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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF NEW JERSEY

In re:	)	Chapter 11
Del Monte Foods Corporation II Inc., *et al.*,[1]	)	Case No. 25-16984 (MBK)
Wind-Down Debtors.	)	(Jointly Administered)

FINAL ORDINARY COURSE PROFESSIONAL FEE STATEMENT FOR THE PERIOD BEGINNING JULY 1, 2025 THROUGH MAY 22, 2026

PLEASE TAKE NOTICE that, in accordance with the *Order Authorizing the Debtors to Employ and Compensate Professionals Utilized in the Ordinary Course of Business* [Docket No. 312] (the "**OCP Order**")[2] and the procedures established therein, the above-captioned Wind-Down Debtors in these Chapter 11 Cases (collectively, the "**Debtors**") have prepared a final statement attached hereto as **Exhibit A** (the "**Final OCP Statement**"), setting forth (i) the name of each Ordinary Course Professional; (ii) the aggregate amount paid to such Ordinary Course Professional during the previous ninety (90) days; (iii) the total amount paid by the Debtors as compensation for services rendered and reimbursement of expenses incurred by each Ordinary Course Professional between the Petition Date

[1] The last four digits of Debtor Del Monte Foods Corporation II Inc.'s tax identification number are 1894. A complete list of the Debtors in these Chapter 11 Cases and their respective tax identification numbers may be obtained on the website of the Debtors' claims and noticing agent, at https://cases.stretto.com/DelMonteFoods. The location of the Debtor Del Monte Foods Corporation II Inc.'s principal place of business and the Debtors' service address is 205 North Wiget Lane, Walnut Creek, California 94598.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the OCP Order.

July 1, 2025, and May 22, 2026, the date of confirmation of the Debtors' Plan;[3] and (iv) a reasonably detailed description of the services rendered by each Ordinary Course Professional during these Chapter 11 Cases. The Debtors will serve a copy of the Final OCP Statement upon the Retention Notice Parties.

Dated: June 30, 2026

Respectfully submitted,

/s/ Michael D Sirota

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[3] *See Findings of Fact, Conclusions of Law, and Order (I) Approving the Amended Disclosure Statement and (II) Confirming the First Amended Joint Chapter 11 Plan of Del Monte Foods Corporation II Inc. and Its Debtor Affiliates (With Technical Modifications)* [Docket No. 1592]

EXHIBIT A

Final OCP Statement

In re: Del Monte Foods Corporation II Inc. *Case 25-16984-MBK*

Final Statement for Ordinary Course Professionals (1)
Cumulative for July 1, 2025 through May 22, 2026

Ordinary Course Professional	Type	Reporting Period Total Paid (4/1/26 - 5/22/26)	Aggregate Amount Paid (7/1/25 - 5/22/26)	Description of Services Rendered
Amin Wasserman Gurnani, LLP	Legal	--	$6,936.39	Legal services related to regulatory litigation
Amundsen Davis LLC	Legal	$4,419.50	$13,337.00	Legal services in connection with certain standalone asset sales
Appleby (BVI) Limited	Legal	$38,967.00	$38,967.00	Legal services related to BVI general corporate matters
Ballard Spahr (2)	Legal	$293,631.73	$1,238,632.66	Legal services related to Debtors' IP and trademark portfolio
Barnes & Thornburg LLP	Legal	$1,286.00	$17,553.00	Legal services related to ordinary course immigration law matters
Boutin Jones Inc.	Legal	$106.50	$12,281.91	Legal services related to ordinary course litigation matters
CCER Law, LLC	Legal	$5,432.00	$30,102.00	Legal services related to corporate/commercial matters
Cloudburst Counsel LLC	Legal	$237.50	$35,357.50	Legal services related to certain trademark licensing transactions
Constangy, Brooks, Smith & Prophete, LLP	Legal	$4,551.80	$11,188.80	Legal services related to ordinary labor and compliance matters
Crowe LLP (2)	Tax/Audit Professional	$115,963.43	$345,659.03	Tax, compliance, and accounting advisory services
Crowell & Morning LLP	Legal	--	--	Legal services in connection with class action settlement recovery matters
Faber Fairchild McCurdy LLP (3)	Legal	$838.00	$838.00	Legal services related to ordinary course litigation matters
Fisher Broyles LLP	Legal	$522.50	$10,497.50	Legal services related to payment collection matters
Foley & Lardner LLP	Legal	--	$9,736.00	Legal services related to certain class action litigation matters
Fragomen	Legal	$483.00	$10,280.66	Legal services related to ordinary course immigration law matters
Hanson Bridgett LLP	Legal	--	$2,910.00	Legal services related to ERISA plan and withdrawal matters
Hogan Lovells US LLP (2)	Legal	$4,916.25	$14,951.90	Legal services related to certain regulatory compliance matters
J A Beitzel LLC	Legal	$50,440.00	$177,087.50	Legal services related to ordinary course general commercial law matters
Marval O'Farrell Mairal (3)	Legal	$3,818.06	$3,818.06	Legal services for general legal matters in Argentina
Michael Best Freidrich LLP	Legal	--	$2,652.11	Legal services related to title-related litigation for standalone sale
Ogletree, Deakins, Nash, Smoak & Stewart	Legal	--	$44,103.21	Legal services related to ordinary course employment law litigation
Paragon Legal (2)	Legal	--	$39,875.00	Legal services related to corporate/commercial matters
Potter Anderson & Caroon LLP	Legal	--	--	Legal services related to certain corporate matters
Rimon PC	Legal	$1,050.00	$23,325.00	Legal services related to real estate and related sale transactions
Roll & Harris LLP (2)	Legal	--	--	Legal services related to ordinary course customs law matters
Rubio Villegas y Asociados, S.C.	Legal	$35,212.96	$178,421.86	Legal services for general legal matters in Mexico
Seyfarth & Shaw LLP	Legal	$71,238.90	$142,744.78	Legal services related to ordinary course employment law litigation
Smart & Biggar LLP	Legal	--	$3,255.00	Legal services related to certain trademark matters
Stradley Ronon Stevens Young LLP	Legal	--	--	Legal services related to patent law matters
Travieso Evans Arria Rengel & Paz	Legal	$7,330.00	$17,782.50	Legal services for general legal matters in Venezuela
Grand Total		**$640,445.13**	**$2,432,294.37**	

Notes:

(1) Professionals paid pursuant to the Debtors' Order Authorizing the Debtors to Employ and Compensate Professionals Utilized in the Ordinary Course of Business, ECF No. 312. This report is solely for the purpose of complying with such Order.

(2) Monthly Cap increased pursuant to and in accordance with paragraph 9 of the Order Authorizing the Debtors to Employ and Compensate Professionals Utilized in the Ordinary Course of Business [Dkt. No. 312]

(3) Totals may not reconcile exactly to the cumulative amounts presented in prior summary statements due to payment returns identified after earlier reporting periods that were not reflected in those prior summaries. The final period reflects these subsequent adjustments, where applicable.