

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

Re: D.I. 65 and 134

**ORDER (I) AUTHORIZING RETENTION AND EMPLOYMENT OF SAUL
EWING LLP, AS THE DEBTORS' BANKRUPTCY COUNSEL, EFFECTIVE
AS OF THE PETITION DATE AND (II) GRANTING RELATED RELIEF**

Upon the application ("Application")² of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order, pursuant to sections 327(a) and 328(a) of the Bankruptcy Code, Bankruptcy Rule 2014 and Local Rule 2014-1, authorizing the employment and retention of Saul Ewing LLP ("Saul Ewing") as bankruptcy counsel to the Debtors, effective as of the Petition Date, as more fully described in the Application; and upon consideration of the Shechtman Declaration and the Hsieh Declaration; and it appearing that the relief requested is in the best interests of the Debtors' estates, creditors and other parties-in-interest; and this Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Application having been provided under the particular circumstances; and it appearing that no

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors' mailing address is 101 W Mission Blvd, 110-201, Pomona, CA 91766.

² Capitalized terms used but not defined herein are defined in the Application.

other or further notice need be provided; and this Court finding that Saul Ewing is a “disinterested person,” as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.
2. Pursuant to section 327(a) of the Bankruptcy Code, the Debtors are hereby authorized to retain and employ Saul Ewing as counsel on the terms set forth in the Application, the Shechtman Declaration, and this Order, effective as of the Petition Date.
3. Saul Ewing shall be entitled to the allowance of compensation and reimbursement of expenses incurred in connection with these chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the Bankruptcy Rules and the Local Rules, and such other orders as this Court may direct, including, without limitation, any order of this Court establishing procedures for interim compensation and reimbursement of professionals retained in these chapter 11 cases. For the avoidance of doubt, Saul Ewing shall apply the balance of the Retainer prior to seeking payments for its allowed fees and expenses from the Debtors.
4. Saul Ewing shall make a reasonable effort to comply with the U.S. Trustee’s requests for information and additional disclosures, both in connection with this Application and the interim and final fee applications to be filed by Saul Ewing in these chapter 11 cases.
5. To the extent the Application is inconsistent with this Order, the terms of this Order shall govern.
6. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order.

7. This Court retains jurisdiction over any and all matters arising, from or related to the interpretation or implementation of this Order.

Dated: March 3rd, 2026
Wilmington, Delaware



CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE