GIBSON, DUNN & CRUTCHER LLP
Scott J. Greenberg, Esq. (*pro hac vice*)
Jason Z. Goldstein, Esq. (*pro hac vice*)
C. Lee Wilson, Esq. (*pro hac vice*)
Kevin Liang, Esq. (*pro hac vice*)
Simon Briefel, Esq. (*pro hac vice*)
Trevor B. Gopnik, Esq. (*pro hac vice*)
200 Park Avenue
New York, NY 10166-0193
Telephone: (212) 351-4000
Email: SGreenberg@gibsondunn.com
JGoldstein@gibsondunn.com
CLWilson@gibsondunn.com
KLiang@gibsondunn.com
SBriefel@gibsondunn.com
TGopnik@gibsondunn.com

Order Filed on June 22, 2026
by Clerk
U.S. Bankruptcy Court
District of New Jersey

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re: Del Monte Foods Corporation II, Inc., *et al.*, Debtors.	Case No. 25-16984 (MBK) Chapter 11 (Jointly Administered)
Certain Members of the Ad Hoc Group of Minority Secured Lenders, Plaintiffs, v. Members of the Ad Hoc Term Lender Group, Defendants.	Adv. Pro. No. 26-01018 (MBK)

ORDER DENYING MINORITY LENDERS' MOTION FOR A STAY PENDING APPEAL

The relief set forth on the following page, numbered two (2), is hereby **ORDERED**.

DATED: June 22, 2026

Honorable Michael B. Kaplan
United States Bankruptcy Judge

Upon consideration of the *Minority Lenders' Motion for Stay Pending Appeal* [Adv. Pro. Docket No. 40] (the "Motion"), the Opposition [Adv. Pro. Docket No. 49] (the "Opposition") of the Members of the Ad Hoc Term Lender Group, and the *Reply in Support of the Minority Secured Lenders' Motion for a Stay Pending Appeal* [Adv. Pro. Docket No. 56] (the "Reply"); and upon the *Debtors' Joinder in the Opposition of Members of the Ad Hoc Term Lender Group to Plaintiffs' Motion for Stay Pending Appeal* [Adv. Pro. Docket No. 50] (the "Joinder");[1] and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that venue is proper under 28 U.S.C. §§ 1408 and 1409; and it appearing that proper and adequate notice of the Motion has been given and that no other or further notice is necessary; and this Court having reviewed the Motion, the Opposition, and all other pleadings and statements filed in connection therewith, and having heard the statements and arguments of counsel made on the record at a hearing held before this Court on June 18, 2026 (the "Hearing"); and upon all of the proceedings had before the Court and after due deliberation thereon and for the reasons set forth more fully on the record of the Hearing, which is incorporated herein by reference; now, therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is **DENIED** without prejudice for the reasons set forth on the record.

2. This Court retains jurisdiction with respect to all matters, claims, rights or disputes arising from, based upon, or related to this Order.

[1] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the pleadings cited herein.

Form order − ntcorder

UNITED STATES BANKRUPTCY COURT

District of New Jersey
402 East State Street
Trenton, NJ 08608

In Re: Del Monte Foods Corporation II Inc.
Debtor

Case No.: 25−16984−MBK
Chapter 11

Certain Members of the Ad Hoc Group of Minority Secured Lenders
Plaintiff

v.

Members of the Ad Hoc Term Lender Group
Defendant

Adv. Proc. No. 26−01018−MBK

Judge: Michael B. Kaplan

NOTICE OF JUDGMENT OR ORDER
Pursuant to Fed. R. Bankr. P. 9022

Please be advised that on June 22, 2026, the court entered the following judgment or order on the court's docket in the above−captioned case:

Document Number: 60 − 40
ORDER DENYING MINORITY LENDERS' MOTION FOR A STAY PENDING APPEAL (Related Doc # 40). Service of notice of the entry of this order pursuant to Rule 9022 was made on the appropriate parties. Signed on 6/22/2026. (wiq)

Parties may review the order by accessing it through PACER or the court's electronic case filing system (CM/ECF). Public terminals for viewing are also available at the courthouse in each vicinage.

Dated: June 22, 2026
JAN: wiq

Jeanne Naughton
Clerk