

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

WATER GREMLIN COMPANY, et al.,¹
Debtors.

Chapter 11

Case No. 23-11775-LSS

(Jointly Administered)

**NOTICE OF (I) ENTRY OF ORDER APPROVING DISCLOSURE STATEMENT ON A
FINAL BASIS AND CONFIRMING THE DEBTORS' JOINT CHAPTER 11 PLAN OF
LIQUIDATION AND (II) OCCURRENCE OF EFFECTIVE DATE**

PLEASE TAKE NOTICE that on August 1, 2025, the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge for the United States Bankruptcy Court for the District of Delaware (the "Court") entered the *Findings of Fact, Conclusions of Law, and Order, Approving the Disclosure Statement on a Final Basis, Confirming the Debtors' Joint Chapter 11 Plan of Liquidation, and Granting Related Relief* [Docket No. 814] (the "Confirmation Order") (i) approving, on a final basis the disclosure statement (the "Disclosure Statement") set forth in the *First Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Water Gremlin Company and its Debtor Affiliates* [Docket No. 763] (the "Combined DS and Plan") and (ii) confirming the chapter 11 plan of liquidation (the "Plan") set forth in the Combined DS and Plan.²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Plan occurred on October 28, 2025. Each of the conditions precedent to consummation of the Plan enumerated in Article XIII of the Plan has been satisfied or waived in accordance with the Plan and the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that copies of the Combined DS and Plan, the Plan Supplements, and the Confirmation Order may be obtained free of charge by visiting the website maintained by Stretto, Inc. at <https://cases.stretto.com/watergremlin/>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof are binding upon and inure to the benefit of the Debtors, the Liquidating Trustee, the Settlement Trustee, and the holders of Claims and Equity Interests, and each of their respective successors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: WG Sub, LLC ("WG Sub") (0781), Water Gremlin Holdings, Inc. ("Holdings") (9250), and Water Gremlin Company ("Water Gremlin") (6396).

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

and assigns, whether or not such Claim or Equity Interest is Impaired under the Plan and whether or not such holder voted to accept or reject the Plan.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has approved the release, exculpation, indemnification, injunction, and related provisions in Article XII of the Plan.

PLEASE TAKE FURTHER NOTICE that, in accordance with Article XI.B of the Plan, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases must be filed with the Bankruptcy Court by the later of thirty (30) days from (1) the date of entry of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection, and (2) the effective date of the rejection of such Executory Contract or Unexpired Lease.

PLEASE TAKE FURTHER NOTICE that, in accordance with Article V.B.3 of the Plan, each Professional that holds or asserts a Professional Fee Claim must file a Fee Application for final Allowance of compensation for services rendered and reimbursement of expenses incurred no later than **December 12, 2025**, that is, forty-five (45) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that the Plan and the Confirmation Order contain other provisions that may affect your rights. You are encouraged to review the Plan and the Confirmation Order in their entirety.

Dated: October 29, 2025
Wilmington, Delaware

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