IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
APPGATE, INC.,	)	Case No. 24-10956 (CTG)
Debtor.	)	**Re: Docket Nos. 204 and 226**
Tax I.D. No. 20-3547231	)	
In re:	)	Chapter 11
APPGATE CYBERSECURITY, INC.,	)	Case No. 24-10957 (CTG)
Debtor.	)	
Tax I.D. No. 81-4635215	)	
In re:	)	Chapter 11
CRYPTZONE WORLDWIDE, INC.,	)	Case No. 24-10958 (CTG)
Debtor.	)	
Tax I.D. No. 37-1753539	)	
In re:	)	Chapter 11
CRYPTZONE INTERNATIONAL HOLDINGS INC.,	)	Case No. 24-10959 (CTG)
Debtor.	)	
Tax I.D. No. 47-2556133	)	
In re:	)	Chapter 11
CRYPTZONE NORTH AMERICA INC.,	)	Case No. 24-10960 (CTG)
Debtor.	)	
Tax I.D. No. 02-0516777	)	

In re:	)	Chapter 11
IMMUNITY, INC.,	)	Case No. 24-10961 (CTG)
Debtor.	)	
Tax I.D. No. 04-3673955	)	
In re:	)	Chapter 11
IMMUNITY FEDERAL SERVICES, LLC,	)	Case No. 24-10962 (CTG)
Debtor.	)	
Tax I.D. No. 27-2849722	)	
In re:	)	Chapter 11
IMMUNITY PRODUCTS, LLC,	)	Case No. 24-10963 (CTG)
Debtor.	)	
Tax I.D. No. 27-2849570	)	
In re:	)	Chapter 11
IMMUNITY SERVICES, LLC,	)	Case No. 24-10964 (CTG)
Debtor.	)	
Tax I.D. No. 27-2849647	)	
In re:	)	Chapter 11
EASY SOLUTIONS ENTERPRISES CORP.,	)	Case No. 24-10965 (CTG)
Debtor.	)	
Tax I.D. No. 46-2451954	)	

In re:	)	Chapter 11
CATBIRD NETWORKS, INC.,	)	Case No. 24-10966 (CTG)
Debtor.	)	
Tax I.D. No. 86-0996028	)	
In re:	)	Chapter 11
EASY SOLUTIONS, INC.,	)	Case No. 24-10967 (CTG)
Debtor.	)	
Tax I.D. No. 74-3250401	)	

FINAL DECREE (I) CLOSING THE CHAPTER 11 CASES, (II) TERMINATING CERTAIN CLAIMS AND NOTICING SERVICES, AND (III) GRANTING RELATED RELIEF

Upon the motion (the "Motion")[1] of the above-captioned reorganized debtors (collectively, the "Reorganized Debtors," and prior to the Effective Date, the "Debtors") for entry of a final decree (this "Final Decree") closing the Chapter 11 Cases pursuant to section 350(a) of the Bankruptcy Code and Bankruptcy Rule 3022 and terminating certain claims and noticing services, all as more fully set forth in the Motion; and this Bankruptcy Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012; and this Bankruptcy Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Bankruptcy Court having found that this Bankruptcy Court may enter a final order consistent with Article III of the United States Constitution; and this Bankruptcy Court having

[1] Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Motion.

found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Bankruptcy Court having found that the relief requested in the Motion is in the best interests of the Reorganized Debtors' estates, their creditors, and other parties in interest; and this Bankruptcy Court having found that the Reorganized Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; and this Bankruptcy Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Bankruptcy Court (the "Hearing"); and this Bankruptcy Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Bankruptcy Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. The Motion is granted as set forth in this Final Decree.

2. The following Reorganized Debtors' Chapter 11 Cases are hereby closed; *provided, however*, that this Bankruptcy Court shall retain jurisdiction as provided in Article XI of the Plan and in the Confirmation Order and this Final Decree, and the entry of this Final Decree is without prejudice to the rights of the Reorganized Debtors, the U.S. Trustee, or any party in interest to seek to reopen these Chapter 11 Cases for good cause shown:

Debtor	**Case No.**
Appgate, Inc.	24-10956 (CTG)
Appgate Cybersecurity, Inc.	24-10957 (CTG)
Cryptzone Worldwide, Inc.	24-10958 (CTG)
Cryptzone International Holdings, Inc.	24-10959 (CTG)
Cryptzone North America Inc.	24-10960 (CTG)
Immunity, Inc.	24-10961 (CTG)

Debtor	Case No.
Immunity Federal Services, LLC	24-10962 (CTG)
Immunity Products, LLC	24-10963 (CTG)
Immunity Services, LLC	24-10964 (CTG)
Easy Solutions Enterprises Corp.	24-10965 (CTG)
Catbird Networks, Inc.	24-10966 (CTG)
Easy Solutions, Inc.	24-10967 (CTG)

3. The Reorganized Debtors shall file and serve on the U.S. Trustee any remaining quarterly reports and pay any quarterly fees due and owing pursuant to 28 U.S.C. § 1930(a)(6) in the Chapter 11 Cases within 30 days of the entry of this Final Decree. Entry of this Final Decree is without prejudice to the rights of the U.S. Trustee to reopen the Chapter 11 Cases to seek appropriate relief in the event of an unresolved dispute over the payment of fees pursuant to 28 U.S.C. § 1930(a)(6) or the post-confirmation reports.

4. Entry of this Final Decree is without prejudice to (a) the rights of the Reorganized Debtors or any party in interest to seek to reopen any of the closed cases for cause pursuant to section 350(b) of the Bankruptcy Code and (b) the rights of the Reorganized Debtors to dispute, before the Bankruptcy Court or in an appropriate non-bankruptcy forum, all claims that were filed against the Debtors in the Chapter 11 Cases as contemplated by the Plan and the Confirmation Order.

5. The services of Donlin, Recano & Company, Inc. ("Donlin") are terminated in accordance with the Motion and effective upon Donlin completing the services set forth in this Final Decree. Thereafter, Donlin shall have no further obligations to this Bankruptcy Court, the Debtors, the Reorganized Debtors, or any other party in interest with respect to claims and noticing services in the Chapter 11 Cases.

6. Donlin will prepare final claims registers for the clerk of this Bankruptcy Court pursuant to any current guidelines for implementing 28 U.S.C. § 156(c).

7. Pursuant to Local Rule 2002-1(f)(ix), within 28 days of entry of this Final Decree, Donlin (or the Reorganized Debtors, as applicable) shall (a) forward to the clerk of the Bankruptcy Court an electronic version of all imaged claims, (b) upload the creditor mailing list into CM/ECF, and (c) docket in the case of *In re Appgate, Inc.*, No. 24-10956 (CTG) a final claims register (if any) containing the claims of each of these jointly-administered Chapter 11 Cases.

8. Should Donlin receive any mail regarding the Reorganized Debtors or the Debtors after entry of this Final Decree, Donlin shall collect and forward such mail no less frequently than monthly to the Reorganized Debtors; *provided* that the Reorganized Debtors shall provide Donlin with reasonable compensation and reimburse Donlin for its reasonable and documented expenses in connection with any such mail forwarding services provided by Donlin to the Reorganized Debtors after the date of entry of this Final Decree.

9. Nothing in this Final Decree shall change the amount or nature of any distribution, or any other substantive rights, that any claim against or interest in any Debtor would have been entitled to under the Plan, the Confirmation Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise, had this Final Decree not been entered.

10. Notwithstanding any Bankruptcy Rule to the contrary, the terms and conditions of this Final Decree shall be immediately effective and enforceable upon its entry.

11. The clerk of this Bankruptcy Court shall enter this Final Decree individually on each docket of the above-captioned Chapter 11 Cases and each of the Chapter 11 Cases shall be marked as "Closed."

12. An entry shall be made on the docket of each of the Reorganized Debtors' cases that is substantially similar to the following:

> An order has been entered in accordance with Rule 3022-1 of the Local Rules of Bankruptcy Practice and Procedures of the United States Bankruptcy Court for the District of Delaware closing the Chapter 11 Cases of: Appgate, Inc., Case No. 24-10956 (CTG); Appgate Cybersecurity, Inc., Case No. 24-10957 (CTG); Cryptzone Worldwide, Inc., Case No. 24-10958 (CTG); Cryptzone International Holdings Inc., Case No. 24-10959 (CTG); Cryptzone North America Inc., Case No. 24-10960 (CTG); Immunity, Inc., Case No. 24-10961 (CTG); Immunity Federal Services, LLC, Case No. 24-10962 (CTG); Immunity Products, LLC, Case No. 24-10963 (CTG); Immunity Services, LLC, Case No. 24-10964 (CTG); Easy Solutions Enterprises Corp., Case No. 24-10965 (CTG); Catbird Networks, Inc., Case No. 24-10966 (CTG); and Easy Solutions, Inc., Case No. 24-10967 (CTG).

13. The Reorganized Debtors and their agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree in accordance with the Motion.

14. Notwithstanding the relief granted in this Final Decree and any actions taken pursuant to such relief, nothing in this Final Decree shall be deemed: (a) an admission as to the amount of, basis for, or validity of any claim against the Debtors or the Reorganized Debtors under the Bankruptcy Code or other applicable non-bankruptcy law; (b) a waiver of the rights of the Debtors, the Reorganized Debtors, or any other parties in interest to dispute any claim on any grounds; (c) a promise or requirement to pay any prepetition claim; (d) an assumption, adoption, or rejection of any agreement, contract, or lease under section 365 of the Bankruptcy Code; (e) an admission as to the validity, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' or the Reorganized Debtors' estates; (f) a waiver

of any claims or causes of action that may exist against any entity; or (g) a waiver or limitation of the rights of the Debtors, the Reorganized Debtors, or any other parties in interest under the Bankruptcy Code or any other applicable law.

15. The Bankruptcy Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and/or enforcement of this Final Decree.

Dated: September 11th, 2024
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE