HERBERT SMITH FREEHILLS KRAMER (US) LLP
Adam C. Rogoff, Esq. (admitted *pro hac vice*)
Rachael L. Ringer, Esq. (admitted *pro hac vice*)
Megan M. Wasson, Esq. (admitted *pro hac vice*)
Ashland J. Bernard, Esq. (admitted *pro hac vice*)
1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100

Co-Counsel to the Debtors and Debtors in Possession

COLE SCHOTZ P.C.
Michael D. Sirota, Esq.
David M. Bass, Esq.
Felice R. Yudkin, Esq.
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000

Co-Counsel to the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re:	)	Chapter 11
Del Monte Foods Corporation II Inc., *et al.*,[1]	)	Case No. 25-16984 (MBK)
Debtors.	)	(Jointly Administered)

NOTICE OF FILING SECOND AMENDED PLAN SUPPLEMENT[2]

PLEASE TAKE NOTICE THAT on March 19, 2026, the United States Bankruptcy Court for the District of New Jersey (the "**Bankruptcy Court**") entered an order [Docket No. 1334] (the "**Disclosure Statement Order**"), among other things, (i) authorizing the Debtors to solicit acceptances for the Debtors' Plan; (ii) conditionally approving the related Disclosure Statement; (iii) approving the solicitation materials and documents to be included in the solicitation packages (the "**Solicitation Packages**"); and (iv) approving procedures for soliciting, noticing, receiving, and tabulating votes on the Plan and for filing objections to the Plan.

PLEASE TAKE NOTICE THAT, as contemplated by the Disclosure Statement Order, on April 13, 2026, the Debtors filed the *Notice of Filing of Initial Plan Supplement* [Docket No. 1427] (the "**Initial Plan Supplement**").

PLEASE TAKE NOTICE THAT on May 5, 2026, the Debtors filed the *Notice of Filing First Amended Plan Supplement* [Docket No. 1503] (the "**First Amended Plan Supplement**"),

[1] The last four digits of Debtor Del Monte Foods Corporation II Inc.'s tax identification number are 1894. A complete list of the Debtors in these Chapter 11 Cases and their respective tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent, at https://cases.stretto.com/DelMonteFoods. The location of the Debtor Del Monte Foods Corporation II Inc.'s principal place of business and the Debtors' service address is 205 North Wiget Lane, Walnut Creek, California 94598.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *First Joint Chapter 11 Plan of Del Monte Foods Corporation II Inc. and Its Debtor Affiliates (With Technical Modifications)* [Docket No. 1502] (as amended, supplemented or otherwise modified from time to time, the "**Plan**"), or the Amended Disclosure Statement for the Plan [Docket No. 1337] (the "**Disclosure Statement**"), as applicable.

which contained certain Plan Supplement documents as further described therein.

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file certain documents (the "**Plan Supplement Documents**") comprising this second amended plan supplement (the "**Second Amended Plan Supplement**" and together with the Initial Plan Supplement and the First Amended Plan Supplement, the "**Plan Supplement**") as the exhibits attached to this notice. This Second Amended Plan Supplement includes the following exhibits which each amend a previously filed Plan Supplement Document (as may be amended, modified, or supplemented from time to time):

Exhibit	Document
Exhibit B	Deferred Decision Schedule
Exhibit B-1	Redline to Deferred Decision Schedule [Docket No. 1503, Ex. B]

PLEASE TAKE FURTHER NOTICE THAT, the Plan Supplement shall be deemed incorporated into and part of the Plan as if set forth therein in full. The documents and designations contained in the Plan Supplement are integral to, and considered part of, the Plan. The Plan Supplement has not yet been approved by the Court. If the Plan is confirmed, the Plan Supplement will also be approved by the Court pursuant to the order confirming the Plan.

PLEASE TAKE FURTHER NOTICE THAT certain documents, or portions thereof, contained in the Plan Supplement remain subject to continuing review and negotiation. Subject to the terms and conditions of the Plan, the Disclosure Statement Order, and the RSA, the Debtors reserve all rights to amend, revise, or supplement any document that is a part of, or add any document to, the Plan Supplement, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan, the Disclosure Statement Order, or any other order of the Bankruptcy Court.

PLEASE TAKE FURTHER NOTICE THAT, as set forth in the Notice of Adjournment [Docket No. 1483], the hearing to consider confirmation of the Plan and final approval of the Disclosure Statement (the "**Combined Hearing**") will commence on **May 12, 2026, at 10:00 a.m. (prevailing Eastern Time)**, before the Honorable Judge Michael B. Kaplan, Clarkson S. Fisher United States Courthouse, 402 East State Street, Second Floor, Courtroom 8, Trenton, NJ 08608. The Combined Hearing may be continued from time to time without further notice other than by an announcement in open court or a notice filed on the Bankruptcy Court's docket and served on all parties entitled to the notice.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of any pleadings filed in the Chapter 11 Cases, including the Plan, the Disclosure Statement, or related documents, you may do so at no additional cost by accessing the Debtors' Chapter 11 website at https://cases.stretto.com/delmontefoods/, or by contacting Stretto, Inc., the Debtors' claims, noticing, and solicitation agent retained in the Debtors' Chapter 11 Cases, by: (i) writing to Stretto at Del Monte Foods Corporation II, Inc. et al. Ballot Processing, c/o Stretto, 410 Exchange, Suite 100, Irvine, CA 92602, (ii) calling Stretto at (833) 228-5497 (Domestic) or (714) 263-3709 (International), or (iii) emailing Stretto at DelMonteInquiries@stretto.com with a reference to "Del Monte Solicitation Inquiry" in the subject line. You may also obtain copies of any pleadings filed with the Bankruptcy Court by visiting PACER, at https://www.njb.uscourts.gov/, in accordance with the procedures and fees set forth therein.

[Remainder of Page Left Intentionally Blank]

Dated: May 12, 2026

/s/ Michael D. Sirota
Michael D. Sirota

COLE SCHOTZ P.C.
Michael D. Sirota
David M. Bass
Felice R. Yudkin
Court Plaza North, 25 Main Street
Hackensack, New Jersey 07601
Telephone: (201) 489-3000
Email: msirota@coleschotz.com
dbass@coleschotz.com
fyudkin@coleschotz.com

– and –

HERBERT SMITH FREEHILLS KRAMER (US) LLP
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1177 Avenue of the Americas
New York, New York 10036
Telephone: (212) 715-9100
E-mail: Adam.Rogoff@HSFKramer.com
Rachael.Ringer@HSFKramer.com
Megan.Wasson@HSFKramer.com
Ashland.Bernard@HSFKramer.com

Co-Counsel to the Debtors and
Debtors in Possession

Exhibit B

Deferred Decision Schedule

The inclusion of a contract or other agreement in the following Deferred Decision shall not constitute or be deemed a determination or admission by the Debtors and their Estates or any other party in interest that such contract or other agreement is, in fact, an Executory Contract or Unexpired Lease within the meaning of the Bankruptcy Code, and any and all rights of the Debtors, the Wind-Down Debtors, or the Plan Administrator with respect thereto are hereby reserved. Unless otherwise specified, each contract or other agreement listed herein shall include all exhibits, schedules, confirmations, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such contract or other agreement, without respect to whether such agreement, instrument, or other document is listed herein.

Deferred Decision Schedule[1]

#	Debtor	Counterparty	Contract Description
1.	Del Monte Foods Corporation II Inc.	Anaplan	SaaS Subscription Agreement dated 06/28/2021
2.	Del Monte Foods, Inc.	Anaplan	SaaS Subscription Order Form dated 01/25/2023
3.	Del Monte Foods Corporation II Inc.	Anaplan	Order Schedule 7/13/2025 (Order Schedule No.: Del2025-07-01q-86145)
4.	Del Monte Foods Corporation II Inc. (as successor/assignee to Del Monte Foods, Inc.)	DELMO 11/12 (DE) LLC	Master Lease dated 10/31/1995 (Mendota, Toppenish, and Plover Warehouses)
5.			First Amendment to Lease – 1996
6.			Second Amendment to Lease – 1996
7.			Third Amendment to Lease – 1997
8.			Fourth Amendment to Lease – 2001
9.			Fifth Amendment to Lease – 2014
10.			Sixth Amendment to Lease dated 07/01/2016
11.	Del Monte Foods, Inc.	Fidelity Workplace Services LLC	Services Agreement (Savings Plan) dated 12/23/2024
12.	Del Monte Foods, Inc.	Fidelity Workplace Services LLC	Services Agreement (Saver Plan) dated 12/23/2024
13.	Del Monte Foods Corporation II Inc.	Kaiser Foundation Health Plan, Inc., Northern California Region	Fully Insured Group Health Plan dated 1/1/2026
14.	Del Monte Foods, Inc.	Iron Mountain Information Management, LLC	Affiliate / Multi-Location Agreement dated March 6, 2013, as amended from time to time, including by that certain amendment dated June 16, 2015
15.	Del Monte Foods, Inc.	Iron Mountain Information Management, LLC (f/k/a California Medical Records Storage, Inc. dba California Information Management)	Agreement for Professional Services dated March 3, 2010
16.	Del Monte Foods Corporation II Inc.	Lineage Logistics, LLC	Rate Agreement dated 01/01/2025
17.			Warehouse Rate Letter Agreement (Rochelle) dated 01/01/2025
18.	Del Monte Foods Corporation II Inc.	Marin Benefits, Inc. d/b/a Marin Benefits Administrators	Services Agreement dated 1/1/2023

[1] For the avoidance of doubt, the agreements referenced herein include any ancillary documents relating specifically to such executory contract or unexpired lease, including guaranties or assignments thereof, and any amendments, modifications, or termination agreements related thereto.

#	Debtor	Counterparty	Contract Description
19.	Del Monte Foods Corporation II Inc.	Mercer Health & Benefits LLC	Statement of Work dated 05/06/2015
20.			Amendment 1 to SOW dated 07/14/2021
21.			Amendment 2 to SOW dated 03/16/2022
22.			Amendment 3 to SOW dated 01/01/2024
23.	Del Monte Foods Corporation II Inc.	Sentinel Benefits Group, LLC	Statement of Work dated 1/1/2024
24.	Del Monte Foods Corporation II Inc.	The Prudential Insurance Company of America	Life Insurance Agreement - November 2024
25.			Life Insurance Agreement - May 2025
26.	Del Monte Foods, Inc.	United States Cold Storage of California	Warehouse Agreement dated 01/01/2021
27.			First Amendment to Warehouse Agreement dated 01/01/2023
28.			Second Amendment to Warehouse Agreement dated 01/01/2024
29.			Amendment No. 3 to Warehouse Agreement dated: 01/01/2025
30.	Del Monte Foods Corporation II Inc.	Workday	Mains Subscription Agreement dated: 01/24/2023
31.			Order Form dated 01/27/2023
32.			Order Form dated 01/24/2023

Exhibit B-1

Redline to Previously Filed Deferred Decision Schedule

Deferred Decision Schedule[1]

#	Debtor	Counterparty	Contract Description
~~1.~~	~~Del Monte Foods Corporation II Inc.~~	~~Americold~~	~~Warehouse Rate Agreement dated 10/01/2024~~
~~2.~~	~~Del Monte Foods Corporation II Inc.~~	~~Americold~~	~~Warehouse Rate Agreement and Addendum (Modesto, CA) – September 2025~~
~~3.~~	~~Del Monte Foods, Inc.~~	~~Americold, LLC – Allentown~~	~~Warehouse Rate Agreement dated 10/01/2024~~
~~4.~~	~~Del Monte Foods Corporation II Inc.~~	~~Americold, LLC – Allentown~~	~~Warehouse Rate Agreement and Addendum (Allentown, PA) – September 2025~~
1.	Del Monte Foods Corporation II Inc.	Anaplan	SaaS Subscription Agreement dated 06/28/2021
2.	Del Monte Foods, Inc.	Anaplan	SaaS Subscription Order Form dated 01/25/2023
3.	Del Monte Foods Corporation II Inc.	Anaplan	Order Schedule 7/13/2025 (Order Schedule No.: Del2025-07-01q-86145)
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#	Debtor	Counterparty	Contract Description
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