

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LUMIO HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-11916 (JKS)

(Jointly Administered)

Hearing date: June 6, 2025 at 10:00 a.m. ET
Objections due: April 25, 2025 at 4:00 p.m. ET

**SUMMARY OF FINAL FEE APPLICATION
OF STRETTO, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM SEPTEMBER 3, 2024 THROUGH FEBRUARY 18, 2025**

Name of applicant:

Stretto, Inc.

Authorized to provide
professional services to:

Debtors and Debtors in Possession

Date of retention:

Order entered September 30, 2024
effective to September 3, 2024

Period for which compensation
and reimbursement is sought:

September 3, 2024 through
February 18, 2025

Amount of compensation sought as actual,
reasonable and necessary:

\$11,131.20²

Amount of expense reimbursement sought as
actual, reasonable and necessary:

\$0.00

This is a(n): ____ monthly ____ interim X final application.

The total time expended for fee application preparation is approximately 0.0 hours and the corresponding compensation requested is approximately \$0.00.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification number, are Lumio Holdings, Inc. (7119) and Lumio HX, Inc. (7401). The Debtors' headquarters is located at 1550 W Digital Drive, Suite 200, Lehi, UT 84043.

² Listed amount of compensation sought is net of Client Contractual Discount in the amount of \$2,782.80.

Summary of Prior Applications

None.

Compensation by Project Category

Project Category	Hours	Fees
Schedules and Statements	52.2	\$10,556.00
Solicitation and Tabulation	14.6	\$3,358.00
Less Client Contractual Discount		(\$2,782.80)
Totals	66.8	\$11,131.20

Compensation by Professional

Name	Position	Rate	Hours	Total
Clarissa Cu	Solicitation Associate, Director	\$230.00 / \$210.00	45.0	\$9,686.00
Jeff Demma	Solicitation Associate, Senior Associate	\$230.00 / \$200.00	19.0	\$3,884.00
Ana Galvan	Senior Associate	\$200.00	0.4	\$80.00
Alberto Romero	Associate	\$110.00	2.4	\$264.00
Less Client Contractual Discount				(\$2,782.80)
Grand Total			66.8	\$11,131.20
Blended Rate				\$166.63

Expense Summary

Expense Category	Expenses
None	\$0.00

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FOR THE DISTRICT OF DELAWARE**

In re:

LUMIO HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

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**FINAL FEE APPLICATION
OF STRETTO, INC. FOR ALLOWANCE OF COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
ADMINISTRATIVE ADVISOR TO THE DEBTORS AND DEBTORS IN POSSESSION
FOR THE PERIOD FROM SEPTEMBER 3, 2024 THROUGH FEBRUARY 18, 2025**

By this application (this “Application”), pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and the *Order Authorizing Retention and Appointment of Stretto, Inc. as Administrative Advisor Effective as of the Petition Date* [Docket No. 165] (the “Interim Compensation Order”), Stretto, Inc. (“Stretto”) hereby seeks reasonable compensation for professional administrative services rendered to the Debtors in the amount of \$11,131.20 during the period commencing September 3, 2024 through and including February 18, 2025 (the “Final Fee Period”). In support of this Application, Stretto respectfully represents as follows:

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification number, are Lumio Holdings, Inc. (7119) and Lumio HX, Inc. (7401). The Debtors’ headquarters is located at 1550 W Digital Drive, Suite 200, Lehi, UT 84043.

Jurisdiction and Venue

1. The United States Bankruptcy Court for the District of Delaware (the “Court”) has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409. Stretto confirms its consent, pursuant to Bankruptcy Rule 7008 and Local Rule 9013-1(f), to the entry of a final order by the Court in connection with this Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

3. The statutory bases for the relief requested herein are sections 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1. A certification pursuant to Local Rule 2016-1(g) is attached hereto as **Exhibit A**.

Background

4. On September 3, 2024 (the “Petition Date”), each of the above-captioned debtors (collectively, the “Debtors”) filed with the Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code, thereby commencing the above-captioned chapter 11 cases.

5. On September 30, 2024, the Court entered the Interim Compensation Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals retained in these chapter 11 cases.

6. On February 3, 2025, the Court entered an order [Docket No. 496] (the “Confirmation Order”) confirming the *Combined Disclosure Statement and Chapter 11 Plan of Liquidation of Lumio Holdings, Inc. and Lumio HX, Inc., dated February 3, 2025* [Docket No.

496-1] (together with all exhibits thereto, and as may be amended, modified or supplemented, the “Plan”). On February 18, 2025, the Plan became effective in accordance with its terms. The Confirmation Order and the Plan require certain estate professionals to file and serve final fee applications no later than April 4, 2025.

Stretto’s Retention

7. On September 5, 2024, the Court entered an order [Docket No. 70] (the “Notice and Claims Agent Order”) authorizing the employment and retention of Stretto as claims and noticing agent to the Debtors effective as of the Petition Date. On September 30, 2024, the Court entered an order [Docket No. 165] (the “Retention Order”) authorizing the employment and retention of Stretto as administrative advisor (in this capacity, the “Administrative Advisor”) to the Debtors effective as of the Petition Date.

8. Under the Retention Order, Stretto is authorized to provide the Debtors with a range of bankruptcy-related administrative services on an as-needed basis pursuant to the Engagement Agreement (as defined in the Retention Order), including, among other things, (a) assisting with the preparation of the Debtors’ schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statement of financial affairs; (b) assisting with solicitation, balloting, tabulation and calculation of votes, as well as preparing any appropriate reports required in furtherance of confirmation of any chapter 11 plan; (c) generating an official ballot certification and testifying, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in these bankruptcy cases; (d) generating, providing and assisting with claims objections, exhibits, claims reconciliation and related matters; and (e) providing such other claims processing, noticing, solicitation, balloting and administrative services, as may be requested by the Debtors from time to time.

Relief Requested

9. By this Application, Stretto requests entry of an order (a) allowing, authorizing, and directing payment by the Debtors of compensation in the amount of \$11,131.20 for necessary services rendered by Stretto as Administrative Advisor to the Debtors during the Final Fee Period, (b) granting final allowance of such compensation and cost reimbursement amounts, and (c) granting such other and further relief as the Court deems just and proper.

Compensation Sought and Paid and its Source

10. All services for which compensation is sought by Stretto herein were performed for or on behalf of the Debtors.

11. Except to the extent of any retainer paid to Stretto, Stretto has neither sought nor received any payment or promises for payment from any source during the Final Fee Period in connection with the matters described in this Application.

12. There is no agreement or understanding between Stretto and any other person, other than affiliates, partners, managers, directors and employees of Stretto, for sharing of the compensation to be received for services rendered to the Debtors in these bankruptcy cases. The fees sought by this Application do not include any fees or expenses that may be payable by the Debtors for services provided by Stretto under the Notice and Claims Agent Order, which provides separate procedures for the payment of such fees and expenses. Furthermore, no fees or expenses sought by this Application have been sought to be paid under the Notice and Claims Agent Order.

Summary of Services Rendered

13. Stretto maintains computerized records of the time spent by employees in connection with Stretto's role as Administrative Advisor to the Debtors. A detailed statement of hours spent rendering services to the Debtors in support of the compensation for fees and expenses incurred during the Final Fee Period is attached hereto as **Exhibit B**, which (a) identifies each

employee that rendered services in each task category; (b) describes each service such employees performed; (c) sets forth the number of hours in increments of one-tenth of an hour spent by each employee providing services; and (d) as applicable, lists the particular type of expenses incurred.

Final Fee Period

14. Stretto's employees provided 66.8 hours of services as Administrative Advisor to the Debtors during the Final Fee Period with a reasonable value of \$11,131.20.

15. The following is a summary by category of the professional services provided by Stretto during the Final Fee Period.

A. Schedules and Statements –

Total Fees: \$8,444.80
Total Hours: 52.2

16. The services in this category include collecting data, retrieving documents, and regular communication with the Debtors and their other professionals regarding Debtors' schedules of assets and liabilities.

B. Solicitation and Tabulation –

Total Fees: \$2,686.40
Total Hours: 14.6

17. This category includes work related to the tabulation of Plan votes, including but not limited to: (i) reviewing Plan class descriptions and comparing to claim and schedule records for correct grouping of records for service of voting and non-voting solicitation packages; (ii) receiving, reviewing, and tabulating voted ballots submitted in connection with the Plan; and (iii) preparation of draft voting declaration.

Compensation Should Be Allowed

18. The foregoing services rendered by Stretto as Administrative Advisor to the Debtors during the Final Fee Period were reasonable, necessary, and appropriate to the

administration of these bankruptcy cases.

19. Section 331 of the Bankruptcy Code provides for compensation of professionals and incorporates the standards of section 330 of the Bankruptcy Code to govern the Court's award of such compensation. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded, the court should consider the nature, extent, and the value of such services, taking into account all relevant factors, including

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
- (f) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

20. Stretto submits that the services provided to the Debtors by Stretto during the Final Fee Period were necessary and appropriate given the complexity of these bankruptcy cases, the issues involved, the nature and extent of services provided, and the cost of comparable services

outside of bankruptcy. Accordingly, Stretto respectfully submits that approval of the compensation and reimbursement of the expenses sought for the Final Fee Period should be approved.

21. Stretto has reviewed the requirements of Local Rule 2016-1 and believes that this Application complies with such requirements.

Notice

22. Stretto will provide notice of this Application in accordance with the Interim Compensation Order. Stretto respectfully submits that no further notice is required. No prior request for the relief sought by this Application has been made to this or any other court.

WHEREFORE, Stretto respectfully requests entry of an order (a) allowing, authorizing, and directing payment by the Debtors of compensation in the amount of \$11,131.20 for necessary services rendered, and reimbursement of actual and necessary costs in the amount of \$0.00 incurred, by Stretto as Administrative Advisor to the Debtors during the Final Fee Period, (b) granting final allowance of such compensation and cost reimbursement amounts, and (c) granting such other and further relief as the Court deems just and proper.

Dated: April 4, 2025
Irvine, California

STRETTO, INC.

/s/ Brian Karpuk
Brian Karpuk
410 Exchange, Ste. 100
Irvine, California 92602
Tel: (714) 479-2027
Email: brian.karpuk@stretto.com

*Administrative Advisor for the Debtors and
Debtors-in-Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

LUMIO HOLDINGS, INC., *et al.*,¹

Liquidating Debtors.

Chapter 11

Case No. 24-11916 (JKS)

(Jointly Administered)

Objection Deadline:
April 25, 2025 at 4:00 p.m. (ET)

Hearing Date:
June 6, 2025 at 10:00 a.m. (ET)

**NOTICE OF FINAL FEE APPLICATION OF STRETTO, INC. FOR ALLOWANCE
OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS ADMINISTRATIVE ADVISOR TO THE DEBTORS
AND DEBTORS IN POSSESSION FOR THE PERIOD
FROM SEPTEMBER 3, 2024 THROUGH FEBRUARY 18, 2025**

PLEASE TAKE NOTICE that today, Morris, Nichols, Arsht & Tunnell LLP, as bankruptcy counsel for the debtors and debtors in possession in the above-captioned cases, filed the attached *Final Fee Application of Stretto, Inc. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Administrative Advisor to the Debtors and Debtors In Possession for the Period from September 3, 2024 Through February 18, 2025* (the “Fee Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Fee Application, must be: (a) filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, by **April 25, 2025, at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”); and (b) served so as to be received on or before the Objection Deadline by:

- (i) Counsel to the Debtors, Morris, Nichols, Arsht & Tunnell LLP, 1201 North Market Street, 16th Floor, Wilmington, DE 19801, Attn: Robert J. Dehney, Sr., rdehney@morrisnichols.com; Matthew B. Harvey, mharvey@morrisnichols.com; and Matthew O. Talmo, mtalmo@morrisnichols.com;

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification number, are Lumio Holdings, Inc. (7119) and Lumio HX, Inc. (7401). The Liquidating Trust’s mailing address is VRS Restructuring Services, LLC, 377 Ocean Boulevard, Unit 5, Hampton, NH 03842.

- (ii) Lumio Liquidating Trust: VRS Restructuring Services, LLC, 377 Ocean Boulevard, Unit 5, Hampton, NH 03842, Attn: Jeffrey T. Varsalone (jvarsalone@vrsrestructuring.com);
- (iii) counsel to the Committee, Porzio, Bromberg & Newman, P.C., 300 Delaware Ave #1220, Wilmington, DE 19801, Attn: Warren J. Martin, Esq. (wjmartin@pbnlaw.com), Kelly D. Curtin (kdcurtin@pbnlaw.com), Cheryl A. Santaniello, Esq. (casantaniello@pbnlaw.com), Rachel A. Parisi, Esq. (raparisi@pbnlaw.com) and Christopher P. Mazza (cpmazza@pbnlaw.com); and
- (iv) the U.S. Trustee, Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801 Attn: Joseph Cudia, (joseph.cudia@usdoj.gov) and Fang Bu (fang.bu@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that a hearing on the Fee Application (the “Hearing”) before the Honorable J. Kate Stickles, United States Bankruptcy Court Judge, in the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th floor, Courtroom #6, Wilmington, Delaware 19801, will take place on **June 6, 2025 at 10:00 a.m. (ET)**. If the Hearing is to be held by Zoom videoconference, instructions to appear by Zoom will be provided in the agenda prior to the Hearing.

PLEASE TAKE FURTHER NOTICE that only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the court at the Hearing.

PLEASE TAKE FURTHER NOTICE that if you fail to respond in accordance with this notice, the court may grant the relief requested in the Fee Application without further notice or hearing.

Dated: April 4, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Matthew O. Talmo

Robert J. Dehney, Sr. (No. 3578)

Matthew B. Harvey (No. 5186)

Matthew O. Talmo (No. 6333)

Grace E. Venit (No. 7126)

1201 Market Street, 16th Floor

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Email: rdehney@morrisnichols.com

mharvey@morrisnichols.com

mtalmo@morrisnichols.com

gvenit@morrisnichols.com

Counsel to the Liquidating Trust

Exhibit A

CERTIFICATION

I, Brian Karpuk, pursuant to 28 U.S.C. § 1746, states as follows:

- a. I am a Managing Director of Stretto, Inc.
- b. I am familiar with the work performed by Stretto on behalf of the Debtors.
- c. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information, and belief.
- d. I have reviewed Local Rule 2016-1 and submit that the Application substantially complies with such rule.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: April 4, 2025
Irvine, California

/s/ Brian Karpuk

Brian Karpuk

Exhibit B

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
09/05/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import Schedules A/B D, E/F, G data	2.8	\$210.00	\$588.00
09/05/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update SOFA questions for Lumio Holdings	1.3	\$200.00	\$260.00
09/06/2024	Ana Galvan	Senior Associate	Schedules and Statements	Format, Import SOFA 28	0.4	\$200.00	\$80.00
09/06/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update SOFA questions for Lumio HX Inc	1.6	\$200.00	\$320.00
09/06/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review, format, import SOFA 26C, SOFA 28	1.6	\$200.00	\$320.00
09/06/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import Schedules E/F, Part 2 data for Lumio HX	1.4	\$210.00	\$294.00
09/06/2024	Clarissa Cu	Director	Schedules and Statements	Review, analyze schedules, statements data	0.3	\$210.00	\$63.00
09/06/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review, analyze schedules, statements data	0.3	\$200.00	\$60.00
09/07/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update various SOFA questions	1.2	\$200.00	\$240.00
09/08/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import SOFA 3 data	3.5	\$210.00	\$735.00
09/08/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update SOFA 4	0.9	\$200.00	\$180.00
09/09/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import Schedules E/F Part 1, G data	1.2	\$210.00	\$252.00
09/09/2024	Clarissa Cu	Director	Schedules and Statements	Generate, review draft Schedules, Statements for all debtors	0.6	\$210.00	\$126.00
09/09/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review, update SOFA 2	0.3	\$200.00	\$60.00
09/10/2024	Clarissa Cu	Director	Schedules and Statements	Review all lease, contract data files for inclusion in Schedule G	2.7	\$210.00	\$567.00
09/10/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import revisions to SOFA 3, 4, Schedules A/B, D	1.3	\$210.00	\$273.00

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
09/10/2024	Alberto Romero	Associate	Schedules and Statements	Review SOFA 28 import	0.3	\$110.00	\$33.00
09/10/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update various Schedule, SOFA questions	1.8	\$200.00	\$360.00
09/11/2024	Clarissa Cu	Director	Schedules and Statements	Confer, revise Schedule A/B 8, 74, 75 data	1.1	\$210.00	\$231.00
09/11/2024	Clarissa Cu	Director	Schedules and Statements	Generate current drafts across debtors for Schedules, SOFA for dissemination to working group	0.8	\$210.00	\$168.00
09/11/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import Schedules G data	2.0	\$210.00	\$420.00
09/11/2024	Clarissa Cu	Director	Schedules and Statements	Revise SOFA 7, Schedule E/F, Part 2 templates with additional data	2.4	\$210.00	\$504.00
09/11/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update SOFA 11	0.5	\$200.00	\$100.00
09/12/2024	Clarissa Cu	Director	Schedules and Statements	Administrative review of all data input into drafts to update templates for Schedules, SOFAs across debtors	1.5	\$210.00	\$315.00
09/18/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import Schedules A/B 47	0.4	\$210.00	\$84.00
09/18/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import SOFA 3, 4, 11, Schedules A/B, E/F, G data	3.5	\$210.00	\$735.00
09/18/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review updated drafts	0.4	\$200.00	\$80.00
09/18/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update various Schedule, SOFA questions	1.6	\$200.00	\$320.00
09/20/2024	Clarissa Cu	Director	Schedules and Statements	Review, analyze Schedule G data	0.8	\$210.00	\$168.00
09/20/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review, analyze Schedule G data	0.4	\$200.00	\$80.00
09/23/2024	Clarissa Cu	Director	Schedules and Statements	Review, analyze Schedule F data	1.1	\$210.00	\$231.00
09/30/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import Schedules E/F, Part 1, Schedule E/F, Part 2	0.9	\$210.00	\$189.00

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
09/30/2024	Clarissa Cu	Director	Schedules and Statements	Correspondence, updating of signatory information, last edits for dicta in Schedules across debtors	0.2	\$210.00	\$42.00
09/30/2024	Clarissa Cu	Director	Schedules and Statements	Review, format, import Schedules E/F Part 1, Part 2 updates	2.6	\$210.00	\$546.00
09/30/2024	Clarissa Cu	Director	Schedules and Statements	Prepare unredacted versions of all Schedules, SOFA across debtors	2.1	\$210.00	\$441.00
09/30/2024	Jeff Demma	Senior Associate	Schedules and Statements	Update various Schedule, SOFA questions	0.7	\$200.00	\$140.00
09/30/2024	Jeff Demma	Senior Associate	Schedules and Statements	Prepare updated Schedules, Statements drafts for all debtors	0.7	\$200.00	\$140.00
09/30/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review updates to SOFA 4	0.4	\$200.00	\$80.00
10/01/2024	Alberto Romero	Associate	Schedules and Statements	Review, format schedule G data, for accuracy, completeness	1.0	\$110.00	\$110.00
10/01/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review Schedules E/F import file	1.1	\$200.00	\$220.00
10/02/2024	Alberto Romero	Associate	Schedules and Statements	Review, format, import Schedule G data	1.1	\$110.00	\$121.00
10/02/2024	Jeff Demma	Senior Associate	Schedules and Statements	Review, format, import Schedules D, E/F data	1.4	\$200.00	\$280.00
Contractual Discount							(\$2,111.20)
TOTAL					52.2		\$8,444.80
11/14/2024	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Review draft solicitation materials	0.7	\$230.00	\$161.00
12/11/2024	Jeff Demma	Solicitation Associate	Solicitation and Tabulation	Review updated draft Solicitation motion	0.4	\$230.00	\$92.00
12/12/2024	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Review draft solicitation procedures motion (.9); prepare solicitation overview (1.6)	2.5	\$230.00	\$575.00
12/16/2024	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Review Combined Plan, DS Motion in connection with solicitation process	0.8	\$230.00	\$184.00
12/27/2024	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Draft, reviewing voting amount spreadsheet	0.9	\$230.00	\$207.00

Exhibit B
Labor Detail

Date	Name	Role	Task Category	Description	Hours	Rate	Total
01/09/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Review format, import voting class in preparation for solicitation mailing	1.4	\$230.00	\$322.00
01/09/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Review Solicitation Procedures Order in connection with solicitation process	0.9	\$230.00	\$207.00
01/10/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Prepare, notarize, file affidavit of service re solicitation materials	1.2	\$230.00	\$276.00
01/10/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Revise, finalize Class 3 ballot	1.0	\$230.00	\$230.00
01/10/2025	Jeff Demma	Solicitation Associate	Solicitation and Tabulation	Review, update draft electronic ballot, mailing data	1.8	\$230.00	\$414.00
01/27/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Draft voting certification, exhibits	0.9	\$230.00	\$207.00
01/27/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Prepare final tabulation report	0.3	\$230.00	\$69.00
01/27/2025	Jeff Demma	Solicitation Associate	Solicitation and Tabulation	Review submitted ballots	0.6	\$230.00	\$138.00
01/29/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Finalize, execute voting declaration	0.4	\$230.00	\$92.00
02/03/2025	Clarissa Cu	Solicitation Associate	Solicitation and Tabulation	Telephonically attend Confirmation Hearing	0.8	\$230.00	\$184.00
Contractual Discount							<u>(\$671.60)</u>
TOTAL					14.6		\$2,686.40
Total Contractual Discount							<u>(\$2,782.80)</u>
GRAND TOTAL					66.8		\$11,131.20