United States Bankruptcy Court
Southern District of Texas
ENTERED
June 30, 2025
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
SPICEY PARTNERS REAL ESTATE HOLDINGS, LLC, *et al.*[1]	§	Case No. 24-90572 (CML)
	§	(Jointly Administered)
Debtors.	§	
	§	**Re: Docket No.** 447

ORDER ALTERING OR AMENDING ORDER CONVERTING CHAPTER 11 CASES TO CHAPTER 7; AND (III) GRANTING RELATED RELIEF

Upon the emergency motion (the "Motion")[2] of above-captioned debtors and debtors in possession (collectively, the "Debtors"), for entry of an order pursuant to Bankruptcy Rule 9023(b) and Rule 59(e): (i) altering or amending the Conversion Order to defer conversion of the Chapter 11 Cases; and (ii) granting related relief, all as more fully set forth in the Motion; and this Court having jurisdiction over this Motion pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and the Court being able to issue a final order consistent with Article III of the United States Constitution; and venue of this proceeding and the Motion in this district being proper pursuant to 28 U.S.C. §§ 1408 and 1409; and proper and adequate notice of and opportunity for a hearing on the Motion have been provided, and it appearing that no other or further notice need be provided; and the relief requested in the Motion being in the best interests of the Debtors' estates, their creditors and other parties in interest; and

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Spicey Partners Real Estate Holdings, LLC (6459) and Cosmed Group, Inc (8781). The location of the Debtors' service address is: 28 Narragansett Ave., Jamestown, RI 02835.

[2] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

the Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. The effective date of conversion of the Chapter 11 Cases is hereby deferred until five (5) business days after the closing of the sale of Lynx Assets. The Debtors shall file a notice with the Court indicating the date on which the sale consummated, and the effective date the Chapter 11 Cases are deemed converted to chapter 7, without further order of the Court.

2. The Chapter 7 Trustee Catherine Stone Curtis shall have no obligations to insure estate assets or otherwise perform any duties until the effective date of conversion in accordance with this Order.

3. Within fourteen (14) days of the effective date of conversion, the Debtors shall provide information to the Chapter 7 Trustee and turnover of all records and property of the estates under their custody and control to the Chapter 7 Trustee as required under Bankruptcy Rule 1019.

4. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

5. The Debtors are authorized to take all such actions as are necessary or appropriate to implement the terms of this Order.

6. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Signed: June 30, 2025

Christopher Lopez
United States Bankruptcy Judge