

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

Re: D.I. 240, 278 and 282

**ORDER (I) APPROVING THE COMBINED DISCLOSURE STATEMENT AND PLAN
ON AN INTERIM BASIS FOR SOLICITATION PURPOSES ONLY;
(II) ESTABLISHING PROCEDURES FOR SOLICITATION AND TABULATION OF
VOTES TO ACCEPT OR REJECT THE COMBINED DISCLOSURE STATEMENT
AND PLAN; (III) APPROVING THE FORM OF BALLOTS AND SOLICITATION
PACKAGES; (IV) ESTABLISHING THE VOTING RECORD DATE; (V) SCHEDULING
A COMBINED HEARING FOR FINAL APPROVAL OF THE ADEQUACY OF
DISCLOSURES IN, AND CONFIRMATION OF, THE COMBINED DISCLOSURE
STATEMENT AND PLAN; AND (VI) GRANTING RELATED RELIEF**

Upon the motion (the “Motion”)² of the Debtors for entry of an order (the “Interim Approval and Procedures Order” or, as used herein, this “Order”): (a) approving the Second Amended Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc. and Its Affiliate Debtors [D.I. 278] (as further amended, supplemented or otherwise modified from time to time, according to its terms, the “Combined Disclosure Statement and Plan”), on an interim basis for solicitation purposes only; (b) establishing procedures for the solicitation and tabulation of votes to accept or reject the Combined Disclosure Statement and Plan, as set forth in **Exhibit 1** to this Order; (c) approving the form of Ballots and Solicitation Packages; (d) establishing the voting record date as May 11, 2026 (the “Voting Record Date”); (e) scheduling a final combined

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms used but not defined herein are defined in the Motion.

hearing to consider (i) final approval of the adequacy of information in the Combined Disclosure Statement and Plan pursuant to section 1125 of the Bankruptcy Code and (ii) confirmation of the Combined Disclosure Statement and Plan pursuant to section 1129 of the Bankruptcy Code (the “Combined Hearing”); and (f) granting related relief, pursuant to sections 105, 1125, 1126, and 1128 of title 11 of the Bankruptcy Code, Bankruptcy Rules 2002(b), 3016, 3017, 3018, 3020, and 9006, and Local Rule 3017-2; and the Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and consideration of the Motion and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and venue being proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Motion being adequate and appropriate under the particular circumstances; and a hearing, if necessary, having been held to consider the relief requested in the Motion (the “Interim Approval Hearing”); and upon consideration of the First Day Declaration, the Combined Disclosure Statement and Plan, and the record at the Interim Approval Hearing and all proceedings had before the Court; and the Court having found and determined that the relief sought in the Motion is in the best interests of the Debtors’ estates, their creditors and other parties in interest; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and any objections to the requested relief having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY FOUND THAT:

A. The forms of Ballots attached hereto as **Exhibits 3-A, 3-B, 3-C, and 3-D**: (i) are consistent with Official Form 314; (ii) adequately address the particular needs of these chapter 11 cases; (iii) are appropriate for the Voting Classes; and (iv) comply with Bankruptcy Rule 3017(d).

B. Ballots need not be provided to Claim and Interest holders in the Non-Voting Classes, including Claim and Interest holders that are either (i) unimpaired and are conclusively presumed to have accepted the Combined Disclosure Statement and Plan in accordance with section 1126(f) of the Bankruptcy Code or (ii) Impaired but will neither retain nor receive any property under the Combined Disclosure Statement and Plan in accordance with section 1126(g) of the Bankruptcy Code:

Class	Designation	Impairment	Voting Rights
1	Other Priority Claims	Not Impaired	Deemed to Accept
2	Other Secured Claims	Not Impaired	Deemed to Accept
3	Jones Holding Secured Claim	Impaired	Entitled to Vote
4	Mechanics Lienholder Claims	Impaired	Entitled to Vote
5	Convenience Claims	Impaired	Entitled to Vote
6	General Unsecured Claims	Impaired	Entitled to Vote
7	Subordinated Claims	Impaired	Deemed to Reject
8	Equity Interests	Impaired	Deemed to Reject
9A	Intercompany Claims	Impaired	Deemed to Reject
9B	Intercompany Interests	Impaired	Deemed to Reject

C. The period during which the Debtors may solicit votes to accept or reject the Combined Disclosure Statement and Plan, as established by this Order, provides sufficient time for Claim and Interest holders in the Voting Classes to make informed decisions to accept or reject the Combined Disclosure Statement and Plan and submit their Ballots in a timely fashion.

D. The Tabulation Procedures governing the solicitation and tabulation of votes to accept or reject the Combined Disclosure Statement and Plan, as set forth on **Exhibit 1** attached

hereto and approved herein, provide a fair and equitable voting process and are consistent with section 1126 of the Bankruptcy Code.

E. The contents of the Solicitation Package and the procedures for providing notice of the Combined Hearing and the other matters set forth in the Combined Hearing Notice comply with Bankruptcy Rules 2002 and 3017, Local Rule 3017-2 and, under the circumstances, constitute sufficient notice to all interested parties in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Local Rules.

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED as set forth herein.
2. The Combined Disclosure Statement and Plan is approved on an interim basis for solicitation purposes under section 1125 of the Bankruptcy Code, Bankruptcy Rule 3017, and Local Rule 3017-2. Any objections to the adequacy of information contained in the Combined Disclosure Statement and Plan on a final basis are expressly reserved for consideration at the Combined Hearing, unless overruled on the record at the Interim Approval Hearing.
3. The Combined Hearing is hereby scheduled for **June 18, 2026 at 10:00 a.m. (Prevailing Eastern Time)**. The Combined Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Combined Hearing or any continued hearing or as indicated in any notice of agenda of matters scheduled for hearing filed with the Court.
4. Objections to confirmation of the Combined Disclosure Statement and Plan on any ground, including adequacy of the disclosures therein, if any, shall (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, and (c) be filed with the Court and served upon the notice parties identified in the Combined Hearing Notice on or before **June 12, 2026, at 4:00**

p.m. (Prevailing Eastern Time). Unless an objection is timely filed and served, it may not be considered by the Court at the Combined Hearing. The Debtors, and any other parties in interest supporting the Combined Disclosure Statement and Plan may, in their discretion, file a reply in support of confirmation of the Combined Disclosure Statement and Plan by **June 16, 2026 at 12:00 p.m. (Prevailing Eastern Time).**

5. The Tabulation Procedures, as set forth in **Exhibit 1** attached hereto, are approved.

6. The Combined Hearing Notice, the Notice of Non-Voting Status and Opt-In Form, the Publication Notice, and the Notice of Non-Voting Status for Disputed Claims, substantially in the forms attached hereto as **Exhibits 2, 4, 5 and 6**, are approved in all respects.

7. The Ballots, substantially in the forms attached hereto as **Exhibits 3-A, 3-B, 3-C and 3-D** are approved in all respects.

8. The letter from the Committee in support of the Combined Disclosure Statement and Plan (the “**Committee Letter**”) attached hereto as **Exhibit 7** is hereby approved. The Debtors are authorized to include the Committee Letter in the Solicitation Package.

9. The Debtors shall serve the Combined Hearing Notice on (a) the U.S. Trustee, (b) all entities that are a party to an executory contract and unexpired lease with the Debtors, (c) all entities that are a party to litigation with the Debtors, (d) all current and former employees, directors and officers included in the Debtors’ consolidated list of creditors, (e) all regulatory authorities that regulate the Debtors’ businesses, (f) the United States Attorney’s Office for the District of Delaware, (g) the office of the attorney general for each state in which the Debtors maintained or conducted business or registered as a business entity, (h) the taxing authorities for the jurisdictions in which the Debtors maintained or conducted business or registered as a business entity, (i) all parties who filed a request for service of notices under Bankruptcy Rule 2002, and (j)

to the extent not otherwise listed above, all parties on the creditor matrix. The Debtors shall use their best efforts to serve or cause to be served a copy of the Combined Hearing Notice upon such Hearing Notice and provide a Ballot to those entitled to vote, as a part of a Solicitation Package on or before the later of (i) May 15, 2026 or (ii) two (2) business days after entry of this Order (the “Solicitation Deadline”).

10. The Debtors shall publish the Publication Notice, substantially in the form attached hereto as **Exhibit 5**, in the Wall Street Journal (or other national newspaper of similar circulation) not later than seven (7) days after the Solicitation Deadline.

11. No later than the Solicitation Deadline, the Solicitation Packages, containing the following materials, may be mailed by the Voting Agent to all Claimholders in the Voting Classes: (a) the Combined Hearing Notice; (b) the Combined Disclosure Statement and Plan and this Order (without exhibits); (c) an appropriate Ballot; and (d) the Committee Letter. The Voting Agent is authorized but not required to serve the Solicitation Package on the Voting Classes (other than Ballots and the Confirmation Hearing Notice) by electronic format (i.e., on a USB drive). The Voting Agent must provide Ballots and the Confirmation Hearing Notice to the Voting Classes in paper format.

12. The Debtors are not required to transmit the Solicitation Packages to Holders of claims or interests in Classes 1, 2, 7, 8, 9A and 9B (collectively, the “Non-Voting Classes”) under the Combined Disclosure Statement and Plan. Instead, the Debtors shall mail or cause to be mailed by first-class mail a copy of the Notice of Non-Voting Status and Opt-In Form, substantially in the form attached hereto as **Exhibit 4**, and a Combined Hearing Notice to Claimholders in the Non-Voting Classes; provided further, that solely with respect to holders of interests in Class 8, the

Voting Agent shall provide a copy of the Combined Disclosure Statement and Plan, which may be provided in electronic format.

13. Ballots must be received by the Voting Agent on or before **June 8, 2026 at 4:00 p.m. (Prevailing Eastern Time)** (the “Voting Deadline”) in accordance with the instructions on the Ballot, unless extended by the Debtors in their discretion in writing even if the voting period has elapsed.

14. The Debtors are authorized to file a Voting Report after the Voting Deadline expires and, in any case, prior to the Combined Hearing.

15. Any party that wishes to challenge the allowance of its Claim for voting purposes shall serve on counsel to the Debtors and file with the Court a motion for an order pursuant to Bankruptcy Rule 3018(a) temporarily allowing such Claim in a different amount or classification for purposes of voting to accept or reject the Plan on or before **May 29, 2026** (a “Rule 3018(a) Motion”). The Debtors (and, with respect to filing a response, any other party in interest) shall then have until **June 12, 2026** to (i) file and serve any objections to such Rule 3018(a) Motions and (ii) coordinate with the Court to adjudicate and resolve all pending Rule 3018(a) Motions before the Combined Hearing. Any Ballot submitted by a holder of Claim that timely files a Rule 3018(a) Motion shall be counted solely in accordance with the tabulation and other provisions of this Order unless and until the underlying Claim is temporarily allowed by the Court for voting purposes in a different amount, after notice and a hearing.

16. With respect to any transferred Claim, the transferee shall only be entitled to receive and cast a Ballot on account of such transferred Claim if: (a) all actions necessary to effect the transfer of the Claim pursuant to Bankruptcy Rule 3001(e) have been completed by the Voting Record Date (including, without limitation, the passage of any applicable objection period) or

(b) the transferee files, no later than the Voting Record Date, (i) the documentation required by Bankruptcy Rule 3001(e) to evidence the transfer and (ii) a sworn statement of the transferor supporting the validity of the transfer.

17. Pursuant to Bankruptcy Rule 3017(d), **May 11, 2026**, shall be the Voting Record Date for purposes of determining the Claimholders entitled to receive a Ballot to vote to accept or reject the Combined Disclosure Statement and Plan.³

18. The Debtors are authorized to make nonsubstantive and ministerial changes to any documents in the Solicitation Packages without further approval of the Court prior to their dissemination, including, without limitation, changes to correct typographical and grammatical errors and to make conforming changes to the Combined Disclosure Statement and Plan and any other materials included in the Solicitation Package prior to their distribution.

19. The Plan Supplement must be filed with this Court no later than **June 1, 2026**.

20. In accordance with Local Rule 3017-2(b)(v), objections not made at the time of the hearing on the Motion for approval of (a) the voting procedures to be utilized, (b) the form of notice to be provided to creditors and interest holders of the Debtors, and (c) the form of ballots which will be provided to creditors and interest holders entitled to vote on the Combined Plan and Disclosure Statement, shall not be considered at the time of the Combined Hearing.

21. Notwithstanding any Bankruptcy Rule to the contrary, this Order shall be effective immediately and enforceable upon its entry.

22. The Debtors and their authorized agents are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Motion.

³ For the avoidance of doubt, the Voting Record Date is established for voting purposes only and shall not affect who is entitled to receive distributions under the Combined Disclosure Statement and Plan.

23. The Court shall retain jurisdiction with respect to all matters arising from or related to the interpretation or implementation of this Order.

A handwritten signature in dark ink, appearing to read "Craig Goldblatt", is positioned above the printed name of the judge.

Dated: May 14th, 2026
Wilmington, Delaware

CRAIG T. GOLDBLATT
UNITED STATES BANKRUPTCY JUDGE

Exhibit 1

Tabulation Procedures

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

TABULATION PROCEDURES

PLEASE TAKE NOTICE THAT on [●], 2026, the United States Bankruptcy Court for the District of Delaware (the “Court”) entered an order (the “Interim Approval and Procedures Order”), (a) authorizing the above-captioned debtors and debtors in possession (collectively, the “Debtors”) to solicit acceptances for the Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc. and Its Affiliate Debtors (as modified, amended or supplemented from time to time, the “Combined Disclosure Statement and Plan”);² (b) approving the Combined Disclosure Statement and Plan on an interim basis as containing “adequate information” pursuant to section 1125 of the Bankruptcy Code; (c) approving the solicitation materials and documents to be included in the solicitation packages (the “Solicitation Packages”); and (d) approving procedures for soliciting, receiving, and tabulating votes on, and for filing objections to, the Plan.

A. The Voting Record Date

The Court has approved **May 11, 2026**, as the record date for purposes of determining which holders of Claims in 3, 4, 5, and 6 are entitled to vote on the Plan (the “Voting Record Date”). Only holders of claims who held their claims of record on the Voting Record Date are entitled to vote on the Plan.

B. The Voting Deadline

The Court approved **June 8, 2026 at 4:00 p.m. (Prevailing Eastern Time)** as the voting deadline (the “Voting Deadline”) for the Plan. The Debtors may extend the Voting Deadline, in their discretion, without further order of the Court. To be counted as votes to accept or reject the Plan, all ballots sent to record holders of Claims (“Ballots”) must be properly executed, completed, and returned in the pre-paid, pre-addressed return envelope included in the Solicitation Package or delivered by first class mail or electronic submission as described below, so that they are **actually received**, in any case, no later than the Voting Deadline by Stretto, Inc. (the “Voting Agent”). All Ballots should be sent to: (a) if by mail: FLOAT Alaska, LLC, et al., Ballot Processing c/o Stretto,

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms not defined herein are defined in the Combined Disclosure Statement and Plan.

Inc. 410 Exchange, Suite 100 Irvine, CA 92602 or (b) submitted electronically at <https://forms.stretto.com>. Delivery of a Ballot to the Voting Agent by facsimile or electronic mail shall not be valid.

C. Form, Content and Manner of Notices.

1. The Solicitation Package

The following materials shall constitute the solicitation package (the “Solicitation Package”):

- a. A copy of these Tabulation Procedures;
- b. The Notice of Combined Hearing, in substantially the form annexed as **Exhibit 2** to the Interim Approval and Procedures Order;
- c. The applicable form of Ballot, in substantially the form annexed as **Exhibit 3-A, 3-B, 3-C or 3-D** to the Interim Approval and Procedures Order, as applicable, including a pre-paid, pre-addressed return envelope;
- d. A QR Code that provides electronic access to the Debtors’ case website containing the Combined Disclosure Statement and Plan and the Interim Approval and Procedures Order; and
- e. The Committee Letter attached to the Interim Approval and Procedures Order as **Exhibit 7**.

2. Distribution of the Solicitation Package.

The Solicitation Package shall provide access to the Combined Disclosure Statement and Plan and Interim Approval and Procedures Order via a QR Code that provides electronic access to the Debtors’ case website. The Ballots and Combined Hearing Notice shall only be provided in paper format. Copies of the documents provided in the Solicitation Package also may be downloaded and/or viewed free of charge by all parties in interest at the website maintained by the Voting Agent at <https://cases.stretto.com/floatalaska> or by contacting the Voting Agent via email at TeamFloatAlaska@stretto.com.

The Debtors shall serve, or cause to be served, all materials in the Solicitation Package on the U.S. Trustee, counsel to the Official Committee of Unsecured Creditors and all parties who have requested service of papers in these cases pursuant to Bankruptcy Rule 2002 as of the Voting Record Date via electronic mail where available or first-class mail. In addition, the Debtors will mail or cause to be mailed, the Solicitation Package to all holders of Claims in the Voting Classes and provide a Ballot to those entitled to vote, as a part of a Solicitation Package, on or before the later of (i) May 15, 2026 or (ii) two (2) business days after entry of the Interim Approval and Procedures Order.

To avoid duplication and reduce expenses, the Debtors will use commercially reasonable efforts to ensure that any holder of a Claim who has filed duplicative claims against the Debtors

that are classified under the Plan in the same Voting Class receives no more than one Solicitation Package (and, therefore, one Ballot) on account of such Claim and with respect to that Class as against the Debtors.

3. Resolution of Disputed Claims for Voting Purposes; Resolution Event.

Absent a further order of the Court, the holder of a Claim in a Voting Class that is the subject of a pending objection on a “reduce and allow” basis shall be entitled to vote such Claim in the reduced amount contained in such objection.

If a Claim in a Voting Class is subject to an objection other than a “reduce and allow” objection that is filed with the Court on before May 22, 2026: (i) the Debtors shall cause the applicable holder to be served with the Notice of Non-Voting Status for Disputed Claims attached as **Exhibit 6** to the Interim Approval and Procedures Order (and shall be served together with such objection); and (ii) the applicable holder shall not be entitled to vote to accept or reject the Combined Disclosure Statement and Plan on account of such claim unless a Resolution Event (as defined herein) occurs as provided herein. To the extent the applicable holder already submitted a ballot on account of the Disputed Claim, the ballot will be disregarded unless a Resolution Event occurs.

A “Resolution Event” means the occurrence of one or more of the following events no later than two (2) business days prior to the Voting Deadline:

- i. an order of the Court is entered allowing such Claim pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing;
- ii. an order of the Court is entered temporarily allowing such Claim for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing;
- iii. a stipulation or other agreement is executed between the holder of the Claim and the Debtors resolving the objection and allowing such Claim in an agreed upon amount, provided that the Committee consents to the stipulation or agreement; or
- iv. the pending objection is voluntarily withdrawn by the objecting party.

To the extent an applicable Claim is in a Voting Class, no later than one (1) business day following the occurrence of a Resolution Event, or as soon as reasonably practicable thereafter, the Debtors shall cause the Voting Agent to distribute via email, hand delivery, or overnight courier service a Solicitation Package and a pre-addressed, postage pre-paid envelope, if applicable, to the relevant holder to the extent such holder has not already received a Solicitation Package.

4. Non-Voting Status Notices for Unimpaired Classes and Classes Deemed to Reject the Plan.

Certain Holders of Claims and Interests that are not classified in accordance with section 1123(a)(1) of the Bankruptcy Code or who are not entitled to vote because they are either presumed to accept the Combined Disclosure Statement and Plan under section 1126(f) of the Bankruptcy

Code or deemed to reject the Plan under section 1126(g) of the Bankruptcy Code will receive only the Notice of Non-Voting Status substantially in the form annexed as Exhibit 4 to the Interim Approval and Procedures Order. The Non-Voting Status Notice instructs these holders how to obtain copies of the documents contained in the Solicitation Package (excluding Ballots).

D. Voting and Tabulation Procedures

1. Holders of Claims Entitled to Vote.

Only the following holders of Claims in the Voting Classes shall be entitled to vote with regard to such Claims:

- a. holders of Claims who, on or before the Voting Record Date, have timely filed a Proof of Claim (or an untimely Proof of Claim that has been Allowed as timely by the Court under applicable law on or before the Voting Record Date) that: (i) has not been expunged, disallowed, disqualified, withdrawn, or superseded prior to the Voting Record Date; and (ii) is not the subject of a pending objection filed with the Court on or before May 22, 2026, pending a Resolution Event as defined herein; provided that a holder of a Claim that is the subject of a pending objection on a “reduce and allow” basis shall receive a Solicitation Package and be entitled to vote such Claim in the reduced amount contained in such objection absent a further order of the Court;
- b. holders of Claims that are listed in the Schedules, provided that if the applicable Bar Date has not expired prior to the Voting Record Date, a Claim listed in the Schedules as contingent, disputed, or unliquidated shall be allowed to vote only in the amount of \$1.00; provided further that if the applicable Bar Date has expired prior to the Voting Record Date, a Claim listed in the Schedules as contingent, disputed, or unliquidated, for which a Proof of Claim was neither filed by the applicable Bar Date nor deemed timely filed by an order of the Court prior to the Voting Record Date, shall be disallowed for voting purposes;
- c. holders whose Claims arise: (i) pursuant to an agreement or settlement with the Debtors, as reflected in a document filed with the Court, (ii) in an order entered by the Court, or (iii) in a document executed by the Debtors pursuant to authority granted by the Court, in each case regardless of whether a Proof of Claim has been filed; and
- d. with respect to any Entity described in subparagraphs (a) through (c) above, who, on or before the Voting Record Date, has transferred such Entity’s Claim to another Entity, the assignee of such Claim; provided that such transfer or assignment has been fully effectuated pursuant to the procedures set forth in Bankruptcy Rule 3001(e) and such transfer is reflected on the Claims Register on the Voting Record Date.

2. Establishing Claim Amounts for Voting Purposes.

Classes 3, 4, 5, and 6 Claims. The Claim amount of Classes 3, 4, 5, and 6 Claims for voting purposes only will be established based on the amount of the applicable positions held by such Classes 3, 4, 5, and 6 holders as of the Voting Record Date as evidenced by (a) the Schedules and (b) the Claims Register maintained in these chapter 11 cases.

If a Proof of Claim is amended, the last filed claim shall be subject to these rules and will supersede any earlier filed claim, and any earlier filed claim will be disallowed for voting purposes.

Filed/Scheduled Claims. The Claim amount established herein shall control for voting purposes only and shall not constitute the Allowed amount of any Claim. Moreover, any amounts filled in on Ballots by the Debtors through the Voting Agent, as applicable, are not binding for purposes of allowance and distribution. In tabulating votes, the following procedures apply to determine the amount of the Claim associated with each claimant's vote:

- a. Unless otherwise provided in these Tabulation Procedures, a Claim will be deemed temporarily allowed for voting purposes only in an amount equal to (i) the liquidated, non-contingent, undisputed amount of such Claim as set forth in the Debtors' Schedules if no Proof of Claim has been timely filed in respect of such Claim; (ii) if a Proof of Claim has been timely filed in respect of such Claim, the liquidated, non-contingent amount set forth in such Proof of Claim; or (iii) if a Proof of Claim has been timely filed in respect of such Claim but is subject to a pending objection, the Claim amount Allowed pursuant to a Resolution Event under section C.3 of these Tabulation Procedures;
- b. If a Claim is deemed allowed by the Plan, an order of the Court, or a written agreement between the holder of a Claim and the Debtors, such Claim will be temporarily allowed for voting purposes in the deemed allowed amount set forth therein;
- c. If a claim has been estimated or otherwise allowed for voting purposes by order of the Court, such Claim will be temporarily allowed in the amount so estimated or allowed by the Court for voting purposes only, and not for purposes of allowance or distribution (unless otherwise specified in such order);
- d. If a Claim for which no Proof of Claim has been timely filed is listed on the Schedules, but listed as contingent, unliquidated, or disputed, or if no Claim amount is specified, such Claim shall be disallowed for voting purposes only; provided, however, if the applicable bar date has not yet passed, such Claim will be entitled to vote in the amount of \$1.00;
- e. If a Claim for which a Proof of Claim has been timely filed (i) has not been allowed and (ii) is not subject to a pending objection as of the May 22, 2026, is determined to be contingent or unliquidated (as determined on the face of the Claim after a reasonable review by counsel to the Debtors), in whole or in part, such Claim shall

be temporarily allowed for voting purposes only, and not for purposes of allowance or distribution in the amount of \$1.00; and

- f. Proofs of claim filed in the amount \$0.00 will not be entitled to vote.

3. Voting and Ballot Tabulation Procedures.

The following voting procedures and standard assumptions shall be used in tabulating Ballots, subject to the Debtors' right to waive any of the below specified requirements for completion and submission of Ballots so long as such requirement is not otherwise required by the Bankruptcy Code, Bankruptcy Rules, or Local Rules:

- a. except as otherwise provided in these Tabulation Procedures, unless the Ballot being furnished is timely submitted on or prior to the Voting Deadline (as the same may be extended by the Debtors or by order of the Court), the Debtors shall reject such ballot as invalid and, therefore, shall not count it in connection with confirmation of the Combined Disclosure Statement and Plan;
- b. the Voting Agent will date-stamp all Ballots when received. The Voting Agent shall retain the original Ballots and an electronic copy of the same for a period of one year after the Effective Date of the Plan, unless otherwise ordered by the Court. The Voting Agent shall tabulate Ballots;
- c. the Debtors will file with the Court a certification of votes (the "Voting Report") as soon as reasonably practicable after the Voting Deadline. The Voting Report shall, among other things, certify to the Court in writing the amount and number of allowed claims or allowed interests of each class accepting or rejecting the Plan, and identify each Ballot that does not conform to the voting instructions or that contains any form of irregularity including, but not limited to, those Ballots that are late or (in whole or in material part) illegible, unidentifiable, lacking signatures or lacking necessary information, received via facsimile, or damaged ("Irregular Ballots"). The Voting Report shall indicate the Debtors' intentions with regard to each such Irregular Ballot;
- d. the method of delivery of Ballots to be sent to the Voting Agent is at the election and risk of each holder, and except as otherwise provided, a Ballot will be deemed delivered only when the Voting Agent actually receives the executed Ballot;
- e. an executed Ballot is required to be submitted by the entity submitting such Ballot. Subject to the other procedures and requirements herein, completed, executed Ballots submitted via facsimile or electronic mail will not be valid;
- f. if a holder has duplicative claims within the same Voting Class, whether listed in the Debtors' Schedules or in timely-filed Proofs of Claim, the Claims will be deemed temporarily allowed for voting purposes in an amount equal to one such Claim and not in an amount equal to the aggregate of such Claims regardless of whether the Debtors have objected to such duplicate Claims;

- g. no Ballot should be sent to the Debtors, the Debtors' agents (other than the Voting Agent), the Debtors' financial or legal advisors, or the Court, and if so sent will not be counted;
- h. if multiple Ballots are timely received from the same holder with respect to the same Claim prior to the Voting Deadline, the last properly executed Ballot timely received will be deemed to reflect that voter's intent and will supersede and revoke any prior Ballot;
- i. holders must vote all of their Claims within a particular Class either to accept or reject the Plan and may not split any votes. Accordingly, a Ballot that partially rejects and partially accepts the Plan will not be counted. Further, to the extent there are multiple Claims within the same Class, the Debtors may, in their discretion, aggregate the Claims of any particular holder within a Class for the purpose of counting votes;
- j. a person signing a Ballot in its capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation, or otherwise acting in a fiduciary or representative capacity of a holder of Claims must indicate such capacity when signing;
- k. the Debtors, subject to a contrary order of the Court, may waive any defects or irregularities as to any particular Irregular Ballot at any time, either before or after the close of voting, and any such waivers will be documented in the Voting Report;
- l. neither the Debtors, nor any other entity, will be under any duty to provide notification of defects or irregularities with respect to delivered Ballots other than as provided in the Voting Report, nor will any of them incur any liability for failure to provide such notification;
- m. unless waived or as ordered by the Court, any defects or irregularities in connection with deliveries of Ballots must be cured prior to the Voting Deadline or such Ballots will not be counted;
- n. in the event a designation of lack of good faith is requested by a party in interest under section 1126(e) of the Bankruptcy Code, the Court will determine whether any vote to accept and/or reject the Plan cast with respect to that Claim will be counted for purposes of determining whether the Plan has been accepted and/or rejected;
- o. if an objection to a Claim is filed, such Claim shall be treated in accordance with the procedures set forth herein;
- p. the following Ballots shall not be counted in determining the acceptance or rejection of the Plan: (i) any Ballot that is illegible or contains insufficient information to permit the identification of the holder of such Claim; (ii) any Ballot cast by any entity that does not hold a Claim in a Voting Class; (iii) any Ballot cast for a Claim scheduled as unliquidated, contingent, or disputed for which no Proof

of Claim was timely filed, provided that if the applicable Claims Bar Date has not expired prior to the Voting Record Date, a Claim listed in the Schedules as contingent, disputed, or unliquidated shall be allowed to vote only in the amount of \$1.00; (iv) any unsigned Ballot or Ballot lacking an original signature (for the avoidance of doubt, a Ballot cast via the approved EBallot portal will be deemed to be an original signature); (v) any Ballot not marked to accept or reject the Plan or marked both to accept and reject the Plan; and (vi) any Ballot submitted by any entity not entitled to vote pursuant to the procedures described herein;

- q. after the Voting Deadline, no Ballot may be withdrawn or modified without the written consent of the Debtors;
- r. the Debtors are authorized to enter into stipulations with the holder of any Claim agreeing to the amount of a Claim for voting purposes; and
- s. where any portion of a single Claim has been transferred to a transferee, all holders of any portion of such single Claim will be: (i) treated as a single creditor for purposes of the numerosity requirements in section 1126(c) of the Bankruptcy Code (and for the other voting and solicitation procedures set forth herein), and (ii) required to vote every portion of such Claim collectively to accept or reject the Plan. In the event that: (x) a Ballot, (y) a group of Ballots within a Voting Class received from a single creditor, or (z) a group of Ballots received from the various holders of multiple portions of a single Claim partially reject and partially accept the Plan, such Ballots shall not be counted.

E. Amendments to the Combined Disclosure Statement and Plan and Solicitation and Voting Procedures

The Debtors reserve the right to make nonsubstantive or immaterial changes to the Combined Disclosure Statement and Plan, Combined Hearing Notice, Solicitation Packages, Notice of Non-Voting Status and Opt-In Form, Notice of Non-Voting Status for Disputed Claims, Ballots, Publication Notice, Tabulation Procedures, and related documents without further order of the Court, including changes to correct typographical and grammatical errors, if any, and to make conforming changes to the Combined Disclosure Statement and Plan and any other materials in the Solicitation Packages before distribution.

EXHIBIT 6

Notice of Non-Voting Status for Disputed Claims

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**NOTICE OF DISPUTED CLAIM AND NON-VOTING STATUS AND OPT IN FORM
REGARDING RELEASES TO HOLDERS OF IMPAIRED CLAIMS OR INTERESTS**

You are receiving this notice because you are the Holder of a Claim or Interest subject to a pending claim objection by the Debtors (a “Disputed Claim”). As the Holder of a Disputed Claim, you are not entitled to vote any disputed portion of your Claim on the Plan unless a Resolution Event (as defined below) occurs on or before June 6, 2026.

You are receiving the attached opt in form because the Plan contains releases of certain claims and/or causes of action that you may hold against parties other than the Debtors. You may opt in to granting the releases by checking the box on the attached opt-in form and submitting the form per the attached instructions.

To the extent you already submitted a ballot on account of the Disputed Claim, the ballot will be disregarded unless a Resolution Event occurs. The deadline to file a motion pursuant to Bankruptcy Rule 3018 to temporarily allow your claim for voting purposes only is **May 29, 2026**.

The *Second Amended Combined Disclosure Statement and Plan of New Pacific Airlines, Inc. and Its Affiliate Debtors* (D.I. ●) has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (D.I. ●) (the “Interim Approval and Procedures Order”) for use by the Debtors in soliciting votes to accept or reject the Combined Disclosure Statement and Plan from holders of Impaired Claims entitled to receive distributions under the Combined Disclosure Statement and Plan.

If you have any questions about the status of your Claim or Interest, please contact Stretto, Inc., (the “Claims and Noticing Agent”) by email at TeamFloatAlaska@stretto.com.

As noted above, you are not entitled to vote any disputed portion of your Claim on the Combined Disclosure Statement and Plan unless one of the following events occurs on or before June 6, 2026 (the date that is two (2) business days before the Voting Deadline) (each, a “Resolution Event”):

- i. an order of the Court is entered allowing such Claim pursuant to section 502(b) of the Bankruptcy Code, after notice and a hearing;

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

- ii. an order of the Court is entered temporarily allowing such Claim for voting purposes only pursuant to Bankruptcy Rule 3018(a), after notice and a hearing;
- iii. a stipulation or other agreement is executed between the holder of the Claim and the Debtors resolving the objection and allowing such Claim in an agreed upon amount; provided that the Committee consents to the stipulation or agreement; or
- iv. the pending objection is voluntarily withdrawn by the objecting party.

PLEASE TAKE FURTHER NOTICE THAT if a Resolution Event occurs, then no later than one business day thereafter, the Claims and Noticing Agent shall distribute a Ballot, and a pre-addressed, postage pre-paid envelope to you, which must be returned to the Claims and Noticing Agent no later than the Voting Deadline, which is on **June 8, 2026 at 4:00 p.m. (prevailing Eastern Time)**.

If you wish to review copies of the Interim Approval and Procedures Order or the Combined Disclosure Statement and Plan, you may obtain copies free of charge at the website maintained by the Claims and Noticing Agent at <https://cases.stretto.com/floatalaska> or by contacting the Claims and Noticing Agent at TeamFloatAlaska@stretto.com.

A table summarizing the key dates is included below for ease of reference:

Summary of Key Dates	
Voting Record Date	May 11, 2026
Deadline to File Rule 3018 Motions	May 29, 2026
Voting Deadline	June 8, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Submit Opt-In Form	June 12, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Object to Confirmation and Final Approval of Adequacy of Disclosure	June 12, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Object to Rule 3018(a) Motions	June 12, 2026
Combined Hearing	June 18, 2026 at 10:00 a.m. (prevailing Eastern Time)

Dated: ____, 2026
Wilmington, DE

SAUL EWING LLP

/s/ Draft

Paige N. Topper (DE Bar No. 6470)
Nicholas Smargiassi (DE Bar No. 7265)
1201 N. Market Street, Suite 2300
Wilmington, DE 19801
Telephone: (302) 421-6800
Email: paige.topper@saul.com
nicholas.smargiassi@saul.com

-and-

Zev M. Shechtman (admitted *pro hac vice*)
1888 Century Park East, Suite 1500
Los Angeles, CA 90067
Telephone: (310) 255-6100
Email: zev.shechtman@saul.com

Counsel to the Debtors and Debtors in Possession

OPTIONAL: RELEASE OPT-IN FORM

You are receiving this optional opt-in form (the “Opt-In Form”) because you are a Holder of a Claim or Interest that is not entitled to vote on the Combined Disclosure Statement and Plan. Holders of such Claims or Interests may opt in to the Third Party Release set forth in the Plan by completing and submitting this form by **June 12, 2026, at 4:00 p.m. (prevailing Eastern Time)** (the “Opt-In Deadline”). Holders of Claims or Interests may affirmatively opt in by submitting this form by no later than the Opt-In Deadline in accordance with the directions herein.

If you believe you are a Holder of a Claim or Interest with respect to the Debtors and choose to opt in to the Third Party Release set forth in Section 11.8 of the Plan, please either (i) promptly complete, sign, and date this Opt-In Form and return it via first class mail, overnight courier, or hand delivery to Stretto, Inc. (the “Claims and Noticing Agent”) at the address set forth below or (ii) submit your Opt-In Form through the Claims and Noticing Agent’s online Opt-In Portal in accordance with the directions provided below. Parties that submit their Opt-In Form using the Opt-In Portal should NOT also submit a paper Opt-In Form.

THIS OPT-IN FORM MUST BE ACTUALLY RECEIVED (WHETHER A PHYSICAL COPY IS RETURNED OR THE OPT-IN FORM IS COMPLETED ONLINE) BY THE CLAIMS AND NOTICING AGENT BY JUNE 12, 2026 AT 4:00 P.M. (PREVAILING EASTERN TIME).

ALL HOLDERS OF CLAIMS OR INTERESTS THAT ELECT TO OPT IN TO THE PROVISION CONTAINED IN SECTION 11.8 OF THE PLAN USING THIS OPT-IN FORM WILL BE DEEMED TO HAVE EXPRESSLY UNCONDITIONALLY AND IRREVOCABLY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES.

Important information regarding releases under the Plan.¹

Section 11.8 of the Plan provides for the following release by Holders of Claims (the “Third-Party Release”):

Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, for good and valuable consideration, to the fullest extent permissible under applicable law, each of the Releasing Parties shall, and shall be deemed to, completely and forever release, waive, void, extinguish and discharge unconditionally, each and all of the Released Parties of and from any and all Claims, Causes of Action, obligations, suits, judgments, damages, debts, rights, remedies and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise, that are or may be based in whole or in part on any act, omission, transaction, event or other circumstance taking place or existing on or prior to the Effective Date

¹ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Opt-In Form. Defined terms used but not defined herein shall have the meaning ascribed to such term as in the Plan.

(including prior to the Petition Date) in connection with or related to the Debtors, including, without limitation, (i) the chapter 11 cases, (ii) the combined Plan and Disclosure Statement, (iii) the subject matter of, or the transaction or events giving rise to, any claim or equity interest that is treated in this Plan, (iv) the business or contractual arrangements between the Debtors and any Released Party, (v) the negotiation, formulation or preparation of this combined Plan and Disclosure Statement, the Plan Supplement, or related agreements, instruments or other documents, (vi) the Sales or their related transaction documents, and the negotiation, formulation or preparation of the Sales and the related transaction documents, and (vii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan that such Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties. The foregoing releases shall not extend to acts constituting willful misconduct, bad faith, or gross negligence.

Definitions related to the Third Party Release:

“Released Party” means collectively, and in each case in its capacity as such: (a) the Debtors and Reorganized NPA; (b) the current managers, directors, officers, authorized persons, and members of management of the Debtors for conduct occurring on and after the Petition Date; (c) the Wind-Down Estates; (d) the Plan Sponsor; (e) the DIP Lender; (f) the Prepetition Lender; (g) the Committee and its members (solely in their capacity as such); and (h) with respect to any Person or Entity in the foregoing clauses (a) through (g), the predecessors, successors and assigns, subsidiaries, members, partners, managers, officers, directors, employees, agents, attorneys, advisors, accountants, financial advisors, investment bankers, consultants, and other professionals (collectively, the “Related Parties”).

“Releasing Party” means collectively, (a) the Released Parties; (b) all Holders of Claims and Interests that are deemed to either accept or reject the Plan and who return a form affirmatively opting in to the releases provided in section 11.8 of the Plan; (c) all Holders of Claims entitled to vote on the Plan that return a ballot and do not opt out of granting the releases provided in section 11.8 of the Plan by checking the opt-out box on their respective Ballots; and (d) any Related Persons for each of the foregoing to the extent that the Releasing Party described in clauses (a) through (c) has the capacity or authority under nonbankruptcy law to grant the release on behalf of such Related Persons.

“DIP Lender” means Jones Holding LLC, in its capacity as lender under the DIP Credit Agreement.

“Plan Sponsor” means Owners Jet, LLC.

“Prepetition Lender” means Jones Holding LLC, in its capacity as such.

“Reorganized NPA” means, on or after the Effective Date, New Pacific Airlines, Inc., as reorganized pursuant to and under the Plan, or any successor thereto.

“Wind-Down Estates” means the Estates of the following Debtors, or any successor thereto, by merger, consolidation or otherwise, on or after the Effective Date: FLOAT Alaska LLC,

Corvus Alaska Holdings Inc., FLOAT Alaska Holdings LLC, FLOAT Alaska IP LLC, FlyCoin, Inc., and FLOAT Shuttle Inc.

OPTIONAL OPT-IN ELECTION. YOU MAY ELECT TO OPT IN TO THE RELEASE CONTAINED IN SECTION 11.8 OF THE PLAN ONLY IF YOU CHECK THE BOX BELOW. YOUR DECISION TO OPT IN OR NOT OPT IN TO THE THIRD PARTY RELEASE WILL NOT IMPACT YOUR DISTRIBUTION UNDER THE PLAN.

If you have any questions on how to properly complete this Opt-In Form, please contact the Claims and Noticing Agent (a) at its website at <https://cases.stretto.com/floatalaska>, (b) by calling (855) 512-4847 (Toll-Free) or (626) 544-2685 (International), or (c) by emailing TeamFloatAlaska@stretto.com. Please be advised the Claims and Noticing Agent cannot provide legal advice.

☐ Opt In –

The undersigned holder of the Claim or Interest elects to OPT IN TO THE THIRD PARTY RELEASE

IMPORTANT

IF YOU HAVE MADE THE OPTIONAL OPT-IN ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS OPT-IN FORM AND RETURN IT PROMPTLY BY ONLY ONE OF THE METHODS BELOW ON OR BEFORE JUNE 12, 2026 AT 4:00 P.M. (PREVAILING EASTERN TIME).

If you prefer to return a hard copy of your Opt-In Form, you may return by first class mail, overnight mail or courier to:

FLOAT Alaska, LLC, et al., Ballot Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

If you prefer to submit the Opt-In Form Electronically, submissions will be accepted if properly completed through the portal maintained by the Claims and Noticing Agent. **To submit your Opt-In Form via the Claims and Noticing Agent's portal, visit <https://forms.stretto.com>.**

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Opt-In Form:

Unique Password: _____

The Claims and Noticing Agent's portal is the sole manner in which Opt-In Forms will be accepted via electronic or online transmission. Creditors or Interest Holders who cast an Opt-In Form using the portal should NOT also submit a hard copy by mail.

Name: _____

Signature: _____

Title: _____

Address: _____

Telephone Number: _____

Email Address: _____

Dated: _____

EXHIBIT 7

Committee Letter

**The Official Committee of Unsecured Creditors of
FLOAT Alaska LLC, *et al.***

c/o

Lowenstein Sandler LLP
1251 Avenue of the Americas
New York, New York 10020

Morris James LLP
3205 Avenue North Boulevard
Wilmington, Delaware 19803

May [●], 2026

To: All Unsecured Creditors of FLOAT Alaska LLC, *et al.*

Re: In re FLOAT Alaska LLC, *et al.*, Case No. 26-10075 (CTG) (Bankr. D. Del.)

Dear Unsecured Creditors:

The Official Committee of Unsecured Creditors (the “Committee”) of FLOAT Alaska LLC, *et al.* (the “Debtors”), including Debtor affiliate New Pacific Airlines, Inc., submits this letter to all unsecured creditors concerning your decision as to whether to vote in favor of the *Second Amended Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc. and Its Affiliate Debtors* [D.I. ●] (as may be amended, modified, or supplemented from time to time, the “Combined Disclosure Statement and Plan”).¹ The deadline to vote on whether to accept or reject the Combined Disclosure Statement and Plan is [June 8], 2026, at [4:00] p.m., prevailing Eastern Time (the “Voting Deadline”).

Accompanying this letter is a copy of the Combined Disclosure Statement and Plan and a ballot to cast a vote to accept or reject the Combined Disclosure Statement and Plan. **The Committee believes that the Combined Disclosure Statement and Plan is fair and equitable and recommends that unsecured creditors VOTE TO ACCEPT the Combined Disclosure Statement and Plan as it is the best result for unsecured creditors based on the facts and circumstances of these chapter 11 cases.** PLEASE NOTE, if you return a ballot and do not check the box to opt out of the releases in section 11.8 of the Combined Disclosure Statement and Plan, you will be voluntarily releasing claims you may have against the “Released Parties,” which includes non-debtor parties.

I. What Is the Committee?

A committee of unsecured creditors is a fiduciary body appointed by the United States Trustee. The Committee is designed to represent a cross-section of the applicable unsecured creditor body. The Committee represents and advocates for the interests of all general unsecured creditors in these Chapter 11 cases. A principal objective of the Committee is to maximize recovery for all unsecured creditors.

The Committee is represented by the law firms of Lowenstein Sandler LLP, as lead counsel, and Morris James LLP, as Delaware counsel. The members of the Committee have devoted a considerable amount of their own time working on these cases to protect the rights of all unsecured creditors.

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Combined Disclosure Statement and Plan.

II. Background

On January 26, 2026 (the “Petition Date”), the Debtors filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”). The Debtors’ chapter 11 cases are pending before the Honorable Craig T. Goldblatt in the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

In connection with the entry of the DIP Order, The Committee, Debtors, and DIP Lender entered into the Committee DIP Resolution, which is supplemented by the Combined Disclosure Statement and Plan described below. Among other things, the Committee DIP Resolution excludes the Debtors’ Domain Name (np.com) from the DIP Collateral and sets forth the allocation of proceeds from the sale of the Domain Name. The proceeds from the sale of the Domain Name are expected to represent the majority of creditor distributions. The Domain Name is currently being marketed for sale, and the final sale price is to be determined.

III. The Combined Disclosure Statement and Plan

On May 13, 2026, the Debtors filed the Combined Disclosure Statement and Plan. The Bankruptcy Court held a hearing on May 13, 2026 to consider interim approval of the Combined Disclosure Statement and Plan. On [●], 2026, the Bankruptcy Court entered an order approving the Combined Disclosure Statement and Plan on an interim basis and establishing procedures for the solicitation and tabulation of votes to accept or reject the Combined Disclosure Statement and Plan, and establishing deadlines and procedures for filing objections to confirmation and final approval of the Combined Disclosure Statement and Plan.

The Combined Disclosure Statement and Plan provides for the creation of a Liquidating Trust and appointment of a Liquidating Trustee, which will, among other things, liquidate certain of the Debtors’ remaining assets to fund distributions for unsecured creditors. The Liquidating Trustee will engage in the potential prosecution of Causes of Action, reconciliation of Claims, and the making of Distributions to holders of Allowed Claims.

The Liquidating Trust will receive Exit Note financing from the DIP Lender, secured by a lien on the Liquidating Trust Assets. After repaying certain seed funding set forth in section 5.3(b) of the Combined Disclosure Statement and Plan, if the Exit Note remains outstanding when the Domain Name sale closes, up to \$1,100,000 of remaining net proceeds will be distributed to the estates less any outstanding Exit Note obligations, without sharing such proceeds with the Debtors’ insiders. However, after repaying the seed funding set forth in section 5.3(b) of the Combined Disclosure Statement and Plan, if no outstanding obligations remain due under the Exit Note at the Domain Name sale closing, the first \$1,100,000 in sale proceeds will be distributed to the estates without insider sharing.

The projected recoveries for unsecured creditors have improved dramatically due to the Committee’s efforts in these cases. Specifically, at the outset of the bankruptcy, unsecured creditor recoveries were projected to be 0%. Now, the Combined Disclosure Statement and Plan projects that Holders of Convenience Class Claims will receive a recovery of 15% and that Holders of General Unsecured Claims may receive a recovery of 1.1% - 11.2%.² Given that the Debtors’ secured lender

² These ranges are subject to change as described in the Combined Disclosure Statement and Plan.

is not projected to be paid in full (the lender's estimated recovery percentage is 76%), the projected recoveries for unsecured creditors are meaningful and substantial.

Based on the foregoing, the Committee believes that, under the circumstances of these cases, the Combined Disclosure Statement and Plan provides for the treatment of your claim in a manner that is fair and equitable. **The Committee, representing the interests of all unsecured creditors of the Debtors, supports confirmation of the Combined Disclosure Statement and Plan and, therefore, recommends that all creditors VOTE TO ACCEPT the Combined Disclosure Statement and Plan. Every creditor vote matters.**

Section 11.8 of the Combined Disclosure Statement and Plan includes Releases by Holders of Claims, which operate to release various non-debtors from claims that creditors may otherwise bring in their individual capacity. All Holders of Claims entitled to vote on the Combined Disclosure Statement and Plan that return a ballot and do not check the box on your ballot to opt out of granting the releases set forth in section 11.8 of the Combined Disclosure Statement and Plan shall be deemed to have granted this release. The Committee recommends that all unsecured creditors review the Combined Disclosure Statement and Plan carefully.

A ballot to vote on the Combined Disclosure Statement and Plan is enclosed with this letter. If you prefer to vote online, ballots will be accepted if properly completed through the E-Ballot portal maintained by the Voting Agent by the Voting Deadline ([June 8], 2026, at [4:00] p.m. (prevailing Eastern Time)). To submit your Ballot via the Voting Agent's E-Ballot portal, visit <https://forms.stretto.com>. **The Committee recommends that you submit your ballot via the E-Ballot portal.**

If you prefer to vote via first class mail, overnight courier, or hand delivery, please send your ballot to the following address by the Voting Deadline:

FLOAT Alaska LLC, et al.
Ballot Processing c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

BEFORE YOU CAST YOUR BALLOT YOU SHOULD CAREFULLY REVIEW THE ENCLOSED COMBINED DISCLOSURE STATEMENT AND PLAN, AND THE EXHIBITS IN THEIR ENTIRETY, AND YOU MAY WANT TO CONSULT YOUR OWN LEGAL AND FINANCIAL PROFESSIONALS.

THIS LETTER DOES NOT PURPORT TO REFLECT THE VIEWS OF THE BANKRUPTCY COURT AND DOES NOT CONSTITUTE FINDINGS OF FACT OR CONCLUSIONS OF LAW ENDORSED BY THE BANKRUPTCY COURT, NOR DOES IT NECESSARILY REFLECT THE VIEWS OF ANY INDIVIDUAL COMMITTEE MEMBER, EACH OF WHICH RESERVES ANY AND ALL RIGHTS. THIS LETTER IS NOT INTENDED OR OFFERED AS LEGAL ADVICE AS TO ANY SPECIFIC CLAIM OR THE TREATMENT OF ANY CLAIM UNDER THE PLAN. IT HAS BEEN PREPARED FOR INFORMATIONAL PURPOSES ONLY.

If you have any questions regarding the Combined Disclosure Statement and Plan, voting procedures or otherwise, please contact counsel to the Committee:

Lowenstein Sandler LLP
Jeffrey L. Cohen, Esq. (jcohen@lowenstein.com)
Gianfranco Finizio, Esq. (gfinizio@lowenstein.com)
Jake A. Rauchberg, Esq. (jrauchberg@lowenstein.com)

Very truly yours,

**The Official Committee of Unsecured Creditors
of FLOAT Alaska LLC, *et al.***

Exhibit 2

Combined Hearing Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**NOTICE OF (I) APPROVAL OF COMBINED DISCLOSURE STATEMENT AND PLAN
ON AN INTERIM BASIS FOR SOLICITATION PURPOSES ONLY; (II) HEARING TO
CONSIDER (A) FINAL APPROVAL OF THE COMBINED DISCLOSURE
STATEMENT AND PLAN AND (B) CONFIRMATION OF THE COMBINED
DISCLOSURE STATEMENT AND PLAN; (III) DEADLINE FOR VOTING ON THE
COMBINED DISCLOSURE STATEMENT AND PLAN; AND (IV) DEADLINE
FOR FILING OBJECTIONS TO CONFIRMATION OF THE
COMBINED DISCLOSURE STATEMENT AND PLAN**

On April 20, 2026 the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Combined Disclosure Statement and Chapter 11 Plan for New Pacific Airlines, Inc. and Its Affiliate Debtors* (D.I. 240) (as may be amended, modified, or supplemented, the “Combined Disclosure Statement and Plan”).² The Combined Disclosure Statement and Plan explains the Debtors’ plan of reorganization and has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (the “Court”) (D.I. ●) (the “Interim Approval and Procedures Order”) for use by the Debtors in soliciting acceptances or rejections to the Plan from holders of Impaired Claims entitled to receive distributions under the Plan. Copies of the Interim Approval and Procedures Order and the Combined Disclosure Statement and Plan may be obtained free of charge by contacting Stretto, Inc. (the “Voting Agent”) (a) at its website: <https://cases.stretto.com/floatalaska/>, (b) by calling (855) 512-4847 (Toll-Free) or (626) 544-2685 (International), or (c) by emailing TeamFloatAlaska@stretto.com.

Only holders of Claims in classes 3, 4, 5, and 6 (the “Voting Classes”) are entitled to vote to accept or reject the Plan because they are receiving distributions under the Plan. Holders of Claims in Classes 1 and 2 are Unimpaired and presumed to accept the Plan. Holders of Claims and Interests in Classes 7, 8, 9A and 9B are Impaired and deemed to reject the Plan because they are receiving nothing under the Plan.

If you are a holder of a Claim against the Debtors as of May 11, 2026 (the “Voting Record Date”), and in a Voting Class, the deadline by which ballots accepting or rejecting the Plan must

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms used but not defined herein are defined in the Combined Disclosure Statement and Plan.

be received is **June 8, 2026 at 4:00 p.m. prevailing Eastern Time** (the “Voting Deadline”). If you are in a Voting Class, then for your vote to be counted, your Ballot must be properly completed, signed, and returned so that it is actually received by the Voting Agent before the Voting Deadline, unless extended in writing by the Debtors. The Ballot must be returned by (a) first-class mail (using the reply envelope provided herewith or otherwise), (b) courier, or (c) personal delivery or overnight mail to FLOAT Alaska, LLC, et al., Ballot Processing c/o Stretto, Inc. 410 Exchange, Suite 100 Irvine, CA 92602. In addition, Ballots will be accepted if properly completed through the online balloting portal maintained by the Voting Agent at <https://forms.stretto.com>. **BALLOTS WILL NOT BE ACCEPTED BY TELECOPY, FACSIMILE, E-MAIL, OR OTHER ELECTRONIC MEANS OF TRANSMISSION, OTHER THAN THE ONLINE BALLOTING PORTAL MAINTAINED BY THE VOTING AGENT.**

If you wish to challenge the Debtors’ classification or voting amount of your claim, you must file a motion for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Plan and serve such motion on the Notice Parties listed below so that it is received by **May 29, 2026**.

A hearing to consider final approval of the adequacy of disclosures in the Combined Disclosure Statement and Plan pursuant to section 1125 of the Bankruptcy Code and confirmation of the Plan pursuant to section 1129 of the Bankruptcy Code is scheduled to take place on **June 18, 2026, at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable Craig T. Goldblatt (the “Combined Hearing”), but may be continued from time to time without further notice other than the announcement of the adjourned date(s) at the Combined Hearing or any continued hearing or as indicated in any agenda of matters scheduled for hearing filed with the Court.

The deadline for filing objections to final approval of the adequacy of disclosures or confirmation of the Combined Disclosure Statement and Plan is **June 12, 2026 at 4:00 p.m. (Prevailing Eastern Time)**. Any objection must (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, and (c) be filed with the Court and served upon the following parties: (i) counsel for the Debtors, Saul Ewing LLP, Attn: Zev Shechtman (zev.shechtman@saule.com) and Paige N. Topper (paige.topper@saule.com); (ii) the Office of the United States Trustee, Attn: Linda Casey (Linda.Casey@usdoj.gov); (iii) counsel to the DIP Lender, Orrick, Herrington & Sutcliffe LLP, Attn: Laura Metzger (lmetzger@orrick.com) and Michael Trentin (mtrentin@orrick.com), and Klehr Harrison Harvey Branzburg LLP, Attn: Domenic E. Pacitti (dpacitti@klehr.com); and (iv) counsel to the Committee, Lowenstein Sandler LLP, Attn: Jeffrey L. Cohen (jcohen@lowenstein.com) and Gianfranco Finizio (gfinizio@lowenstein.com), and Morris James LLP, Attn: Eric J. Monzo (emonzo@morrisjames.com) (collectively, the “Notice Parties”). **Unless an objection is timely filed and served, it may not be considered by the Court at the Combined Hearing.**

Summary of Key Dates. A table summarizing the key dates described in this notice is included below for ease of reference:

Summary of Key Dates	
Voting Record Date	May 11, 2026
Plan Supplement Deadline	June 1, 2026
Deadline to File Rule 3018(a) Motions	May 29, 2026
Voting Deadline	June 8, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Object to Confirmation and Final Approval of Adequacy of Disclosure	June 12, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Object to Rule 3018(a) Motions	June 12, 2026
Combined Hearing	June 18, 2026 at 10:00 a.m. (prevailing Eastern Time)

ARTICLE XI OF THE COMBINED DISCLOSURE STATEMENT AND PLAN CONTAINS RELEASE, INJUNCTION, AND EXCULPATION PROVISIONS, AND A THIRD PARTY RELEASE. HOLDERS OF CLAIMS AGAINST THE DEBTORS ARE ENCOURAGED TO CAREFULLY REVIEW THE COMBINED DISCLOSURE STATEMENT AND PLAN, INCLUDING THESE PROVISIONS, SINCE YOUR RIGHTS MAY BE AFFECTED BY THE PLAN.

Binding Nature of the Combined Disclosure Statement and Plan

If confirmed, the Combined Disclosure Statement and Plan will bind all Holders of Claims and Interests to the maximum extent permitted by applicable law, whether or not such Holder will receive or retain any property or interest in property under the Combined Disclosure Statement and Plan, has filed a Proof of Claim in these cases, or failed to vote to accept or reject the Combined Disclosure Statement and Plan or voted to reject the Combined Disclosure Statement and Plan.

Dated: ____, 2026
Wilmington, DE

SAUL EWING LLP

/s/ Draft

Paige N. Topper (DE Bar No. 6470)
Nicholas Smargiassi (DE Bar No. 7265)
1201 N. Market Street, Suite 2300
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-and-

Zev M. Shechtman (admitted *pro hac vice*)
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Los Angeles, CA 90067
Telephone: (310) 255-6100
Email: zev.shechtman@saul.com

Counsel to the Debtors and Debtors in Possession

Exhibit 3-A

Ballot (Jones Holding Secured Claim)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**BALLOT TO ACCEPT OR REJECT THE CHAPTER 11 PLAN OF
NEW PACIFIC AIRLINES, INC. AND ITS AFFILIATE DEBTORS**

Class 3: Jones Holding Secured Claim

**PLEASE READ CAREFULLY AND FOLLOW THE ENCLOSED INSTRUCTIONS
BEFORE COMPLETING THIS BALLOT. THE BALLOT MUST BE COMPLETED,
EXECUTED AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE
VOTING AGENT, BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JUNE 8, 2026
(THE “VOTING DEADLINE”), OR THE VOTE REPRESENTED BY THIS BALLOT
WILL NOT BE COUNTED.**

**PLEASE BE ADVISED THAT IF YOU RETURN THIS BALLOT, THEN YOU ARE
DEEMED TO CONSENT TO THE RELEASES SET FORTH IN THE PLAN UNLESS
YOU OPT OUT. PLEASE READ THIS BALLOT IN ITS ENTIRETY AND SEE
ITEM 2 BELOW FOR MORE DETAILS ON THE CONSENSUAL THIRD PARTY
RELEASE OPT-OUT ELECTION.**

This ballot (the “Ballot”) is transmitted to you to solicit your vote to accept or reject the chapter 11 plan (the “Plan”) as set forth in the Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc. and Its Affiliate Debtors (D.I. 240) (including all exhibits thereto as amended, modified, or supplemented from time to time, the “Combined Disclosure Statement and Plan”) filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”). The Combined Disclosure Statement and Plan contains disclosures explaining the Debtors’ plan and has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (the “Court”) (D.I. ●) (the “Interim Approval and Procedures Order”).² The Combined Disclosure Statement and Plan provides information to assist you in deciding how to vote your Ballot.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms not defined herein are defined in the Combined Disclosure Statement and Plan or the Interim Approval and Procedures Order, as applicable.

As of May 11, 2026 (the “Voting Record Date”), you are the holder of the Class 3 Jones Holding Secured Claim. Accordingly, please use this Ballot to cast your vote to accept or reject the Plan.

Copies of the Interim Approval and Procedures Order, and the Combined Disclosure Statement and Plan are included with the package you are receiving with this Ballot and are available free of charge, at: <https://cases.stretto.com/floatalaska>, or by using the following QR Code:



If you have any questions on how to properly complete this Ballot, please contact Stretto, Inc. (the “Voting Agent”) (a) at its website at <https://cases.stretto.com/floatalaska>, (b) by calling (855) 512-4847 (Toll-Free) or (626) 544-2685 (International), or (c) by emailing TeamFloatAlaska@stretto.com. Please be advised the Voting Agent cannot provide legal advice.

IMPORTANT

You should carefully review the Combined Disclosure Statement and Plan before you submit this Ballot. You may wish to seek independent legal advice concerning the Combined Disclosure Statement and Plan and the classification and treatment of your Class 3 Jones Holding Secured Claim under the Combined Disclosure Statement and Plan.

The Jones Holding Secured Claim against the Debtors has been placed in Class 3 under the Combined Disclosure Statement and Plan. If you hold Claims in more than one Class under the Combined Disclosure Statement and Plan, you may receive a Ballot for each such Class and must complete a separate Ballot for each such Class.

For your vote to be counted, you must either return a hard copy of your Ballot or submit your vote through the online E-Ballot portal maintained by the Voting Agent.

If you prefer to return a hard copy of your Ballot, you may return it in the enclosed preaddressed, postage prepaid envelope or submit it by first class mail, overnight mail or courier to:

FLOAT Alaska, LLC, et al., Ballot Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

If you prefer to vote online, Ballots will be accepted if properly completed through the EBallot portal maintained by the Voting Agent. **To submit your Ballot via the Voting Agent’s E-Ballot portal, visit <https://forms.stretto.com>.**

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot Password:

The Voting Agent's E-Ballot portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Creditors who cast a Ballot using the E-Ballot portal should NOT also submit a hard copy Ballot. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

If your Ballot is not received by the Voting Agent on or before the Voting Deadline, and such Voting Deadline is not extended by the Debtors, your vote will not be counted.

Your receipt of this Ballot does not signify that your Claim(s) has been or will be allowed or that you will receive a distribution under the Plan. The Debtors reserve all rights to dispute such Claim(s).

HOW TO VOTE (AS MORE FULLY SET FORTH IN THE VOTING INSTRUCTIONS):

1. Complete Items 1 and 2.
2. Review the information, certifications and acknowledgements contained in Items 3 and 4.
3. **SIGN THE BALLOT.**
4. Return the original signed Ballot in the enclosed pre-addressed, postage-paid envelope, by first-class mail, hand delivery, courier, **or** submit your Ballot through the online E-Ballot portal maintained by the Voting Agent so that it is **actually received** by the Voting Agent before the Voting Deadline.
5. You must vote the full amount of the Claim covered by this Ballot either to accept or to reject the Plan. You may not split your vote. Any executed Ballot that partially accepts and partially rejects the Plan will not be counted.
6. Any executed Ballot received that (a) does not indicate either an acceptance or rejection of the Plan or (b) indicates both an acceptance and a rejection of the Plan will not be counted.
7. Any Ballot received that is unsigned, illegible, or otherwise incomplete will not be counted.

VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT FOR
THE HOLDER OF THE CLASS 3 JONES HOLDING SECURED CLAIM

1. This Ballot is transmitted to you to solicit your vote to accept or reject the Plan. **PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN CAREFULLY BEFORE COMPLETING THIS BALLOT.**
2. The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims or Interests in at least one class of creditors that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. Please review the Combined Disclosure Statement and Plan for more information.

3. Complete, sign, and return this Ballot to the Voting Agent so that it is actually received by the Voting Agent before **June 8, 2026 at 4:00 p.m. (prevailing Eastern Time)**, the Voting Deadline, unless such time is extended in writing by the Debtors.
4. To properly complete this Ballot, you must follow the procedures described below:
 - a. cast one vote to accept or reject the Plan by checking the appropriate box in Item 1;
 - b. at your election, complete Item 2, which is an opt out form related to the Third Party Release provided in section 11.8 of the Plan. If you return this Ballot and do not check the opt-out box in Item 2 of this Ballot, then you are deemed to have consented to the Third Party Release;
 - c. if you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g. a power of attorney or a certified copy of board resolutions authorizing you to so act);
 - d. if you also hold other Claims, you may receive more than one Ballot, labeled for a different Class of Claims and you should separately complete and submit a Ballot for each Class of Claims in which you hold Claims. Your vote will be counted in determining acceptance or rejection of the Plan by each particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on such Ballot;
 - e. if you believe that you have received the wrong Ballot, please contact the Voting Agent immediately;
 - f. provide your name and mailing address on your Ballot;
 - g. sign and date your Ballot, and provide the remaining information requested; and
 - h. return your Ballot using the methods described above.

IF YOU RECEIVED A DAMAGED BALLOT, LOST YOUR BALLOT OR HAVE ANY QUESTIONS CONCERNING THE COMBINED DISCLOSURE STATEMENT AND PLAN OR PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT THE VOTING AGENT BY EMAIL AT TEAMFLOATALASKA@STRETTO.COM

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS, ABOVE, BEFORE COMPLETING THIS BALLOT.

Item 1. Class 3 Vote. The undersigned, the Holder of the Class 3 Jones Holding Secured Claim against the Debtors hereby votes, in the amount set forth below, as follows (**check one box**):

☐ Accept the Plan

OR

☐ Reject the Plan.

Voting Amount of Claim:³ \$ _____

Item 2. Important Information Regarding the Third Party Release.⁴ Section 11.8 of the Plan provides for a Third Party Release. If you return this ballot, then you are deemed to have consented to the Third Party Release unless you opt out of the Third Party Release by checking the box below. Regardless of whether you elect to opt out of the Third Party Release provision in the Plan, your recovery under the Plan remains unaffected.

The Holder of the Class 3 Jones Holding Secured Claim set forth in Item 1 elects to (optional):

☐ Opt Out –

The undersigned has elected to Opt Out of the below Third Party Release.

Section 11.8 of the Plan contains the following Third Party Release provision:

Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, for good and valuable consideration, to the fullest extent permissible under applicable law, each of the Releasing Parties shall, and shall be deemed to, completely and forever release, waive, void, extinguish and discharge unconditionally, each and all of the Released Parties of and from any and all Claims, Causes of Action, obligations, suits, judgments, damages, debts, rights, remedies and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise, that are or may be based in whole or in part on any act, omission, transaction, event or other circumstance taking place or existing on or prior to the Effective Date (including prior to the Petition Date) in connection with or related to the Debtors, including, without limitation, (i) the chapter 11 cases, (ii) the combined Plan and Disclosure Statement, (iii) the subject matter of, or the transaction or events giving rise to, any claim or equity interest that is treated in this Plan, (iv) the business or contractual arrangements between

³ For voting purposes only, subject to tabulation rules.

⁴ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing Item 2. Defined terms used but not defined herein are defined in the Plan.

the Debtors and any Released Party, (v) the negotiation, formulation or preparation of this combined Plan and Disclosure Statement, the Plan Supplement, or related agreements, instruments or other documents, (vi) the Sales or their related transaction documents, and the negotiation, formulation or preparation of the Sales and the related transaction documents, and (vii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan that such Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties. The foregoing releases shall not extend to acts constituting willful misconduct, bad faith, or gross negligence.

Definitions related to the Third Party Release:

“Released Party” means collectively, and in each case in its capacity as such: (a) the Debtors and Reorganized NPA; (b) the current managers, directors, officers, authorized persons, and members of management of the Debtors for conduct occurring on and after the Petition Date; (c) the Wind-Down Estates; (d) the Plan Sponsor; (e) the DIP Lender; (f) the Prepetition Lender; (g) the Committee and its members (solely in their capacity as such); and (h) with respect to any Person or Entity in the foregoing clauses (a) through (g), the predecessors, successors and assigns, subsidiaries, members, partners, managers, officers, directors, employees, agents, attorneys, advisors, accountants, financial advisors, investment bankers, consultants, and other professionals (collectively, the “Related Parties”).

“Releasing Party” means collectively, (a) the Released Parties; (b) all Holders of Claims and Interests that are deemed to either accept or reject the Plan and who return a form affirmatively opting in to the releases provided in section 11.8 of the Plan; (c) all Holders of Claims entitled to vote on the Plan that return a ballot and do not opt out of granting the releases provided in section 11.8 of the Plan by checking the opt-out box on their respective Ballots; and (d) any Related Persons for each of the foregoing to the extent that the Releasing Party described in clauses (a) through (c) has the capacity or authority under nonbankruptcy law to grant the release on behalf of such Related Persons.

“DIP Lender” means Jones Holding LLC, in its capacity as lender under the DIP Credit Agreement.

“Plan Sponsor” means Owners Jet, LLC.

“Prepetition Lender” means Jones Holding LLC, in its capacity as such.

“Reorganized NPA” means, on or after the Effective Date, New Pacific Airlines, Inc., as reorganized pursuant to and under the Plan, or any successor thereto.

“Wind-Down Estates” means the Estates of the following Debtors, or any successor thereto, by merger, consolidation or otherwise, on or after the Effective Date: FLOAT Alaska LLC, Corvus Alaska Holdings Inc., FLOAT Alaska Holdings LLC, FLOAT Alaska IP LLC, FlyCoin, Inc., and FLOAT Shuttle Inc.

Item 3. Certification as to Jones Holding Secured Claims held in Additional Accounts. The undersigned hereby certifies that either (i) it has not submitted any other Ballots for other Class 3 Jones Holding Secured Claims held in other accounts or other record names, or (ii) if it has submitted Ballots for other such Claims held in other accounts or other record names, then such Ballots indicate the same vote to accept or reject the Plan.

Item 4. Acknowledgements and Certification. By signing this Ballot, the undersigned acknowledges that: (a) it has been provided with a copy of the Combined Disclosure Statement and Plan, including all exhibits thereto; (b) the Debtors' solicitation of votes is subject to all terms and conditions set forth in the Combined Disclosure Statement and Plan, the Interim Approval and Procedures Order, and the procedures for the solicitation and tabulation of votes to accept or reject the Plan attached to the Interim Approval and Procedures Order as Exhibit 1 thereto; (c) it is the holder of the Jones Holding Secured Claim identified in Item 1 above as of **May 11, 2026**; and/or (d) it has full power and authority to vote to accept or reject the Plan and exercise elections with respect thereto. The undersigned understands that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted.

Name of Creditor: _____

Signature: _____

Name (if different from Creditor): _____

Title: _____

Address: _____

Telephone Number: _____

Email Address: _____

Dated: _____

PLEASE PROMPTLY RETURN YOUR COMPLETED BALLOT.

BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, OR IN THE RETURN ENVELOPE PROVIDED, OR AS DIRECTED BY THIS BALLOT.

TO COUNT, A BALLOT WITH YOUR VOTE MUST BE RECEIVED BY THE VOTING DEADLINE: JUNE 8, 2026, AT 4:00 P.M. (PREVAILING EASTERN TIME).

This Ballot shall not constitute or be deemed a proof of Claim or Interest, an assertion of a Claim or Interest, or the allowance of a Claim or Interest.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

Exhibit 3-B

Ballot (Mechanics Lienholder Claims)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**BALLOT TO ACCEPT OR REJECT THE CHAPTER 11 PLAN OF
NEW PACIFIC AIRLINES, INC., AND ITS AFFILIATE DEBTORS**

Class 4: Mechanics Lienholder Claims

PLEASE READ CAREFULLY AND FOLLOW THE ENCLOSED INSTRUCTIONS BEFORE COMPLETING THIS BALLOT. THE BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT, BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JUNE 8, 2026 (THE “VOTING DEADLINE”), OR THE VOTE REPRESENTED BY THIS BALLOT WILL NOT BE COUNTED.

PLEASE BE ADVISED THAT IF YOU RETURN THIS BALLOT, THEN YOU ARE DEEMED TO CONSENT TO THE RELEASES SET FORTH IN THE PLAN UNLESS YOU OPT OUT. PLEASE READ THIS BALLOT IN ITS ENTIRETY AND SEE ITEM 2 BELOW FOR MORE DETAILS ON THE CONSENSUAL THIRD PARTY RELEASE OPT-OUT ELECTION.

This ballot (the “Ballot”) is transmitted to you to solicit your vote to accept or reject the chapter 11 plan (the “Plan”) as set forth in the Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc., and Its Affiliate Debtors (D.I. 240) (including all exhibits thereto as amended, modified, or supplemented from time to time, the “Combined Disclosure Statement and Plan”) filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”). The Combined Disclosure Statement and Plan contains disclosures explaining the Debtors’ plan and has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (the “Court”) (D.I. ●) (the “Interim Approval and Procedures Order”).² The Combined Disclosure Statement and Plan provides information to assist you in deciding how to vote your Ballot.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms not defined herein are defined in the Combined Disclosure Statement and Plan or the Interim Approval and Procedures Order, as applicable.

If you are, as of May 11, 2026 (the “Voting Record Date”), a holder of a Class 4 Mechanics Lienholder Claim, please use this Ballot to cast your vote to accept or reject the Plan.

Copies of the Interim Approval and Procedures Order, and the Combined Disclosure Statement and Plan are included with the package you are receiving with this Ballot and are available free of charge, at: <https://cases.stretto.com/floatalaska>, or by using the following QR Code:



If you have any questions on how to properly complete this Ballot, please contact Stretto, Inc. (the “Voting Agent”) (a) at its website at <https://cases.stretto.com/floatalaska>, (b) by calling (855) 512-4847 (Toll-Free) or (626) 544-2685 (International), or (c) by emailing TeamFloatAlaska@stretto.com. Please be advised the Voting Agent cannot provide legal advice.

IMPORTANT

You should carefully review the Combined Disclosure Statement and Plan before you submit this Ballot. You may wish to seek independent legal advice concerning the Combined Disclosure Statement and Plan and the classification and treatment of your Class 4 Mechanics Lienholder Claim under the Combined Disclosure Statement and Plan.

All Mechanics Lienholder Claims against the Debtors have been placed in Class 4 under the Combined Disclosure Statement and Plan. If you hold Claims in more than one Class under the Combined Disclosure Statement and Plan, you may receive a Ballot for each such Class and must complete a separate Ballot for each such Class.

For your vote to be counted, you must either return a hard copy of your Ballot or submit your vote through the online E-Ballot portal maintained by the Voting Agent.

If you prefer to return a hard copy of your Ballot, you may return it in the enclosed preaddressed, postage prepaid envelope or submit it by first class mail, overnight mail or courier to:

FLOAT Alaska, LLC, et al., Ballot Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

If you prefer to vote online, Ballots will be accepted if properly completed through the E-Ballot portal maintained by the Voting Agent. **To submit your Ballot via the Voting Agent’s E-Ballot portal, visit <https://forms.stretto.com>.**

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot Password: _____

The Voting Agent's E-Ballot portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Creditors who cast a Ballot using the E-Ballot portal should NOT also submit a hard copy Ballot. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

If your Ballot is not received by the Voting Agent on or before the Voting Deadline, and such Voting Deadline is not extended by the Debtors, your vote will not be counted.

Your receipt of this Ballot does not signify that your Claim(s) has been or will be allowed or that you will receive a distribution under the Plan. The Debtors reserve all rights to dispute such Claim(s).

HOW TO VOTE (AS MORE FULLY SET FORTH IN THE VOTING INSTRUCTIONS):

1. Complete Items 1, 2 and 3.
2. Review the information, certifications and acknowledgements contained in Items 4 and 5.
3. **SIGN THE BALLOT.**
4. Return the original signed Ballot in the enclosed pre-addressed, postage-paid envelope, by first-class mail, hand delivery, courier, **or** submit your Ballot through the online E-Ballot portal maintained by the Voting Agent so that it is **actually received** by the Voting Agent before the Voting Deadline.
5. You must vote the full amount of the Claim covered by this Ballot either to accept or to reject the Plan. You may not split your vote. Any executed Ballot that partially accepts and partially rejects the Plan will not be counted.
6. Any executed Ballot received that (a) does not indicate either an acceptance or rejection of the Plan or (b) indicates both an acceptance and a rejection of the Plan will not be counted.
7. Any Ballot received that is unsigned, illegible, or otherwise incomplete will not be counted.

VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT FOR HOLDERS OF CLASS
4 MECHANICS LIENHOLDER CLAIMS

1. This Ballot is transmitted to you to solicit your vote to accept or reject the Plan. **PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN CAREFULLY BEFORE COMPLETING THIS BALLOT.**
2. The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims or Interests in at least one class of creditors that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. Please review the Combined Disclosure Statement and Plan for more information.
3. Complete, sign, and return this Ballot to the Voting Agent so that it is actually received by the Voting Agent before June 8, 2026 at 4:00 p.m. (prevailing Eastern Time), the Voting Deadline, unless such time is extended in writing by the Debtors.

4. To properly complete this Ballot, you must follow the procedures described below:
- a. if you hold a Mechanics Lienholder Claim in Class 4, cast one vote to accept or reject the Plan by checking the appropriate box in Item 1
 - b. at your election, complete Item 2, which is an opt out form related to the Third Party Release provided in section 11.8 of the Plan. If you return this Ballot and do not check the opt-out box in Item 2 of this Ballot, then you are deemed to have consented to the Third Party Release;
 - c. review the optional convenience claim election in Item 3;
 - d. if you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g. a power of attorney or a certified copy of board resolutions authorizing you to so act);
 - e. if you also hold other Claims, you may receive more than one Ballot, labeled for a different Class of Claims and you should separately complete and submit a Ballot for each Class of Claims in which you hold Claims. Your vote will be counted in determining acceptance or rejection of the Plan by each particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on such Ballot;
 - f. if you believe that you have received the wrong Ballot, please contact the Voting Agent immediately;
 - g. provide your name and mailing address on your Ballot;
 - h. sign and date your Ballot, and provide the remaining information requested; and
 - i. return your Ballot using the methods described above.

IF YOU RECEIVED A DAMAGED BALLOT, LOST YOUR BALLOT OR HAVE ANY QUESTIONS CONCERNING THE COMBINED DISCLOSURE STATEMENT AND PLAN OR PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT THE VOTING AGENT BY EMAIL AT TEAMFLOOTALASKA@STRETTO.COM

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS, ABOVE, BEFORE COMPLETING THIS BALLOT.

Item 1. Class 4 Vote. The undersigned, the Holder of a Class 4 Mechanics Lienholder Claim against the Debtors hereby votes, in the amount set forth below, as follows (**check one box**):

☐ Accept the Plan

OR

☐ Reject the Plan.

Voting Amount of Claim:³ \$ _____

Item 2. Important Information Regarding the Third Party Release.⁴ Section 11.8 of the Plan provides for a Third Party Release. If you return this ballot, then you are deemed to have consented to the Third Party Release unless you opt out of the Third Party Release by checking the box below. Regardless of whether you elect to opt out of the Third Party Release provision in the Plan, your recovery under the Plan remains unaffected.

The Holder of the Class 4 Mechanics Lienholder Claim set forth in Item 1 elects to (optional):

☐ Opt Out –

The undersigned has elected to Opt Out of the below Third Party Release.

Section 11.8 of the Plan contains the following Third Party Release provision:

Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, for good and valuable consideration, to the fullest extent permissible under applicable law, each of the Releasing Parties shall, and shall be deemed to, completely and forever release, waive, void, extinguish and discharge unconditionally, each and all of the Released Parties of and from any and all Claims, Causes of Action, obligations, suits, judgments, damages, debts, rights, remedies and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise, that are or may be based in whole or in part on any act, omission, transaction, event or other circumstance taking place or existing on or prior to the Effective Date (including prior to the Petition Date) in connection with or related to the Debtors, including, without limitation, (i) the chapter 11 cases, (ii) the combined Plan and Disclosure Statement, (iii) the subject matter of, or the transaction or events giving rise to, any claim or equity interest that is treated in this Plan, (iv) the business or contractual arrangements between the Debtors and any Released Party, (v) the negotiation, formulation or preparation of this combined Plan and Disclosure Statement, the Plan Supplement, or related agreements, instruments or other documents, (vi) the Sales or their related transaction documents, and the negotiation, formulation or preparation of the Sales and the related transaction documents, and (vii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan that such Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties. The foregoing

³ For voting purposes only, subject to tabulation rules.

⁴ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing Item 2. Defined terms used but not defined herein are defined in the Plan.

releases shall not extend to acts constituting willful misconduct, bad faith, or gross negligence.

Definitions related to the Third Party Release:

“Released Party” means collectively, and in each case in its capacity as such: (a) the Debtors and Reorganized NPA; (b) the current managers, directors, officers, authorized persons, and members of management of the Debtors for conduct occurring on and after the Petition Date; (c) the Wind-Down Estates; (d) the Plan Sponsor; (e) the DIP Lender; (f) the Prepetition Lender; (g) the Committee and its members (solely in their capacity as such); and (h) with respect to any Person or Entity in the foregoing clauses (a) through (g), the predecessors, successors and assigns, subsidiaries, members, partners, managers, officers, directors, employees, agents, attorneys, advisors, accountants, financial advisors, investment bankers, consultants, and other professionals (collectively, the “Related Parties”).

“Releasing Party” means collectively, (a) the Released Parties; (b) all Holders of Claims and Interests that are deemed to either accept or reject the Plan and who return a form affirmatively opting in to the releases provided in section 11.8 of the Plan; (c) all Holders of Claims entitled to vote on the Plan that return a ballot and do not opt out of granting the releases provided in section 11.8 of the Plan by checking the opt-out box on their respective Ballots; and (d) any Related Persons for each of the foregoing to the extent that the Releasing Party described in clauses (a) through (c) has the capacity or authority under nonbankruptcy law to grant the release on behalf of such Related Persons.

“DIP Lender” means Jones Holding LLC, in its capacity as lender under the DIP Credit Agreement.

“Plan Sponsor” means Owners Jet, LLC.

“Prepetition Lender” means Jones Holding LLC, in its capacity as such.

“Reorganized NPA” means, on or after the Effective Date, New Pacific Airlines, Inc., as reorganized pursuant to and under the Plan, or any successor thereto.

“Wind-Down Estates” means the Estates of the following Debtors, or any successor thereto, by merger, consolidation or otherwise, on or after the Effective Date: FLOAT Alaska LLC, Corvus Alaska Holdings Inc., FLOAT Alaska Holdings LLC, FLOAT Alaska IP LLC, FlyCoin, Inc., and FLOAT Shuttle Inc.

Item 3. Optional Convenience Claim Election

Holders of Class 4 Mechanics Lienholder Claims may irrevocably elect to have their Claim treated as a Class 5 Convenience Claim and have such Allowed Mechanics Lienholder Claim reduced to \$5,000 (the “Convenience Claim Election”).

Holders of Mechanics Lienholder Claims that would like to make the optional Convenience Claim Election and elect to have their Class 4 Mechanics Lienholder Claim treated as a Class 5 Convenience Claim, including, reducing such claim to \$5,000, should check the box below.

Holders of Class 5 Convenience Claims are entitled to a Cash payment (in one or more distributions) equal to [●]% of their Allowed Class 5 Convenience Claim (the “Convenience Claim Recovery”). Holders of Class 4 Mechanics Lienholder Claims who make the Convenience Claim Election will receive the Convenience Claim Recovery in full and final satisfaction of their Class 4 Mechanics Lienholder Claim. Holders of Class 5 Allowed Convenience Claims and Holders making the Convenience Claim Election will not be entitled to additional distributions under the Plan, if any.

IF YOU MAKE THE CONVENIENCE CLAIM ELECTION, YOUR CLAIM WILL BE CONSIDERED A CLASS 5 CONVENIENCE CLAIM AND YOUR CLAIM SHALL NOT BE ENTITLED TO ANY OTHER DISTRIBUTION OTHER THAN THE CONVENIENCE CLAIM RECOVERY AMOUNT. YOU MAY NOT REVOKE YOUR CONVENIENCE CLAIM ELECTION.

HOLDERS OF CLASS 4 MECHANICS LIENHOLDER CLAIMS WHO CHECK THE BELOW BOX TO ACCEPT THE CONVENIENCE CLAIM ELECTION, MUST ALSO ACCEPT THE PLAN BY CHECKING THE “ACCEPT” BOX IN ITEM 2 ABOVE, OTHERWISE SUCH CONVENIENCE CLAIM ELECTION WILL BE INVALID.

The Class 4 Mechanics Lienholder Claim Holder, elects as follows:

☐ **ACCEPTS the Convenience Claim Election including the reduction of their Claim(s) to \$5,000 AND ACCEPTS (VOTES FOR) THE PLAN.**

Item 4. Certification as to Mechanics Lienholder Claims held in Additional Accounts. The undersigned hereby certifies that either (i) it has not submitted any other Ballots for other Class 4 Mechanics Lienholder Claims held in other accounts or other record names, or (ii) if it has submitted Ballots for other such Claims held in other accounts or other record names, then such Ballots indicate the same vote to accept or reject the Plan.

Item 5. Acknowledgements and Certification. By signing this Ballot, the undersigned acknowledges that: (a) it has been provided with a copy of the Combined Disclosure Statement and Plan, including all exhibits thereto; (b) the Debtors’ solicitation of votes is subject to all terms and conditions set forth in the Combined Disclosure Statement and Plan, the Interim Approval and Procedures Order, and the procedures for the solicitation and tabulation of votes to accept or reject the Plan attached to the Interim Approval and Procedures Order as Exhibit 1 thereto; (c) it is the holder of the Mechanics Lienholder Claim identified in Item 1 above as of May 11, 2026; and/or (d) it has full power and authority to vote to accept or reject the Plan and exercise elections with respect thereto. The undersigned understands that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted.

Name of Creditor: _____

Signature: _____

Name (if different from Creditor): _____

Title: _____

Address: _____

Telephone Number: _____

Email Address: _____

Dated: _____

PLEASE PROMPTLY RETURN YOUR COMPLETED BALLOT.

**BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, OR IN THE
RETURN ENVELOPE PROVIDED, OR AS DIRECTED BY THIS BALLOT.**

**TO COUNT, A BALLOT WITH YOUR VOTE MUST BE RECEIVED BY THE VOTING
DEADLINE: JUNE 8, 2026, AT 4:00 P.M. (PREVAILING EASTERN TIME).**

This Ballot shall not constitute or be deemed a proof of Claim or Interest, an assertion of a Claim or Interest, or the allowance of a Claim or Interest.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR
TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE
MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY
THE COURT.

Exhibit 3-C

Ballot (Convenience Claims)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**BALLOT TO ACCEPT OR REJECT THE CHAPTER 11 PLAN OF
NEW PACIFIC AIRLINES, INC., AND ITS AFFILIATE DEBTORS**

Class 5: Convenience Claims

PLEASE READ CAREFULLY AND FOLLOW THE ENCLOSED INSTRUCTIONS BEFORE COMPLETING THIS BALLOT. THE BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT, BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JUNE 8, 2026 (THE “VOTING DEADLINE”), OR THE VOTE REPRESENTED BY THIS BALLOT WILL NOT BE COUNTED.

PLEASE BE ADVISED THAT IF YOU RETURN THIS BALLOT, THEN YOU ARE DEEMED TO CONSENT TO THE RELEASES SET FORTH IN THE PLAN UNLESS YOU OPT OUT. PLEASE READ THIS BALLOT IN ITS ENTIRETY AND SEE ITEM 2 BELOW FOR MORE DETAILS ON THE CONSENSUAL THIRD PARTY RELEASE OPT-OUT ELECTION.

This ballot (the “Ballot”) is transmitted to you to solicit your vote to accept or reject the chapter 11 plan (the “Plan”) as set forth in the Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc., and Its Affiliate Debtors (D.I. 240) (including all exhibits thereto as amended, modified, or supplemented from time to time, the “Combined Disclosure Statement and Plan”) filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”). The Combined Disclosure Statement and Plan contains disclosures explaining the Debtors’ plan and has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (the “Court”) (D.I. ●) (the “Interim Approval and Procedures Order”).² The Combined Disclosure Statement and Plan provides information to assist you in deciding how to vote your Ballot.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms not defined herein are defined in the Combined Disclosure Statement and Plan or the Interim Approval and Procedures Order, as applicable.

If you are, as of May 11, 2026 (the “Voting Record Date”), a holder of a Class 5 Convenience Claim, please use this Ballot to cast your vote to accept or reject the Plan.

Copies of the Interim Approval and Procedures Order, and the Combined Disclosure Statement and Plan are included with the package you are receiving with this Ballot and are available free of charge, at: <https://cases.stretto.com/floatalaska>, or by using the following QR Code:



If you have any questions on how to properly complete this Ballot, please contact Stretto, Inc. (the “Voting Agent”) (a) at its website at <https://cases.stretto.com/floatalaska>, (b) by calling (855) 512-4847 (Toll-Free) or (626) 544-2685 (International), or (c) by emailing TeamFloatAlaska@stretto.com. Please be advised the Voting Agent cannot provide legal advice.

IMPORTANT

You should carefully review the Combined Disclosure Statement and Plan before you submit this Ballot. You may wish to seek independent legal advice concerning the Combined Disclosure Statement and Plan and the classification and treatment of your Class 5 Convenience Claim under the Combined Disclosure Statement and Plan.

Convenience Claims against the Debtors have been placed in Class 5 under the Combined Disclosure Statement and Plan. If you hold Claims in more than one Class under the Combined Disclosure Statement and Plan, you may receive a Ballot for each such Class and must complete a separate Ballot for each such Class.

For your vote to be counted, you must either return a hard copy of your Ballot or submit your vote through the online E-Ballot portal maintained by the Voting Agent.

If you prefer to return a hard copy of your Ballot, you may return it in the enclosed preaddressed, postage prepaid envelope or submit it by first class mail, overnight mail or courier to:

FLOAT Alaska, LLC, et al., Ballot Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

If you prefer to vote online, Ballots will be accepted if properly completed through the E-Ballot portal maintained by the Voting Agent. **To submit your Ballot via the Voting Agent’s E-Ballot portal, visit <https://forms.stretto.com>.**

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot Password: _____

The Voting Agent's E-Ballot portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Creditors who cast a Ballot using the E-Ballot portal should NOT also submit a hard copy Ballot. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

If your Ballot is not received by the Voting Agent on or before the Voting Deadline, and such Voting Deadline is not extended by the Debtors, your vote will not be counted.

Your receipt of this Ballot does not signify that your Claim(s) has been or will be allowed or that you will receive a distribution under the Plan. The Debtors reserve all rights to dispute such Claim(s).

HOW TO VOTE (AS MORE FULLY SET FORTH IN THE VOTING INSTRUCTIONS):

1. Complete Items 1 and 2.
2. Review the information, certifications and acknowledgements contained in Items 3 and 4.
3. **SIGN THE BALLOT.**
4. Return the original signed Ballot in the enclosed pre-addressed, postage-paid envelope, by first-class mail, hand delivery, courier, **or** submit your Ballot through the online E-Ballot portal maintained by the Voting Agent so that it is **actually received** by the Voting Agent before the Voting Deadline.
5. You must vote the full amount of the Claim covered by this Ballot either to accept or to reject the Plan. You may not split your vote. Any executed Ballot that partially accepts and partially rejects the Plan will not be counted.
6. Any executed Ballot received that (a) does not indicate either an acceptance or rejection of the Plan or (b) indicates both an acceptance and a rejection of the Plan will not be counted.
7. Any Ballot received that is unsigned, illegible, or otherwise incomplete will not be counted.

VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT FOR HOLDERS OF CLASS
5 CONVENIENCE CLAIMS

1. This Ballot is transmitted to you to solicit your vote to accept or reject the Plan. **PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN CAREFULLY BEFORE COMPLETING THIS BALLOT.**
2. The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims or Interests in at least one class of creditors that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. Please review the Combined Disclosure Statement and Plan for more information.
3. Complete, sign, and return this Ballot to the Voting Agent so that it is actually received by the Voting Agent before June 8, 2026 at 4:00 p.m. (prevailing Eastern Time), the Voting Deadline, unless such time is extended in writing by the Debtors.

4. To properly complete this Ballot, you must follow the procedures described below:

- a. if you hold a Convenience Claim in Class 5, cast one vote to accept or reject the Plan by checking the appropriate box in Item 1;
- b. at your election, complete Item 2, which is an opt out form related to the Third Party Release provided in section 11.8 of the Plan. If you return this Ballot and do not check the opt-out box in Item 2 of this Ballot, then you are deemed to have consented to the Third Party Release;
- c. if you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g. a power of attorney or a certified copy of board resolutions authorizing you to so act);
- d. if you also hold other Claims, you may receive more than one Ballot, labeled for a different Class of Claims and you should separately complete and submit a Ballot for each Class of Claims in which you hold Claims. Your vote will be counted in determining acceptance or rejection of the Plan by each particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on such Ballot;
- e. if you believe that you have received the wrong Ballot, please contact the Voting Agent immediately;
- f. provide your name and mailing address on your Ballot;
- g. sign and date your Ballot, and provide the remaining information requested; and
- h. return your Ballot using the methods described above.

IF YOU RECEIVED A DAMAGED BALLOT, LOST YOUR BALLOT OR HAVE ANY QUESTIONS CONCERNING THE COMBINED DISCLOSURE STATEMENT AND PLAN OR PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT THE VOTING AGENT BY EMAIL AT TEAMFLOOTALASKA@STRETTO.COM

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS, ABOVE, BEFORE COMPLETING THIS BALLOT.

Item 1. Class 5 Vote. The undersigned, the Holder of a Class 5 Convenience Claim against the Debtors hereby votes, in the amount set forth below, as follows (**check one box**):

☐ Accept the Plan

OR

☐ Reject the Plan.

Voting Amount of Claim:³ \$ _____

Item 2. Important Information Regarding the Third Party Release.⁴ Section 11.8 of the Plan provides for a Third Party Release. If you return this ballot, then you are deemed to have consented to the Third Party Release unless you opt out of the Third Party Release by checking the box below. Regardless of whether you elect to opt out of the Third Party Release provision in the Plan, your recovery under the Plan remains unaffected.

The Holder of the Class 5 Convenience Claim set forth in Item 1 elects to (optional):

☐ Opt Out –

The undersigned has elected to Opt Out of the below Third Party Release.

Section 11.8 of the Plan contains the following Third Party Release provision:

Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, for good and valuable consideration, to the fullest extent permissible under applicable law, each of the Releasing Parties shall, and shall be deemed to, completely and forever release, waive, void, extinguish and discharge unconditionally, each and all of the Released Parties of and from any and all Claims, Causes of Action, obligations, suits, judgments, damages, debts, rights, remedies and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise, that are or may be based in whole or in part on any act, omission, transaction, event or other circumstance taking place or existing on or prior to the Effective Date (including prior to the Petition Date) in connection with or related to the Debtors, including, without limitation, (i) the chapter 11 cases, (ii) the combined Plan and Disclosure Statement, (iii) the subject matter of, or the transaction or events giving rise to, any claim or equity interest that is treated in this Plan, (iv) the business or contractual arrangements between the Debtors and any Released Party, (v) the negotiation, formulation or preparation of this combined Plan and Disclosure Statement, the Plan Supplement, or related agreements, instruments or other documents, (vi) the Sales or their related transaction documents, and the negotiation, formulation or preparation of the Sales and the related transaction documents, and (vii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan that such Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties. The foregoing releases shall not extend to acts constituting willful misconduct, bad faith, or gross negligence.

³ For voting purposes only, subject to tabulation rules.

⁴ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing Item 2. Defined terms used but not defined herein are defined in the Plan.

Definitions related to the Third Party Release:

“Released Party” means collectively, and in each case in its capacity as such: (a) the Debtors and Reorganized NPA; (b) the current managers, directors, officers, authorized persons, and members of management of the Debtors for conduct occurring on and after the Petition Date; (c) the Wind-Down Estates; (d) the Plan Sponsor; (e) the DIP Lender; (f) the Prepetition Lender; (g) the Committee and its members (solely in their capacity as such); and (h) with respect to any Person or Entity in the foregoing clauses (a) through (g), the predecessors, successors and assigns, subsidiaries, members, partners, managers, officers, directors, employees, agents, attorneys, advisors, accountants, financial advisors, investment bankers, consultants, and other professionals (collectively, the “Related Parties”).

“Releasing Party” means collectively, (a) the Released Parties; (b) all Holders of Claims and Interests that are deemed to either accept or reject the Plan and who return a form affirmatively opting in to the releases provided in section 11.8 of the Plan; (c) all Holders of Claims entitled to vote on the Plan that return a ballot and do not opt out of granting the releases provided in section 11.8 of the Plan by checking the opt-out box on their respective Ballots; and (d) any Related Persons for each of the foregoing to the extent that the Releasing Party described in clauses (a) through (c) has the capacity or authority under nonbankruptcy law to grant the release on behalf of such Related Persons.

“DIP Lender” means Jones Holding LLC, in its capacity as lender under the DIP Credit Agreement.

“Plan Sponsor” means Owners Jet, LLC.

“Prepetition Lender” means Jones Holding LLC, in its capacity as such.

“Reorganized NPA” means, on or after the Effective Date, New Pacific Airlines, Inc., as reorganized pursuant to and under the Plan, or any successor thereto.

“Wind-Down Estates” means the Estates of the following Debtors, or any successor thereto, by merger, consolidation or otherwise, on or after the Effective Date: FLOAT Alaska LLC, Corvus Alaska Holdings Inc., FLOAT Alaska Holdings LLC, FLOAT Alaska IP LLC, FlyCoin, Inc., and FLOAT Shuttle Inc.

Item 3. Certification as to Convenience Claims held in Additional Accounts. The undersigned hereby certifies that either (i) it has not submitted any other Ballots for other Class 5 Convenience Claims held in other accounts or other record names, or (ii) if it has submitted Ballots for other such Claims held in other accounts or other record names, then such Ballots indicate the same vote to accept or reject the Plan.

Item 4. Acknowledgements and Certification. By signing this Ballot, the undersigned acknowledges that: (a) it has been provided with a copy of the Combined Disclosure Statement and Plan, including all exhibits thereto; (b) the Debtors’ solicitation of votes is subject to all terms and conditions set forth in the Combined Disclosure Statement and Plan, the Interim Approval and Procedures Order, and the procedures for the solicitation and tabulation of votes to accept or reject

the Plan attached to the Interim Approval and Procedures Order as Exhibit 1 thereto; (c) it is the holder of the Convenience Claim identified in Item 1 above as of May 11, 2026; and/or (d) it has full power and authority to vote to accept or reject the Plan and exercise elections with respect thereto. The undersigned understands that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted.

Name of Creditor: _____

Signature: _____

Name (if different from Creditor): _____

Title: _____

Address: _____

Telephone Number: _____

Email Address: _____

Dated: _____

PLEASE PROMPTLY RETURN YOUR COMPLETED BALLOT.

BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, OR IN THE RETURN ENVELOPE PROVIDED, OR AS DIRECTED BY THIS BALLOT.

TO COUNT, A BALLOT WITH YOUR VOTE MUST BE RECEIVED BY THE VOTING DEADLINE: JUNE 8, 2026, AT 4:00 P.M. (PREVAILING EASTERN TIME).

This Ballot shall not constitute or be deemed a proof of Claim or Interest, an assertion of a Claim or Interest, or the allowance of a Claim or Interest.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY THE COURT.

Exhibit 3-D

Ballot (General Unsecured Claims)

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**BALLOT TO ACCEPT OR REJECT THE CHAPTER 11 PLAN OF
NEW PACIFIC AIRLINES, INC., AND ITS AFFILIATE DEBTORS**

Class 6: General Unsecured Claims

PLEASE READ CAREFULLY AND FOLLOW THE ENCLOSED INSTRUCTIONS BEFORE COMPLETING THIS BALLOT. THE BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AGENT, BY 4:00 P.M. (PREVAILING EASTERN TIME) ON JUNE 8, 2026 (THE “VOTING DEADLINE”), OR THE VOTE REPRESENTED BY THIS BALLOT WILL NOT BE COUNTED.

PLEASE BE ADVISED THAT IF YOU RETURN THIS BALLOT, THEN YOU ARE DEEMED TO CONSENT TO THE RELEASES SET FORTH IN THE PLAN UNLESS YOU OPT OUT. PLEASE READ THIS BALLOT IN ITS ENTIRETY AND SEE ITEM 2 BELOW FOR MORE DETAILS ON THE CONSENSUAL THIRD PARTY RELEASE OPT-OUT ELECTION.

This ballot (the “Ballot”) is transmitted to you to solicit your vote to accept or reject the chapter 11 plan (the “Plan”) as set forth in the Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc., and Its Affiliate Debtors (D.I. 240) (including all exhibits thereto as amended, modified, or supplemented from time to time, the “Combined Disclosure Statement and Plan”) filed by the above-captioned debtors and debtors in possession (collectively, the “Debtors”). The Combined Disclosure Statement and Plan contains disclosures explaining the Debtors’ plan and has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (the “Court”) (D.I. ●) (the “Interim Approval and Procedures Order”).² The Combined Disclosure Statement and Plan provides information to assist you in deciding how to vote your Ballot.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

² Capitalized terms not defined herein are defined in the Combined Disclosure Statement and Plan or the Interim Approval and Procedures Order, as applicable.

If you are, as of May 11, 2026 (the “Voting Record Date”), a holder of a Class 6 General Unsecured Claim, please use this Ballot to cast your vote to accept or reject the Plan.

Copies of the Interim Approval and Procedures Order, and the Combined Disclosure Statement and Plan are included with the package you are receiving with this Ballot and are available free of charge, at: <https://cases.stretto.com/floatalaska>, or by using the following QR Code:



If you have any questions on how to properly complete this Ballot, please contact Stretto, Inc. (the “Voting Agent”) (a) at its website at <https://cases.stretto.com/floatalaska>, (b) by calling (855) 512-4847 (Toll-Free) or (626) 544-2685 (International), or (c) by emailing TeamFloatAlaska@stretto.com. Please be advised the Voting Agent cannot provide legal advice.

IMPORTANT

You should carefully review the Combined Disclosure Statement and Plan before you submit this Ballot. You may wish to seek independent legal advice concerning the Combined Disclosure Statement and Plan and the classification and treatment of your Class 6 General Unsecured Claim under the Combined Disclosure Statement and Plan.

General Unsecured Claims against the Debtors have been placed in Class 6 under the Combined Disclosure Statement and Plan. If you hold Claims in more than one Class under the Combined Disclosure Statement and Plan, you may receive a Ballot for each such Class and must complete a separate Ballot for each such Class.

For your vote to be counted, you must either return a hard copy of your Ballot or submit your vote through the online E-Ballot portal maintained by the Voting Agent.

If you prefer to return a hard copy of your Ballot, you may return it in the enclosed preaddressed, postage prepaid envelope or submit it by first class mail, overnight mail or courier to:

FLOAT Alaska, LLC, et al., Ballot Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

If you prefer to vote online, Ballots will be accepted if properly completed through the E-Ballot portal maintained by the Voting Agent. **To submit your Ballot via the Voting Agent’s E-Ballot portal, visit <https://forms.stretto.com>.**

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Ballot:

Unique E-Ballot Password: _____

The Voting Agent's E-Ballot portal is the sole manner in which Ballots will be accepted via electronic or online transmission. Creditors who cast a Ballot using the E-Ballot portal should NOT also submit a hard copy Ballot. Ballots submitted by facsimile, email or other means of electronic transmission will not be counted.

If your Ballot is not received by the Voting Agent on or before the Voting Deadline, and such Voting Deadline is not extended by the Debtors, your vote will not be counted.

Your receipt of this Ballot does not signify that your Claim(s) has been or will be allowed or that you will receive a distribution under the Plan. The Debtors reserve all rights to dispute such Claim(s).

HOW TO VOTE (AS MORE FULLY SET FORTH IN THE VOTING INSTRUCTIONS):

1. Complete Items 1, 2 and 3.
2. Review the information, certifications and acknowledgements contained in Items 4 and 5.
3. **SIGN THE BALLOT.**
4. Return the original signed Ballot in the enclosed pre-addressed, postage-paid envelope, by first-class mail, hand delivery, courier, **or** submit your Ballot through the online E-Ballot portal maintained by the Voting Agent so that it is **actually received** by the Voting Agent before the Voting Deadline.
5. You must vote the full amount of the Claim covered by this Ballot either to accept or to reject the Plan. You may not split your vote. Any executed Ballot that partially accepts and partially rejects the Plan will not be counted.
6. Any executed Ballot received that (a) does not indicate either an acceptance or rejection of the Plan or (b) indicates both an acceptance and a rejection of the Plan will not be counted.
7. Any Ballot received that is unsigned, illegible, or otherwise incomplete will not be counted.

VOTING INSTRUCTIONS FOR COMPLETING THE BALLOT FOR HOLDERS OF CLASS
6 GENERAL UNSECURED CLAIMS

1. This Ballot is transmitted to you to solicit your vote to accept or reject the Plan. **PLEASE READ THE COMBINED DISCLOSURE STATEMENT AND PLAN CAREFULLY BEFORE COMPLETING THIS BALLOT.**
2. The Plan can be confirmed by the Court and thereby made binding upon you if it is accepted by the holders of at least two-thirds in amount and more than one-half in number of Claims or Interests in at least one class of creditors that votes on the Plan and if the Plan otherwise satisfies the requirements for confirmation provided by section 1129(a) of the Bankruptcy Code. Please review the Combined Disclosure Statement and Plan for more information.
3. Complete, sign, and return this Ballot to the Voting Agent so that it is actually received by the Voting Agent before June 8, 2026 at 4:00 p.m. (prevailing Eastern Time), the Voting Deadline, unless such time is extended in writing by the Debtors.

4. To properly complete this Ballot, you must follow the procedures described below:

- a. if you hold a General Unsecured Claim in Class 6, cast one vote to accept or reject the Plan by checking the appropriate box in Item 1;
- b. at your election, complete Item 2, which is an opt out form related to the Third Party Release provided in section 11.8 of the Plan. If you return this Ballot and do not check the opt-out box in Item 2 of this Ballot, then you are deemed to have consented to the Third Party Release;
- c. review the optional convenience claim election in Item 3;
- d. if you are completing this Ballot on behalf of another person or entity, indicate your relationship with such person or entity and the capacity in which you are signing and submit satisfactory evidence of your authority to so act (e.g. a power of attorney or a certified copy of board resolutions authorizing you to so act);
- e. if you also hold other Claims, you may receive more than one Ballot, labeled for a different Class of Claims and you should separately complete and submit a Ballot for each Class of Claims in which you hold Claims. Your vote will be counted in determining acceptance or rejection of the Plan by each particular Class of Claims only if you complete, sign, and return the Ballot labeled for that Class of Claims in accordance with the instructions on such Ballot;
- f. if you believe that you have received the wrong Ballot, please contact the Voting Agent immediately;
- g. provide your name and mailing address on your Ballot;
- h. sign and date your Ballot, and provide the remaining information requested; and
- i. return your Ballot using the methods described above.

IF YOU RECEIVED A DAMAGED BALLOT, LOST YOUR BALLOT OR HAVE ANY QUESTIONS CONCERNING THE COMBINED DISCLOSURE STATEMENT AND PLAN OR PROCEDURES FOR VOTING ON THE PLAN, PLEASE CONTACT THE VOTING AGENT BY EMAIL AT TEAMFLOATALASKA@STRETTO.COM

PLEASE READ THE VOTING INFORMATION AND INSTRUCTIONS, ABOVE, BEFORE COMPLETING THIS BALLOT.

Item 1. Class 6 Vote. The undersigned, the Holder of a Class 6 General Unsecured Claim against the Debtors hereby votes, in the amount set forth below, as follows (**check one box**):

☐ Accept the Plan

OR

☐ Reject the Plan.

Voting Amount of Claim:³ \$ _____

Item 2. Important Information Regarding the Third Party Release.⁴ Section 11.8 of the Plan provides for a Third Party Release. If you return this ballot, then you are deemed to have consented to the Third Party Release unless you opt out of the Third Party Release by checking the box below. Regardless of whether you elect to opt out of the Third Party Release provision in the Plan, your recovery under the Plan remains unaffected.

The Holder of the Class 6 General Unsecured Claim set forth in Item 1 elects to (optional):

☐ Opt Out –

The undersigned has elected to Opt Out of the below Third Party Release.

Section 11.8 of the Plan contains the following Third Party Release provision:

Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, for good and valuable consideration, to the fullest extent permissible under applicable law, each of the Releasing Parties shall, and shall be deemed to, completely and forever release, waive, void, extinguish and discharge unconditionally, each and all of the Released Parties of and from any and all Claims, Causes of Action, obligations, suits, judgments, damages, debts, rights, remedies and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise, that are or may be based in whole or in part on any act, omission, transaction, event or other circumstance taking place or existing on or prior to the Effective Date (including prior to the Petition Date) in connection with or related to the Debtors, including, without limitation, (i) the chapter 11 cases, (ii) the combined Plan and Disclosure Statement, (iii) the subject matter of, or the transaction or events giving rise to, any claim or equity interest that is treated in this Plan, (iv) the business or contractual arrangements between the Debtors and any Released Party, (v) the negotiation, formulation or preparation of this combined Plan and Disclosure Statement, the Plan Supplement, or related agreements, instruments or other documents, (vi) the Sales or their related transaction documents, and the negotiation, formulation or preparation of the Sales and the related transaction documents, and (vii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan that such Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties. The foregoing

³ For voting purposes only, subject to tabulation rules.

⁴ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing Item 2. Defined terms used but not defined herein are defined in the Plan.

releases shall not extend to acts constituting willful misconduct, bad faith, or gross negligence.

Definitions related to the Third Party Release:

“Released Party” means collectively, and in each case in its capacity as such: (a) the Debtors and Reorganized NPA; (b) the current managers, directors, officers, authorized persons, and members of management of the Debtors for conduct occurring on and after the Petition Date; (c) the Wind-Down Estates; (d) the Plan Sponsor; (e) the DIP Lender; (f) the Prepetition Lender; (g) the Committee and its members (solely in their capacity as such); and (h) with respect to any Person or Entity in the foregoing clauses (a) through (g), the predecessors, successors and assigns, subsidiaries, members, partners, managers, officers, directors, employees, agents, attorneys, advisors, accountants, financial advisors, investment bankers, consultants, and other professionals (collectively, the “Related Parties”).

“Releasing Party” means collectively, (a) the Released Parties; (b) all Holders of Claims and Interests that are deemed to either accept or reject the Plan and who return a form affirmatively opting in to the releases provided in section 11.8 of the Plan; (c) all Holders of Claims entitled to vote on the Plan that return a ballot and do not opt out of granting the releases provided in section 11.8 of the Plan by checking the opt-out box on their respective Ballots; and (d) any Related Persons for each of the foregoing to the extent that the Releasing Party described in clauses (a) through (c) has the capacity or authority under nonbankruptcy law to grant the release on behalf of such Related Persons.

“DIP Lender” means Jones Holding LLC, in its capacity as lender under the DIP Credit Agreement.

“Plan Sponsor” means Owners Jet, LLC.

“Prepetition Lender” means Jones Holding LLC, in its capacity as such.

“Reorganized NPA” means, on or after the Effective Date, New Pacific Airlines, Inc., as reorganized pursuant to and under the Plan, or any successor thereto.

“Wind-Down Estates” means the Estates of the following Debtors, or any successor thereto, by merger, consolidation or otherwise, on or after the Effective Date: FLOAT Alaska LLC, Corvus Alaska Holdings Inc., FLOAT Alaska Holdings LLC, FLOAT Alaska IP LLC, FlyCoin, Inc., and FLOAT Shuttle Inc.

Item 3. Optional Convenience Claim Election

Holders of Class 6 General Unsecured Claims may irrevocably elect to have their Claim treated as a Class 5 Convenience Claim and have such Allowed General Unsecured Claim reduced to \$5,000 (the “Convenience Claim Election”).

Holders of General Unsecured Claims that would like to make the optional Convenience Claim Election and elect to have their Class 6 General Unsecured Claim treated as a Class 5 Convenience Claim, including, reducing such claim to \$5,000 should check the box below.

Holders of Class 5 Convenience Claims are entitled to a Cash payment (in one or more distributions) equal to [●]% of their Allowed Class 5 Convenience Claim (the “Convenience Claim Recovery”). Holders of Class 6 General Unsecured Claims who make the Convenience Claim Election will receive the Convenience Claim Recovery in full and final satisfaction of their Class 6 General Unsecured Claim. Holders of Class 5 Allowed Convenience Claims and Holders making the Convenience Claim Election will not be entitled to additional distributions under the Plan, if any.

IF YOU MAKE THE CONVENIENCE CLAIM ELECTION, YOUR CLAIM WILL BE CONSIDERED A CLASS 5 CONVENIENCE CLAIM AND YOUR CLAIM SHALL NOT BE ENTITLED TO ANY OTHER DISTRIBUTION OTHER THAN THE CONVENIENCE CLAIM RECOVERY AMOUNT. YOU MAY NOT REVOKE YOUR CONVENIENCE CLAIM ELECTION.

HOLDERS OF CLASS 6 GENERAL UNSECURED CLAIMS WHO CHECK THE BELOW BOX TO ACCEPT THE CONVENIENCE CLAIM ELECTION, MUST ALSO ACCEPT THE PLAN BY CHECKING THE “ACCEPT” BOX IN ITEM 2 ABOVE, OTHERWISE SUCH CONVENIENCE CLAIM ELECTION WILL BE INVALID.

The Class 6 General Unsecured Claim Holder, elects as follows:

☐ **ACCEPTS the Convenience Claim Election including the reduction of their Claim(s) to \$5,000 AND ACCEPTS (VOTES FOR) THE PLAN.**

Item 4. Certification as to General Unsecured Claims held in Additional Accounts. The undersigned hereby certifies that either (i) it has not submitted any other Ballots for other Class 6 General Unsecured Claims held in other accounts or other record names, or (ii) if it has submitted Ballots for other such Claims held in other accounts or other record names, then such Ballots indicate the same vote to accept or reject the Plan.

Item 5. Acknowledgements and Certification. By signing this Ballot, the undersigned acknowledges that: (a) it has been provided with a copy of the Combined Disclosure Statement and Plan, including all exhibits thereto; (b) the Debtors’ solicitation of votes is subject to all terms and conditions set forth in the Combined Disclosure Statement and Plan, the Interim Approval and Procedures Order, and the procedures for the solicitation and tabulation of votes to accept or reject the Plan attached to the Interim Approval and Procedures Order as Exhibit 1 thereto; (c) it is the holder of the General Unsecured Claim identified in Item 1 above as of May 11, 2026; and/or (d) it has full power and authority to vote to accept or reject the Plan and exercise elections with respect thereto. The undersigned understands that, if this Ballot is validly executed but does not indicate either acceptance or rejection of the Plan, this Ballot will not be counted.

Name of Creditor: _____

Signature: _____

Name (if different from Creditor): _____

Title: _____

Address: _____

Telephone Number: _____

Email Address: _____

Dated: _____

PLEASE PROMPTLY RETURN YOUR COMPLETED BALLOT.

**BALLOTS MAY BE SUBMITTED VIA THE E-BALLOT PORTAL, OR IN THE
RETURN ENVELOPE PROVIDED, OR AS DIRECTED BY THIS BALLOT.**

**TO COUNT, A BALLOT WITH YOUR VOTE MUST BE RECEIVED BY THE VOTING
DEADLINE: JUNE 8, 2026, AT 4:00 P.M. (PREVAILING EASTERN TIME).**

This Ballot shall not constitute or be deemed a proof of Claim or Interest, an assertion of a Claim or Interest, or the allowance of a Claim or Interest.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR
TO MAKE ANY REPRESENTATION, OTHER THAN WHAT IS CONTAINED IN THE
MATERIALS MAILED WITH THIS BALLOT OR OTHER MATERIALS AUTHORIZED BY
THE COURT.

Exhibit 4

Notice of Non-Voting Status

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

NOTICE OF NON-VOTING STATUS AND RELEASE OPT-IN FORM

On April 20, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the Combined Disclosure Statement and Chapter 11 Plan of New Pacific Airlines, Inc. and Its Affiliate Debtors (D.I. 240) (as may be amended, modified, or supplemented, the “Combined Disclosure Statement and Plan”).

Because of the nature and treatment of your Claim under the Combined Disclosure Statement and Plan, **you are not entitled to vote on the Combined Disclosure Statement and Plan.** You are receiving this notice and the attached opt-in form because the Combined Disclosure Statement and Plan contains releases of certain claims and/or causes of action that you may hold against parties other than the Debtors. You may opt in to granting the releases by checking the box on the attached opt-in form and submitting the form per the attached instructions.

The Combined Disclosure Statement and Plan explains the Debtors’ plan and has been approved on an interim basis by order of the United States Bankruptcy Court for the District of Delaware (the “Court”) (D.I. ●) (the “Interim Approval and Procedures Order”) for use by the Debtors in soliciting acceptances or rejections to the Combined Disclosure Statement and Plan from holders of Impaired Claims entitled to receive distributions under the Combined Disclosure Statement and Plan.

UNDER THE TERMS OF THE COMBINED DISCLOSURE STATEMENT AND PLAN, YOUR CLAIM(S) AGAINST AND/OR INTEREST(S) IN THE DEBTORS IS (ARE) NOT ENTITLED TO VOTE ON THE PLAN. CLAIMS IN CLASS 1 (OTHER PRIORITY CLAIMS) AND IN CLASS 2 (OTHER SECURED CLAIMS) ARE UNIMPAIRED AND DEEMED TO ACCEPT THE PLAN. CLAIMS IN CLASS 7 (SUBORDINATED CLAIMS) INTERESTS IN CLASS 8 (EQUITY INTERESTS), CLAIMS IN CLASS 9A (INTERCOMPANY CLAIMS), AND INTERESTS IN CLASS 9B (INTERCOMPANY INTERESTS) ARE IMPAIRED AND DEEMED TO REJECT THE PLAN. IF YOU HAVE ANY QUESTIONS ABOUT THE STATUS OF YOUR CLAIM OR INTEREST YOU SHOULD CONTACT STRETTO, INC. (THE “VOTING AGENT”) BY EMAIL AT TEAMFLOOTALASKA@STRETTO.COM.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

YOU WILL NOT BE SERVED WITH A COPY OF THE INTERIM APPROVAL AND PROCEDURES ORDER OR THE COMBINED DISCLOSURE STATEMENT AND PLAN. If you wish to review copies of the Interim Approval and Procedures Order or the Combined Disclosure Statement and Plan, you may obtain copies free of charge at the website maintained by the Voting Agent at <https://cases.stretto.com/floatalaska> or by contacting the Voting Agent at TeamFloatAlaska@stretto.com.

If you wish to challenge the Debtors' classification of your claim, you must file a motion for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Plan and serve such motion on the Debtors so that it is received on or before May 29, 2026.

A table summarizing the key dates is included below for ease of reference:

Summary of Key Dates	
Voting Record Date	May 11, 2026
Deadline to File Rule 3018 Motions	May 29, 2026
Voting Deadline	June 8, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Submit Opt-In Form	June 12, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Object to Confirmation and Final Approval of Adequacy of Disclosure	June 12, 2026 at 4:00 p.m. (prevailing Eastern Time)
Deadline to Object to Rule 3018(a) Motions	June 12, 2026
Combined Hearing	June 18, 2026 at 10:00 a.m. (prevailing Eastern Time)

Dated: ____, 2026
Wilmington, DE

SAUL EWING LLP

/s/ Draft

Paige N. Topper (DE Bar No. 6470)
Nicholas Smargiassi (DE Bar No. 7265)
1201 N. Market Street, Suite 2300
Wilmington, DE 19801
Telephone: (302) 421-6800
Email: paige.topper@saul.com
nicholas.smargiassi@saul.com

-and-

Zev M. Shechtman (admitted *pro hac vice*)
1888 Century Park East, Suite 1500
Los Angeles, CA 90067
Telephone: (310) 255-6100
Email: zev.shechtman@saul.com

Counsel to the Debtors and Debtors in Possession

OPTIONAL: RELEASE OPT-IN FORM

You are receiving this optional opt-in form (the “Opt-In Form”) because you are a Holder of a Claim or Interest that is not entitled to vote on the Combined Disclosure Statement and Plan. Holders of such Claims or Interests may opt in to the Third Party Release set forth in the Plan by completing and submitting this form by **June 12, 2026, at 4:00 p.m. (prevailing Eastern Time)** (the “Opt-In Deadline”). Holders of Claims or Interests may affirmatively opt in by submitting this form by no later than the Opt-In Deadline in accordance with the directions herein.

If you believe you are a Holder of a Claim or Interest with respect to the Debtors and choose to opt in to the Third Party Release set forth in Section 11.8 of the Plan, please either (i) promptly complete, sign, and date this Opt-In Form and return it via first class mail, overnight courier, or hand delivery to Stretto, Inc. (the “Claims and Noticing Agent”) at the address set forth below or (ii) submit your Opt-In Form through the Claims and Noticing Agent’s online Opt-In Portal in accordance with the directions provided below. Parties that submit their Opt-In Form using the Opt-In Portal should NOT also submit a paper Opt-In Form.

THIS OPT-IN FORM MUST BE ACTUALLY RECEIVED (WHETHER A PHYSICAL COPY IS RETURNED OR THE OPT-IN FORM IS COMPLETED ONLINE) BY THE CLAIMS AND NOTICING AGENT BY JUNE 12, 2026 AT 4:00 P.M. (PREVAILING EASTERN TIME).

ALL HOLDERS OF CLAIMS OR INTERESTS THAT ELECT TO OPT IN TO THE PROVISION CONTAINED IN SECTION 11.8 OF THE PLAN USING THIS OPT-IN FORM WILL BE DEEMED TO HAVE EXPRESSLY UNCONDITIONALLY AND IRREVOCABLY CONSENTED TO THE RELEASE AND DISCHARGE OF ALL CLAIMS AND CAUSES OF ACTION AGAINST THE DEBTORS AND THE RELEASED PARTIES.

Important information regarding releases under the Plan.¹

Section 11.8 of the Plan provides for the following release by Holders of Claims (the “Third-Party Release”):

Except as otherwise expressly provided in the Plan or the Confirmation Order, on the Effective Date, for good and valuable consideration, to the fullest extent permissible under applicable law, each of the Releasing Parties shall, and shall be deemed to, completely and forever release, waive, void, extinguish and discharge unconditionally, each and all of the Released Parties of and from any and all Claims, Causes of Action, obligations, suits, judgments, damages, debts, rights, remedies and liabilities of any nature whatsoever, whether liquidated or unliquidated, fixed or contingent, matured or unmatured, known or unknown, foreseen or unforeseen, then existing or thereafter arising, in law, equity or otherwise, that are or may be based in whole or in part on any act, omission, transaction, event or other circumstance taking place or existing on or prior to the Effective Date

¹ The Plan provisions referenced herein are for summary purposes only and do not include all provisions of the Plan that may affect your rights. If there is any inconsistency between the provisions set forth herein and the Plan, the Plan governs. Please read the Plan carefully before completing this Opt-In Form. Defined terms used but not defined herein shall have the meaning ascribed to such term as in the Plan.

(including prior to the Petition Date) in connection with or related to the Debtors, including, without limitation, (i) the chapter 11 cases, (ii) the combined Plan and Disclosure Statement, (iii) the subject matter of, or the transaction or events giving rise to, any claim or equity interest that is treated in this Plan, (iv) the business or contractual arrangements between the Debtors and any Released Party, (v) the negotiation, formulation or preparation of this combined Plan and Disclosure Statement, the Plan Supplement, or related agreements, instruments or other documents, (vi) the Sales or their related transaction documents, and the negotiation, formulation or preparation of the Sales and the related transaction documents, and (vii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan that such Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties. The foregoing releases shall not extend to acts constituting willful misconduct, bad faith, or gross negligence.

Definitions related to the Third Party Release:

“Released Party” means collectively, and in each case in its capacity as such: (a) the Debtors and Reorganized NPA; (b) the current managers, directors, officers, authorized persons, and members of management of the Debtors for conduct occurring on and after the Petition Date; (c) the Wind-Down Estates; (d) the Plan Sponsor; (e) the DIP Lender; (f) the Prepetition Lender; (g) the Committee and its members (solely in their capacity as such); and (h) with respect to any Person or Entity in the foregoing clauses (a) through (g), the predecessors, successors and assigns, subsidiaries, members, partners, managers, officers, directors, employees, agents, attorneys, advisors, accountants, financial advisors, investment bankers, consultants, and other professionals (collectively, the “Related Parties”).

“Releasing Party” means collectively, (a) the Released Parties; (b) all Holders of Claims and Interests that are deemed to either accept or reject the Plan and who return a form affirmatively opting in to the releases provided in section 11.8 of the Plan; (c) all Holders of Claims entitled to vote on the Plan that return a ballot and do not opt out of granting the releases provided in section 11.8 of the Plan by checking the opt-out box on their respective Ballots; and (d) any Related Persons for each of the foregoing to the extent that the Releasing Party described in clauses (a) through (c) has the capacity or authority under nonbankruptcy law to grant the release on behalf of such Related Persons.

“DIP Lender” means Jones Holding LLC, in its capacity as lender under the DIP Credit Agreement.

“Plan Sponsor” means Owners Jet, LLC.

“Prepetition Lender” means Jones Holding LLC, in its capacity as such.

“Reorganized NPA” means, on or after the Effective Date, New Pacific Airlines, Inc., as reorganized pursuant to and under the Plan, or any successor thereto.

“Wind-Down Estates” means the Estates of the following Debtors, or any successor thereto, by merger, consolidation or otherwise, on or after the Effective Date: FLOAT Alaska LLC,

Corvus Alaska Holdings Inc., FLOAT Alaska Holdings LLC, FLOAT Alaska IP LLC, FlyCoin, Inc., and FLOAT Shuttle Inc.

OPTIONAL OPT-IN ELECTION. YOU MAY ELECT TO OPT IN TO THE RELEASE CONTAINED IN SECTION 11.8 OF THE PLAN ONLY IF YOU CHECK THE BOX BELOW. YOUR DECISION TO OPT IN OR NOT OPT IN TO THE THIRD PARTY RELEASE WILL NOT IMPACT YOUR DISTRIBUTION UNDER THE PLAN.

If you have any questions on how to properly complete this Opt-In Form, please contact the Claims and Noticing Agent (a) at its website at <https://cases.stretto.com/floatalaska>, (b) by calling (855) 512-4847 (Toll-Free) or (626) 544-2685 (International), or (c) by emailing TeamFloatAlaska@stretto.com. Please be advised the Voting Agent cannot provide legal advice.

☐ Opt In –

The undersigned holder of the Claim or Interest elects to OPT IN TO THE THIRD PARTY RELEASE

IMPORTANT

IF YOU HAVE MADE THE OPTIONAL OPT-IN ELECTION, PLEASE COMPLETE, SIGN, AND DATE THIS OPT-IN FORM AND RETURN IT PROMPTLY BY ONLY ONE OF THE METHODS BELOW ON OR BEFORE JUNE 12, 2026 AT 4:00 P.M. (PREVAILING EASTERN TIME).

If you prefer to return a hard copy of your Opt-In Form, you may return by first class mail, overnight mail or courier to:

FLOAT Alaska, LLC, et al., Ballot Processing
c/o Stretto, Inc.
410 Exchange, Suite 100
Irvine, CA 92602

If you prefer to submit the Opt-In Form Electronically, submissions will be accepted if properly completed through the portal maintained by the Claims and Noticing Agent. **To submit your Opt-In Form via the Claims and Noticing Agent's portal, visit <https://forms.stretto.com>.**

IMPORTANT NOTE: You will need the following information to retrieve and submit your customized electronic Opt-In Form:

Unique Password: _____

The Claims and Noticing Agent's portal is the sole manner in which Opt-In Forms will be accepted via electronic or online transmission. Creditors or Interest Holders who cast an Opt-In Form using the portal should NOT also submit a hard copy by mail.

Name: _____

Signature: _____

Title: _____

Address: _____

Telephone Number: _____

Email Address: _____

Dated: _____

Exhibit 5

Publication Notice

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FLOAT Alaska LLC, *et al.*,¹

Debtors.

Chapter 11

Case No. 26-10075 (CTG)

(Jointly Administered)

**PUBLICATION NOTICE OF COMBINED DISCLOSURE STATEMENT
AND CHAPTER 11 PLAN OF NEW PACIFIC AIRLINES, INC. AND ITS
AFFILIATE DEBTORS**

On April 20, 2026, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed the Combined Disclosure Statement and Chapter 11 Plan of Reorganization Proposed by the Debtors (D.I. 240) (as may be amended, modified, or supplemented, the (“Combined Disclosure Statement and Plan”). The United States Bankruptcy Court for the District of Delaware (the “Court”) approved the Combined Disclosure Statement and Plan for solicitation to holders of Impaired Claims entitled to receive distributions under the Combined Disclosure Statement and Plan (D.I. ●) (the “Interim Approval and Procedures Order”). Copies of the Interim Approval and Procedures Order and the Combined Disclosure Statement and Plan can be obtained free of charge at the website maintained by Stretto, Inc. (the “Voting Agent”) at its website at <https://cases.stretto.com/floatalaska> or by emailing TeamFloatAlaska@stretto.com.

Only holders of Claims in Classes 3, 4, 5, and 6 (the “Voting Classes”) are entitled to vote to accept or reject the Plan; holders of Claims in Classes 1 and 2 are Unimpaired and presumed to accept the Plan; and holders of Claims and Interests in Classes 7, 8, 9A and 9B are Impaired and deemed to reject the Plan. If you are a holder of a Claim against the Debtors as of May 11, 2026 (the “Voting Record Date”) and in a Voting Class, the deadline by which ballots accepting or rejecting the Plan must be received is **June 8, 2026, at 4:00 p.m. (Prevailing Eastern Time) (the “Voting Deadline”).** **If you are in a Voting Class, for your vote to be counted, your Ballot must be properly completed, signed, and returned so that it is actually received by the Voting Agent before the Voting Deadline, unless such time is extended in writing by the Debtors.**

If you wish to challenge the Debtors’ classification of your claim, you must file a motion for an order temporarily allowing your Claim in a different classification or amount for purposes of voting to accept or reject the Plan and serve such motion on the Debtors so that it is received by May 29, 2026.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal EIN, are: FLOAT Alaska LLC (3705), Corvus Alaska Holdings Inc. (9732), FLOAT Alaska Holdings LLC (8617), FLOAT Alaska IP LLC (1986), New Pacific Airlines, Inc. (7666), FlyCoin, Inc. (2816), and FLOAT Shuttle Inc. (4269). The Debtors’ mailing address is 101 W Mission Blvd, #110-201, Pomona, CA 91766.

A hearing to consider final approval of the adequacy of disclosures in, and confirmation of, the Combined Disclosure Statement and Plan will be held on **June 18, 2026 at 10:00 a.m. (Prevailing Eastern Time)** before the Honorable Craig T. Goldblatt, but may be continued from time to time. The deadline for filing objections thereto is June 12, 2026 at 4:00 p.m. Any objection must (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, and (c) be filed with the Court and served upon the following parties: (i) counsel for the Debtors, Saul Ewing LLP, Attn: Zev Shechtman (zev.shechtman@saul.com) and Paige N. Topper (paige.topper@saul.com); (ii) the Office of the United States Trustee, Attn: Linda Casey (Linda.Casey@usdoj.gov); (iii) counsel to the DIP Lender, Orrick, Herrington & Sutcliffe LLP, Attn: Laura Metzger (lmetzger@orrick.com) and Michael Trentin (mtrentin@orrick.com), and Klehr Harrison Harvey Branzburg LLP, Attn: Domenic E. Pacitti (dpacitti@klehr.com); and (iv) counsel to the Official Committee of Unsecured Creditors, Lowenstein Sandler LLP, Attn: Jeffrey L. Cohen (jcohen@lowenstein.com) and Gianfranco Finizio (gfinizio@lowenstein.com), and Morris James LLP, Attn: Eric J. Monzo (emonzo@morrisjames.com).

Section 11.8 of the Combined Disclosure Statement and Plan contains release, injunction, exculpation provisions, and a Third Party Release. Holders of Claims against the Debtors are encouraged to carefully review the Combined Disclosure Statement and Plan, including these provisions, since your rights may be affected by the Plan.