IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND PERFORMANCE MATERIALS HOLDINGS INC., *et al.*,[1]	)	Case No. 25-90127 (CML)
Debtors.	)	(Jointly Administered)

NOTICE OF FILING OF PLAN SUPPLEMENT

PLEASE TAKE NOTICE THAT on **October 20, 2025**, the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Court") entered an order [Docket No. 999] (the "Disclosure Statement Order"): (a) approving the adequacy of the *Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates* [Docket No. 1002] (as may be amended, supplemented, or modified from time to time, and including all exhibits thereto, the "Disclosure Statement"); (b) approving the procedures for soliciting, noticing, receiving, and tabulating votes with respect to confirmation of the *Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates* [Docket No. 991] (as may be amended, supplemented, or modified from time to time, the "Plan");[2] (c) approving the forms of the solicitation materials in connection therewith; (d) scheduling certain dates with respect thereto; and (e) granting related relief.

PLEASE TAKE FURTHER NOTICE THAT as contemplated by the Plan and the Disclosure Statement Order, the Debtors filed the Plan Supplement with the Bankruptcy Court on November 25, 2025. The Plan Supplement, as defined in the Plan, means the compilation of documents and forms of documents, agreements, schedules, and exhibits to the Plan (in each case, as may be altered, amended, modified, or supplemented from time to time in accordance with the terms hereof and in accordance with the Bankruptcy Code and Bankruptcy Rules) to be Filed by the Debtors to the extent available, including the following, as applicable: (a) the New Equityholders' Agreement; (b) the New Equityholders' Term Sheet; (c) to the extent known, the identities of the members of the New Board; (d) the Assumed Executory Contracts and Unexpired Leases Schedule; (e) the Schedule of Retained Causes of Action; (f) the MIP Term Sheet; (g) the Schedule of Excluded Parties; (h) the Restructuring Transactions Memorandum; (i) the Exit ABL Credit Agreement; (j) the Debt Rights Offering Documents; (k) the Asset Financing Agreement

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/Ascend. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Disclosure Statement Order or the Plan, as applicable.

Schedule; (l) the Litigation Trust Agreement; (m) the Exit Term Loan Term Sheet; (n) the Exit Term Loan Credit Agreement; (o) the Claims Ombudsman Agreement; (p) the Go-Forward Vendor Claim Schedule; (q) the Exit FILO Credit Agreement; and (r) the Exit FILO Term Sheet. The Debtors (with the consent of the Required DIP Term Loan Lenders and the reasonable consent of the Required DIP ABL Lenders) shall have the right to alter, amend, modify, or supplement the documents contained in the Plan Supplement up to the Effective Date as set forth in the Plan, except for the (i) Claim Ombudsman Agreement, which may only be altered, amended, modified, or supplemented with the consent of the Committee and (ii) the Go-Forward Vendor Claim Schedule, to which Go-Forward Vendor Claims may only be added or removed with the consent of the Committee. For the avoidance of doubt, all Plan Supplement documents shall be subject to the consent of the Required DIP Term Loan Lenders and any other terms or conditions as outlined in the Plan, including the consent, approval, and consultation rights of the Required DIP ABL Lenders and the DIP ABL Agent set forth in Article I.H of the Plan.

PLEASE TAKE FURTHER NOTICE THAT that Debtors filed the *Notice of Adjournment of Confirmation Hearing and Related Dates and Deadlines* [Docket No. 1068], the *Notice of Adjournment of Confirmation Hearing to December 9, 2025, at 1:00 P.M (Prevailing Central Time) and Related Dates and Deadlines* [Docket No. 1070], and the *Notice of Adjournment of Certain Dates and Deadlines Related to Confirmation Timeline* [Docket No. 1085] extending certain dates and deadlines related to the Confirmation Timeline and adjourning the Confirmation Hearing to December 9, 2025, at 1:00 p.m. (prevailing Central Time).

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Bankruptcy Court will consider confirmation of the Plan (the "Confirmation Hearing") will commence at **1:00 p.m. prevailing Central Time on December 9, 2025**, before the Honorable Christopher M. Lopez in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to confirmation of the Plan is **4:00 p.m. prevailing Central Time on December 3, 2025** (the "Confirmation Objection Deadline"). Any objection to confirmation of the Plan ***must***: (a) be in writing; (b) conform to the Bankruptcy Code, the Bankruptcy Rules, the Bankruptcy Local Rules, and any orders of the Bankruptcy Court; (c) state, with particularity, the name and address of the objecting party and the amount and nature of the Claim or Interest beneficially owned by such entity; (d) state, with particularity, the legal and factual basis for such objections, and, if practicable, a proposed modification to the Plan that would resolve such objections; and (e) be filed with the Bankruptcy Court with proof of service thereof and served upon the Debtors so as to be actually received by the Confirmation Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT if you would like to obtain a copy of the Disclosure Statement Order, the Disclosure Statement, the Plan, the Plan Supplement, or related documents, you may obtain them from Epiq Corporate Restructuring, LLC (the "Solicitation Agent") at no charge by: (a) accessing the Debtors' restructuring website at https://dm.epiq11.com/Ascend; (b) writing to Ascend Performance Materials Holdings Inc. Ballot Processing c/o Epiq Corporate Restructuring, LLC, P.O. Box 4422, Beaverton, OR 97005; (c) calling the Debtors' restructuring hotline at +1 (888) 890-9917 (U.S. Toll Free/Domestic) OR +1 (971) 385-8728 (International); or (d) emailing ascendinfo@epiqglobal.com. You may also obtain

copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: http://ecf.txsd.uscourts.gov.

ARTICLE VIII OF THE PLAN CONTAINS RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, AND **ARTICLE VIII.D CONTAINS A THIRD-PARTY RELEASE**. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

THIS NOTICE IS BEING SENT TO YOU FOR INFORMATIONAL PURPOSES ONLY. IF YOU HAVE QUESTIONS WITH RESPECT TO YOUR RIGHTS UNDER THE PLAN OR ABOUT ANYTHING STATED HEREIN OR IF YOU WOULD LIKE TO OBTAIN ADDITIONAL INFORMATION, CONTACT THE SOLICITATION AGENT.

Houston, Texas
Dated: November 25, 2025

/s/ Jason G. Cohen

BRACEWELL LLP
Jason G. Cohen (TX Bar No. 24050435)
Jonathan L. Lozano (TX Bar No. 24121570)
711 Louisiana Street, Suite 2300
Houston, Texas 77002
Telephone: (713) 223-2300
Facsimile: (800) 404-3970
Email: jason.cohen@bracewell.com
jonathan.lozano@bracewell.com

Co-Counsel for the Debtors and Debtors in Possession

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Christopher Marcus, P.C. (admitted *pro hac vice*)
Derek I. Hunter (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: cmarcus@kirkland.com
derek.hunter@kirkland.com

Co-Counsel for the Debtors and Debtors in Possession

IN THE UNITED STATES BANKRUPTCY COURT
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ASCEND PERFORMANCE MATERIALS HOLDINGS INC., *et al.*,[1]	)	Case No. 25-90127 (CML)
Debtors.	)	(Jointly Administered)

PLAN SUPPLEMENT FOR THE SECOND AMENDED JOINT CHAPTER 11 PLAN OF REORGANIZATION OF ASCEND PERFORMANCE MATERIALS HOLDINGS INC. AND ITS DEBTOR AFFILIATES

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P	Debt Rights Offering Documents

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/Ascend. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and its Debtor Affiliates* [Docket No. 991] (as modified, amended, or supplemented from time to time, the "Plan") or the *Disclosure Statement for the Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and its Debtor Affiliates* [Docket No. 1002] (the "Disclosure Statement"), as applicable.

Q	Restructuring Transactions Memorandum
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Exhibit A

Assumed Executory Contracts and Unexpired Leases Schedule

Certain documents, or portions thereof, contained in this **Exhibit A** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

On the Effective Date, except as otherwise provided in Article V.I.1 of the Plan and elsewhere therein, all Executory Contracts or Unexpired Leases will be deemed automatically rejected by the applicable Reorganized Debtor in accordance with the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code, other than those Executory Contracts or Unexpired Leases that: (a) are identified on the Assumed Executory Contracts and Unexpired Leases Schedule on or before the Effective Date; (b) previously expired or terminated pursuant to their own terms; (c) have been previously assumed or rejected by the Debtors pursuant to a Final Order; (d) are the subject of a motion to assume that is pending on the Effective Date; (e) have an ordered or requested effective date of rejection that is after the Effective Date; (f) are employment agreements that were not disclosed by the Required DIP Term Loan Lenders to the Debtors' counsel on or before October 15, 2025, none of which shall be rejected; (g) is a D&O Liability Insurance Policy, which shall be deemed automatically assumed; or (h) are Indemnification Provisions, which shall be assumed or rejected in accordance with Article IV.L of the Plan.

Pursuant to Article V.A of the Plan, and notwithstanding anything to the contrary in the Plan or the Plan Supplement, the Debtors or the Reorganized Debtors, as applicable, reserve the right to alter, amend, modify, or supplement the Assumed Executory Contracts and Unexpired Leases Schedule at any time up to the Effective Date; *provided* that the Debtors may not remove Executory Contracts from the Assumed Executory Contracts and Unexpired Leases Schedule after the Voting Deadline. For the avoidance of doubt, any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption or Cure amount will be deemed to have assented to such assumption and Cure amount.

Ascend Performance Materials Holdings Inc. et. al.

Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1)	A2MAC1 LLC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUBSCRIPTION CONTRACT	-
(2)	ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO GLOBAL SOURCING FRAME AGREEMENT	-
(3)	ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE ABB GLOBAL SOURCING FRAME AGREEMENT	-
(4)	ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO GLOBAL SOURCING FRAME AGREEMENT AND WAIVER	-
(5)	ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO GLOBAL SOURCING FRAME AGREEMENT	-
(6)	ABLE ONE ENGINEERING CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(7)	ABLE ONE ENGINEERING CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(8)	ABTREX INDUSTRIES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO AND REVIVAL OF SERVICES AGREEMENT	-
(9)	ABTREX INDUSTRIES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER OF AND AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(10)	ABTREX INDUSTRIES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO AND REVIVAL OF SERVICES AGREEMENT	-
(11)	ABTREX INDUSTRIES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(12)	ACCUDYN PRODUCTS INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO REBATE AGREEMENT	-
(13)	ACCUDYN PRODUCTS INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO REBATE AGREEMENT	-
(14)	ACCUDYN PRODUCTS INC.	ASCEND PERFORMANCE MATERIALS INC.		REBATE AGREEMENT	-
(15)	ACCUDYN PRODUCTS INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO REBATE AGREEMENT	-
(16)	ACE American Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. HDOG47347841	-
(17)	ACE American Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. ISAH10754501	-
(18)	ACE American Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. WLRC72606310	-
(19)	ACE American Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. SCF C72794382	-
(20)	ACE PROPERTY & CASUALTY INSURANCE CO	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	APPLICATION FOR GROUP POLICY	-
(21)	ACTION ENVIRONMENTAL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(22)	ACTION ENVIRONMENTAL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(23)	Admiral Insurance Group	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. SPE824042670-02	-
(24)	ADV CORROSION TECHS & TRAINING, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO.1 TO MASTER SERVICES AGREEMENT	-
(25)	ADV CORROSION TECHS & TRAINING, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(26)	ADV CORROSION TECHS & TRAINING, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		MASTER SERVICES AGREEMENT	-
(27)	ADVANCED CABLE TIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(28)	ADVANCED CABLE TIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(29)	ADVANCED CABLE TIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(30)	ADVANCED CABLE TIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(31)	ADVANCED CABLE TIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(32)	ADVANCED CABLE TIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(33)	ADVANCED CORROSION TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(34)	ADVANCED CORROSION TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(35)	ADVANCED CORROSION TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		BLANKET PURCHASE ORDER	-
(36)	ADVANCED CORROSION TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS TEXAS INC.; ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT 3	-
(37)	ADVANCED CORROSION TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		MASTER SERVICES AGREEMENT	-
(38)	ADVANCED ELASTOMER SYSTEMS, LP.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO PENSACOLA SERVICES AGREEMENT	-
(39)	ADVANCED ELASTOMER SYSTEMS, LP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(40)	ADVANCED ELASTOMER SYSTEMS, LP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(41)	ADVANSIX INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 2 TO SALES CONTRACT	-
(42)	ADVANSIX INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 1 TO SALES CONTRACT	-
(43)	ADVANSIX INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(44)	AEROVÍAS DE MÉXICO, S.A. DE C.V.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CORPORATE AGREEMENT	-
(45)	AGT SERVICES, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	-
(46)	AIR FORCE INSTALLATION CONTRACTING CTR	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SUBJECT: AMENDMENT 1- REQUEST FOR PROPOSAL (RFP) – KEY CHEMICALS - ACRYLONITRILE, FA805222R0006	-
(47)	AIR LIQUIDE LARGE INDUSTRIES U.S. LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	RE: THE AMENDED AND RESTATED NITROGEN SALES CONTRACT	-
(48)	AIR LIQUIDE LARGE INDUSTRIES U.S. LP	Ascend Performance Materials LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SECOND AMENDMENT TO AMENDED AND RESTATED NITROGEN SALES CONTRACT	-
(49)	AIR LIQUIDE LARGE INDUSTRIES U.S. LP	Ascend Performance Materials LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FIRST AMENDMENT TO AMENDED AND RESTATED NITROGEN SALES CONTRACT	-
(50)	AIR LIQUIDE LARGE INDUSTRIES U.S. LP	Ascend Performance Materials LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDED AND RESTATED NITROGEN SALES CONTRACT	784,070
(51)	AIR PRODUCTS & CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT	-
(52)	AIR PRODUCTS & CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		NITROGEN PURCHASE CONTRACT	-
(53)	AIR PRODUCTS & CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REINSTATEMENT AND AMENDMENT OF NITROGEN PURCHASE CONTRACT	141,419
(54)	AIRGAS USA,LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		BULK GAS PRODUCT SALE AGREEMENT	55,514
(55)	AIRSIS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-

Ascend Performance Materials Holdings Inc. et. al.
Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(56)	AIRTECH INTERNATIONAL INCORPORATED	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(57)	AIRTECH INTERNATIONAL INCORPORATED	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(58)	AIRTECH INTERNATIONAL INCORPORATED	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(59)	AIRTECH INTERNATIONAL INCORPORATED	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(60)	AIT CONSULTING SERVICES LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER CONSULTING SERVICES AGREEMENT	-
(61)	AITX LEASING LLC	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL NO. 2 OF RIDER NO. 8	-
(62)	AITX LEASING LLC	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL NO. 2 OF RIDER NO. 11	-
(63)	AITX LEASING LLC	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL NO. 1 OF RIDER NO. 100	-
(64)	AKZONOBEL COATINGS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(65)	AKZONOBEL COATINGS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(66)	ALERTUS TECHNOLOGIES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRICING PROPOSAL	-
(67)	Allianz SE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(68)	ALTIMA INTERNATIONAL GROUP	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(69)	ALVAREZ & MARSAL TRANSACTION ADVISORY GROUP, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(70)	AMCOR FLEXIBLES NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(71)	AMCOR FLEXIBLES NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(72)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		ADDENDUM TO LEASE	-
(73)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		ADDENDUM TO LEASE	-
(74)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		ADDENDUM TO LEASE	-
(75)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		ADDENDUM TO LEASE	-
(76)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		ADDENDUM TO LEASE	-
(77)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		MASTER LEASE AGREEMENT	-
(78)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		ADDENDUM TO LEASE EXTENDING TERM OF LEASE	-
(79)	AMERICAN CHASSIS LEASING	ASCEND PERFORMANCE MATERIALS INC.		ADDENDUM TO LEASE EXTENDING TERM OF LEASE	-
(80)	AMERICAN CHASSIS LEASING	Ascend Performance Materials Inc.		ADDENDUM TO LEASE AGREEMENT	-
(81)	AMERICAN ELITE MOLDING	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(82)	AMERICAN ELITE MOLDING	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(83)	AMERICAN ELITE MOLDING	ASCEND PERFORMANCE MATERIALS INC.		RE: SALES CONTRACT	-
(84)	AMERICAN ELITE MOLDING	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(85)	American International Group, Inc.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 806-66-456	-
(86)	AMERITEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REF: HEAT TREATING SERVICES HTS AMERITEK PROPOSAL NO. H0-3471	-
(87)	AMERITEK HEAT TREATING SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUPPLEMENTAL AGREEMENT NO. 1	-
(88)	AMERITEK HEAT TREATING SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER MAINTENANCE CONTRACT	-
(89)	AMETEK, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ASCEND PERFORMANCE MATERIALS PROCESSING AGREEMENT	9,358
(90)	AMP LLC AMP QUALITY ENERGY SERVICES AMP CALIBRATION SERVICES	Ascend Performance Materials Operations LLC		SERVICES AGREEMENT	-
(91)	ANALYTIC STRESS RELIEVING, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(92)	ANALYTIC STRESS RELIEVING, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	18,640
(93)	APEX CONTROLS SPECIALISTS, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(94)	APTARGROUP, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(95)	APTARGROUP, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(96)	ARI LEASING, LLC	ASCEND PERFORMANCE MATERIALS INC.		MASTER SERVICE CONTRACT	1,104
(97)	ARIBA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RENEWAL ORDER FORM FOR SAP CLOUD SERVICES	-
(98)	ARIBA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	GENERAL TERMS AND CONDITIONS FOR SAP CLOUD SERVICES	-
(99)	ARIBA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM FOR SAP CLOUD SERVICES	-
(100)	ARKEMA INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(101)	ARKEMA INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO SALES CONTRACT	-
(102)	ARKEMA INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(103)	ARPADIS BENELUX NV	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(104)	ASAHI GOSEI KAGAKU CO., LTD	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(105)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		CHANGE ORDER	-
(106)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SETTLEMENT AGREEMENT AND RELEASE	-
(107)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(108)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(109)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(110)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT TO SALES CONTRACT	-
(111)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO THE SALES CONTRACT	-
(112)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(113)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-

Ascend Performance Materials Holdings Inc. et. al.
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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(114)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(115)	ASAHI KASEI CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO THE SALES CONTRACT	-
(116)	ASAHI SANGYO KAISHA LTD.	ASCEND PERFORMANCE MATERIALS INC.		RE: TRADER BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(117)	Ascend Performance Materials Consumer Solutions LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES AND DISTRIBUTION AGREEMENT	-
(118)	Ascend Peformance Materials European Limited	Ascend Performance Materials Holdings Inc.		SECOND AMENDED AND RESTATED SECONDMENT AGREEMENT	-
(119)	Ascend Peformance Materials European Limited	Ascend Performance Materials Holdings Inc.		FOURTH AMENDED AND RESTATED SECONDMENT AGREEMENT	-
(120)	Ascend Peformance Materials European Limited	Ascend Performance Materials Holdings Inc.		THIRD AMENDED AND RESTATED SECONDMENT AGREEMENT	-
(121)	Ascend Peformance Materials European Limited	Ascend Performance Materials Holdings Inc.		AMENDED AND RESTATED SECONDMENT AGREEMENT	-
(122)	Ascend Performance Materials (Suzhou) Co., Ltd.	Ascend Performance Materials Holdings Inc.		FIRST SUPPLEMENTARY AGREEMENT TO SERVICE CONTRACT (OFFSHORE)	-
(123)	Ascend Performance Materials	Ascend Performance Materials Holdings Inc.		TERM LOAN AGREEMENT	-
(124)	Ascend Performance Materials (Suzhou) Co., Ltd.	Ascend Performance Materials Holdings Inc.		SERVICE CONTRACT	-
(125)	Ascend Performance Materials India Private Limited	Ascend Performance Materials Holdings Inc.		INTER-COMPANY SALARY REIMBURSEMENT AGREEMENT	-
(126)	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	Ascend Performance Materials Holdings Inc.; Ascend Performance Materials Inc.		AMENDMENT NO. 1 TO MANAGEMENT AND ADMINISTRATIVE SERVICES AGREEMENT	-
(127)	Ascend Performance Materials LLC	Ascend Performance Materials Holdings Inc.		MANAGEMENT AND ADMINISTRATIVE SERVICE AGREEMENT	-
(128)	Ascend Performance Materials Holdings Inc.; Ascend Performance Materials LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		LEASE AND OPERATING AGREEMENT	-
(129)	Ascend Performance Materials Operations LLC	Ascend Performance Materials Holdings Inc.		CONTRIBUTION AGREEMENT	-
(130)	Ascend Performance Materials Operations LLC	Ascend Performance Materials Holdings Inc.		CONTRIBUTION AGREEMENT	-
(131)	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	Ascend Performance Materials Holdings Inc.; Ascend Performance Materials Inc.		THIRD AMENDED AND RESTATED MANAGEMENT AND ADMINISTRATIVE SERVICES AGREEMENT	-
(132)	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	Ascend Performance Materials Holdings Inc.; Ascend Performance Materials Inc.		FOURTH AMENDED AND RESTATED MANAGEMENT AND ADMINISTRATIVE SERVICES AGREEMENT	-
(133)	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	Ascend Performance Materials Holdings Inc.; Ascend Performance Materials Inc.		SECOND AMENDED AND RESTATED MANAGEMENT AND ADMINISTRATIVE SERVICES AGREEMENT	-
(134)	Ascend Performance Materials Korea	Ascend Performance Materials Inc.		SALES AND MARKETING AND TECHNICAL SERVICES AGREEMENT	-
(135)	Ascend Performance Materials - Tilburg B.V.	Ascend Performance Materials Operations LLC		MASTER PURCHASE AGREEMENT	-
(136)	Ascend Performance Materials - Tilburg B.V.	Ascend Performance Materials Inc.		MASTER PURCHASE AGREEMENT	-
(137)	Ascend Performance Materials European Limited	Ascend Performance Materials Inc.		SECONDMENT AGREEMENT	-
(138)	Ascend Performance Materials Inc.	Ascend Performance Materials Operations LLC		INTERCOMPANY LICENSE AGREEMENT	-
(139)	Ascend Performance Materials Japan KK	Ascend Performance Materials Inc.; Ascend Performance Materials Operations LLC		SALES AND DISTRIBUTION AGREEMENT	-
(140)	Ascend Performance Materials Inc.	Ascend Performance Materials Operations LLC		SALES AND DISTRIBUTION AGREEMENT	-
(141)	Ascend Performance Materials European Limited	Ascend Performance Materials Inc.; Ascend Performance Materials Operations LLC		SALES AND DISTRIBUTION AGREEMENT	-
(142)	Ascend Performance Materials Texas Inc.	Ascend Performance Materials Inc.		AMENDMENT NO. 1 TO SALES AND DISTRIBUTION AGREEMENT	-
(143)	Ascend Performance Materials Inc.	Ascend Performance Materials Texas Inc.		SALES AND DISTRIBUTION AGREEMENT	-
(144)	Ascend Performance Materials Texas Inc.	Ascend Performance Materials Inc.		AMENDMENT NO. 1 TO SALES AND DISTRIBUTION AGREEMENT	-
(145)	Ascend Performance Materials SPRL	Ascend Performance Materials LLC		SERVICE AGREEMENT	-
(146)	Ascend Trading (Shanghai) Co., Ltd.	Ascend Performance Materials LLC		SALES AND DISTRIBUTION AGREEMENT	-
(147)	Ascend Performance Materials Netherlands Holdings B.V	Ascend Performance Materials Operations LLC		RESOLUTION OF THE MANAGEMENT BOARD OF ASCEND PERFORMANCE MATERIALS NETHERLANDS HOLDING B.V.	-
(148)	Ascend Performance Materials (Shanghai) Co., Ltd.	Ascend Performance Materials Operations LLC		INTERCOMPANY LICENSE AGREEMENT	-
(149)	Poliblend S.P.A	Ascend Performance Materials Operations LLC		INTERNAL CASH POOLING AGREEMENT	-
(150)	Ascend Performance Materials (Suzhou) Co., Ltd.	Ascend Performance Materials Operations LLC		SERVICE CONTRACT	-
(151)	Poliblend S.P.A	Ascend Performance Materials Operations LLC		AMENDMENT NO. 2 TO INTERNAL CASH POOLING AGREEMENT	-
(152)	Ascend Performance Materials - Tilburg B.V.	Ascend Performance Materials Operations LLC		MASTER PURCHASE AGREEMENT	-
(153)	Ascend Performance Materials (Suzhou) Co., Ltd.	Ascend Performance Materials Operations LLC		LNTERCOMPANY LICENSE AGREEMENT	-
(154)	Ascend Performance Materials Netherlands Holdings B.V	Ascend Performance Materials Operations LLC		CONTRIBUTION AGREEMENT	-
(155)	Ascend Performance Materials - Tilburg B.V.	Ascend Performance Materials Operations LLC		MANAGEMENT SERVICES AGREEMENT	-
(156)	Ascend Performance Materials Netherlands Holdings B.V	Ascend Performance Materials Operations LLC		AGREEMENT TO PAY SHARE PREMIUM AND SHAREHOLDERS RESOLUTION	-
(157)	Ascend Performance Materials - Tilburg B.V.	Ascend Performance Materials Operations LLC		MASTER PURCHASE AGREEMENT	-
(158)	Ascend Performance Materials (Shanghai) Co., Ltd.	Ascend Performance Materials Operations LLC		LNTERCOMPANY SERVICE SUPPORT AGREEMENT	-
(159)	Ascend Performance Materials Operations LLC	Ascend Performance Materials LLC		RESOLUTION OF THE SHAREHOLDER OF ASCEND PERFORMANCE MATERIALS NETHERLANDS HOLDING B.V.	-
(160)	Ascend Performance Materials Texas Inc.	Ascend Performance Materials Operations LLC		SERVICES AGREEMENT	-
(161)	Ascend Performance Materials Operations LLC	Ascend Performance Materials Texas Inc.		CONTRACT MANUFACTURING AGREEMENT	-
(162)	Ascend Performance Materials Texas Inc.	Ascend Performance Materials Operations LLC		INTERCOMPANY LICENSE AGREEMENT	-
(163)	Ascend Performance Materials Texas Inc.	Ascend Performance Materials Operations LLC		RESEARCH AND DEVELOPMENT SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(164)	Ascend Performance Materials Operations LLC	Ascend Performance Materials Texas Inc.		SALES AND DISTRIBUTION AGREEMENT	-
(165)	Ascend Performance Materials European Limited	Ascend Performance Materials Texas Inc.		INTERCOMPANY LICENSE AGREEMENT	-
(166)	Ascend Performance Materials European Limited	Ascend Performance Materials Texas Inc.		INTERCOMPANY LICENSE AGREEMENT	-
(167)	Ascot Bermuda Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080120515U25	-
(168)	Ascot Bermuda Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080120515U25	-
(169)	ASHLAND INC	Ascend Performance Materials LLC		AMENDMENT 1	-
(170)	ASK CHEMICALS GMBH	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		QUANTITY CONTRACT	-
(171)	ASPEN TECHNOLOGY SERVICES CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(172)	ASPEN TECHNOLOGY SERVICES CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PROFESSIONAL SERVICES AGREEMENT	-
(173)	ASPEN TECHNOLOGY SERVICES CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICE PROPOSAL ATTACHMENT	-
(174)	ASPEN TECHNOLOGY SERVICES CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	-
(175)	ASPEN TECHNOLOGY SERVICES CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	-
(176)	Aspire Technology Partners, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PURCHASE ORDER	-
(177)	Aspire Technology Partners, LLC	ASCEND PERFORMANCE MATERIALS INC.		PURCHASE ORDER	11,297
(178)	AT&T CORP.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AT&T VPN SERVICE PRICING ADDENDUM	-
(179)	AT&T CORP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRICING ADDENDUM	-
(180)	AT&T CORP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER AGREEMENT	-
(181)	AT&T CORP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRICING ADDENDUM	113,377
(182)	ATLAS COPCO COMPRESSORS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO MASTER SERVICES AGREEMENT	-
(183)	ATLAS COPCO COMPRESSORS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO MASTER SERVICES AGREEMENT	-
(184)	ATLAS COPCO COMPRESSORS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO MASTER SERVICES AGREEMENT	-
(185)	ATLAS COPCO COMPRESSORS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(186)	ATLAS COPCO COMPRESSORS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(187)	ATLAS COPCO COMPRESSORS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO AND REVIVAL OF MASTER SERVICES AGREEMENT	-
(188)	AUBURN UNIVERSITY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AGREEMENT	-
(189)	AUSDAR CHEMICALS CO.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(190)	AUSTIN MAINTENANCE & CONSTRUCTION INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(191)	AUSTIN MAINTENANCE & CONSTRUCTION INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(192)	AUSTIN MAINTENANCE & CONSTRUCTION INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(193)	AUSTIN MAINTENANCE & CONSTRUCTION, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO.1 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(194)	AUSTIN MAINTENANCE & CONSTRUCTION, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO.2 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(195)	AUSTIN MAINTENANCE & CONSTRUCTION, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(196)	AV POUND	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(197)	AVERY DENNISON RETAIL INFO SERVICES LLC	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(198)	AVERY DENNISON RETAIL INFO SERVICES LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(199)	AVETTA LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES ORDER	-
(200)	AVETTA LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES ORDER	-
(201)	AVEVA SOFTWARE, LLC	ASCEND PERFORMANCE MATERIALS INC.		ORDER FORM	7,434
(202)	AXA XL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. US00011617PR25A	-
(203)	AXIOS INDUSTRIAL MAINTENANCE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(204)	AXIS INDUSTRIAL HOLDINGS, INC.	Ascend Performance Materials Texas Inc.		SERVICES AGREEMENT	-
(205)	AXIS INDUSTRIAL HOLDINGS, INC. DBA AXIS INDUSTRIES	Ascend Performance Materials Operations LLC		SERVICES AGREEMENT	-
(206)	AXIS INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. P-001-000146283-05	-
(207)	BAKER HUGHES	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PIPELINE INSPECTION SERVICES AGREEMENT	-
(208)	BAKSO PLASTIK SAN. TIC. A.S.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(209)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(210)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO MASTER PRODUCTS EXCHANGE AGREEMENT	-
(211)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO MASTER PRODUCTS EXCHANGE AGREEMENT	-
(212)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO MASTER PRODUCTS EXCHANGE AGREEMENT	-
(213)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO MASTER PRODUCTS EXCHANGE AGREEMENT	-
(214)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE MASTER PRODUCTS EXCHANGE AGREEMENT	-
(215)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE MASTER EXCHANGE AGREEMENT	-
(216)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO MASTER EXCHANGE AGREEMENT	-
(217)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		BASF SWAP 4TH AMENDMENT - EXCHANGE AGREEMENT 8-30	-
(218)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		FIRST AMENDMENT TO MASTER EXCHANGE AGREEMENT	-
(219)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		MASTER PRODUCTS EXCHANGE AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(220)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		HARDSHIP CHANGE OF SITUATION LETTER	-
(221)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(222)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		EIGHTH AMENDMENT TO MASTER PRODUCTS EXCHANGE AGREEMENT	-
(223)	BASF CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER PRODUCTS EXCHANGE AGREEMENT	-
(224)	BAY PLASTICS MACHINERY COMPANY LLC	Ascend Performance Materials Operations LLC		LIMITED PURCHASE AGREEMENT	-
(225)	BDO USA, LLP	ASCEND PERFORMANCE MATERIALS TEXAS INC.		CONSULTING AGREEMENT	-
(226)	BDO USA LLP	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 4 TO CONSULTING AGREEMENT	-
(227)	BDP INTERNATIONAL, INC.	ASCEND PERFORMANCE MATERIALS INC.		MASTER SERVICES AGREEMENT	-
(228)	BDP INTERNATIONAL, INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(229)	Beazley PTC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. W274FE250701	-
(230)	Beazley PTC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. W2B5C7230201	-
(231)	BECKERS IND. GMBH	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		FIRST AMENDMENT TO SALES CONTRACT	-
(232)	BECKERS IND. GMBH	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		SALES CONTRACT	-
(233)	BEI ENGINEERS	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER ENGINEERING SERVICES AGREEMENT	-
(234)	BERKSHIRE HATHAWAY SPECIALTY INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 47-EMC-328905-02	-
(235)	BHAKTI CHEMICALS PVT. LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(236)	BILGRAM CHEMIE GMBH	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(237)	BIRMINGHAM WINSUPPLY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(238)	BLAKE & PENDLETON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	19,216
(239)	BLANCHARD TRAINING AND DEVELOPMENT,	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SLII Experience Participation	-
(240)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASSIGNMENT OF BENEFITS	-
(241)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADMINISTRATIVE SERVICES AGREEMENT	-
(242)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADMINISTRATIVE SERVICES AGREEMENT	-
(243)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADMINISTRATIVE SERVICES AGREEMENT	-
(244)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials LLC		ADMINISTRATIVE SERVICES AGREEMENT	-
(245)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials LLC		ADMINISTRATIVE SERVICES AGREEMENT	-
(246)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(247)	BLUE CROSS & BLUE SHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(248)	BLUEBOOT BUSINESS SOFTWARE S.R.L	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	18,742
(249)	BLUEBOOT BUSINESS SOFTWARE S.R.L.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(250)	BLUEBOOT BUSINESS SOFTWARE S.R.L	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 2 OF SERVICES AGREEMENT	-
(251)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(252)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(253)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(254)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(255)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENROLLMENT AGREEMENT BENEFIT CHANGES	-
(256)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(257)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(258)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(259)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(260)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(261)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(262)	BLUECROSS BLUESHIELD OF ALABAMA	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENROLLMENT AGREEMENT	-
(263)	BLUEROSE ASSOCIATES LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER - DISINTERESTED DIRECTOR	-
(264)	BMF TRADING	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(265)	BNY MELLON	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WIRE - Pension ER Funding (Qtrly)	-
(266)	BOTTOM DOLLAR CONSTRUCTION LLC	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(267)	BOURQUE DATA SYSTEMS INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SOFTWARE LICENSE AMENDMENT	-
(268)	BOURQUE DATA SYSTEMS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SOFTWARE LICENSE AND SERVICES AGREEMENT	65,351
(269)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS	-
(270)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		ASSET MANAGEMENT AGREEMENT	-
(271)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		ASSET MANAGEMENT AGREEMENT	-
(272)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		ASSET MANAGEMENT AGREEMENT	-
(273)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS	-
(274)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		FIRST AMENDED TRANSACTION CONFIRMATION	-
(275)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		FIRST AMENDMENT TO ASSET MANAGEMENT AGREEMENT	-
(276)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		SECOND AMENDMENT TO ASSET MANAGEMENT AGREEMENT	-
(277)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		SPECIAL PROVISIONS TO THE CREDIT SUPPORT ADDENDUM	-

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(278)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		CREDIT SUPPORT ADDENDUM TO THE BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS	-
(279)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		TRANSACTION CONFIRMATION	-
(280)	BP ENERGY COMPANY	Ascend Performance Materials Operations LLC		TRANSACTION CONFIRMATION	-
(281)	BRACEWELL LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(282)	BRADEN MANUFACTURING, L.L.C.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		EQUIPMENT DESIGN AND FABRICATION AGREEMENT	-
(283)	BRANDSAFWAY LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 7 TO MASTER SERVICES AGREEMENT	-
(284)	BRAZDIL LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	8,040
(285)	BRIGGS EQUIPMENT, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MAINTENANCE SERVICES AGREEMENT	-
(286)	BRIGHT HORIZONS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	Benefit Provider - Back up care	-
(287)	BRIGHT HORIZONS FAMILY SOLUTIONS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	BRIGHT HORIZONS AGREEMENT AMENDMENT	-
(288)	BRIGHT HORIZONS FAMILY SOLUTIONS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	BRIGHT HORIZONS AGREEMENT	-
(289)	BRIGHT HORIZONS FAMILY SOLUTIONS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	BRIGHT HORIZONS AGREEMENT	-
(290)	BRITE BENEFITS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	BRITE SOFTWARE - H&W DOC PLATFORM (funded by WTW Southeast)	-
(291)	BROADSPIRE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORKERS COMP CLAIMS HANDLING	-
(292)	BRYLCHEM PTE LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(293)	BUCKEYE	ASCEND PERFORMANCE MATERIALS TEXAS INC.		ASSET PURCHASE AGREEMENT	-
(294)	BUCKEYE DEVELOPMENT & LOGISTICS I LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		TRANSITION SERVICES AGREEMENT	-
(295)	BUCKEYE DEVELOPMENT & LOGISTICS I LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		ASSET PURCHASE AGREEMENT	-
(296)	BUCKEYE DEVELOPMENT & LOGISTICS I LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		TERMINATION AGREEMENT	-
(297)	BUCKEYE DEVELOPMENT & LOGISTICS I LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		PIPELINE CONTROL ROOM AGREEMENT	-
(298)	BUCKEYE DEVELOPMENT & LOGISTICS L	ASCEND PERFORMANCE MATERIALS INC.		INVOICE	-
(299)	BULK LIFT INTERNATIONAL, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		LETTER AGREEMENT	-
(300)	BULK LIFT INTERNATIONAL, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUPPLY CONTRACT	-
(301)	BULK LIFT INTERNATIONAL, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUPPLY CONTRACT	-
(302)	BULK LIFT INTERNATIONAL, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUPPLY CONTRACT	-
(303)	BULKMATIC TRANSPORT COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BULK FUEL SURCHARGE	-
(304)	BULKMATIC TRANSPORT COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BULK HAULING CONTRACT	-
(305)	BURKES MECHANICAL & ELECTRICAL INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(306)	BURKES MECHANICAL & ELECTRICAL INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 2 TO THE MASTER SERVICES AGREEMENT	-
(307)	BURKES MECHANICAL & ELECTRICAL INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	742,643
(308)	BURNS & MCDONNELL ENGINEERING COMPANY INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		MASTER TECHNICAL SERVICES AGREEMENT	-
(309)	BURNS & MCDONNELL ENGINEERING COMPANY INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO. 1 TO MASTER TECHNICAL SERVICES AGREEMENT	-
(310)	BURNS & MCDONNELL ENGINEERING COMPANY INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO.1	-
(311)	BURNS & MCDONNELL ENGINEERING COMPANY INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(312)	BURNS & MCDONNELL ENGINEERING COMPANY INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(313)	BURNS & MCDONNELL ENGINEERING COMPANY INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(314)	BURNS & MCDONNELL ENGINEERING COMPANY INC	Ascend Performance Materials Texas Inc.		SERVICES AGREEMENT	228,032
(315)	C H POWELL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BLANKET PURCHASE ORDER	-
(316)	C S X CORPORATION	ASCEND PERFORMANCE LLC		REBATE AGREEMENT	-
(317)	C.H. POWELL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BLANKET PURCHASE ORDER	-
(318)	C.H. POWELL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BLANKET PURCHASE ORDER	-
(319)	C.H. POWELL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BLANKET PURCHASE ORDER	-
(320)	C.H. POWELL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BLANKET PURCHASE ORDER	-
(321)	C.H. POWELL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		BLANKET PURCHASE ORDER	-
(322)	C.H. POWELL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SERVICES AGREEMENT	-
(323)	C.H. POWELL COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		BLANKET PURCHASE ORDER	31,504
(324)	CALLTOWER, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	12
(325)	CALTEX ENERGY GROUP, LLC	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(326)	CALTEX ENERGY GROUP, LLC	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(327)	Canopius	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(328)	CAPSTONE TECHNOLOGY CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SOFTWARE LICENSE AGREEMENT	26,321
(329)	CAPTERIS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE SCHEDULE TO MASTER LEASE AGREEMENT WITH JPMORGAN	-
(330)	CAPTERIS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MAINTENANCE AND RETURN ADDENDUM	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(331)	CAPTERIS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONTINUING GUARANTY	-
(332)	CAPTERIS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		BILL OF SALE	-
(333)	CAREMARK PCS HEALTH LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1	-
(334)	CAREMARK PCS HEALTH LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PARTICIPATING GROUP SERVICES AGREEMENT	-
(335)	CARRIER COMMERCIAL SERVICE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(336)	CARRIER RENTAL SYSTEMS	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER EQUIPMENT LEASE AGREEMENT	58,247
(337)	CARST & WALKER AUSTRALIA LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(338)	CARST & WALKER AUSTRALIA LTD	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: DISTRIBUTOR BUSINESS WITH POLIBLEND S.P.A.	-
(339)	CASCADE COLUMBIA DISTRIBUTION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(340)	CATALYST HANDLING RESOURCES HOLDING LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER OF AND AMENDMENT NO. 1	-
(341)	CATALYST HANDLING RESOURCES HOLDING LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(342)	CATALYST HANDLING RESOURCES HOLDING LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2	-
(343)	CATAPULT HEALTH PA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ONSITE HOME HEALTH	-
(344)	CAT-SPEC LTD.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(345)	CEDAR GATE TECHNOLOGIES FROM COTIVITY, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	DATA WAREHOUSING FOR WTW WILLISMED	-
(346)	CELANESE SALES U.S. LTD.	Ascend Performance Materials Operations LLC		SECOND AMENDMENT TO SALES CONTRACT	-
(347)	Celanese Sales U.S. Ltd.	Ascend Performance Materials Operations LLC		ASCEND CELANESE ACETIC ACID CONTRACT_CE REV 9-19-22 CLEAN	-
(348)	CELANESE SALES U.S. LTD.	Ascend Performance Materials Operations LLC		FIRST AMENDMENT TO SALES CONTRACT	185,963
(349)	CELERGO HOLDING, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	APAC PAYROLL PROCESS FEE USD	-
(350)	CELERGO HOLDING, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EMEA PAYROLL PROCESS FEE USD	-
(351)	CELONIS INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(352)	CELONIS INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(353)	CELONIS SE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(354)	CELONIS SE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ACCEPTANCE FORM	-
(355)	CF INDUSTRIES SALES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRICING AGREEMENT	-
(356)	CF INDUSTRIES SALES, LLC	Ascend Performance Materials Operations LLC		SETTLEMENT AGREEMENT	-
(357)	CF INDUSTRIES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER PRODUCT SALES AGREEMENT	-
(358)	CFO SUITE LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 14	-
(359)	CFO SUITE LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 14	-
(360)	CFO SUITE LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 16	-
(361)	CFO SUITE LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 17 AND 18	-
(362)	CFO SUITE LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 17 AND 18	-
(363)	CHAPARRAL ENGINEERING CONSULTING LLC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1 TO CONSULTING AGREEMENT	1,755
(364)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER - DISINTERESTED DIRECTOR	-
(365)	CHARTER BROKERAGE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUPERFUND CREDIT AND REFUND SERVICES AGREEMENT	46,125
(366)	CHASE IVANHOE, LLC	ASCEND PERFORMANCE MATERIALS INC.		OFFICE BUILDING LEASE	11,900
(367)	CHASE PLASTIC SERVICES, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT AND JOINDER TO DISTRIBUTORSHIP AGREEMENT	-
(368)	CHASE PLASTIC SERVICES, INC.	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(369)	CHATTANOOGA BOILER & TANK CO.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FABRICATION, SERVICES AND EQUIPMENT SALES AGREEMENT	-
(370)	CHEMCO N.V.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: DISTRIBUTOR BUSINESS WITH POLIBLEND S.P.A.	-
(371)	CHEMCO N.V.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SPOT DISTRIBUTOR AGREEMENT	-
(372)	CHEMCO N.V.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SPOT DISTRIBUTOR AGREEMENT	-
(373)	CHEMICAL SOLVENTS INC.	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(374)	CHEMICALS & POLYMERS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		RE: AGENCY AGREEMENT	-
(375)	CHEMICALS & POLYMERS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE AGENCY AGREEMENT	-
(376)	CHEMICALS & POLYMERS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE AGENCY AGREEMENT	-
(377)	CHEMLOGIX	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SOFTWARE LICENSE AND TERVICES TERMS AND CONDITIONS	-
(378)	CHEMLOGIX	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO THE LICENSE AND SERVICES AGREEMENT	-
(379)	CHEMLOGIX	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(380)	CHEMLOGIX	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO THE LICENSE AND SERVICES AGREEMENT	-
(381)	CHEMLOGIX	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO THE LICENSE AND SERVICES AGREEMENT	-
(382)	CHEMLOGIX GLOBAL LLC	Ascend Performance Materials Inc.		INTERMODAL BROKER CONTRACT	-
(383)	CHEMSOLV, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(384)	CHEMTRAN SERVICES USA, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(385)	CHEMTRAN SERVICES USA, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	6,657
(386)	CHEMWORX, LLC	Ascend Performance Materials Operations LLC		AMENDMENT 2 TO SERVICES AGREEMENT	-
(387)	CHEVRON PHILLIPS CHEMICAL COMPANY LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO CYCLOHEXANE SUPPLY CONTRACT	-
(388)	CHEVRON PHILLIPS CHEMICAL COMPANY LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LETTER AGREEMENT	-
(389)	CHEVRON PHILLIPS CHEMICAL COMPANY LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO CYCLOHEXANE SUPPLY CONTRACT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(390)	CHEVRON PHILLIPS CHEMICAL COMPANY LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO CYCLOHEXANE SUPPLY CONTRACT	-
(391)	CHEVRON PHILLIPS CHEMICAL COMPANY LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CYCLOHEXANE SUPPLY CONTRACT	-
(392)	CHILLCO, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(393)	CHROSTIKI S.A.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(394)	Chubb Group of Insurance Companies	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. CX N11110228 003	-
(395)	CIGNA HEALTH & LIFE INSURANCE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CIGNA GLOBAL HEALTH BENEFITS RENEWAL PACKAGE	-
(396)	CIGNA HEALTH & LIFE INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ONLINE ENROLLMENT AGREEMENT	-
(397)	CIKLUM INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(398)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: OUTSTANDING CONDITIONS TO BE MET	-
(399)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: OUTSTANDING CONDITIONS TO BE MET	-
(400)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO MASTER LEASE AND FINANCING AGREEMENT	-
(401)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE AND FINANCING AGREEMENT	-
(402)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AGREEMENT END USER INFORMATION FORM	-
(403)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CISCO ENTERPRISE AGREEMENT END USER INFORMATION FORM	-
(404)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 500-50338943	-
(405)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 500-50470078	-
(406)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 500-50493262	-
(407)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 500-50647544	-
(408)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 500-50654366	-
(409)	CISCO SYSTEMS CAPITAL CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 500-50662672	-
(410)	CISION US INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER	-
(411)	CISION US INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER	-
(412)	CISION US INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER	21,085
(413)	CITIZENS ASSET FINANCE INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER LEASE AGREEMENT	-
(414)	CITIZENS ASSET FINANCE INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER LEASE AGREEMENT	-
(415)	CIXI JIEDA NANOMETER TECHNOLOGY CO., LTD	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(416)	CLEAR PROCESS SOLUTIONS, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1 TO CONSULTING AGREEMENT	169
(417)	CLEAR PROCESS SOLUTIONS, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(418)	CLEAR PROCESS SOLUTIONS, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(419)	CLIMECO CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO EMISSION REDUCTION PURCHASE AGREEMENT	-
(420)	CLIMECO CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		EMISSION REDUCTION PURCHASE AGREEMENT	-
(421)	CLIMECO CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO JOINT DEVELOPMENT AGREEMENT	-
(422)	CLIMECO CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO JOINT DEVELOPMENT AGREEMENT	-
(423)	CLIMECO CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO JOINT DEVELOPMENT AGREEMENT	-
(424)	CLIMECO CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		JOINT DEVELOPMENT AGREEMENT	-
(425)	CMA CGM (AMERICA) LLC	ASCEND PERFORMANCE MATERIALS INC.		SERVICE CONTRACT	-
(426)	CMA CGM (AMERICA) LLC	ASCEND PERFORMANCE MATERIALS INC.		SERVICE CONTRACT	10,916
(427)	COASTAL ICE & WATER, LLC	Ascend Performance Materials Texas Inc.		LIMITED PURCHASE AGREEMENT	-
(428)	COASTAL WIRELINE SERVICES	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(429)	CODEC CHEMICAL CO., LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(430)	COGNIZANT TECHNOLOGY SOLUTIONS U.S CORPORATION COLLABORATIVE SOLUTIONS LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(431)	COIM U.S.A. INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT IV	-
(432)	COIM U.S.A. INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT III	-
(433)	COIM U.S.A. INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT II	-
(434)	COIM U.S.A. INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT I	-
(435)	COIM U.S.A. INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(436)	COLLABERA LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SOW Placement	-
(437)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 1 FOR STATEMENT OF WORK 1	-
(438)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(439)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(440)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(441)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(442)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(443)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(444)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(445)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(446)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	WORK ORDER	-
(447)	COLLABERA, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(448)	COLLIERS INTERNATIONAL HOUSTON, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXCLUSIVE REPRESENTATION AGREEMENT	-
(449)	COLOSSAL INTERNATIONAL CO., LTD	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(450)	COMBINED INSURANCE COMPANY OF AMERICA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	GROUP POLICYHOLDER APPLICATION	-
(451)	COMBINED REFRIGERATION RESOURCES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AGREEMENT	-
(452)	COMBINED REFRIGERATION RESOURCES INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(453)	COMBINED REFRIGERATION RESOURCES INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(454)	COMBINED REFRIGERATION RESOURCES INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(455)	COMPASS GROUP USA, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 SERVICES AGREEMENT	-
(456)	COMPASS GROUP USA, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	74,829
(457)	COMPENSATION TOOL CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SAAS SERVICES AGREEMENT	-
(458)	COMPENSATION TOOL CORPORATION	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO SAAS SERVICES AGREEMENT	-
(459)	CONCENTRIC, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	667
(460)	CONCENTRIC, LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(461)	CONCENTRIC, LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 1 MASTER SERVICES AGREEMENT	-
(462)	CONCORD TERRAZZO COMPANY, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(463)	CONCUR TECHNOLOGIES, INC	Ascend Performance Materials Operations LLC		BUSINESS SERVICES AGREEMENT	-
(464)	CONCUR TECHNOLOGIES, INC	Ascend Performance Materials Operations LLC		PROPOSAL FOR SERVICES	-
(465)	CONCUR TECHNOLOGIES, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SALES ORDER FORM	-
(466)	CONCUR TECHNOLOGIES, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SALES ORDER FORM	-
(467)	CONCUR TECHNOLOGIES, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SALES ORDER FORM	-
(468)	CONTRACTING & MATERIALS INC GENERAL CONTRACTING & CONSTRUCTION	Ascend Performance Materials Operations LLC		AMENDMENT 3 TO SERVICES AGREEMENT	-
(469)	CONTROL SOUTHERN INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(470)	CONTROL SOUTHERN INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(471)	CONTROL SOUTHERN INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(472)	CONTROL SOUTHERN, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	97,943
(473)	Convex Group UK Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(474)	CORDELE LNTERMODAL SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO SERVICES AGREEMENT	-
(475)	CORDELE LNTERMODAL SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(476)	CORE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(477)	CORE OCCUPATIONAL MEDICINE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 4 TO MASTER SERVICES AGREEMENT	-
(478)	CORE OCCUPATIONAL MEDICINE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO MASTER SERVICES AGREEMENT	-
(479)	CORE OCCUPATIONAL MEDICINE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(480)	CORE OCCUPATIONAL MEDICINE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(481)	CORE OCCUPATIONAL MEDICINE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(482)	CORETRUST	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO PARTICIPATION AGREEMENT TO ADD CATEGORY	-
(483)	CORETRUST	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PARTICIPATION AGREEMENT	-
(484)	CORNERSTONE ONDEMAND INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(485)	COSCO SHIPPING LINES CO., LTD.	Ascend Performance Materials Operations LLC		TWENTY-SECOND AMENDMENT TO SERVICE CONTRACT	-
(486)	COVESTRO LLC	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SECOND AMENDMENT TO THE SALES CONTRACT	-
(487)	COVESTRO LLC	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FIRST AMENDMENT TO THE SALES CONTRACT	-
(488)	COVESTRO LLC	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(489)	COVESTRO LLC	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(490)	COVESTRO POLYMERS (CHINA) CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT DRAFT	-
(491)	CPM ACQUISITION CORP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	-
(492)	CRAIG J PESETSKY CJPCHEMICAL LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(493)	CREDITSAFE USA INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(494)	CREDITSAFE USA INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	-
(495)	CROWLEY CARIBBEAN SERVICES LLC	Ascend Performance Materials Operations LLC		SERVICE CONTRACT	182,445
(496)	CROWLEY LATIN AMERICA SERVICES, LLC	Ascend Performance Materials Operations LLC		SERVICE CONTRACT	-
(497)	CROWLEY PUERTO RICO SERVICES, INC	Ascend Performance Materials Operations LLC		SERVICE CONTRACT	-
(498)	CSA EQUIPMENT COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		WAREHOUSE LEASE AGREEMENT	-
(499)	CSA EQUIPMENT COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO WAREHOUSE LEASE AGREEMENT	13,762
(500)	CSI LEASING, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INTERNATIONAL MASTER LEASE AGREEMENT	29,662
(501)	CTCI BEIJING, CO., LTD.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ENGINEERING, PROCUREMENT AND CONSTRUCTION AGREEMENT	-
(502)	CULTURE AMP INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(503)	CULTURE AMP PTY LTD LEVEL 2	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE ORDER	-
(504)	CYPRESS INLAND CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT #1 TO YARDVIEW PRO SUBCRIPTION AGREEMENT	-
(505)	CYPRESS INLAND CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUBSCRIPTION AGREEMENT	-
(506)	CYPRESS INLAND CORPORATION	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(507)	DAELIM POLYMER CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(508)	DALE BORTHS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(509)	DANA TRANSPORT, INC.	ASCEND PERFORMANCE MATERIALS INC.		RULES AND ACCESSORIALS	-
(510)	DANA TRANSPORT, INC.	ASCEND PERFORMANCE MATERIALS INC.		BULK FUEL SURCHARGE	-
(511)	DANA TRANSPORT, INC.	ASCEND PERFORMANCE MATERIALS INC.		BULK HAULING CONTRACT	-
(512)	DANJE POLYMERS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(513)	DATATRUST TOWER & TELECOM, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(514)	DE DIETRICH (USA) INC	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(515)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		EQUIPMENT LEASE AGREEMENT	4,838
(516)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE AGREEMENT	-
(517)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE AGREEMENT	-
(518)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE SCHEDULE	-
(519)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE SCHEDULE	-
(520)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE SCHEDULE	-
(521)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE SCHEDULE	-
(522)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE SCHEDULE	-
(523)	DE LAGE LANDEN FINANCIAL SERVICES, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(524)	DECATUR ENERGY CENTER, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: CONSENT FOR EASEMENT GRANT	-
(525)	DECATUR ENERGY CENTER, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO THIRD AMENDED AND RESTATED LEASE, SHARED SERVICE AND WATER SUPPLY AGREEMENT	-
(526)	DECATUR ENERGY CENTER, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO THIRD AMENDED AND RESTATED LEASE, SHARED SERVICE AND WATER SUPPLY AGREEMENT	-
(527)	DECATUR ENERGY CENTER, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	THIRD AMENDED AND RESTATED LEASE, SHARED SERVICES AND WATER SUPPLY AGREEMENT	-
(528)	DECATUR ENERGY CENTER, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		EIGHTH AMENDMENT TO THE THIRD RESTATED AND AMENDED LEASE, SHARED SERVICE AND WATER SUPPLY AGREEMENT	-
(529)	DECATUR ENERGY CENTER, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SEVENTH AMENDMENT TO THE THIRD RESTATED AND AMENDED LEASE, SHARED SERVICE AND WATER SUPPLY AGREEMENT	-
(530)	DECATUR ENERGY CENTER, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO THIRD AMENDED AND RESTATED LEASE, SHARED SERVICE AND WATER SUPPLY AGREEMENT	169,293
(531)	DEEP SOUTH CRANE RENTALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		EQUIPMENT RENTAL AGREEMENT	-
(532)	DEEP SOUTH CRANE RENTALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO EQUIPMENT RENTAL AGREEMENT	-
(533)	DEEP SOUTH CRANE RENTALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO EQUIPMENT RENTAL AGREEMENT	-
(534)	DEEP SOUTH CRANE RENTALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO EQUIPMENT RENTAL AGREEMENT	-
(535)	DEFENSE CONTRACT MANAGEMENT AGENCY	ASCEND PERFORMANCE MATERIALS TEXAS INC.		GUARANTY	-
(536)	DELL FINANCIAL SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER LEASE AGREEMENT	-
(537)	DELL FINANCIAL SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1 TO THE GLOBAL MASTER LEASE AGREEMENT	-
(538)	DELL FINANCIAL SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1	-
(539)	DELL FINANCIAL SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	GLOBAL MASTER LEASE AGREEMENT	-
(540)	DELL FINANCIAL SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	GLOBAL MASTER LEASE AGREEMENT	-
(541)	DELL FINANCIAL SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	GLOBAL MASTER LEASE AGREEMENT	204,241
(542)	DELL MARKETING L.P.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	1,891
(543)	DELL TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTIONS ORDER	-
(544)	DELL TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTIONS ORDER	-
(545)	DELL TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTIONS ORDER	-
(546)	DELL TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTIONS ORDER	-
(547)	DELL TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTIONS ORDER	-
(548)	DELL TECHNOLOGIES	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTIONS ORDER	-
(549)	DELOITTE & TOUCHE LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(550)	DELOITTE & TOUCHE LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(551)	DELOITTE & TOUCHE LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(552)	DELOITTE LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(553)	DELOITTE TAX LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(554)	DELOITTE TAX LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(555)	DELOITTE TAX LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(556)	DELOITTE TAX LLP	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(557)	DELTA DENTAL INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: CONTRACT RENEWAL FOR ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	-
(558)	DELTA DENTAL INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO: 6	-
(559)	DELTA DENTAL INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALAS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	DENTAL ADMINISTRATIVE SERVICE CONTRACT	-
(560)	DELTA PROCESS EQUIPMENT INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		TERMS AND CONDITIONS	117,476
(561)	DELTEK, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(562)	DELTEK, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(563)	DEMANDBASE, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ORDER FORM	-
(564)	DEMANDBASE, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ORDER FORM	-
(565)	DENSO INTERNATIONAL AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(566)	DEVALL COMMERCIAL BARGE LINE, L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		CORRECTED FIRST AMENDMENT	-
(567)	DEVALL COMMERCIAL BARGE LINE, L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT	-
(568)	DEVALL COMMERCIAL BARGE LINE, L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		MASTER TIME CHARTER AGREEMENT	-
(569)	DHL DRAWBACK SERVICES	ASCEND PERFORMANCE MATERIALS INC.		DRAWBACK SERVICES AGREEMENT	-
(570)	DIAMONDBACK WORKS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		CONTRACT FOR CONSTRUCTION	-
(571)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(572)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(573)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(574)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(575)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(576)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(577)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(578)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(579)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(580)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(581)	DIAMONDBACK WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(582)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE EXCHANGE AGREEMENT	-
(583)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PURCHASE EXCHANGE AGREEMENT	-
(584)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIRST AMENDMENT TO EXPORT CREDI SERVICES AGREEMENT	-
(585)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASSIGNMENT LETTER	-
(586)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASSIGNMENT LETTER	-
(587)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASSIGNMENT LETTER	-
(588)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASSIGNMENT LETTER	-
(589)	DL TRADING LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXPORT CREDIT SERVICES AGREEMENT	-
(590)	DMP TRADING SRLS	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: DISTRIBUTOR BUSINESS WITH POLIBLEND S.P.A.	-
(591)	DOMA CONSULTING LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(592)	DOODIE CALLS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		MASTER EQUIPMENT RENTAL AGREEMENT	-
(593)	DUNCAN - CRAFT, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1	-
(594)	DUNCAN - CRAFT, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CLIENT SERVICE AGREEMENT	-
(595)	DUPONT POLYMER PRODUCTS, LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT III TO ADIPIC ACID AGREEMENT	-
(596)	DUPONT POLYMER PRODUCTS, LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(597)	DUPONT SPECIALTY PRODUCTS USA LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT II TO ADIPIC ACID AGREEMENT	-
(598)	DUPONT SPECIALTY PRODUCTS USA LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT I DRAFT	-
(599)	DURACELL U.S. OPERATIONS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(600)	DXP ENTERPRISES, INC	Ascend Performance Materials Texas Inc.		MRO SERVICES AGREEMENT	-
(601)	DXP ENTERPRISES, INC	Ascend Performance Materials Operations LLC		MRO SERVICES AGREEMENT	-
(602)	E. I. DU PONT DE NEMOURS & COMPANY	ASCEND PERFORMANCE MATERIALS INC.		ADIPIC ACID AGREEMENT	-
(603)	E. I. DU PONT DE NEMOURS & COMPANY	ASCEND PERFORMANCE MATERIALS INC.		ANTISTATIC FIBER AGREEMENT	-
(604)	EASCHEM CO. LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(605)	EASTMAN CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(606)	EASTMAN CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(607)	EASTMAN CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(608)	ECO SERVICES OPERATIONS CORP	ASCEND PERFORMANCE MATERIALS TEXAS INC.		FOURTH AMENDMENT TO SALES CONTRACT	-
(609)	ECO SERVICES OPERATIONS CORP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT AND NOVATION	-
(610)	ECO SERVICES OPERATIONS CORP	ASCEND PERFORMANCE MATERIALS TEXAS INC.		REVIVER AND AMENDMENT NO. 5 TO SALES CONTRACT	-
(611)	ECO SERVICES OPERATIONS CORP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO SALES CONTRACT	270,101
(612)	ECO SERVICES OPERATIONS LLC	ASCEND PERFORMANCE MATERIALS INC.		WASTE SERVICES AGREEMENT	-
(613)	ECO SERVICES OPERATIONS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT	-
(614)	ECO SERVICES OPERATIONS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES CONTRACT	-
(615)	Edge Insurance Group	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. CUS74000234-00	-
(616)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 6 OF MASTER SERVICES AGREEMENT	-
(617)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO MASTER SERVICES AGREEMENT	-
(618)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO MASTER SERVICES AGREEMENT	-
(619)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO MASTER SERVICES AGREEMENT	-
(620)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(621)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. ONE TO SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(622)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(623)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AGREEMENT	-
(624)	EDMONSON MASONRY CONTRACTORS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(625)	EDMONSON'S MASONRY CONTRACTORS INC	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(626)	EHRLICH ENTERPRISES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RECRUITING SERVICES AGREEMENT	-
(627)	EKOKEMIKA SERVICE GROUP LTD.	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(628)	ELEMENT 78 PARTNERS, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 11	-
(629)	ELEMENT MARKETS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALE AGREEMENT	-
(630)	ELRINGKLINGER AG	ASCEND PERFORMANCE MATERIALS INC.		SIDE LETTER	-
(631)	ELRINGKLINGER AG	ASCEND PERFORMANCE MATERIALS INC.		FRAMEWORK AGREEMENT	-
(632)	ELRINGKLINGER AG	Ascend Performance Materials Inc.		RE. ELRINGKLINGER SUPPLIER MANUAL	-
(633)	E-LYTE INNOVATIONS GMBH	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		TERMS AND CONDITIONS	-
(634)	E-LYTE INNOVATIONS GMBH	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		QUOTATION	-
(635)	EMERSON PROCESS MANAGEMENT CO., LTD	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FORM OF ADOPTION AGREEMENT	-
(636)	EMERSON PROCESS MANAGEMENT LLLP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(637)	EMERSON PROCESS MANAGEMENT LLLP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(638)	EMERSON PROCESS MANAGEMENT LLLP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR, AND FABRICATION AGREEMENT	346,964
(639)	EMS-CHEMIE (SWITZERLAND) AG	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT	-
(640)	EMS-CHEMIE (SWITZERLAND) AG	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(641)	EMS-CHEMIE AG	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO SALES CONTRACT	-
(642)	EMS-CHEMIE AG	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(643)	EMS-CHEMIE AG	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(644)	EMS-CHEMIE AG	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(645)	EMS-CHEMIE AG	Ascend Performance Materials Inc.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(646)	ENDRESS+HAUSER, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADOPTION AGREEMENT	-
(647)	ENERCON SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FRONT-END ENGINEERING AND DESIGN SERVICES AGREEMENT	6,426
(648)	ENERGIZER MANUFACTURING, INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO SUPPLY AGREEMENT	-
(649)	ENERGIZER MANUFACTURING, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(650)	ENERGIZER MANUFACTURING, INC.	ASCEND PERFORMANCE MATERIALS INC.		SUPPLY AGREEMENT	-
(651)	ENERGIZER MANUFACTURING, INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO SUPPLY AGREEMENT	-
(652)	ENERGY RENTAL SOLUTIONS, LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	MASTER RENTAL AGREEMENT	-
(653)	ENSINGER, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(654)	ENSINGER, INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(655)	ENSINGER, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(656)	ENTERPRISE FLEET MANAGEMENT	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSIGNMENT AUCTION AGREEMENT	499
(657)	Enterprise FM Trust	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	UNLIMITED GUARANTY	-
(658)	ENTERPRISE PRODUCTS OPERATING LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SECOND AMENDMENT TO STORAGE LEASE	-
(659)	ENTERPRISE PRODUCTS OPERATING LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		FIRST AMENDMENT TO STORAGE LEASE	-
(660)	ENTERPRISE PRODUCTS OPERATING LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		THIRD AMENDMENT TO STORAGE LEASE	-
(661)	ENTERPRISE PRODUCTS OPERATING LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		STORAGE LEASE	-
(662)	ENVALIOR B.V.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO FEEDSTOCK RESIN PURCHASE AND SALE AGREEMENT	-
(663)	ENVALIOR B.V.	ASCEND PERFORMANCE MATERIALS INC.		PURCHASE AND SALE AGREEMENT	-
(664)	ENVIRONMENTAL BUSINESS SPECIALIST LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(665)	ENVIRONMENTAL BUSINESS SPECIALIST LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4	-
(666)	ENVIRONMENTAL BUSINESS SPECIALIST LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 3	-
(667)	ENVIRONMENTAL BUSINESS SPECIALIST LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER OF AND AMENDMENT NO. 2	-
(668)	ENVIRONMENTAL BUSINESS SPECIALIST LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(669)	ENVIRONMENTAL BUSINESS SPECIALIST LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		JOINDER AND AMENDMENT NO. 5	-
(670)	EPIQ CORPORATE RESTRUCTURING, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(671)	EQUINIX LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MAIN COUNTRY AGREEMENT	-
(672)	EQUINIX LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EQUINIX ORDER	-
(673)	EQUINIX LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EQUINIX ORDER	-
(674)	EQUINIX LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EQUINIX ORDER	-
(675)	EQUINIX LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EQUINIX ORDER	-
(676)	EQUINIX LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ATTACHMENT TO MASTER COUNTRY AGREEMENT	22,476
(677)	ERNST & YOUNG LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(678)	ERNST & YOUNG LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(679)	ERNST & YOUNG LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING SERVICES AGREEMENT	-
(680)	ESD-SIC BV	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		SALES CONTRACT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(681)	ESD-SIC BV	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		FIRST AMENDMENT TO SALES CONTRACT	-
(682)	ESD-SIC BV	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		PRICING LETTER TO SALES CONTRACT	-
(683)	ESTI CHEM A/S	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		SALES CONTRACT	-
(684)	ESTRA AUTOMOTIVE SYSTEMS LUXEMBOURG SARL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ESTRA SUPPLIER CODE OF CONDUCT	-
(685)	EUROFINS MTS CONSUMER PRODUCT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		TERMS AND CONDITION OF SALES FOR 3RD PARTY LABORATORY SERVICES	-
(686)	EVERCORE GROUP LLC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(687)	Everen Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. P-101999-0624-00	-
(688)	Everest Indemnity Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. XC8EX00568-251	-
(689)	EVEREST NATIONAL INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. SA00000096-241	-
(690)	EVERGREEN ENVIRONMENTAL SERVICES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(691)	EVERGREEN ENVIRONMENTAL SERVICES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(692)	EVERGREEN ENVIRONMENTAL SERVICES LLC	Ascend Performance Materials Operations LLC		AMENDMENT 1	-
(693)	EVERGREEN ENVIRONMENTAL SERVICES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(694)	EVERGREEN ENVIRONMENTAL SERVICES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	376,563
(695)	EVERGREEN SHIPPING AGENCY (AMERICA) CORP.	Ascend Performance Materials Inc.		JOINT SERVICE AGREEMENT SERVICE CONTRACT	-
(696)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO ADDENDUM NO. 3 TO WATER TREATMENT PROGRAM AGREEMENT	-
(697)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		FIRST AMENDMENT TO ADDENDUM NO. 3 TO WATER TREATMENT PROGRAM AGREEMENT	-
(698)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		ADDENDUM NO. 1 TO WATER TREATMENT PROGRAM AGREEMENT	-
(699)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		WATER TREATMENT OUTSOURCING AGREEMENT	-
(700)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		ADDENDUM NO. 4 TO WATER TREATMENT PROGRAM AGREEMENT	-
(701)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		ADDENDUM NO. 3 TO WATER TREATMENT PROGRAM AGREEMENT	-
(702)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		FIRST AMENDMENT TO ADDENDUM NO. 2 TO WATER TREATMENT PROGRAM AGREEMENT	-
(703)	EVOQUA WATER TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		ADDENDUM NO. 2 TO WATER TREATMENT PROGRAM AGREEMENT	-
(704)	EXPONENTIAL POWER, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 2 OF MASTER SERVICES AGREEMENT	10,473
(705)	EXPONENTIAL POWER, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER OF AND AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(706)	EXPRESS SERVICES INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LABOR SERVICES AGREEMENT	-
(707)	EXPRESS SERVICES INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1 TO LABOR SERVICES AGREEMENT	-
(708)	EXPRESS SERVICES INC. EXPRESS EMPLOYMENT PROFESSIONALS	Ascend Performance Materials Operations LLC		AMENDMENT 1 TO SERVICES AGREEMENT	-
(709)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 6	-
(710)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 7	-
(711)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 9	-
(712)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 013	-
(713)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 10	-
(714)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 11	-
(715)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 12	-
(716)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 14	-
(717)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 008	-
(718)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 15	-
(719)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 16	-
(720)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 3	-
(721)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 2	-
(722)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 1	-
(723)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT 5 AGREEMENT A2053985	-
(724)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT 4 AGREEMENT A2053985	-
(725)	EXXONMOBIL GLOBAL SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STANDARD PROCUREMENT AGREEMENT	-
(726)	EYEMED VISION CARE, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PLAN DETAILS	-
(727)	FAIRMOUNT SANTROL, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(728)	FAIRMOUNT SANTROL, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(729)	FARMER ENVIRONMENTAL GROUP, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(730)	FARMER ENVIRONMENTAL GROUP, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(731)	FARMER ENVIRONMENTAL GROUP, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	24,389
(732)	FARNA TEXTILES (PVT) LTD	ASCEND PERFORMANCE MATERIALS INC.		AGENCY AGREEMENT	-
(733)	FARNA TEXTILES (PVT) LTD	ASCEND PERFORMANCE MATERIALS INC.		AGENCY AGREEMENT	-
(734)	FEDERAL INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. J06569031	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(735)	FERGUSON US HOLDINGS, INC DBA FERGUSON ENTERPRISES, LLC	Ascend Performance Materials Operations LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(736)	FERGUSON US HOLDINGS, INC DBA FERGUSON ENTERPRISES, LLC	Ascend Performance Materials Texas Inc.		PRODUCT PURCHASE AND SALE AGREEMENT	-
(737)	FIBER INNOVATION TECHNOLOGY, INC.	ASCEND PERFORMANCE MATERIALS INC.		TOLL CONVERSION SERVICES AGREEMENT	-
(738)	FIBER INNOVATION TECHNOLOGY, INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 1 TO TOLL CONVERSION SERVICES AGREEMENT	-
(739)	FIDELITY INVESTMENTS	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT	-
(740)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AUTOMATIC ROLLOVER IPA PLAN ADMINISTRATOR AGREEMENT	-
(741)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIDELITY INVESTMENTS RETIREMENT PLAN SERVICE AGREEMENT	-
(742)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	TRUST AGREEMENT	-
(743)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	TRUST AGREEMENT	-
(744)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADOPTION AGREEMENT	-
(745)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADOPTION AGREEMENT	-
(746)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIDELITY INVESTMENTS RETIREMENT PLAN SERVICE AGREEMENT	-
(747)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO THE SERVICE AGREEMENT REGARDING ASCEND SAVINGS & INVESTMENT PLAN	-
(748)	FIDELITY MANAGEMENT TRUST COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO THE SERVICE AGREEMENT REGARDING ASCEND SAVINGS & INVESTMENT PLAN	-
(749)	FIDELITY SECURITY LIFE INSURANCE CO dba EYEMED VISION CARE LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PLAN DETAILS - VISION	-
(750)	FIDELITY WORKPLACE SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AMENDMENT TO CHANGE INVESTMENT OPTIONS WITH RESPECT TO THE PLAN SPECIFIED BELOW (THE "PLAN")	-
(751)	FIDELITY WORKPLACE SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AMENDMENT TO CHANGE INVESTMENT OPTIONS WITH RESPECT TO THE PLAN SPECIFIED BELOW (THE "PLAN")	-
(752)	FIDELITY WORKPLACE SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE AUTHORIZATION AND QDRO GUIDELINES APPROVAL FORM	-
(753)	FIDELITY WORKPLACE SERVICES LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RECORDKEEPING AND RELATED SERVICES AGREEMENT	-
(754)	FIFTH RING INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PR SERVICES	-
(755)	FIFTH RING INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT AGREEMENT	-
(756)	FIFTH RING INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MARKETING PROPOSAL	11,340
(757)	FISHER SCIENTIFIC COMPANY L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		RE: SALES CONTRACT	-
(758)	FISHER SCIENTIFIC COMPANY L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		RE: SALES CONTRACT	-
(759)	FISHER SCIENTIFIC COMPANY L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(760)	FIT, LLC	Ascend Performance Materials Operations LLC		BAILMENT AGREEMENT	176,495
(761)	FIVE STAR FOOD SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	1,890
(762)	FIVE STAR FOOD SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO.1 OF SERVICES AGREEMENT	-
(763)	FLORIDA DIV OF CHESAPEAKE UTILITIES CORP	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT	-
(764)	FLORIDA DIV OF CHESAPEAKE UTILITIES CORP	ASCEND PERFORMANCE MATERIALS INC.		INTERCONNECT AGREEMENT	-
(765)	FLORIDA DIV OF CHESAPEAKE UTILITIES CORP	ASCEND PERFORMANCE MATERIALS INC.		FLORIDA DIVISION OF CHESAPEAKE UTILITIES CORPORATION GAS TRANSPORTATION SERVICE AGREEMENT	-
(766)	FLORIDA DIV OF CHESAPEAKE UTILITIES CORP	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 1 TO GAS TRANSPORTATION SERVICE AGREEMENT	350,037
(767)	FLORIDA GAS TRANSMISSION COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		RE: NEGOTIATED RATES FOR TRANSPORTATION SERVICE UNDER FLORIDA GAS TRANSMISSION COMPANY, LLC	-
(768)	FLORIDA GAS TRANSMISSION COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		CREDIT AGREEMENT	-
(769)	FLORIDA GAS TRANSMISSION COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		CREDIT AGREEMENT	-
(770)	FLORIDA GAS TRANSMISSION COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		SERVICE AGREEMENT	-
(771)	FLORIDA GAS TRANSMISSION COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		PRECEDENT AGREEMENT NO. 2	-
(772)	FLORIDA GAS TRANSMISSION COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		PRECEDENT AGREEMENT	-
(773)	FLORIDA POWER & LIGHT	Ascend Performance Materials Operations LLC		SECOND AMENDMENT TO FACILITIES AGREEMENT	65,481
(774)	FLOWSERVE US INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(775)	FLOWSERVE US INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT SERVICES AGREEMENT	-
(776)	FMR LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	DC/DB/NQ ADMIN _	-
(777)	FMR LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FSA/HSA ADMIN	-
(778)	FORBO REIMS SNC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FORBO FLOORING'S SUPPLIER REQUIREMENTS	-
(779)	FOSTER CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(780)	FOSTER LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LEGAL FEES IMGR SVS TO US & FROM	-
(781)	FRANKLIN COVEY CLIENT SALES, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	Speed of Trust License Cos	-
(782)	FRANKLIN PRECISION INDUSTRY, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(783)	FRANKLIN COVEY CLIENT SALES, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT	-
(784)	FRANKLIN COVEY CLIENT SALES, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LICENSE AGREEMENT	-
(785)	FRANKLIN COVEY CLIENT SALES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO THE 4 DISCIPLINES OF EXECUTION WITH 4DXOS.COM	36,308
(786)	FTI CONSULTING, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: BUSINESS TRANSFORMATION MANAGEMENT CONSULTING SERVICES SECOND PHASE	-
(787)	FTI CONSULTING, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RESTRUCTURING CONSULTING SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(788)	FUJIAN DIWEI IMPORT & EXPORT TR CO LTD	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(789)	FUTUREFUEL CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: DELIVERY DATES FOR LISIPA	-
(790)	G&P TRUCKING COMPANY	ASCEND PERFORMANCE MATERIALS INC.		TRUCKLOAD HAULING CONTRACT	-
(791)	GALLOP CONTRACTING GROUP INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		EQUIPMENT FABRICATION AND SERVICES AGREEMENT	-
(792)	GARGIULO GMBH	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REBATE AGREEMENT	-
(793)	GARTNER INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	HR Leadership Cousel LICENSE - YR 2 OF 3	-
(794)	GARTNER, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE AGREEMENT	11,280
(795)	GATX CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CAR SERVICE CONTRACT	46,505
(796)	GATX CORPORATION RAIL NORTH AMERICA	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL AMENDMENT	-
(797)	GATX CORPORATION RAIL NORTH AMERICA	ASCEND PERFORMANCE MATERIALS INC.		RE: EXISTING CAR PROPOSAL FOR INTERIOR LINED TANK CAR	-
(798)	GATX CORPORATION RAIL NORTH AMERICA	ASCEND PERFORMANCE MATERIALS INC.		REVISED RENEWAL AMENDMENT	-
(799)	GATX CORPORATION RAIL NORTH AMERICA	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL AMENDMENT	-
(800)	GATX CORPORATION RAIL NORTH AMERICA	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL AMENDMENT	-
(801)	GATX CORPORATION RAIL NORTH AMERICA	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL AMENDMENT	-
(802)	GATX CORPORATION RAIL NORTH AMERICA	ASCEND PERFORMANCE MATERIALS INC.		RENEWAL AMENDMENT	-
(803)	GB-CHEMIE GMBH	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(804)	GE Betz, Incorporated d/b/a Suez Water Technologies & Solutions	Ascend Performance Materials Operations LLC		AMENDMENT 2 TO THE SERVICES AGREEMENT	-
(805)	GE Betz, Incorporated d/b/a Suez Water Technologies & Solutions	Ascend Performance Materials Operations LLC		SERVICE AGREEMENT	-
(806)	GE Betz, Incorporated d/b/a Suez Water Technologies & Solutions	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(807)	GE STEAM POWER	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(808)	GE STEAM POWER, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		REVIVER AND AMENDMENT NO. 1	-
(809)	GE STEAM POWER, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SERVICES AGREEMENT	-
(810)	GEA SYSTEMS NORTH AMERICA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	TERMS AND CONDITIONS	-
(811)	GENESYS WORKS HOUSTON	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(812)	GENPACT (UK) LIMITED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PROJECT STATEMENT OF WORK	-
(813)	GENPACT (UK) LIMITED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(814)	GENPACT (UK) LIMITED	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(815)	GENPACT (UK) LIMITED	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(816)	GEON PERFORMANCE SOLUTIONS LLC	APM (CANADA) LLC		FIRST AMENDMENT TO THE SALES CONTRACT	-
(817)	GEON PERFORMANCE SOLUTIONS LLC	APM (CANADA) LLC		SALES CONTRACT	-
(818)	GEORGIA-PACIFIC CHEMICALS LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(819)	GEOSTOCK SANDIA, LLC	Ascend Performance Materials Operations LLC		MASTER ENVIRONMENTAL CONTRACT	-
(820)	GEOSTOCK SANDIA, LLC	Ascend Performance Materials Texas Inc.		AMENDMENT 1 TO MASTER ENVIRONMENTAL CONTRACT	-
(821)	GEOSTOCK SANDIA, LLC	Ascend Performance Materials Operations LLC		AMENDMENT 2 TO MASTER ENVIRONMENTAL CONTRACT	-
(822)	GEOSTOCK SANDIA, LLC	Ascend Performance Materials Texas Inc.		AMENDMENT 3 TO MASTER ENVIRONMENTAL CONTRACT	-
(823)	GHX INDUSTRIAL, LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASING AGREEMENT	-
(824)	GIBSON, DUNN, & CRUTCHER LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FEE LETTER	-
(825)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO THE SALES CONTRACT	-
(826)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	TENTH AMENDMENT TO THE SALES CONTRACT	-
(827)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SIXTH AMENDMENT TO SALES CONTRACT	-
(828)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIFTH AMENDMENT TO SALES CONTRACT	-
(829)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FOURTH AMENDMENT TO SALES CONTRACT	-
(830)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO SALES CONTRACT	-
(831)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT 2	-
(832)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT 1	-
(833)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS INC.		EIGHTH AMENDMENT TO THE SALES CONTRACT	-
(834)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ELEVENTH AMENDMENT TO SALES CONTRACT	-
(835)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	NINTH AMENDMENT TO THE SALES CONTRACT	-
(836)	GM COMPONENTS HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES CONTRACT	-
(837)	GRAEBEL RELOCATION SERVICES WORLDWIDE, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LEASING CONTRACT	-
(838)	GRÄSSLIN NORD GMBH	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(839)	Great Lakes Insurance SE - Munich Re	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080121548U25	-
(840)	GREENWOOD COUNTY, SOUTH CAROLINA	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FEE IN LIEU OF TAX AND INCENTIVE AGREEMENT	-
(841)	GREENWOOD LAND HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO CONTRACT OF SALE	-
(842)	GREENWOOD LAND HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CONTRACT OF SALE	-
(843)	GREENWOOD LAND HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO CONTRACT OF SALE	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(844)	GRUPO ALMATIA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(845)	GULF COAST ENVIRONMENTAL & ENGINEEERING INC	Ascend Performance Materials Operations LLC		AMENDMENT NO. 2	-
(846)	GULF COAST WATER AUTHORITY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LETTER AGREEMENT	-
(847)	GULF COAST WATER AUTHORITY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDED AND RESTATED CANAL CUSTOMER CONTRACT	109,058
(848)	GULF SOUTH PIPELINE COMPANY, LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RATE SCHEDULE FTS AGREEMENT	-
(849)	GULF SOUTH PIPELINE COMPANY, LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RATE SCHEDULE FTS AGREEMENT	-
(850)	GULF SOUTH PIPELINE COMPANY, LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RATE SCHEDULE FTS AGREEMENT	-
(851)	GULF SOUTH PIPELINE COMPANY, LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RATE SCHEDULE FTS AGREEMENT	-
(852)	GULF SOUTH PIPELINE COMPANY, LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LETTER OF NO OBJECTION	-
(853)	GULF SOUTH PIPELINE COMPANY, LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRM TRANSPORTATION SERVICE AGREEMENT	172,380
(854)	GULF TURBINE SERVICES LLC	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(855)	GULF TURBINE SERVICES LLC	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	39,661
(856)	GULFSTREAM AEROSPACE CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PRODUCT SUPPORT PROPOSAL	-
(857)	H M T LLC	Ascend Performance Materials Operations LLC		AMENDMENT 7 TO SERVICES AGREEMENT	-
(858)	H M T LLC	Ascend Performance Materials Texas Inc.		AMENDMENT 7 TO SERVICES AGREEMENT	-
(859)	H M T LLC	Ascend Performance Materials Operations LLC		AMENDMENT 7 TO SERVICES AGREEMENT	-
(860)	H M T LLC	Ascend Performance Materials Texas Inc.		AMENDMENT 7 TO SERVICES AGREEMENT	-
(861)	H&M MECHANICAL CONSTRUCTORS, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		CONTRACT FOR CONSTRUCTION	-
(862)	HACH COMPANY	Ascend Performance Materials Operations LLC		INSTRUMENT LOAN AGREEMENT	3,916
(863)	HAF EQUIPMENT LLC	Ascend Performance Materials Texas Inc.		MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	730
(864)	HAF EQUIPMENT LLC	Ascend Performance Materials Texas Inc.		AMENDMENT NO. 2 TO MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	-
(865)	HAF EQUIPMENT LLC	Ascend Performance Materials Texas Inc.		AMENDMENT NO. 1 TO MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	-
(866)	HAF EQUIPMENT LLC	Ascend Performance Materials Texas Inc.		AMENDMENT NO. 2 TO MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	-
(867)	HAF EQUIPMENT LLC	Ascend Performance Materials Texas Inc.		AMENDMENT NO. 1 TO MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	-
(868)	HAF EQUIPMENT LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	PURCHASE ORDER	-
(869)	HAF EQUIPMENT LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	PURCHASE ORDER	-
(870)	HALLADOR POWER COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(871)	HALLSTAR ESTER SOLUTIONS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(872)	HALLSTAR ESTER SOLUTIONS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(873)	HALLSTAR INDUSTRIAL SOLUTIONS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(874)	HALLSTAR INDUSTRIAL SOLUTIONS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT I	-
(875)	HALLSTAR INDUSTRIAL SOLUTIONS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(876)	HANDGARDS, LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(877)	HARRIS & FORD, LLC	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(878)	HCS ENGINEERING COMPANY INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CONSULTING AGREEMENT	98,574
(879)	HDI Global Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. CHD6533201S	-
(880)	HEALTH CARE SERVICE CORPORATION, DBA BLUECROSS BLUESHIELD OF TEXAS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADMINISTRATIVE SERVICES AGREEMENT	-
(881)	Helix Underwriting Partners on behalf of Somers Re	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080125029U25	-
(882)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		EIGHTH AMENDMENT TO THE SALES CONTRACT	-
(883)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO THE SALES CONTRACT	-
(884)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO THE SALES CONTRACT	-
(885)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(886)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(887)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(888)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(889)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT AND JOINDER TO THE SALES CONTRACT	-
(890)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		NINTH AMENDMENT TO THE SALES CONTRACT	-
(891)	HELLERMANNTYTON CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(892)	HELLERMANNTYTON PTE. LTD.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(893)	HELLERMANNTYTON PTE. LTD.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 1 TO SALES CONTRACT	-
(894)	HELLERMANNTYTON PTE. LTD.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 2 TO SALES CONTRACT	-
(895)	HENKEL CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(896)	HENKEL CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(897)	HERC RENTALS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER EQUIPMENT RENTAL AGREEMENT	-
(898)	HERC RENTALS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(899)	HERC RENTALS INC.	Ascend Performance Materials Operations LLC		MASTER EQUIPMENT RENTAL AGREEMENT	-
(900)	HERCULES INCORPORATED	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT IV HERCULES	-
(901)	HERCULES INCORPORATED	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT IV ASHLAND	-
(902)	HERCULES INCORPORATED	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT III	-
(903)	HERCULES INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT II	-
(904)	HERRING & PIRTLE INC DBA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	GRAPHIC DESIGN/VISUAL IDENTIT	-
(905)	HIGHRADIUS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		ORDER #1	-
(906)	HIGHRADIUS CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SUBSCRIPTION AGREEMENT	24,102
(907)	HM LIFE INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STOP LOSS INSURANCE	-
(908)	HMM (AMERICA), INC.	ASCEND PERFORMANCE MATERIALS INC.		CONTRACT	5,040
(909)	HMM COMPANY LIMITED	ASCEND PERFORMANCE MATERIALS INC.		HMM SERVICE CONTRACT	-
(910)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 6 TO SERVICES AGREEMENT	-
(911)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(912)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(913)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(914)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2, AND JOINDER TO, SERVICES AGREEMENT	-
(915)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO THE SERVICES AGREEMENT	-
(916)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(917)	HMT LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 7 TO SERVICES AGREEMENT	-
(918)	HOIST & CRANE SERVICE GROUP INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(919)	HOLLICO INC	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(920)	Homeland Insurance Company of New York	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 720000820-0003	-
(921)	HONEYWELL INTERNATIONAL INC.	ASCEND PERFORMANCE MATERIALS INC.		PURCHASE AND SALE AGREEMENT	-
(922)	HOOSIER ENERGY RURAL ELECTRIC COOP INC	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(923)	HOOSIER ENERGY RURAL ELECTRIC COOP INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES CONTRACT	-
(924)	HORIBA INSTRUMENTS INCORPORATED	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(925)	HORIBA INSTRUMENTS INCORPORATED	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(926)	HORIBA INSTRUMENTS INCORPORATED	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(927)	HORIBA INSTRUMENTS INCORPORATED	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	BLANKET PURCHASE ORDER	-
(928)	HOUSTON METHODIST HOSPITAL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER AGREEMENT	3,220
(929)	HOYER GLOBAL (USA) INC.	ASCEND PERFORMANCE MATERIALS INC.		MASTER LEASE AGREEMENT	235,154
(930)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(931)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(932)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(933)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(934)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(935)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(936)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(937)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(938)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(939)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(940)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(941)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(942)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(943)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(944)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(945)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(946)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(947)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(948)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(949)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(950)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(951)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(952)	HOYER GLOBAL TRANSPORT	ASCEND PERFORMANCE MATERIALS INC.		LEASE	-
(953)	HOYNCK BV	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	7,163
(954)	HOYNCK BV	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(955)	HPC INDUSTRIAL SERVICES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(956)	HPC INDUSTRIAL SERVICES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(957)	HPC INDUSTRIAL SERVICES LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	217,056
(958)	HRST, INC.	Ascend Performance Materials Operations LLC		AMENDMENT 1 TO SERVICES AGREEMENT	-
(959)	HRST, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS TEXAS INC.		MASTER SERVICES AGREEMENT	-
(960)	HSE GLOBAL US, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	HRP LICENSE AGREEMENT	-
(961)	HTS AMERITEK LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO MASTER MAINTENANCE AGREEMENT	-
(962)	HTS AMERITEK LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER MAINTENANCE AGREEMENT	-
(963)	HUBBARD & DRAKE GENERAL MECHANICAL CONTRACTORS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(964)	HUEL TECHNOLOGY LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PENETRATION TESTING EXTERNAL SOW	-
(965)	HUEL TECHNOLOGY LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADVERSARY EMULATON SOW	-
(966)	HWAN PERNG INTERNATIONAL CO., LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(967)	HYDROCHEM LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: ADDITION OF NEW LTEM(S), RATE(S) AND UPDATED TERMS TO EXISTING MASTER AGREEMENT	-
(968)	HYDROCHEM LLC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO MASTER SERVICES AGREEMENT	-
(969)	HYDROCHEM LLC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4	-
(970)	HYDROCHEM LLC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT 3 TO MASTER SERVICES AGREEMENT	-
(971)	HYDROCHEM LLC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO MASTER SERVICES AGREEMENT AND JOINDER	-
(972)	HYDROCHEM LLC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(973)	HYDROKINETICS LLC	Ascend Performance Materials Texas Inc.		AMENDMENT 3	-
(974)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(975)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(976)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(977)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(978)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(979)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(980)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(981)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		PURCHASE SALE AGREEMENT	-
(982)	HYOSUNG ADVANCED MATERIALS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(983)	IDC INTEGRATION, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 3	-
(984)	IDC INTEGRATION, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1	-
(985)	IDC INTEGRATION, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(986)	IDEMITSU KOSAN CO. LTD.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(987)	IDEMITSU KOSAN CO. LTD.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(988)	IDEMITSU KOSAN CO. LTD.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(989)	IDEMITSU KOSAN CO. LTD.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(990)	IG TRUE GRIT PARENT HOLDINGS, INC. INSIGHT GLOBAL, LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT FOR STAFFING SERVICES	-
(991)	IGEM COMMUNICATIONS HOLDING INC IGEM COMMUNICATIONS LLC DBA AS GLOBALGIG	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(992)	IGEM COMMUNICATIONS HOLDING INC IGEM COMMUNICATIONS LLC DBA AS GLOBALGIG	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MAIN SERVICES AGREEMENT	-
(993)	IGEM COMMUNICATIONS LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MAIN SERVICE AGREEMENT	-
(994)	IHS GLOBAL INC.	Ascend Performance Materials Operations LLC		IHS GENERAL AGREEMENT	-
(995)	IHS GLOBAL INC.	Ascend Performance Materials Operations LLC		SUBSCRIPTION ORDER FORM EXTENSION	-
(996)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(997)	IHS GLOBAL INC.	Ascend Performance Materials Operations LLC		SUBSCRIPTION ORDER FORM	-
(998)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTION ORDER FORM	-
(999)	IHS GLOBAL INC.	Ascend Performance Materials Operations LLC		ORDER FORM	-
(1,000)	IHS GLOBAL INC.	Ascend Performance Materials Operations LLC		SUBSCRIPTION ORDER FORM	-
(1,001)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,002)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,003)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,004)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,005)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,006)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,007)	IHS GLOBAL INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,008)	ILLINOIS TOOL WORKS INC.	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED; ASCEND PERFORMANCE MATERIALS (SUZHOU) CO.. LTD.		THIRD AMENDMENT TO THE SALES CONTRACT	-

Ascend Performance Materials Holdings Inc. et. al.
Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,009)	ILLINOIS TOOL WORKS INC.	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED; ASCEND PERFORMANCE MATERIALS (SUZHOU) CO.. LTD.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,010)	ILLINOIS TOOL WORKS INC.	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED; ASCEND PERFORMANCE MATERIALS (SUZHOU) CO., LTD.		FIRST AMENDMENT AND JOINDER TO THE SALES CONTRACT	-
(1,011)	ILLINOIS TOOL WORKS INC.	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED; ASCEND PERFORMANCE MATERIALS (SUZHOU) CO., LTD.		SALES CONTRACT	-
(1,012)	ILLINOIS TOOL WORKS INC.	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		FIRST AMENDMENT AND JOINDER TO THE SALES CONTRACT	-
(1,013)	ILLINOIS TOOL WORKS INC.	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,014)	ILLINOIS TOOL WORKS INC.	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		SALES CONTRACT	-
(1,015)	Illinois Union Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. XCE GC24904210 016	-
(1,016)	IMCD MALAYSIA SDN. BHD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,017)	IMPAG AG	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,018)	INDEPENDENT CHEMICAL CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,019)	INDIANAPOLIS POWER & LIGHT COMPANY	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,020)	INDIANAPOLIS POWER & LIGHT COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,021)	INDIANAPOLIS POWER & LIGHT COMPANY	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,022)	INDIANAPOLIS POWER & LIGHT COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,023)	INDIUM SOFTWARE INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,024)	INDIUM SOFTWARE INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,025)	INDIUM SOFTWARE INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,026)	INDIUM SOFTWARE INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,027)	INDIUM SOFTWARE INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,028)	INDIUM SOFTWARE INC.	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(1,029)	INDIUM SOFTWARE INC.	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(1,030)	INDIUM SOFTWARE INC.	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(1,031)	INDIUM SOFTWARE INC.	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(1,032)	INDIUM SOFTWARE INC.	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(1,033)	INDUSTRIAL CHEMICALS CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,034)	Industrial Development Board of the City of Decatur	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		TERMINATION OF LEASE AGREEMENT	-
(1,035)	Industrial Development Board of the City of Decatur	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		INDEMNIFICATION AGREEMENT	-
(1,036)	INDUSTRIAL LININGS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LETTER AGREEMENT	-
(1,037)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AGREEMENT OF AMENDMENT RENEWAL	-
(1,038)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDED AND RESTATED INET USAGE AGREEMENT	-
(1,039)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AGREEMENT OF AMENDMENT	-
(1,040)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		INET SUBSCRIPTION AGREEMENT	-
(1,041)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		USAGE AGREEMENT	-
(1,042)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT	-
(1,043)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT	-
(1,044)	INDUSTRIAL SCIENTIFIC CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		INET USAGE AGREEMENT	56,600
(1,045)	INDUSTRIAL SPECIALTY SERVICES USA LLC	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(1,046)	INDUSTRIAL SPECIALTY SERVICES USA LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 3 TO AND REVIVAL OF MASTER SERVICES AGREEMENT	-
(1,047)	INDUSTRIAL SPECIALTY SERVICES USA LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 3 TO AND REVIVAL OF MASTER SERVICES AGREEMENT	-
(1,048)	INDUSTRIAL SPECIALTY SERVICES USA LLC	Ascend Performance Materials Operations LLC		FIRST AMENDMENT TO SERVICES AGREEMENT	-
(1,049)	INDUSTRIAL SPECIALTY SERVICES USA LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		JOINDER AND AMENDMENT NO. 2 OF MASTER SERVICES AGREEMENT	-
(1,050)	INDUSTRY SERVICES COMPANY INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT AND REVIVAL OF SERVICE AGREEMENT	-
(1,051)	INDUSTRY SERVICES COMPANY INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT OF SERVICE AGREEMENT	-
(1,052)	INDUSTRY SERVICES COMPANY INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FOURTH AMENDMENT OF SERVICE AGREEMENT	-
(1,053)	INDUSTRY SERVICES COMPANY INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIFTH AMENDMENT OF SERVICE AGREEMENT	-
(1,054)	INDUSTRY SERVICES COMPANY INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICE AGREEMENT	-
(1,055)	INDUSTRY SERVICES COMPANY INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT OF SERVICE AGREEMENT	65,585
(1,056)	INDUSTRY SERVICES COMPANY INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,057)	INDUSTRY SERVICES COMPANY INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT OF SERVICE AGREEMENT	-
(1,058)	INDUSTRY SERVICES COMPANY INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO AND REVIVAL OF SERVICES AGREEMENT	-
(1,059)	INDUSTRY SERVICES COMPANY INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO.1 TO SERVICES AGREEMENT	-

Ascend Performance Materials Holdings Inc. et. al.
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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,060)	INEOS PHENOL	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PHENOL SUPPLY AGREEMENT	-
(1,061)	INFRONT DEVICES & SYSTEMS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO END-USER SUBSCRIPTION AGREEMENT	-
(1,062)	INFRONT DEVICES & SYSTEMS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		INFRONT END-USER SUBSCRIPTION AGREEMENT	116,991
(1,063)	INTEGRITY ELECTRIC INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVAL AND AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(1,064)	INTEGRITY ELECTRIC INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVAL AND AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(1,065)	INTEGRITY ELECTRIC INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(1,066)	INTEGRITY ELECTRIC INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(1,067)	INTEGRITY ELECTRIC INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(1,068)	INTEGRITY ELECTRIC INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,069)	INTER GLOBAL LTD.	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,070)	INTERGRAPH CORPORATION, DBA HEXAGON PPM	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	QUOTATION FOR SOFTWARE SERVICES	10,514
(1,071)	INTEROCEANIC CORPORATION	ASCEND PERFORMANCE MATERIALS TEXAS INC.		PURCHASE AGREEMENT	-
(1,072)	INTERPLASTIC CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(1,073)	INTERPLASTIC CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,074)	INTERPLASTIC CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,075)	INTERPLASTIC CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,076)	INTERPLASTIC CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(1,077)	INTERPLASTIC CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,078)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. ONE TO SERVICES AGREEMENT	-
(1,079)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 AND JOINDER TO SERVICES AGREEMENT	-
(1,080)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 7 OF SERVICES AGREEMENT	-
(1,081)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 6 OF SERVICES AGREEMENT	-
(1,082)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,083)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 8 OF SERVICES AGREEMENT	-
(1,084)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(1,085)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 AND JOINDER TO SERVICES AGREEMENT	-
(1,086)	INTERTEK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. TWO TO SERVICES AGREEMENT	-
(1,087)	INTERTEK POLYCHEMLAB	Ascend Performance Materials Operations LLC		AMENDMENT 3	-
(1,088)	ION TEXTILES LLC	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,089)	IRON MOUNTAIN INFORMATION MANAGEMENT INC.	Ascend Performance Materials LLC		CHANGE REQUEST FORM	-
(1,090)	IRON MOUNTAIN INFORMATION MANAGEMENT INC.	Ascend Performance Materials LLC		CUSTOMER AGREEMENT	51,161
(1,091)	ISC CONSTRUCTORS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		JOINDER AND AMENDMENT NO. 1 TO MASTER CONTRACTOR SERVICES AGREEMENT	-
(1,092)	ITOCHU CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,093)	ITOCHU PLASTICS PTE., LTD	Ascend Performance Materials Inc.		DISTRIBUTORSHIP AGREEMENT	-
(1,094)	ITT GOULDS PUMPS	Ascend Performance Materials Texas Inc.		AMENDMENT 2 TO MSA	-
(1,095)	JACOBS ENGINEERING GROUP, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER ENGINEERING SERVICES AGREEMENT	-
(1,096)	JACOBS ENGINEERING GROUP, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 2 OF MASTER ENGINEERING SERVICES AGREEMENT	-
(1,097)	JACOBS ENGINEERING GROUP, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 1 OF MASTER ENGINEERING SERVICES AGREEMENT	67,047
(1,098)	JAEWON INDUSTRIES CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		AGENCY AGREEMENT	-
(1,099)	JAMES LEWIS CUNNINGHAM	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	DESIGN SERVICES	-
(1,100)	JIANGSU HUAYANG NYLON CO., LTD	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,101)	JOHN CRANE INC	Ascend Performance Materials Operations LLC		AMENDMENT 1	-
(1,102)	JOHN CRANE, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,103)	JOHN H. CARTER COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,104)	JOHN R HESS & COMPANY, INC.	Ascend Performance Materials Inc.		SPOT DISTRIBUTOR AGREEMENT	-
(1,105)	JOHN R. HESS & COMPANY, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,106)	JOHN R. HESS & COMPANY, INC.	Ascend Performance Materials Inc.		SALES CONTRACT	-
(1,107)	JOHNSON CONTROLS INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	REMOTE SUPPORT AND SSA RENEWAL	-
(1,108)	JUSHI USA FIBERGLASS CO. LTD.	Ascend Performance Materials Operations LLC		PRODUCT SALE AND PURCHASE AGREEMENT	-
(1,109)	K.D.F. DISTRIBUTION (SHANGHAI) CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(1,110)	KATOEN NATIE SPECIALTY CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO INDIVIDUAL SERVICE AGREEMENT	-
(1,111)	KATOEN NATIE SPECIALTY CHEMICALS, INC.	Ascend Performance Materials Operations LLC		PACKAGING AGREEMENT	-
(1,112)	KATOEN NATIE SPECIALTY CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO FRAMEWORK AGREEMENT AND SECOND AMENDMENT TO INDIVIDUAL SERVICE AGREEMENT	-
(1,113)	KATTEN MUCHIN ROSENMAN LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,114)	KDF INDONESIA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,115)	KEMIRA CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO SALES CONTRACT	-
(1,116)	KEMIRA CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,117)	KEMIRA CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,118)	KEMIRA CHEMICALS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,119)	KEY ENGINEERING, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER ENGINEERING SERVICES AGREEMENT	-
(1,120)	KEY ENGINEERING, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ENGINEERING SERVICES AGREEMENT	-
(1,121)	KINDER MORGAN INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBLEASE AMENDMENT 8	-
(1,122)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		FACILITIES AGREEMENT	6,328
(1,123)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS	-
(1,124)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS	-
(1,125)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		SECOND AMENDMENT	-
(1,126)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		FIRST AMENDMENT TO SPECIAL PROVISIONS TO NAESB BASE CONTRACT FOR SALE AND PURCHASE OF NATURAL GAS	-
(1,127)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		TRANSACTION CONFIRMATION FOR IMMEDIATE DELIVERY	-
(1,128)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		GUARANTEE	-
(1,129)	KINDER MORGAN TEJAS PIPELINE LLC	Ascend Performance Materials Texas Inc.		TRANSACTION CONFIRMATION	-
(1,130)	KINDER MORGAN, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBLEASE AGREEMENT	6,828
(1,131)	KINDER MORGAN, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ATTORNMENT AGREEMENT	-
(1,132)	KINDER MORGAN, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SIXTH AMENDMENT TO SUBLEASE AGREEMENT	-
(1,133)	KINDER MORGAN, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SEVENTH AMENDMENT TO SUBLEASE AGREEMENT	-
(1,134)	KINDER MORGAN, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FOURTH AMENDMENT TO SUBLEASE AGREEMENT	-
(1,135)	KINDER MORGAN, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	THIRD AMENDMENT TO SUBLEASE AGREEMENT	-
(1,136)	KINDER MORGAN, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SECOND AMENDMENT TO SUBLEASE AGREEMENT	-
(1,137)	KINDER MORGAN, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIRST AMENDMENT TO SUBLEASE AGREEMENT	-
(1,138)	KINDER MORGAN, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIFTH AMENDMENT TO SUBLEASE AGREEMENT	-
(1,139)	KIRBY INLAND MARINE LP	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT TWO TO THE TIME CHARTER	-
(1,140)	KIRBY INLAND MARINE LP	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT TWO TO THE TIME CHARTER	-
(1,141)	KIRKLAND & ELLIS LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,142)	KMUSS-MAFFEI CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO 2. TO MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	-
(1,143)	KMUSS-MAFFEI CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AND EQUIPMENT PURCHASE AGREEMENT	-
(1,144)	KNF FLEXPAK CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,145)	KOCH MODULAR PROCESS SYSTEMS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		TERMS AND CONDITIONS	-
(1,146)	KOCH MODULAR PROCESS SYSTEMS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		STANDARD TERMS AND CONDITIONS FOR PILOT PLANT TESTING SERVICES	-
(1,147)	KOCH SPECIALTY PLANT SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO SERVICES AGREEMENT	9,853
(1,148)	KOCH SPECIALTY PLANT SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LUMP SUM CONTRACT FOR ENGINEERING, PROCUREMENT, AND CONSTRUCTION	-
(1,149)	KOCH SPECIALTY PLANT SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(1,150)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO THE SALES CONTRACT	-
(1,151)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO SALES CONTRACT	-
(1,152)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		EIGHTH AMENDEMNT TO SALES CONTRACT	-
(1,153)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO SALES CONTRACT	-
(1,154)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO SALES CONTRACT	-
(1,155)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		NINTH AMENDEMNT TO SALES CONTRACT	-
(1,156)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO SALES CONTRACT	-
(1,157)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(1,158)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES CONTRACT	-
(1,159)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO SALES CONTRACT	-
(1,160)	KOLON PLASTICS, INC.	ASCEND PERFORMANCE MATERIALS INC.		TENTH AMENDMENT TO THE SALES CONTRACT	-
(1,161)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Operations LLC		FRAME PURCHASE AGREEMENT	-
(1,162)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Inc.		SECOND AMENDMENT TO FRAME PURCHASE AGREEMENT	-
(1,163)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Inc.		FIFTH AMENDMENT TO THE FRAME PURCHASE AGREEMENT	-
(1,164)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Inc.		FOURTH AMENDMENT TO THE FRAME PURCHASE AGREEMENT	-
(1,165)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Inc.		SEVENTH AMENDMENT TO THE FRAME PURCHASE AGREEMENT	-
(1,166)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Inc.		SIXTH AMENDMENT TO THE FRAME PURCHASE AGREEMENT	-
(1,167)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Inc.		THIRD AMENDMENT TO FRAME PURCHASE AGREEMENT	-
(1,168)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Inc.		EIGHT AMENDMENT TO THE FRAME PURCHASE AGREEMENT	-
(1,169)	KONGSBERG AUTOMOTIVE INC,	Ascend Performance Materials Operations LLC		AMENDMENT TO FRAME PURCHASE AGREEMENT	-
(1,170)	KONICA MINOLTA PREMIER FINANCE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER AGREEMENT	33,242
(1,171)	KONICA MINOLTA PREMIER FINANCE	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER PREMIER LEASE AGREEMENT	-
(1,172)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER PROFESSIONAL SERVICES AGREEMENT	-
(1,173)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ENGAGEMENT LETTER	-
(1,174)	KPMG LLP	Ascend Performance Materials Operations LLC		AMENDMENT TO ENGAGEMENT LETTER	-

Ascend Performance Materials Holdings Inc. et. al.
Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,175)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,176)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,177)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,178)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,179)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,180)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,181)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM	-
(1,182)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,183)	KPMG LLP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,184)	KRAUSS-MAFFEI CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT AND RELEASE AGREEMENT	-
(1,185)	KS TERMINALS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		TRADEMARK LICENSE AGREEMENT	-
(1,186)	Lancashire Holdings Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(1,187)	LANCE RENTAL COMPANY LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL CONTRACT TERMS AND CONDITIONS	-
(1,188)	LANDRUM TALENT SOLUTIONS INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 4 TO LABOR SERVICES AGREEMENT	-
(1,189)	LANXESS COPORATION	ASCEND PERFORMANCE MATERIALS INC.		AMENDED AND RESTATED SALES CONTRACT	-
(1,190)	LAVENDEL CONSULTING PRIVATE LIMITED	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,191)	LEASE PLAN U.S.A	Ascend Performance Materials Operations LLC		CAPITAL LEASE AGREEMENT	-
(1,192)	LEASE PLAN U.S.A	Ascend Performance Materials Texas Inc.		CAPITAL LEASE AGREEMENT	-
(1,193)	LEASE PLAN U.S.A	Ascend Performance Materials Texas Inc.		FIXED BENCHMARK RATE ADDENDUM	-
(1,194)	LEASE PLAN U.S.A	Ascend Performance Materials Operations LLC		FLEET MANAGEMENT SERVICES AGREEMENT	136,968
(1,195)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,196)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,197)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,198)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,199)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,200)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,201)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,202)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,203)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,204)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,205)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,206)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,207)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,208)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,209)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,210)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,211)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,212)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,213)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,214)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,215)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,216)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,217)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,218)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,219)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,220)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,221)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,222)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,223)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,224)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,225)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,226)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,227)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,228)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,229)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,230)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,231)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,232)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,233)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,234)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-

Ascend Performance Materials Holdings Inc. et. al.
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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,235)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,236)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,237)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,238)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,239)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,240)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,241)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,242)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,243)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,244)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,245)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,246)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,247)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,248)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,249)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,250)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,251)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,252)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,253)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,254)	LEASE PLAN U.S.A, LT	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,255)	LEASEACCELERATOR SERVICES, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIRST AMENDMENT	-
(1,256)	LEASEACCELERATOR SERVICES, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM NO. 1	-
(1,257)	LEASEACCELERATOR, INC. LEASEACCELERATOR SERVICES, LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,258)	LEE HECHT HARRISON	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	HR AGENCY SVCS (HOU)	5,700
(1,259)	LEVITON MANUFACTURING CO. INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,260)	LEVITON MANUFACTURING CO., INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,261)	Lex-London, A Division of American International Group UK Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080115381U25	-
(1,262)	Lex-London, A Division of American International Group UK Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080121556U25	-
(1,263)	LGC US ASET HOLDINGS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,264)	Liberty Mutual Insurance	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080115049U25	-
(1,265)	Liberty Mutual Insurance	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. F14NAAT6VJ013	-
(1,266)	Liberty Mutual Insurance	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 1000213268-13	-
(1,267)	LIFE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,268)	LINDAL DISPENSER GMBH	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,269)	LINDE GAS & EQUIPMENT INC.	Ascend Performance Materials Operations LLC		AMENDMENT 2 TO BULK GAS AGREEMENT	-
(1,270)	LINDE GAS & EQUIPMENT INC.	Ascend Performance Materials Operations LLC		AMENDMENT 2 TO BULK GAS AGREEMENT	55,360
(1,271)	LINDE GAS NORTH AMERICA LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO SUBLEASE AGREEMENT	-
(1,272)	LINDE GAS NORTH AMERICA LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO ON-SITE SUPPLY AGREEMENT	-
(1,273)	LINDE GAS NORTH AMERICA LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUBLEASE AGREEMENT	-
(1,274)	LINDE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: ON-SITE SUPPLY AGREEMENT	-
(1,275)	LINDE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: ON-SITE SUPPLY AGREEMENT	-
(1,276)	LINDE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO ON-SITE SUPPLY AGREEMENT	-
(1,277)	LINDE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ON-SITE HYDROGEN SUPPLY AGREEMENT	-
(1,278)	LINDE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT 2	890,398
(1,279)	LINKEDIN CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	18,242
(1,280)	LINKEDIN CORPORATION	Ascend Performance Materials LLC		ORDER FORM	-
(1,281)	Lloyds of London	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080120516U25	-
(1,282)	Lloyd's of London	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080126199U25	-
(1,283)	Lloyd's of London	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080120472U25	-
(1,284)	Lloyd's of London - Arch Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(1,285)	Lloyd's of London (AXA XL/Canopius/Inigo)	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080115365U25	-
(1,286)	LNRS DATA SERVICES INC., TRADING AS ICIS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ICIS SUBSCRIPTION CONFIRMATION AND ORDER FORM	-
(1,287)	LNTEROCEANIC CORPORATION	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SALES CONTRACT	-
(1,288)	LOS ANGELES FIBER COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALE AND PURCHASE AGREEMENT	-
(1,289)	LRB GROUP, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK EXTENSION	798
(1,290)	LRB GROUP, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(1,291)	LRN CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	THIRD AMENDMENT TO LRN KNOWLEDGE SERVICES AGREEMENT	-

Ascend Performance Materials Holdings Inc. et. al.
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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,292)	LRN CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO KNOWLEDGE SERVICES AGREEMENT	-
(1,293)	LRN CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO KNOWLEDGE SERVICES AGREEMENT	-
(1,294)	LRN CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIFTH AMENDMENT TO LRN KNOWLEDGE SERVICES AGREEMENT	-
(1,295)	LRN CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LRN KNOWLEDGE SERVICES AGREEMENT	-
(1,296)	LUBRIZOL ADVANCED MATERIALS INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,297)	LUBRIZOL ADVANCED MATERIALS INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT I	-
(1,298)	LUBRIZOL ADVANCED MATERIALS INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT II	-
(1,299)	MAERSK AGENCY U.S.A. INC.	Ascend Performance Materials Operations LLC		SERVICE CONTRACT	34,931
(1,300)	MAGELLAN BEHAVIORAL HEALTH	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EAP US PREPAID + INTL	-
(1,301)	MAHLE BEHR GMBH & CO. KG	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO SUPPLY AGREEMENT	-
(1,302)	MAHLE BEHR GMBH & CO. KG	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SUPPLY AGREEMENT	-
(1,303)	MAHLE BEHR GMBH & CO. KG	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO SUPPLY AGREEMENT	-
(1,304)	MAHLE BEHR GMBH & CO. KG	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO SUPPLY AGREEMENT	-
(1,305)	MAHLE BEHR GMBH & CO. KG	ASCEND PERFORMANCE MATERIALS INC.		SUPPLY AGREEMENT	-
(1,306)	MAHLE FILTERSYSTEME GMBH	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO SUPPLY AGREEMENT	-
(1,307)	MAHLE FILTERSYSTEME GMBH	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO SUPPLY AGREEMENT	-
(1,308)	MANAGEMENT CONTROLS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,309)	MANAGEMENT CONTROLS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO MASTER SERVICES AGREEMENT	-
(1,310)	MANAGEMENT CONTROLS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	88,539
(1,311)	MARATHON ELECTRICAL CONTRACTORS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,312)	MARATHON ELECTRICAL CONTRACTORS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(1,313)	MARATHON PETROLEUM COMPANY LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FIRST AMENDMENT TO THE PETROCHEMICALS PRODUCT SALES AGREEMENT	-
(1,314)	MARATHON PETROLEUM COMPANY LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.	PETROCHEMICALS PRODUCT SALES AGREEMENT	3,678,963
(1,315)	MARELLI AUTOMOTIVE SYSTEMS UK LIMITED	Ascend Performance Materials Operations LLC		GENERAL TERMS & CONDITIONS OF PURCHASE	-
(1,316)	MARELLI NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		APPOINTMENT LETTER	-
(1,317)	MARELLI NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		REBATE AGREEMENT	-
(1,318)	MARELLI NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE APPOINTMENT LETTER	-
(1,319)	MARKIT GROUP LIMITED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,320)	MASTEC POWER CORP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PARENT GUARANTEE	-
(1,321)	MATHESON TRI-GAS	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT NO. 1 TO CYLINDER GAS SUPPLY AGREEMENT	-
(1,322)	MATHESON TRI-GAS	ASCEND PERFORMANCE MATERIALS TEXAS INC.		PRODUCT SUPPLY AGREEMENT	-
(1,323)	MATHESON TRI-GAS	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	CYLINDER GAS SUPPLY AGREEMENT	-
(1,324)	MATHESON TRI-GAS, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 2 TO CYLINDER GAS SUPPLY AGREEMENT	-
(1,325)	MATHESON TRI-GAS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CONSTRUCTION, OPERATING AND MAINTENANCE SERVICES AGREEMENT	-
(1,326)	MATHESON TRI-GAS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,327)	MATHESON TRI-GAS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		HYDROGEN ON-SITE SUPPLY AGREEMENT	-
(1,328)	MATSEN CHEMIE AG	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,329)	MAXIM CRANE WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4	-
(1,330)	MAXIM CRANE WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 2	-
(1,331)	MAXIM CRANE WORKS, L.P.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SERVICES AGREEMENT	-
(1,332)	MAXIM CRANE WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 3	-
(1,333)	MAXIM CRANE WORKS, L.P.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	137,263
(1,334)	MAYHEW BASQUE PLASTICS LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,335)	MCTRON TECHNOLOGIES LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,336)	MD THOMAS CONSTRUCTION LLC	Ascend Performance Materials Operations LLC		AM. 2 TO MSA	-
(1,337)	MEDIAVALET INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	Digital Software Service	-
(1,338)	MEMORIAL HERMANN MEDICAL GROUP	Ascend Performance Materials Operations LLC		SECOND AMENDMENT TO SERVICES AGREEMENT	755,172
(1,339)	MERCER (US) INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	USA SURVEY	-
(1,340)	MERCER (US) INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INTERNATIONAL SURVEY	-
(1,341)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,342)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2020 PRICING ADJUSTMENT	-
(1,343)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2017 PRICING ADJUSTMENT	-
(1,344)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2016 PRICING ADJUSTMENT	-
(1,345)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2019 PRICING ADJUSTMENT	-

Ascend Performance Materials Holdings Inc. et. al.
Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,346)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2018 PRICING ADJUSTMENT	-
(1,347)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2023 PRICING ADJUSTMENT	-
(1,348)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2021 PRICING ADJUSTMENT	-
(1,349)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2017 PRICING ADJUSTMENT	-
(1,350)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2016 PRICING ADJUSTMENT	-
(1,351)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2021 PRICING ADJUSTMENT	-
(1,352)	MERICHEM COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT FOR EXTENSION OF THE TERM AND 2025 PRICING CONFIRMATION	-
(1,353)	MESSER LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3	-
(1,354)	MESSER LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1	-
(1,355)	MESSER LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		DECATUR SUBLEASE	-
(1,356)	MESSER LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO ON-SITE SUPPLY AGREEMENT	-
(1,357)	MICROSOFT CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	VOLUME LICENSING	-
(1,358)	MICROSOFT CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PROGRAM SIGNATURE FORM	-
(1,359)	MICROSOFT CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CUSTOMER PRICE SHEET- FINAL PRICING	-
(1,360)	MICROSOFT CORPORATION	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	YEAR 5 TRUE-UP	-
(1,361)	MID-STATE SMS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,362)	MID-STATE SMS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,363)	MIDWEST COOLING TOWERS, INC.	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(1,364)	MIDWEST COOLING TOWERS, INC.	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(1,365)	MINEBEAMITSUMI INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,366)	MINNESOTA LIFE INSURANCE CO	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RATE RENEWAL	-
(1,367)	MIRACLL TECHNOLOGY (HE NAN) CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,368)	MISSION VENTURES LLC	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,369)	MITSUBISHI CHEM ADVANCED MATERIALS INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,370)	MITSUBISHI CHEMICAL ADVANCED MATERIALS INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(1,371)	MITSUI BUSSAN CHEMICALS CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		RE: TRADER BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,372)	MN LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT 1 TO MASTER SERVICES AGREEMENT	-
(1,373)	MONTROSE AIR QUALITY SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	21,303
(1,374)	MONTROSE AIR QUALITY SERVICES, LLC	Ascend Performance Materials Operations LLC		SECOND AMENDMENT TO MASTER SERVICES AGREEMENT	-
(1,375)	MONTROSE AIR QUALITY SERVICES, LLC	Ascend Performance Materials Operations LLC		SECOND AMENDMENT TO MASTER SERVICES AGREEMENT	-
(1,376)	MONTROSE AIR QUALITY SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 1 OF MASTER SERVICES AGREEMENT	-
(1,377)	MONUMENT CHEMICAL BAYPORT, LLC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	6,897
(1,378)	MORIN REPAIR SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 1 OF MASTER SERVICES AGREEMENT	-
(1,379)	MORIN REPAIR SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(1,380)	MORIN REPAIR SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,381)	MORIN REPAIR SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER OF AND AMENDMENT NO. 3 TO MASTER SERVICES AGREEMENT	-
(1,382)	MOTION INDUSTRIES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	3,200
(1,383)	MOTUS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SOLUTION ORDER FORM	-
(1,384)	MOTUS LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	REIMBURSEMENT SERVICES LLC_RENEWAL	-
(1,385)	MS Amlin Ltd	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(1,386)	MSC MEDITERREANEAN SHIPPING COMPANY SA	Ascend Performance Materials Operations LLC		OCEAN CARRIER AGREEMENT	-
(1,387)	MSC MEDITERREANEAN SHIPPING COMPANY SA	Ascend Performance Materials Operations LLC		OCEAN CARRIER AGREEMENT	130,552
(1,388)	N-7 LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMMONIA SALES AGREEMENT	-
(1,389)	National Fire & Life Safety, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AGREEMENT	-
(1,390)	National Fire & Life Safety, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AGREEMENT	-
(1,391)	NATIONAL UNION FIRE INSURANCE COMPANY OF PITTSBURGH, PA (AIG)	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 01-133-40-80	-
(1,392)	NATIONAL FIRE & LIFE SAFETY, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,393)	NAVEX GLOBAL INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	BLKT PO Software Services - EE Hotline	-
(1,394)	Navigators Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. CH25RXSZ05FS0IV	-
(1,395)	NEELTRAN INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(1,396)	NEELTRAN INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(1,397)	NEELTRAN INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT ONE TO MATER FABRICATION, PROCUREMENT AND SERVICES AGREEMENT	-
(1,398)	NEELTRAN INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER FABRICATION, PROCUREMENT AND SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,399)	NEITCO LLC	ASCEND PERFORMANCE MATERIALS CONSUMER SOLUTIONS LLC		DISTRIBUTOR AGREEMENT	-
(1,400)	NEW-HART SERVICES, INC.	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(1,401)	NEXAIR, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENTTOBULK GAS PRODUCT SALE AGREEMENT	-
(1,402)	NEXAIR, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO BULK GAS PRODUCT SALE AGREEMENT	-
(1,403)	NEXAIR, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		BULK GAS PRODUCT SALE AGREEMENT	-
(1,404)	NISOURCE CORPORATE SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT	-
(1,405)	NISOURCE CORPORATE SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT	-
(1,406)	NISOURCE CORPORATE SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO THE SATES CONTRACT	-
(1,407)	NISOURCE CORPORATE SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		MATERIALS AGREEMENT	-
(1,408)	NISOURCE CORPORATE SERVICES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 3	-
(1,409)	NITOR PARTNERS, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(1,410)	NOLAN POWER GROUP, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,411)	NOLAN POWER GROUP, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,412)	NORDIC POLYMERS	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,413)	NORFOLK SOUTHERN CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER TRANSPORTATION CONTRACT	-
(1,414)	NORFOLK SOUTHERN CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		TRANSPORTATION CONTRACT	-
(1,415)	NORFOLK SOUTHERN CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: MASTER TRANSPORTATION CONTRACT	-
(1,416)	NORFOLK SOUTHERN RAILWAY COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	THIS SIDING ASSIGNMENT AND MODIFICATION AGREEMENT	-
(1,417)	NORRIS & SON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,418)	NORRIS & SON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(1,419)	NORRIS & SON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(1,420)	NORRIS & SON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. ONE TO SERVICES AGREEMENT	-
(1,421)	NORRIS & SON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO.6 TO SERVICES AGREEMENT	-
(1,422)	NORRIS & SON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. ONE TO SERVICES AGREEMENT	-
(1,423)	NORRIS & SON, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(1,424)	NORTH CAROLINA STATE UNIVERSITY AT RALEIGH, NORTH CAROLINA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MEMBERSHIP AGREEMENT	-
(1,425)	NORTH CAROLINA STATE UNIVERSITY	Ascend Performance Materials Operations LLC		WILSON COLLEGE OF TEXTILES FABRICATION AND TESTING SERVICES ORDER FORM	-
(1,426)	NORTHSTAR CONTRACTING GROUP, INC.	Ascend Performance Materials Operations LLC		SECOND AMENDMENT TO MASTER SERVICES AGREEMENT	-
(1,427)	NOVA LEADERSHIP LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	Leadership Development and Coaching	-
(1,428)	Novonix Battery Technology Solutions Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC; ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM	-
(1,429)	O.C. TANNER RECOGNITION COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 4 TO MASTER PURCHASING AGREEMENT	-
(1,430)	O.C. TANNER RECOGNITION COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 3 TO MASTER PURCHASING AGREEMENT	-
(1,431)	O.C. TANNER RECOGNITION COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 2	-
(1,432)	O.C. TANNER RECOGNITION COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER PURCHASING AGREEMENT	-
(1,433)	O.C. TANNER RECOGNITION COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 5 TO MASTER PURCHASING AGREEMENT	-
(1,434)	O.C. TANNER RECOGNITION COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1	-
(1,435)	OBEGI CHEMICALS SAL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,436)	OCEANEERING INTERNATIONAL, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		NOVATION AGREEMENT	-
(1,437)	OCI USA INC OCI METHANOL MARKETING LLC	Ascend Performance Materials Texas Inc.; Ascend Performance Materials Operations LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 2 TO METHANOL SALES AGREEMENT	-
(1,438)	OCI USA INC OCI METHANOL MARKETING LLC	Ascend Performance Materials Texas Inc.; Ascend Performance Materials Operations LLC		METHANOL SALES AGREEMENT	-
(1,439)	OCI USA INC OCI METHANOL MARKETING LLC	Ascend Performance Materials Texas Inc.; Ascend Performance Materials Operations LLC		AMENDMENT 1 TO METHANOL SALES AGREEMENT	-
(1,440)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 7 TO TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,441)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 4 TO TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,442)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 5 TO TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,443)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 1 TO TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,444)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 2 TO TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,445)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 3 TO TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,446)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT 6 TO TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,447)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	TERMINAL STORAGE AND SERVICES AGREEMENT	-
(1,448)	ODFJELL TERMINALS (HOUSTON) INC.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	RE: LETTER OF COMMITMENT FOR ACETONITRILE AT ODFJELL TERMINALS HOUSTON (OTH)	861,209
(1,449)	OHMSTEDE INDUSTRIAL SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,450)	OHMSTEDE INDUSTRIAL SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(1,451)	OHMSTEDE INDUSTRIAL SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(1,452)	OHMSTEDE LTD.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		REVIVER AND AMENDMENT NO. 1	-
(1,453)	OHMSTEDE LTD.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		REVIVER AND AMENDMENT NO. 2	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,454)	OHMSTEDE LTD.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	MASTER FABRICATION AND REPAIR AGREEMENT	-
(1,455)	OIL PRICE INFORMATION SERVICE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTION ORDER FORM	-
(1,456)	Oilfield Offshore Underwriting Limited	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(1,457)	ONESOURCE VIRTUAL, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER AGREEMENT	24,973
(1,458)	ONESOURCE VIRTUAL, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ORDER FORM	-
(1,459)	ONESOURCE VIRTUAL, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ORDER FORM	-
(1,460)	ONESTREAM SOFTWARE LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SAAS ORDER SCHEDULE	-
(1,461)	ONESTREAM SOFTWARE LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SAAS AGREEMENT	374,499
(1,462)	OPEN TEXT INC.,	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE ORDER FORM	-
(1,463)	OPEN TEXT INC.,	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO OPENTEXT TRADING GRID MESSAGING SERVICE ORDER FORM	-
(1,464)	OPENAI IRELAND LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	OPENAI SERVICES AGREEMENT	13,809
(1,465)	OPTIMAL FIELD SERVICES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(1,466)	OPTIMAL FIELD SERVICES	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(1,467)	OPTIMAL FIELD SERVICES	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(1,468)	OPTIMY INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASCEND CARES PLATFORM	-
(1,469)	OPTIMY S.A.,	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	OPTIMY SERVICE AGREEMENT	-
(1,470)	ORKIN LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		COMMERCIAL SERVICES AGREEMENT	20,748
(1,471)	ORKIN LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		COMMERCIAL SERVICES AGREEMENT	-
(1,472)	ORLANDO UTILITIES COMMISSION	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 1 TO THE CONTRACT FOR DIBASIC ACID	-
(1,473)	ORLANDO UTILITIES COMMISSION	ASCEND PERFORMANCE MATERIALS INC.		SUBJECT: NOTICE TO EXTEND THROUGH DECEMBER 31, 2020	-
(1,474)	ORLANDO UTILITIES COMMISSION	ASCEND PERFORMANCE MATERIALS INC.		SUBJECT: NOTICE TO EXTEND THROUGH DECEMBER 31, 2023	-
(1,475)	ORLANDO UTILITIES COMMISSION	ASCEND PERFORMANCE MATERIALS INC.		SUBJECT: NOTICE TO EXTEND THROUGH DECEMBER 31, 2022	-
(1,476)	ORLANDO UTILITIES COMMISSION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SPECIFICATIONS AND CONTRACT DOCUMENTS	-
(1,477)	PACTIV EVERGREEN INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,478)	PALACIOS MARINE & INDUS COATINGS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(1,479)	PALACIOS MARINE & INDUS COATINGS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(1,480)	PALACIOS MARINE & INDUS COATINGS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(1,481)	PALACIOS MARINE & INDUS COATINGS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(1,482)	PALACIOS MARINE & INDUS COATINGS INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,483)	PANDUIT CORP.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,484)	PANDUIT CORP.	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO SALES CONTRACT	-
(1,485)	PANDUIT CORP.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,486)	PANDUIT CORP.	Ascend Performance Materials Inc.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,487)	PANDUIT CORP.	Ascend Performance Materials Inc.		SIXTH AMENDMENT TO SALES CONTRACT	-
(1,488)	PANDUIT CORP.	Ascend Performance Materials Inc.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,489)	PANDUIT CORP.	Ascend Performance Materials Inc.		FIFTH AMENDMENT TO SALES CONTRACT	-
(1,490)	PARAOCCDOCS, INC BUSINESS HEALTH PARTNERS	Ascend Performance Materials Texas Inc.		TERMS AND CONDITIONS	-
(1,491)	PARTICULATE SOLID RESEARCH INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PSRI MEMBERSHIP AGREEMENT ADDENDUM	-
(1,492)	PARTICULATE SOLID RESEARCH INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		STANDARD MEMBER MEMBER COMPANY AGREEMENT	-
(1,493)	PartnerRe Ltd.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(1,494)	PATHFINDER, L.L.C.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CONSULTING SERVICES AGREEMENT	-
(1,495)	PATSNAP (UK) LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER CONFIRMATION FORM	-
(1,496)	PCO DIVISION II, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER PARTS AND SERVICES CONTRACT	50,386
(1,497)	PEACOCK CONTAINER B.V.	ASCEND PERFORMANCE MATERIALS INC.		MASTER AGREEMENT	-
(1,498)	PEAK TECHNOLOGIES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO PEAK MASTER SERVICES AGREEMENT	-
(1,499)	PEAK TECHNOLOGIES, INC.,	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,500)	PECK ENTERPRISES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,501)	PENSACOLA STATE COLLEGE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO AGREEMENT	-
(1,502)	PENSACOLA STATE COLLEGE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT	-
(1,503)	PENSACOLA STATE COLLEGE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AGREEMENT	-
(1,504)	PENSACOLA STATE COLLEGE	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		2ND AMENDMENT TO AGREEMENT	-
(1,505)	PERFORMANCE MATERIALS NA, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SALES CONTRACT	-
(1,506)	PERONI	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,507)	PERONI	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: DISTRIBUTOR BUSINESS WITH POLIBLEND S.P.A.	-
(1,508)	PERONI	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: DISTRIBUTOR BUSINESS WITH POLIBLEND S.P.A.	-
(1,509)	PETER PARK	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AGENCY AGREEMENT	-
(1,510)	PHINIA INC.	ASCEND PERFORMANCE MATERIALS INC.		INDIVIDUAL SUPPLY CONTRACT	-
(1,511)	PICK UP SRL	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: DISTRIBUTOR BUSINESS WITH POLIBLEND S.P.A.	-
(1,512)	PIONEER PLASTICS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,513)	PIONEER PLASTICS CORPORATION	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 2 TO SALES CONTRACT	-

Ascend Performance Materials Holdings Inc. et. al.
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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,514)	PIONEER PLASTICS CORPORATION	Ascend Performance Materials Inc.		AMENDMENT NO. 3 TO SALES CONTRACT	-
(1,515)	PIONEER PLASTICS CORPORATION	Ascend Performance Materials Inc.		AMENDMENT I	-
(1,516)	PIONEER PLASTICS CORPORATION	Ascend Performance Materials Inc.		AMENDMENT NO. 4 TO SALES CONTRACT	-
(1,517)	PITNEY BOWES, INC.	Ascend Performance Materials Operations LLC		LEASE AGREEMENT	116
(1,518)	PITTSBURG BOTTOM LINE LLC	Ascend Performance Materials Operations LLC		SERVICES AGREEMENT	-
(1,519)	PJT PARTNERS LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,520)	PMS INTERNATIONAL	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,521)	PNC BANK, NATIONAL ASSOCIATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	3,262
(1,522)	PNC BANK, NATIONAL ASSOCIATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE	-
(1,523)	PNC BANK, NATIONAL ASSOCIATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LEASE AGREEMENT	-
(1,524)	POLICONTRACT LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,525)	POLYFAST COMERCIO REPRESENTACOES	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,526)	POLYNT COMPOSITES USA INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,527)	POLYNT COMPOSITES USA INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO SALES CONTRACT	-
(1,528)	POLYNT COMPOSITES USA INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO SALES CONTRACT	-
(1,529)	POLYNT COMPOSITES USA INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,530)	POLYNT COMPOSITES USA INC.	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(1,531)	POLYSOURCE, LLC	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(1,532)	POLYTEAM CO. LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,533)	POLYURETHANE SPECIALTIES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,534)	POLYURETHANE SPECIALTIES COMPANY	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,535)	PORTA S.R.O.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,536)	PORTABILITY SERVICES NETWORK, LLC (PSN)	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PSN AUTO PORTABILITY PROGRAM (IRA RO)	-
(1,537)	PPG INDUSTRIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,538)	PR NEWSWIRE ASSOCIATION LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FOR PR NEWSWIRE SERVICES	-
(1,539)	PRAXAIR, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ON-SITE NITROGEN SUPPLY AGREEMENT	-
(1,540)	PRECISELY SOFTWARE INCORPORATED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SOFTWARE SUBSCRIPTION	87,842
(1,541)	PRECISION VALVE THAILAND LTD	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,542)	PRECISION VALVE THAILAND LTD	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS (SINGAPORE) PTE. LTD.		JOINDER AND FIRST AMENDMENT TO SALES CONTRACT	-
(1,543)	PREMIER POWER MAINTENANCE CORP	Ascend Performance Materials Operations LLC		AMENDMENT 1 TO SERVICES AGREEMENT	-
(1,544)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO THE SALES CONTRACT	-
(1,545)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,546)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,547)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,548)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,549)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(1,550)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(1,551)	PREMIERE FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO THE SALES CONTRACT	-
(1,552)	PRE-PAID LEGAL SERVICES INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ID THEFT PLAN	-
(1,553)	PRE-PAID LEGAL SERVICES INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LEGAL SERVICES PLAN	-
(1,554)	PRIDE CHEMICAL SOLUTIONS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,555)	PROCESS COMBUSTION CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PURCHASE ORDER	-
(1,556)	PROCESS COMBUSTION CORPORATION	ASCEND PERFORMANCE MATERIALS TEXAS INC.		MASTER ENGINEERING SERVICES AGREEMENT	-
(1,557)	PROCO CONSULTANTS LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(1,558)	PROMAPLAST RESINAS, SA DE CV	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(1,559)	PROMETHEUS GROUP ENTERPRISES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 12 TO MASTER LICENSE AGREEMENT	9,395
(1,560)	PROMETHEUS GROUP ENTERPRISES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 11 TO MASTER LICENSE AGREEMENT	-
(1,561)	PROMETHEUS GROUP ENTERPRISES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 13 TO MASTER LICENSE AGREEMENT	-
(1,562)	PROMETHEUS GROUP ENTERPRISES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SCHEDULE NO. 14 TO MASTER LICENSE AGREEMENT	-
(1,563)	PROTIVITI INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(1,564)	PROVINCE LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,565)	PRUDENTRX	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PRUDENTRX COPAY PROGRAM PARTICIPATION AGREEMENT	-
(1,566)	PRUDENTRX, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO PRUDENTRX COPAY PROGRAM PARTICIPATION AGREEMENT	2,750
(1,567)	PT ADYABINA PUTRAMAS	ASCEND PERFORMANCE MATERIALS INC.		RE: TRADER BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,568)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 6 TO SERVICES AGREEMENT	-
(1,569)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 7 TO SERVICES AGREEMENT	-
(1,570)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO SERVICES AGREEMENT	-

Ascend Performance Materials Holdings Inc. et. al.
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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,571)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(1,572)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 11.30.81.AL TO SERVICES AGREEMENT	-
(1,573)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(1,574)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 11.30.81.A2 TO SERVICES AGREEMENT	-
(1,575)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,576)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRICING AGREEMENT	-
(1,577)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,578)	PUFFER-SWEIVEN LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 8	-
(1,579)	PURESAFETY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURESAFETY COURSE LICENSING AGREEMENT	-
(1,580)	PUREWAY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ADDENEDUM TO PUREWAY SERVICE AGREEMENT	-
(1,581)	QBE North America	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(1,582)	QUADIENT LEASING USA, INC.,	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT LEASE AGREEMENT	3,029
(1,583)	QUALUS, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MODIFIED TERMS AND CONDITIONS	-
(1,584)	QUEST CONSULTANTS INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER CONSULTING SERVICES AGREEMENT	-
(1,585)	QURIUM SOLUTIONS, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLIER.IO ORDER	-
(1,586)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO.4 TO MASTER FABRICATION AND PROCUREMENT AGREEMENT	-
(1,587)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO. 3 TO MASTER FABRICATION AND PROCUREMENT AGREEMENT	-
(1,588)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO. 3 TO MASTER FABRICATION AND PROCUREMENT AGREEMENT	-
(1,589)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO. 4 TO MASTER FABRICATION AND PROCUREMENT AGREEMENT	-
(1,590)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO. 2 TO MASTER FABRICATION AND PROCUREMENT AGREEMENT	-
(1,591)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER OF AND AMENDMENT NO. 1 TO MASTER FABRICATION AND PROCUREMENT AGREEMENT	-
(1,592)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(1,593)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(1,594)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(1,595)	R3L ENGINEERING LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		MASTER FABRICATION AND PROCUREMENT AGREEMENT	148,570
(1,596)	RAMBOLL US CONSULTING, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CONSULTING AGREEMENT	52,133
(1,597)	RANDSTAD PROFESSIONALS US, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RECRUITING SERVICES AGREEMENT	-
(1,598)	RANDSTAD NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LABOR SERVICES AGREEMENT	2,356
(1,599)	RAPCO LIMITED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,600)	RAVAGO CHEMICALS POLAND SP. Z.OO.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,601)	RAVAGO SHAH POLYMERS PRIVATE LIMITED	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,602)	Reach 24H Korea Co., Ltd.	ASCEND PERFORMANCE MATERIALS INC.		ONLY REPRESENTATIVE AGREEMENT	-
(1,603)	REACH24H CONSULTING GROUP CHINA	ASCEND PERFORMANCE MATERIALS INC.		KOREAN CHEMICAL REGULATION SERVICE AGREEMENT	-
(1,604)	REACH24H CONSULTING GROUP CHINA	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ONLY REPRESENTATIVE AGREEMENT	-
(1,605)	REACHLAW LTD	Ascend Performance Materials Texas Inc.		ANNEX TO THE SERVICE SUPPLEMENT NO. 01	-
(1,606)	REACHLAW LTD	Ascend Performance Materials Texas Inc.		ANNEX TO THE SERVICE SUPPLEMENT NO. 01	-
(1,607)	REACHLAW LTD	Ascend Performance Materials Texas Inc.		ANNEX TO THE SERVICE SUPPLEMENT NO. 01	-
(1,608)	REACHLAW LTD	Ascend Performance Materials Operations LLC		ANNEX TO THE SERVICE SUPPLEMENT NO. 01	-
(1,609)	REACHLAW LTD	Ascend Performance Materials Operations LLC		ANNEX TO THE SERVICE SUPPLEMENT NO. 01	-
(1,610)	REACHLAW LTD	Ascend Performance Materials Operations LLC		ANNEX TO THE SERVICE SUPPLEMENT NO. 01	-
(1,611)	REACHLAW LTD	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE SUPPLEMENT NO. 01	-
(1,612)	REACHLAW LTD.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FRAMEWORK SERVICE AGREEMENT	-
(1,613)	REACHLAW LTD.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FRAMEWORK SERVICE AGREEMENT	-
(1,614)	REACHLAW UK LTD.	Ascend Performance Materials Operations LLC		ANNEX TO THE SERVICE SUPPLEMENT NO. 02	-
(1,615)	REACHLAW UK LTD.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE SUPPLEMENT 2	-
(1,616)	REAMOU CO., LTD	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(1,617)	REDA INDUSTRIAL MATERIALS FZE	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,618)	REDACHEM UNITED FOR TRADING COMPANY LTD.	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,619)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,620)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,621)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,622)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SECONDMENT AGREEMENT	-
(1,623)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,624)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SECONDMENT AGREEMENT	-
(1,625)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SECONDMENT AGREEMENT AMENDMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,626)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INDEMNIFICATION AGREEMENT	-
(1,627)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SECONDMENT AGREEMENT	-
(1,628)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,629)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,630)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,631)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,632)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EXECUTIVE AGREEMENT	-
(1,633)	REFUSE SPECIALISTS, LLC VECTOR97	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SIB FIXED COST REDUCTION SHARED SAVINGS SERVICE AGREEMENT	-
(1,634)	REGIONAL VALVE CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	-
(1,635)	REGIONAL VALVE CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(1,636)	REGIONAL VALVE CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,637)	REGIONAL VALVE CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 3 TO MASTER SERVICES AGREEMENT	-
(1,638)	REGIONAL VALVE CORPORATION OF FLORIDA	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,639)	RELYONUS LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FIRST AMENDMENT TO MASTER SERVICES AGREEMENT	-
(1,640)	RELYONUS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(1,641)	RELYONUS LLC	ASCEND PERFORMANCE MATERIALAS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 2 TO CONSULTING SERVICES AGREEMENT	-
(1,642)	REPCON INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(1,643)	REPCON INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(1,644)	REPCON INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(1,645)	REPCON INC.	Ascend Performance Materials Operations LLC		TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,646)	REPCON, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT AND JOINDER OF TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,647)	REPCON, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 4 OF TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,648)	REPCON, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 5 TO TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,649)	REPCON, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 3 OF TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,650)	REPCON, INC.	Ascend Performance Materials Texas Inc.		TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,651)	REPCON, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 6 TO TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,652)	REPCON, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT NO. 2 OF TURNAROUND CONSTRUCTION SERVICES AGREEMENT	-
(1,653)	REPLICON INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CHANGE OF WORK	-
(1,654)	REPLICON INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER	-
(1,655)	REPLICON INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,656)	REPLICON INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,657)	REPLICON INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(1,658)	RETIF OIL & FUEL, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FUEL SUPPLY AGREEMENT	-
(1,659)	REXEL USA, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,660)	RIO GRANDE PACIFIC IND RAIL SVCS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AGREEMENT	-
(1,661)	RIO GRANDE PACIFIC IND RAIL SVCS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	454,638
(1,662)	RISENOW, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,663)	RISENOW, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(1,664)	RISENOW, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1 TO CONSULTING AGREEMENT	-
(1,665)	RITZ SAFETY LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,666)	ROBBIE WOOD	ASCEND PERFORMANCE MATERIALS INC.		BULK HAULING CONTRACT	-
(1,667)	ROBERT BOSCH GMBH	ASCEND PERFORMANCE MATERIALS INC.		CORPORATE AGREEMENT	-
(1,668)	ROHM & HAAS CANADA LP	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SECOND AMENDMENT TO ACRYLONITRILE PURCHASE CONTRACT	-
(1,669)	ROHM & HAAS CANADA LP	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FIRST AMENDMENT TO ACRYLONITRILE PURCHASE CONTRACT	-
(1,670)	ROHM & HAAS CANADA LP	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(1,671)	ROHM & HAAS CANADA LP	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FOURTH AMENDMENT TO SALES CONTRACT	-
(1,672)	ROHM & HAAS CANADA LP	Ascend Performance Materials Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	THIRD AMENDMENT TO ACRYLONITRILE PURCHASE CONTRACT	-
(1,673)	ROHM & HAAS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE ADIPIC ACID AGREEMENT	-
(1,674)	ROHM & HAAS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO ADIPIC ACID AGREEMENT	-
(1,675)	ROHM & HAAS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		ADIPIC ACID AGREEMENT	-
(1,676)	ROLLS-ROYCE CONTROLS & DATA SERVICES INC	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(1,677)	ROLLS-ROYCE CONTROLS & DATA SERVICES INC	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(1,678)	ROLLS-ROYCE CONTROLS & DATA SERVICES INC	Ascend Performance Materials Operations LLC		APPLICATION HOSTING AND MAINTENANCE SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,679)	ROLLS-ROYCE CONTROLS & DATA SERVICES INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,680)	RSM US LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,681)	RSM US LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,682)	RSM US LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,683)	RSM US LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,684)	RSM US LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,685)	RSM US LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,686)	RSM US LLP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,687)	RTF PROJECT SERVICES, LLC	Ascend Performance Materials Holdings Inc.; Ascend Performance Materials Operations LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(1,688)	RYAN, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER	-
(1,689)	RYAN, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK NUMBER ONE AGAINST MASTER SERVICES AGREEMENT	-
(1,690)	RYAN, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	-
(1,691)	S & M TRANSPORTATION INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(1,692)	S & M TRANSPORTATION INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 2 TO, AND NOVATION OF, TRUCKLOAD HAULING CONTRACT	-
(1,693)	S & M TRANSPORTATION INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		WAREHOUSE AGREEMENT	-
(1,694)	S&P GLOBAL PLATTS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES ATTACHMENT TO MASTER SUBSCRIPTION AGREEMENT	-
(1,695)	S&P GLOBAL PLATTS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SUBSCRIPTION AGREEMENT	199,000
(1,696)	SABER POWER SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,697)	SABER POWER SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,698)	SABER POWER SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	224,469
(1,699)	SABIC INNOVATIVE PLASTICS US LLC	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO PURCHASE AGREEMENT	-
(1,700)	SABIC INNOVATIVE PLASTICS US LLC	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO PURCHASE AGREEMENT	-
(1,701)	SABIC INNOVATIVE PLASTICS US LLC	ASCEND PERFORMANCE MATERIALS INC.		JOINDER AND FOURTH AMENDMENT TO PURCHASE AGREEMENT	-
(1,702)	SABIC INNOVATIVE PLASTICS US LLC	ASCEND PERFORMANCE MATERIALS INC.		PURCHASE AGREEMENT	-
(1,703)	SABIC INNOVATIVE PLASTICS US LLC	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE PURCHASE AGREEMENT	-
(1,704)	SAFETY CONSULTANTS USA, INC.	Ascend Performance Materials Inc.		CONSULTING SERVICES AGREEMENT	-
(1,705)	SAFEWAY INC.,	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AIRCRAFT PURCHASE AND SALE AGREEMENT	-
(1,706)	SAKAMOTO YAKUHIN KOGYO CO. LTD.	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,707)	SAKAMOTO YAKUHIN KOGYO CO. LTD.	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,708)	SANS TECHNICAL FIBERS, LLC	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,709)	SANS TECHNICAL FIBERS, LLC	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,710)	SANS TECHNICAL FIBERS, LLC	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,711)	SANS TECHNICAL FIBERS, LLC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,712)	SANTEE COOPER	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,713)	SANTEE COOPER	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,714)	SANTOLUBES MANUFACTURING, L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,715)	SAP AMERICA, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	HMRC EXTENSION	-
(1,716)	SAP AMERICA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,717)	SAP AMERICA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ORDER FORM	-
(1,718)	SAP AMERICA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	1,915,501
(1,719)	SCHNEIDER ELECTRIC SYSTEMS USA, INC.	Ascend Performance Materials Operations LLC		CONTINUATION OF CUSTOMER FIRST TERMS AND CONDITIONS AGREEMENT	63,217
(1,720)	SCHNEIDER ELECTRIC SYSTEMS USA, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CUSTOMER FIRST SUPPORT AND SERVICE PROPOSAL	-
(1,721)	SCHNEIDER ELECTRIC SYSTEMS USA, INC.	Ascend Performance Materials Texas Inc.		ASCEND PERFORMANCE MATERIALS CUSTOMER FIRST AGREEMENT	-
(1,722)	SCHNEIDER ELECTRIC SYSTEMS USA, INC.	Ascend Performance Materials LLC		AGREEMENT ACCEPTANCE	-
(1,723)	SCHNEIDER ELECTRIC SYSTEMS USA, INC.	Ascend Performance Materials Operations LLC		CONTINUATION OF CUSTOMER FIRST TERMS AND CONDITIONS AGREEMENT	-
(1,724)	SCIENTIFIC CERTIFICATION SYSTEMS IN	ASCEND PERFORMANCE MATERIALS INC.		SCS PROFESSIONAL SERVICES AGREEMENT	-
(1,725)	SCIENTIFIC CERTIFICATION SYSTEMS IN	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORMS	-
(1,726)	SCOR SE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. FA0044275-2025-1	-
(1,727)	SDI, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MRO SERVICES AGREEMENT	-
(1,728)	SDI, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MRO SERVICES AGREEMENT	-
(1,729)	SDI, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MRO SERVICES AGREEMENT	2,000,000
(1,730)	SEARCH ENTERPRISES SOUTH, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER RECRUITING SERVICES AGREEMENT	-
(1,731)	SEARCH ENTERPRISES SOUTH, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	REVIVER AND AMENDMENT NO. 1 TO MASTER RECRUITING SERVICES AGREEMENT	-
(1,732)	SECUREWORKS, INC.	Ascend Performance Materials Operations LLC		SECURITY SERVICES CUSTOMER MASTER SERVICES AGREEMENT	-
(1,733)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,734)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,735)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,736)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,737)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,738)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE ORDER	-
(1,739)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,740)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,741)	SECUREWORKS, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,742)	SECUREWORKS, INC.	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(1,743)	SEDGWICK CLAIMS MANAGEMENT SERVICES INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM TO EXTEND AGREEMENT	-
(1,744)	SEDGWICK CLAIMS MANAGEMENT SERVICES, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM TO EXTEND THE AGREEMENT	-
(1,745)	SEDGWICK CLAIMS MANAGEMENT SERVICES, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM TO EXTEND AGREEMENT	-
(1,746)	SEDGWICK CLAIMS MANAGEMENT SERVICES, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE AGREEMENT	-
(1,747)	SEEQ CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SEEQ ORDER DOCUMENT	-
(1,748)	SEMINOLE ELECTRIC COOPERATIVE, INC	Ascend Performance Materials Inc.		CONTRACT FOR SUPPLY AND DELIVERY OF GOODS	-
(1,749)	SEMINOLE ELECTRIC COOPERATIVE, INC	Ascend Performance Materials Inc.		CONTRACT FOR SUPPLY AND DELIVERY OF GOODS	-
(1,750)	SEMINOLE ELECTRIC COOPERATIVE, INC	Ascend Performance Materials Inc.		AMENDMENT #1 TO CONTRACT	-
(1,751)	SEMINOLE ELECTRIC COOPERATIVE, INC	Ascend Performance Materials Inc.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,752)	SEMINOLE ELECTRIC COOPERATIVE, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,753)	SENSATA TECHNOLOGIES, INC.	ASCEND PERFORMANCE MATERIALS INC.		MASTER PURCHASE AGREEMENT	-
(1,754)	SERVICE CHEMICAL INDUSTRIES, INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,755)	SERVICENOW INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(1,756)	SHANDONG GUANGYIN NEW MATERIALS CO., LTD	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,757)	SHANDONG GUANGYIN NEW MATERIALS CO., LTD	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,758)	SHANGHAI KEXIANG TRADING CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(1,759)	SHANGHAI MULTI-RESOURCES CO., LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,760)	SHANGHAI REHOBOTH TRADING CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(1,761)	SHANGHAI SIFENG SCIENCE AND	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,762)	SHANGHAI YUCHEN HOTEL ENVIRONMENT	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,763)	SHANGHAI ZHUO TUO NEW MATERIAL CO. LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(1,764)	SHI INTERNATIONAL CORP.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	24,208
(1,765)	SHI INTERNATIONAL CORP.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,766)	SHI INTERNATIONAL CORP.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER PROFESSIONAL SERVICES AGREEMENT	-
(1,767)	SHPP US LLC	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(1,768)	SHPP US LLC	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO THE SALES CONTRACT	-
(1,769)	SHRIEVE CHEMICAL COMPANY	Ascend Performance Materials Texas Inc.		SULFURIC ACID SUPPLY AGREEMENT	-
(1,770)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Operations LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,771)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Operations LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,772)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Operations LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,773)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Texas Inc.		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,774)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Operations LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,775)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Operations LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,776)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Texas Inc.		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,777)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Texas Inc.		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,778)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Texas Inc.		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,779)	SID TOOL CO INC DBA MSC INDUSTRIAL SUPPLY CO INC	Ascend Performance Materials Texas Inc.		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,780)	SIEMENS ENERGY, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,781)	SIEMENS ENERGY, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(1,782)	SIEMENS ENERGY, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LETTER AGREEMENT	-
(1,783)	SIEMENS INDUSTRY SOFTWARE INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PROFESSIONAL SERVICES AGREEMENT	-
(1,784)	SITE DESIGN, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,785)	SMITH ANALYTICAL, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND SECOND AMENDMENT TO SERVICES AGREEMENT	-
(1,786)	SMITH ANALYTICAL, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER, JOINDER AND FIRST AMENDMENT TO SERVICES AGREEMENT	-
(1,787)	SMITH INDUSTRIAL SERVICE, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,788)	SMITH INDUSTRIAL SERVICE, INC.	Ascend Performance Materials Operations LLC		AMENDMENT 1	-
(1,789)	SMITH INDUSTRIAL SERVICES CHEMICAL, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	JOINDER AND AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(1,790)	SMP CHEMICAL CO., LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,791)	SNF HOLDING COMPANY	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SECOND AMENDMENT TO THE SALES CONTRACT	-
(1,792)	SNF HOLDING COMPANY	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,793)	SNF HOLDING COMPANY	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(1,794)	SNF HOLDING COMPANY	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FIRST AMENDMENT TO THE SALES CONTRACT	-
(1,795)	SNF HOLDING COMPANY	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(1,796)	SOFTCHOICE CORPORATION	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,797)	SOFTCHOICE CORPORATION	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ON-DEMAND SERVICES AGREEMENT	-
(1,798)	SOFTCHOICE CORPORATION	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,799)	SOFTCHOICE LP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	95,415
(1,800)	SOFTCHOICE LP	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(1,801)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(1,802)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT VI	-
(1,803)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT VII	-
(1,804)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT V	-
(1,805)	SOLENIS LLC	Ascend Performance Materials LLC		AMENDMENT I	-
(1,806)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT II	-
(1,807)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT III	-
(1,808)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT IV	-
(1,809)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,810)	SOLENIS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO MASTER SERVICES AGREEMENT	271,351
(1,811)	SOLVAY SPECIALTY POLYMERS USA L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO PURCHASE AGREEMENT	-
(1,812)	SOLVAY SPECIALTY POLYMERS USA L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		PURCHASE AGREEMENT FOR HMD	-
(1,813)	SOLVAY SPECIALTY POLYMERS USA L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 5 TO PURCHASE AGREEMENT	-
(1,814)	SOLVAY SPECIALTY POLYMERS USA L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,815)	SOLVAY SPECIALTY POLYMERS USA L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO PURCHASE AGREEMENT	-
(1,816)	SOLVAY SPECIALTY POLYMERS USA L.L.C.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 4 TO PURCHASE AGREEMENT	-
(1,817)	SORPOL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,818)	SOUTH CAROLINA DEPARTMENT OF HEALTH AND ENVIRONMENTAL CONTROL	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		VOLUNTARY CLEANUP CONTRACT	-
(1,819)	SOUTHERN HEAT EXCHANGER CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER FABRICATION, PROCUREMENT AND SERVICES AGREEMENT	-
(1,820)	SOUTHERN HEAT EXCHANGER CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER EQUIPMENT DESIGN AND FABRICATION AGREEMENT	-
(1,821)	SOUTHERN HEAT EXCHANGER CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER FABRICATION, PROCUREMENT AND SERVICES AGREEMENT	-
(1,822)	SOUTHERN HEAT EXCHANGER CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER OF AND AMENDMENT NO. 2 TO MASTER FABRICATION, PROCUREMENT AND SERVICES AGREEMENT	-
(1,823)	SOUTHERN INTERMODAL XPRESS	ASCEND PERFORMANCE MATERIALS INC.		TRUCKLOAD HAULING CONTRACT	-
(1,824)	SOUTHWEST ELECTRIC COMPANY FRMLY GRAND EAGLE SERVICES	Ascend Performance Materials Operations LLC		AMENDMENT 4	-
(1,825)	SOUTHWIRE COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO SALES CONTRACT	-
(1,826)	SOUTHWIRE COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(1,827)	SOUTHWIRE COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(1,828)	SOUTHWIRE COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(1,829)	SOUTHWIRE COMPANY, LLC	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO SALES CONTRACT	-
(1,830)	SPENCER BERGELIN & ASSOCIATES PTY. LTD.	ASCEND PERFORMANCE MATERIALS INC.		AGENCY AGREEMENT	-
(1,831)	SPHERA SOLUTIONS INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PRO SUBSCRIPTION	18,157
(1,832)	SPHERA SOLUTIONS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,833)	SPHERA SOLUTIONS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER	-
(1,834)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,835)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC		MASTER SERVICE, REPAIR AND FABRICATION ICATION AGREEMENT	-
(1,836)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(1,837)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(1,838)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 2 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT AND JOINDER	-
(1,839)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 2 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT AND JOINDER	-
(1,840)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC		AMENDMENT NO.1 TO SERVICES AGREEMENT	-
(1,841)	SPX Cooling Technologies INC.	Ascend Performance Materials Operations LLC		RE:MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT (MSRF11102015), BY AND BETWEEN SPX COOLING TECHNOLOGIES, INC. (THE “COMPANY”) AND ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	-
(1,842)	SPX TECHNOLOGIES, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-

Ascend Performance Materials Holdings Inc. et. al.
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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,843)	SPX TECHNOLOGIES, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(1,844)	SPX TECHNOLOGIES, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(1,845)	SPX COOLING TECH, LLC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 3 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,846)	STANDARD ROOFING OF MONTGOMERY INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,847)	Starr Indemnity & Liability Co	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. BTAI 270110	-
(1,848)	STARR INDEMNITY & LIABILITY COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 1000058817241	-
(1,849)	State of California, Department of Resources	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	COMMERCIAL GUARANTY	-
(1,850)	State of California, Department of Resources	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		COMMERCIAL GUARANTY	-
(1,851)	STEPAN COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,852)	STERLING INFOSYSTEMS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO SERVICE AGREEMENT	656
(1,853)	STERLING INFOSYSTEMS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE AGREEMENT	-
(1,854)	STERLING INFOSYSTEMS, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	COMMITMENT AGREEMENT	-
(1,855)	Stonebriar Commercial Finance LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		DECATUR PLANT RECTIFIERS	-
(1,856)	Stonebriar Commercial Finance LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		DECATUR & PENSACOLA PLANT EQUIPMENT (REACTORS, COLUMNS, COMPRESSORS, BOILER, TANKS)	-
(1,857)	Stonebriar Commercial Finance LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PENSACOLA PLANT EQUIPMENT (P2K)	-
(1,858)	STONEBRIAR COMMERCIAL FINANCE LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER LEASE AGREEMENT	-
(1,859)	STRESS ENGINEERING SERVICES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(1,860)	STRONGHOLD INSPECTION LTD	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 1	130,903
(1,861)	STUTI EXPORTS PVT. LTD.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AGENCY AGREEMENT	-
(1,862)	SUEZ WTS USA, INC. D/B/A SUEZ WATER TECHNOLOGIES & SOLUTIONS	Ascend Performance Materials Operations LLC		AMENDMENT NO. ONE TO SERVICES AGREEMENT	-
(1,863)	SUEZ WTS USA, INC. D/B/A SUEZ WATER TECHNOLOGIES & SOLUTIONS	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 4 AND JOINDER TO SERVICES AGREEMENT	-
(1,864)	SUEZ WTS USA, INC. D/B/A SUEZ WATER TECHNOLOGIES & SOLUTIONS	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 3 TO AND NOVATION OF SERVICES AGREEMENT	-
(1,865)	SUEZ WTS USA, INC. D/B/A SUEZ WATER TECHNOLOGIES & SOLUTIONS	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 6 TO SERVICES AGREEMENT	-
(1,866)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC		PROJECT SPECIFIC AMENDMENT NO. 2 TO THE MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,867)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC		PROJECT SPECIFIC AMENDMENT NO. 3 TO THE MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,868)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Texas Inc.		TERMS AND CONDITIONS	-
(1,869)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Texas Inc.		COMMERCIAL PROPOSAL FOR AN ACN RECOVERY SYSTEM	-
(1,870)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(1,871)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(1,872)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(1,873)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC		MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,874)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 3 TO MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,875)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER AND AMENDMENT NO. 1 OF MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,876)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER AND AMENDMENT NO. 1 OF MASTER SERVICE, REPAIR AND FABRICATION AGREEMENT	-
(1,877)	SULZER CHEMTECH USA, INC	Ascend Performance Materials Operations LLC		PROJECT SPECIFIC AMENDMENT NO. 2	2,029,612
(1,878)	SULZER TURBO SERVICES HOUSTON INC.	Ascend Performance Materials Operations LLC		JOINDER IN AND AMENDMENT NO. 2	33,096
(1,879)	SUN COAST RESOURCES, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		REVIVER AND AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(1,880)	SUN COAST RESOURCES, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SERVICES AGREEMENT	-
(1,881)	SUN COAST RESOURCES, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 3 TO AND REVIVAL OF SERVICES AGREEMENT	-
(1,882)	SUN COAST RESOURCES, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO.1 TO SERVICES AGREEMENT	-
(1,883)	SUN COAST RESOURCES, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(1,884)	SUN COAST RESOURCES, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 6 TO SERVICES AGREEMENT	-
(1,885)	SUN COAST RESOURCES, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		REVIVER AND AMENDMENT NO. 5 TO THE SERVICES AGREEMENT	-
(1,886)	SUPERIOR PLANT RENTALS, LLC	Ascend Performance Materials Texas Inc.		RENTAL TERMS AND CONDITIONS	-
(1,887)	SURPASS CHEMICAL COMPANY, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(1,888)	SWEDISH MATCH PHILIPPINES, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,889)	SWFL-PL80 CONSULTING, LLC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(1,890)	Swiss Re LTD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. OMP 2000598 03	-
(1,891)	SWITCH TRS HOLDCO, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE ORDER	-
(1,892)	SWITCH TRS HOLDCO, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICE ORDER	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,893)	SYNTAX SYSTEMS USA LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER 08	11,105
(1,894)	SYNTAX SYSTEMS USA LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 2, AND JOINDER TO, MASTER SERVICES AGREEMENT	-
(1,895)	SYNTAX SYSTEMS USA LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 1, AND JOINDER TO, MASTER SERVICES AGREEMENT	-
(1,896)	SYNTAX SYSTEMS USA LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM #1 TO SUPPLEMENTAL WORK ORDER 2017-10-24-RA-SWO-01	-
(1,897)	SYNTAX SYSTEMS USA LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CHANGE ORDER	-
(1,898)	SYNTAX SYSTEMS USA LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK: SOLMAN CHARM ACTIVATION – PHASE 1	-
(1,899)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK: APPLICATION MANAGEMENT SERVICES	-
(1,900)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT-01 TO SOW-04	-
(1,901)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,902)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,903)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,904)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK ("SOW") #3	-
(1,905)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK ("SOW") #5	-
(1,906)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,907)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK ("SOW") #08	-
(1,908)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,909)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK ("SOW") #7	-
(1,910)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM #2 TO SUPPLEMENTAL WORK ORDER	-
(1,911)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,912)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,913)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK: SOLMAN CHARM ACTIVATION – PHASE 2	-
(1,914)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT #1 TO SOW 01	-
(1,915)	SYNTAX SYSTEMS USA, LP	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(1,916)	SYNTAX SYSTEMS USA, LP	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUPPLEMENTAL WORK ORDER	-
(1,917)	SYSTEM SCALE CORP	Ascend Performance Materials Operations LLC		AMENDMENT 7 TO SERVICES AGREEMENT	27,511
(1,918)	T & L LEASE SERVICE, LTD.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,919)	T.I.M.E. SERVICE CATALYST HANDLING GMBH	Ascend Performance Materials Operations LLC		SERVICES AGREEMENT	-
(1,920)	TAG PROJECT MANAGEMENT PROFESSIONALS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER CONSULTING AGREEMENT	82,829
(1,921)	TAG PROJECT MANAGEMENT PROFESSIONALS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO.1 OF MASTER CONSULTING AGREEMENT	-
(1,922)	TALX CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	UNEMPLOYMENT SERVICE	-
(1,923)	TAMINCO US LLC	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(1,924)	TATE & LYLE SOLUTIONS USA, LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,925)	TAYLOR LEASING CORP DBA TAYLOR LEASING & RENTAL	Ascend Performance Materials Texas Inc.		EQUIPMENT RENTAL AGREEMENT	18,658
(1,926)	TCL AUSTRALIA PTY LTD	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(1,927)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE GLOBAL SUPPLY & PURCHASING AGREEMENT	-
(1,928)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE GLOBAL SUPPLY & PURCHASING AGREEMENT	-
(1,929)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE GLOBAL SUPPLY & PURCHASING AGREEMENT	-
(1,930)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT AND JOINDER TO THE GLOBAL SUPPLY AND PURCHASING AGREEMENT	-
(1,931)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		CONSIGNMENT STOCK AGREEMENT	-
(1,932)	TE CONNECTIVITY	Ascend Performance Materials LLC		GLOBAL SUPPLY AND PURCHASING AGREEMENT	-
(1,933)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS INC.; ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED; ASCEND PERFORMANCE MATERIALS (SINGAPORE) PTE. LTD		FIFTH AMENDMENT TO THE GLOBAL SUPPLY & PURCHASING AGREEMENT	-
(1,934)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS EUROPEAN LIMITED		FIRST AMENDMENT TO CONSIGNMENT STOCK AGREEMENT	-
(1,935)	TE CONNECTIVITY	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT TO GLOBAL SUPPLY AND PURCHASING AGREEMENT	-
(1,936)	TECHNOFORM BAUTEC HOLDING GMBH	ASCEND PERFORMANCE MATERIALS INC.		GENERAL FRAME SUPPLY AGREEMENT	-
(1,937)	TECHNOFORM BAUTEC HOLDING GMBH	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE GENERAL FRAME SUPPLY AGREEMENT	-
(1,938)	TECHNOFORM BAUTEC HOLDING GMBH	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE GENERAL FRAME SUPPLY AGREEMENT	-
(1,939)	TECNON ORBICHEM LIMITED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER DATA LICENSE AGREEMENT	-
(1,940)	TEDIA COMPANY, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,941)	TEKNOR APEX COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(1,942)	TEKNOR APEX COMPANY	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT 1	-
(1,943)	TELKO SWEDEN	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(1,944)	TENNESSEE VALLEY AUTHORITY	ASCEND PERFORMANCE MATERIALS INC.		WORK AGREEMENT	-
(1,945)	TENNESSEE VALLEY AUTHORITY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FACILITIES STUDY AGREEMENT	-
(1,946)	TENSORIOT, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT	-
(1,947)	TESLA, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT AND JOINDER TO THE PRODUCTION PRICING AGREEMENT	-
(1,948)	TESLA, INC.	ASCEND PERFORMANCE MATERIALS INC.		PRODUCTION PRICING AGREEMENT	-
(1,949)	TESLA, INC.	ASCEND PERFORMANCE MATERIALS INC.		PRODUCTION PRICING AGREEMENT	-
(1,950)	TESLA, INC.	ASCEND PERFORMANCE MATERIALS INC.		GENERAL TERMS AND CONDITIONS FOR RAW MATERIALS	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(1,951)	TEXAS GULF COAST FLUID SYSTEMS SOLUTIONS SWAGELOK TEXAS MID-COAST BRAZORIA VALVE & FITTING CO	Ascend Performance Materials Texas Inc.		PRODUCT PURCHASE AND SALE AGREEMENT	-
(1,952)	TEXMORE INC CAMERON RECYCLING	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(1,953)	THE BROCK GROUP, INC.	Ascend Performance Materials Texas Inc.		SERVICES AGREEMENT	-
(1,954)	THE BROCK GROUP, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 5 TO SERVICES AGREEMENT	-
(1,955)	THE BROCK GROUP, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		REVIVER AND AMENDMENT NO. 4 OF SERVICES AGREEMENT	-
(1,956)	THE BROCK GROUP, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT TO AND JOINDER IN SERVICES AGREEMENT	-
(1,957)	THE BROCK GROUP, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(1,958)	THE BROCK GROUP, INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(1,959)	THE BURNETT COMPANIES CONSOLIDATED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	DIRECT HIRE recruiting and temporary staffing	3,285
(1,960)	THE CFO SUITE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING SERVICES AGREEMENT	-
(1,961)	THE CFO SUITE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 4 TO CONSULTING SERVICES AGREEMENT	-
(1,962)	THE CFO SUITE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 3 TO CONSULTING SERVICES AGREEMENT	-
(1,963)	THE CFO SUITE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 2 TO CONSULTING SERVICES AGREEMENT	-
(1,964)	THE CFO SUITE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 5 TO CONSULTING SERVICES AGREEMENT	-
(1,965)	THE CFO SUITE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 6 TO CONSULTING SERVICES AGREEMENT	-
(1,966)	THE CFO SUITE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT NO. 7 TO CONSULTING SERVICES AGREEMENT	-
(1,967)	THE COLT GROUP INTERMEDIATE HOLDINGS LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(1,968)	The Continental Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. OC247467	-
(1,969)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FOURTH AMENDMENT TO THE SALES CONTRACT	-
(1,970)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	ACRYLONITRILE SALES CONTRACT	-
(1,971)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS TEXAS INC.		FOURTH AMENDMENT TO PROPYLENE SALES CONTRACT	-
(1,972)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PROPYLENE SALES CONTRACT	-
(1,973)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO PROPYLENE SALES CONTRACT	-
(1,974)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO PROPYLENE SALES CONTRACT AND INTERCONNECT AND OPERATING AGREEMENT	-
(1,975)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO AND NOVATION OF, PROPYLENE SALES CONTRACT	-
(1,976)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SIXTH AMENDMENT TO PROPYLENE SALES CONTRACT	-
(1,977)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS TEXAS INC.		POLYMER GRADE PROPYLENE EXCHANGE AGREEMENT	-
(1,978)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		INTERCONNECT AND OPERATING AGREEMENT	5,535,170
(1,979)	THE ELECTRIFICATION PROD DIV OF ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE ABB GLOBAL SOURCING FRAME AGREEMENT	-
(1,980)	THE ELECTRIFICATION PROD DIV OF ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		EXTENSION OF TERMINATION DATE	-
(1,981)	THE ELECTRIFICATION PROD DIV OF ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE ABB GLOBAL SOURCING FRAME AGREEMENT	-
(1,982)	THE ELECTRIFICATION PROD DIV OF ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		EXTENSION OF TERMINATION DATE	-
(1,983)	THE ELECTRIFICATION PROD DIV OF ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT TO ABB GLOBAL SOURCING FRAME AGREEMENT	-
(1,984)	THE ELECTRIFICATION PROD DIV OF ABB INC.	ASCEND PERFORMANCE MATERIALS INC.		ABB GLOBAL SOURCING FRAME AGREEMENT	-
(1,985)	THE EQUITY ENGINEERING GROUP, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		MASTER ENGINEERING SERVICES AGREEMENT	-
(1,986)	THE EQUITY ENGINEERING GROUP, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		JOINDER AND AMENDMENT NO. 1 OF MASTER ENGINEERING SERVICES AGREEMENT	-
(1,987)	THE EQUITY ENGINEERING GROUP, INC.,	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SUBSCRIPTION AGREEMENT	43,200
(1,988)	THE GOVERNOR OF THE STATE OF ALABAMA	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PROJECT AGREEMENT	-
(1,989)	THE HEALTH CARE AUTHORITY OF THE CITY OF	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	Health Care Authority of the City of Huntsville_On Site Nursing Agreement_Jul25	-
(1,990)	THE HEALTH CARE AUTHORITY OF THE CITY OF HUNTSVILLE DBA HH OCCUPATIONAL HEALTH GROUP	Ascend Performance Materials Operations LLC		ON SITE NURSING AGREEMENT	-
(1,991)	THE HERTZ CORPORATION	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CORPORATE ACCOUNT AGREEMENT	-
(1,992)	The Insurance Company of the State of Pennsylvania	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. WR10009035	-
(1,993)	THE LINCOLN NATIONAL LIFE INSURANCE CO	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADMINISTRATIVE SERVICES ONLY AGREEMENT	-
(1,994)	THE LINCOLN NATIONAL LIFE INSURANCE CO	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	GROUP DISABILITY INCOME POLICY	-
(1,995)	THE LINCOLN NATIONAL LIFE INSURANCE CO	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT	-
(1,996)	THE LINCOLN NATIONAL LIFE INSURANCE CO	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSENT FOR ELECTRONIC TRANSMISSIONS	-
(1,997)	THE MCPHERSON COMPANIES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LETTER OF ACKNOWLEDGEMENT AND AGREEMENT	-
(1,998)	THE MCPHERSON COMPANIES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 1 TO LUBRICANT SUPPLY AND SERVICES AGREEMENT	-
(1,999)	THE MCPHERSON COMPANIES, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LUBRICANT SUPPLY AND SERVICES AGREEMENT	-
(2,000)	THE METHODIST HOSPITAL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	HEALTH WELLNESS SVCS	3,220
(2,001)	THE NEW GENERATION SPECIALTY SVCS INC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SERVICES AGREEMENT	7,796
(2,002)	THE SHERWIN-WILLIAMS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(2,003)	THE SHERWIN-WILLIAMS COMPANY	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(2,004)	THE WHITAKER COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(2,005)	THE DOW CHEMICAL COMPANY	ASCEND PERFORMANCE MATERIALS TEXAS INC.		FIFTH AMENDMENT TO PROPYLENE SALES CONTRACT	-
(2,006)	THERMAL ENGINEERING INTL (USA) INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		ENGINEERING SERVICES AGREEMENT	-
(2,007)	THERMAL ENGINEERING INTL (USA) INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO ENGINEERING SERVICES AGREEMENT	-
(2,008)	THOMAS ENGINEERING INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MONITORING SERVICES AGREEMENT	-
(2,009)	THOMAS REPROGRAPHICS INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PRINTING SERVICES	7,454
(2,010)	THOMPSON ENGINEERING	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(2,011)	THOMPSON ENGINEERING	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(2,012)	THOMPSON ENGINEERING	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(2,013)	THOMPSON ENGINEERING	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(2,014)	THOMPSON ENGINEERING	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(2,015)	THOMPSON ENGINEERING	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(2,016)	THOMSON REUTERS INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(2,017)	TIBCO SOFTWARE INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(2,018)	TIDAL POWER SERVICES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(2,019)	TILLEY COMPANY	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(2,020)	TITAN METAL INDUSTRIES, INC	Ascend Performance Materials Operations LLC		MASTER FABRICATION AND REPAIR AGREEMENT	-
(2,021)	TITAN METAL INDUSTRIES, INC	Ascend Performance Materials Texas Inc.		MASTER FABRICATION AND REPAIR AGREEMENT	-
(2,022)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		NO INTEREST ACKNOWLEDGEMENT	-
(2,023)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		NO INTEREST ACKNOWLEDGEMENT	-
(2,024)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		BILL OF SALE	-
(2,025)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		BRING DOWN CERTIFICATE	-
(2,026)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		BRING DOWN CERTIFICATE	-
(2,027)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 1 TO TERMINAL OPERATING AND MAINTENANCE AGREEMENT	-
(2,028)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		GUARANTEE	-
(2,029)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		MEMORANDUM OF LEASE AGREEMENT	-
(2,030)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 1 TO TERMINAL OPERATING AND MAINTENANCE AGREEMENT	-
(2,031)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		TERMINAL OPERATING AND MAINTENANCE AGREEMENT	-
(2,032)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		LEASE AGREEMENT	-
(2,033)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		CONTROL ROOM LEASE AGREEMENT	-
(2,034)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		TERMINAL OPERATING AND MAINTENANCE AGREEMENT	-
(2,035)	TIVOLI MIDSTREAM CB2 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		LEASE AGREEMENT	-
(2,036)	TIVOLI MIDSTREAM CB2 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 1 TO SHARED SERVICES AGREEMENT	-
(2,037)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SHARED SERVICES AGREEMENT	-
(2,038)	TIVOLI MIDSTREAM CB1 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		TRANSITION SERVICES AGREEMENT	-
(2,039)	TIVOLI MIDSTREAM CB2 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		GUARANTEE	-
(2,040)	TIVOLI MIDSTREAM CB2 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SHARED SERVICES AGREEMENT	-
(2,041)	TIVOLI MIDSTREAM CB2 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		MEMORANDUM OF LEASE AGREEMENT	-
(2,042)	TIVOLI MIDSTREAM CB2 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		EASEMENT AGREEMENT	-
(2,043)	TIVOLI MIDSTREAM CB2 LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		PURCHASE AND SALE AGREEMENT	-
(2,044)	T-MOBILE USA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER CORPORATE SERVICES AGREEMENT	2,609
(2,045)	REDACTED	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ENGAGEMENT LETTER - DISINTERESTED DIRECTOR	-
(2,046)	Tokyo Marine HCC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. B080112654J25	-
(2,047)	TOTAL SAFETY (U.S.), INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(2,048)	TOTAL SAFETY (U.S.), INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	-
(2,049)	TOYOBO CO. LTD	ASCEND PERFORMANCE MATERIALS INC.		LETTER OF INTENT	-
(2,050)	TOYOBO CO. LTD	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(2,051)	TOYOBO CO. LTD	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT AND JOINDER TO THE SALES CONTRACT	-
(2,052)	TOYOBO CO. LTD	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(2,053)	TOYOBO CO. LTD	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,054)	TOYOBO CO. LTD	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT OF SALES CONTRACT AND SETTLEMENT AGREEMENT	-
(2,055)	TOYOBO CO. LTD	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT OF SALES CONTRACT AND SETTLEMENT AGREEMENT	-
(2,056)	TRANSMARE CHEMIE NV	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(2,057)	TRANSPERFECT INTERNATIONAL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,058)	TRANSPERFECT INTERNATIONAL LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER SERVICES AGREEMENT	1,491
(2,059)	TRECORA	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		NEGOTIATED CUSTOM PROCESSING TERMS AND CONDITIONS	2,233
(2,060)	TRESTLE ADVISORS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	-
(2,061)	TRIFLEET LEASING (USA) LLC	ASCEND PERFORMANCE MATERIALS INC.		13 X 26000L BAFFLE UN PORTABLE TANKS LEASE	-
(2,062)	TRIFLEET LEASING (USA) LLC	ASCEND PERFORMANCE MATERIALS INC.		ISO TANK LEASE CONTRACT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(2,063)	TRINITY INDUSTRIES LEASING COMPANY	Ascend Performance Materials Operations LLC		RENEWAL PROPOSAL/RENEWAL RIDER	146,468
(2,064)	TRINITY INDUSTRIES LEASING COMPANY	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RAILROAD CAR LEASE AGREEMENT	-
(2,065)	TRINITY INDUSTRIES LEASING COMPANY	Ascend Performance Materials Operations LLC		RIDER FOUR (4) TO RAILROAD CAR LEASE AGREEMENT	-
(2,066)	TRINITY INDUSTRIES LEASING COMPANY	Ascend Performance Materials Operations LLC		RENEWAL PROPOSAL / RENEWAL RIDER	-
(2,067)	TRINITY INDUSTRIES LEASING COMPANY,	Ascend Performance Materials Operations LLC		RENEWAL PROPOSAL / RENEWAL RIDER	-
(2,068)	TRINSEO LLC GLOBAL OPERATING CENTER	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(2,069)	TTI SPORTS INTERNATIONAL LTD.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,070)	TTI SPORTS INTERNATIONAL LTD.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(2,071)	TUNGSTEN AUTOMATION CORPORATION	Ascend Performance Materials Operations LLC		AMENDMENT	7,923
(2,072)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SECOND AMENDMENT TO AND JOINDER OF INTEGRATED FACILITIES MANAGEMENT AGREEMENT	-
(2,073)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: TURNER SPECIALTY SERVICES WORK	-
(2,074)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO INTEGRATED FACILITIES MANAGEMENT AGREEMENT	-
(2,075)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO INTEGRATED FACILITIES MANAGEMENT AGREEMENT	-
(2,076)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICE ADDENDUM	-
(2,077)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 OF, AND JOINDER TO, INTEGRATED FACILITIES MANAGEMENT AGREEMENT	-
(2,078)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES ADDENDUM	-
(2,079)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		INTEGRATED FACILITIES MANAGEMENT AGREEMENT	-
(2,080)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIFTH AMENDMENT TO INTEGRATED FACILITIES MANAGEMENT AGREEMENT AND FIRST AMENDMENT TO SERVICES ADDENDUM	-
(2,081)	TURNER INDUSTRIES GROUP LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FOURTH AMENDMENT TO INTEGRATED FACILITIES MANAGEMENT AGREEMENT	-
(2,082)	TUV SUD AMERICA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	CONSULTING AGREEMENT	25,850
(2,083)	TYCO ELECTRONICS CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		GLOBAL SUPPLY & PURCHASING AGREEMENT	-
(2,084)	U S BORAX	Ascend Performance Materials Inc.		PRODUCT PURCHASE AGREEMENT	-
(2,085)	U S BORAX	Ascend Performance Materials Operations LLC		PRODUCT PURCHASE AGREEMENT	-
(2,086)	U.S. AIR FORCE DEPT OF HHS	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SOLICITATION	-
(2,087)	UBS FINANCIAL SERVICES INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CONSULTING SERVICES AGREEMENT	3,931
(2,088)	UL Contracting Party	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		GLOBAL SERVICES AGREEMENT	-
(2,089)	UL EHS SUSTAINABILITY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,090)	UL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		GLOBAL SERVICES AGREEMENT	87,293
(2,091)	UL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		GLOBAL SERVICES AGREEMENT	-
(2,092)	UL VERIFICATION SERVICES INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,093)	UL VERIFICATION SERVICES INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,094)	UL VERIFICATION SERVICES INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,095)	UL VERIFICATION SERVICES INC.	Ascend Performance Materials Operations LLC		STATEMENT OF WORK	-
(2,096)	ULTRAPOLYMERS	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(2,097)	UNIFIRST CORPORATION	Ascend Performance Materials Operations LLC		MASTER SERVICES AGREEMENT	-
(2,098)	UNIFIRST CORPORATION	Ascend Performance Materials Texas Inc.		MASTER SERVICES AGREEMENT	-
(2,099)	UNION PACIFIC RAILROAD COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PRICING CONTRACT AGREEMENT	684,642
(2,100)	UNION TANK CAR COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CAR SERVICE AGREEMENT	21,590
(2,101)	UNION TANK CAR COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CAR SERVICE AGREEMENT	-
(2,102)	UNION TANK CAR COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUBJECT: RIDER NO. A008 TO THE AGREEMENT (AS DEFINED BELOW) – THIRTEEN (13) INSULATED, EXTERIOR COILED 23,500	-
(2,103)	UNION TANK CAR COMPANY	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SUBJECT: RIDER NO. A002 TO THE AGREEMENT (AS DEFINED BELOW) – TWENTY (20) DOT 111A100W1, INSULATED, EXTERIOR	-
(2,104)	UNITED POLYMERS	ASCEND PERFORMANCE MATERIALS INC.		RE: DISTRIBUTOR BUSINESS WITH ASCEND PERFORMANCE MATERIALS	-
(2,105)	UNITED WAY OF BRAZORIA COUNTY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EE CONTRIBUTIONS CHB	-
(2,106)	UNITED WAY OF ESCAMBIA COUNTY INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EE CONTRIBUTIONS PEN	-
(2,107)	UNITED WAY OF GREATER HOUSTON	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EE CONTRIBUTIONS HOU	-
(2,108)	UNITED WAY OF GREENWOOD	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EE CONTRIBUTIONS - GWD	-
(2,109)	UNITED WAY OF MORGAN COUNTY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EE CONTRIBUTIONS - DEC	-
(2,110)	UNITED WAY OF SOUTH BALDWIN	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	EE CONTRIBUTIONS - FOL	-
(2,111)	UNITIKA LTD	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,112)	UNITIKA LTD	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(2,113)	UNITIKA LTD	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(2,114)	UNIVARSOLUTIONS USA INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(2,115)	UNIVERSAL FABRICATORS INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,116)	UNIVERSAL FABRICATORS INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,117)	UNIVERSAL FABRICATORS INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,118)	UNIVERSAL FABRICATORS INCORPORATED	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(2,119)	UNIVERSAL FIBER SYSTEMS, LLC	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO THE SALES CONTRACT	-

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#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(2,120)	UNIVERSAL FIBER SYSTEMS, LLC	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(2,121)	UNIVERSAL FIBER SYSTEMS, LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 1 TO SALES CONTRACT	-
(2,122)	UNIVERSAL FIBER SYSTEMS, LLC	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(2,123)	UNIVERSAL FIBER SYSTEMS, LLC	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(2,124)	UNIVERSAL FIBER SYSTEMS, LLC	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 2 TO SALES CONTRACT	-
(2,125)	UNIVERSAL FIBER SYSTEMS, LLC	Ascend Performance Materials Operations LLC		SALES CONTRACT	-
(2,126)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LICENSE AGREEMENT	43,685
(2,127)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 1 TO SALES CONTRACT	-
(2,128)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SEVENTH AMENDMENT TO THE SALES CONTRACT	-
(2,129)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE SALES CONTRACT	-
(2,130)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		LETTER AGREEMENT	-
(2,131)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: LETTER OF INTENT	-
(2,132)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		LETTER OF INTENT	-
(2,133)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,134)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT TO THE SALES CONTRACT	-
(2,135)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		FIFTH AMENDMENT TO THE SALES CONTRACT	-
(2,136)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SIXTH AMENDMENT TO THE SALES CONTRACT	-
(2,137)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,138)	UNIVERSAL FIBERS, INC.	ASCEND PERFORMANCE MATERIALS INC.		AMENDMENT NO. 2 TO SALES CONTRACT	-
(2,139)	UNIVERSAL PROTECTION SERVICE, LP	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 7 TO MASTER SERVICES AGREEMENT	-
(2,140)	UNIVERSAL PROTECTION SERVICE, LP	Ascend Performance Materials Operations LLC		AMENDMENT 8	-
(2,141)	US AMINES BUCKS LLC	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,142)	US AMINES BUCKS LLC	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE SALES CONTRACT	-
(2,143)	US AMINES BUCKS LLC	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE SALES CONTRACT	-
(2,144)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		ATTACHMENT 1	-
(2,145)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		INTEGRATED MASTER SCHEDULE	-
(2,146)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		PAYMENT SCHEDULE	-
(2,147)	US DEPT OF HEALTH & HUMAN SERVICES	ASCEND PERFORMANCE MATERIALS TEXAS INC.		SOLICITATION	-
(2,148)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		QUALITY ASSURANCE SURVEILLANCE PLAN	-
(2,149)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		SOLICITATION/CONTRACT/ORDER FOR COMMERCIAL ITEMS	-
(2,150)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT	-
(2,151)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT	-
(2,152)	US DEPT OF HEALTH & HUMAN SERVICES	Ascend Performance Materials Texas Inc.		ASCEND - HHS DESCOPE MODIFICATION	-
(2,153)	USA DEBUSK LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,154)	USA DEBUSK LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO MASTER SERVICES AGREEMENT	-
(2,155)	USA DEBUSK LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(2,156)	USA DEBUSK LLC	Ascend Performance Materials Operations LLC		AMENDMENT 1	-
(2,157)	USA DEBUSK LLC	Ascend Performance Materials Texas Inc.		AMENDMENT 1	-
(2,158)	VALEO NORTH AMERICA, INC	ASCEND PERFORMANCE MATERIALS INC.		THIRD AMENDMENT AND JOINDER TO THE PROGRAM AND PRICING AGREEMENT	-
(2,159)	VALEO NORTH AMERICA, INC	ASCEND PERFORMANCE MATERIALS INC.		SECOND AMENDMENT TO THE PROGRAM AND PRICING AGREEMENT	-
(2,160)	VALEO NORTH AMERICA, INC	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO THE PROGRAM AND PRICING AGREEMENT	-
(2,161)	VALEO NORTH AMERICA, INC	ASCEND PERFORMANCE MATERIALS INC.		FOURTH AMENDMENT TO THE PROGRAM AND PRICING AGREEMENT	-
(2,162)	VALEO NORTH AMERICA, INC	ASCEND PERFORMANCE MATERIALS INC.		PROGRAM AND PRICING AGREEMENT	-
(2,163)	VALEO NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		RE: PROGRAM AND PRICING AGREEMENT	-
(2,164)	VALEO NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		RE: PROGRAM AND PRICING AGREEMENT	-
(2,165)	VALEO NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		RE: PROGRAM AND PRICING AGREEMENT	-
(2,166)	VALEO NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS INC.		RE: PROGRAM AND PRICING AGREEMENT	-
(2,167)	VALIDUS	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. AJC126196Q25	-
(2,168)	VALSOURCE INTERNATIONAL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO SERVICES AGREEMENT	468,460
(2,169)	VALSOURCE INTERNATIONAL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND AMENDMENT NO. 3 OF SERVICES AGREEMENT	-
(2,170)	VALSOURCE INTERNATIONAL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(2,171)	VALSOURCE INTERNATIONAL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(2,172)	VALSOURCE INTERNATIONAL LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(2,173)	VALSOURCE, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,174)	VALSOURCE, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,175)	VC5 PARTNERS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	MASTER RECRUITING SERVICES AGREEMENT	-
(2,176)	VC5 PARTNERS LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	REVIVAL AND AMENDMENT NO. 1 TO MASTER RECRUITING SERVICES AGREEMENT	-
(2,177)	Veolia WTS USA, Inc. f/k/a SUEZ Water Technologies & Solutions | Veolia WTS Services USA, Inc.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 7 TO SERVICES AGREEMENT	-

Ascend Performance Materials Holdings Inc. et. al.
Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(2,178)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 8 TO SERVICES AGREEMENT	-
(2,179)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,180)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,181)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,182)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,183)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,184)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,185)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,186)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(2,187)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(2,188)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(2,189)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,190)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(2,191)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,192)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,193)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,194)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,195)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC		PURCHASE ORDER	-
(2,196)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,197)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,198)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,199)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,200)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,201)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		PURCHASE ORDER	-
(2,202)	VEOLIA WTS USA, INC	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.		AMENDMENT NO. 9 TO SERVICES AGREEMENT	974,215
(2,203)	VERDANT COMMERCIAL CAPITAL LLC	Ascend Performance Materials Operations LLC		LEASE AGREEMENT	-
(2,204)	VERDANT COMMERCIAL CAPITAL LLC	Ascend Performance Materials Operations LLC		LEASE AGREEMENT	-
(2,205)	VERTEX, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT ORDER	-
(2,206)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,207)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO THE ON DEMAND SERVICES ORDER	-
(2,208)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ON-DEMAND SERVICES ORDER	-
(2,209)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT TO ON-DEMAND SERVICES ORDER	-
(2,210)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ON-DEMAND SERVICE OFFERING TERMS	-
(2,211)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM TO VERTEX MASTER AGREEMENT	-
(2,212)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	VERTEX MASTER AGREEMENT	-
(2,213)	VERTEX, INC.	ASCEND PERFORMANCE MATERIALAS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RENEWAL QUOTE	-
(2,214)	VIBRACOUSTIC USA, INC.	ASCEND PERFORMANCE MATERIALS INC.		REGARDING: DIRECT MATERIAL SUPPLY	-
(2,215)	VIBRACOUSTIC USA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ADDENDUM TO REBATE AGREEMENT	-
(2,216)	VIBRACOUSTIC USA, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	REBATE AGREEMENT	-
(2,217)	VICTOR CHEM CO., LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(2,218)	VIDEOJET TECHNOLOGIES LTD	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		EQUIPMENT PROPOSAL	9,778
(2,219)	VINMAR POLYMERS AMERICA LLC	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(2,220)	VISTRA B.V.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RESOLUTION OF THE MANAGEMENT BOARD OF ASCEND PERFORMANCE MATERIALS NETHERLANDS HOLDING B.V.	-
(2,221)	VOLK ENTERPRISES INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,222)	VOLK ENTERPRISES INC.	ASCEND PERFORMANCE MATERIALS INC.		FIRST AMENDMENT TO SALES CONTRACT	-
(2,223)	VOLTA LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER FABRICATION, PROCUREMENT AND SERVICES AGREEMENT	-

Ascend Performance Materials Holdings Inc. et. al.
Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(2,224)	VS CHEMICALS (MALAYSIA) SDN. BHD	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTOR CERTIFICATION OF FCPA COMPLIANCE	-
(2,225)	VS CHEMICALS (MALAYSIA) SDN. BHD	ASCEND PERFORMANCE MATERIALS INC.		DISTRIBUTORSHIP AGREEMENT	-
(2,226)	VWR CHEMICALS, LLC	ASCEND PERFORMANCE MATERIALS INC.		RE: SUPPLY AGREEMENT	-
(2,227)	VWR CHEMICALS, LLC	ASCEND PERFORMANCE MATERIALS INC.		RE: SUPPLY AGREEMENT	-
(2,228)	VWR CHEMICALS, LLC	ASCEND PERFORMANCE MATERIALS INC.		RE: SUPPLY AGREEMENT	-
(2,229)	VWR CHEMICALS, LLC	ASCEND PERFORMANCE MATERIALS INC.		RE: SUPPLY AGREEMENT	-
(2,230)	VWR CHEMICALS, LLC	ASCEND PERFORMANCE MATERIALS INC.		SUPPLY AGREEMENT	-
(2,231)	WACO FILTERS CORP.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(2,232)	WAEN TRADING CO., LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	RE: TRADER BUSINESS WITH ASCEND PERFORMANCE MATERIALS, INCLUDING ITS SUBSIDIARIES AND AFFILIATES	-
(2,233)	WALLACE INDUSTRIAL, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO.1 TO MASTER SERVICES AGREEMENT	-
(2,234)	WALLACE INDUSTRIAL, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(2,235)	WARD VESSEL & EXCHANGER	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER FABRICATION AND REPAIR AGREEMENT	-
(2,236)	WARD VESSEL & EXCHANGER CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,237)	WARD VESSEL & EXCHANGER CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,238)	WARD VESSEL & EXCHANGER CORPORATION	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PURCHASE ORDER	-
(2,239)	WASTE CONTROL SPECIALISTS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMENDMENT NO. 1 TO THE ENVIRONMENTAL SERVICE AGREEMENT	-
(2,240)	WASTE CONTROL SPECIALISTS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.		ENVIRONMENTAL SERVICE AGREEMENT	-
(2,241)	WASTE MANAGEMENT NATIONAL SERVICES INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICE AGREEMENT	53,428
(2,242)	WDR MECHANICAL CONTRACTORS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER CONTRACT FOR CONSTRUCTION	-
(2,243)	WDR MECHANICAL CONTRACTORS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FOURTH AMENDMENT TO MASTER CONTRACT FOR CONSTRUCTION	-
(2,244)	WDR MECHANICAL CONTRACTORS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		THIRD AMENDMENT TO MASTER CONTRACT FOR CONSTRUCTION	-
(2,245)	WDR MECHANICAL CONTRACTORS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		REVIVER AND SECOND AMENDMENT TO MASTER CONTRACT FOR CONSTRUCTION	-
(2,246)	WDR MECHANICAL CONTRACTORS, INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		FIRST AMENDMENT TO MASTER CONTRACT FOR CONSTRUCTION	-
(2,247)	WEIGH-TEC INC	Ascend Performance Materials Operations LLC		AMENDMENT 6 TO SERVICES AGREEMENT	-
(2,248)	WELLS FARGO EQUIPMENT FINANCE, INC.	ASCEND PERFORMANCE MATERIALS INC.		FAA LIEN RELEASE	-
(2,249)	WELLS FARGO CAPITAL FINANCE, LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	FOURTH AMENDMENT TO THIRD AMENDED AND RESTATED CREDIT AGREEMENT	-
(2,250)	WELLS FARGO COMMODITIES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RE: LEASE TRANSACTION CONFIRMATION	-
(2,251)	WELLS FARGO COMMODITIES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER METAL AGREEMENT	-
(2,252)	WELLS FARGO COMMODITIES, LLC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT TO THE MASTER METAL AGREEMENT	-
(2,253)	Westchester Surplus Lines Insurance Company	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. G24401947 013	-
(2,254)	WIGINTON FIRE SYSTEMS	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	222,404
(2,255)	WIGINTON FIRE SYSTEMS	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 1 TO MASTER SERVICES AGREEMENT	-
(2,256)	WIGINTON FIRE SYSTEMS	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		MASTER SERVICES AGREEMENT	-
(2,257)	WILLIS TOWERS WATSON INSURANCE	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,258)	WILLIS TOWERS WATSON SOUTHEAST, INC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,259)	WILLIS TOWERS WATSON SOUTHEAST, INC	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,260)	WILLIS TOWERS WATSON US LLC	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,261)	WILMINGTON TRUST, N.A.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	PARTICIPATION AGREEMENT	-
(2,262)	WINSUPPLY N PENSACOLA FL CO.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		PRODUCT PURCHASE AND SALE AGREEMENT	-
(2,263)	WINTERSUN CHEMICAL	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(2,264)	WOOD GROUP MUSTANG INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SERVICES AGREEMENT	-
(2,265)	WOOD GROUP MUSTANG INC.	Ascend Performance Materials Operations LLC; Ascend Performance Materials Texas Inc.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT NO. 1 TO AND NOVATION OF, SERVICES AGREEMENT	-
(2,266)	WOOD GROUP USA INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT NO. 5 TO SERVICES AGREEMENT	169,632
(2,267)	WOOD GROUP USA INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	REVIVER AND AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(2,268)	WOOD GROUP USA INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(2,269)	WOOD GROUP USA INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(2,270)	WOOD MACKENZIE LIMITED	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	SERVICES AGREEMENT AND SUBSCRIPTION	-
(2,271)	WORKDAY INC.	Ascend Performance Materials Operations LLC		MASTER SUBSCRIPTION AGREEMENT	3,200
(2,272)	WORKDAY INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	AMENDMENT #1 TO THE MASTER SUBSCRIPTION AGREEMENT	-
(2,273)	WORKDAY INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,274)	WORKDAY INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK	-
(2,275)	WORKDAY INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(2,276)	WORKDAY INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM TO MASTER SUBSCRIPTION AGREEMENT	-
(2,277)	WORKDAY INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(2,278)	WORKDAY INC.	Ascend Performance Materials Holdings Inc.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	ORDER FORM	-
(2,279)	WORKDAY INC.	Ascend Performance Materials Operations LLC		ORDER FORM	-
(2,280)	WORLDCOM EXCHANGE, INC.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	STATEMENT OF WORK FOR TECHNICAL SERVICES	-
(2,281)	Wright National Flood Insurance Co.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 011152055492 04	-

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Contract Assumption Schedule

#	Counterparty Name	Debtor Entity	Assignee	Contract Description	Cure Amount
(2,282)	Wright National Flood Insurance Co.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. 01 1152177618 03	-
(2,283)	WS ELECTRICAL & AIR CONDITIONING, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(2,284)	WS ELECTRICAL & AIR CONDITIONING, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 4 TO SERVICES AGREEMENT	-
(2,285)	WS ELECTRICAL & AIR CONDITIONING, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 3 TO SERVICES AGREEMENT	-
(2,286)	WS ELECTRICAL & AIR CONDITIONING, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. 2 TO SERVICES AGREEMENT	-
(2,287)	WS ELECTRICAL & AIR CONDITIONING, INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		AMENDMENT NO. ONE TO SERVICES AGREEMENT	-
(2,288)	WS ELECTRICAL & AIR CONDITIONING, INC.	Ascend Performance Materials Operations LLC		REVIVER AND AMENDMENT NO. 5 OF SERVICES AGREEMENT	-
(2,289)	WS ELECTRICAL & AIR CONDITIONING, INC.	Ascend Performance Materials Operations LLC		REVIVER AND AMENDMENT NO. 6 OF SERVICES AGREEMENT	-
(2,290)	XL SPECIALTY INSURANCE COMPANY	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. ELU197320-24	-
(2,291)	X-RAY MOBILE TEXAS INC	Ascend Performance Materials Texas Inc.		FACILITIES AGREEMENT	-
(2,292)	XUANCHENG LONGHUA ELECTRON CO LTD	Ascend Performance Materials Inc.		REBATE AGREEMENT	-
(2,293)	YALTECH CONSULTING INC	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		RECRUITING SERVICES AGREEMENT	55,266
(2,294)	YALTECH GLOBAL PARTNERS	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		CONSULTING SERVICES AGREEMENT	-
(2,295)	YAMASHIRO TEXTILE INDUSTRY LTD.	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	LETTER AGREEMENT	-
(2,296)	YARA CLEAN AMMONIA US, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		RE: LETTER OF CONSENT - TRANSFER OF AMMONIA SUPPLY AGREEMENT	-
(2,297)	YARA NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		TERMINATION NOTICE FOR AMMONIA SUPPLY AGREEMENT	-
(2,298)	YARA NORTH AMERICA, INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.		AMMONIA SUPPLY AGREEMENT	-
(2,299)	YOKOGAWA CORPORATION OF AMERICA	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC		SERVICES AGREEMENT	-
(2,300)	Z ON SIXTH LLC	ASCEND PERFORMANCE MATERIALS INC.		OFFICE BUILDING LEASE ACKNOWLEDGEMENT	-
(2,301)	ZEECO INC	Ascend Performance Materials Operations LLC		SERVICES AGREEMENT	-
(2,302)	ZEON CHEMICALS LP	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,303)	ZIGSHENG INDUSTRIAL CO., LTD.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,304)	ZOLTEK DE MEXICO S.A DE C.V.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	THIRD AMENDMENT TO THE SALES CONTRACT	-
(2,305)	ZOLTEK DE MEXICO S.A DE C.V.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FOURTH AMENDMENT TO THE SALES CONTRACT	-
(2,306)	ZOLTEK DE MEXICO S.A DE C.V.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SECOND AMENDMENT AND JOINDER TO THE SALES CONTRACT	-
(2,307)	ZOLTEK DE MEXICO S.A DE C.V.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	FIRST AMENDMENT TO THE SALES CONTRACT	-
(2,308)	ZOLTEK DE MEXICO S.A DE C.V.	ASCEND PERFORMANCE MATERIALS INC.	ASCEND PERFORMANCE MATERIALS TEXAS INC.	SALES CONTRACT	-
(2,309)	ZSCHIMMER & SCHWARZ, INC.	ASCEND PERFORMANCE MATERIALS INC.		SALES CONTRACT	-
(2,310)	Zurich Insurance Company Ltd	ASCEND PERFORMANCE MATERIALS HOLDINGS INC.	ASCEND PERFORMANCE MATERIALS OPERATIONS LLC	INSURANCE POLICY NO. OGR 5471798-13	-

Exhibit B

Go-Forward Vendor Claim Schedule

Certain documents, or portions thereof, contained in this **Exhibit B** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

For the avoidance of doubt, notwithstanding anything in the Plan or in the Plan Supplement, Go-Forward Vendor Claims shall exclude any Claim against any of the Debtors that is (a) paid in full prior to the Effective Date pursuant to an order of the Bankruptcy Court; (b) a DIP Claim; (c) an Administrative Claim; (d) a Priority Tax Claim; (e) a Secured Tax Claim; (f) an Other Secured Claim; (g) an Other Priority Claim; (h) a Term Loan Claim; (i) an Asset Financing Agreement Claim; (j) a General Unsecured Claim; (k) an Intercompany Claim; (l) a Section 510(b) Claim; (m) held by a Sponsor or Related Party of a Sponsor; (n) held by a current or former director, officer, or manager of the Debtors (or a Related Party of any of the foregoing); (o) arising from the rejection of Executory Contracts and Unexpired Leases; (p) resulting from litigation against one or more of the Debtors; (q) for liquidated damages; (r) arising under a guarantee, indemnity, or contribution agreement, obligation, or related provision; (s) paid pursuant to the Critical Vendor Order or any other order of the Bankruptcy Court; (t) arising under section 502(h) of the Bankruptcy Code; or (u) asserted by a Governmental Unit.

The Go-Forward Vendor Claim Schedule also does not include Claims related to an Executory Contract or Unexpired Lease included on the Assumed Executory Contracts and Unexpired Leases Schedule attached hereto as **Exhibit A**.

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Class 5A Go-Forward Vendors

#	Claim Number	Debtor Name	Name	Class 5A Claim
(1)	10010	Ascend Performance Materials Inc.	24HR Safety, LLC	$ 29,292
(2)	10239	Ascend Performance Materials Operations LLC	Acme-Hardesty Co.	46,914
(3)	115	Ascend Performance Materials Inc.	ACTOR ENVIRONMENTAL, LLC	24,173
(4)	10131	Ascend Performance Materials Texas Inc.	Aggreko, LLC	17,871
(5)	10068, 10069	Ascend Performance Materials Texas Inc.	ALAMO TRANSFORMER SUPPLY COMPANY	59,296
(6)	10257	Ascend Performance Materials Operations LLC	Albemarle Corporation	54,400
(7)	84	Ascend Performance Materials Inc.	ALLOY ENGINEERING COMPANY	18,961
(8)	10162	Ascend Performance Materials Inc.	Alpha Measurement Solutions, LLC	25,028
(9)	10171	Ascend Performance Materials Operations LLC	ALTIVIA PETROCHEMICALS LLC	1,655,457
(10)	10463	Ascend Performance Materials Holdings Inc.	Amazon Web Services, Inc.	16,168
(11)	10430	Ascend Performance Materials Operations LLC	AMERICHEM INC	24,433
(12)	82	Ascend Performance Materials Holdings Inc.	ANDERSON FIRE & SAFETY, INC	4,915
(13)	10186	Ascend Performance Materials Texas Inc.	ARAMARK Refreshments Services, LLC	18,293
(14)	10047	Ascend Performance Materials Inc.	Arbon Equipment Corporation	153,077
(15)	10292	Ascend Performance Materials Holdings Inc.	ARCADIS U.S., INC.	4,859
(16)	11	Ascend Performance Materials Inc.	ARCBEST INC	18,623
(17)	10393	Ascend Performance Materials Holdings Inc.	ARL Products LLC	8,739
(18)	10246	Ascend Performance Materials Holdings Inc.	ASPEX INCORPORATED	170
(19)	94	Ascend Performance Materials Holdings Inc.	ASPIRE TECHNOLOGY PARTNERS, LLC	420,161
(20)	10249	Ascend Performance Materials Inc.	ATPAC Transportation Inc.	323,560
(21)	30	Ascend Performance Materials Inc.	AVERITT EXPRESS	121,725
(22)	142	Ascend Performance Materials Texas Inc.	AVIAN FLYAWAY, INC.	24,753
(23)	78	Ascend Performance Materials Operations LLC	BAGBY ELEVATOR COMPANY, INC.	32,421
(24)	10288	Ascend Performance Materials Texas Inc.	Barnhart Crane and Rigging Co.	649,924
(25)	99	Ascend Performance Materials Operations LLC	BBT TENNESSEE RIVER LLC AND	42,055
(26)	10170	Ascend Performance Materials Holdings Inc.	BEAED LP	11,483
(27)	10128, 10129, 10182	Ascend Performance Materials Holdings Inc.	BFI Waste Services	70,901
(28)	10116	Ascend Performance Materials Inc.	BFI Waste Services	18,206
(29)	10201	Ascend Performance Materials Operations LLC	BLAKE & PENDLETON INC	19,216
(30)	56	Ascend Performance Materials Holdings Inc.	BNSF RAILWAY COMPANY	1,700
(31)	120	Ascend Performance Materials Operations LLC	BRENNTAG MID-SOUTH, INC.	19,288
(32)	121	Ascend Performance Materials Operations LLC	BRENNTAG SOUTHWEST, INC.	42,543
(33)	91	Ascend Performance Materials Holdings Inc.	BRINDLEE MOUNTAIN FIRE APPARATUS	1,186
(34)	10448	Ascend Performance Materials Operations LLC	BUCKMAN LABORATORIES INC	36,904
(35)	10110	Ascend Performance Materials Consumer Solutions LLC	Buffalo Rock Company	7,568
(36)	98	Ascend Performance Materials Holdings Inc.	BWC TECHNOLOGIES, INC.	12,293
(37)	10497	Ascend Performance Materials Operations LLC	Calgon Carbon Corporation	35,059
(38)	147	Ascend Performance Materials Texas Inc.	CALPINE ENERGY SOLUTIONS, LLC	1,461,994
(39)	10005	Ascend Performance Materials Operations LLC	Carolina Elevator Service	37,959
(40)	10076	Ascend Performance Materials Operations LLC	Carolina Filters, Inc.	45,336
(41)	93	Ascend Performance Materials Holdings Inc.	CATTLEMAN WESTERN STORE INC	19,825
(42)	70	Ascend Performance Materials Holdings Inc.	CELICO PARTNERSHIP	13,337
(43)	50	Ascend Performance Materials Operations LLC	CHEETAH TRANSPORTATION SYSTEMS LLC	37,525
(44)	10124	Ascend Performance Materials Holdings Inc.	Chem Fabrication LLC	88,163
(45)	10033	Ascend Performance Materials Operations LLC	CHONGQING POLYCOMP INTL. CORP.	184,000
(46)	10289	Ascend Performance Materials Operations LLC	Chroma Color Corporation	525,162
(47)	10269	Ascend Performance Materials Holdings Inc.	Cintas Corporation No. 2	787,237
(48)	10180	Ascend Performance Materials Holdings Inc.	Circuit Breaker Sales	3,100
(49)	10278	Ascend Performance Materials Operations LLC	CITGO Petroleum Corporation	5,866,170
(50)	10141	Ascend Performance Materials Holdings Inc.	City of Pensacola	249
(51)	10252	Ascend Performance Materials Operations LLC	Clariant Corporation	1,020,069
(52)	10148	Ascend Performance Materials Texas Inc.	Coastal Flow Liquid Measurement Inc	32,699
(53)	10462	Ascend Performance Materials Holdings Inc.	COCOON DATA, INC	21,987

Ascend Performance Materials Holdings Inc. et al.
Class 5A Go-Forward Vendors

#	Claim Number	Debtor Name	Name	Class 5A Claim
(54)	10054	Ascend Performance Materials Operations LLC	Connect Chemicals USA, LLC	105,276
(55)	10456	Ascend Performance Materials Operations LLC	Corrpro Companies, Inc.	16,317
(56)	10360	Ascend Performance Materials Holdings Inc.	Cozen O'Connor	525,096
(57)	10280	Ascend Performance Materials Operations LLC	CPIC North America Inc.	163,000
(58)	61	Ascend Performance Materials Holdings Inc.	DATAPOINTLABS, LLC	24,300
(59)	10053	Ascend Performance Materials Holdings Inc.	Datasite LLC	18,015
(60)	10245	Ascend Performance Materials Operations LLC	Decatur Printing Solutions, LLC	41,070
(61)	10452	Ascend Performance Materials Inc.	Dentons Lee	250,268
(62)	10046	Ascend Performance Materials Holdings Inc.	DHS Inc	10,744
(63)	10199	Ascend Performance Materials Operations LLC	DHS Inc	10,144
(64)	10147	Ascend Performance Materials Texas Inc.	Dingee Plumbing Contractors Inc.	23,831
(65)	10437	Ascend Performance Materials Holdings Inc.	DM Trans LLC	299,776
(66)	10260	Ascend Performance Materials Holdings Inc.	Dover Precision Components	37,798
(67)	10373	Ascend Performance Materials Inc.	Dow Chemical Company, The	613,375
(68)	118	Ascend Performance Materials Holdings Inc.	DTEL	3,331
(69)	10317	Ascend Performance Materials Holdings Inc.	Duke Energy Carolinas LLC	153,273
(70)	183	Ascend Performance Materials Texas Inc.	DXP ENTERPRISES	117,476
(71)	10145	Ascend Performance Materials Operations LLC	Dynamic Food Service Inc	1,969
(72)	10157	Ascend Performance Materials Operations LLC	Edge Consolidated, LLC	14,379
(73)	67	Ascend Performance Materials Holdings Inc.	ELBERTA LOGISTICS INT'L SOLUTIONS	248,894
(74)	10049	Ascend Performance Materials Holdings Inc.	Emissions Monitoring Tech. Inc.	3,860
(75)	10136	Ascend Performance Materials Operations LLC	Energy Rental Solutions LLC	3,540
(76)	79	Ascend Performance Materials Holdings Inc.	ENHANCED ENVIRONMENTAL & EMERGENCY	18,039
(77)	102	Ascend Performance Materials Holdings Inc.	EST GROUP, INC.	21,905
(78)	10220	Ascend Performance Materials Inc.	Estes Express Lines	109,896
(79)	101	Ascend Performance Materials Inc.	EVONIK CORPORATION	309,120
(80)	144	Ascend Performance Materials Holdings Inc.	EYEMED VISION CARE LLC	22,825
(81)	10525	Ascend Performance Materials Inc.	FCX Performance, Inc.	296,657
(82)	10512	Ascend Performance Materials Operations LLC	FCX Performance, Inc.	1,705
(83)	19	Ascend Performance Materials Holdings Inc.	FLUID FLOW PRODUCTS	5,319
(84)	10366	Ascend Performance Materials Holdings Inc.	Foley & Lardner LLP	12,647
(85)	59	Ascend Performance Materials Operations LLC	G.A. WEST & COMPANY, LLC	573,496
(86)	10120	Ascend Performance Materials Operations LLC	Gardner Denver Nash LLC	15,478
(87)	24	Ascend Performance Materials Holdings Inc.	GEL GROUP INC, THE	18,408
(88)	95	Ascend Performance Materials Texas Inc.	GEM MOBILE TREATMENT SERVICES, INC.	31,487
(89)	10405	Ascend Performance Materials Holdings Inc.	Gem-Trim of Houma, LLC	10,393
(90)	10044	Ascend Performance Materials Texas Inc.	GK TechStar, LLC	16,105
(91)	10561	Ascend Performance Materials Holdings Inc.	Greenwood Metropolitan District	74,433
(92)	10127	Ascend Performance Materials Inc.	Ground Penetrating Radar Systems	2,125
(93)	96	Ascend Performance Materials Holdings Inc.	GRUPA AZOTY ZAKLADY AZOTOWE	32,400
(94)	10187, 10188	Ascend Performance Materials Operations LLC	GULF COAST MARINE SUPPLY CO	16,027
(95)	10002	Ascend Performance Materials Holdings Inc.	Gulf Coast Welding, Inc	41,843
(96)	207	Ascend Performance Materials Holdings Inc.	HARGROVE AND ASSOCIATES, INC.	1,262,962
(97)	10471	Ascend Performance Materials Inc.	HATFIELD AND COMPANY, INC	55,351
(98)	10152	Ascend Performance Materials Holdings Inc.	Haynsworth Sinker Boyd, PA	1,093
(99)	75	Ascend Performance Materials Holdings Inc.	HAZMAT PAC	3,601
(100)	10301	Ascend Performance Materials Operations LLC	HEPACO, LLC	9,509
(101)	10333	Ascend Performance Materials Holdings Inc.	HIH Laboratory, Inc.	340
(102)	10454	Ascend Performance Materials Inc.	Hong, Dae-Sik	34,720
(103)	58	Ascend Performance Materials Holdings Inc.	HOOVER MATERIALS HANDLING GROUP INC	1,420
(104)	10133	Ascend Performance Materials Holdings Inc.	Hunter Associates Laboratory, Inc.	2,990
(105)	10190	Ascend Performance Materials Operations LLC	Independent Project Analysis, Inc.	43,799
(106)	10438	Ascend Performance Materials Inc.	Industrial Container Solutions LLC	1,956
(107)	10161	Ascend Performance Materials Holdings Inc.	Industrial Filter Manufacturers	7,044

Ascend Performance Materials Holdings Inc. et al.
Class 5A Go-Forward Vendors

# Claim Number	Debtor Name	Name	Class 5A Claim
(108) 57	Ascend Performance Materials Operations LLC	INNOPHOS, INC.	74,250
(109) 10058	Ascend Performance Materials Operations LLC	Instel Power Services, Inc.	6,550
(110) 10461	Ascend Performance Materials Inc.	Integra Services Technologies, Inc	3,267
(111) 10111	Ascend Performance Materials Holdings Inc.	Integrated Power Services	41,631
(112) 10086	Ascend Performance Materials Operations LLC	Integrated Process Resources	124,375
(113) 10283	Ascend Performance Materials Operations LLC	Interacid North America, Inc.	3,139,877
(114) 10336	Ascend Performance Materials Holdings Inc.	INTERNATIONAL BUSINESS MACHINES	9,995
(115) 10442	Ascend Performance Materials Operations LLC	IRONCLAD ENVIRONMENTAL SOLUTIONS	138,250
(116) 10282	Ascend Performance Materials Holdings Inc.	ITW AUTOMOTIVE MOTION	11,760
(117) 173	Ascend Performance Materials Holdings Inc.	J2 RESOURCES, LLC	104,559
(118) 10189	Ascend Performance Materials Inc.	JIT INDUSTRIES INC.	1,505
(119) 10342	Ascend Performance Materials Inc.	JOE WHEELER EMC	3,243
(120) 10453	Ascend Performance Materials Operations LLC	Johnson Controls Fire Protection LP	17,884
(121) 10457	Ascend Performance Materials Operations LLC	Johnson Controls, Inc.	712,112
(122) 103	Ascend Performance Materials Operations LLC	JOHNSON MATTHEY INC	131,542
(123) 10223	Ascend Performance Materials Inc.	Johnstone Supply	4,453
(124) 10433	Ascend Performance Materials Holdings Inc.	Kebotix, Inc.	200,000
(125) 51	Ascend Performance Materials Holdings Inc.	KELLER AND HECKMAN LLP	1,416
(126) 10052	Ascend Performance Materials Holdings Inc.	King & Spalding LLP	97,383
(127) 10004	Ascend Performance Materials Operations LLC	Koch Methanol, LLC	9,853
(128) 10059	Ascend Performance Materials Texas Inc.	Konecranes, Inc.	52,599
(129) 10163	Ascend Performance Materials Inc.	L&L Process Solutions Inc.	19,904
(130) 85	Ascend Performance Materials Holdings Inc.	LAKE COUNTY PIPE & SUPPLY CO.	1,887
(131) 45	Ascend Performance Materials Holdings Inc.	LANDAUER, INC.	2,720
(132) 53	Ascend Performance Materials Holdings Inc.	LANDSTAR EXPRESS AMERICA	5,532
(133) 47, 52	Ascend Performance Materials Holdings Inc.	LANDSTAR RANGER INC.	95,762
(134) 10042	Ascend Performance Materials Operations LLC	LBB SPECIALTIES HOLDINGS LLC	165,678
(135) 62	Ascend Performance Materials Holdings Inc.	LEE HECHT HARRISON LLC	5,700
(136) 10256	Ascend Performance Materials Holdings Inc.	Lehigh Outfitters	1,936
(137) 10232	Ascend Performance Materials Operations LLC	Liftone LLC	35,625
(138) 10570	Ascend Performance Materials Holdings Inc.	LLOYD Q SEABOLT CO INC	94,659
(139) 10078	Ascend Performance Materials Inc.	Lloyd Roofing Co., Inc.	4,600
(140) 10222	Ascend Performance Materials Holdings Inc.	Load Controls, Incorporated	1,680
(141) 10205	Ascend Performance Materials Texas Inc.	LUDECA INC	4,057
(142) 10193	Ascend Performance Materials Holdings Inc.	LYNN, JAMES M	7,500
(143) 124	Ascend Performance Materials Holdings Inc.	MAGID GLOVE AND SAFETY MFG LLC	5,007
(144) 10104	Ascend Performance Materials Holdings Inc.	Magnetech Industrial Services	7,875
(145) 10318	Ascend Performance Materials Texas Inc.	Marubeni America Corporation	871,227
(146) 86	Ascend Performance Materials Holdings Inc.	MATERIALS MANAGEMENT INC	20,400
(147) 10356	Ascend Performance Materials Holdings Inc.	Mathis Plumbing & Heating Company	473
(148) 10261	Ascend Performance Materials Holdings Inc.	MG AUTOMATION & CONTROLS CORP	5,081
(149) 10374	Ascend Performance Materials Operations LLC	MicroMotion Inc.	10,139
(150) 10211	Ascend Performance Materials Inc.	Milestone Equipment Company LLC	137,138
(151) 10233	Ascend Performance Materials Holdings Inc.	Miller Valve & Controls	74,281
(152) 10172	Ascend Performance Materials Operations LLC	MMTX Inc.	852,074
(153) 10377	Ascend Performance Materials Inc.	MODE Transportation, LLC	54,522
(154) 10155	Ascend Performance Materials Operations LLC	Moody's Investors Service	222,983
(155) 10450	Ascend Performance Materials Holdings Inc.	MORGAN LEWIS & BOCKIUS LLP	127,562
(156) 113	Ascend Performance Materials Holdings Inc.	MUSTANG RENTAL SERVICES	45,540
(157) 10277	Ascend Performance Materials Inc.	Nagase & Co., Ltd.	49,232
(158) 32	Ascend Performance Materials Holdings Inc.	NETCHEM INC	248,000
(159) 10043	Ascend Performance Materials Operations LLC	Nexeo Plastics, LLC	56,688
(160) 10026	Ascend Performance Materials Inc.	NFI Port Services, LLC	69,385
(161) 10397	Ascend Performance Materials Operations LLC	North America Fire Equipment Co Inc	3,220

Ascend Performance Materials Holdings Inc. et al.
Class 5A Go-Forward Vendors

#	Claim Number	Debtor Name	Name	Class 5A Claim
(162)	72	Ascend Performance Materials Inc.	OLDS FILTRATION	6,955
(163)	10102	Ascend Performance Materials Holdings Inc.	Opentext Corporation	372
(164)	90	Ascend Performance Materials Texas Inc.	OSBORN TECHNICAL SERVICES, INC	29,960
(165)	10210	Ascend Performance Materials Inc.	P.A.S.S. Controls, Inc.	11,112
(166)	39	Ascend Performance Materials Holdings Inc.	PACE ANALYTICAL SERVICES LLC	4,667
(167)	10197	Ascend Performance Materials Inc.	Packaging Corporation of America	20,604
(168)	10470	Ascend Performance Materials Operations LLC	Palantir Technologies, Inc.	279,752
(169)	10140	Ascend Performance Materials Holdings Inc.	Patco Hardware & Lumber	47,252
(170)	10034	Ascend Performance Materials Operations LLC	PET Processors, LLC	33,500
(171)	74	Ascend Performance Materials Holdings Inc.	PIPELINE PACKAGING	9,111
(172)	10204	Ascend Performance Materials Operations LLC	Polymer Contractors of Florida Inc.	762,887
(173)	10167	Ascend Performance Materials Holdings Inc.	Polyram USA LLC	781,199
(174)	10125	Ascend Performance Materials Holdings Inc.	Precisely Software Incorporated	87,842
(175)	10421	Ascend Performance Materials Holdings Inc.	Price fx Inc	34,812
(176)	10469	Ascend Performance Materials Inc.	PSL RHEOTEK USA, INC.	2,455
(177)	10100	Ascend Performance Materials Operations LLC	PTC, Inc.	172,594
(178)	10513	Ascend Performance Materials Inc.	Quantix SCS	234,487
(179)	111	Ascend Performance Materials Holdings Inc.	QUEST LINER INC.	54,421
(180)	10423	Ascend Performance Materials Holdings Inc.	RAIL SCALE INC	4,962
(181)	21	Ascend Performance Materials Holdings Inc.	RENKERT OIL LLC	33,667
(182)	10446	Ascend Performance Materials Operations LLC	RESCAR COMPANIES	586,071
(183)	10308	Ascend Performance Materials Inc.	Respirex N.A., Inc	6,532
(184)	10401	Ascend Performance Materials Operations LLC	RG Dispersants USA LLC	19,884
(185)	10507	Ascend Performance Materials Holdings Inc.	Riviera Utilities	112,275
(186)	204	Ascend Performance Materials Holdings Inc.	ROBERT HALF INC	12,177
(187)	10375	Ascend Performance Materials Texas Inc.	Rosemount Inc.	4,811
(188)	10379	Ascend Performance Materials Operations LLC	Rosemount Inc.	3,190
(189)	10238	Ascend Performance Materials Texas Inc.	Safe Rack, LLC	53,337
(190)	10202	Ascend Performance Materials Holdings Inc.	SAFETY SHOE DISTRIBUTORS, LLP.	742
(191)	10009	Ascend Performance Materials Holdings Inc.	Safety Shoes Plus	42,930
(192)	10299	Ascend Performance Materials Operations LLC	Safety-Kleen Systems, Inc.	113,872
(193)	10011	Ascend Performance Materials Operations LLC	SAI GLOBAL INC	38,005
(194)	46	Ascend Performance Materials Holdings Inc.	SALINA VORTEX CORPORATION	1,066
(195)	10391	Ascend Performance Materials Operations LLC	SDI, Inc.	6,000,000
(196)	71	Ascend Performance Materials Operations LLC	SELF REGIONAL HEALTHCARE	26,476
(197)	92	Ascend Performance Materials Operations LLC	SENTRY EQUIPMENT CORP	1,800
(198)	10315	Ascend Performance Materials Holdings Inc.	SG Equipment Finance USA Corp.	80,578
(199)	10045	Ascend Performance Materials Holdings Inc.	SGS Galson	4,230
(200)	112	Ascend Performance Materials Operations LLC	SHELL TRADING (US) COMPANY	1,375,523
(201)	10166	Ascend Performance Materials Holdings Inc.	Sherwin Williams Co.	14,154
(202)	83	Ascend Performance Materials Inc.	SITEX, INC	1,636
(203)	10057	Ascend Performance Materials Holdings Inc.	SK Primacor Americas LLC	41,772
(204)	10196	Ascend Performance Materials Texas Inc.	SKYHAWK CHEMICALS, INC.	23,354
(205)	10206	Ascend Performance Materials Holdings Inc.	Southeastern Freight Lines	102,976
(206)	10070	Ascend Performance Materials Texas Inc.	Southern Gulf Solutions LLC	192,522
(207)	10521	Ascend Performance Materials Operations LLC	SOUTHERN SERVICES, INC.	541,684
(208)	10195	Ascend Performance Materials Texas Inc.	SPARKLING CLEAR INDUSTRIES, INC.	3,660
(209)	10160	Ascend Performance Materials Holdings Inc.	SPI LLC	8,330
(210)	10270	Ascend Performance Materials Texas Inc.	Stauffer Glove and Safety	57,224
(211)	10271	Ascend Performance Materials Operations LLC	Stauffer Glove and Safety	52,548
(212)	10429	Ascend Performance Materials Operations LLC	STERLING FIBERS INC	24,936
(213)	35	Ascend Performance Materials Holdings Inc.	STOLT TANK CONTAINERS BV	506,216
(214)	73	Ascend Performance Materials Holdings Inc.	STOLT TANKERS B.V.	308,284
(215)	199	Ascend Performance Materials Texas Inc.	SUNTRAC SERVICES, INC.	13,205

Ascend Performance Materials Holdings Inc. et al.
Class 5A Go-Forward Vendors

#	Claim Number	Debtor Name	Name	Class 5A Claim
(216)	10559	Ascend Performance Materials Operations LLC	Taishan Fiberglass Inc.	380,514
(217)	10553	Ascend Performance Materials Operations LLC	TEEX	8,400
(218)	10387	Ascend Performance Materials Inc.	Tencarva Machinery Company	9,871
(219)	10097	Ascend Performance Materials Holdings Inc.	Tennant Company	2,121
(220)	10164	Ascend Performance Materials Inc.	Tennessee Valley Training Center In	5,622
(221)	10500	Ascend Performance Materials Holdings Inc.	Thermo Fisher Scientific	59,740
(222)	10130	Ascend Performance Materials Holdings Inc.	Thomas Reprographics Inc	8,168
(223)	137	Ascend Performance Materials Holdings Inc.	TNT CRANE & RIGGING, INC.	1,515,113
(224)	117	APM (Canada) LLC	TOL-CO INC	6,219
(225)	10048	Ascend Performance Materials Inc.	Trades Industrial Company, Inc.	19,800
(226)	10286	Ascend Performance Materials Holdings Inc.	Transales Inc of South Carolina	4,265
(227)	10135	Ascend Performance Materials Inc.	Trident Transport, LLC	407,968
(228)	10132	Ascend Performance Materials Operations LLC	Trinity Machine Shop, LLC	24,145
(229)	49	Ascend Performance Materials Holdings Inc.	UNIV OF W FLORIDA BOARD OF TRUSTEES	1,355
(230)	10503, 10488, 10486	Ascend Performance Materials Operations LLC	UNIVERSAL FIBERS INC	89,197
(231)	77	Ascend Performance Materials Operations LLC	US ASSETS RECOVERY, LLC	18,561
(232)	10320	Ascend Performance Materials Holdings Inc.	Valenz Corporation	571,489
(233)	119	Ascend Performance Materials Holdings Inc.	VALVE AND ACTUATION SERVICES, LLC	116,014
(234)	10215	Ascend Performance Materials Inc.	VIDEO INDUSTRIAL SERVICES INC	277,133
(235)	134	Ascend Performance Materials Holdings Inc.	W.W. GRAINGER, INC.	392,443
(236)	10311	Ascend Performance Materials Texas Inc.	WASTE MASTERS OF TEXAS LLC	37,807
(237)	17	Ascend Performance Materials Operations LLC	WERNER ENTERPRISES INC	10,107
(238)	174	Ascend Performance Materials Operations LLC	WESTLAKE CHEMICALS & VINYLS LLC	104,534
(239)	100	Ascend Performance Materials Holdings Inc.	WIRE MESH PRODUCTS, INC.	11,440
(240)	10107	Ascend Performance Materials Operations LLC	WM Corporate Services, Inc.	150,739
(241)	155	Ascend Performance Materials Operations LLC	WSP USA INC	135,909
(242)	10003	Ascend Performance Materials Inc.	XPO Logistics Freight, Inc.	16,882
Total 5A Claims			**$**	**45,525,986**

Exhibit C

Asset Financing Agreement Schedule

Certain documents, or portions thereof, contained in this **Exhibit C** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

Exhibit C(i)

Ansley Park Takeback Debt Documents

MODIFICATION AGREEMENT

This Modification Agreement (this "**Modification Agreement**") is entered into by the Parties (as defined herein) as of October 20, 2025 (the "Execution Date"), by and between **ASCEND PERFORMANCE MATERIALS TEXAS INC.**, a Delaware corporation ("APM Texas," together with its successors and permitted assigns, the "Borrower"), and **ANSLEY PARK CAPITAL LLC,** a Delaware limited liability company ("Ansley Park" together with its successors and assigns, the "Lender") with respect to that certain master lease agreement dated November 13, 2024 (the "Master Agreement"), Lease Schedule No. 001 ("Schedule 001"), and Lease Schedule No. 002 ("Schedule 002") (Schedule 001 and Schedule 002, each as may be amended, modified and supplemented from time to time, and each together with the Master Agreement, a "Loan Agreement" and, together, the "Loan Agreements"). Furthermore, **ASCEND PERFORMANCE MATERIALS HOLDINGS INC.,** a Delaware corporation, (together with its successors and permitted assigns, the "Guarantor," and Borrower, Lender, and Guarantor, together, the "Parties") executed a Guaranty, dated as of November 13, 2024 in favor of Lender, for all obligations of Borrower pursuant to the Agreements (collectively such Guaranty with the Master Agreement, Schedule 001, Schedule 002 and all other related documents, the "Loan Documents"). Any and all capitalized terms used but not defined herein shall have the meanings set forth in the Loan Documents, as applicable.

RECITALS

This Modification Agreement is made in light of the following facts, circumstances and recitals:

WHEREAS, on November 13, 2024, pursuant to the Loan Agreements, Ansley Park extended credit to Borrower in the total amount of $35,000,000.00 (such extension of credit, the "Loans") as follows:

A. With respect to Schedule 001, in the amount of $24,500,000.00 based on the aggregate invoice cost of certain equipment (the "Schedule 001 Equipment") described on Exhibit A, attached thereto, with a base term of January 1, 2025 to December 1, 2029 and recurring payments due, in arrears, on the first of each month in the amount of $530,557.17.

B. With respect to Schedule 002, in the amount of $10,500,000.00 based on the aggregate invoice cost of certain equipment (the "Schedule 002 Equipment," and together with the Schedule 001 Equipment, the "Equipment") described on Exhibit A, attached thereto, with a Base Term of January 1, 2025 to December 1, 2029 and recurring payments due, in arrears, on the first of each month in the

amount of $227,381.65 (such recurring payments due pursuant to Schedule 001 and Schedule 002, the "Recurring Payments").

WHEREAS, Borrower and Guarantor, together with certain of their affiliates, filed chapter 11 petitions on April 21, 2025 in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "Court," and such pending bankruptcy case, the "Bankruptcy Case");

WHEREAS, the Parties intend to reaffirm their mutual understanding that, notwithstanding anything in the Loan Documents to the contrary, (i) Borrower holds good and marketable title to the Equipment, (ii) the Equipment is property of the estate under 11 U.S.C. § 541, and (iii) the Loan Agreements are, in substance, secured financing arrangements; and

WHEREAS, with respect to both Schedule 001 and Schedule 002, Borrower has requested that Lender: (i) extend the "Base Term" (as defined in the Master Agreement); (ii) modify the Recurring Payments; (iii) grant Borrower prepayment rights; (iv) reduce the interest rate; and (v) modify certain other terms of the Loan Agreements and Lender has agreed to accommodate Borrower's request, subject to the terms and conditions of this Modification Agreement, the consideration set forth herein, and provided that all other terms, covenants, and obligations of Borrower under the Loan Agreements remain in full force and effect and are expressly reaffirmed by Borrower hereunder;

NOW THEREFORE, in light of the foregoing, and in exchange for the promises set forth herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Lender and Borrower hereby agrees as follows:

1. **Effective Date**. Capitalized terms not defined herein shall have the meaning given in the Loan Agreements. This Modification Agreement shall be effective as of the later of (a) December 1, 2025, and (b) the Plan Effective Date (as defined herein) (such Modification Agreement effective date, the "Effective Date"), but in any event no later than January 1, 2026.

   a. **Condition to Effectiveness.** Prior to the Effective Date, Borrower shall have made reasonable efforts to obtain and deliver to Lender the consent of the Required DIP Term Loan Lenders (as defined in the Plan).

2. **Acknowledgment and Agreement With Respect to Outstanding Balances**.

   a. Borrower and Guarantor acknowledge and agree that as of August 1, 2025, the outstanding balance owed by Borrower on account of: (i) Schedule 001 was $21,944,059.57; and (ii) Schedule

002 was $9,404,596.99. Such amounts and obligations are valid, binding, and enforceable without defense, offset, or counterclaim.

b. Borrower and Guarantor acknowledge that Borrower has not made all Recurring Payments due under the Loan Agreements as of September 1, 2025.

c. The Parties acknowledge and agree that, (x) notwithstanding anything in the Loan Documents to the contrary, (y) in light of, among other things, (I) the absence in the Loan Agreements of any right of Borrower to terminate the Loan Agreements, and (II) Borrower's obligation under the Loan Agreements to, at the expiration of the Base Term, purchase the Schedule 001 Equipment and the Schedule 002 Equipment, each for a purchase price equal to $1.00, and (z) consistent with applicable law, including N.Y. U.C.C. § 1-203:

i. Borrower holds good and marketable title to the Equipment, which is property of the Borrower's estate in the Bankruptcy Case;

ii. The Loan Documents created liens in the Equipment in favor of Lender, which liens (A) secure Borrower's obligation to repay Lender in the amount of the Loans, (B) are validly perfected, and (C) constitute first-priority liens in the Equipment;

iii. Lender's property interest in the Equipment is limited to the liens described in clause (ii) above; and

iv. Lender does not hold good and marketable title to the Equipment.

3. **Modification Period**. Lender and Borrower hereby agree that the terms and conditions of both Schedule 001 and Schedule 002 shall be modified and amended for the modification period, commencing on August 1, 2025 and continuing through and including November 1, 2033 (the "Modification Period").

4. **Modifications and Amendments**. Lender and Borrower agree to the following modifications and amendments to the Loan Agreements for the full Modification Period as follows:

a. **Base Term**. In Section 3(b), Rental Payments, of each of Schedule 001 and Schedule 002, the stated ending date in the term "Payment Date," which denotes the end of the Base Term shall be amended and restated from "December 1, 2029" to "November 1, 2033."

b. **Recurring Payments**. The stated "Basic Rent Due," which Borrower shall pay to Lender, shall be deleted in its entirety and restated with the amounts stated below with respect to Schedule No. 001 and Schedule No. 002, respectively (which amounts shall continue to be due in arrears):

i. Schedule No. 001

Recurring Payments Due

- $0.00 for each of the following Payment Date(s): September 1, 2025, October 1, 2025 and November 1, 2025
- $175,000.00 for each of the following Payment Date(s): December 1, 2025 through and including November 1, 2027
- $383,737.56 for each of the following Payment Date(s): December 1, 2027 through and including November 1, 2033
- $1,536,478.36 shall be due as an additional amount of Basic Rent on November 1, 2033

ii. Schedule No. 002

Recurring Payments Due

- $0.00 for each of the following Payment Date(s): September 1, 2025, October 1, 2025 and November 1, 2025
- $75,000.00 for each of the following Payment Date(s): December 1, 2025 through and including November 1, 2027
- $164,458.96 for each of the following Payment Date(s): December 1, 2027 through and including November 1, 2033
- $658,490.31 shall be due as an additional amount of Basic Rent on November 1, 2033

Notwithstanding anything in this Modification Agreement to the contrary, Borrower shall not be obligated to make any payment to Lender prior to the effective date of the Plan (the "**Plan Effective Date**"); provided, however, that if the Plan Effective Date has not occurred by December 1, 2025, then (1) the payments due on December 1, 2025 shall be (a) deemed to have incurred interest at a rate of 9% per annum from and after December 1st until paid, and (b) made on or before the sooner to occur of the Plan Effective Date or January 5, 2026, together with (i) interest owed pursuant to the preceding clause (1)(a), and (ii) the payment due on January 1, 2026, if applicable, and (2) all subsequent payments due hereunder shall be made on or before the due date(s) therefor. To the extent such subsequent payments are not timely made, they shall incur interest at a rate of 9% per annum from the date due through the date paid and, in any event, shall be paid within five (5) days of the Plan Effective Date.

c. **Interest Rate**. The Parties agree that during the Modification Period, the interest rate for each of Schedule 001 and Schedule 002 shall be nine percent (9%).

d. **Prepayment Rights**. The following language shall be added as a new Section 3(c), Prepayment Rights, for each of Schedule 001 and Schedule 002:

> "(c) During the Modification Period, provided that there is no Event of Default (or event which given notice, the passage of time or both would constitute a default or Event of Default) that has occurred and is continuing pursuant to the Lease, Lessee shall have a right to early termination of the Lease by paying to Lessor, on a specified Payment Date, in good, valid and immediately available funds, the following prepayment amount (the "Prepayment Amount") which shall equal the sum of (i) all amounts then due and payable (including accruing but not yet due payments) under the Lease including all rent, taxes, charges, fees and expenses then due under the Lease, plus; (ii) all rent for the balance of the term of the Lease not yet due at the time of such termination including the amount of any end of term mandatory purchase price, discounted from the respective dates such payments would be due at the interest rate of the Lease (*i.e.*, nine percent (9%)), which Lessor shall determine using its internal pricing system based on the terms of the Lease plus; (iii) a termination fee of three percent (3%) on the amounts due in (i) and (ii) above. Lessee acknowledges and agrees that it could be difficult or impractical to calculate Lessor's actual damages from such early termination for any reason and that such early termination fee is intended to be a fair and reasonable approximation of such damages and not intended to be a penalty. Upon full payment in good and valid funds of the Aggregate Early Termination Payment by Lessee, Lessee shall be released from any and all obligations hereunder."

e. **Stipulated Loss Value**. Section 5 in each of Schedule 001 and Schedule 002 shall hereby be deleted in its entirety. This Stipulated Loss Value of the Equipment shall for all purposes and references in both Schedule 001 and Schedule 002 be based on the Prepayment Amount due as of the next Payment Date occurring subsequent to the date of such Stipulated Loss Value event.

5. **Borrower Representations and Warranties**. As of the date that Borrower emerges from the Bankruptcy Case, Borrower and Guarantor each hereby represent and warrant to Lender as follows, which representations and warranties shall survive the execution of this Modification Agreement:

a. Each of the Recitals set forth above are true and correct in all respects, are incorporated herein by reference and shall be deemed contractual in nature.

b. The Modification Agreement and the transactions contemplated thereunder: (1) have been duly authorized by all necessary action consistent with each such party's form of organization, (2) do not require the approval of, or giving notice to, any governmental authority, (3) do not contravene or constitute a default under any applicable law, organizational documents, or any agreement, indenture, or other instrument to which such party is a party or by which it may be bound, and (4) constitute legal, valid and binding obligations enforceable in accordance with the terms thereof.

6. **Reaffirmation of Loan Documents**. This Modification constitutes a modification and not a novation of the Loan Documents, and therefore the Loan Documents, as modified hereby, shall remain in full force and effect. Except as specifically provided in this Modification Agreement, the terms of the Loan Documents shall not be considered as modified, released, altered or affected. It is further agreed that all Loan Documents and other documents entered into between Lender and Borrower shall remain in full force and effect unless canceled or amended by an instrument in writing signed by Borrower and Lender. In addition, Lender may require that Borrower comply with any financial reporting obligations pursuant to the Loan Agreements, and Borrower agrees to provide any such requested information promptly.

7. **Lessor Acknowledgment of No Default or Event of Default**. To the extent that any default or Event of Default has occurred, Lender acknowledges that it will not exercise any remedies arising from such default or Event of Default (if any).

8. **Lender's Obligations to Support the Plan**. Lender agrees, subject to its receipt of the Solicitation Materials, that it shall: (i) vote each of its Claims to accept Borrower's Plan in the Bankruptcy Case by delivering its duly executed and completed ballot accepting the Plan on a timely basis following the commencement of the solicitation of the Plan and its actual receipt of the Solicitation Materials and the ballot. (ii) to the extent that it is permitted to elect to opt out of all of the releases set forth in the Plan, elect not to opt out of such releases set forth in the Plan by timely delivering its duly executed and completed ballot(s) indicating such election; (iii) not change, withdraw, amend, or revoke (or cause to be changed, withdrawn, amended, or revoked) any vote or election referred to in clauses (i) and (ii). Lender further agrees that it shall not directly or indirectly execute or file any motion, objection, pleading, agreement, instrument, order, form, or other document with the Court or any other court (including any modifications or amendments thereof) that, in whole or in part, is not materially consistent with the Plan.

a. For purposes of this Section 8:

i. "Plan" means the first amended joint plan of reorganization, as may be further amended, restated, supplemented, or otherwise modified, filed by Borrower together with certain of its affiliates on October 15, 2025 in the Bankruptcy Case.

ii. "Solicitation Materials" means, collectively, all documents, forms, and other materials provided in connection with the solicitation of votes on the Plan pursuant to sections 1125 and 1126 of the Bankruptcy Code.

iii. "Claims" means any claim, as defined in section 101(5) of the Bankruptcy Code, that Lender may have against Borrower or Guarantor.

iv. This Modification Agreement, together with the Loan Documents, shall collectively be defined in the Plan as the "Ansley Park Financing Takeback Debt Documents."

9. **Guarantor Consent and Reaffirmation**. Guarantor hereby consents to this Modification Agreement and the Loan Documents as modified by this Modification Agreement. Guarantor acknowledges and agrees that the Guaranty and all of its obligations thereunder as Guarantor remain in full force and effect and extends to the Loan Documents as modified hereunder. Guarantor waives any claim that this Modification Agreement or the Plan impairs or affects Guarantor's obligations under the Guaranty.

10. **Miscellaneous**.

a. **Attorneys Fees and Expenses**. For the avoidance of doubt, neither the Guarantor nor the Borrower shall be required to indemnify or reimburse the Lender in connection with any expenses or fees arising out of or in connection with the Bankruptcy Case.

b. **Entire Agreement; Further Modification**. The Loan Documents and this Modification Agreement collectively constitute the entire agreement among the Parties and supersede all prior agreements, understandings, negotiations, discussions, both written and oral, among the Parties with respect to the subject matter of this Modification Agreement. This Modification Agreement may not be further amended or modified in any way except by a written instrument executed by all of the Parties. Borrower shall provide to Lender such further documents as reasonably requested, consistent with the terms hereof, to facilitate this modification to the Master Agreement and Schedules.

c. **Future Modification; No Waiver; Cumulative Remedies**. No failure on the part of any party to exercise and no delay in exercising any right granted hereunder constitutes a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude any other or further exercise thereof or the exercise of any other right. This Modification Agreement is a one-time accommodation and is not intended and shall not be deemed to require any further deferrals or

other accommodations to Borrower. No waiver or modification hereunder by any party of any term, condition or obligation of the Loan Agreements shall be deemed to be or construed as a waiver of the same or any other term, condition or obligation of the Loan Agreements on any future occasion. This Modification Agreement and any future discussions between Lender and Borrower will not: (i) establish a custom or course of dealing, (ii) cure, release or postpone any future default under the Loan Agreements, (iii) excuse any prior failure of Borrower to pay or perform under the Loan Agreements, or (iv) waive, limit or condition any of Lender's rights and remedies, or Lender's right to exercise such remedies, against Borrower, or any other person or entity, all of which rights and remedies are expressly reserved.

d. **Invalidity**. If any court of competent jurisdiction determines any provision of this Modification Agreement or any of the Loan Documents to be invalid, illegal or unenforceable, that portion shall be deemed severed from the rest, which shall remain in full force and effect as though the invalid, illegal or unenforceable portion had never been a part of this Modification Agreement or the Loan Documents.

e. **Successors and Assigns**. This Modification Agreement shall be binding upon and inure to the benefit of the Parties and their respective successors and assigns.

f. **Governing Law and Waiver of Jury Trial**. THIS MODIFICATION AGREEMENT, THE LOAN AGREEMENTS AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND THEREUNDER, SHALL IN ALL RESPECTS BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK (WITHOUT REGARD TO THE CONFLICT OF LAWS PRINCIPLES OF SUCH STATE), INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE, REGARDLESS OF THE LOCATION OF THE EQUIPMENT. The Parties agree, except for all matters affecting the implementation or execution of the Borrower's Plan or which arise under or arise in the Bankruptcy Case, with respect to which the Parties consent to the exclusive jurisdiction of and venue in the Court, that any action or proceeding arising out of or relating to each Loan Agreement may be commenced exclusively in any state court located in Borough of Manhattan in New York City or Federal court located in the Southern District of New York, and agree that a summons and complaint commencing an action or proceeding in any such court shall be properly served and shall confer personal jurisdiction if served personally or by certified mail to it at the mailing address in the Loan Agreements, Guaranty or as such party may provide in writing from time to time, or as otherwise provided under the laws of the State of New York. LENDER AND BORROWER HEREBY WAIVE TRIAL BY JURY IN ANY ACTION OR PROCEEDING TO WHICH BORROWER AND/OR LENDER MAY BE PARTIES

ARISING OUT OF OR IN ANY WAY PERTAINING TO THIS MODIFICATION AGREEMENT, ANY SCHEDULE, ANY OTHER LOAN DOCUMENTS, OR ANY EQUIPMENT.

g. **Notices**. All notices (excluding billings and communications in the ordinary course of business) hereunder shall be in writing, personally delivered, delivered by overnight courier service, sent by facsimile transmission (with confirmation of receipt), or sent by certified mail, return receipt requested, addressed to the party to which it is directed at its respective address stated below the signature of such party or at such other address as such party shall from time to time designate in writing to the other party; and shall be effective from the date of receipt.

h. **Counterparts**. This Modification Agreement may be executed in counterparts. Photocopies, PDFs or facsimile transmissions of signatures shall be deemed original signatures and shall be fully binding on the Parties to the same extent as original signatures.

[REMAINDER OF PAGE INTENTIONALLY BLANK; EXECUTION PAGE FOLLOWS]

Exhibit C(ii)

36th Street Takeback Debt Documents

MODIFICATION AGREEMENT

THIS MODIFICATION AGREEMENT ("**Modification Agreement**"), dated as of November 3, 2025 and having an effective date of the later of (a) December 1, 2025, and (b) the Plan Effective Date (as defined herein) (such Modification Agreement effective date, the "**Effective Date**") is made in reference to Lease Schedule No. 001 dated January 26, 2024, together with all exhibits and addendums thereto (the "**Schedule**," and the equipment described thereon, the "**Equipment**") between 36th Street Capital Partners, LLC, as assignee of TCSEF Texas, LP ("**Lender**"), and Ascend Performance Materials Texas Inc. ("**Borrower**") to Master Lease Agreement No. TCS/APM 231107 dated January 26, 2024 (the "**Master Agreement**" and together with the Schedule, the "**Loan Agreement**") and to that certain Guaranty dated January 26, 2024 (the "**APM DISC Guaranty**") made by APM DISC Holdings LLC ("**APM DISC**") and to that certain Guaranty dated January 26, 2024 (the "**Ascend Performance Materials Guaranty**" and together with the APM DISC Guaranty, the "**Guaranties**," and, such Guaranties, together with the Loan Agreement and all related documents, the "**Loan Documents**") made by Ascend Performance Materials Holdings Inc. ("**APM Performance Materials**" and, together with APM DISC, the "**Guarantors**," and, together with Lender and Borrower, the "**Parties**"). Capitalized terms used but not defined herein shall have the same meaning as set forth in the Loan Documents.

WHEREAS, Lessee and Guarantor are debtors-in-possession in that certain chapter 11 case filed on April 21, 2025, in the United States Bankruptcy Court for the Southern District of Texas and captioned as *In re Ascend Performance Materials Holdings, Inc.*, Case No. 25-90127-CML (the "**Bankruptcy Case**").

WHEREAS, the Parties intend to reaffirm their mutual understanding that, notwithstanding anything in the Loan Documents to the contrary, (i) Borrower holds good and marketable title to the Equipment, (ii) the Equipment is property of the estate under 11 U.S.C. § 541, and (iii) the Loan Agreement is, in substance, a secured financing arrangement; and

WHEREAS, Lender and Borrower have agreed to amend and restate the Schedule, as provided herein, with such amendment and restatement effective as of the Effective Date.

NOW, THEREFORE, in consideration of the premises and for other good and valuable consideration, the receipt of which is acknowledged, the Parties agree:

1. Unless specifically amended herein, all terms and conditions of the Loan Agreement remain in full force and effect.

2. No Default or Event of Default (each as defined in the Loan Agreement) of Lender has occurred and is continuing.

3. (x) Notwithstanding anything in the Loan Documents to the contrary, (y) in light of, among other things, (i) the absence in the Loan Agreement of any right of Borrower to terminate the Loan Agreement, and (ii) Borrower's option under the Loan Agreement to, at the expiration of the Base Term, purchase the Equipment for a purchase price equal to $1.00, and (z) consistent with applicable law, including N.Y. U.C.C. § 1-203:

   a. Borrower holds good and marketable title to the Equipment, which is property of the Borrower's estate in the Bankruptcy Case;

   b. The Loan Documents created liens in the Equipment in favor of Lender, which liens secure certain debt obligations of Borrower to Lender, as described further in the Loan Agreement;

c. Lender's property interest in the Equipment is limited to the liens described in clause (b) above;

d. Lender does not hold good and marketable title to the Equipment.

The parties further acknowledge and agree that payments received by Lender after the occurrence of an Event of Default, including proceeds of any disposition of Equipment, shall be applied in the following order: (I) to all costs, charges and expenses incurred in taking, removing, holding, repairing and selling or leasing the Equipment or enforcing the provisions hereof; (II) to the extent not previously paid by Borrower, to pay Lender for any damages then remaining unpaid hereunder; and (III) the balance, if any, shall be paid to Borrower and/or other Parties lawfully entitled thereto.

4. Section 5 of the Schedule is amended to add the following after the words "Commencement Date":

"The Base Term is extended through (and including) June 1, 2029, subject to Lessee's early termination right under Section 11."

5. Section 6 of the Schedule is hereby replaced with the following:

"Base Monthly Rental payments shall be due and payable in consecutive monthly payments as follows:

(i) A one-time payment of $100,000 on December 1, 2025;

(ii) Then commencing January 1, 2026 through and including December 1, 2026, $50,000 per month;

(iii) Then commencing January 1, 2027 through and including October 1, 2027, $92,500 per month;

(iv) Then commencing November 1, 2027 through and including June 1, 2029, $310,000 per month."

Notwithstanding anything in this Modification Agreement to the contrary, Borrower shall not be obligated to make any payment to Lender prior to the effective date of the Plan (the "**Plan Effective Date**"). Upon the Plan Effective Date, Borrower shall have 10 days to make all payments that, but for this paragraph, would have become due and payable by such date.

6. Section 11 of the Schedule is hereby deleted and replaced with the following:

"Lessee may prepay its obligations in full under this Lease Schedule by notifying Lessor of its election to prepay in writing with thirty (30) days' prior notice to the date of termination (such date of termination, the "**Termination Date**"). The prepayment amount (the "**Prepayment Amount**") shall be equal to the sum of (without duplication) (i) all unpaid Base Monthly Rentals due under the Lease as of the Termination Date, (ii) the present value of the future Base Monthly Rentals payable under the Lease as of the Termination Date, discounted to the Termination Date at 8.71% (the "**Discounted Future Rentals**"), (iii) an amount equal to the Prepayment Fee (as defined herein), and (iv) all other amounts due under the Lease as of the Termination Date, including late fees. For the avoidance of doubt, the applicable Prepayment Fee shall be due and payable under Section 20 of the MLA, as amended.

As used herein the term "**Prepayment Fee**" means: (I) 4% of the Discounted Future Rentals, if the Termination Date occurs on or before October 31, 2026, (II) 3% of the Discounted Future Rentals, if the Termination Date occurs between November 1, 2026 and October 31, 2027, (III) 2% of the Discounted Future Rentals, if the Termination Date occurs between November 1, 2027 and October 31, 2028, and (IV) 1% of the Discounted Future Rentals, if the Termination Date occurs between November 1, 2028 and the end of the Base Term."

7. For the Schedule only, Section 20 of the Master Agreement is amended by deleting subsection (a) thereof and replacing it with the following:

"declare immediately due and payable and demand immediate payment of the Prepayment Amount (as defined in that certain Lease Schedule No. 001 dated January 26, 2024, between Lessor and Lessee)"

8. For the Schedule only, the term "**Casualty Loss Value**" shall mean the Prepayment Amount. If the Casualty Loss Value is payable for a subset of the Equipment, then the amount payable shall be equal to the product of (i) the quotient of the Total Leased Property Cost for the item of Leased Property (each as defined in the Schedule) and the Total Leased Property Cost for all Leased Property, expressed as a percentage, and (ii) then-applicable Prepayment Amount.

9. Each of: (a) Section 9 and Section 10 of the Schedule, and (b) Exhibit B thereto, are hereby deleted in their entirety.

10. For the avoidance of doubt, the amendments to the Loan Agreement set forth herein are not intended to change the treatment of the Loan Documents for legal, tax, or accounting purposes.

11. Guarantor acknowledges its understanding of the terms of this Amendment and reaffirms that the Guaranty remains in full force and effect.

12. For the avoidance of doubt, as to the Schedule only, the Master Agreement is deemed amended *mutatis mutandis*.

13. Subject to its receipt of the Solicitation Materials, Lender shall: (x) vote each of its Claims to accept Borrower's Plan in the Bankruptcy Case by delivering its duly executed and completed ballot accepting the Plan on a timely basis following the commencement of the solicitation of the Plan and its actual receipt of the Solicitation Materials and the ballot; (y) to the extent that it is permitted to elect to opt out of all of the releases set forth in the Plan, elect not to opt out of such releases set forth in the Plan by timely delivering its duly executed and completed ballot(s) indicating such election; and (z) not change, withdraw, amend, or revoke (or cause to be changed, withdrawn, amended, or revoked) any vote or election referred to in clauses (x) and (y). Lender further agrees that it shall not directly or indirectly execute or file any motion, objection, pleading, agreement, instrument, order, form, or other document with the Court or any other court (including any modifications or amendments thereof) that, in whole or in part, is not materially consistent with the Plan; provided, however, that nothing in this Section 13 shall be binding upon Lender if the terms of this Modification Agreement change (without Lender's prior written consent).

a. For purposes of this Section 13:

i. "**Plan**" means the joint plan of reorganization, as may be amended, restated, supplemented, or otherwise modified, filed by Borrower together with certain of its affiliates on August 12, 2025 in the Bankruptcy Case.

ii. "**Solicitation Materials**" means, collectively, all documents, forms, and other materials provided in connection with the solicitation of votes on the Plan pursuant to sections 1125 and 1126 of the Bankruptcy Code.

iii. "**Claims**" means any claim, as defined in section 101(5) of the Bankruptcy Code, that Lender may have against Borrower or the Guarantors.

SIGNATURE PAGE FOLLOWS

Exhibit C(iii)

Citizens CoGen Takeback Debt Documents

MASTER LEASE AGREEMENT

This MASTER LEASE AGREEMENT (inclusive of all Annexes, Exhibits and Lease Schedules hereto, in each case, as any of the foregoing may be amended, restated, supplemented or otherwise modified from time to time, this "Master Lease") is entered into as of [November [__], 2025], between **CITIZENS ASSET FINANCE**, a division of Citizens Bank, N.A., a national association (together with its successors and permitted assigns, "Agent"), and **ASCEND PERFORMANCE MATERIALS OPERATIONS LLC**, a Delaware limited liability company (as the survivor of the Merger referred to below, and together with its successors and permitted assigns, "Lessee"). The attached Annex A, which is incorporated herein by this reference, contains definitions and rules of construction for certain terms used in this Master Lease.

1. LEASE; LEASE TERM; COMMENCEMENT DATE.

(a) This Master Lease is effective as of the Effective Date. Agent, in connection with that certain Master Lease Agreement dated as of March 13, 2020 (as the same has been amended, restated, supplemented or otherwise modified prior to date hereof, the "Original Master Lease") between Agent and Lessee, Agent and Lessee entered into several Lease Schedules with individual Lessors (as listed on Annex B attached hereto and incorporated herein by this reference thereto, each a "Lease Schedule" and collectively, the "Lease Schedules"), each of which is hereby fully ratified and confirmed by (and shall continue to be the ongoing obligation of) Lessee (it being agreed that all references in such Lease Schedules to the "Master Lease" shall be deemed to be references to this Master Lease, and all references herein and the other Lease Documents to "Lease Schedules" shall be deemed to be references to such Lease Schedules as if such Lease Schedules were originally executed and delivered in connection with and pursuant to this Master Lease). Each Lease Schedule sets forth such Lessor's pro rata undivided interest in the Project (a "Pro Rata Interest") and this Master Lease and the original amount of Lease Proceeds such Lessor advanced under the Original Master Lease for the construction of the Project (a "Commitment"; it being acknowledged and agreed by Lessee that the full amount of such Commitments were in fact advanced under and pursuant to the Original Master Lease and such unpaid portions thereof (and all accrued and unpaid interest and fees in respect thereof (both under the Original Master Lease (through the Effective Date) and hereunder) continue to be owing hereunder). By entering into a Lease Schedule, each Lessor leased its Pro Rata Interest to Lessee, and Lessee leased such Pro Rata Interest from Agent on behalf of such Lessor, in each case, for the Lease Term, subject to the terms and conditions in this Master Lease, the applicable Lease Schedule and the other Lease Documents. Notwithstanding anything contained herein to the contrary, from and after the Effective Date of this Master Lease, all outstanding obligations and liabilities of Lessee under the Original Master Lease shall be deemed to be rolled into, and subsumed and evidenced by, and thereafter payable in accordance with, this Master Lease (including the Lease Schedules as described above).

(b) All Lease Schedules, collectively, shall constitute a single instrument of lease incorporating the terms of this Master Lease. If any term of a Lease Schedule conflicts or is inconsistent with any term of this Master Lease, the terms of this Master Lease shall govern.

(c) Upon the Maturity Date (in addition to the Basic Rent), Lessee shall immediately and indefeasibly pay in full to Agent a purchase price for the Project equal to 35% of the aggregate original amount of all Advances under all Lease Schedules (which 35% is equal to $54,547,960.62), plus all taxes and charges upon sale and all other amounts accrued and unpaid under the Original Master Lease or this Master Lease (the "Purchase Option Price") and, upon full payment of the Purchase Option Price (together with all Basic Rent and all Other Payments then due) to Agent of such sum, Agent, on behalf of each Lessor, shall convey to Lessee all right, title and interest in the Project on an **AS IS, WHERE IS** basis, but each Lessor shall warrant to Lessee that the Project is free and clear of all Liens created by or through such

Lessor. In connection with such conveyance, at the sole cost and expense of Lessee, Agent shall deliver to Lessee the Reconveyance Documents. Upon delivery of the Reconveyance Documents, the Lease Documents shall be deemed terminated except those provisions that are expressly stated to survive the termination of this Master Lease.

(d) [Reserved].

(e) [Reserved].

2. **RENT**. On or prior to the Chapter 11 Plan Effective Date, Lessee shall pay Agent, as agent for Lessors, an amount equal to [$_____] (consisting of (x) all accrued and unpaid rents and interest owing under the Original Master Lease for the period ending (but not including) October 1, 2025 ($[_____]), (y) cash interest on the principal portion of the Basic Rent payment (as calculated and payable pursuant to the Original Master Lease) for the rent payment which was required to be paid on or about October 1, 2025 under and pursuant to the Original Master Lease as accrued from October 1, 2025 to the Effective Date ($[_____]), and (z) payment and reimbursement for all costs, fees and expenses of Agent and Lessors incurred or accrued and owing through and as of the Effective Date in connection with the Original Master Lease (and the other Lease Documents relating thereto and as defined therein), this Master Lease and the Lease Documents, the Chapter 11 Case and, in each case, the transactions contemplated hereby and thereby, including, without limitation, fees and expenses of counsel, financial advisors, and expert witnesses relating thereto ($[_____]) (collectively, the "Effective Date Payment"). Thereafter, Lessee shall pay Agent, as agent for Lessors, (a) [reserved], (b) Basic Rent during the Base Term, without demand, (c) [reserved] and (d) all Other Payments, in each case, payable in accordance herewith. **EXCEPT AS OTHERWISE PROVIDED HEREIN, THE LEASE IS NONCANCELABLE BY LESSEE FOR ITS ENTIRE LEASE TERM**, and Lessee's obligation to pay Rent and otherwise to perform its obligations under or with respect to this Master Lease, are and shall be absolute and unconditional and shall not be affected by any circumstances whatsoever, including any right of setoff, counterclaim, recoupment, deduction, defense or other right which Lessee may have against Lessor, any Suppliers, or any other person, for any reason whatsoever (each, an "Abatement"). Lessee agrees that all Rent that is due and payable pursuant to the terms hereof shall be paid in accordance with Agent's or any Successor Agent's written direction. Time is of the essence with respect to all of Lessee's obligations under this Master Lease and each of the other Lease Documents. If any Rent is not paid to Agent within 10 days of the due date thereof, Lessee shall pay to Agent, in addition to such past-due Rent, immediately on demand, the Late Charge. Lessee's obligation shall be to pay Rent to Agent and Lessee shall not be responsible for nor shall any penalties or Late Charges be assessed as a result of Agent not distributing such Rent to Lessors. Agent shall pay each Lessor or cause each Lessor to be paid its share of Rent received by Agent in accordance with each such Lessor's Pro Rata Interest, less any amounts payable by such Lessor to Agent. For the avoidance of doubt, Agent shall be solely responsible for distributing all Rent that Lessee has paid in full to Agent, in accordance with the Lease Documents. Lessee shall not be required to reimburse any person, including Agent, for the mishandling or misappropriation of Rent or other amounts paid to Agent by or on behalf of Lessee.

Notwithstanding anything contained herein to the contrary, all amounts owing by the Lessee pursuant to this Master Lease (including any and all Liquidated Damages, if any) shall be immediately due and payable hereunder, in cash, upon the earlier of (x) the Maturity Date or (y) the termination of this Master Lease for any reason, including pursuant to Section 17 (the "Termination Date").

3. **CONDITIONS PRECEDENT**. The effectiveness of this Master Lease is conditioned upon Agent's reasonable determination that all of the following have been satisfied (the date upon which such conditions shall have been so satisfied being the "Effective Date" hereof):

(a) Document Deliveries. On or prior to the Effective Date, Agent shall have received the following, in each case, to be fully-executed and in form and substance reasonably satisfactory to Agent: (i) counterparts executed by all parties thereto of this Master Lease, (ii) Disclaimers of Interest in the Collateral executed by (x) the agent under Lessee's Exit ABL Facility and (y) each other secured creditor of Lessee with a Lien purporting to cover all or substantially all of the assets of the Lessee or any of the Collateral, the Project or the Land, in each case, if reasonably requested by Agent (each a "Disclaimer of Interest"); (iii) evidence as to due compliance with the insurance provisions of Section 9 below; (iv) lien searches in the jurisdictions of Lessee's organization, chief executive office, and, regarding real property, tax and judgment lien records, where the Collateral is located, in each case, demonstrating the absence of Liens, judgments, claims or other encumbrances (other than Permitted Liens) against the Collateral, together with any releases, mortgage releases, terminations, payoff letters and/or similar instruments or documents with respect to any such unpermitted Liens, claims or encumbrances appearing of record; including any Lien in favor of MasTec; (v) UCC financing statements (and/or amendments), fixture filings (if applicable), Lien waivers and subordinations, real property waivers and all other filings, in each case to the extent reasonably required by Agent; (vi) a certificate of an appropriate officer of Lessee certifying the incumbency and signature of the officers of Lessee so authorized to execute the Lease Documents; (vii) a certificate of merger reflecting the Merger and good standing certificates from the jurisdiction of Lessee's organization and the location of the Project and copies of the organizational documents of Lessee (in each case, as certified as of a recent date by the applicable office of the respective secretary of state issuing such certificates or copies); (viii) pro-forma financial statements to the extent and in form consistent with those projections to be required under Lessee's Exit ABL Facility; (ix) Agent and Lessors shall have received all documents and information regarding Lessee and the Control Group Members as are required under or in respect of the "know your customer," Patriot Act and relevant anti-money laundering regulatory requirements, and (x) such other documents, agreements, instruments, certificates, opinions and assurances as Agent may reasonably request. Once the foregoing conditions have been satisfied in Agent's reasonable determination, or waived, Agent shall promptly advise Lessee and Lessors in writing (that such conditions have been satisfied or waived). Agent, Lessors and Lessee shall cooperate to satisfy the foregoing conditions to the extent Agent participates in obtaining items (such as lien searches, good standing certificates or making UCC or other filings) and with respect to delivery of documents required to be executed by Agent or a Lessor.

(b) Effective Date Payment. On or prior to the Chapter 11 Plan Effective Date, Agent shall have received payment in full in cash of the Effective Date Payment and all other fees and expenses in connection with the execution and delivery of this Master Lease and the other Lease Documents.

(c) Bankruptcy Matters.

(i) The Confirmation Order shall have been entered by the Bankruptcy Court and the Chapter 11 Plan Effective Date shall have occurred.

(ii) Agent, on behalf of the Lessors, shall: (i) have voted the Lessors' Claims to accept Lessee's Chapter 11 Plan in the Chapter 11 Case by delivering its duly executed and completed ballot accepting the Chapter 11 Plan on a timely basis following the commencement of the solicitation of the Chapter 11 Plan and Agent and/or Lessors' actual receipt of the Solicitation Materials and the ballot; (ii) to the extent that permitted to elect to opt out of all the releases set forth in the Chapter 11 Plan have elected not to opt out of such releases set forth in the Chapter 11 Plan by timely delivering its duly executed and completed ballot indicating such election; and (iii) so long as the Chapter 11 Plan shall not have been amended, modified or otherwise supplemented in any manner materially adverse to Agent, the Lessors, this Master Lease, the Lease Documents and/or the Collateral, not change, withdraw, amend, or revoke (or cause to be changed, withdrawn, amended, or revoked) any vote or election referred to in clause (i) and (ii) above. Agent and the

Lessors further agrees that neither the Agent nor Lessors will directly or indirectly execute or file any motion, objection, pleading, agreement, instrument, order, form, or other document with the Court or any other court (including any modifications or amendments thereof to the extent such modification or amendment is not materially adverse in any manner to Agent, the Lessors, this Master Lease, the Lease Documents and/or the Collateral) that, in whole or in part, is not consistent with the Chapter 11 Plan as accepted by Agent and Lessors in accordance with clause (i) above, or the confirmation or consummation thereof. For the purposes of this Section (3)(c)(ii), "Claims" shall have the meaning ascribed to it in the Chapter 11 Plan.

(d) Merger. On or before the Chapter 11 Plan Effective Date, Ascend Performance Materials Holdings, Inc., a Delaware corporation, shall have been merged with and into Lessee on terms consistent with those set forth in the Chapter 11 Plan (the "Merger").

(e) Representations. All representations and warranties provided by Lessee in favor of Agent and Lessors in each of the Lease Documents shall be true and correct in all material respects on the Effective Date.

(f) Advance Amounts; Time for Advances. In no event shall the entry into this Master Lease be deemed an offer or commitment by any Lessor to provide any additional financing, Advances or Commitments to the Lessees, all of which shall be deemed to have been previously advanced by (and fully satisfied by) the Lessors to Lessee pursuant to the terms of the Original Master Lease and the Lease Schedules. As of the date hereof, the Lessee hereby acknowledges and agrees that the aggregate outstanding principal balance of the Advances is $96,757,692.12 (after giving effect to the Effective Date Payment), all of which amounts are hereby ratified, confirmed and affirmed by Lessee and agreed by Lessee to be outstanding and owing to Agent and Lessors hereunder (in each case, as if advanced hereunder). Lessee shall have no right to reborrow any Advance. During the Base Term, so long as no Default (other than as expressly otherwise provided in Sections 16(h) and 16(i)), or Event of Default then exists or would result therefrom, Lessee shall have the right to repay any Advances at the Stipulated Loss Value (Voluntary Payment) or a pro-rated portion thereof at the time of such repayment. In connection with indefeasible repayment of this Master Lease in full and, as applicable, termination of the Commitments, at the sole cost and expense of Lessee, Agent shall deliver to Lessee the Reconveyance Documents.

4. REPRESENTATIONS, WARRANTIES AND AGREEMENTS OF LESSEE, AGENT AND LESSORS. Lessee represents, warrants and agrees and solely with respect to Sections (a) and (b) below, Agent and each Lessor also represents, warrants and agrees that, as of the Effective Date of this Master Lease:

(a) Organization. Such party has the form of business organization indicated and is and will remain duly organized and existing in good standing under the laws of the state specified, under such party's signature hereto or, with respect to Lessors, to the applicable Lease Schedule, and is duly qualified to do business wherever necessary to perform its obligations under the Lease Documents, including each jurisdiction in which the Project is or will be located, if applicable. Such party's exact legal name is as shown in the preamble of this Master Lease or, with respect to Lessors, in the preamble of the applicable Lease Schedule; and such party's Federal Employer Identification Number are as set forth under such party's signature hereto or, with respect to Lessors, to the applicable Lease Schedule. Within the previous five (5) years, such party has not changed its name, done business under any other name, or merged or been the surviving entity of any merger, except as expressly permitted under this Master Lease or as disclosed to the other party in writing.

(b) Authorization; Non-Contravention. The Lease Documents and the transactions contemplated thereunder (i) have been duly authorized by all necessary action consistent with such party's

form of organization, (ii) do not require the approval of, or giving notice to, any governmental authority, (iii) do not contravene or constitute a default under any applicable law, organizational documents, or any agreement, indenture, or other instrument to which such party is a party or by which it may be bound, and (iv) constitute legal, valid and binding obligations enforceable in accordance with the terms thereof. For the avoidance of doubt, Lessee's signatory hereto is duly authorized to enter into this Master Lease on behalf of the Lessee.

(c) Proceedings. There are no pending actions or proceedings to which Lessee is a party, and there are no other pending or threatened actions or proceedings of which Lessee has knowledge, before any court, arbitrator or administrative agency, which, either individually or in the aggregate, would have a Material Adverse Effect. Further, Lessee is not in default under any financial or other material agreement that, either individually or in the aggregate, would have the same such effect.

(d) Location. All of the Project is located solely on the Land (other than certain electrical equipment, including cables, located on adjacent property owned by Lessee).

(e) Removal. The Project is removable from and is not essential to the Land.

(f) Financial Condition. The financial statements of Lessee copies of which have been or will be furnished to Agent, have been or will be prepared in accordance with GAAP, and fairly present in all material respects the financial condition and the results of its operations of such person, respectively, as of the date of and for the period covered by such statements, and since the date of the most recently delivered financial statements no event or circumstance has occurred or exists that has resulted, or would be reasonably likely to result, in a Material Adverse Effect (it being acknowledged and agreed that the filing of the Chapter 11 Cases shall not be deemed to be a violation of this representations and warranty).

(g) Title to Collateral. Lessee has rights in and power to create a security interest in the portion of the Collateral for which Advances have been made, and the security interest granted pursuant to Section 12(b) of the Original Master Lease and remade, regranted, reaffirmed and granted under Section 12(b) below, in each case, constitutes a valid, first priority Lien in such portion of the Collateral, subject only to Permitted Liens, except with respect to fixture filings that were filed prior to March 31, 2020, which is prior to the time any Collateral is expected to constitute fixtures. Lessor hereby acknowledges and agrees that Agent, on behalf of the Lessors, has received and currently holds nominal title (except to the extent expressly provided otherwise in the Lease Documents) to the portion of the Project described therein, free and clear of all Liens other than Permitted Liens.

(h) [Reserved].

(i) Environmental Compliance. Except to the extent that the failure to comply, either individually or in the aggregate, could not reasonably be expected to have a Material Adverse Effect: (i) all activities of Lessee at the Land or the Project, in each case, before the date of this Master Lease, comply with all applicable Environmental Laws, including obtaining all material permits, licenses and other governmental authorizations which are required under all applicable Environmental Laws in connection with the operation of the Land and the Project, (ii) Lessee is in compliance with all required limitations, restrictions, conditions, standards, prohibitions, requirements, obligations, schedules and timetables contained in applicable Environmental Laws, orders, decrees, and judgments by governmental agencies in relation to Lessee's activities at the Land or Project of which Lessee is aware; and (iii) Lessee has not received written notice from any governmental agency of, any events, conditions, circumstances, activities, practices, incidents, actions or plans, in each case, with respect to the Land or the Project which may presently constitute noncompliance with applicable Environmental Laws (the subject of which notice remains unresolved) or which may give rise to any liability under, any Environmental Laws.

(j) Completeness of Information. All factual information of a material nature heretofore or contemporaneously furnished by or on behalf of Lessee in writing to Agent for purposes of or in connection with this Master Lease or any transaction contemplated hereby is, and all other such factual information hereafter furnished by or on behalf of Lessee to Agent in writing will be, true and correct in every material respect on the date as of which such information is dated or certified, and such information is not, or shall not be, as the case may be, incomplete by omitting to state any material fact necessary to make such information not misleading.

(k) Solvency. From and after giving effect to the Chapter 11 Plan Effective Date and the Merger, Lessee is solvent and will not be rendered insolvent by the Lease Documents or the transactions contemplated thereby and, after giving effect to such transactions, Lessee will not be left with an unreasonably small amount of capital with which to engage in its business, nor does Lessee intend to incur, or believe that it has incurred, debts beyond its ability to pay as they mature. From and after the Chapter 11 Plan Effective Date, Lessee does not contemplate the commencement of insolvency, bankruptcy, liquidation or consolidation proceedings or the appointment of a receiver, liquidator, conservator, trustee or similar official in respect of Lessee or any of its assets. Lessee is not entering into the transactions contemplated by the Lease Documents with any intent to hinder, delay or defraud any of Lessee's creditors.

(l) Construction of the Project.

(i) [reserved].

(ii) [reserved].

(iii) Construction of the Project was conducted in accordance with all applicable federal, state and local laws, rules, orders, regulations and ordinances related to the development, construction, ownership, management, operation, and use of the Project or otherwise related to the Lessee, including, without limitation, all building codes, fire codes, site plan and site development ordinances, zoning ordinances, health and safety codes, laws governing the use of airspace, noise ordinances, historic or architectural district regulations, flood zone or flood plain regulations, regulations governing storm and surface water and groundwater, and all Environmental Laws, in each case, except to the extent that the failure to comply, either individually or in the aggregate, could not reasonably be expected to have a Material Adverse Effect.

(iv) Construction of the Project was conducted in accordance with all applicable covenants, conditions and restrictions contained in any deed, lease, mortgage easement, or any other instrument or agreement covering or affecting all or any portion of the Project, including (without limitation) the Land, whether public or private in nature, except to the extent that the failure to comply, either individually or in the aggregate, could not reasonably be expected to have a Material Adverse Effect.

(v) [reserved].

(vi) [reserved].

(m) Land.

(i) Lessee holds and shall hold, for the entirety of the Lease Term, fee simple title to the Land, subject to various easements and, subject to compliance with the last sentence of Section 5(b), any mortgage thereon as described therein.

(ii) On or prior to March 31, 2020, Lessee provided Agent with a metes and bounds legal description for the Land.

(iii) Other than any encumbrance held by an entity or person that has executed a Mortgagee Waiver, the Land is not as of the Effective Date subject to a mortgage, deed of trust or other similar Lien or encumbrance in favor of any creditor of Lessee or any other person.

5. FURTHER ASSURANCES AND OTHER COVENANTS. Lessee agrees as follows:

(a) Financial Statement Deliveries.

(i) Lessee shall deliver to Agent, (A) as soon as practicable but in no event later than 120 days after the closing of each fiscal year of Lessee, complete financial statements of Lessee, prepared in accordance with GAAP and certified by nationally recognized independent certified public accountants, and (B) as soon as practicable but in no event later than 60 days after the close of each fiscal quarter of Lessee, copies of Lessee's quarterly financial report prepared in accordance with GAAP.

(ii) [Reserved][1].

(iii) [Reserved].[2]

(iv) Concurrently with the delivery of any of the financial statements described in clauses (i) above, Lessee shall deliver to Agent a written certificate in the form of that attached hereto as Exhibit A hereto (a "Compliance Certificate") executed by a financial officer of Lessee certifying that (i) as of the date of such certificate, no Default or Event of Default has occurred and is continuing or, if such a Default or Event of Default has occurred and is continuing, specifying the nature of each such Default and/or Event of Default, the nature and status thereof and any action taken or proposed to be taken with respect thereto, (ii) that such financial statements fairly present the financial condition of Lessee in all material respects as of the date or for the period covered by such financial statements, and (iii) for any period for which such compliance shall be required, setting forth reasonably detailed calculations demonstrating compliance by Lessee with the Financial Covenant as of the date of such certificate; it being acknowledged and agreed that following the Effective Date, Agent and Lessee will negotiate in good faith (consistent with Section 16(k) below) to conform the form of Compliance Certificate required to be delivered hereunder to any similar certificate (to the extent covering the same matters as such certificate required hereunder) required to be delivered pursuant to the terms of Lessee's Exit ABL Facility (until which time, if ever, the form attached hereto shall remain in effect).

(v) Lessee shall be deemed to have complied with the foregoing requirements in Section 5(a)(i) if (A) Lessee or an affiliate thereof files Forms 10-K and 10-Q with the Securities and Exchange Commission that are publicly available within the time frames set forth above, and all such financial statements (or Forms 10-Q and 10-K) shall fairly present the financial condition and the results of operations of the respective person as of the date of and for the period covered by such statements, or (B) Lessee is providing all such required financial statements as set forth in Section 5(a)(i) to an affiliate of Agent.

[1] NTD: Deletion of references to APM Disc were conditionally accepted subject to confirmation of its termination under the revised corporate structure.
[2] NTD: See prior note.

(b) Waivers, Releases and Filings; Mortgagee Waivers. Lessee shall obtain and deliver to Agent and/or promptly execute or otherwise authenticate any documents, filings, waivers (including any landlord and mortgagee waivers), releases, disclaimers (including any Disclaimers of Interest) and other records (provided the forms thereof are reasonably acceptable to Lessee) and will take such further action as Agent may reasonably request in furtherance of Agent's rights under any of the Lease Documents. Lessee irrevocably authorizes Agent to file properly completed UCCs and other similar filings and recordings with respect to the Project or any Collateral. Lessee shall be responsible for all fees and expenses in connection with such UCC filings, including any applicable mortgage or recording taxes. Once Lessee's obligations under this Master Lease have been satisfied in full, at the sole cost and expense of Lessee, Agent shall provide the Reconveyance Documents and shall promptly terminate such filings and recordings regarding the Project. Without Agent's prior written consent (which shall not be unreasonably withheld, conditioned or delayed), Lessee agrees not to file any corrective or termination statements or partial releases with respect to any UCCs or other similar filings or recordings filed by Agent in connection with this Master Lease. If all or any portion of the Land is ever subject to a mortgage, deed of trust or other Lien, Lessee shall, prior to the granting thereof, deliver to Agent a fully-executed Mortgagee Waiver executed by such mortgagee or other lienholder and the Lessee in favor of Agent, which waiver shall at all times thereafter be and remain in effect with respect to such Land.

(c) Notices. Lessee shall provide written notice to Agent: (i) at least thirty (30) days prior to any change in Lessee's name or jurisdiction of organization or form of organization; (ii) promptly upon the occurrence of any Event of Default or Default; (iii) promptly upon Lessee becoming aware of any alleged violation of applicable law relating to the Project or any Lease Document that could reasonably be expected to have a Material Adverse Effect; (iv) promptly upon the recordation of any mortgage or other material Lien affecting the Land; and (v) promptly upon the change in the identity of any person holding a mortgage or other security interest in the Land.

(d) Compliance with Laws. Lessee is and will remain in compliance with all applicable laws except to the extent that the failure to comply therewith, either individually or in the aggregate, could not reasonably be expected to have a Material Adverse Effect.

6. [Reserved].

7. DISCLAIMER; QUIET ENJOYMENT.

(a) Disclaimer. SUBJECT TO SECTION 7(b) BELOW, THE PROJECT IS LEASED UNDER THIS MASTER LEASE AS IS, WHERE IS. NONE OF AGENT OR ANY LESSOR SHALL BE DEEMED TO HAVE MADE, AND HEREBY DISCLAIMS, ANY REPRESENTATION OR WARRANTY, EITHER EXPRESS OR IMPLIED, AS TO THE PROJECT, INCLUDING ANY PART, OR ANY MATTER WHATSOEVER, INCLUDING, AS TO EACH PORTION OF THE PROJECT, ITS DESIGN, CONDITION, MERCHANTABILITY, FITNESS FOR ANY PARTICULAR PURPOSE, TITLE, ABSENCE OF ANY PATENT, TRADEMARK OR COPYRIGHT INFRINGEMENT OR LATENT DEFECT (WHETHER OR NOT DISCOVERABLE BY LESSEE), COMPLIANCE OF SUCH ITEM WITH ANY APPLICABLE LAW, CONFORMITY OF SUCH ITEM TO THE DESCRIPTION SET FORTH IN THIS MASTER LEASE OR ANY OTHER LEASE DOCUMENT, OR ANY INTERFERENCE OR INFRINGEMENT, OR ARISING FROM ANY COURSE OF DEALING OR USAGE OF TRADE, NOR SHALL AGENT, ANY LESSOR OR LESSEE BE LIABLE TO THE OTHER OR ANY OTHER BENEFICIARY UNDER THIS MASTER LEASE, FOR ANY INDIRECT, INCIDENTAL, SPECIAL OR CONSEQUENTIAL DAMAGES OR FOR STRICT OR ABSOLUTE LIABILITY IN TORT; AND EACH OF LESSEE, AGENT AND EACH LESSOR HEREBY WAIVES ANY CLAIMS AGAINST THE OTHER (OR ITS PERMITTED ASSIGNS) ARISING OUT OF ANY OF THE FOREGOING. Without limiting the foregoing, none of Agent or any Lessor will be responsible to

Lessee for any liability that is the subject of Agent's and each Lessor's disclaimer above; and Agent's and each Lessor's agreement to enter into this Master Lease and the other Lease Document is in reliance upon the freedom from and complete negation of liability or responsibility to Lessee for the matters so waived or disclaimed herein or covered by Lessee's indemnity in favor of Agent and each Lessor in this Master Lease. Agent and Lessors agree to use their reasonable efforts, at Lessee's request and expense, to enforce such rights as Agent or Lessors may have with respect thereto for the benefit of Lessee; provided, that Lessee shall indemnify and hold harmless Agent and Lessors for any such actions taken at the request of Lessee. Lessee's exercise of such rights shall be at its sole risk.

(b) Quiet Enjoyment. Agent and Lessors covenant and agree that so long as no Event of Default has occurred and is continuing, none of Agent or any Lessor (nor shall any party exercising rights obtained by or through Agent or any Lessor) shall disturb or otherwise interfere with Lessee's possession of the Project. The preceding covenant is in lieu of all warranties by Agent or any Lessor, whether written, oral or implied, with respect to this Master Lease and the Project, except those expressly set forth in the Disbursement Agreement or any Lease Document. Any actual breach of this covenant shall not give rise to any Abatement, but Lessee may bring a direct cause of action against Agent or such Lessor, as applicable, for any actual damages directly resulting from any such breach.

8. USE AND MAINTENANCE.

(a) Basic Standards. Lessee shall (i) use the Project solely on the Land, other than certain electrical equipment, including cables, located on adjacent property owned by Lessee, and in the conduct of its business, for the purpose for which the Project was designed, in a careful and proper manner, and shall not permanently discontinue use of the Project; (ii) operate, maintain, service and repair the Project, and maintain all Records and other materials relating thereto, (A) in accordance and consistent with (I) the Supplier's written recommendations (except where the failure to comply with such recommendations would not violate or void any warranty with respect to such portion of the Project) and all maintenance and operating manuals or service agreements, whenever furnished to Lessee or entered into, including any subsequent amendments or replacements thereof, issued by the Supplier or service provider and furnished to Lessee, except where the failure to comply with such recommendations would not violate or void any warranty with respect to such portion of the Project, (II) the requirements of all applicable insurance policies acquired by Lessee, except where the failure to comply with such requirements would not violate or void any insurance coverage of the Project, (III) [reserved], (IV) all applicable laws, except to the extent that the failure to comply, either individually or in the aggregate, could not reasonably be expected to have a Material Adverse Effect, and (V) the prudent practice of other similar persons in the same business as Lessee, but in any event, to no lesser standard than that employed by Lessee for comparable equipment owned or leased by it; and (B) without limiting the foregoing, so as to cause the Project to be in good repair and operating condition and in good working order substantially similar to the condition as when first delivered to Lessee, except for ordinary wear and tear resulting despite Lessee's full compliance with the terms of this Master Lease and the subject Lease Schedule and subject to projected degradation in efficiency and other parameters customary for similar cogeneration facilities.

(b) Improvements. Lessee shall promptly replace any parts of the Project that become worn out, lost, destroyed, damaged beyond repair or otherwise unfit for use with Replacement Parts. Further, Lessee, at its own expense, shall make all Required Alterations prior to the time when such Required Alterations are required to be made pursuant to applicable law. Lessee shall cause good and marketable title, which Lessee hereby warrants to Agent and Lessors will be free and clear of all Liens, other than Permitted Liens, to all Improvements, to all Replacement Parts and to all Required Alterations to vest in Lessors immediately upon the same becoming a part of the Project, provided such items have been paid for, without any further action by any Lessor or any other person, and all of the same shall be deemed

incorporated in the Project for all purposes of this Master Lease. Lessee shall repair all damage to any portion of the Project caused by the removal of any Improvement.

(c) Inspections. Upon forty-eight (48) hours' notice, Lessee shall afford Agent and/or its designated representatives access to the Land where the Project is located for the purpose of inspecting the Project and all applicable maintenance or other records relating thereto at a mutually acceptable time during normal business hours, and Agent agrees to comply with Lessee's reasonable security measures; provided, however, Agent shall comply with Lessee's site rules and policies when present at Lessee's site.

(d) Maintenance Contracts. Lessee shall, at its own cost and expense, enter into and maintain in force, for the Lease Term, any maintenance contracts required by the applicable manufacturer of each material portion of the Project and shall provide to Agent a copy of each such contract and all supplements thereto. If Lessee enters into such maintenance contract with a party other than the applicable manufacturer of a material portion of the Project, Lessee shall, at its sole expense, have the manufacturer of such portion recertify the Project.

9. INSURANCE.

(a) During the entire Lease Term, except as otherwise provided herein, with respect to the Project and until the Project is purchased in accordance with this Master Lease and the other Lease Documents, Lessee shall procure and maintain or cause to be maintained: (i) All-Risk first party property and builders risk insurance with an installation floater covering the Project for any physical loss or damage to the Project (or any portion thereof), including loss or damage caused, in whole or in part, by fire, water, wind (without exclusions or limitations for the broader definition of wind, including named storms and hurricanes), collapse, theft, vandalism, malicious mischief, collision, terrorism and other risks normally included in extended All-Risk property in an amount not less than the Stipulated Loss Value (Full Amount) of the Project; and (ii) liability insurance with an installation floater written on an "occurrence" basis covering all sums Lessee, Agent and/or Lessor shall become legally obligated to pay as damages for bodily injury, including bodily injury, sickness, disease or death, or property damage, including loss of use, arising, directly or indirectly, in connection with the Project, with a combined single limit of not less than $25,000,000.00 per occurrence. Any aggregate limits of liability under the policy or policies set forth in (ii) above shall not be less than the required per occurrence limits and shall apply separately to loss arising in connection with the Project. Lessee shall be solely liable and responsible for any self-insured retention, coinsurance or deductible, and shall pay to Agent an amount equal to the shortfall to the extent Agent or any Lessor's recovery is nullified, reduced or effected by the existence of the same. Lessee shall be solely responsible for all premiums, including any retrospective premiums, under all required policies. To the extent Lessee fails to maintain the required coverages, Agent may procure, but is not required to procure insurance to cover its interest in the Project or liability relating to the Project at Lessee's expense; however, under no circumstances shall such replacement coverages cover or protect Lessee. No action or inaction by Agent with respect to replacement coverage shall affect Lessee's obligations under this Section 9 or any of the Lease Documents.

(b) [reserved].

(c) The insurance policies required under this Section 9 (including all endorsements) shall: (i) be written by insurers carrying a minimum A.M. Best Rating A- Financial Size VII, (ii) with respect to the All-Risk property insurance described in subsection (a)(i) of this Section 9, name Agent and Lessors under a lender's loss payable endorsement as an additional insured and loss payee; (iii) with respect to the liability insurance described in subsection (a)(ii), name Agent and Lessors as additional insureds; (iv) provide that the insurance provided under the required property and liability policies is primary and noncontributory with respect to any insurance maintained separately by Agent, (v) require the insurer to provide Agent at

least thirty (30) days' prior written notice of cancellation or non-renewal of the required policy; (vi) contain a waiver of subrogation in favor of Agent; (vii) contain a severability of interests provision. Furthermore, the insurance coverage afforded Agent and Lessors shall not be invalidated by any action or inaction of Lessee, including, but not limited to, the breach of any policy warranty, declaration or condition. Lessee shall, at Agent's request, provide evidence reasonably acceptable to Agent of its compliance with the insurance requirements, including copies of notice and cancellation, and additional insured endorsements, set forth herein prior to the inception of the Lease Term and, at Agent's request, not less than one Business Day prior to the renewal of each required policy.

(d) Agent and Lessors in no way warrant that the minimum limits contained herein are sufficient to protect Lessee from liabilities that may arise out of this Master Lease. Lessee is free to purchase such additional insurance as Lessee deems necessary.

10. LOSS AND DAMAGE.

(a) Risk of Loss. During the entire Lease Term with respect to the Project and until all of the Project is purchased by Lessee in accordance with this Master Lease, Lessee shall bear the risk of the occurrence of a Casualty to the Project and LESSEE SHALL NOT BE RELEASED FROM ITS OBLIGATIONS UNDER THIS MASTER LEASE IF A CASUALTY OCCURS.

(b) Casualty Notice. Lessee shall provide prompt written notice to Agent of any Casualty to any portion of the Project where the repairs or replacement costs are likely to exceed the Threshold Amount. Each such notice must be provided together with any damage reports provided to any governmental authority, the insurer or Supplier, and any documents pertaining to the repair of such Casualty, including copies of work orders, and all invoices for related charges.

(c) Casualty Cure. In the event a Casualty occurs with respect to any portion of the Project (i) if Lessee determines the Casualty does not constitute a Total Loss, then Lessee shall promptly repair the Casualty Portion by utilizing Replacement Parts in accordance with Section 8(b) above or (ii) if Lessee determines the Casualty constitutes a Total Loss, on the Loss Payment Date, Lessee shall pay to Agent (A) Basic Rent due on the Loss Payment Date, plus (B) the Stipulated Loss Value (Full Value) of the Casualty Portion as of the Loss Payment Date, plus (C) all Other Payments then due. Upon full and complete payment to Agent of the sum described in clause (ii) of the preceding sentence, (x) Lessee's obligation to pay future Basic Rent shall terminate solely with respect to the Casualty Portion so paid for, but Lessee shall remain liable for, and pay, all Other Payments, if any, whenever arising connected with the Casualty Portion and all Rent related to the remainder of the Project as and when due, and (y) Lessors, without further action, shall be deemed to have conveyed to Lessee all of Lessors' right, title and interest in the Casualty Portion **AS IS, WHERE IS,** but subject to the requirements of any third party insurance carrier in order to settle an insurance claim and each Lessor shall warrant to Lessee that the Project is free and clear of all Liens created by or through such Lessor.

(d) No Duty. None of Agent or any Lessor shall be under any duty to Lessee to pursue any claim against any person in connection with a Total Loss or other Casualty to any portion of the Project.

(e) Insurance Proceeds Credit. If Agent receives a payment under an insurance policy required under any Lease Document and Lessee has complied with the applicable provisions of this Section 10, then, (i) if received pursuant to a Total Loss, Agent shall be entitled to retain such proceeds or the portion thereof, if any, that together with other amounts paid to Agent in connection with the Project and Total Loss do not exceed the amount specified in Section 10(c)(ii), and Agent shall promptly deliver to Lessee any excess amount or (ii) if received pursuant to a Casualty other than a Total Loss, Agent shall promptly delivery

such insurance proceeds to Lessee for Lessee to complete repairs or replacements pursuant to Section 10(c)(i).

11. [RESERVED].

12. TITLE; GRANTING CLAUSE.

(a) Parties' Intent. Lessee, Agent and Lessors intend (similar to such parties' intent in connection with the Original Master Lease), that: (i) this Master Lease and each Lease Schedule constitutes a "finance lease" as such terms are defined in Article 2A of the UCC; (ii) each Lessor shall hold nominal title to its Pro Rata Interest, but Agent, Lessors and Lessee intend this Master Lease and each Lease Schedule to be treated as a financing in a bankruptcy proceeding; and (iii) Agent, Lessors and Lessee intend that Lessee will be the party that depreciates the Project for federal income tax purposes, subject to applicable law. Agent and each Lessor agrees that it shall not claim any depreciation or deduction for any federal or state tax purposes with respect to the Project and shall not controvert or take a position inconsistent with Lessee claiming such tax depreciation or deduction with respect to such Project. This Master Lease shall be structured to constitute a capital lease pursuant to the laws of the State of Alabama. Furthermore, this Master Lease is intended to qualify as a capital lease pursuant to ASC Topic 840 or 842, as applicable.

(b) Collateral Grant. To secure the prompt payment and performance when due of all of Lessee's obligations under this Master Lease, including its obligation to pay Rent when due, Lessee hereby (x) collaterally reassigns, regrants and reconveys to Agent the security interests collaterally assigned, granted and conveyed by Lessee to Agent in the Collateral pursuant to the terms of the Original Master Lease and (y) further collaterally assigns, grants, and conveys to Agent, a first priority security interest, subject to Permitted Liens, in and Lien on all of Lessee's right, title and interest in and to the Collateral.

(c) Secured Party Remedies. Lessee agrees that: (i) with respect to the Project, in addition to all of the other rights and remedies available to Agent under the Master Lease and the other Lease Documents upon the occurrence of an Event of Default, Agent shall have all of the rights and remedies of a first priority secured party under the UCC; and (ii) any obligation to pay Basic Rent or any Other Payment, to the extent constituting the payment of interest, shall be at an interest rate that is equal to the lesser of the maximum lawful rate permitted by applicable law or the effective interest rate used by Agent in calculating such amounts.

13. GENERAL INDEMNITY. Lessee shall indemnify, defend and keep harmless Agent, each Lessor and each Assignee, and their respective affiliates, and each of the directors, officers, employees and agents of the foregoing (each, an "Indemnitee"), from and against any and all Claims, by paying, or otherwise discharging such Claims, when and as such Claims shall become due; provided, however, that, notwithstanding the foregoing, Lessee shall have no obligation hereunder to indemnify, defend or keep harmless any Indemnitee for any Claim to the extent the Claim directly and proximately results from the gross negligence, bad faith, fraud or willful misconduct of such Indemnitee. If any Claim is made against Lessee or an Indemnitee, the party receiving notice of such Claim shall promptly notify the other, but the failure of the party receiving notice to so notify the other shall not relieve Lessee of any obligation hereunder except to the extent Lessee is prejudiced thereby. The requirements to maintain certain insurance limits and coverage set forth in this Master Lease shall not be construed to limit the amount of indemnification to Lessor.

14. FEES AND TAXES. Lessee agrees to:

(a) Filings, Payments. (i)(A) Promptly notify Agent and provide it with all information reasonably required in order for Agent or a Lessor to timely file all declarations, returns, inventories, or other documentation with respect to any personal property taxes (or any other taxes in the nature of or imposed in lieu of property taxes) due or to become due with respect to the Project, and Agent and each Lessor agrees to timely file such declaration, returns, inventories, and other documentation with all appropriate taxing authorities and concurrently provide Lessee with copies of such filings, or, (B) if requested by Agent in writing and permitted by applicable law, timely file in Lessee's own name or on Lessors' behalf, directly with all appropriate taxing authorities all such declarations, returns, inventories and other documentation and concurrently provide to Agent and Lessors copies of all such filings, and (ii)(A) pay to Agent, immediately upon receipt of invoice, an amount equal to all such taxes assessed, billed or otherwise payable with respect to the Project (including but not limited to sales and use taxes) unless Lessee has delivered to Agent a valid exemption certificate with respect to such taxes and delivery of such certificate shall constitute Lessee's representation and warranty that no such tax shall become due and payable at any time with respect to the Project, or, (B) if requested by Agent in writing and permitted by applicable law, upon timely receipt of invoice pay on or before the date when due all such taxes assessed, billed or otherwise payable with respect to the Project (including but not limited to sales and use taxes) directly to the appropriate taxing authorities and concurrently provide to Agent evidence of such payment (such evidence shall include but not be limited to the account number provided by the applicable jurisdiction);

(b) Indemnity for Non-income Taxes. (i) Pay when due as requested by Agent, and (ii) defend and indemnify Agent and Lessors against liability (if Lessee fails to pay when due and timely requested to do so by Agent) for all license and/or registration fees, assessments (including but not limited to charges for toll and moving or non-moving violations), and sales, use, property, excise, and value added taxes or other charges or fees, including any electronic waste or recycling taxes, fees or other charges, now or hereafter imposed by a governmental authority with respect to any portion of the Project or with respect to the manufacture, shipment, purchase, ownership, delivery, installation, leasing, operation, possession, use, return or other disposition thereof or the Rent under this Master Lease (other than taxes on or measured solely by the net income, gross receipts or net worth of a Lessor);

(c) Indemnity for Penalties and Similar Charges. Indemnify Agent and Lessors against any penalties, charges, interest or costs imposed with respect to any items referred to in clauses (a) and (b) above (each of the items referred to in clauses (a), (b), and (c) of this Section 14 is referred to herein as an "Imposition"). Any Imposition that is not paid when due and which is paid by Agent or a Lessor shall, at Agent's or such Lessor's option, as applicable, become immediately due from Lessee to Agent upon written demand therefor and, if not paid within 10 Business Days of such demand, the unpaid portion thereof shall accrue interest at the Default Rate until paid; and

(d) Indemnity for Costs and Expenses. Pay all reasonable out-of-pocket expenses incurred by Agent (including reasonable attorneys' fees of counsel for Agent) in connection with the syndication of the Master Lease (or any Lease Schedule) provided for herein, the preparation, negotiation, execution, delivery and administration of this Master Lease and the other Lease Documents or any amendments, modifications or waivers of the provisions hereof or thereof (whether or not the transactions contemplated hereby or thereby shall be consummated).

15. LEASE RATE MATTERS.

(a) Inability to Determine Rates. Subject to subsection (g) of this Section 15, if, on or prior to the first day of any Lease Rate Period for any SOFR Credit Extension:

(i) Agent determines (which determination shall be conclusive and binding absent manifest error) that "Term SOFR" cannot be determined pursuant to the definition thereof, or

(ii) Agent is advised by Required Lessors that that for any reason in connection with any request for a SOFR Credit Extension or a conversion thereto or a continuation thereof that Term SOFR for any requested Lease Rate Period with respect to a proposed SOFR Credit Extension does not adequately and fairly reflect the cost to Lessors of making or maintaining their Advances for such Lease Rate Period;, Agent will promptly so notify Lessee.

(iii) Upon notice thereof by Agent to Lessee, any obligation of any Lessor to make or maintain SOFR Credit Extensions and any right of Lessee to continue SOFR Credit Extensions shall be suspended (to the extent of the affected Lease Rate Periods) until Agent revokes such notice. Upon Lessee's receipt of such notice, (A) subject to Section 15(h), any outstanding affected SOFR Credit Extensions will be deemed to have been converted into ALR Credit Extensions at the end of the applicable Lease Rate Period. Upon any such conversion, Lessee shall also pay accrued interest on the amount so converted. Subject to Section 15(g), if Agent determines (which determination shall be conclusive and binding absent manifest error) that "Term SOFR" cannot be determined pursuant to the definition thereof on any given day, the Alternate Lease Rate shall be determined by Agent without reference to any component of the Alternate Lease Rate that references "Term SOFR" until Agent revokes such determination.

(b) Reserved.

(c) Increased Costs; Illegality.

(i) If any change in law shall:

(A) impose, modify or deem applicable any reserve, special deposit, liquidity, compulsory loan, insurance charge or similar requirement against assets of, deposits with or for the account of, or credit extended or participated in by, any Lessor;

(B) subject any Lessor to any taxes (other than (A) taxes for which Lessee is obligated to provide an indemnity pursuant to Section 14, or (B) income taxes) on its loans, loan principal, letters of credit, commitments, or other obligations, or its deposits, reserves, other liabilities or capital attributable thereto; or

(C) impose on any Lessor any other condition, cost or expense (other than taxes) affecting this Master Lease or Advances made by such Lessor;

and the result of any of the foregoing shall be to increase the cost to such Lessor of making, converting to, continuing or maintaining any Advances or of maintaining its obligation to make any such Advance, or to reduce the amount of any sum received or receivable by such Lessor hereunder (whether of Rent or any other amount), then, upon request of such Lessor, Lessee will pay to such Lessor such additional amount or amounts as will compensate such Lessor for such additional costs incurred or reduction suffered.

(ii) If any Lessor determines that any change in law affecting such Lessor or such Lessor's holding company, if any, regarding capital or liquidity requirements, has or would have the effect of reducing the rate of return on such Lessor's capital or on the capital of such Lessor's holding company, if any, as a consequence of this Master Lease, the Commitments of such Lessor or the Advances made by such Lessor to a level below that which such Lessor or such Lessor's holding company could have achieved but for such change in law (taking into consideration such

Lessor's policies and the policies of such Lessor's holding company with respect to capital adequacy and liquidity), then from time to time Lessee will pay to such Lessor such additional amount or amounts as will compensate such Lessor or such Lessor's holding company for any such reduction suffered.

(iii) A certificate of a Lessor setting forth the amount or amounts necessary to compensate such Lessor or its holding company, as the case may be, as specified in subsection (i) or (ii) of this Section 15(c) and delivered to Lessee, shall be conclusive absent manifest error. Lessee shall pay such Lessor the amount shown as due on any such certificate within 10 days after receipt thereof.

(iv) Failure or delay on the part of any Lessor to demand compensation pursuant to this Section 15(c) shall not constitute a waiver of such Lessor's right to demand such compensation; provided that Lessee shall not be required to compensate a Lessor pursuant to this Section 15(c) for any increased costs incurred or reductions suffered more than nine months prior to the date that such Lessor notifies Lessee of the change in law giving rise to such increased costs or reductions, and of such Lessor's intention to claim compensation therefor (except that, if the change in law giving rise to such increased costs or reductions is retroactive, then the nine-month period referred to above shall be extended to include the period of retroactive effect thereof).

(v) Notwithstanding any other provision of this Master Lease, if any change in law shall make it unlawful for any Lessor to make or maintain any Advance under the Lease Rate or to give effect to its obligations as contemplated hereby with respect to any Advance under the Lease Rate, then, by written notice to Lessee and to Agent, such Lessor may declare that Advances will not thereafter (for the duration of such unlawfulness) be made by such Lessor hereunder (or be continued for additional Lease Rate Periods) based on the Lease Rate, whereupon all Advances shall, as to such Lessor only, be made or continued at the Alternate Lease Rate, unless such declaration shall be subsequently withdrawn. In the event any Lessor shall exercise its rights under this subsection (v), all payments of Rent that would otherwise have been applied to repay the Advance at the Lease Rate that would have been made by such Lessor shall instead be applied to repay the Advances at the Alternate Lease Rate. For purposes of this paragraph, a notice to Lessee by any Lessor shall be effective as to each Advance made by such Lessor, if lawful, on the last day of the Lease Rate Period currently applicable to such Advances; in all other cases such notice shall be effective on the date of receipt by Lessee.

(d) Break Funding Payments. In the event of (i) the payment of any Stipulated Loss Value or any Basic Rent or the repayment of any Advances other than on the last day of a Lease Rate Period (whether voluntary, mandatory, automatic, by reason of acceleration (including as a result of a bankruptcy filing, or otherwise), (ii) the conversion of the Lease Rate on any Advance other than on the last day of the Lease Rate Period or (iii) the assignment of any Lease Schedule other than on the last day of the Lease Rate Period as a result of a request by Lessee pursuant to Section 15(b), then, in any such event, Lessee shall compensate each applicable Lessor for the loss, cost and expense attributable to such event. Such loss, cost or expense to any Lessor shall be deemed to include an amount determined by such Lessor to be the excess, if any, of (A) the amount of interest that would have accrued on the Advance had such event not occurred, at the Lease Rate that would have been applicable to such Advance, for the period from the date of such event to the last day of the then current Lease Rate Period therefor over (B) the amount of interest that would accrue on such Advance for such period at the interest rate that such Lessor would bid were it to bid, at the commencement of such period, for dollar deposits of a comparable amount and period from other banks in the eurocurrency market. A certificate of any Lessor setting forth any amount or amounts that such Lessor is entitled to receive pursuant to this Section 15(d) shall be delivered to Lessee and shall be conclusive

absent manifest error. Lessee shall pay such Lessor the amount shown as due on any such certificate within ten days after receipt thereof.

(e) Term SOFR Conforming Changes. In connection with the use or administration of Term SOFR, Agent will have the right to make Conforming Changes from time to time and, notwithstanding anything to the contrary in this Master Lease or any other Lease Document, any amendments implementing such Conforming Changes will become effective without any further action or consent of any other party to this Master Lease or any other Lease Document. Agent will promptly notify Lessee of the effectiveness of any Conforming Changes in connection with the use or administration of Term SOFR.

(f) Rates Generally. Agent does not warrant or accept responsibility for, and shall not have any liability with respect to: (i) the administration, construction, calculation, publication, continuation, discontinuation, movement, or regulation of, or any other matter related to, any rate of interest under the Lease Documents, including the Alternate Lease Rate, the Benchmark, or any alternative, successor or replacement rate thereto (including any Benchmark Replacement), any component definition thereof or rates referred to in the definition thereof, including whether any Benchmark is similar to, or will produce the same value or economic equivalence of, any other rate or whether financial instruments referencing or underlying the Benchmark will have the same volume or liquidity as those referencing or underlying any other rate; (ii) the impact of any regulatory statements about, or actions taken with respect to any Benchmark (or component thereof); (iii) changes made by any administrator to the methodology used to calculate any Benchmark (or component thereof); or (iv) the effect, implementation or composition of any Conforming Changes. Agent and its affiliates or other related entities may engage in transactions that affect the calculation of any rate of interest under the Lease Documents, including the Alternate Lease Rate, the Benchmark, any alternative, successor or replacement rate (including any Benchmark Replacement) or any relevant adjustments thereto, in each case, in a manner adverse to Lessee. Agent does not warrant or accept responsibility for, and shall not have any liability with respect to, such transactions. Agent may select information sources or services in its reasonable discretion to ascertain any rate of interest under the Lease Documents, including the Alternate Lease Rate, the Benchmark, or any alternative, successor or replacement rate (including any Benchmark Replacement), in each case pursuant to the terms of this Master Lease, and shall have no liability to Lessee or any other person or entity for damages of any kind, including direct or indirect, special, punitive, incidental or consequential damages, costs, losses or expenses (whether in tort, contract or otherwise and whether at law or in equity), for any error or calculation of any such rate (or component thereof) provided by any such information source or service.

(g) Benchmark Replacement Setting.

(i) *Benchmark Replacement*. Notwithstanding anything to the contrary in this Master Lease or in any other Lease Document for purposes of this Section 15, if a Benchmark Transition Event and its related Benchmark Replacement Date have occurred prior to any setting of the then-current Benchmark, then (A) if a Benchmark Replacement is determined in accordance with clause (i) of the definition of "Benchmark Replacement" for such Benchmark Replacement Date, such Benchmark Replacement will replace such Benchmark for all purposes under this Master Lease and under any Lease Document in respect of such Benchmark setting and subsequent Benchmark settings without any amendment to, or further action or consent (subject to clause (B) below) of any other party to, this Master Lease or any other Lease Document and (B) if a Benchmark Replacement is determined in accordance with clause (ii) of the definition of "Benchmark Replacement" for such Benchmark Replacement Date, such Benchmark Replacement will replace such Benchmark for all purposes under this Master Lease and under any Lease Document in respect of any Benchmark setting at or after 5:00 p.m. (New York City time) on the date notice of such Benchmark Replacement is provided to Lessee without any amendment to, or further action or

consent of any other party to, this Master Lease or any other Lease Document. If the Benchmark Replacement is Daily Simple SOFR, all interest payments will be payable on a monthly basis.

(ii) *Benchmark Replacement Conforming Changes*. In connection with the use, administration, adoption or implementation of a Benchmark Replacement, Agent will have the right to make Conforming Changes from time to time and, notwithstanding anything to the contrary in this Master Lease or any other Lease Document, any amendments implementing such Conforming Changes will become effective without any further action or consent of any other party to Master Lease or any other Lease Document.

(iii) *Notices; Standards for Decisions and Determinations*. Agent will promptly notify Lessee of (A) the implementation of any Benchmark Replacement and (B) the effectiveness of any Conforming Changes in connection with the use, administration, adoption or implementation of a Benchmark Replacement. Agent will notify Lessee of (I) the removal or reinstatement of any tenor of a Benchmark pursuant to Section 15(g)(iv) below and (II) the commencement of any Benchmark Unavailability Period. Any determination, decision or election that may be made by Agent pursuant to this Section 15(g), including any determination with respect to a tenor, rate or adjustment or of the occurrence or non-occurrence of an event, circumstance or date and any decision to take or refrain from taking any action or selection, will be conclusive and binding absent manifest error and may be made in its or their sole discretion and without consent from any other party to this Master Lease or any other Lease Document, except, in each case, as expressly required pursuant to this Section 15(g).

(iv) *Unavailability of Tenor of Benchmark*. Notwithstanding anything to the contrary in this Master Lease or any other Lease Document, at any time (including in connection with the implementation of a Benchmark Replacement), (A) if the then-current Benchmark is a term rate (including the Term SOFR Reference Rate) and either (I) any tenor for such Benchmark is not displayed on a screen or other information service that publishes such rate from time to time as selected by Agent in its reasonable discretion or (II) the administrator of such Benchmark or the regulatory supervisor for the administrator of such Benchmark has provided a public statement or publication of information announcing that any tenor for such Benchmark is not or will not be representative, then (a) Agent may modify the definition of "Lease Rate Period" (or any similar or analogous definition) for any Benchmark settings at or after such time to remove such unavailable or non-representative tenor and (b) if a tenor that was removed pursuant to clause (a) above either (i) is subsequently displayed on a screen or information service for a Benchmark (including a Benchmark Replacement) or (ii) is not, or is no longer, subject to an announcement that is not or will not be representative for a Benchmark (including a Benchmark Replacement), then Agent may modify the definition of "Lease Rate Period" (or any similar or analogous definition) for all Benchmark settings at or after such time to reinstate such previously removed tenor.

(v) *Benchmark Unavailability Period*. During a Benchmark Unavailability Period or at any time that a tenor for the then current Benchmark is not an Available Tenor, any component of the Alternate Lease Rate based upon the then-current Benchmark or such tenor for such Benchmark, as applicable, will not be used in any determination of such rate.

(h) Alternate Lease Rate Provisions.

(i) Each ALR Credit Extension shall bear interest, for each day, at a rate per annum equal to the Alternate Lease Rate in effect for such day plus the applicable margin (or analogous pricing component) applicable to SOFR Credit Extensions minus 1.00%;

(ii) Interest on each ALR Credit Extension shall be paid monthly in arrears on the last day of each calendar month and at such other times as may be specified for interest generally in the Lease Documents;

(iii) Interest on each ALR Credit Extension shall be computed on the basis of a year of 360 days (or, at times when the Alternate Lease Rate is based on the Prime Rate, 365 days (or 366 days in a leap year)), and in each case shall be payable for the actual number of days elapsed (including the first day but excluding the last day). All interest on any ALR Credit Extension shall be computed on a daily basis based upon the outstanding principal amount of such Credit Extension as of the applicable date of determination. For any ALR Credit Extension, the Alternate Lease Rate shall be determined by Agent, and such determination shall be conclusive absent clearly manifest error.

(iv) The following terms shall have the following meanings for purposes of this subsection (h):

"Federal Funds Rate" means, for any day, a rate per annum (expressed as a decimal, rounded upwards, if necessary, to the next higher 1/100 of 1%) equal to the weighted average of the rates on overnight federal funds transactions with members of the Federal Reserve System arranged by federal funds brokers on such day, as published by the Federal Reserve Bank of New York on the Business Day next succeeding such day, provided that (a) if the day for which such rate is to be determined is not a Business Day, the Federal Funds Rate for such day shall be such rate on such transactions on the next preceding Business Day as so published on the next succeeding Business Day, (b) if such rate is not so published for any day, the Federal Funds Rate for such day shall be the average of the quotations for such day on such transactions received by Agent from three federal funds brokers of recognized standing selected by it and (c) if the Federal Funds Rate shall be less than zero, such rate shall be deemed to be zero for purposes of this Master Lease.

"Prime Rate" means a rate per annum equal to the prime rate of interest announced from time to time by Citizens Bank, N.A. or its parent company (which is not necessarily the lowest rate charged to any customer), changing when and as said prime rate changes.

16. **DEFAULT**. Each of the following events or occurrences shall constitute an "Event of Default" under this Master Lease, each Lease Schedule and each of the other Lease Documents:

(a) Rental Failure. Lessee shall fail to pay any Rent or other amounts under this Master Lease when due and payable and such failure continues for a period of 10 calendar days after Lessee receives written notice of such failure from Agent;

(b) Insurance Failure. Lessee shall fail to obtain, maintain and comply with all of the insurance coverages required under this Master Lease;

(c) Unpermitted Liens, Assignments, Subleases. Lessee shall make or permit any Lien against (other than (i) Liens through or attributable to Agent or any Lessor or Agent's or any Lessor's actions or (ii) Permitted Liens) or any assignment, sale, contribution, disposition of, lease, sublease or other transfer or conveyance of, or grant any option, warrant or other right with respect to, or agree to do any of the foregoing with respect to this Master Lease, any Lease Document, the Project or any interest in any of the foregoing;

(d) Other Indebtedness Defaults. With respect to Lessee and each Control Group Member controlled by Lessee, any default or event of default (however defined) shall have occurred and be

continuing under any other loan or lease from, or guaranty or other financing obligation to, any person which either individually or in the aggregate are in excess of $75,000,000.00, and in such case the applicable grace period for curing such default or event of default shall have expired;

(e) Misrepresentations. Any representation or warranty of Lessee made in any Lease Document or any other writing or certificate furnished by or on behalf of Lessee pursuant to any Lease Document is or shall be incorrect when made in any material respect and, if susceptible to cure, is not cured within 10 calendar days of Lessee receiving written notice of such incorrectness from Agent;

(f) Insolvency. The commencement of any bankruptcy, insolvency, receivership or similar proceeding, other than the Chapter 11 Case, by or against Lessee or any of its or their properties or business (unless, if involuntary, the proceeding is dismissed within sixty (60) days of the filing thereof) or the rejection of this Master Lease or any Lease Document in any such proceeding;

(g) [Reserved];

(h) Change of Control. Any person (including as such term is used in Section 13(d)(3) of the Securities Exchange Act of 1934, as amended) acquires, after the Chapter 11 Plan Effective Date, the beneficial ownership, directly or indirectly, of 51% or more of the voting power of the total outstanding stock or other ownership interests of Lessee (excluding an acquisition of more than 51% or more of the beneficial ownership, directly or indirectly of the voting power of the total outstanding stock or other ownership interests of Lessee by a Control Group Member (so long as there is no legal restriction pursuant to applicable law that prohibits or restricts Agent or any Lessor from doing business with such Control Group Member) or by a person or group approved by Agent and Lessors, in their sole discretion, in writing prior to such acquisition) (a "Change of Control"); provided, however that no Event of Default shall be deemed to have occurred pursuant to this clause (h) if, by no later than five (5) Business Days after the occurrence of any such Change of Control, Lessee shall have purchased the Project, in cash, at the applicable Stipulated Loss Value (Voluntary Payment) of all outstanding Advances, plus all Other Payments and other amounts accrued and/or due hereunder, including pursuant to Section 15(d); provided, further, that for the avoidance of doubt, and notwithstanding anything to the contrary herein, the consummation of any transaction contemplated in the Chapter 11 Plan shall not constitute a breach of this Section 16(h);

(i) Merger. Lessee shall enter into any transaction of merger or consolidation (excluding any merger or consolidation with another Control Group Member meeting the requirements set forth in the immediately following sentence (and so long as there is no legal restriction pursuant to applicable law that prohibits or restricts Agent or any Lessor from doing business with (x) such Control Group Member or (y) such surviving or resulting entity) or, subject to the following sentence, with a person or group approved by Agent and Lessors, in their sole discretion, in writing prior to such merger or consolidation); provided, however that no Event of Default shall be deemed to have occurred pursuant to this clause (i) if, by no later than five (5) Business Days after the occurrence of any merger or consolidation, Lessee shall have purchased, in cash, the Project at the applicable Stipulated Loss Value (Voluntary Payment) of all outstanding Advances, plus all Other Payments and other amounts accrued and/or due hereunder, including pursuant to Section 15(d). Notwithstanding the foregoing, in no event shall any merger or consolidation be permitted pursuant to the first sentence of this clause (i) with or to any entity surviving such transaction (other than the Lessee), unless the surviving or resulting entity (A) is organized and existing under the laws of the United States or any state thereof, and (B) prior to or concurrently with such merger or consolidation, executes and delivers to Agent (I) a written affirmation agreement in form and substance reasonably acceptable to Agent and such surviving or resulting entity pursuant to which, such surviving or resulting entity assumes and agrees to be fully liable for all of Lessee's obligations under this Master Lease and the other Lease Documents, and (II) any and all other documents, agreements, instruments, certificates,

opinions and filings reasonably requested by Lessor in form and substance reasonably acceptable to Agent and such surviving or resulting entity; provided, further, that for the avoidance of doubt, and notwithstanding anything to the contrary herein, the consummation of any transaction contemplated in the Chapter 11 Plan shall not constitute a breach of this Section 16(i);

(j) Dissolution. (i) Lessee (A) ceases to do business as a going concern, liquidates, dissolves or otherwise terminates its existence (B) sells, transfers or otherwise disposes of all or substantially all of its assets or property (whether in one transaction or a series of transactions), or (ii)(A) the death or judicial declaration of incompetence of any individual responsible, in whole or in part, for payment or performance of the obligations or (B) the conviction of, or guilty plea by, any individual responsible, in whole or in part, for payment or performance of the obligations with respect to any criminal act constituting a felony; and

(k) Financial Covenant. The Consolidated Fixed Charge Coverage Ratio (determined on a trailing 12 fiscal month (or shorter number of months elapsed since the Effective Date) basis) as of the end of any fiscal quarter ending after [_____], 2026, shall be less than 1.00:1.00, subject to the ability of Lessee to relieve any shortfall in such calculation as set forth in Section 16B below. Capitalized terms (together with component definitions thereof) used or incorporated in this Section 16(k) but not otherwise defined in this Master Lease shall have the meanings ascribed thereto in that certain Third Amended and Restated Credit Agreement dated as of August 27, 2019 (as amended, restated, supplemented or modified (including pursuant to that certain Fourth Amendment to Third Amended and Restated Credit Agreement dated as of February 5, 2024), the "Prepetition Credit Agreement") among Lessee, the guarantors party thereto from time to time, the lenders party thereto from time to time, and Wells Fargo Capital Finance, LLC, as administrative agent, as such Prepetition Credit Agreement was in effect immediately prior to the commencement of the Chapter 11 Case; provided that for purposes hereof, references therein (x) to "Holdings" or the "Borrowers", shall in each case be deemed to refer to Lessee and (y) references to "Subsidiaries" or "Restricted Subsidiaries" shall be deemed to be references to Subsidiaries or Restricted Subsidiaries solely of Lessee. Subject to the proviso in the following sentence, any amendment or modification to the Prepetition Credit Agreement from time to time shall not be incorporated into this Section 16(k) without the prior written consent of Agent and the Lessors. The financial covenants and definitions in this Section 16(k) shall remain incorporated herein notwithstanding the termination of the Prepetition Credit Agreement for any reason; provided that Agent and Lessee hereby covenant and agree to, promptly after the Chapter 11 Plan Effective Date (or sooner to the extent a financial covenant package is agreed to pursuant to Lessee's Exit ABL Facility), negotiate in good faith an amendment to this Financial Covenant to conform in a mutually acceptable manner in respect of Lessee to the applicable financial covenant or financial covenants set forth in Lessee's Exit ABL Facility applicable thereunder during any period following the Chapter 11 Plan Effective Date, which such revised covenant (or covenants) shall thereafter be deemed to be the applicable Financial Covenant hereunder (until which time, if ever, the Financial Covenant as set forth above shall remain in effect hereunder).

(l) [Reserved].

(m) Breach of Other Covenants. Lessee fails to perform or observe any other covenant, condition or agreement to be performed or observed by it under any Lease Document that is not otherwise addressed in this Section 16, and such failure either individually or in the aggregate, would have a Material Adverse Effect and continues unremedied for a period of 30 days after Lessee first becomes aware of such failure by written notice of such failure from Agent or otherwise (but such cure period shall not be applicable unless the breach is curable by practical means within the cure period, or such cure period may be extended for a period not to exceed 90 days if Lessee is diligently pursuing a remedy).

16B. CURE RIGHT.

(a) Subject to the limitations set forth in clauses (d) and (e) below, Lessee may cure (and shall be deemed to have cured) any Default and Event of Default arising out of a breach of the Financial Covenant set forth in Section 16(k) hereof if Lessee receives the cash proceeds of any Curative Equity on or before the date that is ten (10) Business Days after the date on which the Compliance Certificate is required to be delivered to Agent pursuant to Section 5(a)(iv) hereof in respect of the Financial Covenant (such date, the "Financial Statement Delivery Date").

(b) In connection with a cure of an Event of Default under Section 16(k) above, on or before the date on which such Curative Equity is required to be made, Lessee shall deliver to Agent a certification of a Responsible Officer which contains, or Lessee shall include in the Compliance Certificate: (A) an indication that Lessee will receive proceeds of Curative Equity and a statement setting forth the anticipated amount of such proceeds, (B) a calculation of the financial results or prospective financial results of Lessee (including for such purposes the proceeds of the Curative Equity (broken out separately) as deemed Consolidated EBITDA as if received on such date), which shall confirm that on a Pro Forma Basis after taking into account the receipt of the Curative Equity proceeds, Lessee would have been or will be in compliance with the Financial Covenant, and (C) a certification that any amount of the Curative Equity in excess of the amount that is sufficient to cause Lessee to be in compliance with the Financial Covenant shall not be included in the calculation of Consolidated EBITDA for any fiscal period.

(c) Lessee shall promptly notify Agent of its receipt of any proceeds of Curative Equity.

(d) Any investment of Curative Equity shall be in immediately available funds and shall be in an amount that is sufficient to cause Lessee to be in compliance with the Financial Covenant, calculated for such purpose as if such amount of Curative Equity were additional Consolidated EBITDA of Lessee with respect to such period.

(e) Notwithstanding anything to the contrary contained herein, regardless of whether an investment of Curative Equity is made prior to the applicable Financial Statement Delivery Date, Lessee's rights under this Section 16B may (A) be exercised not more than five (5) times during the term of this Master Lease, and (B) not be exercised more than two (2) times in any twelve (12) fiscal month period.

(f) If Lessee has (A) delivered a certification or a Compliance Certificate conforming to the requirements of Section 5(a)(iv) hereof, and (B) received proceeds of an investment of Curative Equity in immediately available funds on or before the deadline set forth in Section 16B(a) hereof and in an amount that is sufficient to cause Lessee to be in compliance with the Financial Covenant, any Event of Default that occurs or has occurred and is continuing as a result of a breach of the Financial Covenant shall be deemed cured with no further action required. In the event Lessee does not cure all financial covenant violations as provided in this Section 16B, any existing Events of Default shall continue unless waived in writing by Agent.

(g) To the extent that Curative Equity is received and included in the calculation of the Financial Covenant as deemed Consolidated EBITDA for any fiscal period pursuant to this Section 16B, such Curative Equity shall be deemed to be Consolidated EBITDA for purposes of determining compliance with the Financial Covenant for subsequent periods that include such fiscal period.

Capitalized terms used in this Section 16B but not otherwise defined herein shall have the meanings ascribed to them in Lessee's Prepetition Credit Agreement on the same terms as provided in the last three (3) sentences of Section 16(k); it being agreed however, that pursuant to the agreement in Section 16(k) above to conform the provisions relating to the Financial Covenants to Lessee's Exit ABL Facility, it is

hereby agreed by the parties that this Section 16B shall be terminated if and to the extent that Lessee's Exit ABL Facility does not permit the cure of any breach of Financial Covenant as contemplated hereby.

17. REMEDIES.

(a) Non-Exclusive Remedies. If an Event of Default occurs, Agent (or Successor Agent, if applicable) may, in its sole discretion, and shall, at the direction of Required Lessors, exercise any one or more of the following remedies: (i) proceed at law or in equity, to enforce specifically Lessee's performance or to recover damages; (ii) declare this Master Lease in default, terminate all Commitments and the obligation of Lessors to make Advances and cancel all Lease Schedules or otherwise terminate Lessee's right to possess and use the Project and Lessee's other rights, but not its obligations, connected therewith and Lessee shall immediately assemble and make available the Project; (iii) subject to Lessee's site rules and policies and at a mutually agreed time, enter the Land and take immediate possession of and operate, modify, repurpose, store, market, sell, re-lease, inspect, appraise or remove (or disable in place) or otherwise dispose of the Project by self-help, summary proceedings or otherwise (or permit any transferee, assignee or successor in interest of or to Agent or any Lessor to do any of the foregoing), all without liability; (iv) use the Land (or permit any transferee, assignee or successor in interest of or to Agent or any Lessor) to operate, modify, repurpose, store, market, sell, re-lease, inspect, appraise, remove (or disable in place) or otherwise dispose of any or all of the Project, in each case, without charge therefor or liability in connection therewith, measured from the date of the Event of Default; (v) sell, re-lease or otherwise dispose of any or all of the Project, whether or not in Agent's or any Lessor's possession, at public or private sale, with or without notice to Lessee, and apply the net proceeds of such disposition to Lessee's financial obligations under this Master Lease and the other Lease Documents, with Lessee remaining liable for any deficiency and with any excess being remitted to Lessee (it being agreed that as part of any such sale, re-lease or other disposition, any or all of the rights of the Agent as set forth in clauses (iii) and/or (iv) above with respect to the Collateral or the Project may be transferred as part of such sale, re-lease or other disposition to any such transferee, assignee, purchaser or successor, which rights shall survive any such transfer or disposition; (vi) enforce any or all of the preceding remedies with respect to any related Collateral, and apply any deposit or other cash collateral, or any proceeds of any such Collateral, at any time to reduce any amounts due Lessee; (vii) demand and recover from Lessee (A) all accrued and unpaid Rent as of the date of the Event of Default, plus (B) as liquidated damages for loss of a bargain and not as a penalty, and in lieu of any further payments of Basic Rent, the Stipulated Loss Value (Full Value) of the Project as of the date of the Event of Default (as if all of the Project constituted Casualty Portion on such date and, subject to the following proviso, such date constituted the Loss Payment Date in connection therewith, provided, however, that if the Event of Default does not occur on a Payment Date, the Stipulated Loss Value (Full Value) of the Project shall be pro-rated on a per diem basis between the Stipulated Loss Value (Full Value) of the Project as of the two Payment Dates closest in time to the date of the Event of Default if the Event of Default does not occur on a Payment Date), plus (C) all actual Enforcement Costs incurred by or on behalf of Agent, if any, plus (D) interest at the Default Rate on the total of the foregoing for the period from the date of the Event of Default until fully paid to Agent (collectively, "Liquidated Damages"); and (viii) exercise any and all other remedies allowed by applicable law, including the UCC. Notwithstanding the foregoing provisions of this Section 17(a), Agent shall not be entitled to any amount in excess of actual damages resulting from an Event of Default. Provided such does not materially impair Agent's or any Lessor's rights or would not have a Material Adverse Effect on the value of the Project, prior to exercising remedies as the result of an Event of Default pursuant to Sections 16(a), (b), (c), (d), (e), (g), (h), (i) or (k), Agent shall make written demand to Lessee demanding payment in full with respect to the Project specifying the amount owed, calculated in accordance with Section 17(a)(vii) excluding amounts under clause (C) thereof, and providing Lessee three Business Days from the date Lessee receives such written demand, which specifies the amount owed, to make such payment.

(b) Title Transfer to Lessee. If Agent demands Liquidated Damages from Lessee or otherwise is paid all amounts owed by Lessee, including without limitation payment in full of this Master Lease to avoid an Event of Default or exercise of remedies, upon full payment thereof to Agent, Agent, on behalf of each Lessor, shall convey to Lessee all right, title and interest in the Project on an **AS IS, WHERE IS** basis, but each Lessor shall warrant to Lessee that the Project is free and clear of all Liens created by or through such Lessor. In connection with such conveyance, at the sole cost and expense of Lessee, Agent shall deliver to Lessee the Reconveyance Documents, and Lessee thereafter shall be liable as the owner of the Project for any costs of dismantling and removing the Project and any claims, including under applicable Environmental Laws, with respect to the Project. Further, if this Master Lease is cancelled or otherwise terminated upon the occurrence of an Event of Default, Agent, upon approval of the Required Lessors, may elect to abandon all or any of the Project in place whereupon Agent, on behalf of each Lessor, shall convey to Lessee all right, title and interest in the Project on an **AS IS, WHERE IS** basis, but each Lessor shall warrant to Lessee that the Project is free and clear of all Liens created by or through such Lessor. In connection with such conveyance, at the sole cost and expense of Lessee, Agent shall deliver to Lessee the Reconveyance Documents, and Lessee thereafter shall be liable as the owner of the Project for any costs of dismantling and removing the Project and any claims, including under applicable Environmental Laws, with respect to the Project.

(c) Enforcement Costs. If an Event of Default occurs with respect to this Master Lease, Lessee shall also be liable to Agent and Lessors for all reasonable Enforcement Costs.

(d) Cumulative Remedies. Subject to Section 17(a), no right or remedy is exclusive and each may be used successively and cumulatively by Agent. Any failure to exercise the rights granted hereunder upon any Default or Event of Default shall not constitute a waiver of any such right. The execution of a Lease Schedule or any other Lease Document shall not constitute a waiver by Agent or any Lessor of any pre-existing Default or Event of Default. A cancellation or termination of this Master Lease shall occur only pursuant to the terms of this Master Lease and upon written notice by Agent to Lessee. Interest at the Default Rate shall accrue on all amounts payable under this Section 17 for as long as such amounts remain outstanding, and shall be paid, in cash, by Lessee upon demand. With respect to any disposition of the Project or any Collateral pursuant to this Section 17, (i) Agent shall have no obligation, subject to the requirements of commercial reasonableness, to clean-up or otherwise prepare the same for disposition, (ii) Agent may comply with any applicable law in connection with any such disposition, and any actions taken in connection therewith shall not be deemed to have adversely affected the commercial reasonableness of any disposition thereof, (iii) Agent and Lessors may disclaim any title or other warranties in connection with any such disposition other than being free and clear of all Liens created by or through Agent or such Lessor, as applicable, (iv) in the event Agent seeks to take possession of and/or operate, modify or repurpose any portion or all of the Project by court process, Lessee irrevocably waives, to the fullest extent permitted by applicable law, any bonds and any surety or other security relating thereto required by any statute, court rule or otherwise as an incident to such possession, and (v) Lessee shall remain responsible for any deficiency remaining after Agent's exercise of its remedies and application of any funds or credits against Lessee's obligations under this Master Lease and the other Lease Documents, and Agent shall remit to Lessee any excess after such application.

18. ASSIGNMENT; PARTICIPATION.

(a) Assignment by Lessee. EXCEPT PURSUANT TO THE LEASE DOCUMENTS, LESSEE SHALL NOT ASSIGN, DELEGATE, TRANSFER OR ENCUMBER ANY OF ITS RIGHTS OR OBLIGATIONS HEREUNDER OR UNDER ANY LEASE SCHEDULE OR OTHER LEASE DOCUMENT, OR ITS INTEREST IN ANY PORTION OF THE PROJECT OR ANY COLLATERAL, SUBLET ANY PORTION OF THE PROJECT OR OTHERWISE PERMIT THE PROJECT TO BE OPERATED OR USED BY, OR TO COME INTO OR REMAIN IN THE POSSESSION OF, ANYONE BUT LESSEE (OTHER THAN WHEN BEING CONSTRUCTED, TESTED OR REPAIRED OR IN THE CASE OF TOTAL LOSS). Without limiting the foregoing, (i) Lessee may not attempt to dispose of any portion of the Project, and (ii) Lessee shall (A) maintain the Project free from all Liens, other than Permitted Liens, (B) notify Agent promptly upon receipt of notice of any Lien affecting the Project, other than Permitted Liens, and (C) defend Agent's title (on behalf of Lessors) to the Project. No disposition referred to in this Section shall relieve Lessee of its obligations, and Lessee shall remain primarily liable under this Master Lease, each Lease Schedule and each of the other Lease Documents.

(b) Assignment by Agent. Agent may at any time upon at least thirty (30) days' prior written notice to Lessee and Lessors, sell, assign, delegate or otherwise transfer (any of the foregoing, an "Agent Assignment") all or any part of its interest in this Master Lease, the Lease Schedules and the Lease Documents, provided that the Successor Agent agrees in writing to assume all of the right and obligations of Agent under this Master Lease, the Lease Schedules, the Disbursement Agreement and the Lease Documents, and Lessee and Lessors shall perform all of their respective obligations thereunder, to the extent so transferred, for the benefit of the Successor Agent. Lessee agrees not to assert against any Successor Agent any Abatement (without limiting the provisions of Section 2) or Claim that Lessee may have against Agent, and Successor Agent shall not be bound by, or otherwise required to perform any of Agent's obligations, unless expressly assumed by such Successor Agent. Agent shall be relieved of any such assumed obligations and any obligations not so assumed shall remain with Agent. Following any Agent Assignment and written notice to Lessee at least ten (10) Business Days in advance of where payment should be made, Lessee shall pay all Rent and all other sums that become due under this Master Lease, the Lease Schedules and the Lease Documents directly to the Successor Agent or any other party designated in writing by such Successor Agent. Lessee acknowledges that Agent's right to enter into an Agent Assignment is essential to Agent and, accordingly, waives any restrictions under applicable law, if any, with respect to an Agent Assignment and any related remedies. Upon the request of Agent or any Successor Agent, Lessee also agrees (i) to promptly execute and deliver to Agent or to such Successor Agent an acknowledgment of the Agent Assignment in form and substance reasonably satisfactory to Lessee and to the requesting party, an insurance certificate and such other documents and assurances reasonably requested by Agent or such Successor Agent, and (ii) to comply with all other reasonable requirements consistent with transactions similar to this Master Lease and the other Lease Documents of any such Successor Agent in connection with any such Agent Assignment. Any such Assignment shall be made pursuant to the form of Assignment and Assumption Agreement attached to this Master Lease as Exhibit E. In no event shall any Successor Agent be a Prohibited Assignee at the time of such assignment unless Lessee shall have consented to such assignment to a Prohibited Assignee in writing.

(c) Assignment by a Lessor. A Lessor may at any time, upon at least ten (10) days' prior written notice to Lessee, and upon the prior written consent of Agent in Agent's reasonable discretion, grant a security interest in, sell, assign, delegate or otherwise transfer (any of the foregoing, a "Lessor Assignment") all or any part of its Pro Rata Interest, such Lessor's Lease Schedule and such Lessor's pro rata interest in the Lease Documents and Rent, provided that the Assignee agrees in writing to assume all of the right and obligations of such Lessor under such Lease Schedule, and Lessee shall perform all of its obligations thereunder, to the extent so transferred, for the benefit of the Assignee. Lessee agrees not to assert against any Assignee any Abatement (without limiting the provisions of Section 2) or Claim that

Lessee may have against such Lessor, and Assignee shall not be bound by, or otherwise required to perform any of Lessor's obligations, unless expressly assumed by such Assignee. Such Lessor shall be relieved of any such assumed obligations and any obligations not so assumed shall remain with such Lessor. Lessee acknowledges that each Lessor's right to enter into a Lessor Assignment is essential to such Lessor and, accordingly, waives any restrictions under applicable law, if any, with respect to a Lessor Assignment and any related remedies. Upon the request of a Lessor or any Assignee, Lessee also agrees (i) to promptly execute and deliver to such Lessor or to such Assignee an acknowledgment of the Lessor Assignment in form and substance reasonably satisfactory to Lessee and to the requesting party, an insurance certificate and such other documents and assurances reasonably requested by such Lessor or such Assignee, and (ii) to comply with all other reasonable requirements consistent with transactions similar to this Master Lease and the other Lease Documents of any such Assignee in connection with any such Lessor Assignment. If a Lessor Assignment is for less than all of a Lessor's Pro Rata Interest, then (A) Agent, Lessee and such Lessor shall execute a replacement Lease Schedule to evidence such Lessor's remaining Pro Rata Interest and pro rata interest in the Lease Documents and Rent, (B) Agent, Lessee and such assignee shall execute a new Lease Schedule to evidence such assignee's Pro Rata Interest and pro rata interest in the Lease Documents and Rent, (C) such Lessor Assignment shall be for an amount of at least $5,000,000 and (D) the Lessor making such Lessor Assignment shall retain a Pro Rata Interest of at least $5,000,000. Any such Assignment shall be made pursuant to the form of Assignment and Assumption Agreement attached to this Master Lease as Exhibit E. In no event shall any such Assignee be a Prohibited Assignee at the time of such assignment unless Lessee shall have consented to such assignment to a Prohibited Assignee in writing.

(d) Participation by a Lessor. Any Lessor may at any time after the Commencement Date, upon at least ten (10) days' prior written notice to Agent and Lessee, sell to one or more commercial banks, financial institutions, or other persons (a "Participant") participating interests in all or any portion of its Lease Schedule, its Commitment, its Pro Rata Interest and the other rights and interests of that Lessor (the "Originating Lessor") under this Master Lease and the other Lease Documents (a "Participation"); provided, however, that (i) the Originating Lessor shall remain a "Lessor" for all purposes of this Master Lease and the other Lease Documents, and the Participant receiving the participating interest in the Lease Schedule, the Commitment, the Pro Rata Interest and the other rights and interests of the Originating Lessor under this Master Lease and the other Lease Documents shall not constitute a "Lessor" under this Master Lease or the other Lease Documents, and the Originating Lessor's obligations under this Master Lease and the other Lease Documents shall remain unchanged, (ii) the Originating Lessor shall remain solely responsible for the performance of such obligations, and (iii) Lessee, Agent and the other Lessors shall continue to deal solely and directly with the Originating Lessor in connection with the Originating Lessor's rights and obligations under this Master Lease and the other Lease Documents. Any such Participation shall be evidenced by the form of Participation Notice attached to this Master Lease as Exhibit F. In no event shall any Participant be a Prohibited Assignee at the time of such participation unless Lessee shall have consented to such grant of participation to a Prohibited Assignee in writing.

(e) Successors and Assigns. Subject always to the foregoing, this Master Lease and each Lease Schedule and other Lease Document shall inure to the benefit of, and are binding upon, Lessee's, Agent's and the applicable Lessor's respective successors and assigns.

19. DEFAULTING LESSORS; REPLACEMENT OF LESSORS.

(a) Defaulting Lessors.

(i) Notwithstanding anything to the contrary contained in this Master Lease, if any Lessor becomes a Defaulting Lessor, then, until such time as such Lessor is no longer a Defaulting Lessor, to the extent permitted by applicable law:

(A) Such Defaulting Lessor's right to approve or disapprove any amendment, waiver or consent with respect to this Master Lease shall be restricted as set forth in the definition of Required Lessors.

(B) Any payment of Rent or other amounts received by Agent for the account of such Defaulting Lessor (whether voluntary or mandatory, at the end of the Lease Term, following an Event of Default or otherwise) shall be applied at such time or times as may be determined by Agent as follows: first, to the payment of any amounts owing by such Defaulting Lessor to Agent hereunder; second, as Lessee may request (so long as no Event of Default exists), to the funding of any Advance in respect of which such Defaulting Lessor has failed to fund its portion thereof as required by this Master Lease, as determined by Agent; third, if so determined by Agent and Lessee, to be held in a deposit account and released pro rata in order to satisfy such Defaulting Lessor's potential future funding obligations with respect to Advances under this Master Lease; fourth, to the payment of any amounts owing to Lessors as a result of any judgment of a court of competent jurisdiction obtained by any Lessor, against such Defaulting Lessor as a result of such Defaulting Lessor's breach of its obligations under this Master Lease; fifth, so long as no Event of Default exists, to the payment of any amounts owing to Lessee as a result of any judgment of a court of competent jurisdiction obtained by Lessee against such Defaulting Lessor as a result of such Defaulting Lessor's breach of its obligations under this Master Lease; and sixth, to such Defaulting Lessor or as otherwise directed by a court of competent jurisdiction; provided, that if (x) such payment is a payment of the principal amount of any Advance in respect of which such Defaulting Lessor has not fully funded its appropriate share, and (y) such Advances were made at a time when the conditions set forth in Section 3 were satisfied or waived, such payment shall be applied solely to pay the Advances of, all Non-Defaulting Lessors on a pro rata basis prior to being applied to the payment of any Advances of such Defaulting Lessor until such time as all Advances are held by Lessors pro rata in accordance with the Commitments. Any Rent or other amounts paid or payable to a Defaulting Lessor that are applied (or held) to pay amounts owed by a Defaulting Lessor pursuant to this Section 19(a)(i)(B) shall be deemed paid to and redirected by such Defaulting Lessor, and each Lessor irrevocably consents hereto.

(ii) If Lessee and Agent agree in writing that a Lessor is no longer a Defaulting Lessor, Agent will so notify the parties hereto, whereupon as of the effective date specified in such notice and subject to any conditions set forth therein, that Lessor will, to the extent applicable, purchase at par that portion of outstanding Advances of the other Lessors or take such other actions as Agent may determine to be necessary to cause the Advances to be held pro rata by Lessors in accordance with the Commitments, whereupon such Lessor will cease to be a Defaulting Lessor; provided, that no adjustments will be made retroactively with respect to fees accrued or payments made by or on behalf of Lessee while that Lessor was a Defaulting Lessor; and provided, further, that except to the extent otherwise expressly agreed by the affected parties, no change hereunder from Defaulting Lessor to Lessor will constitute a waiver or release of any claim of any party hereunder arising from that Lessor's having been a Defaulting Lessor.

(b) Replacement of Lessors. So long as no Event of Default shall have occurred and be continuing, Lessee shall have the right to require such Lessor to assign and delegate, without recourse (in accordance with and subject to the restrictions contained in, and consents required by, Section 18(c)), all of its Pro Rata Interest interests, rights (other than its existing rights to payments pursuant to Section 14 or Section 15(c)) and obligations under this Master Lease, the related Lease Schedule and the other related Lease Documents to an Assignee that shall assume such obligations (which assignee may be another Lessor if a Lessor accepts such assignment), in the event (v) the obligation of such Lessor to make or maintain Advances based on Term SOFR or such agreed alternate or replacement rate has been suspended, (w) such party has demanded compensation due to increased costs, (x) such Lessor has made a claim for withholding or structural tax indemnification, (y) such Lessor is a Defaulting Lessor, or (z) such lessor fails to execute and deliver any amendment, consent or waiver to any Lease Document requested by Lessee by the date specified by Lessee, as the case may be; provided, that:

(i) unless waived by Agent in its sole discretion, Lessee shall have paid to Agent an assignment fee equal to $3,500;

(ii) such Lessor shall have received payment of an amount equal to the outstanding amount of its Advances, accrued interest thereon, accrued fees and all other amounts payable to it hereunder and under the other Lease Documents (including any amounts under Section 15(d)) from the assignee (to the extent of such outstanding Advances and accrued interest and fees) or Lessee (in the case of all other amounts);

(iii) in the case of any such assignment resulting from a claim for compensation under Section 15(c) or payments required to be made pursuant to Section 14, such assignment will result in a reduction in such compensation or payments thereafter;

(iv) such assignment does not conflict with applicable law; and

(v) in the case of any assignment resulting from a Lessor not executing and delivering any amendment, consent or waiver to any Lease Document, the applicable assignee shall have consented (or is willing to consent upon becoming a Lessor) to the applicable amendment, consent or waiver.

Any such Assignment shall be made pursuant to the form of Assignment and Assumption Agreement attached to this Master Lease as Exhibit E. A Lessor shall not be required to make any such assignment or delegation if, prior thereto, as a result of a waiver by such Lessor or otherwise, the circumstances entitling Lessee to require such assignment and delegation cease to apply.

20. AGENT.

(a) Appointment and Authority. Each Lessor hereby irrevocably appoints Citizens Asset Finance, a division of Citizens Bank, N.A., to act on its behalf as Agent hereunder and under the other Lease Documents and authorizes Agent to take such actions on its behalf and to exercise such powers as are delegated to Agent by the terms hereof or thereof, together with such actions and powers as are reasonably incidental thereto. The provisions of this Section 20 are solely for the benefit of Agent and Lessors, and Lessee shall not have any rights as a third-party beneficiary of any of such provisions. It is understood and agreed that the use of the term "agent" herein or in any other Lease Documents (or any other similar term) with reference to Agent is not intended to connote any fiduciary or other implied (or express) obligations arising under agency doctrine of any applicable law. Instead, such term is used as a matter of market custom and is intended to create or reflect only an administrative relationship between contracting parties.

(b) Rights as a Lessor. The person serving as Agent hereunder shall have the same rights and powers in its capacity as a Lessor as any other Lessor and may exercise the same as though it were not Agent, and the term "Lessor" or "Lessors" shall, unless otherwise expressly indicated or unless the context otherwise requires, include the person serving as Agent hereunder in its individual capacity. Such person and its affiliates may accept deposits from, lend money to, own securities of, act as the financial advisor or in any other advisory capacity for, and generally engage in any kind of business with, Lessee or any subsidiary or other affiliate thereof, in each case, as if such person were not Agent hereunder and without any duty to account therefor to Lessors.

(c) Exculpatory Provisions.

(i) Agent shall not have any duties or obligations except those expressly set forth herein and in the other Lease Documents, and its duties hereunder shall be administrative in nature. Without limiting the generality of the foregoing, Agent:

(A) shall not be subject to any fiduciary or other implied duties, regardless of whether an Event of Default has occurred and is continuing;

(B) shall not have any duty to take any discretionary action or exercise any discretionary powers, except discretionary rights and powers expressly contemplated hereby or by the other Lease Documents that Agent is required to exercise as directed in writing by the Required Lessors (or such other number or percentage of Lessors as shall be expressly provided for herein or in the other Lease Documents); provided, that Agent shall not be required to take any action that, in its opinion or the opinion of its counsel, may expose Agent to liability or that is contrary to any Lease Document or applicable law, including for the avoidance of doubt any action that may be in violation of the automatic stay under any bankruptcy, insolvency or similar law or that may effect a forfeiture, modification or termination of property of a Defaulting Lessor in violation of any bankruptcy, insolvency or similar law; and

(C) shall not, except as expressly set forth herein and in the other Lease Documents, have any duty to disclose, and shall not be liable for the failure to disclose, any information relating to Lessee or any of its affiliates that is communicated to or obtained by the person serving as Agent or any of its affiliates in any capacity.

(ii) Agent shall not be liable for any action taken or not taken by it (A) with the consent or at the request of the Required Lessors (or such other number or percentage of Lessors as shall be necessary, or as Agent shall believe in good faith shall be necessary), or (B) in the absence of its own gross negligence or willful misconduct as determined by a court of competent jurisdiction by final and nonappealable judgment. Agent shall be deemed not to have knowledge of any Event of Default unless and until notice describing such Event of Default is given to Agent in writing by Lessee or a Lessor.

(iii) Agent shall not be responsible for or have any duty to ascertain or inquire into (A) any statement, warranty or representation made in or in connection with this Master Lease or any other Lease Document, (B) the contents of any certificate, report or other document delivered hereunder or thereunder or in connection herewith or therewith, (C) the performance or observance of any of the covenants, agreements or other terms or conditions set forth herein or therein or the occurrence of any Event of Default, (D) the validity, enforceability, effectiveness or genuineness of this Master Lease, any other Lease Document or any other agreement, instrument or document,

or (E) the satisfaction of any condition set forth in Sections 3 and/or 5 or elsewhere herein, other than to confirm receipt of items expressly required to be delivered to Agent.

(iv) Agent shall not be responsible or have any liability for or have any duty to investigate a violation or potential violation of an Environmental Law or a release or threat of release of a hazardous material pursuant to Section 4(i), nor shall it have any liability for any action it takes or does not take in connection with any such investigation.

(d) Reliance by Agent. Agent shall be entitled to rely upon, and shall not incur any liability for relying upon, any notice, request, certificate, consent, statement, instrument, document or other writing (including any electronic message, Internet or intranet website posting or other distribution) believed by it to be genuine and to have been signed, sent or otherwise authenticated by the proper person. Agent also may rely upon any statement made to it orally or by telephone and believed by it to have been made by the proper person and shall not incur any liability for relying thereon. In determining compliance with any condition hereunder to the making of an Advance that by its terms must be fulfilled to the satisfaction of a Lessor, Agent may presume that such condition is satisfactory to such Lessor unless Agent shall have received notice to the contrary from such Lessor. Agent may consult with legal counsel (who may be counsel for Lessee), independent accountants and other experts selected by it, and shall not be liable for any action taken or not taken by it in accordance with the advice of any such counsel, accountants or experts.

(e) Delegation of Duties. Agent may perform any and all of its duties and exercise its rights and powers hereunder or under any other Lease Document by or through any one or more sub-agents appointed by Agent. Agent and any such sub-agent may perform any and all of its duties and exercise its rights and powers by or through their respective Related Parties. The exculpatory provisions of this Article shall apply to any such sub-agent and to the Related Parties of Agent and any such sub-agent, and shall apply to their respective activities in connection with the syndication of this Master Lease or any Lease Schedule as well as activities as Agent. Agent shall not be responsible for the negligence or misconduct of any sub-agents except to the extent that a court of competent jurisdiction determines in a final and nonappealable judgment that Agent acted with gross negligence or willful misconduct in the selection of such sub-agents.

(f) Resignation of Agent.

(i) Agent may at any time give notice of its resignation to Lessors and Lessee. Upon receipt of any such notice of resignation, the Required Lessors shall have the right, in consultation with Lessee, to appoint a successor, which shall be a bank with an office in New York, New York, or an affiliate of any such bank with an office in New York, New York. If no such successor shall have been so appointed by the Required Lessors and shall have accepted such appointment within 30 days after the retiring Agent gives notice of its resignation (or such earlier day as shall be agreed by the Required Lessors) (the "Resignation Effective Date"), then the retiring Agent may (but shall not be obligated to), on behalf of Lessors, appoint a successor Agent meeting the qualifications set forth above, provided that in no event shall any such successor Agent be a Defaulting Lessor. Whether or not a successor has been appointed, such resignation shall become effective in accordance with such notice on the Resignation Effective Date.

(ii) If the person serving as Agent is a Defaulting Lessor pursuant to clause (iv) of the definition thereof, the Required Lessors may, to the extent permitted by applicable law, by notice in writing to Lessee and such person remove such person as Agent and, in consultation with Lessee, appoint a successor. If no such successor shall have been so appointed by the Required Lessors and shall have accepted such appointment within 30 days (or such earlier day as shall be agreed by the

Required Lessors) (the "Removal Effective Date"), then such removal shall nonetheless become effective in accordance with such notice on the Removal Effective Date.

(iii) With effect from the Resignation Effective Date or the Removal Effective Date (as applicable) (A) the retiring or removed Agent shall be discharged from its duties and obligations hereunder and under the other Lease Documents (except that in the case of any collateral security held by Agent on behalf of Lessors under any of the Lease Documents, the retiring or removed Agent shall continue to hold such collateral security until such time as a successor Agent is appointed) and (B) except for any indemnity payments owed to the retiring or removed Agent, all payments, communications and determinations provided to be made by, to or through Agent shall instead be made by or to each Lessor directly, until such time, if any, as the Required Lessors appoint a successor Agent as provided for above. Upon the acceptance of a successor's appointment as Agent hereunder, such successor shall succeed to and become vested with all of the rights, powers, privileges and duties of the retiring or removed Agent (other than any rights to indemnity payments owed to the retiring or removed Agent), and the retiring or removed Agent shall be discharged from all of its duties and obligations hereunder or under the other Lease Documents. The fees payable by Lessee to a successor Agent shall be the same as those payable to its predecessor unless otherwise agreed between Lessee and such successor. After the retiring or removed Agent's resignation or removal hereunder and under the other Lease Documents, the provisions of this Section 20 and Sections 8, 13, 14 and 15 shall continue in effect for the benefit of such retiring or removed Agent, its sub-agents and their respective Related Parties in respect of any actions taken or omitted to be taken by any of them while the retiring or removed Agent was acting as Agent.

(g) Non-Reliance on Agent and Other Lessors. Each Lessor acknowledges that it has, independently and without reliance upon Agent or any other Lessor or any of their Related Parties and based on such documents and information as it has deemed appropriate, made its own credit analysis and decision to enter into this Master Lease and the other Lease Documents. Each Lessor also acknowledges that it will, independently and without reliance upon Agent or any other Lessor or any of their Related Parties and based on such documents and information as it shall from time to time deem appropriate, continue to make its own decisions in taking or not taking action under or based upon this Master Lease, any other Lease Document or any related agreement or any document furnished hereunder or thereunder.

(h) Agent May File Proofs of Claim. In case of the pendency of any proceeding under any bankruptcy, insolvency or similar law or any other judicial proceeding relative to Lessee or Agent (irrespective of whether the amount of any Advance shall then be due and payable as herein expressed or by declaration or otherwise and irrespective of whether Agent shall have made any demand on Lessee) shall be entitled and empowered (but not obligated) by intervention in such proceeding or otherwise:

(i) to file and prove a claim for the whole amount of the Advances, Rent owing and unpaid in respect of the Advances and all other obligations under the Lease Document that are owing and unpaid and to file such other documents as may be necessary or advisable in order to have the claims of Lessors and Agent (including any claim for the reasonable compensation, expenses, disbursements and advances of Lessors and Agent and their respective agents and counsel and all other amounts due Lessors and Agent under Sections 8, 13, 14 and 15) allowed in such judicial proceeding; and

(ii) to collect and receive any monies or other property payable or deliverable on any such claims and to distribute the same;

and any custodian, receiver, assignee, trustee, liquidator, sequestrator or other similar official in any such

judicial proceeding is hereby authorized by each Lessor to make such payments to Agent and, in the event that Agent shall consent to the making of such payments directly to Lessors, to pay to Agent any amount due for the reasonable compensation, expenses, disbursements and advances of Agent and its agents and counsel, and any other amounts due Agent under Sections 8, 13, 14 and 15.

(i) Collateral Matters.

(i) Lessors irrevocably authorize Agent, at its option and in its discretion, to release any Lien on any property granted to or held by Agent under any Lease Document (I) at the Maturity Date, or (II) that is sold or otherwise disposed of or to be sold or otherwise disposed of as part of or in connection with any sale or other disposition permitted under the Lease Documents; provided, however, any sale or disposition of all or substantially all of the Collateral shall be subject to approval of Lessors.

(ii) Agent shall not be responsible for or have a duty to ascertain or inquire into any representation or warranty regarding the existence, value or collectability of the Collateral, the existence, priority or perfection of Agent's Lien thereon, or any certificate prepared by Lessee in connection therewith, nor shall Agent be responsible or liable to Lessors for any failure to monitor or maintain any portion of the Collateral.

(j) Compliance with Flood Insurance Laws. Agent has adopted internal policies and procedures that address requirements placed on federally regulated Lessors under the Flood Insurance Laws and will post on the applicable electronic platform (or otherwise distribute to each Lessor documents that it receives in connection with the Flood Insurance Laws (collectively, the "Flood Documents"); provided, however that Agent makes no representation or warranty with respect to the adequacy of the Flood Documents or their compliance with the Flood Insurance Laws. Each Lessor acknowledges and agrees that it is individually responsible for its own compliance with the Flood Insurance Laws and that it shall, independently and without reliance upon Agent or any other Lessor and based on such documents and information as it shall from time to time deem appropriate, including the Flood Documents posted or distributed by Agent, continue to do its own due diligence to ensure its compliance with the Flood Insurance Laws.

(k) Reimbursement by Lessors. To the extent that Lessee for any reason fails to indefeasibly pay any amount required under Section 13, 14 or 15 to be paid by Lessee to Agent, any sub-agent thereof or any Related Party, each Lessor severally agrees to pay to Agent, any such sub-agent, or such Related Party, as the case may be, such Lessor's pro rata share (determined as of the time that the applicable unreimbursed expense or indemnity payment is sought based on each Lessor's share of the Commitments at such time) of such unpaid amount (including any such unpaid amount in respect of a claim asserted by such Lessor); provided, that the unreimbursed expense or indemnified loss, claim, damage, liability or related expense, as the case may be, was incurred by or asserted against Agent, any such sub-agent or any Related Party.

21. MISCELLANEOUS.

(a) Integration: Amendments. This Master Lease, each Lease Schedule, and all other Lease Documents constitute the entire agreement of the parties hereto with respect to the subject matter hereof and thereof and shall not be amended or modified in any manner except by a document in writing executed by the parties to this Master Lease and the Lease Schedules.

(b) Unenforceable Provisions. Any provision of this Master Lease or any other Lease Document that is prohibited or unenforceable in any jurisdiction shall, as to such jurisdiction, be ineffective

to the extent of such prohibition or unenforceability without invalidating the remaining provisions hereof, and any such prohibition or unenforceability in any jurisdiction shall not invalidate or render unenforceable such provision in any other jurisdiction.

(c) Survival. The representations, warranties and agreements of Lessee under the Lease Documents shall be deemed to be continuing and to survive the execution and delivery of this Master Lease, each Lease Schedule and each other Lease Document. With respect to this Master Lease, the obligations of Lessee under Sections 8, 13, 14 and 15 hereof, together with any of Lessee's obligations under the other provisions of this Master Lease (as incorporated therein) which have accrued but not been fully satisfied, performed or complied with prior to the expiration or earlier cancellation or termination of this Master Lease, shall survive the expiration or earlier cancellation or termination thereof.

(d) Expenses: Substitute Performance. All of Lessee's obligations under this Master Lease and the other Lease Documents shall be performed at Lessee's sole expense. Lessee shall reimburse Agent and Lessors promptly upon demand for all expenses incurred by Agent or any Lessor in connection with the Lease Documents, including the filing of UCCs, recording of documents and instruments in real property records and other filings and recordings in connection with Agent's and each Lessor's rights and interests in and to the Project and the Collateral, and all lien search reports (and copies of filings) requested by Agent. Unless an Event of Default has occurred and is continuing, Lessee shall not be responsible for and shall not be required to reimburse Agent or any Lessor for any fees and expenses of Agent's or any Lessor's counsel. If Lessee fails to perform any of its obligations under any Lease Document, Agent shall have the right, but shall not be obligated, to effect such performance, and Lessee shall reimburse Agent, upon demand, for all actual reasonable expenses incurred by Agent in connection with such performance. Agent's effecting such compliance shall not be a waiver of Lessee's breach until such time as all amounts payable under this Section 21(d), including interest thereon at the Default Rate if not paid when due, are paid to Agent.

(e) Jury Trial Waiver. AGENT, EACH LESSOR AND LESSEE HEREBY WAIVE TRIAL BY JURY IN ANY ACTION OR PROCEEDING TO WHICH LESSEE, AGENT AND/OR ANY LESSOR MAY BE PARTIES ARISING OUT OF OR IN ANY WAY PERTAINING TO THIS MASTER LEASE, ANY LEASE SCHEDULE, ANY OTHER LEASE DOCUMENTS OR THE PROJECT.

(f) Notices. All notices (excluding billings and communications in the ordinary course of business) hereunder shall be in writing, personally delivered, delivered by overnight courier service, sent by facsimile transmission (with confirmation of receipt), or sent by certified mail, return receipt requested, addressed to the party to which it is directed at its respective address stated below the signature of such party or at such other address as such party shall from time to time designate in writing to the other party; and shall be effective from the date of receipt (or, if applicable, the date of refusal to accept delivery).

(g) Governing Law; Jurisdiction. THIS MASTER LEASE AND ALL OF THE OTHER LEASE DOCUMENTS, AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES HEREUNDER AND THEREUNDER, SHALL IN ALL RESPECTS BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE INTERNAL LAWS OF THE STATE OF TEXAS (WITHOUT REGARD TO THE CONFLICT OF LAWS PRINCIPLES OF SUCH STATE), INCLUDING ALL MATTERS OF CONSTRUCTION, VALIDITY AND PERFORMANCE, REGARDLESS OF THE LOCATION OF THE PROJECT. The parties agree that any action or proceeding arising out of or relating to this Master Lease or the other Lease Documents may be commenced exclusively in any state or Federal court located in Harris County, Texas, and agree that a summons and complaint commencing an action or proceeding in any such court shall be properly served and shall confer personal jurisdiction if served personally or by certified mail to it at the mailing address below Lessee's signature, or as it may provide in writing from time to time, or as otherwise provided under the laws of the State of Texas.

(h) Counterpart Originals. This Master Lease and all of the other Lease Documents may be executed in counterparts. Photocopies, PDFs or facsimile transmissions of signatures shall be deemed original signatures and shall be fully binding on the parties to the same extent as original signatures. The transfer or possession of the "Original" of this Master Lease shall be irrelevant to the full or collateral assignment of, or grant of security interest in, this Master Lease or any other Lease Document; provided, however, no security interest in any Lease Schedule may be created through the transfer, possession or control, as applicable, of any counterpart of such Lease Schedule other than the original thereof, which shall be identified as the document or record (as applicable) marked "Original" and all other counterparts shall be marked "Duplicate."

(i) Interest and Fees. All interest and fees shall be calculated on the basis of a year of 360 days, except that interest computed by reference to the Alternate Lease Rate when such Alternate Lease Rate is in effect pursuant to this Master Lease shall be computed on the basis of a year of 365 days (or 366 days in a leap year), and in each case shall be payable for the actual number of days elapsed (including the first day but excluding the last day).

(j) Remittances. All amounts due under this Master Lease and the other Lease Documents, including but not limited to Basic Rent and Other Payments, shall be paid in lawful money of the United States of America in immediately available funds to the following account, or to such other account as designated by Agent to Lessee in writing:

If by Mail:

[redacted]

If by Wire Transfer:

Clearing Bank: [redacted]

ABA No.: [redacted]
Account Name: [redacted]
Account No.: [redacted]
Lessee: Ascend Performance Materials Operations LLC

(k) ACH Authorization**.** Lessee has the option to pay the obligations due hereunder by automatic debit to their checking account. By checking the "Accept" box below and completing the required information, Lessee hereby authorizes Agent to initiate debit and/or credit entries to the checking account described below, for the purpose of satisfying the obligations due hereunder, inclusive of Basic Rent, Late Charges, Other Payments, Impositions, sales taxes, property taxes, and any types of fees.

□ Accept this option (complete the information below)

Name of Financial Institution: _____

Address of Financial Institution: _____
_____

Account Title: _____

ABA/Routing Number: _____

Account Number: _____

□ Decline this option

This authorization shall be a continuing authorization and shall remain in full force and effect until such time as Agent receives written notification from Lessee sent to Agent in the manner and at the address as set forth herein that this authorization has been terminated.

[REMAINDER OF PAGE INTENTIONALLY BLANK; EXECUTION PAGE FOLLOWS]

Annex A
To
Master Lease Agreement

Definitions and Rules of Construction

1. DEFINITIONS. Unless expressly provided otherwise in any Lease Document, the following terms shall have the meaning ascribed thereto as follows when used in each of the Lease Documents (such meanings to be equally applicable to both the singular and plural forms of the terms defined):

"Abatement" is defined in Section 2 of this Master Lease.

"Acquisition Cost" means $155,851,316.06.

"Advance" means a disbursement of Lease Proceeds by a Lessor pursuant to the terms of the Disbursement Agreement and the other Lease Documents, including the Original Master Lease; provided that the PIK Portion of interest calculated in accordance with the definition of Lease Rate shall be added to and deemed to be additional outstanding Advances made on each applicable Payment Date.

"ALR Credit Extension" means a Credit Extension based on the Alternate Lease Rate.

"Alternate Lease Rate" means a rate per annum equal to the greatest of (1) the Prime Rate in effect on such day, (2) the Federal Funds Rate in effect on such day plus 0.50% per annum and (3) the Daily SOFR Rate on such day plus 1.00% per annum, provided that the Alternate Lease Rate shall at no time be less than the Floor. If Agent shall have determined (which determination shall be conclusive absent clearly manifest error) that it is unable to ascertain the Federal Funds Rate or the Daily SOFR Rate for any reason, including the inability or failure of Agent to obtain sufficient quotations in accordance with the terms of the definition of the term "Federal Funds Rate", the Alternate Lease Rate shall be determined without regard to clause (2) or (3), as applicable, of the preceding sentence until the circumstances giving rise to such inability no longer exist. Any change in the Alternate Lease Rate due to a change in the Prime Rate, the Federal Funds Rate or the Daily SOFR Rate, as applicable, shall be effective from and including the effective date of such change in the Prime Rate, the Federal Funds Rate or the Daily SOFR Rate, as applicable, respectively.

"Assignee" means the beneficiary of any Assignment by a Lessor, together with its successors and assigns.

"Assignment" means, as applicable, an Agent Assignment as defined in Section 18(b) of this Master Lease or a Lessor Assignment as defined in Section 18(c) of this Master Lease.

"Available Tenor" means, as of any date of determination and with respect to the then-current Benchmark, as applicable, (x) if such Benchmark is a term rate, any tenor for such Benchmark (or component thereof) that is or may be used for determining the length of a Lease Rate Period pursuant to this Master Lease or (y) otherwise, any payment period for interest calculated with reference to such Benchmark (or component thereof), as applicable, that is or may be used for determining any frequency of making payments of interest calculated with reference to such Benchmark pursuant to this Master Lease, in each case, as of such date and not including, for the avoidance of doubt, any tenor for such Benchmark that is then-removed from the definition of "Lease Rate Period" pursuant to Section 15(g)(iv).

"Bankruptcy Code" means the United States Bankruptcy Code, 11 U.S.C. §§ 101, et seq.

"Bankruptcy Court" means the United States Bankruptcy Court for the Southern District of Texas (Houston Division).

"Base Term" means the period from and including October 1, 2025 through and including the Maturity Date.

"Basic Rent" means an amount payable quarterly in arrears during the Base Term equal to the sum of (i) (x) prior to (but excluding) January 1, 2027, $0, (y) commencing on January 1, 2027 Payment Date and thereafter on each subsequent Payment Date through (but excluding the Maturity Date), $2,324,353.85 and (z) on the Maturity Date, the greater of (1) $2,324,353.85 and (2) the aggregate outstanding principal balance of all Advances made or deemed made under the Original Master Lease and/or hereunder (inclusive of the PIK Portion of any accrued interest), minus the Purchase Option Price, plus, in each case, (ii) accrued and unpaid interest on the outstanding amount of all Advances at the Lease Rate for the immediately preceding Lease Rate Period ending immediately prior to such Payment Date; provided, however, that (x) from October 1, 2025 through September 30, 2026, 200 basis points (2.00%) of such interest shall be payable in kind and be capitalized and be added as additional Advances owing hereunder on each such Payment Date (the "PIK Portion") and (y) from and after October 1, 2026 through the Maturity Date, all such interest shall be payable in cash. Accrued and unpaid Basic Rent will be due and payable on each Payment Date.

"Benchmark" means, initially, the Term SOFR Reference Rate; provided that if a Benchmark Transition Event and its related Benchmark Replacement Date have occurred with respect to the Term SOFR Reference Rate or the then-current Benchmark, then "Benchmark" means the applicable Benchmark Replacement to the extent that such Benchmark Replacement has replaced such prior benchmark rate pursuant to Section 15(g)(i). Any reference to "Benchmark" shall include, as applicable, the published component used in the calculation thereof.

"Benchmark Replacement" means, for any Available Tenor, the first alternative set forth in the order below that can be determined by Agent for the applicable Benchmark Replacement Date:

(i) Daily Simple SOFR; or

(ii) the sum of (A) the alternate benchmark rate that has been selected by Agent giving due consideration to (I) any selection or recommendation of a replacement benchmark rate or the mechanism for determining such a rate by the Relevant Governmental Body or (II) any evolving or then-prevailing market convention for determining a benchmark rate and an adjustment as a replacement for the then-current Benchmark for Dollar-denominated credit facilities at such time and (B) the related Benchmark Replacement Adjustment;

provided, that any such Benchmark Replacement shall be administratively feasible as determined by Agent in its sole discretion. If the Benchmark Replacement as determined pursuant to clause (i) or (ii) above would be less than the Floor, such Benchmark Replacement will be deemed to be the Floor for the purposes of hereof and the other Lease Documents.

"Benchmark Replacement Adjustment" means, with respect to any replacement of the then-current Benchmark with an Unadjusted Benchmark Replacement, the spread adjustment, or method of calculating or determining such spread adjustment (which may be a positive or negative value or zero), that has been selected by Agent giving due consideration to (i) any selection or recommendation of a spread adjustment, or method for calculating or determining such spread adjustment, for the replacement of such Benchmark with the applicable Unadjusted Benchmark Replacement by the Relevant Governmental Body or (ii) any evolving or then-prevailing market convention for determining a spread adjustment, or method for calculating or determining such spread adjustment, for the replacement of such Benchmark with the applicable Unadjusted Benchmark Replacement for Dollar-denominated credit facilities at such time.

"Benchmark Replacement Date" means a date and time determined by Agent, which date shall be no later than the earliest to occur of the following events with respect to the then-current Benchmark:

(i) in the case of clause (i) or (ii) of the definition of "Benchmark Transition Event," the later of (A) the date of the public statement or publication of information referenced therein and (B) the date on which the administrator of such Benchmark permanently or indefinitely ceases to provide all Available Tenors of such Benchmark (or such component thereof); or

(ii) in the case of clause (iii) of the definition of "Benchmark Transition Event,", the first date on which such Benchmark (or the published component used in the calculation thereof) has been determined and announced by or on behalf of the administrator of such Benchmark (or such component thereof) or the regulatory supervisor for the administrator of such Benchmark (or such component thereof) to be non-representative; provided, that such non-representativeness will be determined by reference to the most recent statement or publication referenced in such clause (iii) and even if any Available Tenor of such Benchmark (or such component thereof) continues to be provided on such date.

For the avoidance of doubt, the "Benchmark Replacement Date" will be deemed to have occurred in the case of clause (i) or (ii) with respect to any Benchmark upon the occurrence of the applicable event or events set forth therein with respect to all then-current Available Tenors of such Benchmark (or the published component used in the calculation thereof).

"Benchmark Transition Event" means the occurrence of one or more of the following events with respect to the then-current Benchmark:

(i) a public statement or publication of information by or on behalf of the administrator of such Benchmark (or the published component used in the calculation thereof) announcing that such administrator has ceased or will cease to provide all Available Tenors of such Benchmark (or such component thereof), permanently or indefinitely; provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide any Available Tenor of such Benchmark (or such component thereof);

(ii) a public statement or publication of information by the regulatory supervisor for the administrator of such Benchmark (or the published component used in the calculation thereof), the Federal Reserve Board, the Federal Reserve Bank of New York, an insolvency official with jurisdiction over the administrator for such Benchmark (or such component), a resolution authority with jurisdiction over the administrator for such Benchmark (or such component) or a court or an entity with similar insolvency or resolution authority over the administrator for such Benchmark (or such component), which states that the administrator of such Benchmark (or such component) has ceased or will cease to provide all Available Tenors of such Benchmark (or such component thereof) permanently or indefinitely,; provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide any Available Tenor of such Benchmark (or such component thereof); or

(iii) a public statement or publication of information by or on behalf of the administrator of such Benchmark (or the published component used in the calculation thereof) or the regulatory supervisor for the administrator of such Benchmark (or such component thereof) announcing that all Available Tenors of such Benchmark (or such component thereof) are not, or as of a specified future date will not be, representative.

For the avoidance of doubt, a "Benchmark Transition Event" will be deemed to have occurred with respect to any Benchmark if a public statement or publication of information set forth above has occurred with respect to each then-current Available Tenor of such Benchmark (or the published component used in the

calculation thereof).

"Benchmark Unavailability Period" means the period (if any) (i) beginning at the time that a Benchmark Replacement Date has occurred if, at such time, no Benchmark Replacement has replaced the then-current Benchmark for all purposes under this Master Lease and under any Lease Document in accordance with Section 15(g) and (ii) ending at the time that a Benchmark Replacement has replaced the then-current Benchmark for all purposes under this Master Lease and under any Lease Document in accordance with Section 15(g).

"Business Day" means any day other than a Saturday, a Sunday, a day on which banks in the State of Texas are authorized or required by law to close.

"Casualty" means any loss, theft, confiscation, taking, unavailability, damage or total or partial destruction of the Project.

"Casualty Portion" means any portion of the Project that suffers a Casualty.

"Chapter 11 Case" means Lessee's and its affiliates' consolidated case under Chapter 11 of the Bankruptcy Code (Case No. 25-90127 (CML)).

"Chapter 11 Plan" means the *Second Amended Joint Chapter 11 Plan or Reorganization of Ascend Performance Materials Holdings Inc. and its Debtor Affiliates*, as amended, supplemented, or otherwise modified from time to time, so long as no such amendment, supplement or other modification is materially adverse to the Agent, the Lessors, the Lease Documents, the Land or the Project unless consented to in writing by Agent [Docket No. 991-1].

"Chapter 11 Plan Effective Date" has the meaning ascribed to "Effective Date" in the Chapter 11 Plan.

"Claim" means all claims, losses, liabilities (including negligence, tort and strict liability), damages, demands, judgments, settlements, suits, and all legal proceedings and any and all actual costs and expenses in connection therewith (including actual attorneys' fees and expenses) that relate to or arise out of this Master Lease, any Lease Document, the transactions contemplated thereby or any of the Project, including (a) the selection, manufacture, condition, purchase, financing, acceptance or rejection of the Project, (b) the ownership of the Project, (c) the delivery, non-delivery, installation, lease, possession, maintenance, use, condition, repair, return, operation or disposition of any of the Project, (d) any patent, copyright or trademark infringement, (e) any claim, loss, cost or expense involving alleged Damage to the Environment relating to the Project, including assessment, investigation, removal, response, cleanup and remedial costs, (f) any personal injury, wrongful death, property damage or impact to the environment arising under any statutory or common law or tort law theory whatsoever, (g) any administrative process or proceeding or judicial or other similar proceeding (including any alternative dispute resolution process, voluntary response and any bankruptcy proceeding) in any way connected with any matter addressed in any of the Lease Documents and (h) any latent or other defects in any of the Project whether or not discoverable by Agent or any Lessor.

"Collateral" means all of the following (whether now or hereafter created or existing and including any other collateral described in the Master Lease, including any Lease Schedule thereto): (a) the Project (including all inventory, equipment, fixtures or other property comprising the Project), together with all related software (embedded therein to the extent permitted as long as in compliance with the related license agreements), and all additions, attachments, accessories and accessions thereto (which cannot be easily removed from the Project or removed without material damage to the Project) (unless such damage is repaired by Lessee) whether or not furnished by a Supplier; (b) [reserved], (c) [reserved], (d) [reserved], or (e) any and all substitutions, replacements or exchanges for any portion of the Project or other collateral described in the Master Lease (including any Schedule thereto) or any other Lease Document, together in each case with the

proceeds of each of the foregoing.

"Commencement Date" means July 1, 2022, as such date may be extended upon as set forth in this Master Lease or upon the agreement of Agent, Lessors and Lessee.

"Commitment" is defined in Section 1(a) of this Master Lease.

"Compliance Certificate" is defined in Section 5(a)(iv) of this Master Lease.

"Confirmation Order" means the Confirmation Order as described in the Chapter 11 Plan, so long as such order is materially consistent with (x) the agreed upon settlement terms by and between the Agent and the Lessees and (y) the terms of, and does not impair the rights of Agent or any Lessor (each, in their capacity as such) pursuant to, this Master Lease.

"Conforming Changes" means, with respect to either the use or administration of the Benchmark, or the use, administration, adoption or implementation of any Benchmark Replacement, any technical, administrative or operational changes (including, for example and not by way of limitation or prescription, changes to the definition of "Alternate Lease Rate," the definition of "Business Day" or any similar or analogous definition, the definition of "Lease Rate Period" or any similar or analogous definition, the definition of "Government Securities Business Day," timing and frequency of determining rates and making payments of interest, timing of borrowing requests or prepayment, conversion or continuation notices, the applicability and length of lookback periods, the applicability of breakage provisions of the kind referred to in Section 15(d), and other technical, administrative or operational matters) that Agent decides may be appropriate in connection with the use or administration of the Benchmark or to reflect the adoption and implementation of any Benchmark Replacement or to permit the use and administration thereof by Agent in a manner substantially consistent with market practice (or, if Agent decides that adoption of any portion of such market practice is not administratively feasible or if Agent determines that no market practice for the administration of any such rate exists, in such other manner of administration as Agent decides is reasonably necessary in connection with the administration of this Master Lease and the other Lease Documents).

"Control Group Member" shall mean [_____].[3]

"Credit Extension" means any extension of credit of any type denominated in Dollars under this Master Lease or any other Lease Document, whether characterized as a loan, term loan, revolving loan, swingline loan, daylight overdraft loan, bid loan, advance, borrowing, credit extension, letter of credit or other financial accommodation, and whether constituting a new extension of credit, the renewal, extension of the expiry date or reinstatement or increase in the amount of an existing extension of credit or a conversion or continuation of an existing extension of credit.

"Daily Simple SOFR" means, for any day, a rate per annum equal to the greater of (i) the sum of (A) SOFR, with the conventions for this rate (which will include a lookback) being established by Agent in accordance with the conventions for this rate selected or recommended by the Relevant Governmental Body for determining "Daily Simple SOFR" for business loans; provided, that if Agent decides that any such convention is not administratively feasible for Agent, then Agent may establish another convention in its reasonable discretion plus (B) the Daily Simple SOFR Adjustment, and (ii) the Floor.

"Daily Simple SOFR Adjustment" means 0.10%.

"Daily SOFR Rate" means, for any day, a rate per annum equal to Term SOFR in effect on such day for a one-month Lease Rate Period (subject to the Floor referred to in the definition of "Term SOFR").

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[3] NTD: to update.

"Damage to the Environment" includes but is not limited to property damage, loss of use, or remediation costs arising from, caused by, or related to any contaminant, pollutant, or hazardous substance as defined by or included in any applicable state, local or federal statute, ordinance, regulation, order, permit or legal requirement.

"Default" means any event which, with the lapse of time or the giving of notice, or both, would constitute an Event of Default.

"Default Rate" means interest at a rate equal to the lesser of (a) 8% per annum (or prorated portion thereof) and (b) the highest rate permitted by applicable law under the circumstances.

"Defaulting Lessor" means, subject to Section 19(a)(ii), any Lessor that (i) has failed to (A) fund all or any portion of its Advances within two Business Days of the date such Advances were required to be funded hereunder or (B) pay to Agent or any other Lessor any other amount required to be paid by it hereunder within two Business Days of the date when due, (ii) has notified Lessee or Agent in writing that it does not intend to comply with its funding obligations hereunder, or has made a public statement to that effect (unless such writing or public statement relates to such Lessor's obligation to fund an Advance hereunder and states that such position is based on such Lessor's determination that a condition precedent to funding (which condition precedent, together with any applicable default, shall be specifically identified in such writing or public statement) cannot be satisfied), (iii) has failed, within three Business Days after written request by Agent or Lessee, to confirm in writing to Agent and Lessee that it will comply with its prospective funding obligations hereunder, provided that such Lessor shall cease to be a Defaulting Lessor pursuant to this clause (iii) upon receipt of such written confirmation by Agent and Lessee, or (iv) has, or has a direct or indirect holding company that has, (A) become the subject of a proceeding under any bankruptcy, liquidation, conservatorship, bankruptcy, assignment for the benefit of creditors, moratorium, rearrangement, receivership, insolvency, reorganization, or similar debtor relief laws of the United States or other applicable jurisdictions from time to time in effect, or (B) had appointed for it a receiver, custodian, conservator, trustee, administrator, assignee for the benefit of creditors or similar person charged with reorganization or liquidation of its business or assets, including the Federal Deposit Insurance Corporation or any other state or federal regulatory authority acting in such a capacity. Any determination by Agent that a Lessor is a Defaulting Lessor under any one or more of clauses (i) through (iii) above shall be conclusive and binding absent manifest error, and such Lessor shall be deemed to be a Defaulting Lessor (subject to Section 19(a)(ii)) upon delivery of written notice of such determination to Lessee and each Lessor.

"Disbursement Agreement" means the Disbursement Agreement among Agent, Lessors and Lessee executed and delivered in connection with the Original Master Lease.

"Disclaimer of Interest" as defined in Section 3(a) of this Master Lease.

"Dollar" or "$" means the lawful money of the United States.

"Effective Date" is defined in Section 3 of this Master Lease.

"Effective Date Payment" is defined in Section 2 of this Master Lease.

"Enforcement Costs" means all reasonable legal fees (including for instituting, prosecuting or defending litigation and/or alternative dispute resolution proceedings) and other enforcement costs and expenses incurred by reason of any Default or Event of Default or the exercise of Agent's or any Lessor's rights or remedies, including all reasonable expenses incurred in connection with the return or other recovery of any portion of the Project in accordance with the terms of the Master Lease or in placing the Project in the condition required thereby, or the sale, re-lease or other disposition of the Project (including but not limited to costs of transportation, possession, storage, insurance, taxes, lien removal, repair, refurbishing, advertising

and brokers' fees), and all other reasonable pre-judgment and post- judgment enforcement related actions taken by Agent or any Lessor or any actions taken by Agent or any Lessor in any bankruptcy case involving Lessee or the Project.

"Environmental Laws" means (a) Hazardous Waste Laws, (b) all local and state statute, regulation, or ordinance analogous to any of the Hazardous Waste Laws and (c) all other federal, state, or local (including any common law, consent decrees and administrative orders), statute, regulation, order, permit, ordinance or legal requirement regulating, permitting, prohibiting or otherwise restricting the placement, discharge, release, generation, treatment or disposal upon or into any environmental media of any substance, pollutant, contaminant or waste that is now or hereafter classified or considered to be hazardous.

"Event of Default" is defined in Section 16 of this Master Lease.

"Federal Funds Rate" is defined in Section 15(h) of this Master Lease.

"Federal Reserve Board" means the Board of Governors of the Federal Reserve System of the United States.

"Financial Covenant" means the covenant set forth in Section 16(k) of this Master Lease.

"Financial Statement Delivery Date" is defined in Section 16B of this Master Lease.

"Floor" means 0.25% per annum.

"Flood Insurance Laws" means, collectively, (i) the National Flood Insurance Reform Act of 1994 (which comprehensively revised the National Flood Insurance Act of 1968 and the Flood Disaster Protection Act of 1973) as now or hereafter in effect or any successor statute thereto, (ii) the Flood Insurance Reform Act of 2004 as now or hereafter in effect or any successor statute thereto and (iii) the Biggert-Waters Flood Insurance Reform Act of 2012 as now or hereafter in effect or any successor statute thereto.

"Force Majeure Event" means acts of God; insurrections; civil disturbances; terrorist acts; riots; epidemics; landslides; lightning; earthquakes; fires; hurricanes; tornadoes; storms; droughts; floods and labor strikes (provided, no labor strike shall be considered a Force Majeure Event hereunder to the extent resulting in any way with any action or inaction of Lessee or any affiliate).

"GAAP" means generally accepted accounting principles consistently applied with past periods.

"Government Securities Business Day" means any day except for (i) a Saturday, (ii) a Sunday or (iii) a day on which the Securities Industry and Financial Markets Association (or any successor thereto) recommends that the fixed income departments of its members be closed for the entire day for purposes of trading in United States government securities.

"Hazardous Waste Laws" means any federal law or implementing regulation regulating any substance, matter, material, waste contaminant or pollutant, the generation, storage, disposal, handling, release, treatment, discharge or emission of which is regulated, prohibited or limited, including, without limitation: (i) the Resource Conservation and Recovery Act, as amended by the Hazardous and Solid Waste Amendments of 1984, as now or hereafter amended (42 U.S.C. Section 6901 et seq.), (ii) the Comprehensive Environmental Response, Compensation and Liability Act, as amended by the Superfund Amendments and Reauthorization Act of 1986, as now or hereafter amended (42 U.S.C. Section 9601 et seq.), and (iii) the Toxic Substances and Control Act, as now or hereafter amended (15 U.S.C. Section 2601 et seq.).

"Imposition" is defined in Section 14(c) of this Master Lease.

"Improvement" means any addition, alteration, modification or improvement to the Project.

"Indemnitee" is defined in Section 13 of this Master Lease.

"Land" means the real property legally described in Exhibit C to this Master Lease.

"Late Charge" means an amount equal to five percent 5% of the unpaid Rent.

"Lease Documents" means this Master Lease, each Lease Schedule, each Mortgagee Waiver (if applicable), each Compliance Certificate and all other agreements, documents, certificates, authorizations and instruments executed by Agent and/or a Lessor and/or Lessee in connection with the Master Lease.

"Lease Proceeds" means the amounts disbursed by Lessors under and pursuant to the Original Master Lease (all of which shall be deemed in effect for purposes of this Master Lease) for the payment of the Acquisition Cost of the Project.

"Lease Rate" means the sum of (i) the applicable Term SOFR plus (ii) 400 basis points (4.00%).

"Lease Rate Period" means the period commencing on the first day of a month and ending on the last day of the calendar month ending approximately three months thereafter (i.e., January 1st to March 31st); provided, that: (i) the first Lease Rate Period shall commence on October 1, 2025 and end on December 31, 2025, (ii) if any Lease Rate Period would end on a day other than a Business Day, such Lease Rate Period shall be extended to the next succeeding Business Day, unless such next succeeding Business Day would fall in the next calendar month, in which case such Lease Rate Period shall end on the next preceding Business Day (and the succeeding Lease Rate Period shall commence on the next day thereafter and end on the day such period otherwise would have ended had such period commenced on the first day of such following month), and (iii) no Lease Rate Period shall extend beyond the Maturity Date. Interest shall accrue from and including the first day of a Lease Rate Period to (but excluding) the last day of such Lease Rate Period.

"Lease Schedule" is defined in Section 1 of this Master Lease.

"Lease Term" means the term from the Effective Date to the Maturity Date.

"Lessee's Exit ABL Facility" shall mean the "Exit ABL Facility" as defined in the Chapter 11 Plan.

"Lessor" means a party identified as a "Lessor" on a Lease Schedule, and "Lessors" shall mean all parties identified as a "Lessor" on the Lease Schedules.

"Lien" means any claim, lien, security interest, encumbrance, attachment or rights of others.

"Liquidated Damages" is defined in Section 17(a)(vii) of this Master Lease.

"Loss Payment Date" means the next Payment Date immediately following the occurrence of a Total Loss of the Project.

"MasTec" means MasTec Power Corp., a Florida corporation.

"Material Adverse Effect" means (a) a materially adverse effect on the business, condition (financial or otherwise), operations, performance or properties of Lessee, (b) a material impairment of the ability of Lessee to perform its obligations under or remain in compliance with each Lease Schedule or any of the other Lease Documents, or (c) a materially adverse effect on the validity or enforceability of any Lease Document or the rights and remedies available to Agent or a Lessor thereunder; it being agreed that, subject

to the occurrence of the Chapter 11 Plan Effective Date, the Chapter 11 Case shall not be deemed to constitute a Material Adverse Effect hereunder.

"Maturity Date" means July 1, 2031.

"Merger" as defined in Section 3(d).

"Mortgagee Waiver" a mortgagee waiver, lien release and collateral access agreement in favor of Agent relating to the Premises (as defined therein) executed by a mortgagee on the Premises (and any other holder of any rights to the Premises as Agent shall reasonably require) and the Lessee, in substantially the form of that attached hereto as Exhibit G (or such other form otherwise reasonably acceptable to the Agent).

"Non-Defaulting Lessor" means, at any time, each Lessor that is not a Defaulting Lessor at such time.

"Non-Severable Improvement" means each Improvement that cannot be removed from the Project without causing material damage to, or decline in the value, utility or remaining useful life of the Project (assuming the Project was in the condition required by the Master Lease).

"Other Payment" means any amount payable in accordance with the terms of the Master Lease that does not constitute Basic Rent.

"Payment Date" means during the Base Term, each of January 1, April 1, July 1 and October 1 of each calendar year and, in any event, the Termination Date.

"Permitted Lien" means (a) any Lien for taxes, assessments or other governmental charges not yet due and payable, (b) statutory Liens of landlords, carriers, warehousemen, mechanics, materialmen and other similar Liens imposed by law, which are incurred in the ordinary course of Lessee's business for sums that are not delinquent, (c) Liens in favor of Agent, and (d) Liens explicitly identified in any Lease Document as a "permitted lien"; it being agreed that no Lien in favor of MasTec shall be a Permitted Lien.

"PIK Portion" is defined in the definition of "Basic Rent."

"Plans and Specifications" means the plans and specifications furnished by Lessee in connection with the Original Master Lease, as the same may have been amended as set forth in the Disbursement Agreement.

"Prepetition Credit Agreement" is defined in Section 16(k) of this Master Lease.

"Prime Rate" is defined in Section 15(h) of this Master Lease.

["Prohibited Assignee" means competitors of Lessee and its subsidiaries, as identified by Lessee by written notice to Agent from time to time, and affiliates thereof that are either specifically identified or readily identifiable on the basis of such affiliates' names; it being understood and agreed that (I) no Lessor or any of its affiliates shall constitute a Prohibited Assignee, (II) the identification of any person as a Prohibited Assignee shall not apply to retroactively disqualify any person that has previously acquired an assignment or participation interest of or in this Master Lease so long as such person was not a Prohibited Assignee at the time of such assignment or participation, and (III) solely with respect to any assignment or participation made after the occurrence and during the continuance of an Event of Default under and pursuant to Section 16(a) (payment default), 16(f) (insolvency) or 16(k) (financial covenant), and provided that Lessee has failed to cure as permitted herein, no person shall be deemed a Prohibited Assignee. The list of Prohibited Assignees shall be available to the Lessors upon request; it being understood that Lessee may update such list from time to time with respect to Prohibited Assignees to the extent provided for above. For the avoidance of doubt, neither Agent nor any Lessor shall make any assignment of all or any part of its interest in any

Lease Document, or enter into any participation with, a Prohibited Assignee (except as expressly set forth herein), and any attempted assignment to, or entry into a participation with, a Prohibited Assignee in violation of the terms of this Master Lease shall be void.]

"Project" means the steam cogeneration facility constructed on the Land and operated by Lessee for Lessee's manufacturing facility located on the Land, including (without limitation) the equipment and other property described on Exhibit B to this Master Lease.

"Reconveyance Documents" means (i) a special warranty bill of sale in the form attached to this Master Lease as Exhibit H, (ii) a release of all Liens, collateral assignments and other rights assigned to Agent in connection with the Lease Documents in the form attached to this Master Lease as Exhibit I and (iii) termination of all UCC financing statements including fixture filings made with respect to the Project.

"Records" means, with respect to the Project, all records of maintenance, modifications, additions and major repairs, computerized maintenance history, maintenance and repair manuals and all similar items maintained by Lessee.

"Related Parties" means, with respect to any person, such person's affiliates and the partners, members, directors, officers, employees, agents, trustees, administrators, managers, advisors, attorneys-in-fact and representatives of such person and of such person's affiliates.

"Relevant Governmental Body" means the Federal Reserve Board or the Federal Reserve Bank of New York, or a committee officially endorsed or convened by the Federal Reserve Board and/or the Federal Reserve Bank of New York.

"Rent" means, collectively, Basic Rent and Other Payments.

"Replacement Part" means a new or reconditioned replacement part that is free and clear of all Liens other than Permitted Liens and has a value, utility and remaining useful life at least equal to the part (or parts) being replaced (assuming the part (or parts) was in the condition required by the Master Lease).

"Required Alteration" means each alteration, addition and/or modification to the Project as is required from time to time to meet the requirements of applicable law, any applicable insurance policies, the warranty provision of a construction contract and/or the Master Lease.

"Required Lessors" means (i) if there are fewer than five Lessors (excluding Defaulting Lessors), at least two Lessors holding more than 50% of the Commitments in aggregate and (ii) if there are five or more Lessors (excluding Defaulting Lessors), at least three Lessors holding more than 50% of the Commitments. Any Defaulting Lessor shall be disregarded in determining the number of Lessors under the Master Lease in determining Required Lessors at any time. The Commitment of any Defaulting Lessor shall be disregarded in determining Required Lessors at any time.

"SOFR" means a rate equal to the secured overnight financing rate published by the SOFR Administrator on the website of the SOFR Administrator, currently at http://www.newyorkfed.org (or any successor source for the secured overnight financing rate identified as such by the SOFR Administrator from time to time).

"SOFR Administrator" means the Federal Reserve Bank of New York (or a successor administrator of the secured overnight financing rate).

"SOFR Credit Extension" means any Credit Extension bearing interest or incurring fees, commissions or other amounts based upon Term SOFR, but excluding, for the avoidance of doubt, any ALR Credit Extension.

"Solicitation Materials" has the meaning ascribed to it in the Chapter 11 Plan.

"Stipulated Loss Value" means either (x) in any case hereunder where the "Stipulated Loss Value (Full Value)" is specified as being required to be paid, the product of (i) the Acquisition Cost of the Casualty Portion (or such other portion of the Project being paid off prior to the end of the Lease Term pursuant to the terms of this Master Lease), multiplied by (ii) the percentage factor applicable to the Loss Payment Date, as set forth in Exhibit D to this Master Lease; provided that if the date of any such repayment for which the Stipulated Loss Value (Full Amount) would be owing occurs on a date other than a Payment Date, the Stipulated Loss Value (Full Amount) shall be pro-rated on a per diem basis between the Stipulated Loss Value (Full Amount) as of the two Payment Dates closest in time to the date of such repayment, and (y) in any case hereunder where the "Stipulated Loss Value (Voluntary Payment)" is specified as being required to be paid, the product of (i) the principal amount of any Advance to be repaid on or prior to the end of the Lease Term pursuant to the terms of this Master Lease, multiplied by (ii) 102%. After the final Payment Date of the Lease Term, the Stipulated Loss Value for purposes of clause (i) above shall be determined as of the last Payment Date, and the applicable percentage factor shall be the last percentage factor set forth in Exhibit D to this Master Lease. Any Stipulated Loss Value payable hereunder on a Loss Payment Date shall be in addition to, and not in lieu of, the Basic Rent and any Other Payments also due on such Loss Payment Date.

"Stipulated Loss Value (Full Amount)" is defined in the definition of "Stipulated Loss Value."

"Stipulated Loss Value (Voluntary Payment)" is defined in the definition of "Stipulated Loss Value"; it being agreed that (other than as expressly otherwise provided in Sections 16(h) or 16(i)) the Stipulated Loss Value (Voluntary Payment) shall not apply to any prepayment of any amounts hereunder (and the Stipulated Loss Value (Full Amount) shall apply in lieu thereof) if any Default or Event of Default then exists at such time or would result therefrom.

"Successor Agent" means the beneficiary of any Assignment by Agent or any Successor Agent, together with its successors and assigns.

"Supplier" means each manufacturer, contractor or vendor of the Project, including (without limitation) contractors.

"Term SOFR" means a rate per annum equal to the greater of (i) the sum of (A) the Term SOFR Reference Rate for a tenor comparable to the applicable Lease Rate Period on the day (such day, the "Periodic Term SOFR Determination Day") that is two (2) Government Securities Business Days prior to the first day of such Lease Rate Period; provided, however, that if as of 5:00 p.m. (New York City time) on any Periodic Term SOFR Determination Day the Term SOFR Reference Rate for the applicable tenor has not been published by the Term SOFR Administrator and a Benchmark Replacement Date with respect to the Term SOFR Reference Rate has not occurred, then Term SOFR will be the Term SOFR Reference Rate for such tenor as published by the Term SOFR Administrator on the first preceding Government Securities Business Day for which such Term SOFR Reference Rate for such tenor was published by the Term SOFR Administrator so long as such first preceding Government Securities Business Day is not more than three (3) Government Securities Business Days prior to such Periodic Term SOFR Determination Day plus (B) the Term SOFR Adjustment, and (ii) the Floor.

"Term SOFR Adjustment" means, for any calculation with respect to an ALR Credit Extension (solely with respect to the Term SOFR component thereof) or a SOFR Credit Extension, a percentage per annum as set forth below for the applicable type of such Master Lease and (if applicable) Lease Rate Period therefor:

ALR Credit Extensions (solely with respect to the Term SOFR component thereof):

0.10%

SOFR Credit Extensions:

Lease Rate Period	Percentage
One month	0.10%
Three months	0.10%

"Term SOFR Administrator" means CME Group Benchmark Administration Limited (CBA) (or a successor administrator of the Term SOFR Reference Rate selected by Agent in its reasonable discretion).

"Term SOFR Reference Rate" means the forward-looking term rate based on SOFR published by the Term SOFR Administrator and displayed on CME's Market Data Platform (or other commercially available source providing such quotations as may be selected by Agent from time to time).

"Termination Date" is defined in Section 2 to this Master Lease.

"Threshold Amount" means $250,000.

"Total Loss" means, with respect to Casualty Portion, (a) the actual or constructive total loss of the Casualty Portion, (b) the loss, disappearance, theft or destruction of the Casualty Portion, or damage thereto that is uneconomical to repair or renders it unfit for normal use, or (c) the condemnation, confiscation, requisition, seizure, forfeiture or other taking of title to or use of the Casualty Portion or the imposition of any Lien thereon by any governmental authority.

"UCC" or "Uniform Commercial Code" means the Uniform Commercial Code as in effect in the State of Texas or in any other applicable jurisdiction; and any reference to an article (including Article 2A) or section thereof shall mean the corresponding article or section (however termed) of any such applicable version of the Uniform Commercial Code.

"UCCs" means UCC financing statements.

"Unadjusted Benchmark Replacement" means the applicable Benchmark Replacement excluding the related Benchmark Replacement Adjustment.

"USA PATRIOT Act" means The Uniting and Strengthening America by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 (Title III of Pub. L. No. 107-56 (signed into law October 26, 2001)), as amended or modified from time to time.

2. FURTHER DEFINITIONS; RULES OF CONSTRUCTION. (a) Further Definitions. Unless expressly provided otherwise in any Lease Document, the following terms shall have the meaning ascribed thereto as follows when used in each of the Lease Documents:

(1) "affiliate" means, with respect to any given person, (A) each person that directly or indirectly owns or controls, whether beneficially or as a trustee, guardian or other fiduciary, 25% or more of the voting

stock, membership interests or similar equity interests having ordinary voting power in the election of directors or managers of such person, (B) each person that controls, is controlled by, or is under common control with, such person, and (C) each of such person's officers, directors, members, joint venturers and partners (and, for the purposes of this definition, "control" of a person means the possession, directly or indirectly, of the power to direct or cause the direction of its management or policies, whether through the ownership of voting securities, by contract or otherwise); (2) "applicable law" or "law" means any Federal, state and local law, rule, regulation, ordinance, order, code, common law, interpretation, judgment, directive, decree, treaty, injunction, writ, determination, award, permit or similar norm or decision of any governmental authority as the same may be amended, superseded or replaced from time to time; (3) "AS IS, WHERE IS" means as is, where is, without warranty, express or implied, with respect to any matter whatsoever; (4) "governmental authority" means any federal, state, county, municipal, regional or other governmental authority, agency, board, body, instrumentality or court, in each case, whether domestic or foreign; and (5) "person" means any individual, corporation, limited liability entity, partnership, joint venture, or other legal entity or a governmental authority. (b) Rules of Construction. The following terms when used herein or in any other Lease Document shall be construed as follows: (1) "herein," "hereof," "hereunder," *etc.*, means in, of, under, etc. this Master Lease or such other Lease Document in which such term appears (and not merely in, of, under, *etc.*, the section or provision where the reference occurs); (2) "including" means including without limitation unless such term is followed by the words "and limited to," or similar words; and (3) "or" means at least one, but not necessarily only one, of the alternatives enumerated. Any defined term used in the singular preceded by "any" indicates any number of the members of the relevant class. Any Lease Document or other agreement or instrument referred to herein or in any other Lease Document means such agreement or instrument as amended, modified and supplemented from time to time. Captions and headings in the Lease Documents are for convenience of reference only and shall not affect the interpretation of the Lease Document.

Annex B
To
Master Lease Agreement

Lease Schedules

1. Third Amended and Restated Lease Schedule No. 1 dated as of April 3, 2023, among Lessee, Agent and Citizens Asset Finance, a division of Citizens Bank, N.A., as lessor.
2. Third Amended and Restated Lease Schedule No. 2 dated as of April 3, 2023, among Lessee, Agent and Raymond James Bank, as lessor.
3. Third Amended and Restated Lease Schedule No. 3 dated as of April 3, 2023, among Lessee, Agent and Zions Credit Corporation, as lessor.
4. Second Amended and Restated Lease Schedule No. 4 dated as of April 3, 2023, among Lessee, Agent and First Horizon Bank, as lessor.
5. Amended and Restated Lease Schedule No. 5 dated as of April 3, 2023, among Lessee, Agent and Wintrust Commercial Finance, a division of Wintrust Asset Finance Inc., as lessor.
6. Lease Schedule No. 6 dated as of April 3, 2023, among Lessee, Agent and Banc of America Leasing & Capital, LLC, as lessor.

Exhibit A
To
Master Lease Agreement

Form of Compliance Certificate

Attached

Exhibit B
To
Master Lease Agreement

Project Description

Attached

Exhibit C
To
Master Lease Agreement

Description of Land

[Attached][4]

[4] Attach existing metes and bounds legal description

Exhibit D
To
Master Lease Agreement

Stipulated Loss Values (Full Value)

Attached.

Exhibit E
To
Master Lease Agreement

Form of Assignment and Assumption Agreement

Attached.

Exhibit F
To
Master Lease Agreement

Form of Participation Notice

Attached

Exhibit G
To
Master Lease Agreement

Form of Mortgagee Waiver

Attached

Exhibit H
To
Master Lease Agreement

Form of Special Warranty Bill of Sale

[To be Provided]

Exhibit I
To
Master Lease Agreement

Form of Release

[To Be Provided]

Exhibit D

Schedule of Retained Causes of Action

Certain documents, or portions thereof, contained in this **Exhibit D** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

Schedule of Retained Causes of Action

Article IV.S of the Plan provides, among other things:

In accordance with section 1123(b) of the Bankruptcy Code and the allocation of duties and vesting of assets provided for in the Plan and in the Litigation Trust Documents, but subject to Article VIII of the Plan, each Reorganized Debtor and the Litigation Trust, as applicable, shall retain and may enforce all rights to commence and pursue, as appropriate, any and all Causes of Action of the Debtors, including the Permitted Litigation Claims, whether arising before or after the Petition Date, including any actions specifically enumerated on the Schedule of Retained Causes of Action, and the Reorganized Debtors' and the Litigation Trust's rights to commence, prosecute, or settle such retained Causes of Action, including the Permitted Litigation Claims, shall be preserved notwithstanding the occurrence of the Effective Date or any other provision of the Plan to the contrary, other than the Causes of Action released by the Debtors pursuant to the releases and exculpations contained in the Plan, including in Article VIII, which shall be deemed released and waived by the Debtors and the Reorganized Debtors as of the Effective Date. **For the avoidance of doubt, any and all Causes of Action against the Excluded Parties are preserved.**

The Reorganized Debtors and/or the Litigation Trust may pursue such retained Causes of Action, including, for the avoidance of doubt, the Permitted Litigation Claims, as appropriate, in accordance with the best interests of the Reorganized Debtors and/or the Litigation Trust Beneficiaries, as applicable. **No Person or Entity (other than the DIP Lenders, the Bridge Lenders, the Term Loan Lenders, the ABL Lenders, the Agents, and the members of the Ad Hoc Group) may rely on the absence of a specific reference in the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action against it as any indication that the Debtors, Reorganized Debtors, or the Litigation Trust, as applicable, will not pursue any and all available retained Causes of Action against it. Except as specifically released under the Plan or pursuant to a Final Order, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all rights to prosecute any and all retained Causes of Action against any Entity, except (1) as otherwise expressly provided in the Plan, including Article VIII of the Plan or (2) the DIP Lenders, the Bridge Lenders, the Term Loan Lenders, the ABL Lenders, the Agents, and the members of the Ad Hoc Group. Unless otherwise agreed upon in writing by the parties to the applicable retained Causes of Action, all objections to the Schedule of Retained Causes of Action must be Filed with the Bankruptcy Court on or before thirty (30) days after the Effective Date. Any such objection that is not timely Filed shall be disallowed and forever barred, estopped, and enjoined from assertion against any Debtor or Reorganized Debtor, without the need for any objection or responsive pleading by the Reorganized Debtors or the Litigation Trust, as applicable, or any other party in interest or any further notice to or action, order, or approval of the Bankruptcy Court.** The Reorganized Debtors or the Litigation Trust, as

applicable, may settle any such objection without any further notice to or action, order, or approval of the Bankruptcy Court. If there is any dispute regarding the inclusion of any Causes of Action on the Schedule of Retained Causes of Action that remains unresolved by the Debtors or Reorganized Debtors, as applicable, and the objecting party for thirty (30) days, such objection shall be resolved by the Bankruptcy Court. Unless any Causes of Action of the Debtors against an Entity (other than the DIP Lenders, the Bridge Lenders, the Term Loan Lenders, the ABL Lenders, the Agents, and the members of the Ad Hoc Group) are expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or a Final Order (and for the avoidance of doubt, any Causes of Action on this Schedule of Retained Causes of Action shall not be expressly relinquished, exculpated, released, compromised, or settled in the Plan), the Reorganized Debtors and the Litigation Trust, as applicable, expressly reserve all retained Causes of Action, for later adjudication, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such retained Causes of Action upon, after, or as a consequence of Confirmation or Consummation.

The Reorganized Debtors and the Litigation Trust, as applicable, reserve and shall retain such retained Causes of Action, including for the avoidance of doubt, the Permitted Litigation Claims, as appropriate, of the Debtors notwithstanding the rejection or repudiation of any Executory Contract or Unexpired Lease during the Chapter 11 Cases or pursuant to the Plan and, with respect to any counterclaims or crossclaims held by the Debtors, notwithstanding the discharge of the underlying Claim or related Claims against the Debtors or their Related Parties. In accordance with section 1123(b)(3) of the Bankruptcy Code, and except as expressly waived, relinquished, exculpated, released, compromised, or settled in the Plan or pursuant to a Final Order, any retained Causes of Action that a Debtor may hold against any Entity shall vest in the Reorganized Debtors or the Litigation Trust, as applicable, except (1) as otherwise expressly provided in the Plan, including Article VIII or (2) such Causes of Action that are against the DIP Lenders, the Bridge Lenders, the Term Loan Lenders, the ABL Lenders, the Agents, and the members of the Ad Hoc Group. The applicable Reorganized Debtors and the Litigation Trust, as applicable, through their authorized agents or representatives, shall retain and may exclusively enforce any and all such retained Causes of Action, including, for the avoidance of doubt, the Permitted Litigation Claims.

As between the Reorganized Debtors and the Litigation Trust, any Claim or Cause of Action not otherwise released pursuant to the Plan that is not a Permitted Litigation Claim shall be preserved for the Reorganized Debtors.

The Reorganized Debtors shall have the exclusive right, authority, and discretion to determine and to initiate, file, prosecute, enforce, abandon, settle, compromise, release, withdraw, or litigate to judgment any retained Causes of Action that are not Permitted Litigation Claims and to decline to do any of the

foregoing without the consent or approval of any third party or further notice to or action, order, or approval of the Bankruptcy Court.

Notwithstanding and without limiting the generality of Article IV.S of the Plan, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action, including, without limitation, the following types of claims:

1. Claims Related to Insurance Policies

Unless otherwise released by the Plan, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action based in whole or in part upon any and all insurance contracts and insurance policies to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights whatsoever, regardless of whether such contract or policy is specifically identified in the Plan, this Plan Supplement, or any amendments thereto, including, without limitation, Causes of Action against insurance carriers, reinsurance carriers, insurance brokers, underwriters, occurrence carriers, fidelity bond issuers, or surety bond issuers relating to coverage, indemnity, contribution, reimbursement, or any other matters. Without limiting the generality of the foregoing, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action against the Entities identified in **Schedule D(i)** attached hereto.

2. Claims Related to Taxing Authorities

Unless otherwise released by the Plan, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action based in whole or in part upon any and all tax obligations to which any Debtor or Reorganized Debtor is a party or pursuant to which any Debtor or Reorganized Debtor has any rights whatsoever, including, without limitation, against or related to all Entities that owe or that may in the future owe money related to tax refunds to the Debtors or the Reorganized Debtors, regardless of whether such Entity is specifically identified herein, including, without limitation, potential tax refunds, reimbursement of overpayments resulting from ordinary course payments or payments of any filed proofs of claim, and any rights arising under section 505 of the Bankruptcy Code. Without limiting the generality of the foregoing, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action against the Entities identified in **Schedule D(ii)** attached hereto.

3. Causes of Action Related to Disputed Claims

The Debtors, the Debtors' Estates, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all claims and Causes of Action related to the allowance or disallowance of any Claim against the Holder of such Claim affirmatively seeking allowance thereof or otherwise to collect a distribution from or assert other rights against the Debtors' Estates, Debtors, the Reorganized Debtors, or the Litigation Trust, whether at law or equity, under any theory and of any nature whatsoever, unless and until each of such Holder's Claims become Allowed Claims.

4. Claims Related to Contracts, Leases, Accounts Receivable, and Accounts Payable

Unless otherwise released by the Plan, the Debtors, Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Actions against or related to all Persons or Entities that owe or that may in the future owe money to the Debtors or Reorganized Debtors, as applicable. Furthermore, the Debtors expressly reserve all Causes of Action against or related to all Persons and Entities who assert or may assert that the Debtors or the Reorganized Debtors, as applicable, owe money to them. The Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, also expressly reserve all Causes of Action based in whole or in part upon any and all contracts and leases to which any Debtor is a party or pursuant to which any Debtor has any rights whatsoever, including, without limitation, all Executory Contracts and Unexpired Leases that are assumed pursuant to the Plan or were previously assumed by the Debtors. Such Causes of Actions mentioned herein shall be reserved regardless of whether such Person or Entity is expressly identified in the Plan, this Plan Supplement, or any amendments thereto. The Causes of Actions reserved include, without limitation, Causes of Action against vendors, suppliers of goods or services, customers, or any other parties: (a) for overpayments, back charges, duplicate payments, improper holdbacks, deductions owing or improper deductions taken, deposits, warranties, guarantees, indemnities, recoupment, or setoff; (b) for breach of contract, wrongful or improper termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations; (c) for failure to fully perform or to condition performance on additional requirements under contracts with any one or more of the Debtors before the assumption or rejection, if applicable, of such contracts; (d) for payments, deposits, holdbacks, reserves, or other amounts owed by any creditor, utility, supplier, vendor, insurer, surety, factor, lender, bondholder, lessor, or other party; (e) for any liens, including mechanic's, artisan's, materialmen's, possessory, or statutory liens held by any one or more of the Debtors; (f) arising out of environmental or contaminant exposure matters against landlords, lessors, environmental consultants, environmental agencies, or suppliers of environmental services or goods; (g) for counterclaims and defenses related to any contractual obligations; (h) for any turnover actions arising under section 542 or 543 of the Bankruptcy Code; and (i) for unfair competition, interference with contract or potential business advantage, breach of contract, infringement of intellectual property, or any business tort claims. Without limiting the generality of the foregoing, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action against the Persons and Entities identified in **Schedule D(iii)** attached hereto.

5. Claims, Defenses, Cross-Claims, and Counter-Claims Related to Litigation and Possible Litigation

Unless otherwise released by the Plan, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action against or related to all Persons and Entities that are party to or that may in the future become party to litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal or judicial or non-judicial, regardless of whether such Person or Entity is specifically identified in the Plan, this Plan Supplement, or any amendments thereto, including, without limitation, all actual or potential (a) contract and tort actions that may exist or may subsequently arise, (b) actions relating to environmental and product liability matters, and (c) actions arising out of, or relating to, the Debtors' intellectual property rights. Without limiting

the generality of the foregoing, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action against the Persons and Entities identified in the Schedule of Excluded Parties and in **Schedule D(iv)** attached hereto.

6. Claims Related to Deposits, Adequate Assurance, and Other Collateral Postings

Unless otherwise released by the Plan, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action based in whole or in part upon any and all postings of a security deposit, adequate assurance payment, or any other type of deposit, prepayment, or collateral, regardless of whether such posting of security deposit, adequate assurance payment, or any other type of deposit, prepayment, or collateral is specifically identified herein.[3] Without limiting the generality of the foregoing, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action against the Persons and Entities identified in **Schedule D(v)** attached hereto.

7. Claims Related to Liens

Unless otherwise released by the Plan, the Debtors, the Reorganized Debtors, and the Litigation Trust, as applicable, expressly reserve all Causes of Action based in whole or in part upon any and all liens regardless of whether such lien is specifically identified herein.

[3] For the avoidance of doubt, the Debtors reserve all rights with respect to any deposit provided in accordance with the *Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Adequate Assurance Requests, and (IV) Granting Related Relief* [Docket No. 86] or otherwise provided as "adequate assurance of payment" (as that term is used by Section 366 of the Bankruptcy Code).

Exhibit D(i)

Claims Related to Insurance Policies

Claims Related to Insurance Policies

Policy Coverage	Insurance Carriers	Policy Number	Nature
Fronted General Liability	ACE American Insurance Company	HDOG47347841	Claims Related to Insurance Parties
Business Auto	ACE American Insurance Company	ISAH10754501	Claims Related to Insurance Parties
Workers' Compensation	ACE American Insurance Company	WLRC72606310	Claims Related to Insurance Parties
Contractual Indemnity	ACE American Insurance Company	SCF C72794382	Claims Related to Insurance Parties
Business Travel Accident	Starr Indemnity & Liability Co	BTAI 270110	Claims Related to Insurance Parties
Foreign Package	The Insurance Company of the State of Pennsylvania	WR10009035	Claims Related to Insurance Parties
Lead Excess Liability	Illinois Union Insurance Company	XCE GC24904210 016	Claims Related to Insurance Parties
2nd Excess Liability	Navigators Insurance Company	CH25RXSZ05FS0IV	Claims Related to Insurance Parties
3rd Excess Liability	Lloyd's of London	B080126199U25	Claims Related to Insurance Parties
4th Excess Liability	Westchester Surplus Lines Insurance Company	G24401947 013	Claims Related to Insurance Parties
5th Excess Liability	Admiral Insurance Group	SPE824042670-02	Claims Related to Insurance Parties
6th Excess Liability	Everest Indemnity Insurance Company	XC8EX00568-251	Claims Related to Insurance Parties
7th Excess Liability	Lex-London, A Division of American International Group UK Limited	B080115381U25	Claims Related to Insurance Parties
7th Excess Liability	Lloyd's of London Markel Specialty Aspen Insurance Ltd QBE European Company Operations Convex Group	B080120472U25	Claims Related to Insurance Parties
7th Excess Liability	Ascot Bermuda Limited	B080120515U25	Claims Related to Insurance Parties
8th Excess Liability	Liberty Mutual Insurance	B080115049U25	Claims Related to Insurance Parties
8th Excess Liability	Ascot Bermuda Limited	B080120515U25	Claims Related to Insurance Parties
8th Excess Liability	Lloyds of London Convex Group Emerald Underwriting Managers Aspen Insurance Ltd. Munich Re Syndicate Limited	B080120516U25	Claims Related to Insurance Parties
8th Excess Liability	Helix Underwriting Partners on behalf of Somers Re	B080125029U25	Claims Related to Insurance Parties
9th Excess Liability	AXA SA Canopius Inigo Ltd	B080115365U25	Claims Related to Insurance Parties
9th Excess Liability	Lex-London, A Division of American International Group UK Limited	B080121556U25	Claims Related to Insurance Parties
10th Excess Liability	Great Lakes Insurance SE - Munich Re	B080121548U25	Claims Related to Insurance Parties
Executive Risk Package	Federal Insurance Co	J06569031	Claims Related to Insurance Parties
1st Excess D&O	Berkshire Hathaway	47-EMC-328905-02	Claims Related to Insurance Parties
2nd Excess D&O	XL Specialty	ELU190192-23	Claims Related to Insurance Parties
3rd Excess D&O	National Union Fire Insurance Company	01-133-40-80	Claims Related to Insurance Parties

Claims Related to Insurance Policies

Policy Coverage	Insurance Carriers	Policy Number	Nature
4th Excess D&O	AXIS Insurance Company	P-001-000146283-05	Claims Related to Insurance Parties
5th Excess D&O - Lead Side A	Everest National Insurance Company	SA00000096-241	Claims Related to Insurance Parties
6th Excess Lead Side A D&O	Starr Indemnity & Liability Company	1000058817241	Claims Related to Insurance Parties
Crime	Liberty Mutual Insurance	F14NAAT6VJ013	Claims Related to Insurance Parties
Excess Social Engineering	Beazley PTC	W274FE250701	Claims Related to Insurance Parties
Cyber	Homeland Insurance Company of New York	720000820-0003	Claims Related to Insurance Parties
Cargo	The Continental Insurance Company	OC247467	Claims Related to Insurance Parties
Pollution Liability	Beazley PTC	W2B5C7230201	Claims Related to Insurance Parties
Commercial Flood- North Pump House	Wright National Flood Insurance Co.	011152055492 04	Claims Related to Insurance Parties
Commercial Flood - South Pump House	Wright National Flood Insurance Co.	01 1152177618 03	Claims Related to Insurance Parties
Property	Chubb Group of Insurance Companies	CX N11110228 003	Claims Related to Insurance Parties
Property	Swiss Re LTD	OMP 2000598 03	Claims Related to Insurance Parties
Property	American International Group, Inc.	806-66-456	Claims Related to Insurance Parties
Property	AXA SA	US00011617PR25A	Claims Related to Insurance Parties
Property	Liberty Mutual Insurance	1000213268-13	Claims Related to Insurance Parties
Property	Zurich Insurance Company Ltd	OGR 5471798-13	Claims Related to Insurance Parties
Property	Valdius Risk Management Limited	AJC126196Q25	Claims Related to Insurance Parties
Property	SCOR SE	FA0044275-2025-1	Claims Related to Insurance Parties
Property	HDI Global Insurance Company	CHD6533201S	Claims Related to Insurance Parties
Property	Everen Limited	P-101999-0624-00	Claims Related to Insurance Parties
Property	Edge Insurance Group	CUS74000234-00	Claims Related to Insurance Parties
Property	Allianz SE	B080112654J25	Claims Related to Insurance Parties
Property	Oilfield Offshore Underwriting Limited	B080112654J25	Claims Related to Insurance Parties
Property	Arch Capital Group Ltd	B080112654J25	Claims Related to Insurance Parties
Property	Canopius	B080112654J25	Claims Related to Insurance Parties
Property	Convex Group UK Limited	B080112654J25	Claims Related to Insurance Parties
Property	Tokyo Marine HCC	B080112654J25	Claims Related to Insurance Parties
Property	Lancashire Holdings Limited	B080112654J25	Claims Related to Insurance Parties
Property	MS Amlin Ltd	B080112654J25	Claims Related to Insurance Parties
Property	PartnerRe Ltd.	B080112654J25	Claims Related to Insurance Parties
Property	QBE North America	B080112654J25	Claims Related to Insurance Parties

Exhibit D(ii)

Claims Related to Taxing Authorities

Claims Related to Taxing Authorities

Name of Counterparty	Address	Nature
Internal Revenue Service	Department of the Treasury, Internal Revenue Service Ogden, UT 84201-0012	Claims Related to Taxing Authorities
Alabama Department of Revenue	PO Box 327755 Montgomery, AL 36132-7755	Claims Related to Taxing Authorities
California Franchise Tax Board	PO Box 942879 Sacramento, CA 94279-0001	Claims Related to Taxing Authorities
Connecticut Department of Revenue Services	450 Columbus Blvd. Suite 1 Hartford CT 06103	Claims Related to Taxing Authorities
Delaware Division of Revenue	Carvel State Office Building, 820 N French St, Wilmington, DE 19801	Claims Related to Taxing Authorities
Florida Department of Revenue	5050 W Tennessee St. Tallahassee, FL 32399-0120	Claims Related to Taxing Authorities
Georgia Department of Revenue	P.O. Box 105136 Atlanta, GA 30348-5136	Claims Related to Taxing Authorities
Illinois Department of Revenue	PO Box 19045 Springfield, IL 62794-9045	Claims Related to Taxing Authorities
Indiana Department of Revenue	Bankruptcy Section, 100 N Senate Ave, MS 108 Indianapolis, IN 46204	Claims Related to Taxing Authorities
Kansas Department of Revenue	Business Taxation Sec, Scott State Office Bldg, 120 SE 10th Ave Topeka, KS 66612-1103	Claims Related to Taxing Authorities
Kentucky Department of Revenue	501 High St. Frankfort, KY 40601-2103	Claims Related to Taxing Authorities

Claims Related to Taxing Authorities

Name of Counterparty	Address	Nature
Louisiana Department of Revenue	617 N 3rd St. Baton Rouge, LA 70802	Claims Related to Taxing Authorities
Comptroller of Maryland	110 Carroll Street Annapolis, MD 21411-0001	Claims Related to Taxing Authorities
Massachusetts Department of Revenue	P.O. Box 7067 Boston, MA 02204	Claims Related to Taxing Authorities
Michigan Department of Treasury	P.O. Box 30804 Lansing, MI 48909	Claims Related to Taxing Authorities
Minnesota Department of Revenue	Minnesota Department of Revenue 600 Robert St. N, St. Paul, MN 55101	Claims Related to Taxing Authorities
Missouri Department of Revenue	Harry S. Truman State Office Building 301 West High Street, Jefferson City, MO 65101	Claims Related to Taxing Authorities
New Hampshire Department of Revenue Administration	109 Pleasant Street, Concord, NH 03301	Claims Related to Taxing Authorities
New Jersey Department of Treasury - Division of Taxation	P.O. Box 248 Trenton, NJ 08646-0248	Claims Related to Taxing Authorities
New Mexico Taxation and Revenue Department	1200 South St. Francis Dr. Santa Fe, NM 87505	Claims Related to Taxing Authorities
New York State Department of Taxation and Finance	P.O. Box 3922 New York, NY 10008-3924	Claims Related to Taxing Authorities
North Carolina Department of Revenue	PO Box 25000 Raleigh, NC 27640-0640	Claims Related to Taxing Authorities
Ohio Department of Taxation	P.O. Box 330071 Columbus, OH 43218-2101	Claims Related to Taxing Authorities
Oregon Department of Revenue	955 Center Street NE Salem, OR 97301-2555	Claims Related to Taxing Authorities

Claims Related to Taxing Authorities

Name of Counterparty	Address	Nature
Pennsylvania Department of Revenue	PO Box 280905 Harrisburg, PA 17128-0905	Claims Related to Taxing Authorities
South Carolina Department of Revenue	PO Box 100153 Columbia, SC 29202-3153	Claims Related to Taxing Authorities
Tennessee Department of Revenue	500 Deaderick St. Nashville, TN 37242-0001	Claims Related to Taxing Authorities
Texas Comptroller of Public Accounts	PO Box 149354 Austin, TX 78714-9354	Claims Related to Taxing Authorities
Virginia Department of Taxation	1957 Westmoreland St. Richmond, VA 23230-3225	Claims Related to Taxing Authorities
West Virginia Department of Revenue	1001 Lee Street East, Chareston, WV 25301	Claims Related to Taxing Authorities
Arkansas Department of Finance and Administration	P.O. Box 3566 Little Rock, AR 72203	Claims Related to Taxing Authorities
California Department of Tax and Fee Administration	450 N St, RM 2322, MIC:104, Sacramento, CA 95814	Claims Related to Taxing Authorities
Colorado Department of Revenue	P.O. Box 17087 Denver, CO 80217-0087	Claims Related to Taxing Authorities
Arvada Sales Tax Department	8101 Ralston Rd. Arvada, CO 80002	Claims Related to Taxing Authorities
Iowa Department of Revenue	1305 E Walnut 1st Floor, Des Moines, IA 50319	Claims Related to Taxing Authorities
Caddo-Shreveport Parish, Louisiana	3300 Dee St. Shreveport, LA 71105	Claims Related to Taxing Authorities
Calcasieu Parish Sales and Use Tax Department	PO Drawer 2050 Lake Charles, LA 70602-2050	Claims Related to Taxing Authorities
Parish of Catahoula Sales and Use Tax Department	PO Box 250 Vidalia, LA 71373	Claims Related to Taxing Authorities

Claims Related to Taxing Authorities

Name of Counterparty	Address	Nature
Parish of East Baton Rouge Department of Finance	PO Box 2590 Baton Rouge, LA 70821-2590	Claims Related to Taxing Authorities
Iberville Parish Sales & Use Tax Department	PO Box 355 Plaquemine, LA 70765-0335	Claims Related to Taxing Authorities
West Baton Rouge Parish Department of Revenue	PO Box 86 Port Allen, LA 70767	Claims Related to Taxing Authorities
Maine Revenue Services	PO Box 9107 Augusta, ME 04332-9107	Claims Related to Taxing Authorities
Nebraska Department of Revenue	PO Box 94818 Lincoln, NE 68509-4818	Claims Related to Taxing Authorities
Nevada Department of Taxation	3850 Arrowhead Drive Carson City, NV 89706	Claims Related to Taxing Authorities
Rhode Island Division of Taxation	One Capitol Hill, 1st Floor, Providence, RI 02908	Claims Related to Taxing Authorities
Utah State Tax Commission	210 North 1950 West Salt Lake City, UT 84116	Claims Related to Taxing Authorities
Washington State Department of Revenue	PO Box 47476 Olympia, WA 98504-7476	Claims Related to Taxing Authorities
Wisconsin Department of Revenue	PO Box 8921 Madison, WI 53708-8921	Claims Related to Taxing Authorities
Wyoming Department of Revenue	122 West 25th Stree, Suite E301, Herschler Bldg E, Cheyenne, WY 82001	Claims Related to Taxing Authorities
Baldwin County, AL	1705 S US Highway 31 Bay Minette, AL 36507-2614	Claims Related to Taxing Authorities
Morgan County, AL	PO Box 696 Decatur, AL 35602	Claims Related to Taxing Authorities
Escambia County, FL	PO Box 1312 Pensacola, FL 32591-1312	Claims Related to Taxing Authorities

Claims Related to Taxing Authorities

Name of Counterparty	Address	Nature
Greenwood County, SC	528 Monument St. R-101 Greenwood, SC 29646-2643	Claims Related to Taxing Authorities
Brazoria County, TX	111 E Locust St. Angleton, TX 77515-4642	Claims Related to Taxing Authorities
Aldine ISD, TX	PO Box 203989 Houston, TX 77216-3989	Claims Related to Taxing Authorities
Channelview ISD, TX	828 Sheldon Rd. Channelview, TX 77530-3512	Claims Related to Taxing Authorities
Deer Park, TX	710 E. San Augustin St. PO Box 700 Deer Park, TX 77536-4258	Claims Related to Taxing Authorities
La Porte, TX	604 W. Fairmont Pkwy. La Porte, TX 77571-6215	Claims Related to Taxing Authorities
Liverpool, TX	PO Box 68 Liverpool, TX 77577	Claims Related to Taxing Authorities
Pasadena, TX	PO Box 3443 Pasadena, TX 77501-3443	Claims Related to Taxing Authorities
Clear Creek ISD, TX	PO Box 799 League City, TX 77574-0799	Claims Related to Taxing Authorities
Fort Bend County, TX	1317 Eugene Heimann Cir. Richmond, TX 77469-3623	Claims Related to Taxing Authorities
Galveston County, TX	722 Moody Galveston, TX 77550-2317	Claims Related to Taxing Authorities
Goose Creek CISD, TX	PO Box 2805 Baytown, TX 77522-2805	Claims Related to Taxing Authorities
Greens Parkway MUD, TX	1750 W 43rd St. Houston, TX 77018-1848	Claims Related to Taxing Authorities
Harris County, TX	PO Box 4622 Houston, TX 77210-4622	Claims Related to Taxing Authorities

Claims Related to Taxing Authorities

Name of Counterparty	Address	Nature
Santa Fe ISD, TX	PO Box 699 Santa Fe, TX 77510-0699	Claims Related to Taxing Authorities
Spring Branch ISD, TX	PO Box 19037 Houston, TX 77224-9037	Claims Related to Taxing Authorities
Texas City ISD, TX	PO Box 48 Houston, TX 77001-0048	Claims Related to Taxing Authorities
Placer County, CA	2976 Richardson Dr. Auburn, CA 95603	Claims Related to Taxing Authorities
Royal Oak, MI	203 S Troy St. Royal Oak, MI 48067-2740	Claims Related to Taxing Authorities
Canada Revenue Agency	275 Pope Road Ste. 103 Summerside, QC C16A2 CAN	Claims Related to Taxing Authorities
Revenue Quebec	3800 Rue de Marly Quebec City, Quebec H5B 1A4	Claims Related to Taxing Authorities
Texas Commission for Environmental Quality	12100 Park 35 Circle, PO Box 13088 Austin, TX 78711-3088	Claims Related to Taxing Authorities
Texas Department of State Health Services	PO Box 149347 Austin, TX 78714-9347	Claims Related to Taxing Authorities
Alabama Department of Environmental Management	PO Box 301463 Montgomery, AL 36130-1463	Claims Related to Taxing Authorities
Alabama Office of Water Resources	PO Box 5690 Montgomery, AL 36103-5690	Claims Related to Taxing Authorities
Alabama Department of Public Health - Office of Radiation Control	208 Legends Ct. Prattville, AL 36066	Claims Related to Taxing Authorities
Alabama Emergency Management Agency	PO Box 2160 Clanton, AL 35046	Claims Related to Taxing Authorities

Claims Related to Taxing Authorities

Name of Counterparty	Address	Nature
Florida Department of Environmental Protection	PO Box 3070 Tallahassee, FL 32315-3070	Claims Related to Taxing Authorities
Florida Department of Health	4025 Esplanade Way, Ste 235, Tallahassee, FL 32399-719	Claims Related to Taxing Authorities
South Carolina Department of Environmental Services	2600 Bull St. Columbia, SC 29201	Claims Related to Taxing Authorities
United States Environmental Protection Agency	1200 Pennsylvania Avenue N.W. Washington, DC 20210	Claims Related to Taxing Authorities

Exhibit D(iii)

Claims Related to Contracts

Claims Related to Contracts, Accounts Receivable, and Accounts Payable

Name of Counterparty	Nature
Premiere Fibers Inc	Claims Related to Accounts Receivable
Radici Plastics USA Inc	Claims Related to Accounts Receivable
TE Connectivity	Claims Related to Accounts Receivable
Universal Fibers Inc	Claims Related to Accounts Receivable
Vinmar Polymers America	Claims Related to Accounts Receivable
Bann Quimica, LTD	Claims Related to Accounts Receivable
Harcros Chemical Inc	Claims Related to Accounts Receivable
Novastar LP	Claims Related to Accounts Receivable
Ronile Inc	Claims Related to Accounts Receivable
Solenis LLC	Claims Related to Accounts Receivable
TTI Sports International LTD.	Claims Related to Accounts Receivable
SULZER CHEMTECH USA, INC	Claims Related to Contract Performance

Exhibit D(iv)

Claims, Defenses, Cross-Claims, and Counter-Claims Related to Litigation and Possible Litigation

Claims, Defenses, Cross-Claims, and Counter-Claims Related to Litigation and Possible Litigation

Debtor	Debtor Position	Caption of Suit/Counterparty	Case Number	Nature
Ascend Performance Materials Operations LLC	Plantiff	Ascend v. Union Pacific, BNSF, CSX and Norfolk Southern	4:20-CV-04336	Claims, Defenses, Cross-Claims, And Counter-Claims Related To Litigation And Possible Litigation
Ascend Performance Materials Operations LLC	Plantiff	Ascend v. Rescar	4:24-CV-00582	Claims, Defenses, Cross-Claims, And Counter-Claims Related To Litigation And Possible Litigation
Ascend Performance Materials Holdings Inc.	Plantiff	Ascend Performance Materials Holdings, Inc. v. National Union Fire Insurance Company of Pittsburgh, P.A., et al.	202555439-7	Claims, Defenses, Cross-Claims, And Counter-Claims Related To Litigation And Possible Litigation
Ascend Performance Materials Operations LLC	Plantiff	Poliblend Spain Claim	Not Yet Assigned	Claims, Defenses, Cross-Claims, And Counter-Claims Related To Litigation And Possible Litigation
Ascend Performance Materials Texas, Inc.	Plantiff	MHBA CB L.L.P. v. Ascend Performance Materials Texas, Inc. (American Arbitration Association)	AAA 01-22-0002-8464	Claims, Defenses, Cross-Claims, And Counter-Claims Related To Litigation And Possible Litigation

Exhibit D(v)

Claims Related to Deposits, Adequate Assurance, and Other Collateral Postings

Claims Related to Deposits, Adequate Assurance, and Other Collateral Postings

Name Of Counterparty	Nature
AFCO PREMIUM CREDIT LLC	Claims Related to Prepayment
NATIONAL UNION FIRE INSURANCE	Claims Related to Prepayment
WILLIS OF TEXAS	Claims Related to Prepayment
WILLIS TOWERS WATSON INSURANCE	Claims Related to Prepayment
AMERICAN CHEMISTRY COUNCIL	Claims Related to Prepayment
ARIBA INC.	Claims Related to Prepayment
ASPEN TECHNOLOGY INC	Claims Related to Prepayment
CAPSTONE TECHNOLOGY CORPORATION	Claims Related to Prepayment
AMERICAN CHEMICAL SOCIETY	Claims Related to Prepayment
CISCO SYSTEMS CAPITAL CORPORATION	Claims Related to Prepayment
CPS PERFORMANCE MATERIALS	Claims Related to Prepayment
CONCUR TECHNOLOGIES INC	Claims Related to Prepayment
CORNERSTONE CHEMICAL COMPANY	Claims Related to Prepayment
DEMANDBASE, INC.	Claims Related to Prepayment
Evolve	Claims Related to Prepayment
GARTNER INC	Claims Related to Prepayment
HEXAGON MANUFACTURING INTELLIGENCE	Claims Related to Prepayment
HIGHRADIUS CORPORATION	Claims Related to Prepayment
IVANTI SOFTWARE, INC.	Claims Related to Prepayment
KUDELSKI SECURITY, INC.	Claims Related to Prepayment
LEASEACCELERATOR, INC.	Claims Related to Prepayment
LINKEDIN CORPORATION	Claims Related to Prepayment
MICROSOFT CORPORATION	Claims Related to Prepayment
MINITAB LLC	Claims Related to Prepayment
ONESTREAM SOFTWARE LLC	Claims Related to Prepayment
ORACLE AMERICA INC	Claims Related to Prepayment
PRICE F(X) INC.	Claims Related to Prepayment
PROOFPOINT, INC.	Claims Related to Prepayment
PTC INC.	Claims Related to Prepayment
RAPID7, INC.	Claims Related to Prepayment
SHI INTERNATIONAL CORP.	Claims Related to Prepayment

Claims Related to Deposits, Adequate Assurance, and Other Collateral Postings

Name Of Counterparty	Nature
SOFTCHOICE CORPORATION	Claims Related to Prepayment
SPHERA SOLUTIONS INC	Claims Related to Prepayment
THERMO FISHER SCIENTIFIC INC	Claims Related to Prepayment
THOMSON REUTERS INC	Claims Related to Prepayment
UL LLC	Claims Related to Prepayment
VERTEX INC.	Claims Related to Prepayment
WORKDAY INC	Claims Related to Prepayment
State of Florida	Claims Related to Prepayment

Exhibit E

Schedule of Excluded Parties

Certain documents, or portions thereof, contained in this **Exhibit E** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

In re Ascend Performance Materials Holdings Inc.

Case No. 25-90127 (CML) (Bankr. S.D. Texas)

List of Excluded Parties

1. Sponsor, as defined in the Plan
2. SK Capital Investment II, LLC
3. SK Capital Management, LLC
4. SK Capital Partners L.P.
5. SK Capital Partners II, L.P.
6. SK Titan, L.P.
7. SK Titan Holdings LLC
8. SK Titan Holdings II LLC
9. SKCP Fund Management LLC
10. SK Capital Management IV, L.P.
11. SK Capital Investment IV, Ltd.
12. Jet Air Management LLC
13. Barry Bahram Siadat
14. Jamshid Mark Keynejad
15. Jack Norris
16. Frederick M. Poses
17. G. Peter D'Aloia
18. Paul Norris
19. Each of the foregoing in (1) through (18) in any capacity related to Ascend (directly or indirectly)
20. Any initial or subsequent transferee of any of the foregoing in (1) through (19)
21. With respect to any Entity listed in (1) through (20) above, each of, and in each case solely in its capacity as such, such Entity's current and former equityholders (regardless of whether such interests are held directly or indirectly), affiliated investment funds or investment vehicles, managed accounts or funds, predecessors, participants, successors, assigns (whether by operation of Law or otherwise), affiliates, partners, limited partners, general partners, principals, members, management companies, fund advisors or managers, fiduciaries, trustees, advisory board members, and any such Entity's respective heirs, executors, estates, and nominees (in each case other than the specific entities constituting the Debtors, the Non-Debtor Subsidiaries, or the Reorganized Debtors and each of their current directors, officers and employees, unless such Entity is specifically listed in (1) through (18) above).

Exhibit F

Claims Ombudsman Agreement

Certain documents, or portions thereof, contained in this **Exhibit F** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

CLAIMS OMBUDSMAN AGREEMENT

This CLAIMS OMBUDSMAN AGREEMENT (the "Agreement"), dated as of [•], 2025, between the Debtors (as hereinafter defined) and [•], as the Claims Ombudsman (as defined in the [Plan] [Docket No. [•]] (as may be amended from time to time, the "Plan")[1]) (together with the Debtors, the "Parties"):

RECITALS

WHEREAS, by the confirmation order dated [•] [Docket No. [•]] (the "Confirmation Order"), the Bankruptcy Court confirmed the Plan;

WHEREAS, the Plan, among other things, provides for the appointment of a Claims Ombudsman;

WHEREAS, [•] has agreed to accept such appointment and has agreed to serve as the Claims Ombudsman under the terms and conditions set forth in the Plan, Confirmation Order and herein;

NOW, THEREFORE, the Parties agree as follows:

ARTICLE I
DEFINITIONS AND INTERPRETATION

1.1. Interpretation. When a reference is made in this Agreement to a section or article, such reference shall be to a section or article of this Agreement unless otherwise clearly indicated to the contrary.

(a) Whenever the words "include" "includes" or "including" are used in this Agreement they shall be deemed to be followed by the words "without limitation."

(b) The words "hereof," "herein" and "herewith" and words of similar import shall, unless otherwise stated, be construed to refer to this Agreement as a whole and not to any particular provision of this Agreement, and article, section, paragraph, exhibit and schedule references are to the articles, sections, paragraphs, exhibits and schedules of this Agreement unless otherwise specified.

(c) The meaning assigned to each term defined herein shall be equally applicable to both the singular and the plural forms of such term. Where a word or phrase is defined herein, each of its other grammatical forms shall have a corresponding meaning.

(d) A reference to any party to this Agreement or any other agreement or document shall include such party's successors and permitted assigns.

[1] Unless otherwise defined herein, capitalized terms shall have the meaning ascribed to such terms in the Plan.

(e) When calculating the period of time before which, within which or following which any act is to be done or step taken pursuant to this Agreement, the date that is the reference date in calculating such period shall be excluded. If the last day of such period is a non-Business Day, the period in question shall end on the next succeeding Business Day.

ARTICLE II
APPOINTMENT, AUTHORITY OF AND LIMITATIONS ON THE CLAIMS OMBUDSMAN

2.1. [•] accepts the appointment as the Claims Ombudsman under the Plan. As Claims Ombudsman, [•] shall have the rights, authority, and responsibilities as set forth under the Plan.

2.2. The retention of [•] as Claims Ombudsman shall commence on the Effective Date of the Plan and shall continue until the earliest of: (i) the Bankruptcy Court enters an order closing the Chapter 11 Cases; (ii) the Bankruptcy Court enters an order removing the Claims Ombudsman for cause; (iii) [•] voluntarily resigns, upon notice filed with the Bankruptcy Court, and a successor Claims Ombudsman is appointed in accordance with the Plan; or (iv) all Go-Forward Vendor Claims and General Unsecured Claims have been either Allowed or Disallowed, and all such Claims have been satisfied pursuant to the terms of the Plan.

2.3. [•] agrees to undertake the reporting and consultation obligations as set forth in the Plan.

ARTICLE III
EXPENSE REIMBURSEMENT, COMPENSATION AND INDEMNIFICATION

3.1. Expense Reimbursement and Compensation. The Claims Ombudsman, will be entitled to receive compensation at the Claims Ombudsman's normal hourly rate (as may be adjusted periodically) and reimbursement of reasonable and actual out-of-pocket expenses, paid by the Reorganized Debtors, up to the Claims Ombudsman Fee Cap.

3.2. Indemnification. Each of the Reorganized Debtors shall indemnify and hold harmless the Claims Ombudsman for any losses incurred in such capacity, except to the extent such losses were the result of bad faith, gross negligence, willful misconduct or criminal conduct.

ARTICLE IV
AMENDMENT AND WAIVER

4.1. No substantive provision of this Agreement may be amended or waived except in accordance with the terms of the Plan.

ARTICLE V
MISCELLANEOUS PROVISIONS

5.1. Conflicts between Plan and this Agreement. In the event of any conflict between the terms and provisions in the Plan or Confirmation Order, on the one hand, and the terms and provisions this Agreement, on the other hand, the terms and provisions of the Plan or Confirmation Order, as applicable, shall control and govern.

5.2. Laws as to Construction. This Agreement shall be governed and construed in accordance with the laws of the State of [Delaware], without giving effect to rules governing the conflict of law.

5.3. Headings. The section headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or of any the provisions hereof.

IN WITNESS WHEREOF, the parties hereto have either executed and acknowledged this Agreement, or caused it to be executed and acknowledged on their behalf by their duly authorized officers all as of the date first above written.

DEBTORS

_____

[•]

CLAIMS OMBUDSMAN

_____

[•]

Exhibit G

Litigation Trust Agreement

Certain documents, or portions thereof, contained in this **Exhibit G** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

LITIGATION TRUST AGREEMENT

This LITIGATION TRUST AGREEMENT is made this [●] day of November, 2025 (this "Agreement"), by and among the Reorganized Debtors, on behalf of themselves and the Debtors, as settlors, and [●], as trustee of the Litigation Trust referred to herein (in such capacity, the "Litigation Trustee"), and creates and establishes the litigation trust (the "Litigation Trust") referenced herein in order to facilitate the implementation of the plan of reorganization as set forth in the *Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and Its Debtor Affiliates* [Docket No. 991], dated and filed on October 20, 2025 (as may be amended, supplemented, or otherwise modified from time to time in accordance with the terms and provisions thereof) (the "Plan"). Each of the Debtors and the Litigation Trustee may be referred to herein individually as a "Party" and, collectively, as the "Parties."

RECITALS

WHEREAS, each of the Debtors[1] filed a voluntary petition for relief (collectively, the "Chapter 11 Cases") under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") on April 21, 2025 (the "Petition Date") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court");

WHEREAS, on October 20, 2025, the Bankruptcy Court entered the *Order (I) Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures with Respect to Confirmation of the Debtors' Proposed Second Amended Joint Chapter 11 Plan, (III) Approving the Form of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief* [Docket No. 999] approving solicitation of the Plan and the associated disclosure statement as containing "adequate information" within the meaning of the Bankruptcy Code;

WHEREAS, on December [●], 2025, the Bankruptcy Court entered an order confirming the Plan (the "Confirmation Order"), which will become effective once all conditions precedent set forth in Article IX of the Plan have been satisfied or waived pursuant to the Plan (the "Effective Date");

WHEREAS, pursuant to Article IV.E of the Plan, on the Effective Date the following shall occur automatically and without any further order of the Bankruptcy Court or any action by any Debtor or the Estates: (i) the creation and establishment of the Litigation Trust for the benefit of holders of interests in the Litigation Trust (such interests, collectively, the "Litigation Trust Interests" and such holders, collectively, the "Litigation Trust Beneficiaries"); (ii) the automatic transfer to the Litigation Trust of the Litigation Trust Assets, as well as the rights and powers of each Debtor in such Litigation Trust Assets, free and clear of all Claims and Liens; and (iii) the commencement of the Litigation Trustee's duties hereunder to prosecute and settle the Permitted Litigation Claims and to distribute the proceeds therefrom to the Litigation Trust Beneficiaries, in each case, in accordance with the Plan, the Confirmation Order, and this Agreement;

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[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' Claims and Noticing Agent at https://dm.epiq11.com/Ascend. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

WHEREAS, except to the extent otherwise provided in this Agreement (including with respect to any Disputed Claims Allocation), the Litigation Trust is intended to qualify as: (i) a "liquidating trust" pursuant to the Internal Revenue Code of 1986, as amended (the "IRC") and the regulations promulgated thereunder ("Treasury Regulations"), including Treasury Regulation section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or another business, except to the extent reasonably necessary to, and consistent with, the purposes of the Litigation Trust; and (ii) a "grantor trust" for U.S. federal income tax purposes, pursuant to sections 671–679 of the IRC;

WHEREAS, the Litigation Trust shall not be deemed a successor in interest of the Debtors for any purpose other than as specifically set forth in the Plan, the Confirmation Order, or this Agreement, and upon the transfer by the Debtors of the Litigation Trust Assets to the Litigation Trust, the Debtors will not have a reversionary or further interest in or with respect to the Litigation Trust Assets or the Litigation Trust; and

WHEREAS, the Litigation Trustee shall have all powers necessary to implement the provisions of this Agreement and administer the Litigation Trust as provided herein and in accordance with the Plan and Confirmation Order.

NOW, THEREFORE, pursuant to the Plan and the Confirmation Order, in consideration of the promises, the mutual agreements of the Parties contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and affirmed, the Parties hereby agree as follows:

ARTICLE I
DEFINITIONS

For all purposes of this Agreement, capitalized terms used and not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

ARTICLE II
ESTABLISHMENT OF LITIGATION TRUST

2.1 Establishment of the Litigation Trust and Appointment of the Litigation Trustee.

(a) The Debtors or Reorganized Debtors, as applicable, and the Litigation Trustee, pursuant to the Plan, the Committee Settlement (as further described in Articles IV.D-E of the Plan), and the Confirmation Order and in accordance with the applicable provisions of the Bankruptcy Code, hereby establish a trust on behalf of the Litigation Trust Beneficiaries, which shall be known as the "Ascend Litigation Trust" on the terms set forth herein. In connection with the exercise of the Litigation Trustee's powers hereunder, the Litigation Trustee may use this name or such variation thereof as the Litigation Trustee sees fit.

(b) The Litigation Trustee is hereby appointed as trustee of the Litigation Trust pursuant to the Plan effective as of the Effective Date.

(c) The Litigation Trustee agrees to accept and hold the Litigation Trust Assets in trust for the Litigation Trust Beneficiaries, subject to the provisions of the Plan, the

Confirmation Order, and this Agreement, and shall serve in accordance with the terms of this Agreement.

(d) The Litigation Trustee and each successor trustee serving from time to time hereunder shall have all the rights, powers, and duties as set forth herein.

(e) The Litigation Trustee is, and any successor trustee serving from time to time hereunder shall be, a "United States person" as such term is defined in section 7701(a)(30) of the IRC.

(f) The Litigation Trustee may serve without bond or surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

(g) Subject to the terms of this Agreement, any action by the Litigation Trustee that affects the interests of more than one Litigation Trust Beneficiary shall be binding and conclusive on all Litigation Trust Beneficiaries even if such Litigation Trust Beneficiaries have different or conflicting interests.

(h) For the avoidance of doubt, none of the Debtors is or shall be deemed a fiduciary or agent of the Litigation Trust, and such parties owe no duties or obligations to the Litigation Trust or to the Litigation Trust Beneficiaries except as are expressly set forth in the Plan, the Confirmation Order, this Agreement, or other future written agreements between such Persons and the Litigation Trust.

(i) For the avoidance of doubt, none of the members of the SteerCo Committee (as defined below), in their capacities as such, is or shall be deemed a fiduciary or agent of the Litigation Trust or of the Litigation Trust Beneficiaries, and such parties owe no duties or obligations to the Litigation Trust or the Litigation Trust Beneficiaries; *provided*, *however*, that, for the avoidance of doubt, the SteerCo Committee shall be bound by the terms of this Agreement, as applicable.

2.2 Transfer of the Litigation Trust Assets.

(a) Pursuant to the Plan, upon the occurrence of the Effective Date, the Debtors shall be deemed to have, without any further action, automatically and irrevocably transferred, assigned, and delivered, and (except as provided for U.S. federal, state and local income tax purposes in Sections 2.2(e), 2.6, and 8.1 hereof) automatically vested in the Litigation Trust, without recourse, all of their respective rights, title, and interest in the Litigation Trust Assets, free and clear of all Liens, Claims, encumbrances, and Interests (legal, equitable, beneficial, or otherwise) for the benefit of the Litigation Trust Beneficiaries, including, without limitation, all attorney-client privileges, work-product privileges, accountant-client privileges, and any other evidentiary privileges or immunity in respect of the Litigation Trust Assets that, prior to the Effective Date, belonged to the Debtors pursuant to applicable U.S. federal, state, and other law, which shall vest in the Litigation Trust, in trust, and, consistent with sections 1123(a)(5)(B) and 1123(b)(3)(B) of the Bankruptcy Code, for the sole benefit of the Litigation Trustee and the Litigation Trust Beneficiaries; *provided*, *however*, that the Debtors shall only be deemed to have transferred any privileges related to any claims or causes of action for purposes that are consistent with the releases under the Plan. The Debtors shall have no claim to, right, or interest in, whether

direct, residual, contingent, or otherwise, the Litigation Trust Assets once such assets have been transferred to the Litigation Trust. In the event that the Litigation Trust receives cash proceeds of the Litigation Trust Assets that were subject to properly perfected liens of the DIP Term Loan Facility or the Term Loan Facility, the Litigation Trustee shall pay over to the applicable agent any such cash proceeds for distribution to holders of DIP Term Loan Claims and/or Term Loan Claims in accordance with the Plan and this Agreement.

(b) Cooperation Provisions.

(i) As promptly as possible after the Effective Date, but in any event no later than thirty (30) days after the Effective Date, the Debtors, the Estates, the Reorganized Debtors, and any party under the control of such parties shall, at their sole cost, use commercially reasonable efforts to deliver or cause to be delivered to the Litigation Trust any and all books and records and all other documents and communications, or copies of the same that were produced by any party (subject to receiving consent or other legal authorization consistent with the terms of the *Confidentiality Agreement and Stipulated Protective Order* [Docket No. 430]), including the Debtors, in discovery in the Chapter 11 Cases and relate to the Permitted Litigation Claims or as otherwise consented to by counsel to the Reorganized Debtors (such consent not to be unreasonably withheld) (together with any other information provided by the Debtors pursuant to this Section 2.2(b), the "Permitted Litigation Claims Materials").

(ii) As promptly as possible after the Effective Date, but in any event no later than thirty (30) days after the Effective Date, the Debtors, the Estates, the Reorganized Debtors, and any party under their control shall, at their sole cost, take or cause to be taken all reasonable actions as the Litigation Trustee may request to evidence or effectuate the transfer of the Litigation Trust Assets and the Permitted Litigation Claims, including the execution and/or delivery of all necessary additional instruments, agreements, or documents evidencing or effectuating the transfer of the Litigation Trust Assets and the Permitted Litigation Claims.

(iii) As promptly as possible after the Effective Date, but in any event no later than thirty (30) days after the Effective Date, the Disinterested Directors shall use reasonable efforts to produce to the Litigation Trust: (i) all interview memoranda regarding the interviews conducted in the Independent Investigation; (ii) a list of all interviews requested in the Independent Investigation; and (iii) all documents produced to the Disinterested Directors by the Debtors and/or any third parties, and shall discuss in good faith whether to produce any additional factual documentation or information related to the Independent Investigation.

(iv) The Debtors, the Estates, the Reorganized Debtors, and any party under the control of such parties shall reasonably cooperate with reasonable requests from the Litigation Trustee for information, documents, or testimony in order to permit the Litigation Trustee to investigate, prosecute, protect, and preserve all Permitted Litigation Claims, including by providing reasonable and continuing access to (i) copies of all of the records, documents, and information of

the Debtors, the Estates, and any party under their control relating to the Litigation Trust Assets, and (ii) such officers, directors, and employees of the Reorganized Debtors and their agents, advisors, attorneys, accountants, and any other professionals with knowledge of matters relevant to the Permitted Litigation Claims and Litigation Trust Assets (including any former officers, directors, employees, agents, advisors, attorneys, accountants, and other professionals who owe a continuing duty of cooperation to the Reorganized Debtors) for telephone conferences, interviews, and appearances as witnesses (by affidavits, at depositions, and at hearings/trials, as necessary).

(v) If the Litigation Trust requires any additional documents or information from the Reorganized Debtors, such requests shall be made by the Litigation Trust to the Ascend Company Representative. The Ascend Company Representative will use commercially reasonable efforts to respond to such information requests, including providing reasonable access to employees, as appropriate, to facilitate an efficient litigation recovery process. Any dispute regarding access set forth herein shall be resolved in accordance with the Litigation Trust Documents or by the Bankruptcy Court.

(c) Subject to Section 5.1 hereof, all of the proceeds received by the Litigation Trust from the pursuit of any Permitted Litigation Claims shall be added to the Litigation Trust Assets and held as a part thereof (and title thereto shall be vested in the Litigation Trust).

(d) For all U.S. federal, state and local income tax purposes, all parties (including, without limitation, the Debtors, the Litigation Trust, the Litigation Trustee, and the Litigation Trust Beneficiaries) shall treat the transfer of the Litigation Trust Assets to the Litigation Trust in accordance with Section 8.1 hereof.

(e) Such transfers pursuant to the Plan shall be exempt from any stamp, real estate transfer, mortgage reporting, sales, use, or other similar tax, pursuant to and to the extent permitted under section 1146(a) of the Bankruptcy Code.

(f) Notwithstanding the foregoing or anything to the contrary in the Plan, including for purposes of section 553 of the Bankruptcy Code, the transfer of the Permitted Litigation Claims to the Litigation Trust shall not affect the mutuality of obligations that otherwise may have existed prior to the effectuation of such transfer, nor shall the transfer of the Permitted Litigation Claims to the Litigation Trust diminish, but instead shall fully preserve, any defenses a defendant would have if such Permitted Litigation Claims had been retained by the Debtors.

2.3 Privileges.

(a) All attorney-client privileges, work product protections, and other privileges, immunities, or protections from disclosure that existed prior to the Effective Date (the "Privileges") held by any one or more of the Debtors (including any prepetition or postpetition committee or subcommittee of the board of directors or equivalent governing body of any of the Debtors and their predecessors) (together, the "Privilege Transfer Parties") related in any way to the Litigation Trust Assets (the "Transferred Privileges") shall be deemed to have been transferred

and assigned to the Litigation Trust to the fullest extent allowed by law upon the occurrence of the Effective Date and the establishment of the Litigation Trust. For the avoidance of doubt, the Transferred Privileges shall include any right to preserve or enforce a privilege that arises from any joint defense, common interest, or similar agreement involving any of the Privilege Transfer Parties. For purposes of this Agreement, "privilege" includes attorney-client privilege or work product protection or immunity (or all as the case may be) as those terms are defined in Rule 502(g) of the Federal Rules of Evidence or any other privilege available under any applicable domestic or foreign law.

(b) The foregoing transfer and assignment shall vest the Transferred Privileges exclusively in the Litigation Trust, consistent with sections 1123(a)(5)(B) and 1123(b)(3)(B) of the Bankruptcy Code, for the sole benefit of the Litigation Trust and the Litigation Trust Beneficiaries. Upon such transfer and assignment, the Litigation Trustee shall be the successor to the Debtors for purposes of the assertion, maintenance, protection, and waiver of the Transferred Privileges. The Litigation Trust shall have the exclusive authority and sole discretion to maintain the Transferred Privileges and keep the information, documents, and other materials covered by the Transferred Privileges ("Transferred Privileged Information") confidential, or to waive any Transferred Privileges and/or disclose and/or use in litigation or any proceeding any or all of the Transferred Privileged Information; *provided, however,* that the Litigation Trust may not, without good-faith consultation and coordination between the Litigation Trustee, the Reorganized Debtors, and any applicable Disinterested Director, (i) waive any Privileges in respect of Transferred Privileged Information, or (ii) publicly disclose any Transferred Privileged Information. The Reorganized Debtors may not make disclosure in a manner that could effectuate a waiver of any Privileges in respect of Transferred Privileged Information without good-faith consultation and coordination between the Litigation Trustee and the Reorganized Debtors and the consent of the Litigation Trustee, which shall not unreasonably be withheld. If the Litigation Trustee or the Reorganized Debtors object to an action proposed to be taken by the other with regard to records, documents, or information related to the Litigation Trust Assets that are covered by the Privileges (or a disclosure that would result in a waiver), the parties shall be permitted to raise the issue with the Bankruptcy Court.

(c) For the avoidance of doubt, the production of the materials referenced in Section 2.2(b)(iii) hereof to the Litigation Trust does not constitute a waiver of any privileges or work product that might exist with respect to such materials, and shall not be used by the Litigation Trust to argue that such a waiver has occurred.

(d) For the avoidance of doubt, the actions taken by the Committee, the Disinterested Directors, and the Debtors in connection with the Plan, the Committee Settlement, the formation of the Litigation Trust, or any Restructuring Transactions shall not be (or deemed to be) a waiver of any additional privilege of any of the Committee, the Disinterested Directors, the Ad Hoc Group, or the Debtors, as applicable, including any additional privilege attaching to any document or communications (whether written or oral) transferred to the Trust.

(e) In addition to the provisions of Sections 2.2(b) and 2.3(a), the Litigation Trust is further expressly authorized to formally or informally request or subpoena documents, testimony, or other information that would constitute Transferred Privileged Information from any persons, including attorneys, professionals, consultants, and experts that may possess Transferred

Privileged Information following a good-faith consultation and coordination with the Ascend Company Representative. No such person may object to the production to the Litigation Trust of such Transferred Privileged Information on the basis of a Privilege held by a Privilege Transfer Party.

(f) Pursuant to, inter alia, Rule 502(d) of the Federal Rules of Evidence, no Privileges shall be waived by the transfer and assignment of the Transferred Privileges or the production of any Transferred Privileged Information to the Litigation Trust or any of its respective employees, professionals, or representatives, or by disclosure of such Transferred Privileged Information between the Privilege Transfer Parties, on the one hand, and the Litigation Trust, on the other hand, or any of their respective employees, professionals, or representatives. For the avoidance of doubt, the failure of the Parties to enter into a formal written common-interest agreement shall not operate to waive any common legal interests that exist among the Parties or otherwise constitute a breach of this Agreement.

(g) If a Privilege Transfer Party, the Litigation Trust, any of their respective employees, professionals, or representatives, or any other person inadvertently produces or discloses Transferred Privileged Information to any third party, such production shall not be deemed to destroy any of the Privileges, or be deemed a waiver of any confidentiality protections afforded to such Transferred Privileged Information. In such circumstances, the disclosing party shall promptly upon discovery of the production notify the Litigation Trust of the production and shall demand of all recipients of the inadvertently disclosed Transferred Privileged Information that they return or confirm the destruction of such materials.

(h) Notwithstanding anything to the contrary contained in Section 2.3 hereof, for the avoidance of doubt, no Transferred Privilege or Transferred Privileged Information related solely to any claims or causes of action that (i) have been released under the Plan or (ii) are not Litigation Trust Assets shall be deemed to have been transferred or assigned to the Litigation Trust; *provided*, *however*, that the foregoing shall not prevent the transfer or use of any Transferred Privilege or Transferred Privileged Information by the Litigation Trustee for purposes related to the Litigation Trust Assets.

(i) The Litigation Trustee in its discretion may also share any Transferred Privileged Information or other privileged documents or communications with the SteerCo Committee and its advisors, subject to applicable common-interest or other joint agreements or, if deemed necessary or appropriate by the Litigation Trustee, entry into new common-interest and non-disclosure agreements, that preserve the privileged nature of the documents or communication, it being acknowledged that the subject matter of such communications is with respect to common litigation interests, to the extent permitted by federal, state, or other law.

(j) All communications between the Litigation Trustee and its representatives and advisors shall be deemed privileged and confidential communications. Such communications shall not be disclosed to any third parties except as may be required by an order of a court of competent jurisdiction upon prior written notice to the Litigation Trustee (with emails to its advisors being sufficient).

2.4 Payment of Fees and Expenses. In accordance with this Agreement and subject to the terms of Section 4.8 and Article XI hereof, the Litigation Trust may incur reasonable and necessary expenses in connection with the performance of its obligations under the Plan, the Confirmation Order, and this Agreement, including fees and expenses incurred to monetize the Litigation Trust Assets and pursue the Permitted Litigation Claims by retaining professionals, consultants, and advisors to aid it in fulfilling its obligations under this Agreement and the Plan (the "Litigation Trust Professionals"). All reasonable, documented, out-of-pocket fees, expenses, and costs of the Litigation Trust shall be paid from the Litigation Trust Reserve, and shall solely be the obligation of the Litigation Trust. The Litigation Trust Beneficiaries shall have no obligation to provide any funding with respect to the Litigation Trust.

2.5 Title to the Litigation Trust Assets. The transfer of the Litigation Trust Assets to the Litigation Trust pursuant to Section 2.2 hereof is being made for the sole benefit, and on behalf, of the Litigation Trust Beneficiaries. Upon the transfer of the Litigation Trust Assets to the Litigation Trust, the Litigation Trust shall succeed to all of the Debtors', the Estates', and the Litigation Trust Beneficiaries' rights, title, and interest in the Litigation Trust Assets and no other Person shall have any interest, legal, beneficial, or otherwise, in the Litigation Trust or the Litigation Trust Assets upon the assignment and transfer of such assets to the Litigation Trust.

2.6 Nature and Purposes of the Litigation Trust.

(a) Purposes. The Litigation Trust is organized and established as a trust pursuant to which the Litigation Trustee, subject to the terms and conditions of this Agreement, shall implement the Plan with respect to all Debtors on behalf, and for the benefit, of the Litigation Trust Beneficiaries. The Litigation Trust shall (i) serve as a mechanism for prosecuting all Permitted Litigation Claims, monetizing the Litigation Trust Assets, and distributing the proceeds of the Litigation Trust Assets (except with respect to any Disputed Claims Allocation), in each case, in accordance with the Plan, the Confirmation Order, and this Agreement and (ii) liquidate and administer the Litigation Trust Assets (except with respect to any Disputed Claims Allocation) in accordance with Treasury Regulation section 301.7701-4(d), with no objective to continue or engage in the conduct of a trade or any other business, except to the extent reasonably necessary to, and consistent with, the purposes of the Litigation Trust.

(b) Relationship. This Agreement is intended to create a trust and a trust relationship and to be governed and construed in all respects as a trust. Subject to Section 4.11(x) hereof, the Litigation Trust is not intended to be, and shall not be deemed to be, or be treated as, a general partnership, limited partnership, joint venture, corporation, joint stock company, or association, nor shall the Litigation Trustee or the Litigation Trust Beneficiaries for any purpose be, or be deemed to be or treated in any way whatsoever to be, liable or responsible hereunder as partners or joint venturers. The relationship of the Litigation Trust Beneficiaries and members of the SteerCo Committee, on the one hand, to the Litigation Trustee, on the other hand, shall be solely that of a beneficiary of a trust and shall not be deemed a principal and agency relationship, and their rights shall be limited to those conferred upon them by the Plan, the Confirmation Order, and this Agreement. Notwithstanding the foregoing, in the event of a final determination under section 1313(a) of the IRC that the Litigation Trust does not qualify as a grantor trust, the Litigation Trust Beneficiaries and the Litigation Trustee intend that the Litigation Trust be treated as a

partnership for U.S. federal income tax purposes and will take all actions reasonably necessary to cause the Litigation Trust to be treated as such.

(c) No Waiver of Claims. In accordance with section 1123(b)(3) of the Bankruptcy Code and subject to the terms and conditions of the Plan, including, for the avoidance of doubt, Article IV.S of the Plan, the Litigation Trustee may enforce all rights to commence and pursue, as appropriate, any and all Permitted Litigation Claims. No Person or Entity, other than the DIP Term Loan Lenders and the Term Loan Lenders, may rely on the absence of a specific reference in the Plan to any Claim against it as any indication that the Litigation Trustee will not pursue any and all Permitted Litigation Claims against such Person or Entity; *provided*, *however*, that the Litigation Trust shall not (i) commence or prosecute any claims released under Article VIII of the Plan or (ii) pursue any objections, setoffs, or recoupments against the Term Loan Deficiency Claims. The Litigation Trustee expressly reserves all Permitted Litigation Claims for later adjudication, resolution, abandonment, or settlement, and, therefore, no preclusion doctrine, including the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, estoppel (judicial, equitable, or otherwise), or laches, shall apply to such Permitted Litigation Claims upon, after, or as a consequence of the Confirmation Order.

2.7 Appointment as Representative. Pursuant to section 1123(b)(3)(B) of the Bankruptcy Code, the Litigation Trustee shall be the duly appointed representative of the Estates for certain limited purposes and, as such, to the extent provided herein, the Litigation Trustee succeeds to the rights and powers of a trustee in bankruptcy solely with respect to prosecution, resolution, and settlement of the Permitted Litigation Claims. To the extent that any of the Permitted Litigation Claims cannot be transferred to the Litigation Trust because of a restriction on transferability under applicable non-bankruptcy law that is not superseded or preempted by section 1123 of the Bankruptcy Code or any other provision of the Bankruptcy Code, such Permitted Litigation Claims and rights thereto shall be deemed to have been retained by the Debtors (other than for tax purposes) and the Litigation Trustee shall be deemed to have been designated as a representative of the Debtors to the extent provided herein pursuant to section 1123(b)(3)(B) of the Bankruptcy Code solely to enforce and pursue such Permitted Litigation Claims on behalf of the Debtors and the Estates for the benefit of the Litigation Trust Beneficiaries. Notwithstanding the foregoing, all proceeds of the Litigation Trust Assets shall be distributed to the Litigation Trust Beneficiaries consistent with the provisions of the Plan, Confirmation Order, and this Agreement. For the avoidance of doubt, any of the Permitted Litigation Claims subject to this Section 2.7 shall be treated by the Parties for U.S. federal, state, and local income tax purposes pursuant to Section 8.1 hereof.

2.8 Valuation of the Litigation Trust Assets. As soon as reasonably practicable following the establishment of the Litigation Trust, the Litigation Trustee shall make a good-faith determination of the value of the Litigation Trust Assets, and the Litigation Trustee shall apprise, in writing, the applicable Litigation Trust Beneficiaries of such valuation if such is undertaken. Before finalizing such valuation, the Litigation Trustee shall submit the valuation to the Debtors for their review, comment, and approval. The valuation, as approved by Debtors, shall be used consistently by all Parties (including the Litigation Trustee and the Litigation Trust Beneficiaries) for all U.S. federal income tax purposes. In connection with the preparation of any valuation contemplated hereby, the Litigation Trust, subject to Article XI hereof, shall be entitled to retain such Litigation Trust Professionals as the Litigation Trustee determines to be appropriate or

necessary in accordance with the terms of this Agreement, and the Litigation Trustee shall take such other actions in connection therewith as it determines to be appropriate or necessary. The Litigation Trust shall bear all of the reasonable and documented costs and expenses incurred in connection with determining such value, including the fees and expenses of any Litigation Trust Professionals retained in connection therewith.

2.9 Litigation Trust Cooperating Parties and Cooperation Default Notice.

The "Litigation Trust Cooperating Parties" shall be identified and agreed upon, after consultation with the Debtors or the Reorganized Debtors, between (i) pre-Effective Date, the Disinterested Directors and the Ad Hoc Group, and (ii) post-Effective Date, solely for purposes of adding additional Litigation Trust Cooperating Parties from the list of Excluded Parties, the Litigation Trust and the SteerCo Committee, and each such Litigation Trust Cooperating Party shall be deemed not to be an Excluded Party only after each respective Litigation Trust Cooperating Party's execution of a cooperation agreement that shall be in form and substance reasonably acceptable to the Debtors, the Cooperating Party, the Litigation Trust, and the SteerCo Committee (the "Litigation Trust Cooperation Agreements"), whereby each Litigation Trust Cooperating Party will agree to use commercially reasonable efforts to fully cooperate with the investigation and prosecution of the Permitted Litigation Claims. The Litigation Trust shall not pursue a Litigation Trust Cooperating Party on account of any Permitted Litigation Claim unless and until such Litigation Trust Cooperating Party is or becomes an Excluded Party.

ARTICLE III
LITIGATION TRUST INTERESTS

3.1 Litigation Trust Interests. On the date hereof, the Litigation Trust shall issue the Litigation Trust Interests to the Litigation Trust Beneficiaries in accordance with the terms of the Plan, the Confirmation Order, and this Agreement. The Litigation Trust Beneficiaries shall be entitled to distributions from the proceeds of the Litigation Trust Assets in accordance with the terms of the Plan, the Confirmation Order, and this Agreement. The beneficial interests in the Litigation Trust will be represented by book entries on the books and records of the Litigation Trust. The Litigation Trust will not issue any certificate or certificates to evidence any beneficial interests in the Litigation Trust.

3.2 Interests Beneficial Only. The ownership of the beneficial interests in the Litigation Trust shall not entitle the Litigation Trust Beneficiaries to any title in or to the Litigation Trust Assets as such (which title shall be vested in the Litigation Trust), to any right to call for a partition or division of the Litigation Trust Assets, or to require an accounting. No Litigation Trust Beneficiary shall have any fiduciary, governance right, or other right to direct Litigation Trust activities in their capacity as a Litigation Trust Beneficiary. Nothing herein shall impair the right of any members of the SteerCo Committee, in their capacities as such, to enforce enumerated consent and consultation rights as specified in the Plan, Confirmation Order, or this Agreement.

3.3 Unique Nature of Certain Litigation Trust Beneficiaries. Pursuant to the Plan and Confirmation Order, the Excluded Parties may be Holders of Claims in Class 5B, which may become Allowed and entitled to a distribution. The Excluded Parties are likely to be the subject of claims and causes of action that the Litigation Trustee is expressly empowered to prosecute and

will therefore have a conflict of interest with respect to such claims and causes of action. As a result, each of the Debtors, the Litigation Trust Beneficiaries, and the Litigation Trustee hereby acknowledge and agree that, as a result of the forgoing, any rights or interests (legal, equitable, beneficial, or otherwise) conferred on the Litigation Trust Beneficiaries pursuant to the Plan and this Agreement and any document, information, reporting, notice, or other correspondence to be distributed or communicated to the Litigation Trust Beneficiaries that could impact, in any way, the strategy or outcome of the prosecution of claims or causes of action against the Excluded Parties shall not be conferred, distributed, or communicated to any Litigation Trust Beneficiary that is a Excluded Party or an advisor thereto. The fact that any Excluded Parties may be or may become Litigation Trust Beneficiaries for certain purposes shall not impact the Transferred Privileges or Transferred Privileged Information, and all Transferred Privileged Information that relates to or could impact in any way the prosecution of the claims or causes of action against the Excluded Parties will not be shared in any way with any Excluded Party, and the Privileges related to that Transferred Privileged Information shall be fully protected, including from disclosure to the Excluded Parties except as required by law or court order.

3.4 Transferability of Litigation Trust Interests. No transfer, assignment, pledge, hypothecation, or other disposition of a Litigation Trust Interest may be effected until (i) the Litigation Trustee has received such legal advice or other information that it, in its sole and absolute discretion, deems necessary to assure that any such disposition shall not cause the Litigation Trust to be subject to entity-level taxation for U.S. federal, state, or local income tax purposes; and (ii) either (x) the Litigation Trustee has received such legal advice or other information that it, in its sole and absolute discretion, deems necessary or appropriate to assure that any such disposition shall not require the Litigation Trust to comply with the registration and reporting requirements of the Securities Act of 1933, as amended (the "Securities Act"), the Securities Exchange Act of 1934, as amended (the "Exchange Act"), the Trust Indenture Act of 1939, as amended (the "TIA"), or the Investment Company Act of 1940, as amended (the "Investment Company Act"), or (y) the Litigation Trustee has determined, in its sole and absolute discretion, to cause the Litigation Trust to become a public reporting company and/or make periodic reports under the Exchange Act in order to enable such disposition to be made. In the event that any such disposition is allowed, the Litigation Trustee may add such restrictions upon transfer and other terms and conditions of the disposition as are deemed necessary or appropriate by the Litigation Trustee, with the advice of counsel, to permit or facilitate such disposition under applicable securities and other laws. Any transfer or assignment in contravention of the limitations in this Agreement shall be deemed void without any further notice or action by any party.

3.5 Registry of Beneficial Interests.

(a) The Litigation Trustee shall appoint a registrar, which may be the Litigation Trustee or the Distribution Agent (the "Registrar"), for the purpose of recording ownership of the Litigation Trust Interests as herein provided. For its services hereunder, the Registrar, unless it is the Litigation Trustee, shall be entitled to receive reasonable and documented compensation from the Litigation Trust as a cost of administering the Litigation Trust.

(b) The Litigation Trustee shall cause to be kept at the office of the Registrar, or at such other place or places as shall be designated by the Registrar from time to time and acceptable to the Litigation Trustee, a registry of the Litigation Trust Beneficiaries (the "Trust

Register"), which shall be maintained pursuant to such reasonable regulations as the Litigation Trustee and the Registrar may prescribe.

(c) The Registrar shall maintain a registry of (i) the Litigation Trust Class A Interests, Litigation Trust Class B Interests, and Litigation Trust Class C Interests and (ii) the Litigation Trust Beneficiaries that held such Litigation Trust Interests, in each case as of the Effective Date or as may be updated pursuant to Section 3.4 hereof (the "Lender Registry") and shall provide the Lender Registry to the Registrar within ten (10) days of any request for purposes of the Trust Register. For the avoidance of doubt, the Litigation Trustee may rely on the Lender Registry when making distributions on account of the Litigation Trust Class A Interests, Litigation Trust Class B Interests, and Litigation Trust Class C Interests.

(d) The Registrar shall maintain a registry of Litigation Trust Class D Interests and the Litigation Trust Beneficiaries that held such Litigation Trust Class D Interests as of the Distribution Record Date or as may be updated pursuant to Section 3.4 hereof (the "GUC Registry"). The Litigation Trustee may rely on the GUC Registry when making distributions on account of the Litigation Trust Class D Interests. To form the GUC Registry, the Litigation Trustee, on the Effective Date, shall, within thirty (30) days, mail a notice, substantially in the form attached hereto as Exhibit B hereto, to all Litigation Trust Beneficiaries that held such Litigation Trust Class D Interests requesting confirmation of their contact information and providing an address for updating contact information on a go-forward basis.

3.6 Exemption from Registration. The Parties hereto intend that the rights of the Litigation Trust Beneficiaries arising under this Litigation Trust shall not be "securities" under applicable laws, but none of the Parties represent or warrant that such rights shall not be securities or shall be entitled to exemption from registration under applicable securities laws. To the extent such rights constitute securities, the Parties hereto intend for the exemption from registration provided by section 1145 of the Bankruptcy Code and under applicable state and local securities laws to apply to the issuance of the Litigation Trust Interests to the Litigation Trust Beneficiaries under the Plan. Subject to Section 3.4 hereof, the Litigation Trustee may amend this Agreement in accordance with Article X hereof to make such changes as are deemed necessary or appropriate, with the advice of counsel, to ensure that the Litigation Trust is not subject to registration and/or reporting requirements of the Securities Act, the Exchange Act, the TIA, the Investment Company Act, or any applicable state and local securities laws. If the Litigation Trustee determines, with the advice of counsel, that the Litigation Trust is required to comply with any of the registration, reporting, or other requirements of the federal securities laws, including the Exchange Act or the Investment Company Act, then the Litigation Trustee shall take any and all actions necessary to comply with such requirements or may seek exemption from the Securities and Exchange Commission therefor, and, if granted, shall comply with the terms of any such exemption. Except as provided in Article VI hereof, the Litigation Trust Interests shall not have consent or voting rights or otherwise confer on the Litigation Trust Beneficiaries any rights similar to the rights of a shareholder of a corporation in respect of any actions taken or to be taken by the Litigation Trustee in connection with the Litigation Trust. Subject to Section 3.4 hereof, the Litigation Trustee shall not take any action to establish or support the establishment of an active trading market with respect to the Litigation Trust Interests.

3.7 Effect of Death, Incapacity, or Bankruptcy. The death, incapacity, or bankruptcy of any Litigation Trust Beneficiary during the term of the Litigation Trust shall not (i) operate to terminate the Litigation Trust, (ii) entitle the representatives or creditors of the deceased, incapacitated, or bankrupt party to an accounting, (iii) entitle the representatives or creditors of the deceased, incapacitated, or bankrupt party to take any action in the Bankruptcy Court or elsewhere for the distribution of the Litigation Trust Assets or for a partition thereof, or (iv) otherwise affect the rights and obligations of any of the Litigation Trust Beneficiaries under this Agreement.

3.8 Change of Address. Any Litigation Trust Beneficiaries may, after the Effective Date, select an alternative distribution address by providing notice to the Litigation Trustee, identifying such alternative distribution address. Such notification shall be effective only upon receipt by the Litigation Trustee. Absent actual receipt of such notice by the Litigation Trustee, the Litigation Trustee shall not recognize any such change of distribution address.

3.9 Conflicting Claims and Absolute Owners.

(a) If any conflicting claims or demands are made or asserted with respect to the beneficial interest of a Litigation Trust Beneficiary under this Agreement, or if there is any disagreement between the assignees, transferees, heirs, representatives, or legatees succeeding to all or a part of such an interest resulting in adverse claims or demands being made in connection with such interest, then, in any of such events, the Litigation Trustee shall be entitled, in its sole discretion, to refuse to comply with any such conflicting claims or demands.

(b) The Litigation Trustee may elect to cause the Litigation Trust to make no payment or distribution with respect to the beneficial interest subject to the conflicting claims or demand, or any part thereof, and to refer such conflicting claims or demands to the Bankruptcy Court, which shall have continuing jurisdiction over resolution of such conflicting claims or demands. Neither the Litigation Trust nor the Litigation Trustee shall be or become liable to any of such parties for their refusal to comply with any such conflicting claims or demands, nor liable for any interest on any funds which may be so withheld.

(c) The Litigation Trust shall be entitled to refuse to act until either: (a) the rights of the adverse claimants have been adjudicated by a Final Order of the Bankruptcy Court or any other court of competent jurisdiction adjudicating the matter; or (b) all differences have been resolved by a valid written agreement among all such parties to the satisfaction of the Litigation Trustee, which agreement shall include a complete release of the Litigation Trust and the Litigation Trustee. Until the Litigation Trustee receives written notice that one of the conditions of the preceding sentence is met, the Litigation Trustee may deem and treat the Litigation Trust Beneficiary reflected as the owner of that Litigation Trust Interest on the applicable Trust Register as the absolute owner thereof. The Litigation Trustee shall treat such Litigation Trust Beneficiary as the absolute owner for the purposes of receiving distributions and payments on account thereof, for U.S. federal and state income tax purposes, and for all other purposes whatsoever.

3.10 Standing. No Litigation Trust Beneficiary, in their capacity as such, shall have standing to direct the Litigation Trustee to do or not to do any act or to institute any action or proceeding at law or in equity against any party upon or with respect to the Litigation Trust Assets. Notwithstanding the foregoing, nothing in this Section 3.10 shall affect or reduce the rights of any

members of the SteerCo Committee or the Required DIP Term Loan Lenders, in their respective capacities as such, set forth in this Agreement, the Plan, or the Confirmation Order.

ARTICLE IV
RIGHTS, POWERS, AND DUTIES OF LITIGATION TRUSTEE

4.1 Role of the Litigation Trustee. In furtherance of and consistent with the purposes of the Litigation Trust and the Plan, subject to the terms and conditions contained in the Plan, the Confirmation Order, and this Agreement, the Litigation Trustee shall (i) receive, manage, supervise, and protect the Litigation Trust Assets upon the receipt of same by the Litigation Trust on behalf of and for the benefit of the Litigation Trust Beneficiaries; (ii) investigate, analyze, prosecute and, if necessary and appropriate, settle and compromise the Permitted Litigation Claims; (iii) prepare and timely file all required tax returns, and pay and remit all taxes and all other obligations of the Litigation Trust; (iv) liquidate and convert the Litigation Trust Assets to Cash and make distributions to the Litigation Trust Beneficiaries in accordance with Section 4.7 hereof; (v) dissolve, liquidate, and/or wind-down the Litigation Trust, and (vi) have all such other responsibilities as may be vested in the Litigation Trustee pursuant to the Plan, the Confirmation Order, this Agreement, and all other applicable orders of the Bankruptcy Court, including, without limitation, establishment of the Litigation Trust Reserve; *provided* that, subject to Section 4.3 hereof, the Litigation Trustee shall not through action or inaction, undertake the forgoing in a manner that is materially adverse to the interests of the DIP Term Loan Lenders and the Term Loan Lenders that are Litigation Trust Beneficiaries. All decisions and duties with respect to the Litigation Trust and the Litigation Trust Assets to be made and fulfilled by the Litigation Trustee shall be carried out in accordance with the Plan, the Confirmation Order, this Agreement, and all other applicable orders of the Bankruptcy Court. In all circumstances, and subject to the acknowledgement in Section 3.3 hereof, the Litigation Trustee shall act in the best interests of all Litigation Trust Beneficiaries and in furtherance of the purposes of the Litigation Trust, and shall use commercially reasonable efforts to prosecute, settle, or otherwise resolve the Permitted Litigation Claims, to make timely distributions of any proceeds of the Permitted Litigation Claims realized therefrom, and to otherwise monetize the Litigation Trust Assets and not unreasonably prolong the existence of the Litigation Trust.

4.2 Power to Contract. In furtherance of the purposes of the Litigation Trust, and except as otherwise specifically restricted in the Plan, Confirmation Order, or this Agreement, the Litigation Trustee shall have the right and power on behalf of the Litigation Trust, and also may cause the Litigation Trust, to enter into any contracts, instruments, or other agreements or commitments binding the Litigation Trust, and to execute, acknowledge, and deliver any and all contracts, instruments, or other agreements or commitments that are necessary or deemed by the Litigation Trustee to be consistent with and advisable in furthering the purposes of the Litigation Trust.

4.3 Ultimate Right to Act Based on Advice of Counsel or Other Professionals. Nothing in this Agreement shall be deemed to prevent the Litigation Trustee from taking or refraining to take any action on behalf of the Litigation Trust that, based upon the advice of counsel or other professionals, the Litigation Trustee determines in good faith that it is obligated to take or to refrain from taking in the performance of any fiduciary duty that the Litigation Trustee may owe pursuant to the Plan, Confirmation Order, or this Agreement.

4.4 Responsibility for Certain Distributions. From and after the Effective Date, the Litigation Trust shall be responsible for administering and paying distributions under the Plan to the extent provided for in Article IV.E.4 of the Plan and herein.

4.5 Authority to Prosecute and Settle Permitted Litigation Claims.

(a) Subject to the provisions of this Agreement, including Article XI hereof, the Plan, and the Confirmation Order, the Litigation Trustee shall prosecute, pursue, compromise, settle, or abandon any and all Permitted Litigation Claims that have not already been resolved as of the Effective Date. The Litigation Trustee, subject to Article XI hereof, shall have the absolute right to pursue, not pursue, release, abandon, and/or settle any and all Permitted Litigation Claims (including any counterclaims asserted against the Litigation Trust) as it determines in the best interests of the Litigation Trust Beneficiaries and consistent with the purposes of the Litigation Trust, and shall have no liability for the outcome of its decision except for any damages caused by fraud, willful misconduct, or gross negligence.

(b) To the extent that any action has been taken to prosecute or otherwise resolve any Permitted Litigation Claims prior to the Effective Date by the Debtors, on the Effective Date, the Litigation Trustee shall be substituted for the Debtors in connection therewith in accordance with Rule 25 of the Federal Rules of Civil Procedure, made applicable to the litigation by Bankruptcy Rule 7025, and the caption with respect to such pending litigation shall be changed to the following, at the option of the Litigation Trust: "[Name of Trustee], as Trustee for the Ascend Litigation Trust v. [Defendant]" or "Ascend Litigation Trust v. [Defendant]." Without limiting the foregoing, the Litigation Trustee shall take any and all actions necessary or prudent to intervene as plaintiff, movant, or additional party, as appropriate, with respect to any applicable Claim. For purposes of exercising its powers, the Litigation Trustee shall be deemed to be a representative of the Estates pursuant to section 1123(b)(3)(B) of the Bankruptcy Code.

(c) Subject to Section 4.5(a) hereof, any determinations by the Litigation Trustee with regard to the amount, timing of settlement, or other disposition of any Permitted Litigation Claims settled in accordance with the terms of this Agreement shall be conclusive and binding on the Litigation Trust Beneficiaries and all other parties in interest following the entry of an order of a court of competent jurisdiction (including, as applicable, a Final Order issued by the Bankruptcy Court) approving such settlement or other disposition, to the extent any such order is required to be obtained to enforce any such determinations.

4.6 Liquidation of Litigation Trust Assets. The Litigation Trustee, in the exercise of its reasonable business judgment, shall, in an expeditious but orderly manner and subject to the other provisions of the Plan, the Confirmation Order, and this Agreement (including Section 2.2), liquidate and convert to Cash the Litigation Trust Assets, make timely distributions in accordance with the terms of the Plan, the Confirmation Order, and this Agreement, and not unduly prolong the existence of the Litigation Trust. The Litigation Trustee shall exercise reasonable business judgment and liquidate the Litigation Trust Assets to maximize net recoveries to the Litigation Trust Beneficiaries in accordance with the Plan; *provided*, *however*, that the Litigation Trustee shall take into consideration the risks, timing, and costs of potential actions (including any adverse tax effects and related costs) in making determinations as to the methodologies to be employed to maximize such recoveries. Subject to Article XI hereof, such liquidations may be accomplished

through the prosecution, compromise and settlement, abandonment, or dismissal of any or all of the Permitted Litigation Claims or otherwise or through the sale or other disposition of the Litigation Trust Assets (in whole or in combination). Subject to Article XI hereof, pursuant to an agreed-upon budget in accordance with Section [●] hereof, if any, the Litigation Trustee may incur any reasonable, documented, and necessary expenses in connection with the liquidation of the Litigation Trust Assets and distribution of the proceeds thereof.

4.7 Distributions.

(a) The Litigation Trustee shall make distributions of the proceeds of the Litigation Trust Assets to the applicable Litigation Trust Beneficiaries only in accordance with the terms of the Plan, the Confirmation Order, and this Agreement after the proceeds of the Litigation Trust Assets are received by the Litigation Trust, and only to the extent that the Litigation Trust has sufficient proceeds of the Litigation Trust Assets available to make such distributions in accordance with Article VI of the Plan.

(b) In accordance with the Plan, this Agreement, and the Confirmation Order, to the extent practicable, including pursuant to Section 4.7(a) hereof, and subject to the requirements of Treasury Regulation section 301.7701-4(d), the guidance in Revenue Procedure 94-45, 1994-2 C.B. 684, and Section 4.7(a) hereof, the Litigation Trustee shall distribute, no less frequently than annually, all Cash on hand (including, without limitation, the net income and the proceeds of the Litigation Trust Assets, if any, from any disposition of Permitted Litigation Claims, any Cash received on account of or representing proceeds of the Litigation Trust Assets, and treating as Cash for purposes of this Section 4.7 any permitted investments under Section 4.10 hereof) to the applicable Litigation Trust Beneficiaries on a Pro Rata basis for each respective Class. For the avoidance of doubt, this Section 4.7(b) shall not prohibit the Litigation Trustee from using the Litigation Trust Assets to timely pay obligations and liabilities of the Litigation Trust duly incurred in accordance with this Agreement, including with respect to the payment of any taxes or other amounts owed to Governmental Units, and to timely compensate Litigation Trust Professionals engaged by the Litigation Trustee in accordance with this Agreement to assist the Litigation Trustee with respect to the Litigation Trustee's responsibilities.

(c) The Litigation Trustee shall make distributions to Litigation Trust Beneficiaries at the last-known address for each such Litigation Trust Beneficiary as indicated on the Litigation Trust's or Registrar's records as of the applicable distribution date. Distributions on account of the Litigation Trust Class A Interests, Litigation Trust Class B Interests, and Litigation Trust Class C Interests shall be made by the Litigation Trustee to the Distribution Agent for application in accordance with the provisions of the DIP Term Loan Credit Agreement and the Term Loan Credit Agreement (including the payment of all agreed fees, expenses, charges, and all other amounts payable to the DIP Term Loan Agent and the Term Loan Agent, in their respective capacities as such).[2] Any distribution of Cash by the Litigation Trust shall be made by the Litigation Trustee via (i) a check drawn on, or (ii) wire transfer from, a bank account established in the name of the Litigation Trust on or subsequent to the Confirmation Date at a domestic bank selected by the Litigation Trustee, the option of which shall be in the sole discretion of the Litigation Trustee. If any distribution to any holder is returned as undeliverable, no distribution to

[2] Applicable agent fees under discussion.

such holder shall be made unless and until the Litigation Trustee or, as applicable, the Registrar, is notified in writing of the then-current address of such holder, at which time all currently due missed distributions shall be made to such Litigation Trust Beneficiary on the next distribution date; *provided*, *however*, that such distributions shall be deemed unclaimed property under section 347(b) of the Bankruptcy Code and forfeited at the expiration of six (6) months from the applicable distribution date. After such date, all "unclaimed property" or interests in property shall revert to the Litigation Trust (notwithstanding any applicable federal or state escheat, abandoned or unclaimed property laws to the contrary) for redistribution in accordance with the terms of the Plan and this Agreement, and the claim of any holder to such property or interest in property shall be forever barred. Nothing contained herein shall require the Litigation Trustee to attempt to locate any Holder of Litigation Trust Interests.

(d) The Litigation Trustee shall have the authority to enter into agreements with one or more Distribution Agents to facilitate the distributions required under the Plan and this Agreement. The Litigation Trustee may pay to the Distribution Agents from the Litigation Trust Reserve all reasonable and documented fees and expenses of the Distribution Agents without the need for any approvals, authorizations, actions, or consents, subject to Article XI hereof.

(e) The Litigation Trustee may withhold (but not, except as set forth below, set off) from the distribution called for on account of any Litigation Trust Interest (other than Litigation Trust Class A Interests, Litigation Trust Class B Interests, or Litigation Trust Class C Interests, as applicable, of the DIP Term Loan Lenders and the Term Loan Lenders) an amount equal in value to any claim or Cause of Action of any nature (including in respect of any Claim) that a Debtor may hold against the Holder of such Litigation Trust Interest, to the extent provided for in the Plan. In the event that the value of a Debtor's claim or Cause of Action against a particular Holder of a Litigation Trust Interest is undisputed, resolved by settlement, or has been adjudicated by a Final Order of the Bankruptcy Court or any other court of competent jurisdiction adjudicating the matter, the Litigation Trustee may set off such undisputed, resolved, or adjudicated amount against distributions that would otherwise be due to such Holder of a Litigation Trust Interest. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Litigation Trust of any claims or Causes of Action that the Debtors or the Litigation Trust may possess against any Holder of a Litigation Trust Interest, except to the extent of any waiver, relinquishment, exculpation, release, compromise, or settlement set forth in the Plan or an order of the Bankruptcy Court (including the Confirmation Order).

(f) The Litigation Trustee may deduct and withhold taxes from any and all amounts otherwise distributable to any Entity determined in the Litigation Trustee's reasonable discretion, required by this Agreement, any law, regulation, rule, ruling, directive, treaty, or other governmental requirement in accordance with Section 8.3 hereof.

(g) Notwithstanding anything herein to the contrary, the Litigation Trustee shall not be required to make on account of a Litigation Trust Interest (i) partial distributions or payments of fractions of dollars; (ii) a distribution of fractions of Litigation Trust Interests; or (iii) a distribution if the amount of cash to be distributed is less than $250 to any one claimant in a single distribution. Any funds so withheld and not distributed shall be held in reserve and distributed to such claimant in subsequent distributions except if the aggregate distributions

(including the final distribution) to be made by the Litigation Trust to such claimant is less than $250, in which case such amount shall be included in the Dissolution Process (as defined and set forth in Section 9.1 hereof).

(h) Any check issued by the Litigation Trust on account of a Litigation Trust Interest shall be null and void if not negotiated within one hundred and twenty (120) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the Litigation Trustee by the Holder of the applicable Litigation Trust Interest with respect to which such check originally was issued. If any Holder of a Litigation Trust Interest holding an un-negotiated check does not request reissuance of that check within six (6) months after the date the check was mailed or otherwise delivered to the Holder, the entitlement of the Holder regarding such un-negotiated check and the funds represented thereby shall be released and such Holder shall be forever barred, estopped, and enjoined from asserting any claim with respect to such un-negotiated check and the funds represented thereby against any of the Debtors, the Litigation Trust, or the Litigation Trustee. In such cases, any Cash held for payment on account of such un-negotiated check shall be property of the Litigation Trust, free of any Claims of such Holder with respect thereto. Nothing contained herein shall require the Litigation Trustee to attempt to locate any Holder of a Litigation Trust Interest.

(i) Subject to Sections 4.9, 4.11, and 4.12 and Article XI hereof, and the provisions of this Section 4.7, any non-Cash property of the Litigation Trust may be sold, transferred, abandoned, or otherwise disposed of by the Litigation Trustee. Notice of such sale, transfer, abandonment, or disposition shall be provided to the Litigation Trust Beneficiaries pursuant to the reporting obligations provided in Section [●] hereof. If, in the Litigation Trustee's reasonable judgment, such property cannot be sold in a commercially reasonable manner, or the Litigation Trustee believes, in good faith, such property has no value to the Litigation Trust, the Litigation Trustee shall have the right to abandon or otherwise dispose of such property. Except in the case of fraud, willful misconduct, or gross negligence, no party in interest shall have a Cause of Action against the Litigation Trust, the Litigation Trustee, or any of their directors, officers, employees, consultants, or professionals arising from or related to the disposition of non-Cash property in accordance with this Section 4.7(i).

(j) Any payment or distribution due on a day other than a Business Day shall be made, without interest, on the next Business Day.

4.8 Retention of Counsel and Other Professionals and Employees.

(a) Counsel and Other Professionals. Except as otherwise provided in the Plan, the Confirmation, or this Agreement, the Litigation Trust may, but shall not be required to, with the prior written consent of the SteerCo Committee, retain such Litigation Trust Professionals as the Litigation Trustee deems necessary and on whatever reasonable and/or customary fee arrangements the Litigation Trustee deems appropriate, including contingency fee arrangements (without application to or order of the Bankruptcy Court). The Litigation Trustee may pay the reasonable and documented salaries, fees, and expenses of such Persons out of the Litigation Trust Reserve in the ordinary course of business, and neither the Litigation Trustee nor any Litigation

Trust Beneficiary shall have any liability or obligation for any fees or expenses of any such professional.

(i) Litigation Trust Professionals shall be required to submit reasonably detailed invoices on a monthly basis to the Litigation Trustee, including in such invoices a description of the work performed, who performed such work, and if billing on an hourly basis, the hourly rate of each such person, plus an itemized statement of expenses. The Litigation Trustee may pay those invoices fourteen (14) calendar days after a copy of such invoices is provided to the Litigation Trustee and the SteerCo Committee, without Bankruptcy Court approval, unless the Litigation Trustee (in consultation with the SteerCo Committee) objects. If there is a dispute as to a part of an invoice, the Litigation Trustee shall pay the undisputed portion and the Bankruptcy Court shall resolve any disputed amount.

(b) Employees or Consultants. Except as otherwise provided in the Plan, the Confirmation, or this Agreement, and subject to Article XI hereof, the Litigation Trust may, but shall not be required to, with the prior written consent of the SteerCo Committee, hire or employ any individual as the Litigation Trustee reasonably deems necessary to aid it in fulfilling its obligations under this Agreement and the Plan, and on whatever reasonable and/or customary fee arrangements the Litigation Trustee deems appropriate (without application to or order of the Bankruptcy Court). The Litigation Trustee may pay the reasonable and documented salaries, fees, and expenses of such Persons out of the Litigation Trust Reserve in the ordinary course of business, and neither the Litigation Trustee nor any Litigation Trust Beneficiary shall have any liability or obligation for any fees or expenses of any such individual.

(i) Any such individual hired, employed, or retained by the Litigation Trust shall be required to submit to the Litigation Trustee periodic invoices containing information with sufficient detail to assess the reasonableness of the fees and/or charges. The Litigation Trustee may pay those invoices fourteen (14) calendar days after a copy of such invoices is provided to the Litigation Trustee and the SteerCo Committee, without Bankruptcy Court approval, unless the Litigation Trustee (in consultation with the SteerCo Committee) objects. If there is a dispute as to a part of an invoice, the Litigation Trustee shall pay the undisputed portion and the Bankruptcy Court shall resolve any disputed amount.

4.9 Management of Litigation Trust Assets.

(a) Except as otherwise provided in the Plan, the Confirmation Order, or this Agreement, and subject to Treasury Regulations governing liquidating trusts and the retained jurisdiction of the Bankruptcy Court as provided for in the Plan, but without prior or further authorization, the Litigation Trustee may control and exercise authority over the Litigation Trust Assets, over the management and disposition thereof, and over the management and conduct of the Litigation Trust, in each case, as necessary or advisable to enable the Litigation Trustee to fulfill the purposes of this Agreement. No Person dealing with the Litigation Trust will be obligated to inquire into the authority of the Litigation Trustee in connection with the acquisition, management, or disposition of the Litigation Trust Assets.

(b) In connection with the management and use of the Litigation Trust Assets and except as otherwise expressly limited in the Plan, the Confirmation Order, or this Agreement, the Litigation Trust will have, in addition to any powers conferred upon the Litigation Trust by any other provision of this Agreement, the power to take any and all actions as, in the Litigation Trustee's reasonable discretion, are necessary or advisable to effectuate the primary purposes of the Litigation Trust, including, without limitation, the power and authority to (i) pay and remit taxes and other obligations owed by the Litigation Trust; (ii) engage and compensate the Litigation Trust Professionals, subject to Section 4.8 hereof, to assist the Litigation Trustee with respect to its responsibilities; (iii) commence and/or pursue any and all actions involving the Permitted Litigation Claims that could arise or be asserted at any time, unless otherwise limited, waived, released, compromised, settled, or relinquished in the Plan, the Confirmation Order, or this Agreement; and (iv) act and implement the Plan, this Agreement, and applicable orders of the Bankruptcy Court (including, as applicable, the Confirmation Order).

4.10 Investment of Cash. The right and power of the Litigation Trustee to invest the Litigation Trust Assets, the proceeds thereof, or any income earned by the Litigation Trust shall be limited to the right and power to invest such Litigation Trust Assets only in Cash (to be held in interest-bearing accounts) and U.S. Government securities as defined in section 2(a)(16) of the Investment Company Act; *provided*, *however*, that (a) the scope of any such permissible investments shall be further limited to include only those investments that a "liquidating trust" within the meaning of Treasury Regulation section 301.7701-4(d) may be permitted to hold, pursuant to the Treasury Regulations, or any modification in the Internal Revenue Service guidelines (including Revenue Procedure 94-45), whether set forth in Internal Revenue Service rulings, other Internal Revenue Service pronouncements, or otherwise; (b) the Litigation Trustee may retain any Litigation Trust Assets received that are not Cash only for so long as may be required for the prompt and orderly liquidation of such assets; and (c) the Litigation Trustee may expend the Litigation Trust Assets (i) as reasonably necessary to meet contingent liabilities and maintain the value of the Litigation Trust Assets during liquidation, (ii) to pay reasonable and documented administrative expenses (including, without limitation, any taxes imposed on the Litigation Trust and reasonable and documented fees and expenses in connection with liquidating the Litigation Trust Assets), subject in each case to Section 2.4 hereof, and (iii) to satisfy other liabilities incurred or assumed by the Litigation Trust (or to which the Litigation Trust Assets are otherwise subject) in accordance with the Plan or this Agreement (including, as applicable, Section 2.4).

4.11 Additional Powers of the Litigation Trustee. In addition to any and all of the powers enumerated above, and except as otherwise provided in the Plan, the Confirmation Order, or this Agreement, and subject to the Treasury Regulations governing liquidating trusts and the retained jurisdiction of the Bankruptcy Court as provided for in the Plan, the Litigation Trustee, as provided in this Agreement, and in all instances subject to Article XI hereof, shall be empowered to:

(a) make distributions to Holders of Litigation Trust Interests as set forth in the Plan;

(b) determine Distribution Dates, in accordance with the Plan;

(c) hold legal title to any and all rights in or arising from the Litigation Trust Assets, including, without limitation, the right to collect any and all money and other property belonging to the Litigation Trust (including any proceeds of the Litigation Trust Assets);

(d) perform the duties, exercise the powers, and assert the rights of a trustee under sections 704 and 1106 of the Bankruptcy Code with respect to the Litigation Trust Assets, including the right to assert claims, defenses, offsets, and privileges, subject in each case to Section 2.2 hereof;

(e) protect and enforce the rights of the Litigation Trust in and to the Litigation Trust Assets by any method deemed reasonably appropriate, including, without limitation, by judicial proceedings or pursuant to any applicable bankruptcy, insolvency, moratorium, or similar law (whether foreign or domestic) and general principles of equity;

(f) determine and satisfy any and all liabilities created, incurred, or assumed by the Litigation Trust;

(g) [Intentionally Omitted];

(h) make all payments relating to the Litigation Trust;

(i) obtain reasonable insurance coverage with respect to the duties, potential liabilities, and obligations of the Litigation Trust, the Litigation Trustee, and their respective agents, representatives, employees, or independent contractors under this Agreement (in the form of a directors and officers' policy), an errors and omissions policy, or otherwise, in each case at the sole cost and expense of the Litigation Trust;

(j) [●]

(k) (i) receive, manage, invest, supervise, protect, liquidate, dissolve, and/or wind down the Litigation Trust Assets and (ii) withdraw and make distributions from, and pay and remit taxes and other obligations owed by the Litigation Trust from funds held by the Litigation Trustee, in each case as long as such actions are consistent with the Litigation Trust's (except with respect to any Disputed Claims Allocation) status as a "liquidating trust" within the meaning of Treasury Regulation section 301.7701-4(d) and are merely incidental to its liquidation and dissolution;

(l) prepare, or have prepared, and timely file, if necessary, with the appropriate Governmental Unit any and all tax returns, information returns, and other required documents with respect to the Litigation Trust (including, without limitation, U.S. federal, state, local, or foreign tax or information returns required to be filed by the Litigation Trust, and including the Disputed Claims Allocation, if applicable), pay and remit taxes properly payable by the Litigation Trust, if any, solely out of the Litigation Trust Assets (except with respect to any Disputed Claims Allocation), make all tax withholdings, and timely file and prosecute tax refund claims on behalf of the Litigation Trust;

(m) request any appropriate tax determination with respect to the Debtors and the Litigation Trust, including, without limitation, a determination pursuant to section 505 of the Bankruptcy Code;

(n) subject to maintaining the status of the Litigation Trust as a grantor trust for U.S. federal income tax purposes or otherwise as provided in Section 4.11(x) hereof, make tax elections by and on behalf of the Litigation Trust, which are deemed by the Litigation Trustee, either independently or with the advice of Litigation Trust Professionals, to be in the best interest of maximizing the liquidation value of the Litigation Trust Assets;

(o) investigate, analyze, compromise, adjust, arbitrate, mediate, sue on or defend, pursue, prosecute, abandon, dismiss, exercise rights, powers, and privileges with respect to, or otherwise deal with and settle, in accordance with the terms set forth in this Agreement, the Permitted Litigation Claims and all Causes of Action in favor of or against the Litigation Trust;

(p) in accordance with the definition of "Permitted Litigation Claims" in the Plan, but subject to Article VIII of the Plan, take appropriate actions to recover transfers of any Debtors' property as provided for in the Plan and permitted by the Bankruptcy Code or applicable state law;

(q) make distributions as provided for in the Plan and this Agreement;

(r) subject to applicable law, seek the examination of any Entity or Person with respect to the Permitted Litigation Claims;

(s) retain and reasonably compensate for services rendered and expenses incurred by Litigation Trust Professionals to perform such reviews and/or audits of the financial books and records of the Litigation Trust as may be appropriate in the Litigation Trustee's reasonable discretion and to prepare and timely file any tax returns or informational returns for the Litigation Trust as may be required;

(t) take or refrain from taking any and all actions the Litigation Trustee reasonably deems necessary for the continuation, protection, and maximization of the Litigation Trust Assets consistent with the purposes hereof;

(u) take all steps and execute all instruments and documents the Litigation Trustee reasonably deems necessary to effectuate the Litigation Trust;

(v) liquidate any remaining Litigation Trust Assets and provide for the distributions therefrom in accordance with the provisions of the Plan, the Confirmation Order, and this Agreement;

(w) take all actions the Litigation Trustee reasonably deems necessary to comply with the Plan, the Confirmation Order, and this Agreement (including all obligations thereunder);

(x) in the event that the Litigation Trust (except with respect to any Disputed Claims Allocation) shall fail or cease to qualify as a "liquidating trust" within the meaning of

Treasury Regulation section 301.7701-4(d), take any and all necessary actions as it shall reasonably deem appropriate to have such assets treated as held by an entity classified as a partnership for U.S. federal tax purposes; and

(y) exercise such other powers as may be vested in the Litigation Trustee pursuant to the Plan, the Confirmation Order, this Agreement, any order of the Bankruptcy Court, or as otherwise determined by the Litigation Trustee to be reasonably necessary and proper to carry out the obligations of the Litigation Trustee in relation to the Litigation Trust.

4.12 Limitations on Power and Authority of the Litigation Trustee. Notwithstanding anything in this Agreement to the contrary, the Litigation Trustee will not have the authority to do any of the following:

(a) take any action in contravention of the Final DIP Order, the Plan, the Confirmation Order, or this Agreement;

(b) take any action that would make it impossible to carry on the activities of the Litigation Trust;

(c) possess property of the Litigation Trust or assign the Litigation Trust's rights in specific property for any purpose other than as provided herein;

(d) cause or permit the Litigation Trust to engage in any trade or business, or utilize or dispose of any part of the Litigation Trust Assets or the proceeds, revenue, or income therefrom in furtherance of any trade of business;

(e) receive transfers of any listed stocks or securities or any readily marketable assets or any operating assets of a going business to the extent that the Litigation Trust receiving any such investment would jeopardize treatment of the Litigation Trust (except with respect to any Disputed Claims Allocation) as a "liquidating trust" for U.S. federal income tax purposes under Treasury Regulation section 301.7701-4(d) or any successor provision thereof;

(f) receive or retain any operating assets of an operating business, a partnership interest in a partnership that holds operating assets, or fifty percent (50%) or more of the stock of a corporation with operating assets; *provided*, *however*, that in no event shall the Litigation Trustee receive or retain any such asset or interest that would jeopardize treatment of the Litigation Trust (except with respect to any Disputed Claims Allocation) as a "liquidating trust" for U.S. federal income tax purposes under Treasury Regulation section 301.7701-4(d) or any successor provision thereof;

(g) take any other action or engage in any investments or activities that would jeopardize treatment of the Litigation Trust (except with respect to any Disputed Claims Allocation) as a "liquidating trust" for U.S. federal income tax purposes under Treasury Regulation section 301.7701-4(d) or any successor provision thereof; or

(h) issue any Litigation Trust Interests other than as expressly contemplated by the Plan and the Confirmation Order.

4.13 Books and Records. The Litigation Trustee shall maintain books and records relating to the Litigation Trust Assets (including income realized therefrom and the proceeds thereof, the payment, costs, and expenses thereof, and liabilities for claims thereagainst, which, pursuant to the Plan, are the responsibility of the Litigation Trust) in such detail and for such period of time as may be necessary to enable the Litigation Trustee to make full and proper accounting in respect thereof and in accordance with applicable law. Such books and records shall be maintained as reasonably necessary to facilitate compliance with the tax reporting requirements of the Litigation Trust. Nothing in this Agreement requires the Litigation Trustee to file any accounting or seek approval of any court with respect to the administration of the Litigation Trust as a condition for managing any payment or distribution out of the Litigation Trust Assets, except as may otherwise be set forth in the Plan or the Confirmation Order.

4.14 Financial and Status Reports. The fiscal year of the Litigation Trust shall be the calendar year. Within ninety (90) days after the end of each calendar year during the term of the Litigation Trust, and within forty-five (45) days after the end of each calendar quarter during the term of the Litigation Trust (other than the fourth quarter) and as soon as practicable upon termination of the Litigation Trust, the Litigation Trustee shall make available to the applicable Litigation Trust Beneficiaries appearing in the Trust Register as of the end of such period or such date of termination, a written report including: (i) unaudited financial statements of the Litigation Trust for such period (which may be quarterly operating reports filed with the Bankruptcy Court), and, if the end of a calendar year, an unaudited report (which may be prepared by an independent certified public accountant employed by the Litigation Trustee) reflecting the result of such procedures relating to the financial accounting administration of the Litigation Trust as may be adopted by the Litigation Trustee; (ii) a summary description of any action taken by the Litigation Trust which, in the judgment of the Litigation Trustee, materially affects the Litigation Trust and of which notice has not previously been given to the Litigation Trust Beneficiaries; *provided* that any such description shall not include any privileged or confidential information of the Litigation Trustee; (iii) a description of the progress of liquidating the Litigation Trust Assets and making distributions to the Litigation Trust Beneficiaries, which description shall include a written report providing, among other things, a summary of the litigation status of the Permitted Litigation Claims transferred to the Litigation Trust, any settlements entered into by the Litigation Trust with respect to the Permitted Litigation Claims, the proceeds of the Permitted Litigation Claims recovered to date, and the distributions made by the Litigation Trust to date; and (iv) any other material information relating to the Litigation Trust Assets and the administration of the Litigation Trust deemed appropriate to be disclosed by the Litigation Trustee; *provided* that, in accordance with Section 3.3 hereof, any such report shall not be provided to any Litigation Trust Beneficiary if doing so could negatively impact any action undertaken by the Litigation Trustee to maximize the value of the Litigation Trust Assets. The Litigation Trustee may post any such report on a website maintained by the Litigation Trust or electronically file it with the Bankruptcy Court in lieu of actual notice to each Litigation Trust Beneficiary.

4.15 Other Payments. After the Effective Date, the Litigation Trust shall pay or cause to be paid all reasonable and documented fees and expenses of the Ad Hoc Group Advisors if their services are requested by the Litigation Trustee or the SteerCo Committee.

ARTICLE V
LITIGATION TRUST RESERVE

5.1 Establishment of the Litigation Trust Reserve. On the Effective Date, the Litigation Trustee shall fund the Litigation Trust Reserve, which shall vest in the Litigation Trust free and clear of all Claims, Liens, encumbrances, and charges. The Litigation Trust Reserve shall be initially funded in an amount of $[5,000,000]. Any excess funds in the Litigation Trust Reserve remaining after the payment or funding of amounts required under the preceding sentences shall be deemed to be proceeds of the Litigation Trust Assets and shall, subject to Section 4.7(a) hereof, be available for distribution in accordance with the Plan (including the priority waterfall set forth in Article IV.E.4 thereof) and this Agreement.

5.2 Cash in the Litigation Trust Reserve. Cash held in the Litigation Trust Reserve (including any earnings that have accrued on such Cash, net of any expenses, including any tax, relating thereto) shall be retained by the Litigation Trustee for the benefit of the Litigation Trust Beneficiaries as contemplated in the Plan, the Confirmation Order, and this Agreement pending determination of their entitlement thereto under the terms of the Plan. Cash shall be either (x) held by the Litigation Trustee in an interest-bearing account or (y) invested in interest-bearing obligations issued by the U.S. government and guaranteed by the U.S. government, and in each case, having a maturity date of not more than thirty (30) days. All such Cash or investments shall be held by the Litigation Trustee in an account at a nationally recognized bank, financial institution, trust company, or investment/brokerage firm chosen by the Litigation Trustee and bearing the name "Ascend Litigation Trust Reserve Account" or words of similar import (the "Litigation Trust Reserve Account"). Cash held in the Litigation Trust Reserve Account will (i) be held in trust, pending distribution by the Litigation Trustee and (ii) be accounted for separately from the Litigation Trust Assets.

ARTICLE VI
LITIGATION TRUSTEE GENERALLY

6.1 Independent Litigation Trustee. The Litigation Trustee, in accordance with the Plan and the Confirmation Order, shall be a professional natural person, entity, or financial institution with experience administering other liquidating trusts.

6.2 Litigation Trustee's Term of Service, Compensation, and Reimbursement.

(a) Term of Service. The Litigation Trustee shall serve as of the Effective Date until the earliest of: (a) the completion of all of the Litigation Trustee's duties, responsibilities, and obligations under this Agreement and the Plan; (b) the termination of the Litigation Trust in accordance with this Agreement; or (c) the Litigation Trustee's death, Disability (as defined below), dissolution, bankruptcy, incapacitation, incompetency, resignation, or removal.

(b) Compensation. The Litigation Trustee shall receive compensation from the Litigation Trust as provided on Exhibit A hereto (the "Litigation Trustee Compensation"). The Litigation Trustee Compensation may be modified from time to time by agreement of the Litigation Trustee and SteerCo Committee. Notice of any modification of the Litigation Trustee Compensation shall be filed with the Bankruptcy Court.

(c) Expenses. The Litigation Trust will reimburse the Litigation Trustee from the Litigation Trust Reserve for all actual, reasonable, and documented out-of-pocket expenses incurred by the Litigation Trustee in connection with the performance of the duties of the Litigation Trustee hereunder or under the Confirmation Order or the Plan, including, without limitation, actual, reasonable, and documented fees and disbursements of the Litigation Trustee's legal counsel incurred in connection with the review, execution, and delivery of this Agreement and related documents (collectively, the "Litigation Trustee Expenses" and, together with the Litigation Trustee Compensation, the "Litigation Trustee Fees").

(d) Payment. The Litigation Trustee Fees shall be paid to the Litigation Trustee from the Litigation Trust Reserve without necessity for review or approval by the Bankruptcy Court or any other Person. The Bankruptcy Court shall retain jurisdiction until the closing or dismissal of the Chapter 11 Cases to adjudicate any dispute regarding the Litigation Trustee Fees.

6.3 Resignation. The Litigation Trustee may resign by giving not less than sixty (60) days' prior written notice thereof by filing a notice with the Bankruptcy Court (and such notice shall be served on the Litigation Trust Beneficiaries); *provided*, *however*, after the closing or dismissal of the Chapter 11 Cases, such notice shall be posted on a website maintained by the Litigation Trust and served on the Litigation Trust Beneficiaries. Such resignation shall become effective on the earlier to occur of: (a) the day specified in such notice and (b) the appointment of a successor satisfying the requirements set out in Section 6.5 hereof by the SteerCo Committee or the Bankruptcy Court and the acceptance by such successor of such appointment. Notwithstanding the foregoing, upon the Termination Date (as defined below), the Litigation Trustee shall be deemed to have resigned, except as otherwise provided for in Section 9.2 hereof. Written notice of the resignation of the Litigation Trustee and the appointment of a successor Litigation Trustee shall be provided promptly to the Litigation Trust Beneficiaries.

6.4 Removal.

(a) The Litigation Trustee (or any successor Litigation Trustee) may be removed by the SteerCo Committee for Cause (as defined below), immediately upon notice thereof, or without Cause, upon not less than thirty (30) days' prior written notice.

(b) To the extent of any dispute regarding the removal of a Litigation Trustee (including any dispute relating to any portion of the Litigation Trustee Fees), the Bankruptcy Court shall retain exclusive jurisdiction to consider and adjudicate any such dispute. Notwithstanding the foregoing, the Litigation Trustee will continue to serve as the Litigation Trustee after his, her, or its removal other than for Cause until the earlier of: (i) the time when appointment of a successor Litigation Trustee will become effective in accordance with Section 6.5 hereof and (ii) such date as the Bankruptcy Court otherwise orders.

(c) As used herein, "Cause" shall mean the Litigation Trustee's (i) commission of an act of fraud, theft, or embezzlement during the performance its duties hereunder; (ii) conviction of a felony with all appeals having been exhausted or appeal periods lapsed; (iii) gross negligence, bad faith, willful misconduct, or knowing violation of law in the performance of its duties hereunder; or (iv) commission of any negligence, even if not rising to

the level of gross negligence, that risks materially adversely affecting the value or successful liquidation and distribution of the Litigation Trust Assets.

6.5 Appointment of a Successor Litigation Trustee.

(a) In the event of the death or Disability (in the case of a Litigation Trustee that is a natural person), dissolution or bankruptcy (in the case of a Litigation Trustee that is not a natural person), resignation, incapacitation, incompetency, or removal of the Litigation Trustee (each, a "Succession Event"), the SteerCo Committee shall promptly designate a successor Litigation Trustee satisfying the requirements set forth in Section 6.1 hereof; *provided*, *however*, that the Bankruptcy Court may designate a successor Litigation Trustee to the extent that the SteerCo Committee have not designated a successor Litigation Trustee within thirty (30) days of their notice of a Succession Event. Such appointment shall specify the date on which such appointment shall be effective. Every successor Litigation Trustee appointed hereunder shall execute, acknowledge, and deliver to the Litigation Trust Beneficiaries an instrument accepting the appointment under this Agreement and agreeing to be bound as Litigation Trustee hereto and subject to the terms of this Agreement, and thereupon the successor Litigation Trustee, without any further act, deed, or conveyance, shall become vested with all rights, powers, trusts, and duties of the predecessor Litigation Trustee; *provided* that the successor Litigation Trustee shall not be personally liable for any act or omission of the predecessor Litigation Trustee; *provided, however*, that a predecessor Litigation Trustee shall, when requested in writing by the successor Litigation Trustee, execute and deliver an instrument or instruments conveying and transferring to such successor Litigation Trustee under the Litigation Trust all the estates, properties, rights, powers, and trusts of such predecessor Litigation Trustee and otherwise assist and cooperate, without cost or expense to the predecessor Litigation Trustee, in effectuating the assumption by the successor Litigation Trustee of his, her, or its obligations and functions hereunder. For notice purposes only and not for approval, the SteerCo Committee shall file with the Bankruptcy Court (or post on a website maintained by the Litigation Trust if the Chapter 11 Cases have been closed) a notice upon appointment of the successor Litigation Trustee.

(b) To the extent that the SteerCo Committee are unable to appoint a successor Litigation Trustee and the Chapter 11 Cases have been closed or dismissed, the Chapter 11 Cases may be reopened for the limited purpose of seeking an order of the Bankruptcy Court to appoint a successor Litigation Trustee.

6.6 Effect of Resignation or Removal. The death, Disability, dissolution, bankruptcy, resignation, incompetency, incapacity, or removal of the Litigation Trustee, as applicable, shall not operate to terminate the Litigation Trust created by this Agreement or to revoke any existing agency created pursuant to the terms of this Agreement, or invalidate any action theretofore taken by the Litigation Trustee or any prior Litigation Trustee. In the event of the resignation or removal of the Litigation Trustee, such Litigation Trustee will promptly (a) execute and deliver such documents, instruments, and other writings as may be ordered by the Bankruptcy Court (or any other court of competent jurisdiction) or reasonably requested by the SteerCo Committee or the successor Litigation Trustee to effect the termination of such Litigation Trustee's capacity under this Agreement, (b) deliver to the Bankruptcy Court (if required) and/or the successor Litigation Trustee all documents, instruments, records, and other writings related to the Litigation Trust as may be in the possession of such Litigation Trustee, including any Permitted Litigation Claims

Materials, and shall not retain any copies of such materials, even for archival purposes, and (c) otherwise assist and cooperate in effecting the assumption of its obligations and functions by such successor Litigation Trustee.

6.7 Confidentiality. The Litigation Trustee shall, during the period that the Litigation Trustee serves as Litigation Trustee under this Agreement and for a period of two (2) years following the termination of this Agreement or following such Litigation Trustee's removal or resignation hereunder, hold strictly confidential, and not use for personal gain or for the gain of any Entity or Person for whom such Litigation Trustee may be employed, any material, non-public information of or pertaining to any Person, to which any of the Permitted Litigation Claims Materials or Litigation Trust Assets relates, or of which the Litigation Trustee has become aware in the Litigation Trustee's capacity as such (including information contained or reflected in the Permitted Litigation Claims Materials), until: (a) such information is made public other than by disclosure by the Litigation Trust, the Litigation Trustee, or any Litigation Trust Professionals in violation of this Agreement; (b) the Litigation Trust is required by law to disclose such information (in which case the Litigation Trust shall provide the applicable Person with reasonable advance notice and an opportunity to protect his or her rights); or (c) the Litigation Trust obtains a waiver of confidentiality from the applicable Person.

ARTICLE VII
LIABILITY AND INDEMNIFICATION

7.1 Limitation of Liability.

(a) Litigation Trust Liabilities. All liabilities of the Litigation Trust, including, without limitation, indemnity obligations under Section 7.2 hereof and applicable law, will be liabilities of the Litigation Trust as an Entity and will be paid or satisfied solely from the Litigation Trust Assets and paid on a priority basis; *provided*, *however*, that the Litigation Trust may obtain liability insurance to satisfy its indemnity obligations under Section 7.2 and applicable law. No liability of the Litigation Trust will be payable in whole or in part by any Litigation Trust Beneficiary, any member of the SteerCo Committee, or the Litigation Trustee, in each case individually or in their respective capacities as such, or by any representative, member, partner, shareholder, director, officer, professional, employee, agent, affiliate, or advisor of any Litigation Trust Beneficiary, any member of the SteerCo Committee, the Litigation Trustee, or their respective affiliates.

(i) The Litigation Trustee shall have no liability for any action or omission in accordance with this Agreement, or any action taken in good faith and in the reasonable belief that such action was in the best interests of the Litigation Trust and/or in accordance with the advice of the Litigation Trust Professionals retained by the Litigation Trust, unless arising out of such Person's own fraud, willful misconduct, or gross negligence as determined by a Final Order of the Bankruptcy Court or any other court of competent jurisdiction adjudicating the matter. Without limiting the foregoing, the Litigation Trustee and its representatives may rely without independent investigation on copies of orders of the Bankruptcy Court reasonably believed by such Person to be genuine and shall have no liability for actions taken in reliance thereon.

(ii) In no event shall the Litigation Trustee or the Litigation Trust Indemnified Parties (as defined below), in their respective capacities as such, be liable for direct, indirect, monetary, punitive, exemplary, special, incidental, consequential, or other loss, liability, claim, damage, judgment, fine, penalty, demand, settlement, cost, or expense from and after the Effective Date of any kind, type, or nature, whether sounding in tort, contract, or otherwise under this Agreement, even if each of the foregoing has been informed of the likelihood of such loss or damages and regardless of the form of action, except to the extent his, her, or its actions or omissions to act, as determined by a Final Order of the Bankruptcy Court or any other court of competent jurisdiction adjudicating the matter, are due to such Person's own fraud, willful misconduct, or gross negligence from and after the Effective Date and any of the foregoing damages are awarded pursuant to any such Final Order. Without limiting the foregoing, the Litigation Trustee, in its capacity as such, shall be entitled to the benefits of the limitation of liability and exculpation provisions set forth in the Plan and the Confirmation Order.

(b) No Liability for Acts Approved by Bankruptcy Court. The Litigation Trustee shall have the right (but not the obligation) at any time to seek an order from the Bankruptcy Court concerning the administration or disposition of the Litigation Trust. Any action taken or omitted to be taken by the Litigation Trustee in accordance with and not inconsistent with any order of the Bankruptcy Court (so long as the Chapter 11 Cases have not been closed or dismissed) will conclusively be deemed not to constitute fraud, willful misconduct, or gross negligence.

(c) No Personal Obligation. None of the provisions of this Agreement shall require the Litigation Trustee or its representatives to expend or risk their own funds, or otherwise incur financial liability or personal, individual obligation for payment of any expense, claim, or liability of the Litigation Trust in the performance of any of their duties or in the exercise of any of their rights and powers hereunder. Notwithstanding the foregoing, nothing in this Section 7.1 shall relieve the Litigation Trustee or its representatives from any liability for any actions or omissions arising out of such Person's own fraud, willful misconduct, or gross negligence.

(d) Reliance on Documents and Advice of Counsel. Except as otherwise provided herein, the Litigation Trustee and its respective representatives may rely on, and shall be protected in acting, upon any resolution, certificate, statement, instrument, opinion, report, notice, request, consent, order, or other paper or document delivered to them pursuant to the Plan, the Confirmation Order, or this Agreement (including in the execution of such Person's duties hereunder or thereunder), and reasonably believed by them to be genuine and to have been signed or presented by the proper party or parties. The Litigation Trustee may rely on, and shall not be liable for any action taken, omitted, or suffered in good faith reliance upon the advice of, counsel, agents, or advisors to the Litigation Trust to the extent permitted by law.

(e) No Implied Obligation. The Litigation Trustee, in its capacity as such, shall not be liable except for the performance of such duties and obligations as are specifically set forth herein, and no implied covenants or obligations shall be read into this Agreement against the Litigation Trustee.

(f) No termination of this Agreement or amendment, modification, or repeal of this Section 7.1 shall adversely affect any right or protection of the Litigation Trustee or its designees, professional agents, or representatives then existing at the time of such amendment, modification, or repeal.

7.2 Indemnification of the Litigation Trustee.

(a) From and after the Effective Date, each of the Litigation Trustee, members of the SteerCo Committee, the Litigation Trust Professionals, and their respective representatives, in each case, including their respective employees, consultants, and agents (each, a "Litigation Trust Indemnified Party," and collectively, the "Litigation Trust Indemnified Parties") shall be, and hereby is, indemnified by the Litigation Trust, to the fullest extent permitted by applicable law, from and against any and all claims, debts, dues, accounts, actions, suits, Causes of Action, bonds, covenants, judgments, damages, attorneys' fees, defense costs, and other assertions of liability arising out of any such Litigation Trust Indemnified Party's exercise or discharge of, respectively, what such Litigation Trust Indemnified Party reasonably understands to be its powers or duties conferred by the Plan, the Confirmation Order, this Agreement, any order of the Bankruptcy Court entered pursuant to, or in furtherance of, the Plan, applicable law, or otherwise (except only for actions or omissions to the extent determined by a Final Order of the Bankruptcy Court or any other court of competent jurisdiction adjudicating the matter to be due to such Litigation Trust Indemnified Party's own fraud, willful misconduct, or gross negligence on and after the Effective Date). The foregoing indemnification shall also extend to matters directly or indirectly in connection with, arising out of, based on, or in any way related to: (i) this Agreement; (ii) the services to be rendered pursuant to this Agreement; (iii) any document or information, whether oral or written, referred to herein or supplied to the Litigation Trustee; or (iv) proceedings by or on behalf of any creditor.

(b) Reasonable and documented out-of-pocket expenses, including attorney's fees and other expenses and disbursements, incurred by a Litigation Trust Indemnified Party in defending or investigating a threatened or pending action, suit, or proceeding shall be paid or reimbursed by the Litigation Trust solely out of the Litigation Trust Assets (including any insurance policy obtained by the Litigation Trust for the benefit of Litigation Trust Indemnified Parties), in advance of the final disposition of such action, suit, or proceeding; *provided*, *however*, that any Litigation Trust Indemnified Party receiving any such advance shall execute a written undertaking to repay such advance if a court of competent jurisdiction ultimately determines, by a Final Order, that such Litigation Trust Indemnified Party is not entitled to indemnification hereunder due to such Person's own fraud, willful misconduct, or gross negligence. Any indemnification claim of a Litigation Trust Indemnified Party shall be entitled to a priority distribution from the Litigation Trust Assets, ahead of the Litigation Trust Interests and any other claim to or interest in such assets. In any matter covered by Section 7.2(a) hereof, any party entitled to indemnification shall have the right to employ such Person's own separate counsel, at the Litigation Trust's expense, subject to the foregoing terms and conditions. In addition, the Litigation Trust shall purchase insurance coverage as set forth in Section 4.11(i) hereof, including fiduciary liability insurance using funds from the Litigation Trust Reserve for the benefit of the Litigation Trustee.

(c) The indemnification provided under this Section 7.2 shall survive the death, dissolution, resignation, or removal, as may be applicable, of the Litigation Trustee, the SteerCo Committee or any member thereof, or any other Litigation Trust Indemnified Party, and shall inure to the benefit of the respective heirs, successors, and assigns of each of the foregoing. The foregoing indemnity in respect of any Litigation Trust Indemnified Party shall survive the termination of such Litigation Trust Indemnified Party from the capacity for which such party is indemnified. Termination or modification of this Agreement shall not limit or negatively affect any indemnification rights or obligations set forth herein.

(d) The Litigation Trust may indemnify any Person who is not a Litigation Trust Indemnified Party for any loss, cost, damage, expense, or liability for which a Litigation Trust Indemnified Party would be entitled to mandatory indemnification under this Section 7.2.

(e) Any Litigation Trust Indemnified Party may waive the benefits of indemnification under this Section 7.2, but only by an instrument in writing executed by such Litigation Trust Indemnified Party.

(f) The rights to indemnification under this Section 7.2 are not exclusive of other rights which any Litigation Trust Indemnified Party may otherwise have at law or in equity, including, without limitation, common law rights to indemnification or contribution. Nothing in this Section 7.2 will affect the rights or obligations of any Person (or the limitations on those rights or obligations) under any other agreement or instrument to which such Person is a party. Further, the Litigation Trust hereby agrees that: (i) the Litigation Trust is the indemnitor of first resort (*i.e.*, in the event any Litigation Trust Indemnified Party has the right to receive indemnification from one or more third party, the Litigation Trust's obligations to such Litigation Trust Indemnified Party are primary); (ii) the Litigation Trust shall be required to pay the full amount of expenses (including attorneys' fees) actually incurred by such Litigation Trust Indemnified Party in connection with any proceeding as to which the Litigation Trust Indemnified Party is entitled to indemnification hereunder in advance of the final disposition of such proceeding from the Litigation Trust Reserve; (iii) the Litigation Trust irrevocably waives, relinquishes, and releases such third parties from any and all claims by the Litigation Trust against such third parties for contribution, subrogation, or any other recovery of any kind in respect thereof; and (iv) no Litigation Trust Indemnified Party shall have the obligation to reduce, offset, allocate, pursue, or apportion any indemnification advancement, contribution, or insurance coverage among multiple parties owing indemnification obligations to such Litigation Trust Indemnified Party prior to the Litigation Trust's satisfaction of its indemnification obligations hereunder. For the avoidance of doubt, each Litigation Trust Indemnified Party shall be entitled, subject to the terms hereof, to indemnification for any reasonable and documented out-of-pocket costs and attorneys' fees such Litigation Trust Indemnified Party may incur in connection with enforcing any of its rights under this Article VII.

7.3 Burden of Proof. In making a determination with respect to entitlement to exculpation or indemnification hereunder, the court, Person, or Entity making such determination shall presume that any Litigation Trust Indemnified Party is entitled to exculpation and indemnification under this Agreement, and any Person seeking to overcome such presumption shall have the burden of proof to overcome such presumption.

ARTICLE VIII
TAX MATTERS

8.1 Treatment of Litigation Trust Assets Transfer. For all U.S. federal, state, and local income tax purposes, except with respect to any portion of the Litigation Trust treated as a "disputed ownership fund" under section 1.468B-9 of the Treasury Regulations or a "qualified settlement fund" under section 1.468B-1 of the Treasury Regulations (such portion the "Disputed Claims Allocation"), all parties (including, without limitation, the Debtors, the Litigation Trustee, and the Litigation Trust Beneficiaries) shall treat the transfer of the Litigation Trust Assets to the Litigation Trust for the benefit of the Litigation Trust Beneficiaries, whether their Claims are Allowed on or after the Effective Date, including any amounts or other assets subsequently transferred to the Litigation Trust (but only at such time as actually transferred) as (i) a transfer of the Litigation Trust Assets (subject to any obligations relating to such Litigation Trust Assets) directly to the Litigation Trust Beneficiaries, followed by (ii) a transfer of the Litigation Trust Assets to the Litigation Trust in exchange for the Litigation Trust Interests. Accordingly, except with respect to any Disputed Claims Allocation, the Litigation Trust Beneficiaries shall be treated for U.S. federal income tax purposes as the grantors and owners of their respective share of the Litigation Trust Assets. The foregoing treatment shall also apply, to the extent permitted by applicable law, for state and local income tax purposes. To the extent of any Disputed Claims Allocation, any Litigation Trust Assets in respect thereof shall be treated as held by a "disputed ownership fund" of which the Litigation Trustee is the "Administrator" under Treasury Regulations Section 1.468B-9.

8.2 Tax Reporting.

(a) The "taxable year" of the Litigation Trust shall be the "calendar year" as such terms are defined in section 441 of the IRC. The Litigation Trustee shall file tax returns for the Litigation Trust, except with respect to any Disputed Claims Allocation, treating the Litigation Trust as a grantor trust pursuant to Treasury Regulation section 1.671-4(a) and in accordance with this Section 8.2 and Article VI.E of the Plan, and shall duly and timely file with the IRS annual tax returns on Form 1041. In addition, the Litigation Trust shall duly and timely file such other tax returns, including any state and local tax returns, as are required by applicable law and pay any taxes shown as due thereon out of the Litigation Trust Assets (or the income or proceeds thereof), including the Disputed Claims Allocation, if applicable. The Litigation Trustee also will annually send within seventy-five (75) days after the end of each taxable year to each Litigation Trust Beneficiary a Schedule K-1 or other applicable information statement setting forth such holder's share of items of income, gain, loss, deduction, or credit (including the receipts and expenditures of the Litigation Trust) as relevant for U.S. federal income tax purposes, and will instruct all such Litigation Trust Beneficiaries to use such information in preparing their U.S. federal income tax returns; *provided* that if the Litigation Trustee elects to make distributions through an intermediary, it shall provide such Schedule K-1 or statement to such intermediaries for them to provide to such Litigation Trust Beneficiaries. The Litigation Trustee shall also duly and timely file or provide (or cause to be duly and timely filed or provided) any other statement, return, or disclosure relating to the Litigation Trust that is required by any Governmental Unit and such other statement, return, or disclosure shall be true, correct, and complete.

(b) Allocations of Litigation Trust taxable income (other than taxable income allocatable to the Disputed Claims Allocation) among the Litigation Trust Beneficiaries shall be determined by reference to the manner in which an amount of Cash equal to such taxable income would be distributed (were such Cash permitted to be distributed at such time, and without regard to any restrictions on distributions set forth in the Plan or this Agreement) if, immediately prior to such deemed distribution, the Litigation Trust had distributed all its assets (valued at their tax book value) to the Litigation Trust Beneficiaries, adjusted for prior taxable income and loss and taking into account all prior and concurrent distributions from the Litigation Trust. Similarly, taxable loss of the Litigation Trust shall be allocated by reference to the manner in which an economic loss would be borne immediately after a hypothetical liquidating distribution of the remaining Litigation Trust Assets. The tax book value of the Litigation Trust Assets for purposes of this Section 8.2(b) shall equal their fair market value on the Effective Date, adjusted in accordance with tax accounting principles prescribed by the IRC, the applicable Treasury Regulations, and other applicable administrative and judicial authorities and pronouncements.

(c) The Litigation Trustee shall be responsible for payment, out of the Litigation Trust Assets, of any taxes imposed on the Litigation Trust or the Litigation Trust Assets.

8.3 Withholding of Taxes.

(a) The Litigation Trustee shall deduct and withhold and timely pay to the appropriate Governmental Unit all amounts required to be deducted or withheld pursuant to the IRC or any provision of any state, local, or non-U.S. tax law with respect to any payment or distribution to the Litigation Trust Beneficiaries. Notwithstanding the foregoing, each Holder of an Allowed Claim that is to receive a distribution under the Plan shall have the sole and exclusive responsibility for the satisfaction and payment of any taxes imposed on such Holder by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. All such amounts withheld and paid to the appropriate Governmental Unit shall be treated as amounts distributed to such Litigation Trust Beneficiaries for all purposes of this Agreement.

(b) The Litigation Trustee shall be authorized to collect such tax information from the Litigation Trust Beneficiaries (including, without limitation, social security numbers or other tax identification numbers) as it, in its sole discretion, deems necessary to effectuate the Plan, the Confirmation Order, and this Agreement. As a condition to receive distributions under the Plan, all Litigation Trust Beneficiaries may be required to identify themselves to the Litigation Trustee and provide tax information and the specifics of their holdings, to the extent the Litigation Trustee deems appropriate, including an IRS Form W-9 or, in the case of Litigation Trust Beneficiaries that are not United States persons within the meaning of IRC section 7701(a)(30), a certification of foreign status on an applicable IRS Form W-8.

(c) The Litigation Trustee may refuse to make a distribution to any Litigation Trust Beneficiary that fails to furnish such information in a timely fashion, until such information is delivered; *provided*, *however*, that (i) upon the delivery of such information by a Litigation Trust Beneficiary, the Litigation Trustee shall make such distribution to which the Litigation Trust Beneficiary is entitled, without interest; and (ii) if the Litigation Trustee fails to withhold in respect of amounts received or distributable with respect to any such holder and the Litigation Trustee is

later held liable for the amount of such withholding, such holder shall be required to reimburse the Litigation Trustee for such liability, unless such liability arises out of the Litigation Trustee's fraud, willful misconduct, or gross negligence as determined by a Final Order of the Bankruptcy Court or any other court of competent jurisdiction adjudicating the matter. The identification requirements in Section 8.3(b) hereof and this Section 8.3(c) may, in certain cases, extend to holders who hold their claims in street name. If a Litigation Trust Beneficiary fails to comply with such a request for tax information within one hundred and eighty (180) days, the Litigation Trustee may file a document with the Bankruptcy Court, or if the Chapter 11 Cases have been closed or dismissed, post a document on a website maintained by the Litigation Trust that will provide twenty-one (21) days' notice before such distribution may be deemed an unclaimed distribution and treated in accordance with Article VI.D of the Plan.

(d) In the event that the Litigation Trustee elects to make distributions through an intermediary, the party who would be the withholding agent with respect to distributions to the Litigation Trust Beneficiary under U.S. federal income tax principles shall be responsible for withholding tax compliance with respect to any such distribution, based on instructions on the character of the income from the Litigation Trustee.

8.4 Valuation. The valuation of the Litigation Trust Assets prepared pursuant to Section 2.8 hereof shall be used consistently by all parties (including, without limitation, the Litigation Trust) for all U.S. federal income tax purposes. The Litigation Trust also shall duly and timely file (or cause to be duly and timely filed) any other statements, returns, or disclosures relating to the Litigation Trust that are required by any Governmental Unit and such other statements, returns, or disclosures shall be true, correct, and complete.

8.5 Expedited Determination of Taxes. The Litigation Trustee may request an expedited determination of taxes of the Litigation Trust under section 505(b) of the Bankruptcy Code for all tax returns filed for, or on behalf of, the Litigation Trust for all taxable periods from the creation of the Litigation Trust through the termination of the Litigation Trust.

8.6 Foreign Tax Matters. The Litigation Trustee shall duly comply on a timely basis with all obligations and satisfy all liabilities imposed on the Litigation Trustee or the Litigation Trust under non-U.S. law relating to taxes, interest, penalties, and other amounts. The Litigation Trustee or its legal representative shall not distribute the Litigation Trust Assets or proceeds thereof without having first obtained all certificates required to have been obtained under applicable non-U.S. law relating to taxes.

8.7 Payment of Taxes – Disputed Claims Allocation. Any taxes imposed on any Disputed Claims Allocation or the assets thereof will be paid out of the Disputed Claims Allocation and netted against any subsequent distributions in respect of the allowance or disallowance of such Claims. In the event, and to the extent, any Cash in any Disputed Claims Allocation is insufficient to pay the portion of any taxes attributable to taxable income arising from assets of any Disputed Claims Allocation (including any income that may arise upon an actual or constructive distribution of the assets of the reserve in respect of the resolution of disputed Claims), assets of any Disputed Claims Allocation (including those otherwise distributable) may be sold or monetized to pay such taxes.

8.8 Tax Treatment of Disputed Claims Allocation. (x) Any Disputed Claims Allocation may be treated as a "disputed ownership fund" governed by Treasury Regulations Section 1.468B-9, and the Litigation Trustee shall be able to make an election to be treated as such, pursuant to Article IV.F. of the Plan (and make any appropriate elections (a "DOF Election")) unless, as of the date by which the Litigation Trustee must, if necessary, make the DOF Election pursuant to Treasury Regulations Section 1.468B-9, either all of the Litigation Trust Assets have been distributed to the holders of the Litigation Trust Interests or the percentage of the Litigation Trust Assets distributable to each holder of the Litigation Trust Interests has become fixed and determinable, and (y) to the extent permitted by applicable law, report consistently with the foregoing for state and local income tax purposes. If a "disputed ownership fund" election is made, (x) the Litigation Trustee shall treat as taxable income or loss of such fund with respect to each taxable year, the portion of the taxable income or loss and other tax items for such year that would have been allocated to Holders of any disputed Claims had such Claims been allowed on the Effective Date (but only for the portion of the taxable year with respect to which such Claims are unresolved) and (y) the Litigation Trustee shall file tax returns for any Disputed Claims Allocation as a disputed ownership fund in accordance with Treasury Regulations Section 1.468B 9(c) and report the Disputed Claims Allocation's tax items of income, gain, loss, deduction, and credit. As to any assets allocable to, or retained on account of, disputed Claims, all distributions shall be net of any expenses, including taxes, relating to the retention or disposition of such assets, and the Litigation Trustee shall be responsible for payment, solely out of the assets of such retained assets, of any taxes imposed on or in respect of such assets. All parties (including, without limitation, the Debtors, the Reorganized Debtors, the Litigation Trustee, and the Holders of Litigation Trust Interests) will be required to report for United States federal, state, and local income tax purposes consistently with the foregoing.

ARTICLE IX
TERMINATION OF LITIGATION TRUST

9.1 Termination. Subject to Article XI hereof, the Litigation Trustee and the Litigation Trust shall be discharged or dissolved, as the case may be, at such time as (a) the Litigation Trustee has liquidated or abandoned all Litigation Trust Assets, (b) the Litigation Trustee determines that the pursuit of Permitted Litigation Claims is not likely to yield sufficient additional proceeds of the Litigation Trust to justify further pursuit of such Permitted Litigation Claims, and (c) all distributions required to be made by the Litigation Trust under the Plan have been made; *provided*, *however*, that in no event shall the Litigation Trust be dissolved later than five (5) years from the Effective Date unless: (x) the Bankruptcy Court, upon motion within the six-month period prior to the fifth anniversary (or within the six-month period prior to the end of any extension period), orders that a fixed period extension (not to exceed five (5) years, including any prior extensions, without a favorable private letter ruling from the Internal Revenue Service or a "should" level opinion of counsel satisfactory to the Litigation Trustee that any further extension would not adversely affect the status of the Litigation Trust as a "liquidating trust" for U.S. federal income tax purposes); or (y) after the closing or dismissal of the Chapter 11 Cases, the Litigation Trustee obtains a favorable private letter ruling from the Internal Revenue Service or a "should" level opinion of counsel satisfactory to the Litigation Trustee that any further extension would not adversely affect the status of the Litigation Trust as a "liquidating trust" for U.S. federal income tax purposes, in either case, is necessary to facilitate or complete the recovery and liquidation of the Litigation Trust Assets. If at any time the Litigation Trustee determines, in reliance upon the

advice of the Litigation Trust Professionals (or any one or more of them), that the expense of administering the Litigation Trust so as to make a final distribution to the Litigation Trust Beneficiaries is likely to exceed the value of the Litigation Trust Assets then remaining in the Litigation Trust, the Litigation Trustee may apply to the Bankruptcy Court for authority to (i) reserve any amount necessary to dissolve the Litigation Trust; (ii) donate any balance to a charitable organization that is (A) described in section 501(c)(3) of the IRC, (B) exempt from U.S. federal income tax under section 501(a) of the IRC, (C) not a "private foundation," as defined in section 509(a) of the IRC, and (D) unrelated to the Debtors, the Litigation Trust, the Litigation Trustee, any Litigation Trust Professionals, or any respective insider; and (iii) dissolve the Litigation Trust (all of the foregoing actions in clauses (i) through (iii) being referred to as the "Dissolution Process"). Such date upon which the Litigation Trust shall finally be dissolved shall be referred to herein as the "Termination Date."

9.2 Continuance of the Litigation Trust for Winding Down. During the Dissolution Process, the Litigation Trustee, solely for the purposes of liquidating and winding down the affairs of the Litigation Trust, shall continue to act as such until its duties have been fully performed. During the Dissolution Process, the Litigation Trustee shall continue to be entitled to receive the Litigation Trustee Fees called for by Section 6.2(a) hereof and subject to Section 2.4 hereof. Upon distribution of all the Litigation Trust Assets, the Litigation Trustee shall retain the books, records, and files that shall have been delivered or created in connection with the administration of the Litigation Trust. At the Litigation Trustee's discretion, but subject in each case to Section 2.2 hereof, all of such records and documents may be destroyed no earlier than [two (2)] years following the Termination Date as the Litigation Trustee deems appropriate (unless such records and documents are necessary to fulfill the Litigation Trustee's obligations hereunder). Except as otherwise specifically provided herein, upon the Termination Date, the Litigation Trustee shall be deemed discharged and have no further duties or obligations hereunder, except to account to the Litigation Trust Beneficiaries as provided herein, the Litigation Trust Interests shall be cancelled, and the Litigation Trust will be deemed to have dissolved.

ARTICLE X
AMENDMENT AND WAIVER

10.1 Subject to Sections 10.2 and Article XI hereof, the Litigation Trustee may amend, supplement, or waive any provision of this Agreement by order of the Bankruptcy Court; *provided*, *however*, that in no event shall any Party seek approval of any amendment, supplement, or waiver that would conflict with the Plan's definition of "Permitted Litigation Claims." Technical amendments to this Agreement may be made, as necessary to clarify this Agreement or enable the Litigation Trustee to effectuate the terms of this Agreement, by the Litigation Trustee with prior written notice to the Ad Hoc Group Advisors.

10.2 Notwithstanding Section 10.1 hereof, no amendment, supplement, or waiver of or to this Agreement shall (a) adversely affect the interests, rights, or treatment of the Holders of Allowed Claims under the Plan or Confirmation Order or the Litigation Trust Beneficiaries, (b) adversely affect the payments and/or distributions to be made under the Plan, the Confirmation Order, or this Agreement, (c) amend Sections 2.1(g) or 6.2(b) hereof, (d) be inconsistent with the Plan or the Confirmation Order, (e) adversely affect the U.S. federal income tax status of the Litigation Trust as a "liquidating trust," or (f) be inconsistent with the purposes of the Litigation

Trust to liquidate in an expeditious but orderly manner the Litigation Trust Assets in accordance with Treasury Regulation section 301.7701-4(d).

10.3 No failure by the Litigation Trust or the Litigation Trustee to exercise or delay in exercising any right, power, or privilege hereunder shall operate as a waiver, nor shall any single or partial exercise of any right, power, or privilege hereunder preclude any further exercise thereof or of any other right, power, or privilege.

ARTICLE XI
STEERCO COMMITTEE

11.1 Formation. On the Effective Date, the Required DIP Term Loan Lenders shall establish a committee (the "SteerCo Committee") which shall consist of no less than three (3) unaffiliated members. The SteerCo Committee shall adopt formal or informal governance arrangements to provide for, among other things, approvals, consents, or other actions by the SteerCo Committee contemplated by this Agreement and the meetings thereof.

11.2 The members of the SteerCo Committee shall not be compensated by the Debtors or the Litigation Trust for their time and efforts in connection with their membership on the SteerCo Committee.

11.3 The SteerCo Committee shall be dissolved by agreement upon by unanimous written consent of the members of the SteerCo Committee.

11.4 In the event that the SteerCo Committee is dissolved at any time, during such time when no SteerCo Committee is in existence all references herein to the SteerCo Committee shall be deemed to be omitted and not effective, and any consultation and consent rights of the Required DIP Term Loan Lenders provided for in the Plan or the Confirmation Order shall remain and continue in full force and effect.

11.5 In light of the foregoing, the Litigation Trustee shall:

(a) provide periodic updates to the SteerCo Committee on the status of all matters related to the prosecution of the Permitted Litigation Claims against the Excluded Parties;

(b) provide finance, accounting, and budget updates to the SteerCo Committee;

(c) provide to the SteerCo Committee, to the extent reasonably possible, a forecast of estimated monthly disbursements to be made to any Litigation Trust Professionals or any other individual hired or employed by the Litigation Trust;

(d) subject to entry into a written agreement memorializing the common legal interest that exists among the Litigation Trustee and the members of the SteerCo Committee, and applicable law, consult with the SteerCo Committee on all strategic matters related to the prosecution of the Permitted Litigation Claims against the Excluded Parties;

(e) only hire or agree to compensation arrangements in accordance with Section 4.8 hereof;

(f) not make or agree to make any lump sum disbursements of proceeds of the Litigation Trust Assets of more than $[150,000], without the prior written consent of the SteerCo Committee;

(g) not enforce, settle, resolve, transfer, compromise, abandon, waive, withdraw, abandon, dismiss, release, otherwise seek to dispose of, or take any other related action with respect to any Excluded Party, any Proof of Claim filed by a Excluded Party, or any Permitted Litigation Claims, without the prior written consent of the SteerCo Committee;

(h) not abandon Cash or non-Cash assets with a value in excess of $[250,000], without the prior written consent of the SteerCo Committee; and

(i) not establish or make adjustments to the Litigation Trust Reserve to fund the present and projected reasonable expenses of the Litigation Trust.

11.6 Confidentiality. Each member of the SteerCo Committee shall, during the period that such member serves as a member of the SteerCo Committee under this Agreement and following the termination of this Agreement or following such member's removal or resignation, hold strictly confidential and not use for personal gain any material, non-public information of or pertaining to any Person, to which any of the Litigation Trust Assets relates, or of which such member of the SteerCo Committee has become aware in such member's capacity as such, including, for the avoidance of doubt, any information provided pursuant to Section 11.5 hereof, except as otherwise required by law; *provided*, *however*, that this Section 11.6 shall not apply if such member of the SteerCo Committee merely has personal gain with respect to the material non-public information in their capacity as a holder of Litigation Trust Interests.

ARTICLE XII
MISCELLANEOUS PROVISIONS

12.1 Interpretation. On and after the Effective Date, all references to the "Debtors" herein are deemed to include the Reorganized Debtors.

12.2 Governing Law. This Agreement shall be governed by and construed in accordance with the laws of the State of New York (without reference to principles of conflicts of law that would require or permit application of the law of another jurisdiction).

12.3 Jurisdiction. Subject to the proviso below and so long as the Chapter 11 Cases have not been closed or dismissed, the Parties agree that the Bankruptcy Court shall have exclusive jurisdiction over the Litigation Trust and the Litigation Trustee, including, without limitation, the administration and activities of the Litigation Trust and the Litigation Trustee to the fullest extent permitted by law; *provided*, *however*, that notwithstanding the foregoing, the Litigation Trustee shall have power and authority to bring any action in any court of competent jurisdiction to prosecute any of the Permitted Litigation Claims and pursue any recoveries in respect of any Permitted Litigation Claims. Each Party to this Agreement hereby irrevocably consents to the jurisdiction of the Bankruptcy Court in any action to enforce, interpret, or construe any provision of this Agreement or of any other agreement or document delivered in connection with this Agreement, and also hereby irrevocably waives any defense of improper venue, *forum non conveniens*, or lack of personal jurisdiction to any such action brought in the Bankruptcy Court.

Until the closing or dismissal of the Chapter 11 Cases, any action to enforce, interpret, or construe any provision of this Agreement will be brought only in the Bankruptcy Court; *provided*, *however*, that in the event that the Bankruptcy Court does not have jurisdiction pursuant to the foregoing provision, including after the closing or dismissal of the Chapter 11 Cases, any action to enforce, interpret, or construe any provision of this Agreement will be brought in either a state or federal court of competent jurisdiction in the borough of Manhattan in the state of New York (without prejudice to the right of any Party to seek to reopen the Chapter 11 Cases to hear matters with respect to this Agreement). Each Party hereby irrevocably consents to the service by certified or registered mail, return receipt requested, of any process in any action to enforce, interpret, or construe any provision of this Agreement.

12.4 Severability. In the event any provision of this Agreement or the application thereof to any person or circumstances shall be determined by a Final Order to be invalid or unenforceable to any extent, the remainder of this Agreement or the application of such provision to persons or circumstances or in jurisdictions other than those as to or in which it is held invalid or unenforceable, shall not be affected thereby, and each provision of this Agreement shall be valid and enforceable to the fullest extent permitted by law.

12.5 Notices. Any notice or other communication required or permitted to be made under this Agreement shall be in writing and shall be deemed to have been sufficiently given, for all purposes, if delivered personally or by email, sent by nationally recognized overnight delivery service or mailed by first-class mail. The date of receipt of such notice shall be the earliest of: (a) the date of actual receipt by the receiving party, (b) the date of personal delivery (or refusal upon presentation for delivery), (c) the date of the transmission confirmation, or (d) three (3) Business Days after service by first-class mail, to the receiving party's below address(es):

(i) if to the Litigation Trustee, to:

[●]
Attn: [●]
Email: [●]

(ii) if to any Litigation Trust Beneficiary, to the last known address of such Litigation Trust Beneficiary according to the Litigation Trustee's records;

(iii) if to the Debtors or Reorganized Debtors, to:

Ascend Performance Materials Holdings Inc.
1010 Travis St., Suite 900
Houston, Texas 77002
Attn: Scott Andrew Ralston, Senior Vice President and General Counsel
Email: sarals@ascendmaterials.com

and

Kirkland & Ellis LLP
601 Lexington Avenue
New York, New York 10022

Attn: Christopher Marcus, P.C., Derek I. Hunter, Oliver Paré
Emails: cmarcus@kirkland.com, derek.hunter@kirkland.com,
oliver.pare@kirkland.com

and

Bracewell LLP
711 Louisiana Street, Suite 2300
Houston, Texas 77002
Attn: Jason G. Cohen, Jonathan L. Lozano
Emails: jason.cohen@bracewell.com, jonathan.lozano@bracewell.com

(iv) if to the SteerCo Committee, to:

Gibson, Dunn & Crutcher LLP
200 Park Avenue
New York, NY 10166-0193
Attn: Scott J. Greenberg

1700 M Street, N.W.
Washington, D.C. 20036-4504
Attn: AnnElyse Scarlett Gains

333 South Grand Avenue
Los Angeles, CA 90071-3197
Attn: Francis Petrie

Emails: SGreenberg@gibsondunn.com, AGains@gibsondunn.com,
FPetrie@gibsondunn.com

(v) if to the Distribution Agent for DIP Term Loan Claims and Term Loan Claims, to:

Wilmington Savings Fund Society, FSB
500 Delaware Avenue, 11th Floor
Wilmington, DE 19801
Attn: Patrick Healy, Raye Goldsborough
Emails: phealy@wsfsbank.com, rgoldsborough@wsfsbank.com

and

ArentFox Schiff LLP
1301 Avenue of the Americas, 42nd Floor
New York, NY 10019
Attn: Jeffrey Gleit
Email: jeffrey.gleit@afslaw.com

(vi) if to the Distribution Agent for non-DIP Term Loan Claims or Term Loan Claims, to:

[●]
Attn: [●]
Email: [●]

12.6 Headings. The headings contained in this Agreement are solely for convenience of reference and shall not affect the meaning or interpretation of this Agreement or of any term or provision hereof.

12.7 Plan and Confirmation Order. The principal purpose of this Agreement is to aid in the implementation of the Plan and, therefore, this Agreement incorporates the Plan and Confirmation Order by reference and is subject to the provisions of the Plan and the Confirmation Order. To that end, the Litigation Trustee shall have full power and authority to take any action consistent with the purposes and provisions of the Plan, to seek any orders from the Bankruptcy Court in furtherance of implementation of the Plan that directly affect the interests of the Litigation Trust, and to seek any orders from the Bankruptcy Court solely in furtherance of this Agreement. In the event of any direct conflict or inconsistency between any provision of this Agreement, on the one hand, and the provisions of the Plan or the Confirmation Order, on the other hand, the provisions of the Plan or Confirmation Order shall govern and control in all respects.

12.8 Entire Agreement. This Agreement and the exhibits attached hereto, together with the Plan and the Confirmation Order, contain the entire agreement between the parties and supersede all prior and contemporaneous agreements or understandings between the parties with respect to the subject matter hereof.

12.9 Cumulative Rights and Remedies. The rights and remedies provided in this Agreement are cumulative and are not exclusive of any rights under law or in equity, subject to any limitations provided under the Plan and the Confirmation Order.

12.10 Meanings of Other Terms. Except where the context otherwise requires, words importing the masculine gender include the feminine and the neuter, if appropriate, words importing the singular number shall include the plural number and vice versa, and words importing persons shall include firms, associations, corporations and other entities. All references herein to Articles, Sections, and other subdivisions, unless referring specifically to the Plan or provisions of the Bankruptcy Code, the Bankruptcy Rules, or other law, statute or, regulation, refer to the corresponding Articles, Sections, and other subdivisions of this Agreement, and the words "herein," "hereof," "herewith," and words of similar import refer to this Agreement as a whole and not to any particular Article, Section, or subdivision of this Agreement. The term "including" shall mean "including, without limitation."

12.11 Successors in Interest. This Agreement shall be binding upon and inure to the benefit of any successor in interest to any one or more of the Debtors (as limited by the Plan and the Confirmation Order), that shall, upon becoming any such successor be subject to and obligated to comply with the terms and conditions hereof, including, specifically, the terms of Section 2.2 hereof. The obligations of the Litigation Trust and Litigation Trustee to any one or more of the

Debtors pursuant to this Agreement shall also be obligations of the Litigation Trust and Litigation Trustee to any such successor in interest, including their obligations under Section 2.2 hereof. For the avoidance of doubt, in the event that any Person becomes a successor in interest to a Debtor, the claims, privileges, books and records, and directors, officers, employees, agents, and professionals of such Person, to the extent not otherwise subject to the provisions and requirements of this Agreement (including Section 2.2) prior to such Person becoming a successor in interest to the applicable Debtor, shall not become subject to the provisions and requirements of this Agreement (including Section 2.2) solely because such Person becomes a successor in interest to the applicable Debtor.

12.12 Limitations. Except as otherwise specifically provided in this Agreement, the Plan, or the Confirmation Order, nothing herein is intended or shall be construed to confer upon or to give any person other than the parties hereto any rights or remedies under or by reason of this Agreement. The parties hereby acknowledge and agree that nothing herein is intended to, does, or shall be construed to prejudice or harm in any way the rights, remedies, or treatment (including any releases, exculpation, indemnification, or otherwise) of any Released Party or Exculpated Party, solely in its capacity as a Released Party or Exculpated Party, respectively, under the Plan.

12.13 Further Assurances. From and after the Effective Date, the parties hereto covenant and agree to execute and deliver all such documents and notices, to take all such further actions as may reasonably be required from time to time to carry out the purposes of this Agreement, and to consummate the transactions contemplated hereby.

12.14 Counterparts. This Agreement may be executed in any number of counterparts, each of which shall be deemed an original, but such counterparts shall together constitute but one and the same instrument. An email signature of any party shall be considered to have the same binding legal effect as an original signature.

12.15 Authority. Each Party hereby represents and warrants to the other Parties that: (i) such Party has full corporate power and authority to enter into this Agreement, to carry out its obligations hereunder, and to consummate the transactions contemplated hereby; (ii) the execution and delivery by such Party of this Agreement and the performance by such Party of its obligations hereunder have been duly authorized by all requisite corporate action on the part of such Party; and (iii) this Agreement has been duly executed and delivered by such Party, and (assuming due authorization, execution, and delivery by the other Parties hereto) this Agreement constitutes a legal, valid, and binding obligation of such Party enforceable against such Party in accordance with its terms.

* * * * *

IN WITNESS WHEREOF, the Parties hereto have executed this Agreement or caused this Agreement to be duly executed by their respective officers, representatives or agents, effective as of the date first above written.

[●], SOLELY IN ITS CAPACITY AS TRUSTEE OF THE ASCEND LITIGATION TRUST

By: _____
Name:
Title:

ASCEND PERFORMANCE MATERIALS HOLDINGS INC. AND THE OTHER DEBTORS / REORGANIZED DEBTORS

By: _____
Name:
Title:

EXHIBIT A

Litigation Trustee Compensation

To Come

EXHIBIT B

GUC Registry Notice

To Come

Exhibit H

New Equityholders' Agreement

[*To be filed at a later date.*]

Exhibit I

New Equityholders' Term Sheet

Certain documents, or portions thereof, contained in this **Exhibit I** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

Governance Term Sheet

Summary of Principal Terms and Conditions

Capitalized terms used but not otherwise defined herein shall have their respective meanings set forth in the *Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and its Debtor* Affiliates dated [October 10, 2025] (as the same may be amended, restated, or modified from time to time, the "***Plan***").

The following corporate governance summary (this "***Governance Term Sheet***") presents a non-exclusive list of material terms with regard to the proposed corporate governance of Ascend and Reorganized Ascend, which terms, plus other terms as shall be agreed in accordance with the various consent rights contained in the Plan and Definitive Documents (collectively, the "***New Organizational Documents***").

Capital Structure:	On the Effective Date, the common equity interests (the "***New Common Equity***") in Reorganized Ascend shall be distributed, directly or indirectly, to the Holders of DIP Term Loan Claims, in accordance with the Plan. Each unit of New Interests shall be entitled to one vote on any matter before the Reorganized Ascend equityholders.
New Board Composition; Designation Rights:	The board of directors of Reorganized Ascend (the "***New Board***") shall initially consist of five directors to be selected as follows (with such composition as may be determined from time to time in accordance with the New Organizational Documents): (i) the individual then-serving as the Chief Executive Officer of Reorganized Ascend (the "***CEO Appointee***"); (ii) three individuals appointed by Silver Point Capital ("***Silver Point***", and such appointees, the "***Silver Point Appointees***"); and (iii) one individual (the "***At-Large Appointee***") (a) initially appointed jointly by the members of SteerCo other than Silver Point and (b) from and after the first election of directors to the New Board following the Effective Date, elected by the holders of a majority of the New Interests not then held by Silver Point (the "***Requisite Vote***"). Silver Point shall lose its right to appoint: - one Silver Point Appointee if it no longer holds more than 40% of the then-outstanding New Common Equity; - an additional Silver Point Appointee if it no longer holds at least 20% of the then-outstanding New Common Equity; and - all Silver Point Appointees if it no longer holds at least 10% of the then-outstanding New Common Equity.

	Directors shall be elected each year at Reorganized Ascend's annual meeting of equityholders to serve one-year terms, unless earlier removed pursuant to the terms of the New Organizational Documents. Each Silver Point Appointee may be removed at any time, with or without cause, by Silver Point, and Silver Point shall be entitled to appoint their replacement. In the event any Silver Point Appointee is not present at a meeting, the present Silver Point Appointee(s) shall be entitled to exercise a number of votes in respect of any matter at such meeting equal to the maximum number of votes of all of the Silver Point Appointees. The At-Large Appointee may be removed, with or without cause, by equityholders by Requisite Vote. In the event the At-Large Appointee is removed, holders by a Requisite Vote shall be entitled to elect a replacement director to fill the vacancy and serve until the next annual meeting of the Reorganized Ascend equityholders, provided if equityholders shall not have elected a successor within 30 days following the date of the removal, then the vacancy shall be filled by the remaining members of the New Board. Each director shall be entitled to one vote on all decisions before the New Board and all decisions of the New Board shall require the approval of a simple majority of the voting power of the New Board (unless otherwise specified in the New Organizational Documents); provided that if any Silver Point Appointee is not present at a meeting or voting by written consent, the Silver Point Appointees that are present or voting shall carry a number of votes equal to the maximum number of votes of the Silver Point Appointees, collectively. Quorum at meetings of the New Board shall require the presence of at least a majority of the directors of the New Board, including (i) at least one Silver Point Appointee and (ii) at least one of the CEO Appointee or At-Large Appointee. Each holder of at least 50% of the New Common Equity shall be entitled to appoint one non-voting observer to the New Board.
Chairperson:	For so long as Silver Point is entitled to appoint a majority of the New Board, Silver Point may, and at all other times, the New Board may, select one manager to serve as the chairperson of the New Board.
Board Committees:	The New Board will have authority to appoint committees from time to time. For so long as Silver Point is entitled to appoint a majority of the New Board, Silver Point shall have the right to appoint a majority of the members of each committee.
Actions by Written Consent:	On any matter before the New Board, managers shall be permitted to act by written consent to the same extent as acting at a meeting of the New Board at which quorum has been met. Every Manager shall receive

	written notice of actions by written consent within 5 business days after the effectiveness thereof. On any matter before the equityholders, holders shall be permitted to act by written consent to the same extent as acting at a meeting of the equityholders.
Designation and Other Rights:	For purposes of determining an equityholder's designation rights or other rights related to the ownership of New Common Equity, the percentage held of such equity interests will be (i) calculated prior to giving any effect to any dilution under the Management Incentive Plan and (ii) aggregated with, but without duplication of, any holdings of such equityholder's affiliates.
Management Incentive Plan:	The New Board will adopt a management incentive plan (the "***Management Incentive Plan***") under which the New Board shall be authorized to issue a number of equity securities constituting up to 9% of the fully diluted New Common Equity.
Consent Actions:	Prior to an IPO, subject to certain exceptions, Reorganized Ascend shall not do, or permit any of its subsidiaries to do, any of the following without the approval of at least one of the disinterested managers: (i) make any changes to the tax elections of Reorganized Ascend or any of its subsidiaries; or (ii) issue dividends or make distributions, or redeem, repurchase or otherwise acquire any equity securities of Reorganized Ascend, other than on a pro rata basis.
ROFR:	Silver Point shall have a customary right of first refusal (the "***ROFR***") over any proposed transfers of New Common Equity (including all securities convertible into equity) (the "***Transferred Interests***"), other than in connection with transfers to affiliates. In the event Silver Point does not fully exercise the ROFR within 10 business days of receipt of written notice by the proposed seller, then the transferring holder shall be permitted to transfer the unsubscribed for portion of the Transferred Interests to a third party.
Preemptive Rights:	Customary preemptive rights related to future issuances of new equity or equity-linked securities shall be given to all holders of the New Interests that hold 3% or more of the then-outstanding New Interests, subject to customary exceptions to be set forth in the New Organizational Documents. Preemptive rights over debt issuances where an affiliate of an existing equityholder comprises more than 25% of the issuance shall be given to all holders of 3% or more of the then-outstanding New Interests.

Equity Issuances:	Any issuances of New Interests in an amount equal to or less than $100,000,000 shall be done at fair market value, as reasonably determined by the New Board. Any issuances of New Interests in an amount in excess of $100,000,000 shall be done at fair market value, as determined by a third-party valuation firm selected by the New Board.
Tag-Along Rights:	Prior to an IPO, customary pro rata tag-along rights for holders of the New Common Equity in any transaction (or series of related transactions) to a bona fide third-party purchaser representing 50% or more of the then-outstanding New Common Equity.
Drag-Along Rights:	Prior to an IPO, equityholders that collectively hold 50% or more of the then-outstanding New Common Equity shall receive customary drag-along rights in connection with a sale transaction to a bona fide third-party purchaser.
Corporate Opportunities; Fiduciary Duties:	Directors and officers of Reorganized Ascend shall owe fiduciary duties to Reorganized Ascend, provided that the applicable New Organizational Documents of Reorganized Ascend shall provide for a renunciation of Reorganized Ascend's interest in business opportunities that are presented to managers or equityholders in their capacity as such.
Affiliate Transactions:	Affiliate transactions that are on non-arms' length terms (other than any transaction in which preemptive rights apply) shall require the approval of at least one of the disinterested Managers. The entry into (but not, for the avoidance of doubt, the modification of or amendment to) the Equity Management Agreement between Reorganized Ascend and an affiliate of Silver Point for services rendered shall be deemed to be on arms'-length terms, so long as such agreement does not provide for an annual equity management fee in excess of $3.5 million.
Registration Rights:	Silver Point will receive customary demand and shelf registration rights commensurate with their ownership percentage with respect to the New Common Equity and all holders of the New Common Equity that hold 8% or more of the then-outstanding New Common Equity will receive customary piggyback registration rights. Registration rights shall include the right to conduct underwritten offerings. Piggyback rights will include a right to participate in an IPO and other offerings by Reorganized Ascend, subject to customary cutback provisions and exceptions.
Information Rights:	All holders of the New Common Equity that hold 2% or more of the then-outstanding New Common Equity shall have the right to receive: (i) Annual audited financial statements; (ii) Quarterly unaudited financial statements; and

	(iii) ordinary course financial reporting packages provided to Reorganized Ascend's lenders in their capacities as such (if and when available). The New Organizational Documents will contain customary provisions to enable each investor entitled to such information rights or any of their respective affiliates needing to qualify under the VCOC rules to so qualify.
Amendments:	The New Organizational Documents may not be amended or otherwise modified or waived without the approval of Reorganized Ascend and holders of a majority of the then-outstanding New Common Equity; provided, that any amendment to tag-along rights, drag-along rights, registration rights, amendments, fiduciary duties, permitted transfers, and affiliate transactions shall require the consent of holders of at least 75% of the New Common Equity; provided, further, that any amendment that would have a materially adverse and disproportionate effect on the rights of an equityholder will require the consent of such equityholder.

Exhibit J

Exit ABL Term Sheet

[*To be filed at a later date.*]

Exhibit K

Exit ABL Credit Agreement

[*To be filed at a later date*.]

Exhibit L

Exit FILO Term Sheet

[*To be filed at a later date.*]

Exhibit M

Exit FILO Credit Agreement

[*To be filed at a later date*.]

Exhibit N

Exit Term Loan Term Sheet

[*To be filed at a later date*.]

Exhibit O

Exit Term Loan Credit Agreement

[*To be filed at a later date*.]

Exhibit P

Debt Rights Offering Documents

Certain documents, or portions thereof, contained in this **Exhibit P** and the Plan Supplement, respectively, remain subject to continued review by the Debtors, the Required DIP Term Loan Lenders, and other interested parties with respect thereto. Subject to the terms and conditions set forth in the Plan, all parties reserve all rights to alter, amend, modify, or supplement the Plan Supplement and any of the documents and designations contained therein in accordance with the terms of the Plan at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court; provided that if any document in this Plan Supplement is altered, amended, modified, or supplemented in any material respect prior to the Confirmation Hearing, the Debtors will file a redline of such document with the Bankruptcy Court. Each of the documents contained in the Plan Supplement or its amendments are subject to certain consent and approval rights to the extent provided in the Plan.

ASCEND PERFORMANCE MATERIALS HOLDINGS INC.
POSTING MEMO

To: Holders of Allowed DIP Term Loan Claims

From: Ascend Performance Materials Holdings Inc. and its Debtor Affiliates (collectively, the "Debtors")

Date: November 25, 2025

Re: Debt Rights Offering Documents and Equity Registration Form – Extension of Submission Deadlines and Related Dates

On April 21, 2025, the Debtors filed for Chapter 11 in the United States Bankruptcy Court for the Southern District of Texas, Houston Division. Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Debt Rights Offering Procedures/Subscription Form (together, the "Debt Rights Offering Documents"), attached hereto as **Exhibit A**, and the Equity Registration Form with respect to New Interests (the "Equity Registration Form"), attached hereto as **Exhibit B**.

Please be advised that the Debt Rights Offering Documents and Equity Registration Form (as attached hereto) hereby supersedes those documents attached to the original posting memo dated October 23, 2025, as modified by the amended posting memo dated November 11, 2025.

PLEASE TAKE NOTICE that the Debtors have decided to no longer conduct an Equity Rights Offering in connection with confirmation.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby modify the Debt Rights Offering Amount from $100.0 million to **$180.0 million**. After accounting for the backstop premium paid to the Backstop Parties (which is expected to be 10% of the aggregate principal amount of the Debt Rights Offering), the amount of the Exit Term Loan Facility is expected to be **$198.0 million** in aggregate principal amount as of the Effective Date. The Exit Term Loan Facility is expected to be convertible into New Interests (hereafter, the "New Equity Interests"). Please be advised that the terms of the Debt Rights Offering are subject to further negotiation and change, which may be material. It is expected that the Plan (as defined below and as may be amended) will disclose a summary of such material terms. You are advised to read the Plan (as may be amended) carefully before making any decision to participate in the Debt Rights Offering.

PLEASE TAKE FURTHER NOTICE that given the changes noted above, the Debtors are providing additional time for the submission of certain forms. The Submission Expiration Deadline for the Backstop Parties (or Lender Fund Affiliate thereof) to submit the Subscription Form has been extended and is currently expected to be **4:00 p.m., prevailing Central Time, on Tuesday, December 2, 2025**, (as may be further extended). *Backstop Parties are encouraged to submit their Equity Registration Form on or prior to this date as well.* Otherwise, the Submission Deadline for Eligible Offerees who are **not** a Backstop Party (or Lender Fund Affiliate thereof) to submit the Subscription Form and Equity Registration Form is currently expected to be **4:00 p.m., prevailing Central Time, on Thursday, December 4, 2025** (as may be extended).

PLEASE TAKE FURTHER NOTICE that any Eligible Offeree who is a Backstop Party who has previously submitted a Subscription Form and desires to participate in the Rights Offering using its prior submission (with no revisions) must confirm via email to the Subscription Agent at Registration@epiqglobal.com (please reference "Ascend Debt Rights Offering" in the subject line) on or before **4:00 p.m., prevailing Central Time, on December 2, 2025** (as may be extended).

PLEASE TAKE FURTHER NOTICE that notwithstanding anything to the contrary in the *Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and its Debtor Affiliates* [Docket No. 991] (the "Plan"), the Exit Term Loan Facility shall not be privately rated.

PLEASE TAKE FURTHER NOTICE, the New Equity Interests are expected to be issued as book-entry interests on the books and records of Reorganized Ascend (as defined in the Plan), with such books-and-records for Reorganized Ascend administered by an equity agent for the New Equity Interests. The New Equity Interests will not be issued through the facilities of DTC (as defined in the Plan). Contact information for the equity agent for the New Equity Interests will be provided on or about the Effective Date.

[*Remainder of page intentionally blank*]

CERTAIN AMENDED DATES

PLEASE TAKE FURTHER NOTICE of the following dates and times relating to the Debt Rights Offering and Equity Registration Form:

Date	Event
Tuesday, **December 2**, 2025, at 4:00 p.m., prevailing Central Time	**Backstop Parties**: Subscription Expiration Deadline
Thursday, **December 4**, 2025, at 4:00 p.m., prevailing Central Time	**Eligible Offerees (i.e., non-Backstop Parties)**: Non-Backstop Parties Subscription Expiration Deadline
	All (i.e., both Backstop Parties and Eligible Offerees): Equity Registration Form Deadline regarding Plan Distributions
Monday, **December 8**, 2025, at 4:00 p.m., prevailing Central Time	**All (i.e., both Backstop Parties and Eligible Offerees)**: Debt Rights Offering Allocation Notice
	Backstop Parties: Designation / Transfer Deadline (via Allocation Notice)
	All (i.e., both Backstop Parties and Eligible Offerees): Equity Allocation Notices regarding Plan Distributions
Monday, **December 15**, 2025 (*i.e.*, the expected Effective Date)	DRO Funding Deadline (funding to be caused to be completed by the DRO Fronting Lender on the Effective Date)

Each of the dates in the table above may be amended, modified or extended by the Debtors (after consulting with the Requisite Backstop Parties).

To facilitate distributions under the Plan (including with respect to the submission of the Equity Registration Form) and allocations under the Debt Rights Offering, the register for Allowed DIP Term Loan Claims is expected to be frozen as of **December 3, 2025**, subject to certain manual adjustments and discretionary exceptions. To the extent that market participants have any open or unsettled trades or assignments, they are encouraged to work collaboratively to settle outstanding trades, transfers or assignments of such Claims prior to December 3, 2025. If any outstanding trades, transfers or assignments are not settled by December 3, 2025, any distribution under the Plan or ability to participate in the Debt Rights Offering may be delayed or forfeited in accordance with the Plan.

Questions relating to the Debt Rights Offering or the Equity Registration Form should be directed to the Subscription Agent by (i) email to Registration@epiqglobal.com (please reference "Ascend Debt Rights Offering" in the subject line), or (ii) calling +1 (646) 362-6336. In addition, the Debt Rights Offering Procedures, Subscription Form, Subscription Spreadsheet and the Equity Registration Form have been posted to the following website: https://dm.epiq11.com/case/ascend/info.

Disclaimer

Please be advised that the information contained herein is for your administrative convenience, and the Debtors undertake no obligation to update you through a posting memo in the event of any changes to the information contained herein. In the event of any inconsistency between this memo and the Debt Rights Offering Documents and/or the Equity Registration Form, then the Debt Rights Offering Documents or the Equity Registration Form (as applicable), as amended hereby and as may be further amended, control. For the avoidance of doubt, deadlines mentioned herein do not represent all deadlines that may be important to you and/or your Lender Fund Affiliates (*e.g.*, including due to any unsettled or "in-flight" trades). You and/or your Lender Fund Affiliates are urged to consult your legal and financial advisors with respect to the matters herein. **You are solely responsible for forwarding this memo, the Debt Rights Offering Documents and the Equity Registration Form to any Lender Fund Affiliate.**

Exhibit A

Debt Rights Offering Procedures/Subscription Form

[Attached]

Posting Version

ASCEND PERFORMANCE MATERIALS HOLDINGS INC.

AMENDED AND RESTATED
DEBT RIGHTS OFFERING PROCEDURES/SUBSCRIPTION FORM
FOR RIGHTS TO PARTICIPATE IN THE EXIT TERM LOAN FACILITY
(THE "DEBT RIGHTS OFFERING")[1]

FOR USE BY ELIGIBLE OFFEREES[2]

IN CONNECTION WITH THE DEBTORS' PLAN DATED OCTOBER 20, 2025

SUBSCRIPTION EXPIRATION DEADLINE

The deadline for Eligible Offerees that are a Backstop Party[3] to submit this Subscription Form to subscribe to participate (such rights, the "Subscription Rights") in the Exit Term Loan Facility[4] pursuant to the Debt Rights Offering is 4:00 p.m., prevailing Central Time, on December 2, 2025 (the "Backstop Parties Subscription Expiration Deadline"), unless otherwise extended pursuant to the terms of this Debt Rights Offering Procedures/Subscription Form (hereafter, the "Subscription Form").

The Deadline for Eligible Offerees that are *not* a Backstop Party to submit this Subscription Form to subscribe for Subscription Rights in the Debt Rights Offering is 4:00 p.m., prevailing Central Time, on December 4, 2025, unless otherwise extended pursuant to the terms of the Debt Rights Offering Procedures (the "Non-Backstop Parties Subscription Expiration Deadline" and, together with the Backstop Parties Subscription Expiration Deadline, each, an applicable "Subscription Expiration Deadline" and, collectively, the "Subscription Expiration Deadlines").

DESCRIPTION OF DEBT RIGHTS OFFERING AND BACKSTOP

- **Debt Rights Offering Amount**: $180.0 million with respect to the Exit Term Loan Facility with *pro rata* subscription rights for Holder of Allowed DIP Term Loan Claims. After accounting for the backstop premium paid to the Backstop Parties, the amount of the Exit Term Loan Facility is expected to be $198.0 million in aggregate principal amount as of the Effective Date.
- **Record Date**: The record date for the Debt Rights Offering was 4:00 p.m., prevailing Eastern Time, on **October 22, 2025** (the "**Record Date**").

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[1] Capitalized terms used and not defined herein shall have the meaning ascribed to them in the *Second Amended Joint Chapter 11 Plan of Reorganization of Ascend Performance Materials Holdings Inc. and its Debtor Affiliates* [Docket No. 991] (as amended, supplemented, or otherwise modified from time to time, the "**Plan**") or this Subscription Form, as the context may require.

[2] "**Eligible Offeree**" means, collectively, each Holder of Allowed DIP Term Loan Claims that is allowed under the Plan (or any designated Lender Fund Affiliate) that is either (a) a "qualified institutional buyer," as such term is defined in Rule 144A under the Securities Act, or (b) an institutional "accredited investor" within the meaning of Rule 501(a)(1), (2), (3), or (7) under the Securities Act, or an entity in which all of the equity investors are such institutional "accredited investors" (which, in the case of (a) and (b), for the avoidance of doubt, may not include any natural person), and who in each case completes and returns to the Subscription Agent or its nominee, as applicable, by the Expiration Deadline, an eligibility questionnaire to such effect (which questionnaire shall be included in the Subscription Form). For the avoidance of doubt, each Backstop Party is an Eligible Offeree.

[3] "**Backstop Party**" means each of those certain persons identified to and on file with the Debtors. For the avoidance of doubt, each Backstop Party is aware of its status as a Backstop Party.

[4] "**Exit Term Loan Facility**" means that certain term loan facility to be entered into on the Effective Date.

- **Expected Effective Date**: Please be advised that the Effective Date (or such other date as agreed between the Debtors and the requisite Backstop Parties) is expected to be December 15, 2025.
- **DRO Fronting Lender (if used)**: The Effective Date is planned to be the deadline for Jefferies Capital Services, LLC, as fronting lender (the "**DRO Fronting Lender**") to submit and release funding for the Debt Rights Offering on behalf of each Eligible Offeree that (the "**DRO Funding Deadline**"). Please be advised that if no DRO Fronting Lender is ultimately used, you will be contacted with a funding notice and funding instructions for funding on or prior to the Effective Date.
- **Backstop:** The Debt Rights Offering will be backstopped, severally and not jointly, by the Backstop Parties. There will be no over-subscription privilege in the Debt Rights Offering.
- **Backstop Premium:** The Backstop Parties shall receive an amount equal to 10% of the principal amount of the loans outstanding under the Exit Term Loan Facility in the form of additional loans under the Exit Term Loan Facility outstanding immediately following the occurrence of the Effective Date.
- **Other Terms:** Please be advised that the terms of the Debt Rights Offering are subject to further negotiation and change, which may be material. It is expected that the Plan (as may be amended) will disclose a summary of such material terms. You are advised to read the Plan (as may be amended) carefully before making any decision to participate in the Debt Rights Offering.

DEBT RIGHTS OFFERING PROCEDURES

In order to validly exercise the Subscription Rights:

(i) Eligible Offerees must complete and submit by the applicable Subscription Expiration Deadline the fully completed version of this Subscription Form and the accompanying subscription spreadsheet (the "Subscription Spreadsheet"), along with all exhibits and annexes hereto (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable), each and all of which must be received by Epiq Corporate Restructuring, LLC (the "Subscription Agent") at or prior to the applicable Subscription Expiration Deadline;

and

(ii) the applicable Debt Aggregate Purchase Price (as defined herein) for the subscribed-for Subscription Rights by the subscribing Eligible Offeree must have been delivered by the DRO Funding Lender at or prior to the DRO Funding Deadline.

The Subscription Rights distributed and issued pursuant to the Debt Rights Offering (to the extent any such Subscription Rights are "securities" as may be defined under applicable federal, state and local securities laws) or any other New Interests that may be issued pursuant to the Debt Rights Offering (including through the Exit Term Loan Conversion[5]), are being distributed and issued without registration under the Securities Act of 1933, as amended (the "Securities Act"), or any state or local law requiring registration for offer and sale of a security, in reliance upon the exemption from registration under the Securities Act provided in Section 4(a)(2) of the Securities Act ("Section 4(a)(2)") and/or Regulation D ("Regulation D") promulgated thereunder, or another available exemption from registration under the Securities Act. The distribution of the Subscription Rights has not been and will not be registered under the Securities Act or any state or local law requiring registration for offer and sale of a security.

[5] "**Exit Term Loan Conversion**" means the right to convert any and all outstanding principal amount issued under the Exit Term Loan Facility into New Interests at any time and from time to time following the Effective Date by the lenders thereunder, subject to compliance with applicable law. The New Interests are expected to be the common equity interests of Reorganized Ascend.

Please consult the Plan and the Disclosure Statement for additional information with respect to this Subscription Form.

To communicate allocation decisions and for assistance with any allocation-related questions, please email **AS SOON AS POSSIBLE** and no later than the Submission Deadline:

- **Evercore**: Sagar.Vaidya@evercore.com, Andrew.Hong@evercore.com and Jason.Hu@evercore.com
- **Epiq**: Registration@epiqglobal.com
- **PJT**: Sam.Hook@pjtpartners.com, Ethan.Noell@pjtpartners.com and Matthew.Habig@pjtpartners.com

Otherwise, if you have any questions, please contact the Subscription Agent (i) via email to Registration@epiqglobal.com (please reference "Ascend Debt Rights Offering" in the subject line), or (ii) by calling +1 (646) 362-6336.

Please note that the Subscription Agent is only able to respond to procedural questions regarding the Debt Rights Offering and cannot provide any information beyond that included in this Subscription Form.

Participation in the Debt Rights Offering shall be deemed to constitute an agreement to be bound by, without the need for execution by such Debt Rights Offering Participant of the Exit Term Loan Documents (including any documents related thereto and as may be amended from time to time in accordance with the terms thereof). All of the foregoing documents shall be binding on all Entities receiving, and all Holders of, the Exit Term Loan Facility (and their respective successors and assigns), whether such loans under the Exit Term Loan Facility are received or to be received on or after the Effective Date and regardless of whether such Entity executes or delivers a signature page to any of the foregoing documents. Additionally, acceptance of New Interests pursuant to the Plan or the Exit Term Loan Conversion shall be deemed to constitute an agreement to be bound by, without the need for execution by such Holder of New Interests, the New Organizational Documents (including the New Equityholders Documents and any documents related thereto and as may be amended from time to time in accordance with the terms thereof). The settlement of the Debt Rights Offering is conditioned on confirmation of the Plan by the Bankruptcy Court, compliance with this Subscription Form, and the simultaneous occurrence of the Effective Date.

SUBJECT TO THE TERMS AND CONDITIONS OF THIS SUBSCRIPTION FORM AND ANY WITHDRAWAL PERIOD THAT MAY BE ALLOWED BY THE DEBTORS, ALL SUBSCRIPTIONS FOR SUBSCRIPTION RIGHTS SET FORTH IN THIS SUBSCRIPTION FORM AND THE SUBSCRIPTION SPREADSHEET ARE IRREVOCABLE.

THE SUBSCRIPTION RIGHTS FOR WHICH AN ELIGIBLE OFFEREE HAS SUBSCRIBED WILL BE ISSUED AS INDICATED ON THIS SUBSCRIPTION FORM AND THE SUBSCRIPTION SPREADSHEET, INCLUDING THEIR EXHIBITS, REGARDLESS OF ANY SUBSEQUENT TRANSFER OF ITS UNDERLYING DIP TERM LOAN CLAIMS, AND NEITHER THE DEBTORS NOR THE SUBSCRIPTION AGENT SHALL HAVE ANY LIABILITY IN RESPECT OF SUCH ISSUANCE TO THE APPLICABLE TRANSFEREE OF SUCH CLAIMS.

PLEASE NOTE: NO DEBT RIGHTS OFFERING SUBMISSION WILL BE VALID UNLESS THE APPLICABLE DEBT AGGREGATE PURCHASE PRICE IS CAUSED TO BE PAID BY THE DRO FRONTING LENDER AT OR PRIOR TO THE DRO FUNDING DEADLINE. ELIGIBLE OFFEREES MUST COORDINATE THE APPROPRIATE FUNDING IN RESPECT OF THE DEBT RIGHTS OFFERING (AND BACKSTOP COMMITMENTS, IF APPLICABLE), WITH, AND FOLLOWING A REQUEST BY, THE DRO FRONTING LENDER.

SUBSCRIPTION SPREADSHEET

Accompanying (and deemed part of) the Subscription Form, the Subscription Agent has included a Subscription Spreadsheet (as defined herein) for required information (other than the IRS Form W-9 or appropriate IRS Form W-8, as applicable, together with applicable annexes and exhibits). From an institutional perspective (e.g., fund manager-level), you must submit the information via the Subscription Spreadsheet for each of your Recipients (as defined below) as a "bulk submission" for the Holders of Allowed DIP Term Loan Claims (or their Lender Fund Affiliates) and any applicable designees for delivery that actually is allocated an amount under the Exit Term Loan Facility pursuant to the Debt Rights Offering ("Recipients").

The Subscription Agent has populated the Subscription Spreadsheet to the extent that information is readily available. The Debtors and Subscription Agent make no representation or warranty that any such pre-populated information is accurate. Please review your information carefully. For the avoidance of doubt, for each Recipient, you must still submit a signature page to the Eligible Offeree Certification, the Designee Certification and the IRS Form W-9 or appropriate IRS Form W-8, as applicable, together with applicable annexes and exhibits.

MODIFICATION OF PROCEDURES

The Debtors reserve the right to modify this Subscription Form, or adopt additional procedures consistent with this Subscription Form, to effectuate the Debt Rights Offering and to issue any Subscription Rights, to the extent applicable, and incur the amounts under the Exit Term Loan Facility (subject to consultation with and, with respect to any material modification, the consent of the requisite Backstop Parties); *provided*, *however*, that the Debtors shall provide written notice by electronic mail or via a "posting memo" to each Holder of a DIP Term Loan Claim of any material modification to this Subscription Form. In so doing, the Debtors may execute and enter into agreements and take further action that the Debtors determine in good faith are necessary and appropriate to effectuate and implement the Debt Rights Offering, as applicable, and the issuance of the Subscription Rights.

All questions concerning the timeliness, viability, form, and eligibility of any exercise of Subscription Rights shall be determined by the Debtors in good faith and, if necessary, subject to a final and binding determination by the Bankruptcy Court. The Debtors will not be deemed to receive nor otherwise accept Subscription Forms that are incomplete, inaccurate, untimely, or otherwise fail to conform to the requirements and instructions set forth in this Subscription Form.

FAILURE TO EXERCISE SUBSCRIPTION RIGHTS

Subscription Rights that are not exercised will be forever and irrevocably relinquished on the applicable Subscription Expiration Deadline. If, on or prior to the applicable Subscription Expiration Deadline, the Subscription Agent for any reason does not receive from an Eligible Offeree a duly completed Subscription Form (inclusive of the eligibility questionnaire) (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable, and any other documentation required by these procedures), and the applicable Debt Aggregate Purchase Price on the applicable Funding Deadline (or reasonable evidence thereof), such Eligible Offeree shall be deemed to have forever and irrevocably relinquished and waived its right to participate in the applicable Debt Rights Offering.

[Remainder of Page Intentionally Blank]

CERTAIN DATES

For your administrative convenience, please see below for the following dates and times relating to the Debt Rights Offering and Equity Registration Form for distributions of New Interests under the Plan (the "**Equity Registration Form**"):

Date	Event
Tuesday, **December 2**, 2025, at 4:00 p.m., prevailing Central Time	**Backstop Parties**: Subscription Expiration Deadline
Thursday, **December 4**, 2025, at 4:00 p.m., prevailing Central Time	**Eligible Offerees (i.e., Non-Backstop Parties)**: Non-Backstop Parties Subscription Expiration Deadline
	All (i.e., both Backstop Parties and Eligible Offerees): Equity Registration Form Deadline regarding Plan Distributions
Monday, **December 8**, 2025, at 4:00 p.m., prevailing Central Time	**All (i.e., both Backstop Parties and Eligible Offerees)**: Debt Rights Offering Allocation Notice
	Backstop Parties: Designation / Transfer Deadline (via Allocation Notice)
	All (i.e., both Backstop Parties and Eligible Offerees): Equity Allocation Notices regarding Plan Distributions
Monday, **December 15**, 2025 (*i.e.*, the expected Effective Date)	DRO Funding Deadline (funding to be caused to be completed by the DRO Fronting Lender on the Effective Date)

To facilitate distributions under the Plan (including with respect to the submission of the Equity Registration Form) and allocations under the Debt Rights Offering, the register for Allowed DIP Term Loan Claims is expected to be frozen as of **December 3, 2025**, subject to certain manual adjustments and discretionary exceptions. Each of the dates in the table above may be amended, modified or extended by the Debtors (after consulting with the requisite Backstop Parties).

[Remainder of Page Intentionally Blank]

To fund or subscribe, please read, review and/or complete all items below, as applicable, including on the Subscription Spreadsheet.

Item 1. Amount of Allowed DIP Term Loan Claims.

The undersigned hereby certifies that as of the Record Date,[6] the undersigned is the Holder, or the Authorized Signatory (as defined herein) of such Holder, of Allowed DIP Term Loan Claims in the aggregate principal amount set forth in the Subscription Spreadsheet for such Eligible Offeree (such amount, the "Amount of Allowed DIP Term Loan Claims").

Only Eligible Offerees (or their Lender Fund Affiliates) are entitled to participate in the Debt Rights Offering, and only with respect to the Allowed DIP Term Loan Claims held on the Record Date. Subject to this Subscription Form, the eligibility of any exercise of Subscription Rights will be determined in good faith by the Debtors, in consultation with the requisite Backstop Parties and, if necessary, subject to a final and binding determination by the Bankruptcy Court.

Item 2. Subscription Rights.

2(a) Eligible Offeree Certification.

Only Eligible Offerees have the right, but not the obligation, to participate in the Debt Rights Offering. By checking the box below, the undersigned hereby certifies that it is a Holder of an Allowed DIP Term Loan Claim that is allowed under the Plan (or its designated Lender Fund Affiliate) that is either (a) a "qualified institutional buyer," as such term is defined in Rule 144A under the Securities Act, or (b) an institutional "accredited investor" within the meaning of Rule 501(a)(1), (2), (3), or (7) under the Securities Act, or an entity in which all of the equity investors are such institutional "accredited investors" (which, in the case of (a) and (b) above, for the avoidance of doubt, may not include any natural person). Please note that checking the box below if you are not an Eligible Offeree may result in forfeiture of your rights to participate in the Debt Rights Offering. Each Eligible Offeree must, in addition to checking the box below, complete the certification questionnaire to Eligible Offerees (the "Eligible Offeree Certification Questionnaire") included in Exhibit A hereto.

☐ I am an Eligible Offeree.

2(b) Calculation of Debt Aggregate Purchase Price

The maximum amount of the Exit Term Loan Facility for which you may subscribe under the Debt Rights Offering (your "Maximum Debt Subscription Amount") is set forth in the form of Subscription Spreadsheet delivered to you, based on the aggregate Amount of Allowed DIP Term Loan Claims held as of the Record Date (as calculated pursuant to Item 1 above) multiplied by a subscription factor for purposes of the Debt

[6] To the extent a transfer of DIP Term Loan Claims that was agreed to and initiated prior to the Record Date remains unsettled on the register maintained by the DIP Term Loan Agent as of the Record Date, the purchaser of such DIP Term Loan Claims (or an affiliated fund thereof) may be designated (i.e., a designee) as a Lender Fund Affiliate for the purposes of the Debt Rights Offering by the Eligible Offeree of such Claims to receive all or part of such Eligible Offeree's Offered Rights by completing Exhibit B of this Subscription Form and the relevant fields on the Subscription Spreadsheet. Please be advised that, following the proper exercise of Subscription Rights, a **DIP TERM LOAN CLAIM MAY NOT BE TRANSFERRED**. Any attempted transfer of such DIP Term Loan Claim by a Holder following the exercise of its Subscription Rights will be cancelled and deemed null and void and having no effect and will not be recognized for any purpose.

Rights Offering (the "Subscription Rights Factor"), as set forth in the Subscription Spreadsheet (rounded up to the nearest whole number).

The undersigned hereby elects to subscribe for amount of the Exit Term Loan Facility on account of the Debt Rights Offering for a Debt Aggregate Purchase Price equal to the set forth in the Subscription Spreadsheet (which must be less than or equal to the Maximum Debt Subscription Amount) (the "Debt Aggregate Purchase Price"), on the terms and subject to the conditions set forth in this Subscription Form.

Item 3. DRO Lender Funding of the applicable Debt Aggregate Purchase Price.

For the Debt Rights Offering, each Eligible Offeree (including the Backstop Parties in their capacities as Backstop Parties and Eligible Offerees) participating in the Debt Rights Offering must cause the DRO Fronting Lender to pay the Debt Aggregate Purchase Price and, to the extent applicable, its backstop commitment on its behalf, in each case, by the DRO Funding Deadline and each such person shall coordinate the appropriate funding in respect of the Debt Rights Offering (the backstop commitments, if applicable), with, and following a request by, the DRO Fronting Lender.

Please be advised that if no DRO Fronting Lender is ultimately used, you will be contacted with a funding notice and funding instructions for funding on or prior to the Effective Date.

Item 4. Exit Term Loan Facility Allocation Procedures.

PLEASE COMPLETE THE ITEMS IN THE SUBSCRIPTION SPREADSHEET FOR THE DELIVERY OF THE ALLOCATION OF THE PARTICIPATION IN THE EXIT TERM LOAN FACILITY, IF YOU ARE PARTICIPATING IN THE DEBT RIGHTS OFFERING, AND IF YOU ARE NOT DESIGNATING ALL OF YOUR RESPECTIVE EXIT TERM LOAN FACILITY ALLOCATION.

PLEASE COMPLETE THE SPECIAL DELIVERY INSTRUCTIONS (THE "SPECIAL DELIVERY INSTRUCTIONS") SET FORTH IN EXHIBIT B HERETO, AND THE CORRESPONDING FIELDS ON THE SUBSCRIPTION SPREADSHEET, IF YOU ARE DESIGNATING ANY OTHER PERSON TO RECEIVE ALL OR A PORTION OF THE EXIT TERM LOAN FACILITY ALLOCATION IN CONNECTION WITH THE DEBT RIGHTS OFFERING.

Please complete the information in the Subscription Spreadsheet regarding the Eligible Offeree in whose (1) name the Exit Term Loan Facility allocation and (2) number indicated in the Subscription Spreadsheet should be allocated by the administrative agent under the Exit Term Loan Credit Agreement, as applicable.

To the extent applicable, please be advised that each holder of Subscription Rights may be internally classified, for administrative purposes (in consultation with the Debtors), in accordance with the applicable procedures of any transfer agent for the Subscription Rights (to the extent applicable).

Item 5. Backstop Party Representation.

*This Item 5 is **only** for Backstop Parties, each of whom is aware of its status as a Backstop Party. Please note that affirmatively checking the box below if you are **not** a Backstop Party may result in forfeiture of your rights to participate in the Debt Rights Offering.*

☐ I am a Backstop Party.

For Eligible Offerees that are Backstop Parties that checked the box in this Item 5, payment of the applicable Debt Aggregate Purchase Price shall **ONLY** be made by wire transfer of immediately available funds to the account specified in the applicable Funding Notice.

Item 6. WSFS Administrative Questionnaire.

If you are participating in the Debt Rights Offering, please complete the Wilmington Savings Fund Society Administrative Questionnaire (the "WSFS Administrative Questionnaire") set forth in Exhibit C hereto.

IF YOU ARE DESIGNATING ANOTHER PERSON TO RECEIVE A PORTION (BUT NOT ALL) OF THE ALLOCATION OF YOUR PARTICIPATION IN THE EXIT TERM LOAN FACILITY IN CONNECTION WITH THE DEBT RIGHTS OFFERING, YOU MUST COMPLETE THE CORRESPONDING FIELDS IN THE SUBSCRIPTION SPREADSHEET FOR YOU *AND* EACH DESIGNEE IN Exhibit C HERETO.

Item 7. Eligible Offeree Certification.

The undersigned hereby certifies that (a) the undersigned was the Holder of the Allowed DIP Term Loan Claims set forth in Item 1 above as of the Record Date, or the authorized signatory (the "Authorized Signatory") of such Holder acting on behalf of such Holder (e.g., as a Lender Fund Affiliate), (b) the Eligible Offeree has reviewed a copy of the Plan, the Disclosure Statement and this Subscription Form, and (c) the Eligible Offeree understands that the exercise of the Subscription Rights under the Debt Rights Offering is subject to all the terms and conditions set forth in the Plan and this Subscription Form Subscription Form.

The Eligible Offeree (or the Authorized Signatory on behalf of such Eligible Offeree) acknowledges that, by executing this Subscription Form, the Eligible Offeree named below, (i) has irrevocably elected to exercise the Subscription Rights for the Debt Aggregate Purchase Price designated in Item 2(b), above, and (ii) will be bound to pay such Debt Aggregate Purchase Price it has agreed to fund or subscribed for, respectively.[7]

Date: _____

Name of Eligible Offeree: _____

Email: _____

Address[8]: _____

U.S. Federal Tax EIN/SSN: _____

Signature: _____

Name of Signatory: _____

Title: _____

[7] The Authorized Signatory, to the extent authorized for each Recipient, may submit a single certification page and attach a separate schedule listing all Eligible Offerees it is acting on behalf of.

[8] Please insert the address of your principal place of business, as this address may be used in connection with certain "Blue Sky" filings for state and local securities laws.

Please deliver each of the following completed documents to the Subscription Agent on or before the Subscription Expiration Deadline:

(i) this Subscription Form, including the Eligible Offeree Certification Questionnaire on Exhibit A hereto for the Eligible Offeree and each designee;

(ii) the Subscription Spreadsheet;

(iii) if applicable, Special Delivery Instructions included in Exhibit B hereto for each designee of Subscription Rights or Exit Term Loan Facility allocation;

(iv) if applicable, the WSFS Administrative Questionnaire included in Exhibit C; and

(v) the IRS Form W-8 or IRS Form W-9, as applicable, for the Eligible Offeree and each designee.

The foregoing documents must be submitted to the Subscription Agent via email to Registration@epiqglobal.com (please reference "Ascend Debt Rights Offering" in the subject line).

SUBMISSION TO REGISTRATION@EPIQGLOBAL.COM IS THE ONLY VALID METHOD OF SUBMISSION AND NO OTHER METHODS WILL BE ACCEPTED. Delivery of the Subscription Form or any of the related documents in any way other than as set out above will not constitute a valid exercise of Subscription Rights. Delivery of this Subscription Form or any of the related documents to any person other than the Subscription Agent does not constitute delivery to the Subscription Agent.

EXHIBIT A

Eligible Offeree Certification Questionnaire

IN ORDER TO PARTICIPATE IN THE DEBT RIGHTS OFFERING (INCLUDING THE EXIT TERM LOAN CONVERSION), YOU MUST COMPLETE THESE QUESTIONNAIRE ITEMS.

YOU MUST SUBMIT SUCH ITEMS ON THE SUBSCRIPTION SPREADSHEET.

The Subscription Rights and any other New Interests issued pursuant to the Debt Rights Offering (including any New Interests that may be issued pursuant to the Exit Term Loan Conversion) (for the purposes of this Exhibit B, collectively, the "New Interests") are being distributed and issued by Reorganized Ascend without registration under the Securities Act of 1933, as amended (the "Securities Act"), or any state or local law requiring registration for offer and sale of a security, in reliance upon the exemption from registration under the Securities Act provided in Section 4(a)(2) of the Securities Act ("Section 4(a)(2)"), Regulation D ("Regulation D") and/or Regulation S ("Regulation S") promulgated thereunder, or another available exemption from registration under the Securities Act.

Accordingly, each Eligible Offeree that submits this form and elects to subscribe for the amount allocated under the Exit Term Loan Facility in the Debt Rights Offering must complete the questionnaire below. You must submit such items in the Subscription Spreadsheet and certify that you will acquire the New Interests or the amount allocated under the Exit Term Loan Facility, as applicable, as of the Effective Date (or such later of issuance in the case of the New Interests issuable pursuant to the Exit Term Loan Conversion) for your own account with no present intention to resell such New Interests and is either:

☐ a "qualified institutional buyer" within the meaning of Rule 144A of the Securities Act;

☐ an institutional "accredited investor" within the meaning of Rule 501(a)(1), (2), (3), or (7) under the Securities Act;

☐ an entity in which all of the equity investors are institutional "accredited investors" within the meaning of Rule 501(a)(1), (2), (3), or (7) under the Securities Act; or

☐ none of the above.

If you mark none of the above, you are not permitted to participate in the Debt Rights Offering.

Related to Regulation S: For administrative purposes, to the extent that you may receive the New Interests as a "qualified investor buyer" and/or an institutional accredited investor, do you want to elect to receive such New Interests pursuant to Regulation S?

☐ Yes (*e.g.*., I **do** elect to receive the securities pursuant Regulation S); or

☐ No (*e.g.*, I do **NOT** elect to receive the securities pursuant to Regulation S and will receive the securities as either a "qualified investor buyer" and/or an institutional accredited investor).

ADDITIONAL CERTIFICATIONS. Please check each box below.

☐ The undersigned is not purchasing or receiving the New Interests (including any New Interests that may be issued pursuant to the Exit Term Loan Conversion) as a result of any

advertisement, article, notice or other communication regarding the New Interests published in any newspaper, magazine or similar media or broadcast over television or radio or presented at any seminar or, to such Person's knowledge, any other general solicitation or general advertisement. Neither the undersigned nor any Person acting on its behalf has engaged, or will engage, in any form of general solicitation or general advertising (within the meaning of Rule 502(c) under the Securities Act) in connection with the New Interests in violation of the U.S. federal securities laws or any applicable state securities laws.

☐ The undersigned understands and acknowledges that the New Interests (including any New Interests that may be issued pursuant to the Exit Term Loan Conversion) are or may be offered in reliance upon an exemption from the registration requirements of the Securities Act provided by Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder or another applicable exemption under the Securities Act and, to the extent applicable, that the New Interests received or purchased hereby will be "restricted securities" within the meaning of Rule 144(a)(3) under the Securities Act, and that the undersigned (or any of its affiliates) may not resell such New Interests except in a transaction that is registered under the Securities Act or that is subject to an exemption from such registration, including in accordance with the requirements of Regulation S.

☐ The undersigned understands and acknowledges that the New Interests (including any New Interests that may be issued pursuant to the Exit Term Loan Conversion) are being offered pursuant to an exemption from the requirement to publish a prospectus for the offer of transferable securities to the public in any member state of the European Economic Area or in the United Kingdom (each, a "Relevant State") under Article 1(4)(a) of the Prospectus Regulation, and that in each Relevant State the undersigned (or any of its affiliates) may not resell the New Interests unless such resale is to a person that is not a "retail investor."

☐ The undersigned understands and acknowledges that, if the undersigned receives New Interests (including any New Interests that may be issued pursuant to the Exit Term Loan Conversion), then the undersigned shall become a party to and shall be bound by the terms and conditions of the New Organizational Documents (including the New Equityholders' Agreement).

☐ Please check this box to confirm that you have total assets in excess of $10 million.

If you do not check each box above, including in the Subscription Spreadsheet, you are not permitted to participate in the Debt Rights Offering.

EXHIBIT B

Subscription Rights

Special Delivery Instructions
for Lender Fund Affiliates

IF THERE IS MORE THAN ONE DESIGNEE, COMPLETE A SEPARATE FORM (AND ROW ON THE SUBSCRIPTION SPREADSHEET) FOR EACH DESIGNEE (i.e., each Lender Fund Affiliate).

VIA THE SUBSCRIPTION SPREADSHEET, YOU MUST SPECIFY THE AMOUNT OF EXIT TERM LOAN FACILITY ALLOCATION APPLICABLE FOR EACH DESIGNEE (i.e., each Lender Fund Affiliate)

Please complete ONLY if the amounts under the Exit Term Loan Facility are to be allocated to a Lender Fund Affiliates (a designee OTHER than the participating Eligible Offeree that is a Holder of Allowed DIP Term Loan Claims as of the Record Date)

Each designee must also complete an IRS Form W-8 or IRS Form W-9, as applicable, and the Eligible Offeree Certification Questionnaire under Exhibit A to the Subscription Form.

The following items must be completed on the Subscription Spreadsheet.

Amount of Exit Term Loan Facility being designated (must be expressed as a whole number with no fractions (except in the case of a dollar figure, which must be expressed to the nearest whole cent))

1. **Please complete the information in the Subscription Spreadsheet regarding the designee in whose name the amount of the Exit Term Loan Facility should be allocated by the administrative agent under the Exit Term Credit Agreement, including the amount allocated under the Exit Term Loan Facility, the designee's address (including street address, city, state and zip code), the name of the designee's contact person, the contact person's telephone number, and the contact person's email address.**

2. **Please provide the U.S. Federal Tax EIN/SSN (optional for non-U.S. persons) and check the box confirming the appropriate IRS Form being attached and delivered together with this Subscription Form.**

A. Designee Certification:

The undersigned designee certifies that the undersigned is a Lender Fund Affiliate with respect to the Debt Rights Offering and hereby agrees to be bound by the terms of this Subscription Form as though designee were an Eligible Offeree, including, without limitation, the obligations to deliver required documentation (other than the Subscription Form) to the Subscription Agent:

Name of designee: _____

Email: _____

Address[9]: _____

Signature: _____

Name of Authorized Signatory: _____

Title: _____

This Subscription Form and the Subscription Spreadsheet, along with all exhibits and annexes hereto (with accompanying IRS Form W-9 or appropriate IRS Form W-8, as applicable) and all other documentation required to participate in the Debt Rights Offering, must be returned to the Subscription Agent via email to Registration@epiqglobal.com (please reference "Ascend Debt Rights Offering" in the subject line), on or before 4:00 p.m., prevailing Central Time, on:

- **December 2, 2025, for the Backstop Parties; and**
- **December 4, 2025, for all other Eligible Offerees that are not a Backstop Party.**

[9] Please insert the address of your principal place of business, as this address may be used in connection with certain "Blue Sky" filings for state and local securities laws.

EXHIBIT C

WSFS Wilmington Savings Fund Society, FSB

Administrative Details Form

ENTITY DETAILS					
Name	*Lender's name as it appears on tax/registration documentation.*			MEI	*Markit Entity ID*
GIIN	*FATCA Global Intermediary Identification Number (Optional)*	CRN	*UK Company Registration Number (Optional)*	LEI	*Legal Entity ID (Optional)*
Entity Type	*Type of lender. If lender/entity type does not appear in list, you may provide your own value.*				

Address (of Lending Office):	Signature Block:
Registered address of lending office, including country of domicile.	Signature Block as it would appear on settlement documentation. E.g. (for separately managed account): *ABC Fund* *by 123 Asset Management as Advisor*

Fund Manager	Gibson, Dunn & Crutcher LLP	**MEI**	*Markit Entity ID*
Lender Parent	*Name of legal parent if different from lender entity. (Optional)*	**MEI**	*Markit Entity ID*

NOTICE/SERVICING MESSAGE DELIVERY INSTRUCTIONS

Firm	*Name of Company*	**Fax**	*Fax Number*	**Email**	*Email Address*	Email Pfd.
Firm	*Name of Company*	**Fax**	*Fax Number*	**Email**	*Email Address*	Email Pfd.

STANDARD SETTLEMENT INSTRUCTIONS / WIRING INSTRUCTIONS

STANDARD SETTLEMENT INSTRUCTIONS / WIRING INSTRUCTIONS			
Currency	*Applicable Currency.*		
Account With Institution	*Name of Beneficiary's Bank (usually custodian/trustee)*		
SWIFT BIC	*8/11-Character BIC of Beneficiary's Bank*	ABA #	*Routing # or UK Sort Code of Beneficiary's Bank (optional)*
Beneficiary Customer	*Name of Ultimate Beneficiary (Lender)*		
Beneficiary Account #	*Account # of Ult. Beneficiary*	IBAN	*IBAN of Ultimate Beneficiary (opt)*
Payment Reference (Remittance Info)	***Use Standard Wire Reference Format*:*** [Borrower Name] [Facility Name/Abbr.] [Facility/Deal CUSIP/ISIN] [Payment Purpose(s)] [Transaction Reference ID]		
Special Instructions			

STANDARD SETTLEMENT INSTRUCTIONS / WIRING INSTRUCTIONS

Template above can be used for wire instructions where receiving bank is custodian/trustee, and lender has dedicated account. Additional templates provided at Appendix A.

SERVICE PROVIDERS & THIRD-PARTY DATA ACCESS

						Doc. Delivery	*Recon & Inventory*
Role	Custodian/Trustee	**Name**	*Name of Company*	**MEI**	*Markit Entity ID*	☐	☐
Role	*Relationship to lender.*	**Name**	*Name of Company*	**MEI**	*Markit Entity ID*	☐	☐

CREDIT CONTACTS (LEGAL DOCUMENTATION, AMENDMENTS & WAIVERS)

Name	*Name of group or individual.*	*Select group or Individual*	**Firm**	*Firm with which contact is affiliated.*

Address: *Registered address of contact's office (if different than the lender's office), including country of domicile.*

Phone		**Fax**		**Email**	
☐ Data Room Access			**Pfd. Contact Method**	*Preferred contact method for inquiries.*	

Copy and paste section above to add any additional contacts. It is recommended that at least one of the contacts be a group.

OPERATIONS CONTACTS (INQUIRIES ONLY)

Name	*Name of group or individual.*	*Select group or Individual*	**Firm**	*Firm with which contact is affiliated.*

Address: *Registered address of contact's office (if different than the lender's office), including country of domicile.*

Phone		**Fax**		**Email**	

☐ Settlements ☐ Servicing ☐ SSI Verification ☐ KYC	**Pfd. Contact Method**	*Preferred contact method for inquiries.*

Copy and paste section above to add any additional contacts. It is recommended that at least one of the contacts be a group.

LETTER OF CREDIT CONTACTS

Name	*Name of group or individual.*	*Select group or Individual*	**Firm**	*Firm with which contact is affliated.*

Address: *Registered address of contact's office (if different than the lender's office), including country of domicile.*

Phone	*Phone Number (opt. for groups)*	**Fax**	*Fax Number*	**Email**	*Email Address*
				Pfd. Contact Method	*Preferred contact method for inquiries.*

Copy and paste section above to add any additional contacts. It is recommended that at least one of the contacts be a group.

Exhibit B

Equity Registration Form

[Attached]

Posting Version

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
ASCEND PERFORMANCE MATERIALS HOLDINGS INC., *et al.*,[1]	)	Case No. 25-90127 (CML)
Debtors.	)	(Jointly Administered)

NEW INTERESTS
AMENDED REGISTRATION FORM (THIS "REGISTRATION FORM")[2]
FOR DISTRIBUTIONS OF CERTAIN SECURITIES PURSUANT TO THE PLAN

Submission Deadline: December 4, 2025 at 4:00 pm CT
(as such deadline may be extended by the Debtors, the "Submission Deadline")

Introduction

This Registration Form amends and sets forth the registration procedures to be followed by each Holder of Allowed DIP Term Loan Claims to receive New Interests in connection with the DIP Equity Recovery (such New Interests, the "New Equity Interests"), and if applicable, each designee of each such Holder for delivery of New Equity Interests (each, a "Designee"), pursuant to the Plan. For the avoidance of doubt, the New Equity Interests are subject to dilution as further described in the Plan, including with respect to the Debt Rights Offering or upon any Exit Term Loan Conversion, and as may be permitted under the New Organizational Documents.

The Holders of Allowed DIP Term Loan Claims and any applicable Designees thereof **that actually receive and take delivery of the New Equity Interests** are each referred to herein as "Equity Recipients."

New Equity Interests Registration

Each Equity Recipient is entitled to receive New Equity Interests in accordance with the Plan. **Please see the section of this Registration Form titled "Allocation Process, Allocation Procedures, and Register Freeze" and refer to the articles of the Plan titled "Article II. Administrative Claims, DIP**

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at https://dm.epiq11.com/Ascend. The location of Debtor Ascend Performance Materials Holdings Inc.'s principal place of business is 1010 Travis St., Suite 900, Houston, Texas 77002.

[2] All Definitive Documents (as defined herein and in the DIP Term Loan Credit Agreement), including the Plan and the Disclosure Statement remain subject to ongoing review, revision, and further negotiation by the Debtors, the Ad Hoc Group, the relevant agents, and the DIP ABL Lenders who have various consent rights over the final forms of Definitive Documents. Definitive Documents may be amended, modified, supplemented, and revised in accordance with those ongoing negotiations. All parties reserve their rights to make additional revisions to the Plan and Disclosure Statement. Capitalized terms used but not otherwise defined herein have the meanings set forth in the Plan.

Claims, Priority Claims, and Restructuring Expenses" and "Article III. Classification and Treatment of Claims and Interests" for information related to the calculations underlying the allocations of your New Equity Interests. In accordance with Article VI.D.3 of the Plan, no fractional shares of New Equity Interests (or equivalent units of other interests) will be distributed, and no Cash will be distributed in lieu of such fractional amounts. When any distribution of New Equity Interests would otherwise result in the issuance of a number of shares of New Equity Interests that is not a whole number, the actual distribution of shares (or equivalent units of other interests) of New Equity Interests shall be rounded to the next lower whole number with no further payment therefor. The total number of authorized shares (or equivalent of other interests) of New Equity Interests to be distributed shall be adjusted as necessary to account for the foregoing rounding or any affirmative rejection of a New Equity Interest prior to the Distribution Date. The register of New Equity Interests will be maintained either by Reorganized Ascend acting as its transfer agent and registrar and/or by Reorganized Ascend designating another third-party administrative equity agent to maintain an equity register (in such capacity, the "Equity Agent"), based on information provided in response to this Registration Form. As promptly as possible on or after the Effective Date, the Equity Agent will send to each Holder either an electronic account statement or an electronic log-in notice to retrieve information related to your completed distribution of New Equity Interests when the register of the holders of New Equity Interests is substantially completed. Please be advised that each Equity Recipient will be classified for administrative purposes in accordance with the applicable procedures of any Equity Agent. Each Equity Recipient **must** complete the account registration process described below.

Pursuant to the Confirmation Order, on the Effective Date of the Plan, the New Organizational Documents will be binding on all Equity Recipients (and their respective successors and assigns, including any Designees), whether such Persons received such New Equity Interests pursuant to the Plan or otherwise and such Person shall be deemed to have executed and delivered a signature page to any New Organizational Document.

Generally Applicable Registration Procedures

Epiq Corporate Restructuring, LLC ("Epiq") is assisting Reorganized Ascend with the registration process for New Equity Interests. On or prior to the Submission Deadline, each Equity Recipient is required to promptly complete, execute, and deliver to Epiq (1) the attached "Registration Instruction Sheet", (2) the attached Certification, and (3) an Internal Revenue Service Form W-9 or Internal Revenue Service Forms W-8BEN or W-8BEN-E, as applicable (or other applicable Form W-8)[3] attached hereto as **Exhibit A** (collectively, the "Registration Documents") as soon as reasonably practicable. **The Submission Deadline is expected to be 4:00 p.m., prevailing Central Time, on November 14, 2025** (as may be extended) for such Person to be timely delivered its New Equity Interests.

If an Equity Recipient does not provide the information requested by this Registration Form so that the information is actually received by Epiq by the Submission Deadline, or if the information provided is incomplete or illegible, we cannot assure you that your allocation and distribution will be confirmed prior to

[3] If you are a U.S person (as defined below), you must also provide your taxpayer identification number. Accordingly, please fill out the enclosed Internal Revenue Service Form W-9 Request for Taxpayer Identification Number and Certification.

If you are not a U.S. person, instead please fill out an Internal Revenue Service Forms W-8BEN or W-8BEN-E, as applicable (or other applicable Internal Revenue Service Form W-8).

For these purposes, a U.S. person is (i) an individual who is a U.S. Citizen or U.S. resident alien, (ii) a partnership, corporation, company, or association created or organized in the United States or under the laws of the United States, (iii) any estate (other than a foreign estate) or (iv) a domestic trust (as defined in the U.S. Treasury Regulations Section 301.7701-7).

the Effective Date, that we will be able to deliver your New Equity Interests to you promptly on or after the Effective Date, or that any distribution thereof that you would otherwise be entitled to receive will not be forfeited, in each case, in accordance with the Plan.

The Debtors reserve the right to extend the Submission Deadline, modify the Registration Documents, and/or adopt additional procedures consistent with this Registration Form and the Registration Documents, to effectuate the distribution of New Equity Interests in accordance with the Plan, in each case, (after consultation with the Requisite Backstop Parties), or as required by law. For the avoidance of doubt, the Debtors may in good faith (a) waive any defect or irregularity in, or permit such defect or irregularity to be corrected within such time as they may determine and/or (b) waive any applicable procedure with respect to any Designee of any Equity Recipient.

PROCEDURES FOR RECEIVING NEW EQUITY INTERESTS:

New Equity Interests: The distribution of New Equity Interests to each Equity Recipient by book-entry interests on Reorganized Ascend's register of common equityholders is expected to occur on or about the Effective Date. For the avoidance of doubt, New Equity Interests will not be DTC eligible and, as a result, will not be distributed through DTC.

FURTHER, ON THE EFFECTIVE DATE, THE NEW ORGANIZATIONAL DOCUMENTS, INCLUDING ANY TRANSFER RESTRICTIONS THEREIN, SHALL BE BINDING ON REORGANIZED ASCEND AND ALL EQUITY RECIPIENTS.

Distribution & Registration Steps

To facilitate the distribution of New Equity Interests:

Step 1: Epiq, the DIP Term Loan Agent, will electronically distribute copies of this Registration Form, including the Registration Documents, to all Holders that appear on the records (i.e., the lender registers) provided by the DIP Term Loan Agent as of the close of business on **October 22, 2025**. Such date shall be deemed the "Distribution Record Date" under the Plan (as may be extended or modified in accordance with the Plan, the "Deemed Distribution Record Date"). Any trades, transfers or assignments in any such Claims after the Deemed Distribution Record Date will **NOT** be reflected in the applicable lender register. If any outstanding trades, transfers or assignments are not settled by the Deemed Distribution Record Date, any distribution under the Plan may be delayed or potentially forfeited in accordance with the Plan. Any such Eligible Holder appearing as of the Distribution Record Date **must forward** this Equity Registration Form to any Designee, including any Designee that is affiliated or unaffiliated with such Holder. No other Persons are responsible for communicating information to any Designee.

Step: 2: On or before the Submission Deadline, each Equity Recipient must deliver the Registration Documents to Epiq, as directed herein. For the avoidance of doubt, each such Equity Recipient must cause to be delivered to Epiq a completed Internal Revenue Service Form W-9 or Internal Revenue Service Forms W-8BEN or W-8BEN-E, as applicable (or other applicable Form W-8).

Step 3: To timely receive your distribution by the Effective Date, Epiq must actually receive validly completed Registration Documents from each Equity Recipient **by the Submission Deadline** via at email Registration@epiqglobal.com.

Where to Find More Information

EQUITY RECIPIENTS ARE ENCOURAGED TO READ THE PLAN (INCLUDING THE PLAN SUPPLEMENT) AND THE DISCLOSURE STATEMENT (INCLUDING EACH EXHIBIT TO THE DISCLOSURE STATEMENT) AND TO CONSULT WITH THEIR OWN ADVISORS TO UNDERSTAND THEIR RIGHTS AND OBLIGATIONS UNDER THE PLAN, INCLUDING ANY RISKS WITH RESPECT TO HOLDING NEW EQUITY INTERESTS.

Administrative-Related Questions: Holders with administrative questions about this Registration Form, the Plan, any related documents, or the distribution of New Equity Interests in accordance with the Plan or any related documents should direct such questions in writing by email to Epiq at the email address below:

Epiq Corporate Restructuring, LLC
Email: Registration@epiqglobal.com
(In the email's subject line, please reference "Ascend New Equity Distributions")

For the avoidance of doubt, the New Equity Interests will not be issued through a securities depository (i.e., DTC). Account statements are expected to be available within fifteen (15) Business Days of the Effective Date. On or shortly after the Effective Date, a contact will be provided for accessing account statements.

Allocation Process, Allocation Procedures, and Register Freeze:

As of the Deemed Distribution Record Date, Epiq, in consultation with PJT Partners, Inc. ("PJT"), acting in its capacity as investment banker to the Debtors, and Evercore Group L.L.C. ("Evercore"), acting in its capacity as investment banker to the Ad Hoc Group, will coordinate and compile a master allocation schedule of New Equity Interests using the "lenders of record" (i.e., those persons appearing on the holder records provided by the DIP Term Loan Agent) as of the close of business on the Deemed Distribution Record Date (i.e., the close of business on October 22, 2025).

Any trades, transfers or assignments in any such Claims after the Deemed Distribution Record Date will **NOT** be reflected in the applicable lender register for the purposes of registering for the New Equity Interests. Further, for administrative purposes, the Debtors expect to "freeze" the registers (i.e., prohibiting any transfers of DIP Term Loan Claims to be reflected on the lender registers maintained by the DIP Term Loan Agent) no later than five (5) Business Days before the Effective Date (the "Freeze Date"). If any outstanding trades, transfers or assignments are not settled by the Deemed Distribution Record Date or the Freeze Date, as may be applicable, the related distributions under the Plan may be delayed or potentially forfeited in accordance with the Plan to the extent Epiq does not receive a valid Registration Form from the Equity Recipient.

You must email Evercore, Epiq and PJT with any adjustments that should be made to any allocations for Designees as may be reported by any Holder or its certifying Designee (i.e., due to any affiliate Designees, "in-flight" or unsettled trades with respect to the Claims). Such master allocation schedule will include New Equity Interest issuance details for each of the Equity Recipients of New Equity Interests, including the name of each Equity Recipient (accounting for any Designees) and the corresponding amount of New Equity Interests to be received by such Equity Recipient. **Only the Equity Recipient (i.e., the person that actually is receiving and taking delivery of the New Equity Interests) should submit the Registration Documents (including any Allocation Spreadsheet, as defined below, in lieu of a PDF submission).** Adjustment requests made after the Submission Deadline may cause the delivery of New Equity Interests to be delayed in accordance with the Plan.

As promptly as possible on or about the Effective Date, Epiq will compile and deliver the master allocation schedule. Based on such master allocation schedule, Epiq will promptly coordinate with Reorganized Ascend or any Equity Agent for the final allocation and distribution of New Equity Interests to the Equity Recipients. Shortly after the Submission Deadline, Epiq is expected to preview (via email) with each Equity Recipient with its expected allocation as of the Effective Date.

Note that the allocations of New Equity Interests will be determined pursuant to each Holder's (accounting for each Designee) Allowed DIP Term Loan Claims, in accordance with the Plan as of the Deemed Distribution Record Date and will be determined by the Debtors and Epiq in accordance with the Plan.

To communicate allocation decisions and for assistance with any allocation-related questions, please email **AS SOON AS POSSIBLE** and no later than the Submission Deadline:

- **Evercore**: Sagar.Vaidya@evercore.com, Andrew.Hong@evercore.com and Jason.Hu@evercore.com at Evercore
- **Epiq**: Registration@epiqglobal.com
- **PJT**: Sam.Hook@pjtpartners.com, Ethan.Noell@pjtpartners.com and Matthew.Habig@pjtpartners.com

To ensure that you are provided with accurate information, please include the **legal entity name** of each fund (i.e., the name of your Holder as it appears on the applicable register and, as applicable, any Designee) for which you are submitting or requesting information in your correspondence.

Holder/Designee Identification

Each Equity Recipient hereby certifies that it is either (1) a Holder of Allowed DIP Term Loan Claims or (2) a Designee of any such Holder and confirms that it understands that the right to receive any New Equity Interests is subject to all the terms and conditions set forth in the Plan. Only the Holders of Allowed DIP Term Loan Claims and any applicable Designees that **actually receive and take delivery of** the New Equity Interests should submit Registration Documents.

For the avoidance of doubt, please do **NOT** submit any Registration Documents for any Holder that is **NOT** taking delivery of any New Equity Interests (e.g., such Holder will own zero New Equity Interests at the Effective Date because such Holder will allocate all of its New Equity Interests to one or more Designees).

Additional Information

Please submit once for each Equity Recipient. **Each** Equity Recipient must complete and execute the Registration Documents to receive New Equity Interests. Otherwise, such Equity Recipient's receipt of New Equity Interests may be delayed or forfeited in accordance with the Plan. By executing and submitting Registration Documents, the undersigned Equity Recipient certifies that the information contained in these Registration Documents is accurate with respect to all items. Each Equity Recipient (i.e., each Holder and/or Designee) may make multiple elections below, as applicable. Unless instructed otherwise by Epiq with respect to such Equity Recipient, **each Equity Recipient need only submit the Registration Documents once** in its capacity as an Equity Recipient. In the event that the Equity Recipient submits multiple instructions at different times, the last timely received valid instructions will be used for the Equity Recipient's receipt of New Equity Interests.

- **For Designees**: Please submit Registration Documents separately for any Designees. For any Designees, the amount and number of your New Equity Interests will be issued in accordance with instructions provided to Epiq in connection with the compilation of the master allocation schedule. **If no instructions as to the amount and number of New Equity Interests that are to be issued to your Designees are actually received by the Submission Deadline**, as a default rule, Reorganized Ascend or Epiq is expected to issue New Equity Interests **ratably and/or equally** to your Designees that are identified to Epiq and for which validly completed Registration Documents **are actually received** by Epiq with respect to any Allowed DIP Term Loan Claims, with any other adjustments in accordance with the Plan.

- **Failure to Submit Valid Registration Documents**: If any Holder or Designee of any Holder does not validly submit the Registration Documents by the Submission Deadline, including communicating any allocations to Epiq, copying PJT and/or Evercore (if applicable), the applicable New Equity Interests will be issued at the Effective Date to the Holder as an "unclaimed distribution" in accordance with the Plan. After one hundred eighty (180) calendar days after the Effective Date, if the Holder or Designee of any Holder does not claim the applicable New Equity Interests, the distribution of New Equity Interests may be forfeited and such New Equity Interests canceled in accordance with the Plan.

Allocation Spreadsheet for Bulk Submission

For your administrative convenience, Epiq has included a spreadsheet (the "Allocation Spreadsheet") along with these Registration Documents containing the "Registration Instruction Sheet" in a spreadsheet format to assist with a bulk data submission. From an institutional perspective (e.g., fund manager-level), you **must** submit the information via the Allocation Spreadsheet for each of your Equity Recipients (i.e., Holders and/or Designees) (a bulk submission). Epiq has populated the Allocation

Spreadsheet to the extent information is readily available. The Debtors and Epiq make no representation or warranty that any such pre-populated information is accurate. Please review your information carefully. You must still submit an Internal Revenue Service Form W-9 or Internal Revenue Service Forms W-8BEN or W-8BEN-E, as applicable (or other applicable Form W-8) for each Equity Recipient.

Registration Instruction Sheet

To be completed by each Equity Recipient.

Each Equity Recipient must execute and submit an Internal Revenue Service Form W-9 or Internal Revenue Service Forms W-8BEN or W-8BEN-E, as applicable (or other applicable Form W-8) attached as Exhibit A.

❒ **Holder Equity Recipient Registration**: Check here if you are directly registering a Holder for New Equity Interests. You are a Holder of Allowed DIP Term Loan Claims.

Name of Holder as appears on the records of the DIP Term Loan Agent (for reconciliation purposes): _____

❒ **Designee Equity Recipient Registration**: Check here if you are a Designee. A Holder has directed that some or all of its New Equity Interests should be issued to you as a Designee. By checking this box, the Designee is representing that the applicable Holder has approved and assigned the right to receive and release any claim or right to distribution on account of, the distribution of its respective New Equity Interests to such Designee. For more than one Designee to receive New Equity Interests, please complete the Registration Documents and the below forms (including via the Allocation Spreadsheet if desired) with respect to **each** Designee.

Name of Designor(s) (i.e., the designating Holder) as appears on the records of the DIP Term Loan Agent (for reconciliation purposes): _____

For Designee, Check the box to indicate you are receiving New Equity Interests from an Allowed DIP Term Loan Claims Holder. ☐ Allowed DIP Term Loan Claims Holder

Please be advised that, for any registration line item below (e.g., Name of Equity Recipient), the administrative procedures of any Equity Agent may limit the number of characters that may be reflected.

REGISTRATION INFORMATION TO APPEAR AS INDICATED BELOW ON THE EQUITYHOLDER REGISTER OF REORGANIZED ASCEND

Name of Equity Recipient _____

Name of Fund Manager (e.g., Financial Institution) _____

Attention (if applicable)_____

Address 1 _____

Address 2 _____

City _____

State/Province _____

Zip/Postal Code _____

Non-U.S. Country Name _____

Phone _____

Email _____

Date _____

Tax Identification Number _____

Check if non-US (no TIN) ☐

Insert as of the **Submission Deadline**, as applied to the **respective** Equity Recipient (i.e., whether a Holder or Designee) to which this Registration Form applies:

- the aggregate **principal** amount of the **DIP Term Loan Claims** to be allocated to the respective Equity Recipient (for reconciliation purposes).

DIP Term Loan Claims (principal amount):

$_____

CERTIFICATION

IN WITNESS WHEREOF, the undersigned has executed this Registration Form on the date set forth below and confirms that this Registration Form contains accurate representations with respect to the undersigned and is a certification (including that the undersigned is the correct recipient of the New Equity Interests as set forth in this Registration Form) to the Debtors, the Reorganized Debtors, and Reorganized Ascend and their affiliates and, to the extent applicable, to any bankruptcy court or other governmental authority. Further, the Debtors, the Reorganized Debtors, and Reorganized Ascend and their respective affiliates and, to the extent applicable, any bankruptcy court or other governmental authority may rely on this certification with respect to any transactions contemplated in connection with the Plan.

Equity Recipient: Legal Entity Name[4]:

_____

By: _____
Name:
Title:
Date:

[4] Signature is **only** required from **each** Equity Recipient (i.e., Holder or Designee that is the legal entity receiving and taking delivery of the New Equity Interests). Signature page may be executed electronically via DocuSign.

Exhibit A

INTERNAL REVENUE SERVICE: W-9/W-8

[Attached]

Exhibit Q

Restructuring Transactions Memorandum

[*To be filed at a later date.*]

Exhibit R

Identities of the Members of the New Board

[*To be filed at a later date.*]