

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
DIVERSIFIED BOTANICS, INC., ¹	Case No. 26-11589 (TMH)
Debtor.	Re: Docket Nos. 3, 4, 5, 6, and 7. Obj. Deadline: November 3, 2026 at 4 p.m. (ET)

**OMNIBUS NOTICE OF SECOND DAY HEARING
TO BE HELD ON NOVEMBER 10, 2026 AT 1:00 P.M. (ET)**

PLEASE TAKE NOTICE that, on October 7, 2026, Diversified Botanics, Inc., the above-captioned debtor and debtor in possession (the “**Debtor**”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”).

PLEASE TAKE FURTHER NOTICE that the following motions (collectively, the “**First Day Motions**”) were approved on an interim basis [D.I. 3-7] and will be heard on a final basis on **November 10, 2026 at 1:00 p.m. (ET)** (the “**Second Day Hearing**”) before the Honorable Thomas M. Horan, United States Bankruptcy Judge, at the Bankruptcy Court, 824 North Market Street, 3rd Floor, Courtroom 7, Wilmington, Delaware 19801 (the “**Court**”).

¹ The last four digits of the Debtor’s federal tax identification number are 1813. The Debtor’s mailing address is 12248 S. Lone Peak Parkway, Suite 106, Draper, Utah 84020.

1. **Wages Motion.** Debtor's Motion Seeking Entry of Interim and Final Orders (I) Authorizing, But Not Directing, the Debtor to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [D.I. 3, filed 10/8/26]
2. **Utilities Motion.** Debtor's Motion for Interim and Final Orders, Pursuant to Sections 105(a) and 366 of the Bankruptcy Code, (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Payment, (III) Establishing Procedures for Determining Additional Adequate Assurance of Payment, and (IV) Granting Related Relief [D.I. 4, filed 10/8/26]
3. **Taxes Motion.** Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to Pay Certain Prepetition Taxes and Fees and Related Obligations and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 5, filed 10/8/26]
4. **Insurance Motion.** Debtor's Motion for Interim and Final Orders (I) Authorizing the Debtor to (A) Continue Prepetition Insurance Policies and (B) Pay All Prepetition Obligations in Respect Thereof, and (II) Authorizing Banks to Honor and Process Check and Electronic Transfer Requests Related Thereto [D.I. 6, filed 10/8/26]
5. **Cash Management Motion.** Debtor's Motion for Interim and Final Orders Authorizing (A) Continued Use of Cash Management System; (B) Maintenance of Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Interim Suspension of Section 345(b) Deposit and Investment Requirements; and (E) Granting Related Relief [D.I. 7, filed 10/8/26]

PLEASE TAKE FURTHER NOTICE that objections, if any, to the First Day Motions must comply with the Federal Rules of Bankruptcy Procedure and the Local Rules of the United States Bankruptcy Court for the District of Delaware. Objections, if any, to the First Day Motions must be filed with the Court and served upon each of the parties set forth below on or before **November 3, 2026 at 4:00 p.m. (ET)**: (i) proposed co-counsel for the Debtor (1) Foley & Lardner LLP, 95 S. State Street, Ste. 2500, Salt Lake City, UT 84111 (Attn: Ellen E. Ostrow (eostrow@foley.com)) and Foley & Lardner LLP, 321 N. Clark Street, Ste. 3000, Chicago, IL 60654 (Attn: Mark L. Radtke (mrادتke@foley.com)); (2) Cooch and Taylor P.A., 1000 N. West Street, Suite 1500, Wilmington, DE 19801 (Attn: R. Grant Dick IV (gdick@coochtaylor.com)); (ii) counsel to any statutory committee appointed in this Chapter 11 Case; and (iii) the U.S. Trustee,

844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 (Attn: Jane M. Leamy (jane.m.leamy@usdoj.gov)).

PLEASE TAKE FURTHER NOTICE that copies of the First Day Motions and the interim orders entered with respect to the First Day Motions, which are served herewith, can be obtained through the Court's website at <https://ecf.deb.uscourts.gov>, referencing Case No. 26-11589 (TMH), and on the website of the Debtor's notice and claims agent, Stretto, Inc. at <https://cases.stretto.com/DiversifiedBotanics>.

PLEASE TAKE FURTHER NOTICE that the Second Day Hearing may be continued or adjourned thereafter from time to time without further notice other than an announcement of the adjourned date or dates at the Second Day Hearing or at a later hearing. The Debtor will file an agenda before the Second Day Hearing, which may modify or supplement the motions and applications to be heard at the Second Day Hearing.

PLEASE TAKE FURTHER NOTICE that you need not appear at the Second Day Hearing if you do not object to the relief requested in the First Day Motions.

PLEASE TAKE FURTHER NOTICE THAT IF YOU DO NOT WANT THE COURT TO GRANT THE RELIEF REQUESTED IN THE FIRST DAY MOTIONS, OR IF YOU WANT THE COURT TO CONSIDER YOUR VIEW ON THE FIRST DAY MOTIONS, THEN YOU OR YOUR ATTORNEY MUST TIMELY FILE AND SERVE AN OBJECTION AND ATTEND THE SECOND DAY HEARING. IF YOU OR YOUR ATTORNEY DO NOT TAKE THESE STEPS, THE COURT MAY DECIDE THAT YOU DO NOT OPPOSE THE RELIEF SOUGHT IN THE FIRST DAY MOTIONS AND MAY ENTER ORDERS GRANTING THE RELIEF REQUESTED IN THE FIRST DAY MOTIONS.

Dated: October 13, 2026

COOCH AND TAYLOR P.A.

/s/ R. Grant Dick IV

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*Proposed Co-Counsel to the Debtor and
Debtor in Possession*