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IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	Chapter 11
RM BAKERY, *et al*.,[1]	Case No. 20-11422 (MG)
Debtors.	

NOTICE OF EFFECTIVE DATE OF THIRD AMENDED JOINT PLAN OF REORGANIZATION OF RM BAKERY, LLC AND BKD GROUP LLC

TO: ALL CREDITORS, HOLDERS OF CLAIMS OR INTERESTS, AND OTHER PARTIES IN INTEREST IN THE DEBTORS' CHAPTER 11 CASE

PLEASE TAKE NOTICE THAT on October 22, 2024, the United States Bankruptcy Court for the Southern District of New York confirmed the *Third Amended Joint Plan of Reorganization of RM Bakery, LLC and BKD Group LLC* (the "**Plan**") by duly entered order [Docket No. 470] (the "**Confirmation Order**"). A copy of the final version of the Plan is attached to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE THAT on January 27, 2025, each of the conditions precedent to the effectiveness of the Plan occurred in accordance with the provisions of the Plan. Accordingly, the Plan became effective on **January 27, 2025** (the "**Effective Date**").

PLEASE TAKE FURTHER NOTICE THAT in accordance with the Plan, the Debtors have designated February 4, 2025, as the Initial Distribution Date under the Plan (the "**Initial Distribution Date**").

[1] The last four digits of the taxpayer identification numbers of the Debtors Are: RM Bakery LLC (7954) and BKD Group LLC (0624).

ADMINISTRATIVE EXPENSE CLAIMS BAR DATE

Pursuant to Paragraph 20 of the Confirmation Order, entities asserting Administrative Expense Claims[2] that accrued on or before the Effective Date and have not been resolved pursuant to the Plan, must properly file such Claim(s) with the Bankruptcy Court, and serve them by mailing such Claim(s) to: (i) Mayerson & Hartheimer, PLLC, 845 Third Avenue, 11th Floor, New York, NY 10022, Attn. Sandra E. Mayerson, Esq. & David H. Hartheimer, Esq.; with a copy by email to sandy@mhlaw-ny.com and david@mhlaw-ny.com; (the "**Notice Parties**"), so as to be actually received within sixty (60) days of the Effective Date **(the "Administrative Expense Claims Bar Date"). Any Administrative Expense Claim that is not properly filed and served by the Administrative Expense Claims Bar Date shall be disallowed automatically and forever barred without the need for any objection from the Debtor, or any action by the Bankruptcy Court.**

PROFESSIONAL FEE CLAIMS BAR DATE

Pursuant to the Plan and Paragraph 22 of the Confirmation Order, all Professionals must file a Final Fee Application within sixty (60) days of the Effective Date (the "**Professional Fee Claims Bar Date**"). All final fee applications for Professional Fee Claims for services rendered during or in connection with the Chapter 11 Case and/or reimbursement of expenses incurred through the Effective Date, (the "**Application(s)**") shall be filed with the Bankruptcy Court, and served on the Notice Parties by no later than the Professional Fee Claims Bar Date. **Holders of Professional Fee Claims that are required to file and serve applications for final allowance of their Professional Fee Claims and that do not file and serve such Application(s) by the Professional Fee Claims Bar Date shall be forever barred from asserting such Professional Fee Claims against the Debtor, and such Professional Fee Claims shall be deemed discharged as of the Effective Date.**

EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Pursuant to Paragraph 16 of the Confirmation Order, as of the Effective Date of the Plan, all executory contracts and unexpired leases of the Debtor not previously assumed or rejected, or not assumed and assigned pursuant to section 365 of the Bankruptcy Code by prior order of the Bankruptcy Court, nor included as an assumed contract on the Notice of Assumed Executory Contracts and Cure shall be deemed rejected as of the Effective Date or such other date as may be agreed upon between the Debtors and any counterparty. Any Claim for damages arising from any such rejection ("**Rejection Damages Claim**") must have been filed and served by mailing such Claim(s) to Mayerson & Hartheimer, PLLC, 845 Third Avenue, 11th Floor, New York, NY 10022, Attn. Sandra E. Mayerson, Esq. & David H. Hartheimer, Esq.; and also emailing such Claim(s) to sandy@mhlaw-ny.com and david@mhlaw-ny.com; so as to have been actually received on or before the earlier to occur of thirty (30) days after the entry of an order by the Bankruptcy Court rejecting such contract or thirty (30) days from entry of the Confirmation Order (the "**Rejection Claims Bar Date**"). **Any Rejection Damages Claim that was not properly filed and served by the Rejection Claims Bar Date shall not be enforceable against the Debtor and shall be**

[2] Capitalized terms used herein shall have the meaning ascribed to them in the Confirmation Order or Plan, as applicable

disallowed automatically without the need for any objections from the Debtor, or any action by the Bankruptcy Court.

DISCHARGE

Pursuant to Paragraph 27 of the Confirmation Order, the Debtor is discharged from any debt that arose before Confirmation of the Plan, to the extent specified in § 1141(d) of the Bankruptcy Code.

COPIES OF THE PLAN RELATED DOCUMENTS

Copies of the Confirmation Order, the Plan, the Plan Supplement, and related documents (the "**Confirmation Documents**") are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, One Bowling Green, New York, NY 10004. Copies of the Confirmation Documents are also available on the website of the Debtors' Solicitation Agent, Epiq, at dm.epiq11.com/case/rmb/dockets, and, for registered users of the Bankruptcy Court's filing system, by accessing the Bankruptcy Court's website (www.nysb.uscourts.gov). The Confirmation Documents may also be obtained by an email request to the Debtors' counsel listed below.

Dated: January 28, 2025
New York, New York

By: *s//Sandra E. Mayerson*
Sandra E. Mayerson, Esq.

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