IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	)	Chapter 11
BUCKINGHAM SENIOR LIVING COMMUNITY, INC.[1]	)	Case No. 25-80595 (MVL)
Debtor.	)	

NOTICE OF (I) ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW, AND ORDER CONFIRMING THE DEBTOR'S COMBINED DISCLOSURE STATEMENT AND CHAPTER 11 PLAN OF LIQUIDATION AND (II) EFFECTIVE DATE

PLEASE TAKE NOTICE that an order (the "Confirmation Order") of the Honorable Michelle V. Larson, United States Bankruptcy Judge for the Northern District of Texas, confirming and approving the *Debtor's Second Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation* [Docket No. 605] (including all exhibits thereto and as the same may be amended, modified, or supplemented from time to time, the "Combined Plan and Disclosure Statement") was entered on August 28, 2026 [Docket No. 634].[2]

PLEASE TAKE FURTHER NOTICE that, all conditions precedent to effectiveness pursuant to Article IX of the Combined Plan and Disclosure Statement have been satisfied or waived. Therefore, today, August 31, 2026 is the Effective Date of the Combined Plan and Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the Combined Plan and Disclosure Statement and its provisions are binding on, among others, the Debtor, all Holders of Claims (irrespective of whether such Claims are Impaired under the Combined Plan and Disclosure Statement or whether the Holders of such Claims have voted to accept or reject the Combined Plan and Disclosure Statement), and any and all non-Debtor parties to executory contracts and Unexpired Leases with the Debtor, as provided in the Combined Plan and Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that all final requests for payment of Professional Fee Claims (the "Final Fee Applications") must be filed no later than October 15, 2026 (*i.e.*, the Business Day that is forty-five (45) days after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Combined Plan and Disclosure Statement. If a

[1] The last four digits of the Debtor's federal tax identification number are 7872. The service address for the Debtor is c/o The Wyse Group, 671 Headquarters Plaza, West Tower, Floor 6, Morristown, NJ 07960.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Combines Plan and Disclosure Statement.

Professional does not timely submit a Final Fee Application, such Professional shall be forever barred from seeking payment of such Professional Fee Claim from the Debtor, its Estate or the Liquidation Trust.

PLEASE TAKE FURTHER NOTICE that pursuant to Article III.A of the Combined Plan and Disclosure Statement and paragraph 22 of the Confirmation Order, requests for payment of Administrative Claims (other than Professional Fee Claims) against the Debtor must be filed with the Bankruptcy Court and served on the on the Notice Parties no later than September 30, 2026 (*i.e.*, the Business Day that is thirty (30) days after the Effective Date) (the "Administrative Bar Date"). Holders of Administrative Claims that do not file requests for the allowance and payment thereof on or before the Administrative Bar Date shall forever be barred from asserting such Administrative Claims against the Debtor, the Wind-Down Debtor, the Estate, or the Liquidating Trust as applicable. Unless the Debtor, Wind-Down Debtor, or Liquidating Trustee, as applicable, or any other party in interest objects to an Administrative Claim, such Administrative Claim shall be deemed Allowed in the amount requested. In the event that the Debtor, Wind-Down Debtor, or Liquidating Trustee, as applicable, or any other party in interest objects to an Administrative Claim, and the Administrative Claim is not otherwise resolved, the Bankruptcy Court shall determine the Allowed amount of such Administrative Claim.

PLEASE TAKE FURTHER NOTICE that unless stated otherwise in Article XIII of the Combined Plan and Disclosure Statement, any Executory Contract or Unexpired Lease that (a) has not been previously assumed or rejected by the Debtor or assigned to the Purchaser; (b) has not expired or terminated pursuant to its own terms; (c) was not the subject of a motion to assume or reject pending before the Bankruptcy Court as of the Confirmation Date; (d) was not identified in the Plan Supplement as an Executory Contract or Unexpired Lease to be assumed; or (e) is not an insurance policy providing coverage to the Debtor or the Debtor's current or former directors and officers, is rejected as of the Effective Date. If the rejection by the Debtor, pursuant to the Combined Plan and Disclosure Statement, of an Executory Contract or Unexpired Lease gives rise to a Claim, a Proof of Claim, including supporting documentation, must be filed or submitted, including supporting documentation, through any of the following methods: (i) electronic submission through PACER (Public Access to Court Electronic Records at https://ecf.txnb.uscourts.gov/); (ii) via the electronic filing interface available at https://dm.epiq11.com/Buckingham; (iii) by U.S. mail or first-class mail, so as to be actually received by Epiq on or before the applicable Rejection Claims Bar Date at the following address: Buckingham Senior Living Community, Inc., Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, P.O. Box 4421 Beaverton, OR 97076-4421 or (iv) by overnight U.S. mail or other hand delivery system, so as to be **actually received** by Epiq on or before the applicable Bar Date at the following address: Buckingham Senior Living Community, Inc., Claims Processing Center, c/o Epiq Corporate Restructuring, LLC, 1300 SW Allen Blvd., Beaverton, OR 97005. Please note that the Clerk's office is not permitted to give legal advice. Any Proofs of Claim not filed and served within such time periods will be forever barred from assertion against the Debtor or Wind-Down Debtor, as applicable, its Estate, and the Liquidation Trust.

PLEASE TAKE FURTHER NOTICE that pursuant to Bankruptcy Rule 2002, after the Effective Date, to continue to receive notices pursuant to Bankruptcy Rule 2002 all Creditors and other parties in interest must file a renewed notice of appearance with the Bankruptcy Court requesting receipt of documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Combined Plan and Disclosure Statement are available for review without charge at the website maintained by the Epiq, the Voting Agent, https://dm.epiq11.com/case/buckingham/info.

Dated: August 31, 2026
Dallas, Texas

MCDERMOTT WILL & SCHULTE LLP

/s/ Charles R. Gibbs

Charles R. Gibbs (TX Bar No. 7846300)
Grayson Williams (TX Bar No. 24124561)
2801 N. Harwood Street, Suite 2600
Dallas, Texas 75201
Telephone: (214) 295-8000
Facsimile: (972) 232-3098
Email: crgibbs@mcdermottlaw.com
gwilliams@mcdermottlaw.com

- and -

Darren Azman (admitted *pro hac vice*)
Natalie Rowles (admitted *pro hac vice*)
One Vanderbilt Avenue
New York, New York 10017
Telephone: (212) 547-5400
Facsimile: (212) 547-5444
Email: dazman@mcdermottlaw.com
nrowles@mcdermottlaw.com

- and -

Daniel M. Simon (admitted *pro hac vice*)
1180 Peachtree St. NE, Suite 3350
Atlanta, Georgia 30309
Telephone: (404) 260-8535
Facsimile: (404) 393-5260
Email: dsimon@mcdermottlaw.com

Counsel for the Debtor and
Debtor in Possession