

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**GLOBAL NOTES AND STATEMENT OF LIMITATIONS,
METHODOLOGY, AND DISCLAIMER REGARDING
DEBTORS' SCHEDULES AND STATEMENTS**

The Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements”) filed by FLOAT Alaska LLC and its affiliated debtors and debtors in possession (collectively, the “Debtors”) in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) were prepared pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. 101–1532 (the “Bankruptcy Code”) and Federal Rule of Bankruptcy Procedure 1007 by the Debtors’ management, with the assistance of the Debtors’ financial advisor, and are unaudited. While the members of management responsible for the preparation of the Schedules and Statements have made a reasonable effort to ensure that the Schedules and Statements are accurate and complete based on information known to them at the time of preparation and after reasonable inquiries, inadvertent errors may exist and/or the subsequent receipt of information may result in material changes to financial and other data contained in the Schedules and Statements that may warrant amendment of the same. Moreover, because the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment, there can be no assurance that these Schedules and Statements are complete or accurate.

These Global Notes and Statement of Limitations, Methodology, and Disclaimer Regarding Debtors’ Schedules and Statements (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of, the Debtors’ Schedules and Statements. In the event of any inconsistency between the Global Notes and the Schedules and Statements, the Global Notes shall control and govern.

The Schedules and Statements have been signed by an authorized representative of the Debtors. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtors’ other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

1. **Case.** On January 26, 2026 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. Unless otherwise indicated, the information provided is as of the close of business on January 26, 2026.

2. **Amendments.** The Debtors reserve the right to amend the Schedules and Statements in all respects at any time as may be necessary or appropriate, including, without limitation, the right to dispute or to assert offsets or defenses to any claim reflected on the Schedules and Statements as to amount, liability, or classification, or to otherwise subsequently designate any claim as “disputed,” “contingent,” or “unliquidated.” Any failure to designate a claim as “contingent,” “unliquidated,” or “disputed” does not constitute an admission by the Debtors that such claim is not “contingent,” “unliquidated,” or “disputed.”

3. **Estimates and Assumptions.** The preparation of the Schedules and Statements requires the Debtors to make estimates and assumptions that affect the reported amounts of assets and liabilities, the disclosures of contingent assets and liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

4. **Unknown Amounts.** Some of the scheduled liabilities are unknown and unliquidated at this time. In such cases, the amounts are listed as “Unknown” or “Unliquidated.” Because certain scheduled liabilities are unknown and unliquidated, the Schedules and the Statements do not accurately reflect the aggregate amount of the Debtors’ liabilities.

5. **Pre-Petition vs. Post-Petition.** The Debtors have sought to allocate liabilities between the pre-petition and post-petition periods based on the information derived from research and investigation conducted during the preparation of these Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between pre-petition and post-petition periods may change. The liabilities listed on the Schedules do not reflect any analysis of claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all rights to dispute or challenge the validity of any asserted claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor’s claim.

6. **GAAP.** Given the difference between the information requested in the Schedules and Statements, and the financial information utilized under generally accepted accounting principles in the United States (“GAAP”), the aggregate asset values and claim amounts set forth in the Schedules and Statements do not necessarily reflect the amounts that would be set forth in a balance sheet prepared in accordance with GAAP.

7. **Asset Values.** It would be prohibitively expensive, unduly burdensome, inefficient, and time-consuming to obtain additional market valuations of the Debtors’ property interests. Accordingly, to the extent any asset value is listed herein, and unless otherwise noted therein, net book values rather than current market values of the Debtors’ property interests are reflected in the applicable Schedule. As applicable, assets that have been fully depreciated or were expensed for accounting purposes have no net book value. Unless otherwise indicated, all asset amounts and claim amounts are listed as of January 26, 2026. The Debtors reserve the

right to amend or adjust the value of each asset or liability as set forth herein.

8. **Setoff or Recoupment Rights.** The Debtors have not included on Schedule D parties that may believe their claims are secured through setoff right or deposits posted by or on behalf of the Debtors. The Debtors routinely incur setoffs and net payments in the ordinary course of business. Due to the nature of setoffs and nettings, it would be burdensome and costly for the Debtors to list each such transaction. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for and, as such, are or may be excluded from the Schedules and Statements. In addition, some amounts listed in the Schedules and Statements may have been affected by setoffs or nettings by third parties of which the Debtors are not yet aware. The Debtors reserve all rights to challenge any setoff or recoupment rights that may be asserted.

9. **Co-Obligors.** No claim set forth on the Schedules and Statements of the Debtors is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by another party.

10. **Causes of Action.** The Debtors reserve all of their causes of action. Neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such cause of action. Likewise, the failure to list a cause of action in question 74 of Schedule A/B or SOFA question 7 shall not be deemed a waiver of any such cause of action. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to these chapter 11 cases, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and other relevant nonbankruptcy laws to recover assets or avoid transfers.

11. **Other Contingent and Unliquidated Claims or Causes of Action.** The failure to list any such claims or causes of action in the Schedules and Statements, including in response to Schedule A/B question 75, is not an admission that such cause of action, claim, or right does not exist, and should not be construed as a waiver of such cause of action, claim, or right.

12. **Insiders.** The listing of a party as an insider is not intended to be, nor should it be, construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved. Further, employees have been included in this disclosure for informational purposes only and should not be deemed to be “insiders” in terms of control of the Debtors, management responsibilities or functions, decision-making or corporate authority and/or as otherwise defined by applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

13. **Intercompany Claims.** The Debtors engaged in a range of intercompany transactions in the ordinary course of business before filing for chapter 11 cases. Intercompany transactions are included in the Schedules as reflected on the Debtors’ books and records. The Debtors reserve all rights as to how the intercompany transactions are characterized.

14. **Intellectual Property.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred. The Debtors reserve all rights with respect to the legal status of any and all such intellectual property rights.

15. **Currency.** All amounts are reflected in U.S. dollars.

16. **Summary of Significant Reporting Policies and Practices.** The following conventions were adopted by the Debtors in preparation of the Schedules and Statements:

- (a) **Fair Market Value; Book Value.** Unless otherwise noted therein, the Schedules and Statements reflect the carrying value of the liabilities as listed in the Debtors' books and records. Where the current market value of assets is unknown, the Debtors have based their valuation on book values net of depreciation. The Debtors reserve the right to amend or adjust the value of each asset or liability set forth herein.
- (b) **Disputed, Contingent and/or Unliquidated Claims.** Schedules D, E, and F permit the Debtors to designate a claim as disputed, contingent, and/or unliquidated. A failure to designate a claim on any of these Schedules and Statements as disputed, contingent, and/or unliquidated does not constitute an admission that such claim is not subject to objection. The Debtors reserve the right to dispute, or assert offsets or defenses to, any claim reflected on these Schedules and Statements as to amount, liability, or status.
- (c) **Payments Made within 90 Days prior to the Petition Date and Payments to Insiders within One Year of Petition Date.** Payments made in the ordinary course of the Debtors' business to employees for salaries, wages, bonuses, commissions, and employee benefits, payroll taxes and sales taxes were omitted from the SOFA question 3. Payments to insiders within one year of the Petition Date, including transfers within 90 days of the Petition Date, are listed in response to SOFA question 4 and are not separately set forth in response to SOFA question 3. Inclusion or omission of a creditor as an "insider" on the Debtors' response to SOFA question 4 is not determinative as to whether a creditor is actually an "insider," as such term is defined in the Bankruptcy Code and the Debtors reserve all of their rights with respect to such characterization. Moreover, payments are listed in response to SOFA questions 3 and 4 without regard as to whether such payments were made on account of antecedent debt, and the Debtors reserve all of their rights with respect to such issue.

- (d) Statement of Financial Affairs – Payments to Professionals. The Debtor's response to SOFA question 3 does not include transfers to bankruptcy professionals, which transfers appear in response to SOFA question 11.
- (e) Statement of Financial Affairs – Payments to Insiders. Both questions 4 and 30 in the SOFAs request information regarding payments to insiders, and all such information is provided in response to question 4. The Debtors reserve all rights with respect to the characterization of payments listed in response to questions 4 and 30.
- (f) Statement of Financial Affairs – Suits and Administration Proceedings. Although the Debtors have attempted to list in question 7 all known claimants with pending suits or administrative proceedings, certain actions may have been inadvertently omitted. The Debtors reserve all of their rights with respect to any such claims or causes of action they may have and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action.

17. **Schedule D.** Although the Debtors may have scheduled claims of various creditors as secured claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's claim or the recharacterization of the structure of any such transaction or any document or instrument related to such creditor's claim except as otherwise agreed to pursuant to a stipulation or an agreed order or any other order entered by the Bankruptcy Court. No claim set forth on Schedule D is intended to acknowledge claims of creditors that are otherwise satisfied or discharged by other entities. The descriptions provided in Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. The Debtors reserve all rights to amend Schedule D to the extent that the Debtors determine that any claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of a claimant or a waiver of the Debtors' rights to recharacterize or reclassify a claim or contract.

18. **Schedule E/F.** The Debtors' analysis of potential priority claims is ongoing, and any amounts listed as priority claims on Schedule E/F remain subject to such analysis. Amendments will be made to Schedule E/F as necessary. Although reasonable efforts have been made to identify the date of incurrence of each claim, determining the date upon which each claim on Schedule E/F was incurred or arose would be unduly burdensome and cost prohibitive, and therefore, the Debtors either do not list a date or list "various" for the date for each claim on Schedule E/F.

Schedule E/F reflects prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts and unexpired leases. Schedule E/F does not include potential rejection damage claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected in the future.

Pursuant to the *Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Benefits, and Other Compensation Obligations and (B) Maintain the Compensation and Benefits Programs, and (II) Granting Related Relief* [D.I. 85] (the “Wages Order”), the Debtors were authorized to pay, and did pay, certain pre-petition claims for employee wages and other related obligations. To the extent parties were paid pre-petition amounts owed to such parties pursuant to the authority granted in the Wages Order, such parties are not listed in the Schedules.

19. **Schedule G.** Although reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement was an executory contract or unexpired lease as of the Petition Date, or that it is valid or enforceable. The Debtors hereby reserve all rights to dispute or challenge the validity, status or enforceability of any contracts, agreements or leases set forth on Schedule G, including contracts, agreements or leases that may have expired or may have been modified, amended, and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents that may not be listed on Schedule G, and to amend or supplement Schedule G as necessary. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties and obligations are not set forth separately on Schedule G. The Debtors reserve all rights with respect to such agreements.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors’ rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission. Any and all of the Debtors’ rights, claims, and causes of action regarding the contracts and agreements listed on Schedule G are reserved and preserved. Schedule G may be amended at any time to add any omitted contract, agreement or lease.

20. **Schedule H.** For ease of review and user-friendliness, Schedule H for each Debtor contains a list of co-obligors for all of the Debtors and a description of the relevant obligations, and is not limited to specific debts of the Debtor. The Debtors have not listed any litigation-related co-defendants on Schedule H. The Debtors also may not have identified certain guarantees associated with the Debtors’ executory contracts, unexpired leases, secured financings, debt instruments and other such agreements. The Debtors reserve all rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Neither the Debtors, their agents, nor their attorneys guarantee or warrant the accuracy, the completeness, or correctness of the data that is provided herein or in the Schedules and Statements, and neither are they liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information herein. While every effort has been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and advisors expressly do

not undertake any obligation to update, modify, revise or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised or re-categorized. In no event shall the Debtors or their agents, attorneys and advisors be liable to any third party for any direct, indirect, incidental, consequential or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not, and however caused, even if the Debtors or their agents, attorneys and advisors are advised of the possibility of such damages.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**SCHEDULES OF ASSETS AND LIABILITIES FOR
NEW PACIFIC AIRLINES, INC. (CASE NO. 26-10079) (CTG)**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors' mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

Fill in this information to identify the case:

Debtor name: New Pacific Airlines, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 26-10079 (CTG)

☐

Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

1. Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B)	
1a. Real property:	\$0.00
Copy line 88 from Schedule A/B	
1b. Total personal property:	\$2,419,915.45
Copy line 91A from Schedule A/B	
1c. Total of all property:	\$2,419,915.45
Copy line 92 from Schedule A/B	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	
2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
\$22,761,992.25	
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	\$0.00
Copy the total claims from Part 1 from line 5a of Schedule E/F	
3b. Total amount of claims of nonpriority amount of unsecured claims:	\$87,356,910.18
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	
4. Total Liabilities	
Lines 2 + 3a + 3b	
\$110,118,902.43	

Fill in this information to identify the case:

Debtor name: New Pacific Airlines, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 26-10079 (CTG)

☐Check if this is an
amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property 12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and Cash Equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand**

2.1

\$0.00

3. Checking, savings, money market, or financial brokerage accounts *(Identify all)*

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account #

3.1

Chase

Checking

9655

\$-6,510.38

3.2

Chase

Checking

8871

\$184,196.43

4. Other cash equivalents *(Identify all)*

4.1

\$0.00

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$177,686.05

Part 2: Deposits and prepayments**6. Does the debtor have any deposits or prepayments?**☐ No. Go to Part 3.☒ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1	Engine Lease Deposit - AirOpCo Bermuda Ltd.	\$65,000.00
7.2	ANC Fuel Deposit - Associated Energy Group	\$50,000.00
7.3	Engine Lease Deposit - Blackrock/Aviation Holdings	\$65,000.00
7.4	NPA Customs Bond - Intact Services USA LLC.	\$100,000.00
7.5	Laughlin Airport Deposit - IPT/Laughlin Airport	\$1,000.00
7.6	3 MONTH SECURITY DEPOSIT FOR 10 TAILS AT 432 PER TAIL - JEPPESEN SANDERSON, INC.	\$12,960.00
7.7	Rent Deposit for Florida Office - LFR, LLC	\$3,900.00
7.8	Right of First Possession Deposit on Beech 1900 - D UE - 258 - MonoCoque Diversified Interests	\$100,000.00
7.9	SECURITY DEPOSIT FOR FUEL IN SAND POINT - Sand Point Air Fuel LLC	\$6,818.32
7.10	SECURITY DEPOSIT FOR 2568 AIRPORT BEACH ROAD, DUTCH HARBOR, AK - STRAWBERRY HILL LLC	\$5,657.26
7.11	Dash 8 Aircraft Sale/Leaseback Proposal Deposit - Thora Capital	\$75,000.00
7.12	Maintenance software deposit - Trax USA	\$6,600.00
7.13	Security Deposit Paid to Juliet Romeo for New Aircraft Lease	\$300,000.00

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1	Annual cost of Safety Assurance Mobile App May 1 , 2025 - April 30 , 2026 - ProDIGIQ, Inc.	\$2,502.69
8.2	NFS Loan #3 - Debt Issuance Costs Amortization - Jones Holding, LLC	\$187,637.17
8.3	Aug 2025 Premium Airline FDM Service -Annual - Viemo Scaled Analytics, Inc.	\$7,624.60
8.4	MedLink Comprehensive Service/ Annual Fee 10/01/2025 - 09/30/26 - MedAire Inc	\$12,241.94
8.5	10/26/25 - 10/25/26 Annual Service Commercial Av Services Site Access - ILS Inventory Locator Service LLC	\$6,795.62

8.6	Annual Health Insurance Premium - EOR Employees - Multiplier Technologies Pte Ltd	\$8,260.04
8.7	10/14/2025 - 01/13/2026 Training Services - Cornerstone onDemand	\$572.81
8.8	Unused Retainer - Barnes & Thornburg	\$22,097.50
8.9	Unused Retainer - Saul Ewing LLP	\$212,709.63
8.10	Unused Retainer - Stretto, Inc.	\$25,000.00
8.11	Prepaid February Office Rent - CMH Office Rent	\$3,694.00

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

\$1,281,071.58

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☐ No. Go to Part 4.
- ☒ Yes. Fill in the information below.

11. Accounts receivable

					Current value of debtor's interest	
11a.	90 days old or less:	\$571,766.93	—	\$0.00	=	\$571,766.93
	face amount			doubtful or uncollectible accounts		
11b.	Over 90 days old:	\$350,827.43	—	\$0.00	=	\$350,827.43
	face amount			doubtful or uncollectible accounts		

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$922,594.36

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
- ☒ Yes. Fill in the information below.

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1			\$0.00
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15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:	% of ownership:
15.1	
Aleutian Airways LLC	20.48
	N/A
	Undetermined

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:			
16.1			
			\$0.00

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Undetermined

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1				
Aircraft Parts	N/A	\$1,246,544.45	N/A	Undetermined
20. Work in progress				
20.1				
				\$0.00
21. Finished goods, including goods held for resale				
21.1				
				\$0.00
22. Other inventory or supplies				
22.1				
				\$0.00

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

Undetermined

24. Is any of the property listed in Part 5 perishable?

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

☒ No

☐ Yes

Book value

Valuation method

Current value

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1			\$0.00
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
29.1			\$0.00
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1			\$0.00
31. Farm and fishing supplies, chemicals, and feed			
31.1			\$0.00
32. Other farming and fishing-related property not already listed in Part 6			
32.1			\$0.00
33. Total of Part 6			
Add lines 28 through 32. Copy the total to line 85.			\$0.00

34. Is the debtor a member of an agricultural cooperative?

- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes

Book valueValuation methodCurrent value

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☐ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
39.1			\$0.00
40. Office fixtures			
40.1			\$0.00
41. Office equipment, including all computer equipment and communication systems equipment and software			
41.1			\$0.00
42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1			\$0.00
43. Total of Part 7			\$0.00
Add lines 39 through 42. Copy the total to line 86.			

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☐ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1			\$0.00
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1			\$0.00

49. Aircraft and accessories

49.1	APU GTCP331-200ER, SN P-1396; LOT #2524	\$196,000.00	N/A	Undetermined
49.2	Axle Jacks Wrench & Protector	\$7,421.70	N/A	Undetermined
49.3	Tronair Tools B757-200	\$20,235.40	N/A	Undetermined
49.4	Airbahn B757 Mx Tooling	\$8,302.70	N/A	Undetermined
49.5	NPA ONT AC MX Solair Group Tooling B757-200	\$5,334.00	N/A	Undetermined
49.6	Boeing 757 Kit & Rotary Safe-T Cable Kit	\$4,541.70	N/A	Undetermined
49.7	WAAG Aircraft Tire Service Trailer 67"x118"	\$5,228.48	N/A	Undetermined
49.8	WAAG B757 Entry Stand 150" 108"x48X Deck Fixed Height Towable	\$5,735.86	N/A	Undetermined
49.9	Axle Jack 35 Ton	\$4,858.37	N/A	Undetermined
49.10	Axle Jack 17 Ton	\$2,380.00	N/A	Undetermined
49.11	Interface Unit Portable CVR/FDR (757's)	\$9,793.29	N/A	Undetermined

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1				\$0.00
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51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

Undetermined

52. Is a depreciation schedule available for any of the property listed in Part 8?

- ☐ No
- ☒ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☐ No
- ☒ Yes

Part 9: Real Property

54. Does the debtor own or lease any real property?

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1				\$0.00

56. Total of Part 9.

Add the current value of all lines in question 55 and entries from any additional sheets. Copy the total to line 88.

\$0.00

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

- ☐ No. Go to Part 11.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1			\$0.00
61. Internet domain names and websites			
61.1			\$0.00
62. Licenses, franchises, and royalties			
62.1			
14 CFR Part 121 Certificate	\$482,000.00	N/A	Undetermined
62.2			
Proprietary weights and balances software for DH8 aircraft	\$0.00	N/A	Undetermined
63. Customer lists, mailing lists, or other compilations			
63.1			\$0.00
64. Other intangibles, or intellectual property			
64.1			\$0.00
65. Goodwill			
65.1			\$0.00

Add lines 60 through 65. Copy the total to line 89.

Undetermined

☒ No☐ Yes☒ No☐ Yes

☒ No

☐ Yes

70. Does the debtor own any other assets that have not yet been reported on this form?

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

Current value of debtor's interest

Description (include name of obligor)

total face amount

total face amount

doubtful or uncollectible
amount

$$= \rightarrow$$

\$0.00

Description (for example, federal, state, local)

Net Operating Loss

Tax year 2020

2020

Undetermined

Net Operating Loss

Tax year 2021

2021

Undetermined

Net Operating Loss

Tax year 2022

2022

Undetermined

Net Operating Loss

Tax year 2023

2023

Undetermined

Net Operating Loss

Tax year 2024

2024

Undetermined

Sun Life (Policy Number: 974496)

\$38,563.46

74. Causes of action against third parties (whether or not a lawsuit has been filed)

74.1

New Pacific Airlines commenced the action for negligence and negligent supervision resulting in damage to its aircraft.

Undetermined

Nature of Claim

Amount requested

\$359,805.00

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

75.1

\$0.00

Nature of Claim

Amount requested

76. Trusts, equitable or future interests in property

76.1

\$0.00

77. Other property of any kind not already listed Examples: Season tickets, country club membership

77.1

\$0.00

78. Total of Part 11.

Add lines 71 through 77. Copy the total to line 90.

\$38,563.46

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$177,686.05	
81. Deposits and prepayments. Copy line 9, Part 2.	\$1,281,071.58	
82. Accounts receivable. Copy line 12, Part 3.	\$922,594.36	
83. Investments. Copy line 17, Part 4.	Undetermined	
84. Inventory. Copy line 23, Part 5.	Undetermined	
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0.00	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	Undetermined	

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88. Real property. Copy line 56, Part 9.

→\$0.00

89. Intangibles and intellectual property.. Copy line 66, Part 10.

Undetermined

90. All other assets. Copy line 78, Part 11.

\$38,563.46

91. Total. Add lines 80 through 90 for each column

91a.

\$2,419,915.45

91b.

\$0.00

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

\$2,419,915.45

Fill in this information to identify the case:

Debtor name: New Pacific Airlines, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 26-10079 (CTG)

☐Check if this is an
amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property**

Be as complete and accurate as possible.

Part 1: List Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in the information below.**2. List creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A***Amount of Claim**

Do not deduct the value of collateral.

*Column B***Value of collateral that supports this claim**

2.1

Bischoff Aerospace
8130 NW 58th Street
Doral, FL 33166**Date debt was incurred?**

10/23/2025

Last 4 digits of account number

N/A

Do multiple creditors have an interest in the same property?☒ No☐ Yes. Specify each creditor, including this creditor, and its relative priority.**Describe debtor's property that is subject to the lien:**

N628NP, Boeing, 757-2B7, sn 27809

Describe the lien

Mechanics Lien

Is the creditor an insider or related party?☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out Schedule H: Codebtors (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☒ Disputed

\$200,000.00

Undetermined

2.2

Jones Holding, LLC 8605 Santa Monica Boulevard PMB 129829 West Hollywood, CA 90069 Date debt was incurred? 10/31/2024 Last 4 digits of account number N/A Do multiple creditors have an interest in the same property? ☒ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to the lien: Equity in Aleutian Airways Describe the lien First Lien Is the creditor an insider or related party? ☐ No ☒ Yes Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out Schedule H: Codebtors(Official Form 206H) As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$7,457,306.59 Undetermined
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2.3

Jones Holding, LLC 8605 Santa Monica Boulevard PMB 129829 West Hollywood, CA 90069 Date debt was incurred? 5/16/2025 Last 4 digits of account number N/A Do multiple creditors have an interest in the same property? ☒ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to the lien: Three B757 Aircraft and Engines Describe the lien First Lien Is the creditor an insider or related party? ☐ No ☒ Yes Is anyone else liable on this claim? ☐ No ☒ Yes. Fill out Schedule H: Codebtors(Official Form 206H) As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ☐ Unliquidated ☐ Disputed	\$15,104,685.66 Undetermined
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$22,761,992.25

Part 2: List Others to Be Notified for a Debt That You Already Listed

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
3.1 NFS Capital Attn: Dana Culumby 900 Cummings Center Suite 226-U Beverly, MA 01915	2.3	N/A
3.2 Orrick, Herrington & Sutcliffe LLP Attn: Laura Metzger 51 W 52nd Street New York, NY 10019 212-506-5149 lmetzger@orrick.com	2.2 and 2.3	N/A

Fill in this information to identify the case:

Debtor name: New Pacific Airlines, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 26-10079 (CTG)

☐Check if this is an
amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims**1. Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).☒ No. Go to Part 2.☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim:

11 U.S.C. § 507(a) ()

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Is the claim subject to offset?

☐ No☐ Yes

Total claim

Priority amount

\$0.00

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	See Schedule E/F: Part 2 Attachment.	\$87,356,910.18
Date or dates debt was incurred		
Various		
As of the petition filing date, the claim is:		
Check all that apply.		
☐ Contingent		
☐ Unliquidated		
☐ Disputed		
Basis for the claim:		
Various		
Is the claim subject to offset?		
☒ No		
☐ Yes		

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1		
Delta Professional Services, LLC Attn: Tori L. Remington 1313 N. Market Street, Suite 1000 Wilmington, DE 19899	Line 3.68 and 3.69 ☐ Not listed. Explain	N/A
4.2		
Delta Professional Services, LLC Attn: Matthew R. Brooks 875 Third Avenue New York, NY 10022	Line 3.68 and 3.69 ☐ Not listed. Explain	N/A
4.3		
Joyce, LLC Attn: Michael J. Joyce 1225 King Street Suite 800 Wilmington, DE 19801	Line ☐ Not listed. Explain	N/A

4.4

Kostopoulos Rodriguez, PLLC
Attn: Matthew J. High
550 West Merrill Street, Suite 100
Birmingham, MI 48009

Line
3.154

☐ Not listed. Explain

N/A

4.5

LAW OFFICES OF THOMAS J. TEDESCO
1855 W. Katella Avenue, Suite 365
Orange, CA 92867

Line
3.205

☐ Not listed. Explain

N/A

4.6

Lawson Huck Gonzalez PLLC
Attn: Harold E. Patricoff, Jr.
121 Alhambra Plaza, PH1 Floor x Suite 1604
Coral Gables, FL 33134

Line
3.30

☐ Not listed. Explain

N/A

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$0.00
5b.	\$87,356,910.18
5c.	\$87,356,910.18

Line	Creditor Notice Name	Address	City	State	Zip	Country	Date Incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent/ Unliquidated/ Disputed (C/U/D)	Amount of claim
3.2	AAR Supply Chain, Inc.	1100 North Wood Dale Road	Wood Dale	IL	60191		Various	N/A	Trade Accounts Payable	N		\$636,820.76
3.3	Aaron Kusano	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$365,273.97
3.4	Aero Controls, Inc.	PO Box 837	Auburn	WA	98071-0837		Various	N/A	Trade Accounts Payable	N		\$5,245.00
3.5	Aero Instruments & Avionics, Inc.	3332 Walden Ave, Suite 100	Depew	NY	14043		Various	N/A	Trade Accounts Payable	N		\$12,533.25
3.6	AeroData, Inc.	14988 N. 78th Way, Suite 214	Scottsdale	AZ	85260		Various	N/A	Trade Accounts Payable	N		\$17,917.53
3.7	AeroInsights-AI LLC	5610 SW 7th St	Coral Gables	FL	33134		Various	N/A	Trade Accounts Payable	N		\$17,500.00
3.8	AEROPORTS DE MONTREAL	800, Leigh-Capreol Place, bureau 1000	Dorval	QC	H4Y 0A5	Canada	Various	N/A	Trade Accounts Payable	N		\$1,177.96
3.9	Aerospace Turbine Rotables, Inc.	PO Box 535454	Atlanta	GA	30353-5454		Various	N/A	Trade Accounts Payable	N		\$6,588.98
3.10	AerSale, Inc.	121 Alhambra Plaza, Suite 1700	Coral Gables	FL	33134		Various	N/A	Trade Accounts Payable	N		\$33,500.00
3.11	Aertek Ltd.	36 Wallington Shore Road, Fareham	Hampshire		PO16 8SG	United Kingdom	Various	N/A	Trade Accounts Payable	N		\$290,000.00
3.12	Air Station Aviation, Inc.	12510 Metro Parkway	Fort Myers	FL	33966		Various	N/A	Trade Accounts Payable	N		\$46,765.00
3.13	Aircraft Performance Group, LLC	PO Box 650823, Dept. #42153	Dallas	TX	75265-0823		Various	N/A	Trade Accounts Payable	N		\$2,724.00
3.14	Airgas USA, LLC	PO Box 102289	Pasadena	CA	91189-2289		Various	N/A	Trade Accounts Payable	N		\$1,481.84
3.15	Airline Tech Reps, LLC dba STS Line Maintenance	2000 NE Jensen Beach Blvd	Jensen Beach	FL	34957		Various	N/A	Trade Accounts Payable	N		\$682.44
3.16	Alaska Airlines	PO Box 749877	Los Angeles	CA	99074-9877		Various	N/A	Trade Accounts Payable	N		\$48,620.00
3.17	Alaska Communications System	PO Box 196666	Anchorage	AK	99519-6666		Various	N/A	Trade Accounts Payable	N		\$11,126.78
3.18	Alaska Roof Restorations	9600 Albatross Dr	Anchorage	AK	99502		Various	N/A	Trade Accounts Payable	N		\$677,013.00
3.19	Alaskan Network Security LLC	200 W. 34th #52	Anchorage	AK	99503		Various	N/A	Trade Accounts Payable	N		\$1,125.00
3.20	Alaska's Best Water & Coffee, Inc.	11811 S Gambell St	Anchorage	AK	99515		Various	N/A	Trade Accounts Payable	N		\$178.02
3.21	Amazon Business	PO Box 035184	Seattle	WA	98124-5184		Various	N/A	Trade Accounts Payable	N		\$4,677.74
3.22	Anchorage Water & Wastewater Utility/ Muni	PO Box 196626	Anchorage	AK	99519-6626		Various	N/A	Trade Accounts Payable	N		\$260.90
3.23	Anders Minkler Huber & Helm LLP	800 Market st, Ste 500	St. Louis	MO	63101		Various	N/A	Trade Accounts Payable	N		\$9,500.00
3.24	Andy AuYung	Address on File					1/5/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$36,465.75
3.25	Anu Mariampillai	Address on File					12/21/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$292,958.90
3.26	Anu Mariampillai	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$73,054.79
3.27	Aptaero, Inc.	300 N Martingale rd, Suite 250	Schaumburg	IL	60173		Various	N/A	Trade Accounts Payable	N		\$11,275.50
3.28	Arinc	2551 Riva Road	Annapolis	MD	21401-7465		Various	N/A	Trade Accounts Payable	N		\$20,487.00
3.29	Articulate Global, LLC	Dept 3747, PO Box 123747	Dallas	TX	75312-3747		Various	N/A	Trade Accounts Payable	N		\$8,994.00
3.30	Associated Energy Group LLC (AEG)	701 Waterford Way, Suite 490	Miami	FL	33126		Various	N/A	Pending lawsuit filed in US District Court, Southern District of Florida	N	C/U/D	\$591,071.76
3.31	AT&T Mobility / FirstNet 287301628048	PO Box 6463	Carol Stream	IL	60197-6463		Various	N/A	Trade Accounts Payable	N		\$2,680.93
3.32	AT&T Mobility / FirstNet 287312983269	PO Box 6463	Carol Stream	IL	60197-6463		Various	N/A	Trade Accounts Payable	N		\$3,317.64
3.33	ATPCO (Airline Tariff Publishing Company)	45005 Aviation Drive	Dulles	VA	20166		Various	N/A	Trade Accounts Payable	N		\$1,881.33
3.34	AvAir LLC	6877 W. Frye Rd	Chandler	AZ	85226		Various	N/A	Trade Accounts Payable	N		\$200.00
3.35	AV-BASE Systems, Inc d.b.a. WinAir	PO Box 61, STN Lambeth	London	ON	N6P 1P9	Canada	Various	N/A	Trade Accounts Payable	N		\$4,538.37
3.36	Baker Tilly Advisory Group Parent, LP	PO Box 7398	Madison	WI	53707-7398		Various	N/A	Trade Accounts Payable	N		\$13,136.60
3.37	Balance Payments Inc.	50 Beale Street Suite 600	San Francisco	CA	94105		Various	N/A	Trade Accounts Payable	N		\$10,826.20
3.38	Barnes & Thornburg LLP	11 S. Meridian St.	Indianapolis	IN	46204		Various	N/A	Trade Accounts Payable	N		\$380,687.66
3.39	Beacon OHSS	Lock Box # 631101, PO Box 3852	Seattle	WA	98124-3852		Various	N/A	Trade Accounts Payable	N		\$1,739.00
3.40	Bella Cai	Address on File					12/23/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$43,919.18
3.41	BF Aerospace Inflatables	5200 NW 108 Avenue	Sunrise	FL	33351		Various	N/A	Trade Accounts Payable	N		\$13,608.36
3.42	BlackRock / Aviation Holdings III Investments, LLC	55 E. 52nd Street	New York	NY	10055		Various	N/A	Trade Accounts Payable	N		\$195,000.00
3.43	Boeing Distribution, Inc.	PO Box 842267	Dallas	TX	75284-2267		Various	N/A	Trade Accounts Payable	N		\$245.49
3.44	Brian Topper	Address on File					1/20/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$21,786.99
3.45	CAL IT Group	19671 Beach Blvd., Suite 205	Huntington Beach	CA	92648		Various	N/A	Trade Accounts Payable	N		\$6,381.71
3.46	Cap Logistics	PO Box 5608	Denver	CO	80216		Various	N/A	Trade Accounts Payable	N		\$8,008.06
3.47	CAVU Aerospace, Inc.	2000 Airport Rd	Stuttgart	AR	72160		Various	N/A	Trade Accounts Payable	N		\$60,125.00
3.48	Cephas Trust	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$1,461,095.89
3.49	Chugach Electric Association	PO Box 196760	Anchorage	AK	99519-6760		Various	N/A	Trade Accounts Payable	N		\$9,039.72
3.50	City of San Jose	1701 Airport Blvd, Suite B-1130	San Jose	CA	95110		Various	N/A	Trade Accounts Payable	N		\$21,105.82
3.51	City of Valdez	City Hall, PO Box 307	Valdez	AK	99686		Various	N/A	Trade Accounts Payable	N		\$8,961.45
3.52	CliftonLarsonAllen LLP	PO Box 776376	Chicago	IL	60677-6376		Various	N/A	Trade Accounts Payable	N		\$32,674.25
3.53	Coast Inn at Lake Hood	3450 Aviation Avenue	Anchorage	AK	99502		Various	N/A	Trade Accounts Payable	N		\$936.32
3.54	Columbus Regional Airport Authority	L-3459	Columbus	OH	43260		Various	N/A	Trade Accounts Payable	N		\$34,056.00
3.55	Conor Hlavinka	Address on File					1/9/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,569.86
3.56	Consolidated Aircraft Supply Co. Inc.	55 Raynor Ave.	Ronkonkoma	NY	11779		Various	N/A	Trade Accounts Payable	N		\$600.00
3.57	Cornerstone OnDemand, Inc.	1601 Cloverfield Blvd., Suite 620 South	Santa Monica	CA	90404		Various	N/A	Trade Accounts Payable	N		\$28,411.44
3.58	Cozen O'Connor	1200 19th Street NW	Washington	DC	20036		Various	N/A	Trade Accounts Payable	N		\$30,146.00
3.59	CPaT Global, LLC	24624 Interstate 45 N, STE 270	Spring	TX	77386		Various	N/A	Trade Accounts Payable	N		\$4,842.00
3.60	CYS Enterprises, LLC	721 Depot Drive	Anchorage	AK	99501		Various	N/A	Trade Accounts Payable	N		\$2,262.54
3.61	Dallas Kashuba	Address on File					11/3/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$296,904.11
3.62	Daniel Anderson	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$36,527.40
3.63	Dasi, LLC	PO Box 392817	Pittsburgh	PA	15251-2817		Various	N/A	Trade Accounts Payable	N		\$14,697.50
3.64	Datasite LLC	PO Box 74007252	Chicago	IL	60674-7252		Various	N/A	Trade Accounts Payable	N		\$420.66
3.65	David Lee Murphy	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$292,219.18
3.66	David Leung	Address on File					11/9/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$74,102.74

Line	Creditor Notice Name	Address	City	State	Zip	Country	Date Incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent/Unliquidated/Disputed (C/U/D)	Amount of claim
3.67	DegaTech Systems Inc. DBA FuelerLinx	7415 Hayvenhurst Place	Van Nuys	CA	91406		Various	N/A	Trade Accounts Payable	N		\$1,317.00
3.68	Delta Air Lines, Inc.	Attn: Acct Rec-832, 1030 Delta Blvd.	Atlanta	GA	30354		Various	N/A	Trade Accounts Payable	N		\$166,473.38
3.69	Delta Professional Services, LLC	980 Virginia Ave.	Atlanta	GA	30354		Various	N/A	Trade Accounts Payable	N		\$94,650.00
3.70	Denali Pretzels LLC	7741 Canal St.	Anchorage	AK	99502		Various	N/A	Trade Accounts Payable	N		\$515.04
3.71	EAN SERVICES, LLC	PO Box 402383	ATLANTA	GA	30384-2383		Various	N/A	Trade Accounts Payable	N		\$3,515.79
3.72	Elite Team Logistics California	11125 Park Blvd, Suite 104-209	Seminole	FL	33772		Various	N/A	Trade Accounts Payable	N		\$7,150.00
3.73	Elite Team Logistics, Inc.	11125 Park Blvd, Suite 104-209	Seminole	FL	33772		Various	N/A	Trade Accounts Payable	N		\$108,300.00
3.74	Elizabeth L. Meyers	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,610.96
3.75	Empathia, Inc.	N17W24100 Riverwood Drive, Suite 300	Waukesha	WI	53188		Various	N/A	Trade Accounts Payable	N		\$2,000.00
3.76	EMSL Analytical, Inc.	200 Route 130 North	Cinnaminson	NJ	8077		Various	N/A	Trade Accounts Payable	N		\$440.00
3.77	Enstar Natural Gas Company	PO Box 34760	Seattle	WA	98124-1760		Various	N/A	Trade Accounts Payable	N		\$26,428.10
3.78	F & E Aircraft Maintenance (Miami) LLC	PO Box 660707	Miami	FL	33266		Various	N/A	Trade Accounts Payable	N		\$2,000.00
3.79	FedEx	PO Box 94515	Palatine	IL	50094-4515		Various	N/A	Trade Accounts Payable	N		\$47,297.18
3.80	FLOAT Alaska Holdings LLC	101 W Mission Blvd, #110-201	Pomona	CA	91766		Various	N/A	Intercompany Balance, net	N		\$18,470,485.88
3.81	FLOAT Alaska LLC	101 W Mission Blvd, #110-201	Pomona	CA	91766		Various	N/A	Intercompany Balance, net	N		\$11,148,387.91
3.82	FLOAT Alaska Real Estate LLC	101 W Mission Blvd, #110-201	Pomona	CA	91766		Various	N/A	Intercompany Balance, net	N		\$4,934,657.84
3.83	FlyCoin, Inc.	101 W Mission Blvd, #110-201	Pomona	CA	91766		11/8/2021	N/A	Loan from related party	N		\$31,492,223.13
3.84	FLYHT Aerospace Solutions Ltd.	#500, 1212 - 31 Avenue NE	Calgary	AB	T2E 7S8	Canada	Various	N/A	Trade Accounts Payable	N		\$2,403.46
3.85	Foreign Auto & Truck Supply, Inc. d.b.a. FATS	202 E. International Airport Rd	Anchorage	AK	99518		Various	N/A	Trade Accounts Payable	N		\$224.60
3.86	Freese Holdings	153 Old Riverside Hwy	Omak	WA	98841		11/4/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$74,205.48
3.87	GCI	PO Box 99001	ANCHORAGE	AK	99509-9001		Various	N/A	Trade Accounts Payable	N		\$4,010.40
3.88	Global Computer Support Corporation (Alaska Computer Support)	750 E Fireweed Lane, Suite 100	Anchorage	AK	99503		Various	N/A	Trade Accounts Payable	N		\$450.00
3.89	Global Security Consulting Group Inc.	825 East Gate Blvd, Suite 301	Garden City	NY	11530		Various	N/A	Trade Accounts Payable	N		\$73,302.18
3.90	Goren Family Trust	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$73,054.79
3.91	GP Enterprises dba SMG Landscapes	PO Box 240806	Anchorage	AK	99524		Various	N/A	Trade Accounts Payable	N		\$575.00
3.92	Grantley Adams International Airport Inc (GAIA)	Terminal 1, Grantley Adams International Airport	Christ Church, West Indies		BB16000	Barbados	Various	N/A	Trade Accounts Payable	N		\$12,387.91
3.93	Greg Brown and Wanda Brown JT Revocable Trust	Address on File					1/6/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,582.19
3.94	Guardian	PO Box 677458	Dallas	TX	75267-7458		Various	N/A	Trade Accounts Payable	N		\$1,593.00
3.95	Harborock Ltd. (Kevin Przybocki)	Address on File					3/8/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$71,657.53
3.96	Hilton Garden Inn Miami Airport West (36th Street Two, LLC)	3550 NW 74th ave	Miami	FL	33122		Various	N/A	Trade Accounts Payable	N		\$875.75
3.97	HOGAN LOVELLS US LLP	PO Box 75890	Baltimore	MD	21275-5890		Various	N/A	Trade Accounts Payable	N		\$6,038.53
3.98	Holi Kao, Trustee of the Kao 2012 Uxor Trust	Address on File					11/7/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$326,232.88
3.99	Holmes Family Trust	Address on File					11/3/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$482,469.18
3.100	Honeywell International, Inc.	21380 Network Place	Chicago	IL	60673-1213		Various	N/A	Trade Accounts Payable	N		\$27,447.81
3.101	Huntleigh USA Corporation	545 E. John Carpenter Freeway Suite #175	Irving	TX	75062		Various	N/A	Trade Accounts Payable	N		\$2,349.99
3.102	ICON Aerospace, LLC	2617 Executive Point Drive	Monroe	NC	28110		Various	N/A	Trade Accounts Payable	N		\$11,911.00
3.103	ILS, Inventory Locator Service LLC	Dept CH 17338	Palatine	IL	60055-7338		Various	N/A	Trade Accounts Payable	N		\$9,992.00
3.104	Infinity Aircraft Services DBA Empire Aviation	3800 Southern Blvd, Suite 503	West Palm Beach	FL	33406		Various	N/A	Trade Accounts Payable	N		\$1,322.96
3.105	Insured Aircraft Title Services Inc.	21 East Main, Suite 100	Oklahoma City	OK	73104		Various	N/A	Trade Accounts Payable	N		\$400.00
3.106	Intelsat Alliance LP	111 N Canal St, Suite 1500	Chicago	IL	60606		Various	N/A	Trade Accounts Payable	N		\$778,300.00
3.107	Jana Weltzin	Address on File					12/20/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$29,304.11
3.108	Jason Umhoefer	Address on File					1/9/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$36,424.66
3.109	JEPPESEN SANDERSON, INC.	PO Box 840864	Dallas	TX	75284-0864		Various	N/A	Trade Accounts Payable	N		\$20,241.08
3.110	Jersey Garden Lodging Assoc, LLP dba Embassy Suites Newark	International Boulevard	Elizabeth	NJ	7201		Various	N/A	Trade Accounts Payable	N		\$12,853.78
3.111	Jett Pro Line Maintenance, Inc.	PO Box 3190	Ontario	CA	91761		Various	N/A	Trade Accounts Payable	N		\$804.00
3.112	Jones Holding, LLC	8605 Santa Monica Blvd PMB 129829	West Hollywood	CA	90069		10/10/2023	N/A	Loan	N		\$1,242,787.10
3.113	Karen Ahle	Address on File					1/13/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$36,383.56
3.114	Keeper Security, Inc.	PO Box 735551	Chicago	IL	60673-5551		Various	N/A	Trade Accounts Payable	N		\$3,630.00
3.115	Kevin Milhoan	Address on File					1/10/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$58,263.01
3.116	Lane Aviation Corp	4389 International Gateway	Columbus	OH	43219		Various	N/A	Trade Accounts Payable	N		\$3,694.00
3.117	LFR, LLC	150 Hunting Lodge Drive	Miami Springs	FL	33166		Various	N/A	Trade Accounts Payable	N		\$4,004.10
3.118	Littler Mendelson, PC	PO Box 207137	Dallas	TX	75320-7137		Various	N/A	Trade Accounts Payable	N		\$120.00
3.119	Live Takeoff LLC	750 SW 34th ST, Suite 209	Fort Lauderdale	FL	33315		Various	N/A	Trade Accounts Payable	N		\$5,665.00
3.120	Lone Star Friends Trust	Address on File					10/27/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$1,487,397.26
3.121	Lufthansa Industry Solutions	Lufthansa Industry Solutions AS GmbH, Travel Management Solutions, FRA E/GP	Raunheim		65479		Various	N/A	Trade Accounts Payable	N		\$783.75
3.122	Luminator Holding, LP	25969 Network Place	Chicago	IL	60673		Various	N/A	Trade Accounts Payable	N		\$14,350.00
3.123	M&H Uniforms	843 Stanton Rd	Burlingame	CA	94010-1403		Various	N/A	Trade Accounts Payable	N		\$2,445.56
3.124	Mana Ventures-Angelist Santa Clara	PO Box 3217 / 119 South Main Street, Ste 220	Seattle	WA	98114		12/6/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$22,064.38
3.125	Marana Aerospace Solutions, Inc dba Ascent Aviation Services	24641 E Pinal Air Park Road	Marana	AZ	85653		Various	N/A	Trade Accounts Payable	N		\$13,417.68

Line	Creditor Notice Name	Address	City	State	Zip	Country	Date Incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent/ Unliquidated/ Disputed (C/U/D)	Amount of claim
3.126	Marcus Klassen Aberdeen	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,610.96
3.127	Matthew Lau	Address on File					1/6/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$72,910.96
3.128	MBS Electronic Systems GmbH	Friedrichshafener St. 3, Aufgang A, 1.OG	Gilching		82205		Various	N/A	Trade Accounts Payable	N		\$3,549.00
3.129	MedAire Inc.	4722 N 24th Street, Suite 450	Phoenix	AZ	85016-4854		Various	N/A	Trade Accounts Payable	N		\$24,963.27
3.130	Metropolitan Nashville Airport Authority	140 BNA Park Drive, Suite 520	Nashville	TN	37214		Various	N/A	Trade Accounts Payable	N		\$3,468.96
3.131	Michael Timmcke	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,610.96
3.132	Mid-Continent Instruments and Avionics	PO Box 512	Wichita	KS	67201-1512		Various	N/A	Trade Accounts Payable	N		\$951.00
3.133	Miller Community Property Trust	Address on File					12/7/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$294,109.59
3.134	Minneapolis / St. Paul International Airport (MSP)	NW-9227, PO Box 1450	Minneapolis	MN	55485-9227		Various	N/A	Trade Accounts Payable	N		\$22,541.90
3.135	MonoCoque Diversified Interests	PO Box 747	Austin	TX	78767		Various	N/A	Trade Accounts Payable	N		\$29,648.00
3.136	Multiplier Technologies U.S. Inc.	1221 College Park Drive, Suite 116	Dover	DE	19901		Various	N/A	Trade Accounts Payable	N		\$12,997.35
3.137	MUNICIPALITY OF ANCHORAGE	FINANCE DEPARTMENT/ TREASURY DIVISION, PO Box 196040	ANCHORAGE	AK	99519-6040		Various	N/A	Trade Accounts Payable	N		\$78,677.11
3.138	NEXTIVA	8800 E Chaparral RD	Scottsdale	AZ	85250		Various	N/A	Trade Accounts Payable	N		\$19,528.22
3.139	NOR Fund I-Angelist Santa Clara	PO Box 3217 / 119 South Main Street, Ste 220	Seattle	WA	98114		12/6/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$174,087.99
3.140	North Star, LLC	PO Box 299051	Wasilla	AK	99629		Various	N/A	Trade Accounts Payable	N		\$3,681.19
3.141	Northern Waste, LLC	1111 E Dowling Rd	Anchorage	AK	99518		Various	N/A	Trade Accounts Payable	N		\$2,390.68
3.142	NYS Department of Transportation	7150 Republic Airport, Rm 216	Farmingdale	NY	11735		Various	N/A	Trade Accounts Payable	N		\$6,506.25
3.143	OAKN Holdings DBA Alaska Hydraulics	568 E Whitney Rd	Anchorage	AK	99501		Various	N/A	Trade Accounts Payable	N		\$42,345.00
3.144	OpenRoad Transportation Inc. dba OpenRoad Global	PO Box 627	Dallas	OR	97338		Various	N/A	Trade Accounts Payable	N		\$5,258.09
3.145	Ottawa International Airport Authority	1000 Airport Parkway Private Suite 2500	Ottawa	ON	K1V 9B4	Canada	Various	N/A	Trade Accounts Payable	N		\$3,601.05
3.146	Paklook Air, Inc. dba Yute Commuter Service	PO Box 2988	Bethel	AK	99559		Various	N/A	Trade Accounts Payable	N		\$3,850.00
3.147	Pan Am Flight Academy	PO Box 660920	Miami	FL	33266		Various	N/A	Trade Accounts Payable	N		\$12,612.00
3.148	Paramount Aviation Services, LLC	3814 Curtiss Parkway	Miami	FL	33166		Various	N/A	Trade Accounts Payable	N		\$9,788.07
3.149	Patrick J. Lovely	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$146,109.59
3.150	Paul and Bonnie Freese	Address on File					11/7/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$74,143.84
3.151	Paul Viboch	Address on File					11/1/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$426,293.29
3.152	Perman Stoler CHB Inc.	PO Box 190066	Anchorage	AK	99519-0066		Various	N/A	Trade Accounts Payable	N		\$800.00
3.153	Peter AuYeung / Eliza Auyeung	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$43,832.88
3.154	POWWOW LLC dba PASS Charters	6544 Highland Rd	Waterford Township	MI	48327		10/13/2025	N/A	Unflown charter deposit	N		\$375,000.00
3.155	PRIVATE JET SERVICES GROUP, LLC	1111 Lincoln Road Suite 500	Miami Beach	FL	33139		Various	N/A	Trade Accounts Payable	N		\$3,200.00
3.156	Red River Aircraft Leasing LLC	12101 N MACARTHUR BLVD, STE A BOX 217	OKLAHOMA CITY	OK	73162		Various	N/A	Trade Accounts Payable	N		\$45,000.00
3.157	Regent Aerospace Corporation	28110 W. Harrison Parkway	Valencia	CA	91355		Various	N/A	Trade Accounts Payable	N		\$131,929.86
3.158	Richard Jones	Address on File					10/12/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$7,467.81
3.159	Richard Jones, Trustee of the Jones Kau Trust	Address on File					10/12/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$2,987,123.29
3.160	Robert C. Williams	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,610.96
3.161	Robert Keith Wiener	Address on File					11/1/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$74,267.12
3.162	Rocking Haam LP	62 Pascal Lane	Austin	TX	78746		1/18/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$145,328.77
3.163	Rolls Royce plc	PO Box 31	Derby		DE24 8BJ	United Kingdom	Various	N/A	Trade Accounts Payable	N		\$147,887.45
3.164	SEA Lake Baldwin LLC	501 N Lake Sybelia Dr	Maitland	FL	32751		11/14/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$22,200.00
3.165	Sergey Tsalkov	Address on File					10/13/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$1,493,150.68
3.166	Sheileen Leslie Kau Huang	Address on File					11/4/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$212,227.67
3.167	Sherwood Aviation	4690 N.W. 128th Street	Opa-Locka	FL	33054		Various	N/A	Trade Accounts Payable	N		\$21,229.74
3.168	SkedFlex	13900 W Wainwright Dr, Ste. 100	Boise	ID	83713-5028		Various	N/A	Trade Accounts Payable	N		\$49,286.62
3.169	SOA - DOT&PF AIAS SWA ANC	Accounts Receivable, PO Box 196960	Anchorage	AK	99519-6960		Various	N/A	Trade Accounts Payable	N		\$88,637.08
3.170	SOA DOT&PF - Southcoast Region	Attn: Vicky Roberts, PO Box 112500	Juneau	AK	99811		Various	N/A	Trade Accounts Payable	N		\$90,225.00
3.171	Stephen Swiatkiewicz-two \$100k notes signed - total of \$200k involvement	Address on File					10/13/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$149,315.07
3.172	Stephen Swiatkiewicz-two \$100k notes signed - total of \$200k involvement	Address on File					11/2/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$148,493.15
3.173	Storadio AB	Box 1242	Nacka Strand, Stockholm		SE-13128	Sweden	Various	N/A	Trade Accounts Payable	N		\$948.38
3.174	Sunshine Avionics, LLC	9974 Premier Parkway	Miramar	FL	33025		Various	N/A	Trade Accounts Payable	N		\$22,760.00
3.175	SysAio	212 Sheldon Road	Portland	ON	K0G 1V0	Canada	Various	N/A	Trade Accounts Payable	N		\$52,500.00
3.176	TDX CORPORATION	3601 C Street, Suite 1000-52	Anchorage	AK	99503		Various	N/A	Trade Accounts Payable	N		\$5,334.58
3.177	TDX Fuels St. Paul Fuel, LLC	3601 C Street, Suite 1000-18	Anchorage	AK	99503		Various	N/A	Trade Accounts Payable	N		\$3,935.19
3.178	The Ayers Family Trust	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$146,109.59
3.179	The Boeing Company	PO Box 3707	Seattle	WA	98124		Various	N/A	Trade Accounts Payable	N		\$74,805.27
3.180	The Hartford	PO Box 783690	Philadelphia	PA	19178-3690		Various	N/A	Trade Accounts Payable	N		\$1,999.61

Line	Creditor Notice Name	Address	City	State	Zip	Country	Date Incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent/Unliquidated/Disputed (C/U/D)	Amount of claim
3.181	The Pennywell Hotel St Louis	400 Olive Street	St. Louis	MO	63102		Various	N/A	Trade Accounts Payable	N		\$1,109.07
3.182	Thomas W. Turney Living Trust dated 9/2/1998	Address on File					1/26/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$36,250.00
3.183	Timothy J. Kirley, Trustee	Address on File					11/3/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$222,678.08
3.184	Total Component Services LLC	12301 NW 112 Ave Unit 104	Medley	FL	33178		Various	N/A	Trade Accounts Payable	N		\$6,080.00
3.185	TP Aerospace Americas	4544 West Russell Road, Suite J	Las Vegas	NV	89118-2298		Various	N/A	Trade Accounts Payable	N		\$53,448.33
3.186	Trax USA Corp.	2401 Douglas Rd	Miami	FL	33145-3045		Various	N/A	Trade Accounts Payable	N		\$49,879.29
3.187	Treasurer, City of Cleveland	PO Box 70275, Bank of New York Mellon Trust	Cleveland	OH	44190-0275		Various	N/A	Trade Accounts Payable	N		\$792.00
3.188	Triple "B" Port, LLC	Attn: Cliff Cabogason, PO Box 920963	Dutch Harbor	AK	99692		Various	N/A	Trade Accounts Payable	N		\$22,629.08
3.189	Turbo Resources International	5780 West Oakland Street	Chandler	AZ	85226		Various	N/A	Trade Accounts Payable	N		\$50,169.24
3.190	Unifi Aviation, LLC	950 East Paces Ferry Rd	Atlanta	GA	30326		Various	N/A	Trade Accounts Payable	N		\$3,696.00
3.191	United Airlines Inc.	PO Box 301707	Dallas	TX	75303		Various	N/A	Trade Accounts Payable	N		\$300.29
3.192	US Customs and Border Protection	6650 TELECOM DRIVE, SUITE 100	INDIANAPOLIS	IN	46278		Various	N/A	Trade Accounts Payable	N		\$15,492.20
3.193	USDA MRP APHIS	PO Box 979044	ST. LOUIS	MO	63197-9000		Various	N/A	Trade Accounts Payable	N		\$3,467.65
3.194	Vancouver Airport Authority	PO Box 44638, YVR Domestic Terminal RPO	Richmond	BC	V7B 1W2	Canada	Various	N/A	Trade Accounts Payable	N		\$813.62
3.195	Vector Airport Systems, LLC dba Vector PLANEPASS- US Airports	PO Box 787061	Philadelphia	PA	19178-7061		Various	N/A	Trade Accounts Payable	N		\$45,269.74
3.196	Vincent AuYueng	Address on File					12/29/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$73,075.34
3.197	Walter J. Wilcox, II	Address on File					1/23/2023	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$72,561.64
3.198	Wanda Brown	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,610.96
3.199	Web Manuals Inc.	900 3rd Ave., 29th Floor	New York	NY	10022		Various	N/A	Trade Accounts Payable	N		\$9,488.58
3.200	Western Aircraft, Inc.	4300 S. Kennedy Street	Boise	ID	83705		Various	N/A	Trade Accounts Payable	N		\$1,403.21
3.201	William (Billy) St. Pierre, Jr.	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,610.96
3.202	William Iwata	Address on File					11/2/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$37,123.29
3.203	Willis Towers Watson Northeast, Inc.	200 Liberty Street	New York	NY	10281		Various	N/A	Trade Accounts Payable	N		\$605,252.53
3.204	Winnipeg Airports Authority Inc.	249-2000 Wellington Avenue	WINNIPEG	MB	R3H 1C2	Canada	Various	N/A	Trade Accounts Payable	N		\$12,147.09
3.205	World Fuel Services, Inc.	9800 N.W. 41st Street	Miami	FL	33178		Various	N/A	Trade Accounts Payable	N		\$64,482.73
3.206	World Wide Aircraft Ferrying Limited	2355 Derry Road East Unit 36	Mississauga	ON	L5S 1V6	Canada	Various	N/A	Trade Accounts Payable	N		\$621.50
3.207	Worldwide Flight Services, Inc.	PO Box 910501	Dallas	TX	75391		Various	N/A	Trade Accounts Payable	N		\$750.52
3.208	Zephyr Topco, L.P.	1001 Summit Blvd NE, Suite 2000	Brookhaven	GA	30319		Various	N/A	Trade Accounts Payable	N		\$13,709.04
3.209	Zestivinal Zoubek, DDS	Address on File					12/30/2022	N/A	Convertible note (principal plus interest through 1/25/25)	N		\$14,610.96
											Total:	\$87,356,910.18

Fill in this information to identify the case:

Debtor name: New Pacific Airlines, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 26-10079 (CTG)

☐Check if this is an
amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Environmental And Ecological Data Unknown
2.2	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Esn31220 Engine Lease Unknown
2.3	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Payroll Processor Month-To-Month

3E Company
 3207 GREY HAWK COURT
 CARLSBAD, CA 92010

AAR Supply Chain
 1100 N Wood Dale Road
 Wood Dale, IL 60191

ADP
 20700 44th Ave West
 Suite 600
 Lynnwood, WA 98036

2.4	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Plan Termination Confirmation and IRA Rollover Provider Selection Unknown	ADP Retirement Services 1 Northeastern Blvd Salem NH, 03079
2.5	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Aircraft Software 3 Months	AeroData 14988 N 78TH WAY STE 214 SCOTTSDALE, AZ 85260
2.6	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Aircraft Software Unknown	Aircraft Performance Group, LLC PO BOX 650823 DALLAS, TX 75265
2.7	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Aircraft Software 3 Years	Jeppesen Software 55 INVERNESS DR E ENGLEWOOD, CO 80112
2.8	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Land Use Agreement Connex Storage Containers 3 Months	AeroDesign Services LLC 29561 Costello Dr New Hudson MI, 48165
2.9	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Cylinder Rental Unknown	Airgas 6415 ARCTIC BLVD ANCHORAGE, AK 99518

2.10	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>401k Plan Distributions</u> <u>Unknown</u> 	<u>American Century Services LLC</u> <u>Attn: Business Retirement Services</u> <u>PO Box 419385</u> <u>Kansas City</u> <u>MO, 64141</u>
2.11	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Software Fees & License</u> <u>1 Year</u> 	<u>Aptaero, Inc</u> <u>300 N MARTINGALE RD</u> <u>STE 250</u> <u>SCHAUMBURG, IL 60173</u>
2.12	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Cell Phones</u> <u>Unknown</u> 	<u>AT&T</u> <u>208 S AKARD</u> <u>OFFICE #290013</u> <u>DALLAS, TX 75202</u>
2.13	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>B1900 Maintenance Tracking</u> <u>Month-To-Month</u> 	<u>AV-BASE Systems, Inc. d.b.a WinAir</u> <u>PO Box 61</u> <u>STN Lambeth</u> <u>London, ON N6P 1P9</u> <u>Canada</u>
2.14	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Sage Intacct Customer Success Plan</u> <u>6 Months</u> 	<u>Baker Tilly</u> <u>11750 Katy Fwy</u> <u>#1100</u> <u>Houston, TX 77079</u>
2.15	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Sage Intacct Master Services Agreement</u> <u>6 Months</u> 	<u>Baker Tilly</u> <u>11750 Katy Fwy</u> <u>#1100</u> <u>Houston, TX 77079</u>

- 2.16 **State what the contract or lease is for and the nature of the debtor's interest** Data Line Maintenance Package Boeing
PO BOX 3707
SEATTLE, WA 98124
State the term remaining Unknown
List the contract number of any government contract _____
- 2.17 **State what the contract or lease is for and the nature of the debtor's interest** Microsoft Licenses Cal IT Group
19671 Beach Blvd
Suite 205
Huntington Beach, CA 92648
State the term remaining Month-To-Month
List the contract number of any government contract _____
- 2.18 **State what the contract or lease is for and the nature of the debtor's interest** Employee Training Platform Cornerstone onDemand
1601 CLOVERFIELD BLVD
STE 600S
SANTA MONICA, CA 90404
State the term remaining Unknown
List the contract number of any government contract _____
- 2.19 **State what the contract or lease is for and the nature of the debtor's interest** Flight Crew Training Platform CPaT Global , LLC
24624 INTERSTATE 45 N
STE 270
SPRING, TX 77386
State the term remaining Unknown
List the contract number of any government contract _____
- 2.20 **State what the contract or lease is for and the nature of the debtor's interest** Crisis Management Response Agreement Empathia Inc.
N17W24100 Riverwood Drive
Suite 300
Waukesha
WI, 53188
State the term remaining Unknown
List the contract number of any government contract _____
- 2.21 **State what the contract or lease is for and the nature of the debtor's interest** Master Subscription Agreement eTT Aviation
Attn: Tom LaJoie
13900 W Wainwright Drive
Suite 100
Boise
ID, 83713
State the term remaining Unknown
List the contract number of any government contract _____

2.22	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Aircraft Lease Agreement</u> <u>7 Months</u> 	<u>FLOAT Alaska Holdings LLC</u> <u>101 W Mission Blvd</u> <u>#110-201</u> <u>Pomona, CA 91766</u> <u></u>
2.23	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Afirs Services Agreement</u> <u>Unknown</u> 	<u>FLYHT Aerospace Solutions</u> <u>1212 - 31 Avenue NE</u> <u>Calgary, AB T2E 7S8</u> <u>Canada</u> <u></u>
2.24	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Runout Agreement: Terminal Claim Processing</u> <u>2 Months</u> 	<u>Guardian</u> <u>PO Box 677458</u> <u>Dallas</u> <u>TX, 75267-7458</u> <u></u>
2.25	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Navigation Database Software</u> <u>Unknown</u> 	<u>Honeywell (Quarterly)</u> <u>21380 NETWORK PL</u> <u>CHICAGO, IL 60673</u> <u></u>
2.26	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Administrator Services Agreement</u> <u>2 Months</u> 	<u>Imagine 360 Administrators LLC</u> <u>Attn: Jack Skwarek</u> <u>Park Central 8</u> <u>12770 Merit Dr, Suite 200</u> <u>Dallas</u> <u>TX, 75251</u> <u></u>
2.27	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Aircraft Wifi</u> <u>1 Year</u> 	<u>Intelsat Alliance LP</u> <u>111 N CANAL ST</u> <u>STE 1500</u> <u>CHICAGO, IL 60606</u> <u></u>

2.28	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>757 Lease</u> <u>Unknown</u> <u></u>	<u>Juliet Romeo Aviation LLC</u> <u>12101 N MacArthur Blvd</u> <u>Suite A-217</u> <u>Oklahoma City, OK 73162</u> <u></u>
2.29	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Maintenance Facility Lease</u> <u>10 Months</u> <u></u>	<u>Lane Aviation</u> <u>4389 International Gateway</u> <u>Port Columbus International Airport</u> <u>Columbus, OH 43219</u> <u></u>
2.30	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Myidtravel</u> <u>Unknown</u> <u></u>	<u>Lufthansa Industry Solutions</u> <u>AM MESSEPLATZ 1</u> <u>65479</u> <u>RAUNHEIM</u> <u>GERMANY</u> <u></u>
2.31	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Beech 1900 Aircraft Lease Agreement</u> <u>Unknown</u> <u></u>	<u>Monocoque Diversified Interests LLC</u> <u>PO Box 747</u> <u>Austin</u> <u>TX, 78767</u> <u></u>
2.32	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Company Cell Phones</u> <u>Month-To-Month</u> <u></u>	<u>Nextiva Inc</u> <u>8800 E. Chaparral Rd</u> <u>Suite 300</u> <u>Scottsdale, AZ 85250</u> <u></u>
2.33	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>B757 Parking</u> <u>Month-To-Month</u> <u></u>	<u>Paxton Incorporated</u> <u>11990 Discover Ct</u> <u>Moorpark, CA 93021</u> <u></u>

2.34	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Passenger Acmi Agreement</u> <u>3 Months</u> <u></u>	<u>POWWOW LLC D/B/A PASS Charters</u> <u>6544 Highland Rd</u> <u>Waterford, MI 48327</u> <u></u>
2.35	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Program Charter Air Transportation Services Agreement</u> <u>1 Year, 8 Months</u> <u></u>	<u>Private Jet Services Group, LLC</u> <u>1111 Lincoln Rd</u> <u>Miami Beach, FL 33139</u> <u></u>
2.36	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Safety Assurance Software</u> <u>Unknown</u> <u></u>	<u>ProdigiQ, Inc</u> <u>26500 W. Agoura Rd</u> <u>Suite 102-796</u> <u>Calabasas, CA 91302</u> <u></u>
2.37	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Foundation Services Agreement</u> <u>Unknown</u> <u></u>	<u>Rolls-Royce PLC</u> <u>Attn: Hazel Wallace</u> <u>Kings Place</u> <u>90 York Way, 3rd Floor</u> <u>London</u> <u>N1 9FX United Kingdom</u> <u></u>
2.38	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Selectcare Refurb Agreement relating to RB211-535 engines</u> <u>Unknown</u> <u></u>	<u>Rolls-Royce PLC</u> <u>Attn: Hazel Wallace</u> <u>Kings Place</u> <u>90 York Way, 3rd Floor</u> <u>London</u> <u>N1 9FX United Kingdom</u> <u></u>
2.39	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	<u>Settlement With Prior Benefits Administrator</u> <u>5 Days</u> <u></u>	<u>Sensible Benefits</u> <u>157-12 12TH AVE</u> <u>BEECHHURST, NY 11357</u> <u></u>

2.40	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Satellite Phone Service Unknown	Surveyor's Exchange 3630 SPRINGER ST ANCHORAGE, AK 99503
2.41	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Monthly Lease 5 Months	TDX Corporation 3601 C ST STE 1000 - 10TH FL ANCHORAGE, AK 99503
2.42	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Wheels And Brakes Unknown	TP Aerospace 4544 W RUSSEL RD STE J LAS VEGAS, NV 89118
2.43	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Flight Data Monitoring Unknown	Viamo Scaled Analytics, Inc. 203 - 700 MARCH RD KANATA, ON K2K 2V9 CANADA
2.44	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Access To Compliance Manuals Unknown	Web Manuals Inc 250 W 55TH ST 17TH FL NEW YORK, NY 10019
2.45	State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract	Weather Forecast Software Unknown	Zephyr Topco 1001 SUMMIT BLVD NE STE 2000 BROOKHAVEN, GA 30319

Fill in this information to identify the case:

Debtor name: New Pacific Airlines, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 26-10079 (CTG)

☐Check if this is an
amended filing**Official Form 206H****Schedule H: Codebtors**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing Address****Name****Check all schedules
that apply:**

2.1

FLOAT Alaska Holdings
LLC101 W Mission Blvd
#110-201
Pomona, CA 91766

Bischoff Aerospace

☒ D☐ E/F☐ G

2.2

FLOAT Alaska Holdings
LLC101 W Mission Blvd
#110-201
Pomona, CA 91766

Jones Holding, LLC

☒ D☐ E/F☐ G

Fill in this information to identify the case:

Debtor name: New Pacific Airlines, Inc.

United States Bankruptcy Court for the: District of Delaware

Case number: 26-10079 (CTG)

☐Check if this is an
amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a _____

declaration

I declare under penalty of perjury that the foregoing is true and correct.

2/23/2026

Executed on

/s/ Thomas Hsieh

Signature of individual signing on behalf of debtor
Thomas Hsieh

Printed name
Director

Position or relationship to debtor