

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

MARIN SOFTWARE INCORPORATED,

Reorganized Debtor.¹

Chapter 11

Case No. 25-11263 (LSS)

Ref. Docket Nos. 130, 131, 132 & 135

OMNIBUS ORDER GRANTING FIRST AND FINAL FEE APPLICATIONS

Upon consideration of the final applications for compensation and reimbursement of expenses (the “Final Fee Applications”) of the professionals (collectively, the “Applicants”) referenced on **Exhibit A** attached hereto, for entry of an order (this “Order”) for allowance of compensation for professional services and reimbursement of actual and necessary expenses that the Applicants incurred, all as more fully set forth in the Final Fee Applications, pursuant to sections 105(a) and 331 of title 11 of the United States Code, Fed. R. Bankr. P. 2016, and it appearing that the Court has jurisdiction to consider the Final Fee Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Final Fee Applications are proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Fee Applications having been given; and after due deliberation and sufficient cause appearing therefor;

¹ The last four digits of the Debtor’s federal tax identification number are 7180. The Debtor’s address is 149 New Montgomery, 4th Floor, San Francisco, CA 94105. On August 29, 2025, the Court entered an order [Docket No. 121] (the “Confirmation Order”) confirming the *Second Amended Combined Disclosure Statement and Plan of Reorganization of Marin Software Incorporated Under Chapter 11 of the Bankruptcy Code* (the “Plan”) [Docket No. 111]. The Effective Date of the Plan was September 5, 2025.

IT IS HEREBY ORDERED THAT:

1. The Final Fee Applications are hereby APPROVED on a final basis in the amounts set forth on **Exhibit A**.
2. The Applicants are granted final allowance of compensation and reimbursement of reasonable and necessary expenses in the amounts set forth on **Exhibit A**.
3. The Debtor is authorized and directed to remit payment to the Applicants in the amounts set forth on **Exhibit A**, less all amounts previously paid on account of such fees and expenses.
4. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.
5. This Order shall be deemed a separate order for each Applicant and the appeal of any order with respect to any Applicant shall have no effect on the authorized final fees and final expenses of any other Applicant.
6. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.
7. This Order shall be effective immediately upon entry.

Dated: October 27th, 2025
Wilmington, Delaware


LAURIE SELBER SILVERSTEIN
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT A

Marin Software Incorporated
Case No. 25-11263 (LSS)
Summary of Debtor Professionals' Final Fee Applications

Professional & Role in Case	Final Compensation Period	Final Fee Request	Final Expense Request	Final Fees Approved	Final Expenses Approved
Pachulski Stang Ziehl & Jones LLP <i>Counsel to the Debtor</i> [Docket No. 130]	7/1/25 – 9/5/25	\$493,576.00	\$7,960.23	\$493,576.00	\$7,960.23
Armanino Advisory, LLC <i>Financial Advisor to the Debtor</i> [Docket No. 131]	7/1/25 – 9/5/25	\$163,910.00	\$0.00	\$163,910.00	\$0.00
Donlin, Recano & Company, LLC <i>Administrative Advisor to the Debtor</i> [Docket No. 132]	7/1/25 – 9/5/25	\$19,276.40	\$0.00	\$19,276.40	\$0.00
Fenwick & West LLP <i>Special Corporate Counsel</i> [Docket No. 135]	7/1/25 – 9/5/25	\$79,726.50	\$0.00	\$79,726.50	\$0.00
Totals		\$756,488.90	\$7,960.23	\$756,488.90	\$7,960.23