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FILED & ENTERED

MAY 09 2024

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY **may** DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
CENTRAL DISTRICT OF CALIFORNIA - LOS ANGELES DIVISION

In re:

☐ ITTELLA INTERNATIONAL LLC,
a California limited liability company
☐ ITTELLA'S CHEF, LLC,
a California limited liability company
☐ TATTOOED CHEF, INC.,
a Delaware corporation
☐ MYJOJO, INC.,
a Delaware corporation
☐ NEW MEXICO FOOD DISTRIBUTORS, INC.,
a New Mexico corporation
☐ KARSTEN TORTILLA FACTORY, LLC,
a New Mexico limited liability company
☐ BCI ACQUISITION, INC.,
a Delaware corporation
☐ TTCF-NM HOLDINGS INC.,
a Delaware corporation
☒ All Debtors

Debtors and Debtors-in-Possession.

Lead Case No.: 2:23-bk-14154-SK

Jointly Administered with Case Nos.:
2:23-bk-14159-SK; 2:23-bk-14161-SK;
2:23-bk-14157-SK; 2:23-bk-14158-SK;
2:23-bk-14155-SK; 2:23-bk-14156-SK; and
2:23-bk-14160-SK

Chapter 11 Cases

**ORDER: (1) GRANTING DEBTORS'
MOTION TO CONFIRM DEBTORS'
FIRST AMENDED JOINT CHAPTER 11
LIQUIDATING PLAN (AS MODIFIED)
DATED FEBRUARY 21, 2024, AND (2)
CONFIRMING DEBTORS' FIRST
AMENDED JOINT CHAPTER 11
LIQUIDATING PLAN (AS MODIFIED)
DATED FEBRUARY 21, 2024, AS
FURTHER MODIFIED**

Hearing

Date: May 8, 2024
Time: 9:00 a.m.
Location: Courtroom 1575
255 East Temple Street
Los Angeles, California 90012
[Also VIA ZoomGov]

1 A hearing was held at the above-referenced date, time, and location to consider the
2 *“Motion To Confirm Debtors’ First Amended Joint Chapter 11 Liquidating Plan (As Modified)*
3 *Dated February 21, 2024”* (the “Motion”) [Dkt. 914] filed by the above-captioned Chapter 11
4 debtors and debtors in possession in the above-captioned, jointly administered Chapter 11
5 bankruptcy cases (collectively, the “Debtors”). Appearances were made as set forth on the record
6 of this Court.

7 Upon consideration of (1) the *“Debtors’ First Amended Joint Chapter 11 Liquidating*
8 *Plan (As Modified) Dated February 21, 2024”* (the *“FAP”*) [Dkt. 892], (2) the Debtors’ *“Notice*
9 *Of Dates And Deadlines Re: Confirmation Of Debtors’ First Amended Joint Chapter 11*
10 *Liquidating Plan (As Modified) Dated February 21, 2024”* [Dkt. 898], (3) the Motion, (4) the
11 *“Memorandum Of Points And Authorities And Declarations In Support Of Debtors’ Motion To*
12 *Confirm Debtors’ First Amended Joint Chapter 11 Liquidating Plan (As Modified) Dated*
13 *February 21, 2024”* [Dkt. 917], (5) the objections (each an “Objection” and, collectively, the
14 “Objections”) to the Motion filed by filed by Dot Foods, Inc., Brite Way Foods, Inc., MPAC
15 Langen Inc. (“MPAC”), and Kehe Distributors, LLC [Dkts. 918, 937, 938 and 942,¹ and 941,
16 respectively], (6) the stipulation and order [Dkts. 940 and 945, respectively] resolving an
17 objection to the Motion raised by Wakefern Food Corp., (7) the *“Debtors’ Omnibus Reply To*
18 *Objections To Motion To Confirm Debtors’ First Amended Joint Chapter 11 Liquidating Plan*
19 *(As Modified) Dated February 21, 2024”* (the “Omnibus Reply”) [Dkt. 947], (8) all documents
20 and evidence in support of the foregoing, (9) all proofs of service regarding the foregoing as
21 effectuated by the Debtors and Stretto, Inc., the Debtors’ claims, noticing, and solicitation agent,
22 (10) the record in the Debtors’ bankruptcy cases, and (11) the arguments and comments of
23 counsel at the hearing on the Motion, and for good and sufficient cause appearing therefor, and
24 based on the findings of fact and conclusions of law stated on the record at the hearing on the
25 Motion, which are incorporated herein in their entirety pursuant to this reference,

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27 ¹ MPAC’s Objection was originally filed as Dkt. 938. It was refiled as Dkt. 942 to add a Proof of Service that was
28 missing from Dkt. 938.

IT IS HEREBY ORDERED AS FOLLOWS:

(1) All of the Objections to the Motion and confirmation of the FAP were resolved pursuant to the proposed Modifications, as described and defined in the Omnibus Reply at page 3, line 7 through page 5, line 4, which Modifications are hereby approved.

(2) The Motion is **GRANTED** as set forth herein.

(3) The FAP with the Modifications as defined in the Omnibus Reply, which is referred to herein as the “Modified Plan,” is hereby **CONFIRMED**.

(4) An initial post-confirmation status conference shall be held on **November 20, 2024, at 9:00 a.m.**, in Courtroom 1575, located at 255 East Temple Street, Los Angeles, California 90012 and via ZoomGov.

(5) By **May 15, 2024**, the Debtors shall provide a separate notice of the initial post-confirmation status conference to the United States Trustee, the Liquidating Trustee (as defined in the Plan), counsel to the Official Committees of Unsecured Creditors appointed in two of the Debtors’ bankruptcy cases, the 20 largest unsecured creditors in each Debtor’s bankruptcy case, and any parties requesting special notice (collectively, the “Notice Parties”) by NEF or, where NEF is not available, by regular U.S. mail.

(6) By no later than **November 13, 2024**, the Liquidating Trustee (as defined in the FAP) shall file a status report with the Court regarding performance under the Modified Plan and containing the other information required by LBR 3020-1(b) and serve it on the Notice Parties, by NEF or, where NEF is not available, by regular U.S. mail.

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(7) The 14-day stay under Rule 3020(e) is hereby waived and this order is effective immediately.

IT IS SO ORDERED.

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Date: May 9, 2024


Sandra R. Klein
United States Bankruptcy Judge