

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
HAMMOND DIVISION AT LAFAYETTE

In re:

MAXIMUS SUPPLY CHAIN
HOLDINGS, LLC, *et al.*,

Debtors.¹

Case No. 24-40167

Chapter 11

(Joint Administration Requested)

**TWELFTH INTERIM ORDER GRANTING DEBTORS' FIRST
DAY MOTION FOR ENTRY OF INTERIM AND FINAL ORDERS
AUTHORIZING DEBTORS TO USE CASH COLLATERAL FOR
OPERATING EXPENSES AND NOTICE OF HEARING**

This is before the Court on *Debtors' First Day Motion for Entry of Interim and Final Orders Authorizing Debtors to Use Cash Collateral for Operating Expenses and Granting Replacement Liens to Secured Creditors*, [Doc. No. 5] (the “Cash Use Motion”), filed by Maximus Supply Chain Holdings, LLC; Maximus Transport Systems, LLC; Maximus Logistics Corporation; Maximus Industries Corporation; Maximus Logistics Solutions, LLC; Action SCS, LLC; GC3 Logistics, LLC; and GC3 Warehousing, LLC, as debtors and debtors-in-possession (each a “Debtor”; collectively, the “Debtors” or “Maximus Group”), pursuant to 11 U.S.C. §§ 105(a),

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number are: Maximus Supply Chain Holdings, LLC (6729); Maximus Transport Systems, LLC (9839); Maximus Logistics Corporation (2907); Maximus Industries Corporation (0902); Maximus Logistics Solutions, LLC (0372); Action SCS, LLC (1633); GC3 Logistics, Inc. (8844); and GC3 Warehousing, LLC (4132).

363(b), 507(a)(4) and (a)(8), seeking an Order authorizing Debtors use of Cash Collateral² as defined by 11 U.S.C. § 363(a) for operating expenses.

The Court held a hearing on continued cash use on February 10, 2026, following notice to creditors and parties in interest. The Court now finds that good cause exists for granting the requested relief in the Cash Use Motion.

IT IS THEREFORE ORDERED, ADJUDGED AND DECREED that the Debtors are authorized to use Cash Collateral on an interim basis in accordance with the budget attached hereto as Exhibit A (the “**Budget**”); *provided, however*, Debtors may exceed the Budget by an aggregate variance of not greater than 10% tested on a monthly basis. Failure to timely pay Ceintier results in a \$1,000.00 penalty immediately due.

IT IS FURTHER ORDERED, ADJUDGED AND DECREED that the Court will hold a status conference regarding continued cash use on April 20, 2026 at 11:30 AM. in Room 2127, Federal Building, 1300 S. Harrison Street, Fort Wayne, Indiana. Those actively participating in the hearing – either by filing or responding to the matter being heard – who would like to participate remotely can find instructions for doing so on the court’s website.

SO ORDERED.

Dated: February 17, 2026

/s/ Robert E. Grant
Judge, Northern District of
Indiana Bankruptcy Court

² Capitalized terms use but not otherwise defined herein shall have the meaning ascribed to them in the Cash Use Motion.

Maximus Group
9 Week Cash Forecast

Include in total >									
Week	1	1	1	1	1	1	1	1	1
Date (Week Ending)	3/6/26	3/13/26	3/20/26	3/27/26	4/3/26	4/10/26	4/17/26	4/24/26	5/1/26
Fiscal Month	3	3	3	3	4	4	4	4	5
Weeks in Month	4	4	4	4	4	4	4	4	4
Budget/Actual	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
CASH FLOW									
REVENUE									
MTS Revenue	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000	92,000
MIC Revenue	156,500	156,500	156,500	156,500	156,500	156,500	156,500	156,500	156,500
Wabash Revenue-Fulfillment	13,000	13,000	13,000	13,000	13,000	13,000	13,000	13,000	13,000
Heartland-Fulfillment	132,000	-	-	-	132,000	-	-	-	132,000
Total Revenue	\$ 393,500	\$ 261,500	\$ 261,500	\$ 261,500	\$ 393,500	\$ 261,500	\$ 261,500	\$ 261,500	\$ 393,500
TOTAL REVENUE	\$ 393,500	\$ 261,500	\$ 261,500	\$ 261,500	\$ 393,500	\$ 261,500	\$ 261,500	\$ 261,500	\$ 393,500
RECEIPTS									
Customer Receipts	238,361	238,361	238,361	268,986	393,500	261,500	261,500	261,500	393,500
Customer Receipts	\$ 238,361	\$ 238,361	\$ 238,361	\$ 268,986	\$ 393,500	\$ 261,500	\$ 261,500	\$ 261,500	\$ 393,500
Other Receipts	-	-	-	-	-	-	-	-	-
Total Other Receipts			\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL RECEIPTS	\$ 238,361	\$ 238,361	\$ 238,361	\$ 268,986	\$ 393,500	\$ 261,500	\$ 261,500	\$ 261,500	\$ 393,500
DISBURSEMENTS									
Cost of Goods Sold									
Cost of Goods Sold	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 57,905
Cost of Goods Sold	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 54,775	\$ 57,905
Payroll & Related Expenses									
Payroll & Payroll Taxes	74,500	74,500	74,500	74,500	74,500	74,500	74,500	74,500	74,500
Benefits	6,000					6,000			
Total Payroll and Related	\$ 80,500	\$ 74,500	\$ 74,500	\$ 74,500	\$ 74,500	\$ 80,500	\$ 74,500	\$ 74,500	\$ 74,500
Operating Expenses									
Rent		133,508	-	-	-		133,508	-	-
Move Out Costs	-	-	-	-	-	-	-	-	-
Operating Supplies	11,946	11,946	11,946	11,946	11,946	11,946	11,946	11,946	11,946
Maintenance & Repairs	6,348		6,348		6,348		6,348		6,348
Insurance	5,269	5,269	5,269	5,269	5,269	5,269	5,269	5,269	5,269
BQE-Worker's Compensation	4,000	-	-	-	-	4,000	-	-	-
Utilities	3,021	3,021	3,021	3,021	3,021	3,021	3,021	3,021	3,021
Computer & Office Expenses	2,743	2,743	2,743	2,743	2,743	2,743	2,743	2,743	2,743
Other Operating Expenses	15,037	15,037	15,037	15,037	15,037	15,037	15,037	15,037	15,037
Taxes, Licenses & Permits	1,099	1,099	1,099	1,099	1,099	1,099	1,099	1,099	1,099
Insurance Deposit									
Total Operating Expenses	\$ 49,463	\$ 172,623	\$ 45,463	\$ 39,115	\$ 45,463	\$ 43,115	\$ 178,971	\$ 39,115	\$ 45,463
Creeditors Monthly Installments									
Centier	\$ 23,121.93		-	-	\$ 23,121.93			-	23,121.93
Cambridge Family of Funds			\$ 4,258.53		-		\$ 4,258.53		-
SBA				\$ 1,250.84				\$ 1,250.84	
Byline Bank				\$ 5,653.56				\$ 5,653.56	

Maximus Group
9 Week Cash Forecast

	Include in total >								
Week	1	1	1	1	1	1	1	1	1
Date (Week Ending)	3/6/26	3/13/26	3/20/26	3/27/26	4/3/26	4/10/26	4/17/26	4/24/26	5/1/26
Fiscal Month	3	3	3	3	4	4	4	4	5
Weeks in Month	4	4	4	4	4	4	4	4	4
Budget/Actual	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget	Budget
LEAF - Metlsaw		-		\$ 351.51	-	-		\$ 351.51	-
De Lege - 3 Forklifts				\$ 722.28				\$ 722.28	
Midland - Robotic Weld				\$ 3,816.16				\$ 3,816.16	
Mitsubishi Capital				\$ 3,604.15				\$ 3,604.15	
US Bank - FOM Machine				\$ 4,310.84				\$ 4,310.84	
BMO - Metlsaw				\$ 920.53				\$ 920.53	
Pathward				\$ 734.96				\$ 734.96	
Euler Hermes - ALPCO				\$ 5,724.01				\$ 5,724.01	
Securit Metal					\$ 7,464.09				\$ 7,464.09
Renishaw					\$ 399.40				\$ 399.40
Stretto		-	-	-	\$ 1,992.06	-	-	-	\$ 1,992.06
Cardinal Contracting		-	-	-	\$ 1,483.14	-	-	-	\$ 1,483.14
JR Kelly		-	-	-	\$ 517.65	-	-	-	\$ 517.65
MP Baker Electric		-	-	-	\$ 3,146.33	-	-	-	\$ 3,146.33
Plymouth REIT				-	\$ 11,433.65			-	\$ 11,433.65
Boyer & Boyer		-	\$ 8,583.33	-		-	\$ 8,583.33	-	
Tippecanoe Taxes		-	-	-	\$ 2,591.01	-	-	-	\$ 2,591.01
First Business Specialty Financing	-	-	-	-	-	-	8,049	-	-
JX Financial	-	-	-	18,124	-	-	-	18,124	-
XTRA Lease					22,000				22,000
FINLOC Lease	-	-	20,000	-		-	-	20,000	
Total Installments & Lease Payments	\$ 23,122	\$ -	\$ 32,842	\$ 45,213	\$ 74,149	\$ -	\$ 20,891	\$ 65,213	\$ 74,149
Capital Expenditures									
Debtor Professional Fees	-	-	-	-	-	-	-	-	-
U.S. Trustee Fees	-	-	-	-	18,000	-	-	-	-
Total Non-Operating Disbursements	\$ -	\$ -	\$ -	\$ -	\$ 18,000	\$ -	\$ -	\$ -	\$ -
Nonrecurring Expenses									
Transfer Timing	-	-	-	-	-	-	-	-	-
Total Nonrecurring Expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
TOTAL DISBURSEMENTS	\$ 207,860	\$ 301,898	\$ 207,580	\$ 213,603	\$ 266,887	\$ 178,390	\$ 329,137	\$ 233,603	\$ 252,017
NET CASH FLOW	\$ 30,501	\$ (63,537)	\$ 30,781	\$ 55,383	\$ 126,613	\$ 83,110	\$ (67,637)	\$ 27,897	\$ 141,483
CUMULATIVE NET CASH FLOW	\$ 438,427	\$ 374,890	\$ 405,671	\$ 461,054	\$ 587,667	\$ 670,776	\$ 603,140	\$ 631,036	\$ 772,519
ROLL FORWARDS									

Notice Recipients

District/Off: 0755-4

User: admin

Date Created: 2/17/2026

Case: 24-40167-reg

Form ID: pdf004

Total: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center):

db Maximus Supply Chain Holdings, LLC 3701 David Howarth Dr., Ste. E Lafayette, IN 47909

TOTAL: 1