IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Hearing Date: February 13, 2026 at 10:00 a.m. (ET) **Objection Deadline: January 22, 2026 at 4:00 p.m. (ET)**

APPLICATION OF THE DEBTORS TO RETAIN AND EMPLOY POTTER ANDERSON & CORROON LLP AS CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO SECTION 327(a) OF THE BANKRUPTCY CODE, BANKRUPTCY RULES 2014(a) AND 2016, AND LOCAL RULE 2014-1, EFFECTIVE AS OF THE PETITION DATE

The above-captioned debtors and debtors in possession (collectively, the "Debtors"), seek entry of an order, substantially in the form attached hereto as **Exhibit A** (the "Proposed Order"), authorizing the Debtors to retain Potter Anderson & Corroon LLP ("Potter Anderson") as co-counsel to the Debtors, effective as of the December 9, 2025 Petition Date (as defined below). In support of this Application (this "Application"), the Debtors submit the Declaration of L. Katherine Good attached hereto as **Exhibit B** (the "Good Declaration") and the Declaration of Perry M. Mandarino attached hereto as **Exhibit C** (the "Mandarino Declaration") and respectfully state as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); and Nine Square Therapeutics, Inc. (4503). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter under 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference from the United States District Court for the District of Delaware*, dated February 29, 2012. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Pursuant to Rule 9013-1(f) of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), the Debtors confirm their consent to the Court entering a final order in connection with this Application to the extent that it is later determined that the Court, absent the consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. Venue of these cases is proper in this district under 28 U.S.C. §§ 1408 and 1409.

4. The statutory bases for the relief requested herein are section 327(a) of title 11 of the United States Code, (the "Bankruptcy Code"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Rule 2014-1.

BACKGROUND

5. On December 9 and 15, 2025, and January 1, 2026 (the "Petition Date"), each Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code (the "Chapter 11 Cases"). The Debtors' Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). *See* Docket No. 69.

6. The Debtors are operating their business and managing their property as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. No request for the appointment of a trustee or examiner has been made in these Chapter 11 Cases, and no official committees have been appointed or designated.

7. A detailed description of the facts and circumstances of these Chapter 11 Cases is set forth in the declarations filed in support of the chapter 11 petitions and first day motions [Docket Nos. 18 & 25] (the "First Day Declarations").[2] As is described in more detail in the First Day Declarations, the Debtors commenced these Chapter 11 Cases due to the failure of Rigmora Biotech Investor One LP, and Rigmora Biotech Investor Two LP (collectively, "Rigmora") to fulfill their contractual obligations, and their attempts to wind up Debtor ATP Life Science Ventures, L.P. (the "Partnership Debtor") and liquidate the portfolio companies. Through these Chapter 11 Cases, the Debtors seek to stabilize their business, and, under the Court's supervision, restructure the Partnership Debtor's capital structure.

RELIEF REQUESTED

8. By this Application, the Debtors seek to retain and employ Potter Anderson pursuant to section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1 as co-counsel in connection with the commencement and prosecution of these Chapter 11 Cases, effective as of the December 9, 2025, Petition Date.

SERVICES TO BE PROVIDED

9. The services of Potter Anderson are necessary to enable the Debtors to faithfully execute their duties as debtors and debtors in possession in these Chapter 11 Cases. Subject to Court approval, the professional services that Potter Anderson will render may include, but shall not be limited to:

a. Taking all necessary action to protect and preserve the estates of the Debtors, including the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved, and the preparation of objections to claims filed against the Debtors' estates;

[2] Capitalized terms not defined herein shall have the meanings ascribed to such terms in the First Day Declarations, as applicable.

b. Providing legal advice with respect to the Debtors' powers and duties as debtor in possession as the Debtors move forward with the Chapter 11 Cases;

c. Negotiating, preparing, and pursuing a plan and disclosure statement of the Debtors and the approval of the same;

d. Preparing, on behalf of the Debtors, as debtor-in-possession, necessary motions, applications, answers, orders, pleadings, reports, and other legal papers in connection with the continued administration of the Debtors' estates;

e. Appearing in Court on behalf of the Debtors;

f. Assisting with any disposition of the Debtors' assets, by sale or otherwise; and

g. Performing all other legal services in connection with the Chapter 11 Cases as may reasonably be required.

PROFESSIONAL COMPENSATION

10. Potter Anderson intends to apply to the Court for compensation and reimbursement of expenses in accordance with applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any administrative compensation order entered in these Chapter 11 Cases. Subject to those provisions, the Debtors propose to pay Potter Anderson its customary hourly rates in effect from time to time as set forth in the Good Declaration. The Debtors submit that these rates are reasonable.

11. The current standard hourly rates charged by Potter Anderson's professionals and paraprofessionals staffed on this matter are as follows:

Billing Category	**Hourly Rates**
Partner	$890 - $1,100
Counsel	$850
Associates	$515 - $590
Paraprofessionals	$405

12. The Debtors understand that Potter Anderson's hourly rates are set at a level designed to compensate Potter Anderson fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions (which adjustments will be reflected in the first Potter Anderson fee application following such adjustments) and are consistent with the rates charged elsewhere.

13. Consistent with the firm's policy with respect to its other clients, Potter Anderson will charge the Debtors for all charges and disbursements incurred in rendering services to the Debtors. These customary items include, among other things, photocopying, facsimiles, travel, business meals, computerized research, postage, witness fees, and other fees related to trials and hearings. Internal or overhead costs and document production services (including regular secretarial and word processing time) will not be charged separately.

14. Pursuant to the terms of that certain engagement letter dated December 2, 2025 (the "Engagement Agreement"), Potter Anderson was retained in connection with the Debtors financial restructuring and potential commencement of a chapter 11 bankruptcy case. In accordance with the Engagement Agreement, prior to the Petition Date the Debtors made the payments identified in the Good Declaration to Potter Anderson to serve as a retainer (the "Retainer") and to cover fees and expenses actually incurred, as well as anticipated to be incurred, in connection with and in contemplation of these Chapter 11 Cases.[3] Prior to the Petition Date and as set forth in the Good Declaration, Potter Anderson drew down on the Retainer to cover fees and expenses actually incurred as well as anticipated to be incurred through the Petition Date. Potter Anderson reconciled and intends to further reconcile, as necessary, its prepetition fees and

[3] On December 3, 2025, Potter Anderson received a payment in the amount of $100,000.00 from the Debtors.

expenses, and the Debtors propose that the remainder of the Retainer paid to Potter Anderson and not expended for prepetition services and disbursements be treated as an evergreen retainer to be held by Potter Anderson as security throughout these Chapter 11 Cases until Potter Anderson's fees and expenses are awarded by final order and payable to Potter Anderson.

15. In this district, evergreen retainer agreements reflect normal business terms in the ordinary course. *See In re Insilco Techs., Inc.*, 291 B.R. 628, 634 (Bankr. D. Del. 2003) ("[T]he practice [of taking evergreen security retainers] in this district has been engaged in since at least the early 1990's."). Moreover, Potter Anderson believes that its request for approval of an evergreen retainer in these Chapter 11 Cases satisfies the five-part test articulated by the Court in *Insilco*. First, Potter Anderson submits that the proposed terms of its engagement reflect normal business terms in the marketplace, as stated above. Second, Potter Anderson submits that both it and the Debtors are sophisticated business entities that have negotiated the Retainer at arm's length. Third, Potter Anderson believes that approval of the evergreen retainer is in the best interests of the Debtors' estates. Fourth, Potter Anderson is currently unaware of any creditor opposition to the approval of the evergreen retainer. Fifth, given the size, circumstances, and posture of these Chapter 11 Cases, Potter Anderson believes that approval of the Retainer as an evergreen retainer (particularly in light of the modest size of the Retainer given the size of these Chapter 11 Cases) provides it with an appropriate level of risk minimization in connection with the payment of its prospective fees and costs in related to this representation.

16. Given the extensive nature of the services that Potter Anderson will provide to the Debtors, the retention of Potter Anderson under an evergreen retainer is appropriate and necessary to enable the Debtors to faithfully execute their duties as debtors and debtors in possession and to implement the restructuring of the Debtors.

17. Other than as set forth in the Good Declaration, no arrangement is proposed between the Debtors and Potter Anderson for compensation to be paid in these Chapter 11 Cases. Potter Anderson has informed the Debtors that, except for sharing arrangements among the partners of Potter Anderson, it has no agreement with any other entity to share any compensation received, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

BANKRUPTCY RULE 2014 DISCLOSURES AND DISINTERESTEDNESS

18. To the best of the Debtors' knowledge, and except as may be disclosed in the Good Declaration, Potter Anderson is a "disinterested person" under section 101(14) of the Bankruptcy Code.

19. Potter Anderson does not currently represent any entity in matters related to these Chapter 11 Cases. Potter Anderson may represent or may have represented certain parties with interests in these Chapter 11 Cases on matters wholly unrelated to these Chapter 11 Cases. As set forth in the Good Declaration, Potter Anderson has conducted, and continues to conduct, research into its relations with the Debtors, their creditors, their equity security holders, and other parties interested in these Chapter 11 Cases. As part of this inquiry, Potter Anderson obtained the names of individuals or entities that may be parties in interest in these cases (the "Potential Parties in Interest"). Potter Anderson then entered the names of the Potential Parties in Interest into a computer database containing the names of all clients and conflict information concerning the clients of Potter Anderson. This inquiry revealed that certain of the Potential Parties in Interest are current or former Potter Anderson clients (the list of such clients is referred to herein as the "Client Match List"). Through the information generated from the above-mentioned computer inquiry, and through follow-up inquiries with Potter Anderson's attorneys responsible for certain

clients listed on the Client Match List, Potter Anderson determined that any representation of the clients on the Client Match List by Potter Anderson concerned matters unrelated to these Chapter 11 Cases. All such relationships are disclosed in the Good Declaration.

20. While Potter Anderson has undertaken, and continues to undertake, efforts to identify connections with the Debtors and other parties in interest, it is possible that connections with some parties in interest have not yet been identified. Should Potter Anderson, through its continuing efforts or as these Chapter 11 Cases progress, learn of any new connections of the nature described above, Potter Anderson will so advise the Court.

21. Potter Anderson and certain of its members, counsel, and associates may have in the past represented, may currently represent, and likely in the future will represent parties in interest in these Chapter 11 Cases in connection with matters unrelated to the Debtors and these Chapter 11 Cases.

BASIS FOR RELIEF

22. Under section 327(a) of the Bankruptcy Code, a debtor in possession "with the court's approval, may employ one or more attorneys . . . that do not hold or represent an interest adverse to the estate, and that are disinterested persons, to represent or assist the [debtor in possession] in carrying out [its] duties under this title." 11 U.S.C. § 327(a). Such employment may be based "on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis." 11 U.S.C. § 328(a).

23. The Debtors seek to retain Potter Anderson because of its attorneys' extensive expertise and knowledge in the field of corporate law, business reorganizations, and restructuring under chapter 11 of the Bankruptcy Code, its expertise, experience, and knowledge practicing

before this Court, its proximity to this Court, its ability to respond quickly to emergency hearings and other emergency matters in this Court, and because Potter Anderson's appearance before this Court for the applications, motions, and other matters in these Chapter 11 Cases will be efficient and cost effective for the Debtors' estates. In addition, in preparing for these Chapter 11 Cases, Potter Anderson has become familiar with the Debtors' business and affairs and many of the potential legal issues that may arise in the context of these Chapter 11 Cases. Accordingly, the Debtors believe that Potter Anderson is both well-qualified and uniquely able to represent them in these Chapter 11 Cases in an efficient and timely manner.

24. The Debtors believe that the retention of Potter Anderson is necessary and will result in an effective and efficient representation in these Chapter 11 Cases. Potter Anderson's representation is in accordance with section 327(a) of the Bankruptcy Code. Section 327(a) of the Bankruptcy Code provides for the retention of counsel where counsel does not possess any interest materially adverse to the Debtors and are disinterested persons. Based on the Good Declaration and as set forth below, the Debtors submit that Potter Anderson is disinterested as that term is defined in the Bankruptcy Code.

25. Accordingly, for all of the foregoing reasons, the Debtors believe that the retention of Potter Anderson as co-counsel is necessary, in the best interests of the Debtors, their estates and creditors, and all parties in interest, and will result in an effective and efficient representation in these Chapter 11 Cases.

26. By separate applications, the Debtors are also seeking (i) to employ Quinn Emanuel Urquhart & Sullivan, LLP as counsel; (ii) to employ Murphy & King PC as co-counsel; (iii) to employ Kurtzman Carson Consultants, LLC dba Verita Global ("Verita") as administrative

advisor;[4] (iv) to employ Walkers (Cayman) LLP as Cayman Islands counsel; and (v) to have B. Riley Restructuring Services, LLC provide the Debtors with a chief restructuring officer and other financial restructuring related services.[5] The Debtors understand the division of responsibility between the professionals and intend to carefully monitor these and any other professionals to ensure a clear delineation of their respective duties and roles so as to prevent duplicative efforts. The Debtors recognize that efficient coordination of efforts among the Debtors' professionals will greatly add to the effective administration of these Chapter 11 Cases.

RETROACTIVE RETENTION

27. The Debtors request approval of the employment of Potter Anderson as their co-counsel effective as of the Petition Date. Such relief is warranted by the circumstances presented by these Chapter 11 Cases. The Third Circuit has identified "time pressure to begin service" and absence of prejudice as factors favoring retroactive retention. *See In re Arkansas Co.*, 798 F.2d 645, 650 (3d Cir. 1986); *see also In re Indian River Homes, Inc.*, 108 B.R. 46, 52 (Bankr. D. Del. 1989). The complexity, intense activity, and speed that has characterized these Chapter 11 Cases has necessitated that Potter Anderson focus immediate attention on time-sensitive matters and promptly devote substantial resources to the affairs of the Debtors, pending submission and approval of the Application.

28. Accordingly, the Debtors submit that Potter Anderson's representation of the Debtors is permissible under section 327 of the Bankruptcy Code and is in the best interests of the estates.

[4] Verita has already been appointed as claims and noticing agent in these Chapter 11 Cases pursuant to a separate application and order. *See* Docket No. 22.

[5] The Debtors may seek to retain additional professionals should circumstances warrant.

NOTICE

29. The Debtors will provide notice of this Application to the following parties and/or their respective counsel, as applicable: (a) the United States Trustee for the District of Delaware; (b) the holders of the thirty (30) largest unsecured claims against the Debtors (on a consolidated basis); (c) the United States Attorney's Office for the District of Delaware; (d) the Internal Revenue Service; (e) the attorneys general in the states where the Debtors conduct their business operations; and (f) any party that has requested notice pursuant to Bankruptcy Rule 2002. The Debtors respectfully submit that, in light of the relief requested, no further notice is necessary.

NO PRIOR REQUEST

30. No prior request for the relief sought in this Application has been made to this Court or any other court.

CONCLUSION

WHEREFORE, the Debtors respectfully request entry of the Proposed Order, substantially in the form attached hereto as **Exhibit A**, granting the relief requested herein and such other and further relief as may be just and proper.

Date: January 8, 2026
Wilmington, Delaware

/s/ Perry M. Mandarino
Name: Perry M. Mandarino
Title: Chief Restructuring Officer

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Hearing Date: February 13, 2026 at 10:00 a.m. (ET) **Objection Deadline: January 22, 2026 at 4:00 p.m. (ET)**

NOTICE OF APPLICATION OF THE DEBTORS TO RETAIN AND EMPLOY POTTER ANDERSON & CORROON LLP AS CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO SECTION 327(a) OF THE BANKRUPTCY CODE, BANKRUPTCY RULES 2014(a) AND 2016, AND LOCAL RULE 2014-1 EFFECTIVE AS OF THE PETITION DATE

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession (the "Debtors"), filed the *Application of the Debtors to Retain and Employ Potter Anderson & Corroon LLP as Co-Counsel to the Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1, Effective as of the Petition Date* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be in writing, filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 N. Market Street, Wilmington, Delaware 19801, on or before **January 22, 2026 at**

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); and Nine Square Therapeutics, Inc. (4503). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

4:00 p.m. (ET) (the "Objection Deadline"), and served upon and received by the undersigned proposed counsel for the Debtors.

PLEASE TAKE FURTHER NOTICE that, if any objections to the Application are received, the Application and such objections shall be considered at a hearing before the Honorable Laurie Selber Silverstein at the Bankruptcy Court, 824 N. Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801 on **February 13, 2026 at 10:00 a.m. (ET).**

IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED, SERVED AND RECEIVED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RETENTION AND RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: January 8, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Brett M. Haywood

L. Katherine Good (No. 5101)
Brett M. Haywood (No. 6166)
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-and-

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Proposed Counsel to the Debtors and Debtors in Possession

EXHIBIT A

Proposed Order

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al*.,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)
	Re: Docket No.

ORDER AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY POTTER ANDERSON & CORROON LLP AS CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO SECTION 327(a) OF THE BANKRUPTCY CODE, BANKRUPTCY RULES 2014(a) AND 2016, AND LOCAL RULE 2014-1, EFFECTIVE AS OF THE PETITION DATE

Upon the application (the "Application")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") pursuant to 11 U.S.C. § 327(a) to retain and employ Potter Anderson & Corroon LLP ("Potter Anderson") as co-counsel effective as of the December 9, 2025 Petition Date; and upon consideration of the Good Declaration and the Mandarino Declaration; and the Court having jurisdiction pursuant to sections 157 and 1334 of Title 28 of the United States Code to consider the Application and the relief requested therein; and venue being proper in this Court pursuant to sections 1408 and 1409 of Title 28 of the United States Code; and the Court being satisfied that notice of the Application and the opportunity for a hearing on the Application was appropriate under the particular circumstances and no further or other notice need be given; and the Court being satisfied, based on the representations made in

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); and Nine Square Therapeutics, Inc. (4503). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Application.

the Application and the Good Declaration that Potter Anderson does not represent or hold any interest adverse to the Debtors, and that Potter Anderson is a "disinterested person" as such term is defined in section 101(14) of the Bankruptcy Code; and the Court having determined that the relief sought in the Application is in the best interest of the Debtors, their creditors, and all parties in interest; and this Court having determined that the legal and factual bases set forth in the Application, the Good Declaration, and the Mandarino Declaration establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is hereby,

ORDERED, ADJUDGED AND DECREED THAT:

1. The Application is GRANTED as set forth herein.

2. Pursuant to section 327(a) of the Bankruptcy Code, the Debtors are hereby authorized and empowered to employ Potter Anderson as co-counsel in these Chapter 11 Cases on the terms set forth in the Application and the Good Declaration.

3. Potter Anderson shall apply for compensation in accordance with the procedures set forth in sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the Local Rules, and such other procedures as may be fixed by order of this Court.

4. Potter Anderson shall first apply the Retainer to all prepetition invoices and, thereafter, any remaining balance of the Retainer shall be held by Potter Anderson as security throughout these Chapter 11 Cases until Potter Anderson's fees and expenses are awarded by final order and payable to Potter Anderson.

5. To the extent that Potter Anderson, in any fee application, seeks reimbursement of charges incurred by Potter Anderson in connection with providing overtime secretarial assistance, all parties' rights to object to the allowance of such charges are reserved.

6. Potter Anderson shall provide ten (10) business days' notice to the Debtors and the Office of the United States Trustee for the District of Delaware (the "U.S. Trustee") in connection with any increase of the hourly rates listed in the Application. The U.S. Trustee and the Debtors retain all rights to object to any rate increase on all grounds, including, but not limited to, the reasonableness standard provided in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate increase pursuant to section 330 of the Bankruptcy Code.

7. Potter Anderson intends to make a reasonable effort to comply with the U.S. Trustee's requests for information and additional disclosures as set forth in the Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013, both in connection with this Application and the interim and final fee applications to be filed by Potter Anderson in these Chapter 11 Cases.

8. The Debtors and Potter Anderson are authorized to take all actions they deem necessary and appropriate to effectuate the relief granted pursuant to this Order in accordance with the Application.

9. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

10. This Court shall retain exclusive jurisdiction with respect to all matters arising from or relating to the interpretation or implementation of this Order.

EXHIBIT B

Declaration of L. Katherine Good

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al.*,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)

DECLARATION OF L. KATHERINE GOOD OF POTTER ANDERSON & CORROON LLP IN SUPPORT OF DEBTORS' APPLICATION TO RETAIN AND EMPLOY POTTER ANDERSON & CORROON LLP AS CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO SECTION 327(a) OF THE BANKRUPTCY CODE, BANKRUPTCY RULES 2014(a) AND 2016, AND LOCAL RULE 2014-1, EFFECTIVE AS OF THE PETITION DATE

I, L. Katherine Good, hereby declare, pursuant to 28 U.S.C. § 1746, as follows:

1. I am a partner of the firm of Potter Anderson & Corroon LLP ("Potter Anderson"), which maintains an office for the practice of law at 1313 N. Market Street, 6th Floor, Wilmington, Delaware 19801. I am an attorney-at-law, duly admitted and in good standing to practice in the State of Delaware and the United States District Court for the District of Delaware.

2. I make this declaration (this "Declaration") pursuant to section 327 of title 11 of the United States Code (the "Bankruptcy Code") and rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") in support of the accompanying application (the "Application")[2] of the Debtors to retain and employ Potter Anderson as their co-counsel.

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); and Nine Square Therapeutics, Inc. (4503). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

[2] Capitalized terms not defined herein shall have the meanings given to them in the Application.

3. Unless otherwise stated in this Declaration, I have personal knowledge of the facts hereinafter set forth. To the extent that any information disclosed herein requires amendment or modification upon Potter Anderson's completion of further analysis or as additional information becomes available to Potter Anderson, a supplemental declaration will be submitted to the Court.

4. Subject to the approval of this Court and in compliance with the applicable provisions of the Bankruptcy Code, Bankruptcy Rules, and Local Rules, Potter Anderson intends to apply for compensation for professional services rendered in connection with these Chapter 11 Cases, plus reimbursement of actual, necessary expenses and other charges incurred by Potter Anderson during these Chapter 11 Cases. The current standard hourly rates charged by Potter Anderson's professionals and paraprofessionals staffed on this matter are as follows:

Billing Category	**Hourly Rates**
Partner	$890 - $1100
Counsel	$850
Associates	$515 - $590
Paraprofessionals	$405

5. The hourly rates set forth above are Potter Anderson's standard hourly rates for work of this nature. These rates are set at a level designed to compensate Potter Anderson fairly for the work of their attorneys and paralegals and to cover fixed and routine overhead expenses. The hourly rates set forth above are subject to periodic adjustments to reflect economic and other conditions.

6. Consistent with the firm's policy with respect to its other clients, Potter Anderson will charge the Debtors for all charges and disbursements incurred in rendering services to the Debtors. These customary items include, among other things, telephone and telecopier toll and other charges, regular mail and express mail charges, special or hand delivery charges, document

processing, photocopying charges, travel expenses, expenses for "working meals," computerized research, transcription costs, as well as non-ordinary overhead expenses such as secretarial and other overtime. Potter Anderson will charge the Debtors for these expenses in a manner and at rates consistent with charges made generally to Potter Anderson's other clients or as previously fixed by this Court. Potter Anderson believes that it is fairer to charge these expenses to the clients incurring them than to increase the hourly rates and spread these expenses among all clients.

7. Prior to the Petition Date, the Debtors made the payments identified on **Exhibit 4** attached herewith to Potter Anderson to serve as a retainer (the "Retainer") and to cover fees and expenses actually incurred, as well as those anticipated to be incurred, in connection with and in contemplation of these Chapter 11 Cases. Shortly after the Petition Date, but before the first fee application, Potter Anderson reconciled and intends to further reconcile, as necessary, prepetition fees and expenses and deducted such amounts from the Retainer and will reflect such adjustment in Potter Andersons' first interim fee application. As discussed in the Application, the Retainer balance is proposed to be treated by Potter Anderson as an evergreen retainer to be held by the firm as security throughout these Chapter 11 Cases, until Potter Anderson's fees and expenses are awarded by final order and payable to Potter Anderson.

8. I believe that evergreen retainer agreements reflect normal business terms in the marketplace. *See In re Insilco Techs., Inc.*, 291 B.R. 628, 634 (Bankr. D. Del. 2003) ("[T]he practice [of taking evergreen security retainers] in this district has been engaged in since at least the early 1990's."). Moreover, Potter Anderson and the Debtors are sophisticated business entities that have negotiated the amount of the Retainer at arm's length. The amount of the Retainer secured Potter Anderson's fees and expenses for work performed in connection with the Debtors'

Chapter 11 Cases. Thus, I believe, under the standards articulated in the *Insilco* decision, the facts and circumstances of these Chapter 11 Cases support the approval of the security retainer requested herein.

9. Given the extensive nature of the services that Potter Anderson will provide to the Debtors, I believe that the retention of Potter Anderson under an evergreen retainer is appropriate and necessary to enable the Debtors to faithfully execute their duties as debtors and debtors in possession and to implement the restructuring of the Debtors.

10. Neither I, Potter Anderson, nor any partner, counsel, associate, or other attorney at Potter Anderson, insofar as I have been able to ascertain, has in the past represented the Debtors' largest creditors, any significant beneficiaries of the Debtors (holding five (5) percent or more of the beneficial interest in the Debtors) or any Potential Party in Interest (as defined below), except as hereinafter set forth.

11. In preparing this Declaration, we have used a set of procedures established by Potter Anderson to ensure compliance with the requirements of the Bankruptcy Code and the Bankruptcy Rules regarding retention of professionals by a debtor under the Bankruptcy Code. In that regard, Potter Anderson obtained a list of names and entities who may be parties in interest in these cases, including, the Debtors, non-debtor affiliated entities, the Debtors' top thirty (30) unsecured creditors, the current officers and directors of the Debtors, the equity holders, and other significant parties in interest (the "Potential Parties in Interest"). A list of the Potential Parties in Interest is attached hereto as **Exhibit 1**.

12. Potter Anderson maintains and systematically updates its conflicts system database (the "Conflict Database") in the ordinary course of its business. The Conflict Database maintained by Potter Anderson is designed to include (i) every matter on which it is now or has been engaged,

(ii) the entity by which it is now or has been engaged, (iii) the identity of related parties, (iv) the identity of adverse parties, and (v) the attorney at Potter Anderson that is knowledgeable about the matter. It is the policy of Potter Anderson that no new matter may be accepted or opened within the firm without completing and submitting to those charged with maintaining the Conflict Database the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter, and the related and adverse parties. Accordingly, the Conflict Database is updated for every new matter undertaken by Potter Anderson and the results of those searches are reviewed by Potter Anderson's Conflicts Department (the "Conflicts Department"). The scope of the system is a function of the completeness and accuracy of the information submitted to the attorney opening a new matter.

13. To the extent that any parties run through the Conflicts Database are a "hit," the Conflicts Department contacts the responsible attorneys for the matters yielding such "hits" to determine if the "hits" pose actual conflicts of interest, and if so, to determine the existence of waivers. It is the policy of Potter Anderson that no new matter may be accepted or opened within the firm without completing and submitting to those charged with maintaining the Conflicts Database the information necessary to check each such matter for conflicts, including the identity of the prospective client, the matter, and the related adverse parties. The list of the Potential Parties in Interest, attached hereto as **Exhibit 1**, was run through the Conflicts Database.

14. Potter Anderson has in the past represented, currently represents, and/or may in the future represent, in matters wholly unrelated to the Debtors or these Chapter 11 Cases, certain Potential Parties in Interest (including, without limitation, those entities set forth on **Exhibit 2**, attached hereto, who are current clients or are affiliates thereof, and those entities or affiliates thereof set forth on **Exhibit 3**, attached hereto, who have been represented by Potter Anderson

within the last five (5) years). With the exception of J.P. Morgan Chase Bank, N.A. and certain affiliates thereof (collectively, "J.P. Morgan"), I do not believe that any single matter is a major engagement that, alone or in the aggregate with other engagements for the same entity, involves the billing of fees in excess of one percent (1%) of Potter Anderson's annual fees billed for the prior calendar year. Potter Anderson represents J.P. Morgan in certain litigation, corporate advisory and bankruptcy matters unrelated to the Debtors or these Chapter 11 Cases. Potter Anderson will not represent any of the Potential Parties-in-Interest in any matter relating to the Debtors or these Chapter 11 Cases.

15. Based on the foregoing, I believe that Potter Anderson is "disinterested" as that term is defined in section 101(14) of the Bankruptcy Code because and does not represent an interest that is adverse to the Debtors' estates.

16. I do not believe that there is any connection or interest (as such terms are used in section 101(14) of the Bankruptcy Code and Bankruptcy Rule 2014(a)) between Potter Anderson and (a) any attorney employed by the Office of the United States Trustee for the District of Delaware or (b) any counsel, accountants, financial consultants, and investment bankers who represent or may represent claimants or other parties in interest in these Chapter 11 Cases. In addition, as part of its practice, Potter Anderson appears in cases, proceedings, and transactions involving many different attorneys, counsel, accountants, financial consultants, and investment bankers, some of which now or may in the future represent claimants and parties in interest in these Chapter 11 Cases. Potter Anderson has not and will not represent any such entities in relation to these Chapter 11 Cases, nor have any relationship with any such entities that would be adverse to the Debtors or their interests.

17. The proposed employment of Potter Anderson is not prohibited by or improper under Bankruptcy Rule 5002. I am not related to any United States Bankruptcy Judge or District Court Judge for the District of Delaware or to the United States Trustee for this district or any employee in the office thereof. One of Potter Anderson's partners, Kevin Shannon, is the brother of the Honorable Brendan Linehan Shannon, Judge of the United States Bankruptcy Court for the District of Delaware. Potter Anderson has instituted the appropriate measures, consistent with the Code of Conduct for United States Judges, so that Potter Anderson attorneys may appear in front of Judge Shannon. To the best of my knowledge, no other attorney at Potter Anderson is a relative of, or currently has a connection with, the bankruptcy judges for the District of Delaware that would render the employment of Potter Anderson as Debtors' counsel improper.

18. Except as set forth herein, based upon the information available to me after reasonable inquiry, neither I, Potter Anderson, nor any partner, counsel, or associate thereof, insofar as I have been able to ascertain, (i) is a creditor, an equity security holder, or an insider of the Debtors, (ii) is or was, within two (2) years before the Petition Date, a director, officer, or employee of the Debtors, or (iii) has an interest materially adverse to the interest of the estate or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in, the Debtors, or for any other reason. Based upon the information available to me, I believe that Potter Anderson is a "disinterested person" as that term is defined in section 101(14) of the Bankruptcy Code and does not represent any interest that is adverse to the Debtors' estates.

19. No promises have been received by Potter Anderson, or by any partner, counsel, or associate thereof, as to compensation in connection with these Chapter 11 Cases other than in

accordance with the provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

20. All filing fees in these Chapter 11 Cases have been paid in full.

21. The services to be rendered by Potter Anderson here include all those services set forth in the Application.

22. Potter Anderson has no agreement with any entity to share any compensation received by Potter Anderson, nor will any be made, except as permitted under section 504(b)(1) of the Bankruptcy Code.

23. Consistent with Part D.1 of the United States Trustees' Appendix B – Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 for Attorneys in Larger Chapter 11 Cases (the "U.S. Trustee Guidelines"), which became effective on November 1, 2013, I state as follows:

a. Potter Anderson has not agreed to a variation of its standard or customary billing arrangement for this engagement;

b. None of Potter Anderson's professionals included in this engagement have varied their rate based on the geographic location of these Chapter 11 Cases;

c. Potter Anderson has only represented the Debtors in connection with this matter. The billing rates and material terms of the representation prior to the Petition Date are the same as the rates and terms described in this Application; and

d. The Debtors and Potter Anderson expect to develop a prospective budget and staffing plan for Potter Anderson's engagement for the post-petition period as appropriate. In accordance with the U.S. Trustee Guidelines, the budget may be amended as necessary to reflect changed or unanticipated developments.

24. Pursuant to Part F of the U.S. Trustee Guidelines, Potter Anderson is proposed to serve as co-counsel for the Debtors with Quinn Emanuel Urquhart & Sullivan, LLP ("Quinn") as lead counsel. Potter Anderson has discussed the division of responsibilities with Quinn and will make every effort to avoid duplication of efforts in connection with these Chapter 11 Cases. To

specifically disclose the division of labor and to avoid unnecessary duplication of services, and subject to modification in coordination with Quinn, the professional services that Potter Anderson will render may include, but shall not be limited to:

a. Taking all necessary action to protect and preserve the estates of the Debtors, including the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the Debtors, the negotiation of disputes in which the Debtors are involved, and the preparation of objections to claims filed against the Debtors' estates;

b. Providing legal advice with respect to the Debtors' powers and duties as debtor in possession as the Debtors move forward with the Chapter 11 Cases;

c. Negotiating, preparing, and pursuing a plan and disclosure statement of the Debtors and the approval of the same;

d. Preparing, on behalf of the Debtors, as debtor-in-possession, necessary motions, applications, answers, orders, pleadings, reports, and other legal papers in connection with the continued administration of the Debtors' estates;

e. Appearing in Court on behalf of the Debtors;

f. Assisting with any disposition of the Debtors' assets, by sale or otherwise; and

g. Performing all other legal services in connection with the Chapter 11 Cases as may reasonably be required.

25. Potter Anderson shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with these Chapter 11 Cases in compliance with sections 330 and 331 of the Bankruptcy Code, applicable provisions of the both the Bankruptcy and Local Rules, and any other applicable procedures and orders of the Court.

26. The facts set forth in the Application are true and correct to the best of my knowledge, information, and belief.

Date: January 8, 2026
Wilmington, Delaware

By: */s/ L. Katherine Good*
Name: L. Katherine Good

Exhibit 1

List of Potential Parties in Interest

Debtors
Apple Tree Life Sciences, Inc.
ATP Life Science Ventures, L.P.
ATP III GP, Ltd.
Apertor Pharmaceuticals, Inc.
Evercrisp Biosciences, Inc.
Initial Therapeutics, Inc.
Marlinspike Therapeutics, Inc.
Nine Square Therapeutics, Inc.
Red Queen Therapeutics, Inc.

Banks
Banc of California
Citizens Bank
Eastern Bank
JP Morgan Chase Bank, N.A.
Western Alliance Bank

Vendors
AAAS
BioCentury, Inc.
Boston Globe Life Science Media
Canon
Digital Science & Research Solutions, Inc.
DirectUS
Integration Appliance, Inc.
Petra
Prendio LLC
Private Plane Expenses

Consultants
Andrew Bayliffe
CBIZ Advisors, LLC
Grant Thornton LLP
Hughes and Hughes Bookkeeping
Newfront Consulting
Ollie Yuav

Contract Counterparties
1Password
American Copy Machines
BCL Search
Citeline
Directus Cloud
EndPointsNews
Evaluate Ltd.
Guidepoint Global, LLC
Insperity
Intapp
Massachusetts Medical Society
New England Journal of Medicine
Nextiva
Palmier Services Ltd.
Peta Funds Group
Science AAAS
Sentient Jet
Springer Nature
Rockefeller University Press Journal of Experimental Medicine
The New York Times

Lessors
Contemporary Information Company
RXR HB Owner, LLC
230 Park Avenue Holdco, LLC

Utilities
8x8
Spectrum
Verizon

Insurance Providers
Coalition Insurance Solutions, Inc.
Continental Casualty Company
Federal Insurance Company
Houston Casualty Company
National Union Fire Insurance Company of Pittsburgh, Pa
Travelers Excess and Surplus Lines Company
Westfield Insurance Company

Bankruptcy Judges, Court Staff, and Clerk of Court for the District of Delaware
Chief Judge Karen B. Owens

Judge John. T. Dorsey
Judge Craig T. Goldblatt
Judge Thomas M. Horan
Judge Brenden L. Shannon
Judge Laurie Selber Silverstein
Judge Kate J. Stickles
Judge Mary F. Walrath
Al Lugano
Amanda Hrycak
Cacia Batts
Claire Brady
Danielle Gadson
Demitra Yeager
Jill Walker
Laura Haney
Laurie Capp
Lora Johnson
Marquietta Lopez
Nickita Barksdale
Nikki Washington
Paula Subda
Rachel Bello
Stephen L. Grant
Xavier Hunt

Staff of the Office of the United States Trustee, Region 3
Andrew R. Vara
Benjemin Hackman
Christine Green
Denis Cooke
Diane Giordano
Dion Wynn
Edith A. Serrano
Elizabeth Thomas
Fang Bu
Hannah M. McCollum
Holly Dice
James R. O'Malley
Jane Leamy
Jonathen Lipshie
Jonathen Nyaku
Joesph Cudia
Joseph McMahon
Juliet Sarkessian
Lauren Attix
Linda Casey
Linda Richenderfer
Micheal Panacio
Nyanquioi Jnoes
Ramona Harris
Richard Schepacarter
Rosa Sierra-Fox
Shakima L. Dortch
Timothy J. Fox, Jr.

Board Members
Seth Harrison
Margaret Bigelow

Debtors' Professionals
B. Riley Restructuring Services, LLC
Murphy & King
Potter Anderson & Corroon LLP
Quinn Emanuel Urquhart & Sullivan, LLP
Verita
Walkers Global

Portfolio Companies (aka non-debtor affiliates)
Aethon Therapeutics
Ascidian Therapeutics (fka Pulsar Bio Therapeutics)
Aulos Bioscience
Braeburn
Deep Apple Therapeutics
Galvaniz Therapeutics
Marengo Therapeutics
Nereid Therapeutics
Replicate Bioscience

Apple Tree Life Sciences, Inc.; ATP Life Science Ventures, L.P.; and ATP III GP, Ltd. Top 20 Unsecured Creditors
Belay Solutions, LLC
CBIZ, Inc.
Chelsea Technologies LLC
Cogent Communications, LLC
Echelon Fine Printing
Maples Group
Mark Mitchnick

Pluris Valuation Advisors, LLC
RXR HB Owner LLC
The Agency Worldwide
The Regents of the University of California Berkeley
Wilson Sonsini Goodrich & Rosati, P.C.

ATP Life Science Ventures, L.P. Equity Holders
230 Park Avenue, Suite 2800, New York, New York 10169
Aaron Kantoff
Anna Batarina
Danjie (Eva) Zhou
David McIntyre
Hamade Family Trust (dated 6/18/2003)
Jonathan Waldstreicher
Julie A. Gionfriddo
Les Pommes LLC c/o/ Apple Tree Ventures Management LLC
Marie-Therese Afif
Paul Eisenberg
Rigmora Biotech Investor One LP
Rigmora Biotech Investor Two LP
Rob Armstrong
Sally Jacob
Samuel Hall
Seth L. Harrison
Stephen G. Dance
The Lauren A. Farrell Trust (dated 5/18/2018)
William Engels

ATP III GP, Ltd. Equity Holder
Seth L. Harrison, MD

Red Queen Therapeutics, Inc. Top 20 Unsecured Creditors
Altasciences Company Inc.
Dechert LLP
Omega Systems Consultants
Omnicia, Inc.
Pace Analytical Life Sciences, LLC
Prendio LLC
Sarah Recchio
Wilson Sonsini Goodrich & Rosati, P.C.

Red Queen Therapeutics, Inc. Equity Holders
Dana-Farber Cancer Institute, Inc.
Gregory Bird
Henry Herce
Loren Walensky
Marilynn Bersoff
Mark Mitchnick
Namrata Turaga
Paul Da Silva Jardine
Paul Eisenberg
Ravneesh Sachdev
Spiros Liras

Red Queen Therapeutics, Inc., Creditors
1Life Healthcare Inc.
9375-3408 Quebec Inc.
ADP, Inc
Amnet Systems LLC
Apple Tree Life Sciences, Inc.
Aptar Congers
Arthur J. Gallagher Risk Management Services, Inc.
Aruna K. Subramanian
Ascidian Therapeutics, Inc.
ATP Research and Development, Inc.
Bachem Americas, Inc.
Bay Valuation Advisors, LLC
BDO USA, LLP
Bend Financial, Inc.
Bill.com
Blue Cross Blue Shield
Boston Industries, Inc.
Brex
Browne Consulting Group
Cambridge Biolabs
Cambridge Trust
Cameron Wolfe
CD Chunn & Associates, Inc.
Charles River Laboratories, Inc.
Chien-Te Kent Tseng
Colorado State University
CPC Scientific, Inc.
Creative Biolabs Inc.

Credit Card Misc.
CT Corporation
Custom NMR Services, Inc.
Cytel Inc
Davey Smith
Delaware Secretary of State
Digital Insurance LLC
DocuSign, Inc.
Ea Spry Co. Inc.
eCtd Publishing LLC
Eric Smith
Eurofins Panlabs Discovery Services Taiwan, Ltd.
Eurofins Panlabs Inc
Eva Garland Consulting
EyeMed
Fragomen, Del Ray, Bernsen & Loewy, LLP
Franchise Tax Board
Gyros Protein Technologies
Halloran Consulting Group
Hansol Jang
Human Predictions LLC
ImQuest BioSciences
InCSD, LLC
Integral Molecular, Inc.
Intuit
IVEK Corporation
Janet Nokleby
John George McHutchison
JTR & Associates, LLC
K P'Das Bio-Consulting
KOC Consulting, LLC
Kyinno Biotechnology Co., Ltd.
Larry Smith
Latham BioPharm Group
LinkedIn Corporation
Loxley LLC
Lytica Therapeutics, Inc.
M3 USA Corporation
MED Regulatory & Toxicology Consulting, LLC
Medizinische UniversitÃt Innsbruck
Meeting Protocol Worldwide LP
Meeting Protocol Worldwide LP-1
Microbiologics
NAGASE Specialty Materials NA LLC
Nanopharm Ltd.
Nanopharm Ltd. – USD
Next Breath
Organix
Peak Scientific Inc.
Pentagram Design Inc.
PPD Development, LP
ProPharma Group LLC
Protein Technologies, Inc.
Prudence Ciardullo
PurePEG, LLC
Quality Compliance Partners, Inc.
Raphael J. Landovitz
Retrovirox Inc.
RG Supply Chain Consulting Inc
Ron Moss
Shelterpoint
Shyam Kottilil
Sigmovir Biosystems Inc.
Sino Biological US Inc.
Solium Capital LLC
Southern Research Institute
Spences Services LLC
Sterling Corporation
Sun Life
The Agency Worldwide
The Catalytic Agency, LLC
Tremaine DMPK Consulting, LLC
True North Biopharm LLC
TS Pharma Experts LLC
Tufts Biolabs
University of Tennessee Health Science Center
Uppsala Monitoring Centre
Utah State University, Institute for Antiviral Research
V4Scientific
Vascumab LLC
Vectura Ltd.
ViraTree LLC
Vivitide
Waters Technologies Corporation
WilliamsMarston LLC
World Courier Inc
World Customs Brokerage Inc
WuXi AppTec (HongKong) Limited

YIN HTWE
Zahra Fathi

Initial Therapeutics, Inc. Top 20 Unsecured Creditors

Airgas USA, LLC
Armanino Advisory LLC
BDO USA LLP
CAS Chemical Abstract Services, Inc.
Curia Global, Inc.
Diamond Age Data Science LLC
Fisher Scientific Company, LLC
Forkable
Formulatrix LLC
Life Technologies Corporation
Mettler-Toledo Rainin, LLC
NexusCW Inc
Pegasus Purchaser, Inc.
Pharmaron, Inc.
Promega Corporation
ProteinSimple Checking BIN #39
Stemcell Technologies Inc
Tecan U.S. Inc
VWR International, LLC
Wilson Sonsini Goodrich & Rosati, P.C.

Initial Therapeutics, Inc. Equity Holders

Alexander McCampbell
Brain Paegel
Brooke Olsen Blair
Danielle Carino
Fred Ward
Ilsa Kirby
James H. Doudna Cate
James and Jennifer Doudna Cate Living Trust (dated 1/2/2014)
Kevan Shokat
Kevan M. Shokat and Deborah Kamali, as trustees of the Shokat-Kamali Living Trust (dated 5/11/2012)
Margot Paulick
Mariwil Wong
Matthew Jacobson
Micheal Ehlers
Mohan Sivaraja
Mohit Trikha
Neena Kadaba
Peiwen Yu
Peter DiLaura
Phil Patten
Rachel Green
Rajesh Chopra
Sarah Smith
Spiros Liras
Stephanie Maiocco
Xiaoyue (April) Chen

Initial Therapeutics, Inc., Creditors

1Life Healthcare, Inc.
201 Spear Street
AA BLOCKS, LLC
AABC Testing & Certification
AACR
ABBEXA
Abcam, inc.
AC Hotel
AC Lab Instruments
Ace Parking
Acrotien ChemBio Inc
ACTenviro
Adobe
ADP
Agilent Technologies, Inc.
AIR-TITE Products Co., Inc.
AK Scientific, Inc.
Alaska Airlines
Alex's Mobile Notary Public Services
Alithea Genomics SA
Allucent US LLC
Alpha Teknova, Inc.
Amami San
Amaresh Keleta
Amazon
Amazon Business Prime
Amazon Capital Services, Inc.
Amazon Web Services
Ambeed, Inc.
American Association for Cancer Research
American Chemical Society
American Type Culture
American Type Culture Collection
Amith Vikram Rangarajan

Amoura Resturant
Ampersandpeople inc
Anecdote
Anirban Datta
Ann MacLaren
Antibodies Inc.
AnytimeLabTrader, LLC
Aon Consulting, Inc. (NJ)
Apconix Ltd.
Apertor Pharmaceuticals Inc.
Apexbio Technology LLC
Apicells Inc.
Are Café Resturant
Arthur Dean Olson (Dean Olson Patent Consulting)
Arthur J. Gallagher Risk Management Services, Inc.
Asana
ASCO
AstaTech Inc.
Astrill VPN
ATCC
ATP Research and Development, Inc.
Atum
Aurigene Pharmaceutical Services, Ltd.
Avanan
Aviva Systems Biology
Axis Enterprises Inc.
Axis Promotions
Azenta US, Inc.
Backhaus
BambooHR
Baskin-Robbins
Bay Valuation Advisors
Bayshore Safety & Industrial Supplies
BCBS
Beckman Coulter, Inc.
Becton, Dickinson & Co.
Bend Financial
Biocom California
BioDuro LLC
BioIVT
BioLegend
BioProcedure
Bio-Rad Laboratories, Inc.
Biospace
Biotage, LLC
Biotech Equipment Sales, Inc.
Bio-Techne Sales Corporation
Bliss Pops
Blossom Flower Deliver
Blue Bottle Coffee
BMG LABTECH, Inc.
Bordelon Marine
Boster Biological Technology
Box, Inc.
BPS Bioscience Technology
Brady Worldwide Inc
Brex Card – Expensify Linked
Brian Benjamin Tuch
Bridge Bank
Broken Yolk Café
Bronwyn Sanders
Browne Consulting Group
BUTCHER'S CUT
Cable 55
Caffe Central
Caffe Centro
California Chamber of Commerce
California Franchise Tax Board
California Pizza Kitchen
Cambridge Healthtech Institute
Cancer Research Institute
CC My Admin LLC
CDW LLC
Celine Calalang
Cell Culture Company
Cell Signaling Technology, Inc.
Certara USA, Inc.
Certified GeneTool, Inc.
Champions Oncology, Inc.
Charles Kreider (Kreider Consulting)
Charles River Laboratories
Chase Luck Bakery
Checkr
ChemAxon
ChemExplorer Company LTD
Chemglass Life Sciences
Chemical Computing Group
Chemrus Inc.
Che,scene Limited Liability Company
Chemtos LLC

Chico Marx
Chipotle Online
Christine Matthews (now Digital Insurance)
Christos Tzitzilonis
Chwen Cheng Chen
Cintas Corporation (AZ)
City of Burlingame
City of Sm Pw Parking
City of South San Francisco
City of Ssf Permit Dept
Clarke Consulting
Clarke S1 Sirn
Clipper
CLSA
CAN
Collaborative Drug Discovery, Inc.
Combi-Blocks Inc.
Computer Care
Copyright Clearance Center
Corovan Moving & Storage Co.
Costco
Creative Biogene, Inc.
Creative Biolabs, Inc.
Credit Card Misc.
Crossmint Pending
Crown Bioscience Netherlands BV
Crown Bioscience, Inc.
Crown Worldwide Moving and Storage, LLC
CSC
CSC Leasing CO
Cshl Meetings & Courses
CT Corporation
Culligan
Culligan Water
Curia Bio Inc. (dba Lake Pharma)
Cursor
CVS Pharmacy
Daicel Chiral Technologies
Danae Inc.
Daniel W Pierce
Data Kable Technology Inc
Dataworks Development Inc
DC3 Therapeutics, LLC
De Novo Software
Dead Eye Coffee Bar
Dean W. Felsher
Deep Apple Therapeutics, Inc.
Delaware State
DeNoix Inc
DHL
Diaago LLC
Dice Molecules SV, inc.
Divisadero Florist
DocuSign
Dojindo Molecular Technologies, Inc.
Dollar Tree
Donald Schmidt Jr.
DoorDash
Dorothy Rachel Green
Dotmatics, LLC
Dragonfly Design Group
Drug Design Group
Easy Learning Incubator LLC
EasyLlama
Eataly
eBay
EDITCO BIO INC.
Edward M. Driggers
Eirna Bio Ltd
Embassy Suites by Hilton
EMD Millipore Corporation
Emily Lin Karbarz
eMolecules, Inc.
Enamine US Inc.
Endpoints
Envoy
Eppendorf North America Inc.
Esposto’s Catering
Esquire
Esraa Mohamed
Etsy
Eurofins Cerep SA
EUROFINS DISCOVEREX CORP
Eurofins Panlabs Inc.
EventCreate
Express Parking
Extra Space Storage
EyeMed
ezCater
Ezcater Ruse Woodfire
Farley’s

FedEx
FlowJo LLC
Fragomen, Del Ray, Bensen, & Loewy, LLP
Frontage Laboratories, Inc.
Frontier Scientific Services Inc.
Fuchunju
FUJIFILM Wako Chemicals U.S.A. Corporation
G&P Biosciences LLC
Galen Laboratory Supplies LLC
GarboBio Inc. (AcceGen)
Gary F. Musso
Gaslamp
GeneCopoeia, Inc.
Genesee Scientific Corporation
GenScript USA, Inc.
Gifford Bioscience Ltd
Github
GlobalData
GoDaddy
Gordon Rees Scully Mansukhani, LLP
Grainger Industrial Supply
Grant Park Bistro
GraphPad
Greenhouse Software, inc.
GroupGreeting
GS Pharma Solutions, LLC
Hamamatsu Corporation
Headline Pa
Herb N' Kitchen
High Flying Foods
Hilton Hotels
HL Peninsula
HoneyBaked Ham
Horizon Discovery Biosciences Ltd
Hyatt
Ichika Sushi House
IKA-WORKS, Inc.
IKEA
Il Fornaio
Illumina, Inc.
Impark
India Quality Restaurant
Indian Clay Pot
Instacart
Integra Biosciences Corporation
Integrated DNA Technologies, Inc.
Integrative Drug Discovery ULC
Intuit
Invested Digital Group, Inc.
IQ Proteomics, LLC
Jack in the Box
Jackie McGrath Inc.
Jeff Hsu
Jena Bioscience GmbH
Jennifer Rocnik
Jessamyn Wead
Jetbrains Americas, Inc.
Jim Li
JMP Group Inc.
John Hood
Jonathan R Wong dba Enigma Search Solutions LLC
Joesph M. Llovet
Joesph Fan
Julius Khoo, Consultant
K.F. Howell Electric, Inc.
Kai Fa Qu Xi Lai Deng Jiu
Kenneth B. Wlasichuk
Kim F. McClure (Kb Pharma Consulting, LLC)
Klein Hersh International
Kristina Leandra Harter
Kristine Anne Gordon
Laurie L. LeDoux
LAZ Parking
Leibniz-Institut DSMZ-Deutsche Sammlung von Mikroorganismen und Zellkulturen GmbH
Lenovo Group
Letterman Digital Arts
LifeSpan Biosciences, Inc.
Lonza Walkersville, Inc.
Lowe's
Lucid Software
Luke's Lobster
Marriott
Marshall Scientific LLC
Martin S. Linsell
Maruzen International Co., Ltd.
Matphil Technologies, Inc. dba Pipette.com
McCormick Place

McMaster-Carr Supply
McNeill Baur PLLC
Meaghan An
MeCour Temperature Control, LLC
MedChemExpress LLC
Mercury Business Services LLC
Meso Scale Diagnostics, LLC
Metrion Biosciences Ltd.
Mzez Greek Fusion
Microsoft Office Azure
Microsoft Store
Miller & Lux Restaurant
MingHin Cuisine
Molecular Devices, LLC
MongoDB
Monnit Corporation
Moravek Biochemicals, Inc.
Morrow Service, Inc.
Mosaic Networx, LLC
Murigenics, Inc.
Murphy & King
MyBioSource, Inc.
NanoImaging Services, Inc.
Nanosyn, Inc.
National Screening Services LLC
Nationwide Screening Services
Nespresso
New England Biolabs
Nicholas Galli
Nine Square Therapeutics Corporation
Niu B
NorCal Water
Nothing Bundt Cakes
Novogene Corporation Inc.
NovoPro Bioscience Inc.
Novus Biologicals, LLC
Nuaire
NXT Power, LLC
Occupational Health Centers of North Carolina, P.C.
Okta, Inc
OLIVAS MEXICAN FOOD
On The Roll Catering and Events
One12
OneDigitial Topco LLC (Digital Insurance LLC)
OpenAI
Optibrium Limited
OriGene Technologies, Inc.
Osteria Panevino
Palace Hotel Dining
Panera Bread
Parking – SF
Parr Instrument Company
Pbss
Penske Truck Rental
PerformYard, Inc.
Peter DiLaura
Pharmablock (USA), Inc.
Phenomenex, Inc.
Pingyu Ding
Pizzeria Delfina
Plasmidsaurus Inc.
Posit Software, PBC
Postal Annex
Prendio LLC
Pressed Café
Prestige Lens Lab
PricewaterhouseCoopers LLC
Primordium Labs
Prince Scientific LLC
Profcontrol GmbH
Pronto!
Proteintech Group, Inc.
Qiagen LLC
Quintara Discovery, Inc.
R&D Systems, Inc.
Rachel Kindt
Ramen Hero
RayBiotech
RC TRITEC AG
Regents of the University of CA, Irvine
Remarkable
RevMAb Biosciences USA, Inc.
Revvity Health Sciences, Inc.
Revvity Signals Software, Inc.
Rhino Networks
Ribomaps LTD
Ricky P Jones
RIPOSO
Riposo Mobile
Road Master Club

Ronnie-Ray Abriam Orpilla
Rosemarie O'Shea
RStudio
Rudra Nand
Russell Reynolds Associates, Inc.
Sab Lai Thai Kitchen
Samuel Munroe
San Diego Convention Center
San Francisco Baking Institute
San Francisco International Airport
San Mateo County
San Mateo County Tax
Santa Cruz Biotechnology Inc
Sartorius Corporation
SBC Worldwide, LLC
Schrodinger
SciSummary
Secretary of State California
See's Candies
Seismic Installations
Selleck Chemicals LLC
Sensitech Inc.
Sentinel
Seqmatic LLC
SFMTA Parking
Shanghai Chempartner Co., Ltd.
Sheridan Books
Shisan Fan Sushi and Chinese Restaurant
Shred City
Sigma-Aldrich, Inc.
Signal Solutions Corporation
Silicon Valley Corporate Relocation
SL 2T, LLC (SmartLabs)
Slack
Slidexpress PVT LTD
SmartSign
SnapGene
SNPsaurus
Solium Plan Managers LLC
Soloprotect US
SPRO
Stanford University
Staples
Staples Advantage
Starbucks
Stella Alpina Osteria
Stericycle, Inc.
Steven A Smith
Steven J. Freedman
Steven R. Sando
Strategic Spaces
Subscription Cc Auth
Sun Life Financial
Surplus Solutions LLC
Susan Lyman
Susanne Steggerda
Swagelok Northern California
Synthego Corporation
System Biosciences
TAQUERIA LAS PENCAS
Target
Tastes On The Fly
Tax1099
TeamViewer
Technical Safety Services, LLC
Technology & Patent Research International, Inc.
Teledyne ISCO
Thai Satay Restaurant & Bar
The Agency Worldwide
The Catalytic Agency, LLC
The Cohen Group
The Grove Wine Bar & Kitchen - Cedar Park
The Home Depot
The Honest Company
The Regents of the University of California, San Francisco
The Speech Improvement Company Inc.
Therma LLX
Thomas Scientific Holdings Inc
Thorlabs, Inc.
Tim French
Total Winne & More
Traverse
TriLink Biotechnologies, LLC
Trip.com
Triton Appliance Repair
Uber
Uline, Inc
United
Unity Biotechnology

University of California, San Diego Small Molecule X-ray Crystallography Facility
UPS Supply Chain Solutions, Inc.
Urban Kitchen
USA Scientific, Inc.
USPS
Vector Laboratories, Inc.
Veloxee
Vincor Tech
Vistaprint
W.B. Mason Company, Inc.
W.W. Grainger, Inc.
Waterco of California
Wave
Wave Rock
West Coast Chemistry Services
White Elephant Restaurant
Whole Foods Market
Williams Marston
Wise Guys Events
WPP Group USA, Inc. dba Ogilvy Health
WTMR
WuXi AppTec (Shanghi) Co., Ltd.
Yi Chao Fan
Yummy Home Plate
Zachary Sweeney (Edgewood Scientific Consulting)
Zazzle
Zoom Video Communications, Inc.
Zotero
Zymo Research Corporation

Marlinspike Therapeutics, Inc. Top 20 Unsecured Creditors

Advion, Inc.
Air Systems Technologies Inc
Aurigene Pharmaceutical Services LTD
Baylor College of Medicine
BDO USA, LLP
BioProcure, Inc.
Biotech Law Center, Inc.
Browne Consulting Group
Crown Castle International Corp.
CSC Leasing Co
Digital Insurance, LLC
Middlesex Gases & Technologies, Inc.
Norton Rose Fulbright US LLP
Pharmaron, Inc.
PPF OFF 150
Roger Benjamin Ruggeri
Safety Partners
Triumvirate Environmental, Inc.
Viva Biotech (Shanghai) Limited
Wilson Sonsini Goodrich & Rosati, P.C.

Marlinspike Therapeutics, Inc. Equity Holders

Alessandro Boezio
Alexander McCampbell
Baylor College of Medicine
Calla Olson
Joesph Yanchik
Kristen Karlin
Paul Da Silva Jardine
Rajesh Chopra
Thomas Westbrook
Victor Rusu

Apertor Pharmaceuticals, Inc., Top 20 Unsecured Creditors

1640 South Loop Road LLC c/o Paceline Investors LLC
Alameda County Tax Collector
Benchling, Inc.
BioDuro, LLC
BioProcure, Inc.
Browne Consulting Group
Cell Signaling Technology, Inc.
Clarke Consulting, Inc.
CSC Leasing Company
De Lage Landen Financial Services, Inc.
Digital Insurance, LLC
Elsevier B.V.
IQ Proteomics, LLC
Laboratory Equipment Company
Life Technologies Corporation
Reaction Biology Corporation
Science Suite Inc. dba BioRender
University of North Carolina at Wilmington
Wilson Sonsini Goodrich & Rosati, P.C.
Zhejiang Huida Biotech Co., Ltd.

Apertor Pharmaceuticals, Inc. Equity Holders

Bo Pang
Daniel Nomura
Edmund Graziani
Ericka Mendez
Jay Keasling
Jay D. Keasling Trust (Dated 8/5/2013)
Kevan Shokat
Lawrence Lum
Matthew Jacobson
Micheal White
Neena Kadaba
Paul De Silva Jardine
Paul Eisenberg
Paul Hawkins
Rajesh Chopra
Samantha Bucktrout
Shellwater & Company
Spiros Liras

Apertor Pharmaceuticals, Inc., Creditors

1Life Healthcare, Inc.
Abcam, Inc.
Abmole Bioscience Inc.
Abwiz Bio Inc
Access Plants LLC
Adams & Chittenden Scientific Glass
ADP
Advanced Chemical Transport
Agilent Technologies, Inc
AK Scientific, Inc.
Alameda County Environmental Health
Amazon Capital Services
Amazon Web Services
Ambeed Inc.
AmiD Biosciences LLC
AnaSpec Inc.
Apple Tree Life Sciences, Inc.
Applied Chemistry Solutions
Applikon Biotechnology, Inc.
Arash Samadi
Arthur J. Gallagher Risk Management Services, Inc.
ATCC
Atlas Copco Compressors LLC
ATP Research and Development, Inc.
Avanan, Inc
AxisPharm
Azenta US, Inc.
Bay Air Systems
Bay Valuation Advisors, LLC
BCBS MA
BDO USA, LLP
Becton, Dickinson and Company
Bend Financial, Inc.
Bill.com
Bio Basic Inc.
bioauxilium
Biocair Inc
BioLegend, Inc.
Biomatik Corporation
BioPharmics LLC
Bio-Rad Laboratories, Inc.
Biotage LLC
BiotechnologyJobs
Biozilla, LLC
Bordelon, Inc dba Ben's Dry Ice
Boston BioProducts, Inc.
BPS Bioscience, Inc.
Brex
BroadPharm
BUCHI Corporation
California Fire Detection
California Life Sciences
Carvill Consulting
Cayman Chemical Company Inc.
CC My Admin, LLC
CDW Direct, LLC
Cell Biolabs, Inc.
Charles River Discovery Research Services UK Limited [GBP]
Charles River Discovery Research Services UK Limited [USD]
Charles River Laboratories Cell Solutions, Inc.
Chemglass Life Sciences, LLC
Chemical Computing Group
Christian Puccetti
Chun Li
Cintas Corporation

Clarivate Analytics (US) LLC
Clark + Elbing LLP
CNA
Cole-Parmer Instrument Company, LLC
Collaborative Drug Discovery, Inc.
Combi-Blocks Inc.
Comcast
Commonwealth of Massachusetts
ComputerCare, LLC
Cooley LLP
Copyright Clearance Center, Inc.
CozChemix Limited
Creative Bioarray
Creative BioMart Inc.
Credit Card Misc.
CT Corporation
CTK Instruments LLC
Data Kable Technology Inc
Dean Olson Patent Consulting LLC
Demetrix, Inc.
Denisse Martinez
Diaago LLC
Diego Garrido Ruiz
Discovery Life Sciences
Discovery Scientific Solutions LLC
Diversified Laboratory Repair, Inc.
Dragonfly Design Group, Inc.
E-Control Systems, Inc.
Elson Electric
Epoch Life Science, Inc.
Eppendorf North America, Inc.
Esco Technologies, Inc.
EyeMed
Fahim Syed
FedEx Freight
First Choice Coffee Services
Fisher Scientific
Flowjo, LLC
Fortis Life Sciences fna Bethyl Laboratories
Foxx Life Sciences, LLC
Fragomen, Del Ray, Bernsen & Loewy, LLP
FUJIFILM Wako Chemicals U.S.A. Corporation
Genesee Scientific Corporation
Genewiz, LLC
Genprice Inc.
GenScript USA Inc.
Gentige USA Sales, LLC
Global Industrial
Global Life Sciences Solutions USA LLC
Gold Biotechnology
Gordon Research Conferences
Grainger
GSL Biotech, LLC
Hamilton Company, Inc.
Harris & Lee Environmental Sciences LLC
HARVARD APPARATUS
Heather Roth
Hooke Laboratories, Inc.
HIS
ICE Safety Solutions
IKA Works, Inc.
Independent Plumbing Co.
Infors USA Inc.
Ingenium Group, LLC
Initial Therapeutics, Inc.
Integra Biosciences Corporation
Integrated DNA Technologies, Inc.
Intuit, Inc
Invested Digital Group, Inc.
Iron Box LLC
Isomerase Therapeutics Ltd
James Kim
Jeff Wong
Jeremy Barton Consulting Inc.
Karen Sutherland
KBA Document Solutions, LLC
Kelly Services
Labelmaster
LABRepCo LLC
Lambda
Lawson Drayage, Inc
Leibniz- Institut DSMZ-Deutsche Sammlung von Mikroorganismen und Zellkulturen GmbH
Leo Letendre
LHE Bioscience Inc.
LI-COR Biotech, LLC
LI-COR, Inc.
Linde Gas & Equipment Inc.
Litmos US, L.P. f/k/a Solo Operations US, LLC

Lonza Walkersville, Inc.
Mallory Safety and Supply LLC
Marmon Biostatistics
Marvelgent Biosciences, Inc.
McMaster-Carr
MedChemExpress, LLC
MedSupply Partners
Mettler-Toledo Rainin, LLC
Mettler-Toledo, LLC
Microverse Studios
Molecular Devices
Mosaic Network
Nacalai USA, Inc.
Naomy Jareily Ruvalcaba
National Institute of Technology and Evaluation
Nationwide Screening Services
NBS Scientific, LLC
NCS Moving Services
Nefeli Chanoutsi
Neil Vasan
New England BioLabs, Inc.
New Life Scientific, Inc.
New Pig Corporation
Nine Square Therapeutics
North America Immigration Law Group
Novogene Corporation Inc.
Novus Biologicals, LLC
NW Seacology
NXT Power
Okta, Inc.
OTJ Architects
Oxford Nanopore Technologies Inc.
Peak Scientific, Inc.
Pete KOH Installations
Phenomenex, Inc.
Plasmidsaurus
Prenido LLC
Prestige Lens Lab
PricewaterhouseCoopers LLP
Promega Corporation
ProPharma Group LLC
Proskauer Rose LLP
Protection Plus Security Services
Proteintech Group, Inc.
Qiagen LLC
QuakeHold Industrial, Inc.
R&D Systems, Inc.
Rabin
Raissa Estrela Curado
Ray Liu Consulting LLC
Regina Roodhouse
Revvity Health Sciences, Inc.
Revvity Signals Software, Inc.
Roman Aguirre
Rose Citron
San Mateo County Tax Collector
Sandra Santulli-Marotto
Santa Cruz Biotechnology, Inc.
SBS Pharma Consulting
Sciencelo
Scientific Plastics Company, Inc.
SciSafe Inc.
Seismic Installations
Sentinel Benefits
SeqCenter
SEQUETECH CORP
Sequoia Signs & Graphics, Inc.
SFS Chemical Safety
Shimadzu Scientific Instruments, Inc.
Shinji Kasahara
Sigma-Aldrich, Inc.
Signalchem Biotech Inc.
Signosis, Inc.
Silas Burdick
Sino Biological US inc.
SL2T LLC
SmartSheet Inc.
SNPsaurus LLC
Solium Plan Managers LLC
SoloProtect US LLC
South San Francisco Fire Department
Southern Biotech
Staples Advantage
State of CA – Franchise Tax Board
State of Delaware – Division of Corporations
Stemcell Technologies Inc
STERIS Corporation
Strategic Spaces, LLC
STRUCTURAL ENGINEERS, INC.
Sun Life Assurance Company of Canada

Takara Bio USA, Inc.
Technical Safety Services, LLC
Teco Pneumatic
Tenova Pharmaceuticals Inc.
Thames Pharma Partners, LLC
The Cambridge Crystallographic Data Centre
The Cohen Group
The Ogilvy Group LLC
The Regents pf the University of California
Thermo Fisher Financial Services Inc.
Thomas Scientific, LLC
Tinghua Cao
Toronto Research Chemicals, Inc.
Tracking Solutions, Inc.
Twist Bioscience Corporation
Uline, Inc.
US Bank Equipment Finance
USA Scientific
Varigen Biosciences
Vascumab LLC
Veolia Water Technologies, Inc.
VWR International LLC
William A. Faubion, M.D.
WilliamsMarston LLC
Wuxi AppTec (HongKong) Limited
Wynden Stark LLC
XanTec bioanalytics GmbH
Zymo Research Corporation

Evercrisp Biosciences, Inc. Top 20 Unsecured Creditors

Admera Health, LLC
Agilent Technologies, Inc.
BioMetas Group Limited
Browne Consulting Group
Charles River Laboratories, Inc.
ChemPartner Corporation Chengdu
ChemPartner Co., Ltd.
CSC Leasing Company
Digital Insurance, LLC
Fisher Scientific
Global Project Partners, LLC
Horizon Discovery Biosciences Ltd
Jennifer Doudna
Life Technologies Corporation
Marija Zecevic
Pegasus Purchaser Inc., - BioProcure LLC
Robert Thomas Abraham
Tanja Kortemme
VWR International, LLC
Wilson Sonsini Goodrich & Rosati, P.C.
Wuxi AppTec (HongKong) Limited

Evercrisp Biosciences, Inc. Equity Holders

Ajeeth Adhikari
Benjamin Jagger
Brian Vash
Cody Krivacic
Geoffrey Berguig
Jennifer Doudna
Matthew Jacobson
Meenu Karson
Neena Kadaba
Peng Cheng Zhang
Raj Chopra
Robert Abraham
Stephanie Maiocco
Steven Strutt
Spiros Liras
Tanja Kortemme
Victor Rusu

Nine Square Therapeutics, Inc. Top 20 Unsecured Creditors

Amazon Web Services
Amprion, Inc.
Biognosys AG
Browne Consulting Group
CAS
Cell Signaling Technology, Inc.
FUJIFILM Cellular Dynamics, Inc.
Hooke Laboratories, LLC
Institut Curie
LeadTech Pharma, Inc.
Life Technologies Corporation
Mettler-Toledo Rainin, LLC
Pegasus Purchaser, Inc. (BioProcure)
Pharmaron
PLANET PHARMA, LLC
Regents of the University of Michigan

Revvity Health Sciences, Inc.
Viva Biotech (Shanghai) Limited
Wilson Sonsini Goodrich & Rosati PC
Wuxi AppTec United

Nine Square Therapeutics, Inc. Equity Holders
Aimee Kao
Alexander McCampbell
Brina Le
Chakrapani Kalyanaraman
Damoder Motati
Hoi-Shan (Helen) Wong
Jacob Meller Eriksen
James Summers
John Hood
Kristine A. Gordon
Lani Wu
Louise Heinrich
Mark Rosen
Matthew Jacobson
Micheal Ehlers
Neena Kadaba
Paul Da Silva Jardine
Robert Edwards
Robert Paul
Roberto Zoncu
Sami Barmada
Samuel Clark
Sarah Smith
Spiros Liras
Steven Altschuler
Tetsuya Kobayashi
Tina Schwabe

Rigmora LPs
Rigmora Biotech Investor One LP
Rigmora Biotech Investor Two LP

Exhibit 2[1] - Current Clients[2]

Cooley LLP
JMP Group Inc.
Promega Corporation
JP Morgan Chase Bank, N.A.
Citizens Bank
Verizon

[1] Parties that are both current clients and former clients of Potter Anderson are listed only on Exhibit 2 – Current Clients.

[2] Due to the similarity of names of certain entities, Potter Anderson was not able to determine if all the entities listed herein are actually affiliates of certain clients. However, out of an abundance of caution, Potter Anderson has listed those entities which it reasonably believes to be affiliates of current clients.

Exhibit 3 - Former Clients[1]

8x8
Banc of California
VWR International, LLC
Wilson Sonsini Goodrich & Rosati PC

[1] Due to the similarity of names of certain entities, Potter Anderson was not able to determine if all the entities listed herein are actually affiliates of certain clients. However, out of an abundance of caution, Potter Anderson has listed those entities which it reasonably believes to be affiliates of former clients.

Exhibit 4
Accounting Summary of Payments

Potter Anderson was retained by the Debtors pursuant to an engagement agreement dated December 2, 2025 (the "Engagement Agreement"). In accordance with the Engagement Agreement, Potter Anderson received an initial retainer (the "Retainer") in the amount of $100,000.00 in connection with the legal services requested under the Engagement Agreement in preparation for the chapter 11 filing. Shortly after the Petition Date, but before the first fee application, Potter Anderson reconciled and intends to further reconcile, as necessary, prepetition fees and expenses and deducted such amounts from the Retainer and will reflect such adjustment in Potter Andersons' first interim fee application.

Date	Transaction	Amount	Retainer Balance
12/03/2025	Initial Retainer	$100,000.00	$100,000.00
1/8/2026	Application of Retainer for Period from 12/5/25 – 12/9/25	$49,650.27	$50,349.73

EXHIBIT C

Declaration of Perry M. Mandarino

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
Apple Tree Life Sciences, Inc., *et al*.,[1]	Case No. 25-12177 (LSS)
Debtors.	(Jointly Administered)

DECLARATION OF PERRY M. MANDARINO, CHIEF RESTRUCTURING OFFICER OF THE DEBTORS, IN SUPPORT OF DEBTORS' APPLICATION TO RETAIN AND EMPLOY POTTER ANDERSON & CORROON LLP AS CO-COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION PURSUANT TO SECTION 327(a) OF THE BANKRUPTCY CODE, BANKRUPTCY RULES 2014(a) AND 2016, AND LOCAL RULE 2014-1, EFFECTIVE AS OF THE PETITION DATE

I, Perry M. Mandarino, hereby declare, pursuant to 28 U.S.C. § 1746, as follows:

1. I am the Chief Restructuring Officer of the above-captioned debtors and debtors in possession (collectively, the "Debtors"). Based on my experience with the Debtors, my review of relevant documents, and my discussions with the Debtors' advisors and management team, I am familiar with the Debtors' day-to-day operations, business affairs, and books and records. I generally am responsible for, among other things, supervising the Debtors' outside counsel and monitoring and controlling legal costs.

2. I submit this declaration (the "Declaration") in support of the *Application of the Debtors to Retain and Employ Potter Anderson & Corroon LLP as Co-Counsel to the Debtors*

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: Apple Tree Life Sciences, Inc. (4506); ATP Life Science Ventures, L.P. (8224); ATP III GP, Ltd. (6091); Apertor Pharmaceuticals, Inc. (3161); Initial Therapeutics, Inc. (2453); Marlinspike Therapeutics, Inc. (4757); and Red Queen Therapeutics, Inc. (8563); Evercrisp Biosciences, Inc. (4437); and Nine Square Therapeutics, Inc. (4503). The location of the Debtors' service address in these chapter 11 cases is 230 Park Avenue, Suite 2800, New York, NY 10169.

and Debtors In Possession Pursuant to Section 327(a) of the Bankruptcy Code, Bankruptcy Rules 2014(a) and 2016, and Local Rule 2014-1, Effective as of the Petition Date (the "Application").[2]

3. Except as otherwise noted, all facts in this Declaration are based on my personal knowledge of the matters set forth herein, information gathered from my review of relevant documents and information supplied to me by other members of the Debtors' management and the Debtors' advisors.

4. The Debtors recognize that a comprehensive review process is necessary when selecting and managing restructuring counsel to ensure that restructuring professionals are subject to the same client-driven market forces, scrutiny and accountability as professionals in non-restructuring engagements.

5. Upon determining that these Chapter 11 Cases would be filed in the United States Bankruptcy Court for the District of Delaware, the Debtors selected Potter Anderson & Corroon LLP ("Potter Anderson") to serve as their co-counsel, which the Application seeks to retain. Potter Anderson was selected because of the firm's extensive experience and knowledge in the field of corporate law, business reorganizations, and restructuring under chapter 11 of the Bankruptcy Code, its expertise, experience, and knowledge in practicing before this Court, its proximity to the Court, and its ability to respond quickly to emergency hearings and other emergency matters. As such, the Debtors believe that Potter Anderson is uniquely qualified to represent them in these Chapter 11 Cases.

6. Potter Anderson has informed the Debtors that its hourly rates for bankruptcy representations are comparable to (a) the hourly rates it charges for its non-bankruptcy representations and (b) the rates of other comparably skilled professionals in the national

[2] Capitalized terms not defined herein shall have the meanings given to them in the Application.

marketplace for legal services. Having had experience with large law firms, I can verify the rates charged by Potter Anderson in connection with the representation are within the range typically charged by similar firms in complex matters.

7. I am the primary individual responsible for reviewing the invoices regularly submitted by Potter Anderson, and I am informed that the rates that Potter Anderson charged the Debtors in the prepetition period are the same as the rates that Potter Anderson will charge the Debtors during the cases subject to periodic adjustment to reflect economic and other conditions.

8. The Debtors recognize that in chapter 11 cases, it is possible that there may be unforeseen fees and expenses that will need to be addressed by the Debtors and Potter Anderson. The Debtors also recognize that it is their responsibility to closely monitor the billing practices of Potter Anderson and their other professionals to ensure that fees and expenses paid by their estates remain consistent with the Debtors' expectations taking into account the exigencies and other circumstances of these Chapter 11 Cases. To that end, the Debtors will continue to review and monitor the regular invoices submitted by Potter Anderson.

9. As is the Debtors' historical practice, the Debtors will continue to monitor the fees and expense reimbursement process during these Chapter 11 Cases and ensure the Debtors are an active participant in that process. Recognizing that every chapter 11 case is unique, the Debtors, together with Potter Anderson, will utilize the budgeting process to provide guidance on the period of time involved and the level of attorneys and professionals that will work on various matters, as well as the projection of average hourly rates for the attorneys and professionals for such matter.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct.

Date: January 8, 2026
Wilmington, Delaware

/s/ Perry M. Mandarino
Name: Perry M. Mandarino
Title: Chief Restructuring Officer