

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Post-Effective Date Debtors.	§	(Jointly Administered)
	§	

COMPLEX CASE FEE APPLICATION COVERSHEET (HOURLY)

Name of Applicant:	Getzler Henrich & Associates LLC	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Docket No. of Employment Order(s):	Docket No. 108	
Interim Application () No. _____ Final Application (x)	Indicate whether this is an interim or final Application. If interim, indicate the number (1 st , 2 nd , 3 rd , etc.)	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	August 5, 2024	June 30, 2025
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? (Y)		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? (Y)		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? (Y)		
Do expense reimbursements represent actual and necessary expenses incurred? (Y)		
Compensation Breakdown for Time Period Covered by this Application		
Total professional fees requested in this Application:	\$971,572.50	
Total professional hours covered by this Application:	1,610.70	
Average hourly rate for professionals:	\$603.20	

¹ The Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC (4591); and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Total paraprofessional fees requested in this Application:	\$0.00
Total paraprofessional hours covered by this Application:	0.0
Average hourly rate for paraprofessionals:	n/a
Total fees requested in this Application:	\$971,572.50
Total expense reimbursements requested in this Application:	\$4,879.26
Total fees and expenses requested in this Application:	\$976,451.76
Total fees and expenses awarded in all prior Applications:	\$925,580.56
Plan Status: The Debtors plan of liquidation was confirmed on June 12, 2025 and became effective on June 30, 2025.	
Primary Benefits: Assisting the Debtors with development of a plan of reorganization; general case administration and strategy; preparation of monthly operating reports; following the second day of the confirmation hearing, the Debtors, with their advisors, considered other options before electing to pivot to a liquidation plan; the Getzler Henrich team provided advice and support for Debtors' counsel regarding issues related to preparation of a liquidating chapter 11 plan.	

GETZLER HENRICH & ASSOCIATES LLC**SUMMARY OF FEE STATEMENTS DURING THE FINAL PERIOD
AUGUST 5, 2024 THROUGH JUNE 30, 2025**

Date	Period	Fees	Expenses	Fees Paid	Expenses Paid	Balance (Fees and Expenses)
11/1/24	Aug-24	\$ 116,895.00	\$ -	\$ 116,895.00	\$ -	\$ -
11/1/24	Sep-24	88,327.50	-	88,327.50	-	-
11/29/24	Oct-24	208,152.50	4,327.50	208,152.50	4,327.50	-
12/14/24	Nov-24	152,697.50	312.19	152,697.50	312.19	-
1/27/25	Dec-24	146,125.00	-	146,125.00	-	-
2/18/25	Jan-25	161,275.00	218.37	161,275.00	218.37	-
3/19/25	Feb-25	19,845.00	-	19,845.00	-	-
4/28/25	Mar-25	14,265.00	-	14,265.00	-	-
5/22/25	Apr-25	13,140.00	-	13,140.00	-	-
6/24/25	May-25	11,625.00	1.20	11,625.00	1.20	-
8/4/25	Jun-25	<u>39,225.00</u>	<u>20.00</u>	<u>-</u>	<u>-</u>	<u>(39,245.00)</u>
Grand Total		\$ 971,572.50	\$ 4,879.26	\$ 932,347.50	\$ 4,859.26	\$ (39,245.00)

GETZLER HENRICH & ASSOCIATES LLC**SUMMARY OF HOURS AND FEES BY PROFESSIONAL DURING THE
FINAL PERIOD AUGUST 5, 2024 THROUGH JUNE 30, 2025**

PROFESSIONAL	TITLE	HOURS	RATE	FEES REQUESTED
John Baumgartner	Managing Director	751.40	\$ 750.00	\$ 560,362.50
Edward Phillips	Managing Director	1.00	750.00	750.00
Rod Olivero	Senior Director	44.80	625.00	28,000.00
Ryan Gross	Director	159.60	575.00	88,205.00
Brandon Kim	Senior Associate	<u>653.90</u>	450.00	<u>294,255.00</u>
TOTAL		1,610.70		\$ 971,572.50

GETZLER HENRICH & ASSOCIATES LLC**SUMMARY OF HOURS AND FEES BY MATTER CATEGORY
DURING THE FINAL PERIOD AUGUST 5, 2024 THROUGH JUNE 30, 2025**

ENGAGEMENT CATEGORY	HOURS	FEES REQUESTED
Accounting/Auditing	6.00	\$ 3,900.00
Asset Analysis and Recovery	5.10	3,825.00
Business Analysis	10.70	6,800.00
Business Operations	38.70	27,062.50
Case Administration	69.40	42,077.50
Case Management	119.20	56,262.50
Claims Administration and Objections	7.00	5,250.00
Court Hearing Prep and/or Appearance	127.50	86,352.50
Data Analysis	53.50	35,920.00
Employment and Fee Applications	43.20	32,400.00
Financing and Cash Collateral	140.50	86,007.50
Meetings and Communications with Creditors	1.90	1,425.00
Plan Administration	4.00	3,000.00
Plan and Disclosure Statement	391.90	261,257.50
Reporting	571.20	313,280.00
Travel	20.90	6,752.50
Total	1,610.70	\$ 971,572.50

GETZLER HENRICH & ASSOCIATES LLC**SUMMARY OF EXPENSES BY CATEGORY DURING THE FINAL PERIOD
AUGUST 5, 2024 THROUGH JUNE 30, 2025**

Expense Category	Description	Amount
Airfare	Travel for meetings with client	\$ 1,468.01
Breakfast	Travel meals	54.29
Dinner	Travel meals	37.38
Dues & Subscriptions	PACER charges	1.20
Car Rental/Ground Transportation	Transportation to and from out of town meetings	954.55
Accommodations Hotel/Motel	Lodging during out of town meetings	2,119.43
Lunch	Working meals during meetings and travel	32.00
Auto Parking	Parking during meetings, hearings, travel	212.40
Total		\$ 4,879.26

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ²	§	Case No. 24-90436 (CML)
	§	
Post-Effective Date Debtors.	§	(Jointly Administered)
	§	

**FOURTH INTERIM AND FINAL FEE APPLICATION OF GETZLER HENRICH &
ASSOCIATES LLC AS FINANCIAL ADVISOR TO THE DEBTORS FOR THE INTERIM
FEE PERIOD FROM MAY 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025 AND
THE FINAL FEE PERIOD FROM AUGUST 5, 2024 THROUGH AND INCLUDING
JUNE 30, 2025**

Name of Applicant:	Getzler Henrich & Associates LLC	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date Order of Employment Signed:	September 27, 2024 [Docket No. 108]	
	Beginning of Period	End of Period
Time period covered by this Application:	August 5, 2024	June 30, 2025
Time period(s) covered by prior Applications:	August 5, 2024	April 30, 2025
Total amounts awarded in all prior Applications:	\$925,722.50	
Total fees requested in this Application:	\$971,572.50	
Total professional fees requested in this Application:	\$971,572.50	
Total actual professional hours covered by this Application:	1,610.70	
Average hourly rate for professionals:	\$603.20	
Total paraprofessional fees requested in this Application:	\$0.00	
Total actual paraprofessional hours covered by this Application:	0.0	
Average hourly rate for paraprofessionals:	n/a	
Reimbursable expenses sought in this application:	\$4,879.26	

² The Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC (4591); and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

COMES NOW Getzler Henrich & Associates LLC (“GHA”), financial advisors to the debtors (collectively, the “Post-Effective Date Debtors” or “Debtors”) in the above-captioned chapter 11 cases (the “Chapter 11 Cases”), pursuant to sections 327, 330, and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101 – 1532 (as amended, the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Local Rules”), the *Order Authorizing the Employment and Retention of Getzler Henrich & Associates LLC as Financial Advisors for the Debtors, Effective as of August 5, 2024* [Dkt. No. 108] (the “GHA Employment Order”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”), and files this its *Fourth Interim and Final Fee Application of Getzler Henrich & Associates LLC as Financial Advisor to the Debtors for the Interim Fee Period from May 1, 2025 Through and Including June 30, 2025* and the Final Fee Period from August 5, 2024 Through and Including June 30, 2025 (the “Fourth Interim and Final Fee Application”) for allowance of (a) compensation in the amount of \$50,850.00 for professional services provided by GHA to the Debtors from May 1, 2025 through and including June 30, 2025, (the “Fourth Interim Fee Period”), (b) reimbursement of expenses in the amount of \$21.20, (c) final allowance of compensation in the amount of \$971,572.50 for professional services

provided by GHA to the Debtors from August 5, 2024, through and including June 30, 2025 (the “Final Fee Period”) and (b) reimbursement of expenses in the amount of \$4,879.26.

I. BACKGROUND

1. On August 5, 2024 (the “Petition Date”), the Debtors each filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. On the Petition Date, the Court entered its *Order Directing Joint Administration of the Chapter 11 Cases* [Dkt. No. 12]. The Debtors are operating their business as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these chapter 11 cases, and no committees have been appointed or designated.

A. The Interim Compensation Procedures

2. On September 12, 2024, the Court entered the Interim Compensation Order, which established interim compensation and expense reimbursement procedures (the “Interim Compensation Procedures”) for the attorneys and other professionals whose services are authorized by this Court pursuant to sections 327, 328, or 1103 of the Bankruptcy Code and who will be required to file applications for allowance of compensation and reimbursement of expenses pursuant to sections 330 and 331 of the Bankruptcy Code (each a “Professional,” and, collectively, the “Professionals”).

3. Under the Interim Compensation Procedures, a Professional wishing to receive interim payment of compensation and reimbursement of expenses may serve a summary of the fees and costs incurred during a fee period (a “Fee Summary”) upon the identified service parties (the “Service Parties”). If there are no objections to a Fee Summary within 14 days of service, the Debtors are authorized to pay 80% of the fees and 100% of the disbursements requested in the Fee Summary. Commencing with the period ending October 31, 2024, and for each three-month interval thereafter (each, an “Interim Fee Period”), any Professionals that served a Fee Summary

during the Interim Fee Period must file with the Court a fee application for interim Court approval and allowance of the compensation and reimbursement of expenses requested in the Fee Summaries served during the Interim Fee Period.

4. Each Interim Fee Application must be filed no later than 30 days after the end of the Interim Fee Period and consist of (i) the Complex Case Fee Application Case Coversheet, the form of which is located on the Court's website, (ii) a copy of the invoices for the interim application period (if hourly) or a calculation of the fee due for the interim application period (if non-hourly), (iii) an itemized list of expenses for which reimbursement is requested (if not contained in the copies of the invoices), (iv) a narrative discussion, (v) a summary of the Monthly Fee Statements that are the subject of such application request, (vi) the amount of fees and expenses paid of date or subject to objection, (vii) the deadline for parties to file objections, and (viii) a proposed order in the form located on the Court's website. The Interim Compensation Order was followed by a second and third compensation order, as described below.

B. GHA's Role as Financial Advisor for the Debtors

5. During April 2024, GHA was retained by Munsch Hardt Kopf & Harr P.C. ("Munsch Hardt"), on behalf of the soon-to-be Debtors, to provide financial advisory services to the Debtors. Once the decision to file the Debtors' chapter 11 petitions was made, GHA and Munsch Hardt terminated the engagement and GHA thereafter entered into a new engagement directly with the Debtors pursuant to an engagement letter dated August 2, 2024.. In accordance with the April engagement letter with Munsch Hardt, GHA received retainers in a total amount of \$650,000.00, by and through Munsch Hardt ("Initial Payment"). Prior to the Petition Date, GHA applied \$294,078.54 of the Initial Payment to payment of fees and reimbursement of expenses incurred prior to the Petition Date. GHA transferred \$58,570.14 of the Initial Payment to its affiliate Hilco Real Estate Appraisal, LLC ("Hilco") in connection with Hilco's preparation of

valuations of certain Debtor properties. The remaining balance of the Initial Payment was \$297,351.32 as of the Petition Date (the “Retainer”). GHA has not applied any of the balance of the Retainer to fees or expenses incurred after the Petition Date.

6. On September 27, 2024, the Court entered the GHA Employment Order, which authorized the Debtors’ retention and employment of GHA as their financial advisor in these Chapter 11 Cases effective as of the Petition Date.

7. Since the Petition Date, the Debtors, with GHA’s assistance, worked diligently to operate during chapter 11 with as little disruption as possible to the Debtors’ normal operation of their properties. GHA’s services included assisting the Debtors with general case administration and strategy; preparation of liquidity forecasts to support negotiations with the secured lender over the use of cash collateral; preparation of statements of financial affairs and schedules of assets and liabilities; preparation of monthly operating reports; preparation of a financial model to support development of a plan of reorganization; preparation of supporting schedules and exhibits for the disclosure statement; provision of testimony during plan confirmation hearings; regular communication with secured lender’s professionals; and analysis of issues related to preparation and confirmation of a chapter 11 plan. GHA has also provided advice for accounting for the pre-petition foreclosure sales of five suburban office buildings and strategic advice and analysis to the Debtors regarding options for a chapter 11 plan.

C. Summary of Fee Summaries

8. On November 1, 2024, GHA served upon the Service Parties its Fee Summary for the period from the Petition Date through August 31, 2024 (the “August 2024 Fee Summary”), which detailed professional services rendered by GHA to the Debtor totaling \$116,895.00. True and correct copies of the August 2024 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors’ management for review. No objections were made

to the August 2024 Fee Summary within 14 days of service. All fees and expenses for services during August have been allowed per the Court's *Order Allowing Interim Compensation and Reimbursement of Expenses* [Docket 270] ("First Interim Compensation Order") and paid.

9. On November 1, 2024, GHA served upon the Service Parties its Fee Summary for the Period from September 1, 2024 through September 30, 2024 (the "September 2024 Fee Summary"), which detailed professional services rendered by GHA to the Debtors totaling \$88,327.50. True and correct copies of the September 2024 Fee Summary and the supporting invoice are included hereto in Exhibit A and were provided to the Debtors' management for review. No objections were made to the September 2024 Fee Summary within 14 days of service. All fees and expenses for services during September have been allowed per the First Interim Compensation Order and paid.

10. On November 29, 2024, GHA served upon the Service Parties its Revised Fee Summary for the Period from October 1, 2024 through October 31, 2024 (the "October 2024 Fee Summary"), which detailed professional services rendered by GHA to the Debtor totaling \$208,152.50 and actual and necessary expenses incurred by GHA totaling \$4,327.50. True and correct copies of the Revised November 2024 Fee Summary and the supporting invoice are included hereto in Exhibit A and were provided to the Debtors' management for review. No objections were made to the October 2024 Fee Summary within 14 days of service. All fees and expenses for services during October have been allowed per the First Interim Compensation Order and paid.

11. On December 14, 2024, GHA served upon the Service Parties its Fee Summary for the period from November 1, 2024 through November 30, 2024 (the "November 2024 Fee Summary"), which detailed professional services rendered by GHA to the Debtor totaling

\$152,697.50 and actual and necessary expenses incurred totaling \$312.19. True and correct copies of the November 2024 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors' management for review. No objections were made to the November 2024 Fee Summary within 14 days of service. All fees and expenses for services during November have been allowed per the Court's *Order Allowing Interim Compensation and Reimbursement of Expenses* [Docket 396] (the "Second Interim Compensation Order") and paid.

12. On January 27, 2025, GHA served upon the Service Parties its Fee Summary for the Period from December 1, 2024 through December 31, 2024 (the "December 2024 Fee Summary"), which detailed professional services rendered by GHA to the Debtors totaling \$146,125.00. True and correct copies of the December 2024 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors' management for review. No objections were made to the December 2024 Fee Summary within 14 days of service. All fees and expenses for services during December have been allowed per the Second Interim Compensation Order and paid.

13. On February 18, 2025, GHA served upon the Service Parties its Fee Summary for the Period from January 1, 2025 through January 31, 2025 (the "January 2025 Fee Summary"), which detailed professional services rendered by GHA to the Debtor totaling \$161,275.00 and actual and necessary expenses incurred by GHA totaling \$218.37. True and correct copies of the January 2025 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors' management for review. No objections were made to the January 2024 Fee Summary within 14 days of service. All fees and expenses for services during January have been allowed per the Second Interim Compensation Order and paid.

14. On March 19, 2025, GHA served upon the Service Parties its Fee Summary for the period from February 1, 2025 through February 28, 2025 (the “February 2025 Fee Summary”), which detailed professional services rendered by GHA to the Debtor totaling \$19,845.00 and actual and necessary expenses incurred totaling \$0.00. True and correct copies of the February 2025 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors’ management for review. No objections were made to the February 2025 Fee Summary within 14 days of service. All fees and expenses for services during February were included in the third interim fee application, have been allowed per the Court’s *Order Allowing Interim Compensation and Reimbursement of Expenses* [Docket #508] (the “Third Interim Compensation Order”) and paid.

15. On April 28, 2025, GHA served upon the Service Parties its Fee Summary for the Period from March 1, 2025 through March 31, 2025 (the “March 2025 Fee Summary”), which detailed professional services rendered by GHA to the Debtors totaling \$14,265.00. True and correct copies of the March 2025 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors’ management for review. No objections were made to the March 2025 Fee Summary within 14 days of service. All fees and expenses for services during March were included in the third interim fee application, have been allowed per the Third Interim Compensation Order and paid.

16. On May 22, 2025, GHA served upon the Service Parties its Fee Summary for the Period from April 1, 2025 through April 30, 2025 (the “April 2025 Fee Summary”), which detailed professional services rendered by GHA to the Debtor totaling \$13,140.00 and actual and necessary expenses incurred by GHA totaling \$0.00. True and correct copies of the April 2025 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors’

management for review. No objections were made to the April 2025 Fee Summary within 14 days of service. All fees and expenses for services during April were included in the third interim fee application, have been allowed per the Third Interim Compensation Order and paid.

17. On June 24, 2025, GHA served upon the Service Parties its Fee Summary for the Period from May 1, 2025 through May 31, 2025 (the “May 2025 Fee Summary”), which detailed professional services rendered by GHA to the Debtor totaling \$11,626.20 and actual and necessary expenses incurred by GHA totaling \$1.20. True and correct copies of the May 2025 Fee Summary and the supporting invoice are included hereto in **Exhibit A** and were provided to the Debtors’ management for review. No objections were made to the May 2025 Fee Summary within 14 days of service. The Debtors inadvertently paid 100% of the fees and expenses on July 15, 2025 rather than 80% of fees.

18. On August 4, 2025, GHA served upon the Service Parties its Fee Summary for the Period from June 1, 2025 through June 30, 2025 (the “June 2025 Fee Summary”), which detailed professional services rendered by GHA to the Debtor totaling \$39,225.00 and actual and necessary expenses incurred by GHA totaling \$20.00. A true and correct copy of the June 2025 Fee Summary is included hereto in **Exhibit A** and was provided to the Debtors’ management for review. An invoice will be prepared and sent when the objection period expires. As of this filing, the 14 day objection period for the June 2025 Fee Summary has not yet elapsed. The Debtors have not yet paid GHA with respect to the June 2025 Fee Summary.

19. GHA’s customary practice is not to include narrative time entry data on client invoices; however, such information is indeed contemporaneously recorded and provided if requested by a client. The narrative description detail for each time entry recorded during the

Fourth Interim Fee Period is presented in **Exhibit B** attached hereto. The entries in **Exhibit B** are sorted by date then timekeeper.

i. Summary of Services Rendered by Each Professional During the Fourth Interim Fee Period

20. The following is a list of individuals and their respective titles that provided services during the Fourth Interim Fee Period. It includes information regarding their respective billing rates and the total number of hours spent by each providing services during the Fourth Interim Fee Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	34.80	\$ 750.00	\$ 26,100.00
Brandon Kim	Senior Associate	<u>55.00</u>	450.00	<u>24,750.00</u>
Total		89.80		\$ 50,850.00

ii. Summary of Services Rendered by Category During the Fourth Interim Fee Period

21. The following itemization presents a summary of the services rendered by GHA by Engagement Category.

Engagement Category	Hours	Fees Requested
Reporting	66.20	\$ 33,600.00
Financing and Cash Collateral	3.50	2,625.00
Court Hearing Prep and/or Appearance	5.70	3,825.00
Business Operations	1.40	1,050.00
Employment and Fee Applications	9.00	6,750.00
Plan and Disclosure Statement	0.80	600.00
Plan Administration	<u>3.20</u>	<u>2,400.00</u>
Total	89.80	\$ 50,850.00

Business Operations; Total Hours: 1.40; Fees: \$1,050.00

22. GHA consulted with and advised the Debtors regarding tenant and creditor questions relating to the Bowie Corporate Center property and expense reconciliation. In prior

periods, GHA worked with management to develop processes for providing information required for preparation of monthly operating reports.

Court Hearing Prep and/or Appearance; Total Hours: 5.70; Fees: \$3,825.00

23. GHA professionals met with the Debtors' counsel to prepare for the plan confirmation hearing, discussed testimony plans, supporting schedules and preparation of a declaration in support of plan confirmation. GHA believes these activities were essential to efficiently serve the Debtors and support counsel during the case.

Employment and Fee Applications; Total Hours: 9.00; Fees: \$6,750.00

24. During the Fourth Interim Fee Period, GHA prepared its third interim fee application and a monthly fee summary in accordance with the requirements of the interim compensation order. GHA believes these activities are required activities to serve the Debtors during the bankruptcy.

Financing and Cash Collateral; Total Hours: 3.50; Fees: \$2,625.00

25. GHA prepared and updated wind down budgets and assisted with estimating cash available on the expected plan effective date.

Meetings and Communications with Creditors; Total Hours: 0.50; Fees: \$375.00

26. GHA communicated with the property manager of Windward Oaks regarding an invoice from a creditor of the entity.

Plan Administration; Total Hours: 4.00; Fees: \$3,000.00

27. GHA consulted with the Debtors' counsel, Munsch Hardt, to plan for the transition into closing the Debtors' cases, reviewed and consulted on property sale closing matters and discussed with management the treatment of certain tax obligations.

Reporting; Total Hours: 66.20; Fees: \$33,600.00

28. GHA worked with management to prepare monthly operating reports for each of the Debtors. The Debtors' financial records are prepared by outside consultants from operations reports prepared by the property management firm at each location. The operations reports are processed by the Debtors' outside bookkeeper to present financial statements. Pre-petition, the Debtors relied on the operation reports from the property manager and reviewed financial statements on a quarterly basis. The reporting requirements of operating under chapter 11 protection requires the preparation of monthly financial reports. GHA has worked diligently with management and the bookkeeper to prepare necessary reports for the US Trustee and to comply with other reporting requirements like the ones included in the cash collateral order.

iii. Summary of Services Rendered by Each Professional During the Final Fee Period

29. The following is a list of individuals and their respective titles that provided services during the Fourth Interim Fee Period. It includes information regarding their respective billing rates and the total number of hours spent by each providing services during the Fourth Interim Fee Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	751.40	\$ 750.00	\$ 560,362.50
Edward Phillips	Managing Director	1.00	750.00	750.00
Rod Olivero	Senior Director	44.80	625.00	28,000.00
Ryan Gross	Director	159.60	575.00	88,205.00
Brandon Kim	Senior Associate	653.90	450.00	294,255.00
Total		1,610.70		\$ 971,572.50

iv. Summary of Services Rendered by Category During the Final Fee Period

30. The following itemization presents a summary of the services rendered by GHA by Engagement Category.

Engagement Category	Hours	Fees Requested
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Accounting/Auditing	6.00	\$	3,900.00
Asset Analysis and Recovery	5.10		3,825.00
Business Analysis	10.70		6,800.00
Business Operations	38.70		27,062.50
Case Administration	69.40		42,077.50
Case Management	119.20		56,262.50
Claims Administration and Objections	7.00		5,250.00
Court Hearing Prep and/or Appearance	127.50		86,352.50
Data Analysis	53.50		35,920.00
Employment and Fee Applications	43.20		32,400.00
Financing and Cash Collateral	140.50		86,007.50
Meetings and Communications with Creditors	1.90		1,425.00
Plan Administration	4.00		3,000.00
Plan and Disclosure Statement	391.90		261,257.50
Reporting	571.20		313,280.00
Travel	20.90		6,752.50
Total	1,610.70	\$	971,572.50

Accounting/Auditing; Total Hours: 6.00; Fees \$3,900.00

31. GHA advised the Debtors regarding accounting for the pre-petition foreclosure sales of five formerly operated commercial office building properties. The accounting advisory was necessary to support preparation of the Debtor's schedules of assets and liabilities and statements of financial affairs.

Asset Analysis and Recovery; Total Hours: 5.10; Fees \$3,825.00

32. GHA consulted with and advised the Debtors on evaluating certain assets that could be sold as well as cash held and owned by the Debtors at the Petition Date. The asset analysis was valuable to the process of preparing the Debtors' schedules of assets and liabilities.

Business Analysis; Total Hours: 10.70; Fees: \$6,800.00

33. GHA consulted with and analyzed the Debtors' business and financial records. The analysis was valuable to the process of preparing the Debtors' statements of financial affairs and schedules of assets and liabilities.

Business Operations; Total Hours: 38.70; Fees: \$27,062.50

34. GHA consulted with and advised the Debtors regarding communications with property management, tenants, and service providers to each property as well as the treatment of invoices received post-petition for services and good provided pre-petition. GHA consulted with and advised the Debtors regarding tenant and creditor questions relating to the Bowie Corporate Center property and expense reconciliation. During the early months of the case, GHA worked with management to develop processes for efficiently providing the information required for preparation of monthly operating reports.

Case Administration; Total Hours: 87.70; Fees: \$50,937.50

35. GHA consulted and coordinated with the Debtors and Munsch Hardt counsel to coordinate multiple work streams – petition support, preparation of schedules and statements, supporting analyses for cash collateral motion, monthly operating reports, and similar tasks that required coordination of multiple professionals. GHA also spent time preparing for and attending the 341 meeting of creditors and communicating with the secured lenders’ professionals. GHA consulted and coordinated with the Debtors and Munsch Hardt counsel to ensure US Trustee fees were paid as well as supported payment of other professional fees. GHA believes these activities were essential to efficiently serve the Debtors and support counsel during the case.

Case Management; Total Hours: 119.20; Fees: \$56,262.50

36. GHA consulted and coordinated with the Debtors and Munsch Hardt counsel to deliver analysis and advice across multiple work streams to ensure efficient completion of reports, schedules, exhibits and related analyses. GHA supported the preparation of the initial debtor report for each debtor for the US Trustee, monthly operating reports for each debtor, schedules of assets and liabilities, statements of financial affairs among others. GHA believes these services were

essential to complying with reporting requirements and to efficiently serve the Debtors and support counsel during the case.

Claims Administration and Objections; Total Hours: 7.00; Fees: \$5,250.00

37. GHA assisted counsel at Munsch Hardt with an analysis of the secured lender's claim against the Debtors as well as vendor invoice review to support proper allocation of pre-petition and post-petition balances due. GHA believes these analyses contributed to the efficient management of the cases.

Court Hearing Prep and/or Appearance; Total Hours: 127.50; Fees: \$86,352.50

38. GHA worked with counsel at Munsch Hardt to assist with preparations for the first day hearing, the 341 meeting of creditors, cash collateral hearings, and status conferences. GHA professionals met with the Debtors' counsel to prepare for the plan confirmation hearing, including discussion of testimony plans, supporting schedules, and preparation of a declaration in support of plan confirmation. GHA believes these activities were essential to efficiently serve the Debtors and support counsel during the case.

Data Analysis; Total Hours: 68.90; Fees: \$42,850.00

39. GHA analyzed numerous data sets from the Debtors to support preparation of statements of assets and liabilities, determination of available cash for operations and held for the secured lender, preparation of financial projections to support a plan of reorganization and similar efforts. GHA analyzed numerous data sets from the Debtors to support preparation of financial projections to support a plan of reorganization and the sale of the Denver property. GHA believes data analysis is a foundational component of providing efficient and timely analysis to counsel and the Debtors.

Employment and Fee Applications; Total Hours: 43.20; Fees: \$32,400.00

40. GHA prepared monthly fee summaries in accordance with the requirements of the interim compensation order. GHA also prepared three interim fee applications. During the Fourth Interim Fee Period, GHA prepared its third interim fee application and a monthly fee summary in accordance with the requirements of the interim compensation order. GHA believes these activities are required activities to serve the Debtors during the bankruptcy.

Financing and Cash Collateral; Total Hours: 140.50; Fees: \$86,007.50

41. GHA prepared and updated liquidity forecasts to support the use of cash collateral. The 13-week cash budgets are updated periodically and shared with the secured lender and its advisors. GHA also used the 13-week liquidity forecasts to assist with estimating cash balances for preparation of liquidation analysis in support of the Debtors' disclosure statement. GHA prepared financial projections that support the feasibility of the Debtors' plan of reorganization. GHA prepared and updated wind down budgets and assisted with estimating cash available on the expected plan effective date.

Meetings and Communications with Creditors; Total Hours: 1.90; Fees: \$1,425.00

42. The cash collateral order requires the Debtors' financial advisor to consult weekly with the secured lender's representative and the secured lender's financial advisor. These weekly conferences and associated preparation time are also reported in the "Reporting" category. GHA communicated with the property manager of Windward Oaks regarding an invoice from a creditor of the entity.

Plan Administration; Total Hours: 4.00; Fees: \$3,000.00

43. GHA consulted with the Debtors' counsel at Munsch Hardt to plan for the transition into closing the Debtors' cases, reviewed and consulted on property sale closing matters and discussed with management the treatment of certain tax obligations.

Plan and Disclosure Statement; Total Hours: 493.10; Fees: \$308,247.50

44. GHA consulted with the Debtors' management and counsel at Munsch Hardt regarding potential plan strategies and related issues. GHA developed a financial model, and continually updated the model in response to ongoing operations at each property, updated information from the Debtors and updated capital expenditure plans. GHA used the model to advise management and assist counsel with assessments of different plan alternatives and multiple scenarios to test plan feasibility. GHA developed and updated a liquidation analysis to support approval of the draft disclosure statement. GHA professionals held extended meetings with Debtors' counsel to prepare for testimony in support of confirmation of the plan.

Reporting; Total Hours: 436.30; Fees: \$250,500.00

45. GHA worked closely with management to gather and process the data needed to prepare, and later revise, the schedules of assets and liabilities and statements of financial affairs for each of the Debtors. GHA prepared reports and analyses for the lender's professionals. GHA also worked with management to prepare monthly operating reports for each of the Debtors. The Debtors' financial records are prepared by outside consultants from operations reports prepared by the property management firm at each location. The operations reports are processed by the Debtors' outside bookkeeper to present financial statements. Pre-petition, the Debtors relied on the operation reports from the property manager and reviewed financial statements on a quarterly basis. The reporting requirements of operating under chapter 11 protection requires the preparation of monthly financial reports for each of the twelve Debtors. GHA worked diligently

with management and the bookkeeper to prepare necessary reports for the US Trustee and to comply with other reporting requirements like the ones included in the cash collateral order. GHA further prepared reports and analyses to support development of the plan.

Travel; Total Hours: 20.90; Fees: \$6,752.50

46. The Debtors asked GHA to meet in New York City over several days to work on updates to financial models and revise the statements of financial affairs and schedules of assets and liabilities. GHA believes that in-person meetings can be very effective and efficient opportunities to share information and collaborate. GHA professionals incurred time traveling to New York City. Travel time is billed at 50% of each professional's agreed rate.

SUMMARY OF FEES AND EXPENSES

47. The Application covers GHA's fees and expenses incurred during the Final Period. The fees incurred total \$976,451.76 and the expenses incurred total \$4,879.26. These fees and expenses are consistent with GHA's arrangement with the Debtors and the terms of the GHA Employment Order. GHA respectfully submits that if necessary, a consideration of these factors would result in this Court's allowance of the full compensation requested.

48. *Time and expertise required.* GHA's professional services on behalf of the Debtors have required 1,610.7 hours of professional time in this Final Fee Period. GHA has staffed this case efficiently. Where work could be performed by professionals with lower rates, GHA used such professionals to perform the assignments. A significant amount of the services rendered required a high degree of professional competence and expertise. For those services, GHA used senior professionals in the interest of staffing the case efficiently.

49. *Time limitation imposed by these cases.* The Debtors and GHA were required to process and analyze a large volume of information and data in a short time related to, *inter alia*,

use of cash collateral; projections for a plan of reorganization and, ultimately, a plan of liquidation; and various sale transactions.

50. *The difficulty of questions.* Unique and complex issues arose during the Final Period. GHA advised the Debtors and its counsel with regard to these issues.

51. *The skill required to perform the financial advisory services properly.* These Chapter 11 Cases addressed issues that raised complex questions. The Chapter 11 Cases required a high level of skill and expertise to efficiently and accurately forecast the performance of the Debtors during these Chapter 11 Cases and under reorganization and liquidation scenarios, among other things.

52. *The amount involved and results obtained.* GHA has been prudent in the amount of time incurred on various tasks and believes its efforts benefited the Debtors and these Chapter 11 Cases.

53. *The preclusion of other employment by the Applicant due to acceptance of the cases.* GHA is not aware of any other employment specifically precluded by acceptance of these Chapter 11 Cases; however, GHA professionals providing services to the Debtors were not otherwise available to service other clients.

54. *The fee.* Pursuant to the terms of the GHA Employment Order, GHA will bill at their standard hourly rates.

55. *Whether the fee is fixed or contingent.* GHA's fees are fixed and not dependent on the outcome of these Chapter 11 Cases; however pursuant to Bankruptcy Code sections 330 and 331, all fees sought by professionals retained under sections 327 or 1103 of the Bankruptcy Code are contingent pending final approval by the Court.

56. *The experience, reputation, and ability of GHA.* GHA's professionals engaged in this case have also worked in several large bankruptcy cases. GHA's professionals have been retained as interim executives, crisis managers and management consultants to debtors, creditors, creditors' committees, investors and others in numerous bankruptcy cases, including: Community Intervention Services, PNW Healthcare, SRG Holdings, KIKO USA, Inc., NSC Wholesale Holdings LLC, Firestar Diamonds Inc., A Jaffe Inc., Coyne International Enterprises Corp., Flat Out Crazy LLC, National Envelope Corp., United Road Towing, Mammoet-Starneth, LLC, Wire Rope Corporation, O-Cedar Brands, Cross Media, MarketXT, Inc., U.S. Gen New England, The Colad Group, Inc., GT Brands Holdings, The Love Sac Corp., Marcal Paper Mills, Inc., Diamond Glass, Inc., Fabrikant, Inc., Innovative Stone Corp., TanaSeybert, Moonlight Basin, Mountain Creek, and American Apparel (chairman of auditors' committee). Prior to joining GHA and while at other financial advisory firms, current GHA professionals have been retained as interim executives, crisis managers and management consultants to debtors, creditors, creditors' committees, investors and others in numerous bankruptcy cases, including Ector County Energy Center LLC, Chestnut Ridge Associates, LLC, and BSPV Plano, LLC.

WHEREFORE, GHA respectfully requests that the Court enter an order: (i) granting this Fourth Interim and Final Fee Application; (ii) approving and allowing the compensation and reimbursement of expenses incurred during the Fourth Interim Fee Period in the total amount of \$50,871.20, comprised of (a) \$50,850.00, which is 100% of the fees incurred by GHA for reasonable and necessary professional services rendered by GHA; and (b) \$21.20 for actual and necessary costs and expenses; (iii) approving and allowing on a final basis the compensation and reimbursement of expenses incurred during the Final Fee Period in the total amount of \$976,451.76, comprised of (a) \$971,572.50, which is 100% of the fees incurred by GHA for

reasonable and necessary professional services rendered by GHA; and (b) 4,879.26 for actual and necessary costs and expenses; (iv) authorizing the Post-Effective Date Debtors to disburse any unpaid amounts allowed herein to GHA following the application of the Retainer in the amount of \$297,351.32; and (v) granting such other and further relief as the Court deems just and proper.

Dated: August 14, 2025

Respectfully submitted,

**GETZLER HENRICH &
ASSOCIATES LLC**

By: /s/ John D. Baumgartner
2929 Allen Parkway
Suite 200 – #1029
Houston, TX 77019
Telephone: 346-338-5870
jbaumgartner@getzlerhenrich.com

Financial Advisor to the Debtors

CERTIFICATE OF SERVICE

I hereby certify that on this 14th day of August, 2025, a true and correct copy of the above and foregoing document was served by electronically filing it with the Court using the Court's CM/ECF system.

/s/ Alexander R. Perez

Alexander R. Perez

VERIFICATION

John D. Baumgartner, after being duly sworn according to law, deposes and says:

1. I am a Managing Director with the applicant, Getzler Henrich & Associates LLC ("GHA").

2. I am familiar with the work performed on behalf of the Debtors by the professionals and paraprofessionals with GHA.

3. I have reviewed the foregoing Application, and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed Rule 2016-1 of the Local Rules and submit that the Application substantially complies with such rules.

/s/ John D. Baumgartner

John D. Baumgartner, Managing Director

Exhibit A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**FIRST MONTHLY FEE STATEMENT OF GETZLER HENRICH & ASSOCIATES LLC
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD FROM
AUGUST 5, 2024 THROUGH AND INCLUDING AUGUST 31, 2024**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	August 5, 2024	August 31, 2024
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period	\$ 116,895.00	
Twenty Percent (20%) Holdback	\$ 23,379.00	
Fees Minus Holdback	\$ 93,516.00	
Expenses (100%)	\$ 0.00	
TOTAL FEES (80%) AND EXPENSES (100%)	\$ 93,516.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *First Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from August 5, 2024 Through and Including August 31, 2024* (the “First Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from August 5, 2024 through August 31, 2024 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	79.40	\$ 750.00	\$ 59,550.00
Rod Olivero	Senior Director	43.80	625.00	27,375.00
Brandon Kim	Senior Associate	<u>66.60</u>	450.00	<u>29,970.00</u>
Total		189.80		\$ 116,895.00

B. Summary of Professional and Services Rendered By Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Accounting/Auditing	4.00	\$ 3,000.00
Asset Analysis and Recovery	1.30	975.00
Business Analysis	10.70	6,800.00
Business Operations	28.60	19,487.50
Case Administration	44.80	25,912.50
Case Management	49.40	22,470.00
Claims Administration and Objections	1.10	825.00
Court Hearing Prep and/or Appearance	3.40	2,550.00
Employment and Fee Applications	8.00	6,000.00
Financing and Cash Collateral	17.30	12,975.00
Plan and Disclosure Statement	2.70	2,025.00
Reporting	<u>18.50</u>	<u>13,875.00</u>
Total	189.80	\$ 116,895.00

C. Summary of Expenses Incurred By Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
None	\$ 0.00
Total	\$ 0.00

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$93,516.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$0.00 for the total amount of \$93,516.00).

Dated: November 1, 2024

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 1st day of November, 2024, a true and correct copy of the foregoing First Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 9/4/24
 Due Date: 9/4/24
 Total Amount: \$116,895.00
 Number: 08.2024 FEES
 Invoice Period: 08/01/24 - 08/31/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	79.40	\$750.00	\$59,550.00
Brandon Kim	66.60	\$450.00	\$29,970.00
Rod Olivero	43.80	\$625.00	\$27,375.00
TOTAL AMOUNT DUE			\$116,895.00

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



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TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	8/6/24	0.40	\$300.00
	8/6/24	0.40	\$300.00
	8/6/24	0.80	\$600.00
	8/6/24	0.20	\$150.00
	8/6/24	0.80	\$600.00
	8/6/24	0.30	\$225.00
	8/6/24	0.50	\$375.00
	8/7/24	1.50	\$1,125.00
	8/7/24	0.80	\$600.00
	8/7/24	0.90	\$675.00
	8/7/24	0.40	\$300.00
	8/8/24	0.40	\$300.00
	8/8/24	0.70	\$525.00
	8/8/24	0.50	\$375.00
	8/8/24	0.50	\$375.00
	8/8/24	0.40	\$300.00
	8/8/24	1.50	\$1,125.00
	8/8/24	1.50	\$1,125.00
	8/8/24	0.50	\$375.00
	8/8/24	0.40	\$300.00
	8/8/24	0.40	\$300.00
	8/9/24	0.20	\$150.00
	8/9/24	0.70	\$525.00
	8/9/24	0.70	\$525.00
	8/9/24	0.30	\$225.00
	8/9/24	0.50	\$375.00
	8/9/24	0.50	\$375.00
	8/9/24	0.30	\$225.00



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TIME DETAILS

Date	Hrs	Amount
8/9/24	0.20	\$150.00
8/9/24	0.20	\$150.00
8/12/24	1.50	\$1,125.00
8/12/24	0.50	\$375.00
8/12/24	0.50	\$375.00
8/12/24	0.70	\$525.00
8/12/24	0.70	\$525.00
8/12/24	0.60	\$450.00
8/12/24	0.20	\$150.00
8/12/24	0.10	\$75.00
8/12/24	1.00	\$750.00
8/12/24	0.40	\$300.00
8/12/24	0.60	\$450.00
8/12/24	0.20	\$150.00
8/13/24	1.30	\$975.00
8/13/24	0.90	\$675.00
8/13/24	0.50	\$375.00
8/13/24	0.20	\$150.00
8/13/24	0.50	\$375.00
8/13/24	0.40	\$300.00
8/14/24	0.30	\$225.00
8/14/24	0.90	\$675.00
8/14/24	0.90	\$675.00
8/14/24	0.50	\$375.00
8/14/24	0.20	\$150.00
8/14/24	0.50	\$375.00
8/14/24	1.50	\$1,125.00
8/14/24	2.00	\$1,500.00
8/15/24	1.50	\$1,125.00



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Date	Hrs	Amount
8/15/24	0.50	\$375.00
8/15/24	1.00	\$750.00
8/15/24	1.50	\$1,125.00
8/15/24	1.50	\$1,125.00
8/16/24	2.00	\$1,500.00
8/16/24	0.20	\$150.00
8/19/24	0.40	\$300.00
8/19/24	0.40	\$300.00
8/19/24	0.20	\$150.00
8/19/24	0.30	\$225.00
8/19/24	0.40	\$300.00
8/19/24	0.10	\$75.00
8/19/24	1.50	\$1,125.00
8/19/24	1.50	\$1,125.00
8/19/24	1.40	\$1,050.00
8/19/24	0.50	\$375.00
8/19/24	0.20	\$150.00
8/19/24	0.20	\$150.00
8/20/24	0.80	\$600.00
8/20/24	1.00	\$750.00
8/20/24	1.50	\$1,125.00
8/20/24	1.30	\$975.00
8/20/24	1.70	\$1,275.00
8/21/24	0.60	\$450.00
8/21/24	0.50	\$375.00
8/21/24	1.10	\$825.00
8/21/24	0.30	\$225.00
8/21/24	0.90	\$675.00
8/21/24	0.20	\$150.00



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Date	Hrs	Amount
8/21/24	0.30	\$225.00
8/21/24	0.50	\$375.00
8/21/24	0.60	\$450.00
8/22/24	0.60	\$450.00
8/22/24	0.20	\$150.00
8/22/24	0.30	\$225.00
8/22/24	0.30	\$225.00
8/22/24	0.20	\$150.00
8/22/24	0.30	\$225.00
8/22/24	0.20	\$150.00
8/22/24	2.50	\$1,875.00
8/23/24	0.20	\$150.00
8/23/24	0.20	\$150.00
8/23/24	0.50	\$375.00
8/26/24	0.20	\$150.00
8/26/24	0.30	\$225.00
8/26/24	1.00	\$750.00
8/26/24	1.00	\$750.00
8/26/24	0.50	\$375.00
8/26/24	0.50	\$375.00
8/26/24	2.50	\$1,875.00
8/27/24	0.50	\$375.00
8/27/24	0.50	\$375.00
8/27/24	0.30	\$225.00
8/27/24	0.70	\$525.00
8/27/24	0.30	\$225.00
8/28/24	0.50	\$375.00
8/28/24	1.00	\$750.00
8/28/24	0.50	\$375.00



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 Mexico

TIME DETAILS

	Date	Hrs	Amount
	8/29/24	0.40	\$300.00
	8/30/24	0.30	\$225.00
	8/30/24	0.20	\$150.00
	8/30/24	0.30	\$225.00
	8/30/24	0.80	\$600.00
John Baumgartner		79.40	\$59,550.00
Brandon Kim			
	8/11/24	3.00	\$1,350.00
	8/12/24	6.00	\$2,700.00
	8/13/24	2.50	\$1,125.00
	8/14/24	1.50	\$675.00
	8/15/24	3.00	\$1,350.00
	8/16/24	2.00	\$900.00
	8/19/24	0.90	\$405.00
	8/19/24	0.50	\$225.00
	8/19/24	0.80	\$360.00
	8/19/24	0.90	\$405.00
	8/19/24	0.80	\$360.00
	8/19/24	0.90	\$405.00
	8/20/24	1.70	\$765.00
	8/20/24	1.60	\$720.00
	8/21/24	0.90	\$405.00
	8/21/24	0.80	\$360.00
	8/21/24	0.50	\$225.00
	8/22/24	0.80	\$360.00
	8/22/24	0.90	\$405.00
	8/23/24	0.60	\$270.00
	8/23/24	0.50	\$225.00
	8/26/24	0.50	\$225.00



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INVOICE

Invoice Date: 9/4/24
 Due Date: 9/4/24
 Total Amount: \$116,895.00
 Number: 08.2024 FEES
 Invoice Period: 08/01/24 - 08/31/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
8/26/24	0.90	\$405.00
8/26/24	0.90	\$405.00
8/26/24	1.40	\$630.00
8/26/24	0.70	\$315.00
8/26/24	0.90	\$405.00
8/26/24	1.30	\$585.00
8/27/24	1.30	\$585.00
8/27/24	1.20	\$540.00
8/27/24	0.80	\$360.00
8/27/24	1.10	\$495.00
8/27/24	1.60	\$720.00
8/27/24	0.80	\$360.00
8/27/24	0.50	\$225.00
8/27/24	0.50	\$225.00
8/27/24	0.80	\$360.00
8/27/24	0.50	\$225.00
8/28/24	1.70	\$765.00
8/28/24	0.80	\$360.00
8/28/24	0.50	\$225.00
8/28/24	0.50	\$225.00
8/28/24	0.40	\$180.00
8/28/24	1.00	\$450.00
8/28/24	1.00	\$450.00
8/28/24	1.00	\$450.00
8/29/24	0.50	\$225.00
8/29/24	1.90	\$855.00
8/29/24	0.70	\$315.00
8/29/24	1.20	\$540.00
8/29/24	0.80	\$360.00



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The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	8/29/24	0.70	\$315.00
	8/29/24	0.50	\$225.00
	8/29/24	0.50	\$225.00
	8/29/24	1.50	\$675.00
	8/29/24	0.20	\$90.00
	8/30/24	0.50	\$225.00
	8/30/24	2.60	\$1,170.00
	8/30/24	0.50	\$225.00
	8/30/24	0.80	\$360.00
Brandon Kim		66.60	\$29,970.00
Rod Olivero			
	8/6/24	0.60	\$375.00
	8/7/24	1.50	\$937.50
	8/8/24	0.50	\$312.50
	8/9/24	0.50	\$312.50
	8/9/24	2.60	\$1,625.00
	8/12/24	0.20	\$125.00
	8/12/24	0.50	\$312.50
	8/12/24	0.20	\$125.00
	8/13/24	0.80	\$500.00
	8/14/24	0.50	\$312.50
	8/14/24	0.50	\$312.50
	8/14/24	2.00	\$1,250.00
	8/14/24	0.20	\$125.00
	8/15/24	0.20	\$125.00
	8/15/24	2.00	\$1,250.00
	8/15/24	0.60	\$375.00
	8/16/24	0.20	\$125.00
	8/19/24	0.50	\$312.50

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INVOICE

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Due Date: 9/4/24

Total Amount: \$116,895.00

Number: 08.2024 FEES

Invoice Period: 08/01/24 - 08/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
8/19/24	1.00	\$625.00
8/19/24	0.80	\$500.00
8/20/24	1.00	\$625.00
8/20/24	0.70	\$437.50
8/21/24	1.10	\$687.50
8/21/24	1.70	\$1,062.50
8/21/24	0.50	\$312.50
8/21/24	1.00	\$625.00
8/22/24	0.50	\$312.50
8/22/24	0.50	\$312.50
8/23/24	0.50	\$312.50
8/26/24	0.60	\$375.00
8/26/24	0.50	\$312.50
8/26/24	0.70	\$437.50
8/27/24	3.60	\$2,250.00
8/27/24	1.30	\$812.50
8/27/24	1.10	\$687.50
8/27/24	0.70	\$437.50
8/28/24	1.60	\$1,000.00
8/28/24	0.90	\$562.50
8/28/24	0.70	\$437.50
8/28/24	0.60	\$375.00
8/28/24	2.10	\$1,312.50
8/29/24	0.80	\$500.00
8/29/24	0.60	\$375.00
8/29/24	1.30	\$812.50
8/29/24	0.70	\$437.50
8/30/24	0.50	\$312.50
8/30/24	0.50	\$312.50

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INVOICE

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Total Amount: \$116,895.00

Number: 08.2024 FEES

Invoice Period: 08/01/24 - 08/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
Paseo de los Tamarindos 90
Torre 2 – Piso 27
Bosque de las Lomas, CDMX 05120
Mexico

TIME DETAILS

	Date	Hrs	Amount
	8/30/24	1.60	\$1,000.00
	Rod Olivero	43.80	\$27,375.00
TOTAL FEES		189.80	\$116,895.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**SECOND MONTHLY FEE STATEMENT OF GETZLER HENRICH &
ASSOCIATES LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
SEPTEMBER 1, 2024 THROUGH AND INCLUDING SEPTEMBER 30, 2024**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	September 1, 2024	September 30, 2024
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$ 88,327.50
Twenty Percent (20%) Holdback		\$ 17,665.50
Fees Minus Holdback		\$ 70,662.00
Expenses (100%)		\$ 0.00
TOTAL FEES (80%) AND EXPENSES (100%)		\$ 70,662.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Second Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from September 1, 2024 Through and Including September 30, 2024* (the “Second Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from September 1, 2024 through September 30, 2024 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES

INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	72.70	\$ 750.00	\$ 54,525.00
Rod Olivero	Senior Director	1.00	625.00	625.00
Ryan Gross	Director	16.30	575.00	9,372.50
Brandon Kim	Senior Associate	<u>52.90</u>	450.00	<u>23,805.00</u>
Total		142.90		\$ 88,327.50

B. Summary of Professional and Services Rendered By Category

The following table presents a summary of the time spent providing services to the Debtors

by Engagement Category.

Engagement Category	Hours	Fees Requested
Accounting/Auditing	2.00	\$ 900.00
Asset Analysis and Recovery	3.80	2,850.00
Business Operations	4.40	3,300.00
Case Administration	5.20	3,565.00
Case Management	52.10	24,292.50
Data Analysis	11.10	7,310.00
Employment and Fee Applications	3.70	2,775.00
Financing and Cash Collateral	11.40	7,395.00
Reporting	37.00	26,790.00
Meetings and Communications with Creditors	1.40	1,050.00
Claims Administration and Objections	5.90	4,425.00
Court Hearing Prep and/or Appearance	4.90	3,675.00
Total	142.90	\$ 88,327.50

C. Summary of Expenses Incurred By Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
None	\$ 0.00
Total	\$ 0.00

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$70,662.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$0.00 for the total amount of \$70,622.00).

Dated: November 1, 2024

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 1st day of November, 2024, a true and correct copy of the foregoing Second Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



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INVOICE

Invoice Date: 10/10/24
 Due Date: 10/10/24
 Total Amount: \$88,327.50
 Number: 09.2024 FEES
 Invoice Period: 09/01/24 - 09/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	72.70	\$750.00	\$54,525.00
Ryan Gross	16.30	\$575.00	\$9,372.50
Brandon Kim	52.90	\$450.00	\$23,805.00
Rod Olivero	1.00	\$625.00	\$625.00
TOTAL AMOUNT DUE			\$88,327.50

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



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INVOICE

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 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
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 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	9/2/24	0.60	\$450.00
	9/2/24	0.30	\$225.00
	9/3/24	0.90	\$675.00
	9/3/24	0.20	\$150.00
	9/3/24	1.20	\$900.00
	9/3/24	0.60	\$450.00
	9/3/24	0.40	\$300.00
	9/3/24	0.70	\$525.00
	9/3/24	0.60	\$450.00
	9/3/24	0.20	\$150.00
	9/3/24	0.70	\$525.00
	9/3/24	1.00	\$750.00
	9/3/24	0.20	\$150.00
	9/3/24	0.20	\$150.00
	9/3/24	1.30	\$975.00
	9/3/24	1.10	\$825.00
	9/3/24	0.90	\$675.00
	9/3/24	0.90	\$675.00
	9/4/24	1.00	\$750.00
	9/4/24	0.70	\$525.00
	9/4/24	0.10	\$75.00
	9/4/24	0.40	\$300.00
	9/4/24	0.30	\$225.00
	9/4/24	0.20	\$150.00
	9/4/24	0.50	\$375.00
	9/4/24	0.30	\$225.00
	9/4/24	0.60	\$450.00
	9/4/24	0.40	\$300.00

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Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
9/4/24	0.80	\$600.00
9/4/24	1.20	\$900.00
9/4/24	0.90	\$675.00
9/5/24	0.20	\$150.00
9/5/24	0.80	\$600.00
9/5/24	0.30	\$225.00
9/6/24	2.20	\$1,650.00
9/6/24	0.10	\$75.00
9/6/24	0.30	\$225.00
9/6/24	0.20	\$150.00
9/6/24	1.20	\$900.00
9/7/24	2.20	\$1,650.00
9/8/24	0.20	\$150.00
9/9/24	3.00	\$2,250.00
9/9/24	0.20	\$150.00
9/9/24	0.20	\$150.00
9/9/24	0.50	\$375.00
9/9/24	0.30	\$225.00
9/9/24	0.40	\$300.00
9/10/24	0.70	\$525.00
9/10/24	0.50	\$375.00
9/10/24	0.80	\$600.00
9/10/24	0.50	\$375.00
9/10/24	0.30	\$225.00
9/10/24	0.30	\$225.00
9/10/24	0.50	\$375.00
9/10/24	0.70	\$525.00
9/10/24	0.30	\$225.00
9/11/24	0.20	\$150.00



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The Aztec Funds

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 Paseo de los Tamarindos 90
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 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
9/11/24	0.60	\$450.00
9/11/24	0.70	\$525.00
9/11/24	0.30	\$225.00
9/11/24	0.50	\$375.00
9/11/24	0.20	\$150.00
9/11/24	0.30	\$225.00
9/11/24	0.30	\$225.00
9/12/24	0.30	\$225.00
9/12/24	0.70	\$525.00
9/12/24	0.60	\$450.00
9/13/24	0.70	\$525.00
9/13/24	0.50	\$375.00
9/13/24	0.30	\$225.00
9/16/24	0.50	\$375.00
9/16/24	0.20	\$150.00
9/16/24	0.20	\$150.00
9/17/24	0.50	\$375.00
9/17/24	0.40	\$300.00
9/17/24	0.20	\$150.00
9/17/24	0.50	\$375.00
9/17/24	0.30	\$225.00
9/17/24	0.60	\$450.00
9/17/24	0.50	\$375.00
9/17/24	0.60	\$450.00
9/17/24	0.40	\$300.00
9/18/24	0.50	\$375.00
9/18/24	0.30	\$225.00
9/19/24	0.40	\$300.00
9/20/24	0.30	\$225.00



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 Mexico

TIME DETAILS

Date	Hrs	Amount
9/23/24	0.50	\$375.00
9/23/24	0.20	\$150.00
9/24/24	0.80	\$600.00
9/25/24	0.70	\$525.00
9/25/24	0.20	\$150.00
9/25/24	0.20	\$150.00
9/25/24	0.30	\$225.00
9/25/24	0.50	\$375.00
9/26/24	0.50	\$375.00
9/26/24	0.40	\$300.00
9/27/24	0.20	\$150.00
9/27/24	0.90	\$675.00
9/27/24	0.50	\$375.00
9/27/24	0.70	\$525.00
9/27/24	0.70	\$525.00
9/27/24	0.80	\$600.00
9/27/24	0.70	\$525.00
9/27/24	0.90	\$675.00
9/27/24	0.70	\$525.00
9/27/24	0.40	\$300.00
9/27/24	0.40	\$300.00
9/27/24	0.40	\$300.00
9/29/24	2.50	\$1,875.00
9/29/24	1.70	\$1,275.00
9/30/24	1.90	\$1,425.00
9/30/24	0.30	\$225.00
9/30/24	0.50	\$375.00
9/30/24	0.50	\$375.00
9/30/24	0.40	\$300.00



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 Mexico

TIME DETAILS

	Date	Hrs	Amount
	9/30/24	0.50	\$375.00
	9/30/24	3.00	\$2,250.00
	9/30/24	0.50	\$375.00
	9/30/24	0.40	\$300.00
John Baumgartner		72.70	\$54,525.00
Ryan Gross			
	9/17/24	0.50	\$287.50
	9/20/24	0.80	\$460.00
	9/23/24	0.90	\$517.50
	9/24/24	0.50	\$287.50
	9/25/24	2.50	\$1,437.50
	9/25/24	3.10	\$1,782.50
	9/26/24	3.30	\$1,897.50
	9/26/24	2.70	\$1,552.50
	9/26/24	1.00	\$575.00
	9/27/24	0.50	\$287.50
	9/30/24	0.50	\$287.50
Ryan Gross		16.30	\$9,372.50
Brandon Kim			
	9/1/24	1.90	\$855.00
	9/1/24	1.00	\$450.00
	9/1/24	0.50	\$225.00
	9/2/24	0.50	\$225.00
	9/2/24	0.30	\$135.00
	9/2/24	0.50	\$225.00
	9/2/24	1.00	\$450.00
	9/2/24	2.20	\$990.00
	9/2/24	1.80	\$810.00



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 www.getzlerhenrich.com

INVOICE

Invoice Date: 10/10/24
 Due Date: 10/10/24
 Total Amount: \$88,327.50
 Number: 09.2024 FEES
 Invoice Period: 09/01/24 - 09/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
9/2/24	0.20	\$90.00
9/2/24	0.80	\$360.00
9/3/24	1.00	\$450.00
9/3/24	1.50	\$675.00
9/3/24	1.00	\$450.00
9/3/24	2.10	\$945.00
9/3/24	0.50	\$225.00
9/3/24	2.00	\$900.00
9/3/24	1.20	\$540.00
9/4/24	0.50	\$225.00
9/4/24	0.50	\$225.00
9/4/24	1.50	\$675.00
9/4/24	0.50	\$225.00
9/4/24	2.20	\$990.00
9/4/24	2.30	\$1,035.00
9/4/24	1.90	\$855.00
9/9/24	2.70	\$1,215.00
9/10/24	0.70	\$315.00
9/10/24	2.00	\$900.00
9/11/24	1.40	\$630.00
9/11/24	1.00	\$450.00
9/13/24	1.00	\$450.00
9/16/24	0.50	\$225.00
9/17/24	2.00	\$900.00
9/24/24	1.00	\$450.00
9/24/24	1.80	\$810.00
9/25/24	1.00	\$450.00
9/25/24	0.60	\$270.00
9/25/24	1.30	\$585.00



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 Number: 09.2024 FEES
 Invoice Period: 09/01/24 - 09/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	9/25/24	0.30	\$135.00
	9/27/24	0.50	\$225.00
	9/27/24	0.50	\$225.00
	9/27/24	1.70	\$765.00
	9/30/24	0.50	\$225.00
	9/30/24	1.20	\$540.00
	9/30/24	1.80	\$810.00
	Brandon Kim	52.90	\$23,805.00
Rod Olivero			
	9/17/24	0.50	\$312.50
	9/20/24	0.50	\$312.50
	Rod Olivero	1.00	\$625.00
TOTAL FEES		142.90	\$88,327.50

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**REVISED THIRD MONTHLY FEE STATEMENT OF GETZLER HENRICH &
ASSOCIATES LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
OCTOBER 1, 2024 THROUGH AND INCLUDING OCTOBER 31, 2024**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	October 1, 2024	October 31, 2024
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$208,152.50
Twenty Percent (20%) Holdback		41,630.50
Fees Minus Holdback		166,522.00
Expenses (100%)		4,327.50
TOTAL FEES (80%) AND EXPENSES (100%)		\$170,849.50

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Third Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from October 1, 2024 Through and Including October 31, 2024* (the “Third Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from October 1, 2024 through October 31, 2024 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	153.80	\$ 750.00	\$ 112,162.50
Ryan Gross	Director	69.60	575.00	36,455.00
Brandon Kim	Senior Associate	<u>132.30</u>	450.00	<u>59,535.00</u>
Total		355.70		\$ 208,152.50

Travel time is billed at 50% of agreed rate.

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Case Administration	15.00	\$ 9,300.00
Case Management	8.50	4,265.00
Court Hearing Prep and/or Appearance	2.10	1,275.00
Data Analysis	38.00	25,310.00
Employment and Fee Applications	1.80	1,350.00
Financing and Cash Collateral	26.00	17,977.50
Plan and Disclosure Statement	91.40	49,357.50
Reporting	152.00	92,565.00
Travel	<u>20.90</u>	<u>6,752.50</u>
Total	355.70	\$ 208,152.50

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
Airfare	\$ 1,468.01
Breakfast	54.29
Dinner	37.38
Car Rental/Ground Transportation	954.55
Accommodations Hotel/Motel	1,807.24
Lunch	<u>6.03</u>
Total	\$ 4,327.50

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$166,522.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$4,327.50 for the total amount of \$170,849.50).

Dated: November 29, 2024

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 26th day of November 2024, a true and correct copy of the foregoing Third Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



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INVOICE

Invoice Date: 11/26/24
 Due Date: 11/26/24
 Total Amount: \$212,480.00
 Number: 10.2024 FEES & EXP
 Invoice Period: 10/01/24 - 10/31/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	145.30	\$750.00	\$108,975.00
John Baumgartner	8.50	\$375.00	\$3,187.50
Ryan Gross	57.20	\$575.00	\$32,890.00
Ryan Gross	12.40	\$287.50	\$3,565.00
Brandon Kim	132.30	\$450.00	\$59,535.00
Reimbursable Expenses	1.00	\$4,327.50	\$4,327.50
TOTAL AMOUNT DUE			\$212,480.00

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



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TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	10/1/24	0.40	\$300.00
	10/1/24	0.90	\$675.00
	10/1/24	1.00	\$750.00
	10/1/24	1.20	\$900.00
	10/1/24	2.30	\$1,725.00
	10/1/24	1.50	\$1,125.00
	10/1/24	0.20	\$150.00
	10/2/24	0.30	\$225.00
	10/2/24	0.20	\$150.00
	10/2/24	2.50	\$1,875.00
	10/2/24	1.90	\$1,425.00
	10/2/24	1.70	\$1,275.00
	10/2/24	2.30	\$1,725.00
	10/3/24	0.80	\$600.00
	10/3/24	0.90	\$675.00
	10/3/24	0.60	\$450.00
	10/3/24	2.50	\$1,875.00
	10/3/24	0.50	\$375.00
	10/3/24	1.90	\$1,425.00
	10/3/24	0.40	\$300.00
	10/3/24	0.30	\$225.00
	10/4/24	0.80	\$600.00
	10/4/24	0.70	\$525.00
	10/4/24	0.50	\$375.00
	10/4/24	0.40	\$300.00
	10/4/24	0.70	\$525.00
	10/4/24	0.40	\$300.00
	10/4/24	1.30	\$975.00



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 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
10/4/24	0.30	\$225.00
10/4/24	1.40	\$1,050.00
10/4/24	0.30	\$225.00
10/5/24	1.60	\$1,200.00
10/5/24	0.60	\$450.00
10/5/24	1.40	\$1,050.00
10/5/24	1.20	\$900.00
10/5/24	0.70	\$525.00
10/5/24	0.60	\$450.00
10/7/24	0.20	\$150.00
10/7/24	0.70	\$525.00
10/7/24	0.50	\$375.00
10/7/24	0.70	\$525.00
10/7/24	1.20	\$900.00
10/8/24	0.20	\$150.00
10/8/24	1.80	\$1,350.00
10/8/24	2.30	\$1,725.00
10/8/24	1.40	\$1,050.00
10/9/24	0.40	\$300.00
10/9/24	0.50	\$375.00
10/9/24	0.40	\$300.00
10/9/24	0.80	\$600.00
10/9/24	0.20	\$150.00
10/10/24	0.30	\$225.00
10/10/24	0.90	\$675.00
10/10/24	0.20	\$150.00
10/10/24	0.50	\$375.00
10/10/24	1.50	\$1,125.00
10/10/24	1.40	\$1,050.00



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 Bosque de las Lomas, CDMX 05120
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TIME DETAILS

Date	Hrs	Amount
10/11/24	0.80	\$600.00
10/11/24	0.90	\$675.00
10/11/24	0.20	\$150.00
10/11/24	0.30	\$225.00
10/11/24	0.40	\$300.00
10/14/24	0.20	\$150.00
10/14/24	0.70	\$525.00
10/14/24	0.30	\$225.00
10/14/24	0.20	\$150.00
10/15/24	0.20	\$150.00
10/15/24	1.50	\$1,125.00
10/15/24	0.40	\$300.00
10/15/24	0.40	\$300.00
10/15/24	1.50	\$1,125.00
10/16/24	0.20	\$150.00
10/16/24	0.80	\$600.00
10/16/24	1.60	\$1,200.00
10/17/24	0.50	\$375.00
10/17/24	0.30	\$225.00
10/17/24	1.80	\$1,350.00
10/17/24	0.50	\$375.00
10/17/24	2.80	\$2,100.00
10/17/24	0.30	\$225.00
10/17/24	0.20	\$150.00
10/18/24	0.40	\$300.00
10/18/24	0.20	\$150.00
10/18/24	0.50	\$375.00
10/19/24	0.30	\$225.00
10/20/24	5.50	\$2,062.50

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 Mexico

TIME DETAILS

Date	Hrs	Amount
10/20/24	0.60	\$450.00
10/20/24	0.30	\$225.00
10/20/24	0.30	\$225.00
10/20/24	0.30	\$225.00
10/20/24	0.30	\$225.00
10/20/24	0.50	\$375.00
10/20/24	0.30	\$225.00
10/20/24	0.30	\$225.00
10/21/24	1.30	\$975.00
10/21/24	2.20	\$1,650.00
10/21/24	1.50	\$1,125.00
10/21/24	1.50	\$1,125.00
10/22/24	0.90	\$675.00
10/22/24	0.50	\$375.00
10/22/24	1.30	\$975.00
10/22/24	1.70	\$1,275.00
10/22/24	1.50	\$1,125.00
10/22/24	0.20	\$150.00
10/22/24	0.80	\$600.00
10/22/24	0.80	\$600.00
10/22/24	0.80	\$600.00
10/22/24	0.50	\$375.00
10/22/24	2.50	\$1,875.00
10/23/24	3.00	\$1,125.00
10/23/24	2.50	\$1,875.00
10/23/24	0.20	\$150.00
10/23/24	3.50	\$2,625.00
10/23/24	1.50	\$1,125.00
10/23/24	1.00	\$750.00

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TIME DETAILS

Date	Hrs	Amount
10/23/24	0.50	\$375.00
10/24/24	0.30	\$225.00
10/24/24	0.50	\$375.00
10/24/24	0.50	\$375.00
10/24/24	0.60	\$450.00
10/24/24	2.40	\$1,800.00
10/24/24	0.60	\$450.00
10/24/24	1.20	\$900.00
10/24/24	0.30	\$225.00
10/24/24	0.30	\$225.00
10/24/24	0.40	\$300.00
10/25/24	0.40	\$300.00
10/25/24	0.20	\$150.00
10/25/24	0.30	\$225.00
10/25/24	2.00	\$1,500.00
10/25/24	0.50	\$375.00
10/26/24	2.20	\$1,650.00
10/26/24	0.40	\$300.00
10/27/24	1.50	\$1,125.00
10/28/24	0.40	\$300.00
10/28/24	0.30	\$225.00
10/28/24	0.50	\$375.00
10/28/24	0.50	\$375.00
10/28/24	1.80	\$1,350.00
10/28/24	0.40	\$300.00
10/29/24	2.50	\$1,875.00
10/29/24	0.30	\$225.00
10/29/24	0.30	\$225.00
10/29/24	0.30	\$225.00



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Date	Hrs	Amount
10/29/24	0.30	\$225.00
10/29/24	0.30	\$225.00
10/29/24	0.50	\$375.00
10/29/24	0.40	\$300.00
10/29/24	2.00	\$1,500.00
10/29/24	0.40	\$300.00
10/29/24	1.00	\$750.00
10/29/24	0.10	\$75.00
10/29/24	0.50	\$375.00
10/29/24	0.70	\$525.00
10/29/24	0.30	\$225.00
10/29/24	1.00	\$750.00
10/29/24	0.20	\$150.00
10/30/24	0.30	\$225.00
10/30/24	0.30	\$225.00
10/30/24	0.50	\$375.00
10/30/24	0.40	\$300.00
10/30/24	0.50	\$375.00
10/30/24	1.00	\$750.00
10/30/24	2.90	\$2,175.00
10/30/24	1.00	\$750.00
10/31/24	2.00	\$1,500.00
10/31/24	0.70	\$525.00
10/31/24	1.50	\$1,125.00
10/31/24	1.80	\$1,350.00
10/31/24	0.20	\$150.00
10/31/24	0.20	\$150.00
10/31/24	0.60	\$450.00
John Baumgartner	153.80	\$112,162.50

**Getzler Henrich**

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 Mexico

TIME DETAILS

	Date	Hrs	Amount
Ryan Gross			
	10/1/24	0.50	\$287.50
	10/1/24	0.50	\$287.50
	10/1/24	0.50	\$287.50
	10/2/24	0.50	\$287.50
	10/3/24	0.70	\$402.50
	10/3/24	1.20	\$690.00
	10/3/24	1.30	\$747.50
	10/4/24	0.90	\$517.50
	10/7/24	0.50	\$287.50
	10/7/24	1.80	\$1,035.00
	10/7/24	1.10	\$632.50
	10/7/24	0.80	\$460.00
	10/8/24	1.10	\$632.50
	10/9/24	1.30	\$747.50
	10/9/24	0.50	\$287.50
	10/10/24	1.40	\$805.00
	10/10/24	0.80	\$460.00
	10/10/24	0.50	\$287.50
	10/10/24	1.00	\$575.00
	10/10/24	0.70	\$402.50
	10/11/24	2.30	\$1,322.50
	10/11/24	1.20	\$690.00
	10/11/24	2.10	\$1,207.50
	10/12/24	1.10	\$632.50
	10/14/24	2.90	\$1,667.50
	10/14/24	0.70	\$402.50
	10/15/24	0.40	\$230.00
	10/16/24	1.50	\$862.50



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TIME DETAILS

	Date	Hrs	Amount
	10/16/24	0.90	\$517.50
	10/17/24	0.70	\$402.50
	10/18/24	2.10	\$1,207.50
	10/18/24	1.70	\$977.50
	10/18/24	0.50	\$287.50
	10/21/24	6.20	\$1,782.50
	10/21/24	3.40	\$1,955.00
	10/21/24	1.40	\$805.00
	10/21/24	1.80	\$1,035.00
	10/21/24	1.00	\$575.00
	10/21/24	6.20	\$1,782.50
	10/22/24	0.80	\$460.00
	10/22/24	1.00	\$575.00
	10/22/24	1.00	\$575.00
	10/22/24	1.00	\$575.00
	10/23/24	1.30	\$747.50
	10/23/24	0.50	\$287.50
	10/23/24	1.50	\$862.50
	10/23/24	1.10	\$632.50
	10/23/24	1.60	\$920.00
	10/24/24	2.30	\$1,322.50
	10/24/24	0.80	\$460.00
	10/25/24	0.50	\$287.50
	10/28/24	0.50	\$287.50
Ryan Gross		69.60	\$36,455.00

Brandon Kim

10/1/24	0.50	\$225.00
10/1/24	0.50	\$225.00
10/1/24	1.40	\$630.00



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INVOICE

Invoice Date: 11/26/24
 Due Date: 11/26/24
 Total Amount: \$212,480.00
 Number: 10.2024 FEES & EXP
 Invoice Period: 10/01/24 - 10/31/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
10/1/24	0.50	\$225.00
10/1/24	1.40	\$630.00
10/1/24	1.70	\$765.00
10/1/24	0.70	\$315.00
10/2/24	0.50	\$225.00
10/2/24	1.80	\$810.00
10/3/24	1.40	\$630.00
10/3/24	1.80	\$810.00
10/3/24	0.70	\$315.00
10/3/24	1.20	\$540.00
10/4/24	0.90	\$405.00
10/4/24	0.90	\$405.00
10/4/24	0.80	\$360.00
10/4/24	0.60	\$270.00
10/4/24	1.20	\$540.00
10/5/24	1.20	\$540.00
10/5/24	0.70	\$315.00
10/6/24	0.70	\$315.00
10/6/24	1.40	\$630.00
10/6/24	1.60	\$720.00
10/7/24	0.50	\$225.00
10/7/24	1.80	\$810.00
10/7/24	1.10	\$495.00
10/7/24	0.90	\$405.00
10/7/24	0.80	\$360.00
10/8/24	1.40	\$630.00
10/8/24	0.30	\$135.00
10/9/24	0.40	\$180.00
10/9/24	0.50	\$225.00



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 Total Amount: \$212,480.00
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 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
10/9/24	1.80	\$810.00
10/10/24	0.80	\$360.00
10/10/24	0.50	\$225.00
10/10/24	1.00	\$450.00
10/10/24	1.30	\$585.00
10/10/24	0.70	\$315.00
10/11/24	1.20	\$540.00
10/11/24	0.50	\$225.00
10/11/24	1.10	\$495.00
10/11/24	0.80	\$360.00
10/14/24	0.30	\$135.00
10/14/24	1.70	\$765.00
10/14/24	1.30	\$585.00
10/14/24	1.80	\$810.00
10/15/24	0.50	\$225.00
10/15/24	1.30	\$585.00
10/15/24	1.40	\$630.00
10/15/24	0.50	\$225.00
10/16/24	1.80	\$810.00
10/21/24	1.40	\$630.00
10/21/24	1.80	\$810.00
10/21/24	1.60	\$720.00
10/21/24	1.60	\$720.00
10/21/24	0.80	\$360.00
10/21/24	1.80	\$810.00
10/21/24	1.20	\$540.00
10/22/24	1.00	\$450.00
10/22/24	0.80	\$360.00
10/22/24	1.00	\$450.00

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The Aztec Funds

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 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
10/22/24	1.90	\$855.00
10/22/24	1.40	\$630.00
10/22/24	0.80	\$360.00
10/22/24	0.80	\$360.00
10/22/24	0.50	\$225.00
10/22/24	1.80	\$810.00
10/22/24	0.70	\$315.00
10/23/24	1.30	\$585.00
10/23/24	1.80	\$810.00
10/23/24	1.70	\$765.00
10/23/24	0.70	\$315.00
10/23/24	0.50	\$225.00
10/23/24	0.70	\$315.00
10/23/24	1.90	\$855.00
10/23/24	1.00	\$450.00
10/24/24	0.50	\$225.00
10/24/24	0.50	\$225.00
10/24/24	1.80	\$810.00
10/24/24	0.80	\$360.00
10/24/24	0.80	\$360.00
10/24/24	1.40	\$630.00
10/25/24	0.50	\$225.00
10/25/24	0.70	\$315.00
10/25/24	1.40	\$630.00
10/25/24	0.50	\$225.00
10/25/24	1.20	\$540.00
10/28/24	0.50	\$225.00
10/28/24	0.50	\$225.00
10/28/24	0.80	\$360.00



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 Mexico

TIME DETAILS

Date	Hrs	Amount
10/28/24	1.00	\$450.00
10/28/24	1.40	\$630.00
10/28/24	1.70	\$765.00
10/28/24	1.30	\$585.00
10/28/24	0.80	\$360.00
10/28/24	1.20	\$540.00
10/29/24	0.30	\$135.00
10/29/24	0.30	\$135.00
10/29/24	1.60	\$720.00
10/29/24	1.80	\$810.00
10/29/24	1.40	\$630.00
10/29/24	0.50	\$225.00
10/29/24	1.90	\$855.00
10/29/24	1.10	\$495.00
10/29/24	1.20	\$540.00
10/29/24	0.20	\$90.00
10/29/24	1.90	\$855.00
10/29/24	0.50	\$225.00
10/29/24	0.70	\$315.00
10/30/24	1.60	\$720.00
10/30/24	1.30	\$585.00
10/30/24	1.90	\$855.00
10/30/24	0.30	\$135.00
10/30/24	0.70	\$315.00
10/30/24	0.50	\$225.00
10/30/24	0.30	\$135.00
10/30/24	0.50	\$225.00
10/30/24	0.60	\$270.00
10/30/24	0.50	\$225.00



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The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	10/30/24	0.30	\$135.00
	10/30/24	1.90	\$855.00
	10/30/24	0.30	\$135.00
	10/31/24	0.50	\$225.00
	10/31/24	1.00	\$450.00
	10/31/24	1.20	\$540.00
	10/31/24	0.80	\$360.00
	10/31/24	0.50	\$225.00
	10/31/24	0.50	\$225.00
	10/31/24	1.80	\$810.00
	Brandon Kim	132.30	\$59,535.00
TOTAL FEES		355.70	\$208,152.50

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**FOURTH MONTHLY FEE STATEMENT OF GETZLER HENRICH &
ASSOCIATES LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
NOVEMBER 1, 2024 THROUGH AND INCLUDING NOVEMBER 30, 2024**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	November 1, 2024	November 30, 2024
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$152,697.50
Twenty Percent (20%) Holdback		30,539.50
Fees Minus Holdback		122,158.00
Expenses (100%)		312.19
TOTAL FEES (80%) AND EXPENSES (100%)		\$122,470.19

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Fourth Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from November 1, 2024 Through and Including November 30, 2024* (the “Fourth Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from November 1, 2024 through November 30, 2024 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES

INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	104.90	\$ 750.00	\$ 78,675.00
Ryan Gross	Director	29.50	575.00	16,962.50
Brandon Kim	Senior Associate	<u>126.80</u>	450.00	<u>57,060.00</u>
Total		261.20		\$ 152,697.50

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Reporting	151.80	\$ 72,662.50
Employment and Fee Applications	9.50	7,125.00
Financing and Cash Collateral	9.10	6,475.00
Plan and Disclosure Statement	76.10	57,075.00
Case Administration	0.50	375.00
Case Management	9.20	5,235.00
Data Analysis	4.40	3,300.00
Court Hearing Prep and/or Appearance	<u>0.60</u>	<u>450.00</u>
Total	261.20	\$ 152,697.50

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
Accommodations Hotel/Motel	<u>312.19</u>
Total	\$ 312.19

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$122,158.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$312.19 for the total amount of \$122,470.19).

Dated: December 14, 2024

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 14th day of December 2024, a true and correct copy of the foregoing Fourth Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 12/3/24
 Due Date: 12/3/24
 Total Amount: \$153,009.69
 Number: 11.2024 FEES & EXP
 Invoice Period: 11/01/24 - 11/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	104.90	\$750.00	\$78,675.00
Ryan Gross	29.50	\$575.00	\$16,962.50
Brandon Kim	126.80	\$450.00	\$57,060.00
Reimbursable Expenses	1.00	\$312.19	\$312.19
TOTAL AMOUNT DUE			\$153,009.69

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



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The Aztec Funds

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 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
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 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	11/1/24	1.40	\$1,050.00
	11/1/24	0.40	\$300.00
	11/1/24	0.30	\$225.00
	11/1/24	0.30	\$225.00
	11/1/24	0.30	\$225.00
	11/1/24	0.30	\$225.00
	11/1/24	1.50	\$1,125.00
	11/4/24	0.40	\$300.00
	11/4/24	0.20	\$150.00
	11/4/24	0.20	\$150.00
	11/4/24	1.20	\$900.00
	11/4/24	0.60	\$450.00
	11/4/24	0.70	\$525.00
	11/4/24	0.10	\$75.00
	11/4/24	0.40	\$300.00
	11/4/24	1.00	\$750.00
	11/4/24	1.00	\$750.00
	11/4/24	0.20	\$150.00
	11/4/24	0.20	\$150.00
	11/4/24	1.00	\$750.00
	11/4/24	0.60	\$450.00
	11/4/24	0.10	\$75.00
	11/5/24	1.00	\$750.00
	11/5/24	1.30	\$975.00
	11/5/24	1.50	\$1,125.00
	11/5/24	0.40	\$300.00
	11/6/24	0.30	\$225.00
	11/6/24	0.20	\$150.00

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 Mexico

TIME DETAILS

Date	Hrs	Amount
11/6/24	0.30	\$225.00
11/6/24	0.80	\$600.00
11/6/24	1.70	\$1,275.00
11/6/24	0.40	\$300.00
11/7/24	0.50	\$375.00
11/7/24	0.50	\$375.00
11/7/24	1.40	\$1,050.00
11/8/24	0.40	\$300.00
11/8/24	0.30	\$225.00
11/11/24	0.20	\$150.00
11/11/24	0.50	\$375.00
11/11/24	0.20	\$150.00
11/11/24	0.10	\$75.00
11/11/24	0.40	\$300.00
11/11/24	0.30	\$225.00
11/12/24	0.70	\$525.00
11/12/24	2.50	\$1,875.00
11/12/24	1.50	\$1,125.00
11/12/24	0.40	\$300.00
11/13/24	1.40	\$1,050.00
11/13/24	0.30	\$225.00
11/13/24	0.40	\$300.00
11/14/24	0.40	\$300.00
11/14/24	0.20	\$150.00
11/14/24	1.00	\$750.00
11/14/24	0.20	\$150.00
11/14/24	0.40	\$300.00
11/14/24	0.30	\$225.00
11/15/24	0.40	\$300.00



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 Mexico

TIME DETAILS

Date	Hrs	Amount
11/15/24	3.00	\$2,250.00
11/15/24	0.50	\$375.00
11/15/24	0.60	\$450.00
11/15/24	0.60	\$450.00
11/15/24	1.00	\$750.00
11/18/24	0.70	\$525.00
11/18/24	0.30	\$225.00
11/18/24	1.00	\$750.00
11/18/24	0.90	\$675.00
11/19/24	0.20	\$150.00
11/19/24	0.40	\$300.00
11/19/24	0.30	\$225.00
11/19/24	1.20	\$900.00
11/19/24	0.30	\$225.00
11/19/24	0.20	\$150.00
11/19/24	2.40	\$1,800.00
11/19/24	0.50	\$375.00
11/19/24	2.50	\$1,875.00
11/20/24	0.50	\$375.00
11/20/24	0.50	\$375.00
11/20/24	0.30	\$225.00
11/20/24	0.30	\$225.00
11/20/24	0.40	\$300.00
11/20/24	1.00	\$750.00
11/20/24	0.80	\$600.00
11/20/24	0.40	\$300.00
11/20/24	0.40	\$300.00
11/21/24	0.40	\$300.00
11/21/24	0.50	\$375.00

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TIME DETAILS

Date	Hrs	Amount
11/21/24	0.70	\$525.00
11/21/24	1.90	\$1,425.00
11/21/24	1.40	\$1,050.00
11/21/24	0.60	\$450.00
11/21/24	0.50	\$375.00
11/21/24	0.40	\$300.00
11/23/24	1.90	\$1,425.00
11/23/24	1.50	\$1,125.00
11/23/24	1.50	\$1,125.00
11/23/24	1.10	\$825.00
11/23/24	0.30	\$225.00
11/23/24	0.30	\$225.00
11/23/24	0.40	\$300.00
11/24/24	3.00	\$2,250.00
11/24/24	3.50	\$2,625.00
11/24/24	1.00	\$750.00
11/25/24	0.20	\$150.00
11/25/24	1.40	\$1,050.00
11/25/24	0.20	\$150.00
11/25/24	0.50	\$375.00
11/25/24	1.30	\$975.00
11/25/24	2.00	\$1,500.00
11/25/24	0.20	\$150.00
11/25/24	0.20	\$150.00
11/25/24	0.70	\$525.00
11/25/24	0.30	\$225.00
11/25/24	0.40	\$300.00
11/25/24	0.60	\$450.00
11/25/24	0.60	\$450.00



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 New York, NY 10017
 212-697-2400
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INVOICE

Invoice Date: 12/3/24
 Due Date: 12/3/24
 Total Amount: \$153,009.69
 Number: 11.2024 FEES & EXP
 Invoice Period: 11/01/24 - 11/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	11/26/24	1.80	\$1,350.00
	11/26/24	0.40	\$300.00
	11/26/24	1.00	\$750.00
	11/26/24	0.40	\$300.00
	11/26/24	0.50	\$375.00
	11/26/24	0.20	\$150.00
	11/26/24	0.20	\$150.00
	11/26/24	1.00	\$750.00
	11/27/24	1.50	\$1,125.00
	11/27/24	0.30	\$225.00
	11/27/24	0.40	\$300.00
	11/27/24	1.60	\$1,200.00
	11/27/24	2.10	\$1,575.00
	11/27/24	0.40	\$300.00
	11/29/24	3.50	\$2,625.00
	11/29/24	0.40	\$300.00
	11/29/24	2.50	\$1,875.00
	11/30/24	0.80	\$600.00
John Baumgartner		104.90	\$78,675.00
Ryan Gross			
	11/1/24	0.50	\$287.50
	11/1/24	0.20	\$115.00
	11/1/24	1.80	\$1,035.00
	11/4/24	1.00	\$575.00
	11/5/24	1.10	\$632.50
	11/7/24	1.00	\$575.00
	11/7/24	0.50	\$287.50
	11/8/24	0.50	\$287.50
	11/8/24	0.80	\$460.00



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INVOICE

Invoice Date: 12/3/24
 Due Date: 12/3/24
 Total Amount: \$153,009.69
 Number: 11.2024 FEES & EXP
 Invoice Period: 11/01/24 - 11/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	11/11/24	0.20	\$115.00
	11/12/24	1.00	\$575.00
	11/12/24	1.50	\$862.50
	11/14/24	3.50	\$2,012.50
	11/15/24	2.00	\$1,150.00
	11/19/24	1.20	\$690.00
	11/19/24	0.90	\$517.50
	11/20/24	1.50	\$862.50
	11/20/24	0.50	\$287.50
	11/21/24	1.10	\$632.50
	11/23/24	2.00	\$1,150.00
	11/23/24	2.00	\$1,150.00
	11/24/24	3.00	\$1,725.00
	11/25/24	1.70	\$977.50
Ryan Gross		29.50	\$16,962.50
Brandon Kim			
	11/1/24	1.80	\$810.00
	11/1/24	1.20	\$540.00
	11/1/24	0.50	\$225.00
	11/1/24	1.90	\$855.00
	11/1/24	0.50	\$225.00
	11/1/24	0.30	\$135.00
	11/4/24	0.80	\$360.00
	11/4/24	0.50	\$225.00
	11/4/24	1.80	\$810.00
	11/4/24	0.80	\$360.00
	11/4/24	0.50	\$225.00
	11/4/24	1.80	\$810.00
	11/5/24	1.00	\$450.00



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 Due Date: 12/3/24
 Total Amount: \$153,009.69
 Number: 11.2024 FEES & EXP
 Invoice Period: 11/01/24 - 11/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
11/5/24	1.20	\$540.00
11/5/24	0.80	\$360.00
11/5/24	0.70	\$315.00
11/5/24	1.80	\$810.00
11/5/24	1.70	\$765.00
11/5/24	1.90	\$855.00
11/5/24	1.40	\$630.00
11/5/24	0.60	\$270.00
11/5/24	1.70	\$765.00
11/5/24	0.80	\$360.00
11/6/24	0.90	\$405.00
11/6/24	0.70	\$315.00
11/6/24	1.00	\$450.00
11/6/24	1.90	\$855.00
11/6/24	1.70	\$765.00
11/6/24	1.60	\$720.00
11/7/24	0.50	\$225.00
11/7/24	1.00	\$450.00
11/7/24	0.50	\$225.00
11/7/24	1.80	\$810.00
11/7/24	0.80	\$360.00
11/7/24	0.80	\$360.00
11/8/24	1.40	\$630.00
11/8/24	1.70	\$765.00
11/8/24	0.50	\$225.00
11/8/24	1.90	\$855.00
11/11/24	1.00	\$450.00
11/11/24	1.80	\$810.00
11/11/24	1.20	\$540.00



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INVOICE

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 Total Amount: \$153,009.69
 Number: 11.2024 FEES & EXP
 Invoice Period: 11/01/24 - 11/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
11/11/24	1.10	\$495.00
11/12/24	1.00	\$450.00
11/12/24	0.80	\$360.00
11/12/24	1.60	\$720.00
11/12/24	0.80	\$360.00
11/12/24	1.80	\$810.00
11/13/24	0.30	\$135.00
11/13/24	1.30	\$585.00
11/14/24	1.70	\$765.00
11/14/24	1.00	\$450.00
11/14/24	1.80	\$810.00
11/15/24	0.50	\$225.00
11/15/24	1.00	\$450.00
11/15/24	1.40	\$630.00
11/18/24	0.80	\$360.00
11/19/24	1.00	\$450.00
11/19/24	1.90	\$855.00
11/19/24	1.80	\$810.00
11/19/24	1.40	\$630.00
11/19/24	0.70	\$315.00
11/20/24	0.50	\$225.00
11/20/24	0.50	\$225.00
11/20/24	0.40	\$180.00
11/20/24	0.80	\$360.00
11/20/24	1.60	\$720.00
11/20/24	1.80	\$810.00
11/20/24	1.20	\$540.00
11/20/24	1.20	\$540.00
11/21/24	1.00	\$450.00



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INVOICE

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 Total Amount: \$153,009.69
 Number: 11.2024 FEES & EXP
 Invoice Period: 11/01/24 - 11/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
11/21/24	1.00	\$450.00
11/21/24	1.20	\$540.00
11/21/24	0.80	\$360.00
11/21/24	1.80	\$810.00
11/21/24	0.40	\$180.00
11/21/24	0.80	\$360.00
11/21/24	1.60	\$720.00
11/22/24	1.80	\$810.00
11/22/24	1.80	\$810.00
11/22/24	1.20	\$540.00
11/22/24	0.70	\$315.00
11/23/24	1.50	\$675.00
11/23/24	1.00	\$450.00
11/23/24	1.90	\$855.00
11/23/24	0.70	\$315.00
11/24/24	3.50	\$1,575.00
11/25/24	1.20	\$540.00
11/25/24	1.80	\$810.00
11/25/24	1.80	\$810.00
11/25/24	0.40	\$180.00
11/25/24	0.70	\$315.00
11/25/24	1.90	\$855.00
11/25/24	1.40	\$630.00
11/25/24	0.80	\$360.00
11/25/24	1.20	\$540.00
11/26/24	1.90	\$855.00
11/26/24	1.40	\$630.00
11/26/24	0.80	\$360.00
11/27/24	0.60	\$270.00



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INVOICE

Invoice Date: 12/3/24
 Due Date: 12/3/24
 Total Amount: \$153,009.69
 Number: 11.2024 FEES & EXP
 Invoice Period: 11/01/24 - 11/30/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	11/27/24	1.20	\$540.00
	11/27/24	1.80	\$810.00
	11/27/24	1.20	\$540.00
	11/29/24	1.90	\$855.00
	11/29/24	1.70	\$765.00
	Brandon Kim	126.80	\$57,060.00
TOTAL FEES		261.20	\$152,697.50

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**FIFTH MONTHLY FEE STATEMENT OF GETZLER HENRICH & ASSOCIATES LLC
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
DECEMBER 1, 2024 THROUGH AND INCLUDING DECEMBER 31, 2024**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	December 1, 2024	December 31, 2024
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period	\$146,125.00	
Twenty Percent (20%) Holdback	29,225.00	
Fees Minus Holdback	116,900.00	
Expenses (100%)	0.00	
TOTAL FEES (80%) AND EXPENSES (100%)	\$116,900.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Fifth Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from December 1, 2024 Through and Including December 31, 2024* (the “Fifth Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from December 1, 2024 through December 31, 2024 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	111.30	\$750.00	\$83,475.00
Edward Phillips	Managing Director	1.00	750.00	750.00
Ryan Gross	Director	21.80	575.00	12,535.00
Brandon Kim	Senior Associate	<u>109.70</u>	450.00	<u>49,365.00</u>
Total		243.80		\$ 146,125.00

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Reporting	45.40	\$ 24,992.50
Plan and Disclosure Statement	119.00	78,132.50
Employment and Fee Applications	2.20	1,650.00
Court Hearing Prep and/or Appearance	3.00	2,040.00
Business Operations	1.00	750.00
Financing and Cash Collateral	71.10	36,985.00
Case Administration	<u>2.10</u>	<u>1,575.00</u>
Total	243.80	\$ 146,125.00

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
None	<u>0.00</u>
Total	\$ 0.00

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$116,900.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$0.00 for the total amount of \$116,900.00).

Dated: January 27, 2025

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 27th day of January 2025, a true and correct copy of the foregoing Fifth Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



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 212-697-2400
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INVOICE

Invoice Date: 1/7/25

Due Date: 1/7/25

Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	111.30	\$750.00	\$83,475.00
Edward Phillips	1.00	\$750.00	\$750.00
Ryan Gross	21.80	\$575.00	\$12,535.00
Brandon Kim	109.70	\$450.00	\$49,365.00
TOTAL AMOUNT DUE			\$146,125.00

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



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INVOICE

Invoice Date: 1/7/25

Due Date: 1/7/25

Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	12/1/24	3.10	\$2,325.00
	12/2/24	0.10	\$75.00
	12/2/24	0.10	\$75.00
	12/2/24	0.50	\$375.00
	12/2/24	0.80	\$600.00
	12/2/24	0.20	\$150.00
	12/2/24	0.90	\$675.00
	12/2/24	1.00	\$750.00
	12/2/24	0.60	\$450.00
	12/2/24	0.30	\$225.00
	12/2/24	0.80	\$600.00
	12/2/24	0.30	\$225.00
	12/2/24	0.40	\$300.00
	12/2/24	0.50	\$375.00
	12/2/24	1.50	\$1,125.00
	12/2/24	0.50	\$375.00
	12/2/24	0.50	\$375.00
	12/2/24	0.80	\$600.00
	12/3/24	0.40	\$300.00
	12/3/24	0.50	\$375.00
	12/3/24	0.30	\$225.00
	12/3/24	0.80	\$600.00
	12/4/24	0.30	\$225.00
	12/4/24	0.30	\$225.00
	12/4/24	0.90	\$675.00
	12/4/24	0.80	\$600.00
	12/4/24	0.20	\$150.00
	12/4/24	0.40	\$300.00

**Getzler Henrich**

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INVOICE

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Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
12/5/24	1.20	\$900.00
12/5/24	0.20	\$150.00
12/5/24	0.50	\$375.00
12/5/24	0.70	\$525.00
12/5/24	0.50	\$375.00
12/5/24	0.40	\$300.00
12/5/24	0.60	\$450.00
12/6/24	0.20	\$150.00
12/6/24	0.20	\$150.00
12/9/24	2.50	\$1,875.00
12/9/24	1.00	\$750.00
12/10/24	0.80	\$600.00
12/10/24	0.50	\$375.00
12/10/24	0.50	\$375.00
12/10/24	1.10	\$825.00
12/11/24	0.80	\$600.00
12/11/24	0.40	\$300.00
12/11/24	0.40	\$300.00
12/11/24	0.30	\$225.00
12/11/24	1.50	\$1,125.00
12/12/24	1.80	\$1,350.00
12/12/24	0.50	\$375.00
12/12/24	1.00	\$750.00
12/13/24	1.30	\$975.00
12/14/24	1.20	\$900.00
12/16/24	2.00	\$1,500.00
12/16/24	0.50	\$375.00
12/16/24	0.50	\$375.00
12/16/24	0.40	\$300.00



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 Terms: On Receipt

The Aztec Funds

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 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
12/16/24	1.50	\$1,125.00
12/16/24	2.50	\$1,875.00
12/16/24	0.20	\$150.00
12/16/24	1.00	\$750.00
12/17/24	0.40	\$300.00
12/17/24	0.40	\$300.00
12/17/24	0.30	\$225.00
12/17/24	2.60	\$1,950.00
12/17/24	3.10	\$2,325.00
12/17/24	0.50	\$375.00
12/17/24	1.50	\$1,125.00
12/17/24	1.70	\$1,275.00
12/17/24	0.50	\$375.00
12/17/24	1.70	\$1,275.00
12/18/24	0.60	\$450.00
12/18/24	0.90	\$675.00
12/18/24	0.30	\$225.00
12/18/24	0.80	\$600.00
12/18/24	0.70	\$525.00
12/18/24	0.70	\$525.00
12/18/24	0.10	\$75.00
12/18/24	0.40	\$300.00
12/19/24	0.50	\$375.00
12/19/24	1.80	\$1,350.00
12/19/24	0.50	\$375.00
12/19/24	0.50	\$375.00
12/19/24	3.80	\$2,850.00
12/19/24	0.50	\$375.00
12/20/24	0.50	\$375.00



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INVOICE

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Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

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The Aztec Funds

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 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
12/20/24	0.40	\$300.00
12/20/24	1.50	\$1,125.00
12/20/24	0.50	\$375.00
12/20/24	0.20	\$150.00
12/20/24	0.20	\$150.00
12/20/24	0.70	\$525.00
12/20/24	0.50	\$375.00
12/20/24	0.50	\$375.00
12/20/24	1.50	\$1,125.00
12/20/24	0.60	\$450.00
12/20/24	0.20	\$150.00
12/21/24	0.20	\$150.00
12/21/24	0.70	\$525.00
12/21/24	0.60	\$450.00
12/22/24	1.50	\$1,125.00
12/23/24	0.30	\$225.00
12/23/24	0.20	\$150.00
12/23/24	0.50	\$375.00
12/23/24	1.00	\$750.00
12/23/24	0.80	\$600.00
12/23/24	2.20	\$1,650.00
12/23/24	1.40	\$1,050.00
12/23/24	0.50	\$375.00
12/23/24	0.30	\$225.00
12/23/24	0.60	\$450.00
12/24/24	0.60	\$450.00
12/24/24	0.40	\$300.00
12/26/24	1.40	\$1,050.00
12/26/24	2.40	\$1,800.00



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 1/7/25
 Due Date: 1/7/25
 Total Amount: \$146,125.00
 Number: 12.2024 FEES
 Invoice Period: 12/01/24 - 12/31/24
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	12/26/24	0.30	\$225.00
	12/26/24	2.40	\$1,800.00
	12/26/24	0.40	\$300.00
	12/27/24	0.60	\$450.00
	12/27/24	0.30	\$225.00
	12/27/24	0.30	\$225.00
	12/28/24	0.50	\$375.00
	12/28/24	0.40	\$300.00
	12/28/24	1.00	\$750.00
	12/30/24	0.80	\$600.00
	12/30/24	1.20	\$900.00
	12/30/24	1.10	\$825.00
	12/30/24	0.50	\$375.00
	12/30/24	1.50	\$1,125.00
	12/31/24	3.50	\$2,625.00
	12/31/24	2.30	\$1,725.00
John Baumgartner		111.30	\$83,475.00
Ryan Gross			
	12/2/24	1.50	\$862.50
	12/2/24	1.00	\$575.00
	12/2/24	0.50	\$287.50
	12/2/24	1.00	\$575.00
	12/2/24	0.50	\$287.50
	12/6/24	0.50	\$287.50
	12/10/24	1.00	\$575.00
	12/10/24	0.90	\$517.50
	12/13/24	1.00	\$575.00
	12/13/24	1.80	\$1,035.00
	12/16/24	0.50	\$287.50



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INVOICE

Invoice Date: 1/7/25

Due Date: 1/7/25

Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
12/16/24	1.00	\$575.00
12/16/24	1.00	\$575.00
12/17/24	1.00	\$575.00
12/17/24	0.50	\$287.50
12/17/24	0.50	\$287.50
12/20/24	1.80	\$1,035.00
12/20/24	1.00	\$575.00
12/20/24	1.00	\$575.00
12/23/24	1.00	\$575.00
12/23/24	1.00	\$575.00
12/27/24	1.00	\$575.00
12/27/24	0.80	\$460.00
Ryan Gross	21.80	\$12,535.00

Brandon Kim

12/1/24	0.80	\$360.00
12/2/24	0.50	\$225.00
12/2/24	0.50	\$225.00
12/2/24	1.00	\$450.00
12/2/24	0.50	\$225.00
12/2/24	1.00	\$450.00
12/2/24	0.50	\$225.00
12/2/24	1.50	\$675.00
12/2/24	1.90	\$855.00
12/2/24	1.40	\$630.00
12/2/24	1.60	\$720.00
12/2/24	1.10	\$495.00
12/2/24	0.50	\$225.00
12/3/24	0.80	\$360.00
12/3/24	1.40	\$630.00



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INVOICE

Invoice Date: 1/7/25

Due Date: 1/7/25

Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
12/3/24	0.80	\$360.00
12/3/24	0.60	\$270.00
12/4/24	0.90	\$405.00
12/4/24	1.70	\$765.00
12/4/24	0.70	\$315.00
12/4/24	0.60	\$270.00
12/4/24	0.50	\$225.00
12/4/24	0.90	\$405.00
12/5/24	1.80	\$810.00
12/5/24	1.90	\$855.00
12/5/24	1.10	\$495.00
12/6/24	0.50	\$225.00
12/6/24	0.50	\$225.00
12/6/24	3.00	\$1,350.00
12/9/24	1.40	\$630.00
12/9/24	1.10	\$495.00
12/10/24	1.90	\$855.00
12/10/24	1.90	\$855.00
12/10/24	1.00	\$450.00
12/10/24	0.90	\$405.00
12/11/24	1.90	\$855.00
12/11/24	1.40	\$630.00
12/12/24	1.80	\$810.00
12/12/24	0.70	\$315.00
12/12/24	1.20	\$540.00
12/13/24	1.00	\$450.00
12/13/24	1.80	\$810.00
12/13/24	1.40	\$630.00
12/13/24	1.10	\$495.00



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INVOICE

Invoice Date: 1/7/25

Due Date: 1/7/25

Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
12/13/24	1.80	\$810.00
12/16/24	1.00	\$450.00
12/16/24	0.50	\$225.00
12/16/24	1.10	\$495.00
12/16/24	1.00	\$450.00
12/16/24	1.90	\$855.00
12/17/24	0.50	\$225.00
12/17/24	1.90	\$855.00
12/17/24	1.00	\$450.00
12/17/24	1.80	\$810.00
12/17/24	0.50	\$225.00
12/17/24	2.00	\$900.00
12/17/24	0.50	\$225.00
12/17/24	0.50	\$225.00
12/17/24	1.40	\$630.00
12/18/24	1.70	\$765.00
12/18/24	0.90	\$405.00
12/18/24	1.90	\$855.00
12/18/24	0.50	\$225.00
12/18/24	1.80	\$810.00
12/19/24	1.40	\$630.00
12/19/24	0.70	\$315.00
12/19/24	1.70	\$765.00
12/19/24	1.90	\$855.00
12/19/24	5.00	\$2,250.00
12/19/24	1.60	\$720.00
12/20/24	1.00	\$450.00
12/20/24	1.70	\$765.00
12/20/24	1.80	\$810.00



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INVOICE

Invoice Date: 1/7/25

Due Date: 1/7/25

Total Amount: \$146,125.00

Number: 12.2024 FEES

Invoice Period: 12/01/24 - 12/31/24

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	12/20/24	1.00	\$450.00
	12/20/24	0.80	\$360.00
	12/20/24	0.50	\$225.00
	12/21/24	0.60	\$270.00
	12/23/24	0.50	\$225.00
	12/27/24	1.00	\$450.00
	12/27/24	1.80	\$810.00
	12/30/24	1.10	\$495.00
	12/30/24	1.20	\$540.00
	12/30/24	1.40	\$630.00
	12/30/24	1.80	\$810.00
	12/30/24	1.70	\$765.00
	12/30/24	1.00	\$450.00
	12/30/24	1.60	\$720.00
	12/31/24	0.50	\$225.00
	12/31/24	0.50	\$225.00
	12/31/24	0.70	\$315.00
	Brandon Kim	109.70	\$49,365.00
Edward Phillips			
	12/5/24	1.00	\$750.00
	Edward Phillips	1.00	\$750.00
TOTAL FEES		243.80	\$146,125.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**SIXTH MONTHLY FEE STATEMENT OF GETZLER HENRICH & ASSOCIATES LLC
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
JAUARY 1, 2025 THROUGH AND INCLUDING JANUARY 31, 2025**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	January 1, 2025	January 31, 2025
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period	\$161,275.00	
Twenty Percent (20%) Holdback	32,255.00	
Fees Minus Holdback	129,020.00	
Expenses (100%)	218.37	
TOTAL FEES (80%) AND EXPENSES (100%)	\$129,238.37	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Fifth Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from January 1, 2025 Through and Including January 31, 2025* (the “Sixth Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from January 1, 2025 through January 31, 2025 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	162.70	\$ 750.00	\$ 122,025.00
Ryan Gross	Director	22.40	575.00	12,880.00
Brandon Kim	Senior Associate	<u>58.60</u>	450.00	<u>26,370.00</u>
Total		243.70		\$ 161,275.00

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Plan and Disclosure Statement	94.80	\$ 68,742.50
Reporting	37.60	17,370.00
Court Hearing Prep and/or Appearance	107.80	72,537.50
Business Operations	0.90	675.00
Case Administration	1.30	975.00
Financing and Cash Collateral	0.80	600.00
Employment and Fee Applications	0.50	375.00
Total	243.70	\$ 161,275.00

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
Meals - Lunch	\$ 25.97
Travel: Auto Parking	192.40
Total	\$ 218.37

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$129,020.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$218.37 for the total amount of \$129,238.37).

Dated: February 18, 2025

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 18th day of February 2025, a true and correct copy of the foregoing Fifth Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 2/5/25
 Due Date: 2/5/25
 Total Amount: \$161,853.37
 Number: 01.2025 FEES & EXP
 Invoice Period: 01/01/25 - 01/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	162.70	\$750.00	\$122,025.00
Ryan Gross	22.40	\$575.00	\$12,880.00
Brandon Kim	59.40	\$450.00	\$26,730.00
Reimbursable Expenses	1.00	\$218.37	\$218.37
TOTAL AMOUNT DUE			\$161,853.37

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



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INVOICE

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 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	1/1/25	2.50	\$1,875.00
	1/2/25	1.20	\$900.00
	1/2/25	1.30	\$975.00
	1/2/25	3.50	\$2,625.00
	1/2/25	2.50	\$1,875.00
	1/2/25	0.30	\$225.00
	1/2/25	3.50	\$2,625.00
	1/3/25	1.00	\$750.00
	1/3/25	3.50	\$2,625.00
	1/3/25	3.50	\$2,625.00
	1/3/25	1.50	\$1,125.00
	1/3/25	1.00	\$750.00
	1/4/25	2.50	\$1,875.00
	1/4/25	1.50	\$1,125.00
	1/4/25	1.50	\$1,125.00
	1/4/25	1.00	\$750.00
	1/4/25	0.60	\$450.00
	1/5/25	1.00	\$750.00
	1/6/25	0.80	\$600.00
	1/6/25	2.50	\$1,875.00
	1/6/25	0.30	\$225.00
	1/7/25	1.20	\$900.00
	1/8/25	1.00	\$750.00
	1/8/25	0.40	\$300.00
	1/9/25	2.50	\$1,875.00
	1/9/25	0.40	\$300.00
	1/10/25	0.50	\$375.00
	1/10/25	0.40	\$300.00



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 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
1/11/25	3.00	\$2,250.00
1/11/25	3.00	\$2,250.00
1/11/25	0.50	\$375.00
1/12/25	1.50	\$1,125.00
1/12/25	0.50	\$375.00
1/12/25	3.50	\$2,625.00
1/12/25	2.50	\$1,875.00
1/13/25	2.00	\$1,500.00
1/13/25	1.20	\$900.00
1/13/25	0.50	\$375.00
1/13/25	0.30	\$225.00
1/13/25	0.40	\$300.00
1/13/25	1.00	\$750.00
1/13/25	3.50	\$2,625.00
1/13/25	1.50	\$1,125.00
1/14/25	0.40	\$300.00
1/14/25	3.50	\$2,625.00
1/14/25	3.50	\$2,625.00
1/14/25	3.50	\$2,625.00
1/14/25	0.50	\$375.00
1/15/25	3.50	\$2,625.00
1/15/25	1.00	\$750.00
1/15/25	3.50	\$2,625.00
1/15/25	2.50	\$1,875.00
1/15/25	2.00	\$1,500.00
1/15/25	1.50	\$1,125.00
1/16/25	3.50	\$2,625.00
1/16/25	1.00	\$750.00
1/16/25	3.00	\$2,250.00



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The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
1/16/25	1.70	\$1,275.00
1/16/25	3.50	\$2,625.00
1/16/25	3.50	\$2,625.00
1/17/25	1.00	\$750.00
1/17/25	3.00	\$2,250.00
1/17/25	2.40	\$1,800.00
1/17/25	3.00	\$2,250.00
1/20/25	0.20	\$150.00
1/20/25	0.30	\$225.00
1/20/25	1.00	\$750.00
1/20/25	0.70	\$525.00
1/21/25	3.00	\$2,250.00
1/21/25	1.50	\$1,125.00
1/21/25	3.00	\$2,250.00
1/22/25	1.00	\$750.00
1/22/25	1.50	\$1,125.00
1/22/25	3.00	\$2,250.00
1/22/25	2.00	\$1,500.00
1/23/25	1.00	\$750.00
1/23/25	3.00	\$2,250.00
1/23/25	3.50	\$2,625.00
1/24/25	0.70	\$525.00
1/24/25	3.00	\$2,250.00
1/24/25	1.50	\$1,125.00
1/24/25	2.50	\$1,875.00
1/24/25	0.50	\$375.00
1/25/25	1.50	\$1,125.00
1/25/25	1.80	\$1,350.00
1/25/25	0.20	\$150.00



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The Aztec Funds

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 Mexico

TIME DETAILS

	Date	Hrs	Amount
	1/26/25	1.00	\$750.00
	1/26/25	0.70	\$525.00
	1/27/25	0.20	\$150.00
	1/27/25	0.40	\$300.00
	1/27/25	0.50	\$375.00
	1/27/25	0.50	\$375.00
	1/29/25	0.70	\$525.00
	1/29/25	0.50	\$375.00
	1/30/25	0.70	\$525.00
	1/30/25	0.20	\$150.00
	1/31/25	0.70	\$525.00
	1/31/25	0.30	\$225.00
	1/31/25	0.60	\$450.00
John Baumgartner		162.70	\$122,025.00
Ryan Gross			
	1/13/25	1.00	\$575.00
	1/15/25	2.10	\$1,207.50
	1/15/25	1.80	\$1,035.00
	1/17/25	3.50	\$2,012.50
	1/17/25	3.50	\$2,012.50
	1/17/25	2.50	\$1,437.50
	1/24/25	8.00	\$4,600.00
Ryan Gross		22.40	\$12,880.00
Brandon Kim			
	1/2/25	0.30	\$135.00
	1/2/25	1.20	\$540.00
	1/13/25	1.00	\$450.00
	1/13/25	1.80	\$810.00



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 2/5/25
 Due Date: 2/5/25
 Total Amount: \$161,853.37
 Number: 01.2025 FEES & EXP
 Invoice Period: 01/01/25 - 01/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

Date	Hrs	Amount
1/13/25	1.40	\$630.00
1/13/25	1.10	\$495.00
1/13/25	1.80	\$810.00
1/13/25	1.70	\$765.00
1/13/25	1.60	\$720.00
1/15/25	2.00	\$900.00
1/16/25	1.70	\$765.00
1/17/25	3.50	\$1,575.00
1/17/25	3.50	\$1,575.00
1/17/25	2.50	\$1,125.00
1/20/25	1.80	\$810.00
1/20/25	1.70	\$765.00
1/21/25	1.80	\$810.00
1/21/25	1.90	\$855.00
1/21/25	0.80	\$360.00
1/21/25	0.80	\$360.00
1/22/25	0.80	\$360.00
1/24/25	8.00	\$3,600.00
1/27/25	0.50	\$225.00
1/27/25	1.80	\$810.00
1/27/25	1.70	\$765.00
1/27/25	1.40	\$630.00
1/27/25	0.40	\$180.00
1/27/25	0.30	\$135.00
1/27/25	1.10	\$495.00
1/28/25	1.60	\$720.00
1/28/25	1.30	\$585.00
1/28/25	1.20	\$540.00
1/29/25	1.60	\$720.00



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 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 2/5/25
 Due Date: 2/5/25
 Total Amount: \$161,853.37
 Number: 01.2025 FEES & EXP
 Invoice Period: 01/01/25 - 01/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	1/30/25	1.90	\$855.00
	1/31/25	1.90	\$855.00
	Brandon Kim	59.40	\$26,730.00
TOTAL FEES		244.50	\$161,635.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**SEVENTH MONTHLY FEE STATEMENT OF GETZLER HENRICH &
ASSOCIATES LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
FEBRUARY 1, 2025 THROUGH AND INCLUDING FEBRUARY 28, 2025**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	February 1, 2025	February 28, 2025
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$19,845.00
Twenty Percent (20%) Holdback		3,969.00
Fees Minus Holdback		15,876.00
Expenses (100%)		0.00
TOTAL FEES (80%) AND EXPENSES (100%)		\$15,876.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Fifth Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from February 1, 2025 Through and Including February 28, 2025* (the “Seventh Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from February 1, 2025 through February 28, 2025 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	17.10	\$ 750.00	\$ 12,825.00
Brandon Kim	Senior Associate	<u>15.60</u>	450.00	<u>7,020.00</u>
Total		32.70		\$ 19,845.00

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Plan and Disclosure Statement	6.20	\$ 4,650.00
Reporting	18.90	9,495.00
Financing and Cash Collateral	0.30	225.00
Meetings and Communications with Creditors	0.50	375.00
Business Operations	0.50	375.00
Employment and Fee Applications	6.30	4,725.00
Total	32.70	\$ 19,845.00

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
Meals - Lunch	\$ 0.00
Travel: Auto Parking	<u>0.00</u>
Total	\$ 0.00

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$15,876.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$0.00 for the total amount of \$15,876.00).

Dated: March 19, 2025

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 19th day of March 2025, a true and correct copy of the foregoing Seventh Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner

**Getzler Henrich**

295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 3/5/25

Due Date: 3/5/25

Total Amount: \$19,845.00

Number: 02.2025 FEES

Invoice Period: 02/01/25 - 02/28/25

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	17.10	\$750.00	\$12,825.00
Brandon Kim	15.60	\$450.00	\$7,020.00
TOTAL AMOUNT DUE			\$19,845.00

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 3/5/25
 Due Date: 3/5/25
 Total Amount: \$19,845.00
 Number: 02.2025 FEES
 Invoice Period: 02/01/25 - 02/28/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	2/3/25	0.60	\$450.00
	2/3/25	0.30	\$225.00
	2/3/25	0.60	\$450.00
	2/4/25	0.50	\$375.00
	2/4/25	0.30	\$225.00
	2/5/25	0.40	\$300.00
	2/5/25	0.50	\$375.00
	2/6/25	0.30	\$225.00
	2/6/25	0.40	\$300.00
	2/6/25	0.60	\$450.00
	2/7/25	2.00	\$1,500.00
	2/7/25	0.30	\$225.00
	2/7/25	0.20	\$150.00
	2/12/25	1.00	\$750.00
	2/12/25	0.30	\$225.00
	2/13/25	0.50	\$375.00
	2/17/25	0.50	\$375.00
	2/18/25	0.20	\$150.00
	2/18/25	0.30	\$225.00
	2/18/25	0.80	\$600.00
	2/18/25	2.00	\$1,500.00
	2/20/25	0.50	\$375.00
	2/24/25	0.50	\$375.00
	2/25/25	2.00	\$1,500.00
	2/28/25	1.50	\$1,125.00
	John Baumgartner	17.10	\$12,825.00

Brandon Kim



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 3/5/25

Due Date: 3/5/25

Total Amount: \$19,845.00

Number: 02.2025 FEES

Invoice Period: 02/01/25 - 02/28/25

Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	2/3/25	1.90	\$855.00
	2/4/25	1.40	\$630.00
	2/5/25	0.50	\$225.00
	2/5/25	1.30	\$585.00
	2/6/25	1.80	\$810.00
	2/20/25	1.30	\$585.00
	2/21/25	1.40	\$630.00
	2/21/25	1.30	\$585.00
	2/28/25	1.80	\$810.00
	2/28/25	1.70	\$765.00
	2/28/25	1.20	\$540.00
	Brandon Kim	15.60	\$7,020.00
TOTAL FEES		32.70	\$19,845.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**EIGHTH MONTHLY FEE STATEMENT OF GETZLER HENRICH &
ASSOCIATES LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
MARCH 1, 2025 THROUGH AND INCLUDING MARCH 31, 2025**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	March 1, 2025	March 31, 2025
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$14,265.00
Twenty Percent (20%) Holdback		2,853.00
Fees Minus Holdback		11,412.00
Expenses (100%)		0.00
TOTAL FEES (80%) AND EXPENSES (100%)		\$11,412.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Eighth Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from March 1, 2025 Through and Including March 31, 2025* (the “Eighth Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from March 1, 2025 through March 31, 2025 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	7.20	\$ 750.00	\$ 5,400.00
Brandon Kim	Senior Associate	<u>19.70</u>	450.00	<u>8,865.00</u>
Total		26.90		\$ 14,265.00

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Reporting	22.90	\$ 11,265.00
Plan and Disclosure Statement	0.40	300.00
Employment and Fee Applications	1.70	1,275.00
Financing and Cash Collateral	1.00	750.00
Business Operations	0.90	675.00
Total	26.90	\$ 14,265.00

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
Meals - Lunch	\$ 0.00
Travel: Auto Parking	0.00
Total	\$ 0.00

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$11,412.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$0.00 for the total amount of \$11,412.00).

Dated: April 28, 2025

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 28th day of April 2025, a true and correct copy of the foregoing Eighth Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 4/9/25
 Due Date: 4/9/25
 Total Amount: \$14,265.00
 Number: 03.2025 FEES
 Invoice Period: 03/01/25 - 03/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	7.20	\$750.00	\$5,400.00
Brandon Kim	19.70	\$450.00	\$8,865.00
TOTAL AMOUNT DUE			\$14,265.00

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 4/9/25
 Due Date: 4/9/25
 Total Amount: \$14,265.00
 Number: 03.2025 FEES
 Invoice Period: 03/01/25 - 03/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	3/3/25	1.00	\$750.00
	3/3/25	0.40	\$300.00
	3/3/25	0.70	\$525.00
	3/5/25	0.70	\$525.00
	3/7/25	1.50	\$1,125.00
	3/17/25	0.30	\$225.00
	3/18/25	0.40	\$300.00
	3/19/25	0.50	\$375.00
	3/21/25	0.30	\$225.00
	3/23/25	0.40	\$300.00
	3/28/25	0.50	\$375.00
	3/28/25	0.50	\$375.00
John Baumgartner		7.20	\$5,400.00
Brandon Kim			
	3/3/25	1.50	\$675.00
	3/4/25	1.80	\$810.00
	3/5/25	0.50	\$225.00
	3/5/25	1.80	\$810.00
	3/7/25	1.70	\$765.00
	3/7/25	1.80	\$810.00
	3/7/25	0.80	\$360.00
	3/10/25	0.50	\$225.00
	3/11/25	1.00	\$450.00
	3/12/25	1.70	\$765.00
	3/14/25	1.00	\$450.00
	3/19/25	1.80	\$810.00
	3/20/25	1.90	\$855.00



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 4/9/25
 Due Date: 4/9/25
 Total Amount: \$14,265.00
 Number: 03.2025 FEES
 Invoice Period: 03/01/25 - 03/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
	3/21/25	1.90	\$855.00
	Brandon Kim	19.70	\$8,865.00
TOTAL FEES		26.90	\$14,265.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**NINTH MONTHLY FEE STATEMENT OF GETZLER HENRICH & ASSOCIATES LLC
FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
APRIL 1, 2025 THROUGH AND INCLUDING APRIL 30, 2025**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	April 1, 2025	April 30, 2025
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$13,140.00
Twenty Percent (20%) Holdback		2,628.00
Fees Minus Holdback		10,512.00
Expenses (100%)		0.00
TOTAL FEES (80%) AND EXPENSES (100%)		\$10,512.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Ninth Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from April 1, 2025 Through and Including April 30, 2025* (the “Ninth Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from April 1, 2025 through April 30, 2025 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	7.50	\$ 750.00	\$ 5,625.00
Brandon Kim	Senior Associate	<u>16.70</u>	450.00	<u>7,515.00</u>
Total		24.20		\$ 13,140.00

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Reporting	1.00	\$ 750.00
Plan and Disclosure Statement	20.90	10,665.00
Employment and Fee Applications	0.50	375.00
Financing and Cash Collateral	0.50	375.00
Business Operations	1.30	975.00
Total	24.20	\$ 13,140.00

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
Meals - Lunch	\$ 0.00
Travel: Auto Parking	0.00
Total	\$ 0.00

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$10,512.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$0.00 for the total amount of \$10,512.00).

Dated: May 22, 2025

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 22nd day of May 2025, a true and correct copy of the foregoing Ninth Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 5/6/25
 Due Date: 5/6/25
 Total Amount: \$13,140.00
 Number: 04.2025 FEES
 Invoice Period: 04/01/25 - 04/30/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	7.50	\$750.00	\$5,625.00
Brandon Kim	16.70	\$450.00	\$7,515.00
TOTAL AMOUNT DUE			\$13,140.00

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 5/6/25
 Due Date: 5/6/25
 Total Amount: \$13,140.00
 Number: 04.2025 FEES
 Invoice Period: 04/01/25 - 04/30/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	4/1/25	0.50	\$375.00
	4/2/25	0.50	\$375.00
	4/8/25	2.00	\$1,500.00
	4/9/25	2.00	\$1,500.00
	4/10/25	0.20	\$150.00
	4/28/25	0.50	\$375.00
	4/28/25	0.50	\$375.00
	4/29/25	1.30	\$975.00
	John Baumgartner	7.50	\$5,625.00
Brandon Kim			
	4/4/25	2.50	\$1,125.00
	4/7/25	1.80	\$810.00
	4/7/25	1.50	\$675.00
	4/7/25	1.20	\$540.00
	4/7/25	1.80	\$810.00
	4/7/25	1.30	\$585.00
	4/7/25	1.70	\$765.00
	4/8/25	1.80	\$810.00
	4/10/25	1.80	\$810.00
	4/15/25	0.50	\$225.00
	4/28/25	0.80	\$360.00
	Brandon Kim	16.70	\$7,515.00
TOTAL FEES		24.20	\$13,140.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**TENTH MONTHLY FEE STATEMENT OF GETZLER HENRICH &
ASSOCIATES LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
MAY 1, 2025 THROUGH AND INCLUDING MAY 31, 2025**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	May 1, 2025	May 31, 2025
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$11,625.00
Twenty Percent (20%) Holdback		2,325.00
Fees Minus Holdback		9,300.00
Expenses (100%)		1.20
TOTAL FEES (80%) AND EXPENSES (100%)		\$9,301.20

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Tenth Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from May 1, 2025 Through and Including May 31, 2025* (the “Tenth Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from May 1, 2025 through May 31, 2025 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	9.80	\$ 750.00	\$ 7,350.00
Brandon Kim	Senior Associate	<u>9.50</u>	450.00	<u>4,275.00</u>
Total		19.30		\$ 11,625.00

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Reporting	14.30	\$ 7,875.00
Business Operations	1.00	750.00
Employment and Fee Applications	4.00	3,000.00
Total	19.30	\$ 11,625.00

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
PACER Charges	\$ 1.20
Total	\$ 1.20

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$9,300.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$1.20 for the total amount of \$9,301.20).

Dated: June 24, 2025

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 24th day of June 2025, a true and correct copy of the foregoing Tenth Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 6/5/25
 Due Date: 6/5/25
 Total Amount: \$11,626.20
 Number: 05.2025 FEES & EXP
 Invoice Period: 05/01/25 - 05/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

INVOICE SUMMARY

Description	Quantity	Rate	Amount
John Baumgartner	9.80	\$750.00	\$7,350.00
Brandon Kim	9.50	\$450.00	\$4,275.00
Reimbursable Expenses	1.00	\$1.20	\$1.20
TOTAL AMOUNT DUE			\$11,626.20

Aztec Funds, The Ch.11

PAYMENT INFORMATION FOR WIRE TRANSFERS:

Getzler Henrich & Associates LLC
 c/o JP Morgan Chase Bank
 Account No. 733687336
 Routing/ABA No. 021 0000 21



Getzler Henrich
 295 Madison Ave, 20th Floor
 New York, NY 10017
 212-697-2400
 www.getzlerhenrich.com

INVOICE

Invoice Date: 6/5/25
 Due Date: 6/5/25
 Total Amount: \$11,626.20
 Number: 05.2025 FEES & EXP
 Invoice Period: 05/01/25 - 05/31/25
 Terms: On Receipt

The Aztec Funds

Charles Haddad
 Paseo de los Tamarindos 90
 Torre 2 – Piso 27
 Bosque de las Lomas, CDMX 05120
 Mexico

TIME DETAILS

	Date	Hrs	Amount
John Baumgartner			
	5/6/25	1.50	\$1,125.00
	5/7/25	1.50	\$1,125.00
	5/9/25	1.50	\$1,125.00
	5/10/25	0.30	\$225.00
	5/13/25	0.50	\$375.00
	5/13/25	0.50	\$375.00
	5/28/25	2.00	\$1,500.00
	5/29/25	1.00	\$750.00
	5/30/25	1.00	\$750.00
	John Baumgartner	9.80	\$7,350.00
Brandon Kim			
	5/5/25	1.60	\$720.00
	5/6/25	1.80	\$810.00
	5/6/25	0.60	\$270.00
	5/6/25	1.60	\$720.00
	5/8/25	1.80	\$810.00
	5/23/25	0.80	\$360.00
	5/30/25	1.30	\$585.00
	Brandon Kim	9.50	\$4,275.00
TOTAL FEES		19.30	\$11,625.00

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Debtors.	§	(Jointly Administered)
	§	

**ELEVENTH MONTHLY FEE STATEMENT OF GETZLER HENRICH &
ASSOCIATES LLC FOR SERVICES AND REIMBURSEMENT OF EXPENSES AS
FINANCIAL ADVISOR TO THE DEBTORS FOR THE PERIOD BEGINNING
JUNE 1, 2025 THROUGH AND INCLUDING JUNE 30, 2025**

Name of Applicant:	Getzler Henrich & Associates LLC.	
Applicant's Role in Case:	Financial Advisor to the Debtors	
Date of Retention:	August 5, 2024	
Date of Retention Order:	September 27, 2024 [Dkt. No. 108]	
	Beginning of Period	End of Period
Time period covered by this statement:	June 1, 2025	June 30, 2025
Summary of Total Fees and Expenses Requested		
Total Fees for Services Rendered During Statement Period		\$39,225.00
Twenty Percent (20%) Holdback		7,845.00
Fees Minus Holdback		31,380.00
Expenses (100%)		20.00
TOTAL FEES (80%) AND EXPENSES (100%)		\$31,400.00

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC; and TAF Royal Tech, LLC (6049). The Debtors' service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Dkt. No. 96] (the “Interim Compensation Order”) entered by the Court on September 12, 2024, Getzler Henrichs & Associates LLC (“GHA”), financial advisor to the Debtors, submits this *Eleventh Monthly Fee Statement of Getzler Henrichs & Associates, LLC, for Services and Reimbursement of Expenses as Financial Advisors to the Debtors for the Period from June 1, 2025 Through and Including June 30, 2025* (the “Eleventh Monthly Fee Statement”) for professional services rendered and expenses incurred in the above-captioned case for the period from June 1, 2025 through June 30, 2025 (the “Statement Period”).

SUMMARY OF PROFESSIONAL SERVICES RENDERED AND EXPENSES INCURRED

A. Summary of Professional Services Rendered by Each Professional

The following is a list of individuals and their respective titles that provided professional services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual during the Statement Period for which GHA seeks compensation.

Professional	Title	Hours	Rate	Fees Requested
John Baumgartner	Managing Director	25.00	\$ 750.00	\$ 18,750.00
Brandon Kim	Senior Associate	<u>45.50</u>	450.00	<u>20,475.00</u>
Total		19.30		\$ 39,225.00

B. Summary of Professional and Services Rendered by Category

The following table presents a summary of the time spent providing services to the Debtors by Engagement Category.

Engagement Category	Hours	Fees Requested
Reporting	51.90	\$ 25,725.00
Court Hearing Prep and/or Appearance	5.70	3,825.00
Financing and Cash Collateral	3.50	2,625.00
Plan and Disclosure Statement	0.80	600.00
Business Operations	0.40	300.00
Employment and Fee Applications	5.00	3,750.00
Plan Administration	3.20	2,400.00
Total	70.50	\$ 39,225.00

C. Summary of Expenses Incurred by Category

The following table presents an itemization of expenses incurred by GHA during the Statement Period.

Expense Category	Amount
Parking	\$ 20.00
Total	\$ 20.00

WHEREFORE, GHA respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order (*i.e.*, payment of eighty percent (80%) of the compensation sought for fees in the amount of \$31,380.00 and reimbursement of one hundred percent (100%) of expenses incurred in the amount of \$20.00 for the total amount of \$31,400.00).

Dated: August 4 24, 2025

Respectfully submitted,

GETZLER HENRICHS & ASSOCIATES, LLC

By: /s/ John D. Baumgartner

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on the 4th day of August 2025, a true and correct copy of the foregoing Eleventh Monthly Fee Statement was served by electronic means at the addresses below on the following Notice Parties, as defined in and in accordance with the Interim Compensation Order:

i. The Office of the United States Trustee for the Southern District of Texas, 515 Rusk St., Ste. 3516, Houston, TX 77002, Attn: Jana Whitworth (Jana.Whitworth@usdoj.gov) and C. Ross Travis (C.Ross.Travis@usdoj.gov); and

iii. Counsel for Bank of America, N.A., Mayer Brown LLP, Attn: Charles S. Kelley (ckelley@mayerbrown.com), Brandon F. Renken (brenken@mayerbrown.com), 700 Louisiana Street, Suite 3400, Houston, Texas 77002; and Thomas S. Kiriakos (tkiriakos@mayerbrown.com), Lisa A. Holl Chang (lhollchang@mayerbrown.com), 71 South Wacker Drive, Chicago, IL 60606.

Further, the following individuals were copied on the above-described service correspondence:

Counsel for the Debtors and Debtors-in-Possession, Munsch Hardt Kopf & Harr, P.C., 700 Milam St., Ste. 800, Houston, TX 77002, Attn: John D. Cornwell (jcornwell@munsch.com), Brenda L. Funk (bfunk@munsch.com), Julian P. Vasek (jvasek@munsch.com), and Alexander R. Perez (arperez@munsch.com).

/s/ John D. Baumgartner

John D. Baumgartner

Exhibit B

The Aztec Fund Holding, Inc., et al.
Fourth Interim and Final Fee Application
Time Detail

Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	8/6/24	0.40	\$750.00	\$ 300.00	Email exchange with management - M Pena, D Macias - regarding statements and schedules, data required, report forms
John Baumgartner	Reporting	8/6/24	0.40	750.00	300.00	Conference with management (M Pena, D Macias) and counsel (B Funk, A Perez) and R Olivero regarding statements and schedules, data required, report forms, timing of reports, monthly operating rpeorts
John Baumgartner	Asset Analysis and Recovery	8/6/24	0.80	750.00	600.00	Extended email exchange with management (M Pena, D Macias) and R Olivero re cash balances at petition date, outstanding checks, cash available for operations
John Baumgartner	Reporting	8/6/24	0.20	750.00	150.00	Conference with B Funk re trustee forms and timing of delivery of the initial debtor report
John Baumgartner	Case Management	8/6/24	0.80	750.00	600.00	Conference with management re open tasks, priorities, allocation of work streams between management and Getzler Henrich staff
John Baumgartner	Financing and Cash Collateral	8/6/24	0.30	750.00	225.00	Email exchange with debtor counsel B Funk re draft cash collateral order and suggested changes
John Baumgartner	Case Administration	8/6/24	0.50	750.00	375.00	Email exchange with management and counsel re options for Denver property sale, insurance coverage for repairs at a property, recovery of overpayment to a vendor and restyling bank accounts
Rod Olivero	Case Administration	8/6/24	0.60	625.00	375.00	Call with J. Baumgartner, B. Funk, M. Pena Re: Discuss statements and schedules preparation
John Baumgartner	Financing and Cash Collateral	8/7/24	1.50	750.00	1,125.00	Analysis of starting operating cash balances at each company and investigation into if Bank of America allowed a pre-petition check to clear post-petition but back-dated the clearance
John Baumgartner	Reporting	8/7/24	0.80	750.00	600.00	Prepare for and conference with B Kim (Getzler Henrich) re preparation of initial debtor reports, statements of financial affairs and schedules of assets and liabilities
John Baumgartner	Business Analysis	8/7/24	0.90	750.00	675.00	Preparation and delivery of weighted Average Lease Term analysis for counsel
John Baumgartner	Case Administration	8/7/24	0.40	750.00	300.00	Email exchange with counsel re Bank of America 345(b) compliance requirements and allocation of responsibility to bank counsel
Rod Olivero	Case Administration	8/7/24	1.50	625.00	937.50	Call with J. Baumgartner Re: Discuss cash reconciliation and engagement strategy (1.5)
John Baumgartner	Claims Administration and Objections	8/8/24	0.40	750.00	300.00	Email exchange with management and Stretto (claim agent) re Denver utility invoices and communication to providers
John Baumgartner	Financing and Cash Collateral	8/8/24	0.70	750.00	525.00	Further analysis of activity in bank accounts prior to petition to determine starting cash availability
John Baumgartner	Financing and Cash Collateral	8/8/24	0.50	750.00	375.00	Conference with R Olivero (Getzler Henrich) re starting cash availability

The Aztec Fund Holding, Inc., et al.
Fourth Interim and Final Fee Application
Time Detail

Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	8/8/24	0.50	750.00	375.00	Conference with R Olivero and B Kim (both Getzler Henrich) re preparation of initial debtor reports and schedules of assets and liabilities
John Baumgartner	Court Hearing Prep and/or Appearance	8/8/24	0.40	750.00	300.00	Conference with B Funk (Munsch) re first day hearing plans, cash collateral motion and cash management motion
John Baumgartner	Court Hearing Prep and/or Appearance	8/8/24	1.50	750.00	1,125.00	Attend first day hearing
John Baumgartner	Court Hearing Prep and/or Appearance	8/8/24	1.50	750.00	1,125.00	Attend first day hearing
John Baumgartner	Accounting/Auditing	8/8/24	0.50	750.00	375.00	Conference with D Macias (Aztec) re accounting for foreclosure sales, AR and AP at LLCs
John Baumgartner	Business Operations	8/8/24	0.40	750.00	300.00	Email exchange with A Jimenez (Aztec) re communications with utility companies and lease brokers
John Baumgartner	Case Administration	8/8/24	0.40	750.00	300.00	Email exchange with A Jimenez (Aztec) re restyling bank accounts to comply with UST and court guidelines
Rod Olivero	Case Administration	8/8/24	0.50	625.00	312.50	Call with B. Kim Re: Discuss deliverables for the bankruptcy filing
John Baumgartner	Business Operations	8/9/24	0.20	750.00	150.00	Email exchange with A Jimenez (Aztec) re pre-petition lease broker commissions
John Baumgartner	Financing and Cash Collateral	8/9/24	0.70	750.00	525.00	Review of latest cash activity report from management for bank accounts to understand timing of check clearance
John Baumgartner	Claims Administration and Objections	8/9/24	0.70	750.00	525.00	Analysis of Denver roof repair invoices and budget for funding repairs; identified need to update cash collateral budget to include capex spending from reserve account
John Baumgartner	Business Operations	8/9/24	0.30	750.00	225.00	Email exchange with M Pena and A Jimenez (both Aztec) re questions from property manager about vendors
John Baumgartner	Asset Analysis and Recovery	8/9/24	0.50	750.00	375.00	Conference with M Pena (Aztec), B Funk (Munsch) and others re potential engagement of broker to market and sell Denver property, including discussion of approaches to selling the property
John Baumgartner	Financing and Cash Collateral	8/9/24	0.50	750.00	375.00	Conference with R Olivero (Getzler Henrich) re capex needs at Denver, sources of funds to cover expenses and updates to cash collateral budget
John Baumgartner	Financing and Cash Collateral	8/9/24	0.30	750.00	225.00	Conference with M Pena and A Jimenez (Aztec) re invoices received to date for capex at Denver
John Baumgartner	Financing and Cash Collateral	8/9/24	0.20	750.00	150.00	Conference with B Funk and J Cornwell (Munsch) re Denver capex and updates to cash collateral budget
John Baumgartner	Financing and Cash Collateral	8/9/24	0.20	750.00	150.00	Email exchange with R Olivero (Getzler Henrich) re updates to cash collateral budget to reflect reserve account balance and usage to cover Denver capex
Rod Olivero	Case Administration	8/9/24	0.50	625.00	312.50	Organize workpaper files
Rod Olivero	Business Operations	8/9/24	2.60	625.00	1,625.00	Prepare task tracker; populate data and responsibilities in preparation of bankruptcy filings

The Aztec Fund Holding, Inc., et al.
Fourth Interim and Final Fee Application
Time Detail

Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Case Administration	8/11/24	1.30	450.00	585.00	Organized data room with client document
Brandon Kim	Case Administration	8/11/24	0.20	450.00	90.00	Located information for IDRs
Brandon Kim	Case Administration	8/11/24	0.50	450.00	225.00	Aztec OME Initial Debtor Report, sourced and input information for questions 1-35
Brandon Kim	Case Administration	8/11/24	0.50	450.00	225.00	Source and input information for exhibits D-Signature page
Brandon Kim	Case Administration	8/11/24	0.20	450.00	90.00	Reviewed Aztec OME for accuracy
Brandon Kim	Case Administration	8/11/24	0.30	450.00	135.00	Reviewed OME Mark Center & Bowie for accuracy
Brandon Kim	Case Administration	8/12/24	1.50	450.00	675.00	Referenced existing OME data to complete OME Lake Vista & Windward Oaks
Brandon Kim	Case Administration	8/12/24	0.50	450.00	225.00	Sourced and completed IDR for The Aztec Funds Incorporated
Brandon Kim	Case Administration	8/12/24	1.50	450.00	675.00	Completed IDRs for TAF: DTC, Intellicenter, Lakeside, Pinnacle Park, Pinnacle Park Land and Royal.
Brandon Kim	Case Administration	8/12/24	0.50	450.00	225.00	Reviewed OME IDRs next to each other to maintain parallelism
Brandon Kim	Case Administration	8/12/24	0.50	450.00	225.00	Reviewed TAF IDRs next to each other to maintain parallelism
Brandon Kim	Case Administration	8/12/24	0.50	450.00	225.00	Updated summary table for outstanding questions for Legal and the Company
Brandon Kim	Case Administration	8/12/24	0.50	450.00	225.00	Met with John Baumgartner and Rod Olivero to walk through the IDRs step-by-step, referencing the summary page and outstanding questions for Legal
Brandon Kim	Case Administration	8/12/24	0.50	450.00	225.00	Met with John Baumgartner, Rod Olivero, Brenda Funke, John Cornwell and Alexander Perez (Munsch) to review IDRs and discuss questions.
John Baumgartner	Accounting/Auditing	8/12/24	1.50	750.00	1,125.00	Series of calls with M Pena re accounting for foreclosed properties, cash balances, accounts payable, responsibility for obligations, rents
John Baumgartner	Business Operations	8/12/24	0.50	750.00	375.00	Conference with M Pena and A Jimenez (Aztec) and Hines property managers from Denver and one DC-area property to discuss communications with vendors, utility providers, plans for the case
John Baumgartner	Business Operations	8/12/24	0.50	750.00	375.00	Conference with M Pena and A Jimenez (Aztec) and Hines property managers from Alpharetta and other DC-area property to discuss communications with vendors, utility providers, plans for the case, concerns about Bank of America rejecting a payment to City of Alpharetta for taxes
John Baumgartner	Case Administration	8/12/24	0.70	750.00	525.00	Extended email exchange with Stretto re budget for claims and noticing and estimated cost for assistance with preparation of statements and schedules

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John Baumgartner	Business Operations	8/12/24	0.70	750.00	525.00	Conference with M Pena, A Jimenez and D Macias (Aztec) re accounting for Denver lease commissions and ability to pay; treatment of expected invoice for repairs at Denver; accounting for payment to City of Alpharetta that was rejected by Bank of America and communications to City; treatment of Hines management fees
John Baumgartner	Accounting/Auditing	8/12/24	0.60	750.00	450.00	Conference with M Pena (Aztec) re accounting for foreclosed properties, scheduling time with the book keeper to discuss balance sheets and data for schedules and statements.
John Baumgartner	Accounting/Auditing	8/12/24	0.20	750.00	150.00	Conference with D Macias (Aztec) re accounting for foreclosed properties and payables
John Baumgartner	Accounting/Auditing	8/12/24	0.10	750.00	75.00	Conference with M Pena (Aztec) re accounting for prepaid expenses and revenues at foreclosed properties
John Baumgartner	Reporting	8/12/24	1.00	750.00	750.00	Conference with B Funk (Munsch) and R Olivero re initial debtor reports for each of the debtors
John Baumgartner	Case Administration	8/12/24	0.40	750.00	300.00	Email exchange with Munsch team in response to Mayer Brown request for information about non-debtor Pinnacle Park Land, LLC
John Baumgartner	Case Administration	8/12/24	0.60	750.00	450.00	Conference with Munsch (J Cornwell, B Funk, A Perez) and R Olivero re creditor notices, schedules and statements preparation, Denver sale options, Pinnacle Park Land sale options, and prep for call with Aztec on 8/13
John Baumgartner	Reporting	8/12/24	0.20	750.00	150.00	Conference with R Olivero (Getzler) re statement and schedules progress and open items
Rod Olivero	Case Administration	8/12/24	0.20	625.00	125.00	Call with B. Kim Re: Discuss initial debtor reports
Rod Olivero	Case Administration	8/12/24	0.50	625.00	312.50	Call with J. Baumgartner, J. Cornwell, B Funk, A. Perez Re: Discuss filing deliverables and engagement update.
Rod Olivero	Business Operations	8/12/24	0.20	625.00	125.00	Call with J. Baumgartner Re: Engagement status update
Brandon Kim	Case Administration	8/13/24	1.00	450.00	450.00	Updated IDRs for legal feedback
Brandon Kim	Case Administration	8/13/24	1.00	450.00	450.00	Reviewed outstanding questions and material changes to IDRs with John Baumgartner
Brandon Kim	Case Administration	8/13/24	0.50	450.00	225.00	Met with Rod Olivero to discuss IDR updates and look at cash flow model adjustments + confirm details that are needed from the Company
John Baumgartner	Case Administration	8/13/24	1.30	750.00	975.00	Prep for and conference with Aztec principals (C Haddad, M Pena, V Pratts), Munsch (J Cornwell, B Funk, A Perez) and R Olivero re first day hearing results, next steps for the case and plans for Munsch to meet with Bank of America's counsel

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John Baumgartner	Reporting	8/13/24	0.90	750.00	675.00	Conference with R Olivero (Getzler) re progress preparing statements and schedules and plans for meeting with Aztec and book keep on 8/14 and 8/15
John Baumgartner	Reporting	8/13/24	0.50	750.00	375.00	Conference with R Olivero and B Kim (Getzler) re progress preparing initial debtor reports and remaining data needed
John Baumgartner	Business Operations	8/13/24	0.20	750.00	150.00	Email exchange with B Funk (Munsch) and M Pena (Aztec) re potential Denver sale expenses
John Baumgartner	Case Administration	8/13/24	0.50	750.00	375.00	Email exchange with J Cornwell (Munsch) re their conference with Mayer Brown, next steps after that conference and plans for initial debtor report completion
John Baumgartner	Financing and Cash Collateral	8/13/24	0.40	750.00	300.00	Email exchange with Stretto re notice budget and costs to assist with preparing statements and schedules so the cash collateral budget can be updated with latest estimates
Rod Olivero	Case Administration	8/13/24	0.80	625.00	500.00	Call with J. Baumgartner Re: Discuss filing deliverables and engagement matters
Brandon Kim	Case Administration	8/14/24	1.00	450.00	450.00	Connected with GH team to discuss updates and SOFA/SOAL support for Stretto.
Brandon Kim	Case Administration	8/14/24	0.50	450.00	225.00	Connected with GH team to discuss updates and SOFA/SOAL support for Stretto.
John Baumgartner	Case Administration	8/14/24	0.30	750.00	225.00	Prep for conference with counsel and management to discuss the case, review of notes from hearing and property sale discussions
John Baumgartner	Case Administration	8/14/24	0.90	750.00	675.00	Conference with C Haddad, V Prats, M Pena (all Aztec), J Cornwell, B Funk (Munsch) and R Olivero (Getzler) re first day hearing, property valuations, Pinnacle Park Land sale process options, Denver sale process, plans for further communication with BofA advisors
John Baumgartner	Reporting	8/14/24	0.90	750.00	675.00	Conference with R Olivero (Getzler) re statements and schedules drafts
John Baumgartner	Reporting	8/14/24	0.50	750.00	375.00	Conference with R Olivero and B Kim (Getzler) re draft initial debtor reports
John Baumgartner	Business Operations	8/14/24	0.20	750.00	150.00	Email exchange with M Pena (Aztec) and B Funk (Mnsch) re Denver sale process and costs
John Baumgartner	Case Administration	8/14/24	0.50	750.00	375.00	Conference with J Cornwell (Munsch) re Munsch call with BofA's counsel Mayer Brown and next steps
John Baumgartner	Reporting	8/14/24	1.50	750.00	1,125.00	Conference with M Pena and D Macias (Aztec), P Hodson (debtors' book keeper) and R Olivero (Getzler) re statements and schedules data needed, status of drafts
John Baumgartner	Employment and Fee Applications	8/14/24	2.00	750.00	1,500.00	Begin to prepare drafts of retention application
Rod Olivero	Case Administration	8/14/24	0.50	625.00	312.50	Call with J. Baumgartner, S. McGuire Re: Review SOFA and SOAL process with Stretto.

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Rod Olivero	Case Administration	8/14/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Funk, J. Cornwell, B. Kim Re: Review Initial debtor reports and discuss various engagement matters
Rod Olivero	Business Operations	8/14/24	2.00	625.00	1,250.00	Call with J. Baumgartner, M. Pena, D. Macias, P. Hodson Re: Review accounting, discuss go forward process for reporting.
Rod Olivero	Business Operations	8/14/24	0.20	625.00	125.00	Call with J. Baumgartner Re: Engagement status update
Brandon Kim	Case Administration	8/15/24	1.00	450.00	450.00	Discussed Aztec Master SOFA data from stretto with Rod Olivero
Brandon Kim	Case Administration	8/15/24	0.30	450.00	135.00	Reviewed SOFA/SOAL workbook with pertinent information, noting formatting & gaps
Brandon Kim	Case Administration	8/15/24	0.50	450.00	225.00	Indexed master SOFA data to workbook data files in order to pull information
Brandon Kim	Case Administration	8/15/24	0.20	450.00	90.00	Used summary file to populate details for all entities in Master SOFA workbook
Brandon Kim	Case Administration	8/15/24	1.00	450.00	450.00	Created formulas in Master SOFA workbook to populate repeated information automatically per each new tab.
John Baumgartner	Reporting	8/15/24	1.50	750.00	1,125.00	Follow up and conference with M Pena and D Macias (Aztec), P Hodson (debtors' book keeper) and R Olivero (Getzler) re statements and schedules data needed, status of drafts
John Baumgartner	Reporting	8/15/24	0.50	750.00	375.00	Prepare for and conference with Stretto re assistance with finalizing statements and schedules, preferred data formats and communication processes
John Baumgartner	Reporting	8/15/24	1.00	750.00	750.00	Conference with R Olivero (Getzler) and Munsch team (B Funk) re initial debtor reports and open items
John Baumgartner	Reporting	8/15/24	1.50	750.00	1,125.00	Review of data and calls with A Jimenze, M Pena, D Macias (Aztec) re notice party addresses
John Baumgartner	Employment and Fee Applications	8/15/24	1.50	750.00	1,125.00	Continue to prepare drafts of retention application
Rod Olivero	Case Administration	8/15/24	0.20	625.00	125.00	Call with B. Kim Re: Discuss SOFA and SOAL input schedules
Rod Olivero	Business Operations	8/15/24	2.00	625.00	1,250.00	Call with J. Baumgartner, M. Pena, D. Macias, P. Hodson Re: Review accounting, discuss go forward process for reporting.
Rod Olivero	Business Operations	8/15/24	0.60	625.00	375.00	Various calls with J. Baumgartner to discuss engagement matters
Brandon Kim	Case Administration	8/16/24	0.20	450.00	90.00	reviewed information from day before, updating formulas to pull data in more cleanlycuracy and removed check formulas.
Brandon Kim	Case Administration	8/16/24	0.30	450.00	135.00	Re-formatted Master SOFA workbook to match our information formatting
Brandon Kim	Case Administration	8/16/24	0.50	450.00	225.00	Reviewed Master SOFA file to determine which tabs were not relevant to the filing and could be ignored by Stretto
Brandon Kim	Case Administration	8/16/24	0.30	450.00	135.00	Addressed formula errors and fixed

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Brandon Kim	Case Administration	8/16/24	0.20	450.00	90.00	Cleaned file, added checks to the data input file
Brandon Kim	Case Administration	8/16/24	0.50	450.00	225.00	Confirmed checks tied out, reviewed each tab for accuracy and removed check formulas.
John Baumgartner	Employment and Fee Applications	8/16/24	2.00	750.00	1,500.00	Continue to prepare drafts of retention application
John Baumgartner	Reporting	8/16/24	0.20	750.00	150.00	Conference with B Kim (Getzler) re initial debtor reports
Rod Olivero	Case Administration	8/16/24	0.20	625.00	125.00	Call with B. Kim Re: Discuss progress on SOFA and SOAL inputs
Brandon Kim	Case Management	8/19/24	0.80	450.00	360.00	Reviewed initial debtor reports across all submissions to ensure consistency and accuracy.
Brandon Kim	Case Management	8/19/24	0.90	450.00	405.00	Reviewed agreements, fees and vendor history files.
Brandon Kim	Case Management	8/19/24	0.90	450.00	405.00	Met with Rod Olivero on TAF cash flows, discussed updates to initial debtor reports and SOFA master sheet input file for Stretto.
Brandon Kim	Case Management	8/19/24	0.50	450.00	225.00	Met with Rod & John Baumgartner, shared updates to be made to initial debtor reports and SOFA input file. Reviewed results, discussed strategic next moves and what to accomplish the next day. Topics included completing the SOAL input file for Stretto and additional changes to make to IDRs in light of legal feedback.
Brandon Kim	Case Management	8/19/24	0.80	450.00	360.00	Updated OME initial debtor reports for debt values and various accounting clarifications.
Brandon Kim	Case Management	8/19/24	0.90	450.00	405.00	Updated TAF initial debtor reports for debt values and various accounting clarifications.
John Baumgartner	Case Administration	8/19/24	0.40	750.00	300.00	Conference counsel (J Cornwell) re testimony needs at final cash collateral hearing
John Baumgartner	Case Administration	8/19/24	0.40	750.00	300.00	Conference Hilco Real Estate appraiser and counsel (J Cornwell and B Funk) re appraisals and expected testimony needs at final cash collateral hearing
John Baumgartner	Accounting/Auditing	8/19/24	0.20	750.00	150.00	Conference with B Funk (Munsch) re assets transferred at foreclosure sale
John Baumgartner	Accounting/Auditing	8/19/24	0.30	750.00	225.00	Conference with M Pena (Aztec) re accounting for assets transferred at foreclosure sale
John Baumgartner	Accounting/Auditing	8/19/24	0.40	750.00	300.00	Conference with P Hodson (Aztec's book keeper) and R Olivero re balances sheets at LLC's with foreclosed property and Statements and Schedules
John Baumgartner	Reporting	8/19/24	0.10	750.00	75.00	Email to B Funk (Munsch) with update on status of draft IDRs, Statements and Schedules
John Baumgartner	Financing and Cash Collateral	8/19/24	1.50	750.00	1,125.00	Review draft cash collateral order and provide comments to J Cornwell and B Funk (Munsch) re the order

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John Baumgartner	Financing and Cash Collateral	8/19/24	1.50	750.00	1,125.00	Review draft cash collateral order and provide comments to J Cornwell and B Funk (Munsch) re the order
John Baumgartner	Business Operations	8/19/24	1.40	750.00	1,050.00	Review invoices received post-petition at Windward Oaks to identify post-petition and pre-petition balances and email to management with guidance on which can be paid
John Baumgartner	Business Operations	8/19/24	0.50	750.00	375.00	Extended series of brief calls with management re accounting for foreclosed properties, accounts payable and cash collateral budget
John Baumgartner	Business Operations	8/19/24	0.20	750.00	150.00	Call with management re vendor to Bowie and whether invoice was for post-petition services; review of invoice and follow up email
John Baumgartner	Business Operations	8/19/24	0.20	750.00	150.00	Email exchange with management and B Funk and J Cornwell re Intellicenter tenant inquiry and suggested response
Rod Olivero	Case Administration	8/19/24	0.50	625.00	312.50	Call with J. Baumgartner Re: Discuss engagement status and update to cash budget.
Rod Olivero	Business Operations	8/19/24	1.00	625.00	625.00	Call with B. Kim Re: Discuss progress on statement of financial affairs, statement of assets and liabilities, and review cash budget.
Rod Olivero	Business Operations	8/19/24	0.80	625.00	500.00	Call with P. Hodson, M. Pena, D. Macias, J. Baumgartner Re: Discuss update on entity financial statements and timing of deliverables to complete bankruptcy filing statement and schedules.
Brandon Kim	Case Management	8/20/24	1.70	450.00	765.00	Worked on updating SOFA master file, filling in outstanding items that were included in agreement and vendor files received monday.
Brandon Kim	Case Management	8/20/24	1.60	450.00	720.00	Began working on SOAL master file using existing data. Completed about 60% of the file.
John Baumgartner	Financing and Cash Collateral	8/20/24	0.80	750.00	600.00	Review of cash collateral budget to prepare for call with management and R Olivero (GHA)
John Baumgartner	Financing and Cash Collateral	8/20/24	1.00	750.00	750.00	Conference with management and R Olivero (GHA) to review cash collateral budget to accompany final cash collateral order
John Baumgartner	Financing and Cash Collateral	8/20/24	1.50	750.00	1,125.00	Series of conference with R Olivero (GHA) to review updates to the cash collateral model and identify any final questions for management - kept getting interrupted by internal calls
John Baumgartner	Business Operations	8/20/24	1.30	750.00	975.00	Review invoices received post-petition at Mark Center to identify post-petition and pre-petition balances and email to management with guidance on which can be paid
John Baumgartner	Business Operations	8/20/24	1.70	750.00	1,275.00	Review invoices received post-petition at Bowieto identify post-petition and pre-petition balances and email to management with guidance on which can be paid

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Rod Olivero	Business Operations	8/20/24	1.00	625.00	625.00	Call with M. Pena, D. Macias, J. Baumgartner Re: Review and discuss updates to the cash budget.
Rod Olivero	Case Administration	8/20/24	0.70	625.00	437.50	Multiple call with J. Baumgartner Re: Discuss cash budget matters.
Brandon Kim	Case Management	8/21/24	0.90	450.00	405.00	Updated SOAL file for additional information and wrapped up the initial draft.
Brandon Kim	Case Management	8/21/24	0.80	450.00	360.00	Added additional director to SOFA file and updated information in SOAL file.
Brandon Kim	Case Management	8/21/24	0.50	450.00	225.00	Met with Rod Olivero and John Baumgartner regarding status of IDRs, SOAL and SOFA files.
						Discussed updates following meetings and communications with Legal/the Company. Walked through status of files.
John Baumgartner	Business Operations	8/21/24	0.50	750.00	375.00	Conference with B Funk (Munsch) and R Olivero (GHA) re response to Mayer Brown request
John Baumgartner	Case Administration	8/21/24	0.60	750.00	450.00	Extended email exchange with M Pena (Aztec), P Hodson (Aztec book keeper) and B Funk (Munsch) re Pinnacle Park and City of Dallas claim for water main repairs
John Baumgartner	Business Operations	8/21/24	0.60	750.00	450.00	Review of email and information request form sent by Mayer Brown re request for access to properties and related records to prepare for conference with B Funk (Munsch) and R Olivero (GHA) re response to Mayer Brown request
John Baumgartner	Financing and Cash Collateral	8/21/24	0.50	750.00	375.00	Review of August invoices at operating properties to determine how to schedule payments on the new cash collateral budget
John Baumgartner	Financing and Cash Collateral	8/21/24	1.10	750.00	825.00	Conference with R Olivero (GHA) re updates to cash collateral forecast - interrupted by conference with B Funk re Mayer Brown
John Baumgartner	Financing and Cash Collateral	8/21/24	0.30	750.00	225.00	Morning conference with management and R Olivero (GHA) re August expenses and updated cash collateral budget
John Baumgartner	Financing and Cash Collateral	8/21/24	0.90	750.00	675.00	Evening conference with management and R Olivero (GHA) re cash forecast and suggested revisions to Hines expenses, capex forecast and revenues
John Baumgartner	Reporting	8/21/24	0.20	750.00	150.00	Conference with R Olivero and B Kim (both GHA) re draft IDR status
John Baumgartner	Financing and Cash Collateral	8/21/24	0.30	750.00	225.00	Conference with R Olivero (GHA) to review changes to cash forecast in response to client suggestions re Hines expenses, capex forecast and revenues
Rod Olivero	Business Operations	8/21/24	1.10	625.00	687.50	Edits to the cash flow model and budget.
Rod Olivero	Case Administration	8/21/24	0.50	625.00	312.50	Call with J. Baumgartner Re: Discuss cash budget updates
Rod Olivero	Case Administration	8/21/24	0.50	625.00	312.50	Call with J. Baumgartner, J. Cornwell, B. Funk Re: Discuss engagement progress and update to discussions with lender counsel

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Rod Olivero	Case Administration	8/21/24	0.50	625.00	312.50	Call with J. Baumgartner Re: Continue to discuss cash budget updates and general case matters
Rod Olivero	Case Administration	8/21/24	0.20	625.00	125.00	Call with P. Hodson, M. Pena, D. Macias, J. Baumgartner Re: Discuss progress update to financial statement deliverables by entity
Rod Olivero	Case Administration	8/21/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Kim Re: Discuss progress on statements and schedules and general case matters.
Rod Olivero	Business Operations	8/21/24	1.00	625.00	625.00	Call J. Baumgartner, D. Macias Re: Review cash flow budget and underlying assumptions.
Brandon Kim	Case Management	8/22/24	0.80	450.00	360.00	Worked on pulling through SOFA and SOAL updates from check in meeting the day before.
Brandon Kim	Case Management	8/22/24	0.90	450.00	405.00	Went through change list relative to SOFA/SOAL and IDR reports to check each file for each change.
John Baumgartner	Case Administration	8/22/24	0.60	750.00	450.00	Conference with management (C Haddad, V Prats, M Pena), counsel at Munsch (J Cornwell, B Funk) and R Olivero (GHA) re Munsch call wit BofA's counsel and sale f Pinnacle Park Land and Denver properties
John Baumgartner	Accounting/Auditing	8/22/24	0.20	750.00	150.00	Conference with management (M Pena and D Macias), book keeper P Hodson and R Olivero (GHA) re accounting for foreclosed properties
John Baumgartner	Financing and Cash Collateral	8/22/24	0.30	750.00	225.00	Conference with management (D Macias), and R Olivero (GHA) re cash forecast updates
John Baumgartner	Financing and Cash Collateral	8/22/24	0.30	750.00	225.00	Conference with R Olivero (GHA) re follow up revisions to cash forecast
John Baumgartner	Plan and Disclosure Statement	8/22/24	0.20	750.00	150.00	Conference with J Cornwell (Munsch) re property appraisal reports for estimates of Tenant Improvement expenses to understand BofA's view about likely costs to be incurred
John Baumgartner	Financing and Cash Collateral	8/22/24	0.30	750.00	225.00	Email exchange with B Funk (Munsch) and R Olivero (GHA) re draft final cash collateral order and suggested revisions
John Baumgartner	Business Operations	8/22/24	0.20	750.00	150.00	Email exchange with A Jimenez and M Pena (Aztec) re Denver August expenses to pay
John Baumgartner	Plan and Disclosure Statement	8/22/24	2.50	750.00	1,875.00	Review of 4 property appraisal reports for estimates of Tenant Improvement expenses to understand BofA's view about likely costs to be incurred
Rod Olivero	Case Administration	8/22/24	0.50	625.00	312.50	Call with P. Hodson, D. Macias, J. Baumgartner Re: Discuss progress update to financial statement deliverables by entity (0.5).
Rod Olivero	Case Administration	8/22/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Funk, J. Cornwell Re: Professional team update.
Brandon Kim	Case Management	8/23/24	0.60	450.00	270.00	Met with Rod Olivero & John Baumgartner regarding daily update and status of files, connected on strategy and when to talk to the Company.

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Brandon Kim	Case Management	8/23/24	0.50	450.00	225.00	Reviewed IDRs for monday meeting with Legal on them.
John Baumgartner	Financing and Cash Collateral	8/23/24	0.20	750.00	150.00	Conference with B Funk (Munsch) re cash collateral order and 13 week forecast
John Baumgartner	Financing and Cash Collateral	8/23/24	0.20	750.00	150.00	Email exchange with BofA's advisor at Ankura cash collateral order and updated 13 week forecast
John Baumgartner	Reporting	8/23/24	0.50	750.00	375.00	Conference with B Funk (Munsch) and R Olivero and B Kim (both GHA) re status of draft IDR's and statements and schedules
Rod Olivero	Case Administration	8/23/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Kim Re: Daily update call.
Brandon Kim	Case Management	8/26/24	0.50	450.00	225.00	Daily check in on Rod Olivero's call to discuss schedule status.
Brandon Kim	Case Management	8/26/24	0.90	450.00	405.00	Status update with Legal Counsel (Brenda Funke, Alex Perez, John Cornwell) and GH (Rod Olivero, John Baumgartner).
						Ran over.
Brandon Kim	Case Management	8/26/24	0.90	450.00	405.00	OME Initial Debtor Report updates following feedback from Legal across OME holdings, Mark Center, Bowie, Windward and LV entities.
Brandon Kim	Case Management	8/26/24	1.40	450.00	630.00	Initial Debtor Report updates across all TAF entities and holdco.
Brandon Kim	Case Management	8/26/24	0.70	450.00	315.00	Reviewed OME IDRs for accuracy to data sources and against notes from meeting with Legal, adjusted inputs to reflect Legal's feedback.
Brandon Kim	Case Management	8/26/24	0.90	450.00	405.00	TAF IDR review following Legal's feedback, adjusted inputs to reflect guidance from Legal.
Brandon Kim	Case Management	8/26/24	1.30	450.00	585.00	SOFA schedule work, analyzed data sources, validated data and aggregated data for input into schedules. Created outstanding item list to revert back to Client & Legal with.
John Baumgartner	Business Operations	8/26/24	0.20	750.00	150.00	Conference with M Pena, A Jimenez (Aztec) re opening new bank accounts
John Baumgartner	Financing and Cash Collateral	8/26/24	0.30	750.00	225.00	Conference with Ankura re updated cash collateral budget
John Baumgartner	Business Operations	8/26/24	1.00	750.00	750.00	Attend to site visit request from Mayer Brown - series of calls with M Pena and A Jimenez to coordinate with management and property managers
John Baumgartner	Financing and Cash Collateral	8/26/24	1.00	750.00	750.00	Attend to site visit request from Mayer Brown - series of calls with M Pena and A Jimenez to coordinate with management and property managers
John Baumgartner	Reporting	8/26/24	0.50	750.00	375.00	Conference with counsel (B Funk, A Perez) and R Olivero and B Kim (GHA) to review draft IDRs
John Baumgartner	Reporting	8/26/24	0.50	750.00	375.00	Conference with management (M Pena, D Macias) book keeper P Hodson and R Olivero (GHA) to review draft schedules and balance sheets for each debtor

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John Baumgartner	Employment and Fee Applications	8/26/24	2.50	750.00	1,875.00	Continue to prepare draft retention documents for GHA
Rod Olivero	Business Operations	8/26/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Gamble, C. Collins Re: Discuss weekly cash flow matters.
Rod Olivero	Business Operations	8/26/24	0.10	625.00	62.50	Call with J. Baumgartner, B. Kim Re: Daily check-in
Rod Olivero	Case Administration	8/26/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Kim, B. Funk Re: Review initial debtor reports and update on statement and schedules progress.
Rod Olivero	Business Analysis	8/26/24	0.70	625.00	437.50	Call with J. Baumgartner, B. Kim, P Hodson, M. Pena, D. Macias, A. Jimenez Re: Discuss open items for statements and schedules
Brandon Kim	Case Management	8/27/24	0.50	450.00	225.00	Aztec daily check in with GH team
Brandon Kim	Case Management	8/27/24	0.50	450.00	225.00	Schedule discussion with GH team and Sean Maguire from Stretto
Brandon Kim	Case Management	8/27/24	0.80	450.00	360.00	Meeting with GH team, Mirza Pena, Daniel Macias, Amanda Jimenez and Patti Hodson form the Company
Brandon Kim	Case Management	8/27/24	0.50	450.00	225.00	Met with the GH team and Alex Perez from Munsch Hardt
Brandon Kim	Case Management	8/27/24	1.30	450.00	585.00	Worked on SOFA schedules, inputting data and analyzing areas that need more information based on inputs received from the Company and Legal.
Brandon Kim	Case Management	8/27/24	1.20	450.00	540.00	Reviewed feedback from Legal the day before, discussed particulars with Legal, input the data and corrected areas that Counsel wanted changed in the SOFAs.
Brandon Kim	Case Management	8/27/24	0.80	450.00	360.00	Reviewed SOFAs for missing information and analyzed the list versus inputs the Company provided that day. Updated outstanding item checklist and sent to Company.
Brandon Kim	Case Management	8/27/24	1.10	450.00	495.00	Updated SOALsfor additional information and worked with Daniel Macias at Aztec to get additional information regarding items like hazards and accidents.
Brandon Kim	Case Management	8/27/24	1.60	450.00	720.00	Matched SOALs to each data source and conducted a review, added open items to outstanding item list prior to distributing.
Brandon Kim	Case Management	8/27/24	0.80	450.00	360.00	Worked through Aztec data files to locate missing information for SOFAs and SOALs, analyzed incident reports, term sheets and financial statements.
John Baumgartner	Reporting	8/27/24	0.50	750.00	375.00	Conference with B Kim and R Olivero (GHA) and A Perez (Munsch) re statements and schedules open items, progress on each report
John Baumgartner	Business Operations	8/27/24	0.50	750.00	375.00	Continue to attend to site visit request from Mayer Brown - series of calls with M Pena and A Jimenez and email with BofA's consultant to coordinate with management and property managers

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John Baumgartner	Reporting	8/27/24	0.30	750.00	225.00	Conference with B Kim and R Olivero (GHA) re IDRs status and open items
John Baumgartner	Reporting	8/27/24	0.70	750.00	525.00	Conference with P Hodson, M Pena, D Macias (Aztec) and B Kim and R Olivero (GHA) re schedules and statements status and open items
John Baumgartner	Business Operations	8/27/24	0.30	750.00	225.00	Conference with J Cornwell and B Funk (Munsch) re Denver facility sale and need to engage broker
Rod Olivero	Business Analysis	8/27/24	3.60	625.00	2,250.00	Prepare SOFA 90-day schedules for Mark Center, Bowie, Windward Oaks.
Rod Olivero	Case Administration	8/27/24	0.80	625.00	500.00	Call with J. Baumgartner, B. Kim, A. Perez Re: Discuss progress and outstanding items on statements and schedules to process for the day
Rod Olivero	Case Administration	8/27/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Kim, A. Perez Re: Discuss progress and outstanding items on statements and schedules at the end of the day
Rod Olivero	Business Operations	8/27/24	0.90	625.00	562.50	Call with J. Baumgartner, B. Kim, S. McGuire Re: Discuss Stretto process for processing statements and schedules.
Rod Olivero	Business Operations	8/27/24	0.20	625.00	125.00	Call with J. Baumgartner Re: General engagement matters
Rod Olivero	Case Administration	8/27/24	0.70	625.00	437.50	Call with J. Baumgartner, B. Kim, P Hodson, M. Pena, D. Macias, A. Jimenez Re: Discuss open items for statements and schedules
Brandon Kim	Case Management	8/28/24	1.70	450.00	765.00	Reviewed and consolidated all files delivered from Client over the evening. Input tax information, validated 90 day transactions list then reverted to Daniel and aggregated data for Schedule D + H. Validated available data to ensure it met the Schedule questions.
Brandon Kim	Case Management	8/28/24	0.80	450.00	360.00	Input new data into SOFAs, corrected prior information based on new inputs and reviewed each schedule question vs the ask.
Brandon Kim	Case Management	8/28/24	0.50	450.00	225.00	Added new information to SOALs and reviewed each input against each data source.
Brandon Kim	Case Management	8/28/24	0.50	450.00	225.00	Consolidated new data and notes from review into the outstanding item checklist, noting gaps and deficiencies based on stakeholder.
Brandon Kim	Case Management	8/28/24	0.40	450.00	180.00	Updated 90 day file and checked for gaps, input into SOFA 3. Pulled in information except for DTC.
Brandon Kim	Case Management	8/28/24	1.00	450.00	450.00	Met with the GH team and Alex Perez to do a full review of all schedules and outstanding questions. Noted corrections to be made later.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Case Management	8/28/24	1.00	450.00	450.00	Met with Rod Olivero to discuss open items on the schedules, review feedback and new emails with new data sources and figured out a gameplan to move forward. Discussed Stretto and how to leverage resources best, as well as what items need more information from the Company. Discussed Sched D and H.
Brandon Kim	Case Management	8/28/24	1.00	450.00	450.00	Update call with the GH team, Mirza Pena, Daniel Macias, Amanda Jimenez and Patti Hodson to idiscuss items still outstanding, work through questions from Legal and talk about availability.
John Baumgartner	Reporting	8/28/24	0.50	750.00	375.00	Conference with A Perez (Munsch) and B Kim and R Olivero (GHA) re latest update to statements and schedules
John Baumgartner	Reporting	8/28/24	1.00	750.00	750.00	Conference with M Pena, D Macias, A Jimenez (Aztec) and A Perez (Munsch) and B Kim and R Olivero (GHA) re latest update to statements and schedules
John Baumgartner	Business Operations	8/28/24	0.50	750.00	375.00	Conference with B Funk and J Cornwell (Munsch) and CBRE brokers re Denver property sale
Rod Olivero	Business Operations	8/28/24	0.30	625.00	187.50	Call with A. Perez, B. Kim Re: Discuss progress on statements and schedules for filing
Rod Olivero	Business Operations	8/28/24	0.60	625.00	375.00	Call with B. Kim Re: Review outstanding information required to complete statement and schedules
Rod Olivero	Case Administration	8/28/24	0.70	625.00	437.50	Call with J. Baumgartner, B. Kim, P Hodson, M. Pena, D. Macias, A. Jimenez Re: Discuss open items for statements and schedules
Rod Olivero	Business Analysis	8/28/24	0.60	625.00	375.00	Call with B. Kim: working session on statement and schedules
Rod Olivero	Business Analysis	8/28/24	2.10	625.00	1,312.50	Review data and prepare statement of financial affairs schedule 4.
Rod Olivero	Case Administration	8/28/24	1.30	625.00	812.50	Call with J. Baumgartner, B. Kim, M. Pena, D. Macias. A. Perez Re: Review statement of financial affairs, statement of assets and liabilities and related exhibits
Rod Olivero	Case Administration	8/28/24	0.30	625.00	187.50	Call with J. Baumgartner, B. Kim, A. Perez Re: Discuss daily progress and outstanding items on statements and schedules
Brandon Kim	Case Management	8/29/24	0.50	450.00	225.00	Update call with Rod Olivero to discuss status of schedules and when to send products to Sean Maguire at Stretto.
Brandon Kim	Case Management	8/29/24	1.90	450.00	855.00	Completed Schedule D and highlighted gaps.
Brandon Kim	Case Management	8/29/24	0.70	450.00	315.00	Completed Schedule H, no gaps identified.
Brandon Kim	Case Management	8/29/24	1.20	450.00	540.00	Reviewed additional information form the Company and CPA, incorporated into schedules and sent to Sean Maguire at Stretto.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Case Management	8/29/24	0.80	450.00	360.00	Spoke with Alex Perez and worked on incorporating Legal + professional fees into the schedules. Looked at potential gaps and flagged areas such as timing of payments for Alex to review.
Brandon Kim	Case Management	8/29/24	0.70	450.00	315.00	After reviewing schedules with Rod, worked to add tax information, identify what tax information was needed from Patti Hodson, reached out to ask for that information and translated schedules from forms into Stretto template.
Brandon Kim	Case Management	8/29/24	0.50	450.00	225.00	Status update with the GH team, Mirza and Daniel Macias on what is needed ahead of sending schedules to Stretto.
Brandon Kim	Case Management	8/29/24	0.50	450.00	225.00	Reviewed schedules D & H, walked through SOFAs and SOALs to see what we would send to Sean.
Brandon Kim	Case Management	8/29/24	1.50	450.00	675.00	Final meeting with Rod Olivero to walk through every question and verify all data prior to sending Schedules to Stretto.
Brandon Kim	Case Management	8/29/24	0.20	450.00	90.00	Updated John Baumgartner on the Stretto send package, short call.
John Baumgartner	Reporting	8/29/24	0.40	750.00	300.00	Series of calls with M Pena (Aztec) and A Perez (Munsch) contracts to include on SoFA as executory
Rod Olivero	Case Administration	8/29/24	1.30	625.00	812.50	Call with B. Kim Re: Working sessions on statements and schedules
Rod Olivero	Business Analysis	8/29/24	0.70	625.00	437.50	Call with J. Baumgartner, B. Kim, P Hodson, M. Pena, D. Macias, A. Jiminez Re: Discuss open items for statements and schedules
Rod Olivero	Case Administration	8/29/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Kim Re: Daily check-in
Rod Olivero	Case Administration	8/29/24	0.30	625.00	187.50	Call with B. Kim Re: Discuss progress on statements and schedules
Rod Olivero	Business Operations	8/29/24	0.50	625.00	312.50	Call with J. Baumgartner, B. Kim, M. Pena, D. Macias, A. Jiminez Re: Discuss open items for statements and schedules
Rod Olivero	Business Operations	8/29/24	0.10	625.00	62.50	Call with J. Baumgartner, B. Kim Re: Daily check-in
Brandon Kim	Case Management	8/30/24	0.50	450.00	225.00	Connected with Rod on outstanding items and talked through what to get done over the weekend.
Brandon Kim	Case Management	8/30/24	2.60	450.00	1,170.00	Reviewed Sean Maguire's SOFAs, SOALs and DEFGH Schedules he sent in a thursday night deliverable. Compared to our inputs and noted variances, updates and where Stretto wanted more information.
Brandon Kim	Case Management	8/30/24	0.50	450.00	225.00	Connected with Alex Perez at Munsch Hardt to discuss inputs, policies and how to show legal proceedings on the SOFAs.
Brandon Kim	Case Management	8/30/24	0.80	450.00	360.00	Updated Schedules for bank account information and Schedule D outstanding tax information provided by Amanda Jimenez

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John Baumgartner	Business Operations	8/30/24	0.30	750.00	225.00	Conference with Texas Capital Bank and M Pena and A Jimenez (Aztec) re opening new accounts
John Baumgartner	Business Operations	8/30/24	0.20	750.00	150.00	Conference with M Pena (Aztec) re Denver operating expenses
John Baumgartner	Business Operations	8/30/24	0.30	750.00	225.00	Conference with J Cornwell, B Funk, A Perez re IDR status, retention application, statements and schedules, Pinnacle Park sale
John Baumgartner	Reporting	8/30/24	0.80	750.00	600.00	Review and revise IDRs, distribute to counsel for final review
Rod Olivero	Case Administration	8/30/24	0.50	625.00	312.50	Call with B. Kim Re: Update and working sessions on statements and schedules (0.5).
Rod Olivero	Business Analysis	8/30/24	0.50	625.00	312.50	Call with J. Baumgartner Re: discuss progress on statements and schedules.
Rod Olivero	Business Analysis	8/30/24	1.60	625.00	1,000.00	Review first draft PDF files of statements and schedules.
Brandon Kim	Case Management	9/1/24	1.90	450.00	855.00	Reviewed processed drafts of SOFAs, SOALs and Schedules DEFGH from Stretto against all data sources and inputs.
Brandon Kim	Case Management	9/1/24	1.00	450.00	450.00	Met with Rod Olivero to review outstanding issues in drafted Schedules. Identified errors and potential corrections. Identified questions and items to confirm.
Brandon Kim	Case Management	9/1/24	0.50	450.00	225.00	Assembled all outstanding items into a list, sent to client & scheduled an all-hands meeting to review gaps and necessary items.
Brandon Kim	Case Management	9/2/24	0.50	450.00	225.00	All hands Schedule review with Rod Olivero, John Baumgartner, Alex Perez, Amanda Jimenez, Daniel Macias & Mirza Pena.
Brandon Kim	Case Management	9/2/24	0.30	450.00	135.00	Schedule update with Sean McGuire at stretto with Rod Olivero, Alex Perez and John Baumgartner,
Brandon Kim	Case Management	9/2/24	0.50	450.00	225.00	Daily check in with Rod Olivero & John Baumgartner.
Brandon Kim	Case Management	9/2/24	1.00	450.00	450.00	Reviewed outstanding item list from prior night, looked through data and emails to confirm needs, created talking points to share with Client on status of progress.
Brandon Kim	Case Management	9/2/24	2.20	450.00	990.00	Worked with Amanda Jimenez and Daniel Macias on insurance prepayments, went through bank account information and 90 day payment information verification.
Brandon Kim	Case Management	9/2/24	1.80	450.00	810.00	Received and reviewed updated financial statements from Daniel, updated gross revenue figures, additional info for AB3 and AB8, and for Schedule D. Updated Schedules upon validating new information vs prior. Verified data with Client.
Brandon Kim	Case Management	9/2/24	0.20	450.00	90.00	Reviewed global notes and compared vs notes.
Brandon Kim	Case Management	9/2/24	0.80	450.00	360.00	Received and reviewed updates Schedule drafts from Sean McGuire at Stretto. Verified data and updated outstanding item list to reflect necessary changes and data still outstanding.

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John Baumgartner	Reporting	9/2/24	0.60	750.00	450.00	Conference with M Pena, D Macias and A Jimenez (Aztec) and R Oliverio and B Kim re schedules and statements prep
John Baumgartner	Reporting	9/2/24	0.30	750.00	225.00	Conference with M Pena, (Aztec) re SoFA question 4 and how to respond
Brandon Kim	Case Management	9/3/24	1.00	450.00	450.00	Outstanding item review of Aztec Schedules with Rod Olivero, John Baumgartner, Amanda Jimenez, Daniel Macias & Mirza Pena. Plan to work through remaining items.
Brandon Kim	Case Management	9/3/24	1.50	450.00	675.00	Financial statement updates from the Company and added information to Schedules, discussed outstanding items, how to assess new information and how it fit into Schedules. Rod Olivero, John Baumgartner, Daniel Macias, Amanda Jimenez & Mirza Pena were on the call.
Brandon Kim	Case Management	9/3/24	1.00	450.00	450.00	Discussion about outstanding items following financial statement updates and plan to get approvals, turn a new set of drafts and to begin review process. Rod Olivero, John Baumgartner, Daniel Macias, Amanda Jimenez & Mirza Pena were on the call.
Brandon Kim	Case Management	9/3/24	2.10	450.00	945.00	Conducted preliminary review of Schedules, aggregated feedback from GH team and started addressing by creating new copies of schedule inputs and updating each one manually.
Brandon Kim	Case Management	9/3/24	0.50	450.00	225.00	incorporated commentary and revisions from latest review meeting into Schedule input files and delivered to Sean McGuire at Stretto.
Brandon Kim	Case Management	9/3/24	2.00	450.00	900.00	After the meeting with the client following sending Stretto the first round of drafts, talked with Mirza on updates to make, received revised data to incorporate discussed with Alex Perez, addressed Stretto's questions, revised SOFA 3. Revised foreclosure notice dates, created new input files and updated them prior to sending to Stretto.
Brandon Kim	Case Management	9/3/24	1.20	450.00	540.00	Talked with Daniel Macias about getting early drafts for review over, answered latest round of Stretto questions, incorporated updated insurance allocation information, discussed Westway with Alex Perez in relation to the insurance policies.
John Baumgartner	Reporting	9/3/24	0.90	750.00	675.00	Update conference with M Pena, A Jimenez and D Macias (Aztec) and A Perez (Munsch) and R Olivero and B Kim (GHA) regarding SoFA status and remaining open items

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	9/3/24	0.20	750.00	150.00	Follow up with R Olivero (GHA) regarding SoFA question 4 and data from client
John Baumgartner	Reporting	9/3/24	1.20	750.00	900.00	Completion of IDRs and email with client and counsel to confirm approval and filing
John Baumgartner	Reporting	9/3/24	0.60	750.00	450.00	Extended email exchange with client (C Haddad, M Pena, D Macias) and counsel (B Funk, A Perez, J Cornwell) to plan for IDI meeting on 9/4
John Baumgartner	Reporting	9/3/24	0.40	750.00	300.00	Conference with client (C Haddad, M Pena) re agenda for IDI meeting on 9/4
John Baumgartner	Employment and Fee Applications	9/3/24	0.70	750.00	525.00	Review of comments from counsel to draft retention documents and email with minor edits to A Perez and B Funk
John Baumgartner	Asset Analysis and Recovery	9/3/24	0.60	750.00	450.00	Conference with broker re Pinnacle Park building sale and potential PP Land buyers; follow up email exchange
John Baumgartner	Reporting	9/3/24	0.20	750.00	150.00	Conference with A Perez (Munsch) re SoFA question 4 and efficient way to respond
John Baumgartner	Reporting	9/3/24	0.70	750.00	525.00	Conference with R Olivero (GHA) re SoFA question 4 and efficient way to respond with the data available from management
John Baumgartner	Reporting	9/3/24	1.00	750.00	750.00	Conference with management (M Pena, D Macias, A Jimenez), counsel (A Perez) and R Olivero and B Kim (GHA) re latest progress on schedules and statements and open items
John Baumgartner	Reporting	9/3/24	0.20	750.00	150.00	Conference with A Perez (Munsch) re Form 426
John Baumgartner	Reporting	9/3/24	0.20	750.00	150.00	Conference with R Oliveros re SoFA 4 and management data
John Baumgartner	Reporting	9/3/24	1.30	750.00	975.00	Preparation of Form 426 for The Aztec Fund Holding, Inc.; gathered responsive documents and drafted answers to requests
John Baumgartner	Reporting	9/3/24	1.10	750.00	825.00	Follow up calls with management (M Pena, A Jimenez) re form 426
John Baumgartner	Reporting	9/3/24	0.90	750.00	675.00	Follow up calls with management (M Pena, A Jimenez), counsel (A Perez) and R Olivero and B Kim (GHA) re latest updates on schedules and statements
John Baumgartner	Reporting	9/3/24	0.90	750.00	675.00	Follow up calls with management (M Pena, A Jimenez), counsel (A Perez) and R Olivero and B Kim (GHA) re latest updates on schedules and statements
Brandon Kim	Case Management	9/4/24	0.50	450.00	225.00	Discussion with Rod Olivero and Alex Perez regarding questions related to TAF hierarchy.
Brandon Kim	Case Management	9/4/24	0.50	450.00	225.00	Daily check in with Rod Olivero and John Baumgartner.
Brandon Kim	Case Management	9/4/24	1.50	450.00	675.00	Final schedule review, Rod Olivero and John Baumgartner invited & reviewed with.
Brandon Kim	Case Management	9/4/24	0.50	450.00	225.00	Aggregated and sent more files to Sean detailing SOFA 4 and service contracts. Proceeded with reviewing latest drafts for revisions.

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Brandon Kim	Case Management	9/4/24	2.20	450.00	990.00	Conducted full review of Schedules, ticked and tied all comments from emails, calls and meetings to the drafts. Went through feedback and questions from Rod Olivero & John Baumgartner, responding in kind. Answered questions from Stretto.
Brandon Kim	Case Management	9/4/24	2.30	450.00	1,035.00	Talked to Alex Perez, consolidated feedback from John Baumgartner, Rod Olivero, Alex Perez and myself into a cohesive document, validated data with Daniel Macias, finalized remaining items with the Company, sent updated list of feedback to Stretto.
Brandon Kim	Case Management	9/4/24	1.90	450.00	855.00	Related final review comments to Sean, spoke to Alex Perez about conducting a final review prior to Legal printing. Spoke to Alex about updating credentials
John Baumgartner	Reporting	9/4/24	1.00	750.00	750.00	Review drafts of statements and schedules; email comments to team
John Baumgartner	Reporting	9/4/24	0.70	750.00	525.00	Review draft of Global Notes to statements and schedules; email comments to counsel
John Baumgartner	Reporting	9/4/24	0.10	750.00	75.00	Conference with M Pena (Aztec) re Form 426
John Baumgartner	Reporting	9/4/24	0.40	750.00	300.00	Conference with R Olivero (GHA) and B Funk (Munsch) re SoFA question 4 and disclosures
John Baumgartner	Reporting	9/4/24	0.30	750.00	225.00	Conference with R Olivero and B Kim (GHA) and A Perez (Munsch) open items to gather and enter into statements and schedules
John Baumgartner	Reporting	9/4/24	0.20	750.00	150.00	Conference with R Olivero (GHA) re open items on statements and schedules
John Baumgartner	Reporting	9/4/24	0.50	750.00	375.00	Conference with R Olivero and B Kim (GHA) and A Perez (Munsch) re final edits to statements and schedules and delivery of updated data to Stretto
John Baumgartner	Reporting	9/4/24	0.30	750.00	225.00	Conference with C Haddad (Aztec) to prep for Initial Debtor Interview
John Baumgartner	Reporting	9/4/24	0.60	750.00	450.00	Conference with bankruptcy analyst G Otto and C Haddad (Aztec) and A Perez (Munsch) for Initial Debtor Interview
John Baumgartner	Reporting	9/4/24	0.40	750.00	300.00	Follow up email to bankruptcy analyst G Otto with requested documents
John Baumgartner	Reporting	9/4/24	0.80	750.00	600.00	Review latest draft of global notes to statements and schedules; provide comments to counsel
John Baumgartner	Employment and Fee Applications	9/4/24	1.20	750.00	900.00	Review of latest draft retention documents and comments from in-house counsel
John Baumgartner	Employment and Fee Applications	9/4/24	0.90	750.00	675.00	Revision to draft retention documents and email exchange with A Perez (Munsch)
John Baumgartner	Financing and Cash Collateral	9/5/24	0.20	750.00	150.00	Email exchange with M Pena (Aztec) re Bank of America's claimed loan balance
John Baumgartner	Meetings and Communications with Creditors	9/5/24	0.80	750.00	600.00	Gather documents in response to data request from Mayer Brown and upload to their Box.com folder

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John Baumgartner	Meetings and Communications with Creditors	9/5/24	0.30	750.00	225.00	Email exchange with Ankura (B Gamble and C Collins) re data request and scheduling weekly call
John Baumgartner	Claims Administration and Objections	9/6/24	1.20	750.00	900.00	Analysis of lender's asserted claims to determine discrepancies and errors to address with client and lender while waiting to board flight from ABI SW
John Baumgartner	Claims Administration and Objections	9/6/24	2.20	750.00	1,650.00	Continued analysis of lender's asserted claims to determine discrepancies and errors to address with client and lender while traveling
John Baumgartner	Meetings and Communications with Creditors	9/6/24	0.10	750.00	75.00	Email with management re Ankura data request - July operating reports
John Baumgartner	Case Management	9/6/24	0.30	750.00	225.00	Conference with B Kim (GHA) re priorities for upcoming week and help responding to UST bankruptcy analyst data request
John Baumgartner	Reporting	9/6/24	0.20	750.00	150.00	Follow up email to G Otto from the initial debtor interview with proof of insurance coverage
John Baumgartner	Claims Administration and Objections	9/7/24	2.20	750.00	1,650.00	Continued to analyze lender's asserted claims to determine discrepancies and errors to address with client and lender
John Baumgartner	Meetings and Communications with Creditors	9/8/24	0.20	750.00	150.00	Email exchange with Ankura (B Gamble and C Collins) re July operating reports
Brandon Kim	Case Management	9/9/24	2.70	450.00	1,215.00	Logistics and organization, including email organization, file organization and data sourcing to pre-empt questions.
John Baumgartner	Court Hearing Prep and/or Appearance	9/9/24	3.00	750.00	2,250.00	Conference with A Perez (Munsch) and C Haddad (Aztec) to prepare for 341 meeting on 9/10/2024
John Baumgartner	Financing and Cash Collateral	9/9/24	0.20	750.00	150.00	Email exchange with BofA's counsel re outstanding request for data to support BofA's claim
John Baumgartner	Financing and Cash Collateral	9/9/24	0.20	750.00	150.00	Email exchange with M Pena (Aztec) re data required from BofA to assess their claims
John Baumgartner	Financing and Cash Collateral	9/9/24	0.50	750.00	375.00	Conference with M Pena, D Macias (Aztec) and B Funk re balances BofA wants to include in the final cash collateral order and data required to support BofA's assertions
John Baumgartner	Case Administration	9/9/24	0.30	750.00	225.00	Conference with A Perez (Munsch) re retention application and case matters
John Baumgartner	Court Hearing Prep and/or Appearance	9/9/24	0.40	750.00	300.00	Conference with A Perez (Munsch) re plans for 341 meeting preparation
Brandon Kim	Case Administration	9/10/24	0.70	450.00	315.00	341 Aztec Creditor Meeting
Brandon Kim	Case Management	9/10/24	2.00	450.00	900.00	Drafted MORs for foreclosed and active entity buildings.
John Baumgartner	Financing and Cash Collateral	9/10/24	0.70	750.00	525.00	Analysis of BofA invoice for April 2024 interest and consideration of their claim for outstanding fees and interest
John Baumgartner	Data Analysis	9/10/24	0.50	750.00	375.00	Analysis of latest property tax invoice for Bowie and assessment of difference from initial budgeted amount
John Baumgartner	Court Hearing Prep and/or Appearance	9/10/24	0.80	750.00	600.00	Conference with B Funk and A Perez (Munsch) and C Haddad (Aztec) to prepare for 341 meeting

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John Baumgartner	Employment and Fee Applications	9/10/24	0.50	750.00	375.00	Review and evaluate UST and Hilco GC comments to proposed retention order
John Baumgartner	Case Administration	9/10/24	0.30	750.00	225.00	Conference with B Funk (Munsch) re case status and 341 preparations
John Baumgartner	Case Administration	9/10/24	0.30	750.00	225.00	Conference with M Pena (Aztec) re pre-petition claim related to a tenant expense and consideration of if claim can be paid
John Baumgartner	Reporting	9/10/24	0.50	750.00	375.00	Review of MOR template and email to management with MOR template to plan for completing all 12 reports
John Baumgartner	Court Hearing Prep and/or Appearance	9/10/24	0.70	750.00	525.00	Attend and testify during 341 meeting
John Baumgartner	Reporting	9/10/24	0.30	750.00	225.00	Email exchange with B Kim (GHA) re drafting MORs and prep for conference with management re MORs
Brandon Kim	Case Management	9/11/24	1.40	450.00	630.00	Corrected and updated MORs to reflect proper information, organized folders.
Brandon Kim	Case Management	9/11/24	1.00	450.00	450.00	Met with Mirza Pena, Amanda Jimenez and Daniel Macias along with John Baumgartner on MORs and how to fill them out.
John Baumgartner	Reporting	9/11/24	0.50	750.00	375.00	Conference with M Pena, D Macias, A Jimenez (Aztec) and B Kim (GHA) re MORs, how to prepare the reports, data required, plans for completing 12 reports
John Baumgartner	Case Administration	9/11/24	0.20	750.00	150.00	Follow up to Ankura call with emails to management to gather supplemental data
John Baumgartner	Case Administration	9/11/24	0.30	750.00	225.00	Weekly conference with Ankura
John Baumgartner	Reporting	9/11/24	0.30	750.00	225.00	Conference with M Pena, D Macias, A Jimenez (Aztec) and B Kim (GHA) re progress preparing the variance report required under the terms of the cash collateral order
John Baumgartner	Case Administration	9/11/24	0.20	750.00	150.00	follow up email exchange with M Pena (Aztec) re pre-petition claim related to a tenant expense and consideration of if claim can be paid and conference with B Funk (Munsch) re question
John Baumgartner	Data Analysis	9/11/24	0.60	750.00	450.00	Further analysis of latest property tax invoice for Bowie and assessment of difference from initial budgeted amount and source of original estimate
John Baumgartner	Financing and Cash Collateral	9/11/24	0.70	750.00	525.00	Review of Mayer Brown invoices to evaluate BofA's claim for reimbursement of fees
John Baumgartner	Case Administration	9/11/24	0.30	750.00	225.00	Email exchange with management re CAPEX forecast to response to Ankura request for update
John Baumgartner	Claims Administration and Objections	9/12/24	0.30	750.00	225.00	Email exchange with B Funk (Munsch) and call with M Pena re treatment of pre-petition bill-back expenses for a tenant
John Baumgartner	Financing and Cash Collateral	9/12/24	0.70	750.00	525.00	Continue to investigate property tax budget to actual difference and email to counsel with update
John Baumgartner	Reporting	9/12/24	0.60	750.00	450.00	Continue to prepare for MORs; review of draft information flow chart prepared by management to confirm the timing of relevant data availability

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Brandon Kim	Case Management	9/13/24	1.00	450.00	450.00	Reviewed MORs and outstanding information to get with Daniel Macias, Mirza Pena, Amanda Jimenez and John Baumgartner.
John Baumgartner	Reporting	9/13/24	0.70	750.00	525.00	Review of cash collateral order's variance report requirements to share with client
John Baumgartner	Reporting	9/13/24	0.50	750.00	375.00	Conference with M Pena, D Macias, A Jimenez (Aztec) and B Kim (GHA) re MOR reporting process and disclosure requirements
John Baumgartner	Reporting	9/13/24	0.30	750.00	225.00	Conference with B Kim (GHA) re draft MOR for inactive entities
Brandon Kim	Case Management	9/16/24	0.50	450.00	225.00	Advisors call with Munsch Hardt lawyers and John Baumgartner.
John Baumgartner	Asset Analysis and Recovery	9/16/24	0.50	750.00	375.00	Conference with B Funk and J Cornwell (Munsch) and B Kim (GHA) re DTC sale, Pinnacle Park sale and diligence docs to support DTC sale; and to discuss BofA's asserted claim
John Baumgartner	Financing and Cash Collateral	9/16/24	0.20	750.00	150.00	Draft and send email to G Katunas at BofA regarding their asserted claim
John Baumgartner	Asset Analysis and Recovery	9/16/24	0.20	750.00	150.00	Draft and send email to Aztec management re diligence documents to gather in support of DTC sale process
Brandon Kim	Accounting/Auditing	9/17/24	2.00	450.00	900.00	Reviewed cash flow forecast from Daniel Macias, went through wires and inflows/outflows from most recent forecasts. ended with minor variance to Daniel's figures.
John Baumgartner	Case Management	9/17/24	0.50	750.00	375.00	Conference with R Goss and R Olivero (GHA) re case and transition to R Goss
John Baumgartner	Case Management	9/17/24	0.40	750.00	300.00	Conference with M Pena (Aztec) re Ankura site visit, DTC contracts that may be assumed and assigned
John Baumgartner	Financing and Cash Collateral	9/17/24	0.20	750.00	150.00	Conference with B Gamble and C Colins (Ankura) re business update, MOR status, request for site visits
John Baumgartner	Business Operations	9/17/24	0.50	750.00	375.00	Email exchange with management re DTC contracts to consider assuming and assigning to buyer
John Baumgartner	Asset Analysis and Recovery	9/17/24	0.30	750.00	225.00	Extended email exchange with management re sale diligence documents and reports to commission
John Baumgartner	Reporting	9/17/24	0.60	750.00	450.00	Initial review of draft report on variance form cash collateral budget and email exchange with B Kim (GHA) who is confirming analysis
John Baumgartner	Case Administration	9/17/24	0.50	750.00	375.00	Extended email exchange with BofA counsel and BofA advisor and management re site visits to properties
John Baumgartner	Business Operations	9/17/24	0.60	750.00	450.00	Extended email exchange with DC property management re treatment of late fees applied to outstanding pre-petition obligations
John Baumgartner	Business Operations	9/17/24	0.40	750.00	300.00	Conference with M Pena (Aztec) re DTC trash / recycling contractor and follow up email with property manager

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Rod Olivero	Case Administration	9/17/24	0.50	625.00	312.50	Call with J. Baumgartner, R. Gross Re: Transition planning.
Ryan Gross	Case Management	9/17/24	0.50	575.00	287.50	Internal review and discussion on engagement
John Baumgartner	Business Operations	9/18/24	0.50	750.00	375.00	Coordinate site visit by BofA's appraiser to Aztec's properties with management
John Baumgartner	Case Administration	9/18/24	0.30	750.00	225.00	Email exchange with noticing agent re outstanding fees
John Baumgartner	Reporting	9/19/24	0.40	750.00	300.00	Conference with M Pena (Aztec) re August MORs
John Baumgartner	Reporting	9/20/24	0.30	750.00	225.00	Conference with M Pena (Aztec) re August MORs
Rod Olivero	Case Administration	9/20/24	0.50	625.00	312.50	Call with R. Gross Re: cash flow discussion.
Ryan Gross	Financing and Cash Collateral	9/20/24	0.80	575.00	460.00	Review and discuss CF model
John Baumgartner	Business Operations	9/23/24	0.20	750.00	150.00	Email exchange with management re coordinating BofA's appraiser's site visit to Denver with building management
John Baumgartner	Financing and Cash Collateral	9/23/24	0.50	750.00	375.00	Conference with management and GHA team to review liquidity forecast and discuss projection model
Ryan Gross	Case Management	9/23/24	0.90	575.00	517.50	notes and discussion on case status
Brandon Kim	Case Management	9/24/24	1.00	450.00	450.00	Discussion with Ryan Gross on aztec MORs and status of case.
Brandon Kim	Case Management	9/24/24	1.80	450.00	810.00	Looked for and got updated model, looked through various bank statements and cash files to confirm cash base for cash flow forecast. Socialized with John and Ryan
John Baumgartner	Case Administration	9/24/24	0.80	750.00	600.00	Review and analysis of claims agent invoices
Ryan Gross	Case Management	9/24/24	0.50	575.00	287.50	Aztec MOR and model discussion and review with J. Baumgartner (GH) and B. Kim (GH)
Brandon Kim	Reporting	9/25/24	1.00	450.00	450.00	Updated and reviewed latest Aztec model to check cash build up from initial entities through compilation into aggregate figures.
Brandon Kim	Reporting	9/25/24	0.60	450.00	270.00	Investigated variance in model for tying cash to bank statements, isolating it to fees.
Brandon Kim	Reporting	9/25/24	1.30	450.00	585.00	Reviewed model in detail to understand functionality, where numbers are coming from, how they are being pulled from entities and how the calculations work with asset sales.
Brandon Kim	Reporting	9/25/24	0.30	450.00	135.00	Worked through model support files that tied bank cash from April to August in order to investigate cash build up closely, identifying a small variance in the process.
John Baumgartner	Business Operations	9/25/24	0.70	750.00	525.00	Analysis of invoices for roof repair at Denver property to consider pre-petition and post-petition services
John Baumgartner	Financing and Cash Collateral	9/25/24	0.20	750.00	150.00	Weekly conference with BofA's financial advisor
John Baumgartner	Business Operations	9/25/24	0.20	750.00	150.00	Email outreach to find bank willing to open DIP account for Aztec
John Baumgartner	Business Operations	9/25/24	0.30	750.00	225.00	Conference with A Jimenez re invoices for roof repair at Denver property and retainage balances

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John Baumgartner	Financing and Cash Collateral	9/25/24	0.50	750.00	375.00	Conference with R Gross and B Kim (GHA) re cash forecast updates
Ryan Gross	Financing and Cash Collateral	9/25/24	2.50	575.00	1,437.50	Detail review model for 2 year plan
Ryan Gross	Data Analysis	9/25/24	3.10	575.00	1,782.50	detail review data supporting engagement and models
John Baumgartner	Employment and Fee Applications	9/26/24	0.40	750.00	300.00	Review of final revisions to proposed order and email with A Perez (Munsch) with approval to proceed
John Baumgartner	Reporting	9/26/24	0.50	750.00	375.00	Series of calls with M Pena re MORs and variance reporting
Ryan Gross	Data Analysis	9/26/24	2.70	575.00	1,552.50	detail review supporting data and model make up
Ryan Gross	Case Management	9/26/24	1.00	575.00	575.00	Aztec MOR discussion and review with J. Baumgartner (GH) and B. Kim (GH) and the aztec team 1.
Ryan Gross	Financing and Cash Collateral	9/26/24	3.30	575.00	1,897.50	Detail review model to understand its make up and how it flows
Brandon Kim	Case Management	9/27/24	0.50	450.00	225.00	MOR meeting with John Baumgartner and Ryan Gross to discuss attack strategy.
Brandon Kim	Case Management	9/27/24	0.50	450.00	225.00	Broader meeting with the Company (Mirza, Daniel & Amanda) to discuss MOR strategy.
Brandon Kim	Case Management	9/27/24	1.70	450.00	765.00	Began non-foreclosed MORs, looking at and inputting data from the Company.
John Baumgartner	Reporting	9/27/24	0.40	750.00	300.00	Conference with R Gross and B Kim (GHA) re MORs status
John Baumgartner	Business Operations	9/27/24	0.40	750.00	300.00	Call with B Funk re Denver repairs and allocation to pre-petition and post-petition expenses
John Baumgartner	Business Operations	9/27/24	0.40	750.00	300.00	Call with M Pena (Aztec) re MORs, Denver repairs, admin expenses
John Baumgartner	Business Operations	9/27/24	0.20	750.00	150.00	Email exchange with management re invoices for roof repair at Denver property to consider pre-petition and post-petition services
John Baumgartner	Reporting	9/27/24	0.90	750.00	675.00	Review of draft MORs for non-operating LLCs
John Baumgartner	Reporting	9/27/24	0.50	750.00	375.00	Revisions to Pinnacle Park Land draft MORs to match treatment of cash held by each debtor at petition date
John Baumgartner	Reporting	9/27/24	0.70	750.00	525.00	Revisions to Pinnacle Park draft MORs to match treatment of cash held by each debtor at petition date
John Baumgartner	Reporting	9/27/24	0.70	750.00	525.00	Revisions to Lake Vista draft MORs to match treatment of cash held by each debtor at petition date
John Baumgartner	Reporting	9/27/24	0.80	750.00	600.00	Revisions to Lakeside draft MORs to match treatment of cash held by each debtor at petition date
John Baumgartner	Reporting	9/27/24	0.70	750.00	525.00	Revisions to Intellicenter draft MORs to match treatment of cash held by each debtor at petition date
John Baumgartner	Reporting	9/27/24	0.90	750.00	675.00	Revisions to Royal Tech draft MORs to match treatment of cash held by each debtor at petition date

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John Baumgartner	Reporting	9/27/24	0.70	750.00	525.00	Revisions to Royal Tech draft MORs to match treatment of cash held by each debtor at petition date
Ryan Gross	Case Management	9/27/24	0.50	575.00	287.50	Aztec MOR discussion and review with J. Baumgartner (GH) and B. Kim (GH)
John Baumgartner	Data Analysis	9/29/24	2.50	750.00	1,875.00	Analysis of loan documents to assess ownership of cash held by foreclosed debtors
John Baumgartner	Data Analysis	9/29/24	1.70	750.00	1,275.00	Analysis of bank activity to determine how much was swept by BofA
Brandon Kim	Case Management	9/30/24	0.50	450.00	225.00	Met with Mirza, Daniel and Amanda at Aztec along with John Baumgartner and Ryan Gross.
Brandon Kim	Case Management	9/30/24	1.20	450.00	540.00	TAF operating MORs, incl. Holdco and DTC. Analyzed and updated for new information from the Company. Part of this process consisted of tying data back to prior submissions and confirming how to show certain figures.
Brandon Kim	Case Management	9/30/24	1.80	450.00	810.00	OME operating MORs, including holdco, Mark Center and Bowie. Analyzed and updated for new information from the Company. Part of this process consisted of tying data back to prior submissions and confirming how to show certain figures.
John Baumgartner	Asset Analysis and Recovery	9/30/24	1.90	750.00	1,425.00	Continued to analyze cash activity at foreclosed properties after the sales
John Baumgartner	Asset Analysis and Recovery	9/30/24	0.30	750.00	225.00	Email exchange with management re missing bank statements to support analysis of cash activity at foreclosed properties after the sales
John Baumgartner	Reporting	9/30/24	0.50	750.00	375.00	Conference with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) re draft MORs
John Baumgartner	Reporting	9/30/24	0.50	750.00	375.00	Conference with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) re draft MORs
John Baumgartner	Reporting	9/30/24	0.40	750.00	300.00	Conference with B Kim (GHA) re draft MORs for OME companies
John Baumgartner	Reporting	9/30/24	0.50	750.00	375.00	Conference with M Pena and D Macias (Aztec) re draft MORs for operating companies
John Baumgartner	Reporting	9/30/24	3.00	750.00	2,250.00	Complete draft MOR for 6 non-operating LLCs and distribute to management for review
John Baumgartner	Reporting	9/30/24	0.50	750.00	375.00	Receive feedback from management on drafts and revise MOR for 6 non-operating LLCs and distribute to management for review
John Baumgartner	Reporting	9/30/24	0.40	750.00	300.00	Distribute MORs to counsel for filing and email exchange re comments
Ryan Gross	Case Management	9/30/24	0.50	575.00	287.50	Met with Mirza, Daniel and Amanda at Aztec along with John Baumgartner and Brandon Kim
Brandon Kim	Case Management	10/1/24	0.50	450.00	225.00	Met with Brenda Funk and John Cornwell alongside John Baumgartner to discuss MORs.

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Brandon Kim	Case Management	10/1/24	0.50	450.00	225.00	Reviewed MORs with John B and Ryan G.
Brandon Kim	Case Management	10/1/24	1.40	450.00	630.00	Tied all operating MOR drafts to data sources, highlighted areas to follow up on and sent to John Baumgartner for review.
Brandon Kim	Reporting	10/1/24	0.50	450.00	225.00	Linked with Ryan Gross to discuss MORs for review later with John, changed various inputs on TAF, OME, Mark Center and Bowie MORs.
Brandon Kim	Reporting	10/1/24	1.40	450.00	630.00	Added post-petition allocations to MORs and bank fees to cash balances for all operating MORs.
Brandon Kim	Reporting	10/1/24	1.70	450.00	765.00	Created buildup for operating MORs cash to confirm accuracy, itemizing the invoices and disbursements then confirming they occurred when expected. Looked into the pre and post petition splits to confirm accurate invoice/disbursement figures for each operating entity.
Brandon Kim	Reporting	10/1/24	0.70	450.00	315.00	Logistics for MOR reporting, creating files and infrastructure: - Begin creating rolling bank cash file - BS sheets for individual entities - Folder hierarchies and bases for rolling files
John Baumgartner	Reporting	10/1/24	0.40	750.00	300.00	Conference with B Funk (Munsch) and B Kim (GHA) re draft MORs and suggestions for revisions
John Baumgartner	Reporting	10/1/24	0.90	750.00	675.00	Revise MORs to reflect feedback from counsel
John Baumgartner	Reporting	10/1/24	1.00	750.00	750.00	Conference with B Kim and R Gross (GHA) re operating company MORs
John Baumgartner	Reporting	10/1/24	0.20	750.00	150.00	Draft and send email to client with follow up questions for operating company MORs and drafts of the reports
John Baumgartner	Reporting	10/1/24	1.20	750.00	900.00	Conference with B Kim re operating company MORs
John Baumgartner	Reporting	10/1/24	2.30	750.00	1,725.00	Preparation of draft Windward Oaks MOR
John Baumgartner	Reporting	10/1/24	1.50	750.00	1,125.00	Preparation of draft DTC MOR
Ryan Gross	Case Management	10/1/24	0.50	575.00	287.50	Met with Brenda Funk and John Cornwell alongside John Baumgartner and Brandon Kim to discuss MORs.
Ryan Gross	Case Management	10/1/24	0.50	575.00	287.50	Reviewed MORs with John B and Brandon K
Ryan Gross	Reporting	10/1/24	0.50	575.00	287.50	No Linked with Brandon Kim to discuss MORs for review later with John, changed various inputs on TAF, OME, Mark Center and Bowie MORs.
Brandon Kim	Case Management	10/2/24	0.50	450.00	225.00	Discussion with John, Mirza, Daniel and Ryan Gross about outstanding cash flow issues for the MORs.
Brandon Kim	Reporting	10/2/24	1.80	450.00	810.00	Went through operating MORs to remove funding cash and confirmed bank cash amounts for each by tying each account to each entity - such as the reserve account for Lake Vista. Part of this process included reviewing all source files for recons.

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John Baumgartner	Reporting	10/2/24	0.30	750.00	225.00	Review and finalize draft variance report and send to Ankura
John Baumgartner	Reporting	10/2/24	0.20	750.00	150.00	Conference with BofA's financial advisors at Ankura in accordance with cash collateral order
John Baumgartner	Reporting	10/2/24	2.50	750.00	1,875.00	Review and revise draft Mark Center MOR
John Baumgartner	Reporting	10/2/24	1.90	750.00	1,425.00	Review and revise draft Bowie MOR
John Baumgartner	Reporting	10/2/24	1.70	750.00	1,275.00	Review and revise draft TAF MOR
John Baumgartner	Reporting	10/2/24	2.30	750.00	1,725.00	Review and revise draft OME MOR
Ryan Gross	Case Management	10/2/24	0.50	575.00	287.50	Discussion with John, Mirza, Daniel and Brandon Kim about outstanding cash flow issues for the MORs.
Brandon Kim	Reporting	10/3/24	0.70	450.00	315.00	Reviewed TAF and DTC MORs to update for commentary from John Baumgartner and Ryan Gross, added confirmed figures from the Company.
Brandon Kim	Reporting	10/3/24	1.20	450.00	540.00	Reviewed OME, Mark Center, Bowie and Windward Oaks to confirm figures from company and update for commentary from John Baumgartner and Ryan Gross.
Brandon Kim	Reporting	10/3/24	1.40	450.00	630.00	Began tying TAF and DTC updated information from the Company to the Schedules, reviewing DEFGH and the SOFAs in particular to confirm data matched.
Brandon Kim	Reporting	10/3/24	1.80	450.00	810.00	Began tying OME, Bowie, Mark Center and Windward Oaks updated information from the Company to the Schedules, reviewing DEFGH and the SOFAs in particular to confirm data matched.
John Baumgartner	Reporting	10/3/24	0.80	750.00	600.00	Continued to prepare and revise monthly operating report for TAF
John Baumgartner	Reporting	10/3/24	0.90	750.00	675.00	Continued to prepare and revise monthly operating report for OME
John Baumgartner	Reporting	10/3/24	0.60	750.00	450.00	Continued to prepare and revise monthly operating report for Bowie and Mark Center
John Baumgartner	Data Analysis	10/3/24	2.50	750.00	1,875.00	Analysis of the document sent by BofA in support of their asserted loan balance
John Baumgartner	Data Analysis	10/3/24	0.50	750.00	375.00	Conference with M Pena (Aztec) re BofA loan balance
John Baumgartner	Data Analysis	10/3/24	1.90	750.00	1,425.00	Analysis of transaction between BofA and debtors to understand BofA's use of debtor bank accounts
John Baumgartner	Reporting	10/3/24	0.40	750.00	300.00	Continued to prepare and revise monthly operating report for DTC
John Baumgartner	Reporting	10/3/24	0.30	750.00	225.00	Email exchange with management re non-operating company MORs, TAF, OME and DTC MORs
Ryan Gross	Reporting	10/3/24	0.70	575.00	402.50	Reviewed TAF and DTC MORs to update for commentary from John Baumgartner and Brandon Kim, added confirmed figures from the Company.

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Ryan Gross	Reporting	10/3/24	1.20	575.00	690.00	Reviewed OME, Mark Center, Bowie and Windward Oaks to confirm figures from company and update for commentary from John Baumgartner and Brandon Kim.
Ryan Gross	Case Management	10/3/24	1.30	575.00	747.50	review and prep for building a model
Brandon Kim	Reporting	10/4/24	1.20	450.00	540.00	Saved down all PDF'd attachments and appended to operating entities, then generated MOR reports to submit them.
Brandon Kim	Reporting	10/4/24	0.90	450.00	405.00	Discussed cash and MORs with Brenda, Mirza, John Baumgartner and Ryan Gross.
Brandon Kim	Reporting	10/4/24	0.90	450.00	405.00	Reviewed DTC and TAF for misaligned creditor information between updated information and submitted schedules. Noted variances and looked into timing.
Brandon Kim	Reporting	10/4/24	0.80	450.00	360.00	Reviewed OME, Bowie, Mark Center and Windward Oaks for misaligned creditor information between updated information and submitted schedules.
Brandon Kim	Reporting	10/4/24	0.60	450.00	270.00	Compared all operating entity expenses to industry standards to understand if they made sense and to confirm nothing was being excluded.
John Baumgartner	Case Administration	10/4/24	0.80	750.00	600.00	Conference with J Cornwell, B Funk (Munsch) re case priorities, deadlines, MORs, liquidation analysis, plans for regular check in to ensure coordination
John Baumgartner	Reporting	10/4/24	0.70	750.00	525.00	Confirmed approvals to complete non-operating debtor, TAF, ME and DTC MORs; initial review of attachments to include in support of filings
John Baumgartner	Reporting	10/4/24	0.50	750.00	375.00	Conference with B Kim (GHA) to finalize and add attachments to non-operating debtor MORs
John Baumgartner	Data Analysis	10/4/24	0.40	750.00	300.00	Review of cash analysis at foreclosed LLCs and conference with M Pena (Aztec) re balances
John Baumgartner	Data Analysis	10/4/24	0.70	750.00	525.00	Finalized MORs for DTC, TAF and OME and sent to counsel for filing
John Baumgartner	Data Analysis	10/4/24	0.40	750.00	300.00	Analysis of cash transferred to BofA by Aztec entities and email exchange with counsel
John Baumgartner	Data Analysis	10/4/24	1.30	750.00	975.00	Conference with B Funk (Munsch), M Pena (Aztec) and B Kim and R Gross (GHA) re starting cash balances to report on updated schedules for foreclosed / non-operating properties as well as how to treat cash sweeps by BofA
John Baumgartner	Reporting	10/4/24	0.30	750.00	225.00	Review of Mark Center schedules to confirm plumbing contractor was included and email to management and counsel
John Baumgartner	Data Analysis	10/4/24	1.40	750.00	1,050.00	Continued to analyze cash transactions between BofA and debtors that lost properties to foreclosure
John Baumgartner	Reporting	10/4/24	0.30	750.00	225.00	Email exchange with Stretto re expected updates to Schedules and SoFAa

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Ryan Gross	Reporting	10/4/24	0.90	575.00	517.50	Discussed cash and MORs with Brenda, Mirza, John Baumgartner and Brandon Kim.
Brandon Kim	Reporting	10/5/24	1.20	450.00	540.00	Identified and updated details for creditors at Bowie and Mark Center.
Brandon Kim	Reporting	10/5/24	0.70	450.00	315.00	Updated operating entity tracker files to confirm no creditors were excluded and any payments on existing debt were captured.
John Baumgartner	Reporting	10/5/24	1.60	750.00	1,200.00	Update Bowie, Mark Center and Windward Oaks MORs with updated post-petition AP data; email to client and counsel for final review
John Baumgartner	Reporting	10/5/24	0.60	750.00	450.00	Conference with J Cornwell (Munsch) and follow up email to Munsch and GHA team re updates to Schedules and treatment of cross-over invoices
John Baumgartner	Reporting	10/5/24	1.40	750.00	1,050.00	Review of updated AP rosters for Mark Center, Bowie and Windward Oaks for required changes to each debtor's schedule of liabilities and began to prepare updated form for Stretto to prepare revised schedules
John Baumgartner	Reporting	10/5/24	1.20	750.00	900.00	Prepared updated form for Schedule A/B to update cash balances at petition date for debtors that sold properties in foreclosure
John Baumgartner	Reporting	10/5/24	0.70	750.00	525.00	Prepared updated form for SoFA to reflect cash held for other parties at petition date for debtors that sold properties in foreclosure
John Baumgartner	Reporting	10/5/24	0.60	750.00	450.00	Updated intake form for Stretto to prepare revised schedules for OME and email to management to confirm addresses for creditors
Brandon Kim	Plan and Disclosure Statement	10/6/24	0.70	450.00	315.00	Liquidation analysis - reviewed available data and pulled balance sheets + real estate values into a spreadsheet.
Brandon Kim	Plan and Disclosure Statement	10/6/24	1.40	450.00	630.00	Analyzed balance sheet items and real estate appraisal PDFs, created questions to Company as needed, catalogued assumptions.
Brandon Kim	Plan and Disclosure Statement	10/6/24	1.60	450.00	720.00	Worked on liquidation analysis, created format and tables on summary tab, worked through formulas to pull data in.
Brandon Kim	Reporting	10/7/24	0.80	450.00	360.00	Used Daniel Macias' accounts payable file to compare against Schedules DEFGH in order to validate Schedules for creditors and amounts, highting updates as needed.
Brandon Kim	Case Administration	10/7/24	0.50	450.00	225.00	Met with John Baumgartner, Brenda Funk, John Cornwell and Ryan Gross to discuss case management.
Brandon Kim	Plan and Disclosure Statement	10/7/24	1.80	450.00	810.00	Worked on liquidation analysis, adding assumptions, working on model and formatting.
Brandon Kim	Plan and Disclosure Statement	10/7/24	1.10	450.00	495.00	Looked through OME entities in liquidation analysis, cataloguing balance items at Bowie, Mark Center, Windward Oaks and OME Holdings into liquidation values.

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Brandon Kim	Plan and Disclosure Statement	10/7/24	0.90	450.00	405.00	Worked on TAF entities, DTC, TAF Holdings and Pinnacle Park Land, to categorize assets into liquidation values.
John Baumgartner	Reporting	10/7/24	0.70	750.00	525.00	Conference with M Pena, D Macias (Aztec) re MORs for Bowie, Mark Center and Windward Oaks and updates to schedules for inactive LLCs
John Baumgartner	Reporting	10/7/24	0.50	750.00	375.00	Conference with B Funk (Munsch), B Kim and R Gross (GHA) re cash held by foreclosed LLCs, schedule updates
John Baumgartner	Data Analysis	10/7/24	0.70	750.00	525.00	Further analysis of bank's asserted loan balance in support of agreeing to draft proposed cash collateral order
John Baumgartner	Data Analysis	10/7/24	1.20	750.00	900.00	Further analysis of bank account activity at inactive LLCs after foreclosure sales to support review of proposed loan balance for draft final cash collateral order
John Baumgartner	Reporting	10/7/24	0.20	750.00	150.00	Conference with B Kim (GHA) re updates/revisions to schedules and statements
Ryan Gross	Case Administration	10/7/24	0.50	575.00	287.50	Met with John Baumgartner, Brenda Funk, John Cornwell and Brandon Kim to discuss case management.
Ryan Gross	Plan and Disclosure Statement	10/7/24	1.80	575.00	1,035.00	Worked on liquidation analysis, adding assumptions, working on model and formatting.
Ryan Gross	Plan and Disclosure Statement	10/7/24	1.10	575.00	632.50	Looked through OME entities in liquidation analysis, cataloguing balance items at Bowie, Mark Center, Windward Oaks and OME Holdings into liquidation values.
Ryan Gross	Plan and Disclosure Statement	10/7/24	0.80	575.00	460.00	Worked on TAF entities, DTC, TAF Holdings and Pinnacle Park Land, to categorize assets into liquidation values.
Brandon Kim	Plan and Disclosure Statement	10/8/24	1.40	450.00	630.00	Updated liquidation analysis for liquidation %s and reviewed assumptions to create a base for review. Looked up historical precedents to align percentages for the operating entities.
Brandon Kim	Plan and Disclosure Statement	10/8/24	0.30	450.00	135.00	Updated and sent long-term cash flow forecast to Daniel Macias in order to confirm starting cash.
John Baumgartner	Data Analysis	10/8/24	1.80	750.00	1,350.00	Conference with B Funk (Munsch) to continue analyzing BofA's claimed loan balance for inclusion in final cash collateral order
John Baumgartner	Data Analysis	10/8/24	2.30	750.00	1,725.00	Conference with B Funk (Munsch) to analyze updates to cash balances at inactive LLCs following BofA use and sweep of bank accounts
John Baumgartner	Data Analysis	10/8/24	1.40	750.00	1,050.00	Conference with B Funk (Munsch) to analyze updates to SoFA for inactive LLCs and debtors that hold reserve accounts
John Baumgartner	Reporting	10/8/24	0.20	750.00	150.00	Conference with M Pena re MORs to complete and schedules to update

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Ryan Gross	Plan and Disclosure Statement	10/8/24	1.10	575.00	632.50	Reviewed the Updated liquidation analysis for liquidation %s and reviewed assumptions to create a base for review. Looked up historical precedents to align percentages for the operating entities.
Brandon Kim	Plan and Disclosure Statement	10/9/24	0.50	450.00	225.00	Worked with Ryan Gross to review liquidation analysis.
Brandon Kim	Plan and Disclosure Statement	10/9/24	1.80	450.00	810.00	Synthesized Ryan Gross' feedback on liquidation analysis, began working on overhauling each entity of the model to add in a forced liquidation scenario and an orderly liquidation scenario.
Brandon Kim	Plan and Disclosure Statement	10/9/24	0.40	450.00	180.00	Worked on liquidation analysis assumptions, researched proper values in the appraisal forms for operating companies.
John Baumgartner	Data Analysis	10/9/24	0.40	750.00	300.00	Extended email exchange with management (D Macias and M Pena) and GHA team re scheduling in-person meeting to review financial projections to support plan of reorganization
John Baumgartner	Reporting	10/9/24	0.50	750.00	375.00	Conference with B Kim and R Gross (GHA) re revisions to schedules and MORS
John Baumgartner	Reporting	10/9/24	0.40	750.00	300.00	Prep for and conference with BofA's FA at Ankura
John Baumgartner	Financing and Cash Collateral	10/9/24	0.80	750.00	600.00	Draft analysis of bank loan balance and engage in email exchange with management and counsel at Munsch
John Baumgartner	Financing and Cash Collateral	10/9/24	0.20	750.00	150.00	Conference with M Pena (Aztec) re plans for roof repairs at Bowie and need to include costs in long term forecast
Ryan Gross	Financing and Cash Collateral	10/9/24	1.30	575.00	747.50	detail review the liquidation model 1.3
Ryan Gross	Plan and Disclosure Statement	10/9/24	0.50	575.00	287.50	Worked with Brandon Kim to review liquidation analysis.
Brandon Kim	Plan and Disclosure Statement	10/10/24	0.70	450.00	315.00	Connected with Ryan Gross to go over data needed for liquidation analysis and what assumptions to make on recoveries.
Brandon Kim	Reporting	10/10/24	0.80	450.00	360.00	Met with John Baumgartner and Ryan Gross to discuss MORs and how to finalize.
Brandon Kim	Plan and Disclosure Statement	10/10/24	0.50	450.00	225.00	Met with Ryan Gross and Daniel Macias to discuss cash and modeling.
Brandon Kim	Plan and Disclosure Statement	10/10/24	1.00	450.00	450.00	Met with Ryan Gross and John Baumgartner to review liquidation analysis model net of Ryan's review changes.
Brandon Kim	Plan and Disclosure Statement	10/10/24	1.30	450.00	585.00	Pulled review comments for liquidations values into the model, contacted Daniel Macias to clear up commission asset values and contacted Hilco for updated real estate values under liquidation scenarios.
John Baumgartner	Reporting	10/10/24	0.30	750.00	225.00	Conference with R Gross and B Kim (GHA) re MOR status and revisions
John Baumgartner	Reporting	10/10/24	0.90	750.00	675.00	Conference with M Pena and D Macias (Aztec) re updates to Schedules and SoFAs for non-operating debtors

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John Baumgartner	Court Hearing Prep and/or Appearance	10/10/24	0.20	750.00	150.00	Conference with D Macias (Aztec) re updates to financial projections that will support plan of reorganization
John Baumgartner	Plan and Disclosure Statement	10/10/24	0.50	750.00	375.00	Conference with R Gross and B Kim (GHA) re liquidation analysis needed to support disclosure statement
John Baumgartner	Reporting	10/10/24	1.50	750.00	1,125.00	Complete and distribute MORs for DTC, Bowie, Mark Center and Windward Oaks to management and counsel
John Baumgartner	Reporting	10/10/24	1.40	750.00	1,050.00	Began to update SoFAs for non-operating debtors
Ryan Gross	Data Analysis	10/10/24	1.40	575.00	805.00	review the projection model 1.4
Ryan Gross	Reporting	10/10/24	0.80	575.00	460.00	Met with John Baumgartner and Brandon Kim to discuss MORs and how to finalize.
Ryan Gross	Plan and Disclosure Statement	10/10/24	0.50	575.00	287.50	Met with Brandon Kim and Daniel Macias to discuss cash and modeling.
Ryan Gross	Plan and Disclosure Statement	10/10/24	1.00	575.00	575.00	Met with Brandon Kim Gross and John Baumgartner to review liquidation analysis model net of Ryan's review changes.
Ryan Gross	Plan and Disclosure Statement	10/10/24	0.70	575.00	402.50	Connected with Brandon Kim to go over data needed for liquidation analysis and what assumptions to make on recoveries.
Brandon Kim	Case Management	10/11/24	1.20	450.00	540.00	Organized and aggregated emails between Client and GH to maintain file integrity and version control.
Brandon Kim	Plan and Disclosure Statement	10/11/24	0.50	450.00	225.00	Cleaned up files of all notes/comments and review details that had been taken care of.
Brandon Kim	Reporting	10/11/24	1.10	450.00	495.00	Set up rolling master bank statement file, started inputting bank statements into it to support MOR prep
Brandon Kim	Reporting	10/11/24	0.80	450.00	360.00	Started building variance tabs and organizing the rolling balance sheet data files with formatted presentation tabs.
John Baumgartner	Reporting	10/11/24	0.80	750.00	600.00	Complete updates to Schedule A for non-operating debtors
John Baumgartner	Reporting	10/11/24	0.90	750.00	675.00	Complete updates to SoFA for non-operating debtors
John Baumgartner	Reporting	10/11/24	0.20	750.00	150.00	Conference with A Jimenez (Aztec) to confirm data for SoFA updates for non-operating debtors
John Baumgartner	Case Management	10/11/24	0.30	750.00	225.00	Conference with B Funk (Munsch) re MRs, Schedules, SoFA and next steps
John Baumgartner	Data Analysis	10/11/24	0.40	750.00	300.00	Extended mail exchange with management and GHA team re Ankura request for information about certain pre-petition bank transactions among the debtors; follow up call with M Pena
Ryan Gross	Financing and Cash Collateral	10/11/24	2.30	575.00	1,322.50	Update the Liquidation model 2.3
Ryan Gross	Financing and Cash Collateral	10/11/24	1.20	575.00	690.00	Clean up liquidation model following discussion with J. Baumgartner 1.2
Ryan Gross	Data Analysis	10/11/24	2.10	575.00	1,207.50	review the support behind the projection model
Ryan Gross	Financing and Cash Collateral	10/12/24	1.10	575.00	632.50	clean up Liquidation model and send to team

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Brandon Kim	Reporting	10/14/24	1.30	450.00	585.00	Updated pre and post petition payables at Mark, Bowie and Windward
Brandon Kim	Reporting	10/14/24	1.80	450.00	810.00	Updated Schedules DEFGH for new and adjusted creditors at Mark, Bowie, DTC and Windward.
Brandon Kim	Case Management	10/14/24	0.30	450.00	135.00	Set up logistics for NY meeting in office.
Brandon Kim	Plan and Disclosure Statement	10/14/24	1.70	450.00	765.00	Updated liquidation analysis for updates from John Satter, researched input assumptions for real estate sale commissions and prep fees. Built out model to use these inputs from assumption sheet to model tab for the operating entities.
John Baumgartner	Data Analysis	10/14/24	0.20	750.00	150.00	Email exchange with GHA team re status of draft liquidation analyses
John Baumgartner	Case Administration	10/14/24	0.70	750.00	525.00	Conference with C Haddad, M Pena, V Prats (Aztec) and J Cornwell, B Funk, A Perez (Munsch) re case status, plans for drafting plan of reorganization, final cash collateral hearing set for 10/15
John Baumgartner	Reporting	10/14/24	0.30	750.00	225.00	Email exchange with M Pena (Aztec) re MOR and updates to statements and schedules
John Baumgartner	Plan and Disclosure Statement	10/14/24	0.20	750.00	150.00	conference with J Satter (Hilco Real Estate) and J Cornwell and B Funk (Munsch) re testimony likely needed for confirmation hearing
Ryan Gross	Plan and Disclosure Statement	10/14/24	1.70	575.00	977.50	detail review and wrap up liquidation model in prep for comments
Ryan Gross	Plan and Disclosure Statement	10/14/24	1.20	575.00	690.00	compare model to original to confirm updates
Ryan Gross	Reporting	10/14/24	0.70	575.00	402.50	review and stay updated on emails and engagement status including MROs
Brandon Kim	Reporting	10/15/24	0.50	450.00	225.00	PDF'd and added files to MORs to send to Legal for filing.
Brandon Kim	Reporting	10/15/24	1.30	450.00	585.00	Due to the numerous data revisions and additions, reviewed all MORs (Windward, Mark, Bowie) by line and tied to each source.
Brandon Kim	Reporting	10/15/24	1.40	450.00	630.00	Updated draft MORs of Windward, Mark and Bowie.
Brandon Kim	Reporting	10/15/24	0.50	450.00	225.00	Received accounting correction for Windward MOR, updated the draft and sent to Aztec.
John Baumgartner	Reporting	10/15/24	1.50	750.00	1,125.00	Final updates to MORs
John Baumgartner	Reporting	10/15/24	0.20	750.00	150.00	Conferences with M Pena (Aztec) re MORs for operating companies
John Baumgartner	Plan and Disclosure Statement	10/15/24	1.50	750.00	1,125.00	Review draft liquidation analyses and email comments to GHA team
John Baumgartner	Reporting	10/15/24	0.40	750.00	300.00	Review of notes from Aztec in response to Ankura inquiry about bank activity and email to Ankura with analysis
John Baumgartner	Court Hearing Prep and/or Appearance	10/15/24	0.40	750.00	300.00	Prep for final cash collateral hearing; hearing was cancelled after order entered
Ryan Gross	Reporting	10/15/24	0.40	575.00	230.00	review and stay updated on emails and engagement status including MROs

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Brandon Kim	Plan and Disclosure Statement	10/16/24	1.80	450.00	810.00	Updated Liquidation analysis for John Baumgartner's comments, adding sale functionality and assumptions.
John Baumgartner	Reporting	10/16/24	0.20	750.00	150.00	Conference with Ankura re latest activity at debtors
John Baumgartner	Reporting	10/16/24	0.80	750.00	600.00	Review of latest data from client to update statements and schedules and email to Stretto for upload into forms
John Baumgartner	Financing and Cash Collateral	10/16/24	1.60	750.00	1,200.00	Prepare for and conference with M Pena (Aztec) and R Gross (GHA) re starting cash balances for the cash collateral budget
Ryan Gross	Plan and Disclosure Statement	10/16/24	1.50	575.00	862.50	detail review support provided by management on updated figures
Ryan Gross	Reporting	10/16/24	0.90	575.00	517.50	review and stay updated on emails and engagement status including MROs
John Baumgartner	Reporting	10/17/24	0.50	750.00	375.00	Conference with Munsch re statements and schedules
John Baumgartner	Reporting	10/17/24	2.80	750.00	2,100.00	Review of updated data from client for statements and schedules for operating companies, updates to creditor addresses by cross referencing notice list and comments to proposed changes
John Baumgartner	Reporting	10/17/24	0.30	750.00	225.00	Conference with B Funk and A Perez (Munsch) and S McGuire (Stretto) re updates to Schedule F creditors
John Baumgartner	Reporting	10/17/24	0.20	750.00	150.00	Calls with A Jimenez (Aztec) re cash balances in property tax reserve accounts to amend the SoFAs
John Baumgartner	Reporting	10/17/24	0.50	750.00	375.00	Email exchange with S McGuire (Stretto) re updates to schedules and statements and review of updated forms
John Baumgartner	Reporting	10/17/24	0.30	750.00	225.00	Email exchange with counsel re updates to schedules and status of the process
John Baumgartner	Reporting	10/17/24	1.80	750.00	1,350.00	Continued to review drafts of updated schedules to identify further corrections to include and email with client about same
Ryan Gross	Reporting	10/17/24	0.70	575.00	402.50	review and stay updated on emails and engagement status including MROs
John Baumgartner	Plan and Disclosure Statement	10/18/24	0.40	750.00	300.00	Conference with R Gross (GHA) re cash forecast and agenda for meeting with client on 10/21 to review financial forecast to support plan of reorganization
John Baumgartner	Reporting	10/18/24	0.20	750.00	150.00	Email to M Pena (Aztec) re starting cash balances at non-operating debtors with data for book keeper P Hodson to use to update financial statements
John Baumgartner	Reporting	10/18/24	0.50	750.00	375.00	Review of SoFAs for non-operating debtors and email exchange with B Funk (Munsch) to respond to question regarding payments made during the 90 days prior to the petition
Ryan Gross	Plan and Disclosure Statement	10/18/24	2.10	575.00	1,207.50	Detail review the initial model in preparation for meeting next week
Ryan Gross	Plan and Disclosure Statement	10/18/24	1.70	575.00	977.50	review Liquidation model with updates by BK on comments by JB

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Ryan Gross	Plan and Disclosure Statement	10/18/24	0.50	575.00	287.50	check in call with John Baumgartner 0.2 check in call with Brandon Kim 0.3
John Baumgartner	Reporting	10/19/24	0.30	750.00	225.00	Email exchange with M Pena (Aztec) re changes to SoFA and schedules
John Baumgartner	Travel	10/20/24	5.50	375.00	2,062.50	8 hours travel to NYC for client meeting, less time spent working on other matters
John Baumgartner	Reporting	10/20/24	0.60	750.00	450.00	Review of latest data update from management for statements and schedules
John Baumgartner	Reporting	10/20/24	0.30	750.00	225.00	Email exchange with management re latest data update from management for statements and schedules
John Baumgartner	Reporting	10/20/24	0.30	750.00	225.00	Initial preparation of Pinnacle Park MOR
John Baumgartner	Reporting	10/20/24	0.30	750.00	225.00	Initial preparation of Pinnacle Park Land MOR
John Baumgartner	Reporting	10/20/24	0.30	750.00	225.00	Initial preparation of Royal Tech MOR
John Baumgartner	Reporting	10/20/24	0.50	750.00	375.00	Initial preparation of Intellicenter MOR
John Baumgartner	Reporting	10/20/24	0.30	750.00	225.00	Initial preparation of Lakeside MOR
John Baumgartner	Reporting	10/20/24	0.30	750.00	225.00	Initial preparation of Lake Vista MOR
Brandon Kim	Plan and Disclosure Statement	10/21/24	1.40	450.00	630.00	On-site at Getzler office with John Baumgartner, Ryan Gross, Mirza Pena and Daniel Macias. Discussed key deliverables, objectives and workstreams.
Brandon Kim	Reporting	10/21/24	1.80	450.00	810.00	Worked on cash flow reporting, aggregating data and discussing timing of cash impacts with Mirza Pena and Daniel Macias.
Brandon Kim	Plan and Disclosure Statement	10/21/24	1.60	450.00	720.00	Built out budget model with Mirza and Daniel, discussed bankruptcy expenses such as professional fees. Looked into timing of payments with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	10/21/24	1.60	450.00	720.00	Reviewed budget model, updated for Mirza's figures and built out property tax escrow section.
Brandon Kim	Plan and Disclosure Statement	10/21/24	0.80	450.00	360.00	Built out debt portion of the model, reviewed with John, Ryan, Mirza and Daniel.
Brandon Kim	Plan and Disclosure Statement	10/21/24	1.80	450.00	810.00	Incorporated various data elements and updated for bank cash. Went through accounts per entity to find allocations. Modeled out CapEx section, tenant improvement and leasing commissions.
Brandon Kim	Plan and Disclosure Statement	10/21/24	1.20	450.00	540.00	Added toggles and console inputs to budget model, updated formulas.
John Baumgartner	Reporting	10/21/24	1.30	750.00	975.00	conference with M Pena and D Macias re updated information for Schedule A, Schedule F and SoFA 21
John Baumgartner	Plan and Disclosure Statement	10/21/24	2.20	750.00	1,650.00	conference with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) re financial projections in support of plan development
John Baumgartner	Plan and Disclosure Statement	10/21/24	1.50	750.00	1,125.00	Continued to confer with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) re financial projections in support of plan development

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John Baumgartner	Case Administration	10/21/24	1.50	750.00	1,125.00	Conference with B Kim to review updated data for schedules and SoFAs, prepare for follow up meeting on 10/22 and case status
Ryan Gross	Travel	10/21/24	6.20	287.50	1,782.50	Travel to NYC for Aztec meeting need to bill it all at 50%
Ryan Gross	Travel	10/21/24	6.20	287.50	1,782.50	Travel home from NYC for Aztec meeting need to bill it all at 50%
Ryan Gross	Plan and Disclosure Statement	10/21/24	1.00	575.00	575.00	On-site meeting with Mirza, John, Brandon and Daniel at Getzler Henrich offices. Morning touchbase to discuss workstreams, objectives and deadlines
Ryan Gross	Plan and Disclosure Statement	10/21/24	0.80	575.00	460.00	Built out debt portion of the model, reviewed with John, Brandon, Mirza and Daniel.
Ryan Gross	Plan and Disclosure Statement	10/21/24	1.60	575.00	920.00	Reviewed budget model, updated for Mirza's figures and built out property tax escrow section.
Ryan Gross	Plan and Disclosure Statement	10/21/24	1.00	575.00	575.00	Incorporated various data elements and updated for bank cash. Went through accounts per entity to find allocations. Modeled out CapEx section, tenant improvement and leasing commissions.
Ryan Gross	Plan and Disclosure Statement	10/21/24	1.40	575.00	805.00	On-site at Getzler office with John Baumgartner, Brandon Kim, Mirza Pena and Daniel Macias. Discussed key deliverables, objectives and workstreams.
Ryan Gross	Plan and Disclosure Statement	10/21/24	1.80	575.00	1,035.00	Worked on cash flow reporting, aggregating data and discussing timing of cash impacts with Mirza Pena and Daniel Macias.
Brandon Kim	Case Administration	10/22/24	0.70	450.00	315.00	GH internal discussion on progress and goals for remaining time with Company. Received update from MH and worked on parceling out reserves from cash accounts. Discussed how to show reserve cash.
Brandon Kim	Case Administration	10/22/24	1.00	450.00	450.00	On-site meeting with Mirza, John, Ryan and Daniel at Getzler Henrich offices. Morning touchbase to discuss workstreams, objectives and deadlines.
Brandon Kim	Plan and Disclosure Statement	10/22/24	0.80	450.00	360.00	Reviewed updated model from Mirza, looked at expense adjustments, PP land proceeds, creditor payout assumptions. Discussed values and ways to implement into model.
Brandon Kim	Case Management	10/22/24	1.00	450.00	450.00	Met with Munsch Hardt (John Cornwell, Brenda Funk, Alex Perez, John Ginley), Aztec (Charles Haddad, Victor Prats, Mirza Pena, Gustavo, Alejandro Sainz, Daniel Fuentes, Daniel Macias), GH (John Baumgartner, Ryan Gross) to discuss status of the Case.
Brandon Kim	Reporting	10/22/24	1.90	450.00	855.00	Worked with Daniel Macias to create new initial cash buildup file, including transactions through 10.12. Looked at excluding RETs and other reserve items per entity and keyed into cash tab of model. Sent to MH.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Reporting	10/22/24	1.40	450.00	630.00	Received September Balance Sheets from Daniel Macias, used information to update model for each entity from a receipt and disbursement perspective. Also used figures to update initial cash balance for new version of build up.
Brandon Kim	Reporting	10/22/24	0.80	450.00	360.00	Reconciled OME and TAF cash disbursement files from Company with bank statements.
Brandon Kim	Reporting	10/22/24	0.80	450.00	360.00	Assisted John Baumgartner with updated Schedules for unsecured creditors updates we received from the Company.
Brandon Kim	Plan and Disclosure Statement	10/22/24	0.50	450.00	225.00	Fixed client version of model to add back formulas and include DTC roof payment in capex.
Brandon Kim	Plan and Disclosure Statement	10/22/24	1.80	450.00	810.00	Received additional data from the Company, incorporated into budget model. Discussed timing and updated capex. Built in a splitter function to portion capex and rental payments appropriately. Input console allowed Company to adjust allocations as needed.
John Baumgartner	Reporting	10/22/24	0.50	750.00	375.00	Review of updated prepaid insurance schedule
John Baumgartner	Data Analysis	10/22/24	1.30	750.00	975.00	Review of financial projections model with R Gross and B Kim (GHA) and M Pena and D Macias (Aztec) to develop framework for plan of reorganization
John Baumgartner	Data Analysis	10/22/24	1.70	750.00	1,275.00	Review of assumptions and key drivers of financial projections model with R Gross and B Kim (GHA) and M Pena and D Macias (Aztec) to develop framework for plan of reorganization
John Baumgartner	Plan and Disclosure Statement	10/22/24	1.50	750.00	1,125.00	Conference with J Cornwell and B Funk (Munsch), R Gross and B Kim (GHA) and C Haddad, V Prats, M Pena and D Macias (Aztec) to develop term sheet for proposal to lender for plan of reorganization
John Baumgartner	Reporting	10/22/24	0.20	750.00	150.00	Conference with D Macias (Aztec) re updated data for statements and schedules
John Baumgartner	Reporting	10/22/24	0.80	750.00	600.00	Review updated data for statements and schedules and preparation of file for Stretto to prepare forms
John Baumgartner	Plan and Disclosure Statement	10/22/24	0.80	750.00	600.00	Conference with J Cornwell and B Funk (Munsch) and M Pena and D Macias (Astec) and R Gross and B Kim (GHA) re terms for proposal to bank for plan of reorganization
John Baumgartner	Plan and Disclosure Statement	10/22/24	0.80	750.00	600.00	Continued to meet with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) re model development and assumption testing to support term sheet for bank
John Baumgartner	Reporting	10/22/24	0.50	750.00	375.00	Reviewed updated Schedule F data from client and prepared data for Stretto to create forms

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	10/22/24	2.50	750.00	1,875.00	Analyzed updated data for payments made within 90 days of petition and worked with D Macias (Aztec) to test accuracy of data, preferred approach to presenting certain payments issued by bank from debtors' accounts and brief conference with M Pena (Aztec) and Aztec's book keeper to update missing data necessary to complete reports
John Baumgartner	Reporting	10/22/24	0.90	750.00	675.00	Final review of data file to deliver to Stretto for preparation of updated forms
Ryan Gross	Plan and Disclosure Statement	10/22/24	0.80	575.00	460.00	Reviewed with Brandon Kim updated model from Mirza, looked at expense adjustments, PP land proceeds, creditor payout assumptions. Discussed values and ways to implement into model.
Ryan Gross	Case Administration	10/22/24	1.00	575.00	575.00	Met with Munsch Hardt (John Cornwell, Brenda Funk, Alex Perez, John Ginley), Aztec (Charles Haddad, Victor Prats, Mirza Pena, Gustavo, Alejandro Sainz, Daniel Fuentes, Daniel Macias), GH (John Baumgartner, Brandon Kim) to discuss status of the Case.
Ryan Gross	Reporting	10/22/24	1.00	575.00	575.00	follow up with Brandon Kim on his work with Daniel Macias to create new initial cash buildup file, including transactions through 10.12. Looked at excluding RETs and other reserve items per entity and keyed into cash tab of model. Sent to MH.
Ryan Gross	Plan and Disclosure Statement	10/22/24	1.00	575.00	575.00	Received September Balance Sheets from Daniel Macias, used information to update model for each entity from a receipt and disbursement perspective. Also used figures to update initial cash balance for new version of build up.
Brandon Kim	Reporting	10/23/24	1.70	450.00	765.00	Worked on expense allocation in 13WCF, updated cash buildup for MH comments and distributed to Client.
Brandon Kim	Reporting	10/23/24	0.70	450.00	315.00	Received update capex figures, added to budget and 13WCF models.
Brandon Kim	Plan and Disclosure Statement	10/23/24	0.50	450.00	225.00	Status check on model with John Baumgartner and Ryan Gross.
Brandon Kim	Plan and Disclosure Statement	10/23/24	0.70	450.00	315.00	Received updated information from accountant, added to model.
Brandon Kim	Reporting	10/23/24	1.90	450.00	855.00	Updated 13WCF for the following - rental income - operating expenses - ordinary course professional fees, SAPI, other non-operating expenses - bankruptcy expenses - beginning cash from MH - tenant improvement allocations refresh - capex refresh - reserve cash holdout.
Brandon Kim	Reporting	10/23/24	1.00	450.00	450.00	13WCF review with MH, the Company and GH.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Reporting	10/23/24	1.30	450.00	585.00	Working session on 13WCF with Ryan, Mirza and Daniel.
Brandon Kim	Plan and Disclosure Statement	10/23/24	1.80	450.00	810.00	Updated professional fees with GH and MH. Updated model for figures and shared with Client. Figures were updated for timing, paid vs hold out, timing of payments.
John Baumgartner	Travel	10/23/24	3.00	375.00	1,125.00	Travel to from NYC to Houston after client meetings in NYC
John Baumgartner	Reporting	10/23/24	2.50	750.00	1,875.00	Continued to update SoFA with refreshed data from client
John Baumgartner	Financing and Cash Collateral	10/23/24	0.20	750.00	150.00	Weekly update conference with Ankura
John Baumgartner	Case Administration	10/23/24	3.50	750.00	2,625.00	Conference with J Cornwell, B Funk, A Perez (Munsch) to discuss plan development timeline, bank's threat to file a motion to lift the automatic stay and preparations for status conference on 10/28/2024
John Baumgartner	Financing and Cash Collateral	10/23/24	1.50	750.00	1,125.00	Conference with R Gross and B Kim (GHA) re cash forecast and starting cash
John Baumgartner	Financing and Cash Collateral	10/23/24	1.00	750.00	750.00	Conference with B Kim (GHA) re cash forecast and reversions to prior format
John Baumgartner	Financing and Cash Collateral	10/23/24	0.50	750.00	375.00	Conference with R Gross and B Kim (GHA) and B Funk (Munsch) and M Pena and D Macias (Aztec) re cash forecast
Ryan Gross	Financing and Cash Collateral	10/23/24	1.30	575.00	747.50	Working session on 13WCF with Brandon, Mirza and Danie
Ryan Gross	Data Analysis	10/23/24	0.50	575.00	287.50	Status check on model with John Baumgartner and Brandon Kim.
Ryan Gross	Financing and Cash Collateral	10/23/24	1.50	575.00	862.50	reviewed Brandon Kim update for expense allocation in 13WCF, updated cash buildout for MH comments and distributed to Client.
Ryan Gross	Plan and Disclosure Statement	10/23/24	1.10	575.00	632.50	Call with GH team to review and discuss the model
Ryan Gross	Plan and Disclosure Statement	10/23/24	1.60	575.00	920.00	detail review the update of the model from Brandon updating Updated professional fees with GH and MH. Updated model for figures and shared with Client. Figures were updated for timing, paid vs hold out, timing of payments.
Brandon Kim	Plan and Disclosure Statement	10/24/24	0.50	450.00	225.00	Caught Ryan Gross up on prior night, discussed next steps.
Brandon Kim	Plan and Disclosure Statement	10/24/24	0.50	450.00	225.00	Discussed updates with John Baumgartner and Ryan Gross.
Brandon Kim	Plan and Disclosure Statement	10/24/24	1.80	450.00	810.00	Updated cash flow model with feedback from MH and the Company, sent versions back to MH and the Company.
Brandon Kim	Reporting	10/24/24	0.80	450.00	360.00	Updated model for Company's adjustments per request, to the amounts of \$18k in capex and \$3k in income. Extended forecast for another week.
Brandon Kim	Reporting	10/24/24	0.80	450.00	360.00	Reviewed final file, confirmed changes with the Company.
Brandon Kim	Reporting	10/24/24	1.40	450.00	630.00	Updated cash flow with final comments from Company and MH, distributed drafts.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Financing and Cash Collateral	10/24/24	0.60	750.00	450.00	Final review of cash forecast prior to delivery to lender's counsel and financial advisor
John Baumgartner	Financing and Cash Collateral	10/24/24	1.20	750.00	900.00	Conference with R Gross and B Kim (GHA) re cash forecast
John Baumgartner	Financing and Cash Collateral	10/24/24	0.30	750.00	225.00	Follow up email exchange with B Kim (GHA) re cash forecast
John Baumgartner	Financing and Cash Collateral	10/24/24	0.30	750.00	225.00	Conference with R Gross (GHA) re starting cash balances
John Baumgartner	Financing and Cash Collateral	10/24/24	0.40	750.00	300.00	Series of calls with M Pena re cash forecast, updates to timing and amounts of expenses
John Baumgartner	Financing and Cash Collateral	10/24/24	0.30	750.00	225.00	Conference with B Funk and J Cornwell (Munsch) re cash forecast
John Baumgartner	Financing and Cash Collateral	10/24/24	0.50	750.00	375.00	Conference with B Funk and J Cornwell (Munsch) and M Pean, D Macias (Aztec) and R Gross and B Kim (GHA) re cash forecast
John Baumgartner	Financing and Cash Collateral	10/24/24	0.50	750.00	375.00	Conference R Gross and B Kim (GHA) re cash forecast updates to incorporate
John Baumgartner	Data Analysis	10/24/24	0.60	750.00	450.00	Prepare schedule of contracts to be assigned to DTC buyer and estimated cure amounts; email file to B Funk (Munsch)
John Baumgartner	Reporting	10/24/24	2.40	750.00	1,800.00	Continued to review data for SoFA 3 and SoFA 21 and updates to Schedule F
Ryan Gross	Case Administration	10/24/24	2.30	575.00	1,322.50	Aztec Daily check in with GH team and Musch team 2.3
Ryan Gross	Plan and Disclosure Statement	10/24/24	0.80	575.00	460.00	Reviewed final file, confirmed changes with the Company.
Brandon Kim	Reporting	10/25/24	0.50	450.00	225.00	GH internal catch up meetings with Ryan and John re cash forecast
Brandon Kim	Reporting	10/25/24	0.70	450.00	315.00	Updated cash flow for comments from MH and updates from the Company. Converted formatting, fixed errors, updated headings, fixed print formatting.
Brandon Kim	Reporting	10/25/24	1.40	450.00	630.00	Updated cash flow for additional comments and circulated to all parties.
Brandon Kim	Reporting	10/25/24	0.50	450.00	225.00	Looked into cap ex variations for Sched F.
Brandon Kim	Plan and Disclosure Statement	10/25/24	1.20	450.00	540.00	Looked into CAM expense reconciliation, went through 2 year model to find where reimbursements were occurring.
John Baumgartner	Financing and Cash Collateral	10/25/24	0.50	750.00	375.00	Review of updates to cash forecast and email to counsel
John Baumgartner	Financing and Cash Collateral	10/25/24	0.40	750.00	300.00	Conference with B Funk (Munsch) re cash forecast and updates requested
John Baumgartner	Financing and Cash Collateral	10/25/24	0.20	750.00	150.00	Email to B Funk with summary of tenant leases
John Baumgartner	Financing and Cash Collateral	10/25/24	0.30	750.00	225.00	Conference with B Kim (GHA) re requested updates to cash forecast
John Baumgartner	Data Analysis	10/25/24	2.00	750.00	1,500.00	continue to analyze transaction data to support preparation of SoFA 3 updates
Ryan Gross	Case Administration	10/25/24	0.50	575.00	287.50	GH internal catch up meetings with Brandon and John.
John Baumgartner	Data Analysis	10/26/24	2.20	750.00	1,650.00	continue to analyze transaction data to support preparation of SoFA 3 updates
John Baumgartner	Data Analysis	10/26/24	0.40	750.00	300.00	Review of draft September variance report for lender and email with follow up questions

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	10/27/24	1.50	750.00	1,125.00	Finalize updates to SoFAs and Schedules and email to Stretto to prepare forms for review
Brandon Kim	Reporting	10/28/24	0.80	450.00	360.00	Updated MORs and supporting spreadsheets.
Brandon Kim	Case Administration	10/28/24	0.50	450.00	225.00	GH internal check in with John Baumgartner and Ryan Gross.
Brandon Kim	Court Hearing Prep and/or Appearance	10/28/24	1.00	450.00	450.00	GH:Munsch:Aztec:Judge Lopez hearing
Brandon Kim	Data Analysis	10/28/24	1.40	450.00	630.00	Cash balance variance analysis from 8.5 starting cash to see how reserve was treated through time period.
Brandon Kim	Data Analysis	10/28/24	1.70	450.00	765.00	Created 8.5 to 10.12 bank account walk to see where variances were occurring and to ensure data was being presented consistently.
Brandon Kim	Data Analysis	10/28/24	1.30	450.00	585.00	Created monthly variance file, reconciled bank accounts to Aztec's figures.
Brandon Kim	Data Analysis	10/28/24	0.80	450.00	360.00	Aggregated property tax files, pulled in data from John Baumgartner's tax assessments.
Brandon Kim	Data Analysis	10/28/24	1.20	450.00	540.00	Worked on Brenda Funk's request to take monthly fees and extrapolate into weekly rollout. Created a draft to share with John the following morning.
Brandon Kim	Case Administration	10/28/24	0.50	450.00	225.00	Organized emails, saved down models from Aztec to track version issues, did the same with Munsch:GH joint files.
John Baumgartner	Reporting	10/28/24	0.40	750.00	300.00	Prepare for call with Ankura re updated cash forecast
John Baumgartner	Reporting	10/28/24	0.30	750.00	225.00	Call with Ankura re updated cash forecast
John Baumgartner	Reporting	10/28/24	0.50	750.00	375.00	Following call with Ankura conference with B Kim and information requests of management to respond to specific requests for more information
John Baumgartner	Court Hearing Prep and/or Appearance	10/28/24	0.50	750.00	375.00	Attend status conference
John Baumgartner	Financing and Cash Collateral	10/28/24	1.80	750.00	1,350.00	Research into property tax obligations at the DC properties and Georgia property
John Baumgartner	Financing and Cash Collateral	10/28/24	0.40	750.00	300.00	Respond to management question about expense reimbursement to DTC tenants related to surprise property tax refund received during October
Ryan Gross	Case Administration	10/28/24	0.50	575.00	287.50	Internal team discussion on plan for the week with John
Brandon Kim	Plan and Disclosure Statement	10/29/24	0.20	450.00	90.00	Updated professional fees summary with Munsch.
Brandon Kim	Reporting	10/29/24	1.90	450.00	855.00	Updated variance report with bank disbursements for analysis with Aztec.
Brandon Kim	Plan and Disclosure Statement	10/29/24	0.50	450.00	225.00	Pulled through John's changes to professional fee summary and distributed to Munsch & Aztec.
Brandon Kim	Plan and Disclosure Statement	10/29/24	0.70	450.00	315.00	Pulled through changes from John Baumgartner and Brenda Funk on the professional fee summary and re-circulated.
Brandon Kim	Reporting	10/29/24	1.80	450.00	810.00	Worked on cash rollforward file, added adjustment lines for other expenses, operating expenses, RE taxes, insurance and reserve cash.

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Brandon Kim	Data Analysis	10/29/24	1.40	450.00	630.00	Worked on cash rollforward with John Baumgartner, collapsed September to show pure 8.5 to 10.12 cash.
Brandon Kim	Data Analysis	10/29/24	0.50	450.00	225.00	Call with John Baumgartner to work through cash rollforward and reserve cash.
Brandon Kim	Reporting	10/29/24	1.90	450.00	855.00	received feedback from Aztec regarding the 13 week cash flow with various changes to address. Updated the model for interest, initial cash and capex.
Brandon Kim	Reporting	10/29/24	1.10	450.00	495.00	Created attachment documents for September MORs for each entity.
Brandon Kim	Reporting	10/29/24	1.20	450.00	540.00	Created final versions of September MORs, consolidated all documents for each entity for Munsch to file.
Brandon Kim	Reporting	10/29/24	0.30	450.00	135.00	Discussed MORs with John Baumgartner.
Brandon Kim	Reporting	10/29/24	0.30	450.00	135.00	Discussed project, deliverables and final MOR reports with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	10/29/24	1.60	450.00	720.00	Researched rate paths, bank premiums and spreads to understand the average all-in credit spreads being offered, where Aztec would likely be offered and what rate was needed to maintain a positive NPV.
John Baumgartner	Financing and Cash Collateral	10/29/24	0.30	750.00	225.00	Review of property tax estimate in cash forecast and email with management re differences from invoiced amount
John Baumgartner	Reporting	10/29/24	0.30	750.00	225.00	Review of draft P&L files to begin preparing MORs for operating companies
John Baumgartner	Reporting	10/29/24	0.30	750.00	225.00	Review of DTC invoice to evaluate pre-petition vs post-petition and email to management with guidance
John Baumgartner	Reporting	10/29/24	0.30	750.00	225.00	Email exchange with management re variance report for September
John Baumgartner	Financing and Cash Collateral	10/29/24	0.10	750.00	75.00	Conference with B Kim re open items for cash forecast updates
John Baumgartner	Financing and Cash Collateral	10/29/24	0.50	750.00	375.00	Review of professional fee forecast and suggested updates
John Baumgartner	Financing and Cash Collateral	10/29/24	0.70	750.00	525.00	Conference with B Funk (Munsch) and B Kim (GHA) re professional fee forecast
John Baumgartner	Financing and Cash Collateral	10/29/24	0.30	750.00	225.00	Follow up conference with B Kim (GHA) re professional fee forecast modelling in cash forecast
John Baumgartner	Plan and Disclosure Statement	10/29/24	1.00	750.00	750.00	Conference with management and Munsch re plan term sheet development
John Baumgartner	Plan and Disclosure Statement	10/29/24	0.20	750.00	150.00	Conference with M Pena (Aztec) re 2 year model in support of plan
John Baumgartner	Financing and Cash Collateral	10/29/24	0.30	750.00	225.00	Conference with D Macias (Aztec) re updated 13 week cash forecast
John Baumgartner	Plan and Disclosure Statement	10/29/24	0.50	750.00	375.00	Conference with J Cornwell (Munsch) re term sheet development and 2 year forecast
John Baumgartner	Reporting	10/29/24	0.40	750.00	300.00	Conference with B Funk (Munsch) re MORs
John Baumgartner	Reporting	10/29/24	2.00	750.00	1,500.00	Analysis of starting cash balances by account for the updated 13 week forecast, including reconciliation back to original 8/5/2024 starting balances

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	10/29/24	0.40	750.00	300.00	Email to Ankura re starting cash balances by account for the updated 13 week forecast and reconciliation back to original 8/5/2024 starting balances and property taxes
John Baumgartner	Reporting	10/29/24	1.00	750.00	750.00	Preparation of MORs for operating companies
John Baumgartner	Reporting	10/29/24	2.50	750.00	1,875.00	Continued to prepare MORs for operating companies and email to management for review and approval
Brandon Kim	Plan and Disclosure Statement	10/30/24	0.70	450.00	315.00	Updated professional fees file for Brenda Funk's adjustments on payment timing.
Brandon Kim	Case Administration	10/30/24	0.50	450.00	225.00	Discussed case, deliverables and outcome of all-hands meeting with John Baumgartner,
Brandon Kim	Plan and Disclosure Statement	10/30/24	0.30	450.00	135.00	Discussed property taxes and timing with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	10/30/24	1.60	450.00	720.00	Sourced and pulled data for SOFR, the prime rate and SOFR 1M Forward, created graphs for Munsch.
Brandon Kim	Reporting	10/30/24	1.30	450.00	585.00	Connected with Mirza Pena and Daniel Macias to walk through new data and allocations for the September MORs.
Brandon Kim	Reporting	10/30/24	1.90	450.00	855.00	Reconciled Aztec's newest figures to bank balances and classified all transactions as receipts, disbursements and whether they were operating.
Brandon Kim	Reporting	10/30/24	0.50	450.00	225.00	Updated the 13WCF for Aztec's changes.
Brandon Kim	Plan and Disclosure Statement	10/30/24	0.60	450.00	270.00	Reviewed Aztec's 2 year plan version prior to meeting with Mirza Pena.
Brandon Kim	Reporting	10/30/24	0.50	450.00	225.00	MOR gameplan meeting for filing with Aztec & Munsch.
Brandon Kim	Plan and Disclosure Statement	10/30/24	0.30	450.00	135.00	Updated model with newest version of file, including leasing commissions, from Aztec.
Brandon Kim	Reporting	10/30/24	1.90	450.00	855.00	Updated 13WCF for property taxes and new data from Aztec.
Brandon Kim	Plan and Disclosure Statement	10/30/24	0.30	450.00	135.00	Prepared model for distribution.
Brandon Kim	Plan and Disclosure Statement	10/30/24	0.30	450.00	135.00	Prepared rates & rollforward files for distribution.
John Baumgartner	Reporting	10/30/24	0.30	750.00	225.00	Prepare for weekly call with Ankura to comply with terms of the cash collateral order
John Baumgartner	Reporting	10/30/24	0.30	750.00	225.00	Weekly call with Ankura to comply with terms of the cash collateral order
John Baumgartner	Reporting	10/30/24	0.50	750.00	375.00	Data gathering in response to questions about interest, property taxes and professional fees raised by Ankura
John Baumgartner	Reporting	10/30/24	0.40	750.00	300.00	Conference with A Perez (Munsch) re MORs to file
John Baumgartner	Reporting	10/30/24	0.50	750.00	375.00	Conference with B Kim (GHA) re September variance analysis and email to management with questions
John Baumgartner	Financing and Cash Collateral	10/30/24	1.00	750.00	750.00	Conference with B Kim (GHA) to update the 13 week cash forecast and incorporate updates from management

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	10/30/24	2.90	750.00	2,175.00	Conference with management, Alex Perez (Munsch) and B Kim (GHA) for final review of MORs
John Baumgartner	Reporting	10/30/24	1.00	750.00	750.00	Finalize MORs and attach exhibits; email to counsel final documents
Brandon Kim	Plan and Disclosure Statement	10/31/24	0.50	450.00	225.00	Call to discuss term sheet with Mirza Pena, Daniel Macias and John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	10/31/24	1.00	450.00	450.00	Meeting with John Cornwell, Brenda Funk, Alex Perez, Charles Haddad, Victor Prats, Mirza Pena, Alejandro Sainz, Daniel Macias, John Baumgartner & John Ginley.
Brandon Kim	Reporting	10/31/24	1.20	450.00	540.00	Updated 13WCF for new figures from Client, added footnotes from Munsch, adjusted presentation.
Brandon Kim	Reporting	10/31/24	0.80	450.00	360.00	Received updated timing from the Client, updated the model to reflect.
Brandon Kim	Reporting	10/31/24	0.50	450.00	225.00	Reviewed final cash flow file with John Baumgartner for circulation.
Brandon Kim	Plan and Disclosure Statement	10/31/24	0.50	450.00	225.00	discussed double payment issue in cash flow with Client and updated the file for final review & signoff.
Brandon Kim	Reporting	10/31/24	1.80	450.00	810.00	Dated and saved down models to prevent version issues, began working through dearth of emails to organize, date and collect all files.
John Baumgartner	Reporting	10/31/24	0.20	750.00	150.00	Email to Ankura with updated September variance report
John Baumgartner	Reporting	10/31/24	0.20	750.00	150.00	Email to management and Munsch with updated 13 week cash forecast
John Baumgartner	Financing and Cash Collateral	10/31/24	0.60	750.00	450.00	Update 13 week cash forecast in response to new data from management
John Baumgartner	Plan and Disclosure Statement	10/31/24	2.00	750.00	1,500.00	Conference with M Pena and D Macias (Aztec) and B Kim (GHA) re 2 year forecast model and key assumptions
John Baumgartner	Plan and Disclosure Statement	10/31/24	0.70	750.00	525.00	Conference with J Cornwell (Munsch) to prepare for call with client team about plan term sheet, timing for filing a plan and disclosure statement
John Baumgartner	Plan and Disclosure Statement	10/31/24	1.50	750.00	1,125.00	Conference with management, J Cornwell and B Funk (Munsch) and B Kim GHA re plan term sheet, timing for filing a plan and disclosure statement
John Baumgartner	Employment and Fee Applications	10/31/24	1.80	750.00	1,350.00	Preparation of August and September fee statements
Brandon Kim	Plan and Disclosure Statement	11/1/24	0.50	\$450.00	\$ 225.00	Discussed capex with John Baumgartner and how to understand it in relation to interest rate path.
Brandon Kim	Data Analysis	11/1/24	0.30	450.00	135.00	Looked into variances in capex files sent by Company, identified last delivered capex forecast and showed differences to recent 2-year.
Brandon Kim	Reporting	11/1/24	1.80	450.00	810.00	Listed, categorized and tried to find mixes for August bank statements to total Aztec's variance reports with all bank statement transactions.

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Brandon Kim	Data Analysis	11/1/24	1.20	450.00	540.00	Began building out real estate appraisal comparison sheet.
Brandon Kim	Data Analysis	11/1/24	0.50	450.00	225.00	Versioning maintenance & management.
Brandon Kim	Data Analysis	11/1/24	1.90	450.00	855.00	Analyzed interest rates and created scenarios to see at what rate Aztec's operations break even across a 2 year timeframe to find the most generous rate possible for the Bank.
John Baumgartner	Employment and Fee Applications	11/1/24	1.40	750.00	1,050.00	Finalize August and September fee statements and circulate to counsel for comment
John Baumgartner	Employment and Fee Applications	11/1/24	0.40	750.00	300.00	Conference with A Perez (Munsch) re August and September fee statements
John Baumgartner	Employment and Fee Applications	11/1/24	0.30	750.00	225.00	Email to management with drafts of updated Schedules and SoFAs
John Baumgartner	Financing and Cash Collateral	11/1/24	0.30	750.00	225.00	Email exchange with Ankura re follow up questions about September cash variance and 13 week forecast
John Baumgartner	Financing and Cash Collateral	11/1/24	0.30	750.00	225.00	Conference with B Kim (GHA) re Ankura request for additional data
John Baumgartner	Plan and Disclosure Statement	11/1/24	0.30	750.00	225.00	Conference with R Gross (GHA) re plan development status and next steps
John Baumgartner	Plan and Disclosure Statement	11/1/24	1.50	750.00	1,125.00	Conference with J Cornwell and B Funk (Munsch) and J Satter (Hilco Real Estate) re property valuations from Ankura and BofA motion to lift stay; continued without J Satter
Ryan Gross	Case Administration	11/1/24	0.50	575.00	287.50	Discuss status of engagement with John Baumgartner
Ryan Gross	Reporting	11/1/24	0.20	575.00	115.00	Discuss status of variance analysis with Brandon Kim
Ryan Gross	Case Administration	11/1/24	1.80	575.00	1,035.00	review emails to stay up to date on engagement status and models
Brandon Kim	Data Analysis	11/4/24	1.80	450.00	810.00	Reference rate scenario analysis in relation to cash burn.
Brandon Kim	Data Analysis	11/4/24	0.80	450.00	360.00	TI/LC/CapEx analysis by year, version control over CapEx models.
Brandon Kim	Data Analysis	11/4/24	0.50	450.00	225.00	Service contract analysis from Amanda Jimenez with John Baumgartner.
Brandon Kim	Data Analysis	11/4/24	1.80	450.00	810.00	Version control and logistics organization.
Brandon Kim	Reporting	11/4/24	0.80	450.00	360.00	Began working on Aztec Cash True Up.
Brandon Kim	Reporting	11/4/24	0.50	450.00	225.00	Discussed amended schedules with Munsch & team.
John Baumgartner	Financing and Cash Collateral	11/4/24	0.40	750.00	300.00	Email exchange with A Jimenez (Aztec) re property taxes at DC properties
John Baumgartner	Plan and Disclosure Statement	11/4/24	0.20	750.00	150.00	Conference with B Kim (GHA) re analysis of interest rates on financial projections
John Baumgartner	Plan and Disclosure Statement	11/4/24	1.00	750.00	750.00	Conference with client and Munsch (Cornwell, Funk, Perez) re strategy for plan of reorganization and follow up call with J Cornwell and B Funk
John Baumgartner	Plan and Disclosure Statement	11/4/24	0.20	750.00	150.00	Conference with B Kim (GHA) re strategy for plan of reorganization and estimated liquidity from projections
John Baumgartner	Case Administration	11/4/24	0.20	750.00	150.00	Conference with M Pena re case updates

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John Baumgartner	Reporting	11/4/24	1.00	750.00	750.00	Conference with client and Munsch re schedules and statements to review
John Baumgartner	Plan and Disclosure Statement	11/4/24	0.60	750.00	450.00	Conference with B Kim (GHA) re financial forecast and liquidity
John Baumgartner	Reporting	11/4/24	0.10	750.00	75.00	Email exchange with Stretto re updates schedules
John Baumgartner	Reporting	11/4/24	1.20	750.00	900.00	Extended email exchange with A Jimenez (Aztec) and review of leases at DTC property
John Baumgartner	Reporting	11/4/24	0.60	750.00	450.00	Updates to SoFA for DTC property
John Baumgartner	Reporting	11/4/24	0.70	750.00	525.00	Conference with A Perez (Munsch) re schedules and statements that were updated
John Baumgartner	Reporting	11/4/24	0.10	750.00	75.00	Email exchange with Stretto re updates statements of financial affairs
John Baumgartner	Plan and Disclosure Statement	11/4/24	0.40	750.00	300.00	Conference with M Pena (Aztec) re 2yr projections
John Baumgartner	Plan and Disclosure Statement	11/4/24	1.00	750.00	750.00	Review and analysis of 2yr projections to support plan of reorganization
John Baumgartner	Reporting	11/4/24	0.20	750.00	150.00	Email exchange with management re approvals for statements and schedules
Ryan Gross	Reporting	11/4/24	1.00	575.00	575.00	Call to discuss schedules included the following Perez, Alex;Baumgartner, John;Kim, Brandon;Mirza Pena;Daniel Macias;Amanda Jimenez;Gross, Ryan;
Brandon Kim	Case Management	11/5/24	1.00	450.00	450.00	Discussion with Brenda Funk, John Cornwell, Charles Haddad, Mirza Pena, Daniel Macias, Amanda Jimenez, John Baumgartner & Ryan Gross regarding 2 year projections.
Brandon Kim	Data Analysis	11/5/24	1.20	450.00	540.00	Updated model for new rate curve, sent and discussed curves to Daniel Macias.
Brandon Kim	Data Analysis	11/5/24	1.70	450.00	765.00	Updated rate analysis for swinging rates due to Election noise. Began preparing comparison set for MH.
Brandon Kim	Data Analysis	11/5/24	1.90	450.00	855.00	Reviewed latest 2-year model from Client top to bottom, made fixes to formulas and investigated variances + hardcodes.
Brandon Kim	Plan and Disclosure Statement	11/5/24	1.40	450.00	630.00	Created cash true up for model to see cash in same terms. Created scenarios for equity infusion at various levels.
Brandon Kim	Plan and Disclosure Statement	11/5/24	0.60	450.00	270.00	Reviewed updated capex projection model through 2030 from Daniel.
Brandon Kim	Plan and Disclosure Statement	11/5/24	1.70	450.00	765.00	Worked on updated model based on 2year projections from Client with John Baumgartner. Discussed various scenarios and created a clean look into cash.
Brandon Kim	Plan and Disclosure Statement	11/5/24	0.80	450.00	360.00	Reviewed updated model with Ryan Gross for technicals.
Brandon Kim	Plan and Disclosure Statement	11/5/24	0.80	450.00	360.00	Updated model for lease expectations and TIs/LCs from latest Client data. Worked through updated cap ex expectations, timing and sent analysis to MH + Client.
Brandon Kim	Plan and Disclosure Statement	11/5/24	0.70	450.00	315.00	Reviewed new model from Client to understand Cap Ex allocation and timing updates.

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Brandon Kim	Reporting	11/5/24	1.80	450.00	810.00	Worked with John Baumgartner to discuss cash true ups and the new, summarized model. Created toggles, rate comparisons and included inputs from MH. Delivered to MH ahead of meeting the following day with Charles Haddad.
John Baumgartner	Plan and Disclosure Statement	11/5/24	1.00	750.00	750.00	Conference with client and Munsch (Funk, Perez) and B Kim (GHA) re financial projections
John Baumgartner	Plan and Disclosure Statement	11/5/24	1.30	750.00	975.00	Conference with B Kim (GHA) re financial projections and updates to make
John Baumgartner	Plan and Disclosure Statement	11/5/24	1.50	750.00	1,125.00	Further review of financial projections and email to M Pena re further updates
John Baumgartner	Plan and Disclosure Statement	11/5/24	0.40	750.00	300.00	Conference with B Funk re financial projections and liquidity
Ryan Gross	Plan and Disclosure Statement	11/5/24	1.10	575.00	632.50	prep for and attend call to discuss 2y projections. call included Kim, Brandon;Kim, Brandon;Mirza Pea (mirza@aztecfunds.com);Daniel Macias;Amanda Jimenez;Brenda Funk (bfunk@munsch.com);John Cornwell (jcornwell@munsch.com);Baumgartner, John;Gross, Ryan;
Brandon Kim	Plan and Disclosure Statement	11/6/24	0.90	450.00	405.00	Meeting with Mirza Pena to discuss 2yr model with GH team to discuss model ahead of all-hands.
Brandon Kim	Reporting	11/6/24	0.70	450.00	315.00	Detailed review of amended Schedules from Stretto. Only found mild typo that was corrected.
Brandon Kim	Plan and Disclosure Statement	11/6/24	1.00	450.00	450.00	Reviewed updated model with Ryan Gross, made changes where applicable. Sent to John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	11/6/24	1.90	450.00	855.00	Pulled updated commentary from MH, Aztec/Charles through model from earlier meeting. Delivered annual summaries of key figures.
Brandon Kim	Plan and Disclosure Statement	11/6/24	1.70	450.00	765.00	Analyzed capex figures and differences to prior versions. Looked into TI/LC timing and values.
Brandon Kim	Plan and Disclosure Statement	11/6/24	1.60	450.00	720.00	Modeled out summaries vs scenarios and prior versions. Tore down updated model to investigate variances.
John Baumgartner	Reporting	11/6/24	0.30	750.00	225.00	Prep for weekly call with Ankura
John Baumgartner	Reporting	11/6/24	0.20	750.00	150.00	Weekly update call with Ankura
John Baumgartner	Plan and Disclosure Statement	11/6/24	0.30	750.00	225.00	Conference with B Kim (GHA) re financial model
John Baumgartner	Plan and Disclosure Statement	11/6/24	0.80	750.00	600.00	Conference with M Pena re financial model, CAPEX assumptions and TI estimates
John Baumgartner	Plan and Disclosure Statement	11/6/24	1.70	750.00	1,275.00	Conference with B Kim (GHA) re financial model updates and liquidity analysis
John Baumgartner	Reporting	11/6/24	0.40	750.00	300.00	Final review of statements and schedules; email to counsel to confirm they are ready to file

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Brandon Kim	Plan and Disclosure Statement	11/7/24	0.50	450.00	225.00	Met with Brenda Funk, John Cornwell, Alex Perez & GH team to discuss model ahead of all-hands.
Brandon Kim	Plan and Disclosure Statement	11/7/24	1.00	450.00	450.00	All-hands with Charles Haddad & broader Aztec team, MH, and GH. Discussed 2-year projections and strategic decisions.
Brandon Kim	Plan and Disclosure Statement	11/7/24	0.50	450.00	225.00	Reviewed liquidation analysis to identify areas to update in lieu of new data. Shared with John Baumgartner.
Brandon Kim	Data Analysis	11/7/24	1.80	450.00	810.00	Organized all of the communications, versions, updated data and emailed figures + assumptions.
Brandon Kim	Plan and Disclosure Statement	11/7/24	0.80	450.00	360.00	Discussed building out assumptions for the model with Daniel Macias to include in the assumptions tab for transparency.
Brandon Kim	Plan and Disclosure Statement	11/7/24	0.80	450.00	360.00	Pulled information from Daniel, including leasing assumptions, CapEx allocations and projections into aggregated file for distribution and cleaned up.
John Baumgartner	Plan and Disclosure Statement	11/7/24	0.50	750.00	375.00	Prep for call with Munsch by reviewing 2 year financial projections
John Baumgartner	Plan and Disclosure Statement	11/7/24	0.50	750.00	375.00	Call with Munsch to review 2 year financial projections and prepare for client call
John Baumgartner	Plan and Disclosure Statement	11/7/24	1.40	750.00	1,050.00	Call with management and Munsch re capital raise and plan development
Ryan Gross	Plan and Disclosure Statement	11/7/24	1.00	575.00	575.00	Call with client FAs and counsel to discuss the model and case: Perez, Alex;Cornwell, John;Funk, Brenda;Baumgartner, John;Kim, Brandon;Gross, Ryan;Charles Haddad;Mirza Pena;Amanda Jimenez;Daniel Macias;John Ginley;V Prats;Alejandro;sainz@sainzmx.com;Rodrigo Guaida Azar; dpardo@sainzmx.com;
Ryan Gross	Plan and Disclosure Statement	11/7/24	0.50	575.00	287.50	call with the following to discuss the model prior to call with client Kim, Brandon;Kim, Brandon;John Cornwell (jcornwell@munsch.com);Brenda Funk (bfunk@munsch.com);Alex Perez (arperez@munsch.com);Baumgartner, John;Gross, Ryan;
Brandon Kim	Case Administration	11/8/24	1.70	450.00	765.00	Cleaned up files and pulled all emails into folders. Began uploading to share drive.
Brandon Kim	Case Administration	11/8/24	0.50	450.00	225.00	Discussed upcoming deadlines and outputs for Aztec + creditors with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	11/8/24	1.90	450.00	855.00	Began working on output packages from latest model to track towards communicated deadlines from MH and Client. - Reporting package for Ankura (Cap Ex/assumptions/cash) - Modeling for 2 note structure, research into RE specifics - Plan vs Liquidation analysis
Brandon Kim	Plan and Disclosure Statement	11/8/24	1.40	450.00	630.00	Worked on cash walks, received buildup file from Daniel, attempted to tie to balances.

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John Baumgartner	Plan and Disclosure Statement	11/8/24	0.40	750.00	300.00	Conference with Munsch re financial projections, CAPEX, TIs
John Baumgartner	Plan and Disclosure Statement	11/8/24	0.30	750.00	225.00	Conference with J Satter (Hilco Real Estate) re updated, CAPEX, TIs to consider
Ryan Gross	Case Administration	11/8/24	0.50	575.00	287.50	internal team discussion on next weeks items to attach
Ryan Gross	Plan and Disclosure Statement	11/8/24	0.80	575.00	460.00	review the liquidation analysis as it had been a while since it was reviewed and updated.
Brandon Kim	Plan and Disclosure Statement	11/11/24	1.80	450.00	810.00	Updated liquidation analysis, cleared out prior logic, added assumptions for date triggers and formulas to key off of that.
Brandon Kim	Reporting	11/11/24	1.20	450.00	540.00	Created and sent capex package for review, first version.
Brandon Kim	Plan and Disclosure Statement	11/11/24	1.10	450.00	495.00	Began working on updating model and figuring out latest versions, discussed updates briefly with Daniel. Stopped when hearing new version incoming.
Brandon Kim	Plan and Disclosure Statement	11/11/24	1.00	450.00	450.00	Followup with Munsch team led by Alex Perez
John Baumgartner	Plan and Disclosure Statement	11/11/24	0.20	750.00	150.00	Conference with management and counsel re status of capital raise for plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/11/24	0.50	750.00	375.00	Conference with B Funk and J Cornwell (Munsch) re CAPEX at properties and updated appraisal reports
John Baumgartner	Case Administration	11/11/24	0.20	750.00	150.00	Conference with J Satter (Hilco) re valuation updates and data needed
John Baumgartner	Case Administration	11/11/24	0.10	750.00	75.00	Email exchange with A Jimenez (Aztec) re property taxes at Windward Oaks
John Baumgartner	Plan and Disclosure Statement	11/11/24	0.40	750.00	300.00	Conference with M Pena (Aztec) re CAPEX updates and comparison to Ankura estimates of needed work
John Baumgartner	Plan and Disclosure Statement	11/11/24	0.30	750.00	225.00	Conference with B Funk (Munsch) re investors in Aztec Fund and in OME
Ryan Gross	Case Administration	11/11/24	0.20	575.00	115.00	Meeting with Management team and counsel on status of open items 0.25
Brandon Kim	Reporting	11/12/24	0.80	450.00	360.00	Looked through capex numbers, created analysis tab to find changes in capex between versions.
Brandon Kim	Plan and Disclosure Statement	11/12/24	1.80	450.00	810.00	Finished model, updated liquidation analysis for feedback, updated capex package, added new functionality to liquidation analysis.
Brandon Kim	Plan and Disclosure Statement	11/12/24	1.00	450.00	450.00	Capex update with Daniel and John Baumgartner/Ryan Gross.
Brandon Kim	Reporting	11/12/24	0.80	450.00	360.00	Updated cash breakdown, tried working back to august actuals.
Brandon Kim	Reporting	11/12/24	1.60	450.00	720.00	Looked through updated model for new capex figures and other updates, like half months of rent. re-added GH modeling. Scheduled meeting to confirm numbers arent moving with Client.
John Baumgartner	Plan and Disclosure Statement	11/12/24	0.70	750.00	525.00	Conference with D Macias (Aztec), R Gross and B Kim (GHA) re latest update to 2 year projections and CAPEX assumptions

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Financing and Cash Collateral	11/12/24	2.50	750.00	1,875.00	Analysis of cash balance variance from prior 13 week forecasts to latest agreed budget in response on Ankura request
John Baumgartner	Plan and Disclosure Statement	11/12/24	1.50	750.00	1,125.00	Review of updates to 2 year projections
John Baumgartner	Case Management	11/12/24	0.40	750.00	300.00	Email to management with guidance for paying US Trustee fees
Ryan Gross	Case Administration	11/12/24	1.00	575.00	575.00	Meeting with D.Macias, B. Kim, J. Bumgartner
Ryan Gross	Plan and Disclosure Statement	11/12/24	1.50	575.00	862.50	Review Daniel's 2 yr. model stress test file
Brandon Kim	Plan and Disclosure Statement	11/13/24	0.30	450.00	135.00	Updated and sent John Satter the latest capex numbers.
Brandon Kim	Case Administration	11/13/24	1.30	450.00	585.00	Aggregated files and versions, saved out new copies, organized models and emails from Client.
John Baumgartner	Financing and Cash Collateral	11/13/24	1.40	750.00	1,050.00	Further analysis of cash difference from starting 13 week forecast to latest to prepare for call with Ankura
John Baumgartner	Financing and Cash Collateral	11/13/24	0.30	750.00	225.00	Weekly conference with Ankura to discuss case developments and cash bridge
John Baumgartner	Plan and Disclosure Statement	11/13/24	0.40	750.00	300.00	Conference with B Kim and R Gross (GHA) re latest updates to 2 year forecast
Brandon Kim	Plan and Disclosure Statement	11/14/24	1.70	450.00	765.00	Review and check meeting with Ryan Gross
Brandon Kim	Plan and Disclosure Statement	11/14/24	1.00	450.00	450.00	All hands meeting with Munsch, Aztec, GH, Sainz and John Ginley.
Brandon Kim	Plan and Disclosure Statement	11/14/24	1.80	450.00	810.00	updated live version of model, added changes from Mirza Pena, added modeling and 2 note structure to latest version.
John Baumgartner	Plan and Disclosure Statement	11/14/24	0.40	750.00	300.00	Prepare for call with management and counsel re capital raise and how to fund the plan of reorganization
John Baumgartner	Financing and Cash Collateral	11/14/24	0.20	750.00	150.00	email exchange with management re DTC utility payments
John Baumgartner	Plan and Disclosure Statement	11/14/24	1.00	750.00	750.00	Conference with D Macias and M Pena (Aztec) and R Gross and B Kim (GHA) re updates to 2 year forecast and CAPEX assumptions
John Baumgartner	Plan and Disclosure Statement	11/14/24	0.20	750.00	150.00	Review of email following call with management with new CAPEX assumptions for Mark Center
John Baumgartner	Financing and Cash Collateral	11/14/24	0.40	750.00	300.00	email exchange with Munsch re DTC utility payments
John Baumgartner	Financing and Cash Collateral	11/14/24	0.30	750.00	225.00	email exchange with Munsch re DTC utility payments
Ryan Gross	Reporting	11/14/24	1.20	575.00	690.00	Aztec reporting package call and review of model
Ryan Gross	Plan and Disclosure Statement	11/14/24	1.50	575.00	862.50	review of the model with B. Kim
Ryan Gross	Plan and Disclosure Statement	11/14/24	0.80	575.00	460.00	aztec model meeting with counsel
Brandon Kim	Reporting	11/15/24	1.40	450.00	630.00	Looked through files for capex vs asserted capex. Began file to analyze the variances.
Brandon Kim	Plan and Disclosure Statement	11/15/24	0.50	450.00	225.00	Model review meeting with Brenda Funk and John Baumgartner
Brandon Kim	Case Administration	11/15/24	1.00	450.00	450.00	Meeting with GH, Munsch and HilCo
John Baumgartner	Data Analysis	11/15/24	3.00	750.00	2,250.00	Analysis of CAPEX included in management's 2 year forecast

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Plan and Disclosure Statement	11/15/24	0.50	750.00	375.00	Conference with Munsch re latest updates to 2 year forecast from management
John Baumgartner	Plan and Disclosure Statement	11/15/24	0.60	750.00	450.00	Conference with J Cornwell and B Funk (Munsch) and John Satter (Hilco) and B Kim (GHA) re updates to appraisals
John Baumgartner	Plan and Disclosure Statement	11/15/24	0.60	750.00	450.00	Conference with J Cornwell and B Funk (Munsch) and B Kim (GHA) re analyses to present of Bank of America
John Baumgartner	Data Analysis	11/15/24	1.00	750.00	750.00	Analysis of foreclosure / liquidation alternative to management proposal for B Funk
John Baumgartner	Data Analysis	11/15/24	0.40	750.00	300.00	Conference with B Funk (Munsch) and CBRE broker re DTC bids
Ryan Gross	Plan and Disclosure Statement	11/15/24	0.50	575.00	287.50	Aztec model discussion with GH and counsel
Ryan Gross	Plan and Disclosure Statement	11/15/24	0.50	575.00	287.50	Aztec liquidation discussion internal GH
Ryan Gross	Plan and Disclosure Statement	11/15/24	0.50	575.00	287.50	Aztec DTC discussion with counsel, managemtn and client
Ryan Gross	Case Administration	11/15/24	0.50	575.00	287.50	catch up call with J. Bumgartner on open items
Brandon Kim	Reporting	11/18/24	0.80	450.00	360.00	Capex discussion with MH team.
John Baumgartner	Plan and Disclosure Statement	11/18/24	0.70	750.00	525.00	Conference with J Cornwell and B Funk (Munsch) re capital raise status and call with BofA
John Baumgartner	Plan and Disclosure Statement	11/18/24	0.30	750.00	225.00	Conference with J Satter (Hilco) re updated appraisal for Bowie
John Baumgartner	Plan and Disclosure Statement	11/18/24	1.00	750.00	750.00	Analysis of latest CAPEX forecast from management for 2 year projections in support of plan
John Baumgartner	Plan and Disclosure Statement	11/18/24	0.90	750.00	675.00	Conference with J Cornwell and B Funk (Munsch) and B Kim (GHA) re latest CAPEX forecast from management for 2 year projections in support of plan
Brandon Kim	Case Administration	11/19/24	1.00	450.00	450.00	All hands meeting with client and MH.
Brandon Kim	Plan and Disclosure Statement	11/19/24	1.90	450.00	855.00	Updated liquidation analysis, updated for fee assumptions, rolled data forward to latest financial statements.
Brandon Kim	Plan and Disclosure Statement	11/19/24	1.80	450.00	810.00	Updated 2yr projections for new capex and updated cash logic. added additional functionality.
Brandon Kim	Plan and Disclosure Statement	11/19/24	1.40	450.00	630.00	Quality control/review for liquidation analysis and model
Brandon Kim	Case Administration	11/19/24	0.70	450.00	315.00	Organized file controls and versions, archived old
John Baumgartner	Plan and Disclosure Statement	11/19/24	0.20	750.00	150.00	Conference with D Macias (Aztec) re CAPEX forecast from management for 2 year projections in support of plan
John Baumgartner	Plan and Disclosure Statement	11/19/24	0.40	750.00	300.00	Extended email exchange with management and counsel re CAPEX forecast from management for 2 year projections in support of plan
John Baumgartner	Plan and Disclosure Statement	11/19/24	0.30	750.00	225.00	Conference with B Kim (GHA) re 2 year model updates and liquidation analysis

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John Baumgartner	Plan and Disclosure Statement	11/19/24	1.20	750.00	900.00	Conference with management and counsel re plan funding, Pinnacle Park Land, DTC sale, Munsch conference with Mayer Brown recap, Fenicia status and plan development
John Baumgartner	Plan and Disclosure Statement	11/19/24	0.30	750.00	225.00	Conference with J Satter (Hilco) re Bowie CAPEX
John Baumgartner	Plan and Disclosure Statement	11/19/24	0.20	750.00	150.00	Follow up email to management with questions about Bowie CAPEX
John Baumgartner	Plan and Disclosure Statement	11/19/24	2.40	750.00	1,800.00	Further attention to liquidation analysis assumptions and valuations
John Baumgartner	Plan and Disclosure Statement	11/19/24	0.50	750.00	375.00	Conference with B Kim (GHA) re liquidation analysis
John Baumgartner	Plan and Disclosure Statement	11/19/24	2.50	750.00	1,875.00	Analysis of 2yr financial projections and management updates to assumptions
Ryan Gross	Plan and Disclosure Statement	11/19/24	0.90	575.00	517.50	review liquidation model
Ryan Gross	Reporting	11/19/24	1.20	575.00	690.00	Call with management, GH and counsel to discuss action steps going forward for Friday deadline. 1.2
Brandon Kim	Plan and Disclosure Statement	11/20/24	1.80	450.00	810.00	Adapted model into a presentation format with formatting and altered formulas, reviewed against model.
Brandon Kim	Plan and Disclosure Statement	11/20/24	1.20	450.00	540.00	Lined up presentation model to other files (liquidation analysis, capex), created print formatting and overall distribution preparations.
Brandon Kim	Plan and Disclosure Statement	11/20/24	1.20	450.00	540.00	Reviewed model with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	11/20/24	0.50	450.00	225.00	Discussed liquidation analysis with MH.
Brandon Kim	Plan and Disclosure Statement	11/20/24	0.50	450.00	225.00	Met with Mirza, Daniel on 2 year projections.
Brandon Kim	Plan and Disclosure Statement	11/20/24	0.40	450.00	180.00	Updated creditor payout and sent to MH
Brandon Kim	Plan and Disclosure Statement	11/20/24	0.80	450.00	360.00	reviewed Client's latest model for changes and new data
Brandon Kim	Plan and Disclosure Statement	11/20/24	1.60	450.00	720.00	Updated and reviewed model for latest figures from client, updated liquidation analysis for MH comments
John Baumgartner	Plan and Disclosure Statement	11/20/24	0.50	750.00	375.00	Conference with J Cornwell and B Funk (Munsch) and B Kim and R Gross (GHA) re liquidation analysis
John Baumgartner	Plan and Disclosure Statement	11/20/24	0.50	750.00	375.00	Follow up conference with B Kim and R Gross (GHA) re liquidation analysis and updates to make
John Baumgartner	Financing and Cash Collateral	11/20/24	0.30	750.00	225.00	Prep for Ankura call
John Baumgartner	Financing and Cash Collateral	11/20/24	0.30	750.00	225.00	Conference with B Gamble a C Collins (Ankura) for the weekly discussion required under the cash collateral order
John Baumgartner	Financing and Cash Collateral	11/20/24	0.40	750.00	300.00	Email exchange with management and B Funk re DTC property taxes; download current tax statement from county appraiser and share with group
John Baumgartner	Plan and Disclosure Statement	11/20/24	1.00	750.00	750.00	Further review and revisions to liquidation analysis
John Baumgartner	Plan and Disclosure Statement	11/20/24	0.80	750.00	600.00	Further review and revisions to 2 year forecast to support plan development
John Baumgartner	Plan and Disclosure Statement	11/20/24	0.40	750.00	300.00	Conference with M Pena and D Macias (Aztec) and B Kim (GHA) re 2 year forecast

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John Baumgartner	Plan and Disclosure Statement	11/20/24	0.40	750.00	300.00	Follow up conference with B Kim (GHA) re updates to the 2 year forecast
Ryan Gross	Plan and Disclosure Statement	11/20/24	1.50	575.00	862.50	review Aztec liquidation analysis and then review live with counsel
Ryan Gross	Case Administration	11/20/24	0.50	575.00	287.50	team catch up on Aztec
Brandon Kim	Plan and Disclosure Statement	11/21/24	1.60	450.00	720.00	Finalized model net of new information and distributed to broader group for review.
Brandon Kim	Case Administration	11/21/24	1.00	450.00	450.00	All hands meeting with client and MH.
Brandon Kim	Plan and Disclosure Statement	11/21/24	1.00	450.00	450.00	Met with Daniel Macias on model with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	11/21/24	1.20	450.00	540.00	Reviewed model with Ryan Gross, pulled through changes from team.
Brandon Kim	Plan and Disclosure Statement	11/21/24	0.80	450.00	360.00	Pulled through changes from Daniel Macias, checked model and reviewed capex data for timing.
Brandon Kim	Plan and Disclosure Statement	11/21/24	1.80	450.00	810.00	Updated liquidation analysis for unsecured creditors and new fees, reviewed assumptions to eliminate obsolete information, reformatted print preview.
Brandon Kim	Reporting	11/21/24	0.40	450.00	180.00	Reviewed october APs from client
Brandon Kim	Plan and Disclosure Statement	11/21/24	0.80	450.00	360.00	Updated models for DTC and sale fee assumptions
John Baumgartner	Plan and Disclosure Statement	11/21/24	0.40	750.00	300.00	Further updates to liquidation analysis
John Baumgartner	Plan and Disclosure Statement	11/21/24	0.50	750.00	375.00	Review of latest updates to 2 year financial projections
John Baumgartner	Plan and Disclosure Statement	11/21/24	0.70	750.00	525.00	Conference with Aztec management and counsel re Mayer Brown discussions, DTC sale
John Baumgartner	Plan and Disclosure Statement	11/21/24	1.90	750.00	1,425.00	Continued to review and updates liquidation analysis
John Baumgartner	Plan and Disclosure Statement	11/21/24	1.40	750.00	1,050.00	Conference with D Macias (Aztec) and B Kim and R Gross (GHA) re 2 year projections
John Baumgartner	Plan and Disclosure Statement	11/21/24	0.60	750.00	450.00	Follow up to conference with D Macias (Aztec) and B Kim and R Gross (GHA) by confirming assumptions and updating model
John Baumgartner	Plan and Disclosure Statement	11/21/24	0.50	750.00	375.00	Conference with J Cornwell and B Funk (Munsch) re DTC auction results and liquidation analysis
John Baumgartner	Plan and Disclosure Statement	11/21/24	0.40	750.00	300.00	Updates to liquidation analysis to reflect DTC auction results
Ryan Gross	Case Management	11/21/24	1.10	575.00	632.50	detail review the model prior to call with counsel
Brandon Kim	Reporting	11/22/24	0.70	450.00	315.00	Reviewed MOR list and started process for this month's.
Brandon Kim	Case Administration	11/22/24	1.80	450.00	810.00	Cleaned up share drive, added folders for each model, sorted through versions and saved into archives.
Brandon Kim	Case Administration	11/22/24	1.80	450.00	810.00	Saved down all email attachments, organized data, went through emails to write down asks/requests from Client/Legal and recorded for later review. Discussed to-do and next steps with John Baumgartner while doing this, confirmed list with him.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Plan and Disclosure Statement	11/22/24	1.20	450.00	540.00	Updated presentation model with Baumgartner feedback, cleaned up the creditor modeling in liquidation analysis per instruction.
Brandon Kim	Plan and Disclosure Statement	11/23/24	1.50	450.00	675.00	Met with John Baumgartner, Ryan Gross, MH team regarding filing.
Brandon Kim	Plan and Disclosure Statement	11/23/24	1.00	450.00	450.00	Met with John Baumgartner and Ryan Gross to discuss next steps and updates to models.
Brandon Kim	Plan and Disclosure Statement	11/23/24	1.90	450.00	855.00	Updated 2 year projections and liquidation analysis and distributed to broader group.
Brandon Kim	Plan and Disclosure Statement	11/23/24	0.70	450.00	315.00	Updated liquidation analysis and 2 year for comments from MH.
John Baumgartner	Plan and Disclosure Statement	11/23/24	1.50	750.00	1,125.00	Prep for conference with Munsch by reviewing liquidation analysis and 2 year projections and beginning to prepare CAPEX exhibit
John Baumgartner	Plan and Disclosure Statement	11/23/24	1.50	750.00	1,125.00	Conference with J Cornwell and B Funk (Munsch) and B Kim and R Gross (GHA) re liquidation analysis and 2 year projections and potential income taxes at OME and TAF and WWO value if leases are extended
John Baumgartner	Plan and Disclosure Statement	11/23/24	1.10	750.00	825.00	Conference with B Kim and R Gross (GHA) re 2 year projections and CAPEX projections
John Baumgartner	Plan and Disclosure Statement	11/23/24	0.30	750.00	225.00	Draft and send email to J Satter (Hilco) re Woodward Oaks valuations
John Baumgartner	Plan and Disclosure Statement	11/23/24	0.30	750.00	225.00	Draft and send email to M Pena and D Macia (Aztec) re CAPEX in the 2 year forecast and 13 week budget
John Baumgartner	Plan and Disclosure Statement	11/23/24	0.40	750.00	300.00	Analysis of CAPEX budget and what is included in 2 year projections
John Baumgartner	Plan and Disclosure Statement	11/23/24	1.90	750.00	1,425.00	Updates to liquidation analysis to incorporate comments from counsel
Ryan Gross	Case Management	11/23/24	2.00	575.00	1,150.00	Call with counsel on liquidation, 2yrr plan and cash flow 2
Ryan Gross	Financing and Cash Collateral	11/23/24	2.00	575.00	1,150.00	GH call on 2yr plan cfs and liquidation 2
Brandon Kim	Plan and Disclosure Statement	11/24/24	3.50	450.00	1,575.00	Liquidation Analysis review and update
John Baumgartner	Plan and Disclosure Statement	11/24/24	3.00	750.00	2,250.00	Continued to prepare CAPEX comparison exhibit for counsel showing the differences between Ankura's view and management view of what needs to be spent
John Baumgartner	Plan and Disclosure Statement	11/24/24	3.50	750.00	2,625.00	Conference with J Cornwell and B Funk (Munsch) and B Kim and R Gross (GHA) re CAPEX comparison exhibit and liquidation analysis
John Baumgartner	Plan and Disclosure Statement	11/24/24	1.00	750.00	750.00	Conference with J Cornwell and B Funk (Munsch) re liquidation analysis and next steps for plan development and upcoming hearings
Ryan Gross	Case Management	11/24/24	3.00	575.00	1,725.00	Call with Counsel on liquidation and models
Brandon Kim	Plan and Disclosure Statement	11/25/24	1.20	450.00	540.00	Model review call
Brandon Kim	Plan and Disclosure Statement	11/25/24	1.80	450.00	810.00	Updated 2y projections for capex and payment timings, cleaned up formatting
Brandon Kim	Plan and Disclosure Statement	11/25/24	1.80	450.00	810.00	Updated liquidation analysis per JB comments.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Plan and Disclosure Statement	11/25/24	0.40	450.00	180.00	Discussed liquidation analysis updates with JB
Brandon Kim	Plan and Disclosure Statement	11/25/24	0.70	450.00	315.00	Reviewed & confirmed liquidation analysis + projection figures.
Brandon Kim	Plan and Disclosure Statement	11/25/24	1.90	450.00	855.00	Discussed 5y projection conversion and rolled changes through production model.
Brandon Kim	Plan and Disclosure Statement	11/25/24	1.40	450.00	630.00	Updated 5y projections for Aztec's updates, assumptions and new data. Sent to Daniel Macias.
Brandon Kim	Reporting	11/25/24	0.80	450.00	360.00	Discussed and rolled forward details for October MORs.
Brandon Kim	Reporting	11/25/24	1.20	450.00	540.00	Updated October PnL and BSs for updated Aztec information, calculated monthly numbers.
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.20	750.00	150.00	Email exchange with Hilco Real Estate re property valuations
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.20	750.00	150.00	Email exchange with B Kim (GHA) re liquidation analysis and updates to incorporate
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.70	750.00	525.00	Conference with J Cornwell and B Funk (Munsch) and J Satter and T Haney (Hilco RE) re property valuations
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.30	750.00	225.00	Conference with J Cornwell and B Funk (Munsch) re property valuations and strategy for plan confirmation
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.40	750.00	300.00	Conference with M Pena (Aztec) re CAPEX at Bowie for plan projections
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.60	750.00	450.00	Conference with J Cornwell (Munsch) re agenda for conference with client
John Baumgartner	Court Hearing Prep and/or Appearance	11/25/24	0.60	750.00	450.00	Attend, virtually, hearing re sale of DTC
John Baumgartner	Plan and Disclosure Statement	11/25/24	1.40	750.00	1,050.00	Conference with C Haddad and M Pena (Aztec) and J Cornwell and B Funk (Munsch) re plan of reorganization, confirmation requirements and next steps
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.20	750.00	150.00	Conference with M Pena re financial forecast
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.50	750.00	375.00	Conference with J Cornwell and B Funk (Munsch) re alternatives for plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/25/24	1.30	750.00	975.00	Conference with M Pena and D Macias (Aztec) and R Gross and B Kim (GHA) re CAPEX comparison for counsel and five year projections to support plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/25/24	2.00	750.00	1,500.00	Revisions to CAPEX comparison analysis for counsel and circulate to client and counsel
John Baumgartner	Plan and Disclosure Statement	11/25/24	0.20	750.00	150.00	Conference with M Pena (Aztec) re Bowie operating expense update for financial projections
Ryan Gross	Case Management	11/25/24	1.70	575.00	977.50	Projections update call and review the projections follow following the call.
Brandon Kim	Plan and Disclosure Statement	11/26/24	1.90	450.00	855.00	Updated 5y model for Client NOI figures, sent back questions requesting monthly detail.

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Brandon Kim	Plan and Disclosure Statement	11/26/24	1.40	450.00	630.00	Updated formatting and ranges in 5y model, reviewed capex detail and made adjustments per client feedback. Reviewed to ensure changes flowed properly.
Brandon Kim	Case Administration	11/26/24	0.80	450.00	360.00	Created folder hierarchies and cleaned drive for new files, versions, etc.
John Baumgartner	Employment and Fee Applications	11/26/24	1.00	750.00	750.00	Preparation of October fee statement and circulation to notice parties and management
John Baumgartner	Plan and Disclosure Statement	11/26/24	0.40	750.00	300.00	Conference with M Pena (Aztec) re Bowie financial forecast to support plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/26/24	0.50	750.00	375.00	Further revisions to CAPEX comparison analysis
John Baumgartner	Plan and Disclosure Statement	11/26/24	0.20	750.00	150.00	Conference with A Jimenez (Aztec) re comments to CAPEX comparison analysis
John Baumgartner	Plan and Disclosure Statement	11/26/24	0.20	750.00	150.00	Conference with J Satter (Hilco Real Estate), J Cornwell and B Funk (Munsch) re property valuations to support plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/26/24	1.00	750.00	750.00	Conference with J Cornwell and B Funk (Munsch) re CAPEX comparison analysis to support plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/26/24	1.80	750.00	1,350.00	Follow up revisions to CAPEX comparison analysis to support plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/26/24	0.40	750.00	300.00	Conference with J Cornwell (Munsch) and M Pena (Aztec) re comments for CAPEX comparison analysis to support plan of reorganization
Brandon Kim	Plan and Disclosure Statement	11/27/24	0.60	450.00	270.00	Cleaned and sent sample of 5y to client.
Brandon Kim	Plan and Disclosure Statement	11/27/24	1.20	450.00	540.00	Updated 5y with additional detail from client, collected new files to update MORs with
Brandon Kim	Reporting	11/27/24	1.80	450.00	810.00	Updated MORs and rolled new PDFs out, added cash updates and collected information from various loose files from Client.
Brandon Kim	Reporting	11/27/24	1.20	450.00	540.00	Updated MORs with balance sheet, PnL and part 7 data. Stopped when hearing changes were incoming.
John Baumgartner	Plan and Disclosure Statement	11/27/24	1.50	750.00	1,125.00	Follow up revisions to CAPEX comparison analysis to support plan of reorganization
John Baumgartner	Reporting	11/27/24	0.30	750.00	225.00	Conference with J Cornwell (Munsch) to prepare for weekly call with Ankura
John Baumgartner	Reporting	11/27/24	0.40	750.00	300.00	Weekly call with Ankura to share case updates
John Baumgartner	Plan and Disclosure Statement	11/27/24	1.60	750.00	1,200.00	Conference with J Cornwell and B Funk (Munsch) re CAPEX analysis in support of plan of reorganization, financial forecast, DTC sale and property valuations to include in plan of reorganization
John Baumgartner	Plan and Disclosure Statement	11/27/24	2.10	750.00	1,575.00	Revisions to financial forecast in support of plan of reorganization and email to counsel
John Baumgartner	Plan and Disclosure Statement	11/27/24	0.40	750.00	300.00	Conference with B Kim (GHA) re revisions to financial forecasts
Brandon Kim	Reporting	11/29/24	1.90	450.00	855.00	Updated MORs for new information, saved out exhibit files and created merged PDFs.
Brandon Kim	Reporting	11/29/24	1.70	450.00	765.00	Updated final drafts of MORs for review. Redacted bank accounts.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Employment and Fee Applications	11/29/24	3.50	750.00	2,625.00	Preparation of first interim fee application
John Baumgartner	Employment and Fee Applications	11/29/24	0.40	750.00	300.00	Preparation of proposed order for first interim fee application
John Baumgartner	Employment and Fee Applications	11/29/24	2.50	750.00	1,875.00	Preparation of exhibits for first interim fee application
John Baumgartner	Reporting	11/30/24	0.80	750.00	600.00	Initial review of draft MORs
Brandon Kim	Reporting	12/1/24	0.80	450.00	360.00	Completed bank account redaction.
John Baumgartner	Reporting	12/1/24	3.10	750.00	2,325.00	Detailed review of draft MORs and sent comments to B Kim (GHA)
Brandon Kim	Reporting	12/2/24	0.50	450.00	225.00	Discussed MOR updates with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	12/2/24	0.50	450.00	225.00	GH:MH meeting to discuss reporting deliverables (5Y projections, liquidation analysis).
Brandon Kim	Reporting	12/2/24	0.50	450.00	225.00	discussed MOR APs with Daniel Macias
Brandon Kim	Plan and Disclosure Statement	12/2/24	1.00	450.00	450.00	Allhands meeting with MH and Client
Brandon Kim	Plan and Disclosure Statement	12/2/24	0.50	450.00	225.00	Meeting with MH and BANA
Brandon Kim	Plan and Disclosure Statement	12/2/24	1.00	450.00	450.00	Update with Client on 5Y projections
Brandon Kim	Plan and Disclosure Statement	12/2/24	0.50	450.00	225.00	Update with Mirza & Daniel on 5Y projections updates.
Brandon Kim	Plan and Disclosure Statement	12/2/24	1.50	450.00	675.00	Walked through completed 5Y projections to tie models out between Client and GH.
Brandon Kim	Plan and Disclosure Statement	12/2/24	1.90	450.00	855.00	Updated 5Y projections for various feedback and new data inputs.
Brandon Kim	Plan and Disclosure Statement	12/2/24	1.40	450.00	630.00	Updated Plan data, shared liquidation analysis, created PDFs to share with Legal
Brandon Kim	Reporting	12/2/24	1.60	450.00	720.00	Worked with Daniel to identify necessary information for MORs and confirmed final numbers on supporting documentation.
Brandon Kim	Plan and Disclosure Statement	12/2/24	1.10	450.00	495.00	Created presentation view of model
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.10	750.00	75.00	Conference with B Kim (GHA) to prepare for call with counsel and later call with client
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.10	750.00	75.00	Conference with R Gross (GHA) to prepare for call with counsel and later call with client
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.50	750.00	375.00	Conference with J Cornwell and B Funk (Munsch) and B Kim and R Gross (GHA) re plan and disclosure statement to prepare for call with client
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.80	750.00	600.00	Review with B Kim (GHA) of financial forecast that supports disclosure statement to prepare for call with client
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.20	750.00	150.00	Conference with B Funk (Munsch) re updates to financial forecast that supports disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.90	750.00	675.00	Conference with client, J Cornwell and B Funk (Munsch) and B Kim and R Gross (GHA) plan alternatives and next steps to finalize plan and disclosure statement
John Baumgartner	Employment and Fee Applications	12/2/24	1.00	750.00	750.00	Revised draft fee application and circulate to counsel
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.60	750.00	450.00	With B Kim (GHA) continued to revise financial forecast

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.30	750.00	225.00	Conference with B Funk (Munsch) to prepare for call with Mayer Brown and Ankura in advance of hearing on Bank's motion to list automatic stay on 12/3/2024
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.80	750.00	600.00	Conference with B Funk (Munsch) and Mayer Brown and Ankura to discuss status of plan development in advance of hearing on Bank's motion to list automatic stay on 12/3/2024
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.30	750.00	225.00	Conference with B Kim (GHA) re comments from management on financial forecast
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.40	750.00	300.00	Conference with M Pena and D Macias (Aztec) B Kim (GHA) re comments from management on financial forecast
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.50	750.00	375.00	Conference with B Kim (GHA) to incorporate comments from management and update financial model to prepare exhibits for disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/2/24	1.50	750.00	1,125.00	Conference with M Pena and D Macias (Aztec) and R Gross and B Kim (GHA) to finalize financial model to prepare exhibits for disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.50	750.00	375.00	Review plan description of value and email comments to B Funk (Munsch) with suggested changes to language.
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.50	750.00	375.00	Review and finalize financial forecast presentation exhibits for disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/2/24	0.80	750.00	600.00	Extended email exchange with counsel re revisions to language in the draft disclosure statement
Ryan Gross	Plan and Disclosure Statement	12/2/24	0.50	575.00	287.50	GH:MH meeting to discuss reporting deliverables (5Y projections, liquidation analysis).
Ryan Gross	Plan and Disclosure Statement	12/2/24	1.00	575.00	575.00	Allhands meeting with MH and Client
Ryan Gross	Plan and Disclosure Statement	12/2/24	0.50	575.00	287.50	Meeting with MH and BANA
Ryan Gross	Plan and Disclosure Statement	12/2/24	1.50	575.00	862.50	Walked through completed 5Y projections to tie models out between Client and GH.1.5
Ryan Gross	Plan and Disclosure Statement	12/2/24	1.00	575.00	575.00	Update with Client on 5Y projections 1
Brandon Kim	Reporting	12/3/24	0.80	450.00	360.00	Updated MORs for APs on BCC/MC, updated LKV cash
Brandon Kim	Plan and Disclosure Statement	12/3/24	1.40	450.00	630.00	Updated models for ankura & compromise values, sent to MHKH
Brandon Kim	Plan and Disclosure Statement	12/3/24	0.80	450.00	360.00	Updated rhetoric for figures from model and sent to MHKH.
Brandon Kim	Plan and Disclosure Statement	12/3/24	0.60	450.00	270.00	Began updating new form of presentation model
John Baumgartner	Plan and Disclosure Statement	12/3/24	0.40	750.00	300.00	Email exchange with counsel re suggested changes to language in the draft disclosure statement
John Baumgartner	Court Hearing Prep and/or Appearance	12/3/24	0.50	750.00	375.00	Attend hearing re BofA's motion to lift the automatic stay to provide the court with an update on plan negotiations / status
John Baumgartner	Court Hearing Prep and/or Appearance	12/3/24	0.30	750.00	225.00	Conference with B Kim (GHA) re results of hearing and next steps for the case

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John Baumgartner	Reporting	12/3/24	0.80	750.00	600.00	Review and updates to MORs
Brandon Kim	Reporting	12/4/24	0.90	450.00	405.00	Discussed MORs with John Baumgartner
Brandon Kim	Plan and Disclosure Statement	12/4/24	1.70	450.00	765.00	Worked on presentation version of 5Y projection model, transmitted to MHKH.
Brandon Kim	Plan and Disclosure Statement	12/4/24	0.70	450.00	315.00	Reviewed presentation model with John Baumgartner.
Brandon Kim	Plan and Disclosure Statement	12/4/24	0.60	450.00	270.00	Reviewed presentation model against production model.
Brandon Kim	Reporting	12/4/24	0.50	450.00	225.00	Updated MORs for new AP information
Brandon Kim	Reporting	12/4/24	0.90	450.00	405.00	Reviewed Oct variance report and DTC sale data to ensure matching
John Baumgartner	Reporting	12/4/24	0.30	750.00	225.00	Prepare for weekly call with Ankura
John Baumgartner	Reporting	12/4/24	0.30	750.00	225.00	Attend weekly call with Ankura
John Baumgartner	Plan and Disclosure Statement	12/4/24	0.90	750.00	675.00	Conference with B Kim (GHA) re presentation version of the financial forecast to be shared with Ankura
John Baumgartner	Reporting	12/4/24	0.80	750.00	600.00	Review latest updates to MORs and finalize reports
John Baumgartner	Reporting	12/4/24	0.20	750.00	150.00	Call with D Macias (Aztec) re latest updates to MORs
John Baumgartner	Reporting	12/4/24	0.40	750.00	300.00	Email exchange with management re MORs
Brandon Kim	Reporting	12/5/24	1.80	450.00	810.00	Updated MORs for data
Brandon Kim	Reporting	12/5/24	1.90	450.00	855.00	Generated exhibits and PDF merging for MORs across all 12 entities.
Brandon Kim	Reporting	12/5/24	1.10	450.00	495.00	Updated MORs for comments and re-did necessary exhibits. Generated watermark and saved down final versions.
Edward Phillips	Plan and Disclosure Statement	12/5/24	1.00	750.00	750.00	Review and research Section 382 (net operating loss carryforward) issue at request of J. Baumgartner.
John Baumgartner	Business Operations	12/5/24	0.50	750.00	375.00	Email exchange with client and counsel re DTC closing and the need for notarized signatures on closing document to present work-around for title company requirement that signatory be in the United States
John Baumgartner	Reporting	12/5/24	0.40	750.00	300.00	Finalize and circulate MORs for review
John Baumgartner	Plan and Disclosure Statement	12/5/24	0.60	750.00	450.00	Finalize presentation version of projections for client approval to release to Ankura
John Baumgartner	Reporting	12/5/24	1.20	750.00	900.00	Continue to review comments and updates to MORs
John Baumgartner	Plan and Disclosure Statement	12/5/24	0.20	750.00	150.00	Conference with J Cornwell re NOLs and potential income tax exposure
John Baumgartner	Plan and Disclosure Statement	12/5/24	0.50	750.00	375.00	Conference with J Cornwell and B Funk (Munsch) and J Satter (Hilco Real Estate) re appraisals of remaining properties
John Baumgartner	Plan and Disclosure Statement	12/5/24	0.70	750.00	525.00	Updates to presentation version of financial forecast
Brandon Kim	Reporting	12/6/24	0.50	450.00	225.00	Updated MORs, rePDFd
Brandon Kim	Reporting	12/6/24	3.00	450.00	1,350.00	Worked on watchlist, discussed next 3 weeks of billable sources, looked at industry trends and conducted research.
Brandon Kim	Plan and Disclosure Statement	12/6/24	0.50	450.00	225.00	Met with John Baumgartner and Ryan Gross regarding the liquidation analysis & necessary updates.

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John Baumgartner	Plan and Disclosure Statement	12/6/24	0.20	750.00	150.00	Review and email presentation version of projections to Ankura
John Baumgartner	Reporting	12/6/24	0.20	750.00	150.00	Conference with D Macias re final updates to completed MORs
Ryan Gross	Plan and Disclosure Statement	12/6/24	0.50	575.00	287.50	Met with John Baumgartner and Brandon Kim regarding the liquidation analysis & necessary updates.
Brandon Kim	Reporting	12/9/24	1.40	450.00	630.00	Updated November MORs for cash accounts
Brandon Kim	Financing and Cash Collateral	12/9/24	1.10	450.00	495.00	Created starting cash document for 13WCF using november bank statements.
John Baumgartner	Plan and Disclosure Statement	12/9/24	2.50	750.00	1,875.00	Revise liquidation analysis in support of disclosure statement
John Baumgartner	Reporting	12/9/24	1.00	750.00	750.00	Final revisions to monthly operating reports and delivery to counsel for filing
Brandon Kim	Financing and Cash Collateral	12/10/24	0.90	450.00	405.00	Reviewed formula tweaks, backtested to ensure results matched, split out Hines payments. Touched base with Ryan on outstanding items.
Brandon Kim	Financing and Cash Collateral	12/10/24	1.90	450.00	855.00	Worked on 13WCF, went through model to identify where to update information. Edited formulas to stop pulling the operating reports that TAF does not give us, instead using the 5Y projections where applicable. Connected 5Y to detail in 13WCF and annotated heavily.
Brandon Kim	Financing and Cash Collateral	12/10/24	1.90	450.00	855.00	Continued working through 13WCF, finished tying out 5Y replacement lines, created new model version and moved data into file using index matches then hardcoding over due to file size constraint.
Brandon Kim	Financing and Cash Collateral	12/10/24	1.00	450.00	450.00	Review meeting with Ryan Gross
John Baumgartner	Plan and Disclosure Statement	12/10/24	0.80	750.00	600.00	Review of latest draft of appraisal reports for reorganized properties
John Baumgartner	Plan and Disclosure Statement	12/10/24	0.50	750.00	375.00	Conference with J Cornwell, J Alibhai, A Perez (Munsch) and J Satter (Hilco) re drafts of appraisal reports
John Baumgartner	Plan and Disclosure Statement	12/10/24	0.50	750.00	375.00	Conference with J Satter (Hilco) re market conditions at property locations
John Baumgartner	Plan and Disclosure Statement	12/10/24	1.10	750.00	825.00	Conferences with J Cornwell (Munsch) and J Satter (Hilco) re draft appraisals
Ryan Gross	Financing and Cash Collateral	12/10/24	1.00	575.00	575.00	Review meeting with Brandon Kim
Ryan Gross	Financing and Cash Collateral	12/10/24	0.90	575.00	517.50	Reviewed Brandon's formula tweaks, and his back tested to ensure results matched, split out Hines payments. Touched base with Brandon Kim on outstanding items
Brandon Kim	Financing and Cash Collateral	12/11/24	1.90	450.00	855.00	Checked 5Y forecast to 13WCF, aligned November cash in bank statement file to lay out each transaction.
Brandon Kim	Financing and Cash Collateral	12/11/24	1.40	450.00	630.00	Looked through model for areas that dont have inputs.
John Baumgartner	Plan and Disclosure Statement	12/11/24	0.80	750.00	600.00	Conference with J Cornwell (Munsch) re presentation of financial projections to Ankura and Mayer Brown
John Baumgartner	Plan and Disclosure Statement	12/11/24	0.40	750.00	300.00	Review and revise liquidation analysis

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John Baumgartner	Reporting	12/11/24	0.40	750.00	300.00	Weekly call with Bruce Gamble and Chris Collins (Ankura)
John Baumgartner	Plan and Disclosure Statement	12/11/24	0.30	750.00	225.00	Conference with J Cornwell (Munsch) re Ankura call
John Baumgartner	Plan and Disclosure Statement	12/11/24	1.50	750.00	1,125.00	Review of draft appraisal reports and CAPEX forecasts
Brandon Kim	Plan and Disclosure Statement	12/12/24	1.80	450.00	810.00	Looked into how tabs were pulling data through, sorted through back end data to review and confirm proper accounts flowing from 5Y. Calculated fees and looked through docket for professional expenses to add.
Brandon Kim	Plan and Disclosure Statement	12/12/24	0.70	450.00	315.00	Tried to find salary/cleaning/utilities data to no end. Relying on the last output they gave us with this detail back in August as a basis for projections.
Brandon Kim	Plan and Disclosure Statement	12/12/24	1.20	450.00	540.00	moved allocations around between professional fees and ordinary course, Hines management fee vs servicing, checked month alignments
John Baumgartner	Plan and Disclosure Statement	12/12/24	1.80	750.00	1,350.00	Further review of draft appraisal reports and CAPEX forecasts
John Baumgartner	Business Operations	12/12/24	0.50	750.00	375.00	Review of DTC closing statement
John Baumgartner	Plan and Disclosure Statement	12/12/24	1.00	750.00	750.00	Series of calls with J Cornwell (Munsch) to review appraisal reports
Brandon Kim	Plan and Disclosure Statement	12/13/24	1.80	450.00	810.00	Leveraged CapIQ and DebtWire to work on loan comp for Aztec to identify rate bases banks are lending at.
						Worked with Juan Vaca to get Bloomberg loan screener pull on that as well.
Brandon Kim	Plan and Disclosure Statement	12/13/24	1.00	450.00	450.00	Meeting with JB, RG and MHKH team.
Brandon Kim	Financing and Cash Collateral	12/13/24	1.80	450.00	810.00	Pulled feedback through 13wcf from Ryan, re-formatted and aligned drafts to be consistent with prior filings. Checked cash balances and calculated UST fee. Fixed formulas for things like contingency on empty months now that data has shifted.
Brandon Kim	Plan and Disclosure Statement	12/13/24	1.40	450.00	630.00	Updated model for new time range, moved formulas to match, went through line by line to tie lines back to 5Y model for review
Brandon Kim	Plan and Disclosure Statement	12/13/24	1.10	450.00	495.00	Worked through bankruptcy expense section and tied to sources as closely as possible. Went through model to highlight sections for JB review.
John Baumgartner	Plan and Disclosure Statement	12/13/24	1.30	750.00	975.00	Conference with counsel at Munsch to review and revise liquidation analysis
Ryan Gross	Plan and Disclosure Statement	12/13/24	1.00	575.00	575.00	Meeting with JB, RG, BK and MHKH team.
Ryan Gross	Financing and Cash Collateral	12/13/24	1.80	575.00	1,035.00	Provided feedback to Brandon on 13wcf from Ryan, which he used to re-formatted and aligned drafts to be consistent with prior filings. Checked cash balances and calculated UST fee. Fixed formulas for things like contingency on empty months now that data has shifted.

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John Baumgartner	Employment and Fee Applications	12/14/24	1.20	750.00	900.00	Preparation and delivery of November fee statement to notice parties
Brandon Kim	Financing and Cash Collateral	12/16/24	1.00	450.00	450.00	Reviewed TWCF with Ryan Gross, looked at sources and vs prior version.
Brandon Kim	Financing and Cash Collateral	12/16/24	0.50	450.00	225.00	Reviewed 13WCF with John Baumgartner and Ryan Gross to assess next steps and methodology.
Brandon Kim	Reporting	12/16/24	1.10	450.00	495.00	Updated MORs for new information from Client.
Brandon Kim	Plan and Disclosure Statement	12/16/24	1.00	450.00	450.00	Meeting with Daniel Macias, Mirza Pena, John Baumgartner, Ryan Gross on deliverables for disclosure hearing
Brandon Kim	Financing and Cash Collateral	12/16/24	1.90	450.00	855.00	Completed version of TWCF for review, set time for review with GH team.
John Baumgartner	Plan and Disclosure Statement	12/16/24	1.00	750.00	750.00	Email exchange with Ankura and development of analysis to bridge between cash forecast and starting cash for 5 year forecast
John Baumgartner	Plan and Disclosure Statement	12/16/24	2.00	750.00	1,500.00	Revise and update the liquidation analysis to support approval of the disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/16/24	0.50	750.00	375.00	Conference with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) re updates to cash forecast and liquidity analysis
John Baumgartner	Plan and Disclosure Statement	12/16/24	0.50	750.00	375.00	Follow up conference with B Kim and R Gross (GHA) to updates to cash forecast
John Baumgartner	Plan and Disclosure Statement	12/16/24	0.40	750.00	300.00	Conference with D Macias re Argus model to share with Ankura
John Baumgartner	Plan and Disclosure Statement	12/16/24	1.50	750.00	1,125.00	Conference with B Kim and R Gross re vise cash forecast
John Baumgartner	Plan and Disclosure Statement	12/16/24	2.50	750.00	1,875.00	Continue to revise and update the liquidation analysis to support approval of the disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/16/24	0.20	750.00	150.00	Draft and send email to Ankura with Argus files for each of the reorganized properties
Ryan Gross	Plan and Disclosure Statement	12/16/24	0.50	575.00	287.50	Reviewed 13WCF with John Baumgartner and Brandon Kim to assess next steps and methodology.
Ryan Gross	Financing and Cash Collateral	12/16/24	1.00	575.00	575.00	Reviewed TWCF with B. Kim, looked at sources and vs prior version.
Ryan Gross	Plan and Disclosure Statement	12/16/24	1.00	575.00	575.00	Meeting with Daniel Macias, Mirza Pena, John Baumgartner, Brandon Kim on deliverables for disclosure hearing
Brandon Kim	Plan and Disclosure Statement	12/17/24	0.50	450.00	225.00	Discussed liquidation analysis updates following cahs discussion with JB and RG.
Brandon Kim	Financing and Cash Collateral	12/17/24	1.90	450.00	855.00	Continued working through cash variances and correct balances. Researched differences between TWCF versions.
Brandon Kim	Plan and Disclosure Statement	12/17/24	1.00	450.00	450.00	Meeting with GH and MHKH
Brandon Kim	Financing and Cash Collateral	12/17/24	1.80	450.00	810.00	Worked on updating 13WCF cash and liquidation cash. Researched cash variances and began walking november balances to January balances.
Brandon Kim	Plan and Disclosure Statement	12/17/24	0.50	450.00	225.00	Developed loan comp for pricing comparisons and benchmark rates.

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Brandon Kim	Financing and Cash Collateral	12/17/24	2.00	450.00	900.00	Overflow discussion with JB, MHKH and Client on starting cash values.
Brandon Kim	Plan and Disclosure Statement	12/17/24	0.50	450.00	225.00	Discussed liquidation analysis with John Baumgartner and Brenda Funk.
Brandon Kim	Financing and Cash Collateral	12/17/24	0.50	450.00	225.00	GH team catch up and planning after cash discussion.
Brandon Kim	Financing and Cash Collateral	12/17/24	1.40	450.00	630.00	Completed cash reconciliation and categorized cash transactions to reach it.
John Baumgartner	Plan and Disclosure Statement	12/17/24	0.40	750.00	300.00	Conf with B Kim (GHA) re liquidation analysis and 5 year forecast
John Baumgartner	Plan and Disclosure Statement	12/17/24	0.40	750.00	300.00	Conf with J Cornwell and B Funk (Munsch) re liquidation analysis and 5 year forecast
John Baumgartner	Plan and Disclosure Statement	12/17/24	0.30	750.00	225.00	Conf with M Pena (Aztec) re liquidation analysis
John Baumgartner	Plan and Disclosure Statement	12/17/24	2.60	750.00	1,950.00	Conf with client and B Kim re liquidation analysis and financial forecast to include with disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/17/24	3.10	750.00	2,325.00	Continue to revise and update the 5 year forecast to support approval of the disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/17/24	0.50	750.00	375.00	Conf with B Funk (Munsch) re liquidation analysis
John Baumgartner	Plan and Disclosure Statement	12/17/24	1.50	750.00	1,125.00	Preparation of exhibits for disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/17/24	1.70	750.00	1,275.00	Further analysis of starting cash for liquidation analysis
John Baumgartner	Plan and Disclosure Statement	12/17/24	0.50	750.00	375.00	Analysis and email exchange with counsel re Pinnacle Park Land offers
John Baumgartner	Plan and Disclosure Statement	12/17/24	1.70	750.00	1,275.00	Continue to revise liquidation analysis in response to feedback from counsel and client
Ryan Gross	Plan and Disclosure Statement	12/17/24	1.00	575.00	575.00	Meeting with GH and MHKH
Ryan Gross	Plan and Disclosure Statement	12/17/24	0.50	575.00	287.50	Discussed liquidation analysis updates following cash discussion with JB and BK.
Ryan Gross	Financing and Cash Collateral	12/17/24	0.50	575.00	287.50	GH team catch up and planning after cash discussion.
Brandon Kim	Financing and Cash Collateral	12/18/24	1.70	450.00	765.00	Began cash bridge from November bank statements to December ending cash, listing out forecasted variances to actual variances.
Brandon Kim	Plan and Disclosure Statement	12/18/24	0.90	450.00	405.00	Updated question list and went through emails for any missing information for Client.
Brandon Kim	Financing and Cash Collateral	12/18/24	1.90	450.00	855.00	Worked on TWCF, updated lines for new information and looked for formula variances in main model. Sorted through versioning updates. Laid out all cash changes from bank statements to January numbers. Rolled out TWCF.
Brandon Kim	Plan and Disclosure Statement	12/18/24	0.50	450.00	225.00	Disclosure Statement Hearing
Brandon Kim	Plan and Disclosure Statement	12/18/24	1.80	450.00	810.00	Updated cash flow for release, checked inputs vs 5Y updates from prior day.
John Baumgartner	Plan and Disclosure Statement	12/18/24	0.60	750.00	450.00	Conference with M Pena and D Macias to confirm liquidation analysis exhibits for disclosure statement
John Baumgartner	Plan and Disclosure Statement	12/18/24	0.90	750.00	675.00	Continue to revise liquidation analysis

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Plan and Disclosure Statement	12/18/24	0.30	750.00	225.00	Conference with M Pena re disclosure statement
John Baumgartner	Court Hearing Prep and/or Appearance	12/18/24	0.80	750.00	600.00	Prep for possible testimony during disclosure statement approval hearing
John Baumgartner	Court Hearing Prep and/or Appearance	12/18/24	0.70	750.00	525.00	Attend, virtually, disclosure statement approval hearing
John Baumgartner	Case Administration	12/18/24	0.70	750.00	525.00	Conference with B Funk and A Perez after disclosure statement approval hearing to discuss next steps for the case
John Baumgartner	Reporting	12/18/24	0.10	750.00	75.00	Email exchange with Ankura re weekly call and rescheduling because of conflict with disclosure statement hearing
John Baumgartner	Plan and Disclosure Statement	12/18/24	0.40	750.00	300.00	Conference with B Kim re loan research to identify interest rate indices used for commercial real estate loans
Brandon Kim	Financing and Cash Collateral	12/19/24	1.40	450.00	630.00	Updated TWCF for new information from Client, assessed formulas to smooth model and re-calculated balances for timing accuracy.
Brandon Kim	Plan and Disclosure Statement	12/19/24	0.70	450.00	315.00	Met with John B, Mirza and Daniel Macias on 13WCF outstanding questions, created follow up list.
Brandon Kim	Financing and Cash Collateral	12/19/24	1.70	450.00	765.00	Worked on feedback for TWCF, went back through bank balances to calculate early December rents and re-calculated cash to align with reality.
Brandon Kim	Financing and Cash Collateral	12/19/24	1.90	450.00	855.00	Finalized question list, updated TWCF for new starting position, validated data and rolled out end of cash flow to lengthen timeline. Went through timing of each input to ensure they fit the forecast reasonably. Went through timing of disbursements to ensure accuracy.
Brandon Kim	Financing and Cash Collateral	12/19/24	5.00	450.00	2,250.00	13WCF Review & update meeting with John Baumgartner.
Brandon Kim	Financing and Cash Collateral	12/19/24	1.60	450.00	720.00	Updated TWCF back end to add formulas for allocations and worked through ensuring forecasts tied. Went through actuals to find values to confirm with Client for accuracy.
John Baumgartner	Case Administration	12/19/24	0.50	750.00	375.00	Conference with A Jimenez (Aztec) re US Trustee fees and payment options
John Baumgartner	Financing and Cash Collateral	12/19/24	1.80	750.00	1,350.00	Revise and update the cash forecast to support continued use of cash collateral
John Baumgartner	Financing and Cash Collateral	12/19/24	0.50	750.00	375.00	Conference with D Macias (Aztec) re cash forecast to support continued use of cash collateral
John Baumgartner	Financing and Cash Collateral	12/19/24	0.50	750.00	375.00	Conference with B Kim (GHA) re cash forecast to support continued use of cash collateral
John Baumgartner	Financing and Cash Collateral	12/19/24	3.80	750.00	2,850.00	Conference with B Kim and R Gross (GHA) to revise and update the cash forecast in response to client comments to support continued use of cash collateral

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John Baumgartner	Financing and Cash Collateral	12/19/24	0.50	750.00	375.00	Continued conference with B Kim and R Gross (GHA) to revise and update the cash forecast in response to client comments to support continued use of cash collateral
Brandon Kim	Financing and Cash Collateral	12/20/24	1.00	450.00	450.00	Reviewed TWCF with Mirza, Daniel, Ryan and John B. Discussed open questions and requested data, looked at each line to ensure accuracy.
Brandon Kim	Financing and Cash Collateral	12/20/24	1.70	450.00	765.00	Updated TWCF for new information and new stipulations, reviewed and corrected errors, updated for replacement data.
Brandon Kim	Financing and Cash Collateral	12/20/24	1.80	450.00	810.00	Cash review with John Baumgartner, updated view into cash, payment timings, various expenses and disbursements to more accurately reflect reality.
Brandon Kim	Financing and Cash Collateral	12/20/24	1.00	450.00	450.00	Meeting with Mirza, Daniel, Ryan, John, Brenda and Alex Perez on TWCF and Ankura meeting deliverables.
Brandon Kim	Financing and Cash Collateral	12/20/24	0.80	450.00	360.00	Reviewed TWCF, each line and ensured all outstanding items either had been addressed or needed to be socialized with client ASAP.
Brandon Kim	Financing and Cash Collateral	12/20/24	0.50	450.00	225.00	Reviewed TWCF with John Baumgartner ahead of Client call.
John Baumgartner	Case Administration	12/20/24	0.50	750.00	375.00	Follow up conference with D Macias and email to A Jimenez (Aztec) re US Trustee fees and payment options
John Baumgartner	Case Administration	12/20/24	0.40	750.00	300.00	Follow up conference with M Pena (Aztec) re online payment of US Trustee fees
John Baumgartner	Financing and Cash Collateral	12/20/24	1.50	750.00	1,125.00	Prep for conference with M Pena and D Macias (Aztec) to review cash forecast to support continued use of cash collateral
John Baumgartner	Financing and Cash Collateral	12/20/24	0.50	750.00	375.00	Conference with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) to review cash forecast to support continued use of cash collateral
John Baumgartner	Financing and Cash Collateral	12/20/24	0.20	750.00	150.00	Follow up conference with B Kim and (GHA) re client comments to cash forecast
John Baumgartner	Plan and Disclosure Statement	12/20/24	0.20	750.00	150.00	Conference with B Funk (Munsch) re sensitivity analysis to 5 year forecasts
John Baumgartner	Plan and Disclosure Statement	12/20/24	0.70	750.00	525.00	Preparation of sensitivity analysis to 5 year forecasts
John Baumgartner	Plan and Disclosure Statement	12/20/24	0.50	750.00	375.00	Conference with B Kim (GHA) to prep for conference with client and counsel to review cash forecast
John Baumgartner	Plan and Disclosure Statement	12/20/24	0.50	750.00	375.00	Conference with client and counsel to review cash forecast
John Baumgartner	Plan and Disclosure Statement	12/20/24	1.50	750.00	1,125.00	Conference with B Kim (GHA) re implement feedback from client and counsel on draft cash forecast
John Baumgartner	Plan and Disclosure Statement	12/20/24	0.60	750.00	450.00	Further development of sensitivity analysis to 5 year forecast
John Baumgartner	Plan and Disclosure Statement	12/20/24	0.20	750.00	150.00	Conference with D Macias (Aztec) re capex timing at Bowie for cash forecast

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Ryan Gross	Financing and Cash Collateral	12/20/24	1.80	575.00	1,035.00	Cash review with John Baumgartner and Brandon Kim, updated view into cash, payment timings, various expenses and disbursements to more accurately reflect reality.
Ryan Gross	Financing and Cash Collateral	12/20/24	1.00	575.00	575.00	Meeting with Mirza, Daniel, Brandon, John, Brenda and Alex Perez on TWCF and Ankura meeting deliverables.
Ryan Gross	Financing and Cash Collateral	12/20/24	1.00	575.00	575.00	Reviewed TWCF with Mirza, Daniel, Brandon and John B. Discussed open questions and requested data, looked at each line to ensure accuracy.
Brandon Kim	Financing and Cash Collateral	12/21/24	0.60	450.00	270.00	Updated TWCF for new fee information.
John Baumgartner	Plan and Disclosure Statement	12/21/24	0.20	750.00	150.00	Email from A Perez with Munsch fees to use for update to cash forecast
John Baumgartner	Plan and Disclosure Statement	12/21/24	0.70	750.00	525.00	Summarize and deliver sensitivity analysis to counsel
John Baumgartner	Plan and Disclosure Statement	12/21/24	0.60	750.00	450.00	Revisions to cash forecast in response to feedback from client and counsel fee update
John Baumgartner	Plan and Disclosure Statement	12/22/24	1.50	750.00	1,125.00	Preparation of exhibits to bridge between 1/4 estimated cash and (i) cash used for liquidation analysis and (ii) cash used for 5 year projections
Brandon Kim	Financing and Cash Collateral	12/23/24	0.50	450.00	225.00	Discussed cash with John Baumgartner and MHKH, next steps for reporting and how to present it.
John Baumgartner	Plan and Disclosure Statement	12/23/24	1.40	750.00	1,050.00	Conference with Mayer Brown, Ankura and Munsch re liquidation analysis, 5 year forecast, planning for depositions and confirmation
John Baumgartner	Plan and Disclosure Statement	12/23/24	0.50	750.00	375.00	Conference with B Funk and A Perez (Munsch) re discuss next steps following call with Mayer Brown and Ankura
John Baumgartner	Plan and Disclosure Statement	12/23/24	0.30	750.00	225.00	Prepare presentation format for 5 year forecast model and deliver to Ankura
John Baumgartner	Financing and Cash Collateral	12/23/24	0.60	750.00	450.00	Continue to revise extension of cash forecast into February
John Baumgartner	Plan and Disclosure Statement	12/23/24	0.30	750.00	225.00	Format summary of analysis and email 5 year forecast sensitivity cases to management
John Baumgartner	Plan and Disclosure Statement	12/23/24	0.20	750.00	150.00	Email exchange with M Pena re cash bridge analyses
John Baumgartner	Plan and Disclosure Statement	12/23/24	0.50	750.00	375.00	Conference with B Funk (Munsch) to prepare for call with Mayer Brown and Ankura
John Baumgartner	Plan and Disclosure Statement	12/23/24	1.00	750.00	750.00	Conference with M Pena and D Macias (Aztec) and B Kim and R Gross (GHA) to re analysis of starting cash for extended cash forecast
John Baumgartner	Plan and Disclosure Statement	12/23/24	0.80	750.00	600.00	Revisions to extended cash forecast in response to feedback from client
John Baumgartner	Plan and Disclosure Statement	12/23/24	2.20	750.00	1,650.00	Prepare for call with Mayer Brown and Ankura by reviewing liquidation analysis, 5 year forecast and cash bridges that establish starting cash for each analysis
Ryan Gross	Financing and Cash Collateral	12/23/24	1.00	575.00	575.00	Discussed TWCF, with Munch and Joh Baumgartner

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Ryan Gross	Financing and Cash Collateral	12/23/24	1.00	575.00	575.00	Discussed cash bridge and TWCF with Joh Baumgartner Mirza, and Daniel.
John Baumgartner	Financing and Cash Collateral	12/24/24	0.60	750.00	450.00	Email exchange with D Macias (Aztec) re cash forecast and final revisions to projection
John Baumgartner	Plan and Disclosure Statement	12/24/24	0.40	750.00	300.00	Review of loan data to understand market use of indices for base rates in commercial loan interest calculations
John Baumgartner	Plan and Disclosure Statement	12/26/24	1.40	750.00	1,050.00	Conference with Munsch Hardt team to prepare for deposition in support of plan confirmation
John Baumgartner	Plan and Disclosure Statement	12/26/24	2.40	750.00	1,800.00	Review of prior market research about office market, supply, demand trends
John Baumgartner	Plan and Disclosure Statement	12/26/24	0.30	750.00	225.00	Conference with J Satter (Hilco Real Estate) re market data
John Baumgartner	Plan and Disclosure Statement	12/26/24	2.40	750.00	1,800.00	Conference with J Cornwell and B Funk (Munsch) re deposition in support of plan confirmation, 5 year forecast, and cash forecast
John Baumgartner	Financing and Cash Collateral	12/26/24	0.40	750.00	300.00	Email to Mayer Brown and Ankura with latest cash forecast
Brandon Kim	Financing and Cash Collateral	12/27/24	1.00	450.00	450.00	Discussed cash bridge, TWCF, ankura questions and mayer brown questions with Joh Baumgartner and Ryan Gross.
Brandon Kim	Reporting	12/27/24	1.80	450.00	810.00	Downloaded MORs and source materials to update during travel. Calculated monthly financial statements, collated bank statements and updated files for Monday AM review and circulation.
John Baumgartner	Plan and Disclosure Statement	12/27/24	0.60	750.00	450.00	Review of cash forecast and 5 year forecast for treatment of professional fees
John Baumgartner	Plan and Disclosure Statement	12/27/24	0.30	750.00	225.00	Call with B Kim and R Gross to assign priorities and responsibilities for plan confirmation prep
John Baumgartner	Plan and Disclosure Statement	12/27/24	0.30	750.00	225.00	Call with J Cornwell and B Funk (Munsch) re communications with Mayer Brown and stipulations about collateral value and testimony
Ryan Gross	Financing and Cash Collateral	12/27/24	1.00	575.00	575.00	Discussed cash bridge, TWCF, ankura questions and mayer brown questions with Joh Baumgartner and Brandon Kim.
Ryan Gross	Financing and Cash Collateral	12/27/24	0.80	575.00	460.00	review the RE market trends and send information found to Brandon to consolidate
John Baumgartner	Plan and Disclosure Statement	12/28/24	0.50	750.00	375.00	Email exchange with J Cornwell, B Funk and J Alibhai (Munsch) re stipulation with Mayer Brown and BofA
John Baumgartner	Financing and Cash Collateral	12/28/24	0.40	750.00	300.00	Email exchange with Mayer Brown and Ankura re cash forecast
John Baumgartner	Plan and Disclosure Statement	12/28/24	1.00	750.00	750.00	Further analysis of professional fees for amount and sources of payment and affect on starting cash for 5 year forecast
Brandon Kim	Reporting	12/30/24	1.10	450.00	495.00	Merged exhibit files (bank accounts, BS, PnL) for each entity to prepare final exhibits.
Brandon Kim	Reporting	12/30/24	1.20	450.00	540.00	Updated operating MORs for latest information from client and rolled PDFs forward.

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Brandon Kim	Reporting	12/30/24	1.40	450.00	630.00	Updated non-operating MORs for client information, rolled forward for november.
Brandon Kim	Reporting	12/30/24	1.80	450.00	810.00	November MORs, sorted client files, rolled internal files forward, laid out information for exhibits.
Brandon Kim	Case Administration	12/30/24	1.70	450.00	765.00	Updated internal files for latest information, calculated cumulative values, tracked information for fees and taxes.
Brandon Kim	Reporting	12/30/24	1.00	450.00	450.00	MOR review meeting with John Baumgartner to review November MORs.
Brandon Kim	Reporting	12/30/24	1.60	450.00	720.00	Redacted bank numbers for each account.
John Baumgartner	Reporting	12/30/24	0.80	750.00	600.00	Conference with B Kim (GHA) re drafts of MOR for each debtor
John Baumgartner	Plan and Disclosure Statement	12/30/24	1.20	750.00	900.00	Conference with J Cornwell and B Funk (Munsch) re updates to 5 year financial projections, efforts to reach a stipulation on the value of the office buildings and updates to liquidation analysis and drafts of MOR for each debtor
John Baumgartner	Plan and Disclosure Statement	12/30/24	1.10	750.00	825.00	Gather and produce documents supportive of 5 year projections in response to request from BofA
John Baumgartner	Plan and Disclosure Statement	12/30/24	0.50	750.00	375.00	Gather and produce documents relating to SOFR usage in commercial real estate loans in response to request from BofA
John Baumgartner	Reporting	12/30/24	1.50	750.00	1,125.00	Review and revise drafts of MOR for each debtor
Brandon Kim	Reporting	12/31/24	0.50	450.00	225.00	Discussed MOR figures with Daniel M
Brandon Kim	Reporting	12/31/24	0.50	450.00	225.00	Updated and re-sent November MORs.
Brandon Kim	Court Hearing Prep and/or Appearance	12/31/24	0.70	450.00	315.00	Updated liquidation analysis to reflect latest information.
John Baumgartner	Reporting	12/31/24	3.50	750.00	2,625.00	Review and revise drafts of MOR for each debtor and confirm authority to finalize and file reports
John Baumgartner	Plan and Disclosure Statement	12/31/24	2.30	750.00	1,725.00	Update the 5 year financial forecast and circulate to counsel at Munsch
John Baumgartner	Plan and Disclosure Statement	1/1/25	2.50	750.00	1,875.00	Prepared for my deposition on January 3 by reviewing documents
Brandon Kim	Reporting	1/2/25	1.20	450.00	540.00	Updated fee schedule to check Actuals vs Forecast for legal fees per request.
Brandon Kim	Plan and Disclosure Statement	1/2/25	0.30	450.00	135.00	Pulled latest SOFR and treasury curves, delivered to MHKH
John Baumgartner	Plan and Disclosure Statement	1/2/25	1.20	750.00	900.00	Revise estimated starting cash for 5 year forecast to incorporate latest estimates of professional fees
John Baumgartner	Plan and Disclosure Statement	1/2/25	1.30	750.00	975.00	Revise liquidation analysis to reflect stipulated value for properties
John Baumgartner	Plan and Disclosure Statement	1/2/25	3.50	750.00	2,625.00	Prepared for my deposition on January 3 by meeting with counsel and Munsch and reviewing documents
John Baumgartner	Plan and Disclosure Statement	1/2/25	2.50	750.00	1,875.00	Continued to prepare for my deposition on January 3 by reviewing documents
John Baumgartner	Plan and Disclosure Statement	1/2/25	0.30	750.00	225.00	Conference with D Macias (Aztec) to discuss lease terms

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Plan and Disclosure Statement	1/2/25	3.50	750.00	2,625.00	Continued to prepare for my deposition on January 3 by meeting with counsel and Munsch and reviewing documents
John Baumgartner	Plan and Disclosure Statement	1/3/25	1.00	750.00	750.00	Prepare for deposition by reviewing documents and meeting with counsel at Munsch
John Baumgartner	Plan and Disclosure Statement	1/3/25	3.50	750.00	2,625.00	Give deposition to BofA attorneys
John Baumgartner	Plan and Disclosure Statement	1/3/25	3.50	750.00	2,625.00	Continued to give deposition to BofA attorneys - total deposition time of 7.0 hours plus breaks
John Baumgartner	Plan and Disclosure Statement	1/3/25	1.50	750.00	1,125.00	Continued to give deposition to BofA attorneys - total deposition time of 7.0 hours plus breaks
John Baumgartner	Plan and Disclosure Statement	1/3/25	1.00	750.00	750.00	Following deposition, conference with Munsch re next steps to prepare for depositions of others and plan confirmation on January 17
John Baumgartner	Plan and Disclosure Statement	1/4/25	2.50	750.00	1,875.00	Gather and produce documents related to CAPEX forecast in the 5 year forecast in response to request from BofA
John Baumgartner	Plan and Disclosure Statement	1/4/25	1.50	750.00	1,125.00	Gather and produce documents related to VACE discussions that informed development of the plan of reorganization
John Baumgartner	Plan and Disclosure Statement	1/4/25	1.50	750.00	1,125.00	Gather and produce documents related Westway plaza in response to request from BofA's counsel
John Baumgartner	Plan and Disclosure Statement	1/4/25	1.00	750.00	750.00	Preparation and delivery of analysis of bankruptcy expenses for counsel
John Baumgartner	Plan and Disclosure Statement	1/4/25	0.60	750.00	450.00	Conference with counsel re need for expert report and topics to address
John Baumgartner	Plan and Disclosure Statement	1/5/25	1.00	750.00	750.00	Gather and deliver data to counsel to assist with deposition preparations
John Baumgartner	Plan and Disclosure Statement	1/6/25	0.80	750.00	600.00	Gather December bank statements for review of cash balances at year end and email summary to counsel
John Baumgartner	Plan and Disclosure Statement	1/6/25	2.50	750.00	1,875.00	Begin preparing report in support of plan confirmation
John Baumgartner	Business Operations	1/6/25	0.30	750.00	225.00	Email exchange with A Jimenez re recent bills for services at Dallas properties that were sold at foreclosure
John Baumgartner	Reporting	1/7/25	1.20	750.00	900.00	Email exchange and conference with A Jimenez (Aztec) re US Trustee fees and how to make electronic payment via pay.gov
John Baumgartner	Plan and Disclosure Statement	1/8/25	1.00	750.00	750.00	Continued to draft report in support of plan confirmation and send draft to counsel at Munsch
John Baumgartner	Plan and Disclosure Statement	1/8/25	0.40	750.00	300.00	Email and conference with M Pena (Aztec) re depositions and preparation for her deposition
John Baumgartner	Plan and Disclosure Statement	1/9/25	2.50	750.00	1,875.00	Review of B Gamble report and email to counsel with comments / rebuttals to assist with deposition of B Gamble
John Baumgartner	Case Administration	1/9/25	0.40	750.00	300.00	Email exchange with A Jimenez (Aztec) re professional fees

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Case Administration	1/10/25	0.50	750.00	375.00	Email exchange with Stretto and management re invoices and to coordinate payment
John Baumgartner	Case Administration	1/10/25	0.40	750.00	300.00	Email exchange with counsel and with US Trustee re payment of Q3 fees
John Baumgartner	Plan and Disclosure Statement	1/11/25	3.00	750.00	2,250.00	Continued to prepare report in support of confirmation of the debtors' plan
John Baumgartner	Plan and Disclosure Statement	1/11/25	3.00	750.00	2,250.00	Conference with Munsch to prepare for testimony during plan confirmation hearing on January 17
John Baumgartner	Plan and Disclosure Statement	1/11/25	0.50	750.00	375.00	Update liquidation analysis and 5 year forecast with Pinnacle Park Land sales proceeds and delivery of files to counsel
John Baumgartner	Plan and Disclosure Statement	1/12/25	1.50	750.00	1,125.00	Reconcile full financial model to latest updates on Pinnacle Park Land sale and estimated costs
John Baumgartner	Plan and Disclosure Statement	1/12/25	0.50	750.00	375.00	Revise estimate of professional fees
John Baumgartner	Plan and Disclosure Statement	1/12/25	3.50	750.00	2,625.00	Continue to draft report in support of plan confirmation (total of 6.0 hours)
John Baumgartner	Plan and Disclosure Statement	1/12/25	2.50	750.00	1,875.00	Continue to draft report in support of plan confirmation (total of 6.0 hours)
Brandon Kim	Plan and Disclosure Statement	1/13/25	1.80	450.00	810.00	Worked on scenario analyses, working a basefile into a version that could be copied for each scenario. Built out the flat increase scenarios for capex, etc.
Brandon Kim	Plan and Disclosure Statement	1/13/25	1.40	450.00	630.00	Built out scenario file for Windward Oaks scenarios.
Brandon Kim	Plan and Disclosure Statement	1/13/25	1.10	450.00	495.00	Updated Bowie Inovalon scenario to address square footage shrinkage.
Brandon Kim	Plan and Disclosure Statement	1/13/25	1.80	450.00	810.00	Created an aggregated input model for scenarios to assess breaking points for increases in various costs/decreases in income.
Brandon Kim	Plan and Disclosure Statement	1/13/25	1.70	450.00	765.00	Reviewed scenarios and tied models out, retired prior versions.
Brandon Kim	Plan and Disclosure Statement	1/13/25	1.60	450.00	720.00	Updated files for presentation views and created an aggregate summary tab for all scenarios that also allows changing inputs directly in the summary to see the outcome for all 9 models.
Brandon Kim	Plan and Disclosure Statement	1/13/25	1.00	450.00	450.00	All hands meeting with Munsch and TAF
John Baumgartner	Plan and Disclosure Statement	1/13/25	2.00	750.00	1,500.00	Continue to draft report in support of plan confirmation
John Baumgartner	Plan and Disclosure Statement	1/13/25	1.20	750.00	900.00	Continue to analyze note recovery to BofA in response to updates to liquidation analysis
John Baumgartner	Plan and Disclosure Statement	1/13/25	0.50	750.00	375.00	Conference with B Kim (GHA) re five year forecast sensitivity analyses to evaluate
John Baumgartner	Plan and Disclosure Statement	1/13/25	0.30	750.00	225.00	Conference with B Funk (Munsch) re hearing about need for expert report, prep for hearing on January 17
John Baumgartner	Plan and Disclosure Statement	1/13/25	0.40	750.00	300.00	Prepare for all hands call with client and Munch Hardt teams by reviewing five year forecast, liquidation analysis and plan

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John Baumgartner	Plan and Disclosure Statement	1/13/25	1.00	750.00	750.00	Participate in all hands call with client and Munch Hardt teams re preparations for confirmation hearing, schedule for January 17, voting to date
John Baumgartner	Plan and Disclosure Statement	1/13/25	3.50	750.00	2,625.00	Analysis of five year projections' sensitivity to different assumptions about lease renewals, CAPEX / TI estimates
John Baumgartner	Plan and Disclosure Statement	1/13/25	1.50	750.00	1,125.00	Further analysis of five year projections' sensitivity to different assumptions about lease renewals, CAPEX / TI estimates
Ryan Gross	Plan and Disclosure Statement	1/13/25	1.00	575.00	575.00	All hands meeting with Munsch and TAF
John Baumgartner	Court Hearing Prep and/or Appearance	1/14/25	0.50	750.00	375.00	Continued to meet with Munsch to prepare for confirmation hearing on January 17
John Baumgartner	Business Operations	1/14/25	0.40	750.00	300.00	Email exchange with A Jimenez re DTC expense treatment
John Baumgartner	Court Hearing Prep and/or Appearance	1/14/25	3.50	750.00	2,625.00	Conference with Munsch to prepare for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/14/25	3.50	750.00	2,625.00	Continued to meet with Munsch to prepare for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/14/25	3.50	750.00	2,625.00	Continued to meet with Munsch to prepare for confirmation hearing on January 17
Brandon Kim	Plan and Disclosure Statement	1/15/25	2.00	450.00	900.00	Reviewed BANA objection for key points and items to respond to.
John Baumgartner	Court Hearing Prep and/or Appearance	1/15/25	3.50	750.00	2,625.00	Preparation of demonstrative for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/15/25	1.00	750.00	750.00	Continued preparation of demonstrative for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/15/25	3.50	750.00	2,625.00	Conference with counsel to prepare for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/15/25	2.50	750.00	1,875.00	Continued to meet with counsel to prepare for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/15/25	2.00	750.00	1,500.00	Further preparation of demonstrative for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/15/25	1.50	750.00	1,125.00	Review of my deposition transcript to prepare for confirmation hearing
Ryan Gross	Plan and Disclosure Statement	1/15/25	2.10	575.00	1,207.50	Reviewed in detail BANA objection for key points and items to respond to.
Ryan Gross	Plan and Disclosure Statement	1/15/25	1.80	575.00	1,035.00	Finished reviewing BANA objection, sent comments back
Brandon Kim	Plan and Disclosure Statement	1/16/25	1.70	450.00	765.00	Finished reviewing BANA objection, sent comments back
John Baumgartner	Court Hearing Prep and/or Appearance	1/16/25	3.00	750.00	2,250.00	Continued review of my deposition transcript to prepare for confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/16/25	1.70	750.00	1,275.00	Review of BofA's objection to plan
John Baumgartner	Court Hearing Prep and/or Appearance	1/16/25	3.50	750.00	2,625.00	Conference with Munsch and client to prepare for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/16/25	3.50	750.00	2,625.00	Continued to meet with Munsch and client to prepare for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/16/25	3.50	750.00	2,625.00	Continued to meet with Munsch and client to prepare for confirmation hearing on January 17
John Baumgartner	Court Hearing Prep and/or Appearance	1/16/25	1.00	750.00	750.00	Prepared for testimony during confirmation hearing on January 17

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Court Hearing Prep and/or Appearance	1/17/25	3.50	450.00	1,575.00	Court hearing for plan confirmation, through to first break.
Brandon Kim	Court Hearing Prep and/or Appearance	1/17/25	3.50	450.00	1,575.00	Cross examination in plan confirmation
Brandon Kim	Court Hearing Prep and/or Appearance	1/17/25	2.50	450.00	1,125.00	Finalized cross examination and initial defense witness Planned for next hearing.
John Baumgartner	Court Hearing Prep and/or Appearance	1/17/25	1.00	750.00	750.00	Prepare for testimony during confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/17/25	3.00	750.00	2,250.00	Attend confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/17/25	2.40	750.00	1,800.00	Continued to attend confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/17/25	3.00	750.00	2,250.00	Continued to attend confirmation hearing
Ryan Gross	Court Hearing Prep and/or Appearance	1/17/25	3.50	575.00	2,012.50	Court hearing for plan confirmation, through to first break.
Ryan Gross	Court Hearing Prep and/or Appearance	1/17/25	3.50	575.00	2,012.50	Cross examination in plan confirmation
Ryan Gross	Court Hearing Prep and/or Appearance	1/17/25	2.50	575.00	1,437.50	Finalized cross examination and initial defense witness Planned for next hearing.
Brandon Kim	Reporting	1/20/25	1.80	450.00	810.00	Rolled MOR file forward to new month.
Brandon Kim	Plan and Disclosure Statement	1/20/25	1.70	450.00	765.00	Updated cash balances for each entity into roll out file.
John Baumgartner	Financing and Cash Collateral	1/20/25	0.20	750.00	150.00	Email exchange with counsel and client re January payment of adequate assurance to BofA
John Baumgartner	Plan and Disclosure Statement	1/20/25	0.30	750.00	225.00	Email exchange with counsel re 5 year forecast scenarios to consider
John Baumgartner	Plan and Disclosure Statement	1/20/25	1.00	750.00	750.00	Conference with J Alibhai and J Cornwell (Munsch) to prepare for testimony during second day of plan confirmation on Jan 24
John Baumgartner	Plan and Disclosure Statement	1/20/25	0.70	750.00	525.00	Development of models for five year forecast scenarios discussed with B Funk (Munsch)
Brandon Kim	Plan and Disclosure Statement	1/21/25	0.80	450.00	360.00	Received AP files from client, updated templates.
Brandon Kim	Court Hearing Prep and/or Appearance	1/21/25	--	450.00	-	Not billable - ran some scenarios in updated models to stress test for various conditions, rates, etc. Did not send any outputs out.
Brandon Kim	Reporting	1/21/25	1.80	450.00	810.00	Allocated transactions per statement, began prepping files for when client sends statements.
Brandon Kim	Reporting	1/21/25	1.90	450.00	855.00	Continued updating files individually to set up for client information.
John Baumgartner	Court Hearing Prep and/or Appearance	1/21/25	3.00	750.00	2,250.00	Continue to prepare for testimony during second day of confirmation hearing with review of B Gamble report and review of B Gamble deposition transcript
John Baumgartner	Plan and Disclosure Statement	1/21/25	1.50	750.00	1,125.00	Further development of models for five year forecast scenarios discussed with B Funk (Munsch)
John Baumgartner	Court Hearing Prep and/or Appearance	1/21/25	3.00	750.00	2,250.00	Prepare for testimony during second day of confirmation hearing with review of B Gamble report and review of B Gamble deposition transcript
Brandon Kim	Plan and Disclosure Statement	1/22/25	0.80	450.00	360.00	Went through additional invoices and moved into files.
John Baumgartner	Plan and Disclosure Statement	1/22/25	2.00	750.00	1,500.00	Continue to meet with J Alibhai and J Cornwell (Munsch) to prepare for testimony during second day of confirmation hearing

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Plan and Disclosure Statement	1/22/25	1.00	750.00	750.00	Review of Grand Prairie decision by Fifth Circuit
John Baumgartner	Plan and Disclosure Statement	1/22/25	1.50	750.00	1,125.00	Following meeting with counsel, continue to prepare for testimony during second day of confirmation hearing
John Baumgartner	Plan and Disclosure Statement	1/22/25	3.00	750.00	2,250.00	Meet with J Alibhai and J Cornwell (Munsch) to prepare for testimony during second day of confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/23/25	1.00	750.00	750.00	Conference with counsel to prepare for testimony during second day of confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/23/25	3.00	750.00	2,250.00	After lunch, continue to meet with counsel to prepare for testimony during second day of confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/23/25	3.50	750.00	2,625.00	Review deposition transcript and financial forecast prepare for testimony during second day of confirmation hearing
Brandon Kim	Court Hearing Prep and/or Appearance	1/24/25	4.00	450.00	1,800.00	Court hearing for Plan confirmation
Brandon Kim	Court Hearing Prep and/or Appearance	1/24/25	4.00	450.00	1,800.00	Continued to attend court hearing for Plan confirmation
John Baumgartner	Court Hearing Prep and/or Appearance	1/24/25	0.70	750.00	525.00	Prepare for testimony during plan confirmation hearing
John Baumgartner	Court Hearing Prep and/or Appearance	1/24/25	3.00	750.00	2,250.00	Testify in support of plan confirmation during hearing - morning session
John Baumgartner	Court Hearing Prep and/or Appearance	1/24/25	1.50	750.00	1,125.00	Testify in support of plan confirmation during hearing - afternoon session
John Baumgartner	Court Hearing Prep and/or Appearance	1/24/25	2.50	750.00	1,875.00	Attend plan confirmation hearing to understand lender's objections to plan confirmation
John Baumgartner	Court Hearing Prep and/or Appearance	1/24/25	0.50	750.00	375.00	Conference with client and counsel to develop response to comments from Judge Lopez after confirmation hearing concluded for the day
Ryan Gross	Court Hearing Prep and/or Appearance	1/24/25	4.00	575.00	2,300.00	Court hearing for Plan confirmation
Ryan Gross	Court Hearing Prep and/or Appearance	1/24/25	4.00	575.00	2,300.00	Continued to attend court hearing for Plan confirmation
John Baumgartner	Plan and Disclosure Statement	1/25/25	1.50	750.00	1,125.00	Conference with B Funk (Munsch) re 5 year forecast and scenarios to consider
John Baumgartner	Plan and Disclosure Statement	1/25/25	1.80	750.00	1,350.00	Development of scenario analysis in response to comments from the bench after day 2 of confirmation hearing
John Baumgartner	Plan and Disclosure Statement	1/25/25	0.20	750.00	150.00	Email exchange with counsel re management response to comments from the bench and need for call with client on Jan 26
John Baumgartner	Plan and Disclosure Statement	1/26/25	1.00	750.00	750.00	Conference with counsel to discuss scenario to share with client and eventually BofA
John Baumgartner	Plan and Disclosure Statement	1/26/25	0.70	750.00	525.00	Conference with client and counsel to discuss scenario to share BofA and next steps
Brandon Kim	Reporting	1/27/25	0.50	450.00	225.00	Discussion with John Baumgartner regarding MORs and case update on path ahead/cancelled court hearings.
Brandon Kim	Reporting	1/27/25	1.80	450.00	810.00	Rolled baseline MOR files forward, pulled data into share drive from emails.
Brandon Kim	Reporting	1/27/25	1.70	450.00	765.00	created bank statement file and allocated each transaction across operating entities.

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
Brandon Kim	Reporting	1/27/25	1.40	450.00	630.00	Updated non-operating MOR bank statement file for cash transaction allocations
Brandon Kim	Reporting	1/27/25	0.40	450.00	180.00	Reviewed bank statements for accuracy and confirmed.
Brandon Kim	Reporting	1/27/25	0.30	450.00	135.00	Touched base with the Company to get additional files for MORs.
Brandon Kim	Reporting	1/27/25	1.10	450.00	495.00	Rolled MOR excel files forward, updated cumulative formulas.
John Baumgartner	Business Operations	1/27/25	0.20	750.00	150.00	Conference with M Pena re vendors
John Baumgartner	Financing and Cash Collateral	1/27/25	0.40	750.00	300.00	Update analysis of cash held for BofA
John Baumgartner	Court Hearing Prep and/or Appearance	1/27/25	0.50	750.00	375.00	Attend status conference
John Baumgartner	Employment and Fee Applications	1/27/25	0.50	750.00	375.00	Prepare and distribute December fee statement to notice parties and management
Brandon Kim	Reporting	1/28/25	1.60	450.00	720.00	Rolled PDF files forward for all 12 entities
Brandon Kim	Reporting	1/28/25	1.30	450.00	585.00	Updated non-operating MOR PDFs for new information
Brandon Kim	Reporting	1/28/25	1.20	450.00	540.00	Updated operating MOR PDFs for new information, cumulatives
Brandon Kim	Reporting	1/29/25	1.60	450.00	720.00	Updated half of OME MORs for PnL & Balance Sheet for December information, calculated cumulatives, reconciled to cash
John Baumgartner	Plan and Disclosure Statement	1/29/25	0.70	750.00	525.00	Series of calls with M Pena re data needed to prepare proposal to BofA
John Baumgartner	Plan and Disclosure Statement	1/29/25	0.50	750.00	375.00	Series of calls with B Funk (Munsch) re updated proposal for BofA
Brandon Kim	Reporting	1/30/25	1.90	450.00	855.00	Updated MORs for new information, rolled in AP information, updated the PDF logistics and ran the javascript for each entity.
John Baumgartner	Plan and Disclosure Statement	1/30/25	0.70	750.00	525.00	Prepare and deliver exhibit showing cash held for BofA to counsel at Munsch
John Baumgartner	Financing and Cash Collateral	1/30/25	0.20	750.00	150.00	Conference with A Jimenez re transfers to BofA of cash held for lender
Brandon Kim	Reporting	1/31/25	1.90	450.00	855.00	Conference with J Baumgartner re MORs, then updated MOR PDFs for all information to prep for distribution. Tried to get TAF information again, do not have it yet.
John Baumgartner	Plan and Disclosure Statement	1/31/25	0.60	750.00	450.00	Conference with Aztec management and Munsch re next steps to consider after BofA rejection of proposal
John Baumgartner	Plan and Disclosure Statement	1/31/25	0.70	750.00	525.00	Conference with Munsch re how to resolve the case
John Baumgartner	Reporting	1/31/25	0.30	750.00	225.00	Conference with B Kim re MORs status
John Baumgartner	Plan and Disclosure Statement	2/7/25	0.20	\$750.00	\$ 150.00	Conference with M Pena (Aztec) re wind down plans
John Baumgartner	Plan and Disclosure Statement	2/18/25	0.20	750.00	150.00	Conference with B Funk (Munsch) re intercompany obligations
John Baumgartner	Plan and Disclosure Statement	2/3/25	0.30	750.00	225.00	Email exchange with counsel re ordinary course professional fees accrued and outstanding
John Baumgartner	Reporting	2/4/25	0.30	750.00	225.00	Email exchange with D Macias (Aztec) re comments to MORs
John Baumgartner	Plan and Disclosure Statement	2/6/25	0.30	750.00	225.00	Conference with B Funk and J Cornwell (Munsch) re switch to liquidating plan

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John Baumgartner	Plan and Disclosure Statement	2/7/25	0.30	750.00	225.00	Conference with A Jimenez (Aztec) to confirm insurance, property taxes and CAPEX timing
John Baumgartner	Financing and Cash Collateral	2/12/25	0.30	750.00	225.00	Revision to and delivery to counsel of wind down budget
John Baumgartner	Plan and Disclosure Statement	2/18/25	0.30	750.00	225.00	Conference with A Jimenez (Aztec) re intercompany transactions
John Baumgartner	Reporting	2/5/25	0.40	750.00	300.00	Conference with B Kim (GHA) re review MORs and comments from client
John Baumgartner	Reporting	2/6/25	0.40	750.00	300.00	Finalize MORs
John Baumgartner	Reporting	2/4/25	0.50	750.00	375.00	Review and revise DTC MOR draft report
John Baumgartner	Plan and Disclosure Statement	2/5/25	0.50	750.00	375.00	Updated and distribute to counsel at Munsch professional fee estimate
Brandon Kim	Reporting	2/5/25	0.50	450.00	225.00	MOR touchbase to go over DTC
John Baumgartner	Reporting	2/13/25	0.50	750.00	375.00	Conference with A Jimenez re payment of US Trustee fees - amount and process
John Baumgartner	Meetings and Communications with Creditors	2/17/25	0.50	750.00	375.00	Email exchange with property manager at Woodward oaks re Fulton County invoice
John Baumgartner	Plan and Disclosure Statement	2/20/25	0.50	750.00	375.00	Email exchange with Patti Hodson, Aztec's outside accountant re intercompany transactions
John Baumgartner	Business Operations	2/24/25	0.50	750.00	375.00	Attend to vendor invoices and email with client re payments
John Baumgartner	Reporting	2/3/25	0.60	750.00	450.00	Review of non-operating MOR draft reports
John Baumgartner	Reporting	2/3/25	0.60	750.00	450.00	Review of operating MOR draft reports
John Baumgartner	Plan and Disclosure Statement	2/6/25	0.60	750.00	450.00	Initial draft of wind down budget
John Baumgartner	Employment and Fee Applications	2/18/25	0.80	750.00	600.00	Preparation and distribution of January fee statement
John Baumgartner	Plan and Disclosure Statement	2/12/25	1.00	750.00	750.00	Conference with J Cornwell and B Funk re wind down budget
Brandon Kim	Reporting	2/28/25	1.20	450.00	540.00	Rolled reporting framework forward and cleaned up folders, downloaded
Brandon Kim	Reporting	2/5/25	1.30	450.00	585.00	Final review on MORs
Brandon Kim	Reporting	2/20/25	1.30	450.00	585.00	Continued working on cash for MOR reporting, rolled PDFs forward.
Brandon Kim	Reporting	2/21/25	1.30	450.00	585.00	Began reviewing bank statements, worked through operating entity cash balances and identified entity/account.
Brandon Kim	Reporting	2/4/25	1.40	450.00	630.00	Finalized MOR exhibits and saved out
Brandon Kim	Reporting	2/21/25	1.40	450.00	630.00	Rolled monthly MOR files forward, cleaned out data, rolled templates forward for new month.
John Baumgartner	Employment and Fee Applications	2/28/25	1.50	750.00	1,125.00	Finalize fee application and deliver to counsel for review
Brandon Kim	Reporting	2/28/25	1.70	450.00	765.00	went through bank statement data dump to list and rename each for accuracy per prior months
Brandon Kim	Reporting	2/6/25	1.80	450.00	810.00	Aggregated and distributed final MORs.
Brandon Kim	Reporting	2/28/25	1.80	450.00	810.00	Bank statement rollout and MOR file updating
Brandon Kim	Reporting	2/3/25	1.90	450.00	855.00	MOR touchups - redacted accounts
John Baumgartner	Plan and Disclosure Statement	2/7/25	2.00	750.00	1,500.00	Complete draft of wind down budget and deliver to counsel at Munsch

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Employment and Fee Applications	2/18/25	2.00	750.00	1,500.00	Prepared first draft of second interim fee application
John Baumgartner	Employment and Fee Applications	2/25/25	2.00	750.00	1,500.00	Continued to prepare second interim fee application
John Baumgartner	Reporting	3/3/25	1.00	750.00	750.00	Preparation of MORs - review of financials and bank statements
John Baumgartner	Plan and Disclosure Statement	3/3/25	0.40	750.00	300.00	Email exchange with counsel and client re insurance policies
John Baumgartner	Employment and Fee Applications	3/3/25	0.70	750.00	525.00	Finalize and email to debtors' counsel the exhibits for second interim fee application
Brandon Kim	Reporting	3/3/25	1.50	450.00	675.00	updated operating MORs for latest data from the Company
Brandon Kim	Reporting	3/4/25	1.80	450.00	810.00	Calculated line items for PnL section, updated 12 MORs for financials and APs
John Baumgartner	Reporting	3/5/25	0.70	750.00	525.00	Conference with B Kim re draft MORs and open items
Brandon Kim	Reporting	3/5/25	0.50	450.00	225.00	Reviewed MORs with JBaumgartner
Brandon Kim	Reporting	3/5/25	1.80	450.00	810.00	Updated MOR templates for consolidated figures, reviewed bank statement transactions for transfer recipients for compliance, pulled Op PDFs down and updated for DTC
John Baumgartner	Reporting	3/7/25	1.50	750.00	1,125.00	Review of final MORs and email with client for approval to file
Brandon Kim	Reporting	3/7/25	0.80	450.00	360.00	Packaged MORs for distribution
Brandon Kim	Reporting	3/7/25	1.70	450.00	765.00	Finalized MORs, created exhibits
Brandon Kim	Reporting	3/7/25	1.80	450.00	810.00	Redacted bank statements for account information
Brandon Kim	Reporting	3/10/25	0.50	450.00	225.00	collated & distributed MORs to MHKH
Brandon Kim	Reporting	3/11/25	1.00	450.00	450.00	Downloaded and rehosted data drive, cleaned up folders
Brandon Kim	Reporting	3/12/25	1.70	450.00	765.00	Updated interest rate calculations for January and February payments
Brandon Kim	Reporting	3/14/25	1.00	450.00	450.00	Sent final reporting for interest expense to JB
John Baumgartner	Financing and Cash Collateral	3/17/25	0.30	750.00	225.00	Interest payment calculation for debtors and delivery to counsel and client
John Baumgartner	Financing and Cash Collateral	3/18/25	0.40	750.00	300.00	Update wind down budget for lender and deliver to counsel
John Baumgartner	Employment and Fee Applications	3/19/25	0.50	750.00	375.00	Prepare and deliver February fee statement to client and notice parties
Brandon Kim	Reporting	3/19/25	1.80	450.00	810.00	Initiated bank statement updates for MORs for February, rolled file architecture forward.
Brandon Kim	Reporting	3/20/25	1.90	450.00	855.00	analyzed bank statements for improper payments, began prepping for exhibits.
John Baumgartner	Financing and Cash Collateral	3/21/25	0.30	750.00	225.00	Conference with B Funk (Munsch) re cash collateral stipulation and expense limits
Brandon Kim	Reporting	3/21/25	1.90	450.00	855.00	Finished updating cash and started populating MORs.
John Baumgartner	Business Operations	3/23/25	0.40	750.00	300.00	Email exchange with WWO property manager re tenant expenses
John Baumgartner	Employment and Fee Applications	3/28/25	0.50	750.00	375.00	Email exchange with management re second fee application approvals
John Baumgartner	Business Operations	3/28/25	0.50	750.00	375.00	Email exchange with WWO property management team re vendor credits and balances

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Business Operations	4/1/25	0.50	750.00	375.00	Email exchange with Windward Oaks property manager re tenant invoices and questions
John Baumgartner	Business Operations	4/2/25	0.50	750.00	375.00	Conference with tenant at Windward Oaks and property management re vendor engaged by tenant
Brandon Kim	Reporting	4/4/25	2.50	450.00	1,125.00	Prepped MOR location and files for February.
Brandon Kim	Reporting	4/7/25	1.80	450.00	810.00	Calculated breakouts for financial statements, updated folder hierarchy and cleaned out prior files for rollforward.
Brandon Kim	Reporting	4/7/25	1.50	450.00	675.00	Re-classed bank statements and calculated AP allocations
Brandon Kim	Reporting	4/7/25	1.20	450.00	540.00	Created PDFs and formatting for exhibits.
Brandon Kim	Reporting	4/7/25	1.80	450.00	810.00	Entered OME details into MORs, updated MORs for latest info, ran Javascript for each entity.
Brandon Kim	Reporting	4/7/25	1.30	450.00	585.00	Updated TAF MORs and ran java scripts for each.
Brandon Kim	Reporting	4/7/25	1.70	450.00	765.00	Assembled redacted bank accounts exhibits with financials and saved out.
John Baumgartner	Reporting	4/8/25	2.00	750.00	1,500.00	Review of draft February MORs
Brandon Kim	Reporting	4/8/25	1.80	450.00	810.00	Updated MORs, ran watermarks and saved out.
John Baumgartner	Reporting	4/9/25	2.00	750.00	1,500.00	Further review of draft February MORs and completion; email to client for approval
John Baumgartner	Reporting	4/10/25	0.20	750.00	150.00	Email exchange with counsel re completion and filing MORs
Brandon Kim	Reporting	4/10/25	1.80	450.00	810.00	Updated MOR sand re-packaged for distribution.
Brandon Kim	Reporting	4/15/25	0.50	450.00	225.00	Pulled & updated interest calculation for payment disbursement.
John Baumgartner	Employment and Fee Applications	4/28/25	0.50	750.00	375.00	Preparation and distribution of March fee statement
John Baumgartner	Case Administration	4/28/25	0.50	750.00	375.00	Review of docket for latest case developments
Brandon Kim	Reporting	4/28/25	0.80	450.00	360.00	Downloaded old MOR versions, prepped for April
John Baumgartner	Plan and Disclosure Statement	4/29/25	1.30	750.00	975.00	Conference with A Perez re sale of Westway equity interests and follow up with management for relevant documents
Brandon Kim	Reporting	5/5/25	1.60	450.00	720.00	rolled MOR files forward, updated and saved available operating bank statements and requested financial statement detail
John Baumgartner	Reporting	5/6/25	1.50	750.00	1,125.00	Review of draft MORs and provide comments to team
Brandon Kim	Reporting	5/6/25	1.80	450.00	810.00	Updated MOR worksheets for operating entities, redacted bank accounts and created exhibits.
Brandon Kim	Reporting	5/6/25	0.60	450.00	270.00	Received and processed additional detail on operating and non-operating accounts from Client
Brandon Kim	Reporting	5/6/25	1.60	450.00	720.00	Updated MORs by redacting new bank accounts, calculating financial breakouts, pulling docket fee statements

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Reporting	5/7/25	1.50	750.00	1,125.00	Further review of draft MORs and provide comments to team
Brandon Kim	Reporting	5/8/25	1.80	450.00	810.00	Received final files from Client, redacted, updated, added information, saved out for distribution
John Baumgartner	Reporting	5/9/25	1.50	750.00	1,125.00	Final review of draft MORs deliver to client for sign off and filing
John Baumgartner	Reporting	5/10/25	0.30	750.00	225.00	Email exchange with client and counsel about filing the approved MORs
John Baumgartner	Business Operations	5/13/25	0.50	750.00	375.00	Email exchange with vendor to Bowie re pre-petition invoices
John Baumgartner	Business Operations	5/13/25	0.50	750.00	375.00	Email exchange with client and counsel re expense reconciliation payments to tenants
Brandon Kim	Reporting	5/23/25	0.80	450.00	360.00	Saved out files from Amanda for April MORs, pulled down prior files and started rolling forward
John Baumgartner	Employment and Fee Applications	5/28/25	2.00	750.00	1,500.00	Preparation of third interim fee application and circulation to Debtors' counsel for review.
John Baumgartner	Employment and Fee Applications	5/29/25	1.00	750.00	750.00	Email exchange with A Perez (Munsch) re comments to GHA fee app and revisions to fee app
John Baumgartner	Employment and Fee Applications	5/30/25	1.00	750.00	750.00	Finalize GHA fee app and email exhibits to counsel for filing
Brandon Kim	Reporting	5/30/25	1.30	450.00	585.00	rolled files forward, saved information out, began calculations for April MORs
Brandon Kim	Reporting	6/2/25	1.70	450.00	765.00	April MOR rollforward
Brandon Kim	Reporting	6/2/25	1.00	450.00	450.00	April MOR file aggregation, renamed every bank statement to match locations, added calculations to statements
Brandon Kim	Reporting	6/3/25	1.80	450.00	810.00	Updated April MORs for exhibit PDFing and merging, updated spreadsheet formulas, pulled fee statements
Brandon Kim	Reporting	6/4/25	1.60	450.00	720.00	Updated cash in PDFs and added financial statement information to excels.
Brandon Kim	Reporting	6/5/25	1.00	450.00	450.00	Updated PDFs for outstanding information.
John Baumgartner	Reporting	6/6/25	3.00	750.00	2,250.00	Review and revise MORs for April
John Baumgartner	Court Hearing Prep and/or Appearance	6/6/25	0.50	750.00	375.00	Conference with B Funk and A Perez to prepare for confirmation hearing on June 12
Brandon Kim	Reporting	6/6/25	1.80	450.00	810.00	Redacted accounts, packed up exhibits, updated MORs for review.
Brandon Kim	Reporting	6/6/25	1.50	450.00	675.00	Pulled reporting packages together, sent for review.
Brandon Kim	Reporting	6/6/25	0.80	450.00	360.00	Generated watermarks, combined into final files.
John Baumgartner	Reporting	6/9/25	3.00	750.00	2,250.00	Finalize April MORs for all debtors
John Baumgartner	Court Hearing Prep and/or Appearance	6/9/25	0.50	750.00	375.00	Conference with counsel to prepare for plan confirmation on June 12
John Baumgartner	Financing and Cash Collateral	6/10/25	1.50	750.00	1,125.00	Email exchange with debtors' counsel and initial development of estimate of cash at effective date
John Baumgartner	Court Hearing Prep and/or Appearance	6/10/25	1.00	750.00	750.00	Review and approval of my declaration in support of plan confirmation

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John Baumgartner	Plan Administration	6/11/25	0.80	750.00	600.00	Continue to estimate cash available at effective date, confer with B Kim re assumptions
Brandon Kim	Reporting	6/11/25	1.80	450.00	810.00	Created cash recon and projection file estimating BofA cash end of June, sent to JB
Brandon Kim	Reporting	6/11/25	1.30	450.00	585.00	Saved down and labeled May bank accounts
Brandon Kim	Reporting	6/11/25	1.40	450.00	630.00	updated cash file for new balances into May.
Brandon Kim	Reporting	6/11/25	1.50	450.00	675.00	Updated trustee fee calcs for Q1 and Q2 of 2025, pulled fee into cash recon estimation.
John Baumgartner	Court Hearing Prep and/or Appearance	6/12/25	1.50	750.00	1,125.00	Prepare for confirmation hearing by reviewing plan and disclosure statement
John Baumgartner	Court Hearing Prep and/or Appearance	6/12/25	0.70	750.00	525.00	Attend confirmation hearing in case testimony is required
Brandon Kim	Court Hearing Prep and/or Appearance	6/12/25	1.50	450.00	675.00	Attend plan confirmation hearing virtually
John Baumgartner	Business Operations	6/13/25	0.40	750.00	300.00	Review of Windward Oaks Tenant Improvement reimbursement request and email exchange with counsel
Brandon Kim	Reporting	6/13/25	1.60	450.00	720.00	rolled all May MOR files due to cash being finalized
Brandon Kim	Reporting	6/16/25	1.90	450.00	855.00	Began rolling files forward for May MORs, downloaded files and updated for general information.
Brandon Kim	Reporting	6/16/25	1.70	450.00	765.00	Updated each file for bank cash, updated excel file formulas for new inputs.
John Baumgartner	Employment and Fee Applications	6/24/25	0.60	750.00	450.00	Preparation and distribution of May fee statement
John Baumgartner	Plan Administration	6/26/25	0.40	750.00	300.00	Conference with B Funk re plan effective date, property sale closings and next steps
John Baumgartner	Reporting	6/26/25	0.40	750.00	300.00	Initial review of data for preparing May MORs and email exchange with management to gather required reports
John Baumgartner	Employment and Fee Applications	6/26/25	1.80	750.00	1,350.00	Initial preparation of fourth interim and final fee application
Brandon Kim	Reporting	6/26/25	1.80	450.00	810.00	Updated fee estimates and trustee calculation
Brandon Kim	Reporting	6/26/25	1.90	450.00	855.00	Updated cash estimation file
Brandon Kim	Reporting	6/26/25	1.20	450.00	540.00	Labeled and organized input files
John Baumgartner	Employment and Fee Applications	6/27/25	2.60	750.00	1,950.00	Continued to prepare fourth interim and final fee application
John Baumgartner	Plan Administration	6/27/25	0.60	750.00	450.00	Conference with Munsch Hardt, debtors' management and property management company to prepare for sale closings on 6/30
John Baumgartner	Plan Administration	6/27/25	0.40	750.00	300.00	Follow up conference with B Kim (GHA) re sale closing on 6/30
Brandon Kim	Reporting	6/27/25	1.90	450.00	855.00	Worked on MOR reporting using TAF files
Brandon Kim	Reporting	6/27/25	1.90	450.00	855.00	Updated model files for each entity 1/2
Brandon Kim	Reporting	6/27/25	1.80	450.00	810.00	Updated model files 2/2
Brandon Kim	Reporting	6/27/25	1.00	450.00	450.00	Discussed delivery files with Munsch.
Brandon Kim	Reporting	6/27/25	1.80	450.00	810.00	Updated IS/BS values for each entity and calculated breakouts
Brandon Kim	Reporting	6/27/25	1.00	450.00	450.00	Updated for formatting and file rollforwards
John Baumgartner	Financing and Cash Collateral	6/30/25	2.00	750.00	1,500.00	Analysis of cash balances at each debtor and needs to cover remaining costs
John Baumgartner	Plan Administration	6/30/25	0.20	750.00	150.00	Conference with B Funk re sale closing, wind down plans

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Professional	Engagement Category	Date	Hours	Bill Rate	Fees	Time Description
John Baumgartner	Plan Administration	6/30/25	0.50	750.00	375.00	Conference with P Hodson re potential tax liabilities for the debtors
John Baumgartner	Plan Administration	6/30/25	0.50	750.00	375.00	Email exchange with management and counsel re nature of tax liabilities, potential exposure and amounts to reserve
John Baumgartner	Plan Administration	6/30/25	0.60	750.00	450.00	Review of closing statements for properties
John Baumgartner	Reporting	6/30/25	1.50	750.00	1,125.00	Final review and revisions to MORs
Brandon Kim	Reporting	6/30/25	1.90	450.00	855.00	Finalized MORs with watermarks and PDFing
Brandon Kim	Reporting	6/30/25	1.90	450.00	855.00	Updated Operating MORs
Brandon Kim	Reporting	6/30/25	1.80	450.00	810.00	Updated non-operating MORs
Brandon Kim	Reporting	6/30/25	1.70	450.00	765.00	Redacted bank accounts and created exhibits for each MOR
			1,610.70		\$ 971,572.50	

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
THE AZTEC FUND HOLDING, INC., <i>et al.</i> , ¹	§	Case No. 24-90436 (CML)
	§	
Post-Effective Date Debtors.	§	(Jointly Administered)
	§	

**ORDER ALLOWING FINAL COMPENSATION
AND REIMBURSEMENT OF EXPENSES
(Docket No. ____)**

The Court has considered the *Fourth Interim and Final Fee Application of Getzler Henrich & Associates LLC as Financial Advisor to the Debtors for the Interim Fee Period from May 1, 2025 Through and Including June 30, 2025 and the Final Period from August 5, 2024 Through and Including June 30, 2025* filed by Getzler Henrich & Associates LLC (the “Applicant”). The Court orders:

1. The Applicant is allowed final compensation and reimbursement of expenses in the amount of \$976,406.76 for the period set forth in the application.
2. The Applicant is authorized to apply retained funds against the unpaid amounts allowed by paragraph 1 of this Order. The compensation and reimbursement of expenses allowed in this order and all previous interim allowances of compensation and reimbursement of expenses are approved on a final basis.

¹ The “Debtors” in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, if any, are: The Aztec Fund Holding, Inc. (7839); Aztec OME Holdings, Inc. (1731); OME 2001 Mark Center, LLC (9459); OME Bowie Corporate Center, LLC (2184); OME Lake Vista III & IV, LLC (4040); OME Windward Oaks, LLC (5261); TAF 5775 DTC, LLC (2526); TAF Intellicenter, LLC (0832); TAF Lakeside II, LLC (0253); TAF Pinnacle Park, LLC (3055); TAF Pinnacle Park Land, LLC (4591); and TAF Royal Tech, LLC (6049). The Debtors’ service address is: Paseo de los Tamarindos 90, Torre 2 - Piso 27, Bosque de las Lomas, CDMX 05120.

3. The Post-Effective Date Debtors are authorized to disburse any unpaid amounts allowed by paragraphs 1 or 2 of this Order.

Signed _____, 2025.

Hon. Christopher Lopez
United States Bankruptcy Judge