

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Steven N. Serajeddini, P.C. (admitted *pro hac vice*)

Jordan E. Elkin (admitted *pro hac vice*)

601 Lexington Avenue

New York, New York 10022

Telephone: (212) 446-4800

Facsimile: (212) 446-4900

steven.serajeddini@kirkland.com

jordan.elkin@kirkland.com

COLE SCHOTZ P.C.

Michael D. Sirota, Esq.

Warren A. Usatine, Esq.

Felice R. Yudkin, Esq.

Court Plaza North, 25 Main Street

Hackensack, New Jersey 07601

Telephone: (201) 489-3000

msirota@coleschotz.com

wusatine@coleschotz.com

fyudkin@coleschotz.com

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

Anup Sathy, P.C.

Yusuf Salloum (admitted *pro hac vice*)

333 West Wolf Point Plaza

Chicago, Illinois 60654

Telephone: (312) 862-2000

Facsimile: (312) 862-2200

anup.sathy@kirkland.com

yusuf.salloum@kirkland.com

*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

*Proposed Co-Counsel to the Debtors and
Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

PRETIUM PACKAGING, L.L.C., *et al.*,

Debtors.¹

Chapter 11

Case No. 26-10896 (CMG)

(Jointly Administered)

**DECLARATION OF ANGELA TSAI
REGARDING THE SOLICITATION
AND TABULATION OF VOTES ON THE JOINT
PREPACKAGED CHAPTER 11 PLAN OF REORGANIZATION
OF PRETIUM PACKAGING, L.L.C. AND ITS DEBTOR AFFILIATES**

¹ The last four digits of Debtor Pretium Packaging, L.L.C.'s tax identification number are 7802. A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.stretto.com/Pretium>. The location of the Debtors' service address in these chapter 11 cases is: 2560 White Oak Circle, Suite 120, Aurora, Illinois 60502.

I, Angela Tsai, hereby declare under penalty of perjury as follows:

1. I am a Managing Director of Corporate Restructuring at Stretto, Inc. ("Stretto"), a chapter 11 administrative services firm located at 410 Exchange, Suite 100, Irving, CA 92602. I am over the age of 18 and not a party to this action. I am duly authorized to submit this declaration (this "Declaration") on behalf of Stretto. Unless otherwise noted, I have personal knowledge of the facts set forth herein, and, if called as a witness, I could and would testify competently thereto.

2. I submit this Declaration with respect to the solicitation of votes and the tabulation of ballots cast on the *Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 6] (as may be amended, supplemented, or otherwise modified from time to time, the "Plan").²

3. Prior to the commencement of these Chapter 11 Cases, Pretium Packaging, L.L.C. and its affiliated debtors and debtors in possession (collectively, the "Debtors") engaged Stretto as their claims and noticing agent to assist with, among other things, (a) serving Solicitation Packages to the parties entitled to vote to accept or reject the Plan, and (b) tabulating votes cast with respect thereto. On January 30, 2026, the United States Bankruptcy Court for the District of New Jersey (the "Court") entered the *Order (I) Authorizing the Appointment of Stretto, Inc. as Claims and Noticing Agent Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 66].

4. The Debtors intend to file an application to retain Stretto as an administrative agent (the "Application"). The Application seeks to authorize Stretto to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. Stretto and its employees have considerable experience in soliciting and tabulating votes to

² Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan or the Scheduling Motion (as defined herein), as applicable. The Debtors filed an amended Plan at Docket No. 156.

accept or reject chapter 11 plans. *See, e.g., In re Del Monte Foods Corp. II Inc.*, Case No. 25-16984 (MBK) (Bankr. D.N.J. Aug. 20, 2025); *In re Global Benefits Grp., Inc.*, Case No. 24-16134 (CMG) (Bankr. D.N.J. Aug. 1, 2024); *In re DirectBuy Home Improvement, Inc.*, Case No. 23-19159 (SLM) (Bankr. D.N.J. Nov. 15, 2023); *In re Whittaker, Clark, & Daniels, Inc.*, Case No. 23-13575 (MBK) (Bankr. D.N.J. May 8, 2023); *In re L'Occitane, Inc.*, Case No. 21-10632 (MBK) (Bankr. D.N.J. Feb. 26, 2021).

5. On January 30, 2026, the Court entered the *Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Approving Related Dates, Deadlines, Notices, and Procedures, (III) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (IV) Conditionally Waiving the Requirement that (A) the U.S. Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (V) Shortening the Notice Requirements Related Thereto, and (VI) Granting Related Relief* [Docket No. 57] (the “Scheduling Order”), establishing, among other things, the Solicitation Procedures (as defined below). I supervised the solicitation and tabulation performed by Stretto employees. As described below, Stretto adhered to the Solicitation Procedures and caused the Solicitation Packages to be distributed to parties entitled to vote on the Plan.

A. Service and Transmittal of Solicitation Packages and Related Information.

6. Stretto worked with the Debtors and their counsel to solicit votes to accept or reject the Plan and to tabulate the ballots of creditors voting to accept or reject the Plan.

7. On January 25, 2026 (the “Solicitation Commencement Date”), Stretto caused to be distributed via email packages, with respect to Holders of Claims in Class 4 (First Lien Tranche A-1 Claims) and Class 5 (Second Lien Claims) (collectively, the “Voting Classes”) as of the

Voting Record Date, (i) the Solicitation Cover Letter; (ii) the *Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Pretium Packaging, L.L.C. and Its Debtor Affiliates* [Docket No. 5] (as may be modified, amended, or supplemented from time to time, and including all exhibits attached thereto, the “Disclosure Statement”);³ and (iii) the applicable Class 4 or Class 5 Ballot to indicate such Holder’s vote to accept or reject the Plan and to opt out of providing the Third-Party Release under the Plan, as applicable.

8. On February 2, 2026, Stretto caused the Notice of Non-Voting Status and Opt-Out Form to be distributed to Holders of Claims or Interests in Classes 1, 2, 3, 6, 9, and 10 (collectively, the “Non-Voting Classes”).

9. The Solicitation Packages and Notices of Non-Voting Status and Opt-Out Form were distributed in accordance with the solicitation procedures (the “Solicitation Procedures”) described in the *Debtors’ Motion for an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Approving Related Dates, Deadlines, Notices, and Procedures, (III) Approving the Solicitation Procedures and Related Dates, Deadlines, and Notices, (IV) Conditionally Waiving the Requirement that (A) the U.S. Trustee Convene a Meeting of Creditors and (B) the Debtors File Schedules of Assets and Liabilities, Statements of Financial Affairs, and Rule 2015.3 Financial Reports, (V) Shortening the Notice Requirements Related Thereto, and (VI) Granting Related Relief* [Docket No. 19] (the “Scheduling Motion”). Certificates evidencing the service of the Solicitation Packages [Docket No. 94] and the Notice of Non-Voting Status and Opt-Out Form [Docket No. 95] were filed with the Court on February 5, 2026.

³ The Plan is attached to the Disclosure Statement as Exhibit A.

10. On January 28, 2026, Stretto posted links to electronic versions of the Plan and Disclosure Statement, and on January 30, 2026, Stretto posted links to an electronic version of the Scheduling Order, on the public access website at <https://cases.stretto.com/Pretium>.

B. The Tabulation Process.

11. Pursuant to the Plan, Holders of Claims in the Voting Classes were entitled to vote to accept or reject the Plan. No other Classes were entitled to vote on the Plan. The Debtors established January 16, 2026 (the “Voting Record Date”), as the date as of which a Holder of record of a Claim in the Voting Classes must have held such Claim to cast a vote to accept or reject the Plan.

12. The Disclosure Statement and the Ballot delivered to Holders of Claims in the Voting Classes provided that such Holders were to follow the instructions contained in the Ballot (and described in the Disclosure Statement). Each Ballot instructed the Holders of Claims in the respective Voting Class to complete and submit their Ballots to cast their votes to accept or reject the Plan. Holders of Claims in the Voting Classes were instructed to submit their Ballot to Stretto electronically through Stretto’s online ballot portal by visiting <https://forms.stretto.com/> and following the instructions, or to return their Ballot to Stretto via first-class mail, overnight mail, or hand delivery.

13. The Debtors established February 16, 2026, at 5:00 p.m., prevailing Eastern Time as the deadline for receiving Ballots to accept or reject the Plan (the “Voting Deadline”).⁴ Pursuant to the Solicitation Procedures, Stretto received and tabulated Ballots as follows: (a) each Ballot

⁴ The Ballots expressly stated that the original Voting Deadline was subject to Bankruptcy Court approval. Following entry of the Scheduling Order, Holders were notified of the final Voting Deadline by (i) service of the Scheduling Order on the Voting Classes, (ii) publication of the Publication Notice, as detailed herein, (iii) service of the notice of Voting Deadline Change, attached as Exhibit G to the *Certificate of Service* at Docket No. 94, and (iv) service of the Combined Hearing Notice, as detailed in the *Certificate of Service* at Docket No. 95.

returned was reviewed; and (b) all Ballots received on or before the Voting Deadline (unless the Debtors directed Stretto to count a Ballot received after the Voting Deadline)⁵ were tabulated in accordance with the tabulation rules outlined in the Solicitation Procedures.

14. Set forth below is a summary of the voting results with respect to the Voting Classes tabulated on a consolidated basis:

Total Ballots Received			
Accept		Reject	
Number (% of Voting Number)	Amount (% of Voting Amount)	Number (% of Voting Number)	Amount (% of Voting Amount)
Class 4 – First Lien Tranche A-1 Claims			
261 (100%)	\$1,222,262,061.76 (100%)	0 (0%)	\$0.00 (0%)
Class 5 – Second Lien Claims			
78 (100%)	\$200,204,401.13 (100%)	0 (0%)	\$0.00 (0%)

15. The final tabulation of votes cast by properly submitted Ballots received by Stretto (unless the Debtors directed Stretto to count a Ballot received after the Voting Deadline) is attached hereto as **Exhibit A**.

C. Ballots That Were Not Counted.

16. Stretto did not receive any Ballots that were not included in the tabulation above because they did not satisfy the requirements for a valid Ballot as set forth in the Scheduling Motion for the reasons described therein.

⁵ The Debtors extended the Voting Deadline for all parties who requested an extension to the Voting Deadline. As demonstrated in the summary of the voting results, all Holders in the Voting Classes voted to accept the Plan, and no Holders in the Voting Classes voted to reject the Plan.

D. Opt-Out Elections.

17. Stretto also reviewed and documented elections recorded on the Opt-Out Forms completed by Holders of Claims and Interests in the Non-Voting Classes. As described herein and in the applicable Ballot or Opt-Out Form, Holders of Claims and Interests were provided notice of their right to opt out and the procedures for submitting their Ballot or Opt-Out Form, as applicable, in a manner calculated to provide effective and expansive notice to all parties entitled to opt out of the Third-Party Release. A report of all Holders of Claims and Interests who opted out of the Third-Party Release is attached hereto as **Exhibit B**. As set forth in **Exhibit B**, Stretto received seven completed Opt-Out Forms. I understand that Debtors' Counsel received one opt out via email from a party entitled to opt out of the Third-Party Release.

18. This Declaration does not certify the validity or enforceability of any opt-out elections received, including those reported on **Exhibit B**, but rather is providing these opt-out election results for reporting and informational purposes only.

[Remainder of page intentionally left blank]

To the best of my knowledge, information, and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots and Opt-Out Forms in connection with the Plan is true. The Ballots and Opt-Out Forms received by Stretto and the detailed Ballot reports for Class 4 and Class 5 are stored at Stretto's office and are available for inspection by or submission to this Court.

Dated: February 20, 2026

/s/ Angela Tsai

Angela Tsai
Managing Director, Corporate Restructuring
Stretto, Inc.

Exhibit A

Consolidated Ballot Report

Total Ballots Counted						
VOTING CLASS	VOTING CLASS DESCRIPTION	ACCEPTING		REJECTING		CLASS VOTING RESULT
		Number	Amount or Shares	Number	Amount or Shares	
4	First Lien Tranche A-1 Claims	261 100.0%	\$1,222,262,061.76 100.0%	0 0.0%	\$0.00 0.0%	Accepts
5	Second Lien Claims	78 100.0%	\$200,204,401.13 100.0%	0 0.0%	\$0.00 0.0%	Accepts

Exhibit B

Opt-Out Form Report

Opt-Out Form				
COUNT	NAME	FORM NO.	DATE RECEIVED	OPT OUT OF THE THIRD PARTY RELEASE?
1	George R.	5	02/16/2026	Yes
2	Joseph B.	6	02/16/2026	Yes
3	John B.	4	02/16/2026	Yes
4	Julie P.	1	02/12/2026	Yes
5	Robert H.	7	02/16/2026	Yes
6	STORE Master Funding, XXIV, LLC, as successor-in-interest to STORE Master Funding VII, LLC	N/A	02/11/2026	Yes
7	Versum Materials US	3	02/16/2026	Yes
8	TricorBraun Inc	2	02/13/2026	Yes