

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
LUCKY BUCKS, LLC, et al.,	)	Case No. 23-10758 (KBO)
	)	
Debtors. ¹	)	(Jointly Administered)
	)	
	)	Obj. Deadline: November 10, 2023 at 4:00 p.m. (ET)
	)	Hearing Date: November 29, 2023 at 9:30 a.m. (ET)

**SUMMARY OF FINAL FEE APPLICATION OF
EVERCORE GROUP L.L.C. FOR ALLOWANCE OF COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES
AS INVESTMENT BANKER TO THE DEBTORS
FOR THE PERIOD FROM JUNE 8, 2023 THROUGH OCTOBER 2, 2023**

Name of Applicant:	Evercore Group L.L.C.
Authorized to Provide Professional Services to:	The Debtors
Date of Retention:	July 24, 2023 <i>nunc pro tunc</i> to June 8, 2023
Final Period for which compensation and reimbursement is sought:	June 8, 2023 through October 2, 2023
Amount Compensation sought as actual, reasonable and necessary:	\$5,868,750.00
Amount Expense Reimbursement sought as actual, reasonable and necessary:	\$26,212.34
Amount of Compensation Paid to date as actual, reasonable and necessary:	\$345,000.00
Amount of Fees Paid to date as actual, reasonable and necessary:	\$9,788.62

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s federal identification number, include: (i) Lucky Bucks, LLC (“Lucky Bucks”) (4376); (ii) Lucky Bucks HoldCo, LLC (“HoldCo” and, together with Lucky Bucks, the “OpCo Debtors”) (0081); and (iii) Lucky Bucks Holdings LLC (“Holdings” and, together with the OpCo Debtors, the “Debtors”) (3221). The Debtors’ primary mailing address is 5820 Live Oak Parkway, Suite 300, Norcross, Georgia 30093.

This is a: ____ monthly X final application

Prior applications:

Application	Date Filed	Period Covered	Requested Fees/Expenses²	Approved Fees/Expenses²
231 - Application for Compensation First Monthly Fee Application of Evercore Group L.L.C.	August 28, 2023	June 8, 2023 – June 30, 2023	Fees: \$345,000 Expenses: \$9,788.62	Fees: \$345,000 Expenses: \$9,788.62
248 - Application for Compensation Second Monthly Fee Application of Evercore Group L.L.C.	September 26, 2023	July 1, 2023 – July 31, 2023	Fees: \$175,000 Expenses: \$8,313.11	Fees: \$175,000 Expenses: \$8,313.11
249 - Application for Compensation Third Monthly Fee Application of Evercore Group L.L.C.	September 26, 2023	August 1, 2023 – August 31, 2023	Fees: \$175,000 Expenses: \$1,157.04	Fees: \$175,000 Expenses: \$1,157.04
281 - Application for Compensation Fourth Monthly Fee Application of Evercore Group L.L.C.	October 20, 2023	September 1, 2023 – October 2, 2023	Fees: \$175,000 Expenses: \$6,953.57	\$0.00 Pending 11/9/23 Objection Deadline

² Represents 80% of fees earned and 100% of expenses

FINAL FEE PERIOD HOURS BY INDIVIDUAL (OpCo Debtors)

Professional	Position	Hours
Greg Berube	Senior Managing Director	15.0
Roopesh Shah	Senior Managing Director	7.5
Matthew Wang	Senior Managing Director	0.5
Bo Yi	Managing Director	86.0
Samuel Glassman	Associate	70.5
Dan Flaherty	Associate	60.0
Steven Fleurant	Analyst	47.0
Total		286.5

(Evercore does not charge hourly rates to the Debtors and no hourly rates are associated with these professionals.)

FINAL FEE PERIOD HOURS BY INDIVIDUAL (Holdings)

Professional	Position	Hours
Greg Berube	Senior Managing Director	0.5
Roopesh Shah	Senior Managing Director	0.5
Matthew Wang	Senior Managing Director	-
Bo Yi	Managing Director	-
Samuel Glassman	Associate	2.0
Dan Flaherty	Associate	2.0
Steven Fleurant	Analyst	1.5
Total		6.5

(Evercore does not charge hourly rates to the Debtors and no hourly rates are associated with these professionals. For the avoidance of doubt, payment of approved compensation on account of tasks attributed to Holdings shall be made in accordance with paragraph 2(I)(f) of the Interim Compensation Order.)

FINAL FEE PERIOD HOURS BY PROJECT CATEGORY (OpCo Debtors)

Matter Number	Matter Description	Total Hours
1	General Case Administration / Court Hearings	138.5
2	Due Diligence	3.0
3	Business Plan & Strategy	19.5
4	Financing, Capital Structure Review & Analysis	38.5
5	Asset Sales & Other M&A Activity	5.5
6	Plan of Reorganization	11.0
7	Stakeholder Communication	38.0
8	Travel	5.0
9	Evercore Retention / Fee Applications	27.5
Total		286.5

(Evercore does not charge hourly rates to the Debtors and no hourly rates are associated with these professionals.)

FINAL FEE PERIOD HOURS BY PROJECT CATEGORY (Holdings)

Matter Number	Matter Description	Total Hours
10	Holdings Issue	6.5
Total		6.5

(Evercore does not charge hourly rates to the Debtors and no hourly rates are associated with these professionals. For the avoidance of doubt, payment of approved compensation on account of tasks attributed to Holdings shall be made in accordance with paragraph 2(I)(f) of the Interim Compensation Order.)

FINAL FEE PERIOD EXPENSE SUMMARY (OpCo Debtors)

EXPENSE	TOTAL
Travel	\$ -
Legal and Other Professional Fees	\$20,265.00
Meals	\$1,486.88
Transportation	\$1,089.35
Administrative	\$6,121.41
TOTAL EXPENSES	\$28,962.64
Less: Balance of Pre-Petition Expense Retainer	(\$2,750.30)
TOTAL EXPENSES NET OF RETAINER	\$26,212.34

FINAL FEE PERIOD EXPENSE SUMMARY (Holdings)

EXPENSE	TOTAL
Travel	\$ -
Professional Fees	\$ -
Meals	\$ -
Transportation	\$ -
Administrative	\$ -
TOTAL EXPENSES	\$ -

GRAND TOTAL FOR OPCO DEBTORS AND HOLDINGS: \$26,212.34

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
LUCKY BUCKS, LLC, et al.,	)	Case No. 23-10758 (KBO)
	)	
Debtors. ¹	)	(Jointly Administered)
	)	
	)	Obj. Deadline: November 10, 2023 at 4:00 p.m. (ET)
	)	Hearing Date: November 29, 2023 at 9:30 a.m. (ET)

**FINAL FEE APPLICATION OF EVERCORE GROUP L.L.C.
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS INVESTMENT BANKER FOR THE
DEBTORS FOR THE PERIOD
FROM JUNE 8, 2023 THROUGH OCTOBER 2, 2023**

Pursuant to sections 330 and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure, and Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the “Local Rules”), and in accordance with that certain *Order Authorizing and Approving the Employment and Retention of Evercore Group L.L.C. as Investment Banker for the Debtors Nunc Pro Tunc to the Petition Date*, [Docket No. 201] (the “Retention Order”), (ii) the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 150], (iii) the *Findings of Fact, Conclusions of Law, and Order Confirming the OpCo Debtors’ Joint Chapter 11 Plan and Approving the Disclosure Statement As It Relates Thereto for Case Nos. 23-10757 and 23-10758* [Docket No. 214] (the “Confirmation Order”) and (iv) the *First Amended*

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s federal identification number, include: (i) Lucky Bucks, LLC (“Lucky Bucks”) (4376); (ii) Lucky Bucks HoldCo, LLC (“HoldCo”) and, together with Lucky Bucks, the “OpCo Debtors”) (0081); and (iii) Lucky Bucks Holdings LLC (“Holdings”) (3221). The Debtors’ primary mailing address is 5820 Live Oak Parkway, Suite 300, Norcross, Georgia 30093

Joint Chapter 11 Plan of Lucky Buck, LLC and Lucky Bucks HoldCo, LLC [Docket No. 187] (the “OpCo Plan”), Evercore Group L.L.C. (“Evercore”) hereby applies (this “Application”) to the Court for the allowance on a final basis of reasonable compensation and payment for professional services rendered as financial advisor to the Debtors in the amount of \$5,868,750.00 for the final fee period commencing June 8, 2023 through and including October 2, 2023 (the “Final Fee Period”).

BACKGROUND

1. Pursuant to the Retention Order, Evercore was retained as investment banker to the Debtors in connection with the Chapter 11 Cases *nunc pro tunc* to June 8, 2023, pursuant to the terms and conditions of the engagement letter dated December 6, 2022 and amended and restated as of April 13, 2023, April 21, 2023, and June 8, 2023, and incorporated by reference in the Retention Order (as amended, the “Engagement Letter”)². The Retention Order authorized, among other things, Evercore’s entitlement to payment of:

- a. **Monthly Fees:** Under the Engagement Letter, the Debtors agree to pay Evercore a monthly fee (the “Monthly Fee”) equal to \$175,000 per month, due on the 15th of each month. As described below, Evercore has received no objection to monthly fee applications for June, July, August, and September (as of the filing of this Application pending the objection deadline), totaling \$700,000.00, of which \$560,000.00 remains unpaid. Under the Engagement Letter, Evercore also agrees to credit, without duplication, 50% of all Monthly Fees paid from month seven onward of Evercore’s engagement with the Debtors against any Financing Fee or Restructuring Fee. Evercore’s

² Capitalized terms used herein but not otherwise defined herein have meanings ascribed to them in the Engagement Letter.

engagement commenced in December 2022, meaning that Monthly Fees paid for the months of June, July, August, and September (totaling \$700,000) are subject to crediting (totaling \$350,000).

- b. **Financing Fees:** Under the Engagement Letter, the Debtors agree to pay Evercore a financing fee (the “Financing Fee”) of 1.25% of the aggregate amount of new capital committed that is secured by a first lien or related to a debtor-in-possession financing. A Financing Fee of 1.25% was earned on both the \$20,500,000 debtor-in-possession financing commitment contemplated by the Disclosure Statement (totaling \$256,250) and on the \$22,500,000 exit financing commitment contemplated by the Disclosure Statement (totaling \$281,250). Under the Engagement Letter, 50% of any Financing Fee actually earned and paid (totaling \$268,750) shall be credited (without duplication) against any Restructuring Fee. As of the filing of this Application, \$332,500 remains unpaid.
- c. **Restructuring Fee:** Under the Engagement Letter, the Debtors agree to pay Evercore a fee (the “Restructuring Fee”) of \$5,250,000 upon the confirmation of a plan of reorganization. The net Restructuring Fee is \$4,631,250, net of the \$350,000 crediting of Monthly Fees and \$268,750 crediting of Financing Fees, which remains fully unpaid.
- d. **Expenses:** Under the Engagement Letter, the Debtors agree to promptly reimburse to Evercore (a) all reasonable expenses (including travel and lodging, data processing and communications charges, courier services and other appropriate expenditures) and (b) other documented reasonable fees

and expenses, including expenses of counsel. Pending the objection deadline for the Fourth Monthly Application (defined below), the full net amount (\$26,212.34) of actual and necessary expenses incurred in the Final Fee Period will have been approved and reimbursed. As of the date of this Application, \$16,423.72 remains unpaid.

2. Accordingly, the total compensation earned by Evercore and payable during the Final Fee Period is as follows:

FEE	TOTAL
Cumulative Monthly Fees	\$700,000.00
Cumulative Financing Fees	537,500.00
Restructuring Fee	5,250,000.00
Monthly Fee Crediting	(350,000.00)
Financing Fee Crediting	(268,750.00)
TOTAL FEES	\$5,868,750.00

3. All services for which compensation is requested herein by Evercore were performed for or on behalf of the Debtors.

MONTHLY APPLICATIONS

4. On August 28, 2023, Evercore filed its first monthly fee application [Docket No. 231] (the “First Monthly Application”). By the First Monthly Application, Evercore sought approval of a Monthly Fee of \$175,000, a Financing Fee of \$256,250, and reimbursement of expenses in the amount of \$9,788.62 for the period of June 8, 2023 through June 30, 2023. On September 19, 2023, the Debtors filed a certificate of no objection to the First Monthly Fee Application [Docket No. 239].

5. On September 26, 2023, Evercore filed its second monthly fee application [Docket No. 248] (the “Second Monthly Application”). By the Second Monthly Application, Evercore

sought approval of a Monthly Fee of \$175,000 and reimbursement of expenses in the amount of \$8,313.11 for the period of July 1, 2023 through July 31, 2023. On October 17, 2023, the Debtors filed a certificate of no objection to the Second Monthly Fee Application [Docket No. 272].

6. On September 26, 2023, Evercore filed its third monthly fee application [Docket No. 249] (the “Third Monthly Application”). By the Third Monthly Application, Evercore sought approval of a Monthly Fee of \$175,000 and reimbursement of expenses in the amount of \$1,157.04 for the period of August 1, 2023 through August 31, 2023. On October 17, 2023, the Debtors filed a certificate of no objection to the Third Monthly Fee Application [Docket No. 273].

7. On October 20, 2023, Evercore filed its fourth monthly fee application [Docket No. 281] (the “Fourth Monthly Application” and, together with the First, Second and Third Monthly Applications, collectively, the “Monthly Applications”). By the Fourth Monthly Application, Evercore sought approval of a Monthly Fee of \$5,087,500 and reimbursement of expenses in the amount of \$6,953.57 for the combined period of September 1, 2023 through October 2, 2023. The objection deadline for the Fourth Monthly Application has not expired as of the filing of this Application.

SUMMARY OF SERVICES RENDERED

8. Evercore has performed significant work on behalf of the Debtors, including, among other things, general business due diligence, creditor due diligence, liquidity management and analyzing short-term financing alternatives, evaluating and negotiating the terms of the restructuring, negotiation of postpetition financing, and preparation related to the Chapter 11 Cases. A significant amount of this work was performed prepetition on behalf of the Debtors, which was instrumental in facilitating execution of the restructuring support agreement dated June 8, 2023 (the “RSA”).

9. Additionally, through the Final Fee Period, Evercore continued to provide these services described above. The services rendered by Evercore during the Fee Period are grouped into the categories set forth in **Exhibit A-1 and A-2** attached to each of the previously filed Monthly Applications. The professionals who rendered services relating to each category are identified, along with the number of hours for each individual for each category, in **Exhibits B-1 and B-2** attached to each of the previously filed Monthly Applications. The following paragraphs describe the primary services rendered by Evercore during the Final Fee Period.

Category 1 – General Case Administration / Court Hearings

Final Period: 138.5 hours

10. This category includes time spent by Evercore speaking on telephone conversations and in meetings with the Debtors, the Debtors' attorneys and other professionals and parties-in-interest regarding the status of the case. This category also includes the preparation and review of court documents filed by the Debtors and other parties-in-interest except as such related to retention. This also includes cases hearings and preparation for case hearings.

Category 2 – Due Diligence

Final Period: 3.0 hours

11. This category includes time spent by Evercore on becoming more familiar with the business of the Debtors through management meetings, document review, and analysis. This category also includes time spent with various outsider constituents, including, but not limited to, current or potential lenders and investors and their advisors, providing due diligence information and assisting such constituents and their advisors in becoming more familiar with the Debtors' business.

Category 3 – Business Plan & Strategy

Final Period: 19.5 hours

12. This category includes time spent by Evercore: (a) conducting financial analysis on the Debtors' business plan, including reviewing and analyzing key operational and financial assumptions in the business plan, (b) assisting the Debtors' development of a course of action through the bankruptcy process, (c) analyzing the valuation and debt capacity of the business as well as analyzing creditor recoveries in various scenarios, and (d) reviewing other relevant financial analyses.

Category 4 – Financing, Capital Structure Review & Analysis

Final Period: 38.5 hours

13. This category includes time spent by Evercore in identifying and contacting potential sources of financing, including, but not limited to DIP and post-petition financing, as well as time spent negotiating and structuring the terms of such financing. This category includes time spent by Evercore evaluating the Debtors' capital structure, financial performance, market conditions, and other relevant factors. These activities were incremental to the significant prepetition work done to negotiate and structure the economic terms of the DIP and exit financings and to market the opportunity to third-party lenders.

Category 5 – Asset Sales & Other M&A Activity

Final Period: 5.5 hours

14. This category includes time spent by Evercore in advising the Debtors on the sale of all or a portion of the Debtors' assets, such as developing offering memoranda, contacting potential buyers, assisting potential buyers with due diligence, and negotiating with buyers.

Category 6 – Plan of Reorganization

Final Period: 11.0 hours

15. This category includes time spent by Evercore on assisting with the development of a plan of reorganization for the Debtors and assisting in the preparation of that certain *Disclosure Statement for the Joint Chapter 11 Plan for Lucky Bucks, LLC, Lucky Bucks HoldCo, LLC, and*

Lucky Bucks Holdings, LLC [Docket No. 4] (the “Disclosure Statement”). The substantial majority of time spent by Evercore on the Debtors’ plan of reorganization and Disclosure Statement was during the prepetition period in support of executing the RSA, including reviewing the Debtors’ go-forward business plan and resultant liquidity and leverage.

Category 7 – Stakeholder Communication

Final Period: 38.0 hours

16. This category includes time spent by Evercore on conducting conference calls and correspondence with the Debtors' Board of Managers and shareholders. The category also includes time spent drafting and developing presentations to the Board of Managers and other stakeholders, and responding to due diligence requests. This category also includes time spent by Evercore on negotiating and discussing numerous issues with the creditors and their respective legal and financial advisors, and responding to creditor due diligence requests.

Category 8 – Travel

Final Period: 5.0 hours

17. This category includes time spent traveling to and from meeting places or other destinations on the Debtors' behalf.

Category 9 – Evercore Retention / Fee Applications

Final Period: 27.5 hours

18. This category includes time spent by Evercore preparing and reviewing its retention application and all fee applications, including Monthly and Final Fee Applications.

DISBURSEMENTS

19. **Exhibits C-1 and C-2** attached to each of the previously filed Monthly Applications contained a detailed statement of expenses paid by Evercore during the Final Fee Period. The expenses are broken down into categories of charges, which may include, among other things, the following charges: travel, legal and other professional fees, meals, transportation,

and other expenses.

BASIS FOR RELIEF

20. Evercore believes that the time entries included in **Exhibits B-1 and B-2** attached to each of the previously filed Monthly Applications and the expense breakdown set forth in **Exhibits C-1 and C-2** attached to each of the previously filed Monthly Application are in compliance with the requirements of Local Rule 2016-2.

21. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Evercore respectfully submits that the amount requested on a final basis is fair and reasonable given (a) the complexity of these chapter 11 cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under chapter 11 of the Bankruptcy Code. This Application covers the period from June 8, 2023 through and including October 2, 2023.

[Remainder of Page Intentionally Left Blank]

CONCLUSION

WHEREFORE, Evercore requests the allowance and payment of compensation on a final basis in the sum of \$5,868,750.00, for necessary professional services rendered to the Debtors during the Final Fee Period.

Dated: October 20, 2023

EVERCORE GROUP L.L.C.

/s/ Gregory Berube

Gregory Berube

Senior Managing Director, Evercore Group L.L.C.

CERTIFICATION OF COMPLIANCE WITH LOCAL RULE 2016-2

I, Gregory Berube, hereby certify as follows:

1. I am a Senior Managing Director in the applicant firm of Evercore Group L.L.C. (“Evercore”).

2. I have personally performed many of the services rendered by Evercore, as investment banker to the Debtors, and am generally familiar with all other work performed on behalf of the Debtors by the professionals in the firm.

3. The facts set forth in the foregoing Application are true and correct to the best of my knowledge, information, and belief. Moreover, I have reviewed the requirements of Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware and submit that the Application complies with such requirements.

Dated: October 20, 2023

EVERCORE GROUP L.L.C.

/s/ Gregory Berube

Gregory Berube

Senior Managing Director, Evercore Group L.L.C.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
LUCKY BUCKS, LLC, <i>et al.</i> ,	)	Case No. 23-10758 (KBO)
	)	
Debtors. ¹	)	(Jointly Administered)
	)	
	)	Objection Deadline: November 10, 2023 at 4:00 p.m. (ET)
	)	Hearing Date: November 29, 2023 at 9:30 a.m. (ET)
	)	

NOTICE OF FINAL FEE APPLICATION AND HEARING

PLEASE TAKE NOTICE that Evercore Group L.L.C. (the “Applicant”) has today filed the attached *Final Fee Application of Evercore Group L.L.C. for Allowance of Compensation for Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from June 8, 2023 through October 2, 2023* (the “Application”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals and (II) Granting Related Relief* [Docket No. 150] (the “Interim Compensation Order”) and the *Findings of Fact, Conclusions of Law, and Order Confirming the OpCo Debtors’ Joint Chapter 11 Plan and Approving the Disclosure Statement as it Relates Thereto for Case Nos. 23-10757 and 23-10758*, dated July 28, 2023 [D.I. 214], and must be filed with the Clerk of the Court, 824 North Market Street, 3rd

¹ The Debtors in these chapter 11 cases (the “Chapter 11 Cases”), along with the last four digits of each Debtor’s federal identification number, include: (i) Lucky Bucks, LLC (“Lucky Bucks”) (4376); (ii) Lucky Bucks HoldCo, LLC (“HoldCo” and, together with Lucky Bucks, the “OpCo Debtors”) (0081), and (iii) Lucky Bucks Holdings LLC (“Holdings” and, together with the OpCo Debtors, the “Debtors”) (3221). The Debtors’ primary mailing address is 5820 Live Oak Parkway, Suite 300, Norcross, Georgia 30093.

Floor, Wilmington, Delaware 19801 by no later than **November 10, 2023 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that if any objections to the Application are received, the Application and such objections shall be considered at a hearing before The Honorable Karen B. Owens, United States Bankruptcy Judge for the District of Delaware, at the Court, 824 North Market Street, 6th Floor, Courtroom 3, Wilmington, Delaware 19801 on **November 29, 2023 at 9:30 a.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE THAT, IF NO OBJECTIONS TO THE APPLICATION ARE TIMELY FILED IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

[Remainder of page intentionally left blank.]

Dated: October 20, 2023
Wilmington, Delaware

/s/ Matthew P. Milana

Russell C. Silberglied (No. 3462)
David T. Queroli (No. 6318)
Matthew P. Milana (No. 6681)
Huiqi Liu (No. 6850)
RICHARDS, LAYTON & FINGER, P.A.
One Rodney Square
920 North King Street
Wilmington, DE 19801
Telephone: (302) 651-7700
Fax: (302) 651-7701
Email: silberglied@rlf.com
queroli@rlf.com
milana@rlf.com
liu@rlf.com

- and -

Dennis F. Dunne (admitted *pro hac vice*)
Tyson M. Lomazow (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, NY 10001
Telephone: (212) 530-5000
Fax: (212) 530-5219
Email: DDunne@Milbank.com
TLomazow@Milbank.com

*Co-Counsel to the Debtors
and Debtors in Possession*