MAYERSON & HARTHEIMER, PLLC

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January 12, 2026

Via ECF

The Hon. Martin Glenn
Chief Bankruptcy Judge
United States Bankruptcy Court
One Bowling Green
New York, NY 10004

Re: RM Bakery, LLC, *et al.,* Case No. 20-11422

Dear Chief Judge Glenn:

As counsel to the Reorganized Debtor in the above-referenced case (the "**Reorganized Debtor**"), we write to update the Court on the developments since the status conference held on December 17, 2025 (the "**Status Conference**") and the status letter filed with the Court on December 29, 2026 [Docket No. 503] (the "**Status Letter**"), in advance of the status conference scheduled for January 14, 2026, at 4:00 pm.

As the Reorganized Debtor informed this Court, for the reasons set forth in the status letter of December 16, 2025 [Docket No. 501] and the Status Letter, as well as on the record at the Status Conference, the Reorganized Debtor was not able to meet its projections and, consequently, fell behind in making its plan payments. In order to bring more liquidity into the Debtor, and catch up on its plan payments, the Reorganized Debtor negotiated a sale leaseback transaction with a number of prospective counterparties, whereby it would sell certain baking equipment to a purchaser to obtain liquidity, and then lease the equipment back from that purchaser for a reasonable monthly payment (the "**Sale Leaseback Transaction**"). I am pleased to inform the Court, that on December 31, 2025, the Reorganized Debtor closed the Sale Leaseback Transaction. Since the closing, the Reorganized Debtor has been catching up on all past due plan payments. As of the date of this status letter, RM Bakery informs me that it has made all past due plan payments. I have attached a report prepared by the Reorganized Debtor, that shows all plan payments made since confirmation.

As the Reorganized Debtor is caught up on all plan payments, and believes the Plan is substantially consummated, the Reorganized Debtor plans on filing an application for a final decree in the near future.

We are happy to address any comments or questions the Court may have at the upcoming status conference scheduled for January 14, 2026.

Yours very truly,

s//David H. Hartheimer
David H. Hartheimer

Creditor	Agreed Payment on Initial Distribution Date	Check No.
Johnmarco	$ 1,816.71	1186
PacWest	$ 75,000.00	1187
PacWest	$ 175,000.00	1188
Amur Equipment	$ 6,000.00	1189
Ascentium	$ 14,451.00	1190
Leaf Capital	$ 100.00	1191
Lease Corp America	$ 5,000.00	1192
Pawnee	$ 6,250.00	1193
Hartford Insurance	$ 26,263.11	1194
Polar Leasing	$ 40,000.00	1195
A-1 Bakery	$ 24,937.75	Online Payment
David Rosen	$ 38,221.01	Online Payment
220 Coster (Landlord Late Fees)	$ 24,000.00	Online Payment
ConEdison	$ 125,000.00	Online Payment
Mayerson & Hartheimer	$ 47,222.56	Online Payment
M2 Lease Funds	$ 1,000.00	1197
Mintaka	$ 15,000.00	1198
Fresh & Tasty	$ 1,100.00	1199
King Arthur Flour	$ 2,337.15	1200
NLRB	$ 9,214.86	1201
	$ 637,914.15	

Creditor	Share of Class 6 Distribution	
A-1 Bakery	$ 300.35	Online Payment
AFS	$ 142.97	1202
Amur Equipment	$ 473.15	1203
Amur Equipment	$ 209.82	1204
Cintas	$ 457.30	1205
ConEdison	$ 869.53	1206
Creative Staffing	$ 438.88	1207
David Rosen	$ 566.75	Online Payment
Eurogerm/Problend	$ 238.02	1208
Featherstone Distribution	$ 477.53	Online Payment
Federal Insurance Company / Chubb	$ 429.45	1209
HUB Truck	$ 438.71	1210
Imperial Bag & Paper	$ 215.69	1211
Jack Pedowitz	$ 315.39	1212
JP Morgan Credit Card	$ 855.12	1213

JP Morgan Credit Card	$	254.27	1214
Leaf Capital	$	135.21	1215
Lease Corp America	$	693.15	1216
Nissan Finance	$	75.92	1217
NLRB	$	2,216.23	1218
Norman Rich	$	732.05	1219
PacWest	$	36,196.88	1196
Pastries Unlimited	$	267.68	1220
Pawnee	$	643.07	1221
Polar Leasing	$	1,037.07	1222
Ryder	$	702.87	1223
Sea Box	$	273.17	1224
Valente Yeast	$	343.77	1225
	$	**50,000.00**	

Creditor	**Share of Class 7 Distribution**		
Alliance On	$	116.26	1501
Apple Ice	$	1,006.16	1502
Brian Dean	$	1,374.03	1503
Dan Wilczynski	$	1,574.41	1504
Dupal / Ceci Cela	$	1,522.17	1505
Finess	$	183.20	1506
Gadge	$	1,460.28	1507
Gold Coast	$	427.58	1508
Grainger	$	146.63	1509
Impact Foods	$	822.82	1510
James Lamagna	$	1,717.54	1511
Kabirs	$	1,021.78	1512
Kucker & Bruh	$	1,019.07	1513
Mandelbaum Salsburg	$	1,567.83	1514
New York IT	$	544.63	1515
New Yorker Bagels	$	509.67	1516
NYC Industrial	$	944.65	1517
PCN	$	235.16	1518
Quill	$	143.77	1519
Reynold & Rowella	$	1,280.14	1520
RM BONY	$	1,043.77	Online Payment
Select Exterminating	$	139.92	1521
Settapani	$	205.09	1522
Sysco	$	149.55	1523
Uline	$	572.15	1524
Unifirst	$	271.75	1525
	$	**20,000.00**	

RM Bakery LLC - Confirmation Plan Obligations and Payment Status

As of January 12, 2026

	Agreed Balance	Initial Distribution	Balance After Initial Distribution	Agreed Compromise	Payments Made since Confirmation	Balance on Confirmation Plan Obligations as of 1/12/2026	Remaining Months	In compliance with Plan
Ch.11 Settlements:								
Ascentium							n/a	Yes
ConEdison	416,559.88		416,559.88		80,000.00	336,559.88	34.00	Yes
Fresh & Tasty	13,200.00	1,100.00	12,100.00	-5,600.00	6,500.00	0.00	n/a	Yes
King Arthur Flour	56,091.60	2,337.15	53,754.45	0.00	21,034.35	32,720.10	14.00	Yes
Mayerson and Hatheimer PLLC - "Fees"	70,259.05	47,222.56	23,036.49	0.00	23,036.49	0.00	n/a	Yes
Epiq	100,000.00		100,000.00	0.00	50,000.00	50,000.00	24.00	Yes
NLRB	55,289.00	9,214.83	46,074.17	0.00	46,074.17	0.00	n/a	Yes
Mintaka	48,589.89	15,000.00	33,589.89	0.00	9,330.53	24,259.36	26.00	Yes
M2 Lease Funds	24,000.00	1,000.00	23,000.00	-13,000.00	10,000.00	0.00	n/a	Yes
PacWest	300,000.00	162,500.00	137,500.00		137,500.00	0.00	n/a	Yes
Taxes								
IRS - RM Bakery	127,317.26	0.00	127,317.26	0.00	31,986.56	95,330.70	28.00	Yes
NYS - RM Bakery	94,440.01	0.00	94,440.01	0.00	23,052.00	71,388.01	28.00	Yes