



ENTERED
07/27/2020

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

SANCHEZ ENERGY CORPORATION, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 19-34508 (MI)
)
) (Jointly Administered)
)

**ORDER GRANTING SECOND INTERIM AND FINAL APPLICATION
OF MILBANK LLP FOR ALLOWANCE OF COMPENSATION
FROM AUGUST 29, 2019 THROUGH JUNE 30, 2020**

The Court has considered the *Second Interim and Final Application of Milbank LLP, as Co-Counsel to the Official Committee of Unsecured Creditors, for the Period from August 29, 2019 through June 30, 2020* (the “Application”)² filed by Milbank LLP (“Milbank”); and the Court, having reviewed the Application and each of the Monthly Statements served by Milbank during the Application Period, as well as the time entries for the months of March, April, May and June (for which Milbank did not submit Monthly Statements), the matters contained therein and exhibits thereto, and being of the opinion that the Application complies with the Committee Professional Fee Settlement, as incorporated in the *Order Approving Disclosure Statement and Confirming Second Amended Joint Chapter 11 Plan of Reorganization of Sanchez Energy*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, include: Sanchez Energy Corporation (0102); SN Palmetto, LLC (3696); SN Marquis LLC (0102); SN Cotulla Assets, LLC (0102); SN Operating, LLC (2143); SN TMS, LLC (0102); SN Catarina, LLC (0102); Rockin L Ranch Company, LLC (0102); SN EF Maverick, LLC (0102); SN Payables, LLC (0102); and SN UR Holdings, LLC (0102). The location of the Debtors’ service address is 1000 Main Street, Suite 3000, Houston, Texas 77002.

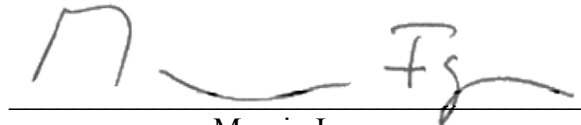
² Capitalized terms not defined herein shall have the meanings ascribed to them in the Application.

Corporation and its Debtor Affiliates [Docket No. 1212] (the “Confirmation Order”), it is

HEREBY ORDERED THAT:

1. Milbank is hereby awarded final compensation in the amount of \$12,650,000.00, for the period from August 29, 2019 through June 30, 2020, in accordance with the Fee Settlement.
2. The Debtors are hereby authorized and directed to pay Milbank the unpaid portion of the compensation awarded herein, in the amount of \$6,356,762.76. Milbank and the Debtors are each hereby authorized to direct the Debtors’ escrow agent to release funds to Milbank in that amount.
3. The members of the Committee are allowed, on a final basis, reimbursement of the actual and necessary expenses incurred in connection with the performance of the Committee’s duties, in the requested amount of \$11,908.52.
4. The Debtors are hereby authorized and directed to pay Milbank, who shall in turn reimburse the Committee members, the unpaid portion of the reimbursement amount awarded herein, in the amount of \$5,819.18.
5. The Court shall retain jurisdiction to hear and consider all disputes arising out of the interpretation or implementation of this Order.

Signed: July 27, 2020


Marvin Isgur
United States Bankruptcy Judge