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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY**

In re:

**ATLANTIC NEUROSURGICAL SPECIALISTS,
P.A. *et al*,¹**

Debtors.

Chapter 11

Case No. 24-15726(VFP)

Jointly Administered

Honorable Vincent F. Papalia

**NOTICE OF EFFECTIVE DATE OF AMENDED COMBINED DISCLOSURE
STATEMENT AND JOINT CHAPTER 11 PLAN**

1. On December 30, 2024, Chapter 11 Debtors-in-Possession Atlantic Neurosurgical Specialists, ANS Newco LLC and Hanover Hills Surgery Center LLC (the “Debtors”) and the Official Committee of Unsecured Creditors (collectively with the Debtors, the “Plan”

¹ The Debtors in these chapter 11 cases, together with the last four digits of each Debtor’s federal tax identification number, are: Atlantic Neurosurgical Specialists, P.A., d/b/a Atlantic Neurosurgical (0733); ANS Newco, LLC, d/b/a Altair Health (7893); and Hanover Hills Surgery Center LLC, (8645).

Proponents”) filed a Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation (ECF No. 356) (the “Plan and the Disclosure Statement”).

2. On January 7, 2025, the Court entered an Order (I) Approving the Amended Disclosure Statement on An Interim Basis (II) Scheduling a Combined Hearing on Final Approval of the Amended Combined Disclosure Statement and Plan Confirmation and Deadlines Related Thereto, (III) Approving the Confirmation Notice, and (IV) Granting Related Relief (ECF No. 369).

3. On January 22, 2025, the Plan Proponents filed a Plan Supplement (the “Plan Supplement”) (ECF No. 386).

4. On February 18, 2024, the Bankruptcy Court conducted a hearing at which it determined that the Plan satisfies all applicable requirements of the Bankruptcy Code, including sections 1121 through 1129, the Bankruptcy Rules, including Rules 3016 through 3020, and Local Bankruptcy Rules 3016-1 and 3018-1, and thus, approved disclosure on a final basis and confirmed the Plan.

5. On February 26, 2025, the Bankruptcy Court entered an Order Approving on a Final Basis and Confirming the Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation Proposed by Chapter 11 Debtors-in-Possession Atlantic Neurosurgical Specialists, ANS Newco LLC and Hanover Hills Surgery Center LLC and Official Committee of Unsecured Creditors and Granting Related Relief Pursuant to 11 U.S.C. §§ 1121-1129, Bankruptcy Rules 3016-3020, and Local Bankruptcy Rules 3016-1 and 3018-1 (the “Confirmation Order”) (ECF No. 437).

6. Exhibit A to the Plan defines at paragraph 56 the term “Effective Date” to mean “the first Business Day after the date on which (a) the Confirmation Order becomes a Final Order; and (b)

all conditions in Article XIV entitled **CONDITIONS TO CONFIRMATION AND EFFECTIVE DATE** of this Combined Disclosure Statement and Plan have been satisfied or waived in accordance with that Article.”

7. March 13, 2025, was the first Business Day after the date on which the Confirmation Order became a Final Order and all conditions in Article XIV of the Plan were satisfied or were waived. The Plan Proponents filed a Notice of the Effective Date for March 13, 2025, however certain mechanics of the transition from the Debtors in Possession to the Liquidation Trust were delayed. Accordingly, the Plan Proponents filed a Notice of Withdrawal of the Effective Date (ECF No.439) on February 27, 2025, so as to complete the mechanics as required.

8. The Effective Date is March 24, 2025.

8. Under Section 7.02(a)(ii) of the Plan, Professional Fee Claims are Administrative Claims and all applications for allowances and payment of Professional Fee Claims shall be filed with the Bankruptcy Court on or before the Professional Fee Bar Date, which is the date that is 30 days after the Effective Date. The Professional Fee Bar Date is April 23, 2025.

Dated: March 21 , 2025

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