UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
COLD SPRING ACQUISITION, LLC., d/b/a COLD SPRING HILLS CENTER FOR NURSING & REHABILITATION,	Case No.: 25-22002 (SHL)
Debtor.	

ORDER GRANTING IN PART THE OFFICIAL COMMITTEE OF UNSECURED CREDITOR'S FIRST OMNIBUS MOTION SEEKING ENTRY OF AN ORDER (I) COMPELLING DOCUMENT PRODUCTION FROM AND ATTENDANCE AT AN EXAMINATION BY CERTAIN WITNESSES SUBJECT TO A BANKRUPTCY RULE 2004 ORDER AND SUBPOENA, AND (II) ADJUDGING CERTAIN WITNESSES IN CIVILCONTEMPT FOR FAILURE TO COMPLY WITH A BANKRUPTCY RULE 2004 ORDER AND SUBPOENA

Upon the first omnibus motion dated January 22, 2026 (the "Motion") of the Official Committee of Unsecured Creditors (the "Committee") of Cold Spring Acquisition, LLC d/b/a Cold Spring Hills Center for Nursing and Rehabilitation (the "Debtor"), by its counsel, Rimon P.C., seeking entry of an order pursuant to 11 U.S.C. § 105 (the "Bankruptcy Code") and Rules 9016 and 9020 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 45 of the Federal Rules of Civil Procedure (the "Federal Rules") made applicable through Bankruptcy Rule 9016: (a) directing (i) David Zahler ("D. Zahler"), (ii) Cheskel Berkowitz ("Berkowitz"), (iii) Chaim Zahler ("C. Zahler"), (iv) Rochel David ("David"), (v) Leah Friedman ("Friedman"), (vi) Jacob Zahler ("J. Zahler"), (vii) Phillipson Family LLC ("Philipson Family LLC"), (viii) Bent Philipson ("B. Philipson"); and (ix) Avi Philipson ("A. Philipson" and together with D. Zahler, Berkowitz, C. Zahler, David, Friedman, J. Zahler, the Philipson Family LLC, and B. Philipson,

collectively the ("Witnesses" and each individually a "Witness"))[1], to produce the documents demanded pursuant to Bankruptcy Rule 2004 orders of this Court and subpoenas issued in compliance with said orders, (b) compelling the Witnesses to attend examinations at the offices of Rimon P.C., (c) adjudging the Witnesses in civil contempt for their failure to comply with the Bankruptcy Rule 2004 orders of this court and subpoenas issued in compliance with said orders, (d) awarding costs and expenses to the Committee and their counsel, and (e) such other, further and different relief as this Court deems just and proper (ECF Doc. No. 590); and upon the (i) Objection to the Official Committee of Unsecured Creditor's First and Second Omnibus Motions filed by the Debtor at ECF Doc. No. 603 (the "Debtor's Objection"), (ii) the Respondents' Consolidated Objections to the Official Committee of Unsecured Creditor's First and Second Omnibus Motions, as amended, filed by respondents (a) Graph Management, LLC, (b) Graph MGA, (c) Graph Insurance Company, a Risk Retention Group, LLC, (d) Standard & Preferred Insurance Company, LLC, (e) RAP 118 LLC, (f) Milenia IPA, (g) Flatiron Agency, (h) Highview Management, (i) Ventura Services LLC, (j) Philipson Family LLC, (k) Avi Philipson and (l) Bent Philipson filed at ECF Doc. Nos. 606 and 624 (the "Respondents' Objection"), and (iii) the Non-Parties' Joinder in Respondents' Consolidated Objections to the Official Committee of Unsecured Creditors' First Omnibus Motion, filed by David Zahler, Chaim Zahler, Rochel David, Leah Friedman and Jacob Zahler filed at ECF Doc. No. 609 (the "Non-Parties' Joinder Objection" and together with the Debtor's Objection and the Respondents' Objection, the "Objections"); and upon the Declaration of Ira S. Zaroff in Response to Respondents' Objections to The Official Committee of Unsecured Creditor's First and Second Omnibus Motions filed at ECF Doc. No. 613; and upon

[1] The Committee notes that the Witnesses as defined in this Order does not include witness Cheskel Berkowitz ("Berkowitz"), as that witness has not responded or objected to the First Motion and the Committee, simultaneously with the submission of this Order, will submit an order granting the First Motion with respect to Berkowitz.

The Official Committee of Unsecured Creditors Reply to (I) the Objection to The Official Committee of Unsecured Creditors' First and Second Omnibus 2004 Motions, (II) the Respondents' Consolidated Objections to The Official Committee of Unsecured Creditors' First and Second Omnibus Motions, and (III) Non-Parties' Joinder in Respondents' Consolidated Objections to The Official Committee of Unsecured Creditors' First Omnibus Motion filed at ECF Doc. No. 614; and upon a hearing on the Motion, Objections, the Zaroff Declaration and the Committee's Reply having been held on February 10, 2026 (the "Hearing"), the transcript and record of which is incorporated herein by reference; and this Court having jurisdiction to consider the Motion and the relief requested therein in accordance with 28 U.S.C. §1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. §157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§1408 and 1409; and this Court having determined that the relief requested in the Motion is in the best interests of the Debtor's estate, creditors and other parties-in-interest; and the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefore; it is

ORDERED, that the Objections are overruled; and it is further

ORDERED, that Witnesses are required to submit a written response to the Committee specifying the documents each Witness has produced through the Debtor's professionals to the Committee, including bate numbers, a description of the documents and the date of production, on or before Friday, February 13, 2026; and it is further

ORDERED, that the Witnesses are to produce all documents and information as demanded in the Rule 2004 Orders and Subpoenas[2] to the Committee on or before Wednesday, February 18, 2026; and it is further

ORDERED, that the Motion shall be carried to the next hearing date scheduled for March 10, 2026 at 10:00 a.m. and that the Committee and Witnesses reserve any and all rights and additional relief with respect to the Motion.

SO ORDERED:

Dated: February 18, 2026
White Plains, New York

/s/ Sean H. Lane
United States Bankruptcy Judge

[2] All capitalized terms used but not defined herein shall have the meaning ascribed to them in the Motion.