

RAINES FELDMAN LITTRELL LLP

Hamid R. Rafatjoo, State Bar No. 181564

hrafatjoo@raineslaw.com

Kyra E. Andrassy, State Bar No. 207959

kandrassy@raineslaw.com

1900 Avenue of the Stars, 19th Floor

Los Angeles, CA 90067

Telephone: (310) 440-4100

Facsimile: (310) 691-1367

Counsel for the Reorganized Debtor and for the
Reliant Life Shares, LLC Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA
SAN FERNANDO VALLEY DIVISION**

In re:

RELIANT LIFE SHARES, LLC, a California
limited liability company,

Reorganized Debtor.

Case No: 1:24-bk-11695-MB

Chapter 11

**NOTICE OF EFFECTIVE DATE OF
JANUARY 13, 2026, FOR THE SECOND
AMENDED CHAPTER 11 PLAN OF
LIQUIDATION, DEADLINE TO FILE
REQUESTS FOR PAYMENT OF
ADMINISTRATIVE CLAIMS AND
REJECTION DAMAGE CLAIMS, AND
PROCEDURE TO REQUEST NOTICE OF
POST-CONFIRMATION STATUS REPORTS**

TO ALL PARTIES IN INTEREST:

PLEASE TAKE NOTICE that the Effective Date of the *Second Amended Chapter 11 Plan of Liquidation* (the “Plan”) of Reliant Life Shares, LLC (the “Debtor”), was January 13, 2026. All assets of the Debtor have vested in the Reliant Life Shares, LLC Liquidating Trust and all of the life settlement policies held by the Reliant Life Shares Receivership Statutory Trust dated June 27, 2024, have been deemed pooled.

PLEASE TAKE FURTHER NOTICE that the initial post-confirmation status conference will be held on **April 28, 2026, at 1:30 p.m.** The post-confirmation status reports will not be served on all creditors. If you would like to receive service of the post-confirmation status reports, please email bclark@raineslaw.com to request to be added to the electronic distribution list. If you do not have an email address and require service by mail, please mail a written request to be added to the service list to Raines Feldman Littrell LLP, Attn: Bambi Clark, 1900 Avenue of the Stars, 19th Floor, Los Angeles, CA 90067.

PLEASE TAKE FURTHER NOTICE that if you are an active or forfeited investor, other than as set forth above, you **DO NOT** need to take any action. This is simply a notice of the Effective Date of the Plan, which resulted in the pooling of the policies.

1 **PLEASE TAKE FURTHER NOTICE** that pursuant to the Plan, the deadline for all
2 Holders¹ of Administrative Claims² other than Professional Fee Claims to file a Request for
3 Payment of such Claim is **February 12, 2026**, except that no such Request for Payment need be
4 filed by the Office of the United States Trustee and, subject to the prior written consent of the
5 Liquidating Trustee, a Request for Payment need not be filed for any Administrative Claim arising
6 in a transaction with the Debtor after the Petition Date and documented by an invoice submitted in
7 the ordinary course prior to the Effective Date.

8 **PLEASE TAKE FURTHER NOTICE** that any Claim for damages arising from the
9 rejection under the Plan of any executory contract or unexpired lease must be filed with the Court
10 and served on the Liquidating Trustee and his counsel no later than **January 28, 2026**. Any such
11 damage Claims that are not timely filed and served will be forever barred and unenforceable against
12 the Debtor or the Liquidating Trust.

13 Dated: January 26, 2026

RAINES FELDMAN LITRELL LLP

14 By: /s/ Kyra E. Andrassy

Hamid R. Rafatjoo

Kyra E. Andrassy

Counsel for the Reorganized Debtor and the Reliant
Life Shares, LLC Liquidating Trust

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27 ¹ Capitalized terms not defined in this Notice shall have the meaning ascribed to them in the Plan.

28 ² Administrative Claims are Claims for costs and expenses of administering the Debtor's bankruptcy case or preserving its bankruptcy estate that are allowed and entitled to priority under 11 U.S.C. §§ 503(b) or 507(a)(2).