

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

AZZUR GROUP HOLDINGS LLC, et al.,¹

Reorganized Debtors.

Chapter 11

Case No. 25-10342 (KBO)

(Jointly Administered)

Related D.I.: 753, 754, 755, 756

OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS

This matter coming before the Court on the final fee applications and staffing report (each, a “Compensation Request,” and collectively, the “Compensation Requests”) of those professionals (each, a “Professional,” and collectively, the “Professionals”) listed on **Exhibit 1** attached hereto pursuant to their respective retention orders, for the allowance of fees and expenses on a final basis for the periods covered by the dates referenced in **Exhibit 1** attached hereto (the “Compensation Period”); the Court having reviewed the Compensation Requests and finding that: (i) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, (ii) notice of the Compensation Requests was adequate under the circumstances, (iii) all parties with notice of the Compensation Requests have been afforded the opportunity to be heard on the Compensation Requests, and (iv) consideration of the Certificate of No Objection [D.I. 766] and Certification of Counsel [D.I. 767] filed in connection therewith; now therefore,

IT IS HEREBY ORDERED THAT:

1. The Compensation Requests are GRANTED to the extent set forth on the attached **Exhibit 1**.

¹ A list of the Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/Azzur>. The Reorganized Debtors’ mailing address is 330 South Warminster Road, Suite 341, Hatboro, PA 19040.

2. Each Professional is allowed (i) compensation for services rendered during the Compensation Period and (ii) reimbursement for actual and necessary expenses incurred during the Compensation Period, in the respective amounts set forth on the attached **Exhibit 1**, on a final basis.

3. To the extent not already paid pursuant to prior orders of the Court, the Plan Administrator is authorized and directed to pay each Professional 100% of the fees and 100% of the expenses listed on the attached **Exhibit 1** under “Total Amounts Outstanding,” for services rendered and expenses incurred during the Compensation Period.

4. The Plan Administrator and Wind-Down Debtors are authorized to take all actions necessary to effectuate the relief granted in this order in accordance.

5. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the implementation of this order.

Dated: December 15th, 2025
Wilmington, Delaware

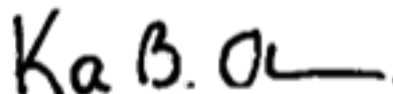

KAREN B. OWENS
CHIEF JUDGE

EXHIBIT 1

Final Fee Chart

Azur Group Holdings LLC, et al. - Case No. 25-10342-KBO Debtors' Professionals' Final Fee Application Chart												
Professional	Professional's Role in Case	Professional's Retention Date	Compensation Period	Total Fees Requested	Fee Reductions	Total Expenses Requested	Expense Reductions	Fees Paid to Date	Expenses Paid to Date	Fee Amounts Outstanding	Expense Amounts Outstanding	Total Amounts Outstanding
DIA Piper LLP (US)*	Counsel to the Debtors	April 1, 2025, effective as of March 2, 2025	March 2, 2025 through October 21, 2025	\$ 2,789,391.84	\$ -	\$ 117,696.07	\$ -	\$ -	\$ -	\$ 2,789,391.84	\$ 117,696.07	\$ 2,907,087.91
Brown Gibbons Lang & Co Securities LLC	Investment Banker to the Debtors	March 28, 2025, effective as of March 2, 2025	March 2, 2025 through May 6, 2025	\$ 1,221,918.33	\$ -	\$ 8,130.03	\$ -	\$ 96,774.19	\$ -	\$ 1,125,144.14	\$ 8,130.03	\$ 1,133,274.17
Stretto, Inc.**	Administrative Agent to the Debtors	April 1, 2025, effective as of March 2, 2025	March 2, 2025 through October 21, 2025	\$ 36,637.60	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 36,637.60	\$ -	\$ 36,637.60
Ankura Group Holdings, LLC***	Restructuring Experts to the Debtor	April 8, 2025, effective as of March 2, 2025	March 2, 2025 through October 21, 2025	\$ 2,068,845.56	\$ -	\$ 6,452.11	\$ -	\$ -	\$ -	\$ 2,068,845.56	\$ 6,452.11	\$ 2,075,297.67
TOTALS				\$ 6,116,793.33	\$ -	\$ 132,278.21	\$ -	\$ 96,774.19	\$ -	\$ 6,020,019.14	\$ 132,278.21	\$ 6,152,297.35

*. DIA Piper has agreed to provide a 12.5% client accommodation with respect to fees applied during the prepetition period on a postpetition basis, as more fully described in the Brown Declaration. For avoidance of doubt, the aggregate fee amount is net of that client accommodation.

** - The total fees requested by Stretto, Inc. include a voluntary 20% discount provided to the Debtors.

*** - Pursuant to their retention order, Ankura is not required to submit fee applications, rather was required to file Monthly Staffing Reports. Ankura filed its Monthly Staffing Report (D.I. 756) to which no objections were filed or received.

NOTE: This chart does not contain information concerning the fees and expenses of certain other retained professionals in these chapter 11 cases, including, but not limited to, those professionals retained pursuant to the Order (i) Authorizing the Debtors to Retain, Employ, and Compensate Professionals Utilized in the Ordinary Course of Business Pursuant to Retention Procedures and (ii) Granting Related Relief [Dkt. No. 504] (the "OCP Retention Order").