

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

KAL AVIATION, LLC,¹

Debtors.

Chapter 11

Case No. 24-90615 (CML)

*(Formerly jointly administered under
the lead case of Kal Freight Inc., Case
No. 24-90614)*

**LIQUIDATING TRUSTEE'S NOTICE OF POSTPONEMENT OF AUCTION
FOR REAL PROPERTY LOCATED IN CALEXICO, CALIFORNIA**

(Re: ECF Nos. 161 and 170)

PLEASE TAKE NOTICE THAT:

1. On January 21, 2026, upon the motion [ECF #161] of Province Fiduciary Services LLC, in its capacity as trustee (the “Trustee”) of the KAL GUC Liquidating Trust (the “Liquidating Trust”) established pursuant to the confirmed *Modified Fourth Amended and Restated Combined Disclosure Statement and Plan of Liquidation of Kal Freight Inc. and Its Affiliated Debtors Under Chapter 11 of the Bankruptcy Code* [Case No. 24-90614, ECF #1023, Ex. A] (the “Plan”), the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the “Court”), entered an *Order (I) Authorizing and Approving (A) Bidding Procedures and (B) Form and Manner of Notice of Bidding Procedures, Auction, and Sale Hearing; (II) Scheduling an Auction and Sale Hearing; and (III) Granting Related Relief* [ECF #170] (the “Bidding Procedures Order”) approving the bidding procedures attached thereto (the “Bidding Procedures”) ² for sales of the Debtors’ real properties located in **Houston, Texas** and **Calexico, California** (as each is further described and defined in the Bidding Procedures, the “Houston Property” and the “Calexico Property,” respectively, and collectively, the “Properties”).

2. The Bidding Procedures Order established, *inter alia*, (i) **March 2, 2026, at 4:00 p.m. CT**, as the Bid Deadline, (ii) **March 5, 2026, at 10:00 a.m. CT**, as the date of the Auction, and (iii) **March 9, 2026, at 10:00 a.m. CT**, as the date of the Sale Hearing for both Properties. The Bidding Procedures Order further provides, however, that the Trustee may apply such dates and deadlines to only the Houston Property and develop alternative dates and deadlines for the sale of the Calexico Property, without further order or approval of the Court [*see* ECF #170, ¶ 9].

¹ The debtors in these chapter 11 cases (each, a “Debtor” and collectively, the “Debtors”), along with the last four digits of each Debtor’s federal tax identification numbers, are as follows: Kal Freight Inc. (0249); Kal Aviation LLC (2600); Kal Partz Inc. (0139); Kal Trailers & Leasing Inc. (0840); and KVL Tires Inc. (0320). On May 19, 2025, the Bankruptcy Court entered a *Final Decree and Order Closing Certain of the Debtors’ Chapter 11 Cases* [Case No. 24-90614, ECF #1084] closing each Debtor’s chapter 11 case except the case of Kal Aviation LLC, Case No. 24-90615.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Bidding Procedures, or, if not defined in the Bidding Procedures, in the Plan.

3. The Trustee, in consultation with Keen and GTL, has determined to proceed with the Auction and Sale Hearing for only the Houston Property, pursuant to and in accordance with paragraph 9 of the Bidding Procedures Order. The Trustee believes it is in the best interests of the Liquidating Trust, the Estates, and the Debtors' creditors to subsequently establish alternative dates and deadlines for an auction and sale hearing for the Calexico Property.

4. **Accordingly, the Trustee hereby gives notice that the Auction for the Calexico Property is being postponed.** Subsequent dates for bidding, auction and Court approval for the sale of the Calexico Property will be noticed. For the avoidance of doubt, this Notice does not affect the Auction or the Sale Hearing for the Houston Property, which will continue as scheduled at the dates and times set forth above.

Dated: March 3, 2026

Respectfully submitted,

KANE RUSSELL COLEMAN LOGAN PC

/s/ Kyle Woodard

Joseph M. Coleman (SBOT 045566100)

Kyle Woodard (SBOT 24102661)

901 Main Street, Suite 5200

Dallas, Texas 75202

Tel.: (214) 777-4200

Fax: (214) 777-4299

Email: jcoleman@krcl.com

Email: kwoodard@krcl.com

Counsel for the KAL GUC Liquidating Trust

CERTIFICATE OF SERVICE

I hereby certify that on March 3, 2026, a true and correct copy of the foregoing notice was filed with the Court and served via the Court's CM/ECF system upon all parties registered to receive such electronic service in this bankruptcy case.

/s/ Kyle Woodard

Kyle Woodard