UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: PGR Lessee I, LLC, Debtor. Tax I.D. No.: 83-1439880	Chapter 11 Case No. 26-90773 (ARP)
In re: Alpha Value Solar, LLC, Debtor. Tax I.D. No.: 83-0627183	Chapter 11 Case No. 26-90774 (ARP)
In re: Centerfield Cooper Solar, LLC, Debtor. Tax I.D. No.: 84-2323367	Chapter 11 Case No. 26-90780 (ARP)
In re: Cubera Solar, LLC, Debtor. Tax I.D. No.: 83-1719427	Chapter 11 Case No. 26-90775 (ARP)
In re: Danielson Pike Solar, LLC, Debtor. Tax I.D. No.: 30-0937140	Chapter 11 Case No. 26-90784 (ARP)
In re: ESA Four Oaks 2 NC, LLC Debtor. Tax I.D. No.: 38-3988970	Chapter 11 Case No. 26-90776 (ARP)

In re: ESA Hamlet NC, LLC Debtor. Tax I.D. No.: 32-0454897	Chapter 11 Case No. 26-90777 (ARP)
In re: HCE Moore I, LLC, Debtor. Tax I.D. No.: 47-3899526	Chapter 11 Case No. 26-90786 (ARP)
In re: High Street Solar, LLC, Debtor. Tax I.D. No.: 82-4813751	Chapter 11 Case No. 26-90787 (ARP)
In re: OSD Main Street Solar, LLC, Debtor. Tax I.D. No.: 82-4828980	Chapter 11 Case No. 26-90789 (ARP)
In re: Page Solar Farm, LLC, Debtor. Tax I.D. No.: 81-3842213	Chapter 11 Case No. 26-90783 (ARP)
In re: Palmer Circle Solar, LLC, Debtor. Tax I.D. No.: 82-4849369	Chapter 11 Case No. 26-90785 (ARP)

In re: PGR Lessor I, LLC Debtor. Tax I.D. No.: 83-1463640	Chapter 11 Case No. 26-90782 (ARP)
In re: Rankin Solar Center, LLC Debtor. Tax I.D. No.: 81-2205481	Chapter 11 Case No. 26-90778 (ARP)
In re: Spring Hope Solar 3, LLC Debtor. Tax I.D. No.: 30-0842045	Chapter 11 Case No. 26-90779 (ARP)
In re: Three Bridge Solar, LLC, Debtor. Tax I.D. No.: 82-2116345	Chapter 11 Case No. 26-90788 (ARP)
In re: Trent River Solar, LLC Debtor. Tax I.D. No.: 37-1877518	Chapter 11 Case No. 26-90781 (ARP)
In re: Warrenton Solar 1, LLC, Debtor. Tax I.D. No.: 35-2516708	Chapter 11 Case No. 26-90790 (ARP)

In re: Windy Acres Solar, LLC, Debtor. Tax I.D. No.: 82-4337872	Chapter 11 Case No. 26-90791 (ARP)

DEBTORS' EMERGENCY MOTION FOR ENTRY OF AN ORDER AUTHORIZING AND DIRECTING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY

Emergency relief has been requested. Relief is requested not later than 5:00 p.m. (prevailing Central Time) on September 15, 2026.

If you object to the relief requested or you believe that emergency consideration is not warranted, you must appear at the hearing if one is set or file a written response prior to the date that relief is requested in the preceding paragraph. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

A hearing will be conducted on this matter on September 15, 2026, at 5:00 p.m. Participation at the hearing will only be permitted by an audio and video connection.

Audio communication will be by use of the Court's dial-in facility. You may access the facility at (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Perez's conference room number is 282694. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Perez's homepage. The meeting code is "JudgePerez". Click the settings icon in the upper right corner and enter your name under the personal information setting.

Hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the "Electronic Appearance" link on Judge Perez's homepage. Select the case name, complete the required fields and click "Submit" to complete your appearance.

The above-captioned debtors and debtors in possession (collectively, the "Debtors") submit this motion (the "Motion"), pursuant to section 105(a) of Title 11 of the United States Code (the "Bankruptcy Code"), Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Rule 1015-1 of the Bankruptcy Local Rules for the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Local Rules") for entry of an order, substantially in the form attached hereto (the "Proposed Order"), authorizing and

directing the joint administration of the above-captioned chapter 11 cases (the "Chapter 11 Cases") for procedural purposes only, and providing any additional relief required in order to effectuate the foregoing. In support of this Motion, the Debtors respectfully state as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the Southern District of Texas (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the *General Order of Reference to Bankruptcy Judges*, General Order 2012-6 (S.D. Tex. May 24, 2012). This is a core proceeding pursuant to 28 U.S.C. § 157(b), and the Court may enter a final order.

2. The Debtors confirm their consent to the entry of a final order by the Court in connection with the Motion in the event it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. Venue is proper under 28 U.S.C. § 1408.

4. The statutory bases for the relief sought herein are section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b), and Bankruptcy Local Rule 1015-1, and the *Procedures for Complex Cases in the Southern District of Texas* (the "Complex Case Procedures").

BACKGROUND

5. On September 9, 2026 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code in this Court.

6. The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

7. As of the date hereof, no request has been made for the appointment of a trustee or examiner and no official committee has been appointed in these Chapter 11 Cases.

8. A detailed description of the Debtors and their businesses, and the facts and circumstances supporting this Motion and the Debtors' Chapter 11 Cases, are set forth in the *Declaration of Craig Jalbert in Support of Chapter 11 Petition and First Day Motions* (the "First Day Declaration"), incorporated herein by reference.

RELIEF REQUESTED

9. By this Motion, the Debtors seek entry of an order directing the joint administration of these Chapter 11 Cases and the consolidation thereof for procedural purposes only, substantially in the form of the Proposed Order.

10. The Debtors also request that the caption of their Chapter 11 Cases be modified to reflect the joint administration of the Chapter 11 Cases substantially as follows:

UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
PGR Lessee I, LLC, *et al.*,[1]	Case No. 26-90773 (ARP)
Debtors.	(Jointly Administered)

[1] The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: PGR Lessee I, LLC (3640); PGR Lessor I, LLC (9880); Alpha Value Solar, LLC (7183); Centerfield Cooper Solar, LLC (3367); Cubera Solar, LLC (9427); Danielson Pike Solar, LLC (7140); ESA Four Oaks NC, LLC (8970); ESA Hamlet NC, LLC (4897); HCE Moore I, LLC (9526); High Street Solar, LLC (3751); OSD Main Street Solar, LLC (8980); Page Solar Farm, LLC (2213); Palmer Circle Solar, LLC (9369); Rankin Solar Center, LLC (5481); Spring Hope Solar 3, LLC (2045); Three Bridge Farm, LLC (6345); Trent River Solar, LLC (7518); Warrenton Solar 1, LLC (6708); Windy Acres Solar, LLC (7872). The Debtors' service address is 20 Greenway Plaza, Suite 540, Houston, TX 77046.

11. In addition, the Debtors request that the Court authorize and direct that a notation substantially similar to the following notation be entered on the docket in each of the above-captioned Chapter 11 Cases to reflect the joint administration of these Chapter 11 Cases:

> An order has been entered in this case in accordance with Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1 directing the joint administration of the chapter 11 cases listed below under **Case No. 26-90773 (ARP)**. The docket in Case 26-90773 (ARP) should be consulted for all matters affecting this case. The following chapter 11 cases are jointly administered under the order: Case No. 26-90774; Case No. 26-90775, Case No. 26-90776; Case No. 26-90777; Case No. 26-90778; Case No. 26-90779; Case No. 26-90780; Case No. 26-90781; Case No. 26-90782; Case No. 26-90783; Case No. 26-90784; Case No. 26-90785; Case No. 26-90786; Case No. 26-90787; Case No. 26-90788; Case No. 26-90789; Case No. 26-90790; and Case No. 26-90791. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 26-90773 (ARP)**.

12. Finally, the Debtors request that the Court authorize that a combined service list be used for the jointly administered Chapter 11 Cases and that combined notices be sent to creditors of the Debtors' estates.

BASIS FOR RELIEF

13. Bankruptcy Rule 1015(b) provides that, if two or more petitions are pending in the same court by or against a debtor and an affiliate, the court may order the joint administration of the estates of a debtor and its affiliates. *See* Bankruptcy Rule 1015(b). Each of the Debtors are affiliates of Debtor PGR Lessee I, LLC ("PGR Lessee I") within the meaning of section 101(2) of the Bankruptcy Code.[1] Accordingly, this Court is authorized to grant the requested relief by virtue of the fact that each of the above-listed Debtors is an affiliate of the lead Debtor.

14. Joint administration of the Chapter 11 Cases will ease the administrative burden on the Court and the parties and protect creditors of different estates against potential conflicts of interest. The Debtors anticipate that there will be numerous notices, applications, motions, other

[1] Section 101(2) of the Bankruptcy Code defines "affiliate" to include, in relevant part, a "corporation 20 percent or more of whose outstanding voting securities are directly or indirectly owned, controlled, or held with power to vote, by the debtor, or by an entity that directly or indirectly owns, controls, or holds with power to vote, 20 percent or more of the outstanding voting securities of the debtor . . . ." 11 U.S.C. § 101(2).

documents, pleadings, hearings and orders in the Chapter 11 Cases. With affiliated debtors, each with their own case docket, the failure to administer these Chapter 11 Cases jointly would result in numerous duplicative pleadings being filed and served upon parties identified in separate service lists. Such duplication of substantially identical documents would not be economical and would unnecessarily overburden the Debtors, the Clerk of the Court (the "Clerk"), creditors, and other parties-in-interest in these Chapter 11 Cases.

15. Joint administration will permit the Clerk to use a single general docket for each of the Debtors' Chapter 11 Cases and to combine notices to creditors and other parties-in-interest of the Debtors' respective estates. Joint administration will also protect parties in interest by ensuring that such parties in interest in each of the Debtors' respective Chapter 11 Cases will be apprised of the various matters before the Court in each of the Chapter 11 Cases.

16. The Debtors request that the official caption be used by all parties in all pleadings in the jointly administered Chapter 11 Cases be in the form set forth in Paragraph 10 of this Motion. The Debtors submit that use of the simplified caption will eliminate cumbersome and confusing procedures and ensure a uniformity of pleading identification.

17. The rights of the respective creditors of each of the Debtors will not be adversely affected by joint administration of these Chapter 11 Cases since the relief requested is procedural in nature and is not intended to affect substantive rights. Each party in interest will maintain whatever claims or rights it alleges against each estate. Indeed, the rights of all creditors will be enhanced by the efficiencies and reductions in costs resulting from joint administration. Additionally, the Court will be relieved of the burden of entering duplicative orders and keeping duplicative files. Supervision of the administrative aspects of these Chapter 11 Cases by the Office of the United States Trustee will also be simplified.

EMERGENCY CONSIDERATION

18. The Debtors respectfully request emergency consideration of this Motion pursuant to Bankruptcy Local Rule 9013-1 and Bankruptcy Rule 6003, which authorize the Court to grant relief within the first 21 days after the commencement of a chapter 11 case to the extent that relief is necessary to avoid immediate and irreparable harm. As described in detail above and in the First Day Declaration, immediate and irreparable harm would result if the relief requested herein is not granted. Accordingly, the Debtors submit that the requirements of Bankruptcy Rule 6003 are satisfied.

NOTICE

19. Notice of this Motion will be given to: (i) the Office of the U.S. Trustee for the Southern District of Texas; (ii) counsel to the Prepetition Lenders; (iii) the United States Attorney's Office for the Southern District of Texas; (iv) the Internal Revenue Service; (v) the state attorneys general for all states in which the Debtors conduct business; (vi) the parties included on the Debtors' consolidated list of 30 largest unsecured creditors; (vii) any party that has requested notice pursuant to Bankruptcy Rule 2002 as of the time of service; and (viii) any party required to be served under Bankruptcy Local Rule 9013-1(d). The Debtors submit that, in light of the nature of the relief requested, no other or further notice need be given.

[*Remainder of Page Intentionally Left Blank*]

WHEREFORE, the Debtors respectfully request that the Court enter the Proposed Order granting the relief requested in the Motion and such other and further relief as the Court deems just and proper.

Dated: September 9, 2026
Houston, Texas

Respectfully submitted,

By: */s/ Joshua W. Wolfshohl*

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PROPOSED COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION

Certificate of Accuracy

I certify that the facts and circumstances described in the above pleading giving rise to the emergency request for relief are true and correct to the best of my knowledge, information, and belief. This statement is made pursuant to Bankruptcy Local Rule 9013-1(i).

/s/ Craig Jalbert
Craig Jalbert

Certificate of Service

I certify that on September 9, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Joshua W. Wolfshohl
Joshua W. Wolfshohl

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

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In re: Cubera Solar, LLC, Debtor. Tax I.D. No.: 83-1719427	Chapter 11 Case No. 26-90775 (ARP)
In re: Danielson Pike Solar, LLC, Debtor. Tax I.D. No.: 30-0937140	Chapter 11 Case No. 26-90784 (ARP)
In re: ESA Four Oaks 2 NC, LLC Debtor. Tax I.D. No.: 38-3988970	Chapter 11 Case No. 26-90776 (ARP)

In re: ESA Hamlet NC, LLC Debtor. Tax I.D. No.: 32-0454897	Chapter 11 Case No. 26-90777 (ARP)
In re: HCE Moore I, LLC, Debtor. Tax I.D. No.: 47-3899526	Chapter 11 Case No. 26-90786 (ARP)
In re: High Street Solar, LLC, Debtor. Tax I.D. No.: 82-4813751	Chapter 11 Case No. 26-90787 (ARP)
In re: OSD Main Street Solar, LLC, Debtor. Tax I.D. No.: 82-4828980	Chapter 11 Case No. 26-90789 (ARP)
In re: Page Solar Farm, LLC, Debtor. Tax I.D. No.: 81-3842213	Chapter 11 Case No. 26-90783 (ARP)
In re: Palmer Circle Solar, LLC, Debtor. Tax I.D. No.: 82-4849369	Chapter 11 Case No. 26-90785 (ARP)

In re: PGR Lessor I, LLC Debtor. Tax I.D. No.: 83-1463640	Chapter 11 Case No. 26-90782 (ARP)
In re: Rankin Solar Center, LLC Debtor. Tax I.D. No.: 81-2205481	Chapter 11 Case No. 26-90778 (ARP)
In re: Spring Hope Solar 3, LLC Debtor. Tax I.D. No.: 30-0842045	Chapter 11 Case No. 26-90779 (ARP)
In re: Three Bridge Solar, LLC, Debtor. Tax I.D. No.: 82-2116345	Chapter 11 Case No. 26-90788 (ARP)
In re: Trent River Solar, LLC Debtor. Tax I.D. No.: 37-1877518	Chapter 11 Case No. 26-90781 (ARP)
In re: Warrenton Solar 1, LLC, Debtor. Tax I.D. No.: 35-2516708	Chapter 11 Case No. 26-90790 (ARP)

In re: Windy Acres Solar, LLC, Debtor. Tax I.D. No.: 82-4337872	Chapter 11 Case No. 26-90791 (ARP)

ORDER AUTHORIZING AND DIRECTING THE JOINT ADMINISTRATION OF THE DEBTORS' CHAPTER 11 CASES FOR PROCEDURAL PURPOSES ONLY

[Related to Docket No. __]

Upon the motion (the "Motion")[1] filed by the above-captioned debtors and debtors in possession (collectively, the "Debtors"), pursuant to section 105(a) of the Bankruptcy Code, Bankruptcy Rule 1015(b), and Bankruptcy Local Rule 1015-1 for entry of an order authorizing and directing the joint administration of the Chapter 11 Cases for procedural purposes only and providing any additional relief required in order to effectuate the foregoing; and upon the First Day Declaration; and it appearing that this Court has jurisdiction to consider the Motion pursuant to 28 U.S.C. § 1334; and it appearing that venue of these Chapter 11 Cases and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and it appearing that this is a core matter pursuant to 28 U.S.C. § 157(b)(2); and it appearing that proper and adequate notice of the Motion has been given under the circumstances and in accordance with the Bankruptcy Rules and that, except as otherwise ordered herein, no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Chapter 11 Cases are consolidated for procedural purposes only and shall be jointly administered by this Court under the case number assigned to PGR Lessee I, LLC, Case No. 26-90773 (ARP).

[1] Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Motion.

2. Nothing contained in this Order shall be deemed or construed as directing or otherwise effecting a substantive consolidation of the above-captioned Chapter 11 Cases, and this Order shall be without prejudice to the rights of the Debtors to seek entry of an order substantively consolidating their respective cases.

3. The following checked items are ordered:

a. ☒ All of the jointly administered cases not previously assigned to Judge Alfredo R. Perez are transferred to Judge Alfredo R. Perez.

b. ☒ One disclosure statement and plan of reorganization may be filed for all of the cases by a plan proponent.

c. ☒ Parties may request joint hearings on matters pending in any of the jointly administered cases.

d. ☒ Other: See below.

4. The caption of the jointly administered cases shall read as follows:

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
PGR Lessee I, LLC, *et al.*,[1]	Case No. 26-90773 (ARP)
Debtors.	(Jointly Administered)

[1] The Debtor entities in these chapter 11 cases, along with the last four digits of each Debtor entity's federal tax identification number, are: PGR Lessee I, LLC (3640); PGR Lessor I, LLC (9880); Alpha Value Solar, LLC (7183); Centerfield Cooper Solar, LLC (3367); Cubera Solar, LLC (9427); Danielson Pike Solar, LLC (7140); ESA Four Oaks NC, LLC (8970); ESA Hamlet NC, LLC (4897); HCE Moore I, LLC (9526); High Street Solar, LLC (3751); OSD Main Street Solar, LLC (8980); Page Solar Farm, LLC (2213); Palmer Circle Solar, LLC (9369); Rankin Solar Center, LLC (5481); Spring Hope Solar 3, LLC (2045); Three Bridge Farm, LLC (6345); Trent River Solar, LLC (7518); Warrenton Solar 1, LLC (6708); Windy Acres Solar, LLC (7872). The Debtors' service address is 20 Greenway Plaza, Suite 540, Houston, TX 77046.

5. All pleadings and other papers filed in these Chapter 11 Cases shall bear the foregoing consolidated caption.

6. A docket entry shall be made in each of the Debtors' Chapter 11 Cases substantially as follows:

> An order has been entered in this case in accordance with Bankruptcy Rule 1015(b) and Bankruptcy Local Rule 1015-1 directing the joint administration of the chapter 11 cases listed below under **Case No. 26-90773 (ARP)**. The docket in Case 26-90773 (ARP) should be consulted for all matters affecting this case. The following chapter 11 cases are jointly administered under the order: Case No. 26-90774; Case No. 26-90775, Case No. 26-90776; Case No. 26-90777; Case No. 26-90778; Case No. 26-90779; Case No. 26-90780; Case No. 26-90781; Case No. 26-90782; Case No. 26-90783; Case No. 26-90784; Case No. 26-90785; Case No. 26-90786; Case No. 26-90787; Case No. 26-90788; Case No. 26-90789; Case No. 26-90790; and Case No. 26-90791. **All further pleadings and other papers shall be filed in and all further docket entries shall be made in Case No. 26-90773 (ARP)**.

7. The caption set forth above shall be deemed to satisfy any applicable requirements of section 342(c)(1) of the Bankruptcy Code and Bankruptcy Rule 2002(n).

8. The Debtors are authorized to use a combined service list for the jointly administered Chapter 11 Cases and combined notices shall be sent to creditors of the Debtors' estates.

9. One consolidated docket and one file shall be maintained for the Chapter 11 Cases by the Debtors and kept by the Clerk.

10. Notice of the Motion as provided therein is hereby deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules, the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

11. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

12. The Debtors and the Clerk are hereby authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

13. This Court shall retain jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

Dated: September ___, 2026

THE HONORABLE ALFREDO R. PEREZ
UNITED STATES BANKRUPTCY JUDGE