

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

Hearing Date:

June 30, 2026, at 1:00 p.m. (ET)

Objection Deadline:

June 23, 2026, at 4:00 p.m. (ET)

**DEBTORS' MOTION FOR ENTRY OF A FINAL DECREE CLOSING
CERTAIN OF THE CHAPTER 11 CASES AND GRANTING RELATED RELIEF**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”), by and through their undersigned counsel, respectfully move (the “Motion”) as follows:

Relief Requested

1. The Debtors seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the “Proposed Order”), (i) for entry of a final decree and closing the chapter 11 cases of Corvus Alaska Holdings Inc. (Case No. 26-10076 (CTG)), FLOAT Alaska Holdings LLC (Case No. 26-10077 (CTG)), FLOAT Alaska IP LLC (Case No. 26-10078 (CTG)), New Pacific Airlines, Inc. (Case No. 26-10079 (CTG)), FlyCoin, Inc. (Case No. 26-10080 (CTG)), and FLOAT Shuttle Inc. (Case No. 26-10081 (CTG)) (collectively, the “Closing Cases”); (ii) directing that the administration of all (a) claims against and interests asserted in the Debtors, (b) contested matters, and adversary proceedings, including but not limited to the prosecution of any Retained Causes of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: New Pacific Airlines, Inc. (7666), FLOAT Alaska LLC (3705), FlyCoin, Inc. (2816), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 4700 Old International Airport Road, Anchorage, Alaska 99502.

Action,² and (c) other matters related to the Closing Cases, the Debtors and their estates, the Liquidating Trust and Reorganized NPA, take place in the chapter 11 case of FLOAT Alaska LLC, Case No. 26-10075 (CTG) (the “Surviving Case”) in accordance with the terms of the Combined Disclosure Statement and Plan; (iii) granting limited relief from Local Rule 3022-1; (iv) modifying the case caption; and (v) granting related relief. The relief requested herein is conditioned on final approval and confirmation of the Debtors’ Combined Disclosure Statement and Plan and the occurrence of the Effective Date.

Jurisdiction and Venue

2. The Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated as of February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The Debtors consent pursuant to rule 9013-1(f) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”) to the entry of a final order by the Court in connection with this Motion to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

4. The statutory basis for the relief requested herein is section 350(a) of title 11 of the United States Code (the “Bankruptcy Code”), as supplemented by rule 3022 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) and Local Rule 3022-1.

² Capitalized terms used but not defined herein are defined in the *Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc. and Its Affiliate Debtors* [D.I. 288] (as may be amended, modified or supplemented, the “Combined Disclosure Statement and Plan”).

Background

5. On January 26, 2026 (the “Petition Date”), each Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtors continue to manage their assets as debtors in possession pursuant to sections 1107 and 1108 of the Bankruptcy Code. On February 11, 2026, the Office of the United States Trustee appointed an official committee of unsecured creditors (the “Committee”).

6. A description of the Debtors’ business and the reasons for commencing the chapter 11 cases is set forth in the *Declaration of Thomas Hsieh in Support of Chapter 11 Petitions and First Day Relief* [D.I. 9] (the “First Day Declaration”) and incorporated herein by reference.

7. On May 14, 2026, the Court entered an order approving, among other things, (i) the Debtors’ Combined Disclosure Statement and Plan on an interim basis for solicitation purposes and (ii) tabulation and solicitation procedures [D.I. 285] (the “Interim Approval and Procedures Order”). The Debtors commenced solicitation on their Combined Disclosure Statement and Plan on May 15, 2026.

8. Pursuant to the Interim Approval and Procedures Order, the deadline for creditors entitled to vote on the Combined Disclosure Statement and Plan was June 8, 2026 at 5:00 p.m. (ET). Although the Debtors and their Voting Agent are in the process of finalizing the voting report to be filed with the Bankruptcy Court, the voting results indicate that the Combined Disclosure Statement and Plan received the requisite votes for confirmation.

9. The hearing on final approval and confirmation of the Combined Disclosure Statement and Plan is scheduled for June 18, 2026. Assuming the Court confirms the Combined Disclosure Statement and Plan, the Debtors anticipate effectuating the Combined Disclosure Statement and Plan within days of entry of the confirmation order.

10. The Combined Disclosure Statement and Plan contemplates Debtor New Pacific Airlines, Inc.'s emergence as Reorganized NPA to assume the management and administration of Reorganized NPA. In particular, Owners Jet, LLC (the "Plan Sponsor") will make the Plan Sponsor Contribution on or before the Effective Date in exchange for the New Equity Interests of Reorganized NPA. *See* Combined Disclosure Statement and Plan, Sections 10.7 & 10.8. Accordingly, on the Effective Date, the Reorganization Assets will vest in Reorganized NPA. *See id.* at Section 10.5. Reorganized NPA will not assume any liabilities under the Plan, and will only be responsible for costs associated with the Reorganization Assets arising from and after the Effective Date in accordance with the Combined Disclosure Statement and Plan. *See id.* at Section 10.8.

11. The Combined Disclosure Statement and Plan further contemplates the formation of a Liquidating Trust to, among other things, (i) administer and wind down the Debtors' obligations under the Plan, (ii) monetize the Liquidating Trust Assets, (iii) resolve Disputed Claims and effectuate the Claims reconciliation process pursuant to the procedures prescribed in the Combined Disclosure Statement and Plan, (iv) prosecute, settle and resolve the Retained Causes of Action, (v) perform all actions and execute all agreements, instruments and other documents necessary to effectuate the purpose of the Liquidating Trust, and (vi) make Distributions to Holders of Allowed Claims in accordance with the terms of the Combined Disclosure Statement and Plan and Liquidating Trust Agreement. On the Effective Date, the Liquidating Trust Assets will vest in the Liquidating Trust. *See id.* at Section 10.3.

12. The Debtors believe it is necessary to close the Closing Cases as soon as practicable after the Effective Date. As discussed herein, the requested relief, among other things, relieves the Plan Sponsor and the Liquidating Trustee from expending unnecessary time and expense related

to the administration of the Closing Cases. Furthermore, closure of the Closing Cases will not prejudice any party because parties in interest will retain the right to petition the Court to reopen the Closing Cases pursuant to section 350(b) of the Bankruptcy Code and the Court will retain jurisdiction over any issues relating to the Closing Cases given that the Surviving Case will not be closed. Moreover, the Proposed Order provides that any motions, contested matters, adversary proceedings or other proceedings in these chapter 11 cases, including without limitation, the resolution of any Disputed Claims and/or the pursuit of any Retained Causes of Action, can be addressed in the Surviving Case, which has been the lead case for administrative and procedural purposes since the Petition Date.

Basis for Relief Requested

13. Section 350(a) of the Bankruptcy Code provides that “[a]fter an estate is fully administered and the court has discharged the trustee, the court shall close the case.” 11 U.S.C. § 350(a). Bankruptcy Rule 3022, which implements section 350 of the Bankruptcy Code, further provides that “[a]fter the estate is fully administered in a Chapter 11 case, the court must, on its own or on a party in interest’s motion, enter a final decree closing the case.” Fed. R. Bankr. P. 3022.

14. Local Rule 3022-1 describes this Court’s procedures governing the filing of a motion for final decree in chapter 11 cases:

- (a) Motion for Final Decree. A motion for final decree must include a proposed final decree order that orders the closing of the case and identifies in the caption and in the body of the order the case name and case number of each case to be closed under the order.
 - (i) Serving the Motion. The motion must be served on the parties listed in Local Rule 2002-1(b) at least 21 days before the hearing.

- (ii) Final Report. The debtor or trustee must file a final report and account at least 14 days before the hearing on the motion.

Del. Bankr. L.R. 3022-1.

15. The term “fully administered” is not defined in either the Bankruptcy Code or the Bankruptcy Rules. The Advisory Committee Note to Bankruptcy Rule 3022, however, sets forth the following non-exclusive factors to be considered in determining whether a case has been fully administered:

- (1) whether the order confirming the plan has become final;
- (2) whether deposits required by the plan have been distributed;
- (3) whether the property proposed by the plan to be transferred has been transferred;
- (4) whether the debtor or its successor has assumed the business or the management of the property dealt with by the plan;
- (5) whether payments under the plan have commenced; and
- (6) whether all motions, contested matters, and adversary proceedings have been finally resolved.

Fed. R. Bankr. P. 3022, *Advisory Committee Notes* (1991).

16. Bankruptcy courts, including in this district, have adopted the view that “these factors are but a guide in determining whether a case has been fully administered, and not all factors need to be present before the case is closed.” *In re SLI, Inc.*, Case No. 02-12608, 2005 WL 1668396, *2 (Bankr. D. Del. June 24, 2005) (citing *In re Mold Makers, Inc.*, 124 B.R. 766, 768–69 (Bankr. N.D. Ill. 1990)); *see also In re Kliegl Bros. Universal Elec. Stage Lighting Co., Inc.*, 238 B.R. 531, 542 (Bankr. E.D.N.Y. 1999) (recognizing that bankruptcy courts weigh the factors contained in the Advisory Committee Note when deciding whether to close a case); *In re Jay Bee Enters., Inc.*, 207 B.R. 536, 538 (Bankr. E.D. Ky. 1997) (same); *Walnut Assocs. v. Saidel*, 164 B.R. 487, 493 (E.D. Pa. 1994) (“[A]ll of the factors in the Committee Note need not be present before the Court will enter a final decree.”).

17. In addition to the factors set forth in the Advisory Committee Note, courts have considered whether the plan of reorganization has been substantially consummated. *In re Gates Cmty. Chapel of Rochester, Inc.*, 212 B.R. 220, 224 (Bankr. W.D.N.Y. 1997) (considering substantial consummation as a factor in determining whether to close a case); *Walnut Assocs.*, 164 B.R. at 493 (same).

18. Further, courts have also noted that entry of a final decree is appropriate to stop the accrual of fees debtors are obliged to pay pursuant to 28 U.S.C. § 1930(a)(6) (the “Section 1930 Fees”). *In re Junior Food Mart of Arkansas, Inc.*, 201 B.R. 522, 524 (Bankr. E.D. Ark. 1996) (closing case “in order that no further [Section 1930] [F]ees accrue”); *Jay Bee*, 207 B.R. at 539 (concluding that “it seems appropriate to close this case to stop the financial drain on the debtor” on account of the continuing accrual of Section 1930 Fees).

19. Upon the Effective Date of the Combined Disclosure Statement and Plan, the Closing Cases will be fully administered—the property proposed by the Combined Disclosure Statement and Plan to be transferred will have been transferred and the successors of the Debtors under the Combined Disclosure Statement and Plan (the Liquidating Trustee and Plan Sponsor) will have assumed the management of the assets vested in the Liquidating Trust and Reorganized NPA, respectively. Regarding the Closing Cases, all assets of those Debtors will have vested in the Liquidating Trust or, in the case of Debtor New Pacific Airlines, Inc. (“NPA”), in Reorganized NPA. The Debtors expect that the Combined Disclosure Statement and Plan will be substantially consummated on or before the hearing scheduled for this Motion.

20. Following the Effective Date of the Combined Disclosure Statement and Plan, the only remaining material matters anticipated to require resolution in connection with these cases is the monetization of the Liquidating Trust Assets and claim reconciliation process, which will be

the Liquidating Trust's responsibility as set forth in the Combined Disclosure Statement and Plan and the Liquidating Trust Agreement. Given that the remaining administration of these cases will, if the Court grants the relief requested herein, take place in the Surviving Case and the Court will retain jurisdiction over any matters relating to the Closing Cases, including without limitation those matters described in the Combined Disclosure Statement and Plan, there will be no need to resolve any further matters in the Closing Cases and no party in interest will be prejudiced if the Closing Cases are closed.

21. Under the circumstances, closing of the Closing Cases is also an appropriate use of the Bankruptcy Court's equitable powers under section 105 of the Bankruptcy Code. Closing those cases will alleviate the burden placed on the Bankruptcy Court, the Office of the United States Trustee, and the Liquidating Trustee of continued monitoring and separate administration of such cases. In addition to alleviating the administrative burden, closing the Closing Cases would also relieve the Liquidating Trust and Reorganized NPA from the financial burden of having to pay Section 1930 Fees. *See In re A.H. Robins Co., Inc.*, 219 B.R. 145, 149 (Bankr. E.D. Va. 1998) (stating that "the obligation to pay UST fees terminates upon closure, dismissal, or conversion of a chapter 11 case, and will not be paid ad infinitum"). Keeping the Closing Cases open would provide little corresponding benefit to any party in these chapter 11 cases in light of the ongoing administrative and financial burdens.

22. In addition, all Section 1930 Fees with respect to the Closing Cases have been paid or will be paid in the amounts due as soon as reasonably practicable after the closure of the Closing Cases. Further, the Liquidating Trust will file with the Court a post-confirmation quarterly report for the Surviving Case for each quarter such case is pending, using UST Form 11-PCR.

23. Closure of the Closing Cases will not prejudice any party in interest or otherwise negatively affect the administration of the Liquidating Trust, which will take place without interruption through the Surviving Case. Furthermore, the entry of the Final Decree closing the Closing Cases is without prejudice to any party in interests' right to petition the Court to reopen the Closing Cases pursuant to section 350(b) of the Bankruptcy Code. *See* Bankruptcy Rule 5010. Further, the Court shall retain jurisdiction over any issues relating to the Closing Cases given that the Surviving Case will not be closed, and the Surviving Case will provide an avenue for resolution of any issues that relate to the Closing Cases. Therefore, no party in interest will be prejudiced by closure of the Closing Cases.

24. The Debtors propose that the modified case caption read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FLOAT Alaska LLC,¹

Debtor.

Chapter 11

Case No. 26-10075 (CTG)

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor's federal tax identification number, is FLOAT Alaska LLC (3705). The chapter 11 cases of the Debtor's affiliates New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), and FLOAT Shuttle Inc. (4269) were closed on June [●], 2026. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof are administered in the remaining chapter 11 case of FLOAT Alaska LLC.

25. Lastly, the Debtors request that the Court waive the reporting requirements set forth in Local Rule 3022-1(a)(ii) with respect to the Closing Cases such that upon the filing of a further motion to close the Surviving Case, the Liquidating Trustee will file a final report with respect to both the Surviving Case and the Closing Cases. A waiver is appropriate here because all pending matters in the Closing Cases will be transferred to and administered in the Surviving Case, and the

Liquidating Trust will continue to administer and liquidate claims and make distributions under the Combined Disclosure Statement and Plan.

Notice

26. Notice of this Motion will be given to the following parties, or, in lieu thereof, to their counsel: (i) the Office of the United States Trustee; (ii) counsel to the Committee; (iii) counsel to the DIP Lender; (iv) the Internal Revenue Service; (v) the Office of the United States Attorney for the District of Delaware; and (vi) any party that has requested notice pursuant to Bankruptcy Rule 2002. In light of the nature of the relief requested and the facts and circumstances of these chapter 11 cases, the Debtors submit that no other or further notice is necessary.

Conclusion

WHEREFORE, the Debtors respectfully request entry of the Proposed Order, granting the relief requested herein and such other and further relief as is just and proper.

Dated: June 9, 2026
Wilmington, DE

SAUL EWING LLP

/s/ Paige N. Topper

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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

Hearing Date:

June 30, 2026, at 1:00 p.m. (ET)

Objection Deadline:

June 23, 2026, at 4:00 p.m. (ET)

**NOTICE OF DEBTORS' MOTION FOR ENTRY OF A FINAL DECREE CLOSING
CERTAIN OF THE CHAPTER 11 CASES AND GRANTING RELATED RELIEF**

On June 9, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the *Debtors’ Motion for Entry of a Final Decree Closing Certain of the Chapter 11 Cases and Granting Related Relief* (the “Motion”).

Objections, if any, to the relief requested in the Motion shall be in writing, conform to the Federal Rules of Bankruptcy Procedure and Local Rules for the United States Bankruptcy Court for the District of Delaware, and shall be filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, Wilmington, Delaware 19801 and served upon the undersigned counsel for the Debtors on or before **June 23, 2026 at 4:00 p.m. (ET)**.

A hearing on the Motion will be held before the Honorable Craig T. Goldblatt at the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Courtroom 7, Wilmington, Delaware 19801, on **June 30, 2026 at 1:00 p.m. (ET)**.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number are: New Pacific Airlines, Inc. (7666), FLOAT Alaska LLC (3705), FlyCoin, Inc. (2816), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 4700 Old International Airport Road, Anchorage, Alaska 99502.

Dated: June 9, 2026
Wilmington, DE

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EXHIBIT A

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re FLOAT Alaska LLC, Debtor. Federal EIN: 85-1923705	Chapter 11 Case No. 26-10075 (CTG) Re: D.I. ____
In re Corvus Alaska Holdings, Inc., Debtor. Federal EIN: 85-1923705	Chapter 11 Case No. 26-10076 (CTG)
In re FLOAT Alaska Holdings LLC, Debtor. Federal EIN: 86-1728617	Chapter 11 Case No. 26-10077 (CTG)
In re FLOAT Alaska IP LLC, Debtor. Federal EIN: 86-1761986	Chapter 11 Case No. 26-10078 (CTG)
In re New Pacific Airlines, Inc., Debtor. Federal EIN: 92-0027666	Chapter 11 Case No. 26-10079 (CTG)

In re FlyCoin, Inc., Debtor. Federal EIN: 87-3002816	Chapter 11 Case No. 26-10080 (CTG)
In re FLOAT Shuttle Inc., Debtor. Federal EIN: 84-2984269	Chapter 11 Case No. 26-10081 (CTG)

**FINAL DECREE CLOSING CERTAIN OF THE DEBTORS'
CHAPTER 11 CASES AND GRANTING RELATED RELIEF**

Upon consideration of the motion (the “Motion”)¹ of the above-captioned debtors and debtors in possession (collectively, the “Debtors”) for entry of an order pursuant to section 350(a) of the Bankruptcy Code, Bankruptcy Rule 3022 and Local Rule 3022-1, (i) entering a final decree and closing the Closing Cases, (ii) directing that the administration of all (a) claims against and interests asserted in the Debtors, (b) contested matters and adversary proceedings, including but not limited to the prosecution of any Retained Causes of Action, and (c) other matters related to the Closing Cases, the Debtors and their estates, the Liquidating Trust and Reorganized NPA, (iii) granting limited relief from Local Rule 3022-1, (iv) modifying the case caption, and (v) granting related relief, all as more fully set forth in the Motion; and it appearing that this Court has jurisdiction over the Motion pursuant to 28 U.S.C. §§ 157 and 1334; and it appearing that venue of these chapter 11 cases and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that the relief requested in the Motion is in the best

¹ Capitalized terms used but not defined herein are defined in the Motion.

interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate and no other notice need be provided; and this Court having reviewed the Motion; and this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor:

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The following chapter 11 cases are hereby closed, effective upon entry of this Order: Corvus Alaska Holdings Inc. (Case No. 26-10076 (CTG)), FLOAT Alaska Holdings LLC (Case No. 26-10077 (CTG)), FLOAT Alaska IP LLC (Case No. 26-10078 (CTG)), New Pacific Airlines, Inc. (Case No. 26-10079 (CTG)), FlyCoin, Inc. (Case No. 26-10080 (CTG)), and FLOAT Shuttle Inc. (Case No. 26-10081 (CTG)).
3. The chapter 11 case of FLOAT Alaska LLC, Case No. 26-10075 (CTG), shall remain open as the Surviving Case pending further order of the Court and, for the avoidance of doubt, all claims, motions, contested matters, notices, adversary proceedings, and other matters and pleadings, including without limitation, the resolution of any Disputed Claims, and/or the pursuit of any Retained Causes of Action related to any of the Debtors and their estates, the Liquidating Trust or Reorganized NPA shall be administered in the Surviving Case. Nothing in the Motion or this Order shall impair, prejudice, waive or otherwise affect any rights, claims and defenses of any party with respect to the Closing Cases and the related Debtors, the Liquidating Trust and Reorganized NPA, it being intended that all such rights, claims and defenses shall be preserved to the same extent that the Closing Cases not been closed and be unaffected by entry of this Order.

4. Entry of this Order is without prejudice to (a) the rights of the Debtors and their estates, the Liquidating Trust, Reorganized NPA or any other party in interest to seek to reopen any of these chapter 11 cases for cause pursuant to section 350(b) of the Bankruptcy Code, and (b) the rights of the Debtors or the Liquidating Trustee, as applicable, to dispute, in this court or any other appropriate non-bankruptcy forum, all claims that were filed against the Debtors in these chapter 11 cases as contemplated by the Combined Disclosure Statement and Plan. Any failure of the Debtors or the Liquidating Trustee to file an objection to any claim in the chapter 11 cases as of the date hereof shall not constitute allowance of the claim and shall not result in such claim being deemed Allowed (as defined in the Combined Disclosure Statement and Plan). Likewise, any failure of the Liquidating Trustee or any other party, as applicable, to file any adversary proceeding or contested matter in any of the Closing Cases prior to entry of this Order shall not constitute a waiver of the right to file such adversary proceeding or contested matter in the Surviving Case.

5. Nothing in this Order shall prejudice, impair or otherwise modify the allowance and distribution procedures set forth in the Combined Disclosure Statement and Plan and the Confirmation Order.

6. To the extent not already paid, Section 1930 Fees required to be paid to the U.S. Trustee on account of the Closing Cases for quarter two of 2026 shall be paid by the Liquidating Trust within thirty days following entry of this Order.

7. The final report required under Local Rule 3022-1(a) shall be included as part of a consolidated report for all of the Debtors and filed in connection with the closure of the Surviving Case.

8. The Clerk of this Court shall enter this Order individually on each of the dockets of the above-captioned chapter 11 cases and each of the dockets of the Closing Cases shall be marked as “Closed”.

9. Following entry of this Order, the caption for the Surviving Case, Case No. 26-10075 (CTG), will read as follows:

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

FLOAT Alaska LLC,¹

Debtor.

Chapter 11

Case No. 26-10075 (CTG)

¹ The Debtor in this chapter 11 case, along with the last four digits of the Debtor’s federal tax identification number, is FLOAT Alaska LLC (3705). The chapter 11 cases of the Debtor’s affiliates New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), and FLOAT Shuttle Inc. (4269) were closed on June [●], 2026. All motions and contested matters that remained open as of the closing of such cases, or that are opened after the date thereof are administered in the remaining chapter 11 case of FLOAT Alaska LLC.

10. The Debtors and Liquidating Trust, as applicable, are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

11. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.