution of clean team agreements (1.0); telephone conference with A&M, PJT, Company re sale considerations (2.0); review Company asset mapping list (4.5).
08/14/23	Shayla Harlev	1.00	Telephone conference with PJT, A&M re asset allocation.
08/14/23	Aseem Jha	2.30	Telephone conference with Company re separation considerations (1.3); revise intellectual property summary (1.0).
08/14/23	Robert Kantrowitz	6.70	Telephone conference with Company re asset mapping chart (.5); telephone conference with Company re same (1.5); telephone conference with Hall Render re regulatory filing process and related issues (.4); correspond with J. Feyko re asset mapping charts and related issues (1.0); telephone conference with A&M re management services agreements and related issues (.5); correspond with C. Kierum, K&E team re regulatory action items for sale process (.5); telephone conference with M. Frayssinet re asset mapping issues (.5); review and revise asset mapping chart (.6); correspond with J. Feyko re same (.1); review payor agreement provisions re fee schedules (.4); correspond with K. Guo re same (.3); review and analyze management services agreement-related issues (.4).
08/14/23	David Love	0.20	Correspond with J. Nester, K&E team re sale transaction.
08/14/23	Peter M. McCormack	0.20	Correspond with Company re clean team information exchange.

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Date	Name	Hours	Description
08/14/23	Julianna Debler Nester	2.00	Correspond with PJT, A&M, J. Fedell, K&E team and Company re various U.S. carve-out sales (1.4); telephone conference with D. Vaczy, K&E team re transaction process (.2); review and revise purchase agreements (.4).
08/14/23	Connor O'Flaherty	0.40	Review and revise draft NDAs.
08/14/23	Michael Saretsky	0.50	Coordinate sale-side environmental diligence.
08/14/23	Drew Stuyvenberg	2.70	Telephone conference with J. Nester, K&E group, Company re asset allocations (1.5); telephone conference with Hall Render (.7); telephone conference with K. Dzienkowski, K&E team re sale issues (.5).
08/14/23	Matt Swanson	3.50	Review and analyze environmental diligence matters.
08/14/23	Claire Terry	0.20	Correspond with counterparty re sale NDA.
08/14/23	Dan W. Vaczy	4.00	Telephone conference with Company A&M, PJT re sale (1.5); prepare for and analyze issues re same (.7); review and analyze asset listing requests (1.1); telephone conference with J. Nester, K&E team re next steps (.2); telephone conference with A&M re TSA (.3); review and analyze CTA requests (.2).
08/14/23	Alex Xuan	1.30	Draft, revise management presentation (.4); draft notice re same (.2); correspond with L. Blum, PJT team re same (.3); telephone conference with potential bidder (.2); correspond with T. Claire, PJT team re same (.2).
08/15/23	Lindsey Blumenthal	1.60	Conference with counterparty re bidding process (.5); correspond with J. Fedell, K&E team, advisors re sale update and process (1.1).
08/15/23	Larissa Cespedes-Yaffar	3.50	Review, revise asset tracker (1.5); review, revise ancillary agreements (1.5); telephone conference with W. Benter, K&E team re employment issues (.5).
08/15/23	Anthony M. Del Rio	1.00	Review and respond to diligence requests (.5); correspond with C. Kierum, R. Kantrowitz re transaction filings (.5).
08/15/23	Kathy Dzienkowski	0.20	Review, revise radiation asset tracker.
08/15/23	Jaimie Fedell	1.80	Conferences with Company, PJT, D, Vaczy, K&E teams re asset sale structuring (1.0); correspond with same re same (.8).

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Date	Name	Hours	Description
08/15/23	Ben Feis	0.50	Telephone conference and correspond with counterparty counsel re sale agreement.
08/15/23	Ben Feis	1.50	Telephone conference with Company, PJT, J. Fedell, K&E team re sale issues (1.0); correspond with Company, PJT, J. Fedell, K&E team re same (.5).
08/15/23	Ben Feis	0.70	Correspond with I. John and P. McCormack re update re antitrust analysis.
08/15/23	Jamie Feyko	2.50	Review and analyze change of ownership regulatory requirements (1.5); correspond with regulators re statutory and regulatory requirements (.6); correspond with R. Kantrowitz re same (.4).
08/15/23	Alexander Flynn-Tabloff	1.00	Telephone conference with W. Benter, K&E team re WARN Act issues (.5); prepare for same (.5).
08/15/23	Malorie A. Frayssinet	7.20	Telephone conference with L. Cespedes-Yaffar K&E teams re WARN analysis (.5); review, analyze Company inspection reports (.4); review and revise K&E regulatory trackers re comprehensive asset mapping (3.1); telephone conference with A&M team re non-debtor contracts (.4); draft summary re same (.6); correspond with Company and A&M team re business licenses (.2); review and analyze diligence matters re same (1.1); review and analyze correspondence re various deal workstreams (.9).
08/15/23	Kimberly Guo	5.20	Coordinate review and execution of clean team agreements (.3); update and coordinate review of asset mapping spreadsheet (4.3); coordinate data room access and other administrative requests (.6).
08/15/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
08/15/23	Shayla Harlev	0.50	Review and analyze correspondence re sale.
08/15/23	Robert Kantrowitz	5.10	Correspond with K. Guo re payor agreement redactions and related issues (.3); review payor agreement provisions re same (.9); update asset mapping chart (1.6); correspond with J. Feyko and M. Frayssinet re same (.8); review and revise payor notice template (.9); correspond with K. Kluka re same (.2); analyze issues re asset v. equity sale possibilities (.4).

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Date	Name	Hours	Description
08/15/23	Peter M. McCormack	0.20	Correspond with B. Feis, K&E team re sale agreements.
08/15/23	Josh Edward-Templeton Morris	0.50	Telephone conference with J. Debler Nester re sale mechanics, workstreams and timeline (.2); review, analyze correspondence re same (.2); review, analyze correspondence re escrow agreements (.1).
08/15/23	Julianna Debler Nester	7.10	Review and revise purchase agreements (4.1); correspond with PJT, A&M, J. Fedell, K&E team and Company re various U.S. carve-out sales (1.9); telephone conference with L. Cespedes-Yaffar, K&E teams re WARN analysis (.5); analyze JV agreements re sale (.3); telephone conference with K. Guo, K&E team re JV contracts (.3).
08/15/23	Connor O'Flaherty	0.80	Review and revise NDAs.
08/15/23	Gabrielle Christine Reardon	0.10	Correspond with A&M re employee related sale diligence.
08/15/23	Drew Stuyvenberg	2.50	Review and revise input for asset spreadsheet (2.1); correspond with K. Dzienkowski re same (.4).
08/15/23	Matt Swanson	0.20	Review and analyze environmental diligence matters.
08/15/23	Dan W. Vaczy	3.20	Review and analyze asset mapping (.7); review, analyze energy related requests re de minimis sales (.3); review, analyze counterparty purchase agreement (.8); review and analyze CRO items (.3); review and analyze license requirements (.5); telephone conference with L. Cespedes-Yaffer, K&E team re WARN Act (.3); review and analyze transaction CRO checklists (.3).
08/15/23	Paul Vasiloff	0.50	Telephone conference with D. Vaczy, K&E team re WARN Act compliance.
08/16/23	Lindsey Blumenthal	1.70	Conference with J. Nester, K&E team re sale status (.6); conference with Company re same (.5); conference with J. Nester, K&E team re JV issues (.6).

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Date	Name	Hours	Description
08/16/23	Molly T. Boyd	4.50	Telephone conference with L. Blum, K&E teams re U.S. sale workstreams (.8); telephone conference with Company, PJT, J. Nester, K&E team re joint venture operating agreement summary (.7); prepare for same (1.0); telephone conference with PJT, L. Blum re joint venture operating agreement summary, analysis (.7); review, revise notice, consent period provisions in same (.8); conference with L. Blum, K&E team re U.S. turnaround update (.5).
08/16/23	Larissa Cespedes-Yaffar	7.00	Telephone conference with D. Vaczy, K&E team re sale issues (1.5); telephone conference with Company, PJT, D. Vaczy, K&E team, A&M re same (1.5); telephone conference with Company, D. Vaczy, K&E team re JVs (1.0); review, analyze ancillary agreements (2.0); telephone conference with Company re turnaround update (1.0).
08/16/23	Bernadette Coppola	0.90	Telephone conference with Company, A&M, PJT, L. Cespedes-Yaffar, K&E team re asset mapping analysis (.8); follow-up re same (.1).
08/16/23	Anthony M. Del Rio	1.20	Review and comment on payor notices (.4); telephone conference with B. Coppola, K&E team, A&M, PJT re transaction preparation (.8).
08/16/23	Kathy Dzienkowski	5.00	Revise asset tracker.
08/16/23	Ben Feis	2.50	Telephone conference with B. Coppola, K&E team, Company and PJT re sale agreements, files (.8); correspond with B. Coppola, K&E team, Company and PJT re same (1.7).
08/16/23	Jamie Feyko	3.50	Telephone conference with state regulator re change of ownership requirements for Board of Pharmacy license (.5); review and revise permits and licenses trackers (3.0).

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Date	Name	Hours	Description
08/16/23	Malorie A. Frayssinet	10.20	Telephone conference with L. Cespedes-Yaffar, K&E team re deal status and next steps (.6); telephone conference with Company, A&M team and PJT team re same (.8); conference with L. Cespedes-Yaffar, D. Vaczy and J. Nester re transaction structuring and purchase agreement (1.1); review and analyze practice list data re same (.7); review and revise K&E regulatory trackers re comprehensive asset mapping (4.7); telephone conference with C. Kierum, K&E team re healthcare regulatory diligence (.6); telephone conference with Company re business licenses and permits (.8); review and analyze correspondence re various transaction workstreams (.9).
08/16/23	Isabel Gao	0.60	Telephone conference with L. Blum, K&E team re sale workstreams.
08/16/23	Kimberly Guo	7.40	Conference with L. Cespedes-Yaffar, D. Vaczy and J. Nester re transaction structuring and purchase agreement (1.0); telephone conference with Company re sale update (1.0); coordinate review and execution of clean team agreements (1.4); draft instructions on clean team agreement process (1.0); review and revise asset mapping spreadsheet (3.0).
08/16/23	Shayla Harlev	1.50	Telephone conference with J. Nester, K&E team re sale updates (.5); telephone conference with Company re update (.5), review and analyze correspondence re sale (.5).
08/16/23	Robert Kantrowitz	5.90	Telephone conference with J. Nester, K&E team re sale options and processes (.5); review issues re payor notices (.6); coordinate with J. Feyko re change of ownership analysis (.5); review and revise asset mapping charts (2.6); coordinate with J. Feyko and M. Frayssinet re same (1.7).
08/16/23	Katherine Karnosh	1.10	Telephone conference with M. Dewar, L. Blum, J. Fedell, S. Toth, D. Vaczy re structure and timing of U.S. sale (.6); correspond with A. Sexton re same (.5).
08/16/23	David Love	0.20	Correspond with J. Nester, K&E team re transaction.

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Date	Name	Hours	Description
08/16/23	Peter M. McCormack	0.20	Correspond with K. Guo, K&E team re information exchange question, specific bidder de-designation of clean team documents.
08/16/23	Josh Edward-Templeton Morris	0.50	Review and analyze background and introductory documents.
08/16/23	Katherine C. Nemeth	0.20	Telephone conference with A. Flynn-Tabloff and P. Vasiloff re physician matters.
08/16/23	Julianna Debler Nester	6.90	Correspond with PJT, A&M, L. Cespedes-Yaffar, K&E team and client re various U.S. carve-out sales (1.9); telephone conference with L. Cespedes-Yaffar, K&E teams re sale documents and process (.5); telephone conference with D. Vaczy, K&E team re sale purchase agreement, ancillary documents and process (.4); telephone conference with Company re turnaround and status update (.6); analyze JV agreements re sale issues (.3); review and revise purchase agreements (3.2).
08/16/23	Connor O'Flaherty	0.30	Review and revise NDAs.
08/16/23	Shahrzad Sadjadi	1.20	Review and analyze responses from Company to ex-U.S. RFI (.6); draft follow-up questions re same (.6).
08/16/23	Drew Stuyvenberg	1.20	Correspond with K. Dzienkowski re asset-tracker spreadsheet (.6); conference with K. Dzienkowski re approach for tracker updates (.6).
08/16/23	Josh Sussberg, P.C.	0.20	Correspond with creditors re sale matters.
08/16/23	Matt Swanson	0.20	Review and analyze environmental diligence matters.
08/16/23	Steve Toth	0.60	Correspond with D. Vaczy, K&E team re APA.
08/16/23	Dan W. Vaczy	5.30	Telephone conference with L. Cespedes-Yaffar, K&E team re JV (.8); prepare for same (.3); telephone conference with Company re sale status (1.0); telephone conference with J. Nester, K&E team re purchase agreement (1.0); review and analyze correspondence re sale (.7); review and analyze asset mapping (1.1); correspond with J. Nester, K&E team re same (.4).

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Date	Name	Hours	Description
08/16/23	Alex Xuan	1.30	Telephone conference with L. Blum, K&E team re sales strategies (.6); attend and monitor management presentation re sales update (.7).
08/17/23	Larissa Cespedes-Yaffar	9.50	Telephone conference with M. Frayssinet, K&E team, PJT, A&M re sales open items (.4); review and analyze re same (6.6); review and analyze ancillary agreements (2.5).
08/17/23	Bernadette Coppola	0.20	Correspond with A. Jha, K&E team re transition services agreements.
08/17/23	Anthony M. Del Rio	1.30	Review and comment on asset and practices list (.4); correspond with PJT and A&M re same (.5); review and analyze transaction notice obligations (.4).
08/17/23	Kathy Dzienkowski	1.20	Revise asset tracker.
08/17/23	Jamie Feyko	6.00	Update asset mapping chart with R. Kantrowitz and M. Frayssinet (3.2); update and finalize change of ownership research (2.8).
08/17/23	Malorie A. Frayssinet	15.90	Correspond with PJT team re comprehensive asset mapping (.4); correspond with L. Cespedes-Yaffar re same (1.2); review business licenses and permits (3.2); draft asset mapping tracker re same (1.6); review and update K&E regulatory trackers re comprehensive asset mapping (3.7); review, analyze same (1.4); telephone conference with Company re backstop lenders and advisors (3.4); review and analyze correspondence re various deal workstreams (1.0).
08/17/23	Isabel Gao	4.50	Research re transfer restriction in relation to sale transaction (2.5); draft memorandum re same (1.7); correspond with A. Xuan, L. Blum re same (.3).
08/17/23	Kimberly Guo	6.00	Coordinate review and execution of the clean team agreements (.2); update and coordinate review of asset mapping spreadsheet (5.8).
08/17/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
08/17/23	Shayla Harlev	1.00	Telephone conference with J. Nester, K&E team re sale (.5); review and analyze materiality thresholds (.3); review and analyze correspondence (.2).

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Date	Name	Hours	Description
08/17/23	Robert Kantrowitz	6.10	Review, analyze documents re 21st Century Oncology transaction (.6); correspond with D. Gremling and A. Del Rio re same (.2); review and revise asset mapping charts (1.6); coordinate with corporate and healthcare team re same (.4); review, analyze updated organizational chart and management services agreement list from Company (.7); coordinate with M. Frayssinet re asset mapping and related issues (.5); conference with J. Feyko and K. Kluka re regulatory and management services agreement review (.5); review, analyze chart applicable management services agreement provisions (1.2); review, analyze outstanding licensure filing and regulatory issues for sale process (.4).
08/17/23	Josh Edward-Templeton Morris	2.80	Review, analyze escrow agreements (1.0); prepare and draft separate escrow agreement forms (1.5); review, analyze correspondence re same (.3).
08/17/23	Julianna Debler Nester	3.20	Review and revise purchase agreements (2.3); correspond with PJT, A&M, D. Vaczy, K&E team and Company re various U.S. sales (.5); telephone conference with D. Vaczy, K&E team and Company re U.S. sales (.4).
08/17/23	Connor O'Flaherty	0.90	Review and revise NDAs.
08/17/23	Michael Saretsky	0.20	Review and analyze sale-side environmental diligence.
08/17/23	Drew Stuyvenberg	0.50	Correspond with A&M re de minimis transactions and radiological matters (.4); correspond with K. Dzienkowski re same (.1).
08/17/23	Matt Swanson	2.70	Review and analyze environmental diligence matters.
08/17/23	Dan W. Vaczy	6.00	Review and analyze asset table (2.0); review and analyze lender presentation (1.4); telephone conference with J. Nester, K&E team re sale workstreams (.3); review and analyze correspondence re licenses, permits (.3); telephone conference with J. Nester, K&E team re asset mapping (1.0); telephone conference with Company re purchase agreement (1.0).

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08/17/23	Alex Xuan	0.70	Correspond with PJT team re management presentation video (.1); review and revise LLC agreement research (.6).
08/18/23	Larissa Cespedes-Yaffar	3.00	Review and comment on ancillary documents (1.5); correspond with M. Frayssinet re chart summaries and license assets (.5); analyze issues re same (1.0)
08/18/23	Bernadette Coppola	0.30	Conference with A. Jha re transition services agreement analysis (.1); follow-up re same (.2).
08/18/23	Anthony M. Del Rio	2.00	Review and comment on asset and practices list and correspond with PJT and A&M re same (.4); review and analyze diligence requests (.3); review and analyze notice obligations and related research (1.3).
08/18/23	Kathy Dzienkowski	1.70	Revise asset tracker.
08/18/23	Josh Ellis	2.50	Review and analyze contracts re transition services.
08/18/23	Jamie Feyko	5.50	Review, analyze and update internal management services agreement chart.
08/18/23	Malorie A. Frayssinet	8.40	Review and analyze company responses re various asset mapping trackers (.9); correspond with L. Cespedes-Yaffar, K&E team re same (.4); review and update K&E regulatory trackers re same (2.8); review and update business license and permit tracker re same (3.1); telephone conference with PJT team re same (.5); review and analyze correspondence re various deal workstreams (.7).
08/18/23	Isabel Gao	0.60	Research re transfer restriction in relation to sale (.4); correspond with L. Blum, G. Reardon, A. Xuan re same (.2).
08/18/23	Kimberly Guo	5.00	Coordinate review and execution of the clean team agreements (1.0); update and coordinate review of asset mapping spreadsheet (4.0).
08/18/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
08/18/23	Shayla Harlev	0.50	Review and analyze correspondence re sale.
08/18/23	Aseem Jha	1.00	Analyze disclosed Company agreements re sale.

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Date	Name	Hours	Description
08/18/23	Robert Kantrowitz	5.30	Conference with K. Kluka and J. Feyko re review of management services agreements and related issues (.5); review, analyze and chart applicable management services provisions (2.3); coordinate with J. Feyko and K. Guo re same (.8); review and revise asset mapping charts (.6); coordinate with M. Frayssinet re same (.3); review and analyze transition services matters (.3); review and analyze questions from A&M re same (.3); correspond with A. Del Rio, K&E team re same (.2).
08/18/23	Matthew Kita	0.20	Review, analyze diligence requests.
08/18/23	David Love	0.20	Correspond with M. Dewar re transaction.
08/18/23	Mavnick Nerwal	0.20	Analyze correspondence re business plan and impact on structure.
08/18/23	Julianna Debler Nester	4.70	Review and revise purchase agreements (3.3); telephone conference with J. Fedell, K&E team re joint venture consents analysis (.4); correspond with varieties parties re transaction related matters (1.0).
08/18/23	Connor O'Flaherty	0.50	Review and revise nondisclosure agreements.
08/18/23	Alexander Piggot	0.10	Review, analyze correspondence from A. Walker.
08/18/23	Drew Stuyvenberg	0.70	Review and revise new draft of asset spreadsheet (.5); conference with K. Dzienkowski re draft (.2).
08/18/23	Matt Swanson	0.20	Review, analyze environmental diligence matters.
08/18/23	Dan W. Vaczy	1.70	Review, analyze asset mapping (1.1); review, analyze de minimis sale requests (.5); review, analyze disaggregation of contracts request (.1).
08/18/23	Neil K. Vohra	1.00	Review and analyze sale information (.5); correspond with P. Koltz re transactions (.5).
08/18/23	Alex Xuan	0.30	Review and analyze LLC agreement re sale.
08/19/23	Jamie Feyko	2.00	Review, analyze and update internal management services agreement chart (1.8); correspond with R. Kantrowitz re same (.2).

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Date	Name	Hours	Description
08/19/23	Robert Kantrowitz	4.20	Review and analyze regulatory issues re transition services agreements and related charts from A&M (1.2); review, analyze and chart key management services agreement terms for sale (3.0).
08/20/23	Anthony M. Del Rio	0.90	Review and analyze updated asset and practices list (.4); review, analyze necessary transition services (.5).
08/20/23	Isabel Gao	0.60	Review, revise memorandum re transfer restrictions in relation to sale (.3); correspond with L. Blum, A. Xuan re same (.3).
08/20/23	Robert Kantrowitz	3.70	Review and analyze management services agreements (3.2); coordinate with A. Del Rio, K&E team re the same (.5).
08/20/23	Julianna Debler Nester	0.20	Correspond with M. Frayssinet re various transaction related matters.
08/20/23	Dan W. Vaczy	0.30	Review, analyze asset table update (.2); review, coordinate staffing of workstreams (.1).
08/20/23	Alex Xuan	3.80	Research re right of first refusal in LLC agreement (2.5); revise summary re same (1.3).
08/21/23	Larissa Cespedes-Yaffar	5.50	Telephone conference with A&M re master service agreements and transition services agreements (1.1); telephone conference with A&M re disaggregation of contracts (1.2); review and revise asset chart (1.9); review, analyze legal due diligence (1.3).
08/21/23	Bernadette Coppola	1.80	Conference with A&M, L. Cespedes-Yaffar, K&E team re transition services agreement services (.4); conference with Company, PJT, A&M and L. Cespedes-Yaffar, K&E team re disaggregation of contracts (.7); correspond with L. Cespedes-Yaffar re same (.7).
08/21/23	Anthony M. Del Rio	1.10	Review and analyze transaction notice research.
08/21/23	Jamie Feyko	3.70	Review, revise management services agreement chart (1.4); telephone conference with L. Cespedes-Yaffar, K&E team, A&M re management service agreements and transition service agreement needs (1.0); revise management services agreement chart (1.3).

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Date	Name	Hours	Description
08/21/23	Malorie A. Frayssinet	6.50	Review, analyze joint venture contracts analysis (.6); review and analyze master practice list re same (2.4); draft summary re same (1.3); telephone conference with Company, A&M team and PJT team re disaggregation of contracts (.5); prepare for same (.4); review, analyze correspondence from various parties re transaction workstreams (.8); telephone conference with A&M team re master service agreement and transition service agreement considerations (.5).
08/21/23	Isabel Gao	3.30	Correspond with L. Blum, K&E team re joint venture transfer restrictions (.4); research re same (2.9).
08/21/23	Kimberly Guo	0.40	Correspond with B. Feis, K&E team re sale transaction.
08/21/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
08/21/23	Shayla Harlev	1.00	Review and analyze correspondence from various parties re transaction related matters (.6); review, analyze bid letter (.4).
08/21/23	Aseem Jha	2.20	Telephone conference with B. Coppola, A&M re separation considerations (.4); telephone conference with B. Coppola re separation considerations (.7); analyze disclosed Company agreements (1.1).
08/21/23	David Love	0.50	Correspond with opposing counsel re asset sales (.2); review, analyze credit agreement re same (.3).
08/21/23	Katherine C. Nemeth	0.60	Telephone conference with R. Nafday, K&E team, Company re physician matters (.4); prepare for same (.2).
08/21/23	Katherine C. Nemeth	0.90	Correspond with K. Kluka, K&E team re physician matters (.2); analyze employment agreements (.7).
08/21/23	Mavnick Nerwal	0.70	Analyze correspondence re sale of U.S. business and business plan.

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Date	Name	Hours	Description
08/21/23	Julianna Debler Nester	2.60	Telephone conference with L. Cespedes-Yaffar, K&E team and A&M re transition services agreements (.5); telephone conference with A&M, PJT, L. Cespedes-Yaffar, K&E team, Company re sale transactions (.7); review and revise purchase agreements (.9); correspond with various parties re transaction related matters (.5).
08/21/23	Alexander Piggot	0.50	Draft correspondence to Company re substantial shareholding exemption analysis.
08/21/23	Dan W. Vaczy	1.60	Review, analyze asset table (.1); telephone conference with A&M re transition services agreements (.2); telephone conference with A&M re disaggregation of contracts (.6); review, analyze round two process letter (.3); review, analyze correspondence from various parties re transaction related matters (.4).
08/21/23	Paul Vasiloff	0.80	Telephone conference with A. Flynn-Tabloff, K&E team re physician contracts (.6); prepare for same (.2).
08/21/23	Neil K. Vohra	2.50	Telephone conference with Company re go-forward executive agreements (.4); review, analyze bid process letter (.6); correspond with various parties re transaction related issues (1.5).
08/21/23	Alex Xuan	1.40	Research issue re joint venture agreement (.8); correspond with I. Gao re same (.2); review and revise PJT sale letter (.4).
08/22/23	Lindsey Blumenthal	1.00	Analyze issues re sale structuring.
08/22/23	Larissa Cespedes-Yaffar	6.00	Telephone conference with D. Vaczy re Round 2 process (.5); review and revise asset chart (2.0); review and revise signing checklist and workstream tracker (1.4); telephone conference with J. Nester, K&E team re diligence matters (.5); review, analyze diligence materials (1.6).
08/22/23	Anthony M. Del Rio	1.90	Review and analyze asset and license mapping (.5); review and analyze services agreements (.6); review and revise disclosures statements (.8).
08/22/23	Jaimie Fedell	3.70	Review, analyze sale documents (1.5); correspond with L. Blum, K&E team, Company re sale structuring issues (2.2).

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Date	Name	Hours	Description
08/22/23	Jamie Feyko	5.00	Revise management services agreement chart (3.3); correspond with R. Kantrowitz, K. Kluka re same (.2); review, analyze management services agreement master chart (1.3); correspond with J. Nester, K&E team re same (.2).
08/22/23	Malorie A. Frayssinet	7.80	Conference with D. Vaczy, K&E team re non-debtor contracts (.4); review, analyze due diligence re non-debtor contracts (3.8); review and revise A&M sale workstreams tracker (.9); review and analyze correspondence from various parties re transaction related workstreams (.7); correspond with J. Nester, K&E team re purchase agreement (.4); review, analyze due diligence re same (.8); review and analyze workstream tracker (.3); conference with K. Guo, K&E team re same (.5).
08/22/23	Isabel Gao	1.10	Correspond with D. Vaczy, K&E team re joint venture transfer restrictions (.2); review, analyze transition services agreement issues in relation to sale (.7); correspond with C. Terry re same (.2).
08/22/23	Kimberly Guo	4.10	Coordinate review and execution of clean team agreements (.4); revise checklist and workstream tracker (2.5); correspond with C. Wa re non-debtor contract review (1.2).
08/22/23	Shayla Harlev	2.00	Review, analyze second round bid letter (.6); correspond with D. Vaczy, K&E team re same (.4); review, analyze status update re sale (.5); review and analyze correspondence (.5).
08/22/23	Paul Koltz	0.20	Telephone conference with N. Vohra re deal introduction (.1); review, analyze deal background documents (.1).
08/22/23	David Love	0.20	Analyze correspondence re asset sale.
08/22/23	Peter M. McCormack	0.20	Analyze correspondence re clean team agreements with select bidders.
08/22/23	Josh Edward-Templeton Morris	2.00	Review, analyze correspondence re bid workstreams (.5); analyze and review master practice list re real property issue (.3); analyze and review insurance policies re anti-assignment and change of control provisions (1.2).

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Date	Name	Hours	Description
08/22/23	Julianna Debler Nester	9.30	Review and revise asset purchase agreement (3.2); review and revise purchase and sale agreement (2.9); telephone conference with M. Frayssinet, K&E team re purchase agreements and timing for U.S. sales (.5); correspond with various parties re U.S. sale transactions and process (2.0); respond to bidder due diligence requests (.4); review signing checklists for U.S. sales (.3).
08/22/23	Connor O'Flaherty	0.30	Revise draft nondisclosure agreements.
08/22/23	Dan W. Vaczy	2.30	Review, analyze sale request (.1); telephone conference with J. Nester re ongoing workstreams (.4); telephone conference with M. Frayssinet re diligence item (.4); review, analyze correspondence (.4); review, analyze mapping table (.5); review, analyze master service agreement chart (.5).
08/22/23	Neil K. Vohra	3.70	Review, analyze process letter (.8); telephone conference with S. Harlev, K&E team re diligence matters (.4); review and revise transaction documents (2.0); correspond with various parties re transaction related matters (.5).
08/22/23	Alex Xuan	1.40	Review and revise PJT sale letter (.4); draft de minimis sale notice (.3); correspond with L. Blum, J. Fedell, Company re same (.2); review and analyze bidding procedures (.3); correspond with L. Blum, J. D. Nester re purchase agreement (.2).
08/23/23	Lindsey Blumenthal	5.50	Conference with L. Cespedes-Yaffar, K&E team re sale structuring (1.6); conference with advisors, Company re same (1.4); analyze issues re sale diligence (2.5).
08/23/23	Molly T. Boyd	1.50	Telephone conference with L. Blum, K&E team re U.S. sale workstreams (.8); review, revise draft omnibus escrow agreement re revised purchase agreement (.7).
08/23/23	Larissa Cespedes-Yaffar	7.00	Telephone conference with L. Blum, K&E team re sale discussions (1.3); telephone conference with D. Vaczy, K&E team re asset mapping (1.7); draft asset and entity chart (3.4); review and revise signing checklist (.6).

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Date	Name	Hours	Description
08/23/23	Bernadette Coppola	2.00	Correspond with J. Ellis, K&E team re transition services agreement (.1); conference with advisors, D. Vaczy and K&E team re asset mapping (1.0); conference with L. Blum re transition services agreement (.4); correspond with J. Ellis, K&E team re transition services agreement analysis (.4); correspond with A&M, J. Ellis, K&E team re asset mapping updates (.1).
08/23/23	Sion Davies	0.40	Telephone conference with S. Sadjadi re ex-U.S. antitrust filing analysis.
08/23/23	Anthony M. Del Rio	1.50	Telephone conference with S. Harlev, K&E team re transaction structure (.5); prepare for same (.2); review and analyze transaction notice filings (.3); correspond with Hall Render re same (.2); review, analyze management agreement summaries (.3).
08/23/23	Robert A. Diehl	0.70	Revise de minimis settlement procedures motion (.4); correspond with L. Blum, K&E team, various parties re same (.3).
08/23/23	Josh Ellis	1.50	Review, analyze transition service agreement contracts.
08/23/23	Jaimie Fedell	2.60	Conference with Company, PJT, M. Frayssinet, K&E teams re sale process (1.6); review, analyze sale structuring issues (1.0).
08/23/23	Jamie Feyko	1.00	Review and analyze diligence re lease issue (.6); correspond with R. Kantrowitz re same (.4).
08/23/23	Malorie A. Frayssinet	9.70	Telephone conference with J. Nester, K&E team re deal status and next steps (.9); telephone conference with Company, PJT team, A&M team re asset mapping and structure (.7); telephone conference with L Blum, K&E team re same (.4); telephone conference with L. Cespedes-Yaffar re potential asset transfers (1.1); review and analyze master practice list re same (1.4); telephone conference with PJT re mapping summaries (.6); review, analyze due diligence re non-debtor contract diligence (2.7); correspond with L. Williams re same (.9); review and analyze correspondence re various deal workstreams (1.0).

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Date	Name	Hours	Description
08/23/23	Isabel Gao	1.00	Telephone conference with L. Blum, K&E team re sale workstreams (.6); research re contract rejection in relation to transition services agreement (.2); summarize same (.2).
08/23/23	Kimberly Guo	4.50	Coordinate review and execution of clean team agreements (.6); telephone conference with J. Nester re transaction status and next steps (.9); telephone conference with A&M re asset mapping and structuring meeting (.6); telephone conference with M. Frayssinet re diligence review (1.1); coordinate specialists' review of the non-debtor agreements (1.3).
08/23/23	Shayla Harlev	2.50	Telephone conference with J. Nester, K&E team re transaction status and next steps (.8); analyze product mapping (1.2); review, analyze correspondence re transaction related matters (.5).
08/23/23	Becky Henz	1.50	Review background information re sale transaction (.2); telephone conference with J. Nester, K&E team re transaction status and next steps (1.0); telephone conference with K. Guo, K&E team re contract review (.3).
08/23/23	Robert Kantrowitz	3.20	Review, analyze sale checklist (.6); analyze potential regulatory issues re contract research organization entity sale (.6); telephone conference with J. Nexter, K&E team re sale process and related issues (.7); analyze issue re certificate of need in Massachusetts (.8); correspond with J. Feyko re same (.2); coordinate with Hall Render and K&E team re regulatory filings (.3).
08/23/23	Katherine Karnosh	0.50	Telephone conference with J. Nester, K&E team re U.S. sale status and structure.
08/23/23	Paul Koltz	4.80	Telephone conference with J. Nester, K&E team re deal process update (1.0); telephone conference with B. Henz, K&E team re diligence (1.0); review, analyze joint venture agreements for assignment and change of control provisions (1.9); draft summary of findings (.9).

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Date	Name	Hours	Description
08/23/23	Nick Krislov	2.20	Telephone conference with L. Blum, K&E team re sale forms (.6); telephone conference with L. Blum K&E team re structuring (.5); telephone conference with L. Blum, K&E team, advisors re sales (.5); review, analyze bidding procedures, plan draft re sale issues (.6).
08/23/23	Josh Edward-Templeton Morris	3.50	Telephone conference with J. Nester, K&E team re deal workstreams, bid packages and updates (.6); telephone conference with D. Vaczy, K&E team, PJT re asset mapping and deal structure (1.0); telephone conference with M. Frayssinet, K&E team re due diligence workstreams (.3); analyze and review insurance policies re triggers of assignment and change of control provisions (.7); draft summary re same (.9).
08/23/23	Katherine C. Nemeth	0.30	Analyze consulting agreements.
08/23/23	Julianna Debler Nester	9.10	Review and revise asset purchase agreement (2.6); review and revise purchase and sale agreement (2.5); telephone conference with D. Vaczy, K&E team re purchase agreements and timing for U.S. sales (.7); telephone conference with J. Fedell, K&E team, PJT, A&M, Company to discuss purchase agreements and timing for U.S. sales (.5); correspond with various parties re U.S. sale transactions and process (2.1); telephone conference with M. Frayssinet, K&E team re disclosure schedules (.3); review, analyze signing checklists for U.S. sales (.4).
08/23/23	Connor O'Flaherty	0.80	Review and revise nondisclosure agreements.
08/23/23	Shahrzad Sadjadi	1.00	Telephone conference re the ex-US filing analysis (.3); review and revise same (.4); review and analyze response document for DIP lenders (.3).
08/23/23	Claire Terry	1.40	Conference with L. Blum, K&E team re sale transactions, workstreams (.6); review, revise nondisclosure agreements (.8).
08/23/23	Steve Toth	0.80	Analyze sale checklist and related correspondence (.2); telephone conference with L. Cespedes-Yaffar, K&E team re sales transactions and related matters (.6).

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Date	Name	Hours	Description
08/23/23	Dan W. Vaczy	3.50	Review, analyze sale responses (.2); telephone conference with J. Nester, K&E team re transaction status and next steps (.8); review, analyze asset tracker and sale structuring (1.4); telephone conference with L. Cespedes-Yaffar, K&E team re same (.3); telephone conference with PJT, A&M re asset mapping, structuring (.8).
08/23/23	Neil K. Vohra	5.00	Telephone conference with J. Nester, K&E team re transaction matters (.7); review and revise transaction purchase agreements (1.4); review and analyze transaction checklists (1.6); review and analyze master asset tracker for potential buyers (1.3).
08/23/23	Christina A. Wa	1.70	Review, analyze data room materials and scope of diligence (1.5); correspond with M. Kenneally (.2).
08/23/23	Alex Xuan	1.20	Telephone conference with L. Blum, K&E team re sales update (.4); telephone conference with M. Dewar, K&E team re lender recoveries (.3); analyze issues re transfer service agreement (.5).
08/24/23	Lindsey Blumenthal	3.30	Conference with A. Xuan re sale chart (.5); correspond with J. Fedell, K&E team re same (1.2); review, revise same (1.1); conference with D. Vaczy re asset mapping (.5).
08/24/23	Molly T. Boyd	0.80	Telephone conference with Company, PJT, A&M, J. Fedell, K&E team re planning workstreams.
08/24/23	Larissa Cespedes-Yaffar	9.00	Telephone conference with J. Nester re purchase agreements (1.5); telephone conference with D. Vaczy, K&E team, A&M re asset chart (1.4); telephone conference with A. Del Rio, K&E team re payor contracts (1.3); prepare structure chart (1.6); review and revise asset chart and asset mapping (3.2).
08/24/23	Bernadette Coppola	1.20	Telephone conference with Company, advisors, A. Del Rio, and K&E team re transaction planning (.4); correspond with D. Vaczy, K&E team re same (.3); revise asset sale agreement re sale of business (.5).

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Date	Name	Hours	Description
08/24/23	Anthony M. Del Rio	1.80	Telephone conference with PJT, A&M re transaction planning (.5); review, analyze master practice list updates (.3); review, analyze transaction notice requirements (.2); correspond with Hall Render re same (.1); review and analyze payor contracts (.7).
08/24/23	Jaimie Fedell	2.20	Correspond with D. Vaczy, K&E team, PJT team re asset sale process (1.0); analyze sale documents in connection with same (1.2).
08/24/23	Ben Feis	0.20	Analyze correspondence from K&E team and PJT re clean team agreement.
08/24/23	Jamie Feyko	2.50	Telephone conference with D. Vaczy, K&E team re payor agreement mapping (1.0); review payor contracts for asset mapping (1.0); finalize management services agreement chart (.4); correspond with D. Vaczy re same (.1).
08/24/23	Malorie A. Frayssinet	9.50	Telephone conference with PJT re asset mapping summaries (.5); review and analyze mapping summaries (.7); review and analyze bid mapping re mixed-use contracts (.9); review, analyze fixed asset mapping (.8); correspond with A. Sexton, K&E team re same (.2); review, analyze disclosure schedules (.7); telephone conference with J. Nester, K. Guo, K&E team re same (.6); review and analyze correspondence with various parties re deal workstreams (1.1); review, analyze due diligence re business licenses and permits (1.5); correspond with K. Guo, K&E team re same (.8); telephone conference with Company, PJT team, and A&M team re transaction planning (.7); telephone conference with A. Del Rio, K&E team re unmapped payor contracts (1.0).
08/24/23	Isabel Gao	0.10	Review, analyze correspondence from L. Blum re sale workstreams.
08/24/23	Kimberly Guo	2.50	Coordinate review and execution of clean team agreements (.4); revise disclosure schedules draft (2.1).
08/24/23	Shayla Harlev	1.00	Review and analyze structure (.5); review and analyze sales and purchase agreement (.5).
08/24/23	Aseem Jha	0.50	Telephone conference with Company re separation considerations.

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Date	Name	Hours	Description
08/24/23	Robert Kantrowitz	2.50	Telephone conference with J. Nester re transaction status and next steps (.4); review, analyze issues re assignment and mapping of payor contracts (.9); coordinate with C. Kierum, K&E team re same (.3); telephone conference with C. Kierum, K&E team re same (.4); coordinate with A. Del Rio, K&E team re regulatory issues for sale process (.5).
08/24/23	Paul Koltz	2.20	Review, analyze joint venture agreements for assignment and change of control provisions (1.8); draft chart analyzing findings (.4).
08/24/23	Melissa Mertz	0.50	Draft correspondence to independent directors re sale process update (.2); correspond with independent directors re same (.3).
08/24/23	Josh Edward-Templeton Morris	0.50	Analyze and review joint venture contracts re restrictive provisions therein.
08/24/23	Julianna Debler Nester	10.10	Review and revise asset purchase agreement (3.6); review and revise purchase and sale agreement (3.8); telephone conference with D. Vaczy, K&E team, Company re purchase agreements and timing for U.S. sales (.5); correspond with various parties re U.S. sale transactions and process (2.2).
08/24/23	Maureen D. O'Brien	0.50	Correspond with C. Pyrce re purchase agreement and sale order.
08/24/23	Shahrzad Sadjadi	0.70	Conference with Company re ex-U.S. filing requests (.3); prepare revised response document to DIP lenders re same (.4).
08/24/23	Dan W. Vaczy	5.10	Review, analyze issues re de minimis sales (.5); review, analyze sale draft agreement (.4); review, analyze asset mapping table and related structuring discussions (2.0); telephone conference with Company and advisors re transaction status (.6); review and revise plan sponsor agreement (.6); telephone conference with J. Fedell, K&E team re deal structure (.6); review, analyze asset purchase agreement (.4).

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Date	Name	Hours	Description
08/24/23	Neil K. Vohra	5.30	Telephone conference with M. Boyd, K&E team, Company, PJT, A&M re sale transaction (.4); telephone conference with D. Vaczy, K&E team re transaction agreements (.8); telephone conference with L. Cespedes-Yaffar re same (.5); telephone conference with A. Del Rio, K&E team re payor agreements (.6); review and revise purchase and sale agreement (1.0); review and analyze structure charts and status of current bidders (2.0).
08/24/23	Alex Xuan	2.60	Revise U.S. entity chart re bids (2.4); correspond with L. Blum, K&E team re same (.2).
08/25/23	Larissa Cespedes-Yaffar	5.00	Telephone conference with N. Vohra, K&E team re purchase and sale agreement (1.2); review and revise purchase agreement (2.0); review and analyze asset chart and asset mapping related matters (1.8).
08/25/23	Bernadette Coppola	0.60	Correspond with Company, J. Nester, K&E team re transition services agreement schedules (.5); correspond with N. Vohra, K&E team re purchase agreement (.1).
08/25/23	Anthony M. Del Rio	2.50	Review and analyze transaction notice requirements (1.9); correspond with Hall Render re same (.6).
08/25/23	Robert A. Diehl	0.20	Review, analyze investment agreement (.1); correspond with I. Gao, K&E team re same (.1).
08/25/23	Josh Ellis	1.00	Revise transition services agreement review matrix.
08/25/23	Jamie Feyko	2.50	Telephone conference with Hall Render re change of ownership filings workstream and next steps (.5); coordinate with A. Del Rios, K&E team re next steps (.9); confirm change of ownership filing requirements (.1); review, analyze payor agreements for asset mapping exercise (1.0)

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Date	Name	Hours	Description
08/25/23	Malorie A. Frayssinet	8.90	Review and analyze updated purchase agreement (1.1); review and draft disclosure schedules re same (3.8); review, analyze due diligence re same (1.6); review and analyze correspondence from various parties re transaction matters (1.3); telephone conference with Hall Render, A. Del Rio and K&E team re regulatory matters (.6); review, analyze signing checklist (.5).
08/25/23	Isabel Gao	0.60	Draft de minimis sale notice (.4); correspond with L. Blum re same (.1); correspond with R. Diehl, K&E team re investment agreement (.1).
08/25/23	Kimberly Guo	5.20	Coordinate review and execution of clean team agreements (.5); telephone conference with Hall Render team, J. Feyko, K&E team (.5); revise disclosure schedules (1.2); draft external sale checklist (2.3); correspond with opposing counsel re same (.7).
08/25/23	Michael E. Hanna	0.30	Review, analyze issues re sale of U.S. assets.
08/25/23	Shayla Harlev	3.60	Review and analyze sales purchase agreement (2.0); correspond with bidders, N. Vohra, K&E team re strategy (1.0), analyze sale structure slide (.6).
08/25/23	Aseem Jha	2.10	Analyze disclosed contracts (1.5); analyze investment agreement (.6).
08/25/23	Robert Kantrowitz	3.50	Review, analyze regulatory filings matters (.8); telephone conference with A. Del Rios, K&E team, Hall Render to align on regulatory filing process and related issues (.5); prepare work plan of regulatory filings (.7); correspond with Company re same (.2); review, analyze transition services document (.3); review, analyze investment agreement (.3); review, analyze updated sale structure charts (.2); review, analyze payor contracts for mapping to subsidiaries (.5).
08/25/23	Paul Koltz	4.00	Review, analyze joint venture agreements for assignment and change of control provisions (3.6); draft summary chart analyzing findings (.4).

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Date	Name	Hours	Description
08/25/23	Nick Krislov	1.70	Telephone conference with L. Blum, K&E team re sale status (1.0) telephone conference with L. Blum, potential bidder re lease question (.4); review, analyze sale procedure documents (.3).
08/25/23	Josh Edward-Templeton Morris	0.50	Telephone conference with P. Koltz re regulatory filings required for sale.
08/25/23	Julianna Debler Nester	6.60	Draft investment agreement (3.9); correspond with A&M, K. Dzienkowski, K&E team re investment agreement and other sale documents (2.7).
08/25/23	Shahrzad Sadjadi	0.20	Review and comment on the draft stock purchase agreement.
08/25/23	Matt Swanson	0.20	Analyze investor agreement matters and considerations.
08/25/23	Claire Terry	0.40	Conference with L. Blum, N. Krislov, potential transaction counterparty re sale.
08/25/23	Dan W. Vaczy	1.90	Review, analyze asset mapping (.4); review, analyze checklist (.5); review, analyze regulatory consent, notices workstreams (.4); review, analyze updated Round 2 process letter (.6).
08/25/23	Neil K. Vohra	5.60	Telephone conference with S. Toth and J. Nester re purchase agreement (.3); correspond with J. Nester re purchase agreement (.3); telephone conference with A. Del Rio, K&E team (.5); review and revise transaction documents (1.0); review and respond to various parties re transaction matters (1.5); review and revise transaction checklist and tracker (2.0).
08/25/23	Christina A. Wa	2.50	Review, analyze non-debtor contracts (1.4); prepare transfer analysis (.9); correspond with L. Williams re same (.2).
08/25/23	Alex Xuan	0.90	Correspond with J. Fedell, D. Vaczy re PJT sale process letter (.3); correspond with L. Cespedes-Yaffar re entity chart update (.3); correspond with R. Golden re sale workstream coverage (.3).
08/26/23	Kimberly Guo	2.20	Revise internal checklist (1.5); coordinate review and execution of clean team agreements (.7).
08/26/23	Aseem Jha	0.50	Analyze investment agreement.

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Date	Name	Hours	Description
08/26/23	Katherine C. Nemeth	1.20	Analyze and review investment agreement (.8); analyze and review transition support agreement materials (.4).
08/26/23	Julianna Debler Nester	0.80	Draft investment agreement (.3); correspond with K. Dzienkowski, K&E team re sale documents (.5).
08/26/23	Julianna Debler Nester	10.20	Draft asset purchase agreement (3.4); draft investment agreement (3.9); correspond with M. Frayssinet re various U.S. sales (2.9).
08/26/23	Dan W. Vaczy	1.00	Review and revise checklist.
08/27/23	Anthony M. Del Rio	0.60	Review and revise investment agreement.
08/27/23	Robert A. Diehl	1.50	Review, analyze investment agreement (1.2); correspond with C. Terry, K&E team re same (.3).
08/27/23	Kathy Dzienkowski	1.50	Revise investment agreement.
08/27/23	Malorie A. Frayssinet	0.70	Review and analyze correspondence re various transaction workstreams.
08/27/23	Kimberly Guo	0.40	Coordinate review and execution of clean team agreements.
08/27/23	Robert Kantrowitz	1.30	Review and revise investment management agreement.
08/27/23	Julianna Debler Nester	2.90	Draft investment agreement (2.0); correspond with A&M, M. Swanson, K&E team re sale documents (.9).
08/27/23	Julianna Debler Nester	2.50	Review and revise asset purchase agreement (1.2); review, analyze disclosure schedules for asset purchase agreement and investment agreement (1.3).
08/27/23	Caitlin Bernice Pyrce	0.70	Draft comments to purchase agreement and transition services agreement analysis re employee benefits.
08/27/23	Matt Swanson	0.50	Analyze investment agreement matters.
08/27/23	Steve Toth	1.70	Analyze draft process letter (.4); draft related correspondence (.4); analyze and revise investment agreement (.9).
08/27/23	Dan W. Vaczy	0.80	Review, analyze correspondence from various parties re transaction related matters (.2); review, analyze process letter comments (.3); review, analyze purchase agreement comments (.3).
08/28/23	Lindsey Blumenthal	1.40	Review, analyze de minimis notice (.6); correspond with J. Nester re sale process (.8).

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Date	Name	Hours	Description
08/28/23	Molly T. Boyd	2.10	Telephone conference with D. Vaczy, K&E team re bid process, form purchase agreements (1.1); review, analyze master bidder tracker (.5); review, analyze form investment agreement (.5).
08/28/23	Larissa Cespedes-Yaffar	5.00	Review and revise transaction documents (1.6); correspond with A&M re asset tracker, bidder matters, updated buyers and closing checklist (1.0); review, revise signing checklist (2.4).
08/28/23	Bernadette Coppola	0.40	Revise investment agreement.
08/28/23	Anthony M. Del Rio	0.50	Review and analyze structure considerations.
08/28/23	Kathy Dzienkowski	0.50	Correspond with J. Nester re investment agreement.
08/28/23	Jamie Feyko	3.00	Correspond with R. Kantrowitz re change of ownership workstreams and regulator outreach next steps (.6); review, analyze payor agreements for asset mapping (2.4).
08/28/23	Alexander Flynn-Tabloff	0.20	Review, analyze revisions to investment agreement.
08/28/23	Malorie A. Frayssinet	9.20	Review and analyze master practice list re asset mapping (2.7); telephone conference with J. Feyko, K&E team re same (.7); correspond with PJT team re same (.4); review, analyze due diligence re business permits (1.1); review, analyze due diligence re fixed assets (1.8); conference with A. Sexton, K&E team re same (.9); review and analyze correspondence re various transaction workstreams (1.6).
08/28/23	Isabel Gao	1.30	Correspond with C. Terry, K&E team re marketing process letter (.2); review, analyze correspondence re same (.3); review, revise same (.1); correspond with L. Blum, J. Fedell re de minimis sale notice (.2); review, revise same (.3); correspond with A. Alekseeva re assumption notice in relation to sale (.2).
08/28/23	Rachel Golden	1.90	Correspond with I. Gao re process letter (.2); conference with C. Terry re same (.8); revise same (.3); correspond with N. Krislov, K&E team re same (.2); correspond with J. Fedell, K&E team re same (.3); correspond with PJT re same (.1).

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Date	Name	Hours	Description
08/28/23	Kimberly Guo	2.00	Coordinate review and execution of clean team agreements (1.3); revise signing checklist (.7).
08/28/23	Shayla Harlev	0.60	Review, analyze correspondence re strategy on bids.
08/28/23	Michael Kenneally	1.00	Review, analyze investment agreement re real estate matters.
08/28/23	Paul Koltz	5.00	Review, analyze joint venture contracts (3.9); draft summary chart analyzing findings (1.1).
08/28/23	Josh Edward-Templeton Morris	4.60	Analyze and review joint venture contracts (3.2); prepare and draft summaries of certain provisions in same (1.1); further analyze and review various joint venture contracts (.3).
08/28/23	Katherine C. Nemeth	0.70	Review and analyze investment agreement (.3); review, analyze transition services agreement (.4).
08/28/23	Julianna Debler Nester	9.80	Review and revise asset purchase agreement (3.2); review and revise investment agreement purchase agreements (3.2); telephone conference with M. Frayssinet, K&E team re purchase agreements and timing for U.S. sales (.5); correspond with various parties re U.S. sale transactions and process (2.5); review signing checklists for U.S. sales (.4).
08/28/23	Maureen D. O'Brien	2.00	Review, analyze investment agreement and ancillary documents.
08/28/23	Connor O'Flaherty	0.40	Review and revise nondisclosure agreements.
08/28/23	Caitlin Bernice Pyrce	0.20	Draft comments to investment agreement re employee benefits.
08/28/23	Michael Saretsky	0.20	Review, analyze updates on transaction structure.
08/28/23	Drew Stuyvenberg	2.20	Correspond with K. Dzienkowski re investment agreement (.8); correspond with J. Nester re same (.8); correspond with K. Dzienkowski re next steps (.6).
08/28/23	Claire Terry	4.00	Draft, revise investment agreement (1.9); correspond with J. Fedell, K&E team re same (.4); review, revise sale nondisclosure agreements (1.7).

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Date	Name	Hours	Description
08/28/23	Dan W. Vaczy	5.00	Review, analyze sale questions from Company (.4); review, analyze correspondence from various parties re transaction matters (.4); telephone conference with J. Nester re bids, next steps and purchase agreement (.5); prepare for same (.6); review, analyze purchase agreement (1.0); review, analyze asset questions (.5); review, analyze restructuring requests (.3); review, analyze process letter (.3); review, analyze checklist and related questions (1.0).
08/28/23	Neil K. Vohra	3.00	Correspond with various parties re transaction matters (1.2); review and revise tracker re same (.8); review and revise purchase agreement (1.0).
08/28/23	Christina A. Wa	1.00	Review revised investment agreement (.6); correspond with L. Williams re same (.4).
08/29/23	Larissa Cespedes-Yaffar	7.00	Telephone conference with J. Nester, K&E team re bidders and next steps (1.1); review, revise investment agreement (1.0); review, analyze diligence materials (1.9); correspond with various parties re transaction related matters (1.7); review and revise asset and bidder chart (1.3).
08/29/23	George Colligan	0.20	Review and analyze correspondence re introduction to deal team and coordinating disclosure schedules.
08/29/23	Bernadette Coppola	1.40	Conference with K. Nemeth, K&E team re transition services agreement (.2); revise transition services agreement (.9); correspond with K. Nemeth, K&E team re same (.1); correspond with L. Blum, K&E team re transition services agreement (.2).
08/29/23	Adam DeSantis	0.50	Telephone conference with N. Vohra re proceedings (.1); review, analyze preliminary background materials (.4).
08/29/23	Anthony M. Del Rio	0.40	Review and revise on transition services agreement.
08/29/23	Josh Ellis	4.70	Review, analyze transition services agreements.
08/29/23	Jaimie Fedell	2.10	Conference with counterparty counsel re sale transaction (.5); review, analyze sale structuring issues (1.6).

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Date	Name	Hours	Description
08/29/23	Jamie Feyko	3.00	Correspond with R. Kantrowitz re change of ownership and payor contract review workstreams (.4); correspond with regulators re change of ownership requirements in various states (.8); map payor contracts to client's assets (.6); review, analyze lease re Massachusetts determination of need (1.0); correspond with C. Kierum, K&E team re same (.2).
08/29/23	Malorie A. Frayssinet	7.30	Review, analyze asset transfer considerations (2.4); draft summary chart re same (.9); correspond with L. Cespedes-Yaffar, K&E teams re same (.2); review and revise signing checklist (.7); review, analyze disclosure schedules (1.2); conference with G. Colligan, K&E team re same (.8); review and analyze correspondence from various parties re transaction matters (1.1).
08/29/23	Isabel Gao	0.80	Review, analyze correspondence re sale workstreams, process letter (.1); review, analyze bidding procedures, DIP documents re outside date (.5); correspond with C. Terry re same (.2).
08/29/23	Kimberly Guo	4.60	Coordinate review and execution of clean team agreements (.3); conference with J. Nester, K&E team re ongoing work streams (1.0); revise the checklist and work stream tracker (1.3); revise disclosure schedules (2.0).
08/29/23	Shayla Harlev	0.50	Review, analyze bidder process.
08/29/23	Becky Henz	2.50	Review, analyze joint venture contracts re change of control, assignment chart.
08/29/23	Felix Jen	1.20	Correspond with J. Nester, K&E team re sale issues (.3); review, analyze sale documents (.9).

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Date	Name	Hours	Description
08/29/23	Robert Kantrowitz	4.20	Review and revise transition services agreement draft (.9); correspond with C. Kierum re same (.6); correspond with J. Feyko, C. Kierum re regulatory filings and related issues (.4); review, analyze correspondence re same (.6); meeting with A. Del Rio, K&E team re regulatory action items and related issues (.4); correspond with J. Feyko re lease assignment issues (.3); review, analyze payor agreement issues applicable to subsidiaries (.7); correspond with J. Feyko, K&E team re same (.3).
08/29/23	Matthew Kita	0.50	Revise withdrawal notice.
08/29/23	Paul Koltz	8.00	Review, analyze joint venture contracts re assignment and change of control provisions (3.6); research issue re same (.5); draft summary chart analyzing findings (3.9).
08/29/23	David Love	0.50	Correspond with K&E team re allocation of non-funding lender's loans (.1); review, analyze commitment papers in connection with same (.2); correspond with Company re requirements of borrowing notice (.2).
08/29/23	Josh Edward-Templeton Morris	3.00	Telephone conference with K. Guo re clean team arrangement process (.3); analyze and review joint venture contracts (1.5); draft summaries of assignment and change of control provisions contained in same (1.2).
08/29/23	Julianna Debler Nester	7.90	Review and revise asset purchase agreement (2.3); review and revise Investment Agreement purchase agreements (2.2); telephone conference with D. Vaczy, K&E team re purchase agreements and timing for U.S. sales (1.2); correspond with various parties re U.S. sale transactions and process (2.0); review and analyze signing checklists for U.S. sales (.2).
08/29/23	Jaisel Patel	0.50	Correspond with J. Nester, K&E team re transaction status and next steps.
08/29/23	Zach Simon	0.60	Review, analyze correspondence re transaction (.2); review, analyze deal background materials (.4).
08/29/23	Steve Toth	0.40	Correspond with N. Vohra re bids and process.

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Date	Name	Hours	Description
08/29/23	Dan W. Vaczy	3.00	Review, analyze sale checklist (1.0); review, analyze sale requests (.5); review, analyze disclosure schedules re consent, notice requirements (.5); review, analyze correspondence from various parties re transaction related matters (1.0).
08/29/23	Amanda Van Auken	0.50	Correspond with various parties re U.S. sale transactions and process (.5).
08/29/23	Neil K. Vohra	5.20	Telephone conference with J. Nester, K&E team re transaction status and next steps (.8); telephone conference with S. Toth re transaction status (.4); review and revise transaction documents (.8); correspond with various parties re transaction related matters (1.7); review, analyze staffing matters (1.5).
08/29/23	Nan Wu	0.30	Review, analyze background materials and status.
08/30/23	Molly T. Boyd	5.60	Telephone conference with J. Nester, K&E team re U.S. sale discussion (.9); review, revise master bidder tracker re same (.2); telephone conference with N. Vohra, K&E team re purchase agreement review, bidder management (.8); telephone conference with Kramer Levin, B. Coppola, K&E team re purchase agreement (.9); review, finalize form bill of sale (.5); review, finalize form escrow agreements (.7); correspond with A. Sexton, K&E team re revised escrow agreements (.4); review, analyze form purchase agreements (1.2).

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Date	Name	Hours	Description
08/30/23	Larissa Cespedes-Yaffar	9.00	Telephone conference with J. Nester, K&E team re transaction status and next steps (.8); telephone conference with K. Dzienkowski re investment agreement and asset purchase agreement (.8); telephone conference with PJT re investment purchase agreement with (.8); review and revise investment purchase agreement (1.2); review, analyze diligence materials (.8); revise asset tracker (1.0); review and revise diligence tracker (.9); review and revise summary of material contracts (.8); telephone conference with M. Frayssinet re diligence matters (1.5); telephone conference with J. Nester re asset tracker and joint venture diligence materials (.4).
08/30/23	George Colligan	1.30	Telephone conference with S. Harlev, L. Cepedes-Yaffar, D. Vaczy, N. Vohra and K&E teams re process planning and time-line.
08/30/23	Bernadette Coppola	2.50	Conference with J. Nester, K&E team re sale process and transition services agreement (.8); correspond with advisors, R. Kantrowitz, K&E team re transition services agreement (.4); revise transition services agreement analysis (1.1); correspond with Company, A. Del Rio, K&E team re transition services agreement (.2).
08/30/23	Adam DeSantis	2.20	Telephone conference re bidding process (1.2); review background information (1.0).
08/30/23	Anthony M. Del Rio	2.00	Review and revise regulatory notices (.5); telephone conference with J. Fedell, K&E team re transaction structure and tax considerations (.5); prepare for same (.2); review and revise diligence responses (.8).
08/30/23	Robert A. Diehl	1.00	Conference with A. Sexton, K&E team re sale process updates, issues (.9); correspond with C. Terry re same (.1).
08/30/23	Josh Ellis	3.20	Revise transition services contract analysis table.
08/30/23	Jaimie Fedell	2.00	Conference with PJT team re asset sale process (.5); review, analyze issues re sale structuring (1.5).

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Date	Name	Hours	Description
08/30/23	Jamie Feyko	1.50	Review and analyze payor contracts for asset mapping (.7); identify applicable states re same (.4); correspond with R. Kantrowitz re same (.4).
08/30/23	Malorie A. Frayssinet	7.50	Telephone conference with J. Nester, K&E team re transaction status and next steps (.6); prepare for same (.4);telephone conference with J. Nester, K&E team re diligence matters (.8); telephone conference with Kramer Levin re purchase agreement (.6); review, analyze non-debtor contract diligence (1.7); correspond with K. Nemeth, K&E team re physician contracts and asset mapping (1.1); review and analyze correspondence from various parties re various transaction workstreams (2.3).
08/30/23	Isabel Gao	0.80	Telephone conference with C. Terry, K&E team re sale workstreams (.6); prepare for same (.1); correspond with C. Terry re sale outside date (.1).
08/30/23	Kimberly Guo	6.50	Coordinate review and execution of clean team agreements (1.3); telephone conference with J. Nester re transaction status (1.5); telephone conference with Kramer Levin team re purchase agreement (1.0); coordinate data room access (.7); revise disclosure schedules (2.0).
08/30/23	Luci Hague	0.50	Telephone conference with J. Nester re national security agreement (.3); review and revise bidder questionnaire (.1); correspond with J. Nester re same (.1).
08/30/23	Shayla Harlev	1.00	Conference with J. Nester re bidder process.
08/30/23	Becky Henz	1.00	Telephone conference with J. Nester re transaction status.
08/30/23	Felix Jen	2.30	Conference with J. Nester, K&E team re sale matter (.9); correspond with J. Nester, K&E team re same (.8); review, analyze background documentation (.6).
08/30/23	Aseem Jha	2.90	Analyze separation considerations in disclosed Company agreements (2.1); prepare updated list of registered intellectual property (.8).

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Date	Name	Hours	Description
08/30/23	Robert Kantrowitz	4.30	Telephone conference with J. Nester, K&E team re sale (.8); correspond with C. Kierum re transfer services agreement and related issues (.5); revise transition services agreement (.5); correspond with J. Feyko and C. Kierum re payor agreement review and asset mapping (.9); review and map certain payor agreements (1.6).
08/30/23	Caitlin A. Kierum	0.80	Revise transition services agreement for healthcare regulatory concepts and services.
08/30/23	Caitlin A. Kierum	2.00	Correspond with regulators re potential change of ownership process requirements.
08/30/23	Paul Koltz	6.30	Telephone conference with J. Nester, K&E teams re deal update (1.1); telephone conference with J. Nester, K&E team re workstream tracker (.2); draft chart analyzing joint venture agreements for assignment and change of control provisions (3.8); revise same (1.2).
08/30/23	Peter M. McCormack	0.70	Correspond with B. Feis, K&E team re clean team approach and next steps.
08/30/23	Josh Edward-Templeton Morris	2.30	Telephone conference with J. Nester, K&E team re deal process and workstream updates (1.2); revise chart summarizing the assignment and change of control provisions contained within Company's joint venture-related contracts (1.1).
08/30/23	Julianna Debler Nester	14.90	Review and revise asset purchase agreement (3.8); review and revise investment agreement purchase agreements (2.9); further review and revise same (1.3); telephone conference with P. Koltz, K&E team re purchase agreements and timing for U.S. sales (1.0); telephone conference with D. Vaczy, K&E team re purchase agreements and timing for U.S. sales (.4); telephone conference with J. Fedell, K&E team and Kramer Levin to discuss purchase agreements and U.S. sales (1.3); correspond with various parties re U.S. sale transactions and process (2.9); correspond with various additional parties re U.S. sale transactions and process (1.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/30/23	Jaisel Patel	1.00	Telephone conference with J. Nester, K&E team re transaction (.5); review, analyze correspondence with J. Nester, K&E team re transaction process, signing and related checklists and diligence workstreams (.5).
08/30/23	Zach Simon	1.10	Telephone conference with J. Nester, K&E team re transaction status (.5); review, analyze correspondence from various parties re transaction related matters (.6).
08/30/23	Claire Terry	4.00	Draft, revise nondisclosure agreements (3.2); correspond with PJT re same (.5); correspond with Company re same (.3).
08/30/23	Steve Toth	0.70	Conference with J. Nester, K&E team re sale process, asset purchase agreements and bidders.
08/30/23	Dan W. Vaczy	4.20	Review, analyze sale requests (.5); telephone conference with J. Nester, K&E team re transaction status (.5); telephone conference with J. Nester re purchase agreement and timing of U.S. sales (.6); review and revise transaction agreements (1.2); review, analyze correspondence from various parties re transaction related matters (1.0); review, analyze asset mapping questions (.4).
08/30/23	Amanda Van Auken	1.30	Telephone conference with J. Nester, K&E team re purchase agreements and timing for U.S. sales (.7); correspond with various parties re U.S. sale transactions and process (.6).
08/30/23	Neil K. Vohra	4.60	Telephone conference with J. Nester, K&E team re transaction status (1.3); correspond with various parties re transaction related matters (2.0); telephone conference with D. Vaczy, K&E team re purchase agreements and bidding process (.7); telephone conference with A. Witt, K&E team (.6).
08/30/23	Nan Wu	1.30	Telephone conference with J. Nester, K&E team re sale process updates, next steps (1.2); review, analyze sale-related documents (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/31/23	Molly T. Boyd	5.80	Telephone conference with Company, PJT team, L. Cespedes-Yaffar, K&E team re U.S. sale discussion (.9); review, revise master bidder tracker re purchase agreement distribution (1.6); review, analyze draft correspondence re same (.6); review, finalize bid draft purchase agreements (.3); correspond with L. Hague re final asset tracker, Committee on Foreign Investment in the United States questionnaire (.4); distribute bid draft purchase agreement to bidders (.9); correspond with various parties re U.S. sale transactions, bidder process (1.1).
08/31/23	Larissa Cespedes-Yaffar	7.00	Telephone conference with B. Coppola, K&E team, Company, PJT, A&M teams (.5); telephone conference with M. Boyd, K&E team, PJT re sale strategy (.9); review and revise investment agreement and asset purchase agreement (.5); review, draft correspondence with J. Nester re bidders and counsel matters (.9); review, analyze correspondence from potential bidders (1.2); review, analyze ancillary agreements (1.0); review, analyze diligence materials (2.0).
08/31/23	George Colligan	0.70	Conference with M. Frayssinet and K. Guo re coordination re management entity agreement disclosure schedules.
08/31/23	Bernadette Coppola	1.70	Conference with Company, advisors, L. Cespedes-Yaffar and K&E team re sale updates (.5); correspond with Company, J. Feyko, K&E team re transition services contract analysis (.4); correspond with R. Kantrowitz, K&E team re transition services agreement (.2); revise transition services agreement (.3); correspond with A&M, J. Feyko and K&E team re transition services agreement (.3).
08/31/23	Adam DeSantis	1.50	Coordinate distribution of purchase agreements to bidders.
08/31/23	Anthony M. Del Rio	1.20	Review and analyze payor contracts (.4); telephone conference with Company and advisor teams re transaction planning and preparation (.5); review and comment on draft notices (.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/31/23	Josh Ellis	0.80	Review, analyze supplemental contracts for transition service agreement analysis.
08/31/23	Ben Feis	0.50	Draft summary re clean room folder structure (.4); correspond with P. McCormack and K&E team re same (.1).
08/31/23	Jamie Feyko	2.50	Telephone conference with regulators, C. Kierum re change of ownership filings (.2); telephone conference with regulators re change of ownership requirements (1.2); revise tracker re same (1.1).
08/31/23	Malorie A. Frayssinet	7.40	Review, analyze, outstanding diligence matters (.6); review, analyze signing checklist (.4); correspond with PJT team re potential bidders and clean team agreements (.3); telephone conference with Company, PJT team and A&M team re transaction planning (.5); prepare for same (.4); review, analyze asset transfer analysis (.5); review and revise draft correspondence for potential bidders (1.0); correspond with various potential bidders re bid process and purchase agreement (1.7); review and analyze correspondence re various transaction workstreams (.8); conference with G. Colligan and K. Guo re disclosure schedules (1.2).
08/31/23	Isabel Gao	0.70	Correspond with N. Krislov re sale outside date (.2); research re same (.5).
08/31/23	Kimberly Guo	3.50	Coordinate review and execution of clean team agreements (.7); revise signing checklist (.4); correspond with Company re same (.4); revise disclosure schedules (2.0).
08/31/23	Luci Hague	0.20	Review and revise CFIUS draft from J. Nester in bidder email.
08/31/23	Martha K. Harrison	0.20	Correspond with K. Guilfoyle and D. Raffle re document collection.
08/31/23	Felix Jen	1.40	Review and respond to correspondence with team (.7); Review background documents (.2); review external and internal checklists (.5).
08/31/23	Aseem Jha	2.20	Telephone conference with B. Coppola and Company re separation considerations (.5); analyze separation considerations in disclosed Company agreements (1.7).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/31/23	Caitlin A. Kierum	4.20	Research regulatory filing requirements for change of ownership.
08/31/23	Paul Koltz	0.50	Revise tracker of bidder parties.
08/31/23	Peter M. McCormack	0.20	Correspond with B. Feis, K&E team re clean team approach and next steps.
08/31/23	Josh Edward-Templeton Morris	0.60	Review, analyze correspondence re clean team agreements (.3); prepare fully executed version of clean team agreement (.1); analyze and review counterparty's clean team arrangement (.1); analyze and review counterparty's clean team arrangement (.1).
08/31/23	Julianna Debler Nester	8.90	Review and revise asset purchase agreement (1.6); review and revise investment agreement purchase agreements (1.8); telephone conference with M. Boyd K&E, Company, PJT and A&M re purchase agreements and overall process for U.S. sales (1.6); correspond with various bidders, advisors, counsel and other parties re U.S. sale transactions and process (3.9).
08/31/23	Jaisel Patel	5.30	Review, analyze bidder outreach workstream (.4); review, analyze materials in connection with same (.4), correspond with M. Frayssinet, K&E team, and bidders re same (.4); revise buyer contracts tracker re same (.4); review, analyze correspondence with J. Nester, K&E team re transaction process, signing and related checklists and diligence workstreams (1.6); review, analyze diligence summary chart for non-debtor contracts workstream (1.6); correspond with M. Frayssinet, K&E team re same (.5).
08/31/23	Gabrielle Christine Reardon	0.20	Research re sale of specific assets.
08/31/23	Zach Simon	1.20	Update transaction checklist (.3); correspond with team re same (.2); correspond with bidder's counsel and internal specialists re sale transaction (.7).
08/31/23	Claire Terry	1.40	Conference with J. Fedell, K&E team, PJT re sale transaction bids (.7); review, revise sale nondisclosure agreements (.7).
08/31/23	Steve Toth	0.50	Correspond with J. Nester, K&E team, PJT re sale and bidder processes.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085266
Genesis Care Pty Ltd Matter Number: 54620-11
Use, Sale, and Disposition of Property

Date	Name	Hours	Description
08/31/23	Dan W. Vaczy	4.30	Telephone conference with J. Nester re transaction status (.7); review, analyze correspondence from various parties re transaction related matters (.5); coordinate distribution of purchase agreements (1.5); telephone conference with PJT re bid communication strategies (.7); correspond with bidders re bids (.4); review, analyze checklists (.5).
08/31/23	Amanda Van Auken	1.10	Correspondences with various parties re U.S. sale transactions and process.
08/31/23	Neil K. Vohra	2.60	Telephone conference with D. Vaczy, K&E team, Company and PJT re sale transaction (.8); correspond with D. Vaczy re same (1.3); review, analyze purchase agreement documentation (.5).
Total		**1,435.30**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085267
Client Matter: 54620-12

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 88,688.50
Total legal services rendered	$ 88,688.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085267
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	13.00	1,245.00	16,185.00
Andrew M. Cha	19.70	885.00	17,434.50
Tiffani Chanroo	0.20	1,155.00	231.00
Parker Conway	2.60	995.00	2,587.00
Kathy Dzienkowski	0.50	885.00	442.50
Josh Ellis	0.20	885.00	177.00
Jaimie Fedell	3.50	1,405.00	4,917.50
Isabel Gao	0.30	885.00	265.50
Rachel Golden	0.20	885.00	177.00
Luci Hague	0.20	1,405.00	281.00
Partha Kar	1.20	2,045.00	2,454.00
Matthew Kita	0.20	1,295.00	259.00
Ross M. Leff, P.C.	0.30	1,945.00	583.50
David Love	2.20	1,375.00	3,025.00
Melissa Mertz	28.70	1,155.00	33,148.50
Adrian Salmen	0.40	995.00	398.00
Steven N. Serajeddini, P.C.	2.00	1,850.00	3,700.00
Drew Stuyvenberg	1.70	1,425.00	2,422.50
TOTALS	**77.10**		**$ 88,688.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085267
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Lindsey Blumenthal	0.50	Conference with Katten re investigation progress.
08/01/23	Parker Conway	0.30	Review, analyze diligence requests.
08/01/23	Luci Hague	0.20	Review, analyze NSA updates from Company (.1); correspond with E. Krum re same (.1).
08/01/23	Partha Kar	1.20	Correspond with United Kingdom board re contract considerations.
08/01/23	Matthew Kita	0.20	Analyze diligence requests.
08/01/23	David Love	2.20	Review, analyze credit agreement re Company query (1.2); correspond with M. Kita, K&E team re same (.5); correspond with opposing counsel, Company re same (.5).
08/01/23	Melissa Mertz	0.50	Telephone conference with L. Blum, Katten team re investigation updates, deal status.
08/01/23	Steven N. Serajeddini, P.C.	1.00	Correspond and conference with J. Fedell, K&E team, Company re governance issues (.7); review and analyze issues re same (.3).
08/01/23	Drew Stuyvenberg	1.70	Draft correspondence re asset allocation inquiry (.7); correspond with K. Dzienkowski re transaction structure, assets (.5); review, analyze bankruptcy notification matters (.5).
08/02/23	Andrew M. Cha	5.00	Review, revise board minutes summary (.5); draft board minutes (2.1); review, revise same (2.4).
08/02/23	Parker Conway	0.30	Review diligence requests (.2); compile, manage same (.1).
08/02/23	Jaimie Fedell	1.00	Review, revise board minutes.
08/02/23	Melissa Mertz	1.70	Telephone conference with L. Blum, K&E, A&M, PJT teams, KKR re deal updates (.3); review, revise board, special committee meeting minutes (1.2); correspond with J. Fedell, L. Blum, A. Cha re same (.2).
08/02/23	Steven N. Serajeddini, P.C.	1.00	Correspond and conference with J. Fedell, K&E team, Company re governance issues (.6); review and analyze issues re same (.4).
08/03/23	Lindsey Blumenthal	1.50	Conference with T. Pohl re investigation status (1.0); correspond with J. Fedell, K&E team re same (.5).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085267
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
08/03/23	Melissa Mertz	2.20	Coordinate minutes signatures (1.0); revise minutes summary (.7); revise special committee minutes (.5).
08/04/23	Parker Conway	0.20	Review diligence requests (.1); compile, manage same (.1).
08/04/23	Kathy Dzienkowski	0.50	Draft due diligence questions.
08/07/23	Lindsey Blumenthal	1.10	Attend special committee meeting (.3); draft summary re same (.2); draft agenda re same (.3); prepare for same (.3).
08/07/23	Andrew M. Cha	1.00	Attend special committee meeting (.3); draft summary re same (.2); review, revise board meeting minutes (.5).
08/07/23	Isabel Gao	0.20	Correspond with Company re governance diligence requests.
08/07/23	Melissa Mertz	2.00	Attend special committee meeting (.4); revise special committee meeting minutes (1.6).
08/08/23	Lindsey Blumenthal	1.00	Conference with Katten re investigation status (.5); correspond with M. Mertz re governance considerations, documents (.5).
08/08/23	Andrew M. Cha	0.30	Review, revise board minutes summary.
08/08/23	Parker Conway	0.20	Review, analyze diligence requests (.1); draft responses to same (.1).
08/08/23	Isabel Gao	0.10	Correspond with Company re constituent documents.
08/08/23	Melissa Mertz	1.30	Telephone conference with J. Fedell, K&E team, Katten team re director updates (.5); correspond with K&K team re director updates (.3); correspond with K&K re case updates (.2); correspond with Katten, HSF teams re Australian law considerations (.3).
08/09/23	Lindsey Blumenthal	0.50	Conference with Kobre re investigation status.
08/09/23	Melissa Mertz	2.00	Correspond with A. Cha re board minutes (.1); review, revise same (1.1); telephone conference with J. Fedell, K&E, K&K teams re deal status, updates (.5); correspond with L. Blum re director witness list (.3).
08/10/23	Andrew M. Cha	1.50	Draft board minutes.
08/10/23	Parker Conway	0.20	Review, analyze diligence requests (.1); coordinate same (.1).
08/11/23	Melissa Mertz	0.30	Correspond with L. Blum, A. Cha re board minutes.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085267
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
08/12/23	Andrew M. Cha	2.80	Draft board minutes (1.0); review, revise same (1.0); revise transaction summary (.8)..
08/14/23	Lindsey Blumenthal	2.30	Conference with special committee re debt capacity (.5); correspond with M. Mertz re board minutes (.3); prepare agenda (1.0); coordinate documents re same (.5).
08/14/23	Andrew M. Cha	1.00	Review, revise board minutes summary (.3); prepare for board meeting (.2); attend same (.3); draft summary re same (.2).
08/14/23	Jaimie Fedell	1.50	Prepare for special committee call (.5); participate in same (1.0).
08/14/23	Melissa Mertz	6.20	Analyze issues re independent director diligence (.7); correspond with L. Blum re same (.3); attend special committee meeting (.8); coordinate special committee meeting minutes (.9); correspond with L. Blum, A. Cha re same (.5); revise board meeting minutes (3.0).
08/15/23	Parker Conway	0.40	Review, coordinate due diligence matters.
08/15/23	Melissa Mertz	0.30	Telephone conference with L. Blum, J. Hannon, Katten team re governance updates, status.
08/16/23	Lindsey Blumenthal	2.00	Conference with Kobre re governance status (.5); conference with Clayton Utz re same (.8); review, analyze issues re same (.7).
08/16/23	Melissa Mertz	4.00	Telephone conference with L. Blum, R. Diehl, K&K team re director updates, status (.5); compile executed minutes (.7); revise board minutes (2.1); telephone conference with J. Fedell, L. Blum, Clayton Utz team re investigation status, updates (.7).
08/17/23	Parker Conway	0.20	Review, coordinate due diligence matters.
08/18/23	Andrew M. Cha	0.80	Review, revise board minutes (.5); update summary re same (.3).
08/21/23	Lindsey Blumenthal	1.10	Conference with special committee re case status (.5); prepare documents for same (.6).
08/21/23	Andrew M. Cha	0.80	Attend board meeting (.4); draft summary re same (.4).
08/21/23	Josh Ellis	0.20	Correspond with A. Cha re contract review.
08/21/23	Jaimie Fedell	1.00	Conference with special committee re case status (.5); prepare for same (.5).
08/22/23	Rachel Golden	0.10	Correspond with L. Blum re structure chart.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085267
Genesis Care Pty Ltd Matter Number: 54620-12
Corp., Governance, & Securities Matters

Date	Name	Hours	Description
08/22/23	Ross M. Leff, P.C.	0.30	Conference with J. Fedell, K&E team re governance considerations.
08/22/23	Melissa Mertz	1.10	Telephone conference with Katten team re deal status, updates (.4); correspond with A. Cha re board minutes (.7).
08/22/23	Adrian Salmen	0.40	Review, analyze virtual data room re board minutes.
08/23/23	Andrew M. Cha	6.50	Review, revise board meeting checklist (1.5); draft board minutes (2.5); revise same (2.5).
08/23/23	Tiffani Chanroo	0.20	Correspond with M. Mertz re board minutes.
08/23/23	Rachel Golden	0.10	Correspond with L. Blum re structure chart.
08/23/23	Melissa Mertz	3.20	Correspond with D. Gremling re minutes, related documents (.2); telephone conference with J. Fedell, K&E team, K&K team re independent director updates (.5); revise minutes summary (1.0); analyze issues re same (1.0); telephone conference with J. Fedell, K&E, PJT, A&M teams, CR advisors re deal status, updates (.5).
08/24/23	Lindsey Blumenthal	2.00	Coordinate governance transition.
08/25/23	Parker Conway	0.40	Review, coordinate due diligence requests.
08/28/23	Lindsey Blumenthal	1.00	Conference with M. Mertz re board meetings.
08/28/23	Melissa Mertz	0.70	Correspond with Company re board meeting (.3); correspond with Katten team re reports (.4).
08/29/23	Melissa Mertz	0.40	Correspond with Company re board meetings.
08/30/23	Parker Conway	0.40	Review, coordinate due diligence matters.
08/30/23	Melissa Mertz	1.50	Telephone conference with Katten team re deal status, updates (.4); telephone conference with S. Serajeddini, Company advisors, KKR re deal status, updates (.8); telephone conference with J. Fedell, Company advisors, CR re same (.3).
08/31/23	Melissa Mertz	1.30	Telephone conference with J. Fedell, R. Diehl, Kobre team re deal status, updates (.9); correspond with special committee members re meetings (.4).
Total		**77.10**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085268
Client Matter: 54620-13

In the Matter of Employee and Physician Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 333,017.00
Total legal services rendered	$ 333,017.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085268
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Wes Benter	0.70	1,295.00	906.50
Lindsey Blumenthal	3.00	1,245.00	3,735.00
Tiffani Chanroo	47.20	1,155.00	54,516.00
Anthony M. Del Rio	4.80	1,420.00	6,816.00
Jaimie Fedell	19.70	1,405.00	27,678.50
Jamie Feyko	8.50	885.00	7,522.50
Alexander Flynn-Tabloff	2.60	1,375.00	3,575.00
Rachel Golden	0.80	885.00	708.00
Dave Gremling	60.10	1,245.00	74,824.50
Kate Guilfoyle	12.40	1,415.00	17,546.00
Dillon A. Jones	22.80	885.00	20,178.00
Robert Kantrowitz	0.60	1,375.00	825.00
Aaron Marks, P.C.	0.30	1,945.00	583.50
Rohit A. Nafday, P.C.	15.10	1,745.00	26,349.50
Katherine C. Nemeth	37.50	1,375.00	51,562.50
Lola Ojeniyi	1.50	1,080.00	1,620.00
Gabrielle Christine Reardon	28.10	885.00	24,868.50
Kelby Roth	7.50	885.00	6,637.50
Mari Stonebraker	1.00	1,425.00	1,425.00
Dan W. Vaczy	0.40	1,405.00	562.00
Paul Vasiloff	0.50	1,155.00	577.50
TOTALS	**275.10**		**$ 333,017.00**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085268
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Lindsey Blumenthal	0.90	Conference with A&M team re KERP definitive documentation (.5); review, analyze issues re same (.4).
08/01/23	Alexander Flynn-Tabloff	0.20	Analyze inquiry re WARN assessment.
08/01/23	Rachel Golden	0.70	Coordinate conference with D. Gremling, K&E team, lenders re KEIP/KERP (.5); conference with D. Gremling, K&E team, lenders re same (.2).
08/01/23	Dave Gremling	2.90	Conference with J. Fedell, K&E, A&M teams re KEIP/KERP documentation (.3); revise same (.9); correspond with K. Nemeth, K&E, A&M teams re same (.6); analyze diligence documents re same (.9); correspond with G. Reardon, Akin team re same (.2).
08/01/23	Rohit A. Nafday, P.C.	0.80	Telephone conference with J. Fedell re prepaid KERP (.3); correspond with K. Nemeth re same (.2); correspond with J. Fedell, K&E team re 280G (.3).
08/01/23	Katherine C. Nemeth	2.80	Telephone conference with J. Fedell, A&M team re KEIP and KERP (.3); telephone conference with D. Gremling re KERP (.1); draft KERP agreement (2.4).
08/01/23	Gabrielle Christine Reardon	0.50	Telephone conference with J. Fedell, K&E team, A&M team re KEIP and KERP (.3); correspond with A&M team re diligence requests for same (.2).
08/02/23	Tiffani Chanroo	2.30	Review, analyze non-qualified deferred compensation distributions (1.9); correspond with D. Gremling re same (.4).
08/02/23	Jaimie Fedell	2.50	Review, revise KERP diligence responses (1.0); correspond with D. Gremling, K&E team re same (1.5).
08/02/23	Dave Gremling	2.40	Revise KEIP/KERP documentation (.8); correspond with J. Fedell, K&E team re same (.4); analyze issues re non-qualified deferred compensation plan (1.1); correspond with T. Chanroo re same (.1).
08/02/23	Rohit A. Nafday, P.C.	0.50	Review, revise prepaid KERP agreement.
08/02/23	Katherine C. Nemeth	0.30	Revise KERP agreement.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085268
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
08/02/23	Mari Stonebraker	1.00	Review and analyze employee transfer matters (.7); correspond with D. Vaczy and P. Vasiloff re same (.3).
08/02/23	Paul Vasiloff	0.50	Correspond with D. Vaczy, M. Stonebraker re go-forward employee treatment.
08/03/23	Dave Gremling	1.70	Analyze issues re KEIP/KERP (.4); analyze diligence requests re same (.6); correspond with G. Reardon, K&E team re same (.7).
08/03/23	Rohit A. Nafday, P.C.	1.20	Review, revise US and international KEIP documents.
08/03/23	Katherine C. Nemeth	1.60	Review and revise KEIP and KERP documents (1.3); correspond with A&M team re same (.3).
08/04/23	Tiffani Chanroo	0.50	Review, analyze employee compensation correspondence.
08/04/23	Rachel Golden	0.10	Correspond with JW team re KEIP/KERP hearing.
08/04/23	Dave Gremling	1.40	Analyze KEIP/KERP diligence requests (.4); correspond with R. Golden, K&E, A&M teams re same (.5); review, revise KEIP/KERP documents (.5).
08/04/23	Dillon A. Jones	0.20	Review, analyze executive compensation correspondences re KERP/KEIP.
08/04/23	Rohit A. Nafday, P.C.	0.30	Review, revise international KEIP.
08/04/23	Katherine C. Nemeth	1.10	Revise KEIP and KERP documents (.9); correspond with A&M team re same (.2).
08/07/23	Tiffani Chanroo	2.00	Correspond with K. Nemeth, K&E team re NQDC plan (.3); analyze same (1.2); correspond with D. Gremling, A&M team, Company re KEIP/KERP (.3); analyze same (.2).
08/07/23	Dave Gremling	3.90	Correspond with G. Reardon, K&E team re status of KEIP/KERP diligence (.7); analyze requests re same (.3); revise KEIP/KERP plan documents (1.2); correspond with R. Nafday, K&E, A&M teams, Company re same (.8); analyze issues re same (.9).
08/07/23	Katherine C. Nemeth	1.90	Analyze non-qualified deferred compensation plan (1.2); correspond with D. Gremling, K&E team re KEIP and KERP (.7).

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Date	Name	Hours	Description
08/07/23	Gabrielle Christine Reardon	2.40	Review, analyze, coordinate KEIP and KERP diligence requests from U.S. Trustee, BRG, Kramer Levin, Akin, Houlihan Lokey (2.1); correspond with D. Gremling re same (.1); correspond with A&M team re same (.2).
08/08/23	Lindsey Blumenthal	1.60	Review, analyze employee issue (1.1); conference with Company re same (.5).
08/08/23	Tiffani Chanroo	5.00	Analyze non-qualified deferred compensation plan (.9); correspond with D. Gremling, K&E team re same (.1); analyze KEIP/KERP (2.1); correspond with D. Gremling, A&M team, Company re same (.8); review, analyze materials re same (1.1).
08/08/23	Anthony M. Del Rio	0.70	Review and analyze retention plan (.4); correspond with A&M re same (.3).
08/08/23	Jaimie Fedell	1.50	Conference re doctor equity issues (.8); correspond with Company team re same (.7).
08/08/23	Dave Gremling	4.20	Revise KEIP/KERP plans (.5); correspond with Company, J. Fedell, R. Nafday, K&E team, A&M team re same (1.1); analyze diligence requests (1.2); correspond with G. Reardon, K&E team re same (.8); review, revise response to U.S. Trustee re same (.6).
08/08/23	Rohit A. Nafday, P.C.	0.70	Review, revise non-qualified deferred compensation plan summary.
08/08/23	Katherine C. Nemeth	1.30	Revise KEIP and KERP documents (.6); correspond with C. Kierum, K&E team re physician compensation matters (.3); analyze non-qualified deferred compensation plan provisions (.4).
08/08/23	Gabrielle Christine Reardon	3.20	Review, analyze, coordinate diligence requests from U.S. Trustee, BRG, Kramer Levin, Akin, Houlihan Lokey (1.8); correspond with Akin team re same (.4); correspond with A&M team re same (.4); correspond with D. Gremling re same (.6).
08/09/23	Tiffani Chanroo	2.30	Correspond with Company re non-qualified deferred compensation plan (.4); analyze issues re same (.4). correspond with D. Gremling, Company re KEIP/KERP (.7); analyze correspondence re same (.8).
08/09/23	Anthony M. Del Rio	0.40	Review and analyze incentive plan.

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Date	Name	Hours	Description
08/09/23	Jamie Feyko	1.00	Review, research and analyze incentive compensation structure.
08/09/23	Dave Gremling	2.30	Analyze issues re Company KEIP/KERP programs (.6); revise KEIP/KERP plan documentation re same (.7); analyze issues re non-qualified deferred compensation (.8); correspond with R. Nafday, K&E team re same (.2).
08/09/23	Dillon A. Jones	1.70	Review employment agreement and executive compensation (1.0); correspond with bidders re same (.7).
08/09/23	Robert Kantrowitz	0.60	Review, analyze incentive and retention programs.
08/09/23	Rohit A. Nafday, P.C.	0.40	Correspond with K. Nemeth re non-qualified deferred compensation plan.
08/09/23	Katherine C. Nemeth	1.70	Analyze non-qualified deferred compensation plan queries (1.1); correspond with R. Nafday, K&E team re non-qualified deferred compensation plan matters (.6).
08/09/23	Katherine C. Nemeth	0.80	Draft responses re compensation diligence matters.
08/09/23	Gabrielle Christine Reardon	1.70	Correspond with Akin team re KEIP and KERP diligence requests (.6); correspond with D. Gremling re same (.4); review, analyze, coordinate diligence requests (.7).
08/10/23	Tiffani Chanroo	1.70	Conference with Company re non-qualified deferred compensation (.6); prepare for same (.2); correspond with Company re same (.3); analyze same (.6).
08/10/23	Jamie Feyko	2.00	Conduct Stark analysis re physician and executive bonus structures (1.0); review, analyze same with K. Kluka, R. Kantrowitz (.5);correspond with A. Del Rio re same (.3); teleconference with K. Kluka, K&E team re workstreams and next steps (.2).

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Date	Name	Hours	Description
08/10/23	Dave Gremling	1.60	Analyze issues re Company KEIP/KERP programs (.6); revise KEIP/KERP Plan documentation re same (.1); prepare for conference with T. Chanroo, K&E team, Company re non-qualified deferred compensation (.1); conference with T. Chanroo, K&E team, Company re non-qualified deferred compensation (.5); correspond with R. Nafday, K&E team re same (.3).
08/10/23	Rohit A. Nafday, P.C.	0.50	Telephone conference with Company re non-qualified deferred compensation plan.
08/10/23	Katherine C. Nemeth	0.90	Prepare for telephone conference with R. Nafday, K&E team, A&M and Company re non-qualified deferred compensation plan (.1); telephone conference with R. Nafday, K&E team, A&M, and Company re non-qualified deferred compensation plan (.3); review, analyze issues re same (.3); revise KEIP document (.2).
08/10/23	Gabrielle Christine Reardon	1.20	Telephone conference with Company, D. Gremling, K&E team re non-qualified deferred compensation plan (.4); correspond with D. Gremling, A&M re KEIP and KERP diligence requests (.4); review, analyze and coordinate same (.4).
08/11/23	Tiffani Chanroo	0.70	Conference with Company re non-qualified deferred compensation (.4); correspond with D. Gremling, K&E team re same (.3).
08/11/23	Anthony M. Del Rio	1.70	Review, analyze retention and incentive plans.
08/11/23	Jamie Feyko	2.00	Compile Stark analysis questions re physician and executive bonus structures (1.0); conference with Company re bonus structures (.5); align on internal workstreams and coverage for C. Kierum (.5).
08/11/23	Dave Gremling	0.90	Analyze issues re Company KEIP/KERP programs (.7); revise KEIP/KERP plan documentation re same (.2).
08/11/23	Dillon A. Jones	0.20	Review, analyze board resolutions for KERPs/KEIPs.
08/11/23	Rohit A. Nafday, P.C.	0.30	Correspond with D. Gremling, K&E team re non-qualified deferred compensation plan.

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Date	Name	Hours	Description
08/11/23	Katherine C. Nemeth	0.10	Correspond with R. Nafday re non-qualified deferred compensation plan.
08/11/23	Gabrielle Christine Reardon	1.50	Telephone conference with D. Gremling, K&E team, A&M re KEIP and KERP (.4); correspond with U.S. Trustee re document production (.4); correspond with D. Gremling re diligence productions (.3); review, analyze, coordinate diligence requests (.4).
08/12/23	Alexander Flynn-Tabloff	0.20	Analyze issues re WARN assessment.
08/14/23	Tiffani Chanroo	3.10	Review, analyze deferred compensation (2.4); correspond with D. Gremling re same (.7).
08/14/23	Alexander Flynn-Tabloff	0.50	Analyze WARN issues.
08/14/23	Dave Gremling	0.80	Analyze issues re non-qualified deferred compensation (.5); correspond with T. Chanroo, K&E team re same (.3).
08/15/23	Wes Benter	0.70	Telephone conference with L. Cespedes-Yaffar, K&E team re employment issues and WARN Act.
08/15/23	Lindsey Blumenthal	0.50	Conference with K&E team re worker adjustment and retraining notification analysis.
08/15/23	Tiffani Chanroo	2.00	Telephone conference with T. Kinsella re employee claim (.3); correspond with J. Fedell, A&M team re same (.8); analyze issues re same (.9).
08/15/23	Dave Gremling	0.80	Analyze Akin KEIP/KERP comments (.3); correspond with R. Nafday, K&E team re same (.2); correspond with G. Reardon re status of diligence (.3).
08/15/23	Dillon A. Jones	2.20	Review KERP/KEIP program (.7); draft board consent (1.5).
08/15/23	Rohit A. Nafday, P.C.	0.50	Telephone conference with Company re non-qualified deferred compensation.
08/15/23	Katherine C. Nemeth	0.90	Draft FAQs for non-qualified deferred compensation plan.
08/15/23	Gabrielle Christine Reardon	0.10	Correspond with D. Gremling, T. Chanroo re prepetition wages.
08/16/23	Tiffani Chanroo	3.90	Correspond with Company, D. Gremling, K&E team re deferred compensation (.9); analyze issues re same (2.6); correspond with A&M team re physician claim (.4).
08/16/23	Jamie Feyko	3.50	Analyze issues re retention bonus plans.

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Date	Name	Hours	Description
08/16/23	Alexander Flynn-Tabloff	0.50	Analyze employment matters re physician contracts and employee transfers.
08/16/23	Dave Gremling	2.60	Review, revise communications materials re non-deferred compensation plan (.4); correspond with T. Chanroo, K&E team re same (.3); review, revise KEIP/KERP documentation (1.2); correspond with K. Nemeth, K&E team re same (.7).
08/16/23	Dillon A. Jones	3.50	Draft and review board resolutions for the KERP/KEIP programs.
08/16/23	Rohit A. Nafday, P.C.	0.80	Review, revise non-qualified deferred compensation plan communications.
08/16/23	Katherine C. Nemeth	1.80	Revise non-qualified deferred compensation plan communications (1.3); review and analyze resolutions for KEIP/KERP matters (.5).
08/16/23	Gabrielle Christine Reardon	0.60	Correspond with D. Gremling re KEIP and KERP (.3); correspond with Kramer Levin re same (.1); correspond with A&M team re end of month wages reporting (.2).
08/17/23	Tiffani Chanroo	0.90	Correspond with A&M team re physician claim (.3); correspond with Shaden, Company re deferred compensation (.2); analyze issues re same (.4).
08/17/23	Anthony M. Del Rio	0.30	Review and analyze incentive and retention plans.
08/17/23	Katherine C. Nemeth	0.20	Correspond with R. Nafday re non-qualified deferred compensation plan.
08/17/23	Gabrielle Christine Reardon	1.60	Correspond with D. Gremling, U.S. Trustee re KEIP and KERP (.6); review, analyze diligence re same (.9); correspond with D. Gremling re prepetition wage issue (.1).
08/18/23	Tiffani Chanroo	4.80	Review, analyze deferred compensation (2.3); correspond with D. Gremling, K&E team, re same (.8); draft talking points re same (1.7).
08/18/23	Anthony M. Del Rio	0.20	Review and analyze incentive and retention plans.
08/18/23	Jaimie Fedell	2.50	Conference with Kramer team re KEIP (.5); review, analyze plan documents (2.0).
08/18/23	Rohit A. Nafday, P.C.	0.40	Correspond with K. Nemeth, K&E team re non-qualified deferred compensation plan communications.

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Date	Name	Hours	Description
08/18/23	Katherine C. Nemeth	1.50	Revise non-qualified deferred compensation plan communications.
08/18/23	Gabrielle Christine Reardon	0.20	Correspond with D. Gremling re KEIP.
08/19/23	Dave Gremling	0.50	Review, revise KEIP/KERP documentation.
08/19/23	Rohit A. Nafday, P.C.	1.80	Review, revise non-qualified deferred compensation plan communications (.6); review, revise KERP documentation (1.2).
08/19/23	Katherine C. Nemeth	0.90	Revise KERP drafts (.6); revise talking points for non-qualified deferred compensation plan (.3).
08/21/23	Tiffani Chanroo	1.70	Review, revise deferred compensation responses (.8); analyze same (.6); correspond with D. Gremling, K&E team, Company re same (.3).
08/21/23	Anthony M. Del Rio	0.30	Review and analyze retention program.
08/21/23	Alexander Flynn-Tabloff	1.00	Conference re physician contract assignment discussion with Company (.5); prepare for same (.5).
08/21/23	Dave Gremling	2.20	Review, revise communications materials re non-deferred compensation plan (.2); correspond with T. Chanroo, K&E team re same (.2); review, revise KEIP/KERP documentation (1.3); correspond with K. Nemeth, K&E team re same (.5).
08/21/23	Dillon A. Jones	2.60	Review, revise KERP/KEIP (1.2); review, analyze comments and diligence employment agreements (1.4).
08/21/23	Rohit A. Nafday, P.C.	0.80	Telephone conference with Company re physician contract assignment (.5); correspond with K. Nemeth re KERP documentation (.3).
08/21/23	Katherine C. Nemeth	2.50	Review and revise KEIP drafts.
08/21/23	Gabrielle Christine Reardon	1.80	Correspond with D. Gremling re KERP and KEIP (.2); correspond with K. Nemeth re same (.3); correspond with A&M team re KEIP and KERP diligence (.3); review, analyze draft KEIP and KERP agreements (.6); review, analyze wages order re non-employee director compensation (.4).
08/21/23	Dan W. Vaczy	0.40	Telephone conference with Company re employment agreement.

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Date	Name	Hours	Description
08/22/23	Tiffani Chanroo	6.70	Review, analyze deferred compensation communication (3.9); revise same (1.9); correspond with D. Gremling, K&E team, Company re same (.9).
08/22/23	Anthony M. Del Rio	0.80	Review and analyze retention program and comment on retention plan documents.
08/22/23	Jaimie Fedell	1.00	Review, analyze issues re KEIP.
08/22/23	Dave Gremling	6.80	Review, revise communications materials re non-deferred compensation plan (2.8); correspond with T. Chanroo, K&E team, Teneo team, Company re same (1.2); conferences with T. Chanroo, Company, K&E team, plan administrator, Teneo re same (.7); review, revise KEIP/KERP documentation (1.2); correspond with K. Nemeth, K&E team re same (.6); conference with J. Fedell, K&E, Akin, A&M teams re same (.3).
08/22/23	Dillon A. Jones	2.20	Conference with opposing counsel re KERP/KEIP (.3); review, analyze employment agreements (.9); revise KERP/KEIP program (1.0).
08/22/23	Rohit A. Nafday, P.C.	2.60	Telephone conference with Akin re KEIP/KERP (.5); telephone conference with Company re non-qualified deferred compensation plan (.5); telephone conference with Nolan Financial re non-qualified deferred compensation plan (.5); review, revise KEIP documentation (.7); review, revise doctor MIP proposal (.4).
08/22/23	Katherine C. Nemeth	7.60	Prepare for telephone conference re KERP and KEIP drafts with R. Nafday, K&E team, Akin and A&M teams (.2); telephone conference re KERP and KEIP drafts with R. Nafday, K&E team, Akin and A&M teams (.6); telephone conference with R. Nafday, K&E team, Company and Teneo re non-qualified deferred compensation plan (.5); telephone conference with R. Nafday, K&E team, company and Nolan re non-qualified deferred compensation plan (.2); revise KEIP and KERP drafts (3.6); revise non-qualified deferred compensation talking points (2.0); correspond with K. Kluka and K&E team re physician matters (.5).

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Date	Name	Hours	Description
08/22/23	Gabrielle Christine Reardon	1.90	Correspond with A&M re wages reporting (.5); correspond with U.S. Trustee re same (.2); correspond with Kramer Levin re same (.1); correspond with U.S. Trustee re KEIP and KERP diligence requests (.5); correspond with A&M team re same (.6).
08/23/23	Tiffani Chanroo	1.50	Review, revise deferred compensation responses (1.3); correspond with Company, Teneo team, D. Gremling, K&E team re same (.2).
08/23/23	Anthony M. Del Rio	0.40	Review and revise retention program, retention plan documents.
08/23/23	Jaimie Fedell	0.90	Conference with Kramer team re KEIP (.2); review, revise documents re same (.7).
08/23/23	Dave Gremling	3.70	Revise KEIP/KERP plan documents (1.1); correspond with K. Nemeth, K&E team re same (.5); correspond with Company re non-qualified deferred compensation (.2); conference with plan participant counsel re same (.3); review, draft responses to U.S. Trustee KEIP/KERP requests (.9); analyze issues re same (.7).
08/23/23	Dillon A. Jones	3.20	Revise KERP/KEIP documents based on K&E team advice (.8); draft summary of change in control and assignment provisions for independent contractor agreements (2.4).
08/23/23	Rohit A. Nafday, P.C.	0.50	Review and revise KERP documentation.
08/23/23	Katherine C. Nemeth	3.50	Revise KERP and KEIP documents (3.2); revise draft for U.S. Trustee (.2); telephone conference with K. Kluka re physician matters (.1).
08/23/23	Gabrielle Christine Reardon	1.80	Draft response to U.S. Trustee diligence request re KEIP and KERP (1.1); correspond with R. Nafday, K&E team, A&M re same (.3); correspond with U.S. Trustee re KEIP and KERP diligence requests (.4).
08/24/23	Tiffani Chanroo	1.10	Correspond with D. Gremling, Company re deferred compensation (.3); analyze issues re same (.8).
08/24/23	Jaimie Fedell	1.50	Review, revise KEIP/KERP documentation.

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Date	Name	Hours	Description
08/24/23	Dave Gremling	4.80	Review, analyze KEIP/KERP documents (2.2); analyze diligence materials re same (.8); correspond with K. Nemeth, K&E team re same (.5); revise proposed order (.4); analyze issues re Rabbi trust (.4); conferences with K&E team, Company re same (.5).
08/24/23	Dillon A. Jones	1.40	Review and revise KEIP/KERP documents.
08/24/23	Rohit A. Nafday, P.C.	0.20	Correspond with J. Fedell, K&E team re KEIP.
08/24/23	Katherine C. Nemeth	0.80	Revise KEIP and KERP documents (.5); correspond with D. Gremling and K&E team re KEIP and KERP documents (.3).
08/24/23	Gabrielle Christine Reardon	0.90	Correspond with D. Gremling re KEIP and KERP diligence requests (.3); review and analyze documents in response to same (.2); telephone conference with A&M team re same (.1); correspond with U.S. Trustee re same (.3).
08/24/23	Kelby Roth	1.30	Correspond with D. Gremling re KEIP reply (.1); review, analyze precedent re U.S. Trustee KEIP objections and replies re same (1.0); correspond with D. Gremling re same (.2).
08/25/23	Tiffani Chanroo	0.50	Correspond with D. Gremling, K&E team, Company re deferred compensation communication (.2); analyze same (.3).
08/25/23	Jaimie Fedell	2.50	Conferences with UCC, Akin teams re KEIP/KERP (.7); review, revise order (.8); correspond with Company team re same (1.0).
08/25/23	Dave Gremling	3.60	Review, analyze KEIP/KERP documents (2.4); analyze diligence materials re same (.5); correspond with K. Nemeth, K&E team re same (.7).
08/25/23	Dillon A. Jones	3.60	Revise KEIP/KERP documents (2.0); review, analyze correspondence re same (.7); review, analyze investment agreement (.9).
08/25/23	Rohit A. Nafday, P.C.	0.60	Review, revise KEIP documentation.
08/25/23	Katherine C. Nemeth	1.50	Revise KEIP and KERP documents.
08/25/23	Gabrielle Christine Reardon	0.50	Correspond with D. Gremling re KEIP and KERP order (.2); review, revise same (.3).
08/25/23	Kelby Roth	4.60	Review, analyze precedent re KEIP replies (.8); draft KEIP reply (3.8).

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Date	Name	Hours	Description
08/26/23	Dave Gremling	1.30	Review, analyze KEIP/KERP documents (.2); analyze diligence materials re same (.2); strategize re potential objections (.4); research re same (.5).
08/26/23	Katherine C. Nemeth	0.80	Revise KEIP and KERP documents.
08/27/23	Jaimie Fedell	1.50	Review, revise KEIP/KERP documentation.
08/27/23	Dave Gremling	1.40	Review, analyze KEIP/KERP documents (1.2); correspond with K. Nemeth, K&E team re same (.2).
08/27/23	Dillon A. Jones	0.50	Review and revise KERP/KEIP documents.
08/27/23	Rohit A. Nafday, P.C.	0.50	Review, revise KERP documentation.
08/27/23	Katherine C. Nemeth	0.60	Revise KEIP and KERP documents.
08/28/23	Tiffani Chanroo	0.30	Correspond with physician re postpetition payments (.2); correspond with Company re same (.1).
08/28/23	Jaimie Fedell	2.30	Review, revise KEIP documents (1.0); correspond with Kramer, Company team re same (1.3).
08/28/23	Dave Gremling	1.40	Correspond with stakeholders re open KEIP/KERP issues (.3); correspond with Company, K. Guilfoyle, K&E team re witness preparation (.5); analyze issues re KEIP/KERP programs (.6).
08/28/23	Kate Guilfoyle	3.00	Prepare materials for KEIP/KERP preparation session and hearing (1.7); review, analyze relevant documents and filings re KEIP/KERP (1.3).
08/28/23	Dillon A. Jones	0.40	Review and revise KEIP/KERP plans.
08/28/23	Rohit A. Nafday, P.C.	0.60	Review, revise KERP documentation.
08/28/23	Katherine C. Nemeth	0.40	Correspond with D. Gremling, K&E team re KEIP and KERP documents.
08/28/23	Lola Ojeniyi	0.10	Correspond with K. Guilfoyle and B. Roby re KEIP/KERP hearing preparation.
08/28/23	Gabrielle Christine Reardon	0.70	Correspond with K. Guilfoyle re KEIP and KERP hearing preparation (.2); correspond with D. Gremling re KEIP and KERP documentation (.3); correspond with Kramer Levin and U.S. Trustee re monthly wages reporting (.2).
08/28/23	Kelby Roth	1.60	Draft KEIP reply (1.5); correspond with D. Gremling re same (.1).

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Date	Name	Hours	Description
08/29/23	Tiffani Chanroo	0.10	Correspond with Company re physician payment.
08/29/23	Jaimie Fedell	2.50	Correspond with D. Gremling, K&E team, Company, A&M team re KEIP/KERP issues (1.3); conferences with D. Gremling, K&E team, A&M team, Company re same (1.2).
08/29/23	Dave Gremling	4.30	Conference with K. Guilfoyle, Company, A&M team, K&E team re witness preparation (1.0); review, revise KEIP/KERP documentation (.9); revise proposed order (.3); coordinate with JW team re filing of same (.1); analyze issues re program (1.1); correspond with G. Reardon re diligence (.3); conference with U.S. Trustee re status, open issues (.3); analyze issues re same (.3).
08/29/23	Dillon A. Jones	0.40	Review, analyze Akin's changes to KEIP.
08/29/23	Aaron Marks, P.C.	0.30	Correspond with K. Guilfoyle, K&E team re KEIP/KERP motion and hearing.
08/29/23	Rohit A. Nafday, P.C.	0.70	Review, revise KEIP documentation.
08/29/23	Katherine C. Nemeth	1.10	Revise KEIP and KERP documents.
08/29/23	Lola Ojeniyi	1.30	Conference with K. Guilfoyle, R. Wells, D. Gremling, J. Fedell, A. Hoeinghaus, D. Young and B. Fox re KEIP/KERP hearing preparation (.6); draft telephone conference notes re same (.4); correspond with K. Guilfoyle re same (.3).
08/29/23	Gabrielle Christine Reardon	1.20	Draft summary re changes to KEIP and KERP (.5); correspond with A&M team re same (.3); review, analyze revisions to KEIP and KERP order (.2); correspond with Jackson Walker team re filing of change of control re KEIP and KERP (.2).
08/30/23	Tiffani Chanroo	1.70	Correspond with physician, Company re physician payment (.2); correspond and conference with D. Gremling, K&E team re deferred compensation distributions (.5); research re same (.8); conference with counterparty re employee resignation (.1); review, analyze materials re same (.1).
08/30/23	Dave Gremling	2.60	Analyze issues re KEIP/KERP programs (.4); revise draft order (.4); participate in witness preparation session with K. Guilfoyle, K&E team, A&M team re same (.5); review, revise definitive documentation (1.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085268
Genesis Care Pty Ltd Matter Number: 54620-13
Employee and Physician Matters

Date	Name	Hours	Description
08/30/23	Kate Guilfoyle	9.40	Conduct employee witness preparation (3.3); conduct employee witness preparation re KEIP/KERP (2.7); conference with J. Fedell, K&E team re same (.9); review, analyze insurance policies (1.1); revise draft direct outline for employee testimony (1.4).
08/30/23	Dillon A. Jones	0.40	Review, analyze KERP/KEIP and corresponding bankruptcy filing documents.
08/30/23	Katherine C. Nemeth	0.70	Revise KEIP and KERP documents.
08/30/23	Gabrielle Christine Reardon	4.70	Draft correspondence to Special Committee re KEIP and KERP (.8); review, analyze revised KEIP and KERP order (.3); correspond with Jackson Walker team re same (.3); research re non-qualified deferred compensation plan and preferences (3.3).
08/31/23	Tiffani Chanroo	4.40	Telephone conferences with counterparty re physician resignations (.3); research, analyze re same (2.9); correspond with D. Gremling, K&E team, A&M team re same (1.2).
08/31/23	Jaimie Fedell	1.00	Correspond with Company re KEIP, KERP approval, process issues.
08/31/23	Alexander Flynn-Tabloff	0.20	Analyze WARN employment inquiry from K&E team.
08/31/23	Dave Gremling	2.00	Conference with A&M team, Company re severance issue (.3); analyze issues re same (.4); analyze issues re KEIP/KERP programs (.3); review, revise definitive documentation (1.0).
08/31/23	Dillon A. Jones	0.30	Review and revise KERP/KEIP documents.
08/31/23	Rohit A. Nafday, P.C.	0.40	Review, revise KEIP documentation.
08/31/23	Katherine C. Nemeth	0.20	Analyze non-qualified deferred compensation question.
08/31/23	Lola Ojeniyi	0.10	Correspond with K. Guilfoyle re KEIP/KERP hearing.
08/31/23	Gabrielle Christine Reardon	1.60	Research re non-qualified deferred compensation and preferences.
Total		**275.10**	

KIRKLAND & ELLIS LLP
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FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085269
Client Matter: 54620-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 96,712.00
Total legal services rendered	$ 96,712.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085269
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	13.60	885.00	12,036.00
Lindsey Blumenthal	11.80	1,245.00	14,691.00
Robert A. Diehl	2.60	885.00	2,301.00
John Thomas Goldman	2.00	1,745.00	3,490.00
Dave Gremling	3.00	1,245.00	3,735.00
Michael Kenneally	4.50	885.00	3,982.50
Melissa Mertz	0.60	1,155.00	693.00
Kelby Roth	0.50	885.00	442.50
Adrian Salmen	7.40	995.00	7,363.00
Steven N. Serajeddini, P.C.	17.70	1,850.00	32,745.00
Claire Terry	3.90	1,155.00	4,504.50
Christina A. Wa	3.00	1,375.00	4,125.00
Lanre Williams	4.70	1,405.00	6,603.50
TOTALS	**75.30**		**$ 96,712.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Anna Alekseeva	0.50	Review and revise lease rejection notice.
08/01/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.1); review and analyze issues re same (.4).
08/02/23	Steven N. Serajeddini, P.C.	1.40	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (.9); review and analyze issues re same (.5).
08/03/23	Anna Alekseeva	1.80	Review and prepare for filing first assumption notice (.2); review and revise removal deadline extension motion (.4); review and revise 356(4)(d) motion (.4); draft exclusivity motion (.8).
08/03/23	Steven N. Serajeddini, P.C.	1.70	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.2); review and analyze issues re same (.5).
08/04/23	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.3); review and analyze issues re same (.6).
08/07/23	Melissa Mertz	0.30	Review, analyze contract amendment.
08/07/23	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.0); review and analyze issues re same (.6).
08/08/23	Anna Alekseeva	0.90	Review and revise 365(d)(4) and removal extension motions (.4); review and prepare first assumption notice for filing (.3); correspond with JW re same (.2).
08/08/23	Lindsey Blumenthal	1.30	Correspond with Company re leasing issues.
08/08/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.1); review and analyze issues re same (.4).
08/09/23	Anna Alekseeva	0.20	Review and revise removal extension motion (.1), correspond with D. Gremling and JW team re same (.1).
08/09/23	Dave Gremling	0.40	Revise lease rejection extension motion.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085269
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
08/09/23	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.8); review and analyze issues re same (.7).
08/10/23	Anna Alekseeva	0.20	Review and revise removal deadline extension motion.
08/10/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.1); review and analyze issues re same (.4).
08/11/23	Anna Alekseeva	0.20	Correspond with J. Fedell re removal deadline extension motion.
08/11/23	Steven N. Serajeddini, P.C.	1.70	Correspond and conference with L. Blum, K&E team, Company re contract and lease issues (1.3); review and analyze issues re same (.4).
08/14/23	Anna Alekseeva	2.10	Review and analyze rejection notices (.1); correspond with L. Blum and JW team re same (.3); draft certificates of no objection re same (1.7).
08/14/23	Lindsey Blumenthal	1.00	Coordinate issues re rejection.
08/15/23	Anna Alekseeva	0.90	Review and revise fourth rejection notice (.5); correspond with L. Blum re same (.2); correspond to Akin/UCC re same (.2).
08/15/23	Lindsey Blumenthal	1.50	Conference with Company re lease rejection issues.
08/15/23	Steven N. Serajeddini, P.C.	2.40	Correspond and conference with L. Blum, K&E team, Company re plan issues (1.7); review and analyze issues re same (.7).
08/16/23	Anna Alekseeva	0.40	Review and revise fourth rejection notice (.1); correspond with the UCC and Akin team re same (.3).
08/16/23	Lindsey Blumenthal	1.80	Review, analyze issues re contract rejection (1.5); conference with Company, counterparties re same (.3).
08/18/23	Lindsey Blumenthal	2.40	Correspond with Company re rejection issues.
08/21/23	Anna Alekseeva	0.60	Review, revise, prepare rejection notice for filing (.2); draft certification of no objection for third notice (.3); correspond with JW team re same (.1).
08/21/23	Lindsey Blumenthal	1.60	Conference with Company re rejection issues (.5); conference with counterparty re same (.5); review, analyze issues re same (.6).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085269
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
08/21/23	Claire Terry	1.20	Conference with L. Blum, Company re lease rejection (.5); review, analyze transition service agreements (.7).
08/22/23	Claire Terry	2.30	Draft, revise objection to motion to compel contract rejection.
08/23/23	John Thomas Goldman	1.00	Review, analyze correspondence re non debtor contract reviews.
08/23/23	Michael Kenneally	2.50	Review, analyze transfer and change of control provisions in leases.
08/23/23	Lanre Williams	0.50	Supervise C. Wa and M. Kenneally re next steps in connection with analysis of non-debtor leases.
08/24/23	Anna Alekseeva	0.70	Draft certificate of counsel to assumption notice (.4); correspond with L. Blum re same (.1); correspond with L. Blum, Company and counsel re cure payment (.2).
08/24/23	Lindsey Blumenthal	2.20	Analyze issues re rejection and assumption.
08/24/23	John Thomas Goldman	0.50	Correspond with L. Blum re lease analysis.
08/24/23	Michael Kenneally	2.00	Analyze change of control provisions in leases (1.0); draft summary chart re same (1.0).
08/24/23	Christina A. Wa	3.00	Review, analyze non-debt real estate leases and change of control analysis.
08/24/23	Lanre Williams	0.50	Supervise M. Kenneally re supplemental requests in connection with analysis of non-debtor leases.
08/25/23	John Thomas Goldman	0.50	Correspond with L. Blum re lease documents.
08/25/23	Adrian Salmen	2.70	Review, revise employment agreement re termination (1.3); correspond with D. Gremling re same (1.4).
08/25/23	Lanre Williams	2.70	Supervise C. Wa re analysis of change of control restrictions in leases with non-debtor entities.
08/26/23	Adrian Salmen	0.90	Review, revise summary re termination provisions (.7); correspond with D. Gremling re same (.2).
08/28/23	Anna Alekseeva	0.20	Correspond with D. Gremling and L. Blum re certification of counsel to assumption notice.
08/28/23	Robert A. Diehl	0.60	Revise rejection order (.3); correspond with C. Terry, K&E team re same (.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085269
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
08/28/23	Dave Gremling	1.60	Analyze issues re company contracts (.3); analyze issues re rejection of same (.7); correspond with Company, A. Salmen, K&E team re same (.6).
08/28/23	Adrian Salmen	0.60	Correspond with D. Gremling, Company re contract rejection.
08/28/23	Lanre Williams	1.00	Supervise C. Wa and M. Kenneally re analysis of real estate sections of draft Investment Agreement.
08/29/23	Anna Alekseeva	1.10	Review and revise certification of counsel to assumption notice (.1); correspond with D. Gremling re same (.4); correspond with C. Terry and Company re master lease (.2); correspond with D. Gremling and Company re fifth rejection notice (.4).
08/29/23	Robert A. Diehl	2.00	Revise contract rejection order (.9); correspond with C. Terry, K&E team, Jackson Walker team, opposing counsel re same (1.1).
08/29/23	Dave Gremling	1.00	Analyze issues re company contracts (.5); correspond with Company, A. Salmen, A. Alekseeva, K&E team re same (.5).
08/29/23	Adrian Salmen	1.90	Review documents re executory contract (.7); correspond with counsel re same (.1); conference with D. Gremling, opposing counsel re termination (.2); draft correspondence re contract rejection (.9).
08/29/23	Claire Terry	0.40	Review, revise rejection order.
08/30/23	Anna Alekseeva	1.00	Draft certification of counsel to rejection notice (.8); correspond with A. Salmen re same (.2).
08/30/23	Kelby Roth	0.50	Correspond with C. Terry re executory contract analysis (.1); draft summary re same (.3); correspond with C. Terry, Company re same (.1).
08/30/23	Adrian Salmen	0.90	Correspond with D. Gremling, opposing counsel re lease dispute (.2); correspond with A. Alekseeva re rejection notice (.2); review, revise certification of counsel re lease rejection (.4); correspond with landlord counsel re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085269
Genesis Care Pty Ltd Matter Number: 54620-14
Executory Contracts and Unexpired Leases

Date	Name	Hours	Description
08/31/23	Anna Alekseeva	2.80	Correspond with D. Gremling, K&E team re rejection notices (.7); review and revise same (.7); review and revise certification of counsel to assumption notice (.5); correspond with JW, Akin, Kramer Levin teams re same (.2); prepare for telephone conference with Company re executory contract (.3); review and analyze correspondence with Company re lease assumption (.3); correspond with C. Terry re same (.1).
08/31/23	Melissa Mertz	0.30	Telephone conference with contract counterparty re contract matters.
08/31/23	Adrian Salmen	0.40	Correspond with A. Alekseeva, K&E team re lease rejections.
Total		**75.30**	

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October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085270
Client Matter: 54620-15

In the Matter of SOFAs and Schedules

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 33,264.00
Total legal services rendered	$ 33,264.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085270
Genesis Care Pty Ltd Matter Number: 54620-15
SOFAs and Schedules

Summary of Hours Billed

Name	Hours	Rate	Amount
Tiffani Chanroo	10.90	1,155.00	12,589.50
Dave Gremling	14.90	1,245.00	18,550.50
Kelby Roth	2.40	885.00	2,124.00
TOTALS	**28.20**		**$ 33,264.00**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085270
Genesis Care Pty Ltd Matter Number: 54620-15
SOFAs and Schedules

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Dave Gremling	0.30	Correspond with A&M team, T. Chanroo re schedules and statements issues.
08/04/23	Dave Gremling	1.20	Conference with T. Chanroo, K&E team, A&M team re schedules and statements (.4); review, analyze summaries of and issues re same (.8).
08/08/23	Dave Gremling	1.50	Review, revise draft schedules and statements.
08/10/23	Dave Gremling	1.70	Review, analyze issues re schedules and SoFAs (.5); revise same (.9); correspond with A&M, K&E teams re same (.3).
08/11/23	Tiffani Chanroo	0.80	Correspond with A&M team, Teneo team re cover letter (.2); review, analyze correspondence re SoFAs (.6).
08/11/23	Dave Gremling	2.20	Review, revise schedules and statements (.6); review, revise global notes re same (1.0); correspond with K&E, A&M teams re issues re same (.6).
08/11/23	Kelby Roth	2.40	Research re redaction of insider personal identifiable information (2.2); correspond with D. Gremling, A&M re same (.2).
08/13/23	Dave Gremling	1.50	Review, revise schedules and statements.
08/14/23	Tiffani Chanroo	2.30	Conference with L. Blum, A&M team re schedules and statements (.5); analyze materials re same (1.4); correspond with D. Gremling re same (.4).
08/14/23	Dave Gremling	1.60	Review, analyze draft schedules and SoFAs (.5); prepare for conference re same (.4); review, revise global notes (.5); analyze precedent re same (.2).
08/15/23	Tiffani Chanroo	1.50	Conference with Company, A&M team re SoFA preparation (1.3); review, analyze materials re same (.2).
08/15/23	Dave Gremling	3.90	Review, analyze schedules and SoFAs (.8); prepare for conference with T. Chanroo, Company, A&M team re same (.3); conference with T. Chanroo, Company, A&M team re same (1.3); revise global notes (1.1); correspond with T. Chanroo, K&E, A&M teams re same (.4).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085270
Genesis Care Pty Ltd Matter Number: 54620-15
SOFAs and Schedules

Date	Name	Hours	Description
08/16/23	Tiffani Chanroo	0.40	Correspond with Company, A&M team, D. Gremling re 341 conference (.2); coordinate calendar invitation re same (.2).
08/17/23	Tiffani Chanroo	1.10	Review, analyze monthly operating report global notes (.8); correspond with D. Gremling re same (.3).
08/18/23	Dave Gremling	1.00	Finalize SoFAs and schedules and coordinate filing of same.
08/22/23	Tiffani Chanroo	0.90	Correspond with A. Marks, K&E team re 341 conference.
08/28/23	Tiffani Chanroo	1.60	Review, analyze monthly operating report (1.2); correspond with D. Gremling re same (.3); correspond with JW team re 341 conference (.1).
08/29/23	Tiffani Chanroo	2.30	Correspond with A&M team, D. Gremling re monthly operating report notes (.4); conferences with A&M team, D. Gremling re monthly operating report (.5); review, analyze same (1.1); correspond with bidder's counsel re SoFA, schedules (.3).
Total		**28.20**	

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Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085273
Client Matter: 54620-16

In the Matter of Hearings

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 8,781.00
Total legal services rendered	$ 8,781.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085273
Genesis Care Pty Ltd Matter Number: 54620-16
Hearings

Summary of Hours Billed

Name	Hours	Rate	Amount
Roman Bielski	1.50	455.00	682.50
Jaimie Fedell	3.70	1,405.00	5,198.50
Rachel Golden	1.80	885.00	1,593.00
Dave Gremling	0.40	1,245.00	498.00
Kate Guilfoyle	0.40	1,415.00	566.00
John P. Hannon	0.20	1,215.00	243.00
TOTALS	**8.00**		**$ 8,781.00**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085273
Genesis Care Pty Ltd Matter Number: 54620-16
Hearings

Description of Legal Services

Date	Name	Hours	Description
08/22/23	John P. Hannon	0.20	Conference with M. Mertz, K&E team re independent directors' interviews, related hearings.
08/30/23	Rachel Golden	1.80	Coordinate logistics re hearing (1.5); correspond with D. Gremling, K&E team, A&M, PJT re same (.2); correspond with JW re same (.1).
08/31/23	Roman Bielski	1.50	Present documents and exhibits at hearing with Judge Jones.
08/31/23	Jaimie Fedell	3.70	Prepare for hearing re KEIP/KERP, lift stay motion (3.3); attend hearing re KEIP/KERP, lift stay motion (.4).
08/31/23	Dave Gremling	0.40	Participate in hearing re Mare lift stay motion.
08/31/23	Kate Guilfoyle	0.40	Participate in hearing re motion to lift stay.
Total		**8.00**	

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Attn: Chris Gill

Invoice Number: 1050085274
Client Matter: 54620-17

In the Matter of Insurance and Surety Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 8,884.00
Total legal services rendered	$ 8,884.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085274
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Jaimie Fedell	1.00	1,405.00	1,405.00
Justice Forte	7.00	885.00	6,195.00
Rachel Golden	0.40	885.00	354.00
William T. Pruitt	0.60	1,550.00	930.00
TOTALS	**9.00**		**$ 8,884.00**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085274
Genesis Care Pty Ltd Matter Number: 54620-17
Insurance and Surety Matters

Description of Legal Services

Date	Name	Hours	Description
08/08/23	Justice Forte	0.70	Review, analyze insurance payment issue (.6); correspond with D. Gremling re same (.1).
08/09/23	Jaimie Fedell	1.00	Analyze issues re insurance premiums.
08/09/23	Justice Forte	0.30	Review, analyze insurance payment issue.
08/21/23	William T. Pruitt	0.60	Review, analyze board changes and related D&O insurance issues (.2); review and analyze D&O insurance policies (.3); correspond with broker and D. Gremling, K&E team re same (.1).
08/28/23	Justice Forte	0.70	Review, analyze insurance policies (.4); summarize same (.2); correspond with D. Gremling re same (.1).
08/29/23	Justice Forte	5.30	Review, analyze insurance exhibits (1.0); summarize same (.2); correspond with D. Gremling re same (.2); review, analyze insurance policies (3.2); summarize same (.4); correspond with D. Gremling and Company re same (.3).
08/30/23	Rachel Golden	0.40	Correspond with J. Forte re insurance issues (.2); research re same (.2).
Total		**9.00**	

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Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085275
Client Matter: 54620-18

In the Matter of Disclosure Statement, Plan Confirmation

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 506,859.50
Total legal services rendered	$ 506,859.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085275
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	0.80	885.00	708.00
Lindsey Blumenthal	28.00	1,245.00	34,860.00
Robert A. Diehl	39.50	885.00	34,957.50
Jaimie Fedell	89.80	1,405.00	126,169.00
Justice Forte	6.20	885.00	5,487.00
Isabel Gao	16.70	885.00	14,779.50
Rachel Golden	7.10	885.00	6,283.50
Dave Gremling	10.40	1,245.00	12,948.00
Katherine Karnosh	5.10	1,075.00	5,482.50
Nick Krislov	18.50	1,295.00	23,957.50
Ross M. Leff, P.C.	2.50	1,945.00	4,862.50
Drew Maliniak	11.10	1,375.00	15,262.50
Melissa Mertz	60.40	1,155.00	69,762.00
Mavnick Nerwal	0.50	2,045.00	1,022.50
Kelby Roth	11.90	885.00	10,531.50
Steven N. Serajeddini, P.C.	47.90	1,850.00	88,615.00
Claire Terry	35.00	1,155.00	40,425.00
Steve Toth	0.20	1,615.00	323.00
Alex Xuan	11.30	885.00	10,000.50
Tanzila Zomo	1.30	325.00	422.50
TOTALS	**404.20**		**$ 506,859.50**

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Jaimie Fedell	5.20	Review, revise chapter 11 plan (3.0); conferences with PJT team re plan structuring issues (2.2).
08/01/23	Isabel Gao	0.80	Review, analyze chapter 11 plan.
08/01/23	Rachel Golden	0.40	Telephone conference with C. Terry, J. Forte re plan.
08/01/23	Dave Gremling	4.20	Analyze plan issues (1.2); correspond with K. Roth re liquidation analysis issue (.9); research re implementation issue (1.8); correspond with J. Fedell re same (.3).
08/01/23	Kelby Roth	3.80	Correspond with D. Gremling re intercompany loan subordination (.1); research re same (1.2); correspond with D. Gremling re same (.2); further research re same (1.7); draft summary re same (.5); correspond with D. Gremling re same (.1).
08/01/23	Steven N. Serajeddini, P.C.	1.40	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.9); review and analyze issues re same (.5).
08/01/23	Claire Terry	0.90	Review, revise chapter 11 plan.
08/02/23	Jaimie Fedell	5.40	Review, revise chapter 11 plan (3.9); research precedent re same (1.5).
08/02/23	Isabel Gao	0.50	Review, analyze chapter 11 plan (.3); correspond with R. Golden re same (.2).
08/02/23	Rachel Golden	0.60	Conference with C. Terry, J. Forte re plan.
08/02/23	Steven N. Serajeddini, P.C.	1.80	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.2); review and analyze issues re same (.6).
08/03/23	Dave Gremling	1.90	Conference with J. Fedell, A&M team re liquidation analysis (.5); review, analyze issues re same (.9); correspond with PJT, A&M teams, M. Kita, K&E team re same (.5).
08/03/23	Steven N. Serajeddini, P.C.	1.70	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.1); review and analyze issues re same (.6).
08/04/23	Jaimie Fedell	2.00	Review, revise chapter 11 plan.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085275
Genesis Care Pty Ltd Matter Number: 54620-18
Disclosure Statement, Plan Confirmation

Date	Name	Hours	Description
08/04/23	Isabel Gao	0.80	Correspond with A. Xuan, M. Mertz re disclosure statement drafting (.1); review, analyze chapter 11 plan for disclosure statement (.7).
08/04/23	Dave Gremling	0.30	Analyze issues re liquidation analysis.
08/04/23	Melissa Mertz	0.20	Correspond with I. Gao, A. Xuan re disclosure statement updates.
08/04/23	Steven N. Serajeddini, P.C.	1.50	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.9); review and analyze issues re same (.6).
08/06/23	Jaimie Fedell	0.80	Review, analyze plan structuring deck.
08/06/23	Claire Terry	1.00	Review, revise chapter 11 plan.
08/07/23	Jaimie Fedell	6.40	Review, revise chapter 11 plan (3.9); analyze precedent re same (1.4); further revise chapter 11 plan (1.1).
08/07/23	Isabel Gao	0.40	Correspond with C. Terry, K&E team re chapter 11 plan (.2); review, analyze same for disclosure statement drafting (.2).
08/07/23	Melissa Mertz	0.50	Correspond with L. Blum, K&E team re disclosure statement, plan updates and issues (.3); correspond with I. Gao, A. Xuan re disclosure statement (.2).
08/07/23	Steven N. Serajeddini, P.C.	2.20	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.5); review and analyze issues re same (.7).
08/07/23	Claire Terry	0.40	Review, revise chapter 11 plan.
08/08/23	Jaimie Fedell	2.90	Review, revise chapter 11 plan (1.7); analyze issues re same (1.2).
08/08/23	Justice Forte	0.40	Review, analyze milestones re plan (.3); correspond with C. Terry re same (.1).
08/08/23	Isabel Gao	0.40	Review, analyze revised chapter 11 plan for disclosure statement.
08/08/23	Melissa Mertz	1.40	Correspond with A. Sexton, K&E team re plan terms (.3); correspond with D. Gremling, K&E team re plan tax structuring matters (.3); review, analyze revised plan (.8).
08/08/23	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.3); review and analyze issues re same (.6).
08/08/23	Claire Terry	1.10	Review, revise chapter 11 plan.

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08/09/23	Isabel Gao	0.20	Review, analyze revised chapter 11 plan for disclosure statement (.1); correspond with C. Terry re same (.1).
08/09/23	Dave Gremling	0.80	Analyze issues re best interest test (.4); conference with J. Fedell, A&M team re same (.4).
08/09/23	Melissa Mertz	5.60	Revise disclosure statement.
08/09/23	Steven N. Serajeddini, P.C.	2.70	Correspond and conference with J. Fedell, K&E team, Company re plan issues (2.0); review and analyze issues re same (.7).
08/09/23	Claire Terry	4.70	Review, revise chapter 11 plan (3.4); review, analyze precedent re same (1.3).
08/10/23	Robert A. Diehl	1.00	Correspond with Kroll team re solicitation issues (.3); research issue re same (.5); correspond with M. Mertz, K&E team re same (.2).
08/10/23	Jaimie Fedell	3.20	Review, revise chapter 11 plan (1.0); correspond and conference with multiple parties re same (2.2).
08/10/23	Isabel Gao	3.10	Review, revise disclosure statement (2.5); correspond with A. Xuan, M. Mertz re same (.3); review, analyze correspondence re claim treatment, deal structure (.3).
08/10/23	Dave Gremling	1.80	Conference with J. Fedell, A. Sexton, K&E team, HSF team re plan issues (.6); prepare for same (.3); analyze issues re same (.9).
08/10/23	Melissa Mertz	6.00	Review, revise disclosure statement motion (3.9); research issue re same (.2); correspond with R. Diehl, K. Roth re solicitation schedule (.6); research re same (.4); telephone conference with J. Fedell, K&E team, HSF team re plan structuring matters (.9).
08/10/23	Kelby Roth	0.20	Correspond with R. Diehl re disclosure statement motion (.1); review, revise same (.1).
08/10/23	Steven N. Serajeddini, P.C.	1.60	Correspond and conference with K&E team, Company re plan issues (1.0); review and analyze issues re same (.6).
08/10/23	Claire Terry	1.10	Review, revise chapter 11 plan.
08/10/23	Alex Xuan	0.80	Review, analyze plan re disclosure statement issue (.4); correspond with I. Gao re same (.4).
08/11/23	Anna Alekseeva	0.80	Review and revise exclusivity motion.

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08/11/23	Robert A. Diehl	5.00	Review, analyze precedent re solicitation and confirmation timelines (2.0); draft proposed solicitation and confirmation schedule (1.6); correspond with M. Mertz, K&E team re same (.4); review, analyze precedent re disclosure statement motion (.5); revise disclosure statement motion (.5).
08/11/23	Jaimie Fedell	2.50	Conference with PJT team re plan issues (1.0); conference with PJT team re special committee meeting, lender meeting (1.0); review, revise plan (.5).
08/11/23	Isabel Gao	1.60	Review, revise disclosure statement (1.2); correspond with M. Mertz, A. Xuan re same (.2); review, analyze debt capacity deck (.2).
08/11/23	Melissa Mertz	6.20	Revise disclosure statement (3.5); analyze issues re same (.8); analyze precedent re same (1.0); correspond with R. Diehl, K. Roth re disclosure statement motion (.5); correspond with A. Xuan, I. Gao re disclosure statement matters (.4).
08/11/23	Kelby Roth	1.50	Review, revise disclosure statement motion (1.4); correspond with R. Diehl, M. Mertz, Kroll re same (.1).
08/11/23	Steven N. Serajeddini, P.C.	1.80	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.3); review and analyze issues re same (.5).
08/11/23	Claire Terry	0.40	Review, revise chapter 11 plan.
08/12/23	Isabel Gao	0.20	Correspond with A. Xuan re disclosure statement issue.
08/12/23	Alex Xuan	1.30	Revise disclosure statement.
08/13/23	Jaimie Fedell	3.10	Review, revise chapter 11 plan (1.7); review, revise plan structuring deck (1.4).
08/13/23	Isabel Gao	0.30	Review, analyze comments on disclosure statement (.2); correspond with A. Xuan re same (.1).
08/13/23	Claire Terry	0.10	Correspond with PJT team re plan issues.
08/13/23	Alex Xuan	1.10	Review, revise disclosure statement.

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Date	Name	Hours	Description
08/14/23	Robert A. Diehl	6.90	Review, analyze precedent re solicitation and confirmation schedules (2.0); summarize findings re same (.8); draft proposed solicitation and confirmation schedule (2.4); correspond with M. Mertz, K&E team, Kroll team re same (.5); revise disclosure statement motion (1.2).
08/14/23	Jaimie Fedell	3.00	Review, revise plan structuring deck (1.0); conferences with PJT team re same (2.0).
08/14/23	Kelby Roth	1.60	Review, revise disclosure statement motion (1.4); correspond with R. Diehl re same (.2).
08/14/23	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.7); review and analyze issues re same (.8).
08/15/23	Robert A. Diehl	5.90	Review, analyze precedent re disclosure statement motion, schedules re same (1.5); review, revise disclosure statement motion schedules (3.0); review, revise disclosure statement motion (.9); correspond with K. Roth, K&E team re same (.5).
08/15/23	Jaimie Fedell	4.60	Review, analyze wind down materials (2.2); review, revise plan structuring deck (1.0); conference with D. Gremling, K&E team, Akin, HL, PJT teams re same (.6); revise chapter 11 plan (.8).
08/15/23	Isabel Gao	0.20	Review, analyze revised chapter 11 plan (.1); correspond with A. Xuan, K&E team re disclosure statement (.1).
08/15/23	Dave Gremling	0.60	Conference with J. Fedell, A&M, PJT teams re best interest test.
08/15/23	Melissa Mertz	5.40	Review, revise disclosure statement (2.5); analyze precedent re same (1.7); analyze issues re same (1.1); correspond with L. Blum re same (.1).
08/15/23	Kelby Roth	2.30	Review, revise disclosure statement motion (2.2); correspond with R. Diehl re same (.1).
08/16/23	Lindsey Blumenthal	2.50	Review disclosure statement.
08/16/23	Jaimie Fedell	4.70	Conferences re wind down analysis (1.5); review, analyze materials re lender meetings (2.0); correspond and conference with company advisors re same (1.2).

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Date	Name	Hours	Description
08/16/23	Rachel Golden	3.00	Research re plan precedent (1.2); correspond with C. Terry re same (.2); revise plan (1.3); draft correspondence re same (.2); correspond with C. Terry, J. Forte re same (.1).
08/16/23	Steven N. Serajeddini, P.C.	1.80	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.2); review and analyze issues re same (.6).
08/17/23	Lindsey Blumenthal	12.00	Conference with lenders re business update (3.5); conference with lenders re plan (3.5); revise, review summary re same (1.5); prepare for lender meetings (3.5).
08/17/23	Jaimie Fedell	8.00	Prepare for and attend in-person lender meetings.
08/17/23	Isabel Gao	0.40	Research re disclosure statement precedent (.2); correspond with M. Mertz, T. Zomo re same (.1); correspond with A. Xuan re disclosure statement drafting (.1).
08/17/23	Melissa Mertz	0.50	Correspond with L. Blum, A. Xuan, I. Gao re disclosure statement revisions (.2); analyze issues re same (.3).
08/17/23	Melissa Mertz	8.00	Participate in in-person lender conference.
08/17/23	Steven N. Serajeddini, P.C.	6.50	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.9); attend meeting with creditors re same (3.0); review and analyze issues re same (1.6).
08/17/23	Alex Xuan	2.20	Revise disclosure statement.
08/17/23	Tanzila Zomo	1.30	Research disclosure statement precedent (1.0); compile recently filed pleadings (.2); circulate to M. Willis, K&E team re same (.1).
08/18/23	Jaimie Fedell	1.50	Analyze plan structuring issues.
08/18/23	Isabel Gao	0.30	Review, analyze disclosure statement (.2); correspond with A. Xuan re same (.1).
08/18/23	Melissa Mertz	1.00	Review, revise disclosure statement.
08/18/23	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.6); review and analyze issues re same (.5).
08/18/23	Alex Xuan	0.70	Revise disclosure statement (.6); correspond with I. Gao, M. Mertz re same (.1).
08/19/23	Melissa Mertz	3.50	Review, revise disclosure statement.
08/20/23	Lindsey Blumenthal	2.00	Review, analyze issues re plan structuring.
08/20/23	Jaimie Fedell	0.70	Review, analyze wind down plan.

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Date	Name	Hours	Description
08/21/23	Robert A. Diehl	2.00	Conferences with J. Fedell, K&E team, various advisors, Company re case, sale, plan updates.
08/21/23	Jaimie Fedell	2.90	Conferences with PJT team re plan structuring (1.4); review, revise plan (1.5).
08/21/23	Isabel Gao	0.30	Coordinate meeting re DIP claims treatment (.1); review, analyze correspondence re same (.1); review, analyze correspondence re security issues in disclosure statement (.1).
08/21/23	Katherine Karnosh	4.20	Draft tax disclosure statement insert.
08/21/23	Melissa Mertz	1.10	Revise disclosure statement.
08/21/23	Steven N. Serajeddini, P.C.	1.90	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.3); review and analyze issues re same (.6).
08/22/23	Lindsey Blumenthal	4.00	Review, analyze disclosure statement (3.5); coordinate with N. Krislov, K&E team re same (.5).
08/22/23	Jaimie Fedell	5.10	Conference with A&M team re liquidation analysis (1.0); conference with PJT team re plan structuring (1.0); correspond and conference with K&E team re plan issues (2.6); analyze securities issues re plan (.5).
08/22/23	Isabel Gao	0.60	Review, analyze correspondence re claim treatment, deal structure (.1); review, revise disclosure statement (.5).
08/22/23	Nick Krislov	1.10	Telephone conference with advisors re transaction issues (.3); telephone conference with L. Blum, K&E team re structuring (.4); review, analyze issues re disclosure statement motion (.4).
08/22/23	Ross M. Leff, P.C.	0.50	Review, revise plan and disclosure statement.
08/22/23	Drew Maliniak	3.10	Review, revise plan and disclosure statement re securities law matters (1.8); correspond with M. Mertz and J. Fedell re same (.9); draft summary correspondence re same (.4).
08/22/23	Melissa Mertz	3.00	Correspond with A&M re disclosure statement inserts (.3); correspond with J. Fedell, K&E team re same (.5); revise same (1.2); correspond with K. Kluka, K&E team re same (.6); telephone conference with J. Fedell, K&E team re disclosure statement updates (.4).

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Date	Name	Hours	Description
08/22/23	Steven N. Serajeddini, P.C.	2.10	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.5); review and analyze issues re same (.6).
08/22/23	Alex Xuan	1.40	Revise disclosure statement (1.2); correspond with I. Gao, M. Mertz re same (.2).
08/23/23	Jaimie Fedell	6.30	Review, revise disclosure statement (2.5); review, revise chapter 11 plan (2.4); correspond and conference with C. Terry, K&E, PJT teams re same (1.4).
08/23/23	Justice Forte	2.20	Review, revise plan of reorganization (2.0); correspond with R. Golden re same (.2).
08/23/23	Isabel Gao	0.90	Review, analyze issues re disclosure statement (.3); telephone conference with J. Fedell, K&E team re DIP claim recovery (.6).
08/23/23	Katherine Karnosh	0.90	Telephone conference with M. Dewar, K&E team re lender recoveries and post-emergence structure (.5); correspond with M. Dewar re same (.4).
08/23/23	Ross M. Leff, P.C.	1.00	Review, revise plan and disclosure statement.
08/23/23	Drew Maliniak	2.10	Review, revise disclosure statement and plan re securities law considerations (1.6); correspond with M. Mertz, K&E team re same (.5).
08/23/23	Melissa Mertz	5.40	Review, revise safe harbor plan (.5); correspond with L. Blum, R. Diehl re same (.2); review, revise disclosure statement (1.7); research re disclosure statement matters (1.0); review, revise disclosure statement motion (1.4); telephone conference with J. Fedell, K&E team re plan structuring (.6).
08/23/23	Steven N. Serajeddini, P.C.	1.00	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.6); review and analyze issues re same (.4).
08/23/23	Claire Terry	0.60	Conference with J. Fedell, K&E team, PJT team re emergence structuring.
08/23/23	Alex Xuan	1.70	Revise disclosure statement.
08/24/23	Jaimie Fedell	4.20	Conference with PJT re plan issues (.5); conference with Akin, HL teams, Company re same (.7); review, revise chapter 11 plan (3.0).
08/24/23	Justice Forte	0.80	Review, revise plan (.3); conference with C. Terry and R. Golden re same (.5).

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Date	Name	Hours	Description
08/24/23	Isabel Gao	2.00	Correspond with J. Fedell, K&E, JW teams re disclosure statement (.2); review, analyze chapter 11 plan (.4); review, revise disclosure statement (1.4).
08/24/23	Rachel Golden	0.50	Conference with C. Terry, J. Forte re plan (.4); correspond with C. Terry, J. Forte re same (.1).
08/24/23	Nick Krislov	1.10	Telephone conference with L. Blum, Company re structuring (.4); review, analyze plan documents, sale issues (.7).
08/24/23	Melissa Mertz	6.40	Review, revise disclosure statement (2.1); review, revise disclosure statement motion (1.3); correspond with Akin team, A. Sexton, K&E team re plan tax structuring issues (.3); revise solicitation schedule (1.0); research re same (1.2); correspond with J. Fedell re same (.5).
08/24/23	Steven N. Serajeddini, P.C.	1.10	Correspond and conference with J. Fedell, K&E team, Company re plan issues (.8); review and analyze issues re same (.3).
08/24/23	Claire Terry	3.50	Review, revise chapter 11 plan.
08/24/23	Alex Xuan	1.70	Revise disclosure statement.
08/25/23	Lindsey Blumenthal	4.50	Review, revise disclosure statement motion (3.9); analyze considerations re same (.6).
08/25/23	Robert A. Diehl	4.80	Revise solicitation timeline (1.0); correspond with J. Fedell, K&E team, Kroll team re same (.4); revise disclosure statement motion (1.5); further revise disclosure statement motion (1.6); correspond with K. Roth, K&E team re same (.3).
08/25/23	Jaimie Fedell	3.70	Review, revise disclosure statement (1.5); conference with PJT team re plan issues (.5); review, revise plan (1.7).
08/25/23	Justice Forte	0.80	Review, analyze plan comments (.4); conference with C. Terry and R. Golden re same (.4).
08/25/23	Isabel Gao	0.10	Review, analyze correspondence re deal structure, takeback facility.
08/25/23	Rachel Golden	0.70	Revise plan re J. Fedell comments (.5); correspond with J. Forte re same (.2).
08/25/23	Drew Maliniak	2.00	Review and revise plan re securities matters (1.7); correspond with C. Terry re same (.3).

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Date	Name	Hours	Description
08/25/23	Melissa Mertz	1.30	Review, revise disclosure statement (1.1); correspond with A&M, Company re same (.2).
08/25/23	Mavnick Nerwal	0.50	Review, analyze correspondences re disclosure statement and chapter 11 plan.
08/25/23	Steven N. Serajeddini, P.C.	2.70	Correspond and conference with K&E team, Company re plan issues (2.1); review and analyze issues re same (.6).
08/25/23	Claire Terry	0.30	Correspond with J. Fedell, K&E team re plan.
08/25/23	Steve Toth	0.20	Conference with S. Serajeddini, K&E team re plan sponsor matters.
08/25/23	Alex Xuan	0.40	Revise disclosure statement (.3); correspond with M. Mertz, K&E team re same (.1).
08/26/23	Robert A. Diehl	2.10	Review, analyze company safe harbor plan (.5); revise same (1.4); correspond with M. Mertz re same (.2).
08/26/23	Jaimie Fedell	1.10	Conference with C. Terry, K&E, A&M, PJT teams re plan structuring (.7); revise plan re same (.4).
08/26/23	Justice Forte	0.20	Review, analyze plan comments (.1); correspond with C. Terry re same (.1).
08/28/23	Lindsey Blumenthal	3.00	Conference with Kroll re solicitation (.5); review, analyze timing (1.6); correspond with advisors re plan steps (.9).
08/28/23	Robert A. Diehl	6.20	Revise disclosure statement motion (3.8); correspond with K. Roth, K&E team, Kroll team re same (1.0); further revise disclosure statement motion (1.4).
08/28/23	Justice Forte	1.00	Review, analyze precedent re plan provisions (.6); draft summary chart re same (.3) correspond with C. Terry re same (.1).
08/28/23	Isabel Gao	0.20	Review, analyze lender comments on disclosure statement (.1); correspond with M. Mertz re same (.1).
08/28/23	Dave Gremling	0.80	Analyze issues re plan structure (.5); analyze issues re best interest test (.3).

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Date	Name	Hours	Description
08/28/23	Nick Krislov	4.60	Telephone conference with Kroll re solicitation (.2); advisor telephone conference (.4); conference with PJT re DIP (.6); review, revise process letter (.8); correspond with K&E team re same (.3); review, analyze plan issues (1.2); revise, update issues list (.4); correspond with C. Terry, K&E team re same (.3); correspond with C. Terry re sale workstreams (.4).
08/28/23	Melissa Mertz	0.20	Telephone conference with L. Blum, N. Kirslov, R. Diehl, Kroll team re solicitation matters.
08/28/23	Kelby Roth	1.60	Conference with L. Blum, K&E team, Kroll re confirmation timeline, disclosure statement motion (.2); review, revise disclosure statement exhibits re Kroll revisions, revised timeline (1.4).
08/28/23	Steven N. Serajeddini, P.C.	3.00	Correspond and conference with J. Fedell, K&E team, Company re plan issues (2.2); review and analyze issues re same (.8).
08/28/23	Claire Terry	4.40	Draft, revise plan issues list (3.6); review, analyze lender plan comments re same (.8).
08/29/23	Jaimie Fedell	5.70	Correspond with Company, S. Serajeddini, K&E team, PJT team re plan structuring (2.0); review, revise same (2.2); review, revise disclosure statement (1.5).
08/29/23	Justice Forte	0.80	Review, analyze precedent plans of reorganization (.6); draft summary re same (.2).
08/29/23	Rachel Golden	0.30	Correspond with C. Terry, J. Forte re plan (.1); conference with J. Forte re plan (.2).
08/29/23	Nick Krislov	2.60	Telephone conference with A. Sexton, K&E team re tax (.6); telephone conference with C. terry, K&E team re plan (.5); telephone conference with J. Fedel, K&E team re sr workstreams (.4); telephone conference with J. Fedell re regulatory call (.1); advisors daily check in (.2); review, analyze plan issues (.5); correspond with C. Terry re same (.3).
08/29/23	Steven N. Serajeddini, P.C.	2.70	Correspond and conference with J. Fedell, K&E team, Company re plan issues (2.1); review and analyze issues re same (.6).

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Date	Name	Hours	Description
08/29/23	Claire Terry	6.20	Conference with J. Fedell, K&E team, Akin re emergence structure (.6); conference with J. Fedell, N. Krislov re plan (.5); review, revise chapter 11 plan (4.0); further review, revise chapter 11 plan (1.1).
08/30/23	Jaimie Fedell	4.10	Correspond and conference with multiple parties re plan structuring issues (2.1); review, revise plan, disclosure statement (2.0).
08/30/23	Isabel Gao	2.10	Review, analyze chapter 11 plan (.3); correspond with R. Golden re same (.2); review, revise disclosure statement (1.5); correspond with M. Mertz re same (.1).
08/30/23	Rachel Golden	0.30	Conference with C. Terry, K&E team re plan.
08/30/23	Nick Krislov	5.40	Telephone conference with K&E team re sale status (.8); telephone conference with K&E team, Kramer re sale issues (.5); meeting with advisors re sale (.3); telephone conference with D. Maliniak re plan (.3); correspond with A&M and PJT re contract cure issues (.3); correspond with bidder, B. Feis re regulatory issues (.4); review, analyze same (.7); review, analyze issues re non-profit status (.3); correspond with J. Fedell, K&E team re same (.4); review, analyze draft Plan (.8); correspond and telephone conferences with J. Fedell, K&E team re same (.6).
08/30/23	Ross M. Leff, P.C.	1.00	Analyze issues re securities disclosure.
08/30/23	Drew Maliniak	2.20	Review and revise plan re securities laws (1.9); correspond re same with J. Fedell and C. Terry (.3).
08/30/23	Melissa Mertz	1.70	Review, revise disclosure statement (.9); review, revise disclosure statement motion (.4); correspond with R. Diehl, K&E team re same (.4).
08/30/23	Steven N. Serajeddini, P.C.	2.50	Correspond and conference with J. Fedell, K&E team, Company re plan issues (1.7); review and analyze issues re same (.8).
08/30/23	Claire Terry	6.80	Review, revise chapter 11 plan (4.0); correspond with J. Fedell re same (.4); further review, revise chapter 11 plan (2.4).

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08/31/23	Robert A. Diehl	5.60	Revise solicitation schedule (1.8); correspond with M. Mertz, K&E team, Kroll team re same (.8); revise disclosure statement motion (2.4); correspond with M. Mertz, K&E team, Kroll team re same (.6).
08/31/23	Jaimie Fedell	2.70	Conference with M. Mertz, K&E, Akin, HL, PJT teams re plan issues (.7); follow-up conference with M. Mertz, K&E team, PJT team re same (.8); review, revise plan (1.2).
08/31/23	Isabel Gao	1.30	Review, revise disclosure statement; correspond with M. Mertz re same (1.2); correspond with C. Kierum re confirmation timeline (.1).
08/31/23	Rachel Golden	1.30	Revise plan (1.0); research issue re same (.2); correspond with C. Terry re same (.1).
08/31/23	Nick Krislov	3.70	Planning call with Company (.5) telephone conference with K&E team, J. Fedell re sale process (.7); advisors call (.1); hearing (.3); review, revise DS motion (1.4); correspond with R. Diehl, K&E team re same (.3); correspond with J. Fedell re plan workstreams (.4).
08/31/23	Drew Maliniak	1.70	Review and revise plan re securities law matters (1.4); correspond with C. Terry re same (.3).
08/31/23	Melissa Mertz	3.00	Telephone conference with J. Fedell, K&E team re plan updates (.3); review, revise disclosure statement (2.7).
08/31/23	Kelby Roth	0.90	Review, revise disclosure statement motion.
08/31/23	Steven N. Serajeddini, P.C.	1.40	Correspond and conference with K&E team, Company re plan issues (.9); review and analyze issues re same (.5).
08/31/23	Claire Terry	3.50	Review, revise chapter 11 plan (3.1); conference with J. Fedell, K&E team, Akin, PJT, HL teams, Company re plan (.4).
Total		**404.20**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085276
Client Matter: 54620-19

In the Matter of K&E Retention and Fee Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 74,430.00
Total legal services rendered	$ 74,430.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085276
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	3.90	885.00	3,451.50
Tiffani Chanroo	2.10	1,155.00	2,425.50
Robert A. Diehl	6.70	885.00	5,929.50
Jaimie Fedell	2.70	1,405.00	3,793.50
Justice Forte	5.90	885.00	5,221.50
Isabel Gao	4.50	885.00	3,982.50
Rachel Golden	8.40	885.00	7,434.00
Susan D. Golden	0.70	1,475.00	1,032.50
Dave Gremling	0.80	1,245.00	996.00
Georgia Meadow	1.20	325.00	390.00
Melissa Mertz	11.50	1,155.00	13,282.50
Gabrielle Christine Reardon	3.30	885.00	2,920.50
Kelby Roth	8.80	885.00	7,788.00
Adrian Salmen	10.90	995.00	10,845.50
Alex Xuan	1.10	885.00	973.50
Tanzila Zomo	2.60	325.00	845.00
Mason N. Zurek	2.70	1,155.00	3,118.50
TOTALS	**77.80**		**$ 74,430.00**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085276
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Isabel Gao	1.50	Correspond with K. Roth, K&E team re supplemental declaration in support of K&E retention (.8); review, revise supplemental declaration (.7).
08/01/23	Melissa Mertz	1.90	Review, revise K&E supplemental declaration (.8); analyze issues re same (.7); correspond with J. Fedell, K&E team re same (.4).
08/01/23	Kelby Roth	1.10	Revise supplemental declaration in support of K&E retention (.3); correspond with I. Gao, M. Mertz. J. Fedell, L. Blum re same (.1); further revise same (.3); telephone conferences with M. Mertz, K&E team re same (.2); correspond with I. Gao, M. Mertz re same (.2).
08/02/23	Isabel Gao	0.30	Correspond with K. Roth, K&E team re supplemental declaration.
08/02/23	Susan D. Golden	0.70	Revise first supplemental declaration in support of K&E retention (.6); correspond with M. Mertz re same (.1).
08/02/23	Melissa Mertz	2.30	Revise supplemental declaration in support of K&E retention (.5); correspond with S. Golden, K. Roth re same (.3); review, revise K&E invoice re privilege, confidentiality, compliance with U.S. Trustee guidelines (1.5).
08/02/23	Kelby Roth	1.80	Correspond with M. Mertz re K&E supplemental declaration (.1); review, revise same (.4); correspond with J. Fedell re same (.1); correspond with S. Golden, K&E team re same (.1); review, revise same per S. Golden comments (.4); correspond with M. Mertz re same (.2); further review, revise same (.3) correspond with C. Husnick, K&E team re same (.2).
08/03/23	Melissa Mertz	2.00	Review, revise K&E invoice for privilege, confidentiality.
08/03/23	Tanzila Zomo	0.60	Draft monthly fee statement.
08/04/23	Isabel Gao	0.10	Review, analyze correspondence re vendor conflicts issues.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085276
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
08/04/23	Kelby Roth	0.50	Correspond with C. Terry, M. Mertz re vendor conflict reports (.1); review, analyze same (.3); correspond with M. Mertz re same (.1).
08/08/23	Jaimie Fedell	0.70	Review, revise K&E fee statement.
08/08/23	Melissa Mertz	0.40	Correspond with C. Terry, K&E team re K&E invoice matters and updates (.2); correspond with J. Fedell, K&E team re same (.2).
08/08/23	Kelby Roth	0.10	Correspond with M. Mertz, S. Serajeddini re K&E supplemental declaration in support of K&E retention.
08/10/23	Kelby Roth	0.20	Prepare K&E supplemental declaration in support of K&E retention for filing (.1); correspond with M. Mertz, K&E team re same (.1).
08/11/23	Georgia Meadow	1.20	Coordinate preparation of June monthly fee statement.
08/11/23	Melissa Mertz	0.50	Correspond with T. Zomo re monthly fee statement (.2); analyze issues re interim compensation order (.2); correspond with L. Blum, D. Gremling re same (.1).
08/11/23	Tanzila Zomo	1.50	Prepare monthly fee statement.
08/14/23	Tanzila Zomo	0.20	Review and revise monthly fee statement.
08/15/23	Anna Alekseeva	2.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/15/23	Justice Forte	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/15/23	Isabel Gao	1.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.5); correspond with M. Mertz, R. Golden re same (.2).
08/15/23	Rachel Golden	2.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/15/23	Melissa Mertz	1.90	Review, revise K&E June monthly fee statement (1.2); correspond with D. Gremling, K&E team re K&E invoice matters (.3); analyze issues re same (.4).
08/15/23	Gabrielle Christine Reardon	2.10	Review, revise K&E invoice statement re privilege, confidentiality and compliance with U.S. Trustee guidelines.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085276
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
08/15/23	Adrian Salmen	2.10	Review, revise K&E invoice statement for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/15/23	Tanzila Zomo	0.30	Review and revise monthly fee statement.
08/16/23	Anna Alekseeva	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/16/23	Robert A. Diehl	1.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/16/23	Justice Forte	0.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/16/23	Isabel Gao	0.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/16/23	Rachel Golden	1.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (1.0); correspond with J. Forte re same (.1).
08/16/23	Gabrielle Christine Reardon	0.40	Review, revise K&E invoice statement re confidentiality, privilege and compliance with U.S. Trustee guidelines.
08/16/23	Kelby Roth	2.90	Review, revise K&E invoice statement for privilege and confidentiality.
08/16/23	Adrian Salmen	2.40	Review, revise K&E invoice statement for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/16/23	Alex Xuan	0.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/17/23	Robert A. Diehl	2.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/17/23	Melissa Mertz	0.30	Correspond with K&E billing team re invoice matters.
08/18/23	Melissa Mertz	0.20	Correspond with J. Fedell re July invoice.
08/21/23	Anna Alekseeva	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085276
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
08/21/23	Robert A. Diehl	1.50	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/21/23	Justice Forte	1.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/21/23	Isabel Gao	0.40	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/21/23	Rachel Golden	2.00	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/21/23	Melissa Mertz	1.00	Analyzes issues re K&E invoices (.7); correspond with L. Blum, K&E team re same (.3).
08/21/23	Adrian Salmen	2.20	Review, revise K&E invoice statement for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/21/23	Mason N. Zurek	0.30	Review, revise K&E invoice for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
08/22/23	Robert A. Diehl	1.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/22/23	Justice Forte	2.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/22/23	Gabrielle Christine Reardon	0.80	Review, revise K&E invoice for privilege, confidentiality and U.S. Trustee guidelines compliance.
08/22/23	Adrian Salmen	3.90	Review, revise K&E invoice statement for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/22/23	Mason N. Zurek	0.60	Review, revise K&E invoice for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
08/23/23	Tiffani Chanroo	0.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/23/23	Rachel Golden	3.20	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines (3.1); correspond with T. Chanroo re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085276
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Date	Name	Hours	Description
08/23/23	Alex Xuan	0.40	Review and revise K&E invoice for privilege, confidentiality and conformity with U.S. Trustee guidelines.
08/23/23	Mason N. Zurek	1.00	Review, revise K&E invoice for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
08/24/23	Tiffani Chanroo	1.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/24/23	Dave Gremling	0.80	Review, revise July K&E invoice for privilege, confidentiality and compliance with U.S. Trustee guidelines.
08/25/23	Tiffani Chanroo	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/25/23	Justice Forte	0.10	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/25/23	Melissa Mertz	1.00	Review, revise K&E invoice for confidentiality, privilege, compliance with U.S. Trustee guidelines.
08/27/23	Mason N. Zurek	0.80	Review, revise K&E invoice for privilege and confidentiality, compliance with U.S. Trustee guidelines.
08/28/23	Kelby Roth	0.10	Correspond with M. Mertz re party in interest list, K&E retention matters.
08/28/23	Adrian Salmen	0.30	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
08/29/23	Jaimie Fedell	2.00	Review, revise invoice for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
08/29/23	Isabel Gao	0.30	Review, analyze issues re supplemental declaration (.2); correspond with K. Roth re same (.1).
08/29/23	Kelby Roth	1.00	Research re supplemental declaration filing timeline (.9); correspond with I. Gao, M. Mertz re same (.1).
08/30/23	Kelby Roth	0.20	Correspond with M. Mertz, K&E conflicts team re screening procedures.
08/31/23	Kelby Roth	0.90	Research re supplemental declaration filing timelines (.8); correspond with M. Mertz re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085276
Genesis Care Pty Ltd Matter Number: 54620-19
K&E Retention and Fee Matters

Total	**77.80**

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085277
Client Matter: 54620-20

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 45,843.50
Total legal services rendered	$ 45,843.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	10.40	885.00	9,204.00
Meg Dewar	0.40	1,535.00	614.00
Isabel Gao	17.60	885.00	15,576.00
Dave Gremling	5.20	1,245.00	6,474.00
Melissa Mertz	12.10	1,155.00	13,975.50
TOTALS	**45.70**		**$ 45,843.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Anna Alekseeva	1.90	Review and revise party in interest list for special investigation counsel retention application.
08/01/23	Isabel Gao	1.90	Correspond with various ordinary course professionals, Company, D. Gremling re ordinary course professional declaration, prepetition payment (1.3); revise ordinary course professional declaration tracker (.2); revise ordinary course professional notice (.2); correspond with D. Gremling, JW team re same (.2).
08/01/23	Dave Gremling	0.40	Correspond with I. Gao re ordinary course professional list status and declarations of disinterestedness.
08/01/23	Melissa Mertz	1.90	Correspond with PJT re retention order (.5); revise same (.5); revise Clayton Utz retention application (.8); correspond with A. Alekseeva re same (.1).
08/02/23	Anna Alekseeva	0.30	Review and revise special investigation counsel retention application.
08/02/23	Isabel Gao	0.80	Correspond with various ordinary course professionals re declaration of disinterestedness, prepetition service payment (.3); revise ordinary course professional declaration order (.2); conference with D. Gremling, PricewaterhouseCoopers re prepetition ordinary course professional payment (.3).
08/02/23	Dave Gremling	1.60	Correspond with I. Gao re ordinary course professional list (.2); conference with PricewaterhouseCoopers, I. Gao, K&E team re declaration of disinterestedness (.4); analyze issues re same (1.0).
08/02/23	Melissa Mertz	0.90	Correspond with A. Alekseeva re Clayton Utz retention matters (.4); revise same (.2); analyze issues re same (.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
08/03/23	Anna Alekseeva	1.10	Review and revise PJT certificate of counsel (.2); correspond with J. Fedell and M. Mertz re same (.2); correspond with PJT re same (.1); correspond with independent director re same (.1); review and revise special investigation counsel retention application (.5).
08/03/23	Isabel Gao	0.70	Correspond with D. Gremling, Company, A&M team re PricewaterhouseCoopers payment issues (.4); revise ordinary course professional declaration tracker (.3).
08/03/23	Dave Gremling	0.60	Analyze ordinary course professional declarations of disinterestedness and ordinary course professional list.
08/03/23	Melissa Mertz	0.70	Revise PJT certificate of counsel (.4); correspond with A. Alekseeva re Clayton Utz retention (.2); correspond with PJT team re retention application (.1).
08/04/23	Anna Alekseeva	0.70	Review, analyze and prepare special counsel retention application for filing (.4); correspond with J. Fedell, K&E team, JW team re same (.3).
08/04/23	Isabel Gao	0.40	Correspond with ordinary course professionals, D. Gremling, L. Blum re declaration of disinterestedness (.2); revised ordinary course professional declaration tracker (.2).
08/04/23	Melissa Mertz	2.40	Review, revise Clayton Utz retention application (.9); correspond with A. Alekseeva re same (.4); correspond with JW team re same (.4); research precedent updates re same (.7).
08/06/23	Isabel Gao	0.20	Correspond with D. Gremling re ordinary course professional prepetition payment issues (.1); review, analyze correspondence re same (.1).
08/07/23	Anna Alekseeva	1.20	Review and revise special investigation counsel retention application (.7); correspond with M. Mertz. L. Blum and J. Fedell re same (.4); correspond with JW re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
08/07/23	Isabel Gao	1.50	Correspond with D. Gremling, ordinary course professionals, Company re declaration of disinterestedness, prepetition payment (1.3); revise ordinary course professional declaration tracker (.2).
08/07/23	Melissa Mertz	0.40	Correspond with JW team re retention order matters (.2); analyze issues re same (.2).
08/08/23	Anna Alekseeva	2.30	Review and revise special foreign counsel supplemental declaration (1.4); review and revise fee statement draft (.9).
08/08/23	Isabel Gao	0.70	Correspond with ordinary course professionals, D. Gremling re declaration of disinterestedness (.2); revise ordinary course professional declaration tracker (.2); correspond with JW re filing of declaration (.1); review, analyze PricewaterhouseCoopers engagement letter (.2).
08/08/23	Dave Gremling	0.80	Analyze issues re ordinary course professional retention (.2); correspond with I. Gao re same (.4); conference with J. Fedell re PricewaterhouseCoopers (.2).
08/08/23	Melissa Mertz	0.40	Correspond with Clayton Utz team re retention process, updates.
08/09/23	Isabel Gao	0.30	Correspond with D. Gremling, ordinary course professionals re declaration of disinterestedness, ordinary course professional payment (.2); revise declaration tracker (.1).
08/09/23	Melissa Mertz	1.30	Review, revise HSF supplemental declaration in support of retention (.4); review, revise HSF monthly fee statement (.3); correspond with A. Alekseeva re same (.3); correspond with PJT team re retention order (.1); analyze issues re non-K&E professionals retention orders (.2).
08/10/23	Anna Alekseeva	0.50	Review and revise special foreign counsel supplemental declaration and fee statement (.4); correspond with M. Mertz and special foreign counsel re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
08/10/23	Isabel Gao	0.70	Correspond with D. Gremling, ordinary course professionals, Company re declaration of disinterestedness, ordinary course professional payment (.4); correspond with JW re filing of declaration (.1); revise ordinary course professional declaration tracker (.2).
08/10/23	Dave Gremling	0.50	Correspond with I. Gao, Company re ordinary course professional list and declarations of disinterestedness.
08/11/23	Isabel Gao	0.40	Correspond with ordinary course professional, D. Gremling re declaration of disinterestedness (.3); revise ordinary course professional declaration tracker (.1).
08/13/23	Isabel Gao	0.10	Coordinate meeting with ordinary course professional re payment issues.
08/14/23	Anna Alekseeva	0.10	Correspond with special foreign counsel re entered orders.
08/14/23	Isabel Gao	0.60	Video conference with an ordinary course professional, D. Gremling re ordinary course professional caps (.3); correspond with ordinary course professional re declaration (.2); revise declaration tracker (.1).
08/15/23	Isabel Gao	0.40	Correspond with D. Gremling, ordinary course professional re declaration (.1); revise declaration tracker (.1); correspond with Company re additional ordinary course professional and ordinary course professional Notice (.2).
08/16/23	Isabel Gao	1.30	Correspond with Company, A&M re ordinary course professional declaration and payment (.8); revise declaration of an ordinary course professional (.3); revise ordinary course professional declaration tracker (.2).
08/17/23	Isabel Gao	0.80	Correspond with D. Gremling, Company, A&M, ordinary course professional re ordinary course professional declaration and payment (.6); review, revise ordinary course professional declaration tracker (.2).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
08/18/23	Isabel Gao	0.60	Correspond with D. Gremling, A&M, ordinary course professional re declaration, payment (.4); revise ordinary course professional declaration tracker (.1); correspond with JW re filing of declaration (.1).
08/18/23	Melissa Mertz	0.70	Review, analyze A&M fee statement (.2); review, analyze A&M supplemental declaration (.2); telephone conference with A&M re same (.1); correspond with D. Gremling re same (.2).
08/20/23	Isabel Gao	0.10	Correspond with D. Gremling re ordinary course professional declaration.
08/21/23	Isabel Gao	1.90	Correspond with D. Gremling, Company, ordinary course professional re declaration, ordinary course professional payment (1.3); revise ordinary course professional declaration tracker (.2); draft third ordinary course professional notice (.3); correspond with Jackson Walker re same (.1).
08/21/23	Dave Gremling	1.00	Correspond with I. Gao, Company re ordinary course professional list and declarations of disinterestedness (.3); review, revise EY declaration of disinterestedness (.7).
08/21/23	Melissa Mertz	0.60	Correspond with D. Gremling re retention matters (.4); correspond with A&M team re monthly fee application (.2).
08/22/23	Isabel Gao	2.00	Review, analyze issues re ordinary course professional declaration (.7); correspond with ordinary course professional, D. Gremling, A&M team re same (.5); review, revise third ordinary course professional notice (.3); correspond with Jackson Walker re filing issues re same (.3); revise ordinary course professional declaration tracker (.2).
08/23/23	Isabel Gao	0.30	Review, revise ordinary course professional declaration tracker.
08/23/23	Melissa Mertz	0.40	Correspond with A&M team re professional fees (.2); research re same (.2).
08/24/23	Isabel Gao	0.30	Review, analyze issues re ordinary course professional payment and fee caps (.2); correspond with D. Gremling, ordinary course professional, A&M team re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
08/25/23	Anna Alekseeva	0.50	Review, analyze special foreign counsel invoice (.1); correspond with M. Mertz re same (.4).
08/25/23	Isabel Gao	0.20	Correspond with D. Gremling, an ordinary course professional re ordinary course professional payment and caps.
08/25/23	Melissa Mertz	0.30	Correspond with L. Blum, A. Alekseeva re non-K&E professional retention matters.
08/28/23	Isabel Gao	0.40	Correspond with D. Gremling, A&M, an ordinary course professional re ordinary course professional payment, ordinary course professional declaration tracker (.3); coordinate conference re same (.1).
08/28/23	Melissa Mertz	0.60	Correspond with A&M re professional retentions and fee updates (.3); correspond with K. Roth, I. Gao re parties in interest list (.3).
08/29/23	Anna Alekseeva	1.00	Draft certificate of counsel to special investigation counsel retention order (.8); correspond with M. Mertz and JW re same (.2).
08/29/23	Isabel Gao	0.80	Correspond with D. Gremling re ordinary course professional declaration (.2); correspond with D. Gremling, A&M, an ordinary course professional re ordinary course professional payment (.2); telephone conference with same re same (.3); prepare for same (.1).
08/29/23	Melissa Mertz	0.10	Review, revise Clayton Utz certificate of counsel and revised order.
08/30/23	Meg Dewar	0.40	Conference with J. Fedell, PricewaterhouseCoopers team re advisor retention process.
08/30/23	Dave Gremling	0.30	Analyze issues re ordinary course professional list.
08/30/23	Melissa Mertz	0.30	Telephone conference with A&M, Company re retention, agreement matters.
08/31/23	Anna Alekseeva	0.80	Review and analyze special counsel request (.2); draft response re same (.5); correspond with M. Mertz re same (.1).
08/31/23	Isabel Gao	0.20	Correspond with D. Gremling, A&M re ordinary course professional payment.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085277
Genesis Care Pty Ltd Matter Number: 54620-20
Non-K&E Retention and Fee Matters

Date	Name	Hours	Description
08/31/23	Melissa Mertz	1.10	Correspond with non-K&E professionals re monthly fee statements and related issues (.6); revise correspondence to professionals re same (.5).
Total		**45.70**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085278
Client Matter: 54620-21

In the Matter of Tax Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 119,385.50
Total legal services rendered	$ 119,385.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	1.50	1,245.00	1,867.50
Hugo Coleman	7.90	1,175.00	9,282.50
Meg Dewar	30.70	1,535.00	47,124.50
Jaimie Fedell	8.80	1,405.00	12,364.00
Liz Ji	2.00	1,075.00	2,150.00
Katherine Karnosh	2.70	1,075.00	2,902.50
Melissa Mertz	0.60	1,155.00	693.00
Mavnick Nerwal	0.70	2,045.00	1,431.50
Alexander Piggot	4.00	935.00	3,740.00
Anthony Vincenzo Sexton, P.C.	16.50	1,680.00	27,720.00
Alan Walker	6.00	1,685.00	10,110.00
TOTALS	**81.40**		**$ 119,385.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Meg Dewar	1.30	Conference with A. Sexton and K. Karnosh re open tax workstreams, including transaction considerations for sale of U.S. business (.5); correspond with D. Vaczy, K&E Corporate and K&E Restructuring re same (.8).
08/01/23	Katherine Karnosh	0.40	Conference with M. Dewar, A. Sexton re structure of U.S. sale and equitization.
08/01/23	Anthony Vincenzo Sexton, P.C.	0.80	Telephone conference with M. Dewar, K&E team re deal structuring (.6); review, analyze deal documents re same (.2).
08/02/23	Hugo Coleman	0.10	Correspond with M. Dewar, K&E team re UK tax matters.
08/02/23	Meg Dewar	2.00	Conference with A. Sexton, K. Karnosh, K&E team re U.S. sales process structuring (.6); draft summary of active tax workstreams for Company (.6); conference with K. Karnosh, A&M and Company re active tax workstreams (.7); review and analyze tax issues re US sale structure (.1).
08/02/23	Katherine Karnosh	0.80	Telephone conference with M. Dewar, K&E team, company re intercompany interest payments, equitization of debt, wind-up tax returns.
08/02/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with M. Dewar, K&E team re deal structuring.
08/02/23	Alan Walker	1.00	Telephone conference with company tax team re withholding tax on intercompany loans and other UK tax matters (.8); prepare for same (.2).
08/03/23	Hugo Coleman	0.10	Correspond with M. Dewar, K&E team re UK tax matters.
08/03/23	Meg Dewar	1.20	Conference with L. Blum, K&E team, A&M and PJT re structure considerations for US sale transaction (1.0); correspond with A. Sexton, K. Karnosh and K&E team re follow up call re same (.2).
08/04/23	Hugo Coleman	0.10	Correspond with M. Dewar, K&E team re UK tax matters.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
08/04/23	Meg Dewar	0.60	Draft summary of US sale process for Company (.2); review and provide comments to SSE summary (.4).
08/04/23	Alexander Piggot	0.20	Correspond with A. Walker and M. Dewar re tax matter next steps.
08/07/23	Hugo Coleman	0.20	Correspond with M. Dewar re substantial shareholder exemption analysis.
08/07/23	Alexander Piggot	0.50	Review and analyze UK SSE overview (.2); revise overview re same (.2); correspond with A. Walker re same (.1).
08/08/23	Hugo Coleman	0.10	Correspond with M. Dewar re UK tax matters.
08/08/23	Meg Dewar	1.00	Telephone conference with A. Sexton re Australian tax advisors (.1); telephone conference with J. Fedell re same (.2); correspond with Company re same (.1); conference with Company re same (.6).
08/08/23	Jaimie Fedell	2.00	Conference with M. Dewar, K&E team, Company re restructuring tax analysis (.6); correspond with same re same (1.4).
08/08/23	Anthony Vincenzo Sexton, P.C.	1.10	Correspond with J. Fedell, K&E team re disclosure statement tax matters (.8); analyze issues re Australian tax advice (.3).
08/09/23	Hugo Coleman	0.20	Correspond with M. Dewar, K&E team re UK tax matters.
08/09/23	Meg Dewar	3.80	Conference with A. Sexton, K. Karnosh, K&E team re U.S. sale process (.7); correspond with Company re same (.2); draft agenda for weekly tax workstreams meeting (.2); conference with A. Sexton, A&M and UCC advisors re transaction structure and tax workstreams (.7); correspond with M. Nerwal, K&E team re draft plan (.6); conference with Company and A&M re status updates (.8); correspond with Company re same (.6).
08/09/23	Alexander Piggot	0.20	Correspond with H. Coleman and A. Walker re SSE analysis (.1); review correspondence from M. Dewar re next steps (.1).
08/09/23	Anthony Vincenzo Sexton, P.C.	1.20	Telephone conference with M. Dewar, K&E team re sale structuring issues (.5); conference with M. Dewar, A&M and UCC advisors re transaction structure and tax workstreams (.7).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
08/10/23	Lindsey Blumenthal	1.50	Conference with M. Dewar, K&E team re tax structuring.
08/10/23	Hugo Coleman	3.20	Review, revise rest-of-world equitization plan and disclosure statement in connection with UK tax issue (2.8); correspond with M. Dewar, K&E team re same (.4).
08/10/23	Meg Dewar	1.90	Review and analyze DIP credit agreement re tax matters (.5); correspond with A. Sexton, K&E teams re same (1.4).
08/10/23	Jaimie Fedell	1.60	Conference with HSF, M. Dewar, K&E team re emergence structuring, tax issues (.8); correspond with A. Sexton, K&E team re same (.8).
08/10/23	Alexander Piggot	0.30	Correspond with H. Coleman re tax strategies (.2); review, analyze correspondence form M. Dewar re same (.1).
08/10/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with J. Fedell, K&E team re deal structuring (.8); correspond with J. Fedell, K&E team re exit tax issues (.1); correspond with Company re intercompany tax issues (.2).
08/11/23	Hugo Coleman	0.50	Conference with M. Nerwal re UK withholding tax position re restructuring plan next stages.
08/11/23	Meg Dewar	0.60	Review and evaluate tax issues re US sale structure and communicate with client re same (.2); draft summary re update on US sale process (.3); review and analyze client questions re DIP credit agreement (.1).
08/11/23	Anthony Vincenzo Sexton, P.C.	0.20	Correspond with J. Fedell, K&E team and Company re tax claim issues.
08/14/23	Hugo Coleman	0.40	Review DIP agreement and note re UK withholding tax analysis (.3); correspond with M. Dewar, K&E team re same (.1).
08/15/23	Meg Dewar	0.30	Conference with A. Sexton re active tax workstreams.
08/15/23	Alexander Piggot	0.20	Review, analyze correspondence from A. Walker re SSE analysis and next steps.
08/15/23	Anthony Vincenzo Sexton, P.C.	0.70	Conference with J. Fedell, K&E team re status of tax analysis (.5); review, analyze plan for tax issues (.2).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
08/16/23	Meg Dewar	1.30	Conference with A. Sexton, K. Karnosh, K&E team re U.S. sale process (.6); review and provide tax comments to draft disclosure statement (.3); correspond with Company re tax workstreams update (.4).
08/17/23	Hugo Coleman	0.10	Correspond with M. Dewar, K&E team re UK tax issue.
08/17/23	Meg Dewar	1.00	Review and draft summary of tax considerations re plan (.8); correspond with Company re open tax workstreams (.2).
08/17/23	Alexander Piggot	0.10	Correspond with A. Walker re next steps.
08/17/23	Anthony Vincenzo Sexton, P.C.	0.50	Telephone conference with Company re debt structuring issues.
08/18/23	Hugo Coleman	0.10	Correspond with M. Dewar, K&E team re UK tax matters.
08/21/23	Hugo Coleman	0.20	Correspond with M. Dewar, K&E team re UK tax matters.
08/21/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with Company re debt structuring and related tax issues.
08/22/23	Hugo Coleman	0.20	Correspond with M. Dewar, K&E team re UK tax issues.
08/22/23	Meg Dewar	0.40	Conference with A. Sexton and Akin Tax re proposed transaction structure and related tax considerations.
08/22/23	Katherine Karnosh	0.40	Telephone conference with M. Dewar, A. Sexton, Akin teams re takeback debt and equity structuring, U.S. sale structure and tax considerations.
08/22/23	Anthony Vincenzo Sexton, P.C.	0.70	Telephone conference with Akin re structuring issues (.4); review and analyze structuring issues (.3).
08/22/23	Alan Walker	0.50	Correspond with M. Dewar, K&E teams re emergence structuring.
08/23/23	Hugo Coleman	1.20	Telephone conference with M. Dewar, K&E team re restructuring plans in connection with UK tax issues (1.0); prepare for same (.2).
08/23/23	Meg Dewar	2.80	Conference with A. Sexton, K&E team re U.S. sales process (.6); conference with L. Blum, PJT, A&M and K&E team re same (1.0); draft summary of tax workstreams for client (.5); conference with A. Sexton, A&M and Company re tax workstreams (.7).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
08/23/23	Mavnick Nerwal	0.70	Discussion with US R&I and tax team re lender business proposals.
08/23/23	Alexander Piggot	1.50	Conference with M. Dewar, US tax team re DIP (.7); correspond with H. Coleman re same (.3); review, analyze correspondence from M. Dewar re same (.2); review, analyze background materials to new workstream (.3).
08/23/23	Anthony Vincenzo Sexton, P.C.	2.00	Telephone conference with J. Fedell, K&E team re deal structuring (1.0); telephone conference with various advisors re asset sale tax considerations (.3); telephone conference with J. Fedell, K&E team re exit structuring changes (.3); telephone conference with Company and A&M re deal structuring issues (.4).
08/23/23	Alan Walker	1.50	Review, analyze and consider tax issue in connection with exit proposals (.8); conferences with K&E teams re emergence structuring (.7).
08/24/23	Meg Dewar	2.10	Review, analyze information requests re asset sale (.3); conference with Company re proposed transaction structure and related tax considerations (.5); correspond with A. Sexton and J. Fedell re same (.4); correspond with Company and A&M re U.S. sale update (.4); review and analyze tax considerations re revised draft of plan (.5).
08/24/23	Jaimie Fedell	2.70	Review, analyze tax structuring considerations (1.5); correspond with A. Sexton, K&E team re same (1.2).
08/25/23	Meg Dewar	0.20	Correspond with Company, A. Sexton, K&E team, A&M, PJT and PricewaterhouseCooper re transaction structure.
08/26/23	Meg Dewar	0.30	Correspond with Company, A&M and A. Sexton re intercompany management charges and US tax considerations.
08/28/23	Meg Dewar	2.00	Review and analyze shareholder split of DIP loans (.3); review and provide tax comments to US business sale agreement (1.7).
08/28/23	Katherine Karnosh	0.40	Telephone conference with L. Ji re U.S. sale structuring, lender recovery structuring.
08/28/23	Anthony Vincenzo Sexton, P.C.	0.40	Review and analyze tax structuring issues.
08/29/23	Hugo Coleman	0.60	Conference with Akin team re UK tax matter.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
08/29/23	Meg Dewar	0.90	Conference with A. Sexton, K. Karnosh, K&E team, PJT and Akin re equitization structure (.6); correspond with Company and A. Sexton re same (.3).
08/29/23	Katherine Karnosh	0.70	Telephone conference with M. Dewar, K&E team, Akin team re post-emergence structure and tax considerations.
08/29/23	Melissa Mertz	0.60	Telephone conference with A. Sexton, K&E team, Akin team re tax matters.
08/29/23	Anthony Vincenzo Sexton, P.C.	1.10	Telephone conference with J. Fedell, K&E team and lender counsel re tax and structuring matters (.6); review and analyze materials re same (.5).
08/29/23	Alan Walker	1.50	Review, analyze HSF advice re Australian restructuring (.8); telephone conference with creditors counsel re tax aspects of emergence (.7).
08/30/23	Meg Dewar	4.80	Conference with A. Sexton, J. Li, K&E teams re U.S. sale process (.8); draft agenda for tax update call (1.7); telephone conference with J. Fedell and A. Sexton re structure considerations (.5); conference with A. Sexton, L. Ji, A&M and client re tax workstreams (1.0); correspond with A. Del Rio, K&E teams and client re structure tax considerations (.8).
08/30/23	Liz Ji	0.50	Telephone conference with M. Dewar, various advisors re tax structuring.
08/30/23	Anthony Vincenzo Sexton, P.C.	3.60	Telephone conference with J. Fedell, K&E team re structuring issues (.6); telephone conference with KL re purchase agreement issues (.7); telephone conference with J. Fedell, K&E team re structuring tax issues (.6); telephone conference with J. Fedell, K&E team, A&M and Company re tax structuring and analysis (.9); telephone conference with J. Fedell, K&E team re accounting firm issues (.4); review and analyze tax structuring materials (.4).
08/31/23	Hugo Coleman	0.60	Conference with M. Dewar, K&E team re restructuring and UK withholding tax points.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085278
Genesis Care Pty Ltd Matter Number: 54620-21
Tax Matters

Date	Name	Hours	Description
08/31/23	Meg Dewar	2.20	Conference with A. Sexton, L. Ji and K&E team re UK tax issues re proposed transaction structure (.5); draft agenda for meeting with client (.7); correspond with Company re advisor questions (.3); conference with A. Sexton, J. Fedell, PJT, A&M and Company re proposed transaction structure (.7).
08/31/23	Jaimie Fedell	2.50	Conference with Company re tax issues (1.5); correspond with A. Sexton, K&E team re tax advisor retention (1.0).
08/31/23	Liz Ji	1.50	Telephone conference with M. Dewar, K&E team re UK tax structuring (.5); telephone conference with M. Dewar, various advisors re structure discussion (1.0).
08/31/23	Alexander Piggot	1.00	Conference with M. Dewar, K&E team re tax catch-up conference (.7); draft file note summarizing outcomes from conference (.3).
08/31/23	Anthony Vincenzo Sexton, P.C.	1.90	Telephone conference with J. Fedell, K&E team re structuring issues (.6); telephone conference with company re structuring issues (1.0); review and revise deal analysis (.3).
08/31/23	Alan Walker	1.50	Review, analyze UK tax structuring issues (1.0); conference with M. Dewar, K&E team re same (.5).
Total		**81.40**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085279
Client Matter: 54620-22

In the Matter of Non-Working Travel

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 10,440.00
Total legal services rendered	$ 10,440.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085279
Genesis Care Pty Ltd Matter Number: 54620-22
Non-Working Travel

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	5.00	1,245.00	6,225.00
Jaimie Fedell	3.00	1,405.00	4,215.00
TOTALS	**8.00**		**$ 10,440.00**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085279
Genesis Care Pty Ltd Matter Number: 54620-22
Non-Working Travel

Description of Legal Services

Date	Name	Hours	Description
08/16/23	Lindsey Blumenthal	2.50	Travel from Chicago, IL to New York, NY for in-person lender meetings (billed at half time).
08/16/23	Jaimie Fedell	1.50	Travel from Chicago, IL to New York, NY for in-person lender meetings (billed at half time).
08/18/23	Lindsey Blumenthal	2.50	Travel from New York, NY to Chicago, IL (billed at half time).
08/18/23	Jaimie Fedell	1.50	Travel from New York, NY to Chicago IL (billed at half time).
Total		**8.00**	

KIRKLAND & ELLIS LLP
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October 11, 2023

Genesis Care Pty Ltd
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Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085280
Client Matter: 54620-23

In the Matter of U.S. Trustee Communications & Reporting

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 8,333.00
Total legal services rendered	$ 8,333.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085280
Genesis Care Pty Ltd Matter Number: 54620-23
U.S. Trustee Communications & Reporting

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	0.20	885.00	177.00
Lindsey Blumenthal	2.60	1,245.00	3,237.00
Kate Guilfoyle	0.40	1,415.00	566.00
Aaron Marks, P.C.	0.60	1,945.00	1,167.00
Kelby Roth	3.60	885.00	3,186.00
TOTALS	**7.40**		**$ 8,333.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Lindsey Blumenthal	1.10	Conference with ombudsman re patient issues (.5); conference with Company re ombudsman visits (.6).
08/21/23	Aaron Marks, P.C.	0.20	Correspond with J. Fedell, K&E team re 341 conference.
08/22/23	Kate Guilfoyle	0.40	Conference with A. Marks, K&E team re Section 341 conference.
08/22/23	Aaron Marks, P.C.	0.40	Correspond with J. Fedell, K&E team re 341 conference.
08/22/23	Kelby Roth	1.20	Correspond with M. Mertz re ombudsman report (.1); review, analyze same (.5); draft summary re same (.5); correspond with L. Blum, M. Mertz re same (.1).
08/23/23	Kelby Roth	0.70	Review, analyze precedent re patient care ombudsman reports (.5); correspond with L. Blum, J. Fedell re same (.2).
08/25/23	Lindsey Blumenthal	1.50	Review, analyze ombudsman reports.
08/27/23	Kelby Roth	1.10	Review, analyze patient care ombudsman reports (.6); draft summaries re same (.4); correspond with M. Mertz, L. Blum re same (.1).
08/28/23	Kelby Roth	0.10	Correspond with J. Fedell, L. Blum re patient care ombudsman reports.
08/30/23	Anna Alekseeva	0.20	Coordinate monthly matrices/schedules reporting.
08/30/23	Kelby Roth	0.50	Correspond with A. Alekseeva, K&E team, U.S. Trustee, A&M, parties in interest re monthly reporting requirements.
Total		**7.40**	

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601 Lexington Avenue
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FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085281
Client Matter: 54620-24

In the Matter of Vendor and Supplier Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 22,238.00
Total legal services rendered	$ 22,238.00

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085281
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Anna Alekseeva	3.20	885.00	2,832.00
Lindsey Blumenthal	2.20	1,245.00	2,739.00
Jaimie Fedell	0.90	1,405.00	1,264.50
Kelby Roth	3.90	885.00	3,451.50
Adrian Salmen	7.60	995.00	7,562.00
Claire Terry	3.80	1,155.00	4,389.00
TOTALS	**21.60**		**$ 22,238.00**

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Anna Alekseeva	0.50	Telephone conferences re vendors with L. Blum, K&E team, A&M team, Company.
08/01/23	Lindsey Blumenthal	2.20	Address vendor issues with the Company, C. Terry (1.6); conference with Company re lease assignment issue (.6).
08/01/23	Adrian Salmen	0.70	Conference with L. Blum, K&E team, Company, A&M re vendor workstreams.
08/01/23	Claire Terry	0.50	Conference with L. Blum, K&E team, Company, A&M re vendor inquiries.
08/02/23	Kelby Roth	0.40	Review, revise vendor tracker re case updates (.1); correspond with C. Terry, K&E team re same (.1); telephone conference with C. Terry, K&E team, A&M, Company re vendor updates and next steps (.2).
08/02/23	Adrian Salmen	0.40	Conference with C. Terry, K&E team, Company r vendor matters (.1); conference with L. Blum, K&E team, vendors re same (.3).
08/02/23	Claire Terry	0.80	Conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.1); correspond with vendors re same (.4); conference with vendors re same (.3).
08/03/23	Anna Alekseeva	0.30	Telephone conference with C. Terry, K&E team, A&M team, Company re vendors.
08/03/23	Kelby Roth	0.50	Review, revise vendor tracker re case updates (.1); correspond with C. Terry, K&E team re same (.1); telephone conference with Company, A&M, C. Terry, K&E team re same (.3).
08/03/23	Adrian Salmen	0.70	Conference with C. Terry, K&E team, A&M team re vendor workstreams (.4); correspond with stakeholder, PJT re bankruptcy inquiry (.3).
08/03/23	Claire Terry	0.40	Conference with A. Salmen, K&E team, Company, A&M re vendor inquiries (.3); review, analyze same (.1).
08/04/23	Anna Alekseeva	0.30	Telephone conference with C. Terry, K&E team, A&M team, Company re vendors.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085281
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
08/04/23	Kelby Roth	0.90	Telephone conference with C. Terry, K&E team, A&M, Company re vendor updates (.5); correspond with C. Terry, Company re vendor automatic stay violation (.1); draft correspondence to vendor re automatic stay violation (.2); correspond with C. Terry, Company re same (.1).
08/04/23	Adrian Salmen	0.40	Conference with C. Terry, K&E team, A&M team re vendor workstreams.
08/04/23	Claire Terry	0.70	Conference with A. Salmen, K&E team, A&M, Company re vendor inquiries (.4); correspond with Company re same (.3).
08/07/23	Anna Alekseeva	0.50	Telephone conference with C. Terry, K&E team, A&M team, Company re vendors (.1); correspond with D. Gremling, K&E team and A&M team re same (.4).
08/07/23	Kelby Roth	0.30	Review, revise vendor tracker re case updates (.1); telephone conference with C. Terry, K&E team, A&M, Company re same (.2).
08/07/23	Adrian Salmen	0.60	Conference with C. Terry, K&E team, A&M team re vendor workstreams (.2); correspond with JW team re same (.4).
08/08/23	Anna Alekseeva	0.20	Telephone conferences with L. Blum, K&E team and Company re vendors.
08/08/23	Kelby Roth	0.30	Telephone conference with A. Salmen, K&E team, A&M, Company re vendor matters (.2); correspond with C. Terry, Company re vendor demand letter (.1).
08/08/23	Adrian Salmen	0.40	Conference with C. Terry, K&E team, A&M team re vendor matters (.2); correspond with lessor counsel re lease (.2).
08/09/23	Claire Terry	0.70	Correspond with vendors re inquiries.
08/10/23	Anna Alekseeva	0.70	Correspond with L. Blum and D. Gremling re vendor matrix (.1); correspond with A&M, JW and UCC re same (.4); telephone conference with C. Terry, K&E team, A&M team, Company re vendors (.2).
08/10/23	Kelby Roth	0.30	Telephone conference with C. Terry, K&E team, A&M, Company re vendor matters (.2); correspond with vendor re demand letter (.1).
08/10/23	Adrian Salmen	0.40	Correspond with lessor counsel, K. Roth, K&E team re lease assumption.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085281
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
08/10/23	Claire Terry	0.20	Conference with A. Salmen, K&E team, A&M, Company re vendor inquiries.
08/14/23	Adrian Salmen	0.40	Correspond with C. Terry, K&E team, A&M team re lease inquiry.
08/14/23	Adrian Salmen	0.10	Correspond with Company re lease inquiry.
08/15/23	Adrian Salmen	0.10	Correspond with Company re lease inquiry.
08/17/23	Adrian Salmen	0.40	Correspond with A&M, C. Terry, K&E team re lease issue (.2); correspond with Company re vendor issue (.2).
08/18/23	Anna Alekseeva	0.20	Correspond with L. Blum re rejected contracts.
08/18/23	Adrian Salmen	0.20	Correspond with Company, lessor counsel re lease issue.
08/21/23	Kelby Roth	0.30	Correspond with C. Terry, vendor counsel re demand letter (.2); correspond with A. Salmen re vendor matter (.1).
08/21/23	Adrian Salmen	0.70	Correspond with K. Roth, K&E team, A&M team re vendor issues (.5); correspond with claimant re claims process (.2).
08/22/23	Adrian Salmen	0.50	Conference with L. Blum, K&E team re adversary matters (.2); correspond with Company re lease issue (.3).
08/23/23	Anna Alekseeva	0.50	Correspond with L. Blum, Company and counsel re cure payment.
08/23/23	Kelby Roth	0.20	Telephone conference with vendor counsel, C. Terry re vendor payment matter (.1); follow up with Company re same (.1).
08/23/23	Adrian Salmen	0.20	Correspond with Company re lease inquiry.
08/23/23	Claire Terry	0.10	Conference with K. Roth, counsel to vendor re invoices.
08/24/23	Adrian Salmen	0.40	Correspond with Company, lessor counsel re lease.
08/28/23	Jaimie Fedell	0.90	Conference with Company re vendor issues (.5); conference with K&E team re same (.4).
08/28/23	Kelby Roth	0.10	Correspond with C. Terry, Company re vendor payments.
08/29/23	Kelby Roth	0.40	Review, analyze equipment contracts (.3); correspond with C. Terry re same (.1).
08/29/23	Adrian Salmen	0.20	Correspond with vendor re payment issues.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085281
Genesis Care Pty Ltd Matter Number: 54620-24
Vendor and Supplier Matters

Date	Name	Hours	Description
08/30/23	Adrian Salmen	0.80	Correspond with vendor counsel re vendor issue (.5); correspond with K&E team, vendor counsel re case timeline (.3).
08/30/23	Claire Terry	0.40	Correspond with Company re vendor supply issue.
08/31/23	Kelby Roth	0.20	Correspond with C. Terry, I. Gao, Company re vendor matter.
Total		**21.60**	

KIRKLAND & ELLIS LLP
AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue
New York, NY 10022

FEIN 36-1326630

October 11, 2023

Genesis Care Pty Ltd
41-43 Bourke Road
Building 1, The Mill
Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085282
Client Matter: 54620-25

In the Matter of Utilities Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 2,239.50
Total legal services rendered	$ 2,239.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085282
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Summary of Hours Billed

Name	Hours	Rate	Amount
Isabel Gao	2.40	885.00	2,124.00
Mason N. Zurek	0.10	1,155.00	115.50
TOTALS	**2.50**		**$ 2,239.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085282
Genesis Care Pty Ltd Matter Number: 54620-25
Utilities Matters

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Isabel Gao	0.20	Correspond with C. Terry, K&E team re utility payment issues (.1); review, analyze utility order for same (.1).
08/02/23	Isabel Gao	0.90	Correspond with C. Terry, Company re utility payment issues (.5); telephone conference with utility provider re same (.4).
08/24/23	Isabel Gao	0.90	Correspond with L. Blum, Company re utility adequate assurance (.3); telephone conference with a utility provider re same (.6).
08/28/23	Isabel Gao	0.40	Correspond with D. Gremling, A&M team re utility account issue (.2); telephone conference with a utility provider re same (.2).
08/28/23	Mason N. Zurek	0.10	Telephone conference with utility provider re accounts.
Total		**2.50**	

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Alexandria NSW 2015

Attn: Chris Gill

Invoice Number: 1050085285
Client Matter: 54620-26

In the Matter of Regulatory

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)	$ 170,631.50
Total legal services rendered	$ 170,631.50

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Summary of Hours Billed

Name	Hours	Rate	Amount
Lindsey Blumenthal	4.20	1,245.00	5,229.00
Anthony M. Del Rio	1.30	1,420.00	1,846.00
Kathy Dzienkowski	14.30	885.00	12,655.50
Jaimie Fedell	10.60	1,405.00	14,893.00
Ben Feis	2.90	995.00	2,885.50
Alexander Flynn-Tabloff	0.70	1,375.00	962.50
Isabel Gao	6.20	885.00	5,487.00
Luci Hague	0.20	1,405.00	281.00
Martha K. Harrison	1.50	1,445.00	2,167.50
Robert Kantrowitz	21.20	1,375.00	29,150.00
Caitlin A. Kierum	13.90	885.00	12,301.50
Kelly McGinnis Kluka	37.80	1,295.00	48,951.00
Peter M. McCormack	1.20	1,465.00	1,758.00
Melissa Mertz	3.70	1,155.00	4,273.50
Shahrzad Sadjadi	1.50	1,375.00	2,062.50
Alec Sinek	3.00	295.00	885.00
Maggie Kelly Spinard	11.50	885.00	10,177.50
Drew Stuyvenberg	1.70	1,425.00	2,422.50
Matt Swanson	10.60	1,155.00	12,243.00
TOTALS	**148.00**		**$ 170,631.50**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Description of Legal Services

Date	Name	Hours	Description
08/01/23	Ben Feis	0.50	Draft antitrust information request re FL and WV locations (.3); correspond with K. Guo, K&E team re same (.2).
08/01/23	Isabel Gao	0.50	Review, analyze updated CON listing (.1); correspond with Company re same (.1); correspond with Company re healthcare and antitrust diligence requests (.3).
08/01/23	Caitlin A. Kierum	1.30	Research regulatory filing requirements.
08/01/23	Kelly McGinnis Kluka	0.50	Review, analyze diligence tracker (.2); provide comments on healthcare items (.3).
08/01/23	Melissa Mertz	0.30	Telephone conference with L. Blum, Company re ombudsman matters.
08/02/23	Isabel Gao	0.30	Correspond with Company re healthcare diligence requests (.2); review, analyze same (.1).
08/02/23	Caitlin A. Kierum	3.80	Research required regulatory filings (1.8); research state regulatory transaction notices (2).
08/02/23	Melissa Mertz	0.30	Telephone conference with J. Fedell, D. Gremling, Office of HHS re case updates, regulatory matters.
08/03/23	Lindsey Blumenthal	1.50	Conference with Company, lenders re case status, regulatory issues (1.0); conference with advisors re same (.5).
08/03/23	Ben Feis	0.20	Correspond with P. McCormack, K&E team re antitrust information request.
08/03/23	Isabel Gao	1.30	Review, revise healthcare diligence requests tracker (.7); correspond with Company, L. Blum re same (.2); compile responsive documents for same (.4).
08/03/23	Matt Swanson	0.20	Analyze environmental diligence matters.
08/04/23	Kathy Dzienkowski	2.20	Review, analyze radioactive materials licenses and radioactive safety officers on each license.
08/04/23	Isabel Gao	0.30	Review, revise healthcare diligence tracker (.2); correspond with Company re same (.1).
08/04/23	Kelly McGinnis Kluka	1.00	Research qualifying providers pursuant to MA and NV anti-trust filing requirements.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
08/04/23	Peter M. McCormack	0.50	Correspond with B. Feis re select bidder antitrust substantive assessment (.3); review and analyze note from associate re same (.2).
08/05/23	Kathy Dzienkowski	1.50	Review, analyze bankruptcy notifications sent by Company.
08/06/23	Kathy Dzienkowski	3.00	Review, analyze bankruptcy notifications re radioactive materials licenses.
08/06/23	Kelly McGinnis Kluka	1.00	Revise draft of material change research and findings.
08/07/23	Lindsey Blumenthal	2.70	Conference with lenders re regulatory issues (1.5); conference with Company re same (.5); review, analyze next steps re regulatory issues (.7).
08/07/23	Jaimie Fedell	3.20	Correspond and conference with multiple parties re regulatory issues (2.0); analyze issues re same (1.2).
08/07/23	Robert Kantrowitz	0.60	Review, analyze outstanding regulatory issues re filings and other matters.
08/07/23	Kelly McGinnis Kluka	0.50	Analyze issues re CHOW filings.
08/08/23	Anthony M. Del Rio	0.90	Review and analyze regulatory risk potential facility reduction of operations.
08/08/23	Kathy Dzienkowski	4.70	Schedule radioactive materials licenses and registrations.
08/08/23	Melissa Mertz	0.20	Correspond with Clayton Utz re weekly standing call.
08/08/23	Shahrzad Sadjadi	0.30	Correspond with L. Blum, K&E team re filing analysis.
08/08/23	Matt Swanson	3.00	Analyze environmental diligence matters.
08/09/23	Jaimie Fedell	1.50	Conferences re Australian regulatory issues.
08/09/23	Luci Hague	0.20	Correspond with E. Krum, K&E team re NSA issues and next steps.
08/09/23	Kelly McGinnis Kluka	1.30	Analyze stark implications related to incentive payments.
08/10/23	Ben Feis	0.70	Review, analyze master practice list and potential transactions chart (.5); correspond with K. Guo, K&E team re antitrust information requests (.2).
08/10/23	Ben Feis	0.20	Conference with bidder counsel re clean team agreement (.1); correspond with K. Guo re same (.1).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
08/10/23	Ben Feis	0.20	Correspond with C. Kierum re Massachusetts state filing
08/10/23	Isabel Gao	0.40	Correspond with Company, L. Blum, K&E team re regulatory diligence requests (.2); review, analyze same (.2).
08/10/23	Robert Kantrowitz	2.10	Conference with Company re current process and action items (.7); review and analyze incentive and retention payment issues from regulatory perspective (.4); review and analyze transaction mapping and payor contract documents (.5); coordinate with C. Kierum re regulatory issues (.5).
08/10/23	Kelly McGinnis Kluka	1.00	Draft initial Stark analysis related to retention bonuses.
08/10/23	Shahrzad Sadjadi	1.20	Correspond with L. Blum re ex-US requests from Akin Gump.
08/10/23	Alec Sinek	3.00	Correspond with M. Spinard (.1); review, analyze Kira document system (1.0); input license title, issuing authority, issued to, and associated address information into spreadsheet (1.0); revise spreadsheet (.8); distribute to M. Spinard (.1).
08/10/23	Maggie Kelly Spinard	6.00	Analyze matters re regulatory permit codes (3.0); analyze matters re TINs (3.0).
08/10/23	Matt Swanson	3.00	Analyze environmental diligence matters.
08/11/23	Kathy Dzienkowski	2.20	Create tracker for radioactive materials licenses and radiation machine registrations.
08/11/23	Isabel Gao	0.40	Correspond with Company, Akin Gump, L. Blum re healthcare and antitrust diligence requests (.3); review, analyze diligence tracker (.1).
08/11/23	Robert Kantrowitz	2.80	Review and analyze regulatory considerations re retention and incentive plans (.7); conference with C. Kierum, K&E team re same (.5); conference with A&M re same (.5); coordinate with C. Kierum re outstanding regulatory matters (.6); review, analyze outstanding licensure issues (.3); analyze Florida practice wind down issues (.2).
08/11/23	Caitlin A. Kierum	4.10	Research post-closing regulatory filing requirements.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
08/11/23	Kelly McGinnis Kluka	1.50	Review and revise state transaction notices chart (1.0); participate in discussion re healthcare licenses and regulatory filings (.5).
08/11/23	Maggie Kelly Spinard	5.50	Review, analyze issues re regulatory permits and TINS (1.5); review, revise checklist re same (4.0).
08/11/23	Matt Swanson	2.50	Analyze issues re environmental diligence matters.
08/12/23	Matt Swanson	1.50	Analyze issues re environmental diligence matters.
08/14/23	Jaimie Fedell	1.40	Correspond with Company team re regulatory strategy (.9); conference with Company team re same (.5).
08/14/23	Isabel Gao	0.10	Review, analyze correspondence re diligence process.
08/14/23	Robert Kantrowitz	0.70	Review and analyze Stark issues re incentive plan (.4); assess outstanding regulatory issues re bankruptcy process (.3).
08/14/23	Kelly McGinnis Kluka	2.00	Analyze new entity licensure list (.5); telephone conference with C. Kierum, K&E team re MSA arrangements and begin updating MSA chart (1.5).
08/15/23	Kelly McGinnis Kluka	1.70	Review, analyze new licensure spreadsheets and asset allocations (.8); draft agenda for regulatory call analysis (.2); revise payor notice (.7).
08/16/23	Isabel Gao	0.20	Review, analyze correspondence re antitrust diligence requests (.1); correspond with S. Sadjadi re same (.1).
08/16/23	Kelly McGinnis Kluka	2.00	Telephone conference with J. Fedell, K&E team re structure of asset and equity sales (.9); revise Stark analysis (.6); circulate memo in relation to incentive plan offerings and healthcare compliance (.5).
08/16/23	Melissa Mertz	0.20	Correspond with Clayton Utz team re regulatory insert.
08/17/23	Kelly McGinnis Kluka	2.00	Analyze new licensure chart (.6); provide feedback (.3); revise Stark analysis to include personal services exemption (.6); revise summary chart findings re new MSAs (.5).
08/18/23	Robert Kantrowitz	0.70	Review and analyze Stark implications for incentive program (.4); coordinate with K. Kluka, K&E team re same (.3).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
08/18/23	Kelly McGinnis Kluka	5.50	Analyze MSAs (2.1); revise change of control, assignment and healthcare regulatory provisions in MSA chart (3.4).
08/21/23	Robert Kantrowitz	4.10	Conference with A&M re transition services agreement considerations (.5); prepare for same (.4); conference with J. Feyko and K. Kluka re management services agreement chart and regulatory issues (.5); review and revise plan disclosure provisions applicable to regulatory issues (2.1); review and revise management services agreement chart (.6).
08/21/23	Kelly McGinnis Kluka	3.50	Conference with A&M re MSA/TSA (.8); review and revise MSA schedule (1.6); revise plan to include PC employers (1.1).
08/22/23	Isabel Gao	0.10	Coordinate meeting re antitrust issues.
08/22/23	Robert Kantrowitz	4.20	Review and revise plan disclosures re healthcare regulatory matters (.4); correspond with healthcare team re incentive plan issues (.3); coordinate with Hall Render re regulatory filing review (.2); coordinate with K&E team re payor agreement review and analysis (.2); prepare regulatory filing work plan (.5); review and analyze management services agreements and applicable provisions (1.3); coordinate with J. Feyko re the same (.9); meeting with Healthcare team re regulatory issues (.4).
08/22/23	Kelly McGinnis Kluka	3.00	Revise healthcare disclosures in disclosure statements (1.6); revise US key employee plan (.7); revise MSA chart (.7).
08/22/23	Drew Stuyvenberg	0.50	Correspond with K. Dzienkowski re updates to workplan.
08/22/23	Matt Swanson	0.20	Analyze environmental diligence matters.
08/23/23	Jaimie Fedell	2.50	Conference with Company team re EP issues (1.0); draft strategy materials re same (1.5).
08/23/23	Isabel Gao	0.40	Correspond with Company, L. Blum, K&E team re regulatory diligence requests (.1); conference with S. Sadjadi, K&E team re antitrust issues (.3).
08/23/23	Kelly McGinnis Kluka	0.80	Revise plan to include professional entities.
08/23/23	Melissa Mertz	0.50	Telephone conference with J. Fedell, L. Blum, CU team re investigation updates.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
08/24/23	Anthony M. Del Rio	0.40	Review and analyze Medicare repayment requirements.
08/24/23	Isabel Gao	0.20	Review, analyze data room documents for lender diligence requests.
08/24/23	Kelly McGinnis Kluka	1.50	Analyze payor contracts diligence (1); revise asset mapping to include applicable payors (.5).
08/24/23	Drew Stuyvenberg	1.20	Revise chart of regulatory consents re updates (.9); correspond with E. Drummy re regulatory matters (.1); correspond with K. Dzienkowski re consents (.1); correspond with S. Rajan re regulatory matters (.1).
08/25/23	Kathy Dzienkowski	0.70	Conference re regulatory updates.
08/25/23	Ben Feis	0.20	Review, analyze investment agreement re antitrust provisions (.1); correspond with HSR team re same (.1).
08/25/23	Ben Feis	0.20	Telephone conference with ECU Health counsel re clean team agreement
08/25/23	Alexander Flynn-Tabloff	0.70	Review, comment on investment agreement.
08/25/23	Isabel Gao	0.70	Coordinate data room access (.1); correspond with Company, A&M re CON listing and documents (.4); compile same (.2).
08/25/23	Kelly McGinnis Kluka	1.50	Review, analyze payor agreements for new terms (1.1); review and provide comments to TSA (.4).
08/25/23	Peter M. McCormack	0.70	Conference with counsel for ECU re clean team considerations (.3); correspond with B. Feis re same (.1); review, analyze draft investment agreement (.2); correspond with B. Feis re same (.1).
08/25/23	Melissa Mertz	0.50	Telephone conference with J. Fedell, K&E team re regulatory updates.
08/28/23	Jaimie Fedell	2.00	Correspond and conference with multiple parties re Australian regulatory strategy.
08/28/23	Robert Kantrowitz	2.50	Review, analyze regulatory action items and related issues (.6); coordinate with healthcare team re same (.5); conference with C. Kierum re review of regulatory filings and related issues (.5); coordinate with K&E team re regulatory implication for transaction structures (.3); analyze issues re same (.2); analyze issues re regulator outreach (.4).

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
08/28/23	Caitlin A. Kierum	1.90	Draft form regulatory notice for change of ownership (1.3); review TSA (.6).
08/28/23	Kelly McGinnis Kluka	3.00	Analyze investment agreement (.7); analyze updated asset mapping (.8); review TSA services request (.9); update payor contracts schedule (.6).
08/29/23	Isabel Gao	0.80	Correspond with A&M, Company re CON listing (.6); compile diligence documents re same (.2).
08/29/23	Martha K. Harrison	1.10	Research re Australian data privacy laws.
08/29/23	Caitlin A. Kierum	2.80	Research regulatory filing requirements for change of ownership.
08/29/23	Kelly McGinnis Kluka	1.50	Review, analyze payor agreements (.6); draft summary of open items (.9).
08/29/23	Matt Swanson	0.20	Review, analyze issues re environmental diligence matters.
08/30/23	Ben Feis	0.50	Analyze correspondence re ECU Health clean team issue.
08/30/23	Ben Feis	0.20	Analyze correspondence re clean team agreement.
08/30/23	Isabel Gao	0.50	Correspond with Company, A&M re CON documents (.2); compile same (.3).
08/30/23	Martha K. Harrison	0.20	Correspond with K. Guilfoyle re director email collection and Independent Directors' FTI access request.
08/30/23	Martha K. Harrison	0.20	Correspond with K. Guilfoyle re revised data privacy addendum
08/30/23	Kelly McGinnis Kluka	2.00	Research NC COE exception filing requirement and draft summary of findings (1.7); analyze payor agreements review (.3).
08/30/23	Melissa Mertz	0.50	Telephone conference with Clayton Utz re deal status, updates.

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085285
Genesis Care Pty Ltd Matter Number: 54620-26
Regulatory

Date	Name	Hours	Description
08/31/23	Robert Kantrowitz	3.50	Prepare for project planning telephone conference with Company (.4); conference with Company re same (.5); analyze regulatory issues re potential changes to winddown mechanics (.4); coordinate with C. Kierum re same (.4); coordinate with K&E team re regulatory filings and related issues (.5); handle regulatory filing outreach coordination (.7); coordinate with N. Krislov and A. Del Rio re non-profit regulatory issues (.3); review and analyze regulatory issues re same (.3).
08/31/23	Kelly McGinnis Kluka	1.00	Analyze stark and bonuses updates (.6); revise healthcare work stream (.4).
08/31/23	Melissa Mertz	1.20	Telephone conference with S. Serajeddini, J. Fedell, Clayton Utz team re investigation updates (.9); correspond with J. Fedell, K&E team re same (.3).
Total		**148.00**	

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Attn: Chris Gill

Invoice Number: 1050085286
Client Matter: 54620-27

In the Matter of Expenses

For expenses incurred through August 31, 2023 (see attached Description of Expenses for detail)	$ 38,756.72
Total expenses incurred	$ 38,756.72

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085286
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Description of Expenses

Description	Amount
Third Party Telephone Charges	11.99
Standard Copies or Prints	231.20
Color Copies or Prints	2,691.70
Local Transportation	35.74
Travel Expense	3,348.97
Airfare	2,475.50
Transportation to/from airport	1,720.24
Travel Meals	234.85
Other Court Costs and Fees	21,999.77
Working Meals/K&E Only	26.29
Catering Expenses	190.00
Outside Retrieval Service	710.00
Computer Database Research	1,710.00
Westlaw Research	1,699.73
LexisNexis Research	633.51
Overtime Transportation	273.61
Overtime Meals - Attorney	625.07
Secretarial Overtime	7.56
Document Services Overtime	113.09
Overnight Delivery - Hard	17.90
Total	**$ 38,756.72**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085286
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Description of Expenses

Third Party Telephone Charges

Date	Description	Amount
08/17/23	Meg Dewar - Meg Dewar, Internet, In-flight wifi purchased 08/17/2023	3.99
08/31/23	Nick Krislov - Nick Krislov, Internet, Internet on Plane 08/31/2023	8.00
	Total	**11.99**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085286
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Standard Copies or Prints

Date	Description	Amount
07/18/23	Standard Copies or Prints	12.48
07/18/23	Standard Copies or Prints	1.28
07/27/23	Standard Copies or Prints	0.64
08/02/23	Standard Copies or Prints	7.20
08/08/23	Standard Copies or Prints	22.72
08/08/23	Standard Copies or Prints	5.44
08/09/23	Standard Copies or Prints	10.72
08/09/23	Standard Copies or Prints	6.88
08/09/23	Standard Copies or Prints	4.80
08/10/23	Standard Copies or Prints	2.08
08/10/23	Standard Copies or Prints	5.44
08/15/23	Standard Copies or Prints	5.44
08/15/23	Standard Copies or Prints	3.04
08/16/23	Standard Copies or Prints	28.96
08/16/23	Standard Copies or Prints	4.80
08/16/23	Standard Copies or Prints	0.16
08/16/23	Standard Copies or Prints	0.16
08/22/23	Standard Copies or Prints	0.64
08/23/23	Standard Copies or Prints	0.80
08/24/23	Standard Copies or Prints	0.64
08/28/23	Standard Copies or Prints	5.12
08/29/23	Standard Copies or Prints	31.20
08/30/23	Standard Copies or Prints	2.56
08/30/23	Standard Copies or Prints	3.36
08/30/23	Standard Copies or Prints	15.68
08/30/23	Standard Copies or Prints	11.68
08/31/23	Standard Copies or Prints	3.84
08/31/23	Standard Copies or Prints	29.92
08/31/23	Standard Copies or Prints	3.52
	Total	**231.20**

Color Copies or Prints

Date	Description	Amount
07/18/23	Color Copies or Prints	14.85
07/27/23	Color Copies or Prints	0.55
08/02/23	Color Copies or Prints	90.75
08/03/23	Color Copies or Prints	7.15
08/08/23	Color Copies or Prints	17.05
08/08/23	Color Copies or Prints	59.40
08/09/23	Color Copies or Prints	60.50
08/15/23	Color Copies or Prints	18.15
08/16/23	Color Copies or Prints	60.50
08/16/23	Color Copies or Prints	6.60
08/16/23	Color Copies or Prints	6.60
08/17/23	Color Copies or Prints	2,263.80
08/23/23	Color Copies or Prints	6.05
08/24/23	Color Copies or Prints	2.75
08/28/23	Color Copies or Prints	7.70
08/30/23	Color Copies or Prints	42.35
08/30/23	Color Copies or Prints	1.10
08/31/23	Color Copies or Prints	2.20
08/31/23	Color Copies or Prints	23.65
	Total	**2,691.70**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085286
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Local Transportation

Date	Description	Amount
08/17/23	Lindsey Blum - Lindsey Blum, Taxi, transportation 08/17/2023	35.74
	Total	**35.74**

Travel Expense

Date	Description	Amount
07/17/23	Jaimie Fedell - Jaimie Fedell, Lodging, Houston, TX, Travel to attend in-person meetings. 07/17/2023	426.65
07/18/23	Jaimie Fedell - Jaimie Fedell, Lodging, Houston, TX, Travel to attend in-person meetings. 07/18/2023	406.76
08/16/23	Jaimie Fedell - Jaimie Fedell, Lodging, New York, NY, Travel to attend in-person meetings. 08/16/2023	628.89
08/17/23	Jaimie Fedell - Jaimie Fedell, Lodging, New York, NY, Travel to attend in-person meetings. 08/17/2023	628.89
08/18/23	Lindsey Blum - Lindsey Blum, Lodging, New York, NY, Client meetings 08/18/2023	628.89
08/18/23	Lindsey Blum - Lindsey Blum, Lodging, New York, NY, Client meetings 08/18/2023	628.89
	Total	**3,348.97**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085286
Genesis Care Pty Ltd Matter Number: 54620-27
Expenses

Airfare

Date	Description	Amount
07/13/23	Jaimie Fedell - Jaimie Fedell, Agency Fee, Travel to attend in-person meetings. 07/13/2023	21.00
07/13/23	Jaimie Fedell - Jaimie Fedell, Airfare, Houston, TX, Travel to attend in-person meetings. 07/13/2023	694.80
07/26/23	Jaimie Fedell - Jaimie Fedell, Agency Fee, Travel to attend in-person meetings. 07/26/2023	58.00
07/27/23	Jaimie Fedell - Jaimie Fedell, Airfare, New York, NY, Travel to attend in-person meetings. 07/27/2023	569.40
08/14/23	Jaimie Fedell - Jaimie Fedell, Airfare, New York, NY, Travel to attend in-person meetings. 08/14/2023	498.15
08/14/23	Jaimie Fedell - Jaimie Fedell, Agency Fee, Travel to attend in-person meetings. 08/14/2023	21.00
08/14/23	Lindsey Blum - Lindsey Blum, Agency Fee, Client meetings 08/14/2023	58.00
08/14/23	Lindsey Blum - Lindsey Blum, Airfare, New York, NY, Client meetings 08/14/2023	555.15
	Total	**2,475.50**

Transportation to/from airport

Date	Description	Amount
07/17/23	Jaimie Fedell - Jaimie Fedell, Transportation To/From Airport, Travel to attend in-person meetings. 07/17/2023	89.28
07/19/23	Jaimie Fedell - Jaimie Fedell, Transportation To/From Airport, Travel to attend in-person meetings. 07/19/2023	84.09
07/31/23	SUNNY'S WORLDWIDE - MORGAN DANIELLE WILLIS-ORD-RESIDENCE 07/19/2023	137.05
07/31/23	SUNNY'S WORLDWIDE - JOHN P HANNON-JW MARRIOTT -IAH 07/20/2023	145.95
07/31/23	SUNNY'S WORLDWIDE - JOHN P HANNON-JW MARRIOTT -IAH 07/20/2023	155.95
07/31/23	SUNNY'S WORLDWIDE - JOHN P HANNON-IAH-JW MARRIOTT 07/17/2023	170.95
07/31/23	SUNNY'S WORLDWIDE - LINDSEY JANE BLUM-IAH-KE HOU 07/17/2023	170.95
07/31/23	SUNNY'S WORLDWIDE - CONOR PATRICK MCNAMARA-KE HOU -IAH 07/19/2023	155.95
07/31/23	SUNNY'S WORLDWIDE - LINDSEY JANE BLUM-ORD-RESIDENCE 07/19/2023	137.05
08/16/23	Lindsey Blum - Lindsey Blum, Transportation To/From Airport, transportation 08/16/2023	152.99
08/17/23	Lindsey Blum - Lindsey Blum, Transportation To/From Airport, transportation 08/17/2023	115.27
08/19/23	Lindsey Blum - Lindsey Blum, Transportation To/From Airport, transportation for 8/18 08/19/2023	101.22
08/19/23	Lindsey Blum - Lindsey Blum, Transportation To/From Airport, transportation for 8/18 08/19/2023	103.54
	Total	**1,720.24**

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Travel Meals

Date	Description	Amount
07/17/23	Jaimie Fedell - Jaimie Fedell, Hotel - Travel Meals, Houston, TX Travel to attend in-person meetings. Jaimie Fedell, Lindsey Blum, Dave Gremling 07/17/2023	234.85
	Total	**234.85**

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Other Court Costs and Fees

Date	Description	Amount
08/29/23	Miller Advertising Agency Inc - Publication of Genesis Bar Date in New York Times (Business) and Financial Times (Legals)	21,999.77
	Total	**21,999.77**

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Working Meals/K&E Only

Date	Description	Amount
08/01/23	Dan W. Vaczy - Dan W. Vaczy, Working Meal/K and E Only, Boston, MA Overtime meal. Dan W. Vaczy 08/01/2023	26.29
	Total	**26.29**

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Catering Expenses

Date	Description	Amount
07/01/23	FLIK - Genesis Care Pty Ltd7/27/2023	64.00
07/01/23	FLIK - Genesis Care Pty Ltd7/27/2023	42.00
07/01/23	FLIK - Genesis Care Pty Ltd7/27/2023	56.00
07/01/23	FLIK - Genesis Care Pty Ltd7/27/2023	28.00
	Total	**190.00**

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Outside Retrieval Service

Date	Description	Amount
05/30/23	CONTINENTAL CORPORATE SERVICES INC - Obtain good standings	700.00
08/01/23	COURTHOUSE NEWS SERVICE - Courthouse News usage	10.00
	Total	**710.00**

Computer Database Research

Date	Description	Amount
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Joseph Castellucia	190.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Justice Forte	48.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Robert Diehl	269.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Claire Terry	96.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Anna Alekseeva	312.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Tiffani Chanroo	20.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Rachel Golden	21.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Lindsey Blum	20.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Melissa Mertz	52.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Kelby Roth	5.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Alex Xuan	223.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Gabrielle Reardon	127.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Justice Forte	50.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Isabel Gao	277.00
	Total	**1,710.00**

Westlaw Research

Date	Description	Amount
07/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 7/7/2023	29.89
07/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/12/2023	187.59
07/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/17/2023	22.66
07/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Diehl, Robert on 7/17/2023	22.66
07/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Hannon, John on 7/18/2023	18.96
07/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/23/2023	22.66
07/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/26/2023	62.72
07/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/27/2023	22.66
07/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 7/31/2023	181.27
08/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/1/2023	264.74
08/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/2/2023	21.57
08/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Diehl, Robert on 8/8/2023	21.57
08/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/11/2023	64.69
08/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/15/2023	21.57
08/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/16/2023	19.87
08/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Diehl, Robert on 8/16/2023	39.73
08/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/17/2023	231.00
08/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/21/2023	59.60
08/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/21/2023	99.34

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08/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Xuan, Renhua on 8/22/2023	150.94
08/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zurek, Mason on 8/23/2023	64.76
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 8/30/2023	43.17
08/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Reardon, Gabrielle on 8/31/2023	26.11
	Total	**1,699.73**

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LexisNexis Research

Date	Description	Amount
08/01/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/1/2023 by Alex Xuan	109.87
08/02/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/2/2023 by Isabel Gao	51.72
08/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/8/2023 by Robert Diehl	51.72
08/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/11/2023 by Isabel Gao	51.72
08/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/11/2023 by Alex Xuan	51.72
08/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/11/2023 by Robert Diehl	51.72
08/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/16/2023 by Robert Diehl	161.60
08/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/21/2023 by Alex Xuan	103.44
	Total	**633.51**

Overtime Transportation

Date	Description	Amount
07/07/23	Justice Forte - Justice Forte, Taxi, OT transportation home from the office. 07/07/2023	18.94
07/11/23	Justice Forte - Justice Forte, Taxi, OT transportation home from the office. 07/11/2023	19.82
08/01/23	Dave Gremling - Dave Gremling, Taxi, Overtime transportation 08/01/2023	21.12
08/02/23	Lindsey Blum - Lindsey Blum, Taxi, transportation 08/02/2023	42.69
08/06/23	Justice Forte - Justice Forte, Taxi, OT transportation home from the office. 08/06/2023	17.69
08/11/23	Sagun Poudyal - Sagun Poudyal, Taxi, Lyft OT on 3-28-2023 08/11/2023	32.99
08/15/23	Dave Gremling - Dave Gremling, Taxi, Overtime transportation 08/15/2023	15.70
08/16/23	Kimberly Guo - Kimberly Guo, Taxi, OT Transportation home from the office. 08/16/2023	11.15
08/16/23	Ben Feis - Ben Feis, Taxi, Overtime transportation. 08/16/2023	22.20
08/22/23	Tiffani Chanroo - Tiffani Chanroo, Taxi, transportation home 08/22/2023	15.21
08/24/23	Dave Gremling - Dave Gremling, Taxi, Overtime transportation 08/24/2023	34.74
08/29/23	Justice Forte - Justice Forte, Taxi, OT Transportation home from the office. 08/29/2023	21.36
	Total	**273.61**

Overtime Meals - Attorney

Date	Description	Amount
07/11/23	Justice Forte - Justice Forte, Overtime Meals - Attorney, 601 Lexington Ave., NY OT dinner 07/11/2023	34.28
07/30/23	GRUBHUB HOLDINGS INC - Mertz Melissa 7/27/2023 OT Meal	39.93
08/06/23	GRUBHUB HOLDINGS INC - Frayssinet Malorie A. 8/2/2023 OT Meal	41.65
08/13/23	GRUBHUB HOLDINGS INC - Guo Kimberly 8/10/2023 OT Meal	41.86
08/16/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 08/16/2023	40.00
08/16/23	Ben Feis - Ben Feis, Overtime Meals - Attorney, New York, NY Overtime meal. Ben Feis 08/16/2023	19.35
08/20/23	GRUBHUB HOLDINGS INC - Guo Kimberly 8/16/2023 OT Meal	41.65
08/20/23	GRUBHUB HOLDINGS INC - Guo Kimberly 8/17/2023 OT Meal	41.96
08/20/23	GRUBHUB HOLDINGS INC - Kantrowitz Robert 8/16/2023 OT Meal	42.00
08/20/23	GRUBHUB HOLDINGS INC - Kantrowitz Robert 8/17/2023 OT Meal	38.57
08/22/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT meal Julianna Debler Nester 08/22/2023	40.00
08/24/23	Dave Gremling - Dave Gremling, Overtime Meals - Attorney, Chicago, IL Overtime meal Dave Gremling 08/24/2023	40.00
08/24/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT meal Julianna Debler Nester 08/24/2023	40.00
08/27/23	GRUBHUB HOLDINGS INC - Chanroo Tiffani 8/22/2023 OT Meal	42.00
08/27/23	GRUBHUB HOLDINGS INC - Mertz Melissa 8/23/2023 OT Meal	41.82
08/30/23	Julianna Debler Nester - Julianna Debler Nester, Overtime Meals - Attorney, New York, NY OT Meal Julianna Debler Nester 08/30/2023	40.00
	Total	**625.07**

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Secretarial Overtime

Date	Description	Amount
07/17/23	Mail merge create/update of : Document(s)	7.56
	Total	**7.56**

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Document Services Overtime

Date	Description	Amount
08/08/23	Comparison of : Spreadsheet(s)	17.20
08/08/23	Comparison of : Spreadsheet(s)	36.55
08/10/23	Format and revise : Spreadsheet(s)	59.34
	Total	**113.09**

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050085286
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Overnight Delivery - Hard

Date	Description	Amount
08/07/23	FEDERAL EXPRESS - 817292719159	17.90
	Total	**17.90**

TOTAL EXPENSES **$ 38,756.72**

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
GENESIS CARE PTY LIMITED, *et al.*,[1]	)	Case No. 23-90614 (MI)
Debtors.	)	(Jointly Administered)
	)	**Re: Docket No. __**

ORDER GRANTING THE FIRST INTERIM FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE PERIOD FROM JUNE 1, 2023 THROUGH AND INCLUDING AUGUST 31, 2023

The Court has considered the *First Interim Fee Application of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, Attorneys for the Debtors and Debtors in Possession, for the Fee Period from June 1, 2023 through and including August 31, 2023* filed by Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, the "Applicant"). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of $11,227,486.53 for the period set forth in the application.

2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Dated: _____, 2023
Houston, Texas

MARVIN ISGUR
UNITED STATES BANKRUPTCY JUDGE

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at https://restructuring.ra.kroll.com/GenesisCare. The location of the Debtors' principal place of business and the Debtors' service address in these chapter 11 cases is: 1419 SE 8th Terrace, Suite 200, Cape Coral, Florida 33990.