

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:	Chapter 11
CORPORATE AIR, LLC, <i>et al.</i> , ¹	Case No. 25-22602 (JCM)
Debtors.	(Jointly Administered)
CORPORATE AIR, LLC,	
Movant,	Relating to Docket Nos. 96 and 241
v.	
NO RESPONDENTS	
Respondents.	

ORDER (I) APPROVING THE DISCLOSURE STATEMENT; (II) FIXING THE VOTING RECORD DATE; (III) APPROVING THE NOTICE AND OBJECTION PROCEDURES IN RESPECT OF CONFIRMATION OF THE PLAN; (IV) APPROVING SOLICITATION PACKAGES AND PROCEDURES FOR DISTRIBUTION THEREOF; (V) APPROVING THE FORMS OF BALLOTS AND ESTABLISHMENT OF PROCEDURES FOR VOTING ON THE PLAN; (VI) APPROVING THE FORMS OF NOTICES TO NON-VOTING CLASSES UNDER THE PLAN; (VII) FIXING THE VOTING DEADLINE TO ACCEPT OR REJECT THE PLAN; AND (VIII) APPROVING PROCEDURES FOR VOTE TABULATIONS IN CONNECTION THEREWITH

Upon the Motion, dated October 9, 2025, (the “Motion”)² of the Debtors for entry of an order: (i) approving the Disclosure Statement under section 1125 of the Bankruptcy Code; (ii) fixing a voting record date (the “Voting Record Date”); (iii) approving the notice of hearing and objection procedures (the “Confirmation Hearing Notice”), with respect to the Plan, and setting

¹ The Debtors in in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Corporate Air, LLC (4224); Steel City Aviation, LLC; Cheyenne, LLC (0992); Pittsburgh Flight Training Center, Inc. (8968); Steel City Aviation, Inc. (5763); CAM Investments, Inc. (3980); and Schreiner Air Investments, LLC (8852). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 15 Allegheny County Airport, West Mifflin, PA 15122.

² Capitalized terms used but otherwise not defined herein shall have the meaning ascribed to them in the Motion, Disclosure Statement, or Plan, as applicable.

the date for the hearing on confirmation of the Plan; (iv) approving the Solicitation Packages and procedures for distribution thereof; (v) approving the form of Ballots; (vi) approving the form of the Opt-Out Election Form and Opt-In Election Form; (vii) approving the form of notices to the Non-Voting Classes; (viii) fixing the Voting Deadline for creditors to accept or reject the Plan; and (ix) approving procedures for the tabulation of votes; and due deliberation and sufficient cause appearing therefor,

IT IS HEREBY FOUND THAT:

A. Consideration of the Motion and the relief requested therein is a core proceeding pursuant to 28 U.S.C. § 157(b).

B. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

C. The Court has jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334.

D. The Disclosure Statement contains adequate information within the meaning of section 1125 of the Bankruptcy Code.

E. The forms of the ballots with respect to the Plan (the “Ballots”), substantially in the forms attached hereto as **Exhibit 2** and **Exhibit 3**, are sufficiently consistent with Official Form No. 14 and adequately address the particular needs of these chapter 11 cases and are appropriate for each Class of Claims entitled under the Plan to vote to accept or reject the Plan.

F. The Ballots need not be provided to holders of Claims in Class 1 (Secured Tax Claims), Class 2, (Other Secured Claims), Class 3 (Other Priority Claims), Class 4 (Huntington Secured Claim), Class 5 (SBA Secured Claim), Class 8 (Intercompany Claims), Class 9 (Intercompany Interests), Class 10 (Section 510(b) Claims) and Class 11 (Interests in Non-FAA Seller Entities) as such Non-Voting Classes are either (i) unimpaired and are conclusively presumed to have accepted the Disclosure Statement and Plan in accordance with section 1126(f)

of the Bankruptcy Code or (ii) impaired but will neither retain nor receive any property under the Disclosure Statement and Plan and, thus, are conclusively deemed to have rejected the Disclosure Statement and Plan under section 1126(g) of the Bankruptcy Code.

G. The period set forth below, during which the Debtors may solicit acceptance of the Plan, is reasonable for holders of Claims entitled to vote on the Plan to make an informed decision with respect to whether to accept or reject the Plan.

H. The Tabulation Procedures for the solicitation and tabulation of votes to accept or reject the Plan (as more fully set forth in the Motion) provide for a fair and equitable voting process and are consistent with section 1126 of the Bankruptcy Code.

H. The procedures set forth below regarding notice to all parties in interest of the time, date, and place of the Confirmation Hearing, and the distribution and contents of the Solicitation Packages comply with Bankruptcy Rules 2002 and 3017 and constitute sufficient notice to all interested parties.

J. The contents of the Solicitation Packages and the procedures for providing notice of the Confirmation Hearing and the other matters set forth in the Confirmation Hearing Notice, under the circumstances, constitute sufficient notice to all interested parties in accordance with Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

NOW, THEREOFRE, IT IS HEREBY ORDERED:

1. The Motion is GRANTED, as set forth herein.
2. The Disclosure Statement is APPROVED.
3. The Confirmation Hearing will be held at **2:00 p.m. (prevailing Eastern Time) on December 15, 2025**; *provided, however*, that the Confirmation Hearing may be continued from time-to-time by the Court or the Debtors (with the consent of the Sponsor), without further notice

or through adjournments announced in open court or as indicated in any notice of agenda of matter scheduled for hearing filed with the Court.

4. *Any competing offers must be submitted to the Committee and the Debtor*, and any objections to the confirmation of the Plan must (a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; and (d) be filed, together with proof of service, with the Court and served so that they are actually filed and received by the following parties **no later than 4:00 p.m. (prevailing Eastern Time) on December 10, 2025** (the “Confirmation Objection Deadline”): (a) counsel to the Debtors (i) Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Domenic E. Pacitti, Esq. and Michael W. Yurkewicz, Esq.) and (ii) Babst, Calland, Clements and Zomnir, P.C., Two Gateway Center, Pittsburgh, PA 15222 (Attn: Kevin Douglass, Esq.); (b) counsel to the Sponsor (i) Lowenstein Sandler LLP, 1251 Avenue of the Americas, 17th Floor, New York, New York 10020 (Attn: Jeffrey L. Cohen, Esq. and Gianfranco Finzio, Esq.); and (ii) Bernstein-Burkley, P.C., 601 Grant Street, 9th Floor, Pittsburgh, PA 15219 (Attn: Kirk B. Burkley, Esq.); (c) counsel for any Creditors Committee; (d) counsel to the Committee Raines Feldman Littrell LLP, 11 Stanwix Street Suite 750 Pittsburgh, PA 15222 (Attn: Mark Lindsay and Jordan Kelly); and (e) the U.S. Trustee, William S. Moorhead Federal Building, 1000 Liberty Avenue, Suite 1316, Pittsburgh, Pennsylvania 15222 (Attn: William Buchanan, Esq.).

5. The Debtors and any parties in interest are authorized to file and serve a confirmation brief, replies or an omnibus reply to any such objections no later than **11:59 p.m. (prevailing Eastern Time) on December 12, 2025**.

6. All objections to the Disclosure Statement are **OVERRULED**.

7. The following dates and deadlines are hereby **APPROVED**:

<u>Timetable</u>	
<u>Event</u>	<u>Date</u>
Voting Record Date	November 1, 2025
Mailing of Confirmation Hearing Notice	Upon entry of the Disclosure Statement Order
Solicitation Date	November 17, 2025
Deadline to File Rule 3018 Motion	November 22, 2025
Deadline to File Claim Objection or Request Claim Estimation for Voting Purposes	December 1, 2025
Deadline to File Plan Supplement	December 3, 2025
Voting Deadline	December 10, 2025 at 4:00 p.m. (ET)
Deadline for Competing Offers	December 10, 2025 at 4:00 p.m. (ET)
Deadline to Object to Confirmation	December 10, 2025 at 4:00 p.m. (ET)
Deadline to Reply to Objections to Plan	December 12, 2025 at 11:59 p.m. (ET)
Voting Declaration	December 12, 2025
Confirmation Hearing	December 15, 2025 at a time convenient to the Court

8. The Confirmation Hearing Notice, substantially in the form attached hereto as **Exhibit 1**, is APPROVED
9. The Ballots, substantially in the form attached hereto as **Exhibit 2** and **Exhibit 3**, are APPROVED.
10. The Notice of Non-Voting Status to be provided to Holders of Claims and Interests in the Non-Voting Classes, in substantially the form attached hereto as **Exhibit 6**, are APPROVED.
11. The Opt-Out Election Form to be provided to the Holders of Claims in the Non-Voting Unimpaired Classes, in substantially the form attached hereto as **Exhibit 4**, and Opt-In Election Form to be provided to Holders of Claims or Interests in the Non-Voting Impaired Classes, in substantially the form attached hereto as **Exhibit 5**, are APPROVED.
12. The Tabulation Procedures are APPROVED.
13. The contents of the Solicitation Packages are APPROVED.

14. The Debtors shall mail the Solicitation Packages by the Solicitation Date, and serve all known Holders in the Voting Classes with a copy of: (i) this Order (without the exhibits attached hereto); (ii) the Confirmation Hearing Notice; (iii) the appropriate form of Ballot to accept or reject the Plan with instructions and with a prepaid and pre-addressed return envelope; and (iv) the Plan and Disclosure Statement.³

15. The Debtors shall complete, by no later than the Solicitation Date, the mailing of: (i) the Confirmation Hearing Notice; (ii) the Notice of Non-Voting Status, and (iii) the Opt-Out Election Form or the Opt-In Election Form, as applicable, to all known Holders in the Non-Voting Classes.

16. The Debtors shall not be required to send Solicitation Packages to (i) any holder of an unimpaired Claim under the Plan, (ii) any holder of a Claim or equity interest in a Class under the Plan that is deemed to reject the Plan, (iii) any party who holds a Claim that is not allowed, filed, or scheduled in the Debtors' schedules of assets and liabilities and the statements of financial affairs filed by the Debtors pursuant to section 521 of the Bankruptcy Code, Bankruptcy Rule 1007, and the Official Bankruptcy Forms of the Bankruptcy Rules, as such schedules and statements have been or may be amended (the "Schedules") in an amount greater than \$0 or scheduled as contingent, unliquidated, or disputed (where no timely Proof of Claim was filed), and (iv) a creditor that has a Claim that already has been paid in full; provided, however, that if, and to the extent that, any such creditor would be entitled to receive a Solicitation Package for any reason other than by virtue of the fact that its Claim had been scheduled by the Debtors, then such creditor shall be sent a Solicitation Package in accordance with the procedures set forth herein.

³ Copies of the materials contained in the Solicitation Packages (excluding the Confirmation Hearing Notice and the Ballots) may be provided on flash drive or USB or QR Code at the Debtors' discretion.

17. With respect to addresses from which Disclosure Statement Notices were returned as undeliverable by the United States Postal Service, the Debtors are excused from mailing Solicitation Packages or any other materials related to voting or confirmation of the Plan to those entities listed at such addresses unless and until the Debtors are provided with accurate addresses for such entities before the Solicitation Date, and failure to mail Solicitation Packages or any other materials related to voting or confirmation of the Plan to such entities will not constitute inadequate notice of the Confirmation Hearing or the Voting Deadline (as defined below) nor constitute a violation of Bankruptcy Rule 3017(d).

18. Each Ballot must be properly executed, completed, and delivered to the Voting and Balloting Agent (i) by first-class mail, in the return envelope provided with each Ballot, (ii) by overnight courier, (iii) by hand delivery, or (iv) through the online balloting portal on the Debtors' case website maintained by the Voting and Balloting Agent so that it is actually received by Voting and Balloting Agent no later **4:00 p.m. (prevailing Eastern Time) on December 10, 2025** (the "Voting Deadline").

19. The Debtors shall file the Plan Supplement on or before **December 3, 2025**, provided that the Debtors may amend, supplement, or otherwise modify the Plan Supplement prior to the Confirmation Hearing and/or in accordance with the Plan.

20. If any creditor seeks to challenge the allowance of its claim for voting purposes in accordance with the above procedures, the Debtors request that the Court direct such claimant to serve on counsel for the Debtors and the Sponsor and file with the Court (with a copy to Chambers) a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim in a different amount for purposes of voting to accept or reject the Plan on or before November 22, 2025. The Debtors (and, with respect to filing a response, any party in interest) shall have until two days prior to any hearing on such a motion to file and serve any objection.

21. The Debtors are authorized, in consultation with the Sponsor, to take or refrain from taking any action necessary or appropriate to implement the terms of and relief granted in this Order without seeking further order of the Court.

22. The Debtors are authorized, in consultation with the Sponsor, to make nonsubstantive changes to the Disclosure Statement, the Plan, and related documents without further order of the Court, including, without limitation, changes to correct typographical and grammatical errors and to make conforming changes among the Disclosure Statement, the Plan, and any other materials in the Solicitation Package prior to their mailing.

23. All notices to be provided pursuant to the procedures set forth herein are good and sufficient notice to all parties in interest of all matters pertinent hereto and of all matters pertinent to the Confirmation Hearing and no other or further notice need be provided.

Dated: November 12, 2025
Pittsburgh, Pennsylvania



THE HONORABLE JOHN C. MELARAGNO
UNITED STATES BANKRUPTCY JUDGE

SIGNED
11/12/25 1:24 pm
CLERK
U.S. BANKRUPTCY
COURT - WDPA

Exhibit 1

Confirmation Hearing Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:

CORPORATE AIR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-22602 (JCM)

(Jointly Administered)

**NOTICE OF (I) APPROVAL OF THE DISCLOSURE STATEMENT;
(II) ESTABLISHMENT OF THE VOTING RECORD DATE; (III) HEARING
ON CONFIRMATION OF THE PLAN AND PROCEDURES FOR
OBJECTING TO CONFIRMATION OF THE PLAN; AND
(IV) PROCEDURES AND DEADLINE OR VOTING ON THE PLAN**

PLEASE TAKE NOTICE that:

1. ***Approval of Disclosure Statement.*** By order dated November 12, 2025 (the “Order”), the United States Bankruptcy Court for the Western District of Pennsylvania (the “Bankruptcy Court”) approved the *Disclosure Statement to the Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Disclosure Statement”) filed by the above-captioned debtors and debtors-in-possession (the “Debtors”), and directed the Debtors to solicit votes with regards to the approval or rejection of the *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Plan”), attached as Exhibit B to the Disclosure Statement. Any capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

2. ***Confirmation Hearing.*** A hearing to consider the confirmation of the Plan will be held on **December 15, 2025 at 2:00 p.m. (prevailing Eastern Time)** (the “Confirmation

¹ The Debtors in in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Corporate Air, LLC (4224); Steel City Aviation, LLC; Cheyenne, LLC (0992); Pittsburgh Flight Training Center, Inc. (8968); Steel City Aviation, Inc. (5763); CAM Investments, Inc. (3980); and Schreiner Air Investments, LLC (8852). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 15 Allegheny County Airport, West Mifflin, PA 15122.

Hearing”) before the Honorable John C. Melaragno, United States Bankruptcy Judge for the Western District of Pennsylvania, U.S. Courthouse, 17 South Park Row, Erie, PA 16501. The Confirmation Hearing may be continued from time-to-time (with the consent of the Sponsor) without further notice other than the announcement by the Debtors of the adjourned date(s) at the Confirmation Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed by the Debtors with the Bankruptcy Court, and the Plan may be modified, if necessary, prior to, during, or as a result of the Confirmation Hearing, without further notice to interested parties.

3. ***Record Date for Voting Purposes.*** **November 1, 2025** is the voting record date (the “Voting Record Date”) for purposes of determining which creditors are entitled to vote on the Plan. Therefore, only those creditors in a class entitled to vote on the Plan and holding claims against one or more of the Debtors as of the Voting Record Date are entitled to vote on the Plan *provided, however*, that with respect to any transferred claim the transferee shall be entitled to receive a Solicitation Package and vote to accept or reject the Plan on account of the transferred Claim only if: (a) all actions necessary to effect the transfer of the Claim pursuant to Bankruptcy Rule 3001(e) have been completed by the Voting Record Date; or (b) the transferee files, no later than the Voting Record Date, (i) the documentation required by Bankruptcy Rule 3001(e) to evidence the transfer, and (ii) a sworn statement of the transferor supporting the validity of the transfer. In the event a Claim is transferred after the transferor has completed a Ballot, the transferee of such Claim shall be bound by any vote (and the consequences thereof) made on the Ballot by the Holder as of the Voting Record Date of such transferred Claim.

4. ***Voting Deadline.*** All votes to accept or reject the Plan must be actually received by the Debtors’ voting agent, Omni Agent Solutions, Inc., by no later than **4:00 p.m. (prevailing**

Eastern Time) on December 10, 2025 (the “Voting Deadline”). Any failure to follow the voting instructions included with your Ballot may disqualify your Ballot and your vote.

5. ***Parties in Interest Not Entitled to Vote.*** The following claimants and equity interest holders are not entitled to vote on the Plan: (i) holders of unimpaired claims; (ii) holders of claims or interests who will receive no distribution at all under the Plan; (iii) holder of claims that are disallowed for voting purposes in accordance with the Order; and (iv) holders of claims that are the subject of filed objections or requests for estimation as of **December 1, 2025**. If you have timely filed a proof of claim and disagree with the Debtors’ classification of, objection to, or request for estimation of, your claim and believe that you should be entitled to vote on the Plan, then you must serve on the Debtors at the address set forth below and file with the Bankruptcy Court (with a copy to Chambers) a motion (a “Rule 3018(a) Motion”) for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) temporarily allowing such claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. All Rule 3018(a) Motions must be filed on or before November 22, 2025. In accordance with Bankruptcy Rule 3018, as to any creditor filing a Rule 3018(a) Motion, such creditor’s Ballot will not be counted except as may be otherwise ordered by the Bankruptcy Court. The Debtors (and, with respect to filing a response, any party in interest) shall have until two days prior to any hearing on such a motion to file and serve any objection. Creditors may contact Omni Agent Solutions, Inc. by regular mail to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc., 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; by overnight delivery to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc., 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; or by sending an email to CorporateAirInquiries@OmniAgnt.com and referencing “Corporate Air, LLC” in the subject line to receive an appropriate ballot for any claim for which a proof of claim has been timely filed and

a Rule 3018(a) Motion has been granted. Rule 3018(a) Motions that are not timely filed and served in the manner set forth above shall not be considered.

6. ***Parties in Interest Entitled to Vote.*** Solely for purposes of voting to accept or reject the Plan and not for the purpose of the allowance of, or distribution on account of, a Claim, and without prejudice to the rights of the Debtors in any other context, each Claim within a Class of Claims entitled to vote to accept or reject the Plan is temporarily allowed in an amount equal to the amount of such Claim as set forth in the Schedules, provided that:

- (a) Unless otherwise provided in these Tabulation Procedures, a Claim will be deemed temporarily allowed for voting purposes only in an amount equal to (i) the liquidated, non-contingent, undisputed amount of such Claim as set forth in the Debtors' Schedules of Assets and Liabilities (including all amendments thereto, the "Schedules") if no Proof of Claim has been timely filed in respect of such Claim; or (ii) if a Proof of Claim has been timely filed in respect of such Claim, the liquidated, non-contingent amount set forth in such Proof of Claim;
- (b) If a Claim is deemed allowed by the Plan, an order of the Court, or a written agreement between the holder of a Claim and the Debtors, such Claim will be temporarily allowed for voting purposes in the deemed allowed amount set forth therein;
- (c) If a Claim has been estimated or otherwise allowed for voting purposes by order of the Court, such Claim will be temporarily allowed in the amount so estimated or allowed by the Court for voting purposes only, and not for purposes of allowance or distribution (unless otherwise specified in such order);
- (d) If a Claim for which no Proof of Claim has been timely filed is listed on the Schedules, but is listed as contingent, unliquidated, or disputed, or if no Claim amount is specified, such Claim shall be disallowed for voting purposes only; *provided, however*, if the applicable bar date has not yet passed, such Claim will be entitled to vote in the amount of \$1.00;
- (e) Proofs of Claim filed in the amount of \$0.00 will not be entitled to vote;
- (f) If the Debtors have served an objection or request for estimation as to a Claim by no later than the deadline established herein, such Claim will be temporarily disallowed for voting purposes only and not for purposes of allowance or distribution, except to the extent and manner as set forth in such objection, or as ordered by the Court;
- (g) If the holder of a Claim identifies a Claim amount on its Ballot that is different than the amount otherwise calculated in accordance with the Voting Procedures, the

Claim will be temporarily allowed for voting purposes in the lesser of the two amounts;

- (h) If a Proof of Claim has been amended by a later Proof of Claim that is filed on or prior to the Voting Record Date, and the original Proof of Claim is not subject to an objection or motion to estimate such claim, the later filed amending Claim shall be entitled to vote in a manner consistent with these Tabulation Procedures, and the earlier filed Claim shall be disallowed for voting purposes, regardless of whether the Debtors have objected to such amended Claim. Except as otherwise ordered by the Court, any amendments to Proofs of Claim after the Voting Record Date shall not be considered for purposes of these Tabulation Procedures;
- (i) Except as otherwise ordered by the Court, any Ballots received after the Voting Deadline will not be counted absent the consent of the Debtors (with the approval of the Sponsor);
- (j) Any Ballot that does not indicate an acceptance or rejection of the Plan, or that indicates both an acceptance and rejection of the Plan, will not be counted. Ballots partially rejecting and partially accepting the Plan will not be counted;
- (k) Any Ballot that is illegible or contains insufficient information to permit the identification of the holder of a Claim will not be counted;
- (l) Whenever a holder of a Claim casts more than one Ballot voting the same Claim prior to the Voting Deadline, only the latest-dated valid Ballot timely received will be deemed to reflect the voter's intent and, thus, will supersede any prior Ballots;
- (m) Any Ballot purportedly cast by a person or entity that does not hold a Claim in a Class entitled to vote to accept or reject the Plan will not be counted;
- (n) If a holder of a Claim casts simultaneous duplicative Ballots that are voted inconsistently, all such inconsistent Ballots will not be counted;
- (o) Each holder of a Claim will be deemed to have voted the entire amount of its Claim as set forth on the Ballot;
- (p) For purposes of the numerosity requirement of section 1126(c) of the Bankruptcy Code, separate Claims held by a single holder of a Claim in a particular Class may be aggregated as if such creditor held one Claim against the Debtor in such Class, and the votes related to such Claims shall be treated as a single vote to accept or reject the Plan. Holders of Claims may not split their vote within a Class.
- (q) Notwithstanding anything to the contrary contained herein, any creditor who has filed or purchased duplicate Claims within the same Voting Class shall be provided with only one Solicitation Package and one ballot for voting a single Claim in such Class, regardless of whether the Debtors have objected to such duplicate Claims;

- (r) Any unsigned Ballot will not be counted, *provided, however*, for the avoidance of doubt, Ballots submitted via the Voting and Balloting Agent's electronic ballot submission portal will be deemed to contain a signature;
- (s) Any Ballot transmitted to the Voting and Balloting Agent by telecopy, facsimile, e-mail, or other electronic means of transmission (other than the Voting and Balloting Agent's electronic ballot submission portal) will not be counted;
- (t) Any holder of a Claim who has delivered a valid Ballot voting on the Plan may withdraw or change such vote solely in accordance with Bankruptcy Rule 3018(a);
- (u) Any Class that includes Claims entitled to vote but no votes are returned for such Class shall be deemed to have accepted the Plan;
- (v) Subject to any contrary order of the Court, the Debtors reserve the right (with the consent of the Sponsor) to waive any defects or irregularities or conditions of delivery as to any particular Ballot at any time, either before or after the Voting Deadline; and
- (w) Neither the Debtors, nor any other person or entity, will be under any duty to provide notification of defects or irregularities with respect to deliveries of Ballots nor will any of them incur any liability for failure to provide such notification.

7. ***Objections to Confirmation.*** Objections, if any, to confirmation of the Plan must:

(a) be in writing; (b) state the name and address of the objecting party and the nature of the claim or interest of such party; (c) state with particularity the basis and nature of any objection; (d) be filed, together with proof of service, with the Bankruptcy Court; (e) be served upon (a) (i) Klehr Harrison Harvey Branzburg LLP, 919 N. Market Street, Suite 1000, Wilmington, Delaware 19801 (Attn: Domenic E. Pacitti, Esq. and Michael W. Yurkewicz, Esq.) and (ii) Babst, Calland, Clements and Zomnir, P.C., Two Gateway Center, Pittsburgh, PA 15222 (Attn: Kevin Douglass, Esq.); (b) counsel to the Sponsor (i) Lowenstein Sandler LLP, 1251 Avenue of the Americas, 17th Floor, New York, New York 10020 (Attn: Jeffrey L. Cohen, Esq. and Gianfranco Finzio, Esq.); and (ii) Bernstein-Burkley, P.C., 601 Grant Street, 9th Floor, Pittsburgh, PA 15219 (Attn: Kirk B. Burkley, Esq.); (c) counsel for the Official Committee of Unsecured Creditors, Raines Feldman Littrell LLP, 11 Stanwix Street Suite 750 Pittsburgh, PA 15222 (Attn: Mark Lindsay and Jordan Kelly); and (c) the U.S. Trustee, William S. Moorhead Federal Building, 1000 Liberty Avenue,

Suite 1316, Pittsburgh, Pennsylvania 15222 (Attn: William Buchanan, Esq.); so as to be filed with the Bankruptcy Court in accordance with paragraph 7(d) above and served and actually received by the parties listed in this paragraph 7(e) **by no later than 4:00 p.m. (prevailing Eastern Time) on December 10, 2025.**

IF ANY OBJECTION TO CONFIRMATION OF THE PLAN IS NOT FILED AND SERVED STRICTLY AS PRESCRIBED HEREIN, THE OBJECTING PARTY MAY BE BARRED FROM OBJECTING TO CONFIRMATION OF THE PLAN AND MAY NOT BE HEARD AT THE CONFIRMATION HEARING. The Debtors and other parties in interest may serve replies to such responses or objections by no later than **11:59 p.m. (prevailing Eastern Time) on December 12, 2025.**

8. *Additional Information.* Any party in interest wishing to obtain information about the solicitation procedures or copies of the Disclosure Statement or the Plan should contact the Debtors' voting agent, Omni Agent Solutions, Inc., at (888) 882-4796 (toll-free in the United States and Canada) or (747) 263-0122 (international); or by regular mail to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; by overnight delivery to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; or by sending an email to CorporateAirInquiries@OmniAgnt.com and referencing "Corporate Air, LLC" in the subject line; or visiting the Debtors' case website at <https://omniagentsolutions.com/CorporateAir-Ballots> where documents may be viewed or downloaded free of charge; or the Bankruptcy Court's website: www.pawb.uscourts.gov. Please note that a PACER (<http://pacer.psc.uscourts.gov>) password and login are needed to access documents on the Bankruptcy Court's website (www.pawb.uscourts.gov).

9. *Access To The Plan and Disclosure Statement.* THE PLAN AND DISCLOSURE STATEMENT MAY BE ACCESSED, FREE OF CHARGE, AT: <https://omniagentsolutions.com/CorporateAir-Ballots>, or by using the following QR Code:



10. *Debtor Releases; Release by Holders of Claims and Interests; Exculpation; and Injunction.* The Plan provides for the following provisions in Article VIII:

C. *Releases by the Debtors.*

As of the Effective Date, for good and valuable consideration, the adequacy of which is hereby confirmed, each Released Party is deemed released and discharged by each and all of the Debtors, the Reorganized Debtors, and their Estates, in each case on behalf of themselves and their respective successors, assigns, and representatives, and any and all other entities who may purport to assert any Cause of Action, directly or derivatively, by, through, for, or because of the foregoing entities, from any and all Claims, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, or their Estates, as applicable, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, that the Debtors, the Reorganized Debtors, or their Estates or affiliates would have been legally entitled to assert in their own right (whether individually or collectively) or on behalf of the Holder of any Claim against, or Interest in, a Debtor or other Entity, based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions, the Restructuring Transactions, the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Disclosure Statement, the DIP Facility, the Sale Transaction, the Plan (including, for the avoidance of doubt, the Plan Supplement), or any other Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement, the DIP Facility, or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or Distribution of securities pursuant to the Plan (including but not limited to the New Common Equity and the FAA Seller Equity), or the Distribution of property under the Plan or any other related agreement, or

upon any other act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date; *provided that* this shall not release (i) any post-Effective Date obligations of any Person under the Plan, the Confirmation Order, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan, Restructuring Transaction or a Sale Transaction, or (ii) any right to enforce the Plan, Confirmation Order, Sale Transaction, or Restructuring Transaction.

D. Releases by Holders of Claims and Interests.

As of the Effective Date, in exchange for good and valuable consideration, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each of the Releasing Parties shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Debtor, Reorganized Debtor, and Released Party from any and all any and all Claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, or their Estates, that such Entity would have been legally entitled to assert (whether individually or collectively), based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions, the Restructuring Transactions, the Sale Transaction, the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Disclosure Statement, the DIP Facility, the Sale Transaction, the Plan (including, for the avoidance of doubt, the Plan Supplement), or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement, the DIP Facility, or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or Distribution of securities pursuant to the Plan (including but not limited to the New Common Equity and the FAA Seller Equity), or the Distribution of property under the Plan or any other related agreement, or upon any other related act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date; *provided that* any right to enforce the Plan and Confirmation Order is not so released.

E. Exculpation.

Notwithstanding anything herein to the contrary, on the Effective Date, to the extent permitted under Section 524(e) and 1141 of the Bankruptcy Code and solely to

the extent that such entity served as a fiduciary to the Debtors' bankruptcy estates, the Exculpated Parties shall neither have nor incur, and each Exculpated Party is released and exculpated from, any liability to any Holder of a Cause of Action, Claim, or Interest for any postpetition act or omission in connection with, relating to, or arising out of, the Chapter 11 Cases, consummation of the Sale Transaction, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Disclosure Statement, the Plan, or any Restructuring Transaction, contract, instrument, release or other agreement or document created or entered into in connection with the Disclosure Statement or the Plan, including the Settlement Term Sheet and the Trust Agreement, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance of securities pursuant to the Plan or the Distribution of property under the Plan or any other related agreement, including the Trust Agreement (whether or not such issuance or Distribution occurs following the Effective Date), negotiations regarding or concerning any of the foregoing, the administration of the Plan or property to be distributed hereunder, or any other postpetition act or omission in connection with, relating to, arising out of, or in contemplation of the restructuring of the Debtors occurring on or after the Petition Date and on or before the Effective Date, except for actions determined by Final Order to have constituted actual fraud, an intentional malicious act or gross negligence, but in all respects such Entities shall be entitled to reasonably rely upon the advice of counsel with respect to their duties and responsibilities pursuant to the Plan. The Exculpated Parties have, and upon completion of the Plan shall be deemed to have, participated in good faith and in compliance with the applicable laws with regard to the solicitation of votes and Distribution of consideration pursuant to the Plan and, therefore, are not, and on account of such Distributions shall not be, liable at any time for the violation of any applicable law, rule, or regulation governing the solicitation of acceptances or rejections of the Plan or such Distributions made pursuant to the Plan.

F. Injunction

Except as otherwise expressly provided in the Plan or for obligations issued or required to be paid pursuant to the Plan or the Confirmation Order, from and after the Effective Date, all Entities who have held, hold, or may hold Claims or Interests that have been released, discharged, or are subject to exculpation are permanently enjoined, from and after the Effective Date, and such Holder shall have no right whatsoever at any time to assert its Claim against, as applicable, the Debtors (including, for the avoidance of doubt, the FAA Seller Entities), the Reorganized Debtors, the Exculpated Parties, or the Released Parties or any property or interest in property of any such party. On and after the Effective Date, all present and future Holders of Claims shall be permanently and forever stayed, restrained, barred and enjoined from taking any of the following actions for the purpose of, directly, indirectly, or derivatively, collecting, recovering, or receiving payment of, on, or with respect to any Claim unless otherwise provided for in this Plan:

(a) commencing, conducting, or continuing in any manner, directly, indirectly, or derivatively, any suit, action, or other proceeding of any kind (including a judicial, arbitration, administrative, or other proceeding) in any forum in any jurisdiction around the world against or affecting the Debtors, the Reorganized Debtors, the Exculpated Parties, or the Released Parties or any property or interest in property of any such party;

(b) enforcing, levying, attaching (including any prejudgment attachment), collecting, or otherwise recovering by any means or in any manner, whether directly or indirectly, any judgment, award, decree, or other order against the Debtors (including, for the avoidance of doubt, the FAA Seller Entities), the Reorganized Debtors, the Exculpated Parties, or the Released Parties or any property or interest in property of any such party;

(c) creating, perfecting, or otherwise enforcing in any manner, directly or indirectly, any encumbrance against the Debtors (including, for the avoidance of doubt, the FAA Seller Entities), the Reorganized Debtors, the Exculpated Parties, or the Released Parties or any property or interest in property of any such party;

(d) setting off, seeking reimbursement of, contribution from, or subrogation against, or otherwise recouping in any manner, directly or indirectly, any amount against any liability owed to the Debtors (including, for the avoidance of doubt, the FAA Seller Entities), the Reorganized Debtors, the Exculpated Parties, or the Released Parties or any property or interest in property of any such party, except to the extent such assertions are used as a defense to claims or Causes of Action by the Debtors arising prior to the Effective Date, against any obligation due from such Entities or against the property of such Entities on account of or in connection with or with respect to any such Claims or Interests unless such Holder has Filed a motion requesting the right to perform such setoff on or before the Effective Date, and notwithstanding an indication of a Claim or Interest or otherwise that such Holder asserts, has, or intends to preserve any right of setoff pursuant to applicable law or otherwise; and

(e) proceeding, commencing, or continuing in any manner in any place with regard to any matter that is within the scope of the matters designated by this Plan.

Upon entry of the Confirmation Order, all Holders of Claims and Interests and their respective current and former employees, agents, officers, directors, principals, and direct and indirect affiliates shall be enjoined from taking any actions to interfere with the implementation or Consummation of the Plan. Each Holder of an Allowed Claim or Allowed Interest, as applicable, by accepting, or being eligible to accept, Distributions under or reinstatement of such Claim or Interest, as applicable, pursuant to the Plan, shall be deemed to have consented to the injunction provisions set forth in this Article VIII.F of the Plan.

Dated: []

/s/ DRAFT

Kevin Douglass (PA Bar No. 47748)
BABST, CALLAND, CLEMENTS AND ZOMNIR, P.C.
Two Gateway Center
Pittsburgh, Pennsylvania 15222
Telephone: (412) 394-5400
Email: kdouglass@babstcalland.com

-and-

Domenic E. Pacitti (PA Bar No. 50739)
Michael W. Yurkewicz (PA Bar No. 207318)
KLEHR HARRISON HARVEY BRANZBURG LLP
1835 Market Street, Suite 1400
Philadelphia, Pennsylvania 19103
Telephone: (215) 569-2700
Facsimile: (215) 568-6603
Email: dpacitti@klehr.com
myurkewicz@klehr.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

Exhibit 2

Ballot for Class 6 (Vantage Bridge Secured Claim)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re:

CORPORATE AIR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-22602 (JCM)

(Jointly Administered)

CLASS 6: VANTAGE BRIDGE SECURED CLAIM CLAIMS BALLOT FOR
ACCEPTING OR REJECTING AMENDED JOINT CHAPTER 11 PLAN

THIS BALLOT IS ACCOMPANIED BY A POSTAGE PRE-PAID RETURN ENVELOPE ADDRESSED TO OMNI AGENT SOLUTIONS, INC. (THE “VOTING AND BALLOTING AGENT”). THIS BALLOT MUST BE RECEIVED BY THE VOTING AND BALLOTING AGENT NO LATER THAN 4:00 P.M. (PREVAILING EASTERN TIME) ON DECEMBER 10, 2025 (THE “VOTING DEADLINE”). IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING DEADLINE, THE DEBTOR MAY REJECT SUCH BALLOT AS INVALID. IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.

THE PLAN PROVIDES FOR THE CONSENSUAL RELEASE OF CLAIMS AGAINST CERTAIN DEBTOR AND NON-DEBTOR ENTITIES. TO OPT OUT OF THE NON-DEBTOR RELEASE, YOU MUST AFFIRMATIVELY OPT OUT OF THE RELEASE CONTAINED HEREIN BY CHECKING THE BOX UNDER ITEM 3 BELOW AND RETURNING THIS BALLOT NO LATER THAN THE VOTING DEADLINE.

Corporate Air, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed their *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Plan”) for the Debtors in this Case.² The United States Bankruptcy Court for the Western District of Pennsylvania (the “Bankruptcy Court”) has approved the Disclosure Statement filed by the Debtors with respect to the Plan.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Corporate Air, LLC (4224); Steel City Aviation, LLC; Cheyenne, LLC (0992); Pittsburgh Flight Training Center, Inc. (8968); Steel City Aviation, Inc. (5763); CAM Investments, Inc. (3980); and Schreiner Air Investments, LLC (8852). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 15 Allegheny County Airport, West Mifflin, PA 15122.

² Capitalized terms used but not otherwise defined herein or in the enclosed voting instructions shall have the meanings ascribed to them in the Plan.

This Ballot is being sent to you because our records indicate that you are a holder of one or more Vantage Bridge Secured Claim(s) as defined in the Plan, as of November 1, 2025 (the “Voting Record Date”), and, accordingly, you have the right to vote to accept or reject the Plan. Your rights are described in the Disclosure Statement and the Plan, both accompanying this Ballot.

The Disclosure Statement and Plan provide information to assist you in deciding how to vote your Ballot. If you do not have a copy of the Disclosure Statement or Plan, you may request copies from Omni Agent Solutions, Inc. by regular mail to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; by overnight delivery to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; or by sending an email to CorporateAirInquiries@OmniAgnt.com and referencing “Corporate Air, LLC” in the subject line. Additionally, copies of the Disclosure Statement and Plan may be viewed or downloaded free of charge by visiting the Debtors’ case website at <https://omniagentsolutions.com/CorporateAir-Ballots> where documents may be viewed or downloaded free of charge.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class 6 – Vantage Bridge Secured Claim against the Debtors, under the Plan. If you hold claims or equity interests in more than one class under the Plan, you will receive a separate ballot for each class in which you are entitled to vote.

If your ballot is not actually received by the Voting or Balloting Agent on or before 4:00 p.m. (prevailing Eastern Time) on December 10, 2025 (the “Voting Deadline”), then your vote will not be counted as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

This Ballot is to be used solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of or distribution on account of the Vantage Bridge Secured Claim.

PLEASE COMPLETE THE FOLLOWING:

ITEM 1: AMOUNT OF VANTAGE BRIDGE SECURED CLAIM. For purposes of voting to accept or reject the Plan, the undersigned holds a Vantage Bridge Secured Claim(s) in the amount set forth below.³

\$ _____

ITEM 2: VOTE ON THE PLAN. The undersigned holder of a Vantage Bridge Secured Claim(s) in the amount set forth in Item 1 above hereby votes to:

Check one box:

☐ ACCEPT THE PLAN

☐ REJECT THE PLAN

ITEM 3: OPTIONAL RELEASE ELECTION. By checking the box set forth below, the undersigned Holder of the Class 6 – Vantage Bridge Secured Claim identified herein elects TO NOT GRANT THE RELEASE set forth in Article VIII.D of the Plan, which is also set forth below:

As of the Effective Date, in exchange for good and valuable consideration, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each of the Releasing Parties shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Debtor, Reorganized Debtor, and Released Party from any and all any and all Claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, or their Estates, that such Entity would have been legally entitled to assert (whether individually or collectively), based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions, the Restructuring Transactions, the Sale Transaction, the Chapter 11 Cases, the

³ For voting purposes only, subject to tabulation rules.

formulation, preparation, dissemination, negotiation, filing, or consummation of the Disclosure Statement, the DIP Facility, the Sale Transaction, the Plan (including, for the avoidance of doubt, the Plan Supplement), or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement, the DIP Facility, or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or Distribution of securities pursuant to the Plan (including but not limited to the New Common Equity and the FAA Seller Equity), or the Distribution of property under the Plan or any other related agreement, or upon any other related act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date; *provided* that any right to enforce the Plan and Confirmation Order is not so released.

AS A HOLDER OF A CLAIM IN CLASS 6 UNDER THE PLAN, YOU ARE DEEMED TO PROVIDE THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE IF YOU DO NOT OPT OUT OF OR OBJECT TO THE RELEASE PROVISIONS OF THE PLAN.

If the undersigned Holder of a Vantage Bridge Secured Claim in Class 6 elects to opt out of the releases set forth in Article VIII.D of the Plan, it must check the box below.

☐ **DOES NOT GRANT THE RELEASE SET FORTH IN ARTICLE VIII.D. OF THE PLAN**

ITEM 4: ACKNOWLEDGEMENTS AND CERTIFICATION. By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Disclosure Statement including all exhibits thereto. The undersigned certifies that it (i) is the holder of a Vantage Bridge Secured Claim(s) identified in Item 1 above and/or (ii) has full power and authority to vote to accept or reject the Plan. The undersigned further acknowledges that the Debtors' solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement and the order of the Bankruptcy Court approving the Disclosure Statement and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Print or Type Name of Claimant: _____

Signature: _____

Name of Signatory (if different than Claimant): _____

If by Authorized Agent, Title of Agent: _____

Address: _____

Telephone Number: _____

Email Address: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN THE RETURN ENVELOPE PROVIDED OR AS FOLLOWS:

By first class mail or overnight or hand delivery to:

Corporate Air, LLC, *et al.* Ballot Processing
c/o Omni Agent Solutions, Inc.,
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

OR

**VISIT <https://omniagentsolutions.com/CorporateAir>
TO CAST YOUR BALLOT VIA
“E-BALLOT” SUBMISSION**

HOW TO COMPLETE YOUR BALLOT ONLINE.

1. Please visit <https://omniagentsolutions.com/CorporateAir>
2. Click on the “Balloting” section of the website and follow the instructions to submit your Ballot.

YOUR BALLOT MUST BE RETURNED SO THAT IT IS ACTUALLY *RECEIVED* BY THE VOTING AND BALLOTING AGENT NO LATER THAN THE 4:00 P.M. (PREVAILING EASTERN TIME) DECEMBER 10, 2025, VOTING DEADLINE.

**VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT FOR HOLDERS OF:
CLASS 6 – VANTAGE BRIDGE SECURED CLAIM(S)**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Plan”) and *Disclosure Statement to the Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Disclosure Statement”). All capitalized terms used but not otherwise defined herein or in the Ballot have the meanings ascribed to such terms in the Plan. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by Class 6 if it is accepted by the holders of two-thirds in dollar amount and more than one-half in number of the Allowed Claims in Class 6 that have voted to accept or reject the Plan. In the event that Class 6 rejects the Plan, the Bankruptcy Court may nevertheless confirm the Plan and thereby make it binding on you if the Bankruptcy Court finds that the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in Class 6 and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, all holders of Claims against and Equity Interests in the Debtors (including those holders who abstain from voting on or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby, whether or not they vote and whether or not they accept the Plan.

3. To have your vote counted, you must complete, sign and return this Ballot to Omni Agent Solutions, Inc. (the “Voting and Balloting Agent”) so that it is received no later than **4:00 p.m. (prevailing Eastern Time) on December 10, 2025** (the “Voting Deadline”). Ballots may be delivered by mail in the return envelope provides or as follows:

By first class mail or overnight or hand delivery to:

Corporate Air, LLC, et al. Ballot Processing
c/o Omni Agent Solutions, Inc.,
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

OR VIA “E-BALLOT” SUBMISSION.

HOW TO COMPLETE YOUR BALLOT ONLINE.

1. Please visit <https://omniagentsolutions.com/CorporateAir>
2. Click on the “Balloting” section of the website and follow the instructions to submit your Ballot.

Ballots will not be accepted by email or facsimile.

4. To properly complete the Ballot, you must follow the procedure described below:
 - a. make sure that the information contained in Item 1 is correct;
 - a. if you have a Claim in Class 6, cast one vote to accept or reject the Plan by checking the appropriate box in Item 2;
 - b. if you are completing this Ballot on behalf of another entity, indicating your relationship with such entity and the capacity in which you are signing and if requested, submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
 - c. if you also hold Claims in a Class other than Class 6, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for the Class of Claims in accordance with the instructions on that Ballot;
 - d. if you believe that you have received the wrong Ballot, please contact the Voting and Balloting Agent immediately;
 - e. provide your name and mailing address;
 - f. sign and date your Ballot; and
 - g. return your originally signed Ballot so that it is received by the Voting Deadline.

5. The following Ballots will not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Claim Holder; (b) any Ballot cast by a Person or Entity that does not hold a Claim or Interest in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot or Ballot not bearing an original signature; (d) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; (e) any Ballot submitted by a party not entitled to cast a vote with respect to the Plan; and/or (f) any Ballot transmitted to the Voting and Balloting Agent by facsimile or other means not specifically approved herein.

6. Ballots received after the Voting Deadline will not be counted unless the Debtors (with the consent of the Sponsor) determine otherwise or as permitted by applicable law or court order. In all cases, Holders should be allowed sufficient time to assure delivery. No Ballot should be sent to the Debtors or the Debtors' financial or legal advisors. A Ballot will not be counted unless received by the Voting and Balloting Agent.

PLEASE SUBMIT YOUR BALLOT PROMPTLY

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE DEBTORS' VOTING AND BALLOTING AGENT, OMNI AGENT SOLUTIONS, INC., BY TELEPHONE AT (888) 882-4796 (TOLL-FREE IN THE UNITED STATES AND CANADA) OR (747) 263-0122 (INTERNATIONAL) AND REQUEST TO SPEAK WITH A MEMBER OF THE SOLICITATION TEAM, OR BY EMAIL TO CorporateAirInquiries@OmniAgnt.com. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Exhibit 3

Ballot for Class 7 (General Unsecured Claims)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA

In re:

CORPORATE AIR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-22602 (JCM)

(Jointly Administered)

CLASS 7: GENERAL UNSECURED CLAIMS BALLOT FOR
ACCEPTING OR REJECTING AMENDED JOINT CHAPTER 11 PLAN

THIS BALLOT IS ACCOMPANIED BY A POSTAGE PRE-PAID RETURN ENVELOPE ADDRESSED TO OMNI AGENT SOLUTIONS, INC. (THE “VOTING AND BALLOTING AGENT”). THIS BALLOT MUST BE RECEIVED BY THE VOTING AND BALLOTING AGENT NO LATER THAN 4:00 P.M. (PREVAILING EASTERN TIME) ON DECEMBER 10, 2025 (THE “VOTING DEADLINE”). IF YOUR BALLOT IS NOT RECEIVED BY THE VOTING DEADLINE, THE DEBTOR MAY REJECT SUCH BALLOT AS INVALID. IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU WHETHER OR NOT YOU VOTE.

THE PLAN PROVIDES FOR THE CONSENSUAL RELEASE OF CLAIMS AGAINST CERTAIN DEBTOR AND NON-DEBTOR ENTITIES. TO OPT OUT OF THE NON-DEBTOR RELEASE, YOU MUST AFFIRMATIVELY OPT OUT OF THE RELEASE CONTAINED HEREIN BY CHECKING THE BOX UNDER ITEM 3 BELOW AND RETURNING THIS BALLOT NO LATER THAN THE VOTING DEADLINE.

Corporate Air, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed their *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Plan”) for the Debtors in this Case.² The United States Bankruptcy Court for the Western District of Pennsylvania (the “Bankruptcy Court”) has approved the Disclosure Statement filed by the Debtors with respect to the Plan.

¹ The Debtors in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Corporate Air, LLC (4224); Steel City Aviation, LLC; Cheyenne, LLC (0992); Pittsburgh Flight Training Center, Inc. (8968); Steel City Aviation, Inc. (5763); CAM Investments, Inc. (3980); and Schreiner Air Investments, LLC (8852). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 15 Allegheny County Airport, West Mifflin, PA 15122.

² Capitalized terms used but not otherwise defined herein or in the enclosed voting instructions shall have the meanings ascribed to them in the Plan.

This Ballot is being sent to you because our records indicate that you are a holder of one or more General Unsecured Claim(s) as defined in the Plan, as of November 1, 2025 (the “Voting Record Date”), and, accordingly, you have the right to vote to accept or reject the Plan. Your rights are described in the Disclosure Statement and the Plan, both accompanying this Ballot.

The Disclosure Statement and Plan provide information to assist you in deciding how to vote your Ballot. If you do not have a copy of the Disclosure Statement or Plan, you may request copies from Omni Agent Solutions, Inc. by regular mail to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; by overnight delivery to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; or by sending an email to CorporateAirInquiries@OmniAgnt.com and referencing “Corporate Air, LLC” in the subject line. Additionally, copies of the Disclosure Statement and Plan may be viewed or downloaded free of charge by visiting the Debtors’ case website at <https://omniagentsolutions.com/CorporateAir-Balots> where documents may be viewed or downloaded free of charge.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan. Your claim has been placed in Class 7 – General Unsecured Claims against the Debtors, under the Plan. If you hold claims or equity interests in more than one class under the Plan, you will receive a separate ballot for each class in which you are entitled to vote.

If your ballot is not actually received by the Voting or Balloting Agent on or before 4:00 p.m. (prevailing Eastern Time) on December 10, 2025 (the “Voting Deadline”), then your vote will not be counted as either an acceptance or rejection of the Plan.

If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote.

ACCEPTANCE OR REJECTION OF THE PLAN

This Ballot is to be used solely for purposes of voting to accept or reject the Plan and not for the purpose of allowance or disallowance of or distribution on account of the General Unsecured Claims.

PLEASE COMPLETE THE FOLLOWING:

ITEM 1: AMOUNT OF GENERAL UNSECURED CLAIM. For purposes of voting to accept or reject the Plan, the undersigned holds a General Unsecured Claim(s) in the amount set forth below.³

\$ _____

ITEM 2: VOTE ON THE PLAN. The undersigned holder of a General Unsecured Claim(s) in the amount set forth in Item 1 above hereby votes to:

Check one box:

☐ ACCEPT THE PLAN

☐ REJECT THE PLAN

ITEM 3: OPTIONAL RELEASE ELECTION. By checking the box set forth below, the undersigned Holder of the Class 7 – General Unsecured Claim(s) identified herein elects TO NOT GRANT THE RELEASE set forth in Article VIII.D of the Plan, which is also set forth below:

As of the Effective Date, in exchange for good and valuable consideration, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each of the Releasing Parties shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Debtor, Reorganized Debtor, and Released Party from any and all any and all Claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, or their Estates, that such Entity would have been legally entitled to assert (whether individually or collectively), based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions, the Restructuring Transactions, the Sale Transaction, the Chapter 11 Cases, the formulation, preparation,

³ For voting purposes only, subject to tabulation rules.

dissemination, negotiation, filing, or consummation of the Disclosure Statement, the DIP Facility, the Sale Transaction, the Plan (including, for the avoidance of doubt, the Plan Supplement), or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement, the DIP Facility, or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or Distribution of securities pursuant to the Plan (including but not limited to the New Common Equity and the FAA Seller Equity), or the Distribution of property under the Plan or any other related agreement, or upon any other related act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date; *provided* that any right to enforce the Plan and Confirmation Order is not so released.

AS A HOLDER OF A CLAIM IN CLASS 7 UNDER THE PLAN, YOU ARE DEEMED TO PROVIDE THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE IF YOU DO NOT OPT OUT OF OR OBJECT TO THE RELEASE PROVISIONS OF THE PLAN.

If the undersigned Holder of a General Unsecured Claim in Class 7 elects to opt out of the releases set forth in Article VIII.D of the Plan, it must check the box below.

☐ **DOES NOT GRANT THE RELEASE SET FORTH IN ARTICLE VIII.D. OF THE PLAN**

ITEM 4: ACKNOWLEDGEMENTS AND CERTIFICATION. By signing this Ballot, the undersigned acknowledges that the undersigned has been provided with a copy of the Disclosure Statement including all exhibits thereto. The undersigned certifies that it (i) is the holder of a General Unsecured Claim(s) identified in Item 1 above and/or (ii) has full power and authority to vote to accept or reject the Plan. The undersigned further acknowledges that the Debtors' solicitation of votes is subject to all terms and conditions set forth in the Disclosure Statement and the order of the Bankruptcy Court approving the Disclosure Statement and the procedures for the solicitation of votes to accept or reject the Plan contained therein.

Print or Type Name of Claimant: _____

Signature: _____

Name of Signatory (if different than Claimant): _____

If by Authorized Agent, Title of Agent: _____

Address: _____

Telephone Number: _____

Email Address: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THE BALLOT AND RETURN IT PROMPTLY IN THE RETURN ENVELOPE PROVIDED OR AS FOLLOWS:

By first class mail or overnight or hand delivery to:

Corporate Air, LLC, *et al.* Ballot Processing
c/o Omni Agent Solutions, Inc.,
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

OR

VISIT <https://omniagentsolutions.com/CorporateAir>
TO CAST YOUR BALLOT VIA
“E-BALLOT” SUBMISSION

HOW TO COMPLETE YOUR BALLOT ONLINE.

1. Please visit <https://omniagentsolutions.com/CorporateAir>
2. Click on the “Balloting” section of the website and follow the instructions to submit your Ballot.

YOUR BALLOT MUST BE RETURNED SO THAT IT IS ACTUALLY *RECEIVED* BY THE VOTING AND BALLOTING AGENT NO LATER THAN THE 4:00 P.M. (PREVAILING EASTERN TIME) DECEMBER 10, 2025, VOTING DEADLINE.

**VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT FOR HOLDERS OF:
CLASS 7 – GENERAL UNSECURED CLAIM(S)**

1. This Ballot is submitted to you to solicit your vote to accept or reject the *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as it may be amended or modified, the “Plan”) and *Disclosure Statement to the Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Disclosure Statement”). All capitalized terms used but not otherwise defined herein or in the Ballot have the meanings ascribed to such terms in the Plan. **PLEASE READ THE PLAN AND THE DISCLOSURE STATEMENT CAREFULLY BEFORE COMPLETING THIS BALLOT.**

2. The Plan will be accepted by Class 7 if it is accepted by the holders of two-thirds in dollar amount and more than one-half in number of the Allowed Claims in Class 7 that have voted to accept or reject the Plan. In the event that Class 7 rejects the Plan, the Bankruptcy Court may nevertheless confirm the Plan and thereby make it binding on you if the Bankruptcy Court finds that the Plan does not unfairly discriminate against and accords fair and equitable treatment to the holders of Claims in Class 7 and all other Classes of Claims rejecting the Plan, and otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, all holders of Claims against and Equity Interests in the Debtors (including those holders who abstain from voting on or reject the Plan, and those holders who are not entitled to vote on the Plan) will be bound by the confirmed Plan and the transactions contemplated thereby, whether or not they vote and whether or not they accept the Plan.

3. To have your vote counted, you must complete, sign and return this Ballot to Omni Agent Solutions, Inc. (the “Voting and Balloting Agent”) so that it is received no later than **4:00 p.m. (prevailing Eastern Time) on December 10, 2025** (the “Voting Deadline”). Ballots may be delivered by mail in the return envelope provides or as follows:

By first class mail or overnight or hand delivery to:

Corporate Air, LLC, et al. Ballot Processing
c/o Omni Agent Solutions, Inc.,
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

OR VIA “E-BALLOT” SUBMISSION.

HOW TO COMPLETE YOUR BALLOT ONLINE.

1. Please visit <https://omniagentsolutions.com/CorporateAir>
2. Click on the “Balloting” section of the website and follow the instructions to submit your Ballot.

Ballots will not be accepted by email or facsimile.

4. To properly complete the Ballot, you must follow the procedure described below:
 - a. make sure that the information contained in Item 1 is correct;
 - a. if you have a Claim in Class 7, cast one vote to accept or reject the Plan by checking the appropriate box in Item 2;
 - b. if you are completing this Ballot on behalf of another entity, indicating your relationship with such entity and the capacity in which you are signing and if requested, submit satisfactory evidence of your authority to so act (e.g., a power of attorney or a certified copy of board resolutions authorizing you to so act);
 - c. if you also hold Claims in a Class other than Class 7, you may receive more than one Ballot, labeled for a different Class of Claims. Your vote will be counted in determining acceptance or rejection of the Plan by a particular Class of Claims only if you complete, sign, and return the Ballot labeled for the Class of Claims in accordance with the instructions on that Ballot;
 - d. if you believe that you have received the wrong Ballot, please contact the Voting and Balloting Agent immediately;
 - e. provide your name and mailing address;
 - f. sign and date your Ballot; and
 - g. return your originally signed Ballot so that it is received by the Voting Deadline.

5. The following Ballots will not be counted in determining the acceptance or rejection of the Plan: (a) any Ballot that is illegible or contains insufficient information to permit the identification of the Claim Holder; (b) any Ballot cast by a Person or Entity that does not hold a Claim or Interest in a Class that is entitled to vote on the Plan; (c) any unsigned Ballot or Ballot not bearing an original signature; (d) any Ballot not marked to accept or reject the Plan, or marked both to accept and reject the Plan; (e) any Ballot submitted by a party not entitled to cast a vote with respect to the Plan; and/or (f) any Ballot transmitted to the Voting and Balloting Agent by facsimile or other means not specifically approved herein.

6. Ballots received after the Voting Deadline will not be counted unless the Debtors (with the Consent of the Sponsor) determine otherwise or as permitted by applicable law or court order. In all cases, Holders should be allowed sufficient time to assure delivery. No Ballot should be sent to the Debtors or the Debtors' financial or legal advisors. A Ballot will not be counted unless received by the Voting and Balloting Agent.

PLEASE SUBMIT YOUR BALLOT PROMPTLY

IF YOU HAVE ANY QUESTIONS REGARDING THE BALLOT, OR IF YOU DID NOT RECEIVE A RETURN ENVELOPE WITH YOUR BALLOT, OR IF YOU DID NOT RECEIVE A COPY OF THE DISCLOSURE STATEMENT OR PLAN, OR IF YOU NEED ADDITIONAL COPIES OF THE BALLOT OR OTHER ENCLOSED MATERIALS, PLEASE CONTACT THE DEBTORS' VOTING AND BALLOTING AGENT, OMNI AGENT SOLUTIONS, INC., BY TELEPHONE (888) 882-4796 (TOLL-FREE IN THE UNITED STATES AND CANADA) OR (747) 263-0122 (INTERNATIONAL) AND REQUEST TO SPEAK WITH A MEMBER OF THE SOLICITATION TEAM, OR BY EMAIL TO CorporateAirInquiries@OmniAgnt.com. PLEASE DO NOT DIRECT ANY INQUIRIES TO THE BANKRUPTCY COURT.

Exhibit 4

Opt-Out Election Form

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:

CORPORATE AIR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-22602 (JCM)

(Jointly Administered)

OPT-OUT ELECTION FORM

THIS OPT-OUT ELECTION FORM IS ACCOMPANIED BY A POSTAGE PRE-PAID RETURN ENVELOPE ADDRESSED TO OMNI AGENT SOLUTIONS, INC. (THE “VOTING AND BALLOTING AGENT”). THIS OPT-OUT ELECTION FORM MUST BE RECEIVED BY THE VOTING AND BALLOTING AGENT NO LATER THAN 4:00 P.M. (PREVAILING EASTERN TIME) ON DECEMBER 10, 2025 (THE “VOTING DEADLINE”). IF YOUR OPT-OUT ELECTION FORM IS NOT RECEIVED BY THE VOTING DEADLINE, THE DEBTOR MAY REJECT SUCH OPT-OUT ELECTION FORM AS INVALID. IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU.

Corporate Air, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed their *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Plan”) for the Debtors in this Case.² The United States Bankruptcy Court for the Western District of Pennsylvania (the “Bankruptcy Court”) has approved the Disclosure Statement filed by the Debtors with respect to the Plan.

This Opt-Out Election Form is being sent to you because our records indicate that you are a holder of one or more claims or interests in Class 1 (Secured Tax Claims), Class 2 (Other Secured Claims), Class 3 (Other Priority Claims), Class 4 (Huntington Secured Claim), or Class 5 (SBA Secured Claim) as defined in the Plan, as of November 1, 2025 (the “Voting Record Date”), and, accordingly, you have the right to OPT-OUT of the releases in Article VIII.D. of the Plan.

¹ The Debtors in in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Corporate Air, LLC (4224); Steel City Aviation, LLC; Cheyenne, LLC (0992); Pittsburgh Flight Training Center, Inc. (8968); Steel City Aviation, Inc. (5763); CAM Investments, Inc. (3980); and Schreiner Air Investments, LLC (8852). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 15 Allegheny County Airport, West Mifflin, PA 15122.

² Capitalized terms used but not otherwise defined herein or in the enclosed voting instructions shall have the meanings ascribed to them in the Plan.

The Disclosure Statement and Plan provide information to assist you in deciding how to Opt-Out of the releases in Article VIII.D. of the Plan. If you do not have a copy of the Disclosure Statement or Plan, you may request copies from Omni Agent Solutions, Inc. by regular mail to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; by overnight delivery to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 1000, Woodland Hills, CA 91367; or by sending an email to CorporateAirInquiries@OmniAgnt.com and referencing “Corporate Air, LLC” in the subject line. Additionally, copies of the Disclosure Statement and Plan may be viewed or downloaded free of charge by visiting the Debtors’ case website at <https://omniagentsolutions.com/CorporateAir-Ballots> where documents may be viewed or downloaded free of charge.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan and your ability to Opt-Out of the releases in Article VIII.D. of the Plan.

If your Opt-Out Form is not actually received by the Voting or Balloting Agent on or before 4:00 p.m. (prevailing Eastern Time) on December 10, 2025 (the “Voting Deadline”), then your election will not be counted or be effective.

OPTIONAL RELEASE ELECTION. By checking the box set forth below, the undersigned elects TO NOT GRANT THE RELEASE set forth in Article VIII.D of the Plan, which is also set forth below:

As of the Effective Date, in exchange for good and valuable consideration, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each of the Releasing Parties shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Debtor, Reorganized Debtor, and Released Party from any and all any and all Claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, including any derivative claims, asserted or assertable on behalf of any of the Debtors, the Reorganized Debtors, or their Estates, that such Entity would have been legally entitled to assert (whether individually or collectively), based on or relating to, or in any manner arising from, in whole or in part,

the Debtors, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions, the Restructuring Transactions, the Sale Transaction, the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Disclosure Statement, the DIP Facility, the Sale Transaction, the Plan (including, for the avoidance of doubt, the Plan Supplement), or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement, the DIP Facility, or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or Distribution of securities pursuant to the Plan (including but not limited to the New Common Equity and the FAA Seller Equity), or the Distribution of property under the Plan or any other related agreement, or upon any other related act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date; *provided* that any right to enforce the Plan and Confirmation Order is not so released.

AS A HOLDER OF A CLAIM IN CLASS 1 (SECURED TAX CLAIMS), CLASS 2 (OTHER SECURED CLAIMS), CLASS 3 (OTHER PRIORITY CLAIMS), CLASS 4 (HUNTINGTON SECURED CLAIM), OR CLASS 5 (SBA SECURED CLAIM) UNDER THE PLAN, YOU ARE DEEMED TO PROVIDE THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN, AS SET FORTH ABOVE IF YOU DO NOT OPT OUT OF OR OBJECT TO THE RELEASE PROVISIONS OF THE PLAN.

If the undersigned elects to opt out of the releases set forth in Article VIII.D of the Plan, it must check the box below.

☐ **DOES NOT GRANT THE RELEASE SET FORTH IN ARTICLE VIII.D. OF THE PLAN**

ITEM 2: ACKNOWLEDGEMENTS AND CERTIFICATION. By signing this Opt-Out Form, the undersigned acknowledges that the undersigned has been provided with a copy of the Disclosure Statement including all exhibits thereto. The undersigned certifies that it (i) is the holder of a Claim(s) identified in Item 1 above and/or (ii) has full power and authority to elect to Opt-Out of the releases set forth in Article VIII.D of the Plan.

Print or Type Name of Claimant: _____

Signature: _____

Name of Signatory (if different than Claimant): _____

If by Authorized Agent, Title of Agent: _____

Address: _____

Telephone Number: _____

Email Address: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THE OPT-OUT FORM AND RETURN IT PROMPTLY IN THE RETURN ENVELOPE PROVIDED OR AS FOLLOWS:

By first class mail or overnight or hand delivery to:

Corporate Air, LLC, *et al.* Ballot Processing
c/o Omni Agent Solutions, Inc.,
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

OR

VISIT <https://omniagentsolutions.com/CorporateAir>
TO CAST YOUR BALLOT VIA
“E-BALLOT” SUBMISSION

HOW TO COMPLETE YOUR OPT-OUT FORM ONLINE.

1. Please visit <https://omniagentsolutions.com/CorporateAir>
2. Click on the “Balloting” section of the website and follow the instructions to submit your Ballot.

**YOUR OPT-OUT FORM MUST BE RETURNED SO THAT IT IS ACTUALLY
RECEIVED BY THE VOTING AND BALLOTING AGENT NO LATER THAN THE 4:00
P.M. (PREVAILING EASTERN TIME) DECEMBER 10, 2025, VOTING DEADLINE.**

Exhibit 5

Opt-In Election Form

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:

CORPORATE AIR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-22602 (JCM)

(Jointly Administered)

OPT-IN ELECTION FORM

THIS OPT-IN ELECTION FORM IS ACCOMPANIED BY A POSTAGE PRE-PAID RETURN ENVELOPE ADDRESSED TO OMNI AGENT SOLUTIONS, INC. (THE “VOTING AND BALLOTING AGENT”). THIS OPT-IN ELECTION FORM MUST BE RECEIVED BY THE VOTING AND BALLOTING AGENT NO LATER THAN 4:00 P.M. (PREVAILING EASTERN TIME) ON DECEMBER 10, 2025 (THE “VOTING DEADLINE”). IF YOUR OPT-IN ELECTION FORM IS NOT RECEIVED BY THE VOTING DEADLINE, THE DEBTOR MAY REJECT SUCH OPT-IN ELECTION FORM AS INVALID. IF THE PLAN IS CONFIRMED BY THE BANKRUPTCY COURT, IT WILL BE BINDING ON YOU.

Corporate Air, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “Debtors”) filed their *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Plan”) for the Debtors in this Case.² The United States Bankruptcy Court for the Western District of Pennsylvania (the “Bankruptcy Court”) has approved the Disclosure Statement filed by the Debtors with respect to the Plan.

This Opt-In Election Form is being sent to you because our records indicate that you are a holder of one or more claims or interests in Class 8 (Intercompany Claims), Class 9 (Intercompany Interests), Class 10 (Section 510(b) Claims), or Class 11 (Interests in Non-FAA Seller Entities) as

¹ The Debtors in in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Corporate Air, LLC (4224); Steel City Aviation, LLC; Cheyenne, LLC (0992); Pittsburgh Flight Training Center, Inc. (8968); Steel City Aviation, Inc. (5763); CAM Investments, Inc. (3980); and Schreiner Air Investments, LLC (8852). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 15 Allegheny County Airport, West Mifflin, PA 15122.

² Capitalized terms used but not otherwise defined herein or in the enclosed voting instructions shall have the meanings ascribed to them in the Plan.

defined in the Plan, as of November 1, 2025 (the “Voting Record Date”), and, accordingly, you have the right to OPT-IN of the releases in Article VIII.D. of the Plan.

The Disclosure Statement and Plan provide information to assist you in deciding how to Opt-Out of the releases in Article VIII.D. of the Plan. If you do not have a copy of the Disclosure Statement or Plan, you may request copies from Omni Agent Solutions, Inc. by regular mail to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; by overnight delivery to: Corporate Air, LLC, *et al.* Ballot Processing, c/o Omni Agent Solutions, Inc. 5955 De Soto Ave., Suite 100, Woodland Hills, CA 91367; or by sending an email to CorporateAirInquiries@OmniAgnt.com and referencing “Corporate Air, LLC” in the subject line. Additionally, copies of the Disclosure Statement and Plan may be viewed or downloaded free of charge by visiting the Debtors’ case website at <https://omniagentsolutions.com/CorporateAir-Ballots> where documents may be viewed or downloaded free of charge.

Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and Plan before you vote. You may wish to seek legal advice concerning the Plan and your classification and treatment under the Plan and your ability to Opt-In of the releases in Article VIII.D. of the Plan.

If your Opt-In Form is not actually received by the Voting or Balloting Agent on or before 4:00 p.m. (prevailing Eastern Time) on December 10, 2025 (the “Voting Deadline”), then your election will not be counted or be effective.

OPTIONAL RELEASE ELECTION. By checking the box set forth below, the undersigned elects TO AGREES TO OPT IN AND GRANT The Release set forth in Article VIII.D of the Plan, which is also set forth below:

As of the Effective Date, in exchange for good and valuable consideration, including the obligations of the Debtors under the Plan and the contributions of the Released Parties to facilitate and implement the Plan, to the fullest extent permissible under applicable law, as such law may be extended or integrated after the Effective Date, each of the Releasing Parties shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever, released and discharged each Debtor, Reorganized Debtor, and Released Party from any and all any and all Claims, interests, obligations, rights, suits, damages, Causes of Action, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, in law, equity, or otherwise, including any derivative claims, asserted or

assertable on behalf of any of the Debtors, the Reorganized Debtors, or their Estates, that such Entity would have been legally entitled to assert (whether individually or collectively), based on or relating to, or in any manner arising from, in whole or in part, the Debtors, the purchase, sale, or rescission of the purchase or sale of any security of the Debtors or the Reorganized Debtors, the subject matter of, or the transactions or events giving rise to, any Claim or Interest that is treated in the Plan, the business or contractual arrangements between any Debtor and any Released Party, the Debtors' in- or out-of-court restructuring efforts, intercompany transactions, the Restructuring Transactions, the Sale Transaction, the Chapter 11 Cases, the formulation, preparation, dissemination, negotiation, filing, or consummation of the Disclosure Statement, the DIP Facility, the Sale Transaction, the Plan (including, for the avoidance of doubt, the Plan Supplement), or any Restructuring Transaction, contract, instrument, release, or other agreement or document created or entered into in connection with the Disclosure Statement, the DIP Facility, or the Plan, the filing of the Chapter 11 Cases, the pursuit of Confirmation, the pursuit of Consummation, the administration and implementation of the Plan, including the issuance or Distribution of securities pursuant to the Plan (including but not limited to the New Common Equity and the FAA Seller Equity), or the Distribution of property under the Plan or any other related agreement, or upon any other related act or omission, transaction, agreement, event, or other occurrence taking place on or before the Effective Date; *provided* that any right to enforce the Plan and Confirmation Order is not so released.

AS A HOLDER OF A CLAIM OR INTEREST IN CLASS 8 (INTERCOMPANY CLAIMS), CLASS 9 (INTERCOMPANY INTERESTS), CLASS 10 (SECTION 510(b) CLAIMS), OR CLASS 11 (INTERESTS IN NON-FAA SELLER ENTITIES) UNDER THE PLAN, YOU ARE DEEMED TO PROVIDE THE RELEASE CONTAINED IN ARTICLE VIII.D OF THE PLAN AS SET FORTH ABOVE ONLY IF YOU AFFIRMATIVELY OPT IN TO THE RELEASE PROVISIONS OF THE PLAN.

If the undersigned elects to opt in to the releases set forth in Article VIII.D of the Plan, it must check the box below.

☐ **AGREES TO OPT IN AND GRANT THE RELEASE
SET FORTH IN ARTICLE VIII.D. OF THE PLAN**

ITEM 2: ACKNOWLEDGEMENTS AND CERTIFICATION. By signing this Opt-In Form, the undersigned acknowledges that the undersigned has been provided with a copy of the Disclosure Statement including all exhibits thereto. The undersigned certifies that it (i) is the holder of a Claim(s) identified in Item 1 above and/or (ii) has full power and authority to elect to Opt-In to the releases set forth in Article VIII.D of the Plan.

Print or Type Name of Claimant: _____

Signature: _____

Name of Signatory (if different than Claimant): _____

If by Authorized Agent, Title of Agent: _____

Address: _____

Telephone Number: _____

Email Address: _____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THE OPT-IN FORM AND RETURN IT PROMPTLY IN THE RETURN ENVELOPE PROVIDED OR AS FOLLOWS:

By first class mail or overnight or hand delivery to:

Corporate Air, LLC, *et al.* Ballot Processing
c/o Omni Agent Solutions, Inc.,
5955 De Soto Ave., Suite 100
Woodland Hills, CA 91367

OR

**VISIT <https://omniagentsolutions.com/CorporateAir>
TO CAST YOUR OPT-IN FORM VIA
“E-BALLOT” SUBMISSION**

HOW TO COMPLETE YOUR OPT-OUT FORM ONLINE.

1. Please visit <https://omniagentsolutions.com/CorporateAir>
2. Click on the “Balloting” section of the website and follow the instructions to submit your Ballot.

YOUR OPT-IN FORM MUST BE RETURNED SO THAT IT IS ACTUALLY *RECEIVED* BY THE VOTING AND BALLOTING AGENT NO LATER THAN THE 4:00 P.M. (PREVAILING EASTERN TIME) DECEMBER 10, 2025, VOTING DEADLINE.

Exhibit 6

Notice of Non-Voting Status

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re:

CORPORATE AIR, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 25-22602 (JCM)

(Jointly Administered)

NOTICE OF NON-VOTING STATUS

PLEASE TAKE NOTICE that on November 12, 2025, the United States Bankruptcy Court for the Western District of Pennsylvania approved the *Disclosure Statement to the Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Disclosure Statement”) filed by Corporate Air, LLC; Steel City Aviation, LLC; Cheyenne, LLC; Pittsburgh Flight Training Center, Inc.; Steel City Aviation, Inc.; CAM Investments, Inc.; and Schreiner Air Investments, LLC (collectively, the “Debtors”) for use by the Debtors in soliciting acceptance or rejections of their *Amended Joint Chapter 11 Plan of Corporate Air, LLC and its Related Debtors* dated November 10, 2025 (as may be amended, modified, or supplemented, the “Plan”) from holders of impaired claims who are (or may be) entitled to receive distributions under the Plan.

UNDER THE TERMS OF THE PLAN, YOUR CLAIM(S) AGAINST AND/OR INTEREST(S) IN THE DEBTORS IS (ARE) NOT ENTITLED TO VOTE ON THE PLAN. CLAIMS IN CLASSES 1, 2, 3, 4, AND 5 ARE UNIMPAIRED AND DEEMED TO ACCEPT THE PLAN (THE “NON-VOTING UNIMPAIRED CLASSES”). CLAIMS IN CLASSES 8, 9, 10 AND 11 ARE IMPAIRED AND DEEMED TO REJECT THE PLAN (THE “NON-VOTING IMPAIRED CLASSES”).

IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM(S) OR INTEREST(S), OR YOU WANT TO REQUEST A COPY OF THE PLAN AND DISCLOSURE STATEMENT, YOU SHOULD CONTACT THE DEBTORS’ VOTING

¹ The Debtors in in these chapter 11 cases, along with the last four digits of the Debtors’ federal tax identification numbers, are: Corporate Air, LLC (4224); Steel City Aviation, LLC; Cheyenne, LLC (0992); Pittsburgh Flight Training Center, Inc. (8968); Steel City Aviation, Inc. (5763); CAM Investments, Inc. (3980); and Schreiner Air Investments, LLC (8852). The location of Debtors’ principal place of business and the Debtors’ service address in these chapter 11 cases is: 15 Allegheny County Airport, West Mifflin, PA 15122.

AND BALLOTING AGENT: OMNI AGENT SOLUTIONS, INC. (THE “VOTING AGENT”) BY REGULAR MAIL TO: CORPORATE AIR, LLC, *ET AL.* BALLOT PROCESSING, C/O OMNI AGENT SOLUTIONS, INC., 5955 DE SOTO AVE., SUITE 100, WOODLAND HILLS, CA 91367; BY OVERNIGHT DELIVERY TO: CORPORATE AIR, LLC, *ET AL.* BALLOT PROCESSING, C/O OMNI AGENT SOLUTIONS, INC., 5955 DE SOTO AVE., SUITE 100, WOODLAND HILLS, CA 91367; OR BY SENDING AN EMAIL TO CorporateAirInquiries@OmniAgnt.com AND REFERENCING “CORPORATE AIR, LLC”.

COPIES OF THE DISCLOSURE STATEMENT AND THE PLAN MAY BE VIEWED OR DOWNLOADED FREE OF CHARGE BY VISITING THE DEBTORS’ CASE WEBSITE AT <https://omniagentsolutions.com/CorporateAir-Ballots>.

PLEASE TAKE FURTHER NOTICE THAT, UPON CONFIRMATION OF THE DISCLOSURE STATEMENT AND PLAN, ANY HOLDER OF A CLAIM OR INTEREST IN A NON-VOTING UNIMPAIRED CLASS DEEMED TO ACCEPT THE PLAN WILL BE DEEMED TO HAVE CONSENTED TO THE RELEASE PROVISIONS SET FORTH IN ARTICLE VIII OF THE PLAN, UNLESS SUCH PARTY COMPLETES THE OPT-OUT ELECTION FORM ENCLOSED WITH THIS NOTICE AND RETURNS THE COMPLETED AND SIGNED OPT-OUT ELECTION FORM TO THE VOTING AGENT IN ACCORDANCE WITH THE INSTRUCTIONS CONTAINED THEREIN BY 4:00 P.M. (PREVAILING EASTERN TIME) ON DECEMBER 10, 2025.

PLEASE TAKE FURTHER NOTICE THAT, UPON CONFIRMATION OF THE DISCLOSURE STATEMENT AND PLAN, ANY HOLDER OF A CLAIM OR INTEREST IN A NON-VOTING IMPAIRED CLASS DEEMED TO REJECT THE PLAN WILL BE FOUND TO HAVE CONSENTED TO THE RELEASE PROVISIONS SET FORTH IN ARTICLE VIII OF THE PLAN, IF SUCH PARTY COMPLETES THE OPT-IN ELECTION FORM ENCLOSED WITH THIS NOTICE AND RETURNS THE COMPLETED AND SIGNED OPT-IN ELECTION FORM TO THE VOTING AGENT IN ACCORDANCE WITH THE INSTRUCTIONS CONTAINED THEREIN BY 4:00 P.M. (PREVAILING EASTERN TIME) ON DECEMBER 10, 2025.

Dated: []

/s/ DRAFT

Kevin Douglass (PA Bar No. 47748)

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Notice Recipients

District/Off: 0315-2	User: auto	Date Created: 11/12/2025
Case: 25-22602-JCM	Form ID: pdf900	Total: 1

Recipients submitted to the BNC (Bankruptcy Noticing Center):

aty	Domenic E. Pacitti	Klehr Harrison Harvey Branzburg LLP	1835 Market Street	Suite
	1400	Philadelphia, PA 19103		

TOTAL: 1