

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Taronis Fuels, Inc., *et al.*,¹

Debtors.

Chapter 11

Case No. 22-11121 (BLS)

(Jointly Administered)

Re: Docket No. 385

**ORDER APPROVING FINAL FEE APPLICATION
OF CAPSTONE PARTNERS
AS INVESTMENT BANKER TO THE DEBTORS**

Upon consideration of the *Final Fee Application of Capstone Partners as Investment Banker to the Debtors* (the “Application”),² filed by the debtors and debtors-in-possession in the above-captioned cases (collectively, the “Debtors”), for allowance of compensation and reimbursement of expenses incurred by Capstone during the period November 19, 2022 through January 23, 2023 (the “Application Period”) under sections 330(a) and 331 of the Bankruptcy Code and Bankruptcy Rule 2016; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012 (Sleet, C.J.); and notice of the Application being adequate under the circumstances and no further or other notice of the Application being required; and after due deliberation and sufficient cause appearing therefor,

¹ The Debtors in these chapter 11 cases, along with the last four digits (if any) of each Debtor’s federal tax identification number include: Taronis Fuels, Inc. (7454), Taronis Sub IV LLC (6662), Taronis Sub III LLC (5826), Taronis Sub V LLC (8686), MagneGas Real Estate Holdings, LLC (7412), MagneGas IP, LLC (0988), MagneGas Production, LLC (7727), Taronis Sub I LLC (4205), Taronis-TAS, LLC (2356), Taronis-TAH, LLC (3542), and Taronis Sub II LLC (9673). The location of the Debtors’ service address in these chapter 11 cases is c/o Aurora Management Partners (Attn: Tim Turek and David Baker) 112 South Tryon St., Suite 1770, Charlotte, NC 28284.

² Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

IT IS HEREBY ORDERED THAT:

1. The Application is hereby **APPROVED** on a final basis.
2. Capstone is granted final allowance of compensation and reasonable and necessary expenses in the amount of \$512,172.00, including compensation in the amount of \$504,553.00 and reimbursement of actual and necessary expenses in the aggregate amount of \$7,619.00.
3. The Debtors are authorized and directed to remit payment to Capstone in the amounts set forth above, less all amounts previously paid on account of such fees and expenses.
4. The Debtors, as applicable, are authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.
6. This Order shall be effective immediately upon entry.

Dated: May 25th, 2023
Wilmington, Delaware


BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT 1

**Taronis Fuels, Inc., et al.
Case No. 22-11121 (BLS)**

Professional Fees and Expenses
Final Fee Application

APPLICANT & DOCKET NO.	PERIOD	FINAL FEES REQUESTED TO BE PAID	FINAL EXPENSES REQUESTED TO BE PAID	FINAL FEES AND EXPENSES AUTHORIZED
Capstone Partners <i>as Investment Banker to the Debtors</i> [Docket No. 385]	November 19, 2022 - January 31, 2023	\$504,553.00	\$7,619.00	\$512,172.00