

UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

Delaware

In re: Zymergen Inc.

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Case No. 23-11661

Lead Case No. 23-11661

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2025

Petition Date: 10/03/2023

Plan Confirmed Date: 02/05/2024

Plan Effective Date: 02/23/2024

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: ZYM Liquidating Trust

Name of Authorized Party or
Entity

/s/ Sophie Rogers Churchill

Signature of Responsible Party

02/05/2026

Date

Sophie Rogers Churchill

Printed Name of Responsible Party

Morris, Nichols, Arsht & Tunnel LLP
1201 N. Market St., 16th Floor
Wilmington, DE 19805
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Zymergen Inc.

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$762,630	\$48,479,349
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$762,630	\$48,479,349

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$6,608,175	\$0	\$6,608,175	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Simpson Thatcher & Bartlett LL	Lead Counsel	\$0	\$1,445,677	\$0	\$1,445,677
	ii	Intrepid Investment Bankers LL	Financial Professional	\$0	\$1,549,403	\$0	\$1,549,403
	iii	Landis Rath & Cobb LLP	Co-Counsel	\$0	\$88,545	\$0	\$88,545
	iv	Morris, Nichols, Arnst & Tunne	Lead Counsel	\$0	\$1,944,829	\$0	\$1,944,829
	v	Berkeley Research Group, LLC	Financial Professional	\$0	\$411,462	\$0	\$411,462
	vi	Chilmark Partners, LLC	Financial Professional	\$0	\$1,168,259	\$0	\$1,168,259
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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$377,604	\$0	\$377,604	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Wilmer Cutler Pickering Hale a	Special Counsel	\$0	\$157,006	\$0	\$157,006
	ii	Almanac IP Advisors LLP	Other	\$0	\$7,170	\$0	\$7,170
	iii	Cooley LLP	Special Counsel	\$0	\$71,766	\$0	\$71,766
	iv	Morgan Lewis & Bockius, LLP	Special Counsel	\$0	\$10,662	\$0	\$10,662
	v	Womble Bond Dickinson (US)	Special Counsel	\$0	\$3,875	\$0	\$3,875
vi	EPIQ Corporate Restructuring	Other	\$0	\$28,089	\$0	\$28,089	

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vii	Abel Schillinger LLP	Special Counsel	\$0	\$12,539	\$0	\$12,539
viii	Weaver Austin Villeneuve and	Special Counsel	\$0	\$19,564	\$0	\$19,564
ix	Vistra	Other	\$0	\$17,882	\$0	\$17,882
x	Morrison & Foerster LLP	Other	\$0	\$49,051	\$0	\$49,051
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c.	All professional fees and expenses (debtor & committees)			\$0	\$7,578,685	\$0	\$6,786,997

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$2,000,000	\$322,531	\$569,156	\$572,878	99%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$27,381	\$0	\$25,617	\$27,381	94%
d. General unsecured claims	\$61,972,293	\$235,955	\$34,947,082	\$61,972,293	56%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Neal Goldman

Signature of Responsible Party

Liquidating Trustee of the ZYM Liquidating Trust

Title

Neal Goldman

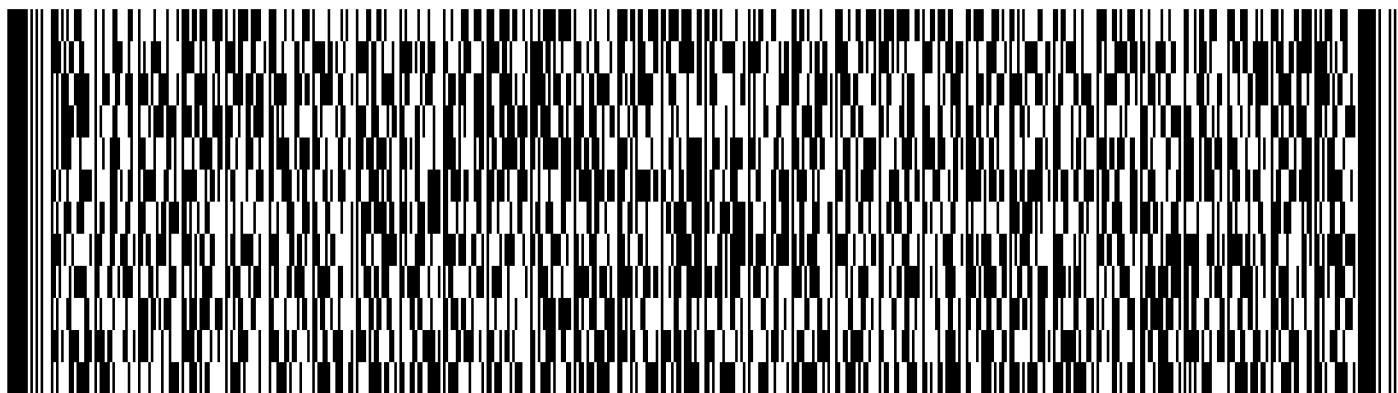
Printed Name of Responsible Party

02/05/2026

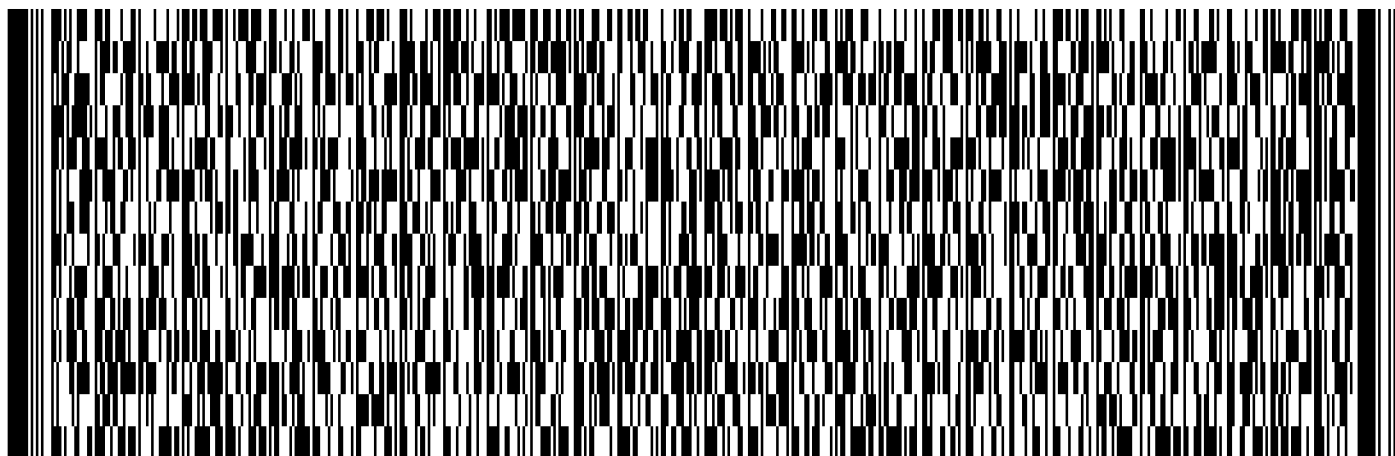
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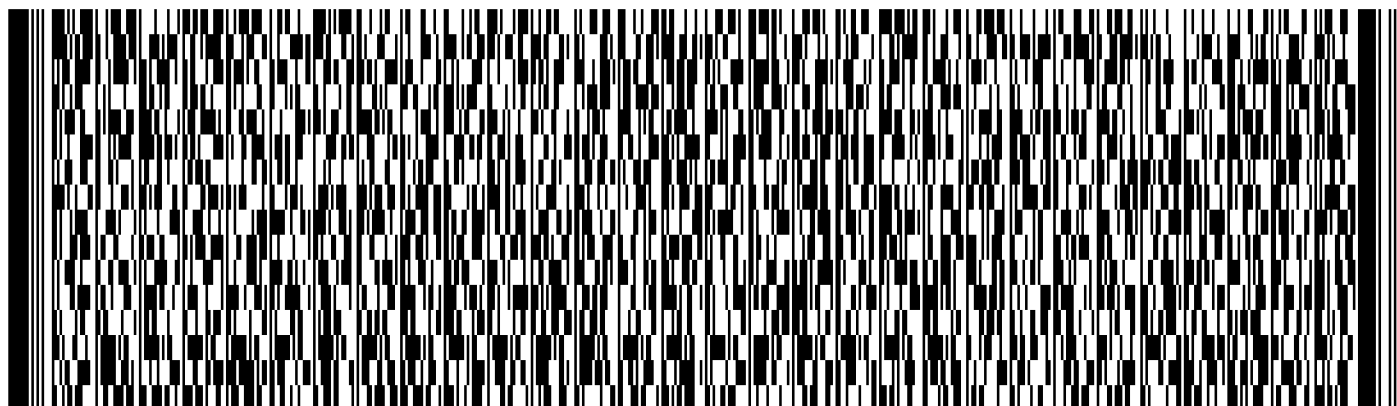
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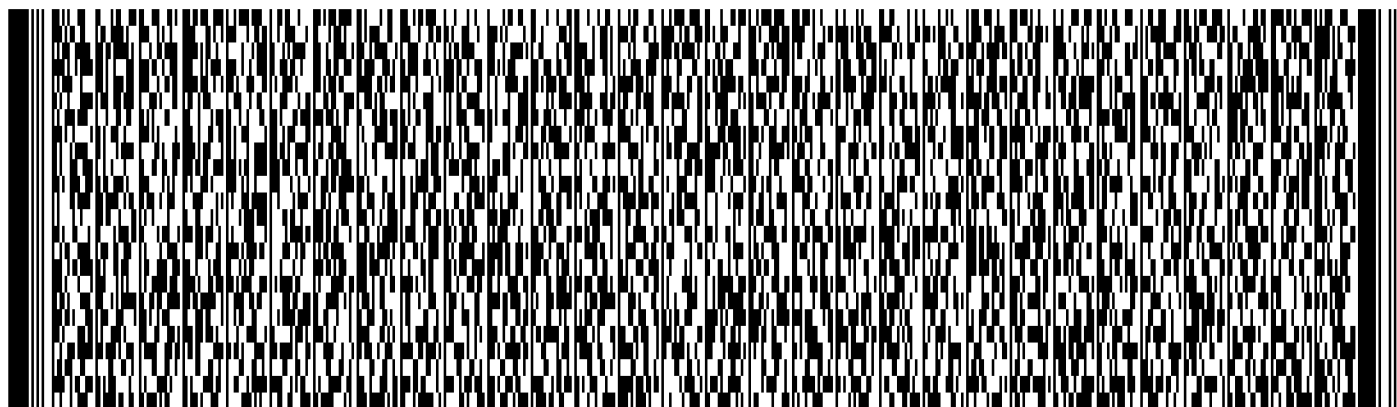
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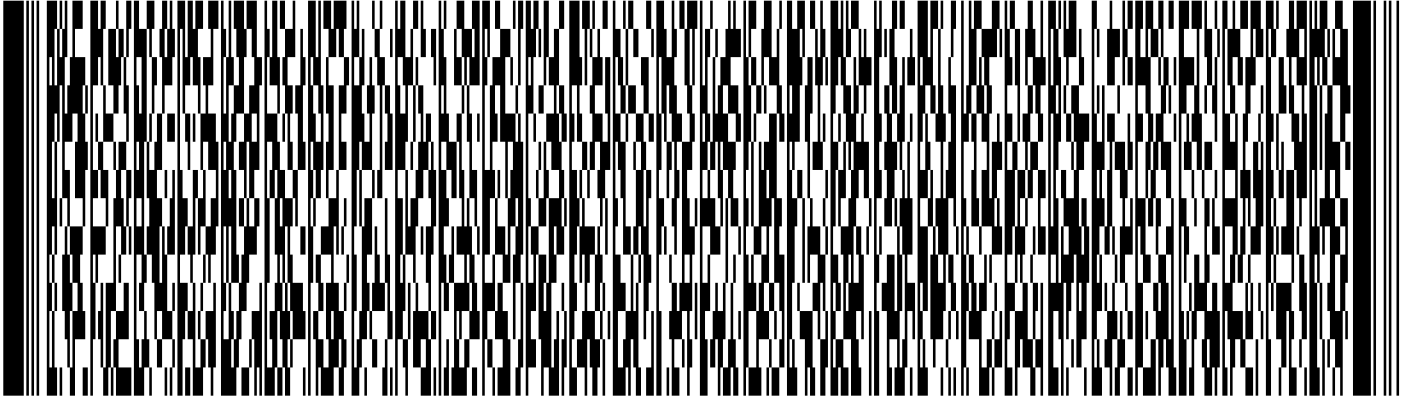
Page 2 Minus Tables



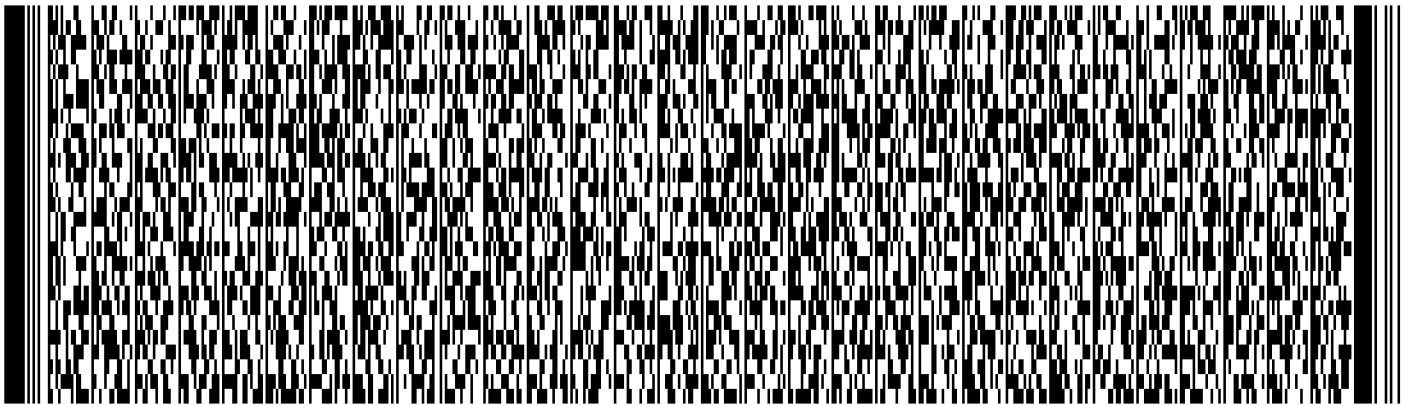
Bankruptcy Table 1-50

Debtor's Name Zymergen Inc.

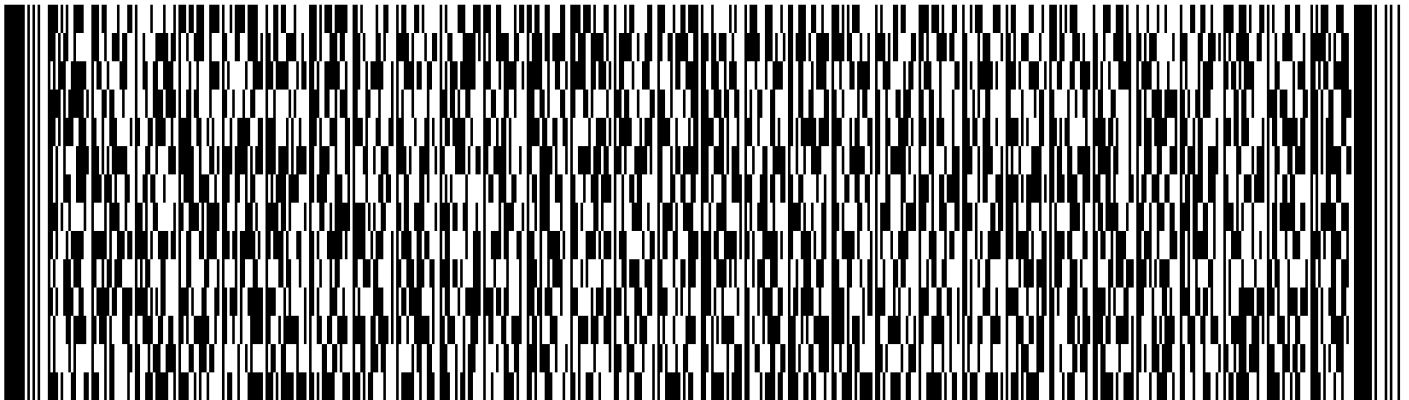
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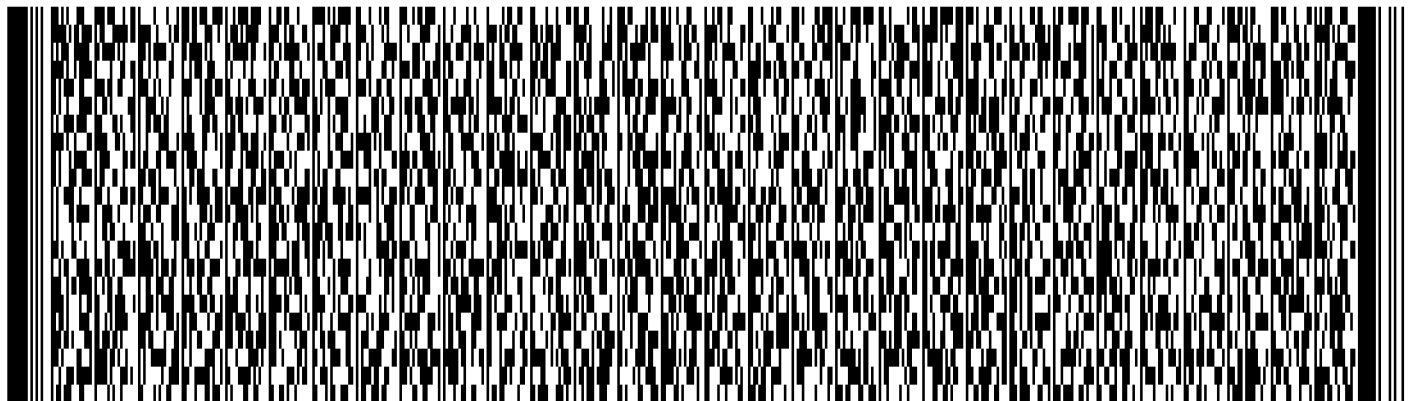
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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