

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

	X	
	:	
In re:	:	Chapter 11
	:	
Old School, Inc., ¹	:	Case No. 25-11016 (CTG)
	:	
Debtor.	:	
	:	
	X	Re: Docket Nos. 298 & 312

**NOTICE OF EFFECTIVE DATE AND ENTRY OF ORDER CONFIRMING
DEBTOR’S COMBINED DISCLOSURE STATEMENT AND PLAN OF LIQUIDATION**

PLEASE TAKE NOTICE that, on November 26, 2025, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered the *Findings of Fact, Conclusions of Law, and Order (I) Approving the Third Amended Disclosure Statement on a Final Basis, and (II) Confirming the Third Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Old School, Inc.* [Docket No. 312] (the “Confirmation Order”), which confirmed the *Third Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Old School, Inc.*, attached thereto as Exhibit A (as amended, modified, or supplemented, the “Combined Disclosure Statement and Plan”).²

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Combined Disclosure Statement and Plan occurred on December 3, 2025.³

¹ The Debtor’s (f/k/a Charter School Capital, Inc.) mailing address is Verdolino & Lowey, P.C., 124 Washington Street, Suite 101, Foxboro, MA 02035, and the last four digits of the Debtor’s federal tax identification number are 4278.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Combined Disclosure Statement and Plan.

³ The terms of the Combined Disclosure Statement and Plan are immediately enforceable and decreed binding on the Debtor, any and all Holders of Claims or Interests, all Entities that are party to or subject to the releases and injunctions described in the Combined Disclosure Statement and Plan, each Entity acquiring Property under the Combined Disclosure Statement and Plan, and all counterparties to Executory Contracts with the Debtor.

PLEASE TAKE FURTHER NOTICE that, all requests for payment of Administrative Claims arising on or after the Closing Date (i.e., July 29, 2025) through and including the Effective Date must be filed with Epiq Corporate Restructuring, LLC (the “Claims Agent”) and served on the Plan Administrator by no later than **January 2, 2026** (the “Final Administrative Claim Bar Date”). Holders of Administrative Claims arising in the time period between the Closing Date and the Effective Date that are required to file and serve a request for payment of such Administrative Claims but do not file and serve such a request by the Final Administrative Claim Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Claims against the Debtor or its property, and such Administrative Claims shall be deemed released against the Debtor, its Estate, and the Plan Administrator as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, all final requests for payment of Professional Fee Claims for services rendered and reimbursement of expenses incurred from the Petition Date through and including the Effective Date must be filed by no later than the Professional Fee Claims Bar Date of **January 20, 2026** and served upon (i) the Plan Administrator, Verdolino & Lowey, P.C., 124 Washington Street, Foxboro, Massachusetts 02035 (Attn: Craig Jalbert (cjalbert@vlpc.com)); (ii) counsel to the Debtor, (a) Goodwin Procter LLP, The New York Times Building, 620 Eighth Avenue, New York, New York 10018-1405 (Attn: Stacy Dasaro (sdasaro@goodwinlaw.com) and James Lathrop (jlathrop@goodwinlaw.com)), and (b) Potter Anderson & Corroon LLP, 1313 North Market Street, 6th Floor, Wilmington, Delaware 19801 (Attn: Aaron H. Stulman (astulman@potteranderson.com), and Brett M. Haywood (bhaywood@potteranderson.com)); and (iii) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Linda J. Casey (linda.casey@usdoj.gov)).

PLEASE TAKE FURTHER NOTICE that, in accordance with Article XII of the Combined Disclosure Statement and Plan, on the Effective Date, each Executory Contract that has not been assumed, assumed and assigned, or rejected prior to the Effective Date and that is not subject to a motion to assume, assume and assign, or reject as of the Effective Date shall be deemed rejected on the Effective Date. In accordance with Article XII of the Combined Disclosure Statement and Plan, all Proofs of Claim with respect to Claims arising from the rejection of Executory Contracts must be filed and served on the Plan Administrator and counsel to the Plan Administrator by no later than **January 2, 2026**; provided that the foregoing deadline only applies to Executory Contracts that are rejected automatically by operation of Article XII of the Combined Disclosure Statement and Plan.

PLEASE TAKE FURTHER NOTICE that the Combined Disclosure Statement and Plan and Confirmation Order may be viewed for free at the Claims Agent's website at <https://dm.epiq11.com/case/oldschool>.

[Signature Page Follows]

Dated: December 3, 2025
Wilmington, Delaware

POTTER ANDERSON & CORROON LLP

/s/ Ethan H. Sulik

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