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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

SUMMARY COVER SHEET FOR THE FIRST INTERIM FEE APPLICATION OF HERBERT SMITH FREEHILLS KRAMER (US) LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 16, 2025 THROUGH DECEMBER 31, 2025

First Interim Fee Application of: Herbert Smith Freehills Kramer (US) LLP

Capacity: Counsel to the Official Committee of Unsecured Creditors

Time Period: October 16, 2025 through December 31, 2025 (the "Fee Period")

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Bankruptcy Petition Filed on: September 22, 2025.

Date of Entry of Retention Order: December 4, 2025. **Status of Case:** Pending (retention order effective as of October 16, 2025) [Docket No. 400]

Amount Requested:		**Reductions:**	
Fees:	$ 1,047,688.00	Voluntary Fee Reductions:	$ 94,588.00
Expenses:	$ 9,248.75	Expense Reductions:	$ 601.21
Other:	$	**Total Reductions:**	$ 95,189.21
Total:	$ 1,056,936.75		

Draw Down Request:		**Expense Detail:**	
Retainer Received:	N/A	Cab Fares:	$313.50
Previous Draw Down(s):	N/A	Meals:	$106.64
Remaining Retainer (now):	N/A	Computer Research:	$ 6,529.60
Requested Draw Down:	N/A	Out-of-Town Travel:	$1,329.01
Retainer Remaining (after):	N/A	Pacer Online Research:	$17.80
		Transcript Fees:	$952.65

Hourly Rates:	**Attorney**	**Paralegal**
Highest Billed Rate:	$2,040	$620
Total Hours Billed:	717.90	58.90
Blended Rate:	$1,419	$618

Monthly Fee Statements for Fee Period

Period Covered / Docket No.	Requested		Approved and Paid[2]		Outstanding	
	Fees	Expenses	Fees	Expenses	Fees	Expenses
10/16/2025 - 11/30/2025 Dkt. No. 516	$695,808.00 (80% of $869,760.00)	$7,406.68	$0.00	$0.00	$869,760.00	$7,406.68
12/1/2025 - 12/31/2025 Dkt. No. 570	$142,342.40 (80% of $177,928.00)	$1,842.07	$0.00	$0.00	$177,928.00	$1,842.07
TOTAL:	**$838,150.40**	**$9,248.75**	**$0.00**	**$0.00**	**$1,047,688.00**	**$9,248.75**

[2] On February 13, 2026, HSF Kramer filed a certificate of no objection regarding its first monthly fee statement [Docket No. 566]. The Debtors, therefore, are authorized and directed to pay 80% of the fees and 100% of the expenses requested in HSF Kramer's first monthly fee statement. While the Debtors have not yet had the opportunity to pay these fees and expenses, HSF Kramer may receive payment of $695,808.00 (representing 80% of its fees) and $7,406.68 (representing 100% of its expenses) prior to the Court's consideration of this application.

SUMMARY OF TOTAL FEES AND HOURS BY ATTORNEYS AND PARAPROFESSIONALS

Professional	Position	Year of Admission[1]	Hourly Rate	Total Hours	Total Compensation
Mayrell, Ralph	Partner	2013 (MD) 2014 (DC)	1,550	17.70	$27,435.00
Ringer, Rachael	Partner	2011	1,760	38.20	$67,232.00
Rogoff, Adam	Partner	1989	2,040	69.40	$141,576.00
Cahn, Avram	Special Counsel	1988	1,520	7.80	$11,856.00
Andrews, Lauren	Associate	2017 (VA) 2018 (DC)	1,505	13.30	$20,016.50
Borriello, Jared	Associate	2011	1,520	29.90	$45,448.00
Citron, Andrew	Associate	2018	1,505	247.50	$372,487.50
Lima, Ayla	Associate	2023 (OK) 2025 (DC)	1,130	81.00	$91,530.00
Pizzato, Luke	Associate	2022	1,325	38.20	$50,615.00
Wasson, Megan	Associate	2017	1,520	60.20	$91,504.00
Perez, Cecilia	Law Clerk	Not yet admitted	860	114.70	$98,642.00
Golden, Marlie	Paralegal	N/A	610	13.20	$8,052.00
Kane, Wendy	Paralegal	N/A	620	45.70	$28,334.00
Total				**776.80**	**$1,054,728.00**
Less: Discount for Non-Working Travel Time					**($7,040.00)**
TOTAL				**776.80**	**$1,047,688.00**

[1] Bar admissions are in New York unless otherwise noted.

STATEMENT OF FEES AND EXPENSES BY PROJECT CATEGORY

Task Code	Project Category	Total Hours	Total Fees
1	Case Administration	37.50	45,421.50
2	Motions, Applications, and Other Pleadings	153.70	215,614.50
3	Asset Disposition/363 Sale	40.60	58,005.50
4	Business Operations	3.20	4,291.00
5	Communications with Creditors	0.80	1,632.00
6	Claims Administration and Objections	10.70	16,092.00
7	Communications with Committee and Committee's Professionals	158.30	229,225.00
8	Communications with Debtors and Debtors' Professionals	36.10	55,828.50
9	US Trustee Matters and Communications	0.50	623.50
10	Executory Contracts and Unexpired Leases	2.00	1,720.00
11	HSFK Fee/Employment Application/Retention Matters	98.30	91,775.50
12	Non-HSFK Fee/Employment Application/Retention Matters	21.40	31,491.50
13	Financing, Cash Management and Cash Collateral	10.90	16,964.00
14	Hearings and Court Matters	24.40	37,885.50
17	Schedules and SOFAs	4.60	5,106.00
18	Relief from Stay Proceedings	8.40	12,111.00
19	Investigations	150.80	207,766.50
20	Tax Matters	3.00	4,063.50
21	Contested Matters	3.60	5,031.00
22	Non-Working Travel	8.00	14,080.00
	Total	**776.80**	**$1,054,728.00**
	Less: Discount for Non-Working Travel Time		**($7,040.00)**
	TOTAL	**776.80**	**$1,047,688.00**

EXPENSE SUMMARY

Expense Category	Amount
Cab Fares	$313.05
Lexis Online Research	$2,850.79
Meals/In-House	$44.23
Meals/T & E	$62.41
Out-of-Town Travel	$1,329.01
Pacer Online Research	$17.80
Transcript Fees	$952.65
Westlaw Online Research	$3,678.81
TOTAL	**$9,248.75**

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

FIRST INTERIM FEE APPLICATION OF HERBERT SMITH FREEHILLS KRAMER (US) LLP, AS COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 16, 2025 THROUGH DECEMBER 31, 2025

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these chapter 11 cases, which are being jointly administered for procedural purposes only. A complete list of Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at https://ecf.txnb.uscourts.gov/ no more than twenty-one (21) days after the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk and filed on the docket no more than twenty-one (21) days after the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Bankruptcy Rules of the United States Bankruptcy Court for the Northern District of Texas (the "Local Rules"), the *Procedures for Complex Cases in the Northern District of Texas* (the "Complex Case Procedures"), and this Court's *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Case Professionals and (II) Granting Related Relief* [Docket No. 176] (the "Interim Compensation Order"), Herbert Smith Freehills Kramer (US) LLP ("HSF Kramer"), as counsel to the Official Committee of Unsecured Creditors (the "Committee") appointed in the chapter 11 cases (the "Chapter 11 Cases") of the above-captioned debtors and debtors in possession (collectively, the "Debtors"), submits this application (the "Application") for entry of an order granting interim allowance of compensation for reasonable and necessary legal services rendered from October 16, 2025 through and including December 31, 2025 (the "Fee Period") and reimbursement of expenses incurred in connection with such services, and respectfully represents:

Jurisdiction and Venue

1. The United States Bankruptcy Court for the Northern District of Texas, Dallas Division (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Order of Reference of Bankruptcy Cases and Proceedings Nunc Pro Tunc* dated August 3,

1984, entered by the United States District Court for the Northern District of Texas. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The legal predicates for the relief requested herein are Bankruptcy Code sections 330 and 331, Bankruptcy Rule 2016, Local Rule 2016-1, and the Interim Compensation Order. This Application also substantially complies with the requests for information and additional disclosures as set forth in the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases, Effective as of November 1, 2013* (the "U.S. Trustee Guidelines"), and the Complex Case Procedures.

Background

4. On September 22, 2025 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code with this Court. Since the Petition Date, the Debtors have remained in possession of their assets and have continued to operate and manage their businesses as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On September 24, 2025, the Court entered an order [Docket No. 54] authorizing procedural consolidation and joint administration of these Chapter 11 Cases pursuant to Bankruptcy Rule 1015(b). No request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases.

5. On October 16, 2025, the United States Trustee for the Northern District of Texas (the "U.S. Trustee") appointed the Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 157]. The Committee consists of the following four (4) members: (i) McKesson Corporation, (ii) Uri Bassan, (iii) Institute of Nursing Excellence d/b/a Heartworks IV, and (iv) International Association of Machinists & Aerospace Workers.

6. At a meeting held on October 16, 2025, the Committee selected HSF Kramer as its counsel. On December 4, 2025, the Court entered the *Order Authorizing and Approving the Employment of Herbert Smith Freehills Kramer (US) LLP as Co-Counsel to the Official Committee of Unsecured Creditors Effective as of October 16, 2025* [Docket No. 400] (the "Retention Order").

7. On October 21, 2025, this Court entered the Interim Compensation Order, authorizing certain professionals to submit monthly fee statements and interim fee applications, requesting compensation for services rendered and reimbursement of expenses incurred in connection with such services.

Prior Monthly Fee Statements

8. In accordance with the Interim Compensation Order, HSF Kramer filed and served two monthly fee statements (the "Monthly Fee Statements") for services rendered during the Fee Period. A summary of the Monthly Fee Statements is set forth in the chart below:

Period Covered / Docket No.	Requested		Approved and Paid[2]		Outstanding	
	Fees	Expenses	Fees	Expenses	Fees	Expenses
10/16/2025 - 11/30/2025 Dkt. No. 516	$695,808.00 (80% of $869,760.00)	$7,406.68	$0.00	$0.00	$869,760.00	$7,406.68
12/1/2025 - 12/31/2025 Dkt. No. 570	$142,342.40 (80% of $177,628.00)	$1,842.07	$0.00	$0.00	$177,628.00	$1,842.07
TOTAL:	**$838,150.40**	**$9,248.75**	$0.00	$0.00	$1,047,388.00	$9,248.75

[2] On February 13, 2026, HSF Kramer filed a certificate of no objection regarding its first monthly fee statement [Docket No. 566]. The Debtors, therefore, are authorized and directed to pay 80% of the fees and 100% of the expenses requested in HSF Kramer's first monthly fee statement. While the Debtors have not yet had the opportunity to pay these fees and expenses, HSF Kramer may receive payment of $695,808.00 (representing 80% of its fees) and $7,406.68 (representing 100% of its expenses) prior to the Court's consideration of this application.

This Application is HSF Kramer's first interim fee application and covers services provided and expenses incurred during the Fee Period.

Relief Requested

9. By this Application, pursuant to the Interim Compensation Order, HSF Kramer respectfully requests entry of an order (a) granting allowance of (i) compensation for services to the Committee for the Fee Period in the amount of $1,047,688.00 and (ii) reimbursement of expenses incurred during the Fee Period in the amount of $9,248.75, and (b) authorizing and directing payment of such sums not previously paid to HSF Kramer pursuant to the Interim Compensation Order.

Professional Compensation and Reimbursement of Expenses

10. HSF Kramer respectfully requests allowance of compensation for fees and expenses incurred during the Fee Period in the aggregate amount of $1,056,936.75, which includes fees in the amount of $1,047,688.00 and expenses in the amount of $9,248.75.

11. During the Fee Period, HSF Kramer exercised its billing discretion and, as discussed in more detail below, voluntarily wrote off certain fees and expenses. HSF Kramer's write-offs of fees and expenses resulted in savings to the Debtors' estates during the Fee Period of $95,189.21. This amount includes a reduction in fees of $94,588.00 in write-offs of individual time entries and a reduction in expenses in the amount of $601.21.

12. HSF Kramer's hourly rates are set at a level designed to compensate HSF Kramer fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates charged by HSF Kramer in these Chapter 11 Cases were billed in accordance with HSF Kramer's rates and procedures in effect during the Fee Period and in accordance with

the Retention Order. As described in the Retention Application, the rates HSF Kramer charges for the services of its attorneys and paraprofessionals in these Chapter 11 Cases are consistent with the rates HSF Kramer charges other comparable chapter 11 clients, regardless of the location of the case. Moreover, HSF Kramer's rate structure is consistent with the rates that HSF Kramer charges for non-bankruptcy representations or the rates that other comparable counsel would charge to perform substantially similar services.

13. In accordance with Bankruptcy Rule 2016(a) and Bankruptcy Code § 504, no agreement or understanding exists between HSF Kramer and any other person for the sharing of compensation to be received in connection with the Chapter 11 Cases except as authorized pursuant to the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules. All professional and paraprofessional services for which compensation is sought were performed on behalf of the Committee and not on behalf of any other person.

14. In accordance with the Local Rules, the Complex Case Procedures, and the U.S. Trustee Guidelines, prefixed to this Application are (a) a Summary Cover Sheet summarizing the contents of this Application, (b) a summary of HSF Kramer's Monthly Fee Statements for services provided during the Fee Period, (c) a summary of timekeepers who provided those services, (d) a summary of those services by project category, and (e) a summary of expenses incurred by

HSF Kramer during the Fee Period. In addition, annexed to this Application are the following Exhibits:

- Exhibit A contains the proposed order on this Application;
- Exhibit B contains the supporting Declaration of Megan Wasson;
- Exhibit C contains disclosures regarding "customary and comparable compensation";
- Exhibit D contains the budget and staffing plan for HSF Kramer's services during the Fee Period; and
- Exhibit E contains detailed time entries for services rendered during the Fee Period.

Summary of Services

15. During the Fee Period, HSF Kramer assisted and advised the Committee regarding legal matters relating to the Debtors' restructuring and the performance of the Committee's duties in these Chapter 11 Cases. The following summary is not a detailed description of the work performed, as the day-to-day services and the time expended in performing such services are fully set forth in Exhibit E. Rather, the following summary highlights certain areas in which services were rendered to the Committee and identifies some of the issues to which HSF Kramer devoted significant time and effort during the Fee Period.

16. The summary is divided according to the project matter codes, which were created by HSF Kramer to best reflect the categories of tasks that it was required to perform in connection with these Chapter 11 Cases and were developed in connection with the Debtors. Nevertheless, under the circumstances, and given the interconnectedness of the issues in these Chapter 11 Cases, certain of these categories may overlap with one another.

A. Case Administration
Billing Code: 1
(Fees: $45,421.50 / Hours Billed: 37.50)

17. During the Fee Period, HSF Kramer had to quickly organize and carefully coordinate among Committee professionals to handle matters efficiently and effectively. To that end, this matter includes time spent preparing work-in-progress memoranda, case calendars, preparing for and holding interviews with prospective financial advisors, as well as holding coordination meetings to ensure that HSF Kramer and other Committee professionals are undertaking the various required tasks in an efficient manner. This matter also includes time billed by HSF Kramer professionals and paraprofessionals in creating and maintaining case files and databases to ensure appropriate access by other professionals.

B. Motions, Applications, and Other Pleadings
Billing Code: 2
(Fees: $215,614.50 / Hours Billed: 153.70)

18. At the outset of these Chapter 11 Cases, HSF Kramer dedicated a significant amount of time in connection with the Debtors' package of "first day" motions. This included time reviewing and analyzing the relief sought in the motions filed by the Debtors, researching legal issues related to the motions, summarizing issues to communicate to the Committee, and coordinating with the Debtors to consensually resolve issues related to the "first day" motions and subsequent orders. In addition, time under this matter includes attention to other motions filed during the Fee Period, including time spent researching related legal issues and corresponding with the Debtors to ensure that the interests of unsecured creditors are protected as the cases progress. In particular, HSF Kramer attorneys dedicated significant time negotiating the Debtors' key employee retention program and cash management motions, ultimately reaching agreed forms of proposed orders for each of these motions after exchanging multiple drafts with the Debtors.

19. HSF Kramer also spent time participating in and preparing for hearings, including preparing a statement in support of the Debtors' second day motions.

C. Asset Disposition / 363 Sale
Billing Code: 3
(Fees: $58,005.50 / Hours Billed: 40.60)

20. After achieving consensus on all of the first- and second-day motions, HSF Kramer's attention turned, in part, to the Debtors' anticipated marketing and sale process. Accordingly, during the Fee Period, HSF Kramer spent a substantial amount of time: (i) reviewing, analyzing, and negotiating a consensual form for a bidding procedures motion; (ii) reviewing and analyzing the indications of interest; and (iii) informing the Committee of key developments regarding the Debtors' sales process and providing recommendations regarding the same.

D. Business Operations
Billing Code: 4
(Fees: $4,291.00 / Hours Billed: 3.20)

21. During the Fee Period, HSF Kramer spent time reviewing public filings and disclosures relating to the Debtors to understand matters concerning the Debtors' ongoing operations and business strategy prior to and during the pendency of these Chapter 11 Cases.

E. Communications with Creditors
Billing Code: 5
(Fees: $1,632.00 / Hours Billed: 0.80)

22. During the Fee Period, HSF Kramer spent time communicating with individual unsecured creditors. Consistent with the Committee's role as an estate fiduciary and Bankruptcy Code Section 1103, HSF Kramer was available for calls with non-Committee member unsecured creditors regarding case inquiries.

F. Claims Administration and Objections
Billing Code: 6
(Fees: $16,092.00 / Hours Billed: 10.70)

23. During the Fee Period, HSF Kramer's services in connection with this category relate to reviewing and negotiating the bar date order, bar date notice, and related issues and reviewing prospective claims analyses and discussing the same with the Committee's professionals.

G. Communications with Committee and Committee Professionals
Billing Code: 7
(Fees: $229,225.00 / Hours Billed: 158.30)

24. Given the high level of activity and rapid pace of events during the Fee Period, the Committee held committee meetings on regular basis, often occurring once a week. The general purpose of meetings with the Committee was to keep Committee members informed of developments and current issues in these Chapter 11 Cases, and to discuss, advise, and solicit feedback on proposed courses of action. The Committee meetings required preparation by HSF Kramer professionals and the Committee's other professionals as a whole and typically lasted approximately thirty minutes to one hour.

25. In order to ensure that HSF Kramer was prepared for these meetings, HSF Kramer held internal meetings to coordinate regarding major strategy issues and coordinated with other Committee professionals prior to these meetings on tasks including drafting and setting agendas and preparing and reviewing materials for the Committee. Committee meetings also often required smaller internal pre- and post-meeting conferences to prepare for Committee calls and/or to discuss follow-up items that arose on such calls. Frequently, due to the number and complexity of items on the agenda for a given Committee meeting, the participation of multiple professionals (including from multiple legal fields) was frequently necessary to either address agenda items

and/or ensure that HSF Kramer could be responsive to Committee members' questions as they arose.

26. HSF Kramer also had numerous conference calls and emails with individual Committee members and Committee advisors to address any issues that arose and discuss developments related to these Chapter 11 Cases.

27. In addition, on a regular basis HSF Kramer provided the Committee with detailed e-mail updates of recently filed pleadings, case issues, and other items and real-time updates relevant to the Chapter 11 Cases. These update e-mails often included (i) analyses conducted by Committee professionals of relief requested by the Debtors or documents that were the subject of negotiations with the Debtors or other parties-in-interest and (ii) recommendations as to how the Committee should proceed with respect to pending motions or negotiations.

H. Communications with Debtors and Debtors' Professionals
Billing Code: 8
(Fees: $55,828.50 / Hours Billed: 36.10)

28. During the Fee Period, HSF Kramer prepared for and participated in numerous telephonic meetings with the Debtors' professionals and advisors to discuss important matters in these chapter 11 cases, including with respect to pending motions and case schedules.

I. US Trustee Matters and Communications
Billing Code: 9
(Fees: $623.50 / Hours Billed: 0.50)

29. During the Fee Period, HSF Kramer prepared for and participated in the Section 341 meeting held on December 5, 2025.

J. Executory Contracts and Unexpired Leases
Billing Code: 10
(Fees: $1,720.00 / Hours Billed: 2.00)

30. During the Fee Period, HSF Kramer spent time (i) reviewing the Debtors' assumption and rejection procedures motion as part of the "first day" relief and (ii) reviewing and analyzing the Debtors' proposed lease rejections.

K. HSFK Fee/Employment Application/Retention Matters
Billing Code: 11
(Fees: $91,775.50 / Hours Billed: 98.30)

31. During the Fee Period, HSF Kramer expended time and effort during the Fee Period drafting its own retention application. To the greatest extent possible, HSF Kramer utilized paraprofessionals to complete administrative tasks related to the completion of its retention application.

32. In addition, HSF Kramer expended time and effort during the Fee Period reviewing its monthly fee statements for privilege and compliance with the U.S. Trustee Guidelines.

L. Non-HSFK Fee/Employment Application/Retention Matters
Billing Code: 12
(Fees: $31,491.50 / Hours Billed: 21.40)

33. During the Fee Period, HSF Kramer expended time and effort reviewing and analyzing the Debtors' retention applications to retain professionals. This includes time spent negotiating modifications to the fee structures and retention orders for certain of the Debtors' professionals and discussing these issues with the Debtors and with other parties-in-interest.

34. During the Fee Period, HSF Kramer also expended time reviewing and commenting on draft retention applications for other Committee professionals.

M. Financing, Cash Management and Cash Collateral
Billing Code: 13
(Fees: $16,964.00 / Hours Billed: 10.90)

35. During the Fee Period, HSF Kramer spent time reviewing and analyzing the Debtors' cash management motion. In addition, HSF Kramer expended time and effort preparing issues lists and diligence requests in connection with negotiating the terms of the Debtors' proposed cash management order.

N. Hearings and Court Matters
Billing Code: 14
(Fees: $37,885.50 / Hours Billed: 24.40)

36. During the Fee Period, HSF Kramer spent time preparing for and participating in the: (i) October 21, 2025, second day hearing, (ii) November 3, 2025, omnibus hearing; (iii) November 12, 2025, omnibus hearing; and (iv) December 3, 2025, omnibus hearing.

O. Schedules and SOFAs
Billing Code: 17
(Fees: $5,106.00 / Hours Billed: 4.60)

37. During the Fee Period, and in order to avoid duplication of work between the Committee's professionals, HSF Kramer's time spent reviewing and analyzing the Debtors' statements of financial affairs and bankruptcy schedules was limited. Nevertheless, HSF Kramer did spend time reviewing and analyzing certain disclosures and descriptions found in the Debtors' statements of financial affairs and schedules.

P. Relief from Stay Proceedings
Billing Code: 18
(Fees: $12,111.00 / Hours Billed: 8.40)

38. During the Fee Period, HSF Kramer reviewed and analyzed the Debtors' request for relief from the automatic stay to allow non-debtors to access and administer their insurance programs and exchanged drafts with the Debtors for a proposed order concerning the same in order to reach a consensual resolution. Additionally, HSF Kramer spent time preparing diligence

requests and reviewing documents received in response to those requests in furtherance of reaching a consensual resolution with the Debtors on their request for relief from the stay for non-debtors to access their insurance policies.

Q. Investigations
Billing Code: 19
(Fees: $207,766.50 / Hours Billed: 150.80)

39. During the Fee Period, HSF Kramer expended time and effort during the Fee Period investigating potential estate claims and causes of action that could inure to the benefit of unsecured creditors. HSF Kramer informally requested documents and information from the Debtors and other parties, prepared Rule 2004 discovery demands, and conducted diligence regarding the Debtors' prepetition conduct and transactions, particularly with respect to the Debtors' affiliates and insiders. HSF Kramer reviewed and analyzed documents produced during this period and spent time evaluating potential estate causes of action and conducted legal research on a wide array of issues. HSF Kramer also spent time coordinating with the other Committee professionals and preparing for meetings and discussions with the Committee regarding the same.

R. Tax Matters
Billing Code: 20
(Fees: $4,063.50 / Hours Billed: 3.00)

40. During the Fee Period, HSF Kramer spent time reviewing and analyzing the Debtors' tax returns and assessing the extent to which the Debtors' tax attributes could inure to the benefit of unsecured creditors.

S. Contested Matters
Billing Code: 21
(Fees: $5,031.00 / Hours Billed: 3.60)

41. During the Fee Period, HSF Kramer spent time reviewing, analyzing, and negotiating a form of protective order and confidentiality agreement between the Debtors and their

affiliates. HSF Kramer attorneys commented on the Debtors' proposed form of protective order and engaged with Debtors' counsel in negotiations over the terms of the proposed protective order.

T. Non-Working Travel
Billing Code: 22
(Fees: $7,040.00 / Hours Billed: 4.00)

42. This category includes time spent by HSF Kramer related to traveling in connection with their representation of the Committee at the second day hearing. All fees incurred related to non-working travel during the have been reduced by 50%.

Expenses Incurred

43. HSF Kramer incurred a total of $9,248.75 in expenses in connection with services rendered to the Committee during the Fee Period. HSF Kramer seeks reimbursement of only its actual costs, which the firm customarily charges to non-bankruptcy clients.

44. Pursuant to HSF Kramer policy (which HSF Kramer submits is consistent with that of other New York City law firms), HSF Kramer pays certain expenses of professionals who work in the office past 8:00 p.m. and on weekends and holidays in the service of its clients. These expenses include meal charges and car fares. While the U.S. Trustee Guidelines permit late-working professionals to use a car service, HSF Kramer has voluntarily limited its request for reimbursement to $75 per trip to the extent that any such car fare exceeded this limit. HSF Kramer has also voluntarily reduced its request for reimbursement for late-working professionals' meal charges to $25 per meal to the extent that such meal charges were in excess of this limit.

45. These charges are intended to cover HSF Kramer's direct operating costs, which costs are not incorporated into HSF Kramer's hourly billing rates. Only clients who actually use these services are separately charged for such services.

46. Furthermore, HSF Kramer voluntarily determined not to seek reimbursement for various other expenses typically paid by HSF Kramer's other clients. In total, HSF Kramer's requested expenses reflect a reduction of $601.21 in expenses incurred during the Fee Period.

Valuation of Services

47. Attorneys and paraprofessionals of HSF Kramer expended a total of 776.80 hours in representing the Committee during the Fee Period. The billable rates of HSF Kramer's attorneys and paraprofessionals reflect HSF Kramer's customary hourly rates for work of this nature and character. HSF Kramer respectfully submits that the reasonable value of the services rendered by HSF Kramer to the Committee during the Fee Period is $1,047,688.00.

Reasonableness of Services

48. HSF Kramer has been involved in a meaningful way in the Chapter 11 Cases in fulfilling its duties to the Committee. HSF Kramer submits that, in view of its integral role in these Chapter 11 Cases, its request for compensation and reimbursement of expenses is reasonable and warranted.

49. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual, necessary services rendered and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also establishes the following non-exclusive criteria to determine the amount of reasonable compensation to be awarded:

> In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including —
>
> (a) the time spent on such services;
>
> (b) the rates charged for such services;

(c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered towards the completion of, a case under this title;

(d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;

(e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and

(f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

50. Courts regularly employ the twelve factors set forth by the Fifth Circuit in *Johnson v. Ga. Highway* Express*, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974) in determining the reasonableness of fees sought. The twelve factors are as follows: (i) the time and labor required; (ii) the novelty and difficulty of the questions; (iii) the skill requisite to perform the legal services properly; (iv) the preclusion of employment by the attorney due to acceptance of the case; (v) the customary fee; (vi) whether the fee is fixed or contingent; (vii) time limitations imposed by client or the circumstances; (viii) the amount involved and the results obtained; (ix) the experience, reputation, and ability of the attorneys; (x) the undesirability of the case; (xi) the nature and length of the professional relationship with the client; and (xii) awards in similar cases. *Id.* at 717-20. The Fifth Circuit has applied the *Johnson* factors to the analysis of fee awards in bankruptcy cases. *See In re First Colonial Corp. of Am.*, 544 F.2d 1291, 1298-99 (5th Cir. 1977) ("Although Johnson involved a suit brought under 42 U.S.C.A. § 2000e et seq., the guidelines we established there are equally useful whenever the award of reasonable attorneys' fee is authorized by statute.").

51. HSF Kramer respectfully submits that pursuant the standards regularly applied to fee awards under sections 330 and 331 of the Bankruptcy Code, the amount of compensation requested during the Fee Period is "reasonable" considering the nature, extent, and value of the

professional services performed during the Chapter 11 Case. HSF Kramer's compliance with the *Johnson* factors is delineated below:

(a) *The Time and Labor Required*. The professional services rendered by HSF Kramer on behalf of the Committee have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise. The fees sought in this Application reflect an aggregate of hours expended by HSF Kramer attorneys and paraprofessionals performing services necessary and beneficial to the estate for the Fee Period. Work was carefully assigned to appropriate attorneys or paraprofessionals according to the experience and level of expertise required for each particular task and without unnecessary duplication.

(b) *The Novelty and Difficulty of Questions*. These Chapter 11 Cases are designated as "complex" cases and necessarily involved a significant number of novel or difficult issues. HSF Kramer believes that numerous issues in this case have been complex and challenging.

(c) *The Skill Required to Perform the Legal Services Properly*. The professionals primarily working on this matter are specialists in bankruptcy and related areas of practice. HSF Kramer contends that professionals without such expertise would have expended many more hours addressing the issues raised in these Chapter 11 Cases thus far, with far less success.

(d) *The Preclusion of Other Employment by Applicant Due to Acceptance of the Case*. The time demands of general representation of the Committee in this case resulted in certain of the HSF Kramer attorneys working either completely or almost completely full-time on this matter for periods of time during the Fee Period. While no large-scale reassignment of work has been required to properly represent the Committee, this representation did consume a significant amount of time and preclude attorneys from taking on additional work for other clients.

(e) *The Customary Fee*. The rates charged by HSF Kramer for these services are reasonable relative to rates charged by HSF Kramer to non-bankruptcy clients and other professionals of comparable skill and competence in New York City. HSF Kramer has diligently undertaken to minimize costs to the Debtors' estates while still ensuring that the Committee receives the highest quality representation.

(f) *Whether the Fee is Fixed or Contingent*. HSF Kramer's fees are neither fixed nor contingent other than on the contingency of allowance by the Court and availability of assets for payment. Fees are based on the actual total number of hours worked, less hours written off, plus actual expenses incurred.

(g) *Time Limitations Imposed by Client or Other Circumstances*. The representation of a creditors' committee in a chapter 11 case is inherently time sensitive, particularly in the first few months of a proceeding. HSF Kramer was required to

provide capable representation within the time limitations imposed by the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, counsel for various parties in interest, and this Court.

(h) *The Amount Involved and Results Obtained*. HSF Kramer has assisted the Committee in all facets of this case. HSF Kramer believes that the information contained herein and in the attached exhibits, as well as the record in these proceedings, support the reasonableness of its requested compensation.

(i) *The Experience, Reputation and Ability of the Attorneys*. HSF Kramer's partners, counsel, special counsel, and associates have regularly appeared in significant representations over many years, including bankruptcy cases throughout the United States.

(j) *The Undesirability of the Case*. HSF Kramer has not found this case to be undesirable, but rather considers the issues raised in this case to be interesting and of the type that HSF Kramer is well-suited to adequately address.

(k) *Nature and Length of Professional Relationship*. As noted in the Application, HSF Kramer began its representation of the Committee as of October 16, 2025.

(l) *Awards in Similar Cases*. Based on HSF Kramer's experience, the fees requested herein are commensurate with fees allowed in proceedings of similar scope for the services rendered.

52. The services for which HSF Kramer seeks compensation in this Application were, at the time rendered, necessary for, beneficial to, and in the best interests of the Committee. The services rendered by HSF Kramer were consistently performed in a timely manner commensurate with the complexity, importance, and nature of the issues involved.

53. Based on an application of the above factors and its compliance with the U.S. Trustee Guidelines, HSF Kramer respectfully submits that approval of the compensation sought herein is warranted

Notice

54. Pursuant to the Interim Compensation Order, the Application is being served upon the Notice Parties (as defined in the Interim Compensation Order) and notice of the hearing on this Application, if necessary, will be served upon all parties entitled to notice pursuant to Bankruptcy

Rule 2002 and all parties who requested notice of pleadings in these Chapter 11 Cases. HSF Kramer submits that, in light of the nature of the relief requested, no other or further notice need be given.

WHEREFORE, HSF Kramer respectfully requests that the Court enter the Proposed Order, substantially in the form attached hereto as Exhibit A, (a) approving the Application; (b) awarding HSF Kramer compensation for professional services rendered to the Committee during the Fee Period in the amount of $1,047,688.00; (c) awarding HSF Kramer reimbursement of expenses incurred during the Fee Period in the amount of $9,248.75; (d) authorizing and directing payment of such sums to HSF Kramer; and (e) granting such other and further relief as the Court may deem just and proper.

[*remainder of page intentionally left blank*]

Dated: February 15, 2026

VARTABEDIAN HESTER & HAYNES LLP

/s/ Jeff P. Prosotk
Martin A. Sosland (TX Bar No. 18855645)
Jeff Prostok (TX Bar No. 16352500)
Candice Carson (TX Bar No. 24074006)
301 Commerce Street, Suite 2200
Fort Worth, Texas 76102
Telephone: (817) 214-4990
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HERBERT SMITH FREEHILLS KRAMER (US) LLP
Adam C. Rogoff (admitted *pro hac vice*)
Rachael Ringer (admitted *pro hac vice*)
Megan Wasson (admitted *pro hac vice*)
Andrew Citron (admitted *pro hac vice*)
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megan.wasson@hsfkramer.com
andrew.citron@hsfkramer.com

Counsel to the Official Committee of Unsecured Creditors

EXHIBIT A

PROPOSED ORDER

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

ORDER GRANTING THE FIRST INTERIM FEE APPLICATION OF HERBERT SMITH FREEHILLS KRAMER (US) LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 16, 2025 THROUGH DECEMBER 31, 2025

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these Chapter 11 Cases, which are being jointly administered for procedural purposes only. A complete list of Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

1. Upon consideration of the *First Interim Fee Application of Herbert Smith Freehills Kramer (US) LLP, Counsel to the Official Committee of Unsecured Creditors, for Compensation and Reimbursement of Expenses for the Period From October 16, 2025 Through December 31, 2025* (the "Application")[2] of Herbert Smith Freehills Kramer (US) LLP ("HSF Kramer") for allowance of compensation for professional services rendered in the above captioned Chapter 11 Cases for the period from October 16, 2025 through and including December 31, 2025 (the "Fee Period"), it is **HEREBY ORDERED THAT:**

1. HSF Kramer is granted interim allowance of compensation in the amount of $1,047,688.00 for the Fee Period.

2. HSF Kramer is granted interim allowance of reimbursements for expenses incurred in the amount of $9,248.75 for the Fee Period.

3. The Debtors are authorized and directed to remit payment to HSF Kramer of such allowed compensation and expense reimbursement amounts, less any and all amounts previously paid on account of such fees and expenses.

4. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

 # # # End of Order # # #

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Application.

Submitted by:

Adam C. Rogoff (admitted *pro hac vice*)
Rachael Ringer (admitted *pro hac vice*)
Megan Wasson (admitted *pro hac vice*)
Andrew Citron (admitted *pro hac vice*)
HERBERT SMITH FREEHILLS KRAMER (US) LLP
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Counsel to the Official Committee of Unsecured Creditors

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Co- Counsel to the Official Committee of Unsecured Creditors

EXHIBIT B

Wasson Declaration

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
OMNICARE, LLC, *et al.*,[1]	)	Case No. 25-80486 (SGJ)
Debtors.	)	(Jointly Administered)

DECLARATION OF MEGAN WASSON IN SUPPORT OF THE FIRST INTERIM FEE APPLICATION OF HERBERT SMITH FREEHILLS KRAMER (US) LLP, COUNSEL TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD FROM OCTOBER 16, 2025 THROUGH DECEMBER 31, 2025

I, Megan Wasson, make this declaration under 28 U.S.C. § 1746, and state the following:

1. I am an attorney at law and in good standing to practice in the State of New York before the United States District Court for the Southern District of New York, and I have been admitted *pro hac vice* to the United States Bankruptcy Court for the Northern District of Texas for the purposes of these Chapter 11 Cases.

2. I am a partner with the law firm of Herbert Smith Freehills Kramer (US) LLP ("HSF Kramer"), which is located at 1177 Avenue of the Americas, New York, New York 10036. I am duly authorized to make this declaration (the "Declaration") on behalf of HSF Kramer.

3. I have reviewed the *First Interim Fee Application of Herbert Smith Freehills Kramer (US) LLP, Counsel to the Official Committee of Unsecured Creditors, for Allowance of*

[1] The last four digits of Omnicare, LLC's federal tax identification number are 1351. There are 111 Debtors in these Chapter 11 Cases, which are being jointly administered for procedural purposes only. A complete list of Debtors and the last four digits of their federal tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent at https://cases.stretto.com/Omnicare. The location of Omnicare, LLC's corporate headquarters and the Debtors' service address is One CVS Drive, Mail Code 1160, Woonsocket, RI 02895.

Compensation and Reimbursement of Expenses for the Period from October 16, 2025 through December 31, 2025 (the "Application").

4. In accordance with Bankruptcy Rule 2016(a) and Section 504 of the Bankruptcy Code, no agreement or understanding exists between HSF Kramer and any other person for the sharing of compensation to be received in connection with these Chapter 11 Cases except as authorized pursuant to the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

5. All professional and paraprofessional services for which compensation is sought were performed on behalf of the Committee and not on behalf of any other person.

6. I have reviewed the requirements of, and believe the Application complies with, the U.S. Trustee Guidelines.

7. The following statements are provided in response to the questions set forth in paragraph C.5. of the U.S. Trustee Guidelines:

a) HSF Kramer seeks reimbursement of fees and expenses that are permissible under the relevant rules, court orders, and Bankruptcy Code provisions. In addition, HSF Kramer provided voluntary write-offs of both fees and expenses during the Fee Period in its discretion.

b) The fees and expenses sought in the Application are billed at rates customarily employed by HSF Kramer and generally accepted by HSF Kramer's clients. None of the professionals seeking compensation in the Application varied their hourly rate based on the geographic location of the Debtors' cases.

c) This Application includes certain time (and fees) relating to preparing, reviewing or revising fee statements to comply with the Local Bankruptcy Rules and U.S. Trustee Guidelines. These fees are reflected in a portion of the amount requested in matter category 11, HSFK Fee/Employment Application/Retention Matters. Such time was necessary in order to comply with applicable guidelines and the Interim Compensation Order and to file monthly fee applications (which is a distinct requirement in bankruptcy matters).

d) In connection with the preparation of its monthly invoices, HSF Kramer reviewed its monthly invoices at the time that they were filed for privilege and confidentiality. The Application includes fees incurred in conducting that review.

e) For the Fee Period, HSF Kramer is not seeking fees that exceed, in the aggregate, non-itemized budgeted amounts for that period by more than 10%.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: February 15, 2026

/s/ Megan Wasson
Megan Wasson, Esq.
Partner
Herbert Smith Freehills Kramer (US) LLP

EXHIBIT C

Comparable Compensation Disclosures

Category of Timekeeper	Blended Hourly Rate	
	Non-Bankruptcy Blended Hourly Rate for FY25 (NY & DC Offices)	Committee Blended Hourly Rate in Application
Partner	1,555	1,878
Counsel	1,643	1,547
Special Counsel	1,446	1,520
Associate	1,142	1,306
Paraprofessional	531	617
Aggregated Blended Rate:	**1,336**	**1,413**

EXHIBIT D

Budget and Budget Comparison

October 16, 2025 – December 31, 2025

Project Category	Budgeted Hours	Budgeted Fees[9]	Actual Hours	Actual Fees
Case Administration	50.00	$70,000.00	37.50	$45,421.50
Motions, Applications, and Other Pleadings	145.00	$203,000.00	153.70	$215,614.50
Asset Disposition/363 Sale	50.00	$70,000.00	40.60	$58,005.50
Business Operations	10.00	$14,000.00	3.20	$4,291.00
Communications with Creditors	10.00	$14,000.00	0.80	$1,632.00
Claims Administration and Objections	20.00	$28,000.00	10.70	$16,092.00
Communications with Committee and Committee's Professionals	180.00	$252,000.00	158.30	$229,225.00
Communications with Debtors and Debtors' Professionals	40.00	$56,000.00	36.10	$55,828.50
US Trustee Matters and Communications	5.00	$7,000.00	0.50	$623.50
Executory Contracts and Unexpired Leases	15.00	$21,000.00	2.00	$1,720.00
HSFK Fee/Employment Application/Retention Matters	115.00	$161,000.00	98.30	$91,775.50
Non-HSFK Fee/Employment Application/Retention Matters	25.00	$35,000.00	21.40	$31,491.50
Financing, Cash Management and Cash Collateral	20.00	$28,000.00	10.90	$16,964.00
Hearings and Court Matters	30.00	$42,000.00	24.40	$37,885.50
Plan and Disclosure Statement	10.00	$14,000.00	0.00	$0.00
Reporting	5.00	$7,000.00	0.00	$0.00
Schedules and SOFAs	5.00	$7,000.00	4.60	$5,106.00
Relief from Stay Proceedings	10.00	$14,000.00	8.40	$12,111.00
Investigations	200.00	$280,000.00	150.80	$207,766.50
Tax Matters	10.00	$14,000.00	3.00	$4,063.50
Contested Matters	15.00	$21,000.00	3.60	$5,031.00
Non-Working Travel	10.00	$14,000.00	8.00	$7,040.00
Totals	**980.00**	**$1,372,000.00**	**776.80**	**$1,047,688.00**

[9] Calculated using a blended rate of $1,400.

Staffing Plan - - October 16, 2025 – December 31, 2025

Category of Timekeeper	Estimated Number of Timekeepers Expected to Work on Matter During the Budget Period	Range of Hourly Rate
Partner	6	$1,550-$2,200
Counsel	1	$1,370-$2,100
Special Counsel	1	$1,325-$1,545
Associate	12	$995-$1,545
Paralegal	3	$385-$715

EXHIBIT E

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00001

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	6.40	$11,264.00
Rogoff, Adam C.	Partner	1.80	3,672.00
Borriello, Jared	Associate	1.30	1,976.00
Citron, Andrew	Associate	5.90	8,879.50
Lima, Ayla	Associate	2.00	2,260.00
Perez, Cecilia F.	Associate	7.20	6,192.00
Golden, Marlie	Paralegal	2.90	1,769.00
Kane, Wendy	Paralegal	2.60	1,612.00
TOTAL FEES		**30.10**	**$37,624.50**

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Westlaw Online Research	$2,922.32
Lexis Online Research	2,717.86
Cab Fares	313.05
Meals/In-House	44.23
Out-of-Town Travel	1,329.01
Meals/T & E	62.41
Pacer Online Research	17.80
TOTAL DISBURSEMENTS AND OTHER CHARGES	**$7,406.68**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00001

Case Administration

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/16/2025	Ringer, Rachael L.	Coordinate with HSFK team re: case start-up (0.8), call with A. Rogoff re same (0.8).	1.60	$2,816.00
10/16/2025	Rogoff, Adam C.	Call with R. Ringer re coordination with UCC and Debtor and immediate next steps (0.8).	0.80	1,632.00
10/16/2025	Rogoff, Adam C.	Emails and coordination with R. Ringer and M. Wasson re email to Debtors' counsel re case coordination and hearing (0.2).	0.20	408.00
10/16/2025	Lima, Ayla	Prepare questions for interviews of financial advisors (0.6); review and revise case calendar (0.2).	0.80	904.00
10/17/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and R. Ringer re UCC logistics including co-counsel and objection deadlines (0.5).	0.50	1,020.00
10/17/2025	Citron, Andrew	Prepare for (0.2) and attend internal call with A. Lima re: work in progress (.3); prepare notice of appearance (.4); review and revise WIP list (.4); review and revise case calendar (.4).	1.70	2,558.50
10/17/2025	Borriello, Jared	Email communications with M. Wasson and A. Citron re case background (0.1).	0.10	152.00
10/17/2025	Borriello, Jared	Review and revise draft Stipulated Confidentiality Agreement and Protective Order (0.9).	0.90	1,368.00
10/17/2025	Lima, Ayla	Attend call with A. Citron re review of first day motions (0.3).	0.30	339.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00001

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2025	Golden, Marlie	Update internal records with data room content (0.1); attend committee's review of local counsel qualifications (0.4); update internal records with latest court filings (0.2).	0.70	427.00
10/17/2025	Kane, Wendy	Prepare case calendar (0.4); corr with A. Lima re same (0.1); coordinate with M. Golden on admin tasks (0.2); set up PacerPro alerts for HSFK team (0.1); corr with A. Lima re notice of appearance and revise formatting re same (0.2); review complex case procedures and send to team (0.1); send calendar invites to HSFK team re upcoming deadlines and hearings (0.2).	1.30	806.00
10/18/2025	Ringer, Rachael L.	Call with investment banking candidate (0.5).	0.50	880.00
10/20/2025	Ringer, Rachael L.	Prep for and attend financial advisor interviews (3.5); attend HSFK team call re: case issues (0.5); corr with A. Rogoff and M. Wasson re same (0.3).	4.30	7,568.00
10/20/2025	Citron, Andrew	Email prospective financial advisors re: update on candidacy (0.3).	0.30	451.50
10/20/2025	Citron, Andrew	Review and revise proposed draft protective order (0.4).	0.40	602.00
10/20/2025	Perez, Cecilia F.	Email R. Ringer re: Committee bylaws (0.1).	0.10	86.00
10/21/2025	Rogoff, Adam C.	Coordination with M. Wasson, R. Ringer and A. Citron on meeting with Debtors' professionals (0.1).	0.10	204.00
10/21/2025	Perez, Cecilia F.	Coordinate with paralegal team to set up calendar invites for upcoming hearings (0.1).	0.10	86.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00001

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2025	Perez, Cecilia F.	Coordinate with internal team re work in progress (0.1).	0.10	86.00
10/21/2025	Citron, Andrew	Review and revise draft bylaws (.4); review and revise draft protective order (.7).	1.10	1,655.50
10/22/2025	Rogoff, Adam C.	Review protective order and email A. Citron re same (0.1).	0.10	204.00
10/22/2025	Lima, Ayla	Review and revise bylaws (0.3).	0.30	339.00
10/22/2025	Citron, Andrew	Review and revise Committee by-laws (.8).	0.80	1,204.00
10/22/2025	Citron, Andrew	Review and revise case calendar (.2).	0.20	301.00
10/22/2025	Borriello, Jared	Email communications with A. Citron and M. Wasson re draft protective order (0.1).	0.10	152.00
10/22/2025	Perez, Cecilia F.	Meet with A. Citron re: outstanding work in progress and coordinating calls with financial advisors (0.5).	0.50	430.00
10/22/2025	Perez, Cecilia F.	Emails with financial advisors re: outreach to Committee members (0.4).	0.40	344.00
10/22/2025	Perez, Cecilia F.	Revise UCC bylaws (0.6).	0.60	516.00
10/22/2025	Golden, Marlie	Create chart of matter numbers (0.1); update internal records with latest court filings (0.1); create index of shared data room folder (0.9); request system folder with new matter number (0.1); update team Pacer accounts to include ECF capabilities for NDTX Bankruptcy Court (0.1).	1.30	793.00
10/23/2025	Lima, Ayla	Review and revise draft bylaws (0.5).	0.50	565.00

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Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/23/2025	Citron, Andrew	Review and revise committee by-laws (.4); review and revise draft protective order (.2); emails re: same to R. Ringer and A. Rogoff (.2).	0.80	1,204.00
10/23/2025	Kane, Wendy	Review docket and update internal case records; update case calendar (0.2); corr with A. Citron re hearing dates and send list of matters scheduled (0.1).	0.30	186.00
10/28/2025	Kane, Wendy	Review docket and update internal case records; update case calendar (0.1).	0.10	62.00
10/28/2025	Golden, Marlie	Update internal records with data room documents (0.1).	0.10	61.00
10/29/2025	Perez, Cecilia F.	Coordinate professionals meeting with Financial advisors, VHH, and HSFK teams (0.2).	0.20	172.00
10/29/2025	Golden, Marlie	Update internal records with latest data room entries (0.1).	0.10	61.00
10/31/2025	Citron, Andrew	Analyze Committee bylaws and proposed protective order in connection with questions from Committee members (.6).	0.60	903.00
10/31/2025	Perez, Cecilia F.	Review and revise WIP list (1.0).	1.00	860.00
10/31/2025	Lima, Ayla	Review and revise WIP list (0.1).	0.10	113.00
10/31/2025	Golden, Marlie	Update internal share folder with diligence items (0.2); circulate email to HSFK team re same (0.1).	0.30	183.00
11/3/2025	Golden, Marlie	Update internal share folder with diligence items and email same to HSFK team (0.2).	0.20	122.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/3/2025	Kane, Wendy	Review docket and update internal case files (0.1); update case calendar (0.2).	0.30	186.00
11/4/2025	Perez, Cecilia F.	Compile files from financial advisors and share same with internal team (0.6); update calendar invite for weekly professionals' call (0.1); review and reviseCommittee By-Laws (0.2).	0.90	774.00
11/6/2025	Borriello, Jared	Email communications with A. Citron re protective order joinders (0.2).	0.20	304.00
11/6/2025	Perez, Cecilia F.	Circulate new diligence documents from Financial Advisors to internal team and update shared folder with same (0.2); update WIP list (0.1).	0.30	258.00
11/7/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re case isses (0.1).	0.10	204.00
11/7/2025	Perez, Cecilia F.	Circulate new diligence documents to internal team and update shared folder with same (0.5).	0.50	430.00
11/11/2025	Perez, Cecilia F.	Update weekly Committee meetings invite (0.1); update email distribution list (0.1); update internal files with new diligence documents and circulate update email to HSFK team re: same (0.4).	0.60	516.00
11/11/2025	Golden, Marlie	Update internal records with latest court filings (0.2).	0.20	122.00
11/12/2025	Perez, Cecilia F.	Update internal folders with new diligence documents and send email updates to internal team (0.5); collect all executed protective orders and by-laws from Committee members (0.4).	0.90	774.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/13/2025	Perez, Cecilia F.	Update internal folders with new diligence documents and send email update to internal team (0.2).	0.20	172.00
11/14/2025	Perez, Cecilia F.	Update internal folders with new diligence documents and send update email to internal team (0.3).	0.30	258.00
11/17/2025	Kane, Wendy	Review docket and update internal case records (0.2); update case calendar (0.1).	0.30	186.00
11/20/2025	Perez, Cecilia F.	Emails with A. Citron re: Committee bylaws (0.1).	0.10	86.00
11/24/2025	Perez, Cecilia F.	Update internal folders with disclosure materials from Debtors (0.4).	0.40	344.00
11/24/2025	Kane, Wendy	Review docket and update internal case records (0.1); update case calendar (0.2).	0.30	186.00
TOTAL			**30.10**	**$37,624.50**

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Motions, Applications, and Other Pleadings

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	4.50	$7,920.00
Rogoff, Adam C.	Partner	14.80	30,192.00
Cahn, Avram	Special Counsel	7.80	11,856.00
Borriello, Jared	Associate	3.50	5,320.00
Citron, Andrew	Associate	56.50	85,032.50
Lima, Ayla	Associate	23.20	26,216.00
Perez, Cecilia F.	Associate	22.50	19,350.00
Wasson, Megan	Associate	18.10	27,512.00
Kane, Wendy	Paralegal	0.80	496.00
TOTAL FEES		**151.70**	**$213,894.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/16/2025	Perez, Cecilia F.	Call with A. Citron and A. Lima re: proposed modifications to interim first day orders (0.5).	0.50	$430.00
10/16/2025	Citron, Andrew	Analyze first day declaration (0.8); review remaining first day pleadings (1.7); call with A. Lima and C. Perez re first day orders (0.5).	3.00	4,515.00
10/16/2025	Lima, Ayla	Call with A. Citron and C. Perez re next steps and first day orders (0.5); review proposed orders and first day declaration (1.0).	1.50	1,695.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2025	Borriello, Jared	Corr with M. Wasson and A. Citron re Committee diligence (0.4); follow up with A. Citron re diligence list (0.1).	0.50	760.00
10/17/2025	Lima, Ayla	Review and draft issues list for second day motions (6.5); draft NOAs (0.2).	6.70	7,571.00
10/17/2025	Citron, Andrew	Analyze motions scheduled for hearing on October 21, 2025 (2.4); prepare diligence requests and issues list re: same (2.8).	5.20	7,826.00
10/17/2025	Perez, Cecilia F.	Review First Day Orders and prepare diligence requests for same (3.5).	3.50	3,010.00
10/17/2025	Perez, Cecilia F.	Review first day motions (2.4).	2.40	2,064.00
10/18/2025	Rogoff, Adam C.	Review settlement procedures motion (0.4); emails and coordination with A. Citron regarding same (0.1).	0.50	1,020.00
10/18/2025	Citron, Andrew	Analyze motions scheduled for hearing on October 21 (3.1); prepare diligence requests and issues list re: same (3.3); prepare draft omnibus objection in connection with certain first day motions (2.1).	8.50	12,792.50
10/18/2025	Lima, Ayla	Review and draft summaries of KERP motion and settlement procedures (1.9).	1.90	2,147.00
10/19/2025	Citron, Andrew	Analyze motions scheduled for hearing on October 21 (1.3); prepare diligence requests and issues list re: same (2.6); prepare draft omnibus objection in connection with certain first day motions (0.8).	4.70	7,073.50

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10/20/2025	Rogoff, Adam C.	Emails w/ M. Wasson and A. Citron re pending motions and UCC comments (0.4); review emails to debtors' counsel re same (0.1).	0.50	1,020.00
10/20/2025	Rogoff, Adam C.	Corr with M. Wasson and R. Ringer re proposed orders and second day hearing; review email from A. Citron re orders and status (0.5).	0.50	1,020.00
10/20/2025	Rogoff, Adam C.	Coordination w/ R. Ringer re pending motions (0.4).	0.40	816.00
10/20/2025	Rogoff, Adam C.	Coordination w/ A. Citron and M. Wasson re pending motions and coordination with debtors (0.8).	0.80	1,632.00
10/20/2025	Lima, Ayla	Revise mark ups of orders for second day motions (1.6).	1.60	1,808.00
10/20/2025	Citron, Andrew	Review and revise draft proposed orders (1.6); emails with A. Rogoff, R. Ringer, and M. Wasson re: proposed revisions summarizing same (1.1); emails with Debtors' counsel re: same (0.7); draft requests for revisions to final orders (0.5); discussions with C. Perez and A. Lima re: revised proposed orders (0.4).	4.30	6,471.50
10/21/2025	Ringer, Rachael L.	Coordinate with HSFK team re: prep for second day issues and open substantive points on proposed orders (.9).	0.90	1,584.00
10/21/2025	Perez, Cecilia F.	Email with A. Citron and A. Lima re: diligence requests and proposed modifications to interim orders (0.3).	0.30	258.00
10/21/2025	Perez, Cecilia F.	Draft request for reporting re: first day orders (0.7).	0.70	602.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2025	Perez, Cecilia F.	Prepare initial diligence list for initial discovery (1.9).	1.90	1,634.00
10/21/2025	Citron, Andrew	Review and revise diligence requests and issues list for motions adjourned to October 29 (2.8).	2.80	4,214.00
10/22/2025	Wasson, Megan	Review and revise issues list on second day motions (1.9).	1.90	2,888.00
10/22/2025	Lima, Ayla	Review second day motions and draft issues list (1.0); draft request for reporting re: first day motions (0.6).	1.60	1,808.00
10/22/2025	Perez, Cecilia F.	Review summaries and recommendations re Debtors' wages and OCP motions (0.5).	0.50	430.00
10/22/2025	Lima, Ayla	Review and draft Huron/Dundon correspondence re diligence for outstanding motions (0.3).	0.30	339.00
10/22/2025	Citron, Andrew	Review and revise diligence requests and issues list for motions adjourned to October 29 (2.6).	2.60	3,913.00
10/22/2025	Citron, Andrew	Emails and calls with UCC advisors re: diligence for motions scheduled for October 29 (.5); emails and calls with UCC advisors re: KERP motion (.3).	0.80	1,204.00
10/23/2025	Ringer, Rachael L.	Emails with HSFK team re: second day relief (.7).	0.70	1,232.00
10/23/2025	Cahn, Avram	Review employee wages motion (1.7).	1.70	2,584.00
10/23/2025	Citron, Andrew	Review and revise diligence requests and issues list for motions adjourned to October 29 (1.7).	1.70	2,558.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/23/2025	Wasson, Megan	Further review/comment on second day issues list (1.4); emails with HSFK team re pending motions (0.4).	1.80	2,736.00
10/23/2025	Lima, Ayla	Email Huron and Dundon re KERP motion diligence (0.1).	0.10	113.00
10/23/2025	Borriello, Jared	Email communications with Dundon/Huron teams re diligence (0.1).	0.10	152.00
10/24/2025	Cahn, Avram	Review employee wages motion (1.6).	1.60	2,432.00
10/24/2025	Borriello, Jared	Email communications with A. Citron and M. Wasson re diligence letter to Jenner and Block (0.1).	0.10	152.00
10/24/2025	Wasson, Megan	Comment on diligence requests (0.5); review/revise issues list on second days (0.5) and draft email to company advisors re same (0.5); calls/emails with HSFK team re second days and diligence (0.5).	2.00	3,040.00
10/24/2025	Perez, Cecilia F.	Corr with A. Citron and A. Lima re: diligence requests and upcoming diligence review (0.2).	0.20	172.00
10/24/2025	Borriello, Jared	Review revised letter to Debtors re UCC diligence requests (0.1).	0.10	152.00
10/24/2025	Lima, Ayla	Review UCC deliverables for diligence requests (3.9); draft limited objection (0.2).	4.10	4,633.00
10/24/2025	Perez, Cecilia F.	Draft chart of reporting requirements for utilities order, insurance order, and customer programs order (0.4).	0.40	344.00

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10/24/2025	Perez, Cecilia F.	Review documents relating to diligence requests (1.7); call with A. Citron, A. Lima, J. Borriello, and M. Wasson re pending motions and diligence (0.5).	2.20	1,892.00
10/24/2025	Borriello, Jared	Email communication with A. Citron re proposed response to Jenner & Block's reply to proposed mark-up to draft Protective Order (0.2); review precedent protective orders with similar provision (0.3); review draft email response re same (.1).	0.60	912.00
10/24/2025	Citron, Andrew	Emails and calls with C. Perez, A. Lima, M. Wasson, and J. Borriello re: revising diligence lists for pending motions (0.5); draft limited objection to same (0.6).	1.10	1,655.50
10/24/2025	Citron, Andrew	Review and revise letter requesting discovery for pending motions (0.4); review and revise diligence requests re: same (0.6); review and revise priority diligence requests and issues list for motions scheduled for October 29 (2.7); review and revise draft omnibus objection for motion for relief from stay for non-debtors to access insurance (0.6).	4.30	6,471.50
10/24/2025	Borriello, Jared	Attend call with A. Citron, M. Wasson, C. Perez, A. Lima, and Dundon re management diligence and Second Day Orders, including Cash Management (0.5); prepare for same (0.2).	0.70	1,064.00
10/24/2025	Borriello, Jared	Review and revise UCC diligence request to the Debtors (0.8); review and revise letter to Jenner and Block (0.2); email communications with A. Citron and M. Wasson re further revisions to letter to Jenner and Block (0.2).	1.20	1,824.00

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10/24/2025	Lima, Ayla	Attend HSFK team call re diligence (0.5).	0.50	565.00
10/24/2025	Borriello, Jared	Email communication with A. Citron, M. Wasson, C. Perez, and A. Lima re letter and diligence request template (0.1).	0.10	152.00
10/24/2025	Kane, Wendy	Prepare draft for omnibus response to certain first day motions (0.7); corr with A. Lima re same (0.1).	0.80	496.00
10/25/2025	Borriello, Jared	Email communications with A. Citron re letter to Debtors re diligence requests (0.1).	0.10	152.00
10/25/2025	Perez, Cecilia F.	Revise side letters issues chart (0.1); emails with M. Wasson and A. Citron re: same (0.1).	0.20	172.00
10/25/2025	Citron, Andrew	Review and revise proposal re: resolving certain first day motions (0.6); email C. Perez re: same (0.2).	0.80	1,204.00
10/26/2025	Ringer, Rachael L.	Review operational motions issues list and comment (0.9), emails with HSFK team re: same (.4).	1.30	2,288.00
10/26/2025	Lima, Ayla	Review limited objection to second day motions (0.2).	0.20	226.00
10/27/2025	Rogoff, Adam C.	Emails and coordination w/ A. Citron and M. Wasson re comments to first day motions (0.5).	0.50	1,020.00
10/27/2025	Rogoff, Adam C.	Review comments to insurance motion (0.2); emails and coordination w/ A. Citron and M. Wasson re same (0.1); review Dundon comments re same (0.2).	0.50	1,020.00
10/27/2025	Wasson, Megan	Review/comment on insurance comfort order (0.5) and emails with HSFK team re same (0.1).	0.60	912.00

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10/27/2025	Perez, Cecilia F.	Draft omnibus objections for Second Day Motions (3.1).	3.10	2,666.00
10/27/2025	Lima, Ayla	Review and revise omnibus objection (0.1).	0.10	113.00
10/27/2025	Citron, Andrew	Review and revise omnibus limited objection and reservation of rights re: pending first day motions (0.4).	0.40	602.00
10/28/2025	Ringer, Rachael L.	Coordinate with HSFK team re: second day motions and related issues (1.0).	1.00	1,760.00
10/28/2025	Rogoff, Adam C.	Emails and coordination w/ A. Citron and M. Wasson re pending motions (0.3); follow up emails w/ R. Ringer re same (0.2).	0.50	1,020.00
10/28/2025	Perez, Cecilia F.	Review responses to UCC's diligence requests and prepare chart re same re Wages and OCP motions (0.5).	0.50	430.00
10/28/2025	Wasson, Megan	Emails with HSFK, Huron, Dundon teams re outstanding second days and review same (0.8); emails with Debtors re same (0.4); review/comment on responses to Debtors re same (0.5).	1.70	2,584.00
10/28/2025	Lima, Ayla	Review workers comp deliverable (0.2).	0.20	226.00
10/28/2025	Citron, Andrew	Review and revise draft reservation of rights and limited objection to pending first day motions (0.7).	0.70	1,053.50
10/28/2025	Perez, Cecilia F.	Corr with A. Citron re: revisions to limited omnibus objections (0.2); review and revise limited omnibus objection (0.9).	1.10	946.00

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10/28/2025	Lima, Ayla	Review and revise omnibus objection (0.2).	0.20	226.00
10/29/2025	Rogoff, Adam C.	Emails with M. Wasson re comments to pending orders; review email to Jenner team re same (0.2).	0.20	408.00
10/29/2025	Rogoff, Adam C.	Call with A. Citron and M. Wasson re pending motion comments (0.4); follow up corr with R. Ringer re same (0.2); emails A. Citron and M. Wasson re same (0.4); emails with J. Prostok re same (0.2).	1.20	2,448.00
10/29/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and A. Citron re first day motion comments (0.5).	0.50	1,020.00
10/29/2025	Ringer, Rachael L.	Coordinate with HSFK and Dundon teams re: second day motions (.6).	0.60	1,056.00
10/29/2025	Cahn, Avram	Participate in internal conf. call re wages motion (0.5), prepare for call re same (0.3).	0.80	1,216.00
10/29/2025	Wasson, Megan	Call with A. Rogoff and A. Citron re pending motions (0.4); calls/emails with HSFK team and FAs re same (0.6); review and draft email to Debtors counsel on cash management and wages (0.5).	1.50	2,280.00
10/29/2025	Citron, Andrew	Review and revise limited objection and reservation of rights re: motions scheduled to be heard on November 3 (2.8).	2.80	4,214.00
10/29/2025	Lima, Ayla	Review correspondence re employee wages motion (0.1); attend call with HSFK employee team re wages motion (0.5); draft mark up of OCP and critical vendor orders (0.7).	1.30	1,469.00

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10/29/2025	Perez, Cecilia F.	Coordinate with A. Citron, A. Cahn, M. Holob, and A. Lima to meet and discuss the employee wages motion (0.1).	0.10	86.00
10/29/2025	Citron, Andrew	Prepare for (0.3) and attend call with HSFK team re: diligence of Debtors' employee benefits program (.5); draft summary of further diligence needed (.5) and email A. Rogoff and R. Ringer re: same (.2); emails and calls with J. Prostok and C. Carson re: motion to adjourn Debtors' wages motion (.6); call with M. Wasson and A. Rogoff re: pending issues for motions scheduled to be heard on November 3 (.4).	2.50	3,762.50
10/29/2025	Citron, Andrew	Draft objection to Debtors' wages motion (0.9).	0.90	1,354.50
10/29/2025	Perez, Cecilia F.	Attend meeting with HSFK team re: employee wages motion (0.5); revise notes and share with A. Citron (0.1).	0.60	516.00
10/30/2025	Rogoff, Adam C.	Coordination with M. Wasson and A. Citron re first day motion comments (0.4); review D. Wright emails re same (0.1).	0.50	1,020.00
10/30/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and A. Citron re wages motion (0.3); calls with M. Wasson re same (0.4).	0.70	1,428.00
10/30/2025	Rogoff, Adam C.	Coordination and emails with M. Wasson re KERP motion (0.4).	0.40	816.00
10/30/2025	Citron, Andrew	Draft objection to Debtors' wages motion (1.8).	1.80	2,709.00

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10/30/2025	Perez, Cecilia F.	Prepare summary of Debtors' RSU and send same to M. Wasson and A. Citron (1.3).	1.30	1,118.00
10/30/2025	Lima, Ayla	Review correspondence with employee team re wages motion (0.2).	0.20	226.00
10/30/2025	Citron, Andrew	Analyze documents produced responsive to Debtors' benefits programs (1.6).	1.60	2,408.00
10/30/2025	Wasson, Megan	Call with A. Rogoff re wages motion (0.4); comment on second day orders (0.4).	0.80	1,216.00
10/31/2025	Rogoff, Adam C.	Review email from M. Dundon re revised first day orders; coordinate with M. Wasson re same (0.2).	0.20	408.00
10/31/2025	Rogoff, Adam C.	Review wages motion (0.3).	0.30	612.00
10/31/2025	Rogoff, Adam C.	Review email from M. Wyrick re revised first day orders; review attachment; coordinate with M. Wasson re same (0.3).	0.30	612.00
10/31/2025	Wasson, Megan	Review revised second day orders and emails with HSFK team re same (0.6).	0.60	912.00
10/31/2025	Citron, Andrew	Review and revise proposed orders concerning motions to be heard on November 3 (1.3).	1.30	1,956.50
11/1/2025	Perez, Cecilia F.	Review and implement comments from M. Wasson to Debtors' Bidding Procedures motion (2.0).	2.00	1,720.00
11/3/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson, A. Citron and R. Ringer re MIP/LTIP and KERP motions (0.2).	0.20	408.00

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11/3/2025	Citron, Andrew	Analyze Debtors' wages and KERP motion and review diligence provided to date (0.5).	0.50	752.50
11/4/2025	Rogoff, Adam C.	Emails and coordination A Citron re sale motion and bidding procedures; emails J Megliola re same (0.1).	0.10	204.00
11/4/2025	Rogoff, Adam C.	Review and revised draft sale motion (0.8); emails and coordinationw/ A. Citron regarding same (0.2).	1.00	2,040.00
11/4/2025	Rogoff, Adam C.	Call with M. Holob, A. Citron, A. Cahn, C. Perez, M. Wasson, and A. Lima re wages (MIP/LTIP and KERP) (0.5).	0.50	1,020.00
11/4/2025	Cahn, Avram	Review LTI and MIP plans, proposed KERP (1.8); participate in internal conf. call re same (0.5)	2.30	3,496.00
11/4/2025	Citron, Andrew	Prepare for (0.1) and attend call with M. Holob, M. Wasson, A. Rogoff, A. Lima, C. Perez and A. Cahn re:KERP and Wages Motion and outstanding diligence items (.5).	0.60	903.00
11/4/2025	Lima, Ayla	Prepare for (0.2) and attend meeting with HSFK team re wages motion (0.5).	0.70	791.00
11/4/2025	Wasson, Megan	Call with HSFK team re KERP/LTIP (0.5).	0.50	760.00
11/4/2025	Perez, Cecilia F.	Prepare summary of procedures in Court’s interim compensation order (0.5).	0.50	430.00
11/4/2025	Perez, Cecilia F.	Attend and take notes during internal meeting on the Debtors’ Wages Motion with A. Cahn, M. Holob, A. Rogoff, M. Wasson, A. Citron, and A. Lima (0.5).	0.50	430.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00002

Motions, Applications, and Other Pleadings

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/5/2025	Rogoff, Adam C.	Coordination with M. Wasson and A. Citron re wage motion (0.2).	0.20	408.00
11/5/2025	Rogoff, Adam C.	Call and coordination with H. Barlow, M. Dundon, M. Wasson and A. Citron re wage motion (0.2).	0.20	408.00
11/5/2025	Rogoff, Adam C.	Review revised sale motion; coordination with A. Citron re same (0.4).	0.40	816.00
11/5/2025	Cahn, Avram	Review LTIP and MIP re termination of employment (0.7), discuss same with M. Holob (0.4), review and comment on questions for debtors re LTIP and MIP (0.3).	1.40	2,128.00
11/5/2025	Wasson, Megan	Call with Dundon re KERP (0.5); call with Jenner team re same (0.3); emails with HSFK, Dundon teams re same (0.6); review and comment on KERP deck (0.5).	1.90	2,888.00
11/5/2025	Citron, Andrew	Analyze documents produced by debtors in connection with diligence requests on KERP and wages motion (1.1).	1.10	1,655.50
11/5/2025	Lima, Ayla	Review correspondence with employee team re wages motion (0.1); review and revise committee materials re: wages motion (1.3); emails with M. Wasson and A. Citron re same (0.5).	1.90	2,147.00
11/5/2025	Citron, Andrew	Prepare for (0.4) and attend call with M. Dundon H. Barlow, A. Rogoff, and M. Wasson re: overview of KERP and wages analysis (.2).	0.60	903.00
11/6/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and A. Citron re KERP motion (0.2).	0.20	408.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00002

Motions, Applications, and Other Pleadings

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/6/2025	Rogoff, Adam C.	Emails and coordination with A. Citron, H. Barlow and D. Wright re pending wages motion open items (0.3).	0.30	612.00
11/6/2025	Rogoff, Adam C.	Review materials from Jenner on KERP discovery (0.4); coordinate with M. Wasson and A. Citron re same (0.1).	0.50	1,020.00
11/6/2025	Wasson, Megan	Call with Jenner re KERP/LTIP/MIP and internal emails re same (0.5).	0.50	760.00
11/7/2025	Rogoff, Adam C.	Emails and coordination with M. Dundon and M. Wasson re KERP motion (0.2).	0.20	408.00
11/7/2025	Rogoff, Adam C.	Emails and coordination with A. Citron and M. Wasson regarding sale motion comments (0.2).	0.20	408.00
11/7/2025	Rogoff, Adam C.	Review changes to sale motion (0.4); emails and coordination with M. Wasson re same (0.4); call with M. Wasson re same (0.2).	1.00	2,040.00
11/7/2025	Rogoff, Adam C.	Review and revise wage and KERP orders; emails with M. Wasson and A. Citron re same (0.2).	0.20	408.00
11/7/2025	Citron, Andrew	Review and revise KERP and Wages orders (1.2).	1.20	1,806.00
11/7/2025	Wasson, Megan	Call with Debtor professionals re pending motions (0.4); review/comment on bidding procedures, KERP and wages order markups (1.1); call with A. Rogoff re same (0.2); emails with HSFK team re same (0.5).	2.20	3,344.00
11/8/2025	Rogoff, Adam C.	Emails and coordination with A. Citron, M. Wasson and D. Wright re Wage motion (0.2).	0.20	408.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00002

Motions, Applications, and Other Pleadings

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/9/2025	Rogoff, Adam C.	Review D. Wright email re Wage and KERP orders; review changes to same (0.3).	0.30	612.00
11/10/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson re Wages/KERP motions (0.3).	0.30	612.00
11/10/2025	Wasson, Megan	Review revised KERP/wages orders (0.3); call with UST re same (0.2); emails with HSFK team re same (0.2); call with D. Wright re same (0.2).	0.90	1,368.00
11/10/2025	Citron, Andrew	Analyze proposed orders for Wages and KERP in advance of omnibus hearing (0.7).	0.70	1,053.50
11/11/2025	Rogoff, Adam C.	Emails and coordination with D. Wright and M. Wasson re Wages/KERP motions (0.1).	0.10	204.00
11/11/2025	Wasson, Megan	Call with D. Wright re pending motions (0.2).	0.20	304.00
11/13/2025	Wasson, Megan	Call/emails with D. Wright re pending motions (0.4).	0.40	608.00
11/20/2025	Lima, Ayla	Corr with A. Rogoff re: bar date motion (0.1).	0.10	113.00
11/25/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and A. Citron re open points on pending motions (0.2).	0.20	408.00
11/25/2025	Wasson, Megan	Call with D. Wright re pending motions (0.1); internal emails re same and re bidding procedures (0.5).	0.60	912.00
TOTAL			**151.70**	**$213,894.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00003

Asset Disposition/363 Sale

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	4.40	$8,976.00
Citron, Andrew	Associate	11.50	17,307.50
Lima, Ayla	Associate	0.30	339.00
Perez, Cecilia F.	Associate	10.20	8,772.00
Wasson, Megan	Associate	3.90	5,928.00
TOTAL FEES		**30.30**	**$41,322.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/20/2025	Rogoff, Adam C.	Call with A. Turnbull re sale process (0.2).	0.20	$408.00
10/28/2025	Citron, Andrew	Analyze Debtors' proposed bidding procedures (0.8).	0.80	1,204.00
10/29/2025	Perez, Cecilia F.	Review and comment on bidding procedures motion (0.4).	0.40	344.00
10/30/2025	Perez, Cecilia F.	Review comments to bidding procedures motion and markup same (2.1).	2.10	1,806.00
10/31/2025	Perez, Cecilia F.	Review comments from M. Wasson on Debtors' bidding procedures motion (1.2); markup proposed bidding procedures order (1.4).	2.60	2,236.00
10/31/2025	Wasson, Megan	Review bidding procedures motion (0.8).	0.80	1,216.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00003

Asset Disposition/363 Sale

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/1/2025	Rogoff, Adam C.	Emails and coordination with M. Dundon, M. Wasson and R. Ringer re sale process (0.2).	0.20	408.00
11/2/2025	Citron, Andrew	Review and revise draft bid procedure motion (.1); email C. Perez re: same (.1).	0.20	301.00
11/3/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re bidding procedures and sale motion (0.3).	0.30	612.00
11/3/2025	Perez, Cecilia F.	Review and comment on proposed revisions to the Debtors' Bidding Procedures Motion (1.0).	1.00	860.00
11/3/2025	Citron, Andrew	Review and revise draft bid procedure motion (1.4); emails with C. Perez re: same (.5); emails with Huron team re: same (.3).	2.20	3,311.00
11/3/2025	Wasson, Megan	Emails with HSFK team re bid procedures (0.5).	0.50	760.00
11/4/2025	Wasson, Megan	Review/further comment on bidding procedures markup (0.5).	0.50	760.00
11/4/2025	Lima, Ayla	Review bid procedures (0.3).	0.30	339.00
11/4/2025	Perez, Cecilia F.	Respond to comments from M. Wasson on draft bidding procedures (0.5).	0.50	430.00
11/5/2025	Rogoff, Adam C.	Emails and coordination with R. Bailey, J. Eades, M. Dundon and M. Wasson re sale process and bidding procedures (0.4).	0.40	816.00
11/5/2025	Citron, Andrew	Review and revise draft bid procedure motion (1.3); emails with A. Rogoff and M. Wasson re: same (.3); emails with Debtors' counsel Re: same (.2); emails with Huron team re: same (.1).	1.90	2,859.50

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
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Asset Disposition/363 Sale

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/5/2025	Perez, Cecilia F.	Analyze precedent in connection with bid procedures (1.7).	1.70	1,462.00
11/7/2025	Rogoff, Adam C.	Call with H. Barlow, M. Dundon, J. Eades, and R. Bouley re sale coordination (0.4); follow up with M. Wasson re same (0.1).	0.50	1,020.00
11/7/2025	Citron, Andrew	Email Debtors counsel re: proposed revisions to bidding procedures (.4).	0.40	602.00
11/14/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re sale procedures (0.2).	0.20	408.00
11/21/2025	Rogoff, Adam C.	Review draft CIM (0.3); call with Houlihan, Huron, Dundon and Jenner teams to review CIM (0.5).	0.80	1,632.00
11/21/2025	Wasson, Megan	Comment on bidding procedures markup (0.3); call with HL, A&M, Huron, and Dundon re CIM (0.5).	0.80	1,216.00
11/21/2025	Citron, Andrew	Review and revise proposed bid procedures (1.1); emails with M. Wasson re: same (.3).	1.40	2,107.00
11/21/2025	Perez, Cecilia F.	Revise bidding procedures motion following comments from discussion with Committee member (0.7).	0.70	602.00
11/22/2025	Citron, Andrew	Review and revise proposed bid procedures (.6); draft email to A. Rogoff, R. Ringer, and M. Wasson summarizing situation update and proposed revisions re: same (1.2).	1.80	2,709.00
11/23/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re bidding procedures; corr with M. Wasson re same; review bidding procedures (0.5).	0.50	1,020.00
11/23/2025	Citron, Andrew	Review and revise proposed bid procedures (.3); email A. Rogoff, R. Ringer, M. Wasson re: same (.1).	0.40	602.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00003

Asset Disposition/363 Sale

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/25/2025	Rogoff, Adam C.	Review C. Perez email re bidding procedures motion; follow up call with C. Perez and A. Citron (0.3).	0.30	612.00
11/25/2025	Citron, Andrew	Call with A. Rogoff and M. Wasson re: comments to bar date and bid procedures orders (.3); prep re same (0.2).	0.50	752.50
11/25/2025	Perez, Cecilia F.	Call with A. Rogoff and A. Citron re bidding procedures motion (0.3); revise re same (0.9).	1.20	1,032.00
11/29/2025	Rogoff, Adam C.	Review changes to bidding procedures and emails with A. Citron re same (0.5).	0.50	1,020.00
11/29/2025	Rogoff, Adam C.	Review changes to bidding procedures; emails with A. Citron re same (0.3).	0.30	612.00
11/29/2025	Citron, Andrew	Review and revise proposed bid procedures (1.1); draft email to D. Wright re: changes to bid procedures (.8).	1.90	2,859.50
11/29/2025	Wasson, Megan	Review Jenner edits to bid procedures and emails with HSFK team re same (0.5).	0.50	760.00
11/30/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re bidding procedures motion; emails with M. Wasson re same (0.2).	0.20	408.00
11/30/2025	Wasson, Megan	Corr with J. Borriello, A. Citron re bid procedures, and follow up emails with HSFK team re same (0.8).	0.80	1,216.00
TOTAL			**30.30**	**$41,322.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00004

Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Citron, Andrew	Associate	0.80	$1,204.00
Lima, Ayla	Associate	1.40	1,582.00
TOTAL FEES		**2.20**	**$2,786.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/29/2025	Citron, Andrew	Analyze CVS Health's Securities disclosures related to Omnicare (.6); draft internal email re: same (.2).	0.80	$1,204.00
10/29/2025	Lima, Ayla	Review CVS 10Q and 8K (0.5) and draft summary thereof (0.9).	1.40	1,582.00
TOTAL			**2.20**	**$2,786.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00005

Communications with Creditors

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	0.80	$1,632.00
TOTAL FEES		**0.80**	**$1,632.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2025	Rogoff, Adam C.	Prepare for (0.2) and participate in (0.5) call with creditor re case status; post-call coordination with R. Ringer and M. Wasson (0.1).	0.80	$1,632.00
TOTAL			**0.80**	**$1,632.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00006

Claims Administration and Objections

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	1.10	$2,244.00
Citron, Andrew	Associate	8.00	12,040.00
Lima, Ayla	Associate	1.60	1,808.00
TOTAL FEES		**10.70**	**$16,092.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/6/2025	Rogoff, Adam C.	Emails and coordination with V. Lazar and A. Citron re bar date motion (0.1).	0.10	$204.00
11/6/2025	Lima, Ayla	Review and comment on bar date motion (1.6)	1.60	1,808.00
11/19/2025	Citron, Andrew	Review and revise bar date order and associated bar package documents (0.4).	0.40	602.00
11/20/2025	Rogoff, Adam C.	Call with A. Citron re bar date and schedules (0.2).	0.20	408.00
11/20/2025	Citron, Andrew	Call with A. Rogoff re: bar date motion.	0.20	301.00
11/20/2025	Citron, Andrew	Analyze debtors bar date motion (.7); draft proposed revisions to bar date order and bar date package (.4); emails with A. Rogoff re: same (.1).	1.20	1,806.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00006

Claims Administration and Objections

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/23/2025	Citron, Andrew	Analyze debtors bar date motion (.8); draft proposed revisions to bar date order and bar date package (.6); emails with A. Rogoff, M. Wasson, and R. Ringer re: bar date order and potential comments (1.4); review and revise proposed bid procedures (.4); emails with A. Rogoff, M. Wasson, and R. Ringer Re: same (.2).	3.40	5,117.00
11/25/2025	Rogoff, Adam C.	Review A Citron email re bar date motion; follow up call with M. Wasson and A. Citron (0.5).	0.50	1,020.00
11/25/2025	Rogoff, Adam C.	Emails and coordination with V. Lazar re bar date; emails and coordination with M. Wasson re same (0.1).	0.10	204.00
11/26/2025	Citron, Andrew	Draft proposed revisions to bar date order (1.5).	1.50	2,257.50
11/28/2025	Rogoff, Adam C.	Review bar date order; emails with A. Citron re same (0.2).	0.20	408.00
11/28/2025	Citron, Andrew	Draft proposed revisions to bar date order and associated packages (1.3).	1.30	1,956.50
TOTAL			**10.70**	**$16,092.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	8.40	$14,784.00
Rogoff, Adam C.	Partner	24.10	49,164.00
Borriello, Jared	Associate	0.30	456.00
Citron, Andrew	Associate	47.10	70,885.50
Lima, Ayla	Associate	8.90	10,057.00
Perez, Cecilia F.	Associate	26.80	23,048.00
Wasson, Megan	Associate	14.00	21,280.00
TOTAL FEES		**129.60**	**$189,674.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/16/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and R. Ringer on status update to UCC (0.2).	0.20	$408.00
10/17/2025	Ringer, Rachael L.	Call with FA candidate (0.5) call with additional FA candidate (0.5), coordinate with HSFK team re: same (0.5), coordinate with HSFK team re first days and set-up for FA interviews (0.5).	2.00	3,520.00
10/17/2025	Ringer, Rachael L.	Attend call with UCC re: next steps/candidate interviews (0.5), call with A. Rogoff re same (0.2), review/comment on UCC update email (0.3).	1.00	1,760.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2025	Rogoff, Adam C.	Participate on UCC update call (0.5); call with R. Ringer (0.2); coordination emails with M. Wasson and R. Ringer (0.2).	0.90	1,836.00
10/17/2025	Rogoff, Adam C.	Review status update emails with UCC members (0.6).	0.60	1,224.00
10/17/2025	Lima, Ayla	Attend call with UCC re: selecting financial advisors (0.5).	0.50	565.00
10/17/2025	Citron, Andrew	Prepare for (0.7) and attend Committee call re: selecting financial advisor and preparation for October 21 hearing (0.5).	1.20	1,806.00
10/19/2025	Rogoff, Adam C.	Emails and coordination with A. Citron, M. Wasson and R. Ringer re UCC update; review draft email re same (0.3).	0.30	612.00
10/20/2025	Rogoff, Adam C.	Emails and coordination with A. Citron, M. Wasson and R. Ringer re UCC update; review draft email re same (0.4).	0.40	816.00
10/20/2025	Rogoff, Adam C.	Prepare for, including review of FA presentation materials (1.4), and participate in (2.5) UCC meeting to select financial adviser; coordination with M. Wasson and R. Ringer re FA selection (0.4).	4.30	8,772.00
10/20/2025	Rogoff, Adam C.	Coordination with R. Ringer and M. Wasson re prep for UCC meeting and FA pitches (0.6).	0.60	1,224.00
10/20/2025	Citron, Andrew	Prepare for and attend call with Committee members and HSFK team re: interviewing financial advisors (2.5); email Committee members key case updates and status of pending motions (1.1).	3.60	5,418.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
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Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2025	Rogoff, Adam C.	Coordination with M. Wasson, R. Ringer and A. Citron on selection of FA and Texas counsel (0.5).	0.50	1,020.00
10/21/2025	Rogoff, Adam C.	Prepare for (0.2) and participate in (0.5) call with UCC professionals (Dundon, Barlow, Bouley and Wicker), R. Ringer and A. Citron re case coordination.	0.70	1,428.00
10/21/2025	Ringer, Rachael L.	Attend UCC call (.5), attend kick-off call with Dundon/Huron (.5).	1.00	1,760.00
10/21/2025	Rogoff, Adam C.	Emails with UCC member re case status (0.2).	0.20	408.00
10/21/2025	Rogoff, Adam C.	Call with UCC member re case status (0.3).	0.30	612.00
10/21/2025	Rogoff, Adam C.	Call with UCC member re case status (0.4).	0.40	816.00
10/21/2025	Rogoff, Adam C.	Prepare for and participate in UCC meeting; coordination with M. Wasson and R. Ringer re same (0.5).	0.50	1,020.00
10/21/2025	Perez, Cecilia F.	Revise summary of Second Day Hearing for circulation to the Committee (0.9).	0.90	774.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2025	Citron, Andrew	Prepare for and attend call with Committee member, A. Rogoff re: case background (.3); prepare for and attend call with Committee members re: case update (.5); prepare email to Committee members re: key case updates (1.1); prepare for and attend call with Huron / Dundon teams re: work in progress and diligence requests (.7); emails with Huron and Dundon teams re: priority diligence items and potential requests to forms of proposed orders (.6).	3.20	4,816.00
10/22/2025	Ringer, Rachael L.	Call with UCC member re: case perspective (.5), review/comment on UCC update email (.3).	0.80	1,408.00
10/22/2025	Rogoff, Adam C.	Call with UCC member re case background (0.5); prep re same (0.1).	0.60	1,224.00
10/22/2025	Perez, Cecilia F.	Attend call with Committee member re: case overview (0.5); prep re same (0.1).	0.60	516.00
10/22/2025	Wasson, Megan	Call with UCC member re case overview (0.5).	0.50	760.00
10/22/2025	Citron, Andrew	Prepare for and attend call with Committee member, A. Rogoff, R. Ringer, M. Wasson re: case background and claim background (.6); review and revise draft update email to Committee members (.8).	1.40	2,107.00
10/22/2025	Perez, Cecilia F.	Draft summary of outstanding issues for Settlement Procedures Motion, and outstanding diligence requested (0.9).	0.90	774.00
10/22/2025	Wasson, Megan	Review and comment on UCC update email (0.3).	0.30	456.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
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Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/22/2025	Lima, Ayla	Draft Committee update email (0.9); review Committee update email (0.1).	1.00	1,130.00
10/22/2025	Perez, Cecilia F.	Prepare email to Committee members re: material case updates (0.4).	0.40	344.00
10/23/2025	Ringer, Rachael L.	Call with UCC member re: case perspective (.5), call with second UCC member re: same (.5).	1.00	1,760.00
10/23/2025	Lima, Ayla	Attend call with Committee member and email HSFK team notes thereof (0.5); review Committee member call notes (0.3).	0.80	904.00
10/23/2025	Citron, Andrew	Prepare for (.2) and attend call with Committee member re: case background (.5); prepare for (.1) and attend call with second Committee member re: same (.5); review and revise email to Committee re: key case updates (0.8).	2.10	3,160.50
10/23/2025	Perez, Cecilia F.	Draft portions of Committee update email (0.2).	0.20	172.00
10/23/2025	Wasson, Megan	Call with UCC member and UCC professionals re case status (0.5); call with second UCC member re same (0.5); comment on UCC update email (0.2).	1.20	1,824.00
10/24/2025	Ringer, Rachael L.	Attend call with internal HSFK team re: next steps/status (.6), follow up emails re: schedule (.2), emails with Dundon team re: same (.2).	1.00	1,760.00
10/24/2025	Perez, Cecilia F.	Emails with Dundon team re: diligence (0.1).	0.10	86.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/24/2025	Citron, Andrew	Emails and calls with H. Barlow and J. Eades re: informal diligence from Debtors (0.9).	0.90	1,354.50
10/24/2025	Wasson, Megan	Call with Dundon, Huron, HSFK teams re diligence requests (0.6); follow up emails with same re same (0.5).	1.10	1,672.00
10/24/2025	Perez, Cecilia F.	Attend meeting with Huron and Dundon on case updates (0.5).	0.50	430.00
10/24/2025	Lima, Ayla	Attend call with Dundon re diligence requests (0.6).	0.60	678.00
10/24/2025	Citron, Andrew	Prepare for and attend call with Dundon (M. Dundon, H. Barlow) team re: non-debtor lift stay motion (.6); calls with H. Barlow re: diligence from A&M (.3); draft email to Committee members re: key case updates (.7).	1.60	2,408.00
10/24/2025	Perez, Cecilia F.	Draft Committee update email (0.6) and emails with A. Citron and M. Wasson re: same (0.1).	0.70	602.00
10/25/2025	Borriello, Jared	Email communications with Dundon and Huron re employee compensation and professional retention applications (0.1).	0.10	152.00
10/25/2025	Perez, Cecilia F.	Revise Committee update email (0.1); emails with R. Ringer, A. Rogoff, M. Wasson, and A. Citron re: same (0.1).	0.20	172.00
10/26/2025	Perez, Cecilia F.	Revise Committee update email (0.6) and emails with R. Ringer and M. Wasson re: same (0.2).	0.80	688.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/26/2025	Citron, Andrew	Emails with Huron and Dundon teams re: Debtor retention applications (.6); Emails with Huron and Dundon teams re: DIP and cash management motions (.5).	1.10	1,655.50
10/27/2025	Rogoff, Adam C.	Review and revise email update to Committee; emails with A. Lima and A. Citron re same (0.3).	0.30	612.00
10/27/2025	Lima, Ayla	Review correspondence with Dundon re A&M retention app (0.2); draft components to Committee update email (0.9).	1.10	1,243.00
10/27/2025	Perez, Cecilia F.	Draft portions of Committee update email (0.6); emails with A. Lima, A. Citron, M. Wasson, A. Rogoff, and R. Ringer re: revisions to update (0.2); revise update email (0.1).	0.90	774.00
10/27/2025	Citron, Andrew	Review and revise email to Committee re: key case updates (1.2).	1.20	1,806.00
10/27/2025	Wasson, Megan	Review/comment on UCC update email (0.2).	0.20	304.00
10/27/2025	Borriello, Jared	Review A, Citron email to Dundon/Huron teams summarizing first day hearing (0.1).	0.10	152.00
10/28/2025	Rogoff, Adam C.	Status update emails with UCC members; coordination emails with M. Wasson and A. Citron re same (0.2).	0.20	408.00
10/28/2025	Rogoff, Adam C.	Review UCC update email and provide comments to same (0.1).	0.10	204.00
10/28/2025	Rogoff, Adam C.	Prepare for (0.1) and participate in (0.6) weekly coordination call with UCC professionals re pending workstreams and case status.	0.70	1,428.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2025	Wasson, Megan	Draft agenda for weekly UCC profs call (0.2); attend same (0.6).	0.80	1,216.00
10/28/2025	Perez, Cecilia F.	Draft Committee update email (0.4); revise same per A. Citron comments (0.2); emails with A. Citron, M. Wasson, R. Ringer, and A. Rogoff re: same (0.1).	0.70	602.00
10/28/2025	Lima, Ayla	Review correspondence with Committee re meeting (0.1); attend UCC professionals call (0.6)	0.70	791.00
10/28/2025	Perez, Cecilia F.	Attend and take notes during weekly UCC professionals call (0.6).	0.60	516.00
10/28/2025	Citron, Andrew	Prepare for (1.0) and attend call with Committee professionals re: preparing materials for weekly committee call and discussion of pending diligence and concerns with first day motions (0.6); draft emails to Committee members re: key case updates (.9); emails and calls with M. Dundon, H. Barlow, and Huron team re: diligence needed, outstanding, and that is of priority (.6); emails and calls with same team re: modifications to proposed orders to consensually resolve motions scheduled for November 3 (.9).	4.00	6,020.00
10/29/2025	Perez, Cecilia F.	Draft summary of Debtors' motion to approve stipulation and agreed order regarding the automatic stay for Committee update email (0.5).	0.50	430.00
10/29/2025	Lima, Ayla	Review correspondence with employee team re KERP motion (0.1); correspond with HSFK team re Committee update email (0.2); review Huron and Dundon correspondence re KERP and diligence requests (0.2).	0.50	565.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/29/2025	Perez, Cecilia F.	Review Committee update email and attachments and send to R. Ringer and A. Rogoff for approval (0.5); emails with A. Rogoff re: further revisions and delivery of final email to the Committee (0.2).	0.70	602.00
10/29/2025	Borriello, Jared	Email communications with HSF Kramer, Huron, and Dundon teams Committee meeting (0.1).	0.10	152.00
10/29/2025	Wasson, Megan	Review/comment on UCC update email (0.2).	0.20	304.00
10/29/2025	Citron, Andrew	Review and revise email update to Committee members re: update on negotiations with Debtors on pending motions (.8).	0.80	1,204.00
10/30/2025	Ringer, Rachael L.	Coordinate re: prep for UCC call (0.2), correspondence with HSFK team re: UCC call and updates (0.6).	0.80	1,408.00
10/30/2025	Rogoff, Adam C.	Prepare for (0.3) and participate in (1.0) weekly UCC call.	1.30	2,652.00
10/30/2025	Rogoff, Adam C.	Emails and coordination with R. Ringer and M. Wasson to prepare for the UCC call (0.4); call with UCC professionals to coordinate for UCC meeting (0.7); review Dundon presentation materials for UCC (0.2); post-professional call coordination with M. Wasson and A. Citron (0.4); follow up coordination M. Wasson re same (0.2).	1.90	3,876.00
10/30/2025	Rogoff, Adam C.	Status call with UCC member and M. Wasson re diligence (0.5).	0.50	1,020.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/30/2025	Lima, Ayla	Attend UCC professionals' call (0.7); revise email for Committee update (0.6); correspond with HSFK team re Committee update email (0.4).	1.70	1,921.00
10/30/2025	Citron, Andrew	Prepare agenda and meeting materials for weekly Committee call (2.0); attend call with Committee members re: pending motions (1.0); review and revise emails to Committee members re: key case updates (.8).	3.80	5,719.00
10/30/2025	Wasson, Megan	Call with UCC profs re UCC call (0.7); review/comment on annotated agenda for same (0.6); prep for UCC call (0.3); attend UCC call (1.0); call with UCC member and A. Rogoff re discovery (0.5).	3.10	4,712.00
10/30/2025	Perez, Cecilia F.	Attend Committee meeting (1.0); Call with UCC member re discovery (0.5); draft portion of UCC update email (0.6).	2.10	1,806.00
10/30/2025	Perez, Cecilia F.	Attend call with Dundon and Huron teams (0.5).	0.50	430.00
10/30/2025	Citron, Andrew	Prepare for and attend call with UCC professionals re: status of pending motions (.7); emails with Dundon and Huron teams re: revisions to orders on pending motions (.8); emails with Dundon and Huron teams re: diligence requests (.3).	1.80	2,709.00
10/31/2025	Rogoff, Adam C.	Review and revise UCC update email and emails with C. Perez re same (0.1).	0.10	204.00
10/31/2025	Rogoff, Adam C.	Emails and coordination with UCC member re case status; coordination with M. Wasson re same (0.3).	0.30	612.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/31/2025	Rogoff, Adam C.	Call with UCC member re case status (0.5); post-call follow up with M. Wasson and R. Ringer (0.2).	0.70	1,428.00
10/31/2025	Rogoff, Adam C.	Call and coordination with UCC member re case status; coordination with M. Wasson and R. Ringer re same (0.5).	0.50	1,020.00
10/31/2025	Perez, Cecilia F.	Coordinate with Committee members' re: upcoming hearings (0.3); and communications with A. Citron re: same (0.2).	0.50	430.00
10/31/2025	Citron, Andrew	Draft email to Committee members re: key case updates and summary of resolution of pending motions (1.1).	1.10	1,655.50
10/31/2025	Citron, Andrew	Emails with Dundon and Huron teams re: resolving motions to be heard on November 3 (.8); emails with Committee's financial advisors concerning requests for additional reporting (.5).	1.30	1,956.50
10/31/2025	Perez, Cecilia F.	Draft Committee update email (0.8); emails with A. Rogoff, R. Ringer, M. Wasson, and A. Citron re: same (0.3).	1.10	946.00
11/3/2025	Rogoff, Adam C.	Emails and coordination with UCC members re pending motions; emails with M. Wasson re same (0.2).	0.20	408.00
11/3/2025	Citron, Andrew	Draft email to Committee members re: key case updates and summary of November 3 hearing (0.8).	0.80	1,204.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/3/2025	Perez, Cecilia F.	Draft summary of Second Day Hearing for Committee update email (0.9); emails with R. Ringer, A. Citron, M. Wasson, and A. Rogoff re: revisions to same (0.8).	1.70	1,462.00
11/3/2025	Wasson, Megan	Review/comment on UCC update and emails with HSFK team re same (0.5).	0.50	760.00
11/4/2025	Wasson, Megan	Call with UCC profs re KERP/LTIP (0.5).	0.50	760.00
11/4/2025	Lima, Ayla	Review correspondence re Committee update email (0.1)	0.10	113.00
11/4/2025	Perez, Cecilia F.	Attend call with Dundon and Huron teams re: case updates (0.6).	0.60	516.00
11/4/2025	Citron, Andrew	Prepare for (1.0) and attend call with Committee professionals (M. Dundon, H. Barlow, J. Eads, R. Boule) re: preparing materials for weekly Committee call and discussion of pending diligence and concerns with first day motions (0.6); emails and calls with H. Barlow, T. Chung re: ongoing analysis of Debtors' KERP (.5).	2.10	3,160.50
11/5/2025	Lima, Ayla	Review correspondence with Dundon and Huron re Debtors' retention apps (0.1).	0.10	113.00
11/5/2025	Citron, Andrew	Review and revise materials for presentation to Committee re: key case updates (0.9).	0.90	1,354.50
11/5/2025	Wasson, Megan	Review and comment on UCC update email (0.2).	0.20	304.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/5/2025	Perez, Cecilia F.	Draft Committee update email (0.5); implement revisions to same following emails with A. Citron and M. Wasson (0.4); emails with .M Wasson, A. Citron, and J. Haskell to coordinate Committee meetings (0.6).	1.50	1,290.00
11/5/2025	Citron, Andrew	Review and revise emails to Committee members re: key case updates (.7); draft emails and calls with Committee members re: agenda for upcoming Committee meeting (1.3).	2.00	3,010.00
11/6/2025	Rogoff, Adam C.	Emails and coordination with UCC member, M. Wasson and A. Citron re KERP motion (0.2).	0.20	408.00
11/6/2025	Rogoff, Adam C.	Review status update emails with M. Wasson and A. Citron and UCC members (0.4).	0.40	816.00
11/6/2025	Rogoff, Adam C.	Prepare for (0.3) and participate in (0.5) weekly UCC meeting; post-call follow up with M. Wasson (0.2).	1.00	2,040.00
11/6/2025	Rogoff, Adam C.	Review materials for UCC meeting; emails and coordination with M. Wasson and A. Citron re same (0.5).	0.50	1,020.00
11/6/2025	Wasson, Megan	Prep for UCC call, including commenting on annotated agenda (1.0); attend UCC call (0.5); follow up calls/emails with HSFK team, Dundon, UCC members re same (0.6).	2.10	3,192.00
11/6/2025	Citron, Andrew	Prepare for (0.2) and attend call with Committee members re: key updates and KERP and wages motion (.5); calls with other committee member re: same (.6).	1.30	1,956.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/6/2025	Perez, Cecilia F.	Prep for (0.1) and attend weekly Committee meeting (0.5).	0.60	516.00
11/6/2025	Lima, Ayla	Review correspondence re Committee update email (0.1); review Committee presentation (0.2); review bar date motion and draft summary re: same (0.4).	0.70	791.00
11/6/2025	Perez, Cecilia F.	Draft email to Committee in advance of meeting (0.2).	0.20	172.00
11/6/2025	Citron, Andrew	Prepare materials in connection with weekly meeting with Committee (1.2).	1.20	1,806.00
11/7/2025	Perez, Cecilia F.	Draft Committee update email re:pending motions (1.6).	1.60	1,376.00
11/7/2025	Citron, Andrew	Prepare for (.1) and attend to emails and calls with Committee member re: situation update (.3); review and revise email to Committee members re: key case updates (0.7).	1.10	1,655.50
11/10/2025	Rogoff, Adam C.	Status update email with UCC member (0.2).	0.20	408.00
11/10/2025	Citron, Andrew	Emails and calls with Committee member re: employee matters (0.5).	0.50	752.50
11/11/2025	Rogoff, Adam C.	Status update email and call with UCC member (0.5); follow up with R. Ringer and M. Wasson (0.2).	0.70	1,428.00
11/11/2025	Rogoff, Adam C.	Prepare for (0.1) and participate in (0.5) weekly professionals (M. Dundon, H. Barlow, R. Bouley, M. Wasson, M. Sosland, C. Perez, A Lima, and J. Megiola) coordination call for UCC meeting and case status.	0.60	1,224.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/11/2025	Citron, Andrew	Prepare for and attend call with Dundon and Huron teams re: preparing for omnibus hearing, drafting discovery requests, and upcoming committee meeting (1.0); review and revise email to Committee members re: key case updates (.2).	1.20	1,806.00
11/11/2025	Lima, Ayla	Attend call with Committee's professionals re: case status (0.5); review correspondence re Committee update email (0.1).	0.60	678.00
11/11/2025	Perez, Cecilia F.	Attend call with Dundon and Huron teams re: case updates (0.5); draft Committee update email (1.0); emails with A. Rogoff, M. Wasson, and A. Citron re same (0.2).	1.70	1,462.00
11/11/2025	Wasson, Megan	Attend UCC profs call (0.5).	0.50	760.00
11/12/2025	Rogoff, Adam C.	Status update emails with UCC member (0.2).	0.20	408.00
11/12/2025	Rogoff, Adam C.	Case status call with UCC member (0.4).	0.40	816.00
11/12/2025	Citron, Andrew	Review and revise email to Committee members re: key case updates (0.4).	0.40	602.00
11/12/2025	Perez, Cecilia F.	Draft Committee update email (1.2); emails with A. Rogoff, M. Wasson, and A. Citron re: revisions to same (0.3).	1.50	1,290.00
11/13/2025	Rogoff, Adam C.	Prepare for UCC meeting including coordination call with M. Wasson and review agenda (0.4); participate in weekly UCC meeting (0.4); post-call follow up with M. Wasson (0.3).	1.10	2,244.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/13/2025	Citron, Andrew	Prepare materials in connection with call with Committee members (0.8).	0.80	1,204.00
11/13/2025	Wasson, Megan	Comment on agenda (0.2) for UCC call and lead same (0.4).	0.60	912.00
11/13/2025	Perez, Cecilia F.	Attend Committee meeting (0.4); email Committee members re: sale process (0.2).	0.60	516.00
11/13/2025	Citron, Andrew	Prepare for and attend call with Committee member re: employee matters (.5); prepare for and attend Committee call re: situation update (.6).	1.10	1,655.50
11/14/2025	Rogoff, Adam C.	Status coordination call with M Dundon (0.2).	0.20	408.00
11/15/2025	Perez, Cecilia F.	Draft Committee update email re: case status update (0.7); emails with A. Citron re: revisions to same (0.1); emails with A. Rogoff, R. Ringer, and M. Wasson re: same (0.1); corr with A. Citron re: sale process (0.1); emails to Committee members re: sales process (0.3).	1.30	1,118.00
11/17/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson, R. Ringer and C. Perez re outreach to UCC members (0.2).	0.20	408.00
11/18/2025	Perez, Cecilia F.	Corr w/ HSFK team and UCC members re: case updates (0.5).	0.50	430.00
11/18/2025	Lima, Ayla	Review correspondence re Committee update email (0.1).	0.10	113.00
11/19/2025	Citron, Andrew	Email to Committee members re: filing Committee professional retention applications (.3).	0.30	451.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/19/2025	Citron, Andrew	Prepare for (.2) and attend call with Committee member and M. Wasson and C. Perez re: debtors bidding procedures (.4); review and revise email to Committee members re: upcoming committee meeting (.2); prepare for (.3) and attend call with Committee professionals re: key case updates and preparing materials for Committee meeting (.2).	1.30	1,956.50
11/19/2025	Wasson, Megan	Call with UCC member re bid procedures (0.4); call with UCC professionals re case status (0.2); review/comment on UCC update email (0.1).	0.70	1,064.00
11/19/2025	Perez, Cecilia F.	Attend call with UCC professionals' re: pending motions and next steps (0.2); prep re same (0.1).	0.30	258.00
11/19/2025	Lima, Ayla	Review correspondence from Committee member (0.1); attend Committee professionals meeting (0.2).	0.30	339.00
11/19/2025	Perez, Cecilia F.	Attend call with HSFK team and Committee member re: bidding procedures (0.4); prep re same (0.1).	0.50	430.00
11/20/2025	Rogoff, Adam C.	Review materials for UCC meeting and emails with A. Citron re same (0.1); prepare for and participate in weekly UCC meeting (0.4).	0.50	1,020.00
11/20/2025	Ringer, Rachael L.	Attend UCC meeting (.4), follow-up call with J Garfinkel re: same (.4).	0.80	1,408.00
11/20/2025	Wasson, Megan	Prep for (0.3) and attend UCC call (0.4).	0.70	1,064.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/20/2025	Citron, Andrew	Revise materials for Committee meeting (.5); email H. Barlow re: same (.1).	0.60	903.00
11/20/2025	Citron, Andrew	Prepare agenda and talking points in advance of Committee meeting (.5); emails with M. Wasson, A. Rogoff, and R. Ringer re: same (.3); prepare for and attend Committee meeting (.4).	1.20	1,806.00
11/20/2025	Perez, Cecilia F.	Attend and take notes on UCC call re: open issues (0.4); prep re same (0.1).	0.50	430.00
11/24/2025	Lima, Ayla	Review correspondence re Committee update email (0.1).	0.10	113.00
11/24/2025	Citron, Andrew	Review and revise email to Committee re: case updates (0.2).	0.20	301.00
11/25/2025	Rogoff, Adam C.	Participate in weekly professionals' meeting with Dundon, Huron and M. Wasson and A. Citron (0.5); prep re same (0.1).	0.60	1,224.00
11/25/2025	Perez, Cecilia F.	Attend UCC professionals' call re: key case updates (0.5).	0.50	430.00
11/25/2025	Perez, Cecilia F.	Corr w/ A. Citron, A. Rogoff, and R. Ringer re: bidding procedures markup (0.3).	0.30	258.00
11/25/2025	Wasson, Megan	Attend UCC profs call and follow up call with HSFK team re same (0.5); call with UCC member and A. Citron re case status (0.3).	0.80	1,216.00
11/25/2025	Citron, Andrew	Prepare for and attend call with Committee professionals re: key case updates (0.5); prepare for and attend call with Committee member re: key case updates (0.5).	1.00	1,505.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			**129.60**	**$189,674.50**

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Communications with Debtors and Professionals

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	3.80	$6,688.00
Rogoff, Adam C.	Partner	2.70	5,508.00
Borriello, Jared	Associate	0.20	304.00
Citron, Andrew	Associate	11.60	17,458.00
Lima, Ayla	Associate	1.70	1,921.00
Perez, Cecilia F.	Associate	2.40	2,064.00
Wasson, Megan	Associate	3.20	4,864.00
TOTAL FEES		**25.60**	**$38,807.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/16/2025	Rogoff, Adam C.	Email and coordination with Debtors' counsel (V. Lazar); follow up emails with M. Wasson, R. Ringer and A. Citron (0.2).	0.20	$408.00
10/17/2025	Rogoff, Adam C.	Emails with V. Lazar on case coordination (0.2).	0.20	408.00
10/17/2025	Ringer, Rachael L.	Attend intro meeting with Debtor (1.0), call with A. Rogoff to prepare for same (0.2).	1.20	2,112.00
10/17/2025	Rogoff, Adam C.	Call with R. Ringer to prepare for debtor advisor call (0.2); participate in call with debtor counsel (1.0); follow up emails with R. Ringer and M. Wasson (0.4).	1.60	3,264.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00008

Communications with Debtors and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2025	Perez, Cecilia F.	Attend call with Debtors' counsel (0.9); revise notes and circulate to HSFK team re: same (0.5).	1.40	1,204.00
10/17/2025	Lima, Ayla	Attend call with debtors counsel (0.9).	0.90	1,017.00
10/17/2025	Citron, Andrew	Attend part of call with Debtors' counsel (V. Lazar, D. Wright, I. Peck, M. Wyrick), and HSFK team (A. Rogoff, R. Ringer, M. Wasson) re: case update and diligence of first day motions (.5).	0.50	752.50
10/19/2025	Citron, Andrew	Prepare for and attend call with Debtors' counsel (V. Lazar, D. Wright, I. Peck, M. Wyrick) re: motions scheduled to be heard at October 21 hearing (1.2).	1.20	1,806.00
10/20/2025	Citron, Andrew	Draft emails to Debtors' counsel re: schedule for pending motions currently scheduled for October 21 (0.7).	0.70	1,053.50
10/22/2025	Rogoff, Adam C.	Call with Debtors' counsel (V. Lazard, D. Wright, M. Wyrick) and R. Ringer and M. Wasson re status of pending motions (0.5); post-call follow up with R .Ringer (0.1).	0.60	1,224.00
10/22/2025	Ringer, Rachael L.	Call with HB team re: case status/update (1.0), prep for call with Debtors/coordinate with HSFK team re: questions (.4).	1.40	2,464.00
10/22/2025	Lima, Ayla	Attend call with Debtors' counsel re upcoming hearing and motions (0.5).	0.50	565.00
10/22/2025	Wasson, Megan	Attend call with debtors' counsel re case status (0.5).	0.50	760.00

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Communications with Debtors and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/22/2025	Citron, Andrew	Prepare for (0.6) and attend call with Debtors (V. Lazar, D. wright) re: pending motions and scheduling of same (0.5).	1.10	1,655.50
10/24/2025	Lima, Ayla	Review correspondence with debtors' counsel re UCC's comments to second day motions (0.1).	0.10	113.00
10/24/2025	Citron, Andrew	Emails to Debtors' counsel re: diligence and issues list re: outstanding first day motions (.5); emails to Debtors' counsel re: draft protective order (.3).	0.80	1,204.00
10/26/2025	Ringer, Rachael L.	Call with Jenner team re Omnicare requests on lift stay (.5), prep for same (.4).	0.90	1,584.00
10/26/2025	Citron, Andrew	Prepare for (.3) and attend call with Debtors' counsel (V. Lazar, D. Wright, I. Peck, M. Wyrick), and HSFK team (R. Ringer, M. Wasson, C. Perez) re: motion for relief from stay for nondebtor insurance (.5).	0.80	1,204.00
10/26/2025	Wasson, Megan	Attend call with Debtors counsel re pending motions (0.5); follow up corr with HSFK team re same (0.5).	1.00	1,520.00
10/26/2025	Lima, Ayla	Review debtors' correspondence re UCC's requested diligence (0.2).	0.20	226.00
10/26/2025	Perez, Cecilia F.	Attend call with Debtors' counsel regarding the Committee's diligence requests (0.5); revise notes and send same to R. Ringer, A. Rogoff, M. Wasson, A. Citron, and A. Lima (0.1).	0.60	516.00
10/27/2025	Ringer, Rachael L.	Call with V. Lazar re: hearings/second day (.3).	0.30	528.00

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Communications with Debtors and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2025	Rogoff, Adam C.	Emails and coordination with V. Lazar regarding pending motion (0.1).	0.10	204.00
10/28/2025	Borriello, Jared	Email communications with Jenner & Block re confidentiality agreement and protective order (0.1).	0.10	152.00
10/29/2025	Wasson, Megan	Review pending motions to prep for call with Debtors counsel (0.5); call with Debtors counsel (0.3).	0.80	1,216.00
10/29/2025	Citron, Andrew	Prepare for (0.5) and attend call with Debtors' Counsel (D. Wright) re: motions scheduled to be heard November 3 (0.3).	0.80	1,204.00
10/30/2025	Citron, Andrew	Prepare for (.2) and attend call with Debtors' counsel re: wages motion (.2); emails with Debtors' counsel re: same (.3).	0.70	1,053.50
10/30/2025	Wasson, Megan	Call with debtors re discovery (0.2); calls/emails with Jenner/HB team re second days (0.7).	0.90	1,368.00
10/31/2025	Citron, Andrew	Emails with Debtors' counsel re: proposed orders concerning motions to be heard on November 3 (.4).	0.40	602.00
11/5/2025	Citron, Andrew	Prepare for (.2) and attend call with Debtors' counsel re: pending motions and diligence concerning same (.4); draft emails to Debtors' counsel concerning same (.4).	1.00	1,505.00
11/5/2025	Perez, Cecilia F.	Attend call with Debtors’ counsel regarding pending motions (0.4).	0.40	344.00
11/6/2025	Citron, Andrew	Prepare for and attend call with Debtors' counsel re: pending motions (.5); emails with Debtors counsel re: executing protective order (.1).	0.60	903.00

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Communications with Debtors and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/7/2025	Citron, Andrew	Prepare for and attend call with Debtors' advisors re: key case updates (.6); emails with Debtors' counsel re: pending motions (.2).	0.80	1,204.00
11/9/2025	Citron, Andrew	Emails with HSFK team re Debtors' revisions to orders for pending motions (.4).	0.40	602.00
11/19/2025	Citron, Andrew	Email M. Wyrick and D. Wright re: designation of document productions (0.2).	0.20	301.00
11/21/2025	Citron, Andrew	Prepare for and attend call with Houlihan Lokey re: sales process (.7); prepare for and attend call with Debtors' professionals re key case updates, schedules and SoFas, and status of diligence requests (.4).	1.10	1,655.50
11/26/2025	Borriello, Jared	Email communications with Debtors counsel and R. Mayrell re meet-and-confer related to CVS diligence requests (0.1).	0.10	152.00
11/30/2025	Citron, Andrew	Prepare for and attend call with D. Wright re: markup to bid procedures (0.5).	0.50	752.50
TOTAL			**25.60**	**$38,807.00**

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Invoice Number: 961988
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Executory Contracts and Unexpired Leases

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Perez, Cecilia F.	Associate	2.00	$1,720.00
TOTAL FEES		**2.00**	**$1,720.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2025	Perez, Cecilia F.	Prepare diligence requests for Lease Rejection Motion (0.6).	0.60	$516.00
10/19/2025	Perez, Cecilia F.	Review proposed lease rejection procedures order and markup with proposed changes (1.4).	1.40	1,204.00
TOTAL			**2.00**	**$1,720.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00011

HSFK Fee/Employment Application/Retention Matters

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	1.00	$2,040.00
Citron, Andrew	Associate	18.60	27,993.00
Lima, Ayla	Associate	1.20	1,356.00
Perez, Cecilia F.	Associate	17.40	14,964.00
Wasson, Megan	Associate	1.80	2,736.00
Golden, Marlie	Paralegal	10.30	6,283.00
Kane, Wendy	Paralegal	31.70	19,654.00
TOTAL FEES		**82.00**	**$75,026.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2025	Citron, Andrew	Review parties in interest list (.5) and emails with conflicts department re: same (.3).	0.80	$1,204.00
10/21/2025	Perez, Cecilia F.	Emails with M. Golden regarding HSF Kramer retention application (0.2).	0.20	172.00
10/21/2025	Golden, Marlie	Draft retention application (0.3).	0.30	183.00
10/22/2025	Perez, Cecilia F.	Draft HSFK retention application (0.6); call with A. Citron re: same (0.3).	0.90	774.00

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HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/22/2025	Citron, Andrew	Emails with HSFK conflicts department re: conflict check for retention application (.4); call with C. Perez re: drafting retention application (.3).	0.70	1,053.50
10/24/2025	Perez, Cecilia F.	Draft HSFK retention application (0.8).	0.80	688.00
10/24/2025	Perez, Cecilia F.	Coordinate with M. Golden re draft retention application (0.2).	0.20	172.00
10/24/2025	Golden, Marlie	Update HSFK retention application (0.2); circulate UCC retention application precedent to C. Perez (0.2).	0.40	244.00
10/26/2025	Perez, Cecilia F.	Draft HSFK retention application (5.1).	5.10	4,386.00
10/26/2025	Perez, Cecilia F.	Draft HSFK retention application (1.1).	1.10	946.00
10/27/2025	Perez, Cecilia F.	Draft HSFK retention application (2.9).	2.90	2,494.00
10/28/2025	Perez, Cecilia F.	Review and revise draft HSFK retention application (2.0).	2.00	1,720.00
10/30/2025	Citron, Andrew	Review hit report with respect to HSFK retention application (0.8).	0.80	1,204.00
11/6/2025	Perez, Cecilia F.	Draft a firm-wide conflicts check email (0.3).	0.30	258.00
11/6/2025	Kane, Wendy	Corr with A. Citron re retention application (0.1); review PPI list (0.1); review and revise retention application (1.2).	1.40	868.00

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HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/7/2025	Citron, Andrew	Analyze conflict report in connection with retention application (.7); prepare for (.1) and attend call with W. Kane re: retention application (.3).	1.10	1,655.50
11/7/2025	Kane, Wendy	Review and revise HSFK retention application (1.0); call with A. Citron re same (0.3).	1.30	806.00
11/8/2025	Kane, Wendy	Review and revise retention application, including adding disclosures (1.3); prepare Schedule 2 to retention application (1.2).	2.50	1,550.00
11/10/2025	Citron, Andrew	Review hit report concerning HSFK retention application (1.8); emails with conflicts team re: same (.4).	2.20	3,311.00
11/11/2025	Perez, Cecilia F.	Emails with J. Sharret and A. Citron re: conflicts check in connection with HSFK's retention application (0.4).	0.40	344.00
11/11/2025	Golden, Marlie	Review hit report and update schedule 2 to retention application (2.9).	2.90	1,769.00
11/11/2025	Kane, Wendy	Review and revise HSFK retention application (1.2); corr with A. Citron and J. Sharret re same (0.2).	1.40	868.00
11/12/2025	Perez, Cecilia F.	Emails with J. Sharret and A. Citron re: PII list for internal conflicts check email (0.2).	0.20	172.00
11/12/2025	Citron, Andrew	Analyze hit report for interested parties list (3.2); emails and calls with W. Kane re: same (1.0); review and revise draft retention application (1.2).	5.40	8,127.00

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HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/12/2025	Golden, Marlie	Review hit report and revise Schedule 2 to retention application (1.2); compile all edits and circulate to HSFK team (0.1).	1.30	793.00
11/12/2025	Kane, Wendy	Call with A. Citron re retention application (0.2); review local rules and complex case procedures (0.2); revise retention application to conform with same (0.7); corr with A. Citron re PII list (0.1); review PPI list and disclosure report (1.8); corr with NBI team and A. Citron re same (0.3); research re same (0.6); call with A. Citron re review open issues (0.3); revise retention application, declaration and disclosure schedules (3.7).	7.90	4,898.00
11/13/2025	Wasson, Megan	Review and comment on retention application (1.0).	1.00	1,520.00
11/13/2025	Perez, Cecilia F.	Attend meeting with HSFK team re: conflicts check (0.4).	0.40	344.00
11/13/2025	Kane, Wendy	Review disclosure report (2.2); corr with A. Citron re comments to same (0.1); corr with NBI group re same (0.1); revise disclosure schedule to retention application (1.3); call with NBI group re disclosure reports (0.2); review and revise retention application (1.4).	5.30	3,286.00
11/14/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re retention (0.4); review application; corr with M. Wasson re same (0.1).	0.50	1,020.00
11/14/2025	Citron, Andrew	Analyze hit report in connection with HSFK retention application (1.8); emails to conflicts department re: same (.3); review and revise draft retention application and associated disclosures (1.5).	3.60	5,418.00

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HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/14/2025	Lima, Ayla	Corr with A. Citron and W. Kane re retention application (0.1); review and revise retention application (1.0).	1.10	1,243.00
11/14/2025	Lima, Ayla	Review HSFK retention app (0.1).	0.10	113.00
11/14/2025	Kane, Wendy	Review and revise HSFK retention application (1.8); corr with A. Citron re same (0.1); review update disclosure report and revise disclosure schedule per same (2.6).	4.50	2,790.00
11/15/2025	Citron, Andrew	Analyze hit report in connection with HSFK retention application (.7); emails to conflicts department re: same (.3); review and revise draft retention application and associated disclosures (.4).	1.40	2,107.00
11/16/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re revised retention application and review changes (0.3).	0.30	612.00
11/16/2025	Citron, Andrew	Review and revise draft retention application and associated disclosures (.7).	0.70	1,053.50
11/17/2025	Rogoff, Adam C.	Emails and coordination with A. Citron and UCC members to finalize retention (0.2).	0.20	408.00
11/17/2025	Citron, Andrew	Review and revise draft retention application and associated disclosures (.3); emails with M. Wasson, W. Kane, and C. Perez re: same (.4).	0.70	1,053.50
11/17/2025	Wasson, Megan	Review/comment on HSFK retention app (0.8).	0.80	1,216.00

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Matter Number: 078063-00011

HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/17/2025	Perez, Cecilia F.	Review and revise HSFK retention application (2.5); corr w/ M. Wasson re: same (0.4).	2.90	2,494.00
11/17/2025	Kane, Wendy	Review additional updated disclosure report and update schedule 2 (0.7); corr with M. Wasson and A. Citron re same (0.1).	0.80	496.00
11/19/2025	Kane, Wendy	Call with M. Golden re October fee statement (0.3).	0.30	186.00
11/19/2025	Golden, Marlie	Call w/ W. Kane re October fee statement (0.3); review October fee statement for compliance with US Trustee guidelines and local rules (2.2).	2.50	1,525.00
11/20/2025	Citron, Andrew	Emails with M. Wasson and A. Rogoff re: estimate of committee professional fee (0.9).	0.90	1,354.50
11/21/2025	Golden, Marlie	Review October fee statement for compliance with US Trustee guidelines and local rules (2.9).	2.90	1,769.00
11/24/2025	Citron, Andrew	Email with A&M team re: budget estimates (0.3).	0.30	451.50
11/28/2025	Kane, Wendy	Review October fee statement for compliance with US Trustee guidelines and local rules (3.1).	3.10	1,922.00
11/29/2025	Kane, Wendy	Review October fee statement for compliance with US Trustee guidelines and local rules (3.2).	3.20	1,984.00
TOTAL			**82.00**	**$75,026.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00012

Non-HSFK Fee/Employment Application/Retention Matters

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	3.00	$6,120.00
Citron, Andrew	Associate	13.10	19,715.50
Perez, Cecilia F.	Associate	2.00	1,720.00
Wasson, Megan	Associate	2.10	3,192.00
Kane, Wendy	Paralegal	1.20	744.00
TOTAL FEES		**21.40**	**$31,491.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/20/2025	Perez, Cecilia F.	Analyze H&B retention order and send comments to A. Citron (0.6).	0.60	$516.00
10/21/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson, regarding retention of Texas counsel; emails and coordination Texas counsel regarding same (0.4).	0.40	816.00
10/23/2025	Citron, Andrew	Draft potential objection to A&M and HL retention applications (0.9).	0.90	1,354.50
10/26/2025	Citron, Andrew	Review and revise draft potential objection to retention applications for A&M and Houlihan Lokey (0.7).	0.70	1,053.50
10/27/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and J. Eades re Houlihan fee (0.1).	0.10	204.00

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Non-HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/27/2025	Rogoff, Adam C.	Emails and coordination with R. Bouley, M. Wasson, A. Citron and R. Ringer re HL retention and review materials re same (0.1).	0.10	204.00
10/27/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson re Houlihan fees (0.1).	0.10	204.00
10/27/2025	Rogoff, Adam C.	Emails and coordination with M. Dundon, M. Wasson, A. Citron and R. Ringer re A&M retention and review materials re same (0.4).	0.40	816.00
10/27/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson, R. Ringer and A. Citron re A&M and Houlihan retention issues (0.2).	0.20	408.00
10/27/2025	Wasson, Megan	Review Jenner/HB team responses on retention apps and draft response to same, corr. with HSFK team re same (0.5); follow up emails with Jenner/HSFK teams re same and with Dundon/Huron re same (0.2).	0.70	1,064.00
10/27/2025	Citron, Andrew	Review and revise draft potential objection to retention applications for A&M and Houlihan Lokey (0.9).	0.90	1,354.50
10/28/2025	Rogoff, Adam C.	Review A. Allen email on Houlihan and A&M retention; emails with M. Wasson and A. Citron re same (0.3).	0.30	612.00
10/28/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and A. Turnbull re Houlihan retention; call with M. Wasson and A. Turnbull re same (0.5).	0.50	1,020.00
10/28/2025	Wasson, Megan	Call with A. Rogoff, HL re HL retention app (0.3).	0.30	456.00

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Non-HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/29/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and R. Bouley re Houlihan fee proposal (0.1).	0.10	204.00
10/29/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson and A. Turnbull re Houlihan retention (0.2); call with M. Wasson and A. Turnbull re same (0.3).	0.50	1,020.00
10/29/2025	Wasson, Megan	Review HL order and comment on same (0.3).	0.30	456.00
10/30/2025	Rogoff, Adam C.	Review revised Houlihan agreement; emails and coordination with M. Wasson re same; emails with A. Turnbull re same (0.3).	0.30	612.00
11/11/2025	Citron, Andrew	Analyze Williams & Connolly retention application (.6); review and revise Dundon retention application (.7); review and revise Huron retention application (.5).	1.80	2,709.00
11/13/2025	Citron, Andrew	Review and revise Dundon retention application (2.0); review and revise Huron retention application (1.2).	3.20	4,816.00
11/14/2025	Citron, Andrew	Review and revise Huron retention application (.7); review and revise Dundon retention application (.5); emails with M. Wasson, J. Sharrett, and C. Carson (VHH) re: same (.5).	1.70	2,558.50
11/16/2025	Citron, Andrew	Analyze terms of Williams & Connelly retention application (.4); email M. Wasson re: same (.1).	0.50	752.50
11/17/2025	Wasson, Megan	Review/comment on Dundon and Huron apps (0.8).	0.80	1,216.00

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Non-HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/19/2025	Citron, Andrew	Review and revise VHH retention application (.9); review and revise Dundon retention application (.5); review and revise Huron retention application (.4); emails and calls with C. Carson re: revisions to retention applications (.5).	2.30	3,461.50
11/19/2025	Perez, Cecilia F.	Corr w/ A. Citron re: retention applications (0.3).	0.30	258.00
11/19/2025	Kane, Wendy	Review Huron retention application disclosure schedule for parties that should be redacted (0.5); corr with A. Citron re same (0.2); review Dundon retention application for parties to be redacted and update signature block (0.4); further corr with A. Citron re same (0.1).	1.20	744.00
11/24/2025	Citron, Andrew	Analyze KPMG's retention application (.7); emails with M. Wasson, A. Rogoff, R. Ringer, and C. Perez re: same (.4).	1.10	1,655.50
11/24/2025	Perez, Cecilia F.	Analyze KPMG Retention Application (0.9); corr w/ A. Citron and A. Rogoff re: revisions to same committee update re: same (0.1); send Committee update email re: same (0.1).	1.10	946.00
TOTAL			**21.40**	**$31,491.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00013

Financing, Cash Management and Cash Collateral

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	1.20	$2,112.00
Rogoff, Adam C.	Partner	1.50	3,060.00
Citron, Andrew	Associate	4.60	6,923.00
Lima, Ayla	Associate	0.70	791.00
Perez, Cecilia F.	Associate	0.50	430.00
Wasson, Megan	Associate	2.40	3,648.00
TOTAL FEES		**10.90**	**$16,964.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/16/2025	Citron, Andrew	Analyze DIP motion (0.8); analyze cash management motion (0.6).	1.40	$2,107.00
10/21/2025	Citron, Andrew	Review and revise diligence requests and issues list for DIP and cash management motions (1.1).	1.10	1,655.50
10/22/2025	Citron, Andrew	Review and revise diligence requests and issues list for DIP and cash management motions (0.9).	0.90	1,354.50
10/23/2025	Wasson, Megan	Call with A. Citron, C. Henry re DIP issues (0.2).	0.20	304.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
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Financing, Cash Management and Cash Collateral

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/23/2025	Citron, Andrew	Review and revise diligence requests and issues list for DIP and Cash management motions (0.8); emails re: same to M. Wasson, R. Ringer, and A. Rogoff (0.2); call with M. Wasson and C. Henry re: same (0.2).	1.20	1,806.00
10/24/2025	Ringer, Rachael L.	Attend cash management diligence call (.5).	0.50	880.00
10/24/2025	Perez, Cecilia F.	Attend internal call re DIP and Cash Management proposed orders (0.5).	0.50	430.00
10/26/2025	Ringer, Rachael L.	Review/comment on DIP and cash management issues lists (0.7).	0.70	1,232.00
10/26/2025	Wasson, Megan	Review/revise DIP/CMO issues list and emails with HSF Kramer team re same (0.4).	0.40	608.00
10/29/2025	Rogoff, Adam C.	Participate in portion of a call with R. Hirsch and M. Wasson re DIP (0.2); follow up M. Wasson re same (0.1).	0.30	612.00
10/29/2025	Rogoff, Adam C.	Emails and coordination with R. Hirsh regarding DIP; emails and coordination with M. Wasson regarding same (0.4).	0.40	816.00
10/29/2025	Wasson, Megan	Revise cash management order (1.0).	1.00	1,520.00
10/30/2025	Rogoff, Adam C.	Call with D. Wright and M. Wyrick re wages motion and cash management (0.4); post-call follow up with M. Wasson re same (0.4).	0.80	1,632.00
10/30/2025	Lima, Ayla	Review diligence materials re: cash management and draft summary thereof (0.6); email summary to A. Citron (0.1).	0.70	791.00

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Financing, Cash Management and Cash Collateral

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/31/2025	Wasson, Megan	Review/comment on proposed final DIP order (0.8).	0.80	1,216.00
TOTAL			**10.90**	**$16,964.00**

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Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00014

Hearings and Court Matters

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	4.70	$8,272.00
Rogoff, Adam C.	Partner	0.90	1,836.00
Citron, Andrew	Associate	8.20	12,341.00
Wasson, Megan	Associate	3.10	4,712.00
TOTAL FEES		**16.90**	**$27,161.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/21/2025	Ringer, Rachael L.	Prep for and attend second day hearing (1.5), draft/revise talking points re: same (0.7).	2.20	$3,872.00
10/21/2025	Rogoff, Adam C.	Prepare for hearing including coordination with R. Ringer and M. Wasson (0.4)	0.40	816.00
10/21/2025	Citron, Andrew	Prepare for and attend second day hearing (1.0).	1.00	1,505.00
10/29/2025	Citron, Andrew	Emails with M. Wasson, A. Rogoff, and M. Wasson re: preparing for November 3, 2025, hearing (0.3).	0.30	451.50
10/30/2025	Wasson, Megan	Corr with A. Rogoff and A. Citron re second day hearing (0.9).	0.90	1,368.00
10/31/2025	Wasson, Megan	Corr with HSFK team re second day hearing prep (0.4).	0.40	608.00

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Hearings and Court Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/31/2025	Citron, Andrew	Prepare materials, including talking points, for November 3 hearing (0.8).	0.80	1,204.00
11/1/2025	Citron, Andrew	Draft summary of changes to orders being presented at November 3 continued hearing (2.4); prepare materials in connection with hearing (.3).	2.70	4,063.50
11/2/2025	Citron, Andrew	Review and revise summary of changes to orders being presented at November 3 continued hearing (0.6).	0.60	903.00
11/3/2025	Ringer, Rachael L.	Prep for/attend hearing (2.5).	2.50	4,400.00
11/3/2025	Rogoff, Adam C.	Emails and coordination with R. Ringer and M. Wasson re hearing preparation (0.3).	0.30	612.00
11/3/2025	Wasson, Megan	Prep for and attend second day hearing (0.9).	0.90	1,368.00
11/3/2025	Citron, Andrew	Prepare for and attend hearing on adjourned first day motions (1.8).	1.80	2,709.00
11/11/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson re Wage/KERP hearing (0.1).	0.10	204.00
11/11/2025	Wasson, Megan	Draft talking points for 11/12 hearing (0.3).	0.30	456.00
11/12/2025	Rogoff, Adam C.	Corr with M. Wasson re Wage/KERP approval hearing (0.1).	0.10	204.00
11/12/2025	Citron, Andrew	Prepare for and attend omnibus hearing (1.0).	1.00	1,505.00
11/12/2025	Wasson, Megan	Prep for and attend omnibus hearing (0.6).	0.60	912.00

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Hearings and Court Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			**16.90**	**$27,161.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00017

Schedules and SOFAs

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Citron, Andrew	Associate	1.00	$1,505.00
Perez, Cecilia F.	Associate	2.90	2,494.00
TOTAL FEES		**3.90**	**$3,999.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/20/2025	Perez, Cecilia F.	Review Debtors' schedules and statements summarized description of relationship with CVS and payments made to and through CVS (2.4).	2.40	$2,064.00
11/20/2025	Perez, Cecilia F.	Review statements and schedules (0.5).	0.50	430.00
11/21/2025	Citron, Andrew	Analyze global notes for Schedules and SoFas (.7); analyze classifications of certain creditors (.3).	1.00	1,505.00
TOTAL			**3.90**	**$3,999.00**

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Invoice Number: 961988
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Matter Number: 078063-00018

Relief from Stay Proceedings

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	0.70	$1,232.00
Citron, Andrew	Associate	6.60	9,933.00
Perez, Cecilia F.	Associate	1.10	946.00
TOTAL FEES		**8.40**	**$12,111.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/18/2025	Perez, Cecilia F.	Analyze and draft summary re: insurance stay relief motion (1.1).	1.10	$946.00
10/23/2025	Citron, Andrew	Draft objection to motion for relief for non-debtors to access and administer insurance programs (1.4).	1.40	2,107.00
10/26/2025	Citron, Andrew	Review and revise proposed order concerning relief from automatic stay for non-debtors to access insurance (.6); internal emails and calls re: same (.3).	0.90	1,354.50
10/27/2025	Ringer, Rachael L.	Coordinate with HSFK team re: edits to lift stay order (.4), further emails with HSFK re: same (.3).	0.70	1,232.00

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Relief from Stay Proceedings

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/27/2025	Citron, Andrew	Analyze debtors' motion for relief from stay for non-debtors to access insurance policies (.7); analyze disclosures in debtors' insurance motion (.4); review and revise proposed order concerning relief from stay for non-debtors to access insurance policies (.6); emails with Debtors' counsel re: same (.3); emails with M. Wasson, A. Rogoff, R. Ringer re: same motion (.8); analyze diligence obtained re: insurance motions (.9); emails with Committee's financial advisors re: same (.6).	4.30	6,471.50
TOTAL			**8.40**	**$12,111.00**

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Investigations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Mayrell, Ralph C.	Partner	11.40	$17,670.00
Ringer, Rachael L.	Partner	0.50	880.00
Rogoff, Adam C.	Partner	1.70	3,468.00
Andrews, Lauren Cassady	Associate	13.30	20,016.50
Borriello, Jared	Associate	10.90	16,568.00
Citron, Andrew	Associate	5.00	7,525.00
Lima, Ayla	Associate	23.70	26,781.00
Perez, Cecilia F.	Associate	0.60	516.00
Pizzato, Luke	Associate	38.20	50,615.00
Wasson, Megan	Associate	2.20	3,344.00
TOTAL FEES		**107.50**	**$147,383.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2025	Mayrell, Ralph C.	Call re: background of case with L. Andrews, L. Pizzato (0.4).	0.40	$620.00
10/17/2025	Andrews, Lauren Cassady	Review FCA case background materials (1.3).	1.30	1,956.50
10/17/2025	Pizzato, Luke	Prepare for (0.2) and attend call with R. Mayrell and L. Andrews background and upcoming tasks (0.4).	0.60	795.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/17/2025	Andrews, Lauren Cassady	Prepare for (0.3) and attend call with R. Mayrell, L. Pizzato re case background (0.4).	0.70	1,053.50
10/21/2025	Lima, Ayla	Email with L. Andrews re FCA judgment and appeal (0.2).	0.20	226.00
10/21/2025	Pizzato, Luke	Review case background materials (1.5).	1.50	1,987.50
10/22/2025	Mayrell, Ralph C.	Prepare for (0.2) and attend call with A. Citron, L. Andrews, L. Pizzato re: FCA issues (0.5).	0.70	1,085.00
10/22/2025	Mayrell, Ralph C.	Corr with A. Citron re: FCA litigation issues (0.1).	0.10	155.00
10/22/2025	Mayrell, Ralph C.	Draft investigation plan and issues list for L. Andrews, L. Pizzato (0.6).	0.60	930.00
10/22/2025	Mayrell, Ralph C.	Coordinate call re FCA litigation issues with HSFK litigation team (0.1).	0.10	155.00
10/22/2025	Andrews, Lauren Cassady	Correspond with R. Mayrell re legal research re FCA issues (0.4).	0.40	602.00
10/22/2025	Andrews, Lauren Cassady	Call with R. Mayrell, L. Pizzato, A. Citronre FCA issues (0.5).	0.50	752.50
10/22/2025	Citron, Andrew	Prepare for (0.3) and attend call with R. Mayrell, L. Andrews and L. Pizzato re: claim status (0.5).	0.80	1,204.00
10/23/2025	Mayrell, Ralph C.	Review claim, consider research re FCA issues (0.4).	0.40	620.00
10/23/2025	Mayrell, Ralph C.	Discuss FCA research with L. Andrews (0.3).	0.30	465.00
10/23/2025	Andrews, Lauren Cassady	Call with R. Mayrell re legal research re FCA claims (0.3).	0.30	451.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/23/2025	Lima, Ayla	Research and draft email memorandum to A. Citron and M. Wasson re appeals (2.5).	2.50	2,825.00
10/23/2025	Andrews, Lauren Cassady	Conduct legal research re FCA issues (2.4).	2.40	3,612.00
10/23/2025	Andrews, Lauren Cassady	Correspond with R. Mayrell re legal research re FCA issues (0.8).	0.80	1,204.00
10/23/2025	Andrews, Lauren Cassady	Draft update on analysis re FCA claims (1.4).	1.40	2,107.00
10/24/2025	Mayrell, Ralph C.	Email J. Borriello re discovery (0.1).	0.10	155.00
10/24/2025	Mayrell, Ralph C.	Review L. Andrews research re FCA claims (0.4).	0.40	620.00
10/24/2025	Lima, Ayla	Corr with C. Perez and A. Citron re FCA judgment (0.2).	0.20	226.00
10/24/2025	Andrews, Lauren Cassady	Conduct legal research re FCA claims (2.1).	2.10	3,160.50
10/24/2025	Borriello, Jared	Corr with A. Citron, M. Wasson, C. Perez, and A. Lima re diligence strategy and work streams (0.3).	0.30	456.00
10/24/2025	Andrews, Lauren Cassady	Correspond with R. Mayrell re FCA claims (1.7).	1.70	2,558.50
10/25/2025	Mayrell, Ralph C.	Review diligence letter to debtors (0.2).	0.20	310.00
10/25/2025	Andrews, Lauren Cassady	Correspond with R. Mayrell, A. Citron, M. Wasson re legal research re FCA claims (0.8).	0.80	1,204.00
10/26/2025	Mayrell, Ralph C.	Email M. Wasson, A. Citron re call with DOJ re FCA case (0.1).	0.10	155.00

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Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/26/2025	Lima, Ayla	Revise initial requests for production letter to Debtors and email letter to A. Citron, M. Wasson, and J. Borriello (0.5).	0.50	565.00
10/27/2025	Mayrell, Ralph C.	Email L. Andrews, L. Pizzato re FCA research (0.1).	0.10	155.00
10/28/2025	Mayrell, Ralph C.	Prepare list of discovery requests related to FCA issues (0.3).	0.30	465.00
10/28/2025	Ringer, Rachael L.	Attend call with DOJ counsel re FCA case (.5).	0.50	880.00
10/28/2025	Mayrell, Ralph C.	Discuss discovery plan with A. Citron, A. Lima, J. Borriello, L. Andrews, L. Pizzato (0.5).	0.50	775.00
10/28/2025	Mayrell, Ralph C.	Discuss discovery with J. Borriello (0.5).	0.50	775.00
10/28/2025	Mayrell, Ralph C.	Discuss FCA claim with DOJ, A. Rogoff, R. Ringer, A. Citron, M. Wasson, A. Otis (0.4).	0.40	620.00
10/28/2025	Borriello, Jared	Email communications with HSF Kramer team re discovery requests (0.1).	0.10	152.00
10/28/2025	Borriello, Jared	Attend call with A. Citron, M. Wasson, and R. Mayrell re preparation Rule 2004 requests to Debtors and CVS (0.5).	0.50	760.00
10/28/2025	Lima, Ayla	Attend call with HSFK team and DOJ re FCA claim (0.4).	0.40	452.00
10/28/2025	Lima, Ayla	Attend internal call re diligence requests (0.5); review debtors response to diligence requests (1.8).	2.30	2,599.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2025	Perez, Cecilia F.	Attend meeting with A. Citron, M. Wasson, R. Mayrell, L. Pizzato, L Andrews, and J. Borriello, re: discovery requests (0.5).	0.50	430.00
10/28/2025	Borriello, Jared	Call with R. Mayrell re discovery and litigation work stream and FCA claims (0.5).	0.50	760.00
10/28/2025	Andrews, Lauren Cassady	Correspond with R. Mayrell, L. Pizzato re legal research re FCA claims (0.4).	0.40	602.00
10/28/2025	Pizzato, Luke	Call with HSFK team on discovery requests (0.5); draft discovery requests (1.0).	1.50	1,987.50
10/28/2025	Perez, Cecilia F.	Emails with R. Mayrell, J. Borriello, M. Wasson, A. Citron, and A. Lima to coordinate a meeting re discovery requests to debtors (0.1).	0.10	86.00
10/28/2025	Lima, Ayla	Review drafts of rule 2004 RFPs (0.1).	0.10	113.00
10/28/2025	Wasson, Megan	Attend call with HSFK team re UCC discovery requests (0.5).	0.50	760.00
10/28/2025	Citron, Andrew	Prepare for and attend call with DOJ re: general case background (.7).	0.70	1,053.50
10/28/2025	Citron, Andrew	Prepare for (0.2) and attend internal call (M. Wasson, A. Lima, R. Mayrell, J. Borriello, L. Pizzato, L. Andrews) re: rule 2004 requests directed at Omnicare and its affiliates (0.5).	0.70	1,053.50
10/28/2025	Andrews, Lauren Cassady	Call with R. Mayrell, L. Pizzato, A. Citron, J. Borriello, M. Wasson, C. Perez re discovery requests (0.5).	0.50	752.50

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2025	Borriello, Jared	Email communications with A. Lima re Rule 2004 subpoenas, RFPs, and deposition notices (0.1); prepare precedent discovery templates for A. Lima re same (0.2).	0.30	456.00
10/29/2025	Mayrell, Ralph C.	Prepare list of discovery requests (0.8).	0.80	1,240.00
10/29/2025	Lima, Ayla	Draft discovery requests (3.6).	3.60	4,068.00
10/29/2025	Borriello, Jared	Email communications with A. Lima re draft CVS/Debtor RFPs (0.2); begin review and revision of same (0.7).	0.90	1,368.00
10/29/2025	Pizzato, Luke	Research on extension of stay of appeal to non-debtor co-defendant (0.6).	0.60	795.00
10/30/2025	Mayrell, Ralph C.	Review research re automatic stay of FCA appeal (0.3).	0.30	465.00
10/30/2025	Pizzato, Luke	Corr with R. Mayrell on research issues (0.4).	0.40	530.00
10/30/2025	Pizzato, Luke	Research re stay of appeal (4.9).	4.90	6,492.50
10/30/2025	Pizzato, Luke	Review materials from data room re: FCA claims (0.3).	0.30	397.50
10/31/2025	Lima, Ayla	Draft and revise RFPs and 30(b)(6) deposition notices (2.3).	2.30	2,599.00
10/31/2025	Borriello, Jared	Email communications with HSF Kramer team re revised Rule 2004 requests to Debtors and CVS (0.2).	0.20	304.00
10/31/2025	Borriello, Jared	Review and revise draft 30(b)(6) notice of deposition to Debtors/CVS (0.6); email communications with A. Lima re same (0.1).	0.70	1,064.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/31/2025	Borriello, Jared	Further review and revise draft request for production to the Debtors (1.2); email communications with A. Lima, M. Wasson, and A. Citron re same (0.1).	1.30	1,976.00
11/3/2025	Mayrell, Ralph C.	Review discovery requests (0.4).	0.40	620.00
11/3/2025	Pizzato, Luke	Legal research on stays of appeal and awards in FCA cases (3.0).	3.00	3,975.00
11/3/2025	Lima, Ayla	Revise discovery requests and review emails re the same (0.3).	0.30	339.00
11/3/2025	Wasson, Megan	Review/comment on discovery requests (0.6).	0.60	912.00
11/3/2025	Borriello, Jared	Email communication with M. Wasson, A. Lima, and R. Mayrell re comments to Rule 2004 discovery (0.2).	0.20	304.00
11/4/2025	Mayrell, Ralph C.	Email HSFK team re discovery requests (0.1).	0.10	155.00
11/4/2025	Mayrell, Ralph C.	Review, comment on FCA research by L. Pizzato (0.5).	0.50	775.00
11/4/2025	Mayrell, Ralph C.	Review draft discovery requests (0.2).	0.20	310.00
11/4/2025	Pizzato, Luke	Assist with drafting of discovery requests (1.0).	1.00	1,325.00
11/4/2025	Lima, Ayla	Revise and draft discovery requests (3.1).	3.10	3,503.00
11/4/2025	Lima, Ayla	Review UCC deliverables materials (1.1).	1.10	1,243.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/4/2025	Borriello, Jared	Email communications with A. Lima, R. Mayrell, A. Citron, and M. Wasson re revisions to the draft Rule 2004 examination document request and deposition topics (0.2).	0.20	304.00
11/4/2025	Citron, Andrew	Review and revise document requests directed at Debtors and CVS (0.4).	0.40	602.00
11/4/2025	Pizzato, Luke	Review discussion damages award in FCA trial case filings and research re: apportionment of damages (3.9).	3.90	5,167.50
11/5/2025	Mayrell, Ralph C.	Email L. Pizzato re legal research (0.2).	0.20	310.00
11/5/2025	Mayrell, Ralph C.	Discuss investigation approach with A. Rogoff (0.4).	0.40	620.00
11/5/2025	Rogoff, Adam C.	Meeting with R. Mayrell re discovery and investigation topics (0.4); coordination with A. Citron and R. Ringer re same (0.1).	0.50	1,020.00
11/5/2025	Lima, Ayla	Review correspondence re discovery requests (0.1).	0.10	113.00
11/5/2025	Borriello, Jared	Prepare draft of investigation work streams and planning for staffing and deliverables (1.2).	1.20	1,824.00
11/5/2025	Pizzato, Luke	Research apportionment of damages re: FCA claims (2.6).	2.60	3,445.00
11/6/2025	Rogoff, Adam C.	Emails and coordination with R. Mayrell re information requests (0.2).	0.20	408.00
11/6/2025	Mayrell, Ralph C.	Email HSFK team re discovery, W&C retention (0.4).	0.40	620.00

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DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/6/2025	Mayrell, Ralph C.	Corr with J. Borriello re: document requests (0.1).	0.10	155.00
11/6/2025	Mayrell, Ralph C.	Review L. Pizzato FCA research (0.4).	0.40	620.00
11/6/2025	Borriello, Jared	Email communications with A. Rogoff and R. Mayrell re CVS and Debtor diligence (0.2).	0.20	304.00
11/6/2025	Lima, Ayla	Revise discovery requests (1.6).	1.60	1,808.00
11/6/2025	Pizzato, Luke	Revise discovery requests (2.0).	2.00	2,650.00
11/6/2025	Pizzato, Luke	Research follow up questions re: apportionment of damages re: FCA claims. (3.5).	3.50	4,637.50
11/6/2025	Borriello, Jared	Review and revise draft document requests to Debtors and CVS (0.6); email communications with A. Lima re same (0.1).	0.70	1,064.00
11/7/2025	Mayrell, Ralph C.	Revise discovery requests (0.6).	0.60	930.00
11/7/2025	Lima, Ayla	Revise discovery requests and email updated drafts to HSFK team (0.5).	0.50	565.00
11/10/2025	Mayrell, Ralph C.	Call re: discovery requests with A. Rogoff, M. Wasson, A. Citron, L. Pizzato, A. Lime, J. Borriello (0.5).	0.50	775.00
11/10/2025	Rogoff, Adam C.	Call with R. Mayrell, L. Pizzato, A. Citron, J. Borriello, A. Lima and M. Wasson re investigation workstreams (0.5).	0.50	1,020.00
11/10/2025	Mayrell, Ralph C.	Discuss FCA research with L. Pizzato (0.3).	0.30	465.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/10/2025	Lima, Ayla	Attend HSFK team call re discovery requests (0.5); revise discovery request letter (1.3) and email J. Borriello re same (0.1).	1.90	2,147.00
11/10/2025	Wasson, Megan	Call with HSFK team re discovery requests (0.4).	0.40	608.00
11/10/2025	Borriello, Jared	Call with HSFK team re diligence requests to Debtors and CVS (0.5).	0.50	760.00
11/10/2025	Borriello, Jared	Review and further revise draft letter to Debtors re CVS Diligence and pending FA diligence (0.5); email communications with A. Lima re same (0.1).	0.60	912.00
11/10/2025	Pizzato, Luke	Attend call with HSFK team concerning discovery strategy (0.5).	0.50	662.50
11/10/2025	Pizzato, Luke	Research on FCA claims (1.2).	1.20	1,590.00
11/10/2025	Citron, Andrew	Analyze discovery requests directed at Debtors and CVS (.6); analyze documents produced in data room (.5); prepare for and attend internal HSFK call re: sending rule 2004 discovery (.5).	1.60	2,408.00
11/10/2025	Pizzato, Luke	Call with R. Mayrell on research questions (0.3) and continue research on FCA claims (0.5).	0.80	1,060.00
11/11/2025	Mayrell, Ralph C.	Review draft discovery letter (0.4).	0.40	620.00
11/11/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re stay relief motion on FCA appeal (0.2).	0.20	408.00
11/11/2025	Borriello, Jared	Further revise draft letter to Debtors re CVS diligence (0.6); email communication with A. Lima re same (0.1).	0.70	1,064.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/11/2025	Pizzato, Luke	Research bankruptcy treatment of FCA judgment (0.1).	0.10	132.50
11/11/2025	Borriello, Jared	Review revised letter to Debtors re CVS diligence (0.1); email communications with M. Wasson re proposed edits (0.1).	0.20	304.00
11/11/2025	Lima, Ayla	Review Debtor diligence productions (0.5).	0.50	565.00
11/11/2025	Lima, Ayla	Revise letter re discovery requests (0.7); email draft to R. Mayrell and J. Borriello (0.2).	0.90	1,017.00
11/12/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson, A. Lima and A. Citron re diligence letter to debtors (0.2).	0.20	408.00
11/12/2025	Borriello, Jared	Email communications with A. Rogoff and R. Mayrell re revised document requests to Debtors re CVS (0.1).	0.10	152.00
11/12/2025	Citron, Andrew	Emails with R. Mayrell, A. Rogoff, M. Wasson, and A. Lima re: rule 2004 requests (.3); review and revise rule 2004 request (.1).	0.40	602.00
11/12/2025	Lima, Ayla	Revise and review letter re discovery requests (0.4).	0.40	452.00
11/13/2025	Borriello, Jared	Review and further revise letter re supplemental CVS diligence requests to Debtors and related exhibits (0.5); email communications with M. Wasson, A. Lima, A. Citron re same (0.1); email to counsel for Debtors re same (0.1).	0.70	1,064.00
11/13/2025	Wasson, Megan	Review/finalize discovery letter (0.2).	0.20	304.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/13/2025	Lima, Ayla	Revise discovery requests letter (0.9); email same to HSFK team (0.1).	1.00	1,130.00
11/13/2025	Pizzato, Luke	Research on treatment of FCA judgment (1.6).	1.60	2,120.00
11/14/2025	Lima, Ayla	Revise discovery letter (0.1).	0.10	113.00
11/20/2025	Mayrell, Ralph C.	Review email discussion between J. Borriello, M. Wasson, A. Citron re discovery (0.1).	0.10	155.00
11/20/2025	Mayrell, Ralph C.	Review CVS 2025 FCA settlement press release (0.1).	0.10	155.00
11/21/2025	Rogoff, Adam C.	Emails and coordination with J. Borriello re email on discovery (0.1).	0.10	204.00
11/21/2025	Mayrell, Ralph C.	Review J. Borriello email re screening protocol for discovery (0.1).	0.10	155.00
11/21/2025	Borriello, Jared	Call with M. Wasson and A. Citron re CVS discovery (0.3); prepare email to A. Rogoff and R. Ringer re diligence strategy and screening (0.3).	0.60	912.00
11/21/2025	Wasson, Megan	Call with Dundon, Huron, A&M re diligence (0.2); call with HSFK team re discovery requests (0.3).	0.50	760.00
11/21/2025	Citron, Andrew	Prepare for (0.1) and attend call with J. Borriello and M. Wasson re: Debtors response to diligence requests (0.3).	0.40	602.00
11/24/2025	Mayrell, Ralph C.	Discuss CVS discovery with J. Borriello (0.2).	0.20	310.00
11/24/2025	Mayrell, Ralph C.	Review FCA appellate dockets (0.1).	0.10	155.00

HERBERT SMITH FREEHILLS KRAMER

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Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/24/2025	Pizzato, Luke	Collect materials from the dockets of appeals cases and setting up alerts (0.4).	0.40	530.00
11/24/2025	Borriello, Jared	Telephone conference with R. Mayrell re status of CVS diligence requests and strategy (0.2).	0.20	304.00
11/24/2025	Pizzato, Luke	Legal research on various issues including bankruptcy treatment of FCA judgment debt (1.5).	1.50	1,987.50
11/25/2025	Pizzato, Luke	Legal research on bankruptcy treatment of FCA judgment debt, and potential claims related to FCA claims (6.3).	6.30	8,347.50
11/25/2025	Lima, Ayla	Review correspondence re diligence requests (0.1).	0.10	113.00
TOTAL			**107.50**	**$147,383.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00021

Contested Matters

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Borriello, Jared	Associate	0.90	$1,368.00
Citron, Andrew	Associate	0.80	1,204.00
Lima, Ayla	Associate	1.10	1,243.00
Wasson, Megan	Associate	0.80	1,216.00
TOTAL FEES		**3.60**	**$5,031.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/22/2025	Citron, Andrew	Review and revise draft protective order (.4).	0.40	$602.00
10/23/2025	Wasson, Megan	Review/comment on protective order (0.5).	0.50	760.00
10/23/2025	Borriello, Jared	Further revise proposed Confidentiality Agreement and Protective Order (0.5); email communications with A. Citron and M. Wasson re same (0.1).	0.60	912.00
10/23/2025	Borriello, Jared	Email communications with A. Rogoff re draft confidentiality agreement/protective order (0.1).	0.10	152.00
10/24/2025	Citron, Andrew	Corr with C. Perez, A. Lima, M. Wasson, and J. Boriello re: revising draft protective order (0.4).	0.40	602.00
10/24/2025	Wasson, Megan	Review protective order markup (0.3).	0.30	456.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00021

Contested Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
10/28/2025	Borriello, Jared	Email communications with HSF Kramer team re protective order (0.1); review discussions with Debtors' counsel re protective order and response to same (0.1).	0.20	304.00
10/28/2025	Lima, Ayla	Revise protective order (1.1).	1.10	1,243.00
TOTAL			**3.60**	**$5,031.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 961988
Invoice Date: January 22, 2026
Matter Number: 078063-00022

Non-Working Travel

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Ringer, Rachael L.	Partner	8.00	$14,080.00
TOTAL FEES		**8.00**	**$14,080.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
11/2/2025	Ringer, Rachael L.	Travel to hearing (3.5).	3.50	$6,160.00
11/3/2025	Ringer, Rachael L.	Travel home from hearing (4.5).	4.50	7,920.00
TOTAL			**8.00**	**$14,080.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00001

Case Administration

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	0.50	$1,020.00
Citron, Andrew	Associate	1.00	1,505.00
Perez, Cecilia F.	Associate	4.10	3,526.00
Wasson, Megan	Associate	0.70	1,064.00
Kane, Wendy	Paralegal	1.10	682.00
TOTAL FEES		**7.40**	**$7,797.00**

DISBURSEMENTS AND OTHER CHARGES SUMMARY

DESCRIPTION	AMOUNT
Westlaw Online Research	$756.49
Lexis Online Research	132.93
Transcript Fees	952.65
TOTAL DISBURSEMENTS AND OTHER CHARGES	**$1,842.07**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Perez, Cecilia F.	Update internal records with diligence documents and corr w/ HSFK team re same.	0.40	$344.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00001

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2025	Perez, Cecilia F.	Update internal records with diligence documents and send update to HSFK team re: same.	0.20	172.00
12/2/2025	Kane, Wendy	Register HSFK team for hearing; update case calendar.	0.10	62.00
12/3/2025	Perez, Cecilia F.	Circulate internal calendar invite for deadline to object to lift stay motion with respect to Aperion litigation.	0.10	86.00
12/3/2025	Perez, Cecilia F.	Update calendar invite to Committee members for 341 meeting (0.1); corr w/ A. Citron re: same (0.1).	0.20	172.00
12/4/2025	Perez, Cecilia F.	Update internal records re diligence documents.	0.10	86.00
12/4/2025	Kane, Wendy	Review docket and update internal case records (0.2); review filings and update case calendar (0.3).	0.50	310.00
12/5/2025	Perez, Cecilia F.	Update internal records with discovery materials and send email update re: same to HSFK team.	0.20	172.00
12/8/2025	Rogoff, Adam C.	Call with A. Citron, M. Wasson re workstreams and coordination with Debtors.	0.50	1,020.00
12/8/2025	Citron, Andrew	Prepare for (0.3) and attend call with A. Rogoff, M. Wasson re: WIP and case issues (0.5).	0.80	1,204.00
12/8/2025	Wasson, Megan	Call with A. Rogoff and A. Citron re case status (0.5).	0.50	760.00
12/9/2025	Perez, Cecilia F.	Update internal records w/ new discovery documents and send update to HSFK team re: same.	0.20	172.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00001

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/12/2025	Perez, Cecilia F.	Update internal records with new discovery documents and circulate update email to HSFK team (0.2); corr w/ Datasite support re: access to Project Flint data room (0.2).	0.40	344.00
12/15/2025	Perez, Cecilia F.	Update internal records with diligence documents (0.6) and circulate update to HSFK team re: same (0.1).	0.70	602.00
12/16/2025	Perez, Cecilia F.	Update internal records with discovery documents from Debtors and circulate update email to HSFK team.	0.40	344.00
12/16/2025	Kane, Wendy	Corr with A. Citron, court and transcribers re precedent sale hearing transcripts; prepare order forms and email court re same (0.3).	0.30	186.00
12/17/2025	Perez, Cecilia F.	Update internal records with new discovery documents from Debtors (0.5) and send update email to HSFK team re: same (0.2).	0.70	602.00
12/17/2025	Kane, Wendy	Review docket and update internal case records; update case calendar (0.2).	0.20	124.00
12/18/2025	Perez, Cecilia F.	Update internal records with discovery documents from Debtors and circulate email update to HSFK team re: same.	0.30	258.00
12/19/2025	Perez, Cecilia F.	Update internal records with new discovery documents from Debtors and circulate update email to HSFK team re: same.	0.20	172.00
12/29/2025	Wasson, Megan	Call with A. Citron re workstreams (0.2).	0.20	304.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00001

Case Administration

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/29/2025	Citron, Andrew	Attend call with M. Wasson re: work in progress.	0.20	301.00
TOTAL			**7.40**	**$7,797.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00002

Motions, Applications, and Other Pleadings

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Perez, Cecilia F.	Associate	2.00	$1,720.00
TOTAL FEES		**2.00**	**$1,720.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2025	Perez, Cecilia F.	Draft Summarize relief from stay motion.	1.20	$1,032.00
12/22/2025	Perez, Cecilia F.	Review government's motion seeking approval of stipulation to extend 523(c) deadline (0.8).	0.80	688.00
TOTAL			**2.00**	**$1,720.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00003

Asset Disposition/363 Sale

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	2.20	$4,488.00
Citron, Andrew	Associate	7.80	11,739.00
Wasson, Megan	Associate	0.30	456.00
TOTAL FEES		**10.30**	**$16,683.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re bidding procedures motion; emails and call with M. Wasson re same.	0.30	$612.00
12/1/2025	Rogoff, Adam C.	Review limited objection to bidding procedures and emails with M. Wasson and A. Citron re same.	0.30	612.00
12/1/2025	Wasson, Megan	Review revised bid procedures order (0.3).	0.30	456.00
12/1/2025	Citron, Andrew	Analyze filed objection to bid procedures (.2); emails with A. Rogoff and M. Wasson re: same (.1).	0.30	451.50
12/11/2025	Citron, Andrew	Analyze materials in VDR.	0.40	602.00
12/17/2025	Citron, Andrew	Analyze precedent sale processes (2.6); draft email to HSFK team summarizing same (.3).	2.90	4,364.50

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00003

Asset Disposition/363 Sale

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/22/2025	Rogoff, Adam C.	Call with V. Lazar re sale status; follow up emails with A. Citron re same; follow up with H. Barlow and J. Eades re same.	0.50	1,020.00
12/22/2025	Rogoff, Adam C.	Call with H. Barlow re sale status.	0.30	612.00
12/23/2025	Rogoff, Adam C.	Review IOIs and bid summary.	0.50	1,020.00
12/24/2025	Citron, Andrew	Analyze precedent sale process and draft summary re: same (2.4).	2.40	3,612.00
12/26/2025	Citron, Andrew	Analyze precedent sale process and draft summary re: same (1.1).	1.10	1,655.50
12/27/2025	Citron, Andrew	Analyze IOIs.	0.70	1,053.50
12/29/2025	Rogoff, Adam C.	Review IOIs.	0.30	612.00
TOTAL			**10.30**	**$16,683.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00004

Business Operations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Citron, Andrew	Associate	1.00	$1,505.00
TOTAL FEES		**1.00**	**$1,505.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/18/2025	Citron, Andrew	Analyze resolution regarding certain accounts receivables (.8); emails with A. Rogoff and M. Wasson re: same (.2).	1.00	$1,505.00
TOTAL			**1.00**	**$1,505.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	4.40	$8,976.00
Citron, Andrew	Associate	12.10	18,210.50
Lima, Ayla	Associate	1.80	2,034.00
Perez, Cecilia F.	Associate	8.30	7,138.00
Wasson, Megan	Associate	2.10	3,192.00
TOTAL FEES		**28.70**	**$39,550.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Rogoff, Adam C.	Coordination with A. Citron re UCC update.	0.10	$204.00
12/1/2025	Perez, Cecilia F.	Draft update for Committee re: key case updates (0.5).	0.50	430.00
12/2/2025	Rogoff, Adam C.	Review UCC update and email C. Perez re same.	0.10	204.00
12/2/2025	Citron, Andrew	Prepare for (0.7) and attend call with Committee professionals re: key case update (0.5).	1.20	1,806.00
12/2/2025	Citron, Andrew	Prepare for and call with UCC member counsel re: bid procedures (.3); review and revise update to committee members re: key case updates and upcoming hearing (1.0); call with Dundon team re: same (.2).	1.50	2,257.50

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/2/2025	Wasson, Megan	Attend UCC profs call (0.5).	0.50	760.00
12/2/2025	Citron, Andrew	Emails with Committee member re: omnibus hearing (.2).	0.20	301.00
12/2/2025	Perez, Cecilia F.	Attend and take notes at UCC professionals' call re case updates.	0.50	430.00
12/2/2025	Perez, Cecilia F.	Corr with UCC professionals and A. Citron re hearing (0.3).	0.30	258.00
12/2/2025	Perez, Cecilia F.	Corr w/ A. Citron, M. Wasson, and A. Rogoff re: Committee update.	0.20	172.00
12/2/2025	Perez, Cecilia F.	Send calendar invitation to UCC professionals for 12/3 hearing and corr w/ A. Citron and M. Wasson re: same.	0.10	86.00
12/3/2025	Rogoff, Adam C.	Review and revise UCC update and email C. Perez re same.	0.10	204.00
12/3/2025	Rogoff, Adam C.	Emails and coordination with A. Citron re case status update for UCC and UCC meeting.	0.20	408.00
12/3/2025	Rogoff, Adam C.	Status update emails and call with UCC member.	0.20	408.00
12/3/2025	Perez, Cecilia F.	Draft Committee update for re: key case updates and key upcoming dates (1.2); corr w/ A. Citron and M. Wasson re: same (0.2); revise same (0.5).	1.90	1,634.00
12/3/2025	Citron, Andrew	Email M. Wasson re: updating Committee on key developments (.3); review and revise email to Committee on same (.4); prepare for and attend call with Committee member re: pending motions (.4).	1.10	1,655.50
12/3/2025	Wasson, Megan	Call with UCC member re hearing outcome (0.2).	0.20	304.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/3/2025	Perez, Cecilia F.	Corr w/ A Citron re: emails from Committee member re: pending motions.	0.10	86.00
12/9/2025	Rogoff, Adam C.	Attend UCC professionals' call with H. Barlow, J. Eades, J. Megliola, J. Prostok, H. Sosland, M. Wasson and A. Citron re workstreams for UCC (0.7).	0.70	1,428.00
12/9/2025	Perez, Cecilia F.	Prepare for (0.1) and attend and take notes on weekly UCC professionals' meeting re: presentation to Committee (0.7).	0.80	688.00
12/9/2025	Citron, Andrew	Prepare for (0.3) and attend call with Dundon and Huron teams re: case issues and workstreams (0.7).	1.00	1,505.00
12/9/2025	Wasson, Megan	Attend majority of UCC profs call and follow up emails with HSFK team re same (0.6).	0.60	912.00
12/10/2025	Perez, Cecilia F.	Draft Committee update (0.2); revise update following A. Citron's comments and circulate to A. Rogoff, and M. Wasson (0.1).	0.30	258.00
12/10/2025	Citron, Andrew	Review and revise materials for Committee meeting (1.0); emails re: same with H. Barlow and J. Eads (.2); review and revise email to Committee members re: case update (.1).	1.30	1,956.50
12/11/2025	Rogoff, Adam C.	Prepare (including review of materials) for (0.5) and participate in portion of (0.5) weekly UCC meeting.	1.00	2,040.00
12/11/2025	Citron, Andrew	Attend call with Committee members re: key case updates.	0.80	1,204.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/11/2025	Perez, Cecilia F.	Attend portion of meeting with Committee members and professionals re.	0.60	516.00
12/11/2025	Citron, Andrew	Prepare agenda and talking points for Committee meeting (.5); emails with H. Barlow, A. Rogoff, J. Eads, and M. Wasson re: revisions to Committee meeting materials (1.3).	1.80	2,709.00
12/11/2025	Wasson, Megan	Prep for and attend weekly UCC call (0.8).	0.80	1,216.00
12/16/2025	Rogoff, Adam C.	Emails and coordination with UCC member re case status; emails and coordination with M. Wasson and A. Citron re same.	0.40	816.00
12/16/2025	Rogoff, Adam C.	Call with H. Barlow, R. Bouley, J. Eades, L. Rooney, B. Wicker, C. Carson, J. Megliola, A. Citron and C. Perez re workstreams and coordination on case.	0.30	612.00
12/16/2025	Perez, Cecilia F.	Attend and take notes on weekly UCC professionals' call re: ongoing discovery and review of discovery documents.	0.30	258.00
12/16/2025	Citron, Andrew	Prepare for (.2) and attend call with Committee professionals re: sales process and provide updates to Committee members (.3); call with J. Eads re: same (.3).	0.80	1,204.00
12/17/2025	Perez, Cecilia F.	Draft portion of Committee update (0.3); corr w/ A. Citron, A. Rogoff re: revisions to Committee update and revise same (0.2).	0.50	430.00
12/17/2025	Citron, Andrew	Review and revise update email to Committee members re: key case updates and work in progress.	0.30	451.50

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/17/2025	Lima, Ayla	Review new filings and draft portion of Committee update.	1.00	1,130.00
12/19/2025	Perez, Cecilia F.	Corr w/ A. Citron re: upcoming weekly UCC professionals' meetings.	0.10	86.00
12/22/2025	Rogoff, Adam C.	Review UCC update and emails with C. Perez and A. Citron re same.	0.10	204.00
12/22/2025	Citron, Andrew	Review and revise email to Committee members re: key case updates (0.3); emails and calls with H. Barlow and Huron team re: sales process and related key case updates (.7).	1.00	1,505.00
12/22/2025	Perez, Cecilia F.	Revise Committee update and corr w/ A. Citron and A. Rogoff re: same.	0.30	258.00
12/22/2025	Perez, Cecilia F.	Draft UCC email update re: key case developments.	1.10	946.00
12/23/2025	Rogoff, Adam C.	Prepare for (0.3) and participate in (0.7) weekly UCC professionals' coordination call; post-call follow up with A. Citron re workstreams (0.2)	1.20	2,448.00
12/23/2025	Citron, Andrew	Attend call with Huron and Dundon teams re: case status (.7); follow up call with Huron re: sales process (.2); call with A. Rogoff re: ongoing diligence (.2).	1.10	1,655.50
12/23/2025	Lima, Ayla	Review correspondence re Committee update (.1); attend Committee professionals meeting (.7).	0.80	904.00
12/23/2025	Perez, Cecilia F.	Attend and take notes on weekly UCC professionals' call re: sale process and diligence review.	0.70	602.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00007

Communications with Committee and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
TOTAL			**28.70**	**$39,550.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00008

Communications with Debtors and Professionals

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	2.80	$5,712.00
Borriello, Jared	Associate	2.00	3,040.00
Citron, Andrew	Associate	4.30	6,471.50
Perez, Cecilia F.	Associate	0.50	430.00
Wasson, Megan	Associate	0.90	1,368.00
TOTAL FEES		**10.50**	**$17,021.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Citron, Andrew	Call with D. Wright re: status of bidding procedures and budget.	0.20	$301.00
12/2/2025	Borriello, Jared	Review and revise notes from call with Debtors counsel on December 1, 2025 (0.6); prepare draft memo to A. Rogoff re same (0.5); email with R. Mayrell re comments to draft email (0.1).	1.20	1,824.00
12/2/2025	Citron, Andrew	Call with D. Wright re: omnibus hearing.	0.20	301.00
12/3/2025	Citron, Andrew	Prepare for and attend call with V. Lazar re: confidentiality agreement.	0.30	451.50
12/4/2025	Citron, Andrew	Prepare for and attend call with V. Lazar re: insurance diligence.	0.30	451.50

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00008

Communications with Debtors and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/5/2025	Citron, Andrew	Prepare for and attend coordination call with Debtors' professionals re: outstanding diligence requests.	0.80	1,204.00
12/9/2025	Rogoff, Adam C.	Review and revise email to V. Lazar re insurance; coordinate A. Citron re same.	0.20	408.00
12/9/2025	Rogoff, Adam C.	Emails and coordination V. Lazar re sale and status; follow up emails M. Wasson and A. Citron.	0.20	408.00
12/9/2025	Citron, Andrew	Email to Debtors counsel re: diligence requests for insurance docs (.2); analyze Debtors' response to diligence requests (.1).	0.30	451.50
12/10/2025	Rogoff, Adam C.	Call with A. Citron, R. Mayrell, C. Perez, V. Lazar and G. Goodman re case status.	0.50	1,020.00
12/10/2025	Perez, Cecilia F.	Attend and take notes on call with A. Rogoff, A. Citron, R. Mayrell, and Foley re: case status.	0.50	430.00
12/10/2025	Citron, Andrew	Attend call with A. Rogoff, R. Mayrell, C. Perez, V. Lazar and Foley re: case status.	0.50	752.50
12/10/2025	Borriello, Jared	Email communications with counsel for Debtors re insurance.	0.10	152.00
12/12/2025	Citron, Andrew	Prepare for and attend call with Debtors' professionals re: diligence requests and sales update.	0.30	451.50
12/17/2025	Borriello, Jared	Email communications with Debtors' counsel re FCA diligence issues (0.2); review and analysis re Debtors' FCA litigation document production (0.3); email communications with A. Citron re key documents (0.2).	0.70	1,064.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00008

Communications with Debtors and Professionals

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/18/2025	Rogoff, Adam C.	Emails and coordination with V. Lazar and G. Goodman re claims; emails and coordination with M. Wasson re same.	0.20	408.00
12/19/2025	Citron, Andrew	Prepare for and attend coordination call with Debtors' professionals re: pending diligence and sales process (.2); emails and calls with D. Trausch re: settlement procedures (.3).	0.50	752.50
12/22/2025	Rogoff, Adam C.	Status update emails with V. Lazar and team; coordination with M. Wasson and A. Citron re same.	0.40	816.00
12/29/2025	Rogoff, Adam C.	Prepare for call with Debtors on status, including prep call with M. Wasson re same (0.4); participate in call with Jenner (V. Lazar, D. Wright, A. Allen) and Foley (G. Goodman), M. Wasson and A. Citron re same (0.5); follow up call with Jenner (V. Lazar, D. Wright and A. Allen), re same (0.2); follow up with M. Wasson re same (0.2).	1.30	2,652.00
12/29/2025	Wasson, Megan	Call with A. Rogoff re open issues in preparation for call with Debtors (0.4); call with Jenner team, and Foley re case status and settlement (0.5).	0.90	1,368.00
12/29/2025	Citron, Andrew	Prepare (0.5) for and attend call with Jenner and Foley teams re: case status and settlement (0.4).	0.90	1,354.50
TOTAL			**10.50**	**$17,021.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00009

US Trustee Matters and Communications

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Citron, Andrew	Associate	0.30	$451.50
Perez, Cecilia F.	Associate	0.20	172.00
TOTAL FEES		**0.50**	**$623.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/5/2025	Perez, Cecilia F.	Attend and take notes on 341 meeting of creditors.	0.20	$172.00
12/5/2025	Citron, Andrew	Prepare for (0.1) and attend 341 meeting (0.2).	0.30	451.50
TOTAL			**0.50**	**$623.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00011

HSFK Fee/Employment Application/Retention Matters

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Citron, Andrew	Associate	6.30	$9,481.50
Perez, Cecilia F.	Associate	0.70	602.00
Wasson, Megan	Associate	1.00	1,520.00
Kane, Wendy	Paralegal	8.30	5,146.00
TOTAL FEES		**16.30**	**$16,749.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Perez, Cecilia F.	Review of interim compensation order and corr w/ A. Citron re: first interim fee application deadline; send calendar invite re: same.	0.40	$344.00
12/3/2025	Kane, Wendy	Corr with M. Golden re October/November fee statement (0.1).	0.10	62.00
12/9/2025	Kane, Wendy	Corr with A. Citron and F. Arias re fee statement (0.2).	0.20	124.00
12/10/2025	Kane, Wendy	Review October/November fee statement for compliance with UST guidelines and local rules (2.3).	2.30	1,426.00
12/11/2025	Kane, Wendy	Review November fee statement for compliance with UST guidelines and local rules (4.2).	4.20	2,604.00
12/12/2025	Citron, Andrew	Review HSFK October/November fee statement.	0.30	451.50

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00011

HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/12/2025	Kane, Wendy	Review fee statement for compliance with US Trustee guidelines and local rules (0.6).	0.60	372.00
12/15/2025	Citron, Andrew	Review Oct/Nov monthly fee statement for compliance with UST guidelines and for privilege.	0.20	301.00
12/16/2025	Citron, Andrew	Review October and November fee statements for compliance with UST guidelines and for privilege.	0.40	602.00
12/18/2025	Perez, Cecilia F.	Review interim comp order and respond to questions from A. Citron re: filing deadlines.	0.30	258.00
12/19/2025	Kane, Wendy	Corr with A. Citron re fee statement; review cover sheet and exhibits and send same (0.1).	0.10	62.00
12/23/2025	Citron, Andrew	Review Oct/Nov monthly fee statements for compliance with UST guidelines and for privilege.	2.00	3,010.00
12/24/2025	Citron, Andrew	Review Oct/Nov monthly fee statements for compliance with UST guidelines and for privilege.	1.60	2,408.00
12/24/2025	Kane, Wendy	Corr with A. Citron re fee statement and coordinate with billing group re same (0.2).	0.20	124.00
12/29/2025	Wasson, Megan	Review/comment on November fee statement for compliance with UST guidelines and privilege.	1.00	1,520.00
12/30/2025	Citron, Andrew	Review October and November fee statement for compliance with UST guidelines and for privilege.	1.80	2,709.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00011

HSFK Fee/Employment Application/Retention Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/30/2025	Kane, Wendy	Corr with M. Wasson and A. Citron re fee statement; corr with F. Arias re same (0.2); review comments to fee statement and add notes to same (0.2).	0.40	248.00
12/31/2025	Kane, Wendy	Coordinate revisions to fee statement and corr with HSFK team re same (0.2).	0.20	124.00
TOTAL			**16.30**	**$16,749.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00014

Hearings and Court Matters

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	0.70	$1,428.00
Citron, Andrew	Associate	3.30	4,966.50
Perez, Cecilia F.	Associate	1.50	1,290.00
Wasson, Megan	Associate	2.00	3,040.00
TOTAL FEES		**7.50**	**$10,724.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Rogoff, Adam C.	Emails with A. Citron re omnibus hearing; email M. Wasson re same.	0.10	$204.00
12/2/2025	Rogoff, Adam C.	Emails and coordination M. Wasson and A. Citron re omnibus hearing.	0.20	408.00
12/2/2025	Citron, Andrew	Prepare talking points for omnibus hearing (1.0); emails with VHH team re: preparing for omnibus hearing (.2); emails with A. Rogoff, and M. Wasson re: key points for omnibus hearing (.3).	1.50	2,257.50
12/2/2025	Wasson, Megan	Coordinate with HSFK team for December 3 hearing (0.7).	0.70	1,064.00
12/3/2025	Rogoff, Adam C.	Coordination with A. Citron and M. Wasson re hearing; participate in portion of hearing.	0.40	816.00
12/3/2025	Citron, Andrew	Prepare (0.3) for and attend omnibus hearing (1.5).	1.80	2,709.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00014

Hearings and Court Matters

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/3/2025	Perez, Cecilia F.	Attend and take notes on omnibus hearing re: bid procedures motion, bar date motion, and various retention applications.	1.50	1,290.00
12/3/2025	Wasson, Megan	Prep for hearing (0.6); attend portion of omnibus hearing (0.7).	1.30	1,976.00
TOTAL			**7.50**	**$10,724.50**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00017

Schedules and SOFAs

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Rogoff, Adam C.	Partner	0.10	$204.00
Citron, Andrew	Associate	0.60	903.00
TOTAL FEES		**0.70**	**$1,107.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/3/2025	Rogoff, Adam C.	Call with H. Barlow re schedules/SOFA.	0.10	$204.00
12/3/2025	Citron, Andrew	Prepare for (.5) and attend call with H. Barlow re: schedules and statements (.1).	0.60	903.00
TOTAL			**0.70**	**$1,107.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00019

Investigations

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Mayrell, Ralph C.	Partner	6.30	$9,765.00
Rogoff, Adam C.	Partner	0.90	1,836.00
Borriello, Jared	Associate	10.80	16,416.00
Citron, Andrew	Associate	9.20	13,846.00
Lima, Ayla	Associate	13.40	15,142.00
Perez, Cecilia F.	Associate	1.10	946.00
Wasson, Megan	Associate	1.60	2,432.00
TOTAL FEES		**43.30**	**$60,383.00**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Mayrell, Ralph C.	Discuss investigation with A. Citron.	0.30	$465.00
12/1/2025	Rogoff, Adam C.	Emails and coordination with M. Wasson re debtor information requests.	0.10	204.00
12/1/2025	Mayrell, Ralph C.	Participate in call with Debtors' counsel and HSFK team re discovery.	0.80	1,240.00
12/1/2025	Mayrell, Ralph C.	Call with J. Borriello re: discovery.	0.40	620.00
12/1/2025	Wasson, Megan	Attend portion of call with HSFK team and Jenner/HB teams re discovery (0.5).	0.50	760.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/1/2025	Citron, Andrew	Prepare for (0.2) and attend call with HSFK team, V. Lazar and A. Allen re: outstanding diligence requests (0.8).	1.00	1,505.00
12/1/2025	Citron, Andrew	Call with R. Mayrell re: investigation.	0.30	451.50
12/1/2025	Borriello, Jared	Attend conference with Debtors' counsel, M. Wasson, A. Citron, and R. Mayrell regarding CVS requests (0.8); prepare for same (0.4); post conference call with R. Mayrell re next steps for CVS diligence (0.4).	1.60	2,432.00
12/1/2025	Citron, Andrew	Analyze corporate org docs production.	1.50	2,257.50
12/3/2025	Borriello, Jared	Email communications with R. Mayrell, A. Citron, and M. Wasson re CVS diligence.	0.10	152.00
12/3/2025	Borriello, Jared	Email communications with A. Rogoff re update on CVS and FCA diligence.	0.10	152.00
12/4/2025	Mayrell, Ralph C.	Research insurance treatment of FCA claims.	0.20	310.00
12/4/2025	Mayrell, Ralph C.	Review emails from A. Citron, A. Rogoff re insurance.	0.10	155.00
12/4/2025	Perez, Cecilia F.	Revise precedent letter re: doc discovery/diligence to send to Foley.	1.10	946.00
12/4/2025	Borriello, Jared	Email communications with A. Citron, A. Rogoff, and M. Wasson re CVS and insurance diligence.	0.20	304.00
12/4/2025	Citron, Andrew	Emails with A. Rogoff, M. Wasson, R. Mayrell re: update on negotiations with Debtors on insurance documents (.4); confidentiality addendum (.2); and regarding due diligence (.2).	0.80	1,204.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/5/2025	Mayrell, Ralph C.	Emails with HSFK team re insurance coverage for FCA.	0.50	775.00
12/5/2025	Borriello, Jared	Email communications with A. Rogoff, A. Citron and M. Wasson, re insurance and CVS diligence (0.1); email communications with Debtors' counsel re CVS diligence (0.1).	0.20	304.00
12/5/2025	Citron, Andrew	Analyze Debtors' insurance tower and historic coverage decisions (.5); emails with M. Wasson, J. Borriello, A. Rogoff and R. Mayrell, re: insurance due diligence (.4).	0.90	1,354.50
12/5/2025	Citron, Andrew	Call with H. Barlow and L. Rooney re: outstanding diligence requests (.6); emails with M. Wasson re: status of outstanding diligence requests (.3) emails with M. Wasson, and M. Wasson re: status of outstanding diligence requests (.6).	1.50	2,257.50
12/8/2025	Mayrell, Ralph C.	Consider strategy for FCA / CVS issues.	0.40	620.00
12/8/2025	Mayrell, Ralph C.	Review re: FCA claims.	0.40	620.00
12/8/2025	Mayrell, Ralph C.	Research re: FCA claims.	0.20	310.00
12/9/2025	Borriello, Jared	Initial review and analysis of Debtors responses to Committee's CVS diligence requests (0.2); review and analysis of Debtors initial document production in response to CVS diligence requests (0.7); email communications with A. Citron and M. Wasson re same (0.2).	1.10	1,672.00
12/9/2025	Citron, Andrew	Review and revise email to Debtors' counsel re: request for insurance policies (.4); review and revise document requests to CVS (.7).	1.10	1,655.50

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/9/2025	Borriello, Jared	Review and revise draft letter to CVS re diligence requests (0.3); email communications with A. Citron and R. Mayrell re same (0.1).	0.40	608.00
12/10/2025	Rogoff, Adam C.	Review and revise information request; emails and coordination with A. Citron, M. Wasson, R. Mayrell and J. Borriello re same.	0.20	408.00
12/10/2025	Mayrell, Ralph C.	Emails re: analysis of CVS liability with A. Citron.	0.10	155.00
12/10/2025	Mayrell, Ralph C.	Summarize initial analysis of FCA claims and claims against CVS.	1.30	2,015.00
12/10/2025	Mayrell, Ralph C.	Call re: analysis of FCA claims with A. Rogoff, M. Wasson, and J. Borriello.	0.50	775.00
12/10/2025	Rogoff, Adam C.	Call w/ M. Wasson, R. Mayrell and J. Borriello re analysis of FCA claim (0.5) and prepare re: same (0.1).	0.60	1,224.00
12/10/2025	Mayrell, Ralph C.	Emails re: FCA claims and claims with A. Citron, J. Borriello.	0.20	310.00
12/10/2025	Borriello, Jared	Email communications with D. Kim and Jenner re Debtors' second production volume.	0.10	152.00
12/10/2025	Borriello, Jared	Attend conference with R. Mayrell, A. Rogoff, and M. Wasson re FCA claims and case strategy (0.5); prepare for same (0.2).	0.70	1,064.00
12/10/2025	Borriello, Jared	Final review and approval of letter to CVS (0.2); email communications with counsel for CVS re diligence requests (0.1).	0.30	456.00
12/10/2025	Borriello, Jared	Review and further revise letter to CVS re diligence.	0.20	304.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/10/2025	Wasson, Megan	Call with Jenner, Foley re litigation (0.5); call with HSFK team re FCA litigation and related issues (0.5), review discovery requests re same (0.1).	1.10	1,672.00
12/10/2025	Borriello, Jared	Initial review and analysis of Debtor document production volume no.1 (1.2); email communications with A. Citron re same (0.1).	1.30	1,976.00
12/11/2025	Borriello, Jared	Review and analysis re Debtors document production related to FCA litigation (1.0); email communications with counsel for Debtors re supplemental production of meta-data overlay (0.1); email communications with counsel for Debtors re insurance policies (0.1).	1.20	1,824.00
12/12/2025	Mayrell, Ralph C.	Research plan treatment issues.	0.20	310.00
12/12/2025	Mayrell, Ralph C.	Review L. Pizzato research re plan confirmation.	0.30	465.00
12/12/2025	Mayrell, Ralph C.	Email L. Pizzato re plan confirmation arguments re FCA claims.	0.30	465.00
12/12/2025	Citron, Andrew	Call with L. Rooney re: outstanding diligence requests from debtors.	0.20	301.00
12/15/2025	Borriello, Jared	Continued review and analysis of Debtors' FCA litigation document production (1.6); email communications with A. Citron and Debtors' counsel re issues with same (0.2).	1.80	2,736.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/15/2025	Borriello, Jared	Continued review and analysis of FCA litigation plaintiffs trial exhibits (0.2); email communications with Debtors' counsel re ongoing technical issues (0.1); email communication with R. Mayrell re FCA trial materials (0.1).	0.40	608.00
12/16/2025	Lima, Ayla	Review correspondence re diligence requests (.2).	0.20	226.00
12/16/2025	Borriello, Jared	Further review and analysis of Debtors FCA document production (0.3); email communications with R. Mayrell re same (0.1).	0.40	608.00
12/17/2025	Mayrell, Ralph C.	Email A. Lima re plan treatment research.	0.10	155.00
12/17/2025	Lima, Ayla	Emails w/ R. Mayrell re FCA research (.2).	0.20	226.00
12/18/2025	Citron, Andrew	Analyze diligence materials produced by Debtors.	0.80	1,204.00
12/18/2025	Lima, Ayla	Research and draft email summary re FCA issues (2.9).	2.90	3,277.00
12/19/2025	Lima, Ayla	Research FCA issues and email findings to R. Mayrell (3.6); review materials re FCA diligence (2.2).	5.80	6,554.00
12/20/2025	Lima, Ayla	Review materials re FCA diligence (1.6).	1.60	1,808.00
12/21/2025	Lima, Ayla	Review materials re FCA diligence (1.2).	1.20	1,356.00
12/22/2025	Borriello, Jared	Email communications with A. Citron and A. Rogoff re CVS diligence (0.2); email communications with CVS counsel re same (0.1).	0.30	456.00
12/22/2025	Lima, Ayla	Review FCA diligence materials.	0.30	339.00

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00019

Investigations

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/24/2025	Lima, Ayla	Review FCA diligence materials.	0.20	226.00
12/28/2025	Borriello, Jared	Email communications with A. Citron and R. Mayrell re status of Committee diligence.	0.10	152.00
12/29/2025	Borriello, Jared	Email communications with A. Citron, M. Wasson, and R. Mayrell re Committee diligence.	0.20	304.00
12/29/2025	Lima, Ayla	Review FCA diligence materials (1.0).	1.00	1,130.00
12/30/2025	Citron, Andrew	Analyze documents produced in response to diligence requests.	0.60	903.00
12/30/2025	Borriello, Jared	Email communications with A. Citron, M. Wasson, and R. Mayrell re UCC diligence.	0.10	152.00
12/31/2025	Citron, Andrew	Analyze documents produced in response to diligence requests.	0.50	752.50
TOTAL			**43.30**	**$60,383.00**

HERBERT SMITH FREEHILLS KRAMER

Invoice Number: 963220
Invoice Date: February 11, 2026
Matter Number: 078063-00020

Tax Matters

PROFESSIONAL SERVICES SUMMARY

TIMEKEEPER	TITLE	HOURS	FEES
Citron, Andrew	Associate	2.30	$3,461.50
Perez, Cecilia F.	Associate	0.70	602.00
TOTAL FEES		**3.00**	**$4,063.50**

PROFESSIONAL SERVICES DETAIL

DATE	TIMEKEEPER	DESCRIPTION	HOURS	AMOUNT
12/9/2025	Citron, Andrew	Review Debtors' tax returns (.4).	0.40	$602.00
12/10/2025	Perez, Cecilia F.	Attend and take notes on call with A. Citron and A. Reshtick re: tax coverage (0.7).	0.70	602.00
12/10/2025	Citron, Andrew	Analyze tax returns (.3); prepare for (.1) and attend call with A. Reshtick re: tax attributes (.7)	1.10	1,655.50
12/30/2025	Citron, Andrew	Attend call with A. Reshtick and C. Perez re: analysis of tax assets (.7); calls with I. Patel (Haynes & Boone) re: tax filings (.1).	0.80	1,204.00
TOTAL			**3.00**	**$4,063.50**