

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LL FLOORING HOLDINGS, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-11680 (BLS)

(Jointly Administered)

Re: D.I. 808, 819

**AMENDED ORDER GRANTING FOURTH MONTHLY AND FINAL FEE
APPLICATION OF GENESIS CREDIT PARTNERS LLC, CO-FINANCIAL ADVISOR
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR
ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
THE MONTHLY PERIOD FROM DECEMBER 1, 2024 THROUGH DECEMBER 20,
2024 AND THE FINAL PERIOD FROM AUGUST 23, 2024
THROUGH DECEMBER 20, 2024**

This Amended Order approves the combined *Fourth Monthly and Final Fee Application of Genesis Credit Partners LLC, Co-Financial Advisor to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Monthly Period From December 1, 2024 Through December 20, 2024 and the Final Period From August 23, 2024 Through December 20, 2024* (the “Application”) filed by Genesis Credit Partners LLC, (“Genesis”), financial advisor to the Official Committee of Unsecured Creditors, which Application seeks: (i) final approval of compensation for professional services rendered to the Official Committee of Unsecured Creditors (the “Committee”) and reimbursement of related expenses incurred in these cases.² This Court hereby finds that: (a) the Court has jurisdiction over

¹ The Debtors in these chapter 11 cases, along with the last four (4) digits of their respective tax identification numbers, are as follows: LL Flooring Holdings, Inc. (0817); LL Flooring, Inc. (9199); Lumber Liquidators Leasing, LLC (N/A); LL Flooring Services, LLC (5960); and Lumber Liquidators Foreign Holdings, LLC (4568). The address of the Debtors’ corporate headquarters is 4901 Bakers Mill Lane, Richmond, VA 23230.

² Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Application.

this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Application, and any hearing on the Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Application. Accordingly, it is

HEREBY ORDERED THAT:

1. The Application is GRANTED.
2. Genesis is awarded on a final basis compensation for professional services rendered to the Committee and reimbursement of related expenses incurred in the aggregate amount of \$1,023,942.13.³
3. This Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: January 7th, 2026
Wilmington, Delaware


BRENDAN L. SHANNON
UNITED STATES BANKRUPTCY JUDGE

³ The aggregate amount approved herein reflects previous voluntary reductions agreed to by Genesis during the course of these cases, and an additional voluntary reduction of \$299,642.26 agreed to by and between Genesis, Steven Balasiano, solely in his capacity as liquidating trustee, and the U.S. Trustee in resolution of their objections to the Application in these cases.