

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
MOBILEUM, INC., <i>et al.</i> ,	§	Case No. 24-90414 (CML)
	§	
	§	(Jointly Administered)
Debtors. ¹	§	Re: Docket Nos. 14, 16, 175, and 194
	§	

**NOTICE OF EFFECTIVE DATE
OF FIRST AMENDED JOINT CHAPTER 11 PLAN
OF MOBILEUM, INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE that on September 11, 2024, the Honorable Christopher M. Lopez, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), entered the *Order (I) Approving Disclosure Statement and (II) Confirming First Amended Joint Chapter 11 Plan of Mobileum, Inc. and Its Affiliated Debtors* (Docket No. 194) (the “**Confirmation Order**”) confirming the *First Amended Joint Chapter 11 Plan of Mobileum, Inc. and Its Affiliated Debtors*, dated September 9, 2024 (Docket No. 175) (as may be further amended, modified, or supplemented, the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that on September 12, 2024, all conditions precedent to consummation of the Plan were satisfied or waived in accordance with Article IX of the Plan. Further, no stay of the Confirmation Order is in effect. Accordingly, September 12, 2024 is the Effective Date of the Plan. As of the Effective Date, the injunction set forth in Section 10.5 of the Plan is now in place.

PLEASE TAKE FURTHER NOTICE that in accordance with Section 8.1 of the Plan, on the Effective Date, except as otherwise provided in the Plan, and subject to the payment of any applicable Cure amount, subject to Section 8.6 of the Plan with respect to Employee Arrangements, all Executory Contracts and Unexpired Leases to which any of the Debtors are parties, and which have not expired by their own terms on or prior to the Confirmation Date shall, subject to the reasonable consent of the Requisite First Lien Lenders, be deemed to be assumed except for any Executory Contract or Unexpired Lease that (a) previously has been assumed, assumed or

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Mobileum, Inc. (7417); Matrix Intermediate, Inc. (7287); Matrix Holdco, LLC (0039); Matrix Parent, Inc. (9085); Mobile Acquisition Corp. (9591); SIGOS LLC (1763); UnwiredSoft, Inc. (2064); We Do Technologies Americas, Inc. (9338); Convene Networks LLC (2820); Developing Solutions Inc. (6177); and Phase 3 Innovations Holdings, Inc. (1899). The Debtors’ mailing address is 20813 Stevens Creek Boulevard, Suite 200, Cupertino, CA 95014.

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

assigned, or rejected pursuant to a Final Order of the Bankruptcy Court, (b) is the subject of a separate (i) assumption motion filed by the Debtors, or (ii) rejection motion filed by the Debtors under section 365 of the Bankruptcy Code before the Confirmation Date, (c) is specifically designated as a contract or lease to be rejected on the Schedule of Rejected Contracts, or (d) is the subject of a pending Cure Dispute. Any Cure Amount shall be satisfied, pursuant to section 365(b)(1) of the Bankruptcy Code, by payment of the Cure Amount (i) in Cash on the Plan Effective Date, (ii) in the ordinary course of business, or (iii) on such other terms as the counterparties to such executory contracts or unexpired leases and the Debtors may otherwise agree. As of the Effective Date, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of the assumptions or rejections provided for in the Plan pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that copies of the Confirmation Order, Plan and Disclosure Statement may be obtained free of charge by visiting the website maintained by Kroll Restructuring Administration LLC (“**Kroll**”) at <https://cases.ra.kroll.com/Mobileum/>. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at <https://www.pacer.gov/>. Please note that a PACER password and login are required to access documents via PACER.

PLEASE TAKE FURTHER NOTICE that the Plan and the provisions thereof (including the exhibits and schedules thereto and all documents and agreements executed pursuant thereto or in connection therewith), the Plan Supplement, and the Confirmation Order are effective and enforceable and shall bind the Reorganized Debtors, the Released Parties, the Exculpated Parties, all holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the holders of such Claims or Interests accepted or are deemed to have accepted the Plan), any other person giving, acquiring, or receiving property under the Plan, any and all non-Debtor parties to executory contracts and unexpired leases with any of the Debtors, any other party in interest in the Chapter 11 Cases, and the respective heirs, executors, administrators, successors, or assigns, if any, of any of the foregoing. All settlements, compromises, releases (including, without limitation, the releases set forth in Section 10.6 of the Plan), waivers, discharges, exculpations, and injunctions set forth in the Plan are effective and binding on any Person or entity that may have had standing to assert any settled, compromised, released, waived, discharged, exculpated, or enjoined Causes of Action.

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Dated: September 12, 2024
Houston, Texas

/s/ Gabriel A. Morgan
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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on September 12, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Gabriel A. Morgan
Gabriel A. Morgan