

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

	X	
	:	
In re:	:	Chapter 11
	:	
RUNITONETIME LLC, <i>et al.</i> ,	:	Case No. 25-90191 (ARP)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	X	

**NOTICE OF SUCCESSFUL BIDDERS AND
BACKUP BIDDERS FOR SALE OF CERTAIN OF THE DEBTORS' ASSETS**

On July 14, 2025, the above captioned debtors and debtors in possession (collectively, the “**Debtors**”) filed voluntary petitions for relief under title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Southern District of Texas (this “**Court**”), commencing the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”).

On August 28, 2025, the Court entered the *Order (I) Establishing Bidding, Noticing, and Assumption and Assignment Procedures and (II) Granting Related Relief* [Docket No. 178] (the “**Bidding Procedures Order**”),² authorizing the Debtors to conduct a marketing and sale process, which contemplated one or more potential auctions (each, an “**Auction**”) to sell the Assets. The sale process and any Auction are governed by the bidding procedures approved pursuant to the Bidding Procedures Order and attached thereto as Exhibit 1 (the “**Bidding Procedures**”).

On September 17, 2025, the Debtors filed the *Notice of Extension of Bidding Procedures Deadlines* [Docket No. 451] (the “**Extension Notice**”), extending the dates and deadlines under the Bidding Procedures for certain of their Assets (the “Selected Assets”). In connection therewith, on September 24, 2025, the Debtors filed the *Notice of Hearing on Sale of Selected Assets to Be Held on October 9, 2025 at 10:30 a.m. (Prevailing Central Time)* [Docket No. 485] (the “**Sale Hearing Notice**”), further describing the Selected Assets that are being considered for sale and setting the date of the hearing (the “**Sale Hearing**”) to consider, among other things, approval of the sale of certain or all of the Selected Assets.

On October 3, 2025, the Debtors filed the *Notice of Revised Bidding Procedures Deadlines and Auction for Sale of Certain of the Debtors' Assets Free and Clear of Any and All Claims, Interests, and Encumbrances* [Docket No. 592] (the “**Selected Assets Auction Notice**”), further extending certain of the dates and deadlines set forth in the Extension Notice and setting the date

¹ A complete list of the Debtors in the Chapter 11 Cases may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/RunItOneTime/>. The Debtors' mailing address is 12530 NE 144th Street, Kirkland, Washington 98304.

² Capitalized terms used but not defined herein have the meanings given them in the Bidding Procedures Order.

for the Auction for the Selected Assets (the “***Selected Assets Auction***”). Also on October 3, 2025, the Bid Deadline for the Selected Assets (the “***Selected Assets Bid Deadline***”) passed.

As set forth in the Selected Assets Auction Notice, on October 6, 2025, at 10:00 a.m. (prevailing Central Time), the Debtors conducted the Selected Assets Auction for certain of the Selected Assets.

Following the expiration of the Bid Deadline and the Selected Assets Auction, the Debtors, in consultation with the Consultation Parties, selected the following parties as Successful Bidder and Backup Bidder, as applicable, for the following Assets (collectively, the “***Designated Selected Assets***”):

Selected Asset	Successful Bidder	Bid Amount	Backup Bidder	Bid Amount
Four Washington Card Rooms	Norwest Gaming Group, LLC	\$500,000 in cash consideration	None	N/A
Roman Casino	Norwest Gaming Group, LLC	\$1 million in cash consideration	Existing Lenders	\$100,000 credit bid
Epstein Gaming (Goldie’s)	TIL Gaming Bidco LLC	\$500,000 in cash consideration	None	N/A
Certain player tracking software and related IP assets known as “Sonoma”	TIL Gaming Bidco LLC	\$100,000 in cash consideration and assumption of \$1.08 million promissory note liability	Maverick Gaming, LLC	Assumption of \$720,000 of promissory note liabilities arising after December 1, 2025
Core Assets ³	Existing Lenders	\$61.1 million credit bid	None	N/A
High Desert Inn	Existing Lenders	\$150,000 credit bid	None	N/A
EGads! Business	Maverick Gaming LLC	\$1.4 million	None	N/A

The Debtors will seek approval of the Sale of the Designated Selected Assets and may seek approval of the Sale of any other Assets at one or more Sale Hearings at dates and times to be set forth in subsequent notices, before Judge Perez in the United States Courthouse, 515 Rusk Street, 4th Floor Courtroom 400, Houston, Texas 77002. Unless the Court orders otherwise or as agreed to by the applicable parties, the Sale Hearing shall be an evidentiary hearing on matters relating to the sale and there will be no further bidding at the Sale Hearing. The Sale Hearing may be adjourned from time to time without further notice to creditors or other parties in interest other

³ The “***Core Assets***” include the Grand Z Casino Hotel, Wendover Nugget Hotel & Casino, Red Garter Hotel & Casino, Dragon Tiger Casino (Central City), and related assets.

than by announcement of the adjournment in open court or by notice filed on the docket in these chapter 11 cases.

The Debtors (in consultation with the Consultation Parties) reserve the right to, in the exercise of their reasonable business judgment and consistent with the exercise of their fiduciary duties, modify the Bidding Procedures in good faith and with the goal of attaining the highest or otherwise best bid for the Assets, including reopening any Auction as may be necessary.

Objections to the Sale or conduct of the Selected Assets Auction, if any, must (i) be in writing, (ii) state, with specificity, the legal and factual bases for such objection; (iii) comply with the Bankruptcy Code; the Bankruptcy Rules, the Bankruptcy Local Rules and all orders of this Court entered in the Chapter 11 Cases; (iv) be filed with this Court **by October 13, 2025 at 4:00 p.m. (prevailing Central Time)** (the “**Sale Objection Deadline**”) and (iv) be served upon the following parties (collectively, the “**Objection Notice Parties**”): (a) co-counsel to the Debtors, Latham & Watkins LLP, 10250 Constellation Blvd., Suite 1100, Los Angeles, California 90067 (Attn: Helena Tseregounis, and Nicholas Messana) (helena.tseregounis@lw.com, and nicholas.messana@lw.com) and 1271 Avenue of the Americas, New York, New York 10020 (Attn: Andrew Sorkin) (andrew.sorkin@lw.com); (b) co-counsel to the Debtors, Hunton Andrews Kurth LLP, 600 Travis St., Houston, Texas 77002 (Attn: Timothy A. “Tad” Davidson II, Ashley L. Harper, and Philip M. Guffy) (taddavidson@hunton.com, ashleyharper@hunton.com, and pguffy@hunton.com); (c) counsel to the Ad Hoc Group and Backstop Parties, Ropes & Gray LLP, 1211 Avenue of the Americas, New York, New York 10036-8704 (Attn: Ryan P. Dahl, Daniel Gwen, and Margaret Alden) (ryan.dahl@ropesgray.com, daniel.gwen@ropesgray.com, and margaret.alden@ropesgray.com); (d) the U.S. Trustee, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (Attn: Jayson Ruff and Vianey Garza) (jayson.b.ruff@usdoj.gov and vianey.garza@usdoj.gov); (e) proposed counsel to the Official Committee of Unsecured Creditors, Morrison & Foerster LLP, 300 Colorado Street, Suite 1800, Austin, Texas 78701 (Attn: Lorenzo Marinuzzi) (lmarinuzzi@mofo.com) and 250 West 55th Street, New York, New York 10019 (Attn: Doug Mannal, Theresa Foudy, Benjamin Butterfield, and Raff Ferraioli) (dmannal@mofo.com, tfoudy@mofo.com, bbutterfield@mofo.com, and rferraioli@mofo.com); and (f) any Successful Bidder(s).

UNLESS AN OBJECTION IS TIMELY SERVED AND FILED IN ACCORDANCE WITH THIS NOTICE AND THE BIDDING PROCEDURES ORDER, THE BANKRUPTCY COURT MAY GRANT THE RELIEF REQUESTED WITHOUT REQUIRING FURTHER HEARING AND NOTICE.

If an objection is timely filed and not withdrawn or resolved, such Objection will be heard at the Sale Hearing or such other date and time as agreed to by the Debtors and the objecting party or ordered by the Court.

All documents filed in the Chapter 11 Cases, including the Bidding Procedures Order, and other relevant case information are available free of charge on the following website maintained by the Debtors’ claims, balloting, and noticing agent, Kroll Restructuring Administration LLC, in connection with the Chapter 11 Cases: <https://restructuring.ra.kroll.com/RunItOneTime/>. Copies of any pleadings or papers filed with the Court may also be obtained by visiting the Court’s website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: October 8, 2025
Houston, Texas

Respectfully submitted,

/s/ Timothy A. ("Tad") Davidson II

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (Texas Bar No. 24012503)

Ashley L. Harper (Texas Bar No. 24065272)

Philip M. Guffy (Texas Bar No. 24113705)

600 Travis Street, Suite 4200

Houston, TX 77002

Telephone: (713) 220-4200

Email: taddavidson@hunton.com

ashleyharper@hunton.com

pguffy@hunton.com

- and -

LATHAM & WATKINS LLP

Jeffrey E. Bjork (admitted *pro hac vice*)

Helena G. Tseregounis (admitted *pro hac vice*)

Nicholas J. Messana (California Bar No. 332355)

355 South Grand Avenue, Suite 100

Los Angeles, California 90071-1560

Telephone: (213) 485-1234

Email: jeff.bjork@lw.com

helena.tseregounis@lw.com

nicholas.messana@lw.com

- and -

LATHAM & WATKINS LLP

Ray C. Schrock (NY Bar No. 4860631)

Andrew Sorkin (NY Bar No. 4597944)

1271 Avenue of the Americas

New York, NY 10020

Telephone: (212) 906-1200

Email: ray.schrock@lw.com

andrew.sorkin@lw.com

Attorneys for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I certify that on October 8, 2025, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II