

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
SAS AB, <i>et al.</i> ,	:	Case No. 22-10925 (MEW)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
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**NOTICE OF (I) ENTRY OF ORDER CONFIRMING SECOND
AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION
OF SAS AB AND ITS SUBSIDIARY DEBTORS, (II) APPROVAL OF
SWEDISH REORGANIZATION PLAN, AND (III) DISTRIBUTION RECORD DATE**

PLEASE TAKE NOTICE that, on March 22, 2024, the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) entered an order [ECF No. 2347] (the “**Confirmation Order**”) confirming the *Second Amended Joint Chapter 11 Plan of Reorganization of SAS AB and Its Subsidiary Debtors*, dated as of February 7, 2024 [ECF No. 1936] (as amended, modified, or supplemented, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that, on July 19, 2024, the Swedish Court approved the Swedish Reorganization Plan.

PLEASE TAKE FURTHER NOTICE that, pursuant to paragraph 17 of the Confirmation Order, the Distribution Record Date is August 13, 2024, other than in relation to the Debtors’ public securities. The Distribution Record Date in relation to the Commercial Hybrid Bond Claims was announced separately by SAS AB, and is expected to be August 15, 2024.

¹ The Debtors in these chapter 11 cases are SAS AB, SAS Danmark A/S, SAS Norge AS, SAS Sverige AB, Scandinavian Airlines System Denmark-Norway-Sweden, Scandinavian Airlines of North America Inc. (2393), Gorm Asset Management Ltd., Gorm Dark Blue Ltd., Gorm Deep Blue Ltd., Gorm Sky Blue Ltd., Gorm Warm Red Ltd., Gorm Light Blue Ltd., Gorm Ocean Blue Ltd., and Gorm Engine Management Ltd. The Debtors’ mailing address is AVD kod: STOUU-T, SE-195 87 Stockholm, Sweden.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan or the Confirmation Order, as applicable.

PLEASE TAKE FURTHER NOTICE that the Confirmation Order, the Plan, and the Plan Supplement are available free of charge by visiting the website maintained by Kroll Restructuring Administration LLC at <https://cases.ra.kroll.com/SAS/> or by accessing the Bankruptcy Court's website at www.nysb.uscourts.gov. Please note that a PACER password and login are required to access documents on the Bankruptcy Court's website, each of which can be obtained at <http://www.pacer.psc.uscourts.gov>.

Dated: August 6, 2024
New York, New York

/s/ Kelly DiBlasi

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