HERBERT SMITH FREEHILLS KRAMER (US) LLP
Adam C. Rogoff, Esq. (admitted *pro hac vice*)
Rachael L. Ringer, Esq. (admitted *pro hac vice*)
Megan M. Wasson, Esq. (admitted *pro hac vice*)
Ashland J. Bernard, Esq. (admitted *pro hac vice*)
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100

Co-Counsel to the Wind-Down Debtors

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
David M. Bass, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000

Co-Counsel to the Wind-Down Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re:	)	Chapter 11
Del Monte Foods Corporation II Inc., *et al.*,	)	Case No. 25-16984 (MBK)
Wind-Down Debtors.[1]	)	(Jointly Administered)

NOTICE OF WHOLE OR PARTIAL SATISFACTION OF CLAIMS

PLEASE TAKE NOTICE that, pursuant to section VIII(b)(iii) of the District of New Jersey Chapter 11 Complex Case Procedures,[2] the above-captioned Wind-Down Debtors (collectively, the "**Debtors**") have identified you as holding certain claim(s) against the Debtors that, according to the Debtors' books and records, have either (a) been satisfied in full, as set forth in **Exhibit A** attached hereto (the "**Wholly Satisfied Claims Schedule**"), or (b) been satisfied in part, as set forth in **Exhibit B** attached hereto (the "**Partially Satisfied Claims Schedule**").

YOU SHOULD LOCATE YOUR REFERENCE NUMBER OR CLAIM NUMBER AND YOUR CLAIM(S) ON THE SCHEDULE ATTACHED HERETO. PLEASE TAKE NOTICE THAT YOUR CLAIM(S) MAY BE EXPUNGED FROM THE CLAIMS REGISTER AND YOU SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF DISTRIBUTION AS A RESULT OF THIS NOTICE OF SATISFACTION. THEREFORE, PLEASE READ THIS NOTICE VERY CAREFULLY AND DISCUSS IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

[1] The last four digits of Debtor Del Monte Foods Corporation II Inc.'s tax identification number are 1894. A complete list of the Debtors in these Chapter 11 Cases and their respective tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent, at https://cases.stretto.com/DelMonteFoods. The location of the Debtor Del Monte Foods Corporation II Inc.'s principal place of business and the Debtors' service address is 205 North Wiget Lane, Walnut Creek, California 94598.

[2] *See Gen. Order Governing Chapter 11 Complex Case Procedures dated Aug. 1, 2024* (Kaplan, C.J), applicable to these Chapter 11 Cases pursuant to the Court's Case Management Order entered July 15, 2025 [Docket No. 154].

Important Information Regarding the Notice of Satisfaction of Claims

Grounds for Notice of Satisfaction. The Debtors are seeking to expunge your claim(s) listed on the Wholly Satisfied Claims Schedule attached hereto as **Exhibit A**, on the grounds that such claim(s) have been satisfied in whole according to the Debtors' books and records. For the claims set forth on the Partially Satisfied Claims Schedule attached hereto as **Exhibit B**, the Debtors are seeking to reduce your claim(s) to the remaining unpaid balance, if any, as set forth in **Exhibit B**.

Resolving the Notice of Satisfaction Regarding Your Claim(s)

1. Parties Required to File a Response. Any party who disputes this Notice of Satisfaction of Claims and is unable to consensually resolve such dispute with respect to the Notice of Satisfaction filed to such party's claim must file a response (a "**Response**"), explaining the basis for the dispute and including supporting documentation, with the Court in accordance with the procedures described below; *provided, however*, that such party may not object to any amount that the Court has previously expressly allowed or ordered paid on a final basis after notice and hearing. **The failure to file a Response as provided below may result in the expungement of your claim(s).**

2. Filing and Serving the Response. A response shall be deemed timely only if is filed with the Court and served so as to be actually received **on or before 4:00 p.m. (prevailing Eastern Time) on the date that is fourteen (14) days after service of this Notice of Satisfaction** (the "**Response Deadline**"), unless the Debtors consent to an extension in writing, on the following parties:

(i) **co-counsel to the Debtors**, (A) Cole Schotz P.C., Court Plaza North, 25 Main Street, Hackensack, New Jersey 07601, Attn: Michael D. Sirota (msirota@coleschotz.com) and Felice R. Yudkin (fyudkin@coleschotz.com), and (B) Herbert Smith Freehills Kramer (US) LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff (Adam.Rogoff@HSFKramer.com), Rachael L. Ringer (Rachael.Ringer@HSFKramer.com), Megan M. Wasson (Megan.Wasson@HSFKramer.com), and Ashland J. Bernard (Ashland.Bernard@HSFKramer.com);

(ii) **Office of the United States Trustee for the District of New Jersey**, Attn: Jeffrey M. Sponder (Jeffrey.M.Sponder@usdoj.gov) and Lauren Bielskie (Lauren.Bielskie@usdoj.gov), One Newark Center, Suite 2100 Newark, NJ 07102;

(iii) **Claims Oversight Administrator**, META Advisors, LLC, 3 World Trade Center, 175 Greenwich Street, 67th Floor New York, NY 10007, Attn: James Carr (jcarr@KelleyDrye.com), Kristin Elliott (kelliott@KelleyDrye.com), and Scott Cargill (scargill@ KelleyDrye.com); and

(iv) counsel to the Ad Hoc Term Lender Group, Gibson, Dunn & Crutcher LLP, 200 Park Avenue, New York, New York 10166, Attn: Scott J. Greenberg (sgreenberg@gibsondunn.com), Jason Z. Goldstein (jgoldstein@gibsondunn.com), Francis Petrie (fpetrie@gibsondunn.com), Kevin Liang (kliang@gibsondunn.com), and Simon Briefel (sbriefel@gibsondunn.com) and Sills Cummis & Gross P.C., The Legal Center, One Riverfront Plaza, 1037 Raymond Blvd, Newark, New Jersey 07102, Attn: Andrew H. Sherman (asherman@sillscummis.com) and Gregory A. Kopacz (gkopacz@sillscummis.com).

3. Failure to Respond. A Response that is not filed with the Court and served in accordance with the procedures set forth herein may not be considered at a hearing before the Court. **Absent reaching an agreement with the Debtors in writing (email being sufficient) resolving the Response to this Notice of Satisfaction, failure to both timely file and serve a Response as set forth herein may result in the Debtors expunging such claim(s) as set forth on Exhibit A or reducing such claim(s) as set forth on Exhibit B, as applicable, from the claims register without further notice of hearing. For any expunged claim(s) set forth on Exhibit A, such claimant shall not be treated as a creditor with respect to such claim(s) for purposes of voting and distribution in connection with the Debtors' Chapter 11 Plan. For any reduced claim(s) set forth on Exhibit B, such claimant will be treated as a creditor for the amount of the reduced claim(s) for purposes of voting and distribution.**

4. Hearing on the Response. If a timely Response is filed, and such Response is not resolved consensually, the Debtors will request a hearing and will serve the responding party with a notice of the hearing.

Additional Information

5. Copies of all documents filed in these Chapter 11 Cases, including this Notice of Satisfaction, and any other related documents can be obtained free of charge on the website of the Debtors' notice and claims agent, Stretto, Inc., at https://cases.stretto.com/DelMonteFoods.

Reservation of Rights

NOTHING IN ANY NOTICE SHALL BE DEEMED TO CONSTITUTE A WAIVER OF ANY RIGHTS OF THE DEBTORS OR ANY OTHER PARTY IN INTEREST TO DISPUTE ANY CLAIMS, ASSERT COUNTERCLAIMS, EXERCISE RIGHTS OF OFFSET OR RECOUPMENT, RAISE DEFENSES, OBJECT TO ANY CLAIMS ON ANY GROUNDS NOT PREVIOUSLY RAISED IN AN OBJECTION (UNLESS THE COURT HAS ALLOWED THE CLAIM OR ORDERED OTHERWISE), OR SEEK TO ESTIMATE ANY CLAIM AT A LATER DATE. AFFECTED PARTIES WILL BE PROVIDED APPROPRIATE NOTICE THEREOF AT SUCH TIME.

Dated: July 1, 2026

/s/ Michael D. Sirota
Michael D. Sirota

COLE SCHOTZ P.C.
Michael D. Sirota
David M. Bass
Felice R. Yudkin
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Email: msirota@coleschotz.com
dbass@coleschotz.com
fyudkin@coleschotz.com

– and –

HERBERT SMITH FREEHILLS KRAMER (US) LLP
Adam C. Rogoff (admitted *pro hac vice*)
Rachael L. Ringer (admitted *pro hac vice*)
Megan M. Wasson (admitted *pro hac vice*)
Ashland J. Bernard (admitted *pro hac vice*)
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
E-mail: Adam.Rogoff@HSFKramer.com
Rachael.Ringer@HSFKramer.com
Megan.Wasson@HSFKramer.com
Ashland.Bernard@HSFKramer.com

Co-Counsel to the Wind-Down Debtors

Exhibit A

Wholly Satisfied Claims Schedule

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
1	AMCOR FLEXIBLES TRANSPAC BVBA OTTERGEMSESTEENWEG ZUID 801 GENT, 9000 BELGIUM	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695152	$291,559.55
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362] and no liability remains owed to the Claimant.					
2	Ariba, Inc. 4521 Derby Lane Smyrna, GA 30082	07/31/2025	25-16995 (MBK)	Del Monte Foods, Inc.	59	$288,000.00
	Reason: According to the Debtors' books and records, the liability underlying this claim was satisfied in full prior to the Petition Date and no liability remains owed to the Claimant.					
3	Ariba, Inc. P.O. Box 734605 Chicago, IL 60673-4605	07/31/2025	25-16995 (MBK)	Del Monte Foods, Inc.	60	$288,000.00
	Reason: According to the Debtors' books and records, the liability underlying this claim was satisfied in full prior to the Petition Date and no liability remains owed to the Claimant.					
4	Aryaka Networks Inc. Attn: Wojciech F. Jung, Esq. 888 Seventh Avenue, 38th Floor New York, NY 10106	10/20/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	233	$75,450.02
	Reason: Claim satisfied in full via cure payments made pursuant to Sale Order entered on 2/20/2026 [D.I. 1208].					
5	ASSOCIATED SUPERMARKET GROUP LLC PO BOX 32111 NEW YORK, NY 10087-2111 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695193	$30,393.21
	Reason: Claim satisfied in full pursuant to Customer Programs Order entered on 8/05/2025 [D.I. #305] and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
6	B & R STORES 4554 W STREET LINCOLN, NE 68503-2831 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695192	$36,050.00
	Reason: Claim satisfied in full pursuant to Customer Programs Order entered on 8/05/2025 [D.I. #305] and no liability remains owed to the Claimant.					
7	BBIG COMMUNICATIONS PO BOX 182110 CORONADO, CA 92178 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695197	$16,000.00
	Reason: Claim satisfied in full pursuant to Customer Programs Order entered on 8/05/2025 [D.I. #305] and no liability remains owed to the Claimant.					
8	Blackline Systems, Inc. Attn: Joe Silver 21300 Victory Blvd. 12th Floor Woodland Hills, CA 91367	10/27/2025	25-16995 (MBK)	Del Monte Foods, Inc.	267	$110,188.72
	Reason: Claim satisfied in full via cure payments made pursuant to Sale Order entered on 2/20/2026 [D.I. 1208].					
9	BROADSPIRE SERVICES INC 12874 COLLECTIONS CENTER DRIVE CHICAGO, IL 60693 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695217	$77,473.12
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362] and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
10	Bunzl Distribution Inc. Attn: David D. Farrell c/o Thompson Coburn LLP One US Bank Plaza, Suite 2900 505 N. Seventh Street Saint Louis, MO 63101	11/04/2025	25-16995 (MBK)	Del Monte Foods, Inc.	350	$7,100.16
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362] and no liability remains owed to the Claimant.					
11	California Department of Tax and Fee Administration Attn: Jennifer Lu PO Box 942879 Sacramento, CA 94279-0029	08/26/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	117	$55,056.00
	Reason: Claim has been satisfied in full pursuant to Final Tax Order entered on 8/5/2025 [D.I. #308] and no liability remains owed to the Claimant.					
12	Champion Industrial Contractors, Inc. 1420 Coldwell Ave Modesto, CA 95350	07/14/2025	25-16995 (MBK)	Del Monte Foods, Inc.	21	$58,083.45
	Reason: According to the Debtors' books and records, the liability underlying this claim was satisfied in full prior to the Petition Date and no liability remains owed to the Claimant.					
13	City of McAllen Attn: Diane W Sanders PO Box 17428 Austin, TX 78760-7428	08/19/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	102	$36,464.31
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
14	CLUB DEMONSTRATION SERVICES INC PO BOX 744818 ATLANTA, GA 30374-4818 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695256	$29,641.34
	Reason: Claim satisfied in full pursuant to Customer Programs Order entered on 8/05/2025 [D.I. #305] and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
15	Delta Dental of California c/o Strategy Law Attn: Phillip Wang, Esq One Almaden Boulevard Suite 700 San Jose, CA 95113	11/05/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	444	$12,381.61
	Reason: Claim satisfied in full pursuant to Final Wages Order entered on 8/13/2025 [D.I. #364] and no liability remains owed to the Claimant.					
16	Eagle Mountain- Saginaw Independent School District c/o Perdue Brandon Fielder Et Al, Perdue, Brandon, Fielder, Collins & Mott, L.L.P. Attn: Elizabeth Banda Calvo 500 East Border St Ste 640 Arlington, TX 76010	11/13/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	483	$236,472.10
	Reason: Claim has been satisfied in full pursuant to Final Tax Order entered on 8/5/2025 [D.I. #308] and no liability remains owed to the Claimant.					
17	Eagle Mountain-Saginaw Independent School District Attn: Elizabeth Banda Calvo 500 East Border St, Suite 640 Arlington, TX 76010	07/07/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	9	$301,428.10
	Reason: Claim has been satisfied in full pursuant to Final Tax Order entered on 8/5/2025 [D.I. #308] and no liability remains owed to the Claimant.					
18	Franchise Tax Board Attn: Bankruptcy Section MS A340 PO Box 2952 Sacramento, CA 95812-2952	12/03/2025	25-16995 (MBK)	Del Monte Foods, Inc.	504	$800.00
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
19	Franchise Tax Board c/o Bankruptcy Section MS A340 Attn: Cathy Saechao PO Box 2952 Sacramento, CA 95812-2952	01/07/2026	25-17002 (MBK)	Kitchen Basics, Inc.	520	$1,658.17
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
20	Franchise Tax Board c/o Bankruptcy Section MS A340 Attn: Cathy Saechao PO Box 2952 Sacramento, CA 95812-2952	01/07/2026	25-16999 (MBK)	Green Thumb Foods	521	$1,658.17
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
21	Hidalgo County Attn: Diane W Sanders PO Box 17428 Austin, TX 78760-7428	08/19/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	103	$164,519.77
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
22	Hidalgo County c/o Linebarger Goggan Blair & Sampson, LLP Attn: Diane W Sanders PO Box 17428 Austin, TX 78760-7428	11/18/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	490	$129,722.55
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
23	HUNAN GUOXIU FOODS CO LTD XIANG RONG INDUSTRIAL VILLAGE FENG HUANG YUAN YONG ZHOU CITY HUNAN, CHINA	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695443	$44,682.73
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362] and no liability remains owed to the Claimant.					
24	LAGROU PROPERTIES 3514 S KOSTNER CHICAGO, IL 60632 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695442	$134,775.63
	Reason: Claim included post-petition amounts, which were paid in the ordinary course of business.					
25	Multi-Color Corporation [Fort Dearborn Company] c/o Thompson Hine LLP Attn: Jack M. D'Andrea 3900 Key Center, 127 Public Square Cleveland, OH 44114	11/04/2025	25-16995 (MBK)	Del Monte Foods, Inc.	354	$2,057,024.19
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
26	Nations Roof, LLC Attn: David H. Stein 90 Woodbridge Center Drive, Suite 900 Box 10 Woodbridge, NJ 07095	10/23/2025	25-16995 (MBK)	Del Monte Foods, Inc.	249	$1,150,449.72
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
27	Reser's Fine Foods, Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein, Nicholas A. Marten, Lisa Indelicato 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	11/03/2025	25-16986 (MBK)	DM Intermediate II Corporation	336	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
28	Reser's Fine Foods, Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein, Nicholas A. Marten, Lisa Indelicato 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	11/03/2025	25-16995 (MBK)	Del Monte Foods, Inc.	339	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
29	Reser's Fine Foods, Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein, Nicholas A. Marten, Lisa Indelicato 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	11/03/2025	25-16987 (MBK)	DM Intermediate Corporation	340	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
30	Reser's Fine Foods, Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein, Nicholas A. Marten, Lisa Indelicato 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	11/04/2025	25-16987 (MBK)	DM Intermediate Corporation	344	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
31	Reser's Fine Foods, Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein, Nicholas A. Marten, Lisa Indelicato 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	11/04/2025	25-16986 (MBK)	DM Intermediate II Corporation	345	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
32	Reser's Fine Foods, Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein, Nicholas A. Marten, Lisa Indelicato 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	11/04/2025	25-16986 (MBK)	DM Intermediate II Corporation	347	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
33	Reser's Fine Foods, Inc. c/o ArentFox Schiff LLP Attn: Beth M. Brownstein, Nicholas A. Marten, Lisa Indelicato 1301 Avenue of the Americas, 42nd Floor New York, NY 10019	11/04/2025	25-16986 (MBK)	DM Intermediate II Corporation	352	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
34	Retail, Wholesale and Department Store Union Local 578 c/o Cohen, Weiss and Simon LLP Attn: Samuel Hull 909 Third Ave 12th Floor New York, NY 10022	11/05/2025	25-16995 (MBK)	Del Monte Foods, Inc.	365	Undetermined*
	Reason: Claim satisfied via assumption and assignment of the underlying contract pursuant to Sale Order entered on 3/19/2026 [D.I. 1208].					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
35	ROBERT HALF 12400 COLLECTIONS CENTER CHICAGO, IL 60693 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695655	$49,918.16
	Reason: Claim satisfied in full pursuant to Final Wages Order entered on 8/13/2025 [D.I. #364] and no liability remains owed to the Claimant.					
36	ROCKWELL AUTOMATION INC 1201 S. SECOND STREET MILWAUKEE, WI 53204 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695573	$29,172.00
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
37	S&P - D-10 Receiving, Inc. Attn: Daniel L. Egan 621 Capitol Mall Suite 900 Sacramento, CA 95814	11/04/2025	25-16995 (MBK)	Del Monte Foods, Inc.	363	$37,376.00
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
38	Saddle Creek Corporation c/o Gray Robinson, P.A. Attn: Steven J. Solomon 333 SE 2nd Ave Ste 3200 Miami, FL 33131	11/04/2025	25-16995 (MBK)	Del Monte Foods, Inc.	359	Undetermined*
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
39	SAN JOAQUIN VALLEY AIR 4800 ENTERPRISE WAY MODESTO, CA 95356-8718 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695660	$39,478.04
	Reason: Claim has been satisfied in full pursuant to Final Tax Order entered on 8/5/2025 [D.I. #308] and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
40	Seneca Foods Corporation c/o Bond, Schoeneck & King, PLLC Attn: Andrew S. Rivera One Lincoln Center, 110 West Fayette Street Syracuse, NY 13202	11/04/2025	25-16995 (MBK)	Del Monte Foods, Inc.	364	Undetermined*
	Reason: Claim satisfied in full via cure payments made pursuant to Sale Order entered on 2/20/2026 [D.I. 1208].					
41	Sonwil Distribution Center Inc Attn: Adrienne M. Schreier, CFO 2732 Transit Road West Seneca, NY 14224	10/29/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	286	$245,325.41
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
42	Sonwil Distribution Center Inc Attn: Adrienne M. Schreier, CFO 2732 Transit Road West Seneca, NY 14224	10/29/2025	25-16995 (MBK)	Del Monte Foods, Inc.	287	$245,325.41
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362].					
43	Sundquist Fruit & Cold Storage [Sunnyslope Ranch and Lookout Point Ranch] PO Box 1308 Yakima, WA 98907	10/09/2025	25-16995 (MBK)	Del Monte Foods, Inc.	184	$94,993.82
	Reason: Claim included post-petition amounts, which were paid in the ordinary course of business.					
44	Tarrant County Attn: John Kendrick Turner 3500 Maple Ave Ste 800 Dallas, TX 75219	07/16/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	27	$224,281.15
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
45	Texas Comptroller of Public Accounts c/o Office of the Attorney General Attn: Bankruptcy & Collections Division MC-008 PO Box 12548 Austin, TX 78711-2548	12/26/2025	25-16995 (MBK)	Del Monte Foods, Inc.	516	$192,867.02
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
46	TOWERS WATSON DELAWARE INC 28025 NETWORK PLACE CHICAGO, IL 60673-1280 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695744	$66,735.75
	Reason: Claim satisfied in full pursuant to Final Wages Order entered on 8/13/2025 [D.I. #364] and no liability remains owed to the Claimant.					
47	United Food Service Operators, LLC 18394 County Route 65 Watertown, NY 13601	08/01/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	64	$118,662.16
	Reason: Claim satisfied in full pursuant to Customer Programs Order entered on 8/05/2025 [D.I. #305] and no liability remains owed to the Claimant.					
48	Univar Solutions USA LLC [Univar Univar USA] 6000 Parkwood Place Dublin, OH 43016	07/09/2025	25-16995 (MBK)	Del Monte Foods, Inc.	14	$7,758.15
	Reason: Claim satisfied in full pursuant to Final Critical Vendor Order entered on 8/13/2025 [D.I. #362] and no liability remains owed to the Claimant.					
49	WELLS FARGO BANK NA 301 SOUTH COLLEGE ST. CHARLOTTE, NC 28202-6000 UNITED STATES	08/15/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	2695709	$55,862.66
	Reason: Claim satisfied in full pursuant to the Cash Management Order entered on 8/13/2025 [D.I. #361] and no liability remains owed to the Claimant.					

*Indicates claim contains unliquidated and/or undetermined amounts

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Wholly Satisfied Claims Schedule

	NAME	DATE FILED	CASE #	CASE NUMBER / DEBTOR	CLAIM / SCHEDULE #	CLAIM AMOUNT
50	Yakima County Treasurer PO Box 22530 Yakima, WA 98907	07/28/2025	25-16984 (MBK)	Del Monte Foods Corporation II Inc.	123	$117,525.04
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
51	Yakima County Treasurer PO Box 22530 Yakima, WA 98907	07/28/2025	25-16995 (MBK)	Del Monte Foods, Inc.	124	$225,117.09
	Reason: Claim has been satisfied in full and no liability remains owed to the Claimant.					
					TOTAL	$7,385,430.48*

*Indicates claim contains unliquidated and/or undetermined amounts

Exhibit B

Partially Satisfied Claims Schedule

Del Monte Foods Corporation II Inc. Case No. 25-16984 (MBK)
Second Notice of Satisfaction
Partially Satisfied Claims Schedule

	NAME	CLAIM / SCHEDULE #	ASSERTED DEBTOR	ASSERTED PRIORITY STATUS	ASSERTED AMOUNT	MODIFIED DEBTOR	MODIFIED PRIORITY STATUS	MODIFIED AMOUNT
1	Berry Global Inc [Berry Global Films LLC] Attn: Deborah Tenore - Credit Department 101 Oakley St Evansville, IN 47710	276	Del Monte Foods Corporation II Inc.	503(b)(9)	$70,073.80	Del Monte Foods Corporation II Inc.	503(b)(9)	$58,634.60
			Del Monte Foods Corporation II Inc.	Unsecured	$77,407.38	Del Monte Foods Corporation II Inc.	Unsecured	$65,721.24
				Subtotal	$147,481.18		Subtotal	$124,355.84
	Reason: Claim partially satisfied by the Debtor post-petition; the modified amount reflects the remaining liability owed to the claimant per the Debtor's books and records.							
2	Datassential, Inc. Attn: Caitlin M Doyle 176 N. Racine Ave. #250 Chicago, IL 60607	446	Del Monte Foods Corporation II Inc.	Unsecured	$133,100.00	Del Monte Foods Corporation II Inc.	Unsecured	$22,973.42
	Reason: Claim partially satisfied by the Debtor post-petition; the modified amount reflects the remaining liability owed to the claimant per the Debtor's books and records.							
3	Rentokil [Copesan] Attn: Tara Conrad 1125 Berkshire Blvd Ste 150 Reading, PA 19610	156	Del Monte Foods, Inc.	Unsecured	$48,623.19	Del Monte Foods, Inc.	Unsecured	$16,207.48
	Reason: Claim partially satisfied by the Debtor post-petition; the modified amount reflects the remaining liability owed to the claimant per the Debtor's books and records.							
4	SYMPHONYAI RETAIL INC PO BOX 347478 PITTSBURGH, PA 15251-4478	2695715	Del Monte Foods Corporation II Inc.	Unsecured	$63,000.00	Del Monte Foods Corporation II Inc.	Unsecured	$10,500.00
	Reason: Claim partially satisfied by the Debtor post-petition; the modified amount reflects the remaining liability owed to the claimant per the Debtor's books and records.							
			TOTAL		$392,204.37	TOTAL		$174,036.74