

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ILLINOIS
EASTERN DIVISION**

In re:

UPG ENTERPRISES LLC, *et al.*,

Debtors.¹

Chapter 11

Case No. 26-15734 (DRF)

Jointly Administered

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR OCTOBER 20, 2026, AT 2:00 P.M. (CENTRAL TIME)**

This proceeding will be conducted in a hybrid format.

Please refer to Judge Fine's Chambers Procedures
(<https://www.ilnb.uscourts.gov/content/judge-daniel-r-fine>) and the Court's website
<https://www.ilnb.uscourts.gov> for information on the method of allowed participation
(video or audio), Judge Fine's expectations of remote participants, and the advance
registration requirements.

ADJOURNED MATTER

1. Debtors' Motion for Entry of Interim and Final Orders Pursuant To 11 U.S.C. §§ 105, 361, 362, 363, 364, 503, 506, and 507, (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling Final Hearing, and (VII) Granting Related Relief ([D.I. 15](#), filed 9/23/26).

Objection Deadline: October 13, 2026 at 4:00 p.m (CT); extended to a date to be determined for the Official Committee of Unsecured Creditors (the "Committee").

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal EIN are as follows: UPG Enterprises LLC (4790); UP Investment Holdings LLC (8445); UPI LS LLC (6446); UPI MakUSA LLC (1401); UPG Metal Services LLC (8496); GenX Leasing Partners LLC (4464); UP Central Office LLC (0397); UP Equipment Holdings LLC (0431); Metalex LLC (6707); UPG Fabrication LLC (9021); National Metalwares Holdings LLC (2789); National Metalwares L.P. (9247); Sidecar NM LLC (4555); Chicago Steel Holdings LLC (0967); Douglass Logistics LLC (6025); Lexington Steel LLC (2209); Maksteel USA LLC (6796); Maksteel Transport LLC (9011); UPG Flat Roll Group LLC (7515); and Lamination Specialties LLC (5604). The Debtors' mailing address is 1400 16th St., #250, Oak Brook, IL 60523.

Responses Received:

- A. Informal comments received from the Committee.
- B. United States Trustee's Limited Objection to Debtors' Motion for Entry of Final Order Authorizing Postpetition Financing ([D.I. 105](#), filed 10/13/26).
- C. Objection of the ARG Entities to Entry of a Final Order on the Debtors' Motion for Authority to Obtain Postpetition Financing from Insider Lender FireHorse Capital LLC and Related Relief ([D.I. 111](#), filed 10/13/26).

Related Documents:

- A. Notice of Continued Hearing re: D.I. 15 (D.I. 55, filed 9/28/26).
- B. Interim Order (I) Authorizing Debtors to (A) Obtain Postpetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Claims with Superpriority Administrative Expense Status, (III) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling Final Hearing and (VII) Granting Related Relief ([D.I. 61](#), entered 9/28/26).

Status: This matter has been adjourned to a hearing on a date and time to be determined.

MATTERS GOING FORWARD

- 2. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Certain Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief ([D.I. 10](#), filed 9/23/26).

Objection Deadline: October 13, 2026 at 4:00 p.m (CT); extended to October 16, 2026, for the Committee.

Responses Received: None.

Related Documents:

- A. Notice of Continued Hearing re: D.I. 10 (D.I. 42, filed 9/24/26).
- B. Interim Order (I) Authorizing Debtors to (A) Pay Certain Prepetition Employee Obligations and (B) Maintain Employee Benefits Programs, and (II) Granting Related Relief ([D.I. 44](#), entered 9/25/26).
- C. Omnibus Notice of Final Hearing on First Day Motions ([D.I. 50](#), filed 9/25/26).
- D. Debtors' Application to Set Hearing on Emergency Supplement to Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Certain Prepetition

Employment Obligations and (B) Maintain Employee Benefits Program and (II) Granting Related Relief ([D.I. 93](#), filed 10/8/26).

- E. Order Granting Application to Set Hearing on Emergency Motion ([D.I. 95](#), entered 10/9/26).
- F. Debtors' Emergency Supplement to Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Pay Certain Prepetition Employment Obligations and (B) Maintain Employee Benefits Programs and (II) Granting Related Relief ([D.I. 96](#), filed 10/9/26).
- G. Supplemental Interim Order (I) Authorizing Debtors to (A) Pay Certain Prepetition Employment Obligations and (B) Maintain Employee Benefits Programs and (II) Granting Related Relief ([D.I. 121](#), entered 10/13/26).

Status: This matter is going forward.

- 3. Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing Debtors to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance, and (IV) Granting Related Relief ([D.I. 11](#), filed 9/23/26).

Objection Deadline: October 13, 2026 at 4:00 p.m. (CT); extended to October 16, 2026, for the Committee.

Response Received:

- A. Objection of Commonwealth Edison Company and Constellation NewEnergy – Gas Division, LLC to Debtors' Motion for Entry of Interim and Final Orders (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing Debtors to Provide Additional Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance, and (IV) Granting Related Relief ([D.I. 99](#), filed 10/9/26).

Related Documents:

- A. Notice of Continued Hearing re: D.I. 11 (D.I. 39, filed 9/24/26).
- B. Interim Order (I) Prohibiting Utility Providers from Altering, Refusing or Discontinuing Utility Services, (II) Approving Proposed Adequate Assurance of Payment to Utility Providers and Authorizing Debtors to Provide Additional

Assurance, (III) Establishing Procedures to Resolve Requests for Additional Assurance, and (IV) Granting Related Relief ([D.I. 43](#), entered 9/25/26).

C. Omnibus Notice of Final Hearing on First Day Motions ([D.I. 50](#), filed 9/25/26).

Status: This matter is going forward. The Debtors have resolved the objection filed by Commonwealth Edison Company and Constellation NewEnergy – Gas Division, LLC.

4. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts and Existing Business Forms, and (D) Implement Changes to the Existing Cash Management System as Necessary, (II) Extending the Time to Comply with the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines, and (III) Granting Related Relief ([D.I. 12](#), filed 9/23/26).

Objection Deadline: October 13, 2026 at 4:00 p.m. (CT); extended to October 16, 2026, for the Committee.

Responses Received: None.

Related Documents:

- A. Notice of Continued Hearing D.I. 12 (D.I. 40, filed 9/24/26).
- B. Interim Order (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Their Bank Accounts and Existing Business Forms, and (D) Implement Changes to the Existing Cash Management System as Necessary, (II) Extending the Time to Comply with the Requirements of 11 U.S.C. § 345(b) and the U.S. Trustee's Operating Guidelines, and (III) Granting Related Relief ([D.I. 46](#), entered 9/25/26).

C. Omnibus Notice of Final Hearing on First Day Motions ([D.I. 50](#), filed 9/25/26).

Status: This matter is going forward.

5. Debtors' Motion for Entry of an Order (I) Authorizing Debtors to Seal Certain Personally Identifiable Information for Individuals and (II) Granting Related Relief ([D.I. 13](#), filed 9/23/26).

Objection Deadline: October 13, 2026 at 4:00 p.m. (CT); extended to October 16, 2026, for the Committee.

Responses Received: None.

Related Documents:

- A. Notice of Continued Hearing re: D.I. 13 (D.I. 41, filed 9/24/26).
- B. Interim Order Authorizing Debtors to Seal Certain Personally Identifiable Information for Individuals and (II) Granting Related Relief ([D.I. 45](#), entered 9/25/26).
- C. Omnibus Notice of Final Hearing on First Day Motions ([D.I. 50](#), filed 9/25/26).

Status: This matter is going forward.

- 6. Debtors' Motion for Entry of Orders (A) (I) Authorizing and Approving Bidding Procedures for the Sale of Any and All or Substantially All the Debtors Assets, (II) Scheduling an Auction and a Sale Hearing, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Certain Executory Contracts and Leases, and (V) Granting Related Relief; (B) (I) Approving the Sale of Any and All or Substantially All the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (III) Granting Related Relief ([D.I. 49](#), filed 9/25/26).

Objection Deadline: October 7, 2026, at 4:00 p.m. (CT); extended to October 18, 2026, at 12:00 p.m. (ET) for the Committee.

Responses Received:

- A. Informal comments received from the Committee.
- B. Limited Objection and Reservation of Rights of ARG Entities to Debtors' Motion for Entry of Orders (A) (I) Authorizing and Approving Bidding Procedures for the Sale of Any and All or Substantially All the Debtors' Assets, (II) Scheduling an Auction and a Sale Hearing, (III) Approving the Form and Manner of Notice Thereof, (IV) Establishing Notice and Procedures for the Assumption and Assignment of Certain Executory Contracts and Leases, and (V) Granting Related Relief ([D.I. 90](#), filed 10/7/26).

Related Documents:

- A. Notice of Continued Hearing re: D.I. 49 (D.I. 120, filed 10/13/26).

Status: This matter is going forward. The Debtors are working to resolve the informal comments of the Committee and the objection filed by the ARG Entities.

7. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject a Certain Unexpired Lease & Related Subleases Effective Retroactive to the Rejection Date, and (B) Abandon Any Property Remaining at the Location, and (II) Granting Related Relief ([D.I. 70](#), filed 9/30/26).

Objection Deadline: October 16, 2026 at 4:00 p.m. (CT).

Responses Received:

- A. Limited Objection and Reservation of Rights of ARG UPDBNMI001, LLC to Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Reject a Certain Unexpired Lease & Related Subleases Effective Retroactive to the Rejection Date, and (B) Abandon Any Property Remaining at the Location, and (II) Granting Related Relief ([D.I. 137](#), filed 10/16/26).

Related Documents: None.

Status: This matter is going forward.

8. Debtors' Motion for Entry of an Order Extending the Time to File Schedules of Assets and Liabilities and Statements of Financial Affairs ([D.I. 71](#), filed 10/2/26).

Objection Deadline: October 16, 2026 at 4:00 p.m. (CT).

Responses Received: None.

Related Documents: None.

Status: This matter is going forward.

9. AIM Leasing Company DBA AIM National Leases's Motion for Relief from Stay to Liquidate Its Pending Claims ([D.I. 73](#), filed 10/2/26).

Objection Deadline: October 8, 2026 at 4:00 p.m. (CT).

Responses Received: None.

Related Documents:

- A. Notice of Continued Hearing re: D.I. 73 (D.I. 118, filed 10/13/26).

Status: This matter is going forward. The Debtors are working to resolve the objection filed by AIM Leasing Company.

10. Transportation Commodities, Inc.'s Motion for Relief from Stay to Liquidate Its Pending Claims ([D.I. 74](#), filed 10/2/26).

Objection Deadline: October 8, 2026 at 4:00 p.m. (CT).

Responses Received: None.

Related Documents:

A. Notice of Continued Hearing re: D.I. 74 (D.I. 119, filed 10/13/26).

Status: This matter is going forward. The Debtors are working to resolve the objection filed by Transportation Commodities, Inc.

11. Suppose U Drive, LLC's Motion for Relief from Stay to Liquidate Its Pending Claims ([D.I. 75](#), filed 10/2/26).

Objection Deadline: October 8, 2026 at 4:00 p.m. (CT).

Responses Received: None.

Related Documents: None.

Status: This matter is going forward. The Debtors are working to resolve the objection filed by AIM Leasing Company.

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Dated: October 16, 2026
Wilmington, Delaware

VEDDER PRICE, P.C.

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