

ENTERED

October 29, 2024

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

-----	§	
In re:	§	Chapter 11
	§	
CONVENE NETWORKS LLC,	§	Case No. 24-90412 (CML)
	§	
Debtor.	§	
	§	
Tax I.D. No. (45-4902820)	§	
-----	§	
In re:	§	Chapter 11
	§	
DEVELOPING SOLUTIONS INC.,	§	Case No. 24-90413 (CML)
	§	
Debtor.	§	
	§	
Tax I.D. No. (75-3076177)	§	
-----	§	
In re:	§	Chapter 11
	§	
MOBILEUM, INC.,	§	Case No. 24-90414 (CML)
	§	
Debtor.	§	
	§	
Tax I.D. No. (94-3357417)	§	
-----	§	

In re:

MATRIX INTERMEDIATE, INC.,

Debtor.

Tax I.D. No. (92-2567287)

In re:

MATRIX HOLDCO, LLC,

Debtor.

Tax I.D. No. (87-4310039)

In re:

MATRIX PARENT, INC.,

Debtor.

Tax I.D. No. (87-4129085)

In re:

MOBILE ACQUISITION CORP.,

Debtor.

Tax I.D. No. (81-4089591)

Chapter 11

Case No. 24-90415 (CML)

Chapter 11

Case No. 24-90416 (CML)

Chapter 11

Case No. 24-90417 (CML)

Chapter 11

Case No. 24-90418 (CML)

FINAL DECREE CLOSING CERTAIN CASES

Upon consideration of the *Certification of Counsel Regarding Final Decree Closing Certain Cases*, dated October 2, 2024 (the “**Certification of Counsel**”),¹ filed by Mobileum, Inc. and its debtor affiliates (collectively, the “**Reorganized Debtors**”), for entry of an order (the “**Final Decree and Order**”) closing the chapter 11 cases of all the Reorganized Debtors except for the chapter 11 case of Mobile Acquisition Corp., all as more fully set forth in the Certification of Counsel; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this matter being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue being proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and it appearing that the relief requested is in accordance with the terms of the Plan and Confirmation Order; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

1. Each of the Reorganized Debtors’ chapter 11 cases listed on **Exhibit 1** attached hereto is hereby closed (the “**Closed Cases**”), effective as of the date hereof.
2. A docket entry shall be made in each of the Closed Cases reflecting entry of this Final Decree and Order.
3. Entry of this Final Decree and Order is without prejudice to (i) the rights of any Reorganized Debtor or other party in interest to seek to reopen any of the Closed Cases for cause pursuant to section 350(b) of the Bankruptcy Code and (ii) the rights of any Reorganized Debtor or other party in interest to dispute, object to, or resolve any Claim that was filed against any of the Reorganized Debtors in the chapter 11 cases. Except as expressly set forth in the Bankruptcy Code, nothing in this Final Decree and Order shall affect the substantive rights of any

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Certification of Counsel or Plan, as applicable.

party in interest in the Closed Cases.

4. All pending and future matters relating to each of the Reorganized Debtors, including final fee applications, if applicable, shall be administered and heard in the chapter 11 case of Mobile Acquisition Corp., Case No. 24-90418 (CML) (the “**Remaining Case**”), notwithstanding entry of this Final Decree and Order or the closure of the Closed Cases.

5. This Final Decree and Order is solely intended to facilitate the administration of the Closed Cases and to avoid the incurrence of U.S. Trustee fees with respect to the Closed Cases.

6. Nothing herein modifies the obligation of the Reorganized Debtors under Section 12.1 of the Plan with respect to any fees due and payable under 28 U.S.C. § 1930(a)(6)(A).

7. This Court retains jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Final Decree and Order.

Signed: October 29, 2024



Christopher Lopez
United States Bankruptcy Judge

Exhibit 1

Closed Cases

Name of Reorganized Debtor	Case Number
Convene Networks LLC	24-90412 (CML)
Developing Solutions Inc.	24-90413 (CML)
Mobileum, Inc.	24-90414 (CML)
Matrix Intermediate, Inc.	24-90415 (CML)
Matrix Holdco, LLC	24-90416 (CML)
Matrix Parent, Inc.	24-90417 (CML)
Sigos LLC	24-90419 (CML)
UnwiredSoft, Inc.	24-90420 (CML)
We Do Technologies Americas, Inc.	24-90421 (CML)
Phase 3 Innovations Holdings, Inc.	24-90422 (CML)