

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HUMANIGEN, INC.,¹

Debtor.

Chapter 11

Case No. 24-10003 (BLS)

**NOTICE OF EFFECTIVE DATE AND ENTRY OF ORDER CONFIRMING
DEBTOR'S COMBINED PLAN AND DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE that on May 1, 2024, the above-captioned debtor and debtor in possession (the “Debtor”) filed the *Combined Chapter 11 Plan of Liquidation and Disclosure Statement for Humanigen, Inc. (Solicitation Version)* [Docket No. 252] (as amended, modified, or supplemented, the “Combined Plan and Disclosure Statement”).²

PLEASE TAKE FURTHER NOTICE that, on June 12, 2024, the Debtor filed a modified version of the Combined Plan and Disclosure Statement [Docket No. 293], and, on June 13, 2024, the Debtor filed a further modified version of the Combined Plan and Disclosure Statement [Docket No. 298].

PLEASE TAKE FURTHER NOTICE that a hearing to consider confirmation of the Combined Disclosure Statement and Plan was held on June 18, 2024.

PLEASE TAKE FURTHER NOTICE that, on June 18, 2024, the Court entered the *Order (I) Approving the Debtor's Combined Plan and Disclosure Statement on a Final Basis and (II) Confirming the Debtor's Combined Plan and Disclosure Statement* [Docket No. 309] (the “Confirmation Order”).

¹ The Debtor's mailing address in this chapter 11 case is Humanigen, Inc., c/o Verdolino & Lowey, P.C., 124 Washington Street, Suite 101, Foxboro, MA 02035 and the last four digits of the Debtor's federal tax identification number are 7236.

² Capitalized terms used but not otherwise defined herein shall have the respective meanings ascribed to them in the Combined Plan and Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the Effective Date of the Combined Plan and Disclosure Statement occurred on July 12, 2024.

PLEASE TAKE FURTHER NOTICE that, unless otherwise provided by the Confirmation Order, the DIP Order, the Bar Date Order or the Combined Plan and Disclosure Statement, requests for payment of Administrative Expense Claims arising in the time period between February 21, 2024 and the Effective Date must be filed and served on the Liquidating Trust and Epiq Corporate Restructuring, LLC, the Debtor's claims and noticing agent ("Epiq") by no later than August 12, 2024 (the "Final Administrative Expense Bar Date"). Holders of Administrative Expense Claims arising in the time period between February 21, 2024 and the Effective Date that are required to file and serve a request for payment of such Administrative Expense Claims that do not file and serve such a request by the Final Administrative Expense Bar Date shall be forever barred, estopped, and enjoined from asserting such Administrative Expense Claims against the Debtor, the Liquidating Trust, or their respective property, and such Administrative Expense Claims shall be forever barred and disallowed as of the Effective Date.

PLEASE TAKE FURTHER NOTICE that, all requests for compensation or reimbursement of Professionals retained in the Chapter 11 Case for services performed and expenses incurred prior to the Effective Date shall be filed and served upon (i) the Debtor, c/o Verdolino & Lowey, P.C., 124 Washington Street, Suite 101, Foxboro, MA 02035, Attn: Craig Jalbert; (ii) counsel for the Debtor, Potter Anderson & Corroon LLP, 1313 N. Market Street, 6th Floor, Wilmington, DE 19801 (Attn: Aaron H. Stulman, email: astulman@potteranderson.com; and Brett M. Haywood, email: bhaywood@potteranderson.com); (iii) counsel for the Creditors' Committee, (a) Kilpatrick Townsend & Stockton LLP, 1100 Peachtree Street NE, Suite 2800, Atlanta, GA 30309 (Attn: Gianfranco Finizio, email: gfinizio@ktslaw.com; and Danielle Barav-Johnson,

email: dbarav-johnson@ktslaw.com) and (b) Womble Bond Dickinson (US) LLP, 1313 North Market Street, Suite 1200, Wilmington, Delaware 19801 (Attn: Matthew Ward, email: matthew.ward@wbd-us.com; and Donald Detweiler, email: don.detweiler@wbd-us.com); and (iv) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Hannah McCollum, email: hannah.mccollum@usdoj.gov), and such other entities who are designated by the Bankruptcy Rules, the Confirmation Order, or other order of the Court, by no later than August 12, 2024, unless otherwise agreed by the Debtor.

PLEASE TAKE FURTHER NOTICE that, in accordance with Article VIII.A of the Combined Plan and Disclosure Statement, on the Effective Date, each Executory Contract or Unexpired Lease that has not been assumed, assigned, and/or rejected prior to the Effective Date and that is not subject to a motion to assume or reject as of the Effective Date shall be deemed rejected on the Effective Date, with such rejection effective as of the entry of the Confirmation Order. In accordance with Article VIII.B of the Combined Plan and Disclosure Statement, in the event that the rejection of an Executory Contract or Unexpired Lease results in damages to the other party or parties to such contract or lease, any Claim for such damages, if not heretofore evidenced by a timely filed proof of claim, shall be forever barred and disallowed and shall not be enforceable against the Debtor or the Liquidating Trust unless a proof of claim is filed with the Court and served upon counsel for the Liquidating Trust by no later than August 12, 2024.

PLEASE TAKE FURTHER NOTICE that the Combined Plan and Disclosure Statement and Confirmation Order may be viewed for free at Epiq's website at <https://dm.epiq11.com/case/humanigen/>.

Dated: July 12, 2024
Wilmington, Delaware

Respectfully submitted,

/s/ Shannon A. Forshay

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